Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$1,013,424,645

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-50

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
HC(2)	1	$335,050,000	PAC/AD	2.0%	FIX	3136A5W51	March 2042
IH(2)	1	167,525,000(3)	NTL	4.0	FIX/IO	3136A5W69	March 2042
HV(2)	1	1,994,000	PAC/AD	4.0	FIX	3136A5W77	July 2023
HZ(2)	1	3,572,000	PAC/AD	4.0	FIX/Z	3136A5W85	May 2042
KH	1	95,552,000	PAC/AD	4.0	FIX	3136A5W93	May 2042
KZ	1	2,000	PAC/AD	4.0	FIX/Z	3136A5X27	May 2042
ZT	1	80,000,000	TAC/AD	4.0	FIX/Z	3136A5X35	May 2042
ZY	1	20,000,000	SUP/AD	4.0	FIX/Z	3136A5X43	May 2042
AB	2	75,000,000	SEQ	4.0	FIX	3136A5X50	January 2039
VA(2)	2	6,338,000	SEQ/AD	4.0	FIX	3136A5X68	July 2023
VB(2)	2	4,355,000	SEQ/AD	4.0	FIX	3136A5X76	January 2029
Z(2)	2	11,355,000	SEQ	4.0	FIX/Z	3136A5X84	May 2042
GB(2)	3	93,726,000	PAC	2.0	FIX	3136A5X92	November 2040
GI(2)	3	40,168,285(3)	NTL	3.5	FIX/IO	3136A5Y26	November 2040
GY	3	10,954,000	PAC	3.5	FIX	3136A5Y34	May 2042
FT	3	14,890,542	SUP	(4)	FLT	3136A5Y42	May 2042
ST	3	10,636,103	SUP	(4)	INV	3136A5Y59	May 2042
LD(2)	4	171,161,000	PAC	2.5	FIX	3136A5Y67	September 2040
LI(2)	4	48,903,142(3)	NTL	3.5	FIX/IO	3136A5Y75	September 2040
LV(2)	4	7,253,000	PAC/AD	3.5	FIX	3136A5Y83	August 2023
LZ(2)	4	15,146,000	PAC	3.5	FIX/Z	3136A5Y91	May 2042
FD	4	32,923,333	SUP	(4)	FLT	3136A5Z25	May 2042
SD	4	23,516,667	SUP	(4)	INV	3136A5Z33	May 2042
R		0	NPR	0	NPR	3136A5Z41	May 2042
RL		0	NPR	0	NPR	3136A5Z58	May 2042

(1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.
(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The HB, HL, HJ, HE, HN, HY, AY, GC, GD, GH, GA, LG, LA and LY Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2012.

BofA Merrill Lynch

April 24, 2012

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
    - February 1, 2012, for all MBS issued on or after February 1, 2012.
    - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
    - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
    - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
    - January 1, 2006, for all other MBS

    (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646 855-8340).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Annual Report on Form 10-K (as amended on Form 10-K/A) for the calendar year ended December 31, 2011, including the Risk Factors set forth in that Annual Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of April 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS

Group 1, Group 2, Group 3 and Group 4

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$536,170,000	4.00%	4.25% to 6.50%	241 to 360
Group 2 MBS	$ 97,048,000	4.00%	4.25% to 6.50%	241 to 360
Group 3 MBS	$130,206,645	3.50%	3.75% to 6.00%	241 to 360
Group 4 MBS	$250,000,000	3.50%	3.75% to 6.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$536,170,000	360	359	1	4.430%
Group 2 MBS	$ 97,048,000	360	350	1	4.492%
Group 3 MBS	$130,206,645	360	343	14	4.090%
Group 4 MBS	$250,000,000	360	359	0	4.060%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on April 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
FT	1.24025%	6.00%	1.00%	LIBOR + 100 basis points
ST	6.66365%	7.00%	0.00%	7.0% − (1.39999979 × LIBOR)
FD	1.24125%	6.00%	1.00%	LIBOR + 100 basis points
SD	6.66225%	7.00%	0.00%	7.0% − (1.39999997 × LIBOR)

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
IH	50% of the HC Class
GI	42.8571420950% of the GB Class
LI	28.5714280706% of the LD Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption									
	0%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%
HC, IH, HB, HL, HJ, HE and HN	11.3	5.1	4.6	4.6	4.6	4.6	4.6	3.5	2.7	2.0
HV	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.8	4.8	3.1
HZ	19.5	16.3	16.3	16.3	16.3	16.3	16.3	11.1	7.5	4.1
KH	20.9	11.3	9.1	2.6	2.6	2.6	2.6	2.0	1.6	1.2
KZ	22.9	15.1	13.5	8.9	8.9	8.9	8.9	2.6	2.0	1.5
ZT	25.6	17.9	15.7	8.8	4.9	2.1	2.1	1.4	1.0	0.8
ZY	29.2	26.2	24.6	17.3	14.4	9.5	2.1	0.6	0.4	0.3
HY	19.5	16.3	16.3	16.3	16.3	16.3	16.3	11.0	7.3	4.0

Group 2 Classes	PSA Prepayment Assumption					
	0%	100%	350%	500%	700%	900%
AB	17.0	7.4	3.2	2.6	2.1	1.8
VA	6.0	6.0	5.1	4.3	3.4	2.9
VB	14.0	14.0	7.7	5.9	4.5	3.6
Z	28.4	22.0	11.8	8.8	6.5	5.0
AY	28.4	21.9	10.6	7.7	5.6	4.4

Group 3 Classes	PSA Prepayment Assumption							
	0%	100%	135%	200%	250%	400%	600%	900%
GB, GI, GC, GD, GH and GA	15.9	6.1	5.1	5.1	5.1	3.5	2.4	1.6
GY	26.3	17.5	17.4	17.4	17.4	11.8	7.8	4.8
FT and ST	28.6	21.1	17.4	7.6	2.3	0.9	0.6	0.4

Group 4 Classes	PSA Prepayment Assumption							
	0%	100%	120%	200%	250%	400%	600%	900%
LD, LI, LG and LA	15.5	6.4	5.9	5.9	5.9	4.3	3.3	2.5
LV	6.0	6.0	6.0	6.0	6.0	5.8	4.9	3.8
LZ	25.8	18.0	18.0	18.0	18.0	12.7	8.9	5.9
FD and SD	28.3	21.1	18.9	7.8	3.2	1.8	1.3	1.0
LY	25.8	18.0	18.0	18.0	18.0	12.5	8.5	5.6

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of April 1, 2012 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS" and "Group 4 MBS" and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the pools of mortgage loans backing the Group 1 MBS and Group 4 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 1 MBS and Group 4 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated February 1, 2012.

Furthermore, the Mortgage Loans underlying the Group 2 MBS have been refinanced under Fannie Mae Refi Plus and are designated as "high loan-to-value ratio" loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see "The Mortgage Loans—High Loan-to-Value Mortgage Loans" in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also "Risk Factors—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*" in the MBS prospectus dated February 1, 2012.

For additional information, see "Summary— Group 1, Group 2, Group 3 and Group 4—Characteristics of the MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The HZ, KZ, ZT, ZY, Z and LZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principals" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The HZ Accrual Amount to HV until retired, and thereafter to HZ.	**Accretion Directed Class and Accrual Class**
The KZ Accrual Amount to KH until retired, and thereafter to KZ.	**Accretion Directed Class and Accrual Class**

The ZT Accrual Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.	**PAC Groups**	**Accretion Directed Groups and Classes**
2. To Aggregate Group II to its Planned Balance.		
3. To ZT to its Targeted Balance.	**TAC Class**	
4. To ZY until retired.	**Support Class**	
5. Thereafter to ZT.		**Accrual Class**

The ZY Accrual Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.	**PAC Groups**	**Accretion Directed Groups and Class**
2. To Aggregate Group II to its Planned Balance.		
3. To ZT to its Targeted Balance.	**TAC Class**	
4. Thereafter to ZY.		**Accrual Class**

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group II to its Planned Balance. **PAC Groups**
3. To ZT to its Targeted Balance. **TAC Class**
4. To ZY until retired. **Support Class**
5. To ZT until retired. **TAC Class**
6. To Aggregate Group II to zero.
7. To Aggregate Group I to zero. **PAC Groups**

The "HZ Accrual Amount" is any interest then accrued and added to the principal balance of the HZ Class.

The "KZ Accrual Amount" is any interest then accrued and added to the principal balance of the KZ Class.

The "ZT Accrual Amount" is any interest then accrued and added to the principal balance of the ZT Class.

The "ZY Accrual Amount" is any interest then accrued and added to the principal balance of the ZY Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the HC, HV and HZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to HC, HV and HZ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

"Aggregate Group II" consists of the KH and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to KH and KZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 2*

The Z Accrual Amount to VA and VB, in that order, until retired, and thereafter to Z. **Accretion Directed Classes and Accrual Class**

The Group 2 Cash Flow Distribution Amount to AB, VA, VB and Z, in that order, until retired. **Sequential Pay Classes**

The "Z Accrual Amount" is any interest then accrued and added to the principal balance of the Z Class.

The "Group 2 Cash Flow Distribution Amount" is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. **PAC Group**
2. To FT and ST, pro rata, until retired. **Support Classes**
3. To Aggregate Group III to zero. **PAC Group**

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the GB and GY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to GB and GY, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 4*

The LZ Accrual Amount to LV until retired, and thereafter to LZ. **Accretion Directed Class and Accrual Class**

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. **PAC Group**
2. To FD and SD, pro rata, until retired. **Support Classes**
3. To Aggregate Group IV to zero. **PAC Group**

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group IV” consists of the LD, LV and LZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to LD, LV and LZ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the “Structuring Speed” specified in the chart below. The “Effective Range” for any applicable Aggregate Group or Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Class	Structuring Ranges and Speed	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 135% and 475% PSA	Between 135% and 475% PSA
ZT Class Targeted Balances	435% PSA	N/A
Aggregate Group II Planned Balances	Between 287% and 475% PSA	Between 287% and 475% PSA
Aggregate Group III Planned Balances	Between 135% and 250% PSA	Between 135% and 250% PSA
Aggregate Group IV Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	HC, HV and HZ
Aggregate Group II	KH and KZ
Aggregate Group III	GB and GY
Aggregate Group IV	LD, LV, and LZ

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing that Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or Class, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or

- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,

- all of the Mortgage Loans will prepay at the same rate, or

- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
IH	555%
GI	330%
LI	418%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of those Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
IH	16.25%
GI	14.25%
LI	14.50%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the IH Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%
Pre-Tax Yields to Maturity . . .	12.9%	6.6%	3.4%	3.4%	3.4%	3.4%	3.4%	(7.2)%	(23.5)%	(50.5)%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	135%	200%	250%	400%	600%	900%
Pre-Tax Yields to Maturity . . .	16.3%	10.2%	5.9%	5.9%	5.9%	(6.6)%	(27.9)%	(62.7)%

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	120%	200%	250%	400%	600%	900%
Pre-Tax Yields to Maturity . . .	16.5%	11.4%	9.4%	9.4%	9.4%	1.1%	(12.0)%	(30.8)%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Classes for the initial Interest Accrual Periods are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase prices of the Inverse Floating Rate Classes (expressed as a percentage of original principal balance) are as follows:

Class	Price*
ST	95.78%
SD	96.53%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	**50%**	**100%**	**135%**	**200%**	**250%**	**400%**	**600%**	**900%**
0.12000%	7.3%	7.3%	7.4%	7.9%	9.1%	12.0%	15.0%	19.7%
0.24025%	7.1%	7.2%	7.2%	7.7%	9.0%	11.8%	14.9%	19.6%
2.24025%	4.2%	4.2%	4.3%	4.7%	6.1%	9.0%	12.2%	17.1%
4.24025%	1.3%	1.3%	1.4%	1.8%	3.2%	6.3%	9.6%	14.6%
5.00000%	0.2%	0.2%	0.3%	0.7%	2.1%	5.2%	8.6%	13.6%

Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	**50%**	**100%**	**120%**	**200%**	**250%**	**400%**	**600%**	**900%**
0.12000%	7.2%	7.3%	7.3%	7.6%	8.2%	9.1%	9.8%	10.6%
0.24125%	7.1%	7.1%	7.1%	7.5%	8.1%	8.9%	9.6%	10.5%
2.24125%	4.1%	4.2%	4.2%	4.5%	5.2%	6.1%	6.8%	7.7%
4.24125%	1.2%	1.3%	1.3%	1.6%	2.3%	3.3%	4.1%	5.0%
5.00000%	0.2%	0.2%	0.2%	0.5%	1.3%	2.2%	3.0%	3.9%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	6.50%
Group 2 MBS	360 months	6.50%
Group 3 MBS	360 months	6.00%
Group 4 MBS	360 months	6.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	HC, IH†, HB, HL, HJ, HE and HN Classes										HV Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
Date	0%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%	0%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2013	97	94	93	93	93	93	93	93	93	93	93	93	93	93	93	93	93	93	93	93
April 2014	94	84	81	81	81	81	81	81	78	46	85	85	85	85	85	85	85	85	85	85
April 2015	90	71	66	66	66	66	66	57	31	4	77	77	77	77	77	77	77	77	77	77
April 2016	87	59	52	52	52	52	52	31	11	0	69	69	69	69	69	69	69	69	69	0
April 2017	83	48	39	39	39	39	39	17	3	0	60	60	60	60	60	60	60	60	60	0
April 2018	79	37	27	27	27	27	27	9	*	0	52	52	52	52	52	52	52	52	52	0
April 2019	75	27	18	18	18	18	18	4	0	0	42	42	42	42	42	42	42	42	0	0
April 2020	71	17	12	12	12	12	12	2	0	0	33	33	33	33	33	33	33	33	0	0
April 2021	66	8	8	8	8	8	8	*	0	0	23	23	23	23	23	23	23	23	0	0
April 2022	61	5	5	5	5	5	5	0	0	0	12	12	12	12	12	12	12	0	0	0
April 2023	56	3	3	3	3	3	3	0	0	0	1	1	1	1	1	1	1	0	0	0
April 2024	50	2	2	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	44	1	1	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.3	5.1	4.6	4.6	4.6	4.6	4.6	3.5	2.7	2.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.8	4.8	3.1

	HZ Class										KH Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
Date	0%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%	0%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2013	104	104	104	104	104	104	104	104	104	104	100	100	100	91	91	91	91	91	91	91
April 2014	108	108	108	108	108	108	108	108	108	108	100	100	100	66	66	66	66	62	0	0
April 2015	113	113	113	113	113	113	113	113	113	113	100	100	100	34	34	34	34	0	0	0
April 2016	117	117	117	117	117	117	117	117	117	52	100	100	100	13	13	13	13	0	0	0
April 2017	122	122	122	122	122	122	122	122	122	5	100	100	100	2	2	2	2	0	0	0
April 2018	127	127	127	127	127	127	127	127	127	*	100	100	99	0	0	0	0	0	0	0
April 2019	132	132	132	132	132	132	132	132	71	*	100	100	89	0	0	0	0	0	0	0
April 2020	138	138	138	138	138	138	138	138	28	*	100	100	74	0	0	0	0	0	0	0
April 2021	143	143	143	143	143	143	143	143	11	*	100	100	54	0	0	0	0	0	0	0
April 2022	149	149	149	149	149	149	149	101	4	*	100	79	33	0	0	0	0	0	0	0
April 2023	155	155	155	155	155	155	155	57	2	*	100	57	10	0	0	0	0	0	0	0
April 2024	156	156	156	156	156	156	156	32	1	0	100	34	0	0	0	0	0	0	0	0
April 2025	156	156	156	156	156	156	156	18	*	0	100	10	0	0	0	0	0	0	0	0
April 2026	156	141	141	141	141	141	141	10	*	0	100	0	0	0	0	0	0	0	0	0
April 2027	156	96	96	96	96	96	96	5	*	0	100	0	0	0	0	0	0	0	0	0
April 2028	156	66	66	66	66	66	66	3	*	0	100	0	0	0	0	0	0	0	0	0
April 2029	156	44	44	44	44	44	44	2	*	0	100	0	0	0	0	0	0	0	0	0
April 2030	156	30	30	30	30	30	30	1	*	0	100	0	0	0	0	0	0	0	0	0
April 2031	156	20	20	20	20	20	20	*	*	0	100	0	0	0	0	0	0	0	0	0
April 2032	13	13	13	13	13	13	13	*	*	0	79	0	0	0	0	0	0	0	0	0
April 2033	9	9	9	9	9	9	9	*	*	0	47	0	0	0	0	0	0	0	0	0
April 2034	6	6	6	6	6	6	6	*	*	0	13	0	0	0	0	0	0	0	0	0
April 2035	4	4	4	4	4	4	4	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2036	2	2	2	2	2	2	2	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2037	1	1	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2038	1	1	1	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2041	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.5	16.3	16.3	16.3	16.3	16.3	16.3	11.1	7.5	4.1	20.9	11.3	9.1	2.6	2.6	2.6	2.6	2.0	1.6	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

KZ Class

PSA Prepayment Assumption

Date	0%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2013	104	104	104	104	104	104	104	104	104	104
April 2014	108	108	108	108	108	108	108	108	0	0
April 2015	113	113	113	113	113	113	113	0	0	0
April 2016	117	117	117	117	117	117	117	0	0	0
April 2017	122	122	122	122	122	122	122	0	0	0
April 2018	127	127	127	18	18	18	18	0	0	0
April 2019	132	132	132	18	18	18	18	0	0	0
April 2020	138	138	138	18	18	18	18	0	0	0
April 2021	143	143	143	18	18	18	18	0	0	0
April 2022	149	149	149	18	18	18	18	0	0	0
April 2023	155	155	155	18	18	18	18	0	0	0
April 2024	161	161	18	18	18	18	18	0	0	0
April 2025	168	168	18	18	18	18	18	0	0	0
April 2026	175	18	18	18	18	18	18	0	0	0
April 2027	182	18	18	18	18	18	18	0	0	0
April 2028	189	18	18	18	18	18	18	0	0	0
April 2029	197	18	18	18	18	18	18	0	0	0
April 2030	205	18	18	18	18	18	18	0	0	0
April 2031	214	18	18	18	18	18	18	0	0	0
April 2032	222	18	18	18	18	18	18	0	0	0
April 2033	231	18	18	18	18	18	18	0	0	0
April 2034	241	18	18	18	18	18	18	0	0	0
April 2035	18	18	18	18	18	18	18	0	0	0
April 2036	18	18	18	18	18	18	18	0	0	0
April 2037	18	18	18	18	18	18	18	0	0	0
April 2038	18	18	18	18	18	18	18	0	0	0
April 2039	18	18	18	18	18	18	18	0	0	0
April 2040	18	18	18	18	18	18	18	0	0	0
April 2041	18	18	18	18	18	18	18	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.9	15.1	13.5	8.9	8.9	8.9	8.9	2.6	2.0	1.5

ZT Class

PSA Prepayment Assumption

Date	0%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2013	104	104	104	99	93	86	86	84	53	1
April 2014	108	108	108	98	78	52	52	0	0	0
April 2015	113	113	113	97	61	18	18	0	0	0
April 2016	117	117	117	96	52	2	2	0	0	0
April 2017	122	122	122	95	47	0	0	0	0	0
April 2018	127	127	127	88	40	0	0	0	0	0
April 2019	132	132	132	77	31	0	0	0	0	0
April 2020	138	138	138	64	21	0	0	0	0	0
April 2021	143	143	143	49	11	0	0	0	0	0
April 2022	149	149	149	36	2	0	0	0	0	0
April 2023	155	155	155	23	0	0	0	0	0	0
April 2024	161	161	146	11	0	0	0	0	0	0
April 2025	168	168	126	*	0	0	0	0	0	0
April 2026	175	158	106	0	0	0	0	0	0	0
April 2027	182	137	87	0	0	0	0	0	0	0
April 2028	189	117	69	0	0	0	0	0	0	0
April 2029	197	98	53	0	0	0	0	0	0	0
April 2030	205	79	37	0	0	0	0	0	0	0
April 2031	214	62	23	0	0	0	0	0	0	0
April 2032	222	45	10	0	0	0	0	0	0	0
April 2033	231	29	0	0	0	0	0	0	0	0
April 2034	241	14	0	0	0	0	0	0	0	0
April 2035	222	0	0	0	0	0	0	0	0	0
April 2036	187	0	0	0	0	0	0	0	0	0
April 2037	149	0	0	0	0	0	0	0	0	0
April 2038	108	0	0	0	0	0	0	0	0	0
April 2039	65	0	0	0	0	0	0	0	0	0
April 2040	19	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.6	17.9	15.7	8.8	4.9	2.1	2.1	1.4	1.0	0.8

ZY Class

PSA Prepayment Assumption

Date	0%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2013	104	104	104	104	104	100	84	0	0	0
April 2014	108	108	108	108	108	100	49	0	0	0
April 2015	113	113	113	113	113	100	18	0	0	0
April 2016	117	117	117	117	117	100	8	0	0	0
April 2017	122	122	122	122	122	90	*	0	0	0
April 2018	127	127	127	127	127	81	*	0	0	0
April 2019	132	132	132	132	132	69	*	0	0	0
April 2020	138	138	138	138	138	58	*	0	0	0
April 2021	143	143	143	143	143	47	*	0	0	0
April 2022	149	149	149	149	149	37	*	0	0	0
April 2023	155	155	155	155	127	29	*	0	0	0
April 2024	161	161	161	161	103	23	*	0	0	0
April 2025	168	168	168	168	82	17	*	0	0	0
April 2026	175	175	175	138	65	13	*	0	0	0
April 2027	182	182	182	112	51	10	*	0	0	0
April 2028	189	189	189	90	39	7	*	0	0	0
April 2029	197	197	197	72	30	5	*	0	0	0
April 2030	205	205	205	57	23	4	*	0	0	0
April 2031	214	214	214	45	17	3	*	0	0	0
April 2032	222	222	222	35	13	2	*	0	0	0
April 2033	231	231	221	27	10	1	*	0	0	0
April 2034	241	241	184	20	7	1	*	0	0	0
April 2035	251	248	151	15	5	1	*	0	0	0
April 2036	261	204	122	11	3	*	*	0	0	0
April 2037	271	163	95	8	2	*	*	0	0	0
April 2038	282	125	71	5	2	*	*	0	0	0
April 2039	294	89	50	3	1	*	*	0	0	0
April 2040	306	56	31	2	*	*	*	0	0	0
April 2041	196	26	14	1	*	*	*	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	26.2	24.6	17.3	14.4	9.5	2.1	0.6	0.4	0.3

HY Class

PSA Prepayment Assumption

Date	0%	100%	135%	287%	350%	435%	475%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2013	100	100	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100	100	100
April 2016	100	100	100	100	100	100	100	100	100	33
April 2017	100	100	100	100	100	100	100	100	100	3
April 2018	100	100	100	100	100	100	100	100	100	*
April 2019	100	100	100	100	100	100	100	100	46	*
April 2020	100	100	100	100	100	100	100	100	18	*
April 2021	100	100	100	100	100	100	100	100	7	*
April 2022	100	100	100	100	100	100	100	65	3	*
April 2023	100	100	100	100	100	100	100	37	1	*
April 2024	100	100	100	100	100	100	100	20	*	0
April 2025	100	100	100	100	100	100	100	11	*	0
April 2026	100	90	90	90	90	90	90	6	*	0
April 2027	100	62	62	62	62	62	62	4	*	0
April 2028	100	42	42	42	42	42	42	2	*	0
April 2029	100	28	28	28	28	28	28	1	*	0
April 2030	100	19	19	19	19	19	19	1	*	0
April 2031	100	13	13	13	13	13	13	*	*	0
April 2032	8	8	8	8	8	8	8	*	*	0
April 2033	6	6	6	6	6	6	6	*	*	0
April 2034	4	4	4	4	4	4	4	*	*	0
April 2035	2	2	2	2	2	2	2	*	*	0
April 2036	1	1	1	1	1	1	1	*	*	0
April 2037	1	1	1	1	1	1	1	*	0	0
April 2038	1	1	1	1	1	1	1	*	0	0
April 2039	*	*	*	*	*	*	*	*	0	0
April 2040	*	*	*	*	*	*	*	*	0	0
April 2041	*	*	*	*	*	*	*	*	0	0
April 2042	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.5	16.3	16.3	16.3	16.3	16.3	16.3	11.0	7.3	4.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	AB Class PSA Prepayment Assumption						VA Class PSA Prepayment Assumption						VB Class PSA Prepayment Assumption					
	0%	100%	350%	500%	700%	900%	0%	100%	350%	500%	700%	900%	0%	100%	350%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2013	99	96	91	88	84	80	93	93	93	93	93	93	100	100	100	100	100	100
April 2014	97	89	73	63	52	40	85	85	85	85	85	85	100	100	100	100	100	100
April 2015	95	80	50	35	18	3	77	77	77	77	77	77	100	100	100	100	100	100
April 2016	94	71	32	15	0	0	69	69	69	69	37	0	100	100	100	100	100	0
April 2017	92	63	18	1	0	0	60	60	60	60	0	0	100	100	100	100	0	0
April 2018	90	55	7	0	0	0	51	51	51	0	0	0	100	100	100	25	0	0
April 2019	88	48	0	0	0	0	42	42	29	0	0	0	100	100	100	0	0	0
April 2020	85	42	0	0	0	0	33	33	0	0	0	0	100	100	16	0	0	0
April 2021	83	36	0	0	0	0	23	23	0	0	0	0	100	100	0	0	0	0
April 2022	80	30	0	0	0	0	12	12	0	0	0	0	100	100	0	0	0	0
April 2023	78	24	0	0	0	0	1	1	0	0	0	0	100	100	0	0	0	0
April 2024	75	19	0	0	0	0	0	0	0	0	0	0	85	85	0	0	0	0
April 2025	71	15	0	0	0	0	0	0	0	0	0	0	68	68	0	0	0	0
April 2026	68	10	0	0	0	0	0	0	0	0	0	0	50	50	0	0	0	0
April 2027	64	6	0	0	0	0	0	0	0	0	0	0	32	32	0	0	0	0
April 2028	61	2	0	0	0	0	0	0	0	0	0	0	12	12	0	0	0	0
April 2029	57	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	52	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	48	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	26	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.0	7.4	3.2	2.6	2.1	1.8	6.0	6.0	5.1	4.3	3.4	2.9	14.0	14.0	7.7	5.9	4.5	3.6

Date	Z Class PSA Prepayment Assumption						AY Class PSA Prepayment Assumption						GB, GI†, GC, GD, GH and GA Classes PSA Prepayment Assumption							
	0%	100%	350%	500%	700%	900%	0%	100%	350%	500%	700%	900%	0%	100%	135%	200%	250%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2013	104	104	104	104	104	104	100	100	100	100	100	100	98	92	90	90	90	90	90	74
April 2014	108	108	108	108	108	108	100	100	100	100	100	100	96	82	77	77	77	74	53	28
April 2015	113	113	113	113	113	113	100	100	100	100	100	100	95	72	66	66	66	52	29	6
April 2016	117	117	117	117	117	96	100	100	100	100	91	50	93	63	55	55	55	35	14	0
April 2017	122	122	122	122	100	43	100	100	100	100	51	22	90	55	45	45	45	23	4	0
April 2018	127	127	127	127	57	19	100	100	100	70	29	10	88	47	36	36	36	14	0	0
April 2019	132	132	132	93	32	9	100	100	96	48	16	4	86	39	28	28	28	7	0	0
April 2020	138	138	138	64	18	4	100	100	74	33	9	2	83	32	21	21	21	2	0	0
April 2021	143	143	110	43	10	2	100	100	57	22	5	1	80	26	16	16	16	0	0	0
April 2022	149	149	84	29	6	1	100	100	43	15	3	*	77	20	11	11	11	0	0	0
April 2023	155	155	64	20	3	*	100	100	33	10	2	*	74	15	7	7	7	0	0	0
April 2024	161	161	49	13	2	*	100	100	25	7	1	*	71	9	3	3	3	0	0	0
April 2025	168	168	37	9	1	*	100	100	19	5	1	*	67	4	*	*	*	0	0	0
April 2026	175	175	28	6	1	*	100	100	14	3	*	*	64	0	0	0	0	0	0	0
April 2027	182	182	21	4	*	*	100	100	11	2	*	*	60	0	0	0	0	0	0	0
April 2028	189	189	16	3	*	*	100	100	8	1	*	*	56	0	0	0	0	0	0	0
April 2029	194	185	12	2	*	*	100	95	6	1	*	*	51	0	0	0	0	0	0	0
April 2030	194	163	9	1	*	*	100	84	5	1	*	*	46	0	0	0	0	0	0	0
April 2031	194	142	6	1	*	*	100	73	3	*	*	*	41	0	0	0	0	0	0	0
April 2032	194	123	5	*	*	*	100	63	2	*	*	*	36	0	0	0	0	0	0	0
April 2033	194	105	3	*	*	*	100	54	2	*	*	*	30	0	0	0	0	0	0	0
April 2034	194	89	2	*	*	*	100	46	1	*	*	*	24	0	0	0	0	0	0	0
April 2035	194	73	2	*	*	*	100	38	1	*	*	*	18	0	0	0	0	0	0	0
April 2036	194	59	1	*	*	*	100	30	1	*	*	*	11	0	0	0	0	0	0	0
April 2037	194	46	1	*	*	*	100	23	*	*	*	*	4	0	0	0	0	0	0	0
April 2038	194	33	*	*	*	0	100	17	*	*	*	0	0	0	0	0	0	0	0	0
April 2039	176	22	*	*	*	0	91	11	*	*	*	0	0	0	0	0	0	0	0	0
April 2040	121	11	*	*	*	0	62	6	*	*	*	0	0	0	0	0	0	0	0	0
April 2041	63	2	*	*	*	0	32	1	*	*	*	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	22.0	11.8	8.8	6.5	5.0	28.4	21.9	10.6	7.7	5.6	4.4	15.9	6.1	5.1	5.1	5.1	3.5	2.4	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	GY Class							
	PSA Prepayment Assumption							
Date	0%	100%	135%	200%	250%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
April 2013	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100
April 2016	100	100	100	100	100	100	100	68
April 2017	100	100	100	100	100	100	100	31
April 2018	100	100	100	100	100	100	85	14
April 2019	100	100	100	100	100	100	53	6
April 2020	100	100	100	100	100	100	33	3
April 2021	100	100	100	100	100	89	20	1
April 2022	100	100	100	100	100	65	13	1
April 2023	100	100	100	100	100	48	8	*
April 2024	100	100	100	100	100	35	5	*
April 2025	100	100	100	100	100	25	3	*
April 2026	100	100	84	84	84	18	2	*
April 2027	100	68	68	68	68	13	1	*
April 2028	100	54	54	54	54	9	1	*
April 2029	100	43	43	43	43	7	*	*
April 2030	100	34	34	34	34	5	*	*
April 2031	100	27	27	27	27	3	*	*
April 2032	100	21	21	21	21	2	*	*
April 2033	100	16	16	16	16	2	*	*
April 2034	100	12	12	12	12	1	*	*
April 2035	100	9	9	9	9	1	*	*
April 2036	100	6	6	6	6	*	*	*
April 2037	100	4	4	4	4	*	*	*
April 2038	70	3	3	3	3	*	*	0
April 2039	1	1	1	1	1	*	*	0
April 2040	*	*	*	*	*	*	*	0
April 2041	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	17.5	17.4	17.4	17.4	11.8	7.8	4.8

	FT and ST Classes							
	PSA Prepayment Assumption							
Date	0%	100%	135%	200%	250%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
April 2013	100	100	100	87	76	45	4	0
April 2014	100	100	100	71	49	0	0	0
April 2015	100	100	100	58	29	0	0	0
April 2016	100	100	100	50	15	0	0	0
April 2017	100	100	100	44	6	0	0	0
April 2018	100	100	100	40	2	0	0	0
April 2019	100	100	100	38	*	0	0	0
April 2020	100	100	99	37	*	0	0	0
April 2021	100	100	96	35	*	0	0	0
April 2022	100	100	92	33	*	0	0	0
April 2023	100	100	87	30	*	0	0	0
April 2024	100	100	81	27	*	0	0	0
April 2025	100	100	75	25	*	0	0	0
April 2026	100	100	69	22	*	0	0	0
April 2027	100	98	62	19	*	0	0	0
April 2028	100	90	56	17	*	0	0	0
April 2029	100	81	50	15	*	0	0	0
April 2030	100	72	44	12	*	0	0	0
April 2031	100	64	38	11	*	0	0	0
April 2032	100	56	33	9	*	0	0	0
April 2033	100	48	28	7	*	0	0	0
April 2034	100	41	23	6	*	0	0	0
April 2035	100	33	18	5	*	0	0	0
April 2036	100	27	14	3	*	0	0	0
April 2037	100	20	11	2	*	0	0	0
April 2038	100	14	7	2	*	0	0	0
April 2039	100	8	4	1	*	0	0	0
April 2040	69	3	2	*	*	0	0	0
April 2041	36	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	21.1	17.4	7.6	2.3	0.9	0.6	0.4

	LD, LI†, LG and LA Classes							
	PSA Prepayment Assumption							
Date	0%	100%	120%	200%	250%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
April 2013	98	96	95	95	95	95	95	95
April 2014	96	88	86	86	86	86	86	69
April 2015	94	78	75	75	75	73	52	26
April 2016	92	68	64	64	64	51	27	4
April 2017	90	59	54	54	54	34	12	0
April 2018	87	50	44	44	44	22	3	0
April 2019	85	42	36	36	36	13	0	0
April 2020	82	34	28	28	28	6	0	0
April 2021	79	27	21	21	21	1	0	0
April 2022	76	21	15	15	15	0	0	0
April 2023	73	15	10	10	10	0	0	0
April 2024	69	9	6	6	6	0	0	0
April 2025	66	4	2	2	2	0	0	0
April 2026	62	0	0	0	0	0	0	0
April 2027	58	0	0	0	0	0	0	0
April 2028	53	0	0	0	0	0	0	0
April 2029	49	0	0	0	0	0	0	0
April 2030	44	0	0	0	0	0	0	0
April 2031	38	0	0	0	0	0	0	0
April 2032	33	0	0	0	0	0	0	0
April 2033	27	0	0	0	0	0	0	0
April 2034	21	0	0	0	0	0	0	0
April 2035	14	0	0	0	0	0	0	0
April 2036	7	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.5	6.4	5.9	5.9	5.9	4.3	3.3	2.5

	LV Class							
	PSA Prepayment Assumption							
Date	0%	100%	120%	200%	250%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
April 2013	93	93	93	93	93	93	93	93
April 2014	85	85	85	85	85	85	85	85
April 2015	77	77	77	77	77	77	77	77
April 2016	69	69	69	69	69	69	69	69
April 2017	60	60	60	60	60	60	60	0
April 2018	51	51	51	51	51	51	51	0
April 2019	42	42	42	42	42	42	0	0
April 2020	33	33	33	33	33	33	0	0
April 2021	23	23	23	23	23	23	0	0
April 2022	13	13	13	13	13	0	0	0
April 2023	2	2	2	2	2	0	0	0
April 2024	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	5.8	4.9	3.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LZ Class PSA Prepayment Assumption							
	0%	100%	120%	200%	250%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
April 2013	104	104	104	104	104	104	104	104
April 2014	107	107	107	107	107	107	107	107
April 2015	111	111	111	111	111	111	111	111
April 2016	115	115	115	115	115	115	115	115
April 2017	119	119	119	119	119	119	119	89
April 2018	123	123	123	123	123	123	123	40
April 2019	128	128	128	128	128	128	112	18
April 2020	132	132	132	132	132	132	70	8
April 2021	137	137	137	137	137	137	43	4
April 2022	142	142	142	142	142	118	27	2
April 2023	147	147	147	147	147	87	17	1
April 2024	148	148	148	148	148	64	10	*
April 2025	148	148	148	148	148	47	6	*
April 2026	148	140	140	140	140	34	4	*
April 2027	148	114	114	114	114	25	2	*
April 2028	148	92	92	92	92	18	1	*
April 2029	148	74	74	74	74	13	1	*
April 2030	148	59	59	59	59	9	1	*
April 2031	148	47	47	47	47	6	*	*
April 2032	148	37	37	37	37	5	*	*
April 2033	148	29	29	29	29	3	*	*
April 2034	148	22	22	22	22	2	*	*
April 2035	148	17	17	17	17	1	*	*
April 2036	148	12	12	12	12	1	*	*
April 2037	139	9	9	9	9	1	*	*
April 2038	49	6	6	6	6	*	*	*
April 2039	4	4	4	4	4	*	*	0
April 2040	2	2	2	2	2	*	*	0
April 2041	1	1	1	1	1	*	*	0
April 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.8	18.0	18.0	18.0	18.0	12.7	8.9	5.9

Date	FD and SD Classes PSA Prepayment Assumption							
	0%	100%	120%	200%	250%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
April 2013	100	100	100	95	93	84	72	55
April 2014	100	100	100	83	73	43	4	0
April 2015	100	100	100	67	48	0	0	0
April 2016	100	100	100	55	29	0	0	0
April 2017	100	100	100	45	15	0	0	0
April 2018	100	100	100	39	7	0	0	0
April 2019	100	100	100	35	2	0	0	0
April 2020	100	100	100	33	*	0	0	0
April 2021	100	100	99	31	*	0	0	0
April 2022	100	100	97	30	*	0	0	0
April 2023	100	100	93	28	*	0	0	0
April 2024	100	100	89	26	*	0	0	0
April 2025	100	100	83	23	*	0	0	0
April 2026	100	98	78	21	*	0	0	0
April 2027	100	91	72	19	*	0	0	0
April 2028	100	84	65	16	*	0	0	0
April 2029	100	77	59	14	*	0	0	0
April 2030	100	70	53	12	*	0	0	0
April 2031	100	62	47	11	*	0	0	0
April 2032	100	55	41	9	*	0	0	0
April 2033	100	49	36	8	*	0	0	0
April 2034	100	42	31	6	*	0	0	0
April 2035	100	36	26	5	*	0	0	0
April 2036	100	30	21	4	*	0	0	0
April 2037	100	24	17	3	*	0	0	0
April 2038	100	18	13	2	*	0	0	0
April 2039	86	13	9	2	*	0	0	0
April 2040	59	8	6	1	*	0	0	0
April 2041	31	4	3	*	*	0	0	0
April 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	21.1	18.9	7.8	3.2	1.8	1.3	1.0

Date	LY Class PSA Prepayment Assumption							
	0%	100%	120%	200%	250%	400%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100
April 2013	100	100	100	100	100	100	100	100
April 2014	100	100	100	100	100	100	100	100
April 2015	100	100	100	100	100	100	100	100
April 2016	100	100	100	100	100	100	100	100
April 2017	100	100	100	100	100	100	100	60
April 2018	100	100	100	100	100	100	100	27
April 2019	100	100	100	100	100	100	76	12
April 2020	100	100	100	100	100	100	47	5
April 2021	100	100	100	100	100	100	29	2
April 2022	100	100	100	100	100	80	18	1
April 2023	100	100	100	100	100	59	11	*
April 2024	100	100	100	100	100	43	7	*
April 2025	100	100	100	100	100	31	4	*
April 2026	100	95	95	95	95	23	3	*
April 2027	100	77	77	77	77	17	2	*
April 2028	100	62	62	62	62	12	1	*
April 2029	100	50	50	50	50	9	1	*
April 2030	100	40	40	40	40	6	*	*
April 2031	100	32	32	32	32	4	*	*
April 2032	100	25	25	25	25	3	*	*
April 2033	100	19	19	19	19	2	*	*
April 2034	100	15	15	15	15	1	*	*
April 2035	100	11	11	11	11	1	*	*
April 2036	100	8	8	8	8	1	*	*
April 2037	94	6	6	6	6	*	*	*
April 2038	33	4	4	4	4	*	*	*
April 2039	3	3	3	3	3	*	*	0
April 2040	2	2	2	2	2	*	*	0
April 2041	1	1	1	1	1	*	*	0
April 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.8	18.0	18.0	18.0	18.0	12.5	8.5	5.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 2 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See "Description of the Certificates—The MBS" in this prospectus supplement. A portion of the Group 2 Classes may not be treated as "real estate assets" within the meaning of section 856(c)(5)(B) of the Code. See "Material Federal Income Tax Consequences—Special Tax Attributes" in the MBS Prospectus dated

February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 2 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, the VA, VB and LV Classes will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	350% PSA
2	350% PSA
3	200% PSA
4	200% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
HC	$335,050,000	HB	$335,050,000	PAC/AD	4.00%	FIX	3136A5Z66	March 2042
IH	167,525,000(3)							
Recombination 2								
HC	335,050,000	HL	335,050,000	PAC/AD	3.50	FIX	3136A5Z74	March 2042
IH	125,643,750(3)							
Recombination 3								
HC	335,050,000	HJ	335,050,000	PAC/AD	3.00	FIX	3136A5Z82	March 2042
IH	83,762,500(3)							
Recombination 4								
HC	335,050,000	HE	335,050,000	PAC/AD	2.50	FIX	3136A5Z90	March 2042
IH	41,881,250(3)							
Recombination 5								
HC	268,040,000	HN	268,040,000	PAC/AD	4.50	FIX	3136A52A3	March 2042
IH	167,525,000(3)							
Recombination 6								
HV	1,994,000	HY(4)	5,566,000	PAC/AD	4.00	FIX	3136A52B1	May 2042
HZ	3,572,000							
Recombination 7								
VA	6,338,000	AY(5)	22,048,000	SEQ	4.00	FIX	3136A52C9	May 2042
VB	4,355,000							
Z	11,355,000							
Recombination 8								
GB	93,726,000	GC	93,726,000	PAC	2.25	FIX	3136A52D7	November 2040
GI	6,694,715(3)							
Recombination 9								
GB	93,726,000	GD	93,726,000	PAC	2.50	FIX	3136A52E5	November 2040
GI	13,389,429(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
GB	$ 93,726,000	GH	$ 93,726,000	PAC	3.00%	FIX	3136A52F2	November 2040
GI	26,778,858(3)							
Recombination 11								
GB	93,726,000	GA	93,726,000	PAC	3.50	FIX	3136A52G0	November 2040
GI	40,168,285(3)							
Recombination 12								
LD	171,161,000	LG	171,161,000	PAC	3.00	FIX	3136A52H8	September 2040
LI	24,451,572(3)							
Recombination 13								
LD	171,161,000	LA	171,161,000	PAC	3.50	FIX	3136A52J4	September 2040
LI	48,903,142(3)							
Recombination 14								
LV	7,253,000	LY(6)	22,399,000	PAC	3.50	FIX	3136A52K1	May 2042
LZ	15,146,000							

(1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

(4) Principal payments on the REMIC Certificates in Recombination 6 from the HZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

(5) Principal payments on the REMIC Certificates in Recombination 7 from the Z Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

(6) Principal payments on the REMIC Certificates in Recombination 14 from the LZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$340,616,000.00	September 2016	$160,025,338.32	February 2021	$ 34,196,184.54
May 2012	339,322,438.12	October 2016	156,340,160.15	March 2021	33,173,720.14
June 2012	337,904,862.65	November 2016	152,678,920.35	April 2021	32,181,355.13
July 2012	336,363,671.28	December 2016	149,041,429.93	May 2021	31,218,213.88
August 2012	334,699,346.98	January 2017	145,427,501.17	June 2021	30,283,445.98
September 2012	332,912,457.84	February 2017	141,836,947.67	July 2021	29,376,225.56
October 2012	331,003,656.80	March 2017	138,269,584.32	August 2021	28,495,750.56
November 2012	328,973,681.30	April 2017	134,725,227.26	September 2021	27,641,242.04
December 2012	326,823,352.84	May 2017	131,203,693.92	October 2021	26,811,943.55
January 2013	324,553,576.41	June 2017	127,704,802.98	November 2021	26,007,120.45
February 2013	322,165,339.83	July 2017	124,228,374.38	December 2021	25,226,059.33
March 2013	319,659,713.01	August 2017	120,774,229.28	January 2022	24,468,067.35
April 2013	317,037,847.11	September 2017	117,342,190.08	February 2022	23,732,471.67
May 2013	314,300,973.59	October 2017	113,932,080.42	March 2022	23,018,618.92
June 2013	311,450,403.17	November 2017	110,580,659.66	April 2022	22,325,874.57
July 2013	308,487,524.69	December 2017	107,326,679.72	May 2022	21,653,622.44
August 2013	305,413,803.89	January 2018	104,167,333.28	June 2022	21,001,264.14
September 2013	302,230,782.10	February 2018	101,099,893.30	July 2022	20,368,218.62
October 2013	298,940,074.79	March 2018	98,121,710.75	August 2022	19,753,921.58
November 2013	295,543,370.13	April 2018	95,230,212.41	September 2022	19,157,825.08
December 2013	292,042,427.36	May 2018	92,422,898.69	October 2022	18,579,397.00
January 2014	288,439,075.13	June 2018	89,697,341.55	November 2022	18,018,120.66
February 2014	284,735,209.76	July 2018	87,051,182.46	December 2022	17,473,494.29
March 2014	280,932,793.39	August 2018	84,482,130.40	January 2023	16,945,030.66
April 2014	277,033,852.06	September 2018	81,987,959.97	February 2023	16,432,256.67
May 2014	273,040,473.75	October 2018	79,566,509.53	March 2023	15,934,712.90
June 2014	268,954,806.29	November 2018	77,215,679.34	April 2023	15,451,953.24
July 2014	264,779,055.24	December 2018	74,933,429.84	May 2023	14,983,544.52
August 2014	260,515,481.70	January 2019	72,717,779.91	June 2023	14,529,066.11
September 2014	256,166,400.01	February 2019	70,566,805.22	July 2023	14,088,109.60
October 2014	251,846,434.79	March 2019	68,478,636.60	August 2023	13,660,278.39
November 2014	247,555,361.15	April 2019	66,451,458.50	September 2023	13,245,187.42
December 2014	243,292,955.79	May 2019	64,483,507.40	October 2023	12,842,462.78
January 2015	239,058,996.92	June 2019	62,573,070.41	November 2023	12,451,741.42
February 2015	234,853,264.34	July 2019	60,718,483.75	December 2023	12,072,670.82
March 2015	230,675,539.33	August 2019	58,918,131.39	January 2024	11,704,908.71
April 2015	226,525,604.73	September 2019	57,170,443.69	February 2024	11,348,122.75
May 2015	222,403,244.86	October 2019	55,473,896.07	March 2024	11,001,990.26
June 2015	218,308,245.53	November 2019	53,827,007.72	April 2024	10,666,197.95
July 2015	214,240,394.08	December 2019	52,228,340.34	May 2024	10,340,441.61
August 2015	210,199,479.27	January 2020	50,676,496.97	June 2024	10,024,425.90
September 2015	206,185,291.35	February 2020	49,170,120.75	July 2024	9,717,864.06
October 2015	202,197,622.04	March 2020	47,707,893.85	August 2024	9,420,477.67
November 2015	198,236,264.47	April 2020	46,288,536.29	September 2024	9,131,996.41
December 2015	194,301,013.23	May 2020	44,910,804.87	October 2024	8,852,157.84
January 2016	190,391,664.31	June 2020	43,573,492.16	November 2024	8,580,707.16
February 2016	186,508,015.12	July 2020	42,275,425.45	December 2024	8,317,396.98
March 2016	182,649,864.50	August 2020	41,015,465.75	January 2025	8,061,987.12
April 2016	178,817,012.64	September 2020	39,792,506.83	February 2025	7,814,244.41
May 2016	175,009,261.14	October 2020	38,605,474.33	March 2025	7,573,942.46
June 2016	171,226,412.95	November 2020	37,453,324.77	April 2025	7,340,861.50
July 2016	167,468,272.41	December 2020	36,335,044.72	May 2025	7,114,788.16
August 2016	163,734,645.19	January 2021	35,249,649.94	June 2025	6,895,515.29

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
July 2025	$ 6,682,841.79	March 2030	$ 1,102,450.54	November 2034	$ 154,594.73
August 2025	6,476,572.45	April 2030	1,066,389.62	December 2034	148,868.35
September 2025	6,276,517.72	May 2030	1,031,458.48	January 2035	143,334.68
October 2025	6,082,493.62	June 2030	997,622.73	February 2035	137,987.56
November 2025	5,894,321.53	July 2030	964,849.00	March 2035	132,821.05
December 2025	5,711,828.06	August 2030	933,104.90	April 2035	127,829.36
January 2026	5,534,844.88	September 2030	902,359.03	May 2035	123,006.91
February 2026	5,363,208.60	October 2030	872,580.92	June 2035	118,348.26
March 2026	5,196,760.58	November 2030	843,741.01	July 2035	113,848.16
April 2026	5,035,346.86	December 2030	815,810.62	August 2035	109,501.52
May 2026	4,878,817.95	January 2031	788,761.93	September 2035	105,303.41
June 2026	4,727,028.76	February 2031	762,567.95	October 2035	101,249.03
July 2026	4,579,838.44	March 2031	737,202.51	November 2035	97,333.76
August 2026	4,437,110.29	April 2031	712,640.22	December 2035	93,553.10
September 2026	4,298,711.58	May 2031	688,856.44	January 2036	89,902.70
October 2026	4,164,513.49	June 2031	665,827.28	February 2036	86,378.36
November 2026	4,034,390.99	July 2031	643,529.56	March 2036	82,975.98
December 2026	3,908,222.71	August 2031	621,940.81	April 2036	79,691.61
January 2027	3,785,890.82	September 2031	601,039.21	May 2036	76,521.41
February 2027	3,667,280.98	October 2031	580,803.63	June 2036	73,461.67
March 2027	3,552,282.20	November 2031	561,213.53	July 2036	70,508.79
April 2027	3,440,786.75	December 2031	542,249.04	August 2036	67,659.28
May 2027	3,332,690.05	January 2032	523,890.84	September 2036	64,909.78
June 2027	3,227,890.61	February 2032	506,120.23	October 2036	62,257.00
July 2027	3,126,289.94	March 2032	488,919.05	November 2036	59,697.78
August 2027	3,027,792.41	April 2032	472,269.70	December 2036	57,229.05
September 2027	2,932,305.24	May 2032	456,155.09	January 2037	54,847.84
October 2027	2,839,738.36	June 2032	440,558.68	February 2037	52,551.27
November 2027	2,750,004.36	July 2032	425,464.41	March 2037	50,336.54
December 2027	2,663,018.40	August 2032	410,856.69	April 2037	48,200.96
January 2028	2,578,698.15	September 2032	396,720.43	May 2037	46,141.92
February 2028	2,496,963.71	October 2032	383,040.99	June 2037	44,156.88
March 2028	2,417,737.51	November 2032	369,804.15	July 2037	42,243.38
April 2028	2,340,944.31	December 2032	356,996.15	August 2037	40,399.05
May 2028	2,266,511.05	January 2033	344,603.63	September 2037	38,621.59
June 2028	2,194,366.86	February 2033	332,613.64	October 2037	36,908.77
July 2028	2,124,442.94	March 2033	321,013.62	November 2037	35,258.44
August 2028	2,056,672.54	April 2033	309,791.41	December 2037	33,668.50
September 2028	1,990,990.86	May 2033	298,935.18	January 2038	32,136.93
October 2028	1,927,335.05	June 2033	288,433.50	February 2038	30,661.79
November 2028	1,865,644.09	July 2033	278,275.27	March 2038	29,241.16
December 2028	1,805,858.79	August 2033	268,449.72	April 2038	27,873.21
January 2029	1,747,921.68	September 2033	258,946.42	May 2038	26,556.18
February 2029	1,691,777.03	October 2033	249,755.25	June 2038	25,288.33
March 2029	1,637,370.74	November 2033	240,866.41	July 2038	24,068.01
April 2029	1,584,650.31	December 2033	232,270.39	August 2038	22,893.60
May 2029	1,533,564.80	January 2034	223,957.97	September 2038	21,763.54
June 2029	1,484,064.80	February 2034	215,920.21	October 2038	20,676.32
July 2029	1,436,102.35	March 2034	208,148.46	November 2038	19,630.48
August 2029	1,389,630.90	April 2034	200,634.30	December 2038	18,624.61
September 2029	1,344,605.31	May 2034	193,369.61	January 2039	17,657.34
October 2029	1,300,981.77	June 2034	186,346.49	February 2039	16,727.33
November 2029	1,258,717.78	July 2034	179,557.28	March 2039	15,833.32
December 2029	1,217,772.08	August 2034	172,994.58	April 2039	14,974.07
January 2030	1,178,104.67	September 2034	166,651.20	May 2039	14,148.36
February 2030	1,139,676.71	October 2034	160,520.17	June 2039	13,355.04

Aggregate Group I (Continued)

Distribution Date	Planned Balance
July 2039	$ 12,592.98
August 2039	11,861.10
September 2039	11,158.35
October 2039	10,483.71
November 2039	9,836.19
December 2039	9,214.84
January 2040	8,618.74
February 2040	8,047.01
March 2040	7,498.77
April 2040	6,973.20
May 2040	6,469.48
June 2040	$ 5,986.85
July 2040	5,524.54
August 2040	5,081.83
September 2040	4,658.01
October 2040	4,252.40
November 2040	3,864.35
December 2040	3,493.21
January 2041	3,138.38
February 2041	2,799.25
March 2041	2,475.25
April 2041	2,165.82
May 2041	$ 1,870.44
June 2041	1,588.57
July 2041	1,319.72
August 2041	1,063.40
September 2041	819.15
October 2041	586.51
November 2041	365.04
December 2041	154.32
January 2042 and thereafter	0.00

ZT Class Targeted Balances

Distribution Date	Targeted Balance
Initial Balance through May 2012	$80,000,000.00
June 2012	79,597,611.61
July 2012	79,060,556.37
August 2012	78,389,340.15
September 2012	77,584,961.25
October 2012	76,648,914.17
November 2012	75,583,191.20
December 2012	74,390,281.65
January 2013	73,073,168.93
February 2013	71,635,325.21
March 2013	70,080,703.78
April 2013	68,413,729.05
May 2013	66,639,284.13
June 2013	64,762,696.23
July 2013	62,789,719.60
August 2013	60,726,516.31
September 2013	$58,579,634.81
October 2013	56,355,986.39
November 2013	54,062,819.57
December 2013	51,707,692.62
January 2014	49,298,444.23
February 2014	46,843,162.54
March 2014	44,350,152.53
April 2014	41,827,902.24
May 2014	39,285,047.47
June 2014	36,730,335.72
July 2014	34,172,589.07
August 2014	31,620,666.53
September 2014	29,083,425.82
October 2014	26,679,130.94
November 2014	24,403,218.73
December 2014	22,251,261.75
January 2015	20,218,964.57
February 2015	18,302,160.06
March 2015	$16,496,805.81
April 2015	14,798,980.75
May 2015	13,204,881.62
June 2015	11,710,819.78
July 2015	10,313,218.01
August 2015	9,008,607.31
September 2015	7,793,623.98
October 2015	6,665,006.59
November 2015	5,619,593.09
December 2015	4,654,318.09
January 2016	3,766,210.10
February 2016	2,952,388.87
March 2016	2,210,062.82
April 2016	1,536,526.59
May 2016	929,158.49
June 2016	385,418.22
July 2016 and thereafter	0.00

Aggregate Group II Planned Balances

Distribution Date	Planned Balance
Initial Balance	$95,554,000.00
May 2012	95,280,588.09
June 2012	95,204,809.78
July 2012	94,993,592.06
August 2012	94,647,487.77
September 2012	94,167,343.85
October 2012	93,554,301.82
November 2012	92,809,797.47
December 2012	91,935,559.74
January 2013	90,933,608.81
February 2013	89,806,253.27
March 2013	88,556,086.56
April 2013	87,185,982.47
May 2013	85,699,089.94
June 2013	84,098,826.92
July 2013	82,388,873.50
August 2013	80,573,164.24
September 2013	78,655,879.66
October 2013	$76,641,437.07
November 2013	74,534,480.57
December 2013	72,339,870.39
January 2014	70,062,671.58
February 2014	67,708,141.94
March 2014	65,281,719.49
April 2014	62,789,009.21
May 2014	60,235,769.34
June 2014	57,627,897.15
July 2014	54,971,414.27
August 2014	52,272,451.53
September 2014	49,537,233.61
October 2014	46,891,137.88
November 2014	44,332,451.25
December 2014	41,859,490.41
January 2015	39,470,601.39
February 2015	37,164,159.01
March 2015	34,938,566.50
April 2015	$32,792,254.90
May 2015	30,723,682.72
June 2015	28,731,335.47
July 2015	26,813,725.08
August 2015	24,969,389.68
September 2015	23,196,892.98
October 2015	21,494,823.92
November 2015	19,861,796.29
December 2015	18,296,448.25
January 2016	16,797,441.95
February 2016	15,363,463.16
March 2016	13,993,220.82
April 2016	12,685,446.70
May 2016	11,438,895.03
June 2016	10,252,342.10
July 2016	9,124,585.87
August 2016	8,054,445.68
September 2016	7,040,761.82

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
October 2016	$ 6,082,395.22	June 2021	$ 351.78	February 2026	$ 351.78
November 2016	5,178,227.15	July 2021	351.78	March 2026	351.78
December 2016	4,327,158.75	August 2021	351.78	April 2026	351.78
January 2017	3,528,110.84	September 2021	351.78	May 2026	351.78
February 2017	2,780,023.53	October 2021	351.78	June 2026	351.78
March 2017	2,104,932.11	November 2021	351.78	July 2026	351.78
April 2017	1,529,921.38	December 2021	351.78	August 2026	351.78
May 2017	1,051,633.63	January 2022	351.78	September 2026	351.78
June 2017	666,810.99	February 2022	351.78	October 2026	351.78
July 2017	372,292.61	March 2022	351.78	November 2026	351.78
August 2017	165,011.88	April 2022	351.78	December 2026	351.78
September 2017	41,993.68	May 2022	351.78	January 2027	351.78
October 2017	351.78	June 2022	351.78	February 2027	351.78
November 2017	351.78	July 2022	351.78	March 2027	351.78
December 2017	351.78	August 2022	351.78	April 2027	351.78
January 2018	351.78	September 2022	351.78	May 2027	351.78
February 2018	351.78	October 2022	351.78	June 2027	351.78
March 2018	351.78	November 2022	351.78	July 2027	351.78
April 2018	351.78	December 2022	351.78	August 2027	351.78
May 2018	351.78	January 2023	351.78	September 2027	351.78
June 2018	351.78	February 2023	351.78	October 2027	351.78
July 2018	351.78	March 2023	351.78	November 2027	351.78
August 2018	351.78	April 2023	351.78	December 2027	351.78
September 2018	351.78	May 2023	351.78	January 2028	351.78
October 2018	351.78	June 2023	351.78	February 2028	351.78
November 2018	351.78	July 2023	351.78	March 2028	351.78
December 2018	351.78	August 2023	351.78	April 2028	351.78
January 2019	351.78	September 2023	351.78	May 2028	351.78
February 2019	351.78	October 2023	351.78	June 2028	351.78
March 2019	351.78	November 2023	351.78	July 2028	351.78
April 2019	351.78	December 2023	351.78	August 2028	351.78
May 2019	351.78	January 2024	351.78	September 2028	351.78
June 2019	351.78	February 2024	351.78	October 2028	351.78
July 2019	351.78	March 2024	351.78	November 2028	351.78
August 2019	351.78	April 2024	351.78	December 2028	351.78
September 2019	351.78	May 2024	351.78	January 2029	351.78
October 2019	351.78	June 2024	351.78	February 2029	351.78
November 2019	351.78	July 2024	351.78	March 2029	351.78
December 2019	351.78	August 2024	351.78	April 2029	351.78
January 2020	351.78	September 2024	351.78	May 2029	351.78
February 2020	351.78	October 2024	351.78	June 2029	351.78
March 2020	351.78	November 2024	351.78	July 2029	351.78
April 2020	351.78	December 2024	351.78	August 2029	351.78
May 2020	351.78	January 2025	351.78	September 2029	351.78
June 2020	351.78	February 2025	351.78	October 2029	351.78
July 2020	351.78	March 2025	351.78	November 2029	351.78
August 2020	351.78	April 2025	351.78	December 2029	351.78
September 2020	351.78	May 2025	351.78	January 2030	351.78
October 2020	351.78	June 2025	351.78	February 2030	351.78
November 2020	351.78	July 2025	351.78	March 2030	351.78
December 2020	351.78	August 2025	351.78	April 2030	351.78
January 2021	351.78	September 2025	351.78	May 2030	351.78
February 2021	351.78	October 2025	351.78	June 2030	351.78
March 2021	351.78	November 2025	351.78	July 2030	351.78
April 2021	351.78	December 2025	351.78	August 2030	351.78
May 2021	351.78	January 2026	351.78	September 2030	351.78

Aggregate Group II (Continued)

Distribution Date	Planned Balance
October 2030	$ 351.78
November 2030	351.78
December 2030	351.78
January 2031	351.78
February 2031	351.78
March 2031	351.78
April 2031	351.78
May 2031	351.78
June 2031	351.78
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April 2041	351.78
May 2041	351.78
June 2041	351.78
July 2041	351.78
August 2041	351.78
September 2041	351.78
October 2041	351.78
November 2041	351.78
December 2041	351.78
January 2042	305.74
February 2042	115.32
March 2042 and thereafter	0.00

Aggregate Group III Planned Balances

Distribution Date	Planned Balance
Initial Balance	$104,680,000.00
May 2012	104,032,291.83
June 2012	103,356,550.98
July 2012	102,653,159.01
August 2012	$101,922,516.49
September 2012	101,165,042.66
October 2012	100,381,174.99
November 2012	99,571,368.82
December 2012	$ 98,736,096.90
January 2013	97,875,848.91
February 2013	96,991,131.04
March 2013	96,082,465.47

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
April 2013	$ 95,150,389.85	December 2017	$ 47,749,205.08	August 2022	$ 19,605,273.54
May 2013	94,195,456.76	January 2018	47,075,118.44	September 2022	19,281,890.51
June 2013	93,218,233.20	February 2018	46,406,341.26	October 2022	18,963,458.75
July 2013	92,219,299.99	March 2018	45,742,834.19	November 2022	18,649,905.57
August 2013	91,199,251.20	April 2018	45,084,558.17	December 2022	18,341,159.35
September 2013	90,187,062.12	May 2018	44,431,474.40	January 2023	18,037,149.48
October 2013	89,182,675.05	June 2018	43,783,544.38	February 2023	17,737,806.37
November 2013	88,186,032.73	July 2018	43,140,729.88	March 2023	17,443,061.42
December 2013	87,197,078.29	August 2018	42,502,992.94	April 2023	17,152,847.00
January 2014	86,215,755.27	September 2018	41,870,295.89	May 2023	16,867,096.46
February 2014	85,242,007.62	October 2018	41,242,601.31	June 2023	16,585,744.12
March 2014	84,275,779.70	November 2018	40,619,872.07	July 2023	16,308,725.20
April 2014	83,317,016.25	December 2018	40,002,071.30	August 2023	16,035,975.88
May 2014	82,365,662.43	January 2019	39,389,162.40	September 2023	15,767,433.25
June 2014	81,421,663.77	February 2019	38,781,109.01	October 2023	15,503,035.29
July 2014	80,484,966.20	March 2019	38,177,875.07	November 2023	15,242,720.89
August 2014	79,555,516.06	April 2019	37,579,424.76	December 2023	14,986,429.78
September 2014	78,633,260.03	May 2019	36,985,722.52	January 2024	14,734,102.60
October 2014	77,718,145.22	June 2019	36,399,636.03	February 2024	14,485,680.80
November 2014	76,810,119.09	July 2019	35,822,326.29	March 2024	14,241,106.69
December 2014	75,909,129.48	August 2019	35,253,666.21	April 2024	14,000,323.42
January 2015	75,015,124.63	September 2019	34,693,530.54	May 2024	13,763,274.93
February 2015	74,128,053.11	October 2019	34,141,795.77	June 2024	13,529,905.98
March 2015	73,247,863.90	November 2019	33,598,340.16	July 2024	13,300,162.12
April 2015	72,374,506.32	December 2019	33,063,043.69	August 2024	13,073,989.69
May 2015	71,507,930.07	January 2020	32,535,788.03	September 2024	12,851,335.80
June 2015	70,648,085.20	February 2020	32,016,456.56	October 2024	12,632,148.30
July 2015	69,794,922.12	March 2020	31,504,934.28	November 2024	12,416,375.81
August 2015	68,948,391.60	April 2020	31,001,107.84	December 2024	12,203,967.69
September 2015	68,108,444.77	May 2020	30,504,865.49	January 2025	11,994,874.02
October 2015	67,275,033.10	June 2020	30,016,097.08	February 2025	11,789,045.61
November 2015	66,448,108.43	July 2020	29,534,694.01	March 2025	11,586,433.96
December 2015	65,627,622.90	August 2020	29,060,549.22	April 2025	11,386,991.27
January 2016	64,813,529.05	September 2020	28,593,557.19	May 2025	11,190,670.46
February 2016	64,005,779.73	October 2020	28,133,613.87	June 2025	10,997,425.09
March 2016	63,204,328.14	November 2020	27,680,616.72	July 2025	10,807,209.41
April 2016	62,409,127.79	December 2020	27,234,464.63	August 2025	10,619,978.32
May 2016	61,620,132.57	January 2021	26,795,057.96	September 2025	10,435,687.39
June 2016	60,837,296.67	February 2021	26,362,298.44	October 2025	10,254,292.79
July 2016	60,060,574.61	March 2021	25,936,089.24	November 2025	10,075,751.37
August 2016	59,289,921.25	April 2021	25,516,334.89	December 2025	9,900,020.58
September 2016	58,525,291.78	May 2021	25,102,941.27	January 2026	9,727,058.47
October 2016	57,766,641.68	June 2021	24,695,815.63	February 2026	9,556,823.73
November 2016	57,013,926.80	July 2021	24,294,866.50	March 2026	9,389,275.62
December 2016	56,267,103.25	August 2021	23,900,003.74	April 2026	9,224,374.00
January 2017	55,526,127.51	September 2021	23,511,138.49	May 2026	9,062,079.31
February 2017	54,790,956.34	October 2021	23,128,183.15	June 2026	8,902,352.56
March 2017	54,061,546.82	November 2021	22,751,051.37	July 2026	8,745,155.32
April 2017	53,337,856.35	December 2021	22,379,658.03	August 2026	8,590,449.72
May 2017	52,619,842.61	January 2022	22,013,919.22	September 2026	8,438,198.44
June 2017	51,907,463.61	February 2022	21,653,752.24	October 2026	8,288,364.70
July 2017	51,200,677.65	March 2022	21,299,075.55	November 2026	8,140,912.25
August 2017	50,499,443.35	April 2022	20,949,808.79	December 2026	7,995,805.37
September 2017	49,803,719.59	May 2022	20,605,872.75	January 2027	7,853,008.86
October 2017	49,113,465.58	June 2022	20,267,189.32	February 2027	7,712,488.01
November 2017	48,428,640.82	July 2022	19,933,681.55	March 2027	7,574,208.64

Aggregate Group III (Continued)

Distribution Date	Planned Balance
April 2027	$ 7,438,137.05
May 2027	7,304,240.03
June 2027	7,172,484.86
July 2027	7,042,839.30
August 2027	6,915,271.55
September 2027	6,789,750.31
October 2027	6,666,244.70
November 2027	6,544,724.31
December 2027	6,425,159.17
January 2028	6,307,519.75
February 2028	6,191,776.94
March 2028	6,077,902.05
April 2028	5,965,866.82
May 2028	5,855,643.40
June 2028	5,747,204.33
July 2028	5,640,522.59
August 2028	5,535,571.50
September 2028	5,432,324.82
October 2028	5,330,756.65
November 2028	5,230,841.50
December 2028	5,132,554.24
January 2029	5,035,870.11
February 2029	4,940,764.70
March 2029	4,847,213.98
April 2029	4,755,194.25
May 2029	4,664,682.16
June 2029	4,575,654.72
July 2029	4,488,089.26
August 2029	4,401,963.44
September 2029	4,317,255.26
October 2029	4,233,943.03
November 2029	4,152,005.39
December 2029	4,071,421.29
January 2030	3,992,169.98
February 2030	3,914,231.02
March 2030	3,837,584.28
April 2030	3,762,209.91
May 2030	3,688,088.36
June 2030	3,615,200.36
July 2030	3,543,526.95
August 2030	3,473,049.42
September 2030	3,403,749.34
October 2030	3,335,608.56
November 2030	3,268,609.19
December 2030	3,202,733.62
January 2031	3,137,964.48
February 2031	3,074,284.65
March 2031	3,011,677.30
April 2031	2,950,125.82
May 2031	2,889,613.84
June 2031	2,830,125.25
July 2031	2,771,644.17
August 2031	2,714,154.95
September 2031	2,657,642.19
October 2031	2,602,090.69
November 2031	$ 2,547,485.50
December 2031	2,493,811.89
January 2032	2,441,055.32
February 2032	2,389,201.50
March 2032	2,338,236.34
April 2032	2,288,145.95
May 2032	2,238,916.66
June 2032	2,190,534.99
July 2032	2,142,987.68
August 2032	2,096,261.64
September 2032	2,050,343.99
October 2032	2,005,222.05
November 2032	1,960,883.32
December 2032	1,917,315.48
January 2033	1,874,506.40
February 2033	1,832,444.14
March 2033	1,791,116.92
April 2033	1,750,513.14
May 2033	1,710,621.39
June 2033	1,671,430.42
July 2033	1,632,929.13
August 2033	1,595,106.62
September 2033	1,557,952.13
October 2033	1,521,455.07
November 2033	1,485,605.00
December 2033	1,450,391.65
January 2034	1,415,804.89
February 2034	1,381,834.75
March 2034	1,348,471.41
April 2034	1,315,705.19
May 2034	1,283,526.57
June 2034	1,251,926.16
July 2034	1,220,894.71
August 2034	1,190,423.12
September 2034	1,160,502.43
October 2034	1,131,123.79
November 2034	1,102,278.51
December 2034	1,073,958.03
January 2035	1,046,153.89
February 2035	1,018,857.79
March 2035	992,061.54
April 2035	965,757.09
May 2035	939,936.48
June 2035	914,591.90
July 2035	889,715.65
August 2035	865,300.15
September 2035	841,337.91
October 2035	817,821.59
November 2035	794,743.93
December 2035	772,097.81
January 2036	749,876.20
February 2036	728,072.18
March 2036	706,678.93
April 2036	685,689.74
May 2036	665,098.01
June 2036	$ 644,897.22
July 2036	625,080.96
August 2036	605,642.94
September 2036	586,576.92
October 2036	567,876.80
November 2036	549,536.54
December 2036	531,550.22
January 2037	513,911.99
February 2037	496,616.09
March 2037	479,656.86
April 2037	463,028.73
May 2037	446,726.19
June 2037	430,743.85
July 2037	415,076.38
August 2037	399,718.53
September 2037	384,665.14
October 2037	369,911.12
November 2037	355,451.48
December 2037	341,281.29
January 2038	327,395.69
February 2038	313,789.91
March 2038	300,459.25
April 2038	287,399.06
May 2038	274,604.81
June 2038	262,072.00
July 2038	249,796.20
August 2038	237,773.08
September 2038	225,998.34
October 2038	214,467.78
November 2038	203,177.25
December 2038	192,122.65
January 2039	181,299.96
February 2039	170,705.24
March 2039	160,334.57
April 2039	150,184.13
May 2039	140,250.13
June 2039	130,528.86
July 2039	121,016.65
August 2039	111,709.92
September 2039	102,605.10
October 2039	93,698.71
November 2039	84,987.32
December 2039	76,467.53
January 2040	68,136.04
February 2040	59,989.55
March 2040	52,024.84
April 2040	44,238.74
May 2040	36,628.13
June 2040	29,189.93
July 2040	21,921.12
August 2040	14,818.71
September 2040	7,879.78
October 2040	1,101.44
November 2040 and thereafter	0.00

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$193,560,000.00	December 2016	$119,813,712.26	August 2021	$ 54,054,701.49
May 2012	193,151,931.69	January 2017	118,387,165.88	September 2021	53,189,098.26
June 2012	192,692,794.11	February 2017	116,970,420.81	October 2021	52,336,539.43
July 2012	192,182,740.38	March 2017	115,563,413.52	November 2021	51,496,835.38
August 2012	191,621,955.19	April 2017	114,166,080.87	December 2021	50,669,799.15
September 2012	191,010,654.73	May 2017	112,778,360.13	January 2022	49,855,246.46
October 2012	190,349,086.61	June 2017	111,400,188.98	February 2022	49,052,995.64
November 2012	189,637,529.71	July 2017	110,031,505.46	March 2022	48,262,867.62
December 2012	188,876,294.08	August 2017	108,672,248.02	April 2022	47,484,685.85
January 2013	188,065,720.69	September 2017	107,322,355.52	May 2022	46,718,276.32
February 2013	187,206,181.25	October 2017	105,981,767.18	June 2022	45,963,467.46
March 2013	186,298,077.97	November 2017	104,650,422.60	July 2022	45,220,090.17
April 2013	185,341,843.25	December 2017	103,328,261.79	August 2022	44,487,977.76
May 2013	184,337,939.35	January 2018	102,015,225.12	September 2022	43,766,965.88
June 2013	183,286,858.11	February 2018	100,711,253.34	October 2022	43,056,892.56
July 2013	182,189,120.50	March 2018	99,416,287.59	November 2022	42,357,598.10
August 2013	181,045,276.25	April 2018	98,130,269.35	December 2022	41,668,925.11
September 2013	179,855,903.40	May 2018	96,853,140.51	January 2023	40,990,718.42
October 2013	178,621,607.85	June 2018	95,584,843.30	February 2023	40,322,825.07
November 2013	177,343,022.82	July 2018	94,325,320.33	March 2023	39,665,094.30
December 2013	176,020,808.36	August 2018	93,074,514.56	April 2023	39,017,377.49
January 2014	174,655,650.79	September 2018	91,832,369.33	May 2023	38,379,528.12
February 2014	173,248,262.09	October 2018	90,598,828.33	June 2023	37,751,401.79
March 2014	171,799,379.32	November 2018	89,373,835.59	July 2023	37,132,856.15
April 2014	170,309,763.95	December 2018	88,157,335.53	August 2023	36,523,750.88
May 2014	168,780,201.24	January 2019	86,949,272.90	September 2023	35,923,947.66
June 2014	167,211,499.49	February 2019	85,749,592.79	October 2023	35,333,310.14
July 2014	165,604,489.41	March 2019	84,558,240.67	November 2023	34,751,703.95
August 2014	163,960,023.31	April 2019	83,375,162.32	December 2023	34,178,996.59
September 2014	162,278,974.36	May 2019	82,200,303.89	January 2024	33,615,057.50
October 2014	160,562,235.86	June 2019	81,033,611.86	February 2024	33,059,757.96
November 2014	158,857,175.71	July 2019	79,875,033.05	March 2024	32,512,971.09
December 2014	157,163,718.50	August 2019	78,724,514.62	April 2024	31,974,571.84
January 2015	155,481,789.33	September 2019	77,582,004.06	May 2024	31,444,436.93
February 2015	153,811,313.73	October 2019	76,447,449.20	June 2024	30,922,444.86
March 2015	152,152,217.72	November 2019	75,320,798.19	July 2024	30,408,475.86
April 2015	150,504,427.79	December 2019	74,201,999.53	August 2024	29,902,411.88
May 2015	148,867,870.89	January 2020	73,091,002.03	September 2024	29,404,136.55
June 2015	147,242,474.44	February 2020	71,987,754.82	October 2024	28,913,535.19
July 2015	145,628,166.30	March 2020	70,892,207.36	November 2024	28,430,494.73
August 2015	144,024,874.80	April 2020	69,804,309.43	December 2024	27,954,903.75
September 2015	142,432,528.72	May 2020	68,724,011.14	January 2025	27,486,652.41
October 2015	140,851,057.29	June 2020	67,651,262.90	February 2025	27,025,632.45
November 2015	139,280,390.20	July 2020	66,586,015.45	March 2025	26,571,737.16
December 2015	137,720,457.55	August 2020	65,532,280.24	April 2025	26,124,861.37
January 2016	136,171,189.92	September 2020	64,494,318.04	May 2025	25,684,901.41
February 2016	134,632,518.31	October 2020	63,471,900.48	June 2025	25,251,755.10
March 2016	133,104,374.16	November 2020	62,464,802.46	July 2025	24,825,321.72
April 2016	131,586,689.33	December 2020	61,472,802.08	August 2025	24,405,502.02
May 2016	130,079,396.14	January 2021	60,495,680.54	September 2025	23,992,198.15
June 2016	128,582,427.31	February 2021	59,533,222.20	October 2025	23,585,313.68
July 2016	127,095,716.01	March 2021	58,585,214.42	November 2025	23,184,753.55
August 2016	125,619,195.81	April 2021	57,651,447.63	December 2025	22,790,424.09
September 2016	124,152,800.71	May 2021	56,731,715.19	January 2026	22,402,232.97
October 2016	122,696,465.13	June 2021	55,825,813.41	February 2026	22,020,089.17
November 2016	121,250,123.90	July 2021	54,933,541.49	March 2026	21,643,903.00

Aggregate Group IV (Continued)

Distribution Date	Planned Balance
April 2026	$ 21,273,586.06
May 2026	20,909,051.22
June 2026	20,550,212.58
July 2026	20,196,985.52
August 2026	19,849,286.61
September 2026	19,507,033.64
October 2026	19,170,145.57
November 2026	18,838,542.54
December 2026	18,512,145.82
January 2027	18,190,877.86
February 2027	17,874,662.19
March 2027	17,563,423.45
April 2027	17,257,087.39
May 2027	16,955,580.82
June 2027	16,658,831.59
July 2027	16,366,768.62
August 2027	16,079,321.85
September 2027	15,796,422.22
October 2027	15,518,001.69
November 2027	15,243,993.19
December 2027	14,974,330.64
January 2028	14,708,948.88
February 2028	14,447,783.73
March 2028	14,190,771.93
April 2028	13,937,851.13
May 2028	13,688,959.89
June 2028	13,444,037.66
July 2028	13,203,024.77
August 2028	12,965,862.41
September 2028	12,732,492.64
October 2028	12,502,858.33
November 2028	12,276,903.23
December 2028	12,054,571.85
January 2029	11,835,809.56
February 2029	11,620,562.48
March 2029	11,408,777.55
April 2029	11,200,402.45
May 2029	10,995,385.65
June 2029	10,793,676.35
July 2029	10,595,224.51
August 2029	10,399,980.80
September 2029	10,207,896.61
October 2029	10,018,924.06
November 2029	9,833,015.96
December 2029	9,650,125.78
January 2030	9,470,207.71
February 2030	9,293,216.59
March 2030	9,119,107.92
April 2030	8,947,837.85
May 2030	8,779,363.18
June 2030	8,613,641.33
July 2030	8,450,630.35
August 2030	8,290,288.91
September 2030	8,132,576.26
October 2030	7,977,452.29
November 2030	7,824,877.43

Distribution Date	Planned Balance
December 2030	$ 7,674,812.72
January 2031	7,527,219.77
February 2031	7,382,060.74
March 2031	7,239,298.35
April 2031	7,098,895.89
May 2031	6,960,817.14
June 2031	6,825,026.47
July 2031	6,691,488.72
August 2031	6,560,169.29
September 2031	6,431,034.07
October 2031	6,304,049.45
November 2031	6,179,182.31
December 2031	6,056,400.04
January 2032	5,935,670.48
February 2032	5,816,961.98
March 2032	5,700,243.33
April 2032	5,585,483.78
May 2032	5,472,653.05
June 2032	5,361,721.30
July 2032	5,252,659.12
August 2032	5,145,437.55
September 2032	5,040,028.06
October 2032	4,936,402.53
November 2032	4,834,533.25
December 2032	4,734,392.94
January 2033	4,635,954.72
February 2033	4,539,192.10
March 2033	4,444,078.97
April 2033	4,350,589.64
May 2033	4,258,698.78
June 2033	4,168,381.45
July 2033	4,079,613.05
August 2033	3,992,369.37
September 2033	3,906,626.57
October 2033	3,822,361.14
November 2033	3,739,549.93
December 2033	3,658,170.14
January 2034	3,578,199.29
February 2034	3,499,615.27
March 2034	3,422,396.26
April 2034	3,346,520.79
May 2034	3,271,967.71
June 2034	3,198,716.17
July 2034	3,126,745.65
August 2034	3,056,035.92
September 2034	2,986,567.06
October 2034	2,918,319.46
November 2034	2,851,273.77
December 2034	2,785,410.97
January 2035	2,720,712.30
February 2035	2,657,159.29
March 2035	2,594,733.74
April 2035	2,533,417.72
May 2035	2,473,193.59
June 2035	2,414,043.95
July 2035	2,355,951.67

Distribution Date	Planned Balance
August 2035	$ 2,298,899.89
September 2035	2,242,871.99
October 2035	2,187,851.61
November 2035	2,133,822.61
December 2035	2,080,769.13
January 2036	2,028,675.53
February 2036	1,977,526.40
March 2036	1,927,306.58
April 2036	1,878,001.11
May 2036	1,829,595.30
June 2036	1,782,074.64
July 2036	1,735,424.87
August 2036	1,689,631.91
September 2036	1,644,681.94
October 2036	1,600,561.30
November 2036	1,557,256.58
December 2036	1,514,754.56
January 2037	1,473,042.19
February 2037	1,432,106.66
March 2037	1,391,935.34
April 2037	1,352,515.79
May 2037	1,313,835.75
June 2037	1,275,883.17
July 2037	1,238,646.15
August 2037	1,202,113.01
September 2037	1,166,272.21
October 2037	1,131,112.42
November 2037	1,096,622.46
December 2037	1,062,791.34
January 2038	1,029,608.21
February 2038	997,062.41
March 2038	965,143.43
April 2038	933,840.94
May 2038	903,144.74
June 2038	873,044.80
July 2038	843,531.26
August 2038	814,594.39
September 2038	786,224.60
October 2038	758,412.49
November 2038	731,148.76
December 2038	704,424.27
January 2039	678,230.03
February 2039	652,557.17
March 2039	627,396.98
April 2039	602,740.86
May 2039	578,580.36
June 2039	554,907.15
July 2039	531,713.05
August 2039	508,989.96
September 2039	486,729.96
October 2039	464,925.23
November 2039	443,568.05
December 2039	422,650.85
January 2040	402,166.17
February 2040	382,106.66
March 2040	362,465.09

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
April 2040	$ 343,234.34	January 2041	$ 187,523.22	October 2041	$ 59,845.61
May 2040	324,407.40	February 2041	172,032.66	November 2041	47,205.76
June 2040	305,977.36	March 2041	156,881.57	December 2041	34,855.57
July 2040	287,937.45	April 2041	142,064.06	January 2042	22,789.94
August 2040	270,280.96	May 2041	127,574.32	February 2042	11,003.83
September 2040	253,001.33	June 2041	113,406.65	March 2042 and thereafter	0.00
October 2040	236,092.06	July 2041	99,555.43		
November 2040	219,546.79	August 2041	86,015.13		
December 2040	203,359.24	September 2041	72,780.31		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$1,013,424,645

FannieMae®

Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 2012-50

PROSPECTUS SUPPLEMENT

BofA Merrill Lynch

April 24, 2012