Prospectus Supplement
(To REMIC Prospectus dated August 1, 2012)

$199,184,393

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2013-134

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
DA(2)	1	$38,365,000	PAC	4.0%	FIX	3136AHTQ3	June 2043
DB	1	1,907,000	PAC	4.0	FIX	3136AHTR1	January 2044
HA	1	15,000,000	PAC/AD	4.0	FIX	3136AHTS9	October 2043
HZ	1	371,000	PAC/AD	4.0	FIX/Z	3136AHTT7	January 2044
Z	1	14,215,600	SUP	4.0	FIX/Z	3136AHTU4	January 2044
FA	1	17,464,650	PT	(3)	FLT	3136AHTV2	January 2044
SA	1	17,464,650(4)	NTL	(3)	INV/IO	3136AHTW0	January 2044
A	2	29,888,000	SEQ	3.0	FIX	3136AHTX8	March 2039
VA(2)	2	3,481,338	SEQ/AD	3.0	FIX	3136AHTY6	May 2025
VZ(2)	2	8,649,480	SEQ	3.0	FIX/Z	3136AHTZ3	January 2044
KA	3	50,000,000	SEQ	3.5	FIX	3136AHUA6	July 2039
KV(2)	3	7,223,338	SEQ/AD	3.5	FIX	3136AHUB4	January 2027
KZ(2)	3	12,618,987	SEQ	3.5	FIX/Z	3136AHUC2	January 2044
R		0	NPR	0	NPR	3136AHUD0	January 2044

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Based on LIBOR.
(4) Notional principal balance. This class is an interest only class. See page S-5 for a description of how its notional principal balance is calculated.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The MA, MB, MC, MI, B and KB Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 30, 2013.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

BNP PARIBAS

The date of this Prospectus Supplement is December 23, 2013

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - March 1, 2013, for all MBS issued on or after March 1, 2013,
  - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Static Data NY Securities
BNP Paribas
525 Washington Boulevard
Jersey City, New Jersey 07310
(telephone (201) 850-5627)
StaticDataNYSecurities@americas.bnpparibas.com.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of December 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS

Group 1, Group 2 and Group 3

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$87,323,250	4.50%	4.75% to 7.00%	241 to 360
Group 2 MBS	$42,018,818	3.00%	3.25% to 5.50%	241 to 360
Group 3 MBS	$69,842,325	3.50%	3.75% to 6.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$87,323,250	360	326	30	4.927%
Group 2 MBS	$42,018,818	360	347	7	3.711%
Group 3 MBS	$69,842,325	360	349	6	4.059%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on December 30, 2013.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R Class	R Class

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
FA	0.618%	6.50%	0.45%	LIBOR + 45 basis points
SA	5.882%	6.05%	0.00%	6.05% − LIBOR

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
SA	100% of the FA Class
MI	33.3333324645% of the DA Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption 0%	65%	100%	120%	200%	230%	290%	500%	700%	900%
DA, MA, MB, MC and MI	14.3	5.8	5.8	5.8	5.8	5.8	5.8	3.6	2.4	1.8
DB	23.3	19.2	19.2	19.2	19.2	19.2	19.2	11.9	8.1	5.8
HA	10.0	9.0	6.2	6.1	6.1	6.1	3.0	1.3	0.8	0.6
HZ	22.9	22.9	22.9	22.9	22.9	22.9	6.8	2.1	1.2	0.8
Z	27.0	19.9	18.2	17.6	5.4	2.1	1.1	0.4	0.3	0.2
FA and SA	19.9	11.5	9.7	8.8	6.3	5.7	4.6	2.7	1.8	1.3

Group 2 Classes	PSA Prepayment Assumption 0%	100%	116%	300%	500%
A	15.4	6.2	5.6	2.9	2.0
VA	6.0	6.0	6.0	4.9	3.6
VZ	27.7	20.0	18.9	11.0	7.1
B	27.7	20.0	18.9	10.5	6.6

Group 3 Classes	PSA Prepayment Assumption 0%	100%	151%	300%	500%
KA	15.9	6.4	4.9	3.0	2.0
KV	7.0	7.0	6.8	5.3	3.9
KZ	27.9	20.3	17.3	11.5	7.5
KB	27.9	20.3	17.0	10.7	6.8

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved. Finally, if we determine that the above methods for establishing LIBOR are no longer viable, we may in our discretion designate an alternative method or, if appropriate, an alternative index for the determination of monthly interest rates on the floating rate and inverse floating rate classes. We will designate any such alternative taking into account general comparability and other factors; however, in such case, we can provide no assurance that such alternative will yield the same or similar economic results over the lives of the related classes.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of December 1, 2013 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS" and "Group 3 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will constitute a "real estate mortgage investment conduit" ("REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the “regular interests” and the “residual interest” of the REMIC. The REMIC Certificates other than the R Class are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R Class is referred to as the “Residual Class” or “Residual Certificate.”

	Assets	Regular Interests	Residual Interest
REMIC	MBS	All Classes of REMIC Certificates other than the R Class	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificate in fully registered, certificated form. The “Holder” or “Certificateholder” of the Residual Certificate is its registered owner. The Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Class” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R Class)	$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the Mortgage Loans backing the Group 2 MBS and Group 3 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated March 1, 2013 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Mortgage loans with loan-to-value ratios* *greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*" in the MBS Prospectus dated March 1, 2013.

For additional information, see "Summary—Group 1, Group 2 and Group 3—Characteristics of the MBS" in this prospectus supplement and "The Mortgage Loan Pools" and "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the "BBA Method." See "Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*" in this prospectus supplement.

Delay Classes and No-Delay Classes. The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The HZ, Z, VZ and KZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "*—Distributions of Principal*" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The HZ Accrual Amount to HA until retired, and thereafter to HZ.	**Accretion Directed Class and Accrual Class**
The Z Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to Z.	**Accretion Directed/PAC Group and Accrual Class**

The Group 1 Cash Flow Distribution Amount as follows:

— 80% as follows:

first, to Aggregate Group I to its Planned Balance;	**PAC Groups**
second, to Aggregate Group II to its Planned Balance;	
third, to Z until retired;	**Support Class**

fourth, to Aggregate Group II to zero; and

fifth, to Aggregate Group I to zero, and

PAC Groups

— 20% to FA until retired.

Pass-Through Class

The "HZ Accrual Amount" is any interest then accrued and added to the principal balance of the HZ Class.

The "Z Accrual Amount" is any interest then accrued and added to the principal balance of the Z Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the DA and DB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to DA and DB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

"Aggregate Group II" consists of the HA and HZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to HA and HZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 2*

The VZ Accrual Amount to VA until retired, and thereafter to VZ.

Accretion Directed Class and Accrual Class

The Group 2 Cash Flow Distribution Amount to A, VA, and VZ, in that order, until retired.

Sequential Pay Classes

The "VZ Accrual Amount" is any interest then accrued and added to the principal balance of the VZ Class.

The "Group 2 Cash Flow Distribution Amount" is the principal then paid on the Group 2 MBS.

- *Group 3*

The KZ Accrual Amount to KV until retired, and thereafter to KZ.

Accretion Directed Class and Accrual Class

The Group 3 Cash Flow Distribution Amount to KA, KV, and KZ, in that order, until retired.

Sequential Pay Classes

The "KZ Accrual Amount" is any interest then accrued and added to the principal balance of the KZ Class.

The "Group 3 Cash Flow Distribution Amount" is the principal then paid on the Group 3 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2 and Group 3—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;

• the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;

• the settlement date for the Certificates is December 30, 2013; and

• each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 65% and 290% PSA	Between 65% and 290% PSA
Aggregate Group II Planned Balances	Between 120% and 230% PSA	Between 120% and 230% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	DA and DB
Aggregate Group II	HA and HZ

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of either Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of either Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

• We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Class. **The yield on the Inverse Floating Rate Class will be sensitive to the rate of principal payments (including prepayments) of the related**

Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the table below, it is possible that investors in the Inverse Floating Rate Class would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Class for the initial Interest Accrual Period is the rate listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase price of that Class (expressed as a percentage of original principal balance) is as follows:

Class	Price*
SA	15.78125%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield table, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	65%	100%	120%	200%	230%	290%	500%	700%	900%
0.084%	34.9%	33.8%	31.3%	29.8%	24.0%	21.7%	17.2%	0.4%	(17.2)%	(36.7)%
0.168%	34.3%	33.2%	30.7%	29.3%	23.4%	21.2%	16.6%	(0.2)%	(17.6)%	(37.1)%
2.168%	20.1%	19.1%	16.7%	15.3%	9.8%	7.7%	3.4%	(12.5)%	(29.0)%	(47.5)%
4.168%	5.4%	4.5%	2.2%	1.0%	(4.2)%	(6.2)%	(10.3)%	(25.2)%	(40.8)%	(58.4)%
6.050%	*	*	*	*	*	*	*	*	*	*

The Fixed Rate Interest Only Class. **The yield to investors in the Fixed Rate Interest Only Class will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rate:**

Class	% PSA
MI	525%

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the MI Class would lose money on their initial investments.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Fixed Rate Interest Only Class (expressed as a percentage of the original principal balance) is as follows:

Class	Price*
MI	15.00%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption									
	50%	65%	100%	120%	200%	230%	290%	500%	700%	900%
Pre-Tax Yields to Maturity	17.9%	15.5%	15.5%	15.5%	15.5%	15.5%	15.5%	2.2%	(17.6)%	(42.5)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	7.00%
Group 2 MBS	360 months	5.50%
Group 3 MBS	360 months	6.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	DA, MA, MB, MC and MI† Classes										DB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
Date	**0%**	**65%**	**100%**	**120%**	**200%**	**230%**	**290%**	**500%**	**700%**	**900%**	**0%**	**65%**	**100%**	**120%**	**200%**	**230%**	**290%**	**500%**	**700%**	**900%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2014	98	90	90	90	90	90	90	90	90	77	100	100	100	100	100	100	100	100	100	100
December 2015	96	80	80	80	80	80	80	80	54	32	100	100	100	100	100	100	100	100	100	100
December 2016	94	70	70	70	70	70	70	54	29	12	100	100	100	100	100	100	100	100	100	100
December 2017	92	61	61	61	61	61	61	35	14	3	100	100	100	100	100	100	100	100	100	100
December 2018	89	52	52	52	52	52	52	23	6	0	100	100	100	100	100	100	100	100	100	68
December 2019	87	44	44	44	44	44	44	14	1	0	100	100	100	100	100	100	100	100	100	30
December 2020	84	36	36	36	36	36	36	8	0	0	100	100	100	100	100	100	100	100	69	14
December 2021	81	28	28	28	28	28	28	4	0	0	100	100	100	100	100	100	100	100	39	6
December 2022	78	21	21	21	21	21	21	1	0	0	100	100	100	100	100	100	100	100	22	3
December 2023	74	16	16	16	16	16	16	0	0	0	100	100	100	100	100	100	100	80	12	1
December 2024	70	12	12	12	12	12	12	0	0	0	100	100	100	100	100	100	100	54	7	1
December 2025	66	8	8	8	8	8	8	0	0	0	100	100	100	100	100	100	100	36	4	*
December 2026	62	5	5	5	5	5	5	0	0	0	100	100	100	100	100	100	100	24	2	*
December 2027	58	3	3	3	3	3	3	0	0	0	100	100	100	100	100	100	100	16	1	*
December 2028	53	1	1	1	1	1	1	0	0	0	100	100	100	100	100	100	100	11	1	*
December 2029	47	0	0	0	0	0	0	0	0	0	100	99	99	99	99	99	99	7	*	*
December 2030	42	0	0	0	0	0	0	0	0	0	100	76	76	76	76	76	76	5	*	*
December 2031	36	0	0	0	0	0	0	0	0	0	100	58	58	58	58	58	58	3	*	*
December 2032	29	0	0	0	0	0	0	0	0	0	100	43	43	43	43	43	43	2	*	*
December 2033	22	0	0	0	0	0	0	0	0	0	100	32	32	32	32	32	32	1	*	*
December 2034	15	0	0	0	0	0	0	0	0	0	100	23	23	23	23	23	23	1	*	*
December 2035	7	0	0	0	0	0	0	0	0	0	100	17	17	17	17	17	17	*	*	*
December 2036	0	0	0	0	0	0	0	0	0	0	63	11	11	11	11	11	11	*	*	*
December 2037	0	0	0	0	0	0	0	0	0	0	7	7	7	7	7	7	7	*	*	*
December 2038	0	0	0	0	0	0	0	0	0	0	4	4	4	4	4	4	4	*	*	*
December 2039	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	2	2	*	*	0
December 2040	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.3	5.8	5.8	5.8	5.8	5.8	5.8	3.6	2.4	1.8	23.3	19.2	19.2	19.2	19.2	19.2	19.2	11.9	8.1	5.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HA Class PSA Prepayment Assumption 0%	65%	100%	120%	200%	230%	290%	500%	700%	900%	HZ Class PSA Prepayment Assumption 0%	65%	100%	120%	200%	230%	290%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2014	96	96	86	84	84	84	84	75	20	0	104	104	104	104	104	104	104	104	104	0
December 2015	92	92	74	72	72	72	72	*	0	0	108	108	108	108	108	108	108	108	0	0
December 2016	88	88	63	61	61	61	52	0	0	0	113	113	113	113	113	113	113	0	0	0
December 2017	83	83	52	51	51	51	28	0	0	0	117	117	117	117	117	117	117	0	0	0
December 2018	79	79	44	44	44	44	12	0	0	0	122	122	122	122	122	122	122	0	0	0
December 2019	74	74	38	38	38	38	2	0	0	0	127	127	127	127	127	127	127	0	0	0
December 2020	69	69	34	34	34	34	0	0	0	0	132	132	132	132	132	132	27	0	0	0
December 2021	63	63	31	31	31	31	0	0	0	0	138	138	138	138	138	138	*	0	0	0
December 2022	58	55	28	28	28	28	0	0	0	0	143	143	143	143	143	143	*	0	0	0
December 2023	52	44	25	25	25	25	0	0	0	0	149	149	149	149	149	149	*	0	0	0
December 2024	46	31	22	22	22	22	0	0	0	0	155	155	155	155	155	155	*	0	0	0
December 2025	40	18	18	18	18	18	0	0	0	0	161	161	161	161	161	161	*	0	0	0
December 2026	34	15	15	15	15	15	0	0	0	0	168	168	168	168	168	168	*	0	0	0
December 2027	27	13	13	13	13	13	0	0	0	0	175	175	175	175	175	175	*	0	0	0
December 2028	20	10	10	10	10	10	0	0	0	0	182	182	182	182	182	182	*	0	0	0
December 2029	13	8	8	8	8	8	0	0	0	0	189	189	189	189	189	189	*	0	0	0
December 2030	6	5	5	5	5	5	0	0	0	0	197	197	197	197	197	197	*	0	0	0
December 2031	3	3	3	3	3	3	0	0	0	0	205	205	205	205	205	205	*	0	0	0
December 2032	2	2	2	2	2	2	0	0	0	0	214	214	214	214	214	214	*	0	0	0
December 2033	*	*	*	*	*	*	0	0	0	0	222	222	222	222	222	222	*	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	175	175	175	175	175	175	*	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	133	133	133	133	133	133	*	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	97	97	97	97	97	97	*	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	67	67	67	67	67	67	*	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	41	41	41	41	41	41	*	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	20	20	20	20	20	20	*	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	3	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.0	9.0	6.2	6.1	6.1	6.1	3.0	1.3	0.8	0.6	22.9	22.9	22.9	22.9	22.9	22.9	6.8	2.1	1.2	0.8

Date	Z Class PSA Prepayment Assumption 0%	65%	100%	120%	200%	230%	290%	500%	700%	900%	FA and SA† Classes PSA Prepayment Assumption 0%	65%	100%	120%	200%	230%	290%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2014	104	104	104	100	77	68	51	0	0	0	99	94	92	91	86	85	81	69	57	45
December 2015	108	108	108	100	59	44	16	0	0	0	98	89	85	83	75	72	66	47	32	20
December 2016	113	113	113	100	46	27	0	0	0	0	97	84	78	75	64	60	53	32	18	9
December 2017	117	117	117	100	36	14	0	0	0	0	95	79	72	68	55	51	43	22	10	4
December 2018	122	122	121	100	29	6	0	0	0	0	94	74	66	62	48	43	35	15	6	2
December 2019	127	127	122	100	25	2	0	0	0	0	93	69	61	56	41	36	28	10	3	1
December 2020	132	132	124	100	23	*	0	0	0	0	91	65	55	51	35	30	22	7	2	*
December 2021	138	138	124	100	22	*	0	0	0	0	89	60	50	46	30	25	18	5	1	*
December 2022	143	143	122	98	21	*	0	0	0	0	88	56	46	41	25	21	14	3	1	*
December 2023	149	149	119	94	20	*	0	0	0	0	86	52	42	37	22	18	11	2	*	*
December 2024	155	155	114	89	18	*	0	0	0	0	84	48	38	33	18	15	9	1	*	*
December 2025	161	158	108	84	17	*	0	0	0	0	82	44	34	29	15	12	7	1	*	*
December 2026	168	151	101	78	15	*	0	0	0	0	79	41	30	26	13	10	6	1	*	*
December 2027	175	142	94	72	13	*	0	0	0	0	77	37	27	23	11	8	4	*	*	*
December 2028	182	133	86	66	12	*	0	0	0	0	74	34	24	20	9	7	3	*	*	*
December 2029	189	123	79	59	10	*	0	0	0	0	71	30	21	17	7	5	3	*	*	*
December 2030	197	112	71	53	9	*	0	0	0	0	68	27	19	15	6	4	2	*	*	*
December 2031	199	102	63	46	8	*	0	0	0	0	65	24	16	13	5	3	2	*	*	*
December 2032	201	90	55	40	6	*	0	0	0	0	61	21	14	11	4	3	1	*	*	*
December 2033	202	79	47	34	5	*	0	0	0	0	57	18	12	9	3	2	1	*	*	*
December 2034	204	68	40	29	4	*	0	0	0	0	53	15	10	7	2	2	1	*	*	*
December 2035	205	57	33	23	3	*	0	0	0	0	49	13	8	6	2	1	*	*	*	*
December 2036	206	45	26	18	2	*	0	0	0	0	44	10	6	5	1	1	*	*	*	0
December 2037	189	34	19	13	2	*	0	0	0	0	39	8	4	3	1	1	*	*	*	0
December 2038	163	23	13	9	1	*	0	0	0	0	34	5	3	2	1	*	*	*	*	0
December 2039	136	12	7	5	1	*	0	0	0	0	28	3	2	1	*	*	*	*	*	0
December 2040	106	2	1	1	*	*	0	0	0	0	22	*	*	*	*	*	*	*	0	0
December 2041	73	0	0	0	0	0	0	0	0	0	15	0	0	0	0	0	0	0	0	0
December 2042	38	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0
December 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	19.9	18.2	17.6	5.4	2.1	1.1	0.4	0.3	0.2	19.9	11.5	9.7	8.8	6.3	5.7	4.6	2.7	1.8	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	A Class					VA Class					VZ Class					B Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
Date	**0%**	**100%**	**116%**	**300%**	**500%**	**0%**	**100%**	**116%**	**300%**	**500%**	**0%**	**100%**	**116%**	**300%**	**500%**	**0%**	**100%**	**116%**	**300%**	**500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2014	98	94	93	86	79	92	92	92	92	92	103	103	103	103	103	100	100	100	100	100
December 2015	96	84	82	64	46	85	85	85	85	85	106	106	106	106	106	100	100	100	100	100
December 2016	94	74	71	44	19	77	77	77	77	77	109	109	109	109	109	100	100	100	100	100
December 2017	92	65	61	27	*	68	68	68	68	68	113	113	113	113	113	100	100	100	100	100
December 2018	89	56	52	13	0	60	60	60	60	0	116	116	116	116	96	100	100	100	100	68
December 2019	87	48	43	2	0	51	51	51	51	0	120	120	120	120	65	100	100	100	100	47
December 2020	84	40	35	0	0	42	42	42	0	0	123	123	123	119	44	100	100	100	85	32
December 2021	81	33	28	0	0	33	33	33	0	0	127	127	127	94	30	100	100	100	67	22
December 2022	79	26	21	0	0	23	23	23	0	0	131	131	131	75	20	100	100	100	53	15
December 2023	75	20	15	0	0	13	13	13	0	0	135	135	135	59	14	100	100	100	42	10
December 2024	72	14	9	0	0	3	3	3	0	0	139	139	139	47	9	100	100	100	33	7
December 2025	69	9	4	0	0	0	0	0	0	0	140	140	140	37	6	100	100	100	26	4
December 2026	65	4	0	0	0	0	0	0	0	0	140	140	136	29	4	100	100	97	21	3
December 2027	61	0	0	0	0	0	0	0	0	0	140	138	120	23	3	100	98	86	16	2
December 2028	57	0	0	0	0	0	0	0	0	0	140	123	106	18	2	100	88	76	13	1
December 2029	53	0	0	0	0	0	0	0	0	0	140	109	93	14	1	100	78	67	10	1
December 2030	48	0	0	0	0	0	0	0	0	0	140	96	81	10	1	100	69	58	7	1
December 2031	43	0	0	0	0	0	0	0	0	0	140	84	71	8	1	100	60	50	6	*
December 2032	38	0	0	0	0	0	0	0	0	0	140	73	61	6	*	100	52	43	4	*
December 2033	33	0	0	0	0	0	0	0	0	0	140	63	52	5	*	100	45	37	3	*
December 2034	27	0	0	0	0	0	0	0	0	0	140	54	43	3	*	100	38	31	2	*
December 2035	21	0	0	0	0	0	0	0	0	0	140	45	36	2	*	100	32	26	2	*
December 2036	15	0	0	0	0	0	0	0	0	0	140	37	29	2	*	100	26	21	1	*
December 2037	8	0	0	0	0	0	0	0	0	0	140	29	23	1	*	100	21	16	1	*
December 2038	1	0	0	0	0	0	0	0	0	0	140	22	17	1	*	100	16	12	1	*
December 2039	0	0	0	0	0	0	0	0	0	0	119	16	12	1	*	85	11	9	*	*
December 2040	0	0	0	0	0	0	0	0	0	0	91	10	8	*	*	65	7	5	*	*
December 2041	0	0	0	0	0	0	0	0	0	0	63	5	3	*	*	45	3	2	*	*
December 2042	0	0	0	0	0	0	0	0	0	0	32	0	0	0	0	23	0	0	0	0
December 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.4	6.2	5.6	2.9	2.0	6.0	6.0	6.0	4.9	3.6	27.7	20.0	18.9	11.0	7.1	27.7	20.0	18.9	10.5	6.6

	KA Class					KV Class					KZ Class					KB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
Date	**0%**	**100%**	**151%**	**300%**	**500%**	**0%**	**100%**	**151%**	**300%**	**500%**	**0%**	**100%**	**151%**	**300%**	**500%**	**0%**	**100%**	**151%**	**300%**	**500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2014	98	94	92	87	80	94	94	94	94	94	104	104	104	104	104	100	100	100	100	100
December 2015	96	85	80	66	49	87	87	87	87	87	107	107	107	107	107	100	100	100	100	100
December 2016	95	75	67	45	21	81	81	81	81	81	111	111	111	111	111	100	100	100	100	100
December 2017	92	66	55	29	2	74	74	74	74	74	115	115	115	115	115	100	100	100	100	100
December 2018	90	57	45	15	0	67	67	67	67	0	119	119	119	119	113	100	100	100	100	72
December 2019	88	49	35	4	0	59	59	59	59	0	123	123	123	123	77	100	100	100	100	49
December 2020	86	42	26	0	0	52	52	52	18	0	128	128	128	128	52	100	100	100	88	33
December 2021	83	34	19	0	0	44	44	44	0	0	132	132	132	110	36	100	100	100	70	23
December 2022	80	28	12	0	0	35	35	35	0	0	137	137	137	88	24	100	100	100	56	15
December 2023	77	22	6	0	0	27	27	27	0	0	142	142	142	69	16	100	100	100	44	10
December 2024	74	16	*	0	0	18	18	18	0	0	147	147	147	55	11	100	100	100	35	7
December 2025	71	11	0	0	0	9	9	0	0	0	152	152	138	43	7	100	100	88	28	5
December 2026	67	6	0	0	0	0	0	0	0	0	157	157	120	34	5	100	100	76	22	3
December 2027	64	1	0	0	0	0	0	0	0	0	157	157	104	27	3	100	100	66	17	2
December 2028	60	0	0	0	0	0	0	0	0	0	157	144	90	21	2	100	92	57	13	1
December 2029	55	0	0	0	0	0	0	0	0	0	157	128	78	16	1	100	82	49	10	1
December 2030	51	0	0	0	0	0	0	0	0	0	157	113	66	12	1	100	72	42	8	1
December 2031	46	0	0	0	0	0	0	0	0	0	157	100	56	10	1	100	63	36	6	*
December 2032	41	0	0	0	0	0	0	0	0	0	157	87	48	7	*	100	55	30	5	*
December 2033	36	0	0	0	0	0	0	0	0	0	157	75	40	5	*	100	48	25	3	*
December 2034	30	0	0	0	0	0	0	0	0	0	157	64	33	4	*	100	41	21	3	*
December 2035	24	0	0	0	0	0	0	0	0	0	157	54	27	3	*	100	34	17	2	*
December 2036	18	0	0	0	0	0	0	0	0	0	157	44	21	2	*	100	28	13	1	*
December 2037	11	0	0	0	0	0	0	0	0	0	157	35	16	1	*	100	22	10	1	*
December 2038	4	0	0	0	0	0	0	0	0	0	157	27	12	1	*	100	17	8	1	*
December 2039	0	0	0	0	0	0	0	0	0	0	141	20	9	1	*	90	13	5	*	*
December 2040	0	0	0	0	0	0	0	0	0	0	109	13	5	*	*	69	8	3	*	*
December 2041	0	0	0	0	0	0	0	0	0	0	75	6	3	*	*	48	4	2	*	*
December 2042	0	0	0	0	0	0	0	0	0	0	39	*	*	*	*	25	*	*	*	*
December 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.9	6.4	4.9	3.0	2.0	7.0	7.0	6.8	5.3	3.9	27.9	20.3	17.3	11.5	7.5	27.9	20.3	17.0	10.7	6.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Class

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Election and Special Tax Attributes

We will make a REMIC election with respect to the REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Class will be designated as the "residual interest" in the REMIC as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Class, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans backing the Group 2 MBS and Group 3 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The MBS" in this prospectus supplement. A portion of the Group 2 Classes and Group 3 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated March 1, 2013. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a

Group 2 or Group 3 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes and the Notional Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	116% PSA
3	151% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or at any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The MA, MI, MB and MC Classes of RCR Certificates are Strip RCR Certificates. The B and KB Classes of RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to BNP Paribas Securities Corp. (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. K&L Gates LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
DA	$38,365,000	MA	$38,365,000	PAC	2.5%	FIX	3136AHUF5	June 2043
		MI	12,788,333(3)	NTL	4.5	FIX/IO	3136AHUJ7	June 2043
Recombination 2								
DA	38,365,000	MB	38,365,000	PAC	3.0	FIX	3136AHUG3	June 2043
		MI	8,525,556(3)	NTL	4.5	FIX/IO	3136AHUJ7	June 2043
Recombination 3								
DA	38,365,000	MC	38,365,000	PAC	3.5	FIX	3136AHUH1	June 2043
		MI	4,262,778(3)	NTL	4.5	FIX/IO	3136AHUJ7	June 2043
Recombination 4								
VA	3,481,338	B(4)	12,130,818	SEQ	3.0	FIX	3136AHUK4	January 2044
VZ	8,649,480							
Recombination 5								
KV	7,223,338	KB(5)	19,842,325	SEQ	3.5	FIX	3136AHUL2	January 2044
KZ	12,618,987							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General— *Authorized Denominations*" in this prospectus supplement.
(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
(3) Notional principal balance. This Class is an Interest Only Class. See page S-5 for a description of how its notional principal balance is calculated.
(4) Principal payments on the REMIC Certificates in Recombination 4 from the VZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
(5) Principal payments on the REMIC Certificates in Recombination 5 from the KZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$40,272,000.00
January 2014	39,938,802.93
February 2014	39,606,628.78
March 2014	39,275,474.10
April 2014	38,945,335.45
May 2014	38,616,209.40
June 2014	38,288,092.55
July 2014	37,960,981.49
August 2014	37,634,872.83
September 2014	37,309,763.19
October 2014	36,985,649.20
November 2014	36,662,527.50
December 2014	36,340,394.74
January 2015	36,019,247.59
February 2015	35,699,082.73
March 2015	35,379,896.83
April 2015	35,061,686.60
May 2015	34,744,448.75
June 2015	34,428,179.98
July 2015	34,112,877.04
August 2015	33,798,536.67
September 2015	33,485,155.60
October 2015	33,172,730.62
November 2015	32,861,258.47
December 2015	32,550,735.96
January 2016	32,241,159.88
February 2016	31,932,527.02
March 2016	31,624,834.20
April 2016	31,318,078.25
May 2016	31,012,256.01
June 2016	30,707,364.31
July 2016	30,403,400.03
August 2016	30,100,360.01
September 2016	29,798,241.14
October 2016	29,497,040.31
November 2016	29,196,754.42
December 2016	28,897,380.36
January 2017	28,598,915.07
February 2017	28,301,355.47
March 2017	28,004,698.49
April 2017	27,708,941.09
May 2017	27,414,080.23
June 2017	27,120,112.86
July 2017	26,827,035.98
August 2017	26,534,846.56
September 2017	26,243,541.61
October 2017	25,953,118.14
November 2017	25,663,573.16
December 2017	25,374,903.70
January 2018	25,087,106.81
February 2018	24,800,179.51
March 2018	24,514,118.88
April 2018	24,228,921.99
May 2018	23,944,585.89
June 2018	23,661,107.69
July 2018	23,378,484.48
August 2018	$23,096,713.37
September 2018	22,815,791.46
October 2018	22,535,715.88
November 2018	22,256,483.77
December 2018	21,978,092.27
January 2019	21,700,538.53
February 2019	21,423,819.72
March 2019	21,147,933.00
April 2019	20,872,875.55
May 2019	20,598,644.57
June 2019	20,325,237.26
July 2019	20,052,650.82
August 2019	19,780,882.47
September 2019	19,509,929.44
October 2019	19,239,788.96
November 2019	18,970,458.28
December 2019	18,701,934.65
January 2020	18,434,215.34
February 2020	18,167,297.61
March 2020	17,901,178.75
April 2020	17,635,856.05
May 2020	17,371,326.80
June 2020	17,107,588.32
July 2020	16,844,637.92
August 2020	16,582,472.93
September 2020	16,321,090.68
October 2020	16,060,488.51
November 2020	15,800,663.77
December 2020	15,541,613.84
January 2021	15,283,336.06
February 2021	15,025,827.83
March 2021	14,769,086.53
April 2021	14,513,109.56
May 2021	14,257,894.31
June 2021	14,003,438.20
July 2021	13,749,738.65
August 2021	13,498,124.77
September 2021	13,250,890.97
October 2021	13,007,963.29
November 2021	12,769,268.98
December 2021	12,534,736.50
January 2022	12,304,295.50
February 2022	12,077,876.79
March 2022	11,855,412.31
April 2022	11,636,835.17
May 2022	11,422,079.56
June 2022	11,211,080.75
July 2022	11,003,775.12
August 2022	10,800,100.07
September 2022	10,599,994.06
October 2022	10,403,396.57
November 2022	10,210,248.08
December 2022	10,020,490.05
January 2023	9,834,064.94
February 2023	9,650,916.14
March 2023	9,470,987.98
April 2023	$ 9,294,225.73
May 2023	9,120,575.57
June 2023	8,949,984.57
July 2023	8,782,400.67
August 2023	8,617,772.70
September 2023	8,456,050.32
October 2023	8,297,184.04
November 2023	8,141,125.18
December 2023	7,987,825.90
January 2024	7,837,239.13
February 2024	7,689,318.59
March 2024	7,544,018.77
April 2024	7,401,294.94
May 2024	7,261,103.09
June 2024	7,123,399.95
July 2024	6,988,142.98
August 2024	6,855,290.34
September 2024	6,724,800.91
October 2024	6,596,634.23
November 2024	6,470,750.53
December 2024	6,347,110.70
January 2025	6,225,676.28
February 2025	6,106,409.47
March 2025	5,989,273.08
April 2025	5,874,230.57
May 2025	5,761,245.97
June 2025	5,650,283.95
July 2025	5,541,309.76
August 2025	5,434,289.23
September 2025	5,329,188.75
October 2025	5,225,975.30
November 2025	5,124,616.39
December 2025	5,025,080.09
January 2026	4,927,334.99
February 2026	4,831,350.23
March 2026	4,737,095.44
April 2026	4,644,540.77
May 2026	4,553,656.90
June 2026	4,464,414.95
July 2026	4,376,786.57
August 2026	4,290,743.87
September 2026	4,206,259.41
October 2026	4,123,306.25
November 2026	4,041,857.87
December 2026	3,961,888.21
January 2027	3,883,371.66
February 2027	3,806,283.01
March 2027	3,730,597.51
April 2027	3,656,290.80
May 2027	3,583,338.94
June 2027	3,511,718.41
July 2027	3,441,406.05
August 2027	3,372,379.13
September 2027	3,304,615.28
October 2027	3,238,092.51
November 2027	3,172,789.21

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2027	$ 3,108,684.12	May 2032	$ 980,258.91	October 2036	$ 231,169.25
January 2028	3,045,756.36	June 2032	957,395.93	November 2036	223,577.84
February 2028	2,983,985.38	July 2032	934,980.95	December 2036	216,152.70
March 2028	2,923,351.00	August 2032	913,005.88	January 2037	208,890.66
April 2028	2,863,833.37	September 2032	891,462.75	February 2037	201,788.60
May 2028	2,805,412.97	October 2032	870,343.75	March 2037	194,843.46
June 2028	2,748,070.63	November 2032	849,641.18	April 2037	188,052.25
July 2028	2,691,787.48	December 2032	829,347.49	May 2037	181,412.00
August 2028	2,636,544.98	January 2033	809,455.26	June 2037	174,919.82
September 2028	2,582,324.92	February 2033	789,957.20	July 2037	168,572.86
October 2028	2,529,109.36	March 2033	770,846.13	August 2037	162,368.32
November 2028	2,476,880.72	April 2033	752,115.01	September 2037	156,303.45
December 2028	2,425,621.66	May 2033	733,756.93	October 2037	150,375.57
January 2029	2,375,315.17	June 2033	715,765.08	November 2037	144,582.02
February 2029	2,325,944.52	July 2033	698,132.78	December 2037	138,920.20
March 2029	2,277,493.27	August 2033	680,853.45	January 2038	133,387.56
April 2029	2,229,945.25	September 2033	663,920.66	February 2038	127,981.58
May 2029	2,183,284.56	October 2033	647,328.05	March 2038	122,699.81
June 2029	2,137,495.58	November 2033	631,069.40	April 2038	117,539.82
July 2029	2,092,562.97	December 2033	615,138.58	May 2038	112,499.24
August 2029	2,048,471.61	January 2034	599,529.59	June 2038	107,575.75
September 2029	2,005,206.68	February 2034	584,236.51	July 2038	102,767.03
October 2029	1,962,753.60	March 2034	569,253.53	August 2038	98,070.86
November 2029	1,921,098.01	April 2034	554,574.95	September 2038	93,485.01
December 2029	1,880,225.83	May 2034	540,195.17	October 2038	89,007.33
January 2030	1,840,123.22	June 2034	526,108.66	November 2038	84,635.68
February 2030	1,800,776.54	July 2034	512,310.03	December 2038	80,367.97
March 2030	1,762,172.42	August 2034	498,793.96	January 2039	76,202.15
April 2030	1,724,297.71	September 2034	485,555.22	February 2039	72,136.20
May 2030	1,687,139.46	October 2034	472,588.68	March 2039	68,168.15
June 2030	1,650,684.98	November 2034	459,889.29	April 2039	64,296.05
July 2030	1,614,921.77	December 2034	447,452.11	May 2039	60,517.99
August 2030	1,579,837.54	January 2035	435,272.26	June 2039	56,832.11
September 2030	1,545,420.24	February 2035	423,344.97	July 2039	53,236.56
October 2030	1,511,658.00	March 2035	411,665.53	August 2039	49,729.53
November 2030	1,478,539.15	April 2035	400,229.33	September 2039	46,309.27
December 2030	1,446,052.25	May 2035	389,031.84	October 2039	42,974.02
January 2031	1,414,186.02	June 2035	378,068.60	November 2039	39,722.08
February 2031	1,382,929.39	July 2035	367,335.23	December 2039	36,551.77
March 2031	1,352,271.48	August 2035	356,827.44	January 2040	33,461.45
April 2031	1,322,201.61	September 2035	346,541.01	February 2040	30,449.50
May 2031	1,292,709.25	October 2035	336,471.78	March 2040	27,514.33
June 2031	1,263,784.08	November 2035	326,615.68	April 2040	24,654.39
July 2031	1,235,415.94	December 2035	316,968.71	May 2040	21,868.15
August 2031	1,207,594.86	January 2036	307,526.93	June 2040	19,154.12
September 2031	1,180,311.03	February 2036	298,286.49	July 2040	16,510.81
October 2031	1,153,554.82	March 2036	289,243.57	August 2040	13,936.78
November 2031	1,127,316.74	April 2036	280,394.47	September 2040	11,430.62
December 2031	1,101,587.49	May 2036	271,735.51	October 2040	8,990.92
January 2032	1,076,357.92	June 2036	263,263.10	November 2040	6,616.34
February 2032	1,051,619.03	July 2036	254,973.71	December 2040	4,305.51
March 2032	1,027,362.00	August 2036	246,863.87	January 2041	2,057.14
April 2032	1,003,578.14	September 2036	238,930.17	February 2041 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$15,371,000.00	November 2018	$ 7,139,994.70	October 2023	$ 4,324,310.75
January 2014	15,121,459.91	December 2018	7,057,674.89	November 2023	4,287,079.46
February 2014	14,921,820.76	January 2019	6,976,947.27	December 2023	4,249,779.54
March 2014	14,724,679.31	February 2019	6,897,799.18	January 2024	4,212,422.37
April 2014	14,530,016.71	March 2019	6,820,218.06	February 2024	4,175,019.03
May 2014	14,337,814.23	April 2019	6,744,191.46	March 2024	4,137,580.25
June 2014	14,148,053.27	May 2019	6,669,706.95	April 2024	4,100,116.43
July 2014	13,960,715.34	June 2019	6,596,752.24	May 2024	4,062,637.73
August 2014	13,775,782.11	July 2019	6,525,315.11	June 2024	4,025,153.97
September 2014	13,593,235.35	August 2019	6,455,383.43	July 2024	3,987,674.68
October 2014	13,413,056.96	September 2019	6,386,945.15	August 2024	3,950,209.12
November 2014	13,235,228.96	October 2019	6,319,988.30	September 2024	3,912,766.25
December 2014	13,059,733.50	November 2019	6,254,500.99	October 2024	3,875,354.79
January 2015	12,886,552.85	December 2019	6,190,471.44	November 2024	3,837,983.17
February 2015	12,715,669.38	January 2020	6,127,887.91	December 2024	3,800,659.58
March 2015	12,547,065.63	February 2020	6,066,738.77	January 2025	3,763,391.95
April 2015	12,380,724.20	March 2020	6,007,012.47	February 2025	3,726,187.94
May 2015	12,216,627.83	April 2020	5,948,697.53	March 2025	3,689,055.00
June 2015	12,054,759.41	May 2020	5,891,782.56	April 2025	3,652,000.30
July 2015	11,895,101.91	June 2020	5,836,256.23	May 2025	3,615,030.84
August 2015	11,737,638.40	July 2020	5,782,107.31	June 2025	3,578,153.35
September 2015	11,582,352.13	August 2020	5,729,324.65	July 2025	3,541,374.33
October 2015	11,429,226.40	September 2020	5,677,897.16	August 2025	3,504,700.10
November 2015	11,278,244.67	October 2020	5,627,813.84	September 2025	3,468,136.75
December 2015	11,129,390.48	November 2020	5,579,063.77	October 2025	3,431,690.14
January 2016	10,982,647.48	December 2020	5,531,636.08	November 2025	3,395,365.98
February 2016	10,837,999.48	January 2021	5,485,520.02	December 2025	3,359,169.74
March 2016	10,695,430.35	February 2021	5,440,704.88	January 2026	3,323,106.72
April 2016	10,554,924.09	March 2021	5,397,180.03	February 2026	3,287,182.01
May 2016	10,416,464.80	April 2021	5,355,942.46	March 2026	3,251,400.54
June 2016	10,280,036.72	May 2021	5,318,004.03	April 2026	3,215,767.05
July 2016	10,145,624.14	June 2021	5,283,314.04	May 2026	3,180,286.10
August 2016	10,013,211.53	July 2021	5,251,822.47	June 2026	3,144,962.09
September 2016	9,882,783.40	August 2021	5,222,148.27	July 2026	3,109,799.23
October 2016	9,754,324.41	September 2021	5,191,945.78	August 2026	3,074,801.60
November 2016	9,627,819.30	October 2021	5,161,238.35	September 2026	3,039,973.10
December 2016	9,503,252.94	November 2021	5,130,048.77	October 2026	3,005,317.47
January 2017	9,380,610.27	December 2021	5,098,399.26	November 2026	2,970,838.31
February 2017	9,259,876.35	January 2022	5,066,311.49	December 2026	2,936,539.08
March 2017	9,141,036.37	February 2022	5,033,806.60	January 2027	2,902,423.07
April 2017	9,024,075.58	March 2022	5,000,905.20	February 2027	2,868,493.45
May 2017	8,908,979.34	April 2022	4,967,627.35	March 2027	2,834,753.23
June 2017	8,795,733.13	May 2022	4,933,992.63	April 2027	2,801,205.32
July 2017	8,684,322.51	June 2022	4,900,020.12	May 2027	2,767,852.47
August 2017	8,574,733.17	July 2022	4,865,728.41	June 2027	2,734,697.31
September 2017	8,466,950.85	August 2022	4,831,135.61	July 2027	2,701,742.35
October 2017	8,360,961.42	September 2022	4,796,259.36	August 2027	2,668,989.97
November 2017	8,256,750.84	October 2022	4,761,116.86	September 2027	2,636,442.44
December 2017	8,154,305.18	November 2022	4,725,724.83	October 2027	2,604,101.91
January 2018	8,053,610.57	December 2022	4,690,099.59	November 2027	2,571,970.42
February 2018	7,954,653.30	January 2023	4,654,257.00	December 2027	2,540,049.90
March 2018	7,857,419.68	February 2023	4,618,212.51	January 2028	2,508,342.17
April 2018	7,761,896.16	March 2023	4,581,981.17	February 2028	2,476,848.96
May 2018	7,668,069.28	April 2023	4,545,577.61	March 2028	2,445,571.86
June 2018	7,575,925.65	May 2023	4,509,016.08	April 2028	2,414,512.41
July 2018	7,485,452.00	June 2023	4,472,310.42	May 2028	2,383,672.02
August 2018	7,396,635.12	July 2023	4,435,474.13	June 2028	2,353,052.01
September 2018	7,309,461.94	August 2023	4,398,520.32	July 2028	2,322,653.62
October 2018	7,223,919.44	September 2023	4,361,461.73	August 2028	2,292,478.01

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2028	$ 2,262,526.21	November 2032	$ 1,054,512.45	January 2037	$ 350,364.39
October 2028	2,232,799.23	December 2032	1,035,945.26	February 2037	340,378.45
November 2028	2,203,297.93	January 2033	1,017,581.82	March 2037	330,529.87
December 2028	2,174,023.14	February 2033	999,420.91	April 2037	320,817.35
January 2029	2,144,975.60	March 2033	981,461.35	May 2037	311,239.59
February 2029	2,116,155.96	April 2033	963,701.91	June 2037	301,795.28
March 2029	2,087,564.80	May 2033	946,141.33	July 2037	292,483.15
April 2029	2,059,202.64	June 2033	928,778.37	August 2037	283,301.91
May 2029	2,031,069.93	July 2033	911,611.79	September 2037	274,250.28
June 2029	2,003,167.05	August 2033	894,640.32	October 2037	265,326.97
July 2029	1,975,494.28	September 2033	877,862.65	November 2037	256,530.72
August 2029	1,948,051.91	October 2033	861,277.53	December 2037	247,860.26
September 2029	1,920,840.10	November 2033	844,883.65	January 2038	239,314.35
October 2029	1,893,858.97	December 2033	828,679.72	February 2038	230,891.73
November 2029	1,867,108.61	January 2034	812,664.40	March 2038	222,591.15
December 2029	1,840,589.01	February 2034	796,836.39	April 2038	214,411.39
January 2030	1,814,300.12	March 2034	781,194.36	May 2038	206,351.21
February 2030	1,788,241.87	April 2034	765,736.99	June 2038	198,409.36
March 2030	1,762,414.08	May 2034	750,462.93	July 2038	190,584.67
April 2030	1,736,816.55	June 2034	735,370.87	August 2038	182,875.89
May 2030	1,711,449.05	July 2034	720,459.43	September 2038	175,281.85
June 2030	1,686,311.26	August 2034	705,727.27	October 2038	167,801.31
July 2030	1,661,402.85	September 2034	691,173.05	November 2038	160,433.12
August 2030	1,636,723.43	October 2034	676,795.40	December 2038	153,176.08
September 2030	1,612,272.55	November 2034	662,592.98	January 2039	146,029.01
October 2030	1,588,049.76	December 2034	648,564.41	February 2039	138,990.75
November 2030	1,564,054.55	January 2035	634,708.33	March 2039	132,060.14
December 2030	1,540,286.33	February 2035	621,023.38	April 2039	125,236.02
January 2031	1,516,744.55	March 2035	607,508.20	May 2039	118,517.25
February 2031	1,493,428.57	April 2035	594,161.42	June 2039	111,902.67
March 2031	1,470,337.73	May 2035	580,981.66	July 2039	105,391.18
April 2031	1,447,471.31	June 2035	567,967.57	August 2039	98,981.65
May 2031	1,424,828.61	July 2035	555,117.78	September 2039	92,672.95
June 2031	1,402,408.86	August 2035	542,430.91	October 2039	86,463.97
July 2031	1,380,211.26	September 2035	529,905.59	November 2039	80,353.63
August 2031	1,358,235.00	October 2035	517,540.48	December 2039	74,340.82
September 2031	1,336,479.21	November 2035	505,334.19	January 2040	68,424.45
October 2031	1,314,943.02	December 2035	493,285.37	February 2040	62,603.45
November 2031	1,293,625.53	January 2036	481,392.66	March 2040	56,876.77
December 2031	1,272,525.81	February 2036	469,654.68	April 2040	51,243.31
January 2032	1,251,642.90	March 2036	458,070.12	May 2040	45,702.04
February 2032	1,230,975.83	April 2036	446,637.57	June 2040	40,251.90
March 2032	1,210,523.59	May 2036	435,355.72	July 2040	34,891.87
April 2032	1,190,285.15	June 2036	424,223.20	August 2040	29,620.91
May 2032	1,170,259.47	July 2036	413,238.67	September 2040	24,437.98
June 2032	1,150,445.49	August 2036	402,400.78	October 2040	19,342.10
July 2032	1,130,842.12	September 2036	391,708.20	November 2040	14,332.22
August 2032	1,111,448.26	October 2036	381,159.61	December 2040	9,407.39
September 2032	1,092,262.80	November 2036	370,753.66	January 2041	4,566.57
October 2032	1,073,284.57	December 2036	360,489.03	February 2041 and thereafter	0.00

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PROSPECTUS SUPPLEMENT

BNP PARIBAS

December 23, 2013