

\$2,134,852,000



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-63**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
MA	1	\$111,000,000	PAC/AD	4.00%	FIX	3136A6TC8	June 2040
MB	1	2,000,000	PAC/AD	2.00	FIX	3136A6TD6	June 2040
MI(2) . . .	1	1,000,000(3)	NTL	4.00	FIX/IO	3136A6TE4	June 2040
NB	1	31,927,000	PAC/AD	1.75	FIX	3136A6TF1	December 2039
IN(2) . . .	1	17,958,937(3)	NTL	4.00	FIX/IO	3136A6TG9	December 2039
MW(2) . .	1	8,396,000	PAC/AD	4.00	FIX	3136A6TH7	May 2034
MV(2) . .	1	5,582,000	PAC/AD	4.00	FIX	3136A6TJ3	August 2023
MZ(2) . .	1	10,000,000	PAC/AD	4.00	FIX/Z	3136A6TK0	June 2042
KM	1	4,749,000	PAC/AD	4.00	FIX	3136A6TL8	June 2042
KZ	1	2,000	PAC/AD	4.00	FIX/Z	3136A6TM6	June 2042
ZM	1	26,344,000	SUP	4.00	FIX/Z	3136A6TN4	June 2042
HB(2) . .	2	96,252,000	PAC/AD	2.00	FIX	3136A6TP9	August 2041
HF(2) . . .	2	64,168,000	PAC/AD	(4)	FLT	3136A6TQ7	August 2041
HS(2) . . .	2	64,168,000(3)	NTL	(4)	INV/IO	3136A6TR5	August 2041
HV(2) . .	2	4,085,000	PAC/AD	4.00	FIX	3136A6TS3	August 2023
HZ(2) . .	2	7,320,000	PAC/AD	4.00	FIX/Z	3136A6TT1	June 2042
KH	2	13,081,000	PAC/AD	4.00	FIX	3136A6TU8	June 2042
ZK	2	2,000	PAC/AD	4.00	FIX/Z	3136A6TV6	June 2042
ZH	2	27,592,000	SUP	4.00	FIX/Z	3136A6TW4	June 2042
AF	2	42,500,000	PT	(4)	FLT	3136A6TX2	June 2042
AS	2	42,500,000(3)	NTL	(4)	INV/IO	3136A6TY0	June 2042

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The MY, NI, HY, HD, EY, EG, EJ, EA, AY and VE Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—Combination and Recombination” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 30, 2012.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

BofA Merrill Lynch

May 23, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
EB(2) ...	3	\$247,932,000	PAC/AD	2.00%	FIX	3136A6TZ7	August 2040
EI(2) ...	3	106,256,571(3)	NTL	3.50	FIX/IO	3136A6UA0	August 2040
JV(2) ...	3	11,462,000	PAC/AD	3.50	FIX	3136A6UB8	September 2023
JZ(2) ...	3	23,935,000	PAC/AD	3.50	FIX/Z	3136A6UC6	June 2042
KE	3	15,255,000	PAC/AD	3.50	FIX	3136A6UD4	June 2042
EZ	3	2,000	PAC/AD	3.50	FIX/Z	3136A6UE2	June 2042
ZE	3	49,000,000	SUP	3.50	FIX/Z	3136A6UF9	June 2042
DB	4	10,000,000	SEQ	2.00	FIX	3136A6UG7	March 2039
BA	4	450,000,000	SEQ	2.00	FIX	3136A6UH5	June 2038
FE	4	112,500,000	SEQ	(4)	FLT	3136A6UJ1	June 2038
SE	4	112,500,000(3)	NTL	(4)	INV/IO	3136A6UK8	June 2038
BT	4	34,393,000	SEQ	3.00	FIX	3136A6UL6	March 2039
DF	4	205,631,000	SEQ	(4)	FLT	3136A6UM4	March 2039
DS	4	205,631,000(3)	NTL	(4)	INV/IO	3136A6UN2	March 2039
VA(2) ..	4	66,905,000	SEQ/AD	4.00	FIX	3136A6UP7	August 2023
VB(2) ..	4	45,971,000	SEQ/AD	4.00	FIX	3136A6UQ5	February 2029
ZA(2) ..	4	119,866,000	SEQ	4.00	FIX/Z	3136A6UR3	June 2042
GE	5	188,167,000	SEQ	2.25	FIX	3136A6US1	June 2039
IG	5	73,176,055(3)	NTL	4.50	FIX/IO	3136A6UT9	June 2039
VG	5	14,900,000	SEQ/AD	4.00	FIX	3136A6UU6	August 2023
VH	5	10,238,000	SEQ/AD	4.00	FIX	3136A6UV4	February 2029
ZG	5	26,695,000	SEQ	4.00	FIX/Z	3136A6UW2	June 2042
GI	5	26,666,666(3)	NTL	4.50	FIX/IO	3136A6UX0	June 2042
A	6	42,000,000	SEQ/AD	3.50	FIX	3136A6UY8	May 2038
Z	6	5,000,000	SEQ	3.50	FIX/Z	3136A6UZ5	June 2042
R		0	NPR	0	NPR	3136A6VA9	June 2042
RL		0	NPR	0	NPR	3136A6VB7	June 2042

- (1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
(2) Exchangeable classes.

- (3) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.
(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012.
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646 855-8340).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Annual Report on Form 10-K (as amended on Form 10-K/A) for the calendar year ended December 31, 2011, including the Risk Factors set forth in that Annual Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$ 200,000,000	4.00%	4.25% to 6.50%	241 to 360
Group 2 MBS	\$ 200,000,000	4.50%	4.75% to 7.00%	241 to 360
	\$ 55,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 3 MBS	\$ 347,586,000	3.50%	3.75% to 6.00%	241 to 360
Group 4 MBS	\$1,045,266,000	4.00%	4.25% to 6.50%	241 to 360
Group 5 MBS	\$ 240,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 6 MBS	\$ 47,000,000	3.50%	3.75% to 6.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$ 200,000,000	360	354	2	4.428%
Group 2 MBS	\$ 200,000,000	360	350	9	4.865%
	\$ 55,000,000	360	339	18	4.968%
Group 3 MBS	\$ 347,586,000	360	359	1	4.040%
Group 4 MBS	\$1,045,266,000	360	350	2	4.500%
Group 5 MBS	\$ 240,000,000	360	350	5	4.900%
Group 6 MBS	\$ 47,000,000	360	356	4	4.063%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on May 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
HF	0.68875%	7.00%	0.45%	LIBOR + 45 basis points
HS	6.31125%	6.55%	0.00%	6.55% – LIBOR
AF	0.73875%	7.00%	0.50%	LIBOR + 50 basis points
AS	6.26125%	6.50%	0.00%	6.50% – LIBOR
FE	0.63875%	7.00%	0.40%	LIBOR + 40 basis points
SE	6.36125%	6.60%	0.00%	6.60% – LIBOR
DF	0.68875%	7.00%	0.45%	LIBOR + 45 basis points
DS	6.31125%	6.55%	0.00%	6.55% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
MI	50% of the MB Class
IN	56.2499984339% of the NB Class
HS	100% of the HF Class
AS	100% of the AF Class
EI	42.8571426843% of the EB Class
SE	100% of the FE Class
DS	100% of the DF Class
IG	38.8888885936% of the GE Class
GI	11.1111108333% of the Group 5 MBS
NI	the <i>sum</i> of 50% of the MB Class
	and 56.2499984339% of the NB Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption									
	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%
MA, MB and MI	13.5	6.1	5.3	5.3	5.3	5.3	3.9	2.9	2.4	1.8
NB and IN	13.1	5.7	5.0	5.0	5.0	5.0	3.7	2.8	2.3	1.7
MW	16.9	12.9	12.9	12.9	12.9	12.9	8.9	6.1	4.6	3.1
MV	6.0	6.0	6.0	6.0	6.0	6.0	5.9	5.0	4.1	3.0
MZ	23.3	18.1	18.1	18.1	18.1	18.1	13.0	9.0	6.8	4.3
KM	24.2	13.2	8.1	2.6	2.6	2.6	2.0	1.5	1.2	0.9
KZ	25.2	17.4	14.9	13.1	13.1	13.1	2.2	1.6	1.2	1.0
ZM	27.4	21.0	18.5	17.4	10.7	2.8	1.3	0.9	0.7	0.5
MY	23.3	16.7	16.7	16.7	16.7	16.7	11.4	7.8	5.8	3.7
NI	13.1	5.8	5.0	5.0	5.0	5.0	3.7	2.8	2.3	1.7

Group 2 Classes	PSA Prepayment Assumption									
	0%	100%	120%	170%	210%	250%	420%	650%	900%	1400%
HB, HF, HS and HD	14.2	6.1	5.7	5.7	5.7	5.7	3.8	2.5	1.9	1.2
HV	6.0	6.0	6.0	6.0	6.0	6.0	5.9	4.8	3.7	2.3
HZ	23.7	19.6	19.6	19.6	19.6	19.6	13.0	8.5	5.9	3.1
KH	24.3	12.4	9.7	2.2	2.2	2.2	1.4	0.9	0.6	0.4
ZK	25.3	16.6	15.2	11.9	11.9	11.9	1.7	1.1	0.8	0.5
ZH	27.6	20.8	19.4	16.8	8.7	2.3	0.8	0.5	0.3	0.2
AF and AS	19.9	10.4	9.5	7.7	6.6	5.8	3.7	2.5	1.8	1.1
HY	23.7	19.6	19.6	19.6	19.6	19.6	12.9	8.2	5.6	2.9

Group 3 Classes	PSA Prepayment Assumption									
	0%	100%	120%	162%	200%	250%	400%	600%	800%	1000%
EB, EI, EG, EJ and EA ..	13.2	6.0	5.6	5.6	5.6	5.6	4.1	3.1	2.5	2.2
JV	6.0	6.0	6.0	6.0	6.0	6.0	5.7	4.7	3.9	3.3
JZ	23.2	17.4	17.4	17.4	17.4	17.4	12.2	8.5	6.4	5.1
KE	24.1	12.6	9.7	2.9	2.9	2.9	2.1	1.6	1.3	1.2
EZ	25.0	15.7	13.8	10.2	10.2	10.2	2.6	1.8	1.5	1.2
ZE	27.4	21.1	19.6	17.6	10.3	2.9	1.4	1.0	0.8	0.7
EY	23.2	17.4	17.4	17.4	17.4	17.4	12.0	8.2	6.1	4.8

Group 4 Classes	PSA Prepayment Assumption							
	0%	100%	150%	225%	300%	500%	700%	1000%
DB, DF and DS	17.1	7.4	5.8	4.4	3.6	2.5	2.0	
BA, FE and SE	16.5	6.9	5.3	4.1	3.3	2.4	1.9	
BT	26.4	15.9	12.6	9.3	7.4	4.8	3.6	
VA	6.0	6.0	6.0	5.9	5.5	4.2	3.4	
VB	14.0	14.0	13.1	10.6	8.7	5.9	4.4	
ZA	28.5	22.0	19.4	15.9	13.2	8.8	6.4	
AY	28.5	22.0	18.8	14.9	12.0	7.7	5.6	
VE	9.2	9.2	8.9	7.8	6.8	4.9	3.8	

Group 5 Classes	PSA Prepayment Assumption								
	0%	100%	150%	225%	300%	500%	700%	900%	1400%
GE and IG	17.5	7.4	5.7	4.3	3.4	2.3	1.8	1.5	1.1
VG	6.0	6.0	6.0	5.9	5.5	4.2	3.3	2.7	1.9
VH	14.0	14.0	13.2	10.6	8.7	5.8	4.3	3.4	2.2
ZG	28.6	22.3	19.6	16.0	13.3	8.7	6.3	4.8	2.9
GI	19.9	10.6	8.6	6.6	5.3	3.5	2.6	2.1	1.4

Group 6 Classes	PSA Prepayment Assumption						
	0%	100%	300%	450%	600%	800%	1000%
A	15.9	7.8	3.9	2.9	2.4	1.9	1.6
Z	28.0	22.8	13.5	9.8	7.5	5.6	4.4

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2012 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools of mortgage loans backing the Group 3 MBS and Group 6 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 3 MBS and Group 6 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

Furthermore, the Mortgage Loans underlying the Group 4 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also “Risk Factors—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS prospectus dated February 1, 2012.

For additional information, see “Summary— Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The MZ, KZ, ZM, HZ, ZK, ZH, JZ, EZ, ZE, ZA, ZG and Z Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principals” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

• *Group 1*

The MZ Accrual Amount to MV and MW, in that order, until retired, and thereafter to MZ. } Accretion Directed Classes and Accrual Class

The KZ Accrual Amount to KM until retired, and thereafter to KZ. } Accretion Directed Class and Accrual Class

The ZM Accrual Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } Accretion Directed/ PAC Groups
2. To Aggregate Group II to its Planned Balance. }
3. Thereafter to ZM. } Accrual Class

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } PAC Groups
2. To Aggregate Group II to its Planned Balance. }
3. To ZM until retired. } Support Class
4. To Aggregate Group II to zero. }
5. To Aggregate Group I to zero. } PAC Groups

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “ZM Accrual Amount” is any interest then accrued and added to the principal balance of the ZM Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the NB, MA, MB, MW, MV and MZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- 22.91% to NB until retired, and
- the remaining amount as follows:
 - first*, to MA and MB, pro rata, until retired; and
 - second*, to MW, MV and MZ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the KM and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to KM and KZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 2*

The HZ Accrual Amount to HV until retired, and thereafter to HZ.

} Accretion
Directed
Class and
Accrual Class

The ZK Accrual Amount to KH until retired, and thereafter to ZK.

} Accretion
Directed
Class and
Accrual Class

The ZH Accrual Amount in the following priority:

1. To Aggregate Group III to its Planned Balance.
2. To Aggregate Group IV to its Planned Balance.
3. Thereafter to ZH.

} Accretion
Directed/
PAC Groups

} Accrual Class

The Group 2 Cash Flow Distribution Amount as follows:

- 83.3333333333% as follows:

- first*, to Aggregate Group III to its Planned Balance;
- second*, to Aggregate Group IV to its Planned Balance;
- third*, to ZH until retired;
- fourth*, to Aggregate Group IV to zero; and
- fifth*, to Aggregate Group III to zero, and

} PAC Groups

} Support Class

} PAC Groups

} Pass-Through
Class

- 16.6666666667% to AF until retired.

The “HZ Accrual Amount” is any interest then accrued and added to the principal balance of the HZ Class.

The “ZK Accrual Amount” is any interest then accrued and added to the principal balance of the ZK Class.

The “ZH Accrual Amount” is any interest then accrued and added to the principal balance of the ZH Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group III” consists of the HB, HF, HV and HZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

- first*, to HB and HF, pro rata, until retired; and
- second*, to HV and HZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

“Aggregate Group IV” consists of the KH and ZK Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to KH and ZK, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 3*

The JZ Accrual Amount to JV until retired, and thereafter to JZ.

} Accretion
Directed
Class and
Accrual Class

The EZ Accrual Amount to KE until retired, and thereafter to EZ.

} Accretion
Directed
Class and
Accrual Class

The ZE Accrual Amount in the following priority:

1. To Aggregate Group V to its Planned Balance.
2. To Aggregate Group VI to its Planned Balance.
3. Thereafter to ZE.

} Accretion
Directed/
PAC Groups

} Accrual Class

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group V to its Planned Balance.
2. To Aggregate Group VI to its Planned Balance.
3. To ZE until retired.
4. To Aggregate Group VI to zero.
5. To Aggregate Group V to zero.

} PAC Groups

} Support Class

} PAC Groups

The “JZ Accrual Amount” is any interest then accrued and added to the principal balance of the JZ Class.

The “EZ Accrual Amount” is any interest then accrued and added to the principal balance of the EZ Class.

The “ZE Accrual Amount” is any interest then accrued and added to the principal balance of the ZE Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group V” consists of the EB, JV and JZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to EB, JV and JZ, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

“Aggregate Group VI” consists of the KE and EZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI to KE and EZ, in that order, until retired.

Aggregate Group VI has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

- *Group 4*

The ZA Accrual Amount to VA and VB, in that order, until retired, and thereafter to ZA. } Accretion Directed Classes and Accrual Class

The Group 4 Cash Flow Distribution Amount as follows:

1. — 26.5384160960% to DB and DF, pro rata, until retired, and
 — 73.4615839040% as follows: } Sequential Pay Classes
 - first*, to BA and FE, pro rata, until retired; and
 - second*, to BT until retired.
2. To VA, VB and ZA, in that order, until retired.

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The ZG Accrual Amount to VG and VH, in that order, until retired, and thereafter to ZG. } Accretion Directed Classes and Accrual Class

The Group 5 Cash Flow Distribution Amount to GE, VG, VH and ZG, in that order, until retired. } Sequential Pay Classes

The “ZG Accrual Amount” is any interest then accrued and added to the principal balance of the ZG Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The Z Accrual Amount to A until retired, and thereafter to Z. } Accretion Directed Class and Accrual Class

The Group 6 Cash Flow Distribution Amount to A and Z, in that order, until retired. } Sequential Pay Classes

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for any applicable Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 135% and 250% PSA	Between 135% and 250% PSA
Aggregate Group II Planned Balances	Between 167% and 250% PSA	Between 167% and 250% PSA
Aggregate Group III Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group IV Planned Balances	Between 170% and 250% PSA	Between 170% and 250% PSA
Aggregate Group V Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group VI Planned Balances	Between 162% and 250% PSA	Between 162% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	NB, MA, MB, MW, MV and MZ
Aggregate Group II	KM and KZ
Aggregate Group III	HB, HF, HV and HZ
Aggregate Group IV	KH and ZK
Aggregate Group V	EB, JV and JZ
Aggregate Group VI	KE and EZ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing that Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to

reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
MI	339%
IN	344%
EI	356%
IG	231%
GI	316%
NI	343%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of those Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
MI	17.17%
IN	16.05%
EI	15.24%
IG	18.50%
GI	22.50%
NI	16.11%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the MI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>167%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity	14.4%	9.1%	5.9%	5.9%	5.9%	5.9%	(4.6)%	(20.3)%	(35.3)%	(61.3)%

Sensitivity of the IN Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>167%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity	15.7%	10.1%	6.5%	6.5%	6.5%	6.5%	(4.5)%	(20.7)%	(35.9)%	(61.5)%

Sensitivity of the EI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>162%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity	13.7%	8.3%	6.6%	6.6%	6.6%	6.6%	(3.1)%	(17.7)%	(31.7)%	(44.5)%

Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	150%	225%	300%	500%	700%	900%	1400%
Pre-Tax Yields to Maturity	18.1%	13.7%	8.8%	0.7%	(7.8)%	(30.6)%	(51.5)%	(69.5)%	*

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	150%	225%	300%	500%	700%	900%	1400%
Pre-Tax Yields to Maturity	15.2%	12.5%	9.6%	5.3%	1.0%	(11.1)%	(24.0)%	(37.7)%	(76.0)%

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	135%	167%	200%	250%	400%	600%	800%	1200%
Pre-Tax Yields to Maturity	15.6%	10.0%	6.4%	6.4%	6.4%	6.4%	(4.5)%	(20.7)%	(35.9)%	(61.5)%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Classes for the initial Interest Accrual Periods are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of the Inverse Floating Rate Classes (expressed as a percentage of original principal balance) are as follows:

Class	Price*
HS	19.44%
AS	17.84%
SE	19.85%
DS	21.25%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	120%	170%	210%	250%	420%	650%	900%	1400%
0.12000%	26.6%	21.5%	19.7%	19.7%	19.7%	19.7%	9.1%	(10.0)%	(33.2)%	(80.5)%
0.23875%	25.9%	20.8%	19.0%	19.0%	19.0%	19.0%	8.3%	(11.0)%	(34.2)%	(81.6)%
2.23875%	13.5%	8.0%	6.3%	6.3%	6.3%	6.3%	(6.4)%	(27.6)%	(52.2)%	(99.9)%
4.23875%	(0.2)%	(6.5)%	(7.9)%	(7.9)%	(7.9)%	(7.9)%	(23.6)%	(47.7)%	(74.2)%	*
6.23875%	(24.4)%	(32.3)%	(33.0)%	(33.0)%	(33.0)%	(33.0)%	(55.6)%	(85.9)%	*	*
6.55000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	120%	170%	210%	250%	420%	650%	900%	1400%
0.12000%	33.3%	30.3%	29.1%	26.0%	23.5%	21.0%	10.1%	(5.7)%	(24.4)%	(68.8)%
0.23875%	32.5%	29.5%	28.3%	25.3%	22.8%	20.3%	9.3%	(6.5)%	(25.2)%	(69.6)%
2.23875%	19.9%	16.9%	15.7%	12.7%	10.2%	7.7%	(3.3)%	(19.1)%	(38.1)%	(83.9)%
4.23875%	7.0%	4.0%	2.8%	(0.2)%	(2.6)%	(5.1)%	(16.1)%	(32.0)%	(51.3)%	(99.7)%
6.23875%	(12.4)%	(15.2)%	(16.4)%	(19.3)%	(21.6)%	(24.0)%	(34.4)%	(50.0)%	(71.0)%	*
6.50000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	150%	225%	300%	500%	700%
0.12000%	27.8%	23.6%	19.0%	11.6%	3.9%	(16.0)%	(33.6)%
0.23875%	27.1%	22.9%	18.3%	10.8%	3.1%	(17.0)%	(34.7)%
2.23875%	15.2%	10.3%	4.9%	(3.8)%	(12.6)%	(34.8)%	(53.6)%
4.23875%	2.3%	(3.8)%	(10.6)%	(21.2)%	(31.7)%	(56.9)%	(77.0)%
6.23875%	(18.8)%	(28.2)%	(38.5)%	(53.8)%	(67.9)%	(98.6)%	*
6.60000%	*	*	*	*	*	*	*

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	150%	225%	300%	500%	700%
0.12000%	25.5%	21.6%	17.4%	10.5%	3.3%	(15.8)%	(33.1)%
0.23875%	24.8%	20.9%	16.7%	9.7%	2.5%	(16.7)%	(34.1)%
2.23875%	13.8%	9.3%	4.3%	(3.7)%	(12.0)%	(33.4)%	(52.0)%
4.23875%	1.7%	(3.8)%	(10.0)%	(19.9)%	(29.8)%	(54.2)%	(74.3)%
6.23875%	(18.8)%	(27.2)%	(36.7)%	(51.1)%	(64.8)%	(95.4)%	*
6.55000%	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	6.50%
Group 2 MBS	360 months	7.00%
Group 3 MBS	360 months	6.00%
Group 4 MBS	360 months	6.50%
Group 5 MBS	360 months	7.00%
Group 6 MBS	360 months	6.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	MA, MB and MI† Classes										NB and IN† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	98	95	94	94	94	94	94	94	94	91	98	94	94	94	94	94	94	94	94	90
May 2014	95	86	84	84	84	84	84	74	61	37	95	86	83	83	83	83	83	72	59	34
May 2015	93	76	71	71	71	71	62	41	24	0	92	75	70	70	70	70	60	38	20	0
May 2016	90	66	59	59	59	59	42	20	5	0	90	64	57	57	57	57	39	16	0	0
May 2017	87	57	49	49	49	49	27	7	0	0	87	54	46	46	46	46	24	2	0	0
May 2018	84	48	39	39	39	39	16	0	0	0	83	45	35	35	35	35	12	0	0	0
May 2019	81	39	30	30	30	30	8	0	0	0	80	36	26	26	26	26	3	0	0	0
May 2020	78	32	22	22	22	22	1	0	0	0	77	28	18	18	18	18	0	0	0	0
May 2021	74	24	16	16	16	16	0	0	0	0	73	20	11	11	11	11	0	0	0	0
May 2022	70	17	10	10	10	10	0	0	0	0	69	13	6	6	6	6	0	0	0	0
May 2023	66	10	6	6	6	6	0	0	0	0	65	6	1	1	1	1	0	0	0	0
May 2024	62	3	1	1	1	1	0	0	0	0	60	0	0	0	0	0	0	0	0	0
May 2025	58	0	0	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0	0	0
May 2026	53	0	0	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0	0	0
May 2027	48	0	0	0	0	0	0	0	0	0	45	0	0	0	0	0	0	0	0	0
May 2028	42	0	0	0	0	0	0	0	0	0	39	0	0	0	0	0	0	0	0	0
May 2029	37	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0
May 2030	31	0	0	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0
May 2031	24	0	0	0	0	0	0	0	0	0	20	0	0	0	0	0	0	0	0	0
May 2032	18	0	0	0	0	0	0	0	0	0	13	0	0	0	0	0	0	0	0	0
May 2033	10	0	0	0	0	0	0	0	0	0	6	0	0	0	0	0	0	0	0	0
May 2034	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	13.5	6.1	5.3	5.3	5.3	5.3	3.9	2.9	2.4	1.8	13.1	5.7	5.0	5.0	5.0	5.0	3.7	2.8	2.3	1.7

Date	MW Class										MV Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100	100	93	93	93	93	93	93	93	93	93	93
May 2014	100	100	100	100	100	100	100	100	100	100	85	85	85	85	85	85	85	85	85	85
May 2015	100	100	100	100	100	100	100	100	100	75	77	77	77	77	77	77	77	77	77	77
May 2016	100	100	100	100	100	100	100	100	100	0	69	69	69	69	69	69	69	69	69	0
May 2017	100	100	100	100	100	100	100	100	0	0	60	60	60	60	60	60	60	60	49	0
May 2018	100	100	100	100	100	100	100	56	0	0	51	51	51	51	51	51	51	51	0	0
May 2019	100	100	100	100	100	100	100	0	0	0	42	42	42	42	42	42	42	0	0	0
May 2020	100	100	100	100	100	100	100	0	0	0	33	33	33	33	33	33	33	0	0	0
May 2021	100	100	100	100	100	100	38	0	0	0	23	23	23	23	23	23	23	0	0	0
May 2022	100	100	100	100	100	100	0	0	0	0	12	12	12	12	12	12	0	0	0	0
May 2023	100	100	100	100	100	100	0	0	0	0	1	1	1	1	1	1	0	0	0	0
May 2024	93	93	93	93	93	93	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	85	44	44	44	44	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	77	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	69	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	60	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	51	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	41	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	31	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	21	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	16.9	12.9	12.9	12.9	12.9	12.9	8.9	6.1	4.6	3.1	6.0	6.0	6.0	6.0	6.0	6.0	5.9	5.0	4.1	3.0

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	MZ Class										KM Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	104	104	104	104	104	104	100	100	99	95	95	95	95	95	95	0
May 2014	108	108	108	108	108	108	108	108	108	108	100	100	99	69	69	69	69	0	0	0
May 2015	113	113	113	113	113	113	113	113	113	113	100	100	99	32	32	32	0	0	0	0
May 2016	117	117	117	117	117	117	117	117	117	60	100	100	99	9	9	9	0	0	0	0
May 2017	122	122	122	122	122	122	122	122	122	16	100	100	99	*	*	*	0	0	0	0
May 2018	127	127	127	127	127	127	127	127	76	4	100	100	97	0	0	0	0	0	0	0
May 2019	132	132	132	132	132	132	132	127	39	1	100	100	84	0	0	0	0	0	0	0
May 2020	138	138	138	138	138	138	138	79	20	*	100	100	61	0	0	0	0	0	0	0
May 2021	143	143	143	143	143	143	143	49	10	*	100	100	19	0	0	0	0	0	0	0
May 2022	149	149	149	149	149	149	138	30	5	*	100	100	0	0	0	0	0	0	0	0
May 2023	155	155	155	155	155	155	101	19	2	*	100	100	0	0	0	0	0	0	0	0
May 2024	161	161	161	161	161	161	74	12	1	*	100	100	0	0	0	0	0	0	0	0
May 2025	168	168	168	168	168	168	54	7	1	*	100	66	0	0	0	0	0	0	0	0
May 2026	175	167	167	167	167	167	40	4	*	*	100	0	0	0	0	0	0	0	0	0
May 2027	182	135	135	135	135	135	29	3	*	*	100	0	0	0	0	0	0	0	0	0
May 2028	189	109	109	109	109	109	21	2	*	*	100	0	0	0	0	0	0	0	0	0
May 2029	197	88	88	88	88	88	15	1	*	*	100	0	0	0	0	0	0	0	0	0
May 2030	205	70	70	70	70	70	11	1	*	*	100	0	0	0	0	0	0	0	0	0
May 2031	214	55	55	55	55	55	8	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2032	222	43	43	43	43	43	5	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2033	231	34	34	34	34	34	4	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2034	240	26	26	26	26	26	3	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2035	144	19	19	19	19	19	2	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2036	18	14	14	14	14	14	1	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2037	10	10	10	10	10	10	1	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2038	7	7	7	7	7	7	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2039	4	4	4	4	4	4	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2040	2	2	2	2	2	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2041	1	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.3	18.1	18.1	18.1	18.1	18.1	13.0	9.0	6.8	4.3	24.2	13.2	8.1	2.6	2.6	2.6	2.0	1.5	1.2	0.9

Date	KZ Class										ZM Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	104	104	104	104	104	0	104	104	104	100	96	90	71	45	19	0
May 2014	108	108	108	108	108	108	108	0	0	0	108	108	108	100	87	67	8	0	0	0
May 2015	113	113	113	113	113	113	0	0	0	0	113	113	112	100	76	40	0	0	0	0
May 2016	117	117	117	117	117	117	0	0	0	0	117	117	117	100	68	22	0	0	0	0
May 2017	122	122	122	122	122	122	0	0	0	0	122	122	122	100	62	10	0	0	0	0
May 2018	127	127	127	40	40	40	0	0	0	0	127	127	127	100	59	3	0	0	0	0
May 2019	132	132	132	40	40	40	0	0	0	0	132	132	132	100	57	*	0	0	0	0
May 2020	138	138	138	40	40	40	0	0	0	0	138	138	137	100	56	*	0	0	0	0
May 2021	143	143	143	40	40	40	0	0	0	0	143	143	143	97	54	*	0	0	0	0
May 2022	149	149	40	40	40	40	0	0	0	0	149	149	142	93	51	*	0	0	0	0
May 2023	155	155	40	40	40	40	0	0	0	0	155	155	135	88	48	*	0	0	0	0
May 2024	161	161	40	40	40	40	0	0	0	0	161	161	128	82	44	*	0	0	0	0
May 2025	168	168	40	40	40	40	0	0	0	0	168	168	119	75	40	*	0	0	0	0
May 2026	175	40	40	40	40	40	0	0	0	0	175	169	110	69	36	*	0	0	0	0
May 2027	182	40	40	40	40	40	0	0	0	0	182	157	101	62	32	*	0	0	0	0
May 2028	189	40	40	40	40	40	0	0	0	0	189	144	91	55	28	*	0	0	0	0
May 2029	197	40	40	40	40	40	0	0	0	0	197	132	82	49	24	*	0	0	0	0
May 2030	205	40	40	40	40	40	0	0	0	0	205	119	73	43	21	*	0	0	0	0
May 2031	214	40	40	40	40	40	0	0	0	0	214	106	64	37	18	*	0	0	0	0
May 2032	222	40	40	40	40	40	0	0	0	0	222	94	56	32	15	*	0	0	0	0
May 2033	231	40	40	40	40	40	0	0	0	0	231	82	48	27	13	*	0	0	0	0
May 2034	241	40	40	40	40	40	0	0	0	0	241	71	40	22	10	*	0	0	0	0
May 2035	251	40	40	40	40	40	0	0	0	0	251	60	33	18	8	*	0	0	0	0
May 2036	261	40	40	40	40	40	0	0	0	0	261	49	27	15	7	*	0	0	0	0
May 2037	40	40	40	40	40	40	0	0	0	0	241	39	21	11	5	*	0	0	0	0
May 2038	40	40	40	40	40	40	0	0	0	0	200	29	16	8	4	*	0	0	0	0
May 2039	40	40	40	40	40	40	0	0	0	0	155	20	11	5	2	*	0	0	0	0
May 2040	40	40	40	40	40	40	0	0	0	0	107	12	6	3	1	*	0	0	0	0
May 2041	40	40	40	40	40	40	0	0	0	0	55	4	2	1	*	*	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	17.4	14.9	13.1	13.1	13.1	2.2	1.6	1.2	1.0	27.4	21.0	18.5	17.4	10.7	2.8	1.3	0.9	0.7	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	MY Class										NI† Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%	0%	100%	135%	167%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100	100	98	94	94	94	94	94	94	94	94	91
May 2014	100	100	100	100	100	100	100	100	100	100	95	86	83	83	83	83	83	72	59	34
May 2015	100	100	100	100	100	100	100	100	100	100	91	92	75	70	70	70	60	38	20	0
May 2016	100	100	100	100	100	100	100	100	100	25	90	64	57	57	57	57	39	16	*	0
May 2017	100	100	100	100	100	100	100	100	62	7	87	55	46	46	46	46	24	2	0	0
May 2018	100	100	100	100	100	100	100	85	32	2	84	45	36	36	36	36	12	0	0	0
May 2019	100	100	100	100	100	100	100	53	16	1	80	37	26	26	26	26	4	0	0	0
May 2020	100	100	100	100	100	100	100	33	8	*	77	28	18	18	18	18	*	0	0	0
May 2021	100	100	100	100	100	100	78	20	4	*	73	20	11	11	11	11	0	0	0	0
May 2022	100	100	100	100	100	100	58	13	2	*	69	13	6	6	6	6	0	0	0	0
May 2023	100	100	100	100	100	100	42	8	1	*	65	6	1	1	1	1	0	0	0	0
May 2024	100	100	100	100	100	100	31	5	1	*	60	*	*	*	*	*	0	0	0	0
May 2025	100	85	85	85	85	85	23	3	*	*	56	0	0	0	0	0	0	0	0	0
May 2026	100	70	70	70	70	70	16	2	*	*	51	0	0	0	0	0	0	0	0	0
May 2027	100	56	56	56	56	56	12	1	*	*	45	0	0	0	0	0	0	0	0	0
May 2028	100	46	46	46	46	46	9	1	*	*	40	0	0	0	0	0	0	0	0	0
May 2029	100	37	37	37	37	37	6	*	*	*	34	0	0	0	0	0	0	0	0	0
May 2030	100	29	29	29	29	29	4	*	*	*	27	0	0	0	0	0	0	0	0	0
May 2031	100	23	23	23	23	23	3	*	*	*	21	0	0	0	0	0	0	0	0	0
May 2032	100	18	18	18	18	18	2	*	*	*	13	0	0	0	0	0	0	0	0	0
May 2033	100	14	14	14	14	14	2	*	*	*	6	0	0	0	0	0	0	0	0	0
May 2034	100	11	11	11	11	11	1	*	*	*	*	0	0	0	0	0	0	0	0	0
May 2035	60	8	8	8	8	8	1	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2036	7	6	6	6	6	6	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2037	4	4	4	4	4	4	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2038	3	3	3	3	3	3	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2039	2	2	2	2	2	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2040	1	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2041	*	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	23.3	16.7	16.7	16.7	16.7	16.7	11.4	7.8	5.8	3.7	13.1	5.8	5.0	5.0	5.0	5.0	3.7	2.8	2.3	1.7

Date	HB, HF, HS† and HD Classes										HV Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	170%	210%	250%	420%	650%	900%	1400%	0%	100%	120%	170%	210%	250%	420%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	98	93	92	92	92	92	92	92	82	58	93	93	93	93	93	93	93	93	93	93
May 2014	96	83	81	81	81	77	56	37	7	7	85	85	85	85	85	85	85	85	85	85
May 2015	93	73	70	70	70	70	54	31	13	0	77	77	77	77	77	77	77	77	77	0
May 2016	91	64	60	60	60	60	38	16	2	0	69	69	69	69	69	69	69	69	69	0
May 2017	88	55	50	50	50	50	26	6	0	0	60	60	60	60	60	60	60	60	0	0
May 2018	86	47	41	41	41	41	17	1	0	0	51	51	51	51	51	51	51	51	0	0
May 2019	83	39	33	33	33	33	11	0	0	0	42	42	42	42	42	42	42	0	0	0
May 2020	80	32	26	26	26	26	6	0	0	0	33	33	33	33	33	33	33	33	0	0
May 2021	76	25	20	20	20	20	2	0	0	0	23	23	23	23	23	23	23	0	0	0
May 2022	73	18	16	16	16	16	0	0	0	0	12	12	12	12	12	12	0	0	0	0
May 2023	69	12	12	12	12	12	0	0	0	0	1	1	1	1	1	1	0	0	0	0
May 2024	65	8	8	8	8	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	61	5	5	5	5	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	56	3	3	3	3	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	51	1	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	46	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	41	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	29	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	14.2	6.1	5.7	5.7	5.7	5.7	3.8	2.5	1.9	1.2	6.0	6.0	6.0	6.0	6.0	6.0	5.9	4.8	3.7	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HZ Class										KH Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	170%	210%	250%	420%	650%	900%	1400%	0%	100%	120%	170%	210%	250%	420%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	104	104	104	104	104	104	100	100	100	100	80	80	80	22	0	0
May 2014	108	108	108	108	108	108	108	108	108	108	100	100	100	51	51	51	0	0	0	0
May 2015	113	113	113	113	113	113	113	113	113	49	100	100	100	27	27	27	0	0	0	0
May 2016	117	117	117	117	117	117	117	117	117	8	100	100	100	11	11	11	0	0	0	0
May 2017	122	122	122	122	122	122	122	88	1	100	100	100	3	3	3	0	0	0	0	0
May 2018	127	127	127	127	127	127	127	40	*	100	100	100	0	0	0	0	0	0	0	0
May 2019	132	132	132	132	132	132	132	105	18	*	100	100	97	0	0	0	0	0	0	0
May 2020	138	138	138	138	138	138	138	63	8	*	100	100	87	0	0	0	0	0	0	0
May 2021	143	143	143	143	143	143	143	37	4	*	100	100	69	0	0	0	0	0	0	0
May 2022	149	149	149	149	149	149	149	22	2	*	100	100	45	0	0	0	0	0	0	0
May 2023	155	155	155	155	155	155	108	13	1	*	100	99	17	0	0	0	0	0	0	0
May 2024	156	156	156	156	156	156	78	8	*	*	100	66	0	0	0	0	0	0	0	0
May 2025	156	156	156	156	156	156	56	4	*	0	100	29	0	0	0	0	0	0	0	0
May 2026	156	156	156	156	156	156	40	3	*	0	100	0	0	0	0	0	0	0	0	0
May 2027	156	156	156	156	156	156	29	2	*	0	100	0	0	0	0	0	0	0	0	0
May 2028	156	145	145	145	145	145	20	1	*	0	100	0	0	0	0	0	0	0	0	0
May 2029	156	117	117	117	117	117	14	1	*	0	100	0	0	0	0	0	0	0	0	0
May 2030	156	93	93	93	93	93	10	*	*	0	100	0	0	0	0	0	0	0	0	0
May 2031	156	73	73	73	73	73	7	*	*	0	100	0	0	0	0	0	0	0	0	0
May 2032	156	57	57	57	57	57	5	*	*	0	100	0	0	0	0	0	0	0	0	0
May 2033	156	44	44	44	44	44	3	*	*	0	100	0	0	0	0	0	0	0	0	0
May 2034	156	34	34	34	34	34	2	*	*	0	100	0	0	0	0	0	0	0	0	0
May 2035	156	25	25	25	25	25	1	*	*	0	100	0	0	0	0	0	0	0	0	0
May 2036	18	18	18	18	18	18	1	*	*	0	74	0	0	0	0	0	0	0	0	0
May 2037	13	13	13	13	13	13	1	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2038	8	8	8	8	8	8	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2039	5	5	5	5	5	5	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2040	2	2	2	2	2	2	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2041	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.7	19.6	19.6	19.6	19.6	19.6	13.0	8.5	5.9	3.1	24.3	12.4	9.7	2.2	2.2	2.2	1.4	0.9	0.6	0.4

Date	ZK Class										ZH Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	170%	210%	250%	420%	650%	900%	1400%	0%	100%	120%	170%	210%	250%	420%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	104	104	104	104	0	0	104	104	104	100	90	79	34	0	0	0
May 2014	108	108	108	108	108	108	0	0	0	0	108	108	108	100	75	51	0	0	0	0
May 2015	113	113	113	113	113	113	0	0	0	0	113	113	113	100	64	29	0	0	0	0
May 2016	117	117	117	117	117	117	0	0	0	0	117	117	117	100	56	14	0	0	0	0
May 2017	122	122	122	122	122	122	0	0	0	0	122	122	122	100	50	6	0	0	0	0
May 2018	127	127	127	32	32	32	0	0	0	0	127	127	127	100	47	1	0	0	0	0
May 2019	132	132	132	32	32	32	0	0	0	0	132	132	132	100	46	*	0	0	0	0
May 2020	138	138	138	32	32	32	0	0	0	0	138	138	138	98	45	*	0	0	0	0
May 2021	143	143	143	32	32	32	0	0	0	0	143	143	143	95	42	*	0	0	0	0
May 2022	149	149	149	32	32	32	0	0	0	0	149	149	149	90	40	*	0	0	0	0
May 2023	155	155	155	32	32	32	0	0	0	0	155	155	155	84	37	*	0	0	0	0
May 2024	161	161	32	32	32	32	0	0	0	0	161	161	154	78	33	*	0	0	0	0
May 2025	168	168	32	32	32	32	0	0	0	0	168	168	144	71	30	*	0	0	0	0
May 2026	175	32	32	32	32	32	0	0	0	0	175	170	133	65	27	*	0	0	0	0
May 2027	182	32	32	32	32	32	0	0	0	0	182	157	122	58	24	*	0	0	0	0
May 2028	189	32	32	32	32	32	0	0	0	0	189	144	111	52	21	*	0	0	0	0
May 2029	197	32	32	32	32	32	0	0	0	0	197	131	100	45	18	*	0	0	0	0
May 2030	205	32	32	32	32	32	0	0	0	0	205	118	89	40	15	*	0	0	0	0
May 2031	214	32	32	32	32	32	0	0	0	0	214	105	79	34	13	*	0	0	0	0
May 2032	222	32	32	32	32	32	0	0	0	0	222	93	69	29	11	*	0	0	0	0
May 2033	231	32	32	32	32	32	0	0	0	0	231	80	59	24	9	*	0	0	0	0
May 2034	241	32	32	32	32	32	0	0	0	0	241	69	50	20	7	*	0	0	0	0
May 2035	251	32	32	32	32	32	0	0	0	0	251	57	41	16	6	*	0	0	0	0
May 2036	261	32	32	32	32	32	0	0	0	0	261	46	33	13	4	*	0	0	0	0
May 2037	32	32	32	32	32	32	0	0	0	0	255	36	25	10	3	*	0	0	0	0
May 2038	32	32	32	32	32	32	0	0	0	0	212	26	18	7	2	*	0	0	0	0
May 2039	32	32	32	32	32	32	0	0	0	0	165	17	12	4	1	*	0	0	0	0
May 2040	32	32	32	32	32	32	0	0	0	0	114	8	5	2	1	*	0	0	0	0
May 2041	32	32	32	32	32	32	0	0	0	0	59	1	1	*	*	*	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.3	16.6	15.2	11.9	11.9	11.9	1.7	1.1	0.8	0.5	27.6	20.8	19.4	16.8	8.7	2.3	0.8	0.5	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	AF and AS† Classes										HY Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	170%	210%	250%	420%	650%	900%	1400%	0%	100%	120%	170%	210%	250%	420%	650%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	99	95	94	93	91	90	84	76	67	49	100	100	100	100	100	100	100	100	100	100
May 2014	98	88	87	82	79	76	63	48	33	11	100	100	100	100	100	100	100	100	100	100
May 2015	97	81	79	73	68	63	47	29	15	2	100	100	100	100	100	100	100	100	100	32
May 2016	95	75	72	64	58	53	34	17	7	*	100	100	100	100	100	100	100	100	100	5
May 2017	94	69	65	56	50	44	25	10	3	*	100	100	100	100	100	100	100	100	57	1
May 2018	93	63	59	49	43	37	18	6	1	*	100	100	100	100	100	100	100	100	100	26
May 2019	91	58	54	43	36	30	13	4	1	*	100	100	100	100	100	100	100	68	11	*
May 2020	89	53	48	38	31	25	10	2	*	*	100	100	100	100	100	100	100	40	5	*
May 2021	88	49	44	33	26	21	7	1	*	*	100	100	100	100	100	100	100	24	2	*
May 2022	86	44	39	29	22	17	5	1	*	*	100	100	100	100	100	100	95	14	1	*
May 2023	84	40	35	25	19	14	4	*	*	0	100	100	100	100	100	100	69	8	*	*
May 2024	82	37	32	22	16	12	3	*	*	0	100	100	100	100	100	100	50	5	*	*
May 2025	79	33	28	19	13	9	2	*	*	0	100	100	100	100	100	100	36	3	*	0
May 2026	77	30	25	16	11	8	1	*	*	0	100	100	100	100	100	100	26	2	*	0
May 2027	74	27	22	14	9	6	1	*	*	0	100	100	100	100	100	100	18	1	*	0
May 2028	71	24	19	12	8	5	1	*	*	0	100	93	93	93	93	93	13	1	*	0
May 2029	68	21	17	10	6	4	*	*	*	0	100	75	75	75	75	75	9	*	*	0
May 2030	65	19	15	8	5	3	*	*	*	0	100	60	60	60	60	60	6	*	*	0
May 2031	61	16	13	7	4	3	*	*	*	0	100	47	47	47	47	47	4	*	*	0
May 2032	57	14	11	6	3	2	*	*	*	0	100	37	37	37	37	37	3	*	*	0
May 2033	53	12	9	5	3	2	*	*	*	0	100	28	28	28	28	28	2	*	*	0
May 2034	49	10	8	4	2	1	*	*	*	0	100	22	22	22	22	22	1	*	*	0
May 2035	44	8	6	3	2	1	*	*	0	0	100	16	16	16	16	16	1	*	*	0
May 2036	39	7	5	2	1	1	*	*	0	0	12	12	12	12	12	12	1	*	*	0
May 2037	34	5	4	2	1	*	*	*	0	0	8	8	8	8	8	8	*	*	*	0
May 2038	28	4	3	1	1	*	*	*	0	0	5	5	5	5	5	5	*	*	0	0
May 2039	22	2	2	1	*	*	*	*	0	0	3	3	3	3	3	3	*	*	0	0
May 2040	15	1	1	*	*	*	*	*	0	0	1	1	1	1	1	1	*	*	0	0
May 2041	8	*	*	*	*	*	*	0	0	0	*	*	*	*	*	*	*	*	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.4	9.5	7.7	6.6	5.8	3.7	2.5	1.8	1.1	23.7	19.6	19.6	19.6	19.6	19.6	12.9	8.2	5.6	2.9

Date	EB, EI†, EG, EJ and EA Classes										JV Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	162%	200%	250%	400%	600%	800%	1000%	0%	100%	120%	162%	200%	250%	400%	600%	800%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	98	95	94	94	94	94	94	94	94	94	93	93	93	93	93	93	93	93	93	93
May 2014	95	86	85	85	85	85	80	67	55	85	85	85	85	85	85	85	85	85	85	85
May 2015	92	76	73	73	73	73	66	46	28	14	77	77	77	77	77	77	77	77	77	77
May 2016	89	66	62	62	62	62	46	23	7	0	69	69	69	69	69	69	69	69	69	0
May 2017	86	56	51	51	51	51	30	9	0	0	60	60	60	60	60	60	60	60	0	0
May 2018	83	47	41	41	41	41	19	*	0	0	51	51	51	51	51	51	51	51	0	0
May 2019	80	38	32	32	32	32	10	0	0	0	42	42	42	42	42	42	42	42	0	0
May 2020	76	30	24	24	24	24	4	0	0	0	33	33	33	33	33	33	33	33	0	0
May 2021	73	23	18	18	18	18	0	0	0	0	23	23	23	23	23	23	3	0	0	0
May 2022	69	15	12	12	12	12	0	0	0	0	13	13	13	13	13	13	0	0	0	0
May 2023	65	9	7	7	7	7	0	0	0	0	2	2	2	2	2	2	0	0	0	0
May 2024	60	3	3	3	3	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2025	56	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2026	51	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	46	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	40	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	29	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.2	6.0	5.6	5.6	5.6	5.6	4.1	3.1	2.5	2.2	6.0	6.0	6.0	6.0	6.0	6.0	5.7	4.7	3.9	3.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JZ Class										KE Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	162%	200%	250%	400%	600%	800%	1000%	0%	100%	120%	162%	200%	250%	400%	600%	800%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	104	104	104	104	104	104	100	100	100	96	96	96	96	96	96	96
May 2014	107	107	107	107	107	107	107	107	107	107	100	100	100	73	73	73	73	0	0	0
May 2015	111	111	111	111	111	111	111	111	111	111	100	100	100	42	42	42	0	0	0	0
May 2016	115	115	115	115	115	115	115	115	115	115	100	100	100	20	20	20	0	0	0	0
May 2017	119	119	119	119	119	119	119	119	114	45	100	100	100	6	6	6	0	0	0	0
May 2018	123	123	123	123	123	123	123	123	58	18	100	100	100	*	*	*	0	0	0	0
May 2019	128	128	128	128	128	128	128	95	29	7	100	100	98	0	0	0	0	0	0	0
May 2020	132	132	132	132	132	132	132	59	15	3	100	100	91	0	0	0	0	0	0	0
May 2021	137	137	137	137	137	137	137	37	7	1	100	100	73	0	0	0	0	0	0	0
May 2022	142	142	142	142	142	142	102	23	4	*	100	100	45	0	0	0	0	0	0	0
May 2023	147	147	147	147	147	147	75	14	2	*	100	100	9	0	0	0	0	0	0	0
May 2024	148	148	148	148	148	148	55	9	1	*	100	78	0	0	0	0	0	0	0	0
May 2025	148	148	148	148	148	148	40	5	*	*	100	31	0	0	0	0	0	0	0	0
May 2026	148	122	122	122	122	122	29	3	*	*	100	0	0	0	0	0	0	0	0	0
May 2027	148	99	99	99	99	99	21	2	*	*	100	0	0	0	0	0	0	0	0	0
May 2028	148	80	80	80	80	80	15	1	*	*	100	0	0	0	0	0	0	0	0	0
May 2029	148	64	64	64	64	64	11	1	*	*	100	0	0	0	0	0	0	0	0	0
May 2030	148	51	51	51	51	51	8	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2031	148	41	41	41	41	41	6	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2032	148	32	32	32	32	32	4	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2033	148	25	25	25	25	25	3	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2034	148	19	19	19	19	19	2	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2035	75	14	14	14	14	14	1	*	*	*	100	0	0	0	0	0	0	0	0	0
May 2036	11	11	11	11	11	11	1	*	*	*	64	0	0	0	0	0	0	0	0	0
May 2037	8	8	8	8	8	8	1	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2038	5	5	5	5	5	5	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2039	3	3	3	3	3	3	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2040	2	2	2	2	2	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2041	1	1	1	1	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	17.4	17.4	17.4	17.4	17.4	12.2	8.5	6.4	5.1	24.1	12.6	9.7	2.9	2.9	2.9	2.1	1.6	1.3	1.2

Date	EZ Class										ZE Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	162%	200%	250%	400%	600%	800%	1000%	0%	100%	120%	162%	200%	250%	400%	600%	800%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	104	104	104	104	104	104	104	104	103	100	96	91	75	54	32	11
May 2014	107	107	107	107	107	107	107	0	0	0	107	107	107	100	87	69	17	0	0	0
May 2015	111	111	111	111	111	111	0	0	0	0	111	111	111	100	75	42	0	0	0	0
May 2016	115	115	115	115	115	115	0	0	0	0	115	115	115	100	66	23	0	0	0	0
May 2017	119	119	119	119	119	119	0	0	0	0	119	119	119	100	59	11	0	0	0	0
May 2018	123	123	123	123	123	123	0	0	0	0	123	123	123	100	55	4	0	0	0	0
May 2019	128	128	128	20	20	20	0	0	0	0	128	128	127	100	53	*	0	0	0	0
May 2020	132	132	132	20	20	20	0	0	0	0	132	132	132	99	52	*	0	0	0	0
May 2021	137	137	137	20	20	20	0	0	0	0	137	137	137	97	50	*	0	0	0	0
May 2022	142	142	142	20	20	20	0	0	0	0	142	142	142	93	48	*	0	0	0	0
May 2023	147	147	147	20	20	20	0	0	0	0	147	147	147	88	44	*	0	0	0	0
May 2024	152	152	20	20	20	20	0	0	0	0	152	152	142	82	41	*	0	0	0	0
May 2025	158	158	20	20	20	20	0	0	0	0	158	158	133	76	37	*	0	0	0	0
May 2026	163	20	20	20	20	20	0	0	0	0	163	157	124	69	33	*	0	0	0	0
May 2027	169	20	20	20	20	20	0	0	0	0	169	146	114	63	30	*	0	0	0	0
May 2028	175	20	20	20	20	20	0	0	0	0	175	134	104	56	26	*	0	0	0	0
May 2029	181	20	20	20	20	20	0	0	0	0	181	123	94	50	23	*	0	0	0	0
May 2030	188	20	20	20	20	20	0	0	0	0	188	111	85	44	20	*	0	0	0	0
May 2031	194	20	20	20	20	20	0	0	0	0	194	100	75	38	17	*	0	0	0	0
May 2032	201	20	20	20	20	20	0	0	0	0	201	88	66	33	14	*	0	0	0	0
May 2033	208	20	20	20	20	20	0	0	0	0	208	77	57	28	12	*	0	0	0	0
May 2034	216	20	20	20	20	20	0	0	0	0	216	67	49	23	10	*	0	0	0	0
May 2035	223	20	20	20	20	20	0	0	0	0	223	57	41	19	8	*	0	0	0	0
May 2036	231	20	20	20	20	20	0	0	0	0	231	47	34	16	6	*	0	0	0	0
May 2037	20	20	20	20	20	20	0	0	0	0	216	38	27	12	5	*	0	0	0	0
May 2038	20	20	20	20	20	20	0	0	0	0	178	29	20	9	4	*	0	0	0	0
May 2039	20	20	20	20	20	20	0	0	0	0	138	21	15	6	2	*	0	0	0	0
May 2040	20	20	20	20	20	20	0	0	0	0	95	13	9	4	1	*	0	0	0	0
May 2041	20	20	20	20	20	20	0	0	0	0	49	6	4	2	1	*	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	15.7	13.8	10.2	10.2	10.2	2.6	1.8	1.5	1.2	27.4	21.1	19.6	17.6	10.3	2.9	1.4	1.0	0.8	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	EY Class										DB, DF and DS† Classes							
	PSA Prepayment Assumption										PSA Prepayment Assumption							
	0%	100%	120%	162%	200%	250%	400%	600%	800%	1000%	0%	100%	150%	225%	300%	500%	700%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2013	100	100	100	100	100	100	100	100	100	100	100	99	96	95	93	91	87	83
May 2014	100	100	100	100	100	100	100	100	100	100	100	97	88	85	80	75	62	49
May 2015	100	100	100	100	100	100	100	100	100	100	100	95	79	73	64	55	34	16
May 2016	100	100	100	100	100	100	100	100	100	100	78	94	71	62	49	38	14	0
May 2017	100	100	100	100	100	100	100	100	77	30	92	63	52	37	25	1	0	
May 2018	100	100	100	100	100	100	100	100	39	12	90	55	43	27	14	0	0	
May 2019	100	100	100	100	100	100	100	64	20	5	88	48	35	18	6	0	0	
May 2020	100	100	100	100	100	100	100	40	10	2	85	42	28	11	0	0	0	
May 2021	100	100	100	100	100	100	93	25	5	1	83	36	21	5	0	0	0	
May 2022	100	100	100	100	100	100	69	15	3	*	80	30	15	0	0	0	0	
May 2023	100	100	100	100	100	100	51	10	1	*	78	24	10	0	0	0	0	
May 2024	100	100	100	100	100	100	37	6	1	*	75	19	5	0	0	0	0	
May 2025	100	100	100	100	100	100	27	4	*	*	72	15	1	0	0	0	0	
May 2026	100	82	82	82	82	82	20	2	*	*	68	10	0	0	0	0	0	
May 2027	100	67	67	67	67	67	14	1	*	*	65	6	0	0	0	0	0	
May 2028	100	54	54	54	54	54	10	1	*	*	61	3	0	0	0	0	0	
May 2029	100	43	43	43	43	43	7	*	*	*	57	0	0	0	0	0	0	
May 2030	100	35	35	35	35	35	5	*	*	*	53	0	0	0	0	0	0	
May 2031	100	27	27	27	27	27	4	*	*	*	48	0	0	0	0	0	0	
May 2032	100	22	22	22	22	22	3	*	*	*	43	0	0	0	0	0	0	
May 2033	100	17	17	17	17	17	2	*	*	*	38	0	0	0	0	0	0	
May 2034	100	13	13	13	13	13	1	*	*	*	32	0	0	0	0	0	0	
May 2035	51	10	10	10	10	10	1	*	*	0	26	0	0	0	0	0	0	
May 2036	7	7	7	7	7	7	1	*	*	0	20	0	0	0	0	0	0	
May 2037	5	5	5	5	5	5	*	*	*	0	13	0	0	0	0	0	0	
May 2038	4	4	4	4	4	4	*	*	*	0	6	0	0	0	0	0	0	
May 2039	2	2	2	2	2	2	*	*	*	0	0	0	0	0	0	0	0	
May 2040	1	1	1	1	1	1	*	*	*	0	0	0	0	0	0	0	0	
May 2041	1	1	1	1	1	1	*	*	*	0	0	0	0	0	0	0	0	
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																		
Life (years)**	23.2	17.4	17.4	17.4	17.4	17.4	12.0	8.2	6.1	4.8	17.1	7.4	5.8	4.4	3.6	2.5	2.0	

Date	BA, FE and SE† Classes							BT Class							VA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	150%	225%	300%	500%	700%	0%	100%	150%	225%	300%	500%	700%	0%	100%	150%	225%	300%	500%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	98	95	94	93	91	86	82	100	100	100	100	100	100	100	93	93	93	93	93	93	93
May 2014	97	88	84	78	73	59	46	100	100	100	100	100	100	100	85	85	85	85	85	85	85
May 2015	95	78	71	61	52	30	11	100	100	100	100	100	100	100	77	77	77	77	77	77	77
May 2016	93	69	60	46	35	9	0	100	100	100	100	100	100	100	0	69	69	69	69	69	30
May 2017	91	61	49	34	20	0	0	100	100	100	100	100	11	0	60	60	60	60	60	60	0
May 2018	89	53	39	23	9	0	0	100	100	100	100	100	0	0	51	51	51	51	51	0	0
May 2019	87	45	31	13	0	0	0	100	100	100	100	100	0	0	42	42	42	42	42	0	0
May 2020	85	38	23	6	0	0	0	100	100	100	100	0	0	0	33	33	33	33	18	0	0
May 2021	82	32	16	0	0	0	0	100	100	100	80	0	0	0	23	23	23	23	0	0	0
May 2022	79	26	10	0	0	0	0	100	100	100	0	0	0	0	12	12	12	3	0	0	0
May 2023	76	20	4	0	0	0	0	100	100	100	0	0	0	0	1	1	1	0	0	0	0
May 2024	73	15	0	0	0	0	0	100	100	89	0	0	0	0	0	0	0	0	0	0	0
May 2025	70	10	0	0	0	0	0	100	100	15	0	0	0	0	0	0	0	0	0	0	0
May 2026	66	5	0	0	0	0	0	100	100	0	0	0	0	0	0	0	0	0	0	0	0
May 2027	63	1	0	0	0	0	0	100	100	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	59	0	0	0	0	0	0	100	45	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	54	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	50	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	45	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	39	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	34	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	28	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	22	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	15	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	8	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	98	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)**	16.5	6.9	5.3	4.1	3.3	2.4	1.9	26.4	15.9	12.6	9.3	7.4	4.8	3.6	6.0	6.0	6.0	5.9	5.5	4.2	3.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	VB Class							ZA Class							AY Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	150%	225%	300%	500%	700%	0%	100%	150%	225%	300%	500%	700%	0%	100%	150%	225%	300%	500%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	104	104	104	104	104	104	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	108	108	108	108	108	108	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	113	113	113	113	113	113	100	100	100	100	100	100	100
May 2016	100	100	100	100	100	100	100	100	117	117	117	117	117	117	100	100	100	100	100	100	89
May 2017	100	100	100	100	100	100	0	122	122	122	122	122	122	98	100	100	100	100	100	100	50
May 2018	100	100	100	100	100	22	0	127	127	127	127	127	127	55	100	100	100	100	100	100	70
May 2019	100	100	100	100	100	0	0	132	132	132	132	132	93	31	100	100	100	100	100	48	16
May 2020	100	100	100	100	100	0	0	138	138	138	138	138	63	18	100	100	100	100	96	32	9
May 2021	100	100	100	100	13	0	0	143	143	143	143	143	43	10	100	100	100	100	76	22	5
May 2022	100	100	100	100	0	0	0	149	149	149	149	118	29	6	100	100	100	97	61	15	3
May 2023	100	100	100	7	0	0	0	155	155	155	155	93	20	3	100	100	100	81	48	10	2
May 2024	85	85	85	0	0	0	0	161	161	161	132	74	13	2	100	100	100	68	38	7	1
May 2025	68	68	68	0	0	0	0	168	168	168	109	58	9	1	100	100	100	56	30	5	1
May 2026	50	50	0	0	0	0	0	175	175	174	91	46	6	1	100	100	90	47	23	3	*
May 2027	32	32	0	0	0	0	0	182	182	151	75	36	4	*	100	100	78	38	18	2	*
May 2028	12	12	0	0	0	0	0	189	189	130	61	28	3	*	100	100	67	32	14	1	*
May 2029	0	0	0	0	0	0	0	194	188	112	50	21	2	*	100	97	58	26	11	1	*
May 2030	0	0	0	0	0	0	0	194	165	95	40	16	1	*	100	85	49	21	8	1	*
May 2031	0	0	0	0	0	0	0	194	144	81	33	13	1	*	100	74	42	17	6	*	*
May 2032	0	0	0	0	0	0	0	194	125	68	26	9	*	*	100	64	35	13	5	*	*
May 2033	0	0	0	0	0	0	0	194	107	56	20	7	*	*	100	55	29	11	4	*	*
May 2034	0	0	0	0	0	0	0	194	90	46	16	5	*	*	100	46	24	8	3	*	*
May 2035	0	0	0	0	0	0	0	194	74	37	12	4	*	*	100	38	19	6	2	*	*
May 2036	0	0	0	0	0	0	0	194	60	28	9	3	*	*	100	31	15	5	1	*	*
May 2037	0	0	0	0	0	0	0	194	46	21	6	2	*	*	100	24	11	3	1	*	*
May 2038	0	0	0	0	0	0	0	194	34	15	4	1	*	*	100	17	8	2	1	*	*
May 2039	0	0	0	0	0	0	0	180	22	10	3	1	*	*	93	11	5	1	*	*	*
May 2040	0	0	0	0	0	0	0	124	12	5	1	*	*	*	64	6	2	1	*	*	*
May 2041	0	0	0	0	0	0	0	64	2	1	*	*	*	*	33	1	*	*	*	*	*
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.0	14.0	13.1	10.6	8.7	5.9	4.4	28.5	22.0	19.4	15.9	13.2	8.8	6.4	28.5	22.0	18.8	14.9	12.0	7.7	5.6

Date	VE Class							GE and IG† Classes								
	PSA Prepayment Assumption							PSA Prepayment Assumption								
	0%	100%	150%	225%	300%	500%	700%	0%	100%	150%	225%	300%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	96	96	96	96	96	96	96	99	95	94	91	89	83	78	72	57
May 2014	91	91	91	91	91	91	91	97	87	83	77	71	56	42	28	0
May 2015	86	86	86	86	86	86	86	96	79	71	61	52	30	12	0	0
May 2016	82	82	82	82	82	82	58	94	70	61	48	36	12	0	0	0
May 2017	77	77	77	77	77	77	0	93	62	51	36	24	0	0	0	0
May 2018	71	71	71	71	71	9	0	91	55	42	26	14	0	0	0	0
May 2019	66	66	66	66	66	0	0	89	48	35	18	5	0	0	0	0
May 2020	60	60	60	60	51	0	0	87	42	28	11	0	0	0	0	0
May 2021	54	54	54	54	5	0	0	84	36	21	5	0	0	0	0	0
May 2022	48	48	48	42	0	0	0	82	30	16	0	0	0	0	0	0
May 2023	41	41	41	3	0	0	0	79	25	10	0	0	0	0	0	0
May 2024	35	35	35	0	0	0	0	77	20	6	0	0	0	0	0	0
May 2025	28	28	28	0	0	0	0	74	16	2	0	0	0	0	0	0
May 2026	20	20	0	0	0	0	0	70	11	0	0	0	0	0	0	0
May 2027	13	13	0	0	0	0	0	67	7	0	0	0	0	0	0	0
May 2028	5	5	0	0	0	0	0	63	4	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	59	*	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	40	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	35	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	29	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	22	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	15	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.2	9.2	8.9	7.8	6.8	4.9	3.8	17.5	7.4	5.7	4.3	3.4	2.3	1.8	1.5	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	VG Class									VH Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	225%	300%	500%	700%	900%	1400%	0%	100%	150%	225%	300%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	93	93	93	93	93	93	93	93	93	100	100	100	100	100	100	100	100	100
May 2014	85	85	85	85	85	85	85	85	80	100	100	100	100	100	100	100	100	100
May 2015	77	77	77	77	77	77	77	49	0	100	100	100	100	100	100	100	100	0
May 2016	69	69	69	69	69	69	4	0	0	100	100	100	100	100	100	100	0	0
May 2017	60	60	60	60	60	53	0	0	0	100	100	100	100	100	100	0	0	0
May 2018	51	51	51	51	51	0	0	0	0	100	100	100	100	100	8	0	0	0
May 2019	42	42	42	42	42	0	0	0	0	100	100	100	100	100	0	0	0	0
May 2020	33	33	33	33	17	0	0	0	0	100	100	100	100	100	0	0	0	0
May 2021	23	23	23	23	0	0	0	0	0	100	100	100	100	12	0	0	0	0
May 2022	12	12	12	7	0	0	0	0	0	100	100	100	100	0	0	0	0	0
May 2023	1	1	1	0	0	0	0	0	0	100	100	100	13	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0	85	85	85	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	68	68	68	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	50	50	11	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	32	32	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	12	12	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	6.0	6.0	6.0	5.9	5.5	4.2	3.3	2.7	1.9	14.0	14.0	13.2	10.6	8.7	5.8	4.3	3.4	2.2

Date	ZG Class									GI† Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	225%	300%	500%	700%	900%	1400%	0%	100%	150%	225%	300%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	104	104	104	104	104	99	96	95	93	92	87	82	78	66
May 2014	108	108	108	108	108	108	108	108	108	98	90	87	82	77	65	54	44	21
May 2015	113	113	113	113	113	113	113	113	30	97	83	78	70	62	45	31	20	3
May 2016	117	117	117	117	117	117	117	80	5	95	77	69	59	50	31	18	9	1
May 2017	122	122	122	122	122	122	90	36	1	94	71	62	50	40	21	10	4	*
May 2018	127	127	127	127	127	127	51	16	*	93	65	55	42	32	14	6	2	*
May 2019	132	132	132	132	132	89	29	7	*	91	60	49	36	26	10	3	1	*
May 2020	138	138	138	138	138	61	16	3	*	89	55	43	30	21	7	2	*	*
May 2021	143	143	143	143	143	41	9	1	*	88	50	38	25	16	5	1	*	*
May 2022	149	149	149	149	118	28	5	1	*	86	45	34	21	13	3	1	*	*
May 2023	155	155	155	155	93	19	3	*	*	84	41	30	18	10	2	*	*	*
May 2024	161	161	161	134	74	13	2	*	*	82	37	26	15	8	1	*	*	0
May 2025	168	168	168	111	58	9	1	*	0	79	34	23	12	6	1	*	*	0
May 2026	175	175	175	92	46	6	1	*	0	77	31	20	10	5	1	*	*	0
May 2027	182	182	156	76	36	4	*	*	0	74	27	17	8	4	*	*	*	0
May 2028	189	189	135	63	28	3	*	*	0	71	24	15	7	3	*	*	*	0
May 2029	194	194	116	51	22	2	*	*	0	68	22	13	6	2	*	*	*	0
May 2030	194	172	99	41	17	1	*	*	0	65	19	11	5	2	*	*	*	0
May 2031	194	151	84	33	13	1	*	*	0	61	17	9	4	1	*	*	*	0
May 2032	194	131	70	27	10	*	*	*	0	57	15	8	3	1	*	*	*	0
May 2033	194	112	58	21	7	*	*	*	0	53	12	6	2	1	*	*	*	0
May 2034	194	94	48	16	5	*	*	*	0	49	11	5	2	1	*	*	*	0
May 2035	194	78	38	12	4	*	*	*	0	44	9	4	1	*	*	*	*	0
May 2036	194	63	30	9	3	*	*	*	0	39	7	3	1	*	*	*	*	0
May 2037	194	49	22	7	2	*	*	*	0	34	5	2	1	*	*	*	*	0
May 2038	194	36	16	4	1	*	*	0	0	28	4	2	*	*	*	*	*	0
May 2039	194	24	10	3	1	*	*	0	0	22	3	1	*	*	*	*	*	0
May 2040	134	12	5	1	*	*	*	0	0	15	1	1	*	*	*	*	*	0
May 2041	69	2	1	*	*	*	*	0	0	8	*	*	*	*	*	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	28.6	22.3	19.6	16.0	13.3	8.7	6.3	4.8	2.9	19.9	10.6	8.6	6.6	5.3	3.5	2.6	2.1	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	A Class							Z Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	300%	450%	600%	800%	1000%	0%	100%	300%	450%	600%	800%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	98	95	91	87	84	79	74	104	104	104	104	104	104	104
May 2014	96	88	75	65	56	44	34	107	107	107	107	107	107	107
May 2015	94	80	57	42	30	16	5	111	111	111	111	111	111	111
May 2016	92	72	43	26	13	1	0	115	115	115	115	115	115	60
May 2017	90	64	31	14	3	0	0	119	119	119	119	119	63	23
May 2018	88	57	21	6	0	0	0	123	123	123	123	89	32	9
May 2019	85	51	14	0	0	0	0	128	128	128	121	55	16	4
May 2020	82	45	7	0	0	0	0	132	132	132	86	34	8	1
May 2021	80	39	2	0	0	0	0	137	137	137	61	21	4	1
May 2022	77	33	0	0	0	0	0	142	142	122	43	13	2	*
May 2023	74	28	0	0	0	0	0	147	147	97	30	8	1	*
May 2024	70	23	0	0	0	0	0	152	152	77	21	5	1	*
May 2025	67	18	0	0	0	0	0	158	158	60	15	3	*	*
May 2026	63	14	0	0	0	0	0	163	163	47	10	2	*	*
May 2027	59	10	0	0	0	0	0	169	169	37	7	1	*	*
May 2028	55	6	0	0	0	0	0	175	175	29	5	1	*	*
May 2029	51	2	0	0	0	0	0	181	181	22	3	*	*	*
May 2030	46	0	0	0	0	0	0	188	176	17	2	*	*	*
May 2031	42	0	0	0	0	0	0	194	154	13	2	*	*	*
May 2032	36	0	0	0	0	0	0	201	134	10	1	*	*	*
May 2033	31	0	0	0	0	0	0	208	115	7	1	*	*	*
May 2034	25	0	0	0	0	0	0	216	97	5	*	*	*	*
May 2035	19	0	0	0	0	0	0	223	81	4	*	*	*	0
May 2036	13	0	0	0	0	0	0	231	66	3	*	*	*	0
May 2037	6	0	0	0	0	0	0	240	52	2	*	*	*	0
May 2038	0	0	0	0	0	0	0	240	39	1	*	*	*	0
May 2039	0	0	0	0	0	0	0	185	27	1	*	*	*	0
May 2040	0	0	0	0	0	0	0	127	16	*	*	*	*	0
May 2041	0	0	0	0	0	0	0	65	6	*	*	*	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.9	7.8	3.9	2.9	2.4	1.9	1.6	28.0	22.8	13.5	9.8	7.5	5.6	4.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax

consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 4 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The MBS” in this prospectus supplement. A portion of the Group 4 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 4 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the MW, MV, HV, JV, VA, VB, VG and VH Classes will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	200% PSA
2	210% PSA
3	200% PSA
4	150% PSA
5	150% PSA
6	300% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 1								
MW	\$ 8,396,000	MY(3)	\$ 23,978,000	PAC/AD	4.0%	FIX	3136A6VC5	June 2042
MV	5,582,000							
MZ	10,000,000							
Recombination 2								
MI	1,000,000(4)	NI	18,958,937(4)	NTL	4.0	FIX/IO	3136A6VD3	June 2040
IN	17,958,937(4)							
Recombination 3								
HV	4,085,000	HY(5)	11,405,000	PAC/AD	4.0	FIX	3136A6VE1	June 2042
HZ	7,320,000							
Recombination 4								
HB	96,252,000	HD	106,946,666	PAC/AD	2.5	FIX	3136A6VF8	August 2041
HF	10,694,666							
HS	10,694,666(4)							
Recombination 5								
JV	11,462,000	EY(6)	35,397,000	PAC/AD	3.5	FIX	3136A6VG6	June 2042
JZ	23,935,000							
Recombination 6								
EB	247,932,000	EG	247,932,000	PAC/AD	2.5	FIX	3136A6VH4	August 2040
EI	35,418,857(4)							
Recombination 7								
EB	247,932,000	EJ	247,932,000	PAC/AD	3.0	FIX	3136A6VJ0	August 2040
EI	70,837,714(4)							
Recombination 8								
EB	247,932,000	EA	247,932,000	PAC/AD	3.5	FIX	3136A6VK7	August 2040
EI	106,256,571(4)							

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REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
VA	\$ 66,905,000	AY(7)	\$232,742,000	SEQ	4.0%	FIX	3136A6VL5	June 2042
VB	45,971,000							
ZA	119,866,000							
Recombination 10								
VA	66,905,000	VE	112,876,000	SEQ/AD	4.0	FIX	3136A6VM3	February 2029
VB	45,971,000							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Principal payments on the REMIC Certificates in Recombination 1 from the MZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.
- (5) Principal payments on the REMIC Certificates in Recombination 3 from the HZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (6) Principal payments on the REMIC Certificates in Recombination 5 from the JZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (7) Principal payments on the REMIC Certificates in Recombination 9 from the ZA Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$168,905,000.00	January 2017	\$ 98,617,428.84	September 2021	\$ 42,368,758.86
June 2012	168,406,852.38	February 2017	97,317,608.32	October 2021	41,691,565.08
July 2012	167,907,815.14	March 2017	96,026,643.83	November 2021	41,024,533.01
August 2012	167,352,529.01	April 2017	94,744,466.82	December 2021	40,367,515.61
September 2012	166,741,272.75	May 2017	93,471,009.23	January 2022	39,720,367.96
October 2012	166,074,373.42	June 2017	92,206,203.48	February 2022	39,082,947.17
November 2012	165,352,206.14	July 2017	90,949,982.46	March 2022	38,455,112.37
December 2012	164,581,289.07	August 2017	89,702,279.52	April 2022	37,836,724.68
January 2013	163,765,876.42	September 2017	88,463,777.32	May 2022	37,227,647.20
February 2013	162,906,341.62	October 2017	87,237,252.80	June 2022	36,627,744.95
March 2013	162,003,088.79	November 2017	86,022,595.28	July 2022	36,036,884.88
April 2013	161,056,552.38	December 2017	84,819,695.09	August 2022	35,454,935.82
May 2013	160,067,196.86	January 2018	83,628,443.52	September 2022	34,881,768.43
June 2013	159,035,516.28	February 2018	82,448,732.88	October 2022	34,317,255.25
July 2013	157,962,033.90	March 2018	81,280,456.40	November 2022	33,761,270.59
August 2013	156,847,301.66	April 2018	80,123,508.33	December 2022	33,213,690.56
September 2013	155,691,899.73	May 2018	78,977,783.85	January 2023	32,674,393.01
October 2013	154,496,435.97	June 2018	77,843,179.07	February 2023	32,143,257.54
November 2013	153,261,545.34	July 2018	76,719,591.07	March 2023	31,620,165.45
December 2013	151,987,889.35	August 2018	75,606,917.83	April 2023	31,104,999.73
January 2014	150,676,155.39	September 2018	74,505,058.28	May 2023	30,597,645.01
February 2014	149,327,056.07	October 2018	73,413,912.25	June 2023	30,097,987.58
March 2014	147,941,328.58	November 2018	72,333,380.46	July 2023	29,605,915.35
April 2014	146,519,733.89	December 2018	71,263,364.56	August 2023	29,121,317.79
May 2014	145,063,056.09	January 2019	70,203,767.06	September 2023	28,644,085.96
June 2014	143,572,101.54	February 2019	69,154,491.36	October 2023	28,174,112.48
July 2014	142,047,698.13	March 2019	68,115,441.75	November 2023	27,711,291.48
August 2014	140,490,694.42	April 2019	67,086,523.37	December 2023	27,255,518.58
September 2014	138,901,958.78	May 2019	66,067,642.20	January 2024	26,806,690.92
October 2014	137,324,290.90	June 2019	65,058,705.11	February 2024	26,364,707.08
November 2014	135,757,606.79	July 2019	64,059,619.79	March 2024	25,929,467.09
December 2014	134,201,823.02	August 2019	63,070,294.76	April 2024	25,500,872.39
January 2015	132,656,856.78	September 2019	62,090,639.38	May 2024	25,078,825.84
February 2015	131,122,625.82	October 2019	61,120,563.82	June 2024	24,663,231.67
March 2015	129,599,048.46	November 2019	60,163,825.06	July 2024	24,253,995.48
April 2015	128,086,043.61	December 2019	59,221,276.24	August 2024	23,851,024.21
May 2015	126,583,530.74	January 2020	58,292,713.53	September 2024	23,454,226.14
June 2015	125,091,429.87	February 2020	57,377,935.99	October 2024	23,063,510.84
July 2015	123,609,661.61	March 2020	56,476,745.45	November 2024	22,678,789.17
August 2015	122,138,147.09	April 2020	55,588,946.59	December 2024	22,299,973.27
September 2015	120,676,808.02	May 2020	54,714,346.81	January 2025	21,926,976.52
October 2015	119,225,566.64	June 2020	53,852,756.22	February 2025	21,559,713.56
November 2015	117,784,345.75	July 2020	53,003,987.63	March 2025	21,198,100.22
December 2015	116,353,068.67	August 2020	52,167,856.45	April 2025	20,842,053.54
January 2016	114,931,659.28	September 2020	51,344,180.74	May 2025	20,491,491.76
February 2016	113,520,041.97	October 2020	50,532,781.08	June 2025	20,146,334.27
March 2016	112,118,141.67	November 2020	49,733,480.60	July 2025	19,806,501.61
April 2016	110,725,883.84	December 2020	48,946,104.93	August 2025	19,471,915.47
May 2016	109,343,194.44	January 2021	48,170,482.15	September 2025	19,142,498.64
June 2016	107,969,999.98	February 2021	47,406,442.77	October 2025	18,818,175.03
July 2016	106,606,227.44	March 2021	46,653,819.68	November 2025	18,498,869.63
August 2016	105,251,804.35	April 2021	45,912,448.15	December 2025	18,184,508.51
September 2016	103,906,658.73	May 2021	45,182,165.76	January 2026	17,875,018.78
October 2016	102,570,719.10	June 2021	44,462,812.38	February 2026	17,570,328.62
November 2016	101,243,914.48	July 2021	43,754,230.16	March 2026	17,270,367.21
December 2016	99,926,174.39	August 2021	43,056,263.47	April 2026	16,975,064.77

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2026	\$ 16,684,352.49	March 2031	\$ 5,764,215.35	January 2036	\$ 1,587,784.39
June 2026	16,398,162.58	April 2031	5,651,810.26	February 2036	1,546,737.52
July 2026	16,116,428.19	May 2031	5,541,259.13	March 2036	1,506,435.80
August 2026	15,839,083.45	June 2031	5,432,533.69	April 2036	1,466,867.31
September 2026	15,566,063.42	July 2031	5,325,606.03	May 2036	1,428,020.32
October 2026	15,297,304.10	August 2031	5,220,448.70	June 2036	1,389,883.26
November 2026	15,032,742.40	September 2031	5,117,034.62	July 2036	1,352,444.75
December 2026	14,772,316.16	October 2031	5,015,337.11	August 2036	1,315,693.57
January 2027	14,515,964.06	November 2031	4,915,329.90	September 2036	1,279,618.66
February 2027	14,263,625.72	December 2031	4,816,987.08	October 2036	1,244,209.16
March 2027	14,015,241.60	January 2032	4,720,283.13	November 2036	1,209,454.33
April 2027	13,770,753.00	February 2032	4,625,192.90	December 2036	1,175,343.63
May 2027	13,530,102.09	March 2032	4,531,691.62	January 2037	1,141,866.65
June 2027	13,293,231.85	April 2032	4,439,754.88	February 2037	1,109,013.15
July 2027	13,060,086.11	May 2032	4,349,358.61	March 2037	1,076,773.06
August 2027	12,830,609.47	June 2032	4,260,479.12	April 2037	1,045,136.42
September 2027	12,604,747.35	July 2032	4,173,093.05	May 2037	1,014,093.48
October 2027	12,382,445.96	August 2032	4,087,177.39	June 2037	983,634.57
November 2027	12,163,652.26	September 2032	4,002,709.47	July 2037	953,750.22
December 2027	11,948,314.01	October 2032	3,919,666.94	August 2037	924,431.09
January 2028	11,736,379.68	November 2032	3,838,027.80	September 2037	895,667.96
February 2028	11,527,798.51	December 2032	3,757,770.35	October 2037	867,451.76
March 2028	11,322,520.48	January 2033	3,678,873.23	November 2037	839,773.59
April 2028	11,120,496.26	February 2033	3,601,315.39	December 2037	812,624.63
May 2028	10,921,677.25	March 2033	3,525,076.08	January 2038	785,996.24
June 2028	10,726,015.56	April 2033	3,450,134.87	February 2038	759,879.88
July 2028	10,533,463.97	May 2033	3,376,471.62	March 2038	734,267.16
August 2028	10,343,975.97	June 2033	3,304,066.49	April 2038	709,149.81
September 2028	10,157,505.68	July 2033	3,232,899.93	May 2038	684,519.68
October 2028	9,974,007.92	August 2033	3,162,952.69	June 2038	660,368.76
November 2028	9,793,438.15	September 2033	3,094,205.80	July 2038	636,689.15
December 2028	9,615,752.47	October 2033	3,026,640.56	August 2038	613,473.08
January 2029	9,440,907.62	November 2033	2,960,238.56	September 2038	590,712.87
February 2029	9,268,860.96	December 2033	2,894,981.65	October 2038	568,401.00
March 2029	9,099,570.48	January 2034	2,830,851.96	November 2038	546,530.04
April 2029	8,932,994.76	February 2034	2,767,831.88	December 2038	525,092.67
May 2029	8,769,093.00	March 2034	2,705,904.06	January 2039	504,081.70
June 2029	8,607,824.97	April 2034	2,645,051.40	February 2039	483,490.03
July 2029	8,449,151.03	May 2034	2,585,257.08	March 2039	463,310.69
August 2029	8,293,032.13	June 2034	2,526,504.49	April 2039	443,536.79
September 2029	8,139,429.76	July 2034	2,468,777.30	May 2039	424,161.57
October 2029	7,988,305.99	August 2034	2,412,059.41	June 2039	405,178.37
November 2029	7,839,623.43	September 2034	2,356,334.96	July 2039	386,580.62
December 2029	7,693,345.24	October 2034	2,301,588.32	August 2039	368,361.87
January 2030	7,549,435.10	November 2034	2,247,804.09	September 2039	350,515.74
February 2030	7,407,857.23	December 2034	2,194,967.12	October 2039	333,035.98
March 2030	7,268,576.38	January 2035	2,143,062.47	November 2039	315,916.42
April 2030	7,131,557.78	February 2035	2,092,075.43	December 2039	299,150.98
May 2030	6,996,767.19	March 2035	2,041,991.49	January 2040	282,733.68
June 2030	6,864,170.87	April 2035	1,992,796.37	February 2040	266,658.65
July 2030	6,733,735.57	May 2035	1,944,476.02	March 2040	250,920.09
August 2030	6,605,428.50	June 2035	1,897,016.56	April 2040	235,512.28
September 2030	6,479,217.37	July 2035	1,850,404.36	May 2040	220,429.61
October 2030	6,355,070.36	August 2035	1,804,625.97	June 2040	205,666.56
November 2030	6,232,956.11	September 2035	1,759,668.14	July 2040	191,217.67
December 2030	6,112,843.72	October 2035	1,715,517.82	August 2040	177,077.59
January 2031	5,994,702.73	November 2035	1,672,162.16	September 2040	163,241.04
February 2031	5,878,503.13	December 2035	1,629,588.51	October 2040	149,702.83

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2040	\$ 136,457.83	March 2041	\$ 86,310.54	July 2041	\$ 40,465.87
December 2040	123,501.02	April 2041	74,457.69	August 2041	29,642.48
January 2041	110,827.45	May 2041	62,869.00	September 2041	19,065.36
February 2041	98,432.22	June 2041	51,539.89	October 2041	8,730.21
				November 2041 and thereafter	0.00

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$4,751,000.00	April 2016	\$ 516,523.59	March 2020	\$ 796.67
June 2012	4,718,778.18	May 2016	453,164.18	April 2020	796.67
July 2012	4,718,778.18	June 2016	394,201.87	May 2020	796.67
August 2012	4,718,778.18	July 2016	339,581.72	June 2020	796.67
September 2012	4,718,778.18	August 2016	289,249.42	July 2020	796.67
October 2012	4,718,778.18	September 2016	243,151.31	August 2020	796.67
November 2012	4,718,778.18	October 2016	201,234.34	September 2020	796.67
December 2012	4,712,683.02	November 2016	163,446.10	October 2020	796.67
January 2013	4,696,708.99	December 2016	129,734.79	November 2020	796.67
February 2013	4,671,000.28	January 2017	100,049.23	December 2020	796.67
March 2013	4,635,717.05	February 2017	74,338.84	January 2021	796.67
April 2013	4,591,035.28	March 2017	52,553.61	February 2021	796.67
May 2013	4,537,146.44	April 2017	34,644.16	March 2021	796.67
June 2013	4,474,257.27	May 2017	20,561.69	April 2021	796.67
July 2013	4,402,589.47	June 2017	10,257.96	May 2021	796.67
August 2013	4,322,379.35	July 2017	3,685.31	June 2021	796.67
September 2013	4,233,877.48	August 2017	796.67	July 2021	796.67
October 2013	4,137,348.28	September 2017	796.67	August 2021	796.67
November 2013	4,033,069.63	October 2017	796.67	September 2021	796.67
December 2013	3,921,332.35	November 2017	796.67	October 2021	796.67
January 2014	3,802,439.79	December 2017	796.67	November 2021	796.67
February 2014	3,676,707.31	January 2018	796.67	December 2021	796.67
March 2014	3,544,461.70	February 2018	796.67	January 2022	796.67
April 2014	3,406,040.71	March 2018	796.67	February 2022	796.67
May 2014	3,261,792.40	April 2018	796.67	March 2022	796.67
June 2014	3,112,074.56	May 2018	796.67	April 2022	796.67
July 2014	2,957,254.13	June 2018	796.67	May 2022	796.67
August 2014	2,797,706.47	July 2018	796.67	June 2022	796.67
September 2014	2,633,814.82	August 2018	796.67	July 2022	796.67
October 2014	2,475,564.99	September 2018	796.67	August 2022	796.67
November 2014	2,322,887.67	October 2018	796.67	September 2022	796.67
December 2014	2,175,714.38	November 2018	796.67	October 2022	796.67
January 2015	2,033,977.35	December 2018	796.67	November 2022	796.67
February 2015	1,897,609.66	January 2019	796.67	December 2022	796.67
March 2015	1,766,545.12	February 2019	796.67	January 2023	796.67
April 2015	1,640,718.29	March 2019	796.67	February 2023	796.67
May 2015	1,520,064.49	April 2019	796.67	March 2023	796.67
June 2015	1,404,519.80	May 2019	796.67	April 2023	796.67
July 2015	1,294,021.01	June 2019	796.67	May 2023	796.67
August 2015	1,188,505.65	July 2019	796.67	June 2023	796.67
September 2015	1,087,911.96	August 2019	796.67	July 2023	796.67
October 2015	992,178.91	September 2019	796.67	August 2023	796.67
November 2015	901,246.15	October 2019	796.67	September 2023	796.67
December 2015	815,054.06	November 2019	796.67	October 2023	796.67
January 2016	733,543.68	December 2019	796.67	November 2023	796.67
February 2016	656,656.75	January 2020	796.67	December 2023	796.67
March 2016	584,335.70	February 2020	796.67	January 2024	796.67

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2024	\$ 796.67	January 2029	\$ 796.67	December 2033	\$ 796.67
March 2024	796.67	February 2029	796.67	January 2034	796.67
April 2024	796.67	March 2029	796.67	February 2034	796.67
May 2024	796.67	April 2029	796.67	March 2034	796.67
June 2024	796.67	May 2029	796.67	April 2034	796.67
July 2024	796.67	June 2029	796.67	May 2034	796.67
August 2024	796.67	July 2029	796.67	June 2034	796.67
September 2024	796.67	August 2029	796.67	July 2034	796.67
October 2024	796.67	September 2029	796.67	August 2034	796.67
November 2024	796.67	October 2029	796.67	September 2034	796.67
December 2024	796.67	November 2029	796.67	October 2034	796.67
January 2025	796.67	December 2029	796.67	November 2034	796.67
February 2025	796.67	January 2030	796.67	December 2034	796.67
March 2025	796.67	February 2030	796.67	January 2035	796.67
April 2025	796.67	March 2030	796.67	February 2035	796.67
May 2025	796.67	April 2030	796.67	March 2035	796.67
June 2025	796.67	May 2030	796.67	April 2035	796.67
July 2025	796.67	June 2030	796.67	May 2035	796.67
August 2025	796.67	July 2030	796.67	June 2035	796.67
September 2025	796.67	August 2030	796.67	July 2035	796.67
October 2025	796.67	September 2030	796.67	August 2035	796.67
November 2025	796.67	October 2030	796.67	September 2035	796.67
December 2025	796.67	November 2030	796.67	October 2035	796.67
January 2026	796.67	December 2030	796.67	November 2035	796.67
February 2026	796.67	January 2031	796.67	December 2035	796.67
March 2026	796.67	February 2031	796.67	January 2036	796.67
April 2026	796.67	March 2031	796.67	February 2036	796.67
May 2026	796.67	April 2031	796.67	March 2036	796.67
June 2026	796.67	May 2031	796.67	April 2036	796.67
July 2026	796.67	June 2031	796.67	May 2036	796.67
August 2026	796.67	July 2031	796.67	June 2036	796.67
September 2026	796.67	August 2031	796.67	July 2036	796.67
October 2026	796.67	September 2031	796.67	August 2036	796.67
November 2026	796.67	October 2031	796.67	September 2036	796.67
December 2026	796.67	November 2031	796.67	October 2036	796.67
January 2027	796.67	December 2031	796.67	November 2036	796.67
February 2027	796.67	January 2032	796.67	December 2036	796.67
March 2027	796.67	February 2032	796.67	January 2037	796.67
April 2027	796.67	March 2032	796.67	February 2037	796.67
May 2027	796.67	April 2032	796.67	March 2037	796.67
June 2027	796.67	May 2032	796.67	April 2037	796.67
July 2027	796.67	June 2032	796.67	May 2037	796.67
August 2027	796.67	July 2032	796.67	June 2037	796.67
September 2027	796.67	August 2032	796.67	July 2037	796.67
October 2027	796.67	September 2032	796.67	August 2037	796.67
November 2027	796.67	October 2032	796.67	September 2037	796.67
December 2027	796.67	November 2032	796.67	October 2037	796.67
January 2028	796.67	December 2032	796.67	November 2037	796.67
February 2028	796.67	January 2033	796.67	December 2037	796.67
March 2028	796.67	February 2033	796.67	January 2038	796.67
April 2028	796.67	March 2033	796.67	February 2038	796.67
May 2028	796.67	April 2033	796.67	March 2038	796.67
June 2028	796.67	May 2033	796.67	April 2038	796.67
July 2028	796.67	June 2033	796.67	May 2038	796.67
August 2028	796.67	July 2033	796.67	June 2038	796.67
September 2028	796.67	August 2033	796.67	July 2038	796.67
October 2028	796.67	September 2033	796.67	August 2038	796.67
November 2028	796.67	October 2033	796.67	September 2038	796.67
December 2028	796.67	November 2033	796.67	October 2038	796.67

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2038	\$ 796.67	December 2039	\$ 796.67	January 2041	\$ 796.67
December 2038	796.67	January 2040	796.67	February 2041	796.67
January 2039	796.67	February 2040	796.67	March 2041	796.67
February 2039	796.67	March 2040	796.67	April 2041	796.67
March 2039	796.67	April 2040	796.67	May 2041	796.67
April 2039	796.67	May 2040	796.67	June 2041	796.67
May 2039	796.67	June 2040	796.67	July 2041	796.67
June 2039	796.67	July 2040	796.67	August 2041	796.67
July 2039	796.67	August 2040	796.67	September 2041	796.67
August 2039	796.67	September 2040	796.67	October 2041	796.67
September 2039	796.67	October 2040	796.67	November 2041 and	
October 2039	796.67	November 2040	796.67	thereafter	0.00
November 2039	796.67	December 2040	796.67		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$171,825,000.00	September 2015	\$117,685,196.77	January 2019	\$ 68,594,217.61
June 2012	170,940,169.79	October 2015	116,309,030.86	February 2019	67,540,296.55
July 2012	170,013,149.94	November 2015	114,940,974.74	March 2019	66,496,709.79
August 2012	169,044,342.33	December 2015	113,580,973.49	April 2019	65,464,741.21
September 2012	168,034,174.47	January 2016	112,228,972.54	May 2019	64,447,951.30
October 2012	166,983,099.20	February 2016	110,884,917.62	June 2019	63,446,123.66
November 2012	165,891,594.33	March 2016	109,548,754.83	July 2019	62,459,044.90
December 2012	164,760,162.23	April 2016	108,220,430.56	August 2019	61,486,504.59
January 2013	163,589,329.44	May 2016	106,899,891.53	September 2019	60,528,295.30
February 2013	162,379,646.26	June 2016	105,587,084.80	October 2019	59,584,212.45
March 2013	161,131,686.25	July 2016	104,281,957.74	November 2019	58,654,054.36
April 2013	159,846,045.77	August 2016	102,984,458.03	December 2019	57,737,622.14
May 2013	158,523,343.46	September 2016	101,694,533.67	January 2020	56,834,719.72
June 2013	157,173,302.76	October 2016	100,412,132.98	February 2020	55,945,153.74
July 2013	155,796,394.27	November 2016	99,137,204.59	March 2020	55,068,733.58
August 2013	154,393,105.72	December 2016	97,869,697.44	April 2020	54,205,271.28
September 2013	152,963,941.52	January 2017	96,609,560.77	May 2020	53,354,581.49
October 2013	151,509,422.32	February 2017	95,356,744.14	June 2020	52,516,481.49
November 2013	150,030,084.53	March 2017	94,111,197.39	July 2020	51,690,791.11
December 2013	148,526,479.83	April 2017	92,872,870.70	August 2020	50,877,332.69
January 2014	146,999,174.68	May 2017	91,641,714.52	September 2020	50,075,931.09
February 2014	145,448,749.79	June 2017	90,417,679.60	October 2020	49,286,413.60
March 2014	143,907,606.15	July 2017	89,200,717.00	November 2020	48,508,609.95
April 2014	142,375,681.73	August 2017	87,990,778.06	December 2020	47,742,352.24
May 2014	140,852,914.89	September 2017	86,787,814.43	January 2021	46,987,474.95
June 2014	139,339,244.34	October 2017	85,591,778.05	February 2021	46,243,814.86
July 2014	137,834,609.20	November 2017	84,402,621.12	March 2021	45,511,211.06
August 2014	136,338,948.93	December 2017	83,220,296.15	April 2021	44,789,504.88
September 2014	134,852,203.36	January 2018	82,044,755.95	May 2021	44,078,539.91
October 2014	133,374,312.70	February 2018	80,875,953.58	June 2021	43,378,161.89
November 2014	131,905,217.52	March 2018	79,713,842.40	July 2021	42,688,218.77
December 2014	130,444,858.75	April 2018	78,558,376.06	August 2021	42,008,560.61
January 2015	128,993,177.66	May 2018	77,409,508.46	September 2021	41,339,039.58
February 2015	127,550,115.91	June 2018	76,269,327.44	October 2021	40,679,509.96
March 2015	126,115,615.49	July 2018	75,140,286.12	November 2021	40,029,828.02
April 2015	124,689,618.74	August 2018	74,022,280.58	December 2021	39,389,852.11
May 2015	123,272,068.38	September 2018	72,915,207.83	January 2022	38,759,442.54
June 2015	121,862,907.43	October 2018	71,818,965.81	February 2022	38,138,461.58
July 2015	120,462,079.31	November 2018	70,733,453.41	March 2022	37,526,773.46
August 2015	119,069,527.73	December 2018	69,658,570.44	April 2022	36,924,244.31

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2022	\$ 36,330,742.14	April 2027	\$ 13,431,140.64	March 2032	\$ 4,377,710.97
June 2022	35,746,136.82	May 2027	13,195,648.10	April 2032	4,287,480.59
July 2022	35,170,300.07	June 2027	12,963,840.41	May 2032	4,198,759.52
August 2022	34,603,105.39	July 2027	12,735,663.14	June 2032	4,111,524.69
September 2022	34,044,428.07	August 2027	12,511,062.62	July 2032	4,025,753.33
October 2022	33,494,145.18	September 2027	12,289,985.94	August 2032	3,941,423.03
November 2022	32,952,135.49	October 2027	12,072,380.95	September 2032	3,858,511.68
December 2022	32,418,279.50	November 2027	11,858,196.27	October 2032	3,776,997.51
January 2023	31,892,459.38	December 2027	11,647,381.23	November 2032	3,696,859.08
February 2023	31,374,558.98	January 2028	11,439,885.90	December 2032	3,618,075.24
March 2023	30,864,463.78	February 2028	11,235,661.05	January 2033	3,540,625.15
April 2023	30,362,060.87	March 2028	11,034,658.16	February 2033	3,464,488.30
May 2023	29,867,238.93	April 2028	10,836,829.43	March 2033	3,389,644.45
June 2023	29,379,888.24	May 2028	10,642,127.70	April 2033	3,316,073.69
July 2023	28,899,900.59	June 2028	10,450,506.53	May 2033	3,243,756.36
August 2023	28,427,169.33	July 2028	10,261,920.12	June 2033	3,172,673.12
September 2023	27,961,589.29	August 2028	10,076,323.33	July 2033	3,102,804.91
October 2023	27,503,056.82	September 2028	9,893,671.68	August 2033	3,034,132.93
November 2023	27,051,469.69	October 2028	9,713,921.31	September 2033	2,966,638.69
December 2023	26,606,727.16	November 2028	9,537,029.01	October 2033	2,900,303.93
January 2024	26,168,729.88	December 2028	9,362,952.19	November 2033	2,835,110.69
February 2024	25,737,379.92	January 2029	9,191,648.84	December 2033	2,771,041.26
March 2024	25,312,580.75	February 2029	9,023,077.60	January 2034	2,708,078.20
April 2024	24,894,237.16	March 2029	8,857,197.67	February 2034	2,646,204.31
May 2024	24,482,255.35	April 2029	8,693,968.85	March 2034	2,585,402.67
June 2024	24,076,542.79	May 2029	8,533,351.52	April 2034	2,525,656.57
July 2024	23,677,008.29	June 2029	8,375,306.63	May 2034	2,466,949.59
August 2024	23,283,561.95	July 2029	8,219,795.69	June 2034	2,409,265.52
September 2024	22,896,115.14	August 2029	8,066,780.77	July 2034	2,352,588.40
October 2024	22,514,580.49	September 2029	7,916,224.47	August 2034	2,296,902.51
November 2024	22,138,871.85	October 2029	7,768,089.94	September 2034	2,242,192.36
December 2024	21,768,904.31	November 2029	7,622,340.87	October 2034	2,188,442.67
January 2025	21,404,594.17	December 2029	7,478,941.46	November 2034	2,135,638.42
February 2025	21,045,858.90	January 2030	7,337,856.44	December 2034	2,083,764.78
March 2025	20,692,617.13	February 2030	7,199,051.04	January 2035	2,032,807.17
April 2025	20,344,788.69	March 2030	7,062,490.98	February 2035	1,982,751.19
May 2025	20,002,294.49	April 2030	6,928,142.50	March 2035	1,933,582.69
June 2025	19,665,056.62	May 2030	6,795,972.32	April 2035	1,885,287.69
July 2025	19,332,998.23	June 2030	6,665,947.62	May 2035	1,837,852.46
August 2025	19,006,043.58	July 2030	6,538,036.09	June 2035	1,791,263.44
September 2025	18,684,118.01	August 2030	6,412,205.86	July 2035	1,745,507.29
October 2025	18,367,147.92	September 2030	6,288,425.52	August 2035	1,700,570.86
November 2025	18,055,060.75	October 2030	6,166,664.15	September 2035	1,656,441.19
December 2025	17,747,784.97	November 2030	6,046,891.23	October 2035	1,613,105.52
January 2026	17,445,250.08	December 2030	5,929,076.72	November 2035	1,570,551.29
February 2026	17,147,386.58	January 2031	5,813,190.99	December 2035	1,528,766.11
March 2026	16,854,125.94	February 2031	5,699,204.85	January 2036	1,487,737.77
April 2026	16,565,400.62	March 2031	5,587,089.53	February 2036	1,447,454.27
May 2026	16,281,144.06	April 2031	5,476,816.69	March 2036	1,407,903.75
June 2026	16,001,290.60	May 2031	5,368,358.38	April 2036	1,369,074.56
July 2026	15,725,775.57	June 2031	5,261,687.08	May 2036	1,330,955.21
August 2026	15,454,535.19	July 2031	5,156,775.64	June 2036	1,293,534.38
September 2026	15,187,506.58	August 2031	5,053,597.33	July 2036	1,256,800.93
October 2026	14,924,627.79	September 2031	4,952,125.81	August 2036	1,220,743.86
November 2026	14,665,837.72	October 2031	4,852,335.09	September 2036	1,185,352.36
December 2026	14,411,076.17	November 2031	4,754,199.60	October 2036	1,150,615.78
January 2027	14,160,283.78	December 2031	4,657,694.11	November 2036	1,116,523.62
February 2027	13,913,402.03	January 2032	4,562,793.77	December 2036	1,083,065.53
March 2027	13,670,373.27	February 2032	4,469,474.10	January 2037	1,050,231.34

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2037	\$ 1,018,011.01	August 2038	\$ 532,436.02	February 2040	\$ 193,494.03
March 2037	986,394.65	September 2038	510,160.56	March 2040	178,146.36
April 2037	955,372.54	October 2038	488,327.20	April 2040	163,125.25
May 2037	924,935.09	November 2038	466,928.64	May 2040	148,425.17
June 2037	895,072.85	December 2038	445,957.70	June 2040	134,040.68
July 2037	865,776.53	January 2039	425,407.30	July 2040	119,966.42
August 2037	837,036.95	February 2039	405,270.50	August 2040	106,197.12
September 2037	808,845.10	March 2039	385,540.42	September 2040	95,327.87
October 2037	781,192.09	April 2039	366,210.32	October 2040	84,693.93
November 2037	754,069.17	May 2039	347,273.54	November 2040	74,291.30
December 2037	727,467.70	June 2039	328,723.54	December 2040	64,116.03
January 2038	701,379.21	July 2039	310,553.87	January 2041	54,164.23
February 2038	675,795.32	August 2039	292,758.18	February 2041	44,432.09
March 2038	650,707.80	September 2039	275,330.22	March 2041	34,915.83
April 2038	626,108.53	October 2039	258,263.82	April 2041	25,611.75
May 2038	601,989.53	November 2039	241,552.93	May 2041	16,516.20
June 2038	578,342.93	December 2039	225,191.57	June 2041	7,625.58
July 2038	555,160.97	January 2040	209,173.87	July 2041 and thereafter	0.00

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$13,083,000.00	March 2015	\$ 4,006,608.75	January 2018	\$ 39,635.61
June 2012	12,866,583.24	April 2015	3,781,796.96	February 2018	22,639.50
July 2012	12,725,835.72	May 2015	3,564,423.39	March 2018	10,517.30
August 2012	12,569,092.70	June 2015	3,354,397.90	April 2018	3,207.56
September 2012	12,396,686.19	July 2015	3,151,631.29	May 2018	649.54
October 2012	12,208,972.52	August 2015	2,956,035.36	June 2018	649.54
November 2012	12,006,331.78	September 2015	2,767,522.90	July 2018	649.54
December 2012	11,789,167.35	October 2015	2,586,007.62	August 2018	649.54
January 2013	11,557,905.24	November 2015	2,411,404.22	September 2018	649.54
February 2013	11,312,993.43	December 2015	2,243,628.33	October 2018	649.54
March 2013	11,054,901.19	January 2016	2,082,596.51	November 2018	649.54
April 2013	10,784,118.37	February 2016	1,928,226.27	December 2018	649.54
May 2013	10,501,154.59	March 2016	1,780,435.98	January 2019	649.54
June 2013	10,210,335.47	April 2016	1,639,144.98	February 2019	649.54
July 2013	9,912,035.54	May 2016	1,504,273.47	March 2019	649.54
August 2013	9,606,644.50	June 2016	1,375,742.55	April 2019	649.54
September 2013	9,294,566.48	July 2016	1,253,474.18	May 2019	649.54
October 2013	8,976,219.41	August 2016	1,137,391.23	June 2019	649.54
November 2013	8,652,034.21	September 2016	1,027,417.40	July 2019	649.54
December 2013	8,322,454.13	October 2016	923,477.26	August 2019	649.54
January 2014	7,987,933.86	November 2016	825,496.21	September 2019	649.54
February 2014	7,648,938.81	December 2016	733,400.49	October 2019	649.54
March 2014	7,318,754.31	January 2017	647,117.20	November 2019	649.54
April 2014	6,997,275.22	February 2017	566,574.20	December 2019	649.54
May 2014	6,684,397.52	March 2017	491,700.23	January 2020	649.54
June 2014	6,380,018.34	April 2017	422,424.76	February 2020	649.54
July 2014	6,084,035.92	May 2017	358,678.13	March 2020	649.54
August 2014	5,796,349.60	June 2017	300,391.41	April 2020	649.54
September 2014	5,516,859.83	July 2017	247,496.48	May 2020	649.54
October 2014	5,245,468.14	August 2017	199,925.99	June 2020	649.54
November 2014	4,982,077.12	September 2017	157,613.34	July 2020	649.54
December 2014	4,726,590.42	October 2017	120,492.68	August 2020	649.54
January 2015	4,478,912.80	November 2017	88,498.96	September 2020	649.54
February 2015	4,238,949.97	December 2017	61,567.81	October 2020	649.54

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2020	\$ 649.54	October 2025	\$ 649.54	September 2030	\$ 649.54
December 2020	649.54	November 2025	649.54	October 2030	649.54
January 2021	649.54	December 2025	649.54	November 2030	649.54
February 2021	649.54	January 2026	649.54	December 2030	649.54
March 2021	649.54	February 2026	649.54	January 2031	649.54
April 2021	649.54	March 2026	649.54	February 2031	649.54
May 2021	649.54	April 2026	649.54	March 2031	649.54
June 2021	649.54	May 2026	649.54	April 2031	649.54
July 2021	649.54	June 2026	649.54	May 2031	649.54
August 2021	649.54	July 2026	649.54	June 2031	649.54
September 2021	649.54	August 2026	649.54	July 2031	649.54
October 2021	649.54	September 2026	649.54	August 2031	649.54
November 2021	649.54	October 2026	649.54	September 2031	649.54
December 2021	649.54	November 2026	649.54	October 2031	649.54
January 2022	649.54	December 2026	649.54	November 2031	649.54
February 2022	649.54	January 2027	649.54	December 2031	649.54
March 2022	649.54	February 2027	649.54	January 2032	649.54
April 2022	649.54	March 2027	649.54	February 2032	649.54
May 2022	649.54	April 2027	649.54	March 2032	649.54
June 2022	649.54	May 2027	649.54	April 2032	649.54
July 2022	649.54	June 2027	649.54	May 2032	649.54
August 2022	649.54	July 2027	649.54	June 2032	649.54
September 2022	649.54	August 2027	649.54	July 2032	649.54
October 2022	649.54	September 2027	649.54	August 2032	649.54
November 2022	649.54	October 2027	649.54	September 2032	649.54
December 2022	649.54	November 2027	649.54	October 2032	649.54
January 2023	649.54	December 2027	649.54	November 2032	649.54
February 2023	649.54	January 2028	649.54	December 2032	649.54
March 2023	649.54	February 2028	649.54	January 2033	649.54
April 2023	649.54	March 2028	649.54	February 2033	649.54
May 2023	649.54	April 2028	649.54	March 2033	649.54
June 2023	649.54	May 2028	649.54	April 2033	649.54
July 2023	649.54	June 2028	649.54	May 2033	649.54
August 2023	649.54	July 2028	649.54	June 2033	649.54
September 2023	649.54	August 2028	649.54	July 2033	649.54
October 2023	649.54	September 2028	649.54	August 2033	649.54
November 2023	649.54	October 2028	649.54	September 2033	649.54
December 2023	649.54	November 2028	649.54	October 2033	649.54
January 2024	649.54	December 2028	649.54	November 2033	649.54
February 2024	649.54	January 2029	649.54	December 2033	649.54
March 2024	649.54	February 2029	649.54	January 2034	649.54
April 2024	649.54	March 2029	649.54	February 2034	649.54
May 2024	649.54	April 2029	649.54	March 2034	649.54
June 2024	649.54	May 2029	649.54	April 2034	649.54
July 2024	649.54	June 2029	649.54	May 2034	649.54
August 2024	649.54	July 2029	649.54	June 2034	649.54
September 2024	649.54	August 2029	649.54	July 2034	649.54
October 2024	649.54	September 2029	649.54	August 2034	649.54
November 2024	649.54	October 2029	649.54	September 2034	649.54
December 2024	649.54	November 2029	649.54	October 2034	649.54
January 2025	649.54	December 2029	649.54	November 2034	649.54
February 2025	649.54	January 2030	649.54	December 2034	649.54
March 2025	649.54	February 2030	649.54	January 2035	649.54
April 2025	649.54	March 2030	649.54	February 2035	649.54
May 2025	649.54	April 2030	649.54	March 2035	649.54
June 2025	649.54	May 2030	649.54	April 2035	649.54
July 2025	649.54	June 2030	649.54	May 2035	649.54
August 2025	649.54	July 2030	649.54	June 2035	649.54
September 2025	649.54	August 2030	649.54	July 2035	649.54

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2035	\$ 649.54	August 2037	\$ 649.54	August 2039	\$ 649.54
September 2035	649.54	September 2037	649.54	September 2039	649.54
October 2035	649.54	October 2037	649.54	October 2039	649.54
November 2035	649.54	November 2037	649.54	November 2039	649.54
December 2035	649.54	December 2037	649.54	December 2039	649.54
January 2036	649.54	January 2038	649.54	January 2040	649.54
February 2036	649.54	February 2038	649.54	February 2040	649.54
March 2036	649.54	March 2038	649.54	March 2040	649.54
April 2036	649.54	April 2038	649.54	April 2040	649.54
May 2036	649.54	May 2038	649.54	May 2040	649.54
June 2036	649.54	June 2038	649.54	June 2040	649.54
July 2036	649.54	July 2038	649.54	July 2040	649.54
August 2036	649.54	August 2038	649.54	August 2040	649.54
September 2036	649.54	September 2038	649.54	September 2040	649.54
October 2036	649.54	October 2038	649.54	October 2040	649.54
November 2036	649.54	November 2038	649.54	November 2040	649.54
December 2036	649.54	December 2038	649.54	December 2040	649.54
January 2037	649.54	January 2039	649.54	January 2041	649.54
February 2037	649.54	February 2039	649.54	February 2041	649.54
March 2037	649.54	March 2039	649.54	March 2041	649.54
April 2037	649.54	April 2039	649.54	April 2041	649.54
May 2037	649.54	May 2039	649.54	May 2041	649.54
June 2037	649.54	June 2039	649.54	June 2041	649.54
July 2037	649.54	July 2039	649.54	July 2041 and thereafter	0.00

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$283,329,000.00	October 2014	\$233,796,003.60	March 2017	\$166,461,553.60
June 2012	282,547,305.54	November 2014	231,267,027.15	April 2017	164,347,462.43
July 2012	281,765,290.89	December 2014	228,753,757.69	May 2017	162,246,264.39
August 2012	280,888,629.87	January 2015	226,256,089.49	June 2017	160,157,871.19
September 2012	279,917,728.81	February 2015	223,773,917.51	July 2017	158,082,195.11
October 2012	278,853,072.44	March 2015	221,307,137.34	August 2017	156,019,148.94
November 2012	277,718,079.07	April 2015	218,855,645.23	September 2017	153,968,646.04
December 2012	276,513,487.95	May 2015	216,419,338.06	October 2017	151,930,600.27
January 2013	275,239,772.31	June 2015	213,998,113.37	November 2017	149,904,926.07
February 2013	273,897,448.15	July 2015	211,591,869.32	December 2017	147,891,538.35
March 2013	272,487,073.93	August 2015	209,200,504.71	January 2018	145,890,352.60
April 2013	271,009,250.14	September 2015	206,823,918.95	February 2018	143,901,284.80
May 2013	269,464,618.86	October 2015	204,462,012.09	March 2018	141,924,251.46
June 2013	267,853,863.33	November 2015	202,114,684.80	April 2018	139,959,169.60
July 2013	266,177,707.34	December 2015	199,781,838.36	May 2018	138,005,956.75
August 2013	264,436,914.74	January 2016	197,463,374.66	June 2018	136,064,530.96
September 2013	262,632,288.78	February 2016	195,159,196.20	July 2018	134,134,810.78
October 2013	260,764,671.49	March 2016	192,869,206.09	August 2018	132,216,715.24
November 2013	258,834,942.96	April 2016	190,593,308.03	September 2018	130,310,163.92
December 2013	256,844,020.61	May 2016	188,331,406.31	October 2018	128,415,367.44
January 2014	254,792,858.44	June 2016	186,083,405.85	November 2018	126,538,526.58
February 2014	252,682,446.18	July 2016	183,849,212.11	December 2018	124,679,479.58
March 2014	250,513,808.46	August 2016	181,628,731.16	January 2019	122,838,066.14
April 2014	248,288,003.94	September 2016	179,421,869.65	February 2019	121,014,127.33
May 2014	246,006,124.34	October 2016	177,228,534.82	March 2019	119,207,505.62
June 2014	243,669,293.54	November 2016	175,048,634.46	April 2019	117,418,044.88
July 2014	241,278,666.52	December 2016	172,882,076.93	May 2019	115,645,590.34
August 2014	238,835,428.42	January 2017	170,728,771.19	June 2019	113,889,988.58
September 2014	236,340,793.39	February 2017	168,588,626.72	July 2019	112,151,087.53

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2019	\$110,428,736.48	July 2024	\$ 42,396,498.91	June 2029	\$ 15,069,256.43
September 2019	108,722,785.99	August 2024	41,691,547.30	July 2029	14,792,705.26
October 2019	107,033,087.99	September 2024	40,997,442.46	August 2029	14,520,622.16
November 2019	105,359,495.68	October 2024	40,314,024.68	September 2029	14,252,939.44
December 2019	103,704,093.98	November 2024	39,641,136.52	October 2029	13,989,590.41
January 2020	102,073,372.73	December 2024	38,978,622.78	November 2029	13,730,509.34
February 2020	100,466,975.48	January 2025	38,326,330.52	December 2029	13,475,631.48
March 2020	98,884,550.86	February 2025	37,684,108.98	January 2030	13,224,893.01
April 2020	97,325,752.42	March 2025	37,051,809.55	February 2030	12,978,231.05
May 2020	95,790,238.67	April 2025	36,429,285.75	March 2030	12,735,583.63
June 2020	94,277,672.90	May 2025	35,816,393.24	April 2030	12,496,889.69
July 2020	92,787,723.21	June 2025	35,212,989.71	May 2030	12,262,089.07
August 2020	91,320,062.38	July 2025	34,618,934.90	June 2030	12,031,122.48
September 2020	89,874,367.82	August 2025	34,034,090.59	July 2030	11,803,931.50
October 2020	88,450,321.51	September 2025	33,458,320.52	August 2030	11,580,458.57
November 2020	87,047,609.97	October 2025	32,891,490.39	September 2030	11,360,646.97
December 2020	85,665,924.11	November 2025	32,333,467.86	October 2030	11,144,440.82
January 2021	84,304,959.25	December 2025	31,784,122.44	November 2030	10,931,785.03
February 2021	82,964,415.04	January 2026	31,243,325.57	December 2030	10,722,625.34
March 2021	81,643,995.37	February 2026	30,710,950.51	January 2031	10,516,908.30
April 2021	80,343,408.33	March 2026	30,186,872.34	February 2031	10,314,581.21
May 2021	79,062,366.17	April 2026	29,670,967.96	March 2031	10,115,592.17
June 2021	77,800,585.20	May 2026	29,163,116.03	April 2031	9,919,890.03
July 2021	76,557,785.77	June 2026	28,663,196.95	May 2031	9,727,424.40
August 2021	75,333,692.21	July 2026	28,171,092.86	June 2031	9,538,145.61
September 2021	74,128,032.74	August 2026	27,686,687.59	July 2031	9,352,004.74
October 2021	72,940,539.45	September 2026	27,209,866.63	August 2031	9,168,953.60
November 2021	71,770,948.25	October 2026	26,740,517.16	September 2031	8,988,944.67
December 2021	70,618,998.78	November 2026	26,278,527.94	October 2031	8,811,931.17
January 2022	69,484,434.39	December 2026	25,823,789.37	November 2031	8,637,866.97
February 2022	68,367,002.09	January 2027	25,376,193.42	December 2031	8,466,706.67
March 2022	67,266,452.46	February 2027	24,935,633.61	January 2032	8,298,405.49
April 2022	66,182,539.66	March 2027	24,502,005.01	February 2032	8,132,919.33
May 2022	65,115,021.32	April 2027	24,075,204.21	March 2032	7,970,204.74
June 2022	64,063,658.54	May 2027	23,655,129.28	April 2032	7,810,218.92
July 2022	63,028,215.79	June 2027	23,241,679.77	May 2032	7,652,919.69
August 2022	62,008,460.92	July 2027	22,834,756.68	June 2032	7,498,265.49
September 2022	61,004,165.08	August 2027	22,434,262.45	July 2032	7,346,215.39
October 2022	60,015,102.67	September 2027	22,040,100.92	August 2032	7,196,729.04
November 2022	59,041,051.31	October 2027	21,652,177.33	September 2032	7,049,766.71
December 2022	58,081,791.78	November 2027	21,270,398.28	October 2032	6,905,289.25
January 2023	57,137,108.01	December 2027	20,894,671.74	November 2032	6,763,258.08
February 2023	56,206,786.97	January 2028	20,524,907.00	December 2032	6,623,635.21
March 2023	55,290,618.71	February 2028	20,161,014.68	January 2033	6,486,383.19
April 2023	54,388,396.23	March 2028	19,802,906.66	February 2033	6,351,465.15
May 2023	53,499,915.51	April 2028	19,450,496.14	March 2033	6,218,844.74
June 2023	52,624,975.45	May 2028	19,103,697.56	April 2033	6,088,486.17
July 2023	51,763,377.80	June 2028	18,762,426.59	May 2033	5,960,354.17
August 2023	50,914,927.13	July 2028	18,426,600.14	June 2033	5,834,414.00
September 2023	50,079,430.83	August 2028	18,096,136.32	July 2033	5,710,631.42
October 2023	49,256,699.03	September 2028	17,770,954.44	August 2033	5,588,972.73
November 2023	48,446,544.57	October 2028	17,450,974.96	September 2033	5,469,404.70
December 2023	47,648,782.94	November 2028	17,136,119.52	October 2033	5,351,894.62
January 2024	46,863,232.32	December 2028	16,826,310.89	November 2033	5,236,410.23
February 2024	46,089,713.44	January 2029	16,521,472.94	December 2033	5,122,919.79
March 2024	45,328,049.63	February 2029	16,221,530.69	January 2034	5,011,392.00
April 2024	44,578,066.71	March 2029	15,926,410.22	February 2034	4,901,796.06
May 2024	43,839,593.02	April 2029	15,636,038.69	March 2034	4,794,101.60
June 2024	43,112,459.35	May 2029	15,350,344.34	April 2034	4,688,278.72

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2034	\$ 4,584,297.95	January 2037	\$ 2,074,357.65	September 2039	\$ 696,663.40
June 2034	4,482,130.28	February 2037	2,017,211.84	October 2039	666,177.91
July 2034	4,381,747.12	March 2037	1,961,130.85	November 2039	636,316.27
August 2034	4,283,120.30	April 2037	1,906,097.36	December 2039	607,067.93
September 2034	4,186,222.10	May 2037	1,852,094.31	January 2040	578,422.49
October 2034	4,091,025.17	June 2037	1,799,104.90	February 2040	550,369.72
November 2034	3,997,502.62	July 2037	1,747,112.59	March 2040	522,899.54
December 2034	3,905,627.92	August 2037	1,696,101.07	April 2040	496,002.05
January 2035	3,815,374.96	September 2037	1,646,054.31	May 2040	469,667.47
February 2035	3,726,718.01	October 2037	1,596,956.51	June 2040	443,886.20
March 2035	3,639,631.74	November 2037	1,548,792.11	July 2040	418,648.78
April 2035	3,554,091.19	December 2037	1,501,545.79	August 2040	393,945.90
May 2035	3,470,071.78	January 2038	1,455,202.45	September 2040	369,768.38
June 2035	3,387,549.28	February 2038	1,409,747.25	October 2040	346,107.22
July 2035	3,306,499.85	March 2038	1,365,165.56	November 2040	322,953.52
August 2035	3,226,899.99	April 2038	1,321,442.97	December 2040	300,298.55
September 2035	3,148,726.57	May 2038	1,278,565.29	January 2041	278,133.69
October 2035	3,071,956.79	June 2038	1,236,518.56	February 2041	256,450.47
November 2035	2,996,568.21	July 2038	1,195,289.03	March 2041	235,240.57
December 2035	2,922,538.71	August 2038	1,154,863.15	April 2041	214,495.77
January 2036	2,849,846.52	September 2038	1,115,227.59	May 2041	194,207.99
February 2036	2,778,470.19	October 2038	1,076,369.23	June 2041	174,369.28
March 2036	2,708,388.60	November 2038	1,038,275.13	July 2041	154,971.82
April 2036	2,639,580.93	December 2038	1,000,932.57	August 2041	136,007.90
May 2036	2,572,026.70	January 2039	964,329.01	September 2041	117,469.95
June 2036	2,505,705.73	February 2039	928,452.13	October 2041	99,350.50
July 2036	2,440,598.13	March 2039	893,289.76	November 2041	81,642.22
August 2036	2,376,684.33	April 2039	858,829.95	December 2041	64,337.86
September 2036	2,313,945.05	May 2039	825,060.92	January 2042	47,430.33
October 2036	2,252,361.30	June 2039	791,971.07	February 2042	30,912.61
November 2036	2,191,914.38	July 2039	759,549.00	March 2042	14,777.83
December 2036	2,132,585.88	August 2039	727,783.47	April 2042 and thereafter	0.00

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$15,257,000.00	January 2014	\$12,612,546.91	September 2015	\$ 5,147,456.87
June 2012	15,208,738.92	February 2014	12,286,012.85	October 2015	4,847,396.83
July 2012	15,208,738.92	March 2014	11,943,553.42	November 2015	4,557,592.94
August 2012	15,208,738.92	April 2014	11,585,864.31	December 2015	4,277,921.98
September 2012	15,208,738.92	May 2014	11,213,664.37	January 2016	4,008,262.08
October 2012	15,208,738.92	June 2014	10,827,694.39	February 2016	3,748,492.64
November 2012	15,185,883.60	July 2014	10,428,715.96	March 2016	3,498,494.39
December 2012	15,140,074.55	August 2014	10,017,510.14	April 2016	3,258,149.34
January 2013	15,071,556.82	September 2014	9,594,876.29	May 2016	3,027,340.79
February 2013	14,980,609.57	October 2014	9,161,630.67	June 2016	2,805,953.26
March 2013	14,867,545.72	November 2014	8,740,228.09	July 2016	2,593,872.59
April 2013	14,732,711.58	December 2014	8,330,528.38	August 2016	2,390,985.79
May 2013	14,576,486.44	January 2015	7,932,392.84	September 2016	2,197,181.15
June 2013	14,399,282.04	February 2015	7,545,684.27	October 2016	2,012,348.12
July 2013	14,201,542.02	March 2015	7,170,266.92	November 2016	1,836,377.41
August 2013	13,983,741.29	April 2015	6,806,006.47	December 2016	1,669,160.89
September 2013	13,746,385.36	May 2015	6,452,770.08	January 2017	1,510,591.61
October 2013	13,490,009.56	June 2015	6,110,426.27	February 2017	1,360,563.81
November 2013	13,215,178.28	July 2015	5,778,845.00	March 2017	1,218,972.84
December 2013	12,922,484.12	August 2015	5,457,897.62	April 2017	1,085,715.26

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2017	\$ 960,688.71	April 2022	\$ 406.48	March 2027	\$ 406.48
June 2017	843,791.99	May 2022	406.48	April 2027	406.48
July 2017	734,924.98	June 2022	406.48	May 2027	406.48
August 2017	633,988.70	July 2022	406.48	June 2027	406.48
September 2017	540,885.21	August 2022	406.48	July 2027	406.48
October 2017	455,517.71	September 2022	406.48	August 2027	406.48
November 2017	377,790.42	October 2022	406.48	September 2027	406.48
December 2017	307,608.66	November 2022	406.48	October 2027	406.48
January 2018	244,878.75	December 2022	406.48	November 2027	406.48
February 2018	189,508.10	January 2023	406.48	December 2027	406.48
March 2018	141,405.11	February 2023	406.48	January 2028	406.48
April 2018	100,479.22	March 2023	406.48	February 2028	406.48
May 2018	66,640.87	April 2023	406.48	March 2028	406.48
June 2018	39,801.51	May 2023	406.48	April 2028	406.48
July 2018	19,873.55	June 2023	406.48	May 2028	406.48
August 2018	6,770.42	July 2023	406.48	June 2028	406.48
September 2018	406.48	August 2023	406.48	July 2028	406.48
October 2018	406.48	September 2023	406.48	August 2028	406.48
November 2018	406.48	October 2023	406.48	September 2028	406.48
December 2018	406.48	November 2023	406.48	October 2028	406.48
January 2019	406.48	December 2023	406.48	November 2028	406.48
February 2019	406.48	January 2024	406.48	December 2028	406.48
March 2019	406.48	February 2024	406.48	January 2029	406.48
April 2019	406.48	March 2024	406.48	February 2029	406.48
May 2019	406.48	April 2024	406.48	March 2029	406.48
June 2019	406.48	May 2024	406.48	April 2029	406.48
July 2019	406.48	June 2024	406.48	May 2029	406.48
August 2019	406.48	July 2024	406.48	June 2029	406.48
September 2019	406.48	August 2024	406.48	July 2029	406.48
October 2019	406.48	September 2024	406.48	August 2029	406.48
November 2019	406.48	October 2024	406.48	September 2029	406.48
December 2019	406.48	November 2024	406.48	October 2029	406.48
January 2020	406.48	December 2024	406.48	November 2029	406.48
February 2020	406.48	January 2025	406.48	December 2029	406.48
March 2020	406.48	February 2025	406.48	January 2030	406.48
April 2020	406.48	March 2025	406.48	February 2030	406.48
May 2020	406.48	April 2025	406.48	March 2030	406.48
June 2020	406.48	May 2025	406.48	April 2030	406.48
July 2020	406.48	June 2025	406.48	May 2030	406.48
August 2020	406.48	July 2025	406.48	June 2030	406.48
September 2020	406.48	August 2025	406.48	July 2030	406.48
October 2020	406.48	September 2025	406.48	August 2030	406.48
November 2020	406.48	October 2025	406.48	September 2030	406.48
December 2020	406.48	November 2025	406.48	October 2030	406.48
January 2021	406.48	December 2025	406.48	November 2030	406.48
February 2021	406.48	January 2026	406.48	December 2030	406.48
March 2021	406.48	February 2026	406.48	January 2031	406.48
April 2021	406.48	March 2026	406.48	February 2031	406.48
May 2021	406.48	April 2026	406.48	March 2031	406.48
June 2021	406.48	May 2026	406.48	April 2031	406.48
July 2021	406.48	June 2026	406.48	May 2031	406.48
August 2021	406.48	July 2026	406.48	June 2031	406.48
September 2021	406.48	August 2026	406.48	July 2031	406.48
October 2021	406.48	September 2026	406.48	August 2031	406.48
November 2021	406.48	October 2026	406.48	September 2031	406.48
December 2021	406.48	November 2026	406.48	October 2031	406.48
January 2022	406.48	December 2026	406.48	November 2031	406.48
February 2022	406.48	January 2027	406.48	December 2031	406.48
March 2022	406.48	February 2027	406.48	January 2032	406.48

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2032	\$ 406.48	July 2035	\$ 406.48	December 2038	\$ 406.48
March 2032	406.48	August 2035	406.48	January 2039	406.48
April 2032	406.48	September 2035	406.48	February 2039	406.48
May 2032	406.48	October 2035	406.48	March 2039	406.48
June 2032	406.48	November 2035	406.48	April 2039	406.48
July 2032	406.48	December 2035	406.48	May 2039	406.48
August 2032	406.48	January 2036	406.48	June 2039	406.48
September 2032	406.48	February 2036	406.48	July 2039	406.48
October 2032	406.48	March 2036	406.48	August 2039	406.48
November 2032	406.48	April 2036	406.48	September 2039	406.48
December 2032	406.48	May 2036	406.48	October 2039	406.48
January 2033	406.48	June 2036	406.48	November 2039	406.48
February 2033	406.48	July 2036	406.48	December 2039	406.48
March 2033	406.48	August 2036	406.48	January 2040	406.48
April 2033	406.48	September 2036	406.48	February 2040	406.48
May 2033	406.48	October 2036	406.48	March 2040	406.48
June 2033	406.48	November 2036	406.48	April 2040	406.48
July 2033	406.48	December 2036	406.48	May 2040	406.48
August 2033	406.48	January 2037	406.48	June 2040	406.48
September 2033	406.48	February 2037	406.48	July 2040	406.48
October 2033	406.48	March 2037	406.48	August 2040	406.48
November 2033	406.48	April 2037	406.48	September 2040	406.48
December 2033	406.48	May 2037	406.48	October 2040	406.48
January 2034	406.48	June 2037	406.48	November 2040	406.48
February 2034	406.48	July 2037	406.48	December 2040	406.48
March 2034	406.48	August 2037	406.48	January 2041	406.48
April 2034	406.48	September 2037	406.48	February 2041	406.48
May 2034	406.48	October 2037	406.48	March 2041	406.48
June 2034	406.48	November 2037	406.48	April 2041	406.48
July 2034	406.48	December 2037	406.48	May 2041	406.48
August 2034	406.48	January 2038	406.48	June 2041	406.48
September 2034	406.48	February 2038	406.48	July 2041	406.48
October 2034	406.48	March 2038	406.48	August 2041	406.48
November 2034	406.48	April 2038	406.48	September 2041	406.48
December 2034	406.48	May 2038	406.48	October 2041	406.48
January 2035	406.48	June 2038	406.48	November 2041	406.48
February 2035	406.48	July 2038	406.48	December 2041	406.48
March 2035	406.48	August 2038	406.48	January 2042	406.48
April 2035	406.48	September 2038	406.48	February 2042	406.48
May 2035	406.48	October 2038	406.48	March 2042	406.48
June 2035	406.48	November 2038	406.48	April 2042 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$2,134,852,000



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2012-63

PROSPECTUS SUPPLEMENT

BofA Merrill Lynch

May 23, 2012