Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$455,000,000

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-62

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	*Group*	*Original Class Balance*	*Principal Type(1)*	*Interest Rate*	*Interest Type(1)*	*CUSIP Number*	*Final Distribution Date*
CZ	1	$ 19,474,000	SUP	4.00%	FIX/Z	3136A6KY9	June 2042
PC(2)	1	75,343,000	PAC/AD	1.75	FIX	3136A6KZ6	August 2041
PL(2)	1	5,183,000	PAC/AD	4.00	FIX	3136A6LA0	June 2042
PI(2)	1	42,380,437(3)	NTL	4.00	FIX/IO	3136A6LB8	August 2041
MA	2	94,895,000	PAC/AD	2.00	FIX	3136A6LC6	March 2041
ML(2)	2	9,947,000	PAC/AD	4.00	FIX	3136A6LD4	June 2042
MZ	2	25,158,000	SUP	4.00	FIX/Z	3136A6LE2	June 2042
MI	2	47,447,500(3)	NTL	4.00	FIX/IO	3136A6LF9	March 2041
DF	3	27,543,091	SUP	(4)	FLT	3136A6LG7	June 2042
DS	3	15,738,909	SUP	(4)	INV	3136A6LH5	June 2042
EB(2)	3	131,507,000	PAC	1.75	FIX	3136A6LJ1	April 2041
EL	3	12,711,000	PAC	3.50	FIX	3136A6LK8	June 2042
FG	3	37,500,000	PT	(4)	FLT	3136A6LL6	June 2042
EI(2)	3	57,534,312(3)	NTL	4.00	FIX/IO	3136A6LM4	April 2041
SG	3	37,500,000(3)	NTL	(4)	INV/IO	3136A6LN2	June 2042
R		0	NPR	0	NPR	3136A6LP7	June 2042
RL		0	NPR	0	NPR	3136A6LQ5	June 2042

(1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes
(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.
(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PA, PE, PJ, PX, EA, EC, EG, EJ and PM Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 30, 2012.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

RBS

May 23, 2012

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - February 1, 2012, for all MBS issued on or after February 1, 2012,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

RBS Securities Inc.
Prospectus Department
600 Washington Blvd.
Stamford, Connecticut 06901
(telephone 203-897-2318).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Annual Report on Form 10-K (as amended on Form 10-K/A) for the calendar year ended December 31, 2011, including the Risk Factors set forth in that Annual Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS

Group 1, Group 2 and Group 3

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$100,000,000	4.00%	4.25% to 6.50%	241 to 360
Group 2 MBS	$130,000,000	4.00%	4.25% to 6.50%	241 to 360
Group 3 MBS	$225,000,000	4.00%	4.25% to 6.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$100,000,000	360	347	10	4.572%
Group 2 MBS	$130,000,000	360	355	4	4.471%
Group 3 MBS	$225,000,000	360	345	12	4.522%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on May 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
DF	1.43900%	5.500%	1.20%	LIBOR + 120 basis points
DS	7.10675%	7.525%	0.00%	7.525% − (1.75 × LIBOR)
FG	0.75900%	6.500%	0.52%	LIBOR + 52 basis points
SG	5.74100%	5.980%	0.00%	5.98% – LIBOR

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
PI	56.2499993364% of the PC Class
MI	50% of the MA Class
EI	43.7499996198% of the EB Class
SG	100% of the FG Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption									
	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%
CZ	26.4	19.0	18.6	18.6	7.0	2.5	1.1	0.7	0.5	0.3
PC, PI, PA, PE, PJ and PX	12.7	6.0	5.9	5.9	5.9	5.9	4.0	2.8	2.1	1.4
PL	22.3	20.2	20.2	20.2	20.2	20.2	13.6	9.0	6.5	3.8

Group 2 Classes	PSA Prepayment Assumption									
	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%
MA and MI	12.4	6.0	5.9	5.9	5.9	5.9	4.1	3.0	2.4	1.8
ML	22.1	19.0	19.0	19.0	19.0	19.0	12.7	8.6	6.3	3.9
MZ	26.4	19.5	19.1	19.0	7.4	2.9	1.4	1.0	0.8	0.6

Group 3 Classes	PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	400%	600%	800%	1200%
DF and DS	28.4	20.3	18.1	7.0	2.5	1.1	0.7	0.5	0.3
EB, EI, EA, EC, EG and EJ	16.1	6.1	5.5	5.5	5.5	3.8	2.6	2.0	1.3
EL	26.1	18.5	18.5	18.5	18.5	12.6	8.3	6.0	3.5
FG and SG	19.6	10.2	9.3	6.7	5.7	3.8	2.6	1.9	1.3

Group 1/Group 2 Class**	PSA Prepayment Assumption									
	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%
PM	22.2	19.4	19.4	19.4	19.4	19.4	13.0	8.7	6.4	3.9

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

** This class is an RCR class formed by a combination of REMIC classes in two different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS" and "Group 3 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

For additional information, see "Summary—Group 1, Group 2 and Group 3—Characteristics of the MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see *"—Accrual Classes"* below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes and the DF and DS Classes	FG and SG Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions"* in the REMIC Prospectus.

Accrual Classes. The CZ and MZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The CZ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to CZ. **Accretion Directed/PAC Group and Accrual Class**

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. **PAC Group**
2. To CZ until retired. **Support Class**
3. To Aggregate Group I to zero. **PAC Group**

The "CZ Accrual Amount" is any interest then accrued and added to the principal balance of the CZ Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the PC and PL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PC and PL, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The MZ Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to MZ. **Accretion Directed/PAC Group and Accrual Class**

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. **PAC Group**
2. To MZ until retired. **Support Class**
3. To Aggregate Group II to zero. **PAC Group**

The "MZ Accrual Amount" is any interest then accrued and added to the principal balance of the MZ Class.

The "Group 2 Cash Flow Distribution Amount" is the principal then paid on the Group 2 MBS.

"Aggregate Group II" consists of the MA and ML Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to MA and ML, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The Group 3 Principal Distribution Amount as follows:

— 16.6666666667% to FG, until retired, and **Pass-Through Class**

— 83.3333333333% as follows:

first, to Aggregate Group III to its Planned Balance; **PAC Group**

second, to DF and DS, pro rata, until retired; and **Support Classes** *third*, to Aggregate Group III to zero. } PAC Group

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

"Aggregate Group III" consists of the EB and EL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to EB and EL, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the "Pricing Assumptions"):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2 and Group 3—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at *constant* rates within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for any Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 115% and 240% PSA	Between 115% and 240% PSA
Aggregate Group II Planned Balances	Between 114% and 240% PSA	Between 114% and 240% PSA
Aggregate Group III Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PC and PL
Aggregate Group II	MA and ML
Aggregate Group III	EB and EL

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or the Effective Ranges, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at *constant* PSA rates.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at *constant* PSA rates within the Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or

• the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the table below, it is possible that investors in the SG Class would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
DS	97.9375%
SG	21.7500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	120%	200%	250%	400%	600%	800%	1200%
0.120%	7.6%	7.6%	7.6%	7.8%	8.2%	9.0%	9.8%	10.7%	12.4%
0.239%	7.4%	7.4%	7.4%	7.6%	8.0%	8.8%	9.6%	10.5%	12.2%
2.239%	3.8%	3.8%	3.8%	4.0%	4.5%	5.4%	6.4%	7.3%	9.2%
4.239%	0.2%	0.2%	0.2%	0.4%	1.0%	2.0%	3.1%	4.2%	6.3%
4.300%	0.1%	0.1%	0.1%	0.3%	0.9%	1.9%	3.0%	4.1%	6.2%

Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	**50%**	**100%**	**120%**	**200%**	**250%**	**400%**	**600%**	**800%**	**1200%**
0.120%	23.0%	19.9%	18.7%	13.7%	10.5%	0.7%	(13.3)%	(28.3)%	(63.3)%
0.239%	22.3%	19.3%	18.1%	13.1%	9.9%	0.1%	(13.9)%	(28.9)%	(64.0)%
2.239%	12.0%	9.0%	7.8%	2.8%	(0.3)%	(10.1)%	(24.0)%	(39.1)%	(74.7)%
4.239%	0.7%	(2.3)%	(3.5)%	(8.3)%	(11.4)%	(21.1)%	(34.8)%	(49.9)%	(86.8)%
5.980%	*	*	*	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
PI	327%
MI	329%
EI	325%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
PI	18.50%
MI	18.75%
EI	18.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption									
	50%	**100%**	**114%**	**115%**	**200%**	**240%**	**400%**	**600%**	**800%**	**1200%**
Pre-Tax Yields to Maturity	11.1%	6.1%	5.7%	5.7%	5.7%	5.7%	(5.9)%	(23.8)%	(43.0)%	(81.6)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption									
	50%	**100%**	**114%**	**115%**	**200%**	**240%**	**400%**	**600%**	**800%**	**1200%**
Pre-Tax Yields to Maturity	10.8%	5.9%	5.6%	5.6%	5.6%	5.6%	(5.3)%	(21.2)%	(37.2)%	(66.3)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	120%	200%	250%	400%	600%	800%	1200%
Pre-Tax Yields to Maturity	13.6%	7.3%	5.0%	5.0%	5.0%	(6.4)%	(25.8)%	(46.8)%	(89.0)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	6.50%
Group 2 MBS	360 months	6.50%
Group 3 MBS	360 months	6.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	CZ Class — PSA Prepayment Assumption									
	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	103	103	88	82	55	21	0	0
May 2014	108	108	107	106	71	55	0	0	0	0
May 2015	113	113	110	110	57	34	0	0	0	0
May 2016	117	117	113	112	47	19	0	0	0	0
May 2017	122	122	115	114	39	9	0	0	0	0
May 2018	127	127	117	116	35	3	0	0	0	0
May 2019	132	132	118	117	32	*	0	0	0	0
May 2020	138	136	119	117	31	*	0	0	0	0
May 2021	143	135	117	116	30	*	0	0	0	0
May 2022	149	132	114	113	28	*	0	0	0	0
May 2023	155	128	109	108	26	*	0	0	0	0
May 2024	161	122	104	103	24	*	0	0	0	0
May 2025	168	115	97	96	21	*	0	0	0	0
May 2026	175	108	91	89	19	*	0	0	0	0
May 2027	182	100	83	82	17	*	0	0	0	0
May 2028	189	92	76	75	15	*	0	0	0	0
May 2029	197	83	69	68	13	*	0	0	0	0
May 2030	205	75	62	61	11	*	0	0	0	0
May 2031	214	67	54	54	10	*	0	0	0	0
May 2032	222	59	48	47	8	*	0	0	0	0
May 2033	231	51	41	40	7	*	0	0	0	0
May 2034	236	44	35	34	5	*	0	0	0	0
May 2035	214	36	29	28	4	*	0	0	0	0
May 2036	189	29	23	23	3	*	0	0	0	0
May 2037	163	23	18	17	2	*	0	0	0	0
May 2038	135	16	13	12	2	*	0	0	0	0
May 2039	105	10	8	8	1	*	0	0	0	0
May 2040	72	5	4	4	*	*	0	0	0	0
May 2041	38	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	19.0	18.6	18.6	7.0	2.5	1.1	0.7	0.5	0.3

Date	PC, PI†, PA, PE, PJ and PX Classes — PSA Prepayment Assumption									
	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2013	97	92	92	92	92	92	92	92	89	71
May 2014	95	82	81	81	81	81	80	62	45	18
May 2015	92	72	70	70	70	70	58	36	20	*
May 2016	89	62	60	60	60	60	41	20	7	0
May 2017	86	53	51	51	51	51	29	10	*	0
May 2018	82	44	43	43	43	43	20	4	0	0
May 2019	79	36	35	35	35	35	13	0	0	0
May 2020	75	28	28	28	28	28	8	0	0	0
May 2021	71	22	22	22	22	22	4	0	0	0
May 2022	67	17	17	17	17	17	1	0	0	0
May 2023	63	13	13	13	13	13	0	0	0	0
May 2024	58	10	10	10	10	10	0	0	0	0
May 2025	53	7	7	7	7	7	0	0	0	0
May 2026	48	4	4	4	4	4	0	0	0	0
May 2027	42	2	2	2	2	2	0	0	0	0
May 2028	37	*	*	*	*	*	0	0	0	0
May 2029	30	0	0	0	0	0	0	0	0	0
May 2030	24	0	0	0	0	0	0	0	0	0
May 2031	17	0	0	0	0	0	0	0	0	0
May 2032	10	0	0	0	0	0	0	0	0	0
May 2033	2	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.7	6.0	5.9	5.9	5.9	5.9	4.0	2.8	2.1	1.4

Date	PL Class — PSA Prepayment Assumption									
	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	100	100
May 2016	100	100	100	100	100	100	100	100	100	28
May 2017	100	100	100	100	100	100	100	100	100	8
May 2018	100	100	100	100	100	100	100	100	51	2
May 2019	100	100	100	100	100	100	100	96	26	1
May 2020	100	100	100	100	100	100	100	59	13	*
May 2021	100	100	100	100	100	100	100	37	7	*
May 2022	100	100	100	100	100	100	100	23	3	*
May 2023	100	100	100	100	100	100	84	14	2	*
May 2024	100	100	100	100	100	100	61	9	1	*
May 2025	100	100	100	100	100	100	45	5	*	*
May 2026	100	100	100	100	100	100	33	3	*	*
May 2027	100	100	100	100	100	100	24	2	*	*
May 2028	100	100	100	100	100	100	17	1	*	*
May 2029	100	86	86	86	86	86	12	1	*	*
May 2030	100	69	69	69	69	69	9	*	*	0
May 2031	100	54	54	54	54	54	6	*	*	0
May 2032	100	43	43	43	43	43	4	*	*	0
May 2033	100	33	33	33	33	33	3	*	*	0
May 2034	25	25	25	25	25	25	2	*	*	0
May 2035	19	19	19	19	19	19	1	*	*	0
May 2036	14	14	14	14	14	14	1	*	*	0
May 2037	10	10	10	10	10	10	1	*	*	0
May 2038	6	6	6	6	6	6	*	*	*	0
May 2039	4	4	4	4	4	4	*	*	*	0
May 2040	2	2	2	2	2	2	*	*	*	0
May 2041	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.3	20.2	20.2	20.2	20.2	20.2	13.6	9.0	6.5	3.8

Date	MA and MI† Classes — PSA Prepayment Assumption									
	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2013	97	94	94	94	94	94	94	94	94	90
May 2014	95	85	84	84	84	84	84	74	60	34
May 2015	92	74	73	73	73	73	64	42	25	2
May 2016	89	64	62	62	62	62	45	23	8	0
May 2017	85	54	52	52	52	52	31	10	0	0
May 2018	82	45	44	44	44	44	20	3	0	0
May 2019	78	36	35	35	35	35	12	0	0	0
May 2020	74	28	28	28	28	28	6	0	0	0
May 2021	70	22	22	22	22	22	2	0	0	0
May 2022	66	16	16	16	16	16	0	0	0	0
May 2023	62	12	12	12	12	12	0	0	0	0
May 2024	57	8	8	8	8	8	0	0	0	0
May 2025	52	4	4	4	4	4	0	0	0	0
May 2026	46	2	2	2	2	2	0	0	0	0
May 2027	41	0	0	0	0	0	0	0	0	0
May 2028	35	0	0	0	0	0	0	0	0	0
May 2029	28	0	0	0	0	0	0	0	0	0
May 2030	22	0	0	0	0	0	0	0	0	0
May 2031	14	0	0	0	0	0	0	0	0	0
May 2032	7	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.4	6.0	5.9	5.9	5.9	5.9	4.1	3.0	2.4	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ML Class PSA Prepayment Assumption										MZ Class PSA Prepayment Assumption									
	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100	100	104	103	102	102	93	88	71	49	28	0
May 2014	100	100	100	100	100	100	100	100	100	100	108	107	105	105	78	66	17	0	0	0
May 2015	100	100	100	100	100	100	100	100	100	100	113	112	109	108	62	42	0	0	0	0
May 2016	100	100	100	100	100	100	100	100	100	32	117	116	112	111	50	24	0	0	0	0
May 2017	100	100	100	100	100	100	100	100	89	9	122	121	115	114	42	12	0	0	0	0
May 2018	100	100	100	100	100	100	100	100	45	2	127	126	116	115	36	5	0	0	0	0
May 2019	100	100	100	100	100	100	100	77	23	1	132	131	118	117	33	1	0	0	0	0
May 2020	100	100	100	100	100	100	100	48	12	*	138	136	119	117	31	*	0	0	0	0
May 2021	100	100	100	100	100	100	100	30	6	*	143	136	118	117	30	*	0	0	0	0
May 2022	100	100	100	100	100	100	87	19	3	*	149	134	116	114	28	*	0	0	0	0
May 2023	100	100	100	100	100	100	64	12	1	*	155	130	111	110	27	*	0	0	0	0
May 2024	100	100	100	100	100	100	47	7	1	*	161	124	106	105	24	*	0	0	0	0
May 2025	100	100	100	100	100	100	34	4	*	*	168	118	100	99	22	*	0	0	0	0
May 2026	100	100	100	100	100	100	25	3	*	*	175	111	94	92	20	*	0	0	0	0
May 2027	100	96	96	96	96	96	18	2	*	*	182	103	86	85	18	*	0	0	0	0
May 2028	100	78	78	78	78	78	13	1	*	*	189	95	79	78	16	*	0	0	0	0
May 2029	100	63	63	63	63	63	9	1	*	*	197	87	72	71	14	*	0	0	0	0
May 2030	100	51	51	51	51	51	7	*	*	0	205	79	65	64	12	*	0	0	0	0
May 2031	100	40	40	40	40	40	5	*	*	0	214	71	58	57	10	*	0	0	0	0
May 2032	100	32	32	32	32	32	3	*	*	0	222	63	51	50	9	*	0	0	0	0
May 2033	89	25	25	25	25	25	2	*	*	0	231	55	44	43	7	*	0	0	0	0
May 2034	19	19	19	19	19	19	2	*	*	0	236	47	38	37	6	*	0	0	0	0
May 2035	15	15	15	15	15	15	1	*	*	0	214	40	32	31	5	*	0	0	0	0
May 2036	11	11	11	11	11	11	1	*	*	0	190	33	26	26	4	*	0	0	0	0
May 2037	8	8	8	8	8	8	*	*	*	0	164	26	21	20	3	*	0	0	0	0
May 2038	5	5	5	5	5	5	*	*	*	0	136	20	16	15	2	*	0	0	0	0
May 2039	3	3	3	3	3	3	*	*	*	0	105	14	11	11	1	*	0	0	0	0
May 2040	2	2	2	2	2	2	*	*	*	0	73	8	6	6	1	*	0	0	0	0
May 2041	1	1	1	1	1	1	*	*	0	0	38	3	2	2	*	*	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.1	19.0	19.0	19.0	19.0	19.0	12.7	8.6	6.3	3.9	26.4	19.5	19.1	19.0	7.4	2.9	1.4	1.0	0.8	0.6

Date	DF and DS Classes PSA Prepayment Assumption									EB, EI†, EA, EC, EG and EJ Classes PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	400%	600%	800%	1200%	0%	100%	120%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	87	79	56	24	0	0	98	92	91	91	91	91	91	89	67
May 2014	100	100	100	71	53	2	0	0	0	97	82	80	80	80	80	60	42	14
May 2015	100	100	100	57	32	0	0	0	0	95	72	69	69	69	58	34	17	0
May 2016	100	100	100	47	18	0	0	0	0	93	63	59	59	59	40	18	4	0
May 2017	100	100	100	40	8	0	0	0	0	91	55	49	49	49	27	8	0	0
May 2018	100	100	100	36	3	0	0	0	0	89	47	40	40	40	18	1	0	0
May 2019	100	100	100	33	*	0	0	0	0	86	39	33	33	33	11	0	0	0
May 2020	100	100	100	32	*	0	0	0	0	84	32	25	25	25	5	0	0	0
May 2021	100	100	98	30	*	0	0	0	0	81	26	19	19	19	1	0	0	0
May 2022	100	100	94	28	*	0	0	0	0	78	19	14	14	14	0	0	0	0
May 2023	100	100	90	26	*	0	0	0	0	75	14	10	10	10	0	0	0	0
May 2024	100	100	85	24	*	0	0	0	0	72	8	6	6	6	0	0	0	0
May 2025	100	100	79	21	*	0	0	0	0	69	3	3	3	3	0	0	0	0
May 2026	100	93	73	19	*	0	0	0	0	65	1	1	1	1	0	0	0	0
May 2027	100	86	67	17	*	0	0	0	0	61	0	0	0	0	0	0	0	0
May 2028	100	79	61	15	*	0	0	0	0	57	0	0	0	0	0	0	0	0
May 2029	100	71	55	13	*	0	0	0	0	52	0	0	0	0	0	0	0	0
May 2030	100	64	48	11	*	0	0	0	0	47	0	0	0	0	0	0	0	0
May 2031	100	57	43	9	*	0	0	0	0	42	0	0	0	0	0	0	0	0
May 2032	100	50	37	8	*	0	0	0	0	37	0	0	0	0	0	0	0	0
May 2033	100	43	32	6	*	0	0	0	0	31	0	0	0	0	0	0	0	0
May 2034	100	37	27	5	*	0	0	0	0	25	0	0	0	0	0	0	0	0
May 2035	100	30	22	4	*	0	0	0	0	18	0	0	0	0	0	0	0	0
May 2036	100	24	17	3	*	0	0	0	0	11	0	0	0	0	0	0	0	0
May 2037	100	19	13	2	*	0	0	0	0	3	0	0	0	0	0	0	0	0
May 2038	100	13	9	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	89	8	6	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	61	3	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	20.3	18.1	7.0	2.5	1.1	0.7	0.5	0.3	16.1	6.1	5.5	5.5	5.5	3.8	2.6	2.0	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EL Class PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	66
May 2016	100	100	100	100	100	100	100	100	18
May 2017	100	100	100	100	100	100	100	71	5
May 2018	100	100	100	100	100	100	100	36	1
May 2019	100	100	100	100	100	100	69	18	*
May 2020	100	100	100	100	100	100	43	9	*
May 2021	100	100	100	100	100	100	27	5	*
May 2022	100	100	100	100	100	85	17	2	*
May 2023	100	100	100	100	100	62	10	1	*
May 2024	100	100	100	100	100	45	6	1	*
May 2025	100	100	100	100	100	33	4	*	*
May 2026	100	100	100	100	100	24	2	*	*
May 2027	100	88	88	88	88	17	1	*	*
May 2028	100	71	71	71	71	12	1	*	*
May 2029	100	57	57	57	57	9	1	*	0
May 2030	100	45	45	45	45	6	*	*	0
May 2031	100	35	35	35	35	4	*	*	0
May 2032	100	28	28	28	28	3	*	*	0
May 2033	100	21	21	21	21	2	*	*	0
May 2034	100	16	16	16	16	1	*	*	0
May 2035	100	12	12	12	12	1	*	*	0
May 2036	100	9	9	9	9	1	*	*	0
May 2037	100	6	6	6	6	*	*	*	0
May 2038	53	4	4	4	4	*	*	*	0
May 2039	2	2	2	2	2	*	*	*	0
May 2040	1	1	1	1	1	*	*	*	0
May 2041	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	18.5	18.5	18.5	18.5	12.6	8.3	6.0	3.5

Date	FG and SG† Classes PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	99	95	94	91	89	84	76	69	54
May 2014	98	88	86	79	75	63	49	37	16
May 2015	96	81	78	68	62	47	31	19	4
May 2016	95	74	71	59	52	35	19	9	1
May 2017	94	68	64	51	43	26	12	5	*
May 2018	92	63	58	43	36	19	8	2	*
May 2019	90	57	53	37	30	14	5	1	*
May 2020	89	52	48	32	25	11	3	1	*
May 2021	87	48	43	27	20	8	2	*	*
May 2022	85	43	38	23	17	6	1	*	*
May 2023	83	39	34	20	14	4	1	*	*
May 2024	80	36	31	17	11	3	*	*	*
May 2025	78	32	27	14	9	2	*	*	*
May 2026	75	29	24	12	7	2	*	*	*
May 2027	73	26	21	10	6	1	*	*	0
May 2028	70	23	19	8	5	1	*	*	0
May 2029	66	20	16	7	4	1	*	*	0
May 2030	63	18	14	6	3	*	*	*	0
May 2031	59	16	12	5	2	*	*	*	0
May 2032	56	13	10	4	2	*	*	*	0
May 2033	52	11	9	3	1	*	*	*	0
May 2034	47	10	7	2	1	*	*	*	0
May 2035	43	8	6	2	1	*	*	*	0
May 2036	38	6	5	1	1	*	*	*	0
May 2037	32	5	3	1	*	*	*	*	0
May 2038	27	3	2	1	*	*	*	0	0
May 2039	21	2	1	*	*	*	*	0	0
May 2040	14	1	1	*	*	*	*	0	0
May 2041	7	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.2	9.3	6.7	5.7	3.8	2.6	1.9	1.3

Date	PM Class PSA Prepayment Assumption									
	0%	100%	114%	115%	200%	240%	400%	600%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	100	100
May 2016	100	100	100	100	100	100	100	100	100	31
May 2017	100	100	100	100	100	100	100	100	93	8
May 2018	100	100	100	100	100	100	100	100	47	2
May 2019	100	100	100	100	100	100	100	84	24	1
May 2020	100	100	100	100	100	100	100	52	12	*
May 2021	100	100	100	100	100	100	100	32	6	*
May 2022	100	100	100	100	100	100	91	20	3	*
May 2023	100	100	100	100	100	100	71	12	2	*
May 2024	100	100	100	100	100	100	52	8	1	*
May 2025	100	100	100	100	100	100	38	5	*	*
May 2026	100	100	100	100	100	100	28	3	*	*
May 2027	100	97	97	97	97	97	20	2	*	*
May 2028	100	85	85	85	85	85	14	1	*	*
May 2029	100	71	71	71	71	71	10	1	*	*
May 2030	100	57	57	57	57	57	7	*	*	0
May 2031	100	45	45	45	45	45	5	*	*	0
May 2032	100	36	36	36	36	36	4	*	*	0
May 2033	93	28	28	28	28	28	3	*	*	0
May 2034	21	21	21	21	21	21	2	*	*	0
May 2035	16	16	16	16	16	16	1	*	*	0
May 2036	12	12	12	12	12	12	1	*	*	0
May 2037	8	8	8	8	8	8	*	*	*	0
May 2038	6	6	6	6	6	6	*	*	*	0
May 2039	3	3	3	3	3	3	*	*	*	0
May 2040	2	2	2	2	2	2	*	*	*	0
May 2041	*	*	*	*	*	*	*	*	0	0
May 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.2	19.4	19.4	19.4	19.4	19.4	13.0	8.7	6.4	3.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.
† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates— *Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	200% PSA
3	200% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at that rate or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All Classes of RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to RBS Securities Inc. (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Sidley Austin LLP also will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PC	$ 75,343,000	PA	$ 75,343,000	PAC/AD	2.0%	FIX	3136A6LR3	August 2041
PI	4,708,937(3)							
Recombination 2								
PC	75,343,000	PE	75,343,000	PAC/AD	2.5	FIX	3136A6LS1	August 2041
PI	14,126,812(3)							
Recombination 3								
PC	75,343,000	PJ	75,343,000	PAC/AD	3.5	FIX	3136A6LT9	August 2041
PI	32,962,562(3)							
Recombination 4								
PC	75,343,000	PX	75,343,000	PAC/AD	4.0	FIX	3136A6LU6	August 2041
PI	42,380,437(3)							
Recombination 5								
EB	131,507,000	EA	131,507,000	PAC	3.5	FIX	3136A6LV4	April 2041
EI	57,534,312(3)							
Recombination 6								
EB	131,507,000	EC	131,507,000	PAC	2.0	FIX	3136A6LW2	April 2041
EI	8,219,187(3)							
Recombination 7								
EB	131,507,000	EG	131,507,000	PAC	2.5	FIX	3136A6LX0	April 2041
EI	24,657,562(3)							
Recombination 8								
EB	131,507,000	EJ	131,507,000	PAC	3.0	FIX	3136A6LY8	April 2041
EI	41,095,937(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
ML	$9,947,000	PM(4)	$ 15,130,000	PAC/AD	4.0%	FIX	3136A6LZ5	June 2042
PL	5,183,000							

(1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

(4) The PM Class is an RCR Class formed by a combination of the PL Class in Group 1 and the ML Class in Group 2.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$80,526,000.00
June 2012	80,145,858.32
July 2012	79,744,280.30
August 2012	79,321,473.11
September 2012	78,877,658.21
October 2012	78,413,071.16
November 2012	77,927,961.40
December 2012	77,422,592.07
January 2013	76,897,239.77
February 2013	76,352,194.31
March 2013	75,787,758.46
April 2013	75,204,247.68
May 2013	74,601,989.80
June 2013	73,981,324.77
July 2013	73,342,604.31
August 2013	72,686,191.57
September 2013	72,012,460.82
October 2013	71,321,797.08
November 2013	70,614,595.73
December 2013	69,891,262.16
January 2014	69,152,211.39
February 2014	68,418,548.80
March 2014	67,690,236.85
April 2014	66,967,238.26
May 2014	66,249,516.01
June 2014	65,537,033.33
July 2014	64,829,753.69
August 2014	64,127,640.83
September 2014	63,430,658.73
October 2014	62,738,771.60
November 2014	62,051,943.93
December 2014	61,370,140.42
January 2015	60,693,326.03
February 2015	60,021,465.95
March 2015	59,354,525.60
April 2015	58,692,470.68
May 2015	58,035,267.06
June 2015	57,382,880.90
July 2015	56,735,278.56
August 2015	56,092,426.63
September 2015	55,454,291.96
October 2015	54,820,841.58
November 2015	54,192,042.79
December 2015	53,567,863.08
January 2016	52,948,270.19
February 2016	52,333,232.05
March 2016	51,722,716.84
April 2016	51,116,692.95
May 2016	50,515,128.96
June 2016	49,917,993.71
July 2016	49,325,256.22
August 2016	48,736,885.74
September 2016	48,152,851.71
October 2016	47,573,123.79
November 2016	46,997,671.87
December 2016	46,426,466.02
January 2017	45,859,476.51
February 2017	45,296,673.83
March 2017	$44,738,028.68
April 2017	44,183,511.93
May 2017	43,633,094.68
June 2017	43,086,748.21
July 2017	42,544,444.01
August 2017	42,006,153.76
September 2017	41,471,849.32
October 2017	40,941,502.76
November 2017	40,415,086.34
December 2017	39,892,572.51
January 2018	39,373,933.90
February 2018	38,859,143.34
March 2018	38,348,173.83
April 2018	37,840,998.58
May 2018	37,337,590.95
June 2018	36,837,924.52
July 2018	36,341,973.03
August 2018	35,849,710.39
September 2018	35,361,110.71
October 2018	34,876,148.27
November 2018	34,394,797.53
December 2018	33,917,033.12
January 2019	33,442,829.84
February 2019	32,972,162.67
March 2019	32,505,006.77
April 2019	32,041,337.45
May 2019	31,581,130.20
June 2019	31,124,360.68
July 2019	30,671,004.72
August 2019	30,221,038.31
September 2019	29,774,437.60
October 2019	29,331,178.92
November 2019	28,891,238.75
December 2019	28,454,593.72
January 2020	28,023,309.43
February 2020	27,598,169.31
March 2020	27,179,088.86
April 2020	26,765,984.74
May 2020	26,358,774.70
June 2020	25,957,377.63
July 2020	25,561,713.49
August 2020	25,171,703.32
September 2020	24,787,269.23
October 2020	24,408,334.37
November 2020	24,034,822.95
December 2020	23,666,660.16
January 2021	23,303,772.24
February 2021	22,946,086.39
March 2021	22,593,530.82
April 2021	22,246,034.70
May 2021	21,903,528.13
June 2021	21,565,942.19
July 2021	21,233,208.88
August 2021	20,905,261.09
September 2021	20,582,032.66
October 2021	20,263,458.29
November 2021	19,949,473.58
December 2021	19,640,014.99
January 2022	$19,335,019.84
February 2022	19,034,426.31
March 2022	18,738,173.39
April 2022	18,446,200.92
May 2022	18,158,449.54
June 2022	17,874,860.70
July 2022	17,595,376.63
August 2022	17,319,940.36
September 2022	17,048,495.67
October 2022	16,780,987.13
November 2022	16,517,360.02
December 2022	16,257,560.40
January 2023	16,001,535.05
February 2023	15,749,231.45
March 2023	15,500,597.82
April 2023	15,255,583.06
May 2023	15,014,136.77
June 2023	14,776,209.26
July 2023	14,541,751.46
August 2023	14,310,715.02
September 2023	14,083,052.20
October 2023	13,858,715.95
November 2023	13,637,659.84
December 2023	13,419,838.05
January 2024	13,205,205.42
February 2024	12,993,717.37
March 2024	12,785,329.96
April 2024	12,579,999.82
May 2024	12,377,684.17
June 2024	12,178,340.84
July 2024	11,981,928.19
August 2024	11,788,405.20
September 2024	11,597,731.35
October 2024	11,409,866.72
November 2024	11,224,771.91
December 2024	11,042,408.06
January 2025	10,862,736.84
February 2025	10,685,720.45
March 2025	10,511,321.58
April 2025	10,339,503.47
May 2025	10,170,229.82
June 2025	10,003,464.85
July 2025	9,839,173.26
August 2025	9,677,320.24
September 2025	9,517,871.44
October 2025	9,360,792.99
November 2025	9,206,051.48
December 2025	9,053,613.96
January 2026	8,903,447.93
February 2026	8,755,521.32
March 2026	8,609,802.53
April 2026	8,466,260.35
May 2026	8,324,864.03
June 2026	8,185,583.23
July 2026	8,048,388.02
August 2026	7,913,248.89
September 2026	7,780,136.73
October 2026	7,649,022.83

Aggregate Group I (Continued)

Distribution Date	Planned Balance
November 2026	$ 7,519,878.86
December 2026	7,392,676.91
January 2027	7,267,389.41
February 2027	7,143,989.21
March 2027	7,022,449.50
April 2027	6,902,743.86
May 2027	6,784,846.21
June 2027	6,668,730.86
July 2027	6,554,372.45
August 2027	6,441,745.97
September 2027	6,330,826.76
October 2027	6,221,590.49
November 2027	6,114,013.18
December 2027	6,008,071.16
January 2028	5,903,741.10
February 2028	5,800,999.99
March 2028	5,699,825.14
April 2028	5,600,194.15
May 2028	5,502,084.97
June 2028	5,405,475.80
July 2028	5,310,345.19
August 2028	5,216,671.97
September 2028	5,124,435.24
October 2028	5,033,614.41
November 2028	4,944,189.18
December 2028	4,856,139.51
January 2029	4,769,445.66
February 2029	4,684,088.14
March 2029	4,600,047.74
April 2029	4,517,305.52
May 2029	4,435,842.79
June 2029	4,355,641.13
July 2029	4,276,682.37
August 2029	4,198,948.59
September 2029	4,122,422.13
October 2029	4,047,085.55
November 2029	3,972,921.67
December 2029	3,899,913.56
January 2030	3,828,044.49
February 2030	3,757,297.99
March 2030	3,687,657.81
April 2030	3,619,107.92
May 2030	3,551,632.53
June 2030	3,485,216.05
July 2030	3,419,843.11
August 2030	3,355,498.57
September 2030	3,292,167.48
October 2030	3,229,835.11
November 2030	3,168,486.93
December 2030	3,108,108.61
January 2031	3,048,686.03
February 2031	2,990,205.26
March 2031	2,932,652.56
April 2031	2,876,014.38
May 2031	2,820,277.38
June 2031	2,765,428.38
July 2031	2,711,454.40
August 2031	2,658,342.63
September 2031	$ 2,606,080.45
October 2031	2,554,655.41
November 2031	2,504,055.24
December 2031	2,454,267.83
January 2032	2,405,281.25
February 2032	2,357,083.73
March 2032	2,309,663.68
April 2032	2,263,009.64
May 2032	2,217,110.35
June 2032	2,171,954.69
July 2032	2,127,531.68
August 2032	2,083,830.51
September 2032	2,040,840.54
October 2032	1,998,551.24
November 2032	1,956,952.26
December 2032	1,916,033.37
January 2033	1,875,784.52
February 2033	1,836,195.75
March 2033	1,797,257.30
April 2033	1,758,959.49
May 2033	1,721,292.82
June 2033	1,684,247.90
July 2033	1,647,815.47
August 2033	1,611,986.43
September 2033	1,576,751.77
October 2033	1,542,102.63
November 2033	1,508,030.28
December 2033	1,474,526.08
January 2034	1,441,581.56
February 2034	1,409,188.34
March 2034	1,377,338.15
April 2034	1,346,022.86
May 2034	1,315,234.45
June 2034	1,284,965.01
July 2034	1,255,206.73
August 2034	1,225,951.94
September 2034	1,197,193.04
October 2034	1,168,922.58
November 2034	1,141,133.18
December 2034	1,113,817.59
January 2035	1,086,968.65
February 2035	1,060,579.29
March 2035	1,034,642.58
April 2035	1,009,151.65
May 2035	984,099.74
June 2035	959,480.19
July 2035	935,286.44
August 2035	911,512.01
September 2035	888,150.52
October 2035	865,195.68
November 2035	842,641.28
December 2035	820,481.23
January 2036	798,709.49
February 2036	777,320.13
March 2036	756,307.29
April 2036	735,665.21
May 2036	715,388.20
June 2036	695,470.64
July 2036	$ 675,907.03
August 2036	656,691.91
September 2036	637,819.92
October 2036	619,285.76
November 2036	601,084.23
December 2036	583,210.18
January 2037	565,658.55
February 2037	548,424.35
March 2037	531,502.66
April 2037	514,888.62
May 2037	498,577.46
June 2037	482,564.47
July 2037	466,845.01
August 2037	451,414.51
September 2037	436,268.44
October 2037	421,402.37
November 2037	406,811.93
December 2037	392,492.79
January 2038	378,440.70
February 2038	364,651.47
March 2038	351,120.97
April 2038	337,845.12
May 2038	324,819.93
June 2038	312,041.42
July 2038	299,505.71
August 2038	287,208.97
September 2038	275,147.39
October 2038	263,317.26
November 2038	251,714.91
December 2038	240,336.71
January 2039	229,179.09
February 2039	218,238.55
March 2039	207,511.61
April 2039	196,994.87
May 2039	186,684.96
June 2039	176,578.57
July 2039	166,672.43
August 2039	156,963.32
September 2039	147,448.08
October 2039	138,123.59
November 2039	128,986.75
December 2039	120,034.55
January 2040	111,264.00
February 2040	102,672.15
March 2040	94,256.10
April 2040	86,012.99
May 2040	77,940.01
June 2040	70,034.39
July 2040	62,293.39
August 2040	54,714.32
September 2040	47,294.53
October 2040	40,031.41
November 2040	32,922.38
December 2040	25,964.91
January 2041	19,156.50
February 2041	12,494.68
March 2041	5,977.03
April 2041 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$104,842,000.00	April 2017	$ 60,400,478.69	March 2022	$ 26,039,351.50
June 2012	104,524,011.48	May 2017	59,665,620.57	April 2022	25,636,407.70
July 2012	104,177,473.12	June 2017	58,936,199.13	May 2022	25,239,273.93
August 2012	103,802,537.39	July 2017	58,212,176.24	June 2022	24,847,869.65
September 2012	103,399,375.88	August 2017	57,493,514.05	July 2022	24,462,115.44
October 2012	102,968,179.24	September 2017	56,780,174.94	August 2022	24,081,932.93
November 2012	102,509,157.05	October 2017	56,072,121.55	September 2022	23,707,244.83
December 2012	102,022,537.63	November 2017	55,369,316.80	October 2022	23,337,974.89
January 2013	101,508,567.93	December 2017	54,671,723.84	November 2022	22,974,047.89
February 2013	100,967,513.30	January 2018	53,979,306.08	December 2022	22,615,389.63
March 2013	100,399,657.30	February 2018	53,292,027.20	January 2023	22,261,926.92
April 2013	99,805,301.45	March 2018	52,609,851.09	February 2023	21,913,587.55
May 2013	99,184,765.03	April 2018	51,932,741.94	March 2023	21,570,300.30
June 2013	98,538,384.72	May 2018	51,260,664.13	April 2023	21,231,994.91
July 2013	97,866,514.39	June 2018	50,593,582.32	May 2023	20,898,602.06
August 2013	97,169,524.76	July 2018	49,931,461.41	June 2023	20,570,053.40
September 2013	96,447,803.05	August 2018	49,274,266.53	July 2023	20,246,281.49
October 2013	95,701,752.65	September 2018	48,621,963.06	August 2023	19,927,219.79
November 2013	94,931,792.75	October 2018	47,974,516.61	September 2023	19,612,802.69
December 2013	94,138,357.96	November 2018	47,331,893.02	October 2023	19,302,965.46
January 2014	93,321,897.86	December 2018	46,694,058.38	November 2023	18,997,644.24
February 2014	92,482,876.67	January 2019	46,060,979.02	December 2023	18,696,776.05
March 2014	91,621,772.69	February 2019	45,432,621.46	January 2024	18,400,298.75
April 2014	90,739,077.97	March 2019	44,808,952.49	February 2024	18,108,151.06
May 2014	89,835,297.75	April 2019	44,189,939.13	March 2024	17,820,272.52
June 2014	88,910,950.00	May 2019	43,575,548.59	April 2024	17,536,603.51
July 2014	87,966,564.95	June 2019	42,965,748.34	May 2024	17,257,085.20
August 2014	87,029,082.23	July 2019	42,360,506.06	June 2024	16,981,659.57
September 2014	86,098,453.67	August 2019	41,759,789.64	July 2024	16,710,269.39
October 2014	85,174,631.42	September 2019	41,163,567.23	August 2024	16,442,858.21
November 2014	84,257,567.96	October 2019	40,571,807.15	September 2024	16,179,370.33
December 2014	83,347,216.11	November 2019	39,984,477.97	October 2024	15,919,750.83
January 2015	82,443,528.99	December 2019	39,401,548.47	November 2024	15,663,945.53
February 2015	81,546,460.05	January 2020	38,822,987.63	December 2024	15,411,900.99
March 2015	80,655,963.06	February 2020	38,248,764.67	January 2025	15,163,564.50
April 2015	79,771,992.12	March 2020	37,678,848.99	February 2025	14,918,884.05
May 2015	78,894,501.61	April 2020	37,113,210.23	March 2025	14,677,808.36
June 2015	78,023,446.26	May 2020	36,551,818.21	April 2025	14,440,286.84
July 2015	77,158,781.09	June 2020	35,998,280.55	May 2025	14,206,269.59
August 2015	76,300,461.44	July 2020	35,452,631.91	June 2025	13,975,707.40
September 2015	75,448,442.93	August 2020	34,914,763.73	July 2025	13,748,551.71
October 2015	74,602,681.51	September 2020	34,384,568.88	August 2025	13,524,754.64
November 2015	73,763,133.43	October 2020	33,861,941.70	September 2025	13,304,268.97
December 2015	72,929,755.23	November 2020	33,346,777.95	October 2025	13,087,048.10
January 2016	72,102,503.75	December 2020	32,838,974.76	November 2025	12,873,046.08
February 2016	71,281,336.13	January 2021	32,338,430.70	December 2025	12,662,217.59
March 2016	70,466,209.80	February 2021	31,845,045.67	January 2026	12,454,517.94
April 2016	69,657,082.49	March 2021	31,358,720.94	February 2026	12,249,903.01
May 2016	68,853,912.20	April 2021	30,879,359.08	March 2026	12,048,329.33
June 2016	68,056,657.24	May 2021	30,406,864.02	April 2026	11,849,754.00
July 2016	67,265,276.19	June 2021	29,941,140.96	May 2026	11,654,134.72
August 2016	66,479,727.93	July 2021	29,482,096.37	June 2026	11,461,429.74
September 2016	65,699,971.60	August 2021	29,029,638.00	July 2026	11,271,597.92
October 2016	64,925,966.64	September 2021	28,583,674.84	August 2026	11,084,598.65
November 2016	64,157,672.76	October 2021	28,144,117.11	September 2026	10,900,391.90
December 2016	63,395,049.95	November 2021	27,710,876.24	October 2026	10,718,938.17
January 2017	62,638,058.47	December 2021	27,283,864.85	November 2026	10,540,198.52
February 2017	61,886,658.85	January 2022	26,862,996.76	December 2026	10,364,134.53
March 2017	61,140,811.90	February 2022	26,448,186.93	January 2027	10,190,708.31

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2027	$ 10,019,882.48	February 2032	$ 3,378,158.68	February 2037	$ 847,633.62
March 2027	9,851,620.19	March 2032	3,312,106.46	March 2037	823,756.44
April 2027	9,685,885.09	April 2032	3,247,111.98	April 2037	800,305.80
May 2027	9,522,641.32	May 2032	3,183,159.73	May 2037	777,275.11
June 2027	9,361,853.52	June 2032	3,120,234.39	June 2037	754,657.89
July 2027	9,203,486.81	July 2032	3,058,320.87	July 2037	732,447.74
August 2027	9,047,506.81	August 2032	2,997,404.29	August 2037	710,638.35
September 2027	8,893,879.57	September 2032	2,937,469.99	September 2037	689,223.50
October 2027	8,742,571.65	October 2032	2,878,503.48	October 2037	668,197.07
November 2027	8,593,550.04	November 2032	2,820,490.52	November 2037	647,553.02
December 2027	8,446,782.20	December 2032	2,763,417.03	December 2037	627,285.41
January 2028	8,302,236.03	January 2033	2,707,269.15	January 2038	607,388.36
February 2028	8,159,879.87	February 2033	2,652,033.21	February 2038	587,856.10
March 2028	8,019,682.52	March 2033	2,597,695.73	March 2038	568,682.94
April 2028	7,881,613.16	April 2033	2,544,243.42	April 2038	549,863.26
May 2028	7,745,641.45	May 2033	2,491,663.18	May 2038	531,391.54
June 2028	7,611,737.42	June 2033	2,439,942.09	June 2038	513,262.31
July 2028	7,479,871.55	July 2033	2,389,067.42	July 2038	495,470.21
August 2028	7,350,014.70	August 2033	2,339,026.60	August 2038	478,009.94
September 2028	7,222,138.16	September 2033	2,289,807.25	September 2038	460,876.29
October 2028	7,096,213.57	October 2033	2,241,397.18	October 2038	444,064.11
November 2028	6,972,213.02	November 2033	2,193,784.35	November 2038	427,568.35
December 2028	6,850,108.94	December 2033	2,146,956.89	December 2038	411,384.00
January 2029	6,729,874.15	January 2034	2,100,903.11	January 2039	395,506.14
February 2029	6,611,481.86	February 2034	2,055,611.48	February 2039	379,929.94
March 2029	6,494,905.65	March 2034	2,011,070.63	March 2039	364,650.61
April 2029	6,380,119.44	April 2034	1,967,269.35	April 2039	349,663.43
May 2029	6,267,097.53	May 2034	1,924,196.59	May 2039	334,963.79
June 2029	6,155,814.57	June 2034	1,881,841.46	June 2039	320,547.09
July 2029	6,046,245.58	July 2034	1,840,193.23	July 2039	306,408.85
August 2029	5,938,365.88	August 2034	1,799,241.30	August 2039	292,544.61
September 2029	5,832,151.18	September 2034	1,758,975.24	September 2039	278,950.01
October 2029	5,727,577.50	October 2034	1,719,384.76	October 2039	265,620.74
November 2029	5,624,621.20	November 2034	1,680,459.72	November 2039	252,552.55
December 2029	5,523,258.96	December 2034	1,642,190.11	December 2039	239,741.25
January 2030	5,423,467.79	January 2035	1,604,566.09	January 2040	227,182.73
February 2030	5,325,225.03	February 2035	1,567,577.93	February 2040	214,872.93
March 2030	5,228,508.30	March 2035	1,531,216.06	March 2040	202,807.83
April 2030	5,133,295.56	April 2035	1,495,471.03	April 2040	190,983.50
May 2030	5,039,565.07	May 2035	1,460,333.53	May 2040	179,396.05
June 2030	4,947,295.39	June 2035	1,425,794.39	June 2040	168,041.66
July 2030	4,856,465.37	July 2035	1,391,844.56	July 2040	156,916.54
August 2030	4,767,054.17	August 2035	1,358,475.13	August 2040	146,017.00
September 2030	4,679,041.23	September 2035	1,325,677.31	September 2040	135,339.36
October 2030	4,592,406.27	October 2035	1,293,442.42	October 2040	124,880.01
November 2030	4,507,129.30	November 2035	1,261,761.93	November 2040	114,635.42
December 2030	4,423,190.61	December 2035	1,230,627.43	December 2040	104,602.06
January 2031	4,340,570.75	January 2036	1,200,030.60	January 2041	94,776.50
February 2031	4,259,250.56	February 2036	1,169,963.28	February 2041	85,155.34
March 2031	4,179,211.14	March 2036	1,140,417.39	March 2041	75,735.22
April 2031	4,100,433.85	April 2036	1,111,385.00	April 2041	66,512.86
May 2031	4,022,900.31	May 2036	1,082,858.26	May 2041	57,485.00
June 2031	3,946,592.39	June 2036	1,054,829.45	June 2041	48,648.43
July 2031	3,871,492.23	July 2036	1,027,290.96	July 2041	40,000.02
August 2031	3,797,582.20	August 2036	1,000,235.29	August 2041	31,536.65
September 2031	3,724,844.93	September 2036	973,655.04	September 2041	23,255.26
October 2031	3,653,263.30	October 2036	947,542.92	October 2041	15,152.83
November 2031	3,582,820.39	November 2036	921,891.75	November 2041	7,226.41
December 2031	3,513,499.57	December 2036	896,694.45	December 2041 and thereafter	0.00
January 2032	3,445,284.39	January 2037	871,944.03		

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$144,218,000.00	April 2017	$ 78,330,218.99	March 2022	$ 32,217,646.33
June 2012	143,458,523.64	May 2017	77,339,578.86	April 2022	31,695,428.64
July 2012	142,662,315.84	June 2017	76,355,668.74	May 2022	31,181,100.38
August 2012	141,829,769.15	July 2017	75,378,445.42	June 2022	30,674,546.99
September 2012	140,961,298.56	August 2017	74,407,865.98	July 2022	30,175,655.56
October 2012	140,057,341.17	September 2017	73,443,887.73	August 2022	29,684,314.77
November 2012	139,118,355.85	October 2017	72,486,468.29	September 2022	29,200,414.87
December 2012	138,144,822.89	November 2017	71,535,565.53	October 2022	28,723,847.68
January 2013	137,137,243.53	December 2017	70,591,137.57	November 2022	28,254,506.54
February 2013	136,096,139.62	January 2018	69,653,142.83	December 2022	27,792,286.31
March 2013	135,022,053.11	February 2018	68,721,539.95	January 2023	27,337,083.34
April 2013	133,915,545.65	March 2018	67,796,287.87	February 2023	26,888,795.46
May 2013	132,777,198.04	April 2018	66,877,345.75	March 2023	26,447,321.93
June 2013	131,607,609.79	May 2018	65,964,673.03	April 2023	26,012,563.47
July 2013	130,407,398.54	June 2018	65,058,229.41	May 2023	25,584,422.17
August 2013	129,177,199.57	July 2018	64,157,974.82	June 2023	25,162,801.54
September 2013	127,917,665.18	August 2018	63,263,869.47	July 2023	24,747,606.45
October 2013	126,629,464.17	September 2018	62,375,873.80	August 2023	24,338,743.14
November 2013	125,313,281.19	October 2018	61,493,948.51	September 2023	23,936,119.15
December 2013	124,005,912.40	November 2018	60,618,054.54	October 2023	23,539,643.37
January 2014	122,707,301.50	December 2018	59,748,153.08	November 2023	23,149,225.95
February 2014	121,417,392.56	January 2019	58,884,205.55	December 2023	22,764,778.35
March 2014	120,136,129.96	February 2019	58,026,173.65	January 2024	22,386,213.26
April 2014	118,863,458.46	March 2019	57,174,019.28	February 2024	22,013,444.64
May 2014	117,599,323.16	April 2019	56,327,704.61	March 2024	21,646,387.67
June 2014	116,343,669.52	May 2019	55,487,192.02	April 2024	21,284,958.71
July 2014	115,096,443.30	June 2019	54,652,444.16	May 2024	20,929,075.35
August 2014	113,857,590.65	July 2019	53,823,423.88	June 2024	20,578,656.32
September 2014	112,627,058.02	August 2019	53,000,094.29	July 2024	20,233,621.54
October 2014	111,404,792.22	September 2019	52,182,418.72	August 2024	19,893,892.05
November 2014	110,190,740.39	October 2019	51,370,360.74	September 2024	19,559,390.01
December 2014	108,984,849.98	November 2019	50,563,884.15	October 2024	19,230,038.72
January 2015	107,787,068.81	December 2019	49,766,889.34	November 2024	18,905,762.53
February 2015	106,597,344.99	January 2020	48,981,752.65	December 2024	18,586,486.92
March 2015	105,415,626.98	February 2020	48,208,303.50	January 2025	18,272,138.40
April 2015	104,241,863.54	March 2020	47,446,373.71	February 2025	17,962,644.53
May 2015	103,076,003.79	April 2020	46,695,797.46	March 2025	17,657,933.91
June 2015	101,917,997.13	May 2020	45,956,411.29	April 2025	17,357,936.17
July 2015	100,767,793.30	June 2020	45,228,054.01	May 2025	17,062,581.94
August 2015	99,625,342.35	July 2020	44,510,566.74	June 2025	16,771,802.82
September 2015	98,490,594.64	August 2020	43,803,792.81	July 2025	16,485,531.42
October 2015	97,363,500.85	September 2020	43,107,577.77	August 2025	16,203,701.30
November 2015	96,244,011.96	October 2020	42,421,769.35	September 2025	15,926,246.96
December 2015	95,132,079.28	November 2020	41,746,217.42	October 2025	15,653,103.85
January 2016	94,027,654.38	December 2020	41,080,773.98	November 2025	15,384,208.34
February 2016	92,930,689.19	January 2021	40,425,293.10	December 2025	15,119,497.71
March 2016	91,841,135.91	February 2021	39,779,630.94	January 2026	14,858,910.14
April 2016	90,758,947.04	March 2021	39,143,645.67	February 2026	14,602,384.70
May 2016	89,684,075.39	April 2021	38,517,197.46	March 2026	14,349,861.32
June 2016	88,616,474.05	May 2021	37,900,148.46	April 2026	14,101,280.80
July 2016	87,556,096.43	June 2021	37,292,362.76	May 2026	13,856,584.79
August 2016	86,502,896.22	July 2021	36,693,706.40	June 2026	13,615,715.77
September 2016	85,456,827.39	August 2021	36,104,047.27	July 2026	13,378,617.05
October 2016	84,417,844.22	September 2021	35,523,255.17	August 2026	13,145,232.74
November 2016	83,385,901.25	October 2021	34,951,201.70	September 2026	12,915,507.78
December 2016	82,360,953.34	November 2021	34,387,760.31	October 2026	12,689,387.88
January 2017	81,342,955.61	December 2021	33,832,806.21	November 2026	12,466,819.53
February 2017	80,331,863.47	January 2022	33,286,216.41	December 2026	12,247,749.99
March 2017	79,327,632.60	February 2022	32,747,869.64	January 2027	12,032,127.29

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2027	$ 11,819,900.18	October 2031	$ 4,062,894.86	June 2036	$ 1,050,839.38
March 2027	11,611,018.18	November 2031	3,979,394.21	July 2036	1,020,019.42
April 2027	11,405,431.51	December 2031	3,897,297.50	August 2036	989,776.37
May 2027	11,203,091.13	January 2032	3,816,583.14	September 2036	960,100.88
June 2027	11,003,948.67	February 2032	3,737,229.80	October 2036	930,983.74
July 2027	10,807,956.49	March 2032	3,659,216.52	November 2036	902,415.91
August 2027	10,615,067.63	April 2032	3,582,522.60	December 2036	874,388.46
September 2027	10,425,235.78	May 2032	3,507,127.67	January 2037	846,892.59
October 2027	10,238,415.34	June 2032	3,433,011.66	February 2037	819,919.65
November 2027	10,054,561.33	July 2032	3,360,154.78	March 2037	793,461.13
December 2027	9,873,629.43	August 2032	3,288,537.54	April 2037	767,508.62
January 2028	9,695,575.98	September 2032	3,218,140.75	May 2037	742,053.85
February 2028	9,520,357.91	October 2032	3,148,945.48	June 2037	717,088.69
March 2028	9,347,932.81	November 2032	3,080,933.10	July 2037	692,605.11
April 2028	9,178,258.85	December 2032	3,014,085.23	August 2037	668,595.21
May 2028	9,011,294.84	January 2033	2,948,383.78	September 2037	645,051.23
June 2028	8,847,000.15	February 2033	2,883,810.93	October 2037	621,965.50
July 2028	8,685,334.75	March 2033	2,820,349.10	November 2037	599,330.48
August 2028	8,526,259.20	April 2033	2,757,981.00	December 2037	577,138.74
September 2028	8,369,734.61	May 2033	2,696,689.57	January 2038	555,382.96
October 2028	8,215,722.68	June 2033	2,636,458.03	February 2038	534,055.96
November 2028	8,064,185.63	July 2033	2,577,269.81	March 2038	513,150.62
December 2028	7,915,086.24	August 2033	2,519,108.61	April 2038	492,659.97
January 2029	7,768,387.85	September 2033	2,461,958.38	May 2038	472,577.14
February 2029	7,624,054.31	October 2033	2,405,803.29	June 2038	452,895.34
March 2029	7,482,049.99	November 2033	2,350,627.74	July 2038	433,607.91
April 2029	7,342,339.79	December 2033	2,296,416.38	August 2038	414,708.28
May 2029	7,204,889.10	January 2034	2,243,154.09	September 2038	396,189.99
June 2029	7,069,663.84	February 2034	2,190,825.94	October 2038	378,046.67
July 2029	6,936,630.41	March 2034	2,139,417.26	November 2038	360,272.05
August 2029	6,805,755.69	April 2034	2,088,913.58	December 2038	342,859.96
September 2029	6,677,007.04	May 2034	2,039,300.65	January 2039	325,804.31
October 2029	6,550,352.32	June 2034	1,990,564.43	February 2039	309,099.14
November 2029	6,425,759.83	July 2034	1,942,691.08	March 2039	292,738.53
December 2029	6,303,198.33	August 2034	1,895,666.99	April 2039	276,716.69
January 2030	6,182,637.06	September 2034	1,849,478.73	May 2039	261,027.91
February 2030	6,064,045.68	October 2034	1,804,113.07	June 2039	245,666.56
March 2030	5,947,394.30	November 2034	1,759,557.00	July 2039	230,627.11
April 2030	5,832,653.48	December 2034	1,715,797.68	August 2039	215,904.11
May 2030	5,719,794.19	January 2035	1,672,822.47	September 2039	201,492.17
June 2030	5,608,787.83	February 2035	1,630,618.93	October 2039	187,386.03
July 2030	5,499,606.21	March 2035	1,589,174.78	November 2039	173,580.48
August 2030	5,392,221.57	April 2035	1,548,477.95	December 2039	160,070.39
September 2030	5,286,606.53	May 2035	1,508,516.53	January 2040	146,850.73
October 2030	5,182,734.12	June 2035	1,469,278.81	February 2040	133,916.52
November 2030	5,080,577.77	July 2035	1,430,753.24	March 2040	121,262.89
December 2030	4,980,111.29	August 2035	1,392,928.43	April 2040	108,885.01
January 2031	4,881,308.89	September 2035	1,355,793.20	May 2040	96,778.15
February 2031	4,784,145.12	October 2035	1,319,336.50	June 2040	84,937.66
March 2031	4,688,594.93	November 2035	1,283,547.46	July 2040	73,358.93
April 2031	4,594,633.63	December 2035	1,248,415.38	August 2040	62,037.45
May 2031	4,502,236.90	January 2036	1,213,929.71	September 2040	50,968.77
June 2031	4,411,380.77	February 2036	1,180,080.06	October 2040	40,148.51
July 2031	4,322,041.60	March 2036	1,146,856.21	November 2040	29,572.36
August 2031	4,234,196.13	April 2036	1,114,248.07	December 2040	19,236.09
September 2031	4,147,821.41	May 2036	1,082,245.72	January 2041	9,135.50
				February 2041 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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May 23, 2012