

\$395,414,740



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2017-6**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page 14 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
MG(2) ...	1	\$ 75,289,000	PAC	2.5%	FIX	3136AVDD8	August 2044
MI(2) ...	1	9,411,125(3)	NTL	4.0	FIX/IO	3136AVDE6	August 2044
ML(2) ...	1	16,320,000	PAC	3.0	FIX	3136AVDF3	February 2047
KD ...	1	2,008,000	PAC	3.0	FIX	3136AVDG1	February 2047
KA ...	1	12,203,000	SUP/AD	3.0	FIX	3136AVDH9	February 2047
KZ ...	1	4,346	SUP	3.0	FIX/Z	3136AVDJ5	February 2047
FB ...	1	42,329,738	PT	(4)	FLT	3136AVDK2	February 2047
SB ...	1	42,329,738(3)	NTL	(4)	INV/IO	3136AVDL0	February 2047
LA(2) ...	2	122,792,000	PAC/AD	3.5	FIX	3136AVDM8	September 2044
LM(2) ...	2	9,038,000	PAC/AD	3.5	FIX	3136AVDN6	September 2045
QL(2) ...	2	7,146,000	PAC/AD	3.5	FIX	3136AVDP1	June 2046
PL(2) ...	2	7,628,000	PAC/AD	3.5	FIX	3136AVDQ9	February 2047
Z ...	2	24,379,986	SUP	3.5	FIX/Z	3136AVDR7	February 2047
NB(2) ...	3	36,065,000	PAC/AD	2.5	FIX	3136AVDS5	March 2046
NI(2) ...	3	10,304,285(3)	NTL	3.5	FIX/IO	3136AVDT3	March 2046
NL(2) ...	3	2,609,000	PAC/AD	3.5	FIX	3136AVDU0	February 2047
NJ ...	3	25,000,000	PAC/AD	3.5	FIX	3136AVDV8	March 2046
YN(2) ...	3	1,808,000	PAC/AD	3.5	FIX	3136AVDW6	February 2047
ZN ...	3	10,794,670	SUP	3.5	FIX/Z	3136AVDX4	February 2047
R ...		0	NPR	0	NPR	3136AVDY2	February 2047
RL ...		0	NPR	0	NPR	3136AVDZ9	February 2047

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional principal balances. These Classes are interest only classes. See page S-5 for a description of how their notional principal balances are calculated.

(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The MH, MA, MK, MJ, P, LB, LI, LC, LD, LE, QB, QI, QC, QD, QE, QA, PB, PI, PC, PD, PE, PA, LN, QM, NY, NC, ND, NA and NE Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination—RCR Certificates” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be January 30, 2017.

Nomura

January 24, 2017

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated June 1, 2014 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2016, for all MBS issued on or after June 1, 2016,
 - October 1, 2014, for all MBS issued on or after October 1, 2014 and prior to June 1, 2016,
 - March 1, 2013, for all MBS issued on or after March 1, 2013 and prior to October 1, 2014,
 - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus dated June 1, 2016.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 800-2FANNIE).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
Worldwide Plaza
309 West 49th Street
New York, NY 10019-7316
(telephone 1-212-667-1578)
mbstradesupport@us.nomura.com.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of January 1, 2017. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS

Group 1, Group 2 and Group 3

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$148,154,084	4.00%	4.25% to 6.50%	241 to 360
Group 2 MBS	\$170,983,986	3.50%	3.75% to 6.00%	241 to 360
Group 3 MBS	\$ 76,276,670	3.50%	3.75% to 6.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$148,154,084	360	345	12	4.541%
Group 2 MBS	\$170,983,986	360	350	9	4.240%
Group 3 MBS	\$ 76,276,670	360	354	6	4.300%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on January 30, 2017.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes of certificates other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FB	0.98456%	6.50%	0.45%	LIBOR + 45 basis points
SB	5.51544%	6.05%	0.00%	6.05% – LIBOR

(1) We will establish LIBOR on the basis of the “ICE Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
MI	12.5% of the MG Class
SB	100% of the FB Class
NI	28.5714265909% of the NB Class
LI	28.5714281061% of the LA Class
QI	28.5714283547% of the <i>sum</i> of LA and LM Classes
PI	28.5714281603% of the <i>sum</i> of LA, LM and QL Classes

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>130%</u>	<u>140%</u>	<u>170%</u>	<u>200%</u>	<u>400%</u>	<u>800%</u>
MG, MI, MH, MA, MJ and MK	16.2	6.2	5.2	5.2	5.2	5.2	3.0	1.6
ML	26.9	18.0	17.4	17.4	17.4	17.4	10.0	4.8
KD	28.3	17.8	10.9	2.4	2.4	2.4	1.1	0.6
KA	29.2	23.4	20.0	18.1	9.6	2.7	0.7	0.3
KZ	30.0	28.7	28.7	28.7	28.7	11.2	1.2	0.6
FB and SB	19.6	10.2	8.9	8.5	7.5	6.7	3.8	1.9
P	18.1	8.3	7.4	7.4	7.4	7.4	4.3	2.2

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>175%</u>	<u>225%</u>	<u>400%</u>	<u>800%</u>
LA, LB, LC, LD, LE and LI	13.3	5.6	5.1	5.1	5.1	3.3	1.8
LM	22.7	13.2	13.2	13.2	13.2	8.0	4.0
QL	23.5	16.0	16.0	16.0	16.0	9.8	4.8
PL	24.5	21.5	21.5	21.5	21.5	14.1	6.8
Z	27.4	20.3	18.6	10.9	2.4	0.9	0.4
LN	23.5	16.7	16.7	16.7	16.7	10.5	5.1
QM	24.0	18.9	18.9	18.9	18.9	12.0	5.8
QB, QC, QD, QE, QA and QI	13.9	6.1	5.6	5.6	5.6	3.6	2.0
PB, PC, PD, PE, PA and PI	14.4	6.7	6.1	6.1	6.1	3.9	2.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>175%</u>	<u>225%</u>	<u>400%</u>	<u>800%</u>
NB, NI, NJ, NC, ND, NA and NE	14.3	6.6	6.1	6.1	6.1	4.0	2.2
NL, YN and NY	24.4	20.8	20.8	20.8	20.8	13.5	6.6
ZN	27.4	20.6	18.8	11.2	2.6	1.1	0.5

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of January 1, 2017 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS” and “Group 3 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interest” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools of mortgage loans backing the Group 2 MBS and Group 3 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Mortgage Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits” in the MBS Prospectus dated June 1, 2016. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS and Group 3 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated June 1, 2016.

For additional information, see “Summary—Group 1, Group 2 and Group 3—Characteristics of the MBS” in this prospectus supplement and “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the “ICE Method” as generally described under “Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*” in the REMIC Prospectus. For a description of recent developments affecting LIBOR calculations, see “Risk Factors—Risks Relating to Yield and Prepayment—*Intercontinental Exchange Benchmark Administration is the new LIBOR administrator*” in the REMIC Prospectus.

Delay Classes and No-Delay Classes. The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The KZ, Z and ZN Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The KZ Accrual Amount to KA until retired, and thereafter to KZ.

} Accretion
Directed
Class and
Accrual Class

The Group 1 Cash Flow Distribution Amount as follows:

— 71.4285716214% as follows:

first, to Aggregate Group I to its Planned Balance;

} PAC Group
and Class

second, to KD to its Planned Balance;

third, to KA and KZ, in that order, until retired;

} Support
Classes

fourth, to KD until retired; and

fifth, to Aggregate Group I to zero, and

} PAC Class
and Group

— 28.5714283786% to FB until retired.

} Pass-Through
Class

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the MG and ML Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to MG and ML, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Z Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to Z.

} Accretion
Directed/PAC
Group and
Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

- | | |
|--|-----------------|
| 1. To Aggregate Group II to its Planned Balance. | } PAC Group |
| 2. To Z until retired. | } Support Class |
| 3. To Aggregate Group II to zero. | } PAC Group |

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the LA, LM, QL and PL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to LA, LM, QL and PL, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 3*

The ZN Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to ZN.	} Accretion Directed/PAC Group and Accrual Class
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The Group 3 Cash Flow Distribution Amount in the following priority:

- | | |
|---|-----------------|
| 1. To Aggregate Group III to its Planned Balance. | } PAC Group |
| 2. To ZN until retired. | } Support Class |
| 3. To Aggregate Group III to zero. | } PAC Group |

The “ZN Accrual Amount” is any interest then accrued and added to the principal balance of the ZN Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the NB, NL, NJ and YN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

- 59.060505177% to NB and NL, in that order, until retired, and
- 40.939494823% to NJ and YN, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2 and Group 3—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is January 30, 2017; and

- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 130% and 200% PSA	Between 130% and 200% PSA
KD Class Planned Balances	Between 140% and 200% PSA	Between 140% and 207% PSA
Aggregate Group II Planned Balances	Between 125% and 225% PSA	Between 125% and 225% PSA
Aggregate Group III Planned Balances	Between 125% and 225% PSA	Between 125% and 225% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	MG and ML
Aggregate Group II	LA, LM, QL and PL
Aggregate Group III	NB, NL, NJ and YN

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or the KD Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or the KD Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups and the KD Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the KD Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments (or notional principal balance reductions) on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
MI	253%
NI	388%
LI	334%
QI	348%
PI	359%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
MI	17.500%
NI	14.000%
LI	13.000%
QI	13.875%
PI	14.750%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the MI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>140%</u>	<u>170%</u>	<u>200%</u>	<u>400%</u> <u>800%</u>
Pre-Tax Yields to Maturity	14.6%	8.5%	4.5%	4.5%	4.5%	4.5%	(16.7)% (66.0)%

Sensitivity of the NI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>175%</u>	<u>225%</u>	<u>400%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	17.3%	12.7%	10.8%	10.8%	10.8%	(0.9)%	(33.5)%

Sensitivity of the LI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>175%</u>	<u>225%</u>	<u>400%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	17.8%	11.9%	9.1%	9.1%	9.1%	(6.5)%	(48.4)%

Sensitivity of the QI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	125%	175%	225%	400%	800%
Pre-Tax Yields to Maturity	16.8%	11.5%	9.3%	9.3%	9.3%	(4.6)%	(43.2)%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	125%	175%	225%	400%	800%
Pre-Tax Yields to Maturity	15.7%	11.0%	9.1%	9.1%	9.1%	(3.2)%	(38.5)%

The Inverse Floating Rate Class. The yield on the Inverse Floating Rate Class will be sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the related Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the table below, it is possible that investors in the SB Class would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Class for the initial Interest Accrual Period is the rate listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase price of that Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price*</u>
SB	21.625%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield table, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption							
	50%	100%	130%	140%	170%	200%	400%	800%
0.26500%	22.7%	19.7%	17.8%	17.2%	15.4%	13.5%	0.4%	(28.6)%
0.53456%	21.3%	18.3%	16.5%	15.8%	14.0%	12.1%	(0.9)%	(29.9)%
2.53456%	10.9%	7.9%	6.1%	5.5%	3.6%	1.8%	(11.2)%	(40.2)%
4.53456%	(0.8)%	(3.7)%	(5.5)%	(6.1)%	(7.9)%	(9.7)%	(22.4)%	(51.3)%
6.05000%	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	6.50%
Group 2 MBS	360 months	6.00%
Group 3 MBS	360 months	6.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	MG, MI†, MH, MA, MJ and MK Classes								ML Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	130%	140%	170%	200%	400%	800%	0%	100%	130%	140%	170%	200%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2018	98	92	91	91	91	91	91	75	100	100	100	100	100	100	100	100
January 2019	97	82	79	79	79	79	67	30	100	100	100	100	100	100	100	100
January 2020	95	73	67	67	67	67	45	4	100	100	100	100	100	100	100	100
January 2021	93	64	57	57	57	57	28	0	100	100	100	100	100	100	100	61
January 2022	91	55	47	47	47	47	15	0	100	100	100	100	100	100	100	31
January 2023	89	47	38	38	38	38	5	0	100	100	100	100	100	100	100	16
January 2024	87	40	30	30	30	30	0	0	100	100	100	100	100	100	93	8
January 2025	84	33	23	23	23	23	0	0	100	100	100	100	100	100	69	4
January 2026	81	27	17	17	17	17	0	0	100	100	100	100	100	100	51	2
January 2027	79	21	11	11	11	11	0	0	100	100	100	100	100	100	37	1
January 2028	76	15	6	6	6	6	0	0	100	100	100	100	100	100	27	1
January 2029	72	10	2	2	2	2	0	0	100	100	100	100	100	100	20	*
January 2030	69	5	0	0	0	0	0	0	100	100	91	91	91	91	15	*
January 2031	65	*	0	0	0	0	0	0	100	100	77	77	77	77	11	*
January 2032	61	0	0	0	0	0	0	0	100	81	64	64	64	64	8	*
January 2033	57	0	0	0	0	0	0	0	100	62	53	53	53	53	5	*
January 2034	53	0	0	0	0	0	0	0	100	45	44	44	44	44	4	*
January 2035	48	0	0	0	0	0	0	0	100	36	36	36	36	36	3	*
January 2036	43	0	0	0	0	0	0	0	100	30	30	30	30	30	2	*
January 2037	38	0	0	0	0	0	0	0	100	24	24	24	24	24	1	*
January 2038	32	0	0	0	0	0	0	0	100	19	19	19	19	19	1	*
January 2039	26	0	0	0	0	0	0	0	100	15	15	15	15	15	1	*
January 2040	19	0	0	0	0	0	0	0	100	11	11	11	11	11	*	*
January 2041	12	0	0	0	0	0	0	0	100	8	8	8	8	8	*	*
January 2042	5	0	0	0	0	0	0	0	100	6	6	6	6	6	*	*
January 2043	0	0	0	0	0	0	0	0	86	4	4	4	4	4	*	*
January 2044	0	0	0	0	0	0	0	0	47	2	2	2	2	2	*	*
January 2045	0	0	0	0	0	0	0	0	5	1	1	1	1	1	*	0
January 2046	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
January 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	16.2	6.2	5.2	5.2	5.2	5.2	3.0	1.6	26.9	18.0	17.4	17.4	17.4	17.4	10.0	4.8

Date	KD Class								KA Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	130%	140%	170%	200%	400%	800%	0%	100%	130%	140%	170%	200%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2018	100	100	100	81	81	81	81	0	100	100	100	100	91	81	18	0
January 2019	100	100	100	55	55	55	0	0	100	100	100	100	78	56	0	0
January 2020	100	100	100	33	33	33	0	0	100	100	100	100	68	36	0	0
January 2021	100	100	100	16	16	16	0	0	100	100	100	100	60	22	0	0
January 2022	100	100	100	4	4	4	0	0	100	100	100	100	55	12	0	0
January 2023	100	100	100	0	0	0	0	0	100	100	100	99	50	5	0	0
January 2024	100	100	100	0	0	0	0	0	100	100	100	98	47	1	0	0
January 2025	100	100	100	0	0	0	0	0	100	100	100	98	46	0	0	0
January 2026	100	100	94	0	0	0	0	0	100	100	100	96	45	0	0	0
January 2027	100	100	77	0	0	0	0	0	100	100	100	94	43	0	0	0
January 2028	100	100	51	0	0	0	0	0	100	100	100	90	41	0	0	0
January 2029	100	100	19	0	0	0	0	0	100	100	100	85	38	0	0	0
January 2030	100	100	0	0	0	0	0	0	100	100	97	80	35	0	0	0
January 2031	100	100	0	0	0	0	0	0	100	100	90	74	32	0	0	0
January 2032	100	100	0	0	0	0	0	0	100	100	83	68	29	0	0	0
January 2033	100	100	0	0	0	0	0	0	100	100	76	62	26	0	0	0
January 2034	100	100	0	0	0	0	0	0	100	100	69	56	24	0	0	0
January 2035	100	38	0	0	0	0	0	0	100	100	62	50	21	0	0	0
January 2036	100	0	0	0	0	0	0	0	100	95	54	44	18	0	0	0
January 2037	100	0	0	0	0	0	0	0	100	84	48	38	15	0	0	0
January 2038	100	0	0	0	0	0	0	0	100	73	41	33	13	0	0	0
January 2039	100	0	0	0	0	0	0	0	100	63	34	27	11	0	0	0
January 2040	100	0	0	0	0	0	0	0	100	52	28	22	9	0	0	0
January 2041	100	0	0	0	0	0	0	0	100	42	23	18	7	0	0	0
January 2042	100	0	0	0	0	0	0	0	100	33	17	13	5	0	0	0
January 2043	100	0	0	0	0	0	0	0	100	23	12	9	4	0	0	0
January 2044	100	0	0	0	0	0	0	0	100	14	7	6	2	0	0	0
January 2045	100	0	0	0	0	0	0	0	100	6	3	2	1	0	0	0
January 2046	0	0	0	0	0	0	0	0	63	0	0	0	0	0	0	0
January 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	28.3	17.8	10.9	2.4	2.4	2.4	1.1	0.6	29.2	23.4	20.0	18.1	9.6	2.7	0.7	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KZ Class								FB and SB† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	130%	140%	170%	200%	400%	800%	0%	100%	130%	140%	170%	200%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2018	103	103	103	103	103	103	103	0	99	95	94	93	92	91	84	69
January 2019	106	106	106	106	106	106	0	0	98	88	85	84	82	79	63	37
January 2020	109	109	109	109	109	109	0	0	96	81	77	76	72	68	47	19
January 2021	113	113	113	113	113	113	0	0	95	74	69	68	63	59	35	9
January 2022	116	116	116	116	116	116	0	0	94	68	62	61	55	51	26	5
January 2023	120	120	120	120	120	120	0	0	92	63	56	54	49	43	19	2
January 2024	123	123	123	123	123	123	0	0	90	57	51	48	42	37	14	1
January 2025	127	127	127	127	127	20	0	0	89	52	45	43	37	32	11	1
January 2026	131	131	131	131	131	20	0	0	87	48	41	38	32	27	8	*
January 2027	135	135	135	135	135	20	0	0	85	43	36	34	28	23	6	*
January 2028	139	139	139	139	139	20	0	0	83	39	32	30	24	20	4	*
January 2029	143	143	143	143	143	20	0	0	80	36	29	26	21	17	3	*
January 2030	148	148	148	148	148	20	0	0	78	32	25	23	18	14	2	*
January 2031	152	152	152	152	152	20	0	0	75	29	22	20	16	12	2	*
January 2032	157	157	157	157	157	20	0	0	73	26	20	18	13	10	1	*
January 2033	162	162	162	162	162	20	0	0	70	23	17	15	11	8	1	*
January 2034	166	166	166	166	166	20	0	0	66	20	15	13	10	7	1	*
January 2035	171	171	171	171	171	20	0	0	63	18	13	11	8	6	*	*
January 2036	177	177	177	177	177	20	0	0	59	16	11	10	7	5	*	*
January 2037	182	182	182	182	182	20	0	0	56	13	9	8	5	4	*	*
January 2038	188	188	188	188	188	20	0	0	52	11	8	7	4	3	*	*
January 2039	193	193	193	193	193	20	0	0	47	10	6	5	4	2	*	*
January 2040	199	199	199	199	199	20	0	0	43	8	5	4	3	2	*	*
January 2041	205	205	205	205	205	20	0	0	38	6	4	3	2	1	*	*
January 2042	212	212	212	212	212	20	0	0	32	5	3	2	2	1	*	*
January 2043	218	218	218	218	218	20	0	0	27	3	2	2	1	1	*	0
January 2044	225	225	225	225	225	20	0	0	21	2	1	1	1	*	*	0
January 2045	231	231	231	231	231	20	0	0	14	1	*	*	*	*	*	0
January 2046	238	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0
January 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	28.7	28.7	28.7	28.7	11.2	1.2	0.6	19.6	10.2	8.9	8.5	7.5	6.7	3.8	1.9

Date	P Class								LA, LB, LC, LD, LE and LI† Classes						
	PSA Prepayment Assumption								PSA Prepayment Assumption						
	0%	100%	130%	140%	170%	200%	400%	800%	0%	100%	125%	175%	225%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2018	99	94	93	93	93	93	93	80	98	93	92	92	92	92	83
January 2019	97	86	83	83	83	83	73	42	95	82	80	80	80	73	38
January 2020	96	78	73	73	73	73	54	22	92	72	68	68	68	49	10
January 2021	94	70	65	65	65	65	40	11	90	62	56	56	56	32	0
January 2022	93	63	57	57	57	57	30	6	87	53	46	46	46	18	0
January 2023	91	57	49	49	49	49	22	3	83	44	37	37	37	9	0
January 2024	89	51	43	43	43	43	17	1	80	36	28	28	28	1	0
January 2025	87	45	37	37	37	37	12	1	77	28	20	20	20	0	0
January 2026	85	40	31	31	31	31	9	*	73	20	14	14	14	0	0
January 2027	82	35	27	27	27	27	7	*	69	13	9	9	9	0	0
January 2028	80	30	23	23	23	23	5	*	65	7	4	4	4	0	0
January 2029	77	26	19	19	19	19	4	*	61	*	*	*	*	0	0
January 2030	74	22	16	16	16	16	3	*	56	0	0	0	0	0	0
January 2031	72	18	14	14	14	14	2	*	51	0	0	0	0	0	0
January 2032	68	14	11	11	11	11	1	*	46	0	0	0	0	0	0
January 2033	65	11	10	10	10	10	1	*	41	0	0	0	0	0	0
January 2034	61	8	8	8	8	8	1	*	35	0	0	0	0	0	0
January 2035	57	6	6	6	6	6	*	*	29	0	0	0	0	0	0
January 2036	53	5	5	5	5	5	*	*	23	0	0	0	0	0	0
January 2037	49	4	4	4	4	4	*	*	16	0	0	0	0	0	0
January 2038	44	3	3	3	3	3	*	*	9	0	0	0	0	0	0
January 2039	39	3	3	3	3	3	*	*	1	0	0	0	0	0	0
January 2040	34	2	2	2	2	2	*	*	0	0	0	0	0	0	0
January 2041	28	2	2	2	2	2	*	*	0	0	0	0	0	0	0
January 2042	22	1	1	1	1	1	*	*	0	0	0	0	0	0	0
January 2043	15	1	1	1	1	1	*	*	0	0	0	0	0	0	0
January 2044	8	*	*	*	*	*	*	0	0	0	0	0	0	0	0
January 2045	1	*	*	*	*	*	*	0	0	0	0	0	0	0	0
January 2046	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
January 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.1	8.3	7.4	7.4	7.4	7.4	4.3	2.2	13.3	5.6	5.1	5.1	5.1	3.3	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LM Class							QL Class							PL Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	125%	175%	225%	400%	800%	0%	100%	125%	175%	225%	400%	800%	0%	100%	125%	175%	225%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2018	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2019	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2020	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2021	100	100	100	100	100	100	37	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2022	100	100	100	100	100	100	0	100	100	100	100	100	100	22	100	100	100	100	100	100	100
January 2023	100	100	100	100	100	100	0	100	100	100	100	100	100	0	100	100	100	100	100	100	61
January 2024	100	100	100	100	100	100	0	100	100	100	100	100	100	0	100	100	100	100	100	100	31
January 2025	100	100	100	100	100	45	0	100	100	100	100	100	100	0	100	100	100	100	100	100	16
January 2026	100	100	100	100	100	0	0	100	100	100	100	100	88	0	100	100	100	100	100	100	8
January 2027	100	100	100	100	100	0	0	100	100	100	100	100	36	0	100	100	100	100	100	100	4
January 2028	100	100	100	100	100	0	0	100	100	100	100	100	0	0	100	100	100	100	100	98	2
January 2029	100	100	100	100	100	0	0	100	100	100	100	100	0	0	100	100	100	100	100	72	1
January 2030	100	56	56	56	56	0	0	100	100	100	100	100	0	0	100	100	100	100	100	53	1
January 2031	100	18	18	18	18	0	0	100	100	100	100	100	0	0	100	100	100	100	100	38	*
January 2032	100	0	0	0	0	0	0	100	82	82	82	82	0	0	100	100	100	100	100	28	*
January 2033	100	0	0	0	0	0	0	100	48	48	48	48	0	0	100	100	100	100	100	20	*
January 2034	100	0	0	0	0	0	0	100	19	19	19	19	0	0	100	100	100	100	100	14	*
January 2035	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	96	96	96	96	10	*
January 2036	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	77	77	77	77	7	*
January 2037	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	61	61	61	61	5	*
January 2038	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	48	48	48	48	3	*
January 2039	100	0	0	0	0	0	0	100	0	0	0	0	0	0	100	37	37	37	37	2	*
January 2040	10	0	0	0	0	0	0	100	0	0	0	0	0	0	100	28	28	28	28	2	*
January 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	71	21	21	21	21	1	*
January 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	15	15	15	15	15	1	*
January 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	10	10	10	10	10	*	*
January 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	6	6	6	6	*	*
January 2045	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*
January 2046	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0
January 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)**	22.7	13.2	13.2	13.2	13.2	8.0	4.0	23.5	16.0	16.0	16.0	16.0	9.8	4.8	24.5	21.5	21.5	21.5	21.5	14.1	6.8

Date	Z Class							LN Class							QM Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	125%	175%	225%	400%	800%	0%	100%	125%	175%	225%	400%	800%	0%	100%	125%	175%	225%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2018	104	104	104	93	82	45	0	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2019	107	107	107	80	54	0	0	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2020	111	111	111	70	30	0	0	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2021	115	115	115	62	14	0	0	100	100	100	100	100	100	76	100	100	100	100	100	100	100
January 2022	119	119	119	59	5	0	0	100	100	100	100	100	100	39	100	100	100	100	100	100	62
January 2023	123	123	123	57	*	0	0	100	100	100	100	100	100	20	100	100	100	100	100	100	32
January 2024	128	128	127	58	*	0	0	100	100	100	100	100	100	10	100	100	100	100	100	100	16
January 2025	132	132	128	57	*	0	0	100	100	100	100	100	79	5	100	100	100	100	100	100	8
January 2026	137	137	127	56	*	0	0	100	100	100	100	100	58	3	100	100	100	100	100	94	4
January 2027	142	142	123	53	*	0	0	100	100	100	100	100	43	1	100	100	100	100	100	69	2
January 2028	147	147	118	50	*	0	0	100	100	100	100	100	32	1	100	100	100	100	100	51	1
January 2029	152	152	112	46	*	0	0	100	100	100	100	100	23	*	100	100	100	100	100	37	1
January 2030	158	146	105	43	*	0	0	100	83	83	83	83	17	*	100	100	100	100	100	27	*
January 2031	163	137	98	39	*	0	0	100	69	69	69	69	12	*	100	100	100	100	100	20	*
January 2032	169	128	90	35	*	0	0	100	57	57	57	57	9	*	100	91	91	91	91	14	*
January 2033	175	118	82	31	*	0	0	100	46	46	46	46	6	*	100	75	75	75	75	10	*
January 2034	181	107	74	28	*	0	0	100	38	38	38	38	5	*	100	61	61	61	61	7	*
January 2035	188	97	66	24	*	0	0	100	31	31	31	31	3	*	100	49	49	49	49	5	*
January 2036	194	87	58	21	*	0	0	100	25	25	25	25	2	*	100	40	40	40	40	4	*
January 2037	201	77	51	18	*	0	0	100	20	20	20	20	2	*	100	32	32	32	32	3	*
January 2038	208	67	44	15	*	0	0	100	15	15	15	15	1	*	100	25	25	25	25	2	*
January 2039	216	57	37	12	*	0	0	100	12	12	12	12	1	*	100	19	19	19	19	1	*
January 2040	223	48	31	10	*	0	0	66	9	9	9	9	1	*	100	15	15	15	15	1	*
January 2041	231	39	25	8	*	0	0	23	7	7	7	7	*	*	37	11	11	11	11	1	*
January 2042	213	31	19	6	*	0	0	5	5	5	5	5	*	*	8	8	8	8	8	*	*
January 2043	176	23	14	4	*	0	0	3	3	3	3	3	*	*	5	5	5	5	5	*	*
January 2044	136	15	9	3	*	0	0	2	2	2	2	2	*	*	3	3	3	3	3	*	*
January 2045	94	8	5	1	*	0	0	1	1	1	1	1	*	0	1	1	1	1	1	*	*
January 2046	49	1	1	*	*	0	0	*	*	*	*	*	*	0	*	*	*	*	*	*	0
January 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)**	27.4	20.3	18.6	10.9	2.4	0.9	0.4	23.5	16.7	16.7	16.7	16.7	10.5	5.1	24.0	18.9	18.9	18.9	18.9	12.0	5.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	QB, QC, QD, QE, QA and QI† Classes							PB, PC, PD, PE, PA and PI† Classes							NB, NI†, NJ, NC, ND, NA and NE Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	125%	175%	225%	400%	800%	0%	100%	125%	175%	225%	400%	800%	0%	100%	125%	175%	225%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2018	98	93	92	92	92	84	98	93	93	93	93	93	85	98	94	93	93	93	93	93	91
January 2019	95	84	81	81	81	75	42	96	84	82	82	82	76	45	96	86	83	83	83	80	51
January 2020	93	74	70	70	70	53	16	93	75	71	71	71	55	20	93	76	73	73	73	58	22
January 2021	90	65	59	59	59	36	3	91	66	62	62	62	40	8	91	67	62	62	62	41	8
January 2022	87	56	50	50	50	24	0	88	58	52	52	52	28	1	88	59	53	53	53	29	*
January 2023	85	48	41	41	41	15	0	85	50	44	44	44	19	0	85	51	45	45	45	19	0
January 2024	81	40	33	33	33	8	0	82	43	36	36	36	13	0	82	43	37	37	37	13	0
January 2025	78	33	26	26	26	3	0	79	36	30	30	30	8	0	79	36	30	30	30	7	0
January 2026	75	26	20	20	20	0	0	76	30	24	24	24	5	0	76	30	24	24	24	4	0
January 2027	71	19	15	15	15	0	0	73	24	19	19	19	2	0	72	23	19	19	19	1	0
January 2028	67	13	11	11	11	0	0	69	18	15	15	15	0	0	69	17	14	14	14	0	0
January 2029	63	7	7	7	7	0	0	65	12	12	12	12	0	0	65	12	11	11	11	0	0
January 2030	59	4	4	4	4	0	0	61	9	9	9	9	0	0	61	8	8	8	8	0	0
January 2031	54	1	1	1	1	0	0	57	6	6	6	6	0	0	56	5	5	5	5	0	0
January 2032	50	0	0	0	0	0	0	52	4	4	4	4	0	0	52	3	3	3	3	0	0
January 2033	45	0	0	0	0	0	0	48	2	2	2	2	0	0	47	1	1	1	1	0	0
January 2034	39	0	0	0	0	0	0	43	1	1	1	1	0	0	42	0	0	0	0	0	0
January 2035	34	0	0	0	0	0	0	37	0	0	0	0	0	0	36	0	0	0	0	0	0
January 2036	28	0	0	0	0	0	0	32	0	0	0	0	0	0	31	0	0	0	0	0	0
January 2037	22	0	0	0	0	0	0	26	0	0	0	0	0	0	25	0	0	0	0	0	0
January 2038	15	0	0	0	0	0	0	19	0	0	0	0	0	0	18	0	0	0	0	0	0
January 2039	8	0	0	0	0	0	0	13	0	0	0	0	0	0	12	0	0	0	0	0	0
January 2040	1	0	0	0	0	0	0	6	0	0	0	0	0	0	5	0	0	0	0	0	0
January 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
January 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
January 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
January 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
January 2045	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
January 2046	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
January 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.9	6.1	5.6	5.6	5.6	3.6	2.0	14.4	6.7	6.1	6.1	6.1	3.9	2.1	14.3	6.6	6.1	6.1	6.1	4.0	2.2

Date	NL, YN and NY Classes							ZN Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	125%	175%	225%	400%	800%	0%	100%	125%	175%	225%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
January 2018	100	100	100	100	100	100	100	104	104	104	95	86	56	0
January 2019	100	100	100	100	100	100	100	107	107	107	83	60	0	0
January 2020	100	100	100	100	100	100	100	111	111	111	72	34	0	0
January 2021	100	100	100	100	100	100	100	115	115	115	64	17	0	0
January 2022	100	100	100	100	100	100	100	119	119	119	60	6	0	0
January 2023	100	100	100	100	100	100	100	54	123	123	58	1	0	0
January 2024	100	100	100	100	100	100	27	128	128	128	58	0	0	0
January 2025	100	100	100	100	100	100	14	132	132	129	58	0	0	0
January 2026	100	100	100	100	100	100	7	137	137	128	56	0	0	0
January 2027	100	100	100	100	100	100	4	142	142	125	54	0	0	0
January 2028	100	100	100	100	100	81	2	147	147	120	51	0	0	0
January 2029	100	100	100	100	100	59	1	152	152	114	48	0	0	0
January 2030	100	100	100	100	100	43	*	158	149	108	44	0	0	0
January 2031	100	100	100	100	100	31	*	163	141	100	40	0	0	0
January 2032	100	100	100	100	100	23	*	169	131	92	36	0	0	0
January 2033	100	100	100	100	100	16	*	175	121	84	32	0	0	0
January 2034	100	95	95	95	95	12	*	181	111	76	29	0	0	0
January 2035	100	77	77	77	77	8	*	188	100	69	25	0	0	0
January 2036	100	62	62	62	62	6	*	194	90	61	22	0	0	0
January 2037	100	50	50	50	50	4	*	201	80	53	19	0	0	0
January 2038	100	39	39	39	39	3	*	208	70	46	16	0	0	0
January 2039	100	31	31	31	31	2	*	216	60	39	13	0	0	0
January 2040	100	23	23	23	23	1	*	223	51	33	11	0	0	0
January 2041	59	17	17	17	17	1	*	231	42	27	9	0	0	0
January 2042	13	13	13	13	13	1	*	214	33	21	7	0	0	0
January 2043	9	9	9	9	9	*	*	177	25	16	5	0	0	0
January 2044	5	5	5	5	5	*	*	137	18	11	3	0	0	0
January 2045	3	3	3	3	3	*	*	94	10	6	2	0	0	0
January 2046	1	1	1	1	1	*	*	49	3	2	1	0	0	0
January 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.4	20.8	20.8	20.8	20.8	13.5	6.6	27.4	20.6	18.8	11.2	2.6	1.1	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes and the Notional Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	170% PSA
2	175% PSA
3	175% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at either of those rates or at any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The MH, MA, MK, MJ, P, QA, PA, LN, QM, NY, NC, ND, NA and NE Classes are Classes of Combination RCR Certificates. The remaining RCR Classes are Classes of Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

Tax Audit Procedures

The Bipartisan Budget Act of 2015, which was enacted on November 2, 2015, repeals and replaces the rules applicable to certain administrative and judicial proceedings regarding a REMIC’s tax affairs, effective beginning with the 2018 taxable year. Under the new rules, a partnership, including for this purpose a REMIC, appoints one person to act as its sole representative in connection with IRS audits and related procedures. In the case of a REMIC, the

representative's actions, including the representative's agreeing to adjustments to taxable income, will bind Residual Owners to a greater degree than would actions of the tax matters partner ("TMP") under current rules. See *"Material Federal Income Tax Consequences—Reporting and Other Administrative Matters"* in the REMIC Prospectus for a discussion of the TMP. Further, an adjustment to the REMIC's taxable income following an IRS audit may have to be taken into account by those Residual Owners in the year in which the adjustment is made rather than in the year to which the adjustment relates, and otherwise in different and potentially less advantageous ways than under current rules. In some cases, a REMIC could itself be liable for taxes on income adjustments, although it is anticipated that each REMIC will seek to follow procedures in the new rules to avoid entity-level liability to the extent it otherwise may be imposed. The new rules, which will apply to both existing and future REMICs, are complex and likely will be clarified and possibly revised before going into effect. Residual Owners should discuss with their own tax advisors the possible effect of the new rules on them.

Foreign Investors

Beginning on January 1, 2019, a 30-percent United States withholding tax ("FATCA withholding") will apply to gross proceeds from the sale or other disposition of a Regular Certificate that are paid to a non-U.S. entity that is a "financial institution" and fails to comply with certain reporting and other requirements or to a non-U.S. entity that is not a "financial institution" but fails to disclose the identity of its direct or indirect "substantial U.S. owners" or to certify that it has no such owners. FATCA withholding currently applies to payments treated as interest on a Regular Certificate paid to such persons. Various exceptions may apply. You should consult your own tax advisor regarding the potential application and impact of this withholding tax based on your particular circumstances. See *"Material Federal Income Tax Consequences—Foreign Investors"* in the REMIC Prospectus.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International, Inc. (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

CREDIT RISK RETENTION

The Certificates satisfy the requirements of the Credit Risk Retention Rule (12 C.F.R. Part 1234) jointly promulgated by the Federal Housing Finance Agency ("FHFA"), the SEC and several other federal agencies. In accordance with 12 C.F.R. 1234.8(a), (i) the Certificates are fully guaranteed as to timely payment of principal and interest by Fannie Mae and (ii) Fannie Mae is operating under the conservatorship of FHFA with capital support from the United States.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

	REMIC Certificates		RCR Certificates						Final Distribution Date
	<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	
A-1	Recombination 1								
	MG	\$ 75,289,000	MH	\$ 75,289,000	PAC	2.75%	FIX	3136AVEA3	August 2044
	MI	4,705,563(3)							
	Recombination 2								
	MG	75,289,000	MA	75,289,000	PAC	3.00	FIX	3136AVEB1	August 2044
	MI	9,411,125(3)							
	Recombination 3								
	MG	37,644,500	MK	37,644,500	PAC	3.50	FIX	3136AVED7	August 2044
	MI	9,411,125(3)							
	Recombination 4								
	MG	50,192,666	MJ	50,192,666	PAC	3.25	FIX	3136AVEC9	August 2044
	MI	9,411,125(3)							
	Recombination 5								
	MG	75,289,000	P	91,609,000	PAC	3.00	FIX	3136AVEE5	February 2047
	MI	9,411,125(3)							
	ML	16,320,000							
	Recombination 6								
	LA	122,792,000	LB	122,792,000	PAC/AD	2.50	FIX	3136AVEH8	September 2044
			LI	35,083,428(3)	NTL	3.50	FIX/IO	3136AVEM7	September 2044
	Recombination 7								
	LA	122,792,000	LC	122,792,000	PAC/AD	2.75	FIX	3136AVEJ4	September 2044
			LI	26,312,571(3)	NTL	3.50	FIX/IO	3136AVEM7	September 2044
	Recombination 8								
	LA	122,792,000	LD	122,792,000	PAC/AD	3.00	FIX	3136AVEK1	September 2044
			LI	17,541,714(3)	NTL	3.50	FIX/IO	3136AVEM7	September 2044
	Recombination 9								
	LA	122,792,000	LE	122,792,000	PAC/AD	3.25	FIX	3136AVEL9	September 2044
			LI	8,770,857(3)	NTL	3.50	FIX/IO	3136AVEM7	September 2044

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 10								
LA	\$122,792,000	QB	\$131,830,000	PAC/AD	2.50%	FIX	3136AVEN5	September 2045
LM	9,038,000	QI	37,665,714(3)	NTL	3.50	FIX/IO	3136AVET2	September 2045
Recombination 11								
LA	122,792,000	QC	131,830,000	PAC/AD	2.75	FIX	3136AVEP0	September 2045
LM	9,038,000	QI	28,249,285(3)	NTL	3.50	FIX/IO	3136AVET2	September 2045
Recombination 12								
LA	122,792,000	QD	131,830,000	PAC/AD	3.00	FIX	3136AVEQ8	September 2045
LM	9,038,000	QI	18,832,857(3)	NTL	3.50	FIX/IO	3136AVET2	September 2045
Recombination 13								
LA	122,792,000	QE	131,830,000	PAC/AD	3.25	FIX	3136AVER6	September 2045
LM	9,038,000	QI	9,416,428(3)	NTL	3.50	FIX/IO	3136AVET2	September 2045
Recombination 14								
LA	122,792,000	QA	131,830,000	PAC/AD	3.50	FIX	3136AVES4	September 2045
LM	9,038,000							
Recombination 15								
LA	122,792,000	PB	138,976,000	PAC/AD	2.50	FIX	3136AVEU9	June 2046
LM	9,038,000	PI	39,707,428(3)	NTL	3.50	FIX/IO	3136AVEZ8	June 2046
QL	7,146,000							
Recombination 16								
LA	122,792,000	PC	138,976,000	PAC/AD	2.75	FIX	3136AVEV7	June 2046
LM	9,038,000	PI	29,780,571(3)	NTL	3.50	FIX/IO	3136AVEZ8	June 2046
QL	7,146,000							
Recombination 17								
LA	122,792,000	PD	138,976,000	PAC/AD	3.00	FIX	3136AVEW5	June 2046
LM	9,038,000	PI	19,853,714(3)	NTL	3.50	FIX/IO	3136AVEZ8	June 2046
QL	7,146,000							
Recombination 18								
LA	122,792,000	PE	138,976,000	PAC/AD	3.25	FIX	3136AVEX3	June 2046
LM	9,038,000	PI	9,926,857(3)	NTL	3.50	FIX/IO	3136AVEZ8	June 2046
QL	7,146,000							

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 19								
LA	\$122,792,000	PA	\$138,976,000	PAC/AD	3.50%	FIX	3136AVEY1	June 2046
LM	9,038,000							
QL	7,146,000							
Recombination 20								
PL	7,628,000	LN	23,812,000	PAC/AD	3.50	FIX	3136AVEF2	February 2047
QL	7,146,000							
LM	9,038,000							
Recombination 21								
PL	7,628,000	QM	14,774,000	PAC/AD	3.50	FIX	3136AVEG0	February 2047
QL	7,146,000							
Recombination 22								
NL	2,609,000	NY	4,417,000	PAC/AD	3.50	FIX	3136AVFA2	February 2047
YN	1,808,000							
Recombination 23								
NB	36,065,000	NC	36,065,000	PAC/AD	2.75	FIX	3136AVFB0	March 2046
NI	2,576,071(3)							
Recombination 24								
NB	36,065,000	ND	36,065,000	PAC/AD	3.00	FIX	3136AVFC8	March 2046
NI	5,152,143(3)							
Recombination 25								
NB	36,065,000	NA	36,065,000	PAC/AD	3.50	FIX	3136AVFD6	March 2046
NI	10,304,285(3)							
Recombination 26								
NB	24,043,331	NE	24,043,331	PAC/AD	4.00	FIX	3136AVFE4	March 2046
NI	10,304,285(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General— *Authorized Denominations*” in this prospectus supplement.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(3) Notional principal balances. These Classes are Interest Only Classes. See page S-5 for a description of how their notional principal balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$91,609,000.00	October 2021	\$53,649,759.78	July 2026	\$26,568,207.48
February 2017	91,157,244.41	November 2021	53,062,398.17	August 2026	26,215,256.70
March 2017	90,683,088.13	December 2021	52,479,385.21	September 2026	25,866,535.24
April 2017	90,186,782.91	January 2022	51,900,690.40	October 2026	25,521,994.94
May 2017	89,668,595.32	February 2022	51,326,283.47	November 2026	25,181,588.15
June 2017	89,128,806.53	March 2022	50,756,134.36	December 2026	24,845,267.78
July 2017	88,567,712.06	April 2022	50,190,213.19	January 2027	24,512,987.24
August 2017	87,985,621.50	May 2022	49,628,490.31	February 2027	24,184,700.45
September 2017	87,382,858.28	June 2022	49,070,936.27	March 2027	23,860,361.87
October 2017	86,759,759.32	July 2022	48,517,521.81	April 2027	23,539,926.43
November 2017	86,116,674.76	August 2022	47,968,217.88	May 2027	23,223,349.58
December 2017	85,453,967.64	September 2022	47,422,995.63	June 2027	22,910,587.26
January 2018	84,772,013.52	October 2022	46,881,826.41	July 2027	22,601,595.90
February 2018	84,071,200.20	November 2022	46,344,681.75	August 2027	22,296,332.41
March 2018	83,351,927.26	December 2022	45,811,533.39	September 2027	21,994,754.18
April 2018	82,614,605.78	January 2023	45,282,353.26	October 2027	21,696,819.07
May 2018	81,859,657.87	February 2023	44,757,113.50	November 2027	21,402,485.42
June 2018	81,087,516.30	March 2023	44,235,786.40	December 2027	21,111,712.01
July 2018	80,298,624.07	April 2023	43,718,344.49	January 2028	20,824,458.10
August 2018	79,515,488.92	May 2023	43,204,760.44	February 2028	20,540,683.38
September 2018	78,738,070.73	June 2023	42,695,007.15	March 2028	20,260,348.01
October 2018	77,966,329.63	July 2023	42,189,057.68	April 2028	19,983,412.59
November 2018	77,200,226.04	August 2023	41,686,885.29	May 2028	19,709,838.13
December 2018	76,439,720.65	September 2023	41,188,463.40	June 2028	19,439,586.12
January 2019	75,684,774.40	October 2023	40,693,765.64	July 2028	19,172,618.43
February 2019	74,935,348.53	November 2023	40,202,765.81	August 2028	18,908,897.38
March 2019	74,191,404.52	December 2023	39,715,437.89	September 2028	18,648,385.72
April 2019	73,452,904.13	January 2024	39,231,756.03	October 2028	18,391,046.58
May 2019	72,719,809.35	February 2024	38,751,694.58	November 2028	18,136,843.53
June 2019	71,992,082.47	March 2024	38,275,228.04	December 2028	17,885,740.53
July 2019	71,269,686.03	April 2024	37,802,331.10	January 2029	17,637,701.95
August 2019	70,552,582.79	May 2024	37,332,978.63	February 2029	17,392,692.56
September 2019	69,840,735.81	June 2024	36,867,145.65	March 2029	17,150,677.50
October 2019	69,134,108.39	July 2024	36,404,807.37	April 2029	16,911,622.32
November 2019	68,432,664.07	August 2024	35,945,939.18	May 2029	16,675,492.95
December 2019	67,736,366.64	September 2024	35,490,516.60	June 2029	16,442,255.69
January 2020	67,045,180.15	October 2024	35,038,515.37	July 2029	16,211,877.22
February 2020	66,359,068.89	November 2024	34,589,911.35	August 2029	15,984,324.60
March 2020	65,677,997.39	December 2024	34,144,680.59	September 2029	15,759,565.25
April 2020	65,001,930.44	January 2025	33,702,799.31	October 2029	15,537,566.96
May 2020	64,330,833.05	February 2025	33,264,839.41	November 2029	15,318,297.86
June 2020	63,664,670.48	March 2025	32,832,074.10	December 2029	15,101,726.45
July 2020	63,003,408.23	April 2025	32,404,444.51	January 2030	14,887,821.59
August 2020	62,347,012.02	May 2025	31,981,892.48	February 2030	14,676,552.47
September 2020	61,695,447.84	June 2025	31,564,360.44	March 2030	14,467,888.64
October 2020	61,048,681.87	July 2025	31,151,791.50	April 2030	14,261,799.97
November 2020	60,406,680.55	August 2025	30,744,129.36	May 2030	14,058,256.68
December 2020	59,769,410.54	September 2025	30,341,318.37	June 2030	13,857,229.33
January 2021	59,136,838.74	October 2025	29,943,303.49	July 2030	13,658,688.79
February 2021	58,508,932.26	November 2025	29,550,030.26	August 2030	13,462,606.27
March 2021	57,885,658.45	December 2025	29,161,444.87	September 2030	13,268,953.29
April 2021	57,266,984.86	January 2026	28,777,494.07	October 2030	13,077,701.71
May 2021	56,652,879.30	February 2026	28,398,125.20	November 2030	12,888,823.68
June 2021	56,043,309.76	March 2026	28,023,286.20	December 2030	12,702,291.67
July 2021	55,438,244.49	April 2026	27,652,925.57	January 2031	12,518,078.46
August 2021	54,837,651.92	May 2026	27,286,992.39	February 2031	12,336,157.13
September 2021	54,241,500.73	June 2026	26,925,436.29	March 2031	12,156,501.08

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2031	\$11,979,083.99	March 2036	\$ 4,672,761.31	February 2041	\$ 1,348,015.16
May 2031	11,803,879.83	April 2036	4,591,070.51	March 2041	1,312,281.18
June 2031	11,630,862.87	May 2036	4,510,465.75	April 2041	1,277,072.76
July 2031	11,460,007.67	June 2036	4,430,934.00	May 2041	1,242,383.33
August 2031	11,291,289.07	July 2036	4,352,462.40	June 2041	1,208,206.39
September 2031	11,124,682.21	August 2036	4,275,038.22	July 2041	1,174,535.51
October 2031	10,960,162.47	September 2036	4,198,648.89	August 2041	1,141,364.35
November 2031	10,797,705.55	October 2036	4,123,281.96	September 2041	1,108,686.62
December 2031	10,637,287.40	November 2036	4,048,925.16	October 2041	1,076,496.14
January 2032	10,478,884.23	December 2036	3,975,566.32	November 2041	1,044,786.77
February 2032	10,322,472.54	January 2037	3,903,193.43	December 2041	1,013,552.45
March 2032	10,168,029.07	February 2037	3,831,794.62	January 2042	982,787.20
April 2032	10,015,530.85	March 2037	3,761,358.13	February 2042	952,485.10
May 2032	9,864,955.15	April 2037	3,691,872.38	March 2042	922,640.30
June 2032	9,716,279.49	May 2037	3,623,325.87	April 2042	893,247.03
July 2032	9,569,481.65	June 2037	3,555,707.27	May 2042	864,299.57
August 2032	9,424,539.67	July 2037	3,489,005.37	June 2042	835,792.27
September 2032	9,281,431.82	August 2037	3,423,209.08	July 2042	807,719.57
October 2032	9,140,136.62	September 2037	3,358,307.43	August 2042	780,075.94
November 2032	9,000,632.83	October 2037	3,294,289.61	September 2042	752,855.94
December 2032	8,862,899.46	November 2037	3,231,144.89	October 2042	726,054.19
January 2033	8,726,915.74	December 2037	3,168,862.69	November 2042	699,665.35
February 2033	8,592,661.15	January 2038	3,107,432.56	December 2042	673,684.18
March 2033	8,460,115.39	February 2038	3,046,844.13	January 2043	648,105.48
April 2033	8,329,258.39	March 2038	2,987,087.19	February 2043	622,924.10
May 2033	8,200,070.31	April 2038	2,928,151.63	March 2043	598,134.98
June 2033	8,072,531.53	May 2038	2,870,027.46	April 2043	573,733.10
July 2033	7,946,622.65	June 2038	2,812,704.79	May 2043	549,713.50
August 2033	7,822,324.49	July 2038	2,756,173.86	June 2043	526,071.29
September 2033	7,699,618.09	August 2038	2,700,425.02	July 2043	502,801.61
October 2033	7,578,484.70	September 2038	2,645,448.73	August 2043	479,899.70
November 2033	7,458,905.78	October 2038	2,591,235.55	September 2043	457,360.82
December 2033	7,340,863.01	November 2038	2,537,776.17	October 2043	435,180.30
January 2034	7,224,338.27	December 2038	2,485,061.36	November 2043	413,353.52
February 2034	7,109,313.64	January 2039	2,433,082.02	December 2043	391,875.92
March 2034	6,995,771.40	February 2039	2,381,829.13	January 2044	370,743.00
April 2034	6,883,694.04	March 2039	2,331,293.81	February 2044	349,950.30
May 2034	6,773,064.24	April 2039	2,281,467.25	March 2044	329,493.42
June 2034	6,663,864.89	May 2039	2,232,340.74	April 2044	309,368.00
July 2034	6,556,079.06	June 2039	2,183,905.71	May 2044	289,569.76
August 2034	6,449,690.02	July 2039	2,136,153.64	June 2044	270,094.43
September 2034	6,344,681.21	August 2039	2,089,076.14	July 2044	250,937.83
October 2034	6,241,036.28	September 2039	2,042,664.90	August 2044	232,095.81
November 2034	6,138,739.05	October 2039	1,996,911.72	September 2044	213,564.27
December 2034	6,037,773.55	November 2039	1,951,808.48	October 2044	195,339.17
January 2035	5,938,123.95	December 2039	1,907,347.17	November 2044	177,416.49
February 2035	5,839,774.63	January 2040	1,863,519.86	December 2044	159,792.28
March 2035	5,742,710.13	February 2040	1,820,318.72	January 2045	142,462.65
April 2035	5,646,915.18	March 2040	1,777,736.00	February 2045	125,423.73
May 2035	5,552,374.68	April 2040	1,735,764.05	March 2045	108,671.70
June 2035	5,459,073.69	May 2040	1,694,395.31	April 2045	92,202.80
July 2035	5,366,997.44	June 2040	1,653,622.29	May 2045	76,013.30
August 2035	5,276,131.35	July 2040	1,613,437.61	June 2045	60,099.52
September 2035	5,186,460.99	August 2040	1,573,833.95	July 2045	44,457.83
October 2035	5,097,972.07	September 2040	1,534,804.11	August 2045	29,084.64
November 2035	5,010,650.52	October 2040	1,496,340.94	September 2045	13,976.39
December 2035	4,924,482.37	November 2040	1,458,437.39	October 2045 and thereafter	0.00
January 2036	4,839,453.84	December 2040	1,421,086.50		
February 2036	4,755,551.32	January 2041	1,384,281.35		

KD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$2,008,000.00	December 2018	\$1,142,417.13	November 2020	\$ 376,387.11
February 2017	1,984,341.41	January 2019	1,101,193.53	December 2020	350,958.88
March 2017	1,959,018.79	February 2019	1,060,750.81	January 2021	326,122.24
April 2017	1,932,064.53	March 2019	1,021,079.82	February 2021	301,869.92
May 2017	1,903,513.33	April 2019	982,171.48	March 2021	278,194.69
June 2017	1,873,402.15	May 2019	944,016.84	April 2021	255,089.43
July 2017	1,841,770.16	June 2019	906,606.99	May 2021	232,547.06
August 2017	1,808,658.71	July 2019	869,933.10	June 2021	210,560.60
September 2017	1,774,111.23	August 2019	833,986.49	July 2021	189,123.11
October 2017	1,738,173.19	September 2019	798,758.51	August 2021	168,227.74
November 2017	1,700,892.06	October 2019	764,240.61	September 2021	147,867.69
December 2017	1,662,317.16	November 2019	730,424.33	October 2021	128,036.27
January 2018	1,622,499.68	December 2019	697,301.30	November 2021	108,726.81
February 2018	1,581,492.52	January 2020	664,863.22	December 2021	89,932.72
March 2018	1,539,350.28	February 2020	633,101.86	January 2022	71,647.51
April 2018	1,496,129.10	March 2020	602,009.12	February 2022	53,864.71
May 2018	1,451,886.66	April 2020	571,576.91	March 2022	36,577.94
June 2018	1,406,682.02	May 2020	541,797.28	April 2022	19,780.88
July 2018	1,360,575.55	June 2020	512,662.34	May 2022	3,467.28
August 2018	1,315,306.88	July 2020	484,164.26	June 2022 and thereafter	0.00
September 2018	1,270,866.27	August 2020	456,295.33		
October 2018	1,227,244.12	September 2020	429,047.86		
November 2018	1,184,430.88	October 2020	402,414.29		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$146,604,000.00	July 2019	\$114,036,934.83	January 2022	\$ 80,525,615.97
February 2017	145,925,106.51	August 2019	112,812,514.41	February 2022	79,515,510.74
March 2017	145,210,617.47	September 2019	111,595,994.14	March 2022	78,511,791.61
April 2017	144,460,848.82	October 2019	110,387,318.65	April 2022	77,514,412.98
May 2017	143,676,139.17	November 2019	109,186,432.93	May 2022	76,523,329.58
June 2017	142,856,849.58	December 2019	107,993,282.35	June 2022	75,538,496.42
July 2017	142,003,363.25	January 2020	106,807,812.61	July 2022	74,559,868.81
August 2017	141,116,085.21	February 2020	105,629,969.76	August 2022	73,587,402.34
September 2017	140,195,441.97	March 2020	104,459,700.23	September 2022	72,621,052.88
October 2017	139,241,881.20	April 2020	103,296,950.75	October 2022	71,660,776.60
November 2017	138,255,871.32	May 2020	102,141,668.44	November 2022	70,706,529.94
December 2017	137,237,901.09	June 2020	100,993,800.73	December 2022	69,758,269.63
January 2018	136,188,479.22	July 2020	99,853,295.41	January 2023	68,815,952.67
February 2018	135,108,133.87	August 2020	98,720,100.59	February 2023	67,879,536.33
March 2018	133,997,412.20	September 2020	97,594,164.74	March 2023	66,948,978.19
April 2018	132,856,879.90	October 2020	96,475,436.63	April 2023	66,024,236.06
May 2018	131,687,120.64	November 2020	95,363,865.39	May 2023	65,105,268.05
June 2018	130,488,735.57	December 2020	94,259,400.47	June 2023	64,192,032.52
July 2018	129,262,342.74	January 2021	93,161,991.64	July 2023	63,284,488.12
August 2018	128,008,576.57	February 2021	92,071,589.00	August 2023	62,387,052.76
September 2018	126,728,087.20	March 2021	90,988,142.98	September 2023	61,501,567.36
October 2018	125,421,539.96	April 2021	89,911,604.31	October 2023	60,627,878.42
November 2018	124,123,466.71	May 2021	88,841,924.07	November 2023	59,765,834.33
December 2018	122,833,808.37	June 2021	87,779,053.63	December 2023	58,915,285.43
January 2019	121,552,506.26	July 2021	86,722,944.67	January 2024	58,076,083.90
February 2019	120,279,502.04	August 2021	85,673,549.20	February 2024	57,248,083.81
March 2019	119,014,737.80	September 2021	84,630,819.54	March 2024	56,431,141.05
April 2019	117,758,155.96	October 2021	83,594,708.31	April 2024	55,625,113.32
May 2019	116,509,699.33	November 2021	82,565,168.43	May 2024	54,829,860.12
June 2019	115,269,311.11	December 2021	81,542,153.14	June 2024	54,045,242.71

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2024	\$ 53,271,124.11	June 2029	\$ 22,088,888.46	May 2034	\$ 8,399,415.03
August 2024	52,507,369.04	July 2029	21,748,807.39	June 2034	8,253,409.71
September 2024	51,753,843.94	August 2029	21,413,448.47	July 2034	8,109,542.67
October 2024	51,010,416.93	September 2029	21,082,749.54	August 2034	7,967,784.95
November 2024	50,276,957.78	October 2029	20,756,649.24	September 2034	7,828,107.97
December 2024	49,553,337.93	November 2029	20,435,087.00	October 2034	7,690,483.51
January 2025	48,839,430.40	December 2029	20,118,003.02	November 2034	7,554,883.71
February 2025	48,135,109.83	January 2030	19,805,338.25	December 2034	7,421,281.10
March 2025	47,440,252.45	February 2030	19,497,034.40	January 2035	7,289,648.55
April 2025	46,754,736.03	March 2030	19,193,033.94	February 2035	7,159,959.26
May 2025	46,078,439.90	April 2030	18,893,280.06	March 2035	7,032,186.83
June 2025	45,411,244.88	May 2030	18,597,716.67	April 2035	6,906,305.16
July 2025	44,753,033.34	June 2030	18,306,288.41	May 2035	6,782,288.51
August 2025	44,103,689.10	July 2030	18,018,940.63	June 2035	6,660,111.46
September 2025	43,463,097.45	August 2030	17,735,619.36	July 2035	6,539,748.93
October 2025	42,831,145.14	September 2030	17,456,271.35	August 2035	6,421,176.18
November 2025	42,207,720.34	October 2030	17,180,844.01	September 2035	6,304,368.77
December 2025	41,592,712.64	November 2030	16,909,285.41	October 2035	6,189,302.59
January 2026	40,986,013.01	December 2030	16,641,544.33	November 2035	6,075,953.84
February 2026	40,387,513.81	January 2031	16,377,570.16	December 2035	5,964,299.03
March 2026	39,797,108.75	February 2031	16,117,312.96	January 2036	5,854,314.99
April 2026	39,214,692.90	March 2031	15,860,723.43	February 2036	5,745,978.83
May 2026	38,640,162.64	April 2031	15,607,752.90	March 2036	5,639,267.98
June 2026	38,073,415.66	May 2031	15,358,353.32	April 2036	5,534,160.15
July 2026	37,514,350.95	June 2031	15,112,477.25	May 2036	5,430,633.35
August 2026	36,962,868.78	July 2031	14,870,077.89	June 2036	5,328,665.87
September 2026	36,418,870.68	August 2031	14,631,108.99	July 2036	5,228,236.29
October 2026	35,882,259.42	September 2031	14,395,524.95	August 2036	5,129,323.47
November 2026	35,352,939.01	October 2031	14,163,280.70	September 2036	5,031,906.54
December 2026	34,830,814.65	November 2031	13,934,331.79	October 2036	4,935,964.91
January 2027	34,315,792.78	December 2031	13,708,634.33	November 2036	4,841,478.27
February 2027	33,807,780.99	January 2032	13,486,144.98	December 2036	4,748,426.54
March 2027	33,306,688.06	February 2032	13,266,820.97	January 2037	4,656,789.95
April 2027	32,812,423.91	March 2032	13,050,620.09	February 2037	4,566,548.96
May 2027	32,324,899.63	April 2032	12,837,500.64	March 2037	4,477,684.28
June 2027	31,844,027.41	May 2032	12,627,421.49	April 2037	4,390,176.90
July 2027	31,369,720.55	June 2032	12,420,342.02	May 2037	4,304,008.05
August 2027	30,901,893.47	July 2032	12,216,222.14	June 2037	4,219,159.19
September 2027	30,440,461.66	August 2032	12,015,022.28	July 2037	4,135,612.03
October 2027	29,985,341.70	September 2032	11,816,703.37	August 2037	4,053,348.55
November 2027	29,536,451.20	October 2032	11,621,226.85	September 2037	3,972,350.92
December 2027	29,093,708.84	November 2032	11,428,554.65	October 2037	3,892,601.58
January 2028	28,657,034.32	December 2032	11,238,649.21	November 2037	3,814,083.18
February 2028	28,226,348.37	January 2033	11,051,473.42	December 2037	3,736,778.62
March 2028	27,801,572.72	February 2033	10,866,990.67	January 2038	3,660,671.00
April 2028	27,382,630.08	March 2033	10,685,164.84	February 2038	3,585,743.66
May 2028	26,969,444.17	April 2033	10,505,960.24	March 2038	3,511,980.15
June 2028	26,561,939.66	May 2033	10,329,341.66	April 2038	3,439,364.25
July 2028	26,160,042.19	June 2033	10,155,274.34	May 2038	3,367,879.94
August 2028	25,763,678.33	July 2033	9,983,723.99	June 2038	3,297,511.42
September 2028	25,372,775.59	August 2033	9,814,656.72	July 2038	3,228,243.10
October 2028	24,987,262.41	September 2033	9,648,039.12	August 2038	3,160,059.58
November 2028	24,607,068.13	October 2033	9,483,838.18	September 2038	3,092,945.68
December 2028	24,232,123.01	November 2033	9,322,021.35	October 2038	3,026,886.41
January 2029	23,862,358.15	December 2033	9,162,556.47	November 2038	2,961,867.00
February 2029	23,497,705.59	January 2034	9,005,411.81	December 2038	2,897,872.85
March 2029	23,138,098.19	February 2034	8,850,556.05	January 2039	2,834,889.56
April 2029	22,783,469.68	March 2034	8,697,958.28	February 2039	2,772,902.92
May 2029	22,433,754.63	April 2034	8,547,587.98	March 2039	2,711,898.93

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2039	\$ 2,651,863.73	September 2041	\$ 1,276,245.70	February 2044	\$ 437,341.09
May 2039	2,592,783.70	October 2041	1,239,673.58	March 2044	415,514.48
June 2039	2,534,645.35	November 2041	1,203,721.78	April 2044	394,091.28
July 2039	2,477,435.41	December 2041	1,168,381.30	May 2044	373,065.43
August 2039	2,421,140.75	January 2042	1,133,643.28	June 2044	352,430.98
September 2039	2,365,748.44	February 2042	1,099,498.96	July 2044	332,182.03
October 2039	2,311,245.71	March 2042	1,065,939.71	August 2044	312,312.79
November 2039	2,257,619.96	April 2042	1,032,957.00	September 2044	292,817.52
December 2039	2,204,858.78	May 2042	1,000,542.44	October 2044	273,690.59
January 2040	2,152,949.88	June 2042	968,687.72	November 2044	254,926.42
February 2040	2,101,881.18	July 2042	937,384.68	December 2044	236,519.53
March 2040	2,051,640.73	August 2042	906,625.25	January 2045	218,464.49
April 2040	2,002,216.75	September 2042	876,401.47	February 2045	200,755.97
May 2040	1,953,597.63	October 2042	846,705.49	March 2045	183,388.71
June 2040	1,905,771.89	November 2042	817,529.56	April 2045	166,357.50
July 2040	1,858,728.21	December 2042	788,866.05	May 2045	149,657.22
August 2040	1,812,455.45	January 2043	760,707.41	June 2045	133,282.82
September 2040	1,766,942.57	February 2043	733,046.23	July 2045	117,229.32
October 2040	1,722,178.71	March 2043	705,875.16	August 2045	101,491.80
November 2040	1,678,153.16	April 2043	679,186.97	September 2045	86,065.43
December 2040	1,634,855.33	May 2043	652,974.52	October 2045	70,945.42
January 2041	1,592,274.79	June 2043	627,230.79	November 2045	56,127.05
February 2041	1,550,401.23	July 2043	601,948.83	December 2045	41,605.70
March 2041	1,509,224.51	August 2043	577,121.79	January 2046	27,376.76
April 2041	1,468,734.60	September 2043	552,742.91	February 2046	13,435.73
May 2041	1,428,921.61	October 2043	528,805.55	March 2046 and	
June 2041	1,389,775.78	November 2043	505,303.12	thereafter	0.00
July 2041	1,351,287.50	December 2043	482,229.15		
August 2041	1,313,447.26	January 2044	459,577.24		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$65,482,000.00	January 2019	\$55,344,865.15	January 2021	\$42,569,627.59
February 2017	65,231,538.94	February 2019	54,772,118.18	February 2021	42,078,886.43
March 2017	64,964,685.92	March 2019	54,203,071.01	March 2021	41,591,270.22
April 2017	64,681,845.67	April 2019	53,637,697.86	April 2021	41,106,756.89
May 2017	64,383,136.37	May 2019	53,075,973.11	May 2021	40,625,324.53
June 2017	64,068,686.45	June 2019	52,517,871.31	June 2021	40,146,951.34
July 2017	63,738,634.48	July 2019	51,963,367.18	July 2021	39,671,615.70
August 2017	63,393,129.05	August 2019	51,412,435.59	August 2021	39,199,296.09
September 2017	63,032,328.68	September 2019	50,865,051.60	September 2021	38,729,971.15
October 2017	62,656,401.70	October 2019	50,321,190.40	October 2021	38,263,619.67
November 2017	62,265,526.06	November 2019	49,780,827.35	November 2021	37,800,220.55
December 2017	61,859,889.26	December 2019	49,243,937.99	December 2021	37,339,752.84
January 2018	61,439,688.14	January 2020	48,710,497.98	January 2022	36,882,195.73
February 2018	61,005,128.73	February 2020	48,180,483.17	February 2022	36,427,528.53
March 2018	60,556,426.06	March 2020	47,653,869.56	March 2022	35,975,730.69
April 2018	60,093,803.99	April 2020	47,130,633.29	April 2022	35,526,781.80
May 2018	59,617,495.01	May 2020	46,610,750.67	May 2022	35,080,661.57
June 2018	59,127,740.00	June 2020	46,094,198.15	June 2022	34,637,349.84
July 2018	58,624,788.07	July 2020	45,580,952.35	July 2022	34,196,826.60
August 2018	58,108,896.30	August 2020	45,070,990.02	August 2022	33,759,071.94
September 2018	57,580,329.48	September 2020	44,564,288.08	September 2022	33,324,066.11
October 2018	57,039,359.93	October 2020	44,060,823.58	October 2022	32,891,789.45
November 2018	56,486,267.21	November 2020	43,560,573.74	November 2022	32,462,222.46
December 2018	55,921,337.86	December 2020	43,063,515.91	December 2022	32,035,345.74

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2023	\$31,611,140.04	December 2027	\$13,447,908.04	November 2032	\$ 5,322,378.03
February 2023	31,189,586.21	January 2028	13,247,348.09	December 2032	5,234,826.07
March 2023	30,770,665.25	February 2028	13,049,527.97	January 2033	5,148,525.93
April 2023	30,354,358.24	March 2028	12,854,411.95	February 2033	5,063,460.89
May 2023	29,940,646.43	April 2028	12,661,964.77	March 2033	4,979,614.41
June 2023	29,529,511.16	May 2028	12,472,151.63	April 2033	4,896,970.19
July 2023	29,120,933.90	June 2028	12,284,938.14	May 2033	4,815,512.15
August 2023	28,714,896.24	July 2028	12,100,290.37	June 2033	4,735,224.40
September 2023	28,311,379.87	August 2028	11,918,174.82	July 2033	4,656,091.24
October 2023	27,911,071.92	September 2028	11,738,558.41	August 2033	4,578,097.20
November 2023	27,516,082.91	October 2028	11,561,408.47	September 2033	4,501,227.00
December 2023	27,126,344.60	November 2028	11,386,692.76	October 2033	4,425,465.55
January 2024	26,741,789.64	December 2028	11,214,379.45	November 2033	4,350,797.97
February 2024	26,362,351.52	January 2029	11,044,437.11	December 2033	4,277,209.56
March 2024	25,987,964.55	February 2029	10,876,834.70	January 2034	4,204,685.81
April 2024	25,618,563.88	March 2029	10,711,541.58	February 2034	4,133,212.40
May 2024	25,254,085.47	April 2029	10,548,527.51	March 2034	4,062,775.19
June 2024	24,894,466.09	May 2029	10,387,762.62	April 2034	3,993,360.24
July 2024	24,539,643.28	June 2029	10,229,217.43	May 2034	3,924,953.76
August 2024	24,189,555.39	July 2029	10,072,862.83	June 2034	3,857,542.17
September 2024	23,844,141.54	August 2029	9,918,670.08	July 2034	3,791,112.06
October 2024	23,503,341.61	September 2029	9,766,610.81	August 2034	3,725,650.16
November 2024	23,167,096.24	October 2029	9,616,657.01	September 2034	3,661,143.41
December 2024	22,835,346.82	November 2029	9,468,781.02	October 2034	3,597,578.91
January 2025	22,508,035.46	December 2029	9,322,955.54	November 2034	3,534,943.93
February 2025	22,185,105.01	January 2030	9,179,153.62	December 2034	3,473,225.87
March 2025	21,866,499.05	February 2030	9,037,348.64	January 2035	3,412,412.35
April 2025	21,552,161.86	March 2030	8,897,514.33	February 2035	3,352,491.11
May 2025	21,242,038.40	April 2030	8,759,624.76	March 2035	3,293,450.06
June 2025	20,936,074.37	May 2030	8,623,654.32	April 2035	3,235,277.27
July 2025	20,634,216.11	June 2030	8,489,577.73	May 2035	3,177,960.96
August 2025	20,336,410.66	July 2030	8,357,370.03	June 2035	3,121,489.52
September 2025	20,042,605.71	August 2030	8,227,006.59	July 2035	3,065,851.45
October 2025	19,752,749.63	September 2030	8,098,463.07	August 2035	3,011,035.45
November 2025	19,466,791.42	October 2030	7,971,715.47	September 2035	2,957,030.32
December 2025	19,184,680.74	November 2030	7,846,740.08	October 2035	2,903,825.05
January 2026	18,906,367.87	December 2030	7,723,513.50	November 2035	2,851,408.74
February 2026	18,631,803.73	January 2031	7,602,012.61	December 2035	2,799,770.64
March 2026	18,360,939.85	February 2031	7,482,214.62	January 2036	2,748,900.15
April 2026	18,093,728.38	March 2031	7,364,097.00	February 2036	2,698,786.80
May 2026	17,830,122.05	April 2031	7,247,637.52	March 2036	2,649,420.26
June 2026	17,570,074.22	May 2031	7,132,814.24	April 2036	2,600,790.33
July 2026	17,313,538.82	June 2031	7,019,605.48	May 2036	2,552,886.93
August 2026	17,060,470.36	July 2031	6,907,989.88	June 2036	2,505,700.15
September 2026	16,810,823.93	August 2031	6,797,946.30	July 2036	2,459,220.17
October 2026	16,564,555.18	September 2031	6,689,453.91	August 2036	2,413,437.32
November 2026	16,321,620.34	October 2031	6,582,492.14	September 2036	2,368,342.04
December 2026	16,081,976.17	November 2031	6,477,040.66	October 2036	2,323,924.92
January 2027	15,845,579.99	December 2031	6,373,079.42	November 2036	2,280,176.65
February 2027	15,612,389.64	January 2032	6,270,588.64	December 2036	2,237,088.05
March 2027	15,382,363.53	February 2032	6,169,548.76	January 2037	2,194,650.05
April 2027	15,155,460.55	March 2032	6,069,940.51	February 2037	2,152,853.72
May 2027	14,931,640.15	April 2032	5,971,744.82	March 2037	2,111,690.23
June 2027	14,710,862.28	May 2032	5,874,942.91	April 2037	2,071,150.87
July 2027	14,493,087.37	June 2032	5,779,516.22	May 2037	2,031,227.05
August 2027	14,278,276.40	July 2032	5,685,446.43	June 2037	1,991,910.28
September 2027	14,066,390.80	August 2032	5,592,715.45	July 2037	1,953,192.18
October 2027	13,857,392.52	September 2032	5,501,305.44	August 2037	1,915,064.51
November 2027	13,651,243.96	October 2032	5,411,198.76	September 2037	1,877,519.09

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2037	\$ 1,840,547.89	October 2040	\$ 832,088.15	October 2043	\$ 274,154.14
November 2037	1,804,142.96	November 2040	811,569.16	November 2043	263,113.95
December 2037	1,768,296.47	December 2040	791,385.82	December 2043	252,272.01
January 2038	1,733,000.68	January 2041	771,533.34	January 2044	241,625.39
February 2038	1,698,247.96	February 2041	752,006.99	February 2044	231,171.19
March 2038	1,664,030.78	March 2041	732,802.12	March 2044	220,906.56
April 2038	1,630,341.70	April 2041	713,914.13	April 2044	210,828.68
May 2038	1,597,173.38	May 2041	695,338.48	May 2044	200,934.75
June 2038	1,564,518.59	June 2041	677,070.69	June 2044	191,222.05
July 2038	1,532,370.19	July 2041	659,106.36	July 2044	181,687.87
August 2038	1,500,721.12	August 2041	641,441.12	August 2044	172,329.53
September 2038	1,469,564.43	September 2041	624,070.67	September 2044	163,144.41
October 2038	1,438,893.24	October 2041	606,990.77	October 2044	154,129.91
November 2038	1,408,700.80	November 2041	590,197.25	November 2044	145,283.46
December 2038	1,378,980.41	December 2041	573,685.96	December 2044	136,602.56
January 2039	1,349,725.47	January 2042	557,452.84	January 2045	128,084.69
February 2039	1,320,929.47	February 2042	541,493.88	February 2045	119,727.41
March 2039	1,292,586.00	March 2042	525,805.09	March 2045	111,528.30
April 2039	1,264,688.70	April 2042	510,382.59	April 2045	103,484.96
May 2039	1,237,231.33	May 2042	495,222.50	May 2045	95,595.04
June 2039	1,210,207.72	June 2042	480,321.03	June 2045	87,856.22
July 2039	1,183,611.77	July 2042	465,674.41	July 2045	80,266.19
August 2039	1,157,437.46	August 2042	451,278.95	August 2045	72,822.71
September 2039	1,131,678.88	September 2042	437,130.98	September 2045	65,523.54
October 2039	1,106,330.17	October 2042	423,226.91	October 2045	58,366.48
November 2039	1,081,385.55	November 2042	409,563.17	November 2045	51,349.37
December 2039	1,056,839.33	December 2042	396,136.27	December 2045	44,470.07
January 2040	1,032,685.88	January 2043	382,942.73	January 2046	37,726.46
February 2040	1,008,919.66	February 2043	369,979.15	February 2046	31,116.47
March 2040	985,535.19	March 2043	357,242.16	March 2046	24,638.05
April 2040	962,527.07	April 2043	344,728.43	April 2046	18,289.17
May 2040	939,889.97	May 2043	332,434.68	May 2046	12,067.84
June 2040	917,618.63	June 2043	320,357.69	June 2046	5,972.10
July 2040	895,707.86	July 2043	308,494.27	July 2046 and	
August 2040	874,152.55	August 2043	296,841.26	thereafter	0.00
September 2040	852,947.64	September 2043	285,395.58		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$395,414,740



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2017-6**

PROSPECTUS SUPPLEMENT

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Nomura

January 24, 2017