

\$318,105,131



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-34**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type (1)	Interest Rate	Interest Type (1)	CUSIP Number	Final Distribution Date
FE	1	\$24,166,666	PT	(2)	FLT	3136.14 Y37	April 2042
SE	1	24,166,666 (3)	NTL	(2)	INV/IO	3136.14 Y45	April 2042
EA	1	91,569,000	PAC/AD	2.0%	FIX	3136.14 Y52	June 2041
EI	1	40,697,333 (3)	NTL	4.5	FIX/IO	3136.14 Y60	June 2041
EB	1	6,575,000	PAC/AD	4.0	FIX	3136.14 Y78	April 2042
ZE	1	22,689,334	SUP	4.0	FIX/Z	3136.14 Y86	April 2042
GA	2	12,745,320	PAC/AD	2.0	FIX	3136.14 Y94	March 2035
GB	2	10,000,000	PAC/AD	2.0	FIX	3136.14 Z28	December 2041
IG (4)	2	9,098,128 (3)	NTL	5.0	FIX/IO	3136.14 Z36	December 2041
GZ	2	228,680	PAC/AD	4.0	FIX/Z	3136.14 Z44	April 2042
ZG	2	3,147,465	SUP	4.0	FIX/Z	3136.14 Z51	April 2042
IY (4)	2	5,224,293 (3)	NTL	5.0	FIX/IO	3136.14 Z69	April 2042
PF (4)	3	32,101,462	PAC/AD	(2)	FLT	3136.14 Z77	July 2041
PS (4)	3	32,101,462 (3)	NTL	(2)	INV/IO	3136.14 Z85	July 2041
PA (4)	3	32,101,462	PAC/AD	2.0	FIX	3136.14 Z93	July 2041
PZ	3	1,018,847	PAC/AD	4.5	FIX/Z	3136.14 2A6	April 2042
Z	3	13,138,895	SUP	4.5	FIX/Z	3136.14 2B4	April 2042
PB	4	10,771,429	PAC	2.0	FIX	3136.14 2C2	January 2032
PC	4	8,078,571	PAC	5.5	FIX	3136.14 2D0	January 2032
PK	4	5,160,000	SUP	3.5	FIX	3136.14 2E8	February 2032
PL	4	490,000	SEQ	3.5	FIX	3136.14 2F5	April 2032
KL (4)	5	16,875,000	SPS/PAC	3.5	FIX	3136.14 2G3	November 2040
KM (4)	5	13,806,000	SP/PAC	3.5	FIX	3136.14 2H1	December 2035
KW (4)	5	1,953,000	PAC	3.5	FIX	3136.14 2J7	September 2041
KB	5	1,489,000	PAC	3.5	FIX	3136.14 2K4	April 2042
CF (4)	5	5,833,333	SUP	(2)	FLT	3136.14 2L2	April 2042
CS (4)	5	4,166,667	SUP	(2)	INV	3136.14 2M0	April 2042
R		0	NPR	0	NPR	3136.14 2N8	April 2042
RL		0	NPR	0	NPR	3136.14 2P3	April 2042

(1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Based on LIBOR.

(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.

(4) Exchangeable classes.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The GI, PG, PD, PE, CK, KY and KA Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be March 30, 2012.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

MORGAN STANLEY

The date of this Prospectus Supplement is March 26, 2012

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Morgan Stanley & Co. LLC
c/o Broadridge Financial Solutions
Prospectus Department
1155 Long Island Avenue
Edgewood, New York 11717
(telephone 631-274-2740).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Annual Report on Form 10-K for the calendar year ended December 31, 2011, including the Risk Factors set forth in that Annual Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of March 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS

Group 1, Group 2, Group 3, Group 4 and Group 5

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$145,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 2 MBS	\$ 26,121,465	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS	\$ 78,360,666	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$ 24,500,000	3.50%	3.75% to 6.00%	181 to 240
Group 5 MBS	\$ 44,123,000	3.50%	3.75% to 6.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$145,000,000	360	351	6	5.170%
Group 2 MBS	\$ 26,121,465	360	354	5	5.420%
Group 3 MBS	\$ 78,360,666	360	352	8	4.970%
Group 4 MBS	\$ 24,500,000	240	240	0	3.995%
Group 5 MBS	\$ 44,123,000	360	356	2	4.140%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on March 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FE.....	0.74175%	7.00%	0.50%	LIBOR + 50 basis points
SE.....	6.25825%	6.50%	0.00%	6.50% – LIBOR
PF.....	0.64175%	7.00%	0.40%	LIBOR + 40 basis points
PS.....	6.35825%	6.60%	0.00%	6.60% – LIBOR
CF.....	1.29175%	6.00%	1.05%	LIBOR + 105 basis points
CS.....	6.59155%	6.93%	0.00%	6.93% – (1.4 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SE	100% of the FE Class
EI	44.4444440804% of the EA Class
IG	40% of the <i>sum</i> of the GA and GB Classes
IY	20% of the Group 2 MBS
GI	40% of the <i>sum</i> of the GA and GB Classes <i>plus</i> 20% of the Group 2 MBS
PS	100% of the PF Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

PSA Prepayment Assumption									
Group 1 Classes	0%	100%	150%	190%	265%	500%	700%	900%	1400%
FE and SE	19.9	10.7	8.6	7.4	5.8	3.4	2.5	2.0	1.4
EA and EI	13.1	6.1	5.6	5.6	5.6	3.5	2.6	2.1	1.5
EB	22.6	19.1	19.1	19.1	19.1	11.1	7.8	5.8	3.2
ZE	26.6	19.6	17.5	11.1	2.6	1.0	0.8	0.6	0.4
PSA Prepayment Assumption									
Group 2 Classes	0%	100%	175%	210%	250%	500%	700%	1000%	1400%
GA	11.0	4.0	3.0	3.0	3.0	2.1	1.7	1.3	1.1
GB	21.9	12.1	10.5	10.5	10.5	5.7	4.2	3.0	2.2
IG	15.8	7.6	6.3	6.3	6.3	3.7	2.8	2.1	1.5
GZ	25.5	23.6	23.6	23.6	23.6	14.6	10.5	6.9	4.2
ZG	27.8	21.7	17.3	9.6	2.6	0.9	0.6	0.4	0.3
IY	20.2	10.8	7.9	7.0	6.1	3.5	2.6	1.9	1.4
GI	17.4	8.8	6.9	6.6	6.2	3.6	2.7	2.0	1.5
PSA Prepayment Assumption									
Group 3 Classes	0%	100%	150%	190%	250%	500%	700%	900%	1400%
PF, PS, PA, PG, PD and PE	13.4	6.6	6.1	6.1	6.1	3.6	2.7	2.1	1.4
PZ	23.1	22.0	22.0	22.0	22.0	13.4	9.6	7.2	3.8
Z	26.6	19.7	17.7	10.5	2.5	0.9	0.6	0.5	0.3
PSA Prepayment Assumption									
Group 4 Classes	0%	100%	125%	160%	250%	500%	700%	1000%	
PB and PC	10.0	5.9	5.5	5.5	5.5	3.9	3.1	2.4	
PK	18.5	15.5	14.2	10.9	4.6	1.5	1.2	0.9	
PL	19.9	19.6	19.5	19.2	18.0	12.7	9.5	6.5	
PSA Prepayment Assumption									
Group 5 Classes	0%	100%	120%	160%	250%	500%	700%	1000%	
KL	17.6	6.8	5.8	5.8	5.8	2.6	2.0	1.6	
KM	13.2	5.9	5.9	5.9	5.9	4.9	3.8	2.9	
KW	25.5	16.0	16.0	16.0	16.0	8.8	6.3	4.3	
KB	26.4	21.7	21.7	21.7	21.7	12.5	8.9	5.9	
CF, CS and CK	28.3	21.0	18.7	12.4	3.0	1.4	1.1	0.8	
KY	15.6	6.4	5.9	5.9	5.9	3.6	2.8	2.2	
KA	16.2	7.0	6.5	6.5	6.5	3.9	3.0	2.3	

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of March 1, 2012 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS” and “Group 5 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear

on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 3 MBS and Group 5 MBS, and up to 20 years in the case of the Group 4 MBS.

In addition, the pools of mortgage loans backing the Group 5 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 5 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4 and Group 5—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The ZE, GZ, ZG, PZ and Z Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

• Group 1

The ZE Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to ZE. } Accretion Directed/PAC Group and Accrual Class

The Group 1 Cash Flow Distribution Amount as follows:

— 16.6666662069% to FE until retired, and } Pass-Through Class

— 83.3333337931% as follows:

first, to Aggregate Group I to its Planned Balance; } PAC Group

second, to ZE until retired; and } Support Class

third, to Aggregate Group I to zero. } PAC Group

The “ZE Accrual Amount” is any interest then accrued and added to the principal balance of the ZE Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the EA and EB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to EA and EB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

• Group 2

The GZ Accrual Amount to GA and GB, in that order, until retired, and thereafter to GZ. } Accretion Directed Classes and Accrual Class

The ZG Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to ZG. } Accretion Directed/PAC Group and Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. } PAC Group

2. To ZG until retired. } Support Class

3. To Aggregate Group II to zero. } PAC Group

The “GZ Accrual Amount” is any interest then accrued and added to the principal balance of the GZ Class.

The “ZG Accrual Amount” is any interest then accrued and added to the principal balance of the ZG Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the GA, GB and GZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to GA, GB and GZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The PZ Accrual Amount to PF and PA, pro rata, until retired, and thereafter to PZ. } **Accretion
Directed
Classes and
Accrual Class**

The Z Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to Z. } **Accretion
Directed/PAC
Group and
Accrual Class**

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. } **PAC Group**
2. To Z until retired. } **Support Class**
3. To Aggregate Group III to zero. } **PAC Group**

The “PZ Accrual Amount” is any interest then accrued and added to the principal balance of the PZ Class.

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the PF, PA and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

- first*, to PF and PA, pro rata, until retired; and
- second*, to PZ until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 4*

The Group 4 Principal Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } **PAC Group**
2. To PK until retired. } **Support Class**
3. To Aggregate Group IV to zero. } **PAC Group**
4. To PL until retired. } **Sequential
Pay Class**

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group IV” consists of the PB and PC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to PB and PC, pro rata, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 5*

The Group 5 Principal Distribution Amount in the following priority:

- | | |
|---|-------------------|
| 1. To Aggregate Group V to its Planned Balance. | } PAC Group |
| 2. To CF and CS, pro rata, until retired. | } Support Classes |
| 3. To Aggregate Group V to zero. | } PAC Group |

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group V” consists of the KL, KM, KW and KB Classes.

On each Distribution Date on which Aggregate Group V is paid pursuant to 1. above, we will apply payments of principal of Aggregate Group V as follows:

- first*, an amount up to \$25,000 to KL until retired;
- second*, beginning on March 25, 2014, an amount up to \$145,000 to KM until retired;
- third*, to KL until retired;
- fourth*, to KM until retired; and
- fifth*, to KW and KB, in that order, until retired.

On each Distribution Date on which Aggregate Group V is paid pursuant to 3. above, we will apply payments of principal of Aggregate Group V as follows:

- first*, an amount up to \$25,000 (*minus* any amount allocated pursuant to 1. above) to KL until retired;
- second*, beginning on March 25, 2014, an amount up to \$145,000 (*minus* any amount allocated pursuant to 1. above) to KM until retired;
- third*, to KL until retired;
- fourth*, to KM until retired; and
- fifth*, to KW and KB, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4 and Group 5—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is March 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 150% and 265% PSA	Between 150% and 265% PSA
Aggregate Group II Planned Balances	Between 175% and 250% PSA	Between 175% and 250% PSA
Aggregate Group III Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group IV Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
Aggregate Group V Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	EA and EB
Aggregate Group II	GA, GB and GZ
Aggregate Group III	PF, PA and PZ
Aggregate Group IV	PB and PC
Aggregate Group V	KL, KM, KW and KB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce an Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by other Classes. When the related supporting Classes are retired, the applicable Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes (other than the CS Class) would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SE	19.8750%
PS	19.8125%
CS	97.4100%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>190%</u>	<u>265%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
0.12000%	29.4%	26.7%	23.9%	21.6%	17.3%	3.4%	(9.1)%	(22.4)%	(59.3)%
0.24175%	28.7%	26.0%	23.2%	20.9%	16.6%	2.7%	(9.9)%	(23.2)%	(60.2)%
2.24175%	17.4%	14.6%	11.7%	9.4%	5.0%	(9.3)%	(22.3)%	(36.2)%	(75.7)%
4.24175%	5.6%	2.8%	(0.1)%	(2.5)%	(6.9)%	(21.7)%	(35.2)%	(49.9)%	(93.3)%
6.50000%	*	*	*	*	*	*	*	*	*

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>190%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
0.12000%	26.5%	22.3%	20.4%	20.4%	20.4%	6.5%	(7.5)%	(22.6)%	(63.2)%
0.24175%	25.8%	21.5%	19.6%	19.6%	19.6%	5.6%	(8.4)%	(23.5)%	(64.2)%
2.24175%	13.7%	9.1%	7.5%	7.5%	7.5%	(8.6)%	(23.9)%	(40.1)%	(82.5)%
4.24175%	0.2%	(4.6)%	(5.8)%	(5.8)%	(5.8)%	(24.9)%	(42.1)%	(60.0)%	*
6.60000%	*	*	*	*	*	*	*	*	*

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>160%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>
0.12000%	7.1%	7.1%	7.1%	7.2%	7.9%	8.9%	9.5%	10.3%
0.24175%	6.9%	6.9%	6.9%	7.0%	7.7%	8.8%	9.4%	10.1%
2.24175%	4.0%	4.0%	4.0%	4.1%	4.8%	6.0%	6.6%	7.4%
4.24175%	1.1%	1.2%	1.2%	1.3%	2.0%	3.2%	3.9%	4.7%
4.95000%	0.1%	0.1%	0.2%	0.3%	1.0%	2.3%	2.9%	3.8%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
EI	404%
IG	451%
IY	423%
GI	441%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
EI	18.1875%
IG	19.7500%
IY	19.7500%
GI	19.7500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>190%</u>	<u>265%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	15.8%	10.7%	8.7%	8.7%	8.7%	(7.2)%	(23.1)%	(39.4)%	(77.4)%

Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	175%	210%	250%	500%	700%	1000%	1400%
Pre-Tax Yields to Maturity . . .	19.1%	15.2%	11.3%	11.3%	11.3%	(3.1)%	(16.6)%	(37.9)%	(67.0)%

Sensitivity of the IY Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>210%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	21.3%	18.6%	14.4%	12.4%	10.1%	(4.6)%	(17.2)%	(37.4)%	(67.3)%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>210%</u>	<u>250%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . . .	20.0%	16.6%	12.6%	11.7%	10.9%	(3.7)%	(16.8)%	(37.7)%	(67.1)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.00%
Group 2 MBS	360 months	7.50%
Group 3 MBS	360 months	7.00%
Group 4 MBS	240 months	6.00%
Group 5 MBS	360 months	6.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	FE and SE† Classes									EA and EI† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	190%	265%	500%	700%	900%	1400%	0%	100%	150%	190%	265%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	96	95	94	92	86	81	76	63	98	94	93	93	93	93	93	93	76
March 2014	98	90	86	84	79	64	52	42	19	95	85	82	82	82	77	62	48	17
March 2015	97	83	77	73	65	44	30	19	3	93	74	70	70	70	51	32	18	0
March 2016	95	77	69	63	54	30	17	8	*	90	65	59	59	59	33	15	4	0
March 2017	94	71	62	55	44	21	10	4	*	87	56	49	49	49	20	6	0	0
March 2018	93	65	55	48	36	14	5	2	*	84	47	40	40	40	12	*	0	0
March 2019	91	60	49	41	30	10	3	1	*	80	39	32	32	32	6	0	0	0
March 2020	89	55	43	36	25	7	2	*	*	77	31	25	25	25	2	0	0	0
March 2021	88	50	38	31	20	5	1	*	*	73	23	19	19	19	0	0	0	0
March 2022	86	46	34	27	16	3	1	*	*	69	16	14	14	14	0	0	0	0
March 2023	84	42	30	23	13	2	*	*	*	65	10	10	10	10	0	0	0	0
March 2024	82	38	26	19	11	1	*	*	0	60	7	7	7	7	0	0	0	0
March 2025	79	34	23	17	9	1	*	*	0	56	4	4	4	4	0	0	0	0
March 2026	77	31	20	14	7	1	*	*	0	51	2	2	2	2	0	0	0	0
March 2027	74	28	17	12	6	*	*	*	0	45	*	*	*	*	0	0	0	0
March 2028	71	25	15	10	5	*	*	*	0	40	0	0	0	0	0	0	0	0
March 2029	68	22	13	8	4	*	*	*	0	34	0	0	0	0	0	0	0	0
March 2030	65	19	11	7	3	*	*	*	0	27	0	0	0	0	0	0	0	0
March 2031	61	17	9	6	2	*	*	*	0	21	0	0	0	0	0	0	0	0
March 2032	57	15	8	5	2	*	*	*	0	13	0	0	0	0	0	0	0	0
March 2033	53	13	7	4	1	*	*	*	0	6	0	0	0	0	0	0	0	0
March 2034	49	11	5	3	1	*	*	*	0	0	0	0	0	0	0	0	0	0
March 2035	44	9	4	2	1	*	*	*	0	0	0	0	0	0	0	0	0	0
March 2036	39	7	3	2	1	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2037	34	6	3	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2038	28	4	2	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2039	22	3	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2040	15	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2041	8	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.7	8.6	7.4	5.8	3.4	2.5	2.0	1.4	13.1	6.1	5.6	5.6	5.6	3.5	2.6	2.1	1.5

Date	EB Class									ZE Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	190%	265%	500%	700%	900%	1400%	0%	100%	150%	190%	265%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	104	104	100	95	85	54	27	1	0
March 2014	100	100	100	100	100	100	100	100	100	108	108	100	86	59	0	0	0	0
March 2015	100	100	100	100	100	100	100	100	54	113	113	100	77	35	0	0	0	0
March 2016	100	100	100	100	100	100	100	100	8	117	117	100	70	19	0	0	0	0
March 2017	100	100	100	100	100	100	100	70	1	122	122	100	66	8	0	0	0	0
March 2018	100	100	100	100	100	100	100	32	*	127	127	100	62	2	0	0	0	0
March 2019	100	100	100	100	100	100	57	14	*	132	132	100	61	*	0	0	0	0
March 2020	100	100	100	100	100	100	32	6	*	138	138	100	59	*	0	0	0	0
March 2021	100	100	100	100	100	83	18	3	*	143	143	97	57	*	0	0	0	0
March 2022	100	100	100	100	100	56	10	1	*	149	149	93	54	*	0	0	0	0
March 2023	100	100	100	100	100	38	6	1	*	155	150	88	50	*	0	0	0	0
March 2024	100	100	100	100	100	26	3	*	*	161	143	82	46	*	0	0	0	0
March 2025	100	100	100	100	100	17	2	*	0	168	135	76	42	*	0	0	0	0
March 2026	100	100	100	100	100	12	1	*	0	175	126	69	37	*	0	0	0	0
March 2027	100	100	100	100	100	8	1	*	0	182	117	63	33	*	0	0	0	0
March 2028	100	84	84	84	84	5	*	*	0	189	108	56	29	*	0	0	0	0
March 2029	100	67	67	67	67	3	*	*	0	197	98	50	26	*	0	0	0	0
March 2030	100	53	53	53	53	2	*	*	0	205	88	44	22	*	0	0	0	0
March 2031	100	41	41	41	41	1	*	*	0	214	79	38	19	*	0	0	0	0
March 2032	100	32	32	32	32	1	*	*	0	222	70	33	16	*	0	0	0	0
March 2033	100	25	25	25	25	1	*	*	0	231	61	28	13	*	0	0	0	0
March 2034	66	19	19	19	19	*	*	*	0	241	52	23	11	*	0	0	0	0
March 2035	14	14	14	14	14	*	*	*	0	231	44	19	9	*	0	0	0	0
March 2036	10	10	10	10	10	*	*	*	0	205	36	15	7	*	0	0	0	0
March 2037	7	7	7	7	7	*	*	*	0	177	28	12	5	*	0	0	0	0
March 2038	5	5	5	5	5	*	*	*	0	147	21	8	4	*	0	0	0	0
March 2039	3	3	3	3	3	*	*	0	0	114	14	6	2	*	0	0	0	0
March 2040	1	1	1	1	1	*	*	0	0	79	8	3	1	*	0	0	0	0
March 2041	*	*	*	*	*	*	*	0	0	41	1	1	*	*	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.6	19.1	19.1	19.1	19.1	11.1	7.8	5.8	3.2	26.6	19.6	17.5	11.1	2.6	1.0	0.8	0.6	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GA Class									GB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	210%	250%	500%	700%	1000%	1400%	0%	100%	175%	210%	250%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	97	91	89	89	89	89	89	75	55	100	100	100	100	100	100	100	100	100
March 2014	94	78	70	70	70	54	31	0	0	100	100	100	100	100	100	100	100	53
March 2015	91	63	49	49	49	12	0	0	0	100	100	100	100	100	100	79	38	6
March 2016	87	49	30	30	30	0	0	0	0	100	100	100	100	100	79	44	13	0
March 2017	83	35	14	14	14	0	0	0	0	100	100	100	100	100	53	24	3	0
March 2018	79	22	0	0	0	0	0	0	0	100	100	99	99	99	35	12	0	0
March 2019	75	10	0	0	0	0	0	0	0	100	100	82	82	82	23	5	0	0
March 2020	70	0	0	0	0	0	0	0	0	100	98	67	67	67	15	2	0	0
March 2021	65	0	0	0	0	0	0	0	0	100	84	55	55	55	9	0	0	0
March 2022	60	0	0	0	0	0	0	0	0	100	71	45	45	45	5	0	0	0
March 2023	54	0	0	0	0	0	0	0	0	100	58	36	36	36	2	0	0	0
March 2024	48	0	0	0	0	0	0	0	0	100	46	29	29	29	*	0	0	0
March 2025	42	0	0	0	0	0	0	0	0	100	34	23	23	23	0	0	0	0
March 2026	35	0	0	0	0	0	0	0	0	100	23	18	18	18	0	0	0	0
March 2027	28	0	0	0	0	0	0	0	0	100	14	14	14	14	0	0	0	0
March 2028	20	0	0	0	0	0	0	0	0	100	10	10	10	10	0	0	0	0
March 2029	12	0	0	0	0	0	0	0	0	100	7	7	7	7	0	0	0	0
March 2030	3	0	0	0	0	0	0	0	0	100	5	5	5	5	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	92	3	3	3	3	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	79	1	1	1	1	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	65	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	34	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	18	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.0	4.0	3.0	3.0	3.0	2.1	1.7	1.3	1.1	21.9	12.1	10.5	10.5	10.5	5.7	4.2	3.0	2.2

Date	IG† Class									GZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	210%	250%	500%	700%	1000%	1400%	0%	100%	175%	210%	250%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	98	95	94	94	94	94	94	86	75	104	104	104	104	104	104	104	104	104
March 2014	97	88	83	83	83	74	61	44	23	108	108	108	108	108	108	108	108	108
March 2015	95	79	71	71	71	51	35	17	3	113	113	113	113	113	113	113	113	113
March 2016	93	71	61	61	61	35	19	6	0	117	117	117	117	117	117	117	117	60
March 2017	91	64	52	52	52	23	10	2	0	122	122	122	122	122	122	122	122	9
March 2018	88	56	43	43	43	16	5	0	0	127	127	127	127	127	127	127	127	106
March 2019	86	50	36	36	36	10	2	0	0	132	132	132	132	132	132	132	132	*
March 2020	83	43	30	30	30	6	1	0	0	138	138	138	138	138	138	138	138	16
March 2021	80	37	24	24	24	4	0	0	0	143	143	143	143	143	143	119	6	*
March 2022	78	31	20	20	20	2	0	0	0	149	149	149	149	149	149	67	2	*
March 2023	74	26	16	16	16	1	0	0	0	155	155	155	155	155	155	38	1	*
March 2024	71	20	13	13	13	*	0	0	0	161	161	161	161	161	161	21	*	*
March 2025	67	15	10	10	10	0	0	0	0	168	168	168	168	168	113	12	*	*
March 2026	64	10	8	8	8	0	0	0	0	175	175	175	175	175	76	7	*	0
March 2027	60	6	6	6	6	0	0	0	0	182	182	182	182	182	51	4	*	0
March 2028	55	4	4	4	4	0	0	0	0	189	189	189	189	189	34	2	*	0
March 2029	51	3	3	3	3	0	0	0	0	197	197	197	197	197	23	1	*	0
March 2030	46	2	2	2	2	0	0	0	0	205	205	205	205	205	15	1	*	0
March 2031	40	1	1	1	1	0	0	0	0	214	214	214	214	214	10	*	*	0
March 2032	35	*	*	*	*	0	0	0	0	222	222	222	222	222	6	*	*	0
March 2033	29	0	0	0	0	0	0	0	0	231	200	200	200	200	4	*	*	0
March 2034	22	0	0	0	0	0	0	0	0	241	154	154	154	154	3	*	*	0
March 2035	15	0	0	0	0	0	0	0	0	251	116	116	116	116	2	*	*	0
March 2036	8	0	0	0	0	0	0	0	0	261	85	85	85	85	1	*	*	0
March 2037	0	0	0	0	0	0	0	0	0	251	61	61	61	61	1	*	*	0
March 2038	0	0	0	0	0	0	0	0	0	41	41	41	41	41	*	*	*	0
March 2039	0	0	0	0	0	0	0	0	0	25	25	25	25	25	*	*	*	0
March 2040	0	0	0	0	0	0	0	0	0	13	13	13	13	13	*	*	*	0
March 2041	0	0	0	0	0	0	0	0	0	4	4	4	4	4	*	*	*	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.8	7.6	6.3	6.3	6.3	3.7	2.8	2.1	1.5	25.5	23.6	23.6	23.6	23.6	14.6	10.5	6.9	4.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZG Class									IY† Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	210%	250%	500%	700%	1000%	1400%	0%	100%	175%	210%	250%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	100	94	86	39	*	0	0	99	96	95	94	93	87	83	76	66
March 2014	108	108	100	82	61	0	0	0	0	98	90	86	83	81	66	54	39	21
March 2015	113	113	100	70	36	0	0	0	0	97	84	75	72	68	45	31	15	3
March 2016	117	117	100	61	19	0	0	0	0	96	77	66	61	56	31	18	6	1
March 2017	122	122	100	55	8	0	0	0	0	95	71	58	53	47	21	10	2	*
March 2018	127	127	100	52	2	0	0	0	0	93	66	51	45	39	15	6	1	*
March 2019	132	132	100	50	*	0	0	0	0	92	60	45	39	33	10	3	*	*
March 2020	138	138	100	49	*	0	0	0	0	90	55	39	33	27	7	2	*	*
March 2021	143	143	97	47	*	0	0	0	0	89	51	34	28	22	5	1	*	*
March 2022	149	149	92	44	*	0	0	0	0	87	46	30	24	19	3	1	*	*
March 2023	155	155	87	41	*	0	0	0	0	85	42	26	20	15	2	*	*	*
March 2024	161	161	81	38	*	0	0	0	0	83	38	22	17	13	1	*	*	0
March 2025	168	168	74	34	*	0	0	0	0	80	35	19	14	10	1	*	*	0
March 2026	175	175	68	31	*	0	0	0	0	78	32	17	12	8	1	*	*	0
March 2027	182	179	61	27	*	0	0	0	0	75	28	14	10	7	*	*	*	0
March 2028	189	165	54	24	*	0	0	0	0	73	25	12	8	6	*	*	*	0
March 2029	197	151	48	21	*	0	0	0	0	70	23	10	7	4	*	*	*	0
March 2030	205	137	42	18	*	0	0	0	0	66	20	9	6	4	*	*	*	0
March 2031	214	123	37	16	*	0	0	0	0	63	18	7	5	3	*	*	*	0
March 2032	222	109	31	13	*	0	0	0	0	59	15	6	4	2	*	*	*	0
March 2033	231	96	27	11	*	0	0	0	0	55	13	5	3	2	*	*	0	0
March 2034	241	83	22	9	*	0	0	0	0	50	11	4	2	1	*	*	0	0
March 2035	251	70	18	7	*	0	0	0	0	46	9	3	2	1	*	*	0	0
March 2036	261	58	14	6	*	0	0	0	0	40	8	2	1	1	*	*	0	0
March 2037	271	46	11	4	*	0	0	0	0	35	6	2	1	1	*	*	0	0
March 2038	237	35	8	3	*	0	0	0	0	29	5	1	1	*	*	*	0	0
March 2039	185	24	5	2	*	0	0	0	0	22	3	1	*	*	*	*	0	0
March 2040	128	14	3	1	*	0	0	0	0	16	2	*	*	*	*	*	0	0
March 2041	67	5	1	*	*	0	0	0	0	8	1	*	*	*	*	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	21.7	17.3	9.6	2.6	0.9	0.6	0.4	0.3	20.2	10.8	7.9	7.0	6.1	3.5	2.6	1.9	1.4

Date	GI† Class									PF, PS†, PA, PG, PD and PE Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	210%	250%	500%	700%	1000%	1400%	0%	100%	150%	190%	250%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	96	94	94	93	91	90	82	72	98	94	93	93	93	93	93	87	69
March 2014	97	89	84	83	82	71	59	42	23	95	85	82	82	82	73	58	44	16
March 2015	96	81	73	71	70	49	33	16	3	93	75	71	71	71	49	32	19	1
March 2016	94	73	63	61	59	33	19	6	*	90	66	61	61	61	33	17	7	0
March 2017	92	66	54	52	50	23	10	2	*	87	58	52	52	52	22	9	2	0
March 2018	90	60	46	44	42	15	5	*	*	84	50	43	43	43	14	4	0	0
March 2019	88	54	39	37	35	10	3	*	*	81	42	36	36	36	9	1	0	0
March 2020	86	48	33	31	29	7	1	*	*	78	34	29	29	29	5	0	0	0
March 2021	83	42	28	26	24	4	*	*	*	74	27	24	24	24	3	0	0	0
March 2022	81	37	23	21	19	3	*	*	*	70	21	19	19	19	1	0	0	0
March 2023	78	32	20	18	16	1	*	*	0	66	15	15	15	15	0	0	0	0
March 2024	75	27	16	14	13	1	*	*	0	62	12	12	12	12	0	0	0	0
March 2025	72	22	13	12	10	*	*	*	0	57	9	9	9	9	0	0	0	0
March 2026	69	18	11	9	8	*	*	*	0	52	7	7	7	7	0	0	0	0
March 2027	65	14	9	8	6	*	*	*	0	47	5	5	5	5	0	0	0	0
March 2028	62	12	7	6	5	*	*	*	0	42	3	3	3	3	0	0	0	0
March 2029	58	10	6	5	4	*	*	*	0	36	2	2	2	2	0	0	0	0
March 2030	53	9	4	3	3	*	*	*	0	29	1	1	1	1	0	0	0	0
March 2031	48	7	3	2	2	*	*	*	0	23	0	0	0	0	0	0	0	0
March 2032	44	6	2	2	1	*	*	0	0	16	0	0	0	0	0	0	0	0
March 2033	38	5	2	1	1	*	*	0	0	8	0	0	0	0	0	0	0	0
March 2034	32	4	1	1	*	*	*	0	0	*	0	0	0	0	0	0	0	0
March 2035	26	3	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2036	20	3	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2037	13	2	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2038	11	2	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2039	8	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2040	6	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2041	3	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.4	8.8	6.9	6.6	6.2	3.6	2.7	2.0	1.5	13.4	6.6	6.1	6.1	6.1	3.6	2.7	2.1	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PZ Class									Z Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	190%	250%	500%	700%	900%	1400%	0%	100%	150%	190%	250%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	105	105	105	105	105	105	105	105	105	105	105	100	94	83	40	6	0	0
March 2014	109	109	109	109	109	109	109	109	109	109	109	100	83	57	0	0	0	0
March 2015	114	114	114	114	114	114	114	114	114	114	114	100	73	34	0	0	0	0
March 2016	120	120	120	120	120	120	120	120	27	120	120	100	66	18	0	0	0	0
March 2017	125	125	125	125	125	125	125	125	4	125	125	100	61	8	0	0	0	0
March 2018	131	131	131	131	131	131	131	119	1	131	131	100	58	2	0	0	0	0
March 2019	137	137	137	137	137	137	137	53	*	137	137	100	56	*	0	0	0	0
March 2020	143	143	143	143	143	143	125	24	*	143	143	100	55	*	0	0	0	0
March 2021	150	150	150	150	150	150	71	11	*	150	150	97	53	*	0	0	0	0
March 2022	157	157	157	157	157	157	40	5	*	157	157	93	50	*	0	0	0	0
March 2023	164	164	164	164	164	152	22	2	*	164	158	88	46	*	0	0	0	0
March 2024	171	171	171	171	171	103	13	1	*	171	151	83	43	*	0	0	0	0
March 2025	179	179	179	179	179	69	7	*	*	179	143	77	39	*	0	0	0	0
March 2026	188	188	188	188	188	47	4	*	0	188	134	70	35	*	0	0	0	0
March 2027	196	196	196	196	196	31	2	*	0	196	124	64	31	*	0	0	0	0
March 2028	205	205	205	205	205	21	1	*	0	205	114	57	28	*	0	0	0	0
March 2029	215	215	215	215	215	14	1	*	0	215	104	51	24	*	0	0	0	0
March 2030	224	224	224	224	224	9	*	*	0	224	94	45	21	*	0	0	0	0
March 2031	235	205	205	205	205	6	*	*	0	235	84	39	18	*	0	0	0	0
March 2032	246	161	161	161	161	4	*	*	0	246	75	34	15	*	0	0	0	0
March 2033	257	125	125	125	125	2	*	*	0	257	65	29	13	*	0	0	0	0
March 2034	269	96	96	96	96	2	*	*	0	269	56	24	11	*	0	0	0	0
March 2035	72	72	72	72	72	1	*	*	0	257	47	20	8	*	0	0	0	0
March 2036	53	53	53	53	53	1	*	*	0	229	39	16	7	*	0	0	0	0
March 2037	37	37	37	37	37	*	*	*	0	198	30	12	5	*	0	0	0	0
March 2038	25	25	25	25	25	*	*	*	0	164	23	9	4	*	0	0	0	0
March 2039	15	15	15	15	15	*	*	*	0	127	15	6	2	*	0	0	0	0
March 2040	8	8	8	8	8	*	*	0	0	88	9	3	1	*	0	0	0	0
March 2041	2	2	2	2	2	*	*	0	0	46	2	1	*	*	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.1	22.0	22.0	22.0	22.0	13.4	9.6	7.2	3.8	26.6	19.7	17.7	10.5	2.5	0.9	0.6	0.5	0.3

Date	PB and PC Classes								PK Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	125%	160%	250%	500%	700%	1000%	0%	100%	125%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	97	94	94	94	94	94	94	94	100	100	100	98	92	77	65	47
March 2014	93	85	84	84	84	84	79	63	100	100	100	92	73	22	0	0
March 2015	89	74	71	71	71	61	44	24	100	100	100	85	49	0	0	0
March 2016	85	64	60	60	60	40	23	8	100	100	100	80	32	0	0	0
March 2017	80	54	49	49	49	26	12	1	100	100	100	76	21	0	0	0
March 2018	76	45	40	40	40	16	5	0	100	100	100	74	16	0	0	0
March 2019	71	37	31	31	31	10	2	0	100	100	100	72	14	0	0	0
March 2020	65	29	23	23	23	6	0	0	100	100	98	71	14	0	0	0
March 2021	60	22	17	17	17	3	0	0	100	100	95	67	14	0	0	0
March 2022	54	15	12	12	12	1	0	0	100	100	89	63	14	0	0	0
March 2023	48	9	8	8	8	0	0	0	100	100	83	58	14	0	0	0
March 2024	41	5	5	5	5	0	0	0	100	94	75	53	14	0	0	0
March 2025	34	2	2	2	2	0	0	0	100	85	67	47	14	0	0	0
March 2026	26	0	0	0	0	0	0	0	100	74	58	41	14	0	0	0
March 2027	18	0	0	0	0	0	0	0	100	57	44	29	7	0	0	0
March 2028	10	0	0	0	0	0	0	0	100	42	31	19	2	0	0	0
March 2029	1	0	0	0	0	0	0	0	100	27	19	10	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	67	14	8	3	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	30	2	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.0	5.9	5.5	5.5	5.5	3.9	3.1	2.4	18.5	15.5	14.2	10.9	4.6	1.5	1.2	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	PL Class							
	PSA Prepayment Assumption							
	0%	100%	125%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100
March 2015	100	100	100	100	100	100	100	100
March 2016	100	100	100	100	100	100	100	100
March 2017	100	100	100	100	100	100	100	100
March 2018	100	100	100	100	100	100	100	57
March 2019	100	100	100	100	100	100	100	22
March 2020	100	100	100	100	100	100	91	8
March 2021	100	100	100	100	100	100	49	3
March 2022	100	100	100	100	100	100	26	1
March 2023	100	100	100	100	100	86	14	*
March 2024	100	100	100	100	100	54	7	*
March 2025	100	100	100	100	100	34	4	*
March 2026	100	100	100	100	100	21	2	*
March 2027	100	100	100	100	100	12	1	*
March 2028	100	100	100	100	100	7	*	*
March 2029	100	100	100	100	79	4	*	*
March 2030	100	100	100	100	46	2	*	*
March 2031	100	100	89	59	20	1	*	*
March 2032	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	19.6	19.5	19.2	18.0	12.7	9.5	6.5

Date	KL Class							
	PSA Prepayment Assumption							
	0%	100%	120%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100
March 2013	97	91	90	90	90	90	90	90
March 2014	94	77	74	74	74	74	56	21
March 2015	92	69	64	64	64	35	0	0
March 2016	90	62	54	54	54	6	0	0
March 2017	88	56	47	47	47	0	0	0
March 2018	86	51	40	40	40	0	0	0
March 2019	85	47	35	35	35	0	0	0
March 2020	83	44	32	32	32	0	0	0
March 2021	81	42	29	29	29	0	0	0
March 2022	79	39	28	28	28	0	0	0
March 2023	78	28	19	19	19	0	0	0
March 2024	76	18	12	12	12	0	0	0
March 2025	74	8	6	6	6	0	0	0
March 2026	72	1	1	1	1	0	0	0
March 2027	70	0	0	0	0	0	0	0
March 2028	69	0	0	0	0	0	0	0
March 2029	67	0	0	0	0	0	0	0
March 2030	65	0	0	0	0	0	0	0
March 2031	63	0	0	0	0	0	0	0
March 2032	62	0	0	0	0	0	0	0
March 2033	51	0	0	0	0	0	0	0
March 2034	40	0	0	0	0	0	0	0
March 2035	28	0	0	0	0	0	0	0
March 2036	15	0	0	0	0	0	0	0
March 2037	1	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.6	6.8	5.8	5.8	5.8	2.6	2.0	1.6

Date	KM Class							
	PSA Prepayment Assumption							
	0%	100%	120%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100
March 2014	100	99	99	99	99	99	99	99
March 2015	98	86	86	86	86	86	86	35
March 2016	95	74	74	74	74	74	38	0
March 2017	92	61	61	61	61	48	11	0
March 2018	89	49	49	49	49	25	0	0
March 2019	86	36	36	36	36	9	0	0
March 2020	82	23	23	23	23	0	0	0
March 2021	78	11	11	11	11	0	0	0
March 2022	73	0	*	*	*	0	0	0
March 2023	68	0	0	0	0	0	0	0
March 2024	63	0	0	0	0	0	0	0
March 2025	57	0	0	0	0	0	0	0
March 2026	51	0	0	0	0	0	0	0
March 2027	44	0	0	0	0	0	0	0
March 2028	36	0	0	0	0	0	0	0
March 2029	28	0	0	0	0	0	0	0
March 2030	19	0	0	0	0	0	0	0
March 2031	10	0	0	0	0	0	0	0
March 2032	*	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.2	5.9	5.9	5.9	5.9	4.9	3.8	2.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	KW Class								KB Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	160%	250%	500%	700%	1000%	0%	100%	120%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2016	100	100	100	100	100	100	100	90	100	100	100	100	100	100	100	100
March 2017	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	85
March 2018	100	100	100	100	100	100	67	0	100	100	100	100	100	100	100	33
March 2019	100	100	100	100	100	100	5	0	100	100	100	100	100	100	100	13
March 2020	100	100	100	100	100	87	0	0	100	100	100	100	100	100	60	5
March 2021	100	100	100	100	100	34	0	0	100	100	100	100	100	100	34	2
March 2022	100	100	100	100	100	0	0	0	100	100	100	100	100	98	19	1
March 2023	100	100	100	100	100	0	0	0	100	100	100	100	100	67	11	*
March 2024	100	100	100	100	100	0	0	0	100	100	100	100	100	45	6	*
March 2025	100	100	100	100	100	0	0	0	100	100	100	100	100	30	3	*
March 2026	100	100	100	100	100	0	0	0	100	100	100	100	100	20	2	*
March 2027	100	75	75	75	75	0	0	0	100	100	100	100	100	14	1	*
March 2028	100	46	46	46	46	0	0	0	100	100	100	100	100	9	1	*
March 2029	100	22	22	22	22	0	0	0	100	100	100	100	100	6	*	*
March 2030	100	2	2	2	2	0	0	0	100	100	100	100	100	4	*	*
March 2031	100	0	0	0	0	0	0	0	100	81	81	81	81	3	*	*
March 2032	100	0	0	0	0	0	0	0	100	64	64	64	64	2	*	*
March 2033	100	0	0	0	0	0	0	0	100	50	50	50	50	1	*	*
March 2034	100	0	0	0	0	0	0	0	100	38	38	38	38	1	*	*
March 2035	100	0	0	0	0	0	0	0	100	29	29	29	29	*	*	*
March 2036	100	0	0	0	0	0	0	0	100	21	21	21	21	*	*	0
March 2037	100	0	0	0	0	0	0	0	100	15	15	15	15	*	*	0
March 2038	0	0	0	0	0	0	0	0	85	10	10	10	10	*	*	0
March 2039	0	0	0	0	0	0	0	0	6	6	6	6	6	*	*	0
March 2040	0	0	0	0	0	0	0	0	4	4	4	4	4	*	*	0
March 2041	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.5	16.0	16.0	16.0	16.0	8.8	6.3	4.3	26.4	21.7	21.7	21.7	21.7	12.5	8.9	5.9

Date	CF, CS and CK Classes								KY Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	160%	250%	500%	700%	1000%	0%	100%	120%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	97	90	72	57	34	98	95	95	95	95	95	95	95
March 2014	100	100	100	90	69	13	0	0	96	87	85	85	85	85	76	56
March 2015	100	100	100	82	45	0	0	0	94	77	74	74	74	58	39	16
March 2016	100	100	100	76	26	0	0	0	92	67	63	63	63	36	17	0
March 2017	100	100	100	71	14	0	0	0	90	58	53	53	53	21	5	0
March 2018	100	100	100	67	6	0	0	0	88	50	44	44	44	11	0	0
March 2019	100	100	100	65	1	0	0	0	85	42	36	36	36	4	0	0
March 2020	100	100	100	64	*	0	0	0	82	35	28	28	28	0	0	0
March 2021	100	100	99	62	*	0	0	0	80	28	21	21	21	0	0	0
March 2022	100	100	97	60	*	0	0	0	77	21	15	15	15	0	0	0
March 2023	100	100	93	56	*	0	0	0	73	15	11	11	11	0	0	0
March 2024	100	100	88	52	*	0	0	0	70	10	7	7	7	0	0	0
March 2025	100	100	83	48	*	0	0	0	66	5	3	3	3	0	0	0
March 2026	100	97	77	44	*	0	0	0	62	1	1	1	1	0	0	0
March 2027	100	90	71	40	*	0	0	0	58	0	0	0	0	0	0	0
March 2028	100	83	64	36	*	0	0	0	54	0	0	0	0	0	0	0
March 2029	100	76	58	32	*	0	0	0	49	0	0	0	0	0	0	0
March 2030	100	68	52	28	*	0	0	0	45	0	0	0	0	0	0	0
March 2031	100	61	46	24	*	0	0	0	39	0	0	0	0	0	0	0
March 2032	100	54	40	21	*	0	0	0	34	0	0	0	0	0	0	0
March 2033	100	47	35	18	*	0	0	0	28	0	0	0	0	0	0	0
March 2034	100	41	30	15	*	0	0	0	22	0	0	0	0	0	0	0
March 2035	100	34	25	12	*	0	0	0	15	0	0	0	0	0	0	0
March 2036	100	28	20	10	*	0	0	0	8	0	0	0	0	0	0	0
March 2037	100	23	16	8	*	0	0	0	1	0	0	0	0	0	0	0
March 2038	100	17	12	6	*	0	0	0	0	0	0	0	0	0	0	0
March 2039	86	12	8	4	*	0	0	0	0	0	0	0	0	0	0	0
March 2040	59	7	5	2	*	0	0	0	0	0	0	0	0	0	0	0
March 2041	31	3	2	1	*	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	21.0	18.7	12.4	3.0	1.4	1.1	0.8	15.6	6.4	5.9	5.9	5.9	3.6	2.8	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	KA Class							
	PSA Prepayment Assumption							
	0%	100%	120%	160%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100
March 2013	98	95	95	95	95	95	95	95
March 2014	97	88	86	86	86	86	77	59
March 2015	95	78	75	75	75	61	42	21
March 2016	93	69	65	65	65	40	22	5
March 2017	91	61	56	56	56	26	11	0
March 2018	88	53	47	47	47	16	4	0
March 2019	86	45	39	39	39	10	*	0
March 2020	83	38	32	32	32	5	0	0
March 2021	81	32	26	26	26	2	0	0
March 2022	78	26	20	20	20	0	0	0
March 2023	75	20	16	16	16	0	0	0
March 2024	72	15	12	12	12	0	0	0
March 2025	68	10	9	9	9	0	0	0
March 2026	65	7	7	7	7	0	0	0
March 2027	61	4	4	4	4	0	0	0
March 2028	57	3	3	3	3	0	0	0
March 2029	52	1	1	1	1	0	0	0
March 2030	48	*	*	*	*	0	0	0
March 2031	43	0	0	0	0	0	0	0
March 2032	38	0	0	0	0	0	0	0
March 2033	32	0	0	0	0	0	0	0
March 2034	26	0	0	0	0	0	0	0
March 2035	20	0	0	0	0	0	0	0
March 2036	14	0	0	0	0	0	0	0
March 2037	7	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.2	7.0	6.5	6.5	6.5	3.9	3.0	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and

disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the PC Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	190% PSA
2	210% PSA
3	190% PSA
4	160% PSA
5	160% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable

income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Morgan Stanley & Co. LLC (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
IG	\$ 9,098,128(3)	GI	\$14,322,421(3)	NTL	5.0%	FIX/IO	3136A42Q1	April 2042
IY	5,224,293(3)							
Recombination 2								
PA	32,101,462	PG	35,668,292	PAC/AD	2.5	FIX	3136A42R9	July 2041
PF	3,566,830							
PS	3,566,830(3)							
Recombination 3								
PA	32,101,462	PD	40,126,828	PAC/AD	3.0	FIX	3136A42S7	July 2041
PF	8,025,366							
PS	8,025,366(3)							
Recombination 4								
PA	32,101,462	PE	45,859,232	PAC/AD	3.5	FIX	3136A42T5	July 2041
PF	13,757,770							
PS	13,757,770(3)							
Recombination 5								
CF	5,833,333	CK	10,000,000	SUP	3.5	FIX	3136A42U2	April 2042
CS	4,166,667							
Recombination 6								
KL	16,875,000	KY	30,681,000	PAC	3.5	FIX	3136A42V0	November 2040
KM	13,806,000							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 7								
KW	\$ 1,953,000	KA	\$32,634,000	PAC	3.5%	FIX	3136A42W8	September 2041
KL	16,875,000							
KM	13,806,000							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Notional balances. These classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$98,144,000.00	July 2016	\$57,544,671.61	November 2020	\$25,984,205.08
April 2012	97,707,303.28	August 2016	56,784,756.37	December 2020	25,553,602.64
May 2012	97,315,785.43	September 2016	56,031,256.40	January 2021	25,129,757.26
June 2012	96,894,021.11	October 2016	55,284,119.80	February 2021	24,712,566.22
July 2012	96,442,238.32	November 2016	54,543,295.12	March 2021	24,301,928.32
August 2012	95,960,688.44	December 2016	53,808,731.29	April 2021	23,897,743.86
September 2012	95,449,646.05	January 2017	53,080,377.67	May 2021	23,499,914.64
October 2012	94,909,408.67	February 2017	52,358,184.00	June 2021	23,108,343.91
November 2012	94,340,296.51	March 2017	51,642,100.44	July 2021	22,722,936.38
December 2012	93,742,652.18	April 2017	50,932,077.52	August 2021	22,343,598.18
January 2013	93,116,840.40	May 2017	50,228,066.19	September 2021	21,970,236.82
February 2013	92,463,247.58	June 2017	49,530,017.78	October 2021	21,602,761.22
March 2013	91,782,281.51	July 2017	48,837,883.99	November 2021	21,241,081.64
April 2013	91,074,370.94	August 2017	48,151,616.94	December 2021	20,885,109.68
May 2013	90,339,965.11	September 2017	47,471,169.09	January 2022	20,534,758.29
June 2013	89,579,533.32	October 2017	46,796,493.30	February 2022	20,189,941.67
July 2013	88,793,564.44	November 2017	46,127,542.81	March 2022	19,850,575.35
August 2013	87,982,566.39	December 2017	45,464,271.23	April 2022	19,516,576.09
September 2013	87,147,065.58	January 2018	44,806,632.51	May 2022	19,187,861.91
October 2013	86,287,606.40	February 2018	44,154,581.00	June 2022	18,864,352.06
November 2013	85,404,750.55	March 2018	43,508,071.40	July 2022	18,545,966.98
December 2013	84,499,076.51	April 2018	42,867,058.78	August 2022	18,232,628.31
January 2014	83,571,178.85	May 2018	42,231,498.54	September 2022	17,924,258.88
February 2014	82,621,667.61	June 2018	41,601,346.47	October 2022	17,620,782.63
March 2014	81,651,167.60	July 2018	40,976,558.69	November 2022	17,322,124.69
April 2014	80,688,782.11	August 2018	40,357,091.67	December 2022	17,028,211.27
May 2014	79,734,445.79	September 2018	39,742,902.23	January 2023	16,738,969.72
June 2014	78,788,093.78	October 2018	39,133,947.54	February 2023	16,454,328.44
July 2014	77,849,661.76	November 2018	38,530,185.09	March 2023	16,174,216.94
August 2014	76,919,085.92	December 2018	37,931,572.74	April 2023	15,898,565.76
September 2014	75,996,302.93	January 2019	37,338,068.66	May 2023	15,627,306.49
October 2014	75,081,249.99	February 2019	36,749,631.35	June 2023	15,360,371.74
November 2014	74,173,864.78	March 2019	36,166,219.67	July 2023	15,097,695.15
December 2014	73,274,085.49	April 2019	35,587,792.77	August 2023	14,839,211.34
January 2015	72,381,850.79	May 2019	35,014,310.16	September 2023	14,584,855.90
February 2015	71,497,099.83	June 2019	34,445,731.64	October 2023	14,334,565.41
March 2015	70,619,772.27	July 2019	33,882,940.46	November 2023	14,088,277.38
April 2015	69,749,808.20	August 2019	33,328,910.68	December 2023	13,845,930.28
May 2015	68,887,148.24	September 2019	32,783,509.75	January 2024	13,607,463.48
June 2015	68,031,733.45	October 2019	32,246,607.06	February 2024	13,372,817.28
July 2015	67,183,505.36	November 2019	31,718,073.98	March 2024	13,141,932.87
August 2015	66,342,405.97	December 2019	31,197,783.75	April 2024	12,914,752.32
September 2015	65,508,377.73	January 2020	30,685,611.54	May 2024	12,691,218.57
October 2015	64,681,363.56	February 2020	30,181,434.33	June 2024	12,471,275.43
November 2015	63,861,306.84	March 2020	29,685,130.96	July 2024	12,254,867.55
December 2015	63,048,151.37	April 2020	29,196,582.07	August 2024	12,041,940.39
January 2016	62,241,841.41	May 2020	28,715,670.07	September 2024	11,832,440.27
February 2016	61,442,321.68	June 2020	28,242,279.12	October 2024	11,626,314.28
March 2016	60,649,537.32	July 2020	27,776,295.11	November 2024	11,423,510.34
April 2016	59,863,433.91	August 2020	27,317,605.61	December 2024	11,223,977.12
May 2016	59,083,957.45	September 2020	26,866,099.90	January 2025	11,027,664.09
June 2016	58,311,054.40	October 2020	26,421,668.88	February 2025	10,834,521.47

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2025	\$10,644,500.23	October 2029	\$ 3,834,790.96	May 2034	\$ 1,173,465.53
April 2025	10,457,552.07	November 2029	3,760,117.04	June 2034	1,145,347.58
May 2025	10,273,629.45	December 2029	3,686,711.81	July 2034	1,117,746.38
June 2025	10,092,685.51	January 2030	3,614,555.09	August 2034	1,090,653.37
July 2025	9,914,674.10	February 2030	3,543,627.02	September 2034	1,064,060.15
August 2025	9,739,549.80	March 2030	3,473,908.02	October 2034	1,037,958.41
September 2025	9,567,267.84	April 2030	3,405,378.84	November 2034	1,012,340.01
October 2025	9,397,784.14	May 2030	3,338,020.49	December 2034	987,196.92
November 2025	9,231,055.29	June 2030	3,271,814.30	January 2035	962,521.25
December 2025	9,067,038.52	July 2030	3,206,741.87	February 2035	938,305.20
January 2026	8,905,691.71	August 2030	3,142,785.10	March 2035	914,541.13
February 2026	8,746,973.39	September 2030	3,079,926.15	April 2035	891,221.50
March 2026	8,590,842.71	October 2030	3,018,147.47	May 2035	868,338.91
April 2026	8,437,259.44	November 2030	2,957,431.76	June 2035	845,886.04
May 2026	8,286,183.93	December 2030	2,897,762.01	July 2035	823,855.71
June 2026	8,137,577.18	January 2031	2,839,121.45	August 2035	802,240.87
July 2026	7,991,400.74	February 2031	2,781,493.59	September 2035	781,034.53
August 2026	7,847,616.75	March 2031	2,724,862.17	October 2035	760,229.87
September 2026	7,706,187.94	April 2031	2,669,211.19	November 2035	739,820.13
October 2026	7,567,077.59	May 2031	2,614,524.91	December 2035	719,798.68
November 2026	7,430,249.53	June 2031	2,560,787.82	January 2036	700,158.99
December 2026	7,295,668.15	July 2031	2,507,984.65	February 2036	680,894.64
January 2027	7,163,298.38	August 2031	2,456,100.36	March 2036	661,999.30
February 2027	7,033,105.67	September 2031	2,405,120.15	April 2036	643,466.75
March 2027	6,905,056.01	October 2031	2,355,029.46	May 2036	625,290.86
April 2027	6,779,115.88	November 2031	2,305,813.92	June 2036	607,465.60
May 2027	6,655,252.31	December 2031	2,257,459.42	July 2036	589,985.04
June 2027	6,533,432.79	January 2032	2,209,952.05	August 2036	572,843.35
July 2027	6,413,625.32	February 2032	2,163,278.12	September 2036	556,034.77
August 2027	6,295,798.39	March 2032	2,117,424.14	October 2036	539,553.64
September 2027	6,179,920.95	April 2032	2,072,376.85	November 2036	523,394.42
October 2027	6,065,962.45	May 2032	2,028,123.17	December 2036	507,551.61
November 2027	5,953,892.79	June 2032	1,984,650.24	January 2037	492,019.83
December 2027	5,843,682.31	July 2032	1,941,945.40	February 2037	476,793.78
January 2028	5,735,301.84	August 2032	1,899,996.18	March 2037	461,868.24
February 2028	5,628,722.61	September 2032	1,858,790.31	April 2037	447,238.07
March 2028	5,523,916.33	October 2032	1,818,315.69	May 2037	432,898.22
April 2028	5,420,855.10	November 2032	1,778,560.44	June 2037	418,843.71
May 2028	5,319,511.48	December 2032	1,739,512.84	July 2037	405,069.66
June 2028	5,219,858.42	January 2033	1,701,161.35	August 2037	391,571.24
July 2028	5,121,869.30	February 2033	1,663,494.64	September 2037	378,343.72
August 2028	5,025,517.90	March 2033	1,626,501.52	October 2037	365,382.44
September 2028	4,930,778.40	April 2033	1,590,171.00	November 2037	352,682.81
October 2028	4,837,625.38	May 2033	1,554,492.24	December 2037	340,240.31
November 2028	4,746,033.78	June 2033	1,519,454.58	January 2038	328,050.50
December 2028	4,655,978.97	July 2033	1,485,047.53	February 2038	316,109.02
January 2029	4,567,436.65	August 2033	1,451,260.76	March 2038	304,411.56
February 2029	4,480,382.91	September 2033	1,418,084.10	April 2038	292,953.89
March 2029	4,394,794.22	October 2033	1,385,507.54	May 2038	281,731.84
April 2029	4,310,647.38	November 2033	1,353,521.21	June 2038	270,741.33
May 2029	4,227,919.57	December 2033	1,322,115.43	July 2038	259,978.31
June 2029	4,146,588.31	January 2034	1,291,280.63	August 2038	249,438.84
July 2029	4,066,631.44	February 2034	1,261,007.43	September 2038	239,118.99
August 2029	3,988,027.19	March 2034	1,231,286.56	October 2038	229,014.94
September 2029	3,910,754.07	April 2034	1,202,108.91	November 2038	219,122.91

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2038	\$ 209,439.19	November 2039	\$ 115,661.88	October 2040	\$ 42,290.54
January 2039	199,960.11	December 2039	108,208.94	November 2040	36,499.41
February 2039	190,682.08	January 2040	100,921.15	December 2040	30,843.46
March 2039	181,601.57	February 2040	93,795.54	January 2041	25,320.22
April 2039	172,715.09	March 2040	86,829.22	February 2041	19,927.27
May 2039	164,019.21	April 2040	80,019.32	March 2041	14,662.24
June 2039	155,510.58	May 2040	73,363.03	April 2041	9,522.78
July 2039	147,185.87	June 2040	66,857.59	May 2041	4,506.58
August 2039	139,041.83	July 2040	60,500.27	June 2041 and thereafter	0.00
September 2039	131,075.24	August 2040	54,288.41		
October 2039	123,282.96	September 2040	48,219.36		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$22,974,000.00	November 2015	\$14,896,061.90	July 2019	\$ 7,997,044.72
April 2012	22,887,383.87	December 2015	14,703,384.59	August 2019	7,874,067.25
May 2012	22,803,558.87	January 2016	14,512,605.72	September 2019	7,752,882.51
June 2012	22,712,083.58	February 2016	14,323,707.24	October 2019	7,633,465.13
July 2012	22,613,011.86	March 2016	14,136,671.25	November 2019	7,515,790.11
August 2012	22,506,404.44	April 2016	13,951,480.03	December 2019	7,399,832.77
September 2012	22,392,328.91	May 2016	13,768,116.01	January 2020	7,285,568.81
October 2012	22,270,859.67	June 2016	13,586,561.81	February 2020	7,172,974.24
November 2012	22,142,077.81	July 2016	13,406,800.19	March 2020	7,062,025.42
December 2012	22,006,071.09	August 2016	13,228,814.08	April 2020	6,952,699.03
January 2013	21,862,933.81	September 2016	13,052,586.56	May 2020	6,844,972.07
February 2013	21,712,766.72	October 2016	12,878,100.89	June 2020	6,738,821.88
March 2013	21,555,676.90	November 2016	12,705,340.47	July 2020	6,634,226.08
April 2013	21,391,777.69	December 2016	12,534,288.85	August 2020	6,531,162.64
May 2013	21,221,188.48	January 2017	12,364,929.75	September 2020	6,429,609.81
June 2013	21,044,034.62	February 2017	12,197,247.04	October 2020	6,329,546.16
July 2013	20,860,447.29	March 2017	12,031,224.73	November 2020	6,230,950.54
August 2013	20,670,563.27	April 2017	11,866,846.98	December 2020	6,133,802.11
September 2013	20,474,524.85	May 2017	11,704,098.13	January 2021	6,038,080.32
October 2013	20,272,479.61	June 2017	11,542,962.61	February 2021	5,943,764.90
November 2013	20,064,580.26	July 2017	11,383,425.05	March 2021	5,850,835.86
December 2013	19,850,984.41	August 2017	11,225,470.19	April 2021	5,759,273.48
January 2014	19,631,854.44	September 2017	11,069,082.93	May 2021	5,669,058.35
February 2014	19,407,357.20	October 2017	10,914,248.30	June 2021	5,580,171.30
March 2014	19,177,663.88	November 2017	10,760,951.48	July 2021	5,492,593.42
April 2014	18,942,949.76	December 2017	10,609,177.79	August 2021	5,406,306.10
May 2014	18,710,533.37	January 2018	10,458,912.68	September 2021	5,321,290.95
June 2014	18,480,392.92	February 2018	10,310,141.73	October 2021	5,237,529.86
July 2014	18,252,506.81	March 2018	10,162,850.67	November 2021	5,155,004.97
August 2014	18,026,853.66	April 2018	10,017,025.37	December 2021	5,073,698.67
September 2014	17,803,412.26	May 2018	9,872,651.80	January 2022	4,993,593.58
October 2014	17,582,161.65	June 2018	9,729,716.09	February 2022	4,914,672.59
November 2014	17,363,081.01	July 2018	9,588,204.50	March 2022	4,836,918.79
December 2014	17,146,149.74	August 2018	9,448,103.41	April 2022	4,760,315.56
January 2015	16,931,347.45	September 2018	9,309,399.32	May 2022	4,684,846.45
February 2015	16,718,653.90	October 2018	9,172,078.87	June 2022	4,610,495.29
March 2015	16,508,049.07	November 2018	9,036,128.82	July 2022	4,537,246.12
April 2015	16,299,513.12	December 2018	8,901,536.05	August 2022	4,465,083.19
May 2015	16,093,026.39	January 2019	8,768,287.58	September 2022	4,393,990.98
June 2015	15,888,569.42	February 2019	8,636,370.54	October 2022	4,323,954.20
July 2015	15,686,122.90	March 2019	8,505,772.16	November 2022	4,254,957.74
August 2015	15,485,667.73	April 2019	8,376,479.84	December 2022	4,186,986.74
September 2015	15,287,184.99	May 2019	8,248,481.05	January 2023	4,120,026.53
October 2015	15,090,655.90	June 2019	8,121,840.62	February 2023	4,054,062.63

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2023	\$ 3,989,080.79	March 2028	\$ 1,449,767.27	March 2033	\$ 456,853.43
April 2023	3,925,066.95	April 2028	1,424,239.74	April 2033	447,198.89
May 2023	3,862,007.23	May 2028	1,399,109.71	May 2033	437,705.67
June 2023	3,799,887.98	June 2028	1,374,371.31	June 2033	428,371.32
July 2023	3,738,695.70	July 2028	1,350,018.82	July 2033	419,193.42
August 2023	3,678,417.10	August 2028	1,326,046.56	August 2033	410,169.59
September 2023	3,619,039.09	September 2028	1,302,448.93	September 2033	401,297.48
October 2023	3,560,548.73	October 2028	1,279,220.44	October 2033	392,574.77
November 2023	3,502,933.29	November 2028	1,256,355.65	November 2033	383,999.20
December 2023	3,446,180.21	December 2028	1,233,849.20	December 2033	375,568.50
January 2024	3,390,277.10	January 2029	1,211,695.83	January 2034	367,280.47
February 2024	3,335,211.75	February 2029	1,189,890.32	February 2034	359,132.93
March 2024	3,280,972.11	March 2029	1,168,427.55	March 2034	351,123.71
April 2024	3,227,546.32	April 2029	1,147,302.47	April 2034	343,250.71
May 2024	3,174,922.67	May 2029	1,126,510.09	May 2034	335,511.84
June 2024	3,123,089.61	June 2029	1,106,045.50	June 2034	327,905.03
July 2024	3,072,035.78	July 2029	1,085,903.86	July 2034	320,428.25
August 2024	3,021,749.95	August 2029	1,066,080.39	August 2034	313,079.52
September 2024	2,972,221.05	September 2029	1,046,570.39	September 2034	305,856.86
October 2024	2,923,438.19	October 2029	1,027,369.22	October 2034	298,758.33
November 2024	2,875,390.61	November 2029	1,008,472.32	November 2034	291,782.02
December 2024	2,828,067.70	December 2029	989,875.17	December 2034	284,926.04
January 2025	2,781,459.01	January 2030	971,573.33	January 2035	278,188.53
February 2025	2,735,554.25	February 2030	953,562.42	February 2035	271,567.67
March 2025	2,690,343.24	March 2030	935,838.13	March 2035	265,061.66
April 2025	2,645,815.96	April 2030	918,396.20	April 2035	258,668.71
May 2025	2,601,962.55	May 2030	901,232.44	May 2035	252,387.07
June 2025	2,558,773.26	June 2030	884,342.72	June 2035	246,215.03
July 2025	2,516,238.49	July 2030	867,722.96	July 2035	240,150.88
August 2025	2,474,348.77	August 2030	851,369.14	August 2035	234,192.94
September 2025	2,433,094.78	September 2030	835,277.31	September 2035	228,339.56
October 2025	2,392,467.31	October 2030	819,443.56	October 2035	222,589.13
November 2025	2,352,457.28	November 2030	803,864.06	November 2035	216,940.03
December 2025	2,313,055.76	December 2030	788,534.99	December 2035	211,390.69
January 2026	2,274,253.93	January 2031	773,452.64	January 2036	205,939.54
February 2026	2,236,043.09	February 2031	758,613.32	February 2036	200,585.07
March 2026	2,198,414.67	March 2031	744,013.39	March 2036	195,325.76
April 2026	2,161,360.22	April 2031	729,649.28	April 2036	190,160.11
May 2026	2,124,871.42	May 2031	715,517.46	May 2036	185,086.67
June 2026	2,088,940.04	June 2031	701,614.46	June 2036	180,103.99
July 2026	2,053,557.99	July 2031	687,936.85	July 2036	175,210.65
August 2026	2,018,717.29	August 2031	674,481.25	August 2036	170,405.23
September 2026	1,984,410.07	September 2031	661,244.33	September 2036	165,686.37
October 2026	1,950,628.56	October 2031	648,222.82	October 2036	161,052.70
November 2026	1,917,365.12	November 2031	635,413.48	November 2036	156,502.88
December 2026	1,884,612.20	December 2031	622,813.11	December 2036	152,035.59
January 2027	1,852,362.38	January 2032	610,418.59	January 2037	147,649.52
February 2027	1,820,608.32	February 2032	598,226.82	February 2037	143,343.39
March 2027	1,789,342.79	March 2032	586,234.74	March 2037	139,115.94
April 2027	1,758,558.68	April 2032	574,439.35	April 2037	134,965.93
May 2027	1,728,248.95	May 2032	562,837.67	May 2037	130,892.12
June 2027	1,698,406.69	June 2032	551,426.80	June 2037	126,893.32
July 2027	1,669,025.07	July 2032	540,203.86	July 2037	122,968.32
August 2027	1,640,097.35	August 2032	529,165.99	August 2037	119,115.95
September 2027	1,611,616.91	September 2032	518,310.42	September 2037	115,335.07
October 2027	1,583,577.21	October 2032	507,634.38	October 2037	111,624.52
November 2027	1,555,971.80	November 2032	497,135.15	November 2037	107,983.20
December 2027	1,528,794.32	December 2032	486,810.06	December 2037	104,409.99
January 2028	1,502,038.51	January 2033	476,656.47	January 2038	100,903.81
February 2028	1,475,698.18	February 2033	466,671.78	February 2038	97,463.58

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2038	\$ 94,088.25	June 2039	\$ 50,574.08	September 2040	\$ 18,360.47
April 2038	90,776.77	July 2039	48,105.64	October 2040	16,550.38
May 2038	87,528.13	August 2039	45,686.37	November 2040	14,778.59
June 2038	84,341.32	September 2039	43,315.48	December 2040	13,044.46
July 2038	81,215.33	October 2039	40,992.16	January 2041	11,347.34
August 2038	78,149.19	November 2039	38,715.63	February 2041	9,686.63
September 2038	75,141.93	December 2039	36,485.14	March 2041	8,061.70
October 2038	72,192.60	January 2040	34,299.90	April 2041	6,471.97
November 2038	69,300.27	February 2040	32,159.19	May 2041	4,916.82
December 2038	66,464.02	March 2040	30,062.27	June 2041	3,395.69
January 2039	63,682.93	April 2040	28,008.41	July 2041	1,907.99
February 2039	60,956.11	May 2040	25,996.90	August 2041	453.15
March 2039	58,282.67	June 2040	24,027.03	September 2041 and thereafter	0.00
April 2039	55,661.76	July 2040	22,098.13		
May 2039	53,092.51	August 2040	20,209.50		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$65,221,771.00	August 2015	\$43,822,075.75	January 2019	\$25,201,992.16
April 2012	64,895,363.80	September 2015	43,286,226.95	February 2019	24,824,595.85
May 2012	64,598,656.27	October 2015	42,754,906.04	March 2019	24,450,439.83
June 2012	64,282,543.07	November 2015	42,228,076.35	April 2019	24,079,497.65
July 2012	63,947,204.83	December 2015	41,705,701.47	May 2019	23,711,743.11
August 2012	63,592,837.11	January 2016	41,187,745.31	June 2019	23,347,150.19
September 2012	63,219,650.27	February 2016	40,674,172.05	July 2019	22,985,693.09
October 2012	62,827,869.24	March 2016	40,164,946.16	August 2019	22,629,001.37
November 2012	62,417,733.35	April 2016	39,660,032.38	September 2019	22,277,552.62
December 2012	61,989,496.08	May 2016	39,159,395.76	October 2019	21,931,272.17
January 2013	61,543,424.80	June 2016	38,663,001.59	November 2019	21,590,086.36
February 2013	61,079,800.50	July 2016	38,170,815.47	December 2019	21,253,922.56
March 2013	60,598,917.57	August 2016	37,682,803.26	January 2020	20,922,709.18
April 2013	60,101,083.38	September 2016	37,198,931.08	February 2020	20,596,375.60
May 2013	59,586,618.09	October 2016	36,719,165.34	March 2020	20,274,852.21
June 2013	59,055,854.20	November 2016	36,243,472.71	April 2020	19,958,070.37
July 2013	58,509,136.27	December 2016	35,771,820.12	May 2020	19,645,962.40
August 2013	57,946,820.52	January 2017	35,304,174.77	June 2020	19,338,461.55
September 2013	57,369,274.44	February 2017	34,840,504.11	July 2020	19,035,502.02
October 2013	56,776,876.41	March 2017	34,380,775.87	August 2020	18,737,018.94
November 2013	56,170,015.28	April 2017	33,924,958.02	September 2020	18,442,948.33
December 2013	55,549,089.92	May 2017	33,473,018.78	October 2020	18,153,227.11
January 2014	54,914,508.81	June 2017	33,024,926.65	November 2020	17,867,793.09
February 2014	54,285,254.28	July 2017	32,580,650.35	December 2020	17,586,584.95
March 2014	53,661,283.30	August 2017	32,140,158.86	January 2021	17,309,542.21
April 2014	53,042,553.18	September 2017	31,703,421.42	February 2021	17,036,605.28
May 2014	52,429,021.56	October 2017	31,270,407.51	March 2021	16,767,715.36
June 2014	51,820,646.43	November 2017	30,841,086.83	April 2021	16,502,814.49
July 2014	51,217,386.11	December 2017	30,415,429.35	May 2021	16,241,845.54
August 2014	50,619,199.25	January 2018	29,993,405.27	June 2021	15,984,752.16
September 2014	50,026,044.82	February 2018	29,574,985.02	July 2021	15,731,478.80
October 2014	49,437,882.14	March 2018	29,160,139.27	August 2021	15,481,970.68
November 2014	48,854,670.81	April 2018	28,748,838.94	September 2021	15,236,173.80
December 2014	48,276,370.81	May 2018	28,341,055.15	October 2021	14,994,034.91
January 2015	47,702,942.38	June 2018	27,936,759.28	November 2021	14,755,501.52
February 2015	47,134,346.12	July 2018	27,535,922.92	December 2021	14,520,521.85
March 2015	46,570,542.92	August 2018	27,138,517.89	January 2022	14,289,044.88
April 2015	46,011,493.98	September 2018	26,744,516.25	February 2022	14,061,020.28
May 2015	45,457,160.82	October 2018	26,353,890.25	March 2022	13,836,398.45
June 2015	44,907,505.26	November 2018	25,966,612.39	April 2022	13,615,130.46
July 2015	44,362,489.43	December 2018	25,582,655.39	May 2022	13,397,168.09

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2022	\$13,182,463.80	June 2027	\$ 4,805,006.29	June 2032	\$ 1,538,336.03
July 2022	12,970,970.69	July 2027	4,720,944.92	July 2032	1,506,597.87
August 2022	12,762,642.55	August 2027	4,638,196.27	August 2032	1,475,390.09
September 2022	12,557,433.81	September 2027	4,556,740.98	September 2032	1,444,704.59
October 2022	12,355,299.53	October 2027	4,476,559.96	October 2032	1,414,533.38
November 2022	12,156,195.41	November 2027	4,397,634.40	November 2032	1,384,868.60
December 2022	11,960,077.79	December 2027	4,319,945.75	December 2032	1,355,702.49
January 2023	11,766,903.60	January 2028	4,243,475.73	January 2033	1,327,027.41
February 2023	11,576,630.39	February 2028	4,168,206.33	February 2033	1,298,835.83
March 2023	11,389,216.29	March 2028	4,094,119.79	March 2033	1,271,120.33
April 2023	11,204,620.05	April 2028	4,021,198.58	April 2033	1,243,873.60
May 2023	11,022,800.98	May 2028	3,949,425.47	May 2033	1,217,088.44
June 2023	10,843,718.97	June 2028	3,878,783.44	June 2033	1,190,757.74
July 2023	10,667,334.46	July 2028	3,809,255.73	July 2033	1,164,874.51
August 2023	10,493,608.48	August 2028	3,740,825.80	August 2033	1,139,431.85
September 2023	10,322,502.58	September 2028	3,673,477.37	September 2033	1,114,422.99
October 2023	10,153,978.87	October 2028	3,607,194.38	October 2033	1,089,841.21
November 2023	9,987,999.98	November 2028	3,541,961.01	November 2033	1,065,679.94
December 2023	9,824,529.08	December 2028	3,477,761.66	December 2033	1,041,932.66
January 2024	9,663,529.85	January 2029	3,414,580.95	January 2034	1,018,592.98
February 2024	9,504,966.49	February 2029	3,352,403.72	February 2034	995,654.59
March 2024	9,348,803.70	March 2029	3,291,215.05	March 2034	973,111.28
April 2024	9,195,006.69	April 2029	3,231,000.20	April 2034	950,956.91
May 2024	9,043,541.14	May 2029	3,171,744.67	May 2034	929,185.46
June 2024	8,894,373.24	June 2029	3,113,434.16	June 2034	907,790.97
July 2024	8,747,469.64	July 2029	3,056,054.55	July 2034	886,767.60
August 2024	8,602,797.47	August 2029	2,999,591.97	August 2034	866,109.56
September 2024	8,460,324.32	September 2029	2,944,032.71	September 2034	845,811.17
October 2024	8,320,018.24	October 2029	2,889,363.28	October 2034	825,866.83
November 2024	8,181,847.73	November 2029	2,835,570.38	November 2034	806,271.01
December 2024	8,045,781.74	December 2029	2,782,640.88	December 2034	787,018.27
January 2025	7,911,789.66	January 2030	2,730,561.86	January 2035	768,103.26
February 2025	7,779,841.30	February 2030	2,679,320.60	February 2035	749,520.69
March 2025	7,649,906.93	March 2030	2,628,904.53	March 2035	731,265.37
April 2025	7,521,957.20	April 2030	2,579,301.28	April 2035	713,332.16
May 2025	7,395,963.20	May 2030	2,530,498.66	May 2035	695,716.02
June 2025	7,271,896.42	June 2030	2,482,484.64	June 2035	678,411.97
July 2025	7,149,728.77	July 2030	2,435,247.39	July 2035	661,415.10
August 2025	7,029,432.55	August 2030	2,388,775.22	August 2035	644,720.60
September 2025	6,910,980.43	September 2030	2,343,056.63	September 2035	628,323.70
October 2025	6,794,345.50	October 2030	2,298,080.29	October 2035	612,219.71
November 2025	6,679,501.22	November 2030	2,253,835.00	November 2035	596,404.02
December 2025	6,566,421.43	December 2030	2,210,309.77	December 2035	580,872.08
January 2026	6,455,080.33	January 2031	2,167,493.73	January 2036	565,619.40
February 2026	6,345,452.49	February 2031	2,125,376.18	February 2036	550,641.58
March 2026	6,237,512.86	March 2031	2,083,946.59	March 2036	535,934.25
April 2026	6,131,236.71	April 2031	2,043,194.55	April 2036	521,493.14
May 2026	6,026,599.70	May 2031	2,003,109.83	May 2036	507,314.02
June 2026	5,923,577.81	June 2031	1,963,682.35	June 2036	493,392.74
July 2026	5,822,147.37	July 2031	1,924,902.14	July 2036	479,725.19
August 2026	5,722,285.05	August 2031	1,886,759.41	August 2036	466,307.35
September 2026	5,623,967.84	September 2031	1,849,244.50	September 2036	453,135.23
October 2026	5,527,173.07	October 2031	1,812,347.88	October 2036	440,204.92
November 2026	5,431,878.39	November 2031	1,776,060.19	November 2036	427,512.57
December 2026	5,338,061.77	December 2031	1,740,372.16	December 2036	415,054.36
January 2027	5,245,701.48	January 2032	1,705,274.69	January 2037	402,826.57
February 2027	5,154,776.12	February 2032	1,670,758.81	February 2037	390,825.49
March 2027	5,065,264.58	March 2032	1,636,815.66	March 2037	379,047.51
April 2027	4,977,146.05	April 2032	1,603,436.52	April 2037	367,489.03
May 2027	4,890,400.02	May 2032	1,570,612.80	May 2037	356,146.53

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2037	\$ 345,016.55	November 2038	\$ 185,197.54	April 2040	\$ 71,382.99
July 2037	334,095.66	December 2038	177,354.88	May 2040	65,862.46
August 2037	323,380.49	January 2039	169,667.83	June 2040	60,458.90
September 2037	312,867.73	February 2039	162,133.85	July 2040	55,170.35
October 2037	302,554.10	March 2039	154,750.39	August 2040	49,994.85
November 2037	292,436.39	April 2039	147,514.99	September 2040	44,930.50
December 2037	282,511.43	May 2039	140,425.18	October 2040	39,975.40
January 2038	272,776.09	June 2039	133,478.56	November 2040	35,127.71
February 2038	263,227.29	July 2039	126,672.76	December 2040	30,385.59
March 2038	253,862.02	August 2039	120,005.44	January 2041	25,747.26
April 2038	244,677.27	September 2039	113,474.29	February 2041	21,210.93
May 2038	235,670.12	October 2039	107,077.05	March 2041	16,774.87
June 2038	226,837.66	November 2039	100,811.48	April 2041	12,437.36
July 2038	218,177.05	December 2039	94,675.39	May 2041	8,196.71
August 2038	209,685.48	January 2040	88,666.61	June 2041	4,051.26
September 2038	201,360.18	February 2040	82,783.01	July 2041 and thereafter	0.00
October 2038	193,198.43	March 2040	77,022.49		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$18,850,000.00	June 2015	\$12,898,659.41	September 2018	\$ 6,650,604.32
April 2012	18,778,067.86	July 2015	12,713,991.83	October 2018	6,513,911.41
May 2012	18,700,849.52	August 2015	12,530,724.61	November 2018	6,378,284.39
June 2012	18,618,380.15	September 2015	12,348,848.05	December 2018	6,243,715.78
July 2012	18,530,698.43	October 2015	12,168,352.48	January 2019	6,110,198.17
August 2012	18,437,846.49	November 2015	11,989,228.33	February 2019	5,977,724.16
September 2012	18,339,869.91	December 2015	11,811,466.06	March 2019	5,846,286.45
October 2012	18,236,817.70	January 2016	11,635,056.22	April 2019	5,716,921.44
November 2012	18,128,742.20	February 2016	11,459,989.42	May 2019	5,589,644.33
December 2012	18,015,699.13	March 2016	11,286,256.32	June 2019	5,464,423.51
January 2013	17,897,747.45	April 2016	11,113,847.64	July 2019	5,341,227.82
February 2013	17,774,949.39	May 2016	10,942,754.19	August 2019	5,220,026.54
March 2013	17,647,370.36	June 2016	10,772,966.82	September 2019	5,100,789.43
April 2013	17,515,078.89	July 2016	10,604,476.44	October 2019	4,983,486.66
May 2013	17,378,146.59	August 2016	10,437,274.02	November 2019	4,868,088.86
June 2013	17,236,648.08	September 2016	10,271,350.60	December 2019	4,754,567.07
July 2013	17,090,660.93	October 2016	10,106,697.28	January 2020	4,642,892.77
August 2013	16,940,265.57	November 2016	9,943,305.21	February 2020	4,533,037.85
September 2013	16,785,545.23	December 2016	9,781,165.61	March 2020	4,424,974.61
October 2013	16,626,585.88	January 2017	9,620,269.75	April 2020	4,318,675.76
November 2013	16,463,476.12	February 2017	9,460,608.97	May 2020	4,214,114.40
December 2013	16,296,307.13	March 2017	9,302,174.64	June 2020	4,111,264.04
January 2014	16,125,172.56	April 2017	9,144,958.23	July 2020	4,010,098.55
February 2014	15,950,168.46	May 2017	8,988,951.23	August 2020	3,910,592.22
March 2014	15,771,393.16	June 2017	8,834,145.21	September 2020	3,812,719.69
April 2014	15,588,947.24	July 2017	8,680,531.79	October 2020	3,716,455.98
May 2014	15,402,933.35	August 2017	8,528,102.63	November 2020	3,621,776.48
June 2014	15,213,456.18	September 2017	8,376,849.48	December 2020	3,528,656.93
July 2014	15,020,622.33	October 2017	8,226,764.12	January 2021	3,437,073.45
August 2014	14,824,540.22	November 2017	8,077,838.38	February 2021	3,347,002.48
September 2014	14,625,319.98	December 2017	7,930,064.17	March 2021	3,258,420.82
October 2014	14,427,600.94	January 2018	7,783,433.44	April 2021	3,171,305.63
November 2014	14,231,372.71	February 2018	7,637,938.18	May 2021	3,085,634.38
December 2014	14,036,624.97	March 2018	7,493,570.46	June 2021	3,001,384.87
January 2015	13,843,347.46	April 2018	7,350,322.39	July 2021	2,918,535.24
February 2015	13,651,530.01	May 2018	7,208,186.12	August 2021	2,837,063.96
March 2015	13,461,162.49	June 2018	7,067,153.89	September 2021	2,756,949.80
April 2015	13,272,234.86	July 2018	6,927,217.96	October 2021	2,678,171.85
May 2015	13,084,737.13	August 2018	6,788,370.64	November 2021	2,600,709.50

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2021	\$ 2,524,542.46	June 2023	\$ 1,353,600.11	December 2024	\$ 496,304.37
January 2022	2,449,650.72	July 2023	1,298,560.84	January 2025	456,209.33
February 2022	2,376,014.58	August 2023	1,244,468.42	February 2025	416,825.43
March 2022	2,303,614.63	September 2023	1,191,308.01	March 2025	378,141.34
April 2022	2,232,431.74	October 2023	1,139,065.00	April 2025	340,145.93
May 2022	2,162,447.07	November 2023	1,087,724.99	May 2025	302,828.22
June 2022	2,093,642.05	December 2023	1,037,273.80	June 2025	266,177.39
July 2022	2,025,998.39	January 2024	987,697.45	July 2025	230,182.81
August 2022	1,959,498.07	February 2024	938,982.19	August 2025	194,833.97
September 2022	1,894,123.34	March 2024	891,114.45	September 2025	160,120.57
October 2022	1,829,856.70	April 2024	844,080.88	October 2025	126,032.41
November 2022	1,766,680.94	May 2024	797,868.33	November 2025	92,559.49
December 2022	1,704,579.06	June 2024	752,463.83	December 2025	59,691.93
January 2023	1,643,534.34	July 2024	707,854.62	January 2026	27,420.00
February 2023	1,583,530.32	August 2024	664,028.13	February 2026 and thereafter	0.00
March 2023	1,524,550.76	September 2024	620,971.97		
April 2023	1,466,579.67	October 2024	578,673.93		
May 2023	1,409,601.29	November 2024	537,122.01		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$34,123,000.00	May 2015	\$25,521,298.41	July 2018	\$16,066,389.84
April 2012	34,033,256.87	June 2015	25,239,590.34	August 2018	15,849,516.21
May 2012	33,934,525.72	July 2015	24,959,801.09	September 2018	15,634,141.88
June 2012	33,826,844.46	August 2015	24,681,918.29	October 2018	15,420,257.10
July 2012	33,710,256.58	September 2015	24,405,929.63	November 2018	15,207,852.21
August 2012	33,584,811.10	October 2015	24,131,822.88	December 2018	14,996,917.61
September 2012	33,450,562.57	November 2015	23,859,585.88	January 2019	14,787,443.73
October 2012	33,307,571.02	December 2015	23,589,206.57	February 2019	14,579,421.09
November 2012	33,155,901.94	January 2016	23,320,672.95	March 2019	14,372,840.27
December 2012	32,995,626.20	February 2016	23,053,973.08	April 2019	14,167,691.89
January 2013	32,826,820.04	March 2016	22,789,095.14	May 2019	13,963,966.65
February 2013	32,649,565.01	April 2016	22,526,027.34	June 2019	13,761,655.29
March 2013	32,463,947.86	May 2016	22,264,757.99	July 2019	13,560,748.63
April 2013	32,270,060.55	June 2016	22,005,275.46	August 2019	13,361,237.53
May 2013	32,068,000.12	July 2016	21,747,568.21	September 2019	13,163,112.92
June 2013	31,857,868.63	August 2016	21,491,624.75	October 2019	12,966,365.77
July 2013	31,639,773.09	September 2016	21,237,433.68	November 2019	12,770,987.13
August 2013	31,413,825.34	October 2016	20,984,983.67	December 2019	12,576,968.09
September 2013	31,180,142.00	November 2016	20,734,263.46	January 2020	12,384,299.81
October 2013	30,938,844.34	December 2016	20,485,261.86	February 2020	12,192,973.49
November 2013	30,690,058.18	January 2017	20,237,967.74	March 2020	12,002,980.39
December 2013	30,433,913.80	February 2017	19,992,370.06	April 2020	11,814,311.85
January 2014	30,170,545.81	March 2017	19,748,457.84	May 2020	11,627,459.85
February 2014	29,900,093.03	April 2017	19,506,220.17	June 2020	11,443,401.97
March 2014	29,622,698.40	May 2017	19,265,646.21	July 2020	11,262,097.80
April 2014	29,338,508.80	June 2017	19,026,725.19	August 2020	11,083,507.51
May 2014	29,047,674.98	July 2017	18,789,446.40	September 2020	10,907,591.82
June 2014	28,750,351.38	August 2017	18,553,799.20	October 2020	10,734,312.02
July 2014	28,446,696.00	September 2017	18,319,773.03	November 2020	10,563,629.94
August 2014	28,145,100.98	October 2017	18,087,357.39	December 2020	10,395,507.97
September 2014	27,845,553.03	November 2017	17,856,541.83	January 2021	10,229,909.00
October 2014	27,548,038.97	December 2017	17,627,316.00	February 2021	10,066,796.48
November 2014	27,252,545.69	January 2018	17,399,669.57	March 2021	9,906,134.35
December 2014	26,959,060.15	February 2018	17,173,592.32	April 2021	9,747,887.07
January 2015	26,667,569.41	March 2018	16,949,074.07	May 2021	9,592,019.62
February 2015	26,378,060.61	April 2018	16,726,104.72	June 2021	9,438,497.46
March 2015	26,090,520.96	May 2018	16,504,674.20	July 2021	9,287,286.54
April 2015	25,804,937.77	June 2018	16,284,772.55	August 2021	9,138,353.29

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2021	\$ 8,991,664.63	September 2026	\$ 3,285,763.92	September 2031	\$ 1,073,857.61
October 2021	8,847,187.95	October 2026	3,228,730.75	October 2031	1,052,409.80
November 2021	8,704,891.09	November 2026	3,172,593.71	November 2031	1,031,320.85
December 2021	8,564,742.34	December 2026	3,117,339.46	December 2031	1,010,585.21
January 2022	8,426,710.48	January 2027	3,062,954.85	January 2032	990,197.44
February 2022	8,290,764.68	February 2027	3,009,426.89	February 2032	970,152.17
March 2022	8,156,874.59	March 2027	2,956,742.81	March 2032	950,444.10
April 2022	8,025,010.27	April 2027	2,904,890.01	April 2032	931,068.01
May 2022	7,895,142.21	May 2027	2,853,856.09	May 2032	912,018.77
June 2022	7,767,241.33	June 2027	2,803,628.79	June 2032	893,291.32
July 2022	7,641,278.94	July 2027	2,754,196.08	July 2032	874,880.66
August 2022	7,517,226.79	August 2027	2,705,546.06	August 2032	856,781.90
September 2022	7,395,057.01	September 2027	2,657,667.02	September 2032	838,990.18
October 2022	7,274,742.13	October 2027	2,610,547.42	October 2032	821,500.73
November 2022	7,156,255.07	November 2027	2,564,175.89	November 2032	804,308.86
December 2022	7,039,569.14	December 2027	2,518,541.21	December 2032	787,409.94
January 2023	6,924,658.03	January 2028	2,473,632.33	January 2033	770,799.40
February 2023	6,811,495.81	February 2028	2,429,438.37	February 2033	754,472.76
March 2023	6,700,056.90	March 2028	2,385,948.60	March 2033	738,425.59
April 2023	6,590,316.11	April 2028	2,343,152.44	April 2033	722,653.53
May 2023	6,482,248.58	May 2028	2,301,039.47	May 2033	707,152.28
June 2023	6,375,829.85	June 2028	2,259,599.42	June 2033	691,917.60
July 2023	6,271,035.75	July 2028	2,218,822.17	July 2033	676,945.34
August 2023	6,167,842.50	August 2028	2,178,697.74	August 2033	662,231.38
September 2023	6,066,226.65	September 2028	2,139,216.30	September 2033	647,771.67
October 2023	5,966,165.07	October 2028	2,100,368.18	October 2033	633,562.24
November 2023	5,867,634.97	November 2028	2,062,143.81	November 2033	619,599.14
December 2023	5,770,613.89	December 2028	2,024,533.80	December 2033	605,878.53
January 2024	5,675,079.68	January 2029	1,987,528.87	January 2034	592,396.57
February 2024	5,581,010.51	February 2029	1,951,119.89	February 2034	579,149.53
March 2024	5,488,384.88	March 2029	1,915,297.85	March 2034	566,133.69
April 2024	5,397,181.56	April 2029	1,880,053.88	April 2034	553,345.43
May 2024	5,307,379.67	May 2029	1,845,379.25	May 2034	540,781.14
June 2024	5,218,958.58	June 2029	1,811,265.32	June 2034	528,437.30
July 2024	5,131,898.00	July 2029	1,777,703.62	July 2034	516,310.42
August 2024	5,046,177.89	August 2029	1,744,685.78	August 2034	504,397.08
September 2024	4,961,778.53	September 2029	1,712,203.55	September 2034	492,693.89
October 2024	4,878,680.47	October 2029	1,680,248.81	October 2034	481,197.52
November 2024	4,796,864.53	November 2029	1,648,813.56	November 2034	469,904.70
December 2024	4,716,311.81	December 2029	1,617,889.90	December 2034	458,812.20
January 2025	4,637,003.69	January 2030	1,587,470.06	January 2035	447,916.83
February 2025	4,558,921.81	February 2030	1,557,546.38	February 2035	437,215.47
March 2025	4,482,048.07	March 2030	1,528,111.32	March 2035	426,705.02
April 2025	4,406,364.63	April 2030	1,499,157.43	April 2035	416,382.45
May 2025	4,331,853.91	May 2030	1,470,677.38	May 2035	406,244.76
June 2025	4,258,498.58	June 2030	1,442,663.97	June 2035	396,289.00
July 2025	4,186,281.57	July 2030	1,415,110.06	July 2035	386,512.28
August 2025	4,115,186.03	August 2030	1,388,008.64	August 2035	376,911.71
September 2025	4,045,195.38	September 2030	1,361,352.82	September 2035	367,484.50
October 2025	3,976,293.26	October 2030	1,335,135.77	October 2035	358,227.85
November 2025	3,908,463.54	November 2030	1,309,350.79	November 2035	349,139.04
December 2025	3,841,690.34	December 2030	1,283,991.28	December 2035	340,215.38
January 2026	3,775,958.00	January 2031	1,259,050.71	January 2036	331,454.21
February 2026	3,711,251.09	February 2031	1,234,522.67	February 2036	322,852.92
March 2026	3,647,554.39	March 2031	1,210,400.84	March 2036	314,408.93
April 2026	3,584,852.91	April 2031	1,186,678.98	April 2036	306,119.72
May 2026	3,523,131.86	May 2031	1,163,350.96	May 2036	297,982.78
June 2026	3,462,376.70	June 2031	1,140,410.73	June 2036	289,995.66
July 2026	3,402,573.05	July 2031	1,117,852.33	July 2036	282,155.94
August 2026	3,343,706.77	August 2031	1,095,669.88	August 2036	274,461.23

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2036	\$ 266,909.19	July 2038	\$ 132,529.62	May 2040	\$ 45,836.46
October 2036	259,497.50	August 2038	127,686.43	June 2040	42,768.71
November 2036	252,223.88	September 2038	122,939.11	July 2040	39,766.84
December 2036	245,086.10	October 2038	118,286.08	August 2040	36,829.70
January 2037	238,081.94	November 2038	113,725.75	September 2040	33,956.19
February 2037	231,209.23	December 2038	109,256.58	October 2040	31,145.21
March 2037	224,465.82	January 2039	104,877.05	November 2040	28,395.67
April 2037	217,849.61	February 2039	100,585.63	December 2040	25,706.51
May 2037	211,358.51	March 2039	96,380.87	January 2041	23,076.69
June 2037	204,990.49	April 2039	92,261.30	February 2041	20,505.17
July 2037	198,743.53	May 2039	88,225.49	March 2041	17,990.94
August 2037	192,615.63	June 2039	84,272.03	April 2041	15,532.99
September 2037	186,604.86	July 2039	80,399.53	May 2041	13,130.36
October 2037	180,709.28	August 2039	76,606.62	June 2041	10,782.06
November 2037	174,927.01	September 2039	72,891.95	July 2041	8,487.15
December 2037	169,256.17	October 2039	69,254.19	August 2041	6,244.69
January 2038	163,694.92	November 2039	65,692.05	September 2041	4,053.76
February 2038	158,241.47	December 2039	62,204.24	October 2041	1,913.45
March 2038	152,894.02	January 2040	58,789.48	November 2041 and thereafter	0.00
April 2038	147,650.82	February 2040	55,446.54		
May 2038	142,510.15	March 2040	52,174.19		
June 2038	137,470.31	April 2040	48,971.23		

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Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$318,105,131



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2012-34**

PROSPECTUS SUPPLEMENT

MORGAN STANLEY

March 26, 2012
