Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$452,003,785

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-64

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
NA	1	$52,908,667	PAC	3.00%	FIX	3136A6NR1	August 2041
NB	1	26,454,333	PAC	4.50	FIX	3136A6NS9	August 2041
NO(2) . .	1	5,147,000	PAC	0.00	PO	3136A6NT7	June 2042
NJ(2) . . .	1	5,147,000(3)	NTL	(4)	T/IO	3136A6NU4	June 2042
NK(2) . .	1	5,147,000(3)	NTL	(4)	T/IO	3136A6NV2	June 2042
NQ	1	9,999,000	PAC	3.50	FIX	3136A6NW0	June 2042
NT	1	20,000	PAC	3.50	FIX	3136A6NX8	June 2042
NF	1	20,429,740	SUP	(5)	FLT	3136A6NY6	June 2042
NS	1	11,674,137	SUP	(5)	INV	3136A6NZ3	June 2042
PA	2	39,580,000	PAC/AD	2.50	FIX	3136A6PA6	December 2041
PK	2	39,580,000	PAC/AD	4.50	FIX	3136A6PB4	December 2041
PZ	2	1,013,000	PAC/AD	3.50	FIX/Z	3136A6PC2	June 2042
ZP	2	29,780,585	SUP	3.50	FIX/Z	3136A6PD0	June 2042
MA	3	75,000,000	PAC/AD	4.00	FIX	3136A6PE8	June 2042
MZ	3	12,336,415	SUP	4.00	FIX/Z	3136A6PF5	June 2042
EF	4	21,346,818	PT	(5)	FLT	3136A6PG3	June 2042
ES	4	21,346,818(3)	NTL	(5)	INV/IO	3136A6PH1	June 2042
EA(2) . .	4	79,462,000	PAC	1.75	FIX	3136A6PJ7	November 2041
EI(2) . . .	4	34,764,625(3)	NTL	4.00	FIX/IO	3136A6PK4	November 2041
EO(2) . .	4	3,874,000	PAC	0.00	PO	3136A6PL2	June 2042
EJ(2) . . .	4	3,874,000(3)	NTL	(4)	T/IO	3136A6PM0	June 2042
EK(2) . .	4	3,874,000(3)	NTL	(4)	T/IO	3136A6PN8	June 2042
EQ	4	5,618,000	PAC	3.50	FIX	3136A6PP3	June 2042
FE	4	11,314,603	SUP	(5)	FLT	3136A6PQ1	June 2042
SE	4	6,465,487	SUP	(5)	INV	3136A6PR9	June 2042
R		0	NPR	0	NPR	3136A6PS7	June 2042
RL		0	NPR	0	NPR	3136A6PT5	June 2042

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.
(4) These classes are toggle classes. See page S-7 for a description of their interest rates.
(5) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The NY, EY, EB and EC Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—*Combination and Recombination*" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 30, 2012.

Citigroup

The date of this Prospectus Supplement is May 23, 2012

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - February 1, 2012, for all MBS issued on or after February 1, 2012,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Citigroup Global Markets Inc.
Prospectus Department
540 Crosspoint Parkway
Building 2
Attn: Compliance Fulfillment Unit
Getzville, NY 14068
(telephone 1-800-831-9146).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Annual Report on Form 10-K (as amended on Form 10-K/A) for the calendar year ended December 31, 2011, including the Risk Factors set forth in that Annual Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS

Group 1, Group 2, Group 3 and Group 4

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$126,632,877	3.50%	3.75% to 6.00%	241 to 360
Group 2 MBS	$109,953,585	3.50%	3.75% to 6.00%	241 to 360
Group 3 MBS	$ 43,919,041	4.00%	4.25% to 6.50%	241 to 360
	$ 43,417,374	4.00%	4.25% to 6.50%	241 to 360
Group 4 MBS	$128,080,908	4.00%	4.25% to 6.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$126,632,877	360	357	2	4.105%
Group 2 MBS	$109,953,585	360	356	4	4.200%
Group 3 MBS	$ 43,919,041	360	349	9	4.553%
	$ 43,417,374	360	359	1	4.428%
Group 4 MBS	$128,080,908	360	340	16	4.408%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on May 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
NJ	3.50000%	3.500%	0.0%	(2)
NK	0.00000%	3.500%	0.0%	(3)
NF	1.44175%	5.500%	1.2%	LIBOR + 120 basis points
NS	7.10193%	7.525%	0.0%	7.525% − (1.75 × LIBOR)
EF	0.73880%	6.500%	0.5%	LIBOR + 50 basis points
ES	5.76120%	6.000%	0.0%	6% − LIBOR
EJ	3.50000%	3.500%	0.0%	(4)
EK	0.00000%	3.500%	0.0%	(5)
FE	1.43880%	5.500%	1.2%	LIBOR + 120 basis points
SE	7.10710%	7.525%	0.0%	7.525% − (1.75 × LIBOR)

(1) We will establish LIBOR on the basis of the "BBA Method."

(2) The applicable interest rate for the NJ Class during each interest accrual period will be determined as follows:

If LIBOR is:	Applicable Rate or Formula
Less than or equal to 8.00%	3.5%
Greater than 8.00% and less than 8.21875%	131.5% − (16 × LIBOR)
Equal to or greater than 8.21875%	0.0%

(3) The applicable interest rate for the NK Class during each interest accrual period will be determined as follows:

If LIBOR is:	Applicable Rate or Formula
Less than or equal to 8.00%	0.0%
Greater than 8.00% and less than 8.21875%	(16 × LIBOR) − 128%
Equal to or greater than 8.21875%	3.5%

(4) The applicable interest rate for the EJ Class during each interest accrual period will be determined as follows:

If LIBOR is:	Applicable Rate or Formula
Less than or equal to 8.00%	3.5%
Greater than 8.00% and less than 8.21875%	131.5% − (16 × LIBOR)
Equal to or greater than 8.21875%	0.0%

(5) The applicable interest rate for the EK Class during each interest accrual period will be determined as follows:

If LIBOR is:	Applicable Rate or Formula
Less than or equal to 8.00%	0.0%
Greater than 8.00% and less than 8.21875%	(16 × LIBOR) − 128%
Equal to or greater than 8.21875%	3.5%

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
NJ	100% of the NO Class
NK	100% of the NO Class
ES	100% of the EF Class
EI	43.75% of the EA Class
EJ	100% of the EO Class
EK	100% of the EO Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption								
	0%	100%	135%	200%	275%	300%	500%	700%	1000%
NA and NB	14.6	5.9	5.9	5.9	5.9	5.9	4.1	3.2	2.4
NO, NJ, NK and NY	24.3	18.6	18.6	18.6	18.6	18.6	12.0	8.5	5.7
NQ	25.3	11.6	3.6	3.6	3.6	3.5	2.3	1.8	1.5
NT	26.1	13.9	8.3	8.3	8.3	8.5	2.8	2.2	1.7
NF and NS	28.1	20.9	17.6	9.9	4.2	2.8	1.5	1.2	0.9

Group 2 Classes	PSA Prepayment Assumption						
	0%	100%	200%	300%	500%	700%	1000%
PA and PK	11.4	6.0	6.0	6.0	4.1	3.1	2.3
PZ	21.6	21.5	21.5	21.5	14.6	10.5	6.9
ZP	25.5	18.6	9.4	2.6	1.4	1.1	0.8

Group 3 Classes	PSA Prepayment Assumption								
	0%	100%	290%	350%	425%	600%	900%	1200%	1700%
MA	14.8	7.1	4.3	4.3	4.3	3.3	2.4	1.9	1.3
MZ	27.3	21.3	12.1	6.8	1.9	1.0	0.6	0.4	0.3

Group 4 Classes	PSA Prepayment Assumption								
	0%	100%	125%	150%	200%	250%	500%	800%	1200%
EF and ES	19.6	10.0	8.9	8.0	6.6	5.5	2.9	1.8	1.1
EA, EI, EB and EC	16.7	6.4	5.7	5.7	5.7	5.7	3.2	1.9	1.2
EO, EJ, EK and EY	26.5	20.6	20.6	20.6	20.6	20.6	11.5	6.7	3.7
EQ	27.2	15.0	10.9	2.6	2.6	2.6	1.1	0.7	0.4
FE and SE	28.9	22.0	19.8	16.9	8.4	2.1	0.6	0.3	0.2

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Slight changes in LIBOR may significantly affect the yields on the toggle classes in Group 1 and Group 4. The yields on the toggle classes may be extremely sensitive to certain changes in monthly LIBOR values. In particular, the toggle classes may experience dramatic declines in their yields as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield tables in this prospectus supplement.

In addition, the initial interest rate for the NK Class and the EK Class is expected to be 0%, and this rate may continue in effect for an indefinite period of time. As a result, the NK and EK Classes may receive no distributions for extended periods or may never receive distributions.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS" and "Group 4 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only, Inverse Floating Rate, Toggle and Principal Only Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools of mortgage loans backing the Group 1 MBS, Group 2 MBS and Group 3 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 1 MBS, Group 2 MBS and Group 3 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also

"Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated February 1, 2012.

For additional information, see "Summary—Group 1, Group 2, Group 3 and Group 4—Characteristics of the MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
All interest-bearing Classes other than the EF and ES Classes	EF and ES Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

The Dealer will treat the Principal Only Classes as delay Classes solely for the purpose of facilitating trading.

Accrual Classes. The PZ, ZP and MZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "*—Distributions of Principal*" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. 2. To Aggregate Group II to its Planned Balance.	PAC Groups
3. To NF and NS, pro rata, until retired.	Support Classes
4. To Aggregate Group II to zero. 5. To Aggregate Group I to zero.	PAC Groups

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the NA, NB and NO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to NA and NB, pro rata, until retired; and

second, to NO until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

"Aggregate Group II" consists of the NQ and NT Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to NQ and NT, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 2*

The PZ Accrual Amount to PA and PK, pro rata, until retired, and thereafter to PZ. **Accretion Directed Classes and Accrual Class**

The Group 2 Cash Flow Distribution Amount *plus* the ZP Accrual Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. **PAC Group**
2. To ZP until retired. **Support Class**
3. To Aggregate Group III to zero. **PAC Group**

The "PZ Accrual Amount" is any interest then accrued and added to the principal balance of the PZ Class.

The "ZP Accrual Amount" is any interest then accrued and added to the principal balance of the ZP Class.

The "Group 2 Cash Flow Distribution Amount" is the principal then paid on the Group 2 MBS.

"Aggregate Group III" consists of the PA, PK and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to PA and PK, pro rata, until retired; and

second, to PZ until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

• *Group 3*

The MZ Accrual Amount to MA until retired, and thereafter to MZ. **Accretion Directed Class and Accrual Class**

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To MA to its Planned Balance. **PAC Class**
2. To MZ until retired. **Support Class**
3. To MA until retired. **PAC Class**

The "MZ Accrual Amount" is any interest then accrued and added to the principal balance of the MZ Class.

The "Group 3 Cash Flow Distribution Amount" is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount as follows:

— 16.6666666667% to EF until retired, and	**Pass-Through Class**
— 83.3333333333% as follows:	
first, to Aggregate Group IV to its Planned Balance; *second*, to EQ to its Planned Balance;	**PAC Group and Class**
third, to FE and SE, pro rata, until retired;	**Support Classes**
fourth, to EQ until retired; and *fifth*, to Aggregate Group IV to zero.	**PAC Class and Group**

The "Group 4 Principal Distribution Amount" is the principal then paid on the Group 4 MBS.

"Aggregate Group IV" consists of the EA and EO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to EA and EO, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the "Pricing Assumptions"):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Classes	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 100% and 300% PSA	Between 100% and 300% PSA
Aggregate Group II Planned Balances	Between 135% and 275% PSA	Between 135% and 275% PSA
Aggregate Group III Planned Balances	Between 100% and 300% PSA	Between 100% and 300% PSA
MA Class Planned Balances	Between 290% and 425% PSA	Between 290% and 425% PSA
Aggregate Group IV Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
EQ Class Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	NA, NB and NO
Aggregate Group II	NQ and NT
Aggregate Group III	PA, PK and PZ
Aggregate Group IV	EA and EO

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or Class, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or

- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,

- all of the Mortgage Loans will prepay at the same rate, or

- the level of the Index will remain constant.

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price
NO	50.00%
EO	48.50%

Sensitivity of the NO Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	135%	200%	275%	300%	500%	700%	1000%
Pre-Tax Yields to Maturity	3.7%	3.8%	3.8%	3.8%	3.8%	3.8%	5.9%	8.4%	12.6%

Sensitivity of the EO Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	125%	150%	200%	250%	500%	800%	1200%
Pre-Tax Yields to Maturity	3.4%	3.6%	3.6%	3.6%	3.6%	3.6%	6.5%	11.3%	20.6%

The Inverse Floating Rate Classes and the Toggle Classes. **The yields on the Inverse Floating Rate Classes and the Toggle Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the NJ, NK, ES, EJ and EK Classes would lose money on their initial investments under certain prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the Toggle Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
NJ	30.125%
NK	20.500%
NS	98.000%
ES	19.875%
EJ	30.750%
EK	20.500%
SE	98.375%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the NJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**135%**	**200%**	**275%**	**300%**	**500%**	**700%**	**1000%**
8.00000% and below	9.8%	9.7%	9.7%	9.7%	9.7%	9.7%	5.6%	(0.3)%	(12.5)%
8.10938%	1.0%	0.8%	0.8%	0.8%	0.8%	0.8%	(5.3)%	(13.4)%	(28.6)%
8.21875% and above	*	*	*	*	*	*	*	*	*

Sensitivity of the NK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**135%**	**200%**	**275%**	**300%**	**500%**	**700%**	**1000%**
8.00000% and below	*	*	*	*	*	*	*	*	*
8.10938%	5.5%	5.3%	5.3%	5.3%	5.3%	5.3%	0.3%	(6.6)%	(20.2)%
8.21875% and above	16.5%	16.4%	16.4%	16.4%	16.4%	16.4%	13.6%	9.0%	(1.2)%

Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**135%**	**200%**	**275%**	**300%**	**500%**	**700%**	**1000%**
0.12087%	7.6%	7.6%	7.6%	7.7%	7.9%	8.1%	8.5%	8.9%	9.3%
0.24175%	7.3%	7.4%	7.4%	7.5%	7.7%	7.9%	8.3%	8.7%	9.1%
2.24175%	3.7%	3.8%	3.8%	3.9%	4.1%	4.3%	4.9%	5.2%	5.7%
4.24175%	0.2%	0.2%	0.2%	0.3%	0.6%	0.8%	1.5%	1.9%	2.4%
4.30000%	0.1%	0.1%	0.1%	0.2%	0.5%	0.7%	1.4%	1.8%	2.3%

Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**125%**	**150%**	**200%**	**250%**	**500%**	**800%**	**1200%**
0.1194%	25.7%	22.5%	20.9%	19.3%	16.0%	12.6%	(5.1)%	(28.7)%	(67.0)%
0.2388%	25.0%	21.8%	20.2%	18.6%	15.3%	12.0%	(5.7)%	(29.3)%	(67.6)%
2.2388%	13.8%	10.7%	9.1%	7.5%	4.3%	1.0%	(16.3)%	(39.5)%	(77.6)%
4.2388%	1.6%	(1.4)%	(2.9)%	(4.4)%	(7.6)%	(10.7)%	(27.5)%	(50.3)%	(88.9)%
6.0000%	*	*	*	*	*	*	*	*	*

Sensitivity of the EJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**125%**	**150%**	**200%**	**250%**	**500%**	**800%**	**1200%**
8.00000% and below	10.1%	9.9%	9.9%	9.9%	9.9%	9.9%	4.6%	(7.2)%	(34.0)%
8.10938%	1.8%	1.5%	1.5%	1.5%	1.5%	1.5%	(6.4)%	(21.6)%	(52.4)%
8.21875% and above	*	*	*	*	*	*	*	*	*

Sensitivity of the EK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	125%	150%	200%	250%	500%	800%	1200%
8.00000% and below	*	*	*	*	*	*	*	*	*
8.10938%	6.3%	6.0%	6.0%	6.0%	6.0%	6.0%	(0.4)%	(13.8)%	(42.4)%
8.21875% and above	16.9%	16.8%	16.8%	16.8%	16.8%	16.8%	13.2%	3.6%	(20.2)%

Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	125%	150%	200%	250%	500%	800%	1200%
0.11940%	7.5%	7.5%	7.5%	7.6%	7.7%	8.0%	9.5%	11.1%	13.3%
0.23880%	7.3%	7.3%	7.3%	7.3%	7.4%	7.8%	9.3%	10.9%	13.1%
2.23880%	3.7%	3.7%	3.7%	3.7%	3.9%	4.3%	6.1%	8.0%	10.7%
4.23880%	0.2%	0.2%	0.2%	0.2%	0.3%	0.9%	3.0%	5.2%	8.3%
4.30000%	0.1%	0.1%	0.1%	0.1%	0.2%	0.8%	2.9%	5.1%	8.2%

The Fixed Rate Interest Only Class. **The yield to investors in the Fixed Rate Interest Only Class will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rate:**

Class	% PSA
EI	333%

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the EI Class would lose money on their initial investments.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Fixed Rate Interest Only Class (expressed as a percentage of the original principal balance) is as follows:

Class	Price*
EI	18.125%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	125%	150%	200%	250%	500%	800%	1200%
Pre-Tax Yields to Maturity	13.8%	8.0%	5.5%	5.5%	5.5%	5.5%	(14.6)%	(46.2)%	(93.8)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	6.00%
Group 2 MBS	360 months	6.00%
Group 3 MBS	360 months	6.50%
Group 4 MBS	360 months	6.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	NA and NB Classes — PSA Prepayment Assumption 0%	100%	135%	200%	275%	300%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	98	95	95	95	95	95	95	95	95
May 2014	96	85	85	85	85	85	85	85	68
May 2015	94	74	74	74	74	74	71	49	23
May 2016	91	64	64	64	64	64	46	25	5
May 2017	89	54	54	54	54	54	30	11	0
May 2018	86	44	44	44	44	44	18	4	0
May 2019	83	36	36	36	36	36	10	0	0
May 2020	80	27	27	27	27	27	5	0	0
May 2021	77	21	21	21	21	21	1	0	0
May 2022	74	15	15	15	15	15	0	0	0
May 2023	70	11	11	11	11	11	0	0	0
May 2024	67	7	7	7	7	7	0	0	0
May 2025	63	4	4	4	4	4	0	0	0
May 2026	58	2	2	2	2	2	0	0	0
May 2027	54	*	*	*	*	*	0	0	0
May 2028	49	0	0	0	0	0	0	0	0
May 2029	44	0	0	0	0	0	0	0	0
May 2030	38	0	0	0	0	0	0	0	0
May 2031	33	0	0	0	0	0	0	0	0
May 2032	27	0	0	0	0	0	0	0	0
May 2033	20	0	0	0	0	0	0	0	0
May 2034	13	0	0	0	0	0	0	0	0
May 2035	6	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.6	5.9	5.9	5.9	5.9	5.9	4.1	3.2	2.4

Date	NO, NJ†, NK† and NY Classes — PSA Prepayment Assumption 0%	100%	135%	200%	275%	300%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	100
May 2016	100	100	100	100	100	100	100	100	100
May 2017	100	100	100	100	100	100	100	100	71
May 2018	100	100	100	100	100	100	100	100	28
May 2019	100	100	100	100	100	100	100	88	11
May 2020	100	100	100	100	100	100	100	50	4
May 2021	100	100	100	100	100	100	100	28	2
May 2022	100	100	100	100	100	100	82	16	1
May 2023	100	100	100	100	100	100	55	9	*
May 2024	100	100	100	100	100	100	37	5	*
May 2025	100	100	100	100	100	100	25	3	*
May 2026	100	100	100	100	100	100	17	2	*
May 2027	100	100	100	100	100	100	11	1	*
May 2028	100	78	78	78	78	78	7	*	*
May 2029	100	60	60	60	60	60	5	*	*
May 2030	100	47	47	47	47	47	3	*	*
May 2031	100	36	36	36	36	36	2	*	*
May 2032	100	27	27	27	27	27	1	*	*
May 2033	100	20	20	20	20	20	1	*	*
May 2034	100	15	15	15	15	15	1	*	*
May 2035	100	11	11	11	11	11	*	*	*
May 2036	72	8	8	8	8	8	*	*	0
May 2037	5	5	5	5	5	5	*	*	0
May 2038	4	4	4	4	4	4	*	*	0
May 2039	2	2	2	2	2	2	*	*	0
May 2040	1	1	1	1	1	1	*	*	0
May 2041	*	*	*	*	*	*	*	*	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.3	18.6	18.6	18.6	18.6	18.6	12.0	8.5	5.7

Date	NQ Class — PSA Prepayment Assumption 0%	100%	135%	200%	275%	300%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	93	93	93	93	93	93	93
May 2014	100	100	76	76	76	76	76	34	0
May 2015	100	100	55	55	55	55	0	0	0
May 2016	100	100	38	38	38	38	0	0	0
May 2017	100	100	24	24	24	24	0	0	0
May 2018	100	100	13	13	13	13	0	0	0
May 2019	100	100	5	5	5	4	0	0	0
May 2020	100	100	1	1	1	0	0	0	0
May 2021	100	94	0	0	0	0	0	0	0
May 2022	100	82	0	0	0	0	0	0	0
May 2023	100	65	0	0	0	0	0	0	0
May 2024	100	44	0	0	0	0	0	0	0
May 2025	100	21	0	0	0	0	0	0	0
May 2026	100	0	0	0	0	0	0	0	0
May 2027	100	0	0	0	0	0	0	0	0
May 2028	100	0	0	0	0	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0
May 2037	69	0	0	0	0	0	0	0	0
May 2038	*	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.3	11.6	3.6	3.6	3.6	3.5	2.3	1.8	1.5

Date	NT Class — PSA Prepayment Assumption 0%	100%	135%	200%	275%	300%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	0
May 2015	100	100	100	100	100	100	0	0	0
May 2016	100	100	100	100	100	100	0	0	0
May 2017	100	100	100	100	100	100	0	0	0
May 2018	100	100	100	100	100	100	0	0	0
May 2019	100	100	100	100	100	100	0	0	0
May 2020	100	100	100	100	100	3	0	0	0
May 2021	100	100	0	0	0	3	0	0	0
May 2022	100	100	0	0	0	3	0	0	0
May 2023	100	100	0	0	0	3	0	0	0
May 2024	100	100	0	0	0	3	0	0	0
May 2025	100	100	0	0	0	3	0	0	0
May 2026	100	0	0	0	0	3	0	0	0
May 2027	100	0	0	0	0	3	0	0	0
May 2028	100	0	0	0	0	3	0	0	0
May 2029	100	0	0	0	0	3	0	0	0
May 2030	100	0	0	0	0	3	0	0	0
May 2031	100	0	0	0	0	3	0	0	0
May 2032	100	0	0	0	0	3	0	0	0
May 2033	100	0	0	0	0	3	0	0	0
May 2034	100	0	0	0	0	3	0	0	0
May 2035	100	0	0	0	0	3	0	0	0
May 2036	100	0	0	0	0	3	0	0	0
May 2037	100	0	0	0	0	3	0	0	0
May 2038	100	0	0	0	0	3	0	0	0
May 2039	0	0	0	0	0	3	0	0	0
May 2040	0	0	0	0	0	3	0	0	0
May 2041	0	0	0	0	0	3	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	13.9	8.3	8.3	8.3	8.5	2.8	2.2	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	NF and NS Classes PSA Prepayment Assumption 0%	100%	135%	200%	275%	300%	500%	700%	1000%	PA and PK Classes PSA Prepayment Assumption 0%	100%	200%	300%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	96	91	89	76	62	42	97	94	94	94	94	94	94
May 2014	100	100	100	86	71	65	25	0	0	94	84	84	84	84	77	56
May 2015	100	100	100	75	47	39	0	0	0	90	73	73	73	62	43	21
May 2016	100	100	100	66	31	20	0	0	0	87	62	62	62	42	24	7
May 2017	100	100	100	60	20	8	0	0	0	83	52	52	52	28	13	2
May 2018	100	100	100	56	14	2	0	0	0	79	43	43	43	19	7	0
May 2019	100	100	100	54	11	0	0	0	0	75	34	34	34	12	3	0
May 2020	100	100	100	52	11	0	0	0	0	70	27	27	27	8	1	0
May 2021	100	100	97	50	10	0	0	0	0	66	21	21	21	5	0	0
May 2022	100	100	93	46	9	0	0	0	0	61	16	16	16	3	0	0
May 2023	100	100	88	42	8	0	0	0	0	56	13	13	13	1	0	0
May 2024	100	100	82	38	7	0	0	0	0	51	9	9	9	*	0	0
May 2025	100	100	75	34	6	0	0	0	0	45	7	7	7	0	0	0
May 2026	100	99	69	30	5	0	0	0	0	39	5	5	5	0	0	0
May 2027	100	91	62	27	5	0	0	0	0	33	3	3	3	0	0	0
May 2028	100	83	56	23	4	0	0	0	0	26	2	2	2	0	0	0
May 2029	100	75	50	20	3	0	0	0	0	20	1	1	1	0	0	0
May 2030	100	68	44	17	3	0	0	0	0	12	*	*	*	0	0	0
May 2031	100	60	38	14	2	0	0	0	0	5	0	0	0	0	0	0
May 2032	100	53	33	12	2	0	0	0	0	0	0	0	0	0	0	0
May 2033	100	46	28	10	1	0	0	0	0	0	0	0	0	0	0	0
May 2034	100	39	24	8	1	0	0	0	0	0	0	0	0	0	0	0
May 2035	100	33	19	6	1	0	0	0	0	0	0	0	0	0	0	0
May 2036	100	27	16	5	1	0	0	0	0	0	0	0	0	0	0	0
May 2037	100	22	12	4	*	0	0	0	0	0	0	0	0	0	0	0
May 2038	100	16	9	3	*	0	0	0	0	0	0	0	0	0	0	0
May 2039	77	12	6	2	*	0	0	0	0	0	0	0	0	0	0	0
May 2040	53	7	4	1	*	0	0	0	0	0	0	0	0	0	0	0
May 2041	27	3	2	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.1	20.9	17.6	9.9	4.2	2.8	1.5	1.2	0.9	11.4	6.0	6.0	6.0	4.1	3.1	2.3

Date	PZ Class PSA Prepayment Assumption 0%	100%	200%	300%	500%	700%	1000%	ZP Class PSA Prepayment Assumption 0%	100%	200%	300%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	104	104	104	104	103	95	88	72	57	33
May 2014	107	107	107	107	107	107	107	107	106	84	62	20	0	0
May 2015	111	111	111	111	111	111	111	111	110	71	35	0	0	0
May 2016	115	115	115	115	115	115	115	115	113	62	17	0	0	0
May 2017	119	119	119	119	119	119	119	119	117	56	7	0	0	0
May 2018	123	123	123	123	123	123	106	123	120	53	2	0	0	0
May 2019	128	128	128	128	128	128	41	128	123	51	*	0	0	0
May 2020	132	132	132	132	132	132	16	132	123	49	*	0	0	0
May 2021	137	137	137	137	137	114	6	137	122	46	*	0	0	0
May 2022	142	142	142	142	142	64	2	142	118	43	*	0	0	0
May 2023	147	147	147	147	147	36	1	147	113	39	*	0	0	0
May 2024	152	152	152	152	152	20	*	152	106	36	*	0	0	0
May 2025	158	158	158	158	105	11	*	158	100	32	*	0	0	0
May 2026	163	163	163	163	70	6	*	163	92	28	*	0	0	0
May 2027	169	169	169	169	47	3	*	169	85	25	*	0	0	0
May 2028	175	175	175	175	31	2	*	175	78	22	*	0	0	0
May 2029	181	181	181	181	21	1	*	181	70	19	*	0	0	0
May 2030	188	188	188	188	14	1	*	188	63	16	*	0	0	0
May 2031	194	153	153	153	9	*	*	194	56	13	*	0	0	0
May 2032	116	116	116	116	6	*	*	195	49	11	*	0	0	0
May 2033	87	87	87	87	4	*	*	181	43	9	*	0	0	0
May 2034	64	64	64	64	2	*	*	166	37	7	*	0	0	0
May 2035	47	47	47	47	1	*	*	150	31	6	*	0	0	0
May 2036	33	33	33	33	1	*	*	132	25	5	*	0	0	0
May 2037	23	23	23	23	1	*	0	114	20	3	*	0	0	0
May 2038	15	15	15	15	*	*	0	94	15	2	*	0	0	0
May 2039	9	9	9	9	*	*	0	72	11	2	*	0	0	0
May 2040	5	5	5	5	*	*	0	50	6	1	*	0	0	0
May 2041	2	2	2	2	*	*	0	26	2	*	*	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.6	21.5	21.5	21.5	14.6	10.5	6.9	25.5	18.6	9.4	2.6	1.4	1.1	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	MA Class PSA Prepayment Assumption 0%	100%	290%	350%	425%	600%	900%	1200%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	98	95	90	90	90	90	90	82	68
May 2014	96	87	74	74	74	70	52	36	13
May 2015	94	78	57	57	57	44	24	10	0
May 2016	91	70	43	43	43	28	11	3	0
May 2017	89	62	32	32	32	17	5	1	0
May 2018	86	54	23	23	23	11	2	*	0
May 2019	84	47	17	17	17	7	1	*	0
May 2020	81	41	12	12	12	4	*	*	0
May 2021	77	34	9	9	9	3	*	*	0
May 2022	74	28	6	6	6	2	*	*	0
May 2023	71	22	5	5	5	1	*	*	0
May 2024	67	17	3	3	3	1	*	*	0
May 2025	63	12	2	2	2	*	*	*	0
May 2026	59	7	2	2	2	*	*	*	0
May 2027	55	2	1	1	1	*	*	*	0
May 2028	50	*	1	1	1	*	*	0	0
May 2029	45	0	1	1	1	*	*	0	0
May 2030	40	0	*	*	*	*	*	0	0
May 2031	34	0	*	*	*	*	*	0	0
May 2032	28	0	*	*	*	*	*	0	0
May 2033	22	0	*	*	*	*	*	0	0
May 2034	15	0	*	*	*	*	*	0	0
May 2035	8	0	*	*	*	*	*	0	0
May 2036	1	0	*	*	*	*	0	0	0
May 2037	0	0	*	*	*	*	0	0	0
May 2038	0	0	0	0	0	*	0	0	0
May 2039	0	0	0	0	0	*	0	0	0
May 2040	0	0	0	0	0	*	0	0	0
May 2041	0	0	0	0	0	*	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.8	7.1	4.3	4.3	4.3	3.3	2.4	1.9	1.3

Date	MZ Class PSA Prepayment Assumption 0%	100%	290%	350%	425%	600%	900%	1200%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	104	104	100	91	78	50	1	0	0
May 2014	108	108	100	75	43	0	0	0	0
May 2015	113	113	100	61	15	0	0	0	0
May 2016	117	117	100	54	3	0	0	0	0
May 2017	122	122	100	52	*	0	0	0	0
May 2018	127	127	96	48	*	0	0	0	0
May 2019	132	132	89	44	*	0	0	0	0
May 2020	138	138	79	38	*	0	0	0	0
May 2021	143	143	70	32	*	0	0	0	0
May 2022	149	149	60	27	*	0	0	0	0
May 2023	155	155	51	23	*	0	0	0	0
May 2024	161	161	43	18	*	0	0	0	0
May 2025	168	168	36	15	*	0	0	0	0
May 2026	175	175	29	12	*	0	0	0	0
May 2027	182	182	24	9	*	0	0	0	0
May 2028	189	171	19	7	*	0	0	0	0
May 2029	197	153	16	6	*	0	0	0	0
May 2030	205	135	12	5	*	0	0	0	0
May 2031	214	118	10	3	*	0	0	0	0
May 2032	222	102	8	3	*	0	0	0	0
May 2033	231	88	6	2	*	0	0	0	0
May 2034	241	75	4	1	*	0	0	0	0
May 2035	251	62	3	1	*	0	0	0	0
May 2036	261	50	2	1	*	0	0	0	0
May 2037	229	40	2	1	*	0	0	0	0
May 2038	189	30	1	*	*	0	0	0	0
May 2039	146	20	1	*	*	0	0	0	0
May 2040	100	12	*	*	*	0	0	0	0
May 2041	52	4	*	*	*	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	21.3	12.1	6.8	1.9	1.0	0.6	0.4	0.3

Date	EF and ES† Classes PSA Prepayment Assumption 0%	100%	125%	150%	200%	250%	500%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	99	94	93	92	89	87	76	63	44
May 2014	98	86	84	82	77	73	52	32	12
May 2015	96	80	76	73	66	60	36	16	3
May 2016	95	73	69	65	57	50	25	8	1
May 2017	94	67	62	58	49	42	17	4	*
May 2018	92	62	56	51	42	35	11	2	*
May 2019	90	56	51	45	36	29	8	1	*
May 2020	89	51	45	40	31	24	5	1	*
May 2021	87	47	41	35	26	19	4	*	*
May 2022	85	43	36	31	22	16	2	*	*
May 2023	83	39	32	27	19	13	2	*	*
May 2024	80	35	29	24	16	11	1	*	*
May 2025	78	31	26	21	14	9	1	*	*
May 2026	75	28	22	18	11	7	*	*	*
May 2027	73	25	20	16	9	6	*	*	0
May 2028	70	22	17	13	8	5	*	*	0
May 2029	66	20	15	11	6	4	*	*	0
May 2030	63	17	13	10	5	3	*	*	0
May 2031	59	15	11	8	4	2	*	*	0
May 2032	56	13	9	7	3	2	*	*	0
May 2033	52	11	8	5	3	1	*	*	0
May 2034	47	9	6	4	2	1	*	*	0
May 2035	43	7	5	3	2	1	*	*	0
May 2036	38	6	4	3	1	1	*	*	0
May 2037	32	4	3	2	1	*	*	*	0
May 2038	27	3	2	1	1	*	*	0	0
May 2039	21	2	1	1	*	*	*	0	0
May 2040	14	*	*	*	*	*	*	0	0
May 2041	7	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.0	8.9	8.0	6.6	5.5	2.9	1.8	1.1

Date	EA, EI†, EB and EC Classes PSA Prepayment Assumption 0%	100%	125%	150%	200%	250%	500%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	98	92	90	90	90	90	90	79	55
May 2014	97	82	79	79	79	79	65	38	12
May 2015	95	73	68	68	68	68	43	17	0
May 2016	93	64	58	58	58	58	28	6	0
May 2017	91	56	49	49	49	49	18	1	0
May 2018	89	48	41	41	41	41	10	0	0
May 2019	87	41	34	34	34	34	6	0	0
May 2020	85	35	27	27	27	27	2	0	0
May 2021	82	29	21	21	21	21	0	0	0
May 2022	80	23	17	17	17	17	0	0	0
May 2023	77	17	13	13	13	13	0	0	0
May 2024	74	12	9	9	9	9	0	0	0
May 2025	70	8	7	7	7	7	0	0	0
May 2026	67	5	5	5	5	5	0	0	0
May 2027	63	3	3	3	3	3	0	0	0
May 2028	59	1	1	1	1	1	0	0	0
May 2029	55	*	*	*	*	*	0	0	0
May 2030	50	0	0	0	0	0	0	0	0
May 2031	46	0	0	0	0	0	0	0	0
May 2032	40	0	0	0	0	0	0	0	0
May 2033	35	0	0	0	0	0	0	0	0
May 2034	29	0	0	0	0	0	0	0	0
May 2035	23	0	0	0	0	0	0	0	0
May 2036	16	0	0	0	0	0	0	0	0
May 2037	9	0	0	0	0	0	0	0	0
May 2038	1	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	6.4	5.7	5.7	5.7	5.7	3.2	1.9	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	EO, EJ†, EK† and EY Classes									EQ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
Date	**0%**	**100%**	**125%**	**150%**	**200%**	**250%**	**500%**	**800%**	**1200%**	**0%**	**100%**	**125%**	**150%**	**200%**	**250%**	**500%**	**800%**	**1200%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100	100	100	100	79	79	79	79	0	0
May 2014	100	100	100	100	100	100	100	100	100	100	100	100	55	55	55	0	0	0
May 2015	100	100	100	100	100	100	100	100	93	100	100	100	37	37	37	0	0	0
May 2016	100	100	100	100	100	100	100	100	25	100	100	100	23	23	23	0	0	0
May 2017	100	100	100	100	100	100	100	100	7	100	100	100	12	12	12	0	0	0
May 2018	100	100	100	100	100	100	100	59	2	100	100	100	5	5	5	0	0	0
May 2019	100	100	100	100	100	100	100	30	1	100	100	100	*	*	*	0	0	0
May 2020	100	100	100	100	100	100	100	15	*	100	100	97	0	0	0	0	0	0
May 2021	100	100	100	100	100	100	99	8	*	100	100	87	0	0	0	0	0	0
May 2022	100	100	100	100	100	100	67	4	*	100	100	71	0	0	0	0	0	0
May 2023	100	100	100	100	100	100	45	2	*	100	100	51	0	0	0	0	0	0
May 2024	100	100	100	100	100	100	30	1	*	100	100	28	0	0	0	0	0	0
May 2025	100	100	100	100	100	100	20	*	*	100	100	3	0	0	0	0	0	0
May 2026	100	100	100	100	100	100	14	*	*	100	83	0	0	0	0	0	0	0
May 2027	100	100	100	100	100	100	9	*	*	100	51	0	0	0	0	0	0	0
May 2028	100	100	100	100	100	100	6	*	*	100	19	0	0	0	0	0	0	0
May 2029	100	100	100	100	100	100	4	*	0	100	0	0	0	0	0	0	0	0
May 2030	100	79	79	79	79	79	3	*	0	100	0	0	0	0	0	0	0	0
May 2031	100	62	62	62	62	62	2	*	0	100	0	0	0	0	0	0	0	0
May 2032	100	48	48	48	48	48	1	*	0	100	0	0	0	0	0	0	0	0
May 2033	100	37	37	37	37	37	1	*	0	100	0	0	0	0	0	0	0	0
May 2034	100	27	27	27	27	27	*	*	0	100	0	0	0	0	0	0	0	0
May 2035	100	20	20	20	20	20	*	*	0	100	0	0	0	0	0	0	0	0
May 2036	100	14	14	14	14	14	*	*	0	100	0	0	0	0	0	0	0	0
May 2037	100	9	9	9	9	9	*	*	0	100	0	0	0	0	0	0	0	0
May 2038	100	6	6	6	6	6	*	*	0	100	0	0	0	0	0	0	0	0
May 2039	3	3	3	3	3	3	*	*	0	73	0	0	0	0	0	0	0	0
May 2040	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	20.6	20.6	20.6	20.6	20.6	11.5	6.7	3.7	27.2	15.0	10.9	2.6	2.6	2.6	1.1	0.7	0.4

	FE and SE Classes								
	PSA Prepayment Assumption								
Date	**0%**	**100%**	**125%**	**150%**	**200%**	**250%**	**500%**	**800%**	**1200%**
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	87	73	7	0	0
May 2014	100	100	100	100	72	46	0	0	0
May 2015	100	100	100	100	62	26	0	0	0
May 2016	100	100	100	100	54	13	0	0	0
May 2017	100	100	100	100	49	5	0	0	0
May 2018	100	100	100	100	46	1	0	0	0
May 2019	100	100	100	100	45	*	0	0	0
May 2020	100	100	100	98	44	*	0	0	0
May 2021	100	100	100	95	41	*	0	0	0
May 2022	100	100	100	90	38	*	0	0	0
May 2023	100	100	100	85	35	*	0	0	0
May 2024	100	100	100	79	32	*	0	0	0
May 2025	100	100	100	72	29	*	0	0	0
May 2026	100	100	93	66	26	*	0	0	0
May 2027	100	100	84	59	23	*	0	0	0
May 2028	100	100	76	53	20	*	0	0	0
May 2029	100	96	68	46	17	*	0	0	0
May 2030	100	85	60	41	15	*	0	0	0
May 2031	100	75	52	35	12	*	0	0	0
May 2032	100	66	45	30	10	*	0	0	0
May 2033	100	56	38	25	8	*	0	0	0
May 2034	100	47	32	20	7	*	0	0	0
May 2035	100	39	26	16	5	*	0	0	0
May 2036	100	31	20	13	4	*	0	0	0
May 2037	100	23	15	9	3	*	0	0	0
May 2038	100	15	10	6	2	*	0	0	0
May 2039	100	9	5	3	1	*	0	0	0
May 2040	85	2	1	1	*	*	0	0	0
May 2041	44	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	22.0	19.8	16.9	8.4	2.1	0.6	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes, the Notional Classes and the Principal Only Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	200% PSA
3	350% PSA
4	200% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Citigroup Global Markets Inc. (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
NO	$ 5,147,000	NY	$ 5,147,000	PAC	3.50%	FIX	3136A6PU2	June 2042
NJ	5,147,000(3)							
NK	5,147,000(3)							
Recombination 2								
EO	3,874,000	EY	3,874,000	PAC	3.50	FIX	3136A6PX6	June 2042
EJ	3,874,000(3)							
EK	3,874,000(3)							
Recombination 3								
EA	79,462,000	EB	79,462,000	PAC	2.00	FIX	3136A6PV0	November 2041
EI	4,966,375(3)							
Recombination 4								
EA	79,462,000	EC	79,462,000	PAC	2.25	FIX	3136A6PW8	November 2041
EI	9,932,750(3)							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General— *Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Notional balance. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$84,510,000.00
June 2012	84,264,917.16
July 2012	83,998,257.22
August 2012	83,710,110.64
September 2012	83,400,579.09
October 2012	83,069,775.36
November 2012	82,717,823.32
December 2012	82,344,857.84
January 2013	81,951,024.74
February 2013	81,536,480.68
March 2013	81,101,393.08
April 2013	80,645,940.00
May 2013	80,170,310.05
June 2013	79,674,702.24
July 2013	79,159,325.86
August 2013	78,624,400.35
September 2013	78,070,155.13
October 2013	77,496,829.44
November 2013	76,904,672.20
December 2013	76,293,941.80
January 2014	75,664,905.94
February 2014	75,017,841.41
March 2014	74,353,033.92
April 2014	73,670,777.87
May 2014	72,971,376.14
June 2014	72,255,139.87
July 2014	71,522,388.22
August 2014	70,773,448.13
September 2014	70,008,654.10
October 2014	69,248,113.83
November 2014	68,491,804.88
December 2014	67,739,704.93
January 2015	66,991,791.78
February 2015	66,248,043.34
March 2015	65,508,437.64
April 2015	64,772,952.82
May 2015	64,041,567.13
June 2015	63,314,258.94
July 2015	62,591,006.73
August 2015	61,871,789.10
September 2015	61,156,584.74
October 2015	60,445,372.47
November 2015	59,738,131.21
December 2015	59,034,839.99
January 2016	58,335,477.96
February 2016	57,640,024.36
March 2016	56,948,458.55
April 2016	56,260,759.99
May 2016	55,576,908.26
June 2016	54,896,883.03
July 2016	54,220,664.08
August 2016	53,548,231.30
September 2016	52,879,564.68
October 2016	52,214,644.31
November 2016	51,553,450.40
December 2016	50,895,963.24
January 2017	$50,242,163.24
February 2017	49,592,030.90
March 2017	48,945,546.83
April 2017	48,302,691.74
May 2017	47,663,446.43
June 2017	47,027,791.81
July 2017	46,395,708.89
August 2017	45,767,178.77
September 2017	45,142,182.65
October 2017	44,520,701.83
November 2017	43,902,717.71
December 2017	43,288,211.79
January 2018	42,677,165.65
February 2018	42,069,560.98
March 2018	41,465,379.56
April 2018	40,864,603.26
May 2018	40,267,214.06
June 2018	39,673,194.02
July 2018	39,082,525.29
August 2018	38,495,190.12
September 2018	37,911,170.85
October 2018	37,330,449.92
November 2018	36,753,009.85
December 2018	36,178,833.25
January 2019	35,607,902.83
February 2019	35,040,201.38
March 2019	34,475,711.79
April 2019	33,914,417.03
May 2019	33,356,300.16
June 2019	32,801,344.34
July 2019	32,249,532.79
August 2019	31,700,848.85
September 2019	31,155,275.92
October 2019	30,612,797.50
November 2019	30,073,397.18
December 2019	29,537,058.62
January 2020	29,003,765.57
February 2020	28,473,501.88
March 2020	27,946,251.46
April 2020	27,423,251.57
May 2020	26,909,672.23
June 2020	26,405,347.94
July 2020	25,910,116.07
August 2020	25,423,816.78
September 2020	24,946,293.01
October 2020	24,477,390.40
November 2020	24,016,957.26
December 2020	23,564,844.53
January 2021	23,120,905.73
February 2021	22,684,996.89
March 2021	22,256,976.56
April 2021	21,836,705.71
May 2021	21,424,047.74
June 2021	21,018,868.40
July 2021	20,621,035.76
August 2021	20,230,420.19
September 2021	$19,846,894.30
October 2021	19,470,332.89
November 2021	19,100,612.96
December 2021	18,737,613.62
January 2022	18,381,216.08
February 2022	18,031,303.61
March 2022	17,687,761.51
April 2022	17,350,477.07
May 2022	17,019,339.52
June 2022	16,694,240.04
July 2022	16,375,071.67
August 2022	16,061,729.33
September 2022	15,754,109.76
October 2022	15,452,111.48
November 2022	15,155,634.79
December 2022	14,864,581.72
January 2023	14,578,856.00
February 2023	14,298,363.04
March 2023	14,023,009.89
April 2023	13,752,705.21
May 2023	13,487,359.26
June 2023	13,226,883.87
July 2023	12,971,192.39
August 2023	12,720,199.68
September 2023	12,473,822.10
October 2023	12,231,977.45
November 2023	11,994,584.97
December 2023	11,761,565.31
January 2024	11,532,840.50
February 2024	11,308,333.93
March 2024	11,087,970.33
April 2024	10,871,675.74
May 2024	10,659,377.49
June 2024	10,451,004.19
July 2024	10,246,485.69
August 2024	10,045,753.07
September 2024	9,848,738.61
October 2024	9,655,375.77
November 2024	9,465,599.18
December 2024	9,279,344.61
January 2025	9,096,548.96
February 2025	8,917,150.23
March 2025	8,741,087.50
April 2025	8,568,300.93
May 2025	8,398,731.72
June 2025	8,232,322.10
July 2025	8,069,015.32
August 2025	7,908,755.62
September 2025	7,751,488.21
October 2025	7,597,159.28
November 2025	7,445,715.94
December 2025	7,297,106.25
January 2026	7,151,279.18
February 2026	7,008,184.58
March 2026	6,867,773.20
April 2026	6,729,996.64

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2026	$ 6,594,807.36	April 2031	$ 1,873,372.81	March 2036	$ 423,560.00
June 2026	6,462,158.66	May 2031	1,831,352.35	April 2036	411,399.77
July 2026	6,332,004.65	June 2031	1,790,168.19	May 2036	399,506.81
August 2026	6,204,300.26	July 2031	1,749,804.70	June 2036	387,875.85
September 2026	6,079,001.20	August 2031	1,710,246.52	July 2036	376,501.72
October 2026	5,956,063.97	September 2031	1,671,478.58	August 2036	365,379.34
November 2026	5,835,445.83	October 2031	1,633,486.07	September 2036	354,503.74
December 2026	5,717,104.81	November 2031	1,596,254.45	October 2036	343,870.03
January 2027	5,600,999.65	December 2031	1,559,769.45	November 2036	333,473.42
February 2027	5,487,089.84	January 2032	1,524,017.05	December 2036	323,309.20
March 2027	5,375,335.58	February 2032	1,488,983.48	January 2037	313,372.75
April 2027	5,265,697.77	March 2032	1,454,655.23	February 2037	303,659.54
May 2027	5,158,138.01	April 2032	1,421,019.02	March 2037	294,165.12
June 2027	5,052,618.56	May 2032	1,388,061.83	April 2037	284,885.13
July 2027	4,949,102.35	June 2032	1,355,770.85	May 2037	275,815.28
August 2027	4,847,552.98	July 2032	1,324,133.52	June 2037	266,951.38
September 2027	4,747,934.68	August 2032	1,293,137.51	July 2037	258,289.30
October 2027	4,650,212.31	September 2032	1,262,770.69	August 2037	249,824.99
November 2027	4,554,351.37	October 2032	1,233,021.18	September 2037	241,554.49
December 2027	4,460,317.95	November 2032	1,203,877.29	October 2037	233,473.89
January 2028	4,368,078.75	December 2032	1,175,327.56	November 2037	225,579.38
February 2028	4,277,601.06	January 2033	1,147,360.73	December 2037	217,867.21
March 2028	4,188,852.74	February 2033	1,119,965.74	January 2038	210,333.69
April 2028	4,101,802.23	March 2033	1,093,131.74	February 2038	202,975.22
May 2028	4,016,418.53	April 2033	1,066,848.07	March 2038	195,788.26
June 2028	3,932,671.18	May 2033	1,041,104.27	April 2038	188,769.32
July 2028	3,850,530.27	June 2033	1,015,890.06	May 2038	181,915.00
August 2028	3,769,966.41	July 2033	991,195.36	June 2038	175,221.96
September 2028	3,690,950.74	August 2033	967,010.27	July 2038	168,686.91
October 2028	3,613,454.91	September 2033	943,325.07	August 2038	162,306.63
November 2028	3,537,451.08	October 2033	920,130.21	September 2038	156,077.96
December 2028	3,462,911.89	November 2033	897,416.32	October 2038	149,997.81
January 2029	3,389,810.48	December 2033	875,174.20	November 2038	144,063.13
February 2029	3,318,120.46	January 2034	853,394.82	December 2038	138,270.94
March 2029	3,247,815.91	February 2034	832,069.31	January 2039	132,618.32
April 2029	3,178,871.38	March 2034	811,188.97	February 2039	127,102.40
May 2029	3,111,261.86	April 2034	790,745.26	March 2039	121,720.36
June 2029	3,044,962.80	May 2034	770,729.78	April 2039	116,469.43
July 2029	2,979,950.07	June 2034	751,134.30	May 2039	111,346.91
August 2029	2,916,199.98	July 2034	731,950.74	June 2039	106,350.15
September 2029	2,853,689.26	August 2034	713,171.16	July 2039	101,476.53
October 2029	2,792,395.06	September 2034	694,787.77	August 2039	96,723.50
November 2029	2,732,294.93	October 2034	676,792.92	September 2039	92,088.55
December 2029	2,673,366.83	November 2034	659,179.11	October 2039	87,569.22
January 2030	2,615,589.10	December 2034	641,938.96	November 2039	83,163.10
February 2030	2,558,940.48	January 2035	625,065.24	December 2039	78,867.82
March 2030	2,503,400.09	February 2035	608,550.85	January 2040	74,681.06
April 2030	2,448,947.41	March 2035	592,388.82	February 2040	70,600.55
May 2030	2,395,562.30	April 2035	576,572.31	March 2040	66,624.05
June 2030	2,343,224.98	May 2035	561,094.60	April 2040	62,749.37
July 2030	2,291,916.01	June 2035	545,949.10	May 2040	58,974.37
August 2030	2,241,616.31	July 2035	531,129.35	June 2040	55,296.94
September 2030	2,192,307.15	August 2035	516,628.99	July 2040	51,715.01
October 2030	2,143,970.12	September 2035	502,441.78	August 2040	48,226.56
November 2030	2,096,587.14	October 2035	488,561.61	September 2040	44,829.61
December 2030	2,050,140.46	November 2035	474,982.47	October 2040	41,522.20
January 2031	2,004,612.65	December 2035	461,698.47	November 2040	38,302.43
February 2031	1,959,986.60	January 2036	448,703.83	December 2040	35,168.42
March 2031	1,916,245.49	February 2036	435,992.86	January 2041	32,118.34

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2041	$ 29,150.39	July 2041	$ 15,481.93	December 2041	$ 3,615.98
March 2041	26,262.80	August 2041	12,970.85	January 2042	1,442.16
April 2041	23,453.84	September 2041	10,530.23	February 2042 and thereafter	0.00
May 2041	20,721.81	October 2041	8,158.55		
June 2041	18,065.05	November 2041	5,854.29		

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$10,019,000.00	March 2015	$ 5,838,347.45	January 2018	$ 1,670,994.85
June 2012	9,996,727.06	April 2015	5,673,650.17	February 2018	1,588,030.50
July 2012	9,967,075.25	May 2015	5,511,799.38	March 2018	1,507,045.02
August 2012	9,930,076.96	June 2015	5,352,765.71	April 2018	1,428,016.62
September 2012	9,885,773.50	July 2015	5,196,520.05	May 2018	1,350,923.71
October 2012	9,834,215.11	August 2015	5,043,033.52	June 2018	1,275,744.88
November 2012	9,775,460.91	September 2015	4,892,277.51	July 2018	1,202,458.93
December 2012	9,709,578.87	October 2015	4,744,223.65	August 2018	1,131,044.83
January 2013	9,636,645.72	November 2015	4,598,843.83	September 2018	1,061,481.75
February 2013	9,556,746.87	December 2015	4,456,110.16	October 2018	993,749.03
March 2013	9,469,976.34	January 2016	4,315,995.01	November 2018	927,826.20
April 2013	9,376,436.65	February 2016	4,178,470.98	December 2018	863,692.99
May 2013	9,276,238.69	March 2016	4,043,510.92	January 2019	801,329.28
June 2013	9,169,501.60	April 2016	3,911,087.90	February 2019	740,715.16
July 2013	9,056,352.63	May 2016	3,781,175.23	March 2019	681,830.87
August 2013	8,936,926.97	June 2016	3,653,746.46	April 2019	624,656.85
September 2013	8,811,367.57	July 2016	3,528,775.37	May 2019	569,173.71
October 2013	8,679,825.00	August 2016	3,406,235.96	June 2019	515,362.21
November 2013	8,542,457.20	September 2016	3,286,102.46	July 2019	463,203.33
December 2013	8,399,429.33	October 2016	3,168,349.33	August 2019	412,678.17
January 2014	8,250,913.49	November 2016	3,052,951.24	September 2019	363,768.03
February 2014	8,097,088.56	December 2016	2,939,883.10	October 2019	316,454.38
March 2014	7,938,139.91	January 2017	2,829,120.03	November 2019	270,718.83
April 2014	7,774,259.15	February 2017	2,720,637.37	December 2019	226,543.18
May 2014	7,605,643.91	March 2017	2,614,410.67	January 2020	188,305.74
June 2014	7,432,497.51	April 2017	2,510,415.70	February 2020	156,436.82
July 2014	7,255,028.74	May 2017	2,408,628.45	March 2020	130,802.26
August 2014	7,073,451.54	June 2017	2,309,025.10	April 2020	110,016.91
September 2014	6,887,984.70	July 2017	2,211,582.06	May 2020	88,765.17
October 2014	6,705,577.22	August 2017	2,116,275.94	June 2020	67,069.25
November 2014	6,526,197.90	September 2017	2,023,083.56	July 2020	44,950.74
December 2014	6,349,815.80	October 2017	1,931,981.94	August 2020	22,430.66
January 2015	6,176,400.25	November 2017	1,842,948.30	September 2020 and thereafter	0.00
February 2015	6,005,920.85	December 2017	1,755,960.06		

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$80,173,000.00	January 2013	$77,134,170.98	September 2013	$72,850,527.48
June 2012	79,838,344.83	February 2013	76,659,902.92	October 2013	72,238,772.35
July 2012	79,527,595.07	March 2013	76,167,788.30	November 2013	71,610,783.70
August 2012	79,191,045.57	April 2013	75,657,998.25	December 2013	70,966,800.62
September 2012	78,828,861.43	May 2013	75,130,712.87	January 2014	70,307,070.01
October 2012	78,441,226.36	June 2013	74,586,121.14	February 2014	69,631,846.36
November 2012	78,028,342.52	July 2013	74,024,420.73	March 2014	68,941,391.59
December 2012	77,590,430.42	August 2013	73,445,817.94	April 2014	68,235,974.84

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2014	$67,515,872.29	April 2019	$29,005,132.17	March 2024	$ 9,366,841.51
June 2014	66,781,366.92	May 2019	28,474,137.15	April 2024	9,184,201.91
July 2014	66,032,748.34	June 2019	27,947,476.00	May 2024	9,004,933.66
August 2014	65,287,559.64	July 2019	27,428,092.81	June 2024	8,828,976.61
September 2014	64,545,780.77	August 2019	26,918,018.68	July 2024	8,656,271.63
October 2014	63,807,391.75	September 2019	26,417,090.70	August 2024	8,486,760.64
November 2014	63,072,372.72	October 2019	25,925,148.73	September 2024	8,320,386.58
December 2014	62,340,703.92	November 2019	25,442,035.42	October 2024	8,157,093.36
January 2015	61,612,365.66	December 2019	24,967,596.11	November 2024	7,996,825.90
February 2015	60,887,338.38	January 2020	24,501,678.81	December 2024	7,839,530.07
March 2015	60,165,602.58	February 2020	24,044,134.16	January 2025	7,685,152.68
April 2015	59,447,138.88	March 2020	23,594,815.35	February 2025	7,533,641.47
May 2015	58,731,927.99	April 2020	23,153,578.12	March 2025	7,384,945.11
June 2015	58,019,950.71	May 2020	22,720,280.70	April 2025	7,239,013.16
July 2015	57,311,187.94	June 2020	22,294,783.74	May 2025	7,095,796.06
August 2015	56,605,620.66	July 2020	21,876,950.33	June 2025	6,955,245.11
September 2015	55,903,229.96	August 2020	21,466,645.89	July 2025	6,817,312.47
October 2015	55,203,997.00	September 2020	21,063,738.17	August 2025	6,681,951.14
November 2015	54,507,903.06	October 2020	20,668,097.23	September 2025	6,549,114.96
December 2015	53,814,929.48	November 2020	20,279,595.32	October 2025	6,418,758.53
January 2016	53,125,057.71	December 2020	19,898,106.95	November 2025	6,290,837.31
February 2016	52,438,269.29	January 2021	19,523,508.77	December 2025	6,165,307.48
March 2016	51,754,545.84	February 2021	19,155,679.55	January 2026	6,042,126.03
April 2016	51,073,869.08	March 2021	18,794,500.19	February 2026	5,921,250.69
May 2016	50,396,220.81	April 2021	18,439,853.61	March 2026	5,802,639.94
June 2016	49,721,582.92	May 2021	18,091,624.78	April 2026	5,686,252.96
July 2016	49,049,937.39	June 2021	17,749,700.66	May 2026	5,572,049.70
August 2016	48,381,266.29	July 2021	17,413,970.13	June 2026	5,459,990.76
September 2016	47,715,551.77	August 2021	17,084,324.05	July 2026	5,350,037.46
October 2016	47,052,776.06	September 2021	16,760,655.11	August 2026	5,242,151.80
November 2016	46,392,921.50	October 2021	16,442,857.89	September 2026	5,136,296.44
December 2016	45,735,970.49	November 2021	16,130,828.79	October 2026	5,032,434.70
January 2017	45,081,905.53	December 2021	15,824,466.01	November 2026	4,930,530.54
February 2017	44,430,709.20	January 2022	15,523,669.49	December 2026	4,830,548.58
March 2017	43,782,364.15	February 2022	15,228,340.93	January 2027	4,732,454.02
April 2017	43,136,853.15	March 2022	14,938,383.72	February 2027	4,636,212.70
May 2017	42,494,159.01	April 2022	14,653,702.92	March 2027	4,541,791.07
June 2017	41,854,264.65	May 2022	14,374,205.24	April 2027	4,449,156.15
July 2017	41,218,958.63	June 2022	14,099,799.01	May 2027	4,358,275.55
August 2017	40,588,787.16	July 2022	13,830,394.16	June 2027	4,269,117.45
September 2017	39,963,710.90	August 2022	13,565,902.15	July 2027	4,181,650.59
October 2017	39,343,690.82	September 2022	13,306,236.02	August 2027	4,095,844.28
November 2017	38,728,688.17	October 2022	13,051,310.29	September 2027	4,011,668.34
December 2017	38,118,664.48	November 2022	12,801,040.96	October 2027	3,929,093.15
January 2018	37,513,581.58	December 2022	12,555,345.51	November 2027	3,848,089.60
February 2018	36,913,401.60	January 2023	12,314,142.84	December 2027	3,768,629.09
March 2018	36,318,086.92	February 2023	12,077,353.26	January 2028	3,690,683.54
April 2018	35,727,600.22	March 2023	11,844,898.46	February 2028	3,614,225.36
May 2018	35,141,904.47	April 2023	11,616,701.51	March 2028	3,539,227.44
June 2018	34,560,962.89	May 2023	11,392,686.80	April 2028	3,465,663.16
July 2018	33,984,738.99	June 2023	11,172,780.04	May 2028	3,393,506.37
August 2018	33,413,196.56	July 2023	10,956,908.23	June 2028	3,322,731.38
September 2018	32,846,299.65	August 2023	10,744,999.65	July 2028	3,253,312.95
October 2018	32,284,012.57	September 2023	10,536,983.80	August 2028	3,185,226.31
November 2018	31,726,299.93	October 2023	10,332,791.45	September 2028	3,118,447.10
December 2018	31,173,126.57	November 2023	10,132,354.55	October 2028	3,052,951.41
January 2019	30,624,457.60	December 2023	9,935,606.23	November 2028	2,988,715.74
February 2019	30,080,258.41	January 2024	9,742,480.79	December 2028	2,925,717.03
March 2019	29,540,494.64	February 2024	9,552,913.70	January 2029	2,863,932.60

Aggregate Group III (Continued)

Distribution Date	Planned Balance
February 2029	$ 2,803,340.20
March 2029	2,743,917.96
April 2029	2,685,644.41
May 2029	2,628,498.43
June 2029	2,572,459.33
July 2029	2,517,506.73
August 2029	2,463,620.66
September 2029	2,410,781.49
October 2029	2,358,969.91
November 2029	2,308,167.01
December 2029	2,258,354.16
January 2030	2,209,513.11
February 2030	2,161,625.91
March 2030	2,114,674.93
April 2030	2,068,642.86
May 2030	2,023,512.71
June 2030	1,979,267.77
July 2030	1,935,891.65
August 2030	1,893,368.25
September 2030	1,851,681.74
October 2030	1,810,816.59
November 2030	1,770,757.56
December 2030	1,731,489.65
January 2031	1,692,998.15
February 2031	1,655,268.61
March 2031	1,618,286.85
April 2031	1,582,038.92
May 2031	1,546,511.15
June 2031	1,511,690.09
July 2031	1,477,562.54
August 2031	1,444,115.54
September 2031	1,411,336.37
October 2031	1,379,212.53
November 2031	1,347,731.73
December 2031	1,316,881.94
January 2032	1,286,651.32
February 2032	1,257,028.23
March 2032	1,228,001.28
April 2032	1,199,559.25
May 2032	1,171,691.15
June 2032	1,144,386.15
July 2032	1,117,633.67
August 2032	1,091,423.26
September 2032	1,065,744.72
October 2032	1,040,587.99
November 2032	1,015,943.20
December 2032	991,800.69
January 2033	968,150.92
February 2033	944,984.58
March 2033	922,292.50
April 2033	900,065.66
May 2033	878,295.24
June 2033	$ 856,972.57
July 2033	836,089.11
August 2033	815,636.51
September 2033	795,606.56
October 2033	775,991.19
November 2033	756,782.49
December 2033	737,972.69
January 2034	719,554.15
February 2034	701,519.40
March 2034	683,861.07
April 2034	666,571.95
May 2034	649,644.95
June 2034	633,073.12
July 2034	616,849.61
August 2034	600,967.74
September 2034	585,420.91
October 2034	570,202.66
November 2034	555,306.66
December 2034	540,726.67
January 2035	526,456.58
February 2035	512,490.40
March 2035	498,822.23
April 2035	485,446.29
May 2035	472,356.91
June 2035	459,548.51
July 2035	447,015.64
August 2035	434,752.91
September 2035	422,755.07
October 2035	411,016.94
November 2035	399,533.45
December 2035	388,299.61
January 2036	377,310.54
February 2036	366,561.44
March 2036	356,047.60
April 2036	345,764.39
May 2036	335,707.28
June 2036	325,871.82
July 2036	316,253.64
August 2036	306,848.44
September 2036	297,652.02
October 2036	288,660.24
November 2036	279,869.06
December 2036	271,274.50
January 2037	262,872.64
February 2037	254,659.67
March 2037	246,631.81
April 2037	238,785.39
May 2037	231,116.77
June 2037	223,622.42
July 2037	216,298.83
August 2037	209,142.59
September 2037	202,150.34
October 2037	$ 195,318.80
November 2037	188,644.71
December 2037	182,124.93
January 2038	175,756.33
February 2038	169,535.86
March 2038	163,460.52
April 2038	157,527.38
May 2038	151,733.55
June 2038	146,076.21
July 2038	140,552.57
August 2038	135,159.91
September 2038	129,895.57
October 2038	124,756.92
November 2038	119,741.39
December 2038	114,846.46
January 2039	110,069.65
February 2039	105,408.53
March 2039	100,860.73
April 2039	96,423.90
May 2039	92,095.76
June 2039	87,874.06
July 2039	83,756.59
August 2039	79,741.19
September 2039	75,825.73
October 2039	72,008.14
November 2039	68,286.38
December 2039	64,658.44
January 2040	61,122.35
February 2040	57,676.21
March 2040	54,318.10
April 2040	51,046.19
May 2040	47,858.65
June 2040	44,753.71
July 2040	41,729.61
August 2040	38,784.65
September 2040	35,917.13
October 2040	33,125.42
November 2040	30,407.90
December 2040	27,762.98
January 2041	25,189.11
February 2041	22,684.76
March 2041	20,248.44
April 2041	17,878.69
May 2041	15,574.06
June 2041	13,333.16
July 2041	11,154.59
August 2041	9,037.01
September 2041	6,979.09
October 2041	4,979.53
November 2041	3,037.04
December 2041	1,150.38
January 2042 and thereafter	0.00

MA Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$75,000,000.00
June 2012	74,580,140.22
July 2012	74,159,237.52
August 2012	73,696,594.59
September 2012	73,192,642.11
October 2012	72,647,872.84
November 2012	72,062,841.01
December 2012	71,438,161.62
January 2013	70,774,509.50
February 2013	70,072,618.23
March 2013	69,333,279.02
April 2013	68,557,339.23
May 2013	67,745,700.97
June 2013	66,899,319.41
July 2013	66,019,200.96
August 2013	65,106,401.41
September 2013	64,162,023.79
October 2013	63,187,216.29
November 2013	62,183,169.83
December 2013	61,151,115.77
January 2014	60,092,323.29
February 2014	59,008,096.78
March 2014	57,919,549.66
April 2014	56,827,123.95
May 2014	55,731,283.44
June 2014	54,632,512.32
July 2014	53,531,313.78
August 2014	52,428,208.55
September 2014	51,323,733.47
October 2014	50,218,439.90
November 2014	49,131,809.12
December 2014	48,063,531.70
January 2015	47,013,303.28
February 2015	45,980,824.48
March 2015	44,965,800.82
April 2015	43,967,942.65
May 2015	42,986,965.05
June 2015	42,022,587.79
July 2015	41,074,535.22
August 2015	40,142,536.21
September 2015	39,226,324.06
October 2015	38,325,636.47
November 2015	37,440,215.41
December 2015	36,569,807.12
January 2016	35,714,161.95
February 2016	34,873,034.40
March 2016	34,046,182.96
April 2016	33,233,370.10
May 2016	32,434,362.18
June 2016	31,648,929.39
July 2016	30,876,845.72
August 2016	30,117,888.84
September 2016	29,371,840.09
October 2016	28,638,484.40
November 2016	27,917,610.21
December 2016	27,209,009.48
January 2017	26,512,477.54
February 2017	25,827,813.13
March 2017	25,155,145.89
April 2017	$24,499,733.92
May 2017	23,861,139.42
June 2017	23,238,935.60
July 2017	22,632,706.44
August 2017	22,042,046.35
September 2017	21,466,559.97
October 2017	20,905,861.90
November 2017	20,359,576.42
December 2017	19,827,337.29
January 2018	19,308,787.49
February 2018	18,803,579.00
March 2018	18,311,372.56
April 2018	17,831,837.45
May 2018	17,364,651.32
June 2018	16,909,499.91
July 2018	16,466,076.90
August 2018	16,034,083.69
September 2018	15,613,229.23
October 2018	15,203,229.80
November 2018	14,803,808.82
December 2018	14,414,696.73
January 2019	14,035,630.73
February 2019	13,666,354.70
March 2019	13,306,618.97
April 2019	12,956,180.15
May 2019	12,614,801.03
June 2019	12,282,250.40
July 2019	11,958,302.86
August 2019	11,642,738.74
September 2019	11,335,343.90
October 2019	11,035,909.63
November 2019	10,744,232.50
December 2019	10,460,114.21
January 2020	10,183,361.49
February 2020	9,913,785.96
March 2020	9,651,204.02
April 2020	9,395,436.69
May 2020	9,146,309.55
June 2020	8,903,652.58
July 2020	8,667,300.07
August 2020	8,437,090.53
September 2020	8,212,866.54
October 2020	7,994,474.68
November 2020	7,781,765.40
December 2020	7,574,592.98
January 2021	7,372,815.38
February 2021	7,176,294.14
March 2021	6,984,894.36
April 2021	6,798,484.52
May 2021	6,616,936.46
June 2021	6,440,125.29
July 2021	6,267,929.26
August 2021	6,100,229.74
September 2021	5,936,911.09
October 2021	5,777,860.64
November 2021	5,622,968.55
December 2021	5,472,127.81
January 2022	5,325,234.10
February 2022	5,182,185.77
March 2022	$ 5,042,883.76
April 2022	4,907,231.52
May 2022	4,775,134.97
June 2022	4,646,502.42
July 2022	4,521,244.50
August 2022	4,399,274.15
September 2022	4,280,506.51
October 2022	4,164,858.88
November 2022	4,052,250.67
December 2022	3,942,603.36
January 2023	3,835,840.41
February 2023	3,731,887.25
March 2023	3,630,671.22
April 2023	3,532,121.49
May 2023	3,436,169.05
June 2023	3,342,746.66
July 2023	3,251,788.80
August 2023	3,163,231.61
September 2023	3,077,012.87
October 2023	2,993,071.96
November 2023	2,911,349.79
December 2023	2,831,788.80
January 2024	2,754,332.90
February 2024	2,678,927.43
March 2024	2,605,519.12
April 2024	2,534,056.09
May 2024	2,464,487.78
June 2024	2,396,764.91
July 2024	2,330,839.47
August 2024	2,266,664.70
September 2024	2,204,195.02
October 2024	2,143,386.03
November 2024	2,084,194.45
December 2024	2,026,578.13
January 2025	1,970,496.00
February 2025	1,915,908.04
March 2025	1,862,775.27
April 2025	1,811,059.68
May 2025	1,760,724.29
June 2025	1,711,733.01
July 2025	1,664,050.73
August 2025	1,617,643.21
September 2025	1,572,477.11
October 2025	1,528,519.94
November 2025	1,485,740.05
December 2025	1,444,106.61
January 2026	1,403,589.56
February 2026	1,364,159.66
March 2026	1,325,788.38
April 2026	1,288,447.94
May 2026	1,252,111.30
June 2026	1,216,752.09
July 2026	1,182,344.62
August 2026	1,148,863.89
September 2026	1,116,285.51
October 2026	1,084,585.76
November 2026	1,053,741.50
December 2026	1,023,730.21
January 2027	994,529.94

MA Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2027	$ 966,119.31	August 2030	$ 270,540.34	February 2034	$ 59,263.75
March 2027	938,477.50	September 2030	261,981.52	March 2034	56,754.55
April 2027	911,584.22	October 2030	253,662.95	April 2034	54,319.87
May 2027	885,419.72	November 2030	245,578.14	May 2034	51,957.62
June 2027	859,964.75	December 2030	237,720.77	June 2034	49,665.78
July 2027	835,200.57	January 2031	230,084.67	July 2034	47,442.36
August 2027	811,108.90	February 2031	222,663.85	August 2034	45,285.43
September 2027	787,671.96	March 2031	215,452.46	September 2034	43,193.14
October 2027	764,872.43	April 2031	208,444.83	October 2034	41,163.66
November 2027	742,693.43	May 2031	201,635.41	November 2034	39,195.21
December 2027	721,118.52	June 2031	195,018.83	December 2034	37,286.08
January 2028	700,131.70	July 2031	188,589.82	January 2035	35,434.59
February 2028	679,717.37	August 2031	182,343.30	February 2035	33,639.11
March 2028	659,860.33	September 2031	176,274.28	March 2035	31,898.04
April 2028	640,545.80	October 2031	170,377.93	April 2035	30,209.86
May 2028	621,759.37	November 2031	164,649.53	May 2035	28,573.05
June 2028	603,487.00	December 2031	159,084.51	June 2035	26,986.15
July 2028	585,715.03	January 2032	153,678.39	July 2035	25,447.75
August 2028	568,430.15	February 2032	148,426.83	August 2035	23,956.47
September 2028	551,619.38	March 2032	143,325.60	September 2035	22,510.95
October 2028	535,270.11	April 2032	138,370.58	October 2035	21,109.90
November 2028	519,370.04	May 2032	133,557.76	November 2035	19,752.03
December 2028	503,907.18	June 2032	128,883.25	December 2035	18,436.12
January 2029	488,869.88	July 2032	124,343.24	January 2036	17,160.96
February 2029	474,246.78	August 2032	119,934.04	February 2036	15,925.38
March 2029	460,026.81	September 2032	115,652.05	March 2036	14,728.24
April 2029	446,199.21	October 2032	111,493.77	April 2036	13,568.44
May 2029	432,753.47	November 2032	107,455.79	May 2036	12,444.90
June 2029	419,679.39	December 2032	103,534.79	June 2036	11,356.57
July 2029	406,967.01	January 2033	99,727.55	July 2036	10,302.44
August 2029	394,606.65	February 2033	96,030.92	August 2036	9,281.52
September 2029	382,588.87	March 2033	92,441.84	September 2036	8,292.83
October 2029	370,904.48	April 2033	88,957.34	October 2036	7,335.46
November 2029	359,544.54	May 2033	85,574.53	November 2036	6,408.49
December 2029	348,500.33	June 2033	82,290.57	December 2036	5,511.02
January 2030	337,763.36	July 2033	79,102.73	January 2037	4,642.21
February 2030	327,325.39	August 2033	76,008.35	February 2037	3,801.22
March 2030	317,178.36	September 2033	73,004.81	March 2037	2,987.23
April 2030	307,314.45	October 2033	70,089.60	April 2037	2,199.46
May 2030	297,726.01	November 2033	67,260.25	May 2037	1,437.12
June 2030	288,405.64	December 2033	64,514.36	June 2037	699.49
July 2030	279,346.10	January 2034	61,849.62	July 2037 and thereafter	0.00

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$83,336,000.00	March 2013	$76,995,090.28	January 2014	$69,311,979.96
June 2012	82,792,806.44	April 2013	76,256,326.26	February 2014	68,560,070.13
July 2012	82,228,552.88	May 2013	75,500,060.54	March 2014	67,813,457.76
August 2012	81,643,539.66	June 2013	74,726,710.75	April 2014	67,072,107.33
September 2012	81,038,080.26	July 2013	73,936,704.32	May 2014	66,335,983.57
October 2012	80,412,501.01	August 2013	73,152,250.63	June 2014	65,605,051.42
November 2012	79,767,140.79	September 2013	72,373,312.48	July 2014	64,879,276.07
December 2012	79,102,350.74	October 2013	71,599,852.92	August 2014	64,158,622.92
January 2013	78,418,493.96	November 2013	70,831,835.25	September 2014	63,443,057.61
February 2013	77,715,945.15	December 2013	70,069,223.01	October 2014	62,732,546.01

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
November 2014	$62,027,054.19	October 2019	$28,197,275.23	September 2024	$10,653,320.64
December 2014	61,326,548.47	November 2019	27,750,290.86	October 2024	10,472,220.97
January 2015	60,630,995.39	December 2019	27,309,984.35	November 2024	10,293,928.79
February 2015	59,940,361.69	January 2020	26,876,259.34	December 2024	10,118,402.69
March 2015	59,254,614.34	February 2020	26,449,020.83	January 2025	9,945,601.85
April 2015	58,573,720.53	March 2020	26,028,175.14	February 2025	9,775,486.02
May 2015	57,897,647.66	April 2020	25,613,629.94	March 2025	9,608,015.55
June 2015	57,226,363.35	May 2020	25,205,294.19	April 2025	9,443,151.34
July 2015	56,559,835.43	June 2020	24,803,078.14	May 2025	9,280,854.86
August 2015	55,898,031.94	July 2020	24,406,893.31	June 2025	9,121,088.13
September 2015	55,240,921.14	August 2020	24,016,652.47	July 2025	8,963,813.71
October 2015	54,588,471.48	September 2020	23,632,269.62	August 2025	8,808,994.71
November 2015	53,940,651.64	October 2020	23,253,659.98	September 2025	8,656,594.75
December 2015	53,297,430.49	November 2020	22,880,739.96	October 2025	8,506,577.99
January 2016	52,658,777.11	December 2020	22,513,427.17	November 2025	8,358,909.09
February 2016	52,024,660.78	January 2021	22,151,640.37	December 2025	8,213,553.23
March 2016	51,395,050.99	February 2021	21,795,299.48	January 2026	8,070,476.09
April 2016	50,769,917.42	March 2021	21,444,325.55	February 2026	7,929,643.83
May 2016	50,149,229.96	April 2021	21,098,640.74	March 2026	7,791,023.11
June 2016	49,532,958.69	May 2021	20,758,168.33	April 2026	7,654,581.06
July 2016	48,921,073.89	June 2021	20,422,832.67	May 2026	7,520,285.29
August 2016	48,313,546.04	July 2021	20,092,559.19	June 2026	7,388,103.87
September 2016	47,710,345.81	August 2021	19,767,274.38	July 2026	7,258,005.34
October 2016	47,111,444.06	September 2021	19,446,905.77	August 2026	7,129,958.68
November 2016	46,516,811.85	October 2021	19,131,381.91	September 2026	7,003,933.32
December 2016	45,926,420.42	November 2021	18,820,632.37	October 2026	6,879,899.14
January 2017	45,340,241.21	December 2021	18,514,587.72	November 2026	6,757,826.44
February 2017	44,758,245.84	January 2022	18,213,179.51	December 2026	6,637,685.96
March 2017	44,180,406.12	February 2022	17,916,340.27	January 2027	6,519,448.85
April 2017	43,606,694.05	March 2022	17,624,003.47	February 2027	6,403,086.69
May 2017	43,037,081.81	April 2022	17,336,103.55	March 2027	6,288,571.46
June 2017	42,471,541.76	May 2022	17,052,575.87	April 2027	6,175,875.55
July 2017	41,910,046.45	June 2022	16,773,356.70	May 2027	6,064,971.74
August 2017	41,352,568.61	July 2022	16,498,383.22	June 2027	5,955,833.21
September 2017	40,799,081.14	August 2022	16,227,593.51	July 2027	5,848,433.53
October 2017	40,249,557.12	September 2022	15,960,926.52	August 2027	5,742,746.65
November 2017	39,703,969.82	October 2022	15,698,322.08	September 2027	5,638,746.89
December 2017	39,162,292.68	November 2022	15,439,720.87	October 2027	5,536,408.95
January 2018	38,624,499.30	December 2022	15,185,064.40	November 2027	5,435,707.89
February 2018	38,090,563.48	January 2023	14,934,295.04	December 2027	5,336,619.14
March 2018	37,560,459.18	February 2023	14,687,355.96	January 2028	5,239,118.47
April 2018	37,034,160.52	March 2023	14,444,191.14	February 2028	5,143,182.01
May 2018	36,511,641.81	April 2023	14,204,745.37	March 2028	5,048,786.24
June 2018	35,992,877.52	May 2023	13,968,964.21	April 2028	4,955,907.97
July 2018	35,477,842.29	June 2023	13,736,794.01	May 2028	4,864,524.36
August 2018	34,966,510.93	July 2023	13,508,181.88	June 2028	4,774,612.89
September 2018	34,458,858.41	August 2023	13,283,075.67	July 2028	4,686,151.37
October 2018	33,954,859.86	September 2023	13,061,424.00	August 2028	4,599,117.93
November 2018	33,454,490.59	October 2023	12,843,176.20	September 2028	4,513,491.02
December 2018	32,957,726.07	November 2023	12,628,282.34	October 2028	4,429,249.41
January 2019	32,464,541.92	December 2023	12,416,693.19	November 2028	4,346,372.16
February 2019	31,974,913.93	January 2024	12,208,360.23	December 2028	4,264,838.65
March 2019	31,488,818.04	February 2024	12,003,235.62	January 2029	4,184,628.55
April 2019	31,006,230.36	March 2024	11,801,272.22	February 2029	4,105,721.84
May 2019	30,527,127.16	April 2024	11,602,423.56	March 2029	4,028,098.77
June 2019	30,051,484.85	May 2024	11,406,643.82	April 2029	3,951,739.90
July 2019	29,579,280.01	June 2024	11,213,887.85	May 2029	3,876,626.06
August 2019	29,111,669.95	July 2024	11,024,111.14	June 2029	3,802,738.35
September 2019	28,651,035.21	August 2024	10,837,269.82	July 2029	3,730,058.17

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
August 2029	$ 3,658,567.17	May 2033	$ 1,420,968.24	February 2037	$ 408,228.17
September 2029	3,588,247.27	June 2033	1,388,318.92	March 2037	394,056.23
October 2029	3,519,080.67	July 2033	1,356,241.75	April 2037	380,160.17
November 2029	3,451,049.81	August 2033	1,324,727.72	May 2037	366,535.45
December 2029	3,384,137.39	September 2033	1,293,767.97	June 2037	353,177.58
January 2030	3,318,326.37	October 2033	1,263,353.76	July 2037	340,082.16
February 2030	3,253,599.96	November 2033	1,233,476.48	August 2037	327,244.84
March 2030	3,189,941.61	December 2033	1,204,127.65	September 2037	314,661.35
April 2030	3,127,335.01	January 2034	1,175,298.92	October 2037	302,327.47
May 2030	3,065,764.10	February 2034	1,146,982.06	November 2037	290,239.05
June 2030	3,005,213.04	March 2034	1,119,168.97	December 2037	278,392.02
July 2030	2,945,666.22	April 2034	1,091,851.66	January 2038	266,782.35
August 2030	2,887,108.28	May 2034	1,065,022.27	February 2038	255,406.08
September 2030	2,829,524.06	June 2034	1,038,673.05	March 2038	244,259.31
October 2030	2,772,898.64	July 2034	1,012,796.37	April 2038	233,338.20
November 2030	2,717,217.31	August 2034	987,384.71	May 2038	222,638.98
December 2030	2,662,465.58	September 2034	962,430.67	June 2038	212,157.92
January 2031	2,608,629.17	October 2034	937,926.96	July 2038	201,891.36
February 2031	2,555,694.01	November 2034	913,866.39	August 2038	191,835.69
March 2031	2,503,646.24	December 2034	890,241.88	September 2038	181,987.35
April 2031	2,452,472.19	January 2035	867,046.46	October 2038	172,342.85
May 2031	2,402,158.41	February 2035	844,273.27	November 2038	162,898.75
June 2031	2,352,691.63	March 2035	821,915.54	December 2038	153,651.66
July 2031	2,304,058.79	April 2035	799,966.61	January 2039	144,598.24
August 2031	2,256,247.01	May 2035	778,419.92	February 2039	135,735.20
September 2031	2,209,243.61	June 2035	757,269.01	March 2039	127,059.31
October 2031	2,163,036.09	July 2035	736,507.52	April 2039	118,567.38
November 2031	2,117,612.14	August 2035	716,129.17	May 2039	110,256.28
December 2031	2,072,959.63	September 2035	696,127.79	June 2039	102,122.92
January 2032	2,029,066.60	October 2035	676,497.30	July 2039	94,164.26
February 2032	1,985,921.27	November 2035	657,231.71	August 2039	86,377.31
March 2032	1,943,512.04	December 2035	638,325.12	September 2039	78,759.12
April 2032	1,901,827.48	January 2036	619,771.71	October 2039	71,306.79
May 2032	1,860,856.32	February 2036	601,565.77	November 2039	64,017.48
June 2032	1,820,587.47	March 2036	583,701.66	December 2039	56,888.37
July 2032	1,781,010.00	April 2036	566,173.83	January 2040	49,916.69
August 2032	1,742,113.13	May 2036	548,976.81	February 2040	43,099.72
September 2032	1,703,886.25	June 2036	532,105.22	March 2040	36,434.79
October 2032	1,666,318.91	July 2036	515,553.75	April 2040	29,919.25
November 2032	1,629,400.80	August 2036	499,317.18	May 2040	23,550.51
December 2032	1,593,121.78	September 2036	483,390.38	June 2040	17,326.01
January 2033	1,557,471.85	October 2036	467,768.27	July 2040	11,243.24
February 2033	1,522,441.16	November 2036	452,445.87	August 2040	5,299.72
March 2033	1,488,020.01	December 2036	437,418.27	September 2040 and thereafter	0.00
April 2033	1,454,198.84	January 2037	422,680.62		

EQ Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$5,618,000.00	January 2013	$4,882,764.03	September 2013	$3,964,827.31
June 2012	5,539,121.31	February 2013	4,775,612.14	October 2013	3,851,071.38
July 2012	5,456,288.98	March 2013	4,665,524.94	November 2013	3,739,448.38
August 2012	5,369,612.29	April 2013	4,552,650.49	December 2013	3,629,932.84
September 2012	5,279,206.03	May 2013	4,437,140.74	January 2014	3,522,499.57
October 2012	5,185,190.31	June 2013	4,319,151.30	February 2014	3,417,123.59
November 2012	5,087,690.43	July 2013	4,198,841.16	March 2014	3,313,780.20
December 2012	4,986,836.66	August 2013	4,080,741.91	April 2014	3,212,444.95

EQ Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2014	$3,113,093.62	February 2016	$1,444,633.33	November 2017	$ 445,027.64
June 2014	3,015,702.26	March 2016	1,383,275.23	December 2017	411,239.73
July 2014	2,920,247.13	April 2016	1,323,407.38	January 2018	378,583.35
August 2014	2,826,704.76	May 2016	1,265,010.84	February 2018	347,043.31
September 2014	2,735,051.91	June 2016	1,208,066.89	March 2018	316,604.58
October 2014	2,645,265.55	July 2016	1,152,557.00	April 2018	287,252.31
November 2014	2,557,322.93	August 2016	1,098,462.82	May 2018	258,971.78
December 2014	2,471,201.49	September 2016	1,045,766.19	June 2018	231,748.45
January 2015	2,386,878.91	October 2016	994,449.15	July 2018	205,567.91
February 2015	2,304,333.11	November 2016	944,493.92	August 2018	180,415.92
March 2015	2,223,542.23	December 2016	895,882.91	September 2018	156,278.38
April 2015	2,144,484.63	January 2017	848,598.70	October 2018	133,141.36
May 2015	2,067,138.89	February 2017	802,624.06	November 2018	110,991.06
June 2015	1,991,483.81	March 2017	757,941.95	December 2018	89,813.82
July 2015	1,917,498.40	April 2017	714,535.48	January 2019	69,596.15
August 2015	1,845,161.90	May 2017	672,387.97	February 2019	50,324.69
September 2015	1,774,453.74	June 2017	631,482.89	March 2019	32,374.36
October 2015	1,705,353.59	July 2017	591,803.89	April 2019	18,415.96
November 2015	1,637,841.30	August 2017	553,334.78	May 2019	8,365.25
December 2015	1,571,896.94	September 2017	516,059.57	June 2019	2,139.38
January 2016	1,507,500.79	October 2017	479,962.42	July 2019 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$452,003,785

FannieMae®

Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 2012-64

Prospectus Supplement

Citigroup

May 23, 2012