

\$2,013,121,257



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-68

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
A	1	\$ 44,333,000	SEQ	6.50%	FIX	3136A7AA0	June 2028
B	1	148,420,520	SEQ	6.50	FIX	3136A7AB8	July 2042
C	2	95,838,778	SEQ	7.00	FIX	3136A7AC6	December 2028
D	2	320,851,562	SEQ	7.00	FIX	3136A7AD4	July 2042
GX(2) ..	3	95,238,095	SEQ	1.75	FIX	3136A7AE2	May 2031
EA	3	250,000,000	SEQ	1.75	FIX	3136A7AF9	January 2030
GU	3	32,417,524	SEQ	1.75	FIX	3136A7AG7	May 2031
XG(2) ..	3	4,761,905	SEQ	7.00	FIX	3136A7AH5	May 2031
GF(2) ..	3	113,255,476	SEQ	(3)	FLT	3136A7AJ1	May 2031
GS(2) ..	3	113,255,476(4)	NTL	(3)	INV/IO	3136A7AK8	May 2031
GY	3	51,327,000	SEQ	3.00	FIX	3136A7AL6	July 2032
YA	4	27,223,200	PAC	2.00	FIX	3136A7AM4	July 2042
YF	4	6,805,800	PAC	(3)	FLT	3136A7AN2	July 2042
YS	4	6,805,800(4)	NTL	(3)	INV/IO	3136A7AP7	July 2042
YL	4	219,000	PAC	3.00	FIX	3136A7AQ5	July 2042
YN	4	5,021,000	PAC	3.00	FIX	3136A7AR3	July 2042
HW	4	4,578,000	SUP	3.00	FIX	3136A7AS1	May 2042
HY	4	871,443	SUP	3.00	FIX	3136A7AT9	July 2042
FY(2) ...	4	59,624,590	PT	(3)	FLT	3136A7AU6	July 2042
SY(2) ..	4	59,624,590(4)	NTL	(3)	INV/IO	3136A7AV4	July 2042

(Table continued on next page)

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The GA, GW, YW, NB, NC, MW, NS, HM, HN, NA, LW, DB, DC, CB, CD, CE, CG, JF, JS, AC, AD, AY and BY Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be June 29, 2012.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Deutsche Bank Securities

June 25, 2012

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
KA(2) ..	5	\$ 39,487,200	PAC	2.00%	FIX	3136A7AW2	November 2040
KF(2) ...	5	9,871,800	PAC	(3)	FLT	3136A7AX0	November 2040
KS(2) ..	5	9,871,800(4)	NTL	(3)	INV/IO	3136A7AY8	November 2040
KL	5	7,137,000	PAC	3.00	FIX	3136A7AZ5	July 2042
KN	5	4,075,000	PAC	3.00	FIX	3136A7BA9	July 2042
HT(2) ..	5	9,239,000	SUP	3.00	FIX	3136A7BB7	December 2041
HU(2) ..	5	3,504,123	SUP	3.00	FIX	3136A7BC5	July 2042
FM(2) ..	5	54,985,592	PT	(3)	FLT	3136A7BD3	July 2042
SM(2) ..	5	54,985,592(4)	NTL	(3)	INV/IO	3136A7BE1	July 2042
LA(2) ...	6	39,788,800	PAC	2.00	FIX	3136A7BF8	March 2042
LF(2) ...	6	9,947,200	PAC	(3)	FLT	3136A7BG6	March 2042
LS(2) ...	6	9,947,200(4)	NTL	(3)	INV/IO	3136A7BH4	March 2042
LY	6	1,506,000	PAC	3.00	FIX	3136A7BJ0	July 2042
LN	6	4,417,000	PAC	3.00	FIX	3136A7BK7	July 2042
HK(2) ..	6	8,361,000	SUP	3.00	FIX	3136A7BL5	January 2042
HL(2) ...	6	2,654,280	SUP	3.00	FIX	3136A7BM3	July 2042
FL(2) ...	6	50,005,710	PT	(3)	FLT	3136A7BN1	July 2042
SL(2) ...	6	50,005,710(4)	NTL	(3)	INV/IO	3136A7BP6	July 2042
CA(2) ..	7	75,080,728	SEQ	1.50	FIX	3136A7BQ4	May 2031
FC(2) ...	7	28,155,272	SEQ	(3)	FLT	3136A7BR2	May 2031
SC(2) ..	7	28,155,272(4)	NTL	(3)	INV/IO	3136A7BS0	May 2031
CY	7	11,086,256	SEQ	3.00	FIX	3136A7BT8	July 2032
CF(2) ...	7	19,053,709	PT	(3)	FLT	3136A7BU5	July 2032
CS(2) ..	7	19,053,709(4)	NTL	(3)	INV/IO	3136A7BV3	July 2032
DA(2) ..	8	57,041,600	PAC	2.00	FIX	3136A7BW1	June 2032
FD(2) ...	8	14,260,400	PAC	(3)	FLT	3136A7BX9	June 2032
SD(2) ..	8	14,260,400(4)	NTL	(3)	INV/IO	3136A7BY7	June 2032
DY	8	605,000	PAC	3.00	FIX	3136A7BZ4	July 2032
DN	8	6,295,000	SCH	3.00	FIX	3136A7CA8	July 2032
HD	8	4,657,000	SUP	3.00	FIX	3136A7CB6	June 2032
HE	8	777,372	SUP	3.00	FIX	3136A7CC4	July 2032
DF(2) ...	8	13,939,395	PT	(3)	FLT	3136A7CD2	July 2032
DS(2) ..	8	13,939,395(4)	NTL	(3)	INV/IO	3136A7CE0	July 2032
AB(2) ..	9	55,664,000	SEQ	2.00	FIX	3136A7CF7	February 2039
AF(2) ...	9	27,832,000	SEQ	(3)	FLT	3136A7CG5	February 2039
AS(2) ..	9	27,832,000(4)	NTL	(3)	INV/IO	3136A7CH3	February 2039
VA(2) ..	9	7,521,000	SEQ/AD	3.50	FIX	3136A7CJ9	July 2025
AV(2) ..	9	4,670,000	SEQ/AD	3.50	FIX	3136A7CK6	May 2031
ZA(2) ..	9	13,146,334	SEQ	3.50	FIX/Z	3136A7CL4	July 2042
FA	9	21,766,666	PT	(3)	FLT	3136A7CM2	July 2042
SA	9	21,766,666(4)	NTL	(3)	INV/IO	3136A7CN0	July 2042
BA	10	49,484,667	SEQ	2.00	FIX	3136A7CP5	April 2039
FB	10	24,742,333	SEQ	(3)	FLT	3136A7CQ3	April 2039
SB	10	24,742,333(4)	NTL	(3)	INV/IO	3136A7CR1	April 2039
VB(2) ..	10	6,820,000	SEQ/AD	3.50	FIX	3136A7CS9	July 2025
BV(2) ..	10	4,235,000	SEQ/AD	3.50	FIX	3136A7CT7	May 2031
ZB(2) ...	10	11,919,952	SEQ	3.50	FIX/Z	3136A7CU4	July 2042
BF	10	48,600,975	PT	(3)	FLT	3136A7CV2	July 2042
BS	10	48,600,975(4)	NTL	(3)	INV/IO	3136A7CW0	July 2042
R		0	NPR	0	NPR	3136A7CX8	July 2042
RL		0	NPR	0	NPR	3136A7CY6	July 2042

(1) See “Description of the Certificates—
The Certificates—*Class Definitions and
Abbreviations*” in the REMIC
prospectus.

(2) Exchangeable classes.

(3) Based on LIBOR.

(4) Notional balances. These classes are
interest only classes. See page S-7 for a
description of how their notional balances
are calculated.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Deutsche Bank Securities Inc.
Syndication Operations
60 Wall Street
New York, New York 10005
(telephone 212-469-5000).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of June 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9 and Group 10

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$192,753,520	6.50%	6.75% to 9.00%	241 to 360
Group 2 MBS	\$416,690,340	7.00%	7.25% to 9.50%	241 to 360
Group 3 MBS	\$547,000,000	3.00%	3.25% to 5.50%	181 to 240
Group 4 MBS	\$ 91,259,706	5.00%	5.25% to 7.50%	241 to 360
	\$ 13,083,327	5.00%	5.25% to 7.50%	241 to 360
Group 5 MBS	\$128,299,715	4.50%	4.75% to 7.00%	241 to 360
Group 6 MBS	\$116,679,990	4.50%	4.75% to 7.00%	241 to 360
Group 7 MBS	\$ 68,021,965	3.50%	3.75% to 6.00%	181 to 240
	\$ 65,354,000	3.50%	3.75% to 6.00%	181 to 240
Group 8 MBS	\$ 97,575,767	3.50%	3.75% to 6.00%	181 to 240
Group 9 MBS	\$130,600,000	4.00%	4.25% to 6.50%	241 to 360
Group 10 MBS	\$145,802,927	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$192,753,520	360	283	71	6.997%
Group 2 MBS	\$416,690,340	360	295	58	7.686%
Group 3 MBS	\$547,000,000	240	238	2	3.640%
Group 4 MBS	\$ 91,259,706	360	335	21	5.380%
	\$ 13,083,327	360	336	16	5.500%
Group 5 MBS	\$128,299,715	360	350	4	4.940%
Group 6 MBS	\$116,679,990	360	326	25	4.960%
Group 7 MBS	\$ 68,021,965	240	236	3	4.310%
	\$ 65,354,000	240	238	2	3.970%
Group 8 MBS	\$ 97,575,767	240	236	4	4.090%
Group 9 MBS	\$130,600,000	360	356	1	4.520%
Group 10 MBS	\$145,802,927	360	349	3	4.960%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on June 29, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes of certificates other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
GF	0.58975%	7.00%	0.35%	LIBOR + 35 basis points
GS	6.41025%	6.65%	0.00%	6.65% – LIBOR
YF	0.54000%	7.00%	0.30%	LIBOR + 30 basis points
YS	6.46000%	6.70%	0.00%	6.70% – LIBOR
FY	0.69000%	6.50%	0.45%	LIBOR + 45 basis points
SY	5.81000%	6.05%	0.00%	6.05% – LIBOR
KF	0.54000%	7.00%	0.30%	LIBOR + 30 basis points
KS	6.46000%	6.70%	0.00%	6.70% – LIBOR
FM	0.69000%	6.50%	0.45%	LIBOR + 45 basis points
SM	5.81000%	6.05%	0.00%	6.05% – LIBOR
LF	0.54000%	7.00%	0.30%	LIBOR + 30 basis points
LS	6.46000%	6.70%	0.00%	6.70% – LIBOR
FL	0.69000%	6.50%	0.45%	LIBOR + 45 basis points
SL	5.81000%	6.05%	0.00%	6.05% – LIBOR
FC	0.59000%	7.00%	0.35%	LIBOR + 35 basis points
SC	6.41000%	6.65%	0.00%	6.65% – LIBOR
CF	0.64000%	6.50%	0.40%	LIBOR + 40 basis points
CS	5.86000%	6.10%	0.00%	6.10% – LIBOR
FD	0.54000%	7.00%	0.30%	LIBOR + 30 basis points
SD	6.46000%	6.70%	0.00%	6.70% – LIBOR
DF	0.64000%	6.50%	0.40%	LIBOR + 40 basis points
DS	5.86000%	6.10%	0.00%	6.10% – LIBOR
AF	0.69000%	6.50%	0.45%	LIBOR + 45 basis points
AS	5.81000%	6.05%	0.00%	6.05% – LIBOR
FA	0.74000%	6.50%	0.50%	LIBOR + 50 basis points
SA	5.76000%	6.00%	0.00%	6.00% – LIBOR
FB	0.69000%	6.50%	0.45%	LIBOR + 45 basis points
SB	5.81000%	6.05%	0.00%	6.05% – LIBOR
BF	0.74000%	6.50%	0.50%	LIBOR + 50 basis points
BS	5.76000%	6.00%	0.00%	6.00% – LIBOR
NS	6.46000%	6.70%	0.00%	6.70% – LIBOR
JF	0.64000%	6.50%	0.40%	LIBOR + 40 basis points
JS	5.86000%	6.10%	0.00%	6.10% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class

GS	100% of the GF Class
YS	100% of the YF Class
SY	100% of the FY Class
KS	100% of the KF Class
SM	100% of the FM Class
LS	100% of the LF Class
SL	100% of the FL Class
SC	100% of the FC Class
CS	100% of the CF Class
SD	100% of the FD Class
DS	100% of the DF Class
AS	100% of the AF Class
SA	100% of the FA Class
SB	100% of the FB Class
BS	100% of the BF Class
NS	100% of the <i>sum</i> of the KF and LF Classes
JS	100% of the <i>sum</i> of the CF and DF Classes

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1350%</u>	<u>1700%</u>
A	9.8	1.6	0.9	0.5	0.3	0.2	0.1	0.1
B	24.4	11.5	7.8	4.3	2.3	1.4	0.8	0.1

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1300%</u>	
C	10.2	1.7	0.9	0.5	0.3	0.2	0.1	
D	24.6	12.0	8.0	4.3	2.3	1.4	0.9	

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>750%</u>	<u>1100%</u>		
GX, XG, GF, GS, GA and GW	11.0	7.0	5.1	3.3	2.2	1.7		
EA	10.1	6.0	4.3	2.8	1.9	1.5		
GU	18.2	14.7	11.2	7.1	4.2	3.0		
GY	19.4	18.0	15.7	10.9	6.4	4.3		

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>213%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>
YA, YF and YS	17.6	6.7	5.4	5.4	5.4	5.4	3.4	2.0	1.3	0.9
YL	26.9	24.0	24.0	24.0	24.0	24.0	16.4	9.5	6.0	3.7
YN	27.7	17.2	11.5	2.1	2.1	2.1	0.9	0.5	0.3	0.3
HW	29.2	23.0	19.3	12.8	6.0	1.3	0.4	0.2	0.1	0.1
HY	29.9	27.2	26.2	23.4	20.3	3.7	0.8	0.4	0.2	0.2
FY, SY and YW	20.2	10.0	8.0	6.2	5.5	4.7	2.8	1.7	1.1	0.7

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>180%</u>	<u>186%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>
KA, KF and KS	16.1	6.2	4.8	4.8	4.8	4.8	4.8	3.4	2.4	1.9	1.6
KL	26.0	16.1	15.3	15.3	15.3	15.3	15.3	9.7	6.0	4.2	3.1
KN	27.2	16.7	10.4	2.9	2.9	2.9	2.9	1.8	1.3	1.0	0.8
HT	28.6	21.5	16.8	13.5	12.3	3.5	1.8	0.9	0.6	0.5	0.4
HU	29.7	27.2	25.1	23.3	22.9	16.6	4.3	1.8	1.1	0.9	0.7
FM, SM and MW	19.9	10.7	8.7	7.7	7.6	6.1	5.4	3.5	2.4	1.8	1.5

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>180%</u>	<u>186%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>
LA, LF and LS	17.1	6.2	4.9	4.9	4.9	4.9	4.9	3.1	1.8	1.1	0.7
LY	26.6	19.4	19.4	19.4	19.4	19.4	19.4	12.4	7.1	4.4	2.7
LN	27.3	15.6	9.7	2.9	2.1	2.1	2.1	0.9	0.5	0.3	0.2
HK	28.7	20.5	16.3	13.2	12.5	3.2	1.1	0.4	0.2	0.1	0.1
HL	29.8	25.7	24.0	22.5	22.2	16.5	3.4	0.8	0.4	0.2	0.2
FL, SL and LW	19.9	9.7	7.7	6.9	6.7	5.3	4.5	2.7	1.5	1.0	0.6

Group 7 Classes	PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	750%	1000%
CA, FC, SC, CB, CD, CE and CG	11.2	7.0	5.9	5.1	4.4	2.8	2.1	1.7
CY	19.5	17.9	16.9	15.6	14.3	9.1	6.3	4.7
CF and CS	12.0	8.0	7.0	6.1	5.4	3.4	2.5	2.0

Group 8 Classes	PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	750%	1000%
DA, FD, SD, DB and DC	10.7	6.5	5.7	5.7	5.7	3.6	2.6	2.1
DY	18.8	18.8	18.8	18.8	18.8	14.5	10.1	7.2
DN	18.7	14.9	11.0	2.6	2.6	1.2	0.9	0.7
HD	19.6	17.9	16.2	12.1	2.0	0.6	0.4	0.3
HE	20.0	19.5	19.2	18.4	4.5	1.0	0.7	0.5
DF and DS	12.0	8.0	6.9	6.0	5.3	3.3	2.4	1.9

Group 9 Classes	PSA Prepayment Assumption				
	0%	100%	197%	400%	600%
AB, AF, AS, AC and AD	17.0	7.4	4.8	3.0	2.3
VA	7.0	7.0	6.8	5.1	3.9
AV	16.0	15.6	11.6	7.0	5.1
ZA	28.4	22.5	17.4	10.7	7.5
FA and SA	19.6	10.8	7.4	4.4	3.2
AY	28.4	22.1	16.1	9.4	6.5

Group 10 Classes	PSA Prepayment Assumption				
	0%	100%	200%	500%	800%
BA, FB and SB	17.3	7.3	4.6	2.4	1.7
VB	7.0	7.0	6.7	4.3	3.1
BV	16.0	15.6	11.4	5.7	3.8
ZB	28.4	22.2	17.0	8.6	5.5
BF and BS	19.9	10.7	7.3	3.6	2.5
BY	28.4	21.8	15.8	7.5	4.7

Group 5/Group 6 Classes**	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
NA, NB, NC and NS . . .	16.6	6.2	4.9	4.9	4.9	4.9	4.9	3.2	2.1	1.5	1.1
HM	28.6	21.0	16.6	13.3	12.4	3.3	1.5	0.7	0.4	0.3	0.2
HN	29.7	26.5	24.7	23.0	22.6	16.6	3.9	1.3	0.8	0.6	0.5

Group 7/Group 8 Classes**	PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	750%	1000%
JF and JS	12.0	8.0	6.9	6.1	5.4	3.4	2.5	2.0

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** These classes are RCR classes formed by combinations of two or more REMIC classes in different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of June 1, 2012 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include ten groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS,” “Group 9 MBS” and “Group 10 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose

names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS, Group 6 MBS, Group 9 MBS and Group 10 MBS, and up to 20 years in the case of the Group 3 MBS, Group 7 MBS and Group 8 MBS.

In addition, all of the Mortgage Loans underlying the Group 9 MBS and Group 10 MBS, as well as \$13,083,327 of the Mortgage Loans underlying the Group 4 MBS and \$65,354,000 of the Mortgage Loans underlying the Group 7 MBS (as of the Issue Date), have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risks Relating to Yield and Prepayment—Refinancing—Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9 and Group 10—Characteristics of the MBS” and “— Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of

that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed-Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The ZA and ZB Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principals” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to A and B, in that order, until retired. } Sequential Pay Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount to C and D, in that order, until retired. } Sequential Pay Classes

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

1. — 43.0234198756% to GX, XG and GF, pro rata, until retired, and
— 56.9765801244% to EA and GU, in that order, until retired.
 2. To GY until retired.
- } Sequential Pay Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount as follows:

— 42.857143131% as follows:

- first*, to Aggregate Group I to its Planned Balance;
 - second*, to YN to its Planned Balance;
 - third*, to HW and HY, in that order, until retired;
 - fourth*, to YN until retired; and
 - fifth*, to Aggregate Group I to zero, and
- } PAC Group and Class
- } Support Classes
- } PAC Class and Group

— 57.142856869% to FY until retired.

} Pass-Through
Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group I” consists of the YA, YF and YL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to YA and YF, pro rata, until retired; and

second, to YL until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 5*

The Group 5 Principal Distribution Amount as follows:

— 57.1428572542% as follows:

first, to Aggregate Group II to its Planned Balance;

second, to KN to its Planned Balance;

third, to HT and HU, in that order, until retired;

fourth, to KN until retired; and

fifth, to Aggregate Group II to zero, and

— 42.8571427458% to FM until retired.

} PAC Group
and Class

} Support
Classes

} PAC Class
and Group

} Pass-Through
Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group II” consists of the KA, KF and KL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to KA and KF, pro rata, until retired; and

second, to KL until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 6*

The Group 6 Principal Distribution Amount as follows:

— 57.1428571429% as follows:

first, to Aggregate Group III to its Planned Balance;

second, to LN to its Planned Balance;

third, to HK and HL, in that order, until retired;

fourth, to LN until retired; and

fifth, to Aggregate Group III to zero, and

— 42.8571428571% to FL until retired.

} PAC Group
and Class

} Support
Classes

} PAC Class
and Group

} Pass-Through
Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group III” consists of the LA, LF and LY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

- first*, to LA and LF, pro rata, until retired; and
- second*, to LY until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 7*

The Group 7 Principal Distribution Amount as follows:

- 85.7142859285% as follows:

- first*, to CA and FC, pro rata, until retired; and
- second*, to CY until retired, and

} Sequential
Pay Classes

- 14.2857140715% to CF until retired.

} Pass-Through
Class

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

- *Group 8*

The Group 8 Principal Distribution Amount as follows:

- 85.7142860071% as follows:

- first*, to Aggregate Group IV to its Planned Balance;

} PAC Group

- second*, to DN to its Scheduled Balance;

} Scheduled
Class

- third*, to HD and HE, in that order, until retired;

} Support
Classes

- fourth*, to DN until retired; and

} Scheduled
Class

- fifth*, to Aggregate Group IV to zero, and

} PAC Group

- 14.2857139929% to DF until retired.

} Pass-Through
Class

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

“Aggregate Group IV” consists of the DA, FD and DY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

- first*, to DA and FD, pro rata, until retired; and
- second*, to DY until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 9*

The ZA Accrual Amount to VA and AV, in that order, until retired, and thereafter to ZA.

} Accretion
Directed
Classes and
Accrual Class

The Group 9 Cash Flow Distribution Amount as follows:

- 83.3333338438% as follows:

- first*, to AB and AF, pro rata, until retired; and

} Sequential
Pay Classes

- second*, to VA, AV and ZA, in that order, until retired, and

- 16.6666661562% to FA until retired.

} Pass-Through
Class

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “Group 9 Cash Flow Distribution Amount” is the principal then paid on the Group 9 MBS.

- *Group 10*

The ZB Accrual Amount to VB and BV, in that order, until retired, and thereafter to ZB.

} Accretion
Directed
Classes and
Accrual Class

The Group 10 Cash Flow Distribution Amount as follows:

— 66.6666671239% as follows:

first, to BA and FB, pro rata, until retired; and

second, to VB, BV and ZB, in that order, until retired, and

} Sequential
Pay Classes

— 33.3333328761% to BF until retired.

} Pass-Through
Class

The “ZB Accrual Amount” is any interest then accrued and added to the principal balance of the ZB Class.

The “Group 10 Cash Flow Distribution Amount” is the principal then paid on the Group 10 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9 and Group 10—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is June 29, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for any Aggregate Group or Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided

(with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 150% and 300% PSA	Between 150% and 300% PSA
YN Class Planned Balances	Between 213% and 300% PSA	Between 213% and 300% PSA
Aggregate Group II Planned Balances	Between 150% and 300% PSA	Between 150% and 300% PSA
KN Class Planned Balances	Between 180% and 300% PSA	Between 180% and 300% PSA
Aggregate Group III Planned Balances	Between 150% and 300% PSA	Between 150% and 300% PSA
LN Class Planned Balances	Between 186% and 300% PSA	Between 186% and 300% PSA
Aggregate Group IV Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
DN Class Scheduled Balances	Between 200% and 250% PSA	Between 200% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	YA, YF and YL
Aggregate Group II	KA, KF and KL
Aggregate Group III	LA, LF and LY
Aggregate Group IV	DA, FD and DY

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or Scheduled Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of each Aggregate Group or Class that has scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables for the Inverse Floating Rate Classes

The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
GS	20.25000000%
YS	21.56250000%
SY	21.37500000%
KS	22.65234375%
SM	22.82031250%
LS	20.80468750%
SL	20.75000000%
SC	20.64843750%
CS	20.92578125%
SD	23.18359375%
DS	20.89453125%
AS	20.75000000%
SA	24.96875000%
SB	19.50000000%
BS	23.87500000%
NS	21.72656250%
JS	22.46093750%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>750%</u>	<u>1100%</u>
0.12000%	25.8%	22.8%	16.6%	2.7%	(22.3)%	(45.0)%
0.23975%	25.1%	22.1%	15.8%	1.9%	(23.3)%	(46.1)%
2.23975%	13.3%	10.1%	3.1%	(12.6)%	(40.3)%	(64.3)%
4.23975%	0.2%	(3.4)%	(11.5)%	(30.0)%	(61.2)%	(86.8)%
6.65000%	*	*	*	*	*	*

**Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>213%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>
0.12%	24.6%	19.3%	14.1%	14.1%	14.1%	14.1%	1.2%	(25.7)%	(59.7)%	*
0.24%	24.0%	18.7%	13.5%	13.5%	13.5%	13.5%	0.5%	(26.5)%	(60.5)%	*
2.24%	13.3%	7.6%	2.7%	2.7%	2.7%	2.7%	(11.4)%	(39.3)%	(73.6)%	*
4.24%	1.5%	(4.7)%	(9.0)%	(9.0)%	(9.0)%	(9.0)%	(24.7)%	(54.3)%	(89.5)%	*
6.70%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	150%	213%	250%	300%	500%	800%	1100%	1400%
0.12%	23.8%	20.5%	17.1%	12.8%	10.2%	6.7%	(8.1)%	(32.9)%	(62.2)%	*
0.24%	23.1%	19.8%	16.5%	12.2%	9.6%	6.1%	(8.7)%	(33.4)%	(62.7)%	*
2.24%	12.7%	9.5%	6.2%	2.1%	(0.4)%	(3.8)%	(18.1)%	(42.1)%	(70.8)%	*
4.24%	1.3%	(1.8)%	(4.9)%	(8.9)%	(11.3)%	(14.6)%	(28.3)%	(51.5)%	(80.1)%	*
6.05%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
0.12%	22.7%	17.4%	11.7%	11.7%	11.7%	11.7%	11.7%	(0.7)%	(22.8)%	(43.8)%	(62.5)%
0.24%	22.1%	16.8%	11.0%	11.0%	11.0%	11.0%	11.0%	(1.5)%	(23.7)%	(44.8)%	(63.5)%
2.24%	11.4%	5.3%	(1.2)%	(1.2)%	(1.2)%	(1.2)%	(1.2)%	(16.3)%	(41.0)%	(63.3)%	(82.3)%
4.24%	(0.5)%	(8.1)%	(15.7)%	(15.7)%	(15.7)%	(15.7)%	(15.7)%	(34.5)%	(62.4)%	(86.1)%	*
6.70%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
0.12%	22.4%	19.7%	17.0%	15.4%	15.0%	11.5%	8.7%	(2.9)%	(21.3)%	(41.1)%	(62.4)%
0.24%	21.8%	19.1%	16.4%	14.8%	14.4%	10.9%	8.1%	(3.5)%	(22.0)%	(41.9)%	(63.3)%
2.24%	11.9%	9.1%	6.3%	4.6%	4.3%	0.6%	(2.3)%	(14.3)%	(33.7)%	(55.1)%	(78.4)%
4.24%	1.0%	(1.8)%	(4.7)%	(6.4)%	(6.7)%	(10.5)%	(13.4)%	(25.9)%	(46.3)%	(69.8)%	(96.6)%
6.05%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
0.12%	25.1%	19.4%	13.7%	13.7%	13.7%	13.7%	13.7%	(1.3)%	(33.9)%	(75.5)%	*
0.24%	24.5%	18.7%	13.0%	13.0%	13.0%	13.0%	13.0%	(2.1)%	(34.7)%	(76.3)%	*
2.24%	13.3%	7.2%	1.6%	1.6%	1.6%	1.6%	1.6%	(15.1)%	(48.9)%	(90.3)%	*
4.24%	1.1%	(5.9)%	(11.2)%	(11.2)%	(11.2)%	(11.2)%	(11.2)%	(30.3)%	(66.1)%	*	*
6.70%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
0.12%	24.3%	21.0%	17.5%	15.4%	15.0%	10.4%	6.8%	(8.5)%	(34.1)%	(64.8)%	*
0.24%	23.7%	20.3%	16.9%	14.8%	14.4%	9.8%	6.2%	(9.0)%	(34.6)%	(65.2)%	*
2.24%	12.9%	9.7%	6.4%	4.4%	4.0%	(0.4)%	(3.9)%	(18.5)%	(43.0)%	(72.7)%	*
4.24%	1.2%	(1.9)%	(5.1)%	(7.0)%	(7.4)%	(11.5)%	(14.8)%	(28.7)%	(52.2)%	(81.4)%	*
6.05%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	200%	250%	500%	750%	1000%
0.12%	25.2%	22.2%	19.0%	15.7%	12.3%	(6.1)%	(24.5)%	(41.7)%
0.24%	24.5%	21.5%	18.3%	15.0%	11.6%	(6.9)%	(25.5)%	(42.7)%
2.24%	12.9%	9.6%	6.1%	2.5%	(1.4)%	(22.1)%	(42.3)%	(60.5)%
4.24%	0.0%	(3.6)%	(7.6)%	(12.0)%	(16.5)%	(40.5)%	(63.0)%	(82.4)%
6.65%	*	*	*	*	*	*	*	*

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	200%	250%	500%	750%	1000%
0.12%	22.6%	20.1%	17.6%	15.0%	12.4%	(0.9)%	(15.0)%	(29.7)%
0.24%	22.0%	19.5%	16.9%	14.3%	11.8%	(1.6)%	(15.7)%	(30.6)%
2.24%	10.6%	8.0%	5.4%	2.8%	0.1%	(13.9)%	(28.8)%	(44.7)%
4.24%	(2.4)%	(5.0)%	(7.7)%	(10.4)%	(13.1)%	(27.5)%	(43.2)%	(60.5)%
6.10%	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	200%	250%	500%	750%	1000%
0.12%	20.4%	16.9%	13.6%	13.6%	13.6%	1.0%	(14.1)%	(30.2)%
0.24%	19.8%	16.2%	13.0%	13.0%	13.0%	0.3%	(14.9)%	(31.1)%
2.24%	9.2%	5.4%	2.2%	2.2%	2.2%	(12.0)%	(28.7)%	(46.2)%
4.24%	(3.0)%	(7.0)%	(9.8)%	(9.8)%	(9.8)%	(26.1)%	(44.9)%	(64.2)%
6.70%	*	*	*	*	*	*	*	*

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	200%	250%	500%	750%	1000%
0.12%	22.6%	20.0%	17.3%	14.7%	12.0%	(1.9)%	(16.7)%	(32.3)%
0.24%	21.9%	19.3%	16.7%	14.0%	11.3%	(2.6)%	(17.4)%	(33.1)%
2.24%	10.5%	7.9%	5.2%	2.5%	(0.3)%	(14.6)%	(30.1)%	(46.8)%
4.24%	(2.5)%	(5.2)%	(7.9)%	(10.6)%	(13.4)%	(28.0)%	(44.0)%	(61.9)%
6.10%	*	*	*	*	*	*	*	*

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	197%	400%	600%
0.12%	23.6%	19.7%	11.0%	(8.5)%	(26.4)%
0.24%	22.9%	18.9%	10.2%	(9.4)%	(27.4)%
2.24%	11.5%	6.8%	(3.5)%	(26.2)%	(45.9)%
4.24%	(1.5)%	(7.4)%	(20.7)%	(48.0)%	(70.2)%
6.05%	*	*	*	*	*

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	197%	400%	600%
0.12%	19.7%	17.2%	12.1%	1.3%	(9.8)%
0.24%	19.2%	16.6%	11.6%	0.7%	(10.4)%
2.24%	10.0%	7.4%	2.1%	(9.3)%	(21.1)%
4.24%	(0.2)%	(3.0)%	(8.4)%	(20.3)%	(32.7)%
6.00%	*	*	*	*	*

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	200%	500%	800%
0.12%	25.7%	21.6%	12.3%	(18.2)%	(45.0)%
0.24%	24.9%	20.8%	11.5%	(19.2)%	(46.1)%
2.24%	12.9%	8.1%	(2.9)%	(37.6)%	(66.0)%
4.24%	(0.7)%	(6.7)%	(20.8)%	(61.5)%	(91.9)%
6.05%	*	*	*	*	*

**Sensitivity of the BS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	200%	500%	800%
0.12%	20.9%	18.3%	12.9%	(4.0)%	(22.0)%
0.24%	20.3%	17.7%	12.3%	(4.6)%	(22.7)%
2.24%	10.8%	8.1%	2.5%	(15.1)%	(34.2)%
4.24%	0.2%	(2.6)%	(8.3)%	(26.4)%	(46.7)%
6.00%	*	*	*	*	*

**Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
0.12%	23.9%	18.4%	12.7%	12.7%	12.7%	12.7%	12.7%	(1.0)%	(28.1)%	(57.0)%	(83.8)%
0.24%	23.3%	17.7%	12.0%	12.0%	12.0%	12.0%	12.0%	(1.8)%	(29.0)%	(57.9)%	(84.7)%
2.24%	12.4%	6.2%	0.3%	0.3%	0.3%	0.3%	0.3%	(15.7)%	(44.9)%	(74.6)%	*
4.24%	0.3%	(7.0)%	(13.2)%	(13.2)%	(13.2)%	(13.2)%	(13.2)%	(32.2)%	(64.3)%	(95.0)%	*
6.70%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	200%	250%	500%	750%	1000%
0.12%	20.3%	17.7%	15.1%	12.5%	9.9%	(3.8)%	(18.3)%	(33.7)%
0.24%	19.7%	17.1%	14.5%	11.9%	9.2%	(4.5)%	(19.0)%	(34.4)%
2.24%	9.0%	6.3%	3.7%	1.0%	(1.7)%	(15.9)%	(31.1)%	(47.5)%
4.24%	(3.5)%	(6.1)%	(8.8)%	(11.5)%	(14.3)%	(28.7)%	(44.6)%	(62.2)%
6.10%	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes,

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	9.00%
Group 2 MBS	360 months	9.50%
Group 3 MBS	240 months	5.50%
Group 4 MBS	360 months	7.50%
Group 5 MBS	360 months	7.00%
Group 6 MBS	360 months	7.00%
Group 7 MBS	240 months	6.00%
Group 8 MBS	240 months	6.00%
Group 9 MBS	360 months	6.50%
Group 10 MBS	360 months	7.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	A Class								B Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	400%	700%	1000%	1350%	1700%	0%	100%	200%	400%	700%	1000%	1350%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	97	67	41	0	0	0	0	0	100	100	100	97	74	51	24	0
June 2014	94	36	0	0	0	0	0	0	100	100	97	72	42	20	5	0
June 2015	90	6	0	0	0	0	0	0	100	100	84	54	24	8	1	0
June 2016	86	0	0	0	0	0	0	0	100	94	72	40	14	3	*	0
June 2017	82	0	0	0	0	0	0	0	100	86	62	30	8	1	*	0
June 2018	77	0	0	0	0	0	0	0	100	78	53	22	4	*	*	0
June 2019	72	0	0	0	0	0	0	0	100	72	45	16	2	*	*	0
June 2020	67	0	0	0	0	0	0	0	100	65	38	12	1	*	*	0
June 2021	61	0	0	0	0	0	0	0	100	59	33	9	1	*	*	0
June 2022	54	0	0	0	0	0	0	0	100	53	27	6	*	*	*	0
June 2023	47	0	0	0	0	0	0	0	100	48	23	5	*	*	*	0
June 2024	39	0	0	0	0	0	0	0	100	42	19	3	*	*	0	0
June 2025	30	0	0	0	0	0	0	0	100	38	16	2	*	*	0	0
June 2026	21	0	0	0	0	0	0	0	100	33	13	2	*	*	0	0
June 2027	10	0	0	0	0	0	0	0	100	29	11	1	*	*	0	0
June 2028	0	0	0	0	0	0	0	0	100	25	9	1	*	*	0	0
June 2029	0	0	0	0	0	0	0	0	96	21	7	1	*	*	0	0
June 2030	0	0	0	0	0	0	0	0	92	17	5	*	*	*	0	0
June 2031	0	0	0	0	0	0	0	0	87	14	4	*	*	*	0	0
June 2032	0	0	0	0	0	0	0	0	82	10	3	*	*	*	0	0
June 2033	0	0	0	0	0	0	0	0	77	7	2	*	*	0	0	0
June 2034	0	0	0	0	0	0	0	0	71	4	1	*	*	0	0	0
June 2035	0	0	0	0	0	0	0	0	65	2	*	*	*	0	0	0
June 2036	0	0	0	0	0	0	0	0	58	0	0	0	0	0	0	0
June 2037	0	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	42	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	23	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	12	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	9.8	1.6	0.9	0.5	0.3	0.2	0.1	0.1	24.4	11.5	7.8	4.3	2.3	1.4	0.8	0.1

Date	C Class							D Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	200%	400%	700%	1000%	1300%	0%	100%	200%	400%	700%	1000%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	97	68	42	0	0	0	0	100	100	100	97	74	51	28
June 2014	94	38	0	0	0	0	0	100	100	98	73	42	20	6
June 2015	91	10	0	0	0	0	0	100	100	84	54	24	8	1
June 2016	88	0	0	0	0	0	0	100	95	73	41	14	3	*
June 2017	84	0	0	0	0	0	0	100	87	63	30	8	1	*
June 2018	79	0	0	0	0	0	0	100	80	54	22	4	*	*
June 2019	75	0	0	0	0	0	0	100	73	46	17	3	*	*
June 2020	69	0	0	0	0	0	0	100	67	40	12	1	*	*
June 2021	64	0	0	0	0	0	0	100	61	34	9	1	*	*
June 2022	57	0	0	0	0	0	0	100	56	29	7	*	*	*
June 2023	51	0	0	0	0	0	0	100	50	24	5	*	*	*
June 2024	43	0	0	0	0	0	0	100	45	20	4	*	*	*
June 2025	35	0	0	0	0	0	0	100	40	17	3	*	*	0
June 2026	25	0	0	0	0	0	0	100	36	14	2	*	*	0
June 2027	15	0	0	0	0	0	0	100	31	12	1	*	*	0
June 2028	4	0	0	0	0	0	0	100	27	10	1	*	*	0
June 2029	0	0	0	0	0	0	0	98	24	8	1	*	*	0
June 2030	0	0	0	0	0	0	0	94	20	6	*	*	*	0
June 2031	0	0	0	0	0	0	0	89	16	5	*	*	*	0
June 2032	0	0	0	0	0	0	0	84	13	4	*	*	0	0
June 2033	0	0	0	0	0	0	0	79	10	3	*	*	0	0
June 2034	0	0	0	0	0	0	0	73	7	2	*	*	0	0
June 2035	0	0	0	0	0	0	0	67	4	1	*	*	0	0
June 2036	0	0	0	0	0	0	0	60	2	*	*	*	0	0
June 2037	0	0	0	0	0	0	0	52	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0	43	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	34	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	24	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	12	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average														
Life (years)**	10.2	1.7	0.9	0.5	0.3	0.2	0.1	24.6	12.0	8.0	4.3	2.3	1.4	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	GX, XG, GF, GS†, GA and GW Classes						EA Class						GU Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	200%	400%	750%	1100%	0%	100%	200%	400%	750%	1100%	0%	100%	200%	400%	750%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	97	94	93	89	82	76	96	94	92	87	80	73	100	100	100	100	100	100
June 2014	94	86	81	69	51	35	93	84	78	65	45	26	100	100	100	100	100	100
June 2015	90	77	67	48	23	5	89	74	62	41	13	0	100	100	100	100	100	42
June 2016	86	68	54	32	7	0	85	64	48	23	0	0	100	100	100	100	61	0
June 2017	83	60	44	20	0	0	80	55	37	10	0	0	100	100	100	100	0	0
June 2018	78	52	35	12	0	0	76	46	26	*	0	0	100	100	100	100	0	0
June 2019	74	45	27	6	0	0	71	38	18	0	0	0	100	100	100	48	0	0
June 2020	70	39	21	1	0	0	66	31	10	0	0	0	100	100	100	8	0	0
June 2021	65	32	15	0	0	0	60	24	4	0	0	0	100	100	100	0	0	0
June 2022	60	27	10	0	0	0	54	17	0	0	0	0	100	100	90	0	0	0
June 2023	54	22	6	0	0	0	48	11	0	0	0	0	100	100	54	0	0	0
June 2024	48	17	3	0	0	0	42	6	0	0	0	0	100	100	25	0	0	0
June 2025	42	12	0	0	0	0	35	1	0	0	0	0	100	100	0	0	0	0
June 2026	36	8	0	0	0	0	28	0	0	0	0	0	100	70	0	0	0	0
June 2027	29	4	0	0	0	0	20	0	0	0	0	0	100	37	0	0	0	0
June 2028	22	1	0	0	0	0	12	0	0	0	0	0	100	6	0	0	0	0
June 2029	15	0	0	0	0	0	4	0	0	0	0	0	100	0	0	0	0	0
June 2030	7	0	0	0	0	0	0	0	0	0	0	0	60	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	11.0	7.0	5.1	3.3	2.2	1.7	10.1	6.0	4.3	2.8	1.9	1.5	18.2	14.7	11.2	7.1	4.2	3.0

Date	GY Class					
	PSA Prepayment Assumption					
	0%	100%	200%	400%	750%	1100%
Initial Percent	100	100	100	100	100	100
June 2013	100	100	100	100	100	100
June 2014	100	100	100	100	100	100
June 2015	100	100	100	100	100	100
June 2016	100	100	100	100	100	48
June 2017	100	100	100	100	88	15
June 2018	100	100	100	100	46	5
June 2019	100	100	100	100	24	2
June 2020	100	100	100	100	12	1
June 2021	100	100	100	77	6	*
June 2022	100	100	100	54	3	*
June 2023	100	100	100	38	2	*
June 2024	100	100	100	26	1	*
June 2025	100	100	99	17	*	*
June 2026	100	100	76	12	*	*
June 2027	100	100	56	7	*	*
June 2028	100	100	40	5	*	*
June 2029	100	76	27	3	*	*
June 2030	100	47	15	1	*	*
June 2031	85	20	6	*	*	0
June 2032	0	0	0	0	0	0
Weighted Average						
Life (years)**	19.4	18.0	15.7	10.9	6.4	4.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	YA, YF and YS† Classes										YL Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	213%	250%	300%	500%	800%	1100%	1400%	0%	100%	150%	213%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	91	88	88	88	88	88	74	53	31	100	100	100	100	100	100	100	100	100	100
June 2014	97	82	75	75	75	75	65	37	17	4	100	100	100	100	100	100	100	100	100	100
June 2015	96	73	64	64	64	64	44	19	5	*	100	100	100	100	100	100	100	100	100	100
June 2016	95	65	53	53	53	53	30	9	1	0	100	100	100	100	100	100	100	100	100	19
June 2017	93	57	44	44	44	44	21	4	*	0	100	100	100	100	100	100	100	100	100	3
June 2018	91	50	36	36	36	36	14	2	0	0	100	100	100	100	100	100	100	100	34	*
June 2019	89	43	29	29	29	29	9	1	0	0	100	100	100	100	100	100	100	100	11	*
June 2020	87	37	23	23	23	23	6	*	0	0	100	100	100	100	100	100	100	100	4	*
June 2021	85	31	18	18	18	18	4	0	0	0	100	100	100	100	100	100	100	52	1	*
June 2022	83	25	14	14	14	14	2	0	0	0	100	100	100	100	100	100	100	26	*	*
June 2023	80	20	11	11	11	11	1	0	0	0	100	100	100	100	100	100	100	13	*	*
June 2024	77	15	9	9	9	9	1	0	0	0	100	100	100	100	100	100	100	7	*	*
June 2025	74	11	7	7	7	7	*	0	0	0	100	100	100	100	100	100	100	3	*	0
June 2026	71	6	5	5	5	5	0	0	0	0	100	100	100	100	100	100	99	2	*	0
June 2027	68	4	4	4	4	4	0	0	0	0	100	100	100	100	100	100	66	1	*	0
June 2028	64	3	3	3	3	3	0	0	0	0	100	100	100	100	100	100	43	*	*	0
June 2029	60	2	2	2	2	2	0	0	0	0	100	100	100	100	100	100	29	*	*	0
June 2030	56	1	1	1	1	1	0	0	0	0	100	100	100	100	100	100	19	*	*	0
June 2031	51	1	1	1	1	1	0	0	0	0	100	100	100	100	100	100	12	*	*	0
June 2032	46	*	*	*	*	*	0	0	0	0	100	100	100	100	100	100	8	*	*	0
June 2033	41	*	*	*	*	*	0	0	0	0	100	100	100	100	100	100	5	*	*	0
June 2034	35	0	0	0	0	0	0	0	0	0	100	93	93	93	93	93	3	*	0	0
June 2035	28	0	0	0	0	0	0	0	0	0	100	65	65	65	65	65	2	*	0	0
June 2036	22	0	0	0	0	0	0	0	0	0	100	44	44	44	44	44	1	*	0	0
June 2037	14	0	0	0	0	0	0	0	0	0	100	28	28	28	28	28	1	*	0	0
June 2038	7	0	0	0	0	0	0	0	0	0	100	15	15	15	15	15	*	*	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	6	6	6	6	6	6	*	*	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	17.6	6.7	5.4	5.4	5.4	5.4	3.4	2.0	1.3	0.9	26.9	24.0	24.0	24.0	24.0	24.0	16.4	9.5	6.0	3.7

Date	YN Class										HW Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	213%	250%	300%	500%	800%	1100%	1400%	0%	100%	150%	213%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	71	71	71	46	0	0	0	100	100	100	100	81	56	0	0	0	0
June 2014	100	100	100	45	45	45	0	0	0	0	100	100	100	100	66	21	0	0	0	0
June 2015	100	100	100	26	26	26	0	0	0	0	100	100	100	100	55	0	0	0	0	0
June 2016	100	100	100	13	13	13	0	0	0	0	100	100	100	100	49	0	0	0	0	0
June 2017	100	100	100	4	4	4	0	0	0	0	100	100	100	100	46	0	0	0	0	0
June 2018	100	100	100	*	*	*	0	0	0	0	100	100	100	99	45	0	0	0	0	0
June 2019	100	100	98	0	0	0	0	0	0	0	100	100	100	95	42	0	0	0	0	0
June 2020	100	100	92	0	0	0	0	0	0	0	100	100	100	89	38	0	0	0	0	0
June 2021	100	100	82	0	0	0	0	0	0	0	100	100	100	81	33	0	0	0	0	0
June 2022	100	100	71	0	0	0	0	0	0	0	100	100	100	73	28	0	0	0	0	0
June 2023	100	100	58	0	0	0	0	0	0	0	100	100	100	64	22	0	0	0	0	0
June 2024	100	100	44	0	0	0	0	0	0	0	100	100	100	55	17	0	0	0	0	0
June 2025	100	100	30	0	0	0	0	0	0	0	100	100	100	46	13	0	0	0	0	0
June 2026	100	100	16	0	0	0	0	0	0	0	100	100	100	38	8	0	0	0	0	0
June 2027	100	90	3	0	0	0	0	0	0	0	100	100	100	30	4	0	0	0	0	0
June 2028	100	71	0	0	0	0	0	0	0	0	100	100	89	23	1	0	0	0	0	0
June 2029	100	53	0	0	0	0	0	0	0	0	100	100	75	17	0	0	0	0	0	0
June 2030	100	35	0	0	0	0	0	0	0	0	100	100	62	11	0	0	0	0	0	0
June 2031	100	17	0	0	0	0	0	0	0	0	100	100	50	6	0	0	0	0	0	0
June 2032	100	*	0	0	0	0	0	0	0	0	100	100	39	1	0	0	0	0	0	0
June 2033	100	0	0	0	0	0	0	0	0	0	100	82	29	0	0	0	0	0	0	0
June 2034	100	0	0	0	0	0	0	0	0	0	100	65	20	0	0	0	0	0	0	0
June 2035	100	0	0	0	0	0	0	0	0	0	100	49	12	0	0	0	0	0	0	0
June 2036	100	0	0	0	0	0	0	0	0	0	100	33	4	0	0	0	0	0	0	0
June 2037	100	0	0	0	0	0	0	0	0	0	100	19	0	0	0	0	0	0	0	0
June 2038	100	0	0	0	0	0	0	0	0	0	100	5	0	0	0	0	0	0	0	0
June 2039	91	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2040	30	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	60	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	27.7	17.2	11.5	2.1	2.1	2.1	0.9	0.5	0.3	0.3	29.2	23.0	19.3	12.8	6.0	1.3	0.4	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HY Class										FY, SY† and YW Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	213%	250%	300%	500%	800%	1100%	1400%	0%	100%	150%	213%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	0	0	0	0	99	93	91	87	85	83	72	57	41	24
June 2014	100	100	100	100	100	100	0	0	0	0	98	86	81	75	71	67	50	29	14	4
June 2015	100	100	100	100	100	92	0	0	0	0	97	79	72	64	60	54	34	15	5	1
June 2016	100	100	100	100	100	28	0	0	0	0	96	73	65	55	50	43	23	8	2	*
June 2017	100	100	100	100	100	2	0	0	0	0	95	67	58	47	41	35	16	4	1	*
June 2018	100	100	100	100	100	0	0	0	0	0	93	62	51	40	34	28	11	2	*	*
June 2019	100	100	100	100	100	0	0	0	0	0	92	57	45	34	28	22	8	1	*	*
June 2020	100	100	100	100	100	0	0	0	0	0	90	52	40	29	24	18	5	1	*	*
June 2021	100	100	100	100	100	0	0	0	0	0	89	47	36	24	19	14	3	*	*	*
June 2022	100	100	100	100	100	0	0	0	0	0	87	43	31	21	16	11	2	*	*	*
June 2023	100	100	100	100	100	0	0	0	0	0	85	39	28	17	13	9	2	*	*	0
June 2024	100	100	100	100	100	0	0	0	0	0	83	36	24	15	11	7	1	*	*	0
June 2025	100	100	100	100	100	0	0	0	0	0	80	32	21	12	9	6	1	*	*	0
June 2026	100	100	100	100	100	0	0	0	0	0	78	29	18	10	7	4	*	*	*	0
June 2027	100	100	100	100	100	0	0	0	0	0	75	26	16	8	6	3	*	*	*	0
June 2028	100	100	100	100	100	0	0	0	0	0	73	23	14	7	5	3	*	*	*	0
June 2029	100	100	100	100	86	0	0	0	0	0	70	20	12	6	4	2	*	*	0	0
June 2030	100	100	100	100	71	0	0	0	0	0	66	18	10	5	3	2	*	*	0	0
June 2031	100	100	100	100	58	0	0	0	0	0	63	15	8	4	2	1	*	*	0	0
June 2032	100	100	100	100	46	0	0	0	0	0	59	13	7	3	2	1	*	*	0	0
June 2033	100	100	100	86	36	0	0	0	0	0	55	11	6	2	1	1	*	*	0	0
June 2034	100	100	100	67	28	0	0	0	0	0	50	9	4	2	1	*	*	*	0	0
June 2035	100	100	100	51	21	0	0	0	0	0	46	7	3	1	1	*	*	*	0	0
June 2036	100	100	100	37	15	0	0	0	0	0	40	6	3	1	1	*	*	*	0	0
June 2037	100	100	85	25	10	0	0	0	0	0	35	4	2	1	*	*	*	*	0	0
June 2038	100	100	53	15	6	0	0	0	0	0	29	3	1	*	*	*	*	0	0	0
June 2039	100	59	24	7	3	0	0	0	0	0	22	1	*	*	*	*	*	0	0	0
June 2040	100	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0
June 2041	100	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	29.9	27.2	26.2	23.4	20.3	3.7	0.8	0.4	0.2	0.2	20.2	10.0	8.0	6.2	5.5	4.7	2.8	1.7	1.1	0.7

Date	KA, KF and KS† Classes										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	98	95	93	93	93	93	93	93	93	93	88
June 2014	97	86	81	81	81	81	81	81	62	40	21
June 2015	95	76	67	67	67	67	67	54	24	4	0
June 2016	93	66	55	55	55	55	55	33	5	0	0
June 2017	91	57	44	44	44	44	44	18	0	0	0
June 2018	89	48	34	34	34	34	34	8	0	0	0
June 2019	87	40	24	24	24	24	24	1	0	0	0
June 2020	84	33	17	17	17	17	17	0	0	0	0
June 2021	82	26	10	10	10	10	10	0	0	0	0
June 2022	79	19	5	5	5	5	5	0	0	0	0
June 2023	76	13	1	1	1	1	1	0	0	0	0
June 2024	73	7	0	0	0	0	0	0	0	0	0
June 2025	69	2	0	0	0	0	0	0	0	0	0
June 2026	65	0	0	0	0	0	0	0	0	0	0
June 2027	61	0	0	0	0	0	0	0	0	0	0
June 2028	57	0	0	0	0	0	0	0	0	0	0
June 2029	53	0	0	0	0	0	0	0	0	0	0
June 2030	48	0	0	0	0	0	0	0	0	0	0
June 2031	42	0	0	0	0	0	0	0	0	0	0
June 2032	37	0	0	0	0	0	0	0	0	0	0
June 2033	30	0	0	0	0	0	0	0	0	0	0
June 2034	24	0	0	0	0	0	0	0	0	0	0
June 2035	17	0	0	0	0	0	0	0	0	0	0
June 2036	9	0	0	0	0	0	0	0	0	0	0
June 2037	1	0	0	0	0	0	0	0	0	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	16.1	6.2	4.8	4.8	4.8	4.8	4.8	3.4	2.4	1.9	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KL Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	100	100	100	100
June 2014	100	100	100	100	100	100	100	100	100	100	100
June 2015	100	100	100	100	100	100	100	100	100	100	39
June 2016	100	100	100	100	100	100	100	100	100	43	6
June 2017	100	100	100	100	100	100	100	100	70	14	1
June 2018	100	100	100	100	100	100	100	100	36	5	*
June 2019	100	100	100	100	100	100	100	100	18	2	*
June 2020	100	100	100	100	100	100	100	71	9	1	*
June 2021	100	100	100	100	100	100	100	48	5	*	*
June 2022	100	100	100	100	100	100	100	33	2	*	*
June 2023	100	100	100	100	100	100	100	22	1	*	*
June 2024	100	100	86	86	86	86	86	15	1	*	*
June 2025	100	100	68	68	68	68	68	10	*	*	0
June 2026	100	80	53	53	53	53	53	7	*	*	0
June 2027	100	48	42	42	42	42	42	5	*	*	0
June 2028	100	32	32	32	32	32	32	3	*	*	0
June 2029	100	25	25	25	25	25	25	2	*	*	0
June 2030	100	19	19	19	19	19	19	1	*	*	0
June 2031	100	15	15	15	15	15	15	1	*	*	0
June 2032	100	11	11	11	11	11	11	1	*	0	0
June 2033	100	8	8	8	8	8	8	*	*	0	0
June 2034	100	6	6	6	6	6	6	*	*	0	0
June 2035	100	4	4	4	4	4	4	*	*	0	0
June 2036	100	3	3	3	3	3	3	*	*	0	0
June 2037	100	2	2	2	2	2	2	*	*	0	0
June 2038	50	1	1	1	1	1	1	*	*	0	0
June 2039	1	1	1	1	1	1	1	*	*	0	0
June 2040	*	*	*	*	*	*	*	*	*	0	0
June 2041	*	*	*	*	*	*	*	*	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	26.0	16.1	15.3	15.3	15.3	15.3	15.3	9.7	6.0	4.2	3.1

Date	KN Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	89	89	89	89	89	89	53	0
June 2014	100	100	100	67	67	67	67	46	0	0	0
June 2015	100	100	100	43	43	43	43	0	0	0	0
June 2016	100	100	100	26	26	26	26	0	0	0	0
June 2017	100	100	100	13	13	13	13	0	0	0	0
June 2018	100	100	100	4	4	4	4	0	0	0	0
June 2019	100	100	100	0	0	0	0	0	0	0	0
June 2020	100	100	95	0	0	0	0	0	0	0	0
June 2021	100	100	81	0	0	0	0	0	0	0	0
June 2022	100	100	61	0	0	0	0	0	0	0	0
June 2023	100	100	37	0	0	0	0	0	0	0	0
June 2024	100	100	11	0	0	0	0	0	0	0	0
June 2025	100	100	0	0	0	0	0	0	0	0	0
June 2026	100	100	0	0	0	0	0	0	0	0	0
June 2027	100	100	0	0	0	0	0	0	0	0	0
June 2028	100	74	0	0	0	0	0	0	0	0	0
June 2029	100	37	0	0	0	0	0	0	0	0	0
June 2030	100	*	0	0	0	0	0	0	0	0	0
June 2031	100	0	0	0	0	0	0	0	0	0	0
June 2032	100	0	0	0	0	0	0	0	0	0	0
June 2033	100	0	0	0	0	0	0	0	0	0	0
June 2034	100	0	0	0	0	0	0	0	0	0	0
June 2035	100	0	0	0	0	0	0	0	0	0	0
June 2036	100	0	0	0	0	0	0	0	0	0	0
June 2037	100	0	0	0	0	0	0	0	0	0	0
June 2038	100	0	0	0	0	0	0	0	0	0	0
June 2039	74	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	27.2	16.7	10.4	2.9	2.9	2.9	2.9	1.8	1.3	1.0	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	HT Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	99	88	80	47	0	0	0
June 2014	100	100	100	100	97	67	43	0	0	0	0
June 2015	100	100	100	100	95	44	6	0	0	0	0
June 2016	100	100	100	100	94	29	0	0	0	0	0
June 2017	100	100	100	100	93	19	0	0	0	0	0
June 2018	100	100	100	100	92	14	0	0	0	0	0
June 2019	100	100	100	100	91	12	0	0	0	0	0
June 2020	100	100	100	96	88	10	0	0	0	0	0
June 2021	100	100	100	90	82	6	0	0	0	0	0
June 2022	100	100	100	82	74	2	0	0	0	0	0
June 2023	100	100	100	73	65	0	0	0	0	0	0
June 2024	100	100	100	63	56	0	0	0	0	0	0
June 2025	100	100	93	54	47	0	0	0	0	0	0
June 2026	100	100	81	44	38	0	0	0	0	0	0
June 2027	100	100	69	35	29	0	0	0	0	0	0
June 2028	100	100	57	26	21	0	0	0	0	0	0
June 2029	100	100	46	17	13	0	0	0	0	0	0
June 2030	100	100	35	10	6	0	0	0	0	0	0
June 2031	100	85	25	3	0	0	0	0	0	0	0
June 2032	100	70	16	0	0	0	0	0	0	0	0
June 2033	100	55	8	0	0	0	0	0	0	0	0
June 2034	100	41	0	0	0	0	0	0	0	0	0
June 2035	100	28	0	0	0	0	0	0	0	0	0
June 2036	100	16	0	0	0	0	0	0	0	0	0
June 2037	100	4	0	0	0	0	0	0	0	0	0
June 2038	100	0	0	0	0	0	0	0	0	0	0
June 2039	100	0	0	0	0	0	0	0	0	0	0
June 2040	80	0	0	0	0	0	0	0	0	0	0
June 2041	23	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	28.6	21.5	16.8	13.5	12.3	3.5	1.8	0.9	0.6	0.5	0.4

Date	HU Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	100	92	0	0
June 2014	100	100	100	100	100	100	100	0	0	0	0
June 2015	100	100	100	100	100	100	100	0	0	0	0
June 2016	100	100	100	100	100	100	54	0	0	0	0
June 2017	100	100	100	100	100	100	18	0	0	0	0
June 2018	100	100	100	100	100	100	2	0	0	0	0
June 2019	100	100	100	100	100	100	0	0	0	0	0
June 2020	100	100	100	100	100	100	0	0	0	0	0
June 2021	100	100	100	100	100	100	0	0	0	0	0
June 2022	100	100	100	100	100	100	0	0	0	0	0
June 2023	100	100	100	100	100	96	0	0	0	0	0
June 2024	100	100	100	100	100	85	0	0	0	0	0
June 2025	100	100	100	100	100	74	0	0	0	0	0
June 2026	100	100	100	100	100	65	0	0	0	0	0
June 2027	100	100	100	100	100	56	0	0	0	0	0
June 2028	100	100	100	100	100	47	0	0	0	0	0
June 2029	100	100	100	100	100	40	0	0	0	0	0
June 2030	100	100	100	100	100	33	0	0	0	0	0
June 2031	100	100	100	100	97	27	0	0	0	0	0
June 2032	100	100	100	90	82	22	0	0	0	0	0
June 2033	100	100	100	75	68	18	0	0	0	0	0
June 2034	100	100	99	61	55	14	0	0	0	0	0
June 2035	100	100	81	49	44	11	0	0	0	0	0
June 2036	100	100	64	38	34	8	0	0	0	0	0
June 2037	100	100	48	28	25	6	0	0	0	0	0
June 2038	100	81	35	20	18	4	0	0	0	0	0
June 2039	100	54	22	13	11	2	0	0	0	0	0
June 2040	100	28	11	6	6	1	0	0	0	0	0
June 2041	100	4	2	1	1	*	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	29.7	27.2	25.1	23.3	22.9	16.6	4.3	1.8	1.1	0.9	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

FM, SM† and MW Classes											
Date	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	96	95	95	95	93	92	88	82	75	69
June 2014	98	90	87	86	85	81	78	67	51	37	24
June 2015	97	84	78	75	74	68	63	46	26	12	4
June 2016	95	77	70	66	65	57	51	32	13	4	1
June 2017	94	71	62	57	56	47	41	22	7	1	*
June 2018	93	65	55	50	49	39	33	15	3	*	*
June 2019	91	60	49	44	42	33	26	10	2	*	*
June 2020	89	55	44	38	37	27	21	7	1	*	*
June 2021	88	50	39	33	32	22	17	5	*	*	*
June 2022	86	46	34	28	27	18	13	3	*	*	*
June 2023	84	42	30	25	24	15	11	2	*	*	*
June 2024	82	38	26	21	20	12	8	1	*	*	0
June 2025	79	34	23	18	17	10	7	1	*	*	0
June 2026	77	31	20	15	15	8	5	1	*	*	0
June 2027	74	28	17	13	12	7	4	*	*	*	0
June 2028	71	25	15	11	11	5	3	*	*	*	0
June 2029	68	22	13	9	9	4	2	*	*	*	0
June 2030	65	19	11	8	7	3	2	*	*	0	0
June 2031	61	17	9	7	6	3	1	*	*	0	0
June 2032	57	15	8	5	5	2	1	*	*	0	0
June 2033	53	13	7	4	4	2	1	*	*	0	0
June 2034	49	11	5	4	3	1	1	*	*	0	0
June 2035	44	9	4	3	3	1	*	*	*	0	0
June 2036	39	7	3	2	2	1	*	*	*	0	0
June 2037	34	5	3	2	1	*	*	*	*	0	0
June 2038	28	4	2	1	1	*	*	*	*	0	0
June 2039	22	3	1	1	1	*	*	*	0	0	0
June 2040	15	1	1	*	*	*	*	*	0	0	0
June 2041	8	*	*	*	*	*	*	*	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	19.9	10.7	8.7	7.7	7.6	6.1	5.4	3.5	2.4	1.8	1.5

LA, LF and LS† Classes											
Date	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	90	86	86	86	86	86	86	67	44	21
June 2014	97	80	73	73	73	73	73	61	33	13	1
June 2015	96	71	62	62	62	62	62	41	15	2	0
June 2016	94	63	51	51	51	51	51	27	6	0	0
June 2017	92	55	42	42	42	42	42	18	2	0	0
June 2018	90	47	33	33	33	33	33	11	0	0	0
June 2019	88	40	26	26	26	26	26	7	0	0	0
June 2020	86	34	20	20	20	20	20	3	0	0	0
June 2021	84	28	15	15	15	15	15	1	0	0	0
June 2022	81	22	11	11	11	11	11	0	0	0	0
June 2023	78	17	8	8	8	8	8	0	0	0	0
June 2024	75	12	6	6	6	6	6	0	0	0	0
June 2025	72	7	4	4	4	4	4	0	0	0	0
June 2026	69	3	2	2	2	2	2	0	0	0	0
June 2027	65	1	1	1	1	1	1	0	0	0	0
June 2028	61	*	*	*	*	*	*	0	0	0	0
June 2029	57	0	0	0	0	0	0	0	0	0	0
June 2030	53	0	0	0	0	0	0	0	0	0	0
June 2031	48	0	0	0	0	0	0	0	0	0	0
June 2032	43	0	0	0	0	0	0	0	0	0	0
June 2033	37	0	0	0	0	0	0	0	0	0	0
June 2034	31	0	0	0	0	0	0	0	0	0	0
June 2035	25	0	0	0	0	0	0	0	0	0	0
June 2036	18	0	0	0	0	0	0	0	0	0	0
June 2037	11	0	0	0	0	0	0	0	0	0	0
June 2038	3	0	0	0	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	17.1	6.2	4.9	4.9	4.9	4.9	4.9	3.1	1.8	1.1	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LY Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	100	100	100	100
June 2014	100	100	100	100	100	100	100	100	100	100	100
June 2015	100	100	100	100	100	100	100	100	100	100	19
June 2016	100	100	100	100	100	100	100	100	100	57	3
June 2017	100	100	100	100	100	100	100	100	100	19	*
June 2018	100	100	100	100	100	100	100	100	79	6	*
June 2019	100	100	100	100	100	100	100	100	40	2	*
June 2020	100	100	100	100	100	100	100	100	20	1	*
June 2021	100	100	100	100	100	100	100	100	10	*	*
June 2022	100	100	100	100	100	100	100	98	5	*	*
June 2023	100	100	100	100	100	100	100	66	3	*	*
June 2024	100	100	100	100	100	100	100	44	1	*	0
June 2025	100	100	100	100	100	100	100	30	1	*	0
June 2026	100	100	100	100	100	100	100	20	*	*	0
June 2027	100	100	100	100	100	100	100	13	*	*	0
June 2028	100	100	100	100	100	100	100	9	*	*	0
June 2029	100	82	82	82	82	82	82	6	*	*	0
June 2030	100	62	62	62	62	62	62	4	*	*	0
June 2031	100	46	46	46	46	46	46	2	*	*	0
June 2032	100	34	34	34	34	34	34	1	*	*	0
June 2033	100	25	25	25	25	25	25	1	*	*	0
June 2034	100	17	17	17	17	17	17	1	*	*	0
June 2035	100	12	12	12	12	12	12	*	*	*	0
June 2036	100	7	7	7	7	7	7	*	*	*	0
June 2037	100	4	4	4	4	4	4	*	*	*	0
June 2038	100	2	2	2	2	2	2	*	*	*	0
June 2039	*	*	*	*	*	*	*	*	*	*	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	26.6	19.4	19.4	19.4	19.4	19.4	19.4	12.4	7.1	4.4	2.7

Date	LN Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	74	69	69	69	47	0	0	0
June 2014	100	100	100	53	44	44	44	0	0	0	0
June 2015	100	100	100	38	26	26	26	0	0	0	0
June 2016	100	100	100	27	13	13	13	0	0	0	0
June 2017	100	100	100	20	4	4	4	0	0	0	0
June 2018	100	100	100	15	0	0	0	0	0	0	0
June 2019	100	100	95	8	0	0	0	0	0	0	0
June 2020	100	100	83	0	0	0	0	0	0	0	0
June 2021	100	100	66	0	0	0	0	0	0	0	0
June 2022	100	100	45	0	0	0	0	0	0	0	0
June 2023	100	100	23	0	0	0	0	0	0	0	0
June 2024	100	100	0	0	0	0	0	0	0	0	0
June 2025	100	100	0	0	0	0	0	0	0	0	0
June 2026	100	100	0	0	0	0	0	0	0	0	0
June 2027	100	69	0	0	0	0	0	0	0	0	0
June 2028	100	37	0	0	0	0	0	0	0	0	0
June 2029	100	5	0	0	0	0	0	0	0	0	0
June 2030	100	0	0	0	0	0	0	0	0	0	0
June 2031	100	0	0	0	0	0	0	0	0	0	0
June 2032	100	0	0	0	0	0	0	0	0	0	0
June 2033	100	0	0	0	0	0	0	0	0	0	0
June 2034	100	0	0	0	0	0	0	0	0	0	0
June 2035	100	0	0	0	0	0	0	0	0	0	0
June 2036	100	0	0	0	0	0	0	0	0	0	0
June 2037	100	0	0	0	0	0	0	0	0	0	0
June 2038	100	0	0	0	0	0	0	0	0	0	0
June 2039	76	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	27.3	15.6	9.7	2.9	2.1	2.1	2.1	0.9	0.5	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	HK Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	71	48	0	0	0	0
June 2014	100	100	100	100	100	49	11	0	0	0	0
June 2015	100	100	100	100	100	35	0	0	0	0	0
June 2016	100	100	100	100	100	26	0	0	0	0	0
June 2017	100	100	100	100	100	21	0	0	0	0	0
June 2018	100	100	100	100	100	19	0	0	0	0	0
June 2019	100	100	100	100	96	17	0	0	0	0	0
June 2020	100	100	100	98	90	13	0	0	0	0	0
June 2021	100	100	100	90	82	9	0	0	0	0	0
June 2022	100	100	100	80	73	5	0	0	0	0	0
June 2023	100	100	100	70	63	1	0	0	0	0	0
June 2024	100	100	99	60	53	0	0	0	0	0	0
June 2025	100	100	87	50	44	0	0	0	0	0	0
June 2026	100	100	74	41	35	0	0	0	0	0	0
June 2027	100	100	62	31	26	0	0	0	0	0	0
June 2028	100	100	51	23	18	0	0	0	0	0	0
June 2029	100	100	40	15	11	0	0	0	0	0	0
June 2030	100	87	29	8	4	0	0	0	0	0	0
June 2031	100	71	20	1	0	0	0	0	0	0	0
June 2032	100	56	11	0	0	0	0	0	0	0	0
June 2033	100	41	3	0	0	0	0	0	0	0	0
June 2034	100	28	0	0	0	0	0	0	0	0	0
June 2035	100	15	0	0	0	0	0	0	0	0	0
June 2036	100	2	0	0	0	0	0	0	0	0	0
June 2037	100	0	0	0	0	0	0	0	0	0	0
June 2038	100	0	0	0	0	0	0	0	0	0	0
June 2039	100	0	0	0	0	0	0	0	0	0	0
June 2040	87	0	0	0	0	0	0	0	0	0	0
June 2041	30	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	28.7	20.5	16.3	13.2	12.5	3.2	1.1	0.4	0.2	0.1	0.1

Date	HL Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	0	0	0	0
June 2014	100	100	100	100	100	100	100	0	0	0	0
June 2015	100	100	100	100	100	100	62	0	0	0	0
June 2016	100	100	100	100	100	100	20	0	0	0	0
June 2017	100	100	100	100	100	100	2	0	0	0	0
June 2018	100	100	100	100	100	100	0	0	0	0	0
June 2019	100	100	100	100	100	100	0	0	0	0	0
June 2020	100	100	100	100	100	100	0	0	0	0	0
June 2021	100	100	100	100	100	100	0	0	0	0	0
June 2022	100	100	100	100	100	100	0	0	0	0	0
June 2023	100	100	100	100	100	100	0	0	0	0	0
June 2024	100	100	100	100	100	90	0	0	0	0	0
June 2025	100	100	100	100	100	77	0	0	0	0	0
June 2026	100	100	100	100	100	66	0	0	0	0	0
June 2027	100	100	100	100	100	56	0	0	0	0	0
June 2028	100	100	100	100	100	47	0	0	0	0	0
June 2029	100	100	100	100	100	39	0	0	0	0	0
June 2030	100	100	100	100	100	32	0	0	0	0	0
June 2031	100	100	100	100	93	26	0	0	0	0	0
June 2032	100	100	100	84	76	20	0	0	0	0	0
June 2033	100	100	100	67	61	16	0	0	0	0	0
June 2034	100	100	87	52	47	12	0	0	0	0	0
June 2035	100	100	66	39	35	9	0	0	0	0	0
June 2036	100	100	47	28	25	6	0	0	0	0	0
June 2037	100	71	30	17	16	4	0	0	0	0	0
June 2038	100	37	15	9	8	2	0	0	0	0	0
June 2039	100	5	2	1	1	*	0	0	0	0	0
June 2040	100	0	0	0	0	0	0	0	0	0	0
June 2041	100	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	29.8	25.7	24.0	22.5	22.2	16.5	3.4	0.8	0.4	0.2	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

FL, SL† and LW Classes											
Date	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	92	90	88	88	84	81	70	52	35	18
June 2014	98	85	80	77	76	70	65	48	27	12	3
June 2015	97	79	71	67	66	58	52	33	14	4	*
June 2016	95	72	63	59	58	48	42	22	7	1	*
June 2017	94	66	56	51	50	40	34	15	4	*	*
June 2018	93	61	50	44	43	33	27	10	2	*	*
June 2019	91	55	44	39	37	28	21	7	1	*	*
June 2020	89	51	39	33	32	23	17	5	*	*	*
June 2021	88	46	34	29	28	19	14	3	*	*	*
June 2022	86	42	30	25	24	15	11	2	*	*	0
June 2023	84	38	26	21	20	13	8	1	*	*	0
June 2024	82	34	23	18	17	10	7	1	*	*	0
June 2025	79	31	20	15	15	8	5	1	*	*	0
June 2026	77	27	17	13	12	7	4	*	*	*	0
June 2027	74	24	15	11	10	5	3	*	*	*	0
June 2028	71	21	13	9	9	4	2	*	*	*	0
June 2029	68	19	11	8	7	3	2	*	*	0	0
June 2030	65	16	9	6	6	3	1	*	*	0	0
June 2031	61	14	8	5	5	2	1	*	*	0	0
June 2032	57	12	6	4	4	2	1	*	*	0	0
June 2033	53	10	5	3	3	1	1	*	*	0	0
June 2034	49	8	4	2	2	1	*	*	*	0	0
June 2035	44	6	3	2	2	1	*	*	*	0	0
June 2036	39	4	2	1	1	*	*	*	*	0	0
June 2037	34	3	1	1	1	*	*	*	*	0	0
June 2038	28	2	1	*	*	*	*	*	0	0	0
June 2039	22	*	*	*	*	*	*	*	0	0	0
June 2040	15	0	0	0	0	0	0	0	0	0	0
June 2041	8	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	19.9	9.7	7.7	6.9	6.7	5.3	4.5	2.7	1.5	1.0	0.6

CA, FC, SC†, CB, CD, CE and CG Classes										CY Class							
Date	PSA Prepayment Assumption									PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	750%	1000%		0%	100%	150%	200%	250%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100		100	100	100	100	100	100	100	100
June 2013	97	94	93	92	91	87	82	77		100	100	100	100	100	100	100	100
June 2014	94	86	83	80	77	63	50	38		100	100	100	100	100	100	100	100
June 2015	91	77	72	66	61	39	22	8		100	100	100	100	100	100	100	100
June 2016	87	68	61	54	48	23	6	0		100	100	100	100	100	100	100	68
June 2017	83	60	52	44	37	12	0	0		100	100	100	100	100	100	84	26
June 2018	79	53	43	35	28	4	0	0		100	100	100	100	100	100	44	10
June 2019	75	45	36	27	20	0	0	0		100	100	100	100	100	92	23	4
June 2020	71	39	29	21	14	0	0	0		100	100	100	100	100	60	12	1
June 2021	66	33	23	15	9	0	0	0		100	100	100	100	100	39	6	1
June 2022	61	27	18	10	5	0	0	0		100	100	100	100	100	25	3	*
June 2023	55	22	13	6	1	0	0	0		100	100	100	100	100	16	2	*
June 2024	50	17	9	3	0	0	0	0		100	100	100	100	85	10	1	*
June 2025	44	12	5	0	0	0	0	0		100	100	100	98	64	6	*	*
June 2026	37	8	2	0	0	0	0	0		100	100	100	75	48	4	*	*
June 2027	30	4	0	0	0	0	0	0		100	100	88	55	34	2	*	*
June 2028	23	1	0	0	0	0	0	0		100	100	65	39	23	1	*	*
June 2029	15	0	0	0	0	0	0	0		100	74	44	26	15	1	*	*
June 2030	7	0	0	0	0	0	0	0		100	45	26	15	8	*	*	*
June 2031	0	0	0	0	0	0	0	0		86	18	10	6	3	*	*	*
June 2032	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0
Weighted Average																	
Life (years)**	11.2	7.0	5.9	5.1	4.4	2.8	2.1	1.7		19.5	17.9	16.9	15.6	14.3	9.1	6.3	4.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CF and CS† Classes								DA, FD, SD†, DB and DC Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	750%	1000%	0%	100%	150%	200%	250%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	97	95	94	93	92	88	83	79	97	94	92	92	92	92	92	88
June 2014	94	88	85	82	80	67	55	44	94	85	81	81	81	75	60	46
June 2015	91	79	74	70	65	45	29	17	90	75	69	69	69	50	31	17
June 2016	88	71	65	59	53	30	15	7	86	66	58	58	58	33	16	6
June 2017	85	64	56	49	43	20	8	3	82	57	48	48	48	22	8	2
June 2018	81	57	49	41	35	13	4	1	78	49	39	39	39	14	4	*
June 2019	77	51	42	34	28	9	2	*	74	42	31	31	31	9	2	0
June 2020	73	45	36	28	22	6	1	*	69	35	25	25	25	6	*	0
June 2021	69	39	30	23	18	4	1	*	64	28	19	19	19	3	0	0
June 2022	65	34	26	19	14	2	*	*	58	22	15	15	15	2	0	0
June 2023	60	29	21	15	11	2	*	*	53	17	11	11	11	1	0	0
June 2024	55	25	17	12	8	1	*	*	47	11	9	9	9	*	0	0
June 2025	49	21	14	9	6	1	*	*	40	7	6	6	6	0	0	0
June 2026	43	17	11	7	5	*	*	*	33	4	4	4	4	0	0	0
June 2027	37	13	9	5	3	*	*	*	26	3	3	3	3	0	0	0
June 2028	31	10	6	4	2	*	*	*	18	2	2	2	2	0	0	0
June 2029	24	7	4	3	1	*	*	*	10	1	1	1	1	0	0	0
June 2030	16	4	3	1	1	*	*	*	2	*	*	*	*	0	0	0
June 2031	8	2	1	1	*	*	*	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.0	8.0	7.0	6.1	5.4	3.4	2.5	2.0	10.7	6.5	5.7	5.7	5.7	3.6	2.6	2.1

Date	DY Class								DN Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	750%	1000%	0%	100%	150%	200%	250%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	100	100	100	100	100	86	86	23	0
June 2014	100	100	100	100	100	100	100	100	100	100	100	61	61	0	0	0
June 2015	100	100	100	100	100	100	100	100	100	100	100	35	35	0	0	0
June 2016	100	100	100	100	100	100	100	100	100	100	100	17	17	0	0	0
June 2017	100	100	100	100	100	100	100	100	100	100	100	6	6	0	0	0
June 2018	100	100	100	100	100	100	100	100	100	100	100	1	1	0	0	0
June 2019	100	100	100	100	100	100	100	45	100	100	99	0	0	0	0	0
June 2020	100	100	100	100	100	100	100	17	100	100	92	0	0	0	0	0
June 2021	100	100	100	100	100	100	75	6	100	100	81	0	0	0	0	0
June 2022	100	100	100	100	100	100	38	2	100	100	67	0	0	0	0	0
June 2023	100	100	100	100	100	100	19	1	100	100	51	0	0	0	0	0
June 2024	100	100	100	100	100	100	9	*	100	100	34	0	0	0	0	0
June 2025	100	100	100	100	100	82	5	*	100	100	17	0	0	0	0	0
June 2026	100	100	100	100	100	50	2	*	100	75	0	0	0	0	0	0
June 2027	100	100	100	100	100	29	1	*	100	46	0	0	0	0	0	0
June 2028	100	100	100	100	100	16	*	*	100	16	0	0	0	0	0	0
June 2029	100	100	100	100	100	9	*	*	100	0	0	0	0	0	0	0
June 2030	100	100	100	100	100	4	*	*	100	0	0	0	0	0	0	0
June 2031	36	36	36	36	36	1	*	*	21	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.8	18.8	18.8	18.8	18.8	14.5	10.1	7.2	18.7	14.9	11.0	2.6	2.6	1.2	0.9	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HD Class								HE Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	750%	1000%	0%	100%	150%	200%	250%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	82	0	0	0	100	100	100	100	100	38	0	0
June 2014	100	100	100	100	48	0	0	0	100	100	100	100	100	0	0	0
June 2015	100	100	100	100	16	0	0	0	100	100	100	100	100	0	0	0
June 2016	100	100	100	100	0	0	0	0	100	100	100	100	77	0	0	0
June 2017	100	100	100	100	0	0	0	0	100	100	100	100	17	0	0	0
June 2018	100	100	100	100	0	0	0	0	100	100	100	100	0	0	0	0
June 2019	100	100	100	98	0	0	0	0	100	100	100	100	0	0	0	0
June 2020	100	100	100	91	0	0	0	0	100	100	100	100	0	0	0	0
June 2021	100	100	100	83	0	0	0	0	100	100	100	100	0	0	0	0
June 2022	100	100	100	73	0	0	0	0	100	100	100	100	0	0	0	0
June 2023	100	100	100	62	0	0	0	0	100	100	100	100	0	0	0	0
June 2024	100	100	100	51	0	0	0	0	100	100	100	100	0	0	0	0
June 2025	100	100	100	40	0	0	0	0	100	100	100	100	0	0	0	0
June 2026	100	100	99	29	0	0	0	0	100	100	100	100	0	0	0	0
June 2027	100	100	76	19	0	0	0	0	100	100	100	100	0	0	0	0
June 2028	100	100	53	10	0	0	0	0	100	100	100	100	0	0	0	0
June 2029	100	83	32	2	0	0	0	0	100	100	100	100	0	0	0	0
June 2030	100	44	13	0	0	0	0	0	100	100	100	65	0	0	0	0
June 2031	100	7	0	0	0	0	0	0	100	100	67	24	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	19.6	17.9	16.2	12.1	2.0	0.6	0.4	0.3	20.0	19.5	19.2	18.4	4.5	1.0	0.7	0.5

Date	DF and DS [†] Classes							
	PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100
June 2013	97	95	94	93	92	86	81	76
June 2014	94	87	84	81	78	64	52	40
June 2015	91	79	74	69	64	43	27	15
June 2016	88	71	64	58	52	29	14	6
June 2017	85	63	56	48	42	19	8	2
June 2018	81	57	48	41	34	13	4	1
June 2019	77	50	41	34	27	9	2	*
June 2020	73	44	35	28	22	6	1	*
June 2021	69	39	30	23	17	4	1	*
June 2022	65	34	25	19	14	2	*	*
June 2023	60	29	21	15	11	2	*	*
June 2024	55	25	17	12	8	1	*	*
June 2025	49	20	14	9	6	1	*	*
June 2026	43	17	11	7	4	*	*	*
June 2027	37	13	8	5	3	*	*	*
June 2028	31	10	6	4	2	*	*	*
June 2029	24	7	4	2	1	*	*	*
June 2030	16	4	2	1	1	*	*	*
June 2031	8	2	1	*	*	*	*	0
June 2032	0	0	0	0	0	0	0	0
Weighted Average								
Life (years)**	12.0	8.0	6.9	6.0	5.3	3.3	2.4	1.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AB, AF, AS†, AC and AD Classes					VA Class					AV Class					ZA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	197%	400%	600%	0%	100%	197%	400%	600%	0%	100%	197%	400%	600%	0%	100%	197%	400%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	96	94	90	86	94	94	94	94	94	100	100	100	100	100	104	104	104	104	104
June 2014	97	89	82	69	57	87	87	87	87	87	100	100	100	100	100	107	107	107	107	107
June 2015	95	80	68	45	26	81	81	81	81	81	100	100	100	100	100	111	111	111	111	111
June 2016	94	71	54	26	5	74	74	74	74	74	100	100	100	100	100	115	115	115	115	115
June 2017	92	63	43	11	0	67	67	67	67	0	100	100	100	100	57	119	119	119	119	119
June 2018	90	55	33	1	0	59	59	59	59	0	100	100	100	100	0	123	123	123	123	87
June 2019	88	48	24	0	0	52	52	52	0	0	100	100	100	51	0	128	128	128	128	54
June 2020	85	42	16	0	0	44	44	44	0	0	100	100	100	0	0	132	132	132	108	34
June 2021	83	36	10	0	0	35	35	35	0	0	100	100	100	0	0	137	137	137	80	21
June 2022	80	30	4	0	0	27	27	27	0	0	100	100	100	0	0	142	142	142	59	13
June 2023	77	24	0	0	0	18	18	5	0	0	100	100	100	0	0	147	147	147	43	8
June 2024	74	19	0	0	0	9	9	0	0	0	100	100	15	0	0	152	152	152	32	5
June 2025	71	14	0	0	0	0	0	0	0	0	99	99	0	0	0	158	158	134	23	3
June 2026	68	10	0	0	0	0	0	0	0	0	83	83	0	0	0	163	163	113	17	2
June 2027	64	6	0	0	0	0	0	0	0	0	67	67	0	0	0	169	169	95	12	1
June 2028	60	2	0	0	0	0	0	0	0	0	50	50	0	0	0	175	175	80	9	1
June 2029	56	0	0	0	0	0	0	0	0	0	33	5	0	0	0	181	181	67	6	*
June 2030	52	0	0	0	0	0	0	0	0	0	14	0	0	0	0	188	162	55	5	*
June 2031	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0	193	142	45	3	*
June 2032	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	193	123	37	2	*
June 2033	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	193	106	30	2	*
June 2034	31	0	0	0	0	0	0	0	0	0	0	0	0	0	0	193	90	24	1	*
June 2035	25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	193	75	19	1	*
June 2036	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	193	62	14	*	*
June 2037	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	193	49	11	*	*
June 2038	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	193	37	8	*	*
June 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	171	26	5	*	*
June 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	117	15	3	*	*
June 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	61	6	1	*	*
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.0	7.4	4.8	3.0	2.3	7.0	7.0	6.8	5.1	3.9	16.0	15.6	11.6	7.0	5.1	28.4	22.5	17.4	10.7	7.5

Date	FA and SA† Classes					AY Class					BA, FB and SB† Classes					VB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	197%	400%	600%	0%	100%	197%	400%	600%	0%	100%	200%	500%	800%	0%	100%	200%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	97	95	92	89	100	100	100	100	100	99	95	93	86	78	94	94	94	94	94
June 2014	98	91	87	77	67	100	100	100	100	100	97	88	80	59	39	87	87	87	87	87
June 2015	96	85	75	58	43	100	100	100	100	100	96	79	65	31	5	81	81	81	81	81
June 2016	95	78	65	43	27	100	100	100	100	100	94	70	52	12	0	74	74	74	74	0
June 2017	94	72	56	32	17	100	100	100	100	72	92	62	41	0	0	67	67	67	47	0
June 2018	92	66	48	24	11	100	100	100	100	45	90	55	31	0	0	59	59	59	0	0
June 2019	90	60	42	18	7	100	100	100	76	28	88	48	22	0	0	52	52	52	0	0
June 2020	89	55	36	13	4	100	100	100	56	18	86	41	14	0	0	44	44	44	0	0
June 2021	87	51	31	10	3	100	100	100	41	11	84	35	8	0	0	35	35	35	0	0
June 2022	85	46	26	7	2	100	100	100	30	7	81	29	2	0	0	27	27	27	0	0
June 2023	83	42	22	5	1	100	100	96	22	4	79	24	0	0	0	18	18	0	0	0
June 2024	80	38	19	4	1	100	100	82	16	3	76	19	0	0	0	9	9	0	0	0
June 2025	78	34	16	3	*	100	100	69	12	2	73	14	0	0	0	0	0	0	0	0
June 2026	75	31	14	2	*	100	100	59	9	1	70	9	0	0	0	0	0	0	0	0
June 2027	73	28	11	1	*	100	100	49	6	1	66	5	0	0	0	0	0	0	0	0
June 2028	70	25	10	1	*	100	100	41	5	*	62	1	0	0	0	0	0	0	0	0
June 2029	66	22	8	1	*	100	95	35	3	*	58	0	0	0	0	0	0	0	0	0
June 2030	63	20	7	1	*	100	84	29	2	*	54	0	0	0	0	0	0	0	0	0
June 2031	59	17	5	*	*	100	74	24	2	*	49	0	0	0	0	0	0	0	0	0
June 2032	56	15	4	*	*	100	64	19	1	*	44	0	0	0	0	0	0	0	0	0
June 2033	52	13	4	*	*	100	55	16	1	*	39	0	0	0	0	0	0	0	0	0
June 2034	47	11	3	*	*	100	47	12	1	*	33	0	0	0	0	0	0	0	0	0
June 2035	43	9	2	*	*	100	39	10	*	*	27	0	0	0	0	0	0	0	0	0
June 2036	38	7	2	*	*	100	32	7	*	*	20	0	0	0	0	0	0	0	0	0
June 2037	32	6	1	*	*	100	25	6	*	*	13	0	0	0	0	0	0	0	0	0
June 2038	27	4	1	*	*	100	19	4	*	*	5	0	0	0	0	0	0	0	0	0
June 2039	21	3	1	*	*	89	13	3	*	*	0	0	0	0	0	0	0	0	0	0
June 2040	14	2	*	*	*	61	8	1	*	*	0	0	0	0	0	0	0	0	0	0
June 2041	7	1	*	*	*	31	3	1	*	*	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.8	7.4	4.4	3.2	28.4	22.1	16.1	9.4	6.5	17.3	7.3	4.6	2.4	1.7	7.0	7.0	6.7	4.3	3.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BV Class					ZB Class					BF and BS† Classes					BY Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	500%	800%	0%	100%	200%	500%	800%	0%	100%	200%	500%	800%	0%	100%	200%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	104	104	104	104	104	99	97	95	89	83	100	100	100	100	100
June 2014	100	100	100	100	100	107	107	107	107	107	98	91	85	69	54	100	100	100	100	100
June 2015	100	100	100	100	100	111	111	111	111	111	97	84	74	47	28	100	100	100	100	100
June 2016	100	100	100	100	0	115	115	115	115	115	95	77	64	33	14	100	100	100	100	59
June 2017	100	100	100	100	0	119	119	119	119	58	94	71	55	22	7	100	100	100	94	30
June 2018	100	100	100	3	0	123	123	123	123	30	93	65	47	15	4	100	100	100	65	15
June 2019	100	100	100	0	0	128	128	128	85	15	91	60	40	10	2	100	100	100	44	8
June 2020	100	100	100	0	0	132	132	132	58	8	89	55	35	7	1	100	100	100	30	4
June 2021	100	100	100	0	0	137	137	137	39	4	88	50	30	5	*	100	100	100	20	2
June 2022	100	100	100	0	0	142	142	142	27	2	86	46	25	3	*	100	100	100	14	1
June 2023	100	100	82	0	0	147	147	147	18	1	84	42	22	2	*	100	100	91	9	1
June 2024	100	100	0	0	0	152	152	150	12	*	82	38	18	2	*	100	100	78	6	*
June 2025	99	99	0	0	0	158	158	127	8	*	79	34	16	1	*	100	100	66	4	*
June 2026	83	83	0	0	0	163	163	107	6	*	77	31	13	1	*	100	100	55	3	*
June 2027	67	67	0	0	0	169	169	90	4	*	74	28	11	*	*	100	100	46	2	*
June 2028	50	50	0	0	0	175	175	75	2	*	71	25	9	*	*	100	100	39	1	*
June 2029	33	0	0	0	0	181	179	62	2	*	68	22	8	*	*	100	93	32	1	*
June 2030	15	0	0	0	0	188	158	51	1	*	65	19	6	*	*	100	82	27	1	*
June 2031	0	0	0	0	0	193	138	42	1	*	61	17	5	*	*	100	71	22	*	*
June 2032	0	0	0	0	0	193	119	34	*	*	57	15	4	*	*	100	62	18	*	*
June 2033	0	0	0	0	0	193	102	27	*	*	53	13	3	*	*	100	53	14	*	*
June 2034	0	0	0	0	0	193	86	22	*	*	49	11	3	*	*	100	45	11	*	*
June 2035	0	0	0	0	0	193	71	17	*	*	44	9	2	*	*	100	37	9	*	*
June 2036	0	0	0	0	0	193	57	13	*	*	39	7	2	*	*	100	30	7	*	*
June 2037	0	0	0	0	0	193	44	9	*	*	34	5	1	*	*	100	23	5	*	*
June 2038	0	0	0	0	0	193	32	6	*	*	28	4	1	*	*	100	17	3	*	*
June 2039	0	0	0	0	0	176	21	4	*	*	22	3	*	*	0	91	11	2	*	*
June 2040	0	0	0	0	0	121	10	2	*	*	15	1	*	*	0	63	5	1	*	0
June 2041	0	0	0	0	0	63	1	*	*	0	8	*	*	*	0	33	*	*	*	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	16.0	15.6	11.4	5.7	3.8	28.4	22.2	17.0	8.6	5.5	19.9	10.7	7.3	3.6	2.5	28.4	21.8	15.8	7.5	4.7

NA, NB, NC and NS† Classes											
Date	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	92	90	90	90	90	90	90	80	68	54
June 2014	97	83	77	77	77	77	77	71	47	26	11
June 2015	95	73	65	65	65	65	65	47	20	3	0
June 2016	94	64	53	53	53	53	53	30	6	0	0
June 2017	92	56	43	43	43	43	43	18	1	0	0
June 2018	90	48	33	33	33	33	33	9	0	0	0
June 2019	87	40	25	25	25	25	25	4	0	0	0
June 2020	85	33	18	18	18	18	18	2	0	0	0
June 2021	83	27	13	13	13	13	13	1	0	0	0
June 2022	80	21	8	8	8	8	8	0	0	0	0
June 2023	77	15	5	5	5	5	5	0	0	0	0
June 2024	74	10	3	3	3	3	3	0	0	0	0
June 2025	71	5	2	2	2	2	2	0	0	0	0
June 2026	67	1	1	1	1	1	1	0	0	0	0
June 2027	63	1	1	1	1	1	1	0	0	0	0
June 2028	59	*	*	*	*	*	*	0	0	0	0
June 2029	55	0	0	0	0	0	0	0	0	0	0
June 2030	50	0	0	0	0	0	0	0	0	0	0
June 2031	45	0	0	0	0	0	0	0	0	0	0
June 2032	40	0	0	0	0	0	0	0	0	0	0
June 2033	34	0	0	0	0	0	0	0	0	0	0
June 2034	28	0	0	0	0	0	0	0	0	0	0
June 2035	21	0	0	0	0	0	0	0	0	0	0
June 2036	14	0	0	0	0	0	0	0	0	0	0
June 2037	6	0	0	0	0	0	0	0	0	0	0
June 2038	2	0	0	0	0	0	0	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	16.6	6.2	4.9	4.9	4.9	4.9	4.9	3.2	2.1	1.5	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HM Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	99	80	65	25	0	0	0
June 2014	100	100	100	100	98	58	28	0	0	0	0
June 2015	100	100	100	100	97	40	3	0	0	0	0
June 2016	100	100	100	100	97	28	0	0	0	0	0
June 2017	100	100	100	100	96	20	0	0	0	0	0
June 2018	100	100	100	100	96	17	0	0	0	0	0
June 2019	100	100	100	100	94	14	0	0	0	0	0
June 2020	100	100	100	97	89	11	0	0	0	0	0
June 2021	100	100	100	90	82	8	0	0	0	0	0
June 2022	100	100	100	81	73	4	0	0	0	0	0
June 2023	100	100	100	72	64	*	0	0	0	0	0
June 2024	100	100	100	62	55	0	0	0	0	0	0
June 2025	100	100	90	52	45	0	0	0	0	0	0
June 2026	100	100	78	42	36	0	0	0	0	0	0
June 2027	100	100	66	33	28	0	0	0	0	0	0
June 2028	100	100	54	24	19	0	0	0	0	0	0
June 2029	100	100	43	16	12	0	0	0	0	0	0
June 2030	100	94	32	9	5	0	0	0	0	0	0
June 2031	100	78	23	2	0	0	0	0	0	0	0
June 2032	100	63	14	0	0	0	0	0	0	0	0
June 2033	100	49	5	0	0	0	0	0	0	0	0
June 2034	100	35	0	0	0	0	0	0	0	0	0
June 2035	100	22	0	0	0	0	0	0	0	0	0
June 2036	100	9	0	0	0	0	0	0	0	0	0
June 2037	100	2	0	0	0	0	0	0	0	0	0
June 2038	100	0	0	0	0	0	0	0	0	0	0
June 2039	100	0	0	0	0	0	0	0	0	0	0
June 2040	83	0	0	0	0	0	0	0	0	0	0
June 2041	26	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	28.6	21.0	16.6	13.3	12.4	3.3	1.5	0.7	0.4	0.3	0.2

Date	HN Class										
	PSA Prepayment Assumption										
	0%	100%	150%	180%	186%	250%	300%	500%	800%	1100%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	57	52	0	0
June 2014	100	100	100	100	100	100	100	0	0	0	0
June 2015	100	100	100	100	100	100	84	0	0	0	0
June 2016	100	100	100	100	100	100	40	0	0	0	0
June 2017	100	100	100	100	100	100	11	0	0	0	0
June 2018	100	100	100	100	100	100	1	0	0	0	0
June 2019	100	100	100	100	100	100	0	0	0	0	0
June 2020	100	100	100	100	100	100	0	0	0	0	0
June 2021	100	100	100	100	100	100	0	0	0	0	0
June 2022	100	100	100	100	100	100	0	0	0	0	0
June 2023	100	100	100	100	100	98	0	0	0	0	0
June 2024	100	100	100	100	100	87	0	0	0	0	0
June 2025	100	100	100	100	100	76	0	0	0	0	0
June 2026	100	100	100	100	100	65	0	0	0	0	0
June 2027	100	100	100	100	100	56	0	0	0	0	0
June 2028	100	100	100	100	100	47	0	0	0	0	0
June 2029	100	100	100	100	100	39	0	0	0	0	0
June 2030	100	100	100	100	100	33	0	0	0	0	0
June 2031	100	100	100	100	96	27	0	0	0	0	0
June 2032	100	100	100	88	79	21	0	0	0	0	0
June 2033	100	100	100	72	65	17	0	0	0	0	0
June 2034	100	100	94	57	52	13	0	0	0	0	0
June 2035	100	100	74	45	40	10	0	0	0	0	0
June 2036	100	100	57	33	30	7	0	0	0	0	0
June 2037	100	88	41	24	21	5	0	0	0	0	0
June 2038	100	62	26	15	13	3	0	0	0	0	0
June 2039	100	33	14	8	7	1	0	0	0	0	0
June 2040	100	16	6	4	3	1	0	0	0	0	0
June 2041	100	2	1	*	*	*	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	29.7	26.5	24.7	23.0	22.6	16.6	3.9	1.3	0.8	0.6	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	JF and JS† Classes							
	PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	500%	750%	1000%
Initial Percent	100	100	100	100	100	100	100	100
June 2013	97	95	94	93	92	87	83	78
June 2014	94	87	85	82	79	66	54	42
June 2015	91	79	74	69	65	44	29	16
June 2016	88	71	64	58	53	30	15	6
June 2017	85	64	56	49	43	20	8	2
June 2018	81	57	48	41	34	13	4	1
June 2019	77	51	42	34	28	9	2	*
June 2020	73	45	36	28	22	6	1	*
June 2021	69	39	30	23	17	4	1	*
June 2022	65	34	25	19	14	2	*	*
June 2023	60	29	21	15	11	2	*	*
June 2024	55	25	17	12	8	1	*	*
June 2025	49	21	14	9	6	1	*	*
June 2026	43	17	11	7	5	*	*	*
June 2027	37	13	8	5	3	*	*	*
June 2028	31	10	6	4	2	*	*	*
June 2029	24	7	4	2	1	*	*	*
June 2030	16	4	2	1	1	*	*	*
June 2031	8	2	1	1	*	*	*	0
June 2032	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.0	8.0	6.9	6.1	5.4	3.4	2.5	2.0

*Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, all of the Mortgage Loans underlying the Group 9 MBS and Group 10 MBS, as well as \$13,083,327 of the Mortgage Loans underlying the Group 4 MBS and \$65,354,000 of the Mortgage Loans underlying the Group 7 MBS (as of the Issue Date) have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The MBS” in this prospectus supplement. A portion of the Group 4 Classes, Group 7 Classes, Group 9 Classes, and Group 10 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 4, Group 7, Group 9, or Group 10 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the B, D and XG Classes will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	200% PSA
2	200% PSA
3	200% PSA
4	250% PSA
5	250% PSA
6	250% PSA
7	200% PSA
8	200% PSA
9	197% PSA
10	200% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates— *Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Deutsche Bank Securities Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. SNR Denton US LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

	REMIC Certificates		RCR Certificates						
	Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
A-1	Recombination 1								
	GX	\$ 95,238,095	GA	\$100,000,000	SEQ	2.00%	FIX	3136A7CZ3	May 2031
	XG	4,761,905							
	Recombination 2								
	GF	113,255,476	GW	113,255,476	SEQ	7.00	FIX	3136A7DA7	May 2031
	GS	113,255,476(3)							
	Recombination 3								
	FY	59,624,590	YW	59,624,590	PT	6.50	FIX	3136A7DB5	July 2042
	SY	59,624,590(3)							
	Recombination 4								
	LA	39,788,800	NB(4)	88,084,445	PAC	2.50	FIX	3136A7DF6	March 2042
	LF	4,420,978							
	LS	4,420,978(3)							
	KA	39,487,200							
	KF	4,387,467							
	KS	4,387,467(3)							
	Recombination 5								
	LA	39,788,800	NC(4)	99,095,000	PAC	3.00	FIX	3136A7DG4	March 2042
	LF	9,947,200							
	LS	9,947,200(3)							
	KA	39,487,200							
	KF	9,871,800							
	KS	9,871,800(3)							
	Recombination 6								
	FM	54,985,592	MW	54,985,592	PT	6.50	FIX	3136A7DC3	July 2042
	SM	54,985,592(3)							
	Recombination 7								
	LS	9,947,200(3)	NS(4)	19,819,000(3)	NTL	(5)	INV/IO	3136A7DH2	March 2042
	KS	9,871,800(3)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 8								
HK	\$ 8,361,000	HM(4)	\$ 17,600,000	SUP	3.00%	FIX	3136A7DJ8	January 2042
HT	9,239,000							
Recombination 9								
HL	2,654,280	HN(4)	6,158,403	SUP	3.00	FIX	3136A7DK5	July 2042
HU	3,504,123							
Recombination 10								
LA	39,788,800	NA(4)	79,276,000	PAC	2.00	FIX	3136A7DE9	March 2042
KA	39,487,200							
Recombination 11								
FL	50,005,710	LW	50,005,710	PT	6.50	FIX	3136A7DD1	July 2042
SL	50,005,710(3)							
Recombination 12								
DA	57,041,600	DB	63,379,556	PAC	2.50	FIX	3136A7DL3	June 2032
FD	6,337,956							
SD	6,337,956(3)							
Recombination 13								
DA	57,041,600	DC	71,302,000	PAC	3.00	FIX	3136A7DM1	June 2032
FD	14,260,400							
SD	14,260,400(3)							
Recombination 14								
CA	75,080,728	CB	78,656,001	SEQ	1.75	FIX	3136A7DN9	May 2031
FC	3,575,273							
SC	3,575,273(3)							
Recombination 15								
CA	75,080,728	CD	82,588,801	SEQ	2.00	FIX	3136A7DP4	May 2031
FC	7,508,073							
SC	7,508,073(3)							
Recombination 16								
CA	75,080,728	CE	86,935,580	SEQ	2.25	FIX	3136A7DQ2	May 2031
FC	11,854,852							
SC	11,854,852(3)							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 17								
CA	\$ 75,080,728	CG	\$ 91,765,334	SEQ	2.50%	FIX	3136A7DR0	May 2031
FC	16,684,606							
SC	16,684,606(3)							
Recombination 18								
DF	13,939,395	JF(6)	32,993,104	PT	(5)	FLT	3136A7DS8	July 2032
CF	19,053,709							
Recombination 19								
DS	13,939,395(3)	JS(6)	32,993,104(3)	NTL	(5)	INV/IO	3136A7DT6	July 2032
CS	19,053,709(3)							
Recombination 20								
AB	55,664,000	AC	62,622,000	SEQ	2.50	FIX	3136A7DU3	February 2039
AF	6,958,000							
AS	6,958,000(3)							
Recombination 21								
AB	55,664,000	AD	58,938,353	SEQ	2.25	FIX	3136A7DV1	February 2039
AF	3,274,353							
AS	3,274,353(3)							
Recombination 22								
VA	7,521,000	AY(7)	25,337,334	SEQ	3.50	FIX	3136A7DW9	July 2042
AV	4,670,000							
ZA	13,146,334							

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 23								
VB	\$ 6,820,000	BY(8)	\$22,974,952	SEQ	3.50%	FIX	3136A7DX7	July 2042
BV	4,235,000							
ZB	11,919,952							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General— *Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.
- (4) These Classes are RCR Classes formed by combinations of two or more REMIC Classes in Group 5 and Group 6.
- (5) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (6) These Classes are RCR Classes formed by combinations of REMIC Classes in Group 7 and Group 8.
- (7) Principal payments on the REMIC Certificates in Recombination 22 from the ZA Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (8) Principal payments on the REMIC Certificates in Recombination 23 from the ZB Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$34,248,000.00	February 2017	\$16,285,843.58	October 2021	\$ 5,854,328.74
July 2012	33,945,272.89	March 2017	16,028,607.85	November 2021	5,743,264.24
August 2012	33,631,713.41	April 2017	15,773,546.79	December 2021	5,634,201.59
September 2012	33,308,295.22	May 2017	15,520,642.84	January 2022	5,527,105.81
October 2012	32,975,228.37	June 2017	15,269,878.56	February 2022	5,421,942.49
November 2012	32,632,729.97	July 2017	15,021,236.67	March 2022	5,318,677.83
December 2012	32,281,023.94	August 2017	14,774,700.03	April 2022	5,217,278.62
January 2013	31,920,340.75	September 2017	14,530,251.60	May 2022	5,117,712.19
February 2013	31,550,917.20	October 2017	14,287,874.52	June 2022	5,019,946.46
March 2013	31,172,996.14	November 2017	14,047,552.03	July 2022	4,923,949.88
April 2013	30,796,739.70	December 2017	13,809,267.52	August 2022	4,829,691.45
May 2013	30,422,153.25	January 2018	13,573,004.52	September 2022	4,737,140.70
June 2013	30,049,243.17	February 2018	13,338,746.66	October 2022	4,646,267.69
July 2013	29,678,016.74	March 2018	13,106,477.73	November 2022	4,557,042.98
August 2013	29,308,482.13	April 2018	12,876,181.64	December 2022	4,469,437.66
September 2013	28,942,026.45	May 2018	12,647,842.42	January 2023	4,383,423.28
October 2013	28,578,624.95	June 2018	12,421,444.23	February 2023	4,298,971.91
November 2013	28,218,253.11	July 2018	12,196,971.36	March 2023	4,216,056.10
December 2013	27,860,886.58	August 2018	11,974,408.22	April 2023	4,134,648.85
January 2014	27,506,501.22	September 2018	11,754,226.31	May 2023	4,054,723.63
February 2014	27,155,073.06	October 2018	11,537,940.63	June 2023	3,976,254.40
March 2014	26,806,578.36	November 2018	11,325,483.87	July 2023	3,899,215.51
April 2014	26,460,993.52	December 2018	11,116,789.85	August 2023	3,823,581.81
May 2014	26,118,295.16	January 2019	10,911,793.52	September 2023	3,749,328.54
June 2014	25,778,460.06	February 2019	10,710,430.95	October 2023	3,676,431.39
July 2014	25,441,465.21	March 2019	10,512,639.28	November 2023	3,604,866.46
August 2014	25,107,287.76	April 2019	10,318,356.73	December 2023	3,534,610.26
September 2014	24,775,905.07	May 2019	10,127,522.58	January 2024	3,465,639.71
October 2014	24,447,294.63	June 2019	9,940,077.13	February 2024	3,397,932.12
November 2014	24,121,434.16	July 2019	9,755,961.69	March 2024	3,331,465.21
December 2014	23,798,301.53	August 2019	9,575,118.58	April 2024	3,266,217.06
January 2015	23,477,874.78	September 2019	9,397,491.12	May 2024	3,202,166.15
February 2015	23,160,132.14	October 2019	9,223,023.57	June 2024	3,139,291.32
March 2015	22,845,052.01	November 2019	9,051,661.15	July 2024	3,077,571.76
April 2015	22,532,612.96	December 2019	8,883,350.01	August 2024	3,016,987.06
May 2015	22,222,793.71	January 2020	8,718,037.22	September 2024	2,957,517.12
June 2015	21,915,573.18	February 2020	8,555,670.76	October 2024	2,899,142.22
July 2015	21,610,930.44	March 2020	8,396,199.49	November 2024	2,841,842.95
August 2015	21,308,844.73	April 2020	8,239,573.13	December 2024	2,785,600.27
September 2015	21,009,295.44	May 2020	8,085,742.29	January 2025	2,730,395.44
October 2015	20,712,262.15	June 2020	7,934,658.40	February 2025	2,676,210.05
November 2015	20,417,724.58	July 2020	7,786,273.72	March 2025	2,623,026.03
December 2015	20,125,662.62	August 2020	7,640,541.34	April 2025	2,570,825.60
January 2016	19,836,056.32	September 2020	7,497,415.12	May 2025	2,519,591.28
February 2016	19,548,885.89	October 2020	7,356,849.74	June 2025	2,469,305.93
March 2016	19,264,131.68	November 2020	7,218,800.64	July 2025	2,419,952.68
April 2016	18,981,774.22	December 2020	7,083,224.02	August 2025	2,371,514.94
May 2016	18,701,794.18	January 2021	6,950,076.85	September 2025	2,323,976.44
June 2016	18,424,172.39	February 2021	6,819,316.80	October 2025	2,277,321.16
July 2016	18,148,889.81	March 2021	6,690,902.28	November 2025	2,231,533.39
August 2016	17,875,927.59	April 2021	6,564,792.43	December 2025	2,186,597.67
September 2016	17,605,267.00	May 2021	6,440,947.06	January 2026	2,142,498.82
October 2016	17,336,889.47	June 2021	6,319,326.69	February 2026	2,099,221.90
November 2016	17,070,776.57	July 2021	6,199,892.49	March 2026	2,056,752.27
December 2016	16,806,910.02	August 2021	6,082,606.33	April 2026	2,015,075.51
January 2017	16,545,271.68	September 2021	5,967,430.70	May 2026	1,974,177.46

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2026	\$ 1,934,044.21	March 2031	\$ 556,855.89	December 2035	\$ 118,015.55
July 2026	1,894,662.09	April 2031	543,868.34	January 2036	114,140.78
August 2026	1,856,017.67	May 2031	531,139.98	February 2036	110,352.79
September 2026	1,818,097.75	June 2031	518,666.00	March 2036	106,649.88
October 2026	1,780,889.36	July 2031	506,441.68	April 2036	103,030.38
November 2026	1,744,379.76	August 2031	494,462.39	May 2036	99,492.64
December 2026	1,708,556.42	September 2031	482,723.58	June 2036	96,035.07
January 2027	1,673,407.05	October 2031	471,220.78	July 2036	92,656.08
February 2027	1,638,919.55	November 2031	459,949.59	August 2036	89,354.12
March 2027	1,605,082.04	December 2031	448,905.70	September 2036	86,127.66
April 2027	1,571,882.86	January 2032	438,084.87	October 2036	82,975.22
May 2027	1,539,310.54	February 2032	427,482.95	November 2036	79,895.33
June 2027	1,507,353.80	March 2032	417,095.84	December 2036	76,886.54
July 2027	1,476,001.58	April 2032	406,919.53	January 2037	73,947.44
August 2027	1,445,242.99	May 2032	396,950.09	February 2037	71,076.66
September 2027	1,415,067.36	June 2032	387,183.64	March 2037	68,272.81
October 2027	1,385,464.18	July 2032	377,616.37	April 2037	65,534.58
November 2027	1,356,423.13	August 2032	368,244.56	May 2037	62,860.65
December 2027	1,327,934.07	September 2032	359,064.54	June 2037	60,249.73
January 2028	1,299,987.05	October 2032	350,072.69	July 2037	57,700.56
February 2028	1,272,572.28	November 2032	341,265.50	August 2037	55,211.90
March 2028	1,245,680.14	December 2032	332,639.48	September 2037	52,782.53
April 2028	1,219,301.19	January 2033	324,191.22	October 2037	50,411.26
May 2028	1,193,426.15	February 2033	315,917.37	November 2037	48,096.91
June 2028	1,168,045.89	March 2033	307,814.64	December 2037	45,838.35
July 2028	1,143,151.47	April 2033	299,879.81	January 2038	43,634.44
August 2028	1,118,734.07	May 2033	292,109.69	February 2038	41,484.06
September 2028	1,094,785.05	June 2033	284,501.17	March 2038	39,386.15
October 2028	1,071,295.92	July 2033	277,051.20	April 2038	37,339.62
November 2028	1,048,258.33	August 2033	269,756.76	May 2038	35,343.44
December 2028	1,025,664.07	September 2033	262,614.92	June 2038	33,396.57
January 2029	1,003,505.10	October 2033	255,622.76	July 2038	31,498.01
February 2029	981,773.50	November 2033	248,777.44	August 2038	29,646.78
March 2029	960,461.49	December 2033	242,076.18	September 2038	27,841.89
April 2029	939,561.44	January 2034	235,516.22	October 2038	26,082.40
May 2029	919,065.83	February 2034	229,094.88	November 2038	24,367.38
June 2029	898,967.31	March 2034	222,809.51	December 2038	22,695.91
July 2029	879,258.61	April 2034	216,657.51	January 2039	21,067.08
August 2029	859,932.64	May 2034	210,636.33	February 2039	19,480.03
September 2029	840,982.41	June 2034	204,743.46	March 2039	17,933.87
October 2029	822,401.03	July 2034	198,976.46	April 2039	16,427.77
November 2029	804,181.78	August 2034	193,332.90	May 2039	14,960.90
December 2029	786,318.02	September 2034	187,810.41	June 2039	13,532.42
January 2030	768,803.24	October 2034	182,406.67	July 2039	12,141.54
February 2030	751,631.05	November 2034	177,119.40	August 2039	10,787.49
March 2030	734,795.17	December 2034	171,946.34	September 2039	9,469.47
April 2030	718,289.42	January 2035	166,885.29	October 2039	8,186.74
May 2030	702,107.75	February 2035	161,934.10	November 2039	6,938.56
June 2030	686,244.20	March 2035	157,090.63	December 2039	5,724.19
July 2030	670,692.92	April 2035	152,352.82	January 2040	4,542.92
August 2030	655,448.17	May 2035	147,718.60	February 2040	3,394.05
September 2030	640,504.29	June 2035	143,185.96	March 2040	2,276.90
October 2030	625,855.76	July 2035	138,752.95	April 2040	1,190.78
November 2030	611,497.12	August 2035	134,417.61	May 2040	135.04
December 2030	597,423.02	September 2035	130,178.05	June 2040 and thereafter	0.00
January 2031	583,628.20	October 2035	126,032.41		
February 2031	570,107.52	November 2035	121,978.84		

YN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,021,000.00	August 2014	\$2,076,753.11	October 2016	\$ 479,812.09
July 2012	4,912,930.36	September 2014	1,990,081.18	November 2016	441,948.19
August 2012	4,801,298.72	October 2014	1,905,706.28	December 2016	405,560.01
September 2012	4,686,207.14	November 2014	1,823,590.98	January 2017	370,621.62
October 2012	4,567,845.79	December 2014	1,743,698.37	February 2017	337,107.40
November 2012	4,446,411.00	January 2015	1,665,992.06	March 2017	304,992.17
December 2012	4,322,104.85	February 2015	1,590,436.15	April 2017	274,251.06
January 2013	4,195,134.76	March 2015	1,516,995.24	May 2017	244,859.55
February 2013	4,065,713.07	April 2015	1,445,634.40	June 2017	216,793.51
March 2013	3,934,056.60	May 2015	1,376,319.25	July 2017	190,029.12
April 2013	3,804,726.27	June 2015	1,309,015.80	August 2017	164,542.91
May 2013	3,677,704.93	July 2015	1,243,690.59	September 2017	140,311.76
June 2013	3,552,976.56	August 2015	1,180,310.61	October 2017	117,312.86
July 2013	3,430,526.29	September 2015	1,118,843.31	November 2017	95,523.75
August 2013	3,310,340.29	October 2015	1,059,256.59	December 2017	75,332.09
September 2013	3,192,987.90	November 2015	1,001,518.79	January 2018	57,675.88
October 2013	3,078,424.38	December 2015	945,598.73	February 2018	42,492.95
November 2013	2,966,605.54	January 2016	891,465.61	March 2018	29,722.28
December 2013	2,857,487.84	February 2016	839,089.10	April 2018	19,304.07
January 2014	2,751,028.32	March 2016	788,439.29	May 2018	11,179.69
February 2014	2,647,184.61	April 2016	739,486.68	June 2018	5,291.62
March 2014	2,545,914.90	May 2016	692,202.19	July 2018	1,583.49
April 2014	2,447,177.97	June 2016	646,557.14	August 2018	0.01
May 2014	2,350,933.15	July 2016	602,523.29	September 2018 and thereafter	0.00
June 2014	2,257,140.35	August 2016	560,072.75		
July 2014	2,165,760.01	September 2016	519,178.05		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$56,496,000.00	July 2014	\$46,673,441.26	August 2016	\$33,333,041.58
July 2012	56,310,418.57	August 2014	46,083,812.04	September 2016	32,856,135.02
August 2012	56,105,714.71	September 2014	45,499,145.35	October 2016	32,383,277.52
September 2012	55,882,537.14	October 2014	44,919,401.05	November 2016	31,914,436.21
October 2012	55,640,999.04	November 2014	44,344,539.32	December 2016	31,449,578.47
November 2012	55,381,227.86	December 2014	43,774,520.64	January 2017	30,988,671.94
December 2012	55,103,365.24	January 2015	43,209,305.82	February 2017	30,531,684.52
January 2013	54,807,566.94	February 2015	42,648,855.97	March 2017	30,078,584.37
February 2013	54,494,002.65	March 2015	42,093,132.52	April 2017	29,629,339.89
March 2013	54,162,855.93	April 2015	41,542,097.19	May 2017	29,183,919.75
April 2013	53,814,323.96	May 2015	40,995,712.03	June 2017	28,742,292.86
May 2013	53,448,617.41	June 2015	40,453,939.36	July 2017	28,304,428.37
June 2013	53,065,960.24	July 2015	39,916,741.82	August 2017	27,870,295.69
July 2013	52,666,589.49	August 2015	39,384,082.36	September 2017	27,439,864.46
August 2013	52,250,754.99	September 2015	38,855,924.19	October 2017	27,013,104.59
September 2013	51,818,719.21	October 2015	38,332,230.84	November 2017	26,589,986.18
October 2013	51,370,756.88	November 2015	37,812,966.12	December 2017	26,170,479.62
November 2013	50,907,154.81	December 2015	37,298,094.13	January 2018	25,754,555.51
December 2013	50,428,211.50	January 2016	36,787,579.25	February 2018	25,342,184.68
January 2014	49,934,236.91	February 2016	36,281,386.15	March 2018	24,933,338.21
February 2014	49,425,552.07	March 2016	35,779,479.79	April 2018	24,527,987.39
March 2014	48,902,488.72	April 2016	35,281,825.39	May 2018	24,126,103.75
April 2014	48,365,389.04	May 2016	34,788,388.45	June 2018	23,727,659.06
May 2014	47,814,605.18	June 2016	34,299,134.76	July 2018	23,332,625.30
June 2014	47,250,498.92	July 2016	33,814,030.36	August 2018	22,940,974.66

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2018	\$22,552,679.58	August 2023	\$ 7,434,141.20	July 2028	\$ 2,264,157.60
October 2018	22,167,712.71	September 2023	7,291,140.73	August 2028	2,216,902.37
November 2018	21,786,046.91	October 2023	7,150,745.94	September 2028	2,170,547.20
December 2018	21,407,655.26	November 2023	7,012,910.89	October 2028	2,125,075.78
January 2019	21,032,511.06	December 2023	6,877,590.41	November 2028	2,080,472.10
February 2019	20,660,587.82	January 2024	6,744,740.12	December 2028	2,036,720.42
March 2019	20,291,859.26	February 2024	6,614,316.42	January 2029	1,993,805.27
April 2019	19,926,299.30	March 2024	6,486,276.44	February 2029	1,951,711.46
May 2019	19,563,882.10	April 2024	6,360,578.07	March 2029	1,910,424.08
June 2019	19,204,581.99	May 2024	6,237,179.92	April 2029	1,869,928.45
July 2019	18,850,373.54	June 2024	6,116,041.31	May 2029	1,830,210.19
August 2019	18,502,459.17	July 2024	5,997,122.27	June 2029	1,791,255.15
September 2019	18,160,729.66	August 2024	5,880,383.52	July 2029	1,753,049.41
October 2019	17,825,077.65	September 2024	5,765,786.47	August 2029	1,715,579.34
November 2019	17,495,397.64	October 2024	5,653,293.18	September 2029	1,678,831.52
December 2019	17,171,585.90	November 2024	5,542,866.38	October 2029	1,642,792.76
January 2020	16,853,540.48	December 2024	5,434,469.44	November 2029	1,607,450.14
February 2020	16,541,161.20	January 2025	5,328,066.37	December 2029	1,572,790.93
March 2020	16,234,349.56	February 2025	5,223,621.79	January 2030	1,538,802.64
April 2020	15,933,008.75	March 2025	5,121,100.95	February 2030	1,505,473.01
May 2020	15,637,043.64	April 2025	5,020,469.69	March 2030	1,472,789.98
June 2020	15,346,360.69	May 2025	4,921,694.45	April 2030	1,440,741.70
July 2020	15,060,867.98	June 2025	4,824,742.26	May 2030	1,409,316.56
August 2020	14,780,475.18	July 2025	4,729,580.69	June 2030	1,378,503.12
September 2020	14,505,093.47	August 2025	4,636,177.92	July 2030	1,348,290.17
October 2020	14,234,635.57	September 2025	4,544,502.63	August 2030	1,318,666.68
November 2020	13,969,015.70	October 2025	4,454,524.10	September 2030	1,289,621.81
December 2020	13,708,149.54	November 2025	4,366,212.09	October 2030	1,261,144.95
January 2021	13,451,954.21	December 2025	4,279,536.92	November 2030	1,233,225.63
February 2021	13,200,348.27	January 2026	4,194,469.42	December 2030	1,205,853.59
March 2021	12,953,251.65	February 2026	4,110,980.93	January 2031	1,179,018.76
April 2021	12,710,585.66	March 2026	4,029,043.26	February 2031	1,152,711.24
May 2021	12,472,272.98	April 2026	3,948,628.75	March 2031	1,126,921.29
June 2021	12,238,237.58	May 2026	3,869,710.19	April 2031	1,101,639.37
July 2021	12,008,404.77	June 2026	3,792,260.88	May 2031	1,076,856.09
August 2021	11,782,701.11	July 2026	3,716,254.54	June 2031	1,052,562.24
September 2021	11,561,054.44	August 2026	3,641,665.37	July 2031	1,028,748.77
October 2021	11,343,393.84	September 2026	3,568,468.04	August 2031	1,005,406.78
November 2021	11,129,649.58	October 2026	3,496,637.62	September 2031	982,527.54
December 2021	10,919,753.17	November 2026	3,426,149.65	October 2031	960,102.48
January 2022	10,713,637.27	December 2026	3,356,980.07	November 2031	938,123.16
February 2022	10,511,235.68	January 2027	3,289,105.26	December 2031	916,581.33
March 2022	10,312,483.38	February 2027	3,222,501.99	January 2032	895,468.84
April 2022	10,117,316.44	March 2027	3,157,147.47	February 2032	874,777.73
May 2022	9,925,672.02	April 2027	3,093,019.28	March 2032	854,500.15
June 2022	9,737,488.39	May 2027	3,030,095.40	April 2032	834,628.40
July 2022	9,552,704.86	June 2027	2,968,354.18	May 2032	815,154.92
August 2022	9,371,261.79	July 2027	2,907,774.38	June 2032	796,072.28
September 2022	9,193,100.56	August 2027	2,848,335.10	July 2032	777,373.20
October 2022	9,018,163.57	September 2027	2,790,015.83	August 2032	759,050.51
November 2022	8,846,394.20	October 2027	2,732,796.40	September 2032	741,097.18
December 2022	8,677,736.82	November 2027	2,676,657.00	October 2032	723,506.29
January 2023	8,512,136.74	December 2027	2,621,578.17	November 2032	706,271.06
February 2023	8,349,540.23	January 2028	2,567,540.79	December 2032	689,384.84
March 2023	8,189,894.46	February 2028	2,514,526.08	January 2033	672,841.07
April 2023	8,033,147.53	March 2028	2,462,515.56	February 2033	656,633.33
May 2023	7,879,248.45	April 2028	2,411,491.12	March 2033	640,755.31
June 2023	7,728,147.06	May 2028	2,361,434.93	April 2033	625,200.82
July 2023	7,579,794.12	June 2028	2,312,329.48	May 2033	609,963.76

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2033	\$ 595,038.17	April 2036	\$ 236,568.37	February 2039	\$ 67,617.56
July 2033	580,418.16	May 2036	229,503.03	March 2039	64,421.10
August 2033	566,097.99	June 2036	222,592.91	April 2039	61,302.85
September 2033	552,071.98	July 2036	215,835.00	May 2039	58,261.21
October 2033	538,334.59	August 2036	209,226.30	June 2039	55,294.61
November 2033	524,880.36	September 2036	202,763.90	July 2039	52,401.51
December 2033	511,703.92	October 2036	196,444.93	August 2039	49,580.40
January 2034	498,800.02	November 2036	190,266.58	September 2039	46,829.78
February 2034	486,163.48	December 2036	184,226.08	October 2039	44,148.22
March 2034	473,789.24	January 2037	178,320.72	November 2039	41,534.27
April 2034	461,672.31	February 2037	172,547.84	December 2039	38,986.54
May 2034	449,807.81	March 2037	166,904.83	January 2040	36,503.65
June 2034	438,190.92	April 2037	161,389.11	February 2040	34,084.25
July 2034	426,816.93	May 2037	155,998.18	March 2040	31,727.03
August 2034	415,681.21	June 2037	150,729.57	April 2040	29,430.68
September 2034	404,779.22	July 2037	145,580.84	May 2040	27,193.93
October 2034	394,106.49	August 2037	140,549.62	June 2040	25,015.54
November 2034	383,658.63	September 2037	135,633.58	July 2040	22,894.27
December 2034	373,431.34	October 2037	130,830.42	August 2040	20,828.93
January 2035	363,420.40	November 2037	126,137.88	September 2040	18,818.34
February 2035	353,621.66	December 2037	121,553.77	October 2040	16,861.34
March 2035	344,031.04	January 2038	117,075.92	November 2040	14,956.81
April 2035	334,644.55	February 2038	112,702.19	December 2040	13,103.61
May 2035	325,458.26	March 2038	108,430.51	January 2041	11,300.68
June 2035	316,468.31	April 2038	104,258.83	February 2041	9,546.93
July 2035	307,670.92	May 2038	100,185.12	March 2041	7,841.32
August 2035	299,062.37	June 2038	96,207.43	April 2041	6,182.81
September 2035	290,639.02	July 2038	92,323.82	May 2041	4,570.41
October 2035	282,397.29	August 2038	88,532.39	June 2041	3,003.12
November 2035	274,333.66	September 2038	84,831.27	July 2041	1,479.97
December 2035	266,444.67	October 2038	81,218.63	August 2041	0.01
January 2036	258,726.94	November 2038	77,692.69	September 2041 and thereafter	0.00
February 2036	251,177.15	December 2038	74,251.67		
March 2036	243,792.03	January 2039	70,893.86		

KN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$4,075,000.00	December 2013	\$3,218,826.51	June 2015	\$1,769,471.24
July 2012	4,056,054.77	January 2014	3,143,150.29	July 2015	1,700,515.22
August 2012	4,033,796.96	February 2014	3,065,178.12	August 2015	1,633,226.60
September 2012	4,007,894.46	March 2014	2,985,034.61	September 2015	1,567,580.88
October 2012	3,978,380.26	April 2014	2,902,848.08	October 2015	1,503,553.82
November 2012	3,945,293.58	May 2014	2,818,750.52	November 2015	1,441,121.47
December 2012	3,908,679.82	June 2014	2,732,877.24	December 2015	1,380,260.21
January 2013	3,868,590.50	July 2014	2,645,366.63	January 2016	1,320,946.70
February 2013	3,825,083.23	August 2014	2,556,359.88	February 2016	1,263,157.86
March 2013	3,778,221.54	September 2014	2,469,311.38	March 2016	1,206,870.93
April 2013	3,728,074.91	October 2014	2,384,193.01	April 2016	1,152,063.42
May 2013	3,674,718.57	November 2014	2,300,977.03	May 2016	1,098,713.13
June 2013	3,618,233.44	December 2014	2,219,636.03	June 2016	1,046,798.11
July 2013	3,558,705.93	January 2015	2,140,142.93	July 2016	996,296.71
August 2013	3,496,227.89	February 2015	2,062,470.99	August 2016	947,187.53
September 2013	3,430,896.37	March 2015	1,986,593.78	September 2016	899,449.43
October 2013	3,362,813.51	April 2015	1,912,485.22	October 2016	853,061.57
November 2013	3,292,086.31	May 2015	1,840,119.52	November 2016	808,003.34

KN Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2016	\$ 764,254.39	November 2017	\$ 363,859.52	October 2018	\$ 94,922.38
January 2017	721,794.65	December 2017	334,324.98	November 2018	76,222.59
February 2017	680,604.26	January 2018	305,857.39	December 2018	58,413.93
March 2017	640,663.63	February 2018	278,439.74	January 2019	41,481.62
April 2017	601,953.44	March 2018	252,055.19	February 2019	26,020.20
May 2017	564,454.56	April 2018	226,687.15	March 2019	14,233.38
June 2017	528,148.15	May 2018	202,319.24	April 2019	6,028.21
July 2017	493,015.59	June 2018	178,935.26	May 2019	1,313.53
August 2017	459,038.48	July 2018	156,519.25	June 2019	0.01
September 2017	426,198.69	August 2018	135,055.45	July 2019 and	
October 2017	394,478.25	September 2018	114,528.28	thereafter	0.00

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$51,242,000.00	December 2015	\$29,424,521.55	June 2019	\$14,280,818.88
July 2012	50,696,286.28	January 2016	28,990,752.63	July 2019	14,012,705.58
August 2012	50,136,234.15	February 2016	28,560,687.37	August 2019	13,749,407.78
September 2012	49,562,678.30	March 2016	28,134,295.64	September 2019	13,490,841.33
October 2012	48,975,996.07	April 2016	27,711,547.53	October 2019	13,236,923.55
November 2012	48,376,573.72	May 2016	27,292,413.39	November 2019	12,987,573.14
December 2012	47,782,198.79	June 2016	26,876,863.77	December 2019	12,742,710.24
January 2013	47,192,830.45	July 2016	26,464,869.50	January 2020	12,502,256.34
February 2013	46,608,428.19	August 2016	26,056,401.62	February 2020	12,266,134.26
March 2013	46,028,951.81	September 2016	25,651,431.38	March 2020	12,034,268.19
April 2013	45,454,361.45	October 2016	25,249,930.31	April 2020	11,806,583.58
May 2013	44,884,617.55	November 2016	24,851,870.11	May 2020	11,583,007.19
June 2013	44,319,680.88	December 2016	24,457,222.75	June 2020	11,363,467.01
July 2013	43,759,512.50	January 2017	24,065,960.41	July 2020	11,147,892.31
August 2013	43,204,073.81	February 2017	23,678,055.48	August 2020	10,936,213.53
September 2013	42,653,326.49	March 2017	23,293,480.58	September 2020	10,728,362.34
October 2013	42,107,232.53	April 2017	22,912,208.54	October 2020	10,524,271.56
November 2013	41,565,754.24	May 2017	22,534,212.44	November 2020	10,323,875.20
December 2013	41,028,854.21	June 2017	22,159,465.52	December 2020	10,127,108.36
January 2014	40,496,495.33	July 2017	21,787,941.29	January 2021	9,933,907.31
February 2014	39,968,640.80	August 2017	21,419,613.42	February 2021	9,744,209.36
March 2014	39,445,254.09	September 2017	21,054,455.83	March 2021	9,557,952.96
April 2014	38,926,298.99	October 2017	20,692,442.62	April 2021	9,375,077.56
May 2014	38,411,739.55	November 2017	20,333,548.12	May 2021	9,195,523.71
June 2014	37,901,540.12	December 2017	19,977,746.85	June 2021	9,019,232.94
July 2014	37,395,665.32	January 2018	19,625,013.54	July 2021	8,846,147.81
August 2014	36,894,080.08	February 2018	19,275,323.12	August 2021	8,676,211.88
September 2014	36,396,749.59	March 2018	18,928,650.71	September 2021	8,509,369.65
October 2014	35,903,639.31	April 2018	18,584,971.65	October 2021	8,345,566.61
November 2014	35,414,714.99	May 2018	18,244,261.46	November 2021	8,184,749.17
December 2014	34,929,942.65	June 2018	17,906,495.86	December 2021	8,026,864.68
January 2015	34,449,288.56	July 2018	17,573,473.12	January 2022	7,871,861.39
February 2015	33,972,719.29	August 2018	17,246,397.63	February 2022	7,719,688.44
March 2015	33,500,201.67	September 2018	16,925,165.86	March 2022	7,570,295.87
April 2015	33,031,702.77	October 2018	16,609,676.05	April 2022	7,423,634.55
May 2015	32,567,189.94	November 2018	16,299,828.20	May 2022	7,279,656.23
June 2015	32,106,630.79	December 2018	15,995,523.99	June 2022	7,138,313.48
July 2015	31,649,993.19	January 2019	15,696,666.80	July 2022	6,999,559.68
August 2015	31,197,245.27	February 2019	15,403,161.68	August 2022	6,863,349.04
September 2015	30,748,355.38	March 2019	15,114,915.28	September 2022	6,729,636.54
October 2015	30,303,292.18	April 2019	14,831,835.87	October 2022	6,598,377.96
November 2015	29,862,024.52	May 2019	14,553,833.27	November 2022	6,469,529.83

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2022	\$ 6,343,049.43	November 2027	\$ 1,876,904.53	October 2032	\$ 460,361.09
January 2023	6,218,894.79	December 2027	1,836,447.78	November 2032	448,160.11
February 2023	6,097,024.67	January 2028	1,796,773.91	December 2032	436,216.62
March 2023	5,977,398.54	February 2028	1,757,868.61	January 2033	424,525.67
April 2023	5,859,976.56	March 2028	1,719,717.80	February 2033	413,082.43
May 2023	5,744,719.60	April 2028	1,682,307.69	March 2033	401,882.16
June 2023	5,631,589.20	May 2028	1,645,624.71	April 2033	390,920.17
July 2023	5,520,547.57	June 2028	1,609,655.53	May 2033	380,191.89
August 2023	5,411,557.56	July 2028	1,574,387.05	June 2033	369,692.82
September 2023	5,304,582.69	August 2028	1,539,806.43	July 2033	359,418.54
October 2023	5,199,587.11	September 2028	1,505,901.02	August 2033	349,364.72
November 2023	5,096,535.56	October 2028	1,472,658.42	September 2033	339,527.11
December 2023	4,995,393.44	November 2028	1,440,066.45	October 2033	329,901.51
January 2024	4,896,126.72	December 2028	1,408,113.13	November 2033	320,483.84
February 2024	4,798,701.97	January 2029	1,376,786.70	December 2033	311,270.06
March 2024	4,703,086.33	February 2029	1,346,075.62	January 2034	302,256.21
April 2024	4,609,247.54	March 2029	1,315,968.53	February 2034	293,438.43
May 2024	4,517,153.87	April 2029	1,286,454.30	March 2034	284,812.89
June 2024	4,426,774.17	May 2029	1,257,521.97	April 2034	276,375.86
July 2024	4,338,077.80	June 2029	1,229,160.80	May 2034	268,123.66
August 2024	4,251,034.69	July 2029	1,201,360.23	June 2034	260,052.69
September 2024	4,165,615.26	August 2029	1,174,109.89	July 2034	252,159.41
October 2024	4,081,790.47	September 2029	1,147,399.58	August 2034	244,440.35
November 2024	3,999,531.77	October 2029	1,121,219.30	September 2034	236,892.09
December 2024	3,918,811.12	November 2029	1,095,559.23	October 2034	229,511.30
January 2025	3,839,600.97	December 2029	1,070,409.72	November 2034	222,294.68
February 2025	3,761,874.23	January 2030	1,045,761.27	December 2034	215,239.02
March 2025	3,685,604.30	February 2030	1,021,604.59	January 2035	208,341.14
April 2025	3,610,765.05	March 2030	997,930.52	February 2035	201,597.94
May 2025	3,537,330.79	April 2030	974,730.09	March 2035	195,006.37
June 2025	3,465,276.28	May 2030	951,994.47	April 2035	188,563.43
July 2025	3,394,576.75	June 2030	929,715.00	May 2035	182,266.20
August 2025	3,325,207.81	July 2030	907,883.17	June 2035	176,111.78
September 2025	3,257,145.55	August 2030	886,490.63	July 2035	170,097.34
October 2025	3,190,366.45	September 2030	865,529.16	August 2035	164,220.12
November 2025	3,124,847.39	October 2030	844,990.72	September 2035	158,477.37
December 2025	3,060,565.70	November 2030	824,867.37	October 2035	152,866.43
January 2026	2,997,499.05	December 2030	805,151.36	November 2035	147,384.68
February 2026	2,935,625.54	January 2031	785,835.04	December 2035	142,029.52
March 2026	2,874,923.64	February 2031	766,910.92	January 2036	136,798.44
April 2026	2,815,372.21	March 2031	748,371.64	February 2036	131,688.95
May 2026	2,756,950.45	April 2031	730,209.96	March 2036	126,698.62
June 2026	2,699,637.97	May 2031	712,418.79	April 2036	121,825.05
July 2026	2,643,414.69	June 2031	694,991.15	May 2036	117,065.90
August 2026	2,588,260.92	July 2031	677,920.19	June 2036	112,418.87
September 2026	2,534,157.29	August 2031	661,199.19	July 2036	107,881.70
October 2026	2,481,084.78	September 2031	644,821.56	August 2036	103,452.17
November 2026	2,429,024.72	October 2031	628,780.79	September 2036	99,128.11
December 2026	2,377,958.74	November 2031	613,070.53	October 2036	94,907.37
January 2027	2,327,868.81	December 2031	597,684.53	November 2036	90,787.88
February 2027	2,278,737.21	January 2032	582,616.64	December 2036	86,767.57
March 2027	2,230,546.54	February 2032	567,860.84	January 2037	82,844.42
April 2027	2,183,279.69	March 2032	553,411.20	February 2037	79,016.46
May 2027	2,136,919.88	April 2032	539,261.91	March 2037	75,281.74
June 2027	2,091,450.59	May 2032	525,407.27	April 2037	71,638.36
July 2027	2,046,855.61	June 2032	511,841.67	May 2037	68,084.46
August 2027	2,003,119.03	July 2032	498,559.61	June 2037	64,618.19
September 2027	1,960,225.18	August 2032	485,555.68	July 2037	61,237.75
October 2027	1,918,158.72	September 2032	472,824.57	August 2037	57,941.39

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2037	\$ 54,727.37	June 2038	\$ 29,236.40	March 2039	\$ 9,165.05
October 2037	51,593.98	July 2038	26,757.43	April 2039	7,226.63
November 2037	48,539.57	August 2038	24,343.79	May 2039	5,342.06
December 2037	45,562.50	September 2038	21,994.09	June 2039	3,510.18
January 2038	42,661.16	October 2038	19,706.99	July 2039	1,729.87
February 2038	39,833.98	November 2038	17,481.17	August 2039	0.01
March 2038	37,079.41	December 2038	15,315.33	September 2039 and thereafter	0.00
April 2038	34,395.95	January 2039	13,208.19		
May 2038	31,782.09	February 2039	11,158.51		

LN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$4,417,000.00	July 2014	\$1,875,485.30	August 2016	\$ 493,288.70
July 2012	4,304,433.18	August 2014	1,800,010.02	September 2016	457,201.86
August 2012	4,188,870.66	September 2014	1,726,420.81	October 2016	422,388.21
September 2012	4,070,865.67	October 2014	1,654,689.22	November 2016	388,827.15
October 2012	3,950,600.38	November 2014	1,584,787.12	December 2016	356,498.29
November 2012	3,828,260.61	December 2014	1,516,686.78	January 2017	325,381.53
December 2012	3,708,495.39	January 2015	1,450,360.80	February 2017	295,457.04
January 2013	3,591,267.65	February 2015	1,385,782.13	March 2017	266,705.23
February 2013	3,476,540.81	March 2015	1,322,924.05	April 2017	239,106.80
March 2013	3,364,278.76	April 2015	1,261,760.19	May 2017	212,642.64
April 2013	3,254,445.78	May 2015	1,202,264.54	June 2017	187,293.95
May 2013	3,147,006.66	June 2015	1,144,411.37	July 2017	163,042.15
June 2013	3,041,926.57	July 2015	1,088,175.31	August 2017	139,868.91
July 2013	2,939,171.15	August 2015	1,033,531.29	September 2017	117,756.14
August 2013	2,838,706.44	September 2015	980,454.60	October 2017	96,685.99
September 2013	2,740,498.91	October 2015	928,920.81	November 2017	76,640.84
October 2013	2,644,515.47	November 2015	878,905.81	December 2017	57,603.30
November 2013	2,550,723.40	December 2015	830,385.80	January 2018	39,556.21
December 2013	2,459,090.43	January 2016	783,337.30	February 2018	24,870.52
January 2014	2,369,584.66	February 2016	737,737.10	March 2018	13,659.38
February 2014	2,282,174.61	March 2016	693,562.32	April 2018	5,834.60
March 2014	2,196,829.18	April 2016	650,790.35	May 2018	1,309.72
April 2014	2,113,517.66	May 2016	609,398.87	June 2018	0.01
May 2014	2,032,209.74	June 2016	569,365.90	July 2018 and thereafter	0.00
June 2014	1,952,875.47	July 2016	530,669.66		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$71,907,000.00	July 2013	\$65,955,724.76	August 2014	\$57,056,293.89
July 2012	71,571,007.57	August 2013	65,365,105.30	September 2014	56,294,844.73
August 2012	71,213,530.92	September 2013	64,757,247.67	October 2014	55,540,348.00
September 2012	70,835,103.05	October 2013	64,132,553.77	November 2014	54,792,744.87
October 2012	70,435,947.98	November 2013	63,491,437.89	December 2014	54,051,976.98
November 2012	70,016,306.13	December 2013	62,834,326.29	January 2015	53,317,986.46
December 2012	69,576,434.13	January 2014	62,161,656.72	February 2015	52,590,715.90
January 2013	69,116,604.58	February 2014	61,473,877.88	March 2015	51,870,108.36
February 2013	68,637,105.79	March 2014	60,771,448.99	April 2015	51,156,107.36
March 2013	68,138,241.46	April 2014	60,054,839.24	May 2015	50,448,656.90
April 2013	67,620,330.41	May 2014	59,324,527.22	June 2015	49,747,701.42
May 2013	67,083,706.25	June 2014	58,581,000.46	July 2015	49,053,185.82
June 2013	66,528,717.00	July 2014	57,824,754.80	August 2015	48,365,055.46

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2015	\$47,683,256.13	August 2020	\$17,526,760.11	July 2025	\$ 4,958,411.97
October 2015	47,007,734.06	September 2020	17,192,649.76	August 2025	4,837,649.08
November 2015	46,338,435.95	October 2020	16,864,026.06	September 2025	4,719,056.16
December 2015	45,675,308.89	November 2020	16,540,805.18	October 2025	4,602,598.50
January 2016	45,018,300.46	December 2020	16,222,904.55	November 2025	4,488,241.93
February 2016	44,367,358.61	January 2021	15,910,242.78	December 2025	4,375,952.80
March 2016	43,722,431.75	February 2021	15,602,739.68	January 2026	4,265,697.95
April 2016	43,083,468.71	March 2021	15,300,316.26	February 2026	4,157,444.75
May 2016	42,450,418.73	April 2021	15,002,894.66	March 2026	4,051,161.02
June 2016	41,823,231.48	May 2021	14,710,398.19	April 2026	3,946,815.10
July 2016	41,201,857.01	June 2021	14,422,751.25	May 2026	3,844,375.80
August 2016	40,586,245.82	July 2021	14,139,879.39	June 2026	3,743,812.39
September 2016	39,976,348.78	August 2021	13,861,709.24	July 2026	3,645,094.61
October 2016	39,372,117.18	September 2021	13,588,168.50	August 2026	3,548,192.67
November 2016	38,773,502.72	October 2021	13,319,185.94	September 2026	3,453,077.21
December 2016	38,180,457.48	November 2021	13,054,691.38	October 2026	3,359,719.34
January 2017	37,592,933.92	December 2021	12,794,615.68	November 2026	3,268,090.57
February 2017	37,010,884.91	January 2022	12,538,890.71	December 2026	3,178,162.89
March 2017	36,434,263.72	February 2022	12,287,449.34	January 2027	3,089,908.68
April 2017	35,863,023.96	March 2022	12,040,225.44	February 2027	3,003,300.75
May 2017	35,297,119.65	April 2022	11,797,153.85	March 2027	2,918,312.31
June 2017	34,736,505.20	May 2022	11,558,170.38	April 2027	2,834,917.01
July 2017	34,181,135.35	June 2022	11,323,211.77	May 2027	2,753,088.87
August 2017	33,630,965.26	July 2022	11,092,215.70	June 2027	2,672,802.32
September 2017	33,085,950.42	August 2022	10,865,120.79	July 2027	2,594,032.16
October 2017	32,546,046.70	September 2022	10,641,866.55	August 2027	2,516,753.61
November 2017	32,011,210.34	October 2022	10,422,393.38	September 2027	2,440,942.24
December 2017	31,481,397.93	November 2022	10,206,642.57	October 2027	2,366,573.99
January 2018	30,956,566.42	December 2022	9,994,556.29	November 2027	2,293,625.18
February 2018	30,436,673.11	January 2023	9,786,077.54	December 2027	2,222,072.49
March 2018	29,921,675.65	February 2023	9,581,150.18	January 2028	2,151,892.95
April 2018	29,411,532.05	March 2023	9,379,718.90	February 2028	2,083,063.95
May 2018	28,906,200.64	April 2023	9,181,729.22	March 2028	2,015,563.23
June 2018	28,405,640.12	May 2023	8,987,127.46	April 2028	1,949,368.84
July 2018	27,909,809.51	June 2023	8,795,860.72	May 2028	1,884,459.21
August 2018	27,418,668.19	July 2023	8,607,876.91	June 2028	1,820,813.07
September 2018	26,932,175.84	August 2023	8,423,124.71	July 2028	1,758,409.48
October 2018	26,450,292.50	September 2023	8,241,553.54	August 2028	1,697,227.84
November 2018	25,972,978.52	October 2023	8,063,113.61	September 2028	1,637,247.84
December 2018	25,501,910.87	November 2023	7,887,755.84	October 2028	1,578,449.50
January 2019	25,038,407.69	December 2023	7,715,431.88	November 2028	1,520,813.15
February 2019	24,582,354.83	January 2024	7,546,094.13	December 2028	1,464,319.40
March 2019	24,133,639.81	February 2024	7,379,695.66	January 2029	1,408,949.19
April 2019	23,692,151.79	March 2024	7,216,190.27	February 2029	1,354,683.73
May 2019	23,257,781.53	April 2024	7,055,532.44	March 2029	1,301,504.53
June 2019	22,830,421.40	May 2024	6,897,677.31	April 2029	1,249,393.38
July 2019	22,409,965.30	June 2024	6,742,580.72	May 2029	1,198,332.35
August 2019	21,996,308.73	July 2024	6,590,199.15	June 2029	1,148,303.81
September 2019	21,589,348.67	August 2024	6,440,489.73	July 2029	1,099,290.36
October 2019	21,188,983.62	September 2024	6,293,410.24	August 2029	1,051,274.91
November 2019	20,795,113.55	October 2024	6,148,919.09	September 2029	1,004,240.61
December 2019	20,407,639.91	November 2024	6,006,975.31	October 2029	958,170.88
January 2020	20,026,465.58	December 2024	5,867,538.53	November 2029	913,049.40
February 2020	19,651,494.84	January 2025	5,730,569.00	December 2029	868,860.10
March 2020	19,282,633.39	February 2025	5,596,027.58	January 2030	825,587.16
April 2020	18,919,788.30	March 2025	5,463,875.67	February 2030	783,214.99
May 2020	18,562,868.00	April 2025	5,334,075.30	March 2030	741,728.28
June 2020	18,211,782.26	May 2025	5,206,589.04	April 2030	701,111.92
July 2020	17,866,442.17	June 2025	5,081,380.04	May 2030	661,351.06

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2030	\$ 622,431.07	February 2031	\$ 339,660.97	October 2031	\$ 102,980.35
July 2030	584,337.55	March 2031	307,687.16	November 2031	76,325.78
August 2030	547,056.32	April 2031	276,419.95	December 2031	50,284.72
September 2030	510,573.44	May 2031	245,847.05	January 2032	24,846.35
October 2030	474,875.17	June 2031	215,956.37	February 2032	0.01
November 2030	439,948.00	July 2031	186,735.99	March 2032 and	
December 2030	405,778.60	August 2031	158,174.19	thereafter	0.00
January 2031	372,353.89	September 2031	130,259.43		

DN Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$6,295,000.00	September 2014	\$3,386,036.74	December 2016	\$ 689,673.42
July 2012	6,259,505.64	October 2014	3,238,665.81	January 2017	633,516.88
August 2012	6,217,324.98	November 2014	3,095,488.41	February 2017	579,964.96
September 2012	6,168,367.21	December 2014	2,956,434.34	March 2017	528,969.68
October 2012	6,112,729.26	January 2015	2,821,434.40	April 2017	480,483.81
November 2012	6,050,520.50	February 2015	2,690,420.30	May 2017	434,460.73
December 2012	5,981,862.55	March 2015	2,563,324.74	June 2017	390,854.53
January 2013	5,906,889.03	April 2015	2,440,081.32	July 2017	349,619.95
February 2013	5,825,745.38	May 2015	2,320,624.56	August 2017	310,712.38
March 2013	5,738,588.61	June 2015	2,204,889.90	September 2017	274,087.86
April 2013	5,645,586.96	July 2015	2,092,813.65	October 2017	239,703.06
May 2013	5,546,919.58	August 2015	1,984,333.03	November 2017	207,515.27
June 2013	5,442,776.26	September 2015	1,879,386.13	December 2017	177,482.41
July 2013	5,333,356.98	October 2015	1,777,911.89	January 2018	149,563.00
August 2013	5,218,871.58	November 2015	1,679,850.11	February 2018	123,716.17
September 2013	5,099,539.26	December 2015	1,585,141.43	March 2018	99,901.65
October 2013	4,975,588.23	January 2016	1,493,727.30	April 2018	78,079.75
November 2013	4,847,255.19	February 2016	1,405,550.04	May 2018	58,211.37
December 2013	4,714,784.85	March 2016	1,320,552.72	June 2018	40,257.97
January 2014	4,578,429.42	April 2016	1,238,679.25	July 2018	25,426.63
February 2014	4,438,448.12	May 2016	1,159,874.32	August 2018	14,066.94
March 2014	4,295,106.59	June 2016	1,084,083.37	September 2018	6,096.41
April 2014	4,148,676.34	July 2016	1,011,252.67	October 2018	1,433.97
May 2014	3,999,434.25	August 2016	941,329.18	November 2018	0.01
June 2014	3,847,661.84	September 2016	874,260.67	December 2018 and	
July 2014	3,693,644.81	October 2016	809,995.61	thereafter	0.00
August 2014	3,537,672.36	November 2016	748,483.21		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$2,013,121,257



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2012-68**

PROSPECTUS SUPPLEMENT



June 25, 2012