Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$425,663,248

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-58

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
LA	1	$ 2,436,887	SEQ	3.50%	FIX	3136A6JG0	July 2017
LC	1	26,000,000	SEQ	3.50	FIX	3136A6JH8	October 2039
LH(2)	1	50,394,491	SEQ	3.25	FIX	3136A6JJ4	October 2039
LJ(2)	1	12,598,622	SEQ	4.50	FIX	3136A6JK1	October 2039
LV(2)	1	4,805,640	SEQ/AD	3.50	FIX	3136A6JL9	September 2023
LU(2)	1	5,229,360	SEQ/AD	3.50	FIX	3136A6JM7	April 2032
LZ(2)	1	10,035,000	SEQ	3.50	FIX/Z	3136A6JN5	June 2042
FM	2	76,284,159	PT	(3)	FLT	3136A6JP0	June 2042
SM	2	76,284,159(4)	NTL	(3)	INV/IO	3136A6JQ8	June 2042
PA(2)	2	73,702,000	PAC	2.00	FIX	3136A6JR6	April 2042
PI(2)	2	22,110,600(4)	NTL	5.00	FIX/IO	3136A6JS4	April 2042
PE	2	1,293,000	PAC	3.50	FIX	3136A6JT2	June 2042
MF(2)	2	15,585,041	SUP	(3)	FLT	3136A6JU9	June 2042
MS(2)	2	11,132,173	SUP	(3)	INV	3136A6JV7	June 2042
KF	3	30,583,437	PT	(3)	FLT	3136A6JW5	June 2042
KS	3	30,583,437(4)	NTL	(3)	INV/IO	3136A6JX3	June 2042
KD(2)	3	21,601,820	PAC	2.00	FIX	3136A6JY1	September 2041
KI(2)	3	6,480,546(4)	NTL	5.00	FIX/IO	3136A6JZ8	September 2041
KB	3	1,421,691	PAC	3.50	FIX	3136A6KA1	June 2042
KQ	3	1,794,339	PAC	3.50	FIX	3136A6KB9	June 2042
KU	3	2,306,236	SUP	3.00	FIX	3136A6KC7	January 2042
KT	3	2,306,236	SUP	4.00	FIX	3136A6KD5	January 2042
KY	3	1,153,116	SUP	3.50	FIX	3136A6KE3	June 2042
FA(2)	4	23,240,000	SEQ	(3)	FLT	3136A6KF0	March 2039
SA(2)	4	23,240,000(4)	NTL	(3)	INV/IO	3136A6KG8	March 2039
AB(2)	4	34,860,000	SEQ	2.00	FIX	3136A6KH6	March 2039
AV(2)	4	6,780,000	SEQ/AD	4.00	FIX	3136A6KJ2	May 2025
AZ(2)	4	10,120,000	SEQ	4.00	FIX/Z	3136A6KK9	June 2042
R		0	NPR	0	NPR	3136A6KL7	June 2042
RL		0	NPR	0	NPR	3136A6KM5	June 2042

(1) See "Description of the Certificates— The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Based on LIBOR.
(4) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The LG, LB, M, PB, KE, KG, AC, AD, AE and AW Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 30, 2012.

Wells Fargo Securities

May 23, 2012

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - February 1, 2012, for all MBS issued on or after February 1, 2012.
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Wells Fargo Securities, LLC
Client Services
550 South Tryon Street—MAC D1086
Charlotte, NC 28202
CMClientSupport@wellsfargo.com
US Callers: 1-800-326-5897
International: 1-877-856-8878.

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Annual Report on Form 10-K (as amended on Form 10-K/A) for the calendar year ended December 31, 2011, including the Risk Factors set forth in that Annual Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS

Group 1, Group 2, Group 3 and Group 4

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$111,500,000	3.50%	3.75% to 6.00%	241 to 360
Group 2 MBS	$177,996,373	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS	$ 61,166,875	5.00%	5.25% to 7.50%	241 to 360
Group 4 MBS	$ 75,000,000	4.00%	4.25% to 6.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$111,500,000	360	358	1	4.030%
Group 2 MBS	$177,996,373	360	341	15	5.361%
Group 3 MBS	$ 61,166,875	360	348	11	5.310%
Group 4 MBS	$ 75,000,000	360	352	2	4.552%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on May 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
FM	0.7410%	7.00%	0.50%	LIBOR + 50 basis points
SM	6.2590%	6.50%	0.00%	6.50% − LIBOR
MF	1.2410%	6.00%	1.00%	LIBOR + 100 basis points
MS	6.6626%	7.00%	0.00%	7.00% − (1.4 × LIBOR)
KF	0.8150%	6.50%	0.55%	LIBOR + 55 basis points
KS	5.6850%	5.95%	0.00%	5.95% − LIBOR
FA	0.7410%	7.00%	0.50%	LIBOR + 50 basis points
SA	6.2590%	6.50%	0.00%	6.50% − LIBOR

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
SM	100% of the FM Class
PI	30% of the PA Class
KS	100% of the KF Class
KI	30% of the KD Class
SA	100% of the FA Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption 0%	100%	304%	500%	750%	1000%
LA	2.7	1.0	0.7	0.5	0.4	0.4
LC	18.6	8.6	4.1	2.9	2.2	1.9
LH, LJ and LB	17.2	7.9	3.8	2.7	2.1	1.7
LV	6.0	6.0	5.7	4.5	3.5	2.9
LU	15.8	15.7	9.6	6.5	4.6	3.5
LZ	28.7	23.5	14.2	9.5	6.5	4.8
LG	28.7	23.3	12.8	8.3	5.6	4.2

Group 2 Classes	PSA Prepayment Assumption 0%	100%	125%	200%	280%	600%	900%	1300%
FM and SM	20.2	10.2	9.1	6.7	5.1	2.5	1.6	1.0
PA, PI and PB	17.2	6.5	5.9	5.9	5.9	3.0	1.9	1.2
PE	26.4	22.8	22.8	22.8	22.8	11.7	7.1	4.0
MF, MS and M	28.3	20.0	17.5	8.3	2.2	0.7	0.4	0.3

Group 3 Classes	PSA Prepayment Assumption 0%	100%	115%	141%	200%	250%	500%	900%	1300%
KF and KS	20.2	10.5	9.8	8.7	6.9	5.8	3.2	1.8	1.2
KD, KI, KE and KG	16.9	6.4	6.0	6.0	6.0	6.0	3.4	1.9	1.3
KB	26.4	20.3	20.3	20.3	20.3	20.3	11.2	5.7	3.4
KQ	27.1	14.4	11.7	3.0	3.0	3.0	1.4	0.8	0.6
KU and KT	28.6	20.8	19.2	15.8	5.0	1.8	0.7	0.4	0.2
KY	29.8	27.4	26.9	25.8	20.9	4.9	1.3	0.7	0.5

Group 4 Classes	PSA Prepayment Assumption 0%	100%	197%	400%	800%	1200%
FA, SA, AB, AC, AD and AE	17.0	7.4	4.8	2.9	1.8	1.4
AV	7.0	7.0	6.8	5.1	3.2	2.4
AZ	28.4	22.1	16.5	10.2	5.4	3.6
AW	28.4	22.1	16.2	9.4	4.9	3.2

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS" and "Group 4 MBS" and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$ 1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools of mortgage loans backing the Group 1 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 1 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated February 1, 2012.

Furthermore, the Mortgage Loans underlying the Group 4 MBS have been refinanced under Fannie Mae Refi Plus and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see "The Mortgage Loans—High Loan-to-Value Mortgage Loans" in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also "Risk Factors—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*" in the MBS prospectus dated February 1, 2012.

For additional information, see "Summary—Group 1, Group 2, Group 3 and Group 4—Characteristics of the MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see *"—Accrual Classes"* below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions"* in the REMIC Prospectus.

Accrual Classes. The LZ and AZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principals" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The LZ Accrual Amount to LV and LU, in that order, until retired, and thereafter to LZ. } **Accretion Directed Classes and Accrual Class**

The Group 1 Cash Flow Distribution Amount in the following priority:

1. — 31.1023591819% to LA and LC, in that order, until retired, and
   — 68.8976408181% to LH and LJ, pro rata, until retired.
2. To LV, LU and LZ, in that order, until retired.

} **Sequential Pay Classes**

The "LZ Accrual Amount" is any interest then accrued and added to the principal balance of the LZ Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount as follows:

— 42.8571423756% to FM until retired, and } **Pass-Through Class**

— 57.1428576244% as follows:

first, to Aggregate Group I to its Planned Balance; } **PAC Group**

second, to MF and MS, pro rata, until retired; and } **Support Classes**

third, to Aggregate Group I to zero. } **PAC Group**

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the PA and PE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PA and PE, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 3*

The Group 3 Principal Distribution Amount as follows:

— 49.9999991826% to KF until retired, and

Pass-Through Class

— 50.0000008174% as follows:

first, to Aggregate Group II to its Planned Balance;

second, to KQ to its Planned Balance;

PAC Group and Class

third, to KU and KT, pro rata, until retired;

fourth, to KY until retired;

Support Classes

fifth, to KQ until retired;

sixth, to Aggregate Group II to zero.

PAC Class and Group

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group II” consists of the KD and KB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to KD and KB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 4*

The AZ Accrual Amount to AV until retired, and thereafter to AZ.

Accretion Directed Class and Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To FA and AB, pro rata, until retired.
2. To AV and AZ, in that order, until retired.

Sequential Pay Classes

The “AZ Accrual Amount” is any interest then accrued and added to the principal balance of the AZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;

- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for any applicable Aggregate Group or Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Class	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 125% and 280% PSA	Between 125% and 280% PSA
Aggregate Group II Planned Balances	Between 115% and 250% PSA	Between 115% and 250% PSA
KQ Class Planned Balances	Between 141% and 250% PSA	Between 141% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA and PE
Aggregate Group II	KD and KB

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing that Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the Aggregate Groups or Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups or Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or Class, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SM, KS and SA Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Classes for the initial Interest Accrual Periods are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of the Inverse Floating Rate Classes (expressed as a percentage of original principal balance) are as follows:

Class	Price*
SM	24.00%
MS	100.00%
KS	19.75%
SA	20.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	125%	200%	280%	600%	900%	1300%
0.120%	22.7%	19.5%	17.9%	13.1%	7.8%	(15.0)%	(39.4)%	(79.7)%
0.241%	22.1%	19.0%	17.4%	12.5%	7.2%	(15.6)%	(39.9)%	(80.2)%
2.241%	12.8%	9.7%	8.1%	3.3%	(1.9)%	(24.3)%	(48.5)%	(88.9)%
4.241%	2.7%	(0.3)%	(1.8)%	(6.5)%	(11.6)%	(33.6)%	(57.5)%	(98.6)%
6.500%	*	*	*	*	*	*	*	*

Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	125%	200%	280%	600%	900%	1300%
0.120%	6.9%	6.9%	6.9%	6.9%	6.9%	6.9%	6.9%	6.9%
0.241%	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%	6.8%
2.241%	3.9%	3.9%	3.9%	3.9%	4.0%	4.2%	4.3%	4.6%
4.241%	1.1%	1.1%	1.1%	1.1%	1.2%	1.6%	2.0%	2.4%
5.000%	0.0%	0.0%	0.0%	0.1%	0.2%	0.7%	1.1%	1.6%

Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	115%	141%	200%	250%	500%	900%	1300%
0.130%	26.2%	23.2%	22.2%	20.7%	17.0%	13.9%	(2.6)%	(32.2)%	(68.0)%
0.265%	25.4%	22.4%	21.5%	19.9%	16.2%	13.1%	(3.4)%	(33.0)%	(68.9)%
2.265%	14.0%	11.0%	10.1%	8.6%	4.9%	1.8%	(14.7)%	(44.6)%	(81.6)%
4.265%	1.8%	(1.2)%	(2.1)%	(3.6)%	(7.2)%	(10.3)%	(26.6)%	(56.9)%	(95.8)%
5.950%	*	*	*	*	*	*	*	*	*

Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	197%	400%	800%	1200%
0.120%	27.5%	23.6%	15.3%	(3.9)%	(38.2)%	(64.1)%
0.241%	26.8%	22.9%	14.5%	(4.9)%	(39.2)%	(65.2)%
2.241%	15.1%	10.6%	0.8%	(21.3)%	(58.2)%	(84.4)%
4.241%	2.4%	(3.1)%	(15.4)%	(41.6)%	(81.9)%	*
6.500%	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
PI	382%
KI	368%

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of those Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
PI	22.50%
KI	22.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption 50%	100%	125%	200%	280%	600%	900%	1300%
Pre-Tax Yields to Maturity	14.3%	8.5%	6.0%	6.0%	6.0%	(17.2)%	(46.0)%	(90.9)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	115%	141%	200%	250%	500%	900%	1300%
Pre-Tax Yields to Maturity	14.9%	9.0%	7.5%	7.5%	7.5%	7.5%	(10.9)%	(49.0)%	(88.5)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of pre-payments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	6.00%
Group 2 MBS	360 months	7.50%
Group 3 MBS	360 months	7.50%
Group 4 MBS	360 months	6.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	LA Class						LC Class						LH, LJ and LB Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
Date	**0%**	**100%**	**304%**	**500%**	**750%**	**1000%**	**0%**	**100%**	**304%**	**500%**	**750%**	**1000%**	**0%**	**100%**	**304%**	**500%**	**750%**	**1000%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	83	54	11	0	0	0	100	100	100	97	92	87	99	96	92	89	84	80
May 2014	64	0	0	0	0	0	100	98	84	72	56	42	97	89	77	65	52	38
May 2015	44	0	0	0	0	0	100	88	63	42	20	3	95	81	58	39	19	3
May 2016	23	0	0	0	0	0	100	79	46	21	0	0	93	73	42	20	0	0
May 2017	1	0	0	0	0	0	100	71	32	7	0	0	92	65	29	6	0	0
May 2018	0	0	0	0	0	0	98	63	20	0	0	0	90	58	19	0	0	0
May 2019	0	0	0	0	0	0	96	56	11	0	0	0	87	51	10	0	0	0
May 2020	0	0	0	0	0	0	93	49	4	0	0	0	85	45	4	0	0	0
May 2021	0	0	0	0	0	0	90	43	0	0	0	0	83	39	0	0	0	0
May 2022	0	0	0	0	0	0	88	37	0	0	0	0	80	33	0	0	0	0
May 2023	0	0	0	0	0	0	85	31	0	0	0	0	77	28	0	0	0	0
May 2024	0	0	0	0	0	0	81	26	0	0	0	0	74	24	0	0	0	0
May 2025	0	0	0	0	0	0	78	21	0	0	0	0	71	19	0	0	0	0
May 2026	0	0	0	0	0	0	75	17	0	0	0	0	68	15	0	0	0	0
May 2027	0	0	0	0	0	0	71	12	0	0	0	0	65	11	0	0	0	0
May 2028	0	0	0	0	0	0	67	8	0	0	0	0	61	8	0	0	0	0
May 2029	0	0	0	0	0	0	62	5	0	0	0	0	57	4	0	0	0	0
May 2030	0	0	0	0	0	0	58	1	0	0	0	0	53	1	0	0	0	0
May 2031	0	0	0	0	0	0	53	0	0	0	0	0	49	0	0	0	0	0
May 2032	0	0	0	0	0	0	48	0	0	0	0	0	44	0	0	0	0	0
May 2033	0	0	0	0	0	0	43	0	0	0	0	0	39	0	0	0	0	0
May 2034	0	0	0	0	0	0	37	0	0	0	0	0	34	0	0	0	0	0
May 2035	0	0	0	0	0	0	31	0	0	0	0	0	28	0	0	0	0	0
May 2036	0	0	0	0	0	0	24	0	0	0	0	0	22	0	0	0	0	0
May 2037	0	0	0	0	0	0	17	0	0	0	0	0	16	0	0	0	0	0
May 2038	0	0	0	0	0	0	10	0	0	0	0	0	9	0	0	0	0	0
May 2039	0	0	0	0	0	0	2	0	0	0	0	0	2	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	2.7	1.0	0.7	0.5	0.4	0.4	18.6	8.6	4.1	2.9	2.2	1.9	17.2	7.9	3.8	2.7	2.1	1.7

	LV Class						LU Class						LZ Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
Date	**0%**	**100%**	**304%**	**500%**	**750%**	**1000%**	**0%**	**100%**	**304%**	**500%**	**750%**	**1000%**	**0%**	**100%**	**304%**	**500%**	**750%**	**1000%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	93	93	93	93	93	93	100	100	100	100	100	100	104	104	104	104	104	104
May 2014	85	85	85	85	85	85	100	100	100	100	100	100	107	107	107	107	107	107
May 2015	77	77	77	77	77	77	100	100	100	100	100	100	111	111	111	111	111	111
May 2016	69	69	69	69	66	0	100	100	100	100	100	0	115	115	115	115	115	88
May 2017	60	60	60	60	0	0	100	100	100	100	0	0	119	119	119	119	107	34
May 2018	51	51	51	3	0	0	100	100	100	100	0	0	123	123	123	123	57	13
May 2019	42	42	42	0	0	0	100	100	100	0	0	0	128	128	128	121	31	5
May 2020	33	33	33	0	0	0	100	100	100	0	0	0	132	132	132	82	16	2
May 2021	23	23	0	0	0	0	100	100	95	0	0	0	137	137	137	56	9	1
May 2022	13	13	0	0	0	0	100	100	11	0	0	0	142	142	142	38	5	*
May 2023	2	2	0	0	0	0	100	100	0	0	0	0	147	147	117	26	2	*
May 2024	0	0	0	0	0	0	92	92	0	0	0	0	152	152	92	17	1	*
May 2025	0	0	0	0	0	0	82	82	0	0	0	0	158	158	72	12	1	*
May 2026	0	0	0	0	0	0	71	71	0	0	0	0	163	163	57	8	*	*
May 2027	0	0	0	0	0	0	60	60	0	0	0	0	169	169	44	5	*	*
May 2028	0	0	0	0	0	0	48	48	0	0	0	0	175	175	34	3	*	*
May 2029	0	0	0	0	0	0	36	36	0	0	0	0	181	181	26	2	*	*
May 2030	0	0	0	0	0	0	24	24	0	0	0	0	188	188	20	2	*	*
May 2031	0	0	0	0	0	0	11	0	0	0	0	0	194	186	15	1	*	*
May 2032	0	0	0	0	0	0	0	0	0	0	0	0	200	162	12	1	*	*
May 2033	0	0	0	0	0	0	0	0	0	0	0	0	200	139	9	*	*	*
May 2034	0	0	0	0	0	0	0	0	0	0	0	0	200	118	6	*	*	*
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	200	99	5	*	*	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	200	81	3	*	*	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	200	64	2	*	*	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	200	49	2	*	*	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	200	35	1	*	*	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	150	21	1	*	*	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	77	9	*	*	*	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	5.7	4.5	3.5	2.9	15.8	15.7	9.6	6.5	4.6	3.5	28.7	23.5	14.2	9.5	6.5	4.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	LG Class PSA Prepayment Assumption						FM and SM† Classes PSA Prepayment Assumption							
	0%	100%	304%	500%	750%	1000%	0%	100%	125%	200%	280%	600%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	99	94	93	90	87	73	60	42
May 2014	100	100	100	100	100	100	98	87	85	78	71	46	27	9
May 2015	100	100	100	100	100	100	97	80	77	67	58	29	12	2
May 2016	100	100	100	100	99	44	96	74	70	58	47	18	6	*
May 2017	100	100	100	100	53	17	95	68	63	50	39	11	3	*
May 2018	100	100	100	89	29	7	93	63	57	43	31	7	1	*
May 2019	100	100	100	60	15	3	92	58	52	37	26	4	1	*
May 2020	100	100	100	41	8	1	90	53	47	32	21	3	*	*
May 2021	100	100	93	28	4	*	89	48	42	27	17	2	*	*
May 2022	100	100	74	19	2	*	87	44	38	23	13	1	*	*
May 2023	100	100	58	13	1	*	85	40	34	20	11	1	*	*
May 2024	100	100	46	9	1	*	83	36	30	17	9	*	*	*
May 2025	100	100	36	6	*	*	80	33	27	14	7	*	*	0
May 2026	100	100	28	4	*	*	78	29	24	12	6	*	*	0
May 2027	100	100	22	3	*	*	75	26	21	10	4	*	*	0
May 2028	100	100	17	2	*	*	73	24	18	8	3	*	*	0
May 2029	100	100	13	1	*	*	70	21	16	7	3	*	*	0
May 2030	100	100	10	1	*	*	66	18	14	6	2	*	*	0
May 2031	100	93	8	*	*	*	63	16	12	5	2	*	*	0
May 2032	100	81	6	*	*	*	59	14	10	4	1	*	*	0
May 2033	100	70	4	*	*	*	55	12	8	3	1	*	*	0
May 2034	100	59	3	*	*	*	50	10	7	2	1	*	*	0
May 2035	100	49	2	*	*	0	46	8	5	2	*	*	0	0
May 2036	100	40	2	*	*	0	40	6	4	1	*	*	0	0
May 2037	100	32	1	*	*	0	35	5	3	1	*	*	0	0
May 2038	100	24	1	*	*	0	29	3	2	1	*	*	0	0
May 2039	100	17	*	*	*	0	22	2	1	*	*	*	0	0
May 2040	75	11	*	*	*	0	16	1	*	*	*	*	0	0
May 2041	39	5	*	*	*	0	8	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	23.3	12.8	8.3	5.6	4.2	20.2	10.2	9.1	6.7	5.1	2.5	1.6	1.0

Date	PA, PI† and PB Classes PSA Prepayment Assumption								PE Class PSA Prepayment Assumption							
	0%	100%	125%	200%	280%	600%	900%	1300%	0%	100%	125%	200%	280%	600%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	99	92	91	91	91	91	81	57	100	100	100	100	100	100	100	100
May 2014	97	82	79	79	79	62	36	11	100	100	100	100	100	100	100	100
May 2015	96	73	68	68	68	38	15	1	100	100	100	100	100	100	100	100
May 2016	94	64	59	59	59	23	6	0	100	100	100	100	100	100	100	35
May 2017	93	56	49	49	49	14	2	0	100	100	100	100	100	100	100	7
May 2018	91	49	41	41	41	8	0	0	100	100	100	100	100	100	89	2
May 2019	89	42	33	33	33	4	0	0	100	100	100	100	100	100	40	*
May 2020	87	35	27	27	27	2	0	0	100	100	100	100	100	100	18	*
May 2021	84	29	21	21	21	1	0	0	100	100	100	100	100	100	8	*
May 2022	82	23	17	17	17	0	0	0	100	100	100	100	100	85	4	*
May 2023	79	17	13	13	13	0	0	0	100	100	100	100	100	52	2	*
May 2024	76	12	10	10	10	0	0	0	100	100	100	100	100	32	1	*
May 2025	73	8	8	8	8	0	0	0	100	100	100	100	100	20	*	*
May 2026	70	6	6	6	6	0	0	0	100	100	100	100	100	12	*	*
May 2027	66	4	4	4	4	0	0	0	100	100	100	100	100	7	*	*
May 2028	62	3	3	3	3	0	0	0	100	100	100	100	100	5	*	0
May 2029	58	2	2	2	2	0	0	0	100	100	100	100	100	3	*	0
May 2030	53	1	1	1	1	0	0	0	100	100	100	100	100	2	*	0
May 2031	49	*	*	*	*	0	0	0	100	100	100	100	100	1	*	0
May 2032	43	0	0	0	0	0	0	0	100	98	98	98	98	1	*	0
May 2033	38	0	0	0	0	0	0	0	100	73	73	73	73	*	*	0
May 2034	31	0	0	0	0	0	0	0	100	54	54	54	54	*	*	0
May 2035	25	0	0	0	0	0	0	0	100	39	39	39	39	*	*	0
May 2036	18	0	0	0	0	0	0	0	100	27	27	27	27	*	*	0
May 2037	10	0	0	0	0	0	0	0	100	18	18	18	18	*	*	0
May 2038	2	0	0	0	0	0	0	0	100	11	11	11	11	*	*	0
May 2039	0	0	0	0	0	0	0	0	5	5	5	5	5	*	0	0
May 2040	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.2	6.5	5.9	5.9	5.9	3.0	1.9	1.2	26.4	22.8	22.8	22.8	22.8	11.7	7.1	4.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MF, MS and M Classes

Date	PSA Prepayment Assumption							
	0%	100%	125%	200%	280%	600%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100
May 2013	100	100	100	88	75	23	0	0
May 2014	100	100	100	74	47	0	0	0
May 2015	100	100	100	63	27	0	0	0
May 2016	100	100	100	55	14	0	0	0
May 2017	100	100	100	50	6	0	0	0
May 2018	100	100	100	46	1	0	0	0
May 2019	100	100	100	44	*	0	0	0
May 2020	100	100	99	42	*	0	0	0
May 2021	100	100	96	40	*	0	0	0
May 2022	100	100	92	37	*	0	0	0
May 2023	100	100	87	34	*	0	0	0
May 2024	100	100	81	31	*	0	0	0
May 2025	100	98	75	27	*	0	0	0
May 2026	100	91	69	24	*	0	0	0
May 2027	100	84	63	21	*	0	0	0
May 2028	100	76	56	19	*	0	0	0
May 2029	100	69	50	16	*	0	0	0
May 2030	100	62	44	14	*	0	0	0
May 2031	100	54	39	11	*	0	0	0
May 2032	100	47	33	10	*	0	0	0
May 2033	100	41	28	8	*	0	0	0
May 2034	100	34	23	6	*	0	0	0
May 2035	100	28	19	5	*	0	0	0
May 2036	100	22	15	4	*	0	0	0
May 2037	100	17	11	3	*	0	0	0
May 2038	100	12	7	2	*	0	0	0
May 2039	85	7	4	1	*	0	0	0
May 2040	59	2	1	*	*	0	0	0
May 2041	31	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	20.0	17.5	8.3	2.2	0.7	0.4	0.3

KF and KS† Classes

Date	PSA Prepayment Assumption								
	0%	100%	115%	141%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	99	95	95	94	92	90	81	67	53
May 2014	98	88	87	85	80	76	57	32	14
May 2015	97	82	80	76	69	63	39	15	3
May 2016	96	75	73	69	60	53	27	7	1
May 2017	95	69	66	62	52	44	19	3	*
May 2018	93	64	61	55	44	37	13	1	*
May 2019	92	59	55	49	38	30	9	1	*
May 2020	90	54	50	44	33	25	6	*	*
May 2021	89	49	45	39	28	21	4	*	*
May 2022	87	45	41	35	24	17	3	*	*
May 2023	85	41	37	31	20	14	2	*	*
May 2024	83	37	33	27	17	12	1	*	*
May 2025	80	34	30	24	15	10	1	*	0
May 2026	78	30	27	21	12	8	1	*	0
May 2027	75	27	24	19	10	6	*	*	0
May 2028	73	24	21	16	9	5	*	*	0
May 2029	70	22	18	14	7	4	*	*	0
May 2030	66	19	16	12	6	3	*	*	0
May 2031	63	17	14	10	5	3	*	*	0
May 2032	59	14	12	9	4	2	*	*	0
May 2033	55	12	10	7	3	2	*	*	0
May 2034	50	10	8	6	3	1	*	*	0
May 2035	46	9	7	5	2	1	*	0	0
May 2036	40	7	6	4	1	1	*	0	0
May 2037	35	5	4	3	1	*	*	0	0
May 2038	29	4	3	2	1	*	*	0	0
May 2039	22	2	2	1	*	*	*	0	0
May 2040	16	1	1	1	*	*	*	0	0
May 2041	8	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.5	9.8	8.7	6.9	5.8	3.2	1.8	1.2

KD, KI†, KE and KG Classes

Date	PSA Prepayment Assumption								
	0%	100%	115%	141%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	99	93	92	92	92	92	92	89	68
May 2014	97	83	82	82	82	82	75	39	13
May 2015	96	74	71	71	71	71	49	14	0
May 2016	94	65	61	61	61	61	32	3	0
May 2017	92	57	52	52	52	52	20	0	0
May 2018	90	49	44	44	44	44	11	0	0
May 2019	88	41	36	36	36	36	6	0	0
May 2020	86	34	29	29	29	29	2	0	0
May 2021	84	28	23	23	23	23	0	0	0
May 2022	81	22	18	18	18	18	0	0	0
May 2023	79	16	14	14	14	14	0	0	0
May 2024	76	11	10	10	10	10	0	0	0
May 2025	72	7	7	7	7	7	0	0	0
May 2026	69	4	4	4	4	4	0	0	0
May 2027	65	2	2	2	2	2	0	0	0
May 2028	61	1	1	1	1	1	0	0	0
May 2029	57	0	0	0	0	0	0	0	0
May 2030	52	0	0	0	0	0	0	0	0
May 2031	47	0	0	0	0	0	0	0	0
May 2032	42	0	0	0	0	0	0	0	0
May 2033	36	0	0	0	0	0	0	0	0
May 2034	30	0	0	0	0	0	0	0	0
May 2035	23	0	0	0	0	0	0	0	0
May 2036	16	0	0	0	0	0	0	0	0
May 2037	8	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.9	6.4	6.0	6.0	6.0	6.0	3.4	1.9	1.3

KB Class

Date	PSA Prepayment Assumption								
	0%	100%	115%	141%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100
May 2014	100	100	100	100	100	100	100	100	100
May 2015	100	100	100	100	100	100	100	100	63
May 2016	100	100	100	100	100	100	100	100	14
May 2017	100	100	100	100	100	100	100	64	3
May 2018	100	100	100	100	100	100	100	29	1
May 2019	100	100	100	100	100	100	100	13	*
May 2020	100	100	100	100	100	100	100	6	*
May 2021	100	100	100	100	100	100	87	3	*
May 2022	100	100	100	100	100	100	59	1	*
May 2023	100	100	100	100	100	100	40	1	*
May 2024	100	100	100	100	100	100	27	*	*
May 2025	100	100	100	100	100	100	18	*	*
May 2026	100	100	100	100	100	100	12	*	*
May 2027	100	100	100	100	100	100	8	*	0
May 2028	100	100	100	100	100	100	5	*	0
May 2029	100	88	88	88	88	88	4	*	0
May 2030	100	70	70	70	70	70	2	*	0
May 2031	100	56	56	56	56	56	2	*	0
May 2032	100	44	44	44	44	44	1	*	0
May 2033	100	34	34	34	34	34	1	*	0
May 2034	100	26	26	26	26	26	*	*	0
May 2035	100	19	19	19	19	19	*	*	0
May 2036	100	14	14	14	14	14	*	*	0
May 2037	100	10	10	10	10	10	*	*	0
May 2038	90	6	6	6	6	6	*	*	0
May 2039	4	4	4	4	4	4	*	0	0
May 2040	2	2	2	2	2	2	*	0	0
May 2041	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	20.3	20.3	20.3	20.3	20.3	11.2	5.7	3.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

KQ Class

Date	PSA Prepayment Assumption 0%	100%	115%	141%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	85	85	85	85	0	0
May 2014	100	100	100	63	63	63	0	0	0
May 2015	100	100	100	44	44	44	0	0	0
May 2016	100	100	100	29	29	29	0	0	0
May 2017	100	100	100	17	17	17	0	0	0
May 2018	100	100	100	8	8	8	0	0	0
May 2019	100	100	100	2	2	2	0	0	0
May 2020	100	100	100	0	0	0	0	0	0
May 2021	100	100	94	0	0	0	0	0	0
May 2022	100	100	82	0	0	0	0	0	0
May 2023	100	100	66	0	0	0	0	0	0
May 2024	100	100	46	0	0	0	0	0	0
May 2025	100	88	23	0	0	0	0	0	0
May 2026	100	62	0	0	0	0	0	0	0
May 2027	100	34	0	0	0	0	0	0	0
May 2028	100	6	0	0	0	0	0	0	0
May 2029	100	0	0	0	0	0	0	0	0
May 2030	100	0	0	0	0	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0
May 2037	100	0	0	0	0	0	0	0	0
May 2038	100	0	0	0	0	0	0	0	0
May 2039	59	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	14.4	11.7	3.0	3.0	3.0	1.4	0.8	0.6

KU and KT Classes

Date	PSA Prepayment Assumption 0%	100%	115%	141%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	86	75	17	0	0
May 2014	100	100	100	100	68	41	0	0	0
May 2015	100	100	100	100	53	15	0	0	0
May 2016	100	100	100	100	41	0	0	0	0
May 2017	100	100	100	100	34	0	0	0	0
May 2018	100	100	100	100	29	0	0	0	0
May 2019	100	100	100	100	26	0	0	0	0
May 2020	100	100	100	99	25	0	0	0	0
May 2021	100	100	100	96	22	0	0	0	0
May 2022	100	100	100	92	20	0	0	0	0
May 2023	100	100	100	86	16	0	0	0	0
May 2024	100	100	100	79	13	0	0	0	0
May 2025	100	100	100	71	9	0	0	0	0
May 2026	100	100	100	64	6	0	0	0	0
May 2027	100	100	90	56	2	0	0	0	0
May 2028	100	100	80	48	0	0	0	0	0
May 2029	100	91	70	40	0	0	0	0	0
May 2030	100	80	60	33	0	0	0	0	0
May 2031	100	68	50	25	0	0	0	0	0
May 2032	100	57	41	19	0	0	0	0	0
May 2033	100	47	32	12	0	0	0	0	0
May 2034	100	36	23	6	0	0	0	0	0
May 2035	100	26	15	1	0	0	0	0	0
May 2036	100	17	7	0	0	0	0	0	0
May 2037	100	7	0	0	0	0	0	0	0
May 2038	100	0	0	0	0	0	0	0	0
May 2039	100	0	0	0	0	0	0	0	0
May 2040	78	0	0	0	0	0	0	0	0
May 2041	28	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	20.8	19.2	15.8	5.0	1.8	0.7	0.4	0.2

KY Class

Date	PSA Prepayment Assumption 0%	100%	115%	141%	200%	250%	500%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	0	0
May 2014	100	100	100	100	100	100	0	0	0
May 2015	100	100	100	100	100	100	0	0	0
May 2016	100	100	100	100	100	86	0	0	0
May 2017	100	100	100	100	100	38	0	0	0
May 2018	100	100	100	100	100	11	0	0	0
May 2019	100	100	100	100	100	1	0	0	0
May 2020	100	100	100	100	100	*	0	0	0
May 2021	100	100	100	100	100	*	0	0	0
May 2022	100	100	100	100	100	*	0	0	0
May 2023	100	100	100	100	100	*	0	0	0
May 2024	100	100	100	100	100	*	0	0	0
May 2025	100	100	100	100	100	*	0	0	0
May 2026	100	100	100	100	100	*	0	0	0
May 2027	100	100	100	100	100	*	0	0	0
May 2028	100	100	100	100	96	*	0	0	0
May 2029	100	100	100	100	84	*	0	0	0
May 2030	100	100	100	100	72	*	0	0	0
May 2031	100	100	100	100	62	*	0	0	0
May 2032	100	100	100	100	52	*	0	0	0
May 2033	100	100	100	100	43	*	0	0	0
May 2034	100	100	100	100	35	*	0	0	0
May 2035	100	100	100	100	28	*	0	0	0
May 2036	100	100	100	81	22	*	0	0	0
May 2037	100	100	100	62	16	*	0	0	0
May 2038	100	95	72	44	11	*	0	0	0
May 2039	100	61	46	28	7	*	0	0	0
May 2040	100	30	22	13	3	*	0	0	0
May 2041	100	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.4	26.9	25.8	20.9	4.9	1.3	0.7	0.5

FA, SA†, AB, AC, AD and AE Classes

Date	PSA Prepayment Assumption 0%	100%	197%	400%	800%	1200%
Initial Percent	100	100	100	100	100	100
May 2013	99	96	94	89	80	71
May 2014	97	88	82	68	43	20
May 2015	95	79	67	44	8	0
May 2016	94	71	54	25	0	0
May 2017	92	63	43	11	0	0
May 2018	90	55	33	1	0	0
May 2019	88	48	24	0	0	0
May 2020	85	42	16	0	0	0
May 2021	83	36	10	0	0	0
May 2022	80	30	4	0	0	0
May 2023	78	24	0	0	0	0
May 2024	75	19	0	0	0	0
May 2025	72	15	0	0	0	0
May 2026	68	10	0	0	0	0
May 2027	65	6	0	0	0	0
May 2028	61	3	0	0	0	0
May 2029	57	0	0	0	0	0
May 2030	52	0	0	0	0	0
May 2031	48	0	0	0	0	0
May 2032	43	0	0	0	0	0
May 2033	37	0	0	0	0	0
May 2034	32	0	0	0	0	0
May 2035	26	0	0	0	0	0
May 2036	19	0	0	0	0	0
May 2037	13	0	0	0	0	0
May 2038	5	0	0	0	0	0
May 2039	0	0	0	0	0	0
May 2040	0	0	0	0	0	0
May 2041	0	0	0	0	0	0
May 2042	0	0	0	0	0	0
Weighted Average Life (years)**	17.0	7.4	4.8	2.9	1.8	1.4

AV Class

Date	PSA Prepayment Assumption 0%	100%	197%	400%	800%	1200%
Initial Percent	100	100	100	100	100	100
May 2013	94	94	94	94	94	94
May 2014	88	88	88	88	88	88
May 2015	81	81	81	81	81	0
May 2016	74	74	74	74	0	0
May 2017	67	67	67	67	0	0
May 2018	60	60	60	60	0	0
May 2019	52	52	52	0	0	0
May 2020	44	44	44	0	0	0
May 2021	35	35	35	0	0	0
May 2022	27	27	27	0	0	0
May 2023	18	18	12	0	0	0
May 2024	8	8	0	0	0	0
May 2025	0	0	0	0	0	0
May 2026	0	0	0	0	0	0
May 2027	0	0	0	0	0	0
May 2028	0	0	0	0	0	0
May 2029	0	0	0	0	0	0
May 2030	0	0	0	0	0	0
May 2031	0	0	0	0	0	0
May 2032	0	0	0	0	0	0
May 2033	0	0	0	0	0	0
May 2034	0	0	0	0	0	0
May 2035	0	0	0	0	0	0
May 2036	0	0	0	0	0	0
May 2037	0	0	0	0	0	0
May 2038	0	0	0	0	0	0
May 2039	0	0	0	0	0	0
May 2040	0	0	0	0	0	0
May 2041	0	0	0	0	0	0
May 2042	0	0	0	0	0	0
Weighted Average Life (years)**	7.0	7.0	6.8	5.1	3.2	2.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	AZ Class						AW Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
Date	0%	100%	197%	400%	800%	1200%	0%	100%	197%	400%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	104	104	100	100	100	100	100	100
May 2014	108	108	108	108	108	108	100	100	100	100	100	100
May 2015	113	113	113	113	113	81	100	100	100	100	100	49
May 2016	117	117	117	117	109	22	100	100	100	100	65	13
May 2017	122	122	122	122	55	6	100	100	100	100	33	4
May 2018	127	127	127	127	28	2	100	100	100	100	17	1
May 2019	132	132	132	127	14	*	100	100	100	76	9	*
May 2020	138	138	138	94	7	*	100	100	100	56	4	*
May 2021	143	143	143	70	4	*	100	100	100	42	2	*
May 2022	149	149	149	51	2	*	100	100	100	31	1	*
May 2023	155	155	155	38	1	*	100	100	98	23	1	*
May 2024	161	161	139	28	*	*	100	100	83	17	*	*
May 2025	167	167	118	20	*	*	100	100	70	12	*	*
May 2026	167	167	99	15	*	*	100	100	60	9	*	*
May 2027	167	167	84	11	*	*	100	100	50	6	*	*
May 2028	167	167	70	8	*	*	100	100	42	5	*	*
May 2029	167	161	58	6	*	0	100	96	35	3	*	0
May 2030	167	142	48	4	*	0	100	85	29	2	*	0
May 2031	167	124	40	3	*	0	100	74	24	2	*	0
May 2032	167	108	32	2	*	0	100	65	19	1	*	0
May 2033	167	92	26	1	*	0	100	55	15	1	*	0
May 2034	167	78	21	1	*	0	100	47	12	1	*	0
May 2035	167	65	16	1	*	0	100	39	10	*	*	0
May 2036	167	52	12	*	*	0	100	31	7	*	*	0
May 2037	167	41	9	*	*	0	100	24	5	*	*	0
May 2038	167	30	6	*	*	0	100	18	4	*	*	0
May 2039	153	20	4	*	*	0	92	12	2	*	*	0
May 2040	105	11	2	*	*	0	63	7	1	*	0	0
May 2041	54	3	*	*	0	0	33	2	*	*	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	22.1	16.5	10.2	5.4	3.6	28.4	22.1	16.2	9.4	4.9	3.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 4 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The MBS" in this prospectus supplement. A portion of the Group 4 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 4 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, the AV Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	304% PSA
2	200% PSA
3	200% PSA
4	197% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Wells Fargo Securities, LLC (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
LZ	$10,035,000	LG(3)	$20,070,000	SEQ	3.50%	FIX	3136A6KN3	June 2042
LV	4,805,640							
LU	5,229,360							
Recombination 2								
LH	50,394,491	LB	62,993,113	SEQ	3.50	FIX	3136A6KP8	October 2039
LJ	12,598,622							
Recombination 3								
MF	15,585,041	M	26,717,214	SUP	3.50	FIX	3136A6KQ6	June 2042
MS	11,132,173							
Recombination 4								
PA	36,851,000	PB	36,851,000	PAC	5.00	FIX	3136A6KR4	April 2042
PI	22,110,600(4)							
Recombination 5								
KD	21,601,820	KE	21,601,820	PAC	2.50	FIX	3136A6KS2	September 2041
KI	2,160,182(4)							
Recombination 6								
KD	21,601,820	KG	21,601,820	PAC	3.00	FIX	3136A6KT0	September 2041
KI	4,320,364(4)							
Recombination 7								
FA	1,834,737	AC	36,694,737	SEQ	2.25	FIX	3136A6KU7	March 2039
SA	1,834,737(4)							
AB	34,860,000							
Recombination 8								
FA	3,873,333	AD	38,733,333	SEQ	2.50	FIX	3136A6KV5	March 2039
SA	3,873,333(4)							
AB	34,860,000							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
FA	$ 8,715,000	AE	$43,575,000	SEQ	3.00%	FIX	3136A6KW3	March 2039
SA	8,715,000(4)							
AB	34,860,000							
Recombination 10								
AV	6,780,000	AW(5)	16,900,000	SEQ	4.00	FIX	3136A6KX1	June 2042
AZ	10,120,000							

(1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Principal payments on the REMIC Certificates in Recombination 1 from the LZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

(4) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.

(5) Principal payments on the REMIC Certificates in Recombination 10 from the AZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$74,995,000.00	January 2017	$39,900,731.96	September 2021	$15,840,769.85
June 2012	74,522,812.47	February 2017	39,353,931.36	October 2021	15,560,564.44
July 2012	74,030,200.12	March 2017	38,810,906.79	November 2021	15,285,045.35
August 2012	73,517,420.96	April 2017	38,271,633.31	December 2021	15,014,136.72
September 2012	72,984,745.87	May 2017	37,736,086.16	January 2022	14,747,763.88
October 2012	72,432,458.38	June 2017	37,204,240.72	February 2022	14,485,853.36
November 2012	71,860,854.45	July 2017	36,676,072.56	March 2022	14,228,332.84
December 2012	71,270,242.16	August 2017	36,151,557.38	April 2022	13,975,131.15
January 2013	70,660,941.50	September 2017	35,630,671.05	May 2022	13,726,178.27
February 2013	70,033,284.05	October 2017	35,113,389.61	June 2022	13,481,405.27
March 2013	69,387,612.67	November 2017	34,599,689.22	July 2022	13,240,744.32
April 2013	68,724,281.24	December 2017	34,089,546.24	August 2022	13,004,128.67
May 2013	68,043,654.26	January 2018	33,582,937.16	September 2022	12,771,492.63
June 2013	67,346,106.60	February 2018	33,079,838.62	October 2022	12,542,771.56
July 2013	66,632,023.11	March 2018	32,580,227.41	November 2022	12,317,901.83
August 2013	65,901,798.26	April 2018	32,084,080.50	December 2022	12,096,820.85
September 2013	65,176,558.26	May 2018	31,591,374.98	January 2023	11,879,467.00
October 2013	64,456,270.32	June 2018	31,102,088.09	February 2023	11,665,779.66
November 2013	63,740,901.84	July 2018	30,616,197.25	March 2023	11,455,699.15
December 2013	63,030,420.45	August 2018	30,133,679.98	April 2023	11,249,166.76
January 2014	62,324,793.98	September 2018	29,654,513.98	May 2023	11,046,124.72
February 2014	61,623,990.47	October 2018	29,178,677.09	June 2023	10,846,516.15
March 2014	60,927,978.19	November 2018	28,706,147.30	July 2023	10,650,285.11
April 2014	60,236,725.57	December 2018	28,236,902.71	August 2023	10,457,376.53
May 2014	59,550,201.30	January 2019	27,770,921.61	September 2023	10,267,736.22
June 2014	58,868,374.23	February 2019	27,308,182.39	October 2023	10,081,310.87
July 2014	58,191,213.43	March 2019	26,848,663.61	November 2023	9,898,047.99
August 2014	57,518,688.18	April 2019	26,392,343.96	December 2023	9,717,895.96
September 2014	56,850,767.95	May 2019	25,939,202.26	January 2024	9,540,803.96
October 2014	56,187,422.41	June 2019	25,491,434.29	February 2024	9,366,721.99
November 2014	55,528,621.42	July 2019	25,051,052.23	March 2024	9,195,600.84
December 2014	54,874,335.04	August 2019	24,617,937.54	April 2024	9,027,392.10
January 2015	54,224,533.55	September 2019	24,191,973.53	May 2024	8,862,048.13
February 2015	53,579,187.38	October 2019	23,773,045.35	June 2024	8,699,522.03
March 2015	52,938,267.19	November 2019	23,361,039.96	July 2024	8,539,767.68
April 2015	52,301,743.81	December 2019	22,955,846.11	August 2024	8,382,739.67
May 2015	51,669,588.26	January 2020	22,557,354.30	September 2024	8,228,393.33
June 2015	51,041,771.76	February 2020	22,165,456.78	October 2024	8,076,684.70
July 2015	50,418,265.71	March 2020	21,780,047.47	November 2024	7,927,570.53
August 2015	49,799,041.70	April 2020	21,401,022.00	December 2024	7,781,008.25
September 2015	49,184,071.50	May 2020	21,028,277.61	January 2025	7,636,955.98
October 2015	48,573,327.06	June 2020	20,661,713.20	February 2025	7,495,372.51
November 2015	47,966,780.54	July 2020	20,301,229.25	March 2025	7,356,217.28
December 2015	47,364,404.24	August 2020	19,946,727.81	April 2025	7,219,450.39
January 2016	46,766,170.67	September 2020	19,598,112.50	May 2025	7,085,032.58
February 2016	46,172,052.50	October 2020	19,255,288.44	June 2025	6,952,925.21
March 2016	45,582,022.61	November 2020	18,918,162.26	July 2025	6,823,090.25
April 2016	44,996,054.01	December 2020	18,586,642.07	August 2025	6,695,490.32
May 2016	44,414,119.93	January 2021	18,260,637.43	September 2025	6,570,088.58
June 2016	43,836,193.74	February 2021	17,940,059.33	October 2025	6,446,848.84
July 2016	43,262,249.01	March 2021	17,624,820.19	November 2025	6,325,735.45
August 2016	42,692,259.46	April 2021	17,314,833.78	December 2025	6,206,713.35
September 2016	42,126,199.00	May 2021	17,010,015.27	January 2026	6,089,748.04
October 2016	41,564,041.69	June 2021	16,710,281.15	February 2026	5,974,805.56
November 2016	41,005,761.78	July 2021	16,415,549.24	March 2026	5,861,852.52
December 2016	40,451,333.68	August 2021	16,125,738.67	April 2026	5,750,856.04

Aggregate Group I (Continued)

Distribution Date	Planned Balance
May 2026	$ 5,641,783.80
June 2026	5,534,603.97
July 2026	5,429,285.24
August 2026	5,325,796.82
September 2026	5,224,108.39
October 2026	5,124,190.13
November 2026	5,026,012.70
December 2026	4,929,547.23
January 2027	4,834,765.33
February 2027	4,741,639.05
March 2027	4,650,140.88
April 2027	4,560,243.78
May 2027	4,471,921.14
June 2027	4,385,146.76
July 2027	4,299,894.88
August 2027	4,216,140.16
September 2027	4,133,857.65
October 2027	4,053,022.82
November 2027	3,973,611.53
December 2027	3,895,600.03
January 2028	3,818,964.95
February 2028	3,743,683.31
March 2028	3,669,732.48
April 2028	3,597,090.23
May 2028	3,525,734.65
June 2028	3,455,644.22
July 2028	3,386,797.75
August 2028	3,319,174.38
September 2028	3,252,753.63
October 2028	3,187,515.31
November 2028	3,123,439.57
December 2028	3,060,506.90
January 2029	2,998,698.09
February 2029	2,937,994.23
March 2029	2,878,376.75
April 2029	2,819,827.36
May 2029	2,762,328.06
June 2029	2,705,861.16
July 2029	2,650,409.25
August 2029	2,595,955.20
September 2029	2,542,482.18
October 2029	2,489,973.59
November 2029	2,438,413.15
December 2029	2,387,784.81
January 2030	2,338,072.80
February 2030	2,289,261.61
March 2030	2,241,335.95
April 2030	2,194,280.82
May 2030	2,148,081.45
June 2030	2,102,723.31
July 2030	2,058,192.10
August 2030	2,014,473.77
September 2030	1,971,554.48
October 2030	1,929,420.63
November 2030	1,888,058.85
December 2030	1,847,455.96
January 2031	1,807,599.03
February 2031	1,768,475.32
March 2031	$ 1,730,072.31
April 2031	1,692,377.67
May 2031	1,655,379.29
June 2031	1,619,065.25
July 2031	1,583,423.82
August 2031	1,548,443.48
September 2031	1,514,112.88
October 2031	1,480,420.87
November 2031	1,447,356.48
December 2031	1,414,908.92
January 2032	1,383,067.56
February 2032	1,351,821.98
March 2032	1,321,161.91
April 2032	1,291,077.25
May 2032	1,261,558.06
June 2032	1,232,594.59
July 2032	1,204,177.22
August 2032	1,176,296.51
September 2032	1,148,943.17
October 2032	1,122,108.05
November 2032	1,095,782.17
December 2032	1,069,956.70
January 2033	1,044,622.94
February 2033	1,019,772.34
March 2033	995,396.50
April 2033	971,487.14
May 2033	948,036.15
June 2033	925,035.52
July 2033	902,477.39
August 2033	880,354.02
September 2033	858,657.82
October 2033	837,381.31
November 2033	816,517.14
December 2033	796,058.06
January 2034	775,996.98
February 2034	756,326.90
March 2034	737,040.95
April 2034	718,132.36
May 2034	699,594.49
June 2034	681,420.80
July 2034	663,604.86
August 2034	646,140.35
September 2034	629,021.06
October 2034	612,240.87
November 2034	595,793.78
December 2034	579,673.88
January 2035	563,875.36
February 2035	548,392.50
March 2035	533,219.69
April 2035	518,351.42
May 2035	503,782.24
June 2035	489,506.82
July 2035	475,519.92
August 2035	461,816.37
September 2035	448,391.11
October 2035	435,239.13
November 2035	422,355.54
December 2035	409,735.53
January 2036	$ 397,374.33
February 2036	385,267.31
March 2036	373,409.88
April 2036	361,797.53
May 2036	350,425.83
June 2036	339,290.44
July 2036	328,387.07
August 2036	317,711.52
September 2036	307,259.66
October 2036	297,027.41
November 2036	287,010.78
December 2036	277,205.85
January 2037	267,608.75
February 2037	258,215.69
March 2037	249,022.93
April 2037	240,026.81
May 2037	231,223.72
June 2037	222,610.13
July 2037	214,182.53
August 2037	205,937.53
September 2037	197,871.74
October 2037	189,981.86
November 2037	182,264.63
December 2037	174,716.87
January 2038	167,335.44
February 2038	160,117.24
March 2038	153,059.24
April 2038	146,158.46
May 2038	139,411.98
June 2038	132,816.90
July 2038	126,370.41
August 2038	120,069.71
September 2038	113,912.07
October 2038	107,894.82
November 2038	102,015.30
December 2038	96,270.92
January 2039	90,659.14
February 2039	85,177.44
March 2039	79,823.37
April 2039	74,594.50
May 2039	69,488.47
June 2039	64,502.92
July 2039	59,635.57
August 2039	54,884.17
September 2039	50,246.48
October 2039	45,720.34
November 2039	41,303.61
December 2039	36,994.18
January 2040	32,789.99
February 2040	28,689.01
March 2040	24,689.24
April 2040	20,788.72
May 2040	16,985.54
June 2040	13,277.79
July 2040	9,663.62
August 2040	6,141.21
September 2040	2,708.76
October 2040 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$23,023,511.00	April 2017	$12,901,288.06	March 2022	$ 5,450,855.85
June 2012	22,915,255.28	May 2017	12,744,888.70	April 2022	5,364,016.82
July 2012	22,801,182.53	June 2017	12,589,472.13	May 2022	5,278,468.74
August 2012	22,681,345.42	July 2017	12,435,032.42	June 2022	5,194,193.13
September 2012	22,555,800.06	August 2017	12,281,563.69	July 2022	5,111,171.77
October 2012	22,424,605.96	September 2017	12,129,060.09	August 2022	5,029,386.69
November 2012	22,287,825.95	October 2017	11,977,515.81	September 2022	4,948,820.17
December 2012	22,145,526.16	November 2017	11,826,925.06	October 2022	4,869,454.75
January 2013	21,997,776.00	December 2017	11,677,282.10	November 2022	4,791,273.20
February 2013	21,844,648.04	January 2018	11,528,581.21	December 2022	4,714,258.55
March 2013	21,686,217.99	February 2018	11,380,816.72	January 2023	4,638,394.04
April 2013	21,522,564.64	March 2018	11,233,982.98	February 2023	4,563,663.17
May 2013	21,353,769.78	April 2018	11,088,074.38	March 2023	4,490,049.66
June 2013	21,179,918.15	May 2018	10,943,085.35	April 2023	4,417,537.47
July 2013	21,001,097.36	June 2018	10,799,010.33	May 2023	4,346,110.76
August 2013	20,817,397.83	July 2018	10,655,843.83	June 2023	4,275,753.94
September 2013	20,628,912.67	August 2018	10,513,580.36	July 2023	4,206,451.62
October 2013	20,435,737.66	September 2018	10,372,214.47	August 2023	4,138,188.64
November 2013	20,237,971.15	October 2018	10,231,740.76	September 2023	4,070,950.04
December 2013	20,035,713.95	November 2018	10,092,153.84	October 2023	4,004,721.07
January 2014	19,834,715.46	December 2018	9,953,448.37	November 2023	3,939,487.21
February 2014	19,634,968.10	January 2019	9,815,619.03	December 2023	3,875,234.12
March 2014	19,436,464.36	February 2019	9,678,660.52	January 2024	3,811,947.66
April 2014	19,239,196.77	March 2019	9,542,567.61	February 2024	3,749,613.91
May 2014	19,043,157.89	April 2019	9,407,335.06	March 2024	3,688,219.12
June 2014	18,848,340.33	May 2019	9,272,957.70	April 2024	3,627,749.76
July 2014	18,654,736.75	June 2019	9,139,430.34	May 2024	3,568,192.47
August 2014	18,462,339.86	July 2019	9,006,747.88	June 2024	3,509,534.08
September 2014	18,271,142.40	August 2019	8,874,905.20	July 2024	3,451,761.61
October 2014	18,081,137.15	September 2019	8,743,897.25	August 2024	3,394,862.28
November 2014	17,892,316.96	October 2019	8,613,718.98	September 2024	3,338,823.45
December 2014	17,704,674.68	November 2019	8,484,365.38	October 2024	3,283,632.69
January 2015	17,518,203.24	December 2019	8,355,831.48	November 2024	3,229,277.74
February 2015	17,332,895.60	January 2020	8,228,112.33	December 2024	3,175,746.50
March 2015	17,148,744.75	February 2020	8,101,203.01	January 2025	3,123,027.06
April 2015	16,965,743.74	March 2020	7,975,247.41	February 2025	3,071,107.65
May 2015	16,783,885.64	April 2020	7,851,140.44	March 2025	3,019,976.70
June 2015	16,603,163.60	May 2020	7,728,855.82	April 2025	2,969,622.77
July 2015	16,423,570.77	June 2020	7,608,367.65	May 2025	2,920,034.61
August 2015	16,245,100.35	July 2020	7,489,650.39	June 2025	2,871,201.10
September 2015	16,067,745.60	August 2020	7,372,678.85	July 2025	2,823,111.31
October 2015	15,891,499.80	September 2020	7,257,428.20	August 2025	2,775,754.44
November 2015	15,716,356.28	October 2020	7,143,873.95	September 2025	2,729,119.84
December 2015	15,542,308.40	November 2020	7,031,991.96	October 2025	2,683,197.03
January 2016	15,369,349.58	December 2020	6,921,758.40	November 2025	2,637,975.67
February 2016	15,197,473.25	January 2021	6,813,149.81	December 2025	2,593,445.56
March 2016	15,026,672.91	February 2021	6,706,143.03	January 2026	2,549,596.64
April 2016	14,856,942.07	March 2021	6,600,715.24	February 2026	2,506,419.01
May 2016	14,688,274.30	April 2021	6,496,843.93	March 2026	2,463,902.89
June 2016	14,520,663.20	May 2021	6,394,506.91	April 2026	2,422,038.66
July 2016	14,354,102.40	June 2021	6,293,682.28	May 2026	2,380,816.82
August 2016	14,188,585.59	July 2021	6,194,348.48	June 2026	2,340,228.01
September 2016	14,024,106.48	August 2021	6,096,484.22	July 2026	2,300,262.99
October 2016	13,860,658.82	September 2021	6,000,068.53	August 2026	2,260,912.68
November 2016	13,698,236.39	October 2021	5,905,080.72	September 2026	2,222,168.09
December 2016	13,536,833.04	November 2021	5,811,500.39	October 2026	2,184,020.40
January 2017	13,376,442.61	December 2021	5,719,307.43	November 2026	2,146,460.88
February 2017	13,217,059.00	January 2022	5,628,482.01	December 2026	2,109,480.93
March 2017	13,058,676.17	February 2022	5,539,004.57	January 2027	2,073,072.09

Aggregate Group II (Continued)

Distribution Date	Planned Balance
February 2027	$ 2,037,226.00
March 2027	2,001,934.44
April 2027	1,967,189.28
May 2027	1,932,982.52
June 2027	1,899,306.28
July 2027	1,866,152.78
August 2027	1,833,514.35
September 2027	1,801,383.44
October 2027	1,769,752.59
November 2027	1,738,614.47
December 2027	1,707,961.84
January 2028	1,677,787.56
February 2028	1,648,084.59
March 2028	1,618,846.00
April 2028	1,590,064.96
May 2028	1,561,734.72
June 2028	1,533,848.65
July 2028	1,506,400.20
August 2028	1,479,382.90
September 2028	1,452,790.40
October 2028	1,426,616.43
November 2028	1,400,854.81
December 2028	1,375,499.43
January 2029	1,350,544.30
February 2029	1,325,983.49
March 2029	1,301,811.16
April 2029	1,278,021.56
May 2029	1,254,609.02
June 2029	1,231,567.95
July 2029	1,208,892.84
August 2029	1,186,578.25
September 2029	1,164,618.83
October 2029	1,143,009.31
November 2029	1,121,744.48
December 2029	1,100,819.21
January 2030	1,080,228.46
February 2030	1,059,967.23
March 2030	1,040,030.63
April 2030	1,020,413.80
May 2030	1,001,111.98
June 2030	982,120.47
July 2030	963,434.62
August 2030	945,049.89
September 2030	926,961.75
October 2030	909,165.78
November 2030	891,657.60
December 2030	874,432.89
January 2031	857,487.42
February 2031	840,816.99
March 2031	824,417.47
April 2031	808,284.80
May 2031	792,414.96
June 2031	776,804.01
July 2031	761,448.04
August 2031	746,343.23
September 2031	731,485.78
October 2031	716,871.97
November 2031	702,498.12

Distribution Date	Planned Balance
December 2031	$ 688,360.61
January 2032	674,455.87
February 2032	660,780.38
March 2032	647,330.68
April 2032	634,103.35
May 2032	621,095.01
June 2032	608,302.36
July 2032	595,722.11
August 2032	583,351.05
September 2032	571,186.00
October 2032	559,223.82
November 2032	547,461.44
December 2032	535,895.81
January 2033	524,523.93
February 2033	513,342.86
March 2033	502,349.67
April 2033	491,541.51
May 2033	480,915.55
June 2033	470,468.99
July 2033	460,199.10
August 2033	450,103.17
September 2033	440,178.54
October 2033	430,422.58
November 2033	420,832.70
December 2033	411,406.34
January 2034	402,141.01
February 2034	393,034.21
March 2034	384,083.51
April 2034	375,286.51
May 2034	366,640.83
June 2034	358,144.14
July 2034	349,794.13
August 2034	341,588.55
September 2034	333,525.15
October 2034	325,601.73
November 2034	317,816.13
December 2034	310,166.20
January 2035	302,649.85
February 2035	295,264.99
March 2035	288,009.58
April 2035	280,881.60
May 2035	273,879.08
June 2035	267,000.04
July 2035	260,242.58
August 2035	253,604.78
September 2035	247,084.78
October 2035	240,680.72
November 2035	234,390.81
December 2035	228,213.24
January 2036	222,146.25
February 2036	216,188.11
March 2036	210,337.10
April 2036	204,591.55
May 2036	198,949.77
June 2036	193,410.15
July 2036	187,971.06
August 2036	182,630.92
September 2036	177,388.16

Distribution Date	Planned Balance
October 2036	$ 172,241.25
November 2036	167,188.65
December 2036	162,228.88
January 2037	157,360.46
February 2037	152,581.93
March 2037	147,891.87
April 2037	143,288.87
May 2037	138,771.54
June 2037	134,338.50
July 2037	129,988.42
August 2037	125,719.95
September 2037	121,531.81
October 2037	117,422.69
November 2037	113,391.33
December 2037	109,436.48
January 2038	105,556.90
February 2038	101,751.39
March 2038	98,018.75
April 2038	94,357.79
May 2038	90,767.37
June 2038	87,246.34
July 2038	83,793.57
August 2038	80,407.95
September 2038	77,088.40
October 2038	73,833.84
November 2038	70,643.21
December 2038	67,515.47
January 2039	64,449.58
February 2039	61,444.55
March 2039	58,499.36
April 2039	55,613.04
May 2039	52,784.63
June 2039	50,013.17
July 2039	47,297.72
August 2039	44,637.35
September 2039	42,031.17
October 2039	39,478.27
November 2039	36,977.77
December 2039	34,528.80
January 2040	32,130.51
February 2040	29,782.05
March 2040	27,482.60
April 2040	25,231.33
May 2040	23,027.44
June 2040	20,870.14
July 2040	18,758.65
August 2040	16,692.19
September 2040	14,670.02
October 2040	12,691.38
November 2040	10,755.55
December 2040	8,861.80
January 2041	7,009.41
February 2041	5,197.69
March 2041	3,425.94
April 2041	1,693.50
May 2041 and thereafter	0.00

KQ Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$1,794,339.00
June 2012	1,777,993.98
July 2012	1,760,377.51
August 2012	1,741,510.38
September 2012	1,721,415.09
October 2012	1,700,115.76
November 2012	1,677,638.18
December 2012	1,654,009.71
January 2013	1,629,259.25
February 2013	1,603,417.25
March 2013	1,576,515.62
April 2013	1,548,587.70
May 2013	1,519,668.21
June 2013	1,489,793.22
July 2013	1,459,000.07
August 2013	1,427,327.31
September 2013	1,394,814.72
October 2013	1,361,503.14
November 2013	1,327,434.49
December 2013	1,292,651.67
January 2014	1,258,457.22
February 2014	1,224,844.84
March 2014	1,191,808.29
April 2014	1,159,341.36
May 2014	1,127,437.92
June 2014	1,096,091.91
July 2014	1,065,297.28
August 2014	1,035,048.07
September 2014	1,005,338.37
October 2014	976,162.32
November 2014	947,514.10
December 2014	919,387.99
January 2015	$ 891,778.26
February 2015	864,679.27
March 2015	838,085.44
April 2015	811,991.22
May 2015	786,391.12
June 2015	761,279.69
July 2015	736,651.54
August 2015	712,501.34
September 2015	688,823.79
October 2015	665,613.65
November 2015	642,865.72
December 2015	620,574.88
January 2016	598,736.00
February 2016	577,344.04
March 2016	556,394.00
April 2016	535,880.93
May 2016	515,799.91
June 2016	496,146.08
July 2016	476,914.62
August 2016	458,100.75
September 2016	439,699.74
October 2016	421,706.91
November 2016	404,117.62
December 2016	386,927.26
January 2017	370,131.29
February 2017	353,725.20
March 2017	337,704.49
April 2017	322,064.76
May 2017	306,801.62
June 2017	291,910.71
July 2017	277,387.75
August 2017	263,228.46
September 2017	$ 249,428.62
October 2017	235,984.03
November 2017	222,890.57
December 2017	210,144.13
January 2018	197,740.64
February 2018	185,676.07
March 2018	173,946.43
April 2018	162,547.78
May 2018	151,476.19
June 2018	140,727.80
July 2018	130,298.76
August 2018	120,185.26
September 2018	110,383.55
October 2018	100,889.89
November 2018	91,700.58
December 2018	82,811.96
January 2019	74,220.41
February 2019	65,922.35
March 2019	57,914.20
April 2019	50,192.46
May 2019	42,753.61
June 2019	35,594.24
July 2019	28,710.90
August 2019	22,100.21
September 2019	15,758.81
October 2019	10,331.14
November 2019	6,064.45
December 2019	2,935.52
January 2020	921.53
February 2020 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$425,663,248

FannieMae®

Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 2012-58

PROSPECTUS SUPPLEMENT

Wells Fargo Securities

May 23, 2012