

\$735,356,000



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2013-61**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
ND	1	\$ 30,000,000	PAC/AD	1.50%	FIX	3136AESD0	April 2033
NI	1	15,000,000(2)	NTL	3.00	FIX/IO	3136AESE8	April 2033
NY	1	422,000	PAC/AD	3.00	FIX	3136AESF5	June 2033
KN	1	1,560,000	PAC/AD	3.00	FIX	3136AESG3	June 2033
KZ	1	2,000	PAC/AD	3.00	FIX/Z	3136AESH1	June 2033
ZN	1	3,520,000	SUP	3.00	FIX/Z	3136AESJ7	June 2033

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The BA, BL, BH and BG Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination—RCR Certificates” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 30, 2013.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

BofA Merrill Lynch

The date of this Prospectus Supplement is May 23, 2013

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
BE(3)	2	\$251,639,000	PAC	1.50%	FIX	3136AESK4	January 2043
BI(3)	2	125,819,500(2)	NTL	3.00	FIX/IO	3136AESL2	January 2043
BY	2	8,237,000	PAC	3.00	FIX	3136AESM0	June 2043
KB	2	20,225,000	PAC	3.00	FIX	3136AESN8	June 2043
FB	2	47,850,600	SUP	(4)	FLT	3136AESP3	June 2043
SB	2	9,600,400	SUP	(4)	INV	3136AESQ1	June 2043
ST	2	10,000,000	SUP	(4)	INV	3136AESR9	June 2043
SM	2	10,000,000	SUP	(4)	INV	3136AES S7	June 2043
SL	2	2,300,000	SUP	(4)	INV	3136AEST5	June 2043
TB	2	2,602,000	PAC	3.00	FIX	3136AESU2	November 2042
TC	2	1,551,000	PAC	3.00	FIX	3136AESV0	June 2043
TA	2	7,575,000	SUP	3.00	FIX	3136AESW8	June 2042
TD	2	3,272,000	SUP	3.00	FIX	3136AESX6	June 2043
UC	2	834,000	PAC	3.00	FIX	3136AESY4	June 2043
UA	2	8,068,000	SUP	3.00	FIX	3136AESZ1	December 2042
UB	2	1,098,000	SUP	3.00	FIX	3136AETA5	June 2043
DA	3	200,000,000	PT	1.90	FIX	3136AETB3	June 2033
DI	3	73,333,333(2)	NTL	3.00	FIX/IO	3136AETC1	June 2033
HE	4	95,000,000	PT	1.75	FIX	3136AETD9	June 2033
HI	4	39,583,333(2)	NTL	3.00	FIX/IO	3136AETE7	June 2033
GM	5	20,000,000	PT	1.50	FIX	3136AETF4	June 2028
IG	5	10,000,000(2)	NTL	3.00	FIX/IO	3136AETG2	June 2028
R		0	NPR	0	NPR	3136AETH0	June 2043
RL		0	NPR	0	NPR	3136AETJ6	June 2043

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.

(2) Notional principal balances. These classes are interest only classes. See page S-6 for a description of how their notional principal balances are calculated.

(3) Exchangeable classes.

(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - March 1, 2013, for all MBS issued on or after March 1, 2013,
 - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646-855-8340).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS

Group 1, Group 2, Group 3, Group 4 and Group 5

Characteristics of the MBS

	Approximate Principal Balance	Pass- Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	\$ 35,504,000	3.00%	3.25% to 5.50%	181 to 240
Group 2 MBS	\$384,852,000	3.00%	3.25% to 5.50%	241 to 360
Group 3 MBS	\$200,000,000	3.00%	3.25% to 5.50%	181 to 240
Group 4 MBS	\$ 95,000,000	3.00%	3.25% to 5.50%	181 to 240
Group 5 MBS	\$ 20,000,000	3.00%	3.25% to 5.50%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	\$ 35,504,000	240	237	2	3.540%
Group 2 MBS	\$384,852,000	360	357	2	3.700%
Group 3 MBS	\$200,000,000	240	238	1	3.595%
Group 4 MBS	\$ 95,000,000	240	235	3	3.600%
Group 5 MBS	\$ 20,000,000	180	165	14	3.491%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on May 30, 2013.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FB	1.1982%	5.00%	1.00%	LIBOR + 100 basis points
SB	5.7027%	6.00%	0.00%	6.00% - (1.5 × LIBOR)
ST	5.7027%	6.00%	0.00%	6.00% - (1.5 × LIBOR)
SM	5.7027%	6.00%	0.00%	6.00% - (1.5 × LIBOR)
SL	5.7027%	6.00%	0.00%	6.00% - (1.5 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class

NI	50% of the ND Class
BI	50% of the BE Class
DI	36.6666665% of the DA Class
HI	41.6666663158% of the HE Class
IG	50% of the GM Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>170%</u>	<u>215%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>
ND and NI	9.8	6.0	5.1	5.1	5.1	5.1	3.7	2.9	2.4	2.1
NY	17.8	17.6	17.6	17.6	17.6	17.6	13.6	10.1	7.7	6.1
KN	17.5	12.8	8.0	2.4	2.4	2.4	1.6	1.2	1.0	0.9
KZ	18.2	15.0	12.1	9.5	9.5	9.5	1.9	1.4	1.2	1.0
ZN	18.9	16.5	14.1	12.4	7.8	2.3	1.0	0.7	0.6	0.5

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>													
	<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>140%</u>	<u>150%</u>	<u>160%</u>	<u>195%</u>	<u>230%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
BE, BI, BA, BL, BH and BG	14.6	6.0	5.4	5.4	5.4	5.4	5.4	5.4	5.4	4.2	3.0	2.3	1.8	
BY	24.4	18.6	18.6	18.6	18.6	18.6	18.6	18.6	18.6	13.6	8.3	5.7	3.6	
KB	25.1	12.9	9.9	6.3	4.4	3.1	3.1	3.1	3.1	2.3	1.7	1.4	1.1	
FB, SB, ST, SM and SL	28.0	20.9	18.9	17.6	16.8	15.9	12.2	9.3	7.8	2.5	1.6	1.1	0.9	0.7
TB	25.0	12.7	9.6	5.7	3.8	3.8	3.8	3.8	3.8	3.1	2.2	1.6	1.3	1.1
TC	25.9	14.6	12.1	10.5	9.8	9.8	9.8	9.8	9.8	5.3	2.8	1.9	1.5	1.2
TA	27.6	19.3	17.0	15.7	14.7	13.0	8.2	4.6	3.0	1.7	1.2	0.8	0.6	0.5
TD	29.5	26.6	25.4	24.6	24.0	23.4	21.1	18.6	17.0	3.3	2.2	1.5	1.2	0.9
UC	24.7	12.0	8.7	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.3	1.7	1.4	1.2
UA	27.3	18.8	16.5	15.1	13.9	12.7	9.3	6.7	5.5	2.3	1.6	1.1	0.9	0.7
UB	29.8	28.0	27.3	26.7	26.2	25.8	23.9	21.7	20.3	5.2	2.7	1.8	1.4	1.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>
DA and DI	11.8	8.0	6.1	5.4	4.9	2.7	2.3	2.0

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>
HE and HI	11.8	7.9	6.0	5.3	4.8	2.6	2.2	1.8

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>700%</u>	<u>900%</u>	<u>1200%</u>
GM and IG	8.5	5.8	4.6	4.1	3.7	2.0	1.5	1.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description

of the Certificates—Distributions on Certificates—Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any Distribution Date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2013 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS" and "Group 5 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS, Group 3 MBS and Group 4 MBS; up to 30 years in the case of the Group 2 MBS; and up to 15 years in the case of the Group 5 MBS.

In addition, the pools of mortgage loans backing the Group 2 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits” in the MBS Prospectus dated March 1, 2013.

For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4 and Group 5—Characteristics of the MBS” in this prospectus supplement and “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the “BBA Method.” See “Additional Risk Factor—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*” in this prospectus supplement.

Delay Classes and No-Delay Classes. The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The KZ and ZN Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The KZ Accrual Amount to KN until retired, and thereafter to KZ.

} Accretion
Directed
Class and
Accrual Class

The ZN Accrual Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group II to its Planned Balance.
3. Thereafter to ZN.

} Accretion
Directed/PAC
Groups

} Accrual Class

The Group 1 Cash Flow Distribution Amount in the following priority:

- | | | |
|--|---|---------------|
| 1. To Aggregate Group I to its Planned Balance. | } | PAC Groups |
| 2. To Aggregate Group II to its Planned Balance. | | |
| 3. To ZN until retired. | } | Support Class |
| 4. To Aggregate Group II to zero. | | |
| 5. To Aggregate Group I to zero. | } | PAC Groups |

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “ZN Accrual Amount” is any interest then accrued and added to the principal balance of the ZN Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the ND and NY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to ND and NY, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the KN and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to KN and KZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

- | | | |
|---|---|-----------|
| 1. To Aggregate Group III to its Planned Balance. | } | PAC Group |
| 2. — 79.9961592626% as follows: | | |
| <i>first</i> , to KB to its Planned Balance; | } | PAC Class |
| <i>second</i> , FB, SB, ST, SM and SL, pro rata, until retired; and | | |
| <i>third</i> , to KB until retired, | } | PAC Class |
| — 12.0023044425% as follows: | | |
| <i>first</i> , to Aggregate Group IV to its Planned Balance; | } | PAC Group |
| <i>second</i> , to TA and TD, in that order, until retired; and | | |
| <i>third</i> , to Aggregate Group IV to zero, and | } | PAC Group |
| — 8.0015362949% as follows: | | |
| <i>first</i> , to UC to its Planned Balance; | } | PAC Class |
| <i>second</i> , to UA and UB, in that order, until retired; and | | |
| <i>third</i> , to UC until retired. | } | PAC Class |

3. To Aggregate Group III to zero.

} PAC Group

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group III” consists of the BE and BY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to BE and BY, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

“Aggregate Group IV” consists of the TB and TC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to TB and TC, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 3*

The Group 3 Principal Distribution Amount to DA until retired.

} Pass-Through Class

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount to HE until retired.

} Pass-Through Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount to GM until retired.

} Pass-Through Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4 and Group 5—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 30, 2013; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 170% and 300% PSA	Between 170% and 300% PSA
Aggregate Group II Planned Balances	Between 215% and 300% PSA	Between 215% and 300% PSA
Aggregate Group III Planned Balances	Between 125% and 350% PSA	Between 125% and 350% PSA
KB Class Planned Balances	Between 160% and 350% PSA	Between 160% and 350% PSA
Aggregate Group IV Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
UC Class Planned Balances	Between 140% and 230% PSA	Between 140% and 358% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	ND and NY
Aggregate Group II	KN and KZ
Aggregate Group III	BE and BY
Aggregate Group IV	TB and TC

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the Aggregate Groups and the KB and UC Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably)

from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the KB and UC Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
NI	381%
BI	453%
DI	304%
HI	267%
IG	348%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
NI	13.000%
BI	13.500%
DI	14.375%
HI	15.125%
IG	10.000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the NI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>215%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity ..	12.2%	8.4%	4.0%	4.0%	4.0%	4.0%	(6.7)%	(18.8)%	(31.3)%	(43.8)%

Sensitivity of the BI Class to Prepayments

	<u>PSA Prepayment Assumption</u>													
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>140%</u>	<u>150%</u>	<u>160%</u>	<u>195%</u>	<u>230%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity ..	13.1%	7.2%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	(2.6)%	(20.6)%	(39.0)%	(62.3)%

Sensitivity of the DI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity ..	13.0%	10.5%	5.4%	2.8%	0.2%	(21.8)%	(33.5)%	(45.6)%

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>700%</u>	<u>900%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity . .	11.5%	8.9%	3.6%	0.9%	(1.8)%	(25.0)%	(37.6)%	(50.9)%

Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>700%</u>	<u>900%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity . .	18.5%	15.5%	9.4%	6.3%	3.1%	(24.5)%	(40.1)%	(67.3)%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SB	97.25%
ST	97.25%
SM	97.25%
SL	97.25%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the SB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	PSA Prepayment Assumption													
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>140%</u>	<u>150%</u>	<u>160%</u>	<u>195%</u>	<u>230%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
0.0991%	6.1%	6.2%	6.2%	6.2%	6.2%	6.2%	6.3%	6.4%	6.4%	7.2%	7.8%	8.7%	9.4%	10.3%
0.1982%	6.0%	6.0%	6.0%	6.0%	6.0%	6.1%	6.1%	6.2%	6.3%	7.0%	7.7%	8.5%	9.2%	10.1%
2.1982%	2.9%	2.9%	2.9%	2.9%	2.9%	3.0%	3.0%	3.1%	3.2%	4.0%	4.7%	5.6%	6.4%	7.3%
4.0000%	0.1%	0.2%	0.2%	0.2%	0.2%	0.2%	0.3%	0.3%	0.4%	1.3%	2.0%	3.0%	3.8%	4.7%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption													
	50%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
0.0991%	6.1%	6.2%	6.2%	6.2%	6.2%	6.2%	6.3%	6.4%	6.4%	7.2%	7.8%	8.7%	9.4%	10.3%
0.1982%	6.0%	6.0%	6.0%	6.0%	6.0%	6.1%	6.1%	6.2%	6.3%	7.0%	7.7%	8.5%	9.2%	10.1%
2.1982%	2.9%	2.9%	2.9%	2.9%	2.9%	3.0%	3.0%	3.1%	3.2%	4.0%	4.7%	5.6%	6.4%	7.3%
4.0000%	0.1%	0.2%	0.2%	0.2%	0.2%	0.2%	0.3%	0.3%	0.4%	1.3%	2.0%	3.0%	3.8%	4.7%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption													
	50%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
0.0991%	6.1%	6.2%	6.2%	6.2%	6.2%	6.2%	6.3%	6.4%	6.4%	7.2%	7.8%	8.7%	9.4%	10.3%
0.1982%	6.0%	6.0%	6.0%	6.0%	6.0%	6.1%	6.1%	6.2%	6.3%	7.0%	7.7%	8.5%	9.2%	10.1%
2.1982%	2.9%	2.9%	2.9%	2.9%	2.9%	3.0%	3.0%	3.1%	3.2%	4.0%	4.7%	5.6%	6.4%	7.3%
4.0000%	0.1%	0.2%	0.2%	0.2%	0.2%	0.2%	0.3%	0.3%	0.4%	1.3%	2.0%	3.0%	3.8%	4.7%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption													
	50%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
0.0991%	6.1%	6.2%	6.2%	6.2%	6.2%	6.2%	6.3%	6.4%	6.4%	7.2%	7.8%	8.7%	9.4%	10.3%
0.1982%	6.0%	6.0%	6.0%	6.0%	6.0%	6.1%	6.1%	6.2%	6.3%	7.0%	7.7%	8.5%	9.2%	10.1%
2.1982%	2.9%	2.9%	2.9%	2.9%	2.9%	3.0%	3.0%	3.1%	3.2%	4.0%	4.7%	5.6%	6.4%	7.3%
4.0000%	0.1%	0.2%	0.2%	0.2%	0.2%	0.2%	0.3%	0.3%	0.4%	1.3%	2.0%	3.0%	3.8%	4.7%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1 and Group 2 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	240 months	5.50%
Group 2 MBS	360 months	5.50%
Group 3 MBS	240 months	5.50%
Group 4 MBS	240 months	5.50%
Group 5 MBS	180 months	5.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	ND and NI† Classes										NY Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	170%	215%	250%	300%	500%	700%	900%	1100%	0%	100%	170%	215%	250%	300%	500%	700%	900%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	96	93	92	92	92	92	92	92	92	91	100	100	100	100	100	100	100	100	100	100
May 2015	92	84	80	80	80	80	78	67	57	47	100	100	100	100	100	100	100	100	100	100
May 2016	88	74	66	66	66	66	52	37	25	15	100	100	100	100	100	100	100	100	100	100
May 2017	84	64	54	54	54	54	35	20	10	4	100	100	100	100	100	100	100	100	100	100
May 2018	79	55	42	42	42	42	23	10	4	*	100	100	100	100	100	100	100	100	100	100
May 2019	75	46	33	33	33	33	15	5	1	0	100	100	100	100	100	100	100	100	100	39
May 2020	70	38	25	25	25	25	9	2	0	0	100	100	100	100	100	100	100	100	68	13
May 2021	64	31	19	19	19	19	5	1	0	0	100	100	100	100	100	100	100	100	29	4
May 2022	59	24	14	14	14	14	3	0	0	0	100	100	100	100	100	100	100	74	12	1
May 2023	53	17	10	10	10	10	1	0	0	0	100	100	100	100	100	100	100	40	5	*
May 2024	46	11	7	7	7	7	*	0	0	0	100	100	100	100	100	100	100	21	2	*
May 2025	40	5	5	5	5	5	0	0	0	0	100	100	100	100	100	100	83	11	1	*
May 2026	33	3	3	3	3	3	0	0	0	0	100	100	100	100	100	100	51	6	*	*
May 2027	25	2	2	2	2	2	0	0	0	0	100	100	100	100	100	100	31	3	*	*
May 2028	18	1	1	1	1	1	0	0	0	0	100	100	100	100	100	18	1	*	*	*
May 2029	9	*	*	*	*	*	0	0	0	0	100	100	100	100	100	10	1	*	*	*
May 2030	1	0	0	0	0	0	0	0	0	0	100	66	66	66	66	5	*	*	*	*
May 2031	0	0	0	0	0	0	0	0	0	0	35	35	35	35	35	2	*	*	*	*
May 2032	0	0	0	0	0	0	0	0	0	0	12	12	12	12	12	1	*	*	*	*
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.8	6.0	5.1	5.1	5.1	5.1	3.7	2.9	2.4	2.1	17.8	17.6	17.6	17.6	17.6	17.6	13.6	10.1	7.7	6.1

Date	KN Class										KZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	170%	215%	250%	300%	500%	700%	900%	1100%	0%	100%	170%	215%	250%	300%	500%	700%	900%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	89	89	89	89	89	55	0	103	103	103	103	103	103	103	103	103	0
May 2015	100	100	100	61	61	61	0	0	0	0	106	106	106	106	106	106	0	0	0	0
May 2016	100	100	100	28	28	28	0	0	0	0	109	109	109	109	109	109	0	0	0	0
May 2017	100	100	100	9	9	9	0	0	0	0	113	113	113	113	113	113	0	0	0	0
May 2018	100	100	100	1	1	1	0	0	0	0	116	116	116	116	116	116	0	0	0	0
May 2019	100	100	98	0	0	0	0	0	0	0	120	120	120	34	34	34	0	0	0	0
May 2020	100	100	81	0	0	0	0	0	0	0	123	123	123	34	34	34	0	0	0	0
May 2021	100	100	53	0	0	0	0	0	0	0	127	127	127	34	34	34	0	0	0	0
May 2022	100	100	17	0	0	0	0	0	0	0	131	131	131	34	34	34	0	0	0	0
May 2023	100	100	0	0	0	0	0	0	0	0	135	135	34	34	34	34	0	0	0	0
May 2024	100	100	0	0	0	0	0	0	0	0	139	139	34	34	34	34	0	0	0	0
May 2025	100	100	0	0	0	0	0	0	0	0	143	143	34	34	34	34	0	0	0	0
May 2026	100	36	0	0	0	0	0	0	0	0	148	148	34	34	34	34	0	0	0	0
May 2027	100	0	0	0	0	0	0	0	0	0	152	34	34	34	34	34	0	0	0	0
May 2028	100	0	0	0	0	0	0	0	0	0	157	34	34	34	34	34	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0	0	162	34	34	34	34	34	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0	0	166	34	34	34	34	34	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	34	34	34	34	34	34	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	34	34	34	34	34	34	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.5	12.8	8.0	2.4	2.4	2.4	1.6	1.2	1.0	0.9	18.2	15.0	12.1	9.5	9.5	9.5	1.9	1.4	1.2	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

ZN Class										
Date	PSA Prepayment Assumption									
	0%	100%	170%	215%	250%	300%	500%	700%	900%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2014	103	103	103	100	94	86	53	19	0	0
May 2015	106	106	106	100	82	57	0	0	0	0
May 2016	109	109	109	100	69	26	0	0	0	0
May 2017	113	113	113	100	61	9	0	0	0	0
May 2018	116	116	116	100	57	1	0	0	0	0
May 2019	120	120	120	100	56	*	0	0	0	0
May 2020	123	123	123	96	53	*	0	0	0	0
May 2021	127	127	127	89	49	*	0	0	0	0
May 2022	131	131	131	80	43	*	0	0	0	0
May 2023	135	135	124	71	38	*	0	0	0	0
May 2024	139	139	109	61	32	*	0	0	0	0
May 2025	143	143	93	51	26	*	0	0	0	0
May 2026	148	148	78	42	21	*	0	0	0	0
May 2027	152	137	63	34	17	*	0	0	0	0
May 2028	157	111	50	26	13	*	0	0	0	0
May 2029	162	86	37	19	9	*	0	0	0	0
May 2030	166	61	26	13	6	*	0	0	0	0
May 2031	153	38	15	7	4	*	0	0	0	0
May 2032	79	16	6	3	1	*	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.9	16.5	14.1	12.4	7.8	2.3	1.0	0.7	0.6	0.5

BE, BI†, BA, BL, BH and BG Classes														
Date	PSA Prepayment Assumption													
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	98	95	94	94	94	94	94	94	94	94	94	94	94	94
May 2015	96	86	84	84	84	84	84	84	84	84	84	84	82	61
May 2016	93	75	71	71	71	71	71	71	71	71	70	41	19	1
May 2017	91	64	59	59	59	59	59	59	59	59	47	19	4	0
May 2018	88	55	48	48	48	48	48	48	48	48	31	8	0	0
May 2019	86	46	38	38	38	38	38	38	38	38	20	2	0	0
May 2020	83	37	29	29	29	29	29	29	29	29	13	0	0	0
May 2021	80	30	22	22	22	22	22	22	22	22	8	0	0	0
May 2022	77	22	16	16	16	16	16	16	16	16	4	0	0	0
May 2023	73	15	11	11	11	11	11	11	11	11	2	0	0	0
May 2024	70	9	8	8	8	8	8	8	8	8	*	0	0	0
May 2025	66	5	5	5	5	5	5	5	5	5	0	0	0	0
May 2026	62	3	3	3	3	3	3	3	3	3	0	0	0	0
May 2027	58	2	2	2	2	2	2	2	2	2	0	0	0	0
May 2028	53	*	*	*	*	*	*	*	*	*	0	0	0	0
May 2029	49	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	44	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	38	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	33	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	27	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	21	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	14	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	7	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.6	6.0	5.4	5.4	5.4	5.4	5.4	5.4	5.4	5.4	4.2	3.0	2.3	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BY Class													
	PSA Prepayment Assumption													
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2016	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2017	100	100	100	100	100	100	100	100	100	100	100	100	100	13
May 2018	100	100	100	100	100	100	100	100	100	100	100	100	75	1
May 2019	100	100	100	100	100	100	100	100	100	100	100	100	25	*
May 2020	100	100	100	100	100	100	100	100	100	100	100	89	8	*
May 2021	100	100	100	100	100	100	100	100	100	100	100	45	3	*
May 2022	100	100	100	100	100	100	100	100	100	100	100	23	1	*
May 2023	100	100	100	100	100	100	100	100	100	100	100	11	*	*
May 2024	100	100	100	100	100	100	100	100	100	100	100	6	*	*
May 2025	100	100	100	100	100	100	100	100	100	100	70	3	*	0
May 2026	100	100	100	100	100	100	100	100	100	100	47	1	*	0
May 2027	100	100	100	100	100	100	100	100	100	100	31	1	*	0
May 2028	100	100	100	100	100	100	100	100	100	100	21	*	*	0
May 2029	100	83	83	83	83	83	83	83	83	83	14	*	*	0
May 2030	100	62	62	62	62	62	62	62	62	62	9	*	*	0
May 2031	100	46	46	46	46	46	46	46	46	46	6	*	*	0
May 2032	100	34	34	34	34	34	34	34	34	34	4	*	*	0
May 2033	100	25	25	25	25	25	25	25	25	25	3	*	*	0
May 2034	100	18	18	18	18	18	18	18	18	18	2	*	*	0
May 2035	100	13	13	13	13	13	13	13	13	13	1	*	0	0
May 2036	100	9	9	9	9	9	9	9	9	9	1	*	0	0
May 2037	100	6	6	6	6	6	6	6	6	6	*	*	0	0
May 2038	4	4	4	4	4	4	4	4	4	4	*	*	0	0
May 2039	3	3	3	3	3	3	3	3	3	3	*	*	0	0
May 2040	2	2	2	2	2	2	2	2	2	2	*	*	0	0
May 2041	1	1	1	1	1	1	1	1	1	1	*	*	0	0
May 2042	*	*	*	*	*	*	*	*	*	*	*	*	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.4	18.6	18.6	18.6	18.6	18.6	18.6	18.6	18.6	18.6	13.6	8.3	5.7	3.6

Date	KB Class													
	PSA Prepayment Assumption													
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	96	94	91	91	91	91	91	91	91	91	91
May 2015	100	100	100	88	79	72	72	72	72	72	72	0	0	0
May 2016	100	100	100	77	62	48	48	48	48	48	0	0	0	0
May 2017	100	100	100	69	48	29	29	29	29	29	0	0	0	0
May 2018	100	100	100	62	38	15	15	15	15	15	0	0	0	0
May 2019	100	100	100	57	30	5	5	5	5	5	0	0	0	0
May 2020	100	100	100	54	25	0	0	0	0	0	0	0	0	0
May 2021	100	100	92	44	14	0	0	0	0	0	0	0	0	0
May 2022	100	100	74	25	0	0	0	0	0	0	0	0	0	0
May 2023	100	100	50	1	0	0	0	0	0	0	0	0	0	0
May 2024	100	100	21	0	0	0	0	0	0	0	0	0	0	0
May 2025	100	80	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	100	45	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	100	10	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	57	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.1	12.9	9.9	6.3	4.4	3.1	3.1	3.1	3.1	3.1	2.3	1.7	1.4	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

FB, SB, ST, SM and SL Classes

Date	PSA Prepayment Assumption														
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2014	100	100	100	100	100	100	100	98	95	94	88	78	58	38	11
May 2015	100	100	100	100	100	100	100	93	85	81	61	32	0	0	0
May 2016	100	100	100	100	100	100	100	87	74	67	33	0	0	0	0
May 2017	100	100	100	100	100	100	100	82	66	56	15	0	0	0	0
May 2018	100	100	100	100	100	100	100	79	60	50	5	0	0	0	0
May 2019	100	100	100	100	100	100	100	77	57	46	*	0	0	0	0
May 2020	100	100	100	100	100	99	76	55	44	*	0	0	0	0	0
May 2021	100	100	100	100	100	96	72	52	41	*	0	0	0	0	0
May 2022	100	100	100	100	99	91	68	47	37	*	0	0	0	0	0
May 2023	100	100	100	100	92	85	62	43	34	*	0	0	0	0	0
May 2024	100	100	100	93	85	78	56	38	30	*	0	0	0	0	0
May 2025	100	100	97	85	78	71	50	34	26	*	0	0	0	0	0
May 2026	100	100	89	78	71	64	44	29	22	*	0	0	0	0	0
May 2027	100	100	81	70	63	57	39	25	19	*	0	0	0	0	0
May 2028	100	93	73	62	56	50	34	22	16	*	0	0	0	0	0
May 2029	100	85	65	55	50	44	29	18	14	*	0	0	0	0	0
May 2030	100	76	58	49	43	38	25	15	11	*	0	0	0	0	0
May 2031	100	68	51	42	38	33	21	13	9	*	0	0	0	0	0
May 2032	100	60	44	37	32	28	18	10	8	*	0	0	0	0	0
May 2033	100	52	38	31	27	24	15	9	6	*	0	0	0	0	0
May 2034	100	45	32	26	23	20	12	7	5	*	0	0	0	0	0
May 2035	100	38	27	22	19	16	10	5	4	*	0	0	0	0	0
May 2036	100	32	22	18	15	13	8	4	3	*	0	0	0	0	0
May 2037	100	26	18	14	12	10	6	3	2	*	0	0	0	0	0
May 2038	100	21	14	11	9	8	4	2	2	*	0	0	0	0	0
May 2039	94	16	11	8	7	6	3	2	1	*	0	0	0	0	0
May 2040	72	11	7	6	5	4	2	1	1	*	0	0	0	0	0
May 2041	50	7	4	3	3	2	1	1	*	0	0	0	0	0	0
May 2042	26	3	2	1	1	1	*	*	*	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	20.9	18.9	17.6	16.8	15.9	12.2	9.3	7.8	2.5	1.6	1.1	0.9	0.7	

TB Class

Date	PSA Prepayment Assumption													
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	96	93	93	93	93	93	93	93	93	93	93
May 2015	100	100	100	86	76	76	76	76	76	76	76	76	76	76
May 2016	100	100	100	73	56	56	56	56	56	56	56	56	56	56
May 2017	100	100	100	63	40	40	40	40	40	40	40	40	40	40
May 2018	100	100	100	56	27	27	27	27	27	27	27	27	27	27
May 2019	100	100	100	50	18	18	18	18	18	18	18	18	18	18
May 2020	100	100	100	46	12	12	12	12	12	12	12	12	12	12
May 2021	100	100	91	35	*	*	*	*	*	*	0	0	0	0
May 2022	100	100	70	13	0	0	0	0	0	0	0	0	0	0
May 2023	100	100	41	0	0	0	0	0	0	0	0	0	0	0
May 2024	100	100	8	0	0	0	0	0	0	0	0	0	0	0
May 2025	100	76	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	100	36	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	50	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	12.7	9.6	5.7	3.8	3.8	3.8	3.8	3.8	3.1	2.2	1.6	1.3	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	TC Class													
	PSA Prepayment Assumption													
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	100	100	100	0	0	0
May 2016	100	100	100	100	100	100	100	100	100	100	0	0	0	0
May 2017	100	100	100	100	100	100	100	100	100	100	0	0	0	0
May 2018	100	100	100	100	100	100	100	100	100	65	0	0	0	0
May 2019	100	100	100	100	100	100	100	100	100	13	0	0	0	0
May 2020	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2021	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2022	100	100	100	100	72	72	72	72	72	*	0	0	0	0
May 2023	100	100	100	73	43	43	43	43	43	*	0	0	0	0
May 2024	100	100	100	18	12	12	12	12	12	*	0	0	0	0
May 2025	100	100	52	0	0	0	0	0	0	*	0	0	0	0
May 2026	100	100	0	0	0	0	0	0	0	*	0	0	0	0
May 2027	100	91	0	0	0	0	0	0	0	*	0	0	0	0
May 2028	100	22	0	0	0	0	0	0	0	*	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2037	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2038	100	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2039	26	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	*	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.9	14.6	12.1	10.5	9.8	9.8	9.8	9.8	9.8	5.3	2.8	1.9	1.5	1.2

Date	TA Class													
	PSA Prepayment Assumption													
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	99	95	92	90	80	64	33	1	0
May 2015	100	100	100	100	100	97	85	74	68	36	0	0	0	0
May 2016	100	100	100	100	100	94	73	53	42	0	0	0	0	0
May 2017	100	100	100	100	100	92	64	38	24	0	0	0	0	0
May 2018	100	100	100	100	100	90	58	28	12	0	0	0	0	0
May 2019	100	100	100	100	100	89	54	22	5	0	0	0	0	0
May 2020	100	100	100	100	100	89	52	19	2	0	0	0	0	0
May 2021	100	100	100	100	100	88	50	18	1	0	0	0	0	0
May 2022	100	100	100	100	98	86	49	17	1	0	0	0	0	0
May 2023	100	100	100	100	94	82	46	16	1	0	0	0	0	0
May 2024	100	100	100	100	89	78	43	15	1	0	0	0	0	0
May 2025	100	100	100	92	80	69	36	10	0	0	0	0	0	0
May 2026	100	100	98	79	68	58	27	3	0	0	0	0	0	0
May 2027	100	100	85	67	57	47	18	0	0	0	0	0	0	0
May 2028	100	100	72	55	46	36	10	0	0	0	0	0	0	0
May 2029	100	90	60	44	35	27	3	0	0	0	0	0	0	0
May 2030	100	77	48	34	25	18	0	0	0	0	0	0	0	0
May 2031	100	64	37	24	16	9	0	0	0	0	0	0	0	0
May 2032	100	51	26	15	8	1	0	0	0	0	0	0	0	0
May 2033	100	39	17	6	0	0	0	0	0	0	0	0	0	0
May 2034	100	28	8	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	17	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	8	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	71	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	35	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	19.3	17.0	15.7	14.7	13.0	8.2	4.6	3.0	1.7	1.2	0.8	0.6	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	TD Class													
	PSA Prepayment Assumption													
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	4
May 2015	100	100	100	100	100	100	100	100	100	100	76	0	0	0
May 2016	100	100	100	100	100	100	100	100	100	73	0	0	0	0
May 2017	100	100	100	100	100	100	100	100	100	2	0	0	0	0
May 2018	100	100	100	100	100	100	100	100	100	0	0	0	0	0
May 2019	100	100	100	100	100	100	100	100	100	0	0	0	0	0
May 2020	100	100	100	100	100	100	100	100	100	0	0	0	0	0
May 2021	100	100	100	100	100	100	100	100	100	0	0	0	0	0
May 2022	100	100	100	100	100	100	100	100	100	0	0	0	0	0
May 2023	100	100	100	100	100	100	100	100	100	0	0	0	0	0
May 2024	100	100	100	100	100	100	100	100	100	0	0	0	0	0
May 2025	100	100	100	100	100	100	100	100	95	0	0	0	0	0
May 2026	100	100	100	100	100	100	100	100	82	0	0	0	0	0
May 2027	100	100	100	100	100	100	100	93	70	0	0	0	0	0
May 2028	100	100	100	100	100	100	100	79	59	0	0	0	0	0
May 2029	100	100	100	100	100	100	100	67	50	0	0	0	0	0
May 2030	100	100	100	100	100	100	91	56	41	0	0	0	0	0
May 2031	100	100	100	100	100	100	77	47	34	0	0	0	0	0
May 2032	100	100	100	100	100	100	64	38	28	0	0	0	0	0
May 2033	100	100	100	100	100	87	53	31	22	0	0	0	0	0
May 2034	100	100	100	96	84	73	44	25	18	0	0	0	0	0
May 2035	100	100	99	80	69	60	35	20	14	0	0	0	0	0
May 2036	100	100	82	66	56	48	28	15	11	0	0	0	0	0
May 2037	100	96	66	52	45	38	22	12	8	0	0	0	0	0
May 2038	100	76	52	41	34	29	16	9	6	0	0	0	0	0
May 2039	100	58	38	30	25	21	12	6	4	0	0	0	0	0
May 2040	100	41	27	21	17	14	8	4	3	0	0	0	0	0
May 2041	100	25	16	12	10	9	4	2	1	0	0	0	0	0
May 2042	93	10	6	5	4	3	2	1	1	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	26.6	25.4	24.6	24.0	23.4	21.1	18.6	17.0	3.3	2.2	1.5	1.2	0.9

Date	UC Class													
	PSA Prepayment Assumption													
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	91	91	91	91	91	91	91	91	91	91	91
May 2015	100	100	100	70	70	70	70	70	70	70	70	70	70	70
May 2016	100	100	100	45	45	45	45	45	45	45	0	0	0	0
May 2017	100	100	100	24	24	24	24	24	24	24	0	0	0	0
May 2018	100	100	100	8	8	8	8	8	8	8	0	0	0	0
May 2019	100	100	100	0	0	0	0	0	0	0	0	0	0	0
May 2020	100	100	100	0	0	0	0	0	0	0	0	0	0	0
May 2021	100	100	81	0	0	0	0	0	0	0	0	0	0	0
May 2022	100	100	38	0	0	0	0	0	0	0	0	0	0	0
May 2023	100	100	0	0	0	0	0	0	0	0	0	0	0	0
May 2024	100	100	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	100	51	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.7	12.0	8.7	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.3	1.7	1.4	1.2

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	UA Class														
	PSA Prepayment Assumption														
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2014	100	100	100	100	100	99	99	96	94	93	87	77	57	38	11
May 2015	100	100	100	100	98	96	89	82	78	58	29	0	0	0	
May 2016	100	100	100	100	96	92	79	67	60	26	0	0	0	0	
May 2017	100	100	100	100	95	90	73	56	47	6	0	0	0	0	
May 2018	100	100	100	100	94	88	68	49	39	0	0	0	0	0	
May 2019	100	100	100	100	93	86	64	44	33	0	0	0	0	0	
May 2020	100	100	100	99	91	84	61	41	30	0	0	0	0	0	
May 2021	100	100	100	96	89	81	58	37	27	0	0	0	0	0	
May 2022	100	100	100	92	84	76	53	33	23	0	0	0	0	0	
May 2023	100	100	98	85	78	70	48	29	20	0	0	0	0	0	
May 2024	100	100	91	78	71	64	42	24	16	0	0	0	0	0	
May 2025	100	100	83	71	64	57	36	20	12	0	0	0	0	0	
May 2026	100	97	75	63	56	50	30	15	8	0	0	0	0	0	
May 2027	100	88	66	56	49	43	25	11	5	0	0	0	0	0	
May 2028	100	79	58	48	42	36	20	8	2	0	0	0	0	0	
May 2029	100	70	51	41	35	30	15	4	0	0	0	0	0	0	
May 2030	100	62	43	34	29	24	11	2	0	0	0	0	0	0	
May 2031	100	53	36	28	23	19	7	0	0	0	0	0	0	0	
May 2032	100	45	30	23	18	14	4	0	0	0	0	0	0	0	
May 2033	100	38	24	17	13	10	1	0	0	0	0	0	0	0	
May 2034	100	31	18	12	9	6	0	0	0	0	0	0	0	0	
May 2035	100	24	13	8	5	3	0	0	0	0	0	0	0	0	
May 2036	100	18	9	4	2	0	0	0	0	0	0	0	0	0	
May 2037	100	12	4	1	0	0	0	0	0	0	0	0	0	0	
May 2038	100	7	*	0	0	0	0	0	0	0	0	0	0	0	
May 2039	79	2	0	0	0	0	0	0	0	0	0	0	0	0	
May 2040	58	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2041	35	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2042	12	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	27.3	18.8	16.5	15.1	13.9	12.7	9.3	6.7	5.5	2.3	1.6	1.1	0.9	0.7	

Date	UB Class													
	PSA Prepayment Assumption													
	0%	100%	125%	140%	150%	160%	195%	230%	250%	350%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	100	100	100	0	0	0
May 2016	100	100	100	100	100	100	100	100	100	100	0	0	0	0
May 2017	100	100	100	100	100	100	100	100	100	100	0	0	0	0
May 2018	100	100	100	100	100	100	100	100	100	54	0	0	0	0
May 2019	100	100	100	100	100	100	100	100	100	12	0	0	0	0
May 2020	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2021	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2022	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2023	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2024	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2025	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2026	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2027	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2028	100	100	100	100	100	100	100	100	100	*	0	0	0	0
May 2029	100	100	100	100	100	100	100	100	98	*	0	0	0	0
May 2030	100	100	100	100	100	100	100	100	82	*	0	0	0	0
May 2031	100	100	100	100	100	100	100	92	67	*	0	0	0	0
May 2032	100	100	100	100	100	100	100	76	55	*	0	0	0	0
May 2033	100	100	100	100	100	100	100	62	44	*	0	0	0	0
May 2034	100	100	100	100	100	100	87	50	35	*	0	0	0	0
May 2035	100	100	100	100	100	100	70	39	27	*	0	0	0	0
May 2036	100	100	100	100	100	96	55	31	21	*	0	0	0	0
May 2037	100	100	100	100	89	76	43	23	16	*	0	0	0	0
May 2038	100	100	100	80	68	58	32	17	11	*	0	0	0	0
May 2039	100	100	76	60	50	42	23	12	8	*	0	0	0	0
May 2040	100	81	53	41	34	29	15	8	5	*	0	0	0	0
May 2041	100	49	32	24	20	17	9	4	3	*	0	0	0	0
May 2042	100	20	13	10	8	7	3	2	1	*	0	0	0	0
May 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	28.0	27.3	26.7	26.2	25.8	23.9	21.7	20.3	5.2	2.7	1.8	1.4	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	DA and DI† Classes								HE and HI† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	700%	900%	1100%	0%	100%	200%	250%	300%	700%	900%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2014	97	95	94	93	92	86	83	80	97	95	93	92	91	83	80	76
May 2015	94	88	83	81	78	60	52	44	94	87	81	79	76	56	47	38
May 2016	91	79	70	66	62	34	24	15	91	78	69	64	60	31	21	13
May 2017	88	71	59	54	49	19	10	5	88	70	58	52	47	17	9	4
May 2018	84	64	50	43	38	10	5	2	84	63	48	42	37	10	4	1
May 2019	80	57	41	35	29	6	2	1	80	56	40	34	28	5	2	*
May 2020	77	50	34	28	23	3	1	*	77	50	33	27	22	3	1	*
May 2021	72	44	28	22	18	2	*	*	72	44	28	22	17	2	*	*
May 2022	68	39	23	18	13	1	*	*	68	38	23	17	13	1	*	*
May 2023	63	34	19	14	10	*	*	*	63	33	18	13	10	*	*	*
May 2024	58	29	15	11	8	*	*	*	58	28	15	10	7	*	*	*
May 2025	53	25	12	8	6	*	*	*	53	24	12	8	5	*	*	*
May 2026	48	21	9	6	4	*	*	*	48	20	9	6	4	*	*	*
May 2027	42	17	7	5	3	*	*	*	42	16	7	4	3	*	*	*
May 2028	36	13	5	3	2	*	*	*	36	13	5	3	2	*	*	*
May 2029	30	10	4	2	1	*	*	*	30	9	4	2	1	*	*	*
May 2030	23	7	3	1	1	*	*	0	23	7	2	1	1	*	*	0
May 2031	16	4	1	1	*	*	*	0	16	4	1	1	*	*	*	0
May 2032	8	2	1	*	*	*	*	0	8	1	*	*	*	*	*	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.8	8.0	6.1	5.4	4.9	2.7	2.3	2.0	11.8	7.9	6.0	5.3	4.8	2.6	2.2	1.8

Date	GM and IG† Classes							
	PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100
May 2014	96	90	86	85	83	67	59	47
May 2015	91	80	71	68	64	37	26	13
May 2016	86	70	58	53	49	20	11	3
May 2017	81	60	47	42	37	11	5	1
May 2018	75	52	38	32	27	6	2	*
May 2019	69	44	30	25	20	3	1	*
May 2020	63	36	24	19	15	2	*	*
May 2021	57	30	18	14	10	1	*	*
May 2022	50	23	13	10	7	*	*	*
May 2023	43	18	9	7	5	*	*	*
May 2024	35	12	6	4	3	*	*	*
May 2025	27	8	4	2	2	*	*	*
May 2026	19	3	1	1	1	*	*	0
May 2027	10	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	5.8	4.6	4.1	3.7	2.0	1.5	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material

Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	195% PSA
3	250% PSA
4	250% PSA
5	250% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or at any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
BE	\$251,639,000	BA	\$251,639,000	PAC	3.00%	FIX	3136AETK3	January 2043
BI	125,819,500(3)							
Recombination 2								
BE	251,639,000	BL	251,639,000	PAC	2.50	FIX	3136AETL1	January 2043
BI	83,879,667(3)							
Recombination 3								
BE	251,639,000	BH	251,639,000	PAC	2.00	FIX	3136AETM9	January 2043
BI	41,939,833(3)							
Recombination 4								
BE	251,639,000	BG	251,639,000	PAC	1.75	FIX	3136AETN7	January 2043
BI	20,969,917(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(3) Notional principal balance. This Class is an Interest Only Class. See page S-6 for a description of how its notional principal balance is calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$30,422,000.00	March 2018	\$13,687,923.67	January 2023	\$ 3,861,341.34
June 2013	30,279,265.47	April 2018	13,423,979.55	February 2023	3,771,814.89
July 2013	30,126,304.07	May 2018	13,162,763.25	March 2023	3,684,110.15
August 2013	29,963,204.69	June 2018	12,904,247.20	April 2023	3,598,192.48
September 2013	29,790,065.26	July 2018	12,648,404.08	May 2023	3,514,027.86
October 2013	29,606,992.73	August 2018	12,395,206.87	June 2023	3,431,582.90
November 2013	29,414,102.90	September 2018	12,144,628.78	July 2023	3,350,824.80
December 2013	29,211,520.32	October 2018	11,896,643.26	August 2023	3,271,721.40
January 2014	28,999,378.19	November 2018	11,651,925.66	September 2023	3,194,241.08
February 2014	28,777,818.21	December 2018	11,410,589.94	October 2023	3,118,352.83
March 2014	28,546,990.38	January 2019	11,172,592.44	November 2023	3,044,026.21
April 2014	28,307,052.89	February 2019	10,939,065.96	December 2023	2,971,231.32
May 2014	28,058,171.93	March 2019	10,710,048.15	January 2024	2,899,938.82
June 2014	27,800,521.45	April 2019	10,485,455.92	February 2024	2,830,119.89
July 2014	27,534,283.03	May 2019	10,265,207.62	March 2024	2,761,746.28
August 2014	27,259,645.59	June 2019	10,049,223.12	April 2024	2,694,790.20
September 2014	26,976,805.21	July 2019	9,837,423.67	May 2024	2,629,224.43
October 2014	26,685,964.89	August 2019	9,629,731.97	June 2024	2,565,022.22
November 2014	26,387,334.26	September 2019	9,426,072.07	July 2024	2,502,157.30
December 2014	26,081,129.37	October 2019	9,226,369.42	August 2024	2,440,603.91
January 2015	25,767,572.39	November 2019	9,030,550.78	September 2024	2,380,336.75
February 2015	25,446,891.35	December 2019	8,838,544.22	October 2024	2,321,330.98
March 2015	25,119,319.82	January 2020	8,650,279.12	November 2024	2,263,562.25
April 2015	24,785,096.66	February 2020	8,465,686.12	December 2024	2,207,006.61
May 2015	24,444,465.69	March 2020	8,284,697.11	January 2025	2,151,640.59
June 2015	24,097,675.36	April 2020	8,107,245.18	February 2025	2,097,441.15
July 2015	23,744,978.49	May 2020	7,933,264.66	March 2025	2,044,385.65
August 2015	23,386,631.87	June 2020	7,762,691.03	April 2025	1,992,451.89
September 2015	23,022,896.00	July 2020	7,595,460.94	May 2025	1,941,618.08
October 2015	22,662,887.45	August 2020	7,431,512.19	June 2025	1,891,862.83
November 2015	22,306,569.14	September 2020	7,270,783.68	July 2025	1,843,165.14
December 2015	21,953,904.37	October 2020	7,113,215.43	August 2025	1,795,504.41
January 2016	21,604,856.75	November 2020	6,958,748.53	September 2025	1,748,860.41
February 2016	21,259,390.28	December 2020	6,807,325.14	October 2025	1,703,213.29
March 2016	20,917,469.26	January 2021	6,658,888.44	November 2025	1,658,543.58
April 2016	20,579,058.36	February 2021	6,513,382.67	December 2025	1,614,832.15
May 2016	20,244,122.56	March 2021	6,370,753.04	January 2026	1,572,060.24
June 2016	19,912,627.20	April 2021	6,230,945.78	February 2026	1,530,209.44
July 2016	19,584,537.91	May 2021	6,093,908.08	March 2026	1,489,261.67
August 2016	19,259,820.69	June 2021	5,959,588.07	April 2026	1,449,199.20
September 2016	18,938,441.83	July 2021	5,827,934.84	May 2026	1,410,004.63
October 2016	18,620,367.96	August 2021	5,698,898.38	June 2026	1,371,660.87
November 2016	18,305,566.01	September 2021	5,572,429.61	July 2026	1,334,151.16
December 2016	17,994,003.25	October 2021	5,448,480.31	August 2026	1,297,459.06
January 2017	17,685,647.23	November 2021	5,327,003.16	September 2026	1,261,568.41
February 2017	17,380,465.83	December 2021	5,207,951.67	October 2026	1,226,463.38
March 2017	17,078,427.22	January 2022	5,091,280.21	November 2026	1,192,128.43
April 2017	16,779,499.89	February 2022	4,976,943.98	December 2026	1,158,548.30
May 2017	16,483,652.62	March 2022	4,864,898.98	January 2027	1,125,708.02
June 2017	16,190,854.49	April 2022	4,755,102.02	February 2027	1,093,592.91
July 2017	15,901,074.86	May 2022	4,647,510.68	March 2027	1,062,188.55
August 2017	15,614,283.40	June 2022	4,542,083.34	April 2027	1,031,480.81
September 2017	15,330,450.07	July 2022	4,438,779.09	May 2027	1,001,455.80
October 2017	15,049,545.10	August 2022	4,337,557.81	June 2027	972,099.91
November 2017	14,771,539.01	September 2022	4,238,380.09	July 2027	943,399.79
December 2017	14,496,402.60	October 2022	4,141,207.22	August 2027	915,342.32
January 2018	14,224,106.96	November 2022	4,046,001.22	September 2027	887,914.63
February 2018	13,954,623.44	December 2022	3,952,724.80	October 2027	861,104.12

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2027	\$ 834,898.41	September 2029	\$ 389,066.74	July 2031	\$ 128,524.40
December 2027	809,285.33	October 2029	373,841.26	August 2031	119,852.66
January 2028	784,252.98	November 2029	358,984.62	September 2031	111,411.49
February 2028	759,789.66	December 2029	344,489.16	October 2031	103,195.89
March 2028	735,883.90	January 2030	330,347.37	November 2031	95,201.01
April 2028	712,524.44	February 2030	316,551.88	December 2031	87,422.05
May 2028	689,700.24	March 2030	303,095.47	January 2032	79,854.34
June 2028	667,400.48	April 2030	289,971.05	February 2032	72,493.27
July 2028	645,614.51	May 2030	277,171.68	March 2032	65,334.35
August 2028	624,331.92	June 2030	264,690.54	April 2032	58,373.15
September 2028	603,542.48	July 2030	252,520.95	May 2032	51,605.36
October 2028	583,236.15	August 2030	240,656.36	June 2032	45,026.73
November 2028	563,403.10	September 2030	229,090.35	July 2032	38,633.10
December 2028	544,033.66	October 2030	217,816.61	August 2032	32,420.39
January 2029	525,118.36	November 2030	206,828.96	September 2032	26,384.62
February 2029	506,647.92	December 2030	196,121.35	October 2032	20,521.87
March 2029	488,613.22	January 2031	185,687.84	November 2032	14,828.30
April 2029	471,005.32	February 2031	175,522.60	December 2032	9,300.15
May 2029	453,815.46	March 2031	165,619.91	January 2033	3,933.73
June 2029	437,035.02	April 2031	155,974.19	February 2033 and thereafter	0.00
July 2029	420,655.58	May 2031	146,579.93		
August 2029	404,668.86	June 2031	137,431.76		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$1,562,000.00	February 2016	\$ 546,830.08	November 2018	\$ 685.63
June 2013	1,553,951.13	March 2016	509,143.51	December 2018	685.63
July 2013	1,552,076.93	April 2016	473,055.63	January 2019	685.63
August 2013	1,547,602.73	May 2016	438,536.48	February 2019	685.63
September 2013	1,540,557.68	June 2016	405,556.52	March 2019	685.63
October 2013	1,530,976.16	July 2016	374,086.74	April 2019	685.63
November 2013	1,518,897.79	August 2016	344,098.52	May 2019	685.63
December 2013	1,504,367.33	September 2016	315,563.72	June 2019	685.63
January 2014	1,487,434.59	October 2016	288,454.64	July 2019	685.63
February 2014	1,468,154.34	November 2016	262,744.01	August 2019	685.63
March 2014	1,446,586.27	December 2016	238,404.97	September 2019	685.63
April 2014	1,422,794.77	January 2017	215,411.12	October 2019	685.63
May 2014	1,396,848.87	February 2017	193,736.46	November 2019	685.63
June 2014	1,368,822.10	March 2017	173,355.40	December 2019	685.63
July 2014	1,338,792.27	April 2017	154,242.76	January 2020	685.63
August 2014	1,306,841.41	May 2017	136,373.73	February 2020	685.63
September 2014	1,273,055.49	June 2017	119,723.95	March 2020	685.63
October 2014	1,237,524.27	July 2017	104,269.41	April 2020	685.63
November 2014	1,200,341.15	August 2017	89,986.49	May 2020	685.63
December 2014	1,161,602.88	September 2017	76,851.94	June 2020	685.63
January 2015	1,121,409.40	October 2017	64,842.90	July 2020	685.63
February 2015	1,079,863.58	November 2017	53,936.87	August 2020	685.63
March 2015	1,037,071.02	December 2017	44,111.71	September 2020	685.63
April 2015	993,139.76	January 2018	35,345.64	October 2020	685.63
May 2015	948,180.09	February 2018	27,617.21	November 2020	685.63
June 2015	902,304.26	March 2018	20,905.36	December 2020	685.63
July 2015	855,626.18	April 2018	15,189.33	January 2021	685.63
August 2015	808,261.25	May 2018	10,448.71	February 2021	685.63
September 2015	760,326.03	June 2018	6,663.43	March 2021	685.63
October 2015	714,179.53	July 2018	3,813.76	April 2021	685.63
November 2015	669,788.86	August 2018	1,880.25	May 2021	685.63
December 2015	627,121.57	September 2018	843.80	June 2021	685.63
January 2016	586,145.79	October 2018	685.63	July 2021	685.63

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2021	\$ 685.63	July 2025	\$ 685.63	June 2029	\$ 685.63
September 2021	685.63	August 2025	685.63	July 2029	685.63
October 2021	685.63	September 2025	685.63	August 2029	685.63
November 2021	685.63	October 2025	685.63	September 2029	685.63
December 2021	685.63	November 2025	685.63	October 2029	685.63
January 2022	685.63	December 2025	685.63	November 2029	685.63
February 2022	685.63	January 2026	685.63	December 2029	685.63
March 2022	685.63	February 2026	685.63	January 2030	685.63
April 2022	685.63	March 2026	685.63	February 2030	685.63
May 2022	685.63	April 2026	685.63	March 2030	685.63
June 2022	685.63	May 2026	685.63	April 2030	685.63
July 2022	685.63	June 2026	685.63	May 2030	685.63
August 2022	685.63	July 2026	685.63	June 2030	685.63
September 2022	685.63	August 2026	685.63	July 2030	685.63
October 2022	685.63	September 2026	685.63	August 2030	685.63
November 2022	685.63	October 2026	685.63	September 2030	685.63
December 2022	685.63	November 2026	685.63	October 2030	685.63
January 2023	685.63	December 2026	685.63	November 2030	685.63
February 2023	685.63	January 2027	685.63	December 2030	685.63
March 2023	685.63	February 2027	685.63	January 2031	685.63
April 2023	685.63	March 2027	685.63	February 2031	685.63
May 2023	685.63	April 2027	685.63	March 2031	685.63
June 2023	685.63	May 2027	685.63	April 2031	685.63
July 2023	685.63	June 2027	685.63	May 2031	685.63
August 2023	685.63	July 2027	685.63	June 2031	685.63
September 2023	685.63	August 2027	685.63	July 2031	685.63
October 2023	685.63	September 2027	685.63	August 2031	685.63
November 2023	685.63	October 2027	685.63	September 2031	685.63
December 2023	685.63	November 2027	685.63	October 2031	685.63
January 2024	685.63	December 2027	685.63	November 2031	685.63
February 2024	685.63	January 2028	685.63	December 2031	685.63
March 2024	685.63	February 2028	685.63	January 2032	685.63
April 2024	685.63	March 2028	685.63	February 2032	685.63
May 2024	685.63	April 2028	685.63	March 2032	685.63
June 2024	685.63	May 2028	685.63	April 2032	685.63
July 2024	685.63	June 2028	685.63	May 2032	685.63
August 2024	685.63	July 2028	685.63	June 2032	685.63
September 2024	685.63	August 2028	685.63	July 2032	685.63
October 2024	685.63	September 2028	685.63	August 2032	685.63
November 2024	685.63	October 2028	685.63	September 2032	685.63
December 2024	685.63	November 2028	685.63	October 2032	685.63
January 2025	685.63	December 2028	685.63	November 2032	685.63
February 2025	685.63	January 2029	685.63	December 2032	685.63
March 2025	685.63	February 2029	685.63	January 2033	685.63
April 2025	685.63	March 2029	685.63	February 2033 and	
May 2025	685.63	April 2029	685.63	thereafter	0.00
June 2025	685.63	May 2029	685.63		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$259,876,000.00	January 2014	\$250,948,380.87	September 2014	\$237,060,712.11
June 2013	259,042,090.19	February 2014	249,476,135.31	October 2014	234,996,807.97
July 2013	258,126,723.02	March 2014	247,926,857.72	November 2014	232,863,462.33
August 2013	257,130,270.02	April 2014	246,301,330.12	December 2014	230,661,828.60
September 2013	256,053,155.21	May 2014	244,600,383.64	January 2015	228,393,102.49
October 2013	254,895,854.85	June 2014	242,824,897.86	February 2015	226,058,521.00
November 2013	253,658,897.20	July 2014	240,975,800.13	March 2015	223,659,361.26
December 2013	252,342,862.15	August 2014	239,054,064.73	April 2015	221,196,939.40

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2015	\$218,672,609.31	May 2020	\$ 81,623,299.93	May 2025	\$ 21,247,693.70
June 2015	216,087,761.46	June 2020	79,848,242.34	June 2025	20,765,039.94
July 2015	213,443,821.54	July 2020	78,110,790.29	July 2025	20,292,913.73
August 2015	210,742,249.20	August 2020	76,410,161.71	August 2025	19,831,091.57
September 2015	207,984,536.67	September 2020	74,745,590.60	September 2025	19,379,354.62
October 2015	205,246,674.12	October 2020	73,116,326.66	October 2025	18,937,488.60
November 2015	202,528,526.21	November 2020	71,521,635.00	November 2025	18,505,283.71
December 2015	199,829,958.51	December 2020	69,960,795.80	December 2025	18,082,534.49
January 2016	197,150,837.47	January 2021	68,433,104.05	January 2026	17,669,039.80
February 2016	194,491,030.43	February 2021	66,937,869.17	February 2026	17,264,602.67
March 2016	191,850,405.61	March 2021	65,474,414.81	March 2026	16,869,030.26
April 2016	189,228,832.11	April 2021	64,042,078.50	April 2026	16,482,133.74
May 2016	186,626,179.91	May 2021	62,640,211.37	May 2026	16,103,728.23
June 2016	184,042,319.83	June 2021	61,268,177.90	June 2026	15,733,632.70
July 2016	181,477,123.57	July 2021	59,925,355.65	July 2026	15,371,669.91
August 2016	178,930,463.68	August 2021	58,611,134.95	August 2026	15,017,666.34
September 2016	176,402,213.55	September 2021	57,324,918.69	September 2026	14,671,452.06
October 2016	173,892,247.43	October 2021	56,066,122.04	October 2026	14,332,860.73
November 2016	171,400,440.37	November 2021	54,834,172.20	November 2026	14,001,729.46
December 2016	168,926,668.30	December 2021	53,628,508.17	December 2026	13,677,898.79
January 2017	166,470,807.94	January 2022	52,448,580.49	January 2027	13,361,212.60
February 2017	164,032,736.84	February 2022	51,293,851.02	February 2027	13,051,518.01
March 2017	161,612,333.37	March 2022	50,163,792.70	March 2027	12,748,665.37
April 2017	159,209,476.71	April 2022	49,057,889.34	April 2027	12,452,508.16
May 2017	156,824,046.83	May 2022	47,975,635.37	May 2027	12,162,902.92
June 2017	154,455,924.52	June 2022	46,916,535.65	June 2027	11,879,709.20
July 2017	152,104,991.35	July 2022	45,880,105.25	July 2027	11,602,789.51
August 2017	149,771,129.68	August 2022	44,865,869.23	August 2027	11,332,009.23
September 2017	147,454,222.65	September 2022	43,873,362.47	September 2027	11,067,236.58
October 2017	145,154,154.19	October 2022	42,902,129.42	October 2027	10,808,342.51
November 2017	142,870,809.00	November 2022	41,951,723.94	November 2027	10,555,200.73
December 2017	140,604,072.53	December 2022	41,021,709.11	December 2027	10,307,687.57
January 2018	138,353,831.03	January 2023	40,111,657.01	January 2028	10,065,681.97
February 2018	136,119,971.47	February 2023	39,221,148.58	February 2028	9,829,065.42
March 2018	133,902,381.58	March 2023	38,349,773.41	March 2028	9,597,721.88
April 2018	131,700,949.87	April 2023	37,497,129.56	April 2028	9,371,537.78
May 2018	129,515,565.56	May 2023	36,662,823.40	May 2028	9,150,401.92
June 2018	127,346,118.61	June 2023	35,846,469.45	June 2028	8,934,205.45
July 2018	125,192,499.73	July 2023	35,047,690.19	July 2028	8,722,841.81
August 2018	123,054,600.35	August 2023	34,266,115.92	August 2028	8,516,206.69
September 2018	120,932,312.62	September 2023	33,501,384.57	September 2028	8,314,197.96
October 2018	118,825,529.41	October 2023	32,753,141.58	October 2028	8,116,715.67
November 2018	116,734,144.31	November 2023	32,021,039.72	November 2028	7,923,661.97
December 2018	114,658,051.62	December 2023	31,304,738.95	December 2028	7,734,941.05
January 2019	112,597,146.35	January 2024	30,603,906.28	January 2029	7,550,459.15
February 2019	110,551,324.18	February 2024	29,918,215.61	February 2029	7,370,124.48
March 2019	108,520,481.52	March 2024	29,247,347.60	March 2029	7,193,847.20
April 2019	106,504,515.46	April 2024	28,590,989.54	April 2029	7,021,539.34
May 2019	104,503,323.77	May 2024	27,948,835.19	May 2029	6,853,114.82
June 2019	102,516,804.92	June 2024	27,320,584.66	June 2029	6,688,489.37
July 2019	100,544,858.03	July 2024	26,705,944.28	July 2029	6,527,580.50
August 2019	98,587,382.91	August 2024	26,104,626.50	August 2029	6,370,307.45
September 2019	96,644,280.04	September 2024	25,516,349.69	September 2029	6,216,591.21
October 2019	94,715,450.57	October 2024	24,940,838.13	October 2029	6,066,354.40
November 2019	92,800,796.29	November 2024	24,377,821.76	November 2029	5,919,521.31
December 2019	90,900,219.66	December 2024	23,827,036.17	December 2029	5,776,017.82
January 2020	89,013,623.78	January 2025	23,288,222.45	January 2030	5,635,771.39
February 2020	87,140,912.42	February 2025	22,761,127.04	February 2030	5,498,711.00
March 2020	85,281,989.97	March 2025	22,245,501.67	March 2030	5,364,767.17
April 2020	83,436,761.47	April 2025	21,741,103.24	April 2030	5,233,871.87

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2030	\$ 5,105,958.52	September 2034	\$ 1,307,427.06	January 2039	\$ 246,080.82
June 2030	4,980,961.95	October 2034	1,271,136.88	February 2039	236,697.55
July 2030	4,858,818.39	November 2034	1,235,730.77	March 2039	227,572.09
August 2030	4,739,465.42	December 2034	1,201,188.61	April 2039	218,698.18
September 2030	4,622,841.94	January 2035	1,167,490.70	May 2039	210,069.71
October 2030	4,508,888.15	February 2035	1,134,617.80	June 2039	201,680.73
November 2030	4,397,545.54	March 2035	1,102,551.08	July 2039	193,525.38
December 2030	4,288,756.83	April 2035	1,071,272.11	August 2039	185,597.97
January 2031	4,182,465.96	May 2035	1,040,762.87	September 2039	177,892.92
February 2031	4,078,618.09	June 2035	1,011,005.74	October 2039	170,404.80
March 2031	3,977,159.52	July 2035	981,983.49	November 2039	163,128.27
April 2031	3,878,037.70	August 2035	953,679.26	December 2039	156,058.15
May 2031	3,781,201.22	September 2035	926,076.56	January 2040	149,189.34
June 2031	3,686,599.76	October 2035	899,159.26	February 2040	142,516.89
July 2031	3,594,184.06	November 2035	872,911.60	March 2040	136,035.95
August 2031	3,503,905.93	December 2035	847,318.14	April 2040	129,741.77
September 2031	3,415,718.21	January 2036	822,363.80	May 2040	123,629.73
October 2031	3,329,574.74	February 2036	798,033.83	June 2040	117,695.30
November 2031	3,245,430.36	March 2036	774,313.80	July 2040	111,934.06
December 2031	3,163,240.87	April 2036	751,189.60	August 2040	106,341.70
January 2032	3,082,963.00	May 2036	728,647.43	September 2040	100,914.00
February 2032	3,004,554.45	June 2036	706,673.81	October 2040	95,646.83
March 2032	2,927,973.79	July 2036	685,255.52	November 2040	90,536.17
April 2032	2,853,180.49	August 2036	664,379.67	December 2040	85,578.09
May 2032	2,780,134.89	September 2036	644,033.65	January 2041	80,768.74
June 2032	2,708,798.19	October 2036	624,205.10	February 2041	76,104.38
July 2032	2,639,132.42	November 2036	604,881.97	March 2041	71,581.34
August 2032	2,571,100.41	December 2036	586,052.46	April 2041	67,196.04
September 2032	2,504,665.81	January 2037	567,705.03	May 2041	62,944.98
October 2032	2,439,793.05	February 2037	549,828.40	June 2041	58,824.75
November 2032	2,376,447.31	March 2037	532,411.54	July 2041	54,832.01
December 2032	2,314,594.54	April 2037	515,443.67	August 2041	50,963.50
January 2033	2,254,201.41	May 2037	498,914.25	September 2041	47,216.05
February 2033	2,195,235.31	June 2037	482,812.96	October 2041	43,586.54
March 2033	2,137,664.35	July 2037	467,129.73	November 2041	40,071.94
April 2033	2,081,457.30	August 2037	451,854.69	December 2041	36,669.28
May 2033	2,026,583.63	September 2037	436,978.23	January 2042	33,375.69
June 2033	1,973,013.46	October 2037	422,490.91	February 2042	30,188.32
July 2033	1,920,717.55	November 2037	408,383.53	March 2042	27,104.42
August 2033	1,869,667.31	December 2037	394,647.08	April 2042	24,121.29
September 2033	1,819,834.74	January 2038	381,272.77	May 2042	21,236.31
October 2033	1,771,192.47	February 2038	368,251.99	June 2042	18,446.91
November 2033	1,723,713.72	March 2038	355,576.33	July 2042	15,750.57
December 2033	1,677,372.28	April 2038	343,237.57	August 2042	13,144.86
January 2034	1,632,142.53	May 2038	331,227.67	September 2042	10,627.38
February 2034	1,587,999.37	June 2038	319,538.77	October 2042	8,195.80
March 2034	1,544,918.29	July 2038	308,163.20	November 2042	5,847.84
April 2034	1,502,875.27	August 2038	297,093.44	December 2042	3,581.27
May 2034	1,461,846.84	September 2038	286,322.16	January 2043	1,393.94
June 2034	1,421,810.02	October 2038	275,842.20	February 2043 and thereafter	0.00
July 2034	1,382,742.36	November 2038	265,646.52		
August 2034	1,344,621.87	December 2038	255,728.30		

KB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$20,225,000.00	August 2013	\$20,012,868.79	November 2013	\$19,644,168.35
June 2013	20,171,866.61	September 2013	19,907,195.23	December 2013	19,487,159.33
July 2013	20,101,128.68	October 2013	19,784,241.93	January 2014	19,313,424.89

KB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2014	\$19,123,200.01	March 2016	\$10,456,477.76	April 2018	\$ 3,270,660.23
March 2014	18,916,744.29	April 2016	10,084,613.88	May 2018	3,065,141.53
April 2014	18,694,341.64	May 2016	9,720,507.17	June 2018	2,865,184.96
May 2014	18,456,299.91	June 2016	9,364,057.92	July 2018	2,670,714.60
June 2014	18,202,950.44	July 2016	9,015,167.45	August 2018	2,481,655.38
July 2014	17,934,647.57	August 2016	8,673,738.19	September 2018	2,297,933.05
August 2014	17,651,768.15	September 2016	8,339,673.57	October 2018	2,119,474.21
September 2014	17,354,710.95	October 2016	8,012,878.10	November 2018	1,946,206.22
October 2014	17,043,896.07	November 2016	7,693,257.30	December 2018	1,778,057.29
November 2014	16,719,764.31	December 2016	7,380,717.69	January 2019	1,614,956.37
December 2014	16,382,776.42	January 2017	7,075,166.84	February 2019	1,456,833.26
January 2015	16,033,412.44	February 2017	6,776,513.29	March 2019	1,303,618.49
February 2015	15,672,170.91	March 2017	6,484,666.57	April 2019	1,155,243.40
March 2015	15,299,568.04	April 2017	6,199,537.20	May 2019	1,011,640.05
April 2015	14,916,136.93	May 2017	5,921,036.66	June 2019	872,741.29
May 2015	14,522,426.67	June 2017	5,649,077.40	July 2019	738,480.71
June 2015	14,119,001.39	July 2017	5,383,572.80	August 2019	608,792.63
July 2015	13,706,439.45	August 2017	5,124,437.21	September 2019	483,612.12
August 2015	13,285,332.34	September 2017	4,871,585.90	October 2019	362,874.95
September 2015	12,856,283.81	October 2017	4,624,935.04	November 2019	246,517.65
October 2015	12,435,721.40	November 2017	4,384,401.75	December 2019	152,539.41
November 2015	12,023,537.58	December 2017	4,149,904.04	January 2020	81,498.56
December 2015	11,619,625.98	January 2018	3,921,360.80	February 2020	32,763.68
January 2016	11,223,881.37	February 2018	3,698,691.83	March 2020	5,717.37
February 2016	10,836,199.63	March 2018	3,481,817.80	April 2020 and thereafter	0.00

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$4,153,000.00	October 2015	\$3,299,562.85	March 2018	\$2,306,188.39
June 2013	4,147,191.20	November 2015	3,254,223.40	April 2018	2,282,443.29
July 2013	4,139,458.10	December 2015	3,209,766.99	May 2018	2,259,308.72
August 2013	4,129,809.72	January 2016	3,166,182.81	June 2018	2,236,776.70
September 2013	4,118,257.84	February 2016	3,123,460.12	July 2018	2,214,839.30
October 2013	4,104,816.91	March 2016	3,081,588.33	August 2018	2,193,488.70
November 2013	4,089,504.10	April 2016	3,040,556.93	September 2018	2,172,717.15
December 2013	4,072,339.26	May 2016	3,000,355.54	October 2018	2,152,516.99
January 2014	4,053,344.90	June 2016	2,960,973.87	November 2018	2,132,880.63
February 2014	4,032,546.18	July 2016	2,922,401.74	December 2018	2,113,800.57
March 2014	4,009,970.87	August 2016	2,884,629.09	January 2019	2,095,269.39
April 2014	3,985,649.29	September 2016	2,847,645.95	February 2019	2,077,279.74
May 2014	3,959,614.29	October 2016	2,811,442.43	March 2019	2,059,824.36
June 2014	3,931,901.25	November 2016	2,776,008.81	April 2019	2,042,896.06
July 2014	3,902,547.94	December 2016	2,741,335.39	May 2019	2,026,487.72
August 2014	3,871,594.53	January 2017	2,707,412.63	June 2019	2,010,592.31
September 2014	3,839,083.52	February 2017	2,674,231.06	July 2019	1,995,202.88
October 2014	3,805,059.69	March 2017	2,641,781.32	August 2019	1,980,312.52
November 2014	3,769,569.97	April 2017	2,610,054.14	September 2019	1,965,914.43
December 2014	3,732,663.45	May 2017	2,579,040.35	October 2019	1,952,001.88
January 2015	3,694,391.27	June 2017	2,548,730.87	November 2019	1,938,568.19
February 2015	3,654,806.52	July 2017	2,519,116.72	December 2019	1,925,606.77
March 2015	3,613,964.20	August 2017	2,490,189.02	January 2020	1,913,111.10
April 2015	3,571,921.10	September 2017	2,461,938.97	February 2020	1,901,074.71
May 2015	3,528,735.73	October 2017	2,434,357.87	March 2020	1,889,491.24
June 2015	3,484,468.20	November 2017	2,407,437.12	April 2020	1,878,354.35
July 2015	3,439,180.19	December 2017	2,381,168.18	May 2020	1,865,477.35
August 2015	3,392,934.75	January 2018	2,355,542.62	June 2020	1,850,046.27
September 2015	3,345,796.28	February 2018	2,330,552.11	July 2020	1,832,139.61

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2020	\$1,811,834.12	February 2022	\$1,235,819.52	August 2023	\$ 543,593.17
September 2020	1,789,204.72	March 2022	1,198,896.83	September 2023	504,417.29
October 2020	1,764,324.61	April 2022	1,161,686.67	October 2023	465,264.71
November 2020	1,737,265.26	May 2022	1,124,211.58	November 2023	426,147.68
December 2020	1,708,096.47	June 2022	1,086,493.37	December 2023	387,077.98
January 2021	1,678,004.61	July 2022	1,048,553.16	January 2024	348,067.00
February 2021	1,647,224.83	August 2022	1,010,411.42	February 2024	309,125.64
March 2021	1,615,791.63	September 2022	972,087.94	March 2024	270,264.49
April 2021	1,583,738.54	October 2022	933,601.90	April 2024	231,493.68
May 2021	1,551,098.12	November 2022	894,971.85	May 2024	192,822.96
June 2021	1,517,901.95	December 2022	856,215.72	June 2024	154,261.72
July 2021	1,484,180.69	January 2023	817,350.86	July 2024	115,819.00
August 2021	1,449,964.09	February 2023	778,394.06	August 2024	77,503.44
September 2021	1,415,281.03	March 2023	739,361.52	September 2024	39,323.39
October 2021	1,380,159.49	April 2023	700,268.93	October 2024	1,286.81
November 2021	1,344,626.63	May 2023	661,131.42	November 2024 and thereafter	0.00
December 2021	1,308,708.79	June 2023	621,963.63		
January 2022	1,272,431.50	July 2023	582,779.66		

UC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$834,000.00	May 2015	\$584,917.92	May 2017	\$201,091.47
June 2013	832,595.05	June 2015	567,145.20	June 2017	188,719.60
July 2013	829,502.72	July 2015	548,955.06	July 2017	176,621.17
August 2013	825,644.62	August 2015	530,372.02	August 2017	164,792.81
September 2013	821,025.41	September 2015	511,421.15	September 2017	153,231.21
October 2013	815,650.79	October 2015	492,822.40	October 2017	141,933.09
November 2013	809,527.52	November 2015	474,571.64	November 2017	130,895.20
December 2013	802,663.38	December 2015	456,664.78	December 2017	120,114.30
January 2014	795,067.19	January 2016	439,097.78	January 2018	109,587.23
February 2014	786,748.77	February 2016	421,866.61	February 2018	99,310.81
March 2014	777,718.96	March 2016	404,967.32	March 2018	89,281.93
April 2014	767,989.59	April 2016	388,395.98	April 2018	79,497.50
May 2014	757,573.45	May 2016	372,148.68	May 2018	69,954.45
June 2014	746,484.30	June 2016	356,221.57	June 2018	60,649.75
July 2014	734,736.86	July 2016	340,610.85	July 2018	51,580.41
August 2014	722,346.74	August 2016	325,312.72	August 2018	42,743.45
September 2014	709,330.46	September 2016	310,323.46	September 2018	34,135.94
October 2014	695,705.43	October 2016	295,639.36	October 2018	25,754.96
November 2014	681,489.89	November 2016	281,256.74	November 2018	17,597.64
December 2014	666,702.91	December 2016	267,171.98	December 2018	9,661.13
January 2015	651,364.36	January 2017	253,381.48	January 2019	1,942.59
February 2015	635,494.87	February 2017	239,881.69	February 2019 and thereafter	0.00
March 2015	619,115.81	March 2017	226,669.08		
April 2015	602,249.25	April 2017	213,740.16		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$735,356,000



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2013-61

PROSPECTUS SUPPLEMENT

BofA Merrill Lynch

May 23, 2013
