Prospectus Supplement
(To REMIC Prospectus dated August 1, 2012)

$405,639,853

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2014-24

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- underlying REMIC and RCR certificates backed by Fannie Mae MBS and
- Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
HF	1	$ 2,004,509	SC/PT	(2)	FLT	3136AJY67	February 2033
HS	1	859,076	SC/PT	(2)	INV	3136AJY75	February 2033
HO	1	2,147,689	SC/PT	0.0%	PO	3136AJY83	February 2033
FA	2	33,000,000	PT	(2)	FLT	3136AJY91	May 2044
SA	2	33,000,000(3)	NTL	(2)	INV/IO	3136AJZ25	May 2044
KA(4)	2	97,282,285	PAC/AD	4.0	FIX	3136AJZ33	December 2043
KB(4)	2	2,399,456	PAC/AD	4.0	FIX	3136AJZ41	April 2044
PB(4)	2	1,311,082	PAC/AD	4.0	FIX	3136AJZ58	May 2044
PZ	2	31,007,177	SUP	4.0	FIX/Z	3136AJZ66	May 2044
A	3	226,378,937	SC/PT	3.5	FIX	3136AJZ74	December 2025
B	4	9,249,642	SC/PT	4.0	FIX	3136AJZ82	February 2019
R		0	NPR	0	NPR	3136AJZ90	May 2044

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Based on LIBOR.
(3) Notional principal balances. These classes are interest only classes. See page S-5 for a description of how their notional principal balances are calculated.
(4) Exchangeable classes.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The KD, KI, KE, KG, KH, PD, PI, PE, PG, PH, PA and KC Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates (other than the A and B Classes) from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2014. Fannie Mae will assign the A and B Classes to Fannie Mae Mega trusts. See "Plan of Distribution" in this prospectus supplement.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is April 24, 2014

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
    - March 1, 2013, for all MBS issued on or after March 1, 2013,
    - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
    - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
    - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
    - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
    - January 1, 2006, for all other MBS

    (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 1, Group 3 or Group 4 Class or the R Class, the disclosure documents relating to the applicable underlying REMIC and RCR certificates (the "Underlying REMIC Disclosure Documents"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Goldman, Sachs & Co.
Global Operations
Mortgage-Backed Securities
30 Hudson Street
36th Floor
Jersey City, New Jersey 07302
(telephone 212-902-3089).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of April 1, 2014. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Class 2012-129-HT REMIC Certificate Class 2013-5-NY REMIC Certificate
2	Group 2 MBS
3	Class 2010-129-JP RCR Certificate Class 2010-141-P RCR Certificate
4	Class 2003-112-AN REMIC Certificate Class 2004-7-JK REMIC Certificate

Group 1, Group 3 and Group 4

Exhibit A describes the underlying REMIC and RCR certificates in Group 1, Group 3 and Group 4, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR Certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Group 2

Characteristics of the Group 2 MBS

Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
$165,000,000	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
$165,000,000	360	328	29	4.95%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Group 2 MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on April 30, 2014.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R Class	R Class

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
HF	1.4060%	5.00%	1.25%	LIBOR + 125 basis points
HS	8.3860%	8.75%	0.00%	8.75% − (2.33333139 × LIBOR)
FA	0.6023%	6.50%	0.45%	LIBOR + 45 basis points
SA	5.8977%	6.05%	0.00%	6.05% − LIBOR

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
SA	100% of the FA Class
KI	44.4444443302% of the KA Class
PI	44.4444444444% of the *sum* of the KA and KB Classes

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption 0%	100%	175%	200%	300%	400%	500%	700%	900%
HF, HS and HO	17.9	15.5	11.0	8.0	1.2	0.7	0.5	0.3	0.2

Group 2 Classes	PSA Prepayment Assumption 0%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
FA and SA	19.9	9.7	7.7	6.3	3.9	2.7	1.8	1.1	0.7	0.1	0.1
KA, KD, KE, KG, KH and KI	12.2	5.0	4.2	4.2	4.2	3.0	2.0	1.2	0.8	0.1	0.1
KB	20.5	15.0	15.0	15.0	15.0	10.5	7.1	4.3	2.6	0.1	0.1
PB	21.4	19.8	19.8	19.8	19.8	14.4	9.9	6.0	3.7	0.1	0.1
PZ	25.9	17.7	15.1	11.7	1.4	0.6	0.3	0.2	0.1	0.1	0.1
KC	20.8	16.7	16.7	16.7	16.7	11.9	8.1	4.9	3.0	0.1	0.1
PD, PE, PG, PH, PA and PI	12.4	5.3	4.5	4.5	4.5	3.2	2.1	1.3	0.8	0.1	0.1

Group 3 Class	PSA Prepayment Assumption 0%	100%	200%	300%	400%	500%	700%	900%
A	6.5	4.8	3.9	3.2	2.6	2.2	1.6	1.2

Group 4 Class	PSA Prepayment Assumption 0%	100%	200%	300%	400%	600%	800%	1000%
B	2.5	1.9	1.8	1.6	1.5	1.2	1.0	0.8

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Intercontinental Exchange Benchmark Administration is the new LIBOR administrator. On February 1, 2014, the Intercontinental Exchange Benchmark Administration ("ICE-BA") replaced the British Bankers' Association as the administrator of LIBOR. ICE-BA is an autonomous entity acting within Intercontinental Exchange Group, Inc., a global network of exchanges and clearinghouses for financial and commodity markets. Although ICE-BA has provided assurances that there will be no initial changes to the manner in which the rate is calculated or to data collection methodologies, we can provide no assurance that there will be no such changes in the future. If in the future ICE-BA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the method currently implemented by ICE-BA on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*" in the REMIC Prospectus. We can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be sustained. Finally, if we determine that the above methods for establishing LIBOR are no longer viable, we may in our discretion designate an alternative method or, if appropriate, an alternative index for the determination of monthly interest rates on the floating rate and inverse floating rate classes. We will designate any such alternative taking into account general comparability and other factors; however, in such case, we can provide no assurance that such alternative will yield the same or similar economic results over the lives of the related classes.

Payments on the Group 1 Classes will be affected by the applicable payment priorities governing the Group 1 Underlying REMIC Certificates. If you invest in a Group 1 Class, the rate at which you receive payments will be affected by the applicable priority sequences governing principal payments on the Group 1 Underlying REMIC Certificates.

In particular, as described in the related Underlying REMIC Disclosure Documents, the Group 1 Underlying REMIC Certificates are support classes. A support class is entitled to receive payments on a distribution date only if scheduled payments of principal have been made on certain other classes in the related underlying REMIC trust. Accordingly, a support class may receive no principal payments for an extended period or may receive principal payments that may vary widely from period to period.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of April 1, 2014 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement.

We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- three groups of previously issued REMIC and RCR certificates (the "Group 1 Underlying REMIC Certificates," the "Group 3 Underlying RCR Certificates" and the "Group 4 Underlying REMIC Certificates," and together, the "Underlying REMIC and RCR Certificates") issued from the related Fannie Mae REMIC trusts (the "Underlying REMIC Trusts"), as further described in Exhibit A, and
- certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 2 MBS").

The Underlying REMIC and RCR Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Group 2 MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will constitute a "real estate mortgage investment conduit" ("REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interest" of the REMIC. The REMIC Certificates other than the R Class are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R Class is referred to as the "Residual Class" or "Residual Certificate."

	Assets	Regular Interests	Residual Interest
REMIC	Underlying REMIC and RCR Certificates and Group 2 MBS	All Classes of REMIC Certificates other than the R Class	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC and RCR Certificates, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificate in fully registered, certificated form. The "Holder" or "Certificateholder" of the Residual Certificate is its registered owner. The Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Class" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Principal Only, Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R Class)	$1,000 minimum plus whole dollar increments

The Underlying REMIC and RCR Certificates

The Underlying REMIC and RCR Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Loan Pools" and "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus.

Distributions on the Underlying REMIC and RCR Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC and RCR Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC and RCR Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying REMIC and RCR Certificates.

For further information about the Underlying REMIC and RCR Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC and RCR Certificates is also available at https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The Group 2 MBS

The Group 2 MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Group 2 MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools of mortgage loans backing the Group 2 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated March 1, 2013. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated March 1, 2013.

For additional information, see "Summary—Group 2—Characteristics of the Group 2 MBS" in this prospectus supplement and "The Mortgage Loan Pools" and "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see "—Accrual Class" below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the "BBA Method" as generally described under "Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*" in the REMIC Prospectus. For a description of recent developments affecting LIBOR calculations, see "Additional Risk Factors—*Intercontinental Exchange Benchmark Administration is the new LIBOR administrator*" in this prospectus supplement.

Delay Classes and No-Delay Classes. The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
All interest-bearing Classes other than the FA and SA Classes	FA and SA Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

The Dealer will treat the Principal Only Class as a Delay Class solely for the purpose of facilitating trading.

Accrual Class. The PZ Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount to HF, HS and HO, pro rata, until retired. } **Structured Collateral/ Pass-Through Classes**

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 Underlying REMIC Certificates.

- *Group 2*

The PZ Accrual Amount to the Aggregate Group to its Planned Balance, and thereafter to PZ. } **Accretion Directed/PAC Group and Accrual Class**

The Group 2 Cash Flow Distribution Amount as follows:

— 20% to FA until retired, and } **Pass-Through Class**

— 80% as follows:

first, to the Aggregate Group to its Planned Balance; PAC Group

second, to PZ until retired; and Support Class

third, to the Aggregate Group to zero. PAC Group

The “PZ Accrual Amount” is any interest then accrued and added to the principal balance of the PZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

The “Aggregate Group” consists of the KA, KB and PB Classes. On each Distribution Date, we will apply payments of principal of the Aggregate Group to KA, KB and PB, in that order, until retired.

The Aggregate Group has a principal balance equal to the aggregate principal balance of the Classes included in the Aggregate Group.

- *Group 3*

The Group 3 Principal Distribution Amount to A until retired. Structured Collateral/ Pass-Through Class

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 Underlying RCR Certificates.

- *Group 4*

The Group 4 Principal Distribution Amount to B until retired. Structured Collateral/ Pass-Through Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 Underlying REMIC Certificates.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC and RCR Certificates, the applicable priority sequences governing principal payments on the Group 1 Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 2 MBS have the original term to maturity, remaining term to maturity, loan age and interest rate specified under “Summary—Group 2—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2014; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages, interest rates and remaining interest only periods of most of the mortgage loans underlying the Group 2 MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment

Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedule. The Principal Balance Schedule is set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedule was prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the “Structuring Range” specified in the chart below. The “Effective Range” for the Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Group. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Group, we expect that the effective ranges for those Classes would not be narrower than that shown below for the Aggregate Group.

Group	Structuring Range	Initial Effective Range
Aggregate Group Planned Balances	Between 150% and 350% PSA	Between 150% and 350% PSA

The Aggregate Group consists of the KA, KB and PB Classes.

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Group that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the Structuring Range, based on the Pricing Assumptions.

We cannot assure you that the balance of the Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedule, or that distributions of principal of the Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedule.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce the Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing the Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the Structuring Range or the Effective Range, principal distributions may be insufficient to reduce the Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Range at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Range will likely differ from the Initial Effective Range specified above. For the same reason, the Aggregate Group might not be reduced to its scheduled balance each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the Initial Effective Range. This is so particularly if the rate falls at the lower or higher end of the range.
- The actual Effective Range may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of the Aggregate Group will be supported by one other Class. When the related supporting Class is retired, the Aggregate Group, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments (or notional principal balance reductions) on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable table below, it is possible that investors in the SA Class would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
HS	92.48438%
SA	16.37500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	175%	200%	300%	400%	500%	700%	900%
0.078%	9.6%	9.6%	9.8%	10.2%	15.6%	20.6%	25.3%	35.1%	45.7%
0.156%	9.4%	9.4%	9.6%	10.0%	15.4%	20.4%	25.1%	34.9%	45.5%
2.156%	4.4%	4.4%	4.6%	5.0%	10.6%	15.7%	20.5%	30.6%	41.6%
3.750%	0.5%	0.5%	0.7%	1.0%	6.8%	12.0%	17.0%	27.2%	38.4%

Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption										
LIBOR	50%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
0.07615%	33.4%	29.8%	26.2%	22.5%	11.1%	(0.9)%	(18.4)%	(48.4)%	(86.9)%	*	*
0.15230%	32.8%	29.3%	25.7%	22.0%	10.7%	(1.4)%	(18.8)%	(48.8)%	(87.2)%	*	*
2.15230%	19.2%	15.8%	12.4%	9.0%	(1.8)%	(13.3)%	(29.7)%	(58.2)%	(95.0)%	*	*
4.15230%	5.0%	1.9%	(1.3)%	(4.6)%	(14.8)%	(25.5)%	(41.0)%	(68.4)%	*	*	*
6.05000%	*	*	*	*	*	*	*	*	*	*	*

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

Class	Price
HO	60.67188%

Sensitivity of the HO Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	175%	200%	300%	400%	500%	700%	900%
Pre-Tax Yields to Maturity	3.0%	3.3%	4.8%	7.3%	50.3%	95.2%	144.3%	269.4%	447.2%

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
KI	420%
PI	429%

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
KI	15.7500%
PI	16.3819%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption										
	50%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
Pre-Tax Yields to Maturity	17.6%	10.8%	5.3%	5.3%	5.3%	(7.3)%	(29.3)%	(70.2)%	*	*	*

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption										
	50%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
Pre-Tax Yields to Maturity	16.7%	10.3%	5.5%	5.5%	5.5%	(5.9)%	(25.4)%	(62.1)%	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequence of distributions of principal of the Group 1 Classes, and
- in the case of the Group 1 Classes, the applicable priority sequences affecting principal payments on the Group 1 Underlying REMIC Certificates.

See "—Distributions of Principal" above and "Description of the Certificates—Distributions of Principal" in the Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 Underlying REMIC Certificates	240 months	(1)	6.00%
Group 2 MBS	360 months	360 months	7.00%
Group 3 Underlying RCR Certificates	180 months	(2)	6.00%
Group 4 Underlying REMIC Certificates	180 months	(3)	6.50%

(1) The Mortgage Loans backing the Group 1 Underlying REMIC Certificates specified below are assumed to have the following remaining terms to maturity:

Class	Remaining Terms to Maturity
2012-129-HT	223 months
2013-5-NY	225 months

(2) The Mortgage Loans backing the Group 3 Underlying RCR Certificates specified below are assumed to have the following remaining terms to maturity:

Class	Remaining Terms to Maturity
2010-129-JP	138 months
2010-141-P	139 months

(3) The Mortgage Loans backing the Group 4 Underlying REMIC Certificates specified below are assumed to have the following remaining terms to maturity:

Class	Remaining Terms to Maturity
2003-112-AN	54 months
2004-7-JK	57 months

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

HF, HS and HO Classes

Date	PSA Prepayment Assumption								
	0%	100%	175%	200%	300%	400%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	95	56	17	0	0	0
April 2016	100	100	98	81	11	0	0	0	0
April 2017	100	100	96	72	0	0	0	0	0
April 2018	100	100	93	66	0	0	0	0	0
April 2019	100	100	91	63	0	0	0	0	0
April 2020	100	100	89	60	0	0	0	0	0
April 2021	100	100	83	55	0	0	0	0	0
April 2022	100	100	77	50	0	0	0	0	0
April 2023	100	100	69	44	0	0	0	0	0
April 2024	100	100	60	38	0	0	0	0	0
April 2025	100	100	52	32	0	0	0	0	0
April 2026	100	100	43	27	0	0	0	0	0
April 2027	100	94	35	21	0	0	0	0	0
April 2028	100	77	27	16	0	0	0	0	0
April 2029	100	58	20	12	0	0	0	0	0
April 2030	100	39	13	7	0	0	0	0	0
April 2031	100	21	7	4	0	0	0	0	0
April 2032	43	5	1	1	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.9	15.5	11.0	8.0	1.2	0.7	0.5	0.3	0.2

FA and SA† Classes

Date	PSA Prepayment Assumption										
	0%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2015	99	92	89	86	78	69	57	39	22	0	0
April 2016	98	85	80	75	60	47	32	15	5	0	0
April 2017	97	78	71	64	47	32	18	6	1	0	0
April 2018	95	72	63	55	36	22	10	2	*	0	0
April 2019	94	66	56	48	28	15	6	1	*	0	0
April 2020	93	61	50	41	21	10	3	*	*	0	0
April 2021	91	55	44	35	16	7	2	*	*	0	0
April 2022	89	51	39	30	13	5	1	*	*	0	0
April 2023	88	46	34	25	10	3	1	*	*	0	0
April 2024	86	42	30	22	7	2	*	*	*	0	0
April 2025	84	38	26	18	6	1	*	*	*	0	0
April 2026	82	34	23	15	4	1	*	*	0	0	0
April 2027	79	31	20	13	3	1	*	*	0	0	0
April 2028	77	27	17	11	2	*	*	*	0	0	0
April 2029	74	24	15	9	2	*	*	*	0	0	0
April 2030	71	22	13	7	1	*	*	*	0	0	0
April 2031	68	19	11	6	1	*	*	*	0	0	0
April 2032	65	16	9	5	1	*	*	*	0	0	0
April 2033	61	14	8	4	1	*	*	*	0	0	0
April 2034	57	12	6	3	*	*	*	0	0	0	0
April 2035	53	10	5	2	*	*	*	0	0	0	0
April 2036	49	8	4	2	*	*	*	0	0	0	0
April 2037	44	6	3	1	*	*	*	0	0	0	0
April 2038	39	5	2	1	*	*	*	0	0	0	0
April 2039	34	3	1	1	*	*	*	0	0	0	0
April 2040	28	2	1	*	*	*	*	0	0	0	0
April 2041	22	*	*	*	*	*	0	0	0	0	0
April 2042	15	0	0	0	0	0	0	0	0	0	0
April 2043	8	0	0	0	0	0	0	0	0	0	0
April 2044	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	9.7	7.7	6.3	3.9	2.7	1.8	1.1	0.7	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

KA, KD, KE, KG, KH and KI† Classes

Date	PSA Prepayment Assumption										
	0%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2015	97	88	84	84	84	84	73	49	26	0	0
April 2016	94	77	70	70	70	60	40	17	3	0	0
April 2017	92	67	57	57	57	40	21	4	0	0	0
April 2018	88	57	45	45	45	26	10	0	0	0	0
April 2019	85	47	34	34	34	17	4	0	0	0	0
April 2020	81	38	25	25	25	10	1	0	0	0	0
April 2021	78	29	18	18	18	6	0	0	0	0	0
April 2022	74	21	13	13	13	3	0	0	0	0	0
April 2023	70	13	9	9	9	1	0	0	0	0	0
April 2024	65	6	6	6	6	0	0	0	0	0	0
April 2025	60	4	4	4	4	0	0	0	0	0	0
April 2026	55	2	2	2	2	0	0	0	0	0	0
April 2027	50	1	1	1	1	0	0	0	0	0	0
April 2028	45	0	0	0	0	0	0	0	0	0	0
April 2029	39	0	0	0	0	0	0	0	0	0	0
April 2030	32	0	0	0	0	0	0	0	0	0	0
April 2031	26	0	0	0	0	0	0	0	0	0	0
April 2032	19	0	0	0	0	0	0	0	0	0	0
April 2033	11	0	0	0	0	0	0	0	0	0	0
April 2034	3	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
April 2044	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.2	5.0	4.2	4.2	4.2	3.0	2.0	1.2	0.8	0.1	0.1

KB Class

Date	PSA Prepayment Assumption										
	0%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	0	0
April 2016	100	100	100	100	100	100	100	100	100	0	0
April 2017	100	100	100	100	100	100	100	100	1	0	0
April 2018	100	100	100	100	100	100	100	75	0	0	0
April 2019	100	100	100	100	100	100	100	0	0	0	0
April 2020	100	100	100	100	100	100	100	0	0	0	0
April 2021	100	100	100	100	100	100	49	0	0	0	0
April 2022	100	100	100	100	100	100	4	0	0	0	0
April 2023	100	100	100	100	100	100	0	0	0	0	0
April 2024	100	100	100	100	100	66	0	0	0	0	0
April 2025	100	100	100	100	100	27	0	0	0	0	0
April 2026	100	100	100	100	100	0	0	0	0	0	0
April 2027	100	100	100	100	100	0	0	0	0	0	0
April 2028	100	77	77	77	77	0	0	0	0	0	0
April 2029	100	44	44	44	44	0	0	0	0	0	0
April 2030	100	19	19	19	19	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
April 2044	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	15.0	15.0	15.0	15.0	10.5	7.1	4.3	2.6	0.1	0.1

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

PB Class

Date	PSA Prepayment Assumption										
	0%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	0	0
April 2016	100	100	100	100	100	100	100	100	100	0	0
April 2017	100	100	100	100	100	100	100	100	100	0	0
April 2018	100	100	100	100	100	100	100	100	22	0	0
April 2019	100	100	100	100	100	100	100	93	5	0	0
April 2020	100	100	100	100	100	100	100	36	1	0	0
April 2021	100	100	100	100	100	100	100	14	*	0	0
April 2022	100	100	100	100	100	100	100	5	*	0	0
April 2023	100	100	100	100	100	100	60	2	*	0	0
April 2024	100	100	100	100	100	100	34	1	*	0	0
April 2025	100	100	100	100	100	100	19	*	*	0	0
April 2026	100	100	100	100	100	100	10	*	*	0	0
April 2027	100	100	100	100	100	67	6	*	*	0	0
April 2028	100	100	100	100	100	44	3	*	*	0	0
April 2029	100	100	100	100	100	29	2	*	0	0	0
April 2030	100	100	100	100	100	19	1	*	0	0	0
April 2031	100	99	99	99	99	13	1	*	0	0	0
April 2032	100	72	72	72	72	8	*	*	0	0	0
April 2033	100	52	52	52	52	5	*	*	0	0	0
April 2034	100	37	37	37	37	3	*	*	0	0	0
April 2035	26	26	26	26	26	2	*	*	0	0	0
April 2036	18	18	18	18	18	1	*	*	0	0	0
April 2037	12	12	12	12	12	1	*	*	0	0	0
April 2038	7	7	7	7	7	*	*	0	0	0	0
April 2039	4	4	4	4	4	*	*	0	0	0	0
April 2040	2	2	2	2	2	*	*	0	0	0	0
April 2041	*	*	*	*	*	*	*	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
April 2044	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.4	19.8	19.8	19.8	19.8	14.4	9.9	6.0	3.7	0.1	0.1

PZ Class

Date	PSA Prepayment Assumption										
	0%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2015	104	104	104	92	54	16	0	0	0	0	0
April 2016	108	108	108	86	25	0	0	0	0	0	0
April 2017	113	113	113	84	8	0	0	0	0	0	0
April 2018	117	117	117	83	1	0	0	0	0	0	0
April 2019	122	122	121	84	0	0	0	0	0	0	0
April 2020	127	127	122	83	0	0	0	0	0	0	0
April 2021	132	132	118	79	0	0	0	0	0	0	0
April 2022	138	138	113	74	0	0	0	0	0	0	0
April 2023	143	143	105	67	0	0	0	0	0	0	0
April 2024	149	147	97	61	0	0	0	0	0	0	0
April 2025	155	137	89	54	0	0	0	0	0	0	0
April 2026	161	127	80	48	0	0	0	0	0	0	0
April 2027	168	117	72	42	0	0	0	0	0	0	0
April 2028	175	106	64	36	0	0	0	0	0	0	0
April 2029	182	96	56	31	0	0	0	0	0	0	0
April 2030	189	86	49	26	0	0	0	0	0	0	0
April 2031	197	76	42	22	0	0	0	0	0	0	0
April 2032	205	67	36	18	0	0	0	0	0	0	0
April 2033	214	58	30	15	0	0	0	0	0	0	0
April 2034	222	49	25	12	0	0	0	0	0	0	0
April 2035	225	41	20	9	0	0	0	0	0	0	0
April 2036	207	33	16	7	0	0	0	0	0	0	0
April 2037	187	26	12	5	0	0	0	0	0	0	0
April 2038	166	19	9	4	0	0	0	0	0	0	0
April 2039	143	13	6	2	0	0	0	0	0	0	0
April 2040	118	7	3	1	0	0	0	0	0	0	0
April 2041	92	2	1	*	0	0	0	0	0	0	0
April 2042	63	0	0	0	0	0	0	0	0	0	0
April 2043	33	0	0	0	0	0	0	0	0	0	0
April 2044	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.9	17.7	15.1	11.7	1.4	0.6	0.3	0.2	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

KC Class

	PSA Prepayment Assumption										
Date	0%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	0	0
April 2016	100	100	100	100	100	100	100	100	100	0	0
April 2017	100	100	100	100	100	100	100	100	36	0	0
April 2018	100	100	100	100	100	100	100	84	8	0	0
April 2019	100	100	100	100	100	100	100	33	2	0	0
April 2020	100	100	100	100	100	100	100	13	*	0	0
April 2021	100	100	100	100	100	100	67	5	*	0	0
April 2022	100	100	100	100	100	100	38	2	*	0	0
April 2023	100	100	100	100	100	100	21	1	*	0	0
April 2024	100	100	100	100	100	78	12	*	*	0	0
April 2025	100	100	100	100	100	53	7	*	*	0	0
April 2026	100	100	100	100	100	35	4	*	*	0	0
April 2027	100	100	100	100	100	24	2	*	*	0	0
April 2028	100	85	85	85	85	16	1	*	*	0	0
April 2029	100	64	64	64	64	10	1	*	0	0	0
April 2030	100	47	47	47	47	7	*	*	0	0	0
April 2031	100	35	35	35	35	4	*	*	0	0	0
April 2032	100	25	25	25	25	3	*	*	0	0	0
April 2033	100	18	18	18	18	2	*	*	0	0	0
April 2034	100	13	13	13	13	1	*	*	0	0	0
April 2035	9	9	9	9	9	1	*	*	0	0	0
April 2036	6	6	6	6	6	*	*	*	0	0	0
April 2037	4	4	4	4	4	*	*	0	0	0	0
April 2038	3	3	3	3	3	*	*	0	0	0	0
April 2039	1	1	1	1	1	*	*	0	0	0	0
April 2040	1	1	1	1	1	*	*	0	0	0	0
April 2041	*	*	*	*	*	*	*	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
April 2044	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	16.7	16.7	16.7	16.7	11.9	8.1	4.9	3.0	0.1	0.1

PD, PE, PG, PH, PA and PI† Classes

	PSA Prepayment Assumption										
Date	0%	100%	150%	200%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2015	97	89	85	85	85	85	74	51	27	0	0
April 2016	95	78	71	71	71	61	42	19	5	0	0
April 2017	92	67	58	58	58	42	23	7	*	0	0
April 2018	89	58	46	46	46	28	13	2	0	0	0
April 2019	85	48	35	35	35	19	7	0	0	0	0
April 2020	82	39	27	27	27	12	3	0	0	0	0
April 2021	78	31	20	20	20	8	1	0	0	0	0
April 2022	74	23	15	15	15	5	*	0	0	0	0
April 2023	70	15	11	11	11	3	0	0	0	0	0
April 2024	66	8	8	8	8	2	0	0	0	0	0
April 2025	61	6	6	6	6	1	0	0	0	0	0
April 2026	56	4	4	4	4	0	0	0	0	0	0
April 2027	51	3	3	3	3	0	0	0	0	0	0
April 2028	46	2	2	2	2	0	0	0	0	0	0
April 2029	40	1	1	1	1	0	0	0	0	0	0
April 2030	34	*	*	*	*	0	0	0	0	0	0
April 2031	27	0	0	0	0	0	0	0	0	0	0
April 2032	21	0	0	0	0	0	0	0	0	0	0
April 2033	13	0	0	0	0	0	0	0	0	0	0
April 2034	5	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0
April 2044	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.4	5.3	4.5	4.5	4.5	3.2	2.1	1.3	0.8	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	A Class								B Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
Date	0%	100%	200%	300%	400%	500%	700%	900%	0%	100%	200%	300%	400%	600%	800%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2015	94	87	81	76	70	65	54	43	81	72	67	63	58	49	40	31
April 2016	87	75	66	57	49	42	29	18	61	46	40	35	30	21	14	8
April 2017	80	64	52	42	34	26	15	7	40	21	18	14	11	7	4	2
April 2018	73	54	41	31	23	16	8	3	18	*	*	*	*	*	*	*
April 2019	65	44	32	22	15	10	4	1	0	0	0	0	0	0	0	0
April 2020	57	35	24	16	10	6	2	*	0	0	0	0	0	0	0	0
April 2021	48	27	17	10	6	3	1	*	0	0	0	0	0	0	0	0
April 2022	38	19	11	7	4	2	*	*	0	0	0	0	0	0	0	0
April 2023	28	13	7	4	2	1	*	*	0	0	0	0	0	0	0	0
April 2024	18	6	3	2	1	*	*	*	0	0	0	0	0	0	0	0
April 2025	6	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.5	4.8	3.9	3.2	2.6	2.2	1.6	1.2	2.5	1.9	1.8	1.6	1.5	1.2	1.0	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Class

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Election and Special Tax Attributes

We will make a REMIC election with respect to the REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Class will be designated as the "residual interest" in the REMIC as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Class, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Principal Only Class, the Accrual Class, the Notional Class and the KB Class will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	175% PSA
2	200% PSA
3	200% PSA
4	200% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at either of those rates or at any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular

Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The PA and KC Classes of RCR Certificates are Combination RCR Certificates. The remaining Classes of RCR Certificates are Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Group 1 and Group 2 Classes and the R Class to Goldman, Sachs & Co. (the “Dealer”) in exchange for the Group 1 Underlying REMIC Certificates, the Group 2 MBS and the Group 4 Underlying REMIC Certificates. The Dealer proposes to offer the Group 1 and Group 2 Classes and the R Class directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

On the Settlement Date, we are obligated to transfer the B Class to Fannie Mae Mega Trust number 310140 (CUSIP Number 31374CPZ3) and to deliver the related Mega certificates to the Dealer.

We will provide the Group 3 Underlying RCR Certificates to the Trust in exchange for the A Class. On the Settlement Date, we are obligated to transfer the A Class to Fannie Mae Mega Trust number 310139 (CUSIP Number 31374CPY6). We will initially retain the related Mega certificates and may sell them to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Group 1 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	April 2014 Class Factor	Principal Balance in the Trust	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2012-129	HT	November 2012	3136AACT0	2.0%	FIX	December 2032	SUP	$9,219,202	0.99987873	$3,395,790.14	3.927%	221	18
2013-5	NY	January 2013	3136ABD59	2.0	FIX	February 2033	SUP	9,921,884	0.89749128	1,615,484.30	3.978	215	23

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Group 3 Underlying RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	April 2014 Class Factor	Principal Balance in the Trust	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-129	JP	October 2010	31398SHG1	3.5%	FIX	November 2025	PAC	$241,809,313	0.44487851	$107,575,766.87	3.915%	132	43
2010-141	P	November 2010	31398SZD8	3.5	FIX	December 2025	PAC	288,103,072	0.41236343	118,803,170.96	3.869	133	42

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Group 4 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	April 2014 Class Factor	Principal Balance in the Trust	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2003-112	AN	October 2003	31393TJ49	4.0%	FIX	November 2018	SEQ	$59,596,000	0.35023613	$ 700,472.26	4.547%	48	128
2004-7	JK	January 2004	31393UN66	4.0	FIX	February 2019	SEQ	45,600,000	0.53432313	8,549,170.08	4.517	47	128

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
KA	$97,282,285	KD	$97,282,285	PAC/AD	2.0%	FIX	3136AJ2C9	December 2043
		KI	43,236,571(3)	NTL	4.5	FIX/IO	3136AJ2G0	December 2043
Recombination 2								
KA	97,282,285	KE	97,282,285	PAC/AD	2.5	FIX	3136AJ2D7	December 2043
		KI	32,427,428(3)	NTL	4.5	FIX/IO	3136AJ2G0	December 2043
Recombination 3								
KA	97,282,285	KG	97,282,285	PAC/AD	3.0	FIX	3136AJ2E5	December 2043
		KI	21,618,285(3)	NTL	4.5	FIX/IO	3136AJ2G0	December 2043
Recombination 4								
KA	97,282,285	KH	97,282,285	PAC/AD	3.5	FIX	3136AJ2F2	December 2043
		KI	10,809,142(3)	NTL	4.5	FIX/IO	3136AJ2G0	December 2043
Recombination 5								
KA	97,282,285	PD	99,681,741	PAC/AD	2.0	FIX	3136AJ2H8	April 2044
KB	2,399,456	PI	44,302,996(3)	NTL	4.5	FIX/IO	3136AJ2N5	April 2044
Recombination 6								
KA	97,282,285	PE	99,681,741	PAC/AD	2.5	FIX	3136AJ2J4	April 2044
KB	2,399,456	PI	33,227,247(3)	NTL	4.5	FIX/IO	3136AJ2N5	April 2044
Recombination 7								
KA	97,282,285	PG	99,681,741	PAC/AD	3.0	FIX	3136AJ2K1	April 2044
KB	2,399,456	PI	22,151,498(3)	NTL	4.5	FIX/IO	3136AJ2N5	April 2044
Recombination 8								
KA	97,282,285	PH	99,681,741	PAC/AD	3.5	FIX	3136AJ2L9	April 2044
KB	2,399,456	PI	11,075,749(3)	NTL	4.5	FIX/IO	3136AJ2N5	April 2044
Recombination 9								
KA	97,282,285	PA	99,681,741	PAC/AD	4.0	FIX	3136AJ2M7	April 2044
KB	2,399,456							

REMIC Certificates		RCR Certificates						
Classes	**Original Balances**	**RCR Classes**	**Original Balances**	**Principal Type(2)**	**Interest Rate**	**Interest Type(2)**	**CUSIP Number**	**Final Distribution Date**
Recombination 10								
KB	$ 2,399,456	KC	$ 3,710,538	PAC/AD	4.0%	FIX	3136AJ2B1	May 2044
PB	1,311,082							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General— *Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Notional principal balances. These Classes are Interest Only Classes. See page S-5 for a description of how their notional principal balances are calculated.

Principal Balance Schedule

Aggregate Group Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$100,992,823.00	December 2018	$ 39,951,965.53	August 2023	$ 11,627,864.87
May 2014	99,667,105.26	January 2019	39,096,529.77	September 2023	11,368,863.11
June 2014	98,351,318.24	February 2019	38,258,940.13	October 2023	11,115,405.06
July 2014	97,045,377.70	March 2019	37,438,830.88	November 2023	10,867,375.07
August 2014	95,749,200.07	April 2019	36,635,843.71	December 2023	10,624,659.90
September 2014	94,462,702.45	May 2019	35,849,627.54	January 2024	10,387,148.61
October 2014	93,185,802.55	June 2019	35,079,838.40	February 2024	10,154,732.54
November 2014	91,918,418.75	July 2019	34,326,139.28	March 2024	9,927,305.26
December 2014	90,660,470.06	August 2019	33,588,200.02	April 2024	9,704,762.51
January 2015	89,411,876.10	September 2019	32,865,697.12	May 2024	9,487,002.20
February 2015	88,172,557.15	October 2019	32,158,313.64	June 2024	9,273,924.29
March 2015	86,942,434.07	November 2019	31,465,739.07	July 2024	9,065,430.83
April 2015	85,721,428.38	December 2019	30,787,669.18	August 2024	8,861,425.87
May 2015	84,509,462.17	January 2020	30,123,805.93	September 2024	8,661,815.43
June 2015	83,306,458.17	February 2020	29,473,857.28	October 2024	8,466,507.46
July 2015	82,112,339.69	March 2020	28,837,537.16	November 2024	8,275,411.81
August 2015	80,927,030.65	April 2020	28,214,565.28	December 2024	8,088,440.16
September 2015	79,750,455.54	May 2020	27,604,667.03	January 2025	7,905,506.04
October 2015	78,582,539.45	June 2020	27,007,573.39	February 2025	7,726,524.73
November 2015	77,423,208.07	July 2020	26,423,020.77	March 2025	7,551,413.27
December 2015	76,272,387.64	August 2020	25,850,750.97	April 2025	7,380,090.39
January 2016	75,130,004.99	September 2020	25,290,511.00	May 2025	7,212,476.52
February 2016	73,995,987.50	October 2020	24,742,053.03	June 2025	7,048,493.70
March 2016	72,870,263.14	November 2020	24,205,134.25	July 2025	6,888,065.60
April 2016	71,752,760.42	December 2020	23,679,516.78	August 2025	6,731,117.44
May 2016	70,643,408.41	January 2021	23,164,967.58	September 2025	6,577,576.00
June 2016	69,542,136.74	February 2021	22,661,258.36	October 2025	6,427,369.56
July 2016	68,448,875.56	March 2021	22,168,165.46	November 2025	6,280,427.88
August 2016	67,363,555.59	April 2021	21,685,469.75	December 2025	6,136,682.18
September 2016	66,286,108.08	May 2021	21,212,956.58	January 2026	5,996,065.07
October 2016	65,216,464.80	June 2021	20,750,415.66	February 2026	5,858,510.59
November 2016	64,154,558.07	July 2021	20,297,640.98	March 2026	5,723,954.11
December 2016	63,100,320.72	August 2021	19,854,430.73	April 2026	5,592,332.35
January 2017	62,053,686.09	September 2021	19,420,587.18	May 2026	5,463,583.34
February 2017	61,014,588.07	October 2021	18,995,916.66	June 2026	5,337,646.38
March 2017	59,982,961.04	November 2021	18,580,229.42	July 2026	5,214,462.03
April 2017	58,958,739.88	December 2021	18,173,339.59	August 2026	5,093,972.09
May 2017	57,941,859.99	January 2022	17,775,065.08	September 2026	4,976,119.54
June 2017	56,932,257.27	February 2022	17,385,227.51	October 2026	4,860,848.56
July 2017	55,929,868.11	March 2022	17,003,652.14	November 2026	4,748,104.48
August 2017	54,934,629.39	April 2022	16,630,167.80	December 2026	4,637,833.76
September 2017	53,946,478.47	May 2022	16,264,606.79	January 2027	4,529,983.97
October 2017	52,965,353.23	June 2022	15,906,804.85	February 2027	4,424,503.77
November 2017	51,991,191.99	July 2022	15,556,601.06	March 2027	4,321,342.88
December 2017	51,023,933.57	August 2022	15,213,837.79	April 2027	4,220,452.06
January 2018	50,063,517.25	September 2022	14,878,360.63	May 2027	4,121,783.09
February 2018	49,109,882.78	October 2022	14,550,018.32	June 2027	4,025,288.77
March 2018	48,162,970.39	November 2022	14,228,662.68	July 2027	3,930,922.85
April 2018	47,222,720.76	December 2022	13,914,148.56	August 2027	3,838,640.06
May 2018	46,289,075.03	January 2023	13,606,333.80	September 2027	3,748,396.07
June 2018	45,361,974.78	February 2023	13,305,079.11	October 2027	3,660,147.46
July 2018	44,441,362.07	March 2023	13,010,248.08	November 2027	3,573,851.73
August 2018	43,527,179.38	April 2023	12,721,707.05	December 2027	3,489,467.24
September 2018	42,619,369.65	May 2023	12,439,325.14	January 2028	3,406,953.23
October 2018	41,717,876.25	June 2023	12,162,974.11	February 2028	3,326,269.79
November 2018	40,825,620.70	July 2023	11,892,528.36	March 2028	3,247,377.84

Aggregate Group (Continued)

Distribution Date	Planned Balance
April 2028	$ 3,170,239.11
May 2028	3,094,816.12
June 2028	3,021,072.20
July 2028	2,948,971.40
August 2028	2,878,478.55
September 2028	2,809,559.22
October 2028	2,742,179.66
November 2028	2,676,306.88
December 2028	2,611,908.53
January 2029	2,548,952.95
February 2029	2,487,409.16
March 2029	2,427,246.82
April 2029	2,368,436.19
May 2029	2,310,948.21
June 2029	2,254,754.39
July 2029	2,199,826.84
August 2029	2,146,138.26
September 2029	2,093,661.93
October 2029	2,042,371.68
November 2029	1,992,241.89
December 2029	1,943,247.48
January 2030	1,895,363.90
February 2030	1,848,567.10
March 2030	1,802,833.56
April 2030	1,758,140.23
May 2030	1,714,464.56
June 2030	1,671,784.46
July 2030	1,630,078.34
August 2030	1,589,325.01
September 2030	1,549,503.78
October 2030	1,510,594.35
November 2030	1,472,576.89
December 2030	1,435,431.95
January 2031	1,399,140.52
February 2031	1,363,683.98
March 2031	1,329,044.10
April 2031	1,295,203.04
May 2031	1,262,143.33
June 2031	1,229,847.88
July 2031	1,198,299.95
August 2031	1,167,483.17
September 2031	1,137,381.51
October 2031	1,107,979.26
November 2031	1,079,261.08
December 2031	1,051,211.93
January 2032	1,023,817.09
February 2032	997,062.16
March 2032	970,933.04
April 2032	945,415.94
May 2032	920,497.35
June 2032	896,164.07
July 2032	872,403.14
August 2032	849,201.92
September 2032	826,548.01
October 2032	$ 804,429.29
November 2032	782,833.90
December 2032	761,750.21
January 2033	741,166.86
February 2033	721,072.73
March 2033	701,456.94
April 2033	682,308.83
May 2033	663,617.98
June 2033	645,374.19
July 2033	627,567.47
August 2033	610,188.06
September 2033	593,226.39
October 2033	576,673.13
November 2033	560,519.10
December 2033	544,755.36
January 2034	529,373.14
February 2034	514,363.86
March 2034	499,719.14
April 2034	485,430.77
May 2034	471,490.71
June 2034	457,891.11
July 2034	444,624.27
August 2034	431,682.67
September 2034	419,058.95
October 2034	406,745.90
November 2034	394,736.48
December 2034	383,023.80
January 2035	371,601.11
February 2035	360,461.81
March 2035	349,599.44
April 2035	339,007.70
May 2035	328,680.40
June 2035	318,611.50
July 2035	308,795.09
August 2035	299,225.38
September 2035	289,896.71
October 2035	280,803.56
November 2035	271,940.50
December 2035	263,302.24
January 2036	254,883.61
February 2036	246,679.52
March 2036	238,685.04
April 2036	230,895.31
May 2036	223,305.58
June 2036	215,911.23
July 2036	208,707.71
August 2036	201,690.59
September 2036	194,855.53
October 2036	188,198.29
November 2036	181,714.71
December 2036	175,400.74
January 2037	169,252.41
February 2037	163,265.84
March 2037	157,437.23
April 2037	$ 151,762.87
May 2037	146,239.13
June 2037	140,862.45
July 2037	135,629.38
August 2037	130,536.50
September 2037	125,580.52
October 2037	120,758.17
November 2037	116,066.28
December 2037	111,501.76
January 2038	107,061.57
February 2038	102,742.75
March 2038	98,542.38
April 2038	94,457.65
May 2038	90,485.77
June 2038	86,624.04
July 2038	82,869.81
August 2038	79,220.48
September 2038	75,673.53
October 2038	72,226.48
November 2038	68,876.91
December 2038	65,622.46
January 2039	62,460.81
February 2039	59,389.71
March 2039	56,406.94
April 2039	53,510.35
May 2039	50,697.83
June 2039	47,967.31
July 2039	45,316.78
August 2039	42,744.27
September 2039	40,247.86
October 2039	37,825.65
November 2039	35,475.82
December 2039	33,196.57
January 2040	30,986.13
February 2040	28,842.80
March 2040	26,764.90
April 2040	24,750.79
May 2040	22,798.86
June 2040	20,907.56
July 2040	19,075.36
August 2040	17,300.75
September 2040	15,582.30
October 2040	13,918.56
November 2040	12,308.14
December 2040	10,749.70
January 2041	9,241.89
February 2041	7,783.42
March 2041	6,373.01
April 2041	5,009.45
May 2041	3,691.50
June 2041	2,418.00
July 2041	1,187.78
August 2041 and thereafter	0.00

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PROSPECTUS SUPPLEMENT

Goldman, Sachs & Co.

April 24, 2014