Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$702,798,069

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-57

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC and RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
FB	1	$ 52,500,000	PT	(2)	FLT	3136A6GC2	June 2042
SB	1	52,500,000(3)	NTL	(2)	INV/IO	3136A6GD0	June 2042
PA(4)	1	102,511,767	PAC	1.5%	FIX	3136A6GE8	April 2042
PI(4)	1	61,507,060(3)	NTL	5.0	FIX/IO	3136A6GF5	April 2042
PL(4)	1	1,514,016	PAC	4.5	FIX	3136A6GG3	June 2042
C(4)	1	53,474,217	SUP	4.5	FIX	3136A6GH1	June 2042
ZK(4)	2	71,741,751	SC/SEQ	5.5	FIX/Z	3136A6GJ7	September 2038
ZN(4)	2	6,238,412	SC/SEQ	5.5	FIX/Z	3136A6GK4	September 2038
ZM(4)	3	23,469,993	SC/SEQ	6.0	FIX/Z	3136A6GL2	June 2037
ZL(4)	3	3,507,010	SC/SEQ	6.0	FIX/Z	3136A6GM0	June 2037
ZA(4)	4	18,100,000	SC/SEQ	4.5	FIX/Z	3136A6GN8	August 2038
ZV(4)	4	1,362,365	SC/SEQ	4.5	FIX/Z	3136A6GP3	August 2038
FD	5	50,813,781	PAC	(2)	FLT	3136A6GQ1	June 2042
TD	5	50,813,781(3)	NTL	(2)	INV/IO	3136A6GR9	June 2042
QF	5	50,000,000	PAC	(2)	FLT	3136A6GS7	June 2042
IF	5	50,000,000(3)	NTL	(2)	FLT/IO	3136A6GT5	June 2042
QS	5	100,813,781(3)	NTL	(2)	INV/IO	3136A6GU2	June 2042
QA	5	67,209,188	PAC	2.0	FIX	3136A6GV0	June 2042
QL(4)	5	228,456	PAC	5.0	FIX	3136A6GW8	June 2042
QC(4)	5	45,024,867	SUP	5.0	FIX	3136A6GX6	June 2042

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PB, PC, PD, PE, P, FC, SC, ZE, ZG, ZD, BF, BS and ZY Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—*Combination and Recombination*" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 30, 2012.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

J.P. Morgan

May 23, 2012

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
K	6	$ 50,000,000	PAC/AD	3.0%	FIX	3136A6GY4	May 2042
IK	6	12,500,000(3)	NTL	4.0	FIX/IO	3136A6GZ1	May 2042
PZ(4) ..	6	123,000	PAC/AD	4.0	FIX/Z	3136A6HA5	June 2042
ZX(4) ..	6	6,758,312	SUP	4.0	FIX/Z	3136A6HB3	June 2042
JW	7	57,600,000	SC/SEQ/AD	4.5	FIX	3136A6HC1	October 2041
JZ	7	1,620,934	SC/SEQ	4.5	FIX/Z	3136A6HD9	October 2041
YA	8	1,919,000	PAC	3.5	FIX	3136A6HE7	August 2014
YB	8	30,000,000	PAC	3.5	FIX	3136A6HF4	June 2032
YX	8	7,071,000	TAC/AD	3.5	FIX	3136A6HG2	June 2032
YZ	8	10,000	SUP	3.5	FIX/Z	3136A6HH0	June 2032
R		0	NPR	0	NPR	3136A6HJ6	June 2042
RL		0	NPR	0	NPR	3136A6HK3	June 2042

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC prospectus.
(2) Based on LIBOR
(3) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.
(4) Exchangeable classes.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - February 1, 2012, for all MBS issued on or after February 1, 2012,
  - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 2, Group 3, Group 4 or Group 7 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC or RCR certificates (the "Underlying REMIC Disclosure Documents"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

J.P. Morgan Securities LLC
c/o Broadridge Financial Solutions
Prospectus Department
1155 Long Island Avenue
Edgewood, NY 11717
(telephone 631-274-2635).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Annual Report on Form 10-K (as amended on Form 10-K/A) for the calendar year ended December 31, 2011, including the Risk Factors set forth in that Annual Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Class 2010-18-ZM RCR Certificate
3	Class 2007-52-HZ REMIC Certificate
4	Class 2009-81-ZC RCR Certificate
5	Group 5 MBS
6	Group 6 MBS
7	Class 2012-32-CD RCR Certificate Class 2012-32-CI REMIC Certificate
8	Group 8 MBS

Group 1, Group 5, Group 6, and Group 8

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$210,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 5 MBS	$213,276,292	5.00%	5.25% to 7.50%	241 to 360
Group 6 MBS	$ 56,881,312	4.00%	4.25% to 6.50%	241 to 360
Group 8 MBS	$ 39,000,000	3.50%	3.75% to 6.00%	181 to 240

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$210,000,000	360	330	24	5.352%
Group 5 MBS	$213,276,292	360	330	24	5.352%
Group 6 MBS	$ 56,881,312	360	339	17	4.425%
Group 8 MBS	$ 39,000,000	240	237	3	3.940%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 2, Group 3, Group 4 and Group 7

Exhibit A describes the underlying REMIC and RCR certificates in Group 2, Group 3, Group 4 and Group 7, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on May 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
FB	0.73975%	6.5%	0.50%	LIBOR + 50 basis points
SB	5.76025%	6.0%	0.00%	6% − LIBOR
FD	0.63875%	7.0%	0.40%	LIBOR + 40 basis points
TD	0.10000%	0.1%	0.00%	6.6% − LIBOR
QF	0.73875%	6.5%	0.50%	LIBOR + 50 basis points
IF	0.00000%	0.5%	0.00%	LIBOR − 600 basis points
QS	6.26125%	6.5%	0.00%	6.5% − LIBOR
FC	1.23975%	6.0%	1.00%	LIBOR + 100 basis points
SC	14.28075%	15.0%	0.00%	15% − (3 × LIBOR)
BF	1.38875%	5.5%	1.15%	LIBOR + 115 basis points
BS	41.11250%	43.5%	0.00%	43.5% − (10 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
SB	100% of the FB Class
PI	59.9999998049% of the PA Class
TD	100% of the FD Class
IF	100% of the QF Class
QS	100% of the *sum* of the FD and QF Classes
IK	25% of the K Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption								
	0%	100%	125%	275%	350%	500%	700%	900%	1400%
FB and SB	20.2	9.9	8.8	4.9	3.9	2.7	1.9	1.3	0.6
PA, PI, PB, PC, PD, PE and P	16.2	5.4	4.9	4.9	4.9	3.5	2.4	1.8	0.8
PL	25.2	20.0	20.0	20.0	20.0	14.6	10.0	7.2	3.2
C	27.8	18.1	16.0	4.7	1.7	0.9	0.5	0.4	0.2
FC and SC	27.7	18.2	16.1	5.1	2.2	1.2	0.8	0.6	0.3

Group 2 Classes	PSA Prepayment Assumption							
	0%	100%	250%	387%	500%	700%	900%	1400%
ZK	20.8	12.9	8.1	5.7	4.4	3.1	2.2	1.0
ZN	25.5	20.9	16.9	13.1	10.6	7.5	5.5	2.4
ZE	21.6	14.1	9.2	6.5	5.1	3.5	2.5	1.1

Group 3 Classes	PSA Prepayment Assumption								
	0%	100%	250%	360%	500%	700%	900%	1300%	1900%
ZM	19.1	12.9	7.9	5.9	4.3	3.0	2.1	1.1	0.1
ZL	24.1	21.6	16.4	13.0	9.8	6.8	5.0	2.6	0.1
ZG	20.4	14.9	9.6	7.2	5.2	3.6	2.6	1.3	0.1

Group 4 Classes	PSA Prepayment Assumption							
	0%	100%	250%	403%	600%	800%	1000%	1400%
ZA	24.0	15.4	10.9	7.7	5.3	3.8	2.8	1.5
ZV	26.0	19.8	17.9	14.5	10.5	7.7	5.7	3.0
ZD	24.4	15.8	11.6	8.4	5.7	4.1	3.0	1.6

Group 5 Classes	PSA Prepayment Assumption								
	0%	100%	115%	190%	225%	500%	700%	900%	1400%
FD, TD, QF, IF, QS and QA	17.9	7.2	6.8	6.8	6.8	3.3	2.2	1.6	0.8
QL	27.3	27.1	27.1	27.1	27.1	19.7	13.7	9.9	4.4
QC	28.7	19.9	18.1	6.1	2.2	0.5	0.3	0.2	0.1
BF and BS	28.7	19.9	18.1	6.2	2.4	0.6	0.4	0.3	0.2

Group 6 Classes	PSA Prepayment Assumption								
	0%	100%	175%	215%	250%	500%	700%	900%	1200%
K and IK	15.4	7.1	5.8	5.8	5.8	3.2	2.2	1.7	1.2
PZ	25.8	25.6	25.6	25.6	25.6	16.9	12.0	8.8	5.7
ZX	27.7	20.6	16.2	7.9	2.0	0.4	0.3	0.2	0.2
ZY	27.6	20.7	16.7	8.5	3.1	1.0	0.6	0.4	0.3

Group 7 Classes	PSA Prepayment Assumption							
	0%	100%	250%	414%	600%	800%	1000%	1400%
JW	13.7	6.2	5.3	3.6	2.5	1.9	1.5	1.0
JZ	23.0	16.7	16.7	11.4	8.0	5.8	4.4	2.6

Group 8 Classes	PSA Prepayment Assumption								
	0%	100%	125%	158%	220%	250%	500%	700%	1100%
YA	0.9	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
YB	11.1	6.7	6.3	6.3	6.3	6.3	4.1	3.2	2.2
YX	18.9	15.4	13.9	10.3	4.8	2.6	1.2	0.9	0.6
YZ	20.0	19.7	19.7	19.7	0.1	0.1	0.1	0.1	0.1

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Payments on the Group 2, Group 3, Group 4 and Group 7 Classes will be affected by the applicable payment priorities governing the related underlying REMIC and RCR certificates. If you invest in a Group 2, Group 3, Group 4 or Group 7 Class, the rate at which you receive payments will be affected by the applicable priority sequences governing principal payments on the related underlying REMIC and RCR certificates.

As described in the related Underlying REMIC Disclosure Documents, the underlying REMIC and RCR certificates may be subsequent in payment priority to certain other classes issued from the related underlying REMIC trusts. As a result, such other classes may receive principal before principal is paid on the underlying REMIC and RCR certificates, possibly for long periods.

In addition, as described in the related Underlying REMIC Disclosure Document, principal payments (or notional balance reductions) on the Group 7 Underlying REMIC and RCR Certificates are governed by a principal balance schedule. As a result, those underlying certificates may experience principal payments (or notional balance reductions) faster or slower than would otherwise have been the case. In some cases, they may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule over time may be eliminated. In such a case, the Group 7 Underlying REMIC and RCR Certificates would experience principal payments (or notional balance reductions) at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the Group 7 Underlying REMIC and RCR Certificates have adhered to the related principal balance schedule,
- any related support classes remain outstanding, or
- the Group 7 Underlying REMIC and RCR Certificates otherwise have performed as originally anticipated.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 5 MBS," "Group 6 MBS" and "Group 8 MBS," and together, the "Trust MBS"), and
- four groups of previously issued REMIC and RCR certificates (the "Group 2 Underlying RCR Certificate," "Group 3 Underlying REMIC Certificate," "Group 4 Underlying RCR Certificate" and "Group 7 Underlying REMIC and RCR Certificates," and together, the "Underlying REMIC and RCR Certificates") issued from the related Fannie Mae REMIC trusts (the "Underlying REMIC Trusts") as further described in Exhibit A.

The Underlying REMIC and RCR Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Underlying REMIC and RCR Certificates	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC and RCR Certificates, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 5 MBS and Group 6 MBS, and, up to 20 years in the case of the Group 8 MBS.

For additional information, see "Summary—Group 1, Group 5, Group 6 and Group 8—Characteristics of the Trust MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The Underlying REMIC and RCR Certificates

The Underlying REMIC and RCR Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

In addition, the Mortgage Loans underlying the Class 2007-26-ZB REMIC Certificate that backs the Group 2 Underlying RCR Certificate, as well as all of the Mortgage Loans backing the Group 3 Underlying REMIC Certificate, provide for interest only periods that may range from at least seven to no more than ten years following origination. See "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—Fixed rate and ARM loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans*" in the MBS Prospectus dated February 1, 2012.

Distributions on the Underlying REMIC and RCR Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC and RCR Certificates are described in the Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC and RCR Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying REMIC and RCR Certificates.

For further information about the Underlying REMIC and RCR Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC and RCR Certificates is also available at https://mbsdisclosure.fanniemae.com/PoolTalk2/index.html. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes and the FC, SC, BF and BS Classes	Floating Rate and Inverse Floating Rate Classes other than the FC, SC, BF and BS Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The ZK, ZN, ZM, ZL, ZA, ZV, PZ, ZX, JZ, YZ, ZE, ZG, ZD and ZY Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount as follows:

— 25% to FB until retired, and — **Pass-Through Class**

— 75% as follows:

first, to Aggregate Group I to its Planned Balance; — **PAC Group**

second, to C until retired; and — **Support Class**

third, to Aggregate Group I to zero. — **PAC Group**

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the PA and PL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PA and PL, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount to ZK and ZN, in that order, until retired. — **Structured Collateral/Sequential Pay Classes**

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 Underlying RCR Certificate.

• *Group 3*

The Group 3 Principal Distribution Amount to ZM and ZL, in that order, until retired. **Structured Collateral/ Sequential Pay Classes**

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 Underlying REMIC Certificate.

• *Group 4*

The Group 4 Principal Distribution Amount to ZA and ZV, in that order, until retired. **Structured Collateral/ Sequential Pay Classes**

The "Group 4 Principal Distribution Amount" is the principal then paid on the Group 4 Underlying RCR Certificate.

• *Group 5*

The Group 5 Principal Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. **PAC Group**
2. To QC until retired. **Support Class**
3. To Aggregate Group II to zero. **PAC Group**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

"Aggregate Group II" consists of the QF, FD, QA and QL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to FD, QF and QA, pro rata, until retired; and

second, to QL until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 6*

The PZ Accrual Amount to K until retired, and thereafter to PZ. **Accretion Directed Class and Accrual Class**

The ZX Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to ZX. **Accretion Directed/PAC Group and Accrual Class**

The Group 6 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. **PAC Group**
2. To ZX until retired. **Support Class**
3. To Aggregate Group III to zero. **PAC Group**

The "PZ Accrual Amount" is any interest then accrued and added to the principal balance of the PZ Class.

The "ZX Accrual Amount" is any interest then accrued and added to the principal balance of the ZX Class.

The "Group 6 Cash Flow Distribution Amount" is the principal then paid on the Group 6 MBS.

"Aggregate Group III" consists of the K and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to K and PZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 7*

The JZ Accrual Amount to JW until retired, and thereafter to JZ. — **Accretion Directed Class and Accrual Class**

The Group 7 Cash Flow Distribution Amount to JW and JZ, in that order, until retired. — **Structured Collateral/ Sequential Pay Classes**

The "JZ Accrual Amount" is any interest then accrued and added to the principal balance of the JZ Class.

The "Group 7 Cash Flow Distribution Amount" is the principal then paid on the Group 7 Underlying REMIC and RCR Certificates.

- *Group 8*

The YZ Accrual Amount to YX to its Targeted Balance, and thereafter to YZ. — **Accretion Directed/TAC Class and Accrual Class**

The Group 8 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. — **PAC Group**
2. To YX to its Targeted Balance. — **TAC Class**
3. To YZ until retired. — **Support Class**
4. To YX until retired. — **TAC Class**
5. To Aggregate Group IV to zero. — **PAC Group**

The "YZ Accrual Amount" is any interest then accrued and added to the principal balance of the YZ Class.

The "Group 8 Cash Flow Distribution Amount" is the principal then paid on the Group 8 MBS.

"Aggregate Group IV" consists of the YA and YB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to YA and YB, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC and RCR Certificates, the applicable priority sequences governing principal payments (or notional balance reductions) on the Underlying REMIC and RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 5, Group 6 and Group 8—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;

- the settlement date for the Certificates is May 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" or at the "Structuring Speed" specified in the chart below. The "Effective Range" for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Class	Structuring Ranges and Speed	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 125% and 350% PSA	Between 125% and 350% PSA
Aggregate Group II Planned Balances	Between 115% and 225% PSA	Between 115% and 225% PSA
Aggregate Group III Planned Balances	Between 175% and 250% PSA	Between 175% and 250% PSA
Aggregate Group IV Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
YX Class Targeted Balances	158% PSA	N/A

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA and PL
Aggregate Group II	FD, QF, QA and QL
Aggregate Group III	K and PZ
Aggregate Group IV	YA and YB

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or the YX Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or the YX Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or the YX Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or the YX Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce an Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group and the YX Class will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or the YX Class, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
PI	579%
IK	413%

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
PI	14.75%
IK	15.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	125%	275%	350%	500%	700%	900%	1400%
Pre-Tax Yields to Maturity	25.6%	18.6%	15.3%	15.3%	15.3%	6.4%	(11.1)%	(33.0)%	*

Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	175%	215%	250%	500%	700%	900%	1200%
Pre-Tax Yields to Maturity	19.5%	15.1%	10.5%	10.5%	10.5%	(6.6)%	(23.3)%	(42.2)%	(75.3)%

The Inverse Floating Rate Classes and the IF Class. **The yields on the Inverse Floating Rate Classes and the IF Class will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes and the IF Class would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the IF Class for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of the applicable Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
SB	13.50000000%
TD	0.25000000%
IF	0.01562500%
QS	18.00000000%
SC	113.22562500%
BS	134.60403125%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	125%	275%	350%	500%	700%	900%	1400%
0.12000%	41.8%	38.2%	36.4%	25.2%	19.3%	7.1%	(10.5)%	(30.0)%	(95.0)%
0.23975%	40.8%	37.2%	35.4%	24.2%	18.4%	6.2%	(11.3)%	(30.8)%	(95.6)%
2.23975%	24.1%	20.7%	19.0%	8.4%	2.9%	(8.6)%	(25.1)%	(43.5)%	*
4.23975%	7.1%	3.9%	2.3%	(7.6)%	(12.7)%	(23.5)%	(39.1)%	(56.5)%	*
6.00000%	*	*	*	*	*	*	*	*	*

Sensitivity of the TD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	115%	190%	225%	500%	700%	900%	1400%
6.50% and below	35.8%	30.8%	29.3%	29.3%	29.3%	12.0%	(5.5)%	(25.9)%	(96.8)%
6.55%	12.8%	7.8%	6.6%	6.6%	6.6%	(12.3)%	(29.7)%	(49.9)%	*
6.60%	*	*	*	*	*	*	*	*	*

Sensitivity of the IF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	115%	190%	225%	500%	700%	900%	1400%
6.00%	*	*	*	*	*	*	*	*	*
6.25%	6748.6%	6661.4%	6634.9%	6634.9%	6634.9%	6634.3%	6619.0%	6551.0%	5854.4%
6.50% and above	30558.7%	30205.2%	30098.0%	30098.0%	30098.0%	30097.9%	30086.3%	29991.7%	28225.9%

Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption								
	50%	100%	115%	190%	225%	500%	700%	900%	1400%
0.12000%	30.5%	25.4%	24.0%	24.0%	24.0%	6.3%	(11.1)%	(31.3)%	*
0.23875%	29.7%	24.7%	23.2%	23.2%	23.2%	5.5%	(11.8)%	(32.1)%	*
2.23875%	17.0%	12.0%	10.7%	10.7%	10.7%	(7.9)%	(25.2)%	(45.3)%	*
4.23875%	3.5%	(1.5)%	(2.4)%	(2.4)%	(2.4)%	(22.1)%	(39.9)%	(60.5)%	*
6.50000%	*	*	*	*	*	*	*	*	*

Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption								
	50%	100%	125%	275%	350%	500%	700%	900%	1400%
0.12000%	13.0%	12.9%	12.8%	10.3%	7.0%	2.4%	(2.6)%	(7.7)%	(25.9)%
0.23975%	12.7%	12.6%	12.5%	10.0%	6.7%	2.2%	(2.8)%	(7.9)%	(26.1)%
2.23975%	7.1%	7.0%	6.9%	4.8%	1.8%	(2.1)%	(6.6)%	(11.5)%	(29.1)%
4.23975%	1.6%	1.4%	1.4%	(0.3)%	(3.0)%	(6.2)%	(10.4)%	(15.0)%	(32.1)%
5.00000%	(0.6)%	(0.7)%	(0.8)%	(2.2)%	(4.8)%	(7.8)%	(11.8)%	(16.4)%	(33.2)%

Sensitivity of the BS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption								
	50%	100%	115%	190%	225%	500%	700%	900%	1400%
0.12000%	32.8%	32.8%	32.7%	26.6%	20.5%	(7.7)%	(16.5)%	(26.0)%	(61.6)%
0.23875%	31.9%	31.8%	31.7%	25.7%	19.6%	(8.0)%	(16.7)%	(26.3)%	(61.8)%
2.23875%	15.9%	15.8%	15.6%	11.0%	4.4%	(13.1)%	(20.9)%	(30.2)%	(65.1)%
4.23875%	(0.3)%	(0.5)%	(0.7)%	(3.2)%	(9.2)%	(18.2)%	(25.5)%	(34.5)%	(68.6)%
4.35000%	(1.2)%	(1.5)%	(1.6)%	(4.0)%	(9.9)%	(18.5)%	(25.8)%	(34.7)%	(68.8)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Classes, and
- in the case of the Group 2, Group 3, Group 4 and Group 7 Classes, the applicable priority sequences affecting principal payments (or notional balance reductions) on the related Underlying REMIC and RCR Certificates.

See "—Distributions of Principal" above and "Description of the Certificates—Distributions of Principal" in the Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	7.50%
Group 2 Underlying RCR Certificate	360 months	(1)	8.00%
Group 3 Underlying REMIC Certificate(2)	360 months	300 months	8.50%
Group 4 Underlying RCR Certificate	360 months	314 months	7.00%
Group 5 MBS	360 months	360 months	7.50%
Group 6 MBS	360 months	360 months	6.50%
Group 7 Underlying REMIC and RCR Certificates	360 months	358 months	7.00%
Group 8 MBS	240 months	240 months	6.00%

(1) The Group 2 Underlying RCR Certificate is backed by the Fannie Mae REMIC Certificates listed below. The Mortgage Loans backing those REMIC certificates are assumed to have the following remaining terms to maturity:

Class	Remaining Terms to Maturity
2007-26-ZB	298 months*
2008-68-ZJ	**
2008-69-GZ	314 months
2008-69-Z	314 months
2008-75-AZ	315 months

* In addition, each Mortgage Loan backing the Class 2007-26-ZB REMIC Certificate is assumed to have a remaining interest only period of 58 months

** Approximately 85.54% and 14.46% of the Mortgage Loans backing the Class 2008-68-ZJ REMIC Certificate (by principal balance at the Issue Date) are assumed to have remaining terms to maturity of 314 months and 261 months, respectively.

(2) In addition, each Mortgage Loan backing the Group 3 Underlying REMIC Certificate is assumed to have a remaining interest only period of 60 months.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	FB and SB† Classes PSA Prepayment Assumption									PA, PI†, PB, PC, PD, PE and P Classes PSA Prepayment Assumption								
	0%	100%	125%	275%	350%	500%	700%	900%	1400%	0%	100%	125%	275%	350%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	99	93	91	83	79	70	59	47	19	99	89	87	87	87	87	87	71	27
May 2014	98	86	83	68	61	48	33	21	3	97	78	74	74	74	73	50	31	3
May 2015	97	79	75	56	47	33	19	10	*	95	68	62	62	62	49	28	13	0
May 2016	96	73	68	46	37	23	11	4	*	94	58	51	51	51	33	15	5	0
May 2017	95	67	62	37	28	16	6	2	*	92	49	41	41	41	22	8	2	0
May 2018	93	61	56	30	22	11	3	1	*	90	41	32	32	32	15	4	0	0
May 2019	92	56	50	25	17	7	2	*	*	87	33	24	24	24	10	2	0	0
May 2020	90	51	45	20	13	5	1	*	*	85	25	18	18	18	6	*	0	0
May 2021	89	47	41	16	10	3	1	*	*	82	18	14	14	14	4	0	0	0
May 2022	87	43	36	13	8	2	*	*	*	80	12	10	10	10	2	0	0	0
May 2023	85	39	32	11	6	2	*	*	0	77	7	7	7	7	1	0	0	0
May 2024	83	35	29	8	4	1	*	*	0	73	5	5	5	5	*	0	0	0
May 2025	80	31	25	7	3	1	*	*	0	70	4	4	4	4	0	0	0	0
May 2026	78	28	22	5	2	*	*	*	0	66	2	2	2	2	0	0	0	0
May 2027	75	25	20	4	2	*	*	*	0	62	1	1	1	1	0	0	0	0
May 2028	73	22	17	3	1	*	*	*	0	58	1	1	1	1	0	0	0	0
May 2029	70	20	15	3	1	*	*	*	0	53	*	*	*	*	0	0	0	0
May 2030	66	17	13	2	1	*	*	*	0	48	0	0	0	0	0	0	0	0
May 2031	63	15	11	2	1	*	*	*	0	43	0	0	0	0	0	0	0	0
May 2032	59	12	9	1	*	*	*	*	0	37	0	0	0	0	0	0	0	0
May 2033	55	10	7	1	*	*	*	*	0	31	0	0	0	0	0	0	0	0
May 2034	50	8	6	1	*	*	*	*	0	24	0	0	0	0	0	0	0	0
May 2035	46	7	5	*	*	*	*	0	0	16	0	0	0	0	0	0	0	0
May 2036	40	5	3	*	*	*	*	0	0	8	0	0	0	0	0	0	0	0
May 2037	35	3	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2038	29	2	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2039	22	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2040	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	9.9	8.8	4.9	3.9	2.7	1.9	1.3	0.6	16.2	5.4	4.9	4.9	4.9	3.5	2.4	1.8	0.8

Date	PL Class PSA Prepayment Assumption									C Class PSA Prepayment Assumption								
	0%	100%	125%	275%	350%	500%	700%	900%	1400%	0%	100%	125%	275%	350%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	100	100	100	100	100	100	100	100	100	75	62	37	4	0	0
May 2014	100	100	100	100	100	100	100	100	100	100	100	100	56	35	0	0	0	0
May 2015	100	100	100	100	100	100	100	100	48	100	100	100	42	17	0	0	0	0
May 2016	100	100	100	100	100	100	100	100	8	100	100	100	33	7	0	0	0	0
May 2017	100	100	100	100	100	100	100	100	1	100	100	100	28	1	0	0	0	0
May 2018	100	100	100	100	100	100	100	92	*	100	100	100	25	0	0	0	0	0
May 2019	100	100	100	100	100	100	100	41	*	100	100	99	23	0	0	0	0	0
May 2020	100	100	100	100	100	100	100	18	*	100	100	95	21	0	0	0	0	0
May 2021	100	100	100	100	100	100	65	8	*	100	100	90	19	0	0	0	0	0
May 2022	100	100	100	100	100	100	36	4	*	100	100	85	16	0	0	0	0	0
May 2023	100	100	100	100	100	100	20	2	*	100	97	78	14	0	0	0	0	0
May 2024	100	100	100	100	100	100	11	1	*	100	90	72	12	0	0	0	0	0
May 2025	100	100	100	100	100	72	6	*	0	100	83	65	10	0	0	0	0	0
May 2026	100	100	100	100	100	48	3	*	0	100	76	59	9	0	0	0	0	0
May 2027	100	100	100	100	100	32	2	*	0	100	68	53	7	0	0	0	0	0
May 2028	100	100	100	100	100	21	1	*	0	100	61	47	6	0	0	0	0	0
May 2029	100	100	100	100	100	14	1	*	0	100	54	41	5	0	0	0	0	0
May 2030	100	78	78	78	78	9	*	*	0	100	48	35	4	0	0	0	0	0
May 2031	100	57	57	57	57	6	*	*	0	100	42	30	3	0	0	0	0	0
May 2032	100	40	40	40	40	4	*	*	0	100	36	26	2	0	0	0	0	0
May 2033	100	28	28	28	28	2	*	*	0	100	30	21	2	0	0	0	0	0
May 2034	100	19	19	19	19	1	*	*	0	100	24	17	1	0	0	0	0	0
May 2035	100	13	13	13	13	1	*	*	0	100	19	13	1	0	0	0	0	0
May 2036	100	8	8	8	8	*	*	*	0	100	15	10	1	0	0	0	0	0
May 2037	98	5	5	5	5	*	*	*	0	100	10	7	*	0	0	0	0	0
May 2038	2	2	2	2	2	*	*	*	0	85	6	4	*	0	0	0	0	0
May 2039	1	1	1	1	1	*	*	0	0	66	2	1	*	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	24	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	20.0	20.0	20.0	20.0	14.6	10.0	7.2	3.2	27.8	18.1	16.0	4.7	1.7	0.9	0.5	0.4	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FC and SC Classes

Date	PSA Prepayment Assumption								
	0%	100%	125%	275%	350%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	76	64	39	7	3	3
May 2014	100	100	100	57	37	3	3	3	3
May 2015	100	100	100	44	20	3	3	3	1
May 2016	100	100	100	35	9	3	3	3	*
May 2017	100	100	100	30	4	3	3	3	*
May 2018	100	100	100	27	3	3	3	3	*
May 2019	100	100	99	25	3	3	3	1	*
May 2020	100	100	95	23	3	3	3	1	*
May 2021	100	100	91	21	3	3	2	*	*
May 2022	100	100	85	19	3	3	1	*	*
May 2023	100	97	79	17	3	3	1	*	0
May 2024	100	90	73	15	3	3	*	*	0
May 2025	100	83	66	13	3	2	*	*	0
May 2026	100	76	60	11	3	1	*	*	0
May 2027	100	69	54	10	3	1	*	*	0
May 2028	100	62	48	8	3	1	*	*	0
May 2029	100	56	42	7	3	*	*	*	0
May 2030	100	49	37	6	2	*	*	*	0
May 2031	100	42	31	4	2	*	*	*	0
May 2032	100	36	26	3	1	*	*	*	0
May 2033	100	30	21	2	1	*	*	*	0
May 2034	100	24	17	2	1	*	*	*	0
May 2035	100	19	13	1	*	*	*	*	0
May 2036	100	14	10	1	*	*	*	0	0
May 2037	100	10	7	1	*	*	*	0	0
May 2038	83	6	4	*	*	*	*	0	0
May 2039	64	2	1	*	*	*	*	0	0
May 2040	45	0	0	0	0	0	0	0	0
May 2041	23	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	18.2	16.1	5.1	2.2	1.2	0.8	0.6	0.3

ZK Class

Date	PSA Prepayment Assumption							
	0%	100%	250%	387%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100
May 2013	106	106	106	106	106	106	106	40
May 2014	112	112	112	112	112	91	54	0
May 2015	118	118	118	112	91	47	19	0
May 2016	125	125	123	89	58	22	2	0
May 2017	132	132	110	63	36	7	0	0
May 2018	139	139	90	43	20	0	0	0
May 2019	147	140	71	28	9	0	0	0
May 2020	153	133	55	17	1	0	0	0
May 2021	159	123	41	8	0	0	0	0
May 2022	163	107	30	1	0	0	0	0
May 2023	168	93	20	0	0	0	0	0
May 2024	172	79	12	0	0	0	0	0
May 2025	174	66	5	0	0	0	0	0
May 2026	176	54	0	0	0	0	0	0
May 2027	175	42	0	0	0	0	0	0
May 2028	170	31	0	0	0	0	0	0
May 2029	159	20	0	0	0	0	0	0
May 2030	145	10	0	0	0	0	0	0
May 2031	127	*	0	0	0	0	0	0
May 2032	108	0	0	0	0	0	0	0
May 2033	88	0	0	0	0	0	0	0
May 2034	66	0	0	0	0	0	0	0
May 2035	43	0	0	0	0	0	0	0
May 2036	19	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	12.9	8.1	5.7	4.4	3.1	2.2	1.0

ZN Class

Date	PSA Prepayment Assumption							
	0%	100%	250%	387%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100
May 2013	106	106	106	106	106	106	106	106
May 2014	112	112	112	112	112	112	112	89
May 2015	118	118	118	118	118	118	118	14
May 2016	125	125	125	125	125	125	125	2
May 2017	132	132	132	132	132	132	66	*
May 2018	139	139	139	139	139	118	29	*
May 2019	147	147	147	147	147	66	13	*
May 2020	155	155	155	155	155	37	6	*
May 2021	164	164	164	164	111	20	3	*
May 2022	173	173	173	173	74	11	1	0
May 2023	183	183	183	135	49	6	*	0
May 2024	193	193	193	97	32	3	*	0
May 2025	204	204	204	69	21	2	*	0
May 2026	216	216	203	49	13	1	*	0
May 2027	228	228	157	34	9	1	*	0
May 2028	241	241	118	23	5	*	*	0
May 2029	254	254	88	16	3	*	*	0
May 2030	269	269	63	10	2	*	*	0
May 2031	284	284	43	6	1	*	*	0
May 2032	300	199	27	3	1	*	0	0
May 2033	317	119	14	2	*	*	0	0
May 2034	334	48	5	1	*	*	0	0
May 2035	353	15	1	*	*	*	0	0
May 2036	373	6	1	*	*	0	0	0
May 2037	312	0	0	0	0	0	0	0
May 2038	50	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.5	20.9	16.9	13.1	10.6	7.5	5.5	2.4

ZE Class

Date	PSA Prepayment Assumption							
	0%	100%	250%	387%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100
May 2013	106	106	106	106	106	106	106	45
May 2014	112	112	112	112	112	93	59	7
May 2015	118	118	118	112	93	53	26	1
May 2016	125	125	123	92	64	30	12	*
May 2017	132	132	112	69	43	17	5	*
May 2018	139	139	94	51	29	9	2	*
May 2019	147	140	77	38	20	5	1	*
May 2020	153	135	63	28	13	3	*	*
May 2021	159	126	51	20	9	2	*	*
May 2022	164	113	41	15	6	1	*	0
May 2023	169	100	33	11	4	*	*	0
May 2024	173	88	26	8	3	*	*	0
May 2025	176	77	21	6	2	*	*	0
May 2026	179	66	16	4	1	*	*	0
May 2027	179	57	13	3	1	*	*	0
May 2028	175	47	9	2	*	*	*	0
May 2029	167	39	7	1	*	*	*	0
May 2030	155	31	5	1	*	*	*	0
May 2031	140	23	3	*	*	*	*	0
May 2032	124	16	2	*	*	*	0	0
May 2033	106	10	1	*	*	*	0	0
May 2034	87	4	*	*	*	*	0	0
May 2035	68	1	*	*	*	*	0	0
May 2036	47	*	*	*	*	0	0	0
May 2037	25	0	0	0	0	0	0	0
May 2038	4	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.6	14.1	9.2	6.5	5.1	3.5	2.5	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

	ZM Class									ZL Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
Date	**0%**	**100%**	**250%**	**360%**	**500%**	**700%**	**900%**	**1300%**	**1900%**	**0%**	**100%**	**250%**	**360%**	**500%**	**700%**	**900%**	**1300%**	**1900%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	106	106	106	106	106	106	106	55	0	106	106	106	106	106	106	106	106	0
May 2014	113	113	113	113	113	92	51	0	0	113	113	113	113	113	113	113	104	0
May 2015	120	120	120	120	93	45	14	0	0	120	120	120	120	120	120	120	23	0
May 2016	127	127	127	103	58	18	0	0	0	127	127	127	127	127	127	97	5	0
May 2017	135	135	122	75	34	1	0	0	0	135	135	135	135	135	135	44	1	0
May 2018	143	143	97	51	15	0	0	0	0	143	143	143	143	143	80	20	*	0
May 2019	152	152	75	33	2	0	0	0	0	152	152	152	152	152	45	9	*	0
May 2020	161	156	56	18	0	0	0	0	0	161	161	161	161	114	25	4	*	0
May 2021	171	138	40	6	0	0	0	0	0	171	171	171	171	77	14	2	*	0
May 2022	182	121	27	0	0	0	0	0	0	182	182	182	161	52	8	1	*	0
May 2023	193	104	15	0	0	0	0	0	0	193	193	193	121	35	4	*	*	0
May 2024	205	89	5	0	0	0	0	0	0	205	205	205	91	23	2	*	*	0
May 2025	205	74	0	0	0	0	0	0	0	218	218	193	67	15	1	*	0	0
May 2026	203	60	0	0	0	0	0	0	0	231	231	154	50	10	1	*	0	0
May 2027	189	46	0	0	0	0	0	0	0	245	245	122	36	7	*	*	0	0
May 2028	172	33	0	0	0	0	0	0	0	261	261	96	26	4	*	*	0	0
May 2029	153	20	0	0	0	0	0	0	0	277	277	75	19	3	*	*	0	0
May 2030	133	8	0	0	0	0	0	0	0	294	294	57	13	2	*	*	0	0
May 2031	111	0	0	0	0	0	0	0	0	312	288	43	9	1	*	*	0	0
May 2032	87	0	0	0	0	0	0	0	0	331	231	31	6	1	*	*	0	0
May 2033	61	0	0	0	0	0	0	0	0	351	177	21	4	*	*	*	0	0
May 2034	33	0	0	0	0	0	0	0	0	373	126	14	2	*	*	*	0	0
May 2035	2	0	0	0	0	0	0	0	0	396	78	8	1	*	*	*	0	0
May 2036	0	0	0	0	0	0	0	0	0	215	33	3	*	*	*	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.1	12.9	7.9	5.9	4.3	3.0	2.1	1.1	0.1	24.1	21.6	16.4	13.0	9.8	6.8	5.0	2.6	0.1

	ZG Class									ZA Class							
	PSA Prepayment Assumption									PSA Prepayment Assumption							
Date	**0%**	**100%**	**250%**	**360%**	**500%**	**700%**	**900%**	**1300%**	**1900%**	**0%**	**100%**	**250%**	**403%**	**600%**	**800%**	**1000%**	**1400%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	106	106	106	106	106	106	106	62	0	105	105	105	105	105	105	105	105
May 2014	113	113	113	113	113	94	59	14	0	109	109	109	109	109	109	104	10
May 2015	120	120	120	120	96	55	27	3	0	114	114	114	114	114	87	35	0
May 2016	127	127	127	106	67	32	13	1	0	120	120	120	120	100	39	8	0
May 2017	135	135	124	83	47	18	6	*	0	125	125	125	125	58	14	0	0
May 2018	143	143	103	63	32	10	3	*	0	131	131	131	104	31	2	0	0
May 2019	152	152	85	48	22	6	1	*	0	137	137	137	71	15	0	0	0
May 2020	161	156	70	37	15	3	1	*	0	143	143	136	48	4	0	0	0
May 2021	171	142	57	28	10	2	*	*	0	150	150	106	30	0	0	0	0
May 2022	182	129	47	21	7	1	*	*	0	157	157	81	18	0	0	0	0
May 2023	193	116	38	16	5	1	*	*	0	164	164	60	8	0	0	0	0
May 2024	205	104	31	12	3	*	*	*	0	171	171	43	1	0	0	0	0
May 2025	206	93	25	9	2	*	*	0	0	179	146	30	0	0	0	0	0
May 2026	206	82	20	6	1	*	*	0	0	188	118	18	0	0	0	0	0
May 2027	196	72	16	5	1	*	*	0	0	193	92	9	0	0	0	0	0
May 2028	183	63	13	3	1	*	*	0	0	193	68	1	0	0	0	0	0
May 2029	169	54	10	2	*	*	*	0	0	192	45	0	0	0	0	0	0
May 2030	154	45	7	2	*	*	*	0	0	191	24	0	0	0	0	0	0
May 2031	137	37	6	1	*	*	*	0	0	190	4	0	0	0	0	0	0
May 2032	119	30	4	1	*	*	*	0	0	190	0	0	0	0	0	0	0
May 2033	99	23	3	1	*	*	*	0	0	189	0	0	0	0	0	0	0
May 2034	77	16	2	*	*	*	*	0	0	188	0	0	0	0	0	0	0
May 2035	54	10	1	*	*	*	0	0	0	155	0	0	0	0	0	0	0
May 2036	28	4	*	*	*	*	0	0	0	103	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.4	14.9	9.6	7.2	5.2	3.6	2.6	1.3	0.1	24.0	15.4	10.9	7.7	5.3	3.8	2.8	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	ZV Class								ZD Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	250%	403%	600%	800%	1000%	1400%	0%	100%	250%	403%	600%	800%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	105	105	105	105	105	105	105	105	105	105	105	105	105	105	105	105
May 2014	109	109	109	109	109	109	109	109	109	109	109	109	109	109	104	17
May 2015	114	114	114	114	114	114	114	37	114	114	114	114	114	89	40	3
May 2016	120	120	120	120	120	120	120	6	120	120	120	120	102	44	16	*
May 2017	125	125	125	125	125	125	85	1	125	125	125	125	62	22	6	*
May 2018	131	131	131	131	131	131	33	*	131	131	131	106	38	11	2	*
May 2019	137	137	137	137	137	78	12	*	137	137	137	76	23	5	1	*
May 2020	143	143	143	143	143	38	5	*	143	143	136	55	14	3	*	*
May 2021	150	150	150	150	121	19	2	*	150	150	109	39	8	1	*	*
May 2022	157	157	157	157	72	9	1	*	157	157	86	27	5	1	*	*
May 2023	164	164	164	164	43	4	*	0	164	164	68	19	3	*	*	0
May 2024	171	171	171	171	25	2	*	0	171	171	52	13	2	*	*	0
May 2025	179	179	179	129	14	1	*	0	179	148	40	9	1	*	*	0
May 2026	188	188	188	87	8	*	*	0	188	123	30	6	1	*	*	0
May 2027	196	196	196	56	4	*	*	0	194	99	22	4	*	*	*	0
May 2028	205	205	205	35	2	*	*	0	194	77	15	2	*	*	*	0
May 2029	215	215	146	21	1	*	*	0	194	57	10	1	*	*	*	0
May 2030	224	224	88	11	1	*	*	0	194	38	6	1	*	*	*	0
May 2031	235	235	42	5	*	*	0	0	194	20	3	*	*	*	0	0
May 2032	246	48	6	1	*	*	0	0	194	3	*	*	*	*	0	0
May 2033	257	*	*	*	*	0	0	0	194	*	*	*	*	0	0	0
May 2034	269	0	0	0	0	0	0	0	194	0	0	0	0	0	0	0
May 2035	281	0	0	0	0	0	0	0	164	0	0	0	0	0	0	0
May 2036	294	0	0	0	0	0	0	0	116	0	0	0	0	0	0	0
May 2037	307	0	0	0	0	0	0	0	65	0	0	0	0	0	0	0
May 2038	137	0	0	0	0	0	0	0	10	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.0	19.8	17.9	14.5	10.5	7.7	5.7	3.0	24.4	15.8	11.6	8.4	5.7	4.1	3.0	1.6

Date	FD, TD†, QF, IF†, QS† and QA Classes									QL Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	115%	190%	225%	500%	700%	900%	1400%	0%	100%	115%	190%	225%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	99	91	90	90	90	89	74	60	24	100	100	100	100	100	100	100	100	100
May 2014	98	82	80	80	80	61	42	27	4	100	100	100	100	100	100	100	100	100
May 2015	96	73	70	70	70	42	24	12	*	100	100	100	100	100	100	100	100	100
May 2016	95	65	62	62	62	29	14	5	0	100	100	100	100	100	100	100	100	67
May 2017	93	58	54	54	54	20	8	2	0	100	100	100	100	100	100	100	100	11
May 2018	91	51	47	47	47	13	4	1	0	100	100	100	100	100	100	100	100	2
May 2019	90	44	40	40	40	9	2	*	0	100	100	100	100	100	100	100	100	*
May 2020	88	38	34	34	34	6	1	*	0	100	100	100	100	100	100	100	100	*
May 2021	86	33	28	28	28	4	1	0	0	100	100	100	100	100	100	100	73	*
May 2022	83	27	23	23	23	3	*	0	0	100	100	100	100	100	100	100	33	*
May 2023	81	22	20	20	20	2	*	0	0	100	100	100	100	100	100	100	15	*
May 2024	78	17	16	16	16	1	*	0	0	100	100	100	100	100	100	100	6	*
May 2025	75	13	13	13	13	1	0	0	0	100	100	100	100	100	100	57	3	*
May 2026	72	11	11	11	11	*	0	0	0	100	100	100	100	100	100	31	1	0
May 2027	69	9	9	9	9	*	0	0	0	100	100	100	100	100	100	17	1	0
May 2028	65	7	7	7	7	*	0	0	0	100	100	100	100	100	100	9	*	0
May 2029	61	6	6	6	6	*	0	0	0	100	100	100	100	100	100	5	*	0
May 2030	57	5	5	5	5	0	0	0	0	100	100	100	100	100	80	3	*	0
May 2031	53	4	4	4	4	0	0	0	0	100	100	100	100	100	51	1	*	0
May 2032	48	3	3	3	3	0	0	0	0	100	100	100	100	100	32	1	*	0
May 2033	43	2	2	2	2	0	0	0	0	100	100	100	100	100	20	*	*	0
May 2034	37	2	2	2	2	0	0	0	0	100	100	100	100	100	12	*	*	0
May 2035	31	1	1	1	1	0	0	0	0	100	100	100	100	100	7	*	*	0
May 2036	24	1	1	1	1	0	0	0	0	100	100	100	100	100	4	*	*	0
May 2037	17	*	*	*	*	0	0	0	0	100	100	100	100	100	2	*	*	0
May 2038	10	*	*	*	*	0	0	0	0	100	100	100	100	100	1	*	*	0
May 2039	2	0	0	0	0	0	0	0	0	100	64	64	64	64	*	*	*	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.9	7.2	6.8	6.8	6.8	3.3	2.2	1.6	0.8	27.3	27.1	27.1	27.1	27.1	19.7	13.7	9.9	4.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	QC Class									BF and BS Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
Date	0%	100%	115%	190%	225%	500%	700%	900%	1400%	0%	100%	115%	190%	225%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	80	71	0	0	0	0	100	100	100	80	71	1	1	1	1
May 2014	100	100	100	63	47	0	0	0	0	100	100	100	63	47	1	1	1	1
May 2015	100	100	100	51	29	0	0	0	0	100	100	100	51	29	1	1	1	1
May 2016	100	100	100	41	16	0	0	0	0	100	100	100	41	17	1	1	1	*
May 2017	100	100	100	34	8	0	0	0	0	100	100	100	35	8	1	1	1	*
May 2018	100	100	100	30	3	0	0	0	0	100	100	100	30	3	1	1	1	*
May 2019	100	100	100	27	*	0	0	0	0	100	100	100	28	1	1	1	1	*
May 2020	100	100	100	26	*	0	0	0	0	100	100	100	27	1	1	1	1	*
May 2021	100	100	98	25	*	0	0	0	0	100	100	98	26	1	1	1	*	*
May 2022	100	100	95	24	*	0	0	0	0	100	100	95	24	1	1	1	*	*
May 2023	100	100	91	22	*	0	0	0	0	100	100	91	23	1	1	1	*	0
May 2024	100	100	86	20	*	0	0	0	0	100	100	86	21	1	1	1	*	0
May 2025	100	98	81	18	*	0	0	0	0	100	98	81	19	1	1	*	*	0
May 2026	100	92	75	17	*	0	0	0	0	100	92	75	17	1	1	*	*	0
May 2027	100	85	69	15	*	0	0	0	0	100	85	69	15	1	1	*	*	0
May 2028	100	77	62	13	*	0	0	0	0	100	77	63	13	1	1	*	*	0
May 2029	100	70	56	11	*	0	0	0	0	100	70	56	12	1	1	*	*	0
May 2030	100	62	50	10	*	0	0	0	0	100	63	50	10	1	*	*	*	0
May 2031	100	55	44	8	*	0	0	0	0	100	55	44	9	1	*	*	*	0
May 2032	100	48	38	7	*	0	0	0	0	100	48	38	7	1	*	*	*	0
May 2033	100	41	32	6	*	0	0	0	0	100	41	32	6	1	*	*	*	0
May 2034	100	34	26	4	*	0	0	0	0	100	34	26	5	1	*	*	*	0
May 2035	100	27	21	3	*	0	0	0	0	100	27	21	4	1	*	*	*	0
May 2036	100	21	16	3	*	0	0	0	0	100	21	16	3	1	*	*	0	0
May 2037	100	14	11	2	*	0	0	0	0	100	15	11	2	1	*	*	0	0
May 2038	100	8	6	1	*	0	0	0	0	100	9	7	1	1	*	*	0	0
May 2039	100	3	2	*	*	0	0	0	0	100	3	2	1	*	*	*	0	0
May 2040	74	0	0	0	0	0	0	0	0	73	0	0	0	0	0	0	0	0
May 2041	38	0	0	0	0	0	0	0	0	38	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	19.9	18.1	6.1	2.2	0.5	0.3	0.2	0.1	28.7	19.9	18.1	6.2	2.4	0.6	0.4	0.3	0.2

	K and IK† Classes									PZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
Date	0%	100%	175%	215%	250%	500%	700%	900%	1200%	0%	100%	175%	215%	250%	500%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2013	98	92	89	89	89	85	74	64	48	104	104	104	104	104	104	104	104	104
May 2014	96	83	76	76	76	58	42	29	13	108	108	108	108	108	108	108	108	108
May 2015	94	75	65	65	65	40	24	13	3	113	113	113	113	113	113	113	113	113
May 2016	92	67	55	55	55	27	13	6	1	117	117	117	117	117	117	117	117	117
May 2017	90	59	46	46	46	18	7	2	0	122	122	122	122	122	122	122	122	110
May 2018	87	52	39	39	39	13	4	1	0	127	127	127	127	127	127	127	127	30
May 2019	85	46	32	32	32	8	2	*	0	132	132	132	132	132	132	132	132	8
May 2020	82	39	26	26	26	6	1	0	0	138	138	138	138	138	138	138	96	2
May 2021	79	33	22	22	22	4	*	0	0	143	143	143	143	143	143	143	43	1
May 2022	76	28	18	18	18	2	*	0	0	149	149	149	149	149	149	149	19	*
May 2023	73	22	14	14	14	1	0	0	0	155	155	155	155	155	155	100	8	*
May 2024	69	17	12	12	12	1	0	0	0	161	161	161	161	161	161	56	4	*
May 2025	66	12	9	9	9	*	0	0	0	168	168	168	168	168	168	31	2	*
May 2026	62	8	8	8	8	*	0	0	0	175	175	175	175	175	175	17	1	*
May 2027	57	6	6	6	6	0	0	0	0	182	182	182	182	182	149	9	*	*
May 2028	53	5	5	5	5	0	0	0	0	189	189	189	189	189	98	5	*	*
May 2029	48	4	4	4	4	0	0	0	0	197	197	197	197	197	65	3	*	*
May 2030	44	3	3	3	3	0	0	0	0	205	205	205	205	205	42	2	*	*
May 2031	38	2	2	2	2	0	0	0	0	214	214	214	214	214	27	1	*	*
May 2032	33	1	1	1	1	0	0	0	0	222	222	222	222	222	17	*	*	0
May 2033	27	1	1	1	1	0	0	0	0	231	231	231	231	231	11	*	*	0
May 2034	21	1	1	1	1	0	0	0	0	241	241	241	241	241	7	*	*	0
May 2035	14	*	*	*	*	0	0	0	0	251	251	251	251	251	4	*	*	0
May 2036	7	0	0	0	0	0	0	0	0	261	233	233	233	233	2	*	*	0
May 2037	0	0	0	0	0	0	0	0	0	154	154	154	154	154	1	*	*	0
May 2038	0	0	0	0	0	0	0	0	0	93	93	93	93	93	1	*	*	0
May 2039	0	0	0	0	0	0	0	0	0	44	44	44	44	44	*	*	*	0
May 2040	0	0	0	0	0	0	0	0	0	7	7	7	7	7	*	*	0	0
May 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.4	7.1	5.8	5.8	5.8	3.2	2.2	1.7	1.2	25.8	25.6	25.6	25.6	25.6	16.9	12.0	8.8	5.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

ZX Class

Date	PSA Prepayment Assumption								
	0%	100%	175%	215%	250%	500%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	104	104	100	85	71	0	0	0	0
May 2014	108	108	100	69	43	0	0	0	0
May 2015	113	113	100	58	23	0	0	0	0
May 2016	117	117	100	51	10	0	0	0	0
May 2017	122	122	100	46	3	0	0	0	0
May 2018	127	127	100	44	*	0	0	0	0
May 2019	132	132	100	43	*	0	0	0	0
May 2020	138	138	97	41	*	0	0	0	0
May 2021	143	143	93	39	*	0	0	0	0
May 2022	149	149	87	36	*	0	0	0	0
May 2023	155	155	81	33	*	0	0	0	0
May 2024	161	161	75	30	*	0	0	0	0
May 2025	168	168	68	27	*	0	0	0	0
May 2026	175	175	61	23	*	0	0	0	0
May 2027	182	162	54	21	*	0	0	0	0
May 2028	189	148	48	18	*	0	0	0	0
May 2029	197	133	42	15	*	0	0	0	0
May 2030	205	119	36	13	*	0	0	0	0
May 2031	214	105	31	11	*	0	0	0	0
May 2032	222	92	26	9	*	0	0	0	0
May 2033	231	78	21	7	*	0	0	0	0
May 2034	241	66	17	6	*	0	0	0	0
May 2035	251	54	14	4	*	0	0	0	0
May 2036	261	42	10	3	*	0	0	0	0
May 2037	269	31	7	2	*	0	0	0	0
May 2038	223	21	5	1	*	0	0	0	0
May 2039	173	11	2	1	*	0	0	0	0
May 2040	119	2	*	*	*	0	0	0	0
May 2041	62	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	20.6	16.2	7.9	2.0	0.4	0.3	0.2	0.2

ZY Class

Date	PSA Prepayment Assumption								
	0%	100%	175%	215%	250%	500%	700%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	104	104	100	85	72	2	2	2	2
May 2014	108	108	100	70	44	2	2	2	2
May 2015	113	113	101	59	24	2	2	2	2
May 2016	117	117	101	52	12	2	2	2	2
May 2017	122	122	101	47	5	2	2	2	2
May 2018	127	127	101	45	3	2	2	2	1
May 2019	132	132	100	45	2	2	2	2	*
May 2020	138	138	98	43	2	2	2	2	*
May 2021	143	143	94	41	3	3	3	1	*
May 2022	149	149	89	38	3	3	3	*	*
May 2023	155	155	82	35	3	3	2	*	*
May 2024	161	161	76	32	3	3	1	*	*
May 2025	168	168	69	29	3	3	1	*	*
May 2026	175	175	63	26	3	3	*	*	*
May 2027	182	163	56	23	3	3	*	*	*
May 2028	189	149	50	21	3	2	*	*	*
May 2029	197	135	44	19	4	1	*	*	0
May 2030	205	121	39	16	4	1	*	*	0
May 2031	214	107	34	15	4	*	*	*	0
May 2032	222	94	29	13	4	*	*	*	0
May 2033	231	81	25	11	4	*	*	*	0
May 2034	241	69	21	10	4	*	*	*	0
May 2035	251	57	18	9	4	*	*	*	0
May 2036	261	46	14	7	4	*	*	*	0
May 2037	267	33	10	5	3	*	*	0	0
May 2038	220	22	6	3	2	*	*	0	0
May 2039	170	12	3	2	1	*	*	0	0
May 2040	117	2	1	*	*	*	*	0	0
May 2041	61	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	20.7	16.7	8.5	3.1	1.0	0.6	0.4	0.3

JW Class

Date	PSA Prepayment Assumption							
	0%	100%	250%	414%	600%	800%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100
May 2013	98	92	90	90	86	76	66	46
May 2014	95	83	77	70	53	37	24	4
May 2015	93	73	66	50	31	17	6	0
May 2016	90	64	56	35	18	6	0	0
May 2017	88	56	47	25	9	*	0	0
May 2018	85	48	38	16	4	0	0	0
May 2019	82	41	30	10	0	0	0	0
May 2020	78	33	24	6	0	0	0	0
May 2021	75	27	19	2	0	0	0	0
May 2022	71	20	14	0	0	0	0	0
May 2023	67	14	10	0	0	0	0	0
May 2024	63	8	7	0	0	0	0	0
May 2025	59	4	4	0	0	0	0	0
May 2026	54	1	2	0	0	0	0	0
May 2027	49	0	0	0	0	0	0	0
May 2028	44	0	0	0	0	0	0	0
May 2029	38	0	0	0	0	0	0	0
May 2030	32	0	0	0	0	0	0	0
May 2031	26	0	0	0	0	0	0	0
May 2032	19	0	0	0	0	0	0	0
May 2033	12	0	0	0	0	0	0	0
May 2034	4	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.7	6.2	5.3	3.6	2.5	1.9	1.5	1.0

JZ Class

Date	PSA Prepayment Assumption							
	0%	100%	250%	414%	600%	800%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100
May 2013	105	105	105	105	105	105	105	105
May 2014	109	109	109	109	109	109	109	109
May 2015	114	114	114	114	114	114	114	0
May 2016	120	120	120	120	120	120	102	0
May 2017	125	125	125	125	125	125	5	0
May 2018	131	131	131	131	131	42	0	0
May 2019	137	137	137	137	137	0	0	0
May 2020	143	143	143	143	60	0	0	0
May 2021	150	150	150	150	11	0	0	0
May 2022	157	157	157	153	0	0	0	0
May 2023	164	164	164	90	0	0	0	0
May 2024	171	171	171	43	0	0	0	0
May 2025	179	179	179	7	0	0	0	0
May 2026	188	188	188	0	0	0	0	0
May 2027	196	175	178	0	0	0	0	0
May 2028	205	120	124	0	0	0	0	0
May 2029	215	74	78	0	0	0	0	0
May 2030	224	36	40	0	0	0	0	0
May 2031	235	4	8	0	0	0	0	0
May 2032	246	0	0	0	0	0	0	0
May 2033	257	0	0	0	0	0	0	0
May 2034	269	0	0	0	0	0	0	0
May 2035	144	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0
May 2041	0	0	0	0	0	0	0	0
May 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.0	16.7	16.7	11.4	8.0	5.8	4.4	2.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

YA Class — PSA Prepayment Assumption

Date	0%	100%	125%	158%	220%	250%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	46	0	0	0	0	0	0	0	0
May 2014	0	0	0	0	0	0	0	0	0
May 2015	0	0	0	0	0	0	0	0	0
May 2016	0	0	0	0	0	0	0	0	0
May 2017	0	0	0	0	0	0	0	0	0
May 2018	0	0	0	0	0	0	0	0	0
May 2019	0	0	0	0	0	0	0	0	0
May 2020	0	0	0	0	0	0	0	0	0
May 2021	0	0	0	0	0	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	0.9	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5

YB Class — PSA Prepayment Assumption

Date	0%	100%	125%	158%	220%	250%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	99	99	99	99	99	99	99
May 2014	99	90	88	88	88	88	86	73	50
May 2015	95	79	76	76	76	76	58	41	16
May 2016	91	69	64	64	64	64	39	23	5
May 2017	87	59	54	54	54	54	26	13	2
May 2018	82	50	44	44	44	44	17	7	1
May 2019	77	42	36	36	36	36	11	4	*
May 2020	72	34	29	29	29	29	7	2	*
May 2021	66	27	23	23	23	23	5	1	*
May 2022	60	20	18	18	18	18	3	1	*
May 2023	54	14	14	14	14	14	2	*	*
May 2024	47	11	11	11	11	11	1	*	*
May 2025	40	8	8	8	8	8	1	*	*
May 2026	33	6	6	6	6	6	*	*	*
May 2027	25	4	4	4	4	4	*	*	*
May 2028	16	3	3	3	3	3	*	*	*
May 2029	7	2	2	2	2	2	*	*	0
May 2030	1	1	1	1	1	1	*	*	0
May 2031	*	*	*	*	*	*	*	*	0
May 2032	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.1	6.7	6.3	6.3	6.3	6.3	4.1	3.2	2.2

YX Class — PSA Prepayment Assumption

Date	0%	100%	125%	158%	220%	250%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	100	100	100	97	90	87	62	41	0
May 2014	100	100	100	90	71	62	0	0	0
May 2015	100	100	100	82	50	35	0	0	0
May 2016	100	100	100	77	36	17	0	0	0
May 2017	100	100	100	73	27	6	0	0	0
May 2018	100	100	100	70	22	1	0	0	0
May 2019	100	100	100	69	20	*	0	0	0
May 2020	100	100	97	67	19	*	0	0	0
May 2021	100	100	92	62	17	*	0	0	0
May 2022	100	100	86	57	16	*	0	0	0
May 2023	100	100	77	51	14	*	0	0	0
May 2024	100	91	69	44	12	*	0	0	0
May 2025	100	79	59	38	10	*	0	0	0
May 2026	100	67	50	31	8	*	0	0	0
May 2027	100	55	40	25	6	*	0	0	0
May 2028	100	43	31	19	5	*	0	0	0
May 2029	100	31	22	13	3	*	0	0	0
May 2030	85	19	13	8	2	*	0	0	0
May 2031	44	8	5	3	1	*	0	0	0
May 2032	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.9	15.4	13.9	10.3	4.8	2.6	1.2	0.9	0.6

YZ Class — PSA Prepayment Assumption

Date	0%	100%	125%	158%	220%	250%	500%	700%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100
May 2013	104	104	104	104	0	0	0	0	0
May 2014	107	107	107	107	0	0	0	0	0
May 2015	111	111	111	111	0	0	0	0	0
May 2016	115	115	115	115	0	0	0	0	0
May 2017	119	119	119	119	0	0	0	0	0
May 2018	123	123	123	123	0	0	0	0	0
May 2019	128	128	128	128	0	0	0	0	0
May 2020	132	132	132	132	0	0	0	0	0
May 2021	137	137	137	137	0	0	0	0	0
May 2022	142	142	142	142	0	0	0	0	0
May 2023	147	147	147	147	0	0	0	0	0
May 2024	152	152	152	152	0	0	0	0	0
May 2025	158	158	158	158	0	0	0	0	0
May 2026	163	163	163	163	0	0	0	0	0
May 2027	169	169	169	169	0	0	0	0	0
May 2028	175	175	175	175	0	0	0	0	0
May 2029	181	181	181	181	0	0	0	0	0
May 2030	188	188	188	188	0	0	0	0	0
May 2031	194	194	194	194	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.0	19.7	19.7	19.7	0.1	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, we will treat the PL, QL and JW Classes, and we may treat certain other Classes of REMIC Certificates, as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	275% PSA
2	387% PSA
3	360% PSA
4	403% PSA
5	190% PSA
6	215% PSA
7	414% PSA
8	220% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The FC, SC, BF and BS Classes of RCR Certificates are Classes of Strip RCR Certificates. The remaining Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to J.P. Morgan Securities LLC (the “Dealer”) in exchange for the Trust MBS and the Underlying REMIC and RCR Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Exhibit A

Group 2 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2012 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-18	ZM	February 2010	31398MKP0	5.5%	FIX/Z	September 2038	SC/PT	$68,922,812	1.13141297	$77,980,163	(2)	(2)	(2)

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.
(2) The Group 2 Underlying RCR Certificate is backed by the Fannie Mae REMIC certificates listed below having the following characteristics:

Class	Interest Type	Principal Type	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2007-26-ZB	FIX/Z	SEQ	6.208%	297	63	57
2008-68-ZJ	FIX/Z	SEQ	*	*	*	N/A
2008-69-GZ	FIX/Z	SEQ	6.011	270	82	N/A
2008-69-Z	FIX/Z	SEQ	6.043	267	87	N/A
2008-75-AZ	FIX/Z	SEQ	5.948	265	85	N/A

* The Class 2008-68-ZJ REMIC Certificate is backed by MBS and Fannie Mae Stripped MBS with the following characteristics:

	Approximate Principal Balance	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
MBS	$114,918,832.16	6.038%	267	84

	Approximate Principal Balance	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
SMBS	$19,424,028.45	5.949%	245	104

Group 3 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2012 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2007-52	HZ	May 2007	31396WAH9	6.0%	FIX/Z	June 2037	SEQ	$30,000,000	1.34885015	$26,977,003	6.693%	297	63	57

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

Group 4 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2012 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2009-81	ZC(2)	September 2009	31398FGV7	4.5%	FIX/Z	August 2038	SC/PT	$17,265,444	1.12724383	$19,462,365	5.077%	243	104

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.
(2) The Group 4 Underlying RCR Certificate is backed by the Fannie Mae REMIC certificate listed below having the following characteristics:

Class	Interest Type	Principal Type
2008-65-ZV	FIX/Z	SEQ

Group 7 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Principal Balance of Class	May 2012 Class Factor	Principal or Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2012-32	CD	March 2012	3136A4X46	4.0%	FIX	October 2041	PAC/AD	$127,230,000	0.98701557	$59,220,934	4.963%	344	14
2012-32	CI	March 2012	3136A4U31	4.5	FIX/IO	October 2041	NTL	56,546,666	0.98701557	6,580,104	4.963	344	14

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PA	$102,511,767	PB	$102,511,767	PAC	1.75%	FIX	3136A6HL1	April 2042
PI	5,125,588(3)							
Recombination 2								
PA	102,511,767	PC	102,511,767	PAC	2.00	FIX	3136A6HM9	April 2042
PI	10,251,177(3)							
Recombination 3								
PA	102,511,767	PD	102,511,767	PAC	2.25	FIX	3136A6HN7	April 2042
PI	15,376,765(3)							
Recombination 4								
PA	102,511,767	PE	102,511,767	PAC	2.50	FIX	3136A6HP2	April 2042
PI	20,502,353(3)							
Recombination 5								
PA	102,511,767	P	102,511,767	PAC	4.50	FIX	3136A6HQ0	April 2042
PI	61,507,060(3)							
Recombination 6								
PL	1,514,016	FC	41,241,174	SUP	(4)	FLT	3136A6HR8	June 2042
C	53,474,217	SC	13,747,059	SUP	(4)	INV	3136A6HS6	June 2042
Recombination 7								
ZK	71,741,751	ZE	77,980,163	SC/PT	5.50	FIX/Z	3136A6HT4	September 2038
ZN	6,238,412							
Recombination 8								
ZM	23,469,993	ZG	26,977,003	SC/PT	6.00	FIX/Z	3136A6HU1	June 2037
ZL	3,507,010							
Recombination 9								
ZA	18,100,000	ZD	19,462,365	SC/PT	4.50	FIX/Z	3136A6HV9	August 2038
ZV	1,362,365							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
QC	$45,024,867	BF	$ 41,139,384	SUP	(4)	FLT	3136A6HW7	June 2042
QL	228,456	BS	4,113,939	SUP	(4)	INV	3136A6HX5	June 2042
Recombination 11								
PZ	123,000	ZY	6,881,312	SUP	4.00%	FIX/Z	3136A6HY3	June 2042
ZX	6,758,312							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.

(4) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$104,025,783.00	January 2017	$ 47,060,886.66	September 2021	$ 14,231,714.40
June 2012	102,971,979.87	February 2017	46,223,054.30	October 2021	13,916,890.36
July 2012	101,889,447.78	March 2017	45,391,029.45	November 2021	13,608,763.07
August 2012	100,778,781.82	April 2017	44,564,773.71	December 2021	13,307,193.64
September 2012	99,640,593.89	May 2017	43,744,248.95	January 2022	13,012,045.99
October 2012	98,475,512.11	June 2017	42,929,417.27	February 2022	12,723,186.84
November 2012	97,284,180.28	July 2017	42,120,241.04	March 2022	12,440,485.61
December 2012	96,100,987.15	August 2017	41,316,682.85	April 2022	12,163,814.38
January 2013	94,925,879.13	September 2017	40,518,705.55	May 2022	11,893,047.85
February 2013	93,758,803.02	October 2017	39,726,272.23	June 2022	11,628,063.29
March 2013	92,599,705.93	November 2017	38,939,346.22	July 2022	11,368,740.46
April 2013	91,448,535.33	December 2017	38,157,891.09	August 2022	11,114,961.57
May 2013	90,305,239.04	January 2018	37,381,870.63	September 2022	10,866,611.25
June 2013	89,169,765.20	February 2018	36,611,248.90	October 2022	10,623,576.49
July 2013	88,042,062.30	March 2018	35,845,990.17	November 2022	10,385,746.58
August 2013	86,922,079.17	April 2018	35,086,058.95	December 2022	10,153,013.08
September 2013	85,809,764.95	May 2018	34,332,740.57	January 2023	9,925,269.76
October 2013	84,705,069.15	June 2018	33,595,143.65	February 2023	9,702,412.57
November 2013	83,607,941.57	July 2018	32,872,946.25	March 2023	9,484,339.60
December 2013	82,518,332.35	August 2018	32,165,832.98	April 2023	9,270,951.00
January 2014	81,436,191.97	September 2018	31,473,494.79	May 2023	9,062,148.99
February 2014	80,361,471.20	October 2018	30,795,628.90	June 2023	8,857,837.77
March 2014	79,294,121.18	November 2018	30,131,938.64	July 2023	8,657,923.52
April 2014	78,234,093.31	December 2018	29,482,133.34	August 2023	8,462,314.34
May 2014	77,181,339.35	January 2019	28,845,928.21	September 2023	8,270,920.21
June 2014	76,135,811.36	February 2019	28,223,044.22	October 2023	8,083,652.94
July 2014	75,097,461.70	March 2019	27,613,208.00	November 2023	7,900,426.19
August 2014	74,066,243.06	April 2019	27,016,151.69	December 2023	7,721,155.35
September 2014	73,042,108.43	May 2019	26,431,612.86	January 2024	7,545,757.56
October 2014	72,025,011.10	June 2019	25,859,334.41	February 2024	7,374,151.67
November 2014	71,014,904.67	July 2019	25,299,064.42	March 2024	7,206,258.19
December 2014	70,011,743.05	August 2019	24,750,556.09	April 2024	7,041,999.26
January 2015	69,015,480.43	September 2019	24,213,567.62	May 2024	6,881,298.62
February 2015	68,026,071.32	October 2019	23,687,862.10	June 2024	6,724,081.58
March 2015	67,043,470.51	November 2019	23,173,207.42	July 2024	6,570,274.99
April 2015	66,067,633.10	December 2019	22,669,376.20	August 2024	6,419,807.18
May 2015	65,098,514.46	January 2020	22,176,145.64	September 2024	6,272,608.00
June 2015	64,136,070.28	February 2020	21,693,297.47	October 2024	6,128,608.69
July 2015	63,180,256.51	March 2020	21,220,617.86	November 2024	5,987,741.95
August 2015	62,231,029.40	April 2020	20,757,897.30	December 2024	5,849,941.84
September 2015	61,288,345.49	May 2020	20,304,930.54	January 2025	5,715,143.79
October 2015	60,352,161.60	June 2020	19,861,516.49	February 2025	5,583,284.54
November 2015	59,422,434.83	July 2020	19,427,458.16	March 2025	5,454,302.17
December 2015	58,499,122.55	August 2020	19,002,562.55	April 2025	5,328,136.00
January 2016	57,582,182.42	September 2020	18,586,640.57	May 2025	5,204,726.62
February 2016	56,671,572.37	October 2020	18,179,506.99	June 2025	5,084,015.85
March 2016	55,767,250.61	November 2020	17,780,980.32	July 2025	4,965,946.69
April 2016	54,869,175.62	December 2020	17,390,882.79	August 2025	4,850,463.33
May 2016	53,977,306.14	January 2021	17,009,040.23	September 2025	4,737,511.13
June 2016	53,091,601.20	February 2021	16,635,282.00	October 2025	4,627,036.54
July 2016	52,212,020.07	March 2021	16,269,440.94	November 2025	4,518,987.15
August 2016	51,338,522.32	April 2021	15,911,353.30	December 2025	4,413,311.61
September 2016	50,471,067.74	May 2021	15,560,858.66	January 2026	4,309,959.64
October 2016	49,609,616.42	June 2021	15,217,799.84	February 2026	4,208,882.01
November 2016	48,754,128.70	July 2021	14,882,022.90	March 2026	4,110,030.50
December 2016	47,904,565.16	August 2021	14,553,377.00	April 2026	4,013,357.88

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
May 2026	$ 3,918,817.91	November 2030	$ 1,007,800.99	May 2035	$ 195,308.27
June 2026	3,826,365.30	December 2030	981,054.87	June 2035	188,364.77
July 2026	3,735,955.71	January 2031	954,936.70	July 2035	181,603.74
August 2026	3,647,545.70	February 2031	929,432.66	August 2035	175,020.93
September 2026	3,561,092.76	March 2031	904,529.20	September 2035	168,612.16
October 2026	3,476,555.22	April 2031	880,213.05	October 2035	162,373.35
November 2026	3,393,892.30	May 2031	856,471.25	November 2035	156,300.52
December 2026	3,313,064.08	June 2031	833,291.09	December 2035	150,389.76
January 2027	3,234,031.44	July 2031	810,660.14	January 2036	144,637.25
February 2027	3,156,756.10	August 2031	788,566.24	February 2036	139,039.27
March 2027	3,081,200.54	September 2031	766,997.48	March 2036	133,592.17
April 2027	3,007,328.05	October 2031	745,942.21	April 2036	128,292.38
May 2027	2,935,102.67	November 2031	725,389.02	May 2036	123,136.41
June 2027	2,864,489.20	December 2031	705,326.75	June 2036	118,120.85
July 2027	2,795,453.16	January 2032	685,744.48	July 2036	113,242.36
August 2027	2,727,960.79	February 2032	666,631.51	August 2036	108,497.69
September 2027	2,661,979.04	March 2032	647,977.40	September 2036	103,883.63
October 2027	2,597,475.54	April 2032	629,771.89	October 2036	99,397.08
November 2027	2,534,418.60	May 2032	612,004.96	November 2036	95,034.97
December 2027	2,472,777.18	June 2032	594,666.83	December 2036	90,794.34
January 2028	2,412,520.91	July 2032	577,747.88	January 2037	86,672.27
February 2028	2,353,620.04	August 2032	561,238.73	February 2037	82,665.90
March 2028	2,296,045.43	September 2032	545,130.19	March 2037	78,772.46
April 2028	2,239,768.56	October 2032	529,413.27	April 2037	74,989.21
May 2028	2,184,761.51	November 2032	514,079.17	May 2037	71,313.49
June 2028	2,130,996.95	December 2032	499,119.29	June 2037	67,742.70
July 2028	2,078,448.09	January 2033	484,525.19	July 2037	64,274.30
August 2028	2,027,088.73	February 2033	470,288.64	August 2037	60,905.79
September 2028	1,976,893.21	March 2033	456,401.57	September 2037	57,634.74
October 2028	1,927,836.41	April 2033	442,856.09	October 2037	54,458.79
November 2028	1,879,893.73	May 2033	429,644.47	November 2037	51,375.59
December 2028	1,833,041.08	June 2033	416,759.17	December 2037	48,382.89
January 2029	1,787,254.88	July 2033	404,192.78	January 2038	45,478.45
February 2029	1,742,512.07	August 2033	391,938.07	February 2038	42,660.12
March 2029	1,698,790.03	September 2033	379,987.98	March 2038	39,925.77
April 2029	1,656,066.64	October 2033	368,335.57	April 2038	37,273.32
May 2029	1,614,320.24	November 2033	356,974.07	May 2038	34,700.75
June 2029	1,573,529.62	December 2033	345,896.85	June 2038	32,206.08
July 2029	1,533,674.04	January 2034	335,097.43	July 2038	29,787.38
August 2029	1,494,733.16	February 2034	324,569.46	August 2038	27,442.75
September 2029	1,456,687.09	March 2034	314,306.75	September 2038	25,170.34
October 2029	1,419,516.35	April 2034	304,303.21	October 2038	22,968.35
November 2029	1,383,201.88	May 2034	294,552.91	November 2038	20,835.01
December 2029	1,347,725.01	June 2034	285,050.04	December 2038	18,768.60
January 2030	1,313,067.47	July 2034	275,788.91	January 2039	16,767.44
February 2030	1,279,211.37	August 2034	266,763.97	February 2039	14,829.87
March 2030	1,246,139.21	September 2034	257,969.77	March 2039	12,954.29
April 2030	1,213,833.84	October 2034	249,400.99	April 2039	11,139.12
May 2030	1,182,278.50	November 2034	241,052.44	May 2039	9,382.83
June 2030	1,151,456.74	December 2034	232,919.01	June 2039	7,683.92
July 2030	1,121,352.51	January 2035	224,995.73	July 2039	6,040.92
August 2030	1,091,950.06	February 2035	217,277.73	August 2039	4,452.41
September 2030	1,063,233.98	March 2035	209,760.24	September 2039	2,916.97
October 2030	1,035,189.21	April 2035	202,438.61	October 2039	1,433.24
				November 2039 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$168,251,425.00	April 2017	$ 91,981,802.02	March 2022	$ 40,915,547.51
June 2012	166,918,358.97	May 2017	90,908,362.68	April 2022	40,309,112.48
July 2012	165,549,113.60	June 2017	89,841,691.01	May 2022	39,710,836.57
August 2012	164,144,383.59	July 2017	88,781,746.22	June 2022	39,120,615.12
September 2012	162,704,883.22	August 2017	87,728,487.76	July 2022	38,538,344.77
October 2012	161,231,345.78	September 2017	86,681,875.32	August 2022	37,963,923.46
November 2012	159,724,522.92	October 2017	85,641,868.83	September 2022	37,397,250.40
December 2012	158,227,075.34	November 2017	84,608,428.48	October 2022	36,838,226.07
January 2013	156,738,946.69	December 2017	83,581,514.66	November 2022	36,286,752.19
February 2013	155,260,080.99	January 2018	82,561,088.03	December 2022	35,742,731.69
March 2013	153,790,422.58	February 2018	81,547,109.47	January 2023	35,206,068.75
April 2013	152,329,916.11	March 2018	80,539,540.09	February 2023	34,676,668.72
May 2013	150,878,506.60	April 2018	79,538,341.24	March 2023	34,154,438.15
June 2013	149,436,139.37	May 2018	78,543,474.49	April 2023	33,639,284.75
July 2013	148,002,760.06	June 2018	77,554,901.65	May 2023	33,131,117.39
August 2013	146,578,314.67	July 2018	76,572,584.76	June 2023	32,629,846.08
September 2013	145,162,749.48	August 2018	75,596,486.07	July 2023	32,135,381.97
October 2013	143,756,011.12	September 2018	74,626,568.06	August 2023	31,647,637.30
November 2013	142,358,046.51	October 2018	73,662,793.46	September 2023	31,166,525.43
December 2013	140,968,802.92	November 2018	72,705,125.19	October 2023	30,691,960.78
January 2014	139,588,227.91	December 2018	71,753,526.39	November 2023	30,223,858.88
February 2014	138,216,269.36	January 2019	70,807,960.45	December 2023	29,762,136.30
March 2014	136,852,875.46	February 2019	69,868,390.96	January 2024	29,306,710.64
April 2014	135,497,994.71	March 2019	68,934,781.71	February 2024	28,857,500.55
May 2014	134,151,575.91	April 2019	68,007,096.74	March 2024	28,414,425.71
June 2014	132,813,568.17	May 2019	67,085,300.28	April 2024	27,977,406.80
July 2014	131,483,920.91	June 2019	66,169,356.78	May 2024	27,546,365.48
August 2014	130,162,583.85	July 2019	65,259,230.92	June 2024	27,121,224.42
September 2014	128,849,506.99	August 2019	64,354,887.55	July 2024	26,701,907.24
October 2014	127,544,640.65	September 2019	63,456,291.77	August 2024	26,288,338.53
November 2014	126,247,935.43	October 2019	62,563,408.86	September 2024	25,880,443.83
December 2014	124,959,342.25	November 2019	61,676,204.33	October 2024	25,478,149.59
January 2015	123,678,812.30	December 2019	60,794,643.88	November 2024	25,081,383.23
February 2015	122,406,297.06	January 2020	59,923,094.43	December 2024	24,690,073.04
March 2015	121,141,748.30	February 2020	59,063,088.98	January 2025	24,304,148.24
April 2015	119,885,118.10	March 2020	58,214,480.70	February 2025	23,923,538.92
May 2015	118,636,358.80	April 2020	57,377,124.56	March 2025	23,548,176.06
June 2015	117,395,423.03	May 2020	56,550,877.35	April 2025	23,177,991.50
July 2015	116,162,263.71	June 2020	55,735,597.62	May 2025	22,812,917.97
August 2015	114,936,834.04	July 2020	54,931,145.71	June 2025	22,452,888.99
September 2015	113,719,087.48	August 2020	54,137,383.68	July 2025	22,097,838.97
October 2015	112,508,977.79	September 2020	53,354,175.31	August 2025	21,747,703.11
November 2015	111,306,459.00	October 2020	52,581,386.07	September 2025	21,402,417.45
December 2015	110,111,485.41	November 2020	51,818,883.11	October 2025	21,061,918.83
January 2016	108,924,011.58	December 2020	51,066,535.24	November 2025	20,726,144.87
February 2016	107,743,992.38	January 2021	50,324,212.89	December 2025	20,395,033.99
March 2016	106,571,382.91	February 2021	49,591,788.13	January 2026	20,068,525.40
April 2016	105,406,138.54	March 2021	48,869,134.59	February 2026	19,746,559.05
May 2016	104,248,214.94	April 2021	48,156,127.50	March 2026	19,429,075.66
June 2016	103,097,568.01	May 2021	47,452,643.63	April 2026	19,116,016.70
July 2016	101,954,153.92	June 2021	46,758,561.30	May 2026	18,807,324.37
August 2016	100,817,929.11	July 2021	46,073,760.33	June 2026	18,502,941.62
September 2016	99,688,850.28	August 2021	45,398,122.06	July 2026	18,202,812.09
October 2016	98,566,874.38	September 2021	44,731,529.29	August 2026	17,906,880.16
November 2016	97,451,958.62	October 2021	44,073,866.30	September 2026	17,615,090.90
December 2016	96,344,060.46	November 2021	43,425,018.80	October 2026	17,327,390.07
January 2017	95,243,137.62	December 2021	42,784,873.92	November 2026	17,043,724.11
February 2017	94,149,148.08	January 2022	42,153,320.23	December 2026	16,764,040.17
March 2017	93,062,050.06	February 2022	41,530,247.65	January 2027	16,488,286.03

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
February 2027	$ 16,216,410.16	June 2031	$ 6,341,560.90	October 2035	$ 1,830,627.51
March 2027	15,948,361.65	July 2031	6,216,138.30	November 2035	1,775,530.21
April 2027	15,684,090.26	August 2031	6,092,596.93	December 2035	1,721,346.61
May 2027	15,423,546.39	September 2031	5,970,911.34	January 2036	1,668,063.80
June 2027	15,166,681.05	October 2031	5,851,056.41	February 2036	1,615,669.06
July 2027	14,913,445.87	November 2031	5,733,007.34	March 2036	1,564,149.85
August 2027	14,663,793.10	December 2031	5,616,739.66	April 2036	1,513,493.77
September 2027	14,417,675.61	January 2032	5,502,229.20	May 2036	1,463,688.59
October 2027	14,175,046.84	February 2032	5,389,452.11	June 2036	1,414,722.25
November 2027	13,935,860.84	March 2032	5,278,384.84	July 2036	1,366,582.84
December 2027	13,700,072.23	April 2032	5,169,004.17	August 2036	1,319,258.61
January 2028	13,467,636.21	May 2032	5,061,287.14	September 2036	1,272,737.97
February 2028	13,238,508.56	June 2032	4,955,211.11	October 2036	1,227,009.48
March 2028	13,012,645.60	July 2032	4,850,753.73	November 2036	1,182,061.85
April 2028	12,790,004.22	August 2032	4,747,892.94	December 2036	1,137,883.93
May 2028	12,570,541.86	September 2032	4,646,606.95	January 2037	1,094,464.74
June 2028	12,354,216.49	October 2032	4,546,874.26	February 2037	1,051,793.41
July 2028	12,140,986.61	November 2032	4,448,673.67	March 2037	1,009,859.25
August 2028	11,930,811.26	December 2032	4,351,984.22	April 2037	968,651.70
September 2028	11,723,650.00	January 2033	4,256,785.24	May 2037	928,160.33
October 2028	11,519,462.90	February 2033	4,163,056.32	June 2037	888,374.85
November 2028	11,318,210.54	March 2033	4,070,777.32	July 2037	849,285.11
December 2028	11,119,853.99	April 2033	3,979,928.36	August 2037	810,881.11
January 2029	10,924,354.84	May 2033	3,890,489.81	September 2037	773,152.96
February 2029	10,731,675.15	June 2033	3,802,442.31	October 2037	736,090.90
March 2029	10,541,777.46	July 2033	3,715,766.73	November 2037	699,685.32
April 2029	10,354,624.81	August 2033	3,630,444.20	December 2037	663,926.73
May 2029	10,170,180.68	September 2033	3,546,456.11	January 2038	628,805.75
June 2029	9,988,409.05	October 2033	3,463,784.05	February 2038	594,313.16
July 2029	9,809,274.32	November 2033	3,382,409.90	March 2038	560,439.81
August 2029	9,632,741.39	December 2033	3,302,315.73	April 2038	527,176.73
September 2029	9,458,775.56	January 2034	3,223,483.88	May 2038	494,515.03
October 2029	9,287,342.61	February 2034	3,145,896.89	June 2038	462,445.95
November 2029	9,118,408.74	March 2034	3,069,537.55	July 2038	430,960.85
December 2029	8,951,940.59	April 2034	2,994,388.86	August 2038	400,051.20
January 2030	8,787,905.21	May 2034	2,920,434.04	September 2038	369,708.60
February 2030	8,626,270.08	June 2034	2,847,656.54	October 2038	339,924.73
March 2030	8,467,003.11	July 2034	2,776,040.02	November 2038	310,691.41
April 2030	8,310,072.61	August 2034	2,705,568.35	December 2038	282,000.57
May 2030	8,155,447.28	September 2034	2,636,225.62	January 2039	253,844.22
June 2030	8,003,096.24	October 2034	2,567,996.10	February 2039	226,214.51
July 2030	7,852,989.00	November 2034	2,500,864.31	March 2039	199,103.67
August 2030	7,705,095.46	December 2034	2,434,814.94	April 2039	172,504.05
September 2030	7,559,385.90	January 2035	2,369,832.88	May 2039	146,408.10
October 2030	7,415,830.99	February 2035	2,305,903.23	June 2039	120,808.36
November 2030	7,274,401.77	March 2035	2,243,011.29	July 2039	95,697.49
December 2030	7,135,069.65	April 2035	2,181,142.53	August 2039	71,068.24
January 2031	6,997,806.42	May 2035	2,120,282.63	September 2039	46,913.44
February 2031	6,862,584.22	June 2035	2,060,417.44	October 2039	23,226.04
March 2031	6,729,375.54	July 2035	2,001,533.02	November 2039 and thereafter	0.00
April 2031	6,598,153.23	August 2035	1,943,615.58		
May 2031	6,468,890.50	September 2035	1,886,651.55		

Aggregate Group III Planned Balances

Distribution Date	Planned Balance
Initial Balance	$50,123,000.00
June 2012	49,708,827.94
July 2012	49,301,953.00
August 2012	48,880,150.32
September 2012	48,443,733.66
October 2012	47,993,029.52
November 2012	47,528,376.71
December 2012	47,050,125.92
January 2013	46,558,639.31
February 2013	46,054,290.02
March 2013	45,537,461.74
April 2013	45,008,548.16
May 2013	44,467,952.53
June 2013	43,916,087.07
July 2013	43,369,745.16
August 2013	42,828,873.52
September 2013	42,293,419.34
October 2013	41,763,330.34
November 2013	41,238,554.70
December 2013	40,719,041.13
January 2014	40,204,738.81
February 2014	39,695,597.37
March 2014	39,191,566.97
April 2014	38,692,598.21
May 2014	38,198,642.15
June 2014	37,709,650.35
July 2014	37,225,574.78
August 2014	36,746,367.92
September 2014	36,271,982.64
October 2014	35,802,372.31
November 2014	35,337,490.70
December 2014	34,877,292.06
January 2015	34,421,731.03
February 2015	33,970,762.71
March 2015	33,524,342.61
April 2015	33,082,426.67
May 2015	32,644,971.25
June 2015	32,211,933.11
July 2015	31,783,269.44
August 2015	31,358,937.81
September 2015	30,938,896.22
October 2015	30,523,103.05
November 2015	30,111,517.09
December 2015	29,704,097.49
January 2016	29,300,803.83
February 2016	28,901,596.05
March 2016	28,506,434.47
April 2016	28,115,279.78
May 2016	27,728,093.06
June 2016	27,344,835.76
July 2016	26,965,469.68
August 2016	26,589,956.99
September 2016	26,218,260.23
October 2016	25,850,342.28
November 2016	25,486,166.38
December 2016	25,125,696.12
January 2017	24,768,895.42
February 2017	24,415,728.58
March 2017	24,066,160.21
April 2017	$23,720,155.26
May 2017	23,377,679.01
June 2017	23,038,697.08
July 2017	22,703,175.42
August 2017	22,371,080.30
September 2017	22,042,378.29
October 2017	21,717,036.32
November 2017	21,395,021.59
December 2017	21,076,301.65
January 2018	20,760,844.33
February 2018	20,448,617.79
March 2018	20,139,590.46
April 2018	19,833,731.12
May 2018	19,531,008.80
June 2018	19,231,392.85
July 2018	18,934,852.90
August 2018	18,641,358.89
September 2018	18,350,881.02
October 2018	18,063,389.79
November 2018	17,779,905.39
December 2018	17,500,631.75
January 2019	17,225,508.34
February 2019	16,954,475.47
March 2019	16,687,474.28
April 2019	16,424,446.75
May 2019	16,165,335.69
June 2019	15,910,084.70
July 2019	15,658,638.18
August 2019	15,410,941.31
September 2019	15,166,940.04
October 2019	14,926,581.10
November 2019	14,689,811.95
December 2019	14,456,580.81
January 2020	14,226,836.62
February 2020	14,000,529.04
March 2020	13,777,608.44
April 2020	13,558,025.91
May 2020	13,341,733.21
June 2020	13,128,682.78
July 2020	12,918,827.75
August 2020	12,712,121.89
September 2020	12,508,519.65
October 2020	12,307,976.11
November 2020	12,110,446.97
December 2020	11,915,888.59
January 2021	11,724,257.91
February 2021	11,535,512.52
March 2021	11,349,610.58
April 2021	11,166,510.85
May 2021	10,986,172.68
June 2021	10,808,555.99
July 2021	10,633,621.27
August 2021	10,461,329.57
September 2021	10,291,642.49
October 2021	10,124,522.19
November 2021	9,959,931.33
December 2021	9,797,833.14
January 2022	9,638,191.36
February 2022	9,480,970.22
March 2022	$ 9,326,134.48
April 2022	9,173,649.41
May 2022	9,023,480.75
June 2022	8,875,594.75
July 2022	8,729,958.11
August 2022	8,586,538.03
September 2022	8,445,302.16
October 2022	8,306,218.62
November 2022	8,169,255.98
December 2022	8,034,383.26
January 2023	7,901,569.91
February 2023	7,770,785.83
March 2023	7,642,001.33
April 2023	7,515,187.17
May 2023	7,390,314.49
June 2023	7,267,354.88
July 2023	7,146,280.30
August 2023	7,027,063.14
September 2023	6,909,676.16
October 2023	6,794,092.52
November 2023	6,680,285.76
December 2023	6,568,229.80
January 2024	6,457,898.93
February 2024	6,349,267.81
March 2024	6,242,311.46
April 2024	6,137,005.25
May 2024	6,033,324.91
June 2024	5,931,246.51
July 2024	5,830,746.48
August 2024	5,731,801.56
September 2024	5,634,388.85
October 2024	5,538,485.75
November 2024	5,444,070.01
December 2024	5,351,119.68
January 2025	5,259,613.13
February 2025	5,169,529.05
March 2025	5,080,846.40
April 2025	4,993,544.50
May 2025	4,907,602.91
June 2025	4,823,001.51
July 2025	4,739,720.47
August 2025	4,657,740.24
September 2025	4,577,041.55
October 2025	4,497,605.40
November 2025	4,419,413.08
December 2025	4,342,446.13
January 2026	4,266,686.36
February 2026	4,192,115.85
March 2026	4,118,716.94
April 2026	4,046,472.20
May 2026	3,975,364.48
June 2026	3,905,376.86
July 2026	3,836,492.66
August 2026	3,768,695.46
September 2026	3,701,969.06
October 2026	3,636,297.49
November 2026	3,571,665.03
December 2026	3,508,056.16
January 2027	3,445,455.60

Aggregate Group III (Continued)

Distribution Date	Planned Balance
February 2027	$ 3,383,848.30
March 2027	3,323,219.41
April 2027	3,263,554.29
May 2027	3,204,838.53
June 2027	3,147,057.92
July 2027	3,090,198.45
August 2027	3,034,246.32
September 2027	2,979,187.92
October 2027	2,925,009.85
November 2027	2,871,698.90
December 2027	2,819,242.04
January 2028	2,767,626.44
February 2028	2,716,839.45
March 2028	2,666,868.61
April 2028	2,617,701.63
May 2028	2,569,326.41
June 2028	2,521,731.03
July 2028	2,474,903.71
August 2028	2,428,832.88
September 2028	2,383,507.11
October 2028	2,338,915.16
November 2028	2,295,045.93
December 2028	2,251,888.50
January 2029	2,209,432.10
February 2029	2,167,666.11
March 2029	2,126,580.08
April 2029	2,086,163.70
May 2029	2,046,406.82
June 2029	2,007,299.43
July 2029	1,968,831.65
August 2029	1,930,993.79
September 2029	1,893,776.25
October 2029	1,857,169.61
November 2029	1,821,164.56
December 2029	1,785,751.93
January 2030	1,750,922.71
February 2030	1,716,667.98
March 2030	1,682,978.99
April 2030	1,649,847.08
May 2030	1,617,263.76
June 2030	1,585,220.62
July 2030	1,553,709.41
August 2030	1,522,721.97
September 2030	1,492,250.29
October 2030	1,462,286.44
November 2030	1,432,822.65
December 2030	1,403,851.22
January 2031	1,375,364.61
February 2031	1,347,355.34
March 2031	1,319,816.08
April 2031	1,292,739.58
May 2031	1,266,118.72
June 2031	1,239,946.48
July 2031	1,214,215.92
August 2031	1,188,920.23
September 2031	$ 1,164,052.68
October 2031	1,139,606.66
November 2031	1,115,575.63
December 2031	1,091,953.18
January 2032	1,068,732.97
February 2032	1,045,908.76
March 2032	1,023,474.40
April 2032	1,001,423.83
May 2032	979,751.08
June 2032	958,450.29
July 2032	937,515.65
August 2032	916,941.45
September 2032	896,722.08
October 2032	876,852.00
November 2032	857,325.74
December 2032	838,137.94
January 2033	819,283.29
February 2033	800,756.58
March 2033	782,552.67
April 2033	764,666.49
May 2033	747,093.05
June 2033	729,827.45
July 2033	712,864.82
August 2033	696,200.42
September 2033	679,829.53
October 2033	663,747.53
November 2033	647,949.86
December 2033	632,432.03
January 2034	617,189.61
February 2034	602,218.24
March 2034	587,513.63
April 2034	573,071.55
May 2034	558,887.83
June 2034	544,958.37
July 2034	531,279.12
August 2034	517,846.10
September 2034	504,655.39
October 2034	491,703.13
November 2034	478,985.51
December 2034	466,498.77
January 2035	454,239.23
February 2035	442,203.25
March 2035	430,387.25
April 2035	418,787.69
May 2035	407,401.11
June 2035	396,224.07
July 2035	385,253.21
August 2035	374,485.20
September 2035	363,916.77
October 2035	353,544.71
November 2035	343,365.83
December 2035	333,377.02
January 2036	323,575.19
February 2036	313,957.31
March 2036	304,520.40
April 2036	$ 295,261.51
May 2036	286,177.76
June 2036	277,266.28
July 2036	268,524.27
August 2036	259,948.96
September 2036	251,537.63
October 2036	243,287.60
November 2036	235,196.21
December 2036	227,260.88
January 2037	219,479.04
February 2037	211,848.16
March 2037	204,365.76
April 2037	197,029.39
May 2037	189,836.65
June 2037	182,785.15
July 2037	175,872.57
August 2037	169,096.60
September 2037	162,454.98
October 2037	155,945.47
November 2037	149,565.88
December 2037	143,314.05
January 2038	137,187.83
February 2038	131,185.15
March 2038	125,303.93
April 2038	119,542.13
May 2038	113,897.77
June 2038	108,368.85
July 2038	102,953.46
August 2038	97,649.66
September 2038	92,455.59
October 2038	87,369.38
November 2038	82,389.22
December 2038	77,513.31
January 2039	72,739.88
February 2039	68,067.18
March 2039	63,493.52
April 2039	59,017.20
May 2039	54,636.55
June 2039	50,349.95
July 2039	46,155.78
August 2039	42,052.46
September 2039	38,038.43
October 2039	34,112.15
November 2039	30,272.12
December 2039	26,516.83
January 2040	22,844.84
February 2040	19,254.70
March 2040	15,744.98
April 2040	12,314.29
May 2040	8,961.25
June 2040	5,684.52
July 2040	2,482.76
August 2040 and thereafter	0.00

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$31,919,000.00	April 2017	$16,419,658.90	March 2022	$ 5,556,561.22
June 2012	31,777,431.68	May 2017	16,170,712.30	April 2022	5,444,088.21
July 2012	31,627,558.85	June 2017	15,923,688.79	May 2022	5,333,513.46
August 2012	31,469,455.18	July 2017	15,678,574.89	June 2022	5,224,807.52
September 2012	31,303,199.84	August 2017	15,435,357.26	July 2022	5,117,941.33
October 2012	31,128,877.39	September 2017	15,194,022.61	August 2022	5,012,886.31
November 2012	30,946,577.77	October 2017	14,954,557.77	September 2022	4,909,614.26
December 2012	30,756,396.16	November 2017	14,716,949.63	October 2022	4,808,097.44
January 2013	30,558,432.96	December 2017	14,481,185.20	November 2022	4,708,308.48
February 2013	30,352,793.68	January 2018	14,247,251.55	December 2022	4,610,220.45
March 2013	30,139,588.85	February 2018	14,015,135.85	January 2023	4,513,806.81
April 2013	29,918,933.94	March 2018	13,784,825.36	February 2023	4,419,041.40
May 2013	29,690,949.24	April 2018	13,556,307.40	March 2023	4,325,898.47
June 2013	29,455,759.75	May 2018	13,329,569.41	April 2023	4,234,352.64
July 2013	29,213,495.11	June 2018	13,104,598.90	May 2023	4,144,378.91
August 2013	28,964,289.42	July 2018	12,881,383.46	June 2023	4,055,952.66
September 2013	28,708,281.16	August 2018	12,659,910.76	July 2023	3,969,049.62
October 2013	28,445,613.07	September 2018	12,440,168.56	August 2023	3,883,645.90
November 2013	28,176,431.99	October 2018	12,222,144.71	September 2023	3,799,717.95
December 2013	27,900,888.72	November 2018	12,005,827.13	October 2023	3,717,242.59
January 2014	27,619,137.91	December 2018	11,791,203.82	November 2023	3,636,196.96
February 2014	27,331,337.89	January 2019	11,578,262.87	December 2023	3,556,558.57
March 2014	27,037,650.54	February 2019	11,366,992.45	January 2024	3,478,305.25
April 2014	26,738,241.11	March 2019	11,158,927.92	February 2024	3,401,415.15
May 2014	26,433,278.09	April 2019	10,954,225.55	March 2024	3,325,866.78
June 2014	26,122,933.03	May 2019	10,752,834.38	April 2024	3,251,638.94
July 2014	25,807,380.39	June 2019	10,554,704.15	May 2024	3,178,710.77
August 2014	25,486,797.36	July 2019	10,359,785.37	June 2024	3,107,061.69
September 2014	25,168,636.16	August 2019	10,168,029.26	July 2024	3,036,671.47
October 2014	24,852,879.99	September 2019	9,979,387.75	August 2024	2,967,520.16
November 2014	24,539,512.16	October 2019	9,793,813.49	September 2024	2,899,588.10
December 2014	24,228,516.10	November 2019	9,611,259.79	October 2024	2,832,855.95
January 2015	23,919,875.37	December 2019	9,431,680.69	November 2024	2,767,304.64
February 2015	23,613,573.60	January 2020	9,255,030.85	December 2024	2,702,915.39
March 2015	23,309,594.55	February 2020	9,081,265.64	January 2025	2,639,669.71
April 2015	23,007,922.10	March 2020	8,910,341.06	February 2025	2,577,549.39
May 2015	22,708,540.23	April 2020	8,742,213.75	March 2025	2,516,536.48
June 2015	22,411,433.01	May 2020	8,576,841.01	April 2025	2,456,613.31
July 2015	22,116,584.63	June 2020	8,414,180.74	May 2025	2,397,762.47
August 2015	21,823,979.39	July 2020	8,254,191.47	June 2025	2,339,966.83
September 2015	21,533,601.70	August 2020	8,096,832.35	July 2025	2,283,209.48
October 2015	21,245,436.06	September 2020	7,942,063.10	August 2025	2,227,473.81
November 2015	20,959,467.08	October 2020	7,789,844.06	September 2025	2,172,743.43
December 2015	20,675,679.46	November 2020	7,640,136.14	October 2025	2,119,002.20
January 2016	20,394,058.04	December 2020	7,492,900.83	November 2025	2,066,234.25
February 2016	20,114,587.71	January 2021	7,348,100.19	December 2025	2,014,423.92
March 2016	19,837,253.51	February 2021	7,205,696.81	January 2026	1,963,555.80
April 2016	19,562,040.55	March 2021	7,065,653.87	February 2026	1,913,614.70
May 2016	19,288,934.04	April 2021	6,927,935.08	March 2026	1,864,585.69
June 2016	19,017,919.31	May 2021	6,792,504.66	April 2026	1,816,454.03
July 2016	18,748,981.77	June 2021	6,659,327.39	May 2026	1,769,205.22
August 2016	18,482,106.93	July 2021	6,528,368.55	June 2026	1,722,825.00
September 2016	18,217,280.40	August 2021	6,399,593.93	July 2026	1,677,299.28
October 2016	17,954,487.90	September 2021	6,272,969.85	August 2026	1,632,614.23
November 2016	17,693,715.22	October 2021	6,148,463.10	September 2026	1,588,756.21
December 2016	17,434,948.26	November 2021	6,026,040.97	October 2026	1,545,711.77
January 2017	17,178,173.01	December 2021	5,905,671.23	November 2026	1,503,467.69
February 2017	16,923,375.57	January 2022	5,787,322.14	December 2026	1,462,010.95
March 2017	16,670,542.11	February 2022	5,670,962.41	January 2027	1,421,328.72

Aggregate Group IV (Continued)

Distribution Date	Planned Balance
February 2027	$ 1,381,408.37
March 2027	1,342,237.44
April 2027	1,303,803.70
May 2027	1,266,095.08
June 2027	1,229,099.69
July 2027	1,192,805.85
August 2027	1,157,202.03
September 2027	1,122,276.89
October 2027	1,088,019.26
November 2027	1,054,418.13
December 2027	1,021,462.69
January 2028	989,142.27
February 2028	957,446.37
March 2028	926,364.64
April 2028	895,886.91
May 2028	866,003.16
June 2028	836,703.51
July 2028	807,978.25
August 2028	779,817.82
September 2028	752,212.78
October 2028	725,153.88
November 2028	$ 698,631.96
December 2028	672,638.05
January 2029	647,163.30
February 2029	622,198.98
March 2029	597,736.53
April 2029	573,767.48
May 2029	550,283.53
June 2029	527,276.49
July 2029	504,738.31
August 2029	482,661.03
September 2029	461,036.87
October 2029	439,858.11
November 2029	419,117.21
December 2029	398,806.69
January 2030	378,919.23
February 2030	359,447.61
March 2030	340,384.72
April 2030	321,723.56
May 2030	303,457.24
June 2030	285,578.98
July 2030	268,082.11
August 2030	$ 250,960.06
September 2030	234,206.37
October 2030	217,814.66
November 2030	201,778.67
December 2030	186,092.24
January 2031	170,749.30
February 2031	155,743.88
March 2031	141,070.09
April 2031	126,722.15
May 2031	112,694.36
June 2031	98,981.12
July 2031	85,576.91
August 2031	72,476.31
September 2031	59,673.96
October 2031	47,164.62
November 2031	34,943.10
December 2031	23,004.31
January 2032	11,343.25
February 2032 and thereafter	0.00

YX Class Targeted Balances

Distribution Date	Targeted Balance
Initial Balance	$7,071,000.00
June 2012	7,062,325.06
July 2012	7,051,535.40
August 2012	7,038,652.58
September 2012	7,023,701.24
October 2012	7,006,709.19
November 2012	6,987,707.27
December 2012	6,966,729.38
January 2013	6,943,812.40
February 2013	6,918,996.13
March 2013	6,892,323.25
April 2013	6,863,839.20
May 2013	6,833,592.20
June 2013	6,801,633.08
July 2013	6,768,015.24
August 2013	6,732,794.58
September 2013	6,696,029.36
October 2013	6,657,780.13
November 2013	6,618,109.62
December 2013	6,577,082.67
January 2014	6,534,766.05
February 2014	6,491,228.39
March 2014	6,446,540.06
April 2014	6,400,773.05
May 2014	6,354,000.81
June 2014	6,306,298.19
July 2014	6,257,741.22
August 2014	6,208,407.07
September 2014	6,160,233.11
October 2014	6,113,203.89
November 2014	6,067,304.16
December 2014	6,022,518.80
January 2015	$5,978,832.84
February 2015	5,936,231.52
March 2015	5,894,700.22
April 2015	5,854,224.46
May 2015	5,814,789.94
June 2015	5,776,382.52
July 2015	5,738,988.20
August 2015	5,702,593.14
September 2015	5,667,183.64
October 2015	5,632,746.16
November 2015	5,599,267.32
December 2015	5,566,733.88
January 2016	5,535,132.71
February 2016	5,504,450.90
March 2016	5,474,675.60
April 2016	5,445,794.15
May 2016	5,417,794.04
June 2016	5,390,662.85
July 2016	5,364,388.34
August 2016	5,338,958.40
September 2016	5,314,361.03
October 2016	5,290,584.39
November 2016	5,267,616.75
December 2016	5,245,446.53
January 2017	5,224,062.27
February 2017	5,203,452.64
March 2017	5,183,606.43
April 2017	5,164,512.57
May 2017	5,146,160.10
June 2017	5,128,538.19
July 2017	5,111,636.13
August 2017	5,095,443.33
September 2017	$5,079,949.33
October 2017	5,065,143.76
November 2017	5,051,016.40
December 2017	5,037,557.12
January 2018	5,024,755.92
February 2018	5,012,602.92
March 2018	5,001,088.32
April 2018	4,990,202.48
May 2018	4,979,935.82
June 2018	4,970,278.90
July 2018	4,961,222.38
August 2018	4,952,757.03
September 2018	4,944,873.72
October 2018	4,937,563.42
November 2018	4,930,817.21
December 2018	4,924,626.29
January 2019	4,918,981.94
February 2019	4,913,875.52
March 2019	4,907,751.42
April 2019	4,900,433.27
May 2019	4,891,952.12
June 2019	4,882,338.48
July 2019	4,871,622.27
August 2019	4,859,832.88
September 2019	4,846,999.15
October 2019	4,833,149.38
November 2019	4,818,311.36
December 2019	4,802,512.32
January 2020	4,785,779.05
February 2020	4,768,137.78
March 2020	4,749,614.27
April 2020	4,730,233.81

YX Class (Continued)

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
May 2020	$4,710,021.18	May 2024	$3,146,009.77	May 2028	$1,338,135.20
June 2020	4,689,000.72	June 2024	3,107,290.81	June 2028	1,303,507.02
July 2020	4,667,196.29	July 2024	3,068,514.89	July 2028	1,269,060.29
August 2020	4,644,631.31	August 2024	3,029,690.59	August 2028	1,234,797.15
September 2020	4,621,328.75	September 2024	2,990,826.26	September 2028	1,200,719.75
October 2020	4,597,311.13	October 2024	2,951,930.07	October 2028	1,166,830.05
November 2020	4,572,600.55	November 2024	2,913,010.00	November 2028	1,133,130.04
December 2020	4,547,218.68	December 2024	2,874,073.83	December 2028	1,099,621.55
January 2021	4,521,186.77	January 2025	2,835,129.16	January 2029	1,066,306.37
February 2021	4,494,525.66	February 2025	2,796,183.42	February 2029	1,033,186.23
March 2021	4,467,255.80	March 2025	2,757,243.86	March 2029	1,000,262.76
April 2021	4,439,397.20	April 2025	2,718,317.53	April 2029	967,537.56
May 2021	4,410,969.54	May 2025	2,679,411.35	May 2029	935,012.11
June 2021	4,381,992.06	June 2025	2,640,532.03	June 2029	902,687.85
July 2021	4,352,483.65	July 2025	2,601,686.16	July 2029	870,566.15
August 2021	4,322,462.83	August 2025	2,562,880.12	August 2029	838,648.35
September 2021	4,291,947.74	September 2025	2,524,120.17	September 2029	806,935.64
October 2021	4,260,956.15	October 2025	2,485,412.39	October 2029	775,429.26
November 2021	4,229,505.51	November 2025	2,446,762.71	November 2029	744,130.28
December 2021	4,197,612.91	December 2025	2,408,176.91	December 2029	713,039.81
January 2022	4,165,295.06	January 2026	2,369,660.62	January 2030	682,158.82
February 2022	4,132,568.38	February 2026	2,331,219.34	February 2030	651,488.27
March 2022	4,099,448.95	March 2026	2,292,858.41	March 2030	621,029.05
April 2022	4,065,952.50	April 2026	2,254,583.03	April 2030	590,782.00
May 2022	4,032,094.47	May 2026	2,216,398.27	May 2030	560,747.90
June 2022	3,997,889.96	June 2026	2,178,309.05	June 2030	530,927.49
July 2022	3,963,353.79	July 2026	2,140,320.19	July 2030	501,321.45
August 2022	3,928,500.43	August 2026	2,102,436.34	August 2030	471,930.40
September 2022	3,893,344.10	September 2026	2,064,662.03	September 2030	442,754.92
October 2022	3,857,898.69	October 2026	2,027,001.70	October 2030	413,795.57
November 2022	3,822,177.82	November 2026	1,989,459.64	November 2030	385,052.81
December 2022	3,786,194.82	December 2026	1,952,039.99	December 2030	356,527.10
January 2023	3,749,962.74	January 2027	1,914,746.82	January 2031	328,218.82
February 2023	3,713,494.35	February 2027	1,877,584.06	February 2031	300,128.33
March 2023	3,676,802.16	March 2027	1,840,555.55	March 2031	272,255.94
April 2023	3,639,898.40	April 2027	1,803,664.96	April 2031	244,601.92
May 2023	3,602,795.07	May 2027	1,766,915.92	May 2031	217,166.50
June 2023	3,565,503.86	June 2027	1,730,311.91	June 2031	189,949.87
July 2023	3,528,036.26	July 2027	1,693,856.30	July 2031	162,952.17
August 2023	3,490,403.49	August 2027	1,657,552.38	August 2031	136,173.50
September 2023	3,452,616.53	September 2027	1,621,403.32	September 2031	109,613.96
October 2023	3,414,686.09	October 2027	1,585,412.21	October 2031	83,273.56
November 2023	3,376,622.72	November 2027	1,549,582.03	November 2031	57,152.32
December 2023	3,338,436.65	December 2027	1,513,915.65	December 2031	31,250.20
January 2024	3,300,137.93	January 2028	1,478,415.86	January 2032	5,567.13
February 2024	3,261,736.40	February 2028	1,443,085.36	February 2032 and thereafter	0.00
March 2024	3,223,241.64	March 2028	1,407,926.76		
April 2024	3,184,663.04	April 2028	1,372,942.56		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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J.P. Morgan

May 23, 2012