

\$884,271,810



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-145**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
HC(2)	1	\$ 40,000,000	PT	1.50%	FIX	3136AAU45	January 2033
IH(2)	1	22,857,142(3)	NTL	3.50	FIX/IO	3136AAU52	January 2033
JD	2	30,000,000	PAC/AD	2.00	FIX	3136AAU60	September 2042
JI	2	12,857,142(3)	NTL	3.50	FIX/IO	3136AAU78	September 2042
JZ(2)	2	301,000	PAC/AD	3.50	FIX/Z	3136AAU86	January 2043
KJ	2	4,694,000	PAC/AD	3.50	FIX	3136AAU94	January 2043
KZ	2	2,000	PAC/AD	3.50	FIX/Z	3136AAV28	January 2043
ZJ(2)	2	5,647,000	SUP	3.50	FIX/Z	3136AAV36	January 2043
MB(2)	2	117,000,000	PAC/AD	1.50	FIX	3136AAV44	September 2042
MI(2)	2	66,857,142(3)	NTL	3.50	FIX/IO	3136AAV51	September 2042
MZ(2)	2	1,182,000	PAC/AD	3.50	FIX/Z	3136AAV69	January 2043
KN	2	17,792,000	PAC/AD	3.50	FIX	3136AAV77	January 2043
NZ	2	2,000	PAC/AD	3.50	FIX/Z	3136AAV85	January 2043
ZM(2)	2	25,492,000	SUP	3.50	FIX/Z	3136AAV93	January 2043
GL	3	43,030,000	PAC	1.50	FIX	3136AAW27	May 2042
GM	3	13,490,000	PAC	1.50	FIX	3136AAW35	May 2042
GI(2)	3	6,280,000(3)	NTL	4.50	FIX/IO	3136AAW43	May 2042
GY	3	3,146,000	PAC	2.00	FIX	3136AAW50	January 2043
GA	3	20,062,800	SUP	2.00	FIX	3136AAW68	January 2043
IG	3	33,735,050(3)	NTL	4.50	FIX/IO	3136AAW76	January 2043
IM(2)	3	10,558,727(3)	NTL	4.50	FIX/IO	3136AAW84	January 2043

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The HD, HE, HQ, MC, MD, MG, AZ, ZA, IL, CE, CG, DC, PA, IT, TB, TC, TD and TE Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination—RCR Certificates” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 28, 2012.

Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

BofA Merrill Lynch

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
CD(2)	4	\$ 51,176,341	PT	1.25%	FIX	3136AAW92	January 2028
CI(2)	4	29,852,865(3)	NTL	3.00	FIX/IO	3136AAX26	January 2028
LB	5	25,000,000	PAC/AD	3.50	FIX	3136AAX34	September 2042
LZ	5	252,000	PAC/AD	3.50	FIX/Z	3136AAX42	January 2043
KH	5	3,703,000	PAC/AD	3.50	FIX	3136AAX59	January 2043
HZ	5	2,000	PAC/AD	3.50	FIX/Z	3136AAX67	January 2043
ZL	5	5,435,000	SUP	3.50	FIX/Z	3136AAX75	January 2043
DB(2)	6	52,929,995	PT	1.25	FIX	3136AA X83	January 2028
DI(2)	6	30,875,830(3)	NTL	3.00	FIX/IO	3136AA X91	January 2028
PD(2)	7	24,978,000	PAC	1.50	FIX	3136AA Y25	November 2032
PI(2)	7	3,568,285(3)	NTL	3.50	FIX/IO	3136AA Y33	November 2032
PY	7	509,000	PAC	2.00	FIX	3136AA Y41	January 2033
EP	7	5,000,000	SUP	2.00	FIX	3136AA Y58	January 2033
IP(2)	7	13,065,857(3)	NTL	3.50	FIX/IO	3136AA Y66	January 2033
TA(2)	8	166,466,000	PAC/AD	1.25	FIX	3136AA Y74	November 2042
TI(2)	8	97,105,166(3)	NTL	3.00	FIX/IO	3136AA Y82	November 2042
TY	8	2,386,000	PAC/AD	3.00	FIX	3136AA Y90	January 2043
KT	8	65,288,000	PAC/AD	3.00	FIX	3136AA Z24	January 2043
TZ	8	2,000	PAC/AD	3.00	FIX/Z	3136AA Z32	January 2043
ZH	8	45,000,000	SUP	3.00	FIX/Z	3136AA Z40	January 2043
EA	9	114,303,674	PT	1.25	FIX	3136AA Z57	January 2028
EI	9	66,677,143(3)	NTL	3.00	FIX/IO	3136AA Z65	January 2028
R		0	NPR	0	NPR	3136AA Z73	January 2043
RL		0	NPR	0	NPR	3136AA Z81	January 2043

- (1) See “Description of the Certificates—
Class Definitions and Abbreviations” in the
REMIC prospectus.
(2) Exchangeable classes.

- (3) Notional principal balances. These classes are
interest only classes. See page S-6 for a
description of how their notional principal
balances are calculated.

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	WEIGHTED AVERAGE LIVES OF THE	
SUMMARY	S- 4	CERTIFICATES	S-20
ADDITIONAL RISK FACTOR	S- 8	DECREMENT TABLES	S-21
DESCRIPTION OF THE		CHARACTERISTICS OF THE RESIDUAL	
CERTIFICATES	S- 8	CLASSES	S-37
GENERAL	S- 8	CERTAIN ADDITIONAL FEDERAL	
<i>Structure</i>	S- 8	INCOME TAX CONSEQUENCES ..	S-37
<i>Fannie Mae Guaranty</i>	S- 9	U.S. TREASURY CIRCULAR 230	
<i>Characteristics of Certificates</i>	S- 9	NOTICE	S-37
<i>Authorized Denominations</i>	S- 9	REMIC ELECTIONS AND SPECIAL TAX	
THE MBS	S- 9	ATTRIBUTES	S-37
DISTRIBUTIONS OF INTEREST	S-10	TAXATION OF BENEFICIAL OWNERS OF	
<i>General</i>	S-10	REGULAR CERTIFICATES	S-38
<i>Delay Classes and No-Delay</i>		TAXATION OF BENEFICIAL OWNERS OF	
<i>Classes</i>	S-10	RESIDUAL CERTIFICATES	S-38
<i>Accrual Classes</i>	S-10	TAXATION OF BENEFICIAL OWNERS OF	
DISTRIBUTIONS OF PRINCIPAL	S-11	RCR CERTIFICATES	S-39
STRUCTURING ASSUMPTIONS	S-15	PLAN OF DISTRIBUTION	S-39
<i>Pricing Assumptions</i>	S-15	LEGAL MATTERS	S-39
<i>Prepayment Assumptions</i>	S-15	SCHEDULE 1	A- 1
<i>Principal Balance Schedules</i>	S-15	PRINCIPAL BALANCE	
YIELD TABLES FOR THE FIXED RATE		SCHEDULES	B- 1
INTEREST ONLY CLASSES	S-17		

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646-855-8340).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of December 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	<i>Subgroup 3a</i> MBS
	<i>Subgroup 3b</i> MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$ 40,000,000	3.50%	3.75% to 6.00%	181 to 240
Group 2 MBS	\$202,112,000	3.50%	3.75% to 6.00%	241 to 360
Group 3 MBS				
<i>Subgroup 3a</i>	\$ 60,723,091	4.50%	4.75% to 7.00%	241 to 360
<i>Subgroup 3b</i>	\$ 19,005,709	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$ 51,176,341	3.00%	3.25% to 5.50%	121 to 180
Group 5 MBS	\$ 34,392,000	3.50%	3.75% to 6.00%	241 to 360
Group 6 MBS	\$ 52,929,995	3.00%	3.25% to 5.50%	121 to 180
Group 7 MBS	\$ 30,487,000	3.50%	3.75% to 6.00%	181 to 240
Group 8 MBS	\$279,142,000	3.00%	3.25% to 5.50%	241 to 360
Group 9 MBS	\$114,303,674	3.00%	3.25% to 5.50%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$ 40,000,000	240	235	3	4.060%
Group 2 MBS	\$202,112,000	360	357	2	4.090%
Group 3 MBS					
<i>Subgroup 3a</i>	\$ 60,723,091	360	345	7	4.879%
<i>Subgroup 3b</i>	\$ 19,005,709	360	345	7	4.879%
Group 4 MBS	\$ 51,176,341	180	172	3	3.560%
Group 5 MBS	\$ 34,392,000	360	358	2	3.963%
Group 6 MBS	\$ 52,929,995	180	172	8	3.494%
Group 7 MBS	\$ 30,487,000	240	236	3	4.040%
Group 8 MBS	\$279,142,000	360	359	1	3.683%
Group 9 MBS	\$114,303,674	180	169	3	3.397%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Settlement Date

We expect to issue the certificates on December 28, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class

IH	57.1428550000%	of the HC Class
JI	42.8571400000%	of the JD Class
MI	57.1428564103%	of the MB Class
GI	14.5944689751%	of the GL Class
IG	55.5555546407%	of the Subgroup 3a MBS
IM	55.5555543863%	of the Subgroup 3b MBS
IL	55.5555543863%	of the Subgroup 3b MBS
	<i>plus</i>	
	14.5944689751%	of the GL Class
CI	58.3333321935%	of the CD Class
DI	58.3333325461%	of the DB Class
PI	14.2857114261%	of the PD Class
IP	42.8571423886%	of the Group 7 MBS
IT	42.8571423886%	of the Group 7 MBS
	<i>plus</i>	
	14.2857114261%	of the PD Class
TI	58.3333329329%	of the TA Class
EI	58.3333331875%	of the EA Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>		<u>PSA Prepayment Assumption</u>													
		<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>								
HC, IH, HD, HE and HQ		12.0	8.0	6.0	4.8	3.4	2.6								
<u>Group 2 Classes</u>		<u>PSA Prepayment Assumption</u>													
		<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>148%</u>	<u>210%</u>	<u>240%</u>	<u>275%</u>	<u>315%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>	<u>2300%</u>
JD and JI		13.5	6.3	5.9	5.9	5.9	5.9	5.9	5.9	5.2	4.2	2.9	2.3	1.7	1.3
JZ		23.2	21.5	21.5	21.5	21.5	21.5	21.5	21.5	19.2	15.2	9.5	6.5	3.4	1.7
KJ		23.7	13.1	10.6	6.9	2.8	2.8	2.8	2.8	2.5	2.0	1.4	1.1	0.9	0.7
KZ		25.1	16.9	15.3	13.9	10.5	10.5	10.5	10.5	3.7	2.5	1.7	1.3	1.1	0.8
ZJ		27.5	21.5	19.9	18.4	15.3	10.8	6.5	2.5	1.7	1.2	0.8	0.6	0.5	0.4
MB, MI, MC, MD and MG		13.0	6.0	5.5	5.2	5.2	5.2	5.2	5.2	5.2	4.2	2.9	2.3	1.7	1.3
MZ		22.3	19.2	19.2	19.2	19.2	19.2	19.2	19.2	19.2	15.2	9.5	6.5	3.4	1.7
KN		23.0	13.0	11.1	9.2	3.1	2.6	2.6	2.6	2.6	2.1	1.5	1.2	0.9	0.7
NZ		24.2	15.4	13.8	12.4	8.3	7.5	7.5	7.5	7.5	2.8	1.8	1.4	1.1	0.8
ZM		27.2	21.0	19.5	18.2	14.6	13.8	10.0	6.5	2.3	1.4	0.9	0.7	0.5	0.4
AZ		22.4	19.7	19.7	19.7	19.7	19.7	19.7	19.7	19.2	15.2	9.5	6.5	3.4	1.7
ZA		27.3	21.1	19.6	18.2	14.7	13.2	9.4	5.7	2.2	1.4	0.9	0.7	0.5	0.4
<u>Group 3 Classes</u>		<u>PSA Prepayment Assumption</u>													
		<u>0%</u>	<u>100%</u>	<u>125%</u>	<u>225%</u>	<u>275%</u>	<u>500%</u>	<u>800%</u>	<u>1000%</u>	<u>1400%</u>					
GL, GM and GI		16.6	6.4	5.8	5.8	5.8	3.7	2.4	2.0	1.5					
GY		26.2	19.6	19.6	19.6	19.6	11.8	7.1	5.4	3.3					
GA		28.3	20.3	17.8	6.2	2.6	1.2	0.8	0.6	0.5					
IG		19.9	10.5	9.4	6.4	5.5	3.3	2.2	1.8	1.3					
IM		19.9	10.5	9.4	6.4	5.5	3.3	2.2	1.8	1.3					
IL		18.7	9.0	8.0	6.2	5.6	3.5	2.3	1.9	1.4					
<u>Group 4 Classes</u>		<u>PSA Prepayment Assumption</u>													
		<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>						
CD, CI, CE and CG		8.6	6.2	4.6	3.6	2.8	2.3	1.8	1.5						
<u>Group 5 Classes</u>		<u>PSA Prepayment Assumption</u>													
		<u>0%</u>	<u>100%</u>	<u>149%</u>	<u>240%</u>	<u>300%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>	<u>2300%</u>			
LB		13.0	6.0	5.1	5.1	5.1	5.1	4.2	2.9	2.3	1.7	1.3			
LZ		22.3	19.1	19.1	19.1	19.1	19.1	15.2	9.5	6.5	3.4	1.7			
KH		23.1	13.0	9.2	2.6	2.6	2.6	2.1	1.5	1.2	0.9	0.7			
HZ		24.9	18.3	16.3	13.8	13.8	13.8	2.8	1.8	1.4	1.1	0.8			
ZL		27.2	21.0	18.1	13.7	7.7	2.3	1.4	0.9	0.7	0.5	0.4			
<u>Group 6 Classes</u>		<u>PSA Prepayment Assumption</u>													
		<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>						
DB, DI and DC		8.6	6.1	4.4	3.4	2.5	2.0	1.5	1.2						
<u>Group 7 Classes</u>		<u>PSA Prepayment Assumption</u>													
		<u>0%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1000%</u>	<u>1300%</u>					
PD, PI and PA		10.4	6.2	5.0	5.0	5.0	3.6	2.6	2.2	1.8					
PY		18.1	17.1	17.1	17.1	17.1	12.9	8.3	6.4	4.5					
EP		19.0	16.3	13.0	5.8	2.4	1.2	0.8	0.7	0.5					
IP		12.0	8.0	6.5	5.4	4.8	3.4	2.4	2.0	1.6					
IT		11.7	7.6	6.2	5.3	4.9	3.4	2.4	2.0	1.7					
<u>Group 8 Classes</u>		<u>PSA Prepayment Assumption</u>													
		<u>0%</u>	<u>100%</u>	<u>135%</u>	<u>325%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>					
TA, TI, TB, TC, TD and TE		11.5	5.0	4.5	4.5	4.5	4.5	3.2	2.5	2.0					
TY		20.0	15.9	15.9	15.9	15.9	15.9	9.7	6.6	4.1					
KT		22.2	12.2	9.9	2.5	2.5	2.5	1.8	1.5	1.2					
TZ		24.7	16.7	14.9	8.6	8.6	8.6	2.4	1.9	1.6					
ZH		27.3	21.4	19.3	11.0	7.7	2.0	1.1	0.8	0.6					
<u>Group 9 Classes</u>		<u>PSA Prepayment Assumption</u>													
		<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>						
EA and EI		8.6	6.1	4.5	3.6	2.8	2.3	1.8	1.5						

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description

of the Certificates—Distributions on Certificates—Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any Distribution Date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of December 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include nine groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS," "Group 6 MBS," "Group 7 MBS," "Group 8 MBS" and "Group 9 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are

collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS and Group 7 MBS, up to 30 years in the case of the Group 2 MBS, Group 3 MBS, Group 5 MBS and Group 8 MBS, and up to 15 years in the case of the Group 4 MBS, Group 6 MBS and Group 9 MBS.

In addition, the Mortgage Loans underlying the Group 1 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a

more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risk Relating to Yield and Prepayment—Refinancing—Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally” in the MBS Prospectus dated February 1, 2012.

Furthermore, the pools of mortgage loans backing the Group 2 MBS, Group 5 MBS and Group 8 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS, Group 5 MBS and Group 8 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9—Characteristics of the MBS” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

Delay Classes and No-Delay Classes. The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
All interest-bearing Classes	—

See “Description of the Certificates—Distributions on Certificates—Interest Distributions” in the REMIC Prospectus.

Accrual Classes. The JZ, KZ, ZJ, MZ, NZ, ZM, AZ, ZA, LZ, HZ, ZL, TZ and ZH Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount to HC until retired. } Pass-Through Class

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The JZ Accrual Amount to JD until retired, and thereafter to JZ. } Accretion Directed Class and Accrual Class

The KZ Accrual Amount to KJ until retired, and thereafter to KZ. } Accretion Directed Class and Accrual Class

The ZJ Accrual Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.
 2. To Aggregate Group II to its Planned Balance.
 3. Thereafter to ZJ.
- } Accretion Directed/PAC Groups and Accrual Class

The MZ Accrual Amount to MB until retired, and thereafter to MZ. } Accretion Directed Class and Accrual Class

The NZ Accrual Amount to KN until retired, and thereafter to NZ. } Accretion Directed Class and Accrual Class

The ZM Accrual Amount in the following priority:

1. To Aggregate Group III to its Planned Balance.
 2. To Aggregate Group IV to its Planned Balance.
 3. Thereafter to ZM.
- } Accretion Directed/PAC Groups and Accrual Class

The Group 2 Cash Flow Distribution Amount as follows:

– 20.1096421786% as follows:

- first*, to Aggregate Group I to its Planned Balance;
 - second*, to Aggregate Group II to its Planned Balance;
 - third*, to ZJ until retired;
 - fourth*, to Aggregate Group II to zero; and
 - fifth*, to Aggregate Group I to zero, and
- } PAC Groups
- } Support Class
- } PAC Groups

– 79.8903578214% as follows:

- first*, to Aggregate Group III to its Planned Balance;
 - second*, to Aggregate Group IV to its Planned Balance;
 - third*, to ZM until retired;
- } PAC Groups
- } Support Class

fourth, to Aggregate Group IV to zero; and
fifth, to Aggregate Group III to zero. } PAC Groups

The “JZ Accrual Amount” is any interest then accrued and added to the principal balance of the JZ Class.

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “ZJ Accrual Amount” is any interest then accrued and added to the principal balance of the ZJ Class.

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “NZ Accrual Amount” is any interest then accrued and added to the principal balance of the NZ Class.

The “ZM Accrual Amount” is any interest then accrued and added to the principal balance of the ZM Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the JD and JZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to JD and JZ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the KJ and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to KJ and KZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

“Aggregate Group III” consists of the MB and MZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to MB and MZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

“Aggregate Group IV” consists of the KN and NZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to KN and NZ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

1. To Aggregate Group V to its Planned Balance. } PAC Group
2. To GA until retired. } Support Class
3. To Aggregate Group V to zero. } PAC Group

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group V” consists of the GL, GM and GY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

- first*, to GL and GM, pro rata, until retired; and
- second*, to GY until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

- *Group 4*

The Group 4 Principal Distribution Amount to CD until retired. } Pass-Through Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The LZ Accrual Amount to LB until retired, and thereafter to LZ. } Accretion Directed Class and Accrual Class

The HZ Accrual Amount to KH until retired, and thereafter to HZ. } Accretion Directed Class and Accrual Class

The ZL Accrual Amount in the following priority:

1. To Aggregate Group VI to its Planned Balance.
 2. To Aggregate Group VII to its Planned Balance.
 3. Thereafter to ZL.
- } Accretion Directed/PAC Groups and Accrual Class

The Group 5 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group VI to its Planned Balance. } PAC Groups
2. To Aggregate Group VII to its Planned Balance.
3. To ZL until retired. } Support Class
4. To Aggregate Group VII to zero. } PAC Groups
5. To Aggregate Group VI to zero.

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “HZ Accrual Amount” is any interest then accrued and added to the principal balance of the HZ Class.

The “ZL Accrual Amount” is any interest then accrued and added to the principal balance of the ZL Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group VI” consists of the LB and LZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI to LB and LZ, in that order, until retired.

Aggregate Group VI has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

“Aggregate Group VII” consists of the KH and HZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII to KH and HZ, in that order, until retired.

Aggregate Group VII has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VII.

- *Group 6*

The Group 6 Principal Distribution Amount to DB until retired. } Pass-Through Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount in the following priority:

1. To Aggregate Group VIII to its Planned Balance. } PAC Group
2. To EP until retired. } Support Class
3. To Aggregate Group VIII to zero. } PAC Group

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

“Aggregate Group VIII” consists of the PD and PY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII to PD and PY, in that order, until retired.

Aggregate Group VIII has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VIII.

- *Group 8*

The TZ Accrual Amount to KT until retired, and thereafter to TZ. } Accretion Directed Class and Accrual Class

The ZH Accrual Amount in the following priority:

1. To Aggregate Group IX to its Planned Balance. } Accretion Directed/PAC Groups and Accrual Class
2. To Aggregate Group X to its Planned Balance.
3. Thereafter to ZH.

The Group 8 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IX to its Planned Balance. } PAC Groups
2. To Aggregate Group X to its Planned Balance.
3. To ZH until retired. } Support Class
4. To Aggregate Group X to zero. } PAC Groups
5. To Aggregate Group IX to zero.

The “TZ Accrual Amount” is any interest then accrued and added to the principal balance of the TZ Class.

The “ZH Accrual Amount” is any interest then accrued and added to the principal balance of the ZH Class.

The “Group 8 Cash Flow Distribution Amount” is the principal then paid on the Group 8 MBS.

“Aggregate Group IX” consists of the TA and TY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX to TA and TY, in that order, until retired.

Aggregate Group IX has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IX.

“Aggregate Group X” consists of the KT and TZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group X to KT and TZ, in that order, until retired.

Aggregate Group X has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group X.

- *Group 9*

The Group 9 Principal Distribution Amount to EA until retired.

} Pass-Through
Class

The “Group 9 Principal Distribution Amount” is the principal then paid on the Group 9 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is December 28, 2012; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the

individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 125% and 315% PSA	Between 125% and 315% PSA
Aggregate Group II Planned Balances	Between 210% and 315% PSA	Between 210% and 315% PSA
Aggregate Group III Planned Balances	Between 148% and 375% PSA	Between 148% and 375% PSA
Aggregate Group IV Planned Balances	Between 240% and 375% PSA	Between 240% and 375% PSA
Aggregate Group V Planned Balances	Between 125% and 275% PSA	Between 125% and 275% PSA
Aggregate Group VI Planned Balances	Between 149% and 375% PSA	Between 149% and 375% PSA
Aggregate Group VII Planned Balances	Between 240% and 375% PSA	Between 240% and 375% PSA
Aggregate Group VIII Planned Balances	Between 170% and 300% PSA	Between 170% and 300% PSA
Aggregate Group IX Planned Balances	Between 135% and 500% PSA	Between 135% and 500% PSA
Aggregate Group X Planned Balances	Between 325% and 500% PSA	Between 325% and 500% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	JD and JZ
Aggregate Group II	KJ and KZ
Aggregate Group III	MB and MZ
Aggregate Group IV	KN and NZ
Aggregate Group V	GL, GM and GY
Aggregate Group VI	LB and LZ
Aggregate Group VII	KH and HZ
Aggregate Group VIII	PD and PY
Aggregate Group IX	TA and TY
Aggregate Group X	KT and TZ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage

Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by one Class. When the related supporting Class is retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables For the Fixed Rate Interest Only Classes

The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity, or
- all of the Mortgage Loans will prepay at the same rate.

The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
IH	205%
JI	802%
MI	757%
GI	395%
IG	291%
IM	320%
IL	342%
CI	335%
DI	383%
PI	375%
IP	275%
IT	291%
TI	714%
EI	514%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IH	20.640625%
JI	10.000000%
MI	10.500000%
GI	19.687500%
IG	23.500000%
IM	21.750000%
IL	21.125000%
CI	11.750000%
DI	10.187500%
PI	15.250000%
IP	17.500000%
IT	17.000000%
TI	10.250000%
EI	9.000000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the IH Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>500%</u>	<u>700%</u>
Pre-Tax Yields to Maturity . . .	8.2%	5.6%	0.3%	(5.2)%	(16.6)%	(28.7)%

Sensitivity of the JI Class to Prepayments

	PSA Prepayment Assumption													
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>148%</u>	<u>210%</u>	<u>240%</u>	<u>275%</u>	<u>315%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>	<u>2300%</u>
Pre-Tax Yields to Maturity . . .	28.3%	24.0%	22.2%	22.2%	22.2%	22.2%	22.2%	22.2%	20.3%	15.0%	0.1%	(16.0)%	(43.3)%	(78.2)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption													
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>148%</u>	<u>210%</u>	<u>240%</u>	<u>275%</u>	<u>315%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>	<u>2300%</u>
Pre-Tax Yields to Maturity . . .	25.9%	21.4%	19.2%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	12.7%	(2.2)%	(18.4)%	(45.9)%	(80.7)%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>225%</u>	<u>275%</u>	<u>500%</u>	<u>800%</u>	<u>1000%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	15.0%	9.5%	7.0%	7.0%	7.0%	(7.5)%	(31.4)%	(47.8)%	(79.4)%

Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>225%</u>	<u>275%</u>	<u>500%</u>	<u>800%</u>	<u>1000%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	14.1%	11.3%	9.8%	4.0%	1.0%	(13.1)%	(33.5)%	(48.5)%	(82.6)%

Sensitivity of the IM Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>225%</u>	<u>275%</u>	<u>500%</u>	<u>800%</u>	<u>1000%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	15.8%	13.0%	11.6%	5.7%	2.7%	(11.3)%	(31.6)%	(46.5)%	(80.2)%

Sensitivity of the IL Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>225%</u>	<u>275%</u>	<u>500%</u>	<u>800%</u>	<u>1000%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	15.4%	11.9%	10.2%	5.9%	4.0%	(10.4)%	(31.8)%	(47.0)%	(80.2)%

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	14.4%	11.9%	4.4%	(3.4)%	(14.3)%	(25.7)%	(44.0)%	(63.5)%

Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	18.8%	16.1%	7.7%	(1.0)%	(13.3)%	(26.4)%	(48.1)%	(72.9)%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1000%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity . . .	12.7%	8.7%	3.7%	3.7%	3.7%	(7.4)%	(26.6)%	(39.8)%	(59.2)%

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1000%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity . . .	12.0%	9.4%	5.7%	1.4%	(1.4)%	(12.6)%	(30.7)%	(43.6)%	(64.3)%

Sensitivity of the IT Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>170%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1000%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity . . .	12.1%	9.3%	5.4%	1.8%	(0.4)%	(11.7)%	(30.1)%	(43.0)%	(63.4)%

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>325%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	18.5%	12.3%	8.8%	8.8%	8.8%	8.8%	(4.1)%	(19.2)%	(39.5)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	23.4%	20.9%	13.6%	5.9%	(4.6)%	(15.6)%	(33.0)%	(51.4)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 2, Group 3, Group 5, Group 7 and Group 8 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	240 months	6.00%
Group 2 MBS	360 months	6.00%
Group 3 MBS	360 months	7.00%
Group 4 MBS	180 months	5.50%
Group 5 MBS	360 months	6.00%
Group 6 MBS	180 months	5.50%
Group 7 MBS	240 months	6.00%
Group 8 MBS	360 months	5.50%
Group 9 MBS	180 months	5.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	HC, IH†, HD, HE and HQ Classes					
	PSA Prepayment Assumption					
	0%	100%	200%	300%	500%	700%
Initial Percent	100	100	100	100	100	100
December 2013	97	95	93	91	87	84
December 2014	94	87	82	76	66	56
December 2015	91	79	69	60	45	31
December 2016	88	71	58	47	30	17
December 2017	85	64	49	37	20	10
December 2018	81	57	41	29	13	5
December 2019	77	50	34	22	9	3
December 2020	73	44	28	17	6	2
December 2021	69	39	23	13	4	1
December 2022	65	34	19	10	2	*
December 2023	60	29	15	7	2	*
December 2024	55	24	12	5	1	*
December 2025	49	20	9	4	1	*
December 2026	43	17	7	3	*	*
December 2027	37	13	5	2	*	*
December 2028	31	10	4	1	*	*
December 2029	24	7	2	1	*	*
December 2030	16	4	1	*	*	*
December 2031	8	1	*	*	*	*
December 2032	0	0	0	0	0	0
Weighted Average Life (years)**	12.0	8.0	6.0	4.8	3.4	2.6

Date	JD and JI† Classes													
	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	98	95	94	94	94	94	94	94	94	94	94	94	94	77
December 2014	95	86	84	84	84	84	84	84	84	84	74	56	29	0
December 2015	93	76	72	72	72	72	72	72	72	64	38	19	*	0
December 2016	90	66	61	61	61	61	61	61	59	44	19	5	0	0
December 2017	87	57	51	51	51	51	51	51	44	30	9	1	0	0
December 2018	84	48	41	41	41	41	41	41	33	20	4	0	0	0
December 2019	80	40	33	33	33	33	33	33	25	13	1	0	0	0
December 2020	77	32	25	25	25	25	25	25	18	8	0	0	0	0
December 2021	73	25	20	20	20	20	20	20	13	5	0	0	0	0
December 2022	70	18	15	15	15	15	15	15	10	3	0	0	0	0
December 2023	66	11	11	11	11	11	11	11	7	2	0	0	0	0
December 2024	61	9	9	9	9	9	9	9	5	1	0	0	0	0
December 2025	57	6	6	6	6	6	6	6	3	0	0	0	0	0
December 2026	52	4	4	4	4	4	4	4	2	0	0	0	0	0
December 2027	47	3	3	3	3	3	3	3	1	0	0	0	0	0
December 2028	42	2	2	2	2	2	2	2	*	0	0	0	0	0
December 2029	36	1	1	1	1	1	1	1	0	0	0	0	0	0
December 2030	30	*	*	*	*	*	*	*	0	0	0	0	0	0
December 2031	24	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	18	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	11	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	3	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.5	6.3	5.9	5.9	5.9	5.9	5.9	5.9	5.2	4.2	2.9	2.3	1.7	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

JZ Class														
Date	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	104	104	104	104	104	104	104	104	104	104
December 2014	107	107	107	107	107	107	107	107	107	107	107	107	107	0
December 2015	111	111	111	111	111	111	111	111	111	111	111	111	111	0
December 2016	115	115	115	115	115	115	115	115	115	115	115	115	6	0
December 2017	119	119	119	119	119	119	119	119	119	119	119	119	*	0
December 2018	123	123	123	123	123	123	123	123	123	123	123	72	*	0
December 2019	128	128	128	128	128	128	128	128	128	128	128	24	*	0
December 2020	132	132	132	132	132	132	132	132	132	132	131	8	*	0
December 2021	137	137	137	137	137	137	137	137	137	137	66	3	0	0
December 2022	142	142	142	142	142	142	142	142	142	142	33	1	0	0
December 2023	147	147	147	147	147	147	147	147	147	147	17	*	0	0
December 2024	152	152	152	152	152	152	152	152	152	152	8	*	0	0
December 2025	158	158	158	158	158	158	158	158	158	138	4	*	0	0
December 2026	163	163	163	163	163	163	163	163	163	92	2	*	0	0
December 2027	169	169	169	169	169	169	169	169	169	62	1	*	0	0
December 2028	175	175	175	175	175	175	175	175	175	41	1	*	0	0
December 2029	181	181	181	181	181	181	181	181	135	27	*	*	0	0
December 2030	188	188	188	188	188	188	188	188	99	18	*	*	0	0
December 2031	194	160	160	160	160	160	160	160	71	12	*	*	0	0
December 2032	201	120	120	120	120	120	120	120	51	8	*	*	0	0
December 2033	208	89	89	89	89	89	89	89	36	5	*	*	0	0
December 2034	216	65	65	65	65	65	65	65	25	3	*	*	0	0
December 2035	47	47	47	47	47	47	47	47	17	2	*	0	0	0
December 2036	33	33	33	33	33	33	33	33	12	1	*	0	0	0
December 2037	22	22	22	22	22	22	22	22	8	1	*	0	0	0
December 2038	14	14	14	14	14	14	14	14	5	*	*	0	0	0
December 2039	8	8	8	8	8	8	8	8	3	*	*	0	0	0
December 2040	4	4	4	4	4	4	4	4	1	*	*	0	0	0
December 2041	1	1	1	1	1	1	1	1	*	*	*	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	21.5	21.5	21.5	21.5	21.5	21.5	21.5	19.2	15.2	9.5	6.5	3.4	1.7

KJ Class														
Date	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	97	92	92	92	92	92	92	92	81	4	0
December 2014	100	100	100	89	69	69	69	69	69	60	0	0	0	0
December 2015	100	100	100	80	41	41	41	41	34	0	0	0	0	0
December 2016	100	100	100	73	21	21	21	21	0	0	0	0	0	0
December 2017	100	100	100	67	8	8	8	8	0	0	0	0	0	0
December 2018	100	100	100	63	1	1	1	1	0	0	0	0	0	0
December 2019	100	100	99	59	0	0	0	0	0	0	0	0	0	0
December 2020	100	100	92	51	0	0	0	0	0	0	0	0	0	0
December 2021	100	100	80	37	0	0	0	0	0	0	0	0	0	0
December 2022	100	100	64	21	0	0	0	0	0	0	0	0	0	0
December 2023	100	97	44	2	0	0	0	0	0	0	0	0	0	0
December 2024	100	75	23	0	0	0	0	0	0	0	0	0	0	0
December 2025	100	52	1	0	0	0	0	0	0	0	0	0	0	0
December 2026	100	27	0	0	0	0	0	0	0	0	0	0	0	0
December 2027	100	2	0	0	0	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	84	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2036	33	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.7	13.1	10.6	6.9	2.8	2.8	2.8	2.8	2.5	2.0	1.4	1.1	0.9	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

KZ Class														
Date	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	104	104	104	104	104	104	104	104	104	0
December 2014	107	107	107	107	107	107	107	107	107	107	0	0	0	0
December 2015	111	111	111	111	111	111	111	111	111	111	0	0	0	0
December 2016	115	115	115	115	115	115	115	115	115	0	0	0	0	0
December 2017	119	119	119	119	119	119	119	119	0	0	0	0	0	0
December 2018	123	123	123	123	123	123	123	123	0	0	0	0	0	0
December 2019	128	128	128	128	22	22	22	22	0	0	0	0	0	0
December 2020	132	132	132	132	22	22	22	22	0	0	0	0	0	0
December 2021	137	137	137	137	22	22	22	22	0	0	0	0	0	0
December 2022	142	142	142	142	22	22	22	22	0	0	0	0	0	0
December 2023	147	147	147	147	22	22	22	22	0	0	0	0	0	0
December 2024	152	152	152	22	22	22	22	22	0	0	0	0	0	0
December 2025	158	158	158	22	22	22	22	22	0	0	0	0	0	0
December 2026	163	163	22	22	22	22	22	22	0	0	0	0	0	0
December 2027	169	169	22	22	22	22	22	22	0	0	0	0	0	0
December 2028	175	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2029	181	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2030	188	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2031	194	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2032	201	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2033	208	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2034	216	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2035	223	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2036	231	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2037	22	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2038	22	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2039	22	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2040	22	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2041	22	22	22	22	22	22	22	22	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.1	16.9	15.3	13.9	10.5	10.5	10.5	10.5	3.7	2.5	1.7	1.3	1.1	0.8

ZJ Class														
Date	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	100	97	92	88	80	65	28	0	0	0
December 2014	107	107	107	107	100	89	76	61	38	0	0	0	0	0
December 2015	111	111	111	111	100	80	57	31	0	0	0	0	0	0
December 2016	115	115	115	115	100	74	45	13	0	0	0	0	0	0
December 2017	119	119	119	119	100	70	38	4	0	0	0	0	0	0
December 2018	123	123	123	123	100	69	35	*	0	0	0	0	0	0
December 2019	128	128	128	128	99	67	34	*	0	0	0	0	0	0
December 2020	132	132	132	132	95	64	31	*	0	0	0	0	0	0
December 2021	137	137	137	137	90	59	29	*	0	0	0	0	0	0
December 2022	142	142	142	142	83	54	26	*	0	0	0	0	0	0
December 2023	147	147	147	147	75	48	23	*	0	0	0	0	0	0
December 2024	152	152	152	137	68	43	20	*	0	0	0	0	0	0
December 2025	158	158	158	125	60	38	17	*	0	0	0	0	0	0
December 2026	163	163	145	113	53	33	15	*	0	0	0	0	0	0
December 2027	169	169	131	102	46	28	13	*	0	0	0	0	0	0
December 2028	175	155	118	90	40	24	11	*	0	0	0	0	0	0
December 2029	181	140	105	80	34	20	9	*	0	0	0	0	0	0
December 2030	188	125	93	70	29	17	7	*	0	0	0	0	0	0
December 2031	194	111	81	60	24	14	6	*	0	0	0	0	0	0
December 2032	201	98	70	51	20	11	5	*	0	0	0	0	0	0
December 2033	208	85	60	43	16	9	4	*	0	0	0	0	0	0
December 2034	216	73	51	36	13	7	3	*	0	0	0	0	0	0
December 2035	223	61	42	30	10	6	2	*	0	0	0	0	0	0
December 2036	231	50	34	24	8	4	2	*	0	0	0	0	0	0
December 2037	222	40	27	18	6	3	1	*	0	0	0	0	0	0
December 2038	183	30	20	14	4	2	1	*	0	0	0	0	0	0
December 2039	141	21	14	9	3	1	1	*	0	0	0	0	0	0
December 2040	97	13	8	6	2	1	*	0	0	0	0	0	0	0
December 2041	50	5	3	2	1	*	*	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.5	21.5	19.9	18.4	15.3	10.8	6.5	2.5	1.7	1.2	0.8	0.6	0.5	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

MB, MI†, MC, MD and MG Classes

Date	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	97	94	94	93	93	93	93	93	93	93	93	93	93	79
December 2014	95	86	84	82	82	82	82	82	82	82	76	57	30	0
December 2015	92	75	72	68	68	68	68	68	68	66	39	19	*	0
December 2016	89	65	60	56	56	56	56	56	56	45	19	6	0	0
December 2017	86	55	49	44	44	44	44	44	44	30	9	1	0	0
December 2018	83	46	40	34	34	34	34	34	34	20	4	0	0	0
December 2019	79	38	30	25	25	25	25	25	25	13	1	0	0	0
December 2020	76	30	22	19	19	19	19	19	19	9	*	0	0	0
December 2021	72	22	14	14	14	14	14	14	14	5	0	0	0	0
December 2022	68	15	10	10	10	10	10	10	10	3	0	0	0	0
December 2023	64	8	7	7	7	7	7	7	7	2	0	0	0	0
December 2024	59	5	5	5	5	5	5	5	5	1	0	0	0	0
December 2025	55	3	3	3	3	3	3	3	3	0	0	0	0	0
December 2026	50	2	2	2	2	2	2	2	2	0	0	0	0	0
December 2027	44	1	1	1	1	1	1	1	1	0	0	0	0	0
December 2028	39	*	*	*	*	*	*	*	*	0	0	0	0	0
December 2029	33	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	27	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	20	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	13	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	6	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.0	6.0	5.5	5.2	5.2	5.2	5.2	5.2	5.2	4.2	2.9	2.3	1.7	1.3

MZ Class

Date	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	104	104	104	104	104	104	104	104	104	104
December 2014	107	107	107	107	107	107	107	107	107	107	107	107	107	0
December 2015	111	111	111	111	111	111	111	111	111	111	111	111	111	0
December 2016	115	115	115	115	115	115	115	115	115	115	115	115	6	0
December 2017	119	119	119	119	119	119	119	119	119	119	119	119	*	0
December 2018	123	123	123	123	123	123	123	123	123	123	123	73	*	0
December 2019	128	128	128	128	128	128	128	128	128	128	128	24	*	0
December 2020	132	132	132	132	132	132	132	132	132	132	132	8	*	0
December 2021	137	137	137	137	137	137	137	137	137	137	67	3	*	0
December 2022	142	142	142	142	142	142	142	142	142	142	34	1	0	0
December 2023	147	147	147	147	147	147	147	147	147	147	17	*	0	0
December 2024	152	152	152	152	152	152	152	152	152	152	8	*	0	0
December 2025	158	158	158	158	158	158	158	158	158	139	4	*	0	0
December 2026	163	163	163	163	163	163	163	163	163	93	2	*	0	0
December 2027	169	169	169	169	169	169	169	169	169	62	1	*	0	0
December 2028	175	175	175	175	175	175	175	175	175	41	1	*	0	0
December 2029	181	137	137	137	137	137	137	137	137	27	*	*	0	0
December 2030	188	100	100	100	100	100	100	100	100	18	*	*	0	0
December 2031	194	72	72	72	72	72	72	72	72	12	*	*	0	0
December 2032	201	52	52	52	52	52	52	52	52	8	*	*	0	0
December 2033	208	37	37	37	37	37	37	37	37	5	*	*	0	0
December 2034	74	26	26	26	26	26	26	26	26	3	*	*	0	0
December 2035	18	18	18	18	18	18	18	18	18	2	*	0	0	0
December 2036	12	12	12	12	12	12	12	12	12	1	*	0	0	0
December 2037	8	8	8	8	8	8	8	8	8	1	*	0	0	0
December 2038	5	5	5	5	5	5	5	5	5	*	*	0	0	0
December 2039	3	3	3	3	3	3	3	3	3	*	*	0	0	0
December 2040	1	1	1	1	1	1	1	1	1	*	*	0	0	0
December 2041	*	*	*	*	*	*	*	*	*	*	*	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.3	19.2	19.2	19.2	19.2	19.2	19.2	19.2	19.2	15.2	9.5	6.5	3.4	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KN Class													
	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	91	91	91	91	91	91	91	91	21	0
December 2014	100	100	100	100	70	65	65	65	65	65	65	0	0	0
December 2015	100	100	100	100	46	35	35	35	35	35	0	0	0	0
December 2016	100	100	100	100	28	15	15	15	15	15	0	0	0	0
December 2017	100	100	100	100	15	4	4	4	4	4	0	0	0	0
December 2018	100	100	100	100	7	0	0	0	0	0	0	0	0	0
December 2019	100	100	100	93	0	0	0	0	0	0	0	0	0	0
December 2020	100	100	100	78	0	0	0	0	0	0	0	0	0	0
December 2021	100	100	100	58	0	0	0	0	0	0	0	0	0	0
December 2022	100	100	79	34	0	0	0	0	0	0	0	0	0	0
December 2023	100	100	52	8	0	0	0	0	0	0	0	0	0	0
December 2024	100	79	24	0	0	0	0	0	0	0	0	0	0	0
December 2025	100	49	0	0	0	0	0	0	0	0	0	0	0	0
December 2026	100	18	0	0	0	0	0	0	0	0	0	0	0	0
December 2027	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	51	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.0	13.0	11.1	9.2	3.1	2.6	2.6	2.6	2.6	2.1	1.5	1.2	0.9	0.7

Date	NZ Class													
	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	104	104	104	104	104	104	104	104	104	0
December 2014	107	107	107	107	107	107	107	107	107	107	107	0	0	0
December 2015	111	111	111	111	111	111	111	111	111	111	0	0	0	0
December 2016	115	115	115	115	115	115	115	115	115	115	0	0	0	0
December 2017	119	119	119	119	119	119	119	119	119	119	0	0	0	0
December 2018	123	123	123	123	123	9	9	9	9	9	0	0	0	0
December 2019	128	128	128	128	9	9	9	9	9	9	0	0	0	0
December 2020	132	132	132	132	9	9	9	9	9	9	0	0	0	0
December 2021	137	137	137	137	9	9	9	9	9	9	0	0	0	0
December 2022	142	142	142	142	9	9	9	9	9	9	0	0	0	0
December 2023	147	147	147	147	9	9	9	9	9	9	0	0	0	0
December 2024	152	152	152	9	9	9	9	9	9	9	0	0	0	0
December 2025	158	158	9	9	9	9	9	9	9	9	0	0	0	0
December 2026	163	163	9	9	9	9	9	9	9	9	0	0	0	0
December 2027	169	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2028	175	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2029	181	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2030	188	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2031	194	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2032	201	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2033	208	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2034	216	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2035	223	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2036	9	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2037	9	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2038	9	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2039	9	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2040	9	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2041	9	9	9	9	9	9	9	9	9	9	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.2	15.4	13.8	12.4	8.3	7.5	7.5	7.5	7.5	2.8	1.8	1.4	1.1	0.8

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ZM Class														
Date	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	103	100	97	92	86	72	40	7	0	0
December 2014	107	107	107	107	107	100	89	75	56	16	0	0	0	0
December 2015	111	111	111	111	111	100	80	58	25	0	0	0	0	0
December 2016	115	115	115	115	115	100	75	47	8	0	0	0	0	0
December 2017	119	119	119	119	119	100	72	41	1	0	0	0	0	0
December 2018	123	123	123	123	123	100	70	40	*	0	0	0	0	0
December 2019	128	128	128	128	124	96	66	37	*	0	0	0	0	0
December 2020	132	132	132	132	117	89	61	33	*	0	0	0	0	0
December 2021	137	137	137	137	108	82	55	29	*	0	0	0	0	0
December 2022	142	142	142	142	98	73	48	26	*	0	0	0	0	0
December 2023	147	147	147	147	88	64	42	22	*	0	0	0	0	0
December 2024	152	152	152	139	78	56	36	18	*	0	0	0	0	0
December 2025	158	158	154	126	68	48	31	15	*	0	0	0	0	0
December 2026	163	163	140	112	59	41	26	13	*	0	0	0	0	0
December 2027	169	160	126	100	51	35	21	10	*	0	0	0	0	0
December 2028	175	145	112	88	43	29	18	8	*	0	0	0	0	0
December 2029	181	130	99	77	36	24	14	7	*	0	0	0	0	0
December 2030	188	116	87	66	31	20	12	5	*	0	0	0	0	0
December 2031	194	102	76	57	25	16	9	4	*	0	0	0	0	0
December 2032	201	89	65	48	21	13	7	3	*	0	0	0	0	0
December 2033	208	77	56	41	17	11	6	2	*	0	0	0	0	0
December 2034	216	66	47	34	13	8	4	2	*	0	0	0	0	0
December 2035	223	55	38	27	11	6	3	1	*	0	0	0	0	0
December 2036	229	45	31	22	8	5	2	1	*	0	0	0	0	0
December 2037	196	36	24	17	6	3	2	1	*	0	0	0	0	0
December 2038	161	27	18	12	4	2	1	*	*	0	0	0	0	0
December 2039	125	19	13	8	3	2	1	*	*	0	0	0	0	0
December 2040	86	12	8	5	2	1	*	*	*	0	0	0	0	0
December 2041	44	5	3	2	1	*	*	*	*	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	21.0	19.5	18.2	14.6	13.8	10.0	6.5	2.3	1.4	0.9	0.7	0.5	0.4

AZ Class														
Date	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	104	104	104	104	104	104	104	104	104	104
December 2014	107	107	107	107	107	107	107	107	107	107	107	107	107	0
December 2015	111	111	111	111	111	111	111	111	111	111	111	111	111	0
December 2016	115	115	115	115	115	115	115	115	115	115	115	115	6	0
December 2017	119	119	119	119	119	119	119	119	119	119	119	119	*	0
December 2018	123	123	123	123	123	123	123	123	123	123	123	73	*	0
December 2019	128	128	128	128	128	128	128	128	128	128	128	24	*	0
December 2020	132	132	132	132	132	132	132	132	132	132	132	8	*	0
December 2021	137	137	137	137	137	137	137	137	137	137	67	3	0	0
December 2022	142	142	142	142	142	142	142	142	142	142	34	1	0	0
December 2023	147	147	147	147	147	147	147	147	147	147	17	*	0	0
December 2024	152	152	152	152	152	152	152	152	152	152	8	*	0	0
December 2025	158	158	158	158	158	158	158	158	158	139	4	*	0	0
December 2026	163	163	163	163	163	163	163	163	163	93	2	*	0	0
December 2027	169	169	169	169	169	169	169	169	169	62	1	*	0	0
December 2028	175	175	175	175	175	175	175	175	175	41	1	*	0	0
December 2029	181	146	146	146	146	146	146	146	137	27	*	*	0	0
December 2030	188	118	118	118	118	118	118	118	99	18	*	*	0	0
December 2031	194	90	90	90	90	90	90	90	72	12	*	*	0	0
December 2032	201	65	65	65	65	65	65	65	51	8	*	*	0	0
December 2033	208	47	47	47	47	47	47	47	36	5	*	*	0	0
December 2034	103	34	34	34	34	34	34	34	26	3	*	*	0	0
December 2035	23	23	23	23	23	23	23	23	18	2	*	*	0	0
December 2036	16	16	16	16	16	16	16	16	12	1	*	0	0	0
December 2037	11	11	11	11	11	11	11	11	8	1	*	0	0	0
December 2038	7	7	7	7	7	7	7	7	5	*	*	0	0	0
December 2039	4	4	4	4	4	4	4	4	3	*	*	0	0	0
December 2040	2	2	2	2	2	2	2	2	1	*	*	0	0	0
December 2041	1	1	1	1	1	1	1	1	*	*	*	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.4	19.7	19.7	19.7	19.7	19.7	19.7	19.7	19.2	15.2	9.5	6.5	3.4	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	ZA Class													
	PSA Prepayment Assumption													
	0%	100%	125%	148%	210%	240%	275%	315%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	103	100	96	91	85	71	38	6	0	0
December 2014	107	107	107	107	106	98	86	73	53	13	0	0	0	0
December 2015	111	111	111	111	109	97	76	53	21	0	0	0	0	0
December 2016	115	115	115	115	112	96	69	41	7	0	0	0	0	0
December 2017	119	119	119	119	115	95	66	35	1	0	0	0	0	0
December 2018	123	123	123	123	119	94	64	32	*	0	0	0	0	0
December 2019	128	128	128	128	120	91	60	30	*	0	0	0	0	0
December 2020	132	132	132	132	113	85	56	27	*	0	0	0	0	0
December 2021	137	137	137	137	105	77	50	24	*	0	0	0	0	0
December 2022	142	142	142	142	95	70	44	21	*	0	0	0	0	0
December 2023	147	147	147	147	86	62	39	18	*	0	0	0	0	0
December 2024	152	152	152	139	76	54	33	15	*	0	0	0	0	0
December 2025	158	158	155	126	67	46	28	13	*	0	0	0	0	0
December 2026	163	163	141	113	58	40	24	10	*	0	0	0	0	0
December 2027	169	162	127	100	50	34	20	8	*	0	0	0	0	0
December 2028	175	147	113	88	43	28	16	7	*	0	0	0	0	0
December 2029	181	132	100	77	36	24	13	5	*	0	0	0	0	0
December 2030	188	117	88	67	30	20	11	4	*	0	0	0	0	0
December 2031	194	104	77	58	25	16	9	3	*	0	0	0	0	0
December 2032	201	91	66	49	21	13	7	3	*	0	0	0	0	0
December 2033	208	79	56	41	17	10	5	2	*	0	0	0	0	0
December 2034	216	67	47	34	13	8	4	2	*	0	0	0	0	0
December 2035	223	56	39	28	10	6	3	1	*	0	0	0	0	0
December 2036	229	46	32	22	8	5	2	1	*	0	0	0	0	0
December 2037	201	36	25	17	6	3	2	1	*	0	0	0	0	0
December 2038	165	28	18	13	4	2	1	*	*	0	0	0	0	0
December 2039	128	20	13	9	3	2	1	*	*	0	0	0	0	0
December 2040	88	12	8	5	2	1	*	*	*	0	0	0	0	0
December 2041	45	5	3	2	1	*	*	*	*	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	21.1	19.6	18.2	14.7	13.2	9.4	5.7	2.2	1.4	0.9	0.7	0.5	0.4

Date	GL, GM and GI† Classes									GY Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	225%	275%	500%	800%	1000%	1400%	0%	100%	125%	225%	275%	500%	800%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	99	94	93	93	93	93	93	93	80	100	100	100	100	100	100	100	100	100
December 2014	97	85	82	82	82	82	57	43	17	100	100	100	100	100	100	100	100	100
December 2015	95	75	71	71	71	55	27	13	0	100	100	100	100	100	100	100	100	64
December 2016	94	66	60	60	60	36	11	2	0	100	100	100	100	100	100	100	100	10
December 2017	92	57	51	51	51	23	3	0	0	100	100	100	100	100	100	100	52	2
December 2018	90	49	42	42	42	14	0	0	0	100	100	100	100	100	100	76	20	*
December 2019	88	42	34	34	34	8	0	0	0	100	100	100	100	100	100	39	8	*
December 2020	85	35	27	27	27	3	0	0	0	100	100	100	100	100	100	20	3	*
December 2021	83	28	20	20	20	1	0	0	0	100	100	100	100	100	100	10	1	*
December 2022	80	22	16	16	16	0	0	0	0	100	100	100	100	100	75	5	*	*
December 2023	77	16	11	11	11	0	0	0	0	100	100	100	100	100	51	3	*	*
December 2024	74	11	8	8	8	0	0	0	0	100	100	100	100	100	34	1	*	*
December 2025	71	6	5	5	5	0	0	0	0	100	100	100	100	100	23	1	*	0
December 2026	67	3	3	3	3	0	0	0	0	100	100	100	100	100	15	*	*	0
December 2027	63	1	1	1	1	0	0	0	0	100	100	100	100	100	10	*	*	0
December 2028	59	0	0	0	0	0	0	0	0	100	99	99	99	99	7	*	*	0
December 2029	55	0	0	0	0	0	0	0	0	100	78	78	78	78	4	*	*	0
December 2030	50	0	0	0	0	0	0	0	0	100	61	61	61	61	3	*	*	0
December 2031	45	0	0	0	0	0	0	0	0	100	47	47	47	47	2	*	*	0
December 2032	40	0	0	0	0	0	0	0	0	100	36	36	36	36	1	*	*	0
December 2033	34	0	0	0	0	0	0	0	0	100	27	27	27	27	1	*	*	0
December 2034	28	0	0	0	0	0	0	0	0	100	20	20	20	20	*	*	*	0
December 2035	21	0	0	0	0	0	0	0	0	100	15	15	15	15	*	*	*	0
December 2036	14	0	0	0	0	0	0	0	0	100	10	10	10	10	*	*	*	0
December 2037	6	0	0	0	0	0	0	0	0	100	7	7	7	7	*	*	*	0
December 2038	0	0	0	0	0	0	0	0	0	66	4	4	4	4	*	*	*	0
December 2039	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	*	0
December 2040	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	*	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.6	6.4	5.8	5.8	5.8	3.7	2.4	2.0	1.5	26.2	19.6	19.6	19.6	19.6	11.8	7.1	5.4	3.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GA Class									IG† Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	225%	275%	500%	800%	1000%	1400%	0%	100%	125%	225%	275%	500%	800%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
December 2013	100	100	100	89	84	60	28	6	0	99	96	95	92	91	85	77	71	
December 2014	100	100	100	72	58	0	0	0	0	98	89	87	80	77	62	45	34	
December 2015	100	100	100	56	35	0	0	0	0	97	82	79	68	63	43	23	13	
December 2016	100	100	100	44	19	0	0	0	0	95	76	72	58	52	29	12	5	
December 2017	100	100	100	36	9	0	0	0	0	94	70	65	49	42	20	6	2	
December 2018	100	100	100	30	3	0	0	0	0	93	64	59	41	34	14	3	1	
December 2019	100	100	100	28	*	0	0	0	0	91	59	53	35	28	9	2	*	
December 2020	100	100	100	26	*	0	0	0	0	89	54	48	29	23	6	1	*	
December 2021	100	100	97	25	*	0	0	0	0	88	49	43	25	18	4	*	*	
December 2022	100	100	94	23	*	0	0	0	0	86	45	39	21	15	3	*	*	
December 2023	100	100	89	21	*	0	0	0	0	84	41	34	17	12	2	*	*	
December 2024	100	100	83	19	*	0	0	0	0	82	37	31	14	10	1	*	*	
December 2025	100	100	77	17	*	0	0	0	0	79	33	27	12	8	1	*	*	
December 2026	100	94	71	15	*	0	0	0	0	77	30	24	10	6	1	*	*	
December 2027	100	87	65	13	*	0	0	0	0	74	27	21	8	5	*	*	*	
December 2028	100	79	59	11	*	0	0	0	0	71	24	19	7	4	*	*	*	
December 2029	100	72	52	9	*	0	0	0	0	68	21	16	5	3	*	*	*	
December 2030	100	64	46	8	*	0	0	0	0	65	19	14	4	2	*	*	*	
December 2031	100	57	41	7	*	0	0	0	0	61	16	12	4	2	*	*	*	
December 2032	100	50	35	6	*	0	0	0	0	57	14	10	3	1	*	*	*	
December 2033	100	43	30	4	*	0	0	0	0	53	12	9	2	1	*	*	0	
December 2034	100	36	25	4	*	0	0	0	0	49	10	7	2	1	*	*	0	
December 2035	100	30	20	3	*	0	0	0	0	44	8	6	1	1	*	*	0	
December 2036	100	24	16	2	*	0	0	0	0	39	6	4	1	*	*	*	0	
December 2037	100	18	12	2	*	0	0	0	0	34	5	3	1	*	*	*	0	
December 2038	100	13	9	1	*	0	0	0	0	28	3	2	*	*	*	*	0	
December 2039	85	8	5	1	*	0	0	0	0	22	2	1	*	*	*	0	0	
December 2040	59	3	2	*	*	0	0	0	0	15	1	1	*	*	*	0	0	
December 2041	31	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	28.3	20.3	17.8	6.2	2.6	1.2	0.8	0.6	0.5	19.9	10.5	9.4	6.4	5.5	3.3	2.2	1.8	1.3

Date	IM† Class									IL† Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	225%	275%	500%	800%	1000%	1400%	0%	100%	125%	225%	275%	500%	800%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
December 2013	99	96	95	92	91	85	77	71	60	99	95	94	93	92	88	83	80	
December 2014	98	89	87	80	77	62	45	34	16	98	88	86	81	79	70	49	37	
December 2015	97	82	79	68	63	43	23	13	3	96	80	76	69	66	47	24	13	
December 2016	95	76	72	58	52	29	12	5	*	95	72	68	59	55	32	11	4	
December 2017	94	70	65	49	42	20	6	2	*	93	65	60	50	45	21	5	1	
December 2018	93	64	59	41	34	14	3	1	*	92	59	53	42	37	14	2	1	
December 2019	91	59	53	35	28	9	2	*	*	90	52	46	35	30	9	1	*	
December 2020	89	54	48	29	23	6	1	*	*	88	47	40	28	24	5	*	*	
December 2021	88	49	43	25	18	4	*	*	*	86	41	35	23	19	3	*	*	
December 2022	86	45	39	21	15	3	*	*	*	84	36	30	19	15	2	*	*	
December 2023	84	41	34	17	12	2	*	*	0	81	32	26	15	12	1	*	*	
December 2024	82	37	31	14	10	1	*	*	0	79	27	22	12	9	1	*	*	
December 2025	79	33	27	12	8	1	*	*	0	76	23	19	10	7	1	*	*	
December 2026	77	30	24	10	6	1	*	*	0	73	20	16	7	5	*	*	*	
December 2027	74	27	21	8	5	*	*	*	0	70	17	14	6	4	*	*	*	
December 2028	71	24	19	7	4	*	*	*	0	67	15	12	4	2	*	*	*	
December 2029	68	21	16	5	3	*	*	*	0	63	13	10	3	2	*	*	*	
December 2030	65	19	14	4	2	*	*	*	0	59	12	9	3	2	*	*	*	
December 2031	61	16	12	4	2	*	*	*	0	55	10	8	2	1	*	*	*	
December 2032	57	14	10	3	1	*	*	*	0	51	9	6	2	1	*	*	0	
December 2033	53	12	9	2	1	*	*	0	0	46	7	5	1	1	*	*	0	
December 2034	49	10	7	2	1	*	*	0	0	41	6	4	1	1	*	*	0	
December 2035	44	8	6	1	1	*	*	0	0	36	5	4	1	1	*	*	0	
December 2036	39	6	4	1	*	*	*	0	0	30	4	3	1	*	*	*	0	
December 2037	34	5	3	1	*	*	*	0	0	23	3	2	*	*	*	*	0	
December 2038	28	3	2	*	*	*	*	0	0	17	2	1	*	*	*	0	0	
December 2039	22	2	1	*	*	*	*	0	0	14	1	1	*	*	*	0	0	
December 2040	15	1	1	*	*	*	*	0	0	9	1	*	*	*	*	0	0	
December 2041	8	0	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	19.9	10.5	9.4	6.4	5.5	3.3	2.2	1.8	1.3	18.7	9.0	8.0	6.2	5.6	3.5	2.3	1.9	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

CD, CI†, CE and CG Classes

Date	PSA Prepayment Assumption							
	0%	100%	250%	400%	600%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100
December 2013	96	93	90	87	84	80	74	69
December 2014	91	83	76	68	58	49	37	25
December 2015	86	73	60	48	35	24	12	4
December 2016	81	64	47	34	21	12	4	1
December 2017	75	55	37	24	12	6	1	*
December 2018	69	47	29	16	7	3	*	*
December 2019	63	40	22	11	4	1	*	*
December 2020	57	33	16	7	2	1	*	*
December 2021	50	26	12	5	1	*	*	*
December 2022	43	20	8	3	1	*	*	*
December 2023	35	15	6	2	*	*	*	0
December 2024	27	10	3	1	*	*	*	0
December 2025	19	6	2	*	*	*	*	0
December 2026	10	1	*	*	*	*	*	0
December 2027	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.6	6.2	4.6	3.6	2.8	2.3	1.8	1.5

LB Class

Date	PSA Prepayment Assumption										
	0%	100%	149%	240%	300%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	98	94	93	93	93	93	93	93	93	93	78
December 2014	95	86	82	82	82	82	82	82	75	57	30
December 2015	92	75	68	68	68	68	65	38	19	*	0
December 2016	89	65	56	56	56	56	44	19	6	0	0
December 2017	86	55	44	44	44	44	30	9	1	0	0
December 2018	83	46	34	34	34	34	20	4	0	0	0
December 2019	79	38	25	25	25	25	13	1	0	0	0
December 2020	76	30	18	18	18	18	9	0	0	0	0
December 2021	72	22	14	14	14	14	5	0	0	0	0
December 2022	68	15	10	10	10	10	3	0	0	0	0
December 2023	64	8	7	7	7	7	2	0	0	0	0
December 2024	59	5	5	5	5	5	1	0	0	0	0
December 2025	55	3	3	3	3	3	0	0	0	0	0
December 2026	50	2	2	2	2	2	0	0	0	0	0
December 2027	44	1	1	1	1	1	0	0	0	0	0
December 2028	39	*	*	*	*	*	0	0	0	0	0
December 2029	33	0	0	0	0	0	0	0	0	0	0
December 2030	27	0	0	0	0	0	0	0	0	0	0
December 2031	21	0	0	0	0	0	0	0	0	0	0
December 2032	14	0	0	0	0	0	0	0	0	0	0
December 2033	6	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.0	6.0	5.1	5.1	5.1	5.1	4.2	2.9	2.3	1.7	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LZ Class										
	PSA Prepayment Assumption										
	0%	100%	149%	240%	300%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	104	104	104	104	104	104	104
December 2014	107	107	107	107	107	107	107	107	107	107	0
December 2015	111	111	111	111	111	111	111	111	111	111	0
December 2016	115	115	115	115	115	115	115	115	115	6	0
December 2017	119	119	119	119	119	119	119	119	119	*	0
December 2018	123	123	123	123	123	123	123	123	73	*	0
December 2019	128	128	128	128	128	128	128	128	24	*	0
December 2020	132	132	132	132	132	132	132	132	8	*	0
December 2021	137	137	137	137	137	137	137	67	3	0	0
December 2022	142	142	142	142	142	142	142	34	1	0	0
December 2023	147	147	147	147	147	147	147	17	*	0	0
December 2024	152	152	152	152	152	152	152	8	*	0	0
December 2025	158	158	158	158	158	158	139	4	*	0	0
December 2026	163	163	163	163	163	163	93	2	*	0	0
December 2027	169	169	169	169	169	169	62	1	*	0	0
December 2028	175	175	175	175	175	175	41	1	*	0	0
December 2029	181	136	136	136	136	136	27	*	*	0	0
December 2030	188	99	99	99	99	99	18	*	*	0	0
December 2031	194	71	71	71	71	71	12	*	*	0	0
December 2032	201	51	51	51	51	51	8	*	*	0	0
December 2033	208	36	36	36	36	36	5	*	*	0	0
December 2034	103	25	25	25	25	25	3	*	*	0	0
December 2035	17	17	17	17	17	17	2	*	0	0	0
December 2036	11	11	11	11	11	11	1	*	0	0	0
December 2037	7	7	7	7	7	7	1	*	0	0	0
December 2038	4	4	4	4	4	4	*	*	0	0	0
December 2039	2	2	2	2	2	2	*	*	0	0	0
December 2040	1	1	1	1	1	1	*	*	0	0	0
December 2041	*	*	*	*	*	*	*	*	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.3	19.1	19.1	19.1	19.1	19.1	15.2	9.5	6.5	3.4	1.7

Date	KH Class										
	PSA Prepayment Assumption										
	0%	100%	149%	240%	300%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	91	91	91	91	91	91	19	0
December 2014	100	100	100	65	65	65	65	0	0	0	0
December 2015	100	100	100	35	35	35	0	0	0	0	0
December 2016	100	100	100	15	15	15	0	0	0	0	0
December 2017	100	100	100	4	4	4	0	0	0	0	0
December 2018	100	100	100	0	0	0	0	0	0	0	0
December 2019	100	100	93	0	0	0	0	0	0	0	0
December 2020	100	100	77	0	0	0	0	0	0	0	0
December 2021	100	100	57	0	0	0	0	0	0	0	0
December 2022	100	100	32	0	0	0	0	0	0	0	0
December 2023	100	100	6	0	0	0	0	0	0	0	0
December 2024	100	79	0	0	0	0	0	0	0	0	0
December 2025	100	49	0	0	0	0	0	0	0	0	0
December 2026	100	17	0	0	0	0	0	0	0	0	0
December 2027	100	0	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0
December 2035	52	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.1	13.0	9.2	2.6	2.6	2.6	2.1	1.5	1.2	0.9	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

HZ Class											
Date	PSA Prepayment Assumption										
	0%	100%	149%	240%	300%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	104	104	104	104	104	104	104	0
December 2014	107	107	107	107	107	107	107	0	0	0	0
December 2015	111	111	111	111	111	111	0	0	0	0	0
December 2016	115	115	115	115	115	115	0	0	0	0	0
December 2017	119	119	119	119	119	119	0	0	0	0	0
December 2018	123	123	123	41	41	41	0	0	0	0	0
December 2019	128	128	128	41	41	41	0	0	0	0	0
December 2020	132	132	132	41	41	41	0	0	0	0	0
December 2021	137	137	137	41	41	41	0	0	0	0	0
December 2022	142	142	142	41	41	41	0	0	0	0	0
December 2023	147	147	147	41	41	41	0	0	0	0	0
December 2024	152	152	41	41	41	41	0	0	0	0	0
December 2025	158	158	41	41	41	41	0	0	0	0	0
December 2026	163	163	41	41	41	41	0	0	0	0	0
December 2027	169	41	41	41	41	41	0	0	0	0	0
December 2028	175	41	41	41	41	41	0	0	0	0	0
December 2029	181	41	41	41	41	41	0	0	0	0	0
December 2030	188	41	41	41	41	41	0	0	0	0	0
December 2031	194	41	41	41	41	41	0	0	0	0	0
December 2032	201	41	41	41	41	41	0	0	0	0	0
December 2033	208	41	41	41	41	41	0	0	0	0	0
December 2034	216	41	41	41	41	41	0	0	0	0	0
December 2035	223	41	41	41	41	41	0	0	0	0	0
December 2036	41	41	41	41	41	41	0	0	0	0	0
December 2037	41	41	41	41	41	41	0	0	0	0	0
December 2038	41	41	41	41	41	41	0	0	0	0	0
December 2039	41	41	41	41	41	41	0	0	0	0	0
December 2040	41	41	41	41	41	41	0	0	0	0	0
December 2041	41	41	41	41	41	41	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.9	18.3	16.3	13.8	13.8	13.8	2.8	1.8	1.4	1.1	0.8

ZL Class											
Date	PSA Prepayment Assumption										
	0%	100%	149%	240%	300%	375%	500%	800%	1100%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2013	104	104	104	100	94	86	72	40	7	0	0
December 2014	107	107	107	100	80	56	16	0	0	0	0
December 2015	111	111	111	100	66	25	0	0	0	0	0
December 2016	115	115	115	100	57	8	0	0	0	0	0
December 2017	119	119	119	100	52	1	0	0	0	0	0
December 2018	123	123	123	100	50	*	0	0	0	0	0
December 2019	128	128	128	96	47	*	0	0	0	0	0
December 2020	132	132	132	89	43	*	0	0	0	0	0
December 2021	137	137	137	81	38	*	0	0	0	0	0
December 2022	142	142	142	73	33	*	0	0	0	0	0
December 2023	147	147	147	64	29	*	0	0	0	0	0
December 2024	152	152	137	56	24	*	0	0	0	0	0
December 2025	158	158	124	48	20	*	0	0	0	0	0
December 2026	163	163	111	41	17	*	0	0	0	0	0
December 2027	169	159	98	35	14	*	0	0	0	0	0
December 2028	175	144	86	29	11	*	0	0	0	0	0
December 2029	181	129	75	24	9	*	0	0	0	0	0
December 2030	188	115	65	20	7	*	0	0	0	0	0
December 2031	194	102	56	16	6	*	0	0	0	0	0
December 2032	201	89	48	13	5	*	0	0	0	0	0
December 2033	208	77	40	10	4	*	0	0	0	0	0
December 2034	216	65	33	8	3	*	0	0	0	0	0
December 2035	223	55	27	6	2	*	0	0	0	0	0
December 2036	228	45	21	5	1	*	0	0	0	0	0
December 2037	196	36	17	4	1	*	0	0	0	0	0
December 2038	161	27	12	2	1	*	0	0	0	0	0
December 2039	125	19	8	2	*	*	0	0	0	0	0
December 2040	86	12	5	1	*	*	0	0	0	0	0
December 2041	44	5	2	*	*	*	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	21.0	18.1	13.7	7.7	2.3	1.4	0.9	0.7	0.5	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

DB, DI† and DC Classes

Date	PSA Prepayment Assumption							
	0%	100%	250%	400%	600%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100
December 2013	96	92	88	84	78	72	64	55
December 2014	91	82	72	62	50	39	25	13
December 2015	86	72	57	44	30	19	8	2
December 2016	81	63	45	31	18	9	3	*
December 2017	75	54	35	22	10	4	1	*
December 2018	69	46	27	15	6	2	*	*
December 2019	63	39	21	10	3	1	*	*
December 2020	57	32	15	7	2	*	*	*
December 2021	50	26	11	4	1	*	*	*
December 2022	43	20	8	3	1	*	*	*
December 2023	35	15	5	2	*	*	*	0
December 2024	27	10	3	1	*	*	*	0
December 2025	19	5	2	*	*	*	*	0
December 2026	10	1	*	*	*	*	*	0
December 2027	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.6	6.1	4.4	3.4	2.5	2.0	1.5	1.2

PD, PI† and PA Classes

Date	PSA Prepayment Assumption									PY Class								
	0%	100%	170%	250%	300%	500%	800%	1000%	1300%	0%	100%	170%	250%	300%	500%	800%	1000%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	97	94	92	92	92	92	92	92	86	100	100	100	100	100	100	100	100	100
December 2014	93	85	80	80	80	79	61	50	35	100	100	100	100	100	100	100	100	100
December 2015	90	74	66	66	66	52	30	18	6	100	100	100	100	100	100	100	100	100
December 2016	86	65	54	54	54	34	14	6	0	100	100	100	100	100	100	100	100	82
December 2017	82	56	43	43	43	22	6	1	0	100	100	100	100	100	100	100	100	17
December 2018	77	47	33	33	33	14	2	0	0	100	100	100	100	100	100	100	55	4
December 2019	73	39	25	25	25	9	0	0	0	100	100	100	100	100	100	93	21	1
December 2020	68	32	19	19	19	5	0	0	0	100	100	100	100	100	100	45	8	*
December 2021	62	25	14	14	14	3	0	0	0	100	100	100	100	100	100	22	3	*
December 2022	57	19	10	10	10	1	0	0	0	100	100	100	100	100	100	11	1	*
December 2023	51	13	7	7	7	0	0	0	0	100	100	100	100	100	93	5	*	*
December 2024	44	8	5	5	5	0	0	0	0	100	100	100	100	100	58	2	*	*
December 2025	38	3	3	3	3	0	0	0	0	100	100	100	100	100	36	1	*	*
December 2026	31	1	1	1	1	0	0	0	0	100	100	100	100	100	22	*	*	*
December 2027	23	*	*	*	*	0	0	0	0	100	100	100	100	100	13	*	*	*
December 2028	15	0	0	0	0	0	0	0	0	100	77	77	77	77	7	*	*	0
December 2029	7	0	0	0	0	0	0	0	0	100	47	47	47	47	4	*	*	0
December 2030	0	0	0	0	0	0	0	0	0	24	24	24	24	24	2	*	*	0
December 2031	0	0	0	0	0	0	0	0	0	8	8	8	8	8	*	*	*	0
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.4	6.2	5.0	5.0	5.0	3.6	2.6	2.2	1.8	18.1	17.1	17.1	17.1	17.1	12.9	8.3	6.4	4.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EP Class									IP† Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	170%	250%	300%	500%	800%	1000%	1300%	0%	100%	170%	250%	300%	500%	800%	1000%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	91	85	63	28	5	0	97	95	93	92	91	87	82	78	72
December 2014	100	100	100	73	57	0	0	0	0	94	87	83	79	76	66	51	42	30
December 2015	100	100	100	55	28	0	0	0	0	91	79	72	65	60	45	26	17	7
December 2016	100	100	100	43	11	0	0	0	0	88	71	62	53	47	30	13	6	1
December 2017	100	100	100	37	2	0	0	0	0	85	64	53	43	37	20	6	2	*
December 2018	100	100	100	34	*	0	0	0	0	81	57	45	34	29	13	3	1	*
December 2019	100	100	98	32	*	0	0	0	0	77	50	38	28	22	9	2	*	*
December 2020	100	100	92	30	*	0	0	0	0	73	44	32	22	17	6	1	*	*
December 2021	100	100	85	26	*	0	0	0	0	69	39	27	17	13	4	*	*	*
December 2022	100	100	76	23	*	0	0	0	0	65	34	22	14	10	2	*	*	*
December 2023	100	100	67	19	*	0	0	0	0	60	29	18	11	7	2	*	*	*
December 2024	100	100	57	16	*	0	0	0	0	55	25	15	8	5	1	*	*	*
December 2025	100	100	48	13	*	0	0	0	0	49	20	12	6	4	1	*	*	0
December 2026	100	84	39	10	*	0	0	0	0	43	17	9	5	3	*	*	*	0
December 2027	100	68	30	8	*	0	0	0	0	37	13	7	3	2	*	*	*	0
December 2028	100	53	23	6	*	0	0	0	0	31	10	5	2	1	*	*	*	0
December 2029	100	37	16	4	*	0	0	0	0	24	7	3	1	1	*	*	*	0
December 2030	96	23	9	2	*	0	0	0	0	16	4	2	1	*	*	*	*	0
December 2031	50	9	3	1	*	0	0	0	0	8	2	1	*	*	*	*	0	0
December 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	19.0	16.3	13.0	5.8	2.4	1.2	0.8	0.7	0.5	12.0	8.0	6.5	5.4	4.8	3.4	2.4	2.0	1.6

Date	IT† Class								
	PSA Prepayment Assumption								
	0%	100%	170%	250%	300%	500%	800%	1000%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2013	97	95	93	92	91	88	84	81	75
December 2014	94	87	83	79	77	69	53	44	31
December 2015	91	78	71	65	61	46	27	17	6
December 2016	88	70	60	53	49	31	13	6	1
December 2017	84	62	51	43	38	20	6	2	*
December 2018	80	55	43	34	30	13	3	1	*
December 2019	76	48	35	27	23	9	1	*	*
December 2020	72	42	29	21	18	6	1	*	*
December 2021	68	36	24	17	13	3	*	*	*
December 2022	63	31	20	13	10	2	*	*	*
December 2023	58	26	16	10	7	1	*	*	*
December 2024	52	21	13	7	5	1	*	*	*
December 2025	47	17	10	5	4	*	*	*	0
December 2026	41	13	8	4	3	*	*	*	0
December 2027	34	10	6	3	2	*	*	*	0
December 2028	27	8	4	2	1	*	*	*	0
December 2029	20	5	3	1	1	*	*	*	0
December 2030	13	3	1	1	*	*	*	*	0
December 2031	7	1	1	*	*	*	*	0	0
December 2032	0	0	0	0	0	0	0	0	0
Weighted Average									
Life (years)**	11.7	7.6	6.2	5.3	4.9	3.4	2.4	2.0	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

TA, Tf, TB, TC, TD and TE Classes

Date	PSA Prepayment Assumption								
	0%	100%	135%	325%	375%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2013	97	94	93	93	93	93	93	93	93
December 2014	94	83	80	80	80	80	80	74	48
December 2015	90	71	65	65	65	65	49	25	4
December 2016	87	58	50	50	50	50	24	7	0
December 2017	83	47	37	37	37	37	12	1	0
December 2018	79	36	25	25	25	25	5	0	0
December 2019	75	26	17	17	17	17	2	0	0
December 2020	71	16	11	11	11	11	*	0	0
December 2021	66	7	7	7	7	7	0	0	0
December 2022	61	4	4	4	4	4	0	0	0
December 2023	56	2	2	2	2	2	0	0	0
December 2024	51	1	1	1	1	1	0	0	0
December 2025	45	*	*	*	*	*	0	0	0
December 2026	40	0	0	0	0	0	0	0	0
December 2027	33	0	0	0	0	0	0	0	0
December 2028	27	0	0	0	0	0	0	0	0
December 2029	20	0	0	0	0	0	0	0	0
December 2030	13	0	0	0	0	0	0	0	0
December 2031	6	0	0	0	0	0	0	0	0
December 2032	0	0	0	0	0	0	0	0	0
December 2033	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.5	5.0	4.5	4.5	4.5	4.5	3.2	2.5	2.0

TY Class

KT Class

Date	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	135%	325%	375%	500%	800%	1100%	1500%	0%	100%	135%	325%	375%	500%	800%	1100%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100	100	90	90	90	90	90	82
December 2014	100	100	100	100	100	100	100	100	100	100	100	100	64	64	64	39	0	0
December 2015	100	100	100	100	100	100	100	100	100	100	100	100	33	33	33	0	0	0
December 2016	100	100	100	100	100	100	100	100	40	100	100	100	12	12	12	0	0	0
December 2017	100	100	100	100	100	100	100	100	4	100	100	100	1	1	1	0	0	0
December 2018	100	100	100	100	100	100	100	68	*	100	100	99	0	0	0	0	0	0
December 2019	100	100	100	100	100	100	100	22	*	100	100	91	0	0	0	0	0	0
December 2020	100	100	100	100	100	100	100	7	*	100	100	80	0	0	0	0	0	0
December 2021	100	100	100	100	100	100	60	2	*	100	100	66	0	0	0	0	0	0
December 2022	100	100	100	100	100	100	30	1	*	100	85	50	0	0	0	0	0	0
December 2023	100	100	100	100	100	100	15	*	*	100	69	34	0	0	0	0	0	0
December 2024	100	100	100	100	100	100	8	*	0	100	53	18	0	0	0	0	0	0
December 2025	100	100	100	100	100	100	4	*	0	100	36	3	0	0	0	0	0	0
December 2026	100	81	81	81	81	81	2	*	0	100	20	0	0	0	0	0	0	0
December 2027	100	54	54	54	54	54	1	*	0	100	5	0	0	0	0	0	0	0
December 2028	100	36	36	36	36	36	*	*	0	100	0	0	0	0	0	0	0	0
December 2029	100	24	24	24	24	24	*	*	0	100	0	0	0	0	0	0	0	0
December 2030	100	16	16	16	16	16	*	*	0	100	0	0	0	0	0	0	0	0
December 2031	100	10	10	10	10	10	*	*	0	100	0	0	0	0	0	0	0	0
December 2032	7	7	7	7	7	7	*	*	0	98	0	0	0	0	0	0	0	0
December 2033	4	4	4	4	4	4	*	*	0	77	0	0	0	0	0	0	0	0
December 2034	3	3	3	3	3	3	*	0	0	55	0	0	0	0	0	0	0	0
December 2035	2	2	2	2	2	2	*	0	0	32	0	0	0	0	0	0	0	0
December 2036	1	1	1	1	1	1	*	0	0	7	0	0	0	0	0	0	0	0
December 2037	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0
December 2038	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
December 2039	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
December 2040	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
December 2041	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.0	15.9	15.9	15.9	15.9	15.9	9.7	6.6	4.1	22.2	12.2	9.9	2.5	2.5	2.5	1.8	1.5	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TZ Class									ZH Class									
	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	135%	325%	375%	500%	800%	1100%	1500%	0%	100%	135%	325%	375%	500%	800%	1100%	1500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
December 2013	103	103	103	103	103	103	103	103	103	103	103	103	103	100	96	84	56	28	0
December 2014	106	106	106	106	106	106	106	0	0	106	106	106	100	85	48	0	0	0	
December 2015	109	109	109	109	109	109	0	0	0	109	109	109	100	75	15	0	0	0	
December 2016	113	113	113	113	113	113	0	0	0	113	113	113	100	69	1	0	0	0	
December 2017	116	116	116	116	116	116	0	0	0	116	116	116	99	67	*	0	0	0	
December 2018	120	120	120	15	15	15	0	0	0	120	120	120	93	61	*	0	0	0	
December 2019	123	123	123	15	15	15	0	0	0	123	123	123	83	53	*	0	0	0	
December 2020	127	127	127	15	15	15	0	0	0	127	127	127	71	45	*	0	0	0	
December 2021	131	131	131	15	15	15	0	0	0	131	131	131	60	37	*	0	0	0	
December 2022	135	135	135	15	15	15	0	0	0	135	135	135	50	30	*	0	0	0	
December 2023	139	139	139	15	15	15	0	0	0	139	139	139	41	24	*	0	0	0	
December 2024	143	143	143	15	15	15	0	0	0	143	143	143	33	19	*	0	0	0	
December 2025	148	148	148	15	15	15	0	0	0	148	148	148	27	15	*	0	0	0	
December 2026	152	152	15	15	15	15	0	0	0	152	152	135	21	11	*	0	0	0	
December 2027	157	157	15	15	15	15	0	0	0	157	157	119	17	9	*	0	0	0	
December 2028	162	15	15	15	15	15	0	0	0	162	147	104	13	7	*	0	0	0	
December 2029	166	15	15	15	15	15	0	0	0	166	131	91	10	5	*	0	0	0	
December 2030	171	15	15	15	15	15	0	0	0	171	115	79	8	4	*	0	0	0	
December 2031	177	15	15	15	15	15	0	0	0	177	101	67	6	3	*	0	0	0	
December 2032	182	15	15	15	15	15	0	0	0	182	88	57	4	2	*	0	0	0	
December 2033	188	15	15	15	15	15	0	0	0	188	76	48	3	1	*	0	0	0	
December 2034	193	15	15	15	15	15	0	0	0	193	64	40	2	1	*	0	0	0	
December 2035	199	15	15	15	15	15	0	0	0	199	54	33	2	1	*	0	0	0	
December 2036	205	15	15	15	15	15	0	0	0	205	44	26	1	*	*	0	0	0	
December 2037	15	15	15	15	15	15	0	0	0	184	35	20	1	*	*	0	0	0	
December 2038	15	15	15	15	15	15	0	0	0	151	27	15	1	*	*	0	0	0	
December 2039	15	15	15	15	15	15	0	0	0	117	19	11	*	*	*	0	0	0	
December 2040	15	15	15	15	15	15	0	0	0	80	12	7	*	*	*	0	0	0	
December 2041	15	15	15	15	15	15	0	0	0	41	5	3	*	*	*	0	0	0	
December 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	24.7	16.7	14.9	8.6	8.6	8.6	2.4	1.9	1.6	27.3	21.4	19.3	11.0	7.7	2.0	1.1	0.8	0.6	

Date	EA and EI† Classes							
	PSA Prepayment Assumption							
	0%	100%	250%	400%	600%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100
December 2013	96	93	90	87	84	80	74	69
December 2014	91	83	75	68	58	49	36	25
December 2015	86	73	60	48	35	24	12	4
December 2016	81	63	47	34	21	11	4	1
December 2017	75	54	36	23	12	5	1	*
December 2018	69	46	28	16	7	3	*	*
December 2019	63	39	21	11	4	1	*	*
December 2020	57	32	16	7	2	1	*	*
December 2021	50	25	11	5	1	*	*	*
December 2022	43	19	8	3	1	*	*	*
December 2023	35	14	5	2	*	*	*	0
December 2024	27	9	3	1	*	*	*	0
December 2025	19	5	1	*	*	*	*	0
December 2026	10	*	*	*	*	*	0	0
December 2027	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.6	6.1	4.5	3.6	2.8	2.3	1.8	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 1 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The MBS” in this prospectus supplement. A portion of the Group 1 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material

Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 1 Class and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the GA Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	200% PSA
2	275% PSA
3	225% PSA
4	250% PSA
5	300% PSA
6	250% PSA
7	250% PSA
8	375% PSA
9	250% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 1								
HC	\$ 40,000,000	HD	\$ 40,000,000	PT	1.75%	FIX	3136AAZ99	January 2033
IH	2,857,143(3)							
Recombination 2								
HC	40,000,000	HE	40,000,000	PT	2.00	FIX	3136AA2A2	January 2033
IH	5,714,286(3)							
Recombination 3								
HC	32,000,000	HQ	32,000,000	PT	4.00	FIX	3136AA2B0	January 2033
IH	22,857,142(3)							
Recombination 4								
MB	117,000,000	MC	117,000,000	PAC/AD	1.75	FIX	3136AA2C8	September 2042
MI	8,357,143(3)							
Recombination 5								
MB	117,000,000	MD	117,000,000	PAC/AD	2.00	FIX	3136AA2D6	September 2042
MI	16,714,286(3)							
Recombination 6								
MB	117,000,000	MG	117,000,000	PAC/AD	2.50	FIX	3136AA2E4	September 2042
MI	33,428,571(3)							
Recombination 7								
JZ	301,000	AZ	1,483,000	PAC/AD	3.50	FIX/Z	3136AA2F1	January 2043
MZ	1,182,000							
Recombination 8								
ZJ	5,647,000	ZA	31,139,000	SUP	3.50	FIX/Z	3136AA2G9	January 2043
ZM	25,492,000							
Recombination 9								
IM	10,558,727(3)	IL	16,838,727(3)	NTL	4.50	FIX/IO	3136AA2H7	January 2043
GI	6,280,000(3)							

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
CD	\$ 51,176,341	CE	\$ 51,176,341	PT	1.50%	FIX	3136AA2J3	January 2028
CI	4,264,695(3)							
Recombination 11								
CD	51,176,341	CG	51,176,341	PT	1.75	FIX	3136AA2K0	January 2028
CI	8,529,390(3)							
Recombination 12								
DB	52,929,995	DC	52,929,995	PT	1.50	FIX	3136AA2L8	January 2028
DI	4,410,833(3)							
Recombination 13								
PD	24,978,000	PA	24,978,000	PAC	2.00	FIX	3136AA2M6	November 2032
PI	3,568,285(3)							
Recombination 14								
PI	3,568,285(3)	IT	16,634,142(3)	NTL	3.50	FIX/IO	3136AA2N4	January 2033
IP	13,065,857(3)							
Recombination 15								
TA	166,466,000	TB	166,466,000	PAC/AD	1.50	FIX	3136AA2P9	November 2042
TI	13,872,167(3)							
Recombination 16								
TA	166,466,000	TC	166,466,000	PAC/AD	2.00	FIX	3136AA2Q7	November 2042
TI	41,616,500(3)							
Recombination 17								
TA	166,466,000	TD	166,466,000	PAC/AD	2.50	FIX	3136AA2R5	November 2042
TI	69,360,833(3)							
Recombination 18								
TA	166,466,000	TE	166,466,000	PAC/AD	3.00	FIX	3136AA2S3	November 2042
TI	97,105,166(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—Authorized Denominations" in this Prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Notional Principal Balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional principal balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$30,301,000.00	October 2017	\$16,127,497.71	August 2022	\$ 5,365,565.19
January 2013	30,200,608.07	November 2017	15,877,098.04	September 2022	5,258,537.36
February 2013	30,091,552.30	December 2017	15,628,299.72	October 2022	5,153,559.19
March 2013	29,973,869.11	January 2018	15,381,091.32	November 2022	5,050,592.45
April 2013	29,847,600.47	February 2018	15,135,461.51	December 2022	4,949,599.62
May 2013	29,712,793.90	March 2018	14,891,399.04	January 2023	4,850,543.86
June 2013	29,569,502.40	April 2018	14,648,892.71	February 2023	4,753,389.00
July 2013	29,417,784.47	May 2018	14,407,931.42	March 2023	4,658,099.54
August 2013	29,257,704.02	June 2018	14,168,504.11	April 2023	4,564,640.62
September 2013	29,089,330.36	July 2018	13,930,599.82	May 2023	4,472,978.05
October 2013	28,912,738.13	August 2018	13,694,207.65	June 2023	4,383,078.23
November 2013	28,728,007.28	September 2018	13,459,316.77	July 2023	4,294,908.19
December 2013	28,535,222.95	October 2018	13,225,916.40	August 2023	4,208,435.57
January 2014	28,334,475.44	November 2018	12,993,995.88	September 2023	4,123,628.60
February 2014	28,125,860.13	December 2018	12,763,544.57	October 2023	4,040,456.10
March 2014	27,909,477.42	January 2019	12,534,551.92	November 2023	3,958,887.45
April 2014	27,685,432.60	February 2019	12,307,007.45	December 2023	3,878,892.60
May 2014	27,453,835.80	March 2019	12,080,900.74	January 2024	3,800,442.04
June 2014	27,214,801.86	April 2019	11,856,221.44	February 2024	3,723,506.83
July 2014	26,968,450.28	May 2019	11,632,959.27	March 2024	3,648,058.54
August 2014	26,714,905.06	June 2019	11,411,104.01	April 2024	3,574,069.26
September 2014	26,454,294.63	July 2019	11,190,645.51	May 2024	3,501,511.61
October 2014	26,186,751.69	August 2019	10,973,160.00	June 2024	3,430,358.70
November 2014	25,912,413.15	September 2019	10,759,770.39	July 2024	3,360,584.13
December 2014	25,631,419.96	October 2019	10,550,401.16	August 2024	3,292,162.01
January 2015	25,343,916.97	November 2019	10,344,978.16	September 2024	3,225,066.91
February 2015	25,050,052.85	December 2019	10,143,428.60	October 2024	3,159,273.87
March 2015	24,749,979.91	January 2020	9,945,680.99	November 2024	3,094,758.38
April 2015	24,443,853.97	February 2020	9,751,665.15	December 2024	3,031,496.40
May 2015	24,139,722.45	March 2020	9,561,312.20	January 2025	2,969,464.33
June 2015	23,837,571.40	April 2020	9,374,554.47	February 2025	2,908,638.99
July 2015	23,537,386.95	May 2020	9,191,325.54	March 2025	2,848,997.64
August 2015	23,239,155.32	June 2020	9,011,560.21	April 2025	2,790,517.95
September 2015	22,942,862.83	July 2020	8,835,194.45	May 2025	2,733,178.02
October 2015	22,648,495.87	August 2020	8,662,165.40	June 2025	2,676,956.35
November 2015	22,356,040.94	September 2020	8,492,411.35	July 2025	2,621,831.81
December 2015	22,065,484.62	October 2020	8,325,871.70	August 2025	2,567,783.69
January 2016	21,776,813.56	November 2020	8,162,486.96	September 2025	2,514,791.65
February 2016	21,490,014.52	December 2020	8,002,198.73	October 2025	2,462,835.74
March 2016	21,205,074.34	January 2021	7,844,949.66	November 2025	2,411,896.35
April 2016	20,921,979.94	February 2021	7,690,683.46	December 2025	2,361,954.26
May 2016	20,640,718.33	March 2021	7,539,344.86	January 2026	2,312,990.60
June 2016	20,361,276.59	April 2021	7,390,879.60	February 2026	2,264,986.83
July 2016	20,083,641.91	May 2021	7,245,234.39	March 2026	2,217,924.78
August 2016	19,807,801.54	June 2021	7,102,356.94	April 2026	2,171,786.60
September 2016	19,533,742.83	July 2021	6,962,195.89	May 2026	2,126,554.78
October 2016	19,261,453.20	August 2021	6,824,700.85	June 2026	2,082,212.11
November 2016	18,990,920.15	September 2021	6,689,822.30	July 2026	2,038,741.74
December 2016	18,722,131.27	October 2021	6,557,511.67	August 2026	1,996,127.10
January 2017	18,455,074.23	November 2021	6,427,721.25	September 2026	1,954,351.94
February 2017	18,189,736.77	December 2021	6,300,404.21	October 2026	1,913,400.31
March 2017	17,926,106.72	January 2022	6,175,514.58	November 2026	1,873,256.55
April 2017	17,664,171.99	February 2022	6,053,007.21	December 2026	1,833,905.29
May 2017	17,403,920.56	March 2022	5,932,837.81	January 2027	1,795,331.46
June 2017	17,145,340.48	April 2022	5,814,962.87	February 2027	1,757,520.26
July 2017	16,888,419.91	May 2022	5,699,339.68	March 2027	1,720,457.17
August 2017	16,633,147.04	June 2022	5,585,926.31	April 2027	1,684,127.91
September 2017	16,379,510.19	July 2022	5,474,681.62	May 2027	1,648,518.52

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2027	\$ 1,613,615.26	July 2032	\$ 406,729.73	August 2037	\$ 76,229.31
July 2027	1,579,404.64	August 2032	397,010.03	September 2037	73,758.66
August 2027	1,545,873.46	September 2032	387,495.61	October 2037	71,346.50
September 2027	1,513,008.73	October 2032	378,182.41	November 2037	68,991.60
October 2027	1,480,797.72	November 2032	369,066.43	December 2037	66,692.74
November 2027	1,449,227.92	December 2032	360,143.76	January 2038	64,448.75
December 2027	1,418,287.07	January 2033	351,410.55	February 2038	62,258.47
January 2028	1,387,963.14	February 2033	342,863.03	March 2038	60,120.76
February 2028	1,358,244.31	March 2033	334,497.52	April 2038	58,034.50
March 2028	1,329,118.98	April 2033	326,310.39	May 2038	55,998.60
April 2028	1,300,575.79	May 2033	318,298.07	June 2038	54,011.99
May 2028	1,272,603.56	June 2033	310,457.08	July 2038	52,073.63
June 2028	1,245,191.34	July 2033	302,784.01	August 2038	50,182.48
July 2028	1,218,328.39	August 2033	295,275.49	September 2038	48,337.54
August 2028	1,192,004.14	September 2033	287,928.24	October 2038	46,537.81
September 2028	1,166,208.25	October 2033	280,739.02	November 2038	44,782.34
October 2028	1,140,930.56	November 2033	273,704.67	December 2038	43,070.16
November 2028	1,116,161.10	December 2033	266,822.09	January 2039	41,400.36
December 2028	1,091,890.08	January 2034	260,088.22	February 2039	39,772.02
January 2029	1,068,107.90	February 2034	253,500.09	March 2039	38,184.25
February 2029	1,044,805.15	March 2034	247,054.76	April 2039	36,636.17
March 2029	1,021,972.58	April 2034	240,749.36	May 2039	35,126.93
April 2029	999,601.12	May 2034	234,581.08	June 2039	33,655.68
May 2029	977,681.87	June 2034	228,547.14	July 2039	32,221.60
June 2029	956,206.09	July 2034	222,644.84	August 2039	30,823.89
July 2029	935,165.22	August 2034	216,871.52	September 2039	29,461.76
August 2029	914,550.85	September 2034	211,224.58	October 2039	28,134.42
September 2029	894,354.72	October 2034	205,701.45	November 2039	26,841.13
October 2029	874,568.74	November 2034	200,299.63	December 2039	25,581.13
November 2029	855,184.96	December 2034	195,016.67	January 2040	24,353.71
December 2029	836,195.59	January 2035	189,850.15	February 2040	23,158.13
January 2030	817,592.99	February 2035	184,797.70	March 2040	21,993.72
February 2030	799,369.64	March 2035	179,857.01	April 2040	20,859.77
March 2030	781,518.18	April 2035	175,025.81	May 2040	19,755.63
April 2030	764,031.40	May 2035	170,301.86	June 2040	18,680.63
May 2030	746,902.19	June 2035	165,682.98	July 2040	17,634.12
June 2030	730,123.61	July 2035	161,167.03	August 2040	16,615.48
July 2030	713,688.82	August 2035	156,751.90	September 2040	15,624.09
August 2030	697,591.15	September 2035	152,435.53	October 2040	14,659.34
September 2030	681,824.00	October 2035	148,215.91	November 2040	13,720.63
October 2030	666,380.95	November 2035	144,091.04	December 2040	12,807.40
November 2030	651,255.67	December 2035	140,058.99	January 2041	11,919.06
December 2030	636,441.95	January 2036	136,117.85	February 2041	11,055.06
January 2031	621,933.70	February 2036	132,265.76	March 2041	10,214.86
February 2031	607,724.96	March 2036	128,500.87	April 2041	9,397.91
March 2031	593,809.86	April 2036	124,821.40	May 2041	8,603.70
April 2031	580,182.66	May 2036	121,225.58	June 2041	7,831.71
May 2031	566,837.71	June 2036	117,711.69	July 2041	7,081.44
June 2031	553,769.49	July 2036	114,278.04	August 2041	6,352.39
July 2031	540,972.57	August 2036	110,922.95	September 2041	5,644.09
August 2031	528,441.62	September 2036	107,644.82	October 2041	4,956.05
September 2031	516,171.42	October 2036	104,442.04	November 2041	4,287.83
October 2031	504,156.83	November 2036	101,313.05	December 2041	3,638.96
November 2031	492,392.85	December 2036	98,256.31	January 2042	3,009.00
December 2031	480,874.52	January 2037	95,270.33	February 2042	2,397.51
January 2032	469,597.02	February 2037	92,353.62	March 2042	1,804.08
February 2032	458,555.60	March 2037	89,504.75	April 2042	1,228.29
March 2032	447,745.60	April 2037	86,722.30	May 2042	669.72
April 2032	437,162.45	May 2037	84,004.88	June 2042	127.97
May 2032	426,801.67	June 2037	81,351.12	July 2042 and thereafter	0.00
June 2032	416,658.87	July 2037	78,759.70		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$4,696,000.00	January 2018	\$ 345,802.46	February 2023	\$ 432.08
January 2013	4,678,593.49	February 2018	311,227.50	March 2023	432.08
February 2013	4,671,925.16	March 2018	278,535.50	April 2023	432.08
March 2013	4,659,552.70	April 2018	247,696.63	May 2023	432.08
April 2013	4,641,511.35	May 2018	218,681.44	June 2023	432.08
May 2013	4,617,846.21	June 2018	191,460.92	July 2023	432.08
June 2013	4,588,612.26	July 2018	166,006.42	August 2023	432.08
July 2013	4,553,874.32	August 2018	142,289.70	September 2023	432.08
August 2013	4,513,706.96	September 2018	120,282.89	October 2023	432.08
September 2013	4,468,194.41	October 2018	99,958.54	November 2023	432.08
October 2013	4,417,430.46	November 2018	81,289.52	December 2023	432.08
November 2013	4,361,518.27	December 2018	64,249.10	January 2024	432.08
December 2013	4,300,570.31	January 2019	48,810.93	February 2024	432.08
January 2014	4,234,708.08	February 2019	34,948.98	March 2024	432.08
February 2014	4,164,062.00	March 2019	22,637.63	April 2024	432.08
March 2014	4,088,771.08	April 2019	12,664.34	May 2024	432.08
April 2014	4,008,982.79	May 2019	5,686.10	June 2024	432.08
May 2014	3,924,852.75	June 2019	1,631.90	July 2024	432.08
June 2014	3,836,544.46	July 2019	432.08	August 2024	432.08
July 2014	3,744,228.95	August 2019	432.08	September 2024	432.08
August 2014	3,648,084.57	September 2019	432.08	October 2024	432.08
September 2014	3,548,296.54	October 2019	432.08	November 2024	432.08
October 2014	3,445,056.70	November 2019	432.08	December 2024	432.08
November 2014	3,338,563.08	December 2019	432.08	January 2025	432.08
December 2014	3,229,019.52	January 2020	432.08	February 2025	432.08
January 2015	3,116,635.32	February 2020	432.08	March 2025	432.08
February 2015	3,001,624.81	March 2020	432.08	April 2025	432.08
March 2015	2,884,206.88	April 2020	432.08	May 2025	432.08
April 2015	2,764,604.62	May 2020	432.08	June 2025	432.08
May 2015	2,648,180.74	June 2020	432.08	July 2025	432.08
June 2015	2,534,888.17	July 2020	432.08	August 2025	432.08
July 2015	2,424,680.47	August 2020	432.08	September 2025	432.08
August 2015	2,317,511.82	September 2020	432.08	October 2025	432.08
September 2015	2,213,336.96	October 2020	432.08	November 2025	432.08
October 2015	2,112,111.29	November 2020	432.08	December 2025	432.08
November 2015	2,013,790.74	December 2020	432.08	January 2026	432.08
December 2015	1,918,331.83	January 2021	432.08	February 2026	432.08
January 2016	1,825,691.68	February 2021	432.08	March 2026	432.08
February 2016	1,735,827.95	March 2021	432.08	April 2026	432.08
March 2016	1,648,698.86	April 2021	432.08	May 2026	432.08
April 2016	1,564,263.19	May 2021	432.08	June 2026	432.08
May 2016	1,482,480.25	June 2021	432.08	July 2026	432.08
June 2016	1,403,309.92	July 2021	432.08	August 2026	432.08
July 2016	1,326,712.57	August 2021	432.08	September 2026	432.08
August 2016	1,252,649.14	September 2021	432.08	October 2026	432.08
September 2016	1,181,081.03	October 2021	432.08	November 2026	432.08
October 2016	1,111,970.21	November 2021	432.08	December 2026	432.08
November 2016	1,045,279.13	December 2021	432.08	January 2027	432.08
December 2016	980,970.74	January 2022	432.08	February 2027	432.08
January 2017	919,008.49	February 2022	432.08	March 2027	432.08
February 2017	859,356.30	March 2022	432.08	April 2027	432.08
March 2017	801,978.61	April 2022	432.08	May 2027	432.08
April 2017	746,840.28	May 2022	432.08	June 2027	432.08
May 2017	693,906.69	June 2022	432.08	July 2027	432.08
June 2017	643,143.67	July 2022	432.08	August 2027	432.08
July 2017	594,517.49	August 2022	432.08	September 2027	432.08
August 2017	547,994.90	September 2022	432.08	October 2027	432.08
September 2017	503,543.07	October 2022	432.08	November 2027	432.08
October 2017	461,129.64	November 2022	432.08	December 2027	432.08
November 2017	420,722.67	December 2022	432.08	January 2028	432.08
December 2017	382,290.63	January 2023	432.08	February 2028	432.08

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2028	\$ 432.08	January 2033	\$ 432.08	November 2037	\$ 432.08
April 2028	432.08	February 2033	432.08	December 2037	432.08
May 2028	432.08	March 2033	432.08	January 2038	432.08
June 2028	432.08	April 2033	432.08	February 2038	432.08
July 2028	432.08	May 2033	432.08	March 2038	432.08
August 2028	432.08	June 2033	432.08	April 2038	432.08
September 2028	432.08	July 2033	432.08	May 2038	432.08
October 2028	432.08	August 2033	432.08	June 2038	432.08
November 2028	432.08	September 2033	432.08	July 2038	432.08
December 2028	432.08	October 2033	432.08	August 2038	432.08
January 2029	432.08	November 2033	432.08	September 2038	432.08
February 2029	432.08	December 2033	432.08	October 2038	432.08
March 2029	432.08	January 2034	432.08	November 2038	432.08
April 2029	432.08	February 2034	432.08	December 2038	432.08
May 2029	432.08	March 2034	432.08	January 2039	432.08
June 2029	432.08	April 2034	432.08	February 2039	432.08
July 2029	432.08	May 2034	432.08	March 2039	432.08
August 2029	432.08	June 2034	432.08	April 2039	432.08
September 2029	432.08	July 2034	432.08	May 2039	432.08
October 2029	432.08	August 2034	432.08	June 2039	432.08
November 2029	432.08	September 2034	432.08	July 2039	432.08
December 2029	432.08	October 2034	432.08	August 2039	432.08
January 2030	432.08	November 2034	432.08	September 2039	432.08
February 2030	432.08	December 2034	432.08	October 2039	432.08
March 2030	432.08	January 2035	432.08	November 2039	432.08
April 2030	432.08	February 2035	432.08	December 2039	432.08
May 2030	432.08	March 2035	432.08	January 2040	432.08
June 2030	432.08	April 2035	432.08	February 2040	432.08
July 2030	432.08	May 2035	432.08	March 2040	432.08
August 2030	432.08	June 2035	432.08	April 2040	432.08
September 2030	432.08	July 2035	432.08	May 2040	432.08
October 2030	432.08	August 2035	432.08	June 2040	432.08
November 2030	432.08	September 2035	432.08	July 2040	432.08
December 2030	432.08	October 2035	432.08	August 2040	432.08
January 2031	432.08	November 2035	432.08	September 2040	432.08
February 2031	432.08	December 2035	432.08	October 2040	432.08
March 2031	432.08	January 2036	432.08	November 2040	432.08
April 2031	432.08	February 2036	432.08	December 2040	432.08
May 2031	432.08	March 2036	432.08	January 2041	432.08
June 2031	432.08	April 2036	432.08	February 2041	432.08
July 2031	432.08	May 2036	432.08	March 2041	432.08
August 2031	432.08	June 2036	432.08	April 2041	432.08
September 2031	432.08	July 2036	432.08	May 2041	432.08
October 2031	432.08	August 2036	432.08	June 2041	432.08
November 2031	432.08	September 2036	432.08	July 2041	432.08
December 2031	432.08	October 2036	432.08	August 2041	432.08
January 2032	432.08	November 2036	432.08	September 2041	432.08
February 2032	432.08	December 2036	432.08	October 2041	432.08
March 2032	432.08	January 2037	432.08	November 2041	432.08
April 2032	432.08	February 2037	432.08	December 2041	432.08
May 2032	432.08	March 2037	432.08	January 2042	432.08
June 2032	432.08	April 2037	432.08	February 2042	432.08
July 2032	432.08	May 2037	432.08	March 2042	432.08
August 2032	432.08	June 2037	432.08	April 2042	432.08
September 2032	432.08	July 2037	432.08	May 2042	432.08
October 2032	432.08	August 2037	432.08	June 2042	432.08
November 2032	432.08	September 2037	432.08	July 2042	34.75
December 2032	432.08	October 2037	432.08	August 2042 and thereafter	0.00

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$118,182,000.00	January 2018	\$ 52,099,026.82	February 2023	\$ 12,540,092.22
January 2013	117,755,567.67	February 2018	51,040,361.25	March 2023	12,242,357.91
February 2013	117,288,496.89	March 2018	49,989,770.46	April 2023	11,951,485.20
March 2013	116,780,959.44	April 2018	48,947,185.69	May 2023	11,667,319.19
April 2013	116,233,157.86	May 2018	47,912,538.70	June 2023	11,389,708.44
May 2013	115,645,325.33	June 2018	46,885,761.82	July 2023	11,118,504.88
June 2013	115,017,725.54	July 2018	45,866,787.89	August 2023	10,853,563.71
July 2013	114,350,652.52	August 2018	44,855,550.26	September 2023	10,594,743.37
August 2013	113,644,430.40	September 2018	43,851,982.84	October 2023	10,341,905.46
September 2013	112,899,413.20	October 2018	42,856,020.03	November 2023	10,094,914.64
October 2013	112,115,984.49	November 2018	41,868,910.94	December 2023	9,853,638.60
November 2013	111,294,557.09	December 2018	40,904,075.38	January 2024	9,617,947.97
December 2013	110,435,572.68	January 2019	39,961,018.25	February 2024	9,387,716.26
January 2014	109,539,501.40	February 2019	39,039,255.28	March 2024	9,162,819.82
February 2014	108,606,841.43	March 2019	38,138,312.87	April 2024	8,943,137.72
March 2014	107,638,118.45	April 2019	37,257,727.86	May 2024	8,728,551.76
April 2014	106,633,885.18	May 2019	36,397,047.23	June 2024	8,518,946.36
May 2014	105,594,720.81	June 2019	35,555,827.95	July 2024	8,314,208.53
June 2014	104,521,230.39	July 2019	34,733,636.75	August 2024	8,114,227.78
July 2014	103,414,044.23	August 2019	33,930,049.86	September 2024	7,918,896.12
August 2014	102,273,817.24	September 2019	33,144,652.88	October 2024	7,728,107.94
September 2014	101,101,228.25	October 2019	32,377,040.50	November 2024	7,541,760.00
October 2014	99,896,979.27	November 2019	31,626,816.34	December 2024	7,359,751.38
November 2014	98,661,794.77	December 2019	30,893,592.77	January 2025	7,181,983.40
December 2014	97,396,420.85	January 2020	30,176,990.69	February 2025	7,008,359.59
January 2015	96,101,624.52	February 2020	29,476,639.33	March 2025	6,838,785.64
February 2015	94,778,192.78	March 2020	28,792,176.13	April 2025	6,673,169.34
March 2015	93,426,931.80	April 2020	28,123,246.49	May 2025	6,511,420.56
April 2015	92,048,666.06	May 2020	27,469,503.65	June 2025	6,353,451.18
May 2015	90,681,166.19	June 2020	26,830,608.48	July 2025	6,199,175.04
June 2015	89,324,342.33	July 2020	26,206,229.35	August 2025	6,048,507.93
July 2015	87,978,105.33	August 2020	25,596,041.91	September 2025	5,901,367.51
August 2015	86,642,366.73	September 2020	24,999,729.01	October 2025	5,757,673.31
September 2015	85,317,038.77	October 2020	24,416,980.48	November 2025	5,617,346.62
October 2015	84,002,034.36	November 2020	23,847,492.98	December 2025	5,480,310.54
November 2015	82,697,267.13	December 2020	23,290,969.91	January 2026	5,346,489.86
December 2015	81,402,651.36	January 2021	22,747,121.18	February 2026	5,215,811.10
January 2016	80,118,102.00	February 2021	22,215,663.13	March 2026	5,088,202.37
February 2016	78,843,534.68	March 2021	21,696,318.35	April 2026	4,963,593.45
March 2016	77,578,865.69	April 2021	21,188,815.59	May 2026	4,841,915.67
April 2016	76,324,011.97	May 2021	20,692,889.56	June 2026	4,723,101.89
May 2016	75,078,891.11	June 2021	20,208,280.86	July 2026	4,607,086.51
June 2016	73,843,421.36	July 2021	19,734,735.83	August 2026	4,493,805.39
July 2016	72,617,521.61	August 2021	19,272,006.39	September 2026	4,383,195.82
August 2016	71,401,111.35	September 2021	18,819,849.99	October 2026	4,275,196.53
September 2016	70,194,110.76	October 2021	18,378,029.41	November 2026	4,169,747.59
October 2016	68,996,440.59	November 2021	17,946,312.70	December 2026	4,066,790.45
November 2016	67,808,022.25	December 2021	17,524,473.05	January 2027	3,966,267.86
December 2016	66,628,777.76	January 2022	17,112,288.65	February 2027	3,868,123.88
January 2017	65,458,629.73	February 2022	16,709,542.63	March 2027	3,772,303.80
February 2017	64,297,501.40	March 2022	16,316,022.92	April 2027	3,678,754.18
March 2017	63,145,316.59	April 2022	15,931,522.12	May 2027	3,587,422.75
April 2017	62,001,999.75	May 2022	15,555,837.46	June 2027	3,498,258.44
May 2017	60,867,475.89	June 2022	15,188,770.66	July 2027	3,411,211.33
June 2017	59,741,670.62	July 2022	14,830,127.83	August 2027	3,326,232.61
July 2017	58,624,510.13	August 2022	14,479,719.37	September 2027	3,243,274.59
August 2017	57,515,921.20	September 2022	14,137,359.91	October 2027	3,162,290.66
September 2017	56,415,831.17	October 2022	13,802,868.19	November 2027	3,083,235.24
October 2017	55,324,167.96	November 2022	13,476,066.95	December 2027	3,006,063.80
November 2017	54,240,860.04	December 2022	13,156,782.88	January 2028	2,930,732.82
December 2017	53,165,836.46	January 2023	12,844,846.54	February 2028	2,857,199.74

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2028	\$ 2,785,422.99	February 2033	\$ 576,116.62	January 2038	\$ 87,726.74
April 2028	2,715,361.92	March 2033	559,980.30	February 2038	84,470.07
May 2028	2,646,976.82	April 2033	544,254.14	March 2038	81,306.64
June 2028	2,580,228.85	May 2033	528,928.27	April 2038	78,234.06
July 2028	2,515,080.09	June 2033	513,993.05	May 2038	75,249.98
August 2028	2,451,493.45	July 2033	499,439.06	June 2038	72,352.12
September 2028	2,389,432.68	August 2033	485,257.09	July 2038	69,538.25
October 2028	2,328,862.36	September 2033	471,438.15	August 2038	66,806.21
November 2028	2,269,747.89	October 2033	457,973.47	September 2038	64,153.85
December 2028	2,212,055.43	November 2033	444,854.47	October 2038	61,579.13
January 2029	2,155,751.92	December 2033	432,072.78	November 2038	59,080.02
February 2029	2,100,805.05	January 2034	419,620.22	December 2038	56,654.56
March 2029	2,047,183.24	February 2034	407,488.80	January 2039	54,300.81
April 2029	1,994,855.63	March 2034	395,670.72	February 2039	52,016.91
May 2029	1,943,792.07	April 2034	384,158.37	March 2039	49,801.02
June 2029	1,893,963.08	May 2034	372,944.31	April 2039	47,651.38
July 2029	1,845,339.87	June 2034	362,021.26	May 2039	45,566.22
August 2029	1,797,894.29	July 2034	351,382.15	June 2039	43,543.87
September 2029	1,751,598.84	August 2034	341,020.03	July 2039	41,582.66
October 2029	1,706,426.63	September 2034	330,928.14	August 2039	39,680.97
November 2029	1,662,351.42	October 2034	321,099.88	September 2039	37,837.24
December 2029	1,619,347.52	November 2034	311,528.79	October 2039	36,049.93
January 2030	1,577,389.87	December 2034	302,208.57	November 2039	34,317.53
February 2030	1,536,453.95	January 2035	293,133.08	December 2039	32,638.60
March 2030	1,496,515.82	February 2035	284,296.30	January 2040	31,011.70
April 2030	1,457,552.07	March 2035	275,692.37	February 2040	29,435.44
May 2030	1,419,539.85	April 2035	267,315.57	March 2040	27,908.47
June 2030	1,382,456.81	May 2035	259,160.29	April 2040	26,429.46
July 2030	1,346,281.11	June 2035	251,221.09	May 2040	24,997.14
August 2030	1,310,991.43	July 2035	243,492.63	June 2040	23,610.23
September 2030	1,276,566.91	August 2035	235,969.70	July 2040	22,267.52
October 2030	1,242,987.20	September 2035	228,647.23	August 2040	20,967.82
November 2030	1,210,232.40	October 2035	221,520.24	September 2040	19,709.94
December 2030	1,178,283.05	November 2035	214,583.91	October 2040	18,492.77
January 2031	1,147,120.17	December 2035	207,833.49	November 2040	17,315.19
February 2031	1,116,725.19	January 2036	201,264.38	December 2040	16,176.12
March 2031	1,087,079.97	February 2036	194,872.06	January 2041	15,074.52
April 2031	1,058,166.79	March 2036	188,652.13	February 2041	14,009.34
May 2031	1,029,968.35	April 2036	182,600.30	March 2041	12,979.60
June 2031	1,002,467.73	May 2036	176,712.37	April 2041	11,984.31
July 2031	975,648.40	June 2036	170,984.26	May 2041	11,022.54
August 2031	949,494.21	July 2036	165,411.95	June 2041	10,093.34
September 2031	923,989.40	August 2036	159,991.56	July 2041	9,195.82
October 2031	899,118.55	September 2036	154,719.28	August 2041	8,329.09
November 2031	874,866.61	October 2036	149,591.38	September 2041	7,492.30
December 2031	851,218.87	November 2036	144,604.24	October 2041	6,684.62
January 2032	828,160.96	December 2036	139,754.32	November 2041	5,905.22
February 2032	805,678.84	January 2037	135,038.16	December 2041	5,153.31
March 2032	783,758.80	February 2037	130,452.38	January 2042	4,428.12
April 2032	762,387.44	March 2037	125,993.70	February 2042	3,728.89
May 2032	741,551.67	April 2037	121,658.90	March 2042	3,054.89
June 2032	721,238.72	May 2037	117,444.84	April 2042	2,405.40
July 2032	701,436.08	June 2037	113,348.46	May 2042	1,779.73
August 2032	682,131.57	July 2037	109,366.78	June 2042	1,177.18
September 2032	663,313.26	August 2037	105,496.87	July 2042	597.11
October 2032	644,969.51	September 2037	101,735.89	August 2042	38.86
November 2032	627,088.95	October 2037	98,081.07	September 2042 and thereafter	0.00
December 2032	609,660.48	November 2037	94,529.69		
January 2033	592,673.23	December 2037	91,079.10		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$17,794,000.00	January 2018	\$ 567,962.65	February 2023	\$ 171.75
January 2013	17,719,032.04	February 2018	468,027.86	March 2023	171.75
February 2013	17,693,729.43	March 2018	376,373.80	April 2023	171.75
March 2013	17,643,849.82	April 2018	292,844.98	May 2023	171.75
April 2013	17,569,550.88	May 2018	217,288.41	June 2023	171.75
May 2013	17,471,039.67	June 2018	149,553.51	July 2023	171.75
June 2013	17,348,572.52	July 2018	89,492.12	August 2023	171.75
July 2013	17,202,454.76	August 2018	43,716.74	September 2023	171.75
August 2013	17,033,040.44	September 2018	14,097.84	October 2023	171.75
September 2013	16,840,731.76	October 2018	171.75	November 2023	171.75
October 2013	16,625,978.56	November 2018	171.75	December 2023	171.75
November 2013	16,389,277.52	December 2018	171.75	January 2024	171.75
December 2013	16,131,171.37	January 2019	171.75	February 2024	171.75
January 2014	15,852,247.87	February 2019	171.75	March 2024	171.75
February 2014	15,553,138.72	March 2019	171.75	April 2024	171.75
March 2014	15,234,518.40	April 2019	171.75	May 2024	171.75
April 2014	14,897,102.76	May 2019	171.75	June 2024	171.75
May 2014	14,541,647.63	June 2019	171.75	July 2024	171.75
June 2014	14,168,947.27	July 2019	171.75	August 2024	171.75
July 2014	13,779,832.69	August 2019	171.75	September 2024	171.75
August 2014	13,375,169.88	September 2019	171.75	October 2024	171.75
September 2014	12,955,857.98	October 2019	171.75	November 2024	171.75
October 2014	12,522,827.31	November 2019	171.75	December 2024	171.75
November 2014	12,077,037.31	December 2019	171.75	January 2025	171.75
December 2014	11,619,474.46	January 2020	171.75	February 2025	171.75
January 2015	11,151,150.03	February 2020	171.75	March 2025	171.75
February 2015	10,673,097.82	March 2020	171.75	April 2025	171.75
March 2015	10,186,371.86	April 2020	171.75	May 2025	171.75
April 2015	9,692,043.93	May 2020	171.75	June 2025	171.75
May 2015	9,213,050.05	June 2020	171.75	July 2025	171.75
June 2015	8,749,125.14	July 2020	171.75	August 2025	171.75
July 2015	8,300,008.13	August 2020	171.75	September 2025	171.75
August 2015	7,865,441.97	September 2020	171.75	October 2025	171.75
September 2015	7,445,173.55	October 2020	171.75	November 2025	171.75
October 2015	7,038,953.62	November 2020	171.75	December 2025	171.75
November 2015	6,646,536.72	December 2020	171.75	January 2026	171.75
December 2015	6,267,681.22	January 2021	171.75	February 2026	171.75
January 2016	5,902,149.15	February 2021	171.75	March 2026	171.75
February 2016	5,549,706.23	March 2021	171.75	April 2026	171.75
March 2016	5,210,121.76	April 2021	171.75	May 2026	171.75
April 2016	4,883,168.62	May 2021	171.75	June 2026	171.75
May 2016	4,568,623.20	June 2021	171.75	July 2026	171.75
June 2016	4,266,265.31	July 2021	171.75	August 2026	171.75
July 2016	3,975,878.19	August 2021	171.75	September 2026	171.75
August 2016	3,697,248.47	September 2021	171.75	October 2026	171.75
September 2016	3,430,166.02	October 2021	171.75	November 2026	171.75
October 2016	3,174,424.03	November 2021	171.75	December 2026	171.75
November 2016	2,929,818.88	December 2021	171.75	January 2027	171.75
December 2016	2,696,150.12	January 2022	171.75	February 2027	171.75
January 2017	2,473,220.44	February 2022	171.75	March 2027	171.75
February 2017	2,260,835.59	March 2022	171.75	April 2027	171.75
March 2017	2,058,804.39	April 2022	171.75	May 2027	171.75
April 2017	1,866,938.60	May 2022	171.75	June 2027	171.75
May 2017	1,685,052.97	June 2022	171.75	July 2027	171.75
June 2017	1,512,965.15	July 2022	171.75	August 2027	171.75
July 2017	1,350,495.65	August 2022	171.75	September 2027	171.75
August 2017	1,197,467.80	September 2022	171.75	October 2027	171.75
September 2017	1,053,707.71	October 2022	171.75	November 2027	171.75
October 2017	919,044.26	November 2022	171.75	December 2027	171.75
November 2017	793,309.01	December 2022	171.75	January 2028	171.75
December 2017	676,336.19	January 2023	171.75	February 2028	171.75

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2028	\$ 171.75	February 2033	\$ 171.75	January 2038	\$ 171.75
April 2028	171.75	March 2033	171.75	February 2038	171.75
May 2028	171.75	April 2033	171.75	March 2038	171.75
June 2028	171.75	May 2033	171.75	April 2038	171.75
July 2028	171.75	June 2033	171.75	May 2038	171.75
August 2028	171.75	July 2033	171.75	June 2038	171.75
September 2028	171.75	August 2033	171.75	July 2038	171.75
October 2028	171.75	September 2033	171.75	August 2038	171.75
November 2028	171.75	October 2033	171.75	September 2038	171.75
December 2028	171.75	November 2033	171.75	October 2038	171.75
January 2029	171.75	December 2033	171.75	November 2038	171.75
February 2029	171.75	January 2034	171.75	December 2038	171.75
March 2029	171.75	February 2034	171.75	January 2039	171.75
April 2029	171.75	March 2034	171.75	February 2039	171.75
May 2029	171.75	April 2034	171.75	March 2039	171.75
June 2029	171.75	May 2034	171.75	April 2039	171.75
July 2029	171.75	June 2034	171.75	May 2039	171.75
August 2029	171.75	July 2034	171.75	June 2039	171.75
September 2029	171.75	August 2034	171.75	July 2039	171.75
October 2029	171.75	September 2034	171.75	August 2039	171.75
November 2029	171.75	October 2034	171.75	September 2039	171.75
December 2029	171.75	November 2034	171.75	October 2039	171.75
January 2030	171.75	December 2034	171.75	November 2039	171.75
February 2030	171.75	January 2035	171.75	December 2039	171.75
March 2030	171.75	February 2035	171.75	January 2040	171.75
April 2030	171.75	March 2035	171.75	February 2040	171.75
May 2030	171.75	April 2035	171.75	March 2040	171.75
June 2030	171.75	May 2035	171.75	April 2040	171.75
July 2030	171.75	June 2035	171.75	May 2040	171.75
August 2030	171.75	July 2035	171.75	June 2040	171.75
September 2030	171.75	August 2035	171.75	July 2040	171.75
October 2030	171.75	September 2035	171.75	August 2040	171.75
November 2030	171.75	October 2035	171.75	September 2040	171.75
December 2030	171.75	November 2035	171.75	October 2040	171.75
January 2031	171.75	December 2035	171.75	November 2040	171.75
February 2031	171.75	January 2036	171.75	December 2040	171.75
March 2031	171.75	February 2036	171.75	January 2041	171.75
April 2031	171.75	March 2036	171.75	February 2041	171.75
May 2031	171.75	April 2036	171.75	March 2041	171.75
June 2031	171.75	May 2036	171.75	April 2041	171.75
July 2031	171.75	June 2036	171.75	May 2041	171.75
August 2031	171.75	July 2036	171.75	June 2041	171.75
September 2031	171.75	August 2036	171.75	July 2041	171.75
October 2031	171.75	September 2036	171.75	August 2041	171.75
November 2031	171.75	October 2036	171.75	September 2041	171.75
December 2031	171.75	November 2036	171.75	October 2041	171.75
January 2032	171.75	December 2036	171.75	November 2041	171.75
February 2032	171.75	January 2037	171.75	December 2041	171.75
March 2032	171.75	February 2037	171.75	January 2042	171.75
April 2032	171.75	March 2037	171.75	February 2042	171.75
May 2032	171.75	April 2037	171.75	March 2042	171.75
June 2032	171.75	May 2037	171.75	April 2042	171.75
July 2032	171.75	June 2037	171.75	May 2042	171.75
August 2032	171.75	July 2037	171.75	June 2042	171.75
September 2032	171.75	August 2037	171.75	July 2042	171.75
October 2032	171.75	September 2037	171.75	August 2042	171.75
November 2032	171.75	October 2037	171.75	September 2042 and	
December 2032	171.75	November 2037	171.75	thereafter	0.00
January 2033	171.75	December 2037	171.75		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$59,666,000.00	January 2018	\$31,445,656.61	February 2023	\$11,500,951.36
January 2013	59,425,942.41	February 2018	31,016,024.26	March 2023	11,298,104.53
February 2013	59,169,169.97	March 2018	30,589,408.17	April 2023	11,098,624.61
March 2013	58,895,802.62	April 2018	30,165,788.23	May 2023	10,902,457.64
April 2013	58,605,971.05	May 2018	29,745,144.47	June 2023	10,709,550.53
May 2013	58,299,816.67	June 2018	29,327,457.05	July 2023	10,519,851.02
June 2013	57,977,491.47	July 2018	28,912,706.25	August 2023	10,333,307.66
July 2013	57,639,157.88	August 2018	28,500,872.50	September 2023	10,149,869.82
August 2013	57,284,988.72	September 2018	28,091,936.34	October 2023	9,969,487.64
September 2013	56,915,166.99	October 2018	27,685,878.45	November 2023	9,792,112.07
October 2013	56,529,885.74	November 2018	27,282,679.62	December 2023	9,617,694.81
November 2013	56,129,347.93	December 2018	26,882,320.79	January 2024	9,446,188.33
December 2013	55,713,766.23	January 2019	26,484,783.00	February 2024	9,277,545.84
January 2014	55,283,362.87	February 2019	26,090,047.43	March 2024	9,111,721.28
February 2014	54,838,369.41	March 2019	25,698,095.38	April 2024	8,948,669.33
March 2014	54,379,026.55	April 2019	25,308,908.27	May 2024	8,788,345.37
April 2014	53,905,583.94	May 2019	24,922,467.64	June 2024	8,630,705.48
May 2014	53,418,299.92	June 2019	24,538,755.15	July 2024	8,475,706.43
June 2014	52,917,441.31	July 2019	24,157,752.60	August 2024	8,323,305.67
July 2014	52,403,283.16	August 2019	23,779,441.87	September 2024	8,173,461.32
August 2014	51,876,108.50	September 2019	23,403,805.00	October 2024	8,026,132.18
September 2014	51,336,208.09	October 2019	23,030,824.11	November 2024	7,881,277.65
October 2014	50,783,880.12	November 2019	22,660,481.48	December 2024	7,738,857.82
November 2014	50,219,429.97	December 2019	22,292,759.46	January 2025	7,598,833.38
December 2014	49,658,892.47	January 2020	21,927,640.56	February 2025	7,461,165.64
January 2015	49,102,241.67	February 2020	21,565,107.36	March 2025	7,325,816.52
February 2015	48,549,451.76	March 2020	21,205,142.59	April 2025	7,192,748.55
March 2015	48,000,497.13	April 2020	20,847,729.07	May 2025	7,061,924.84
April 2015	47,455,352.31	May 2020	20,492,849.76	June 2025	6,933,309.10
May 2015	46,913,992.01	June 2020	20,142,237.59	July 2025	6,806,865.58
June 2015	46,376,391.10	July 2020	19,797,345.15	August 2025	6,682,559.12
July 2015	45,842,524.62	August 2020	19,458,081.77	September 2025	6,560,355.10
August 2015	45,312,367.77	September 2020	19,124,358.22	October 2025	6,440,219.46
September 2015	44,785,895.92	October 2020	18,796,086.63	November 2025	6,322,118.66
October 2015	44,263,084.58	November 2020	18,473,180.51	December 2025	6,206,019.71
November 2015	43,743,909.44	December 2020	18,155,554.71	January 2026	6,091,890.13
December 2015	43,228,346.34	January 2021	17,843,125.43	February 2026	5,979,697.94
January 2016	42,716,371.28	February 2021	17,535,810.13	March 2026	5,869,411.70
February 2016	42,207,960.43	March 2021	17,233,527.60	April 2026	5,761,000.43
March 2016	41,703,090.08	April 2021	16,936,197.87	May 2026	5,654,433.65
April 2016	41,201,736.72	May 2021	16,643,742.22	June 2026	5,549,681.38
May 2016	40,703,876.96	June 2021	16,356,083.16	July 2026	5,446,714.11
June 2016	40,209,487.58	July 2021	16,073,144.42	August 2026	5,345,502.76
July 2016	39,718,545.50	August 2021	15,794,850.90	September 2026	5,246,018.76
August 2016	39,231,027.80	September 2021	15,521,128.67	October 2026	5,148,233.97
September 2016	38,746,911.70	October 2021	15,251,904.97	November 2026	5,052,120.69
October 2016	38,266,174.60	November 2021	14,987,108.17	December 2026	4,957,651.67
November 2016	37,788,794.00	December 2021	14,726,667.75	January 2027	4,864,800.08
December 2016	37,314,747.58	January 2022	14,470,514.30	February 2027	4,773,539.54
January 2017	36,844,013.16	February 2022	14,218,579.48	March 2027	4,683,844.04
February 2017	36,376,568.70	March 2022	13,970,796.03	April 2027	4,595,688.04
March 2017	35,912,392.30	April 2022	13,727,097.75	May 2027	4,509,046.37
April 2017	35,451,462.22	May 2022	13,487,419.45	June 2027	4,423,894.27
May 2017	34,993,756.85	June 2022	13,251,696.97	July 2027	4,340,207.37
June 2017	34,539,254.72	July 2022	13,019,867.15	August 2027	4,257,961.68
July 2017	34,087,934.50	August 2022	12,791,867.83	September 2027	4,177,133.60
August 2017	33,639,775.01	September 2022	12,567,637.80	October 2027	4,097,699.92
September 2017	33,194,755.20	October 2022	12,347,116.83	November 2027	4,019,637.76
October 2017	32,752,854.17	November 2022	12,130,245.61	December 2027	3,942,924.64
November 2017	32,314,051.12	December 2022	11,916,965.78	January 2028	3,867,538.43
December 2017	31,878,325.44	January 2023	11,707,219.89	February 2028	3,793,457.33

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2028	\$ 3,720,659.91	October 2032	\$ 1,189,770.87	May 2037	\$ 280,691.07
April 2028	3,649,125.07	November 2032	1,163,246.22	June 2037	271,697.78
May 2028	3,578,832.06	December 2032	1,137,212.84	July 2037	262,890.96
June 2028	3,509,760.44	January 2033	1,111,662.38	August 2037	254,267.25
July 2028	3,441,890.11	February 2033	1,086,586.58	September 2037	245,823.36
August 2028	3,375,201.29	March 2033	1,061,977.36	October 2037	237,556.04
September 2028	3,309,674.50	April 2033	1,037,826.75	November 2037	229,462.12
October 2028	3,245,290.60	May 2033	1,014,126.89	December 2037	221,538.45
November 2028	3,182,030.72	June 2033	990,870.10	January 2038	213,781.96
December 2028	3,119,876.33	July 2033	968,048.77	February 2038	206,189.63
January 2029	3,058,809.15	August 2033	945,655.45	March 2038	198,758.46
February 2029	2,998,811.24	September 2033	923,682.80	April 2038	191,485.54
March 2029	2,939,864.91	October 2033	902,123.59	May 2038	184,367.99
April 2029	2,881,952.77	November 2033	880,970.73	June 2038	177,402.98
May 2029	2,825,057.70	December 2033	860,217.24	July 2038	170,587.73
June 2029	2,769,162.86	January 2034	839,856.23	August 2038	163,919.51
July 2029	2,714,251.68	February 2034	819,880.95	September 2038	157,395.62
August 2029	2,660,307.86	March 2034	800,284.76	October 2038	151,013.43
September 2029	2,607,315.34	April 2034	781,061.10	November 2038	144,770.33
October 2029	2,555,258.33	May 2034	762,203.56	December 2038	138,663.78
November 2029	2,504,121.30	June 2034	743,705.81	January 2039	132,691.26
December 2029	2,453,888.97	July 2034	725,561.61	February 2039	126,850.30
January 2030	2,404,546.29	August 2034	707,764.86	March 2039	121,138.49
February 2030	2,356,078.45	September 2034	690,309.53	April 2039	115,553.43
March 2030	2,308,470.90	October 2034	673,189.69	May 2039	110,092.78
April 2030	2,261,709.30	November 2034	656,399.54	June 2039	104,754.24
May 2030	2,215,779.56	December 2034	639,933.33	July 2039	99,535.54
June 2030	2,170,667.80	January 2035	623,785.44	August 2039	94,434.46
July 2030	2,126,360.38	February 2035	607,950.32	September 2039	89,448.81
August 2030	2,082,843.85	March 2035	592,422.52	October 2039	84,576.43
September 2030	2,040,105.01	April 2035	577,196.68	November 2039	79,815.22
October 2030	1,998,130.85	May 2035	562,267.54	December 2039	75,163.09
November 2030	1,956,908.59	June 2035	547,629.91	January 2040	70,618.01
December 2030	1,916,425.62	July 2035	533,278.69	February 2040	66,177.96
January 2031	1,876,669.58	August 2035	519,208.86	March 2040	61,840.97
February 2031	1,837,628.26	September 2035	505,415.49	April 2040	57,605.11
March 2031	1,799,289.70	October 2035	491,893.74	May 2040	53,468.46
April 2031	1,761,642.08	November 2035	478,638.83	June 2040	49,429.16
May 2031	1,724,673.80	December 2035	465,646.08	July 2040	45,485.36
June 2031	1,688,373.46	January 2036	452,910.86	August 2040	41,635.26
July 2031	1,652,729.80	February 2036	440,428.64	September 2040	37,877.08
August 2031	1,617,731.79	March 2036	428,194.97	October 2040	34,209.06
September 2031	1,583,368.55	April 2036	416,205.45	November 2040	30,629.50
October 2031	1,549,629.37	May 2036	404,455.77	December 2040	27,136.71
November 2031	1,516,503.74	June 2036	392,941.68	January 2041	23,729.02
December 2031	1,483,981.30	July 2036	381,659.02	February 2041	20,404.81
January 2032	1,452,051.87	August 2036	370,603.68	March 2041	17,162.47
February 2032	1,420,705.41	September 2036	359,771.63	April 2041	14,000.44
March 2032	1,389,932.08	October 2036	349,158.90	May 2041	10,917.17
April 2032	1,359,722.17	November 2036	338,761.58	June 2041	7,911.13
May 2032	1,330,066.14	December 2036	328,575.85	July 2041	4,980.84
June 2032	1,300,954.60	January 2037	318,597.92	August 2041	2,124.82
July 2032	1,272,378.31	February 2037	308,824.10	September 2041 and thereafter	0.00
August 2032	1,244,328.20	March 2037	299,250.73		
September 2032	1,216,795.32	April 2037	289,874.23		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$25,252,000.00	January 2018	\$11,086,046.27	February 2023	\$ 2,661,728.47
January 2013	25,160,101.32	February 2018	10,859,710.91	March 2023	2,598,447.29
February 2013	25,059,493.44	March 2018	10,635,121.30	April 2023	2,536,626.14
March 2013	24,950,213.88	April 2018	10,412,262.45	May 2023	2,476,232.03
April 2013	24,832,306.80	May 2018	10,191,119.45	June 2023	2,417,232.68
May 2013	24,705,822.94	June 2018	9,971,677.53	July 2023	2,359,596.57
June 2013	24,570,819.66	July 2018	9,753,922.04	August 2023	2,303,292.83
July 2013	24,427,360.84	August 2018	9,537,838.43	September 2023	2,248,291.32
August 2013	24,275,516.85	September 2018	9,323,412.28	October 2023	2,194,562.56
September 2013	24,115,364.51	October 2018	9,110,629.28	November 2023	2,142,077.71
October 2013	23,946,987.00	November 2018	8,900,532.52	December 2023	2,090,808.60
November 2013	23,770,473.80	December 2018	8,695,182.01	January 2024	2,040,727.67
December 2013	23,585,920.64	January 2019	8,494,472.10	February 2024	1,991,807.99
January 2014	23,393,429.34	February 2019	8,298,299.50	March 2024	1,944,023.20
February 2014	23,193,107.77	March 2019	8,106,563.17	April 2024	1,897,347.56
March 2014	22,985,069.73	April 2019	7,919,164.30	May 2024	1,851,755.90
April 2014	22,769,434.85	May 2019	7,736,006.26	June 2024	1,807,223.60
May 2014	22,546,328.42	June 2019	7,556,994.54	July 2024	1,763,726.60
June 2014	22,315,881.33	July 2019	7,382,036.71	August 2024	1,721,241.37
July 2014	22,078,229.89	August 2019	7,211,042.40	September 2024	1,679,744.91
August 2014	21,833,515.68	September 2019	7,043,923.21	October 2024	1,639,214.74
September 2014	21,581,885.46	October 2019	6,880,592.69	November 2024	1,599,628.87
October 2014	21,323,490.92	November 2019	6,720,966.30	December 2024	1,560,965.81
November 2014	21,058,488.61	December 2019	6,564,961.36	January 2025	1,523,204.56
December 2014	20,787,039.72	January 2020	6,412,497.02	February 2025	1,486,324.57
January 2015	20,509,309.91	February 2020	6,263,494.22	March 2025	1,450,305.76
February 2015	20,225,469.13	March 2020	6,117,875.62	April 2025	1,415,128.50
March 2015	19,935,691.44	April 2020	5,975,565.61	May 2025	1,380,773.60
April 2015	19,640,154.81	May 2020	5,836,490.24	June 2025	1,347,222.31
May 2015	19,346,952.24	June 2020	5,700,577.19	July 2025	1,314,456.27
June 2015	19,056,064.05	July 2020	5,567,755.74	August 2025	1,282,457.57
July 2015	18,767,470.73	August 2020	5,437,956.74	September 2025	1,251,208.68
August 2015	18,481,152.91	September 2020	5,311,112.55	October 2025	1,220,692.45
September 2015	18,197,091.41	October 2020	5,187,157.04	November 2025	1,190,892.16
October 2015	17,915,267.16	November 2020	5,066,025.54	December 2025	1,161,791.41
November 2015	17,635,661.25	December 2020	4,947,654.80	January 2026	1,133,374.21
December 2015	17,358,254.95	January 2021	4,831,982.98	February 2026	1,105,624.91
January 2016	17,083,029.65	February 2021	4,718,949.60	March 2026	1,078,528.22
February 2016	16,809,966.88	March 2021	4,608,495.52	April 2026	1,052,069.19
March 2016	16,539,048.35	April 2021	4,500,562.91	May 2026	1,026,233.20
April 2016	16,270,255.88	May 2021	4,395,095.21	June 2026	1,001,005.97
May 2016	16,003,571.46	June 2021	4,292,037.14	July 2026	976,373.54
June 2016	15,738,977.20	July 2021	4,191,334.60	August 2026	952,322.25
July 2016	15,476,455.37	August 2021	4,092,934.73	September 2026	928,838.76
August 2016	15,215,988.37	September 2021	3,996,785.81	October 2026	905,910.03
September 2016	14,957,558.75	October 2021	3,902,837.30	November 2026	883,523.32
October 2016	14,701,149.18	November 2021	3,811,039.73	December 2026	861,666.15
November 2016	14,446,742.49	December 2021	3,721,344.79	January 2027	840,326.37
December 2016	14,194,321.63	January 2022	3,633,705.18	February 2027	819,492.04
January 2017	13,943,869.69	February 2022	3,548,074.68	March 2027	799,151.55
February 2017	13,695,369.89	March 2022	3,464,408.10	April 2027	779,293.52
March 2017	13,448,805.60	April 2022	3,382,661.25	May 2027	759,906.83
April 2017	13,204,160.28	May 2022	3,302,790.89	June 2027	740,980.61
May 2017	12,961,417.58	June 2022	3,224,754.79	July 2027	722,504.24
June 2017	12,720,561.22	July 2022	3,148,511.61	August 2027	704,467.35
July 2017	12,481,575.10	August 2022	3,074,020.97	September 2027	686,859.78
August 2017	12,244,443.21	September 2022	3,001,243.36	October 2027	669,671.62
September 2017	12,009,149.69	October 2022	2,930,140.14	November 2027	652,893.18
October 2017	11,775,678.79	November 2022	2,860,673.57	December 2027	636,514.98
November 2017	11,544,014.90	December 2022	2,792,806.70	January 2028	620,527.76
December 2017	11,314,142.51	January 2023	2,726,503.44	February 2028	604,922.49

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2028	\$ 589,690.30	November 2032	\$ 131,878.42	July 2037	\$ 22,150.11
April 2028	574,822.57	December 2032	128,183.98	August 2037	21,329.81
May 2028	560,310.83	January 2033	124,583.12	September 2037	20,532.59
June 2028	546,146.84	February 2033	121,073.59	October 2037	19,757.85
July 2028	532,322.53	March 2033	117,653.19	November 2037	19,005.02
August 2028	518,830.00	April 2033	114,319.78	December 2037	18,273.54
September 2028	505,661.56	May 2033	111,071.26	January 2038	17,562.87
October 2028	492,809.67	June 2033	107,905.58	February 2038	16,872.46
November 2028	480,266.97	July 2033	104,820.74	March 2038	16,201.80
December 2028	468,026.27	August 2033	101,814.79	April 2038	15,550.38
January 2029	456,080.54	September 2033	98,885.82	May 2038	14,917.71
February 2029	444,422.91	October 2033	96,031.96	June 2038	14,303.30
March 2029	433,046.66	November 2033	93,251.40	July 2038	13,706.67
April 2029	421,945.23	December 2033	90,542.36	August 2038	13,127.37
May 2029	411,112.22	January 2034	87,903.11	September 2038	12,564.96
June 2029	400,541.35	February 2034	85,331.94	October 2038	12,018.98
July 2029	390,226.51	March 2034	82,827.21	November 2038	11,489.01
August 2029	380,161.71	April 2034	80,387.29	December 2038	10,974.64
September 2029	370,341.11	May 2034	78,010.61	January 2039	10,475.46
October 2029	360,758.98	June 2034	75,695.62	February 2039	9,991.07
November 2029	351,409.76	July 2034	73,440.83	March 2039	9,521.08
December 2029	342,287.98	August 2034	71,244.75	April 2039	9,065.12
January 2030	333,388.31	September 2034	69,105.96	May 2039	8,622.82
February 2030	324,705.55	October 2034	67,023.05	June 2039	8,193.81
March 2030	316,234.60	November 2034	64,994.66	July 2039	7,777.75
April 2030	307,970.50	December 2034	63,019.44	August 2039	7,374.30
May 2030	299,908.37	January 2035	61,096.10	September 2039	6,983.12
June 2030	292,043.48	February 2035	59,223.35	October 2039	6,603.88
July 2030	284,371.19	March 2035	57,399.96	November 2039	6,236.27
August 2030	276,886.95	April 2035	55,624.70	December 2039	5,879.99
September 2030	269,586.35	May 2035	53,896.40	January 2040	5,534.72
October 2030	262,465.05	June 2035	52,213.89	February 2040	5,200.17
November 2030	255,518.82	July 2035	50,576.04	March 2040	4,876.06
December 2030	248,743.55	August 2035	48,981.75	April 2040	4,562.11
January 2031	242,135.17	September 2035	47,429.94	May 2040	4,258.04
February 2031	235,689.76	October 2035	45,919.56	June 2040	3,963.59
March 2031	229,403.47	November 2035	44,449.58	July 2040	3,678.49
April 2031	223,272.52	December 2035	43,019.00	August 2040	3,402.50
May 2031	217,293.23	January 2036	41,626.84	September 2040	3,135.37
June 2031	211,462.02	February 2036	40,272.14	October 2040	2,876.86
July 2031	205,775.38	March 2036	38,953.97	November 2040	2,626.73
August 2031	200,229.87	April 2036	37,671.41	December 2040	2,384.75
September 2031	194,822.14	May 2036	36,423.59	January 2041	2,150.70
October 2031	189,548.92	June 2036	35,209.63	February 2041	1,924.37
November 2031	184,407.02	July 2036	34,028.68	March 2041	1,705.55
December 2031	179,393.31	August 2036	32,879.91	April 2041	1,494.01
January 2032	174,504.73	September 2036	31,762.53	May 2041	1,289.57
February 2032	169,738.30	October 2036	30,675.73	June 2041	1,092.03
March 2032	165,091.12	November 2036	29,618.76	July 2041	901.20
April 2032	160,560.33	December 2036	28,590.86	August 2041	716.89
May 2032	156,143.17	January 2037	27,591.29	September 2041	538.92
June 2032	151,836.90	February 2037	26,619.35	October 2041	367.11
July 2032	147,638.89	March 2037	25,674.33	November 2041	201.28
August 2032	143,546.54	April 2037	24,755.56	December 2041	41.28
September 2032	139,557.31	May 2037	23,862.36	January 2042 and thereafter	0.00
October 2032	135,668.74	June 2037	22,994.09		

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$3,705,000.00	January 2018	\$ 114,288.64	February 2023	\$ 829.84
January 2013	3,689,258.97	February 2018	93,899.25	March 2023	829.84
February 2013	3,684,186.76	March 2018	75,249.40	April 2023	829.84
March 2013	3,673,955.73	April 2018	58,306.27	May 2023	829.84
April 2013	3,658,599.41	May 2018	43,037.60	June 2023	829.84
May 2013	3,638,161.72	June 2018	29,411.62	July 2023	829.84
June 2013	3,612,696.93	July 2018	17,397.07	August 2023	829.84
July 2013	3,582,269.61	August 2018	8,487.38	September 2023	829.84
August 2013	3,546,954.56	September 2018	2,997.84	October 2023	829.84
September 2013	3,506,836.73	October 2018	829.84	November 2023	829.84
October 2013	3,462,011.05	November 2018	829.84	December 2023	829.84
November 2013	3,412,582.31	December 2018	829.84	January 2024	829.84
December 2013	3,358,664.96	January 2019	829.84	February 2024	829.84
January 2014	3,300,382.91	February 2019	829.84	March 2024	829.84
February 2014	3,237,869.32	March 2019	829.84	April 2024	829.84
March 2014	3,171,266.30	April 2019	829.84	May 2024	829.84
April 2014	3,100,724.64	May 2019	829.84	June 2024	829.84
May 2014	3,026,403.56	June 2019	829.84	July 2024	829.84
June 2014	2,948,470.31	July 2019	829.84	August 2024	829.84
July 2014	2,867,099.84	August 2019	829.84	September 2024	829.84
August 2014	2,782,474.48	September 2019	829.84	October 2024	829.84
September 2014	2,694,783.45	October 2019	829.84	November 2024	829.84
October 2014	2,604,222.55	November 2019	829.84	December 2024	829.84
November 2014	2,510,993.66	December 2019	829.84	January 2025	829.84
December 2014	2,415,304.31	January 2020	829.84	February 2025	829.84
January 2015	2,317,367.22	February 2020	829.84	March 2025	829.84
February 2015	2,217,399.84	March 2020	829.84	April 2025	829.84
March 2015	2,115,623.82	April 2020	829.84	May 2025	829.84
April 2015	2,012,264.53	May 2020	829.84	June 2025	829.84
May 2015	1,912,134.40	June 2020	829.84	July 2025	829.84
June 2015	1,815,177.39	July 2020	829.84	August 2025	829.84
July 2015	1,721,338.34	August 2020	829.84	September 2025	829.84
August 2015	1,630,562.95	September 2020	829.84	October 2025	829.84
September 2015	1,542,797.68	October 2020	829.84	November 2025	829.84
October 2015	1,457,989.90	November 2020	829.84	December 2025	829.84
November 2015	1,376,087.74	December 2020	829.84	January 2026	829.84
December 2015	1,297,040.13	January 2021	829.84	February 2026	829.84
January 2016	1,220,796.79	February 2021	829.84	March 2026	829.84
February 2016	1,147,308.25	March 2021	829.84	April 2026	829.84
March 2016	1,076,525.74	April 2021	829.84	May 2026	829.84
April 2016	1,008,401.30	May 2021	829.84	June 2026	829.84
May 2016	942,887.69	June 2021	829.84	July 2026	829.84
June 2016	879,938.40	July 2021	829.84	August 2026	829.84
July 2016	819,507.64	August 2021	829.84	September 2026	829.84
August 2016	761,550.35	September 2021	829.84	October 2026	829.84
September 2016	706,022.15	October 2021	829.84	November 2026	829.84
October 2016	652,879.38	November 2021	829.84	December 2026	829.84
November 2016	602,079.01	December 2021	829.84	January 2027	829.84
December 2016	553,578.72	January 2022	829.84	February 2027	829.84
January 2017	507,336.86	February 2022	829.84	March 2027	829.84
February 2017	463,312.41	March 2022	829.84	April 2027	829.84
March 2017	421,465.00	April 2022	829.84	May 2027	829.84
April 2017	381,754.90	May 2022	829.84	June 2027	829.84
May 2017	344,142.98	June 2022	829.84	July 2027	829.84
June 2017	308,590.78	July 2022	829.84	August 2027	829.84
July 2017	275,060.38	August 2022	829.84	September 2027	829.84
August 2017	243,514.51	September 2022	829.84	October 2027	829.84
September 2017	213,916.45	October 2022	829.84	November 2027	829.84
October 2017	186,230.11	November 2022	829.84	December 2027	829.84
November 2017	160,419.91	December 2022	829.84	January 2028	829.84
December 2017	136,450.91	January 2023	829.84	February 2028	829.84

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2028	\$ 829.84	January 2033	\$ 829.84	November 2037	\$ 829.84
April 2028	829.84	February 2033	829.84	December 2037	829.84
May 2028	829.84	March 2033	829.84	January 2038	829.84
June 2028	829.84	April 2033	829.84	February 2038	829.84
July 2028	829.84	May 2033	829.84	March 2038	829.84
August 2028	829.84	June 2033	829.84	April 2038	829.84
September 2028	829.84	July 2033	829.84	May 2038	829.84
October 2028	829.84	August 2033	829.84	June 2038	829.84
November 2028	829.84	September 2033	829.84	July 2038	829.84
December 2028	829.84	October 2033	829.84	August 2038	829.84
January 2029	829.84	November 2033	829.84	September 2038	829.84
February 2029	829.84	December 2033	829.84	October 2038	829.84
March 2029	829.84	January 2034	829.84	November 2038	829.84
April 2029	829.84	February 2034	829.84	December 2038	829.84
May 2029	829.84	March 2034	829.84	January 2039	829.84
June 2029	829.84	April 2034	829.84	February 2039	829.84
July 2029	829.84	May 2034	829.84	March 2039	829.84
August 2029	829.84	June 2034	829.84	April 2039	829.84
September 2029	829.84	July 2034	829.84	May 2039	829.84
October 2029	829.84	August 2034	829.84	June 2039	829.84
November 2029	829.84	September 2034	829.84	July 2039	829.84
December 2029	829.84	October 2034	829.84	August 2039	829.84
January 2030	829.84	November 2034	829.84	September 2039	829.84
February 2030	829.84	December 2034	829.84	October 2039	829.84
March 2030	829.84	January 2035	829.84	November 2039	829.84
April 2030	829.84	February 2035	829.84	December 2039	829.84
May 2030	829.84	March 2035	829.84	January 2040	829.84
June 2030	829.84	April 2035	829.84	February 2040	829.84
July 2030	829.84	May 2035	829.84	March 2040	829.84
August 2030	829.84	June 2035	829.84	April 2040	829.84
September 2030	829.84	July 2035	829.84	May 2040	829.84
October 2030	829.84	August 2035	829.84	June 2040	829.84
November 2030	829.84	September 2035	829.84	July 2040	829.84
December 2030	829.84	October 2035	829.84	August 2040	829.84
January 2031	829.84	November 2035	829.84	September 2040	829.84
February 2031	829.84	December 2035	829.84	October 2040	829.84
March 2031	829.84	January 2036	829.84	November 2040	829.84
April 2031	829.84	February 2036	829.84	December 2040	829.84
May 2031	829.84	March 2036	829.84	January 2041	829.84
June 2031	829.84	April 2036	829.84	February 2041	829.84
July 2031	829.84	May 2036	829.84	March 2041	829.84
August 2031	829.84	June 2036	829.84	April 2041	829.84
September 2031	829.84	July 2036	829.84	May 2041	829.84
October 2031	829.84	August 2036	829.84	June 2041	829.84
November 2031	829.84	September 2036	829.84	July 2041	829.84
December 2031	829.84	October 2036	829.84	August 2041	829.84
January 2032	829.84	November 2036	829.84	September 2041	829.84
February 2032	829.84	December 2036	829.84	October 2041	829.84
March 2032	829.84	January 2037	829.84	November 2041	829.84
April 2032	829.84	February 2037	829.84	December 2041	829.84
May 2032	829.84	March 2037	829.84	January 2042	716.78
June 2032	829.84	April 2037	829.84	February 2042	567.93
July 2032	829.84	May 2037	829.84	March 2042	424.43
August 2032	829.84	June 2037	829.84	April 2042	286.12
September 2032	829.84	July 2037	829.84	May 2042	152.85
October 2032	829.84	August 2037	829.84	June 2042	24.47
November 2032	829.84	September 2037	829.84	July 2042 and	
December 2032	829.84	October 2037	829.84	thereafter	0.00

Aggregate Group VIII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$25,487,000.00	January 2018	\$10,948,833.16	February 2023	\$ 2,881,848.22
January 2013	25,367,533.38	February 2018	10,740,023.46	March 2023	2,814,135.82
February 2013	25,239,312.59	March 2018	10,533,448.89	April 2023	2,747,801.58
March 2013	25,102,417.93	April 2018	10,329,087.42	May 2023	2,682,819.41
April 2013	24,956,937.51	May 2018	10,126,917.25	June 2023	2,619,163.66
May 2013	24,802,967.12	June 2018	9,926,916.76	July 2023	2,556,809.17
June 2013	24,640,610.17	July 2018	9,729,064.55	August 2023	2,495,731.23
July 2013	24,469,977.56	August 2018	9,533,339.41	September 2023	2,435,905.58
August 2013	24,291,187.59	September 2018	9,339,720.33	October 2023	2,377,308.40
September 2013	24,104,365.84	October 2018	9,148,186.51	November 2023	2,319,916.30
October 2013	23,909,644.97	November 2018	8,958,717.35	December 2023	2,263,706.33
November 2013	23,707,164.64	December 2018	8,771,748.97	January 2024	2,208,655.95
December 2013	23,497,071.32	January 2019	8,588,371.13	February 2024	2,154,743.02
January 2014	23,279,518.12	February 2019	8,408,518.06	March 2024	2,101,945.83
February 2014	23,054,664.61	March 2019	8,232,125.20	April 2024	2,050,243.03
March 2014	22,822,676.61	April 2019	8,059,129.11	May 2024	1,999,613.69
April 2014	22,583,726.04	May 2019	7,889,467.48	June 2024	1,950,037.25
May 2014	22,337,990.65	June 2019	7,723,079.11	July 2024	1,901,493.53
June 2014	22,085,653.85	July 2019	7,559,903.91	August 2024	1,853,962.72
July 2014	21,826,904.43	August 2019	7,399,882.83	September 2024	1,807,425.36
August 2014	21,561,936.38	September 2019	7,242,957.88	October 2024	1,761,862.37
September 2014	21,290,948.60	October 2019	7,089,072.11	November 2024	1,717,255.00
October 2014	21,014,144.70	November 2019	6,938,169.58	December 2024	1,673,584.85
November 2014	20,731,732.66	December 2019	6,790,195.35	January 2025	1,630,833.85
December 2014	20,443,924.64	January 2020	6,645,095.45	February 2025	1,588,984.27
January 2015	20,150,936.70	February 2020	6,502,816.90	March 2025	1,548,018.72
February 2015	19,852,988.46	March 2020	6,363,307.63	April 2025	1,507,920.09
March 2015	19,550,302.91	April 2020	6,226,516.52	May 2025	1,468,671.63
April 2015	19,250,770.87	May 2020	6,092,393.36	June 2025	1,430,256.86
May 2015	18,954,361.66	June 2020	5,960,888.83	July 2025	1,392,659.62
June 2015	18,661,044.89	July 2020	5,831,954.51	August 2025	1,355,864.06
July 2015	18,370,790.48	August 2020	5,705,542.83	September 2025	1,319,854.60
August 2015	18,083,568.60	September 2020	5,581,607.07	October 2025	1,284,615.96
September 2015	17,799,349.72	October 2020	5,460,101.36	November 2025	1,250,133.14
October 2015	17,518,104.58	November 2020	5,340,980.64	December 2025	1,216,391.41
November 2015	17,239,804.20	December 2020	5,224,200.65	January 2026	1,183,376.32
December 2015	16,964,419.85	January 2021	5,109,717.94	February 2026	1,151,073.68
January 2016	16,691,923.11	February 2021	4,997,489.83	March 2026	1,119,469.58
February 2016	16,422,285.80	March 2021	4,887,474.42	April 2026	1,088,550.34
March 2016	16,155,480.00	April 2021	4,779,630.53	May 2026	1,058,302.55
April 2016	15,891,478.08	May 2021	4,673,917.74	June 2026	1,028,713.05
May 2016	15,630,252.64	June 2021	4,570,296.37	July 2026	999,768.92
June 2016	15,371,776.55	July 2021	4,468,727.43	August 2026	971,457.48
July 2016	15,116,022.95	August 2021	4,369,172.63	September 2026	943,766.28
August 2016	14,862,965.20	September 2021	4,271,594.38	October 2026	916,683.12
September 2016	14,612,576.95	October 2021	4,175,955.77	November 2026	890,196.00
October 2016	14,364,832.06	November 2021	4,082,220.53	December 2026	864,293.15
November 2016	14,119,704.66	December 2021	3,990,353.08	January 2027	838,963.05
December 2016	13,877,169.11	January 2022	3,900,318.45	February 2027	814,194.35
January 2017	13,637,200.04	February 2022	3,812,082.31	March 2027	789,975.93
February 2017	13,399,772.28	March 2022	3,725,610.95	April 2027	766,296.90
March 2017	13,164,860.91	April 2022	3,640,871.27	May 2027	743,146.53
April 2017	12,932,441.27	May 2022	3,557,830.76	June 2027	720,514.32
May 2017	12,702,488.90	June 2022	3,476,457.51	July 2027	698,389.97
June 2017	12,474,979.59	July 2022	3,396,720.18	August 2027	676,763.34
July 2017	12,249,889.34	August 2022	3,318,587.98	September 2027	655,624.52
August 2017	12,027,194.40	September 2022	3,242,030.71	October 2027	634,963.76
September 2017	11,806,871.22	October 2022	3,167,018.68	November 2027	614,771.50
October 2017	11,588,896.50	November 2022	3,093,522.77	December 2027	595,038.36
November 2017	11,373,247.13	December 2022	3,021,514.36	January 2028	575,755.13
December 2017	11,159,900.24	January 2023	2,950,965.37	February 2028	556,912.78

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2028	\$ 538,502.45	September 2029	\$ 271,828.10	March 2031	\$ 100,830.14
April 2028	520,515.45	October 2029	260,147.02	April 2031	93,477.80
May 2028	502,943.24	November 2029	248,752.03	May 2031	86,320.59
June 2028	485,777.45	December 2029	237,637.17	June 2031	79,354.33
July 2028	469,009.87	January 2030	226,796.65	July 2031	72,574.92
August 2028	452,632.43	February 2030	216,224.75	August 2031	65,978.35
September 2028	436,637.24	March 2030	205,915.88	September 2031	59,560.68
October 2028	421,016.54	April 2030	195,864.56	October 2031	53,318.06
November 2028	405,762.71	May 2030	186,065.39	November 2031	47,246.69
December 2028	390,868.29	June 2030	176,513.11	December 2031	41,342.87
January 2029	376,325.96	July 2030	167,202.54	January 2032	35,602.97
February 2029	362,128.53	August 2030	158,128.59	February 2032	30,023.40
March 2029	348,268.94	September 2030	149,286.29	March 2032	24,600.69
April 2029	334,740.30	October 2030	140,670.76	April 2032	19,331.39
May 2029	321,535.80	November 2030	132,277.20	May 2032	14,212.15
June 2029	308,648.80	December 2030	124,100.92	June 2032	9,239.68
July 2029	296,072.76	January 2031	116,137.31	July 2032	4,410.74
August 2029	283,801.29	February 2031	108,381.86	August 2032 and thereafter	0.00

Aggregate Group IX Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$168,852,000.00	December 2015	\$110,388,700.61	December 2018	\$ 44,201,085.71
January 2013	168,186,849.43	January 2016	108,288,663.47	January 2019	42,813,202.82
February 2013	167,457,806.16	February 2016	106,203,729.57	February 2019	41,468,422.26
March 2013	166,665,114.69	March 2016	104,133,784.17	March 2019	40,165,417.10
April 2013	165,809,063.53	April 2016	102,078,713.34	April 2019	38,902,900.98
May 2013	164,889,985.05	May 2016	100,038,403.96	May 2019	37,679,626.88
June 2013	163,908,255.30	June 2016	98,012,743.74	June 2019	36,494,385.87
July 2013	162,864,293.78	July 2016	96,001,621.17	July 2019	35,346,006.06
August 2013	161,758,563.19	August 2016	94,004,925.55	August 2019	34,233,351.34
September 2013	160,591,569.07	September 2016	92,022,546.96	September 2019	33,155,320.41
October 2013	159,363,859.42	October 2016	90,054,376.28	October 2019	32,110,845.65
November 2013	158,076,024.30	November 2016	88,100,305.15	November 2019	31,098,892.12
December 2013	156,728,695.35	December 2016	86,160,225.99	December 2019	30,118,456.55
January 2014	155,322,545.20	January 2017	84,234,032.00	January 2020	29,168,566.42
February 2014	153,858,286.98	February 2017	82,321,617.13	February 2020	28,248,278.97
March 2014	152,336,673.64	March 2017	80,422,876.08	March 2020	27,356,680.31
April 2014	150,758,497.29	April 2017	78,537,704.33	April 2020	26,492,884.58
May 2014	149,124,588.50	May 2017	76,665,998.08	May 2020	25,656,033.03
June 2014	147,435,815.51	June 2017	74,807,654.29	June 2020	24,845,293.26
July 2014	145,693,083.41	July 2017	72,962,570.63	July 2020	24,059,858.36
August 2014	143,897,333.34	August 2017	71,130,645.53	August 2020	23,298,946.19
September 2014	142,049,541.53	September 2017	69,311,778.12	September 2020	22,561,798.57
October 2014	140,150,718.42	October 2017	67,505,868.27	October 2020	21,847,680.60
November 2014	138,201,907.64	November 2017	65,712,816.55	November 2020	21,155,879.90
December 2014	136,204,185.00	December 2017	63,932,524.26	December 2020	20,485,705.97
January 2015	134,158,657.44	January 2018	62,164,893.39	January 2021	19,836,489.49
February 2015	132,066,461.95	February 2018	60,409,826.62	February 2021	19,207,581.71
March 2015	129,928,764.44	March 2018	58,667,227.34	March 2021	18,598,353.78
April 2015	127,746,758.53	April 2018	56,936,999.63	April 2021	18,008,196.16
May 2015	125,521,664.46	May 2018	55,219,048.26	May 2021	17,436,518.04
June 2015	123,312,621.77	June 2018	53,513,278.65	June 2021	16,882,746.78
July 2015	121,119,508.97	July 2018	51,836,479.89	July 2021	16,346,327.31
August 2015	118,942,205.40	August 2018	50,211,670.77	August 2021	15,826,721.64
September 2015	116,780,591.29	September 2018	48,637,252.86	September 2021	15,323,408.31
October 2015	114,634,547.70	October 2018	47,111,676.59	October 2021	14,835,881.91
November 2015	112,503,956.55	November 2018	45,633,439.66	November 2021	14,363,652.55

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2021	\$ 13,906,245.44	January 2027	\$ 1,865,645.72	February 2032	\$ 224,761.50
January 2022	13,463,200.38	February 2027	1,803,957.97	March 2032	216,780.95
February 2022	13,034,071.34	March 2027	1,744,261.89	April 2032	209,070.53
March 2022	12,618,426.03	April 2027	1,686,494.30	May 2032	201,621.36
April 2022	12,215,845.45	May 2027	1,630,593.98	June 2032	194,424.86
May 2022	11,825,923.53	June 2027	1,576,501.61	July 2032	187,472.73
June 2022	11,448,266.70	July 2027	1,524,159.77	August 2032	180,756.93
July 2022	11,082,493.50	August 2027	1,473,512.80	September 2032	174,269.66
August 2022	10,728,234.26	September 2027	1,424,506.81	October 2032	168,003.41
September 2022	10,385,130.67	October 2027	1,377,089.60	November 2032	161,950.88
October 2022	10,052,835.50	November 2027	1,331,210.59	December 2032	156,105.01
November 2022	9,731,012.21	December 2027	1,286,820.80	January 2033	150,458.99
December 2022	9,419,334.64	January 2028	1,243,872.79	February 2033	145,006.21
January 2023	9,117,486.72	February 2028	1,202,320.61	March 2033	139,740.27
February 2023	8,825,162.10	March 2028	1,162,119.74	April 2033	134,654.99
March 2023	8,542,063.90	April 2028	1,123,227.08	May 2033	129,744.37
April 2023	8,267,904.43	May 2028	1,085,600.86	June 2033	125,002.64
May 2023	8,002,404.85	June 2028	1,049,200.66	July 2033	120,424.18
June 2023	7,745,294.97	July 2028	1,013,987.30	August 2033	116,003.57
July 2023	7,496,312.91	August 2028	979,922.84	September 2033	111,735.56
August 2023	7,255,204.92	September 2028	946,970.54	October 2033	107,615.08
September 2023	7,021,725.07	October 2028	915,094.81	November 2033	103,637.20
October 2023	6,795,635.05	November 2028	884,261.21	December 2033	99,797.19
November 2023	6,576,703.93	December 2028	854,436.34	January 2034	96,090.43
December 2023	6,364,707.89	January 2029	825,587.89	February 2034	92,512.48
January 2024	6,159,430.07	February 2029	797,684.55	March 2034	89,059.04
February 2024	5,960,660.32	March 2029	770,696.01	April 2034	85,725.93
March 2024	5,768,194.98	April 2029	744,592.90	May 2034	82,509.13
April 2024	5,581,836.71	May 2029	719,346.80	June 2034	79,404.74
May 2024	5,401,394.27	June 2029	694,930.17	July 2034	76,409.00
June 2024	5,226,682.38	July 2029	671,316.35	August 2034	73,518.24
July 2024	5,057,521.46	August 2029	648,479.53	September 2034	70,728.95
August 2024	4,893,737.53	September 2029	626,394.69	October 2034	68,037.71
September 2024	4,735,161.98	October 2029	605,037.63	November 2034	65,441.21
October 2024	4,581,631.47	November 2029	584,384.90	December 2034	62,936.27
November 2024	4,432,987.68	December 2029	564,413.81	January 2035	60,519.80
December 2024	4,289,077.23	January 2030	545,102.36	February 2035	58,188.80
January 2025	4,149,751.51	February 2030	526,429.28	March 2035	55,940.39
February 2025	4,014,866.51	March 2030	508,373.95	April 2035	53,771.77
March 2025	3,884,282.69	April 2030	490,916.42	May 2035	51,680.24
April 2025	3,757,864.86	May 2030	474,037.36	June 2035	49,663.18
May 2025	3,635,482.03	June 2030	457,718.07	July 2035	47,718.06
June 2025	3,517,007.27	July 2030	441,940.42	August 2035	45,842.44
July 2025	3,402,317.61	August 2030	426,686.89	September 2035	44,033.96
August 2025	3,291,293.91	September 2030	411,940.49	October 2035	42,290.32
September 2025	3,183,820.72	October 2030	397,684.77	November 2035	40,609.32
October 2025	3,079,786.19	November 2030	383,903.83	December 2035	38,988.81
November 2025	2,979,081.96	December 2030	370,582.25	January 2036	37,426.73
December 2025	2,881,603.04	January 2031	357,705.10	February 2036	35,921.08
January 2026	2,787,247.71	February 2031	345,257.96	March 2036	34,469.92
February 2026	2,695,917.42	March 2031	333,226.82	April 2036	33,071.39
March 2026	2,607,516.70	April 2031	321,598.16	May 2036	31,723.68
April 2026	2,521,953.04	May 2031	310,358.86	June 2036	30,425.03
May 2026	2,439,136.84	June 2031	299,496.25	July 2036	29,173.77
June 2026	2,358,981.26	July 2031	288,998.04	August 2036	27,968.25
July 2026	2,281,402.21	August 2031	278,852.34	September 2036	26,806.90
August 2026	2,206,318.21	September 2031	269,047.64	October 2036	25,688.20
September 2026	2,133,650.30	October 2031	259,572.80	November 2036	24,610.65
October 2026	2,063,322.03	November 2031	250,417.04	December 2036	23,572.85
November 2026	1,995,259.31	December 2031	241,569.92	January 2037	22,573.41
December 2026	1,929,390.38	January 2032	233,021.33	February 2037	21,610.99

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2037	\$ 20,684.31	December 2038	\$ 7,601.70	September 2040	\$ 1,988.13
April 2037	19,792.12	January 2039	7,209.35	October 2040	1,826.84
May 2037	18,933.23	February 2039	6,832.58	November 2040	1,672.62
June 2037	18,106.45	March 2039	6,470.82	December 2040	1,525.18
July 2037	17,310.68	April 2039	6,123.54	January 2041	1,384.28
August 2037	16,544.83	May 2039	5,790.20	February 2041	1,249.67
September 2037	15,807.84	June 2039	5,470.30	March 2041	1,121.09
October 2037	15,098.70	July 2039	5,163.36	April 2041	998.33
November 2037	14,416.44	August 2039	4,868.88	May 2041	881.16
December 2037	13,760.09	September 2039	4,586.43	June 2041	769.35
January 2038	13,128.75	October 2039	4,315.55	July 2041	662.71
February 2038	12,521.54	November 2039	4,055.83	August 2041	561.03
March 2038	11,937.59	December 2039	3,806.85	September 2041	464.12
April 2038	11,376.09	January 2040	3,568.20	October 2041	371.79
May 2038	10,836.23	February 2040	3,339.52	November 2041	283.86
June 2038	10,317.24	March 2040	3,120.43	December 2041	200.16
July 2038	9,818.38	April 2040	2,910.57	January 2042	120.52
August 2038	9,338.94	May 2040	2,709.60	February 2042	44.78
September 2038	8,878.20	June 2040	2,517.19	March 2042 and thereafter	0.00
October 2038	8,435.52	July 2040	2,333.01		
November 2038	8,010.23	August 2040	2,156.76		

Aggregate Group X Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$65,290,000.00	October 2015	\$24,292,318.94	August 2018	\$ 303.03
January 2013	65,111,511.71	November 2015	22,801,169.68	September 2018	303.03
February 2013	64,956,516.09	December 2015	21,364,405.03	October 2018	303.03
March 2013	64,712,714.13	January 2016	19,980,820.35	November 2018	303.03
April 2013	64,380,514.10	February 2016	18,649,234.85	December 2018	303.03
May 2013	63,960,533.00	March 2016	17,368,491.24	January 2019	303.03
June 2013	63,453,596.91	April 2016	16,137,455.21	February 2019	303.03
July 2013	62,860,740.69	May 2016	14,955,015.07	March 2019	303.03
August 2013	62,183,207.06	June 2016	13,820,081.21	April 2019	303.03
September 2013	61,422,445.01	July 2016	12,731,585.81	May 2019	303.03
October 2013	60,580,107.63	August 2016	11,688,482.32	June 2019	303.03
November 2013	59,658,049.19	September 2016	10,689,745.12	July 2019	303.03
December 2013	58,658,321.60	October 2016	9,734,369.07	August 2019	303.03
January 2014	57,583,170.32	November 2016	8,821,369.19	September 2019	303.03
February 2014	56,435,029.48	December 2016	7,949,780.21	October 2019	303.03
March 2014	55,216,516.47	January 2017	7,118,656.24	November 2019	303.03
April 2014	53,930,425.87	February 2017	6,327,070.35	December 2019	303.03
May 2014	52,579,722.81	March 2017	5,574,114.30	January 2020	303.03
June 2014	51,167,535.73	April 2017	4,858,898.05	February 2020	303.03
July 2014	49,697,148.54	May 2017	4,180,549.56	March 2020	303.03
August 2014	48,171,992.31	June 2017	3,538,214.30	April 2020	303.03
September 2014	46,595,636.35	July 2017	2,937,946.74	May 2020	303.03
October 2014	44,971,778.89	August 2017	2,400,104.84	June 2020	303.03
November 2014	43,304,237.22	September 2017	1,922,471.49	July 2020	303.03
December 2014	41,596,937.50	October 2017	1,502,899.46	August 2020	303.03
January 2015	39,853,904.04	November 2017	1,139,309.33	September 2020	303.03
February 2015	38,079,248.33	December 2017	829,687.36	October 2020	303.03
March 2015	36,277,157.71	January 2018	572,083.50	November 2020	303.03
April 2015	34,451,883.80	February 2018	364,609.49	December 2020	303.03
May 2015	32,607,730.54	March 2018	205,436.88	January 2021	303.03
June 2015	30,825,718.50	April 2018	92,795.28	February 2021	303.03
July 2015	29,104,489.53	May 2018	24,970.53	March 2021	303.03
August 2015	27,442,712.33	June 2018	303.03	April 2021	303.03
September 2015	25,839,081.86	July 2018	303.03	May 2021	303.03

Aggregate Group X (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2021	\$ 303.03	July 2026	\$ 303.03	August 2031	\$ 303.03
July 2021	303.03	August 2026	303.03	September 2031	303.03
August 2021	303.03	September 2026	303.03	October 2031	303.03
September 2021	303.03	October 2026	303.03	November 2031	303.03
October 2021	303.03	November 2026	303.03	December 2031	303.03
November 2021	303.03	December 2026	303.03	January 2032	303.03
December 2021	303.03	January 2027	303.03	February 2032	303.03
January 2022	303.03	February 2027	303.03	March 2032	303.03
February 2022	303.03	March 2027	303.03	April 2032	303.03
March 2022	303.03	April 2027	303.03	May 2032	303.03
April 2022	303.03	May 2027	303.03	June 2032	303.03
May 2022	303.03	June 2027	303.03	July 2032	303.03
June 2022	303.03	July 2027	303.03	August 2032	303.03
July 2022	303.03	August 2027	303.03	September 2032	303.03
August 2022	303.03	September 2027	303.03	October 2032	303.03
September 2022	303.03	October 2027	303.03	November 2032	303.03
October 2022	303.03	November 2027	303.03	December 2032	303.03
November 2022	303.03	December 2027	303.03	January 2033	303.03
December 2022	303.03	January 2028	303.03	February 2033	303.03
January 2023	303.03	February 2028	303.03	March 2033	303.03
February 2023	303.03	March 2028	303.03	April 2033	303.03
March 2023	303.03	April 2028	303.03	May 2033	303.03
April 2023	303.03	May 2028	303.03	June 2033	303.03
May 2023	303.03	June 2028	303.03	July 2033	303.03
June 2023	303.03	July 2028	303.03	August 2033	303.03
July 2023	303.03	August 2028	303.03	September 2033	303.03
August 2023	303.03	September 2028	303.03	October 2033	303.03
September 2023	303.03	October 2028	303.03	November 2033	303.03
October 2023	303.03	November 2028	303.03	December 2033	303.03
November 2023	303.03	December 2028	303.03	January 2034	303.03
December 2023	303.03	January 2029	303.03	February 2034	303.03
January 2024	303.03	February 2029	303.03	March 2034	303.03
February 2024	303.03	March 2029	303.03	April 2034	303.03
March 2024	303.03	April 2029	303.03	May 2034	303.03
April 2024	303.03	May 2029	303.03	June 2034	303.03
May 2024	303.03	June 2029	303.03	July 2034	303.03
June 2024	303.03	July 2029	303.03	August 2034	303.03
July 2024	303.03	August 2029	303.03	September 2034	303.03
August 2024	303.03	September 2029	303.03	October 2034	303.03
September 2024	303.03	October 2029	303.03	November 2034	303.03
October 2024	303.03	November 2029	303.03	December 2034	303.03
November 2024	303.03	December 2029	303.03	January 2035	303.03
December 2024	303.03	January 2030	303.03	February 2035	303.03
January 2025	303.03	February 2030	303.03	March 2035	303.03
February 2025	303.03	March 2030	303.03	April 2035	303.03
March 2025	303.03	April 2030	303.03	May 2035	303.03
April 2025	303.03	May 2030	303.03	June 2035	303.03
May 2025	303.03	June 2030	303.03	July 2035	303.03
June 2025	303.03	July 2030	303.03	August 2035	303.03
July 2025	303.03	August 2030	303.03	September 2035	303.03
August 2025	303.03	September 2030	303.03	October 2035	303.03
September 2025	303.03	October 2030	303.03	November 2035	303.03
October 2025	303.03	November 2030	303.03	December 2035	303.03
November 2025	303.03	December 2030	303.03	January 2036	303.03
December 2025	303.03	January 2031	303.03	February 2036	303.03
January 2026	303.03	February 2031	303.03	March 2036	303.03
February 2026	303.03	March 2031	303.03	April 2036	303.03
March 2026	303.03	April 2031	303.03	May 2036	303.03
April 2026	303.03	May 2031	303.03	June 2036	303.03
May 2026	303.03	June 2031	303.03	July 2036	303.03
June 2026	303.03	July 2031	303.03	August 2036	303.03

Aggregate Group X (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2036	\$ 303.03	September 2038	\$ 303.03	September 2040	\$ 303.03
October 2036	303.03	October 2038	303.03	October 2040	303.03
November 2036	303.03	November 2038	303.03	November 2040	303.03
December 2036	303.03	December 2038	303.03	December 2040	303.03
January 2037	303.03	January 2039	303.03	January 2041	303.03
February 2037	303.03	February 2039	303.03	February 2041	303.03
March 2037	303.03	March 2039	303.03	March 2041	303.03
April 2037	303.03	April 2039	303.03	April 2041	303.03
May 2037	303.03	May 2039	303.03	May 2041	303.03
June 2037	303.03	June 2039	303.03	June 2041	303.03
July 2037	303.03	July 2039	303.03	July 2041	303.03
August 2037	303.03	August 2039	303.03	August 2041	303.03
September 2037	303.03	September 2039	303.03	September 2041	303.03
October 2037	303.03	October 2039	303.03	October 2041	303.03
November 2037	303.03	November 2039	303.03	November 2041	303.03
December 2037	303.03	December 2039	303.03	December 2041	303.03
January 2038	303.03	January 2040	303.03	January 2042	303.03
February 2038	303.03	February 2040	303.03	February 2042	303.03
March 2038	303.03	March 2040	303.03	March 2042	275.81
April 2038	303.03	April 2040	303.03	April 2042	207.41
May 2038	303.03	May 2040	303.03	May 2042	142.46
June 2038	303.03	June 2040	303.03	June 2042	80.81
July 2038	303.03	July 2040	303.03	July 2042	22.35
August 2038	303.03	August 2040	303.03	August 2042 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

TABLE OF CONTENTS

	Page
Table of Contents	S- 2
Available Information	S- 3
Summary	S- 4
Additional Risk Factor	S- 8
Description of the Certificates	S- 8
Certain Additional Federal Income Tax Consequences	S-37
Plan of Distribution	S-39
Legal Matters	S-39
Schedule 1	A- 1
Principal Balance Schedules	B- 1

\$884,271,810



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2012-145

PROSPECTUS SUPPLEMENT

BofA Merrill Lynch

December 21, 2012