Prospectus Supplement
(To REMIC Prospectus dated August 1, 2012)

$594,613,493

FannieMae®

Guaranteed Pass-Through Certificates
Fannie Mae Trust 2012-110

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
NA	1	$38,275,500	SEG(PAC)/XAC/AD	3.50%	FIX	3136A9HJ0	October 2042
NW(2)	1	38,175,500	SEG(PAC)/XAC/AD	1.50	FIX	3136A9HK7	October 2042
NI(2)	1	21,814,571(3)	NTL	3.50	FIX/IO	3136A9HL5	October 2042
NZ	1	100,000	SEG(PAC)/XAC/AD	3.50	FIX/Z	3136A9HM3	October 2042
ZN	1	22,147,872	SUP	3.50	FIX/Z	3136A9HN1	October 2042
FN	2	14,209,775	SC/PT	(4)	FLT	3136A9HP6	August 2042
SN	2	8,119,871	SC/PT	(4)	INV	3136A9HQ4	August 2042
CF	3	19,020,552	PT	(4)	FLT	3136A9HR2	October 2042
CS	3	19,020,552(3)	NTL	(4)	INV/IO	3136A9HS0	October 2042
CA	3	47,551,380	PT	3.00	FIX	3136A9HT8	October 2042
MF	4	31,720,404	PT	(4)	FLT	3136A9HU5	October 2042
MS	4	20,006,119(3)	NTL	(4)	INV/IO	3136A9HV3	October 2042
LS(2)	4	11,714,285(3)	NTL	(4)	INV/IO	3136A9HW1	October 2042
MI	4	20,006,119(3)	NTL	(4)	INV/IO	3136A9HX9	October 2042
MA	4	55,493,730	PAC	3.00	FIX	3136A9HY7	July 2041
MB	4	5,702,315	PAC	3.00	FIX	3136A9HZ4	October 2042
MQ	4	3,426,000	PAC	3.00	FIX	3136A9JA7	October 2042
FD	4	1,200,000	SUP	(4)	FLT	3136A9JB5	May 2042
SD	4	1,200,000(3)	NTL	(4)	INV/IO	3136A9JC3	May 2042
SC	4	1,000,000	SUP	(4)	INV	3136A9JD1	May 2042
MY	4	550,000	SUP	3.00	FIX	3136A9JE9	October 2042
FJ	4	6,506,710	SUP	(4)	FLT	3136A9JF6	October 2042
SJ	4	5,422,259	SUP	(4)	INV	3136A9JG4	October 2042

(Table continued on next page)

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust assets will be divided into eight groups.

- Group 1, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8 will consist of Fannie Mae MBS.
- Group 2 will consist of an underlying REMIC certificate backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed rate loans. The mortgage loans underlying the Group 3 MBS have loan-to-value ratios in excess of 125%.

Tax Treatment

- Group 1, Group 2, Group 4, Group 5, Group 6, Group 7 and Group 8 will together be treated as a REMIC for tax purposes.
- Group 3 will be treated as a grantor trust for tax purposes.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The NJ, DJ, BD, BG, BJ and S Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination—RCR Certificates" in the REMIC prospectus.

Because the mortgage loans underlying the Group 3 MBS have loan-to-value ratios in excess of 125%, the Group 3 Classes are not eligible assets for a REMIC. See "Certain Additional Federal Income Tax Consequences" in this prospectus supplement and "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be September 28, 2012.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Wells Fargo Securities

September 24, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
JF . . .	5	$20,505,706	PT	(4)	FLT	3136A9 J H 2	October 2042
IJ . . .	5	20,505,706(3)	NTL	(4)	INV/IO	3136A9 J J 8	October 2042
JS(2) . . .	5	20,505,706(3)	NTL	(4)	INV/IO	3136A9 J K 5	October 2042
JA . . .	5	25,000,000	PAC	2.00%	FIX	3136A9 J L 3	June 2042
JI . . .	5	3,125,000(3)	NTL	4.00	FIX/IO	3136A9 J M 1	June 2042
JB . . .	5	713,535	PAC	2.50	FIX	3136A9 J N 9	October 2042
JQ . . .	5	1,813,300	PAC	2.50	FIX	3136A9 J P 4	October 2042
JW . . .	5	5,319,474	SUP	2.50	FIX	3136A9 J Q 2	April 2042
JY . . .	5	1,329,869	SUP	2.50	FIX	3136A9 J R 0	October 2042
BC(2) . .	6	66,080,930	SEQ	1.75	FIX	3136A9 J S 8	June 2039
BI(2) . . .	6	33,040,465(3)	NTL	3.50	FIX/IO	3136A9 J T 6	June 2039
BV . . .	6	8,324,194	SEQ/AD	3.50	FIX	3136A9 J U 3	December 2029
BZ . . .	6	10,174,014	SEQ	3.50	FIX/Z	3136A9 J V 1	October 2042
FB . . .	7	34,961,421	PT	(4)	FLT	3136A9 J W 9	October 2032
SB . . .	7	34,961,421(3)	NTL	(4)	INV/IO	3136A9 J X 7	October 2032
BM . . .	7	52,442,132	PT	2.00	FIX	3136A9 J Y 5	October 2032
DF(2) . .	8	12,500,000	TAC/AD	(4)	FLT	3136A9 J Z 2	October 2032
DS(2) . .	8	12,500,000(3)	NTL	(4)	INV/IO	3136A9 K A 5	October 2032
DA . . .	8	50,000,000	TAC/AD	2.00	FIX	3136A9 K B 3	October 2032
DZ . . .	8	6,827,050	SUP	3.00	FIX/Z	3136A9 K C 1	October 2032
R . . .		0	NPR	0	NPR	3136A9 K D 9	October 2042
RL . . .		0	NPR	0	NPR	3136A9 K E 7	October 2042

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.

(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - February 1, 2012, for all MBS issued on or after February 1, 2012,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 2 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificate (the "Underlying REMIC Disclosure Document"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Wells Fargo Securities, LLC
Client Services
550 South Tryon Street—7th Floor
MAC D1086-070
Charlotte, NC 28202
CMClientSupport@wellsfargo.com
US Callers: 1-800-326-5897
International: 1-877-856-8878.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of September 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Class 2012-83-BC REMIC Certificate
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS

Group 1, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$ 98,698,872	3.5%	3.75% to 6.00%	241 to 360
Group 3 MBS	$ 66,571,932	4.0%	4.25% to 6.50%	241 to 360
Group 4 MBS	$111,021,418	4.0%	4.25% to 6.50%	241 to 360
Group 5 MBS	$ 54,681,884	4.0%	4.25% to 6.50%	241 to 360
Group 6 MBS	$ 84,579,138	3.5%	3.75% to 6.00%	241 to 360
Group 7 MBS	$ 87,403,553	4.0%	4.25% to 6.50%	181 to 240
Group 8 MBS	$ 69,327,050	3.0%	3.25% to 5.50%	181 to 240

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$ 98,698,872	360	359	1	4.030%
Group 3 MBS	$ 66,571,932	360	355	1	4.518%
Group 4 MBS	$111,021,418	360	355	2	4.457%
Group 5 MBS	$ 54,681,884	360	355	2	4.457%
Group 6 MBS	$ 84,579,138	360	355	2	4.070%
Group 7 MBS	$ 87,403,553	240	233	5	4.449%
Group 8 MBS	$ 69,327,050	240	237	2	3.600%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, and may differ significantly.

See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus. Each of the mortgage loans underlying the Group 3 MBS has an LTV greater than 125%.

Group 2

Exhibit A describes the underlying REMIC certificate in Group 2, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on September 28, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged trust certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
FN	1.340%	5.50%	1.10%	LIBOR + 110 basis points
SN	7.280%	7.70%	0.00%	7.70% − (1.75 × LIBOR)
CF	0.740%	6.50%	0.50%	LIBOR + 50 basis points
CS	5.760%	6.00%	0.00%	6.00% − LIBOR
MF	0.700%	6.50%	0.46%	LIBOR + 46 basis points
MS	5.760%	6.00%	0.00%	6.00% − LIBOR
LS	5.800%	6.04%	0.00%	6.04% − LIBOR
MI	0.040%	0.04%	0.00%	6.04% − LIBOR
FD	1.340%	5.50%	1.10%	LIBOR + 110 basis points
SD	0.050%	0.05%	0.00%	4.40% − LIBOR
SC	4.932%	5.22%	0.00%	5.22% − (1.20 × LIBOR)
FJ	1.340%	5.50%	1.10%	LIBOR + 110 basis points
SJ	4.992%	5.28%	0.00%	5.28% − (1.20 × LIBOR)
JF	0.690%	6.50%	0.45%	LIBOR + 45 basis points
IJ	0.010%	0.01%	0.00%	6.05% − LIBOR
JS	5.800%	6.04%	0.00%	6.04% − LIBOR
FB	0.540%	7.00%	0.30%	LIBOR + 30 basis points
SB	6.460%	6.70%	0.00%	6.70% − LIBOR
DF	0.540%	7.00%	0.30%	LIBOR + 30 basis points
DS	6.460%	6.70%	0.00%	6.70% − LIBOR
S	5.800%	6.04%	0.00%	6.04% − LIBOR

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
NI	57.1428560202% of the NW Class
CS	100% of the CF Class
MS	63.0701897744% of the MF Class
LS	36.9298102256% of the MF Class
MI	63.0701897744% of the MF Class
SD	100% of the FD Class
IJ	100% of the JF Class
JS	100% of the JF Class
JI	12.5% of the JA Class
S	36.9298102256% of the MF Class *plus* 100% of the JF Class
BI	50% of the BC Class
SB	100% of the FB Class
DS	100% of the DF Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

	PSA Prepayment Assumption								
Group 1 Classes	**0%**	**100%**	**150%**	**200%**	**300%**	**500%**	**700%**	**900%**	**1200%**
NA	13.5	7.6	7.3	7.3	7.3	5.1	4.1	3.6	2.8
NW, NI and NJ	12.0	5.6	5.1	5.1	5.1	3.5	2.5	2.0	1.6
NZ	25.3	25.0	24.9	24.9	24.9	17.3	11.8	6.5	2.4
ZN	26.1	19.2	17.2	10.9	2.8	1.5	1.2	1.0	0.8

	PSA Prepayment Assumption							
Group 2 Classes	**0%**	**100%**	**200%**	**300%**	**500%**	**700%**	**900%**	**1200%**
FN and SN	28.2	21.1	7.5	2.1	1.2	0.9	0.8	0.6

	PSA Prepayment Assumption						
Group 3 Classes	**0%**	**100%**	**150%**	**200%**	**300%**	**400%**	**500%**
CF, CS and CA	19.6	10.8	8.8	7.4	5.5	4.4	3.7

	PSA Prepayment Assumption											
Group 4 Classes	**0%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
MF, MS, LS and MI	19.6	10.7	9.8	9.1	8.9	7.8	6.2	6.0	4.4	3.2	2.3	1.6
MA	16.1	6.5	6.0	6.0	6.0	6.0	6.0	5.8	4.4	3.2	2.4	1.8
MB	26.1	18.9	18.9	18.9	18.9	18.9	18.9	18.1	13.1	8.9	5.8	3.4
MQ	27.0	15.1	11.4	3.5	3.5	3.5	3.5	3.3	2.2	1.7	1.3	1.0
FD, SD and SC	28.5	21.0	18.9	16.2	15.1	8.4	2.3	2.1	1.3	0.9	0.7	0.5
MY	29.8	27.9	27.2	26.3	26.0	23.4	5.4	4.4	2.3	1.6	1.2	0.9
FJ and SJ	28.7	22.4	20.5	18.2	17.3	11.4	3.0	2.6	1.5	1.1	0.8	0.6

	PSA Prepayment Assumption											
Group 5 Classes	**0%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
JF, IJ and JS	19.6	10.7	9.8	9.1	8.9	7.8	6.2	6.0	4.4	3.2	2.3	1.6
JA and JI	16.5	7.0	6.5	6.5	6.5	6.5	6.5	6.5	4.9	3.6	2.6	1.9
JB	26.3	22.7	22.7	22.7	22.7	22.7	22.7	22.7	16.8	11.4	7.3	4.1
JQ	26.8	14.8	11.4	4.5	3.4	3.4	3.4	3.4	2.3	1.8	1.3	1.0
JW	28.4	20.9	18.8	16.5	15.8	9.4	2.6	2.3	1.4	1.0	0.7	0.5
JY	29.8	27.8	27.1	26.2	26.0	23.7	10.8	5.2	2.4	1.7	1.2	0.9

	PSA Prepayment Assumption						
Group 6 Classes	**0%**	**100%**	**208%**	**300%**	**400%**	**500%**	**700%**
BC, BI, BD, BG and BJ	16.7	7.4	4.6	3.6	2.9	2.5	2.0
BV	9.4	9.4	8.1	6.8	5.7	4.9	3.8
BZ	28.4	22.3	16.7	13.2	10.6	8.7	6.4

	PSA Prepayment Assumption					
Group 7 Classes	**0%**	**100%**	**202%**	**300%**	**400%**	**600%**
FB, SB and BM	12.1	7.9	5.9	4.7	3.9	2.8

Group 8 Classes	PSA Prepayment Assumption								
	0%	100%	125%	200%	346%	500%	700%	900%	1100%
DF, DS, DA and DJ	10.3	6.5	5.9	6.3	4.8	3.7	2.9	2.4	2.1
DZ	19.0	16.9	16.3	3.7	1.2	0.9	0.7	0.6	0.5

Group 4/Group 5 Class†	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
S	19.6	10.7	9.8	9.1	8.9	7.8	6.2	6.0	4.4	3.2	2.3	1.6

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† This class is an RCR class formed from a combination of REMIC classes in two different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

ADDITIONAL RISK FACTORS

Mortgage loans with loan-to-value ratios greater than 125% may have different prepayment and default characteristics than conforming mortgage loans generally.

The Group 3 MBS are backed by mortgage loans with loan-to-value ratios greater than 125% (a "very high LTV loan"). Although information is limited regarding the default and prepayment rates for very high LTV loans, it is possible that loans of this type may experience rates of default and voluntary prepayment that differ from otherwise comparable loans with lower loan-to-value ratios.

Very high LTV loans may be eligible for refinancing under the federal Home Affordable Refinancing Program ("HARP") and our Refi Plus program. Moreover, our mortgage seller/servicers are permitted to solicit refinancings of very high LTV loans even if the related seller/servicers are not soliciting refinancings from borrowers more generally, so long as they are also soliciting eligible borrowers whose mortgage loans are owned or guaranteed by Freddie Mac. If very high LTV loans are refinanced, the weighted average life of your certificates may be reduced and, in the case of interest only certificates, as well as certain other classes of certificates purchased at a premium, your yield may be adversely affected.

In addition, very high LTV loans may already have been refinanced. A refinanced very high LTV loan is likely to have a lower interest rate than the predecessor loan, which may enable the related borrower to continue to make monthly principal and interest payments. In that case, the weighted average life of your certificates may be extended and, in the case of principal only certificates, as well as certain other classes of certificates purchased at a discount, your yield may be adversely affected.

In general, very high LTV loans may be viewed as posing a greater risk of default than loans with lower loan-to-value ratios because borrowers may decide that it is not in their economic interest to continue making monthly payments. To the extent the very high LTV loans go into default, the weighted average life of your certificates may be reduced and, in the case of interest only certificates, as well as certain other classes of certificates purchased at a premium, your yield may be adversely affected. See "Description of the Certificates—The Trust MBS" in this prospectus supplement.

Payments on the Group 2 Classes will be affected by the payment priorities governing the underlying REMIC certificate. If you invest in a Group 2 Class, the rate at which you receive payments will be affected by the priority sequence governing principal payments on the underlying REMIC certificate.

In particular, as described in the Underlying REMIC Disclosure Document, the underlying REMIC certificate is a support class. A support class is entitled to receive payments on a distribution date only if scheduled payments of principal have been made on certain other classes in the related underlying REMIC trust. Accordingly, a support class may receive no principal payments for an extended period or may receive principal payments that may vary widely from period to period.

You may obtain additional information about the underlying REMIC certificate by reviewing its current class factor in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of September 1, 2012 (the "Issue Date"). We will issue the Guaranteed Pass-Through Certificates (the "Trust Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the Trust Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the Trust Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of Trust Certificates and RCR Certificates.

The assets of the Trust will include:

- seven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS," "Group 6 MBS," "Group 7 MBS" and "Group 8 MBS," and together, the "Trust MBS"), and
- a previously issued REMIC certificate (the "Group 2 Underlying REMIC Certificate") issued from the related Fannie Mae REMIC trust (the "Underlying REMIC Trust") as further described in Exhibit A.

The Group 2 Underlying REMIC Certificate evidences direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The portion of the Trust other than the Group 3 MBS will include the "Lower Tier REMIC" and the "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code"). The portion of the Trust that consists of the Group 3 MBS will be treated as a grantor trust for tax purposes (the "Group 3 Grantor Trust").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The Trust Certificates other than the Group 3 Classes and the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Group 1 MBS, Group 2 Underlying REMIC Certificate, Group 4 MBS, Group 5 MBS, Group 6 MBS, Group 7 MBS and Group 8 MBS	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of Trust Certificates other than the Group 3 Classes and the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 2 Underlying REMIC Certificate, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

Trust Agreement Amendments. The Trust Agreement provides that any amendment to the Trust Agreement that requires the consent of holders of the Group 3 Classes will require the consent of all holders of the Group 3 Classes. For a description of the required level of Certificateholder consent for amendments to the Trust Agreement affecting Classes other than the Group 3 Classes, see "The Trust Documents—Amendment" in the REMIC Prospectus.

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS, Group 4 MBS, Group 5 MBS and Group 6 MBS, and up to 20 years in the case of the Group 7 MBS and Group 8 MBS.

In addition, the pools of mortgage loans backing the Group 1 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 1 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated February 1, 2012.

Furthermore, each Mortgage Loan underlying the Group 3 MBS is a very high LTV loan with a loan-to-value ratio greater than 125%. Borrowers may be eligible to refinance very high LTV loans if we purchased those loans on or before May 31, 2009. In addition, we are now permitted to issue certificates backed by pools containing very high LTV loans. For a description of very high LTV loans, see "The Mortgage Loans—High Loan-to-Value Mortgage Loans" in the MBS

Prospectus dated February 1, 2012. See also "Additional Risk Factors—*Mortgage loans with loan-to-value ratios greater than 125% may have different prepayment and default characteristics than conforming loans generally*" in this prospectus supplement.

Finally, the Mortgage Loans underlying the Group 4 MBS, Group 6 MBS and Group 7 MBS have been refinanced under Fannie Mae Refi Plus and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see "The Mortgage Loans—High Loan-to-Value Mortgage Loans" in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*" in the MBS prospectus dated February 1, 2012.

For additional information, see "Summary—Group 1, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8—Characteristics of the Trust MBS" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The Group 2 Underlying REMIC Certificate

The Group 2 Underlying REMIC Certificate represents beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

In addition, the pools of mortgage loans backing the Group 2 Underlying REMIC Certificate have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 2 Underlying REMIC Certificate, see the Final Data Statement for the related trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated February 1, 2012.

Distributions on the Group 2 Underlying REMIC Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 2 Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 2 Underlying REMIC Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 2 Underlying REMIC Certificate.

For further information about the Group 2 Underlying REMIC Certificate, telephone us at 1-800-237-8627. Additional information about the Group 2 Underlying REMIC Certificate is also available at https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see *"—Accrual Classes"* below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR established on the basis of the "BBA Method". We can provide no assurance that LIBOR for a Distribution Date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks, or that the procedures for calculating the interest settlement rate of the BBA for one-month U.S. dollar deposits will not change. Nor can we provide assurance that LIBOR's prominence as a benchmark interest rate will not diminish.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes and the FN, SN, FD, SD, SC, FJ and SJ Classes	Floating Rate and Inverse Floating Rate Classes other than the FN, SN, FD, SD, SC, FJ and SJ Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The NZ, ZN, BZ and DZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The NZ Accrual Amount to NW until retired, and thereafter to NZ.	**Accretion Directed Class and Accrual Class**
The ZN Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to ZN.	**Accretion Directed/PAC Group and Accrual Class**
The Group 1 Cash Flow Distribution Amount as follows:	
1. To Aggregate Group I to its Planned Balance.	**PAC Group**
2. To ZN until retired.	**Support Class**
3. To Aggregate Group I to zero.	**PAC Group**

The "NZ Accrual Amount" is any interest then accrued and added to the principal balance of the NZ Class.

The "ZN Accrual Amount" is any interest then accrued and added to the principal balance of the ZN Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the NA, NW and NZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to NA until retired, in an amount equal to the *product* of

- the portion of the Group 1 Cash Flow Distribution Amount that is payable to Aggregate Group I on that Distribution Date

multiplied by

- the Priority Percentage (described below) for that Distribution Date;

second, to NW and NZ, in that order, until retired; and

third, to NA until retired.

SEG(PAC)/ XAC Classes

The "Priority Percentage" for any Distribution Date will be equal to the *product* of

- a fraction, expressed as a percentage, the numerator of which is the principal balance of the NA Class (before giving effect to any payments on that Distribution Date), and the denominator of which is the *sum* of the principal balances of the NA, NW and NZ Classes (before giving effect to any payments on that Distribution Date)

multiplied by

- the Shift Percentage (described below) for that Distribution Date.

The "Shift Percentage" for any Distribution Date during the periods specified below will be as follows:

Distribution Date in	Shift Percentage
October 2012 through September 2013	0%
October 2013 through September 2014	30%
October 2014 through September 2015	50%
October 2015 and thereafter	100%

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount to FN and SN, pro rata, until retired.

Structured Collateral/ Pass-Through Classes

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 Underlying REMIC Certificate.

- *Group 3*

The Group 3 Principal Distribution Amount to CA and CF, pro rata, until retired.

Pass-Through Classes

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount as follows:

— 28.571427542% to MF until retired, and

Pass-Through Class

— 71.428572458% as follows:

first, to Aggregate Group II to its Planned Balance;

second, to MQ to its Planned Balance;

PAC Group and Class

third, — 18.7342857663% as follows:

first, to FD and SC, pro rata, until retired; and

second, to MY until retired, and

— 81.2657142337% to FJ and SJ, pro rata, until retired;

Support Classes

fourth, to MQ until retired; and

fifth, to Aggregate Group II to zero.

PAC Class and Group

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group II” consists of the MA and MB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to MA and MB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 5*

The Group 5 Principal Distribution Amount as follows:

— 37.4999990856% to JF until retired, and

Pass-Through Class

— 62.5000009144% as follows:

first, to Aggregate Group III to its Planned Balance;

second, to JQ to its Planned Balance;

PAC Group and Class

third, to JW and JY, in that order, until retired;

Support Classes

fourth, to JQ until retired; and

fifth, to Aggregate Group III to zero.

PAC Class and Group

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group III” consists of the JA and JB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to JA and JB, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 6*

The BZ Accrual Amount to BV until retired, and thereafter to BZ.

Accretion Directed Class and Accrual Class

The Group 6 Cash Flow Distribution Amount to BC, BV and BZ, in that order, until retired.

Sequential Pay Classes

The “BZ Accrual Amount” is any interest then accrued and added to the principal balance of the BZ Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

• *Group 7*

The Group 7 Principal Distribution Amount to FB and BM, pro rata, until retired. } **Pass-Through Classes**

The "Group 7 Principal Distribution Amount" is the principal then paid on the Group 7 MBS.

• *Group 8*

The DZ Accrual Amount to Aggregate Group IV to its Targeted Balance, and thereafter to DZ. } **Accretion Directed/TAC Group and Accrual Class**

The Group 8 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Targeted Balance. } **TAC Group**
2. To DZ until retired. } **Support Class**
3. To Aggregate Group IV to zero. } **TAC Group**

The "DZ Accrual Amount" is any interest then accrued and added to the principal balance of the DZ Class.

The "Group 8 Cash Flow Distribution Amount" is the principal then paid on the Group 8 MBS.

"Aggregate Group IV" consists of the DF and DA Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to DF and DA, pro rata, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 2 Underlying REMIC Certificate, the priority sequence governing principal payments on the Group 2 Underlying REMIC Certificate, and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

• the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;

• the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;

• the settlement date for the Certificates is September 28, 2012; and

• each Distribution Date occurs on the 25th day of a month.

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from the assumed characteristics shown in the Summary, and may differ significantly. See "Risk Factors—Risks Relating to Yield and Prepayment—*Yield—Yields on and weighted average lives of the certificates are affected by actual characteristics of the mortgage loans backing the series trust assets*" in the REMIC Prospectus.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" or at the applicable "Structuring Speed" specified in the chart below. The "Effective Range" for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or a Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Classes	Structuring Ranges and Speed	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 150% and 300% PSA	Between 150% and 300% PSA
Aggregate Group II Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
MQ Class Planned Balances	Between 140% and 250% PSA	Between 140% and 250% PSA
Aggregate Group III Planned Balances	Between 120% and 265% PSA	Between 120% and 265% PSA
JQ Class Planned Balances	Between 145% and 265% PSA	Between 145% and 265% PSA
Aggregate Group IV Targeted Balances	125% PSA	N/A

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	NA, NW and NZ
Aggregate Group II	MA and MB
Aggregate Group III	JA and JB
Aggregate Group IV	DF and DA

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
NI	615%
JI	383%
BI	217%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while

equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
NI	9.9375%
JI	20.0000%
BI	15.5000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	150%	200%	300%	500%	700%	900%	1200%
Pre-Tax Yields to Maturity	24.8%	19.5%	17.4%	17.4%	17.4%	8.0%	(7.2)%	(29.1)%	(48.2)%

Sensitivity of the JI Class to Prepayments

	PSA Prepayment Assumption											
	50%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Pre-Tax Yields to Maturity	12.4%	7.5%	5.9%	5.9%	5.9%	5.9%	5.9%	5.9%	(1.0)%	(13.4)%	(33.0)%	(64.1)%

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	208%	300%	400%	500%	700%
Pre-Tax Yields to Maturity	15.9%	11.6%	0.9%	(8.9)%	(19.4)%	(29.5)%	(47.7)%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes (other than the SN, SC and SJ Classes) would lose money on their initial investments under certain prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
SN	100.0000%
CS	27.0000%
MS	28.0000%
LS	27.5000%
MI	0.1875%
SD	0.1875%
SC	98.0000%
SJ	98.5000%
IJ	0.0625%
JS	27.5000%
SB	26.0000%
DS	22.0000%
S	27.5000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SN Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	200%	300%	500%	700%	900%	1200%
0.12%	7.6%	7.6%	7.5%	7.3%	7.2%	7.0%	6.9%	6.7%
0.24%	7.3%	7.3%	7.3%	7.1%	7.0%	6.8%	6.7%	6.5%
2.24%	3.8%	3.8%	3.8%	3.7%	3.6%	3.6%	3.5%	3.4%
4.40%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.1%	0.1%

Sensitivity of the CS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption						
LIBOR	50%	100%	150%	200%	300%	400%	500%
0.12%	17.7%	15.1%	12.5%	9.9%	4.5%	(0.9)%	(6.5)%
0.24%	17.2%	14.6%	12.0%	9.3%	4.0%	(1.5)%	(7.0)%
2.24%	8.7%	6.0%	3.3%	0.5%	(5.1)%	(10.8)%	(16.7)%
4.24%	(1.1)%	(3.8)%	(6.6)%	(9.4)%	(15.1)%	(21.1)%	(27.3)%
6.00%	*	*	*	*	*	*	*

Sensitivity of the MS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	50%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
0.12%	16.7%	14.1%	13.0%	12.0%	11.7%	9.8%	6.0%	5.2%	(2.3)%	(13.9)%	(32.2)%	(65.0)%
0.24%	16.2%	13.6%	12.5%	11.5%	11.2%	9.3%	5.5%	4.7%	(2.9)%	(14.5)%	(32.8)%	(65.8)%
2.24%	8.0%	5.3%	4.2%	3.1%	2.8%	0.9%	(3.1)%	(3.9)%	(11.8)%	(23.9)%	(43.6)%	(79.8)%
4.24%	(1.5)%	(4.2)%	(5.3)%	(6.5)%	(6.7)%	(8.7)%	(12.7)%	(13.6)%	(21.7)%	(34.4)%	(55.6)%	(97.0)%
6.00% and above	*	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	**50%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
0.12%	17.3%	14.7%	13.6%	12.6%	12.3%	10.4%	6.6%	5.8%	(1.7)%	(13.2)%	(31.4)%	(64.1)%
0.24%	16.8%	14.2%	13.1%	12.1%	11.8%	9.9%	6.1%	5.3%	(2.2)%	(13.8)%	(32.1)%	(64.9)%
2.24%	8.5%	5.8%	4.7%	3.6%	3.3%	1.3%	(2.6)%	(3.4)%	(11.3)%	(23.4)%	(43.0)%	(78.9)%
4.24%	(1.1)%	(3.8)%	(4.9)%	(6.1)%	(6.3)%	(8.3)%	(12.3)%	(13.2)%	(21.3)%	(33.9)%	(55.1)%	(96.3)%
6.04%	*	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the MI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	**50%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
6.00% and below . .	17.1%	14.5%	13.4%	12.4%	12.1%	10.2%	6.4%	5.6%	(1.9)%	(13.5)%	(31.7)%	(64.4)%
6.02%	4.6%	1.9%	0.8%	(0.3)%	(0.6)%	(2.6)%	(6.6)%	(7.4)%	(15.4)%	(27.8)%	(48.3)%	(86.0)%
6.04%	*	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	**50%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
4.350% and below . .	27.6%	27.5%	27.4%	26.9%	25.8%	17.0%	(28.3)%	(36.5)%	(83.9)%	*	*	*
4.375%	13.0%	12.4%	11.9%	10.9%	9.9%	1.7%	(55.8)%	(65.1)%	*	*	*	*
4.400%	*	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	**50%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
0.12%	5.3%	5.3%	5.3%	5.3%	5.3%	5.4%	5.9%	6.0%	6.5%	7.0%	7.7%	8.6%
0.24%	5.1%	5.1%	5.1%	5.1%	5.2%	5.3%	5.8%	5.8%	6.3%	6.9%	7.5%	8.4%
2.24%	2.6%	2.7%	2.7%	2.7%	2.7%	2.8%	3.4%	3.5%	4.0%	4.6%	5.3%	6.3%
4.35% and above . .	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.9%	1.0%	1.6%	2.2%	3.0%	4.1%

Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	**50%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
0.12%	5.3%	5.3%	5.3%	5.3%	5.3%	5.3%	5.6%	5.7%	6.0%	6.3%	6.7%	7.3%
0.24%	5.1%	5.1%	5.1%	5.1%	5.2%	5.2%	5.5%	5.5%	5.9%	6.2%	6.6%	7.1%
2.24%	2.7%	2.7%	2.7%	2.7%	2.7%	2.8%	3.1%	3.2%	3.5%	3.9%	4.4%	5.0%
4.40%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.5%	0.6%	1.0%	1.4%	2.0%	2.7%

Sensitivity of the IJ Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	**50%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
6.040% and below	11.0%	8.3%	7.2%	6.1%	5.8%	3.9%	0.0%	(0.8)%	(8.6)%	(20.6)%	(39.9)%	(74.7)%
6.045%	1.0%	(1.7)%	(2.8)%	(4.0)%	(4.2)%	(6.2)%	(10.2)%	(11.1)%	(19.1)%	(32.0)%	(53.5)%	(93.0)%
6.050%	*	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the JS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	**50%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
0.12%	17.3%	14.7%	13.6%	12.6%	12.3%	10.4%	6.6%	5.8%	(1.7)%	(13.2)%	(31.4)%	(64.1)%
0.24%	16.8%	14.2%	13.1%	12.1%	11.8%	9.9%	6.1%	5.3%	(2.2)%	(13.8)%	(32.1)%	(64.9)%
2.24%	8.5%	5.8%	4.7%	3.6%	3.3%	1.3%	(2.6)%	(3.4)%	(11.3)%	(23.4)%	(42.9)%	(78.9)%
4.24%	(1.1)%	(3.8)%	(4.9)%	(6.1)%	(6.3)%	(8.3)%	(12.3)%	(13.2)%	(21.3)%	(33.9)%	(55.1)%	(96.3)%
6.04% and above	*	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**100%**	**202%**	**300%**	**400%**	**600%**
0.12%	18.6%	16.0%	10.4%	5.0%	(0.7)%	(12.6)%
0.24%	18.1%	15.4%	9.9%	4.4%	(1.3)%	(13.2)%
2.24%	8.8%	6.1%	0.5%	(5.0)%	(10.8)%	(23.0)%
4.24%	(1.7)%	(4.4)%	(10.0)%	(15.6)%	(21.5)%	(33.8)%
6.70%	*	*	*	*	*	*

Sensitivity of the DS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**125%**	**200%**	**346%**	**500%**	**700%**	**900%**	**1100%**
0.12%	22.1%	18.9%	17.3%	17.8%	11.7%	4.0%	(6.5)%	(17.4)%	(28.8)%
0.24%	21.5%	18.3%	16.6%	17.2%	11.0%	3.3%	(7.3)%	(18.3)%	(29.6)%
2.24%	10.3%	6.8%	5.0%	6.0%	(0.8)%	(9.0)%	(20.3)%	(32.1)%	(44.5)%
4.24%	(2.3)%	(6.4)%	(8.5)%	(6.3)%	(13.5)%	(22.3)%	(34.3)%	(47.2)%	(61.0)%
6.70%	*	*	*	*	*	*	*	*	*

Sensitivity of the S Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption											
LIBOR	**50%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
0.12%	17.3%	14.7%	13.6%	12.6%	12.3%	10.4%	6.6%	5.8%	(1.7)%	(13.2)%	(31.4)%	(64.1)%
0.24%	16.8%	14.2%	13.1%	12.1%	11.8%	9.9%	6.1%	5.3%	(2.2)%	(13.8)%	(32.1)%	(64.9)%
2.24%	8.5%	5.8%	4.7%	3.6%	3.3%	1.3%	(2.6)%	(3.4)%	(11.3)%	(23.4)%	(42.9)%	(78.9)%
4.24%	(1.1)%	(3.8)%	(4.9)%	(6.1)%	(6.3)%	(8.3)%	(12.3)%	(13.2)%	(21.3)%	(33.9)%	(55.0)%	(96.2)%
6.04%	*	*	*	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 4, Group 5, Group 6 and Group 8 Classes, and
- in the case of the Group 2 Classes, the applicable priority sequence governing principal payments on the Group 2 Underlying REMIC Certificate.

See "—Distributions of Principal" above and "Description of the Certificates—Distributions of Principal" in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	6.00%
Group 2 Underlying REMIC Certificate	360 months	358 months	6.00%
Group 3 MBS	360 months	360 months	6.50%
Group 4 MBS	360 months	360 months	6.50%
Group 5 MBS	360 months	360 months	6.50%
Group 6 MBS	360 months	360 months	6.00%
Group 7 MBS	240 months	240 months	6.50%
Group 8 MBS	240 months	240 months	5.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	NA Class									NW, NI† and NJ Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
Date	0%	100%	150%	200%	300%	500%	700%	900%	1200%	0%	100%	150%	200%	300%	500%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	100	100	100	100	100	95	90	90	90	90	90	90	90	90
September 2014	99	97	97	97	97	97	95	91	84	90	76	74	74	74	74	66	47	22
September 2015	98	91	90	90	90	84	73	63	31	86	62	57	57	57	44	20	2	0
September 2016	94	80	76	76	76	58	41	28	9	83	54	48	48	48	30	11	1	0
September 2017	91	69	64	64	64	39	23	13	2	80	46	40	40	40	20	6	*	0
September 2018	87	58	53	53	53	27	13	6	1	77	39	33	33	33	14	3	0	0
September 2019	84	48	43	43	43	18	7	3	*	73	32	27	27	27	9	2	0	0
September 2020	80	39	34	34	34	13	4	1	*	70	26	21	21	21	6	1	0	0
September 2021	76	30	27	27	27	9	2	1	*	66	20	17	17	17	4	*	0	0
September 2022	71	21	22	22	22	6	1	*	*	62	14	13	13	13	3	*	0	0
September 2023	67	17	17	17	17	4	1	*	*	58	11	10	10	10	2	0	0	0
September 2024	62	13	14	14	14	3	*	*	*	54	9	8	8	8	1	0	0	0
September 2025	57	10	11	11	11	2	*	*	*	49	7	6	6	6	1	0	0	0
September 2026	51	8	8	8	8	1	*	*	*	45	5	5	5	5	*	0	0	0
September 2027	45	6	7	7	7	1	*	*	*	40	4	4	4	4	0	0	0	0
September 2028	39	5	5	5	5	1	*	*	*	34	3	3	3	3	0	0	0	0
September 2029	33	4	4	4	4	*	*	*	0	29	2	2	2	2	0	0	0	0
September 2030	27	3	3	3	3	*	*	*	0	23	2	1	1	1	0	0	0	0
September 2031	20	2	2	2	2	*	*	*	0	17	1	1	1	1	0	0	0	0
September 2032	12	2	2	2	2	*	*	*	0	10	1	1	1	1	0	0	0	0
September 2033	4	1	1	1	1	*	*	*	0	3	*	*	*	*	0	0	0	0
September 2034	1	1	1	1	1	*	*	*	0	*	*	*	*	*	0	0	0	0
September 2035	1	1	1	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2036	*	1	1	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2037	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
September 2038	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
September 2039	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
September 2040	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
September 2041	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.5	7.6	7.3	7.3	7.3	5.1	4.1	3.6	2.8	12.0	5.6	5.1	5.1	5.1	3.5	2.5	2.0	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	NZ Class PSA Prepayment Assumption 0%	100%	150%	200%	300%	500%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100
September 2013	104	104	104	104	104	104	104	104	104
September 2014	107	107	107	107	107	107	107	107	107
September 2015	111	111	111	111	111	111	111	111	0
September 2016	115	115	115	115	115	115	115	115	0
September 2017	119	119	119	119	119	119	119	119	0
September 2018	123	123	123	123	123	123	123	66	0
September 2019	128	128	128	128	128	128	128	30	0
September 2020	132	132	132	132	132	132	132	13	0
September 2021	137	137	137	137	137	137	137	6	0
September 2022	142	142	142	142	142	142	142	3	0
September 2023	147	147	147	147	147	147	82	1	0
September 2024	152	152	152	152	152	152	46	1	0
September 2025	158	158	158	158	158	158	25	*	0
September 2026	163	163	163	163	163	163	14	*	0
September 2027	169	169	169	169	169	160	8	*	0
September 2028	175	175	175	175	175	106	4	*	0
September 2029	181	181	181	181	181	70	2	*	0
September 2030	188	188	188	188	188	46	1	*	0
September 2031	194	194	194	194	194	30	1	*	0
September 2032	201	201	201	201	201	20	*	*	0
September 2033	208	208	208	208	208	13	*	*	0
September 2034	216	216	216	216	216	8	*	*	0
September 2035	211	181	174	174	174	5	*	*	0
September 2036	151	130	125	125	125	3	*	*	0
September 2037	105	90	87	87	87	2	*	*	0
September 2038	70	60	58	58	58	1	*	*	0
September 2039	43	37	36	36	36	1	*	0	0
September 2040	24	20	20	20	20	*	*	0	0
September 2041	9	8	8	8	8	*	*	0	0
September 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.3	25.0	24.9	24.9	24.9	17.3	11.8	6.5	2.4

Date	ZN Class PSA Prepayment Assumption 0%	100%	150%	200%	300%	500%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100
September 2013	104	103	100	97	90	77	64	50	30
September 2014	107	107	100	89	67	24	0	0	0
September 2015	111	111	100	79	39	0	0	0	0
September 2016	115	114	100	72	20	0	0	0	0
September 2017	119	119	100	67	8	0	0	0	0
September 2018	123	123	100	63	2	0	0	0	0
September 2019	128	127	100	61	*	0	0	0	0
September 2020	132	132	99	59	*	0	0	0	0
September 2021	137	136	96	56	*	0	0	0	0
September 2022	142	141	91	52	*	0	0	0	0
September 2023	147	136	86	48	*	0	0	0	0
September 2024	152	129	79	44	*	0	0	0	0
September 2025	158	121	73	39	*	0	0	0	0
September 2026	163	112	66	35	*	0	0	0	0
September 2027	169	103	59	30	*	0	0	0	0
September 2028	175	94	53	27	*	0	0	0	0
September 2029	181	86	47	23	*	0	0	0	0
September 2030	188	77	41	20	*	0	0	0	0
September 2031	194	68	35	17	*	0	0	0	0
September 2032	201	60	30	14	*	0	0	0	0
September 2033	208	52	26	11	*	0	0	0	0
September 2034	201	45	22	9	*	0	0	0	0
September 2035	181	38	18	7	*	0	0	0	0
September 2036	160	31	14	6	*	0	0	0	0
September 2037	137	25	11	4	*	0	0	0	0
September 2038	113	19	8	3	*	0	0	0	0
September 2039	87	14	6	2	*	0	0	0	0
September 2040	60	9	4	1	*	0	0	0	0
September 2041	31	4	2	1	*	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	19.2	17.2	10.9	2.8	1.5	1.2	1.0	0.8

Date	FN and SN Classes PSA Prepayment Assumption 0%	100%	200%	300%	500%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100
September 2013	100	100	93	83	64	45	25	0
September 2014	100	100	78	51	0	0	0	0
September 2015	100	100	63	18	0	0	0	0
September 2016	100	100	51	0	0	0	0	0
September 2017	100	100	43	0	0	0	0	0
September 2018	100	100	37	0	0	0	0	0
September 2019	100	100	34	0	0	0	0	0
September 2020	100	100	32	0	0	0	0	0
September 2021	100	100	31	0	0	0	0	0
September 2022	100	100	30	0	0	0	0	0
September 2023	100	100	27	0	0	0	0	0
September 2024	100	100	25	0	0	0	0	0
September 2025	100	100	23	0	0	0	0	0
September 2026	100	100	21	0	0	0	0	0
September 2027	100	92	18	0	0	0	0	0
September 2028	100	85	16	0	0	0	0	0
September 2029	100	77	14	0	0	0	0	0
September 2030	100	70	12	0	0	0	0	0
September 2031	100	62	10	0	0	0	0	0
September 2032	100	55	9	0	0	0	0	0
September 2033	100	48	7	0	0	0	0	0
September 2034	100	41	6	0	0	0	0	0
September 2035	100	35	5	0	0	0	0	0
September 2036	100	29	4	0	0	0	0	0
September 2037	100	23	3	0	0	0	0	0
September 2038	100	17	2	0	0	0	0	0
September 2039	85	12	1	0	0	0	0	0
September 2040	57	7	1	0	0	0	0	0
September 2041	27	3	*	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	21.1	7.5	2.1	1.2	0.9	0.8	0.6

Date	CF, CS† and CA Classes PSA Prepayment Assumption 0%	100%	150%	200%	300%	400%	500%
Initial Percent	100	100	100	100	100	100	100
September 2013	99	97	96	95	94	92	91
September 2014	98	91	89	86	81	77	72
September 2015	96	85	80	75	66	58	50
September 2016	95	78	71	65	53	43	34
September 2017	94	72	63	56	43	32	23
September 2018	92	66	56	48	34	24	16
September 2019	90	60	50	41	27	18	11
September 2020	89	55	44	35	22	13	7
September 2021	87	50	39	30	17	10	5
September 2022	85	46	35	26	14	7	3
September 2023	83	42	30	22	11	5	2
September 2024	80	38	27	19	9	4	2
September 2025	78	34	23	16	7	3	1
September 2026	75	31	20	13	5	2	1
September 2027	73	28	18	11	4	1	*
September 2028	70	25	15	9	3	1	*
September 2029	66	22	13	8	3	1	*
September 2030	63	19	11	6	2	1	*
September 2031	59	17	10	5	1	*	*
September 2032	56	15	8	4	1	*	*
September 2033	52	13	7	3	1	*	*
September 2034	47	11	6	3	1	*	*
September 2035	43	9	4	2	*	*	*
September 2036	38	7	4	2	*	*	*
September 2037	32	6	3	1	*	*	*
September 2038	27	4	2	1	*	*	*
September 2039	21	3	1	1	*	*	*
September 2040	14	2	1	*	*	*	*
September 2041	7	1	*	*	*	*	*
September 2042	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.8	8.8	7.4	5.5	4.4	3.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MF, MS†, LS† and MI† Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	99	97	96	96	96	95	94	94	92	88	83	74
September 2014	98	91	90	89	89	87	83	82	75	65	51	30
September 2015	96	84	82	80	79	76	69	68	56	41	24	5
September 2016	95	77	75	72	71	66	58	56	42	26	11	1
September 2017	94	71	68	64	64	58	48	46	31	16	5	*
September 2018	92	65	61	58	57	51	40	38	23	10	2	*
September 2019	90	60	56	51	50	44	33	31	17	6	1	*
September 2020	89	55	50	46	45	38	27	25	13	4	*	*
September 2021	87	50	45	41	40	33	23	21	9	2	*	*
September 2022	85	46	41	36	35	29	19	17	7	2	*	*
September 2023	83	42	37	32	31	25	15	14	5	1	*	*
September 2024	80	38	33	28	27	21	13	11	4	1	*	0
September 2025	78	34	29	25	24	18	10	9	3	*	*	0
September 2026	75	31	26	22	21	16	8	7	2	*	*	0
September 2027	73	28	23	19	18	13	7	6	1	*	*	0
September 2028	70	25	20	17	16	11	5	5	1	*	*	0
September 2029	66	22	18	14	14	9	4	4	1	*	*	0
September 2030	63	19	16	12	12	8	4	3	1	*	*	0
September 2031	59	17	13	11	10	7	3	2	*	*	*	0
September 2032	56	15	12	9	8	5	2	2	*	*	*	0
September 2033	52	13	10	8	7	4	2	1	*	*	*	0
September 2034	47	11	8	6	6	4	1	1	*	*	*	0
September 2035	43	9	7	5	5	3	1	1	*	*	*	0
September 2036	38	7	5	4	4	2	1	1	*	*	0	0
September 2037	32	6	4	3	3	2	1	*	*	*	0	0
September 2038	27	4	3	2	2	1	*	*	*	*	0	0
September 2039	21	3	2	2	1	1	*	*	*	*	0	0
September 2040	14	2	1	1	1	*	*	*	*	*	0	0
September 2041	7	1	*	*	*	*	*	*	*	*	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.7	9.8	9.1	8.9	7.8	6.2	6.0	4.4	3.2	2.3	1.6

MA Class

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	98	95	95	95	95	95	95	95	95	95	95	95
September 2014	97	87	86	86	86	86	86	86	86	83	63	33
September 2015	95	77	74	74	74	74	74	74	70	49	23	0
September 2016	93	68	64	64	64	64	64	64	50	27	5	0
September 2017	91	59	54	54	54	54	54	54	34	13	0	0
September 2018	89	51	45	45	45	45	45	44	23	4	0	0
September 2019	86	43	37	37	37	37	37	34	14	0	0	0
September 2020	84	36	29	29	29	29	29	26	8	0	0	0
September 2021	81	29	22	22	22	22	22	19	3	0	0	0
September 2022	78	22	16	16	16	16	16	14	0	0	0	0
September 2023	75	16	12	12	12	12	12	9	0	0	0	0
September 2024	72	11	8	8	8	8	8	6	0	0	0	0
September 2025	68	6	4	4	4	4	4	3	0	0	0	0
September 2026	65	2	2	2	2	2	2	*	0	0	0	0
September 2027	61	0	0	0	0	0	0	0	0	0	0	0
September 2028	57	0	0	0	0	0	0	0	0	0	0	0
September 2029	52	0	0	0	0	0	0	0	0	0	0	0
September 2030	47	0	0	0	0	0	0	0	0	0	0	0
September 2031	42	0	0	0	0	0	0	0	0	0	0	0
September 2032	37	0	0	0	0	0	0	0	0	0	0	0
September 2033	31	0	0	0	0	0	0	0	0	0	0	0
September 2034	25	0	0	0	0	0	0	0	0	0	0	0
September 2035	18	0	0	0	0	0	0	0	0	0	0	0
September 2036	11	0	0	0	0	0	0	0	0	0	0	0
September 2037	3	0	0	0	0	0	0	0	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.1	6.5	6.0	6.0	6.0	6.0	6.0	5.8	4.4	3.2	2.4	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MB Class

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	100	100	100	100	100	100	100	100
September 2014	100	100	100	100	100	100	100	100	100	100	100	100
September 2015	100	100	100	100	100	100	100	100	100	100	100	71
September 2016	100	100	100	100	100	100	100	100	100	100	100	11
September 2017	100	100	100	100	100	100	100	100	100	100	66	2
September 2018	100	100	100	100	100	100	100	100	100	100	30	*
September 2019	100	100	100	100	100	100	100	100	100	88	13	*
September 2020	100	100	100	100	100	100	100	100	100	55	6	*
September 2021	100	100	100	100	100	100	100	100	100	34	3	*
September 2022	100	100	100	100	100	100	100	100	96	21	1	*
September 2023	100	100	100	100	100	100	100	100	71	13	1	*
September 2024	100	100	100	100	100	100	100	100	52	8	*	*
September 2025	100	100	100	100	100	100	100	100	38	5	*	0
September 2026	100	100	100	100	100	100	100	100	28	3	*	0
September 2027	100	94	94	94	94	94	94	82	20	2	*	0
September 2028	100	76	76	76	76	76	76	65	14	1	*	0
September 2029	100	61	61	61	61	61	61	52	10	1	*	0
September 2030	100	49	49	49	49	49	49	41	7	*	*	0
September 2031	100	39	39	39	39	39	39	32	5	*	*	0
September 2032	100	30	30	30	30	30	30	25	4	*	*	0
September 2033	100	24	24	24	24	24	24	19	3	*	*	0
September 2034	100	18	18	18	18	18	18	15	2	*	*	0
September 2035	100	14	14	14	14	14	14	11	1	*	*	0
September 2036	100	10	10	10	10	10	10	8	1	*	*	0
September 2037	100	7	7	7	7	7	7	6	*	*	*	0
September 2038	53	5	5	5	5	5	5	4	*	*	*	0
September 2039	3	3	3	3	3	3	3	2	*	*	0	0
September 2040	2	2	2	2	2	2	2	1	*	*	0	0
September 2041	1	1	1	1	1	1	1	*	*	*	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	18.9	18.9	18.9	18.9	18.9	18.9	18.1	13.1	8.9	5.8	3.4

MQ Class

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	92	92	92	92	92	92	92	92	19
September 2014	100	100	100	75	75	75	75	75	75	0	0	0
September 2015	100	100	100	53	53	53	53	53	0	0	0	0
September 2016	100	100	100	36	36	36	36	36	0	0	0	0
September 2017	100	100	100	22	22	22	22	22	0	0	0	0
September 2018	100	100	100	12	12	12	12	0	0	0	0	0
September 2019	100	100	100	5	5	5	5	0	0	0	0	0
September 2020	100	100	100	*	*	*	*	0	0	0	0	0
September 2021	100	100	96	0	0	0	0	0	0	0	0	0
September 2022	100	100	83	0	0	0	0	0	0	0	0	0
September 2023	100	100	63	0	0	0	0	0	0	0	0	0
September 2024	100	100	39	0	0	0	0	0	0	0	0	0
September 2025	100	100	10	0	0	0	0	0	0	0	0	0
September 2026	100	88	0	0	0	0	0	0	0	0	0	0
September 2027	100	52	0	0	0	0	0	0	0	0	0	0
September 2028	100	14	0	0	0	0	0	0	0	0	0	0
September 2029	100	0	0	0	0	0	0	0	0	0	0	0
September 2030	100	0	0	0	0	0	0	0	0	0	0	0
September 2031	100	0	0	0	0	0	0	0	0	0	0	0
September 2032	100	0	0	0	0	0	0	0	0	0	0	0
September 2033	100	0	0	0	0	0	0	0	0	0	0	0
September 2034	100	0	0	0	0	0	0	0	0	0	0	0
September 2035	100	0	0	0	0	0	0	0	0	0	0	0
September 2036	100	0	0	0	0	0	0	0	0	0	0	0
September 2037	100	0	0	0	0	0	0	0	0	0	0	0
September 2038	100	0	0	0	0	0	0	0	0	0	0	0
September 2039	44	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	15.1	11.4	3.5	3.5	3.5	3.5	3.3	2.2	1.7	1.3	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

FD, SD† and SC Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	99	95	88	86	70	47	13	0
September 2014	100	100	100	100	98	85	60	55	8	0	0	0
September 2015	100	100	100	100	97	73	28	19	0	0	0	0
September 2016	100	100	100	100	95	64	6	0	0	0	0	0
September 2017	100	100	100	100	94	57	0	0	0	0	0	0
September 2018	100	100	100	100	94	52	0	0	0	0	0	0
September 2019	100	100	100	100	93	50	0	0	0	0	0	0
September 2020	100	100	100	100	93	48	0	0	0	0	0	0
September 2021	100	100	100	98	91	46	0	0	0	0	0	0
September 2022	100	100	100	94	87	42	0	0	0	0	0	0
September 2023	100	100	100	89	82	38	0	0	0	0	0	0
September 2024	100	100	100	82	75	34	0	0	0	0	0	0
September 2025	100	100	100	75	68	29	0	0	0	0	0	0
September 2026	100	100	94	67	61	24	0	0	0	0	0	0
September 2027	100	100	85	59	53	19	0	0	0	0	0	0
September 2028	100	100	75	51	45	14	0	0	0	0	0	0
September 2029	100	93	65	43	38	9	0	0	0	0	0	0
September 2030	100	82	56	35	31	5	0	0	0	0	0	0
September 2031	100	70	47	28	24	1	0	0	0	0	0	0
September 2032	100	59	38	21	17	0	0	0	0	0	0	0
September 2033	100	49	30	14	11	0	0	0	0	0	0	0
September 2034	100	39	21	8	5	0	0	0	0	0	0	0
September 2035	100	29	14	3	*	0	0	0	0	0	0	0
September 2036	100	19	7	0	0	0	0	0	0	0	0	0
September 2037	100	10	0	0	0	0	0	0	0	0	0	0
September 2038	100	2	0	0	0	0	0	0	0	0	0	0
September 2039	100	0	0	0	0	0	0	0	0	0	0	0
September 2040	70	0	0	0	0	0	0	0	0	0	0	0
September 2041	24	0	0	0	0	0	0	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	21.0	18.9	16.2	15.1	8.4	2.3	2.1	1.3	0.9	0.7	0.5

MY Class

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	100	100	100	100	100	100	100	0
September 2014	100	100	100	100	100	100	100	100	100	0	0	0
September 2015	100	100	100	100	100	100	100	100	0	0	0	0
September 2016	100	100	100	100	100	100	100	75	0	0	0	0
September 2017	100	100	100	100	100	100	60	8	0	0	0	0
September 2018	100	100	100	100	100	100	23	0	0	0	0	0
September 2019	100	100	100	100	100	100	4	0	0	0	0	0
September 2020	100	100	100	100	100	100	*	0	0	0	0	0
September 2021	100	100	100	100	100	100	*	0	0	0	0	0
September 2022	100	100	100	100	100	100	*	0	0	0	0	0
September 2023	100	100	100	100	100	100	*	0	0	0	0	0
September 2024	100	100	100	100	100	100	*	0	0	0	0	0
September 2025	100	100	100	100	100	100	*	0	0	0	0	0
September 2026	100	100	100	100	100	100	*	0	0	0	0	0
September 2027	100	100	100	100	100	100	*	0	0	0	0	0
September 2028	100	100	100	100	100	100	*	0	0	0	0	0
September 2029	100	100	100	100	100	100	*	0	0	0	0	0
September 2030	100	100	100	100	100	100	*	0	0	0	0	0
September 2031	100	100	100	100	100	100	*	0	0	0	0	0
September 2032	100	100	100	100	100	88	*	0	0	0	0	0
September 2033	100	100	100	100	100	74	*	0	0	0	0	0
September 2034	100	100	100	100	100	61	*	0	0	0	0	0
September 2035	100	100	100	100	100	50	*	0	0	0	0	0
September 2036	100	100	100	89	81	40	*	0	0	0	0	0
September 2037	100	100	100	69	63	30	*	0	0	0	0	0
September 2038	100	100	75	52	47	22	*	0	0	0	0	0
September 2039	100	75	52	35	32	15	*	0	0	0	0	0
September 2040	100	44	30	20	18	8	*	0	0	0	0	0
September 2041	100	16	11	7	6	3	*	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.9	27.2	26.3	26.0	23.4	5.4	4.4	2.3	1.6	1.2	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FJ and SJ Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	100	96	90	89	76	58	30	0
September 2014	100	100	100	100	99	88	68	64	26	0	0	0
September 2015	100	100	100	100	97	79	43	35	0	0	0	0
September 2016	100	100	100	100	96	71	24	15	0	0	0	0
September 2017	100	100	100	100	96	66	12	2	0	0	0	0
September 2018	100	100	100	100	95	62	5	0	0	0	0	0
September 2019	100	100	100	100	95	60	1	0	0	0	0	0
September 2020	100	100	100	100	94	58	*	0	0	0	0	0
September 2021	100	100	100	98	93	57	*	0	0	0	0	0
September 2022	100	100	100	95	90	54	*	0	0	0	0	0
September 2023	100	100	100	91	85	51	*	0	0	0	0	0
September 2024	100	100	100	86	80	47	*	0	0	0	0	0
September 2025	100	100	100	80	74	43	*	0	0	0	0	0
September 2026	100	100	95	73	69	39	*	0	0	0	0	0
September 2027	100	100	88	67	62	35	*	0	0	0	0	0
September 2028	100	100	80	61	56	31	*	0	0	0	0	0
September 2029	100	94	72	54	50	27	*	0	0	0	0	0
September 2030	100	85	65	48	45	24	*	0	0	0	0	0
September 2031	100	76	58	42	39	21	*	0	0	0	0	0
September 2032	100	68	50	37	34	18	*	0	0	0	0	0
September 2033	100	59	44	32	29	15	*	0	0	0	0	0
September 2034	100	51	37	27	24	12	*	0	0	0	0	0
September 2035	100	43	31	22	20	10	*	0	0	0	0	0
September 2036	100	35	25	18	16	8	*	0	0	0	0	0
September 2037	100	28	20	14	13	6	*	0	0	0	0	0
September 2038	100	21	15	10	9	4	*	0	0	0	0	0
September 2039	100	15	10	7	6	3	*	0	0	0	0	0
September 2040	76	9	6	4	4	2	*	0	0	0	0	0
September 2041	39	3	2	1	1	1	*	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	22.4	20.5	18.2	17.3	11.4	3.0	2.6	1.5	1.1	0.8	0.6

JF, IJ† and JS† Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	99	97	96	96	96	95	94	94	92	88	83	74
September 2014	98	91	90	89	89	87	83	82	75	65	51	30
September 2015	96	84	82	80	79	76	69	68	56	41	24	5
September 2016	95	77	75	72	71	66	58	56	42	26	11	1
September 2017	94	71	68	64	64	58	48	46	31	16	5	*
September 2018	92	65	61	58	57	51	40	38	23	10	2	*
September 2019	90	60	56	51	50	44	33	31	17	6	1	*
September 2020	89	55	50	46	45	38	27	25	13	4	*	*
September 2021	87	50	45	41	40	33	23	21	9	2	*	*
September 2022	85	46	41	36	35	29	19	17	7	2	*	*
September 2023	83	42	37	32	31	25	15	14	5	1	*	*
September 2024	80	38	33	28	27	21	13	11	4	1	*	0
September 2025	78	34	29	25	24	18	10	9	3	*	*	0
September 2026	75	31	26	22	21	16	8	7	2	*	*	0
September 2027	73	28	23	19	18	13	7	6	1	*	*	0
September 2028	70	25	20	17	16	11	5	5	1	*	*	0
September 2029	66	22	18	14	14	9	4	4	1	*	*	0
September 2030	63	19	16	12	12	8	4	3	1	*	*	0
September 2031	59	17	13	11	10	7	3	2	*	*	*	0
September 2032	56	15	12	9	8	5	2	2	*	*	*	0
September 2033	52	13	10	8	7	4	2	1	*	*	*	0
September 2034	47	11	8	6	6	4	1	1	*	*	*	0
September 2035	43	9	7	5	5	3	1	1	*	*	*	0
September 2036	38	7	5	4	4	2	1	1	*	*	0	0
September 2037	32	6	4	3	3	2	1	*	*	*	0	0
September 2038	27	4	3	2	2	1	*	*	*	*	0	0
September 2039	21	3	2	2	1	1	*	*	*	*	0	0
September 2040	14	2	1	1	1	*	*	*	*	*	0	0
September 2041	7	1	*	*	*	*	*	*	*	*	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.7	9.8	9.1	8.9	7.8	6.2	6.0	4.4	3.2	2.3	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

JA and JI† Classes

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	98	95	95	95	95	95	95	95	95	95	95	95
September 2014	97	88	86	86	86	86	86	86	86	86	67	39
September 2015	95	78	75	75	75	75	75	75	74	54	29	4
September 2016	93	69	65	65	65	65	65	65	55	33	12	0
September 2017	91	61	56	56	56	56	56	56	40	19	4	0
September 2018	89	53	47	47	47	47	47	47	29	11	*	0
September 2019	87	45	39	39	39	39	39	39	21	6	0	0
September 2020	84	38	32	32	32	32	32	32	15	3	0	0
September 2021	82	32	26	26	26	26	26	26	10	1	0	0
September 2022	79	26	20	20	20	20	20	20	7	0	0	0
September 2023	76	20	16	16	16	16	16	16	4	0	0	0
September 2024	73	15	12	12	12	12	12	12	2	0	0	0
September 2025	70	10	10	10	10	10	10	10	1	0	0	0
September 2026	66	7	7	7	7	7	7	7	0	0	0	0
September 2027	62	5	5	5	5	5	5	5	0	0	0	0
September 2028	58	4	4	4	4	4	4	4	0	0	0	0
September 2029	54	2	2	2	2	2	2	2	0	0	0	0
September 2030	50	1	1	1	1	1	1	1	0	0	0	0
September 2031	45	*	*	*	*	*	*	*	0	0	0	0
September 2032	39	0	0	0	0	0	0	0	0	0	0	0
September 2033	34	0	0	0	0	0	0	0	0	0	0	0
September 2034	28	0	0	0	0	0	0	0	0	0	0	0
September 2035	21	0	0	0	0	0	0	0	0	0	0	0
September 2036	15	0	0	0	0	0	0	0	0	0	0	0
September 2037	7	0	0	0	0	0	0	0	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	7.0	6.5	6.5	6.5	6.5	6.5	6.5	4.9	3.6	2.6	1.9

JB Class

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	100	100	100	100	100	100	100	100
September 2014	100	100	100	100	100	100	100	100	100	100	100	100
September 2015	100	100	100	100	100	100	100	100	100	100	100	100
September 2016	100	100	100	100	100	100	100	100	100	100	100	38
September 2017	100	100	100	100	100	100	100	100	100	100	100	6
September 2018	100	100	100	100	100	100	100	100	100	100	100	1
September 2019	100	100	100	100	100	100	100	100	100	100	46	*
September 2020	100	100	100	100	100	100	100	100	100	100	21	*
September 2021	100	100	100	100	100	100	100	100	100	100	9	*
September 2022	100	100	100	100	100	100	100	100	100	73	4	*
September 2023	100	100	100	100	100	100	100	100	100	45	2	*
September 2024	100	100	100	100	100	100	100	100	100	28	1	*
September 2025	100	100	100	100	100	100	100	100	100	17	*	*
September 2026	100	100	100	100	100	100	100	100	95	11	*	0
September 2027	100	100	100	100	100	100	100	100	69	6	*	0
September 2028	100	100	100	100	100	100	100	100	50	4	*	0
September 2029	100	100	100	100	100	100	100	100	36	2	*	0
September 2030	100	100	100	100	100	100	100	100	26	1	*	0
September 2031	100	100	100	100	100	100	100	100	18	1	*	0
September 2032	100	86	86	86	86	86	86	86	13	1	*	0
September 2033	100	66	66	66	66	66	66	66	9	*	*	0
September 2034	100	50	50	50	50	50	50	50	6	*	*	0
September 2035	100	37	37	37	37	37	37	37	4	*	*	0
September 2036	100	27	27	27	27	27	27	27	3	*	*	0
September 2037	100	19	19	19	19	19	19	19	2	*	*	0
September 2038	91	13	13	13	13	13	13	13	1	*	*	0
September 2039	8	8	8	8	8	8	8	8	1	*	*	0
September 2040	4	4	4	4	4	4	4	4	*	*	0	0
September 2041	1	1	1	1	1	1	1	1	*	*	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	22.7	22.7	22.7	22.7	22.7	22.7	22.7	16.8	11.4	7.3	4.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	JQ Class											
	PSA Prepayment Assumption											
Date	**0%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	94	92	92	92	92	92	92	92	52
September 2014	100	100	100	79	74	74	74	74	74	1	0	0
September 2015	100	100	100	62	52	52	52	52	0	0	0	0
September 2016	100	100	100	48	35	35	35	35	0	0	0	0
September 2017	100	100	100	37	21	21	21	21	0	0	0	0
September 2018	100	100	100	28	11	11	11	11	0	0	0	0
September 2019	100	100	100	22	4	4	4	4	0	0	0	0
September 2020	100	100	100	18	0	0	0	0	0	0	0	0
September 2021	100	100	95	11	0	0	0	0	0	0	0	0
September 2022	100	100	82	0	0	0	0	0	0	0	0	0
September 2023	100	100	63	0	0	0	0	0	0	0	0	0
September 2024	100	100	39	0	0	0	0	0	0	0	0	0
September 2025	100	100	13	0	0	0	0	0	0	0	0	0
September 2026	100	74	0	0	0	0	0	0	0	0	0	0
September 2027	100	42	0	0	0	0	0	0	0	0	0	0
September 2028	100	9	0	0	0	0	0	0	0	0	0	0
September 2029	100	0	0	0	0	0	0	0	0	0	0	0
September 2030	100	0	0	0	0	0	0	0	0	0	0	0
September 2031	100	0	0	0	0	0	0	0	0	0	0	0
September 2032	100	0	0	0	0	0	0	0	0	0	0	0
September 2033	100	0	0	0	0	0	0	0	0	0	0	0
September 2034	100	0	0	0	0	0	0	0	0	0	0	0
September 2035	100	0	0	0	0	0	0	0	0	0	0	0
September 2036	100	0	0	0	0	0	0	0	0	0	0	0
September 2037	100	0	0	0	0	0	0	0	0	0	0	0
September 2038	100	0	0	0	0	0	0	0	0	0	0	0
September 2039	19	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	14.8	11.4	4.5	3.4	3.4	3.4	3.4	2.3	1.8	1.3	1.0

	JW Class											
	PSA Prepayment Assumption											
Date	**0%**	**100%**	**120%**	**140%**	**145%**	**180%**	**250%**	**265%**	**400%**	**600%**	**900%**	**1400%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	100	96	89	87	72	51	18	0
September 2014	100	100	100	100	100	88	64	59	14	0	0	0
September 2015	100	100	100	100	100	78	35	26	0	0	0	0
September 2016	100	100	100	100	100	70	14	3	0	0	0	0
September 2017	100	100	100	100	100	65	1	0	0	0	0	0
September 2018	100	100	100	100	100	61	0	0	0	0	0	0
September 2019	100	100	100	100	100	58	0	0	0	0	0	0
September 2020	100	100	100	100	100	57	0	0	0	0	0	0
September 2021	100	100	100	100	97	54	0	0	0	0	0	0
September 2022	100	100	100	99	92	50	0	0	0	0	0	0
September 2023	100	100	100	93	86	45	0	0	0	0	0	0
September 2024	100	100	100	86	79	40	0	0	0	0	0	0
September 2025	100	100	100	78	71	34	0	0	0	0	0	0
September 2026	100	100	95	69	63	28	0	0	0	0	0	0
September 2027	100	100	85	61	55	23	0	0	0	0	0	0
September 2028	100	100	75	52	47	17	0	0	0	0	0	0
September 2029	100	91	65	44	39	12	0	0	0	0	0	0
September 2030	100	80	56	36	32	7	0	0	0	0	0	0
September 2031	100	69	46	29	25	3	0	0	0	0	0	0
September 2032	100	58	38	21	18	0	0	0	0	0	0	0
September 2033	100	47	29	15	12	0	0	0	0	0	0	0
September 2034	100	37	21	8	6	0	0	0	0	0	0	0
September 2035	100	27	13	3	*	0	0	0	0	0	0	0
September 2036	100	18	6	0	0	0	0	0	0	0	0	0
September 2037	100	9	0	0	0	0	0	0	0	0	0	0
September 2038	100	1	0	0	0	0	0	0	0	0	0	0
September 2039	100	0	0	0	0	0	0	0	0	0	0	0
September 2040	66	0	0	0	0	0	0	0	0	0	0	0
September 2041	22	0	0	0	0	0	0	0	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	20.9	18.8	16.5	15.8	9.4	2.6	2.3	1.4	1.0	0.7	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	JY Class PSA Prepayment Assumption 0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	100	100	100	100	100	100	100	0
September 2014	100	100	100	100	100	100	100	100	100	0	0	0
September 2015	100	100	100	100	100	100	100	100	0	0	0	0
September 2016	100	100	100	100	100	100	100	100	0	0	0	0
September 2017	100	100	100	100	100	100	100	53	0	0	0	0
September 2018	100	100	100	100	100	100	70	18	0	0	0	0
September 2019	100	100	100	100	100	100	54	2	0	0	0	0
September 2020	100	100	100	100	100	100	50	*	0	0	0	0
September 2021	100	100	100	100	100	100	47	*	0	0	0	0
September 2022	100	100	100	100	100	100	43	*	0	0	0	0
September 2023	100	100	100	100	100	100	39	*	0	0	0	0
September 2024	100	100	100	100	100	100	35	*	0	0	0	0
September 2025	100	100	100	100	100	100	31	*	0	0	0	0
September 2026	100	100	100	100	100	100	28	*	0	0	0	0
September 2027	100	100	100	100	100	100	24	*	0	0	0	0
September 2028	100	100	100	100	100	100	21	*	0	0	0	0
September 2029	100	100	100	100	100	100	18	*	0	0	0	0
September 2030	100	100	100	100	100	100	15	*	0	0	0	0
September 2031	100	100	100	100	100	100	12	*	0	0	0	0
September 2032	100	100	100	100	100	94	10	*	0	0	0	0
September 2033	100	100	100	100	100	79	8	*	0	0	0	0
September 2034	100	100	100	100	100	65	7	*	0	0	0	0
September 2035	100	100	100	100	100	53	5	*	0	0	0	0
September 2036	100	100	100	89	81	42	4	*	0	0	0	0
September 2037	100	100	98	69	63	32	3	*	0	0	0	0
September 2038	100	100	73	51	47	23	2	*	0	0	0	0
September 2039	100	72	51	35	32	15	1	*	0	0	0	0
September 2040	100	43	30	20	18	9	1	*	0	0	0	0
September 2041	100	15	10	7	6	3	*	*	0	0	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.8	27.1	26.2	26.0	23.7	10.8	5.2	2.4	1.7	1.2	0.9

Date	BC, BI†, BD, BG and BJ Classes PSA Prepayment Assumption 0%	100%	208%	300%	400%	500%	700%
Initial Percent	100	100	100	100	100	100	100
September 2013	98	96	93	91	89	87	83
September 2014	97	88	81	75	68	62	49
September 2015	95	79	66	55	44	34	16
September 2016	93	71	52	38	25	14	0
September 2017	91	63	41	25	12	1	0
September 2018	89	55	31	15	1	0	0
September 2019	87	48	22	6	0	0	0
September 2020	84	42	14	0	0	0	0
September 2021	82	35	8	0	0	0	0
September 2022	79	30	3	0	0	0	0
September 2023	76	24	0	0	0	0	0
September 2024	73	19	0	0	0	0	0
September 2025	70	15	0	0	0	0	0
September 2026	67	11	0	0	0	0	0
September 2027	63	7	0	0	0	0	0
September 2028	59	3	0	0	0	0	0
September 2029	55	0	0	0	0	0	0
September 2030	51	0	0	0	0	0	0
September 2031	46	0	0	0	0	0	0
September 2032	41	0	0	0	0	0	0
September 2033	36	0	0	0	0	0	0
September 2034	30	0	0	0	0	0	0
September 2035	25	0	0	0	0	0	0
September 2036	18	0	0	0	0	0	0
September 2037	12	0	0	0	0	0	0
September 2038	5	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0
September 2041	0	0	0	0	0	0	0
September 2042	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	7.4	4.6	3.6	2.9	2.5	2.0

Date	BV Class PSA Prepayment Assumption 0%	100%	208%	300%	400%	500%	700%	BZ Class PSA Prepayment Assumption 0%	100%	208%	300%	400%	500%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	96	96	96	96	96	96	96	104	104	104	104	104	104	104
September 2014	91	91	91	91	91	91	91	107	107	107	107	107	107	107
September 2015	86	86	86	86	86	86	86	111	111	111	111	111	111	111
September 2016	82	82	82	82	82	82	59	115	115	115	115	115	115	115
September 2017	77	77	77	77	77	77	0	119	119	119	119	119	119	93
September 2018	71	71	71	71	71	7	0	123	123	123	123	123	123	52
September 2019	66	66	66	66	17	0	0	128	128	128	128	128	88	30
September 2020	61	61	61	54	0	0	0	132	132	132	132	105	60	17
September 2021	55	55	55	4	0	0	0	137	137	137	137	77	41	9
September 2022	49	49	49	0	0	0	0	142	142	142	111	57	27	5
September 2023	43	43	26	0	0	0	0	147	147	147	88	42	19	3
September 2024	36	36	0	0	0	0	0	152	152	141	70	31	13	2
September 2025	30	30	0	0	0	0	0	158	158	119	55	22	8	1
September 2026	23	23	0	0	0	0	0	163	163	100	43	16	6	1
September 2027	16	16	0	0	0	0	0	169	169	83	34	12	4	*
September 2028	8	8	0	0	0	0	0	175	175	69	26	8	3	*
September 2029	1	0	0	0	0	0	0	181	177	57	20	6	2	*
September 2030	0	0	0	0	0	0	0	182	156	47	16	4	1	*
September 2031	0	0	0	0	0	0	0	182	137	38	12	3	1	*
September 2032	0	0	0	0	0	0	0	182	119	31	9	2	*	*
September 2033	0	0	0	0	0	0	0	182	102	25	7	1	*	*
September 2034	0	0	0	0	0	0	0	182	86	19	5	1	*	*
September 2035	0	0	0	0	0	0	0	182	72	15	4	1	*	*
September 2036	0	0	0	0	0	0	0	182	58	11	3	*	*	*
September 2037	0	0	0	0	0	0	0	182	46	8	2	*	*	*
September 2038	0	0	0	0	0	0	0	182	34	6	1	*	*	*
September 2039	0	0	0	0	0	0	0	164	24	4	1	*	*	*
September 2040	0	0	0	0	0	0	0	112	14	2	*	*	*	*
September 2041	0	0	0	0	0	0	0	58	5	1	*	*	*	*
September 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.4	9.4	8.1	6.8	5.7	4.9	3.8	28.4	22.3	16.7	13.2	10.6	8.7	6.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	FB, SB† and BM Classes					
	PSA Prepayment Assumption					
Date	0%	100%	202%	300%	400%	600%
Initial Percent	100	100	100	100	100	100
September 2013	97	94	92	90	88	83
September 2014	95	87	80	75	69	58
September 2015	92	78	68	59	50	35
September 2016	89	71	57	46	36	22
September 2017	86	63	48	36	26	13
September 2018	82	56	40	28	19	8
September 2019	78	50	33	22	14	5
September 2020	74	44	27	17	10	3
September 2021	70	39	22	13	7	2
September 2022	66	34	18	10	5	1
September 2023	61	29	15	7	3	1
September 2024	56	24	12	5	2	*
September 2025	50	20	9	4	2	*
September 2026	44	16	7	3	1	*
September 2027	38	13	5	2	1	*
September 2028	31	10	3	1	*	*
September 2029	24	6	2	1	*	*
September 2030	17	4	1	*	*	*
September 2031	9	1	*	*	*	*
September 2032	0	0	0	0	0	0
Weighted Average Life (years)**	12.1	7.9	5.9	4.7	3.9	2.8

	DF, DS†, DA and DJ Classes									DZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
Date	0%	100%	125%	200%	346%	500%	700%	900%	1100%	0%	100%	125%	200%	346%	500%	700%	900%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	97	94	93	93	93	93	93	90	87	103	103	103	90	66	40	6	0	0
September 2014	93	85	84	84	83	75	64	55	45	106	106	106	67	0	0	0	0	0
September 2015	89	76	73	73	63	51	36	25	15	109	109	109	39	0	0	0	0	0
September 2016	85	66	63	63	48	34	20	11	5	113	113	113	20	0	0	0	0	0
September 2017	81	58	53	53	36	23	11	5	2	116	116	116	9	0	0	0	0	0
September 2018	76	50	45	45	27	15	6	2	1	120	120	120	5	0	0	0	0	0
September 2019	71	42	37	37	20	10	3	1	*	123	123	123	4	0	0	0	0	0
September 2020	66	35	30	31	15	6	2	*	*	127	127	127	5	0	0	0	0	0
September 2021	61	28	23	25	11	4	1	*	*	131	131	131	5	0	0	0	0	0
September 2022	56	22	17	20	8	3	1	*	*	135	135	135	5	0	0	0	0	0
September 2023	50	17	12	16	6	2	*	*	*	139	139	139	5	0	0	0	0	0
September 2024	44	11	7	13	4	1	*	*	*	143	143	143	5	0	0	0	0	0
September 2025	37	6	2	10	3	1	*	*	*	148	148	148	5	0	0	0	0	0
September 2026	30	2	0	7	2	*	*	*	*	152	152	136	5	0	0	0	0	0
September 2027	23	0	0	5	1	*	*	*	*	157	132	106	6	0	0	0	0	0
September 2028	15	0	0	3	1	*	*	*	*	162	100	79	6	0	0	0	0	0
September 2029	7	0	0	2	1	*	*	*	0	166	70	54	6	0	0	0	0	0
September 2030	0	0	0	1	*	*	*	*	0	158	43	33	6	0	0	0	0	0
September 2031	0	0	0	0	*	*	*	*	0	81	18	13	5	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.3	6.5	5.9	6.3	4.8	3.7	2.9	2.4	2.1	19.0	16.9	16.3	3.7	1.2	0.9	0.7	0.6	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

S† Class

Date	PSA Prepayment Assumption											
	0%	100%	120%	140%	145%	180%	250%	265%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2013	99	97	96	96	96	95	94	94	92	88	83	74
September 2014	98	91	90	89	89	87	83	82	75	65	51	30
September 2015	96	84	82	80	79	76	69	68	56	41	24	5
September 2016	95	77	75	72	71	66	58	56	42	26	11	1
September 2017	94	71	68	64	64	58	48	46	31	16	5	*
September 2018	92	65	61	58	57	51	40	38	23	10	2	*
September 2019	90	60	56	51	50	44	33	31	17	6	1	*
September 2020	89	55	50	46	45	38	27	25	13	4	*	*
September 2021	87	50	45	41	40	33	23	21	9	2	*	*
September 2022	85	46	41	36	35	29	19	17	7	2	*	*
September 2023	83	42	37	32	31	25	15	14	5	1	*	*
September 2024	80	38	33	28	27	21	13	11	4	1	*	0
September 2025	78	34	29	25	24	18	10	9	3	*	*	0
September 2026	75	31	26	22	21	16	8	7	2	*	*	0
September 2027	73	28	23	19	18	13	7	6	1	*	*	0
September 2028	70	25	20	17	16	11	5	5	1	*	*	0
September 2029	66	22	18	14	14	9	4	4	1	*	*	0
September 2030	63	19	16	12	12	8	4	3	1	*	*	0
September 2031	59	17	13	11	10	7	3	2	*	*	*	0
September 2032	56	15	12	9	8	5	2	2	*	*	*	0
September 2033	52	13	10	8	7	4	2	1	*	*	*	0
September 2034	47	11	8	6	6	4	1	1	*	*	*	0
September 2035	43	9	7	5	5	3	1	1	*	*	*	0
September 2036	38	7	5	4	4	2	1	1	*	*	0	0
September 2037	32	6	4	3	3	2	1	*	*	*	0	0
September 2038	27	4	3	2	2	1	*	*	*	*	0	0
September 2039	21	3	2	2	1	1	*	*	*	*	0	0
September 2040	14	2	1	1	1	*	*	*	*	*	0	0
September 2041	7	1	*	*	*	*	*	*	*	*	0	0
September 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.7	9.8	9.1	8.9	7.8	6.2	6.0	4.4	3.2	2.3	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The tax discussions below do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus and the MBS Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

The discussions under the captions "—REMIC Elections and Special Tax Attributes," "—Taxation of Beneficial Owners of Regular Certificates" and "—Taxation of Beneficial Owners of Residual Certificates" supplement the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, these discussions describe the current federal income tax treatment of beneficial owners of Certificates of the Group 1, 2, 4, 5, 6, 7 and 8 Classes and the Residual Classes. For a discussion of the current federal income tax treatment of beneficial owners of Certificates of the Group 3 Classes, see "—Taxation of Beneficial Owners of Certificates of the Group 3 Classes" below.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the Trust Certificates (other than the Group 3 Classes) and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 4 MBS, Group 6 MBS and Group 7 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The Trust MBS" in this prospectus supplement. A portion of the Group 4 Classes, Group 6 Classes and Group 7 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 4 Class, Group 6 Class or Group 7 Class and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of Regular Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of Regular Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	200% PSA
4	180% PSA
5	180% PSA
6	208% PSA
7	202% PSA
8	346% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of the Group 3 Grantor Trust

Dechert LLP, special tax counsel to Fannie Mae, will deliver its opinion that, assuming compliance with the Trust Agreement, the Group 3 Grantor Trust will be classified as a grantor trust under subpart E, part I of subchapter J of the Code and not as an association taxable as a corporation. A beneficial owner of a Certificate of a Group 3 Class will be treated as owning an undivided interest in the Group 3 MBS, and the Group 3 Classes will not be treated as regular or residual interests in a REMIC.

Taxation of Beneficial Owners of Certificates of the Group 3 Classes

General. A beneficial owner of a Certificate of a Group 3 Class will be treated as owning, pursuant to section 1286 of the Code, "stripped bonds" to the extent of its share of principal payments and "stripped coupons" to the extent of its share of interest payments, as applicable. See "—Stripped Bonds and Stripped Coupons" below for a discussion of the application of section 1286 to a beneficial owner's share of principal and interest payments. Fannie Mae intends to treat each Certificate of a Group 3 Class as a single debt instrument representing rights to future cashflows from the Group 3 MBS for purposes of information reporting. You should consult your own tax advisor as to the proper treatment of a Certificate of a Group 3 Class in this regard.

Stripped Bonds and Stripped Coupons. Under section 1286 of the Code, a beneficial owner of a Certificate of a Group 3 Class must treat the stripped bonds and stripped coupons represented by the Certificate as a debt instrument originally issued on the date the owner acquires it and as having OID equal to the excess, if any, of the "stated redemption price at maturity" of the stripped bonds and stripped coupons over the price paid by the owner to acquire such stripped bonds and stripped coupons. The stated redemption price at maturity of stripped bonds and stripped coupons represented by the Certificate of a Group 3 Class generally is equal to the sum of all distributions to be made on the stripped bonds and stripped coupons represented by the Certificate. For information reporting purposes, we intend to treat all principal and interest to be distributed on each Certificate of a Group 3 Class as included in the stated redemption price at maturity and, as a result, each Certificate of a Group 3 Class will be treated as if issued with OID.

The beneficial owner of a Certificate of a Group 3 Class must include in its ordinary income for federal income tax purposes, generally in advance of receipt of the cash attributable to that income, the sum of the "daily portions" of OID on its Certificate for each day during its taxable year on which it held that Certificate. The daily portions of OID are determined as follows:

- First, the portion of OID that accrued during each "accrual period" is calculated;
- then, the OID accruing during an accrual period is allocated ratably to each day during the period to determine the daily portion of OID.

Final regulations issued by the Treasury Department relating to the tax treatment of debt instruments with OID (the "OID Regulations") provide that a holder of a debt instrument may use an accrual period of any length, up to one year, as long as each distribution of principal or interest occurs on either the final day or the first day of an accrual period. We intend to report OID based on accrual periods of one month. Each of these accrual periods will begin on a Distribution Date and end on the day before the next Distribution Date.

Although the matter is not entirely clear, a beneficial owner of a Certificate of a Group 3 Class should determine the amount of OID accruing during any accrual period with respect to that Certificate using the method described in section 1272(a)(6) of the Code. Under section 1272(a)(6), the portion of OID treated as accruing with respect to a Certificate of a Group 3 Class for any accrual period equals the excess, if any, of

- the sum of (A) the present values of all the distributions of principal and interest remaining to be made on that Certificate, if any, as of the end of the accrual period; and (B) the distributions made on that Certificate during the accrual period of amounts included in the stated redemption price at maturity;

over

- the sum of the present values of all the distributions of principal and interest remaining to be made on that Certificate as of the beginning of the accrual period.

The present values of the remaining distributions of principal and interest with respect to a Certificate of a Group 3 Class are calculated based on the following:

- an assumption that the Mortgage Loans underlying the Group 3 MBS prepay at a specified rate (the "Prepayment Assumption"),
- the yield to maturity of the stripped bonds and stripped coupons backing the Certificate giving effect to the Prepayment Assumption,
- events (including actual prepayments) that have occurred prior to the end of the accrual period, and
- in the case of a Certificate bearing a variable rate of interest, an assumption that the value of the index upon which the variable rate is based remains the same as its value on the settlement date.

Each beneficial owner of a Certificate of a Group 3 Class must determine its yield to maturity based on its purchase price for the Certificate. For a particular beneficial owner of a Certificate of a Group 3 Class, it is not clear whether the Prepayment Assumption used for calculating OID would be one determined at the time that Certificate is acquired or would be the original Prepayment Assumption for that Certificate. For information reporting purposes, we will use the original yield to maturity of that Certificate, calculated based on the original Prepayment Assumption. You should consult your own tax advisor regarding the proper method for accruing OID on a Certificate of a Group 3 Class.

The Code requires that the Prepayment Assumption be determined in the manner prescribed in Treasury Regulations. To date, no such regulations have been promulgated. For information reporting purposes, we will assume a Prepayment Assumption equal to 150% PSA for the Mortgage Loans underlying the Group 3 MBS. We make no representation, however, that the Mortgage Loans underlying the Group 3 MBS will prepay at that rate or any other rate. You must make your own decision as to the appropriate prepayment assumption to be used in deciding whether or not to purchase a Certificate of a Group 3 Class.

If a Certificate of a Group 3 Class entitles the holder to payments of principal and interest, the IRS could contend that the interest payments on that Certificate should be treated as payments of "qualified stated interest" within the meaning of the OID Regulations. In that case, a beneficial owner would be required to include such payments in income, in accordance with its method of accounting, rather than to accrue OID with respect to such payments. If the beneficial owner in that case had acquired the Certificate for less than its principal amount, such beneficial owner generally would have market discount with respect to the Certificate. For a discussion of the market discount rules, see "Material Federal Income Tax Consequences—Application of Revenue Ruling 84-10—*Market Discount*" in the MBS Prospectus. Further, if the beneficial owner had purchased the Certificate for an amount (net of accrued interest) greater than the outstanding principal amount of the Certificate, the beneficial owner generally would have premium with respect to the Certificate in the amount of the excess. Such a purchaser may elect, under section 171(c)(2) of the Code, to treat the premium as "amortizable bond premium."

If a beneficial owner makes this election, the beneficial owner must reduce the amount of any payment of qualified stated interest that must be included in the beneficial owner's income for a period by the portion of the premium allocable to the period based on the Certificate's yield to maturity. Correspondingly, the beneficial owner must reduce its basis in the Certificate by the amount of premium applied to reduce any interest income. The election will also apply to all bonds the interest on which is not excludible from gross income ("fully taxable bonds") held by the beneficial owner at the beginning of the first taxable year to which the election applies and to all fully taxable bonds that it acquires after the beginning of that taxable year. A beneficial owner may revoke the election only with the consent of the IRS.

If a beneficial owner does not elect to amortize premium, (i) the beneficial owner must include the full amount of each payment of qualified stated interest in income, and (ii) the premium must be allocated to the principal distributions on the Certificate and, when each principal distribution is received, a loss equal to the premium allocated to that distribution will be recognized. Any tax benefit from the premium not previously recognized will be taken into account in computing gain or loss upon the sale or disposition of the Certificate.

Because we will treat all Certificates of the Group 3 Classes as being issued with OID (and as not paying qualified stated interest) for information reporting purposes, you should consult your own tax advisors as to the proper treatment of a Certificate of a Group 3 Class in this regard.

Expenses of the Group 3 Grantor Trust. Each beneficial owner of a Certificate of the Group 3 Classes will be required to include in income its allocable share of the expenses paid by the Group 3 Grantor Trust. Each beneficial owner of a Certificate of the Group 3 Classes can deduct its allocable share of such expenses as provided in section 162 or section 212 of the Code, consistent with its method of accounting. Fannie Mae intends to allocate expenses to beneficial owners in each monthly period in proportion to the respective amounts of income (including any OID) accrued for each Group 3 Class of Certificates. A beneficial owner's ability to deduct its share of these expenses is limited under section 67 of the Code in the case of (i) estates and trusts, and (ii) individuals owning an interest in a Certificate of the Group 3 Classes directly or through an investment in a "pass-through entity" (other than in connection with such individual's trade or business). Pass-through entities include partnerships, S corporations, grantor trusts, certain limited liability companies and non-publicly offered regulated investment companies, but do not include estates, non-grantor trusts, cooperatives, real estate investment trusts and publicly offered regulated investment companies. Generally, such a beneficial owner can deduct its share of these costs only to the extent that these costs, when aggregated with certain of the beneficial owner's other miscellaneous itemized deductions, exceed 2% of the beneficial owner's adjusted gross income. For this purpose, an estate or nongrantor trust computes adjusted gross income in the same manner as in the case of an individual, except that deductions for administrative expenses of the estate or trust that would not have been incurred if the property were not held in the trust or estate are treated as allowable in arriving at adjusted gross income. In addition, section 68 of the Code may provide for certain limitations on certain itemized deductions otherwise allowable for a beneficial owner who is an individual. Further, a beneficial owner may not be able to deduct any portion of these costs in computing its alternative minimum tax liability.

Sales and Other Dispositions of Certificates of the Group 3 Classes. Upon the sale, exchange or other disposition of a Certificate of the Group 3 Classes, a beneficial owner generally will recognize gain or loss equal to the difference between the amount realized upon the disposition and the beneficial owner's adjusted basis in that Certificate. The adjusted basis of a Certificate of a Group 3 Class generally will equal the cost of that Certificate to the beneficial owner, increased by any amounts of OID and market discount included in the beneficial owner's gross income with respect to that Certificate, and reduced (but not below zero) by distributions on that Certificate previously received by the beneficial owner as principal (or as amounts constituting stated redemption price at maturity) and by any premium that has reduced the beneficial owner's interest income with respect to that Certificate. Any such gain or loss generally will be capital gain or loss, except (i) as provided in section 582(c) of the Code (which generally applies to banks) or (ii) to the extent any gain represents OID or accrued market discount not previously included in income (to which extent such gain would be treated as ordinary income). Any capital gain (or loss) recognized upon the sale, exchange or other disposition of a Certificate of a Group 3 Class will be long-term capital gain (or loss) if at the time of disposition the beneficial owner held that Certificate for more than one year. The ability to deduct capital losses is subject to limitations.

Special Tax Attributes. Several sections of the Code provide beneficial treatment to certain taxpayers that invest in mortgage loans of the type that back or comprise the Certificates of the Group 3 Classes. With respect to these Code sections, no specific legal authority exists regarding whether the character of the Certificates of the Group 3 Classes will be the same as that of the mortgage loans that back or comprise the Group 3 MBS. Although the characterization of the Certificates of the Group 3 Classes for these purposes is not entirely clear, to the extent that a Mortgage Loan underlying the Group 3 MBS has a loan-to-value ratio in excess of 100% (that is, the principal balance of the mortgage loan exceeds the fair market value of the real property securing the loan), the interest income on the portion of the Mortgage Loan in excess of the value of the real property will not be interest on obligations secured by mortgages on real property within the meaning of section 856(c)(3)(B) of the Code and such excess portion will not be a real estate asset within the meaning of section 856(c)(5)(B) of the Code. The excess portion should represent a "Government security" within the meaning of section 856(c)(4)(A) of the Code. A holder of a Certificate of the Group 3 Classes that is a real estate investment trust should consult its tax advisor concerning the treatment of such excess portion.

It is not certain whether or to what extent a mortgage loan with a loan-to-value ratio in excess of 100% qualifies as a loan secured by an interest in real property for purposes of section

7701(a)(19)(C)(v) of the Code. Even if the property securing the mortgage loan does not meet this test, the certificates will be treated as "obligations of a corporation which is an instrumentality of the United States" within the meaning of section 7701(a)(19)(C)(ii) of the Code. Thus, a Certificate of the Group 3 Classes will be a qualifying asset for a domestic building and loan association.

A mortgage loan with a loan-to-value ratio in excess of 125% is not a "qualified mortgage" within the meaning of section 860G(a)(3) of the Code. Accordingly, a Certificate of the Group 3 Classes will not be a suitable investment for a REMIC. For a discussion of the special tax characteristics of certain types of mortgage loans, see "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus.

Information Reporting and Backup Withholding for Certificates of the Group 3 Classes. For each distribution, we will post on our Corporate Web site information that will allow beneficial owners to determine (i) the portion of such distribution allocable to principal and to interest, (ii) the amount, if any, of OID and market discount and (iii) the administrative expenses allocable to such distribution.

Payments of interest and principal, as well as payments of proceeds from the sale of the Certificates of the Group 3 Classes, may be subject to the backup withholding tax under section 3406 of the Code if the recipient of the payment is not an exempt recipient and fails to furnish certain information, including its taxpayer identification number, to us or our agent, or otherwise fails to establish an exemption from such tax. Any amounts deducted and withheld from such a payment would be allowed as a credit against the beneficial owner's federal income tax. Furthermore, certain penalties may be imposed by the IRS on a holder or owner who is required to supply information but who does not do so in the proper manner.

Foreign Investors in Certificates of the Group 3 Classes. Additional rules apply to a beneficial owner of a Certificate of the Group 3 Classes that is not a U.S. Person and that is not a partnership (a "Non-U.S. Person"). "U.S. Person" means a citizen or resident of the United States, a corporation (or other entity taxable as a corporation) created or organized in or under the laws of the United States or any state thereof or the District of Columbia, an estate the income of which is subject to U.S. federal income tax regardless of the source of its income, or a trust if a court within the United States can exercise primary supervision over its administration and at least one U.S. Person has the authority to control all substantial decisions of the trust.

Payments on a Certificate of the Group 3 Classes made to, or on behalf of, a beneficial owner that is a Non-U.S. Person generally will be exempt from U.S. federal income and withholding taxes, provided the following conditions are satisfied:

- the beneficial owner does not hold the Certificate in connection with its conduct of a trade or business in the United States;
- the beneficial owner is not, with respect to the United States, a personal holding company or a corporation that accumulates earnings in order to avoid U.S. federal income tax;
- the beneficial owner is not a U.S. expatriate or former U.S. resident who is taxable in the manner provided in section 877(b) of the Code;
- the beneficial owner is not an excluded person (i.e., a 10-percent shareholder of Fannie Mae within the meaning of section 871(h)(3)(B) of the Code or a controlled foreign corporation related to Fannie Mae within the meaning of section 881(c)(3)(C) of the Code);
- the beneficial owner signs a statement under penalties of perjury certifying that it is a Non-U.S. Person and provides its name, address and taxpayer identification number (a "Non-U.S. Beneficial Owner Statement");
- the last U.S. Person in the chain of payment to the beneficial owner (the withholding agent) receives such Non-U.S. Beneficial Ownership Statement from the beneficial owner or a

financial institution holding on behalf of the beneficial owner and does not have actual knowledge that such statement is false; and

- the Certificate represents an undivided interest in a pool of mortgage loans all of which were originated after July 18, 1984.

That portion of interest income of a beneficial owner who is a Non-U.S. Person on a Certificate that represents an interest in one or more mortgage loans originated before July 19, 1984 will be subject to a U.S. withholding tax at the rate of 30 percent or lower treaty rate, if applicable. Regardless of the date of origination of the mortgage loans, backup withholding will not apply to payments made to a beneficial owner that is a Non-U.S. Person if the beneficial owner or a financial institution holding on behalf of the beneficial owner provides a Non-U.S. Beneficial Ownership Statement to the withholding agent. A Non-U.S. Beneficial Ownership Statement may be made on an IRS Form W-8BEN or a substantially similar substitute form. The beneficial owner or financial institution holding on behalf of the beneficial owner must inform the withholding agent of any change in the information on the statement within 30 days of such change.

A beneficial owner of a Certificate of the Group 3 Classes who is a Non-U.S. Person should be aware of recent legislation and IRS guidance that would impose a 30 percent United States withholding tax on certain payments (which could include payments in respect of a Certificate beginning on January 1, 2014 and gross proceeds from the sale or other disposition of a Certificate beginning on January 1, 2015) made to a non-U.S. entity that fails to disclose the identity of its direct or indirect "substantial U.S. owners" or to certify that it has no such owners. Various exceptions are provided under the legislation and additional exceptions may be provided in future guidance. You should consult your own tax advisor regarding the potential application and impact of this legislation based on your particular circumstances.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Wells Fargo Securities, LLC (the "Dealer") in exchange for the Trust MBS and the Group 2 Underlying REMIC Certificate. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. K&L Gates LLP will provide legal representation for the Dealer.

Exhibit A

Group 2 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	September 2012 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2012-83	BC	July 2012	3136A7ZX3	3.5%	FIX	August 2042	SUP	$23,530,525	0.94896507	$22,329,646.00	4.046%	355	4

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

Trust Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
NW	$38,175,500	NJ	$38,175,500	SEG(PAC)/XAC/AD	2.0%	FIX	3136A9KF4	October 2042
NI	5,453,643(3)							
Recombination 2								
DF	12,500,000	DJ	12,500,000	TAC/AD	7.0	FIX	3136A9KL1	October 2032
DS	12,500,000(3)							
Recombination 3								
BC	66,080,930	BD	66,080,930	SEQ	2.0	FIX	3136A9KH0	June 2039
BI	4,720,066(3)							
Recombination 4								
BC	66,080,930	BG	66,080,930	SEQ	2.5	FIX	3136A9KJ6	June 2039
BI	14,160,199(3)							
Recombination 5								
BC	66,080,930	BJ	66,080,930	SEQ	3.0	FIX	3136A9KK3	June 2039
BI	23,600,332(3)							
Recombination 6								
LS	11,714,285(3)	S(4)	32,219,991(3)	NTL	(5)	INV/IO	3136A9KG2	October 2042
JS	20,505,706(3)							

(1) Trust Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two Trust Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those Trust and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a Trust Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.
(3) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.
(4) The S Class is an RCR Class formed by a combination of the LS Class in Group 4 and the JS Class in Group 5.
(5) For a description of this interest rate, see "Summary—Interest Rates" in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$76,551,000.00
October 2012	76,294,860.78
November 2012	76,078,248.15
December 2012	75,836,652.41
January 2013	75,570,180.86
February 2013	75,278,960.01
March 2013	74,963,135.59
April 2013	74,622,872.42
May 2013	74,258,354.32
June 2013	73,869,783.98
July 2013	73,457,382.77
August 2013	73,021,390.59
September 2013	72,562,065.62
October 2013	72,079,684.15
November 2013	71,574,540.23
December 2013	71,046,945.48
January 2014	70,497,228.73
February 2014	69,925,735.72
March 2014	69,332,828.72
April 2014	68,718,886.19
May 2014	68,084,302.38
June 2014	67,429,486.87
July 2014	66,754,864.23
August 2014	66,060,873.46
September 2014	65,347,967.57
October 2014	64,616,613.12
November 2014	63,867,289.61
December 2014	63,100,489.06
January 2015	62,316,715.40
February 2015	61,516,483.94
March 2015	60,723,139.78
April 2015	59,936,626.20
May 2015	59,156,886.95
June 2015	58,383,866.22
July 2015	57,617,508.65
August 2015	56,857,759.33
September 2015	56,104,563.79
October 2015	55,357,867.99
November 2015	54,617,618.35
December 2015	53,883,761.70
January 2016	53,156,245.29
February 2016	52,435,016.83
March 2016	51,720,024.42
April 2016	51,011,216.59
May 2016	50,308,542.28
June 2016	49,611,950.85
July 2016	48,921,392.07
August 2016	48,236,816.09
September 2016	47,558,173.50
October 2016	46,885,415.26
November 2016	46,218,492.73
December 2016	45,557,357.68
January 2017	44,901,962.24
February 2017	44,252,258.96
March 2017	43,608,200.74
April 2017	42,969,740.88
May 2017	42,336,833.05
June 2017	41,709,431.30
July 2017	41,087,490.04
August 2017	$40,470,964.06
September 2017	39,859,808.51
October 2017	39,253,978.90
November 2017	38,653,431.11
December 2017	38,058,121.35
January 2018	37,468,006.22
February 2018	36,883,042.64
March 2018	36,303,187.89
April 2018	35,728,399.60
May 2018	35,158,635.73
June 2018	34,593,854.60
July 2018	34,034,014.84
August 2018	33,479,075.45
September 2018	32,928,995.71
October 2018	32,383,735.28
November 2018	31,843,254.13
December 2018	31,307,512.53
January 2019	30,776,471.10
February 2019	30,250,090.78
March 2019	29,728,332.79
April 2019	29,211,158.72
May 2019	28,698,530.41
June 2019	28,190,410.06
July 2019	27,686,760.15
August 2019	27,187,543.46
September 2019	26,692,723.08
October 2019	26,202,262.42
November 2019	25,716,125.13
December 2019	25,237,612.18
January 2020	24,767,690.61
February 2020	24,306,209.78
March 2020	23,853,021.65
April 2020	23,407,980.72
May 2020	22,970,944.02
June 2020	22,541,771.02
July 2020	22,120,323.64
August 2020	21,706,466.18
September 2020	21,300,065.27
October 2020	20,900,989.86
November 2020	20,509,111.15
December 2020	20,124,302.58
January 2021	19,746,439.76
February 2021	19,375,400.48
March 2021	19,011,064.60
April 2021	18,653,314.09
May 2021	18,302,032.97
June 2021	17,957,107.23
July 2021	17,618,424.85
August 2021	17,285,875.78
September 2021	16,959,351.82
October 2021	16,638,746.69
November 2021	16,323,955.92
December 2021	16,014,876.88
January 2022	15,711,408.69
February 2022	15,413,452.23
March 2022	15,120,910.10
April 2022	14,833,686.60
May 2022	14,551,687.67
June 2022	14,274,820.89
July 2022	$14,002,995.44
August 2022	13,736,122.09
September 2022	13,474,113.15
October 2022	13,216,882.46
November 2022	12,964,345.33
December 2022	12,716,418.58
January 2023	12,473,020.45
February 2023	12,234,070.62
March 2023	11,999,490.13
April 2023	11,769,201.45
May 2023	11,543,128.35
June 2023	11,321,195.94
July 2023	11,103,330.65
August 2023	10,889,460.18
September 2023	10,679,513.48
October 2023	10,473,420.75
November 2023	10,271,113.39
December 2023	10,072,524.03
January 2024	9,877,586.43
February 2024	9,686,235.54
March 2024	9,498,407.43
April 2024	9,314,039.28
May 2024	9,133,069.38
June 2024	8,955,437.09
July 2024	8,781,082.82
August 2024	8,609,948.05
September 2024	8,441,975.24
October 2024	8,277,107.89
November 2024	8,115,290.47
December 2024	7,956,468.43
January 2025	7,800,588.17
February 2025	7,647,597.03
March 2025	7,497,443.26
April 2025	7,350,076.04
May 2025	7,205,445.42
June 2025	7,063,502.32
July 2025	6,924,198.54
August 2025	6,787,486.71
September 2025	6,653,320.29
October 2025	6,521,653.58
November 2025	6,392,441.64
December 2025	6,265,640.35
January 2026	6,141,206.36
February 2026	6,019,097.07
March 2026	5,899,270.64
April 2026	5,781,685.95
May 2026	5,666,302.62
June 2026	5,553,080.96
July 2026	5,441,982.00
August 2026	5,332,967.44
September 2026	5,225,999.66
October 2026	5,121,041.70
November 2026	5,018,057.25
December 2026	4,917,010.64
January 2027	4,817,866.82
February 2027	4,720,591.38
March 2027	4,625,150.50
April 2027	4,531,510.95
May 2027	4,439,640.10

Aggregate Group I (Continued)

Distribution Date	Planned Balance
June 2027	$ 4,349,505.90
July 2027	4,261,076.83
August 2027	4,174,321.98
September 2027	4,089,210.95
October 2027	4,005,713.87
November 2027	3,923,801.44
December 2027	3,843,444.83
January 2028	3,764,615.74
February 2028	3,687,286.39
March 2028	3,611,429.46
April 2028	3,537,018.13
May 2028	3,464,026.04
June 2028	3,392,427.33
July 2028	3,322,196.56
August 2028	3,253,308.77
September 2028	3,185,739.41
October 2028	3,119,464.41
November 2028	3,054,460.09
December 2028	2,990,703.20
January 2029	2,928,170.92
February 2029	2,866,840.80
March 2029	2,806,690.83
April 2029	2,747,699.37
May 2029	2,689,845.15
June 2029	2,633,107.31
July 2029	2,577,465.33
August 2029	2,522,899.09
September 2029	2,469,388.81
October 2029	2,416,915.04
November 2029	2,365,458.72
December 2029	2,315,001.10
January 2030	2,265,523.78
February 2030	2,217,008.67
March 2030	2,169,438.01
April 2030	2,122,794.38
May 2030	2,077,060.65
June 2030	2,032,219.98
July 2030	1,988,255.87
August 2030	1,945,152.08
September 2030	1,902,892.69
October 2030	1,861,462.04
November 2030	1,820,844.76
December 2030	1,781,025.76
January 2031	1,741,990.22
February 2031	1,703,723.58
March 2031	1,666,211.54
April 2031	1,629,440.06
May 2031	1,593,395.36
June 2031	1,558,063.90
July 2031	1,523,432.37
August 2031	1,489,487.73
September 2031	1,456,217.14
October 2031	1,423,608.02
November 2031	1,391,648.00
December 2031	1,360,324.94
January 2032	1,329,626.91
February 2032	1,299,542.20
March 2032	1,270,059.32
April 2032	1,241,166.98
May 2032	1,212,854.08
June 2032	1,185,109.74
July 2032	$ 1,157,923.28
August 2032	1,131,284.19
September 2032	1,105,182.17
October 2032	1,079,607.10
November 2032	1,054,549.04
December 2032	1,029,998.23
January 2033	1,005,945.10
February 2033	982,380.23
March 2033	959,294.39
April 2033	936,678.50
May 2033	914,523.68
June 2033	892,821.17
July 2033	871,562.39
August 2033	850,738.91
September 2033	830,342.46
October 2033	810,364.91
November 2033	790,798.29
December 2033	771,634.77
January 2034	752,866.66
February 2034	734,486.42
March 2034	716,486.62
April 2034	698,860.01
May 2034	681,599.43
June 2034	664,697.87
July 2034	648,148.46
August 2034	631,944.43
September 2034	616,079.16
October 2034	600,546.12
November 2034	585,338.93
December 2034	570,451.31
January 2035	555,877.10
February 2035	541,610.26
March 2035	527,644.84
April 2035	513,975.03
May 2035	500,595.09
June 2035	487,499.43
July 2035	474,682.51
August 2035	462,138.94
September 2035	449,863.41
October 2035	437,850.69
November 2035	426,095.69
December 2035	414,593.37
January 2036	403,338.80
February 2036	392,327.15
March 2036	381,553.68
April 2036	371,013.71
May 2036	360,702.68
June 2036	350,616.09
July 2036	340,749.54
August 2036	331,098.71
September 2036	321,659.36
October 2036	312,427.31
November 2036	303,398.48
December 2036	294,568.85
January 2037	285,934.50
February 2037	277,491.56
March 2037	269,236.23
April 2037	261,164.80
May 2037	253,273.61
June 2037	245,559.08
July 2037	238,017.69
August 2037	$ 230,646.00
September 2037	223,440.62
October 2037	216,398.22
November 2037	209,515.55
December 2037	202,789.40
January 2038	196,216.64
February 2038	189,794.19
March 2038	183,519.03
April 2038	177,388.19
May 2038	171,398.76
June 2038	165,547.88
July 2038	159,832.76
August 2038	154,250.65
September 2038	148,798.85
October 2038	143,474.72
November 2038	138,275.66
December 2038	133,199.13
January 2039	128,242.63
February 2039	123,403.70
March 2039	118,679.95
April 2039	114,069.02
May 2039	109,568.59
June 2039	105,176.40
July 2039	100,890.21
August 2039	96,707.85
September 2039	92,627.17
October 2039	88,646.07
November 2039	84,762.50
December 2039	80,974.42
January 2040	77,279.86
February 2040	73,676.87
March 2040	70,163.54
April 2040	66,738.00
May 2040	63,398.43
June 2040	60,143.01
July 2040	56,969.98
August 2040	53,877.62
September 2040	50,864.21
October 2040	47,928.11
November 2040	45,067.67
December 2040	42,281.30
January 2041	39,567.42
February 2041	36,924.49
March 2041	34,351.01
April 2041	31,845.49
May 2041	29,406.48
June 2041	27,032.55
July 2041	24,722.32
August 2041	22,474.41
September 2041	20,287.48
October 2041	18,160.22
November 2041	16,091.33
December 2041	14,079.54
January 2042	12,123.63
February 2042	10,222.37
March 2042	8,374.57
April 2042	6,579.06
May 2042	4,834.69
June 2042	3,140.35
July 2042	1,494.93
August 2042 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$61,196,045.00	November 2017	$34,736,276.62	January 2023	$13,864,023.84
October 2012	61,040,435.12	December 2017	34,308,903.82	February 2023	13,640,024.22
November 2012	60,868,653.31	January 2018	33,884,434.00	March 2023	13,419,404.88
December 2012	60,680,764.16	February 2018	33,462,848.53	April 2023	13,202,116.77
January 2013	60,476,842.31	March 2018	33,044,128.87	May 2023	12,988,111.51
February 2013	60,256,972.37	April 2018	32,628,256.60	June 2023	12,777,341.41
March 2013	60,021,248.87	May 2018	32,215,213.43	July 2023	12,569,759.48
April 2013	59,769,776.25	June 2018	31,804,981.17	August 2023	12,365,319.37
May 2013	59,502,668.76	July 2018	31,397,541.74	September 2023	12,163,975.40
June 2013	59,220,050.39	August 2018	30,992,877.20	October 2023	11,965,682.53
July 2013	58,922,054.79	September 2018	30,590,969.70	November 2023	11,770,396.37
August 2013	58,608,825.16	October 2018	30,191,801.50	December 2023	11,578,073.14
September 2013	58,280,514.19	November 2018	29,795,354.99	January 2024	11,388,669.70
October 2013	57,937,283.86	December 2018	29,401,612.66	February 2024	11,202,143.53
November 2013	57,579,305.40	January 2019	29,010,557.11	March 2024	11,018,452.68
December 2013	57,206,759.10	February 2019	28,622,171.06	April 2024	10,837,555.83
January 2014	56,819,834.19	March 2019	28,236,437.31	May 2024	10,659,412.23
February 2014	56,418,728.68	April 2019	27,853,338.81	June 2024	10,483,981.72
March 2014	56,003,649.19	May 2019	27,472,858.57	July 2024	10,311,224.69
April 2014	55,574,810.77	June 2019	27,094,979.76	August 2024	10,141,102.12
May 2014	55,132,436.73	July 2019	26,719,685.62	September 2024	9,973,575.53
June 2014	54,676,758.47	August 2019	26,346,959.49	October 2024	9,808,606.98
July 2014	54,208,015.22	September 2019	25,976,784.84	November 2024	9,646,159.08
August 2014	53,726,453.89	October 2019	25,609,145.24	December 2024	9,486,194.98
September 2014	53,232,328.84	November 2019	25,244,024.34	January 2025	9,328,678.35
October 2014	52,725,901.63	December 2019	24,881,405.92	February 2025	9,173,573.36
November 2014	52,207,440.82	January 2020	24,521,273.86	March 2025	9,020,844.70
December 2014	51,677,221.72	February 2020	24,163,612.11	April 2025	8,870,457.59
January 2015	51,135,526.13	March 2020	23,808,404.77	May 2025	8,722,377.70
February 2015	50,597,466.25	April 2020	23,455,636.00	June 2025	8,576,571.22
March 2015	50,063,018.83	May 2020	23,105,290.07	July 2025	8,433,004.81
April 2015	49,532,160.76	June 2020	22,757,351.37	August 2025	8,291,645.62
May 2015	49,004,869.08	July 2020	22,411,804.36	September 2025	8,152,461.24
June 2015	48,481,120.96	August 2020	22,068,633.61	October 2025	8,015,419.75
July 2015	47,960,893.72	September 2020	21,727,823.80	November 2025	7,880,489.68
August 2015	47,444,164.83	October 2020	21,389,359.67	December 2025	7,747,639.99
September 2015	46,930,911.90	November 2020	21,053,226.11	January 2026	7,616,840.11
October 2015	46,421,112.68	December 2020	20,721,589.39	February 2026	7,488,059.90
November 2015	45,914,745.05	January 2021	20,394,887.85	March 2026	7,361,269.63
December 2015	45,411,787.03	February 2021	20,073,050.46	April 2026	7,236,440.01
January 2016	44,912,216.80	March 2021	19,756,007.20	May 2026	7,113,542.19
February 2016	44,416,012.65	April 2021	19,443,689.02	June 2026	6,992,547.69
March 2016	43,923,153.02	May 2021	19,136,027.86	July 2026	6,873,428.47
April 2016	43,433,616.49	June 2021	18,832,956.62	August 2026	6,756,156.87
May 2016	42,947,381.77	July 2021	18,534,409.12	September 2026	6,640,705.64
June 2016	42,464,427.68	August 2021	18,240,320.15	October 2026	6,527,047.92
July 2016	41,984,733.22	September 2021	17,950,625.40	November 2026	6,415,157.23
August 2016	41,508,277.49	October 2021	17,665,261.47	December 2026	6,305,007.46
September 2016	41,035,039.72	November 2021	17,384,165.85	January 2027	6,196,572.89
October 2016	40,564,999.28	December 2021	17,107,276.92	February 2027	6,089,828.17
November 2016	40,098,135.68	January 2022	16,834,533.94	March 2027	5,984,748.29
December 2016	39,634,428.54	February 2022	16,565,877.00	April 2027	5,881,308.62
January 2017	39,173,857.62	March 2022	16,301,247.06	May 2027	5,779,484.88
February 2017	38,716,402.80	April 2022	16,040,585.90	June 2027	5,679,253.14
March 2017	38,262,044.09	May 2022	15,783,836.14	July 2027	5,580,589.80
April 2017	37,810,761.62	June 2022	15,530,941.19	August 2027	5,483,471.61
May 2017	37,362,535.66	July 2022	15,281,845.28	September 2027	5,387,875.65
June 2017	36,917,346.59	August 2022	15,036,493.41	October 2027	5,293,779.34
July 2017	36,475,174.91	September 2022	14,794,831.37	November 2027	5,201,160.41
August 2017	36,036,001.27	October 2022	14,556,805.71	December 2027	5,109,996.91
September 2017	35,599,806.40	November 2022	14,322,363.74	January 2028	5,020,267.21
October 2017	35,166,571.19	December 2022	14,091,453.52	February 2028	4,931,950.00

Aggregate Group II (Continued)

Distribution Date	Planned Balance
March 2028	$ 4,845,024.27
April 2028	4,759,469.30
May 2028	4,675,264.68
June 2028	4,592,390.31
July 2028	4,510,826.34
August 2028	4,430,553.24
September 2028	4,351,551.75
October 2028	4,273,802.88
November 2028	4,197,287.93
December 2028	4,121,988.46
January 2029	4,047,886.29
February 2029	3,974,963.51
March 2029	3,903,202.47
April 2029	3,832,585.78
May 2029	3,763,096.29
June 2029	3,694,717.09
July 2029	3,627,431.54
August 2029	3,561,223.23
September 2029	3,496,075.97
October 2029	3,431,973.83
November 2029	3,368,901.09
December 2029	3,306,842.28
January 2030	3,245,782.13
February 2030	3,185,705.61
March 2030	3,126,597.89
April 2030	3,068,444.38
May 2030	3,011,230.67
June 2030	2,954,942.59
July 2030	2,899,566.15
August 2030	2,845,087.59
September 2030	2,791,493.32
October 2030	2,738,769.97
November 2030	2,686,904.35
December 2030	2,635,883.48
January 2031	2,585,694.54
February 2031	2,536,324.93
March 2031	2,487,762.22
April 2031	2,439,994.14
May 2031	2,393,008.62
June 2031	2,346,793.78
July 2031	2,301,337.88
August 2031	2,256,629.37
September 2031	2,212,656.87
October 2031	2,169,409.16
November 2031	2,126,875.18
December 2031	2,085,044.05
January 2032	2,043,905.03
February 2032	2,003,447.54
March 2032	1,963,661.16
April 2032	1,924,535.62
May 2032	1,886,060.80
June 2032	1,848,226.74
July 2032	1,811,023.59
August 2032	1,774,441.70
September 2032	1,738,471.50
October 2032	1,703,103.62
November 2032	1,668,328.77

Distribution Date	Planned Balance
December 2032	$ 1,634,137.85
January 2033	1,600,521.85
February 2033	1,567,471.92
March 2033	1,534,979.33
April 2033	1,503,035.48
May 2033	1,471,631.89
June 2033	1,440,760.21
July 2033	1,410,412.22
August 2033	1,380,579.81
September 2033	1,351,255.00
October 2033	1,322,429.91
November 2033	1,294,096.80
December 2033	1,266,248.02
January 2034	1,238,876.06
February 2034	1,211,973.49
March 2034	1,185,533.01
April 2034	1,159,547.43
May 2034	1,134,009.65
June 2034	1,108,912.69
July 2034	1,084,249.67
August 2034	1,060,013.80
September 2034	1,036,198.41
October 2034	1,012,796.92
November 2034	989,802.84
December 2034	967,209.79
January 2035	945,011.47
February 2035	923,201.68
March 2035	901,774.33
April 2035	880,723.38
May 2035	860,042.93
June 2035	839,727.12
July 2035	819,770.20
August 2035	800,166.52
September 2035	780,910.49
October 2035	761,996.60
November 2035	743,419.45
December 2035	725,173.70
January 2036	707,254.10
February 2036	689,655.46
March 2036	672,372.69
April 2036	655,400.76
May 2036	638,734.72
June 2036	622,369.71
July 2036	606,300.92
August 2036	590,523.61
September 2036	575,033.14
October 2036	559,824.91
November 2036	544,894.40
December 2036	530,237.17
January 2037	515,848.82
February 2037	501,725.04
March 2037	487,861.57
April 2037	474,254.22
May 2037	460,898.87
June 2037	447,791.46
July 2037	434,927.97
August 2037	422,304.47

Distribution Date	Planned Balance
September 2037	$ 409,917.06
October 2037	397,761.94
November 2037	385,835.33
December 2037	374,133.51
January 2038	362,652.84
February 2038	351,389.72
March 2038	340,340.60
April 2038	329,501.99
May 2038	318,870.46
June 2038	308,442.62
July 2038	298,215.13
August 2038	288,184.72
September 2038	278,348.15
October 2038	268,702.23
November 2038	259,243.83
December 2038	249,969.86
January 2039	240,877.29
February 2039	231,963.11
March 2039	223,224.38
April 2039	214,658.19
May 2039	206,261.68
June 2039	198,032.05
July 2039	189,966.51
August 2039	182,062.34
September 2039	174,316.85
October 2039	166,727.39
November 2039	159,291.36
December 2039	152,006.18
January 2040	144,869.34
February 2040	137,878.34
March 2040	131,030.73
April 2040	124,324.11
May 2040	117,756.09
June 2040	111,324.35
July 2040	105,026.57
August 2040	98,860.49
September 2040	92,823.89
October 2040	86,914.55
November 2040	81,130.32
December 2040	75,469.08
January 2041	69,928.72
February 2041	64,507.17
March 2041	59,202.42
April 2041	54,012.45
May 2041	48,935.30
June 2041	43,969.03
July 2041	39,111.73
August 2041	34,361.53
September 2041	29,716.57
October 2041	25,175.03
November 2041	20,735.12
December 2041	16,395.08
January 2042	12,153.17
February 2042	8,007.69
March 2042	3,956.94
April 2042 and thereafter	0.00

MQ Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$3,426,000.00	June 2015	$1,997,023.24	March 2018	$ 568,538.05
October 2012	3,418,023.64	July 2015	1,938,107.46	April 2018	539,847.14
November 2012	3,407,402.26	August 2015	1,880,288.23	May 2018	511,899.48
December 2012	3,394,146.86	September 2015	1,823,553.11	June 2018	484,686.03
January 2013	3,378,271.95	October 2015	1,767,889.80	July 2018	458,197.84
February 2013	3,359,795.60	November 2015	1,713,286.09	August 2018	432,426.05
March 2013	3,338,739.40	December 2015	1,659,729.91	September 2018	407,361.87
April 2013	3,315,128.43	January 2016	1,607,209.28	October 2018	382,996.62
May 2013	3,288,991.27	February 2016	1,555,712.35	November 2018	359,321.69
June 2013	3,260,359.91	March 2016	1,505,227.39	December 2018	336,328.56
July 2013	3,229,269.80	April 2016	1,455,742.77	January 2019	314,008.78
August 2013	3,195,759.74	May 2016	1,407,246.94	February 2019	292,354.00
September 2013	3,159,871.84	June 2016	1,359,728.55	March 2019	271,355.95
October 2013	3,121,651.50	July 2016	1,313,176.25	April 2019	251,006.43
November 2013	3,081,147.32	August 2016	1,267,578.87	May 2019	231,297.35
December 2013	3,038,411.07	September 2016	1,222,925.32	June 2019	212,220.64
January 2014	2,993,497.56	October 2016	1,179,204.64	July 2019	193,768.38
February 2014	2,946,464.62	November 2016	1,136,405.94	August 2019	175,932.68
March 2014	2,897,372.99	December 2016	1,094,518.45	September 2019	158,705.76
April 2014	2,846,286.27	January 2017	1,053,531.50	October 2019	142,079.88
May 2014	2,793,270.77	February 2017	1,013,434.55	November 2019	126,047.42
June 2014	2,738,395.46	March 2017	974,217.12	December 2019	110,600.80
July 2014	2,681,731.85	April 2017	935,868.86	January 2020	95,732.52
August 2014	2,623,353.91	May 2017	898,379.51	February 2020	81,435.19
September 2014	2,563,337.90	June 2017	861,738.89	March 2020	67,701.43
October 2014	2,501,762.34	July 2017	825,936.97	April 2020	54,524.01
November 2014	2,438,707.80	August 2017	790,963.74	May 2020	41,895.71
December 2014	2,374,256.86	September 2017	756,809.37	June 2020	29,809.41
January 2015	2,308,493.95	October 2017	723,464.06	July 2020	18,258.05
February 2015	2,243,904.73	November 2017	690,918.15	August 2020	9,320.58
March 2015	2,180,476.03	December 2017	659,162.03	September 2020	3,251.76
April 2015	2,118,194.80	January 2018	628,186.24		
May 2015	2,057,048.13	February 2018	597,981.34	October 2020 and thereafter	0.00

Aggregate Group III Planned Balances

Date Distribution	Planned Balance	Date Distribution	Planned Balance	Date Distribution	Planned Balance
Initial Balance	$25,713,535.00	August 2014	$22,494,382.28	July 2016	$17,434,079.57
October 2012	25,646,472.16	September 2014	22,281,430.32	August 2016	17,228,742.52
November 2012	25,572,439.75	October 2014	22,063,176.54	September 2016	17,024,792.32
December 2012	25,491,465.59	November 2014	21,839,736.66	October 2016	16,822,220.06
January 2013	25,403,581.85	December 2014	21,611,229.34	November 2016	16,621,016.91
February 2013	25,308,825.00	January 2015	21,377,776.02	December 2016	16,421,174.10
March 2013	25,207,235.78	February 2015	21,145,889.57	January 2017	16,222,682.89
April 2013	25,098,859.19	March 2015	20,915,559.98	February 2017	16,025,534.63
May 2013	24,983,744.49	April 2015	20,686,777.29	March 2017	15,829,720.68
June 2013	24,861,945.09	May 2015	20,459,531.59	April 2017	15,635,232.50
July 2013	24,733,518.60	June 2015	20,233,813.05	May 2017	15,442,061.58
August 2013	24,598,526.74	July 2015	20,009,611.90	June 2017	15,250,199.45
September 2013	24,457,035.30	August 2015	19,786,918.42	July 2017	15,059,637.73
October 2013	24,309,114.11	September 2015	19,565,722.97	August 2017	14,870,368.06
November 2013	24,154,836.94	October 2015	19,346,015.96	September 2017	14,682,382.15
December 2013	23,994,281.51	November 2015	19,127,787.85	October 2017	14,495,671.75
January 2014	23,827,529.36	December 2015	18,911,029.17	November 2017	14,310,228.68
February 2014	23,654,665.83	January 2016	18,695,730.52	December 2017	14,126,044.79
March 2014	23,475,779.96	February 2016	18,481,882.55	January 2018	13,943,112.00
April 2014	23,290,964.44	March 2016	18,269,475.95	February 2018	13,761,422.27
May 2014	23,100,315.51	April 2016	18,058,501.51	March 2018	13,580,967.61
June 2014	22,903,932.88	May 2016	17,848,950.03	April 2018	13,401,740.08
July 2014	22,701,919.67	June 2016	17,640,812.40	May 2018	13,223,731.80

Aggregate Group III (Continued)

Date Distribution	Planned Balance	Date Distribution	Planned Balance	Date Distribution	Planned Balance
June 2018	$13,046,934.93	August 2023	$ 4,801,247.79	October 2028	$ 1,570,645.14
July 2018	12,871,341.69	September 2023	4,718,881.49	November 2028	1,541,157.78
August 2018	12,696,944.33	October 2023	4,637,840.08	December 2028	1,512,167.38
September 2018	12,523,735.17	November 2023	4,558,103.02	January 2029	1,483,666.03
October 2018	12,351,706.55	December 2023	4,479,650.09	February 2029	1,455,645.93
November 2018	12,180,850.90	January 2024	4,402,461.40	March 2029	1,428,099.40
December 2018	12,011,160.66	February 2024	4,326,517.33	April 2029	1,401,018.90
January 2019	11,842,628.34	March 2024	4,251,798.56	May 2029	1,374,396.99
February 2019	11,675,246.49	April 2024	4,178,286.09	June 2029	1,348,226.34
March 2019	11,509,007.69	May 2024	4,105,961.17	July 2029	1,322,499.75
April 2019	11,343,904.60	June 2024	4,034,805.37	August 2029	1,297,210.11
May 2019	11,179,929.89	July 2024	3,964,800.52	September 2029	1,272,350.43
June 2019	11,017,076.32	August 2024	3,895,928.72	October 2029	1,247,913.84
July 2019	10,855,336.65	September 2024	3,828,172.35	November 2029	1,223,893.56
August 2019	10,694,703.72	October 2024	3,761,514.06	December 2029	1,200,282.91
September 2019	10,535,170.39	November 2024	3,695,936.76	January 2030	1,177,075.34
October 2019	10,376,729.59	December 2024	3,631,423.62	February 2030	1,154,264.37
November 2019	10,219,374.26	January 2025	3,567,958.06	March 2030	1,131,843.63
December 2019	10,063,097.43	February 2025	3,505,523.76	April 2030	1,109,806.87
January 2020	9,907,892.13	March 2025	3,444,104.65	May 2030	1,088,147.91
February 2020	9,753,751.46	April 2025	3,383,684.88	June 2030	1,066,860.68
March 2020	9,600,668.56	May 2025	3,324,248.88	July 2030	1,045,939.19
April 2020	9,448,636.60	June 2025	3,265,781.29	August 2030	1,025,377.56
May 2020	9,297,648.81	July 2025	3,208,266.98	September 2030	1,005,169.99
June 2020	9,147,698.46	August 2025	3,151,691.06	October 2030	985,310.77
July 2020	8,998,778.85	September 2025	3,096,038.88	November 2030	965,794.29
August 2020	8,850,883.33	October 2025	3,041,295.98	December 2030	946,615.01
September 2020	8,704,101.13	November 2025	2,987,448.16	January 2031	927,767.49
October 2020	8,559,634.92	December 2025	2,934,481.40	February 2031	909,246.37
November 2020	8,417,449.24	January 2026	2,882,381.90	March 2031	891,046.37
December 2020	8,277,509.17	February 2026	2,831,136.10	April 2031	873,162.29
January 2021	8,139,780.32	March 2026	2,780,730.62	May 2031	855,589.03
February 2021	8,004,228.80	April 2026	2,731,152.27	June 2031	838,321.54
March 2021	7,870,821.25	May 2026	2,682,388.11	July 2031	821,354.86
April 2021	7,739,524.79	June 2026	2,634,425.34	August 2031	804,684.13
May 2021	7,610,307.05	July 2026	2,587,251.40	September 2031	788,304.53
June 2021	7,483,136.14	August 2026	2,540,853.89	October 2031	772,211.34
July 2021	7,357,980.65	September 2026	2,495,220.63	November 2031	756,399.90
August 2021	7,234,809.63	October 2026	2,450,339.60	December 2031	740,865.62
September 2021	7,113,592.63	November 2026	2,406,198.97	January 2032	725,604.01
October 2021	6,994,299.62	December 2026	2,362,787.10	February 2032	710,610.61
November 2021	6,876,901.04	January 2027	2,320,092.52	March 2032	695,881.06
December 2021	6,761,367.77	February 2027	2,278,103.94	April 2032	681,411.05
January 2022	6,647,671.14	March 2027	2,236,810.23	May 2032	667,196.34
February 2022	6,535,782.89	April 2027	2,196,200.45	June 2032	653,232.78
March 2022	6,425,675.20	May 2027	2,156,263.81	July 2032	639,516.24
April 2022	6,317,320.68	June 2027	2,116,989.69	August 2032	626,042.70
May 2022	6,210,692.32	July 2027	2,078,367.64	September 2032	612,808.17
June 2022	6,105,763.55	August 2027	2,040,387.36	October 2032	599,808.74
July 2022	6,002,508.18	September 2027	2,003,038.72	November 2032	587,040.57
August 2022	5,900,900.42	October 2027	1,966,311.72	December 2032	574,499.84
September 2022	5,800,914.87	November 2027	1,930,196.56	January 2033	562,182.84
October 2022	5,702,526.52	December 2027	1,894,683.53	February 2033	550,085.88
November 2022	5,605,710.73	January 2028	1,859,763.12	March 2033	538,205.34
December 2022	5,510,443.22	February 2028	1,825,425.94	April 2033	526,537.68
January 2023	5,416,700.10	March 2028	1,791,662.74	May 2033	515,079.38
February 2023	5,324,457.83	April 2028	1,758,464.44	June 2033	503,826.99
March 2023	5,233,693.21	May 2028	1,725,822.07	July 2033	492,777.12
April 2023	5,144,383.43	June 2028	1,693,726.81	August 2033	481,926.43
May 2023	5,056,505.97	July 2028	1,662,169.97	September 2033	471,271.62
June 2023	4,970,038.71	August 2028	1,631,143.00	October 2033	460,809.46
July 2023	4,884,959.81	September 2028	1,600,637.49	November 2033	450,536.76

Aggregate Group III (Continued)

Date Distribution	Planned Balance
December 2033	$ 440,450.39
January 2034	430,547.26
February 2034	420,824.32
March 2034	411,278.60
April 2034	401,907.14
May 2034	392,707.06
June 2034	383,675.49
July 2034	374,809.64
August 2034	366,106.74
September 2034	357,564.07
October 2034	349,178.96
November 2034	340,948.77
December 2034	332,870.93
January 2035	324,942.87
February 2035	317,162.08
March 2035	309,526.11
April 2035	302,032.51
May 2035	294,678.90
June 2035	287,462.92
July 2035	280,382.25
August 2035	273,434.63
September 2035	266,617.80
October 2035	259,929.55
November 2035	253,367.72
December 2035	246,930.17
January 2036	240,614.79
February 2036	234,419.51
March 2036	228,342.31
April 2036	222,381.16
May 2036	216,534.11
June 2036	210,799.21
July 2036	205,174.55
August 2036	199,658.26
September 2036	194,248.48
October 2036	$ 188,943.39
November 2036	183,741.21
December 2036	178,640.17
January 2037	173,638.54
February 2037	168,734.61
March 2037	163,926.72
April 2037	159,213.20
May 2037	154,592.44
June 2037	150,062.83
July 2037	145,622.80
August 2037	141,270.82
September 2037	137,005.34
October 2037	132,824.89
November 2037	128,727.97
December 2037	124,713.16
January 2038	120,779.01
February 2038	116,924.13
March 2038	113,147.14
April 2038	109,446.67
May 2038	105,821.41
June 2038	102,270.02
July 2038	98,791.22
August 2038	95,383.73
September 2038	92,046.31
October 2038	88,777.73
November 2038	85,576.77
December 2038	82,442.24
January 2039	79,372.98
February 2039	76,367.82
March 2039	73,425.65
April 2039	70,545.34
May 2039	67,725.79
June 2039	64,965.93
July 2039	62,264.70
August 2039	$ 59,621.05
September 2039	57,033.96
October 2039	54,502.41
November 2039	52,025.42
December 2039	49,602.01
January 2040	47,231.21
February 2040	44,912.09
March 2040	42,643.71
April 2040	40,425.16
May 2040	38,255.54
June 2040	36,133.96
July 2040	34,059.57
August 2040	32,031.50
September 2040	30,048.90
October 2040	28,110.97
November 2040	26,216.87
December 2040	24,365.82
January 2041	22,557.03
February 2041	20,789.71
March 2041	19,063.12
April 2041	17,376.51
May 2041	15,729.13
June 2041	14,120.27
July 2041	12,549.22
August 2041	11,015.27
September 2041	9,517.74
October 2041	8,055.96
November 2041	6,629.25
December 2041	5,236.98
January 2042	3,878.48
February 2042	2,553.14
March 2042	1,260.32
April 2042 and thereafter	0.00

JQ Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$1,813,300.00
October 2012	1,809,002.47
November 2012	1,803,279.70
December 2012	1,796,137.65
January 2013	1,787,584.16
February 2013	1,777,629.03
March 2013	1,766,283.99
April 2013	1,753,562.73
May 2013	1,739,480.77
June 2013	1,724,055.61
July 2013	1,707,306.58
August 2013	1,689,254.85
September 2013	1,669,923.45
October 2013	1,649,337.17
November 2013	1,627,522.60
December 2013	1,604,508.01
January 2014	1,580,323.39
February 2014	1,555,000.36
March 2014	1,528,572.15
April 2014	1,501,073.53
May 2014	1,472,540.78
June 2014	1,443,011.63
July 2014	$1,412,525.18
August 2014	1,381,121.88
September 2014	1,348,843.46
October 2014	1,315,732.82
November 2014	1,281,834.05
December 2014	1,247,192.27
January 2015	1,211,853.63
February 2015	1,177,156.53
March 2015	1,143,093.61
April 2015	1,109,657.58
May 2015	1,076,841.24
June 2015	1,044,637.45
July 2015	1,013,039.15
August 2015	982,039.32
September 2015	951,631.03
October 2015	921,807.41
November 2015	892,561.67
December 2015	863,887.08
January 2016	835,776.95
February 2016	808,224.69
March 2016	781,223.76
April 2016	754,767.67
May 2016	$ 728,850.03
June 2016	703,464.49
July 2016	678,604.73
August 2016	654,264.56
September 2016	630,437.78
October 2016	607,118.32
November 2016	584,300.12
December 2016	561,977.19
January 2017	540,143.61
February 2017	518,793.49
March 2017	497,921.06
April 2017	477,520.53
May 2017	457,586.21
June 2017	438,112.48
July 2017	419,093.72
August 2017	400,524.43
September 2017	382,399.13
October 2017	364,712.39
November 2017	347,458.84
December 2017	330,633.18
January 2018	314,230.14
February 2018	298,244.51

JQ Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
March 2018	$ 282,671.13	January 2019	$ 148,513.09	November 2019	$ 50,275.35
April 2018	267,504.91	February 2019	137,148.53	December 2019	42,255.08
May 2018	252,740.79	March 2019	126,138.23	January 2020	34,545.84
June 2018	238,373.75	April 2019	115,477.64	February 2020	27,143.52
July 2018	224,398.85	May 2019	105,162.32	March 2020	20,044.08
August 2018	210,811.19	June 2019	95,187.79	April 2020	13,243.52
September 2018	197,605.89	July 2019	85,549.70	May 2020	7,819.71
October 2018	184,778.18	August 2019	76,243.69	June 2020	3,821.74
November 2018	172,323.27	September 2019	67,265.46	July 2020	1,218.65
December 2018	160,236.46	October 2019	58,610.74	August 2020 and thereafter	0.00

Aggregate Group IV Targeted Balances

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
Initial Balance	$62,500,000.00	June 2016	$40,748,852.27	March 2020	$20,869,007.82
October 2012	62,238,409.99	July 2016	40,230,882.96	April 2020	20,498,666.36
November 2012	61,961,987.73	August 2016	39,716,744.91	May 2020	20,131,085.24
December 2012	61,670,859.42	September 2016	39,206,410.62	June 2020	19,766,244.20
January 2013	61,365,161.00	October 2016	38,699,852.77	July 2020	19,404,123.06
February 2013	61,045,038.08	November 2016	38,197,044.22	August 2020	19,044,701.82
March 2013	60,710,645.77	December 2016	37,697,958.02	September 2020	18,687,960.59
April 2013	60,362,148.64	January 2017	37,202,567.40	October 2020	18,333,879.63
May 2013	59,999,720.51	February 2017	36,710,845.76	November 2020	17,982,439.31
June 2013	59,623,544.36	March 2017	36,222,766.69	December 2020	17,633,620.16
July 2013	59,233,812.13	April 2017	35,738,303.95	January 2021	17,287,402.82
August 2013	58,830,724.60	May 2017	35,257,431.48	February 2021	16,943,768.07
September 2013	58,414,491.19	June 2017	34,780,123.41	March 2021	16,602,696.83
October 2013	57,985,329.76	July 2017	34,306,354.02	April 2021	16,264,170.12
November 2013	57,543,466.46	August 2017	33,836,097.77	May 2021	15,928,169.13
December 2013	57,089,135.50	September 2017	33,369,329.30	June 2021	15,594,675.14
January 2014	56,622,578.91	October 2017	32,906,023.41	July 2021	15,263,669.57
February 2014	56,144,046.39	November 2017	32,446,155.08	August 2021	14,935,133.97
March 2014	55,653,794.99	December 2017	31,989,699.46	September 2021	14,609,050.00
April 2014	55,152,088.97	January 2018	31,536,631.85	October 2021	14,285,399.47
May 2014	54,639,199.46	February 2018	31,086,927.73	November 2021	13,964,164.28
June 2014	54,115,404.26	March 2018	30,640,562.75	December 2021	13,645,326.49
July 2014	53,580,987.58	April 2018	30,197,512.71	January 2022	13,328,868.24
August 2014	53,036,239.74	May 2018	29,757,753.59	February 2022	13,014,771.83
September 2014	52,481,456.93	June 2018	29,321,261.50	March 2022	12,703,019.65
October 2014	51,916,940.88	July 2018	28,888,012.76	April 2022	12,393,594.22
November 2014	51,342,998.63	August 2018	28,457,983.79	May 2022	12,086,478.18
December 2014	50,759,942.21	September 2018	28,031,151.23	June 2022	11,781,654.30
January 2015	50,168,088.32	October 2018	27,607,491.84	July 2022	11,479,105.43
February 2015	49,580,593.87	November 2018	27,186,982.53	August 2022	11,178,814.56
March 2015	48,997,427.80	December 2018	26,769,600.40	September 2022	10,880,764.82
April 2015	48,418,559.27	January 2019	26,355,322.68	October 2022	10,584,939.39
May 2015	47,843,957.64	February 2019	25,944,126.75	November 2022	10,291,321.64
June 2015	47,273,592.47	March 2019	25,535,990.16	December 2022	9,999,894.98
July 2015	46,707,433.54	April 2019	25,130,890.59	January 2023	9,710,642.99
August 2015	46,145,450.82	May 2019	24,728,805.90	February 2023	9,423,549.32
September 2015	45,587,614.49	June 2019	24,329,714.07	March 2023	9,138,597.76
October 2015	45,033,894.93	July 2019	23,933,593.24	April 2023	8,855,772.19
November 2015	44,484,262.71	August 2019	23,540,421.71	May 2023	8,575,056.61
December 2015	43,938,688.60	September 2019	23,150,177.90	June 2023	8,296,435.13
January 2016	43,397,143.58	October 2019	22,762,840.40	July 2023	8,019,891.95
February 2016	42,859,598.81	November 2019	22,378,387.93	August 2023	7,745,411.40
March 2016	42,326,025.64	December 2019	21,996,799.35	September 2023	7,472,977.90
April 2016	41,796,395.64	January 2020	21,618,053.69	October 2023	7,202,575.99
May 2016	41,270,680.54	February 2020	21,242,130.08	November 2023	6,934,190.29

Aggregate Group IV (Continued)

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
December 2023	$ 6,667,805.55	October 2024	$ 4,110,726.63	August 2025	$ 1,737,703.39
January 2024	6,403,406.62	November 2024	3,865,374.32	September 2025	1,509,990.67
February 2024	6,140,978.43	December 2024	3,621,847.71	October 2025	1,283,968.14
March 2024	5,880,506.04	January 2025	3,380,132.83	November 2025	1,059,622.75
April 2024	5,621,974.59	February 2025	3,140,215.81	December 2025	836,941.52
May 2024	5,365,369.33	March 2025	2,902,082.86	January 2026	615,911.60
June 2024	5,110,675.61	April 2025	2,665,720.30	February 2026	396,520.19
July 2024	4,857,878.89	May 2025	2,431,114.53	March 2026	178,754.59
August 2024	4,606,964.71	June 2025	2,198,252.04	April 2026 and thereafter	0.00
September 2024	4,357,918.71	July 2025	1,967,119.44		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$594,613,493

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PROSPECTUS SUPPLEMENT

Wells Fargo Securities

September 24, 2012