

\$946,555,628



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-67**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
KF	1	\$28,333,333	PT	(2)	FLT	3136A7GU0	July 2042
KS	1	28,333,333(3)	NTL	(2)	INV/IO	3136A7GV8	July 2042
KA	1	20,000,000	PAC	3.50%	FIX	3136A7GW6	May 2041
KB(4) . . .	1	2,001,426	PAC	3.50	FIX	3136A7GX4	July 2042
KQ(4) . . .	1	1,249,194	PAC	3.50	FIX	3136A7GY2	July 2042
FQ(4) . . .	1	3,399,681	SUP	(2)	FLT	3136A7GZ9	July 2042
SQ	1	1,942,676	SUP	(2)	INV	3136A7HA3	July 2042
KG	1	18,273,323	PAC	3.50	FIX	3136A7HB1	February 2041
KH(4) . . .	1	2,261,276	PAC	3.50	FIX	3136A7HC9	July 2042
KP(4) . . .	1	2,526,762	PAC	3.50	FIX	3136A7HD7	July 2042
FT(4) . . .	1	3,189,664	SUP	(2)	FLT	3136A7HE5	July 2042
ST	1	1,822,665	SUP	(2)	INV	3136A7HF2	July 2042
CA(4) . . .	2	88,530,920	SEQ	1.50	FIX	3136A7HG0	June 2027
CI(4)	2	50,589,097(3)	NTL	3.50	FIX/IO	3136A7HH8	June 2027
CW	2	846,122	SEQ	3.50	FIX	3136A7HJ4	July 2027
EK	3	96,101,850	SEQ	1.75	FIX	3136A7HK1	July 2027
EL	3	2,000,000	SEQ	1.50	FIX	3136A7HL9	July 2027
EI	3	49,193,782(3)	NTL	3.50	FIX/IO	3136A7HM7	July 2027
EW	3	411,364	SEQ	3.50	FIX	3136A7HN5	July 2027

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The KC, KT, FW, CB, CD, CG, HA, HG, AJ, AH, AG and A Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—*Combination and Recombination*” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be June 29, 2012.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Wells Fargo Securities

June 25, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
HJ(4)	4	\$171,489,000	SEQ	1.25%	FIX	3136A7HP0	April 2027
HI(4)	4	123,853,166(3)	NTL	4.50	FIX/IO	3136A7HQ8	April 2027
HW	4	5,111,062	SEQ	4.50	FIX	3136A7HR6	July 2027
AK(4) . . .	5	215,710,221	PT	1.25	FIX	3136A7HS4	July 2027
AI(4)	5	155,790,715(3)	NTL	4.50	FIX/IO	3136A7HT2	July 2027
GA	6	28,435,930	SEQ/AD	3.50	FIX	3136A7HU9	November 2036
GZ	6	5,000,000	SEQ	3.50	FIX/Z	3136A7HV7	July 2042
PD	7	15,778,378	PAC	3.00	FIX	3136A7HW5	December 2040
PB	7	31,556,756	PAC	4.50	FIX	3136A7HX3	December 2040
PU	7	6,311,370	PAC	4.00	FIX	3136A7HY1	July 2042
CU	7	10,678,015	SUP	4.00	FIX	3136A7HZ8	July 2042
MA	8	100,000,000	SEQ/AD	3.50	FIX	3136A7JA1	November 2038
MZ	8	10,594,640	SEQ	3.50	FIX/Z	3136A7JB9	July 2042
GF	9	29,051,020	PT	(2)	FLT	3136A7JC7	July 2042
GT	9	2,234,694	PT	(5)	T	3136A7JD5	July 2042
GI	9	31,285,714(3)	NTL	(2)	INV/IO	3136A7JE3	July 2042
GS	9	31,285,714(3)	NTL	(2)	INV/IO	3136A7JF0	July 2042
GP	9	25,675,992	PAC	2.30	FIX	3136A7JG8	May 2040
IG	9	3,994,043(3)	NTL	4.50	FIX/IO	3136A7JH6	May 2040
GB	9	5,060,832	PAC	3.00	FIX	3136A7JJ2	July 2042
GQ	9	2,667,577	PAC	3.00	FIX	3136A7JK9	July 2042
GW	9	6,481,710	SUP	3.00	FIX	3136A7JL7	January 2042
GY	9	1,828,175	SUP	3.00	FIX	3136A7JM5	July 2042
R		0	NPR	0	NPR	3136A7JN3	July 2042
RL		0	NPR	0	NPR	3136A7JP8	July 2042

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC prospectus.

(2) Based on LIBOR.

(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.

(4) Exchangeable classes.

(5) This class is a toggle class. See page S-6 for a description of its interest rate.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Wells Fargo Securities, LLC
Client Services
550 South Tryon Street—7th Floor
MAC D1086-070
Charlotte, NC 28202
CMClientSupport@wellsfargo.com
US Callers: 1-800-326-5897
International: 1-877-856-8878.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of June 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$ 52,707,191	4.50%	4.75% to 7.00%	241 to 360
	\$ 32,292,809	4.50%	4.75% to 7.00%	241 to 360
Group 2 MBS	\$ 89,377,042	3.50%	3.75% to 6.00%	121 to 180
Group 3 MBS	\$ 98,513,214	3.50%	3.75% to 6.00%	121 to 180
Group 4 MBS	\$176,600,062	4.50%	4.75% to 7.00%	121 to 180
Group 5 MBS	\$215,710,221	4.50%	4.75% to 7.00%	121 to 180
Group 6 MBS	\$ 33,435,930	3.50%	3.75% to 6.00%	241 to 360
Group 7 MBS	\$ 64,324,519	4.00%	4.25% to 6.50%	241 to 360
Group 8 MBS	\$110,594,640	3.50%	3.75% to 6.00%	241 to 360
Group 9 MBS	\$ 39,512,847	4.50%	4.75% to 7.00%	241 to 360
	\$ 33,487,153	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$ 52,707,191	360	350	3	4.950%
	\$ 32,292,809	360	350	3	4.950%
Group 2 MBS	\$ 89,377,042	180	172	7	3.922%
Group 3 MBS	\$ 98,513,214	180	172	5	3.920%
Group 4 MBS	\$176,600,062	180	143	31	4.901%
Group 5 MBS	\$215,710,221	180	146	28	4.857%
Group 6 MBS	\$ 33,435,930	360	358	2	3.950%
Group 7 MBS	\$ 64,324,519	360	353	6	4.480%
Group 8 MBS	\$110,594,640	360	357	3	4.150%
Group 9 MBS	\$ 39,512,847	360	349	3	4.920%
	\$ 33,487,153	360	349	3	4.920%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on June 29, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes of certificates other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate⁽¹⁾</u>
KF	0.790%	6.500%	0.55%	LIBOR + 55 basis points
KS	5.710%	5.950%	0.00%	5.95% – LIBOR
FQ	1.440%	5.500%	1.20%	LIBOR + 120 basis points
SQ	7.105%	7.525%	0.00%	7.525% – (1.75 × LIBOR)
FT	1.440%	5.500%	1.20%	LIBOR + 120 basis points
ST	7.105%	7.525%	0.00%	7.525% – (1.75 × LIBOR)
GF	0.690%	7.000%	0.45%	LIBOR + 45 basis points
GT	1.530%	7.280%	0.00%	(2)
GI	0.040%	0.040%	0.00%	5.99% – LIBOR
GS	5.710%	5.950%	0.00%	5.95% – LIBOR
FW	1.440%	5.500%	1.20%	LIBOR + 120 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The applicable interest rate for the GT Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 5.99%	LIBOR + 129 basis points
Greater than 5.99% and less than 6.55%	85.15% – (13 × LIBOR)
Equal to or greater than 6.55%	0.0%

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
KS	100% of the KF Class
CI	57.1428569815% of the CA Class
EI	50.1456211070% of the <i>sum</i> of the EK and EL Classes
HI	72.2222218335% of the HJ Class
AI	72.2222221450% of the AK Class
GI	100% of the <i>sum</i> of the GF and GT Classes
GS	100% of the <i>sum</i> of the GF and GT Classes
IG	15.5555547766% of the GP Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>104%</u>	<u>120%</u>	<u>140%</u>	<u>150%</u>	<u>185%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1400%</u>
KF and KS	19.9	10.5	9.8	9.1	8.7	7.6	6.2	3.6	2.0	1.6
KA	16.5	6.4	6.0	6.0	6.0	6.0	6.0	3.6	2.2	1.7
KB	26.3	18.9	18.9	18.9	18.9	18.9	18.9	10.6	5.1	3.3
KQ	27.1	14.4	11.4	3.4	3.4	3.4	3.4	1.8	1.1	0.9
FQ and SQ	28.8	21.9	20.4	18.1	16.3	10.6	2.9	1.2	0.7	0.5
KG	15.8	6.0	6.0	6.0	6.0	6.0	6.0	3.7	2.2	1.7
KH	25.6	18.4	18.4	18.4	18.4	18.4	18.4	10.3	4.9	3.2
KP	26.9	13.3	8.3	4.0	3.0	3.0	3.0	1.9	1.2	0.9
FT and ST	28.8	22.2	20.7	18.5	17.1	11.2	3.1	1.2	0.7	0.5
KC	25.9	18.6	18.6	18.6	18.6	18.6	18.6	10.4	5.0	3.3
KT	26.9	13.7	9.4	3.8	3.1	3.1	3.1	1.9	1.2	0.9
FW	28.8	22.1	20.6	18.3	16.7	10.9	3.0	1.2	0.7	0.5

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>451%</u>	<u>750%</u>	<u>1000%</u>	<u>1200%</u>	<u>1400%</u>
CA, CI, CB, CD and CG	8.6	6.1	3.1	2.1	1.7	1.4	1.2
CW	15.0	14.2	12.5	8.9	6.5	5.1	4.0

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>451%</u>	<u>750%</u>	<u>1000%</u>	<u>1200%</u>	<u>1400%</u>
EK, EL and EI	8.6	6.2	3.2	2.2	1.8	1.5	1.4
EW	15.0	14.3	13.3	10.0	7.4	5.9	4.6

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>404%</u>	<u>650%</u>	<u>900%</u>	<u>1100%</u>	<u>1300%</u>
HJ, HI, HA and HG	8.6	5.0	2.5	1.6	1.1	0.8	0.6
HW	14.9	11.7	10.0	7.5	5.3	3.9	2.9

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>409%</u>	<u>650%</u>	<u>900%</u>	<u>1100%</u>	<u>1300%</u>
AK, AI, AJ, AH, AG and A	8.8	5.2	2.7	1.8	1.2	0.9	0.7

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>304%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	
GA	14.7	7.1	3.7	2.6	2.1	1.7	
GZ	27.3	21.4	12.3	8.2	6.0	4.2	

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>650%</u>	<u>1000%</u>	<u>1300%</u>	<u>1600%</u>	<u>1900%</u>
PD and PB	16.6	6.7	5.3	5.3	5.3	2.5	1.8	1.5	1.2	1.1
PU	26.9	18.2	17.3	17.3	17.3	7.3	4.5	3.2	2.4	1.7
CU	28.9	22.9	17.7	9.0	2.6	0.7	0.5	0.4	0.3	0.3

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>304%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>
MA	16.3	8.1	4.0	2.8	2.2	1.7
MZ	28.2	23.3	13.9	9.2	6.7	4.6

<u>Group 9 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>106%</u>	<u>134%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1200%</u>	<u>1400%</u>
GF, GT, GI and GS	19.9	10.4	9.3	7.9	6.2	3.6	2.6	2.0	1.8	1.6
GP and IG	15.3	5.5	5.5	5.5	5.5	3.4	2.6	2.1	1.8	1.7
GB	25.3	16.6	16.6	16.6	16.6	9.2	6.1	4.5	3.6	3.0
GQ	26.7	12.3	3.5	3.5	3.5	1.9	1.5	1.2	1.1	1.0
GW	28.4	19.7	16.1	8.3	2.2	1.0	0.8	0.6	0.5	0.5
GY	29.8	27.0	25.8	23.0	5.3	1.9	1.3	1.1	0.9	0.8

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Slight changes in LIBOR may significantly affect the yield on the toggle class in Group 9. The yield on the toggle class may be extremely sensitive to certain changes in monthly LIBOR values. In particular, the toggle class may

experience dramatic declines in its yield as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield table in this prospectus supplement.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of June 1, 2012 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include nine groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS” and “Group 9 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Inverse Floating Rate and Toggle Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 6 MBS, Group 7 MBS, Group 8 MBS and Group 9 MBS, and up to 15 years in the case of the Group 2 MBS, Group 3 MBS, Group 4 MBS and Group 5 MBS.

In addition, the Mortgage Loans underlying approximately \$32,292,809 in principal amount of the Group 1 MBS, and approximately \$39,512,847 in principal amount of the Group 9 MBS (in each case, as of the Issue Date), have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

In addition, the pools of mortgage loans backing the Group 6 MBS, Group 7 MBS and Group 8 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balance Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the

Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 6 MBS, Group 7 MBS and Group 8 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9—Characteristics of the MBS” and “— Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed-Rate Classes and the FQ, SQ, FT, ST and FW Classes	KF, KS, GF, GT, GI and GS Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The GZ and MZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principals” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

• Group 1

The Group 1 Principal Distribution Amount as follows:

- 33.3333329412% to KF until retired, and } Pass-Through Class
- 66.6666670588% as follows:
 - 50.4581944091% as follows:
 - first, to Aggregate Group I to its Planned Balance; } PAC Group and Class
 - second, to KQ to its Planned Balance;
 - third, to FQ and SQ, pro rata, until retired; } Support Classes

- fourth, to KQ until retired; and
 - fifth, to Aggregate Group I to zero, and
- 49.5418055909% as follows:
- first, to Aggregate Group II to its Planned Balance;
 - second, to KP to its Planned Balance;
 - third, to FT and ST, pro rata, until retired;
 - fourth, to KP until retired; and
 - fifth, to Aggregate Group II to zero.

} PAC Class
and Group

} PAC Group
and Class

} Support
Classes

} PAC Class
and Group

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the KA and KB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to KA and KB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the KG and KH Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to KG and KH, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 2*

The Group 2 Principal Distribution Amount to CA and CW, in that order, until retired.

} Sequential
Pay Classes

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

1. To EK and EL, pro rata, until retired.
2. To EW until retired.

} Sequential
Pay Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount to HJ and HW, in that order, until retired.

} Sequential
Pay Classes

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount to AK until retired.

} Pass-Through
Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The GZ Accrual Amount to GA until retired, and thereafter to GZ.

} Accretion
Directed
Class and
Accrual Class

The Group 6 Cash Flow Distribution Amount to GA and GZ, in that order, until retired.

} Sequential
Pay Classes

The “GZ Accrual Amount” is any interest then accrued and added to the principal balance of the GZ Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance.

} PAC Group

2. To CU until retired.

} Support Class

3. To Aggregate Group III to zero.

} PAC Group

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

“Aggregate Group III” consists of the PD, PB and PU Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to PD and PB, pro rata, until retired; and

second, to PU until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 8*

The MZ Accrual Amount to MA until retired, and thereafter to MZ.

} Accretion
Directed
Class and
Accrual Class

The Group 8 Cash Flow Distribution Amount to MA and MZ, in that order, until retired.

} Sequential
Pay Classes

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “Group 8 Cash Flow Distribution Amount” is the principal then paid on the Group 8 MBS.

- *Group 9*

The Group 9 Principal Distribution Amount as follows:

— 42.8571424658% to GF and GT, pro rata, until retired, and

} Pass-Through
Classes

— 57.1428575342% as follows:

first, to Aggregate Group IV to its Planned Balance;

} PAC Group
and Class

second, to GQ to its Planned Balance;

third, to GW and GY, in that order, until retired;

} Support
Classes

fourth, to GQ until retired; and
fifth, to Aggregate Group IV to zero.

} PAC Class
and Group

The “Group 9 Principal Distribution Amount” is the principal then paid on the Group 9 MBS.

“Aggregate Group IV” consists of the GP and GB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to GP and GB, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is June 29, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for any Aggregate Group or Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
KQ Class Planned Balances	Between 140% and 250% PSA	Between 140% and 250% PSA
Aggregate Group II Planned Balances	Between 104% and 250% PSA	Between 104% and 250% PSA
KP Class Planned Balances	Between 150% and 250% PSA	Between 150% and 263% PSA
Aggregate Group III Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group IV Planned Balances	Between 106% and 250% PSA	Between 106% and 250% PSA
GQ Class Planned Balances	Between 134% and 250% PSA	Between 134% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	KA and KB
Aggregate Group II	KG and KH
Aggregate Group III	PD, PB and PU
Aggregate Group IV	GP and GB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present

values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes and the Toggle Class. The yields on the Inverse Floating Rate Classes and the Toggle Class will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the KS, GT, GI and GS Classes would lose money on their initial investments under certain prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the Toggle Class for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
KS	24.0000%
SQ	99.0000%
ST	99.0000%
GT	102.0000%
GI	0.1875%
GS	23.0000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>104%</u>	<u>120%</u>	<u>140%</u>	<u>150%</u>	<u>185%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1400%</u>
0.12%	20.5%	17.7%	16.8%	15.7%	15.2%	13.3%	9.8%	(4.4)%	(35.2)%	(62.2)%
0.24%	20.0%	17.1%	16.2%	15.2%	14.6%	12.7%	9.2%	(5.0)%	(35.9)%	(63.1)%
2.24%	10.5%	7.5%	6.6%	5.5%	5.0%	3.0%	(0.7)%	(15.5)%	(48.4)%	(78.2)%
4.24%	(0.2)%	(3.2)%	(4.1)%	(5.2)%	(5.8)%	(7.8)%	(11.5)%	(26.8)%	(62.4)%	(96.7)%
5.95%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>104%</u>	<u>120%</u>	<u>140%</u>	<u>150%</u>	<u>185%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1400%</u>
0.12%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.6%	7.9%	8.2%	8.5%
0.24%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.4%	7.7%	8.0%	8.3%
2.24%	3.7%	3.7%	3.7%	3.7%	3.7%	3.7%	3.9%	4.3%	4.8%	5.2%
4.30%	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%	0.4%	0.9%	1.5%	2.0%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>104%</u>	<u>120%</u>	<u>140%</u>	<u>150%</u>	<u>185%</u>	<u>250%</u>	<u>500%</u>	<u>1000%</u>	<u>1400%</u>
0.12%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.6%	7.9%	8.2%	8.5%
0.24%	7.3%	7.3%	7.3%	7.3%	7.3%	7.3%	7.4%	7.7%	8.1%	8.3%
2.24%	3.7%	3.7%	3.7%	3.7%	3.7%	3.7%	3.9%	4.3%	4.8%	5.2%
4.30%	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%	0.3%	0.9%	1.6%	2.0%

**Sensitivity of the GT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	106%	134%	175%	250%	500%	750%	1000%	1200%	1400%
0.12%	1.2%	1.2%	1.2%	1.1%	1.1%	0.8%	0.6%	0.4%	0.3%	0.1%
0.24%	1.4%	1.3%	1.3%	1.3%	1.2%	1.0%	0.7%	0.5%	0.4%	0.2%
2.24%	3.3%	3.3%	3.3%	3.2%	3.1%	2.9%	2.7%	2.5%	2.3%	2.1%
4.24%	5.3%	5.3%	5.2%	5.2%	5.1%	4.9%	4.6%	4.4%	4.2%	4.0%
5.99%	7.1%	7.0%	7.0%	6.9%	6.8%	6.6%	6.3%	6.1%	5.9%	5.7%
6.24%	3.8%	3.8%	3.8%	3.7%	3.6%	3.4%	3.2%	2.9%	2.8%	2.6%
6.55%	(0.1)%	(0.2)%	(0.2)%	(0.2)%	(0.3)%	(0.5)%	(0.7)%	(0.9)%	(1.1)%	(1.2)%

**Sensitivity of the GI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	106%	134%	175%	250%	500%	750%	1000%	1200%	1400%
5.950% and below ..	17.1%	14.1%	12.6%	10.4%	6.2%	(8.1)%	(23.4)%	(39.6)%	(53.3)%	(67.4)%
5.975%	1.0%	(2.1)%	(3.6)%	(6.0)%	(10.3)%	(25.6)%	(42.6)%	(61.4)%	(77.7)%	(94.9)%
5.990%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	106%	134%	175%	250%	500%	750%	1000%	1200%	1400%
0.12%	21.7%	18.8%	17.3%	15.1%	11.0%	(3.1)%	(18.0)%	(33.7)%	(46.8)%	(60.4)%
0.24%	21.1%	18.2%	16.7%	14.5%	10.4%	(3.7)%	(18.6)%	(34.4)%	(47.6)%	(61.3)%
2.24%	11.2%	8.2%	6.6%	4.4%	0.1%	(14.6)%	(30.4)%	(47.3)%	(61.8)%	(76.9)%
4.24%	0.3%	(2.9)%	(4.4)%	(6.8)%	(11.1)%	(26.4)%	(43.1)%	(61.8)%	(78.2)%	(95.8)%
5.95% and above ...	*	*	*	*	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

Class	% PSA
CI	484%
EI	501%
HI	426%
AI	440%
IG	369%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the applicable Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
CI	10.00%
EI	10.25%
HI	10.50%
AI	11.25%
IG	19.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>451%</u>	<u>750%</u>	<u>1000%</u>	<u>1200%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	25.4%	22.7%	2.1%	(18.0)%	(36.2)%	(51.4)%	(67.0)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>451%</u>	<u>750%</u>	<u>1000%</u>	<u>1200%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	24.6%	22.0%	2.9%	(15.2)%	(31.6)%	(45.2)%	(59.1)%

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>404%</u>	<u>650%</u>	<u>900%</u>	<u>1100%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	31.0%	27.3%	2.1%	(23.5)%	(55.2)%	(84.9)%	*

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>409%</u>	<u>650%</u>	<u>900%</u>	<u>1100%</u>	<u>1300%</u>
Pre-Tax Yields to Maturity	28.6%	25.1%	2.4%	(17.4)%	(40.7)%	(62.3)%	(88.3)%

Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>106%</u>	<u>134%</u>	<u>175%</u>	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1000%</u>	<u>1200%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	14.7%	7.3%	7.3%	7.3%	7.3%	(10.0)%	(29.3)%	(47.0)%	(59.6)%	(70.9)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes (other than the Group 5 Classes).

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.00%
Group 2 MBS	180 months	6.00%
Group 3 MBS	180 months	6.00%
Group 4 MBS	180 months	7.00%
Group 5 MBS	180 months	7.00%
Group 6 MBS	360 months	6.00%
Group 7 MBS	360 months	6.50%
Group 8 MBS	360 months	6.00%
Group 9 MBS	360 months	7.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	KF and KS† Classes										KA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	99	96	96	96	96	95	94	89	79	72	99	95	95	95	95	95	95	95	95	92
June 2014	98	91	90	89	88	86	82	69	44	27	97	87	85	85	85	85	85	85	53	29
June 2015	97	83	82	80	79	75	69	47	18	4	95	76	74	74	74	74	74	58	15	0
June 2016	95	77	74	72	70	65	57	33	7	1	94	67	63	63	63	63	63	36	0	0
June 2017	94	71	68	64	63	57	48	22	3	*	92	58	54	54	54	54	54	22	0	0
June 2018	93	65	61	58	56	50	40	15	1	*	90	49	45	45	45	45	45	12	0	0
June 2019	91	59	56	51	49	43	33	10	*	*	87	42	37	37	37	37	37	5	0	0
June 2020	89	54	50	46	44	37	27	7	*	*	85	34	29	29	29	29	29	*	0	0
June 2021	88	49	45	41	39	32	23	5	*	*	82	28	22	22	22	22	22	0	0	0
June 2022	86	45	41	36	34	28	19	3	*	*	80	21	17	17	17	17	17	0	0	0
June 2023	84	41	37	32	30	24	15	2	*	*	77	15	12	12	12	12	12	0	0	0
June 2024	82	37	33	29	27	21	13	2	*	0	74	10	8	8	8	8	8	0	0	0
June 2025	79	33	29	25	23	18	10	1	*	0	70	5	5	5	5	5	5	0	0	0
June 2026	77	30	26	22	20	15	8	1	*	0	67	2	2	2	2	2	2	0	0	0
June 2027	74	27	23	19	18	13	7	*	*	0	63	0	0	0	0	0	0	0	0	0
June 2028	71	24	20	17	15	11	5	*	*	0	59	0	0	0	0	0	0	0	0	0
June 2029	68	21	18	15	13	9	4	*	*	0	54	0	0	0	0	0	0	0	0	0
June 2030	65	19	16	12	11	8	4	*	*	0	50	0	0	0	0	0	0	0	0	0
June 2031	61	16	13	11	9	6	3	*	*	0	44	0	0	0	0	0	0	0	0	0
June 2032	57	14	12	9	8	5	2	*	*	0	39	0	0	0	0	0	0	0	0	0
June 2033	53	12	10	8	7	4	2	*	0	0	33	0	0	0	0	0	0	0	0	0
June 2034	49	10	8	6	5	3	1	*	0	0	27	0	0	0	0	0	0	0	0	0
June 2035	44	8	7	5	4	3	1	*	0	0	20	0	0	0	0	0	0	0	0	0
June 2036	39	7	5	4	3	2	1	*	0	0	13	0	0	0	0	0	0	0	0	0
June 2037	34	5	4	3	3	1	*	*	0	0	5	0	0	0	0	0	0	0	0	0
June 2038	28	4	3	2	2	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
June 2039	22	2	2	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
June 2040	15	1	1	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
June 2041	8	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.5	9.8	9.1	8.7	7.6	6.2	3.6	2.0	1.6	16.5	6.4	6.0	6.0	6.0	6.0	6.0	3.6	2.2	1.7

Date	KB Class										KQ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	91	91	91	91	91	0
June 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	73	73	73	73	46	0	0
June 2015	100	100	100	100	100	100	100	100	100	63	100	100	100	52	52	52	52	0	0	0
June 2016	100	100	100	100	100	100	100	100	98	10	100	100	100	35	35	35	35	0	0	0
June 2017	100	100	100	100	100	100	100	100	39	2	100	100	100	22	22	22	22	0	0	0
June 2018	100	100	100	100	100	100	100	100	15	*	100	100	100	12	12	12	12	0	0	0
June 2019	100	100	100	100	100	100	100	100	6	*	100	100	100	4	4	4	4	0	0	0
June 2020	100	100	100	100	100	100	100	100	2	*	100	100	100	*	*	*	*	0	0	0
June 2021	100	100	100	100	100	100	100	69	1	*	100	100	96	*	*	*	*	0	0	0
June 2022	100	100	100	100	100	100	100	47	*	*	100	100	83	*	*	*	*	0	0	0
June 2023	100	100	100	100	100	100	100	32	*	*	100	100	63	*	*	*	*	0	0	0
June 2024	100	100	100	100	100	100	100	22	*	*	100	100	38	*	*	*	*	0	0	0
June 2025	100	100	100	100	100	100	100	14	*	0	100	98	10	*	*	*	*	0	0	0
June 2026	100	100	100	100	100	100	100	10	*	0	100	65	*	*	*	*	*	0	0	0
June 2027	100	97	97	97	97	97	97	6	*	0	100	29	*	*	*	*	*	0	0	0
June 2028	100	78	78	78	78	78	78	4	*	0	100	*	*	*	*	*	*	0	0	0
June 2029	100	63	63	63	63	63	63	3	*	0	100	*	*	*	*	*	*	0	0	0
June 2030	100	50	50	50	50	50	50	2	*	0	100	*	*	*	*	*	*	0	0	0
June 2031	100	40	40	40	40	40	40	1	*	0	100	*	*	*	*	*	*	0	0	0
June 2032	100	31	31	31	31	31	31	1	*	0	100	*	*	*	*	*	*	0	0	0
June 2033	100	24	24	24	24	24	24	1	*	0	100	*	*	*	*	*	*	0	0	0
June 2034	100	18	18	18	18	18	18	*	*	0	100	*	*	*	*	*	*	0	0	0
June 2035	100	14	14	14	14	14	14	*	0	0	100	*	*	*	*	*	*	0	0	0
June 2036	100	10	10	10	10	10	10	*	0	0	100	*	*	*	*	*	*	0	0	0
June 2037	100	7	7	7	7	7	7	*	0	0	100	*	*	*	*	*	*	0	0	0
June 2038	68	5	5	5	5	5	5	*	0	0	100	*	*	*	*	*	*	0	0	0
June 2039	3	3	3	3	3	3	3	*	0	0	61	*	*	*	*	*	*	0	0	0
June 2040	1	1	1	1	1	1	1	*	0	0	*	*	*	*	*	*	*	0	0	0
June 2041	*	*	*	*	*	*	*	*	0	0	*	*	*	*	*	*	*	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	18.9	18.9	18.9	18.9	18.9	18.9	10.6	5.1	3.3	27.1	14.4	11.4	3.4	3.4	3.4	3.4	1.8	1.1	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FQ and SQ Classes										KG Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	99	95	89	64	12	0	98	95	95	95	95	95	95	95	95	95
June 2014	100	100	100	100	97	86	66	0	0	0	97	86	86	86	86	86	86	86	56	29
June 2015	100	100	100	100	94	75	41	0	0	0	95	75	75	75	75	75	75	60	15	0
June 2016	100	100	100	100	93	67	24	0	0	0	93	64	64	64	64	64	64	38	0	0
June 2017	100	100	100	100	91	61	12	0	0	0	91	55	55	55	55	55	55	22	0	0
June 2018	100	100	100	100	90	57	4	0	0	0	89	46	46	46	46	46	46	11	0	0
June 2019	100	100	100	100	89	55	1	0	0	0	86	37	37	37	37	37	37	4	0	0
June 2020	100	100	100	100	89	54	*	0	0	0	84	29	29	29	29	29	29	0	0	0
June 2021	100	100	100	98	87	52	*	0	0	0	81	22	22	22	22	22	22	0	0	0
June 2022	100	100	100	95	84	49	*	0	0	0	78	16	16	16	16	16	16	0	0	0
June 2023	100	100	100	91	80	46	*	0	0	0	75	11	11	11	11	11	11	0	0	0
June 2024	100	100	100	85	75	43	*	0	0	0	72	7	7	7	7	7	7	0	0	0
June 2025	100	100	100	80	69	39	*	0	0	0	68	3	3	3	3	3	3	0	0	0
June 2026	100	100	95	73	64	35	*	0	0	0	64	*	*	*	*	*	*	0	0	0
June 2027	100	100	88	67	58	32	*	0	0	0	60	0	0	0	0	0	0	0	0	0
June 2028	100	98	80	61	52	28	*	0	0	0	56	0	0	0	0	0	0	0	0	0
June 2029	100	89	72	54	46	25	*	0	0	0	51	0	0	0	0	0	0	0	0	0
June 2030	100	81	65	48	41	21	*	0	0	0	46	0	0	0	0	0	0	0	0	0
June 2031	100	72	57	42	36	18	*	0	0	0	40	0	0	0	0	0	0	0	0	0
June 2032	100	63	50	37	31	16	*	0	0	0	34	0	0	0	0	0	0	0	0	0
June 2033	100	55	43	31	26	13	*	0	0	0	28	0	0	0	0	0	0	0	0	0
June 2034	100	47	37	26	22	11	*	0	0	0	21	0	0	0	0	0	0	0	0	0
June 2035	100	39	30	22	18	9	*	0	0	0	14	0	0	0	0	0	0	0	0	0
June 2036	100	32	25	17	14	7	*	0	0	0	6	0	0	0	0	0	0	0	0	0
June 2037	100	25	19	13	11	5	*	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2038	100	19	14	10	8	4	*	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2039	100	12	9	6	5	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2040	79	6	5	3	3	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2041	41	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	28.8	21.9	20.4	18.1	16.3	10.6	2.9	1.2	0.7	0.5	15.8	6.0	6.0	6.0	6.0	6.0	6.0	3.7	2.2	1.7

Date	KH Class										KP Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	97	92	90	90	90	90	22
June 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	90	77	70	70	54	0	0
June 2015	100	100	100	100	100	100	100	100	100	55	100	100	81	58	46	46	46	0	0	0
June 2016	100	100	100	100	100	100	100	100	86	9	100	100	74	42	27	27	27	0	0	0
June 2017	100	100	100	100	100	100	100	100	34	1	100	100	68	30	12	12	12	0	0	0
June 2018	100	100	100	100	100	100	100	100	13	*	100	100	64	21	*	*	*	0	0	0
June 2019	100	100	100	100	100	100	100	100	5	*	100	100	61	14	0	0	0	0	0	0
June 2020	100	100	100	100	100	100	100	88	2	*	100	100	58	10	0	0	0	0	0	0
June 2021	100	100	100	100	100	100	100	60	1	*	100	99	56	6	0	0	0	0	0	0
June 2022	100	100	100	100	100	100	100	41	*	*	100	94	49	0	0	0	0	0	0	0
June 2023	100	100	100	100	100	100	100	28	*	*	100	84	40	0	0	0	0	0	0	0
June 2024	100	100	100	100	100	100	100	19	*	*	100	72	28	0	0	0	0	0	0	0
June 2025	100	100	100	100	100	100	100	13	*	0	100	57	14	0	0	0	0	0	0	0
June 2026	100	100	100	100	100	100	100	8	*	0	100	41	0	0	0	0	0	0	0	0
June 2027	100	84	84	84	84	84	84	6	*	0	100	23	0	0	0	0	0	0	0	0
June 2028	100	68	68	68	68	68	68	4	*	0	100	5	0	0	0	0	0	0	0	0
June 2029	100	55	55	55	55	55	55	2	*	0	100	0	0	0	0	0	0	0	0	0
June 2030	100	44	44	44	44	44	44	2	*	0	100	0	0	0	0	0	0	0	0	0
June 2031	100	34	34	34	34	34	34	1	*	0	100	0	0	0	0	0	0	0	0	0
June 2032	100	27	27	27	27	27	27	1	*	0	100	0	0	0	0	0	0	0	0	0
June 2033	100	21	21	21	21	21	21	*	*	0	100	0	0	0	0	0	0	0	0	0
June 2034	100	16	16	16	16	16	16	*	*	0	100	0	0	0	0	0	0	0	0	0
June 2035	100	12	12	12	12	12	12	*	0	0	100	0	0	0	0	0	0	0	0	0
June 2036	100	9	9	9	9	9	9	*	0	0	100	0	0	0	0	0	0	0	0	0
June 2037	84	6	6	6	6	6	6	*	0	0	100	0	0	0	0	0	0	0	0	0
June 2038	12	4	4	4	4	4	4	*	0	0	100	0	0	0	0	0	0	0	0	0
June 2039	2	2	2	2	2	2	2	*	0	0	39	0	0	0	0	0	0	0	0	0
June 2040	1	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0
June 2041	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	25.6	18.4	18.4	18.4	18.4	18.4	18.4	10.3	4.9	3.2	26.9	13.3	8.3	4.0	3.0	3.0	3.0	1.9	1.2	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	FT and ST Classes										KC Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	96	89	63	9	0	100	100	100	100	100	100	100	100	100	100
June 2014	100	100	100	100	100	89	68	0	0	0	100	100	100	100	100	100	100	100	100	100
June 2015	100	100	100	100	100	80	45	0	0	0	100	100	100	100	100	100	100	100	100	59
June 2016	100	100	100	100	100	74	28	0	0	0	100	100	100	100	100	100	100	100	92	9
June 2017	100	100	100	100	100	69	17	0	0	0	100	100	100	100	100	100	100	100	36	1
June 2018	100	100	100	100	100	66	10	0	0	0	100	100	100	100	100	100	100	100	14	*
June 2019	100	100	100	100	96	60	3	0	0	0	100	100	100	100	100	100	100	100	5	*
June 2020	100	100	100	100	93	56	*	0	0	0	100	100	100	100	100	100	100	94	2	*
June 2021	100	100	100	100	91	54	*	0	0	0	100	100	100	100	100	100	100	64	1	*
June 2022	100	100	100	100	88	52	*	0	0	0	100	100	100	100	100	100	100	44	*	*
June 2023	100	100	100	95	83	48	*	0	0	0	100	100	100	100	100	100	100	30	*	*
June 2024	100	100	100	89	78	45	*	0	0	0	100	100	100	100	100	100	100	20	*	*
June 2025	100	100	100	83	73	41	*	0	0	0	100	100	100	100	100	100	100	13	*	0
June 2026	100	100	100	77	67	37	*	0	0	0	100	100	100	100	100	100	100	9	*	0
June 2027	100	100	92	70	61	33	*	0	0	0	100	90	90	90	90	90	90	6	*	0
June 2028	100	100	84	63	55	29	*	0	0	0	100	73	73	73	73	73	73	4	*	0
June 2029	100	94	76	57	49	26	*	0	0	0	100	58	58	58	58	58	58	3	*	0
June 2030	100	84	68	50	43	22	*	0	0	0	100	47	47	47	47	47	47	2	*	0
June 2031	100	75	60	44	37	19	*	0	0	0	100	37	37	37	37	37	37	1	*	0
June 2032	100	66	52	38	32	16	*	0	0	0	100	29	29	29	29	29	29	1	*	0
June 2033	100	58	45	33	27	14	*	0	0	0	100	22	22	22	22	22	22	*	*	0
June 2034	100	49	38	27	23	11	*	0	0	0	100	17	17	17	17	17	17	*	*	0
June 2035	100	41	32	23	19	9	*	0	0	0	100	13	13	13	13	13	13	*	0	0
June 2036	100	34	26	18	15	7	*	0	0	0	100	9	9	9	9	9	9	*	0	0
June 2037	100	26	20	14	11	5	*	0	0	0	91	7	7	7	7	7	7	*	0	0
June 2038	100	19	15	10	8	4	*	0	0	0	38	4	4	4	4	4	4	*	0	0
June 2039	100	13	10	7	5	2	*	0	0	0	3	3	3	3	3	3	3	*	0	0
June 2040	83	7	5	3	3	1	*	0	0	0	1	1	1	1	1	1	1	*	0	0
June 2041	43	1	1	*	*	*	*	0	0	0	*	*	*	*	*	*	*	*	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	28.8	22.2	20.7	18.5	17.1	11.2	3.1	1.2	0.7	0.5	25.9	18.6	18.6	18.6	18.6	18.6	18.6	10.4	5.0	3.3

Date	KT Class										FW Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%	0%	104%	120%	140%	150%	185%	250%	500%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	98	92	91	91	91	91	91	15	100	100	100	100	99	96	89	63	11	0
June 2014	100	100	93	76	71	71	71	51	0	0	100	100	100	100	98	87	67	0	0	0
June 2015	100	100	87	56	48	48	48	0	0	0	100	100	100	100	97	78	43	0	0	0
June 2016	100	100	83	40	30	30	30	0	0	0	100	100	100	100	96	70	26	0	0	0
June 2017	100	100	79	27	15	15	15	0	0	0	100	100	100	100	95	65	14	0	0	0
June 2018	100	100	76	18	4	4	4	0	0	0	100	100	100	100	95	61	7	0	0	0
June 2019	100	100	74	11	1	1	1	0	0	0	100	100	100	100	93	57	2	0	0	0
June 2020	100	100	72	6	*	*	*	0	0	0	100	100	100	100	91	55	*	0	0	0
June 2021	100	99	69	4	*	*	*	0	0	0	100	100	100	99	89	53	*	0	0	0
June 2022	100	96	60	*	*	*	*	0	0	0	100	100	100	97	86	50	*	0	0	0
June 2023	100	89	47	*	*	*	*	0	0	0	100	100	100	93	82	47	*	0	0	0
June 2024	100	81	31	*	*	*	*	0	0	0	100	100	100	87	76	44	*	0	0	0
June 2025	100	71	13	*	*	*	*	0	0	0	100	100	100	81	71	40	*	0	0	0
June 2026	100	49	*	*	*	*	*	0	0	0	100	100	97	75	65	36	*	0	0	0
June 2027	100	25	*	*	*	*	*	0	0	0	100	100	90	68	59	32	*	0	0	0
June 2028	100	4	*	*	*	*	*	0	0	0	100	99	82	62	53	29	*	0	0	0
June 2029	100	*	*	*	*	*	*	0	0	0	100	91	74	55	48	25	*	0	0	0
June 2030	100	*	*	*	*	*	*	0	0	0	100	82	66	49	42	22	*	0	0	0
June 2031	100	*	*	*	*	*	*	0	0	0	100	73	58	43	37	19	*	0	0	0
June 2032	100	*	*	*	*	*	*	0	0	0	100	65	51	37	32	16	*	0	0	0
June 2033	100	*	*	*	*	*	*	0	0	0	100	56	44	32	27	13	*	0	0	0
June 2034	100	*	*	*	*	*	*	0	0	0	100	48	37	27	22	11	*	0	0	0
June 2035	100	*	*	*	*	*	*	0	0	0	100	40	31	22	18	9	*	0	0	0
June 2036	100	*	*	*	*	*	*	0	0	0	100	33	25	18	15	7	*	0	0	0
June 2037	100	*	*	*	*	*	*	0	0	0	100	26	19	14	11	5	*	0	0	0
June 2038	100	*	*	*	*	*	*	0	0	0	100	19	14	10	8	4	*	0	0	0
June 2039	46	*	*	*	*	*	*	0	0	0	100	13	9	6	5	2	*	0	0	0
June 2040	*	*	*	*	*	*	*	0	0	0	81	7	5	3	3	1	*	0	0	0
June 2041	*	*	*	*	*	*	*	0	0	0	42	1	1	*	*	*	*	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	26.9	13.7	9.4	3.8	3.1	3.1	3.1	1.9	1.2	0.9	28.8	22.1	20.6	18.3	16.7	10.9	3.0	1.2	0.7	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	CA, C†, CB, CD and CG Classes								CW Class								EK, EL and E† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	451%	750%	1000%	1200%	1400%	0%	100%	451%	750%	1000%	1200%	1400%	0%	100%	451%	750%	1000%	1200%	1400%			
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
June 2013	96	92	83	75	69	63	58	100	100	100	100	100	100	100	100	96	92	85	78	73	68	63		
June 2014	91	82	60	43	31	22	14	100	100	100	100	100	100	100	100	91	83	63	47	36	27	19		
June 2015	86	72	41	22	11	5	1	100	100	100	100	100	100	100	100	86	73	43	24	13	7	3		
June 2016	81	63	27	11	3	1	0	100	100	100	100	100	100	100	35	81	64	29	12	5	1	*		
June 2017	76	54	18	5	1	0	0	100	100	100	100	100	100	42	5	76	55	19	6	1	*	0		
June 2018	70	46	12	2	0	0	0	100	100	100	100	100	62	11	1	70	47	13	3	*	0	0		
June 2019	64	39	7	*	0	0	0	100	100	100	100	22	3	*	64	39	8	1	0	0	0	0		
June 2020	57	32	4	0	0	0	0	100	100	100	73	8	1	*	58	33	5	*	0	0	0	0		
June 2021	50	26	2	0	0	0	0	100	100	100	35	3	*	*	51	26	3	0	0	0	0	0		
June 2022	43	20	1	0	0	0	0	100	100	100	16	1	*	*	43	20	2	0	0	0	0	0		
June 2023	35	14	*	0	0	0	0	100	100	100	7	*	*	*	36	15	1	0	0	0	0	0		
June 2024	27	9	0	0	0	0	0	100	100	62	3	*	*	*	27	10	*	0	0	0	0	0		
June 2025	18	5	0	0	0	0	0	100	100	26	1	*	*	*	0	19	5	0	0	0	0	0		
June 2026	9	*	0	0	0	0	0	100	100	5	*	*	*	*	0	9	1	0	0	0	0	0		
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average																								
Life (years)**	8.6	6.1	3.1	2.1	1.7	1.4	1.2	15.0	14.2	12.5	8.9	6.5	5.1	4.0	8.6	6.2	3.2	2.2	1.8	1.5	1.4			

Date	EW Class								HJ, H†, HA and HG Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	451%	750%	1000%	1200%	1400%	0%	100%	404%	650%	900%	1100%	1300%	0%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	100	96	88	70	56	41	30	18	18
June 2014	100	100	100	100	100	100	100	100	92	76	48	30	16	7	1	1
June 2015	100	100	100	100	100	100	100	100	87	65	33	16	5	*	0	0
June 2016	100	100	100	100	100	100	100	100	82	55	22	7	*	0	0	0
June 2017	100	100	100	100	100	100	100	15	77	46	14	3	0	0	0	0
June 2018	100	100	100	100	100	29	2	71	37	8	*	0	0	0	0	0
June 2019	100	100	100	100	57	7	*	65	29	4	0	0	0	0	0	0
June 2020	100	100	100	100	20	2	*	58	22	1	0	0	0	0	0	0
June 2021	100	100	100	85	7	*	*	51	15	0	0	0	0	0	0	0
June 2022	100	100	100	39	2	*	*	44	8	0	0	0	0	0	0	0
June 2023	100	100	100	17	1	*	*	36	2	0	0	0	0	0	0	0
June 2024	100	100	100	7	*	*	*	27	0	0	0	0	0	0	0	0
June 2025	100	100	62	2	*	*	*	18	0	0	0	0	0	0	0	0
June 2026	100	100	12	*	*	*	*	0	8	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	15.0	14.3	13.3	10.0	7.4	5.9	4.6	8.6	5.0	2.5	1.6	1.1	0.8	0.6		

Date	HW Class								AK, A†, AJ, AH, AG and A Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	404%	650%	900%	1100%	1300%	0%	100%	409%	650%	900%	1100%	1300%	0%	100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	100	96	88	71	57	43	32	21	21
June 2014	100	100	100	100	100	100	100	100	92	77	50	33	19	10	4	4
June 2015	100	100	100	100	100	100	29	87	67	35	18	8	3	1	*	*
June 2016	100	100	100	100	100	34	6	83	57	24	10	3	1	*	*	*
June 2017	100	100	100	100	46	10	1	77	48	16	6	1	*	*	*	*
June 2018	100	100	100	100	19	3	*	72	40	11	3	1	*	*	*	*
June 2019	100	100	100	53	7	1	*	66	32	7	2	*	*	*	*	*
June 2020	100	100	100	26	3	*	*	60	25	4	1	*	*	*	*	*
June 2021	100	100	86	12	1	*	*	53	18	3	*	*	*	*	*	*
June 2022	100	100	44	5	*	*	*	45	12	1	*	*	*	*	*	*
June 2023	100	100	16	1	*	*	*	38	6	1	*	*	*	*	0	0
June 2024	100	0	0	0	0	0	0	29	1	*	*	*	*	*	0	0
June 2025	100	0	0	0	0	0	0	20	0	0	0	0	0	0	0	0
June 2026	100	0	0	0	0	0	0	10	0	0	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	14.9	11.7	10.0	7.5	5.3	3.9	2.9	8.8	5.2	2.7	1.8	1.2	0.9	0.7		

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GA Class						GZ Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	304%	500%	700%	1000%	0%	100%	304%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	98	95	91	87	83	77	104	104	104	104	104	104
June 2014	96	88	75	63	52	36	107	107	107	107	107	107
June 2015	93	79	56	37	21	3	111	111	111	111	111	111
June 2016	91	70	40	19	3	0	115	115	115	115	115	49
June 2017	88	62	27	6	0	0	119	119	119	119	75	19
June 2018	86	55	17	0	0	0	123	123	123	103	42	7
June 2019	83	47	8	0	0	0	128	128	128	71	24	3
June 2020	80	41	1	0	0	0	132	132	132	48	13	1
June 2021	77	34	0	0	0	0	137	137	110	33	8	*
June 2022	73	28	0	0	0	0	142	142	87	22	4	*
June 2023	70	22	0	0	0	0	147	147	69	15	2	*
June 2024	66	17	0	0	0	0	152	152	54	10	1	*
June 2025	62	12	0	0	0	0	158	158	43	7	1	*
June 2026	58	7	0	0	0	0	163	163	33	5	*	*
June 2027	54	2	0	0	0	0	169	169	26	3	*	*
June 2028	49	0	0	0	0	0	175	161	20	2	*	*
June 2029	44	0	0	0	0	0	181	143	16	1	*	*
June 2030	39	0	0	0	0	0	188	126	12	1	*	*
June 2031	34	0	0	0	0	0	194	111	9	1	*	*
June 2032	28	0	0	0	0	0	201	96	7	*	*	*
June 2033	22	0	0	0	0	0	208	83	5	*	*	*
June 2034	16	0	0	0	0	0	216	70	4	*	*	*
June 2035	9	0	0	0	0	0	223	59	3	*	*	0
June 2036	2	0	0	0	0	0	231	48	2	*	*	0
June 2037	0	0	0	0	0	0	207	38	1	*	*	0
June 2038	0	0	0	0	0	0	171	29	1	*	*	0
June 2039	0	0	0	0	0	0	132	21	1	*	*	0
June 2040	0	0	0	0	0	0	90	13	*	*	*	0
June 2041	0	0	0	0	0	0	47	6	*	*	*	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average												
Life (years)**	14.7	7.1	3.7	2.6	2.1	1.7	27.3	21.4	12.3	8.2	6.0	4.2

Date	PD and PB Classes										PU Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	650%	1000%	1300%	1600%	1900%	0%	100%	150%	200%	250%	650%	1000%	1300%	1600%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	98	94	93	93	93	93	86	76	65	55	100	100	100	100	100	100	100	100	100	100
June 2014	97	86	81	81	81	61	36	18	1	0	100	100	100	100	100	100	100	100	100	0
June 2015	95	76	69	69	69	31	6	0	0	0	100	100	100	100	100	100	100	50	4	0
June 2016	93	67	57	57	57	13	0	0	0	0	100	100	100	100	100	100	57	11	*	0
June 2017	91	59	47	47	47	3	0	0	0	0	100	100	100	100	100	100	22	2	*	0
June 2018	89	51	38	38	38	0	0	0	0	0	100	100	100	100	100	71	9	*	*	0
June 2019	87	44	30	30	30	0	0	0	0	0	100	100	100	100	100	42	3	*	*	0
June 2020	85	37	22	22	22	0	0	0	0	0	100	100	100	100	100	25	1	*	0	0
June 2021	82	31	16	16	16	0	0	0	0	0	100	100	100	100	100	15	1	*	0	0
June 2022	79	25	11	11	11	0	0	0	0	0	100	100	100	100	100	9	*	*	0	0
June 2023	76	19	7	7	7	0	0	0	0	0	100	100	100	100	100	5	*	*	0	0
June 2024	73	14	3	3	3	0	0	0	0	0	100	100	100	100	100	3	*	*	0	0
June 2025	70	9	0	0	0	0	0	0	0	0	100	100	100	100	100	2	*	*	0	0
June 2026	66	5	0	0	0	0	0	0	0	0	100	100	100	100	81	81	1	*	*	0
June 2027	63	1	0	0	0	0	0	0	0	0	100	100	66	66	66	1	*	0	0	0
June 2028	59	0	0	0	0	0	0	0	0	0	100	76	53	53	53	*	*	0	0	0
June 2029	54	0	0	0	0	0	0	0	0	0	100	48	43	43	43	*	*	0	0	0
June 2030	50	0	0	0	0	0	0	0	0	0	100	34	34	34	34	*	*	0	0	0
June 2031	45	0	0	0	0	0	0	0	0	0	100	27	27	27	27	*	*	0	0	0
June 2032	40	0	0	0	0	0	0	0	0	0	100	21	21	21	21	*	*	0	0	0
June 2033	34	0	0	0	0	0	0	0	0	0	100	16	16	16	16	*	*	0	0	0
June 2034	28	0	0	0	0	0	0	0	0	0	100	13	13	13	13	*	*	0	0	0
June 2035	22	0	0	0	0	0	0	0	0	0	100	9	9	9	9	*	0	0	0	0
June 2036	15	0	0	0	0	0	0	0	0	0	100	7	7	7	7	*	0	0	0	0
June 2037	8	0	0	0	0	0	0	0	0	0	100	5	5	5	5	*	0	0	0	0
June 2038	*	0	0	0	0	0	0	0	0	0	100	3	3	3	3	*	0	0	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	41	2	2	2	2	*	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	16.6	6.7	5.3	5.3	5.3	2.5	1.8	1.5	1.2	1.1	26.9	18.2	17.3	17.3	17.3	7.3	4.5	3.2	2.4	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	CU Class										MA Class					
	PSA Prepayment Assumption										PSA Prepayment Assumption					
	0%	100%	150%	200%	250%	650%	1000%	1300%	1600%	1900%	0%	100%	304%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	93	85	25	0	0	0	0	98	96	91	87	83	77
June 2014	100	100	100	80	60	0	0	0	0	0	96	89	76	64	53	37
June 2015	100	100	100	67	36	0	0	0	0	0	94	81	58	40	25	8
June 2016	100	100	100	58	19	0	0	0	0	0	92	73	44	24	9	0
June 2017	100	100	100	52	9	0	0	0	0	0	90	65	32	12	0	0
June 2018	100	100	100	48	3	0	0	0	0	0	88	59	23	4	0	0
June 2019	100	100	100	46	*	0	0	0	0	0	86	52	15	0	0	0
June 2020	100	100	100	45	*	0	0	0	0	0	83	46	9	0	0	0
June 2021	100	100	97	43	*	0	0	0	0	0	80	40	4	0	0	0
June 2022	100	100	93	40	*	0	0	0	0	0	78	35	0	0	0	0
June 2023	100	100	88	37	*	0	0	0	0	0	75	30	0	0	0	0
June 2024	100	100	83	34	*	0	0	0	0	0	71	25	0	0	0	0
June 2025	100	100	76	31	*	0	0	0	0	0	68	20	0	0	0	0
June 2026	100	100	70	28	*	0	0	0	0	0	64	16	0	0	0	0
June 2027	100	100	63	25	*	0	0	0	0	0	61	12	0	0	0	0
June 2028	100	100	57	22	*	0	0	0	0	0	57	8	0	0	0	0
June 2029	100	100	51	19	*	0	0	0	0	0	53	5	0	0	0	0
June 2030	100	93	45	16	*	0	0	0	0	0	48	1	0	0	0	0
June 2031	100	83	39	14	*	0	0	0	0	0	43	0	0	0	0	0
June 2032	100	74	34	12	*	0	0	0	0	0	38	0	0	0	0	0
June 2033	100	64	29	10	*	0	0	0	0	0	33	0	0	0	0	0
June 2034	100	55	24	8	*	0	0	0	0	0	28	0	0	0	0	0
June 2035	100	46	20	6	*	0	0	0	0	0	22	0	0	0	0	0
June 2036	100	38	16	5	*	0	0	0	0	0	15	0	0	0	0	0
June 2037	100	30	12	4	*	0	0	0	0	0	9	0	0	0	0	0
June 2038	100	23	9	3	*	0	0	0	0	0	2	0	0	0	0	0
June 2039	100	15	6	2	*	0	0	0	0	0	0	0	0	0	0	0
June 2040	85	9	3	1	*	0	0	0	0	0	0	0	0	0	0	0
June 2041	44	2	1	*	*	0	0	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	28.9	22.9	17.7	9.0	2.6	0.7	0.5	0.4	0.3	0.3	16.3	8.1	4.0	2.8	2.2	1.7

Date	MZ Class						GF, GT, GI† and GS† Classes									
	PSA Prepayment Assumption						PSA Prepayment Assumption									
	0%	100%	304%	500%	700%	1000%	0%	106%	134%	175%	250%	500%	750%	1000%	1200%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	104	104	104	104	104	104	99	96	96	95	94	89	84	79	76	72
June 2014	107	107	107	107	107	107	98	90	89	86	82	69	56	44	35	27
June 2015	111	111	111	111	111	111	97	83	80	76	69	47	30	18	10	4
June 2016	115	115	115	115	115	71	95	76	72	67	57	32	16	7	3	1
June 2017	119	119	119	119	112	28	94	70	65	59	48	22	9	3	1	*
June 2018	123	123	123	123	63	11	93	64	59	51	40	15	5	1	*	*
June 2019	128	128	128	108	36	4	91	59	53	45	33	10	3	*	*	*
June 2020	132	132	132	73	20	2	89	54	47	39	27	7	1	*	*	*
June 2021	137	137	137	50	11	1	88	49	42	34	23	5	1	*	*	*
June 2022	142	142	135	34	6	*	86	44	38	29	19	3	*	*	*	*
June 2023	147	147	107	23	4	*	84	40	33	26	15	2	*	*	*	*
June 2024	152	152	84	15	2	*	82	36	30	22	13	2	*	*	*	0
June 2025	158	158	66	10	1	*	79	33	26	19	10	1	*	*	*	0
June 2026	163	163	52	7	1	*	77	29	23	16	8	1	*	*	*	0
June 2027	169	169	40	5	*	*	74	26	20	14	7	*	*	*	*	0
June 2028	175	175	31	3	*	*	71	23	18	12	5	*	*	*	0	0
June 2029	181	181	24	2	*	*	68	21	15	10	4	*	*	*	0	0
June 2030	188	188	19	1	*	*	65	18	13	8	3	*	*	*	0	0
June 2031	194	174	14	1	*	*	61	16	11	7	3	*	*	*	0	0
June 2032	201	151	11	1	*	*	57	14	10	6	2	*	*	*	0	0
June 2033	208	130	8	*	*	*	53	12	8	5	2	*	*	*	0	0
June 2034	216	110	6	*	*	*	49	10	7	4	1	*	*	*	0	0
June 2035	223	92	4	*	*	0	44	8	5	3	1	*	*	*	0	0
June 2036	231	75	3	*	*	0	39	6	4	2	1	*	*	*	0	0
June 2037	240	60	2	*	*	0	34	5	3	2	*	*	*	*	0	0
June 2038	248	45	1	*	*	0	28	4	2	1	*	*	*	*	0	0
June 2039	206	32	1	*	*	0	22	2	1	1	*	*	*	*	0	0
June 2040	141	19	*	*	*	0	15	1	1	*	*	*	*	0	0	0
June 2041	73	8	*	*	*	0	8	*	*	*	*	*	*	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	28.2	23.3	13.9	9.2	6.7	4.6	19.9	10.4	9.3	7.9	6.2	3.6	2.6	2.0	1.8	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GP and IG [†] Classes										GB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	106%	134%	175%	250%	500%	750%	1000%	1200%	1400%	0%	106%	134%	175%	250%	500%	750%	1000%	1200%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	98	94	94	94	94	94	94	94	94	94	100	100	100	100	100	100	100	100	100	100
June 2014	97	85	85	85	85	85	71	52	38	24	100	100	100	100	100	100	100	100	100	100
June 2015	95	73	73	73	73	57	30	9	0	0	100	100	100	100	100	100	100	100	82	37
June 2016	93	62	62	62	62	33	7	0	0	0	100	100	100	100	100	100	100	57	22	6
June 2017	90	51	51	51	51	16	0	0	0	0	100	100	100	100	100	100	73	22	6	1
June 2018	88	42	42	42	42	5	0	0	0	0	100	100	100	100	100	100	39	9	2	*
June 2019	86	33	33	33	33	0	0	0	0	0	100	100	100	100	100	86	21	3	*	*
June 2020	83	24	24	24	24	0	0	0	0	0	100	100	100	100	100	59	11	1	*	*
June 2021	80	17	17	17	17	0	0	0	0	0	100	100	100	100	100	40	6	1	*	*
June 2022	77	10	10	10	10	0	0	0	0	0	100	100	100	100	100	27	3	*	*	*
June 2023	74	5	5	5	5	0	0	0	0	0	100	100	100	100	100	18	2	*	*	*
June 2024	70	1	1	1	1	0	0	0	0	0	100	100	100	100	100	12	1	*	*	*
June 2025	66	0	0	0	0	0	0	0	0	0	100	84	84	84	84	8	*	*	*	0
June 2026	62	0	0	0	0	0	0	0	0	0	100	69	69	69	69	6	*	*	*	0
June 2027	58	0	0	0	0	0	0	0	0	0	100	56	56	56	56	4	*	*	*	0
June 2028	53	0	0	0	0	0	0	0	0	0	100	45	45	45	45	2	*	*	*	0
June 2029	48	0	0	0	0	0	0	0	0	0	100	36	36	36	36	2	*	*	0	0
June 2030	43	0	0	0	0	0	0	0	0	0	100	29	29	29	29	1	*	*	0	0
June 2031	37	0	0	0	0	0	0	0	0	0	100	23	23	23	23	1	*	*	0	0
June 2032	31	0	0	0	0	0	0	0	0	0	100	18	18	18	18	*	*	*	0	0
June 2033	24	0	0	0	0	0	0	0	0	0	100	14	14	14	14	*	*	*	0	0
June 2034	17	0	0	0	0	0	0	0	0	0	100	11	11	11	11	*	*	*	0	0
June 2035	9	0	0	0	0	0	0	0	0	0	100	8	8	8	8	*	*	*	0	0
June 2036	1	0	0	0	0	0	0	0	0	0	100	6	6	6	6	*	*	*	0	0
June 2037	0	0	0	0	0	0	0	0	0	0	60	4	4	4	4	*	*	*	0	0
June 2038	0	0	0	0	0	0	0	0	0	0	12	3	3	3	3	*	*	*	0	0
June 2039	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	*	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	*	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	15.3	5.5	5.5	5.5	5.5	3.4	2.6	2.1	1.8	1.7	25.3	16.6	16.6	16.6	16.6	9.2	6.1	4.5	3.6	3.0

Date	GQ Class										GW Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	106%	134%	175%	250%	500%	750%	1000%	1200%	1400%	0%	106%	134%	175%	250%	500%	750%	1000%	1200%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	92	92	92	92	92	92	85	23	100	100	100	95	86	56	25	0	0	0
June 2014	100	100	75	75	75	70	0	0	0	0	100	100	100	85	57	0	0	0	0	0
June 2015	100	100	54	54	54	0	0	0	0	0	100	100	100	73	26	0	0	0	0	0
June 2016	100	100	37	37	37	0	0	0	0	0	100	100	100	64	3	0	0	0	0	0
June 2017	100	100	24	24	24	0	0	0	0	0	100	100	100	57	0	0	0	0	0	0
June 2018	100	100	13	13	13	0	0	0	0	0	100	100	100	52	0	0	0	0	0	0
June 2019	100	100	6	6	6	0	0	0	0	0	100	100	100	49	0	0	0	0	0	0
June 2020	100	100	1	1	1	0	0	0	0	0	100	100	100	48	0	0	0	0	0	0
June 2021	100	98	0	0	0	0	0	0	0	0	100	100	98	45	0	0	0	0	0	0
June 2022	100	90	0	0	0	0	0	0	0	0	100	100	94	42	0	0	0	0	0	0
June 2023	100	77	0	0	0	0	0	0	0	0	100	100	89	38	0	0	0	0	0	0
June 2024	100	59	0	0	0	0	0	0	0	0	100	100	82	33	0	0	0	0	0	0
June 2025	100	39	0	0	0	0	0	0	0	0	100	100	75	28	0	0	0	0	0	0
June 2026	100	16	0	0	0	0	0	0	0	0	100	100	67	23	0	0	0	0	0	0
June 2027	100	0	0	0	0	0	0	0	0	0	100	97	59	18	0	0	0	0	0	0
June 2028	100	0	0	0	0	0	0	0	0	0	100	86	51	13	0	0	0	0	0	0
June 2029	100	0	0	0	0	0	0	0	0	0	100	76	43	8	0	0	0	0	0	0
June 2030	100	0	0	0	0	0	0	0	0	0	100	66	35	3	0	0	0	0	0	0
June 2031	100	0	0	0	0	0	0	0	0	0	100	55	27	0	0	0	0	0	0	0
June 2032	100	0	0	0	0	0	0	0	0	0	100	45	20	0	0	0	0	0	0	0
June 2033	100	0	0	0	0	0	0	0	0	0	100	35	13	0	0	0	0	0	0	0
June 2034	100	0	0	0	0	0	0	0	0	0	100	26	6	0	0	0	0	0	0	0
June 2035	100	0	0	0	0	0	0	0	0	0	100	17	*	0	0	0	0	0	0	0
June 2036	100	0	0	0	0	0	0	0	0	0	100	9	0	0	0	0	0	0	0	0
June 2037	100	0	0	0	0	0	0	0	0	0	100	*	0	0	0	0	0	0	0	0
June 2038	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2039	22	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2040	0	0	0	0	0	0	0	0	0	0	67	0	0	0	0	0	0	0	0	0
June 2041	0	0	0	0	0	0	0	0	0	0	21	0	0	0	0	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	26.7	12.3	3.5	3.5	3.5	1.9	1.5	1.2	1.1	1.0	28.4	19.7	16.1	8.3	2.2	1.0	0.8	0.6	0.5	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GY Class									
	PSA Prepayment Assumption									
	0%	106%	134%	175%	250%	500%	750%	1000%	1200%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	79	0	0
June 2014	100	100	100	100	100	0	0	0	0	0
June 2015	100	100	100	100	100	0	0	0	0	0
June 2016	100	100	100	100	100	0	0	0	0	0
June 2017	100	100	100	100	55	0	0	0	0	0
June 2018	100	100	100	100	21	0	0	0	0	0
June 2019	100	100	100	100	4	0	0	0	0	0
June 2020	100	100	100	100	*	0	0	0	0	0
June 2021	100	100	100	100	*	0	0	0	0	0
June 2022	100	100	100	100	*	0	0	0	0	0
June 2023	100	100	100	100	*	0	0	0	0	0
June 2024	100	100	100	100	*	0	0	0	0	0
June 2025	100	100	100	100	*	0	0	0	0	0
June 2026	100	100	100	100	*	0	0	0	0	0
June 2027	100	100	100	100	*	0	0	0	0	0
June 2028	100	100	100	100	*	0	0	0	0	0
June 2029	100	100	100	100	*	0	0	0	0	0
June 2030	100	100	100	100	*	0	0	0	0	0
June 2031	100	100	100	96	*	0	0	0	0	0
June 2032	100	100	100	82	*	0	0	0	0	0
June 2033	100	100	100	69	*	0	0	0	0	0
June 2034	100	100	100	57	*	0	0	0	0	0
June 2035	100	100	100	46	*	0	0	0	0	0
June 2036	100	100	81	36	*	0	0	0	0	0
June 2037	100	100	62	27	*	0	0	0	0	0
June 2038	100	74	45	19	*	0	0	0	0	0
June 2039	100	49	29	12	*	0	0	0	0	0
June 2040	100	24	14	6	*	0	0	0	0	0
June 2041	100	2	1	*	*	0	0	0	0	0
June 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)**	29.8	27.0	25.8	23.0	5.3	1.9	1.3	1.1	0.9	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC

Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, approximately \$32,292,809 of the Mortgage Loans underlying the Group 1 MBS, and approximately \$39,512,847 of the Mortgage Loans underlying the Group 9 MBS (in each case, as of the Issue Date) have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The MBS” in this prospectus supplement. A portion of the Group 1 Classes and Group 9 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 1 or Group 9 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the HW Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	185% PSA
2	451% PSA
3	451% PSA
4	404% PSA
5	409% PSA
6	304% PSA
7	200% PSA
8	304% PSA
9	175% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates— *Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Wells Fargo Securities, LLC (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. K&L Gates LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

	REMIC Certificates		RCR Certificates						Final Distribution Date
	<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	
A-1	Recombination 1								
	KB	\$ 2,001,426	KC	\$ 4,262,702	PAC	3.50%	FIX	3136A7JQ6	July 2042
	KH	2,261,276							
	Recombination 2								
	KQ	1,249,194	KT	3,775,956	PAC	3.50	FIX	3136A7JR4	July 2042
	KP	2,526,762							
	Recombination 3								
	FQ	3,399,681	FW	6,589,345	SUP	(3)	FLT	3136A7JS2	July 2042
	FT	3,189,664							
	Recombination 4								
	CA	88,530,920	CB	88,530,920	SEQ	1.75	FIX	3136A7JT0	June 2027
	CI	6,323,637(4)							
	Recombination 5								
	CA	88,530,920	CD	88,530,920	SEQ	2.00	FIX	3136A7JU7	June 2027
	CI	12,647,274(4)							
	Recombination 6								
	CA	88,530,920	CG	88,530,920	SEQ	2.50	FIX	3136A7JV5	June 2027
	CI	25,294,549(4)							
	Recombination 7								
	HJ	171,489,000	HA	171,489,000	SEQ	4.50	FIX	3136A7JW3	April 2027
	HI	123,853,166(4)							
	Recombination 8								
	HJ	171,489,000	HG	171,489,000	SEQ	1.50	FIX	3136A7JX1	April 2027
	HI	9,527,167(4)							
	Recombination 9								
	AK	215,710,221	AJ	215,710,221	PT	1.50	FIX	3136A7JY9	July 2027
	AI	11,983,901(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
AK	\$215,710,221	AH	\$215,710,221	PT	1.75%	FIX	3136A7JZ6	July 2027
AI	23,967,802(4)							
Recombination 11								
AK	215,710,221	AG	215,710,221	PT	2.00	FIX	3136A7KA9	July 2027
AI	35,951,704(4)							
Recombination 12								
AK	215,710,221	A	215,710,221	PT	4.50	FIX	3136A7KB7	July 2027
AI	155,790,715(4)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General— *Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) For a description of this interest rate, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$22,001,426.00	February 2017	\$13,385,667.37	October 2021	\$ 6,047,051.23
July 2012	21,941,895.89	March 2017	13,226,872.05	November 2021	5,950,915.50
August 2012	21,876,535.95	April 2017	13,069,135.79	December 2021	5,856,211.76
September 2012	21,805,371.57	May 2017	12,912,451.89	January 2022	5,762,919.44
October 2012	21,728,431.71	June 2017	12,756,813.64	February 2022	5,671,018.27
November 2012	21,645,748.98	July 2017	12,602,214.40	March 2022	5,580,488.25
December 2012	21,557,359.54	August 2017	12,448,647.57	April 2022	5,491,309.69
January 2013	21,463,303.12	September 2017	12,296,106.59	May 2022	5,403,463.13
February 2013	21,363,623.00	October 2017	12,144,584.94	June 2022	5,316,929.43
March 2013	21,258,365.94	November 2017	11,994,076.13	July 2022	5,231,689.69
April 2013	21,147,582.19	December 2017	11,844,573.73	August 2022	5,147,725.29
May 2013	21,031,325.43	January 2018	11,696,071.33	September 2022	5,065,017.85
June 2013	20,909,652.75	February 2018	11,548,562.58	October 2022	4,983,549.29
July 2013	20,782,624.58	March 2018	11,402,041.17	November 2022	4,903,301.75
August 2013	20,650,304.65	April 2018	11,256,500.79	December 2022	4,824,257.62
September 2013	20,512,759.96	May 2018	11,111,935.23	January 2023	4,746,399.56
October 2013	20,370,060.69	June 2018	10,968,338.27	February 2023	4,669,710.47
November 2013	20,222,280.18	July 2018	10,825,703.75	March 2023	4,594,173.46
December 2013	20,069,494.84	August 2018	10,684,025.56	April 2023	4,519,771.93
January 2014	19,911,784.09	September 2018	10,543,297.59	May 2023	4,446,489.47
February 2014	19,749,230.32	October 2018	10,403,513.81	June 2023	4,374,309.92
March 2014	19,581,918.76	November 2018	10,264,668.21	July 2023	4,303,217.34
April 2014	19,409,937.49	December 2018	10,126,754.80	August 2023	4,233,196.03
May 2014	19,233,377.28	January 2019	9,989,767.67	September 2023	4,164,230.50
June 2014	19,052,331.55	February 2019	9,853,700.90	October 2023	4,096,305.47
July 2014	18,866,896.31	March 2019	9,718,548.65	November 2023	4,029,405.89
August 2014	18,677,170.02	April 2019	9,584,305.08	December 2023	3,963,516.91
September 2014	18,483,253.55	May 2019	9,450,964.40	January 2024	3,898,623.91
October 2014	18,290,618.97	June 2019	9,318,520.87	February 2024	3,834,712.46
November 2014	18,099,258.14	July 2019	9,186,968.77	March 2024	3,771,768.34
December 2014	17,909,163.01	August 2019	9,056,302.42	April 2024	3,709,777.52
January 2015	17,720,325.55	September 2019	8,926,516.18	May 2024	3,648,726.17
February 2015	17,532,737.79	October 2019	8,797,604.43	June 2024	3,588,600.68
March 2015	17,346,391.81	November 2019	8,669,561.61	July 2024	3,529,387.60
April 2015	17,161,279.74	December 2019	8,542,382.17	August 2024	3,471,073.70
May 2015	16,977,393.75	January 2020	8,416,060.61	September 2024	3,413,645.90
June 2015	16,794,726.07	February 2020	8,290,591.46	October 2024	3,357,091.34
July 2015	16,613,268.98	March 2020	8,165,969.29	November 2024	3,301,397.33
August 2015	16,433,014.80	April 2020	8,042,188.70	December 2024	3,246,551.35
September 2015	16,253,955.90	May 2020	7,919,244.31	January 2025	3,192,541.07
October 2015	16,076,084.71	June 2020	7,797,130.79	February 2025	3,139,354.32
November 2015	15,899,393.68	July 2020	7,675,842.85	March 2025	3,086,979.12
December 2015	15,723,875.33	August 2020	7,555,550.13	April 2025	3,035,403.66
January 2016	15,549,522.23	September 2020	7,437,035.44	May 2025	2,984,616.27
February 2016	15,376,326.97	October 2020	7,320,273.36	June 2025	2,934,605.48
March 2016	15,204,282.22	November 2020	7,205,238.82	July 2025	2,885,359.96
April 2016	15,033,380.67	December 2020	7,091,907.12	August 2025	2,836,868.55
May 2016	14,863,615.07	January 2021	6,980,253.89	September 2025	2,789,120.24
June 2016	14,694,978.20	February 2021	6,870,255.11	October 2025	2,742,104.19
July 2016	14,527,462.90	March 2021	6,761,887.09	November 2025	2,695,809.70
August 2016	14,361,062.06	April 2021	6,655,126.48	December 2025	2,650,226.23
September 2016	14,195,768.60	May 2021	6,549,950.25	January 2026	2,605,343.39
October 2016	14,031,575.48	June 2021	6,446,335.69	February 2026	2,561,150.93
November 2016	13,868,475.72	July 2021	6,344,260.43	March 2026	2,517,638.75
December 2016	13,706,462.37	August 2021	6,243,702.39	April 2026	2,474,796.89
January 2017	13,545,528.54	September 2021	6,144,639.81	May 2026	2,432,615.55

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2026	\$ 2,391,085.04	July 2031	\$ 778,787.67	August 2036	\$ 190,172.15
July 2026	2,350,195.83	August 2031	763,402.31	September 2036	184,851.64
August 2026	2,309,938.52	September 2031	748,269.97	October 2036	179,628.62
September 2026	2,270,303.83	October 2031	733,386.82	November 2036	174,501.53
October 2026	2,231,282.64	November 2031	718,749.07	December 2036	169,468.85
November 2026	2,192,865.93	December 2031	704,353.01	January 2037	164,529.06
December 2026	2,155,044.83	January 2032	690,194.96	February 2037	159,680.68
January 2027	2,117,810.58	February 2032	676,271.30	March 2037	154,922.24
February 2027	2,081,154.56	March 2032	662,578.46	April 2037	150,252.30
March 2027	2,045,068.27	April 2032	649,112.94	May 2037	145,669.45
April 2027	2,009,543.32	May 2032	635,871.28	June 2037	141,172.28
May 2027	1,974,571.44	June 2032	622,850.05	July 2037	136,759.41
June 2027	1,940,144.50	July 2032	610,045.90	August 2037	132,429.49
July 2027	1,906,254.46	August 2032	597,455.51	September 2037	128,181.19
August 2027	1,872,893.41	September 2032	585,075.62	October 2037	124,013.17
September 2027	1,840,053.55	October 2032	572,903.01	November 2037	119,924.15
October 2027	1,807,727.18	November 2032	560,934.51	December 2037	115,912.85
November 2027	1,775,906.73	December 2032	549,167.00	January 2038	111,978.01
December 2027	1,744,584.72	January 2033	537,597.39	February 2038	108,118.39
January 2028	1,713,753.79	February 2033	526,222.66	March 2038	104,332.76
February 2028	1,683,406.68	March 2033	515,039.81	April 2038	100,619.94
March 2028	1,653,536.23	April 2033	504,045.90	May 2038	96,978.72
April 2028	1,624,135.38	May 2033	493,238.03	June 2038	93,407.95
May 2028	1,595,197.19	June 2033	482,613.32	July 2038	89,906.48
June 2028	1,566,714.80	July 2033	472,168.98	August 2038	86,473.17
July 2028	1,538,681.46	August 2033	461,902.21	September 2038	83,106.92
August 2028	1,511,090.50	September 2033	451,810.29	October 2038	79,806.61
September 2028	1,483,935.36	October 2033	441,890.51	November 2038	76,571.18
October 2028	1,457,209.57	November 2033	432,140.21	December 2038	73,399.55
November 2028	1,430,906.76	December 2033	422,556.79	January 2039	70,290.68
December 2028	1,405,020.65	January 2034	413,137.66	February 2039	67,243.54
January 2029	1,379,545.03	February 2034	403,880.28	March 2039	64,257.10
February 2029	1,354,473.79	March 2034	394,782.14	April 2039	61,330.37
March 2029	1,329,800.93	April 2034	385,840.77	May 2039	58,462.36
April 2029	1,305,520.51	May 2034	377,053.75	June 2039	55,652.10
May 2029	1,281,626.68	June 2034	368,418.68	July 2039	52,898.63
June 2029	1,258,113.67	July 2034	359,933.20	August 2039	50,201.01
July 2029	1,234,975.82	August 2034	351,594.97	September 2039	47,558.31
August 2029	1,212,207.51	September 2034	343,401.72	October 2039	44,969.62
September 2029	1,189,803.24	October 2034	335,351.18	November 2039	42,434.04
October 2029	1,167,757.56	November 2034	327,441.13	December 2039	39,950.68
November 2029	1,146,065.11	December 2034	319,669.37	January 2040	37,518.67
December 2029	1,124,720.61	January 2035	312,033.75	February 2040	35,137.15
January 2030	1,103,718.85	February 2035	304,532.14	March 2040	32,805.28
February 2030	1,083,054.70	March 2035	297,162.44	April 2040	30,522.22
March 2030	1,062,723.10	April 2035	289,922.59	May 2040	28,287.15
April 2030	1,042,719.06	May 2035	282,810.55	June 2040	26,099.27
May 2030	1,023,037.68	June 2035	275,824.31	July 2040	23,957.77
June 2030	1,003,674.10	July 2035	268,961.91	August 2040	21,861.88
July 2030	984,623.56	August 2035	262,221.40	September 2040	19,810.83
August 2030	965,881.35	September 2035	255,600.85	October 2040	17,803.85
September 2030	947,442.84	October 2035	249,098.39	November 2040	15,840.19
October 2030	929,303.45	November 2035	242,712.14	December 2040	13,919.13
November 2030	911,458.69	December 2035	236,440.28	January 2041	12,039.94
December 2030	893,904.11	January 2036	230,281.00	February 2041	10,201.90
January 2031	876,635.34	February 2036	224,232.53	March 2041	8,404.31
February 2031	859,648.07	March 2036	218,293.10	April 2041	6,646.48
March 2031	842,938.05	April 2036	212,460.99	May 2041	4,927.73
April 2031	826,501.10	May 2036	206,734.51	June 2041	3,247.38
May 2031	810,333.09	June 2036	201,111.97	July 2041	1,604.78
June 2031	794,429.95	July 2036	195,591.73	August 2041 and thereafter	0.00

KQ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$1,249,194.00	May 2017	\$ 281,690.20	April 2022	\$ 0.61
July 2012	1,245,349.81	June 2017	269,476.99	May 2022	0.61
August 2012	1,240,552.50	July 2017	257,552.24	June 2022	0.61
September 2012	1,234,807.05	August 2017	245,912.53	July 2022	0.61
October 2012	1,228,119.75	September 2017	234,554.50	August 2022	0.61
November 2012	1,220,498.14	October 2017	223,474.81	September 2022	0.61
December 2012	1,211,951.05	November 2017	212,670.16	October 2022	0.61
January 2013	1,202,488.58	December 2017	202,137.28	November 2022	0.61
February 2013	1,192,122.04	January 2018	191,872.93	December 2022	0.61
March 2013	1,180,864.02	February 2018	181,873.89	January 2023	0.61
April 2013	1,168,728.31	March 2018	172,136.98	February 2023	0.61
May 2013	1,155,729.93	April 2018	162,659.08	March 2023	0.61
June 2013	1,141,885.06	May 2018	153,437.04	April 2023	0.61
July 2013	1,127,211.06	June 2018	144,467.79	May 2023	0.61
August 2013	1,111,726.44	July 2018	135,748.27	June 2023	0.61
September 2013	1,095,450.82	August 2018	127,275.44	July 2023	0.61
October 2013	1,078,404.94	September 2018	119,046.32	August 2023	0.61
November 2013	1,060,610.56	October 2018	111,057.94	September 2023	0.61
December 2013	1,042,090.50	November 2018	103,307.34	October 2023	0.61
January 2014	1,022,868.59	December 2018	95,791.64	November 2023	0.61
February 2014	1,002,969.60	January 2019	88,507.92	December 2023	0.61
March 2014	982,419.26	February 2019	81,453.36	January 2024	0.61
April 2014	961,244.16	March 2019	74,625.09	February 2024	0.61
May 2014	939,471.77	April 2019	68,020.35	March 2024	0.61
June 2014	917,130.37	May 2019	61,636.36	April 2024	0.61
July 2014	894,248.99	June 2019	55,470.36	May 2024	0.61
August 2014	870,857.40	July 2019	49,519.64	June 2024	0.61
September 2014	846,986.06	August 2019	43,781.51	July 2024	0.61
October 2014	823,535.71	September 2019	38,253.30	August 2024	0.61
November 2014	800,501.72	October 2019	32,932.38	September 2024	0.61
December 2014	777,879.45	November 2019	27,816.11	October 2024	0.61
January 2015	755,664.34	December 2019	22,901.94	November 2024	0.61
February 2015	733,851.87	January 2020	18,187.28	December 2024	0.61
March 2015	712,437.56	February 2020	13,669.61	January 2025	0.61
April 2015	691,416.97	March 2020	9,346.41	February 2025	0.61
May 2015	670,785.69	April 2020	5,460.70	March 2025	0.61
June 2015	650,539.38	May 2020	2,622.15	April 2025	0.61
July 2015	630,673.71	June 2020	809.20	May 2025	0.61
August 2015	611,184.41	July 2020	0.62	June 2025	0.61
September 2015	592,067.24	August 2020	0.62	July 2025	0.61
October 2015	573,318.00	September 2020	0.62	August 2025	0.61
November 2015	554,932.55	October 2020	0.61	September 2025	0.61
December 2015	536,906.76	November 2020	0.61	October 2025	0.61
January 2016	519,236.55	December 2020	0.61	November 2025	0.61
February 2016	501,917.89	January 2021	0.61	December 2025	0.61
March 2016	484,946.76	February 2021	0.61	January 2026	0.61
April 2016	468,319.22	March 2021	0.61	February 2026	0.61
May 2016	452,031.33	April 2021	0.61	March 2026	0.61
June 2016	436,079.20	May 2021	0.61	April 2026	0.61
July 2016	420,458.99	June 2021	0.61	May 2026	0.61
August 2016	405,166.87	July 2021	0.61	June 2026	0.61
September 2016	390,199.06	August 2021	0.61	July 2026	0.61
October 2016	375,551.83	September 2021	0.61	August 2026	0.61
November 2016	361,221.46	October 2021	0.61	September 2026	0.61
December 2016	347,204.29	November 2021	0.61	October 2026	0.61
January 2017	333,496.67	December 2021	0.61	November 2026	0.61
February 2017	320,095.00	January 2022	0.61	December 2026	0.61
March 2017	306,995.72	February 2022	0.61	January 2027	0.61
April 2017	294,195.29	March 2022	0.61	February 2027	0.61

KQ Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2027	\$ 0.61	January 2032	\$ 0.61	November 2036	\$ 0.61
April 2027	0.61	February 2032	0.61	December 2036	0.61
May 2027	0.61	March 2032	0.61	January 2037	0.61
June 2027	0.61	April 2032	0.61	February 2037	0.61
July 2027	0.61	May 2032	0.61	March 2037	0.61
August 2027	0.61	June 2032	0.61	April 2037	0.61
September 2027	0.61	July 2032	0.61	May 2037	0.61
October 2027	0.61	August 2032	0.61	June 2037	0.61
November 2027	0.61	September 2032	0.61	July 2037	0.61
December 2027	0.61	October 2032	0.61	August 2037	0.61
January 2028	0.61	November 2032	0.61	September 2037	0.61
February 2028	0.61	December 2032	0.61	October 2037	0.61
March 2028	0.61	January 2033	0.61	November 2037	0.61
April 2028	0.61	February 2033	0.61	December 2037	0.61
May 2028	0.61	March 2033	0.61	January 2038	0.61
June 2028	0.61	April 2033	0.61	February 2038	0.61
July 2028	0.61	May 2033	0.61	March 2038	0.61
August 2028	0.61	June 2033	0.61	April 2038	0.61
September 2028	0.61	July 2033	0.61	May 2038	0.61
October 2028	0.61	August 2033	0.61	June 2038	0.61
November 2028	0.61	September 2033	0.61	July 2038	0.61
December 2028	0.61	October 2033	0.61	August 2038	0.61
January 2029	0.61	November 2033	0.61	September 2038	0.61
February 2029	0.61	December 2033	0.61	October 2038	0.61
March 2029	0.61	January 2034	0.61	November 2038	0.61
April 2029	0.61	February 2034	0.61	December 2038	0.61
May 2029	0.61	March 2034	0.61	January 2039	0.61
June 2029	0.61	April 2034	0.61	February 2039	0.61
July 2029	0.61	May 2034	0.61	March 2039	0.61
August 2029	0.61	June 2034	0.61	April 2039	0.61
September 2029	0.61	July 2034	0.61	May 2039	0.61
October 2029	0.61	August 2034	0.61	June 2039	0.61
November 2029	0.61	September 2034	0.61	July 2039	0.61
December 2029	0.61	October 2034	0.61	August 2039	0.61
January 2030	0.61	November 2034	0.61	September 2039	0.61
February 2030	0.61	December 2034	0.61	October 2039	0.61
March 2030	0.61	January 2035	0.61	November 2039	0.61
April 2030	0.61	February 2035	0.61	December 2039	0.61
May 2030	0.61	March 2035	0.61	January 2040	0.61
June 2030	0.61	April 2035	0.61	February 2040	0.61
July 2030	0.61	May 2035	0.61	March 2040	0.61
August 2030	0.61	June 2035	0.61	April 2040	0.61
September 2030	0.61	July 2035	0.61	May 2040	0.61
October 2030	0.61	August 2035	0.61	June 2040	0.61
November 2030	0.61	September 2035	0.61	July 2040	0.61
December 2030	0.61	October 2035	0.61	August 2040	0.61
January 2031	0.61	November 2035	0.61	September 2040	0.61
February 2031	0.61	December 2035	0.61	October 2040	0.61
March 2031	0.61	January 2036	0.61	November 2040	0.61
April 2031	0.61	February 2036	0.61	December 2040	0.61
May 2031	0.61	March 2036	0.61	January 2041	0.61
June 2031	0.61	April 2036	0.61	February 2041	0.61
July 2031	0.61	May 2036	0.61	March 2041	0.61
August 2031	0.61	June 2036	0.61	April 2041	0.61
September 2031	0.61	July 2036	0.61	May 2041	0.61
October 2031	0.61	August 2036	0.61	June 2041	0.61
November 2031	0.61	September 2036	0.61	July 2041	0.61
December 2031	0.61	October 2036	0.61	August 2041 and thereafter	0.00

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$20,534,599.00	May 2017	\$12,397,774.01	April 2022	\$ 5,391,579.95
July 2012	20,479,165.51	June 2017	12,255,651.10	May 2022	5,305,328.80
August 2012	20,418,755.37	July 2017	12,114,333.52	June 2022	5,220,366.67
September 2012	20,353,389.71	August 2017	11,973,816.90	July 2022	5,136,675.00
October 2012	20,283,092.32	September 2017	11,834,096.91	August 2022	5,054,235.50
November 2012	20,207,889.68	October 2017	11,695,169.21	September 2022	4,973,030.15
December 2012	20,127,810.90	November 2017	11,557,029.52	October 2022	4,893,041.16
January 2013	20,042,887.77	December 2017	11,419,673.55	November 2022	4,814,251.02
February 2013	19,953,154.67	January 2018	11,283,097.06	December 2022	4,736,642.44
March 2013	19,858,648.61	February 2018	11,147,295.82	January 2023	4,660,198.39
April 2013	19,759,409.17	March 2018	11,012,265.61	February 2023	4,584,902.07
May 2013	19,655,478.47	April 2018	10,878,002.26	March 2023	4,510,736.93
June 2013	19,546,901.18	May 2018	10,744,501.60	April 2023	4,437,686.62
July 2013	19,433,724.45	June 2018	10,611,759.50	May 2023	4,365,735.07
August 2013	19,315,997.91	July 2018	10,479,771.84	June 2023	4,294,866.40
September 2013	19,193,773.60	August 2018	10,348,534.52	July 2023	4,225,064.96
October 2013	19,067,105.96	September 2018	10,218,043.48	August 2023	4,156,315.33
November 2013	18,936,051.78	October 2018	10,088,294.65	September 2023	4,088,602.30
December 2013	18,800,670.17	November 2018	9,959,284.02	October 2023	4,021,910.88
January 2014	18,661,022.50	December 2018	9,831,007.57	November 2023	3,956,226.29
February 2014	18,517,172.37	January 2019	9,703,461.32	December 2023	3,891,533.95
March 2014	18,369,185.55	February 2019	9,576,641.30	January 2024	3,827,819.49
April 2014	18,217,129.92	March 2019	9,450,543.58	February 2024	3,765,068.76
May 2014	18,061,075.46	April 2019	9,325,164.23	March 2024	3,703,267.78
June 2014	17,901,094.15	May 2019	9,200,499.34	April 2024	3,642,402.80
July 2014	17,737,259.95	June 2019	9,076,545.04	May 2024	3,582,460.23
August 2014	17,569,648.71	July 2019	8,953,297.48	June 2024	3,523,426.70
September 2014	17,398,338.15	August 2019	8,830,752.80	July 2024	3,465,289.01
October 2014	17,227,991.08	September 2019	8,708,907.20	August 2024	3,408,034.17
November 2014	17,058,602.30	October 2019	8,587,756.88	September 2024	3,351,649.34
December 2014	16,890,166.60	November 2019	8,467,298.06	October 2024	3,296,121.88
January 2015	16,722,678.85	December 2019	8,347,526.98	November 2024	3,241,439.35
February 2015	16,556,133.88	January 2020	8,228,439.90	December 2024	3,187,589.44
March 2015	16,390,526.62	February 2020	8,110,033.12	January 2025	3,134,560.06
April 2015	16,225,851.96	March 2020	7,992,302.93	February 2025	3,082,339.26
May 2015	16,062,104.87	April 2020	7,875,245.67	March 2025	3,030,915.27
June 2015	15,899,280.31	May 2020	7,758,857.66	April 2025	2,980,276.48
July 2015	15,737,373.30	June 2020	7,643,135.28	May 2025	2,930,411.46
August 2015	15,576,378.85	July 2020	7,528,074.91	June 2025	2,881,308.94
September 2015	15,416,292.03	August 2020	7,413,672.94	July 2025	2,832,957.78
October 2015	15,257,107.92	September 2020	7,299,925.81	August 2025	2,785,347.04
November 2015	15,098,821.63	October 2020	7,186,829.95	September 2025	2,738,465.90
December 2015	14,941,428.29	November 2020	7,074,381.82	October 2025	2,692,303.73
January 2016	14,784,923.06	December 2020	6,963,108.37	November 2025	2,646,850.01
February 2016	14,629,301.14	January 2021	6,853,482.91	December 2025	2,602,094.40
March 2016	14,474,557.74	February 2021	6,745,481.86	January 2026	2,558,026.69
April 2016	14,320,688.08	March 2021	6,639,081.95	February 2026	2,514,636.82
May 2016	14,167,687.45	April 2021	6,534,260.25	March 2026	2,471,914.88
June 2016	14,015,551.13	May 2021	6,430,994.17	April 2026	2,429,851.09
July 2016	13,864,274.43	June 2021	6,329,261.39	May 2026	2,388,435.82
August 2016	13,713,852.70	July 2021	6,229,039.96	June 2026	2,347,659.56
September 2016	13,564,281.30	August 2021	6,130,308.19	July 2026	2,307,512.95
October 2016	13,415,555.62	September 2021	6,033,044.71	August 2026	2,267,986.77
November 2016	13,267,671.07	October 2021	5,937,228.47	September 2026	2,229,071.90
December 2016	13,120,623.11	November 2021	5,842,838.70	October 2026	2,190,759.38
January 2017	12,974,407.18	December 2021	5,749,854.90	November 2026	2,153,040.37
February 2017	12,829,018.78	January 2022	5,658,256.90	December 2026	2,115,906.15
March 2017	12,684,453.42	February 2022	5,568,024.78	January 2027	2,079,348.13
April 2017	12,540,706.65	March 2022	5,479,138.91	February 2027	2,043,357.84

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2027	\$ 2,007,926.92	January 2032	\$ 677,659.93	November 2036	\$ 171,332.20
April 2027	1,973,047.15	February 2032	663,989.14	December 2036	166,390.91
May 2027	1,938,710.41	March 2032	650,544.99	January 2037	161,540.83
June 2027	1,904,908.71	April 2032	637,324.02	February 2037	156,780.51
July 2027	1,871,634.16	May 2032	624,322.84	March 2037	152,108.49
August 2027	1,838,878.99	June 2032	611,538.09	April 2037	147,523.36
September 2027	1,806,635.54	July 2032	598,966.48	May 2037	143,023.74
October 2027	1,774,896.26	August 2032	586,604.75	June 2037	138,608.24
November 2027	1,743,653.71	September 2032	574,449.70	July 2037	134,275.52
December 2027	1,712,900.56	October 2032	562,498.16	August 2037	130,024.24
January 2028	1,682,629.56	November 2032	550,747.03	September 2037	125,853.09
February 2028	1,652,833.59	December 2032	539,193.23	October 2037	121,760.77
March 2028	1,623,505.62	January 2033	527,833.74	November 2037	117,746.01
April 2028	1,594,638.74	February 2033	516,665.59	December 2037	113,807.56
May 2028	1,566,226.10	March 2033	505,685.84	January 2038	109,944.18
June 2028	1,538,260.99	April 2033	494,891.59	February 2038	106,154.65
July 2028	1,510,736.77	May 2033	484,280.00	March 2038	102,437.78
August 2028	1,483,646.90	June 2033	473,848.26	April 2038	98,792.39
September 2028	1,456,984.94	July 2033	463,593.60	May 2038	95,217.30
October 2028	1,430,744.53	August 2033	453,513.29	June 2038	91,711.38
November 2028	1,404,919.41	September 2033	443,604.65	July 2038	88,273.50
December 2028	1,379,503.42	October 2033	433,865.02	August 2038	84,902.55
January 2029	1,354,490.47	November 2033	424,291.81	September 2038	81,597.43
February 2029	1,329,874.57	December 2033	414,882.44	October 2038	78,357.06
March 2029	1,305,649.80	January 2034	405,634.37	November 2038	75,180.39
April 2029	1,281,810.34	February 2034	396,545.11	December 2038	72,066.36
May 2029	1,258,350.45	March 2034	387,612.20	January 2039	69,013.95
June 2029	1,235,264.48	April 2034	378,833.23	February 2039	66,022.15
July 2029	1,212,546.84	May 2034	370,205.79	March 2039	63,089.95
August 2029	1,190,192.04	June 2034	361,727.54	April 2039	60,216.37
September 2029	1,168,194.65	July 2034	353,396.17	May 2039	57,400.45
October 2029	1,146,549.35	August 2034	345,209.38	June 2039	54,641.22
November 2029	1,125,250.87	September 2034	337,164.93	July 2039	51,937.76
December 2029	1,104,294.01	October 2034	329,260.60	August 2039	49,289.13
January 2030	1,083,673.67	November 2034	321,494.20	September 2039	46,694.43
February 2030	1,063,384.81	December 2034	313,863.59	October 2039	44,152.75
March 2030	1,043,422.46	January 2035	306,366.64	November 2039	41,663.22
April 2030	1,023,781.72	February 2035	299,001.27	December 2039	39,224.96
May 2030	1,004,457.78	March 2035	291,765.41	January 2040	36,837.13
June 2030	985,445.87	April 2035	284,657.05	February 2040	34,498.86
July 2030	966,741.31	May 2035	277,674.17	March 2040	32,209.34
August 2030	948,339.49	June 2035	270,814.82	April 2040	29,967.74
September 2030	930,235.84	July 2035	264,077.05	May 2040	27,773.26
October 2030	912,425.89	August 2035	257,458.95	June 2040	25,625.11
November 2030	894,905.21	September 2035	250,958.64	July 2040	23,522.51
December 2030	877,669.45	October 2035	244,574.27	August 2040	21,464.69
January 2031	860,714.30	November 2035	238,304.00	September 2040	19,450.88
February 2031	844,035.55	December 2035	232,146.05	October 2040	17,480.35
March 2031	827,629.01	January 2036	226,098.63	November 2040	15,552.36
April 2031	811,490.57	February 2036	220,160.01	December 2040	13,666.19
May 2031	795,616.19	March 2036	214,328.45	January 2041	11,821.12
June 2031	780,001.87	April 2036	208,602.26	February 2041	10,016.46
July 2031	764,643.68	May 2036	202,979.78	March 2041	8,251.52
August 2031	749,537.74	June 2036	197,459.35	April 2041	6,525.61
September 2031	734,680.22	July 2036	192,039.36	May 2041	4,838.08
October 2031	720,067.37	August 2036	186,718.21	June 2041	3,188.25
November 2031	705,695.47	September 2036	181,494.33	July 2041	1,575.48
December 2031	691,560.85	October 2036	176,366.17	August 2041 and thereafter	0.00

KP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$2,526,762.00	July 2014	\$1,724,513.03	August 2016	\$ 612,044.41
July 2012	2,518,082.87	August 2014	1,671,547.39	September 2016	577,767.64
August 2012	2,507,252.01	September 2014	1,617,480.03	October 2016	544,205.65
September 2012	2,494,280.62	October 2014	1,564,346.19	November 2016	511,350.36
October 2012	2,479,182.75	November 2014	1,512,135.73	December 2016	479,193.75
November 2012	2,461,975.27	December 2014	1,460,838.63	January 2017	447,727.91
December 2012	2,442,677.86	January 2015	1,410,444.92	February 2017	416,944.96
January 2013	2,421,312.95	February 2015	1,360,944.78	March 2017	386,837.14
February 2013	2,397,905.75	March 2015	1,312,328.43	April 2017	357,396.71
March 2013	2,372,484.20	April 2015	1,264,586.22	May 2017	328,616.06
April 2013	2,345,078.94	May 2015	1,217,708.56	June 2017	300,487.60
May 2013	2,315,723.28	June 2015	1,171,685.98	July 2017	273,003.87
June 2013	2,284,453.16	July 2015	1,126,509.05	August 2017	246,157.43
July 2013	2,251,307.07	August 2015	1,082,168.49	September 2017	219,940.92
August 2013	2,216,326.06	September 2015	1,038,655.06	October 2017	194,347.07
September 2013	2,179,553.64	October 2015	995,959.62	November 2017	169,368.67
October 2013	2,141,035.73	November 2015	954,073.11	December 2017	144,998.57
November 2013	2,100,820.62	December 2015	912,986.58	January 2018	121,229.70
December 2013	2,058,958.86	January 2016	872,691.14	February 2018	98,055.04
January 2014	2,015,503.24	February 2016	833,177.98	March 2018	75,467.67
February 2014	1,970,508.66	March 2016	794,438.38	April 2018	53,460.70
March 2014	1,924,032.10	April 2016	756,463.72	May 2018	32,027.32
April 2014	1,876,132.52	May 2016	719,245.43	June 2018	11,160.80
May 2014	1,826,870.77	June 2016	682,775.03	July 2018 and	
June 2014	1,776,309.49	July 2016	647,044.13	thereafter	0.00

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$53,646,504.00	October 2014	\$42,659,811.71	February 2017	\$30,127,051.91
July 2012	53,444,908.61	November 2014	42,158,441.69	March 2017	29,732,952.93
August 2012	53,227,151.02	December 2014	41,661,342.29	April 2017	29,342,247.04
September 2012	52,993,347.28	January 2015	41,168,478.67	May 2017	28,954,906.41
October 2012	52,743,625.99	February 2015	40,679,816.24	June 2017	28,570,903.43
November 2012	52,478,128.08	March 2015	40,195,320.71	July 2017	28,190,210.72
December 2012	52,197,006.77	April 2015	39,714,958.03	August 2017	27,812,801.10
January 2013	51,900,427.43	May 2015	39,238,694.47	September 2017	27,438,647.62
February 2013	51,588,567.41	June 2015	38,766,496.52	October 2017	27,067,723.56
March 2013	51,261,615.89	July 2015	38,298,330.98	November 2017	26,700,002.38
April 2013	50,919,773.69	August 2015	37,834,164.89	December 2017	26,335,457.78
May 2013	50,563,253.09	September 2015	37,373,965.56	January 2018	25,974,063.67
June 2013	50,192,277.61	October 2015	36,917,700.56	February 2018	25,615,794.16
July 2013	49,807,081.80	November 2015	36,465,337.73	March 2018	25,260,623.57
August 2013	49,407,910.98	December 2015	36,016,845.15	April 2018	24,908,526.42
September 2013	48,995,020.99	January 2016	35,572,191.18	May 2018	24,559,477.46
October 2013	48,568,677.94	February 2016	35,131,344.41	June 2018	24,213,451.60
November 2013	48,129,157.90	March 2016	34,694,273.69	July 2018	23,870,423.99
December 2013	47,676,746.63	April 2016	34,260,948.11	August 2018	23,530,369.96
January 2014	47,211,739.26	May 2016	33,831,337.04	September 2018	23,193,265.05
February 2014	46,734,439.98	June 2016	33,405,410.05	October 2018	22,859,084.98
March 2014	46,245,161.67	July 2016	32,983,136.99	November 2018	22,527,805.68
April 2014	45,744,225.63	August 2016	32,564,487.93	December 2018	22,199,403.27
May 2014	45,231,961.14	September 2016	32,149,433.19	January 2019	21,873,854.05
June 2014	44,708,705.18	October 2016	31,737,943.32	February 2019	21,551,134.52
July 2014	44,189,898.39	November 2016	31,329,989.12	March 2019	21,231,221.38
August 2014	43,675,504.50	December 2016	30,925,541.60	April 2019	20,914,091.50
September 2014	43,165,487.51	January 2017	30,524,572.04	May 2019	20,599,721.93

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2019	\$20,288,089.93	May 2024	\$ 7,831,019.60	April 2029	\$ 2,792,432.13
July 2019	19,979,172.93	June 2024	7,701,378.88	May 2029	2,741,252.97
August 2019	19,672,948.53	July 2024	7,573,719.45	June 2029	2,690,895.27
September 2019	19,369,394.53	August 2024	7,448,012.33	July 2029	2,641,346.69
October 2019	19,068,488.89	September 2024	7,324,228.96	August 2029	2,592,595.05
November 2019	18,770,287.63	October 2024	7,202,341.21	September 2029	2,544,628.37
December 2019	18,476,505.06	November 2024	7,082,321.30	October 2029	2,497,434.82
January 2020	18,187,077.74	December 2024	6,964,141.89	November 2029	2,451,002.75
February 2020	17,901,943.16	January 2025	6,847,776.01	December 2029	2,405,320.69
March 2020	17,621,039.67	February 2025	6,733,197.09	January 2030	2,360,377.31
April 2020	17,344,306.48	March 2025	6,620,378.90	February 2030	2,316,161.46
May 2020	17,071,683.68	April 2025	6,509,295.64	March 2030	2,272,662.17
June 2020	16,803,112.18	May 2025	6,399,921.84	April 2030	2,229,868.60
July 2020	16,538,533.73	June 2025	6,292,232.39	May 2030	2,187,770.08
August 2020	16,277,890.90	July 2025	6,186,202.57	June 2030	2,146,356.09
September 2020	16,021,127.08	August 2025	6,081,807.97	July 2030	2,105,616.27
October 2020	15,768,186.44	September 2025	5,979,024.58	August 2030	2,065,540.41
November 2020	15,519,013.95	October 2025	5,877,828.68	September 2030	2,026,118.45
December 2020	15,273,555.34	November 2025	5,778,196.93	October 2030	1,987,340.46
January 2021	15,031,757.12	December 2025	5,680,106.31	November 2030	1,949,196.67
February 2021	14,793,566.55	January 2026	5,583,534.11	December 2030	1,911,677.46
March 2021	14,558,931.63	February 2026	5,488,457.97	January 2031	1,874,773.33
April 2021	14,327,801.09	March 2026	5,394,855.85	February 2031	1,838,474.93
May 2021	14,100,124.40	April 2026	5,302,706.00	March 2031	1,802,773.04
June 2021	13,875,851.73	May 2026	5,211,987.00	April 2031	1,767,658.58
July 2021	13,654,933.94	June 2026	5,122,677.74	May 2031	1,733,122.61
August 2021	13,437,322.62	July 2026	5,034,757.41	June 2031	1,699,156.30
September 2021	13,222,970.01	August 2026	4,948,205.49	July 2031	1,665,750.97
October 2021	13,011,829.04	September 2026	4,863,001.75	August 2031	1,632,898.04
November 2021	12,803,853.30	October 2026	4,779,126.26	September 2031	1,600,589.10
December 2021	12,598,997.03	November 2026	4,696,559.39	October 2031	1,568,815.81
January 2022	12,397,215.14	December 2026	4,615,281.76	November 2031	1,537,569.99
February 2022	12,198,463.14	January 2027	4,535,274.28	December 2031	1,506,843.56
March 2022	12,002,697.21	February 2027	4,456,518.15	January 2032	1,476,628.58
April 2022	11,809,874.11	March 2027	4,378,994.81	February 2032	1,446,917.19
May 2022	11,619,951.25	April 2027	4,302,686.00	March 2032	1,417,701.69
June 2022	11,432,886.61	May 2027	4,227,573.69	April 2032	1,388,974.45
July 2022	11,248,638.78	June 2027	4,153,640.14	May 2032	1,360,727.98
August 2022	11,067,166.94	July 2027	4,080,867.83	June 2032	1,332,954.89
September 2022	10,888,430.83	August 2027	4,009,239.53	July 2032	1,305,647.90
October 2022	10,712,390.78	September 2027	3,938,738.23	August 2032	1,278,799.83
November 2022	10,539,007.67	October 2027	3,869,347.16	September 2032	1,252,403.63
December 2022	10,368,242.94	November 2027	3,801,049.83	October 2032	1,226,452.32
January 2023	10,200,058.56	December 2027	3,733,829.94	November 2032	1,200,939.04
February 2023	10,034,417.08	January 2028	3,667,671.45	December 2032	1,175,857.03
March 2023	9,871,281.52	February 2028	3,602,558.55	January 2033	1,151,199.62
April 2023	9,710,615.49	March 2028	3,538,475.66	February 2033	1,126,960.27
May 2023	9,552,383.06	April 2028	3,475,407.41	March 2033	1,103,132.49
June 2023	9,396,548.84	May 2028	3,413,338.66	April 2033	1,079,709.91
July 2023	9,243,077.93	June 2028	3,352,254.50	May 2033	1,056,686.27
August 2023	9,091,935.94	July 2028	3,292,140.21	June 2033	1,034,055.37
September 2023	8,943,088.96	August 2028	3,232,981.30	July 2033	1,011,811.11
October 2023	8,796,503.54	September 2028	3,174,763.49	August 2033	989,947.50
November 2023	8,652,146.75	October 2028	3,117,472.69	September 2033	968,458.62
December 2023	8,509,986.08	November 2028	3,061,095.04	October 2033	947,338.64
January 2024	8,369,989.52	December 2028	3,005,616.86	November 2033	926,581.81
February 2024	8,232,125.50	January 2029	2,951,024.66	December 2033	906,182.49
March 2024	8,096,362.88	February 2029	2,897,305.17	January 2034	886,135.09
April 2024	7,962,671.00	March 2029	2,844,445.29	February 2034	866,434.12

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2034	\$ 847,074.18	October 2036	\$ 389,962.69	May 2039	\$ 133,307.68
April 2034	828,049.94	November 2036	379,089.28	June 2039	127,363.35
May 2034	809,356.14	December 2036	368,417.11	July 2039	121,539.53
June 2034	790,987.61	January 2037	357,942.94	August 2039	115,834.20
July 2034	772,939.25	February 2037	347,663.58	September 2039	110,245.39
August 2034	755,206.05	March 2037	337,575.87	October 2039	104,771.13
September 2034	737,783.06	April 2037	327,676.72	November 2039	99,409.50
October 2034	720,665.40	May 2037	317,963.08	December 2039	94,158.60
November 2034	703,848.27	June 2037	308,431.94	January 2040	89,016.57
December 2034	687,326.94	July 2037	299,080.33	February 2040	83,981.57
January 2035	671,096.77	August 2037	289,905.34	March 2040	79,051.79
February 2035	655,153.14	September 2037	280,904.10	April 2040	74,225.44
March 2035	639,491.56	October 2037	272,073.78	May 2040	69,500.78
April 2035	624,107.55	November 2037	263,411.60	June 2040	64,876.07
May 2035	608,996.74	December 2037	254,914.80	July 2040	60,349.62
June 2035	594,154.79	January 2038	246,580.69	August 2040	55,919.75
July 2035	579,577.46	February 2038	238,406.61	September 2040	51,584.82
August 2035	565,260.55	March 2038	230,389.93	October 2040	47,343.20
September 2035	551,199.93	April 2038	222,528.08	November 2040	43,193.29
October 2035	537,391.52	May 2038	214,818.50	December 2040	39,133.53
November 2035	523,831.33	June 2038	207,258.71	January 2041	35,162.36
December 2035	510,515.39	July 2038	199,846.24	February 2041	31,278.26
January 2036	497,439.83	August 2038	192,578.65	March 2041	27,479.74
February 2036	484,600.80	September 2038	185,453.56	April 2041	23,765.31
March 2036	471,994.53	October 2038	178,468.61	May 2041	20,133.51
April 2036	459,617.31	November 2038	171,621.49	June 2041	16,582.93
May 2036	447,465.48	December 2038	164,909.91	July 2041	13,112.15
June 2036	435,535.42	January 2039	158,331.63	August 2041	9,719.79
July 2036	423,823.59	February 2039	151,884.43	September 2041	6,404.47
August 2036	412,326.48	March 2039	145,566.13	October 2041	3,164.87
September 2036	401,040.64	April 2039	139,374.58	November 2041 and thereafter	0.00

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$30,736,824.00	March 2014	\$27,468,517.49	December 2015	\$22,298,041.96
July 2012	30,653,320.91	April 2014	27,238,936.25	January 2016	22,062,302.81
August 2012	30,562,284.39	May 2014	27,003,325.18	February 2016	21,827,925.79
September 2012	30,463,746.83	June 2014	26,761,795.02	March 2016	21,594,903.34
October 2012	30,357,744.74	July 2014	26,514,459.49	April 2016	21,363,227.98
November 2012	30,244,318.77	August 2014	26,261,435.25	May 2016	21,132,892.24
December 2012	30,123,513.65	September 2014	26,002,841.78	June 2016	20,903,888.70
January 2013	29,995,378.21	October 2014	25,745,736.92	July 2016	20,676,209.99
February 2013	29,859,965.31	November 2014	25,490,112.43	August 2016	20,449,848.76
March 2013	29,717,331.81	December 2014	25,235,960.12	September 2016	20,224,797.73
April 2013	29,567,538.58	January 2015	24,983,271.85	October 2016	20,001,049.62
May 2013	29,410,650.41	February 2015	24,732,039.51	November 2016	19,778,597.23
June 2013	29,246,735.97	March 2015	24,482,255.06	December 2016	19,557,433.38
July 2013	29,075,867.81	April 2015	24,233,910.47	January 2017	19,337,550.92
August 2013	28,898,122.24	May 2015	23,986,997.78	February 2017	19,118,942.76
September 2013	28,713,579.33	June 2015	23,741,509.07	March 2017	18,901,601.84
October 2013	28,522,322.83	July 2015	23,497,436.45	April 2017	18,685,521.13
November 2013	28,324,440.12	August 2015	23,254,772.09	May 2017	18,470,693.66
December 2013	28,120,022.11	September 2015	23,013,508.19	June 2017	18,257,112.47
January 2014	27,909,163.23	October 2015	22,773,637.00	July 2017	18,044,770.66
February 2014	27,691,961.30	November 2015	22,535,150.82	August 2017	17,833,661.36

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2017	\$17,623,777.73	August 2022	\$ 7,492,600.01	July 2027	\$ 2,769,045.14
October 2017	17,415,112.99	September 2022	7,372,020.75	August 2027	2,720,465.68
November 2017	17,207,660.38	October 2022	7,253,249.67	September 2027	2,672,646.29
December 2017	17,001,413.18	November 2022	7,136,260.70	October 2027	2,625,575.75
January 2018	16,796,364.70	December 2022	7,021,028.14	November 2027	2,579,242.99
February 2018	16,592,508.29	January 2023	6,907,526.63	December 2027	2,533,637.10
March 2018	16,389,837.36	February 2023	6,795,731.19	January 2028	2,488,747.34
April 2018	16,188,345.31	March 2023	6,685,617.19	February 2028	2,444,563.09
May 2018	15,988,025.62	April 2023	6,577,160.33	March 2028	2,401,073.92
June 2018	15,788,871.79	May 2023	6,470,336.66	April 2028	2,358,269.52
July 2018	15,590,877.34	June 2023	6,365,122.58	May 2028	2,316,139.75
August 2018	15,394,035.85	July 2023	6,261,494.82	June 2028	2,274,674.61
September 2018	15,198,340.92	August 2023	6,159,430.42	July 2028	2,233,864.22
October 2018	15,003,786.20	September 2023	6,058,906.76	August 2028	2,193,698.87
November 2018	14,810,365.34	October 2023	5,959,901.54	September 2028	2,154,168.99
December 2018	14,618,072.07	November 2023	5,862,392.77	October 2028	2,115,265.12
January 2019	14,426,900.13	December 2023	5,766,358.76	November 2028	2,076,977.96
February 2019	14,236,843.30	January 2024	5,671,778.15	December 2028	2,039,298.33
March 2019	14,047,895.38	February 2024	5,578,629.87	January 2029	2,002,217.20
April 2019	13,860,050.22	March 2024	5,486,893.14	February 2029	1,965,725.64
May 2019	13,673,301.71	April 2024	5,396,547.48	March 2029	1,929,814.88
June 2019	13,487,643.75	May 2024	5,307,572.71	April 2029	1,894,476.25
July 2019	13,303,070.29	June 2024	5,219,948.92	May 2029	1,859,701.23
August 2019	13,119,575.32	July 2024	5,133,656.48	June 2029	1,825,481.39
September 2019	12,937,152.84	August 2024	5,048,676.05	July 2029	1,791,808.45
October 2019	12,755,796.91	September 2024	4,964,988.56	August 2029	1,758,674.24
November 2019	12,575,501.59	October 2024	4,882,575.21	September 2029	1,726,070.71
December 2019	12,396,261.00	November 2024	4,801,417.46	October 2029	1,693,989.91
January 2020	12,218,069.29	December 2024	4,721,497.04	November 2029	1,662,424.02
February 2020	12,040,920.62	January 2025	4,642,795.93	December 2029	1,631,365.34
March 2020	11,864,809.21	February 2025	4,565,296.38	January 2030	1,600,806.26
April 2020	11,689,729.29	March 2025	4,488,980.88	February 2030	1,570,739.29
May 2020	11,515,675.13	April 2025	4,413,832.17	March 2030	1,541,157.05
June 2020	11,342,641.05	May 2025	4,339,833.24	April 2030	1,512,052.27
July 2020	11,170,621.36	June 2025	4,266,967.30	May 2030	1,483,417.77
August 2020	10,999,610.43	July 2025	4,195,217.83	June 2030	1,455,246.48
September 2020	10,829,602.66	August 2025	4,124,568.53	July 2030	1,427,531.45
October 2020	10,660,592.48	September 2025	4,055,003.33	August 2030	1,400,265.80
November 2020	10,492,823.59	October 2025	3,986,506.38	September 2030	1,373,442.78
December 2020	10,327,540.71	November 2025	3,919,062.07	October 2030	1,347,055.71
January 2021	10,164,708.24	December 2025	3,852,655.01	November 2030	1,321,098.02
February 2021	10,004,291.07	January 2026	3,787,270.01	December 2030	1,295,563.24
March 2021	9,846,254.61	February 2026	3,722,892.13	January 2031	1,270,444.98
April 2021	9,690,564.72	March 2026	3,659,506.60	February 2031	1,245,736.96
May 2021	9,537,187.78	April 2026	3,597,098.90	March 2031	1,221,432.97
June 2021	9,386,090.61	May 2026	3,535,654.69	April 2031	1,197,526.91
July 2021	9,237,240.50	June 2026	3,475,159.85	May 2031	1,174,012.75
August 2021	9,090,605.22	July 2026	3,415,600.44	June 2031	1,150,884.56
September 2021	8,946,152.96	August 2026	3,356,962.75	July 2031	1,128,136.50
October 2021	8,803,852.38	September 2026	3,299,233.24	August 2031	1,105,762.80
November 2021	8,663,672.57	October 2026	3,242,398.56	September 2031	1,083,757.78
December 2021	8,525,583.07	November 2026	3,186,445.58	October 2031	1,062,115.85
January 2022	8,389,553.83	December 2026	3,131,361.32	November 2031	1,040,831.49
February 2022	8,255,555.23	January 2027	3,077,133.01	December 2031	1,019,899.26
March 2022	8,123,558.07	February 2027	3,023,748.05	January 2032	999,313.82
April 2022	7,993,533.54	March 2027	2,971,194.03	February 2032	979,069.87
May 2022	7,865,453.27	April 2027	2,919,458.71	March 2032	959,162.23
June 2022	7,739,289.25	May 2027	2,868,530.02	April 2032	939,585.76
July 2022	7,615,013.90	June 2027	2,818,396.07	May 2032	920,335.42

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2032	\$ 901,406.22	July 2035	\$ 387,303.42	August 2038	\$ 122,697.88
July 2032	882,793.26	August 2035	377,520.59	September 2038	117,823.99
August 2032	864,491.71	September 2035	367,912.38	October 2038	113,045.99
September 2032	846,496.80	October 2035	358,476.03	November 2038	108,362.30
October 2032	828,803.84	November 2035	349,208.83	December 2038	103,771.36
November 2032	811,408.21	December 2035	340,108.11	January 2039	99,271.66
December 2032	794,305.35	January 2036	331,171.22	February 2039	94,861.69
January 2033	777,490.76	February 2036	322,395.59	March 2039	90,539.97
February 2033	760,960.02	March 2036	313,778.66	April 2039	86,305.02
March 2033	744,708.78	April 2036	305,317.90	May 2039	82,155.43
April 2033	728,732.72	May 2036	297,010.84	June 2039	78,089.78
May 2033	713,027.63	June 2036	288,855.03	July 2039	74,106.66
June 2033	697,589.32	July 2036	280,848.08	August 2039	70,204.71
July 2033	682,413.69	August 2036	272,987.60	September 2039	66,382.58
August 2033	667,496.68	September 2036	265,271.27	October 2039	62,638.94
September 2033	652,834.31	October 2036	257,696.78	November 2039	58,972.47
October 2033	638,422.64	November 2036	250,261.86	December 2039	55,381.89
November 2033	624,257.79	December 2036	242,964.29	January 2040	51,865.92
December 2033	610,335.94	January 2037	235,801.87	February 2040	48,423.31
January 2034	596,653.35	February 2037	228,772.43	March 2040	45,052.84
February 2034	583,206.29	March 2037	221,873.83	April 2040	41,753.28
March 2034	569,991.11	April 2037	215,103.99	May 2040	38,523.45
April 2034	557,004.22	May 2037	208,460.81	June 2040	35,362.16
May 2034	544,242.06	June 2037	201,942.27	July 2040	32,268.27
June 2034	531,701.16	July 2037	195,546.37	August 2040	29,240.62
July 2034	519,378.05	August 2037	189,271.11	September 2040	26,278.10
August 2034	507,269.36	September 2037	183,114.55	October 2040	23,379.60
September 2034	495,371.73	October 2037	177,074.77	November 2040	20,544.03
October 2034	483,681.89	November 2037	171,149.89	December 2040	17,770.32
November 2034	472,196.57	December 2037	165,338.03	January 2041	15,057.41
December 2034	460,912.59	January 2038	159,637.37	February 2041	12,404.27
January 2035	449,826.80	February 2038	154,046.10	March 2041	9,809.88
February 2035	438,936.09	March 2038	148,562.44	April 2041	7,273.22
March 2035	428,237.41	April 2038	143,184.64	May 2041	4,793.30
April 2035	417,727.75	May 2038	137,910.97	June 2041	2,369.15
May 2035	407,404.14	June 2038	132,739.73	July 2041 and thereafter	0.00
June 2035	397,263.66	July 2038	127,669.25		

GQ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$2,667,577.00	October 2013	\$2,318,690.38	February 2015	\$1,609,334.12
July 2012	2,659,731.33	November 2013	2,282,265.53	March 2015	1,564,864.20
August 2012	2,649,941.16	December 2013	2,244,336.17	April 2015	1,521,155.85
September 2012	2,638,216.58	January 2014	2,204,947.97	May 2015	1,478,201.26
October 2012	2,624,570.11	February 2014	2,164,148.48	June 2015	1,435,992.70
November 2012	2,609,016.68	March 2014	2,121,987.00	July 2015	1,394,522.52
December 2012	2,591,573.60	April 2014	2,078,514.55	August 2015	1,353,783.11
January 2013	2,572,260.55	May 2014	2,033,783.82	September 2015	1,313,766.94
February 2013	2,551,099.59	June 2014	1,987,849.04	October 2015	1,274,466.55
March 2013	2,528,115.13	July 2014	1,940,765.96	November 2015	1,235,874.52
April 2013	2,503,333.83	August 2014	1,892,591.72	December 2015	1,197,983.55
May 2013	2,476,784.68	September 2014	1,843,384.84	January 2016	1,160,786.33
June 2013	2,448,498.92	October 2014	1,794,987.75	February 2016	1,124,275.67
July 2013	2,418,509.95	November 2014	1,747,392.24	March 2016	1,088,444.42
August 2013	2,386,853.39	December 2014	1,700,590.17	April 2016	1,053,285.48
September 2013	2,353,566.93	January 2015	1,654,573.46	May 2016	1,018,791.84

GQ Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2016	\$ 984,956.53	December 2017	\$ 480,911.86	June 2019	\$ 151,319.70
July 2016	951,772.65	January 2018	458,339.82	July 2019	137,464.45
August 2016	919,233.37	February 2018	436,298.98	August 2019	124,043.75
September 2016	887,331.88	March 2018	414,783.54	September 2019	111,052.67
October 2016	856,061.49	April 2018	393,787.78	October 2019	98,486.34
November 2016	825,415.51	May 2018	373,306.01	November 2019	86,339.92
December 2016	795,387.35	June 2018	353,332.58	December 2019	74,608.62
January 2017	765,970.45	July 2018	333,861.94	January 2020	63,287.68
February 2017	737,158.33	August 2018	314,888.53	February 2020	52,372.41
March 2017	708,944.55	September 2018	296,406.88	March 2020	41,858.12
April 2017	681,322.74	October 2018	278,411.53	April 2020	31,740.21
May 2017	654,286.56	November 2018	260,897.13	May 2020	22,333.06
June 2017	627,829.76	December 2018	243,858.31	June 2020	14,616.30
July 2017	601,946.13	January 2019	227,289.79	July 2020	8,556.87
August 2017	576,629.50	February 2019	211,186.31	August 2020	4,122.22
September 2017	551,873.80	March 2019	195,542.70	September 2020	1,280.27
October 2017	527,672.94	April 2019	180,353.79	October 2020 and	
November 2017	504,020.94	May 2019	165,614.47	thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$946,555,628



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2012-67**

PROSPECTUS SUPPLEMENT

Wells Fargo Securities

June 25, 2012