Prospectus Supplement
(To REMIC Prospectus dated August 1, 2012)

$547,942,358

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2013-29

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- an underlying REMIC certificate backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
QC(2)	1	$128,000,000	PAC/AD	1.50%	FIX	3136ADKL2	April 2043
QI(2)	1	80,000,000(3)	NTL	4.00	FIX/IO	3136ADKM0	April 2043
QK	1	256,899	PAC/AD	4.00	FIX	3136ADKN8	April 2043
QZ	1	63,512,045	SUP	4.00	FIX/Z	3136ADKP3	April 2043
ME(2)	2	56,199,000	SC/PAC	1.75	FIX	3136ADKQ1	October 2041
MI(2)	2	9,366,500(3)	NTL	4.50	FIX/IO	3136ADKR9	October 2041
ML	2	7,212,000	SC/PAC	2.50	FIX	3136ADKS7	October 2041
YF	2	5,935,042	SC/SUP	(4)	FLT	3136ADKT5	October 2041
YS	2	3,000,000	SC/SUP	(4)	INV	3136ADKU2	October 2041
XS	2	4,122,050	SC/SUP	(4)	INV	3136ADKV0	October 2041
KL	3	1,000,000	PAC/AD	1.00	FIX	3136ADKW8	April 2043
JE	3	35,000,000	PAC/AD	1.25	FIX	3136ADKX6	April 2043
KE(2)	3	50,000,000	PAC/AD	1.25	FIX	3136ADKY4	April 2043
KI(2)	3	64,550,000(3)	NTL	5.00	FIX/IO	3136ADKZ1	April 2043
KN	3	367,580	PAC/AD	5.00	FIX	3136ADLA5	April 2043
ZK	3	26,215,742	SUP	5.00	FIX/Z	3136ADLB3	April 2043

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The QD, QE, Q, MG, MH, MA, KG, KH, KM and KP Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be March 28, 2013.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Nomura

March 22, 2013

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
JA	4	$ 43,000,000	PAC/AD	3.50%	FIX	3136ADLC1	January 2043
JP	4	1,122,000	PAC/AD	3.50	FIX	3136ADLD9	April 2043
JZ	4	10,000,000	SUP	3.50	FIX/Z	3136ADLE7	April 2043
IJ	4	12,027,111(3)	NTL	4.50	FIX/IO	3136ADLF4	April 2043
AI	5	17,669,650(3)	NTL	2.50	FIX/IO	3136ADLG2	April 2028
BI	5	27,530,349(3)	NTL	2.50	FIX/IO	3136ADLH0	April 2028
CD	5	113,000,000	PT	1.50	FIX	3136ADLJ6	April 2028
R		0	NPR	0	NPR	3136ADLK3	April 2043
RL		0	NPR	0	NPR	3136ADLL1	April 2043

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional principal balances. These classes are interest only classes. See page S-6 for a description of how their notional principal balances are calculated.
(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - March 1, 2013 for all MBS issued on or after March 1, 2013,
  - February 1, 2012, for all MBS issued on or after February 1, 2012 and prior to March 1, 2013,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 2 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificate (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated March 1, 2013.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578)
mbstradesupport@us.nomura.com.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of March 1, 2013. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group		Assets
1		Group 1 MBS
2		Class 2011-97-HC REMIC Certificate
3		Group 3 MBS
4		Group 4 MBS
5	*Subgroup 5a*	Subgroup 5a MBS
	Subgroup 5b	Subgroup 5b MBS

Group 1, Group 3, Group 4 and Group 5

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$191,768,944	4.00%	4.25% to 6.50%	241 to 360
Group 3 MBS	$112,583,322	5.00%	5.25% to 7.50%	241 to 360
Group 4 MBS	$ 54,122,000	4.50%	4.75% to 7.00%	241 to 360
Group 5 MBS				
Subgroup 5a	$ 44,174,126	2.50%	2.75% to 5.00%	121 to 180
Subgroup 5b	$ 68,825,874	2.50%	2.75% to 5.00%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$191,768,944	360	338	20	4.51%
Group 3 MBS	$112,583,322	360	329	28	5.35%
Group 4 MBS	$ 54,122,000	360	334	21	4.93%
Group 5 MBS					
Subgroup 5a	$ 44,174,126	180	169	4	2.95%
Subgroup 5b	$ 68,825,874	180	177	3	2.87%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Group 2

Exhibit A describes the underlying REMIC certificate in Group 2, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on March 28, 2013.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
YF	1.25000%	5.50%	1.00%	LIBOR + 100 basis points
YS	3.54166%	3.75%	0.00%	3.75% − (0.83333328 × LIBOR)
XS	3.54166%	3.75%	0.00%	3.75% − (0.83333328 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
QI	62.50% of the QC Class
MI	16.6666666667% of the ME Class
KI	75.0581395349% of the sum of the KL, JE and KE Classes
IJ	22.2222220169% of the Group 4 MBS
AI	39.9999990945% of the Subgroup 5a MBS
BI	39.9999991282% of the Subgroup 5b MBS

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

	PSA Prepayment Assumption									
Group 1 Classes	**0%**	**100%**	**150%**	**200%**	**300%**	**400%**	**700%**	**1100%**	**1500%**	**2200%**
QC, QI, QD, QE and Q	9.9	4.6	4.4	4.4	4.4	4.4	2.6	1.5	0.9	0.2
QK	23.0	23.0	23.0	23.0	23.0	23.0	13.4	7.1	3.6	0.2
QZ	24.5	16.5	14.7	10.5	4.9	1.6	0.6	0.3	0.2	0.1

	PSA Prepayment Assumption							
Group 2 Classes	**0%**	**100%**	**125%**	**175%**	**215%**	**350%**	**600%**	**900%**
ME, MI, MG, MH and MA	15.8	6.2	5.4	5.4	5.4	3.7	2.1	1.4
ML	25.6	18.5	18.5	18.5	18.5	12.8	7.4	4.4
YF, YS and XS	27.4	21.0	18.0	8.2	2.3	0.8	0.4	0.2

	PSA Prepayment Assumption									
Group 3 Classes	**0%**	**100%**	**210%**	**250%**	**400%**	**500%**	**700%**	**1100%**	**1500%**	**2200%**
KL, JE, KE, KI, KG, KH, KM and KP	11.6	5.1	4.0	4.0	4.0	3.2	2.2	1.2	0.6	0.1
KN	21.0	20.8	20.8	20.8	20.8	17.1	11.8	6.2	2.9	0.1
ZK	25.4	17.5	13.0	9.5	1.3	0.7	0.4	0.2	0.1	0.1

	PSA Prepayment Assumption							
Group 4 Classes	**0%**	**100%**	**175%**	**225%**	**300%**	**450%**	**800%**	**1200%**
JA	14.2	5.9	4.9	4.9	4.9	3.4	1.8	1.0
JP	23.5	19.8	19.8	19.8	19.8	14.2	7.4	4.0
JZ	27.0	19.2	15.3	8.8	1.8	0.7	0.3	0.2
IJ	19.9	9.9	7.1	5.9	4.6	3.1	1.6	0.9

	PSA Prepayment Assumption						
Group 5 Classes	**0%**	**100%**	**250%**	**375%**	**500%**	**700%**	**1000%**
AI	8.5	6.0	4.5	3.6	3.1	2.4	1.9
BI	8.5	6.3	4.6	3.7	3.1	2.5	1.9
CD	8.5	6.2	4.6	3.7	3.1	2.5	1.9

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description of the Certificates—Distributions on Certificates—*Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes*" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of March 1, 2013 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 3 MBS," "Group 4 MBS" and "Group 5 MBS," and together, the "Trust MBS"), and
- a previously issued REMIC certificate (the "Group 2 Underlying REMIC Certificate" issued from the related Fannie Mae REMIC trust (the "Underlying REMIC Trust"), as further described in Exhibit A.

The Group 2 Underlying REMIC Certificate evidences direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Group 2 Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 2 Underlying REMIC Certificate, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS and Group 4 MBS; and up to 15 years in the case of the Group 5 MBS.

In addition, the pools of mortgage loans backing the Group 1 MBS and Group 3 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated March 1, 2013. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 1 MBS and Group 3 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally"* in the MBS Prospectus dated March 1, 2013.

For additional information, see "Summary—Group 1, Group 3, Group 4 and Group 5—Characteristics of the Trust MBS" in this prospectus supplement and "The Mortgage Loan Pools" and "Yield Maturity and Prepayment Considerations" in the MBS Prospectus.

The Group 2 Underlying REMIC Certificate

The Group 2 Underlying REMIC Certificate represents beneficial ownership interests in the related Underlying REMIC Trust. The assets of that trust consists of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Loan Pools" and "Yield Maturity, and Prepayment Considerations" in the MBS Prospectus.

In addition, the Mortgage Loans backing the Group 2 Underlying REMIC Certificate have been refinanced under Fannie Mae Refi Plus and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see "The Mortgage Loans—High Loan-to-Value Mortgage Loans" in the MBS Prospectus dated March 1, 2013 and on our Web site at www.fanniemae.com. See also "Risk Factors—Risks Relating to Yield and Prepayment—Refinancing of Loans; Sale of Property—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*" in the MBS Prospectus dated March 1, 2013.

Distributions on the Group 2 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 2 Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 2 Underlying REMIC Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying REMIC Certificate.

For further information about the Group 2 Underlying REMIC Certificate, telephone us at 1-800-237-8627. Additional information about the Group 2 Underlying REMIC Certificate is also available at https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "—*Accrual Classes*" below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the "BBA Method." See "Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*" in this prospectus supplement.

Delay Classes and No-Delay Classes. The "Delay" Classes and "No-Delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The QZ, ZK and JZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "*—Distributions of Principal*" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The QZ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to QZ. } **Accretion Directed/PAC Group and Accrual Class**

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } **PAC Group**
2. To QZ until retired. } **Support Class**
3. To Aggregate Group I to zero. } **PAC Group**

The "QZ Accrual Amount" is any interest then accrued and added to the principal balance of the QZ Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the QC and QK Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to QC and QK, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

• *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.	**PAC Group**	**Structured Collateral**
2. To YF, YS and XS, pro rata, until retired.	**Support Classes**	
3. To Aggregate Group II to zero.	**PAC Group**	

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 Underlying REMIC Certificate.

"Aggregate Group II" consists of the ME and ML Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to ME and ML, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 3*

The ZK Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to ZK.	**Accretion Directed/PAC Group and Accrual Class**

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance.	**PAC Group**
2. To ZK until retired.	**Support Class**
3. To Aggregate Group III to zero.	**PAC Group**

The "ZK Accrual Amount" is any interest then accrued and added to the principal balance of the ZK Class.

The "Group 3 Cash Flow Distribution Amount" is the principal then paid on the Group 3 MBS.

"Aggregate Group III" consists of the KL, JE, KE and KN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to KL, JE and KE, pro rata, until retired; and

second, to KN until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

• *Group 4*

The JZ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to JZ.	**Accretion Directed/PAC Group and Accrual Class**

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance.	**PAC Group**
2. To JZ until retired.	**Support Class**
3. To Aggregate Group IV to zero.	**PAC Group**

The "JZ Accrual Amount" is any interest then accrued and added to the principal balance of the JZ Class.

The "Group 4 Cash Flow Distribution Amount" is the principal then paid on the Group 4 MBS.

"Aggregate Group IV" consists of the JA and JP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to JA and JP, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 5*

  The Group 5 Principal Distribution Amount to CD until retired. } **Pass-Through Class**

  The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 2 Underlying REMIC Certificate, and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 3, Group 4 and Group 5—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is March 28, 2013; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 150% and 400% PSA	Between 150% and 400% PSA
Aggregate Group II Planned Balances	Between 125% and 215% PSA	Between 125% and 215% PSA
Aggregate Group III Planned Balances	Between 210% and 400% PSA	Between 210% and 400% PSA
Aggregate Group IV Planned Balances	Between 175% and 300% PSA	Between 175% and 300% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	QC and QK
Aggregate Group II	ME and ML
Aggregate Group III	KL, JE, KE and KN
Aggregate Group IV	JA and JP

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Range or Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of each Aggregate Group will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or

- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,

- all of the Mortgage Loans will prepay at the same rate, or

- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
YS	90.50%
XS	90.50%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	**50%**	**100%**	**125%**	**175%**	**215%**	**350%**	**600%**	**900%**
0.12%	4.3%	4.4%	4.5%	5.4%	8.5%	17.3%	31.8%	51.0%
0.25%	4.2%	4.3%	4.4%	5.3%	8.4%	17.2%	31.7%	50.9%
2.25%	2.4%	2.5%	2.6%	3.4%	6.6%	15.5%	30.1%	49.4%
4.25%	0.6%	0.7%	0.8%	1.5%	4.8%	13.7%	28.4%	47.9%
4.50%	0.4%	0.5%	0.6%	1.3%	4.6%	13.5%	28.2%	47.8%

Sensitivity of the XS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	**50%**	**100%**	**125%**	**175%**	**215%**	**350%**	**600%**	**900%**
0.12%	4.3%	4.4%	4.5%	5.4%	8.5%	17.3%	31.8%	51.0%
0.25%	4.2%	4.3%	4.4%	5.3%	8.4%	17.2%	31.7%	50.9%
2.25%	2.4%	2.5%	2.6%	3.4%	6.6%	15.5%	30.1%	49.4%
4.25%	0.6%	0.7%	0.8%	1.5%	4.8%	13.7%	28.4%	47.9%
4.50%	0.4%	0.5%	0.6%	1.3%	4.6%	13.5%	28.2%	47.8%

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	**% PSA**
QI	651%
MI	261%
KI	704%
IJ	327%
AI	210%
BI	233%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	**Price***
QI	10.875%
MI	21.000%
KI	10.625%
IJ	18.875%
AI	11.875%
BI	11.750%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the QI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	150%	200%	300%	400%	700%	1100%	1500%	2200%
Pre-Tax Yields to Maturity	24.5%	17.9%	16.0%	16.0%	16.0%	16.0%	(4.0)%	(44.1)%	*	*

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	125%	175%	215%	350%	600%	900%
Pre-Tax Yields to Maturity	12.9%	6.7%	3.6%	3.6%	3.6%	(9.1)%	(40.3)%	(82.0)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	210%	250%	400%	500%	700%	1100%	1500%	2200%
Pre-Tax Yields to Maturity	39.1%	33.0%	23.7%	23.7%	23.7%	17.8%	0.4%	(47.5)%	*	*

Sensitivity of the IJ Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	175%	225%	300%	450%	800%	1200%
Pre-Tax Yields to Maturity	18.8%	15.5%	10.5%	7.1%	1.9%	(9.0)%	(37.3)%	(78.1)%

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	375%	500%	700%	1000%
Pre-Tax Yields to Maturity	8.1%	5.6%	(2.1)%	(8.7)%	(15.6)%	(27.2)%	(46.1)%

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	250%	375%	500%	700%	1000%
Pre-Tax Yields to Maturity	9.2%	6.7%	(0.9)%	(7.4)%	(14.2)%	(25.6)%	(43.9)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and

- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3 and Group 4 Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	6.50%
Group 2 Underlying REMIC Certificate	360 months	342 months	7.00%
Group 3 MBS	360 months	360 months	7.50%
Group 4 MBS	360 months	360 months	7.00%
Group 5 MBS	180 months	180 months	5.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	QC, QI†, QD, QE and Q Classes									
	PSA Prepayment Assumption									
Date	0%	100%	150%	200%	300%	400%	700%	1100%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2014	96	88	86	86	86	86	86	61	28	0
March 2015	92	75	71	71	71	71	53	20	3	0
March 2016	88	62	58	58	58	58	30	7	*	0
March 2017	84	50	46	46	46	46	17	2	0	0
March 2018	79	39	35	35	35	35	9	1	0	0
March 2019	75	28	26	26	26	26	5	*	0	0
March 2020	70	19	19	19	19	19	3	0	0	0
March 2021	64	14	14	14	14	14	2	0	0	0
March 2022	59	10	10	10	10	10	1	0	0	0
March 2023	53	8	8	8	8	8	*	0	0	0
March 2024	47	5	5	5	5	5	*	0	0	0
March 2025	40	4	4	4	4	4	0	0	0	0
March 2026	33	3	3	3	3	3	0	0	0	0
March 2027	26	2	2	2	2	2	0	0	0	0
March 2028	18	1	1	1	1	1	0	0	0	0
March 2029	10	1	1	1	1	1	0	0	0	0
March 2030	2	1	1	1	1	1	0	0	0	0
March 2031	*	*	*	*	*	*	0	0	0	0
March 2032	*	*	*	*	*	*	0	0	0	0
March 2033	*	*	*	*	*	*	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.9	4.6	4.4	4.4	4.4	4.4	2.6	1.5	0.9	0.2

	QK Class									
	PSA Prepayment Assumption									
Date	0%	100%	150%	200%	300%	400%	700%	1100%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	100	0
March 2015	100	100	100	100	100	100	100	100	100	0
March 2016	100	100	100	100	100	100	100	100	100	0
March 2017	100	100	100	100	100	100	100	100	13	0
March 2018	100	100	100	100	100	100	100	100	1	0
March 2019	100	100	100	100	100	100	100	100	*	0
March 2020	100	100	100	100	100	100	100	41	*	0
March 2021	100	100	100	100	100	100	100	14	*	0
March 2022	100	100	100	100	100	100	100	4	*	0
March 2023	100	100	100	100	100	100	100	1	*	0
March 2024	100	100	100	100	100	100	100	*	*	0
March 2025	100	100	100	100	100	100	85	*	0	0
March 2026	100	100	100	100	100	100	47	*	0	0
March 2027	100	100	100	100	100	100	26	*	0	0
March 2028	100	100	100	100	100	100	14	*	0	0
March 2029	100	100	100	100	100	100	8	*	0	0
March 2030	100	100	100	100	100	100	4	*	0	0
March 2031	100	100	100	100	100	100	2	*	0	0
March 2032	100	100	100	100	100	100	1	*	0	0
March 2033	100	100	100	100	100	100	1	*	0	0
March 2034	93	93	93	93	93	93	*	*	0	0
March 2035	62	62	62	62	62	62	*	*	0	0
March 2036	41	41	41	41	41	41	*	0	0	0
March 2037	25	25	25	25	25	25	*	0	0	0
March 2038	15	15	15	15	15	15	*	0	0	0
March 2039	8	8	8	8	8	8	*	0	0	0
March 2040	3	3	3	3	3	3	*	0	0	0
March 2041	*	*	*	*	*	*	*	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.0	23.0	23.0	23.0	23.0	23.0	13.4	7.1	3.6	0.2

	QZ Class									
	PSA Prepayment Assumption									
Date	0%	100%	150%	200%	300%	400%	700%	1100%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2014	104	104	100	93	77	61	14	0	0	0
March 2015	108	108	100	86	57	31	0	0	0	0
March 2016	113	113	100	80	44	13	0	0	0	0
March 2017	117	117	100	77	36	3	0	0	0	0
March 2018	122	122	100	74	32	*	0	0	0	0
March 2019	127	127	99	72	30	0	0	0	0	0
March 2020	132	129	96	68	27	0	0	0	0	0
March 2021	138	125	90	63	24	0	0	0	0	0
March 2022	143	119	84	57	20	0	0	0	0	0
March 2023	149	112	77	51	17	0	0	0	0	0
March 2024	155	104	70	45	15	0	0	0	0	0
March 2025	161	96	63	39	12	0	0	0	0	0
March 2026	168	88	56	34	10	0	0	0	0	0
March 2027	175	80	49	29	8	0	0	0	0	0
March 2028	182	72	43	25	7	0	0	0	0	0
March 2029	189	64	37	21	5	0	0	0	0	0
March 2030	197	57	32	18	4	0	0	0	0	0
March 2031	189	50	27	15	3	0	0	0	0	0
March 2032	179	43	23	12	3	0	0	0	0	0
March 2033	168	37	19	10	2	0	0	0	0	0
March 2034	155	31	16	8	1	0	0	0	0	0
March 2035	142	26	13	6	1	0	0	0	0	0
March 2036	128	21	10	5	1	0	0	0	0	0
March 2037	113	16	7	3	1	0	0	0	0	0
March 2038	97	12	5	2	*	0	0	0	0	0
March 2039	80	8	3	1	*	0	0	0	0	0
March 2040	62	4	2	1	*	0	0	0	0	0
March 2041	43	1	*	*	*	0	0	0	0	0
March 2042	22	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.5	16.5	14.7	10.5	4.9	1.6	0.6	0.3	0.2	0.1

	ME, MI†, MG, MH and MA Classes							
	PSA Prepayment Assumption							
Date	0%	100%	125%	175%	215%	350%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
March 2014	98	91	89	89	89	89	80	59
March 2015	97	81	78	78	78	72	45	19
March 2016	95	72	67	67	67	53	24	2
March 2017	93	63	57	57	57	38	10	0
March 2018	91	55	48	48	48	27	1	0
March 2019	89	48	40	40	40	17	0	0
March 2020	86	41	33	33	33	10	0	0
March 2021	84	34	26	26	26	5	0	0
March 2022	81	28	20	20	20	1	0	0
March 2023	78	22	15	15	15	0	0	0
March 2024	75	16	10	10	10	0	0	0
March 2025	72	11	6	6	6	0	0	0
March 2026	68	7	3	3	3	0	0	0
March 2027	64	2	*	*	*	0	0	0
March 2028	60	0	0	0	0	0	0	0
March 2029	56	0	0	0	0	0	0	0
March 2030	51	0	0	0	0	0	0	0
March 2031	46	0	0	0	0	0	0	0
March 2032	40	0	0	0	0	0	0	0
March 2033	34	0	0	0	0	0	0	0
March 2034	28	0	0	0	0	0	0	0
March 2035	21	0	0	0	0	0	0	0
March 2036	14	0	0	0	0	0	0	0
March 2037	6	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.8	6.2	5.4	5.4	5.4	3.7	2.1	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

ML Class

Date	PSA Prepayment Assumption							
	0%	100%	125%	175%	215%	350%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100
March 2015	100	100	100	100	100	100	100	100
March 2016	100	100	100	100	100	100	100	100
March 2017	100	100	100	100	100	100	100	51
March 2018	100	100	100	100	100	100	100	23
March 2019	100	100	100	100	100	100	69	10
March 2020	100	100	100	100	100	100	43	5
March 2021	100	100	100	100	100	100	27	2
March 2022	100	100	100	100	100	100	17	1
March 2023	100	100	100	100	100	82	10	*
March 2024	100	100	100	100	100	62	6	*
March 2025	100	100	100	100	100	47	4	*
March 2026	100	100	100	100	100	36	2	*
March 2027	100	100	100	100	100	27	1	*
March 2028	100	85	85	85	85	20	1	*
March 2029	100	70	70	70	70	15	1	*
March 2030	100	57	57	57	57	11	*	*
March 2031	100	46	46	46	46	8	*	*
March 2032	100	37	37	37	37	6	*	*
March 2033	100	29	29	29	29	4	*	*
March 2034	100	22	22	22	22	3	*	*
March 2035	100	17	17	17	17	2	*	*
March 2036	100	12	12	12	12	1	*	0
March 2037	100	9	9	9	9	1	*	0
March 2038	85	6	6	6	6	*	*	0
March 2039	16	3	3	3	3	*	*	0
March 2040	1	1	1	1	1	*	*	0
March 2041	0	0	0	0	0	*	0	0
March 2042	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.6	18.5	18.5	18.5	18.5	12.8	7.4	4.4

YF, YS and XS Classes

Date	PSA Prepayment Assumption							
	0%	100%	125%	175%	215%	350%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
March 2014	100	100	100	85	73	33	0	0
March 2015	100	100	100	71	49	0	0	0
March 2016	100	100	100	60	30	0	0	0
March 2017	100	100	100	52	17	0	0	0
March 2018	100	100	100	46	8	0	0	0
March 2019	100	100	100	43	3	0	0	0
March 2020	100	100	100	40	*	0	0	0
March 2021	100	100	100	39	*	0	0	0
March 2022	100	100	98	38	*	0	0	0
March 2023	100	100	95	36	*	0	0	0
March 2024	100	100	91	34	*	0	0	0
March 2025	100	100	86	31	*	0	0	0
March 2026	100	100	80	29	*	0	0	0
March 2027	100	100	74	26	*	0	0	0
March 2028	100	99	68	23	*	0	0	0
March 2029	100	91	62	21	*	0	0	0
March 2030	100	82	55	18	*	0	0	0
March 2031	100	74	49	16	*	0	0	0
March 2032	100	65	43	14	*	0	0	0
March 2033	100	57	37	11	*	0	0	0
March 2034	100	48	31	9	*	0	0	0
March 2035	100	40	26	8	*	0	0	0
March 2036	100	32	20	6	*	0	0	0
March 2037	100	25	15	4	*	0	0	0
March 2038	100	18	11	3	*	0	0	0
March 2039	100	11	6	2	*	0	0	0
March 2040	67	4	2	1	*	0	0	0
March 2041	23	*	*	*	*	0	0	0
March 2042	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.4	21.0	18.0	8.2	2.3	0.8	0.4	0.2

KL, JE, KE, KI†, KG, KH, KM and KP Classes

Date	PSA Prepayment Assumption									
	0%	100%	210%	250%	400%	500%	700%	1100%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2014	97	89	82	82	82	82	74	44	13	0
March 2015	94	78	66	66	66	62	42	14	1	0
March 2016	91	67	52	52	52	42	24	4	0	0
March 2017	88	57	40	40	40	29	13	1	0	0
March 2018	84	48	30	30	30	20	7	*	0	0
March 2019	81	39	22	22	22	13	4	0	0	0
March 2020	77	30	16	16	16	9	2	0	0	0
March 2021	72	21	12	12	12	6	1	0	0	0
March 2022	68	13	9	9	9	4	*	0	0	0
March 2023	63	6	6	6	6	2	*	0	0	0
March 2024	58	4	4	4	4	2	0	0	0	0
March 2025	52	3	3	3	3	1	0	0	0	0
March 2026	47	2	2	2	2	*	0	0	0	0
March 2027	40	1	1	1	1	*	0	0	0	0
March 2028	34	1	1	1	1	0	0	0	0	0
March 2029	27	1	1	1	1	0	0	0	0	0
March 2030	19	*	*	*	*	0	0	0	0	0
March 2031	11	*	*	*	*	0	0	0	0	0
March 2032	3	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.6	5.1	4.0	4.0	4.0	3.2	2.2	1.2	0.6	0.1

KN Class

Date	PSA Prepayment Assumption									
	0%	100%	210%	250%	400%	500%	700%	1100%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	100	0
March 2015	100	100	100	100	100	100	100	100	100	0
March 2016	100	100	100	100	100	100	100	100	30	0
March 2017	100	100	100	100	100	100	100	100	3	0
March 2018	100	100	100	100	100	100	100	100	*	0
March 2019	100	100	100	100	100	100	100	42	*	0
March 2020	100	100	100	100	100	100	100	14	*	0
March 2021	100	100	100	100	100	100	100	5	*	0
March 2022	100	100	100	100	100	100	100	2	*	0
March 2023	100	100	100	100	100	100	100	1	*	0
March 2024	100	100	100	100	100	100	58	*	0	0
March 2025	100	100	100	100	100	100	32	*	0	0
March 2026	100	100	100	100	100	100	18	*	0	0
March 2027	100	100	100	100	100	100	10	*	0	0
March 2028	100	100	100	100	100	92	5	*	0	0
March 2029	100	100	100	100	100	61	3	*	0	0
March 2030	100	100	100	100	100	40	2	*	0	0
March 2031	100	100	100	100	100	26	1	*	0	0
March 2032	100	79	79	79	79	16	*	*	0	0
March 2033	54	54	54	54	54	10	*	*	0	0
March 2034	36	36	36	36	36	6	*	*	0	0
March 2035	24	24	24	24	24	4	*	0	0	0
March 2036	15	15	15	15	15	2	*	0	0	0
March 2037	9	9	9	9	9	1	*	0	0	0
March 2038	5	5	5	5	5	1	*	0	0	0
March 2039	2	2	2	2	2	*	*	0	0	0
March 2040	1	1	1	1	1	*	*	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.0	20.8	20.8	20.8	20.8	17.1	11.8	6.2	2.9	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	ZK Class										JA Class							
	PSA Prepayment Assumption										PSA Prepayment Assumption							
Date	0%	100%	210%	250%	400%	500%	700%	1100%	1500%	2200%	0%	100%	175%	225%	300%	450%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	105	105	100	90	52	27	0	0	0	0	98	90	86	86	86	86	67	40
March 2015	110	110	100	83	23	0	0	0	0	0	96	80	72	72	72	64	33	9
March 2016	116	116	100	79	7	0	0	0	0	0	93	71	60	60	60	45	16	1
March 2017	122	122	100	76	1	0	0	0	0	0	91	62	50	50	50	32	7	0
March 2018	128	128	100	74	*	0	0	0	0	0	88	54	40	40	40	22	2	0
March 2019	135	135	96	70	*	0	0	0	0	0	85	46	32	32	32	15	0	0
March 2020	142	142	90	65	*	0	0	0	0	0	82	38	25	25	25	10	0	0
March 2021	149	149	83	58	*	0	0	0	0	0	79	31	19	19	19	6	0	0
March 2022	157	157	74	51	*	0	0	0	0	0	76	24	15	15	15	4	0	0
March 2023	165	160	66	45	*	0	0	0	0	0	72	18	11	11	11	2	0	0
March 2024	173	149	58	39	*	0	0	0	0	0	69	12	8	8	8	*	0	0
March 2025	182	138	51	33	*	0	0	0	0	0	65	6	6	6	6	0	0	0
March 2026	191	126	44	28	*	0	0	0	0	0	60	4	4	4	4	0	0	0
March 2027	201	114	37	23	*	0	0	0	0	0	56	3	3	3	3	0	0	0
March 2028	211	103	32	19	*	0	0	0	0	0	51	1	1	1	1	0	0	0
March 2029	222	92	26	16	*	0	0	0	0	0	46	1	1	1	1	0	0	0
March 2030	234	81	22	13	*	0	0	0	0	0	41	0	0	0	0	0	0	0
March 2031	246	71	18	10	*	0	0	0	0	0	35	0	0	0	0	0	0	0
March 2032	258	61	15	8	*	0	0	0	0	0	29	0	0	0	0	0	0	0
March 2033	252	52	12	6	*	0	0	0	0	0	23	0	0	0	0	0	0	0
March 2034	235	44	9	5	*	0	0	0	0	0	16	0	0	0	0	0	0	0
March 2035	216	36	7	4	*	0	0	0	0	0	9	0	0	0	0	0	0	0
March 2036	196	28	5	3	*	0	0	0	0	0	1	0	0	0	0	0	0	0
March 2037	174	21	4	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	150	14	2	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	124	8	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	97	2	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	67	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.4	17.5	13.0	9.5	1.3	0.7	0.4	0.2	0.1	0.1	14.2	5.9	4.9	4.9	4.9	3.4	1.8	1.0

	JP Class								JZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
Date	0%	100%	175%	225%	300%	450%	800%	1200%	0%	100%	175%	225%	300%	450%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	104	104	100	86	64	21	0	0
March 2015	100	100	100	100	100	100	100	100	107	107	100	74	36	0	0	0
March 2016	100	100	100	100	100	100	100	100	111	111	100	65	17	0	0	0
March 2017	100	100	100	100	100	100	100	34	115	115	100	60	6	0	0	0
March 2018	100	100	100	100	100	100	100	9	119	119	100	57	1	0	0	0
March 2019	100	100	100	100	100	100	92	3	123	123	100	55	*	0	0	0
March 2020	100	100	100	100	100	100	46	1	128	128	98	53	*	0	0	0
March 2021	100	100	100	100	100	100	23	*	132	132	94	50	*	0	0	0
March 2022	100	100	100	100	100	100	12	*	137	137	89	46	*	0	0	0
March 2023	100	100	100	100	100	100	6	*	142	142	82	42	*	0	0	0
March 2024	100	100	100	100	100	100	3	*	147	147	75	37	*	0	0	0
March 2025	100	100	100	100	100	83	1	*	152	151	68	33	*	0	0	0
March 2026	100	100	100	100	100	58	1	*	158	140	61	29	*	0	0	0
March 2027	100	100	100	100	100	40	*	*	163	129	54	25	*	0	0	0
March 2028	100	100	100	100	100	28	*	*	169	118	48	22	*	0	0	0
March 2029	100	100	100	100	100	19	*	*	175	106	41	18	*	0	0	0
March 2030	100	92	92	92	92	13	*	*	181	95	36	16	*	0	0	0
March 2031	100	70	70	70	70	9	*	0	188	84	30	13	*	0	0	0
March 2032	100	52	52	52	52	6	*	0	194	74	26	11	*	0	0	0
March 2033	100	38	38	38	38	4	*	0	201	63	21	9	*	0	0	0
March 2034	100	28	28	28	28	3	*	0	208	54	17	7	*	0	0	0
March 2035	100	19	19	19	19	2	*	0	216	45	14	5	*	0	0	0
March 2036	100	13	13	13	13	1	*	0	223	36	11	4	*	0	0	0
March 2037	8	8	8	8	8	1	*	0	210	28	8	3	*	0	0	0
March 2038	4	4	4	4	4	*	*	0	181	20	5	2	*	0	0	0
March 2039	2	2	2	2	2	*	*	0	150	12	3	1	*	0	0	0
March 2040	0	0	0	0	0	*	*	0	117	6	1	1	*	0	0	0
March 2041	0	0	0	0	0	0	0	0	80	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	42	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.5	19.8	19.8	19.8	19.8	14.2	7.4	4.0	27.0	19.2	15.3	8.8	1.8	0.7	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	IJ† Class PSA Prepayment Assumption 0%	100%	175%	225%	300%	450%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100
March 2014	99	93	89	86	82	74	56	34
March 2015	98	86	78	73	66	53	28	9
March 2016	97	79	69	62	53	38	14	3
March 2017	95	73	60	53	43	27	7	1
March 2018	94	67	53	45	34	19	4	*
March 2019	93	61	46	38	27	14	2	*
March 2020	91	56	40	32	22	10	1	*
March 2021	89	51	35	27	17	7	*	*
March 2022	88	47	30	22	14	5	*	*
March 2023	86	42	26	19	11	3	*	*
March 2024	84	38	23	16	9	2	*	*
March 2025	82	35	19	13	7	2	*	*
March 2026	79	31	17	11	5	1	*	*
March 2027	77	28	14	9	4	1	*	*
March 2028	74	25	12	7	3	1	*	0
March 2029	71	22	10	6	3	*	*	0
March 2030	68	19	9	5	2	*	*	0
March 2031	65	17	7	4	1	*	*	0
March 2032	61	15	6	3	1	*	*	0
March 2033	57	13	5	2	1	*	*	0
March 2034	53	11	4	2	1	*	*	0
March 2035	49	9	3	1	*	*	*	0
March 2036	44	7	2	1	*	*	*	0
March 2037	39	5	2	1	*	*	*	0
March 2038	34	4	1	*	*	*	*	0
March 2039	28	2	1	*	*	*	0	0
March 2040	22	1	*	*	*	*	0	0
March 2041	15	0	0	0	0	0	0	0
March 2042	8	0	0	0	0	0	0	0
March 2043	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	9.9	7.1	5.9	4.6	3.1	1.6	0.9

	AI† Class							BI† Class							CD Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
Date	0%	100%	250%	375%	500%	700%	1000%	0%	100%	250%	375%	500%	700%	1000%	0%	100%	250%	375%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	95	92	89	87	84	80	74	95	93	90	88	85	82	76	95	92	90	87	85	81	75
March 2015	91	82	74	67	61	51	38	91	83	75	69	63	54	41	91	83	75	68	62	53	39
March 2016	86	72	59	49	40	28	14	86	73	60	50	41	29	15	86	73	59	50	41	29	15
March 2017	80	63	46	35	26	15	5	80	64	47	36	27	16	6	80	63	47	36	26	15	6
March 2018	75	54	36	25	16	8	2	75	55	37	26	17	8	2	75	55	36	25	17	8	2
March 2019	69	46	27	17	10	4	1	69	47	29	18	11	4	1	69	47	28	18	11	4	1
March 2020	62	38	21	12	6	2	*	62	40	22	13	7	2	*	62	39	21	12	7	2	*
March 2021	56	31	15	8	4	1	*	56	33	16	9	4	1	*	56	32	16	8	4	1	*
March 2022	49	25	11	5	2	1	*	49	27	12	6	3	1	*	49	26	12	6	2	1	*
March 2023	42	19	8	3	1	*	*	42	21	9	4	2	*	*	42	20	8	4	1	*	*
March 2024	34	14	5	2	1	*	*	34	16	6	2	1	*	*	34	15	5	2	1	*	*
March 2025	26	9	3	1	*	*	*	26	11	4	1	*	*	*	26	10	3	1	*	*	*
March 2026	18	4	1	*	*	*	*	18	7	2	1	*	*	*	18	6	2	1	*	*	*
March 2027	9	*	*	*	*	*	*	9	3	1	*	*	*	*	9	2	*	*	*	*	*
March 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	6.0	4.5	3.6	3.1	2.4	1.9	8.5	6.3	4.6	3.7	3.1	2.5	1.9	8.5	6.2	4.6	3.7	3.1	2.5	1.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 2 Underlying REMIC Certificate have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The Group 2 Underlying REMIC Certificate" in this prospectus supplement. A portion of the Group 2 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated March 1, 2013. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 2 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes, the Notional Classes and the QK Class will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	175% PSA
3	250% PSA
4	225% PSA
5	250% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International, Inc. (the "Dealer") in exchange for the Trust MBS and the Group 2 Underlying REMIC Certificate. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Group 2 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	March 2013 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2011-97	HC	September 2011	3136A1TE5	2.5%	FIX	October 2041	PT	$100,000,000	0.92931712	$76,468,092.53	5.059%	331	20

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
QC	$128,000,000	QD	$128,000,000	PAC/AD	1.75%	FIX	3136ADLM9	April 2043
QI	8,000,000(3)							
Recombination 2								
QC	128,000,000	QE	128,000,000	PAC/AD	2.00	FIX	3136ADLN7	April 2043
QI	16,000,000(3)							
Recombination 3								
QC	128,000,000	Q	128,000,000	PAC/AD	4.00	FIX	3136ADLP2	April 2043
QI	80,000,000(3)							
Recombination 4								
ME	56,199,000	MG	56,199,000	SC/PAC	2.00	FIX	3136ADLQ0	October 2041
MI	3,122,167(3)							
Recombination 5								
ME	56,199,000	MH	56,199,000	SC/PAC	2.25	FIX	3136ADLR8	October 2041
MI	6,244,333(3)							
Recombination 6								
ME	56,199,000	MA	56,199,000	SC/PAC	2.50	FIX	3136ADLS6	October 2041
MI	9,366,500(3)							
Recombination 7								
KE	50,000,000	KG	50,000,000	PAC/AD	1.50	FIX	3136ADLT4	April 2043
KI	2,500,000(3)							
Recombination 8								
KE	50,000,000	KH	50,000,000	PAC/AD	1.75	FIX	3136ADLU1	April 2043
KI	5,000,000(3)							
Recombination 9								
KE	50,000,000	KM	50,000,000	PAC/AD	2.00	FIX	3136ADLV9	April 2043
KI	7,500,000(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
KE	$ 50,000,000	KP	$ 50,000,000	PAC/AD	5.00%	FIX	3136ADLW7	April 2043
KI	37,500,000(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General— *Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Notional principal balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional principal balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$128,256,899.00	November 2017	$ 49,843,787.46	July 2022	$ 12,235,256.17
April 2013	126,727,382.54	December 2017	48,729,501.15	August 2022	11,924,935.23
May 2013	125,366,629.69	January 2018	47,624,861.28	September 2022	11,622,268.49
June 2013	123,963,814.89	February 2018	46,529,788.56	October 2022	11,327,070.81
July 2013	122,519,850.24	March 2018	45,444,204.31	November 2022	11,039,161.46
August 2013	121,035,677.81	April 2018	44,368,030.50	December 2022	10,758,364.04
September 2013	119,512,268.54	May 2018	43,301,189.72	January 2023	10,484,506.32
October 2013	117,950,621.23	June 2018	42,243,605.19	February 2023	10,217,420.22
November 2013	116,351,761.40	July 2018	41,202,525.36	March 2023	9,956,941.65
December 2013	114,716,740.21	August 2018	40,186,612.06	April 2023	9,702,910.45
January 2014	113,046,633.24	September 2018	39,195,265.44	May 2023	9,455,170.27
February 2014	111,390,720.56	October 2018	38,227,899.81	June 2023	9,213,568.50
March 2014	109,748,886.45	November 2018	37,283,943.29	July 2023	8,977,956.20
April 2014	108,121,016.14	December 2018	36,362,837.49	August 2023	8,748,187.96
May 2014	106,506,995.74	January 2019	35,464,037.21	September 2023	8,524,121.85
June 2014	104,906,712.30	February 2019	34,587,010.10	October 2023	8,305,619.35
July 2014	103,320,053.77	March 2019	33,731,236.39	November 2023	8,092,545.25
August 2014	101,746,908.99	April 2019	32,896,208.57	December 2023	7,884,767.57
September 2014	100,187,167.68	May 2019	32,081,431.13	January 2024	7,682,157.48
October 2014	98,640,720.46	June 2019	31,286,420.25	February 2024	7,484,589.26
November 2014	97,107,458.81	July 2019	30,510,703.56	March 2024	7,291,940.18
December 2014	95,587,275.09	August 2019	29,753,819.82	April 2024	7,104,090.45
January 2015	94,080,062.51	September 2019	29,015,318.73	May 2024	6,920,923.16
February 2015	92,585,715.14	October 2019	28,294,760.61	June 2024	6,742,324.20
March 2015	91,104,127.88	November 2019	27,591,716.18	July 2024	6,568,182.20
April 2015	89,635,196.51	December 2019	26,905,766.32	August 2024	6,398,388.46
May 2015	88,178,817.61	January 2020	26,236,501.82	September 2024	6,232,836.87
June 2015	86,734,888.59	February 2020	25,583,523.15	October 2024	6,071,423.89
July 2015	85,303,307.69	March 2020	24,946,440.25	November 2024	5,914,048.45
August 2015	83,883,973.97	April 2020	24,324,872.26	December 2024	5,760,611.92
September 2015	82,476,787.28	May 2020	23,718,447.38	January 2025	5,611,018.03
October 2015	81,081,648.28	June 2020	23,126,802.58	February 2025	5,465,172.83
November 2015	79,698,458.44	July 2020	22,549,583.45	March 2025	5,322,984.62
December 2015	78,327,120.00	August 2020	21,986,443.96	April 2025	5,184,363.91
January 2016	76,967,535.98	September 2020	21,437,046.29	May 2025	5,049,223.37
February 2016	75,619,610.20	October 2020	20,901,060.63	June 2025	4,917,477.74
March 2016	74,283,247.21	November 2020	20,378,164.98	July 2025	4,789,043.85
April 2016	72,958,352.37	December 2020	19,868,044.97	August 2025	4,663,840.52
May 2016	71,644,831.76	January 2021	19,370,393.72	September 2025	4,541,788.50
June 2016	70,342,592.24	February 2021	18,884,911.58	October 2025	4,422,810.50
July 2016	69,051,541.40	March 2021	18,411,306.05	November 2025	4,306,831.03
August 2016	67,771,587.57	April 2021	17,949,291.56	December 2025	4,193,776.48
September 2016	66,502,639.83	May 2021	17,498,589.32	January 2026	4,083,574.97
October 2016	65,244,607.97	June 2021	17,058,927.15	February 2026	3,976,156.38
November 2016	63,997,402.51	July 2021	16,630,039.34	March 2026	3,871,452.26
December 2016	62,760,934.69	August 2021	16,211,666.51	April 2026	3,769,395.84
January 2017	61,535,116.45	September 2021	15,803,555.42	May 2026	3,669,921.93
February 2017	60,319,860.46	October 2021	15,405,458.85	June 2026	3,572,966.95
March 2017	59,115,080.06	November 2021	15,017,135.48	July 2026	3,478,468.82
April 2017	57,920,689.31	December 2021	14,638,349.71	August 2026	3,386,366.99
May 2017	56,736,602.93	January 2022	14,268,871.54	September 2026	3,296,602.36
June 2017	55,562,736.36	February 2022	13,908,476.46	October 2026	3,209,117.25
July 2017	54,399,005.69	March 2022	13,556,945.29	November 2026	3,123,855.41
August 2017	53,245,327.70	April 2022	13,214,064.07	December 2026	3,040,761.90
September 2017	52,101,619.81	May 2022	12,879,623.92	January 2027	2,959,783.16
October 2017	50,967,800.15	June 2022	12,553,420.97	February 2027	2,880,866.89

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
March 2027	$ 2,803,962.08	December 2031	$ 557,968.35	September 2036	$ 83,093.27
April 2027	2,729,018.96	January 2032	541,470.00	October 2036	79,908.80
May 2027	2,655,988.93	February 2032	525,418.20	November 2036	76,821.06
June 2027	2,584,824.62	March 2032	509,801.47	December 2036	73,827.40
July 2027	2,515,479.77	April 2032	494,608.60	January 2037	70,925.21
August 2027	2,447,909.26	May 2032	479,828.67	February 2037	68,112.00
September 2027	2,382,069.06	June 2032	465,451.02	March 2037	65,385.29
October 2027	2,317,916.22	July 2032	451,465.28	April 2037	62,742.72
November 2027	2,255,408.81	August 2032	437,861.32	May 2037	60,181.93
December 2027	2,194,505.96	September 2032	424,629.25	June 2037	57,700.68
January 2028	2,135,167.74	October 2032	411,759.47	July 2037	55,296.74
February 2028	2,077,355.25	November 2032	399,242.57	August 2037	52,967.98
March 2028	2,021,030.48	December 2032	387,069.41	September 2037	50,712.29
April 2028	1,966,156.39	January 2033	375,231.07	October 2037	48,527.64
May 2028	1,912,696.82	February 2033	363,718.85	November 2037	46,412.05
June 2028	1,860,616.50	March 2033	352,524.26	December 2037	44,363.57
July 2028	1,809,881.01	April 2033	341,639.05	January 2038	42,380.33
August 2028	1,760,456.77	May 2033	331,055.14	February 2038	40,460.49
September 2028	1,712,311.04	June 2033	320,764.69	March 2038	38,602.27
October 2028	1,665,411.86	July 2033	310,760.03	April 2038	36,803.93
November 2028	1,619,728.04	August 2033	301,033.69	May 2038	35,063.78
December 2028	1,575,229.18	September 2033	291,578.39	June 2038	33,380.16
January 2029	1,531,885.60	October 2033	282,387.05	July 2038	31,751.49
February 2029	1,489,668.36	November 2033	273,452.73	August 2038	30,176.18
March 2029	1,448,549.22	December 2033	264,768.69	September 2038	28,652.73
April 2029	1,408,500.64	January 2034	256,328.38	October 2038	27,179.66
May 2029	1,369,495.73	February 2034	248,125.36	November 2038	25,755.52
June 2029	1,331,508.29	March 2034	240,153.41	December 2038	24,378.91
July 2029	1,294,512.75	April 2034	232,406.42	January 2039	23,048.47
August 2029	1,258,484.16	May 2034	224,878.48	February 2039	21,762.86
September 2029	1,223,398.18	June 2034	217,563.79	March 2039	20,520.80
October 2029	1,189,231.08	July 2034	210,456.72	April 2039	19,321.03
November 2029	1,155,959.71	August 2034	203,551.78	May 2039	18,162.31
December 2029	1,123,561.47	September 2034	196,843.60	June 2039	17,043.47
January 2030	1,092,014.34	October 2034	190,326.98	July 2039	15,963.33
February 2030	1,061,296.84	November 2034	183,996.82	August 2039	14,920.77
March 2030	1,031,387.99	December 2034	177,848.17	September 2039	13,914.69
April 2030	1,002,267.35	January 2035	171,876.19	October 2039	12,944.03
May 2030	973,914.99	February 2035	166,076.19	November 2039	12,007.73
June 2030	946,311.44	March 2035	160,443.56	December 2039	11,104.79
July 2030	919,437.75	April 2035	154,973.85	January 2040	10,234.23
August 2030	893,275.39	May 2035	149,662.69	February 2040	9,395.07
September 2030	867,806.34	June 2035	144,505.84	March 2040	8,586.41
October 2030	843,012.98	July 2035	139,499.16	April 2040	7,807.31
November 2030	818,878.14	August 2035	134,638.62	May 2040	7,056.91
December 2030	795,385.09	September 2035	129,920.29	June 2040	6,334.34
January 2031	772,517.49	October 2035	125,340.35	July 2040	5,638.78
February 2031	750,259.41	November 2035	120,895.06	August 2040	4,969.40
March 2031	728,595.33	December 2035	116,580.80	September 2040	4,325.41
April 2031	707,510.08	January 2036	112,394.02	October 2040	3,706.05
May 2031	686,988.91	February 2036	108,331.27	November 2040	3,110.58
June 2031	667,017.40	March 2036	104,389.19	December 2040	2,538.25
July 2031	647,581.50	April 2036	100,564.51	January 2041	1,988.38
August 2031	628,667.52	May 2036	96,854.04	February 2041	1,460.26
September 2031	610,262.08	June 2036	93,254.66	March 2041	953.23
October 2031	592,352.15	July 2036	89,763.37	April 2041	466.64
November 2031	574,925.04	August 2036	86,377.19	May 2041 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$63,411,000.00	February 2018	$34,767,395.13	January 2023	$15,819,686.98
April 2013	62,967,810.49	March 2018	34,364,298.31	February 2023	15,593,286.10
May 2013	62,511,217.26	April 2018	33,964,025.46	March 2023	15,369,806.04
June 2013	62,041,441.63	May 2018	33,566,557.81	April 2023	15,149,210.99
July 2013	61,558,713.34	June 2018	33,171,876.71	May 2023	14,931,465.56
August 2013	61,063,270.32	July 2018	32,779,963.62	June 2023	14,716,534.75
September 2013	60,555,358.52	August 2018	32,390,800.13	July 2023	14,504,384.03
October 2013	60,035,231.67	September 2018	32,004,367.96	August 2023	14,294,979.23
November 2013	59,503,151.02	October 2018	31,620,648.93	September 2023	14,088,286.62
December 2013	58,959,385.11	November 2018	31,239,624.99	October 2023	13,884,272.87
January 2014	58,404,209.55	December 2018	30,861,278.21	November 2023	13,682,905.04
February 2014	57,837,906.73	January 2019	30,485,590.77	December 2023	13,484,150.59
March 2014	57,274,560.08	February 2019	30,112,544.97	January 2024	13,287,977.35
April 2014	56,715,099.96	March 2019	29,742,123.23	February 2024	13,094,353.57
May 2014	56,159,500.66	April 2019	29,374,308.08	March 2024	12,903,247.85
June 2014	55,607,736.64	May 2019	29,009,082.16	April 2024	12,714,629.18
July 2014	55,059,782.50	June 2019	28,646,428.23	May 2024	12,528,466.90
August 2014	54,515,613.05	July 2019	28,286,329.17	June 2024	12,344,730.75
September 2014	53,975,203.23	August 2019	27,928,767.95	July 2024	12,163,390.81
October 2014	53,438,528.16	September 2019	27,573,727.67	August 2024	11,984,417.52
November 2014	52,905,563.11	October 2019	27,221,191.54	September 2024	11,807,781.68
December 2014	52,376,283.52	November 2019	26,871,142.87	October 2024	11,633,454.43
January 2015	51,850,664.99	December 2019	26,523,565.08	November 2024	11,461,407.27
February 2015	51,328,683.27	January 2020	26,178,441.71	December 2024	11,291,612.03
March 2015	50,810,314.29	February 2020	25,835,756.40	January 2025	11,124,040.87
April 2015	50,295,534.11	March 2020	25,495,492.89	February 2025	10,958,666.31
May 2015	49,784,318.97	April 2020	25,157,635.04	March 2025	10,795,461.17
June 2015	49,276,645.25	May 2020	24,822,166.80	April 2025	10,634,398.62
July 2015	48,772,489.48	June 2020	24,489,072.25	May 2025	10,475,452.13
August 2015	48,271,828.36	July 2020	24,158,335.54	June 2025	10,318,595.51
September 2015	47,774,638.74	August 2020	23,829,940.95	July 2025	10,163,802.87
October 2015	47,280,897.60	September 2020	23,503,872.86	August 2025	10,011,048.63
November 2015	46,790,582.10	October 2020	23,180,115.75	September 2025	9,860,307.52
December 2015	46,303,669.52	November 2020	22,859,600.28	October 2025	9,711,554.58
January 2016	45,820,137.32	December 2020	22,543,154.57	November 2025	9,564,765.13
February 2016	45,339,963.07	January 2021	22,230,729.13	December 2025	9,419,914.82
March 2016	44,863,124.52	February 2021	21,922,275.03	January 2026	9,276,979.56
April 2016	44,389,599.54	March 2021	21,617,743.96	February 2026	9,135,935.57
May 2016	43,919,366.17	April 2021	21,317,088.17	March 2026	8,996,759.33
June 2016	43,452,402.56	May 2021	21,020,260.45	April 2026	8,859,427.64
July 2016	42,988,687.05	June 2021	20,727,214.20	May 2026	8,723,917.55
August 2016	42,528,198.07	July 2021	20,437,903.32	June 2026	8,590,206.40
September 2016	42,070,914.22	August 2021	20,152,282.31	July 2026	8,458,271.80
October 2016	41,616,814.23	September 2021	19,870,306.18	August 2026	8,328,091.61
November 2016	41,165,876.99	October 2021	19,591,930.47	September 2026	8,199,643.99
December 2016	40,718,081.49	November 2021	19,317,111.28	October 2026	8,072,907.34
January 2017	40,273,406.90	December 2021	19,045,805.19	November 2026	7,947,860.34
February 2017	39,831,832.48	January 2022	18,777,969.34	December 2026	7,824,481.89
March 2017	39,393,337.66	February 2022	18,513,561.34	January 2027	7,702,751.18
April 2017	38,957,902.00	March 2022	18,252,539.33	February 2027	7,582,647.64
May 2017	38,525,505.18	April 2022	17,994,861.95	March 2027	7,464,150.94
June 2017	38,096,127.02	May 2022	17,740,488.32	April 2027	7,347,241.01
July 2017	37,669,747.48	June 2022	17,489,378.04	May 2027	7,231,898.00
August 2017	37,246,346.63	July 2022	17,241,491.21	June 2027	7,118,102.32
September 2017	36,825,904.70	August 2022	16,996,788.40	July 2027	7,005,834.61
October 2017	36,408,402.01	September 2022	16,755,230.63	August 2027	6,895,075.74
November 2017	35,993,819.05	October 2022	16,516,779.43	September 2027	6,785,806.81
December 2017	35,582,136.41	November 2022	16,281,396.73	October 2027	6,678,009.16
January 2018	35,173,334.82	December 2022	16,049,044.96	November 2027	6,571,664.34

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2027	$ 6,466,754.12	May 2032	$ 2,553,233.09	October 2036	$ 734,933.43
January 2028	6,363,260.52	June 2032	2,503,985.10	November 2036	712,918.04
February 2028	6,261,165.74	July 2032	2,455,446.35	December 2036	691,253.50
March 2028	6,160,452.22	August 2032	2,407,607.65	January 2037	669,935.06
April 2028	6,061,102.61	September 2032	2,360,459.93	February 2037	648,958.06
May 2028	5,963,099.75	October 2032	2,313,994.26	March 2037	628,317.89
June 2028	5,866,426.71	November 2032	2,268,201.78	April 2037	608,009.97
July 2028	5,771,066.75	December 2032	2,223,073.76	May 2037	588,029.82
August 2028	5,677,003.35	January 2033	2,178,601.59	June 2037	568,372.98
September 2028	5,584,220.17	February 2033	2,134,776.73	July 2037	549,035.07
October 2028	5,492,701.08	March 2033	2,091,590.77	August 2037	530,011.76
November 2028	5,402,430.14	April 2033	2,049,035.41	September 2037	511,298.76
December 2028	5,313,391.61	May 2033	2,007,102.43	October 2037	492,891.85
January 2029	5,225,569.94	June 2033	1,965,783.73	November 2037	474,786.85
February 2029	5,138,949.75	July 2033	1,925,071.30	December 2037	456,979.66
March 2029	5,053,515.88	August 2033	1,884,957.23	January 2038	439,466.20
April 2029	4,969,253.31	September 2033	1,845,433.70	February 2038	422,242.46
May 2029	4,886,147.25	October 2033	1,806,493.02	March 2038	405,304.46
June 2029	4,804,183.06	November 2033	1,768,127.54	April 2038	388,648.31
July 2029	4,723,346.28	December 2033	1,730,329.76	May 2038	372,270.12
August 2029	4,643,622.64	January 2034	1,693,092.24	June 2038	356,166.09
September 2029	4,564,998.02	February 2034	1,656,407.63	July 2038	340,332.44
October 2029	4,487,458.49	March 2034	1,620,268.69	August 2038	324,765.46
November 2029	4,410,990.29	April 2034	1,584,668.26	September 2038	309,461.47
December 2029	4,335,579.82	May 2034	1,549,599.26	October 2038	294,416.85
January 2030	4,261,213.64	June 2034	1,515,054.71	November 2038	279,628.01
February 2030	4,187,878.48	July 2034	1,481,027.72	December 2038	265,091.42
March 2030	4,115,561.25	August 2034	1,447,511.47	January 2039	250,803.58
April 2030	4,044,248.97	September 2034	1,414,499.23	February 2039	236,761.06
May 2030	3,973,928.88	October 2034	1,381,984.37	March 2039	222,960.45
June 2030	3,904,588.32	November 2034	1,349,960.31	April 2039	209,398.39
July 2030	3,836,214.83	December 2034	1,318,420.58	May 2039	196,071.56
August 2030	3,768,796.06	January 2035	1,287,358.78	June 2039	182,976.69
September 2030	3,702,319.85	February 2035	1,256,768.58	July 2039	170,110.54
October 2030	3,636,774.16	March 2035	1,226,643.75	August 2039	157,469.94
November 2030	3,572,147.10	April 2035	1,196,978.13	September 2039	145,051.72
December 2030	3,508,426.94	May 2035	1,167,765.61	October 2039	132,852.77
January 2031	3,445,602.09	June 2035	1,139,000.20	November 2039	120,870.02
February 2031	3,383,661.08	July 2035	1,110,675.95	December 2039	109,701.35
March 2031	3,322,592.61	August 2035	1,082,787.01	January 2040	98,731.57
April 2031	3,262,385.49	September 2035	1,055,327.57	February 2040	87,957.91
May 2031	3,203,028.69	October 2035	1,028,291.93	March 2040	77,541.15
June 2031	3,144,511.31	November 2035	1,001,674.43	April 2040	67,311.95
July 2031	3,086,822.57	December 2035	975,469.50	May 2040	57,267.66
August 2031	3,029,951.84	January 2036	949,671.64	June 2040	47,405.67
September 2031	2,973,888.59	February 2036	924,275.40	July 2040	37,723.41
October 2031	2,918,622.47	March 2036	899,275.41	August 2040	28,218.34
November 2031	2,864,143.20	April 2036	874,666.38	September 2040	18,887.94
December 2031	2,810,440.66	May 2036	850,443.06	October 2040	9,729.73
January 2032	2,757,504.85	June 2036	826,600.28	November 2040	741.28
February 2032	2,705,325.89	July 2036	803,132.95	December 2040	47.22
March 2032	2,653,894.02	August 2036	780,036.00	January 2041 and thereafter	0.00
April 2032	2,603,199.59	September 2036	757,304.47		

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$86,367,580.00	February 2018	$26,590,113.93	January 2023	$ 6,007,034.47
April 2013	84,896,879.24	March 2018	25,939,042.40	February 2023	5,854,396.45
May 2013	83,507,130.52	April 2018	25,303,601.88	March 2023	5,705,516.57
June 2013	82,133,894.20	May 2018	24,683,422.33	April 2023	5,560,304.26
July 2013	80,776,979.24	June 2018	24,078,142.39	May 2023	5,418,671.10
August 2013	79,436,196.75	July 2018	23,487,409.16	June 2023	5,280,530.76
September 2013	78,111,360.02	August 2018	22,910,878.02	July 2023	5,145,798.96
October 2013	76,802,284.46	September 2018	22,348,212.43	August 2023	5,014,393.43
November 2013	75,508,787.58	October 2018	21,799,083.73	September 2023	4,886,233.86
December 2013	74,230,688.98	November 2018	21,263,170.98	October 2023	4,761,241.83
January 2014	72,967,810.31	December 2018	20,740,160.76	November 2023	4,639,340.81
February 2014	71,719,975.26	January 2019	20,229,747.00	December 2023	4,520,456.06
March 2014	70,487,009.53	February 2019	19,731,630.81	January 2024	4,404,514.64
April 2014	69,268,740.81	March 2019	19,245,520.34	February 2024	4,291,445.35
May 2014	68,064,998.75	April 2019	18,771,130.57	March 2024	4,181,178.66
June 2014	66,875,614.94	May 2019	18,308,183.16	April 2024	4,073,646.72
July 2014	65,700,422.90	June 2019	17,856,406.34	May 2024	3,968,783.29
August 2014	64,539,258.07	July 2019	17,415,534.68	June 2024	3,866,523.70
September 2014	63,391,957.72	August 2019	16,985,309.04	July 2024	3,766,804.83
October 2014	62,258,361.02	September 2019	16,565,476.32	August 2024	3,669,565.05
November 2014	61,138,308.96	October 2019	16,155,789.39	September 2024	3,574,744.22
December 2014	60,031,644.35	November 2019	15,756,006.93	October 2024	3,482,283.63
January 2015	58,938,211.78	December 2019	15,365,893.29	November 2024	3,392,125.96
February 2015	57,857,857.64	January 2020	14,985,218.37	December 2024	3,304,215.26
March 2015	56,790,430.06	February 2020	14,613,757.46	January 2025	3,218,496.93
April 2015	55,735,778.89	March 2020	14,251,291.17	February 2025	3,134,917.66
May 2015	54,693,755.73	April 2020	13,897,605.24	March 2025	3,053,425.41
June 2015	53,664,213.85	May 2020	13,552,490.48	April 2025	2,973,969.40
July 2015	52,647,008.20	June 2020	13,215,742.61	May 2025	2,896,500.05
August 2015	51,641,995.40	July 2020	12,887,162.15	June 2025	2,820,968.98
September 2015	50,649,033.69	August 2020	12,566,554.35	July 2025	2,747,328.94
October 2015	49,667,982.95	September 2020	12,253,729.01	August 2025	2,675,533.85
November 2015	48,698,704.65	October 2020	11,948,500.44	September 2025	2,605,538.70
December 2015	47,741,061.84	November 2020	11,650,687.32	October 2025	2,537,299.56
January 2016	46,794,919.14	December 2020	11,360,112.59	November 2025	2,470,773.57
February 2016	45,860,142.73	January 2021	11,076,603.38	December 2025	2,405,918.90
March 2016	44,936,600.31	February 2021	10,799,990.89	January 2026	2,342,694.69
April 2016	44,024,161.09	March 2021	10,530,110.31	February 2026	2,281,061.09
May 2016	43,122,695.77	April 2021	10,266,800.70	March 2026	2,220,979.19
June 2016	42,232,076.56	May 2021	10,009,904.94	April 2026	2,162,411.03
July 2016	41,352,177.10	June 2021	9,759,269.61	May 2026	2,105,319.53
August 2016	40,482,872.48	July 2021	9,514,744.90	June 2026	2,049,668.54
September 2016	39,624,039.25	August 2021	9,276,184.56	July 2026	1,995,422.76
October 2016	38,775,555.32	September 2021	9,043,445.77	August 2026	1,942,547.71
November 2016	37,937,300.06	October 2021	8,816,389.11	September 2026	1,891,009.79
December 2016	37,109,154.16	November 2021	8,594,878.44	October 2026	1,840,776.18
January 2017	36,290,999.72	December 2021	8,378,780.84	November 2026	1,791,814.84
February 2017	35,482,720.18	January 2022	8,167,966.53	December 2026	1,744,094.52
March 2017	34,684,200.30	February 2022	7,962,308.80	January 2027	1,697,584.71
April 2017	33,895,326.17	March 2022	7,761,683.95	February 2027	1,652,255.65
May 2017	33,115,985.20	April 2022	7,565,971.19	March 2027	1,608,078.27
June 2017	32,346,066.05	May 2022	7,375,052.59	April 2027	1,565,024.23
July 2017	31,585,458.71	June 2022	7,188,813.03	May 2027	1,523,065.85
August 2017	30,834,054.37	July 2022	7,007,140.09	June 2027	1,482,176.13
September 2017	30,091,745.53	August 2022	6,829,924.03	July 2027	1,442,328.72
October 2017	29,358,425.87	September 2022	6,657,057.70	August 2027	1,403,497.89
November 2017	28,640,949.28	October 2022	6,488,436.51	September 2027	1,365,658.57
December 2017	27,940,674.72	November 2022	6,323,958.31	October 2027	1,328,786.24
January 2018	27,257,195.37	December 2022	6,163,523.41	November 2027	1,292,857.03

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2027	$ 1,257,847.59	March 2032	$ 288,556.85	June 2036	$ 49,527.12
January 2028	1,223,735.19	April 2032	279,815.65	July 2036	47,540.87
February 2028	1,190,497.61	May 2032	271,312.55	August 2036	45,615.35
March 2028	1,158,113.18	June 2032	263,041.43	September 2036	43,748.89
April 2028	1,126,560.75	July 2032	254,996.32	October 2036	41,939.87
May 2028	1,095,819.70	August 2032	247,171.41	November 2036	40,186.71
June 2028	1,065,869.89	September 2032	239,561.00	December 2036	38,487.89
July 2028	1,036,691.67	October 2032	232,159.57	January 2037	36,841.90
August 2028	1,008,265.88	November 2032	224,961.72	February 2037	35,247.29
September 2028	980,573.80	December 2032	217,962.18	March 2037	33,702.63
October 2028	953,597.20	January 2033	211,155.82	April 2037	32,206.54
November 2028	927,318.26	February 2033	204,537.64	May 2037	30,757.68
December 2028	901,719.60	March 2033	198,102.75	June 2037	29,354.74
January 2029	876,784.28	April 2033	191,846.40	July 2037	27,996.42
February 2029	852,495.75	May 2033	185,763.94	August 2037	26,681.50
March 2029	828,837.87	June 2033	179,850.85	September 2037	25,408.75
April 2029	805,794.90	July 2033	174,102.73	October 2037	24,177.00
May 2029	783,351.47	August 2033	168,515.27	November 2037	22,985.10
June 2029	761,492.60	September 2033	163,084.27	December 2037	21,831.92
July 2029	740,203.65	October 2033	157,805.65	January 2038	20,716.38
August 2029	719,470.37	November 2033	152,675.43	February 2038	19,637.41
September 2029	699,278.83	December 2033	147,689.72	March 2038	18,593.98
October 2029	679,615.45	January 2034	142,844.73	April 2038	17,585.09
November 2029	660,466.98	February 2034	138,136.77	May 2038	16,609.74
December 2029	641,820.50	March 2034	133,562.24	June 2038	15,667.00
January 2030	623,663.39	April 2034	129,117.62	July 2038	14,755.92
February 2030	605,983.36	May 2034	124,799.51	August 2038	13,875.61
March 2030	588,768.40	June 2034	120,604.56	September 2038	13,025.17
April 2030	572,006.81	July 2034	116,529.52	October 2038	12,203.77
May 2030	555,687.16	August 2034	112,571.23	November 2038	11,410.55
June 2030	539,798.31	September 2034	108,726.59	December 2038	10,644.71
July 2030	524,329.39	October 2034	104,992.60	January 2039	9,905.45
August 2030	509,269.81	November 2034	101,366.31	February 2039	9,192.01
September 2030	494,609.21	December 2034	97,844.88	March 2039	8,503.63
October 2030	480,337.52	January 2035	94,425.51	April 2039	7,839.59
November 2030	466,444.88	February 2035	91,105.48	May 2039	7,199.17
December 2030	452,921.70	March 2035	87,882.15	June 2039	6,581.69
January 2031	439,758.62	April 2035	84,752.94	July 2039	5,986.46
February 2031	426,946.50	May 2035	81,715.32	August 2039	5,412.84
March 2031	414,476.43	June 2035	78,766.86	September 2039	4,860.20
April 2031	402,339.73	July 2035	75,905.15	October 2039	4,327.90
May 2031	390,527.91	August 2035	73,127.87	November 2039	3,815.34
June 2031	379,032.71	September 2035	70,432.75	December 2039	3,321.94
July 2031	367,846.07	October 2035	67,817.59	January 2040	2,847.13
August 2031	356,960.13	November 2035	65,280.22	February 2040	2,390.35
September 2031	346,367.20	December 2035	62,818.54	March 2040	1,951.07
October 2031	336,059.82	January 2036	60,430.52	April 2040	1,528.74
November 2031	326,030.67	February 2036	58,114.15	May 2040	1,122.87
December 2031	316,272.66	March 2036	55,867.49	June 2040	732.95
January 2032	306,778.84	April 2036	53,688.66	July 2040	358.49
February 2032	297,542.43	May 2036	51,575.80	August 2040 and thereafter	0.00

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$44,122,000.00	February 2018	$18,745,029.29	January 2023	$ 6,171,241.19
April 2013	43,657,346.64	March 2018	18,424,159.00	February 2023	6,052,162.55
May 2013	43,208,094.38	April 2018	18,106,529.12	March 2023	5,935,254.04
June 2013	42,745,415.33	May 2018	17,792,108.34	April 2023	5,820,477.38
July 2013	42,269,659.67	June 2018	17,480,865.68	May 2023	5,707,794.95
August 2013	41,781,188.48	July 2018	17,172,770.42	June 2023	5,597,169.78
September 2013	41,280,373.34	August 2018	16,867,792.15	July 2023	5,488,565.56
October 2013	40,767,595.82	September 2018	16,565,900.75	August 2023	5,381,946.59
November 2013	40,243,247.02	October 2018	16,267,066.36	September 2023	5,277,277.77
December 2013	39,707,727.02	November 2018	15,971,259.42	October 2023	5,174,524.64
January 2014	39,177,508.92	December 2018	15,678,450.66	November 2023	5,073,653.31
February 2014	38,652,542.02	January 2019	15,388,699.01	December 2023	4,974,630.49
March 2014	38,132,776.08	February 2019	15,104,098.99	January 2024	4,877,423.47
April 2014	37,618,161.35	March 2019	14,824,561.16	February 2024	4,782,000.09
May 2014	37,108,648.54	April 2019	14,549,997.62	March 2024	4,688,328.76
June 2014	36,604,188.81	May 2019	14,280,321.98	April 2024	4,596,378.43
July 2014	36,104,733.81	June 2019	14,015,449.32	May 2024	4,506,118.60
August 2014	35,610,235.61	July 2019	13,755,296.15	June 2024	4,417,519.27
September 2014	35,120,646.76	August 2019	13,499,780.43	July 2024	4,330,551.00
October 2014	34,635,920.23	September 2019	13,248,821.53	August 2024	4,245,184.83
November 2014	34,156,009.46	October 2019	13,002,340.18	September 2024	4,161,392.30
December 2014	33,680,868.30	November 2019	12,760,258.48	October 2024	4,079,145.48
January 2015	33,210,451.05	December 2019	12,522,499.84	November 2024	3,998,416.88
February 2015	32,744,712.44	January 2020	12,288,989.02	December 2024	3,919,179.51
March 2015	32,283,607.62	February 2020	12,059,652.02	January 2025	3,841,406.85
April 2015	31,827,092.17	March 2020	11,834,416.16	February 2025	3,765,072.83
May 2015	31,375,122.08	April 2020	11,613,209.95	March 2025	3,690,151.85
June 2015	30,927,653.75	May 2020	11,395,963.17	April 2025	3,616,618.73
July 2015	30,484,644.00	June 2020	11,182,606.78	May 2025	3,544,448.75
August 2015	30,046,050.05	July 2020	10,973,072.92	June 2025	3,473,617.61
September 2015	29,611,829.54	August 2020	10,767,294.90	July 2025	3,404,101.43
October 2015	29,181,940.48	September 2020	10,565,207.19	August 2025	3,335,876.74
November 2015	28,756,341.30	October 2020	10,366,745.34	September 2025	3,268,920.51
December 2015	28,334,990.81	November 2020	10,171,846.06	October 2025	3,203,210.07
January 2016	27,917,848.19	December 2020	9,980,447.10	November 2025	3,138,723.17
February 2016	27,504,873.05	January 2021	9,792,487.30	December 2025	3,075,437.93
March 2016	27,096,025.34	February 2021	9,607,906.54	January 2026	3,013,332.87
April 2016	26,691,265.40	March 2021	9,426,645.75	February 2026	2,952,386.88
May 2016	26,290,553.95	April 2021	9,248,646.85	March 2026	2,892,579.20
June 2016	25,893,852.08	May 2021	9,073,852.78	April 2026	2,833,889.46
July 2016	25,501,121.22	June 2021	8,902,207.43	May 2026	2,776,297.62
August 2016	25,112,323.20	July 2021	8,733,655.69	June 2026	2,719,784.00
September 2016	24,727,420.20	August 2021	8,568,143.37	July 2026	2,664,329.28
October 2016	24,346,374.73	September 2021	8,405,617.22	August 2026	2,609,914.44
November 2016	23,969,149.69	October 2021	8,246,024.91	September 2026	2,556,520.82
December 2016	23,595,708.31	November 2021	8,089,315.01	October 2026	2,504,130.08
January 2017	23,226,014.18	December 2021	7,935,436.96	November 2026	2,452,724.21
February 2017	22,860,031.20	January 2022	7,784,341.09	December 2026	2,402,285.49
March 2017	22,497,723.65	February 2022	7,635,978.57	January 2027	2,352,796.53
April 2017	22,139,056.13	March 2022	7,490,301.42	February 2027	2,304,240.23
May 2017	21,783,993.57	April 2022	7,347,262.47	March 2027	2,256,599.82
June 2017	21,432,501.23	May 2022	7,206,815.38	April 2027	2,209,858.78
July 2017	21,084,544.72	June 2022	7,068,914.60	May 2027	2,164,000.90
August 2017	20,740,089.95	July 2022	6,933,515.36	June 2027	2,119,010.27
September 2017	20,399,103.15	August 2022	6,800,573.68	July 2027	2,074,871.23
October 2017	20,061,550.88	September 2022	6,670,046.32	August 2027	2,031,568.41
November 2017	19,727,400.02	October 2022	6,541,890.79	September 2027	1,989,086.72
December 2017	19,396,617.76	November 2022	6,416,065.33	October 2027	1,947,411.30
January 2018	19,069,171.58	December 2022	6,292,528.91	November 2027	1,906,527.59

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2027	$ 1,866,421.25	January 2032	$ 613,409.57	February 2036	$ 150,383.06
January 2028	1,827,078.23	February 2032	598,464.86	March 2036	145,124.12
February 2028	1,788,484.69	March 2032	583,821.92	April 2036	139,982.24
March 2028	1,750,627.06	April 2032	569,475.09	May 2036	134,955.10
April 2028	1,713,491.99	May 2032	555,418.83	June 2036	130,040.45
May 2028	1,677,066.37	June 2032	541,647.69	July 2036	125,236.09
June 2028	1,641,337.34	July 2032	528,156.31	August 2036	120,539.82
July 2028	1,606,292.23	August 2032	514,939.45	September 2036	115,949.52
August 2028	1,571,918.63	September 2032	501,991.94	October 2036	111,463.09
September 2028	1,538,204.31	October 2032	489,308.71	November 2036	107,078.47
October 2028	1,505,137.30	November 2032	476,884.79	December 2036	102,793.65
November 2028	1,472,705.79	December 2032	464,715.29	January 2037	98,606.64
December 2028	1,440,898.23	January 2033	452,795.41	February 2037	94,515.50
January 2029	1,409,703.24	February 2033	441,120.44	March 2037	90,518.32
February 2029	1,379,109.65	March 2033	429,685.75	April 2037	86,613.23
March 2029	1,349,106.48	April 2033	418,486.80	May 2037	82,798.38
April 2029	1,319,682.96	May 2033	407,519.13	June 2037	79,071.98
May 2029	1,290,828.49	June 2033	396,778.35	July 2037	75,432.26
June 2029	1,262,532.68	July 2033	386,260.16	August 2037	71,877.47
July 2029	1,234,785.30	August 2033	375,960.33	September 2037	68,405.91
August 2029	1,207,576.33	September 2033	365,874.73	October 2037	65,015.91
September 2029	1,180,895.89	October 2033	355,999.27	November 2037	61,705.82
October 2029	1,154,734.30	November 2033	346,329.95	December 2037	58,474.04
November 2029	1,129,082.05	December 2033	336,862.86	January 2038	55,318.99
December 2029	1,103,929.80	January 2034	327,594.12	February 2038	52,239.11
January 2030	1,079,268.35	February 2034	318,519.96	March 2038	49,232.87
February 2030	1,055,088.70	March 2034	309,636.66	April 2038	46,298.79
March 2030	1,031,381.99	April 2034	300,940.57	May 2038	43,435.41
April 2030	1,008,139.51	May 2034	292,428.11	June 2038	40,641.27
May 2030	985,352.72	June 2034	284,095.75	July 2038	37,914.98
June 2030	963,013.23	July 2034	275,940.05	August 2038	35,255.14
July 2030	941,112.79	August 2034	267,957.60	September 2038	32,660.39
August 2030	919,643.29	September 2034	260,145.09	October 2038	30,129.41
September 2030	898,596.80	October 2034	252,499.24	November 2038	27,660.89
October 2030	877,965.48	November 2034	245,016.84	December 2038	25,253.54
November 2030	857,741.67	December 2034	237,694.74	January 2039	22,906.10
December 2030	837,917.83	January 2035	230,529.85	February 2039	20,617.34
January 2031	818,486.55	February 2035	223,519.13	March 2039	18,386.05
February 2031	799,440.57	March 2035	216,659.59	April 2039	16,211.03
March 2031	780,772.74	April 2035	209,948.32	May 2039	14,091.13
April 2031	762,476.04	May 2035	203,382.44	June 2039	12,025.19
May 2031	744,543.59	June 2035	196,959.12	July 2039	10,012.10
June 2031	726,968.61	July 2035	190,675.60	August 2039	8,050.75
July 2031	709,744.47	August 2035	184,529.15	September 2039	6,140.07
August 2031	692,864.63	September 2035	178,517.12	October 2039	4,278.98
September 2031	676,322.68	October 2035	172,636.87	November 2039	2,466.47
October 2031	660,112.33	November 2035	166,885.85	December 2039	701.50
November 2031	644,227.39	December 2035	161,261.52	January 2040 and thereafter	0.00
December 2031	628,661.79	January 2036	155,761.40		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

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$547,942,358

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Fannie Mae REMIC Trust 2013-29

PROSPECTUS SUPPLEMENT

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March 22, 2013