

\$139,206,131



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2012-29**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AD(2)	1	\$14,000,000	SEQ/AD	2.0%	FIX	3136A5EV4	August 2038
AI(2)	1	7,000,000(3)	NTL	4.0	FIX/IO	3136A5EW2	August 2038
AZ	1	1,327,903	SEQ	4.0	FIX/Z	3136A5EX0	April 2042
IC	2	7,165,815(3)	NTL	4.5	FIX/IO	3136A5EY8	April 2042
ID	2	3,458,320(3)	NTL	4.0	FIX/IO	3136A5EZ5	April 2042
NA	2	48,730,000	PAC/AD	3.5	FIX	3136A5FA9	March 2042
NM	2	502,000	PAC/AD	3.5	FIX	3136A5FB7	April 2042
ZN	2	5,926,908	SUP	3.5	FIX/Z	3136A5FC5	April 2042
PA	2	15,000,000	PAC/AD	4.0	FIX	3136A5FD3	July 2041
PB	2	910,000	PAC/AD	4.0	FIX	3136A5FE1	April 2042
Z	2	3,165,565	SUP	4.0	FIX/Z	3136A5FF8	April 2042
MA(2)	3	6,707,000	PAC	2.0	FIX	3136A5FG6	March 2042
MB	3	104,000	PAC	2.0	FIX	3136A5FH4	April 2042
CM(2)	3	1,276,168	SUP	2.0	FIX	3136A5FJ0	April 2042
FG(2)	3	28,305,087	PT	(4)	FLT	3136A5FK7	April 2042
SG(2)	3	28,305,087(3)	NTL	(4)	INV/IO	3136A5FL5	April 2042
KA(2)	4	6,293,000	PAC	2.0	FIX	3136A5FM3	November 2041
KB	4	223,000	PAC	2.0	FIX	3136A5FN1	April 2042
CK(2)	4	1,434,900	SUP	2.0	FIX	3136A5FP6	April 2042
FJ(2)	4	5,300,600	PT	(4)	FLT	3136A5FQ4	April 2042
JS(2)	4	5,300,600(3)	NTL	(4)	INV/IO	3136A5FR2	April 2042
SH(2)	4	5,300,600(3)	NTL	(4)	INV/IO	3136A5FS0	April 2042
R		0	NPR	0	NPR	3136A5FT8	April 2042
RL		0	NPR	0	NPR	3136A5FU5	April 2042

- (1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
(2) Exchangeable classes.

- (3) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.
(4) Based on LIBOR.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The AL, GY, HY, FH, SJ, PM and CA Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—Combination and Recombination” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be March 30, 2012.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Nomura

March 26, 2012

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - February 1, 2012, for all MBS issued on or after February 1, 2012,
 - July 1, 2011, for all MBS issued on or after July 1, 2011 and prior to February 1, 2012,
 - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated February 1, 2012.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Nomura Securities International, Inc.
Prospectus Department
2 World Financial Center, Building B
New York, NY 10281
(telephone 1-212-667-1578).
mbstradesupport@us.nomura.com.

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Annual Report on Form 10-K for the calendar year ended December 31, 2011, including the Risk Factors set forth in that Annual Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of March 1, 2012. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Subgroup 2a MBS
	Subgroup 2b MBS
3	Group 3 MBS
4	Group 4 MBS

Group 1, Group 2, Group 3 and Group 4

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$15,327,903	4.00%	4.25% to 6.50%	241 to 360
Group 2 MBS				
Subgroup 2a MBS	\$37,000,000	4.50%	4.75% to 7.00%	241 to 360
Subgroup 2b MBS	\$37,234,473	4.00%	4.25% to 6.50%	241 to 360
Group 3 MBS	\$35,572,865*	5.50%	5.75% to 8.00%	241 to 360
	\$ 819,390**	5.50%	5.75% to 8.00%	241 to 360
Group 4 MBS	\$13,251,500	4.00%	4.25% to 6.50%	241 to 360

* As further described in the prospectus supplement, approximately \$35,572,865 in original principal amount of the mortgage loans underlying in the Group 3 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

** As further described in this prospectus supplement, approximately \$819,390 in original principal amount of the mortgage loans underlying the Group 3 MBS provide for interest only periods that may range from more than 10 to no more than 15 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS	\$15,327,903	360	354	2	4.600%	N/A
Group 2 MBS						
<i>Subgroup 2a MBS</i>	\$37,000,000	360	329	27	4.966%	N/A
<i>Subgroup 2b MBS</i>	\$37,234,473	360	357	3	4.500%	N/A
Group 3 MBS	\$35,572,865	360	301	59	6.160%	61
	\$ 819,390	360	295	65	6.181%	115
Group 4 MBS	\$13,251,500	360	352	1	4.550%	N/A

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on March 30, 2012.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FG	0.75%	6.50%	0.50%	LIBOR + 50 basis points
SG	5.75%	6.00%	0.00%	6.00% – LIBOR
FJ	0.80%	7.00%	0.55%	LIBOR + 55 basis points
JS	0.05%	0.05%	0.00%	6.45% – LIBOR
SH	6.15%	6.40%	0.00%	6.40% – LIBOR
FH	0.85%	7.00%	0.60%	LIBOR + 60 basis points
SJ	6.20%	6.45%	0.00%	6.45% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
AI	50% of the AD Class
IC	19.3670675676% of the Subgroup 2a MBS
ID	9.2879520545% of the Subgroup 2b MBS
SG	100% of the FG Class
JS	100% of the FJ Class
SH	100% of the FJ Class
SJ	100% of the FJ Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes		PSA Prepayment Assumption								
		0%	100%	195%	400%	600%				
AD, AI and AL		16.5	8.2	5.6	3.4	2.6				
AZ		28.3	23.3	18.5	11.4	8.0				
Group 2 Classes		PSA Prepayment Assumption								
		0%	100%	150%	180%	210%	250%	500%	1200%	1800%
IC		19.9	9.7	7.8	6.9	6.1	5.3	2.7	0.8	0.1
ID		19.6	10.7	8.7	7.8	7.0	6.2	3.6	1.8	1.2
NA		16.3	7.7	6.8	6.8	6.8	6.1	3.3	1.4	0.7
NM		26.8	26.4	26.4	26.4	26.4	25.0	15.2	5.3	2.1
ZN		28.1	21.2	18.0	9.6	2.5	1.4	0.4	0.1	0.1
PA		13.7	6.1	5.6	5.6	5.6	5.6	3.2	1.4	0.7
PB		23.3	19.9	19.9	19.9	19.9	19.9	11.1	4.0	2.1
Z		26.9	19.5	17.3	11.8	7.3	2.4	0.6	0.2	0.1
Group 3 Classes		PSA Prepayment Assumption								
		0%	100%	175%	200%	250%	300%	600%	1300%	2000%
MA		21.3	8.0	5.5	5.1	5.1	5.1	2.5	0.8	0.1
MB		28.3	20.7	20.7	20.7	20.7	20.7	11.5	3.6	0.1
CM		29.2	21.2	16.5	14.1	7.1	1.7	0.3	0.1	0.1
FG, SG and GY		22.6	10.2	7.4	6.7	5.6	4.8	2.3	0.7	0.1
Group 4 Classes		PSA Prepayment Assumption								
		0%	100%	175%	200%	250%	300%	600%	1300%	2000%
KA		17.3	7.6	5.6	5.6	5.6	5.6	3.4	2.0	1.4
KB		27.2	20.1	20.0	20.0	20.0	20.0	10.9	4.4	2.0
CK		28.8	22.9	16.4	12.8	7.1	2.7	1.2	0.7	0.5
FJ, JS, SH, HY, FH and SJ		19.6	10.7	8.0	7.3	6.3	5.5	3.2	1.8	1.3
Group 3/Group 4 Classes**		PSA Prepayment Assumption								
		0%	100%	175%	200%	250%	300%	600%	1300%	2000%
PM		19.3	7.8	5.6	5.4	5.4	5.4	2.9	1.3	0.7
CA		29.0	22.1	16.4	13.4	7.1	2.3	0.8	0.4	0.3

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** These classes are RCR classes formed by combinations of REMIC classes in two different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of March 1, 2012 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Group 4 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . .	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the Mortgage Loans underlying the Group 1 MBS and Group 4 MBS have been refinanced under Fannie Mae Refi Plus and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “The Mortgage Loans—High Loan-to-Value Mortgage Loans” in the MBS Prospectus dated February 1, 2012 and on our Web site at www.fanniemae.com. See also “Risk Factors—*Mortgage loans with loan-to-value ratios greater than 80% may have different prepayment and default characteristics than conforming mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

Furthermore, the pools of mortgage loans backing the Group 2 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balance Exceeding our Traditional Conforming Loan Limits*” in the MBS Prospectus dated February 1, 2012. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—“Jumbo-conforming” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in the MBS Prospectus dated February 1, 2012.

Finally, the scheduled monthly payments on approximately 97.7% and 2.3% of the Mortgage Loans underlying the Group 3 MBS (by principal balance at the issue date) represent accrued interest only for periods that may range from at least seven to no more than ten years following origination, and more than ten to no more than fifteen years following origination, respectively. See “Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—Fixed-rate and ARM loans*”

with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus dated February 1, 2012.

For additional information, see “Summary—Group 1, Group 2, Group 3 and Group 4—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The AZ, ZN and Z Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

• Group 1

The AZ Accrual Amount to AD until retired, and thereafter to AZ.

} Accretion
Directed
Class and
Accrual Class

The Group 1 Cash Flow Distribution Amount to AD and AZ, in that order, until retired.

} Sequential
Pay Classes

The “AZ Accrual Amount” is any interest then accrued and added to the principal balance of the AZ Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

• Group 2

The ZN Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to ZN.

} Accretion
Directed/PAC
Group and
Accrual Class

The Z Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to Z.

} Accretion
Directed/PAC
Group and
Accrual Class

74.3036297297% of the Subgroup 2a Cash Flow Distribution Amount *plus* 74.3036298647% of the Subgroup 2b Cash Flow Distribution Amount in the following priority:

- | | |
|---|-----------------|
| 1. To Aggregate Group I to its Planned Balance. | } PAC Group |
| 2. To ZN until retired. | } Support Class |
| 3. To Aggregate Group I to zero. | } PAC Group |

25.6963702703% of the Subgroup 2a Cash Flow Distribution Amount *plus* 25.6963701353% of the Subgroup 2b Cash Flow Distribution Amount in the following priority:

- | | |
|--|-----------------|
| 1. To Aggregate Group II to its Planned Balance. | } PAC Group |
| 2. To Z until retired. | } Support Class |
| 3. To Aggregate Group II to zero. | } PAC Group |

The “ZN Accrual Amount” is any interest then accrued and added to the principal balance of the ZN Class.

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Subgroup 2a Cash Flow Distribution Amount” is the principal then paid on the Subgroup 2a MBS.

The “Subgroup 2b Cash Flow Distribution Amount” is the principal then paid on the Subgroup 2b MBS.

“Aggregate Group I” consists of the NA and NM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to NA and NM, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the PA and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to PA and PB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The Group 3 Principal Distribution Amount as follows:

— 22.2222228329% as follows:

- | | |
|---|----------------------|
| <i>first</i> , to Aggregate Group III to its Planned Balance; | } PAC Group |
| <i>second</i> , to CM until retired; and | } Support Class |
| <i>third</i> , to Aggregate Group III to zero, and | } PAC Group |
| — 77.7777771671% to FG until retired. | } Pass-Through Class |

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the MA and MB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to MA and MB, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 4*

The Group 4 Principal Distribution Amount as follows:

— 60% as follows:

first, to Aggregate Group IV to its Planned Balance;

} PAC Group

second, to CK until retired; and

} Support Class

third, to Aggregate Group IV to zero, and

} PAC Group

— 40% to FJ until retired.

} Pass-Through Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group IV” consists of the KA and KB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to KA and KB, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 3 MBS have the remaining terms to expiration of their interest only periods specified under “Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is March 30, 2012; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided

for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 150% and 210% PSA	Between 150% and 210% PSA
Aggregate Group II Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group III Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group IV Planned Balances	Between 175% and 300% PSA	Between 175% and 300% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	NA and NM
Aggregate Group II	PA and PB
Aggregate Group III.	MA and MB
Aggregate Group IV.	KA and KB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by one other Class. When the related supporting Class is retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
AI	233%
IC	628%
ID	856%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the applicable Fixed Rate

Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AI	19.75%
IC	9.00%
ID	9.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AI Class to Prepayments

		<u>PSA Prepayment Assumption</u>				
		<u>50%</u>	<u>100%</u>	<u>195%</u>	<u>400%</u>	<u>600%</u>
Pre-Tax Yields to Maturity . . .	13.9%	10.4%	3.1%	(14.0)%	(30.7)%	

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>180%</u>	<u>210%</u>	<u>250%</u>	<u>500%</u>	<u>1200%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity . . .	47.4%	43.7%	39.9%	37.6%	35.3%	32.2%	11.5%	(63.6)%	*

Sensitivity of the ID Class to Prepayments

		<u>PSA Prepayment Assumption</u>								
		<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>180%</u>	<u>210%</u>	<u>250%</u>	<u>500%</u>	<u>1200%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity . . .	42.5%	40.0%	37.5%	36.0%	34.5%	32.5%	19.5%	(19.9)%	(58.5)%	

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SG	11.75%
JS	0.25%
SH	24.00%
SJ	24.25%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>1300%</u>	<u>2000%</u>
0.125%	51.4%	47.6%	41.8%	39.9%	35.9%	31.8%	5.7%	(77.1)%	*
0.250%	50.2%	46.4%	40.6%	38.7%	34.7%	30.7%	4.6%	(77.8)%	*
2.250%	30.3%	26.8%	21.5%	19.6%	16.0%	12.2%	(12.0)%	(88.6)%	*
4.250%	10.3%	7.0%	2.1%	0.4%	(3.0)%	(6.5)%	(28.7)%	*	*
6.000%	*	*	*	*	*	*	*	*	*

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>1300%</u>	<u>2000%</u>
6.400% and below ...	15.6%	13.0%	9.0%	7.7%	5.0%	2.3%	(14.6)%	(57.8)%	(99.8)%
6.425%	3.7%	1.0%	(3.1)%	(4.5)%	(7.4)%	(10.2)%	(28.5)%	(78.0)%	*
6.450%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>200%</u>	<u>250%</u>	<u>300%</u>	<u>600%</u>	<u>1300%</u>	<u>2000%</u>
0.125%	22.7%	20.1%	16.3%	15.0%	12.4%	9.8%	(6.4)%	(46.9)%	(87.3)%
0.250%	22.1%	19.5%	15.7%	14.4%	11.8%	9.2%	(7.1)%	(47.8)%	(88.3)%
2.250%	12.6%	10.0%	5.9%	4.6%	1.9%	(0.9)%	(18.1)%	(62.6)%	*
4.250%	2.4%	(0.3)%	(4.5)%	(5.9)%	(8.7)%	(11.6)%	(29.8)%	(80.0)%	*
6.400% and above ...	*	*	*	*	*	*	*	*	*

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	175%	200%	250%	300%	600%	1300%	2000%
0.125%	22.6%	20.1%	16.2%	14.9%	12.3%	9.7%	(6.5)%	(47.0)%	(87.4)%
0.250%	22.0%	19.5%	15.6%	14.3%	11.7%	9.1%	(7.1)%	(47.9)%	(88.4)%
2.250%	12.6%	10.0%	6.0%	4.6%	1.9%	(0.9)%	(18.1)%	(62.5)%	*
4.250%	2.5%	(0.2)%	(4.3)%	(5.7)%	(8.6)%	(11.4)%	(29.7)%	(79.7)%	*
6.450%	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	6.50%
Group 2 MBS		
<i>Subgroup 2a</i>	360 months	7.00%
<i>Subgroup 2b</i>	360 months	6.50%
Group 3 MBS	360 months(1)	8.00%
Group 4 MBS	360 months	6.50%

(1) In addition, we have assumed that \$35,572,865 and \$819,390 aggregate principal amounts of Mortgage Loans backing the Group 3 MBS have remaining interest only periods of 120 months and 180 months, respectively.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	AD, AI† and AL Classes					AZ Class					IC† Class								
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption								
	0%	100%	195%	400%	600%	0%	100%	195%	400%	600%	0%	100%	150%	180%	210%	250%	500%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	98	96	94	90	87	104	104	104	104	104	99	92	89	88	86	84	69	28	0
March 2014	97	89	84	72	61	108	108	108	108	108	98	85	80	77	74	70	47	8	0
March 2015	95	81	71	51	35	113	113	113	113	113	97	78	71	67	63	58	33	2	0
March 2016	93	74	60	35	17	117	117	117	117	117	95	72	63	59	54	48	22	1	0
March 2017	91	67	50	23	6	122	122	122	122	122	94	66	56	51	46	40	15	*	0
March 2018	89	60	41	13	0	127	127	127	127	117	93	61	50	44	39	33	10	*	0
March 2019	86	53	33	6	0	132	132	132	132	73	91	56	44	39	33	27	7	*	0
March 2020	84	47	26	1	0	138	138	138	138	46	89	51	39	33	28	23	5	*	0
March 2021	81	41	20	0	0	143	143	143	109	28	88	46	35	29	24	19	3	*	0
March 2022	79	36	15	0	0	149	149	149	80	18	86	42	30	25	20	15	2	*	0
March 2023	76	31	10	0	0	155	155	155	59	11	84	38	27	21	17	13	1	*	0
March 2024	73	26	6	0	0	161	161	161	43	7	82	34	23	18	14	10	1	*	0
March 2025	69	22	2	0	0	168	168	168	32	4	79	31	20	16	12	8	1	*	0
March 2026	66	17	0	0	0	175	175	159	23	3	77	28	17	13	10	7	*	*	0
March 2027	62	13	0	0	0	182	182	134	17	2	74	24	15	11	8	5	*	0	0
March 2028	58	9	0	0	0	189	189	112	12	1	71	22	13	9	7	4	*	0	0
March 2029	54	5	0	0	0	197	197	94	9	1	68	19	11	8	6	3	*	0	0
March 2030	50	2	0	0	0	205	205	78	6	*	65	16	9	6	4	3	*	0	0
March 2031	45	0	0	0	0	214	196	64	4	*	61	14	8	5	4	2	*	0	0
March 2032	40	0	0	0	0	222	170	52	3	*	57	12	6	4	3	2	*	0	0
March 2033	35	0	0	0	0	231	146	42	2	*	53	10	5	3	2	1	*	0	0
March 2034	29	0	0	0	0	241	124	34	1	*	49	8	4	3	2	1	*	0	0
March 2035	23	0	0	0	0	251	103	26	1	*	44	6	3	2	1	1	*	0	0
March 2036	16	0	0	0	0	261	84	20	1	*	39	5	2	1	1	*	*	0	0
March 2037	10	0	0	0	0	271	66	15	*	*	34	3	1	1	1	*	*	0	0
March 2038	2	0	0	0	0	282	49	10	*	*	28	2	1	*	*	*	*	0	0
March 2039	0	0	0	0	0	238	34	7	*	*	22	1	*	*	*	*	*	0	0
March 2040	0	0	0	0	0	164	20	4	*	*	15	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	85	6	1	*	*	8	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	8.2	5.6	3.4	2.6	28.3	23.3	18.5	11.4	8.0	19.9	9.7	7.8	6.9	6.1	5.3	2.7	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ID† Class									NA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	180%	210%	250%	500%	1200%	1800%	0%	100%	150%	180%	210%	250%	500%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	96	96	95	94	94	89	75	64	98	93	92	92	92	92	88	58	35
March 2014	98	91	88	86	84	82	69	35	11	97	86	82	82	82	82	65	23	5
March 2015	96	84	79	75	72	69	47	10	0	95	77	72	72	72	71	44	6	0
March 2016	95	77	70	66	62	57	32	3	0	93	70	62	62	62	59	30	1	0
March 2017	94	71	62	58	53	48	22	1	0	91	62	54	54	54	49	20	0	0
March 2018	92	65	55	50	45	40	15	*	0	89	55	46	46	46	40	13	0	0
March 2019	90	60	49	44	39	33	10	*	0	86	49	40	40	40	33	9	0	0
March 2020	89	55	44	38	33	27	7	*	0	84	43	34	34	34	27	6	0	0
March 2021	87	50	39	33	28	22	5	*	0	81	37	28	28	28	22	4	0	0
March 2022	85	46	34	29	24	19	3	*	0	78	31	24	24	24	18	2	0	0
March 2023	83	42	30	25	20	15	2	*	0	75	26	20	20	20	15	1	0	0
March 2024	80	38	26	21	17	12	1	*	0	72	21	17	17	17	12	*	0	0
March 2025	78	34	23	18	14	10	1	*	0	69	17	14	14	14	9	0	0	0
March 2026	75	31	20	16	12	8	1	*	0	65	12	11	11	11	7	0	0	0
March 2027	73	28	18	13	10	7	*	*	0	61	9	9	9	9	6	0	0	0
March 2028	70	25	15	11	8	5	*	0	0	57	7	7	7	7	5	0	0	0
March 2029	66	22	13	9	7	4	*	0	0	53	6	6	6	6	3	0	0	0
March 2030	63	19	11	8	6	4	*	0	0	48	5	5	5	5	2	0	0	0
March 2031	59	17	10	7	5	3	*	0	0	44	4	4	4	4	2	0	0	0
March 2032	56	15	8	5	4	2	*	0	0	38	3	3	3	3	1	0	0	0
March 2033	52	13	7	4	3	2	*	0	0	33	2	2	2	2	1	0	0	0
March 2034	47	11	5	4	2	1	*	0	0	27	1	1	1	1	*	0	0	0
March 2035	43	9	4	3	2	1	*	0	0	21	1	1	1	1	0	0	0	0
March 2036	38	7	4	2	1	1	*	0	0	14	*	*	*	*	0	0	0	0
March 2037	32	6	3	2	1	1	*	0	0	7	0	0	0	0	0	0	0	0
March 2038	27	4	2	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2039	21	3	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2040	14	2	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2041	7	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.7	8.7	7.8	7.0	6.2	3.6	1.8	1.2	16.3	7.7	6.8	6.8	6.8	6.1	3.3	1.4	0.7

Date	NM Class									ZN Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	180%	210%	250%	500%	1200%	1800%	0%	100%	150%	180%	210%	250%	500%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	104	104	100	90	79	64	0	0	0
March 2014	100	100	100	100	100	100	100	100	100	107	107	100	78	56	27	0	0	0
March 2015	100	100	100	100	100	100	100	100	0	111	111	100	67	35	0	0	0	0
March 2016	100	100	100	100	100	100	100	100	0	115	115	100	59	19	0	0	0	0
March 2017	100	100	100	100	100	100	100	50	0	119	119	100	53	9	0	0	0	0
March 2018	100	100	100	100	100	100	100	14	0	123	123	100	50	3	0	0	0	0
March 2019	100	100	100	100	100	100	100	4	0	128	128	100	48	*	0	0	0	0
March 2020	100	100	100	100	100	100	100	1	0	132	132	100	47	*	0	0	0	0
March 2021	100	100	100	100	100	100	100	*	0	137	137	98	45	*	0	0	0	0
March 2022	100	100	100	100	100	100	100	*	0	142	142	95	43	*	0	0	0	0
March 2023	100	100	100	100	100	100	100	*	0	147	147	91	41	*	0	0	0	0
March 2024	100	100	100	100	100	100	100	*	0	152	152	85	38	*	0	0	0	0
March 2025	100	100	100	100	100	100	92	*	0	158	158	80	35	*	0	0	0	0
March 2026	100	100	100	100	100	100	62	*	0	163	163	73	32	*	0	0	0	0
March 2027	100	100	100	100	100	100	41	*	0	169	158	67	29	*	0	0	0	0
March 2028	100	100	100	100	100	100	27	*	0	175	146	61	26	*	0	0	0	0
March 2029	100	100	100	100	100	100	18	*	0	181	133	54	23	*	0	0	0	0
March 2030	100	100	100	100	100	100	12	*	0	188	120	48	20	*	0	0	0	0
March 2031	100	100	100	100	100	100	8	0	0	194	107	42	17	*	0	0	0	0
March 2032	100	100	100	100	100	100	5	0	0	201	95	36	15	*	0	0	0	0
March 2033	100	100	100	100	100	100	3	0	0	208	82	31	12	*	0	0	0	0
March 2034	100	100	100	100	100	100	2	0	0	216	70	26	10	*	0	0	0	0
March 2035	100	100	100	100	100	89	1	0	0	223	58	21	8	*	0	0	0	0
March 2036	100	100	100	100	100	64	1	0	0	231	46	16	6	*	0	0	0	0
March 2037	100	85	85	85	85	43	*	0	0	240	35	12	5	*	0	0	0	0
March 2038	61	55	55	55	55	27	*	0	0	248	25	8	3	*	0	0	0	0
March 2039	30	30	30	30	30	15	*	0	0	194	15	5	2	*	0	0	0	0
March 2040	15	15	15	15	15	7	*	0	0	134	8	2	1	*	0	0	0	0
March 2041	6	6	6	6	6	3	*	0	0	69	3	1	*	*	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	26.4	26.4	26.4	26.4	25.0	15.2	5.3	2.1	28.1	21.2	18.0	9.6	2.5	1.4	0.4	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PA Class									PB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	180%	210%	250%	500%	1200%	1800%	0%	100%	150%	180%	210%	250%	500%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	98	92	90	90	90	90	90	60	34	100	100	100	100	100	100	100	100	100
March 2014	95	83	79	79	79	79	68	21	1	100	100	100	100	100	100	100	100	100
March 2015	93	73	68	68	68	68	45	2	0	100	100	100	100	100	100	100	100	0
March 2016	90	64	58	58	58	58	29	0	0	100	100	100	100	100	100	100	35	0
March 2017	88	55	48	48	48	48	18	0	0	100	100	100	100	100	100	100	9	0
March 2018	85	47	40	40	40	40	10	0	0	100	100	100	100	100	100	100	3	0
March 2019	81	39	32	32	32	32	5	0	0	100	100	100	100	100	100	100	1	0
March 2020	78	32	26	26	26	26	2	0	0	100	100	100	100	100	100	100	*	0
March 2021	75	25	20	20	20	20	0	0	0	100	100	100	100	100	100	85	*	0
March 2022	71	18	15	15	15	15	0	0	0	100	100	100	100	100	100	57	*	0
March 2023	67	12	12	12	12	12	0	0	0	100	100	100	100	100	100	39	*	0
March 2024	63	8	8	8	8	8	0	0	0	100	100	100	100	100	100	26	*	0
March 2025	58	6	6	6	6	6	0	0	0	100	100	100	100	100	100	18	*	0
March 2026	54	4	4	4	4	4	0	0	0	100	100	100	100	100	100	12	*	0
March 2027	49	2	2	2	2	2	0	0	0	100	100	100	100	100	100	8	*	0
March 2028	43	*	*	*	*	*	0	0	0	100	100	100	100	100	100	5	*	0
March 2029	38	0	0	0	0	0	0	0	0	100	82	82	82	82	82	3	*	0
March 2030	32	0	0	0	0	0	0	0	0	100	65	65	65	65	65	2	0	0
March 2031	26	0	0	0	0	0	0	0	0	100	51	51	51	51	51	1	0	0
March 2032	19	0	0	0	0	0	0	0	0	100	40	40	40	40	40	1	0	0
March 2033	12	0	0	0	0	0	0	0	0	100	31	31	31	31	31	1	0	0
March 2034	4	0	0	0	0	0	0	0	0	100	23	23	23	23	23	*	0	0
March 2035	0	0	0	0	0	0	0	0	0	37	17	17	17	17	17	*	0	0
March 2036	0	0	0	0	0	0	0	0	0	12	12	12	12	12	12	*	0	0
March 2037	0	0	0	0	0	0	0	0	0	8	8	8	8	8	8	*	0	0
March 2038	0	0	0	0	0	0	0	0	0	5	5	5	5	5	5	*	0	0
March 2039	0	0	0	0	0	0	0	0	0	3	3	3	3	3	3	*	0	0
March 2040	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	*	0	0
March 2041	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.7	6.1	5.6	5.6	5.6	5.6	3.2	1.4	0.7	23.3	19.9	19.9	19.9	19.9	19.9	11.1	4.0	2.1

Date	Z Class									MA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	180%	210%	250%	500%	1200%	1800%	0%	100%	175%	200%	250%	300%	600%	1300%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	104	104	100	93	86	77	19	0	0	100	93	87	86	86	86	76	25	0
March 2014	108	108	100	86	71	53	0	0	0	100	86	76	73	73	73	48	4	0
March 2015	113	113	100	79	58	31	0	0	0	100	80	66	62	62	62	30	0	0
March 2016	117	117	100	73	48	16	0	0	0	100	74	57	52	52	52	19	0	0
March 2017	122	122	100	70	41	7	0	0	0	100	68	49	43	43	43	11	0	0
March 2018	127	127	100	67	38	2	0	0	0	100	61	40	34	34	34	7	0	0
March 2019	132	132	100	66	36	*	0	0	0	100	54	32	27	27	27	3	0	0
March 2020	138	138	99	65	35	*	0	0	0	100	47	25	21	21	21	2	0	0
March 2021	143	143	97	62	33	*	0	0	0	100	41	19	16	16	16	*	0	0
March 2022	149	149	92	59	31	*	0	0	0	100	35	14	13	13	13	0	0	0
March 2023	155	155	87	55	28	*	0	0	0	98	30	10	10	10	10	0	0	0
March 2024	161	148	81	50	26	*	0	0	0	95	24	7	7	7	7	0	0	0
March 2025	168	140	75	46	23	*	0	0	0	92	20	5	5	5	5	0	0	0
March 2026	175	130	68	41	21	*	0	0	0	89	15	4	4	4	4	0	0	0
March 2027	182	120	62	37	18	*	0	0	0	85	11	2	2	2	2	0	0	0
March 2028	189	110	55	33	16	*	0	0	0	81	7	1	1	1	1	0	0	0
March 2029	197	100	49	29	14	*	0	0	0	77	3	1	1	1	1	0	0	0
March 2030	205	89	43	25	12	*	0	0	0	73	*	*	*	*	*	0	0	0
March 2031	214	79	37	21	10	*	0	0	0	68	0	0	0	0	0	0	0	0
March 2032	222	69	32	18	8	*	0	0	0	63	0	0	0	0	0	0	0	0
March 2033	231	60	27	15	7	*	0	0	0	57	0	0	0	0	0	0	0	0
March 2034	241	51	22	12	5	*	0	0	0	51	0	0	0	0	0	0	0	0
March 2035	251	42	18	10	4	*	0	0	0	44	0	0	0	0	0	0	0	0
March 2036	227	33	14	7	3	*	0	0	0	37	0	0	0	0	0	0	0	0
March 2037	196	25	10	5	2	*	0	0	0	29	0	0	0	0	0	0	0	0
March 2038	163	18	7	4	2	*	0	0	0	21	0	0	0	0	0	0	0	0
March 2039	126	10	4	2	1	*	0	0	0	12	0	0	0	0	0	0	0	0
March 2040	87	5	2	1	*	*	0	0	0	2	0	0	0	0	0	0	0	0
March 2041	45	2	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	19.5	17.3	11.8	7.3	2.4	0.6	0.2	0.1	21.3	8.0	5.5	5.1	5.1	5.1	2.5	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	MB Class									CM Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	200%	250%	300%	600%	1300%	2000%	0%	100%	175%	200%	250%	300%	600%	1300%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	0	100	100	100	100	81	62	0	0	0
March 2014	100	100	100	100	100	100	100	100	0	100	100	100	100	67	35	0	0	0
March 2015	100	100	100	100	100	100	100	83	0	100	100	100	100	57	18	0	0	0
March 2016	100	100	100	100	100	100	100	18	0	100	100	100	100	51	6	0	0	0
March 2017	100	100	100	100	100	100	100	4	0	100	100	100	100	47	1	0	0	0
March 2018	100	100	100	100	100	100	100	1	0	100	100	100	99	45	*	0	0	0
March 2019	100	100	100	100	100	100	100	*	0	100	100	100	96	43	*	0	0	0
March 2020	100	100	100	100	100	100	100	*	0	100	100	100	91	40	*	0	0	0
March 2021	100	100	100	100	100	100	100	*	0	100	100	100	84	36	*	0	0	0
March 2022	100	100	100	100	100	100	77	*	0	100	100	100	77	32	*	0	0	0
March 2023	100	100	100	100	100	100	47	*	0	100	100	95	69	28	*	0	0	0
March 2024	100	100	100	100	100	100	29	*	0	100	100	85	61	25	*	0	0	0
March 2025	100	100	100	100	100	100	17	*	0	100	100	76	54	21	*	0	0	0
March 2026	100	100	100	100	100	100	11	*	0	100	100	66	47	18	*	0	0	0
March 2027	100	100	100	100	100	100	6	0	0	100	100	57	40	15	*	0	0	0
March 2028	100	100	100	100	100	100	4	0	0	100	100	49	34	13	*	0	0	0
March 2029	100	100	100	100	100	100	2	0	0	100	100	41	28	10	*	0	0	0
March 2030	100	100	100	100	100	100	1	0	0	100	95	34	23	8	*	0	0	0
March 2031	100	78	78	78	78	78	1	0	0	100	80	28	18	6	*	0	0	0
March 2032	100	55	55	55	55	55	*	0	0	100	65	22	14	5	*	0	0	0
March 2033	100	37	37	37	37	37	*	0	0	100	51	16	11	4	*	0	0	0
March 2034	100	23	23	23	23	23	*	0	0	100	38	12	7	2	*	0	0	0
March 2035	100	13	13	13	13	13	*	0	0	100	25	7	5	1	*	0	0	0
March 2036	100	5	5	5	5	5	*	0	0	100	13	4	2	1	*	0	0	0
March 2037	100	0	0	0	0	0	*	0	0	100	1	*	*	*	*	0	0	0
March 2038	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2039	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2040	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	61	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	20.7	20.7	20.7	20.7	20.7	11.5	3.6	0.1	29.2	21.2	16.5	14.1	7.1	1.7	0.3	0.1	0.1

Date	FG, SG† and GY Classes									KA Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	200%	250%	300%	600%	1300%	2000%	0%	100%	175%	200%	250%	300%	600%	1300%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	94	90	88	85	82	64	22	0	99	96	95	95	95	95	95	95	82
March 2014	100	88	80	77	72	67	41	5	0	97	89	84	84	84	84	81	44	0
March 2015	100	83	72	68	61	55	26	1	0	95	80	71	71	71	71	51	8	0
March 2016	100	78	64	60	52	45	17	*	0	94	72	59	59	59	59	30	0	0
March 2017	100	73	57	53	44	37	11	*	0	92	64	49	49	49	49	18	0	0
March 2018	100	67	50	45	37	30	7	*	0	90	57	39	39	39	39	10	0	0
March 2019	100	62	44	39	30	24	4	*	0	88	50	31	31	31	31	5	0	0
March 2020	100	56	38	33	25	19	3	*	0	86	43	24	24	24	24	2	0	0
March 2021	100	51	33	28	21	15	2	*	0	83	37	18	18	18	18	0	0	0
March 2022	100	46	28	24	17	12	1	*	0	81	32	14	14	14	14	0	0	0
March 2023	98	42	24	20	14	9	1	*	0	78	26	10	10	10	10	0	0	0
March 2024	96	37	21	17	11	7	*	*	0	75	21	7	7	7	7	0	0	0
March 2025	93	33	18	14	9	6	*	0	0	72	17	5	5	5	5	0	0	0
March 2026	91	29	15	12	7	4	*	0	0	69	13	3	3	3	3	0	0	0
March 2027	88	26	12	10	6	3	*	0	0	65	8	2	2	2	2	0	0	0
March 2028	85	23	10	8	5	3	*	0	0	62	5	1	1	1	1	0	0	0
March 2029	81	19	8	6	4	2	*	0	0	58	1	0	0	0	0	0	0	0
March 2030	78	16	7	5	3	1	*	0	0	53	0	0	0	0	0	0	0	0
March 2031	74	14	5	4	2	1	*	0	0	49	0	0	0	0	0	0	0	0
March 2032	69	11	4	3	1	1	*	0	0	44	0	0	0	0	0	0	0	0
March 2033	64	9	3	2	1	*	*	0	0	39	0	0	0	0	0	0	0	0
March 2034	59	6	2	1	1	*	*	0	0	33	0	0	0	0	0	0	0	0
March 2035	54	4	1	1	*	*	*	0	0	27	0	0	0	0	0	0	0	0
March 2036	48	2	1	*	*	*	*	0	0	21	0	0	0	0	0	0	0	0
March 2037	41	*	*	*	*	*	*	0	0	14	0	0	0	0	0	0	0	0
March 2038	34	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0	0
March 2039	27	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	19	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.6	10.2	7.4	6.7	5.6	4.8	2.3	0.7	0.1	17.3	7.6	5.6	5.6	5.6	5.6	3.4	2.0	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KB Class									CK Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	200%	250%	300%	600%	1300%	2000%	0%	100%	175%	200%	250%	300%	600%	1300%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	100	100	100	98	94	90	65	5	0
March 2014	100	100	100	100	100	100	100	100	0	100	100	100	93	79	66	0	0	0
March 2015	100	100	100	100	100	100	100	100	0	100	100	100	87	62	37	0	0	0
March 2016	100	100	100	100	100	100	100	68	0	100	100	100	83	49	18	0	0	0
March 2017	100	100	100	100	100	100	100	15	0	100	100	100	79	41	7	0	0	0
March 2018	100	100	100	100	100	100	100	3	0	100	100	100	78	37	1	0	0	0
March 2019	100	100	100	100	100	100	100	1	0	100	100	100	76	35	*	0	0	0
March 2020	100	100	100	100	100	100	100	*	0	100	100	98	74	33	*	0	0	0
March 2021	100	100	100	100	100	100	91	*	0	100	100	94	71	31	*	0	0	0
March 2022	100	100	100	100	100	100	56	*	0	100	100	89	66	28	*	0	0	0
March 2023	100	100	100	100	100	100	35	*	0	100	100	82	60	26	*	0	0	0
March 2024	100	100	100	100	100	100	21	*	0	100	100	75	55	23	*	0	0	0
March 2025	100	100	100	100	100	100	13	*	0	100	100	68	49	20	*	0	0	0
March 2026	100	100	100	100	100	100	8	*	0	100	100	61	44	17	*	0	0	0
March 2027	100	100	100	100	100	100	5	*	0	100	100	54	38	15	*	0	0	0
March 2028	100	100	100	100	100	100	3	0	0	100	100	48	33	13	*	0	0	0
March 2029	100	100	89	89	89	89	2	0	0	100	100	42	29	11	*	0	0	0
March 2030	100	69	69	69	69	69	1	0	0	100	96	36	24	9	*	0	0	0
March 2031	100	52	52	52	52	52	1	0	0	100	85	31	21	7	*	0	0	0
March 2032	100	40	40	40	40	40	*	0	0	100	75	26	17	6	*	0	0	0
March 2033	100	30	30	30	30	30	*	0	0	100	65	22	14	5	*	0	0	0
March 2034	100	22	22	22	22	22	*	0	0	100	55	18	11	4	*	0	0	0
March 2035	100	16	16	16	16	16	*	0	0	100	46	14	9	3	*	0	0	0
March 2036	100	11	11	11	11	11	*	0	0	100	38	11	7	2	*	0	0	0
March 2037	100	7	7	7	7	7	*	0	0	100	30	8	5	2	*	0	0	0
March 2038	100	5	5	5	5	5	*	0	0	100	22	6	4	1	*	0	0	0
March 2039	92	3	3	3	3	3	*	0	0	100	15	4	2	1	*	0	0	0
March 2040	1	1	1	1	1	1	*	0	0	78	8	2	1	*	*	0	0	0
March 2041	*	*	*	*	*	*	*	0	0	41	2	1	*	*	*	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	20.1	20.0	20.0	20.0	20.0	10.9	4.4	2.0	28.8	22.9	16.4	12.8	7.1	2.7	1.2	0.7	0.5

Date	FJ, JS†, SH†, HY, FH and SJ† Classes									PM Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	200%	250%	300%	600%	1300%	2000%	0%	100%	175%	200%	250%	300%	600%	1300%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	99	97	96	95	95	94	89	79	67	99	94	91	90	90	90	85	59	40
March 2014	98	91	88	86	84	81	67	37	0	99	88	80	78	78	78	64	23	0
March 2015	96	84	77	75	70	66	43	9	0	98	80	68	66	66	66	40	4	0
March 2016	95	78	68	65	59	53	27	2	0	97	73	58	55	55	55	24	0	0
March 2017	94	72	59	56	49	42	17	*	0	96	66	49	46	46	46	14	0	0
March 2018	92	66	52	48	40	34	11	*	0	95	59	40	37	37	37	8	0	0
March 2019	90	60	45	41	34	27	7	*	0	94	52	31	29	29	29	4	0	0
March 2020	89	55	39	35	28	22	4	*	0	93	45	25	22	22	22	2	0	0
March 2021	87	50	34	30	23	17	3	*	0	92	39	19	17	17	17	*	0	0
March 2022	85	46	30	26	19	14	2	*	0	91	33	14	13	13	13	0	0	0
March 2023	83	42	26	22	16	11	1	*	0	88	28	10	10	10	10	0	0	0
March 2024	80	38	22	19	13	9	1	*	0	85	23	7	7	7	7	0	0	0
March 2025	78	34	19	16	10	7	*	*	0	82	18	5	5	5	5	0	0	0
March 2026	75	31	16	13	8	5	*	0	0	79	14	3	3	3	3	0	0	0
March 2027	73	28	14	11	7	4	*	0	0	76	10	2	2	2	2	0	0	0
March 2028	70	25	12	9	6	3	*	0	0	72	6	1	1	1	1	0	0	0
March 2029	66	22	10	8	4	3	*	0	0	68	2	*	*	*	*	0	0	0
March 2030	63	19	8	6	4	2	*	0	0	63	*	*	*	*	*	0	0	0
March 2031	59	17	7	5	3	1	*	0	0	59	0	0	0	0	0	0	0	0
March 2032	56	15	6	4	2	1	*	0	0	54	0	0	0	0	0	0	0	0
March 2033	52	13	5	3	2	1	*	0	0	48	0	0	0	0	0	0	0	0
March 2034	47	11	4	3	1	1	*	0	0	42	0	0	0	0	0	0	0	0
March 2035	43	9	3	2	1	*	*	0	0	36	0	0	0	0	0	0	0	0
March 2036	38	7	2	2	1	*	*	0	0	29	0	0	0	0	0	0	0	0
March 2037	32	6	2	1	1	*	*	0	0	22	0	0	0	0	0	0	0	0
March 2038	27	4	1	1	*	*	*	0	0	14	0	0	0	0	0	0	0	0
March 2039	21	3	1	1	*	*	*	0	0	6	0	0	0	0	0	0	0	0
March 2040	14	2	*	*	*	*	*	0	0	1	0	0	0	0	0	0	0	0
March 2041	7	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	10.7	8.0	7.3	6.3	5.5	3.2	1.8	1.3	19.3	7.8	5.6	5.4	5.4	5.4	2.9	1.3	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CA Class								
	PSA Prepayment Assumption								
	0%	100%	175%	200%	250%	300%	600%	1300%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	99	88	77	34	3	0
March 2014	100	100	100	96	74	51	0	0	0
March 2015	100	100	100	93	60	28	0	0	0
March 2016	100	100	100	91	50	13	0	0	0
March 2017	100	100	100	89	44	4	0	0	0
March 2018	100	100	100	88	41	1	0	0	0
March 2019	100	100	100	86	39	*	0	0	0
March 2020	100	100	99	82	36	*	0	0	0
March 2021	100	100	97	77	33	*	0	0	0
March 2022	100	100	94	71	30	*	0	0	0
March 2023	100	100	88	64	27	*	0	0	0
March 2024	100	100	80	58	24	*	0	0	0
March 2025	100	100	72	51	21	*	0	0	0
March 2026	100	100	64	45	18	*	0	0	0
March 2027	100	100	56	39	15	*	0	0	0
March 2028	100	100	48	33	13	*	0	0	0
March 2029	100	100	42	28	10	*	0	0	0
March 2030	100	96	35	24	9	*	0	0	0
March 2031	100	83	29	20	7	*	0	0	0
March 2032	100	70	24	16	5	*	0	0	0
March 2033	100	58	19	12	4	*	0	0	0
March 2034	100	47	15	10	3	*	0	0	0
March 2035	100	36	11	7	2	*	0	0	0
March 2036	100	26	8	5	2	*	0	0	0
March 2037	100	16	5	3	1	*	0	0	0
March 2038	100	12	3	2	1	*	0	0	0
March 2039	100	8	2	1	*	*	0	0	0
March 2040	89	4	1	1	*	*	0	0	0
March 2041	50	1	*	*	*	*	0	0	0
March 2042	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	22.1	16.4	13.4	7.1	2.3	0.8	0.4	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and

disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Notwithstanding the foregoing, the Mortgage Loans underlying the Group 1 MBS and Group 4 MBS have loan-to-value ratios at origination ranging from greater than 105% up to 125%. See “Description of the Certificates—The MBS” in this prospectus supplement. A portion of the Group 1 Classes and Group 4 Classes may not be treated as “real estate assets” within the meaning of section 856(c)(5)(B) of the Code. See “Material Federal Income Tax Consequences—Special Tax Attributes” in the MBS Prospectus dated February 1, 2012. Accordingly, special tax considerations may apply to a real estate investment trust that holds a REMIC Certificate of a Group 1 or Group 4 Class, and we may be obligated to provide additional information, pursuant to Regulations under section 6049 of the Code, on such Classes. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the NM, MB and KB Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	195% PSA
2	180% PSA
3	250% PSA
4	250% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Nomura Securities International Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

	REMIC Certificates		RCR Certificates						
	Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
A-1	Recombination 1								
	AD	\$14,000,000	AL	\$14,000,000	SEQ/AD	3.5%	FIX	3136A5FV3	August 2038
	AI	5,250,000(3)							
	Recombination 2								
	FG	28,305,087	GY	28,305,087	PT	6.5	FIX	3136A5FW1	April 2042
	SG	28,305,087(3)							
	Recombination 3								
	FJ	5,300,600	HY	5,300,600	PT	7.0	FIX	3136A5FX9	April 2042
	JS	5,300,600(3)							
	SH	5,300,600(3)							
	Recombination 4								
	FJ	5,300,600	FH	5,300,600	PT	(4)	FLT	3136A5FY7	April 2042
	JS	5,300,600(3)							
	Recombination 5								
	JS	5,300,600(3)	SJ	5,300,600(3)	NTL	(4)	INV/IO	3136A5FZ4	April 2042
	SH	5,300,600(3)							
	Recombination 6								
	MA	6,707,000	PM(5)	13,000,000	PAC	2.0	FIX	3136A5GA8	March 2042
	KA	6,293,000							

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 7								
CM	\$ 1,276,168	CA(6)	\$ 2,711,068	SUP	2.0%	FIX	3136A5GB6	April 2042
CK	1,434,900							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.
- (4) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (5) The PM Class is an RCR Class formed by a combination of the MA Class in Group 3 and the KA Class in Group 4.
- (6) The CA Class is an RCR Class formed by a combination of the CM Class in Group 3 and the CK Class in Group 4.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$49,232,000.00	July 2016	\$29,470,273.27	November 2020	\$15,159,509.48
April 2012	48,910,596.91	August 2016	29,128,305.17	December 2020	14,952,457.48
May 2012	48,593,948.24	September 2016	28,789,267.64	January 2021	14,747,991.20
June 2012	48,264,963.49	October 2016	28,453,136.73	February 2021	14,546,079.80
July 2012	47,931,139.86	November 2016	28,119,888.69	March 2021	14,346,692.77
August 2012	47,592,504.28	December 2016	27,789,499.98	April 2021	14,149,799.96
September 2012	47,249,089.17	January 2017	27,461,947.22	May 2021	13,955,371.60
October 2012	46,900,932.41	February 2017	27,137,207.23	June 2021	13,763,378.23
November 2012	46,548,077.32	March 2017	26,815,257.03	July 2021	13,573,790.75
December 2012	46,190,572.56	April 2017	26,496,073.79	August 2021	13,386,580.40
January 2013	45,828,472.13	May 2017	26,179,634.88	September 2021	13,201,718.75
February 2013	45,461,835.26	June 2017	25,865,917.87	October 2021	13,019,177.71
March 2013	45,090,726.36	July 2017	25,554,900.48	November 2021	12,838,929.49
April 2013	44,715,214.96	August 2017	25,246,560.62	December 2021	12,660,946.67
May 2013	44,335,375.58	September 2017	24,940,876.38	January 2022	12,485,202.11
June 2013	43,951,287.69	October 2017	24,637,826.02	February 2022	12,311,668.99
July 2013	43,563,035.56	November 2017	24,337,387.97	March 2022	12,140,320.83
August 2013	43,170,708.23	December 2017	24,039,540.85	April 2022	11,971,131.43
September 2013	42,774,399.33	January 2018	23,744,263.42	May 2022	11,804,074.91
October 2013	42,374,206.99	February 2018	23,451,534.65	June 2022	11,639,125.69
November 2013	41,970,233.74	March 2018	23,161,333.64	July 2022	11,476,258.48
December 2013	41,562,586.36	April 2018	22,873,639.69	August 2022	11,315,448.31
January 2014	41,151,375.73	May 2018	22,588,432.24	September 2022	11,156,670.46
February 2014	40,736,716.76	June 2018	22,305,690.91	October 2022	10,999,900.53
March 2014	40,318,728.17	July 2018	22,025,395.48	November 2022	10,845,114.40
April 2014	39,897,532.38	August 2018	21,747,525.88	December 2022	10,692,288.23
May 2014	39,473,255.38	September 2018	21,472,062.22	January 2023	10,541,398.45
June 2014	39,046,026.51	October 2018	21,198,984.76	February 2023	10,392,421.78
July 2014	38,622,422.97	November 2018	20,928,273.91	March 2023	10,245,335.20
August 2014	38,202,415.25	December 2018	20,659,910.25	April 2023	10,100,115.96
September 2014	37,785,974.12	January 2019	20,393,874.51	May 2023	9,956,741.58
October 2014	37,373,070.56	February 2019	20,130,147.58	June 2023	9,815,189.84
November 2014	36,963,675.79	March 2019	19,868,710.49	July 2023	9,675,438.79
December 2014	36,557,761.26	April 2019	19,609,544.44	August 2023	9,537,466.73
January 2015	36,155,298.63	May 2019	19,352,630.76	September 2023	9,401,252.20
February 2015	35,756,259.81	June 2019	19,097,950.95	October 2023	9,266,774.01
March 2015	35,360,616.92	July 2019	18,845,486.64	November 2023	9,134,011.21
April 2015	34,968,342.31	August 2019	18,595,219.61	December 2023	9,002,943.10
May 2015	34,579,408.55	September 2019	18,347,131.81	January 2024	8,873,549.21
June 2015	34,193,788.42	October 2019	18,101,205.31	February 2024	8,745,809.33
July 2015	33,811,454.94	November 2019	17,857,559.94	March 2024	8,619,703.47
August 2015	33,432,381.30	December 2019	17,616,936.03	April 2024	8,495,211.87
September 2015	33,056,540.96	January 2020	17,379,297.68	May 2024	8,372,315.03
October 2015	32,683,907.56	February 2020	17,144,609.37	June 2024	8,250,993.65
November 2015	32,314,454.94	March 2020	16,912,836.02	July 2024	8,131,228.67
December 2015	31,948,157.18	April 2020	16,683,942.96	August 2024	8,013,001.24
January 2016	31,584,988.54	May 2020	16,457,895.89	September 2024	7,896,292.74
February 2016	31,224,923.51	June 2020	16,234,660.94	October 2024	7,781,084.78
March 2016	30,867,936.76	July 2020	16,014,204.63	November 2024	7,667,359.17
April 2016	30,514,003.18	August 2020	15,796,493.85	December 2024	7,555,097.94
May 2016	30,163,097.85	September 2020	15,581,495.89	January 2025	7,444,283.33
June 2016	29,815,196.05	October 2020	15,369,178.42	February 2025	7,334,897.77

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2025	\$ 7,226,923.94	October 2029	\$ 3,031,540.46	May 2034	\$ 1,054,537.38
April 2025	7,120,344.68	November 2029	2,980,340.19	June 2034	1,031,131.57
May 2025	7,015,143.06	December 2029	2,929,837.33	July 2034	1,008,071.36
June 2025	6,911,302.32	January 2030	2,880,023.20	August 2034	985,352.28
July 2025	6,808,805.94	February 2030	2,830,889.20	September 2034	962,969.93
August 2025	6,707,637.55	March 2030	2,782,426.82	October 2034	940,919.94
September 2025	6,607,780.99	April 2030	2,734,627.70	November 2034	919,197.99
October 2025	6,509,220.31	May 2030	2,687,483.52	December 2034	897,799.84
November 2025	6,411,939.71	June 2030	2,640,986.11	January 2035	876,721.28
December 2025	6,315,923.61	July 2030	2,595,127.36	February 2035	855,958.15
January 2026	6,221,156.59	August 2030	2,549,899.28	March 2035	835,506.36
February 2026	6,127,623.43	September 2030	2,505,293.96	April 2035	815,361.85
March 2026	6,035,309.06	October 2030	2,461,303.61	May 2035	795,520.61
April 2026	5,944,198.62	November 2030	2,417,920.50	June 2035	775,978.70
May 2026	5,854,277.42	December 2030	2,375,137.01	July 2035	756,732.20
June 2026	5,765,530.92	January 2031	2,332,945.62	August 2035	737,777.26
July 2026	5,677,944.77	February 2031	2,291,338.88	September 2035	719,110.07
August 2026	5,591,504.79	March 2031	2,250,309.44	October 2035	700,726.86
September 2026	5,506,196.96	April 2031	2,209,850.04	November 2035	682,623.92
October 2026	5,422,007.43	May 2031	2,169,953.50	December 2035	664,797.56
November 2026	5,338,922.52	June 2031	2,130,612.73	January 2036	647,244.17
December 2026	5,256,928.68	July 2031	2,091,820.73	February 2036	629,960.15
January 2027	5,176,012.56	August 2031	2,053,570.57	March 2036	612,941.97
February 2027	5,096,160.95	September 2031	2,015,855.42	April 2036	596,186.14
March 2027	5,017,360.80	October 2031	1,978,668.52	May 2036	579,689.19
April 2027	4,939,599.20	November 2031	1,942,003.20	June 2036	563,447.72
May 2027	4,862,863.41	December 2031	1,905,852.85	July 2036	547,458.36
June 2027	4,787,140.83	January 2032	1,870,210.97	August 2036	531,717.78
July 2027	4,712,419.02	February 2032	1,835,071.12	September 2036	516,222.69
August 2027	4,638,685.67	March 2032	1,800,426.94	October 2036	500,969.85
September 2027	4,565,928.64	April 2032	1,766,272.14	November 2036	485,956.05
October 2027	4,494,135.90	May 2032	1,732,600.52	December 2036	471,178.11
November 2027	4,423,295.60	June 2032	1,699,405.94	January 2037	456,632.93
December 2027	4,353,396.01	July 2032	1,666,682.34	February 2037	442,317.39
January 2028	4,284,425.53	August 2032	1,634,423.74	March 2037	428,228.46
February 2028	4,216,372.71	September 2032	1,602,624.22	April 2037	414,363.11
March 2028	4,149,226.25	October 2032	1,571,277.95	May 2037	400,718.37
April 2028	4,082,974.95	November 2032	1,540,379.14	June 2037	387,291.30
May 2028	4,017,607.76	December 2032	1,509,922.10	July 2037	374,079.00
June 2028	3,953,113.77	January 2033	1,479,901.18	August 2037	361,078.60
July 2028	3,889,482.20	February 2033	1,450,310.83	September 2037	348,287.26
August 2028	3,826,702.37	March 2033	1,421,145.55	October 2037	335,702.19
September 2028	3,764,763.76	April 2033	1,392,399.90	November 2037	323,320.62
October 2028	3,703,655.95	May 2033	1,364,068.51	December 2037	311,139.83
November 2028	3,643,368.65	June 2033	1,336,146.09	January 2038	299,157.12
December 2028	3,583,891.72	July 2033	1,308,627.40	February 2038	287,369.83
January 2029	3,525,215.10	August 2033	1,281,507.25	March 2038	275,775.32
February 2029	3,467,328.86	September 2033	1,254,780.55	April 2038	264,371.01
March 2029	3,410,223.21	October 2033	1,228,442.23	May 2038	253,154.33
April 2029	3,353,888.45	November 2033	1,202,487.32	June 2038	242,122.75
May 2029	3,298,315.02	December 2033	1,176,910.88	July 2038	231,273.76
June 2029	3,243,493.44	January 2034	1,151,708.04	August 2038	220,604.90
July 2029	3,189,414.38	February 2034	1,126,873.99	September 2038	210,113.72
August 2029	3,136,068.59	March 2034	1,102,403.98	October 2038	199,797.83
September 2029	3,083,446.96	April 2034	1,078,293.33	November 2038	189,654.84

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2038	\$ 179,682.39	January 2040	\$ 82,749.04	February 2041	\$ 31,417.66
January 2039	169,878.18	February 2040	78,375.51	March 2041	27,935.95
February 2039	160,239.91	March 2040	74,076.43	April 2041	24,516.37
March 2039	150,765.32	April 2040	69,850.80	May 2041	21,158.05
April 2039	141,452.17	May 2040	65,697.59	June 2041	17,860.14
May 2039	132,298.26	June 2040	61,615.82	July 2041	14,621.79
June 2039	123,301.41	July 2040	57,604.49	August 2041	11,442.18
July 2039	114,459.47	August 2040	53,662.64	September 2041	8,320.46
August 2039	105,770.31	September 2040	49,789.31	October 2041	5,255.84
September 2039	101,008.68	October 2040	45,983.55	November 2041	2,247.51
October 2039	96,326.82	November 2040	42,244.42	December 2041 and thereafter	0.00
November 2039	91,723.64	December 2040	38,571.00		
December 2039	87,198.07	January 2041	34,962.39		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$15,910,000.00	April 2015	\$10,972,637.20	May 2018	\$ 6,691,301.91
April 2012	15,794,276.96	May 2015	10,838,132.52	June 2018	6,593,521.68
May 2012	15,684,770.58	June 2015	10,704,773.79	July 2018	6,496,587.32
June 2012	15,570,998.02	July 2015	10,572,551.68	August 2018	6,400,491.88
July 2012	15,455,552.04	August 2015	10,441,456.92	September 2018	6,305,228.48
August 2012	15,338,441.94	September 2015	10,311,480.33	October 2018	6,210,790.30
September 2012	15,219,678.95	October 2015	10,182,612.79	November 2018	6,117,170.56
October 2012	15,099,276.15	November 2015	10,054,845.26	December 2018	6,024,362.56
November 2012	14,977,248.53	December 2015	9,928,168.77	January 2019	5,932,359.61
December 2012	14,853,612.92	January 2016	9,802,574.43	February 2019	5,841,155.12
January 2013	14,728,387.99	February 2016	9,678,053.40	March 2019	5,750,742.52
February 2013	14,601,594.23	March 2016	9,554,596.93	April 2019	5,661,115.31
March 2013	14,473,253.91	April 2016	9,432,196.34	May 2019	5,572,451.35
April 2013	14,343,391.07	May 2016	9,310,843.01	June 2019	5,485,099.71
May 2013	14,212,031.50	June 2016	9,190,528.38	July 2019	5,399,041.60
June 2013	14,079,202.66	July 2016	9,071,243.99	August 2019	5,314,258.49
July 2013	13,944,933.71	August 2016	8,952,981.41	September 2019	5,230,732.09
August 2013	13,809,255.44	September 2016	8,835,732.30	October 2019	5,148,444.40
September 2013	13,672,200.22	October 2016	8,719,488.39	November 2019	5,067,377.65
October 2013	13,533,801.99	November 2016	8,604,241.47	December 2019	4,987,514.31
November 2013	13,394,096.22	December 2016	8,489,983.38	January 2020	4,908,837.13
December 2013	13,253,119.82	January 2017	8,376,706.05	February 2020	4,831,329.08
January 2014	13,110,911.15	February 2017	8,264,401.46	March 2020	4,754,973.37
February 2014	12,967,509.94	March 2017	8,153,061.65	April 2020	4,679,753.44
March 2014	12,822,957.24	April 2017	8,042,678.74	May 2020	4,605,652.99
April 2014	12,677,295.41	May 2017	7,933,244.91	June 2020	4,532,655.92
May 2014	12,530,568.01	June 2017	7,824,752.38	July 2020	4,460,746.36
June 2014	12,382,819.76	July 2017	7,717,193.46	August 2020	4,389,908.68
July 2014	12,236,325.25	August 2017	7,610,560.52	September 2020	4,320,127.47
August 2014	12,091,074.29	September 2017	7,504,845.96	October 2020	4,251,387.51
September 2014	11,947,056.76	October 2017	7,400,042.27	November 2020	4,183,673.82
October 2014	11,804,262.62	November 2017	7,296,142.00	December 2020	4,116,971.61
November 2014	11,662,681.92	December 2017	7,193,137.75	January 2021	4,051,266.33
December 2014	11,522,304.80	January 2018	7,091,022.17	February 2021	3,986,543.61
January 2015	11,383,121.44	February 2018	6,989,787.99	March 2021	3,922,789.28
February 2015	11,245,122.13	March 2018	6,889,427.99	April 2021	3,859,989.39
March 2015	11,108,297.24	April 2018	6,789,935.00	May 2021	3,798,130.16

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2021	\$ 3,737,198.03	January 2026	\$ 1,486,902.65	August 2030	\$ 536,388.92
July 2021	3,677,179.61	February 2026	1,461,153.49	September 2030	525,782.36
August 2021	3,618,061.72	March 2026	1,435,805.61	October 2030	515,350.83
September 2021	3,559,831.35	April 2026	1,410,853.09	November 2030	505,091.68
October 2021	3,502,475.68	May 2026	1,386,290.07	December 2030	495,002.27
November 2021	3,445,982.06	June 2026	1,362,110.81	January 2031	485,080.01
December 2021	3,390,338.03	July 2026	1,338,309.64	February 2031	475,322.36
January 2022	3,335,531.32	August 2026	1,314,880.96	March 2031	465,726.81
February 2022	3,281,549.79	September 2026	1,291,819.26	April 2031	456,290.88
March 2022	3,228,381.52	October 2026	1,269,119.11	May 2031	447,012.13
April 2022	3,176,014.73	November 2026	1,246,775.16	June 2031	437,888.16
May 2022	3,124,437.81	December 2026	1,224,782.13	July 2031	428,916.59
June 2022	3,073,639.31	January 2027	1,203,134.81	August 2031	420,095.10
July 2022	3,023,607.97	February 2027	1,181,828.07	September 2031	411,421.39
August 2022	2,974,332.65	March 2027	1,160,856.87	October 2031	402,893.18
September 2022	2,925,802.39	April 2027	1,140,216.23	November 2031	394,508.24
October 2022	2,878,006.39	May 2027	1,119,901.22	December 2031	386,264.39
November 2022	2,830,933.98	June 2027	1,099,907.02	January 2032	378,159.43
December 2022	2,784,574.66	July 2027	1,080,228.84	February 2032	370,191.25
January 2023	2,738,918.08	August 2027	1,060,862.00	March 2032	362,357.73
February 2023	2,693,954.01	September 2027	1,041,801.86	April 2032	354,656.81
March 2023	2,649,672.41	October 2027	1,023,043.84	May 2032	347,086.42
April 2023	2,606,063.34	November 2027	1,004,583.45	June 2032	339,644.58
May 2023	2,563,117.03	December 2027	986,416.25	July 2032	332,329.28
June 2023	2,520,823.82	January 2028	968,537.87	August 2032	325,138.57
July 2023	2,479,174.21	February 2028	950,943.99	September 2032	318,070.53
August 2023	2,438,158.84	March 2028	933,630.37	October 2032	311,123.25
September 2023	2,397,768.45	April 2028	916,592.83	November 2032	304,294.88
October 2023	2,357,993.94	May 2028	899,827.23	December 2032	297,583.56
November 2023	2,318,826.34	June 2028	883,329.50	January 2033	290,987.48
December 2023	2,280,256.79	July 2028	867,095.65	February 2033	284,504.84
January 2024	2,242,276.56	August 2028	851,121.71	March 2033	278,133.90
February 2024	2,204,877.06	September 2028	835,403.80	April 2033	271,872.91
March 2024	2,168,049.79	October 2028	819,938.07	May 2033	265,720.16
April 2024	2,131,786.42	November 2028	804,720.75	June 2033	259,673.96
May 2024	2,096,078.68	December 2028	789,748.10	July 2033	253,732.66
June 2024	2,060,918.46	January 2029	775,016.46	August 2033	247,894.61
July 2024	2,026,297.76	February 2029	760,522.20	September 2033	242,158.21
August 2024	1,992,208.67	March 2029	746,261.75	October 2033	236,521.87
September 2024	1,958,643.42	April 2029	732,231.60	November 2033	230,984.02
October 2024	1,925,594.33	May 2029	718,428.28	December 2033	225,543.11
November 2024	1,893,053.84	June 2029	704,848.37	January 2034	220,197.64
December 2024	1,861,014.50	July 2029	691,488.52	February 2034	214,946.11
January 2025	1,829,468.96	August 2029	678,345.39	March 2034	209,787.03
February 2025	1,798,409.98	September 2029	665,415.73	April 2034	204,718.96
March 2025	1,767,830.41	October 2029	652,696.31	May 2034	199,740.47
April 2025	1,737,723.22	November 2029	640,183.95	June 2034	194,850.14
May 2025	1,708,081.46	December 2029	627,875.52	July 2034	190,046.60
June 2025	1,678,898.31	January 2030	615,767.95	August 2034	185,328.46
July 2025	1,650,167.01	February 2030	603,858.19	September 2034	180,694.39
August 2025	1,621,880.93	March 2030	592,143.24	October 2034	176,143.05
September 2025	1,594,033.51	April 2030	580,620.15	November 2034	171,673.14
October 2025	1,566,618.28	May 2030	569,286.03	December 2034	167,283.37
November 2025	1,539,628.90	June 2030	558,137.99	January 2035	162,972.46
December 2025	1,513,059.09	July 2030	547,173.21	February 2035	158,739.18

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2035	\$ 154,582.28	July 2037	\$ 64,736.32	November 2039	\$ 14,667.77
April 2035	150,500.55	August 2037	62,333.61	December 2039	13,888.64
May 2035	146,492.80	September 2037	59,977.80	January 2040	13,125.59
June 2035	142,557.85	October 2037	57,668.11	February 2040	12,378.35
July 2035	138,694.54	November 2037	55,403.78	March 2040	11,646.65
August 2035	134,901.73	December 2037	53,184.07	April 2040	10,930.24
September 2035	131,178.29	January 2038	51,008.24	May 2040	10,228.85
October 2035	127,523.11	February 2038	48,875.57	June 2040	9,542.22
November 2035	123,935.11	March 2038	46,785.35	July 2040	8,870.12
December 2035	120,413.20	April 2038	44,736.86	August 2040	8,212.28
January 2036	116,956.33	May 2038	42,729.43	September 2040	7,568.47
February 2036	113,563.44	June 2038	40,762.36	October 2040	6,938.45
March 2036	110,233.53	July 2038	38,834.99	November 2040	6,321.98
April 2036	106,965.56	August 2038	36,946.66	December 2040	5,718.84
May 2036	103,758.55	September 2038	35,096.71	January 2041	5,128.78
June 2036	100,611.51	October 2038	33,284.51	February 2041	4,551.60
July 2036	97,523.47	November 2038	31,509.42	March 2041	3,987.06
August 2036	94,493.48	December 2038	29,770.83	April 2041	3,434.95
September 2036	91,520.61	January 2039	28,068.12	May 2041	2,895.06
October 2036	88,603.92	February 2039	26,400.69	June 2041	2,367.17
November 2036	85,742.51	March 2039	24,767.95	July 2041	1,851.07
December 2036	82,935.47	April 2039	23,169.31	August 2041	1,346.57
January 2037	80,181.94	May 2039	21,604.20	September 2041	853.46
February 2037	77,481.03	June 2039	20,072.06	October 2041	371.54
March 2037	74,831.88	July 2039	18,572.31	November 2041 and thereafter	0.00
April 2037	72,233.67	August 2039	17,104.43		
May 2037	69,685.54	September 2039	16,275.38		
June 2037	67,186.69	October 2039	15,463.26		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$6,811,000.00	January 2014	\$5,121,396.86	November 2015	\$3,784,792.29
April 2012	6,725,306.42	February 2014	5,053,606.72	December 2015	3,731,165.13
May 2012	6,640,520.87	March 2014	4,986,534.90	January 2016	3,678,106.23
June 2012	6,556,633.72	April 2014	4,920,173.79	February 2016	3,625,609.54
July 2012	6,473,635.47	May 2014	4,854,515.86	March 2016	3,573,669.13
August 2012	6,391,516.68	June 2014	4,789,553.65	April 2016	3,522,279.08
September 2012	6,310,268.05	July 2014	4,725,279.81	May 2016	3,471,433.58
October 2012	6,229,880.34	August 2014	4,661,687.02	June 2016	3,421,126.85
November 2012	6,150,344.45	September 2014	4,598,768.08	July 2016	3,371,353.18
December 2012	6,071,651.33	October 2014	4,536,515.84	August 2016	3,322,106.93
January 2013	5,993,792.06	November 2014	4,474,923.24	September 2016	3,273,382.50
February 2013	5,916,757.82	December 2014	4,413,983.29	October 2016	3,225,174.36
March 2013	5,840,539.84	January 2015	4,353,689.07	November 2016	3,177,477.05
April 2013	5,765,129.49	February 2015	4,294,033.75	December 2016	3,130,285.16
May 2013	5,690,518.20	March 2015	4,235,010.55	January 2017	3,083,593.32
June 2013	5,616,697.52	April 2015	4,176,612.77	February 2017	3,037,396.24
July 2013	5,543,659.05	May 2015	4,118,833.80	March 2017	2,991,688.67
August 2013	5,471,394.52	June 2015	4,061,667.06	April 2017	2,946,465.43
September 2013	5,399,895.72	July 2015	4,005,106.07	May 2017	2,893,049.04
October 2013	5,329,154.54	August 2015	3,949,144.42	June 2017	2,840,246.50
November 2013	5,259,162.95	September 2015	3,893,775.75	July 2017	2,788,051.06
December 2013	5,189,913.01	October 2015	3,838,993.78	August 2017	2,736,492.66

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2017	\$2,685,845.95	April 2022	\$ 933,128.36	November 2026	\$ 294,420.52
October 2017	2,636,095.24	May 2022	914,692.43	December 2026	287,915.11
November 2017	2,587,225.08	June 2022	896,594.29	January 2027	281,535.29
December 2017	2,539,220.29	July 2022	878,828.00	February 2027	275,278.80
January 2018	2,492,065.96	August 2022	861,387.71	March 2027	269,143.40
February 2018	2,445,747.43	September 2022	844,267.70	April 2027	263,126.90
March 2018	2,400,250.28	October 2022	827,462.32	May 2027	257,227.13
April 2018	2,355,560.33	November 2022	810,966.02	June 2027	251,441.98
May 2018	2,311,663.65	December 2022	794,773.36	July 2027	245,769.36
June 2018	2,268,546.55	January 2023	778,878.97	August 2027	240,207.23
July 2018	2,226,195.57	February 2023	763,277.60	September 2027	234,753.58
August 2018	2,184,597.46	March 2023	747,964.08	October 2027	229,406.44
September 2018	2,143,739.23	April 2023	732,933.31	November 2027	224,163.85
October 2018	2,103,608.08	May 2023	718,180.31	December 2027	219,023.93
November 2018	2,064,191.44	June 2023	703,700.16	January 2028	213,984.78
December 2018	2,025,476.95	July 2023	689,488.03	February 2028	209,044.58
January 2019	1,987,452.47	August 2023	675,539.19	March 2028	204,201.51
February 2019	1,950,106.05	September 2023	661,848.97	April 2028	199,453.81
March 2019	1,913,425.95	October 2023	648,412.80	May 2028	194,799.72
April 2019	1,877,400.63	November 2023	635,226.17	June 2028	190,237.53
May 2019	1,842,018.76	December 2023	622,284.65	July 2028	185,765.55
June 2019	1,807,269.18	January 2024	609,583.90	August 2028	181,382.14
July 2019	1,773,140.92	February 2024	597,119.65	September 2028	177,085.67
August 2019	1,739,623.22	March 2024	584,887.70	October 2028	172,874.53
September 2019	1,706,705.49	April 2024	572,883.92	November 2028	168,747.17
October 2019	1,674,377.31	May 2024	561,104.26	December 2028	164,702.03
November 2019	1,642,628.45	June 2024	549,544.72	January 2029	160,737.62
December 2019	1,611,448.86	July 2024	538,201.40	February 2029	156,852.43
January 2020	1,580,828.64	August 2024	527,070.45	March 2029	153,045.02
February 2020	1,550,758.07	September 2024	516,148.09	April 2029	149,313.93
March 2020	1,521,227.61	October 2024	505,430.59	May 2029	145,657.78
April 2020	1,492,227.85	November 2024	494,914.31	June 2029	142,075.16
May 2020	1,463,749.58	December 2024	484,595.65	July 2029	138,564.72
June 2020	1,435,783.71	January 2025	474,471.10	August 2029	135,125.13
July 2020	1,408,321.33	February 2025	464,537.18	September 2029	131,755.06
August 2020	1,381,353.67	March 2025	454,790.49	October 2029	128,453.24
September 2020	1,354,872.11	April 2025	445,227.68	November 2029	125,218.39
October 2020	1,328,868.19	May 2025	435,845.47	December 2029	122,049.28
November 2020	1,303,333.57	June 2025	426,640.62	January 2030	118,944.67
December 2020	1,278,260.08	July 2025	417,609.95	February 2030	115,903.37
January 2021	1,253,639.68	August 2025	408,750.35	March 2030	112,924.20
February 2021	1,229,464.44	September 2025	400,058.75	April 2030	110,006.00
March 2021	1,205,726.61	October 2025	391,532.14	May 2030	107,147.64
April 2021	1,182,418.55	November 2025	383,167.55	June 2030	104,348.00
May 2021	1,159,532.75	December 2025	374,962.08	July 2030	101,605.97
June 2021	1,137,061.82	January 2026	366,912.87	August 2030	98,920.49
July 2021	1,114,998.52	February 2026	359,017.11	September 2030	96,290.48
August 2021	1,093,335.71	March 2026	351,272.03	October 2030	93,714.93
September 2021	1,072,066.40	April 2026	343,674.94	November 2030	91,192.79
October 2021	1,051,183.68	May 2026	336,223.15	December 2030	88,723.07
November 2021	1,030,590.27	June 2026	328,914.06	January 2031	86,304.79
December 2021	1,010,372.54	July 2026	321,745.09	February 2031	83,936.97
January 2022	990,523.91	August 2026	314,713.71	March 2031	81,618.67
February 2022	971,037.90	September 2026	307,817.45	April 2031	79,348.95
March 2022	951,908.13	October 2026	301,053.85	May 2031	77,126.89

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2031	\$ 74,951.60	June 2033	\$ 34,694.99	June 2035	\$ 11,334.76
July 2031	72,822.19	July 2033	33,438.82	July 2035	10,623.66
August 2031	70,737.80	August 2033	32,210.92	August 2035	9,930.05
September 2031	68,697.56	September 2033	31,010.74	September 2035	9,253.58
October 2031	66,700.64	October 2033	29,837.74	October 2035	8,593.91
November 2031	64,746.23	November 2033	28,691.40	November 2035	7,950.69
December 2031	62,833.51	December 2033	27,571.18	December 2035	7,323.60
January 2032	60,961.69	January 2034	26,476.58	January 2036	6,712.29
February 2032	59,129.98	February 2034	25,407.10	February 2036	6,116.46
March 2032	57,337.64	March 2034	24,362.24	March 2036	5,535.78
April 2032	55,583.89	April 2034	23,341.51	April 2036	4,969.95
May 2032	53,868.01	May 2034	22,344.45	May 2036	4,418.66
June 2032	52,189.28	June 2034	21,370.58	June 2036	3,881.62
July 2032	50,546.97	July 2034	20,419.45	July 2036	3,358.53
August 2032	48,940.40	August 2034	19,490.60	August 2036	2,849.10
September 2032	47,368.87	September 2034	18,583.61	September 2036	2,353.05
October 2032	45,831.72	October 2034	17,698.02	October 2036	1,870.11
November 2032	44,328.27	November 2034	16,833.42	November 2036	1,411.64
December 2032	42,857.89	December 2034	15,989.40	December 2036	965.41
January 2033	41,419.94	January 2035	15,165.53	January 2037	531.18
February 2033	40,013.78	February 2035	14,361.42	February 2037	108.68
March 2033	38,638.80	March 2035	13,576.67	March 2037 and thereafter	0.00
April 2033	37,294.40	April 2035	12,810.90		
May 2033	35,979.99	May 2035	12,063.72		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$6,516,000.00	May 2014	\$5,398,568.60	July 2016	\$3,715,353.25
April 2012	6,500,544.64	June 2014	5,329,532.47	August 2016	3,658,802.14
May 2012	6,482,733.67	July 2014	5,258,968.75	September 2016	3,602,821.28
June 2012	6,462,574.50	August 2014	5,186,931.28	October 2016	3,547,405.13
July 2012	6,440,076.65	September 2014	5,115,613.53	November 2016	3,492,548.24
August 2012	6,415,251.75	October 2014	5,045,008.58	December 2016	3,438,245.20
September 2012	6,388,113.51	November 2014	4,975,109.55	January 2017	3,384,490.63
October 2012	6,358,677.78	December 2014	4,905,909.65	February 2017	3,331,279.23
November 2012	6,326,962.45	January 2015	4,837,402.14	March 2017	3,278,605.73
December 2012	6,292,987.51	February 2015	4,769,580.33	April 2017	3,226,464.92
January 2013	6,256,775.00	March 2015	4,702,437.64	May 2017	3,174,851.64
February 2013	6,218,348.97	April 2015	4,635,967.49	June 2017	3,123,760.78
March 2013	6,177,735.51	May 2015	4,570,163.41	July 2017	3,073,187.26
April 2013	6,134,962.67	June 2015	4,505,018.97	August 2017	3,023,126.07
May 2013	6,090,060.48	July 2015	4,440,527.81	September 2017	2,973,572.25
June 2013	6,043,060.85	August 2015	4,376,683.62	October 2017	2,924,520.86
July 2013	5,993,997.62	September 2015	4,313,480.16	November 2017	2,875,967.03
August 2013	5,942,906.44	October 2015	4,250,911.24	December 2017	2,827,905.94
September 2013	5,889,824.78	November 2015	4,188,970.74	January 2018	2,780,332.79
October 2013	5,834,791.88	December 2015	4,127,652.58	February 2018	2,733,242.85
November 2013	5,777,848.67	January 2016	4,066,950.76	March 2018	2,686,631.43
December 2013	5,719,037.76	February 2016	4,006,859.31	April 2018	2,640,493.87
January 2014	5,658,403.37	March 2016	3,947,372.35	May 2018	2,594,825.57
February 2014	5,595,991.28	April 2016	3,888,484.02	June 2018	2,549,621.97
March 2014	5,531,848.74	May 2016	3,830,188.54	July 2018	2,504,878.55
April 2014	5,466,024.49	June 2016	3,772,480.18	August 2018	2,460,590.84

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2018	\$2,416,754.39	April 2023	\$ 850,165.17	November 2027	\$ 280,548.76
October 2018	2,373,364.83	May 2023	833,751.99	December 2027	274,717.64
November 2018	2,330,417.81	June 2023	817,639.18	January 2028	268,997.61
December 2018	2,287,909.00	July 2023	801,821.41	February 2028	263,386.66
January 2019	2,245,834.16	August 2023	786,293.44	March 2028	257,882.79
February 2019	2,204,276.91	September 2023	771,050.14	April 2028	252,484.06
March 2019	2,163,460.98	October 2023	756,086.46	May 2028	247,188.57
April 2019	2,123,373.44	November 2023	741,397.44	June 2028	241,994.42
May 2019	2,084,001.60	December 2023	726,978.21	July 2028	236,899.78
June 2019	2,045,332.98	January 2024	712,823.97	August 2028	231,902.82
July 2019	2,007,355.32	February 2024	698,930.02	September 2028	227,001.78
August 2019	1,970,056.58	March 2024	685,291.72	October 2028	222,194.89
September 2019	1,933,424.90	April 2024	671,904.54	November 2028	217,480.45
October 2019	1,897,448.64	May 2024	658,764.01	December 2028	212,856.76
November 2019	1,862,116.37	June 2024	645,865.74	January 2029	208,322.16
December 2019	1,827,416.83	July 2024	633,205.42	February 2029	203,875.02
January 2020	1,793,338.98	August 2024	620,778.81	March 2029	199,513.75
February 2020	1,759,871.94	September 2024	608,581.75	April 2029	195,236.77
March 2020	1,727,005.06	October 2024	596,610.14	May 2029	191,042.54
April 2020	1,694,727.82	November 2024	584,859.97	June 2029	186,929.53
May 2020	1,663,029.92	December 2024	573,327.29	July 2029	182,896.27
June 2020	1,631,901.23	January 2025	562,008.21	August 2029	178,941.29
July 2020	1,601,331.79	February 2025	550,898.93	September 2029	175,063.14
August 2020	1,571,311.80	March 2025	539,995.69	October 2029	171,260.42
September 2020	1,541,831.64	April 2025	529,294.82	November 2029	167,531.75
October 2020	1,512,881.86	May 2025	518,792.69	December 2029	163,875.75
November 2020	1,484,453.17	June 2025	508,485.75	January 2030	160,291.09
December 2020	1,456,536.43	July 2025	498,370.52	February 2030	156,776.45
January 2021	1,429,122.66	August 2025	488,443.55	March 2030	153,330.56
February 2021	1,402,203.06	September 2025	478,701.49	April 2030	149,952.13
March 2021	1,375,768.94	October 2025	469,141.01	May 2030	146,639.92
April 2021	1,349,811.78	November 2025	459,758.86	June 2030	143,392.71
May 2021	1,324,323.23	December 2025	450,551.84	July 2030	140,209.30
June 2021	1,299,295.03	January 2026	441,516.81	August 2030	137,088.50
July 2021	1,274,719.12	February 2026	432,650.69	September 2030	134,029.16
August 2021	1,250,587.53	March 2026	423,950.44	October 2030	131,030.15
September 2021	1,226,892.47	April 2026	415,413.09	November 2030	128,090.34
October 2021	1,203,626.25	May 2026	407,035.70	December 2030	125,208.63
November 2021	1,180,781.33	June 2026	398,815.39	January 2031	122,383.94
December 2021	1,158,350.30	July 2026	390,749.35	February 2031	119,615.23
January 2022	1,136,325.87	August 2026	382,834.79	March 2031	116,901.44
February 2022	1,114,700.89	September 2026	375,069.00	April 2031	114,241.56
March 2022	1,093,468.31	October 2026	367,449.28	May 2031	111,634.58
April 2022	1,072,621.23	November 2026	359,973.00	June 2031	109,079.52
May 2022	1,052,152.85	December 2026	352,637.59	July 2031	106,575.41
June 2022	1,032,056.49	January 2027	345,440.49	August 2031	104,121.30
July 2022	1,012,325.59	February 2027	338,379.21	September 2031	101,716.25
August 2022	992,953.71	March 2027	331,451.30	October 2031	99,359.35
September 2022	973,934.49	April 2027	324,654.35	November 2031	97,049.71
October 2022	955,261.73	May 2027	317,985.98	December 2031	94,786.43
November 2022	936,929.29	June 2027	311,443.88	January 2032	92,568.64
December 2022	918,931.17	July 2027	305,025.76	February 2032	90,395.51
January 2023	901,261.45	August 2027	298,729.37	March 2032	88,266.18
February 2023	883,914.34	September 2027	292,552.52	April 2032	86,179.84
March 2023	866,884.11	October 2027	286,493.02	May 2032	84,135.67

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2032	\$ 82,132.90	June 2035	\$ 31,952.76	June 2038	\$ 9,087.94
July 2032	80,170.73	July 2035	31,036.21	July 2038	8,687.03
August 2032	78,248.41	August 2035	30,139.52	August 2038	8,295.76
September 2032	76,365.18	September 2035	29,262.32	September 2038	7,913.93
October 2032	74,520.30	October 2035	28,404.23	October 2038	7,541.34
November 2032	72,713.06	November 2035	27,564.87	November 2038	7,177.80
December 2032	70,942.74	December 2035	26,743.88	December 2038	6,823.14
January 2033	69,208.64	January 2036	25,940.90	January 2039	6,477.16
February 2033	67,510.08	February 2036	25,155.56	February 2039	6,139.69
March 2033	65,846.39	March 2036	24,387.54	March 2039	5,810.55
April 2033	64,216.91	April 2036	23,636.49	April 2039	5,489.57
May 2033	62,620.98	May 2036	22,902.07	May 2039	5,176.58
June 2033	61,057.97	June 2036	22,183.95	June 2039	4,871.42
July 2033	59,527.25	July 2036	21,481.83	July 2039	4,573.92
August 2033	58,028.22	August 2036	20,795.37	August 2039	4,283.93
September 2033	56,560.26	September 2036	20,124.27	September 2039	4,001.28
October 2033	55,122.79	October 2036	19,468.23	October 2039	3,725.83
November 2033	53,715.22	November 2036	18,826.94	November 2039	3,457.42
December 2033	52,336.98	December 2036	18,200.12	December 2039	3,195.91
January 2034	50,987.52	January 2037	17,587.48	January 2040	2,941.15
February 2034	49,666.28	February 2037	16,988.74	February 2040	2,693.00
March 2034	48,372.73	March 2037	16,403.61	March 2040	2,451.32
April 2034	47,106.32	April 2037	15,831.84	April 2040	2,215.97
May 2034	45,866.55	May 2037	15,273.14	May 2040	1,986.83
June 2034	44,652.90	June 2037	14,727.26	June 2040	1,763.75
July 2034	43,464.87	July 2037	14,193.95	July 2040	1,546.61
August 2034	42,301.97	August 2037	13,672.95	August 2040	1,335.29
September 2034	41,163.71	September 2037	13,164.01	September 2040	1,129.65
October 2034	40,049.61	October 2037	12,666.90	October 2040	929.59
November 2034	38,959.22	November 2037	12,181.37	November 2040	734.97
December 2034	37,892.08	December 2037	11,707.19	December 2040	545.69
January 2035	36,847.73	January 2038	11,244.13	January 2041	361.62
February 2035	35,825.74	February 2038	10,791.97	February 2041	182.66
March 2035	34,825.66	March 2038	10,350.48	March 2041	8.69
April 2035	33,847.09	April 2038	9,919.46	April 2041 and thereafter	0.00
May 2035	32,889.59	May 2038	9,498.68		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$139,206,131



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2012-29

PROSPECTUS SUPPLEMENT

Nomura

March 26, 2012
