Prospectus Supplement
(To REMIC Prospectus dated August 1, 2012)

$944,190,681

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2013-40

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- an underlying REMIC certificate backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	*Group*	*Original Class Balance*	*Principal Type(1)*	*Interest Rate*	*Interest Type(1)*	*CUSIP Number*	*Final Distribution Date*
LI(2)	1	$23,258,964(3)	NTL	4.00%	FIX/IO	3136ADD55	May 2042
LA(2)	1	62,023,904	PAC	1.50	FIX	3136ADD63	May 2042
LB	1	4,991,866	PAC	3.00	FIX	3136ADD71	May 2043
CD	1	4,593,000	PAC	3.00	FIX	3136ADD89	May 2043
CT	1	4,185,284	TAC	3.00	FIX	3136ADD97	May 2043
CF	1	4,305,000	TAC	(4)	FLT	3136ADE21	May 2043
CS	1	2,870,000	TAC	(4)	INV	3136ADE39	May 2043
CE	1	5,000	TAC	3.00	FIX	3136ADE47	May 2043
CA	1	2,902,920	SUP	3.00	FIX	3136ADE54	May 2043
LF	1	34,350,789	PT	(4)	FLT	3136ADE62	May 2043
LS	1	34,350,789(3)	NTL	(4)	INV/IO	3136ADE70	May 2043
DE(2)	2	99,865,839	SEQ	1.50	FIX	3136ADE88	June 2037
DI(2)	2	57,066,193(3)	NTL	3.50	FIX/IO	3136ADE96	June 2037
IG(2)	2	10,087,857(3)	NTL	3.50	FIX/IO	3136ADF20	July 2039
DY(2)	2	17,653,750	SEQ	1.50	FIX	3136ADF38	July 2039
VA	2	11,448,363	SEQ/AD	3.50	FIX	3136ADF46	May 2026
VB	2	7,101,154	SEQ/AD	3.50	FIX	3136ADF53	March 2032
VZ	2	20,000,000	SEQ	3.50	FIX/Z	3136ADF61	May 2043
VI	3	38,181,865(3)	NTL	5.00	FIX/IO	3136ADF79	January 2026
PV	3	63,636,442	SC/PT	2.00	FIX	3136ADF87	January 2026

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The LP, LC, LD, LE, DC, DG, DH, DJ, DK, DT, DL, DM, DN, DA, ID, MD, ME, MG, KP, KA, KD, KE, KG, HD, HE, KB, MB, IK and IH Classes are the RCR Classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2013.

Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

April 24, 2013

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
YD	4	$ 35,000,000	PAC	1.75%	FIX	3136ADF95	June 2042
YC	4	130,648,792	PAC	1.50	FIX	3136ADG29	June 2042
YI	4	92,156,452(3)	NTL	3.50	FIX/IO	3136ADG37	June 2042
PB	4	12,143,180	PAC	3.50	FIX	3136ADG45	May 2043
NF	4	50,545,619	SUP	(4)	FLT	3136ADG52	May 2043
NS	4	21,662,409	SUP	(4)	INV	3136ADG60	May 2043
IO	5	20,000,000(3)	NTL	4.00	FIX/IO	3136ADG78	May 2033
ND	5	73,704,915	SEQ	1.50	FIX	3136ADG86	July 2032
NI	5	27,639,343(3)	NTL	4.00	FIX/IO	3136ADG94	July 2032
NB	5	6,295,085	SEQ	3.00	FIX	3136ADH28	May 2033
MI(2)	6	99,171,327(3)	NTL	3.50	FIX/IO	3136ADH36	October 2041
MA(2)	6	173,549,823	PAC	1.50	FIX	3136ADH44	October 2041
JI(2)	6	3,787,897(3)	NTL	3.50	FIX/IO	3136ADH51	April 2042
JA(2)	6	6,628,820	PAC	1.50	FIX	3136ADH69	April 2042
HI(2)	6	3,088,086(3)	NTL	3.50	FIX/IO	3136ADH77	September 2042
HA(2)	6	5,404,152	PAC	1.50	FIX	3136ADH85	September 2042
HB(2)	6	10,103,146	PAC	3.50	FIX	3136ADH93	May 2043
UF	6	55,000,000	SUP	(4)	FLT	3136ADJ26	May 2043
US	6	23,571,429	SUP	(4)	INV	3136ADJ34	May 2043
R		0	NPR	0	NPR	3136ADJ42	May 2043
RL		0	NPR	0	NPR	3136ADJ59	May 2043

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional principal balances. These classes are interest only classes. See page S-6 for a description of how their notional principal balances are calculated.
(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - March 1, 2013, for all MBS issued on or after March 1, 2013,
  - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 3 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificate (the "Underlying REMIC Disclosure Document"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Goldman, Sachs & Co.
Global Operations
Mortgage-Backed Securities
30 Hudson Street
36th Floor
Jersey City, New Jersey 07302
(telephone 212-902-3089).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of April 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Class 2011-99-DV REMIC Certificate
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 2, Group 4, Group 5 and Group 6

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$120,227,763	4.00%	4.25% to 6.50%	241 to 360
Group 2 MBS	$156,069,106	3.50%	3.75% to 6.00%	241 to 360
Group 4 MBS	$250,000,000	3.50%	3.75% to 6.00%	241 to 360
Group 5 MBS	$ 80,000,000	4.00%	4.25% to 6.50%	181 to 240
Group 6 MBS	$274,257,370	3.50%	3.75% to 6.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$120,227,763	360	345	13	4.473%
Group 2 MBS	$156,069,106	360	352	2	4.050%
Group 4 MBS	$250,000,000	360	349	10	4.000%
Group 5 MBS	$ 80,000,000	240	226	13	4.630%
Group 6 MBS	$274,257,370	360	358	2	4.000%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Group 3

Exhibit A describes the underlying REMIC certificate in Group 3, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on April 30, 2013

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
CF	1.20300%	5.00000%	1.00%	LIBOR + 100 basis points
CS	5.69550%	6.00000%	0.00%	6.0% − (1.5 × LIBOR)
LF	0.55300%	6.50000%	0.35%	LIBOR + 35 basis points
LS	5.94700%	6.15000%	0.00%	6.15% − LIBOR
NF	1.30270%	5.00000%	1.10%	LIBOR + 110 basis points
NS	8.62703%	9.10000%	0.00%	9.10% − (2.33333 × LIBOR)
UF	1.19930%	5.00000%	1.00%	LIBOR + 100 basis points
US	8.86829%	9.33333%	0.00%	9.33333% − (2.333333 × LIBOR)

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
LI	37.50% of the LA Class
LS	100% of the LF Class
DI	57.1428564276% of the DE Class
IG	57.1428563336% of the DY Class
VI	59.9999996857% of the PV Class
YI	55.6336396344% of the *sum* of the YC and YD Classes
IO	25% of the *sum* of the ND and NB Classes
NI	37.4999998304% of the ND Class
MI	57.1428568959% of the MA Class
JI	57.1428549878% of the JA Class
HI	57.1428412820% of the HA Class
ID	57.1428564276% of the DE Class *plus* 57.1428563336% of the DY Class
IK	57.1428568959% of the MA Class *plus* 57.1428549878% of the JA Class
IH	57.1428568959% of the MA Class *plus* 57.1428549878% of the JA Class *plus* 57.1428412820% of the HA Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption 0%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%
LI, LA, LP, LC, LD and LE	16.4	6.2	5.6	5.6	5.6	5.6	5.6	5.6	3.8	2.4	1.8	1.2
LB	26.4	19.0	19.0	19.0	19.0	19.0	19.0	19.0	13.0	7.9	5.3	3.1
CD	27.2	15.3	11.1	2.9	2.9	2.9	2.9	2.8	1.5	0.9	0.7	0.4
CT, CF and CS	28.6	21.1	18.5	15.2	5.4	2.8	2.5	2.5	1.0	0.6	0.4	0.3
CE	29.6	25.7	24.3	22.3	16.1	10.8	26.9	6.4	1.7	0.9	0.7	0.4
CA	29.8	27.2	26.4	25.2	20.9	17.4	1.5	1.4	0.3	0.2	0.1	0.1
LF and LS	19.6	10.1	9.1	8.1	6.7	6.2	5.7	5.6	3.8	2.3	1.7	1.1

Group 2 Classes	PSA Prepayment Assumption 0%	100%	180%	300%	400%	600%	800%
DE, DI, DC, DG, DH, DJ and DK	14.8	5.8	4.0	2.9	2.4	1.9	1.6
IG, DY and DT	25.1	13.9	9.6	6.5	5.1	3.7	3.0
VA	7.0	7.0	6.8	5.7	4.9	3.8	3.1
VB	16.0	15.3	11.8	8.4	6.8	4.9	3.8
VZ	28.2	21.8	17.7	12.9	10.4	7.2	5.5
DL, DM, DN, DA and ID	16.4	7.0	4.9	3.4	2.8	2.1	1.8

Group 3 Classes	PSA Prepayment Assumption 0%	100%	250%	400%	600%	800%	1000%	1300%
VI and PV	7.0	6.5	4.5	3.2	2.2	1.6	1.2	0.8

Group 4 Classes	PSA Prepayment Assumption 0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
YD, YC and YI	15.2	5.7	5.2	5.2	5.2	4.2	2.6	1.8	1.3	0.9
PB	25.0	17.5	17.5	17.5	17.5	13.7	7.7	5.0	3.0	1.2
NF and NS	27.8	19.3	17.4	8.6	2.3	1.5	0.8	0.6	0.4	0.3

Group 5 Classes	PSA Prepayment Assumption 0%	100%	200%	300%	400%	700%	1100%
IO	12.1	7.6	5.6	4.3	3.5	2.1	1.3
ND and NI	11.5	6.7	4.8	3.6	2.8	1.7	1.1
NB	19.6	17.4	15.5	13.1	10.8	6.4	3.7

Group 6 Classes	PSA Prepayment Assumption 0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
MI, MA, MD, ME and MG	14.7	5.7	5.2	5.2	5.2	4.4	2.9	2.3	1.8	1.4
JI and JA	24.2	12.9	12.9	12.9	12.9	10.0	5.9	4.1	2.9	1.8
HI and HA	24.6	14.5	14.5	14.5	14.5	11.3	6.6	4.5	3.1	1.8
HB	25.2	19.0	19.0	19.0	19.0	15.1	8.7	5.8	3.7	1.8
UF and US	27.8	20.0	18.0	9.2	2.8	1.9	1.2	0.9	0.7	0.6
KP, KA, KD, KE, KG and IK	15.1	6.0	5.5	5.5	5.5	4.6	3.0	2.3	1.8	1.4
HD, HE and IH	15.4	6.3	5.8	5.8	5.8	4.8	3.1	2.4	1.9	1.4
KB	25.0	17.4	17.4	17.4	17.4	13.8	8.0	5.4	3.5	1.8
MB	24.7	16.1	16.1	16.1	16.1	12.6	7.3	5.0	3.3	1.8

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

Payments on the Group 3 Classes will be affected by the payment priority governing the Group 3 Underlying REMIC Certificate. If you invest in a Group 3 Class, the rate at which you receive payments will be affected by the priority sequence governing principal payments on the Group 3 Underlying REMIC Certificate.

In particular, as described in the Underlying REMIC Disclosure Document, the Group 3 Underlying REMIC Certificate may be subsequent in payment priority to certain other classes issued from the underlying REMIC trust. As a result, such other classes may receive principal before principal is paid on the Group 3 Underlying REMIC Certificate, possibly for long periods.

You may obtain additional information about the Group 3 Underlying REMIC Certificate by reviewing its current class factor in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of April 1, 2013 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 4 MBS," "Group 5 MBS" and "Group 6 MBS," and together, the "Trust MBS"), and
- a previously issued REMIC certificate (the "Group 3 Underlying REMIC Certificate") issued from the related Fannie Mae REMIC trust (the "Underlying REMIC Trust") as further described in Exhibit A.

The Group 3 Underlying REMIC Certificate evidences direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Group 3 Underlying REMIC Certificate	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 3 Underlying REMIC Certificate, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 4 MBS and Group 6 MBS; and up to 20 years in the case of the Group 5 MBS.

In addition, the Mortgage Loans backing the Group 2 MBS have been refinanced under Fannie Mae Refi Plus and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see "The Mortgage Loans—High Loan-to-Value Mortgage Loans" in the MBS Prospectus dated March 1, 2013 and on our Web site at www.fanniemae.com. See also "Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*" in the MBS Prospectus dated March 1, 2013.

Furthermore, the pools of mortgage loans backing the Group 4 MBS and Group 6 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated March 1, 2013. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 4 MBS and Group 6 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated March 1, 2013.

For additional information, see "Summary—Group 1, Group 2, Group 4, Group 5 and Group 6—Characteristics of the Trust MBS" in this prospectus supplement and "The Mortgage Loan Pools" and "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus.

The Group 3 Underlying REMIC Certificate

The Group 3 Underlying REMIC Certificate represents beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Loan Pools" and "Yield, Maturity and Prepayment Considerations" in the MBS Prospectus.

Distributions on the Group 3 Underlying REMIC Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 3 Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 3 Underlying REMIC Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 3 Underlying REMIC Certificate.

For further information about the Group 3 Underlying REMIC Certificate, telephone us at 1-800-237-8627. Additional information about the Group 3 Underlying REMIC Certificate is also available at https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see "*—Accrual Class*" below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the "BBA Method." See "Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*" in this prospectus supplement.

Delay Classes and No-Delay Classes. The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes and the NF, NS, UF and US Classes	The CF, CS, LF and LS Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

Accrual Class. The VZ Class is the Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under "*—Distributions of Principal*" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount as follows:

— 71.428571785% as follows:

first, to Aggregate Group I to its Planned Balance; *second*, to CD to its Planned Balance;	**PAC Group and Class**
third, to Aggregate Group II to its Targeted Balance;	**TAC Group**
fourth, to CA until retired;	**Support Class**
fifth, to Aggregate Group II to zero;	**TAC Group**
sixth, to CD until retired; and *seventh*, to Aggregate Group I to zero, and	**PAC Class and Group**
— 28.571428215% to LF until retired.	**Pass-Through Class**

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the LA and LB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to LA and LB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

"Aggregate Group II" consists of the CT, CF, CS and CE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to CT, CF and CS, pro rata, until retired; and

second, to CE until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 2*

The VZ Accrual Amount to VA and VB, in that order, until retired, and thereafter to VZ.	**Accretion Directed Classes and Accrual Class**
The Group 2 Cash Flow Distribution Amount to DE, DY, VA, VB and VZ, in that order, until retired.	**Sequential Pay Classes**

The "VZ Accrual Amount" is any interest then accrued and added to the principal balance of the VZ Class.

The "Group 2 Cash Flow Distribution Amount" is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount to PV until retired.	**Structured Collateral/ Pass-Through Class**

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 Underlying REMIC Certificate.

- *Group 4*

The Group 4 Principal Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance.	**PAC Group**
2. To NF and NS, pro rata, until retired.	**Support Classes**
3. To Aggregate Group III to zero.	**PAC Group**

The "Group 4 Principal Distribution Amount" is the principal then paid on the Group 4 MBS.

"Aggregate Group III" consists of the YD, YC and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to YD and YC, pro rata, until retired; and

second, to PB until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The Group 5 Principal Distribution Amount to ND and NB, in that order, until retired.	**Sequential Pay Classes**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance.	**PAC Group**
2. To UF and US, pro rata, until retired.	**Support Classes**
3. To Aggregate Group IV to zero.	**PAC Group**

The "Group 6 Principal Distribution Amount" is the principal then paid on the Group 6 MBS.

"Aggregate Group IV" consists of the MA, JA, HA and HB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to MA, JA, HA and HB, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 3 Underlying REMIC Certificate, the priority sequence governing principal payments on the Group 3 Underlying REMIC Certificate, and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—

Group 1, Group 2, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;

- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2013; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" or at the applicable "Structuring Speed" specified in the chart below. The "Effective Range" for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Class	Structuring Ranges and Speed	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
CD Class Planned Balances	Between 150% and 249% PSA	Between 150% and 249% PSA
Aggregate Group II Targeted Balances	220% PSA	N/A
Aggregate Group III Planned Balances	Between 120% and 300% PSA	Between 120% and 300% PSA
Aggregate Group IV Planned Balances	Between 120% and 300% PSA	Between 120% and 300% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	LA and LB
Aggregate Group II	CT, CF, CS and CE
Aggregate Group III	YD, YC and PB
Aggregate Group IV	MA, JA, HA and HB

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or the CD Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or the CD Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or the CD Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or the CD Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups and the CD Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the CD Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group and the CD Class will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or the CD Class, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
LI	342%
DI	159%
IG	239%
VI	404%
YI	466%
IO	228%
NI	216%
MI	491%
JI	492%
HI	465%
ID	180%
IK	491%
IH	489%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
LI	17.31250000%
DI	15.00000000%
IG	26.75000000%
VI	15.68359375%
YI	12.69531250%
IO	20.46875000%
NI	17.81250000%
MI	13.00000000%
JI	28.76171875%
HI	34.12500000%
ID	16.76562500%
IK	13.57812500%
IH	14.17578125%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption											
	50%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%
Pre-Tax Yields to Maturity	14.9%	9.0%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	(4.9)%	(29.3)%	(56.2)%	(99.6)%

Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	180%	300%	400%	600%	800%
Pre-Tax Yields to Maturity	14.3%	8.1%	(2.9)%	(19.5)%	(32.3)%	(53.9)%	(71.0)%

Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	180%	300%	400%	600%	800%
Pre-Tax Yields to Maturity	11.6%	9.6%	4.6%	(5.2)%	(14.3)%	(32.2)%	(48.5)%

Sensitivity of the VI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	250%	400%	600%	800%	1000%	1300%
Pre-Tax Yields to Maturity	23.0%	22.4%	14.9%	0.5%	(26.3)%	(59.1)%	(95.2)%	*

Sensitivity of the YI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Pre-Tax Yields to Maturity	19.0%	12.6%	10.3%	10.3%	10.3%	4.7%	(19.3)%	(46.5)%	(83.1)%	*

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	200%	300%	400%	700%	1100%
Pre-Tax Yields to Maturity	10.8%	7.8%	1.7%	(4.5)%	(11.0)%	(32.1)%	(65.3)%

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	200%	300%	400%	700%	1100%
Pre-Tax Yields to Maturity	13.1%	9.5%	1.4%	(7.8)%	(17.9)%	(51.2)%	(96.0)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Pre-Tax Yields to Maturity	18.6%	12.7%	10.4%	10.4%	10.4%	5.6%	(13.7)%	(32.8)%	(55.3)%	(87.7)%

Sensitivity of the JI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Pre-Tax Yields to Maturity	10.0%	7.5%	7.5%	7.5%	7.5%	4.0%	(10.5)%	(28.2)%	(53.8)%	(97.9)%

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Pre-Tax Yields to Maturity	7.6%	5.8%	5.8%	5.8%	5.8%	2.5%	(11.0)%	(28.2)%	(54.4)%	*

Sensitivity of the ID Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	180%	300%	400%	600%	800%
Pre-Tax Yields to Maturity	13.4%	8.7%	0.0%	(13.9)%	(25.2)%	(45.7)%	(62.8)%

Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Pre-Tax Yields to Maturity	17.7%	12.1%	10.0%	10.0%	10.0%	5.4%	(13.3)%	(32.2)%	(55.1)%	(88.6)%

Sensitivity of the IH Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Pre-Tax Yields to Maturity	16.8%	11.4%	9.6%	9.6%	9.6%	5.0%	(13.0)%	(31.7)%	(55.0)%	(89.8)%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive (in varying degrees) to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the LS, NS and US Classes would lose money on their initial investment under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of the Inverse Floating Rate Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
CS	96.91406000%
LS	18.47265625%
NS	101.50000000%
US	103.00000000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the CS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	50%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%
0.100%	6.2%	6.2%	6.2%	6.2%	6.7%	7.2%	7.3%	7.4%	9.2%	11.7%	14.2%	18.4%
0.203%	6.0%	6.0%	6.0%	6.1%	6.5%	7.1%	7.2%	7.2%	9.0%	11.5%	14.1%	18.3%
2.203%	2.9%	2.9%	2.9%	3.0%	3.4%	4.0%	4.1%	4.2%	6.1%	8.7%	11.4%	15.9%
4.000%	0.1%	0.2%	0.2%	0.2%	0.7%	1.3%	1.4%	1.5%	3.5%	6.2%	9.0%	13.7%

Sensitivity of the LS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	50%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%
0.100%	29.5%	26.4%	24.9%	23.3%	20.1%	18.8%	16.9%	16.8%	6.8%	(11.1)%	(31.0)%	(69.0)%
0.203%	28.9%	25.8%	24.2%	22.7%	19.5%	18.2%	16.3%	16.2%	6.2%	(11.7)%	(31.6)%	(69.6)%
2.203%	16.8%	13.7%	12.2%	10.6%	7.5%	6.2%	4.3%	4.3%	(5.7)%	(23.5)%	(43.3)%	(81.9)%
4.203%	4.1%	1.1%	(0.4)%	(2.0)%	(5.1)%	(6.3)%	(8.1)%	(8.2)%	(17.9)%	(35.5)%	(55.5)%	(95.2)%
6.150%	*	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the NS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
0.1000%	8.8%	8.8%	8.8%	8.6%	8.0%	7.4%	6.2%	5.1%	3.7%	0.9%
0.2027%	8.6%	8.6%	8.5%	8.4%	7.7%	7.2%	6.0%	4.9%	3.5%	0.7%
2.2027%	3.9%	3.9%	3.8%	3.7%	3.2%	2.7%	1.8%	0.8%	(0.4)%	(2.7)%
3.9000%	(0.1)%	(0.1)%	(0.1)%	(0.2)%	(0.6)%	(1.0)%	(1.8)%	(2.6)%	(3.6)%	(5.5)%

Sensitivity of the US Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
0.1000%	8.9%	8.9%	8.8%	8.6%	7.8%	7.2%	6.1%	5.2%	4.2%	2.7%
0.1993%	8.7%	8.6%	8.6%	8.4%	7.5%	7.0%	5.9%	5.0%	4.0%	2.5%
2.1993%	4.0%	4.0%	4.0%	3.8%	3.0%	2.5%	1.5%	0.7%	(0.2)%	(1.5)%
4.0000%	(0.1)%	(0.1)%	(0.2)%	(0.3)%	(1.0)%	(1.5)%	(2.4)%	(3.1)%	(3.9)%	(5.1)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Classes (other than the Group 3 Classes), and
- in the case of the Group 3 Classes, the priority sequence affecting principal payments on the Group 3 Underlying REMIC Certificate.

See "—Distributions of Principal" above and "Description of the Certificates—Distributions of Principal" in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	6.50%
Group 2 MBS	360 months	360 months	6.00%
Group 3 Underlying REMIC Certificate	360 months	341 months	7.50%
Group 4 MBS	360 months	360 months	6.00%
Group 5 MBS	240 months	240 months	6.50%
Group 6 MBS	360 months	360 months	6.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	LI†, LA, LP, LC, LD and LE Classes											
	PSA Prepayment Assumption											
Date	**0%**	**100%**	**125%**	**150%**	**200%**	**220%**	**249%**	**250%**	**400%**	**650%**	**900%**	**1300%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	98	92	91	91	91	91	91	91	91	91	80	58
April 2015	97	82	79	79	79	79	79	79	78	54	33	7
April 2016	95	73	68	68	68	68	68	68	56	29	10	0
April 2017	93	64	58	58	58	58	58	58	40	14	*	0
April 2018	91	56	49	49	49	49	49	49	27	5	0	0
April 2019	89	48	40	40	40	40	40	40	18	0	0	0
April 2020	87	41	33	33	33	33	33	33	11	0	0	0
April 2021	84	34	26	26	26	26	26	26	6	0	0	0
April 2022	82	27	20	20	20	20	20	20	3	0	0	0
April 2023	79	21	15	15	15	15	15	15	0	0	0	0
April 2024	76	16	11	11	11	11	11	11	0	0	0	0
April 2025	73	11	7	7	7	7	7	7	0	0	0	0
April 2026	69	6	4	4	4	4	4	4	0	0	0	0
April 2027	66	2	2	2	2	2	2	2	0	0	0	0
April 2028	62	*	*	*	*	*	*	*	0	0	0	0
April 2029	58	0	0	0	0	0	0	0	0	0	0	0
April 2030	54	0	0	0	0	0	0	0	0	0	0	0
April 2031	49	0	0	0	0	0	0	0	0	0	0	0
April 2032	44	0	0	0	0	0	0	0	0	0	0	0
April 2033	39	0	0	0	0	0	0	0	0	0	0	0
April 2034	33	0	0	0	0	0	0	0	0	0	0	0
April 2035	27	0	0	0	0	0	0	0	0	0	0	0
April 2036	20	0	0	0	0	0	0	0	0	0	0	0
April 2037	14	0	0	0	0	0	0	0	0	0	0	0
April 2038	6	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.4	6.2	5.6	5.6	5.6	5.6	5.6	5.6	3.8	2.4	1.8	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

LB Class

Date	PSA Prepayment Assumption 0%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	100	100	100
April 2016	100	100	100	100	100	100	100	100	100	100	100	42
April 2017	100	100	100	100	100	100	100	100	100	100	100	9
April 2018	100	100	100	100	100	100	100	100	100	100	46	2
April 2019	100	100	100	100	100	100	100	100	100	97	21	*
April 2020	100	100	100	100	100	100	100	100	100	58	9	*
April 2021	100	100	100	100	100	100	100	100	100	34	4	*
April 2022	100	100	100	100	100	100	100	100	100	20	2	*
April 2023	100	100	100	100	100	100	100	100	97	12	1	*
April 2024	100	100	100	100	100	100	100	100	71	7	*	*
April 2025	100	100	100	100	100	100	100	100	52	4	*	*
April 2026	100	100	100	100	100	100	100	100	38	2	*	*
April 2027	100	100	100	100	100	100	100	100	28	1	*	*
April 2028	100	100	100	100	100	100	100	100	20	1	*	0
April 2029	100	82	82	82	82	82	82	82	14	*	*	0
April 2030	100	65	65	65	65	65	65	65	10	*	*	0
April 2031	100	52	52	52	52	52	52	52	7	*	*	0
April 2032	100	41	41	41	41	41	41	41	5	*	*	0
April 2033	100	32	32	32	32	32	32	32	4	*	*	0
April 2034	100	24	24	24	24	24	24	24	2	*	*	0
April 2035	100	18	18	18	18	18	18	18	2	*	*	0
April 2036	100	14	14	14	14	14	14	14	1	*	*	0
April 2037	100	10	10	10	10	10	10	10	1	*	*	0
April 2038	100	7	7	7	7	7	7	7	*	*	*	0
April 2039	81	4	4	4	4	4	4	4	*	*	0	0
April 2040	2	2	2	2	2	2	2	2	*	*	0	0
April 2041	1	1	1	1	1	1	1	1	*	*	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	19.0	19.0	19.0	19.0	19.0	19.0	19.0	13.0	7.9	5.3	3.1

CD Class

Date	PSA Prepayment Assumption 0%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	82	82	82	82	82	82	32	0	0
April 2015	100	100	100	59	59	59	59	59	0	0	0	0
April 2016	100	100	100	40	40	40	40	40	0	0	0	0
April 2017	100	100	100	25	25	25	25	25	0	0	0	0
April 2018	100	100	100	14	14	14	14	14	0	0	0	0
April 2019	100	100	100	7	7	7	7	7	0	0	0	0
April 2020	100	100	100	2	2	2	2	1	0	0	0	0
April 2021	100	100	98	1	1	1	1	*	0	0	0	0
April 2022	100	100	89	1	1	1	1	*	0	0	0	0
April 2023	100	100	74	1	1	1	1	*	0	0	0	0
April 2024	100	100	55	1	1	1	1	*	0	0	0	0
April 2025	100	100	33	*	*	*	*	*	0	0	0	0
April 2026	100	100	9	*	*	*	*	*	0	0	0	0
April 2027	100	90	*	*	*	*	*	*	0	0	0	0
April 2028	100	59	0	0	0	0	0	*	0	0	0	0
April 2029	100	28	0	0	0	0	0	*	0	0	0	0
April 2030	100	0	0	0	0	0	0	*	0	0	0	0
April 2031	100	0	0	0	0	0	0	*	0	0	0	0
April 2032	100	0	0	0	0	0	0	*	0	0	0	0
April 2033	100	0	0	0	0	0	0	*	0	0	0	0
April 2034	100	0	0	0	0	0	0	*	0	0	0	0
April 2035	100	0	0	0	0	0	0	*	0	0	0	0
April 2036	100	0	0	0	0	0	0	*	0	0	0	0
April 2037	100	0	0	0	0	0	0	*	0	0	0	0
April 2038	100	0	0	0	0	0	0	*	0	0	0	0
April 2039	100	0	0	0	0	0	0	*	0	0	0	0
April 2040	72	0	0	0	0	0	0	*	0	0	0	0
April 2041	0	0	0	0	0	0	0	*	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	15.3	11.1	2.9	2.9	2.9	2.9	2.8	1.5	0.9	0.7	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

CT, CF and CS Classes

Date	PSA Prepayment Assumption											
	0%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	85	80	80	80	53	0	0	0
April 2015	100	100	100	100	67	55	55	55	0	0	0	0
April 2016	100	100	100	100	53	36	36	35	0	0	0	0
April 2017	100	100	100	100	44	22	18	17	0	0	0	0
April 2018	100	100	100	100	37	14	8	7	0	0	0	0
April 2019	100	100	100	100	33	9	2	1	0	0	0	0
April 2020	100	100	100	100	31	7	*	0	0	0	0	0
April 2021	100	100	100	98	29	6	*	0	0	0	0	0
April 2022	100	100	100	95	27	4	*	0	0	0	0	0
April 2023	100	100	100	89	23	2	*	0	0	0	0	0
April 2024	100	100	100	82	19	0	*	0	0	0	0	0
April 2025	100	100	100	75	16	0	*	0	0	0	0	0
April 2026	100	100	100	67	12	0	*	0	0	0	0	0
April 2027	100	100	94	59	8	0	*	0	0	0	0	0
April 2028	100	100	83	51	4	0	*	0	0	0	0	0
April 2029	100	100	73	43	*	0	*	0	0	0	0	0
April 2030	100	98	63	35	0	0	*	0	0	0	0	0
April 2031	100	86	53	27	0	0	*	0	0	0	0	0
April 2032	100	73	43	20	0	0	*	0	0	0	0	0
April 2033	100	61	34	14	0	0	*	0	0	0	0	0
April 2034	100	49	25	7	0	0	*	0	0	0	0	0
April 2035	100	38	17	2	0	0	*	0	0	0	0	0
April 2036	100	27	9	0	0	0	*	0	0	0	0	0
April 2037	100	16	2	0	0	0	*	0	0	0	0	0
April 2038	100	7	0	0	0	0	*	0	0	0	0	0
April 2039	100	0	0	0	0	0	0	0	0	0	0	0
April 2040	100	0	0	0	0	0	0	0	0	0	0	0
April 2041	81	0	0	0	0	0	0	0	0	0	0	0
April 2042	30	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	21.1	18.5	15.2	5.4	2.8	2.5	2.5	1.0	0.6	0.4	0.3

CE Class

Date	PSA Prepayment Assumption											
	0%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	0	0	0
April 2015	100	100	100	100	100	100	100	100	0	0	0	0
April 2016	100	100	100	100	100	100	100	100	0	0	0	0
April 2017	100	100	100	100	100	100	100	100	0	0	0	0
April 2018	100	100	100	100	100	100	100	100	0	0	0	0
April 2019	100	100	100	100	100	100	100	100	0	0	0	0
April 2020	100	100	100	100	100	100	100	0	0	0	0	0
April 2021	100	100	100	100	100	100	100	0	0	0	0	0
April 2022	100	100	100	100	100	100	100	0	0	0	0	0
April 2023	100	100	100	100	100	100	100	0	0	0	0	0
April 2024	100	100	100	100	100	0	100	0	0	0	0	0
April 2025	100	100	100	100	100	0	100	0	0	0	0	0
April 2026	100	100	100	100	100	0	100	0	0	0	0	0
April 2027	100	100	100	100	100	0	100	0	0	0	0	0
April 2028	100	100	100	100	100	0	100	0	0	0	0	0
April 2029	100	100	100	100	100	0	100	0	0	0	0	0
April 2030	100	100	100	100	0	0	100	0	0	0	0	0
April 2031	100	100	100	100	0	0	100	0	0	0	0	0
April 2032	100	100	100	100	0	0	100	0	0	0	0	0
April 2033	100	100	100	100	0	0	100	0	0	0	0	0
April 2034	100	100	100	100	0	0	100	0	0	0	0	0
April 2035	100	100	100	100	0	0	100	0	0	0	0	0
April 2036	100	100	100	0	0	0	100	0	0	0	0	0
April 2037	100	100	100	0	0	0	100	0	0	0	0	0
April 2038	100	100	0	0	0	0	100	0	0	0	0	0
April 2039	100	0	0	0	0	0	78	0	0	0	0	0
April 2040	100	0	0	0	0	0	45	0	0	0	0	0
April 2041	100	0	0	0	0	0	17	0	0	0	0	0
April 2042	100	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.6	25.7	24.3	22.3	16.1	10.8	26.9	6.4	1.7	0.9	0.7	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	CA Class PSA Prepayment Assumption 0%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	67	66	0	0	0	0
April 2015	100	100	100	100	100	100	28	26	0	0	0	0
April 2016	100	100	100	100	100	100	1	0	0	0	0	0
April 2017	100	100	100	100	100	100	0	0	0	0	0	0
April 2018	100	100	100	100	100	100	0	0	0	0	0	0
April 2019	100	100	100	100	100	100	0	0	0	0	0	0
April 2020	100	100	100	100	100	100	0	0	0	0	0	0
April 2021	100	100	100	100	100	100	0	0	0	0	0	0
April 2022	100	100	100	100	100	100	0	0	0	0	0	0
April 2023	100	100	100	100	100	100	0	0	0	0	0	0
April 2024	100	100	100	100	100	98	0	0	0	0	0	0
April 2025	100	100	100	100	100	89	0	0	0	0	0	0
April 2026	100	100	100	100	100	80	0	0	0	0	0	0
April 2027	100	100	100	100	100	71	0	0	0	0	0	0
April 2028	100	100	100	100	100	63	0	0	0	0	0	0
April 2029	100	100	100	100	100	54	0	0	0	0	0	0
April 2030	100	100	100	100	87	47	0	0	0	0	0	0
April 2031	100	100	100	100	75	40	0	0	0	0	0	0
April 2032	100	100	100	100	64	33	0	0	0	0	0	0
April 2033	100	100	100	100	53	28	0	0	0	0	0	0
April 2034	100	100	100	100	44	23	0	0	0	0	0	0
April 2035	100	100	100	100	35	18	0	0	0	0	0	0
April 2036	100	100	100	86	28	14	0	0	0	0	0	0
April 2037	100	100	100	67	21	11	0	0	0	0	0	0
April 2038	100	100	81	50	16	8	0	0	0	0	0	0
April 2039	100	90	57	35	11	5	0	0	0	0	0	0
April 2040	100	55	35	21	6	3	0	0	0	0	0	0
April 2041	100	23	14	8	2	1	0	0	0	0	0	0
April 2042	100	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.2	26.4	25.2	20.9	17.4	1.5	1.4	0.3	0.2	0.1	0.1

	LF and LS† Classes												DE, DI†, DC, DG, DH, DJ and DK Classes						
	PSA Prepayment Assumption												PSA Prepayment Assumption						
Date	0%	100%	125%	150%	200%	220%	249%	250%	400%	650%	900%	1300%	0%	100%	180%	300%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	99	94	93	92	91	90	89	89	83	73	63	48	98	95	92	89	87	81	76
April 2015	98	87	85	83	79	77	74	74	62	45	30	11	96	86	79	69	61	45	31
April 2016	96	80	77	74	68	65	62	62	46	27	13	2	94	74	62	45	31	8	0
April 2017	95	74	70	66	58	56	52	52	35	16	6	1	92	64	47	25	9	0	0
April 2018	94	68	63	59	50	47	43	43	26	9	3	*	89	54	34	9	0	0	0
April 2019	92	62	57	52	43	40	36	35	19	6	1	*	87	45	22	0	0	0	0
April 2020	90	57	51	46	37	34	30	29	14	3	1	*	84	36	12	0	0	0	0
April 2021	89	52	46	41	32	28	24	24	10	2	*	*	81	28	3	0	0	0	0
April 2022	87	48	41	36	27	24	20	20	8	1	*	*	78	21	0	0	0	0	0
April 2023	85	43	37	32	23	20	17	16	6	1	*	*	75	14	0	0	0	0	0
April 2024	83	39	33	28	20	17	14	14	4	*	*	*	71	7	0	0	0	0	0
April 2025	80	36	29	24	17	14	11	11	3	*	*	*	67	1	0	0	0	0	0
April 2026	78	32	26	21	14	12	9	9	2	*	*	0	63	0	0	0	0	0	0
April 2027	75	29	23	18	12	10	7	7	2	*	*	0	59	0	0	0	0	0	0
April 2028	73	26	20	16	10	8	6	6	1	*	*	0	55	0	0	0	0	0	0
April 2029	70	23	18	14	8	7	5	5	1	*	*	0	50	0	0	0	0	0	0
April 2030	66	20	15	12	7	5	4	4	1	*	*	0	45	0	0	0	0	0	0
April 2031	63	18	13	10	6	4	3	3	*	*	*	0	40	0	0	0	0	0	0
April 2032	59	15	11	8	5	4	2	2	*	*	*	0	34	0	0	0	0	0	0
April 2033	56	13	10	7	4	3	2	2	*	*	*	0	28	0	0	0	0	0	0
April 2034	52	11	8	6	3	2	1	1	*	*	*	0	22	0	0	0	0	0	0
April 2035	47	9	7	5	2	2	1	1	*	*	*	0	15	0	0	0	0	0	0
April 2036	43	8	5	4	2	1	1	1	*	*	0	0	8	0	0	0	0	0	0
April 2037	38	6	4	3	1	1	1	1	*	*	0	0	*	0	0	0	0	0	0
April 2038	32	5	3	2	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0
April 2039	27	3	2	1	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0
April 2040	21	2	1	1	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
April 2041	14	1	1	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
April 2042	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.1	9.1	8.1	6.7	6.2	5.7	5.6	3.8	2.3	1.7	1.1	14.8	5.8	4.0	2.9	2.4	1.9	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	IG†, DY and DT Classes							VA Class							VB Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
Date	0%	100%	180%	300%	400%	600%	800%	0%	100%	180%	300%	400%	600%	800%	0%	100%	180%	300%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	94	94	94	94	94	94	94	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	87	87	87	87	87	87	87	100	100	100	100	100	100	100
April 2016	100	100	100	100	100	100	36	81	81	81	81	81	81	81	100	100	100	100	100	100	100
April 2017	100	100	100	100	100	9	0	74	74	74	74	74	74	0	100	100	100	100	100	100	0
April 2018	100	100	100	100	55	0	0	67	67	67	67	67	0	0	100	100	100	100	100	19	0
April 2019	100	100	100	75	0	0	0	59	59	59	59	35	0	0	100	100	100	100	100	0	0
April 2020	100	100	100	16	0	0	0	52	52	52	52	0	0	0	100	100	100	100	14	0	0
April 2021	100	100	100	0	0	0	0	44	44	44	0	0	0	0	100	100	100	92	0	0	0
April 2022	100	100	70	0	0	0	0	35	35	35	0	0	0	0	100	100	100	0	0	0	0
April 2023	100	100	31	0	0	0	0	27	27	27	0	0	0	0	100	100	100	0	0	0	0
April 2024	100	100	0	0	0	0	0	18	18	12	0	0	0	0	100	100	100	0	0	0	0
April 2025	100	100	0	0	0	0	0	9	9	0	0	0	0	0	100	100	29	0	0	0	0
April 2026	100	76	0	0	0	0	0	0	0	0	0	0	0	0	99	99	0	0	0	0	0
April 2027	100	46	0	0	0	0	0	0	0	0	0	0	0	0	83	83	0	0	0	0	0
April 2028	100	18	0	0	0	0	0	0	0	0	0	0	0	0	67	67	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0	50	31	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0	15	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	56	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.1	13.9	9.6	6.5	5.1	3.7	3.0	7.0	7.0	6.8	5.7	4.9	3.8	3.1	16.0	15.3	11.8	8.4	6.8	4.9	3.8

	VZ Class							DL, DM, DN, DA and ID† Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
Date	0%	100%	180%	300%	400%	600%	800%	0%	100%	180%	300%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	104	104	104	104	104	104	104	98	95	94	91	89	84	80
April 2015	107	107	107	107	107	107	107	97	88	82	74	67	54	41
April 2016	111	111	111	111	111	111	111	95	78	68	53	42	22	5
April 2017	115	115	115	115	115	115	114	93	69	55	36	23	1	0
April 2018	119	119	119	119	119	119	58	91	61	44	22	8	0	0
April 2019	123	123	123	123	123	78	29	89	53	34	11	0	0	0
April 2020	128	128	128	128	128	49	15	86	46	25	2	0	0	0
April 2021	132	132	132	132	98	30	8	84	39	17	0	0	0	0
April 2022	137	137	137	131	72	19	4	81	33	11	0	0	0	0
April 2023	142	142	142	104	53	12	2	78	27	5	0	0	0	0
April 2024	147	147	147	82	39	7	1	75	21	0	0	0	0	0
April 2025	152	152	152	65	28	4	*	72	16	0	0	0	0	0
April 2026	158	158	139	51	21	3	*	69	11	0	0	0	0	0
April 2027	163	163	118	40	15	2	*	65	7	0	0	0	0	0
April 2028	169	169	101	31	11	1	*	62	3	0	0	0	0	0
April 2029	175	175	85	24	8	1	*	58	0	0	0	0	0	0
April 2030	181	165	71	19	6	*	*	53	0	0	0	0	0	0
April 2031	188	145	60	14	4	*	*	49	0	0	0	0	0	0
April 2032	193	126	49	11	3	*	*	44	0	0	0	0	0	0
April 2033	193	109	41	8	2	*	*	39	0	0	0	0	0	0
April 2034	193	94	33	6	1	*	*	34	0	0	0	0	0	0
April 2035	193	79	26	5	1	*	*	28	0	0	0	0	0	0
April 2036	193	65	21	3	1	*	*	22	0	0	0	0	0	0
April 2037	193	53	16	2	*	*	*	15	0	0	0	0	0	0
April 2038	193	41	12	2	*	*	*	8	0	0	0	0	0	0
April 2039	193	30	8	1	*	*	*	1	0	0	0	0	0	0
April 2040	154	20	5	1	*	*	*	0	0	0	0	0	0	0
April 2041	106	11	3	*	*	*	*	0	0	0	0	0	0	0
April 2042	54	3	1	*	*	*	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	21.8	17.7	12.9	10.4	7.2	5.5	16.4	7.0	4.9	3.4	2.8	2.1	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

VI† and PV Classes

Date	PSA Prepayment Assumption 0%	100%	250%	400%	600%	800%	1000%	1300%
Initial Percent	100	100	100	100	100	100	100	100
April 2014	94	94	94	94	94	94	83	0
April 2015	88	88	88	88	76	8	0	0
April 2016	82	82	82	78	0	0	0	0
April 2017	75	75	75	15	0	0	0	0
April 2018	68	68	52	0	0	0	0	0
April 2019	60	60	8	0	0	0	0	0
April 2020	53	53	0	0	0	0	0	0
April 2021	44	44	0	0	0	0	0	0
April 2022	36	33	0	0	0	0	0	0
April 2023	27	0	0	0	0	0	0	0
April 2024	17	0	0	0	0	0	0	0
April 2025	7	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.0	6.5	4.5	3.2	2.2	1.6	1.2	0.8

YD, YC and YI† Classes

Date	PSA Prepayment Assumption 0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	98	92	91	91	91	91	91	91	71	32
April 2015	96	82	79	79	79	79	61	36	9	0
April 2016	94	71	67	67	67	66	31	9	0	0
April 2017	92	61	56	56	56	47	15	0	0	0
April 2018	90	52	46	46	46	33	5	0	0	0
April 2019	87	43	37	37	37	22	0	0	0	0
April 2020	84	35	29	29	29	15	0	0	0	0
April 2021	82	28	21	21	21	9	0	0	0	0
April 2022	79	21	15	15	15	5	0	0	0	0
April 2023	75	14	11	11	11	1	0	0	0	0
April 2024	72	8	7	7	7	0	0	0	0	0
April 2025	68	4	4	4	4	0	0	0	0	0
April 2026	65	1	1	1	1	0	0	0	0	0
April 2027	61	0	0	0	0	0	0	0	0	0
April 2028	56	0	0	0	0	0	0	0	0	0
April 2029	52	0	0	0	0	0	0	0	0	0
April 2030	47	0	0	0	0	0	0	0	0	0
April 2031	42	0	0	0	0	0	0	0	0	0
April 2032	36	0	0	0	0	0	0	0	0	0
April 2033	31	0	0	0	0	0	0	0	0	0
April 2034	24	0	0	0	0	0	0	0	0	0
April 2035	18	0	0	0	0	0	0	0	0	0
April 2036	11	0	0	0	0	0	0	0	0	0
April 2037	4	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.2	5.7	5.2	5.2	5.2	4.2	2.6	1.8	1.3	0.9

PB Class

Date	PSA Prepayment Assumption 0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	0
April 2016	100	100	100	100	100	100	100	100	35	0
April 2017	100	100	100	100	100	100	100	90	6	0
April 2018	100	100	100	100	100	100	100	35	1	0
April 2019	100	100	100	100	100	100	96	14	*	0
April 2020	100	100	100	100	100	100	54	5	*	0
April 2021	100	100	100	100	100	100	30	2	*	0
April 2022	100	100	100	100	100	100	17	1	*	0
April 2023	100	100	100	100	100	100	10	*	*	0
April 2024	100	100	100	100	100	88	5	*	*	0
April 2025	100	100	100	100	100	64	3	*	*	0
April 2026	100	100	100	100	100	47	2	*	0	0
April 2027	100	94	94	94	94	34	1	*	0	0
April 2028	100	73	73	73	73	25	1	*	0	0
April 2029	100	57	57	57	57	18	*	*	0	0
April 2030	100	44	44	44	44	13	*	*	0	0
April 2031	100	34	34	34	34	9	*	*	0	0
April 2032	100	26	26	26	26	6	*	*	0	0
April 2033	100	19	19	19	19	4	*	*	0	0
April 2034	100	14	14	14	14	3	*	*	0	0
April 2035	100	10	10	10	10	2	*	*	0	0
April 2036	100	8	8	8	8	1	*	0	0	0
April 2037	100	5	5	5	5	1	*	0	0	0
April 2038	44	4	4	4	4	1	*	0	0	0
April 2039	2	2	2	2	2	*	*	0	0	0
April 2040	1	1	1	1	1	*	*	0	0	0
April 2041	1	1	1	1	1	*	*	0	0	0
April 2042	*	*	*	*	*	*	*	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	17.5	17.5	17.5	17.5	13.7	7.7	5.0	3.0	1.2

NF and NS Classes

Date	PSA Prepayment Assumption 0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	91	80	68	34	*	0	0
April 2015	100	100	100	78	52	26	0	0	0	0
April 2016	100	100	100	67	30	0	0	0	0	0
April 2017	100	100	100	59	15	0	0	0	0	0
April 2018	100	100	100	53	6	0	0	0	0	0
April 2019	100	100	100	49	1	0	0	0	0	0
April 2020	100	100	100	47	0	0	0	0	0	0
April 2021	100	100	99	45	0	0	0	0	0	0
April 2022	100	100	96	42	0	0	0	0	0	0
April 2023	100	100	91	39	0	0	0	0	0	0
April 2024	100	100	86	35	0	0	0	0	0	0
April 2025	100	97	80	32	0	0	0	0	0	0
April 2026	100	90	74	28	0	0	0	0	0	0
April 2027	100	83	68	25	0	0	0	0	0	0
April 2028	100	76	61	22	0	0	0	0	0	0
April 2029	100	69	55	19	0	0	0	0	0	0
April 2030	100	62	49	16	0	0	0	0	0	0
April 2031	100	56	43	14	0	0	0	0	0	0
April 2032	100	49	38	11	0	0	0	0	0	0
April 2033	100	43	33	10	0	0	0	0	0	0
April 2034	100	37	28	8	0	0	0	0	0	0
April 2035	100	31	23	6	0	0	0	0	0	0
April 2036	100	26	19	5	0	0	0	0	0	0
April 2037	100	21	15	4	0	0	0	0	0	0
April 2038	100	16	12	3	0	0	0	0	0	0
April 2039	88	12	8	2	0	0	0	0	0	0
April 2040	68	8	5	1	0	0	0	0	0	0
April 2041	47	4	3	1	0	0	0	0	0	0
April 2042	24	*	*	*	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	19.3	17.4	8.6	2.3	1.5	0.8	0.6	0.4	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	IO† Class							ND and NI† Classes							NB Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	200%	300%	400%	700%	1100%	0%	100%	200%	300%	400%	700%	1100%	0%	100%	200%	300%	400%	700%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	97	93	89	85	81	70	55	97	92	88	84	80	68	51	100	100	100	100	100	100	100
April 2015	95	84	76	68	60	40	19	94	83	74	65	57	35	12	100	100	100	100	100	100	100
April 2016	92	76	64	53	44	22	6	91	74	61	49	39	16	0	100	100	100	100	100	100	78
April 2017	89	68	54	42	32	12	2	88	66	50	37	26	5	0	100	100	100	100	100	100	25
April 2018	86	61	45	33	23	7	1	84	58	40	27	16	0	0	100	100	100	100	100	86	8
April 2019	82	54	38	25	17	4	*	81	50	32	19	9	0	0	100	100	100	100	100	47	3
April 2020	78	48	31	20	12	2	*	77	44	25	13	4	0	0	100	100	100	100	100	26	1
April 2021	74	42	26	15	8	1	*	72	37	19	8	1	0	0	100	100	100	100	100	14	*
April 2022	70	37	21	11	6	1	*	68	31	14	4	0	0	0	100	100	100	100	76	8	*
April 2023	66	32	17	9	4	*	*	63	26	10	1	0	0	0	100	100	100	100	53	4	*
April 2024	61	27	13	6	3	*	*	57	21	6	0	0	0	0	100	100	100	81	36	2	*
April 2025	56	23	11	5	2	*	*	52	16	3	0	0	0	0	100	100	100	59	25	1	*
April 2026	50	19	8	3	1	*	*	46	12	*	0	0	0	0	100	100	100	42	16	1	*
April 2027	44	15	6	2	1	*	*	40	8	0	0	0	0	0	100	100	77	29	11	*	*
April 2028	38	11	4	2	1	*	*	33	4	0	0	0	0	0	100	100	55	20	6	*	*
April 2029	31	8	3	1	*	*	*	26	*	0	0	0	0	0	100	100	36	12	4	*	*
April 2030	24	5	2	1	*	*	0	18	0	0	0	0	0	0	100	64	21	7	2	*	*
April 2031	17	2	1	*	*	*	0	10	0	0	0	0	0	0	100	28	9	3	1	*	0
April 2032	9	0	0	0	0	0	0	1	0	0	0	0	0	0	100	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.1	7.6	5.6	4.3	3.5	2.1	1.3	11.5	6.7	4.8	3.6	2.8	1.7	1.1	19.6	17.4	15.5	13.1	10.8	6.4	3.7

Date	MI†, MA, MD, ME and MG Classes										JI† and JA Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%	0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2014	98	95	94	94	94	94	94	94	94	84	100	100	100	100	100	100	100	100	100	100
April 2015	96	86	84	84	84	84	83	61	35	0	100	100	100	100	100	100	100	100	100	0
April 2016	94	74	71	71	71	71	42	17	0	0	100	100	100	100	100	100	100	100	0	0
April 2017	91	64	59	59	59	53	18	0	0	0	100	100	100	100	100	100	100	70	0	0
April 2018	89	54	48	48	48	36	5	0	0	0	100	100	100	100	100	100	100	0	0	0
April 2019	86	45	38	38	38	24	0	0	0	0	100	100	100	100	100	100	27	0	0	0
April 2020	84	36	29	29	29	14	0	0	0	0	100	100	100	100	100	100	0	0	0	0
April 2021	81	28	21	21	21	7	0	0	0	0	100	100	100	100	100	100	0	0	0	0
April 2022	78	20	14	14	14	2	0	0	0	0	100	100	100	100	100	100	0	0	0	0
April 2023	74	13	8	8	8	0	0	0	0	0	100	100	100	100	100	49	0	0	0	0
April 2024	71	7	4	4	4	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
April 2025	67	1	1	1	1	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
April 2026	63	0	0	0	0	0	0	0	0	0	100	40	40	40	40	0	0	0	0	0
April 2027	59	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2028	54	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2029	49	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2030	44	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2031	39	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2032	33	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2033	27	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2034	21	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2035	14	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2036	7	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	78	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.7	5.7	5.2	5.2	5.2	4.4	2.9	2.3	1.8	1.4	24.2	12.9	12.9	12.9	12.9	10.0	5.9	4.1	2.9	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

HI† and HA Classes

Date	PSA Prepayment Assumption 0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	0
April 2016	100	100	100	100	100	100	100	100	72	0
April 2017	100	100	100	100	100	100	100	100	0	0
April 2018	100	100	100	100	100	100	100	0	0	0
April 2019	100	100	100	100	100	100	100	0	0	0
April 2020	100	100	100	100	100	100	0	0	0	0
April 2021	100	100	100	100	100	100	0	0	0	0
April 2022	100	100	100	100	100	100	0	0	0	0
April 2023	100	100	100	100	100	100	0	0	0	0
April 2024	100	100	100	100	100	68	0	0	0	0
April 2025	100	100	100	100	100	0	0	0	0	0
April 2026	100	100	100	100	100	0	0	0	0	0
April 2027	100	77	77	77	77	0	0	0	0	0
April 2028	100	19	19	19	19	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.6	14.5	14.5	14.5	14.5	11.3	6.6	4.5	3.1	1.8

HB Class

Date	PSA Prepayment Assumption 0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	0
April 2016	100	100	100	100	100	100	100	100	100	0
April 2017	100	100	100	100	100	100	100	100	22	0
April 2018	100	100	100	100	100	100	100	78	3	0
April 2019	100	100	100	100	100	100	100	30	1	0
April 2020	100	100	100	100	100	100	97	12	*	0
April 2021	100	100	100	100	100	100	55	5	*	0
April 2022	100	100	100	100	100	100	31	2	*	0
April 2023	100	100	100	100	100	100	17	1	*	0
April 2024	100	100	100	100	100	100	10	*	*	0
April 2025	100	100	100	100	100	100	5	*	*	0
April 2026	100	100	100	100	100	73	3	*	*	0
April 2027	100	100	100	100	100	53	2	*	0	0
April 2028	100	100	100	100	100	38	1	*	0	0
April 2029	100	86	86	86	86	28	1	*	0	0
April 2030	100	67	67	67	67	20	*	*	0	0
April 2031	100	51	51	51	51	14	*	*	0	0
April 2032	100	39	39	39	39	10	*	*	0	0
April 2033	100	30	30	30	30	7	*	*	0	0
April 2034	100	22	22	22	22	5	*	*	0	0
April 2035	100	17	17	17	17	3	*	*	0	0
April 2036	100	12	12	12	12	2	*	*	0	0
April 2037	100	9	9	9	9	2	*	0	0	0
April 2038	64	6	6	6	6	1	*	0	0	0
April 2039	4	4	4	4	4	1	*	0	0	0
April 2040	2	2	2	2	2	*	*	0	0	0
April 2041	1	1	1	1	1	*	*	0	0	0
April 2042	1	1	1	1	1	*	*	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	19.0	19.0	19.0	19.0	15.1	8.7	5.8	3.7	1.8

UF and US Classes

Date	PSA Prepayment Assumption 0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	95	89	84	66	48	23	0
April 2015	100	100	100	85	67	49	0	0	0	0
April 2016	100	100	100	72	40	11	0	0	0	0
April 2017	100	100	100	63	22	0	0	0	0	0
April 2018	100	100	100	56	10	0	0	0	0	0
April 2019	100	100	100	51	3	0	0	0	0	0
April 2020	100	100	100	48	*	0	0	0	0	0
April 2021	100	100	100	46	0	0	0	0	0	0
April 2022	100	100	98	44	0	0	0	0	0	0
April 2023	100	100	94	41	0	0	0	0	0	0
April 2024	100	100	89	37	0	0	0	0	0	0
April 2025	100	100	84	34	0	0	0	0	0	0
April 2026	100	94	77	30	0	0	0	0	0	0
April 2027	100	87	71	27	0	0	0	0	0	0
April 2028	100	80	65	24	0	0	0	0	0	0
April 2029	100	73	59	21	0	0	0	0	0	0
April 2030	100	66	53	18	0	0	0	0	0	0
April 2031	100	60	47	15	0	0	0	0	0	0
April 2032	100	53	41	13	0	0	0	0	0	0
April 2033	100	47	36	11	0	0	0	0	0	0
April 2034	100	41	31	9	0	0	0	0	0	0
April 2035	100	35	26	7	0	0	0	0	0	0
April 2036	100	29	22	6	0	0	0	0	0	0
April 2037	100	24	18	4	0	0	0	0	0	0
April 2038	100	19	14	3	0	0	0	0	0	0
April 2039	89	15	11	2	0	0	0	0	0	0
April 2040	68	10	7	2	0	0	0	0	0	0
April 2041	47	7	5	1	0	0	0	0	0	0
April 2042	24	3	2	*	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	20.0	18.0	9.2	2.8	1.9	1.2	0.9	0.7	0.6

KP, KA, KD, KE, KG and IK† Classes

Date	PSA Prepayment Assumption 0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	98	95	94	94	94	94	94	94	94	85
April 2015	96	86	84	84	84	84	83	62	37	0
April 2016	94	75	72	72	72	72	44	20	0	0
April 2017	92	65	61	61	61	55	21	3	0	0
April 2018	89	56	50	50	50	39	8	0	0	0
April 2019	87	47	41	41	41	26	1	0	0	0
April 2020	84	38	32	32	32	17	0	0	0	0
April 2021	81	31	24	24	24	11	0	0	0	0
April 2022	78	23	17	17	17	6	0	0	0	0
April 2023	75	17	12	12	12	2	0	0	0	0
April 2024	72	10	8	8	8	0	0	0	0	0
April 2025	68	4	4	4	4	0	0	0	0	0
April 2026	64	1	1	1	1	0	0	0	0	0
April 2027	60	0	0	0	0	0	0	0	0	0
April 2028	56	0	0	0	0	0	0	0	0	0
April 2029	51	0	0	0	0	0	0	0	0	0
April 2030	46	0	0	0	0	0	0	0	0	0
April 2031	41	0	0	0	0	0	0	0	0	0
April 2032	36	0	0	0	0	0	0	0	0	0
April 2033	30	0	0	0	0	0	0	0	0	0
April 2034	24	0	0	0	0	0	0	0	0	0
April 2035	17	0	0	0	0	0	0	0	0	0
April 2036	10	0	0	0	0	0	0	0	0	0
April 2037	3	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.1	6.0	5.5	5.5	5.5	4.6	3.0	2.3	1.8	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HD, HE and IH† Classes PSA Prepayment Assumption									
	0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	98	95	94	94	94	94	94	94	94	85
April 2015	96	86	85	85	85	85	84	64	39	0
April 2016	94	76	73	73	73	73	46	22	2	0
April 2017	92	66	62	62	62	56	24	5	0	0
April 2018	90	57	52	52	52	40	11	0	0	0
April 2019	87	48	42	42	42	29	4	0	0	0
April 2020	85	40	34	34	34	20	0	0	0	0
April 2021	82	33	26	26	26	13	0	0	0	0
April 2022	79	26	20	20	20	8	0	0	0	0
April 2023	76	19	14	14	14	5	0	0	0	0
April 2024	73	13	10	10	10	2	0	0	0	0
April 2025	69	7	7	7	7	0	0	0	0	0
April 2026	65	4	4	4	4	0	0	0	0	0
April 2027	61	2	2	2	2	0	0	0	0	0
April 2028	57	1	1	1	1	0	0	0	0	0
April 2029	53	0	0	0	0	0	0	0	0	0
April 2030	48	0	0	0	0	0	0	0	0	0
April 2031	43	0	0	0	0	0	0	0	0	0
April 2032	38	0	0	0	0	0	0	0	0	0
April 2033	32	0	0	0	0	0	0	0	0	0
April 2034	26	0	0	0	0	0	0	0	0	0
April 2035	20	0	0	0	0	0	0	0	0	0
April 2036	13	0	0	0	0	0	0	0	0	0
April 2037	6	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.4	6.3	5.8	5.8	5.8	4.8	3.1	2.4	1.9	1.4

Date	KB Class PSA Prepayment Assumption									
	0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	0
April 2016	100	100	100	100	100	100	100	100	90	0
April 2017	100	100	100	100	100	100	100	100	14	0
April 2018	100	100	100	100	100	100	100	51	2	0
April 2019	100	100	100	100	100	100	100	20	*	0
April 2020	100	100	100	100	100	100	63	8	*	0
April 2021	100	100	100	100	100	100	36	3	*	0
April 2022	100	100	100	100	100	100	20	1	*	0
April 2023	100	100	100	100	100	100	11	*	*	0
April 2024	100	100	100	100	100	89	6	*	*	0
April 2025	100	100	100	100	100	65	4	*	*	0
April 2026	100	100	100	100	100	48	2	*	0	0
April 2027	100	92	92	92	92	35	1	*	0	0
April 2028	100	72	72	72	72	25	1	*	0	0
April 2029	100	56	56	56	56	18	*	*	0	0
April 2030	100	43	43	43	43	13	*	*	0	0
April 2031	100	33	33	33	33	9	*	*	0	0
April 2032	100	26	26	26	26	7	*	*	0	0
April 2033	100	19	19	19	19	5	*	*	0	0
April 2034	100	15	15	15	15	3	*	*	0	0
April 2035	100	11	11	11	11	2	*	*	0	0
April 2036	100	8	8	8	8	1	*	*	0	0
April 2037	100	6	6	6	6	1	*	0	0	0
April 2038	42	4	4	4	4	1	*	0	0	0
April 2039	3	3	3	3	3	*	*	0	0	0
April 2040	2	2	2	2	2	*	*	0	0	0
April 2041	1	1	1	1	1	*	*	0	0	0
April 2042	*	*	*	*	*	*	*	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	17.4	17.4	17.4	17.4	13.8	8.0	5.4	3.5	1.8

Date	MB Class PSA Prepayment Assumption									
	0%	100%	120%	200%	300%	400%	700%	1000%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	0
April 2016	100	100	100	100	100	100	100	100	63	0
April 2017	100	100	100	100	100	100	100	91	10	0
April 2018	100	100	100	100	100	100	100	36	2	0
April 2019	100	100	100	100	100	100	78	14	*	0
April 2020	100	100	100	100	100	100	44	5	*	0
April 2021	100	100	100	100	100	100	25	2	*	0
April 2022	100	100	100	100	100	100	14	1	*	0
April 2023	100	100	100	100	100	85	8	*	*	0
April 2024	100	100	100	100	100	62	4	*	*	0
April 2025	100	100	100	100	100	46	2	*	*	0
April 2026	100	82	82	82	82	33	1	*	0	0
April 2027	100	64	64	64	64	24	1	*	0	0
April 2028	100	50	50	50	50	18	*	*	0	0
April 2029	100	39	39	39	39	13	*	*	0	0
April 2030	100	30	30	30	30	9	*	*	0	0
April 2031	100	23	23	23	23	6	*	*	0	0
April 2032	100	18	18	18	18	5	*	*	0	0
April 2033	100	14	14	14	14	3	*	*	0	0
April 2034	100	10	10	10	10	2	*	*	0	0
April 2035	100	8	8	8	8	2	*	*	0	0
April 2036	100	5	5	5	5	1	*	0	0	0
April 2037	93	4	4	4	4	1	*	0	0	0
April 2038	29	3	3	3	3	*	*	0	0	0
April 2039	2	2	2	2	2	*	*	0	0	0
April 2040	1	1	1	1	1	*	*	0	0	0
April 2041	1	1	1	1	1	*	*	0	0	0
April 2042	*	*	*	*	*	*	*	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.7	16.1	16.1	16.1	16.1	12.6	7.3	5.0	3.3	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 2 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The Trust MBS" in this prospectus supplement. A portion of the Group 2 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated March 1, 2013. Accordingly, special tax considerations may apply to a real estate investment trust that holds a

REMIC Certificate of a Group 2 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Class, the Notional Classes and the CE, JA and HA Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	180% PSA
3	400% PSA
4	200% PSA
5	200% PSA
6	200% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Goldman, Sachs & Co. (the "Dealer") in exchange for the Trust MBS and the Group 3 Underlying REMIC Certificate. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Group 3 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	April 2013 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2011-99	DV	September 2011	3136A1KJ3	5.0%	FIX	January 2026	SEQ/AD	$196,581,357	0.92065430	$63,636,442.76	5.552%	252	98

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
LI	$ 23,258,964(3)	LP	$ 62,023,904	PAC	3.00%	FIX	3136ADJ67	May 2042
LA	62,023,904							
Recombination 2								
LI	3,876,494(3)	LC	62,023,904	PAC	1.75	FIX	3136ADJ75	May 2042
LA	62,023,904							
Recombination 3								
LI	7,752,988(3)	LD	62,023,904	PAC	2.00	FIX	3136ADJ83	May 2042
LA	62,023,904							
Recombination 4								
LI	15,505,976(3)	LE	62,023,904	PAC	2.50	FIX	3136ADJ91	May 2042
LA	62,023,904							
Recombination 5								
DE	99,865,839	DC	99,865,839	SEQ	1.75	FIX	3136ADK24	June 2037
DI	7,133,274(3)							
Recombination 6								
DE	99,865,839	DG	99,865,839	SEQ	2.00	FIX	3136ADK32	June 2037
DI	14,266,548(3)							
Recombination 7								
DE	99,865,839	DH	99,865,839	SEQ	2.50	FIX	3136ADK40	June 2037
DI	28,533,097(3)							
Recombination 8								
DE	99,865,839	DJ	99,865,839	SEQ	3.00	FIX	3136ADK57	June 2037
DI	42,799,645(3)							
Recombination 9								
DE	99,865,839	DK	99,865,839	SEQ	3.50	FIX	3136ADK65	June 2037
DI	57,066,193(3)							
Recombination 10								
IG	10,087,857(3)	DT	17,653,750	SEQ	3.50	FIX	3136ADK73	July 2039
DY	17,653,750							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
DE	$ 99,865,839	DL	$117,519,589	SEQ	2.00%	FIX	3136ADK81	July 2039
DI	14,266,548(3)							
IG	2,521,964(3)							
DY	17,653,750							
Recombination 12								
DE	99,865,839	DM	117,519,589	SEQ	2.50	FIX	3136ADK99	July 2039
DI	28,533,097(3)							
IG	5,043,929(3)							
DY	17,653,750							
Recombination 13								
DE	99,865,839	DN	117,519,589	SEQ	3.00	FIX	3136ADL23	July 2039
DI	42,799,645(3)							
IG	7,565,893(3)							
DY	17,653,750							
Recombination 14								
DE	99,865,839	DA	117,519,589	SEQ	3.50	FIX	3136ADL31	July 2039
DI	57,066,193(3)							
IG	10,087,857(3)							
DY	17,653,750							
Recombination 15								
DI	57,066,193(3)	ID	67,154,050(3)	NTL	3.50	FIX/IO	3136ADL49	July 2039
IG	10,087,857(3)							
Recombination 16								
MI	12,396,416(3)	MD	173,549,823	PAC	1.75	FIX	3136ADL56	October 2041
MA	173,549,823							
Recombination 17								
MI	24,792,832(3)	ME	173,549,823	PAC	2.00	FIX	3136ADL64	October 2041
MA	173,549,823							
Recombination 18								
MI	49,585,664(3)	MG	173,549,823	PAC	2.50	FIX	3136ADL72	October 2041
MA	173,549,823							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 19								
MI	$ 99,171,327(3)	KP	$180,178,643	PAC	3.50%	FIX	3136ADL80	April 2042
MA	173,549,823							
JI	3,787,897(3)							
JA	6,628,820							
Recombination 20								
MA	173,549,823	KA	180,178,643	PAC	1.50	FIX	3136ADL98	April 2042
JA	6,628,820							
Recombination 21								
MI	12,396,416(3)	KD	180,178,643	PAC	1.75	FIX	3136ADM22	April 2042
MA	173,549,823							
JI	473,487(3)							
JA	6,628,820							
Recombination 22								
MI	24,792,832(3)	KE	180,178,643	PAC	2.00	FIX	3136ADM30	April 2042
MA	173,549,823							
JI	946,974(3)							
JA	6,628,820							
Recombination 23								
MI	49,585,664(3)	KG	180,178,643	PAC	2.50	FIX	3136ADM48	April 2042
MA	173,549,823							
JI	1,893,949(3)							
JA	6,628,820							
Recombination 24								
MI	12,396,416(3)	HD	185,582,795	PAC	1.75	FIX	3136ADM55	September 2042
MA	173,549,823							
JI	473,487(3)							
JA	6,628,820							
HA	5,404,152							
HI	386,011(3)							

REMIC Certificates		RCR Certificates						
Classes	**Original Balances**	**RCR Classes**	**Original Balances**	**Principal Type(2)**	**Interest Rate**	**Interest Type(2)**	**CUSIP Number**	**Final Distribution Date**
Recombination 25								
MI	$ 24,792,832(3)	HE	$185,582,795	PAC	2.00%	FIX	3136ADM63	September 2042
MA	173,549,823							
JI	946,974(3)							
JA	6,628,820							
HA	5,404,152							
HI	772,022(3)							
Recombination 26								
HB	10,103,146	KB	15,507,298	PAC	3.50	FIX	3136ADM71	May 2043
HA	5,404,152							
HI	3,088,086(3)							
Recombination 27								
HB	10,103,146	MB	22,136,118	PAC	3.50	FIX	3136ADM89	May 2043
JI	3,787,897(3)							
JA	6,628,820							
HA	5,404,152							
HI	3,088,086(3)							
Recombination 28								
MI	99,171,327(3)	IK	102,959,224(3)	NTL	3.50	FIX/IO	3136ADM97	April 2042
JI	3,787,897(3)							
Recombination 29								
MI	99,171,327(3)	IH	106,047,310(3)	NTL	3.50	FIX/IO	3136ADN21	September 2042
JI	3,787,897(3)							
HI	3,088,086(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Notional principal balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional principal balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$67,015,770.00
May 2013	66,638,883.92
June 2013	66,244,623.88
July 2013	65,833,194.11
August 2013	65,404,809.81
September 2013	64,959,697.03
October 2013	64,498,092.46
November 2013	64,020,243.20
December 2013	63,526,406.58
January 2014	63,016,849.91
February 2014	62,491,850.25
March 2014	61,951,694.17
April 2014	61,396,677.48
May 2014	60,827,104.96
June 2014	60,243,290.09
July 2014	59,645,554.75
August 2014	59,034,228.95
September 2014	58,409,650.47
October 2014	57,789,449.70
November 2014	57,173,597.35
December 2014	56,562,064.36
January 2015	55,954,821.82
February 2015	55,351,841.04
March 2015	54,753,093.52
April 2015	54,158,550.91
May 2015	53,568,185.10
June 2015	52,981,968.11
July 2015	52,399,872.19
August 2015	51,821,869.75
September 2015	51,247,933.37
October 2015	50,678,035.84
November 2015	50,112,150.10
December 2015	49,550,249.28
January 2016	48,992,306.70
February 2016	48,438,295.83
March 2016	47,888,190.32
April 2016	47,341,964.02
May 2016	46,799,590.91
June 2016	46,261,045.18
July 2016	45,726,301.15
August 2016	45,195,333.35
September 2016	44,668,116.45
October 2016	44,144,625.29
November 2016	43,624,834.88
December 2016	43,108,720.39
January 2017	42,596,257.17
February 2017	42,087,420.71
March 2017	41,582,186.67
April 2017	41,080,530.87
May 2017	40,582,429.28
June 2017	40,087,858.06
July 2017	39,596,793.48
August 2017	39,109,211.99
September 2017	38,625,090.21
October 2017	38,144,404.89
November 2017	37,667,132.94
December 2017	37,193,251.42
January 2018	$36,722,737.55
February 2018	36,255,568.69
March 2018	35,791,722.34
April 2018	35,331,176.19
May 2018	34,873,908.02
June 2018	34,419,895.79
July 2018	33,969,117.60
August 2018	33,521,551.69
September 2018	33,077,176.46
October 2018	32,635,970.41
November 2018	32,197,912.24
December 2018	31,762,980.73
January 2019	31,331,154.85
February 2019	30,902,413.67
March 2019	30,476,736.43
April 2019	30,054,102.49
May 2019	29,634,491.34
June 2019	29,217,882.62
July 2019	28,804,256.08
August 2019	28,393,591.64
September 2019	27,985,869.33
October 2019	27,581,069.30
November 2019	27,179,171.86
December 2019	26,780,157.42
January 2020	26,384,006.54
February 2020	25,990,699.90
March 2020	25,600,218.31
April 2020	25,212,542.71
May 2020	24,827,654.14
June 2020	24,445,533.81
July 2020	24,066,163.01
August 2020	23,689,523.19
September 2020	23,316,465.87
October 2020	22,948,958.51
November 2020	22,586,921.25
December 2020	22,230,275.38
January 2021	21,878,943.25
February 2021	21,532,848.36
March 2021	21,191,915.25
April 2021	20,856,069.54
May 2021	20,525,237.90
June 2021	20,199,348.02
July 2021	19,878,328.63
August 2021	19,562,109.45
September 2021	19,250,621.19
October 2021	18,943,795.57
November 2021	18,641,565.23
December 2021	18,343,863.78
January 2022	18,050,625.78
February 2022	17,761,786.70
March 2022	17,477,282.92
April 2022	17,197,051.73
May 2022	16,921,031.31
June 2022	16,649,160.68
July 2022	16,381,379.77
August 2022	16,117,629.33
September 2022	15,857,850.96
October 2022	$15,601,987.07
November 2022	15,349,980.91
December 2022	15,101,776.52
January 2023	14,857,318.73
February 2023	14,616,553.16
March 2023	14,379,426.19
April 2023	14,145,884.97
May 2023	13,915,877.39
June 2023	13,689,352.08
July 2023	13,466,258.42
August 2023	13,246,546.47
September 2023	13,030,167.02
October 2023	12,817,071.57
November 2023	12,607,212.29
December 2023	12,400,542.03
January 2024	12,197,014.32
February 2024	11,996,583.33
March 2024	11,799,203.92
April 2024	11,604,831.54
May 2024	11,413,422.32
June 2024	11,224,932.98
July 2024	11,039,320.88
August 2024	10,856,543.97
September 2024	10,676,560.80
October 2024	10,499,330.52
November 2024	10,324,812.86
December 2024	10,152,968.10
January 2025	9,983,757.13
February 2025	9,817,141.35
March 2025	9,653,082.74
April 2025	9,491,543.82
May 2025	9,332,487.63
June 2025	9,175,877.75
July 2025	9,021,678.27
August 2025	8,869,853.80
September 2025	8,720,369.45
October 2025	8,573,190.82
November 2025	8,428,284.04
December 2025	8,285,615.67
January 2026	8,145,152.78
February 2026	8,006,862.90
March 2026	7,870,714.03
April 2026	7,736,674.63
May 2026	7,604,713.60
June 2026	7,474,800.30
July 2026	7,346,904.51
August 2026	7,220,996.45
September 2026	7,097,046.78
October 2026	6,975,026.56
November 2026	6,854,907.28
December 2026	6,736,660.82
January 2027	6,620,259.48
February 2027	6,505,675.97
March 2027	6,392,883.35
April 2027	6,281,855.09
May 2027	6,172,565.06
June 2027	6,064,987.47

Aggregate Group I (Continued)

Distribution Date	Planned Balance
July 2027	$ 5,959,096.92
August 2027	5,854,868.38
September 2027	5,752,277.16
October 2027	5,651,298.93
November 2027	5,551,909.73
December 2027	5,454,085.92
January 2028	5,357,804.22
February 2028	5,263,041.66
March 2028	5,169,775.62
April 2028	5,077,983.81
May 2028	4,987,644.25
June 2028	4,898,735.27
July 2028	4,811,235.53
August 2028	4,725,123.98
September 2028	4,640,379.88
October 2028	4,556,982.81
November 2028	4,474,912.61
December 2028	4,394,149.43
January 2029	4,314,673.71
February 2029	4,236,466.15
March 2029	4,159,507.77
April 2029	4,083,779.82
May 2029	4,009,263.84
June 2029	3,935,941.65
July 2029	3,863,795.31
August 2029	3,792,807.15
September 2029	3,722,959.77
October 2029	3,654,235.99
November 2029	3,586,618.90
December 2029	3,520,091.84
January 2030	3,454,638.38
February 2030	3,390,242.32
March 2030	3,326,887.73
April 2030	3,264,558.86
May 2030	3,203,240.24
June 2030	3,142,916.59
July 2030	3,083,572.86
August 2030	3,025,194.23
September 2030	2,967,766.09
October 2030	2,911,274.02
November 2030	2,855,703.84
December 2030	2,801,041.58
January 2031	2,747,273.44
February 2031	2,694,385.84
March 2031	2,642,365.41
April 2031	2,591,198.96
May 2031	2,540,873.49
June 2031	2,491,376.19
July 2031	2,442,694.46
August 2031	2,394,815.84
September 2031	2,347,728.10
October 2031	2,301,419.16
November 2031	2,255,877.11
December 2031	2,211,090.25
January 2032	2,167,047.00
February 2032	2,123,736.00
March 2032	2,081,146.03
April 2032	2,039,266.03
May 2032	1,998,085.11
June 2032	$ 1,957,592.54
July 2032	1,917,777.75
August 2032	1,878,630.33
September 2032	1,840,140.00
October 2032	1,802,296.65
November 2032	1,765,090.31
December 2032	1,728,511.17
January 2033	1,692,549.55
February 2033	1,657,195.92
March 2033	1,622,440.88
April 2033	1,588,275.18
May 2033	1,554,689.70
June 2033	1,521,675.46
July 2033	1,489,223.60
August 2033	1,457,325.40
September 2033	1,425,972.28
October 2033	1,395,155.76
November 2033	1,364,867.50
December 2033	1,335,099.29
January 2034	1,305,843.03
February 2034	1,277,090.74
March 2034	1,248,834.57
April 2034	1,221,066.77
May 2034	1,193,779.71
June 2034	1,166,965.88
July 2034	1,140,617.88
August 2034	1,114,728.41
September 2034	1,089,290.28
October 2034	1,064,296.42
November 2034	1,039,739.86
December 2034	1,015,613.71
January 2035	991,911.22
February 2035	968,625.72
March 2035	945,750.64
April 2035	923,279.50
May 2035	901,205.93
June 2035	879,523.66
July 2035	858,226.50
August 2035	837,308.34
September 2035	816,763.20
October 2035	796,585.16
November 2035	776,768.39
December 2035	757,307.15
January 2036	738,195.79
February 2036	719,428.75
March 2036	701,000.54
April 2036	682,905.75
May 2036	665,139.07
June 2036	647,695.26
July 2036	630,569.15
August 2036	613,755.65
September 2036	597,249.77
October 2036	581,046.55
November 2036	565,141.15
December 2036	549,528.78
January 2037	534,204.72
February 2037	519,164.33
March 2037	504,403.03
April 2037	489,916.33
May 2037	$ 475,699.77
June 2037	461,749.00
July 2037	448,059.71
August 2037	434,627.66
September 2037	421,448.68
October 2037	408,518.65
November 2037	395,833.53
December 2037	383,389.32
January 2038	371,182.10
February 2038	359,208.00
March 2038	347,463.21
April 2038	335,943.98
May 2038	324,646.62
June 2038	313,567.48
July 2038	302,702.99
August 2038	292,049.61
September 2038	281,603.86
October 2038	271,362.34
November 2038	261,321.67
December 2038	251,478.52
January 2039	241,829.64
February 2039	232,371.80
March 2039	223,101.83
April 2039	214,016.62
May 2039	205,113.09
June 2039	196,388.22
July 2039	187,839.03
August 2039	179,462.59
September 2039	171,256.00
October 2039	163,216.42
November 2039	155,341.06
December 2039	147,627.16
January 2040	140,072.00
February 2040	132,672.90
March 2040	125,427.25
April 2040	118,332.44
May 2040	111,385.92
June 2040	104,585.19
July 2040	97,927.78
August 2040	91,411.24
September 2040	85,033.17
October 2040	78,791.23
November 2040	72,683.09
December 2040	66,706.46
January 2041	60,859.09
February 2041	55,138.76
March 2041	49,543.29
April 2041	44,070.54
May 2041	38,718.39
June 2041	33,484.75
July 2041	28,367.58
August 2041	23,364.86
September 2041	18,474.61
October 2041	13,694.86
November 2041	9,023.71
December 2041	4,459.25
January 2042 and thereafter	0.00

CD Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$4,593,000.00
May 2013	4,541,143.37
June 2013	4,485,954.25
July 2013	4,427,504.61
August 2013	4,365,871.12
September 2013	4,301,135.09
October 2013	4,233,382.25
November 2013	4,162,702.73
December 2013	4,089,190.87
January 2014	4,012,945.09
February 2014	3,934,067.74
March 2014	3,852,664.94
April 2014	3,768,846.40
May 2014	3,682,725.32
June 2014	3,594,418.10
July 2014	3,504,044.26
August 2014	3,411,726.17
September 2014	3,317,588.93
October 2014	3,225,188.42
November 2014	3,134,504.05
December 2014	3,045,515.39
January 2015	2,958,202.28
February 2015	2,872,544.70
March 2015	2,788,522.85
April 2015	2,706,117.16
May 2015	2,625,308.20
June 2015	2,546,076.80
July 2015	2,468,403.93
August 2015	2,392,270.78
September 2015	2,317,658.73
October 2015	2,244,549.32
November 2015	2,172,924.33
December 2015	2,102,765.67
January 2016	2,034,055.46
February 2016	1,966,776.01
March 2016	1,900,909.79
April 2016	1,836,439.45
May 2016	1,773,347.84
June 2016	1,711,617.94
July 2016	1,651,232.96
August 2016	1,592,176.23
September 2016	1,534,431.28
October 2016	1,477,981.81
November 2016	1,422,811.67
December 2016	1,368,904.89
January 2017	1,316,245.64
February 2017	1,264,818.27
March 2017	1,214,607.31
April 2017	1,165,597.42
May 2017	1,117,773.42
June 2017	1,071,120.29
July 2017	1,025,623.18
August 2017	981,267.39
September 2017	938,038.33
October 2017	895,921.62
November 2017	854,902.99
December 2017	814,968.35
January 2018	$ 776,103.71
February 2018	738,295.26
March 2018	701,529.35
April 2018	665,792.40
May 2018	631,071.06
June 2018	597,352.06
July 2018	564,622.30
August 2018	532,868.78
September 2018	502,078.67
October 2018	472,239.28
November 2018	443,338.00
December 2018	415,362.42
January 2019	388,300.21
February 2019	362,139.21
March 2019	336,867.35
April 2019	312,472.70
May 2019	288,943.46
June 2019	266,267.96
July 2019	244,434.66
August 2019	223,432.11
September 2019	203,249.00
October 2019	183,874.15
November 2019	165,296.47
December 2019	147,505.04
January 2020	130,489.00
February 2020	114,237.63
March 2020	98,740.33
April 2020	84,013.47
May 2020	72,446.97
June 2020	63,974.54
July 2020	58,530.99
August 2020	56,052.18
September 2020	55,605.03
October 2020	55,141.67
November 2020	54,662.69
December 2020	54,168.63
January 2021	53,660.07
February 2021	53,137.51
March 2021	52,601.51
April 2021	52,052.57
May 2021	51,491.18
June 2021	50,917.84
July 2021	50,333.03
August 2021	49,737.21
September 2021	49,130.85
October 2021	48,514.37
November 2021	47,888.23
December 2021	47,252.84
January 2022	46,608.62
February 2022	45,955.98
March 2022	45,295.30
April 2022	44,626.98
May 2022	43,951.38
June 2022	43,268.89
July 2022	42,579.84
August 2022	41,884.61
September 2022	41,183.51
October 2022	$ 40,476.90
November 2022	39,765.09
December 2022	39,048.39
January 2023	38,327.12
February 2023	37,601.57
March 2023	36,872.04
April 2023	36,138.81
May 2023	35,402.17
June 2023	34,662.38
July 2023	33,919.69
August 2023	33,174.39
September 2023	32,426.71
October 2023	31,676.89
November 2023	30,925.17
December 2023	30,171.78
January 2024	29,416.95
February 2024	28,660.91
March 2024	27,903.83
April 2024	27,145.97
May 2024	26,387.49
June 2024	25,628.61
July 2024	24,869.50
August 2024	24,110.35
September 2024	23,351.36
October 2024	22,592.68
November 2024	21,834.48
December 2024	21,076.95
January 2025	20,320.21
February 2025	19,564.45
March 2025	18,809.80
April 2025	18,056.40
May 2025	17,304.41
June 2025	16,553.95
July 2025	15,805.17
August 2025	15,058.18
September 2025	14,313.11
October 2025	13,570.10
November 2025	12,829.23
December 2025	12,090.64
January 2026	11,354.43
February 2026	10,620.71
March 2026	9,889.58
April 2026	9,161.13
May 2026	8,435.47
June 2026	7,712.67
July 2026	6,992.84
August 2026	6,276.05
September 2026	5,562.39
October 2026	4,851.94
November 2026	4,144.77
December 2026	3,440.96
January 2027	2,740.59
February 2027	2,043.69
March 2027	1,350.36
April 2027	660.65
May 2027 and thereafter	0.00

Aggregate Group II Targeted Balances

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
Initial Balance	$11,365,284.00	December 2016	$ 2,978,017.62	August 2020	$ 736,877.21
May 2013	11,218,215.59	January 2017	2,862,696.16	September 2020	726,233.52
June 2013	11,061,910.83	February 2017	2,751,218.86	October 2020	715,067.86
July 2013	10,896,628.22	March 2017	2,643,517.66	November 2020	703,396.64
August 2013	10,722,643.93	April 2017	2,539,525.50	December 2020	691,235.95
September 2013	10,540,251.18	May 2017	2,439,176.33	January 2021	678,601.54
October 2013	10,349,759.85	June 2017	2,342,405.02	February 2021	665,508.85
November 2013	10,151,495.72	July 2017	2,249,147.43	March 2021	651,972.93
December 2013	9,945,799.92	August 2017	2,159,340.33	April 2021	638,008.59
January 2014	9,733,028.22	September 2017	2,072,921.45	May 2021	623,630.29
February 2014	9,513,550.31	October 2017	1,989,829.41	June 2021	608,852.19
March 2014	9,287,749.05	November 2017	1,910,003.76	July 2021	593,688.12
April 2014	9,056,019.70	December 2017	1,833,384.89	August 2021	578,151.67
May 2014	8,818,769.02	January 2018	1,759,914.14	September 2021	562,256.09
June 2014	8,576,414.49	February 2018	1,689,533.67	October 2021	546,014.37
July 2014	8,329,383.41	March 2018	1,622,186.49	November 2021	529,439.21
August 2014	8,078,111.96	April 2018	1,557,816.51	December 2021	512,543.05
September 2014	7,823,044.28	May 2018	1,496,368.40	January 2022	495,338.02
October 2014	7,574,188.55	June 2018	1,437,787.71	February 2022	477,836.03
November 2014	7,331,442.81	July 2018	1,382,020.76	March 2022	460,048.71
December 2014	7,094,706.53	August 2018	1,329,014.72	April 2022	441,987.43
January 2015	6,863,880.59	September 2018	1,278,717.48	May 2022	423,663.32
February 2015	6,638,867.31	October 2018	1,231,077.77	June 2022	405,087.25
March 2015	6,419,570.36	November 2018	1,186,045.06	July 2022	386,269.87
April 2015	6,205,894.80	December 2018	1,143,569.59	August 2022	367,221.56
May 2015	5,997,747.02	January 2019	1,103,602.33	September 2022	347,952.50
June 2015	5,795,034.76	February 2019	1,066,094.99	October 2022	328,472.61
July 2015	5,597,667.04	March 2019	1,031,000.02	November 2022	308,791.61
August 2015	5,405,554.22	April 2019	998,270.59	December 2022	288,918.99
September 2015	5,218,607.90	May 2019	967,860.57	January 2023	268,864.02
October 2015	5,036,740.99	June 2019	939,724.52	February 2023	248,635.76
November 2015	4,859,867.58	July 2019	913,817.70	March 2023	228,243.08
December 2015	4,687,903.04	August 2019	890,096.05	April 2023	207,694.60
January 2016	4,520,763.94	September 2019	868,516.16	May 2023	186,998.79
February 2016	4,358,368.04	October 2019	849,035.32	June 2023	166,163.89
March 2016	4,200,634.28	November 2019	831,611.45	July 2023	145,197.96
April 2016	4,047,482.78	December 2019	816,203.09	August 2023	124,108.85
May 2016	3,898,834.78	January 2020	802,769.45	September 2023	102,904.27
June 2016	3,754,612.70	February 2020	791,270.36	October 2023	81,591.71
July 2016	3,614,740.04	March 2020	781,666.25	November 2023	60,178.47
August 2016	3,479,141.43	April 2020	773,891.29	December 2023	38,671.72
September 2016	3,347,742.57	May 2020	765,506.86	January 2024	17,078.40
October 2016	3,220,470.24	June 2020	756,531.18	February 2024 and	
November 2016	3,097,252.29	July 2020	746,982.14	thereafter	0.00

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$177,791,972.00	January 2014	$167,637,642.75	October 2014	$153,875,125.82
May 2013	176,856,293.47	February 2014	166,277,358.86	November 2014	152,147,123.80
June 2013	175,871,253.01	March 2014	164,873,056.87	December 2014	150,382,563.13
July 2013	174,837,327.33	April 2014	163,425,469.41	January 2015	148,630,032.67
August 2013	173,755,023.41	May 2014	161,935,354.74	February 2015	146,889,454.62
September 2013	172,624,878.13	June 2014	160,403,496.19	March 2015	145,160,751.68
October 2013	171,447,457.84	July 2014	158,830,701.38	April 2015	143,443,847.04
November 2013	170,223,357.90	August 2014	157,217,801.58	May 2015	141,738,664.36
December 2013	168,953,202.23	September 2014	155,565,650.96	June 2015	140,045,127.81

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
July 2015	$138,363,162.02	June 2020	$ 57,182,249.00	May 2025	$ 18,211,925.33
August 2015	136,692,692.09	July 2020	56,110,394.73	June 2025	17,851,767.80
September 2015	135,033,643.61	August 2020	55,057,878.70	July 2025	17,498,323.87
October 2015	133,385,942.63	September 2020	54,024,360.68	August 2025	17,151,472.83
November 2015	131,749,515.69	October 2020	53,009,506.28	September 2025	16,811,096.13
December 2015	130,124,289.76	November 2020	52,012,986.94	October 2025	16,477,077.24
January 2016	128,510,192.30	December 2020	51,034,479.74	November 2025	16,149,301.74
February 2016	126,907,151.21	January 2021	50,073,667.38	December 2025	15,827,657.17
March 2016	125,315,094.86	February 2021	49,130,238.04	January 2026	15,512,033.08
April 2016	123,733,952.07	March 2021	48,203,885.30	February 2026	15,202,320.94
May 2016	122,163,652.11	April 2021	47,294,308.02	March 2026	14,898,414.14
June 2016	120,604,124.69	May 2021	46,401,210.33	April 2026	14,600,207.94
July 2016	119,055,299.98	June 2021	45,524,301.42	May 2026	14,307,599.45
August 2016	117,517,108.57	July 2021	44,663,295.58	June 2026	14,020,487.58
September 2016	115,989,481.52	August 2021	43,817,912.01	July 2026	13,738,773.02
October 2016	114,472,350.30	September 2021	42,987,874.79	August 2026	13,462,358.22
November 2016	112,965,646.83	October 2021	42,172,912.79	September 2026	13,191,147.34
December 2016	111,469,303.45	November 2021	41,372,759.56	October 2026	12,925,046.24
January 2017	109,983,252.94	December 2021	40,587,153.31	November 2026	12,663,962.42
February 2017	108,507,428.48	January 2022	39,815,836.76	December 2026	12,407,805.02
March 2017	107,041,763.71	February 2022	39,058,557.10	January 2027	12,156,484.80
April 2017	105,586,192.67	March 2022	38,315,065.92	February 2027	11,909,914.07
May 2017	104,140,649.81	April 2022	37,585,119.11	March 2027	11,668,006.70
June 2017	102,705,070.02	May 2022	36,868,476.81	April 2027	11,430,678.07
July 2017	101,279,388.58	June 2022	36,164,903.33	May 2027	11,197,845.06
August 2017	99,863,541.19	July 2022	35,474,167.05	June 2027	10,969,426.04
September 2017	98,457,463.95	August 2022	34,796,040.41	July 2027	10,745,340.79
October 2017	97,061,093.38	September 2022	34,130,299.78	August 2027	10,525,510.51
November 2017	95,674,366.38	October 2022	33,476,725.43	September 2027	10,309,857.83
December 2017	94,297,220.28	November 2022	32,835,101.44	October 2027	10,098,306.71
January 2018	92,929,592.77	December 2022	32,205,215.67	November 2027	9,890,782.48
February 2018	91,571,421.97	January 2023	31,586,859.64	December 2027	9,687,211.76
March 2018	90,222,646.37	February 2023	30,979,828.52	January 2028	9,487,522.52
April 2018	88,883,204.85	March 2023	30,383,921.04	February 2028	9,291,643.95
May 2018	87,553,036.70	April 2023	29,798,939.45	March 2028	9,099,506.54
June 2018	86,232,081.57	May 2023	29,224,689.41	April 2028	8,911,041.99
July 2018	84,920,279.51	June 2023	28,660,979.99	May 2028	8,726,183.21
August 2018	83,617,570.93	July 2023	28,107,623.59	June 2028	8,544,864.32
September 2018	82,323,896.64	August 2023	27,564,435.86	July 2028	8,367,020.58
October 2018	81,039,197.81	September 2023	27,031,235.70	August 2028	8,192,588.42
November 2018	79,763,415.99	October 2023	26,507,845.13	September 2028	8,021,505.39
December 2018	78,496,493.09	November 2023	25,994,089.29	October 2028	7,853,710.16
January 2019	77,238,371.42	December 2023	25,489,796.37	November 2028	7,689,142.48
February 2019	75,988,993.61	January 2024	24,994,797.58	December 2028	7,527,743.17
March 2019	74,748,302.70	February 2024	24,508,927.04	January 2029	7,369,454.11
April 2019	73,516,242.05	March 2024	24,032,021.78	February 2029	7,214,218.21
May 2019	72,292,755.41	April 2024	23,563,921.70	March 2029	7,061,979.40
June 2019	71,077,786.86	May 2024	23,104,469.47	April 2029	6,912,682.60
July 2019	69,871,280.88	June 2024	22,653,510.52	May 2029	6,766,273.71
August 2019	68,673,182.24	July 2024	22,210,892.98	June 2029	6,622,699.61
September 2019	67,483,436.12	August 2024	21,776,467.64	July 2029	6,481,908.12
October 2019	66,301,988.00	September 2024	21,350,087.89	August 2029	6,343,847.97
November 2019	65,128,783.75	October 2024	20,931,609.69	September 2029	6,208,468.84
December 2019	63,963,769.54	November 2024	20,520,891.54	October 2029	6,075,721.29
January 2020	62,806,891.91	December 2024	20,117,794.38	November 2029	5,945,556.74
February 2020	61,658,097.73	January 2025	19,722,181.62	December 2029	5,817,927.53
March 2020	60,517,334.22	February 2025	19,333,919.05	January 2030	5,692,786.80
April 2020	59,385,363.33	March 2025	18,952,874.79	February 2030	5,570,088.56
May 2020	58,273,787.76	April 2025	18,578,919.32	March 2030	5,449,787.62

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
April 2030	$ 5,331,839.62	May 2034	$ 1,693,955.75	June 2038	$ 398,848.18
May 2030	5,216,200.99	June 2034	1,651,416.66	July 2038	384,582.40
June 2030	5,102,828.92	July 2034	1,609,768.93	August 2038	370,651.96
July 2030	4,991,681.39	August 2034	1,568,995.37	September 2038	357,050.03
August 2030	4,882,717.12	September 2034	1,529,079.16	October 2038	343,769.91
September 2030	4,775,895.57	October 2034	1,490,003.74	November 2038	330,805.03
October 2030	4,671,176.93	November 2034	1,451,752.90	December 2038	318,148.95
November 2030	4,568,522.12	December 2034	1,414,310.68	January 2039	305,795.32
December 2030	4,467,892.72	January 2035	1,377,661.46	February 2039	293,737.95
January 2031	4,369,251.05	February 2035	1,341,789.88	March 2039	281,970.76
February 2031	4,272,560.07	March 2035	1,306,680.87	April 2039	270,487.76
March 2031	4,177,783.41	April 2035	1,272,319.63	May 2039	259,283.10
April 2031	4,084,885.38	May 2035	1,238,691.64	June 2039	248,351.03
May 2031	3,993,830.91	June 2035	1,205,782.65	July 2039	237,685.92
June 2031	3,904,585.56	July 2035	1,173,578.67	August 2039	227,282.23
July 2031	3,817,115.51	August 2035	1,142,065.97	September 2039	217,134.56
August 2031	3,731,387.56	September 2035	1,111,231.07	October 2039	207,237.56
September 2031	3,647,369.11	October 2035	1,081,060.74	November 2039	197,586.04
October 2031	3,565,028.12	November 2035	1,051,542.00	December 2039	188,174.87
November 2031	3,484,333.17	December 2035	1,022,662.10	January 2040	178,999.03
December 2031	3,405,253.37	January 2036	994,408.53	February 2040	170,053.60
January 2032	3,327,758.40	February 2036	966,769.02	March 2040	161,333.75
February 2032	3,251,818.50	March 2036	939,731.52	April 2040	152,834.75
March 2032	3,177,404.44	April 2036	913,284.21	May 2040	144,551.95
April 2032	3,104,487.50	May 2036	887,415.47	June 2040	136,480.80
May 2032	3,033,039.50	June 2036	862,113.93	July 2040	128,616.84
June 2032	2,963,032.77	July 2036	837,368.39	August 2040	120,955.68
July 2032	2,894,440.13	August 2036	813,167.90	September 2040	113,493.03
August 2032	2,827,234.90	September 2036	789,501.68	October 2040	106,224.68
September 2032	2,761,390.89	October 2036	766,359.17	November 2040	99,146.49
October 2032	2,696,882.36	November 2036	743,730.00	December 2040	92,254.42
November 2032	2,633,684.06	December 2036	721,604.00	January 2041	85,544.50
December 2032	2,571,771.19	January 2037	699,971.18	February 2041	79,012.82
January 2033	2,511,119.40	February 2037	678,821.75	March 2041	72,655.58
February 2033	2,451,704.79	March 2037	658,146.08	April 2041	66,469.02
March 2033	2,393,503.88	April 2037	637,934.74	May 2041	60,449.49
April 2033	2,336,493.63	May 2037	618,178.47	June 2041	54,593.37
May 2033	2,280,651.40	June 2037	598,868.19	July 2041	48,897.13
June 2033	2,225,954.99	July 2037	579,994.99	August 2041	43,357.33
July 2033	2,172,382.59	August 2037	561,550.10	September 2041	37,970.56
August 2033	2,119,912.77	September 2037	543,524.96	October 2041	32,733.50
September 2033	2,068,524.53	October 2037	525,911.13	November 2041	27,642.89
October 2033	2,018,197.21	November 2037	508,700.36	December 2041	22,695.53
November 2033	1,968,910.56	December 2037	491,884.53	January 2042	17,888.29
December 2033	1,920,644.69	January 2038	475,455.69	February 2042	13,218.10
January 2034	1,873,380.06	February 2038	459,406.03	March 2042	8,681.94
February 2034	1,827,097.50	March 2038	443,727.89	April 2042	4,276.87
March 2034	1,781,778.19	April 2038	428,413.77	May 2042 and thereafter	0.00
April 2034	1,737,403.65	May 2038	413,456.27		

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$195,685,941.00	August 2013	$193,096,720.53	December 2013	$189,628,026.93
May 2013	195,122,135.50	September 2013	192,311,162.66	January 2014	188,626,195.96
June 2013	194,502,498.19	October 2013	191,470,937.62	February 2014	187,571,406.60
July 2013	193,827,268.53	November 2013	190,576,422.19	March 2014	186,464,169.06

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
April 2014	$185,305,026.01	March 2019	$ 90,092,289.08	February 2024	$ 30,299,677.15
May 2014	184,094,552.24	April 2019	88,695,840.83	March 2024	29,715,232.50
June 2014	182,833,354.10	May 2019	87,309,072.84	April 2024	29,141,521.68
July 2014	181,522,069.13	June 2019	85,931,922.09	May 2024	28,578,353.59
August 2014	180,161,365.46	July 2019	84,564,325.95	June 2024	28,025,540.42
September 2014	178,751,941.29	August 2019	83,206,222.21	July 2024	27,482,897.69
October 2014	177,294,524.32	September 2019	81,857,549.04	August 2024	26,950,244.08
November 2014	175,789,871.11	October 2019	80,518,244.99	September 2024	26,427,401.48
December 2014	174,238,766.45	November 2019	79,188,249.03	October 2024	25,914,194.87
January 2015	172,642,022.69	December 2019	77,867,500.49	November 2024	25,410,452.28
February 2015	171,000,479.03	January 2020	76,555,939.11	December 2024	24,916,004.76
March 2015	169,315,000.79	February 2020	75,253,504.98	January 2025	24,430,686.30
April 2015	167,586,478.65	March 2020	73,960,138.59	February 2025	23,954,333.78
May 2015	165,815,827.87	April 2020	72,675,780.82	March 2025	23,486,786.95
June 2015	164,003,987.48	May 2020	71,400,372.91	April 2025	23,027,888.37
July 2015	162,151,919.43	June 2020	70,133,856.46	May 2025	22,577,483.31
August 2015	160,260,607.76	July 2020	68,876,173.46	June 2025	22,135,419.80
September 2015	158,382,185.90	August 2020	67,627,266.27	July 2025	21,701,548.49
October 2015	156,516,570.53	September 2020	66,387,077.60	August 2025	21,275,722.66
November 2015	154,663,678.82	October 2020	65,155,550.55	September 2025	20,857,798.16
December 2015	152,823,428.49	November 2020	63,938,509.28	October 2025	20,447,633.36
January 2016	150,995,737.75	December 2020	62,743,376.68	November 2025	20,045,089.11
February 2016	149,180,525.36	January 2021	61,569,767.87	December 2025	19,650,028.69
March 2016	147,377,710.58	February 2021	60,417,304.60	January 2026	19,262,317.80
April 2016	145,587,213.18	March 2021	59,285,615.17	February 2026	18,881,824.47
May 2016	143,808,953.43	April 2021	58,174,334.29	March 2026	18,508,419.07
June 2016	142,042,852.12	May 2021	57,083,102.98	April 2026	18,141,974.21
July 2016	140,288,830.53	June 2021	56,011,568.49	May 2026	17,782,364.76
August 2016	138,546,810.45	July 2021	54,959,384.14	June 2026	17,429,467.79
September 2016	136,816,714.15	August 2021	53,926,209.27	July 2026	17,083,162.51
October 2016	135,098,464.39	September 2021	52,911,709.11	August 2026	16,743,330.25
November 2016	133,391,984.44	October 2021	51,915,554.65	September 2026	16,409,854.46
December 2016	131,697,198.04	November 2021	50,937,422.63	October 2026	16,082,620.59
January 2017	130,014,029.41	December 2021	49,976,995.33	November 2026	15,761,516.14
February 2017	128,342,403.26	January 2022	49,033,960.58	December 2026	15,446,430.56
March 2017	126,682,244.77	February 2022	48,108,011.57	January 2027	15,137,255.28
April 2017	125,033,479.60	March 2022	47,198,846.84	February 2027	14,833,883.61
May 2017	123,396,033.87	April 2022	46,306,170.14	March 2027	14,536,210.74
June 2017	121,769,834.17	May 2022	45,429,690.36	April 2027	14,244,133.71
July 2017	120,154,807.57	June 2022	44,569,121.42	May 2027	13,957,551.40
August 2017	118,550,881.58	July 2022	43,724,182.22	June 2027	13,676,364.42
September 2017	116,957,984.18	August 2022	42,894,596.51	July 2027	13,400,475.17
October 2017	115,376,043.81	September 2022	42,080,092.87	August 2027	13,129,787.76
November 2017	113,804,989.36	October 2022	41,280,404.55	September 2027	12,864,207.99
December 2017	112,244,750.16	November 2022	40,495,269.45	October 2027	12,603,643.32
January 2018	110,695,256.01	December 2022	39,724,430.03	November 2027	12,348,002.84
February 2018	109,156,437.12	January 2023	38,967,633.18	December 2027	12,097,197.25
March 2018	107,628,224.18	February 2023	38,224,630.23	January 2028	11,851,138.83
April 2018	106,110,548.30	March 2023	37,495,176.82	February 2028	11,609,741.40
May 2018	104,603,341.03	April 2023	36,779,032.81	March 2028	11,372,920.31
June 2018	103,106,534.35	May 2023	36,075,962.26	April 2028	11,140,592.40
July 2018	101,620,060.67	June 2023	35,385,733.32	May 2028	10,912,676.00
August 2018	100,143,852.83	July 2023	34,708,118.18	June 2028	10,689,090.84
September 2018	98,677,844.11	August 2023	34,042,892.98	July 2028	10,469,758.12
October 2018	97,221,968.19	September 2023	33,389,837.76	August 2028	10,254,600.40
November 2018	95,776,159.19	October 2023	32,748,736.40	September 2028	10,043,541.64
December 2018	94,340,351.62	November 2023	32,119,376.52	October 2028	9,836,507.11
January 2019	92,914,480.45	December 2023	31,501,549.45	November 2028	9,633,423.43
February 2019	91,498,481.01	January 2024	30,895,050.15	December 2028	9,434,218.53

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
January 2029	$ 9,238,821.58	October 2033	$ 2,603,487.09	July 2038	$ 545,255.80
February 2029	9,047,163.04	November 2033	2,541,887.00	August 2038	527,411.96
March 2029	8,859,174.59	December 2033	2,481,545.25	September 2038	509,977.58
April 2029	8,674,789.13	January 2034	2,422,437.96	October 2038	492,944.43
May 2029	8,493,940.73	February 2034	2,364,541.66	November 2038	476,304.41
June 2029	8,316,564.67	March 2034	2,307,833.32	December 2038	460,049.57
July 2029	8,142,597.33	April 2034	2,252,290.33	January 2039	444,172.14
August 2029	7,971,976.27	May 2034	2,197,890.49	February 2039	428,664.45
September 2029	7,804,640.12	June 2034	2,144,612.00	March 2039	413,519.03
October 2029	7,640,528.62	July 2034	2,092,433.47	April 2039	398,728.50
November 2029	7,479,582.59	August 2034	2,041,333.88	May 2039	384,285.64
December 2029	7,321,743.90	September 2034	1,991,292.62	June 2039	370,183.39
January 2030	7,166,955.43	October 2034	1,942,289.43	July 2039	356,414.78
February 2030	7,015,161.10	November 2034	1,894,304.43	August 2039	342,973.01
March 2030	6,866,305.84	December 2034	1,847,318.11	September 2039	329,851.39
April 2030	6,720,335.53	January 2035	1,801,311.32	October 2039	317,043.35
May 2030	6,577,197.04	February 2035	1,756,265.25	November 2039	304,542.47
June 2030	6,436,838.19	March 2035	1,712,161.43	December 2039	292,342.43
July 2030	6,299,207.70	April 2035	1,668,981.74	January 2040	280,437.05
August 2030	6,164,255.25	May 2035	1,626,708.39	February 2040	268,820.24
September 2030	6,031,931.37	June 2035	1,585,323.91	March 2040	257,486.05
October 2030	5,902,187.52	July 2035	1,544,811.17	April 2040	246,428.64
November 2030	5,774,976.00	August 2035	1,505,153.32	May 2040	235,642.27
December 2030	5,650,249.97	September 2035	1,466,333.85	June 2040	225,121.33
January 2031	5,527,963.43	October 2035	1,428,336.54	July 2040	214,860.29
February 2031	5,408,071.19	November 2035	1,391,145.47	August 2040	204,853.75
March 2031	5,290,528.90	December 2035	1,354,745.02	September 2040	195,096.40
April 2031	5,175,292.97	January 2036	1,319,119.86	October 2040	185,583.04
May 2031	5,062,320.60	February 2036	1,284,254.91	November 2040	176,308.56
June 2031	4,951,569.77	March 2036	1,250,135.41	December 2040	167,267.97
July 2031	4,842,999.22	April 2036	1,216,746.86	January 2041	158,456.34
August 2031	4,736,568.39	May 2036	1,184,075.01	February 2041	149,868.88
September 2031	4,632,237.49	June 2036	1,152,105.89	March 2041	141,500.84
October 2031	4,529,967.42	July 2036	1,120,825.79	April 2041	133,347.62
November 2031	4,429,719.80	August 2036	1,090,221.24	May 2041	125,404.65
December 2031	4,331,456.93	September 2036	1,060,279.04	June 2041	117,667.50
January 2032	4,235,141.78	October 2036	1,030,986.20	July 2041	110,131.79
February 2032	4,140,738.00	November 2036	1,002,330.01	August 2041	102,793.24
March 2032	4,048,209.88	December 2036	974,297.98	September 2041	95,647.66
April 2032	3,957,522.38	January 2037	946,877.84	October 2041	88,690.92
May 2032	3,868,641.05	February 2037	920,057.56	November 2041	81,918.98
June 2032	3,781,532.10	March 2037	893,825.33	December 2041	75,327.90
July 2032	3,696,162.32	April 2037	868,169.57	January 2042	68,913.78
August 2032	3,612,499.12	May 2037	843,078.89	February 2042	62,672.82
September 2032	3,530,510.48	June 2037	818,542.15	March 2042	56,601.29
October 2032	3,450,164.98	July 2037	794,548.38	April 2042	50,695.53
November 2032	3,371,431.74	August 2037	771,086.83	May 2042	44,951.96
December 2032	3,294,280.46	September 2037	748,146.95	June 2042	39,367.04
January 2033	3,218,681.37	October 2037	725,718.40	July 2042	33,937.35
February 2033	3,144,605.26	November 2037	703,791.01	August 2042	28,659.48
March 2033	3,072,023.44	December 2037	682,354.82	September 2042	23,530.15
April 2033	3,000,907.72	January 2038	661,400.04	October 2042	18,546.08
May 2033	2,931,230.44	February 2038	640,917.06	November 2042	13,704.10
June 2033	2,862,964.45	March 2038	620,896.48	December 2042	9,001.09
July 2033	2,796,083.07	April 2038	601,329.05	January 2043	4,433.98
August 2033	2,730,560.11	May 2038	582,205.70	February 2043 and thereafter	0.00
September 2033	2,666,369.87	June 2038	563,517.53		

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$944,190,681

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PROSPECTUS SUPPLEMENT

Goldman, Sachs & Co.

April 24, 2013