Prospectus Supplement
(To REMIC Prospectus dated August 1, 2012)

$676,247,058

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2013-46

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
CE	1	$ 25,000,000	SEQ	1.50%	FIX	3136AEAA5	February 2028
CI	1	10,000,000(2)	NTL	2.50	FIX/IO	3136AEAB3	February 2028
CY	1	740,000	SEQ	2.50	FIX	3136AEAC1	May 2028
BA	2	155,802,000	PAC	1.70	FIX	3136AEAD9	May 2043
IO	2	89,586,150(2)	NTL	4.00	FIX/IO	3136AEAE7	May 2043
FB	2	44,352,800	SUP	(3)	FLT	3136AEAF4	May 2043
BF	2	17,285,600	SUP	(3)	FLT	3136AEAG2	May 2043
SB	2	15,409,600	SUP	(3)	INV	3136AEAH0	May 2043
LM	3	77,800,000	PAC	1.70	FIX	3136AEAJ6	May 2043
LI	3	44,735,000(2)	NTL	4.00	FIX/IO	3136AEAK3	May 2043
LF	3	30,560,000	SUP	(3)	FLT	3136AEAL1	May 2043
LS	3	7,640,000	SUP	(3)	INV	3136AEAM9	May 2043
MB	4	164,988,000	PAC/AD	1.50	FIX	3136AEAN7	May 2043
MI	4	94,278,857(2)	NTL	3.50	FIX/IO	3136AEAP2	May 2043
MF	4	47,273,100	SCH/AD	(3)	FLT	3136AEAQ0	May 2043
MS	4	20,259,900	SCH/AD	(3)	INV	3136AEAR8	May 2043
MZ	4	2,000	SCH/AD	3.50	FIX/Z	3136AEAS6	May 2043
ZM	4	13,137,058	SUP	3.50	FIX/Z	3136AEAT4	May 2043
ND	5	25,000,000	SEQ	1.25	FIX	3136AEAU1	November 2030
NI	5	14,583,333(2)	NTL	3.00	FIX/IO	3136AEAV9	November 2030
NY	5	5,997,000	SEQ	3.00	FIX	3136AEAW7	May 2033
TC	6	25,000,000	PT	1.25	FIX	3136AEAX5	May 2028
TI	6	14,583,333(2)	NTL	3.00	FIX/IO	3136AEAY3	May 2028
R		0	NPR	0	NPR	3136AEAZ0	May 2043
RL		0	NPR	0	NPR	3136AEBA4	May 2043

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Notional principal balances. These classes are interest only classes. See page S-5 for a description of how their notional principal balances are calculated.
(3) Based on LIBOR.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2013.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

BofA Merrill Lynch

The date of this Prospectus Supplement is April 24, 2013

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - March 1, 2013, for all MBS issued on or after March 1, 2013,
  - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646-855-8340).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of April 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$ 25,740,000	2.50%	2.75% to 5.00%	121 to 180
Group 2 MBS	$232,850,000	4.00%	4.25% to 6.50%	241 to 360
Group 3 MBS	$116,000,000	4.00%	4.25% to 6.50%	241 to 360
Group 4 MBS	$245,660,058	3.50%	3.75% to 6.00%	241 to 360
Group 5 MBS	$ 30,997,000	3.00%	3.25% to 5.50%	181 to 240
Group 6 MBS	$ 25,000,000	3.00%	3.25% to 5.50%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$ 25,740,000	180	176	4	3.000%
Group 2 MBS	$232,850,000	360	332	19	4.480%
Group 3 MBS	$116,000,000	360	335	21	4.520%
Group 4 MBS	$245,660,058	360	349	10	4.059%
Group 5 MBS	$ 30,997,000	240	236	2	3.617%
Group 6 MBS	$ 25,000,000	180	166	13	3.490%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on April 30, 2013.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
FB	1.2107%	5.00000%	1.0%	LIBOR + 100 basis points
BF	1.2107%	5.00000%	1.0%	LIBOR + 100 basis points
SB	15.1572%	16.00000%	0.0%	16% − (4.0 × LIBOR)
LF	1.2107%	5.00000%	1.0%	LIBOR + 100 basis points
LS	15.1572%	16.00000%	0.0%	16% − (4.0 × LIBOR)
MF	1.2032%	5.00000%	1.0%	LIBOR + 100 basis points
MS	8.8592%	9.33333%	0.0%	9.33333% − (2.33333333 × LIBOR)

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
CI	40% of the CE Class
IO	57.50% of the BA Class
LI	57.50% of the LM Class
MI	57.1428570563% of the MB Class
NI	58.333332% of the ND Class
TI	58.333332% of the TC Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	500%	700%	1000%
CE and CI	8.3	6.0	4.8	4.3	3.9	2.9	2.3	1.8
CY	14.9	14.3	13.8	13.4	13.0	10.4	8.1	5.6

Group 2 Classes	PSA Prepayment Assumption								
	0%	100%	200%	250%	294%	500%	700%	1000%	1300%
BA and IO	15.7	6.0	6.0	6.0	6.0	3.8	2.6	1.7	1.2
FB, BF and SB	27.6	17.4	7.3	4.2	2.1	0.9	0.6	0.4	0.3

Group 3 Classes	PSA Prepayment Assumption								
	0%	100%	200%	250%	291%	500%	700%	1000%	1300%
LM and LI	15.7	6.0	6.0	6.0	6.0	3.7	2.6	1.6	1.1
LF and LS	27.6	17.6	7.2	4.1	2.1	0.8	0.5	0.3	0.2

Group 4 Classes	PSA Prepayment Assumption											
	0%	100%	120%	295%	300%	350%	500%	700%	1000%	1300%	1700%	2100%
MB and MI	14.2	5.8	5.4	5.4	5.4	5.4	4.1	3.0	2.1	1.6	1.2	0.9
MF and MS	25.7	15.4	13.6	2.2	2.2	2.2	1.4	1.0	0.7	0.6	0.4	0.3
MZ	28.0	22.2	21.1	12.0	12.0	12.0	2.4	1.7	1.2	0.9	0.7	0.6
ZM	29.0	24.7	23.7	12.5	12.4	1.6	0.5	0.3	0.2	0.1	0.1	0.1

Group 5 Classes	PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	500%	700%	1100%
ND and NI	10.1	6.0	4.3	3.8	3.4	2.4	2.0	1.5
NY	18.8	16.2	13.4	12.0	10.9	7.5	5.6	3.6

Group 6 Classes	PSA Prepayment Assumption								
	0%	100%	200%	250%	300%	500%	700%	900%	1200%
TC and TI	8.5	5.8	4.6	4.2	3.8	2.7	2.0	1.6	1.2

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any Distribution Date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of April 1, 2013 (the "Issue Date"). The trust agreement and supplement are collectively referred to as the "Trust Agreement." We will issue the Guaranteed REMIC Pass-Through Certificates (the "Certificates") pursuant to the Trust Agreement. We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee").

The assets of the Trust will include six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS" and "Group 6 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years in the case of the Group 1 MBS and Group 6 MBS; up to 30 years in the case of the Group 2 MBS, Group 3 MBS and Group 4 MBS; and up to 20 years in the case of the Group 5 MBS.

In addition, the pools of mortgage loans backing the Group 4 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated March 1, 2013. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 4 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated March 1, 2013.

For additional information, see "Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Characteristics of the MBS" in this prospectus supplement and "The Mortgage Loan Pools" and "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see *"—Accrual Classes"* below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the "BBA Method." See "Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*" in this prospectus supplement.

Delay Classes and No-Delay Classes. The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The MZ and ZM Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to CE and CY, in that order, until retired. **Sequential Pay Classes**

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

1. To BA to its Planned Balance. **PAC Class**
2. To FB, BF and SB, pro rata, until retired. **Support Classes**

3. To BA until retired.	PAC Class

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

1. To LM to its Planned Balance.	PAC Class
2. To LF and LS, pro rata, until retired.	Support Classes
3. To LM until retired.	PAC Class

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

- *Group 4*

The MZ Accrual Amount to MF and MS, pro rata, until retired, and thereafter to MZ.	Accretion Directed Classes and Accrual Class

The ZM Accrual Amount in the following priority:

1. To MB to its Planned Balance. 2. To the Aggregate Group to its Scheduled Balance.	Accretion Directed Class and Group
3. Thereafter to ZM.	Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To MB to its Planned Balance.	PAC Class
2. To the Aggregate Group to its Scheduled Balance.	Scheduled Group
3. To ZM until retired.	Support Class
4. To the Aggregate Group to zero.	Scheduled Group
5. To MB until retired.	PAC Class

The "MZ Accrual Amount" is any interest then accrued and added to the principal balance of the MZ Class.

The "ZM Accrual Amount" is any interest then accrued and added to the principal balance of the ZM Class.

The "Group 4 Cash Flow Distribution Amount" is the principal then paid on the Group 4 MBS.

The "Aggregate Group" consists of the MF, MS and MZ Classes. On each Distribution Date, we will apply payments of principal of the Aggregate Group as follows:

first, to MF and MS, pro rata, until retired; and

second, to MZ until retired.

The Aggregate Group has a principal balance equal to the aggregate principal balance of the Classes included in the Aggregate Group.

- *Group 5*

The Group 5 Principal Distribution Amount to ND and NY, in that order, until retired. } **Sequential Pay Classes**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount to TC until retired. } **Pass-Through Class**

The "Group 6 Principal Distribution Amount" is the principal then paid on the Group 6 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the "Pricing Assumptions"):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2013; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page A-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for the Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or that Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Group. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Group, we expect that the effective ranges for those Classes would not be narrower than that shown below for the Aggregate Group.

Classes and Group	Structuring Ranges	Initial Effective Ranges
BA Class Planned Balances	Between 100% and 294% PSA	Between 100% and 294% PSA
LM Class Planned Balances	Between 100% and 291% PSA	Between 100% and 291% PSA
MB Class Planned Balances	Between 120% and 350% PSA	Between 120% and 350% PSA
Aggregate Group Scheduled Balances	Between 295% and 350% PSA	Between 295% and 350% PSA

The Aggregate Group consists of the MF, MS and MZ Classes.

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Group that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the Structuring Range, based on the Pricing Assumptions.

We cannot assure you that the balance of the Aggregate Group or any Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of the Aggregate Group or any Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or Scheduled Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce the Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing the Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the Aggregate Group and the PAC Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Group and the PAC Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of the Aggregate Group or each Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
CI	264%
IO	430%
LI	425%
MI	546%
NI	236%
TI	354%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
CI	10.3125%
IO	17.2500%
LI	17.2500%
MI	13.0000%
NI	11.5000%
TI	10.0000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	200%	250%	300%	500%	700%	1000%
Pre-Tax Yields to Maturity . . .	12.3%	9.5%	3.8%	0.8%	(2.3)%	(15.6)%	(29.8)%	(51.2)%

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	200%	250%	294%	500%	700%	1000%	1300%
Pre-Tax Yields to Maturity . . .	13.4%	7.4%	7.4%	7.4%	7.4%	(4.7)%	(19.9)%	(46.7)%	(80.6)%

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	200%	250%	291%	500%	700%	1000%	1300%
Pre-Tax Yields to Maturity . . .	13.5%	7.4%	7.4%	7.4%	7.4%	(5.2)%	(20.7)%	(48.3)%	(83.3)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption											
	50%	100%	120%	295%	300%	350%	500%	700%	1000%	1300%	1700%	2100%
Pre-Tax Yields to Maturity . . .	17.8%	11.9%	10.0%	10.0%	10.0%	10.0%	2.7%	(9.8)%	(31.5)%	(56.9)%	*	*

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	200%	250%	300%	500%	700%	1100%
Pre-Tax Yields to Maturity . . .	16.1%	12.1%	3.3%	(1.3)%	(6.0)%	(24.7)%	(41.7)%	(69.1)%

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	200%	250%	300%	500%	700%	900%	1200%
Pre-Tax Yields to Maturity . . .	18.7%	15.7%	9.7%	6.6%	3.5%	(9.6)%	(23.7)%	(39.1)%	(65.6)%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SB and LS Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
SB	110.00%
LS	110.00%
MS	100.25%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	200%	250%	294%	500%	700%	1000%	1300%
0.10535%	14.5%	14.4%	13.2%	12.1%	10.2%	3.9%	(1.5)%	(9.6)%	(18.6)%
0.21070%	14.1%	14.0%	12.8%	11.7%	9.8%	3.6%	(1.9)%	(9.9)%	(18.9)%
2.21070%	6.4%	6.3%	5.4%	4.4%	2.5%	(3.3)%	(8.3)%	(15.8)%	(24.0)%
4.00000%	(0.4)%	(0.5)%	(1.1)%	(1.9)%	(3.9)%	(9.4)%	(14.0)%	(20.9)%	(28.5)%

Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	200%	250%	291%	500%	700%	1000%	1300%
0.10535%	14.5%	14.4%	13.2%	12.0%	10.1%	3.2%	(2.9)%	(12.1)%	(22.3)%
0.21070%	14.1%	14.0%	12.8%	11.6%	9.8%	2.9%	(3.3)%	(12.4)%	(22.5)%
2.21070%	6.4%	6.3%	5.4%	4.4%	2.4%	(4.0)%	(9.6)%	(18.1)%	(27.4)%
4.00000%	(0.4)%	(0.5)%	(1.1)%	(2.0)%	(4.0)%	(10.0)%	(15.2)%	(23.0)%	(31.6)%

Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	50%	100%	120%	295%	300%	350%	500%	700%	1000%	1300%	1700%	2100%
0.1016%	9.2%	9.2%	9.2%	9.1%	9.1%	9.1%	9.1%	9.0%	8.9%	8.8%	8.6%	8.4%
0.2032%	9.0%	9.0%	9.0%	8.9%	8.9%	8.9%	8.8%	8.8%	8.7%	8.5%	8.4%	8.2%
2.2032%	4.2%	4.2%	4.2%	4.3%	4.3%	4.3%	4.3%	4.3%	4.3%	4.4%	4.4%	4.5%
4.0000%	0.0%	0.0%	0.0%	0.2%	0.2%	0.2%	0.3%	0.4%	0.5%	0.7%	0.9%	1.1%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes (other than the Group 6 Classes).

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	180 months	5.00%
Group 2 MBS	360 months	6.50%
Group 3 MBS	360 months	6.50%
Group 4 MBS	360 months	6.00%
Group 5 MBS	240 months	5.50%
Group 6 MBS	180 months	5.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	CE and CI† Classes								CY Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
Date	**0%**	**100%**	**200%**	**250%**	**300%**	**500%**	**700%**	**1000%**	**0%**	**100%**	**200%**	**250%**	**300%**	**500%**	**700%**	**1000%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	95	92	90	89	88	84	80	74	100	100	100	100	100	100	100	100
April 2015	90	83	77	74	71	60	50	36	100	100	100	100	100	100	100	100
April 2016	85	72	63	58	54	38	26	12	100	100	100	100	100	100	100	100
April 2017	80	62	51	45	40	24	13	3	100	100	100	100	100	100	100	100
April 2018	74	54	40	35	30	14	5	0	100	100	100	100	100	100	100	68
April 2019	68	45	32	26	21	8	1	0	100	100	100	100	100	100	100	25
April 2020	61	38	24	19	15	4	0	0	100	100	100	100	100	100	77	9
April 2021	55	31	18	14	10	1	0	0	100	100	100	100	100	100	39	3
April 2022	48	24	13	9	6	0	0	0	100	100	100	100	100	87	20	1
April 2023	40	19	9	6	3	0	0	0	100	100	100	100	100	51	10	*
April 2024	32	13	5	3	1	0	0	0	100	100	100	100	100	28	4	*
April 2025	24	8	2	1	0	0	0	0	100	100	100	100	84	15	2	*
April 2026	16	4	*	0	0	0	0	0	100	100	100	67	44	7	1	*
April 2027	7	0	0	0	0	0	0	0	100	86	36	23	14	2	*	*
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.3	6.0	4.8	4.3	3.9	2.9	2.3	1.8	14.9	14.3	13.8	13.4	13.0	10.4	8.1	5.6

	BA and IO† Classes									FB, BF and SB Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
Date	**0%**	**100%**	**200%**	**250%**	**294%**	**500%**	**700%**	**1000%**	**1300%**	**0%**	**100%**	**200%**	**250%**	**294%**	**500%**	**700%**	**1000%**	**1300%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	98	90	90	90	90	90	90	71	48	100	100	85	77	71	39	9	0	0
April 2015	97	79	79	79	79	75	54	28	10	100	100	70	56	44	0	0	0	0
April 2016	95	69	69	69	69	51	30	11	2	100	100	59	41	26	0	0	0	0
April 2017	93	59	59	59	59	35	17	4	*	100	100	51	30	13	0	0	0	0
April 2018	90	50	50	50	50	24	10	2	*	100	100	45	23	5	0	0	0	0
April 2019	88	42	42	42	42	16	6	1	*	100	100	41	18	1	0	0	0	0
April 2020	86	34	34	34	34	11	3	*	*	100	100	39	16	*	0	0	0	0
April 2021	83	27	27	27	27	8	2	*	*	100	99	37	15	*	0	0	0	0
April 2022	80	21	21	21	21	5	1	*	*	100	96	34	14	*	0	0	0	0
April 2023	77	17	17	17	17	3	1	*	*	100	92	32	13	*	0	0	0	0
April 2024	74	14	14	14	14	2	*	*	*	100	87	29	11	*	0	0	0	0
April 2025	71	11	11	11	11	2	*	*	*	100	81	26	10	*	0	0	0	0
April 2026	67	8	8	8	8	1	*	*	0	100	76	23	8	*	0	0	0	0
April 2027	63	7	7	7	7	1	*	*	0	100	69	20	7	*	0	0	0	0
April 2028	59	5	5	5	5	*	*	*	0	100	63	17	6	*	0	0	0	0
April 2029	55	4	4	4	4	*	*	*	0	100	57	15	5	*	0	0	0	0
April 2030	50	3	3	3	3	*	*	*	0	100	51	13	4	*	0	0	0	0
April 2031	45	2	2	2	2	*	*	*	0	100	45	11	4	*	0	0	0	0
April 2032	39	2	2	2	2	*	*	*	0	100	39	9	3	*	0	0	0	0
April 2033	34	1	1	1	1	*	*	0	0	100	34	7	2	*	0	0	0	0
April 2034	28	1	1	1	1	*	*	0	0	100	28	6	2	*	0	0	0	0
April 2035	21	1	1	1	1	*	*	0	0	100	23	4	1	*	0	0	0	0
April 2036	14	*	*	*	*	*	*	0	0	100	19	3	1	*	0	0	0	0
April 2037	7	*	*	*	*	*	*	0	0	100	14	2	1	*	0	0	0	0
April 2038	*	*	*	*	*	*	*	0	0	97	10	2	*	*	0	0	0	0
April 2039	*	*	*	*	*	*	*	0	0	80	6	1	*	*	0	0	0	0
April 2040	*	*	*	*	*	*	*	0	0	62	2	*	*	*	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	22	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.7	6.0	6.0	6.0	6.0	3.8	2.6	1.7	1.2	27.6	17.4	7.3	4.2	2.1	0.9	0.6	0.4	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LM and LI† Classes PSA Prepayment Assumption									LF and LS Classes PSA Prepayment Assumption								
	0%	100%	200%	250%	291%	500%	700%	1000%	1300%	0%	100%	200%	250%	291%	500%	700%	1000%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	98	89	89	89	89	89	89	67	42	100	100	84	76	69	35	3	0	0
April 2015	97	79	79	79	79	73	52	26	9	100	100	70	55	43	0	0	0	0
April 2016	95	68	68	68	68	50	29	10	2	100	100	58	40	25	0	0	0	0
April 2017	93	59	59	59	59	34	17	4	*	100	100	50	29	13	0	0	0	0
April 2018	90	50	50	50	50	23	9	2	*	100	100	44	22	5	0	0	0	0
April 2019	88	42	42	42	42	16	5	1	*	100	100	40	17	1	0	0	0	0
April 2020	86	34	34	34	34	11	3	*	*	100	100	38	15	*	0	0	0	0
April 2021	83	27	27	27	27	7	2	*	*	100	99	36	14	*	0	0	0	0
April 2022	80	22	22	22	22	5	1	*	*	100	96	34	13	*	0	0	0	0
April 2023	77	17	17	17	17	3	1	*	*	100	92	31	12	*	0	0	0	0
April 2024	74	14	14	14	14	2	*	*	*	100	87	28	11	*	0	0	0	0
April 2025	71	11	11	11	11	2	*	*	*	100	82	25	9	*	0	0	0	0
April 2026	67	9	9	9	9	1	*	*	0	100	76	22	8	*	0	0	0	0
April 2027	63	7	7	7	7	1	*	*	0	100	70	20	7	*	0	0	0	0
April 2028	59	5	5	5	5	*	*	*	0	100	64	17	6	*	0	0	0	0
April 2029	55	4	4	4	4	*	*	*	0	100	58	15	5	*	0	0	0	0
April 2030	50	3	3	3	3	*	*	*	0	100	52	13	4	*	0	0	0	0
April 2031	45	2	2	2	2	*	*	*	0	100	46	11	3	*	0	0	0	0
April 2032	40	2	2	2	2	*	*	*	0	100	40	9	3	*	0	0	0	0
April 2033	34	1	1	1	1	*	*	0	0	100	34	7	2	*	0	0	0	0
April 2034	28	1	1	1	1	*	*	0	0	100	29	6	2	*	0	0	0	0
April 2035	21	1	1	1	1	*	*	0	0	100	24	5	1	*	0	0	0	0
April 2036	14	1	1	1	1	*	*	0	0	100	19	3	1	*	0	0	0	0
April 2037	7	*	*	*	*	*	*	0	0	100	15	3	1	*	0	0	0	0
April 2038	*	*	*	*	*	*	*	0	0	98	11	2	*	*	0	0	0	0
April 2039	*	*	*	*	*	*	*	0	0	81	7	1	*	*	0	0	0	0
April 2040	*	*	*	*	*	*	*	0	0	63	3	*	*	*	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	22	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.7	6.0	6.0	6.0	6.0	3.7	2.6	1.6	1.1	27.6	17.6	7.2	4.1	2.1	0.8	0.5	0.3	0.2

Date	MB and MI† Classes PSA Prepayment Assumption											
	0%	100%	120%	295%	300%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	98	92	91	91	91	91	91	91	91	82	62	39
April 2015	96	81	79	79	79	79	79	67	42	22	0	0
April 2016	93	71	67	67	67	67	59	38	17	5	0	0
April 2017	91	61	56	56	56	56	41	22	6	1	0	0
April 2018	88	51	46	46	46	46	28	12	3	*	0	0
April 2019	85	42	36	36	36	36	19	7	1	*	0	0
April 2020	82	34	28	28	28	28	13	4	*	*	0	0
April 2021	79	26	21	21	21	21	9	2	*	*	0	0
April 2022	76	19	16	16	16	16	6	1	*	*	0	0
April 2023	72	13	13	13	13	13	4	1	*	*	0	0
April 2024	69	10	10	10	10	10	3	*	*	*	0	0
April 2025	65	7	7	7	7	7	2	*	*	*	0	0
April 2026	61	5	5	5	5	5	1	*	*	0	0	0
April 2027	56	4	4	4	4	4	1	*	*	0	0	0
April 2028	51	3	3	3	3	3	1	*	*	0	0	0
April 2029	46	2	2	2	2	2	*	*	*	0	0	0
April 2030	41	2	2	2	2	2	*	*	*	0	0	0
April 2031	36	1	1	1	1	1	*	*	*	0	0	0
April 2032	30	1	1	1	1	1	*	*	*	0	0	0
April 2033	23	1	1	1	1	1	*	*	*	0	0	0
April 2034	17	*	*	*	*	*	*	*	0	0	0	0
April 2035	10	*	*	*	*	*	*	*	0	0	0	0
April 2036	2	*	*	*	*	*	*	*	0	0	0	0
April 2037	*	*	*	*	*	*	*	*	0	0	0	0
April 2038	*	*	*	*	*	*	*	*	0	0	0	0
April 2039	*	*	*	*	*	*	*	*	0	0	0	0
April 2040	*	*	*	*	*	*	*	*	0	0	0	0
April 2041	*	*	*	*	*	*	*	*	0	0	0	0
April 2042	*	*	*	*	*	*	*	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.2	5.8	5.4	5.4	5.4	5.4	4.1	3.0	2.1	1.6	1.2	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MF and MS Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	295%	300%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	79	79	79	75	51	15	0	0	0
April 2015	100	100	100	50	50	50	18	0	0	0	0	0
April 2016	100	100	100	28	28	28	0	0	0	0	0	0
April 2017	100	100	100	12	12	12	0	0	0	0	0	0
April 2018	100	100	100	3	3	3	0	0	0	0	0	0
April 2019	100	100	100	*	*	*	0	0	0	0	0	0
April 2020	100	100	99	0	0	0	0	0	0	0	0	0
April 2021	100	100	95	0	0	0	0	0	0	0	0	0
April 2022	100	100	89	0	0	0	0	0	0	0	0	0
April 2023	100	99	81	0	0	0	0	0	0	0	0	0
April 2024	100	91	73	0	0	0	0	0	0	0	0	0
April 2025	100	82	64	0	0	0	0	0	0	0	0	0
April 2026	100	72	55	0	0	0	0	0	0	0	0	0
April 2027	100	63	46	0	0	0	0	0	0	0	0	0
April 2028	100	53	37	0	0	0	0	0	0	0	0	0
April 2029	100	43	28	0	0	0	0	0	0	0	0	0
April 2030	100	34	20	0	0	0	0	0	0	0	0	0
April 2031	100	25	12	0	0	0	0	0	0	0	0	0
April 2032	100	16	4	0	0	0	0	0	0	0	0	0
April 2033	100	8	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0	0
April 2037	86	0	0	0	0	0	0	0	0	0	0	0
April 2038	66	0	0	0	0	0	0	0	0	0	0	0
April 2039	44	0	0	0	0	0	0	0	0	0	0	0
April 2040	22	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.7	15.4	13.6	2.2	2.2	2.2	1.4	1.0	0.7	0.6	0.4	0.3

MZ Class

Date	PSA Prepayment Assumption											
	0%	100%	120%	295%	300%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	104	104	104	104	104	104	104	104	104	0	0	0
April 2015	107	107	107	107	107	107	107	0	0	0	0	0
April 2016	111	111	111	111	111	111	0	0	0	0	0	0
April 2017	115	115	115	115	115	115	0	0	0	0	0	0
April 2018	119	119	119	119	119	119	0	0	0	0	0	0
April 2019	123	123	123	123	123	123	0	0	0	0	0	0
April 2020	128	128	128	32	32	32	0	0	0	0	0	0
April 2021	132	132	132	32	32	32	0	0	0	0	0	0
April 2022	137	137	137	32	32	32	0	0	0	0	0	0
April 2023	142	142	142	32	32	32	0	0	0	0	0	0
April 2024	147	147	147	32	32	32	0	0	0	0	0	0
April 2025	152	152	152	32	32	32	0	0	0	0	0	0
April 2026	158	158	158	32	32	32	0	0	0	0	0	0
April 2027	163	163	163	32	32	32	0	0	0	0	0	0
April 2028	169	169	169	32	32	32	0	0	0	0	0	0
April 2029	175	175	175	32	32	32	0	0	0	0	0	0
April 2030	181	181	181	32	32	32	0	0	0	0	0	0
April 2031	188	188	188	32	32	32	0	0	0	0	0	0
April 2032	194	194	194	32	32	32	0	0	0	0	0	0
April 2033	201	201	32	32	32	32	0	0	0	0	0	0
April 2034	208	32	32	32	32	32	0	0	0	0	0	0
April 2035	216	32	32	32	32	32	0	0	0	0	0	0
April 2036	223	32	32	32	32	32	0	0	0	0	0	0
April 2037	231	32	32	32	32	32	0	0	0	0	0	0
April 2038	240	32	32	32	32	32	0	0	0	0	0	0
April 2039	248	32	32	32	32	32	0	0	0	0	0	0
April 2040	257	32	32	32	32	32	0	0	0	0	0	0
April 2041	32	32	32	32	32	32	0	0	0	0	0	0
April 2042	32	32	32	32	32	32	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	22.2	21.1	12.0	12.0	12.0	2.4	1.7	1.2	0.9	0.7	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	ZM Class											
	PSA Prepayment Assumption											
	0%	100%	120%	295%	300%	350%	500%	700%	1000%	1300%	1700%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	104	104	104	104	101	70	0	0	0	0	0	0
April 2015	107	107	107	107	100	31	0	0	0	0	0	0
April 2016	111	111	111	111	101	8	0	0	0	0	0	0
April 2017	115	115	115	115	104	*	0	0	0	0	0	0
April 2018	119	119	119	117	106	*	0	0	0	0	0	0
April 2019	123	123	123	113	102	*	0	0	0	0	0	0
April 2020	128	128	128	105	94	*	0	0	0	0	0	0
April 2021	132	132	132	95	85	*	0	0	0	0	0	0
April 2022	137	137	137	85	76	*	0	0	0	0	0	0
April 2023	142	142	142	74	66	*	0	0	0	0	0	0
April 2024	147	147	147	64	57	*	0	0	0	0	0	0
April 2025	152	152	152	54	48	*	0	0	0	0	0	0
April 2026	158	158	158	46	41	*	0	0	0	0	0	0
April 2027	163	163	163	38	34	*	0	0	0	0	0	0
April 2028	169	169	169	31	28	*	0	0	0	0	0	0
April 2029	175	175	175	26	23	*	0	0	0	0	0	0
April 2030	181	181	181	21	18	*	0	0	0	0	0	0
April 2031	188	188	188	17	15	*	0	0	0	0	0	0
April 2032	194	194	194	13	12	*	0	0	0	0	0	0
April 2033	201	201	186	10	9	*	0	0	0	0	0	0
April 2034	208	207	157	8	7	*	0	0	0	0	0	0
April 2035	216	174	131	6	5	*	0	0	0	0	0	0
April 2036	223	144	107	4	4	*	0	0	0	0	0	0
April 2037	231	116	85	3	3	*	0	0	0	0	0	0
April 2038	240	89	65	2	2	*	0	0	0	0	0	0
April 2039	248	65	47	1	1	*	0	0	0	0	0	0
April 2040	257	42	30	1	1	*	0	0	0	0	0	0
April 2041	253	21	15	*	*	*	0	0	0	0	0	0
April 2042	130	2	1	*	*	*	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	24.7	23.7	12.5	12.4	1.6	0.5	0.3	0.2	0.1	0.1	0.1

Date	ND and NI† Classes								NY Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	250%	300%	500%	700%	1100%	0%	100%	200%	250%	300%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	96	94	92	90	89	85	81	73	100	100	100	100	100	100	100	100
April 2015	93	84	78	75	72	60	48	27	100	100	100	100	100	100	100	100
April 2016	89	74	62	57	52	32	17	0	100	100	100	100	100	100	100	71
April 2017	85	64	49	42	35	14	0	0	100	100	100	100	100	100	94	23
April 2018	80	55	37	29	22	1	0	0	100	100	100	100	100	100	52	7
April 2019	76	46	27	19	12	0	0	0	100	100	100	100	100	70	28	2
April 2020	71	38	18	10	4	0	0	0	100	100	100	100	100	46	16	1
April 2021	66	31	11	3	0	0	0	0	100	100	100	100	89	30	8	*
April 2022	60	24	4	0	0	0	0	0	100	100	100	90	68	20	5	*
April 2023	55	17	0	0	0	0	0	0	100	100	96	70	51	13	2	*
April 2024	49	11	0	0	0	0	0	0	100	100	77	55	38	8	1	*
April 2025	42	6	0	0	0	0	0	0	100	100	61	42	28	5	1	*
April 2026	35	1	0	0	0	0	0	0	100	100	47	31	20	3	*	*
April 2027	28	0	0	0	0	0	0	0	100	84	36	23	15	2	*	*
April 2028	21	0	0	0	0	0	0	0	100	67	27	16	10	1	*	*
April 2029	13	0	0	0	0	0	0	0	100	50	19	11	7	1	*	*
April 2030	4	0	0	0	0	0	0	0	100	35	12	7	4	*	*	*
April 2031	0	0	0	0	0	0	0	0	81	21	7	4	2	*	*	0
April 2032	0	0	0	0	0	0	0	0	41	8	2	1	1	*	*	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.1	6.0	4.3	3.8	3.4	2.4	2.0	1.5	18.8	16.2	13.4	12.0	10.9	7.5	5.6	3.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

TC and TI† Classes

Date	PSA Prepayment Assumption 0%	100%	200%	250%	300%	500%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2014	96	91	87	85	83	76	68	61	50
April 2015	91	80	72	68	64	50	38	27	14
April 2016	86	70	59	54	49	33	20	12	4
April 2017	81	61	48	42	37	21	11	5	1
April 2018	75	52	38	33	28	14	6	2	*
April 2019	69	44	31	25	21	9	3	1	*
April 2020	63	37	24	19	15	5	2	*	*
April 2021	57	30	18	14	11	3	1	*	*
April 2022	50	24	13	10	7	2	*	*	*
April 2023	43	18	10	7	5	1	*	*	*
April 2024	35	13	6	4	3	1	*	*	*
April 2025	27	8	4	2	2	*	*	*	*
April 2026	19	3	1	1	1	*	*	*	0
April 2027	10	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	5.8	4.6	4.2	3.8	2.7	2.0	1.6	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, the SB and LS Classes will be treated as having been issued at a premium, and certain other Classes of Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	250% PSA
2	250% PSA
3	250% PSA
4	300% PSA
5	250% PSA
6	250% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at either of those rates or at any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Principal Balance Schedules

BA Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$155,802,000.00
May 2013	154,657,009.03
June 2013	153,475,724.82
July 2013	152,258,665.01
August 2013	151,006,365.10
September 2013	149,719,378.07
October 2013	148,398,273.94
November 2013	147,043,639.40
December 2013	145,656,077.38
January 2014	144,236,206.52
February 2014	142,784,660.82
March 2014	141,302,089.09
April 2014	139,827,645.17
May 2014	138,361,286.54
June 2014	136,902,970.89
July 2014	135,452,656.15
August 2014	134,010,300.45
September 2014	132,575,862.14
October 2014	131,149,299.79
November 2014	129,730,572.19
December 2014	128,319,638.32
January 2015	126,916,457.40
February 2015	125,520,988.83
March 2015	124,133,192.25
April 2015	122,753,027.49
May 2015	121,380,454.60
June 2015	120,015,433.82
July 2015	118,657,925.61
August 2015	117,307,890.63
September 2015	115,965,289.75
October 2015	114,630,084.01
November 2015	113,302,234.71
December 2015	111,981,703.29
January 2016	110,668,451.42
February 2016	109,362,440.98
March 2016	108,063,634.01
April 2016	106,771,992.78
May 2016	105,487,479.74
June 2016	104,210,057.54
July 2016	102,939,689.01
August 2016	101,676,337.19
September 2016	100,419,965.29
October 2016	99,170,536.74
November 2016	97,928,015.13
December 2016	96,692,364.25
January 2017	95,463,548.08
February 2017	94,241,530.79
March 2017	93,026,276.72
April 2017	91,817,750.41
May 2017	90,615,916.57
June 2017	89,420,740.10
July 2017	88,232,186.08
August 2017	87,050,219.77
September 2017	85,874,806.62
October 2017	84,705,912.24
November 2017	83,543,502.43
December 2017	$ 82,387,543.17
January 2018	81,238,000.59
February 2018	80,094,841.04
March 2018	78,958,031.01
April 2018	77,827,537.16
May 2018	76,703,326.35
June 2018	75,585,365.60
July 2018	74,473,622.08
August 2018	73,368,063.16
September 2018	72,268,656.35
October 2018	71,175,369.37
November 2018	70,088,170.05
December 2018	69,007,026.44
January 2019	67,931,906.72
February 2019	66,862,779.25
March 2019	65,799,612.55
April 2019	64,742,375.30
May 2019	63,691,036.36
June 2019	62,645,564.71
July 2019	61,605,929.54
August 2019	60,572,100.17
September 2019	59,544,046.08
October 2019	58,521,736.92
November 2019	57,505,142.48
December 2019	56,494,232.73
January 2020	55,488,977.77
February 2020	54,489,347.86
March 2020	53,495,313.44
April 2020	52,508,587.26
May 2020	51,539,280.20
June 2020	50,587,093.16
July 2020	49,651,732.06
August 2020	48,732,907.80
September 2020	47,830,336.15
October 2020	46,943,737.66
November 2020	46,072,837.62
December 2020	45,217,365.93
January 2021	44,377,057.06
February 2021	43,551,649.98
March 2021	42,740,888.03
April 2021	41,944,518.91
May 2021	41,162,294.58
June 2021	40,393,971.19
July 2021	39,639,309.01
August 2021	38,898,072.37
September 2021	38,170,029.56
October 2021	37,454,952.82
November 2021	36,752,618.23
December 2021	36,062,805.65
January 2022	35,385,298.68
February 2022	34,719,884.58
March 2022	34,066,354.22
April 2022	33,424,501.99
May 2022	32,794,125.77
June 2022	32,175,026.90
July 2022	31,567,010.03
August 2022	$ 30,969,883.16
September 2022	30,383,457.55
October 2022	29,807,547.64
November 2022	29,241,971.02
December 2022	28,686,548.40
January 2023	28,141,103.50
February 2023	27,605,463.06
March 2023	27,079,456.75
April 2023	26,562,917.14
May 2023	26,055,679.65
June 2023	25,557,582.47
July 2023	25,068,466.57
August 2023	24,588,175.62
September 2023	24,116,555.95
October 2023	23,653,456.48
November 2023	23,198,728.74
December 2023	22,752,226.77
January 2024	22,313,807.08
February 2024	21,883,328.66
March 2024	21,460,652.86
April 2024	21,045,643.43
May 2024	20,638,166.42
June 2024	20,238,090.18
July 2024	19,845,285.30
August 2024	19,459,624.58
September 2024	19,080,982.97
October 2024	18,709,237.59
November 2024	18,344,267.63
December 2024	17,985,954.37
January 2025	17,634,181.09
February 2025	17,288,833.09
March 2025	16,949,797.61
April 2025	16,616,963.84
May 2025	16,290,222.84
June 2025	15,969,467.57
July 2025	15,654,592.79
August 2025	15,345,495.07
September 2025	15,042,072.76
October 2025	14,744,225.96
November 2025	14,451,856.44
December 2025	14,164,867.71
January 2026	13,883,164.90
February 2026	13,606,654.78
March 2026	13,335,245.71
April 2026	13,068,847.63
May 2026	12,807,372.02
June 2026	12,550,731.90
July 2026	12,298,841.77
August 2026	12,051,617.59
September 2026	11,808,976.79
October 2026	11,570,838.19
November 2026	11,337,122.03
December 2026	11,107,749.92
January 2027	10,882,644.82
February 2027	10,661,730.99
March 2027	10,444,934.04

BA Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
April 2027	$ 10,232,180.83	November 2031	$ 3,068,386.45	June 2036	$ 687,689.37
May 2027	10,023,399.49	December 2031	2,996,645.86	July 2036	665,294.58
June 2027	9,818,519.38	January 2032	2,926,334.49	August 2036	643,399.42
July 2027	9,617,471.11	February 2032	2,857,425.97	September 2036	621,994.14
August 2027	9,420,186.46	March 2032	2,789,894.39	October 2036	601,069.16
September 2027	9,226,598.38	April 2032	2,723,714.31	November 2036	580,615.10
October 2027	9,036,641.00	May 2032	2,658,860.72	December 2036	560,622.71
November 2027	8,850,249.59	June 2032	2,595,309.08	January 2037	541,082.95
December 2027	8,667,360.51	July 2032	2,533,035.26	February 2037	521,986.92
January 2028	8,487,911.26	August 2032	2,472,015.56	March 2037	503,325.89
February 2028	8,311,840.38	September 2032	2,412,226.72	April 2037	485,091.30
March 2028	8,139,087.51	October 2032	2,353,645.86	May 2037	467,274.72
April 2028	7,969,593.31	November 2032	2,296,250.54	June 2037	449,867.90
May 2028	7,803,299.47	December 2032	2,240,018.69	July 2037	432,862.73
June 2028	7,640,148.71	January 2033	2,184,928.65	August 2037	416,251.26
July 2028	7,480,084.71	February 2033	2,130,959.14	September 2037	400,025.68
August 2028	7,323,052.17	March 2033	2,078,089.24	October 2037	384,178.31
September 2028	7,168,996.69	April 2033	2,026,298.44	November 2037	368,701.64
October 2028	7,017,864.88	May 2033	1,975,566.55	December 2037	353,588.27
November 2028	6,869,604.22	June 2033	1,925,873.77	January 2038	338,830.95
December 2028	6,724,163.14	July 2033	1,877,200.65	February 2038	324,422.57
January 2029	6,581,490.94	August 2033	1,829,528.08	March 2038	310,356.13
February 2029	6,441,537.82	September 2033	1,782,837.29	April 2038	296,624.80
March 2029	6,304,254.83	October 2033	1,737,109.83	May 2038	283,221.83
April 2029	6,169,593.88	November 2033	1,692,327.62	June 2038	270,140.61
May 2029	6,037,507.73	December 2033	1,648,472.86	July 2038	257,374.68
June 2029	5,907,949.92	January 2034	1,605,528.10	August 2038	244,917.67
July 2029	5,780,874.85	February 2034	1,563,476.17	September 2038	232,763.32
August 2029	5,656,237.67	March 2034	1,522,300.24	October 2038	220,905.52
September 2029	5,533,994.35	April 2034	1,481,983.76	November 2038	209,338.26
October 2029	5,414,101.60	May 2034	1,442,510.48	December 2038	198,055.62
November 2029	5,296,516.89	June 2034	1,403,864.44	January 2039	187,051.82
December 2029	5,181,198.44	July 2034	1,366,029.99	February 2039	176,321.18
January 2030	5,068,105.19	August 2034	1,328,991.72	March 2039	165,858.12
February 2030	4,957,196.81	September 2034	1,292,734.52	April 2039	155,657.16
March 2030	4,848,433.66	October 2034	1,257,243.55	May 2039	145,712.93
April 2030	4,741,776.79	November 2034	1,222,504.24	June 2039	136,020.17
May 2030	4,637,187.96	December 2034	1,188,502.27	July 2039	126,573.71
June 2030	4,534,629.56	January 2035	1,155,223.58	August 2039	117,368.46
July 2030	4,434,064.66	February 2035	1,122,654.38	September 2039	108,399.45
August 2030	4,335,456.98	March 2035	1,090,781.11	October 2039	99,661.80
September 2030	4,238,770.85	April 2035	1,059,590.46	November 2039	91,150.71
October 2030	4,143,971.27	May 2035	1,029,069.36	December 2039	82,861.47
November 2030	4,051,023.80	June 2035	999,204.98	January 2040	74,789.48
December 2030	3,959,894.64	July 2035	969,984.71	February 2040	66,930.21
January 2031	3,870,550.58	August 2035	941,396.18	March 2040	59,279.21
February 2031	3,782,958.97	September 2035	913,427.25	April 2040	51,832.13
March 2031	3,697,087.76	October 2035	886,065.97	May 2040	44,584.69
April 2031	3,612,905.45	November 2035	859,300.64	June 2040	37,532.69
May 2031	3,530,381.09	December 2035	833,119.74	July 2040	30,672.03
June 2031	3,449,484.28	January 2036	807,512.00	August 2040	23,998.66
July 2031	3,370,185.16	February 2036	782,466.32	September 2040	17,508.63
August 2031	3,292,454.39	March 2036	757,971.81	October 2040	11,198.05
September 2031	3,216,263.14	April 2036	734,017.78	November 2040	5,063.11
October 2031	3,141,583.10	May 2036	710,593.74	December 2040 and thereafter	0.00

LM Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$77,800,000.00
May 2013	77,193,344.18
June 2013	76,568,926.01
July 2013	75,927,020.83
August 2013	75,267,912.63
September 2013	74,591,893.78
October 2013	73,899,264.85
November 2013	73,190,334.37
December 2013	72,465,418.62
January 2014	71,724,841.36
February 2014	70,988,312.16
March 2014	70,255,809.87
April 2014	69,527,313.43
May 2014	68,802,801.92
June 2014	68,082,254.51
July 2014	67,365,650.48
August 2014	66,652,969.21
September 2014	65,944,190.20
October 2014	65,239,293.06
November 2014	64,538,257.47
December 2014	63,841,063.27
January 2015	63,147,690.35
February 2015	62,458,118.74
March 2015	61,772,328.57
April 2015	61,090,300.04
May 2015	60,412,013.50
June 2015	59,737,449.36
July 2015	59,066,588.16
August 2015	58,399,410.53
September 2015	57,735,897.19
October 2015	57,076,028.98
November 2015	56,419,786.82
December 2015	55,767,151.75
January 2016	55,118,104.88
February 2016	54,472,627.44
March 2016	53,830,700.74
April 2016	53,192,306.21
May 2016	52,557,425.36
June 2016	51,926,039.79
July 2016	51,298,131.20
August 2016	50,673,681.40
September 2016	50,052,672.27
October 2016	49,435,085.80
November 2016	48,820,904.07
December 2016	48,210,109.24
January 2017	47,602,683.58
February 2017	46,998,609.45
March 2017	46,397,869.29
April 2017	45,800,445.63
May 2017	45,206,321.11
June 2017	44,615,478.44
July 2017	44,027,900.42
August 2017	43,443,569.94
September 2017	42,862,470.00
October 2017	42,284,583.67
November 2017	41,709,894.09
December 2017	41,138,384.52
January 2018	40,570,038.29
February 2018	$40,004,838.81
March 2018	39,442,769.60
April 2018	38,883,814.24
May 2018	38,327,956.39
June 2018	37,775,179.84
July 2018	37,225,468.40
August 2018	36,678,806.02
September 2018	36,135,176.69
October 2018	35,594,564.52
November 2018	35,056,953.67
December 2018	34,522,328.40
January 2019	33,990,673.06
February 2019	33,461,972.04
March 2019	32,936,209.86
April 2019	32,413,371.10
May 2019	31,893,440.41
June 2019	31,376,402.53
July 2019	30,862,242.27
August 2019	30,350,944.54
September 2019	29,842,494.30
October 2019	29,336,876.61
November 2019	28,834,076.60
December 2019	28,334,079.47
January 2020	27,836,870.50
February 2020	27,342,435.05
March 2020	26,850,758.56
April 2020	26,361,826.53
May 2020	25,881,358.97
June 2020	25,409,270.25
July 2020	24,945,418.26
August 2020	24,489,663.23
September 2020	24,041,867.75
October 2020	23,601,896.67
November 2020	23,169,617.11
December 2020	22,744,898.41
January 2021	22,327,612.06
February 2021	21,917,631.73
March 2021	21,514,833.16
April 2021	21,119,094.18
May 2021	20,730,294.67
June 2021	20,348,316.50
July 2021	19,973,043.51
August 2021	19,604,361.48
September 2021	19,242,158.11
October 2021	18,886,322.96
November 2021	18,536,747.44
December 2021	18,193,324.78
January 2022	17,855,949.99
February 2022	17,524,519.84
March 2022	17,198,932.81
April 2022	16,879,089.10
May 2022	16,564,890.57
June 2022	16,256,240.73
July 2022	15,953,044.68
August 2022	15,655,209.13
September 2022	15,362,642.36
October 2022	15,075,254.17
November 2022	14,792,955.87
December 2022	$14,515,660.27
January 2023	14,243,281.63
February 2023	13,975,735.65
March 2023	13,712,939.46
April 2023	13,454,811.54
May 2023	13,201,271.79
June 2023	12,952,241.41
July 2023	12,707,642.95
August 2023	12,467,400.25
September 2023	12,231,438.43
October 2023	11,999,683.87
November 2023	11,772,064.19
December 2023	11,548,508.22
January 2024	11,328,946.00
February 2024	11,113,308.71
March 2024	10,901,528.75
April 2024	10,693,539.59
May 2024	10,489,275.87
June 2024	10,288,673.32
July 2024	10,091,668.73
August 2024	9,898,199.97
September 2024	9,708,205.97
October 2024	9,521,626.66
November 2024	9,338,403.02
December 2024	9,158,476.99
January 2025	8,981,791.51
February 2025	8,808,290.48
March 2025	8,637,918.74
April 2025	8,470,622.07
May 2025	8,306,347.15
June 2025	8,145,041.59
July 2025	7,986,653.86
August 2025	7,831,133.31
September 2025	7,678,430.15
October 2025	7,528,495.42
November 2025	7,381,281.00
December 2025	7,236,739.58
January 2026	7,094,824.66
February 2026	6,955,490.51
March 2026	6,818,692.19
April 2026	6,684,385.51
May 2026	6,552,527.04
June 2026	6,423,074.08
July 2026	6,295,984.66
August 2026	6,171,217.51
September 2026	6,048,732.07
October 2026	5,928,488.48
November 2026	5,810,447.53
December 2026	5,694,570.69
January 2027	5,580,820.09
February 2027	5,469,158.50
March 2027	5,359,549.33
April 2027	5,251,956.59
May 2027	5,146,344.92
June 2027	5,042,679.56
July 2027	4,940,926.35
August 2027	4,841,051.69
September 2027	4,743,022.57

LM Class (Continued)

Distribution Date	Planned Balance
October 2027	$ 4,646,806.55
November 2027	4,552,371.71
December 2027	4,459,686.72
January 2028	4,368,720.74
February 2028	4,279,443.48
March 2028	4,191,825.18
April 2028	4,105,836.56
May 2028	4,021,448.85
June 2028	3,938,633.78
July 2028	3,857,363.56
August 2028	3,777,610.88
September 2028	3,699,348.88
October 2028	3,622,551.17
November 2028	3,547,191.82
December 2028	3,473,245.33
January 2029	3,400,686.66
February 2029	3,329,491.16
March 2029	3,259,634.65
April 2029	3,191,093.32
May 2029	3,123,843.81
June 2029	3,057,863.13
July 2029	2,993,128.70
August 2029	2,929,618.31
September 2029	2,867,310.17
October 2029	2,806,182.82
November 2029	2,746,215.21
December 2029	2,687,386.61
January 2030	2,629,676.69
February 2030	2,573,065.43
March 2030	2,517,533.19
April 2030	2,463,060.64
May 2030	2,409,628.81
June 2030	2,357,219.04
July 2030	2,305,812.99
August 2030	2,255,392.65
September 2030	2,205,940.31
October 2030	2,157,438.57
November 2030	2,109,870.32
December 2030	2,063,218.78
January 2031	2,017,467.42
February 2031	1,972,600.02
March 2031	1,928,600.64
April 2031	1,885,453.60
May 2031	1,843,143.50
June 2031	1,801,655.22
July 2031	1,760,973.88
August 2031	1,721,084.89
September 2031	1,681,973.87
October 2031	1,643,626.73
November 2031	1,606,029.61
December 2031	1,569,168.87
January 2032	1,533,031.15
February 2032	1,497,603.29
March 2032	1,462,872.36

Distribution Date	Planned Balance
April 2032	$ 1,428,825.68
May 2032	1,395,450.77
June 2032	1,362,735.36
July 2032	1,330,667.42
August 2032	1,299,235.12
September 2032	1,268,426.82
October 2032	1,238,231.11
November 2032	1,208,636.76
December 2032	1,179,632.74
January 2033	1,151,208.22
February 2033	1,123,352.56
March 2033	1,096,055.30
April 2033	1,069,306.16
May 2033	1,043,095.05
June 2033	1,017,412.05
July 2033	992,247.42
August 2033	967,591.58
September 2033	943,435.14
October 2033	919,768.86
November 2033	896,583.65
December 2033	873,870.61
January 2034	851,620.98
February 2034	829,826.14
March 2034	808,477.65
April 2034	787,567.21
May 2034	767,086.65
June 2034	747,027.97
July 2034	727,383.29
August 2034	708,144.88
September 2034	689,305.14
October 2034	670,856.62
November 2034	652,791.98
December 2034	635,104.03
January 2035	617,785.70
February 2035	600,830.04
March 2035	584,230.22
April 2035	567,979.55
May 2035	552,071.45
June 2035	536,499.45
July 2035	521,257.20
August 2035	506,338.46
September 2035	491,737.11
October 2035	477,447.13
November 2035	463,462.61
December 2035	449,777.76
January 2036	436,386.86
February 2036	423,284.33
March 2036	410,464.66
April 2036	397,922.46
May 2036	385,652.43
June 2036	373,649.35
July 2036	361,908.11
August 2036	350,423.69
September 2036	339,191.16

Distribution Date	Planned Balance
October 2036	$ 328,205.67
November 2036	317,462.48
December 2036	306,956.90
January 2037	296,684.36
February 2037	286,640.34
March 2037	276,820.43
April 2037	267,220.28
May 2037	257,835.64
June 2037	248,662.31
July 2037	239,696.18
August 2037	230,933.21
September 2037	222,369.44
October 2037	214,000.99
November 2037	205,824.02
December 2037	197,834.79
January 2038	190,029.62
February 2038	182,404.88
March 2038	174,957.02
April 2038	167,682.57
May 2038	160,578.09
June 2038	153,640.24
July 2038	146,865.70
August 2038	140,251.24
September 2038	133,793.69
October 2038	127,489.91
November 2038	121,336.85
December 2038	115,331.51
January 2039	109,470.92
February 2039	103,752.19
March 2039	98,172.48
April 2039	92,728.99
May 2039	87,418.98
June 2039	82,239.76
July 2039	77,188.69
August 2039	72,263.19
September 2039	67,460.69
October 2039	62,778.72
November 2039	58,214.81
December 2039	53,766.56
January 2040	49,431.61
February 2040	45,207.65
March 2040	41,092.39
April 2040	37,083.62
May 2040	33,179.13
June 2040	29,376.79
July 2040	25,674.47
August 2040	22,070.12
September 2040	18,561.69
October 2040	15,147.21
November 2040	11,824.70
December 2040	8,592.26
January 2041	5,448.00
February 2041	2,390.07
March 2041 and thereafter	0.00

MB Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$164,988,000.00
May 2013	164,035,393.34
June 2013	163,034,264.06
July 2013	161,985,076.18
August 2013	160,888,323.38
September 2013	159,744,528.58
October 2013	158,554,243.54
November 2013	157,318,048.45
December 2013	156,036,551.42
January 2014	154,710,388.00
February 2014	153,340,220.65
March 2014	151,926,738.17
April 2014	150,470,655.16
May 2014	148,972,711.33
June 2014	147,433,670.94
July 2014	145,854,322.08
August 2014	144,235,476.01
September 2014	142,577,966.44
October 2014	140,882,648.79
November 2014	139,150,399.43
December 2014	137,382,114.89
January 2015	135,625,434.72
February 2015	133,880,283.10
March 2015	132,146,584.67
April 2015	130,424,264.55
May 2015	128,713,248.33
June 2015	127,013,462.08
July 2015	125,324,832.30
August 2015	123,647,285.98
September 2015	121,980,750.55
October 2015	120,325,153.90
November 2015	118,680,424.36
December 2015	117,046,490.74
January 2016	115,423,282.26
February 2016	113,810,728.61
March 2016	112,208,759.89
April 2016	110,617,306.66
May 2016	109,036,299.92
June 2016	107,465,671.08
July 2016	105,905,352.00
August 2016	104,355,274.94
September 2016	102,815,372.62
October 2016	101,285,578.16
November 2016	99,765,825.09
December 2016	98,256,047.37
January 2017	96,756,179.37
February 2017	95,266,155.87
March 2017	93,785,912.06
April 2017	92,315,383.54
May 2017	90,854,506.29
June 2017	89,403,216.73
July 2017	87,961,451.63
August 2017	86,529,148.20
September 2017	85,106,244.02
October 2017	83,692,677.06
November 2017	82,288,385.69
December 2017	80,893,308.65
January 2018	79,507,385.07
February 2018	$ 78,130,554.47
March 2018	76,762,756.74
April 2018	75,403,932.14
May 2018	74,054,021.32
June 2018	72,712,965.28
July 2018	71,380,705.42
August 2018	70,057,183.46
September 2018	68,742,341.53
October 2018	67,436,122.11
November 2018	66,138,468.02
December 2018	64,849,322.45
January 2019	63,568,628.96
February 2019	62,296,331.44
March 2019	61,032,374.15
April 2019	59,776,701.68
May 2019	58,529,258.98
June 2019	57,289,991.34
July 2019	56,058,844.39
August 2019	54,846,247.40
September 2019	53,659,208.19
October 2019	52,497,197.82
November 2019	51,359,698.16
December 2019	50,246,201.64
January 2020	49,156,211.08
February 2020	48,089,239.46
March 2020	47,044,809.70
April 2020	46,022,454.48
May 2020	45,021,716.04
June 2020	44,042,145.98
July 2020	43,083,305.07
August 2020	42,144,763.06
September 2020	41,226,098.53
October 2020	40,326,898.66
November 2020	39,446,759.09
December 2020	38,585,283.74
January 2021	37,742,084.65
February 2021	36,916,781.81
March 2021	36,109,002.99
April 2021	35,318,383.58
May 2021	34,544,566.46
June 2021	33,787,201.84
July 2021	33,045,947.09
August 2021	32,320,466.60
September 2021	31,610,431.68
October 2021	30,915,520.35
November 2021	30,235,417.27
December 2021	29,569,813.55
January 2022	28,918,406.67
February 2022	28,280,900.31
March 2022	27,657,004.24
April 2022	27,046,434.19
May 2022	26,448,911.75
June 2022	25,864,164.23
July 2022	25,291,924.54
August 2022	24,731,931.10
September 2022	24,183,927.69
October 2022	23,647,663.39
November 2022	23,122,892.44
December 2022	$ 22,609,374.13
January 2023	22,106,872.71
February 2023	21,615,157.31
March 2023	21,134,001.79
April 2023	20,663,184.69
May 2023	20,202,489.12
June 2023	19,751,702.63
July 2023	19,310,617.20
August 2023	18,879,029.08
September 2023	18,456,738.72
October 2023	18,043,550.70
November 2023	17,639,273.64
December 2023	17,243,720.10
January 2024	16,856,706.53
February 2024	16,478,053.16
March 2024	16,107,583.94
April 2024	15,745,126.48
May 2024	15,390,511.92
June 2024	15,043,574.93
July 2024	14,704,153.58
August 2024	14,372,089.31
September 2024	14,047,226.82
October 2024	13,729,414.04
November 2024	13,418,502.07
December 2024	13,114,345.06
January 2025	12,816,800.22
February 2025	12,525,727.70
March 2025	12,240,990.55
April 2025	11,962,454.68
May 2025	11,689,988.76
June 2025	11,423,464.20
July 2025	11,162,755.09
August 2025	10,907,738.12
September 2025	10,658,292.56
October 2025	10,414,300.16
November 2025	10,175,645.17
December 2025	9,942,214.21
January 2026	9,713,896.29
February 2026	9,490,582.70
March 2026	9,272,167.03
April 2026	9,058,545.05
May 2026	8,849,614.73
June 2026	8,645,276.15
July 2026	8,445,431.48
August 2026	8,249,984.92
September 2026	8,058,842.69
October 2026	7,871,912.95
November 2026	7,689,105.78
December 2026	7,510,333.14
January 2027	7,335,508.83
February 2027	7,164,548.45
March 2027	6,997,369.36
April 2027	6,833,890.66
May 2027	6,674,033.13
June 2027	6,517,719.21
July 2027	6,364,872.97
August 2027	6,215,420.07
September 2027	6,069,287.72

MB Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
October 2027	$5,926,404.66	September 2032	$1,349,977.19	August 2037	$227,903.66
November 2027	5,786,701.11	October 2032	1,314,349.58	September 2037	219,868.79
December 2027	5,650,108.79	November 2032	1,279,565.79	October 2037	212,047.97
January 2028	5,516,560.80	December 2032	1,245,606.97	November 2037	204,436.10
February 2028	5,385,991.70	January 2033	1,212,454.68	December 2037	197,028.19
March 2028	5,258,337.37	February 2033	1,180,090.88	January 2038	189,819.39
April 2028	5,133,535.08	March 2033	1,148,497.90	February 2038	182,804.93
May 2028	5,011,523.40	April 2033	1,117,658.48	March 2038	175,980.15
June 2028	4,892,242.17	May 2033	1,087,555.71	April 2038	169,340.51
July 2028	4,775,632.54	June 2033	1,058,173.07	May 2038	162,881.56
August 2028	4,661,636.86	July 2033	1,029,494.36	June 2038	156,598.96
September 2028	4,550,198.71	August 2033	1,001,503.77	July 2038	150,488.45
October 2028	4,441,262.86	September 2033	974,185.80	August 2038	144,545.88
November 2028	4,334,775.22	October 2033	947,525.30	September 2038	138,767.20
December 2028	4,230,682.87	November 2033	921,507.45	October 2038	133,148.44
January 2029	4,128,933.99	December 2033	896,117.75	November 2038	127,685.71
February 2029	4,029,477.85	January 2034	871,342.01	December 2038	122,375.24
March 2029	3,932,264.79	February 2034	847,166.35	January 2039	117,213.32
April 2029	3,837,246.21	March 2034	823,577.18	February 2039	112,196.32
May 2029	3,744,374.51	April 2034	800,561.24	March 2039	107,320.71
June 2029	3,653,603.13	May 2034	778,105.51	April 2039	102,583.04
July 2029	3,564,886.46	June 2034	756,197.29	May 2039	97,979.92
August 2029	3,478,179.88	July 2034	734,824.14	June 2039	93,508.05
September 2029	3,393,439.69	August 2034	713,973.90	July 2039	89,164.21
October 2029	3,310,623.13	September 2034	693,634.66	August 2039	84,945.25
November 2029	3,229,688.35	October 2034	673,794.79	September 2039	80,848.08
December 2029	3,150,594.36	November 2034	654,442.89	October 2039	76,869.69
January 2030	3,073,301.07	December 2034	635,567.84	November 2039	73,007.15
February 2030	2,997,769.21	January 2035	617,158.72	December 2039	69,257.57
March 2030	2,923,960.35	February 2035	599,204.89	January 2040	65,618.16
April 2030	2,851,836.90	March 2035	581,695.92	February 2040	62,086.16
May 2030	2,781,362.03	April 2035	564,621.62	March 2040	58,658.90
June 2030	2,712,499.72	May 2035	547,972.01	April 2040	55,333.76
July 2030	2,645,214.69	June 2035	531,737.34	May 2040	52,108.18
August 2030	2,579,472.44	July 2035	515,908.06	June 2040	48,979.66
September 2030	2,515,239.17	August 2035	500,474.84	July 2040	45,945.75
October 2030	2,452,481.82	September 2035	485,428.57	August 2040	43,004.08
November 2030	2,391,168.02	October 2035	470,760.31	September 2040	40,152.32
December 2030	2,331,266.10	November 2035	456,461.33	October 2040	37,388.18
January 2031	2,272,745.07	December 2035	442,523.09	November 2040	34,709.44
February 2031	2,215,574.57	January 2036	428,937.25	December 2040	32,113.94
March 2031	2,159,724.92	February 2036	415,695.63	January 2041	29,599.55
April 2031	2,105,167.05	March 2036	402,790.26	February 2041	27,164.20
May 2031	2,051,872.52	April 2036	390,213.32	March 2041	24,805.86
June 2031	1,999,813.50	May 2036	377,957.18	April 2041	22,522.56
July 2031	1,948,962.74	June 2036	366,014.36	May 2041	20,312.37
August 2031	1,899,293.59	July 2036	354,377.57	June 2041	18,173.41
September 2031	1,850,779.96	August 2036	343,039.65	July 2041	16,103.83
October 2031	1,803,396.31	September 2036	331,993.63	August 2041	14,101.83
November 2031	1,757,117.65	October 2036	321,232.68	September 2041	12,165.66
December 2031	1,711,919.55	November 2036	310,750.12	October 2041	10,293.61
January 2032	1,667,778.06	December 2036	300,539.42	November 2041	8,484.00
February 2032	1,624,669.77	January 2037	290,594.20	December 2041	6,735.19
March 2032	1,582,571.77	February 2037	280,908.20	January 2042	5,045.60
April 2032	1,541,461.63	March 2037	271,475.34	February 2042	3,413.65
May 2032	1,501,317.41	April 2037	262,289.64	March 2042	1,837.84
June 2032	1,462,117.65	May 2037	253,345.26	April 2042	316.68
July 2032	1,423,841.32	June 2037	244,636.50	May 2042 and thereafter	0.00
August 2032	1,386,467.87	July 2037	236,157.78		

Aggregate Group Scheduled Balances

Distribution Date	Scheduled Balance
Initial Balance	$67,535,000.00
May 2013	66,712,107.64
June 2013	65,820,411.61
July 2013	64,861,496.11
August 2013	63,837,093.84
September 2013	62,749,082.67
October 2013	61,599,481.82
November 2013	60,390,447.61
December 2013	59,124,268.85
January 2014	57,803,361.79
February 2014	56,430,264.64
March 2014	55,007,631.78
April 2014	53,538,227.54
May 2014	52,024,919.71
June 2014	50,470,672.62
July 2014	48,878,540.03
August 2014	47,251,657.62
September 2014	45,593,235.32
October 2014	43,906,549.29
November 2014	42,194,933.83
December 2014	40,461,772.95
January 2015	38,776,672.03
February 2015	37,138,692.14
March 2015	35,546,910.88
April 2015	34,000,422.08
May 2015	32,498,335.54
June 2015	31,039,776.74
July 2015	29,623,886.62
August 2015	28,249,821.28
September 2015	26,916,751.72
October 2015	25,623,863.61
November 2015	24,370,357.05
December 2015	23,155,446.27
January 2016	21,978,359.46
February 2016	20,838,338.47
March 2016	19,734,638.66
April 2016	18,666,528.59
May 2016	17,633,289.81
June 2016	16,634,216.70
July 2016	15,668,616.16
August 2016	14,735,807.49
September 2016	13,835,122.11
October 2016	12,965,903.37
November 2016	12,127,506.40
December 2016	11,319,297.83
January 2017	10,540,655.63
February 2017	9,790,968.93
March 2017	9,069,637.81
April 2017	8,376,073.12
May 2017	7,709,696.32
June 2017	7,069,939.23
July 2017	6,456,243.95
August 2017	5,871,487.65
September 2017	5,319,479.25
October 2017	4,799,413.95
November 2017	4,310,504.19
December 2017	3,851,979.28
January 2018	3,423,085.09

Distribution Date	Scheduled Balance
February 2018	$ 3,023,083.64
March 2018	2,651,252.84
April 2018	2,306,886.16
May 2018	1,989,292.23
June 2018	1,697,794.65
July 2018	1,431,731.57
August 2018	1,190,455.50
September 2018	973,332.89
October 2018	779,743.96
November 2018	609,082.35
December 2018	460,754.88
January 2019	334,181.24
February 2019	228,793.75
March 2019	144,037.10
April 2019	79,368.11
May 2019	34,255.45
June 2019	8,179.38
July 2019	631.60
August 2019	631.60
September 2019	631.60
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Distribution Date	Scheduled Balance
December 2022	$ 631.60
January 2023	631.60
February 2023	631.60
March 2023	631.60
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September 2027	631.60

Aggregate Group (Continued)

Distribution Date	Scheduled Balance
October 2027	$ 631.60
November 2027	631.60
December 2027	631.60
January 2028	631.60
February 2028	631.60
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August 2032	631.60

Distribution Date	Scheduled Balance
September 2032	$ 631.60
October 2032	631.60
November 2032	631.60
December 2032	631.60
January 2033	631.60
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July 2037	631.60

Distribution Date	Scheduled Balance
August 2037	$ 631.60
September 2037	631.60
October 2037	631.60
November 2037	631.60
December 2037	631.60
January 2038	631.60
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September 2041	631.60
October 2041	631.60
November 2041	631.60
December 2041	631.60
January 2042	631.60
February 2042	631.60
March 2042	631.60
April 2042	631.60
May 2042 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$676,247,058

FannieMae®

Guaranteed REMIC
Pass-Through Certificates

Fannie Mae REMIC Trust 2013-46

PROSPECTUS SUPPLEMENT

BofA Merrill Lynch

April 24, 2013