

\$505,830,276



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2013-36**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

| <i>Class</i> | <i>Group</i> | <i>Original Class Balance</i> | <i>Principal Type(1)</i> | <i>Interest Rate</i> | <i>Interest Type(1)</i> | <i>CUSIP Number</i> | <i>Final Distribution Date</i> |
|-----------------|--------------|-------------------------------|--------------------------|----------------------|-------------------------|---------------------|--------------------------------|
| AD(2) | 1 | \$ 45,000,000 | SEQ | 1.50% | FIX | 3136ADEC9 | May 2032 |
| AI(2) | 1 | 22,500,000(3) | NTL | 3.00 | FIX/IO | 3136ADED7 | May 2032 |
| AW | 1 | 3,913,044 | SEQ | 3.00 | FIX | 3136ADEE5 | April 2033 |
| AG | 2 | 60,000,000 | SEQ/AD | 3.00 | FIX | 3136ADEF2 | December 2036 |
| CG(2) | 2 | 19,659,000 | SEQ/AD | 2.00 | FIX | 3136ADEG0 | December 2036 |
| CI(2) | 2 | 3,276,500(3) | NTL | 3.00 | FIX/IO | 3136ADEH8 | December 2036 |
| MA | 2 | 33,341,000 | SEQ/AD | 2.50 | FIX | 3136ADEJ4 | November 2029 |
| MH | 2 | 25,000,000 | SEQ/AD | 2.50 | FIX | 3136ADEK1 | December 2036 |
| MC | 2 | 39,000,000 | SEQ/AD | 4.00 | FIX | 3136ADEL9 | December 2036 |
| Z | 2 | 38,853,658 | SEQ | 3.00 | FIX/Z | 3136ADEM7 | April 2043 |
| JC(2) | 3 | 196,063,574 | PT | 1.25 | FIX | 3136ADEN5 | April 2028 |
| JI(2) | 3 | 114,370,418(3) | NTL | 3.00 | FIX/IO | 3136ADEP0 | April 2028 |
| KA(2) | 4 | 45,000,000 | PT | 1.00 | FIX | 3136ADEQ8 | April 2023 |
| KI(2) | 4 | 27,000,000(3) | NTL | 2.50 | FIX/IO | 3136ADER6 | April 2023 |
| KS | 5 | 21,530,575(3) | NTL | (4) | INV/IO | 3136ADES4 | December 2042 |
| R | | 0 | NPR | 0 | NPR | 3136ADET2 | April 2043 |
| RL | | 0 | NPR | 0 | NPR | 3136ADEU9 | April 2043 |

- (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional principal balances. These classes are interest only classes. See page S-6 for a description of how their notional principal balances are calculated.
(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The AE, AN, AJ, AB, CE, CD, JB, JD, JE, KB, KC, KD and KE Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be March 28, 2013.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.



**RBC
Capital
Markets**

March 22, 2013

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - March 1, 2013, for all MBS issued on or after March 1, 2013,
 - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing the Group 5 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificates (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

RBC Capital Markets, LLC
Three World Financial Center
200 Vesey Street, 8th Floor
New York, New York 10281
(telephone 212-428-7940).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of March 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

| <u>Group</u> | <u>Assets</u> |
|--------------|--|
| 1 | Group 1 MBS |
| 2 | Group 2 MBS |
| 3 | Group 3 MBS |
| 4 | Group 4 MBS |
| 5 | Class 2012-141-PS REMIC Certificate Class 2012-141-SB REMIC Certificate |

Group 1, Group 2, Group 3 and Group 4

Characteristics of the Trust MBS

| | <u>Approximate Principal Balance</u> | <u>Pass- Through Rate</u> | <u>Range of Weighted Average Coupons or WACs (annual percentages)</u> | <u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u> |
|-------------|--|-----------------------------------|---|--|
| Group 1 MBS | \$ 48,913,044 | 3.00% | 3.25% to 5.50% | 181 to 240 |
| Group 2 MBS | \$215,853,658 | 3.00% | 3.25% to 5.50% | 241 to 360 |
| Group 3 MBS | \$196,063,574 | 3.00% | 3.25% to 5.50% | 121 to 180 |
| Group 4 MBS | \$ 45,000,000 | 2.50% | 2.75% to 5.00% | 85 to 120 |

Assumed Characteristics of the Underlying Mortgage Loans

| | <u>Principal Balance</u> | <u>Original Term to Maturity (in months)</u> | <u>Remaining Term to Maturity (in months)</u> | <u>Loan Age (in months)</u> | <u>Interest Rate</u> |
|-------------|------------------------------|--|---|---------------------------------|--------------------------|
| Group 1 MBS | \$ 48,913,044 | 240 | 238 | 2 | 3.45% |
| Group 2 MBS | \$215,853,658 | 360 | 352 | 2 | 3.70% |
| Group 3 MBS | \$196,063,574 | 180 | 163 | 14 | 3.39% |
| Group 4 MBS | \$ 45,000,000 | 120 | 118 | 1 | 2.89% |

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

Group 5

Exhibit A describes the underlying REMIC certificates in Group 5, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on March 28, 2013.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes of certificates other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

The initial interest rate listed below for the KS Class is an assumed rate. The actual initial interest rate for the KS Class will be calculated on March 21, 2013, using the applicable formula. During each subsequent interest accrual period, the KS Class will bear interest based on the formula indicated below, but always subject to the specified maximum and minimum interest rates:

| <u>Class</u> | <u>Assumed Initial Interest Rate</u> | <u>Maximum Interest Rate</u> | <u>Minimum Interest Rate</u> | <u>Formula for Calculation of Interest Rate⁽¹⁾</u> |
|--------------|--|--------------------------------------|--------------------------------------|---|
| KS | 5.997% | 6.2% | 0.0% | 6.20% – LIBOR |

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class

| | |
|----------|---|
| AI | 50% of the AD Class |
| CI | 16.6666666667% of the CG Class |
| JI | 58.33333332483% of the JC Class |
| KI | 60% of the KA Class |
| KS | 100% of the aggregate notional principal balance of the Group 5 Underlying REMIC Certificates |

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

| <u>Group 1 Classes</u> | <u>PSA Prepayment Assumption</u> | | | | | |
|---------------------------------|----------------------------------|-------------|-------------|-------------|-------------|-------------|
| | <u>0%</u> | <u>100%</u> | <u>304%</u> | <u>500%</u> | <u>700%</u> | <u>900%</u> |
| AD, AI, AE, AN, AJ and AB | 11.2 | 7.1 | 4.0 | 2.9 | 2.3 | 1.9 |
| AW | 19.5 | 18.2 | 13.5 | 9.5 | 7.0 | 5.5 |

| <u>Group 2 Classes</u> | <u>PSA Prepayment Assumption</u> | | | | |
|---------------------------------|----------------------------------|-------------|-------------|-------------|-------------|
| | <u>0%</u> | <u>100%</u> | <u>170%</u> | <u>400%</u> | <u>500%</u> |
| AG, CG, CI, MC, CE and CD | 14.1 | 6.7 | 5.1 | 2.9 | 2.5 |
| MA | 9.4 | 3.8 | 2.9 | 1.8 | 1.6 |
| MH | 20.3 | 10.7 | 8.0 | 4.4 | 3.8 |
| Z | 27.0 | 20.6 | 16.8 | 9.4 | 7.8 |

| <u>Group 3 Classes</u> | <u>PSA Prepayment Assumption</u> | | | | | |
|-----------------------------|----------------------------------|-------------|-------------|-------------|-------------|--------------|
| | <u>0%</u> | <u>100%</u> | <u>348%</u> | <u>500%</u> | <u>700%</u> | <u>1100%</u> |
| JC, JI, JB, JD and JE | 8.6 | 5.7 | 3.4 | 2.6 | 2.0 | 1.3 |

| <u>Group 4 Classes</u> | <u>PSA Prepayment Assumption</u> | | | | | |
|---------------------------------|----------------------------------|-------------|-------------|-------------|-------------|-------------|
| | <u>0%</u> | <u>100%</u> | <u>320%</u> | <u>500%</u> | <u>700%</u> | <u>900%</u> |
| KA, KI, KB, KC, KD and KE | 5.4 | 4.5 | 3.5 | 2.9 | 2.4 | 2.1 |

| <u>Group 5 Class</u> | <u>PSA Prepayment Assumption</u> | | | | | | |
|----------------------|----------------------------------|-------------|-------------|-------------|-------------|-------------|--------------|
| | <u>0%</u> | <u>100%</u> | <u>250%</u> | <u>394%</u> | <u>600%</u> | <u>800%</u> | <u>1200%</u> |
| KS | 16.0 | 6.4 | 6.1 | 4.4 | 3.1 | 2.4 | 1.7 |

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

Payments on the Group 5 Class will be affected by the applicable payment priorities governing the Group 5 Underlying REMIC Certificates. If you invest in the Group 5 Class, the rate at which you receive payments will be affected by the applicable priority sequences governing notional principal balance reductions on the Group 5 Underlying REMIC Certificates.

In particular, as described in the Underlying REMIC Disclosure Document, notional principal balance reductions on the Group 5 Underlying REMIC Certificates are governed by principal balance schedules. As a result, the Group 5 Underlying REMIC Certificates may experience notional principal balance reductions faster or slower than would otherwise have been the case. Prepayments on the related mortgage loans may have occurred at rates faster or slower than the rates initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on notional principal balance reductions over time may be eliminated. In such a case, the Group 5 Underlying REMIC Certificates would experience notional principal balance reductions at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the Group 5 Underlying REMIC Certificates have adhered to the related principal balance schedules,
- any related support classes remain outstanding, or
- the Group 5 Underlying REMIC Certificates otherwise have performed as originally anticipated.

You may obtain additional information about the Group 5 Underlying REMIC Certificates by reviewing their current class factors in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of March 1, 2013 (the "Issue Date"). We will issue the Guaranteed

REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Group 4 MBS,” and together, the “Trust MBS”), and
- certain previously issued REMIC certificates (the “Group 5 Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”), as further described in Exhibit A.

The Group 5 Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

| REMIC Designation | Assets | Regular Interests | Residual Interest |
|----------------------------|---|--|--------------------------|
| Lower Tier REMIC | Trust MBS and Group 5 Underlying REMIC Certificates | Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) | RL |
| Upper Tier REMIC | Lower Tier Regular Interests | All Classes of REMIC Certificates other than the R and RL Classes | R |

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 5 Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

| <u>Classes</u> | <u>Denominations</u> |
|---|--|
| Interest Only and Inverse Floating Rate Classes | \$100,000 minimum plus whole dollar increments |
| All other Classes (except the R and RL Classes) | \$1,000 minimum plus whole dollar increments |

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS; up to 30 years in the case of the Group 2 MBS; up to 15 years in the case of the Group 3 MBS; and up to 10 years in the case of the Group 4 MBS.

In addition, the Mortgage Loans backing the Group 2 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated March 1, 2013 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated March 1, 2013.

For additional information, see “Summary—Group 1, Group 2, Group 3 and Group 4—Characteristics of the Trust MBS” in this prospectus supplement and “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

The Group 5 Underlying REMIC Certificates

The Group 5 Underlying REMIC Certificates represent beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Loan Pools” and “Yield, Maturity and Prepayment Considerations” in the MBS Prospectus.

Distributions on the Group 5 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 5

Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 5 Underlying REMIC Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 5 Underlying REMIC Certificates.

For further information about the Group 5 Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Group 5 Underlying REMIC Certificates is also available at <https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html>. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see "*Accrual Class*" below.

The Inverse Floating Rate Class will bear interest at an interest rate based on LIBOR. We currently establish LIBOR on the basis of the "BBA Method." See "Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*" in this prospectus supplement.

Delay Classes and No-Delay Classes. The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

| <u>Delay Classes</u> | <u>No-Delay Class</u> |
|----------------------|-----------------------------|
| Fixed Rate Classes | Inverse Floating Rate Class |

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

Accrual Class. The Z Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under "*Distributions of Principal*" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount to AD and AW, in that order, until retired. } Sequential Pay Classes

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

1. — 33.8983050847% to AG until retired,
— 11.1067796610% to CG until retired,
— 32.9610169492% to MA and MH, in that order, until retired, and
— 22.0338983051% to MC until retired.
2. To Z until retired.

} Sequential
Pay Classes

The “Group 2 Principal Distribution Amount” is the *sum* of the principal then paid on the Group 2 MBS *plus* any interest then accrued and added to the principal balance of the Z Class.

- *Group 3*

The Group 3 Principal Distribution Amount to JC until retired.

} Pass-Through
Class

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount to KA until retired.

} Pass-Through
Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 5 Underlying REMIC Certificates, the applicable priority sequences governing notional principal balance reductions on the Group 5 Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is March 28, 2013; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

| <u>Class</u> | <u>% PSA</u> |
|--------------|--------------|
| AI | 269% |
| CI | 158% |
| JI | 254% |
| KI | 342% |

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

| <u>Class</u> | <u>Price*</u> |
|--------------|---------------|
| AI | 12.875% |
| CI | 15.625% |
| JI | 12.000% |
| KI | 8.250% |

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the AI Class to Prepayments

| | <u>PSA Prepayment Assumption</u> | | | | | |
|----------------------------------|----------------------------------|-------------|-------------|-------------|-------------|-------------|
| | <u>50%</u> | <u>100%</u> | <u>304%</u> | <u>500%</u> | <u>700%</u> | <u>900%</u> |
| Pre-Tax Yields to Maturity | 14.7% | 11.6% | (2.6)% | (17.7)% | (33.0)% | (47.3)% |

Sensitivity of the CI Class to Prepayments

| | <u>PSA Prepayment Assumption</u> | | | | |
|----------------------------------|----------------------------------|-------------|-------------|-------------|-------------|
| | <u>50%</u> | <u>100%</u> | <u>170%</u> | <u>400%</u> | <u>500%</u> |
| Pre-Tax Yields to Maturity | 10.4% | 5.8% | (1.3)% | (25.2)% | (35.0)% |

Sensitivity of the JI Class to Prepayments

| | <u>PSA Prepayment Assumption</u> | | | | | |
|----------------------------------|----------------------------------|-------------|-------------|-------------|-------------|--------------|
| | <u>50%</u> | <u>100%</u> | <u>348%</u> | <u>500%</u> | <u>700%</u> | <u>1100%</u> |
| Pre-Tax Yields to Maturity | 12.3% | 9.3% | (5.9)% | (15.9)% | (30.1)% | (62.9)% |

Sensitivity of the KI Class to Prepayments

| | <u>PSA Prepayment Assumption</u> | | | | | |
|----------------------------------|----------------------------------|-------------|-------------|-------------|-------------|-------------|
| | <u>50%</u> | <u>100%</u> | <u>320%</u> | <u>500%</u> | <u>700%</u> | <u>900%</u> |
| Pre-Tax Yields to Maturity | 12.6% | 10.5% | 1.0% | (7.1)% | (16.5)% | (26.3)% |

The Inverse Floating Rate Class. The yield on the Inverse Floating Rate Class will be sensitive to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the table below, it is possible that investors in the Inverse Floating Rate Class would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Class for the initial Interest Accrual Period is the rate listed in the table under “Summary—Interest Rates” in this prospectus supplement, and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase price of that Class (expressed as a percentage of original principal balance) is as follows:

| <u>Class</u> | <u>Price*</u> |
|--------------|---------------|
| KS | 22.9375% |

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield table, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the KS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

| <u>LIBOR</u> | <u>PSA Prepayment Assumption</u> | | | | | | |
|--------------|----------------------------------|-------------|-------------|-------------|-------------|-------------|--------------|
| | <u>50%</u> | <u>100%</u> | <u>250%</u> | <u>394%</u> | <u>600%</u> | <u>800%</u> | <u>1200%</u> |
| 0.100% | 19.6% | 14.3% | 13.0% | 5.5% | (8.8)% | (23.9)% | (56.1)% |
| 0.203% | 19.1% | 13.7% | 12.5% | 4.9% | (9.5)% | (24.7)% | (56.9)% |
| 2.203% | 8.5% | 2.7% | 1.5% | (7.4)% | (22.9)% | (38.9)% | (72.9)% |
| 4.203% | (3.7)% | (10.0)% | (10.9)% | (21.0)% | (37.8)% | (55.1)% | (91.7)% |
| 6.200% | * | * | * | * | * | * | * |

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1 and Group 2 Classes, and
- in the case of the Group 5 Class, the applicable priority sequences affecting notional principal balance reductions on the Group 5 Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

| <u>Mortgage Loans Backing Trust Assets Specified Below</u> | <u>Original Terms to Maturity</u> | <u>Remaining Terms to Maturity</u> | <u>Interest Rates</u> |
|--|---|--|---------------------------|
| Group 1 MBS | 240 months | 240 months | 5.50% |
| Group 2 MBS | 360 months | 360 months | 5.50% |
| Group 3 MBS | 180 months | 180 months | 5.50% |
| Group 4 MBS | 120 months | 120 months | 5.00% |
| Group 5 Underlying REMIC Certificates | 360 months | 356 months | 6.50% |

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

| Date | AD, AI†, AE, AN, AJ and AB Classes | | | | | | AW Class | | | | | |
|--|------------------------------------|------|------|------|------|------|---------------------------|------|------|------|------|------|
| | PSA Prepayment Assumption | | | | | | PSA Prepayment Assumption | | | | | |
| | 0% | 100% | 304% | 500% | 700% | 900% | 0% | 100% | 304% | 500% | 700% | 900% |
| Initial Percent | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| March 2014 | 97 | 94 | 91 | 87 | 84 | 80 | 100 | 100 | 100 | 100 | 100 | 100 |
| March 2015 | 94 | 86 | 75 | 64 | 54 | 45 | 100 | 100 | 100 | 100 | 100 | 100 |
| March 2016 | 90 | 77 | 57 | 41 | 27 | 15 | 100 | 100 | 100 | 100 | 100 | 100 |
| March 2017 | 87 | 68 | 43 | 24 | 11 | 2 | 100 | 100 | 100 | 100 | 100 | 100 |
| March 2018 | 83 | 60 | 31 | 13 | 2 | 0 | 100 | 100 | 100 | 100 | 100 | 53 |
| March 2019 | 79 | 53 | 22 | 6 | 0 | 0 | 100 | 100 | 100 | 100 | 69 | 23 |
| March 2020 | 75 | 46 | 15 | 1 | 0 | 0 | 100 | 100 | 100 | 100 | 37 | 10 |
| March 2021 | 70 | 39 | 10 | 0 | 0 | 0 | 100 | 100 | 100 | 73 | 20 | 4 |
| March 2022 | 65 | 33 | 5 | 0 | 0 | 0 | 100 | 100 | 100 | 47 | 11 | 2 |
| March 2023 | 60 | 28 | 2 | 0 | 0 | 0 | 100 | 100 | 100 | 31 | 6 | 1 |
| March 2024 | 55 | 22 | 0 | 0 | 0 | 0 | 100 | 100 | 90 | 20 | 3 | * |
| March 2025 | 49 | 18 | 0 | 0 | 0 | 0 | 100 | 100 | 66 | 12 | 2 | * |
| March 2026 | 43 | 13 | 0 | 0 | 0 | 0 | 100 | 100 | 48 | 8 | 1 | * |
| March 2027 | 37 | 9 | 0 | 0 | 0 | 0 | 100 | 100 | 34 | 5 | * | * |
| March 2028 | 30 | 6 | 0 | 0 | 0 | 0 | 100 | 100 | 24 | 3 | * | * |
| March 2029 | 23 | 2 | 0 | 0 | 0 | 0 | 100 | 100 | 16 | 2 | * | * |
| March 2030 | 16 | 0 | 0 | 0 | 0 | 0 | 100 | 88 | 10 | 1 | * | * |
| March 2031 | 8 | 0 | 0 | 0 | 0 | 0 | 100 | 54 | 5 | * | * | * |
| March 2032 | * | 0 | 0 | 0 | 0 | 0 | 100 | 24 | 2 | * | * | * |
| March 2033 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Weighted Average Life (years)** | 11.2 | 7.1 | 4.0 | 2.9 | 2.3 | 1.9 | 19.5 | 18.2 | 13.5 | 9.5 | 7.0 | 5.5 |

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

| Date | AG, CG, CI†, MC, CE and CD Classes | | | | | MA Class | | | | | MH Class | | | | | Z Class | | | | |
|------------------|---------------------------------------|------|------|------|------|------------------------------|------|------|------|------|------------------------------|------|------|------|------|------------------------------|------|------|------|------|
| | PSA Prepayment Assumption | | | | | PSA Prepayment Assumption | | | | | PSA Prepayment Assumption | | | | | PSA Prepayment Assumption | | | | |
| | 0% | 100% | 170% | 400% | 500% | 0% | 100% | 170% | 400% | 500% | 0% | 100% | 170% | 400% | 500% | 0% | 100% | 170% | 400% | 500% |
| Initial Percent | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| March 2014 | 98 | 95 | 94 | 89 | 87 | 96 | 91 | 89 | 80 | 77 | 100 | 100 | 100 | 100 | 100 | 103 | 103 | 103 | 103 | 103 |
| March 2015 | 95 | 87 | 83 | 68 | 62 | 92 | 78 | 69 | 44 | 33 | 100 | 100 | 100 | 100 | 100 | 106 | 106 | 106 | 106 | 106 |
| March 2016 | 93 | 78 | 69 | 44 | 35 | 87 | 61 | 46 | 2 | 0 | 100 | 100 | 100 | 100 | 81 | 109 | 109 | 109 | 109 | 109 |
| March 2017 | 90 | 69 | 57 | 26 | 15 | 83 | 45 | 25 | 0 | 0 | 100 | 100 | 100 | 60 | 36 | 113 | 113 | 113 | 113 | 113 |
| March 2018 | 87 | 60 | 46 | 12 | 2 | 78 | 30 | 6 | 0 | 0 | 100 | 100 | 100 | 28 | 4 | 116 | 116 | 116 | 116 | 116 |
| March 2019 | 84 | 52 | 36 | 2 | 0 | 73 | 16 | 0 | 0 | 0 | 100 | 100 | 85 | 4 | 0 | 120 | 120 | 120 | 120 | 85 |
| March 2020 | 81 | 45 | 28 | 0 | 0 | 67 | 3 | 0 | 0 | 0 | 100 | 100 | 65 | 0 | 0 | 123 | 123 | 123 | 94 | 58 |
| March 2021 | 78 | 38 | 20 | 0 | 0 | 62 | 0 | 0 | 0 | 0 | 100 | 88 | 46 | 0 | 0 | 127 | 127 | 127 | 69 | 39 |
| March 2022 | 75 | 31 | 13 | 0 | 0 | 56 | 0 | 0 | 0 | 0 | 100 | 72 | 30 | 0 | 0 | 131 | 131 | 131 | 51 | 27 |
| March 2023 | 71 | 24 | 6 | 0 | 0 | 49 | 0 | 0 | 0 | 0 | 100 | 57 | 15 | 0 | 0 | 135 | 135 | 135 | 37 | 18 |
| March 2024 | 67 | 19 | 1 | 0 | 0 | 43 | 0 | 0 | 0 | 0 | 100 | 43 | 2 | 0 | 0 | 139 | 139 | 139 | 27 | 12 |
| March 2025 | 63 | 13 | 0 | 0 | 0 | 36 | 0 | 0 | 0 | 0 | 100 | 30 | 0 | 0 | 0 | 143 | 143 | 123 | 20 | 8 |
| March 2026 | 59 | 7 | 0 | 0 | 0 | 29 | 0 | 0 | 0 | 0 | 100 | 17 | 0 | 0 | 0 | 148 | 148 | 105 | 15 | 6 |
| March 2027 | 55 | 2 | 0 | 0 | 0 | 21 | 0 | 0 | 0 | 0 | 100 | 6 | 0 | 0 | 0 | 152 | 152 | 90 | 11 | 4 |
| March 2028 | 50 | 0 | 0 | 0 | 0 | 13 | 0 | 0 | 0 | 0 | 100 | 0 | 0 | 0 | 0 | 157 | 146 | 77 | 8 | 2 |
| March 2029 | 46 | 0 | 0 | 0 | 0 | 5 | 0 | 0 | 0 | 0 | 100 | 0 | 0 | 0 | 0 | 162 | 130 | 66 | 5 | 2 |
| March 2030 | 41 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 95 | 0 | 0 | 0 | 0 | 166 | 115 | 55 | 4 | 1 |
| March 2031 | 35 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 82 | 0 | 0 | 0 | 0 | 171 | 101 | 46 | 3 | 1 |
| March 2032 | 30 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 69 | 0 | 0 | 0 | 0 | 177 | 88 | 39 | 2 | * |
| March 2033 | 24 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 56 | 0 | 0 | 0 | 0 | 182 | 76 | 32 | 1 | * |
| March 2034 | 18 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 41 | 0 | 0 | 0 | 0 | 188 | 65 | 26 | 1 | * |
| March 2035 | 11 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 26 | 0 | 0 | 0 | 0 | 193 | 55 | 21 | 1 | * |
| March 2036 | 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 10 | 0 | 0 | 0 | 0 | 199 | 45 | 17 | * | * |
| March 2037 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 193 | 36 | 13 | * | * |
| March 2038 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 165 | 28 | 9 | * | * |
| March 2039 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 136 | 21 | 7 | * | * |
| March 2040 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 104 | 14 | 4 | * | * |
| March 2041 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 72 | 8 | 2 | * | * |
| March 2042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 37 | 2 | 1 | * | * |
| March 2043 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Weighted Average | | | | | | | | | | | | | | | | | | | | |
| Life (years)** | 14.1 | 6.7 | 5.1 | 2.9 | 2.5 | 9.4 | 3.8 | 2.9 | 1.8 | 1.6 | 20.3 | 10.7 | 8.0 | 4.4 | 3.8 | 27.0 | 20.6 | 16.8 | 9.4 | 7.8 |

| Date | JC, JI†, JB, JD and JE Classes | | | | | |
|------------------|--------------------------------|------|------|------|------|-------|
| | PSA Prepayment Assumption | | | | | |
| | 0% | 100% | 348% | 500% | 700% | 1100% |
| Initial Percent | 100 | 100 | 100 | 100 | 100 | 100 |
| March 2014 | 96 | 90 | 81 | 75 | 67 | 51 |
| March 2015 | 91 | 79 | 60 | 49 | 37 | 17 |
| March 2016 | 86 | 69 | 44 | 32 | 20 | 5 |
| March 2017 | 81 | 60 | 32 | 21 | 11 | 2 |
| March 2018 | 75 | 51 | 23 | 13 | 6 | 1 |
| March 2019 | 69 | 43 | 16 | 8 | 3 | * |
| March 2020 | 63 | 36 | 11 | 5 | 1 | * |
| March 2021 | 57 | 29 | 8 | 3 | 1 | * |
| March 2022 | 50 | 23 | 5 | 2 | * | * |
| March 2023 | 43 | 17 | 3 | 1 | * | * |
| March 2024 | 35 | 12 | 2 | 1 | * | * |
| March 2025 | 27 | 7 | 1 | * | * | * |
| March 2026 | 19 | 2 | * | * | * | * |
| March 2027 | 10 | 0 | 0 | 0 | 0 | 0 |
| March 2028 | 0 | 0 | 0 | 0 | 0 | 0 |
| Weighted Average | | | | | | |
| Life (years)** | 8.6 | 5.7 | 3.4 | 2.6 | 2.0 | 1.3 |

| Date | KA, KI†, KB, KC, KD and KE Classes | | | | | |
|------------------|------------------------------------|------|------|------|------|------|
| | PSA Prepayment Assumption | | | | | |
| | 0% | 100% | 320% | 500% | 700% | 900% |
| Initial Percent | 100 | 100 | 100 | 100 | 100 | 100 |
| March 2014 | 92 | 90 | 87 | 84 | 81 | 79 |
| March 2015 | 84 | 78 | 68 | 61 | 53 | 46 |
| March 2016 | 75 | 65 | 49 | 38 | 28 | 19 |
| March 2017 | 66 | 53 | 34 | 23 | 14 | 8 |
| March 2018 | 56 | 42 | 23 | 14 | 7 | 3 |
| March 2019 | 46 | 31 | 15 | 8 | 3 | 1 |
| March 2020 | 35 | 22 | 9 | 4 | 1 | * |
| March 2021 | 24 | 14 | 5 | 2 | 1 | * |
| March 2022 | 12 | 6 | 2 | 1 | * | * |
| March 2023 | 0 | 0 | 0 | 0 | 0 | 0 |
| Weighted Average | | | | | | |
| Life (years)** | 5.4 | 4.5 | 3.5 | 2.9 | 2.4 | 2.1 |

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

| Date | KS† Class | | | | | | |
|---------------------------------------|---------------------------|------|------|------|------|------|-------|
| | PSA Prepayment Assumption | | | | | | |
| | 0% | 100% | 250% | 394% | 600% | 800% | 1200% |
| Initial Percent | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| March 2014 | 98 | 93 | 93 | 93 | 93 | 93 | 83 |
| March 2015 | 97 | 84 | 83 | 83 | 70 | 54 | 26 |
| March 2016 | 95 | 74 | 72 | 65 | 42 | 25 | 3 |
| March 2017 | 93 | 65 | 62 | 47 | 24 | 9 | 1 |
| March 2018 | 91 | 56 | 53 | 34 | 13 | 3 | * |
| March 2019 | 89 | 48 | 44 | 23 | 6 | 1 | * |
| March 2020 | 86 | 41 | 36 | 16 | 3 | 1 | 0 |
| March 2021 | 84 | 34 | 29 | 10 | 2 | * | 0 |
| March 2022 | 81 | 27 | 23 | 6 | 1 | * | 0 |
| March 2023 | 78 | 21 | 17 | 3 | 1 | * | 0 |
| March 2024 | 75 | 15 | 13 | 2 | * | * | 0 |
| March 2025 | 72 | 10 | 10 | 2 | * | 0 | 0 |
| March 2026 | 68 | 7 | 7 | 1 | * | 0 | 0 |
| March 2027 | 64 | 4 | 4 | 1 | * | 0 | 0 |
| March 2028 | 60 | 3 | 3 | 1 | * | 0 | 0 |
| March 2029 | 56 | 2 | 2 | * | 0 | 0 | 0 |
| March 2030 | 51 | 2 | 2 | * | 0 | 0 | 0 |
| March 2031 | 47 | 1 | 1 | * | 0 | 0 | 0 |
| March 2032 | 41 | 1 | 1 | * | 0 | 0 | 0 |
| March 2033 | 36 | 1 | 1 | * | 0 | 0 | 0 |
| March 2034 | 30 | 1 | 1 | * | 0 | 0 | 0 |
| March 2035 | 24 | * | * | * | 0 | 0 | 0 |
| March 2036 | 17 | * | * | 0 | 0 | 0 | 0 |
| March 2037 | 10 | * | * | 0 | 0 | 0 | 0 |
| March 2038 | 2 | * | * | 0 | 0 | 0 | 0 |
| March 2039 | * | * | * | 0 | 0 | 0 | 0 |
| March 2040 | * | * | * | 0 | 0 | 0 | 0 |
| March 2041 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| March 2042 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| March 2043 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Weighted Average Life (years)** | 16.0 | 6.4 | 6.1 | 4.4 | 3.1 | 2.4 | 1.7 |

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 2 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The Trust MBS” in this prospectus supplement. A portion of the Group 2 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated March 1, 2013. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 2 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Class and the Notional Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the MC Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

| <u>Group</u> | <u>Prepayment Assumption</u> |
|--------------|------------------------------|
| 1 | 304% PSA |
| 2 | 170% PSA |
| 3 | 348% PSA |
| 4 | 320% PSA |
| 5 | 394% PSA |

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates

or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to RBC Capital Markets, LLC (the “Dealer”) in exchange for the Trust MBS and the Group 5 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 5 Underlying REMIC Certificates

| Underlying REMIC Trust | Class | Date of Issue | CUSIP Number | Interest Rate | Interest Type(1) | Final Distribution Date | Principal Type(1) | Original Notional Principal Balance of Class | March 2013 Class Factor | Notional Principal Balance in the Lower Tier REMIC | Approximate Weighted Average WAC | Approximate Weighted Average WAM (in months) | Approximate Weighted Average WALA (in months) |
|------------------------------|-------|---------------------|-----------------|------------------|---------------------|-------------------------------|----------------------|--|-------------------------------|--|---|--|---|
| 2012-141 | PS | November 2012 | 3136AAAE5 | (2) | INV/IO | October 2041 | NTL | \$22,093,571 | 0.98465076 | \$13,493,808.61 | 4.481% | 340 | 8 |
| 2012-141 | SB | November 2012 | 3136AAAS4 | (2) | INV/IO | December 2042 | NTL | 14,687,576 | 0.98492642 | 8,036,767.14 | 4.473 | 347 | 9 |

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) These classes bear interest as described in the Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

| REMIC Certificates | | RCR Certificates | | | | | | |
|--------------------|-------------------|------------------|-------------------|-------------------|---------------|------------------|--------------|-------------------------|
| Classes | Original Balances | RCR Classes | Original Balances | Principal Type(2) | Interest Rate | Interest Type(2) | CUSIP Number | Final Distribution Date |
| Recombination 1 | | | | | | | | |
| AD | \$ 45,000,000 | AE | \$ 45,000,000 | SEQ | 1.75% | FIX | 3136ADEV7 | May 2032 |
| AI | 3,750,000(3) | | | | | | | |
| Recombination 2 | | | | | | | | |
| AD | 45,000,000 | AN | 45,000,000 | SEQ | 2.00 | FIX | 3136ADEW5 | May 2032 |
| AI | 7,500,000(3) | | | | | | | |
| Recombination 3 | | | | | | | | |
| AD | 45,000,000 | AJ | 45,000,000 | SEQ | 2.50 | FIX | 3136ADEX3 | May 2032 |
| AI | 15,000,000(3) | | | | | | | |
| Recombination 4 | | | | | | | | |
| AD | 45,000,000 | AB | 45,000,000 | SEQ | 3.00 | FIX | 3136ADEY1 | May 2032 |
| AI | 22,500,000(3) | | | | | | | |
| Recombination 5 | | | | | | | | |
| CG | 19,659,000 | CE | 19,659,000 | SEQ/AD | 2.25 | FIX | 3136ADEZ8 | December 2036 |
| CI | 1,638,250(3) | | | | | | | |
| Recombination 6 | | | | | | | | |
| CG | 19,659,000 | CD | 19,659,000 | SEQ/AD | 2.50 | FIX | 3136ADFA2 | December 2036 |
| CI | 3,276,500(3) | | | | | | | |
| Recombination 7 | | | | | | | | |
| JC | 196,063,574 | JB | 196,063,574 | PT | 1.50 | FIX | 3136ADFB0 | April 2028 |
| JI | 16,338,631(3) | | | | | | | |
| Recombination 8 | | | | | | | | |
| JC | 196,063,574 | JD | 196,063,574 | PT | 1.75 | FIX | 3136ADFC8 | April 2028 |
| JI | 32,677,262(3) | | | | | | | |
| Recombination 9 | | | | | | | | |
| JC | 196,063,574 | JE | 196,063,574 | PT | 2.00 | FIX | 3136ADFD6 | April 2028 |
| JI | 49,015,894(3) | | | | | | | |
| Recombination 10 | | | | | | | | |
| KA | 45,000,000 | KB | 45,000,000 | PT | 1.25 | FIX | 3136ADFE4 | April 2023 |
| KI | 4,500,000(3) | | | | | | | |

| REMIC Certificates | | RCR Certificates | | | | | | |
|--------------------|-------------------|------------------|-------------------|-------------------|---------------|------------------|--------------|-------------------------|
| Classes | Original Balances | RCR Classes | Original Balances | Principal Type(2) | Interest Rate | Interest Type(2) | CUSIP Number | Final Distribution Date |
| Recombination 11 | | | | | | | | |
| KA | \$ 45,000,000 | KC | \$ 45,000,000 | PT | 1.50% | FIX | 3136ADFF1 | April 2023 |
| KI | 9,000,000(3) | | | | | | | |
| Recombination 12 | | | | | | | | |
| KA | 45,000,000 | KD | 45,000,000 | PT | 1.75 | FIX | 3136ADFG9 | April 2023 |
| KI | 13,500,000(3) | | | | | | | |
| Recombination 13 | | | | | | | | |
| KA | 45,000,000 | KE | 45,000,000 | PT | 2.00 | FIX | 3136ADFH7 | April 2023 |
| KI | 18,000,000(3) | | | | | | | |

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(3) Notional principal balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional principal balances are calculated.

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$505,830,276



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2013-36**

PROSPECTUS SUPPLEMENT

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March 22, 2013