

\$902,234,745



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-129**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
DE(2)	1	\$ 58,406,000	PAC	1.50%	FIX	3136AACM5	April 2032
ID(2)	1	8,343,714(3)	NTL	3.50	FIX/IO	3136AACN3	April 2032
DY(2)	1	3,568,000	PAC	2.00	FIX	3136AAC P8	December 2032
JD	1	10,000,000	PAC	1.50	FIX	3136AAC Q6	December 2032
JI(2)	1	1,428,571(3)	NTL	3.50	FIX/IO	3136AAC R4	December 2032
HP	1	2,345,000	PAC	2.00	FIX	3136AAC S2	December 2032
HT	1	9,219,202	SUP	2.00	FIX	3136AACT0	December 2032
IJ	1	35,802,086(3)	NTL	3.50	FIX/IO	3136AACU7	December 2032
AB	2	185,510,000	PAC	1.50	FIX	3136AACV5	December 2042
IO	2	129,857,000(3)	NTL	5.00	FIX/IO	3136AACW3	December 2042
FA	2	66,124,988	SUP	(4)	FLT	3136AACX1	December 2042
SA	2	66,124,988(3)	NTL	(4)	INV/IO	3136AAC Y9	December 2042
PT	3	50,780,554	SC/PT	3.00	FIX	3136AAC Z6	December 2026
LA	4	30,000,000	PAC/AD	3.50	FIX	3136AADA0	December 2042
KL(2)	4	4,271,000	PAC/AD	3.50	FIX	3136AADB8	December 2042
KZ	4	2,000	PAC/AD	3.50	FIX/Z	3136AAD C6	December 2042
ZL	4	7,392,000	SUP	3.50	FIX/Z	3136AAD D4	December 2042
PA	4	47,000,000	PAC/AD	3.50	FIX	3136AADE2	August 2042
PZ	4	474,000	PAC/AD	3.50	FIX/Z	3136AAD F9	December 2042
KM(2)	4	6,268,000	PAC/AD	3.50	FIX	3136AAD G7	December 2042
MZ	4	2,000	PAC/AD	3.50	FIX/Z	3136AAD H5	December 2042
ZP	4	10,368,000	SUP	3.50	FIX/Z	3136AAD J1	December 2042

(Table continued on next page)

The Trust and its Assets

The trust will own

- Fannie Mae MBS,
- an underlying REMIC certificate backed by Fannie Mae MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The DG, DH, JA, DI, KN, GD, GE, GH, TC, TD, TG, CM and CP Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination—RCR Certificates” in the REMIC prospectus.

The dealer will offer the certificates (other than the PT Class) from time to time in negotiated transactions at varying prices. We expect the settlement date to be November 30, 2012. Fannie Mae will assign the PT Class to a Fannie Mae Mega trust. See “Plan of Distribution” in this prospectus supplement.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

BofA Merrill Lynch

The date of this Prospectus Supplement is November 26, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
GC(2)	5	\$ 80,000,000	PT	1.25%	FIX	3136AADK8	December 2027
GI(2)	5	46,666,666(3)	NTL	3.00	FIX/IO	3136AADL6	December 2027
TB(2)	6	150,000,000	PAC/AD	1.50	FIX	3136AADM4	May 2040
TI(2)	6	50,000,000(3)	NTL	4.50	FIX/IO	3136AADN2	May 2040
TY	6	809,000	PAC/AD	3.00	FIX	3136AADP7	May 2040
KT	6	5,952,000	PAC/AD	3.00	FIX	3136AADQ5	May 2040
TZ	6	2,000	PAC/AD	3.00	FIX/Z	3136AADR3	May 2040
ZT	6	29,221,001	SUP	3.00	FIX/Z	3136AADS1	May 2040
CL(2)	7	125,000,000	SEQ	1.75	FIX	3136AADT9	January 2041
IC(2)	7	62,500,000(3)	NTL	3.50	FIX/IO	3136AADU6	January 2041
CV	7	6,193,000	SEQ/AD	3.50	FIX	3136AADV4	December 2025
DV	7	2,507,000	SEQ/AD	3.50	FIX	3136AADW2	November 2029
ZC	7	10,820,000	SEQ	3.50	FIX/Z	3136AADX0	December 2042
R		0	NPR	0	NPR	3136AADY8	December 2042
RL		0	NPR	0	NPR	3136AADZ5	December 2042

- (1) See “Description of the Certificates—
Class Definitions and Abbreviations” in the
REMIC prospectus.
- (2) Exchangeable classes.

- (3) Notional balances. These classes are interest
only classes. See page S-7 for a description of
how their notional balances are calculated.
- (4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing the Group 3 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificate (the “Underlying REMIC Disclosure Document”);
- if you are purchasing a Group 6 Class or the R or RL Class
 - our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated
 - February 1, 2012, for all SMBS issued on or after February 1, 2012,
 - January 1, 2009, for all SMBS issued on or after January 1, 2009 and prior to February 1, 2012,
 - December 1, 2007, for all SMBS issued on or after December 1, 2007 and prior to January 1, 2009, or
 - May 1, 2002, for all other SMBS(as applicable, the “SMBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus, the Underlying REMIC Disclosure Document and the SMBS Prospectus are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Document and the SMBS Prospectus by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646-855-8340).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of November 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Class 2011-130-PA REMIC Certificate
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS Group 6 SMBS
7	Group 7 MBS

Group 1, Group 2, Group 4, Group 5, Group 6 and Group 7 MBS

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$ 83,538,202	3.50%	3.75% to 6.00%	181 to 240
Group 2 MBS	\$251,634,988	5.00%	5.25% to 7.50%	241 to 360
Group 4 MBS	\$105,777,000	3.50%	3.75% to 6.00%	241 to 360
Group 5 MBS	\$ 80,000,000	3.00%	3.25% to 5.50%	121 to 180
Group 6 MBS*	\$123,989,334	4.50%	4.75% to 7.00%	241 to 360
Group 7 MBS	\$144,520,000	3.50%	3.75% to 6.00%	241 to 360

* The Group 6 MBS are backed by pools of mortgage loans held in Fannie Mae Mega Trust Number CL-190404.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$ 83,538,202	240	238	1	3.940%
Group 2 MBS	\$251,634,988	360	318	36	5.440%
Group 4 MBS	\$105,777,000	360	358	2	3.946%
Group 5 MBS	\$ 80,000,000	180	176	3	3.498%
Group 6 MBS	\$123,989,334	360	322	32	4.959%
Group 7 MBS	\$144,520,000	360	354	1	4.100%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Group 3 Underlying REMIC Certificate

Exhibit A describes the underlying REMIC certificate in Group 3, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

Group 6 SMBS

Characteristics of the Group 6 SMBS

<u>Principal Balance</u>	<u>Pass- Through Rate</u>	<u>SMBS Trust and Class Designation</u>
\$61,994,667 [†]	0.00%	404-1

[†] These are principal only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
\$61,994,667	360	322	32	4.959%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Group 6 SMBS will differ from those shown above, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on the SMBS certificates are affected by actual characteristics of the related mortgage loans*” in the SMBS Prospectus.

Settlement Date

We expect to issue the certificates on November 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FA	1.24%	5.00%	1.00%	LIBOR + 100 basis points
SA	3.76%	4.00%	0.00%	4.00% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
ID	14.2857137965% of the DE Class
JI	14.2857100000% of the JD Class
IJ	42.8571421731% of the Group 1 MBS
DI	14.2857137965% of the DE Class
	<i>plus</i>
	14.2857100000% of the JD Class
IO	70% of the AB Class
SA	100% of the FA Class
GI	58.3333325000% of the GC Class
TI	33.3333333333% of the TB Class
IC	50% of the CL Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption									
	0%	100%	150%	168%	210%	250%	500%	700%	900%	1300%
DE, ID, DG and DH	10.4	6.1	5.3	5.3	5.3	5.3	3.5	2.8	2.3	1.8
DY	18.1	16.2	16.2	16.2	16.2	16.2	10.7	7.9	6.1	4.0
JD, JI and JA	10.8	6.7	5.9	5.9	5.9	5.9	3.9	3.1	2.5	1.9
HP	18.4	14.0	9.1	2.9	2.9	2.9	1.6	1.3	1.1	0.8
HT	19.3	17.2	15.0	13.6	7.5	2.6	1.0	0.8	0.7	0.5
IJ	12.0	8.1	7.0	6.7	6.0	5.5	3.5	2.8	2.3	1.8
DI	10.4	6.2	5.4	5.4	5.4	5.4	3.5	2.8	2.4	1.8

Group 2 Classes	PSA Prepayment Assumption							
	0%	100%	135%	260%	300%	500%	700%	900%
AB and IO	17.3	6.3	5.5	5.5	5.5	3.4	2.3	1.7
FA and SA	28.3	19.0	16.0	4.1	1.8	0.6	0.4	0.2

Group 3 Class	PSA Prepayment Assumption						
	0%	100%	300%	500%	700%	900%	1200%
PT	7.9	5.8	3.8	2.7	2.0	1.6	1.2

Group 4 Classes	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
LA	12.8	6.0	5.4	5.4	5.4	5.4	5.4	5.4	5.4	3.8	2.8	2.2	2.0	1.4
KL	22.4	12.1	9.0	7.2	2.7	2.7	2.7	2.7	2.7	1.9	1.4	1.2	1.1	0.8
KZ	24.3	17.4	15.8	15.3	13.2	13.2	13.2	13.2	13.2	2.3	1.7	1.4	1.2	0.9
ZL	26.9	20.5	18.1	17.3	14.1	12.8	6.4	3.7	2.3	1.2	0.8	0.7	0.6	0.4
PA	13.0	6.0	5.3	5.1	5.1	5.1	5.1	5.1	5.1	3.6	2.7	2.1	1.9	1.4
PZ	22.3	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	12.8	8.3	5.7	4.5	1.8
KM	23.0	12.9	10.0	8.9	2.6	2.6	2.6	2.6	2.6	1.8	1.4	1.1	1.0	0.8
MZ	24.7	17.5	15.8	15.2	12.4	12.4	12.4	12.4	12.4	2.3	1.7	1.3	1.2	0.9
ZP	27.1	20.9	18.5	17.8	14.1	13.8	6.7	3.8	2.3	1.2	0.8	0.6	0.6	0.4
KN	22.7	12.6	9.6	8.2	2.6	2.6	2.6	2.6	2.6	1.8	1.4	1.1	1.0	0.8

Group 5 Classes	PSA Prepayment Assumption						
	0%	100%	250%	500%	700%	900%	1400%
GC, GI, GD, GE and GH	8.5	6.3	4.6	3.2	2.5	2.1	1.5

Group 6 Classes	PSA Prepayment Assumption								
	0%	100%	125%	155%	210%	250%	500%	700%	900%
TB, TI, TC, TD and TG	13.8	6.4	6.0	6.0	6.0	6.0	3.1	2.1	1.5
TY	25.0	25.0	25.0	25.0	25.0	25.0	16.3	11.3	8.1
KT	22.7	11.8	8.0	1.5	1.5	1.5	0.7	0.4	0.3
TZ	23.4	15.0	12.8	9.7	9.7	9.7	0.9	0.5	0.3
ZT	25.3	19.3	17.5	16.2	7.0	1.9	0.4	0.2	0.2

Group 7 Classes	PSA Prepayment Assumption					
	0%	100%	200%	400%	600%	800%
CL, IC, CM and CP	17.8	8.5	5.5	3.4	2.5	2.1
CV	7.0	7.0	7.0	5.9	4.6	3.8
DV	15.0	15.0	13.9	8.6	6.1	4.7
ZC	29.0	24.4	19.0	12.0	8.4	6.3

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

In the future we may be unable to establish LIBOR on the basis of the BBA Method. On September 28, 2012, Britain's Financial Services Authority recommended that the BBA be removed from its rate-setting responsibility and proposed additional reforms in connection with the determination of LIBOR. If in the future the BBA is no longer calculating the interest settlement rate for one-month U.S. dollar deposits, or if for any other reason we are unable to establish LIBOR on the basis of the BBA Method on any index determination date, we will establish LIBOR based on the LIBO Method as described under "Description

of the Certificates—Distributions on Certificates—Interest Distributions—Indices for Floating Rate Classes and Inverse Floating Rate Classes" in the REMIC Prospectus. We can provide no assurance as to which entity or entities will assume responsibility for setting the applicable rates in the future. In addition, we can provide no assurance that LIBOR for any distribution date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks or that LIBOR's prominence as a benchmark interest rate will be preserved.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of November 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 4 MBS," "Group 5 MBS," "Group 6 MBS" and "Group 7 MBS," and together, the "Trust MBS"),
- a previously issued REMIC certificate (the "Group 3 Underlying REMIC Certificate") issued from the related Fannie Mae REMIC trust (the "Underlying REMIC Trust") as further described in Exhibit A, and
- certain previously issued Fannie Mae Stripped Mortgage-Backed Securities (the "Group 6 SMBS").

The Group 3 Underlying REMIC Certificate evidences direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates.

The Group 6 SMBS represent beneficial ownership interests in certain principal distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates

(together with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates backing the Group 3 Underlying REMIC Certificate, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	Trust MBS, Group 3 Underlying REMIC Certificate and Group 6 SMBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS, the Group 3 Underlying REMIC Certificate and the Group 6 SMBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Document, and the SMBS Prospectus, as applicable. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
The Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate,

fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS, up to 30 years in the case of the Group 2 MBS, Group 4 MBS, Group 6 MBS and Group 7 MBS, and up to 15 years in the case of the Group 5 MBS.

In addition, the pools of mortgage loans backing the Group 4 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 4 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

Furthermore, the Mortgage Loans underlying the Group 7 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 4, Group 5, Group 6 and Group 7 MBS—Characteristics of the Trust MBS” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Group 3 Underlying REMIC Certificate

The Group 3 Underlying REMIC Certificate represents beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions on the Group 3 Underlying REMIC Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 3 Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 3 Underlying REMIC Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 3 Underlying REMIC Certificate.

For further information about the Group 3 Underlying REMIC Certificate, telephone us at 1-800-237-8627. Additional information about the Group 3 Underlying REMIC Certificate is also available at <https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html>. There may have been

material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

The Group 6 SMBS

The general characteristics of the Group 6 SMBS are described in the SMBS Prospectus. The Group 6 SMBS provide that certain principal amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. For additional information see “Summary—Group 6—Characteristics of the Group 6 SMBS” in this prospectus supplement, and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR. We currently establish LIBOR on the basis of the “BBA Method.” See “Additional Risk Factors—*In the future we may be unable to establish LIBOR on the basis of the BBA Method*” in this prospectus supplement.

Delay Classes and No-Delay Classes. The “Delay” Classes and “No-Delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The KZ, ZL, PZ, MZ, ZP, TZ, ZT and ZC Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Classes of REMIC Certificates as described below. Following any exchange of REMIC Certificates for RCR Certificates, we will apply principal payments from the exchanged REMIC Certificates to the corresponding RCR Certificates on a pro rata basis.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

- | | |
|---|-----------------------|
| 1. To Aggregate Group I to its Planned Balance. | } PAC Group and Class |
| 2. To HP to its Planned Balance. | |
| 3. To HT until retired. | } Support Class |
| 4. To HP until retired. | } PAC Class and Group |
| 5. To Aggregate Group I to zero. | |

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the DE, DY and JD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- 86.1060938672% to DE and DY, in that order, until retired, and
- 13.8939061328% to JD until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount in the following priority:

- | | |
|----------------------------------|-----------------|
| 1. To AB to its Planned Balance. | } PAC Class |
| 2. To FA until retired. | } Support Class |
| 3. To AB until retired. | } PAC Class |

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount to PT until retired.	} Structured Collateral/Pass-Through Class
--	--

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 Underlying REMIC Certificate.

- *Group 4*

The PZ Accrual Amount to PA until retired, and thereafter to PZ.	} Accretion Directed Class and Accrual Class
--	--

The MZ Accrual Amount to KM until retired, and thereafter to MZ.	} Accretion Directed Class and Accrual Class
--	--

The ZP Accrual Amount in the following priority:

- | | |
|---|---------------------------------|
| 1. To Aggregate Group II to its Planned Balance. | } Accretion Directed/PAC Groups |
| 2. To Aggregate Group III to its Planned Balance. | |
| 3. Thereafter to ZP. | } Accrual Class |

The KZ Accrual Amount to KL until retired, and thereafter to KZ.	} Accretion Directed Class and Accrual Class
--	--

The ZL Accrual Amount in the following priority:

- | | |
|--|---|
| 1. To LA to its Planned Balance. | } Accretion
Directed/PAC
Class and
Group |
| 2. To Aggregate Group IV to its Planned Balance. | |
| 3. Thereafter to ZL. | } Accrual Class |

The Group 4 Cash Flow Distribution Amount as follows:

- | | |
|--|--------------------------|
| — 60.6105296993% as follows: | |
| <i>first</i> , to Aggregate Group II to its Planned Balance; | } PAC Groups |
| <i>second</i> , to Aggregate Group III to its Planned Balance; | |
| <i>third</i> , to ZP until retired; | } Support Class |
| <i>fourth</i> , to Aggregate Group III to zero; and | } PAC Groups |
| <i>fifth</i> , to Aggregate Group II to zero, and | |
| — 39.3894703007% as follows: | |
| <i>first</i> , to LA to its Planned Balance; | } PAC Class
and Group |
| <i>second</i> , to Aggregate Group IV to its Planned Balance; | |
| <i>third</i> , to ZL until retired; | } Support Class |
| <i>fourth</i> , to Aggregate Group IV to zero; and | } PAC Group
and Class |
| <i>fifth</i> , to LA until retired. | |

The “PZ Accrual Amount” is any interest then accrued and added to the principal balance of the PZ Class.

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “ZP Accrual Amount” is any interest then accrued and added to the principal balance of the ZP Class.

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “ZL Accrual Amount” is any interest then accrued and added to the principal balance of the ZL Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group II” consists of the PA and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to PA and PZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

“Aggregate Group III” consists of the KM and MZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to KM and MZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

“Aggregate Group IV” consists of the KL and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to KL and KZ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 5*

The Group 5 Principal Distribution Amount to GC until retired.

} Pass-Through Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The TZ Accrual Amount to KT until retired, and thereafter to TZ.

} Accretion Directed Class and Accrual Class

The ZT Accrual Amount in the following priority:

1. To Aggregate Group V to its Planned Balance.
2. To Aggregate Group VI to its Planned Balance.
3. Thereafter to ZT.

} Accretion Directed/PAC Groups

} Accrual Class

The Group 6 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group V to its Planned Balance.
2. To Aggregate Group VI to its Planned Balance.
3. To ZT until retired.
4. To Aggregate Group VI to zero.
5. To Aggregate Group V to zero.

} PAC Groups

} Support Class

} PAC Groups

The “TZ Accrual Amount” is any interest then accrued and added to the principal balance of the TZ Class.

The “ZT Accrual Amount” is any interest then accrued and added to the principal balance of the ZT Class.

The “Group 6 Cash Flow Distribution Amount” is the aggregate principal then paid on the Group 6 MBS and Group 6 SMBS.

“Aggregate Group V” consists of the TB and TY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to TB and TY, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

“Aggregate Group VI” consists of the KT and TZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI to KT and TZ, in that order, until retired.

Aggregate Group VI has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

- *Group 7*

The ZC Accrual Amount to CV and DV, in that order, until retired, and thereafter to ZC.

} Accretion Directed Classes and Accrual Class

The Group 7 Cash Flow Distribution Amount to CL, CV, DV and ZC, in that order, until retired.

} Sequential Pay Classes

The “ZC Accrual Amount” is any interest then accrued and added to the principal balance of the ZC Class.

The “Group 7 Cash Flow Distribution Amount” is the principal then paid on the Group 7 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 3 Underlying REMIC Certificate, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 4, Group 5, Group 6 and Group 7 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 6 SMBS have the original term to maturity, remaining term to maturity, loan age and interest rate specified under “Summary—Group 6 SMBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is November 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS and the Group 6 SMBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See “Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*” in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any constant PSA rate or at any other constant rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a constant rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by constant PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
HP Class Planned Balances	Between 168% and 250% PSA	Between 168% and 250% PSA
AB Class Planned Balances	Between 135% and 300% PSA	Between 135% and 300% PSA
Aggregate Group II Planned Balances	Between 152% and 350% PSA	Between 152% and 375% PSA
Aggregate Group III Planned Balances	Between 237% and 375% PSA	Between 237% and 375% PSA
LA Class Planned Balances	Between 139% and 350% PSA	Between 139% and 375% PSA
Aggregate Group IV Planned Balances	Between 226% and 375% PSA	Between 226% and 375% PSA
Aggregate Group V Planned Balances	Between 125% and 250% PSA	(1)
Aggregate Group VI Planned Balances	Between 155% and 250% PSA	(2)

(1) The Planned Balances for Aggregate Group V have been structured between 125% and 250% PSA, but only hold between 126% and 250% PSA.

(2) The Planned Balances for Aggregate Group VI have been structured between 155% and 250% PSA, but only hold between 156% and 250% PSA.

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	DE, DY and JD
Aggregate Group II	PA and PZ
Aggregate Group III	KM and MZ
Aggregate Group IV	KL and KZ
Aggregate Group V	TB and TY
Aggregate Group VI	KT and TZ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes**

only and are not intended as a forecast or prediction of the actual yields on the applicable Classes. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

***The Inverse Floating Rate Class.* The yield on the Inverse Floating Rate Class will be sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the table below, it is possible that investors in the Inverse Floating Rate Class would lose money on their initial investments under certain prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Class for the initial Interest Accrual Period is the rate listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase price of that Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price*</u>
SA	1.75%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield table, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	135%	260%	300%	500%	700%	900%	1400%
0.12%	350.0%	350.0%	350.0%	277.0%	250.1%	83.6%	(64.5)%	*	*
0.24%	336.3%	336.3%	336.3%	265.0%	238.5%	74.3%	(70.2)%	*	*
2.24%	136.0%	136.0%	136.0%	89.0%	67.1%	(65.2)%	*	*	*
4.00%	*	*	*	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

Class	% PSA
ID	404%
JI	403%
IJ	272%
IO	476%
GI	275%
TI	500%
IC	184%
DI	383%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
ID	13.750%
JI	15.500%
IJ	18.000%
IO	17.625%
GI	13.125%
TI	13.750%
IC	20.250%
DI	14.500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the ID Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	150%	168%	210%	250%	500%	700%	900%	1300%
Pre-Tax Yields to Maturity	15.8%	12.0%	8.4%	8.4%	8.4%	8.4%	(6.0)%	(18.7)%	(31.3)%	(54.1)%

Sensitivity of the JI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	150%	168%	210%	250%	500%	700%	900%	1300%
Pre-Tax Yields to Maturity	13.2%	9.8%	6.9%	6.9%	6.9%	6.9%	(4.9)%	(15.6)%	(26.7)%	(50.0)%

Sensitivity of the IJ Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	150%	168%	210%	250%	500%	700%	900%	1300%
Pre-Tax Yields to Maturity	11.4%	8.9%	6.4%	5.4%	3.3%	1.2%	(12.3)%	(23.6)%	(35.5)%	(60.5)%

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	135%	260%	300%	500%	700%	900%	1400%	
Pre-Tax Yields to Maturity	20.6%	14.7%	11.1%	11.1%	11.1%	(1.8)%	(18.4)%	(37.5)%		*

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	250%	500%	700%	900%	1400%	
Pre-Tax Yields to Maturity	11.4%	8.9%	1.3%	(12.0)%	(23.4)%	(35.3)%	(68.1)%	

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	125%	155%	210%	250%	500%	700%	900%	1400%
Pre-Tax Yields to Maturity	25.1%	19.9%	17.7%	17.7%	17.7%	17.7%	0.0%	(18.7)%	(40.8)%	*

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	200%	400%	600%	800%	
Pre-Tax Yields to Maturity	10.8%	7.1%	(1.4)%	(20.2)%	(38.4)%	(54.5)%	

Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	150%	168%	210%	250%	500%	700%	900%	1300%
Pre-Tax Yields to Maturity	14.3%	10.5%	7.0%	7.0%	7.0%	7.0%	(7.0)%	(19.5)%	(31.8)%	(55.0)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Classes (other than the Group 3 and Group 5 Classes).

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	240 months	240 months	6.00%
Group 2 MBS	360 months	360 months	7.50%
Group 3 Underlying REMIC Certificate	180 months	168 months	5.50%
Group 4 MBS	360 months	360 months	6.00%
Group 5 MBS	180 months	180 months	5.50%
Group 6 MBS	360 months	329 months	7.00%
Group 6 SMBS	360 months	329 months	7.00%
Group 7 MBS	360 months	360 months	6.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	DE, ID†, DG and DH Classes										DY Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	168%	210%	250%	500%	700%	900%	1300%	0%	100%	150%	168%	210%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	97	94	93	93	93	93	93	93	93	89	100	100	100	100	100	100	100	100	100	100
November 2014	93	85	82	82	82	82	79	68	58	38	100	100	100	100	100	100	100	100	100	100
November 2015	90	75	69	69	69	69	52	36	23	4	100	100	100	100	100	100	100	100	100	100
November 2016	86	65	57	57	57	57	33	17	7	0	100	100	100	100	100	100	100	100	100	35
November 2017	81	56	47	47	47	47	20	7	0	0	100	100	100	100	100	100	100	100	92	7
November 2018	77	47	37	37	37	37	11	1	0	0	100	100	100	100	100	100	100	100	40	2
November 2019	72	40	29	29	29	29	5	0	0	0	100	100	100	100	100	100	100	64	17	*
November 2020	67	32	22	22	22	22	1	0	0	0	100	100	100	100	100	100	100	35	8	*
November 2021	62	25	16	16	16	16	0	0	0	0	100	100	100	100	100	100	80	19	3	*
November 2022	56	19	11	11	11	11	0	0	0	0	100	100	100	100	100	100	52	10	1	*
November 2023	50	13	7	7	7	7	0	0	0	0	100	100	100	100	100	100	33	5	1	*
November 2024	44	8	4	4	4	4	0	0	0	0	100	100	100	100	100	100	21	3	*	*
November 2025	37	3	2	2	2	2	0	0	0	0	100	100	100	100	100	100	13	1	*	*
November 2026	30	0	0	0	0	0	0	0	0	0	100	95	95	95	95	95	8	1	*	*
November 2027	22	0	0	0	0	0	0	0	0	0	100	68	68	68	68	68	5	*	*	0
November 2028	14	0	0	0	0	0	0	0	0	0	100	47	47	47	47	47	3	*	*	0
November 2029	6	0	0	0	0	0	0	0	0	0	100	30	30	30	30	30	1	*	*	0
November 2030	0	0	0	0	0	0	0	0	0	0	47	17	17	17	17	17	1	*	*	0
November 2031	0	0	0	0	0	0	0	0	0	0	7	7	7	7	7	7	*	*	*	0
November 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	10.4	6.1	5.3	5.3	5.3	5.3	3.5	2.8	2.3	1.8	18.1	16.2	16.2	16.2	16.2	16.2	10.7	7.9	6.1	4.0

Date	JD, JI† and JA Classes										HP Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	168%	210%	250%	500%	700%	900%	1300%	0%	100%	150%	168%	210%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	97	94	94	94	94	94	94	94	94	90	100	100	100	100	91	91	91	91	91	0
November 2014	94	86	83	83	83	83	80	70	60	42	100	100	100	69	69	69	0	0	0	0
November 2015	90	76	71	71	71	71	55	40	27	10	100	100	100	42	42	42	0	0	0	0
November 2016	86	67	60	60	60	60	37	22	12	2	100	100	100	23	23	23	0	0	0	0
November 2017	82	59	50	50	50	50	24	12	5	*	100	100	100	10	10	10	0	0	0	0
November 2018	78	51	41	41	41	41	16	7	2	*	100	100	100	2	2	2	0	0	0	0
November 2019	74	43	33	33	33	33	11	4	1	*	100	100	99	0	0	0	0	0	0	0
November 2020	69	36	26	26	26	26	7	2	*	*	100	100	84	0	0	0	0	0	0	0
November 2021	64	30	21	21	21	21	5	1	*	*	100	100	57	0	0	0	0	0	0	0
November 2022	59	24	16	16	16	16	3	1	*	*	100	100	21	0	0	0	0	0	0	0
November 2023	53	18	13	13	13	13	2	*	*	*	100	100	0	0	0	0	0	0	0	0
November 2024	47	13	10	10	10	10	1	*	*	*	100	100	0	0	0	0	0	0	0	0
November 2025	41	8	7	7	7	7	1	*	*	*	100	100	0	0	0	0	0	0	0	0
November 2026	34	5	5	5	5	5	*	*	*	*	100	48	0	0	0	0	0	0	0	0
November 2027	27	4	4	4	4	4	*	*	*	*	100	0	0	0	0	0	0	0	0	0
November 2028	19	3	3	3	3	3	*	*	*	*	100	0	0	0	0	0	0	0	0	0
November 2029	11	2	2	2	2	2	*	*	*	*	100	0	0	0	0	0	0	0	0	0
November 2030	3	1	1	1	1	1	*	*	*	*	100	0	0	0	0	0	0	0	0	0
November 2031	*	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
November 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	10.8	6.7	5.9	5.9	5.9	5.9	3.9	3.1	2.5	1.9	18.4	14.0	9.1	2.9	2.9	2.9	1.6	1.3	1.1	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HT Class										LJ† Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	168%	210%	250%	500%	700%	900%	1300%	0%	100%	150%	168%	210%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	94	89	56	29	2	0	97	95	94	94	94	93	89	86	83	77
November 2014	100	100	100	100	82	64	0	0	0	0	94	88	86	85	83	81	69	60	52	36
November 2015	100	100	100	100	66	35	0	0	0	0	91	80	75	73	70	66	47	34	24	8
November 2016	100	100	100	100	56	16	0	0	0	0	88	72	65	63	58	54	32	19	10	2
November 2017	100	100	100	100	49	5	0	0	0	0	85	64	57	54	49	44	21	11	5	*
November 2018	100	100	100	100	46	*	0	0	0	0	81	57	49	46	40	35	14	6	2	*
November 2019	100	100	100	99	45	*	0	0	0	0	77	51	42	39	33	28	9	3	1	*
November 2020	100	100	100	96	43	*	0	0	0	0	73	45	36	33	27	23	6	2	*	*
November 2021	100	100	100	90	39	*	0	0	0	0	69	39	31	28	22	18	4	1	*	*
November 2022	100	100	100	82	35	*	0	0	0	0	65	34	26	23	18	14	3	1	*	*
November 2023	100	100	95	73	31	*	0	0	0	0	60	29	21	19	14	11	2	*	*	*
November 2024	100	100	83	64	27	*	0	0	0	0	55	25	18	15	11	8	1	*	*	*
November 2025	100	100	71	54	22	*	0	0	0	0	49	21	14	12	9	6	1	*	*	*
November 2026	100	100	59	45	18	*	0	0	0	0	43	17	11	10	7	5	*	*	*	0
November 2027	100	92	48	36	14	*	0	0	0	0	37	14	9	7	5	3	*	*	*	0
November 2028	100	72	37	27	11	*	0	0	0	0	31	10	6	5	4	2	*	*	*	0
November 2029	100	53	26	19	7	*	0	0	0	0	24	7	4	4	2	1	*	*	*	0
November 2030	100	33	16	12	5	*	0	0	0	0	16	5	3	2	1	1	*	*	*	0
November 2031	72	15	7	5	2	*	0	0	0	0	8	2	1	1	1	*	*	*	*	0
November 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	19.3	17.2	15.0	13.6	7.5	2.6	1.0	0.8	0.7	0.5	12.0	8.1	7.0	6.7	6.0	5.5	3.5	2.8	2.3	1.8

Date	DJ† Class									
	PSA Prepayment Assumption									
	0%	100%	150%	168%	210%	250%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2013	97	94	93	93	93	93	93	93	93	89
November 2014	93	85	82	82	82	82	79	68	58	39
November 2015	90	75	70	70	70	70	52	37	24	5
November 2016	86	65	58	58	58	58	33	18	7	*
November 2017	82	56	47	47	47	47	20	8	1	*
November 2018	77	48	38	38	38	38	12	2	*	*
November 2019	72	40	29	29	29	29	6	1	*	*
November 2020	68	33	22	22	22	22	2	*	*	*
November 2021	62	26	17	17	17	17	1	*	*	*
November 2022	57	20	12	12	12	12	*	*	*	*
November 2023	51	14	8	8	8	8	*	*	*	*
November 2024	44	8	5	5	5	5	*	*	*	0
November 2025	38	3	3	3	3	3	*	*	*	0
November 2026	31	1	1	1	1	1	*	*	*	0
November 2027	23	1	1	1	1	1	*	*	*	0
November 2028	15	*	*	*	*	*	*	*	*	0
November 2029	7	*	*	*	*	*	*	*	*	0
November 2030	*	*	*	*	*	*	*	*	*	0
November 2031	*	*	*	*	*	*	*	*	*	0
November 2032	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)**	10.4	6.2	5.4	5.4	5.4	5.4	3.5	2.8	2.4	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AB and IO† Classes									FA and SA† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	135%	260%	300%	500%	700%	900%	1400%	0%	100%	135%	260%	300%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	99	90	87	87	87	87	77	61	21	100	100	100	100	72	63	18	0	0
November 2014	97	80	75	75	75	64	44	28	3	100	100	100	51	37	0	0	0	0
November 2015	96	71	64	64	64	44	25	12	1	100	100	100	37	19	0	0	0	0
November 2016	94	62	54	54	54	30	14	6	*	100	100	100	28	8	0	0	0	0
November 2017	93	54	45	45	45	21	8	3	*	100	100	100	22	2	0	0	0	0
November 2018	91	47	36	36	36	14	5	1	*	100	100	100	19	*	0	0	0	0
November 2019	89	40	29	29	29	10	3	1	*	100	100	99	18	*	0	0	0	0
November 2020	87	33	23	23	23	6	1	*	*	100	100	96	17	*	0	0	0	0
November 2021	85	27	18	18	18	4	1	*	*	100	100	92	15	*	0	0	0	0
November 2022	82	21	14	14	14	3	*	*	*	100	100	86	14	*	0	0	0	0
November 2023	79	16	11	11	11	2	*	*	0	100	100	80	12	*	0	0	0	0
November 2024	77	10	9	9	9	1	*	*	0	100	100	74	10	*	0	0	0	0
November 2025	74	7	7	7	7	1	*	*	0	100	96	67	9	*	0	0	0	0
November 2026	70	5	5	5	5	1	*	*	0	100	88	60	8	*	0	0	0	0
November 2027	67	4	4	4	4	*	*	*	0	100	80	53	6	*	0	0	0	0
November 2028	63	3	3	3	3	*	*	*	0	100	71	47	5	*	0	0	0	0
November 2029	59	2	2	2	2	*	*	*	0	100	63	41	4	*	0	0	0	0
November 2030	54	2	2	2	2	*	*	*	0	100	55	35	4	*	0	0	0	0
November 2031	49	1	1	1	1	*	*	*	0	100	48	30	3	*	0	0	0	0
November 2032	44	1	1	1	1	*	*	*	0	100	40	25	2	*	0	0	0	0
November 2033	39	1	1	1	1	*	*	*	0	100	33	20	2	*	0	0	0	0
November 2034	33	*	*	*	*	*	*	*	0	100	26	15	1	*	0	0	0	0
November 2035	26	*	*	*	*	*	*	0	0	100	20	11	1	*	0	0	0	0
November 2036	19	*	*	*	*	*	*	0	0	100	14	8	1	*	0	0	0	0
November 2037	12	*	*	*	*	*	*	0	0	100	8	4	*	*	0	0	0	0
November 2038	4	*	*	*	*	*	*	0	0	100	3	1	*	*	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	86	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	59	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	31	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	17.3	6.3	5.5	5.5	5.5	3.4	2.3	1.7	0.7	28.3	19.0	16.0	4.1	1.8	0.6	0.4	0.2	0.1

Date	PT Class							LA Class													
	PSA Prepayment Assumption							PSA Prepayment Assumption													
	0%	100%	300%	500%	700%	900%	1200%	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	95	91	83	76	68	61	50	97	94	93	93	93	93	93	93	93	93	93	93	93	85
November 2014	90	80	64	50	38	27	14	95	85	83	83	83	83	83	83	83	83	71	53	42	0
November 2015	85	70	49	33	20	12	4	92	75	69	69	69	69	69	69	69	69	57	33	15	7
November 2016	79	61	37	21	11	5	1	89	64	57	57	57	57	57	57	57	57	36	15	4	1
November 2017	73	52	28	13	6	2	*	86	55	46	46	46	46	46	46	46	46	22	7	1	*
November 2018	66	44	20	9	3	1	*	82	46	35	35	35	35	35	35	35	35	14	3	*	*
November 2019	59	37	15	5	2	*	*	79	37	27	27	27	27	27	27	27	27	9	1	*	*
November 2020	52	30	11	3	1	*	*	75	29	20	20	20	20	20	20	20	20	5	1	*	*
November 2021	45	24	7	2	*	*	*	71	21	15	15	15	15	15	15	15	15	3	*	*	*
November 2022	37	18	5	1	*	*	*	67	13	11	11	11	11	11	11	11	11	2	*	*	*
November 2023	28	13	3	1	*	*	*	63	8	8	8	8	8	8	8	8	8	1	*	*	*
November 2024	19	8	2	*	*	*	*	58	6	6	6	6	6	6	6	6	6	1	*	*	0
November 2025	10	3	1	*	*	*	0	53	5	5	5	5	5	5	5	5	5	*	*	*	0
November 2026	0	0	0	0	0	0	0	48	3	3	3	3	3	3	3	3	3	*	*	*	0
November 2027	0	0	0	0	0	0	0	43	3	3	3	3	3	3	3	3	3	*	*	*	0
November 2028	0	0	0	0	0	0	0	37	2	2	2	2	2	2	2	2	2	*	*	0	0
November 2029	0	0	0	0	0	0	0	31	1	1	1	1	1	1	1	1	1	*	*	0	0
November 2030	0	0	0	0	0	0	0	25	1	1	1	1	1	1	1	1	1	*	*	0	0
November 2031	0	0	0	0	0	0	0	18	1	1	1	1	1	1	1	1	1	*	*	0	0
November 2032	0	0	0	0	0	0	0	11	1	1	1	1	1	1	1	1	1	*	*	0	0
November 2033	0	0	0	0	0	0	0	4	*	*	*	*	*	*	*	*	*	*	*	0	0
November 2034	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	*	0	0
November 2035	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	*	0	0
November 2036	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0	0	0
November 2037	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0	0	0
November 2038	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0	0	0
November 2039	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0	0	0
November 2040	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0	0	0
November 2041	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)**	7.9	5.8	3.8	2.7	2.0	1.6	1.2	12.8	6.0	5.4	5.4	5.4	5.4	5.4	5.4	5.4	3.8	2.8	2.2	2.0	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

KL Class														
Date	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	98	91	91	91	91	91	91	91	91	68	0
November 2014	100	100	100	93	66	66	66	66	66	55	0	0	0	0
November 2015	100	100	100	87	36	36	36	36	36	0	0	0	0	0
November 2016	100	100	99	82	16	16	16	16	16	0	0	0	0	0
November 2017	100	100	99	79	4	4	4	4	4	0	0	0	0	0
November 2018	100	100	99	76	0	0	0	0	0	0	0	0	0	0
November 2019	100	100	92	68	0	0	0	0	0	0	0	0	0	0
November 2020	100	100	76	50	0	0	0	0	0	0	0	0	0	0
November 2021	100	100	53	27	0	0	0	0	0	0	0	0	0	0
November 2022	100	100	27	1	0	0	0	0	0	0	0	0	0	0
November 2023	100	86	0	0	0	0	0	0	0	0	0	0	0	0
November 2024	100	54	0	0	0	0	0	0	0	0	0	0	0	0
November 2025	100	21	0	0	0	0	0	0	0	0	0	0	0	0
November 2026	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2028	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2034	70	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2035	12	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	22.4	12.1	9.0	7.2	2.7	2.7	2.7	2.7	2.7	1.9	1.4	1.2	1.1	0.8

KZ Class														
Date	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	104	104	104	104	104	104	104	104	104	104	104	104	104	0
November 2014	107	107	107	107	107	107	107	107	107	107	0	0	0	0
November 2015	111	111	111	111	111	111	111	111	111	0	0	0	0	0
November 2016	115	115	115	115	115	115	115	115	115	0	0	0	0	0
November 2017	119	119	119	119	119	119	119	119	119	0	0	0	0	0
November 2018	123	123	123	123	38	38	38	38	38	0	0	0	0	0
November 2019	128	128	128	128	38	38	38	38	38	0	0	0	0	0
November 2020	132	132	132	132	38	38	38	38	38	0	0	0	0	0
November 2021	137	137	137	137	38	38	38	38	38	0	0	0	0	0
November 2022	142	142	142	142	38	38	38	38	38	0	0	0	0	0
November 2023	147	147	38	38	38	38	38	38	38	0	0	0	0	0
November 2024	152	152	38	38	38	38	38	38	38	0	0	0	0	0
November 2025	158	158	38	38	38	38	38	38	38	0	0	0	0	0
November 2026	163	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2027	169	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2028	175	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2029	181	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2030	188	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2031	194	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2032	201	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2033	208	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2034	216	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2035	223	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2036	38	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2037	38	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2038	38	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2039	38	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2040	38	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2041	38	38	38	38	38	38	38	38	38	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	24.3	17.4	15.8	15.3	13.2	13.2	13.2	13.2	13.2	2.3	1.7	1.4	1.2	0.9

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ZL Class														
Date	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	104	104	104	104	100	99	92	89	86	65	36	6	0	0
November 2014	107	107	107	107	100	97	75	64	56	0	0	0	0	0
November 2015	111	111	111	111	100	94	57	38	26	0	0	0	0	0
November 2016	115	115	115	115	100	93	46	23	9	0	0	0	0	0
November 2017	119	119	119	119	100	92	40	16	1	0	0	0	0	0
November 2018	123	123	123	123	100	91	38	14	*	0	0	0	0	0
November 2019	128	128	128	128	97	88	36	13	*	0	0	0	0	0
November 2020	132	132	132	132	91	82	32	11	*	0	0	0	0	0
November 2021	137	137	137	137	83	75	29	10	*	0	0	0	0	0
November 2022	142	142	142	142	75	67	25	8	*	0	0	0	0	0
November 2023	147	147	146	131	66	59	21	7	*	0	0	0	0	0
November 2024	152	152	133	119	58	52	18	6	*	0	0	0	0	0
November 2025	158	158	121	107	51	44	15	5	*	0	0	0	0	0
November 2026	163	156	109	96	43	38	12	4	*	0	0	0	0	0
November 2027	169	142	97	85	37	32	10	3	*	0	0	0	0	0
November 2028	175	128	86	74	31	27	8	3	*	0	0	0	0	0
November 2029	181	115	75	65	26	23	7	2	*	0	0	0	0	0
November 2030	188	102	65	56	22	19	5	2	*	0	0	0	0	0
November 2031	194	90	56	48	18	15	4	1	*	0	0	0	0	0
November 2032	201	79	48	41	15	12	3	1	*	0	0	0	0	0
November 2033	208	68	41	34	12	10	2	1	*	0	0	0	0	0
November 2034	216	58	34	28	9	8	2	1	*	0	0	0	0	0
November 2035	223	49	28	23	7	6	1	*	*	0	0	0	0	0
November 2036	203	40	22	18	5	4	1	*	*	0	0	0	0	0
November 2037	174	32	17	14	4	3	1	*	*	0	0	0	0	0
November 2038	144	24	13	10	3	2	*	*	*	0	0	0	0	0
November 2039	111	17	9	7	2	2	*	*	*	0	0	0	0	0
November 2040	76	11	5	4	1	1	*	*	*	0	0	0	0	0
November 2041	39	5	2	2	*	*	*	*	*	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	26.9	20.5	18.1	17.3	14.1	12.8	6.4	3.7	2.3	1.2	0.8	0.7	0.6	0.4

PA Class														
Date	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	98	94	94	93	93	93	93	93	93	93	93	93	93	83
November 2014	95	86	83	82	82	82	82	82	82	82	69	51	40	0
November 2015	92	75	70	68	68	68	68	68	68	55	31	14	6	0
November 2016	89	65	58	55	55	55	55	55	55	34	13	3	0	0
November 2017	86	56	47	44	44	44	44	44	44	21	5	0	0	0
November 2018	83	47	36	33	33	33	33	33	33	12	2	0	0	0
November 2019	79	38	27	25	25	25	25	25	25	7	*	0	0	0
November 2020	76	30	18	18	18	18	18	18	18	4	0	0	0	0
November 2021	72	23	13	13	13	13	13	13	13	2	0	0	0	0
November 2022	68	15	10	10	10	10	10	10	10	1	0	0	0	0
November 2023	64	9	7	7	7	7	7	7	7	0	0	0	0	0
November 2024	59	5	5	5	5	5	5	5	5	0	0	0	0	0
November 2025	55	3	3	3	3	3	3	3	3	0	0	0	0	0
November 2026	50	2	2	2	2	2	2	2	2	0	0	0	0	0
November 2027	45	1	1	1	1	1	1	1	1	0	0	0	0	0
November 2028	39	*	*	*	*	*	*	*	*	0	0	0	0	0
November 2029	33	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2030	27	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2031	21	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2032	14	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2033	7	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	13.0	6.0	5.3	5.1	5.1	5.1	5.1	5.1	5.1	3.6	2.7	2.1	1.9	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

PZ Class														
Date	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	104	104	104	104	104	104	104	104	104	104	104	104	104	104
November 2014	107	107	107	107	107	107	107	107	107	107	107	107	107	0
November 2015	111	111	111	111	111	111	111	111	111	111	111	111	111	0
November 2016	115	115	115	115	115	115	115	115	115	115	115	115	108	0
November 2017	119	119	119	119	119	119	119	119	119	119	119	111	17	0
November 2018	123	123	123	123	123	123	123	123	123	123	123	30	3	0
November 2019	128	128	128	128	128	128	128	128	128	128	128	8	*	0
November 2020	132	132	132	132	132	132	132	132	132	132	58	2	*	0
November 2021	137	137	137	137	137	137	137	137	137	137	26	1	*	0
November 2022	142	142	142	142	142	142	142	142	142	142	11	*	*	0
November 2023	147	147	147	147	147	147	147	147	147	126	5	*	*	0
November 2024	152	152	152	152	152	152	152	152	152	78	2	*	*	0
November 2025	158	158	158	158	158	158	158	158	158	48	1	*	*	0
November 2026	163	163	163	163	163	163	163	163	163	29	*	*	0	0
November 2027	169	169	169	169	169	169	169	169	169	18	*	*	0	0
November 2028	175	175	175	175	175	175	175	175	175	11	*	*	0	0
November 2029	181	135	135	135	135	135	135	135	135	7	*	*	0	0
November 2030	188	98	98	98	98	98	98	98	98	4	*	*	0	0
November 2031	194	71	71	71	71	71	71	71	71	2	*	*	0	0
November 2032	201	51	51	51	51	51	51	51	51	1	*	0	0	0
November 2033	208	36	36	36	36	36	36	36	36	1	*	0	0	0
November 2034	129	25	25	25	25	25	25	25	25	*	*	0	0	0
November 2035	17	17	17	17	17	17	17	17	17	*	*	0	0	0
November 2036	12	12	12	12	12	12	12	12	12	*	*	0	0	0
November 2037	7	7	7	7	7	7	7	7	7	*	*	0	0	0
November 2038	5	5	5	5	5	5	5	5	5	*	*	0	0	0
November 2039	3	3	3	3	3	3	3	3	3	*	*	0	0	0
November 2040	1	1	1	1	1	1	1	1	1	*	*	0	0	0
November 2041	*	*	*	*	*	*	*	*	*	*	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	22.3	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	12.8	8.3	5.7	4.5	1.8

KM Class														
Date	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	91	91	91	91	91	91	91	88	52	0
November 2014	100	100	100	100	65	65	65	65	65	43	0	0	0	0
November 2015	100	100	100	100	34	34	34	34	34	0	0	0	0	0
November 2016	100	100	100	100	14	14	14	14	14	0	0	0	0	0
November 2017	100	100	100	100	3	3	3	3	3	0	0	0	0	0
November 2018	100	100	100	100	0	0	0	0	0	0	0	0	0	0
November 2019	100	100	100	91	0	0	0	0	0	0	0	0	0	0
November 2020	100	100	100	74	0	0	0	0	0	0	0	0	0	0
November 2021	100	100	78	51	0	0	0	0	0	0	0	0	0	0
November 2022	100	100	51	24	0	0	0	0	0	0	0	0	0	0
November 2023	100	100	21	0	0	0	0	0	0	0	0	0	0	0
November 2024	100	81	0	0	0	0	0	0	0	0	0	0	0	0
November 2025	100	48	0	0	0	0	0	0	0	0	0	0	0	0
November 2026	100	13	0	0	0	0	0	0	0	0	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2028	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2034	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2035	49	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	23.0	12.9	10.0	8.9	2.6	2.6	2.6	2.6	2.6	1.8	1.4	1.1	1.0	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

MZ Class														
Date	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	104	104	104	104	104	104	104	104	104	104	104	104	104	0
November 2014	107	107	107	107	107	107	107	107	107	107	0	0	0	0
November 2015	111	111	111	111	111	111	111	111	111	0	0	0	0	0
November 2016	115	115	115	115	115	115	115	115	115	0	0	0	0	0
November 2017	119	119	119	119	119	119	119	119	119	0	0	0	0	0
November 2018	123	123	123	123	34	34	34	34	34	0	0	0	0	0
November 2019	128	128	128	128	34	34	34	34	34	0	0	0	0	0
November 2020	132	132	132	132	34	34	34	34	34	0	0	0	0	0
November 2021	137	137	137	137	34	34	34	34	34	0	0	0	0	0
November 2022	142	142	142	142	34	34	34	34	34	0	0	0	0	0
November 2023	147	147	147	34	34	34	34	34	34	0	0	0	0	0
November 2024	152	152	34	34	34	34	34	34	34	0	0	0	0	0
November 2025	158	158	34	34	34	34	34	34	34	0	0	0	0	0
November 2026	163	163	34	34	34	34	34	34	34	0	0	0	0	0
November 2027	169	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2028	175	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2029	181	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2030	188	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2031	194	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2032	201	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2033	208	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2034	216	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2035	223	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2036	34	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2037	34	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2038	34	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2039	34	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2040	34	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2041	34	34	34	34	34	34	34	34	34	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	24.7	17.5	15.8	15.2	12.4	12.4	12.4	12.4	12.4	2.3	1.7	1.3	1.2	0.9

ZP Class														
Date	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	104	104	104	104	101	100	93	89	86	62	31	0	0	0
November 2014	107	107	107	107	104	100	77	64	56	0	0	0	0	0
November 2015	111	111	111	111	107	100	60	38	25	0	0	0	0	0
November 2016	115	115	115	115	108	100	49	23	8	0	0	0	0	0
November 2017	119	119	119	119	110	100	44	17	1	0	0	0	0	0
November 2018	123	123	123	123	110	100	42	15	*	0	0	0	0	0
November 2019	128	128	128	128	106	96	39	14	*	0	0	0	0	0
November 2020	132	132	132	132	99	90	36	12	*	0	0	0	0	0
November 2021	137	137	137	137	91	82	31	11	*	0	0	0	0	0
November 2022	142	142	142	142	82	73	27	9	*	0	0	0	0	0
November 2023	147	147	147	144	73	65	23	8	*	0	0	0	0	0
November 2024	152	152	146	131	64	57	20	6	*	0	0	0	0	0
November 2025	158	158	133	118	55	49	17	5	*	0	0	0	0	0
November 2026	163	163	119	105	48	42	14	4	*	0	0	0	0	0
November 2027	169	156	106	93	41	35	11	3	*	0	0	0	0	0
November 2028	175	141	94	82	34	30	9	3	*	0	0	0	0	0
November 2029	181	126	82	71	29	25	7	2	*	0	0	0	0	0
November 2030	188	112	72	62	24	20	6	2	*	0	0	0	0	0
November 2031	194	99	62	53	20	17	5	1	*	0	0	0	0	0
November 2032	201	87	53	45	16	13	4	1	*	0	0	0	0	0
November 2033	208	75	45	37	13	11	3	1	*	0	0	0	0	0
November 2034	216	64	37	31	10	8	2	1	*	0	0	0	0	0
November 2035	223	54	30	25	8	7	2	*	*	0	0	0	0	0
November 2036	223	44	24	20	6	5	1	*	*	0	0	0	0	0
November 2037	191	35	19	15	4	4	1	*	*	0	0	0	0	0
November 2038	158	27	14	11	3	3	1	*	*	0	0	0	0	0
November 2039	122	19	10	8	2	2	*	*	*	0	0	0	0	0
November 2040	84	12	6	5	1	1	*	*	*	0	0	0	0	0
November 2041	43	5	3	2	*	*	*	*	*	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	27.1	20.9	18.5	17.8	14.1	13.8	6.7	3.8	2.3	1.2	0.8	0.6	0.6	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	KN Class													
	PSA Prepayment Assumption													
	0%	100%	139%	152%	226%	237%	310%	350%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	99	91	91	91	91	91	91	91	89	58	0
November 2014	100	100	100	97	66	66	66	66	66	48	0	0	0	0
November 2015	100	100	100	95	35	35	35	35	35	0	0	0	0	0
November 2016	100	100	100	93	15	15	15	15	15	0	0	0	0	0
November 2017	100	100	100	91	4	4	4	4	4	0	0	0	0	0
November 2018	100	100	100	90	0	0	0	0	0	0	0	0	0	0
November 2019	100	100	97	82	0	0	0	0	0	0	0	0	0	0
November 2020	100	100	90	64	0	0	0	0	0	0	0	0	0	0
November 2021	100	100	68	41	0	0	0	0	0	0	0	0	0	0
November 2022	100	100	41	15	0	0	0	0	0	0	0	0	0	0
November 2023	100	94	13	0	0	0	0	0	0	0	0	0	0	0
November 2024	100	71	0	0	0	0	0	0	0	0	0	0	0	0
November 2025	100	37	0	0	0	0	0	0	0	0	0	0	0	0
November 2026	100	8	0	0	0	0	0	0	0	0	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2028	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2029	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2031	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2034	88	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2035	34	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	22.7	12.6	9.6	8.2	2.6	2.6	2.6	2.6	2.6	1.8	1.4	1.1	1.0	0.8

Date	GC, GI†, GD, GE and GH Classes						
	PSA Prepayment Assumption						
	0%	100%	250%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100
November 2013	96	93	90	86	82	78	69
November 2014	91	84	76	63	54	45	25
November 2015	86	74	60	42	29	20	4
November 2016	81	64	48	27	16	8	1
November 2017	75	56	37	17	8	4	*
November 2018	69	48	29	11	4	1	*
November 2019	63	40	22	7	2	1	*
November 2020	57	34	17	4	1	*	*
November 2021	50	27	12	3	1	*	*
November 2022	43	21	9	2	*	*	*
November 2023	35	16	6	1	*	*	0
November 2024	27	11	4	*	*	*	0
November 2025	19	7	2	*	*	*	0
November 2026	10	3	1	*	*	*	0
November 2027	0	0	0	0	0	0	0
Weighted Average							
Life (years)**	8.5	6.3	4.6	3.2	2.5	2.1	1.5

- * Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
- ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
- † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TB, TI†, TC, TD and TG Classes										TY Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	155%	210%	250%	500%	700%	900%	1400%	0%	100%	125%	155%	210%	250%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	98	90	88	88	88	88	85	70	55	19	100	100	100	100	100	100	100	100	100	100
November 2014	96	80	77	77	77	77	58	40	25	3	100	100	100	100	100	100	100	100	100	100
November 2015	93	71	67	67	67	67	40	22	11	0	100	100	100	100	100	100	100	100	100	89
November 2016	91	63	57	57	57	57	27	12	5	0	100	100	100	100	100	100	100	100	100	14
November 2017	88	55	48	48	48	48	18	7	2	0	100	100	100	100	100	100	100	100	100	2
November 2018	85	47	40	40	40	40	12	4	*	0	100	100	100	100	100	100	100	100	100	*
November 2019	82	40	33	33	33	33	8	2	0	0	100	100	100	100	100	100	100	100	85	*
November 2020	79	33	27	27	27	27	5	1	0	0	100	100	100	100	100	100	100	100	38	*
November 2021	75	27	22	22	22	22	3	*	0	0	100	100	100	100	100	100	100	100	17	*
November 2022	72	21	18	18	18	18	2	0	0	0	100	100	100	100	100	100	100	76	8	*
November 2023	68	15	15	15	15	15	1	0	0	0	100	100	100	100	100	100	100	42	3	*
November 2024	63	12	12	12	12	12	1	0	0	0	100	100	100	100	100	100	100	24	1	*
November 2025	59	10	10	10	10	10	*	0	0	0	100	100	100	100	100	100	100	13	1	0
November 2026	54	8	8	8	8	8	0	0	0	0	100	100	100	100	100	100	100	7	*	0
November 2027	49	6	6	6	6	6	0	0	0	0	100	100	100	100	100	100	66	4	*	0
November 2028	44	5	5	5	5	5	0	0	0	0	100	100	100	100	100	100	43	2	*	0
November 2029	38	4	4	4	4	4	0	0	0	0	100	100	100	100	100	100	28	1	*	0
November 2030	32	3	3	3	3	3	0	0	0	0	100	100	100	100	100	100	18	1	*	0
November 2031	26	2	2	2	2	2	0	0	0	0	100	100	100	100	100	100	11	*	*	0
November 2032	19	1	1	1	1	1	0	0	0	0	100	100	100	100	100	100	7	*	*	0
November 2033	11	1	1	1	1	1	0	0	0	0	100	100	100	100	100	100	4	*	*	0
November 2034	4	*	*	*	*	*	0	0	0	0	100	100	100	100	100	100	3	*	*	0
November 2035	*	*	*	*	*	*	0	0	0	0	100	100	100	100	100	100	1	*	*	0
November 2036	0	0	0	0	0	0	0	0	0	0	82	82	82	82	82	82	1	*	*	0
November 2037	0	0	0	0	0	0	0	0	0	0	46	46	46	46	46	46	*	*	*	0
November 2038	0	0	0	0	0	0	0	0	0	0	18	18	18	18	18	18	*	*	*	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	13.8	6.4	6.0	6.0	6.0	6.0	3.1	2.1	1.5	0.7	25.0	25.0	25.0	25.0	25.0	25.0	16.3	11.3	8.1	3.5

Date	KT Class										TZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	125%	155%	210%	250%	500%	700%	900%	1400%	0%	100%	125%	155%	210%	250%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	58	58	58	0	0	0	0	103	103	103	103	103	103	0	0	0	0
November 2014	100	100	100	30	30	30	0	0	0	0	106	106	106	106	106	106	0	0	0	0
November 2015	100	100	100	12	12	12	0	0	0	0	109	109	109	109	109	109	0	0	0	0
November 2016	100	100	100	2	2	2	0	0	0	0	113	113	113	113	113	113	0	0	0	0
November 2017	100	100	100	0	0	0	0	0	0	0	116	116	116	26	26	26	0	0	0	0
November 2018	100	100	95	0	0	0	0	0	0	0	120	120	120	26	26	26	0	0	0	0
November 2019	100	100	83	0	0	0	0	0	0	0	123	123	123	26	26	26	0	0	0	0
November 2020	100	100	55	0	0	0	0	0	0	0	127	127	127	26	26	26	0	0	0	0
November 2021	100	100	16	0	0	0	0	0	0	0	131	131	131	26	26	26	0	0	0	0
November 2022	100	100	0	0	0	0	0	0	0	0	135	135	26	26	26	26	0	0	0	0
November 2023	100	100	0	0	0	0	0	0	0	0	139	139	26	26	26	26	0	0	0	0
November 2024	100	35	0	0	0	0	0	0	0	0	143	143	26	26	26	26	0	0	0	0
November 2025	100	0	0	0	0	0	0	0	0	0	148	26	26	26	26	26	0	0	0	0
November 2026	100	0	0	0	0	0	0	0	0	0	152	26	26	26	26	26	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	0	0	157	26	26	26	26	26	0	0	0	0
November 2028	100	0	0	0	0	0	0	0	0	0	162	26	26	26	26	26	0	0	0	0
November 2029	100	0	0	0	0	0	0	0	0	0	166	26	26	26	26	26	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	0	0	171	26	26	26	26	26	0	0	0	0
November 2031	100	0	0	0	0	0	0	0	0	0	177	26	26	26	26	26	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	0	182	26	26	26	26	26	0	0	0	0
November 2033	100	0	0	0	0	0	0	0	0	0	188	26	26	26	26	26	0	0	0	0
November 2034	100	0	0	0	0	0	0	0	0	0	193	26	26	26	26	26	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	26	26	26	26	26	26	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	26	26	26	26	26	26	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	26	26	26	26	26	26	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	26	26	26	26	26	26	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	22.7	11.8	8.0	1.5	1.5	1.5	0.7	0.4	0.3	0.1	23.4	15.0	12.8	9.7	9.7	9.7	0.9	0.5	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZT Class										CL, IC†, CM and CP Classes					
	PSA Prepayment Assumption										PSA Prepayment Assumption					
	0%	100%	125%	155%	210%	250%	500%	700%	900%	1400%	0%	100%	200%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	103	103	103	100	80	65	0	0	0	0	99	96	95	91	88	84
November 2014	106	106	106	100	64	39	0	0	0	0	97	90	84	73	62	51
November 2015	109	109	109	100	53	21	0	0	0	0	95	82	71	51	34	19
November 2016	113	113	113	100	46	10	0	0	0	0	94	74	59	34	15	2
November 2017	116	116	116	100	41	3	0	0	0	0	92	67	48	21	4	0
November 2018	120	120	120	100	38	*	0	0	0	0	90	60	39	12	0	0
November 2019	123	123	123	100	37	*	0	0	0	0	88	53	31	5	0	0
November 2020	127	127	127	97	36	*	0	0	0	0	86	48	25	0	0	0
November 2021	131	131	131	93	34	*	0	0	0	0	84	42	19	0	0	0
November 2022	135	135	128	88	31	*	0	0	0	0	81	37	14	0	0	0
November 2023	139	139	121	82	28	*	0	0	0	0	79	32	9	0	0	0
November 2024	143	143	113	76	25	*	0	0	0	0	76	27	5	0	0	0
November 2025	148	140	104	69	23	*	0	0	0	0	73	23	2	0	0	0
November 2026	152	129	95	62	20	*	0	0	0	0	70	19	0	0	0	0
November 2027	157	118	86	55	17	*	0	0	0	0	67	16	0	0	0	0
November 2028	162	107	77	49	15	*	0	0	0	0	63	12	0	0	0	0
November 2029	166	96	68	42	13	*	0	0	0	0	59	9	0	0	0	0
November 2030	171	84	59	36	11	*	0	0	0	0	55	6	0	0	0	0
November 2031	177	73	51	31	9	*	0	0	0	0	51	3	0	0	0	0
November 2032	182	62	43	26	7	*	0	0	0	0	47	1	0	0	0	0
November 2033	188	52	35	21	6	*	0	0	0	0	42	0	0	0	0	0
November 2034	193	42	28	16	4	*	0	0	0	0	37	0	0	0	0	0
November 2035	195	33	21	12	3	*	0	0	0	0	32	0	0	0	0	0
November 2036	156	23	15	9	2	*	0	0	0	0	26	0	0	0	0	0
November 2037	115	15	9	5	1	*	0	0	0	0	20	0	0	0	0	0
November 2038	70	7	4	2	1	*	0	0	0	0	14	0	0	0	0	0
November 2039	21	0	0	0	0	0	0	0	0	0	7	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	*	0	0	0	0	0
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	25.3	19.3	17.5	16.2	7.0	1.9	0.4	0.2	0.2	0.1	17.8	8.5	5.5	3.4	2.5	2.1

Date	CV Class						DV Class						ZC Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	200%	400%	600%	800%	0%	100%	200%	400%	600%	800%	0%	100%	200%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	94	94	94	94	94	94	100	100	100	100	100	100	104	104	104	104	104	104
November 2014	87	87	87	87	87	87	100	100	100	100	100	100	107	107	107	107	107	107
November 2015	81	81	81	81	81	81	100	100	100	100	100	100	111	111	111	111	111	111
November 2016	74	74	74	74	74	74	100	100	100	100	100	100	115	115	115	115	115	115
November 2017	67	67	67	67	67	0	100	100	100	100	100	0	119	119	119	119	119	105
November 2018	59	59	59	59	0	0	100	100	100	100	69	0	123	123	123	123	123	53
November 2019	52	52	52	52	0	0	100	100	100	100	0	0	128	128	128	128	87	27
November 2020	44	44	44	29	0	0	100	100	100	100	0	0	132	132	132	132	54	14
November 2021	35	35	35	0	0	0	100	100	100	100	0	0	137	137	137	127	34	7
November 2022	27	27	27	0	0	0	100	100	100	0	0	0	142	142	142	93	21	3
November 2023	18	18	18	0	0	0	100	100	100	0	0	0	147	147	147	68	13	2
November 2024	9	9	9	0	0	0	100	100	100	0	0	0	152	152	152	50	8	1
November 2025	0	0	0	0	0	0	99	99	99	0	0	0	158	158	158	37	5	*
November 2026	0	0	0	0	0	0	75	75	44	0	0	0	163	163	163	27	3	*
November 2027	0	0	0	0	0	0	50	50	0	0	0	0	169	169	145	19	2	*
November 2028	0	0	0	0	0	0	24	24	0	0	0	0	175	175	121	14	1	*
November 2029	0	0	0	0	0	0	0	0	0	0	0	0	180	180	101	10	1	*
November 2030	0	0	0	0	0	0	0	0	0	0	0	0	180	180	83	7	*	*
November 2031	0	0	0	0	0	0	0	0	0	0	0	0	180	180	68	5	*	*
November 2032	0	0	0	0	0	0	0	0	0	0	0	0	180	180	55	4	*	*
November 2033	0	0	0	0	0	0	0	0	0	0	0	0	180	164	44	2	*	*
November 2034	0	0	0	0	0	0	0	0	0	0	0	0	180	139	35	2	*	*
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	180	115	27	1	*	*
November 2036	0	0	0	0	0	0	0	0	0	0	0	0	180	93	21	1	*	*
November 2037	0	0	0	0	0	0	0	0	0	0	0	0	180	73	15	*	*	*
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	180	55	11	*	*	*
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	180	37	7	*	*	*
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	180	22	4	*	*	*
November 2041	0	0	0	0	0	0	0	0	0	0	0	0	93	7	1	*	*	0
November 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	7.0	7.0	7.0	5.9	4.6	3.8	15.0	15.0	13.9	8.6	6.1	4.7	29.0	24.4	19.0	12.0	8.4	6.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 7 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The Trust MBS” in this prospectus supplement. A portion of the Group 7 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material

Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 7 Class and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the CV and DV Classes will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	210% PSA
2	260% PSA
3	300% PSA
4	310% PSA
5	250% PSA
6	210% PSA
7	200% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any

exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates (other than the PT Class) to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) in exchange for the Trust MBS, the Group 3 Underlying REMIC Certificate and the Group 6 SMBS. The Dealer proposes to offer the Certificates (other than the PT Class) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

On the Settlement Date, we are obligated to transfer the PT Class to Fannie Mae Mega Trust number 310120 (CUSIP Number 31374CPD2) and to deliver the related Mega certificates to the Dealer.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Group 3 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	November 2012 Class Factor	Principal Balance in the Tier REMIC	Approximate		
											Weighted Average WAC (in months)	Weighted Average WALA (in months)	
2011-130	PA	November 2011	3136A2B69	3.0%	FIX	December 2026	PAC	\$64,965,729	0.78165142	\$50,780,554.00	3.361%	166	13

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1		DG	\$ 58,406,000	PAC	1.75%	FIX	3136AAAEA9	April 2032
DE	58,406,000							
ID	4,171,857(3)							
Recombination 2		DH	58,406,000	PAC	2.00	FIX	3136AAAEB7	April 2032
DE	58,406,000							
ID	8,343,714(3)							
Recombination 3		JA	61,974,000	PAC	2.00	FIX	3136AAAE C5	December 2032
DY	3,568,000							
DE	58,406,000							
ID	8,343,714(3)							
Recombination 4		DI	9,772,285(3)	N TL	3.50	FIX/IO	3136AAAE D3	December 2032
JI	1,428,571(3)							
ID	8,343,714(3)							
Recombination 5		KN	10,539,000	PAC/AD	3.50	FIX	3136AAAE E1	December 2042
KL	4,271,000							
KM	6,268,000							
Recombination 6		GD	80,000,000	PT	1.50	FIX	3136AAAE F8	December 2027
GC	80,000,000							
GI	6,666,667(3)							
Recombination 7		GE	80,000,000	PT	1.75	FIX	3136AAAE G6	December 2027
GC	80,000,000							
GI	13,333,333(3)							
Recombination 8		GH	80,000,000	PT	2.00	FIX	3136AAAE H4	December 2027
GC	80,000,000							
GI	20,000,000(3)							
Recombination 9		TC	150,000,000	PAC/AD	1.75	FIX	3136AAAE J0	May 2040
TB	150,000,000							
TI	8,333,333(3)							

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
TB	\$150,000,000							
TI	16,666,667(3)	TD	\$150,000,000	PAC/AD	2.00%	FIX	3136AAAEK7	May 2040
Recombination 11								
TB	150,000,000							
TI	33,333,333(3)	TG	150,000,000	PAC/AD	2.50	FIX	3136AAAEI5	May 2040
Recombination 12								
CL	125,000,000							
IC	8,928,571(3)	CM	125,000,000	SEQ	2.00	FIX	3136AAAEI3	January 2041
Recombination 13								
CL	125,000,000							
IC	26,785,714(3)	CP	125,000,000	SEQ	2.50	FIX	3136AAAEI1	January 2041

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$71,974,000.00	October 2017	\$36,411,599.60	September 2022	\$12,252,515.95
December 2012	71,700,143.43	November 2017	35,840,210.83	October 2022	12,005,335.66
January 2013	71,404,877.56	December 2017	35,274,190.16	November 2022	11,762,321.47
February 2013	71,088,361.15	January 2018	34,713,491.46	December 2022	11,523,408.76
March 2013	70,750,769.83	February 2018	34,158,069.02	January 2023	11,288,533.86
April 2013	70,392,295.99	March 2018	33,607,877.46	February 2023	11,057,634.03
May 2013	70,013,148.59	April 2018	33,062,871.81	March 2023	10,830,647.47
June 2013	69,613,552.98	May 2018	32,523,007.44	April 2023	10,607,513.30
July 2013	69,193,750.74	June 2018	31,988,240.12	May 2023	10,388,171.54
August 2013	68,753,999.39	July 2018	31,458,525.96	June 2023	10,172,563.08
September 2013	68,294,572.21	August 2018	30,933,821.44	July 2023	9,960,629.73
October 2013	67,815,757.94	September 2018	30,414,083.40	August 2023	9,752,314.13
November 2013	67,317,860.48	October 2018	29,899,269.03	September 2023	9,547,559.78
December 2013	66,801,198.61	November 2018	29,389,335.89	October 2023	9,346,311.02
January 2014	66,266,105.66	December 2018	28,884,241.87	November 2023	9,148,513.03
February 2014	65,712,929.14	January 2019	28,383,945.21	December 2023	8,954,111.79
March 2014	65,142,030.38	February 2019	27,888,404.50	January 2024	8,763,054.09
April 2014	64,553,784.17	March 2019	27,397,578.68	February 2024	8,575,287.52
May 2014	63,948,578.31	April 2019	26,911,427.02	March 2024	8,390,760.44
June 2014	63,326,813.22	May 2019	26,429,909.13	April 2024	8,209,421.99
July 2014	62,688,901.49	June 2019	25,952,984.93	May 2024	8,031,222.05
August 2014	62,035,267.42	July 2019	25,480,960.78	June 2024	7,856,111.26
September 2014	61,366,346.56	August 2019	25,016,541.40	July 2024	7,684,041.02
October 2014	60,682,585.21	September 2019	24,559,611.70	August 2024	7,514,963.41
November 2014	59,984,439.93	October 2019	24,110,058.22	September 2024	7,348,831.25
December 2014	59,272,377.01	November 2019	23,667,769.19	October 2024	7,185,598.09
January 2015	58,546,871.96	December 2019	23,232,634.46	November 2024	7,025,218.12
February 2015	57,808,408.97	January 2020	22,804,545.48	December 2024	6,867,646.26
March 2015	57,057,480.33	February 2020	22,383,395.30	January 2025	6,712,838.09
April 2015	56,294,585.92	March 2020	21,969,078.52	February 2025	6,560,749.85
May 2015	55,538,695.37	April 2020	21,561,491.30	March 2025	6,411,338.44
June 2015	54,789,749.14	May 2020	21,160,531.29	April 2025	6,264,561.42
July 2015	54,047,688.17	June 2020	20,766,097.67	May 2025	6,120,376.96
August 2015	53,312,453.89	July 2020	20,378,091.07	June 2025	5,978,743.88
September 2015	52,583,988.20	August 2020	19,996,413.58	July 2025	5,839,621.61
October 2015	51,862,233.50	September 2020	19,620,968.74	August 2025	5,702,970.19
November 2015	51,147,132.62	October 2020	19,251,661.49	September 2025	5,568,750.27
December 2015	50,438,628.91	November 2020	18,888,398.16	October 2025	5,436,923.06
January 2016	49,736,666.14	December 2020	18,531,086.45	November 2025	5,307,450.39
February 2016	49,041,188.56	January 2021	18,179,635.44	December 2025	5,180,294.66
March 2016	48,352,140.89	February 2021	17,833,955.52	January 2026	5,055,418.81
April 2016	47,669,468.28	March 2021	17,493,958.39	February 2026	4,932,786.36
May 2016	46,993,116.34	April 2021	17,159,557.08	March 2026	4,812,361.39
June 2016	46,323,031.12	May 2021	16,830,665.85	April 2026	4,694,108.50
July 2016	45,659,159.13	June 2021	16,507,200.27	May 2026	4,577,992.82
August 2016	45,001,447.31	July 2021	16,189,077.12	June 2026	4,463,980.04
September 2016	44,349,843.02	August 2021	15,876,214.40	July 2026	4,352,036.33
October 2016	43,704,294.08	September 2021	15,568,531.34	August 2026	4,242,128.40
November 2016	43,064,748.71	October 2021	15,265,948.34	September 2026	4,134,223.45
December 2016	42,431,155.58	November 2021	14,968,386.99	October 2026	4,028,289.18
January 2017	41,803,463.76	December 2021	14,675,770.00	November 2026	3,924,293.78
February 2017	41,181,622.77	January 2022	14,388,021.27	December 2026	3,822,205.92
March 2017	40,565,582.50	February 2022	14,105,065.77	January 2027	3,721,994.74
April 2017	39,955,293.30	March 2022	13,826,829.62	February 2027	3,623,629.86
May 2017	39,350,705.89	April 2022	13,553,240.00	March 2027	3,527,081.35
June 2017	38,751,771.41	May 2022	13,284,225.18	April 2027	3,432,319.74
July 2017	38,158,441.40	June 2022	13,019,714.49	May 2027	3,339,316.02
August 2017	37,570,667.81	July 2022	12,759,638.28	June 2027	3,248,041.59
September 2017	36,988,402.97	August 2022	12,503,927.97	July 2027	3,158,468.32

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2027	\$ 3,070,568.48	May 2029	\$ 1,566,382.15	February 2031	\$ 578,812.58
September 2027	2,984,314.78	June 2029	1,509,077.73	March 2031	541,817.92
October 2027	2,899,680.34	July 2029	1,452,914.14	April 2031	505,619.14
November 2027	2,816,638.69	August 2029	1,397,872.25	May 2031	470,202.48
December 2027	2,735,163.76	September 2029	1,343,933.24	June 2031	435,554.42
January 2028	2,655,229.89	October 2029	1,291,078.56	July 2031	401,661.63
February 2028	2,576,811.80	November 2029	1,239,289.98	August 2031	368,510.99
March 2028	2,499,884.61	December 2029	1,188,549.52	September 2031	336,089.60
April 2028	2,424,423.79	January 2030	1,138,839.49	October 2031	304,384.76
May 2028	2,350,405.23	February 2030	1,090,142.48	November 2031	273,383.96
June 2028	2,277,805.15	March 2030	1,042,441.34	December 2031	243,074.89
July 2028	2,206,600.16	April 2030	995,719.20	January 2032	213,445.46
August 2028	2,136,767.22	May 2030	949,959.45	February 2032	184,483.73
September 2028	2,068,283.64	June 2030	905,145.72	March 2032	156,177.98
October 2028	2,001,127.08	July 2030	861,261.92	April 2032	128,516.66
November 2028	1,935,275.54	August 2030	818,292.20	May 2032	101,488.42
December 2028	1,870,707.38	September 2030	776,220.95	June 2032	75,082.06
January 2029	1,807,401.26	October 2030	735,032.81	July 2032	49,286.59
February 2029	1,745,336.19	November 2030	694,712.68	August 2032	24,091.17
March 2029	1,684,491.50	December 2030	655,245.66	September 2032 and thereafter	0.00
April 2029	1,624,846.83	January 2031	616,617.10		

HP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$2,345,000.00	February 2015	\$1,453,114.15	May 2017	\$ 360,031.44
December 2012	2,339,972.32	March 2015	1,397,878.55	June 2017	335,296.39
January 2013	2,332,451.80	April 2015	1,341,858.50	July 2017	311,524.14
February 2013	2,322,455.70	May 2015	1,287,289.85	August 2017	288,698.91
March 2013	2,310,005.42	June 2015	1,234,150.71	September 2017	266,805.13
April 2013	2,295,126.47	July 2015	1,182,419.51	October 2017	245,827.43
May 2013	2,277,848.46	August 2015	1,132,074.90	November 2017	225,750.60
June 2013	2,258,205.06	September 2015	1,083,095.82	December 2017	206,559.67
July 2013	2,236,233.92	October 2015	1,035,461.44	January 2018	188,239.83
August 2013	2,211,976.66	November 2015	989,151.24	February 2018	170,776.47
September 2013	2,185,478.77	December 2015	944,144.90	March 2018	154,155.19
October 2013	2,156,789.52	January 2016	900,422.37	April 2018	138,361.72
November 2013	2,125,961.94	February 2016	857,963.86	May 2018	123,382.03
December 2013	2,093,052.67	March 2016	816,749.81	June 2018	109,202.23
January 2014	2,058,121.87	April 2016	776,760.90	July 2018	95,808.65
February 2014	2,021,233.13	May 2016	737,978.06	August 2018	83,187.75
March 2014	1,982,453.37	June 2016	700,382.47	September 2018	71,326.19
April 2014	1,941,852.66	July 2016	663,955.52	October 2018	60,210.82
May 2014	1,899,504.15	August 2016	628,678.82	November 2018	49,828.62
June 2014	1,855,483.92	September 2016	594,534.27	December 2018	40,166.77
July 2014	1,809,870.80	October 2016	561,503.92	January 2019	31,212.62
August 2014	1,762,746.28	November 2016	529,570.11	February 2019	22,953.66
September 2014	1,714,194.32	December 2016	498,715.36	March 2019	15,377.55
October 2014	1,664,301.19	January 2017	468,922.43	April 2019	8,472.12
November 2014	1,613,155.32	February 2017	440,174.28	May 2019	2,404.09
December 2014	1,560,847.10	March 2017	412,454.10	June 2019 and thereafter	0.00
January 2015	1,507,468.77	April 2017	385,745.28		

AB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$185,510,000.00	January 2018	\$ 80,135,477.50	March 2023	\$ 24,795,355.51
December 2012	183,392,463.72	February 2018	78,807,987.35	April 2023	24,309,962.14
January 2013	181,290,666.35	March 2018	77,490,566.51	May 2023	23,833,469.91
February 2013	179,204,495.27	April 2018	76,183,142.44	June 2023	23,365,721.59
March 2013	177,133,838.65	May 2018	74,885,643.11	July 2023	22,906,562.68
April 2013	175,078,585.46	June 2018	73,597,997.03	August 2023	22,455,841.35
May 2013	173,038,625.43	July 2018	72,320,133.17	September 2023	22,013,408.38
June 2013	171,013,849.09	August 2018	71,051,981.05	October 2023	21,579,117.12
July 2013	169,004,147.75	September 2018	69,793,470.66	November 2023	21,152,823.47
August 2013	167,009,413.46	October 2018	68,544,532.49	December 2023	20,734,385.82
September 2013	165,029,539.05	November 2018	67,305,097.54	January 2024	20,323,664.98
October 2013	163,064,418.11	December 2018	66,075,097.26	February 2024	19,920,524.20
November 2013	161,113,944.99	January 2019	64,854,463.63	March 2024	19,524,829.08
December 2013	159,178,014.75	February 2019	63,647,230.50	April 2024	19,136,447.54
January 2014	157,256,523.24	March 2019	62,461,511.78	May 2024	18,755,249.80
February 2014	155,349,367.00	April 2019	61,296,934.14	June 2024	18,381,108.30
March 2014	153,456,443.34	May 2019	60,153,130.61	July 2024	18,013,897.71
April 2014	151,577,650.26	June 2019	59,029,740.47	August 2024	17,653,494.88
May 2014	149,712,886.52	July 2019	57,926,409.17	September 2024	17,299,778.76
June 2014	147,862,051.57	August 2019	56,842,788.20	October 2024	16,952,630.42
July 2014	146,025,045.57	September 2019	55,778,535.01	November 2024	16,611,932.99
August 2014	144,201,769.39	October 2019	54,733,312.90	December 2024	16,277,571.62
September 2014	142,392,124.60	November 2019	53,706,790.90	January 2025	15,949,433.46
October 2014	140,596,013.48	December 2019	52,698,643.71	February 2025	15,627,407.60
November 2014	138,813,338.98	January 2020	51,708,551.58	March 2025	15,311,385.08
December 2014	137,044,004.75	February 2020	50,736,200.24	April 2025	15,001,258.82
January 2015	135,287,915.11	March 2020	49,781,280.77	May 2025	14,696,923.58
February 2015	133,544,975.07	April 2020	48,843,489.54	June 2025	14,398,275.97
March 2015	131,815,090.29	May 2020	47,922,528.11	July 2025	14,105,214.41
April 2015	130,098,167.12	June 2020	47,018,103.15	August 2025	13,817,639.04
May 2015	128,394,112.56	July 2020	46,129,926.34	September 2025	13,535,451.78
June 2015	126,702,834.28	August 2020	45,257,714.30	October 2025	13,258,556.23
July 2015	125,024,240.58	September 2020	44,401,188.48	November 2025	12,986,857.68
August 2015	123,358,240.43	October 2020	43,560,075.14	December 2025	12,720,263.06
September 2015	121,704,743.43	November 2020	42,734,105.17	January 2026	12,458,680.92
October 2015	120,063,659.82	December 2020	41,923,014.13	February 2026	12,202,021.42
November 2015	118,434,900.50	January 2021	41,126,542.05	March 2026	11,950,196.25
December 2015	116,818,376.96	February 2021	40,344,433.46	April 2026	11,703,118.66
January 2016	115,214,001.34	March 2021	39,576,437.24	May 2026	11,460,730.43
February 2016	113,621,686.40	April 2021	38,822,306.59	June 2026	11,222,866.79
March 2016	112,041,345.51	May 2021	38,081,798.94	July 2026	10,989,526.45
April 2016	110,472,892.66	June 2021	37,354,675.85	August 2026	10,760,601.56
May 2016	108,916,242.45	July 2021	36,640,703.03	September 2026	10,536,012.66
June 2016	107,371,310.07	August 2021	35,939,650.14	October 2026	10,315,681.70
July 2016	105,838,011.33	September 2021	35,251,290.85	November 2026	10,099,531.99
August 2016	104,316,262.61	October 2021	34,575,402.68	December 2026	9,887,488.16
September 2016	102,805,980.90	November 2021	33,911,766.98	January 2027	9,679,476.18
October 2016	101,307,083.79	December 2021	33,260,168.86	February 2027	9,475,423.31
November 2016	99,819,489.41	January 2022	32,620,397.11	March 2027	9,275,258.06
December 2016	98,343,116.52	February 2022	31,992,244.16	April 2027	9,078,910.22
January 2017	96,877,884.42	March 2022	31,375,506.00	May 2027	8,886,310.80
February 2017	95,423,712.99	April 2022	30,769,982.13	June 2027	8,697,392.01
March 2017	93,980,522.69	May 2022	30,175,475.49	July 2027	8,512,087.24
April 2017	92,548,234.52	June 2022	29,591,792.42	August 2027	8,330,331.08
May 2017	91,126,770.05	July 2022	29,018,742.58	September 2027	8,152,059.23
June 2017	89,716,051.41	August 2022	28,456,138.91	October 2027	7,977,208.54
July 2017	88,316,001.28	September 2022	27,903,797.57	November 2027	7,805,716.95
August 2017	86,926,542.87	October 2022	27,361,537.90	December 2027	7,637,523.50
September 2017	85,547,599.97	November 2022	26,829,182.31	January 2028	7,472,568.31
October 2017	84,179,096.87	December 2022	26,306,556.30	February 2028	7,310,792.52
November 2017	82,820,958.42	January 2023	25,793,488.38	March 2028	7,152,138.35
December 2017	81,473,110.00	February 2023	25,289,810.00	April 2028	6,996,548.98

AB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2028	\$ 6,843,968.64	February 2032	\$ 2,352,690.68	November 2035	\$ 594,154.14
June 2028	6,694,342.50	March 2032	2,292,334.13	December 2035	571,728.54
July 2028	6,547,616.73	April 2032	2,233,227.41	January 2036	549,822.10
August 2028	6,403,738.42	May 2032	2,175,346.91	February 2036	528,424.50
September 2028	6,262,655.59	June 2032	2,118,669.46	March 2036	507,525.61
October 2028	6,124,317.21	July 2032	2,063,172.30	April 2036	487,115.48
November 2028	5,988,673.12	August 2032	2,008,833.07	May 2036	467,184.37
December 2028	5,855,674.04	September 2032	1,955,629.82	June 2036	447,722.67
January 2029	5,725,271.57	October 2032	1,903,540.99	July 2036	428,721.01
February 2029	5,597,418.17	November 2032	1,852,545.43	August 2036	410,170.14
March 2029	5,472,067.13	December 2032	1,802,622.35	September 2036	392,061.01
April 2029	5,349,172.57	January 2033	1,753,751.34	October 2036	374,384.75
May 2029	5,228,689.40	February 2033	1,705,912.35	November 2036	357,132.61
June 2029	5,110,573.36	March 2033	1,659,085.70	December 2036	340,296.05
July 2029	4,994,780.95	April 2033	1,613,252.08	January 2037	323,866.66
August 2029	4,881,269.45	May 2033	1,568,392.51	February 2037	307,836.21
September 2029	4,769,996.88	June 2033	1,524,488.36	March 2037	292,196.59
October 2029	4,660,922.02	July 2033	1,481,521.34	April 2037	276,939.89
November 2029	4,554,004.37	August 2033	1,439,473.47	May 2037	262,058.29
December 2029	4,449,204.16	September 2033	1,398,327.13	June 2037	247,544.17
January 2030	4,346,482.31	October 2033	1,358,065.01	July 2037	233,390.02
February 2030	4,245,800.43	November 2033	1,318,670.08	August 2037	219,588.47
March 2030	4,147,120.83	December 2033	1,280,125.67	September 2037	206,132.32
April 2030	4,050,406.48	January 2034	1,242,415.39	October 2037	193,014.46
May 2030	3,955,621.00	February 2034	1,205,523.13	November 2037	180,227.96
June 2030	3,862,728.67	March 2034	1,169,433.10	December 2037	167,765.98
July 2030	3,771,694.38	April 2034	1,134,129.79	January 2038	155,621.83
August 2030	3,682,483.68	May 2034	1,099,597.97	February 2038	143,788.95
September 2030	3,595,062.70	June 2034	1,065,822.69	March 2038	132,260.89
October 2030	3,509,398.19	July 2034	1,032,789.26	April 2038	121,031.33
November 2030	3,425,457.49	August 2034	1,000,483.28	May 2038	110,094.06
December 2030	3,343,208.52	September 2034	968,890.59	June 2038	99,443.01
January 2031	3,262,619.77	October 2034	937,997.31	July 2038	89,072.19
February 2031	3,183,660.29	November 2034	907,789.80	August 2038	78,975.76
March 2031	3,106,299.69	December 2034	878,254.68	September 2038	69,147.97
April 2031	3,030,508.12	January 2035	849,378.80	October 2038	59,583.18
May 2031	2,956,256.25	February 2035	821,149.26	November 2038	50,275.86
June 2031	2,883,515.30	March 2035	793,553.41	December 2038	41,220.59
July 2031	2,812,256.97	April 2035	766,578.80	January 2039	32,412.05
August 2031	2,742,453.50	May 2035	740,213.23	February 2039	23,845.01
September 2031	2,674,077.60	June 2035	714,444.73	March 2039	15,514.36
October 2031	2,607,102.48	July 2035	689,261.54	April 2039	7,415.08
November 2031	2,541,501.84	August 2035	664,652.11	May 2039 and thereafter	0.00
December 2031	2,477,249.84	September 2035	640,605.11		
January 2032	2,414,321.09	October 2035	617,109.43		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$47,474,000.00	October 2013	\$44,673,584.27	September 2014	\$40,039,615.93
December 2012	47,300,746.77	November 2013	44,324,236.67	October 2014	39,537,693.06
January 2013	47,110,936.12	December 2013	43,959,813.83	November 2014	39,023,572.57
February 2013	46,904,639.65	January 2014	43,580,523.73	December 2014	38,497,574.15
March 2013	46,681,941.78	February 2014	43,186,585.78	January 2015	37,960,025.72
April 2013	46,442,939.79	March 2014	42,778,230.71	February 2015	37,411,263.13
May 2013	46,187,743.70	April 2014	42,355,700.24	March 2015	36,851,629.74
June 2013	45,916,476.19	May 2014	41,919,246.86	April 2015	36,296,509.61
July 2013	45,629,272.56	June 2014	41,469,133.58	May 2015	35,745,863.88
August 2013	45,326,280.58	July 2014	41,005,633.62	June 2015	35,199,654.03
September 2013	45,007,660.38	August 2014	40,529,030.15	July 2015	34,657,841.82

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2015	\$34,120,389.34	October 2020	\$ 9,441,034.73	December 2025	\$ 2,112,570.10
September 2015	33,587,258.98	November 2020	9,220,425.89	January 2026	2,060,869.99
October 2015	33,058,413.44	December 2020	9,004,848.10	February 2026	2,010,386.03
November 2015	32,533,815.71	January 2021	8,794,188.61	March 2026	1,961,090.37
December 2015	32,013,429.09	February 2021	8,588,337.16	April 2026	1,912,955.75
January 2016	31,497,217.17	March 2021	8,387,185.91	May 2026	1,865,955.57
February 2016	30,985,143.86	April 2021	8,190,629.44	June 2026	1,820,063.78
March 2016	30,477,173.32	May 2021	7,998,564.63	July 2026	1,775,254.94
April 2016	29,973,270.02	June 2021	7,810,890.68	August 2026	1,731,504.20
May 2016	29,473,398.74	July 2021	7,627,508.99	September 2026	1,688,787.23
June 2016	28,977,524.51	August 2021	7,448,323.15	October 2026	1,647,080.28
July 2016	28,485,612.66	September 2021	7,273,238.91	November 2026	1,606,360.13
August 2016	27,997,628.81	October 2021	7,102,164.09	December 2026	1,566,604.07
September 2016	27,513,538.83	November 2021	6,935,008.55	January 2027	1,527,789.91
October 2016	27,033,308.90	December 2021	6,771,684.15	February 2027	1,489,895.97
November 2016	26,556,905.45	January 2022	6,612,104.73	March 2027	1,452,901.04
December 2016	26,084,295.19	February 2022	6,456,186.00	April 2027	1,416,784.40
January 2017	25,615,445.10	March 2022	6,303,845.58	May 2027	1,381,525.81
February 2017	25,150,322.42	April 2022	6,155,002.90	June 2027	1,347,105.46
March 2017	24,688,894.67	May 2022	6,009,579.16	July 2027	1,313,504.01
April 2017	24,231,129.63	June 2022	5,867,497.36	August 2027	1,280,702.55
May 2017	23,776,995.32	July 2022	5,728,682.15	September 2027	1,248,682.59
June 2017	23,326,460.05	August 2022	5,593,059.91	October 2027	1,217,426.08
July 2017	22,879,492.36	September 2022	5,460,558.61	November 2027	1,186,915.35
August 2017	22,436,061.06	October 2022	5,331,107.85	December 2027	1,157,133.16
September 2017	21,996,135.21	November 2022	5,204,638.80	January 2028	1,128,062.62
October 2017	21,559,684.11	December 2022	5,081,084.12	February 2028	1,099,687.27
November 2017	21,126,677.34	January 2023	4,960,378.02	March 2028	1,071,991.00
December 2017	20,697,084.68	February 2023	4,842,456.14	April 2028	1,044,958.05
January 2018	20,270,876.19	March 2023	4,727,255.56	May 2028	1,018,573.04
February 2018	19,848,022.15	April 2023	4,614,714.76	June 2028	992,820.94
March 2018	19,428,493.11	May 2023	4,504,773.60	July 2028	967,687.05
April 2018	19,012,259.82	June 2023	4,397,373.27	August 2028	943,156.99
May 2018	18,599,293.30	July 2023	4,292,456.27	September 2028	919,216.75
June 2018	18,189,564.78	August 2023	4,189,966.39	October 2028	895,852.60
July 2018	17,783,045.75	September 2023	4,089,848.66	November 2028	873,051.13
August 2018	17,379,707.90	October 2023	3,992,049.35	December 2028	850,799.25
September 2018	16,979,523.16	November 2023	3,896,515.91	January 2029	829,084.14
October 2018	16,587,916.58	December 2023	3,803,196.98	February 2029	807,893.31
November 2018	16,205,158.48	January 2024	3,712,042.33	March 2029	787,214.51
December 2018	15,831,051.90	February 2024	3,623,002.88	April 2029	767,035.81
January 2019	15,465,404.19	March 2024	3,536,030.61	May 2029	747,345.53
February 2019	15,108,026.97	April 2024	3,451,078.59	June 2029	728,132.26
March 2019	14,758,736.00	May 2024	3,368,100.94	July 2029	709,384.84
April 2019	14,417,351.08	June 2024	3,287,052.80	August 2029	691,092.39
May 2019	14,083,695.99	July 2024	3,207,890.32	September 2029	673,244.25
June 2019	13,757,598.41	August 2024	3,130,570.62	October 2029	655,830.03
July 2019	13,438,889.80	September 2024	3,055,051.78	November 2029	638,839.55
August 2019	13,127,405.33	October 2024	2,981,292.84	December 2029	622,262.89
September 2019	12,822,983.81	November 2024	2,909,253.71	January 2030	606,090.33
October 2019	12,525,467.62	December 2024	2,838,895.25	February 2030	590,312.40
November 2019	12,234,702.58	January 2025	2,770,179.17	March 2030	574,919.81
December 2019	11,950,537.95	February 2025	2,703,068.02	April 2030	559,903.53
January 2020	11,672,826.30	March 2025	2,637,525.23	May 2030	545,254.69
February 2020	11,401,423.44	April 2025	2,573,515.01	June 2030	530,964.66
March 2020	11,136,188.39	May 2025	2,511,002.41	July 2030	517,024.99
April 2020	10,876,983.25	June 2025	2,449,953.23	August 2030	503,427.42
May 2020	10,623,673.20	July 2025	2,390,334.05	September 2030	490,163.89
June 2020	10,376,126.37	August 2025	2,332,112.20	October 2030	477,226.52
July 2020	10,134,213.82	September 2025	2,275,255.76	November 2030	464,607.61
August 2020	9,897,809.45	October 2025	2,219,733.49	December 2030	452,299.64
September 2020	9,666,789.95	November 2025	2,165,514.88	January 2031	440,295.25

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2031	\$ 428,587.28	December 2034	\$ 115,159.52	October 2038	\$ 22,808.28
March 2031	417,168.71	January 2035	111,672.67	November 2038	21,850.91
April 2031	406,032.67	February 2035	108,277.73	December 2038	20,921.82
May 2031	395,172.49	March 2035	104,972.44	January 2039	20,020.26
June 2031	384,581.61	April 2035	101,754.59	February 2039	19,145.52
July 2031	374,253.64	May 2035	98,622.02	March 2039	18,296.89
August 2031	364,182.34	June 2035	95,572.63	April 2039	17,473.69
September 2031	354,361.62	July 2035	92,604.36	May 2039	16,675.24
October 2031	344,785.51	August 2035	89,715.20	June 2039	15,900.90
November 2031	335,448.19	September 2035	86,903.19	July 2039	15,150.02
December 2031	326,343.97	October 2035	84,166.42	August 2039	14,421.99
January 2032	317,467.31	November 2035	81,503.02	September 2039	13,716.20
February 2032	308,812.77	December 2035	78,911.16	October 2039	13,032.06
March 2032	300,375.05	January 2036	76,389.07	November 2039	12,368.99
April 2032	292,148.97	February 2036	73,935.00	December 2039	11,726.43
May 2032	284,129.48	March 2036	71,547.26	January 2040	11,103.83
June 2032	276,311.63	April 2036	69,224.19	February 2040	10,500.66
July 2032	268,690.60	May 2036	66,964.18	March 2040	9,916.40
August 2032	261,261.67	June 2036	64,765.65	April 2040	9,350.53
September 2032	254,020.23	July 2036	62,627.04	May 2040	8,802.57
October 2032	246,961.79	August 2036	60,546.88	June 2040	8,272.03
November 2032	240,081.95	September 2036	58,523.67	July 2040	7,758.44
December 2032	233,376.42	October 2036	56,555.99	August 2040	7,261.33
January 2033	226,841.02	November 2036	54,642.45	September 2040	6,780.27
February 2033	220,471.63	December 2036	52,781.68	October 2040	6,314.81
March 2033	214,264.27	January 2037	50,972.33	November 2040	5,864.53
April 2033	208,215.02	February 2037	49,213.13	December 2040	5,429.01
May 2033	202,320.07	March 2037	47,502.78	January 2041	5,007.86
June 2033	196,575.70	April 2037	45,840.07	February 2041	4,600.66
July 2033	190,978.27	May 2037	44,223.77	March 2041	4,207.05
August 2033	185,524.22	June 2037	42,652.71	April 2041	3,826.64
September 2033	180,210.08	July 2037	41,125.73	May 2041	3,459.07
October 2033	175,032.45	August 2037	39,641.72	June 2041	3,103.99
November 2033	169,988.04	September 2037	38,199.58	July 2041	2,761.04
December 2033	165,073.59	October 2037	36,798.23	August 2041	2,429.90
January 2034	160,285.97	November 2037	35,436.63	September 2041	2,110.22
February 2034	155,622.07	December 2037	34,113.77	October 2041	1,801.68
March 2034	151,078.90	January 2038	32,828.65	November 2041	1,503.99
April 2034	146,653.51	February 2038	31,580.29	December 2041	1,216.82
May 2034	142,343.02	March 2038	30,367.76	January 2042	939.88
June 2034	138,144.63	April 2038	29,190.13	February 2042	672.89
July 2034	134,055.61	May 2038	28,046.50	March 2042	415.55
August 2034	130,073.28	June 2038	26,935.99	April 2042	167.61
September 2034	126,195.03	July 2038	25,857.74	May 2042 and thereafter	0.00
October 2034	122,418.30	August 2038	24,810.91		
November 2034	118,740.61	September 2038	23,794.69		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$6,270,000.00	September 2013	\$5,868,775.90	July 2014	\$4,708,391.70
December 2012	6,242,498.78	October 2013	5,785,054.29	August 2014	4,557,933.73
January 2013	6,236,191.52	November 2013	5,693,500.64	September 2014	4,402,474.50
February 2013	6,220,879.56	December 2013	5,594,331.70	October 2014	4,242,367.01
March 2013	6,196,621.67	January 2014	5,487,780.30	November 2014	4,077,974.17
April 2013	6,163,494.70	February 2014	5,374,095.03	December 2014	3,909,667.94
May 2013	6,121,593.64	March 2014	5,253,539.58	January 2015	3,737,828.54
June 2013	6,071,031.52	April 2014	5,126,392.37	February 2015	3,562,843.56
July 2013	6,011,939.21	May 2014	4,992,945.87	March 2015	3,385,107.07
August 2013	5,944,465.31	June 2014	4,853,506.05	April 2015	3,213,025.12

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2015	\$3,046,499.87	July 2020	\$ 677.68	September 2025	\$ 677.68
June 2015	2,885,434.90	August 2020	677.68	October 2025	677.68
July 2015	2,729,735.32	September 2020	677.68	November 2025	677.68
August 2015	2,579,307.67	October 2020	677.68	December 2025	677.68
September 2015	2,434,059.92	November 2020	677.68	January 2026	677.68
October 2015	2,293,901.46	December 2020	677.68	February 2026	677.68
November 2015	2,158,743.07	January 2021	677.68	March 2026	677.68
December 2015	2,028,496.89	February 2021	677.68	April 2026	677.68
January 2016	1,903,076.43	March 2021	677.68	May 2026	677.68
February 2016	1,782,396.51	April 2021	677.68	June 2026	677.68
March 2016	1,666,373.27	May 2021	677.68	July 2026	677.68
April 2016	1,554,924.18	June 2021	677.68	August 2026	677.68
May 2016	1,447,967.93	July 2021	677.68	September 2026	677.68
June 2016	1,345,424.50	August 2021	677.68	October 2026	677.68
July 2016	1,247,215.12	September 2021	677.68	November 2026	677.68
August 2016	1,153,262.21	October 2021	677.68	December 2026	677.68
September 2016	1,063,489.43	November 2021	677.68	January 2027	677.68
October 2016	977,821.61	December 2021	677.68	February 2027	677.68
November 2016	896,184.75	January 2022	677.68	March 2027	677.68
December 2016	818,506.01	February 2022	677.68	April 2027	677.68
January 2017	744,713.70	March 2022	677.68	May 2027	677.68
February 2017	674,737.24	April 2022	677.68	June 2027	677.68
March 2017	608,507.14	May 2022	677.68	July 2027	677.68
April 2017	545,955.01	June 2022	677.68	August 2027	677.68
May 2017	487,013.57	July 2022	677.68	September 2027	677.68
June 2017	431,616.55	August 2022	677.68	October 2027	677.68
July 2017	379,698.75	September 2022	677.68	November 2027	677.68
August 2017	331,195.99	October 2022	677.68	December 2027	677.68
September 2017	286,045.11	November 2022	677.68	January 2028	677.68
October 2017	244,183.95	December 2022	677.68	February 2028	677.68
November 2017	205,551.32	January 2023	677.68	March 2028	677.68
December 2017	170,087.02	February 2023	677.68	April 2028	677.68
January 2018	137,731.80	March 2023	677.68	May 2028	677.68
February 2018	108,427.36	April 2023	677.68	June 2028	677.68
March 2018	82,116.30	May 2023	677.68	July 2028	677.68
April 2018	58,742.20	June 2023	677.68	August 2028	677.68
May 2018	38,249.47	July 2023	677.68	September 2028	677.68
June 2018	20,583.46	August 2023	677.68	October 2028	677.68
July 2018	7,723.83	September 2023	677.68	November 2028	677.68
August 2018	1,149.40	October 2023	677.68	December 2028	677.68
September 2018	677.68	November 2023	677.68	January 2029	677.68
October 2018	677.68	December 2023	677.68	February 2029	677.68
November 2018	677.68	January 2024	677.68	March 2029	677.68
December 2018	677.68	February 2024	677.68	April 2029	677.68
January 2019	677.68	March 2024	677.68	May 2029	677.68
February 2019	677.68	April 2024	677.68	June 2029	677.68
March 2019	677.68	May 2024	677.68	July 2029	677.68
April 2019	677.68	June 2024	677.68	August 2029	677.68
May 2019	677.68	July 2024	677.68	September 2029	677.68
June 2019	677.68	August 2024	677.68	October 2029	677.68
July 2019	677.68	September 2024	677.68	November 2029	677.68
August 2019	677.68	October 2024	677.68	December 2029	677.68
September 2019	677.68	November 2024	677.68	January 2030	677.68
October 2019	677.68	December 2024	677.68	February 2030	677.68
November 2019	677.68	January 2025	677.68	March 2030	677.68
December 2019	677.68	February 2025	677.68	April 2030	677.68
January 2020	677.68	March 2025	677.68	May 2030	677.68
February 2020	677.68	April 2025	677.68	June 2030	677.68
March 2020	677.68	May 2025	677.68	July 2030	677.68
April 2020	677.68	June 2025	677.68	August 2030	677.68
May 2020	677.68	July 2025	677.68	September 2030	677.68
June 2020	677.68	August 2025	677.68	October 2030	677.68

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2030	\$ 677.68	November 2034	\$ 677.68	November 2038	\$ 677.68
December 2030	677.68	December 2034	677.68	December 2038	677.68
January 2031	677.68	January 2035	677.68	January 2039	677.68
February 2031	677.68	February 2035	677.68	February 2039	677.68
March 2031	677.68	March 2035	677.68	March 2039	677.68
April 2031	677.68	April 2035	677.68	April 2039	677.68
May 2031	677.68	May 2035	677.68	May 2039	677.68
June 2031	677.68	June 2035	677.68	June 2039	677.68
July 2031	677.68	July 2035	677.68	July 2039	677.68
August 2031	677.68	August 2035	677.68	August 2039	677.68
September 2031	677.68	September 2035	677.68	September 2039	677.68
October 2031	677.68	October 2035	677.68	October 2039	677.68
November 2031	677.68	November 2035	677.68	November 2039	677.68
December 2031	677.68	December 2035	677.68	December 2039	677.68
January 2032	677.68	January 2036	677.68	January 2040	677.68
February 2032	677.68	February 2036	677.68	February 2040	677.68
March 2032	677.68	March 2036	677.68	March 2040	677.68
April 2032	677.68	April 2036	677.68	April 2040	677.68
May 2032	677.68	May 2036	677.68	May 2040	677.68
June 2032	677.68	June 2036	677.68	June 2040	677.68
July 2032	677.68	July 2036	677.68	July 2040	677.68
August 2032	677.68	August 2036	677.68	August 2040	677.68
September 2032	677.68	September 2036	677.68	September 2040	677.68
October 2032	677.68	October 2036	677.68	October 2040	677.68
November 2032	677.68	November 2036	677.68	November 2040	677.68
December 2032	677.68	December 2036	677.68	December 2040	677.68
January 2033	677.68	January 2037	677.68	January 2041	677.68
February 2033	677.68	February 2037	677.68	February 2041	677.68
March 2033	677.68	March 2037	677.68	March 2041	677.68
April 2033	677.68	April 2037	677.68	April 2041	677.68
May 2033	677.68	May 2037	677.68	May 2041	677.68
June 2033	677.68	June 2037	677.68	June 2041	677.68
July 2033	677.68	July 2037	677.68	July 2041	677.68
August 2033	677.68	August 2037	677.68	August 2041	677.68
September 2033	677.68	September 2037	677.68	September 2041	677.68
October 2033	677.68	October 2037	677.68	October 2041	677.68
November 2033	677.68	November 2037	677.68	November 2041	677.68
December 2033	677.68	December 2037	677.68	December 2041	677.68
January 2034	677.68	January 2038	677.68	January 2042	677.68
February 2034	677.68	February 2038	677.68	February 2042	677.68
March 2034	677.68	March 2038	677.68	March 2042	677.68
April 2034	677.68	April 2038	677.68	April 2042	677.68
May 2034	677.68	May 2038	677.68	May 2042	606.45
June 2034	677.68	June 2038	677.68	June 2042	376.48
July 2034	677.68	July 2038	677.68	July 2042	155.10
August 2034	677.68	August 2038	677.68	August 2042 and	
September 2034	677.68	September 2038	677.68	thereafter	0.00
October 2034	677.68	October 2038	677.68		

LA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$30,000,000.00	July 2013	\$28,833,966.83	March 2014	\$27,069,041.33
December 2012	29,888,308.72	August 2013	28,645,174.75	April 2014	26,808,902.64
January 2013	29,766,783.14	September 2013	28,447,080.23	May 2014	26,540,414.25
February 2013	29,635,465.62	October 2013	28,239,780.17	June 2014	26,263,722.41
March 2013	29,494,405.46	November 2013	28,023,378.04	July 2014	25,978,978.96
April 2013	29,343,658.91	December 2013	27,797,983.73	August 2014	25,686,341.18
May 2013	29,183,289.13	January 2014	27,563,713.50	September 2014	25,385,971.67
June 2013	29,013,366.16	February 2014	27,320,689.82	October 2014	25,078,038.14

LA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2014	\$24,762,713.25	January 2020	\$ 7,585,214.60	March 2025	\$ 1,713,368.16
December 2014	24,440,174.47	February 2020	7,408,835.76	April 2025	1,671,769.31
January 2015	24,110,603.85	March 2020	7,236,465.25	May 2025	1,631,143.72
February 2015	23,774,187.88	April 2020	7,068,013.44	June 2025	1,591,469.18
March 2015	23,431,117.25	May 2020	6,903,392.73	July 2025	1,552,723.96
April 2015	23,090,519.97	June 2020	6,742,517.41	August 2025	1,514,886.85
May 2015	22,752,376.57	July 2020	6,585,303.68	September 2025	1,477,937.08
June 2015	22,416,667.75	August 2020	6,431,669.60	October 2025	1,441,854.36
July 2015	22,083,374.33	September 2020	6,281,535.03	November 2025	1,406,618.86
August 2015	21,752,477.30	October 2020	6,134,821.61	December 2025	1,372,211.19
September 2015	21,423,957.76	November 2020	5,991,452.70	January 2026	1,338,612.41
October 2015	21,097,796.95	December 2020	5,851,353.36	February 2026	1,305,803.98
November 2015	20,773,976.27	January 2021	5,714,450.32	March 2026	1,273,767.79
December 2015	20,452,477.23	February 2021	5,580,671.92	April 2026	1,242,486.15
January 2016	20,133,281.48	March 2021	5,449,948.08	May 2026	1,211,941.75
February 2016	19,816,370.83	April 2021	5,322,210.29	June 2026	1,182,117.67
March 2016	19,501,727.18	May 2021	5,197,391.54	July 2026	1,152,997.38
April 2016	19,189,332.59	June 2021	5,075,426.30	August 2026	1,124,564.72
May 2016	18,879,169.25	July 2021	4,956,250.51	September 2026	1,096,803.88
June 2016	18,571,219.47	August 2021	4,839,801.52	October 2026	1,069,699.44
July 2016	18,265,465.69	September 2021	4,726,018.06	November 2026	1,043,236.30
August 2016	17,961,890.48	October 2021	4,614,840.24	December 2026	1,017,399.69
September 2016	17,660,476.55	November 2021	4,506,209.47	January 2027	992,175.21
October 2016	17,361,206.71	December 2021	4,400,068.49	February 2027	967,548.76
November 2016	17,064,063.91	January 2022	4,296,361.28	March 2027	943,506.56
December 2016	16,769,031.23	February 2022	4,195,033.08	April 2027	920,035.14
January 2017	16,476,091.87	March 2022	4,096,030.34	May 2027	897,121.34
February 2017	16,185,229.14	April 2022	3,999,300.70	June 2027	874,752.30
March 2017	15,896,426.48	May 2022	3,904,792.96	July 2027	852,915.45
April 2017	15,609,667.46	June 2022	3,812,457.08	August 2027	831,598.49
May 2017	15,324,935.76	July 2022	3,722,244.08	September 2027	810,789.41
June 2017	15,042,215.17	August 2022	3,634,106.12	October 2027	790,476.48
July 2017	14,761,489.61	September 2022	3,547,996.40	November 2027	770,648.22
August 2017	14,482,743.12	October 2022	3,463,869.16	December 2027	751,293.42
September 2017	14,205,959.85	November 2022	3,381,679.66	January 2028	732,401.11
October 2017	13,931,124.07	December 2022	3,301,384.15	February 2028	713,960.58
November 2017	13,658,220.15	January 2023	3,222,939.87	March 2028	695,961.37
December 2017	13,387,232.60	February 2023	3,146,304.99	April 2028	678,393.25
January 2018	13,118,146.01	March 2023	3,071,438.63	May 2028	661,246.20
February 2018	12,850,945.11	April 2023	2,998,300.80	June 2028	644,510.47
March 2018	12,585,614.73	May 2023	2,926,852.43	July 2028	628,176.49
April 2018	12,322,139.80	June 2023	2,857,055.28	August 2028	612,234.95
May 2018	12,060,505.39	July 2023	2,788,871.99	September 2028	596,676.70
June 2018	11,800,696.65	August 2023	2,722,266.04	October 2028	581,492.84
July 2018	11,542,698.84	September 2023	2,657,201.70	November 2028	566,674.66
August 2018	11,286,497.34	October 2023	2,593,644.04	December 2028	552,213.65
September 2018	11,032,077.63	November 2023	2,531,558.93	January 2029	538,101.47
October 2018	10,779,425.30	December 2023	2,470,912.97	February 2029	524,330.00
November 2018	10,530,679.11	January 2024	2,411,673.55	March 2029	510,891.30
December 2018	10,287,555.34	February 2024	2,353,808.73	April 2029	497,777.61
January 2019	10,049,928.82	March 2024	2,297,287.34	May 2029	484,981.32
February 2019	9,817,677.10	April 2024	2,242,078.86	June 2029	472,495.03
March 2019	9,590,680.47	May 2024	2,188,153.48	July 2029	460,311.49
April 2019	9,368,821.80	June 2024	2,135,482.06	August 2029	448,423.62
May 2019	9,151,986.59	July 2024	2,084,036.07	September 2029	436,824.50
June 2019	8,940,062.84	August 2024	2,033,787.68	October 2029	425,507.38
July 2019	8,732,941.01	September 2024	1,984,709.62	November 2029	414,465.63
August 2019	8,530,514.00	October 2024	1,936,775.28	December 2029	403,692.82
September 2019	8,332,677.05	November 2024	1,889,958.61	January 2030	393,182.62
October 2019	8,139,327.72	December 2024	1,844,234.17	February 2030	382,928.88
November 2019	7,950,365.83	January 2025	1,799,577.08	March 2030	372,925.58
December 2019	7,765,693.39	February 2025	1,755,963.00	April 2030	363,166.82

LA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2030	\$ 353,646.86	May 2034	\$ 91,803.29	May 2038	\$ 17,524.46
June 2030	344,360.08	June 2034	89,074.85	June 2038	16,802.76
July 2030	335,300.99	July 2034	86,417.49	July 2038	16,102.03
August 2030	326,464.22	August 2034	83,829.45	August 2038	15,421.72
September 2030	317,844.54	September 2034	81,309.06	September 2038	14,761.30
October 2030	309,436.82	October 2034	78,854.65	October 2038	14,120.26
November 2030	301,236.07	November 2034	76,464.59	November 2038	13,498.08
December 2030	293,237.38	December 2034	74,137.32	December 2038	12,894.28
January 2031	285,435.99	January 2035	71,871.29	January 2039	12,308.38
February 2031	277,827.24	February 2035	69,665.00	February 2039	11,739.90
March 2031	270,406.55	March 2035	67,516.96	March 2039	11,188.40
April 2031	263,169.48	April 2035	65,425.75	April 2039	10,653.42
May 2031	256,111.68	May 2035	63,389.96	May 2039	10,134.52
June 2031	249,228.90	June 2035	61,408.23	June 2039	9,631.29
July 2031	242,516.98	July 2035	59,479.21	July 2039	9,143.32
August 2031	235,971.86	August 2035	57,601.61	August 2039	8,670.18
September 2031	229,589.58	September 2035	55,774.15	September 2039	8,211.51
October 2031	223,366.28	October 2035	53,995.58	October 2039	7,766.90
November 2031	217,298.16	November 2035	52,264.69	November 2039	7,335.98
December 2031	211,381.52	December 2035	50,580.30	December 2039	6,918.40
January 2032	205,612.77	January 2036	48,941.25	January 2040	6,513.78
February 2032	199,988.37	February 2036	47,346.40	February 2040	6,121.80
March 2032	194,504.88	March 2036	45,794.66	March 2040	5,742.10
April 2032	189,158.93	April 2036	44,284.95	April 2040	5,374.35
May 2032	183,947.24	May 2036	42,816.22	May 2040	5,018.25
June 2032	178,866.59	June 2036	41,387.44	June 2040	4,673.46
July 2032	173,913.84	July 2036	39,997.61	July 2040	4,339.69
August 2032	169,085.94	August 2036	38,645.75	August 2040	4,016.63
September 2032	164,379.89	September 2036	37,330.91	September 2040	3,704.00
October 2032	159,792.76	October 2036	36,052.16	October 2040	3,401.50
November 2032	155,321.71	November 2036	34,808.59	November 2040	3,108.88
December 2032	150,963.93	December 2036	33,599.31	December 2040	2,825.84
January 2033	146,716.71	January 2037	32,423.46	January 2041	2,552.14
February 2033	142,577.38	February 2037	31,280.19	February 2041	2,287.52
March 2033	138,543.35	March 2037	30,168.68	March 2041	2,031.72
April 2033	134,612.08	April 2037	29,088.11	April 2041	1,784.50
May 2033	130,781.08	May 2037	28,037.72	May 2041	1,545.62
June 2033	127,047.94	June 2037	27,016.72	June 2041	1,314.86
July 2033	123,410.29	July 2037	26,024.37	July 2041	1,091.99
August 2033	119,865.82	August 2037	25,059.94	August 2041	876.78
September 2033	116,412.27	September 2037	24,122.72	September 2041	669.03
October 2033	113,047.44	October 2037	23,212.02	October 2041	468.52
November 2033	109,769.19	November 2037	22,327.15	November 2041	275.05
December 2033	106,575.40	December 2037	21,467.45	December 2041	88.43
January 2034	103,464.02	January 2038	20,632.27	January 2042 and thereafter	0.00
February 2034	100,433.06	February 2038	19,820.99		
March 2034	97,480.55	March 2038	19,033.00		
April 2034	94,604.58	April 2038	18,267.68		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$4,273,000.00	June 2013	\$4,148,741.78	January 2014	\$3,769,201.49
December 2012	4,254,657.54	July 2013	4,110,738.28	February 2014	3,694,590.28
January 2013	4,251,846.87	August 2013	4,067,135.53	March 2014	3,615,337.43
February 2013	4,243,036.74	September 2013	4,018,039.13	April 2014	3,531,618.98
March 2013	4,228,265.66	October 2013	3,963,565.45	May 2014	3,443,619.86
April 2013	4,207,583.49	November 2013	3,903,841.41	June 2014	3,351,533.52
May 2013	4,181,051.39	December 2013	3,839,004.29	July 2014	3,255,561.54

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2014	\$3,155,913.26	September 2019	\$ 762.93	October 2024	\$ 762.93
September 2014	3,052,805.27	October 2019	762.93	November 2024	762.93
October 2014	2,946,461.07	November 2019	762.93	December 2024	762.93
November 2014	2,837,110.52	December 2019	762.93	January 2025	762.93
December 2014	2,724,989.39	January 2020	762.93	February 2025	762.93
January 2015	2,610,338.86	February 2020	762.93	March 2025	762.93
February 2015	2,493,404.99	March 2020	762.93	April 2025	762.93
March 2015	2,374,438.23	April 2020	762.93	May 2025	762.93
April 2015	2,259,063.26	May 2020	762.93	June 2025	762.93
May 2015	2,147,222.05	June 2020	762.93	July 2025	762.93
June 2015	2,038,857.37	July 2020	762.93	August 2025	762.93
July 2015	1,933,912.84	August 2020	762.93	September 2025	762.93
August 2015	1,832,332.85	September 2020	762.93	October 2025	762.93
September 2015	1,734,062.62	October 2020	762.93	November 2025	762.93
October 2015	1,639,048.16	November 2020	762.93	December 2025	762.93
November 2015	1,547,236.22	December 2020	762.93	January 2026	762.93
December 2015	1,458,574.38	January 2021	762.93	February 2026	762.93
January 2016	1,373,010.92	February 2021	762.93	March 2026	762.93
February 2016	1,290,494.87	March 2021	762.93	April 2026	762.93
March 2016	1,210,976.05	April 2021	762.93	May 2026	762.93
April 2016	1,134,404.95	May 2021	762.93	June 2026	762.93
May 2016	1,060,732.80	June 2021	762.93	July 2026	762.93
June 2016	989,911.53	July 2021	762.93	August 2026	762.93
July 2016	921,893.80	August 2021	762.93	September 2026	762.93
August 2016	856,632.91	September 2021	762.93	October 2026	762.93
September 2016	794,082.86	October 2021	762.93	November 2026	762.93
October 2016	734,198.35	November 2021	762.93	December 2026	762.93
November 2016	676,934.70	December 2021	762.93	January 2027	762.93
December 2016	622,247.89	January 2022	762.93	February 2027	762.93
January 2017	570,094.56	February 2022	762.93	March 2027	762.93
February 2017	520,431.99	March 2022	762.93	April 2027	762.93
March 2017	473,218.06	April 2022	762.93	May 2027	762.93
April 2017	428,411.29	May 2022	762.93	June 2027	762.93
May 2017	385,970.79	June 2022	762.93	July 2027	762.93
June 2017	345,856.31	July 2022	762.93	August 2027	762.93
July 2017	308,028.17	August 2022	762.93	September 2027	762.93
August 2017	272,447.25	September 2022	762.93	October 2027	762.93
September 2017	239,075.05	October 2022	762.93	November 2027	762.93
October 2017	207,873.63	November 2022	762.93	December 2027	762.93
November 2017	178,805.59	December 2022	762.93	January 2028	762.93
December 2017	151,834.11	January 2023	762.93	February 2028	762.93
January 2018	126,922.92	February 2023	762.93	March 2028	762.93
February 2018	104,036.27	March 2023	762.93	April 2028	762.93
March 2018	83,138.95	April 2023	762.93	May 2028	762.93
April 2018	64,196.29	May 2023	762.93	June 2028	762.93
May 2018	47,174.10	June 2023	762.93	July 2028	762.93
June 2018	32,038.75	July 2023	762.93	August 2028	762.93
July 2018	18,757.09	August 2023	762.93	September 2028	762.93
August 2018	8,565.48	September 2023	762.93	October 2028	762.93
September 2018	2,607.23	October 2023	762.93	November 2028	762.93
October 2018	762.93	November 2023	762.93	December 2028	762.93
November 2018	762.93	December 2023	762.93	January 2029	762.93
December 2018	762.93	January 2024	762.93	February 2029	762.93
January 2019	762.93	February 2024	762.93	March 2029	762.93
February 2019	762.93	March 2024	762.93	April 2029	762.93
March 2019	762.93	April 2024	762.93	May 2029	762.93
April 2019	762.93	May 2024	762.93	June 2029	762.93
May 2019	762.93	June 2024	762.93	July 2029	762.93
June 2019	762.93	July 2024	762.93	August 2029	762.93
July 2019	762.93	August 2024	762.93	September 2029	762.93
August 2019	762.93	September 2024	762.93	October 2029	762.93

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2029	\$ 762.93	February 2034	\$ 762.93	May 2038	\$ 762.93
December 2029	762.93	March 2034	762.93	June 2038	762.93
January 2030	762.93	April 2034	762.93	July 2038	762.93
February 2030	762.93	May 2034	762.93	August 2038	762.93
March 2030	762.93	June 2034	762.93	September 2038	762.93
April 2030	762.93	July 2034	762.93	October 2038	762.93
May 2030	762.93	August 2034	762.93	November 2038	762.93
June 2030	762.93	September 2034	762.93	December 2038	762.93
July 2030	762.93	October 2034	762.93	January 2039	762.93
August 2030	762.93	November 2034	762.93	February 2039	762.93
September 2030	762.93	December 2034	762.93	March 2039	762.93
October 2030	762.93	January 2035	762.93	April 2039	762.93
November 2030	762.93	February 2035	762.93	May 2039	762.93
December 2030	762.93	March 2035	762.93	June 2039	762.93
January 2031	762.93	April 2035	762.93	July 2039	762.93
February 2031	762.93	May 2035	762.93	August 2039	762.93
March 2031	762.93	June 2035	762.93	September 2039	762.93
April 2031	762.93	July 2035	762.93	October 2039	762.93
May 2031	762.93	August 2035	762.93	November 2039	762.93
June 2031	762.93	September 2035	762.93	December 2039	762.93
July 2031	762.93	October 2035	762.93	January 2040	762.93
August 2031	762.93	November 2035	762.93	February 2040	762.93
September 2031	762.93	December 2035	762.93	March 2040	762.93
October 2031	762.93	January 2036	762.93	April 2040	762.93
November 2031	762.93	February 2036	762.93	May 2040	762.93
December 2031	762.93	March 2036	762.93	June 2040	762.93
January 2032	762.93	April 2036	762.93	July 2040	762.93
February 2032	762.93	May 2036	762.93	August 2040	762.93
March 2032	762.93	June 2036	762.93	September 2040	762.93
April 2032	762.93	July 2036	762.93	October 2040	762.93
May 2032	762.93	August 2036	762.93	November 2040	762.93
June 2032	762.93	September 2036	762.93	December 2040	762.93
July 2032	762.93	October 2036	762.93	January 2041	762.93
August 2032	762.93	November 2036	762.93	February 2041	762.93
September 2032	762.93	December 2036	762.93	March 2041	762.93
October 2032	762.93	January 2037	762.93	April 2041	762.93
November 2032	762.93	February 2037	762.93	May 2041	762.93
December 2032	762.93	March 2037	762.93	June 2041	762.93
January 2033	762.93	April 2037	762.93	July 2041	762.93
February 2033	762.93	May 2037	762.93	August 2041	762.93
March 2033	762.93	June 2037	762.93	September 2041	762.93
April 2033	762.93	July 2037	762.93	October 2041	762.93
May 2033	762.93	August 2037	762.93	November 2041	762.93
June 2033	762.93	September 2037	762.93	December 2041	762.93
July 2033	762.93	October 2037	762.93	January 2042	671.38
August 2033	762.93	November 2037	762.93	February 2042	497.87
September 2033	762.93	December 2037	762.93	March 2042	330.64
October 2033	762.93	January 2038	762.93	April 2042	169.50
November 2033	762.93	February 2038	762.93	May 2042	14.29
December 2033	762.93	March 2038	762.93	June 2042 and	
January 2034	762.93	April 2038	762.93	thereafter	0.00

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$150,809,000.00	March 2013	\$144,656,107.52	July 2013	\$138,660,869.41
December 2012	149,255,760.38	April 2013	143,142,685.66	August 2013	137,186,193.33
January 2013	147,712,577.23	May 2013	141,639,049.66	September 2013	135,721,039.44
February 2013	146,179,382.23	June 2013	140,145,132.96	October 2013	134,265,342.86

Aggregate Group V (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2013	\$132,819,039.18	January 2019	\$ 59,446,751.31	March 2024	\$ 21,471,257.34
December 2013	131,382,064.36	February 2019	58,523,182.78	April 2024	21,106,345.43
January 2014	129,954,354.80	March 2019	57,607,915.58	May 2024	20,747,055.41
February 2014	128,535,847.31	April 2019	56,700,879.18	June 2024	20,393,304.98
March 2014	127,126,479.10	May 2019	55,805,525.39	July 2024	20,045,012.99
April 2014	125,726,187.79	June 2019	54,923,459.02	August 2024	19,702,099.46
May 2014	124,334,911.39	July 2019	54,054,489.66	September 2024	19,364,485.53
June 2014	122,952,588.35	August 2019	53,198,429.60	October 2024	19,032,093.48
July 2014	121,579,157.46	September 2019	52,355,093.74	November 2024	18,704,846.68
August 2014	120,214,557.96	October 2019	51,524,299.59	December 2024	18,382,669.61
September 2014	118,858,729.45	November 2019	50,705,867.21	January 2025	18,065,487.80
October 2014	117,511,611.93	December 2019	49,899,619.18	February 2025	17,753,227.85
November 2014	116,173,145.79	January 2020	49,105,380.60	March 2025	17,445,817.43
December 2014	114,843,271.80	February 2020	48,322,979.00	April 2025	17,143,185.20
January 2015	113,521,931.12	March 2020	47,552,244.34	May 2025	16,845,260.86
February 2015	112,209,065.28	April 2020	46,793,008.97	June 2025	16,551,975.11
March 2015	110,904,616.20	May 2020	46,045,107.60	July 2025	16,263,259.64
April 2015	109,608,526.16	June 2020	45,308,377.25	August 2025	15,979,047.12
May 2015	108,320,737.83	July 2020	44,582,657.24	September 2025	15,699,271.15
June 2015	107,041,194.23	August 2020	43,867,789.14	October 2025	15,423,866.31
July 2015	105,769,838.77	September 2020	43,163,616.77	November 2025	15,152,768.10
August 2015	104,506,615.22	October 2020	42,469,986.12	December 2025	14,885,912.96
September 2015	103,251,467.70	November 2020	41,786,745.37	January 2026	14,623,238.20
October 2015	102,004,340.69	December 2020	41,113,744.82	February 2026	14,364,682.06
November 2015	100,765,179.06	January 2021	40,450,836.88	March 2026	14,110,183.65
December 2015	99,533,927.99	February 2021	39,797,876.03	April 2026	13,859,682.95
January 2016	98,310,533.06	March 2021	39,154,718.83	May 2026	13,613,120.79
February 2016	97,094,940.17	April 2021	38,521,223.82	June 2026	13,370,438.88
March 2016	95,887,095.57	May 2021	37,897,251.56	July 2026	13,131,579.71
April 2016	94,686,945.88	June 2021	37,282,664.56	August 2026	12,896,486.65
May 2016	93,494,438.03	July 2021	36,677,327.27	September 2026	12,665,103.84
June 2016	92,309,519.33	August 2021	36,081,106.07	October 2026	12,437,376.24
July 2016	91,132,137.41	September 2021	35,493,869.19	November 2026	12,213,249.58
August 2016	89,962,240.23	October 2021	34,915,486.75	December 2026	11,992,670.40
September 2016	88,799,776.11	November 2021	34,345,830.67	January 2027	11,775,585.97
October 2016	87,644,693.68	December 2021	33,784,774.71	February 2027	11,561,944.34
November 2016	86,496,941.91	January 2022	33,232,194.39	March 2027	11,351,694.29
December 2016	85,356,470.10	February 2022	32,687,966.99	April 2027	11,144,785.36
January 2017	84,223,227.88	March 2022	32,151,971.52	May 2027	10,941,167.79
February 2017	83,097,165.21	April 2022	31,624,088.72	June 2027	10,740,792.54
March 2017	81,978,232.35	May 2022	31,104,200.98	July 2027	10,543,611.27
April 2017	80,866,379.90	June 2022	30,592,192.38	August 2027	10,349,576.35
May 2017	79,761,558.77	July 2022	30,087,948.62	September 2027	10,158,640.82
June 2017	78,663,720.20	August 2022	29,591,357.03	October 2027	9,970,758.40
July 2017	77,572,815.73	September 2022	29,102,306.52	November 2027	9,785,883.48
August 2017	76,488,797.22	October 2022	28,620,687.57	December 2027	9,603,971.10
September 2017	75,412,724.33	November 2022	28,146,392.23	January 2028	9,424,976.95
October 2017	74,346,246.08	December 2022	27,679,314.05	February 2028	9,248,857.35
November 2017	73,289,281.23	January 2023	27,219,348.10	March 2028	9,075,569.26
December 2017	72,241,749.20	February 2023	26,766,390.93	April 2028	8,905,070.27
January 2018	71,203,570.10	March 2023	26,320,340.57	May 2028	8,737,318.54
February 2018	70,174,664.68	April 2023	25,881,096.47	June 2028	8,572,272.89
March 2018	69,154,954.35	May 2023	25,448,559.52	July 2028	8,409,892.68
April 2018	68,144,361.20	June 2023	25,022,632.01	August 2028	8,250,137.88
May 2018	67,142,807.92	July 2023	24,603,217.61	September 2028	8,092,969.06
June 2018	66,150,217.86	August 2023	24,190,221.37	October 2028	7,938,347.32
July 2018	65,166,515.03	September 2023	23,783,549.66	November 2028	7,786,234.34
August 2018	64,191,624.01	October 2023	23,383,110.21	December 2028	7,636,592.35
September 2018	63,225,470.07	November 2023	22,988,812.04	January 2029	7,489,384.14
October 2018	62,267,979.05	December 2023	22,600,565.45	February 2029	7,344,573.01
November 2018	61,319,077.43	January 2024	22,218,282.04	March 2029	7,202,122.82
December 2018	60,378,692.28	February 2024	21,841,874.64	April 2029	7,061,997.93

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2029	\$ 6,924,163.22	November 2032	\$ 2,805,806.86	May 2036	\$ 838,005.16
June 2029	6,788,584.10	December 2032	2,739,486.88	June 2036	807,486.84
July 2029	6,655,226.46	January 2033	2,674,326.78	July 2036	777,559.31
August 2029	6,524,056.68	February 2033	2,610,308.43	August 2036	748,212.92
September 2029	6,395,041.64	March 2033	2,547,413.99	September 2036	719,438.20
October 2029	6,268,148.70	April 2033	2,485,625.89	October 2036	691,225.79
November 2029	6,143,345.68	May 2033	2,424,926.79	November 2036	663,566.48
December 2029	6,020,600.88	June 2033	2,365,299.63	December 2036	636,451.21
January 2030	5,899,883.06	July 2033	2,306,727.60	January 2037	609,871.05
February 2030	5,781,161.43	August 2033	2,249,194.13	February 2037	583,817.19
March 2030	5,664,405.64	September 2033	2,192,682.90	March 2037	558,280.99
April 2030	5,549,585.79	October 2033	2,137,177.84	April 2037	533,253.90
May 2030	5,436,672.42	November 2033	2,082,663.09	May 2037	508,727.53
June 2030	5,325,636.48	December 2033	2,029,123.06	June 2037	484,693.60
July 2030	5,216,449.36	January 2034	1,976,542.36	July 2037	461,143.97
August 2030	5,109,082.86	February 2034	1,924,905.86	August 2037	438,070.60
September 2030	5,003,509.18	March 2034	1,874,198.63	September 2037	415,465.61
October 2030	4,899,700.96	April 2034	1,824,405.97	October 2037	393,321.87
November 2030	4,797,631.19	May 2034	1,775,513.40	November 2037	371,631.04
December 2030	4,697,273.29	June 2034	1,727,506.65	December 2037	350,385.57
January 2031	4,598,601.05	July 2034	1,680,371.66	January 2038	329,578.04
February 2031	4,501,588.64	August 2034	1,634,094.60	February 2038	309,201.12
March 2031	4,406,210.64	September 2034	1,588,661.81	March 2038	289,247.61
April 2031	4,312,441.95	October 2034	1,544,059.87	April 2038	269,710.51
May 2031	4,220,257.88	November 2034	1,500,275.54	May 2038	250,582.75
June 2031	4,129,634.07	December 2034	1,457,295.78	June 2038	231,857.64
July 2031	4,040,546.54	January 2035	1,415,107.75	July 2038	213,528.25
August 2031	3,952,971.64	February 2035	1,373,698.79	August 2038	195,588.31
September 2031	3,866,886.08	March 2035	1,333,056.44	September 2038	178,030.88
October 2031	3,782,266.91	April 2035	1,293,168.42	October 2038	160,849.69
November 2031	3,699,091.52	May 2035	1,254,022.64	November 2038	144,038.67
December 2031	3,617,337.60	June 2035	1,215,607.19	December 2038	127,595.07
January 2032	3,536,983.22	July 2035	1,177,910.33	January 2039	111,600.28
February 2032	3,458,006.73	August 2035	1,140,920.50	February 2039	95,965.77
March 2032	3,380,386.81	September 2035	1,104,626.32	March 2039	80,677.40
April 2032	3,304,102.45	October 2035	1,069,016.57	April 2039	65,819.46
May 2032	3,229,132.95	November 2035	1,034,080.21	May 2039	51,463.30
June 2032	3,155,457.93	December 2035	999,806.36	June 2039	37,783.40
July 2032	3,083,057.29	January 2036	966,184.29	July 2039	24,621.27
August 2032	3,011,911.23	February 2036	933,203.46	August 2039	11,860.09
September 2032	2,942,000.23	March 2036	900,853.46	September 2039 and thereafter	0.00
October 2032	2,873,305.09	April 2036	869,124.06		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,954,000.00	January 2014	\$3,154,139.67	March 2015	\$1,355,194.72
December 2012	5,652,104.56	February 2014	2,996,641.25	April 2015	1,258,397.18
January 2013	5,428,742.67	March 2014	2,843,813.44	May 2015	1,165,567.38
February 2013	5,210,801.92	April 2014	2,695,602.55	June 2015	1,076,658.98
March 2013	4,998,220.96	May 2014	2,551,955.50	July 2015	991,626.06
April 2013	4,790,939.04	June 2014	2,412,819.68	August 2015	910,423.22
May 2013	4,588,896.05	July 2014	2,278,143.09	September 2015	833,005.52
June 2013	4,392,032.49	August 2014	2,147,874.24	October 2015	759,328.52
July 2013	4,200,289.47	September 2014	2,021,962.17	November 2015	689,348.19
August 2013	4,013,608.69	October 2014	1,900,356.46	December 2015	623,021.03
September 2013	3,831,932.44	November 2014	1,783,007.20	January 2016	560,303.94
October 2013	3,655,203.66	December 2014	1,669,865.02	February 2016	501,154.31
November 2013	3,483,365.79	January 2015	1,560,881.04	March 2016	445,529.98
December 2013	3,316,362.91	February 2015	1,456,006.89	April 2016	393,389.20

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2016	\$ 344,690.71	July 2021	\$ 515.71	September 2026	\$ 515.71
June 2016	299,393.65	August 2021	515.71	October 2026	515.71
July 2016	257,457.60	September 2021	515.71	November 2026	515.71
August 2016	218,842.59	October 2021	515.71	December 2026	515.71
September 2016	183,509.04	November 2021	515.71	January 2027	515.71
October 2016	151,417.82	December 2021	515.71	February 2027	515.71
November 2016	122,530.21	January 2022	515.71	March 2027	515.71
December 2016	96,807.90	February 2022	515.71	April 2027	515.71
January 2017	74,212.98	March 2022	515.71	May 2027	515.71
February 2017	54,707.94	April 2022	515.71	June 2027	515.71
March 2017	38,255.70	May 2022	515.71	July 2027	515.71
April 2017	24,819.56	June 2022	515.71	August 2027	515.71
May 2017	14,363.23	July 2022	515.71	September 2027	515.71
June 2017	6,850.76	August 2022	515.71	October 2027	515.71
July 2017	2,246.63	September 2022	515.71	November 2027	515.71
August 2017	515.71	October 2022	515.71	December 2027	515.71
September 2017	515.71	November 2022	515.71	January 2028	515.71
October 2017	515.71	December 2022	515.71	February 2028	515.71
November 2017	515.71	January 2023	515.71	March 2028	515.71
December 2017	515.71	February 2023	515.71	April 2028	515.71
January 2018	515.71	March 2023	515.71	May 2028	515.71
February 2018	515.71	April 2023	515.71	June 2028	515.71
March 2018	515.71	May 2023	515.71	July 2028	515.71
April 2018	515.71	June 2023	515.71	August 2028	515.71
May 2018	515.71	July 2023	515.71	September 2028	515.71
June 2018	515.71	August 2023	515.71	October 2028	515.71
July 2018	515.71	September 2023	515.71	November 2028	515.71
August 2018	515.71	October 2023	515.71	December 2028	515.71
September 2018	515.71	November 2023	515.71	January 2029	515.71
October 2018	515.71	December 2023	515.71	February 2029	515.71
November 2018	515.71	January 2024	515.71	March 2029	515.71
December 2018	515.71	February 2024	515.71	April 2029	515.71
January 2019	515.71	March 2024	515.71	May 2029	515.71
February 2019	515.71	April 2024	515.71	June 2029	515.71
March 2019	515.71	May 2024	515.71	July 2029	515.71
April 2019	515.71	June 2024	515.71	August 2029	515.71
May 2019	515.71	July 2024	515.71	September 2029	515.71
June 2019	515.71	August 2024	515.71	October 2029	515.71
July 2019	515.71	September 2024	515.71	November 2029	515.71
August 2019	515.71	October 2024	515.71	December 2029	515.71
September 2019	515.71	November 2024	515.71	January 2030	515.71
October 2019	515.71	December 2024	515.71	February 2030	515.71
November 2019	515.71	January 2025	515.71	March 2030	515.71
December 2019	515.71	February 2025	515.71	April 2030	515.71
January 2020	515.71	March 2025	515.71	May 2030	515.71
February 2020	515.71	April 2025	515.71	June 2030	515.71
March 2020	515.71	May 2025	515.71	July 2030	515.71
April 2020	515.71	June 2025	515.71	August 2030	515.71
May 2020	515.71	July 2025	515.71	September 2030	515.71
June 2020	515.71	August 2025	515.71	October 2030	515.71
July 2020	515.71	September 2025	515.71	November 2030	515.71
August 2020	515.71	October 2025	515.71	December 2030	515.71
September 2020	515.71	November 2025	515.71	January 2031	515.71
October 2020	515.71	December 2025	515.71	February 2031	515.71
November 2020	515.71	January 2026	515.71	March 2031	515.71
December 2020	515.71	February 2026	515.71	April 2031	515.71
January 2021	515.71	March 2026	515.71	May 2031	515.71
February 2021	515.71	April 2026	515.71	June 2031	515.71
March 2021	515.71	May 2026	515.71	July 2031	515.71
April 2021	515.71	June 2026	515.71	August 2031	515.71
May 2021	515.71	July 2026	515.71	September 2031	515.71
June 2021	515.71	August 2026	515.71	October 2031	515.71

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2031	\$ 515.71	July 2034	\$ 515.71	March 2037	\$ 515.71
December 2031	515.71	August 2034	515.71	April 2037	515.71
January 2032	515.71	September 2034	515.71	May 2037	515.71
February 2032	515.71	October 2034	515.71	June 2037	515.71
March 2032	515.71	November 2034	515.71	July 2037	515.71
April 2032	515.71	December 2034	515.71	August 2037	515.71
May 2032	515.71	January 2035	515.71	September 2037	515.71
June 2032	515.71	February 2035	515.71	October 2037	515.71
July 2032	515.71	March 2035	515.71	November 2037	515.71
August 2032	515.71	April 2035	515.71	December 2037	515.71
September 2032	515.71	May 2035	515.71	January 2038	515.71
October 2032	515.71	June 2035	515.71	February 2038	515.71
November 2032	515.71	July 2035	515.71	March 2038	515.71
December 2032	515.71	August 2035	515.71	April 2038	515.71
January 2033	515.71	September 2035	515.71	May 2038	515.71
February 2033	515.71	October 2035	515.71	June 2038	515.71
March 2033	515.71	November 2035	515.71	July 2038	515.71
April 2033	515.71	December 2035	515.71	August 2038	515.71
May 2033	515.71	January 2036	515.71	September 2038	515.71
June 2033	515.71	February 2036	515.71	October 2038	515.71
July 2033	515.71	March 2036	515.71	November 2038	515.71
August 2033	515.71	April 2036	515.71	December 2038	515.71
September 2033	515.71	May 2036	515.71	January 2039	515.71
October 2033	515.71	June 2036	515.71	February 2039	515.71
November 2033	515.71	July 2036	515.71	March 2039	515.71
December 2033	515.71	August 2036	515.71	April 2039	515.71
January 2034	515.71	September 2036	515.71	May 2039	515.71
February 2034	515.71	October 2036	515.71	June 2039	515.71
March 2034	515.71	November 2036	515.71	July 2039	515.71
April 2034	515.71	December 2036	515.71	August 2039	515.71
May 2034	515.71	January 2037	515.71	September 2039 and	
June 2034	515.71	February 2037	515.71	thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$902,234,745



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2012-129

PROSPECTUS SUPPLEMENT

BofA Merrill Lynch

November 26, 2012
