

\$881,837,590



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-101**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AB	1	\$147,610,663	SEQ	1.50%	FIX	3136A75W8	June 2027
AI	1	73,805,331(2)	NTL	3.00	FIX/IO	3136A75X6	June 2027
AY	1	3,970,775	SEQ	3.00	FIX	3136A75Y4	September 2027
IP	2	14,285,714(2)	NTL	3.50	FIX/IO	3136A75Z1	September 2042
PD	2	100,000,000	PAC	3.00	FIX	3136A76A5	September 2042
JA	2	8,915,925	PAC/AD	3.50	FIX	3136A76B3	September 2042
JZ	2	20,284,358	SUP	3.50	FIX/Z	3136A76C1	September 2042
CA	3	100,000,000	SEQ/AD	3.50	FIX	3136A76D9	November 2038
CZ	3	10,982,879	SEQ	3.50	FIX/Z	3136A76E7	September 2042
AP	4	132,761,832	PAC	2.00	FIX	3136A76F4	August 2040
PI	4	56,897,928(2)	NTL	3.50	FIX/IO	3136A76G2	August 2040
PB	4	22,037,168	PAC	3.50	FIX	3136A76H0	September 2042
FA	4	28,764,272	SUP	(3)	FLT	3136A76J6	September 2042
SA	4	16,436,728	SUP	(3)	INV	3136A76K3	September 2042
BA	5	45,296,936	PT	1.25	FIX	3136A76L1	September 2027
BI	5	31,141,643(2)	NTL	4.00	FIX/IO	3136A76M9	September 2027

(Table continued on next page)

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The VC, BC, BD and BE Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination—RCR Certificates” in the REMIC prospectus.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be August 31, 2012.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page 13 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Credit Suisse

The date of this Prospectus Supplement is August 27, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
B(4)	6	\$104,859,976	SEQ	2.00%	FIX	3136A76N7	May 2039
FB(4)	6	52,429,988	SEQ	(3)	FLT	3136A76P2	May 2039
SB(4)	6	52,429,988(2)	NTL	(3)	INV/IO	3136A76Q0	May 2039
VA(4)	6	12,534,127	SEQ/AD	3.50	FIX	3136A76R8	December 2023
VB(4)	6	7,982,548	SEQ/AD	3.50	FIX	3136A76S6	April 2029
Z	6	26,173,406	SEQ	3.50	FIX/Z	3136A76T4	September 2042
FC	6	40,796,009	PT	(3)	FLT	3136A76U1	September 2042
SC	6	40,796,009(2)	NTL	(3)	INV/IO	3136A76V9	September 2042
R		0	NPR	0	NPR	3136A76W7	September 2042
RL		0	NPR	0	NPR	3136A76X5	September 2042

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| <p>(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.</p> | <p>(2) Notional balances. These classes are interest only classes. See page S-5 for a description of how their notional balances are calculated.</p> <p>(3) Based on LIBOR.</p> <p>(4) Exchangeable classes.</p> |
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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2012 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Credit Suisse Securities (USA) LLC
Prospectus Department
11 Madison Avenue
New York, NY 10010-3629
(telephone 212-325-2580).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of August 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$151,581,438	3.00%	3.25% to 5.50%	121 to 180
Group 2 MBS	\$129,200,283	3.50%	3.75% to 6.00%	241 to 360
Group 3 MBS	\$110,982,879	3.50%	3.75% to 6.00%	241 to 360
Group 4 MBS	\$200,000,000	3.50%	3.75% to 6.00%	241 to 360
Group 5 MBS	\$ 45,296,936	4.00%	4.25% to 6.50%	121 to 180
Group 6 MBS	\$244,776,054	4.00%	4.25% to 6.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$151,581,438	180	172	3	3.417%
Group 2 MBS	\$129,200,283	360	358	1	4.050%
Group 3 MBS	\$110,982,879	360	358	1	4.050%
Group 4 MBS	\$200,000,000	360	357	2	4.000%
Group 5 MBS	\$ 45,296,936	180	143	30	4.446%
Group 6 MBS	\$244,776,054	360	352	1	4.496%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on August 31, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes of certificates other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FA	1.3460%	5.50%	1.10%	LIBOR + 110 basis points
SA	7.2695%	7.70%	0.00%	$7.7\% - (1.75 \times \text{LIBOR})$
FB	0.6910%	6.50%	0.45%	LIBOR + 45 basis points
SB	5.8090%	6.05%	0.00%	$6.05\% - \text{LIBOR}$
FC	0.7410%	6.50%	0.50%	LIBOR + 50 basis points
SC	5.7590%	6.00%	0.00%	$6\% - \text{LIBOR}$

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
AI	49.9999996613% of the AB Class
IP	14.285714% of the PD Class
PI	42.8571428571% of the AP Class
BI	68.7499988962% of the BA Class
SB	100% of the FB Class
SC	100% of the FC Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>442%</u>	<u>650%</u>	<u>900%</u>	<u>1400%</u>
AB and AI	8.4	6.0	4.0	3.2	2.5	2.0	1.4
AY	14.9	14.0	12.9	11.3	8.8	6.5	3.8

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>153%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1200%</u>
IP and PD	16.7	7.7	7.2	7.2	7.2	7.2	5.2	3.8	3.0	2.2
JA	5.7	5.7	5.6	3.4	3.4	3.4	2.2	1.7	1.4	1.1
JZ	28.3	21.1	19.1	17.9	9.5	3.0	1.5	1.1	0.9	0.7

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1200%</u>
CA	16.2	8.1	4.7	3.4	2.6	2.1	1.7
CZ	28.2	23.2	15.8	11.2	7.8	5.9	3.9

Group 4 Classes	PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	400%	600%	800%	1200%
AP and PI	15.2	6.1	5.5	5.5	5.5	4.1	3.0	2.5	1.9
PB	25.6	17.0	17.0	17.0	17.0	11.7	7.9	5.9	3.8
FA and SA	28.3	21.0	18.7	7.6	3.0	1.6	1.2	1.0	0.7

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>434%</u>	<u>650%</u>	<u>900%</u>	<u>1400%</u>
BA and BI	8.7	5.1	3.3	2.6	1.8	1.2	0.6

Group 6 Classes	PSA Prepayment Assumption					
	0%	100%	202%	300%	400%	700%
B, FB, SB, BC, BD and BE	17.0	7.4	4.7	3.6	3.0	2.1
VA	6.0	6.0	6.0	5.4	4.8	3.4
VB	14.0	14.0	11.2	8.6	6.9	4.4
Z	28.4	22.0	16.8	13.1	10.5	6.3
FC and SC	19.6	10.7	7.3	5.5	4.4	2.9
VC	9.1	9.1	8.0	6.7	5.6	3.8

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of August 1, 2012 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose

names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years in the case of the Group 1 MBS and Group 5 MBS, and up to 30 years in the case of the Group 2 MBS, Group 3 MBS, Group 4 MBS and Group 6 MBS.

In addition, the pools of mortgage loans backing the Group 2 MBS, Group 3 MBS and Group 4 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS, Group 3 MBS and Group 4 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

Furthermore, the Mortgage Loans underlying the Group 6 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risk Relating to Yield and Prepayment—*Refinancing—Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

The Floating Rate and Inverse Floating Rate Classes will bear interest at interest rates based on LIBOR established on the basis of the “BBA Method”. We can provide no assurance that LIBOR for a Distribution Date accurately represents the offered rate applicable to loans in U.S. dollars for a one-month period between leading European banks, or that the procedures for calculating the interest settlement rate of the BBA for one-month U.S. dollar deposits will not change. Nor can we provide assurance that LIBOR’s prominence as a benchmark interest rate will not diminish.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—Interest Distributions” in the REMIC Prospectus.

Accrual Classes. The JZ, CZ and Z Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to AB and AY, in that order, until retired. } Sequential Pay Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The JZ Accrual Amount to JA to its Planned Balance, and thereafter to JZ. } Accretion Directed/PAC Class and Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To PD to its Planned Balance. } PAC Classes
2. To JA to its Planned Balance.
3. To JZ until retired. } Support Class

- 4. To JA until retired.
- 5. To PD until retired.

} PAC Classes

The “JZ Accrual Amount” is any interest then accrued and added to the principal balance of the JZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The CZ Accrual Amount to CA until retired, and thereafter to CZ.

} Accretion
Directed
Class and
Accrual Class

The Group 3 Cash Flow Distribution Amount to CA and CZ, in that order, until retired.

} Sequential
Pay Classes

The “CZ Accrual Amount” is any interest then accrued and added to the principal balance of the CZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount in the following priority:

- 1. To the Aggregate Group to its Planned Balance.

} PAC Group

- 2. To FA and SA, pro rata, until retired.

} Support
Classes

- 3. To the Aggregate Group to zero.

} PAC Group

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

The “Aggregate Group” consists of the AP and PB Classes. On each Distribution Date, we will apply payments of principal of the Aggregate Group to AP and PB, in that order, until retired.

The Aggregate Group has a principal balance equal to the aggregate principal balance of the Classes included in the Aggregate Group.

- *Group 5*

The Group 5 Principal Distribution Amount to BA until retired.

} Pass-Through
Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The Z Accrual Amount to VA and VB, in that order, until retired, and thereafter to Z.

} Accretion
Directed
Classes and
Accrual Class

The Group 6 Cash Flow Distribution Amount as follows:

- 16.6666666667% to FC until retired, and

} Pass-Through
Class

- 83.3333333333% as follows:

first, to B and FB, pro rata, until retired; and

second, to VA, VB and Z, in that order, until retired.

} Sequential
Pay Classes

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is August 31, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for a Class or an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Class or Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Group. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Group, we expect that the effective ranges for those Classes would not be narrower than that shown below for the Aggregate Group.

<u>Classes and Group</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
PD Class Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
JA Class Planned Balances	Between 153% and 250% PSA	Between 153% and 250% PSA
Aggregate Group Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA

The Aggregate Group consists of the AP and PB Classes.

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Group that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the Structuring Range, based on the Pricing Assumptions.

We cannot assure you that the balance of a Class or the Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance

Schedules or that distributions of principal of a Class or the Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce a Class or the Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing a Class or the Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes or the Aggregate Group to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Classes and the Aggregate Group might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Class or Aggregate Group having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Class or Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
AI	249%
IP	562%
PI	520%
BI	319%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the applicable Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AI	12.875%
IP	13.750%
PI	11.500%
BI	12.500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>442%</u>	<u>650%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	11.0%	8.4%	(3.1)%	(12.1)%	(26.1)%	(43.3)%	(75.6)%

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>153%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity	19.3%	15.3%	13.9%	13.9%	13.9%	13.9%	7.9%	(1.9)%	(12.4)%	(34.4)%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity	23.3%	18.1%	16.0%	16.0%	16.0%	8.0%	(5.5)%	(19.0)%	(43.4)%

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	300%	434%	650%	900%	1400%
Pre-Tax Yields to Maturity	18.5%	15.2%	1.3%	(8.5)%	(25.7)%	(48.1)%	*

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
SA	101.25%
SB	23.00%
SC	28.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption								
	50%	100%	120%	200%	250%	400%	600%	800%	1200%
0.120%	7.5%	7.5%	7.5%	7.3%	7.1%	6.7%	6.4%	6.2%	5.7%
0.246%	7.3%	7.3%	7.3%	7.1%	6.9%	6.5%	6.2%	6.0%	5.5%
2.246%	3.7%	3.7%	3.7%	3.6%	3.4%	3.1%	2.9%	2.7%	2.3%
4.246%	0.2%	0.2%	0.2%	0.2%	0.0%	(0.2)%	(0.4)%	(0.5)%	(0.8)%
4.400%	0.0%	0.0%	0.0%	(0.1)%	(0.3)%	(0.5)%	(0.6)%	(0.8)%	(1.1)%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	202%	300%	400%	700%
0.120%	20.2%	16.1%	6.7%	(3.1)%	(13.0)%	(39.5)%
0.241%	19.6%	15.5%	5.9%	(3.9)%	(13.8)%	(40.4)%
2.241%	9.2%	4.4%	(6.9)%	(18.3)%	(29.5)%	(58.4)%
4.241%	(2.9)%	(9.0)%	(23.2)%	(37.1)%	(50.2)%	(82.2)%
6.050%	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	202%	300%	400%	700%
0.120%	16.7%	14.1%	8.8%	3.5%	(2.0)%	(19.1)%
0.241%	16.2%	13.6%	8.3%	3.0%	(2.5)%	(19.7)%
2.241%	8.0%	5.3%	(0.3)%	(5.8)%	(11.5)%	(29.7)%
4.241%	(1.5)%	(4.3)%	(10.0)%	(15.6)%	(21.6)%	(40.8)%
6.000%	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 4 and Group 6 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	180 months	5.50%
Group 2 MBS	360 months	6.00%
Group 3 MBS	360 months	6.00%
Group 4 MBS	360 months	6.00%
Group 5 MBS	180 months	6.50%
Group 6 MBS	360 months	6.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	AB and AI† Classes							AY Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	300%	442%	650%	900%	1400%	0%	100%	300%	442%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	95	93	89	86	82	78	68	100	100	100	100	100	100	100
August 2014	91	83	72	65	55	43	23	100	100	100	100	100	100	100
August 2015	86	72	55	44	30	17	1	100	100	100	100	100	100	100
August 2016	80	63	41	29	16	6	0	100	100	100	100	100	100	22
August 2017	75	54	30	19	8	1	0	100	100	100	100	100	100	3
August 2018	69	45	22	12	3	0	0	100	100	100	100	100	56	*
August 2019	62	38	15	7	*	0	0	100	100	100	100	100	23	*
August 2020	56	31	10	3	0	0	0	100	100	100	100	63	9	*
August 2021	49	24	6	1	0	0	0	100	100	100	100	33	4	*
August 2022	41	18	3	0	0	0	0	100	100	100	86	16	1	*
August 2023	33	13	1	0	0	0	0	100	100	100	49	8	*	*
August 2024	25	8	0	0	0	0	0	100	100	85	26	3	*	*
August 2025	16	3	0	0	0	0	0	100	100	41	11	1	*	0
August 2026	7	0	0	0	0	0	0	100	50	8	2	*	*	0
August 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	8.4	6.0	4.0	3.2	2.5	2.0	1.4	14.9	14.0	12.9	11.3	8.8	6.5	3.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	IP† and PD Classes										JA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	153%	200%	250%	400%	600%	800%	1200%	0%	100%	120%	153%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	98	96	95	95	95	95	95	95	95	95	93	93	93	92	92	92	92	92	92	91
August 2014	97	89	87	87	87	87	87	87	75	53	85	85	85	75	75	75	75	0	0	0
August 2015	95	80	77	77	77	77	74	55	39	16	76	76	76	53	53	53	0	0	0	0
August 2016	93	71	67	67	67	67	55	35	20	4	67	67	67	35	35	35	0	0	0	0
August 2017	91	63	58	58	58	58	41	22	10	1	58	58	58	21	21	21	0	0	0	0
August 2018	89	55	50	50	50	50	30	14	5	*	48	48	48	11	11	11	0	0	0	0
August 2019	87	48	43	43	43	43	23	8	3	*	38	38	38	4	4	4	0	0	0	0
August 2020	84	42	36	36	36	36	17	5	1	*	28	28	28	*	*	*	0	0	0	0
August 2021	82	35	29	29	29	29	12	3	1	*	18	18	15	0	0	*	0	0	0	0
August 2022	79	30	24	24	24	24	9	2	*	*	7	7	0	0	0	*	0	0	0	0
August 2023	76	24	20	20	20	20	7	1	*	*	0	0	0	0	0	*	0	0	0	0
August 2024	73	19	16	16	16	16	5	1	*	*	0	0	0	0	0	*	0	0	0	0
August 2025	70	15	13	13	13	13	4	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2026	66	11	11	11	11	11	3	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2027	63	9	9	9	9	9	2	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2028	59	7	7	7	7	7	1	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2029	55	6	6	6	6	6	1	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2030	50	5	5	5	5	5	1	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2031	46	4	4	4	4	4	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2032	41	3	3	3	3	3	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2033	35	2	2	2	2	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2034	30	2	2	2	2	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2035	24	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2036	18	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2037	11	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2038	4	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2039	*	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2040	*	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2041	*	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	16.7	7.7	7.2	7.2	7.2	7.2	5.2	3.8	3.0	2.2	5.7	5.7	5.6	3.4	3.4	3.4	2.2	1.7	1.4	1.1

Date	JZ Class										CA Class							
	PSA Prepayment Assumption										PSA Prepayment Assumption							
	0%	100%	120%	153%	200%	250%	400%	600%	800%	1200%	0%	100%	250%	400%	600%	800%	1200%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
August 2013	103	103	103	100	96	91	77	58	39	0	98	96	94	91	88	84	78	
August 2014	107	107	107	100	85	69	23	0	0	0	96	89	81	73	63	53	34	
August 2015	110	110	110	100	72	43	0	0	0	0	94	81	66	52	35	21	1	
August 2016	114	114	114	100	62	24	0	0	0	0	92	73	52	35	17	5	0	
August 2017	118	118	118	100	55	11	0	0	0	0	90	66	41	22	5	0	0	
August 2018	123	123	123	100	51	4	0	0	0	0	88	59	31	13	0	0	0	
August 2019	127	127	127	100	48	1	0	0	0	0	85	52	23	5	0	0	0	
August 2020	132	132	132	100	47	*	0	0	0	0	83	46	16	0	0	0	0	
August 2021	136	136	136	98	45	*	0	0	0	0	80	40	10	0	0	0	0	
August 2022	141	141	139	95	43	*	0	0	0	0	77	35	5	0	0	0	0	
August 2023	144	144	134	90	40	*	0	0	0	0	74	30	1	0	0	0	0	
August 2024	144	144	127	84	37	*	0	0	0	0	71	25	0	0	0	0	0	
August 2025	144	144	120	78	33	*	0	0	0	0	68	20	0	0	0	0	0	
August 2026	144	141	111	71	30	*	0	0	0	0	64	16	0	0	0	0	0	
August 2027	144	131	102	65	27	*	0	0	0	0	60	12	0	0	0	0	0	
August 2028	144	120	93	58	23	*	0	0	0	0	56	8	0	0	0	0	0	
August 2029	144	110	84	52	20	*	0	0	0	0	52	4	0	0	0	0	0	
August 2030	144	99	76	46	18	*	0	0	0	0	48	1	0	0	0	0	0	
August 2031	144	89	67	40	15	*	0	0	0	0	43	0	0	0	0	0	0	
August 2032	144	79	59	35	13	*	0	0	0	0	38	0	0	0	0	0	0	
August 2033	144	69	51	30	11	*	0	0	0	0	33	0	0	0	0	0	0	
August 2034	144	60	44	25	9	*	0	0	0	0	27	0	0	0	0	0	0	
August 2035	144	50	37	20	7	*	0	0	0	0	21	0	0	0	0	0	0	
August 2036	144	42	30	16	6	*	0	0	0	0	15	0	0	0	0	0	0	
August 2037	144	34	24	13	4	*	0	0	0	0	8	0	0	0	0	0	0	
August 2038	144	26	18	10	3	*	0	0	0	0	1	0	0	0	0	0	0	
August 2039	124	18	13	7	2	*	0	0	0	0	0	0	0	0	0	0	0	
August 2040	85	11	8	4	1	*	0	0	0	0	0	0	0	0	0	0	0	
August 2041	44	5	3	2	1	*	0	0	0	0	0	0	0	0	0	0	0	
August 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																		
Life (years)**	28.3	21.1	19.1	17.9	9.5	3.0	1.5	1.1	0.9	0.7	16.2	8.1	4.7	3.4	2.6	2.1	1.7	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CZ Class							AP and PI† Classes								
	PSA Prepayment Assumption							PSA Prepayment Assumption								
	0%	100%	250%	400%	600%	800%	1200%	0%	100%	120%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	104	104	104	104	104	104	104	98	95	94	94	94	94	94	94	94
August 2014	107	107	107	107	107	107	107	96	86	85	85	85	85	81	67	41
August 2015	111	111	111	111	111	111	111	94	76	72	72	72	68	45	27	0
August 2016	115	115	115	115	115	115	33	92	65	61	61	61	46	22	5	0
August 2017	119	119	119	119	119	79	9	90	56	51	51	51	30	8	0	0
August 2018	123	123	123	123	106	40	3	87	47	41	41	41	18	0	0	0
August 2019	128	128	128	128	66	20	1	84	39	32	32	32	9	0	0	0
August 2020	132	132	132	130	41	10	*	82	31	24	24	24	2	0	0	0
August 2021	137	137	137	96	25	5	*	79	24	17	17	17	0	0	0	0
August 2022	142	142	142	71	16	3	*	75	17	11	11	11	0	0	0	0
August 2023	147	147	147	52	10	1	*	72	11	6	6	6	0	0	0	0
August 2024	152	152	127	38	6	1	*	68	5	2	2	2	0	0	0	0
August 2025	158	158	104	28	4	*	*	65	0	0	0	0	0	0	0	0
August 2026	163	163	85	20	2	*	*	61	0	0	0	0	0	0	0	0
August 2027	169	169	69	15	1	*	*	56	0	0	0	0	0	0	0	0
August 2028	175	175	55	11	1	*	*	52	0	0	0	0	0	0	0	0
August 2029	181	181	45	8	1	*	*	47	0	0	0	0	0	0	0	0
August 2030	188	188	36	5	*	*	0	42	0	0	0	0	0	0	0	0
August 2031	194	169	28	4	*	*	0	36	0	0	0	0	0	0	0	0
August 2032	201	147	22	3	*	*	0	31	0	0	0	0	0	0	0	0
August 2033	208	127	17	2	*	*	0	25	0	0	0	0	0	0	0	0
August 2034	216	108	13	1	*	*	0	18	0	0	0	0	0	0	0	0
August 2035	223	90	10	1	*	*	0	11	0	0	0	0	0	0	0	0
August 2036	231	74	7	1	*	*	0	4	0	0	0	0	0	0	0	0
August 2037	240	58	5	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2038	248	44	4	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2039	199	32	2	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2040	137	20	1	*	*	*	0	0	0	0	0	0	0	0	0	0
August 2041	70	9	1	*	*	0	0	0	0	0	0	0	0	0	0	0
August 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	28.2	23.2	15.8	11.2	7.8	5.9	3.9	15.2	6.1	5.5	5.5	5.5	4.1	3.0	2.5	1.9

Date	PB Class									FA and SA Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	400%	600%	800%	1200%	0%	100%	120%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	100	100	100	100	100	100	100	100	100	100	100	100	94	90	79	64	49	18
August 2014	100	100	100	100	100	100	100	100	100	100	100	100	81	69	35	0	0	0
August 2015	100	100	100	100	100	100	100	100	99	100	100	100	65	44	0	0	0	0
August 2016	100	100	100	100	100	100	100	100	27	100	100	100	53	26	0	0	0	0
August 2017	100	100	100	100	100	100	100	68	7	100	100	100	44	14	0	0	0	0
August 2018	100	100	100	100	100	100	91	34	2	100	100	100	38	6	0	0	0	0
August 2019	100	100	100	100	100	100	57	17	1	100	100	100	34	1	0	0	0	0
August 2020	100	100	100	100	100	100	35	9	*	100	100	100	32	*	0	0	0	0
August 2021	100	100	100	100	100	84	22	4	*	100	100	99	31	*	0	0	0	0
August 2022	100	100	100	100	100	62	14	2	*	100	100	97	29	*	0	0	0	0
August 2023	100	100	100	100	100	46	8	1	*	100	100	93	27	*	0	0	0	0
August 2024	100	100	100	100	100	33	5	1	*	100	100	88	25	*	0	0	0	0
August 2025	100	99	92	92	92	24	3	*	*	100	100	82	23	*	0	0	0	0
August 2026	100	75	75	75	75	18	2	*	*	100	97	77	21	*	0	0	0	0
August 2027	100	61	61	61	61	13	1	*	*	100	90	71	18	*	0	0	0	0
August 2028	100	49	49	49	49	9	1	*	*	100	83	64	16	*	0	0	0	0
August 2029	100	39	39	39	39	7	*	*	*	100	76	58	14	*	0	0	0	0
August 2030	100	31	31	31	31	5	*	*	0	100	68	52	12	*	0	0	0	0
August 2031	100	25	25	25	25	3	*	*	0	100	61	46	10	*	0	0	0	0
August 2032	100	19	19	19	19	2	*	*	0	100	54	40	9	*	0	0	0	0
August 2033	100	15	15	15	15	2	*	*	0	100	47	35	7	*	0	0	0	0
August 2034	100	12	12	12	12	1	*	*	0	100	41	30	6	*	0	0	0	0
August 2035	100	9	9	9	9	1	*	*	0	100	34	25	5	*	0	0	0	0
August 2036	100	6	6	6	6	1	*	*	0	100	28	20	4	*	0	0	0	0
August 2037	76	5	5	5	5	*	*	*	0	100	23	16	3	*	0	0	0	0
August 2038	27	3	3	3	3	*	*	*	0	100	17	12	2	*	0	0	0	0
August 2039	2	2	2	2	2	*	*	*	0	86	12	9	1	*	0	0	0	0
August 2040	1	1	1	1	1	*	*	*	0	59	8	5	1	*	0	0	0	0
August 2041	*	*	*	*	*	*	*	0	0	31	3	2	*	*	0	0	0	0
August 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	25.6	17.0	17.0	17.0	17.0	11.7	7.9	5.9	3.8	28.3	21.0	18.7	7.6	3.0	1.6	1.2	1.0	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BA and BI† Classes						
	PSA Prepayment Assumption						
	0%	100%	300%	434%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100
August 2013	96	88	77	69	57	43	15
August 2014	92	77	58	47	32	18	2
August 2015	87	66	44	32	18	8	*
August 2016	82	56	33	22	10	3	*
August 2017	77	47	24	14	5	1	*
August 2018	71	39	17	9	3	1	*
August 2019	65	31	12	6	2	*	*
August 2020	59	24	8	3	1	*	*
August 2021	52	17	5	2	*	*	*
August 2022	45	11	3	1	*	*	0
August 2023	37	5	1	*	*	*	0
August 2024	28	0	0	0	0	0	0
August 2025	20	0	0	0	0	0	0
August 2026	10	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.7	5.1	3.3	2.6	1.8	1.2	0.6

Date	B, FB, SB†, BC, BD and BE Classes							VA Class							VB Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	202%	300%	400%	700%		0%	100%	202%	300%	400%	700%		0%	100%	202%	300%	400%	700%	
Initial Percent	100	100	100	100	100	100		100	100	100	100	100	100		100	100	100	100	100	100	
August 2013	99	96	94	92	90	84		93	93	93	93	93	93		100	100	100	100	100	100	
August 2014	97	89	82	76	70	51		85	85	85	85	85	85		100	100	100	100	100	100	
August 2015	95	80	67	56	45	17		77	77	77	77	77	77		100	100	100	100	100	100	
August 2016	94	71	54	39	26	0		69	69	69	69	69	32		100	100	100	100	100	100	
August 2017	92	63	42	25	12	0		60	60	60	60	60	0		100	100	100	100	100	0	
August 2018	90	55	32	14	1	0		51	51	51	51	51	0		100	100	100	100	100	0	
August 2019	88	48	23	6	0	0		42	42	42	42	0	0		100	100	100	100	29	0	
August 2020	85	42	15	0	0	0		33	33	33	13	0	0		100	100	100	100	0	0	
August 2021	83	36	9	0	0	0		23	23	23	0	0	0		100	100	100	0	0	0	
August 2022	80	30	3	0	0	0		13	13	13	0	0	0		100	100	100	0	0	0	
August 2023	77	24	0	0	0	0		2	2	0	0	0	0		100	100	67	0	0	0	
August 2024	75	19	0	0	0	0		0	0	0	0	0	0		86	86	0	0	0	0	
August 2025	71	15	0	0	0	0		0	0	0	0	0	0		68	68	0	0	0	0	
August 2026	68	10	0	0	0	0		0	0	0	0	0	0		50	50	0	0	0	0	
August 2027	64	6	0	0	0	0		0	0	0	0	0	0		31	31	0	0	0	0	
August 2028	61	2	0	0	0	0		0	0	0	0	0	0		11	11	0	0	0	0	
August 2029	56	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2030	52	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2031	47	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2032	43	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2033	37	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2034	32	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2035	26	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2036	19	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2037	12	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2038	5	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2039	0	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2040	0	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2041	0	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
August 2042	0	0	0	0	0	0		0	0	0	0	0	0		0	0	0	0	0	0	
Weighted Average Life (years)**	17.0	7.4	4.7	3.6	3.0	2.1		6.0	6.0	6.0	5.4	4.8	3.4		14.0	14.0	11.2	8.6	6.9	4.4	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	Z Class						FC and SC† Classes						VC Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	202%	300%	400%	700%	0%	100%	202%	300%	400%	700%	0%	100%	202%	300%	400%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	104	104	104	104	104	104	99	97	95	94	92	88	95	95	95	95	95	95
August 2014	107	107	107	107	107	107	98	91	86	81	77	63	91	91	91	91	91	91
August 2015	111	111	111	111	111	111	96	84	75	66	58	36	86	86	86	86	86	86
August 2016	115	115	115	115	115	115	95	78	64	53	43	21	81	81	81	81	81	58
August 2017	119	119	119	119	119	91	94	71	55	42	32	12	76	76	76	76	76	0
August 2018	123	123	123	123	123	52	92	66	47	34	24	7	70	70	70	70	70	0
August 2019	128	128	128	128	128	29	90	60	41	27	18	4	65	65	65	65	11	0
August 2020	132	132	132	132	101	17	89	55	35	22	13	2	59	59	59	47	0	0
August 2021	137	137	137	135	75	9	87	50	30	17	10	1	53	53	53	0	0	0
August 2022	142	142	142	107	55	5	85	46	25	14	7	1	47	47	47	0	0	0
August 2023	147	147	147	85	40	3	83	42	21	11	5	*	40	40	26	0	0	0
August 2024	152	152	142	67	30	2	80	38	18	9	4	*	34	34	0	0	0	0
August 2025	158	158	120	53	22	1	78	34	15	7	3	*	27	27	0	0	0	0
August 2026	163	163	101	42	16	1	75	31	13	5	2	*	19	19	0	0	0	0
August 2027	169	169	84	32	11	*	73	27	11	4	1	*	12	12	0	0	0	0
August 2028	175	175	70	25	8	*	70	25	9	3	1	*	4	4	0	0	0	0
August 2029	178	170	58	20	6	*	66	22	7	3	1	*	0	0	0	0	0	0
August 2030	178	150	48	15	4	*	63	19	6	2	1	*	0	0	0	0	0	0
August 2031	178	131	39	11	3	*	59	17	5	1	*	*	0	0	0	0	0	0
August 2032	178	113	32	9	2	*	56	15	4	1	*	*	0	0	0	0	0	0
August 2033	178	97	26	6	1	*	52	12	3	1	*	*	0	0	0	0	0	0
August 2034	178	82	20	5	1	*	47	11	3	1	*	*	0	0	0	0	0	0
August 2035	178	68	16	3	1	*	43	9	2	*	*	*	0	0	0	0	0	0
August 2036	178	55	12	2	*	*	38	7	2	*	*	*	0	0	0	0	0	0
August 2037	178	43	9	2	*	*	32	6	1	*	*	*	0	0	0	0	0	0
August 2038	178	32	6	1	*	*	27	4	1	*	*	*	0	0	0	0	0	0
August 2039	161	21	4	1	*	*	21	3	*	*	*	*	0	0	0	0	0	0
August 2040	111	12	2	*	*	*	14	2	*	*	*	*	0	0	0	0	0	0
August 2041	57	3	*	*	*	*	7	*	*	*	*	*	0	0	0	0	0	0
August 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	28.4	22.0	16.8	13.1	10.5	6.3	19.6	10.7	7.3	5.5	4.4	2.9	9.1	9.1	8.0	6.7	5.6	3.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC

Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 6 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The MBS” in this prospectus supplement. A portion of the Group 6 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 6 Class and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	442% PSA
2	200% PSA
3	400% PSA
4	200% PSA
5	434% PSA
6	202% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Credit Suisse Securities (USA) LLC (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Katten Muchin Rosenman LLP will provide legal representation for Fannie Mae. Bingham McCutchen LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
VA	\$ 12,534,127	VC	\$ 20,516,675	SEQ/AD	3.5%	FIX	3136A76Y3	April 2029
VB	7,982,548							
Recombination 2								
B	104,859,976	BC	117,967,473	SEQ	2.5	FIX	3136A76Z0	May 2039
FB	13,107,497							
SB	13,107,497(3)							
Recombination 3								
B	104,859,976	BD	134,819,969	SEQ	3.0	FIX	3136A77A4	May 2039
FB	29,959,993							
SB	29,959,993(3)							
Recombination 4								
B	104,859,976	BE	157,289,964	SEQ	3.5	FIX	3136A77B2	May 2039
FB	52,429,988							
SB	52,429,988(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.

(2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(3) Notional balance. This Class is an Interest Only Class. See page S-5 for a description of how its notional balance is calculated.

Principal Balance Schedules

PD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$100,000,000.00	April 2017	\$ 61,284,767.04	December 2021	\$ 27,530,771.14
September 2012	99,761,999.07	May 2017	60,551,253.75	January 2022	27,089,407.26
October 2012	99,497,642.42	June 2017	59,822,784.11	February 2022	26,654,699.48
November 2012	99,207,025.87	July 2017	59,099,325.42	March 2022	26,226,551.00
December 2012	98,890,261.53	August 2017	58,380,845.18	April 2022	25,804,866.37
January 2013	98,547,477.78	September 2017	57,667,311.09	May 2022	25,389,551.51
February 2013	98,178,819.19	October 2017	56,958,691.07	June 2022	24,980,513.68
March 2013	97,784,446.43	November 2017	56,254,953.22	July 2022	24,577,661.45
April 2013	97,364,536.23	December 2017	55,556,065.86	August 2022	24,180,904.70
May 2013	96,919,281.20	January 2018	54,861,997.51	September 2022	23,790,154.58
June 2013	96,448,889.73	February 2018	54,172,716.88	October 2022	23,405,323.53
July 2013	95,953,585.84	March 2018	53,488,192.87	November 2022	23,026,325.20
August 2013	95,433,609.03	April 2018	52,808,394.61	December 2022	22,653,074.50
September 2013	94,889,214.07	May 2018	52,133,291.39	January 2023	22,285,487.53
October 2013	94,320,670.83	June 2018	51,462,852.72	February 2023	21,923,481.60
November 2013	93,728,264.07	July 2018	50,797,048.28	March 2023	21,566,975.20
December 2013	93,112,293.18	August 2018	50,135,847.96	April 2023	21,215,887.97
January 2014	92,473,071.99	September 2018	49,479,221.84	May 2023	20,870,140.70
February 2014	91,810,928.46	October 2018	48,827,140.18	June 2023	20,529,655.31
March 2014	91,126,204.42	November 2018	48,179,573.43	July 2023	20,194,354.83
April 2014	90,419,255.32	December 2018	47,536,492.23	August 2023	19,864,163.40
May 2014	89,690,449.88	January 2019	46,897,867.42	September 2023	19,539,006.23
June 2014	88,940,169.79	February 2019	46,263,670.00	October 2023	19,218,809.60
July 2014	88,168,809.37	March 2019	45,633,871.16	November 2023	18,903,500.85
August 2014	87,376,775.28	April 2019	45,008,442.29	December 2023	18,593,008.34
September 2014	86,564,486.06	May 2019	44,387,354.95	January 2024	18,287,261.47
October 2014	85,732,371.88	June 2019	43,770,580.86	February 2024	17,986,190.65
November 2014	84,880,874.06	July 2019	43,158,091.96	March 2024	17,689,727.27
December 2014	84,010,444.73	August 2019	42,549,860.34	April 2024	17,397,803.71
January 2015	83,121,546.43	September 2019	41,945,858.27	May 2024	17,110,353.32
February 2015	82,238,697.21	October 2019	41,346,058.20	June 2024	16,827,310.39
March 2015	81,361,857.98	November 2019	40,750,432.76	July 2024	16,548,610.16
April 2015	80,490,989.95	December 2019	40,158,954.74	August 2024	16,274,188.79
May 2015	79,626,054.53	January 2020	39,571,597.11	September 2024	16,003,983.37
June 2015	78,767,013.39	February 2020	38,988,333.02	October 2024	15,737,931.87
July 2015	77,913,828.44	March 2020	38,409,135.78	November 2024	15,475,973.16
August 2015	77,066,461.84	April 2020	37,833,978.86	December 2024	15,218,046.99
September 2015	76,224,875.98	May 2020	37,262,835.93	January 2025	14,964,093.95
October 2015	75,389,033.50	June 2020	36,695,680.79	February 2025	14,714,055.50
November 2015	74,558,897.24	July 2020	36,132,487.42	March 2025	14,467,873.94
December 2015	73,734,430.33	August 2020	35,573,229.99	April 2025	14,225,492.40
January 2016	72,915,596.08	September 2020	35,017,882.79	May 2025	13,986,854.81
February 2016	72,102,358.07	October 2020	34,466,420.30	June 2025	13,751,905.91
March 2016	71,294,680.09	November 2020	33,920,886.61	July 2025	13,520,591.25
April 2016	70,492,526.17	December 2020	33,383,520.37	August 2025	13,292,857.13
May 2016	69,695,860.56	January 2021	32,854,203.30	September 2025	13,068,650.64
June 2016	68,904,647.74	February 2021	32,332,818.84	October 2025	12,847,919.65
July 2016	68,118,852.41	March 2021	31,819,252.04	November 2025	12,630,612.73
August 2016	67,338,439.50	April 2021	31,313,389.61	December 2025	12,416,679.23
September 2016	66,563,374.16	May 2021	30,815,119.86	January 2026	12,206,069.21
October 2016	65,793,621.75	June 2021	30,324,332.66	February 2026	11,998,733.45
November 2016	65,029,147.87	July 2021	29,840,919.48	March 2026	11,794,623.44
December 2016	64,269,918.31	August 2021	29,364,773.30	April 2026	11,593,691.37
January 2017	63,515,899.11	September 2021	28,895,788.63	May 2026	11,395,890.11
February 2017	62,767,056.50	October 2021	28,433,861.49	June 2026	11,201,173.22
March 2017	62,023,356.92	November 2021	27,978,889.35	July 2026	11,009,494.92

PD Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2026	\$ 10,820,810.09	July 2031	\$ 3,673,240.11	June 2036	\$ 997,236.33
September 2026	10,635,074.26	August 2031	3,601,785.21	July 2036	971,727.45
October 2026	10,452,243.60	September 2031	3,531,514.64	August 2036	946,684.13
November 2026	10,272,274.92	October 2031	3,462,410.21	September 2036	922,098.88
December 2026	10,095,125.64	November 2031	3,394,454.00	October 2036	897,964.29
January 2027	9,920,753.80	December 2031	3,327,628.34	November 2036	874,273.11
February 2027	9,749,118.05	January 2032	3,261,915.85	December 2036	851,018.16
March 2027	9,580,177.63	February 2032	3,197,299.38	January 2037	828,192.38
April 2027	9,413,892.37	March 2032	3,133,762.04	February 2037	805,788.82
May 2027	9,250,222.68	April 2032	3,071,287.18	March 2037	783,800.64
June 2027	9,089,129.54	May 2032	3,009,858.41	April 2037	762,221.10
July 2027	8,930,574.49	June 2032	2,949,459.58	May 2037	741,043.55
August 2027	8,774,519.65	July 2032	2,890,074.77	June 2037	720,261.46
September 2027	8,620,927.66	August 2032	2,831,688.31	July 2037	699,868.39
October 2027	8,469,761.70	September 2032	2,774,284.73	August 2037	679,857.99
November 2027	8,320,985.50	October 2032	2,717,848.83	September 2037	660,224.03
December 2027	8,174,563.31	November 2032	2,662,365.60	October 2037	640,960.35
January 2028	8,030,459.89	December 2032	2,607,820.27	November 2037	622,060.90
February 2028	7,888,640.52	January 2033	2,554,198.29	December 2037	603,519.72
March 2028	7,749,070.97	February 2033	2,501,485.31	January 2038	585,330.92
April 2028	7,611,717.51	March 2033	2,449,667.21	February 2038	567,488.74
May 2028	7,476,546.90	April 2033	2,398,730.07	March 2038	549,987.47
June 2028	7,343,526.40	May 2033	2,348,660.18	April 2038	532,821.51
July 2028	7,212,623.72	June 2033	2,299,444.03	May 2038	515,985.34
August 2028	7,083,807.04	July 2033	2,251,068.30	June 2038	499,473.51
September 2028	6,957,045.01	August 2033	2,203,519.90	July 2038	483,280.68
October 2028	6,832,306.74	September 2033	2,156,785.90	August 2038	467,401.57
November 2028	6,709,561.78	October 2033	2,110,853.57	September 2038	451,831.00
December 2028	6,588,780.12	November 2033	2,065,710.39	October 2038	436,563.84
January 2029	6,469,932.20	December 2033	2,021,344.01	November 2038	421,595.08
February 2029	6,352,988.87	January 2034	1,977,742.25	December 2038	406,919.75
March 2029	6,237,921.41	February 2034	1,934,893.13	January 2039	392,532.97
April 2029	6,124,701.53	March 2034	1,892,784.85	February 2039	378,429.94
May 2029	6,013,301.34	April 2034	1,851,405.78	March 2039	364,605.93
June 2029	5,903,693.36	May 2034	1,810,744.46	April 2039	351,056.29
July 2029	5,795,850.51	June 2034	1,770,789.61	May 2039	337,776.42
August 2029	5,689,746.10	July 2034	1,731,530.10	June 2039	324,761.81
September 2029	5,585,353.83	August 2034	1,692,954.99	July 2039	312,008.02
October 2029	5,482,647.79	September 2034	1,655,053.48	August 2039	299,510.67
November 2029	5,381,602.44	October 2034	1,617,814.95	September 2039	287,265.45
December 2029	5,282,192.62	November 2034	1,581,228.94	October 2039	275,268.12
January 2030	5,184,393.53	December 2034	1,545,285.12	November 2039	263,514.50
February 2030	5,088,180.73	January 2035	1,509,973.35	December 2039	252,000.48
March 2030	4,993,530.14	February 2035	1,475,283.61	January 2040	240,722.02
April 2030	4,900,418.05	March 2035	1,441,206.05	February 2040	229,675.12
May 2030	4,808,821.05	April 2035	1,407,730.96	March 2040	218,855.87
June 2030	4,718,716.13	May 2035	1,374,848.78	April 2040	208,260.41
July 2030	4,630,080.57	June 2035	1,342,550.10	May 2040	197,884.92
August 2030	4,542,892.01	July 2035	1,310,825.62	June 2040	187,725.67
September 2030	4,457,128.39	August 2035	1,279,666.22	July 2040	177,778.97
October 2030	4,372,768.02	September 2035	1,249,062.89	August 2040	168,041.19
November 2030	4,289,789.47	October 2035	1,219,006.76	September 2040	158,508.77
December 2030	4,208,171.66	November 2035	1,189,489.11	October 2040	149,178.19
January 2031	4,127,893.81	December 2035	1,160,501.33	November 2040	140,045.99
February 2031	4,048,935.46	January 2036	1,132,034.95	December 2040	131,108.75
March 2031	3,971,276.41	February 2036	1,104,081.62	January 2041	122,363.14
April 2031	3,894,896.79	March 2036	1,076,633.13	February 2041	113,805.85
May 2031	3,819,777.03	April 2036	1,049,681.38	March 2041	105,433.63
June 2031	3,745,897.80	May 2036	1,023,218.40	April 2041	97,243.28

PD Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2041	\$ 89,231.65	October 2041	\$ 51,747.66	March 2042	\$ 18,287.26
June 2041	81,395.65	November 2041	44,745.01	April 2042	12,047.50
July 2041	73,732.24	December 2041	37,900.39	May 2042	5,952.35
August 2041	66,238.39	January 2042	31,211.04	June 2042 and	
September 2041	58,911.17	February 2042	24,674.22	thereafter	0.00

JA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$8,915,925.00	May 2015	\$5,195,295.41	February 2018	\$1,412,169.78
September 2012	8,842,499.34	June 2015	5,036,849.70	March 2018	1,338,071.63
October 2012	8,821,122.22	July 2015	4,881,501.67	April 2018	1,266,015.67
November 2012	8,792,652.27	August 2015	4,729,213.77	May 2018	1,195,975.24
December 2012	8,757,120.82	September 2015	4,579,948.85	June 2018	1,127,923.95
January 2013	8,714,569.14	October 2015	4,433,670.14	July 2018	1,061,835.68
February 2013	8,665,048.45	November 2015	4,290,341.26	August 2018	997,684.61
March 2013	8,608,619.88	December 2015	4,149,926.15	September 2018	935,445.15
April 2013	8,545,354.34	January 2016	4,012,389.18	October 2018	875,092.02
May 2013	8,475,332.58	February 2016	3,877,695.04	November 2018	816,600.18
June 2013	8,398,644.98	March 2016	3,745,808.79	December 2018	759,944.86
July 2013	8,315,391.55	April 2016	3,616,695.85	January 2019	705,101.55
August 2013	8,225,681.68	May 2016	3,490,322.00	February 2019	652,046.00
September 2013	8,129,634.13	June 2016	3,366,653.35	March 2019	600,754.23
October 2013	8,027,376.78	July 2016	3,245,656.38	April 2019	551,202.50
November 2013	7,919,046.46	August 2016	3,127,297.91	May 2019	503,367.30
December 2013	7,804,788.84	September 2016	3,011,545.08	June 2019	457,225.43
January 2014	7,684,758.10	October 2016	2,898,365.39	July 2019	412,753.86
February 2014	7,559,116.80	November 2016	2,787,726.66	August 2019	369,929.87
March 2014	7,428,035.63	December 2016	2,679,597.06	September 2019	328,730.95
April 2014	7,291,693.07	January 2017	2,573,945.06	October 2019	289,134.83
May 2014	7,150,275.24	February 2017	2,470,739.47	November 2019	251,119.48
June 2014	7,003,975.52	March 2017	2,369,949.43	December 2019	214,663.11
July 2014	6,852,994.33	April 2017	2,271,544.40	January 2020	179,744.17
August 2014	6,697,538.72	May 2017	2,175,494.11	February 2020	146,341.33
September 2014	6,537,822.18	June 2017	2,081,768.67	March 2020	114,433.47
October 2014	6,374,064.15	July 2017	1,990,338.46	April 2020	83,999.74
November 2014	6,206,489.80	August 2017	1,901,174.17	May 2020	58,024.02
December 2014	6,035,329.63	September 2017	1,814,246.82	June 2020	36,974.05
January 2015	5,860,819.05	October 2017	1,729,527.68	July 2020	20,747.02
February 2015	5,689,599.62	November 2017	1,646,988.37	August 2020	9,241.76
March 2015	5,521,631.88	December 2017	1,566,600.78	September 2020	2,358.79
April 2015	5,356,876.70	January 2018	1,488,337.09	October 2020 and	
				thereafter	0.00

Aggregate Group Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$154,799,000.00	April 2013	\$150,370,141.38	December 2013	\$143,455,708.21
September 2012	154,386,455.19	May 2013	149,638,174.50	January 2014	142,426,566.33
October 2012	153,933,193.08	June 2013	148,867,592.56	February 2014	141,362,437.24
November 2012	153,439,389.12	July 2013	148,058,768.46	March 2014	140,263,873.47
December 2012	152,905,243.99	August 2013	147,212,098.80	April 2014	139,131,448.14
January 2013	152,330,983.48	September 2013	146,328,003.59	May 2014	137,965,754.44
February 2013	151,716,858.36	October 2013	145,406,925.87	June 2014	136,767,405.13
March 2013	151,063,144.24	November 2013	144,449,331.38	July 2014	135,537,032.03

Aggregate Group (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2014	\$134,275,285.41	July 2019	\$ 65,945,450.41	June 2024	\$ 25,623,059.26
September 2014	132,982,833.48	August 2019	65,008,196.34	July 2024	25,197,755.72
October 2014	131,660,361.75	September 2019	64,077,476.31	August 2024	24,778,992.74
November 2014	130,308,572.45	October 2019	63,153,247.69	September 2024	24,366,673.99
December 2014	128,928,183.87	November 2019	62,235,468.10	October 2024	23,960,704.55
January 2015	127,557,206.34	December 2019	61,324,095.47	November 2024	23,560,990.85
February 2015	126,195,578.99	January 2020	60,419,087.96	December 2024	23,167,440.66
March 2015	124,843,241.37	February 2020	59,520,404.01	January 2025	22,779,963.08
April 2015	123,500,133.36	March 2020	58,628,002.32	February 2025	22,398,468.49
May 2015	122,166,195.28	April 2020	57,741,841.86	March 2025	22,022,868.60
June 2015	120,841,367.77	May 2020	56,861,881.86	April 2025	21,653,076.34
July 2015	119,525,591.89	June 2020	55,988,081.80	May 2025	21,289,005.93
August 2015	118,218,809.05	July 2020	55,120,401.42	June 2025	20,930,572.79
September 2015	116,920,961.03	August 2020	54,258,800.72	July 2025	20,577,693.57
October 2015	115,631,989.99	September 2020	53,403,239.95	August 2025	20,230,286.12
November 2015	114,351,838.45	October 2020	52,557,189.05	September 2025	19,888,269.47
December 2015	113,080,449.29	November 2020	51,723,816.77	October 2025	19,551,563.80
January 2016	111,817,765.75	December 2020	50,902,939.36	November 2025	19,220,090.46
February 2016	110,563,731.45	January 2021	50,094,375.68	December 2025	18,893,771.92
March 2016	109,318,290.34	February 2021	49,297,947.17	January 2026	18,572,531.76
April 2016	108,081,386.74	March 2021	48,513,477.81	February 2026	18,256,294.67
May 2016	106,852,965.32	April 2021	47,740,794.05	March 2026	17,944,986.42
June 2016	105,632,971.09	May 2021	46,979,724.82	April 2026	17,638,533.84
July 2016	104,421,349.42	June 2021	46,230,101.49	May 2026	17,336,864.84
August 2016	103,218,046.03	July 2021	45,491,757.81	June 2026	17,039,908.33
September 2016	102,023,006.97	August 2021	44,764,529.88	July 2026	16,747,594.28
October 2016	100,836,178.63	September 2021	44,048,256.16	August 2026	16,459,853.66
November 2016	99,657,507.76	October 2021	43,342,777.38	September 2026	16,176,618.42
December 2016	98,486,941.43	November 2021	42,647,936.53	October 2026	15,897,821.51
January 2017	97,324,427.05	December 2021	41,963,578.86	November 2026	15,623,396.84
February 2017	96,169,912.35	January 2022	41,289,551.80	December 2026	15,353,279.27
March 2017	95,023,345.43	February 2022	40,625,704.94	January 2027	15,087,404.60
April 2017	93,884,674.67	March 2022	39,971,890.04	February 2027	14,825,709.58
May 2017	92,753,848.80	April 2022	39,327,960.94	March 2027	14,568,131.84
June 2017	91,630,816.89	May 2022	38,693,773.57	April 2027	14,314,609.94
July 2017	90,515,528.30	June 2022	38,069,185.92	May 2027	14,065,083.30
August 2017	89,407,932.74	July 2022	37,454,057.99	June 2027	13,819,492.25
September 2017	88,307,980.22	August 2022	36,848,251.77	July 2027	13,577,777.94
October 2017	87,215,621.07	September 2022	36,251,631.23	August 2027	13,339,882.42
November 2017	86,130,805.94	October 2022	35,664,062.28	September 2027	13,105,748.54
December 2017	85,053,485.80	November 2022	35,085,412.72	October 2027	12,875,320.00
January 2018	83,983,611.91	December 2022	34,515,552.24	November 2027	12,648,541.30
February 2018	82,921,135.86	January 2023	33,954,352.42	December 2027	12,425,357.76
March 2018	81,866,009.52	February 2023	33,401,686.62	January 2028	12,205,715.48
April 2018	80,818,185.10	March 2023	32,857,430.04	February 2028	11,989,561.34
May 2018	79,777,615.09	April 2023	32,321,459.66	March 2028	11,776,842.99
June 2018	78,744,252.28	May 2023	31,793,654.19	April 2028	11,567,508.87
July 2018	77,718,049.77	June 2023	31,273,894.11	May 2028	11,361,508.12
August 2018	76,698,960.95	July 2023	30,762,061.58	June 2028	11,158,790.64
September 2018	75,686,939.52	August 2023	30,258,040.44	July 2028	10,959,307.07
October 2018	74,681,939.46	September 2023	29,761,716.20	August 2028	10,763,008.75
November 2018	73,683,915.03	October 2023	29,272,976.01	September 2028	10,569,847.74
December 2018	72,692,820.80	November 2023	28,791,708.62	October 2028	10,379,776.77
January 2019	71,708,611.63	December 2023	28,317,804.38	November 2028	10,192,749.30
February 2019	70,731,242.66	January 2024	27,851,155.20	December 2028	10,008,719.42
March 2019	69,760,669.31	February 2024	27,391,654.55	January 2029	9,827,641.92
April 2019	68,796,847.28	March 2024	26,939,197.40	February 2029	9,649,472.25
May 2019	67,839,732.56	April 2024	26,493,680.25	March 2029	9,474,166.48
June 2019	66,889,281.42	May 2024	26,055,001.06	April 2029	9,301,681.34

Aggregate Group (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2029	\$ 9,131,974.19	October 2033	\$ 3,192,168.47	March 2038	\$ 822,419.66
June 2029	8,965,003.02	November 2033	3,123,547.36	April 2038	796,411.66
July 2029	8,800,726.40	December 2033	3,056,110.32	May 2038	770,905.38
August 2029	8,639,103.54	January 2034	2,989,838.77	June 2038	745,892.54
September 2029	8,480,094.22	February 2034	2,924,714.39	July 2038	721,364.96
October 2029	8,323,658.83	March 2034	2,860,719.16	August 2038	697,314.61
November 2029	8,169,758.31	April 2034	2,797,835.32	September 2038	673,733.57
December 2029	8,018,354.20	May 2034	2,736,045.37	October 2038	650,614.05
January 2030	7,869,408.57	June 2034	2,675,332.08	November 2038	627,948.37
February 2030	7,722,884.08	July 2034	2,615,678.46	December 2038	605,728.98
March 2030	7,578,743.91	August 2034	2,557,067.80	January 2039	583,948.43
April 2030	7,436,951.78	September 2034	2,499,483.61	February 2039	562,599.40
May 2030	7,297,471.95	October 2034	2,442,909.68	March 2039	541,674.67
June 2030	7,160,269.21	November 2034	2,387,330.02	April 2039	521,167.15
July 2030	7,025,308.84	December 2034	2,332,728.88	May 2039	501,069.84
August 2030	6,892,556.65	January 2035	2,279,090.75	June 2039	481,375.86
September 2030	6,761,978.94	February 2035	2,226,400.35	July 2039	462,078.44
October 2030	6,633,542.52	March 2035	2,174,642.65	August 2039	443,170.89
November 2030	6,507,214.67	April 2035	2,123,802.81	September 2039	424,646.65
December 2030	6,382,963.15	May 2035	2,073,866.24	October 2039	406,499.26
January 2031	6,260,756.20	June 2035	2,024,818.55	November 2039	388,722.34
February 2031	6,140,562.53	July 2035	1,976,645.58	December 2039	371,309.64
March 2031	6,022,351.29	August 2035	1,929,333.39	January 2040	354,254.97
April 2031	5,906,092.11	September 2035	1,882,868.22	February 2040	337,552.27
May 2031	5,791,755.05	October 2035	1,837,236.55	March 2040	321,195.55
June 2031	5,679,310.61	November 2035	1,792,425.04	April 2040	305,178.93
July 2031	5,568,729.72	December 2035	1,748,420.57	May 2040	289,496.61
August 2031	5,459,983.76	January 2036	1,705,210.20	June 2040	274,142.89
September 2031	5,353,044.51	February 2036	1,662,781.19	July 2040	259,112.15
October 2031	5,247,884.17	March 2036	1,621,121.01	August 2040	244,398.86
November 2031	5,144,475.35	April 2036	1,580,217.29	September 2040	229,997.59
December 2031	5,042,791.07	May 2036	1,540,057.87	October 2040	215,902.96
January 2032	4,942,804.73	June 2036	1,500,630.76	November 2040	202,109.72
February 2032	4,844,490.15	July 2036	1,461,924.16	December 2040	188,612.67
March 2032	4,747,821.50	August 2036	1,423,926.45	January 2041	175,406.71
April 2032	4,652,773.38	September 2036	1,386,626.17	February 2041	162,486.80
May 2032	4,559,320.71	October 2036	1,350,012.05	March 2041	149,847.99
June 2032	4,467,438.83	November 2036	1,314,072.99	April 2041	137,485.41
July 2032	4,377,103.40	December 2036	1,278,798.05	May 2041	125,394.27
August 2032	4,288,290.48	January 2037	1,244,176.46	June 2041	113,569.84
September 2032	4,200,976.46	February 2037	1,210,197.61	July 2041	102,007.49
October 2032	4,115,138.09	March 2037	1,176,851.06	August 2041	90,702.64
November 2032	4,030,752.44	April 2037	1,144,126.52	September 2041	79,650.78
December 2032	3,947,796.96	May 2037	1,112,013.87	October 2041	68,847.50
January 2033	3,866,249.41	June 2037	1,080,503.12	November 2041	58,288.42
February 2033	3,786,087.87	July 2037	1,049,584.46	December 2041	47,969.27
March 2033	3,707,290.77	August 2037	1,019,248.20	January 2042	37,885.81
April 2033	3,629,836.85	September 2037	989,484.83	February 2042	28,033.90
May 2033	3,553,705.15	October 2037	960,284.96	March 2042	18,409.44
June 2033	3,478,875.05	November 2037	931,639.35	April 2042	9,008.41
July 2033	3,405,326.20	December 2037	903,538.90	May 2042 and thereafter	0.00
August 2033	3,333,038.60	January 2038	875,974.66		
September 2033	3,261,992.50	February 2038	848,937.81		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

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\$881,837,590



Guaranteed REMIC
Pass-Through Certificates

Fannie Mae REMIC Trust 2012-101

PROSPECTUS SUPPLEMENT

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August 27, 2012