Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$2,080,784,432

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2011-146

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- an underlying RCR certificate backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PG(2) . . .	1	$ 54,708,000	PAC	2.5%	FIX	3136A3JJ1	March 2041
PI(2)	1	10,941,600(3)	NTL	5.0	FIX/IO	3136A3JK8	March 2041
PY(2) . . .	1	4,233,000	PAC	3.5	FIX	3136A3JL6	January 2042
EB	1	4,185,000	PAC	3.5	FIX	3136A3JM4	January 2042
EA	1	11,514,000	TAC	3.5	FIX	3136A3JN2	January 2042
FB	1	1,375,887	SUP	(4)	FLT	3136A3JP7	January 2042
SB	1	982,777	SUP	(4)	INV	3136A3JQ5	January 2042
FA	1	76,998,664	PT	(4)	FLT	3136A3JR3	January 2042
SA	1	76,998,664(3)	NTL	(4)	INV/IO	3136A3JS1	January 2042
MG(2) . . .	2	94,860,000	PAC	2.5	FIX	3136A3JT9	August 2041
MI(2) . . .	2	18,972,000(3)	NTL	5.0	FIX/IO	3136A3JU6	August 2041
MY(2) . . .	2	3,355,000	PAC	3.5	FIX	3136A3JV4	January 2042
GB	2	7,860,000	PAC	3.5	FIX	3136A3JW2	January 2042
GA	2	20,070,000	TAC	3.5	FIX	3136A3JX0	January 2042
FW	2	1,301,421	SUP	(4)	FLT	3136A3JY8	January 2042
SW	2	929,588	SUP	(4)	INV	3136A3JZ5	January 2042
FC	2	128,376,008	PT	(4)	FLT	3136A3KA8	January 2042
SC	2	128,376,008(3)	NTL	(4)	INV/IO	3136A3KB6	January 2042
BA	3	75,000,000	SEQ	3.0	FIX	3136A3KC4	December 2025
BH	3	50,000,000	SEQ	2.5	FIX	3136A3KD2	December 2025
BI	3	8,333,333(3)	NTL	3.0	FIX/IO	3136A3KE0	December 2025
BY	3	14,865,000	SEQ	3.0	FIX	3136A3KF7	January 2027

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PJ, PA, MJ, MA, NW, UA, CY, GC, EY, AD, AE, AG, AC, AH, AY, ET, EG and GY Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—*Combination and Recombination*" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 30, 2011.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

BofA Merrill Lynch

December 22, 2011

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
NA(2) . . .	4	$ 43,200,000	PAC/AD	4.5%	FIX	3136A3KG5	April 2040
NY(2) . . .	4	6,570,000	PAC/AD	4.5	FIX	3136A3KH3	January 2042
KN	4	920,000	PAC/AD	4.5	FIX	3136A3KJ9	January 2042
KZ	4	2,000	PAC/AD	4.5	FIX/Z	3136A3KK6	January 2042
ZN	4	10,187,600	SUP	4.5	FIX/Z	3136A3KL4	January 2042
LA	5	234,082,000	PAC	3.5	FIX	3136A3KM2	January 2039
LX	5	34,886,000	PAC	3.5	FIX	3136A3KN0	October 2040
LY	5	29,884,000	PAC	3.5	FIX	3136A3KP5	January 2042
JB	5	11,650,000	PAC	3.5	FIX	3136A3KQ3	January 2042
JA	5	10,000,000	TAC	3.5	FIX	3136A3KR1	January 2042
UF(2) . . .	5	28,061,250	TAC	(4)	FLT	3136A3KS9	January 2042
US(2) . . .	5	20,043,750	TAC	(4)	INV	3136A3KT7	January 2042
FJ	5	2,551,684	SUP	(4)	FLT	3136A3KU4	January 2042
SJ	5	1,822,632	SUP	(4)	INV	3136A3KV2	January 2042
FM	5	149,192,526	PT	(4)	FLT	3136A3KW0	January 2042
SM	5	149,192,526(3)	NTL	(4)	INV/IO	3136A3KX8	January 2042
CA	6	95,917,000	SC/PAC	3.5	FIX	3136A3KY6	November 2041
VC(2) . . .	6	5,411,000	SC/PAC/AD	3.5	FIX	3136A3KZ3	November 2041
ZC(2) . . .	6	11,299,000	SC/PAC	3.5	FIX/Z	3136A3LA7	November 2041
AF(2) . . .	6	18,844,143	SC/SUP	(4)	FLT	3136A3LB5	November 2041
AS(2) . . .	6	13,460,103	SC/SUP	(4)	INV	3136A3LC3	November 2041
DA	7	91,750,000	PAC	4.0	FIX	3136A3LD1	September 2041
DB	7	15,000,000	PAC	3.5	FIX	3136A3LE9	September 2041
DT	7	15,000,000	PAC	4.5	FIX	3136A3LF6	September 2041
NB	7	72,800,000	PAC	4.0	FIX	3136A3LG4	September 2041
DY(2) . . .	7	5,296,000	PAC	4.0	FIX	3136A3LH2	January 2042
KY(2) . . .	7	12,617,000	PAC	4.0	FIX	3136A3LJ8	January 2042
KG	7	25,000,000	PAC	4.0	FIX	3136A3LK5	January 2042
KD	7	27,554,000	PAC	4.0	FIX	3136A3LL3	January 2042
GF	7	51,946,000	SUP	(4)	FLT	3136A3LM1	January 2042
GS	7	25,973,000	SUP	(4)	INV	3136A3LN9	January 2042
FG	7	10,666,666	SUP	(4)	FLT	3136A3LP4	May 2041
SG	7	5,333,334	SUP	(4)	INV	3136A3LQ2	May 2041
EC	7	4,000,000	SUP	4.0	FIX	3136A3LR0	January 2042
HE	7	5,333,334	PAC	2.5	FIX	3136A3LS8	October 2041
HB	7	7,929,666	PAC	4.0	FIX	3136A3LT6	October 2041
HP	7	8,000,000	PAC	5.0	FIX	3136A3LU3	October 2041
HY(2) . . .	7	434,000	PAC	4.0	FIX	3136A3LV1	January 2042
KH	7	5,367,000	PAC	4.0	FIX	3136A3LW9	January 2042
HA	7	10,000,000	SUP	4.0	FIX	3136A3LX7	January 2042
AB(2) . . .	8	303,019,000	SEQ	2.5	FIX	3136A3LY5	October 2029
AI(2)	8	86,576,857(3)	NTL	3.5	FIX/IO	3136A3LZ2	October 2029
VA(2) . . .	8	22,254,000	SEQ/AD	3.5	FIX	3136A3MA6	April 2023
ZA(2) . . .	8	46,469,936	SEQ	3.5	FIX/Z	3136A3MB4	January 2032
FE	9	13,046,769	PT	(4)	FLT	3136A3MC2	January 2042
SE	9	13,046,769(3)	NTL	(4)	INV/IO	3136A3MD0	January 2042
EK(2) . . .	9	11,934,238	PAC	3.0	FIX	3136A3ME8	December 2040
EI(2)	9	1,193,423(3)	NTL	5.0	FIX/IO	3136A3MF5	December 2040
EH(2) . . .	9	1,135,930	PAC	3.5	FIX	3136A3MG3	January 2042
EU(2) . . .	9	1,454,989	PAC	3.5	FIX	3136A3MH1	January 2042
EW(2) . . .	9	2,870,537	SUP	3.5	FIX	3136A3MJ7	January 2042
R		0	NPR	0	NPR	3136A3MK4	January 2042
RL		0	NPR	0	NPR	3136A3ML2	January 2042

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.

(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - July 1, 2011, for all MBS issued on or after July 1, 2011,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 6 Class or the R or RL Class, the disclosure document relating to the underlying RCR certificate (the "Underlying REMIC Disclosure Document"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated July 1, 2011.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Merrill Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646 855-8340).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2011, including the Risk Factors set forth in that Quarterly Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of December 1, 2011. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Class 2011-116-DB RCR Certificate
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 7, Group 8 and Group 9

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS.......	$153,997,328	5.00%	5.25% to 7.50%	241 to 360
Group 2 MBS.......	$256,752,017	5.00%	5.25% to 7.50%	241 to 360
Group 3 MBS.......	$139,865,000	3.00%	3.25% to 5.50%	121 to 180
Group 4 MBS.......	$ 60,879,600	4.50%	4.75% to 7.00%	241 to 360
Group 5 MBS.......	$522,173,842	4.50%	4.75% to 7.00%	241 to 360
Group 7 MBS.......	$400,000,000	4.00%	4.25% to 6.50%	241 to 360
Group 8 MBS.......	$371,742,936	3.50%	3.75% to 6.00%	181 to 240
Group 9 MBS.......	$ 30,442,463	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$153,997,328	360	346	9	5.371%
Group 2 MBS	$256,752,017	360	335	18	5.366%
Group 3 MBS	$139,865,000	180	177	2	3.450%
Group 4 MBS	$ 60,879,600	360	345	11	4.922%
Group 5 MBS	$522,173,842	360	351	5	5.035%
Group 7 MBS	$400,000,000	360	358	2	4.450%
Group 8 MBS	$371,742,936	240	239	1	3.950%
Group 9 MBS	$ 30,442,463	360	351	6	5.380%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 6

Exhibit A describes the underlying RCR certificate in Group 6, including certain information about the related mortgage loans. To learn more about the underlying RCR certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on December 30, 2011.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
FB	1.34800%	6.00000%	1.1%	LIBOR + 110 basis points
SB	6.51280%	6.86000%	0.0%	6.86% − (1.39999919 × LIBOR)
FA	0.74800%	6.50000%	0.5%	LIBOR + 50 basis points
SA	5.75200%	6.00000%	0.0%	6.0% − LIBOR
FW	1.27000%	6.00000%	1.0%	LIBOR + 100 basis points
SW	6.62199%	6.99999%	0.0%	6.99999% − (1.39999763 × LIBOR)
FC	0.77000%	6.50000%	0.5%	LIBOR + 50 basis points
SC	5.73000%	6.00000%	0.0%	6.0% − LIBOR
UF	1.28000%	6.00000%	1.0%	LIBOR + 100 basis points
US	6.60800%	7.00000%	0.0%	7.0% − (1.4 × LIBOR)
FJ	1.25600%	6.00000%	1.0%	LIBOR + 100 basis points
SJ	6.64160%	7.00000%	0.0%	7.0% − (1.39999956 × LIBOR)
FM	0.78000%	7.00000%	0.5%	LIBOR + 50 basis points
SM	6.22000%	6.50000%	0.0%	6.5% − LIBOR
AF	1.28000%	6.00000%	1.0%	LIBOR + 100 basis points
AS	6.60800%	7.00000%	0.0%	7.0% − (1.4 × LIBOR)
GF	1.37830%	6.00000%	1.1%	LIBOR + 110 basis points
GS	9.24340%	9.80000%	0.0%	9.8% − (2 × LIBOR)
FG	1.47144%	6.00000%	1.2%	LIBOR + 120 basis points
SG	9.05712%	9.60000%	0.0%	9.6% − (1.99999963 × LIBOR)
FE	0.88255%	7.00000%	0.6%	LIBOR + 60 basis points
SE	6.11745%	6.40000%	0.0%	6.4% − LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes specified below will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
PI	20% of the PG Class
SA	100% of the FA Class
MI	20% of the MG Class
SC	100% of the FC Class
BI	11.1111106667% of the BA Class
SM	100% of the FM Class
AI	28.5714285243% of the AB Class
SE	100% of the FE Class
EI	9.9999932966% of the EK Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

	PSA Prepayment Assumption												
Group 1 Classes	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
PG, PI, PJ and PA	17.0	6.5	5.9	5.9	5.9	5.9	5.9	5.8	5.6	4.1	2.5	1.8	1.3
PY	26.5	19.6	19.6	19.6	19.6	19.6	19.6	19.4	18.4	13.5	7.6	4.9	2.7
EB	27.3	15.1	11.5	3.0	3.0	3.0	3.0	2.9	2.7	1.8	1.1	0.8	0.5
EA	28.7	21.3	19.2	16.0	15.3	5.8	2.0	1.9	1.6	1.2	0.7	0.5	0.3
FB and SB	29.8	27.6	27.0	26.1	25.9	21.8	5.2	4.7	3.6	0.5	0.2	0.1	0.1
FA and SA	20.2	10.5	9.6	8.6	8.5	7.0	5.9	5.8	5.5	4.0	2.4	1.7	1.1

	PSA Prepayment Assumption												
Group 2 Classes	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
MG, MI, MJ and MA	17.3	6.5	6.0	6.0	6.0	6.0	6.0	5.9	5.6	4.0	2.3	1.5	0.8
MY	26.7	21.7	21.7	21.7	21.7	21.7	21.7	21.5	20.5	15.3	8.4	5.2	2.4
GB	27.3	14.7	11.3	3.2	2.6	2.6	2.6	2.6	2.3	1.4	0.7	0.5	0.3
GA	28.8	21.2	19.4	16.4	16.0	6.6	1.8	1.7	1.6	0.8	0.4	0.3	0.2
FW and SW	29.9	27.2	26.9	26.3	26.2	23.4	5.1	4.5	0.9	0.2	0.1	0.1	0.1
FC and SC	20.2	10.1	9.2	8.2	8.1	6.6	5.5	5.4	5.1	3.6	2.0	1.3	0.7

	PSA Prepayment Assumption					
Group 3 Classes	0%	100%	325%	500%	700%	1000%
BA, BH and BI	7.8	5.5	3.4	2.6	2.1	1.7
BY	14.5	13.5	10.5	8.2	6.3	4.5

	PSA Prepayment Assumption									
Group 4 Classes	0%	100%	120%	150%	200%	250%	400%	700%	1000%	1500%
NA	12.5	5.3	5.0	5.0	5.0	5.0	3.5	2.1	1.5	1.0
NY	21.8	16.7	16.7	16.7	16.7	16.7	11.2	6.3	4.1	2.2
KN	22.3	10.1	6.2	1.7	1.7	1.7	1.4	0.9	0.6	0.4
KZ	22.6	12.4	10.3	8.4	8.4	8.4	1.8	1.0	0.7	0.4
ZN	26.6	19.3	18.2	17.4	8.7	2.4	1.0	0.5	0.3	0.2
NW	15.2	8.6	8.4	8.4	8.4	8.4	5.7	3.3	2.3	1.4

	PSA Prepayment Assumption										
Group 5 Classes	0%	100%	135%	150%	200%	250%	265%	400%	700%	1000%	1500%
LA	15.5	5.7	4.7	4.7	4.7	4.7	4.6	3.5	2.3	1.8	1.3
LX	25.2	13.5	12.0	12.0	12.0	12.0	11.4	7.9	4.6	3.3	2.2
LY	26.7	18.4	18.3	18.3	18.3	18.3	17.6	12.6	7.2	4.8	2.8
JB	27.5	16.6	10.6	3.2	3.2	3.2	3.0	1.9	1.2	0.9	0.7
JA, UF, US and UA	28.8	22.5	19.0	17.0	7.8	2.5	2.1	1.3	0.8	0.6	0.4
FJ and SJ	29.9	28.7	28.2	27.9	25.5	6.0	4.5	0.3	0.1	0.1	0.1
FM and SM	19.9	10.7	9.2	8.6	7.2	6.1	5.8	4.2	2.6	1.9	1.3

	PSA Prepayment Assumption								
Group 6 Classes	0%	100%	125%	200%	250%	400%	700%	1000%	1500%
CA	16.2	6.0	5.2	5.2	5.2	3.7	2.4	1.8	1.3
VC	6.0	6.0	6.0	6.0	6.0	5.5	3.9	2.9	2.0
ZC	26.0	16.9	16.7	16.7	16.7	11.6	6.8	4.6	2.6
AF, AS and GC	28.4	21.2	18.5	7.6	2.7	1.3	0.7	0.5	0.4
CY	26.0	16.9	16.7	16.7	16.7	11.3	6.4	4.3	2.5

Group 7 Classes	PSA Prepayment Assumption										
	0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
DA, DB, DT and NB	13.7	4.9	4.5	4.5	4.5	4.5	4.5	3.5	2.9	2.5	1.8
DY	22.4	14.6	14.6	14.6	14.6	14.6	14.6	10.3	7.8	6.0	2.3
KY	22.9	11.2	10.3	10.3	10.3	10.3	4.7	2.8	2.2	1.9	1.4
KG, KD and KH	24.7	12.4	10.2	2.8	2.8	2.8	2.6	2.0	1.7	1.5	1.1
GF, GS and HA	28.1	21.2	19.4	13.7	5.4	2.2	1.9	1.3	1.1	0.9	0.7
FG and SG	27.7	19.6	17.6	11.6	3.3	1.8	1.6	1.1	0.9	0.8	0.6
EC	29.7	27.5	26.5	22.1	13.9	3.8	3.0	2.0	1.6	1.4	1.0
HE, HB and HP	14.3	5.3	4.8	4.8	4.8	4.8	4.5	3.5	2.9	2.5	1.8
HY	23.2	16.7	16.7	16.7	16.7	16.7	15.2	10.7	8.0	6.2	2.3
EY	22.8	12.4	11.7	11.7	11.7	11.7	7.8	5.1	3.9	3.2	1.7

Group 8 Classes	PSA Prepayment Assumption					
	0%	100%	275%	450%	600%	900%
AB, AI, AD, AE, AG, AC and AH	10.4	6.2	3.7	2.7	2.3	1.8
VA	6.0	6.0	5.6	4.6	3.9	3.0
ZA	18.9	16.6	12.1	8.8	7.0	4.9
AY	18.9	16.6	11.8	8.4	6.6	4.5

Group 9 Classes	PSA Prepayment Assumption									
	0%	100%	114%	152%	190%	250%	400%	700%	1000%	1500%
FE, SE and ET	20.2	10.7	10.1	8.6	7.4	6.1	4.1	2.5	1.9	1.3
EK, EI and EG	16.7	6.4	6.0	6.0	6.0	6.0	4.3	2.7	2.0	1.4
EH	26.2	19.2	19.2	19.2	19.2	19.2	13.2	7.5	4.9	2.8
EU	27.3	15.4	12.9	3.2	3.2	3.2	2.0	1.3	0.9	0.7
EW	29.0	23.1	22.0	17.8	10.8	2.7	1.2	0.7	0.5	0.3

Group 1/Group 2 Class**	PSA Prepayment Assumption												
	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
GY	26.6	20.6	20.6	20.6	20.6	20.6	20.6	20.3	19.4	14.3	8.0	5.1	2.5

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

** This class is an RCR class formed from combinations of REMIC classes in two different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of December 1, 2011 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- eight groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS," "Group 7 MBS," "Group 8 MBS" and "Group 9 MBS," and together, the "Trust MBS"), and
- a previously issued RCR certificate (the "Group 6 Underlying RCR Certificate," issued from the related Fannie Mae REMIC trust (the "Underlying REMIC Trust") as further described in Exhibit A.

The Group 6 Underlying RCR Certificate evidences direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Group 6 Underlying RCR Certificate	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 6 Underlying RCR Certificate, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS, Group 7 MBS and Group 9 MBS, up to 15 years in the case of the Group 3 MBS, and up to 20 years in the case of the Group 8 MBS.

In addition, the pools of mortgage loans backing the Group 7 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal*

Balances Exceeding our Traditional Conforming Loan Limits" in the MBS Prospectus dated July 1, 2011. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 7 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated July 1, 2011.

For additional information, see "Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 7, Group 8 and Group 9—Characteristics of the Trust MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The Group 6 Underlying RCR Certificate

The Group 6 Underlying RCR Certificate represents beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions on the Group 6 Underlying RCR Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 6 underlying RCR Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 6 Underlying RCR Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 6 Underlying RCR Certificate.

For further information about the Group 6 Underlying RCR Certificate, telephone us at 1-800-237-8627. Additional information about the Group 6 Underlying RCR Certificate is also available at http://sls.fanniemae.com/slsSearch/Home.do. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes"* below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
The Fixed-Rate Classes and the FG and SG Classes	The Floating Rate and Inverse Floating Rate Classes (other than the FG and SG Classes)

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The KZ, ZN, ZC and ZA Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principals" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

• *Group 1*

The Group 1 Principal Distribution Amount as follows:

— 50% as follows:	
first, to Aggregate Group I to its Planned Balance;	PAC Group and Class
second, to EB to its Planned Balance;	
third, to EA to its Targeted Balance;	TAC Class
fourth, to FB and SB, pro rata, until retired;	Support Classes
fifth, to EA until retired;	TAC Class
sixth, to EB until retired; and	PAC Class and Group
seventh, to Aggregate Group I to zero, and	
— 50% to FA until retired.	Pass-Through Class

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consists of the PG and PY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PG and PY, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

• *Group 2*

The Group 2 Principal Distribution Amount as follows:

— 50.0000001947% as follows:	
first, to Aggregate Group II to its Planned Balance;	PAC Group and Class
second, to GB to its Planned Balance;	
third, to GA to its Targeted Balance;	TAC Class
fourth, to FW and SW, pro rata, until retired;	Support Classes
fifth, to GA until retired;	TAC Class
sixth, to GB until retired; and	PAC Class and Group
seventh, to Aggregate Group II to zero, and	
— 49.9999998053% to FC until retired.	Pass-Through Class

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 MBS.

"Aggregate Group II" consists of the MG and MY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to MG and MY, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

1. To BA and BH, pro rata, until retired. 2. To BY until retired.	**Sequential Pay Classes**

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

- *Group 4*

The ZN Accrual Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. 2. To Aggregate Group IV to its Planned Balance.	**Accretion Directed/PAC Groups**
3. Thereafter to ZN.	**Accrual Class**

The KZ Accrual Amount to KN until retired, and thereafter to KZ.	**Accretion Directed Class and Accrual Class**

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. 2. To Aggregate Group IV to its Planned Balance.	**PAC Groups**
3. To ZN until retired.	**Support Class**
4. To Aggregate Group IV to zero. 5. To Aggregate Group III to zero.	**PAC Groups**

The "ZN Accrual Amount" is any interest then accrued and added to the principal balance of the ZN Class.

The "KZ Accrual Amount" is any interest then accrued and added to the principal balance of the KZ Class.

The "Group 4 Cash Flow Distribution Amount" is the principal then paid on the Group 4 MBS.

"Aggregate Group III" consists of the NA and NY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to NA and NY, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

"Aggregate Group IV" consists of the KN and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to KN and KZ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 5*

The Group 5 Principal Distribution Amount as follows:

— 71.4285714833% as follows:	
first, to Aggregate Group V to its Planned Balance; *second,* to JB to its Planned Balance;	**PAC Group and Class**
third, to Aggregate Group VI to its Targeted Balance;	**TAC Group**
fourth, to FJ and SJ, pro rata, until retired;	**Support Classes**
fifth, to Aggregate Group VI to zero;	**TAC Group**
sixth, to JB until retired; and *seventh,* to Aggregate Group V to zero, and	**PAC Class and Group**
— 28.5714285167% to FM until retired.	**Pass-Through Class**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

"Aggregate Group V" consists of the LA, LX and LY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to LA, LX and LY, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

"Aggregate Group VI" consists of the JA, UF, and US Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI to JA, UF, and US, pro rata, until retired.

Aggregate Group VI has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VI.

- *Group 6*

The ZC Accrual Amount to VC until retired, and thereafter to ZC.	**Accretion Directed Class and Accrual Class**

The Group 6 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group VII to its Planned Balance.	**PAC Group**
2. To AF and AS, pro rata, until retired.	**Support Classes**
3. To Aggregate Group VII to zero	**PAC Group**

The "ZC Accrual Amount" is any interest then accrued and added to the principal balance of the ZC Class.

The "Group 6 Cash Flow Distribution Amount" is the principal then paid on the Group 6 Underlying RCR Certificate.

"Aggregate Group VII" consists of the CA, VC and ZC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII to CA, VC and ZC, in that order, until retired.

Aggregate Group VII has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VII.

• *Group 7*

The Group 7 Principal Distribution Amount as follows:

— 90.734% as follows:

first, to Aggregate Group VIII to its Planned Balance;

second, to KY to its Planned Balance;

third, to Aggregate Group IX to its Planned Balance;

PAC Groups and Class

fourth, — 79.5749548096% to GF and GS, pro rata, until retired, and

— 20.4250451904% as follows:

first, to FG and SG, pro rata, until retired; and

second, to EC until retired;

Support Classes

fifth, to Aggregate Group IX to zero;

sixth, to KY until retired; and

seventh, to Aggregate Group VIII to zero, and

PAC Groups and Class

— 9.266% as follows:

first, to Aggregate Group X to its Planned Balance;

second, to KH to its Planned Balance;

PAC Group and Class

third, to HA until retired;

Support Class

fourth, to KH until retired; and

fifth, to Aggregate Group X to zero.

PAC Class and Group

The "Group 7 Principal Distribution Amount" is the principal then paid on the Group 7 MBS.

"Aggregate Group VIII" consists of the DA, DB, DT, NB and DY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII as follows:

first, to DA, DB, DT and NB, pro rata, until retired; and

second, to DY until retired.

Aggregate Group VIII has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group VIII.

"Aggregate Group IX" consists of the KG and KD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX to KG and KD, pro rata, until retired.

Aggregate Group IX has a principal balance equal to the aggregate principal balance of the Classes included in the Aggregate Group IX.

"Aggregate Group X" consists of the HE, HB, HP and HY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group X as follows:

first, to HE, HB and HP, pro rata, until retired; and

second, to HY until retired.

Aggregate Group X has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group X.

• *Group 8*

The ZA Accrual Amount to VA until retired, and thereafter to ZA. — **Accretion Directed Class and Accrual Class**

The Group 8 Cash Flow Distribution Amount to AB, VA and ZA, in that order, until retired. — **Sequential Pay Classes**

The "ZA Accrual Amount" is any interest then accrued and added to the principal balance of the ZA Class.

The "Group 8 Cash Flow Distribution Amount" is the principal then paid on the Group 8 MBS.

• *Group 9*

The Group 9 Principal Distribution Amount as follows:

— 57.1428599585% as follows:

first, to Aggregate Group XI to its Planned Balance;
second, to EU to its Planned Balance; — **PAC Group and Class**

third, to EW until retired; — **Support Class**

fourth, to EU until retired;

fifth, to Aggregate Group XI to zero, and — **PAC Class and Group**

— 42.8571400415% to FE until retired. — **Pass-Through Class**

The "Group 9 Principal Distribution Amount" is the principal then paid on the Group 9 MBS.

"Aggregate Group XI" consists of the EK and EH Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group XI to EK and EH, in that order, until retired.

Aggregate Group XI has a principal balance equal to the aggregate principal balance of the Classes included in the Aggregate Group XI.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 6 Underlying RCR Certificate, and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 7, Group 8 and Group 9—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is December 30, 2011; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" or at the "Structuring Speeds" specified in the chart below. The "Effective Range" for any applicable Aggregate Group or Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce the Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the applicable Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the applicable Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Classes	Structuring Ranges and Speeds	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
EB Class Planned Balances	Between 145% and 250% PSA	Between 145% and 250% PSA
EA Class Targeted Balances	275% PSA	N/A
Aggregate Group II Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
GB Class Planned Balances	Between 148% and 250% PSA	Between 148% and 250% PSA
GA Class Targeted Balances	255% PSA	N/A
Aggregate Group III Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group IV Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group V Planned Balances	Between 135% and 250% PSA	Between 135% and 250% PSA
JB Class Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group VI Targeted Balances	265% PSA	N/A
Aggregate Group VII Planned Balances	Between 125% and 250% PSA	Between 125% and 250% PSA
Aggregate Group VIII Planned Balances	Between 125% and 500% PSA	Between 125% and 500% PSA
KY Class Planned Balances	Between 125% and 450% PSA	Between 125% and 450% PSA
Aggregate Group IX Planned Balances	Between 210% and 450% PSA	Between 210% and 450% PSA
Aggregate Group X Planned Balances	Between 125% and 450% PSA	Between 125% and 450% PSA
KH Class Planned Balances	Between 210% and 450% PSA	Between 210% and 450% PSA
Aggregate Group XI Planned Balances	Between 114% and 250% PSA	Between 114% and 250% PSA
EU Class Planned Balances	Between 152% and 250% PSA	Between 152% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PG and PY
Aggregate Group II	MG and MY
Aggregate Group III	NA and NY
Aggregate Group IV	KN and KZ
Aggregate Group V.	LA, LX and LY
Aggregate Group VI	JA, UF and US
Aggregate Group VII	CA, VC and ZC
Aggregate Group VIII	DA, DB, DT, NB and DY
Aggregate Group IX	KG and KD
Aggregate Group X.	HE, HB, HP and HY
Aggregate Group XI	EK and EH

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges or Speed, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce any Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing that Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges or Effective Ranges, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class having scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group or Class, if still outstanding, may no longer have an Effective Range, and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or

- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,

- all of the Mortgage Loans will prepay at the same rate, or

- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
PI	414%
MI	419%
BI	406%
AI	324%
EI	435%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the applicable Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
PI	19.70%
MI	18.94%
BI	8.72%
AI	11.48%
EI	19.55%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption												
	50%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Pre-Tax Yields to Maturity . . .	18.2%	12.6%	10.6%	10.6%	10.6%	10.6%	10.6%	10.4%	9.5%	1.1%	(24.2)%	(51.6)%	(94.8)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption												
	50%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Pre-Tax Yields to Maturity . . .	19.0%	13.4%	11.4%	11.4%	11.4%	11.4%	11.4%	11.2%	10.3%	1.5%	(26.7)%	(61.3)%	*

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	325%	500%	700%	1000%
Pre-Tax Yields to Maturity . . .	23.5%	20.5%	5.7%	(6.8)%	(20.9)%	(40.5)%

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	275%	450%	600%	900%
Pre-Tax Yields to Maturity . . .	21.9%	18.3%	4.2%	(10.7)%	(22.8)%	(44.0)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	114%	152%	190%	250%	400%	700%	1000%	1500%
Pre-Tax Yields to Maturity . . .	18.4%	12.8%	11.3%	11.3%	11.3%	11.3%	2.5%	(20.7)%	(44.7)%	(80.9)%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SB, SA, SC, US, SM, GS, SG and SE Classes would lose money on their initial investments under certain prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

• the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
SB	100.67%
SA	13.97%
SW	100.44%
SC	12.66%
US	101.08%
SJ	100.44%
SM	12.77%
AS	99.95%
GS	101.23%
SG	100.67%
SE	15.31%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption												
LIBOR	50%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
0.120%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.6%	6.6%	6.6%	5.3%	3.0%	1.0%	(1.2)%
0.248%	6.5%	6.5%	6.5%	6.5%	6.5%	6.5%	6.4%	6.4%	6.4%	5.2%	2.9%	1.0%	(1.3)%
2.248%	3.7%	3.7%	3.7%	3.7%	3.7%	3.7%	3.6%	3.6%	3.6%	2.7%	1.1%	(0.2)%	(1.8)%
4.248%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.9%	0.8%	0.3%	(0.6)%	(1.4)%	(2.3)%
4.900%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	(0.1)%	(0.4)%	(1.2)%	(1.8)%	(2.5)%

Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption												
LIBOR	50%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
0.120%	41.0%	38.0%	36.9%	35.4%	35.2%	32.1%	29.1%	28.8%	27.6%	19.8%	0.0%	(21.9)%	(65.0)%
0.248%	39.9%	37.0%	35.8%	34.3%	34.2%	31.1%	28.0%	27.7%	26.5%	18.7%	(1.1)%	(23.0)%	(66.2)%
2.248%	23.6%	20.7%	19.5%	18.0%	17.8%	14.7%	11.7%	11.3%	10.1%	2.3%	(17.9)%	(40.5)%	(86.1)%
4.248%	7.1%	4.1%	3.0%	1.5%	1.3%	(1.8)%	(4.9)%	(5.2)%	(6.4)%	(14.4)%	(35.0)%	(58.6)%	*
6.000%	*	*	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption												
LIBOR	50%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
0.13%	6.9%	6.9%	6.9%	6.9%	6.9%	6.9%	6.8%	6.8%	6.4%	4.1%	0.5%	0.3%	0.3%
0.27%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.6%	6.6%	6.2%	4.0%	0.5%	0.3%	0.3%
2.27%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.6%	2.4%	0.4%	0.3%	0.3%
4.27%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	0.7%	0.3%	0.3%	0.3%
5.00%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.3%	0.3%	0.3%

Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption												
LIBOR	50%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
0.13%	45.4%	42.0%	40.6%	38.9%	38.7%	35.0%	31.4%	31.1%	29.6%	20.3%	(4.0)%	(32.0)%	(96.1)%
0.27%	44.2%	40.7%	39.4%	37.6%	37.4%	33.8%	30.2%	29.8%	28.4%	19.1%	(5.1)%	(33.1)%	(97.1)%
2.27%	26.1%	22.9%	21.5%	19.9%	19.7%	16.2%	12.7%	12.4%	11.0%	2.1%	(21.2)%	(48.1)%	*
4.27%	8.1%	5.0%	3.7%	2.1%	1.9%	(1.4)%	(4.7)%	(5.0)%	(6.3)%	(14.8)%	(37.1)%	(63.3)%	*
6.00%	*	*	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the US Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption										
LIBOR	50%	100%	135%	150%	200%	250%	265%	400%	700%	1000%	1500%
0.14%	6.8%	6.8%	6.8%	6.8%	6.7%	6.4%	6.3%	6.0%	5.4%	4.9%	4.1%
0.28%	6.6%	6.6%	6.6%	6.6%	6.5%	6.2%	6.1%	5.8%	5.3%	4.7%	3.9%
2.28%	3.8%	3.8%	3.8%	3.8%	3.7%	3.5%	3.4%	3.2%	2.7%	2.3%	1.6%
4.28%	1.0%	1.0%	1.0%	1.0%	0.9%	0.7%	0.7%	0.5%	0.1%	(0.2)%	(0.7)%
5.00%	0.0%	0.0%	0.0%	0.0%	(0.1)%	(0.3)%	(0.3)%	(0.5)%	(0.8)%	(1.1)%	(1.5)%

Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption										
LIBOR	50%	100%	135%	150%	200%	250%	265%	400%	700%	1000%	1500%
0.120%	6.9%	6.9%	6.9%	6.9%	6.9%	6.8%	6.8%	5.4%	3.4%	2.1%	0.3%
0.256%	6.7%	6.7%	6.7%	6.7%	6.7%	6.6%	6.6%	5.2%	3.3%	2.1%	0.3%
2.256%	3.9%	3.9%	3.9%	3.9%	3.9%	3.8%	3.8%	3.0%	2.0%	1.3%	0.3%
4.256%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	0.9%	0.7%	0.5%	0.3%
5.000%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.2%	0.2%	0.3%

Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption										
LIBOR	50%	100%	135%	150%	200%	250%	265%	400%	700%	1000%	1500%
0.14%	50.5%	47.9%	46.1%	45.3%	42.6%	40.0%	39.2%	31.8%	14.8%	(3.4)%	(36.6)%
0.28%	49.2%	46.6%	44.8%	44.0%	41.3%	38.6%	37.8%	30.5%	13.4%	(4.8)%	(38.2)%
2.28%	31.0%	28.3%	26.4%	25.6%	22.8%	20.0%	19.2%	11.5%	(6.4)%	(25.7)%	(61.5)%
4.28%	13.0%	10.2%	8.3%	7.4%	4.5%	1.6%	0.8%	(7.3)%	(26.5)%	(47.6)%	(88.1)%
6.28%	(11.1)%	(13.9)%	(15.9)%	(16.7)%	(19.6)%	(22.5)%	(23.4)%	(31.5)%	(51.5)%	(76.4)%	*
6.50%	*	*	*	*	*	*	*	*	*	*	*

Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	125%	200%	250%	400%	700%	1000%	1500%
0.14%	6.9%	6.9%	6.9%	6.9%	6.9%	6.9%	7.0%	7.0%	7.0%
0.28%	6.7%	6.7%	6.7%	6.7%	6.7%	6.7%	6.8%	6.8%	6.8%
2.28%	3.9%	3.9%	3.9%	3.9%	3.9%	4.0%	4.2%	4.3%	4.5%
4.28%	1.0%	1.0%	1.0%	1.1%	1.2%	1.4%	1.6%	1.8%	2.2%
5.00%	0.0%	0.0%	0.0%	0.1%	0.2%	0.4%	0.7%	1.0%	1.4%

Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
0.1300% . . .	9.6%	9.6%	9.6%	9.6%	9.4%	9.1%	9.0%	8.7%	8.4%	8.2%	7.7%
0.2783% . . .	9.3%	9.3%	9.3%	9.3%	9.1%	8.8%	8.7%	8.4%	8.2%	8.0%	7.4%
2.2783% . . .	5.2%	5.2%	5.2%	5.2%	5.1%	4.8%	4.8%	4.5%	4.4%	4.2%	3.8%
4.2783% . . .	1.2%	1.2%	1.2%	1.2%	1.1%	0.9%	0.9%	0.7%	0.6%	0.5%	0.2%
4.9000% . . .	0.0%	0.0%	0.0%	0.0%	(0.1)%	(0.3)%	(0.3)%	(0.4)%	(0.6)%	(0.6)%	(0.9)%

Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
0.13000% . .	9.4%	9.4%	9.4%	9.3%	9.0%	8.7%	8.6%	8.3%	8.0%	7.8%	7.1%
0.27144% . .	9.1%	9.1%	9.1%	9.0%	8.7%	8.4%	8.3%	8.0%	7.7%	7.5%	6.9%
2.27144% . .	5.0%	5.0%	5.0%	5.0%	4.8%	4.5%	4.4%	4.2%	4.0%	3.8%	3.3%
4.27144% . .	1.0%	1.0%	1.0%	1.0%	0.8%	0.7%	0.6%	0.4%	0.3%	0.1%	(0.2)%
4.80000% . .	0.0%	0.0%	0.0%	(0.1)%	(0.2)%	(0.4)%	(0.4)%	(0.6)%	(0.7)%	(0.8)%	(1.1)%

Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	114%	152%	190%	250%	400%	700%	1000%	1500%
0.14000% . .	39.8%	37.1%	36.3%	34.2%	32.1%	28.7%	20.1%	2.0%	(17.5)%	(54.1)%
0.28255% . .	38.7%	36.0%	35.2%	33.1%	31.0%	27.7%	19.0%	0.9%	(18.7)%	(55.5)%
2.28255% . .	23.8%	21.0%	20.2%	18.1%	15.9%	12.5%	3.6%	(15.3)%	(35.9)%	(75.3)%
4.28255% . .	8.8%	5.9%	5.1%	2.9%	0.7%	(2.8)%	(12.0)%	(31.8)%	(54.0)%	(98.2)%
6.28255% . .	(15.6)%	(18.3)%	(19.1)%	(21.2)%	(23.3)%	(26.8)%	(35.7)%	(57.0)%	(84.1)%	*
6.40000% . .	*	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See "—Distributions of Principal" above and "Description of the Certificates—Distributions of Principal" in the applicable Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	7.50%
Group 2 MBS	360 months	360 months	7.50%
Group 3 MBS	180 months	180 months	5.50%
Group 4 MBS	360 months	360 months	7.00%
Group 5 MBS	360 months	360 months	7.00%
Group 6 Underlying RCR Certificate	360 months	358 months	7.50%
Group 7 MBS	360 months	360 months	6.50%
Group 8 MBS	240 months	240 months	6.00%
Group 9 MBS	360 months	360 months	7.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	PG, PI†, PJ and PA Classes												
	PSA Prepayment Assumption												
Date	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	99	94	93	93	93	93	93	93	93	93	93	87	65
December 2013	97	84	82	82	82	82	82	82	82	82	58	35	5
December 2014	96	75	71	71	71	71	71	71	71	62	30	9	0
December 2015	94	66	61	61	61	61	61	61	61	44	14	0	0
December 2016	92	57	52	52	52	52	52	52	51	31	4	0	0
December 2017	91	50	44	44	44	44	44	44	40	21	0	0	0
December 2018	89	42	36	36	36	36	36	35	31	14	0	0	0
December 2019	86	35	28	28	28	28	28	28	24	8	0	0	0
December 2020	84	29	22	22	22	22	22	21	18	4	0	0	0
December 2021	81	23	17	17	17	17	17	16	13	1	0	0	0
December 2022	79	17	13	13	13	13	13	12	9	0	0	0	0
December 2023	76	12	9	9	9	9	9	8	6	0	0	0	0
December 2024	73	7	6	6	6	6	6	5	3	0	0	0	0
December 2025	69	3	3	3	3	3	3	3	1	0	0	0	0
December 2026	65	1	1	1	1	1	1	1	0	0	0	0	0
December 2027	61	0	0	0	0	0	0	0	0	0	0	0	0
December 2028	57	0	0	0	0	0	0	0	0	0	0	0	0
December 2029	53	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	48	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	42	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	36	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	30	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	23	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	16	0	0	0	0	0	0	0	0	0	0	0	0
December 2036	8	0	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.0	6.5	5.9	5.9	5.9	5.9	5.9	5.8	5.6	4.1	2.5	1.8	1.3

	PY Class												
	PSA Prepayment Assumption												
Date	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	100	100	100	16
December 2015	100	100	100	100	100	100	100	100	100	100	100	85	2
December 2016	100	100	100	100	100	100	100	100	100	100	100	33	*
December 2017	100	100	100	100	100	100	100	100	100	100	90	13	*
December 2018	100	100	100	100	100	100	100	100	100	100	51	5	*
December 2019	100	100	100	100	100	100	100	100	100	100	29	2	*
December 2020	100	100	100	100	100	100	100	100	100	100	16	1	*
December 2021	100	100	100	100	100	100	100	100	100	100	9	*	*
December 2022	100	100	100	100	100	100	100	100	100	83	5	*	0
December 2023	100	100	100	100	100	100	100	100	100	61	3	*	0
December 2024	100	100	100	100	100	100	100	100	100	44	2	*	0
December 2025	100	100	100	100	100	100	100	100	100	32	1	*	0
December 2026	100	100	100	100	100	100	100	100	90	23	*	*	0
December 2027	100	94	94	94	94	94	94	89	72	17	*	*	0
December 2028	100	76	76	76	76	76	76	71	57	12	*	*	0
December 2029	100	60	60	60	60	60	60	57	44	9	*	*	0
December 2030	100	48	48	48	48	48	48	45	34	6	*	*	0
December 2031	100	37	37	37	37	37	37	35	26	4	*	*	0
December 2032	100	29	29	29	29	29	29	27	20	3	*	*	0
December 2033	100	22	22	22	22	22	22	20	15	2	*	*	0
December 2034	100	16	16	16	16	16	16	15	11	1	*	0	0
December 2035	100	12	12	12	12	12	12	11	8	1	*	0	0
December 2036	100	8	8	8	8	8	8	7	5	1	*	0	0
December 2037	99	5	5	5	5	5	5	5	3	*	*	0	0
December 2038	3	3	3	3	3	3	3	3	2	*	*	0	0
December 2039	1	1	1	1	1	1	1	1	1	*	*	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	19.6	19.6	19.6	19.6	19.6	19.6	19.4	18.4	13.5	7.6	4.9	2.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

EB Class

Date	PSA Prepayment Assumption												
	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	86	86	86	86	86	86	86	86	0	0
December 2013	100	100	100	64	64	64	64	64	64	49	0	0	0
December 2014	100	100	100	44	44	44	44	44	44	0	0	0	0
December 2015	100	100	100	28	28	28	28	28	28	0	0	0	0
December 2016	100	100	100	16	16	16	16	16	0	0	0	0	0
December 2017	100	100	100	7	7	7	7	4	0	0	0	0	0
December 2018	100	100	100	1	1	1	1	0	0	0	0	0	0
December 2019	100	100	100	0	0	0	0	0	0	0	0	0	0
December 2020	100	100	94	0	0	0	0	0	0	0	0	0	0
December 2021	100	100	81	0	0	0	0	0	0	0	0	0	0
December 2022	100	100	64	0	0	0	0	0	0	0	0	0	0
December 2023	100	100	43	0	0	0	0	0	0	0	0	0	0
December 2024	100	100	19	0	0	0	0	0	0	0	0	0	0
December 2025	100	82	0	0	0	0	0	0	0	0	0	0	0
December 2026	100	52	0	0	0	0	0	0	0	0	0	0	0
December 2027	100	21	0	0	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2038	79	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	15.1	11.5	3.0	3.0	3.0	3.0	2.9	2.7	1.8	1.1	0.8	0.5

EA Class

Date	PSA Prepayment Assumption												
	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	99	89	78	77	73	68	6	0	0
December 2013	100	100	100	100	98	72	47	44	34	0	0	0	0
December 2014	100	100	100	100	98	57	20	16	2	0	0	0	0
December 2015	100	100	100	100	97	46	2	0	0	0	0	0	0
December 2016	100	100	100	100	96	39	0	0	0	0	0	0	0
December 2017	100	100	100	100	96	34	0	0	0	0	0	0	0
December 2018	100	100	100	100	96	31	0	0	0	0	0	0	0
December 2019	100	100	100	99	95	30	0	0	0	0	0	0	0
December 2020	100	100	100	96	92	27	0	0	0	0	0	0	0
December 2021	100	100	100	92	87	25	0	0	0	0	0	0	0
December 2022	100	100	100	86	82	21	0	0	0	0	0	0	0
December 2023	100	100	100	79	75	18	0	0	0	0	0	0	0
December 2024	100	100	100	72	68	14	0	0	0	0	0	0	0
December 2025	100	100	98	64	61	11	0	0	0	0	0	0	0
December 2026	100	100	88	57	53	7	0	0	0	0	0	0	0
December 2027	100	100	79	49	46	4	0	0	0	0	0	0	0
December 2028	100	96	69	41	39	1	0	0	0	0	0	0	0
December 2029	100	85	59	34	32	0	0	0	0	0	0	0	0
December 2030	100	73	50	27	25	0	0	0	0	0	0	0	0
December 2031	100	62	41	21	19	0	0	0	0	0	0	0	0
December 2032	100	51	32	14	13	0	0	0	0	0	0	0	0
December 2033	100	41	24	9	7	0	0	0	0	0	0	0	0
December 2034	100	31	16	3	2	0	0	0	0	0	0	0	0
December 2035	100	21	9	0	0	0	0	0	0	0	0	0	0
December 2036	100	11	2	0	0	0	0	0	0	0	0	0	0
December 2037	100	2	0	0	0	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	83	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	33	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	21.3	19.2	16.0	15.3	5.8	2.0	1.9	1.6	1.2	0.7	0.5	0.3

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

FB and SB Classes

Date	PSA Prepayment Assumption												
	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	0	0	0	0
December 2013	100	100	100	100	100	100	100	100	100	0	0	0	0
December 2014	100	100	100	100	100	100	100	100	100	0	0	0	0
December 2015	100	100	100	100	100	100	100	87	6	0	0	0	0
December 2016	100	100	100	100	100	100	50	27	0	0	0	0	0
December 2017	100	100	100	100	100	100	17	0	0	0	0	0	0
December 2018	100	100	100	100	100	100	3	0	0	0	0	0	0
December 2019	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2020	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2021	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2022	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2023	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2024	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2025	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2026	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2027	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2028	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2029	100	100	100	100	100	89	0	0	0	0	0	0	0
December 2030	100	100	100	100	100	76	0	0	0	0	0	0	0
December 2031	100	100	100	100	100	64	0	0	0	0	0	0	0
December 2032	100	100	100	100	100	53	0	0	0	0	0	0	0
December 2033	100	100	100	100	100	43	0	0	0	0	0	0	0
December 2034	100	100	100	100	100	34	0	0	0	0	0	0	0
December 2035	100	100	100	91	86	26	0	0	0	0	0	0	0
December 2036	100	100	100	69	65	19	0	0	0	0	0	0	0
December 2037	100	100	78	48	46	13	0	0	0	0	0	0	0
December 2038	100	70	49	30	28	8	0	0	0	0	0	0	0
December 2039	100	31	21	13	12	3	0	0	0	0	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.6	27.0	26.1	25.9	21.8	5.2	4.7	3.6	0.5	0.2	0.1	0.1

FA and SA† Classes

Date	PSA Prepayment Assumption												
	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	99	95	95	94	94	92	91	91	90	86	77	68	52
December 2013	98	89	87	85	85	81	77	77	75	67	47	30	9
December 2014	97	82	80	77	76	70	65	64	62	50	27	12	1
December 2015	96	76	73	69	68	61	54	53	51	37	15	5	*
December 2016	95	70	66	61	61	52	45	44	42	28	9	2	*
December 2017	93	64	60	55	54	45	37	37	34	21	5	1	*
December 2018	92	59	54	49	48	39	31	30	28	15	3	*	*
December 2019	90	54	49	44	43	33	26	25	23	11	2	*	*
December 2020	89	49	44	39	38	28	21	21	18	8	1	*	0
December 2021	87	45	40	34	34	24	18	17	15	6	1	*	0
December 2022	85	41	36	30	30	21	14	14	12	5	*	*	0
December 2023	83	37	32	27	26	18	12	11	10	3	*	*	0
December 2024	80	34	29	24	23	15	10	9	8	2	*	*	0
December 2025	78	30	26	21	20	13	8	8	6	2	*	*	0
December 2026	75	27	23	18	17	11	6	6	5	1	*	*	0
December 2027	73	24	20	16	15	9	5	5	4	1	*	*	0
December 2028	70	22	18	13	13	7	4	4	3	1	*	*	0
December 2029	66	19	15	11	11	6	3	3	2	*	*	*	0
December 2030	63	17	13	10	9	5	3	2	2	*	*	*	0
December 2031	59	14	11	8	8	4	2	2	1	*	*	*	0
December 2032	55	12	9	7	7	3	2	1	1	*	*	0	0
December 2033	50	10	8	6	5	3	1	1	1	*	*	0	0
December 2034	46	9	6	4	4	2	1	1	1	*	*	0	0
December 2035	40	7	5	3	3	1	1	1	*	*	*	0	0
December 2036	35	5	4	3	2	1	*	*	*	*	*	0	0
December 2037	29	4	3	2	2	1	*	*	*	*	*	0	0
December 2038	22	2	2	1	1	*	*	*	*	*	*	0	0
December 2039	16	1	1	*	*	*	*	*	*	*	*	0	0
December 2040	8	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.5	9.6	8.6	8.5	7.0	5.9	5.8	5.5	4.0	2.4	1.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MG, MI†, MJ and MA Classes

Date	PSA Prepayment Assumption												
	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	99	91	90	90	90	90	90	90	90	90	84	64	29
December 2013	97	82	79	79	79	79	79	79	79	76	46	23	0
December 2014	96	73	69	69	69	69	69	69	69	56	25	7	0
December 2015	94	64	59	59	59	59	59	59	59	41	13	1	0
December 2016	93	56	51	51	51	51	51	51	48	30	6	0	0
December 2017	91	49	43	43	43	43	43	42	39	21	2	0	0
December 2018	89	42	35	35	35	35	35	34	31	15	0	0	0
December 2019	87	35	29	29	29	29	29	28	24	10	0	0	0
December 2020	85	29	23	23	23	23	23	22	19	6	0	0	0
December 2021	82	23	18	18	18	18	18	18	15	4	0	0	0
December 2022	79	18	14	14	14	14	14	14	11	2	0	0	0
December 2023	77	13	11	11	11	11	11	11	8	*	0	0	0
December 2024	74	8	8	8	8	8	8	8	6	0	0	0	0
December 2025	70	6	6	6	6	6	6	6	4	0	0	0	0
December 2026	67	4	4	4	4	4	4	4	2	0	0	0	0
December 2027	63	3	3	3	3	3	3	2	1	0	0	0	0
December 2028	59	1	1	1	1	1	1	1	*	0	0	0	0
December 2029	54	*	*	*	*	*	*	*	0	0	0	0	0
December 2030	50	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	44	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	39	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	33	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	26	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	19	0	0	0	0	0	0	0	0	0	0	0	0
December 2036	12	0	0	0	0	0	0	0	0	0	0	0	0
December 2037	4	0	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.3	6.5	6.0	6.0	6.0	6.0	6.0	5.9	5.6	4.0	2.3	1.5	0.8

MY Class

Date	PSA Prepayment Assumption												
	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100	100	90
December 2014	100	100	100	100	100	100	100	100	100	100	100	100	9
December 2015	100	100	100	100	100	100	100	100	100	100	100	100	1
December 2016	100	100	100	100	100	100	100	100	100	100	100	45	*
December 2017	100	100	100	100	100	100	100	100	100	100	100	18	*
December 2018	100	100	100	100	100	100	100	100	100	100	83	7	*
December 2019	100	100	100	100	100	100	100	100	100	100	47	3	*
December 2020	100	100	100	100	100	100	100	100	100	100	26	1	*
December 2021	100	100	100	100	100	100	100	100	100	100	15	*	0
December 2022	100	100	100	100	100	100	100	100	100	100	8	*	0
December 2023	100	100	100	100	100	100	100	100	100	100	5	*	0
December 2024	100	100	100	100	100	100	100	100	100	81	3	*	0
December 2025	100	100	100	100	100	100	100	100	100	59	1	*	0
December 2026	100	100	100	100	100	100	100	100	100	42	1	*	0
December 2027	100	100	100	100	100	100	100	100	100	30	*	*	0
December 2028	100	100	100	100	100	100	100	100	100	22	*	*	0
December 2029	100	100	100	100	100	100	100	100	82	15	*	*	0
December 2030	100	88	88	88	88	88	88	82	63	11	*	*	0
December 2031	100	68	68	68	68	68	68	64	48	7	*	*	0
December 2032	100	52	52	52	52	52	52	48	36	5	*	*	0
December 2033	100	39	39	39	39	39	39	36	26	3	*	*	0
December 2034	100	28	28	28	28	28	28	26	19	2	*	*	0
December 2035	100	19	19	19	19	19	19	18	13	1	*	0	0
December 2036	100	13	13	13	13	13	13	12	8	1	*	0	0
December 2037	100	7	7	7	7	7	7	7	5	*	*	0	0
December 2038	3	3	3	3	3	3	3	3	2	*	*	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	21.7	21.7	21.7	21.7	21.7	21.7	21.5	20.5	15.3	8.4	5.2	2.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

GB Class

PSA Prepayment Assumption

Date	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	80	78	78	78	78	78	78	0	0	0
December 2013	100	100	100	60	55	55	55	55	55	0	0	0	0
December 2014	100	100	100	44	37	37	37	37	37	0	0	0	0
December 2015	100	100	100	31	23	23	23	23	6	0	0	0	0
December 2016	100	100	100	22	13	13	13	13	0	0	0	0	0
December 2017	100	100	100	15	5	5	5	0	0	0	0	0	0
December 2018	100	100	100	10	*	*	*	0	0	0	0	0	0
December 2019	100	100	98	6	0	0	0	0	0	0	0	0	0
December 2020	100	100	90	0	0	0	0	0	0	0	0	0	0
December 2021	100	100	76	0	0	0	0	0	0	0	0	0	0
December 2022	100	100	59	0	0	0	0	0	0	0	0	0	0
December 2023	100	100	39	0	0	0	0	0	0	0	0	0	0
December 2024	100	96	16	0	0	0	0	0	0	0	0	0	0
December 2025	100	70	0	0	0	0	0	0	0	0	0	0	0
December 2026	100	42	0	0	0	0	0	0	0	0	0	0	0
December 2027	100	13	0	0	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2038	82	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	14.7	11.3	3.2	2.6	2.6	2.6	2.6	2.3	1.4	0.7	0.5	0.3

GA Class

PSA Prepayment Assumption

Date	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	84	68	67	67	33	0	0	0
December 2013	100	100	100	100	100	68	39	36	35	0	0	0	0
December 2014	100	100	100	100	100	57	17	14	10	0	0	0	0
December 2015	100	100	100	100	100	48	3	0	0	0	0	0	0
December 2016	100	100	100	100	100	43	0	0	0	0	0	0	0
December 2017	100	100	100	100	100	39	0	0	0	0	0	0	0
December 2018	100	100	100	100	100	38	0	0	0	0	0	0	0
December 2019	100	100	100	100	98	36	0	0	0	0	0	0	0
December 2020	100	100	100	99	95	34	0	0	0	0	0	0	0
December 2021	100	100	100	94	90	31	0	0	0	0	0	0	0
December 2022	100	100	100	88	84	27	0	0	0	0	0	0	0
December 2023	100	100	100	81	77	24	0	0	0	0	0	0	0
December 2024	100	100	100	74	70	21	0	0	0	0	0	0	0
December 2025	100	100	97	66	63	17	0	0	0	0	0	0	0
December 2026	100	100	88	59	56	14	0	0	0	0	0	0	0
December 2027	100	100	78	51	48	11	0	0	0	0	0	0	0
December 2028	100	94	69	44	42	8	0	0	0	0	0	0	0
December 2029	100	83	60	37	35	5	0	0	0	0	0	0	0
December 2030	100	72	51	31	29	2	0	0	0	0	0	0	0
December 2031	100	61	42	24	23	*	0	0	0	0	0	0	0
December 2032	100	51	34	19	17	0	0	0	0	0	0	0	0
December 2033	100	40	26	13	12	0	0	0	0	0	0	0	0
December 2034	100	31	19	8	7	0	0	0	0	0	0	0	0
December 2035	100	21	12	3	3	0	0	0	0	0	0	0	0
December 2036	100	12	5	0	0	0	0	0	0	0	0	0	0
December 2037	100	4	0	0	0	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	88	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	40	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	21.2	19.4	16.4	16.0	6.6	1.8	1.7	1.6	0.8	0.4	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

FW and SW Classes

Date	PSA Prepayment Assumption												
	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	44	0	0	0	0
December 2013	100	100	100	100	100	100	100	100	0	0	0	0	0
December 2014	100	100	100	100	100	100	100	100	0	0	0	0	0
December 2015	100	100	100	100	100	100	100	89	0	0	0	0	0
December 2016	100	100	100	100	100	100	49	8	0	0	0	0	0
December 2017	100	100	100	100	100	100	9	0	0	0	0	0	0
December 2018	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2019	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2020	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2021	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2022	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2023	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2024	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2025	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2026	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2027	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2028	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2029	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2030	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2031	100	100	100	100	100	100	0	0	0	0	0	0	0
December 2032	100	100	100	100	100	83	0	0	0	0	0	0	0
December 2033	100	100	100	100	100	66	0	0	0	0	0	0	0
December 2034	100	100	100	100	100	51	0	0	0	0	0	0	0
December 2035	100	100	100	100	100	38	0	0	0	0	0	0	0
December 2036	100	100	100	93	88	26	0	0	0	0	0	0	0
December 2037	100	100	94	58	55	16	0	0	0	0	0	0	0
December 2038	100	63	43	26	25	7	0	0	0	0	0	0	0
December 2039	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	27.2	26.9	26.3	26.2	23.4	5.1	4.5	0.9	0.2	0.1	0.1	0.1

FC and SC† Classes

Date	PSA Prepayment Assumption												
	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	99	94	93	91	91	89	86	86	85	79	64	50	24
December 2013	98	86	84	82	82	77	72	72	70	59	37	20	2
December 2014	97	80	77	74	73	66	60	60	57	44	21	8	*
December 2015	96	74	70	66	65	57	50	49	47	33	12	3	*
December 2016	95	68	64	59	58	49	42	41	38	24	7	1	*
December 2017	93	62	58	52	52	42	35	34	31	18	4	*	*
December 2018	92	57	52	47	46	36	29	28	25	13	2	*	*
December 2019	90	52	47	42	41	31	24	23	21	10	1	*	*
December 2020	89	48	42	37	36	27	20	19	17	7	1	*	0
December 2021	87	43	38	33	32	23	16	16	14	5	*	*	0
December 2022	85	39	34	29	28	19	13	13	11	4	*	*	0
December 2023	83	36	31	25	25	16	11	10	9	3	*	*	0
December 2024	80	32	27	22	22	14	9	8	7	2	*	*	0
December 2025	78	29	24	19	19	12	7	7	6	2	*	*	0
December 2026	75	26	21	17	16	10	6	6	4	1	*	*	0
December 2027	73	23	19	14	14	8	5	4	4	1	*	*	0
December 2028	70	20	16	12	12	7	4	4	3	1	*	*	0
December 2029	66	18	14	10	10	5	3	3	2	*	*	*	0
December 2030	63	15	12	9	9	4	2	2	2	*	*	*	0
December 2031	59	13	10	7	7	4	2	2	1	*	*	0	0
December 2032	55	11	8	6	6	3	1	1	1	*	*	0	0
December 2033	50	9	7	5	5	2	1	1	1	*	*	0	0
December 2034	46	7	5	4	4	2	1	1	*	*	*	0	0
December 2035	40	6	4	3	3	1	1	*	*	*	*	0	0
December 2036	35	4	3	2	2	1	*	*	*	*	*	0	0
December 2037	29	3	2	1	1	*	*	*	*	*	*	0	0
December 2038	22	1	1	1	1	*	*	*	*	*	*	0	0
December 2039	16	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	8	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.1	9.2	8.2	8.1	6.6	5.5	5.4	5.1	3.6	2.0	1.3	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BA, BH and BI† Classes						BY Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	325%	500%	700%	1000%	0%	100%	325%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	95	92	88	85	81	76	100	100	100	100	100	100
December 2013	90	82	70	61	51	36	100	100	100	100	100	100
December 2014	84	71	50	36	22	7	100	100	100	100	100	100
December 2015	79	61	34	19	7	0	100	100	100	100	100	58
December 2016	72	51	22	8	0	0	100	100	100	100	83	21
December 2017	66	42	13	1	0	0	100	100	100	100	44	8
December 2018	59	34	6	0	0	0	100	100	100	68	23	3
December 2019	52	26	1	0	0	0	100	100	100	42	12	1
December 2020	44	19	0	0	0	0	100	100	76	26	6	*
December 2021	36	12	0	0	0	0	100	100	52	15	3	*
December 2022	27	7	0	0	0	0	100	100	33	8	1	*
December 2023	18	1	0	0	0	0	100	100	20	4	1	*
December 2024	9	0	0	0	0	0	100	66	10	2	*	*
December 2025	0	0	0	0	0	0	90	27	4	1	*	*
December 2026	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.8	5.5	3.4	2.6	2.1	1.7	14.5	13.5	10.5	8.2	6.3	4.5

Date	NA Class									
	PSA Prepayment Assumption									
	0%	100%	120%	150%	200%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	97	92	91	91	91	91	91	89	74	49
December 2013	95	81	79	79	79	79	75	47	23	0
December 2014	92	70	66	66	66	66	52	20	0	0
December 2015	89	60	55	55	55	55	35	5	0	0
December 2016	86	50	45	45	45	45	22	0	0	0
December 2017	82	41	36	36	36	36	13	0	0	0
December 2018	79	32	27	27	27	27	5	0	0	0
December 2019	75	24	20	20	20	20	*	0	0	0
December 2020	71	16	14	14	14	14	0	0	0	0
December 2021	67	9	9	9	9	9	0	0	0	0
December 2022	62	4	4	4	4	4	0	0	0	0
December 2023	57	1	1	1	1	1	0	0	0	0
December 2024	52	0	0	0	0	0	0	0	0	0
December 2025	47	0	0	0	0	0	0	0	0	0
December 2026	41	0	0	0	0	0	0	0	0	0
December 2027	35	0	0	0	0	0	0	0	0	0
December 2028	28	0	0	0	0	0	0	0	0	0
December 2029	21	0	0	0	0	0	0	0	0	0
December 2030	13	0	0	0	0	0	0	0	0	0
December 2031	6	0	0	0	0	0	0	0	0	0
December 2032	0	0	0	0	0	0	0	0	0	0
December 2033	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.5	5.3	5.0	5.0	5.0	5.0	3.5	2.1	1.5	1.0

Date	NY Class									
	PSA Prepayment Assumption									
	0%	100%	120%	150%	200%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	58
December 2014	100	100	100	100	100	100	100	100	98	6
December 2015	100	100	100	100	100	100	100	100	39	1
December 2016	100	100	100	100	100	100	100	75	15	*
December 2017	100	100	100	100	100	100	100	42	6	*
December 2018	100	100	100	100	100	100	100	24	2	*
December 2019	100	100	100	100	100	100	100	14	1	*
December 2020	100	100	100	100	100	100	74	8	*	*
December 2021	100	100	100	100	100	100	55	4	*	0
December 2022	100	100	100	100	100	100	40	2	*	0
December 2023	100	100	100	100	100	100	29	1	*	0
December 2024	100	86	86	86	86	86	21	1	*	0
December 2025	100	70	70	70	70	70	16	*	*	0
December 2026	100	57	57	57	57	57	11	*	*	0
December 2027	100	46	46	46	46	46	8	*	*	0
December 2028	100	37	37	37	37	37	6	*	*	0
December 2029	100	29	29	29	29	29	4	*	*	0
December 2030	100	23	23	23	23	23	3	*	*	0
December 2031	100	18	18	18	18	18	2	*	*	0
December 2032	81	14	14	14	14	14	1	*	*	0
December 2033	22	10	10	10	10	10	1	*	*	0
December 2034	8	8	8	8	8	8	1	*	0	0
December 2035	6	6	6	6	6	6	*	*	0	0
December 2036	4	4	4	4	4	4	*	*	0	0
December 2037	2	2	2	2	2	2	*	*	0	0
December 2038	1	1	1	1	1	1	*	*	0	0
December 2039	*	*	*	*	*	*	*	*	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.8	16.7	16.7	16.7	16.7	16.7	11.2	6.3	4.1	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

KN Class

Date	0%	100%	120%	150%	200%	250%	400%	700%	1000%	1500%
	PSA Prepayment Assumption									
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	78	78	78	78	0	0	0
December 2013	100	100	100	34	34	34	0	0	0	0
December 2014	100	100	100	7	7	7	0	0	0	0
December 2015	100	100	100	0	0	0	0	0	0	0
December 2016	100	100	88	0	0	0	0	0	0	0
December 2017	100	100	60	0	0	0	0	0	0	0
December 2018	100	100	17	0	0	0	0	0	0	0
December 2019	100	100	0	0	0	0	0	0	0	0
December 2020	100	100	0	0	0	0	0	0	0	0
December 2021	100	63	0	0	0	0	0	0	0	0
December 2022	100	0	0	0	0	0	0	0	0	0
December 2023	100	0	0	0	0	0	0	0	0	0
December 2024	100	0	0	0	0	0	0	0	0	0
December 2025	100	0	0	0	0	0	0	0	0	0
December 2026	100	0	0	0	0	0	0	0	0	0
December 2027	100	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.3	10.1	6.2	1.7	1.7	1.7	1.4	0.9	0.6	0.4

KZ Class

Date	0%	100%	120%	150%	200%	250%	400%	700%	1000%	1500%
	PSA Prepayment Assumption									
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	105	105	105	105	105	105	105	0	0	0
December 2013	109	109	109	109	109	109	0	0	0	0
December 2014	114	114	114	114	114	114	0	0	0	0
December 2015	120	120	120	36	36	36	0	0	0	0
December 2016	125	125	125	36	36	36	0	0	0	0
December 2017	131	131	131	36	36	36	0	0	0	0
December 2018	137	137	137	36	36	36	0	0	0	0
December 2019	143	143	36	36	36	36	0	0	0	0
December 2020	150	150	36	36	36	36	0	0	0	0
December 2021	157	157	36	36	36	36	0	0	0	0
December 2022	164	36	36	36	36	36	0	0	0	0
December 2023	171	33	33	33	33	33	0	0	0	0
December 2024	179	30	30	30	30	30	0	0	0	0
December 2025	188	27	27	27	27	27	0	0	0	0
December 2026	196	24	24	24	24	24	0	0	0	0
December 2027	205	22	22	22	22	22	0	0	0	0
December 2028	215	19	19	19	19	19	0	0	0	0
December 2029	224	17	17	17	17	17	0	0	0	0
December 2030	235	15	15	15	15	15	0	0	0	0
December 2031	246	13	13	13	13	13	0	0	0	0
December 2032	257	12	12	12	12	12	0	0	0	0
December 2033	269	10	10	10	10	10	0	0	0	0
December 2034	9	9	9	9	9	9	0	0	0	0
December 2035	8	8	8	8	8	8	0	0	0	0
December 2036	7	7	7	7	7	7	0	0	0	0
December 2037	7	7	7	7	7	7	0	0	0	0
December 2038	6	6	6	6	6	6	0	0	0	0
December 2039	5	5	5	5	5	5	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.6	12.4	10.3	8.4	8.4	8.4	1.8	1.0	0.7	0.4

ZN Class

Date	0%	100%	120%	150%	200%	250%	400%	700%	1000%	1500%
	PSA Prepayment Assumption									
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	105	105	105	100	90	80	49	0	0	0
December 2013	109	109	109	100	76	52	0	0	0	0
December 2014	114	114	114	100	64	31	0	0	0	0
December 2015	120	120	120	100	56	16	0	0	0	0
December 2016	125	125	125	100	51	7	0	0	0	0
December 2017	131	131	131	100	47	2	0	0	0	0
December 2018	137	137	137	100	45	*	0	0	0	0
December 2019	143	143	139	99	44	*	0	0	0	0
December 2020	150	150	136	97	42	*	0	0	0	0
December 2021	157	157	132	92	40	*	0	0	0	0
December 2022	164	156	126	87	37	*	0	0	0	0
December 2023	171	149	119	81	33	*	0	0	0	0
December 2024	179	140	111	75	30	*	0	0	0	0
December 2025	188	131	103	68	27	*	0	0	0	0
December 2026	196	121	94	62	24	*	0	0	0	0
December 2027	205	111	86	56	21	*	0	0	0	0
December 2028	215	101	77	49	18	*	0	0	0	0
December 2029	224	91	69	43	16	*	0	0	0	0
December 2030	235	81	61	38	13	*	0	0	0	0
December 2031	246	71	53	32	11	*	0	0	0	0
December 2032	257	61	45	27	9	*	0	0	0	0
December 2033	269	52	38	23	7	*	0	0	0	0
December 2034	258	43	31	18	6	*	0	0	0	0
December 2035	230	35	25	14	5	*	0	0	0	0
December 2036	198	27	19	11	3	*	0	0	0	0
December 2037	164	19	13	7	2	*	0	0	0	0
December 2038	128	12	8	4	1	*	0	0	0	0
December 2039	88	5	3	2	1	*	0	0	0	0
December 2040	46	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	19.3	18.2	17.4	8.7	2.4	1.0	0.5	0.3	0.2

NW Class

Date	0%	100%	120%	150%	200%	250%	400%	700%	1000%	1500%
	PSA Prepayment Assumption									
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	98	94	93	93	93	93	93	92	82	64
December 2013	96	86	85	85	85	85	83	62	45	17
December 2014	94	79	76	76	76	76	66	43	28	2
December 2015	92	71	68	68	68	68	54	32	11	*
December 2016	90	65	61	61	61	61	45	22	4	*
December 2017	87	58	54	54	54	54	38	12	2	*
December 2018	85	52	48	48	48	48	33	7	1	*
December 2019	82	46	43	43	43	43	29	4	*	*
December 2020	79	40	39	39	39	39	21	2	*	*
December 2021	76	35	35	35	35	35	16	1	*	0
December 2022	73	32	32	32	32	32	12	1	*	0
December 2023	70	29	29	29	29	29	8	*	*	0
December 2024	66	25	25	25	25	25	6	*	*	0
December 2025	62	20	20	20	20	20	5	*	*	0
December 2026	58	16	16	16	16	16	3	*	*	0
December 2027	53	13	13	13	13	13	2	*	*	0
December 2028	49	11	11	11	11	11	2	*	*	0
December 2029	44	8	8	8	8	8	1	*	*	0
December 2030	38	7	7	7	7	7	1	*	*	0
December 2031	33	5	5	5	5	5	1	*	*	0
December 2032	23	4	4	4	4	4	*	*	0	0
December 2033	6	3	3	3	3	3	*	*	0	0
December 2034	2	2	2	2	2	2	*	*	0	0
December 2035	2	2	2	2	2	2	*	*	0	0
December 2036	1	1	1	1	1	1	*	*	0	0
December 2037	1	1	1	1	1	1	*	*	0	0
December 2038	*	*	*	*	*	*	*	*	0	0
December 2039	*	*	*	*	*	*	*	*	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.2	8.6	8.4	8.4	8.4	8.4	5.7	3.3	2.3	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

LA Class

Date	PSA Prepayment Assumption										
	0%	100%	135%	150%	200%	250%	265%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	98	94	93	93	93	93	93	93	93	93	74
December 2013	97	84	81	81	81	81	81	81	59	35	0
December 2014	95	73	67	67	67	67	67	57	22	0	0
December 2015	93	63	55	55	55	55	55	36	*	0	0
December 2016	91	53	43	43	43	43	43	19	0	0	0
December 2017	88	44	33	33	33	33	31	7	0	0	0
December 2018	86	36	24	24	24	24	20	0	0	0	0
December 2019	83	28	15	15	15	15	12	0	0	0	0
December 2020	80	20	8	8	8	8	5	0	0	0	0
December 2021	77	13	1	1	1	1	0	0	0	0	0
December 2022	74	7	0	0	0	0	0	0	0	0	0
December 2023	71	1	0	0	0	0	0	0	0	0	0
December 2024	67	0	0	0	0	0	0	0	0	0	0
December 2025	63	0	0	0	0	0	0	0	0	0	0
December 2026	59	0	0	0	0	0	0	0	0	0	0
December 2027	54	0	0	0	0	0	0	0	0	0	0
December 2028	49	0	0	0	0	0	0	0	0	0	0
December 2029	44	0	0	0	0	0	0	0	0	0	0
December 2030	38	0	0	0	0	0	0	0	0	0	0
December 2031	32	0	0	0	0	0	0	0	0	0	0
December 2032	25	0	0	0	0	0	0	0	0	0	0
December 2033	18	0	0	0	0	0	0	0	0	0	0
December 2034	11	0	0	0	0	0	0	0	0	0	0
December 2035	3	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.5	5.7	4.7	4.7	4.7	4.7	4.6	3.5	2.3	1.8	1.3

LX Class

Date	PSA Prepayment Assumption										
	0%	100%	135%	150%	200%	250%	265%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	99
December 2014	100	100	100	100	100	100	100	100	100	78	0
December 2015	100	100	100	100	100	100	100	100	100	0	0
December 2016	100	100	100	100	100	100	100	100	21	0	0
December 2017	100	100	100	100	100	100	100	100	0	0	0
December 2018	100	100	100	100	100	100	100	89	0	0	0
December 2019	100	100	100	100	100	100	100	44	0	0	0
December 2020	100	100	100	100	100	100	100	10	0	0	0
December 2021	100	100	100	100	100	100	91	0	0	0	0
December 2022	100	100	75	75	75	75	58	0	0	0	0
December 2023	100	100	46	46	46	46	31	0	0	0	0
December 2024	100	67	22	22	22	22	9	0	0	0	0
December 2025	100	31	2	2	2	2	0	0	0	0	0
December 2026	100	0	0	0	0	0	0	0	0	0	0
December 2027	100	0	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0	0
December 2036	61	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	13.5	12.0	12.0	12.0	12.0	11.4	7.9	4.6	3.3	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

	LY Class										
	PSA Prepayment Assumption										
Date	**0%**	**100%**	**135%**	**150%**	**200%**	**250%**	**265%**	**400%**	**700%**	**1000%**	**1500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	100	21
December 2015	100	100	100	100	100	100	100	100	100	75	2
December 2016	100	100	100	100	100	100	100	100	100	29	*
December 2017	100	100	100	100	100	100	100	100	71	12	*
December 2018	100	100	100	100	100	100	100	100	40	5	*
December 2019	100	100	100	100	100	100	100	100	23	2	*
December 2020	100	100	100	100	100	100	100	100	13	1	*
December 2021	100	100	100	100	100	100	100	82	7	*	*
December 2022	100	100	100	100	100	100	100	61	4	*	0
December 2023	100	100	100	100	100	100	100	44	2	*	0
December 2024	100	100	100	100	100	100	100	33	1	*	0
December 2025	100	100	100	100	100	100	89	24	1	*	0
December 2026	100	97	83	83	83	83	72	17	*	*	0
December 2027	100	67	67	67	67	67	57	12	*	*	0
December 2028	100	54	54	54	54	54	46	9	*	*	0
December 2029	100	43	43	43	43	43	36	6	*	*	0
December 2030	100	34	34	34	34	34	28	5	*	*	0
December 2031	100	27	27	27	27	27	22	3	*	*	0
December 2032	100	21	21	21	21	21	17	2	*	*	0
December 2033	100	16	16	16	16	16	13	2	*	*	0
December 2034	100	12	12	12	12	12	9	1	*	0	0
December 2035	100	9	9	9	9	9	7	1	*	0	0
December 2036	100	6	6	6	6	6	5	*	*	0	0
December 2037	99	4	4	4	4	4	3	*	*	0	0
December 2038	21	2	2	2	2	2	2	*	*	0	0
December 2039	1	1	1	1	1	1	1	*	*	0	0
December 2040	*	*	*	*	*	*	*	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	18.4	18.3	18.3	18.3	18.3	17.6	12.6	7.2	4.8	2.8

	JB Class										
	PSA Prepayment Assumption										
Date	**0%**	**100%**	**135%**	**150%**	**200%**	**250%**	**265%**	**400%**	**700%**	**1000%**	**1500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	89	89	89	89	89	89	0	0
December 2013	100	100	100	69	69	69	69	69	0	0	0
December 2014	100	100	100	47	47	47	47	0	0	0	0
December 2015	100	100	100	30	30	30	30	0	0	0	0
December 2016	100	100	100	18	18	18	5	0	0	0	0
December 2017	100	100	100	9	9	9	0	0	0	0	0
December 2018	100	100	100	3	3	3	0	0	0	0	0
December 2019	100	100	100	0	0	0	0	0	0	0	0
December 2020	100	100	90	0	0	0	0	0	0	0	0
December 2021	100	100	70	0	0	0	0	0	0	0	0
December 2022	100	100	42	0	0	0	0	0	0	0	0
December 2023	100	100	9	0	0	0	0	0	0	0	0
December 2024	100	100	0	0	0	0	0	0	0	0	0
December 2025	100	100	0	0	0	0	0	0	0	0	0
December 2026	100	100	0	0	0	0	0	0	0	0	0
December 2027	100	82	0	0	0	0	0	0	0	0	0
December 2028	100	28	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.5	16.6	10.6	3.2	3.2	3.2	3.0	1.9	1.2	0.9	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

	JA, UF, US and UA Classes										
	PSA Prepayment Assumption										
Date	0%	100%	135%	150%	200%	250%	265%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	93	85	83	71	27	0	0
December 2013	100	100	100	100	79	59	53	8	0	0	0
December 2014	100	100	100	100	66	33	23	0	0	0	0
December 2015	100	100	100	100	56	15	3	0	0	0	0
December 2016	100	100	100	100	49	3	0	0	0	0	0
December 2017	100	100	100	100	44	0	0	0	0	0	0
December 2018	100	100	100	100	42	0	0	0	0	0	0
December 2019	100	100	100	100	40	0	0	0	0	0	0
December 2020	100	100	100	97	39	0	0	0	0	0	0
December 2021	100	100	100	93	36	0	0	0	0	0	0
December 2022	100	100	100	88	33	0	0	0	0	0	0
December 2023	100	100	100	82	30	0	0	0	0	0	0
December 2024	100	100	94	76	26	0	0	0	0	0	0
December 2025	100	100	87	69	23	0	0	0	0	0	0
December 2026	100	100	79	62	20	0	0	0	0	0	0
December 2027	100	100	71	55	16	0	0	0	0	0	0
December 2028	100	100	63	48	13	0	0	0	0	0	0
December 2029	100	95	55	42	10	0	0	0	0	0	0
December 2030	100	84	47	35	8	0	0	0	0	0	0
December 2031	100	73	40	30	5	0	0	0	0	0	0
December 2032	100	63	33	24	3	0	0	0	0	0	0
December 2033	100	53	27	19	1	0	0	0	0	0	0
December 2034	100	43	21	14	0	0	0	0	0	0	0
December 2035	100	34	15	10	0	0	0	0	0	0	0
December 2036	100	25	10	6	0	0	0	0	0	0	0
December 2037	100	17	5	2	0	0	0	0	0	0	0
December 2038	100	9	1	0	0	0	0	0	0	0	0
December 2039	87	1	0	0	0	0	0	0	0	0	0
December 2040	42	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	22.5	19.0	17.0	7.8	2.5	2.1	1.3	0.8	0.6	0.4

	FJ and SJ Classes										
	PSA Prepayment Assumption										
Date	0%	100%	135%	150%	200%	250%	265%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	0	0	0	0
December 2013	100	100	100	100	100	100	100	0	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0	0
December 2016	100	100	100	100	100	100	0	0	0	0	0
December 2017	100	100	100	100	100	45	0	0	0	0	0
December 2018	100	100	100	100	100	4	0	0	0	0	0
December 2019	100	100	100	100	100	0	0	0	0	0	0
December 2020	100	100	100	100	100	0	0	0	0	0	0
December 2021	100	100	100	100	100	0	0	0	0	0	0
December 2022	100	100	100	100	100	0	0	0	0	0	0
December 2023	100	100	100	100	100	0	0	0	0	0	0
December 2024	100	100	100	100	100	0	0	0	0	0	0
December 2025	100	100	100	100	100	0	0	0	0	0	0
December 2026	100	100	100	100	100	0	0	0	0	0	0
December 2027	100	100	100	100	100	0	0	0	0	0	0
December 2028	100	100	100	100	100	0	0	0	0	0	0
December 2029	100	100	100	100	100	0	0	0	0	0	0
December 2030	100	100	100	100	100	0	0	0	0	0	0
December 2031	100	100	100	100	100	0	0	0	0	0	0
December 2032	100	100	100	100	100	0	0	0	0	0	0
December 2033	100	100	100	100	100	0	0	0	0	0	0
December 2034	100	100	100	100	94	0	0	0	0	0	0
December 2035	100	100	100	100	73	0	0	0	0	0	0
December 2036	100	100	100	100	55	0	0	0	0	0	0
December 2037	100	100	100	100	39	0	0	0	0	0	0
December 2038	100	100	100	84	25	0	0	0	0	0	0
December 2039	100	100	60	44	13	0	0	0	0	0	0
December 2040	100	23	11	8	2	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	28.7	28.2	27.9	25.5	6.0	4.5	0.3	0.1	0.1	0.1

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

FM and SM† Classes

Date	PSA Prepayment Assumption										
	0%	100%	135%	150%	200%	250%	265%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	99	96	95	95	94	93	92	89	82	76	64
December 2013	98	90	88	87	84	81	80	71	54	39	17
December 2014	97	83	79	78	72	67	66	53	31	15	2
December 2015	95	77	72	69	62	56	54	40	18	6	*
December 2016	94	71	64	62	54	47	45	30	10	2	*
December 2017	93	65	58	55	46	39	37	22	6	1	*
December 2018	91	60	52	49	40	32	30	16	3	*	*
December 2019	89	55	47	43	34	27	25	12	2	*	*
December 2020	88	50	42	38	29	22	20	9	1	*	*
December 2021	86	46	37	34	25	18	17	7	1	*	0
December 2022	84	42	33	30	21	15	13	5	*	*	0
December 2023	82	38	29	26	18	12	11	4	*	*	0
December 2024	79	34	26	23	15	10	9	3	*	*	0
December 2025	77	31	23	20	13	8	7	2	*	*	0
December 2026	74	28	20	17	11	7	6	1	*	*	0
December 2027	71	25	18	15	9	5	5	1	*	*	0
December 2028	68	22	15	13	8	4	4	1	*	*	0
December 2029	65	19	13	11	6	3	3	1	*	*	0
December 2030	61	17	11	9	5	3	2	*	*	*	0
December 2031	57	15	10	8	4	2	2	*	*	*	0
December 2032	53	13	8	7	3	2	1	*	*	0	0
December 2033	49	11	7	5	3	1	1	*	*	0	0
December 2034	44	9	5	4	2	1	1	*	*	0	0
December 2035	39	7	4	3	2	1	1	*	*	0	0
December 2036	34	6	3	3	1	*	*	*	*	0	0
December 2037	28	4	2	2	1	*	*	*	*	0	0
December 2038	22	3	2	1	*	*	*	*	*	0	0
December 2039	15	1	1	1	*	*	*	*	*	0	0
December 2040	8	*	*	*	*	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	10.7	9.2	8.6	7.2	6.1	5.8	4.2	2.6	1.9	1.3

CA Class

Date	PSA Prepayment Assumption								
	0%	100%	125%	200%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2012	99	94	93	93	93	93	93	89	67
December 2013	97	84	81	81	81	81	58	34	2
December 2014	95	74	69	69	69	60	26	3	0
December 2015	94	64	58	58	58	40	7	0	0
December 2016	92	55	48	48	48	26	0	0	0
December 2017	90	47	39	39	39	15	0	0	0
December 2018	87	39	30	30	30	6	0	0	0
December 2019	85	31	22	22	22	*	0	0	0
December 2020	83	24	15	15	15	0	0	0	0
December 2021	80	18	10	10	10	0	0	0	0
December 2022	77	12	5	5	5	0	0	0	0
December 2023	74	6	1	1	1	0	0	0	0
December 2024	70	1	0	0	0	0	0	0	0
December 2025	66	0	0	0	0	0	0	0	0
December 2026	62	0	0	0	0	0	0	0	0
December 2027	58	0	0	0	0	0	0	0	0
December 2028	53	0	0	0	0	0	0	0	0
December 2029	48	0	0	0	0	0	0	0	0
December 2030	43	0	0	0	0	0	0	0	0
December 2031	37	0	0	0	0	0	0	0	0
December 2032	31	0	0	0	0	0	0	0	0
December 2033	24	0	0	0	0	0	0	0	0
December 2034	17	0	0	0	0	0	0	0	0
December 2035	9	0	0	0	0	0	0	0	0
December 2036	*	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.2	6.0	5.2	5.2	5.2	3.7	2.4	1.8	1.3

VC Class

Date	PSA Prepayment Assumption								
	0%	100%	125%	200%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2012	93	93	93	93	93	93	93	93	93
December 2013	85	85	85	85	85	85	85	85	85
December 2014	77	77	77	77	77	77	77	77	0
December 2015	69	69	69	69	69	69	69	0	0
December 2016	60	60	60	60	60	60	0	0	0
December 2017	51	51	51	51	51	51	0	0	0
December 2018	42	42	42	42	42	42	0	0	0
December 2019	33	33	33	33	33	33	0	0	0
December 2020	23	23	23	23	23	23	0	0	0
December 2021	13	13	13	13	13	0	0	0	0
December 2022	2	2	2	2	2	0	0	0	0
December 2023	0	0	0	0	0	0	0	0	0
December 2024	0	0	0	0	0	0	0	0	0
December 2025	0	0	0	0	0	0	0	0	0
December 2026	0	0	0	0	0	0	0	0	0
December 2027	0	0	0	0	0	0	0	0	0
December 2028	0	0	0	0	0	0	0	0	0
December 2029	0	0	0	0	0	0	0	0	0
December 2030	0	0	0	0	0	0	0	0	0
December 2031	0	0	0	0	0	0	0	0	0
December 2032	0	0	0	0	0	0	0	0	0
December 2033	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	5.5	3.9	2.9	2.0

ZC Class

Date	PSA Prepayment Assumption								
	0%	100%	125%	200%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2012	104	104	104	104	104	104	104	104	104
December 2013	107	107	107	107	107	107	107	107	107
December 2014	111	111	111	111	111	111	111	111	16
December 2015	115	115	115	115	115	115	115	68	2
December 2016	119	119	119	119	119	119	119	27	*
December 2017	123	123	123	123	123	123	67	10	*
December 2018	128	128	128	128	128	128	38	4	*
December 2019	132	132	132	132	132	132	22	2	*
December 2020	137	137	137	137	137	111	12	1	*
December 2021	142	142	142	142	142	82	7	*	0
December 2022	147	147	147	147	147	60	4	*	0
December 2023	148	148	148	148	148	44	2	*	0
December 2024	148	148	127	127	127	32	1	*	0
December 2025	148	109	104	104	104	24	1	*	0
December 2026	148	84	84	84	84	17	*	*	0
December 2027	148	68	68	68	68	12	*	*	0
December 2028	148	55	55	55	55	9	*	*	0
December 2029	148	44	44	44	44	6	*	*	0
December 2030	148	35	35	35	35	5	*	*	0
December 2031	148	27	27	27	27	3	*	*	0
December 2032	148	21	21	21	21	2	*	0	0
December 2033	148	16	16	16	16	2	*	0	0
December 2034	148	12	12	12	12	1	*	0	0
December 2035	148	9	9	9	9	1	*	0	0
December 2036	148	6	6	6	6	*	*	0	0
December 2037	72	4	4	4	4	*	*	0	0
December 2038	2	2	2	2	2	*	*	0	0
December 2039	1	1	1	1	1	*	*	0	0
December 2040	*	*	*	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.0	16.9	16.7	16.7	16.7	11.6	6.8	4.6	2.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AF, AS and GC Classes								
	PSA Prepayment Assumption								
	0%	100%	125%	200%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	91	84	66	28	0	0
December 2013	100	100	100	76	60	14	0	0	0
December 2014	100	100	100	62	38	0	0	0	0
December 2015	100	100	100	51	22	0	0	0	0
December 2016	100	100	100	43	11	0	0	0	0
December 2017	100	100	100	38	4	0	0	0	0
December 2018	100	100	100	35	1	0	0	0	0
December 2019	100	100	100	34	*	0	0	0	0
December 2020	100	100	99	32	*	0	0	0	0
December 2021	100	100	96	30	*	0	0	0	0
December 2022	100	100	92	28	*	0	0	0	0
December 2023	100	100	87	26	*	0	0	0	0
December 2024	100	100	81	24	*	0	0	0	0
December 2025	100	100	75	21	*	0	0	0	0
December 2026	100	95	69	19	*	0	0	0	0
December 2027	100	87	63	17	*	0	0	0	0
December 2028	100	80	57	15	*	0	0	0	0
December 2029	100	72	51	13	*	0	0	0	0
December 2030	100	64	45	11	*	0	0	0	0
December 2031	100	57	39	9	*	0	0	0	0
December 2032	100	49	34	8	*	0	0	0	0
December 2033	100	42	28	6	*	0	0	0	0
December 2034	100	36	24	5	*	0	0	0	0
December 2035	100	29	19	4	*	0	0	0	0
December 2036	100	23	15	3	*	0	0	0	0
December 2037	100	17	11	2	*	0	0	0	0
December 2038	95	11	7	1	*	0	0	0	0
December 2039	64	6	3	1	*	0	0	0	0
December 2040	30	1	1	*	*	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	21.2	18.5	7.6	2.7	1.3	0.7	0.5	0.4

Date	CY Class								
	PSA Prepayment Assumption								
	0%	100%	125%	200%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	11
December 2015	100	100	100	100	100	100	100	46	1
December 2016	100	100	100	100	100	100	80	18	*
December 2017	100	100	100	100	100	100	46	7	*
December 2018	100	100	100	100	100	100	26	3	*
December 2019	100	100	100	100	100	100	15	1	*
December 2020	100	100	100	100	100	75	8	*	*
December 2021	100	100	100	100	100	55	5	*	0
December 2022	100	100	100	100	100	41	3	*	0
December 2023	100	100	100	100	100	30	1	*	0
December 2024	100	100	86	86	86	22	1	*	0
December 2025	100	74	70	70	70	16	*	*	0
December 2026	100	57	57	57	57	12	*	*	0
December 2027	100	46	46	46	46	8	*	*	0
December 2028	100	37	37	37	37	6	*	*	0
December 2029	100	30	30	30	30	4	*	*	0
December 2030	100	23	23	23	23	3	*	*	0
December 2031	100	18	18	18	18	2	*	*	0
December 2032	100	14	14	14	14	1	*	0	0
December 2033	100	11	11	11	11	1	*	0	0
December 2034	100	8	8	8	8	1	*	0	0
December 2035	100	6	6	6	6	*	*	0	0
December 2036	100	4	4	4	4	*	*	0	0
December 2037	49	3	3	3	3	*	*	0	0
December 2038	2	2	2	2	2	*	*	0	0
December 2039	1	1	1	1	1	*	*	0	0
December 2040	*	*	*	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.0	16.9	16.7	16.7	16.7	11.3	6.4	4.3	2.5

Date	DA, DB, DT and NB Classes										
	PSA Prepayment Assumption										
	0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	98	94	93	93	93	93	93	93	93	93	93
December 2013	96	83	81	81	81	81	81	81	81	77	32
December 2014	93	70	66	66	66	66	66	62	41	25	0
December 2015	91	58	51	51	51	51	51	34	17	6	0
December 2016	88	47	38	38	38	38	38	18	6	*	0
December 2017	85	36	26	26	26	26	26	9	1	0	0
December 2018	82	26	17	17	17	17	17	4	0	0	0
December 2019	79	16	11	11	11	11	11	1	0	0	0
December 2020	75	7	7	7	7	7	7	0	0	0	0
December 2021	72	4	4	4	4	4	4	0	0	0	0
December 2022	68	2	2	2	2	2	2	0	0	0	0
December 2023	63	*	*	*	*	*	*	0	0	0	0
December 2024	59	0	0	0	0	0	0	0	0	0	0
December 2025	54	0	0	0	0	0	0	0	0	0	0
December 2026	49	0	0	0	0	0	0	0	0	0	0
December 2027	43	0	0	0	0	0	0	0	0	0	0
December 2028	37	0	0	0	0	0	0	0	0	0	0
December 2029	31	0	0	0	0	0	0	0	0	0	0
December 2030	24	0	0	0	0	0	0	0	0	0	0
December 2031	17	0	0	0	0	0	0	0	0	0	0
December 2032	10	0	0	0	0	0	0	0	0	0	0
December 2033	2	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.7	4.9	4.5	4.5	4.5	4.5	4.5	3.5	2.9	2.5	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

DY Class

Date	PSA Prepayment Assumption 0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	100	0
December 2015	100	100	100	100	100	100	100	100	100	100	0
December 2016	100	100	100	100	100	100	100	100	100	100	0
December 2017	100	100	100	100	100	100	100	100	100	37	0
December 2018	100	100	100	100	100	100	100	100	66	12	0
December 2019	100	100	100	100	100	100	100	100	30	4	0
December 2020	100	100	100	100	100	100	100	79	13	1	0
December 2021	100	100	100	100	100	100	100	44	6	*	0
December 2022	100	100	100	100	100	100	100	25	3	*	0
December 2023	100	100	100	100	100	100	100	14	1	*	0
December 2024	100	71	71	71	71	71	71	8	1	*	0
December 2025	100	48	48	48	48	48	48	4	*	*	0
December 2026	100	32	32	32	32	32	32	2	*	*	0
December 2027	100	21	21	21	21	21	21	1	*	*	0
December 2028	100	14	14	14	14	14	14	1	*	*	0
December 2029	100	9	9	9	9	9	9	*	*	*	0
December 2030	100	6	6	6	6	6	6	*	*	*	0
December 2031	100	4	4	4	4	4	4	*	*	*	0
December 2032	100	3	3	3	3	3	3	*	*	*	0
December 2033	100	2	2	2	2	2	2	*	*	0	0
December 2034	1	1	1	1	1	1	1	*	*	0	0
December 2035	1	1	1	1	1	1	1	*	*	0	0
December 2036	*	*	*	*	*	*	*	*	*	0	0
December 2037	*	*	*	*	*	*	*	*	*	0	0
December 2038	*	*	*	*	*	*	*	*	*	0	0
December 2039	*	*	*	*	*	*	*	*	0	0	0
December 2040	*	*	*	*	*	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.4	14.6	14.6	14.6	14.6	14.6	14.6	10.3	7.8	6.0	2.3

KY Class

Date	PSA Prepayment Assumption 0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	0	0
December 2014	100	100	100	100	100	100	100	0	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0	0
December 2016	100	100	100	100	100	100	23	0	0	0	0
December 2017	100	100	100	100	100	100	*	0	0	0	0
December 2018	100	100	85	85	85	85	*	0	0	0	0
December 2019	100	100	69	69	69	69	*	0	0	0	0
December 2020	100	100	55	55	55	55	*	0	0	0	0
December 2021	100	43	43	43	43	43	*	0	0	0	0
December 2022	100	33	33	33	33	33	*	0	0	0	0
December 2023	100	25	25	25	25	25	*	0	0	0	0
December 2024	100	19	19	19	19	19	*	0	0	0	0
December 2025	100	14	14	14	14	14	*	0	0	0	0
December 2026	100	11	11	11	11	11	*	0	0	0	0
December 2027	100	8	8	8	8	8	*	0	0	0	0
December 2028	100	6	6	6	6	6	*	0	0	0	0
December 2029	100	4	4	4	4	4	*	0	0	0	0
December 2030	100	3	3	3	3	3	*	0	0	0	0
December 2031	100	2	2	2	2	2	*	0	0	0	0
December 2032	100	1	1	1	1	1	*	0	0	0	0
December 2033	100	1	1	1	1	1	*	0	0	0	0
December 2034	31	1	1	1	1	1	*	0	0	0	0
December 2035	*	*	*	*	*	*	*	0	0	0	0
December 2036	*	*	*	*	*	*	*	0	0	0	0
December 2037	*	*	*	*	*	*	*	0	0	0	0
December 2038	*	*	*	*	*	*	*	0	0	0	0
December 2039	*	*	*	*	*	*	*	0	0	0	0
December 2040	*	*	*	*	*	*	*	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.9	11.2	10.3	10.3	10.3	10.3	4.7	2.8	2.2	1.9	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

KG, KD and KH Classes

Date	PSA Prepayment Assumption										
	0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	90	90	90	90	90	90	90	90
December 2013	100	100	100	68	68	68	68	68	21	0	0
December 2014	100	100	100	42	42	42	42	0	0	0	0
December 2015	100	100	100	22	22	22	6	0	0	0	0
December 2016	100	100	100	8	8	8	0	0	0	0	0
December 2017	100	100	100	*	*	*	0	0	0	0	0
December 2018	100	100	97	0	0	0	0	0	0	0	0
December 2019	100	100	87	0	0	0	0	0	0	0	0
December 2020	100	100	72	0	0	0	0	0	0	0	0
December 2021	100	97	55	0	0	0	0	0	0	0	0
December 2022	100	78	36	0	0	0	0	0	0	0	0
December 2023	100	58	16	0	0	0	0	0	0	0	0
December 2024	100	39	0	0	0	0	0	0	0	0	0
December 2025	100	19	0	0	0	0	0	0	0	0	0
December 2026	100	0	0	0	0	0	0	0	0	0	0
December 2027	100	0	0	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0	0
December 2035	73	0	0	0	0	0	0	0	0	0	0
December 2036	37	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.7	12.4	10.2	2.8	2.8	2.8	2.6	2.0	1.7	1.5	1.1

GF, GS and HA Classes

Date	PSA Prepayment Assumption										
	0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	91	85	82	69	56	44	4
December 2013	100	100	100	100	73	54	45	9	0	0	0
December 2014	100	100	100	100	53	23	9	0	0	0	0
December 2015	100	100	100	100	41	6	0	0	0	0	0
December 2016	100	100	100	100	36	*	0	0	0	0	0
December 2017	100	100	100	99	33	*	0	0	0	0	0
December 2018	100	100	100	94	30	*	0	0	0	0	0
December 2019	100	100	100	87	26	*	0	0	0	0	0
December 2020	100	100	100	79	22	*	0	0	0	0	0
December 2021	100	100	100	71	18	*	0	0	0	0	0
December 2022	100	100	100	62	15	*	0	0	0	0	0
December 2023	100	100	100	54	12	*	0	0	0	0	0
December 2024	100	100	99	47	10	*	0	0	0	0	0
December 2025	100	100	89	40	8	*	0	0	0	0	0
December 2026	100	100	79	34	6	*	0	0	0	0	0
December 2027	100	90	70	29	5	*	0	0	0	0	0
December 2028	100	80	62	24	4	*	0	0	0	0	0
December 2029	100	71	54	20	3	*	0	0	0	0	0
December 2030	100	63	47	17	2	*	0	0	0	0	0
December 2031	100	55	40	14	2	*	0	0	0	0	0
December 2032	100	47	34	11	1	*	0	0	0	0	0
December 2033	100	40	29	9	1	*	0	0	0	0	0
December 2034	100	34	24	7	1	*	0	0	0	0	0
December 2035	100	28	19	5	*	*	0	0	0	0	0
December 2036	100	22	15	4	*	*	0	0	0	0	0
December 2037	99	17	11	3	*	*	0	0	0	0	0
December 2038	76	12	8	2	*	*	0	0	0	0	0
December 2039	53	7	5	1	*	*	0	0	0	0	0
December 2040	27	3	2	*	*	*	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.1	21.2	19.4	13.7	5.4	2.2	1.9	1.3	1.1	0.9	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

FG and SG Classes

Date	PSA Prepayment Assumption										
	0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	89	81	77	61	46	29	0
December 2013	100	100	100	100	66	42	31	0	0	0	0
December 2014	100	100	100	100	41	4	0	0	0	0	0
December 2015	100	100	100	100	27	0	0	0	0	0	0
December 2016	100	100	100	100	19	0	0	0	0	0	0
December 2017	100	100	100	99	16	0	0	0	0	0	0
December 2018	100	100	100	93	12	0	0	0	0	0	0
December 2019	100	100	100	84	7	0	0	0	0	0	0
December 2020	100	100	100	74	2	0	0	0	0	0	0
December 2021	100	100	100	64	0	0	0	0	0	0	0
December 2022	100	100	100	53	0	0	0	0	0	0	0
December 2023	100	100	100	43	0	0	0	0	0	0	0
December 2024	100	100	98	34	0	0	0	0	0	0	0
December 2025	100	100	86	25	0	0	0	0	0	0	0
December 2026	100	100	74	18	0	0	0	0	0	0	0
December 2027	100	87	63	11	0	0	0	0	0	0	0
December 2028	100	75	52	5	0	0	0	0	0	0	0
December 2029	100	64	43	*	0	0	0	0	0	0	0
December 2030	100	54	34	0	0	0	0	0	0	0	0
December 2031	100	44	25	0	0	0	0	0	0	0	0
December 2032	100	34	18	0	0	0	0	0	0	0	0
December 2033	100	26	11	0	0	0	0	0	0	0	0
December 2034	100	17	5	0	0	0	0	0	0	0	0
December 2035	100	10	0	0	0	0	0	0	0	0	0
December 2036	100	3	0	0	0	0	0	0	0	0	0
December 2037	98	0	0	0	0	0	0	0	0	0	0
December 2038	71	0	0	0	0	0	0	0	0	0	0
December 2039	41	0	0	0	0	0	0	0	0	0	0
December 2040	9	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	19.6	17.6	11.6	3.3	1.8	1.6	1.1	0.9	0.8	0.6

EC Class

Date	PSA Prepayment Assumption										
	0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	21
December 2013	100	100	100	100	100	100	100	43	0	0	0
December 2014	100	100	100	100	100	100	43	0	0	0	0
December 2015	100	100	100	100	100	32	0	0	0	0	0
December 2016	100	100	100	100	100	2	0	0	0	0	0
December 2017	100	100	100	100	100	*	0	0	0	0	0
December 2018	100	100	100	100	100	*	0	0	0	0	0
December 2019	100	100	100	100	100	*	0	0	0	0	0
December 2020	100	100	100	100	100	*	0	0	0	0	0
December 2021	100	100	100	100	91	*	0	0	0	0	0
December 2022	100	100	100	100	75	*	0	0	0	0	0
December 2023	100	100	100	100	61	*	0	0	0	0	0
December 2024	100	100	100	100	49	*	0	0	0	0	0
December 2025	100	100	100	100	39	*	0	0	0	0	0
December 2026	100	100	100	100	31	*	0	0	0	0	0
December 2027	100	100	100	100	24	*	0	0	0	0	0
December 2028	100	100	100	100	18	*	0	0	0	0	0
December 2029	100	100	100	100	14	*	0	0	0	0	0
December 2030	100	100	100	83	11	*	0	0	0	0	0
December 2031	100	100	100	68	8	*	0	0	0	0	0
December 2032	100	100	100	54	6	*	0	0	0	0	0
December 2033	100	100	100	43	4	*	0	0	0	0	0
December 2034	100	100	100	34	3	*	0	0	0	0	0
December 2035	100	100	96	26	2	*	0	0	0	0	0
December 2036	100	100	75	19	1	*	0	0	0	0	0
December 2037	100	84	56	14	1	*	0	0	0	0	0
December 2038	100	60	39	9	1	*	0	0	0	0	0
December 2039	100	37	24	5	*	*	0	0	0	0	0
December 2040	100	16	10	2	*	*	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	27.5	26.5	22.1	13.9	3.8	3.0	2.0	1.6	1.4	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

HE, HB and HP Classes

Date	PSA Prepayment Assumption										
	0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	98	94	93	93	93	93	93	93	93	93	93
December 2013	96	84	82	82	82	82	82	82	82	72	31
December 2014	94	72	68	68	68	68	68	59	39	23	0
December 2015	91	61	55	55	55	55	55	32	16	6	0
December 2016	89	50	42	42	42	42	38	18	6	1	0
December 2017	86	40	31	31	31	31	25	9	2	0	0
December 2018	83	30	22	22	22	22	17	4	0	0	0
December 2019	80	22	15	15	15	15	11	2	0	0	0
December 2020	77	13	10	10	10	10	7	0	0	0	0
December 2021	73	6	6	6	6	6	4	0	0	0	0
December 2022	70	4	4	4	4	4	2	0	0	0	0
December 2023	66	2	2	2	2	2	1	0	0	0	0
December 2024	62	1	1	1	1	1	0	0	0	0	0
December 2025	57	*	*	*	*	*	0	0	0	0	0
December 2026	52	0	0	0	0	0	0	0	0	0	0
December 2027	47	0	0	0	0	0	0	0	0	0	0
December 2028	42	0	0	0	0	0	0	0	0	0	0
December 2029	36	0	0	0	0	0	0	0	0	0	0
December 2030	29	0	0	0	0	0	0	0	0	0	0
December 2031	23	0	0	0	0	0	0	0	0	0	0
December 2032	16	0	0	0	0	0	0	0	0	0	0
December 2033	8	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.3	5.3	4.8	4.8	4.8	4.8	4.5	3.5	2.9	2.5	1.8

HY Class

Date	PSA Prepayment Assumption										
	0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	100	0
December 2015	100	100	100	100	100	100	100	100	100	100	0
December 2016	100	100	100	100	100	100	100	100	100	100	0
December 2017	100	100	100	100	100	100	100	100	100	46	0
December 2018	100	100	100	100	100	100	100	100	83	15	0
December 2019	100	100	100	100	100	100	100	100	37	5	0
December 2020	100	100	100	100	100	100	100	98	17	2	0
December 2021	100	100	100	100	100	100	100	55	7	1	0
December 2022	100	100	100	100	100	100	100	31	3	*	0
December 2023	100	100	100	100	100	100	100	17	1	*	0
December 2024	100	100	100	100	100	100	89	10	1	*	0
December 2025	100	100	100	100	100	100	59	5	*	*	0
December 2026	100	71	71	71	71	71	40	3	*	*	0
December 2027	100	49	49	49	49	49	26	2	*	*	0
December 2028	100	34	34	34	34	34	18	1	*	*	0
December 2029	100	23	23	23	23	23	12	*	*	*	0
December 2030	100	16	16	16	16	16	8	*	*	*	0
December 2031	100	11	11	11	11	11	5	*	*	*	0
December 2032	100	7	7	7	7	7	3	*	*	*	0
December 2033	100	5	5	5	5	5	2	*	*	0	0
December 2034	94	3	3	3	3	3	1	*	*	0	0
December 2035	2	2	2	2	2	2	1	*	*	0	0
December 2036	1	1	1	1	1	1	*	*	*	0	0
December 2037	1	1	1	1	1	1	*	*	*	0	0
December 2038	*	*	*	*	*	*	*	*	*	0	0
December 2039	*	*	*	*	*	*	*	*	0	0	0
December 2040	0	0	0	0	0	0	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	16.7	16.7	16.7	16.7	16.7	15.2	10.7	8.0	6.2	2.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	EY Class PSA Prepayment Assumption 0%	100%	125%	210%	350%	450%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	31	31
December 2014	100	100	100	100	100	100	100	31	31	31	0
December 2015	100	100	100	100	100	100	100	31	31	31	0
December 2016	100	100	100	100	100	100	47	31	31	31	0
December 2017	100	100	100	100	100	100	31	31	31	12	0
December 2018	100	100	90	90	90	90	31	31	21	4	0
December 2019	100	100	79	79	79	79	31	31	9	1	0
December 2020	100	100	69	69	69	69	31	25	4	*	0
December 2021	100	61	61	61	61	61	31	14	2	*	0
December 2022	100	54	54	54	54	54	31	8	1	*	0
December 2023	100	49	49	49	49	49	31	4	*	*	0
December 2024	100	36	36	36	36	36	23	2	*	*	0
December 2025	100	26	26	26	26	26	15	1	*	*	0
December 2026	100	18	18	18	18	18	10	1	*	*	0
December 2027	100	13	13	13	13	13	7	*	*	*	0
December 2028	100	9	9	9	9	9	4	*	*	*	0
December 2029	100	6	6	6	6	6	3	*	*	*	0
December 2030	100	4	4	4	4	4	2	*	*	*	0
December 2031	100	3	3	3	3	3	1	*	*	*	0
December 2032	100	2	2	2	2	2	1	*	*	0	0
December 2033	100	1	1	1	1	1	1	*	*	0	0
December 2034	24	1	1	1	1	1	*	*	*	0	0
December 2035	1	1	1	1	1	1	*	*	*	0	0
December 2036	*	*	*	*	*	*	*	*	*	0	0
December 2037	*	*	*	*	*	*	*	*	*	0	0
December 2038	*	*	*	*	*	*	*	*	0	0	0
December 2039	*	*	*	*	*	*	*	*	0	0	0
December 2040	*	*	*	*	*	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.8	12.4	11.7	11.7	11.7	11.7	7.8	5.1	3.9	3.2	1.7

Date	AB, AI†, AD, AE, AG, AC and AH Classes PSA Prepayment Assumption 0%	100%	275%	450%	600%	900%
Initial Percent	100	100	100	100	100	100
December 2012	97	94	91	88	85	80
December 2013	93	85	75	65	57	41
December 2014	90	75	56	39	27	6
December 2015	86	65	40	21	8	0
December 2016	81	56	28	8	0	0
December 2017	77	48	17	0	0	0
December 2018	72	40	9	0	0	0
December 2019	67	33	2	0	0	0
December 2020	62	26	0	0	0	0
December 2021	56	20	0	0	0	0
December 2022	51	14	0	0	0	0
December 2023	44	8	0	0	0	0
December 2024	37	3	0	0	0	0
December 2025	30	0	0	0	0	0
December 2026	23	0	0	0	0	0
December 2027	15	0	0	0	0	0
December 2028	6	0	0	0	0	0
December 2029	0	0	0	0	0	0
December 2030	0	0	0	0	0	0
December 2031	0	0	0	0	0	0
Weighted Average Life (years)**	10.4	6.2	3.7	2.7	2.3	1.8

Date	VA Class PSA Prepayment Assumption 0%	100%	275%	450%	600%	900%
Initial Percent	100	100	100	100	100	100
December 2012	93	93	93	93	93	93
December 2013	85	85	85	85	85	85
December 2014	77	77	77	77	77	77
December 2015	69	69	69	69	69	0
December 2016	60	60	60	60	4	0
December 2017	51	51	51	28	0	0
December 2018	42	42	42	0	0	0
December 2019	33	33	33	0	0	0
December 2020	23	23	0	0	0	0
December 2021	13	13	0	0	0	0
December 2022	2	2	0	0	0	0
December 2023	0	0	0	0	0	0
December 2024	0	0	0	0	0	0
December 2025	0	0	0	0	0	0
December 2026	0	0	0	0	0	0
December 2027	0	0	0	0	0	0
December 2028	0	0	0	0	0	0
December 2029	0	0	0	0	0	0
December 2030	0	0	0	0	0	0
December 2031	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	5.6	4.6	3.9	3.0

Date	ZA Class PSA Prepayment Assumption 0%	100%	275%	450%	600%	900%
Initial Percent	100	100	100	100	100	100
December 2012	104	104	104	104	104	104
December 2013	107	107	107	107	107	107
December 2014	111	111	111	111	111	111
December 2015	115	115	115	115	115	83
December 2016	119	119	119	119	119	37
December 2017	123	123	123	123	74	16
December 2018	128	128	128	94	44	7
December 2019	132	132	132	65	27	3
December 2020	137	137	125	44	16	1
December 2021	142	142	97	30	9	1
December 2022	147	147	74	20	6	*
December 2023	148	148	56	13	3	*
December 2024	148	148	42	9	2	*
December 2025	148	138	30	5	1	*
December 2026	148	110	21	3	1	*
December 2027	148	84	14	2	*	*
December 2028	148	60	9	1	*	*
December 2029	129	38	5	1	*	*
December 2030	67	17	2	*	*	*
December 2031	0	0	0	0	0	0
Weighted Average Life (years)**	18.9	16.6	12.1	8.8	7.0	4.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

AY Class

Date	PSA Prepayment Assumption					
	0%	100%	275%	450%	600%	900%
Initial Percent	100	100	100	100	100	100
December 2012	100	100	100	100	100	100
December 2013	100	100	100	100	100	100
December 2014	100	100	100	100	100	100
December 2015	100	100	100	100	100	56
December 2016	100	100	100	100	82	25
December 2017	100	100	100	92	50	11
December 2018	100	100	100	64	30	5
December 2019	100	100	100	44	18	2
December 2020	100	100	85	30	11	1
December 2021	100	100	65	20	6	*
December 2022	100	100	50	13	4	*
December 2023	100	100	38	9	2	*
December 2024	100	100	28	6	1	*
December 2025	100	93	20	4	1	*
December 2026	100	74	14	2	*	*
December 2027	100	57	10	1	*	*
December 2028	100	40	6	1	*	*
December 2029	87	26	3	*	*	*
December 2030	45	12	1	*	*	*
December 2031	0	0	0	0	0	0
Weighted Average Life (years)**	18.9	16.6	11.8	8.4	6.6	4.5

FE, SE† and ET Classes

Date	PSA Prepayment Assumption									
	0%	100%	114%	152%	190%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	99	96	96	95	94	92	89	81	74	61
December 2013	98	90	89	86	84	80	70	52	37	14
December 2014	97	83	82	77	73	67	52	30	14	1
December 2015	96	77	75	69	64	56	39	17	6	*
December 2016	95	71	68	61	55	46	29	10	2	*
December 2017	93	65	62	55	48	39	22	5	1	*
December 2018	92	60	57	49	42	32	16	3	*	*
December 2019	90	55	52	43	36	27	12	2	*	*
December 2020	89	50	47	38	31	22	9	1	*	*
December 2021	87	46	42	34	27	18	7	1	*	0
December 2022	85	42	38	30	23	15	5	*	*	0
December 2023	83	38	34	26	20	12	4	*	*	0
December 2024	80	34	31	23	17	10	3	*	*	0
December 2025	78	31	28	20	14	8	2	*	*	0
December 2026	75	28	25	17	12	7	1	*	*	0
December 2027	73	25	22	15	10	5	1	*	*	0
December 2028	70	22	19	13	9	4	1	*	*	0
December 2029	66	20	17	11	7	3	1	*	*	0
December 2030	63	17	15	9	6	3	*	*	*	0
December 2031	59	15	13	8	5	2	*	*	*	0
December 2032	55	13	11	7	4	2	*	*	0	0
December 2033	50	11	9	5	3	1	*	*	0	0
December 2034	46	9	7	4	2	1	*	*	0	0
December 2035	40	7	6	3	2	1	*	*	0	0
December 2036	35	6	5	3	1	1	*	*	0	0
December 2037	29	4	3	2	1	*	*	*	0	0
December 2038	22	3	2	1	1	*	*	*	0	0
December 2039	16	2	1	1	*	*	*	*	0	0
December 2040	8	*	*	*	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.7	10.1	8.6	7.4	6.1	4.1	2.5	1.9	1.3

EK, EI† and EG Classes

Date	PSA Prepayment Assumption									
	0%	100%	114%	152%	190%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	99	94	94	94	94	94	94	94	94	79
December 2013	97	85	84	84	84	84	84	67	44	12
December 2014	96	75	73	73	73	73	67	34	11	0
December 2015	94	66	63	63	63	63	48	15	0	0
December 2016	92	57	54	54	54	54	33	5	0	0
December 2017	90	49	45	45	45	45	22	0	0	0
December 2018	88	42	37	37	37	37	14	0	0	0
December 2019	86	34	29	29	29	29	8	0	0	0
December 2020	83	28	23	23	23	23	3	0	0	0
December 2021	81	21	17	17	17	17	*	0	0	0
December 2022	78	15	12	12	12	12	0	0	0	0
December 2023	75	10	8	8	8	8	0	0	0	0
December 2024	72	5	5	5	5	5	0	0	0	0
December 2025	68	3	3	3	3	3	0	0	0	0
December 2026	64	*	*	*	*	*	0	0	0	0
December 2027	60	0	0	0	0	0	0	0	0	0
December 2028	56	0	0	0	0	0	0	0	0	0
December 2029	51	0	0	0	0	0	0	0	0	0
December 2030	46	0	0	0	0	0	0	0	0	0
December 2031	40	0	0	0	0	0	0	0	0	0
December 2032	34	0	0	0	0	0	0	0	0	0
December 2033	28	0	0	0	0	0	0	0	0	0
December 2034	21	0	0	0	0	0	0	0	0	0
December 2035	13	0	0	0	0	0	0	0	0	0
December 2036	5	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	6.4	6.0	6.0	6.0	6.0	4.3	2.7	2.0	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	EH Class									
	PSA Prepayment Assumption									
Date	0%	100%	114%	152%	190%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	100	22
December 2015	100	100	100	100	100	100	100	100	87	2
December 2016	100	100	100	100	100	100	100	100	34	*
December 2017	100	100	100	100	100	100	100	84	13	*
December 2018	100	100	100	100	100	100	100	48	5	*
December 2019	100	100	100	100	100	100	100	27	2	*
December 2020	100	100	100	100	100	100	100	15	1	*
December 2021	100	100	100	100	100	100	100	9	*	*
December 2022	100	100	100	100	100	100	74	5	*	0
December 2023	100	100	100	100	100	100	54	3	*	0
December 2024	100	100	100	100	100	100	40	2	*	0
December 2025	100	100	100	100	100	100	29	1	*	0
December 2026	100	100	100	100	100	100	21	*	*	0
December 2027	100	83	83	83	83	83	15	*	*	0
December 2028	100	67	67	67	67	67	11	*	*	0
December 2029	100	54	54	54	54	54	8	*	*	0
December 2030	100	42	42	42	42	42	6	*	*	0
December 2031	100	33	33	33	33	33	4	*	*	0
December 2032	100	26	26	26	26	26	3	*	*	0
December 2033	100	20	20	20	20	20	2	*	*	0
December 2034	100	15	15	15	15	15	1	*	0	0
December 2035	100	11	11	11	11	11	1	*	0	0
December 2036	100	8	8	8	8	8	1	*	0	0
December 2037	62	5	5	5	5	5	*	*	0	0
December 2038	3	3	3	3	3	3	*	*	0	0
December 2039	2	2	2	2	2	2	*	*	0	0
December 2040	*	*	*	*	*	*	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.2	19.2	19.2	19.2	19.2	19.2	13.2	7.5	4.9	2.8

	EU Class									
	PSA Prepayment Assumption									
Date	0%	100%	114%	152%	190%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	89	89	89	89	89	33	0
December 2013	100	100	100	69	69	69	69	0	0	0
December 2014	100	100	100	48	48	48	0	0	0	0
December 2015	100	100	100	32	32	32	0	0	0	0
December 2016	100	100	100	19	19	19	0	0	0	0
December 2017	100	100	100	10	10	10	0	0	0	0
December 2018	100	100	100	4	4	4	0	0	0	0
December 2019	100	100	100	*	*	*	0	0	0	0
December 2020	100	100	98	0	0	0	0	0	0	0
December 2021	100	100	91	0	0	0	0	0	0	0
December 2022	100	100	80	0	0	0	0	0	0	0
December 2023	100	100	67	0	0	0	0	0	0	0
December 2024	100	94	51	0	0	0	0	0	0	0
December 2025	100	76	35	0	0	0	0	0	0	0
December 2026	100	57	17	0	0	0	0	0	0	0
December 2027	100	37	0	0	0	0	0	0	0	0
December 2028	100	17	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0
December 2038	69	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	15.4	12.9	3.2	3.2	3.2	2.0	1.3	0.9	0.7

	EW Class									
	PSA Prepayment Assumption									
Date	0%	100%	114%	152%	190%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	94	85	63	17	0	0
December 2013	100	100	100	100	84	60	2	0	0	0
December 2014	100	100	100	100	75	36	0	0	0	0
December 2015	100	100	100	100	67	20	0	0	0	0
December 2016	100	100	100	100	62	9	0	0	0	0
December 2017	100	100	100	100	59	3	0	0	0	0
December 2018	100	100	100	100	57	*	0	0	0	0
December 2019	100	100	100	100	56	*	0	0	0	0
December 2020	100	100	100	97	54	*	0	0	0	0
December 2021	100	100	100	94	51	*	0	0	0	0
December 2022	100	100	100	89	48	*	0	0	0	0
December 2023	100	100	100	83	44	*	0	0	0	0
December 2024	100	100	100	77	40	*	0	0	0	0
December 2025	100	100	100	71	36	*	0	0	0	0
December 2026	100	100	100	64	33	*	0	0	0	0
December 2027	100	100	100	58	29	*	0	0	0	0
December 2028	100	100	90	52	25	*	0	0	0	0
December 2029	100	98	81	46	22	*	0	0	0	0
December 2030	100	88	72	40	19	*	0	0	0	0
December 2031	100	78	64	34	16	*	0	0	0	0
December 2032	100	68	55	29	13	*	0	0	0	0
December 2033	100	58	47	25	11	*	0	0	0	0
December 2034	100	49	39	20	9	*	0	0	0	0
December 2035	100	40	32	16	7	*	0	0	0	0
December 2036	100	32	25	12	5	*	0	0	0	0
December 2037	100	24	18	9	4	*	0	0	0	0
December 2038	100	16	12	6	2	*	0	0	0	0
December 2039	94	9	7	3	1	*	0	0	0	0
December 2040	49	2	1	1	*	*	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	23.1	22.0	17.8	10.8	2.7	1.2	0.7	0.5	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

	GY Class												
	PSA Prepayment Assumption												
Date	0%	100%	120%	145%	148%	200%	250%	255%	275%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100	100	100	95
December 2014	100	100	100	100	100	100	100	100	100	100	100	100	13
December 2015	100	100	100	100	100	100	100	100	100	100	100	92	1
December 2016	100	100	100	100	100	100	100	100	100	100	100	39	*
December 2017	100	100	100	100	100	100	100	100	100	100	94	15	*
December 2018	100	100	100	100	100	100	100	100	100	100	65	6	*
December 2019	100	100	100	100	100	100	100	100	100	100	37	2	*
December 2020	100	100	100	100	100	100	100	100	100	100	21	1	*
December 2021	100	100	100	100	100	100	100	100	100	100	12	*	*
December 2022	100	100	100	100	100	100	100	100	100	90	7	*	0
December 2023	100	100	100	100	100	100	100	100	100	78	4	*	0
December 2024	100	100	100	100	100	100	100	100	100	61	2	*	0
December 2025	100	100	100	100	100	100	100	100	100	44	1	*	0
December 2026	100	100	100	100	100	100	100	100	95	32	1	*	0
December 2027	100	97	97	97	97	97	97	94	84	23	*	*	0
December 2028	100	86	86	86	86	86	86	84	76	16	*	*	0
December 2029	100	78	78	78	78	78	78	76	61	12	*	*	0
December 2030	100	66	66	66	66	66	66	61	47	8	*	*	0
December 2031	100	51	51	51	51	51	51	48	36	6	*	*	0
December 2032	100	39	39	39	39	39	39	36	27	4	*	*	0
December 2033	100	29	29	29	29	29	29	27	20	3	*	*	0
December 2034	100	22	22	22	22	22	22	20	14	2	*	0	0
December 2035	100	15	15	15	15	15	15	14	10	1	*	0	0
December 2036	100	10	10	10	10	10	10	9	7	1	*	0	0
December 2037	100	6	6	6	6	6	6	6	4	*	*	0	0
December 2038	3	3	3	3	3	3	3	3	2	*	*	0	0
December 2039	1	1	1	1	1	1	1	1	*	*	*	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	20.6	20.6	20.6	20.6	20.6	20.6	20.3	19.4	14.3	8.0	5.1	2.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, the NY, DT, DY, HP and HY Classes will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	200% PSA
3	325% PSA
4	200% PSA
5	200% PSA
6	200% PSA
7	350% PSA
8	275% PSA
9	190% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Merrill Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) in exchange for the Trust MBS and the Group 6 Underlying RCR Certificate. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Exhibit A

Group 6 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	December 2011 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2011-116	DB	October 2011	3136A15T8	3.5%	FIX	November 2041	PT	$145,864,517	0.99360180	$144,931,246.65	5.362%	349	8

(1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PG	$ 54,708,000	PJ	$ 54,708,000	PAC	3.0%	FIX	3136A3MM0	March 2041
PI	5,470,800(3)							
Recombination 2								
PG	54,708,000	PA	54,708,000	PAC	3.5	FIX	3136A3MN8	March 2041
PI	10,941,600(3)							
Recombination 3								
MG	94,860,000	MJ	94,860,000	PAC	3.0	FIX	3136A3MP3	August 2041
MI	9,486,000(3)							
Recombination 4								
MG	94,860,000	MA	94,860,000	PAC	3.5	FIX	3136A3MQ1	August 2041
MI	18,972,000(3)							
Recombination 5								
NA	16,200,000	NW	22,770,000	PAC/AD	4.5	FIX	3136A3MR9	January 2042
NY	6,570,000							
Recombination 6								
UF	28,061,250	UA	48,105,000	TAC	3.5	FIX	3136A3MS7	January 2042
US	20,043,750							
Recombination 7								
VC	5,411,000	CY(4)	16,710,000	SC/PAC	3.5	FIX	3136A3MT5	November 2041
ZC	11,299,000							
Recombination 8								
AF	18,844,143	GC	32,304,246	SC/SUP	3.5	FIX	3136A3MU2	November 2041
AS	13,460,103							
Recombination 9								
HY	434,000	EY	18,347,000	PAC	4.0	FIX	3136A3MV0	January 2042
KY	12,617,000							
DY	5,296,000							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
AB	$303,019,000	AD	$303,019,000	SEQ	3.5%	FIX	3136A3MW8	October 2029
AI	86,576,857(3)							
Recombination 11								
AB	121,207,599	AE	121,207,599	SEQ	5.0	FIX	3136A3MX6	October 2029
AI	86,576,857(3)							
Recombination 12								
AB	67,337,555	AG	67,337,555	SEQ	7.0	FIX	3136A3MY4	October 2029
AI	86,576,857(3)							
Recombination 13								
AB	153,019,000	AC	153,019,000	SEQ	3.0	FIX	3136A3MZ1	October 2029
AI	21,859,858(3)							
Recombination 14								
AB	150,000,000	AH	150,000,000	SEQ	3.0	FIX	3136A3NA5	October 2029
AI	21,428,572(3)							
Recombination 15								
VA	22,254,000	AY(5)	68,723,936	SEQ	3.5	FIX	3136A3NB3	January 2032
ZA	46,469,936							
Recombination 16								
EK	11,934,238	ET	17,395,694	PT	3.5	FIX	3136A3NC1	January 2042
EI	1,193,423(3)							
EH	1,135,930							
EU	1,454,989							
EW	2,870,537							
Recombination 17								
EK	11,934,238	EG	11,934,238	PAC	3.5	FIX	3136A3ND9	December 2040
EI	1,193,423(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 18								
PY	$ 4,233,000	GY(6)	$ 7,588,000	PAC	3.5%	FIX	3136A3NE7	January 2042
MY	3,355,000							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.

(4) Principal payments on the REMIC Certificates in Recombination 7 from the ZC Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

(5) Principal payments on the REMIC Certificates in Recombination 15 from the ZA Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

(6) The GY Class is an RCR Class formed by a combination of the PY Class in Group 1 and the MY Class in Group 2.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$58,941,000.00
January 2012	58,692,591.65
February 2012	58,428,218.11
March 2012	58,148,548.79
April 2012	57,853,716.04
May 2012	57,543,861.62
June 2012	57,219,136.63
July 2012	56,879,701.41
August 2012	56,525,725.35
September 2012	56,157,386.83
October 2012	55,774,873.04
November 2012	55,378,379.81
December 2012	54,968,111.50
January 2013	54,544,280.77
February 2013	54,107,108.43
March 2013	53,656,823.26
April 2013	53,193,661.78
May 2013	52,717,868.10
June 2013	52,229,693.62
July 2013	51,729,396.91
August 2013	51,217,243.39
September 2013	50,693,505.15
October 2013	50,173,182.97
November 2013	49,656,255.35
December 2013	49,142,700.92
January 2014	48,632,498.46
February 2014	48,125,626.87
March 2014	47,622,065.18
April 2014	47,121,792.57
May 2014	46,624,788.33
June 2014	46,131,031.88
July 2014	45,640,502.78
August 2014	45,153,180.70
September 2014	44,669,045.45
October 2014	44,188,076.97
November 2014	43,710,255.31
December 2014	43,235,560.66
January 2015	42,763,973.31
February 2015	42,295,473.71
March 2015	41,830,042.40
April 2015	41,367,660.05
May 2015	40,908,307.45
June 2015	40,451,965.52
July 2015	39,998,615.29
August 2015	39,548,237.90
September 2015	39,100,814.62
October 2015	38,656,326.84
November 2015	38,214,756.06
December 2015	37,776,083.88
January 2016	37,340,292.04
February 2016	36,907,362.39
March 2016	36,477,276.88
April 2016	36,050,017.57
May 2016	35,625,566.65
June 2016	35,203,906.41
July 2016	34,785,019.26
August 2016	34,368,887.70
September 2016	33,955,494.36
October 2016	$33,544,821.96
November 2016	33,136,853.35
December 2016	32,731,571.46
January 2017	32,328,959.35
February 2017	31,929,000.17
March 2017	31,531,677.19
April 2017	31,136,973.77
May 2017	30,744,873.37
June 2017	30,355,359.58
July 2017	29,968,416.07
August 2017	29,584,026.61
September 2017	29,202,175.08
October 2017	28,822,845.46
November 2017	28,446,021.83
December 2017	28,071,688.37
January 2018	27,699,829.34
February 2018	27,330,429.14
March 2018	26,963,472.22
April 2018	26,598,943.16
May 2018	26,236,826.62
June 2018	25,877,107.37
July 2018	25,519,770.25
August 2018	25,164,800.22
September 2018	24,812,182.33
October 2018	24,461,901.70
November 2018	24,113,943.58
December 2018	23,768,293.27
January 2019	23,424,936.21
February 2019	23,083,857.88
March 2019	22,745,043.89
April 2019	22,408,479.93
May 2019	22,074,151.75
June 2019	21,742,045.24
July 2019	21,412,146.34
August 2019	21,084,441.09
September 2019	20,758,915.61
October 2019	20,435,918.89
November 2019	20,117,662.42
December 2019	19,804,078.89
January 2020	19,495,101.88
February 2020	19,190,665.92
March 2020	18,890,706.45
April 2020	18,595,159.81
May 2020	18,303,963.22
June 2020	18,017,054.78
July 2020	17,734,373.46
August 2020	17,455,859.06
September 2020	17,181,452.25
October 2020	16,911,094.51
November 2020	16,644,728.14
December 2020	16,382,296.23
January 2021	16,123,742.70
February 2021	15,869,012.22
March 2021	15,618,050.25
April 2021	15,370,803.00
May 2021	15,127,217.45
June 2021	14,887,241.30
July 2021	14,650,822.99
August 2021	$14,417,911.68
September 2021	14,188,457.25
October 2021	13,962,410.27
November 2021	13,739,721.99
December 2021	13,520,344.38
January 2022	13,304,230.04
February 2022	13,091,332.26
March 2022	12,881,604.96
April 2022	12,675,002.75
May 2022	12,471,480.82
June 2022	12,270,995.02
July 2022	12,073,501.81
August 2022	11,878,958.27
September 2022	11,687,322.07
October 2022	11,498,551.48
November 2022	11,312,605.34
December 2022	11,129,443.10
January 2023	10,949,024.73
February 2023	10,771,310.82
March 2023	10,596,262.46
April 2023	10,423,841.31
May 2023	10,254,009.58
June 2023	10,086,729.99
July 2023	9,921,965.79
August 2023	9,759,680.74
September 2023	9,599,839.13
October 2023	9,442,405.74
November 2023	9,287,345.82
December 2023	9,134,625.16
January 2024	8,984,209.98
February 2024	8,836,067.02
March 2024	8,690,163.44
April 2024	8,546,466.91
May 2024	8,404,945.52
June 2024	8,265,567.82
July 2024	8,128,302.82
August 2024	7,993,119.93
September 2024	7,859,989.04
October 2024	7,728,880.41
November 2024	7,599,764.76
December 2024	7,472,613.20
January 2025	7,347,397.26
February 2025	7,224,088.88
March 2025	7,102,660.36
April 2025	6,983,084.43
May 2025	6,865,334.18
June 2025	6,749,383.09
July 2025	6,635,205.02
August 2025	6,522,774.19
September 2025	6,412,065.19
October 2025	6,303,052.95
November 2025	6,195,712.78
December 2025	6,090,020.34
January 2026	5,985,951.61
February 2026	5,883,482.92
March 2026	5,782,590.95
April 2026	5,683,252.69
May 2026	5,585,445.47

Aggregate Group I (Continued)

Distribution Date	Planned Balance
June 2026	$ 5,489,146.93
July 2026	5,394,335.03
August 2026	5,300,988.04
September 2026	5,209,084.56
October 2026	5,118,603.45
November 2026	5,029,523.92
December 2026	4,941,825.43
January 2027	4,855,487.76
February 2027	4,770,490.96
March 2027	4,686,815.39
April 2027	4,604,441.64
May 2027	4,523,350.63
June 2027	4,443,523.52
July 2027	4,364,941.74
August 2027	4,287,586.99
September 2027	4,211,441.23
October 2027	4,136,486.68
November 2027	4,062,705.79
December 2027	3,990,081.30
January 2028	3,918,596.15
February 2028	3,848,233.57
March 2028	3,778,976.99
April 2028	3,710,810.09
May 2028	3,643,716.79
June 2028	3,577,681.24
July 2028	3,512,687.79
August 2028	3,448,721.04
September 2028	3,385,765.80
October 2028	3,323,807.11
November 2028	3,262,830.20
December 2028	3,202,820.52
January 2029	3,143,763.74
February 2029	3,085,645.73
March 2029	3,028,452.54
April 2029	2,972,170.45
May 2029	2,916,785.92
June 2029	2,862,285.61
July 2029	2,808,656.36
August 2029	2,755,885.21
September 2029	2,703,959.39
October 2029	2,652,866.29
November 2029	2,602,593.50
December 2029	2,553,128.79
January 2030	2,504,460.10
February 2030	2,456,575.53
March 2030	2,409,463.37
April 2030	2,363,112.07
May 2030	2,317,510.24
June 2030	2,272,646.67
July 2030	2,228,510.30
August 2030	2,185,090.22
September 2030	2,142,375.70
October 2030	2,100,356.14
November 2030	2,059,021.11
December 2030	2,018,360.32
January 2031	1,978,363.63
February 2031	1,939,021.06
March 2031	1,900,322.75

Distribution Date	Planned Balance
April 2031	$ 1,862,259.00
May 2031	1,824,820.24
June 2031	1,787,997.05
July 2031	1,751,780.12
August 2031	1,716,160.31
September 2031	1,681,128.59
October 2031	1,646,676.07
November 2031	1,612,793.96
December 2031	1,579,473.65
January 2032	1,546,706.61
February 2032	1,514,484.44
March 2032	1,482,798.88
April 2032	1,451,641.79
May 2032	1,421,005.12
June 2032	1,390,880.96
July 2032	1,361,261.50
August 2032	1,332,139.07
September 2032	1,303,506.08
October 2032	1,275,355.07
November 2032	1,247,678.67
December 2032	1,220,469.65
January 2033	1,193,720.84
February 2033	1,167,425.21
March 2033	1,141,575.82
April 2033	1,116,165.83
May 2033	1,091,188.51
June 2033	1,066,637.20
July 2033	1,042,505.37
August 2033	1,018,786.56
September 2033	995,474.43
October 2033	972,562.71
November 2033	950,045.23
December 2033	927,915.90
January 2034	906,168.74
February 2034	884,797.84
March 2034	863,797.39
April 2034	843,161.65
May 2034	822,884.97
June 2034	802,961.79
July 2034	783,386.61
August 2034	764,154.05
September 2034	745,258.77
October 2034	726,695.52
November 2034	708,459.13
December 2034	690,544.52
January 2035	672,946.66
February 2035	655,660.60
March 2035	638,681.47
April 2035	622,004.48
May 2035	605,624.89
June 2035	589,538.04
July 2035	573,739.33
August 2035	558,224.25
September 2035	542,988.34
October 2035	528,027.20
November 2035	513,336.50
December 2035	498,911.99
January 2036	484,749.46

Distribution Date	Planned Balance
February 2036	$ 470,844.78
March 2036	457,193.87
April 2036	443,792.70
May 2036	430,637.33
June 2036	417,723.86
July 2036	405,048.44
August 2036	392,607.30
September 2036	380,396.69
October 2036	368,412.96
November 2036	356,652.48
December 2036	345,111.69
January 2037	333,787.09
February 2037	322,675.20
March 2037	311,772.62
April 2037	301,076.00
May 2037	290,582.04
June 2037	280,287.46
July 2037	270,189.07
August 2037	260,283.71
September 2037	250,568.26
October 2037	241,039.65
November 2037	231,694.86
December 2037	222,530.93
January 2038	213,544.91
February 2038	204,733.92
March 2038	196,095.11
April 2038	187,625.70
May 2038	179,322.90
June 2038	171,184.02
July 2038	163,206.37
August 2038	155,387.31
September 2038	147,724.25
October 2038	140,214.64
November 2038	132,855.94
December 2038	125,645.68
January 2039	118,581.42
February 2039	111,660.75
March 2039	104,881.30
April 2039	98,240.74
May 2039	91,736.76
June 2039	85,367.10
July 2039	79,129.54
August 2039	73,021.87
September 2039	67,041.93
October 2039	61,187.59
November 2039	55,456.76
December 2039	49,847.37
January 2040	44,357.38
February 2040	38,984.79
March 2040	33,727.63
April 2040	28,583.96
May 2040	23,551.86
June 2040	18,629.45
July 2040	13,814.87
August 2040	9,106.29
September 2040	4,501.93
October 2040 and thereafter	0.00

EB Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$4,185,000.00	July 2014	$2,168,808.45	February 2017	$ 607,346.75
January 2012	4,151,871.40	August 2014	2,101,165.48	March 2017	573,302.91
February 2012	4,115,900.07	September 2014	2,034,805.94	April 2017	540,150.32
March 2012	4,076,842.82	October 2014	1,969,715.26	May 2017	507,878.21
April 2012	4,034,746.77	November 2014	1,905,878.99	June 2017	476,475.88
May 2012	3,989,663.29	December 2014	1,843,282.84	July 2017	445,932.77
June 2012	3,941,647.93	January 2015	1,781,912.67	August 2017	416,238.42
July 2012	3,890,760.32	February 2015	1,721,754.43	September 2017	387,382.47
August 2012	3,837,064.18	March 2015	1,662,794.24	October 2017	359,354.65
September 2012	3,780,627.13	April 2015	1,605,018.36	November 2017	332,144.80
October 2012	3,721,520.65	May 2015	1,548,413.15	December 2017	305,742.85
November 2012	3,659,819.99	June 2015	1,492,965.12	January 2018	280,138.87
December 2012	3,595,604.01	July 2015	1,438,660.90	February 2018	255,322.96
January 2013	3,528,955.15	August 2015	1,385,487.28	March 2018	231,285.39
February 2013	3,459,959.22	September 2015	1,333,431.14	April 2018	208,016.47
March 2013	3,388,705.35	October 2015	1,282,479.50	May 2018	185,506.63
April 2013	3,315,285.80	November 2015	1,232,619.50	June 2018	163,746.39
May 2013	3,239,795.83	December 2015	1,183,838.42	July 2018	142,726.38
June 2013	3,162,333.61	January 2016	1,136,123.65	August 2018	122,437.31
July 2013	3,083,000.01	February 2016	1,089,462.70	September 2018	102,869.95
August 2013	3,001,898.48	March 2016	1,043,843.20	October 2018	84,015.24
September 2013	2,919,134.87	April 2016	999,252.93	November 2018	65,864.13
October 2013	2,837,824.54	May 2016	955,679.75	December 2018	48,407.71
November 2013	2,757,951.32	June 2016	913,111.64	January 2019	31,637.13
December 2013	2,679,499.16	July 2016	871,536.72	February 2019	15,543.66
January 2014	2,602,452.19	August 2016	830,943.22	March 2019	118.63
February 2014	2,526,794.66	September 2016	791,319.47	April 2019	0.01
March 2014	2,452,511.01	October 2016	752,653.92	May 2019 and thereafter	0.00
April 2014	2,379,585.77	November 2016	714,935.14		
May 2014	2,308,003.67	December 2016	678,151.81		
June 2014	2,237,749.56	January 2017	642,292.71		

EA Class Targeted Balances

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
Initial Balance	$11,514,000.00	February 2013	$ 7,755,248.80	April 2014	$ 2,556,154.67
January 2012	11,340,417.63	March 2013	7,395,117.31	May 2014	2,236,678.62
February 2012	11,150,803.33	April 2013	7,026,095.96	June 2014	1,926,675.21
March 2012	10,945,216.32	May 2013	6,648,912.53	July 2014	1,625,961.91
April 2012	10,724,012.16	June 2013	6,264,313.24	August 2014	1,334,359.28
May 2012	10,487,581.53	July 2013	5,873,060.91	September 2014	1,051,690.89
June 2012	10,236,349.49	August 2013	5,475,933.13	October 2014	777,783.26
July 2012	9,970,774.67	September 2013	5,073,720.28	November 2014	512,465.89
August 2012	9,691,348.31	October 2013	4,682,556.83	December 2014	255,571.11
September 2012	9,398,593.23	November 2013	4,302,233.83	January 2015	6,934.09
October 2012	9,093,062.74	December 2013	3,932,545.87	February 2015 and thereafter	0.00
November 2012	8,775,339.41	January 2014	3,573,290.94		
December 2012	8,446,033.76	February 2014	3,224,270.42		
January 2013	8,105,782.83	March 2014	2,885,289.00		

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$98,215,000.00	May 2012	$94,659,265.17	October 2012	$90,536,578.15
January 2012	97,552,186.48	June 2012	93,878,386.34	November 2012	89,648,763.35
February 2012	96,864,311.44	July 2012	93,075,248.50	December 2012	88,740,929.55
March 2012	96,152,617.79	August 2012	92,250,275.08	January 2013	87,839,020.67
April 2012	95,417,474.63	September 2012	91,403,902.16	February 2013	86,942,999.42

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
March 2013	$86,052,828.74	March 2018	$42,075,659.83	March 2023	$16,202,633.81
April 2013	85,168,471.81	April 2018	41,480,672.81	April 2023	15,935,067.96
May 2013	84,289,892.02	May 2018	40,889,637.75	May 2023	15,671,549.88
June 2013	83,417,053.00	June 2018	40,302,529.67	June 2023	15,412,021.06
July 2013	82,549,918.62	July 2018	39,719,323.74	July 2023	15,156,423.82
August 2013	81,688,452.96	August 2018	39,139,995.27	August 2023	14,904,701.29
September 2013	80,832,620.33	September 2018	38,564,519.75	September 2023	14,656,797.41
October 2013	79,982,385.24	October 2018	37,992,872.80	October 2023	14,412,656.90
November 2013	79,137,712.46	November 2018	37,425,030.21	November 2023	14,172,225.25
December 2013	78,298,566.95	December 2018	36,860,967.91	December 2023	13,935,448.74
January 2014	77,464,913.90	January 2019	36,300,661.98	January 2024	13,702,274.39
February 2014	76,636,718.72	February 2019	35,744,088.65	February 2024	13,472,649.98
March 2014	75,813,947.02	March 2019	35,191,224.31	March 2024	13,246,524.01
April 2014	74,996,564.65	April 2019	34,642,045.48	April 2024	13,023,845.73
May 2014	74,184,537.65	May 2019	34,100,022.06	May 2024	12,804,565.08
June 2014	73,377,832.27	June 2019	33,565,977.18	June 2024	12,588,632.73
July 2014	72,576,415.00	July 2019	33,039,797.28	July 2024	12,376,000.03
August 2014	71,780,252.50	August 2019	32,521,370.41	August 2024	12,166,619.02
September 2014	70,989,311.67	September 2019	32,010,586.18	September 2024	11,960,442.43
October 2014	70,203,559.60	October 2019	31,507,335.73	October 2024	11,757,423.64
November 2014	69,422,963.59	November 2019	31,011,511.74	November 2024	11,557,516.70
December 2014	68,647,491.13	December 2019	30,523,008.35	December 2024	11,360,676.31
January 2015	67,877,109.94	January 2020	30,041,721.21	January 2025	11,166,857.79
February 2015	67,111,787.92	February 2020	29,567,547.41	February 2025	10,976,017.13
March 2015	66,351,493.17	March 2020	29,100,385.50	March 2025	10,788,110.92
April 2015	65,596,194.00	April 2020	28,640,135.42	April 2025	10,603,096.35
May 2015	64,845,858.92	May 2020	28,186,698.52	May 2025	10,420,931.24
June 2015	64,100,456.62	June 2020	27,739,977.53	June 2025	10,241,574.00
July 2015	63,359,956.00	July 2020	27,299,876.53	July 2025	10,064,983.63
August 2015	62,624,326.14	August 2020	26,866,300.95	August 2025	9,891,119.70
September 2015	61,893,536.33	September 2020	26,439,157.54	September 2025	9,719,942.37
October 2015	61,167,556.03	October 2020	26,018,354.35	October 2025	9,551,412.35
November 2015	60,446,354.92	November 2020	25,603,800.73	November 2025	9,385,490.92
December 2015	59,729,902.84	December 2020	25,195,407.27	December 2025	9,222,139.89
January 2016	59,018,169.83	January 2021	24,793,085.84	January 2026	9,061,321.64
February 2016	58,311,126.13	February 2021	24,396,749.53	February 2026	8,902,999.05
March 2016	57,608,742.13	March 2021	24,006,312.64	March 2026	8,747,135.56
April 2016	56,910,988.44	April 2021	23,621,690.68	April 2026	8,593,695.10
May 2016	56,217,835.85	May 2021	23,242,800.35	May 2026	8,442,642.12
June 2016	55,529,255.30	June 2021	22,869,559.49	June 2026	8,293,941.60
July 2016	54,845,217.95	July 2021	22,501,887.11	July 2026	8,147,558.99
August 2016	54,165,695.12	August 2021	22,139,703.37	August 2026	8,003,460.23
September 2016	53,490,658.31	September 2021	21,782,929.51	September 2026	7,861,611.75
October 2016	52,820,079.20	October 2021	21,431,487.91	October 2026	7,721,980.48
November 2016	52,153,929.65	November 2021	21,085,302.00	November 2026	7,584,533.78
December 2016	51,492,181.69	December 2021	20,744,296.34	December 2026	7,449,239.51
January 2017	50,834,807.53	January 2022	20,408,396.48	January 2027	7,316,065.96
February 2017	50,181,779.55	February 2022	20,077,529.07	February 2027	7,184,981.88
March 2017	49,533,070.30	March 2022	19,751,621.76	March 2027	7,055,956.49
April 2017	48,888,652.50	April 2022	19,430,603.23	April 2027	6,928,959.40
May 2017	48,248,499.05	May 2022	19,114,403.14	May 2027	6,803,960.70
June 2017	47,612,583.00	June 2022	18,802,952.16	June 2027	6,680,930.87
July 2017	46,980,877.60	July 2022	18,496,181.93	July 2027	6,559,840.84
August 2017	46,353,356.24	August 2022	18,194,025.03	August 2027	6,440,661.93
September 2017	45,729,992.49	September 2022	17,896,415.02	September 2027	6,323,365.89
October 2017	45,110,760.06	October 2022	17,603,286.36	October 2027	6,207,924.86
November 2017	44,495,632.86	November 2022	17,314,574.45	November 2027	6,094,311.38
December 2017	43,884,584.94	December 2022	17,030,215.61	December 2027	5,982,498.38
January 2018	43,277,590.52	January 2023	16,750,147.01	January 2028	5,872,459.19
February 2018	42,674,623.97	February 2023	16,474,306.76	February 2028	5,764,167.50

Aggregate Group II (Continued)

Distribution Date	Planned Balance
March 2028	$ 5,657,597.38
April 2028	5,552,723.30
May 2028	5,449,520.05
June 2028	5,347,962.82
July 2028	5,248,027.12
August 2028	5,149,688.85
September 2028	5,052,924.21
October 2028	4,957,709.78
November 2028	4,864,022.46
December 2028	4,771,839.48
January 2029	4,681,138.38
February 2029	4,591,897.06
March 2029	4,504,093.72
April 2029	4,417,706.85
May 2029	4,332,715.27
June 2029	4,249,098.12
July 2029	4,166,834.81
August 2029	4,085,905.05
September 2029	4,006,288.87
October 2029	3,927,966.55
November 2029	3,850,918.67
December 2029	3,775,126.10
January 2030	3,700,569.97
February 2030	3,627,231.68
March 2030	3,555,092.92
April 2030	3,484,135.61
May 2030	3,414,341.97
June 2030	3,345,694.44
July 2030	3,278,175.73
August 2030	3,211,768.80
September 2030	3,146,456.86
October 2030	3,082,223.35
November 2030	3,019,051.97
December 2030	2,956,926.62
January 2031	2,895,831.47
February 2031	2,835,750.90
March 2031	2,776,669.51
April 2031	2,718,572.15
May 2031	2,661,443.87
June 2031	2,605,269.92
July 2031	2,550,035.80
August 2031	2,495,727.19
September 2031	2,442,330.00
October 2031	2,389,830.33
November 2031	2,338,214.49
December 2031	2,287,468.98
January 2032	2,237,580.50
February 2032	2,188,535.96
March 2032	$ 2,140,322.42
April 2032	2,092,927.17
May 2032	2,046,337.67
June 2032	2,000,541.55
July 2032	1,955,526.64
August 2032	1,911,280.93
September 2032	1,867,792.60
October 2032	1,825,049.99
November 2032	1,783,041.61
December 2032	1,741,756.16
January 2033	1,701,182.48
February 2033	1,661,309.58
March 2033	1,622,126.64
April 2033	1,583,622.97
May 2033	1,545,788.08
June 2033	1,508,611.60
July 2033	1,472,083.32
August 2033	1,436,193.18
September 2033	1,400,931.28
October 2033	1,366,287.84
November 2033	1,332,253.24
December 2033	1,298,818.01
January 2034	1,265,972.80
February 2034	1,233,708.41
March 2034	1,202,015.76
April 2034	1,170,885.92
May 2034	1,140,310.09
June 2034	1,110,279.59
July 2034	1,080,785.87
August 2034	1,051,820.51
September 2034	1,023,375.21
October 2034	995,441.81
November 2034	968,012.24
December 2034	941,078.56
January 2035	914,632.97
February 2035	888,667.76
March 2035	863,175.34
April 2035	838,148.23
May 2035	813,579.06
June 2035	789,460.59
July 2035	765,785.66
August 2035	742,547.23
September 2035	719,738.36
October 2035	697,352.21
November 2035	675,382.05
December 2035	653,821.24
January 2036	632,663.26
February 2036	611,901.65
March 2036	$ 591,530.09
April 2036	571,542.31
May 2036	551,932.17
June 2036	532,693.61
July 2036	513,820.64
August 2036	495,307.39
September 2036	477,148.06
October 2036	459,336.94
November 2036	441,868.41
December 2036	424,736.93
January 2037	407,937.04
February 2037	391,463.37
March 2037	375,310.62
April 2037	359,473.57
May 2037	343,947.10
June 2037	328,726.14
July 2037	313,805.71
August 2037	299,180.89
September 2037	284,846.86
October 2037	270,798.85
November 2037	257,032.18
December 2037	243,542.21
January 2038	230,324.42
February 2038	217,374.30
March 2038	204,687.45
April 2038	192,259.53
May 2038	180,086.24
June 2038	168,163.38
July 2038	156,486.80
August 2038	145,052.39
September 2038	133,856.15
October 2038	122,894.09
November 2038	112,162.32
December 2038	101,656.99
January 2039	91,374.30
February 2039	81,310.54
March 2039	71,462.02
April 2039	61,825.13
May 2039	52,396.30
June 2039	43,172.04
July 2039	34,148.87
August 2039	25,323.41
September 2039	16,692.30
October 2039	8,252.25
November 2039 and thereafter	0.00

GB Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$7,860,000.00
January 2012	7,740,042.69
February 2012	7,615,591.61
March 2012	7,486,106.34
April 2012	7,351,751.58
May 2012	7,212,698.80
June 2012	7,069,126.06
July 2012	$6,921,217.63
August 2012	6,769,163.79
September 2012	6,613,160.55
October 2012	6,453,409.29
November 2012	6,290,116.51
December 2012	6,123,493.48
January 2013	5,959,770.54
February 2013	$5,798,915.10
March 2013	5,640,894.92
April 2013	5,485,678.02
May 2013	5,333,232.78
June 2013	5,183,527.85
July 2013	5,036,532.18
August 2013	4,892,215.03

GB Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2013	$4,750,545.95	September 2015	$2,070,703.10	September 2017	$ 535,461.73
October 2013	4,611,494.82	October 2015	1,986,156.07	October 2017	491,763.56
November 2013	4,475,031.74	November 2015	1,903,561.32	November 2017	449,516.25
December 2013	4,341,127.16	December 2015	1,822,895.50	December 2017	408,701.44
January 2014	4,209,751.78	January 2016	1,744,135.46	January 2018	369,300.92
February 2014	4,080,876.61	February 2016	1,667,258.29	February 2018	331,296.67
March 2014	3,954,472.93	March 2016	1,592,241.30	March 2018	294,670.86
April 2014	3,830,512.28	April 2016	1,519,062.02	April 2018	259,405.83
May 2014	3,708,966.50	May 2016	1,447,698.20	May 2018	225,484.11
June 2014	3,589,807.71	June 2016	1,378,127.84	June 2018	192,888.38
July 2014	3,473,008.26	July 2016	1,310,329.13	July 2018	161,601.54
August 2014	3,358,540.82	August 2016	1,244,280.47	August 2018	131,606.63
September 2014	3,246,378.28	September 2016	1,179,960.49	September 2018	102,886.87
October 2014	3,136,493.82	October 2016	1,117,348.03	October 2018	75,425.65
November 2014	3,028,860.87	November 2016	1,056,422.14	November 2018	50,897.82
December 2014	2,923,453.15	December 2016	997,162.07	December 2018	31,283.97
January 2015	2,820,244.59	January 2017	939,547.30	January 2019	16,484.53
February 2015	2,719,209.40	February 2017	883,557.47	February 2019	6,401.45
March 2015	2,620,322.04	March 2017	829,172.47	March 2019	938.26
April 2015	2,523,557.22	April 2017	776,372.38	April 2019	0.01
May 2015	2,428,889.88	May 2017	725,137.45	May 2019 and thereafter	0.00
June 2015	2,336,295.24	June 2017	675,448.17		
July 2015	2,245,748.73	July 2017	627,285.19		
August 2015	2,157,226.05	August 2017	580,629.36		

GA Class Targeted Balances

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
Initial Balance	$20,070,000.00	May 2013	$10,562,097.30	October 2014	$ 3,340,029.82
January 2012	19,602,416.38	June 2013	10,032,975.51	November 2014	3,020,861.16
February 2012	19,116,229.04	July 2013	9,518,109.46	December 2014	2,712,083.94
March 2012	18,612,124.60	August 2013	9,017,241.70	January 2015	2,413,502.02
April 2012	18,091,018.09	September 2013	8,530,118.87	February 2015	2,124,922.36
May 2012	17,553,860.80	October 2013	8,056,491.54	March 2015	1,846,155.06
June 2012	17,001,638.17	November 2013	7,596,114.26	April 2015	1,577,013.23
July 2012	16,435,367.64	December 2013	7,148,745.44	May 2015	1,317,313.00
August 2012	15,856,096.25	January 2014	6,714,147.32	June 2015	1,066,873.45
September 2012	15,264,898.29	February 2014	6,292,085.85	July 2015	825,516.58
October 2012	14,662,872.84	March 2014	5,882,330.74	August 2015	593,067.27
November 2012	14,051,141.14	April 2014	5,484,655.33	September 2015	369,353.23
December 2012	13,430,844.05	May 2014	5,098,836.55	October 2015	154,204.91
January 2013	12,826,435.88	June 2014	4,724,654.87	November 2015 and thereafter	0.00
February 2013	12,237,633.57	July 2014	4,361,894.27		
March 2013	11,664,158.49	August 2014	4,010,342.15		
April 2013	11,105,736.39	September 2014	3,669,789.29		

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$49,770,000.00	September 2012	$46,943,660.15	June 2013	$43,225,750.76
January 2012	49,503,492.31	October 2012	46,572,325.18	July 2013	42,763,429.36
February 2012	49,224,806.36	November 2012	46,190,111.37	August 2013	42,303,740.94
March 2012	48,934,057.97	December 2012	45,797,196.99	September 2013	41,846,667.26
April 2012	48,631,370.33	January 2013	45,393,766.58	October 2013	41,392,190.20
May 2012	48,316,873.93	February 2013	44,980,010.78	November 2013	40,940,291.73
June 2012	47,990,706.48	March 2013	44,556,126.17	December 2013	40,490,953.96
July 2012	47,653,012.73	April 2013	44,122,315.11	January 2014	40,044,159.07
August 2012	47,303,944.43	May 2013	43,678,785.52	February 2014	39,599,889.37

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
March 2014	$39,158,127.27	March 2019	$17,518,347.40	March 2024	$ 6,618,263.24
April 2014	38,718,855.26	April 2019	17,244,864.13	April 2024	6,507,776.57
May 2014	38,282,055.98	May 2019	16,975,415.53	May 2024	6,398,977.94
June 2014	37,847,712.13	June 2019	16,709,943.96	June 2024	6,291,842.74
July 2014	37,415,806.53	July 2019	16,448,392.62	July 2024	6,186,346.71
August 2014	36,986,322.11	August 2019	16,190,705.49	August 2024	6,082,465.94
September 2014	36,559,241.88	September 2019	15,936,827.32	September 2024	5,980,176.85
October 2014	36,134,548.96	October 2019	15,686,703.67	October 2024	5,879,456.21
November 2014	35,712,226.58	November 2019	15,440,280.82	November 2024	5,780,281.11
December 2014	35,292,258.06	December 2019	15,197,505.85	December 2024	5,682,628.97
January 2015	34,874,626.81	January 2020	14,958,326.53	January 2025	5,586,477.51
February 2015	34,459,316.36	February 2020	14,722,691.40	February 2025	5,491,804.79
March 2015	34,046,310.30	March 2020	14,490,549.72	March 2025	5,398,589.18
April 2015	33,635,592.35	April 2020	14,261,851.43	April 2025	5,306,809.36
May 2015	33,227,146.32	May 2020	14,036,547.20	May 2025	5,216,444.28
June 2015	32,820,956.10	June 2020	13,814,588.40	June 2025	5,127,473.24
July 2015	32,417,005.70	July 2020	13,595,927.05	July 2025	5,039,875.79
August 2015	32,015,279.19	August 2020	13,380,515.86	August 2025	4,953,631.80
September 2015	31,615,760.75	September 2020	13,168,308.22	September 2025	4,868,721.41
October 2015	31,218,434.67	October 2020	12,959,258.14	October 2025	4,785,125.05
November 2015	30,823,721.51	November 2020	12,753,320.30	November 2025	4,702,823.43
December 2015	30,432,362.45	December 2020	12,550,450.02	December 2025	4,621,797.54
January 2016	30,044,330.23	January 2021	12,350,603.24	January 2026	4,542,028.61
February 2016	29,659,597.83	February 2021	12,153,736.50	February 2026	4,463,498.18
March 2016	29,278,138.42	March 2021	11,959,806.98	March 2026	4,386,188.03
April 2016	28,899,925.41	April 2021	11,768,772.44	April 2026	4,310,080.20
May 2016	28,524,932.39	May 2021	11,580,591.26	May 2026	4,235,156.99
June 2016	28,153,133.19	June 2021	11,395,222.38	June 2026	4,161,400.94
July 2016	27,784,501.83	July 2021	11,212,625.32	July 2026	4,088,794.87
August 2016	27,419,012.55	August 2021	11,032,760.19	August 2026	4,017,321.82
September 2016	27,056,639.79	September 2021	10,855,587.63	September 2026	3,946,965.07
October 2016	26,697,358.19	October 2021	10,681,068.87	October 2026	3,877,708.16
November 2016	26,341,142.59	November 2021	10,509,165.65	November 2026	3,809,534.84
December 2016	25,987,968.05	December 2021	10,339,840.27	December 2026	3,742,429.10
January 2017	25,637,809.80	January 2022	10,173,055.56	January 2027	3,676,375.18
February 2017	25,290,643.28	February 2022	10,008,774.87	February 2027	3,611,357.52
March 2017	24,946,444.14	March 2022	9,846,962.06	March 2027	3,547,360.79
April 2017	24,605,188.21	April 2022	9,687,581.51	April 2027	3,484,369.87
May 2017	24,266,851.51	May 2022	9,530,598.10	May 2027	3,422,369.89
June 2017	23,931,410.25	June 2022	9,375,977.19	June 2027	3,361,346.15
July 2017	23,598,840.85	July 2022	9,223,684.65	July 2027	3,301,284.18
August 2017	23,269,119.90	August 2022	9,073,686.82	August 2027	3,242,169.73
September 2017	22,942,224.17	September 2022	8,925,950.52	September 2027	3,183,988.73
October 2017	22,618,130.63	October 2022	8,780,443.02	October 2027	3,126,727.33
November 2017	22,296,816.44	November 2022	8,637,132.09	November 2027	3,070,371.86
December 2017	21,978,258.91	December 2022	8,495,985.91	December 2027	3,014,908.87
January 2018	21,662,435.58	January 2023	8,356,973.14	January 2028	2,960,325.08
February 2018	21,349,324.12	February 2023	8,220,062.87	February 2028	2,906,607.42
March 2018	21,038,902.41	March 2023	8,085,224.64	March 2028	2,853,742.99
April 2018	20,731,148.50	April 2023	7,952,428.40	April 2028	2,801,719.09
May 2018	20,426,040.60	May 2023	7,821,644.54	May 2028	2,750,523.19
June 2018	20,123,557.11	June 2023	7,692,843.86	June 2028	2,700,142.95
July 2018	19,823,676.61	July 2023	7,565,997.57	July 2028	2,650,566.20
August 2018	19,526,377.83	August 2023	7,441,077.31	August 2028	2,601,780.96
September 2018	19,231,639.67	September 2023	7,318,055.09	September 2028	2,553,775.39
October 2018	18,939,441.23	October 2023	7,196,903.33	October 2028	2,506,537.86
November 2018	18,649,761.73	November 2023	7,077,594.85	November 2028	2,460,056.87
December 2018	18,362,580.60	December 2023	6,960,102.84	December 2028	2,414,321.12
January 2019	18,077,652.50	January 2024	6,844,400.87	January 2029	2,369,319.45
February 2019	17,795,923.76	February 2024	6,730,462.90	February 2029	2,325,040.87

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
March 2029	$ 2,281,474.54	February 2033	$ 869,415.88	January 2037	$ 243,289.17
April 2029	2,238,609.78	March 2033	849,909.31	February 2037	235,003.44
May 2029	2,196,436.08	April 2033	830,738.53	March 2037	226,876.23
June 2029	2,154,943.05	May 2033	811,898.33	April 2037	218,904.98
July 2029	2,114,120.47	June 2033	793,383.59	May 2037	211,087.14
August 2029	2,073,958.28	July 2033	775,189.24	June 2037	203,420.21
September 2029	2,034,446.54	August 2033	757,310.30	July 2037	195,901.74
October 2029	1,995,575.46	September 2033	739,741.88	August 2037	188,529.30
November 2029	1,957,335.39	October 2033	722,479.13	September 2037	181,300.50
December 2029	1,919,716.84	November 2033	705,517.28	October 2037	174,213.00
January 2030	1,882,710.44	December 2033	688,851.65	November 2037	167,264.48
February 2030	1,846,306.94	January 2034	672,477.61	December 2037	160,452.65
March 2030	1,810,497.26	February 2034	656,390.60	January 2038	153,775.28
April 2030	1,775,272.42	March 2034	640,586.14	February 2038	147,230.15
May 2030	1,740,623.59	April 2034	625,059.79	March 2038	140,815.09
June 2030	1,706,542.06	May 2034	609,807.21	April 2038	134,527.94
July 2030	1,673,019.25	June 2034	594,824.10	May 2038	128,366.60
August 2030	1,640,046.69	July 2034	580,106.23	June 2038	122,328.99
September 2030	1,607,616.05	August 2034	565,649.43	July 2038	116,413.05
October 2030	1,575,719.11	September 2034	551,449.60	August 2038	110,616.78
November 2030	1,544,347.78	October 2034	537,502.70	September 2038	104,938.18
December 2030	1,513,494.08	November 2034	523,804.73	October 2038	99,375.30
January 2031	1,483,150.15	December 2034	510,351.77	November 2038	93,926.20
February 2031	1,453,308.24	January 2035	497,139.96	December 2038	88,589.01
March 2031	1,423,960.71	February 2035	484,165.49	January 2039	83,361.83
April 2031	1,395,100.03	March 2035	471,424.59	February 2039	78,242.85
May 2031	1,366,718.80	April 2035	458,913.58	March 2039	73,230.23
June 2031	1,338,809.71	May 2035	446,628.82	April 2039	68,322.21
July 2031	1,311,365.55	June 2035	434,566.70	May 2039	63,517.02
August 2031	1,284,379.22	July 2035	422,723.70	June 2039	58,812.94
September 2031	1,257,843.74	August 2035	411,096.34	July 2039	54,208.25
October 2031	1,231,752.22	September 2035	399,681.19	August 2039	49,701.29
November 2031	1,206,097.85	October 2035	388,474.86	September 2039	45,290.41
December 2031	1,180,873.96	November 2035	377,474.03	October 2039	40,973.97
January 2032	1,156,073.95	December 2035	366,675.41	November 2039	36,750.38
February 2032	1,131,691.32	January 2036	356,075.78	December 2039	32,618.05
March 2032	1,107,719.66	February 2036	345,671.96	January 2040	28,575.45
April 2032	1,084,152.68	March 2036	335,460.80	February 2040	24,621.04
May 2032	1,060,984.15	April 2036	325,439.23	March 2040	20,753.31
June 2032	1,038,207.94	May 2036	315,604.20	April 2040	16,970.79
July 2032	1,015,818.02	June 2036	305,952.71	May 2040	13,272.01
August 2032	993,808.44	July 2036	296,481.82	June 2040	9,655.54
September 2032	972,173.35	August 2036	287,188.62	July 2040	6,119.98
October 2032	950,906.95	September 2036	278,070.23	August 2040	2,663.92
November 2032	930,003.58	October 2036	269,123.86	September 2040 and thereafter	0.00
December 2032	909,457.61	November 2036	260,346.70		
January 2033	889,263.53	December 2036	251,736.04		

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$922,000.00	August 2012	$814,329.50	April 2013	$597,245.23
January 2012	884,404.46	September 2012	794,460.38	May 2013	561,855.42
February 2012	882,243.38	October 2012	772,344.35	June 2013	524,954.60
March 2012	877,366.87	November 2012	748,062.82	July 2013	486,646.66
April 2012	869,830.32	December 2012	721,700.50	August 2013	449,918.35
May 2012	859,693.11	January 2013	693,345.26	September 2013	414,753.85
June 2012	847,018.53	February 2013	663,087.98	October 2013	381,137.46
July 2012	831,873.72	March 2013	631,022.46	November 2013	349,053.67

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2013	$318,487.10	December 2018	$ 714.01	December 2023	$ 665.53
January 2014	289,422.55	January 2019	714.01	January 2024	660.18
February 2014	261,844.96	February 2019	714.01	February 2024	654.84
March 2014	235,739.45	March 2019	714.01	March 2024	649.51
April 2014	211,091.29	April 2019	714.01	April 2024	644.20
May 2014	187,885.87	May 2019	714.01	May 2024	638.89
June 2014	166,108.76	June 2019	714.01	June 2024	633.59
July 2014	145,745.69	July 2019	714.01	July 2024	628.31
August 2014	126,782.51	August 2019	714.01	August 2024	623.04
September 2014	109,205.24	September 2019	714.01	September 2024	617.80
October 2014	93,000.04	October 2019	714.01	October 2024	612.56
November 2014	78,153.20	November 2019	714.01	November 2024	607.34
December 2014	64,651.17	December 2019	714.01	December 2024	602.13
January 2015	52,480.55	January 2020	714.01	January 2025	596.95
February 2015	41,628.05	February 2020	714.01	February 2025	591.79
March 2015	32,080.56	March 2020	714.01	March 2025	586.65
April 2015	23,825.08	April 2020	714.01	April 2025	581.52
May 2015	16,848.75	May 2020	714.01	May 2025	576.42
June 2015	11,138.86	June 2020	714.01	June 2025	571.33
July 2015	6,682.82	July 2020	714.01	July 2025	566.27
August 2015	3,468.19	August 2020	714.01	August 2025	561.24
September 2015	1,482.65	September 2020	714.01	September 2025	556.22
October 2015	714.01	October 2020	714.01	October 2025	551.24
November 2015	714.01	November 2020	714.01	November 2025	546.27
December 2015	714.01	December 2020	714.01	December 2025	541.32
January 2016	714.01	January 2021	714.01	January 2026	536.41
February 2016	714.01	February 2021	714.01	February 2026	531.52
March 2016	714.01	March 2021	714.01	March 2026	526.65
April 2016	714.01	April 2021	714.01	April 2026	521.81
May 2016	714.01	May 2021	714.01	May 2026	516.99
June 2016	714.01	June 2021	714.01	June 2026	512.21
July 2016	714.01	July 2021	714.01	July 2026	507.45
August 2016	714.01	August 2021	714.01	August 2026	502.72
September 2016	714.01	September 2021	714.01	September 2026	498.02
October 2016	714.01	October 2021	714.01	October 2026	493.34
November 2016	714.01	November 2021	714.01	November 2026	488.69
December 2016	714.01	December 2021	714.01	December 2026	484.08
January 2017	714.01	January 2022	714.01	January 2027	479.49
February 2017	714.01	February 2022	714.01	February 2027	474.93
March 2017	714.01	March 2022	714.01	March 2027	470.40
April 2017	714.01	April 2022	714.01	April 2027	465.91
May 2017	714.01	May 2022	714.01	May 2027	461.43
June 2017	714.01	June 2022	714.01	June 2027	456.99
July 2017	714.01	July 2022	714.01	July 2027	452.59
August 2017	714.01	August 2022	714.01	August 2027	448.21
September 2017	714.01	September 2022	714.01	September 2027	443.86
October 2017	714.01	October 2022	714.01	October 2027	439.54
November 2017	714.01	November 2022	714.01	November 2027	435.26
December 2017	714.01	December 2022	714.01	December 2027	431.01
January 2018	714.01	January 2023	714.01	January 2028	426.79
February 2018	714.01	February 2023	714.01	February 2028	422.59
March 2018	714.01	March 2023	713.89	March 2028	418.44
April 2018	714.01	April 2023	708.51	April 2028	414.31
May 2018	714.01	May 2023	703.13	May 2028	410.21
June 2018	714.01	June 2023	697.75	June 2028	406.15
July 2018	714.01	July 2023	692.37	July 2028	402.12
August 2018	714.01	August 2023	686.99	August 2028	398.11
September 2018	714.01	September 2023	681.61	September 2028	394.15
October 2018	714.01	October 2023	676.25	October 2028	390.21
November 2018	714.01	November 2023	670.89	November 2028	386.31

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2028	$ 382.44	December 2032	$ 233.08	December 2036	$ 145.12
January 2029	378.59	January 2033	230.68	January 2037	143.81
February 2029	374.78	February 2033	228.31	February 2037	142.51
March 2029	371.01	March 2033	225.97	March 2037	141.23
April 2029	367.27	April 2033	223.65	April 2037	139.97
May 2029	363.55	May 2033	221.37	May 2037	138.72
June 2029	359.87	June 2033	219.10	June 2037	137.50
July 2029	356.23	July 2033	216.86	July 2037	136.28
August 2029	352.61	August 2033	214.66	August 2037	135.09
September 2029	349.02	September 2033	212.46	September 2037	133.92
October 2029	345.46	October 2033	210.30	October 2037	132.76
November 2029	341.95	November 2033	208.17	November 2037	131.61
December 2029	338.46	December 2033	206.06	December 2037	130.49
January 2030	334.99	January 2034	203.97	January 2038	129.38
February 2030	331.57	February 2034	201.91	February 2038	128.29
March 2030	328.18	March 2034	199.87	March 2038	127.20
April 2030	324.81	April 2034	197.86	April 2038	126.14
May 2030	321.48	May 2034	195.87	May 2038	125.10
June 2030	318.18	June 2034	193.90	June 2038	124.06
July 2030	314.91	July 2034	191.96	July 2038	123.05
August 2030	311.67	August 2034	190.05	August 2038	122.05
September 2030	308.46	September 2034	188.15	September 2038	121.06
October 2030	305.28	October 2034	186.27	October 2038	120.09
November 2030	302.14	November 2034	184.42	November 2038	119.14
December 2030	299.02	December 2034	182.60	December 2038	118.19
January 2031	295.94	January 2035	180.80	January 2039	117.27
February 2031	292.88	February 2035	179.01	February 2039	116.35
March 2031	289.85	March 2035	177.26	March 2039	115.46
April 2031	286.87	April 2035	175.52	April 2039	114.57
May 2031	283.90	May 2035	173.80	May 2039	113.70
June 2031	280.96	June 2035	172.11	June 2039	112.83
July 2031	278.06	July 2035	170.44	July 2039	111.99
August 2031	275.19	August 2035	168.79	August 2039	111.16
September 2031	272.34	September 2035	167.16	September 2039	110.34
October 2031	269.52	October 2035	165.55	October 2039	109.54
November 2031	266.74	November 2035	163.96	November 2039	108.74
December 2031	263.98	December 2035	162.39	December 2039	107.97
January 2032	261.25	January 2036	160.85	January 2040	107.20
February 2032	258.54	February 2036	159.32	February 2040	106.44
March 2032	255.88	March 2036	157.81	March 2040	105.70
April 2032	253.23	April 2036	156.33	April 2040	104.97
May 2032	250.61	May 2036	154.86	May 2040	104.25
June 2032	248.02	June 2036	153.41	June 2040	103.55
July 2032	245.46	July 2036	151.98	July 2040	102.85
August 2032	242.94	August 2036	150.57	August 2040	102.17
September 2032	240.42	September 2036	149.19	September 2040 and thereafter	0.00
October 2032	237.96	October 2036	147.81		
November 2032	235.50	November 2036	146.46		

Aggregate Group V Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$298,852,000.00	July 2012	$290,268,663.54	February 2013	$277,720,065.53
January 2012	297,878,423.67	August 2012	288,712,159.15	March 2013	275,622,155.37
February 2012	296,819,326.98	September 2012	287,075,354.69	April 2013	273,451,338.15
March 2012	295,675,760.33	October 2012	285,359,144.94	May 2013	271,208,875.94
April 2012	294,448,273.20	November 2012	283,564,479.97	June 2013	268,896,078.96
May 2012	293,137,473.89	December 2012	281,692,364.27	July 2013	266,514,304.30
June 2012	291,744,029.12	January 2013	279,743,855.91	August 2013	264,064,954.64

Aggregate Group V (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2013 . . .	$261,549,476.84	September 2018 . . .	$125,126,706.66	September 2023 . . .	$ 48,302,463.56
October 2013.	258,969,360.56	October 2018.	123,333,206.07	October 2023.	47,510,814.30
November 2013	256,326,136.75	November 2018	121,553,413.14	November 2023	46,731,135.59
December 2013	253,621,376.13	December 2018	119,787,228.51	December 2023	45,963,254.11
January 2014	250,856,687.67	January 2019	118,034,553.52	January 2024	45,206,998.96
February 2014.	248,112,718.15	February 2019.	116,295,290.22	February 2024.	44,462,201.68
March 2014	245,389,318.48	March 2019	114,569,341.35	March 2024	43,728,696.16
April 2014	242,686,340.59	April 2019	112,856,610.33	April 2024	43,006,318.67
May 2014	240,003,637.49	May 2019	111,157,001.31	May 2024	42,294,907.75
June 2014.	237,341,063.21	June 2019.	109,470,419.06	June 2024.	41,594,304.27
July 2014	234,698,472.84	July 2019	107,796,769.08	July 2024	40,904,351.30
August 2014	232,075,722.47	August 2019	106,135,957.50	August 2024	40,224,894.18
September 2014 . . .	229,472,669.22	September 2019 . . .	104,487,891.16	September 2024 . . .	39,555,780.38
October 2014.	226,889,171.23	October 2019.	102,860,003.18	October 2024.	38,896,859.57
November 2014	224,325,087.64	November 2019	101,256,083.85	November 2024	38,247,983.54
December 2014	221,780,278.58	December 2019	99,675,791.47	December 2024	37,609,006.16
January 2015	219,254,605.18	January 2020	98,118,789.11	January 2025	36,979,783.38
February 2015.	216,747,929.57	February 2020.	96,584,744.54	February 2025.	36,360,173.19
March 2015	214,260,114.83	March 2020	95,073,330.20	March 2025	35,750,035.58
April 2015	211,791,025.02	April 2020	93,584,223.09	April 2025	35,149,232.55
May 2015	209,340,525.17	May 2020	92,117,104.74	May 2025	34,557,628.01
June 2015.	206,908,481.27	June 2020.	90,671,661.12	June 2025.	33,975,087.84
July 2015	204,494,760.24	July 2020	89,247,582.61	July 2025	33,401,479.81
August 2015	202,099,229.97	August 2020	87,844,563.93	August 2025	32,836,673.55
September 2015 . . .	199,721,759.27	September 2020 . . .	86,462,304.04	September 2025 . . .	32,280,540.56
October 2015.	197,362,217.89	October 2020.	85,100,506.14	October 2025.	31,732,954.14
November 2015	195,020,476.49	November 2020	83,758,877.59	November 2025	31,193,789.40
December 2015	192,696,406.67	December 2020	82,437,129.84	December 2025	30,662,923.23
January 2016	190,389,880.91	January 2021	81,134,978.37	January 2026	30,140,234.26
February 2016.	188,100,772.62	February 2021.	79,852,142.67	February 2026.	29,625,602.84
March 2016	185,828,956.10	March 2021	78,588,346.15	March 2026	29,118,911.01
April 2016	183,574,306.54	April 2021	77,343,316.09	April 2026	28,620,042.52
May 2016	181,336,700.02	May 2021	76,116,783.59	May 2026	28,128,882.73
June 2016.	179,116,013.50	June 2021.	74,908,483.55	June 2026.	27,645,318.66
July 2016	176,912,124.79	July 2021	73,718,154.56	July 2026	27,169,238.93
August 2016	174,724,912.61	August 2021	72,545,538.87	August 2026	26,700,533.73
September 2016 . . .	172,554,256.50	September 2021 . . .	71,390,382.38	September 2026 . . .	26,239,094.82
October 2016.	170,400,036.88	October 2021.	70,252,434.53	October 2026.	25,784,815.52
November 2016	168,262,135.01	November 2021	69,131,448.27	November 2026	25,337,590.63
December 2016	166,140,432.98	December 2021	68,027,180.05	December 2026	24,897,316.48
January 2017	164,034,813.75	January 2022	66,939,389.71	January 2027	24,463,890.86
February 2017.	161,945,161.08	February 2022.	65,867,840.48	February 2027.	24,037,213.02
March 2017	159,871,359.57	March 2022	64,812,298.89	March 2027	23,617,183.65
April 2017	157,813,294.62	April 2022	63,772,534.80	April 2027	23,203,704.85
May 2017	155,770,852.48	May 2022	62,748,321.24	May 2027	22,796,680.12
June 2017.	153,743,920.17	June 2022.	61,739,434.49	June 2027.	22,396,014.32
July 2017	151,732,385.54	July 2022	60,745,653.93	July 2027	22,001,613.70
August 2017	149,736,137.21	August 2022	59,766,762.07	August 2027	21,613,385.82
September 2017 . . .	147,755,064.62	September 2022 . . .	58,802,544.47	September 2027 . . .	21,231,239.57
October 2017.	145,789,057.97	October 2022.	57,852,789.70	October 2027.	20,855,085.14
November 2017	143,838,008.25	November 2022	56,917,289.31	November 2027	20,484,833.99
December 2017	141,901,807.23	December 2022	55,995,837.79	December 2027	20,120,398.87
January 2018	139,980,347.44	January 2023	55,088,232.51	January 2028	19,761,693.76
February 2018.	138,073,522.17	February 2023.	54,194,273.70	February 2028.	19,408,633.87
March 2018	136,181,225.48	March 2023	53,313,764.41	March 2028	19,061,135.62
April 2018	134,303,352.18	April 2023	52,446,510.45	April 2028	18,719,116.64
May 2018	132,439,797.81	May 2023	51,592,320.37	May 2028	18,382,495.73
June 2018.	130,590,458.68	June 2023.	50,751,005.42	June 2028.	18,051,192.84
July 2018	128,755,231.81	July 2023	49,922,379.52	July 2028	17,725,129.08
August 2018	126,934,014.98	August 2023	49,106,259.19	August 2028	17,404,226.70

Aggregate Group V (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2028 . . .	$ 17,088,409.04	December 2032	$ 6,232,120.01	March 2037	$ 1,675,975.64
October 2028.	16,777,600.54	January 2033	6,098,061.78	April 2037	1,622,264.46
November 2028	16,471,726.75	February 2033.	5,966,274.61	May 2037	1,569,566.05
December 2028	16,170,714.26	March 2033	5,836,723.60	June 2037.	1,517,864.06
January 2029	15,874,490.72	April 2033	5,709,374.34	July 2037	1,467,142.42
February 2029.	15,582,984.83	May 2033	5,584,192.94	August 2037	1,417,385.28
March 2029	15,296,126.29	June 2033.	5,461,146.02	September 2037 . . .	1,368,577.05
April 2029	15,013,845.83	July 2033	5,340,200.65	October 2037.	1,320,702.36
May 2029	14,736,075.17	August 2033	5,221,324.41	November 2037	1,273,746.07
June 2029.	14,462,747.01	September 2033 . . .	5,104,485.36	December 2037	1,227,693.26
July 2029	14,193,795.01	October 2033.	4,989,652.00	January 2038	1,182,529.26
August 2029	13,929,153.79	November 2033	4,876,793.32	February 2038.	1,138,239.60
September 2029 . . .	13,668,758.91	December 2033	4,765,878.74	March 2038	1,094,810.04
October 2029.	13,412,546.86	January 2034	4,656,878.16	April 2038	1,052,226.53
November 2029	13,160,455.04	February 2034.	4,549,761.89	May 2038	1,010,475.27
December 2029	12,912,421.74	March 2034	4,444,500.69	June 2038.	969,542.65
January 2030	12,668,386.16	April 2034	4,341,065.75	July 2038	929,415.25
February 2030.	12,428,288.37	May 2034	4,239,428.68	August 2038	890,079.87
March 2030	12,192,069.28	June 2034.	4,139,561.52	September 2038 . . .	851,523.51
April 2030	11,959,670.70	July 2034	4,041,436.70	October 2038.	813,733.37
May 2030	11,731,035.22	August 2034	3,945,027.08	November 2038	776,696.83
June 2030.	11,506,106.31	September 2034 . . .	3,850,305.89	December 2038	740,401.47
July 2030	11,284,828.22	October 2034.	3,757,246.78	January 2039	704,835.06
August 2030	11,067,146.02	November 2034	3,665,823.78	February 2039.	669,985.55
September 2030 . . .	10,853,005.58	December 2034	3,576,011.30	March 2039	635,841.07
October 2030.	10,642,353.53	January 2035	3,487,784.14	April 2039	602,389.95
November 2030	10,435,137.30	February 2035.	3,401,117.44	May 2039	569,620.67
December 2030	10,231,305.05	March 2035	3,315,986.75	June 2039.	537,521.90
January 2031	10,030,805.71	April 2035	3,232,367.95	July 2039	506,082.49
February 2031.	9,833,588.94	May 2035	3,150,237.29	August 2039	475,291.44
March 2031	9,639,605.13	June 2035.	3,069,571.37	September 2039 . . .	445,137.94
April 2031	9,448,805.40	July 2035	2,990,347.14	October 2039.	415,611.33
May 2031	9,261,141.55	August 2035	2,912,541.87	November 2039	386,701.12
June 2031.	9,076,566.11	September 2035 . . .	2,836,133.19	December 2039	358,396.96
July 2031	8,895,032.27	October 2035.	2,761,099.06	January 2040	330,688.70
August 2031	8,716,493.93	November 2035	2,687,417.76	February 2040.	303,566.30
September 2031 . . .	8,540,905.62	December 2035	2,615,067.89	March 2040	277,019.90
October 2031.	8,368,222.55	January 2036	2,544,028.36	April 2040	251,039.79
November 2031	8,198,400.60	February 2036.	2,474,278.42	May 2040	225,616.40
December 2031	8,031,396.25	March 2036	2,405,797.61	June 2040.	200,740.32
January 2032	7,867,166.65	April 2036	2,338,565.77	July 2040	176,402.26
February 2032.	7,705,669.54	May 2036	2,272,563.06	August 2040	152,593.10
March 2032	7,546,863.29	June 2036.	2,207,769.90	September 2040 . . .	129,303.84
April 2032	7,390,706.89	July 2036	2,144,167.04	October 2040.	106,525.64
May 2032	7,237,159.90	August 2036	2,081,735.50	November 2040	84,249.77
June 2032.	7,086,182.48	September 2036 . . .	2,020,456.57	December 2040	62,467.66
July 2032	6,937,735.38	October 2036.	1,960,311.85	January 2041	41,170.85
August 2032	6,791,779.89	November 2036	1,901,283.18	February 2041.	20,351.03
September 2032 . . .	6,648,277.91	December 2036	1,843,352.70	March 2041 and thereafter	0.00
October 2032.	6,507,191.86	January 2037	1,786,502.80		
November 2032	6,368,484.72	February 2037.	1,730,716.14		

JB Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$11,650,000.00	April 2012	$11,367,637.77	August 2012	$10,941,071.69
January 2012	11,593,372.70	May 2012	11,274,216.87	September 2012	10,812,876.14
February 2012	11,527,312.96	June 2012	11,171,892.73	October 2012	10,676,379.61
March 2012	11,452,037.83	July 2012	11,060,796.28	November 2012.	10,531,764.63

JB Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2012	$10,379,226.11	April 2015	$ 4,794,717.42	August 2017	$ 1,322,286.71
January 2013	10,218,970.93	May 2015	4,626,658.77	September 2017	1,240,175.59
February 2013	10,051,217.73	June 2015	4,462,233.88	October 2017	1,160,585.12
March 2013	9,876,196.53	July 2015	4,301,397.06	November 2017	1,083,481.36
April 2013	9,694,148.40	August 2015	4,144,103.09	December 2017	1,008,830.76
May 2013	9,505,325.08	September 2015	3,990,307.22	January 2018	936,600.10
June 2013	9,309,988.59	October 2015	3,839,965.19	February 2018	866,756.56
July 2013	9,108,410.83	November 2015	3,693,033.19	March 2018	799,267.64
August 2013	8,900,873.10	December 2015	3,549,467.86	April 2018	734,101.19
September 2013	8,687,665.71	January 2016	3,409,226.31	May 2018	671,225.44
October 2013	8,469,087.44	February 2016	3,272,266.09	June 2018	610,608.91
November 2013	8,245,445.11	March 2016	3,138,545.21	July 2018	552,220.52
December 2013	8,017,053.08	April 2016	3,008,022.10	August 2018	496,029.48
January 2014	7,784,232.66	May 2016	2,880,655.64	September 2018	442,005.36
February 2014	7,555,845.84	June 2016	2,756,405.14	October 2018	390,118.05
March 2014	7,331,838.61	July 2016	2,635,230.37	November 2018	340,337.76
April 2014	7,112,157.57	August 2016	2,517,091.46	December 2018	292,635.04
May 2014	6,896,749.84	September 2016	2,401,949.03	January 2019	246,980.76
June 2014	6,685,563.10	October 2016	2,289,764.06	February 2019	203,346.08
July 2014	6,478,545.55	November 2016	2,180,497.98	March 2019	161,702.51
August 2014	6,275,645.94	December 2016	2,074,112.62	April 2019	122,021.87
September 2014	6,076,813.56	January 2017	1,970,570.21	May 2019	84,276.23
October 2014	5,881,998.20	February 2017	1,869,833.38	June 2019	48,438.06
November 2014	5,691,150.19	March 2017	1,771,865.16	July 2019	20,195.10
December 2014	5,504,220.36	April 2017	1,676,628.98	August 2019	4,136.84
January 2015	5,321,160.07	May 2017	1,584,088.66	September 2019	0.01
February 2015	5,141,921.16	June 2017	1,494,208.39	October 2019 and thereafter	0.00
March 2015	4,966,455.99	July 2017	1,406,952.74		

Aggregate Group VI Targeted Balances

Distribution Date	Targeted Balance	Distribution Date	Targeted Balance	Distribution Date	Targeted Balance
Initial Balance	$58,105,000.00	June 2013	$40,291,784.82	December 2014	$13,580,844.85
January 2012	57,665,885.12	July 2013	38,793,523.56	January 2015	12,405,863.42
February 2012	57,155,747.67	August 2013	37,258,234.86	February 2015	11,267,476.72
March 2012	56,574,619.25	September 2013	35,688,944.57	March 2015	10,164,979.66
April 2012	55,923,385.82	October 2013	34,088,754.94	April 2015	9,097,678.79
May 2012	55,203,086.32	November 2013	32,460,837.16	May 2015	8,064,892.20
June 2012	54,414,911.33	December 2013	30,808,423.64	June 2015	7,065,949.24
July 2012	53,560,201.30	January 2014	29,134,800.19	July 2015	6,100,190.43
August 2012	52,640,444.34	February 2014	27,507,212.67	August 2015	5,166,967.23
September 2012	51,657,273.60	March 2014	25,924,800.81	September 2015	4,265,641.94
October 2012	50,612,464.24	April 2014	24,386,718.40	October 2015	3,395,587.42
November 2012	49,507,930.00	May 2014	22,892,133.03	November 2015	2,556,187.04
December 2012	48,345,719.29	June 2014	21,440,225.99	December 2015	1,746,834.47
January 2013	47,128,011.02	July 2014	20,030,191.95	January 2016	966,933.50
February 2013	45,857,109.91	August 2014	18,661,238.82	February 2016	215,897.91
March 2013	44,535,441.51	September 2014	17,332,587.52	March 2016 and thereafter	0.00
April 2013	43,165,546.78	October 2014	16,043,471.79		
May 2013	41,750,076.44	November 2014	14,793,137.97		

Aggregate Group VII Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$112,627,000.00	April 2012	$110,703,693.41	August 2012	$108,307,407.24
January 2012	112,191,393.81	May 2012	110,148,288.13	September 2012	107,636,600.84
February 2012	111,725,492.60	June 2012	109,563,572.86	October 2012	106,937,771.79
March 2012	111,229,513.57	July 2012	108,949,841.65	November 2012	106,211,287.33

Aggregate Group VII (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2012	$105,457,532.29	December 2017	$ 53,855,023.18	December 2022	$ 21,403,454.99
January 2013	104,676,908.71	January 2018	53,140,335.54	January 2023	21,057,764.22
February 2013.	103,869,835.53	February 2018.	52,430,595.21	February 2023.	20,717,246.10
March 2013	103,036,748.24	March 2018	51,725,769.51	March 2023	20,381,826.32
April 2013	102,178,098.44	April 2018	51,025,825.95	April 2023	20,051,431.61
May 2013	101,294,353.47	May 2018	50,330,732.28	May 2023	19,725,989.73
June 2013.	100,391,916.20	June 2018.	49,640,456.44	June 2023.	19,405,429.46
July 2013	99,472,250.55	July 2018	48,954,966.59	July 2023	19,089,680.58
August 2013	98,537,626.40	August 2018	48,274,231.09	August 2023	18,778,673.85
September 2013 . . .	97,588,373.31	September 2018 . . .	47,598,218.51	September 2023 . . .	18,472,341.01
October 2013.	96,625,826.50	October 2018.	46,926,897.63	October 2023.	18,170,614.75
November 2013	95,651,437.93	November 2018	46,260,237.43	November 2023	17,873,428.70
December 2013	94,666,715.67	December 2018	45,598,207.08	December 2023	17,580,717.45
January 2014	93,678,632.67	January 2019	44,940,775.97	January 2024	17,292,416.47
February 2014.	92,692,286.67	February 2019.	44,287,913.68	February 2024.	17,008,462.18
March 2014	91,710,690.66	March 2019	43,639,589.99	March 2024	16,728,791.85
April 2014	90,735,801.76	April 2019	42,995,774.87	April 2024	16,453,343.67
May 2014	89,767,575.84	May 2019	42,356,438.50	May 2024	16,182,056.68
June 2014.	88,805,969.03	June 2019.	41,721,551.23	June 2024.	15,914,870.77
July 2014	87,850,937.75	July 2019	41,091,083.64	July 2024	15,651,726.70
August 2014	86,902,438.72	August 2019	40,465,006.48	August 2024	15,392,566.05
September 2014 . . .	85,960,428.93	September 2019 . . .	39,843,290.68	September 2024 . . .	15,137,331.22
October 2014.	85,024,865.64	October 2019.	39,225,907.37	October 2024.	14,885,965.42
November 2014	84,095,706.40	November 2019	38,616,652.15	November 2024	14,638,412.68
December 2014	83,172,909.05	December 2019	38,016,330.43	December 2024	14,394,617.78
January 2015	82,256,431.68	January 2020	37,424,815.36	January 2025	14,154,526.32
February 2015.	81,346,232.66	February 2020.	36,841,981.87	February 2025.	13,918,084.63
March 2015	80,442,270.63	March 2020	36,267,706.61	March 2025	13,685,239.83
April 2015	79,544,504.52	April 2020	35,701,867.97	April 2025	13,455,939.77
May 2015	78,652,893.49	May 2020	35,144,346.03	May 2025	13,230,133.02
June 2015.	77,767,397.00	June 2020.	34,595,022.54	June 2025.	13,007,768.91
July 2015	76,887,974.76	July 2020	34,053,780.88	July 2025	12,788,797.46
August 2015	76,014,586.73	August 2020	33,520,506.09	August 2025	12,573,169.39
September 2015 . . .	75,147,193.16	September 2020 . . .	32,995,084.78	September 2025 . . .	12,360,836.14
October 2015.	74,285,754.52	October 2020.	32,477,405.17	October 2025.	12,151,749.83
November 2015	73,430,231.58	November 2020	31,967,357.01	November 2025	11,945,863.23
December 2015	72,580,585.34	December 2020	31,464,831.62	December 2025	11,743,129.81
January 2016	71,736,777.05	January 2021	30,969,721.81	January 2026	11,543,503.68
February 2016.	70,898,768.22	February 2021.	30,481,921.91	February 2026.	11,346,939.60
March 2016	70,066,520.63	March 2021	30,001,327.70	March 2026	11,153,392.98
April 2016	69,239,996.27	April 2021	29,527,836.42	April 2026	10,962,819.85
May 2016	68,419,157.41	May 2021	29,061,346.77	May 2026	10,775,176.87
June 2016.	67,603,966.55	June 2021.	28,601,758.83	June 2026.	10,590,421.30
July 2016	66,794,386.43	July 2021	28,148,974.11	July 2026	10,408,511.02
August 2016	65,990,380.06	August 2021	27,702,895.46	August 2026	10,229,404.50
September 2016 . . .	65,191,910.65	September 2021 . . .	27,263,427.12	September 2026 . . .	10,053,060.79
October 2016.	64,398,941.69	October 2021.	26,830,474.64	October 2026.	9,879,439.54
November 2016	63,611,436.88	November 2021	26,403,944.92	November 2026	9,708,500.95
December 2016	62,829,360.16	December 2021	25,983,746.15	December 2026	9,540,205.80
January 2017	62,052,675.72	January 2022	25,569,787.78	January 2027	9,374,515.41
February 2017.	61,281,347.97	February 2022.	25,161,980.57	February 2027.	9,211,391.67
March 2017	60,515,341.55	March 2022	24,760,236.49	March 2027	9,050,796.99
April 2017	59,754,621.34	April 2022	24,364,468.76	April 2027	8,892,694.33
May 2017	58,999,152.45	May 2022	23,974,591.82	May 2027	8,737,047.16
June 2017.	58,248,900.21	June 2022.	23,590,521.30	June 2027.	8,583,819.49
July 2017	57,503,830.17	July 2022	23,212,174.00	July 2027	8,432,975.81
August 2017	56,763,908.11	August 2022	22,839,467.91	August 2027	8,284,481.13
September 2017 . . .	56,029,100.05	September 2022 . . .	22,472,322.14	September 2027 . . .	8,138,300.98
October 2017.	55,299,372.21	October 2022.	22,110,656.97	October 2027.	7,994,401.34
November 2017	54,574,691.03	November 2022	21,754,393.76	November 2027	7,852,748.69

Aggregate Group VII (Continued)

Distribution Date	Planned Balance
December 2027	$ 7,713,310.01
January 2028	7,576,052.71
February 2028	7,440,944.68
March 2028	7,307,954.28
April 2028	7,177,050.30
May 2028	7,048,201.99
June 2028	6,921,379.03
July 2028	6,796,551.53
August 2028	6,673,690.04
September 2028	6,552,765.50
October 2028	6,433,749.30
November 2028	6,316,613.22
December 2028	6,201,329.44
January 2029	6,087,870.55
February 2029	5,976,209.50
March 2029	5,866,319.68
April 2029	5,758,174.81
May 2029	5,651,749.01
June 2029	5,547,016.76
July 2029	5,443,952.92
August 2029	5,342,532.69
September 2029	5,242,731.63
October 2029	5,144,525.67
November 2029	5,047,891.06
December 2029	4,952,804.40
January 2030	4,859,242.62
February 2030	4,767,182.99
March 2030	4,676,603.09
April 2030	4,587,480.85
May 2030	4,499,794.48
June 2030	4,413,522.53
July 2030	4,328,643.86
August 2030	4,245,137.60
September 2030	4,162,983.22
October 2030	4,082,160.46
November 2030	4,002,649.36
December 2030	3,924,430.25
January 2031	3,847,483.73
February 2031	3,771,790.70
March 2031	3,697,332.32
April 2031	3,624,090.01
May 2031	3,552,045.49
June 2031	3,481,180.71
July 2031	3,411,477.91
August 2031	3,342,919.56
September 2031	3,275,488.41
October 2031	3,209,167.42
November 2031	3,143,939.84
December 2031	3,079,789.14
January 2032	3,016,699.01
February 2032	2,954,653.42
March 2032	2,893,636.54
April 2032	2,833,632.77
May 2032	2,774,626.75
June 2032	2,716,603.32
July 2032	2,659,547.58

Distribution Date	Planned Balance
August 2032	$ 2,603,444.80
September 2032	2,548,280.49
October 2032	2,494,040.37
November 2032	2,440,710.35
December 2032	2,388,276.56
January 2033	2,336,725.32
February 2033	2,286,043.17
March 2033	2,236,216.82
April 2033	2,187,233.19
May 2033	2,139,079.38
June 2033	2,091,742.67
July 2033	2,045,210.56
August 2033	1,999,470.70
September 2033	1,954,510.92
October 2033	1,910,319.25
November 2033	1,866,883.87
December 2033	1,824,193.15
January 2034	1,782,235.61
February 2034	1,740,999.97
March 2034	1,700,475.07
April 2034	1,660,649.96
May 2034	1,621,513.82
June 2034	1,583,056.00
July 2034	1,545,265.99
August 2034	1,508,133.46
September 2034	1,471,648.20
October 2034	1,435,800.19
November 2034	1,400,579.51
December 2034	1,365,976.42
January 2035	1,331,981.31
February 2035	1,298,584.72
March 2035	1,265,777.31
April 2035	1,233,549.90
May 2035	1,201,893.42
June 2035	1,170,798.96
July 2035	1,140,257.72
August 2035	1,110,261.05
September 2035	1,080,800.40
October 2035	1,051,867.36
November 2035	1,023,453.66
December 2035	995,551.13
January 2036	968,151.72
February 2036	941,247.52
March 2036	914,830.72
April 2036	888,893.61
May 2036	863,428.64
June 2036	838,428.33
July 2036	813,885.33
August 2036	789,792.39
September 2036	766,142.37
October 2036	742,928.24
November 2036	720,143.07
December 2036	697,780.04
January 2037	675,832.42
February 2037	654,293.59
March 2037	633,157.02

Distribution Date	Planned Balance
April 2037	$ 612,416.28
May 2037	592,065.04
June 2037	572,097.06
July 2037	552,506.20
August 2037	533,286.40
September 2037	514,431.69
October 2037	495,936.20
November 2037	477,794.15
December 2037	459,999.84
January 2038	442,547.64
February 2038	425,432.03
March 2038	408,647.56
April 2038	392,188.86
May 2038	376,050.64
June 2038	360,227.70
July 2038	344,714.91
August 2038	329,507.22
September 2038	314,599.65
October 2038	299,987.30
November 2038	285,665.33
December 2038	271,629.01
January 2039	257,873.64
February 2039	244,394.61
March 2039	231,187.38
April 2039	218,247.47
May 2039	205,570.48
June 2039	193,152.06
July 2039	180,987.95
August 2039	169,073.93
September 2039	157,405.85
October 2039	146,054.61
November 2039	134,939.53
December 2039	124,056.67
January 2040	113,402.16
February 2040	102,972.19
March 2040	92,763.00
April 2040	82,770.91
May 2040	73,303.64
June 2040	64,086.95
July 2040	55,068.64
August 2040	46,245.37
September 2040	38,166.36
October 2040	30,808.46
November 2040	23,856.00
December 2040	17,618.14
January 2041	12,365.17
February 2041	8,877.85
March 2041	5,467.40
April 2041	3,377.11
May 2041	1,333.10
June 2041	684.24
July 2041	134.23
August 2041 and thereafter	0.00

Aggregate Group VIII Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$199,846,000.00	December 2016	$ 79,941,831.76	December 2021	$ 12,203,963.73
January 2012	199,131,517.21	January 2017	77,923,278.15	January 2022	11,815,468.48
February 2012	198,340,012.92	February 2017	75,919,037.62	February 2022	11,439,149.01
March 2012	197,471,791.13	March 2017	73,929,014.03	March 2022	11,074,628.25
April 2012	196,527,205.50	April 2017	71,953,111.85	April 2022	10,721,540.67
May 2012	195,506,659.13	May 2017	69,991,236.18	May 2022	10,379,531.99
June 2012	194,410,604.40	June 2017	68,043,292.77	June 2022	10,048,258.77
July 2012	193,239,542.68	July 2017	66,109,187.96	July 2022	9,727,388.14
August 2012	191,994,024.03	August 2017	64,188,828.72	August 2022	9,416,597.46
September 2012	190,674,646.77	September 2017	62,282,122.63	September 2022	9,115,573.97
October 2012	189,282,057.13	October 2017	60,388,977.88	October 2022	8,824,014.55
November 2012	187,816,948.73	November 2017	58,509,303.26	November 2022	8,541,625.38
December 2012	186,280,062.05	December 2017	56,684,561.64	December 2022	8,268,121.68
January 2013	184,672,183.85	January 2018	54,916,116.28	January 2023	8,003,227.41
February 2013	182,994,146.55	February 2018	53,202,245.11	February 2023	7,746,675.05
March 2013	181,246,827.53	March 2018	51,541,278.36	March 2023	7,498,205.29
April 2013	179,431,148.41	April 2018	49,931,597.03	April 2023	7,257,566.80
May 2013	177,548,074.26	May 2018	48,371,631.30	May 2023	7,024,515.99
June 2013	175,598,612.75	June 2018	46,859,859.09	June 2023	6,798,816.76
July 2013	173,583,813.32	July 2018	45,394,804.56	July 2023	6,580,240.31
August 2013	171,504,766.21	August 2018	43,975,036.78	August 2023	6,368,564.85
September 2013	169,362,601.52	September 2018	42,599,168.32	September 2023	6,163,575.44
October 2013	167,158,488.18	October 2018	41,265,853.95	October 2023	5,965,063.78
November 2013	164,893,632.89	November 2018	39,973,789.39	November 2023	5,772,827.97
December 2013	162,569,279.06	December 2018	38,721,710.01	December 2023	5,586,672.35
January 2014	160,186,705.62	January 2019	37,508,389.71	January 2024	5,406,407.27
February 2014	157,747,225.89	February 2019	36,332,639.69	February 2024	5,231,848.96
March 2014	155,252,186.32	March 2019	35,193,307.34	March 2024	5,062,819.32
April 2014	152,702,965.30	April 2019	34,089,275.16	April 2024	4,899,145.73
May 2014	150,171,613.80	May 2019	33,019,459.69	May 2024	4,740,660.90
June 2014	147,658,012.30	June 2019	31,982,810.47	June 2024	4,587,202.73
July 2014	145,162,042.05	July 2019	30,978,309.04	July 2024	4,438,614.10
August 2014	142,683,585.12	August 2019	30,004,967.98	August 2024	4,294,742.78
September 2014	140,222,524.32	September 2019	29,061,829.99	September 2024	4,155,441.20
October 2014	137,778,743.23	October 2019	28,147,966.91	October 2024	4,020,566.40
November 2014	135,352,126.22	November 2019	27,262,478.93	November 2024	3,889,979.80
December 2014	132,942,558.39	December 2019	26,404,493.65	December 2024	3,763,547.15
January 2015	130,549,925.61	January 2020	25,573,165.30	January 2025	3,641,138.31
February 2015	128,174,114.50	February 2020	24,767,673.90	February 2025	3,522,627.21
March 2015	125,815,012.43	March 2020	23,987,224.51	March 2025	3,407,891.65
April 2015	123,472,507.48	April 2020	23,231,046.45	April 2025	3,296,813.24
May 2015	121,146,488.50	May 2020	22,498,392.55	May 2025	3,189,277.24
June 2015	118,836,845.05	June 2020	21,788,538.48	June 2025	3,085,172.49
July 2015	116,543,467.43	July 2020	21,100,782.02	July 2025	2,984,391.24
August 2015	114,266,246.65	August 2020	20,434,442.40	August 2025	2,886,829.11
September 2015	112,005,074.43	September 2020	19,788,859.66	September 2025	2,792,384.96
October 2015	109,759,843.22	October 2020	19,163,394.00	October 2025	2,700,960.77
November 2015	107,530,446.16	November 2020	18,557,425.17	November 2025	2,612,461.58
December 2015	105,316,777.10	December 2020	17,970,351.90	December 2025	2,526,795.36
January 2016	103,118,730.58	January 2021	17,401,591.30	January 2026	2,443,872.95
February 2016	100,936,201.85	February 2021	16,850,578.31	February 2026	2,363,607.96
March 2016	98,769,086.83	March 2021	16,316,765.15	March 2026	2,285,916.70
April 2016	96,617,282.14	April 2021	15,799,620.81	April 2026	2,210,718.04
May 2016	94,480,685.06	May 2021	15,298,630.52	May 2026	2,137,933.41
June 2016	92,359,193.56	June 2021	14,813,295.29	June 2026	2,067,486.68
July 2016	90,252,706.27	July 2021	14,343,131.39	July 2026	1,999,304.08
August 2016	88,161,122.51	August 2021	13,887,669.91	August 2026	1,933,314.14
September 2016	86,084,342.22	September 2021	13,446,456.31	September 2026	1,869,447.60
October 2016	84,022,266.05	October 2021	13,019,049.98	October 2026	1,807,637.40
November 2016	81,974,795.25	November 2021	12,605,023.79	November 2026	1,747,818.52

Aggregate Group VIII (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2026	$ 1,689,928.00	December 2031	$ 208,030.93	December 2036	$ 18,821.61
January 2027	1,633,904.82	January 2032	200,560.83	January 2037	17,974.45
February 2027	1,579,689.90	February 2032	193,344.66	February 2037	17,159.48
March 2027	1,527,225.96	March 2032	186,374.09	March 2037	16,375.57
April 2027	1,476,457.53	April 2032	179,641.04	April 2037	15,621.62
May 2027	1,427,330.87	May 2032	173,137.70	May 2037	14,896.58
June 2027	1,379,793.93	June 2032	166,856.51	June 2037	14,199.42
July 2027	1,333,796.27	July 2032	160,790.14	July 2037	13,529.16
August 2027	1,289,289.02	August 2032	154,931.52	August 2037	12,884.84
September 2027	1,246,224.87	September 2032	149,273.78	September 2037	12,265.55
October 2027	1,204,557.95	October 2032	143,810.28	October 2037	11,670.38
November 2027	1,164,243.87	November 2032	138,534.62	November 2037	11,098.48
December 2027	1,125,239.58	December 2032	133,440.57	December 2037	10,549.02
January 2028	1,087,503.42	January 2033	128,522.11	January 2038	10,021.20
February 2028	1,050,995.02	February 2033	123,773.43	February 2038	9,514.23
March 2028	1,015,675.26	March 2033	119,188.90	March 2038	9,027.37
April 2028	981,506.28	April 2033	114,763.05	April 2038	8,559.90
May 2028	948,451.38	May 2033	110,490.62	May 2038	8,111.11
June 2028	916,475.01	June 2033	106,366.51	June 2038	7,680.34
July 2028	885,542.77	July 2033	102,385.76	July 2038	7,266.92
August 2028	855,621.29	August 2033	98,543.62	August 2038	6,870.23
September 2028	826,678.29	September 2033	94,835.44	September 2038	6,489.66
October 2028	798,682.49	October 2033	91,256.76	October 2038	6,124.62
November 2028	771,603.59	November 2033	87,803.24	November 2038	5,774.54
December 2028	745,412.24	December 2033	84,470.70	December 2038	5,438.88
January 2029	720,080.03	January 2034	81,255.09	January 2039	5,117.11
February 2029	695,579.43	February 2034	78,152.48	February 2039	4,808.71
March 2029	671,883.77	March 2034	75,159.08	March 2039	4,513.19
April 2029	648,967.25	April 2034	72,271.23	April 2039	4,230.09
May 2029	626,804.85	May 2034	69,485.36	May 2039	3,958.92
June 2029	605,372.36	June 2034	66,798.06	June 2039	3,699.26
July 2029	584,646.32	July 2034	64,205.98	July 2039	3,450.68
August 2029	564,604.02	August 2034	61,705.93	August 2039	3,212.76
September 2029	545,223.47	September 2034	59,294.80	September 2039	2,985.10
October 2029	526,483.37	October 2034	56,969.56	October 2039	2,767.31
November 2029	508,363.09	November 2034	54,727.33	November 2039	2,559.03
December 2029	490,842.64	December 2034	52,565.28	December 2039	2,359.90
January 2030	473,902.70	January 2035	50,480.69	January 2040	2,169.57
February 2030	457,524.52	February 2035	48,470.93	February 2040	1,987.70
March 2030	441,689.97	March 2035	46,533.46	March 2040	1,813.98
April 2030	426,381.49	April 2035	44,665.81	April 2040	1,648.09
May 2030	411,582.06	May 2035	42,865.60	May 2040	1,489.73
June 2030	397,275.23	June 2035	41,130.54	June 2040	1,338.62
July 2030	383,445.03	July 2035	39,458.38	July 2040	1,194.48
August 2030	370,076.05	August 2035	37,846.99	August 2040	1,057.03
September 2030	357,153.31	September 2035	36,294.27	September 2040	926.01
October 2030	344,662.35	October 2035	34,798.22	October 2040	801.18
November 2030	332,589.16	November 2035	33,356.89	November 2040	682.30
December 2030	320,920.17	December 2035	31,968.39	December 2040	569.13
January 2031	309,642.23	January 2036	30,630.90	January 2041	461.44
February 2031	298,742.63	February 2036	29,342.67	February 2041	359.02
March 2031	288,209.05	March 2036	28,101.99	March 2041	261.67
April 2031	278,029.58	April 2036	26,907.23	April 2041	169.18
May 2031	268,192.67	May 2036	25,756.77	May 2041	81.35
June 2031	258,687.14	June 2036	24,649.10	June 2041 and thereafter	0.00
July 2031	249,502.19	July 2036	23,582.73		
August 2031	240,627.33	August 2036	22,556.21		
September 2031	232,052.43	September 2036	21,568.16		
October 2031	223,767.68	October 2036	20,617.23		
November 2031	215,763.58	November 2036	19,702.14		

KY Class Planned Balances

Distribution Date	Planned Balance
Initial Balance through November 2017	$12,617,000.00
December 2017	12,575,446.51
January 2018	12,490,886.27
February 2018	12,364,951.94
March 2018	12,201,447.29
April 2018	12,036,718.10
May 2018	11,870,975.22
June 2018	11,704,418.36
July 2018	11,537,236.59
August 2018	11,369,608.74
September 2018	11,201,703.83
October 2018	11,033,681.52
November 2018	10,865,692.48
December 2018	10,697,878.79
January 2019	10,530,374.29
February 2019	10,363,304.95
March 2019	10,196,789.21
April 2019	10,030,938.28
May 2019	9,865,856.50
June 2019	9,701,641.62
July 2019	9,538,385.09
August 2019	9,376,172.34
September 2019	9,215,083.05
October 2019	9,055,191.44
November 2019	8,896,566.46
December 2019	8,739,272.07
January 2020	8,583,367.46
February 2020	8,428,907.28
March 2020	8,275,941.84
April 2020	8,124,517.31
May 2020	7,974,675.93
June 2020	7,826,456.18
July 2020	7,679,893.00
August 2020	7,535,017.91
September 2020	7,391,859.19
October 2020	7,250,442.09
November 2020	7,110,788.90
December 2020	6,972,919.16
January 2021	6,836,849.79
February 2021	6,702,595.21
March 2021	6,570,167.45
April 2021	6,439,576.33
May 2021	6,310,829.54
June 2021	6,183,932.77
July 2021	6,058,889.78
August 2021	5,935,702.57
September 2021	5,814,371.42
October 2021	5,694,895.05
November 2021	5,577,270.63
December 2021	5,461,493.93
January 2022	5,347,559.40
February 2022	5,235,460.21
March 2022	5,125,188.37
April 2022	5,016,734.78
May 2022	4,910,089.32
June 2022	4,805,240.89
July 2022	4,702,177.48
August 2022	4,600,886.26

Distribution Date	Planned Balance
September 2022	$ 4,501,353.62
October 2022	4,403,565.20
November 2022	4,307,506.00
December 2022	4,213,160.36
January 2023	4,120,512.08
February 2023	4,029,544.42
March 2023	3,940,240.16
April 2023	3,852,581.63
May 2023	3,766,550.77
June 2023	3,682,129.16
July 2023	3,599,298.04
August 2023	3,518,038.36
September 2023	3,438,330.83
October 2023	3,360,155.92
November 2023	3,283,493.87
December 2023	3,208,324.81
January 2024	3,134,628.67
February 2024	3,062,385.30
March 2024	2,991,574.43
April 2024	2,922,175.73
May 2024	2,854,168.82
June 2024	2,787,533.26
July 2024	2,722,248.65
August 2024	2,658,294.55
September 2024	2,595,650.56
October 2024	2,534,296.33
November 2024	2,474,211.54
December 2024	2,415,375.96
January 2025	2,357,769.42
February 2025	2,301,371.87
March 2025	2,246,163.35
April 2025	2,192,124.00
May 2025	2,139,234.13
June 2025	2,087,474.14
July 2025	2,036,824.61
August 2025	1,987,266.24
September 2025	1,938,779.93
October 2025	1,891,346.72
November 2025	1,844,947.84
December 2025	1,799,564.67
January 2026	1,755,178.83
February 2026	1,711,772.08
March 2026	1,669,326.40
April 2026	1,627,823.97
May 2026	1,587,247.17
June 2026	1,547,578.59
July 2026	1,508,801.03
August 2026	1,470,897.48
September 2026	1,433,851.20
October 2026	1,397,645.60
November 2026	1,362,264.36
December 2026	1,327,691.37
January 2027	1,293,910.72
February 2027	1,260,906.74
March 2027	1,228,663.98
April 2027	1,197,167.23
May 2027	1,166,401.46
June 2027	1,136,351.92
July 2027	1,107,004.04
August 2027	1,078,343.50

Distribution Date	Planned Balance
September 2027	$ 1,050,356.18
October 2027	1,023,028.21
November 2027	996,345.92
December 2027	970,295.87
January 2028	944,864.83
February 2028	920,039.81
March 2028	895,808.01
April 2028	872,156.86
May 2028	849,074.01
June 2028	826,547.32
July 2028	804,564.84
August 2028	783,114.86
September 2028	762,185.85
October 2028	741,766.50
November 2028	721,845.71
December 2028	702,412.57
January 2029	683,456.36
February 2029	664,966.58
March 2029	646,932.91
April 2029	629,345.21
May 2029	612,193.57
June 2029	595,468.22
July 2029	579,159.61
August 2029	563,258.37
September 2029	547,755.28
October 2029	532,641.34
November 2029	517,907.69
December 2029	503,545.68
January 2030	489,546.79
February 2030	475,902.70
March 2030	462,605.25
April 2030	449,646.44
May 2030	437,018.42
June 2030	424,713.52
July 2030	412,724.21
August 2030	401,043.12
September 2030	389,663.03
October 2030	378,576.88
November 2030	367,777.74
December 2030	357,258.83
January 2031	347,013.52
February 2031	337,035.31
March 2031	327,317.84
April 2031	317,854.88
May 2031	308,640.35
June 2031	299,668.27
July 2031	290,932.82
August 2031	282,428.29
September 2031	274,149.10
October 2031	266,089.77
November 2031	258,244.96
December 2031	250,609.45
January 2032	243,178.12
February 2032	235,945.98
March 2032	228,908.13
April 2032	222,059.79
May 2032	215,396.28
June 2032	208,913.04
July 2032	202,605.60
August 2032	196,469.58

KY Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2032	$ 190,500.72	October 2035	$ 55,829.18	November 2038	$ 11,948.89
October 2032	184,694.85	November 2035	53,847.30	December 2038	11,355.53
November 2032	179,047.89	December 2035	51,925.10	January 2039	10,782.73
December 2032	173,555.85	January 2036	50,060.97	February 2039	10,229.86
January 2033	168,214.83	February 2036	48,253.31	March 2039	9,696.34
February 2033	163,021.04	March 2036	46,500.59	April 2039	9,181.58
March 2033	157,970.76	April 2036	44,801.30	May 2039	8,685.03
April 2033	153,060.34	May 2036	43,153.97	June 2039	8,206.13
May 2033	148,286.25	June 2036	41,557.17	July 2039	7,744.35
June 2033	143,645.01	July 2036	40,009.51	August 2039	7,299.18
July 2033	139,133.25	August 2036	38,509.62	September 2039	6,870.10
August 2033	134,747.65	September 2036	37,056.19	October 2039	6,456.63
September 2033	130,484.99	October 2036	35,647.91	November 2039	6,058.29
October 2033	126,342.10	November 2036	34,283.55	December 2039	5,674.62
November 2033	122,315.92	December 2036	32,961.86	January 2040	5,305.17
December 2033	118,403.43	January 2037	31,681.66	February 2040	4,949.49
January 2034	114,601.70	February 2037	30,441.78	March 2040	4,607.16
February 2034	110,907.86	March 2037	29,241.08	April 2040	4,277.78
March 2034	107,319.11	April 2037	28,078.48	May 2040	3,960.92
April 2034	103,832.71	May 2037	26,952.88	June 2040	3,656.21
May 2034	100,446.01	June 2037	25,863.25	July 2040	3,363.26
June 2034	97,156.40	July 2037	24,808.55	August 2040	3,081.70
July 2034	93,961.33	August 2037	23,787.81	September 2040	2,811.18
August 2034	90,858.34	September 2037	22,800.04	October 2040	2,551.34
September 2034	87,844.99	October 2037	21,844.31	November 2040	2,301.84
October 2034	84,918.92	November 2037	20,919.70	December 2040	2,062.36
November 2034	82,077.84	December 2037	20,025.32	January 2041	1,832.57
December 2034	79,319.48	January 2038	19,160.30	February 2041	1,612.16
January 2035	76,641.67	February 2038	18,323.78	March 2041	1,400.84
February 2035	74,042.26	March 2038	17,514.95	April 2041	1,198.30
March 2035	71,519.15	April 2038	16,732.99	May 2041	1,004.26
April 2035	69,070.32	May 2038	15,977.14	June 2041	816.45
May 2035	66,693.78	June 2038	15,246.63	July 2041	559.54
June 2035	64,387.58	July 2038	14,540.71	August 2041	314.45
July 2035	62,149.84	August 2038	13,858.67	September 2041	80.77
August 2035	59,978.72	September 2038	13,199.81	October 2041 and thereafter	0.00
September 2035	57,872.42	October 2038	12,563.44		

Aggregate Group IX Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$52,554,000.00	June 2013	$42,294,325.60	December 2014	$22,214,496.31
January 2012	52,398,526.04	July 2013	41,312,137.82	January 2015	21,217,102.27
February 2012	52,191,421.56	August 2013	40,295,040.56	February 2015	20,243,903.31
March 2012	51,932,896.22	September 2013	39,244,679.02	March 2015	19,294,530.43
April 2012	51,623,248.22	October 2013	38,162,757.82	April 2015	18,368,619.53
May 2012	51,262,864.29	November 2013	37,051,037.83	May 2015	17,465,811.16
June 2012	50,852,219.50	December 2013	35,911,332.71	June 2015	16,585,750.65
July 2012	50,391,876.82	January 2014	34,745,505.46	July 2015	15,728,087.92
August 2012	49,882,486.55	February 2014	33,555,464.77	August 2015	14,892,477.49
September 2012	49,324,785.58	March 2014	32,343,161.30	September 2015	14,078,578.41
October 2012	48,719,596.33	April 2014	31,110,583.81	October 2015	13,286,054.22
November 2012	48,067,825.59	May 2014	29,905,748.73	November 2015	12,514,572.84
December 2012	47,370,463.22	June 2014	28,728,241.04	December 2015	11,763,806.58
January 2013	46,628,580.54	July 2014	27,577,651.07	January 2016	11,033,432.07
February 2013	45,843,328.57	August 2014	26,453,574.44	February 2016	10,323,130.17
March 2013	45,015,936.13	September 2014	25,355,612.04	March 2016	9,632,585.96
April 2013	44,147,707.74	October 2014	24,283,369.93	April 2016	8,961,488.69
May 2013	43,240,021.28	November 2014	23,236,459.27	May 2016	8,309,531.70

Aggregate Group IX (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
June 2016	$ 7,676,412.38	February 2017	$ 3,254,600.88	October 2017	$ 385,363.66
July 2016	7,061,832.14	March 2017	2,778,048.35	November 2017	225,966.44
August 2016	6,465,496.32	April 2017	2,317,519.83	December 2017	109,072.74
September 2016	5,887,114.21	May 2017	1,872,754.17	January 2018	33,256.95
October 2016	5,326,398.91	June 2017	1,477,969.29	February 2018 and thereafter	0.00
November 2016	4,783,067.37	July 2017	1,133,458.74		
December 2016	4,256,840.30	August 2017	837,578.67		
January 2017	3,747,442.10	September 2017	588,731.29		

Aggregate Group X Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$21,697,000.00	November 2015	$12,269,487.47	October 2019	$ 3,798,993.82
January 2012	21,624,035.10	December 2015	12,043,421.63	November 2019	3,692,366.20
February 2012	21,543,204.55	January 2016	11,818,951.22	December 2019	3,588,683.11
March 2012	21,454,539.41	February 2016	11,596,065.51	January 2020	3,487,864.22
April 2012	21,358,075.78	March 2016	11,374,753.90	February 2020	3,389,831.39
May 2012	21,253,854.84	April 2016	11,155,005.82	March 2020	3,294,508.56
June 2012	21,141,922.79	May 2016	10,936,810.78	April 2020	3,201,821.74
July 2012	21,022,330.82	June 2016	10,720,158.37	May 2020	3,111,698.95
August 2012	20,895,135.11	July 2016	10,505,038.23	June 2020	3,024,070.15
September 2012	20,760,396.75	August 2016	10,291,440.07	July 2020	2,938,867.18
October 2012	20,618,181.76	September 2016	10,079,353.68	August 2020	2,856,023.75
November 2012	20,468,560.95	October 2016	9,868,768.92	September 2020	2,775,475.36
December 2012	20,311,609.95	November 2016	9,659,675.70	October 2020	2,697,159.23
January 2013	20,147,409.10	December 2016	9,452,064.00	November 2020	2,621,014.30
February 2013	19,976,043.42	January 2017	9,245,923.88	December 2020	2,546,981.17
March 2013	19,797,602.51	February 2017	9,041,245.45	January 2021	2,475,002.04
April 2013	19,612,180.47	March 2017	8,838,018.89	February 2021	2,405,020.67
May 2013	19,419,875.88	April 2017	8,636,234.45	March 2021	2,336,982.36
June 2013	19,220,791.63	May 2017	8,435,882.43	April 2021	2,270,833.87
July 2013	19,015,034.90	June 2017	8,236,953.21	May 2021	2,206,523.43
August 2013	18,802,717.02	July 2017	8,039,437.23	June 2021	2,144,000.65
September 2013	18,583,953.40	August 2017	7,843,324.98	July 2021	2,083,216.52
October 2013	18,358,863.42	September 2017	7,648,607.03	August 2021	2,024,123.36
November 2013	18,127,570.31	October 2017	7,455,274.00	September 2021	1,966,674.78
December 2013	17,890,201.05	November 2017	7,263,316.57	October 2021	1,910,825.65
January 2014	17,646,886.24	December 2017	7,072,725.50	November 2021	1,856,532.06
February 2014	17,397,760.01	January 2018	6,883,491.59	December 2021	1,803,751.30
March 2014	17,142,959.87	February 2018	6,695,605.70	January 2022	1,752,441.82
April 2014	16,882,626.56	March 2018	6,509,285.78	February 2022	1,702,563.20
May 2014	16,624,118.14	April 2018	6,328,078.21	March 2022	1,654,076.10
June 2014	16,367,422.40	May 2018	6,151,844.20	April 2022	1,606,942.28
July 2014	16,112,527.21	June 2018	5,980,448.73	May 2022	1,561,124.51
August 2014	15,859,420.52	July 2018	5,813,760.37	June 2022	1,516,586.59
September 2014	15,608,090.38	August 2018	5,651,651.26	July 2022	1,473,293.31
October 2014	15,358,524.88	September 2018	5,493,996.97	August 2022	1,431,210.40
November 2014	15,110,712.23	October 2018	5,340,676.44	September 2022	1,390,304.53
December 2014	14,864,640.69	November 2018	5,191,571.84	October 2022	1,350,543.28
January 2015	14,620,298.60	December 2018	5,046,568.54	November 2022	1,311,895.11
February 2015	14,377,674.38	January 2019	4,905,555.00	December 2022	1,274,329.35
March 2015	14,136,756.53	February 2019	4,768,422.68	January 2023	1,237,816.15
April 2015	13,897,533.63	March 2019	4,635,065.96	February 2023	1,202,326.47
May 2015	13,659,994.32	April 2019	4,505,382.08	March 2023	1,167,832.08
June 2015	13,424,127.32	May 2019	4,379,271.05	April 2023	1,134,305.50
July 2015	13,189,921.43	June 2019	4,256,635.58	May 2023	1,101,720.02
August 2015	12,957,365.52	July 2019	4,137,381.00	June 2023	1,070,049.65
September 2015	12,726,448.54	August 2019	4,021,415.19	July 2023	1,039,269.10
October 2015	12,497,159.49	September 2019	3,908,648.54	August 2023	1,009,353.77

Aggregate Group X (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2023	$ 980,279.76	September 2028	$ 161,966.35	September 2033	$ 22,717.60
October 2023	952,023.78	October 2028	157,022.07	October 2033	21,929.06
November 2023	924,563.21	November 2028	152,222.33	November 2033	21,165.21
December 2023	897,876.03	December 2028	147,563.04	December 2033	20,425.33
January 2024	871,940.83	January 2029	143,040.19	January 2034	19,708.70
February 2024	846,736.78	February 2029	138,649.89	February 2034	19,014.63
March 2024	822,243.62	March 2029	134,388.38	March 2034	18,342.44
April 2024	798,441.65	April 2029	130,251.98	April 2034	17,691.48
May 2024	775,311.70	May 2029	126,237.13	May 2034	17,061.13
June 2024	752,835.14	June 2029	122,340.34	June 2034	16,450.75
July 2024	730,993.83	July 2029	118,558.27	July 2034	15,859.75
August 2024	709,770.14	August 2029	114,887.62	August 2034	15,287.55
September 2024	689,146.92	September 2029	111,325.20	September 2034	14,733.59
October 2024	669,107.48	October 2029	107,867.94	October 2034	14,197.31
November 2024	649,635.60	November 2029	104,512.81	November 2034	13,678.19
December 2024	630,715.51	December 2029	101,256.88	December 2034	13,175.70
January 2025	612,331.86	January 2030	98,097.33	January 2035	12,689.35
February 2025	594,469.72	February 2030	95,031.37	February 2035	12,218.65
March 2025	577,114.57	March 2030	92,056.34	March 2035	11,763.13
April 2025	560,252.30	April 2030	89,169.60	April 2035	11,322.32
May 2025	543,869.18	May 2030	86,368.64	May 2035	10,895.77
June 2025	527,951.86	June 2030	83,650.98	June 2035	10,483.07
July 2025	512,487.34	July 2030	81,014.22	July 2035	10,083.78
August 2025	497,463.00	August 2030	78,456.04	August 2035	9,697.50
September 2025	482,866.55	September 2030	75,974.17	September 2035	9,323.83
October 2025	468,686.06	October 2030	73,566.41	October 2035	8,962.39
November 2025	454,909.91	November 2030	71,230.63	November 2035	8,612.80
December 2025	441,526.79	December 2030	68,964.74	December 2035	8,274.70
January 2026	428,525.73	January 2031	66,766.73	January 2036	7,947.75
February 2026	415,896.04	February 2031	64,634.63	February 2036	7,631.59
March 2026	403,627.33	March 2031	62,566.54	March 2036	7,325.89
April 2026	391,709.51	April 2031	60,560.60	April 2036	7,030.34
May 2026	380,132.73	May 2031	58,615.01	May 2036	6,744.63
June 2026	368,887.46	June 2031	56,728.03	June 2036	6,468.44
July 2026	357,964.40	July 2031	54,897.95	July 2036	6,201.49
August 2026	347,354.52	August 2031	53,123.12	August 2036	5,943.48
September 2026	337,049.03	September 2031	51,401.94	September 2036	5,694.15
October 2026	327,039.39	October 2031	49,732.84	October 2036	5,453.22
November 2026	317,317.30	November 2031	48,114.30	November 2036	5,220.44
December 2026	307,874.68	December 2031	46,544.86	December 2036	4,995.54
January 2027	298,703.67	January 2032	45,023.09	January 2037	4,778.29
February 2027	289,796.64	February 2032	43,547.59	February 2037	4,568.44
March 2027	281,146.17	March 2032	42,117.01	March 2037	4,365.77
April 2027	272,745.02	April 2032	40,730.05	April 2037	4,170.05
May 2027	264,586.20	May 2032	39,385.41	May 2037	3,981.06
June 2027	256,662.85	June 2032	38,081.87	June 2037	3,798.58
July 2027	248,968.37	July 2032	36,818.23	July 2037	3,622.43
August 2027	241,496.27	August 2032	35,593.30	August 2037	3,452.39
September 2027	234,240.31	September 2032	34,405.96	September 2037	3,288.27
October 2027	227,194.36	October 2032	33,255.10	October 2037	3,129.89
November 2027	220,352.51	November 2032	32,139.66	November 2037	2,977.06
December 2027	213,708.99	December 2032	31,058.58	December 2037	2,829.61
January 2028	207,258.19	January 2033	30,010.85	January 2038	2,687.37
February 2028	200,994.65	February 2033	28,995.50	February 2038	2,550.17
March 2028	194,913.09	March 2033	28,011.56	March 2038	2,417.85
April 2028	189,008.34	April 2033	27,058.12	April 2038	2,290.25
May 2028	183,275.40	May 2033	26,134.27	May 2038	2,167.23
June 2028	177,709.40	June 2033	25,239.12	June 2038	2,048.64
July 2028	172,305.61	July 2033	24,371.85	July 2038	1,934.33
August 2028	167,059.42	August 2033	23,531.61	August 2038	1,824.17

Aggregate Group X (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2038	$ 1,718.02	July 2039	$ 850.54	May 2040	$ 263.91
October 2038	1,615.75	August 2039	780.78	June 2040	217.36
November 2038	1,517.24	September 2039	713.72	July 2040	172.72
December 2038	1,422.37	October 2039	649.25	August 2040	129.93
January 2039	1,331.01	November 2039	587.30	September 2040	88.93
February 2039	1,243.06	December 2039	527.78	October 2040	49.64
March 2039	1,158.39	January 2040	470.62	November 2040	12.02
April 2039	1,076.91	February 2040	415.72	December 2040 and thereafter	0.00
May 2039	998.51	March 2040	363.02		
June 2039	923.09	April 2040	312.44		

KH Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$5,367,000.00	February 2014	$3,426,818.51	April 2016	$ 915,215.56
January 2012	5,351,122.58	March 2014	3,303,014.81	May 2016	848,635.96
February 2012	5,329,972.52	April 2014	3,177,140.69	June 2016	783,980.11
March 2012	5,303,571.21	May 2014	3,054,099.70	July 2016	721,217.52
April 2012	5,271,949.13	June 2014	2,933,849.44	August 2016	660,318.10
May 2012	5,235,145.76	July 2014	2,816,348.10	September 2016	601,252.17
June 2012	5,193,209.60	August 2014	2,701,554.38	October 2016	543,990.41
July 2012	5,146,198.17	September 2014	2,589,427.50	November 2016	488,503.94
August 2012	5,094,177.86	October 2014	2,479,927.26	December 2016	434,764.22
September 2012	5,037,223.95	November 2014	2,373,013.93	January 2017	382,743.10
October 2012	4,975,420.38	December 2014	2,268,648.32	February 2017	332,412.83
November 2012	4,908,859.81	January 2015	2,166,791.76	March 2017	283,746.01
December 2012	4,837,643.29	February 2015	2,067,406.06	April 2017	236,715.59
January 2013	4,761,880.24	March 2015	1,970,453.56	May 2017	191,294.93
February 2013	4,681,688.20	April 2015	1,875,897.04	June 2017	150,978.44
March 2013	4,597,192.65	May 2015	1,783,699.83	July 2017	115,796.09
April 2013	4,508,526.84	June 2015	1,693,825.68	August 2017	85,580.03
May 2013	4,415,831.45	July 2015	1,606,238.86	September 2017	60,167.06
June 2013	4,319,254.47	August 2015	1,520,904.08	October 2017	39,398.61
July 2013	4,218,950.81	September 2015	1,437,786.51	November 2017	23,120.54
August 2013	4,115,082.10	October 2015	1,356,851.81	December 2017	11,183.04
September 2013	4,007,816.36	November 2015	1,278,066.06	January 2018	3,440.53
October 2013	3,897,327.66	December 2015	1,201,395.80	February 2018 and thereafter	0.00
November 2013	3,783,795.83	January 2016	1,126,807.98		
December 2013	3,667,406.07	February 2016	1,054,270.05		
January 2014	3,548,348.66	March 2016	983,749.82		

Aggregate Group XI Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$13,070,168.00	February 2013	$12,161,523.14	April 2014	$10,710,768.69
January 2012	13,026,403.60	March 2013	12,073,309.97	May 2014	10,601,575.96
February 2012	12,979,288.21	April 2013	11,982,190.17	June 2014	10,493,055.60
March 2012	12,928,841.21	May 2013	11,888,208.91	July 2014	10,385,203.62
April 2012	12,875,083.93	June 2013	11,791,412.98	August 2014	10,278,016.03
May 2012	12,818,039.68	July 2013	11,691,850.76	September 2014	10,171,488.88
June 2012	12,757,733.73	August 2013	11,589,572.16	October 2014	10,065,618.25
July 2012	12,694,193.25	September 2013	11,484,628.62	November 2014	9,960,400.22
August 2012	12,627,447.35	October 2013	11,377,073.01	December 2014	9,855,830.92
September 2012	12,557,527.03	November 2013	11,266,959.65	January 2015	9,751,906.47
October 2012	12,484,465.13	December 2013	11,154,344.20	February 2015	9,648,623.05
November 2012	12,408,296.38	January 2014	11,042,421.49	March 2015	9,545,976.84
December 2012	12,329,057.29	February 2014	10,931,187.40	April 2015	9,443,964.04
January 2013	12,246,786.19	March 2014	10,820,637.82	May 2015	9,342,580.88

Aggregate Group XI (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
June 2015	$ 9,241,823.62	June 2020	$ 4,218,820.68	June 2025	$ 1,590,250.39
July 2015	9,141,688.54	July 2020	4,152,949.46	July 2025	1,563,566.09
August 2015	9,042,171.91	August 2020	4,088,046.68	August 2025	1,537,288.53
September 2015	8,943,270.07	September 2020	4,024,098.56	September 2025	1,511,411.80
October 2015	8,844,979.36	October 2020	3,961,091.54	October 2025	1,485,930.10
November 2015	8,747,296.12	November 2020	3,899,012.21	November 2025	1,460,837.67
December 2015	8,650,216.75	December 2020	3,837,847.39	December 2025	1,436,128.87
January 2016	8,553,737.66	January 2021	3,777,584.03	January 2026	1,411,798.11
February 2016	8,457,855.26	February 2021	3,718,209.32	February 2026	1,387,839.90
March 2016	8,362,566.00	March 2021	3,659,710.60	March 2026	1,364,248.82
April 2016	8,267,866.35	April 2021	3,602,075.37	April 2026	1,341,019.53
May 2016	8,173,752.79	May 2021	3,545,291.34	May 2026	1,318,146.75
June 2016	8,080,221.84	June 2021	3,489,346.36	June 2026	1,295,625.30
July 2016	7,987,270.03	July 2021	3,434,228.48	July 2026	1,273,450.05
August 2016	7,894,893.90	August 2021	3,379,925.89	August 2026	1,251,615.96
September 2016	7,803,090.03	September 2021	3,326,426.97	September 2026	1,230,118.05
October 2016	7,711,855.00	October 2021	3,273,720.23	October 2026	1,208,951.42
November 2016	7,621,185.43	November 2021	3,221,794.36	November 2026	1,188,111.22
December 2016	7,531,077.94	December 2021	3,170,638.22	December 2026	1,167,592.69
January 2017	7,441,529.19	January 2022	3,120,240.81	January 2027	1,147,391.13
February 2017	7,352,535.86	February 2022	3,070,591.28	February 2027	1,127,501.91
March 2017	7,264,094.61	March 2022	3,021,678.94	March 2027	1,107,920.46
April 2017	7,176,202.18	April 2022	2,973,493.25	April 2027	1,088,642.28
May 2017	7,088,855.28	May 2022	2,926,023.81	May 2027	1,069,662.92
June 2017	7,002,050.67	June 2022	2,879,260.38	June 2027	1,050,978.01
July 2017	6,915,785.11	July 2022	2,833,192.84	July 2027	1,032,583.23
August 2017	6,830,055.38	August 2022	2,787,811.24	August 2027	1,014,474.34
September 2017	6,744,858.30	September 2022	2,743,105.74	September 2027	996,647.14
October 2017	6,660,190.69	October 2022	2,699,066.67	October 2027	979,097.49
November 2017	6,576,049.40	November 2022	2,655,684.46	November 2027	961,821.33
December 2017	6,492,431.27	December 2022	2,612,949.70	December 2027	944,814.63
January 2018	6,409,333.20	January 2023	2,570,853.11	January 2028	928,073.43
February 2018	6,326,752.08	February 2023	2,529,385.53	February 2028	911,593.84
March 2018	6,244,684.83	March 2023	2,488,537.92	March 2028	895,372.01
April 2018	6,163,128.38	April 2023	2,448,301.40	April 2028	879,404.13
May 2018	6,082,079.70	May 2023	2,408,667.17	May 2028	863,686.48
June 2018	6,001,535.74	June 2023	2,369,626.60	June 2028	848,215.37
July 2018	5,921,493.50	July 2023	2,331,171.14	July 2028	832,987.16
August 2018	5,841,949.98	August 2023	2,293,292.39	August 2028	817,998.27
September 2018	5,762,902.22	September 2023	2,255,982.05	September 2028	803,245.17
October 2018	5,684,347.25	October 2023	2,219,231.95	October 2028	788,724.38
November 2018	5,606,282.13	November 2023	2,183,034.01	November 2028	774,432.48
December 2018	5,528,703.94	December 2023	2,147,380.30	December 2028	760,366.07
January 2019	5,451,609.78	January 2024	2,112,262.96	January 2029	746,521.83
February 2019	5,374,996.75	February 2024	2,077,674.29	February 2029	732,896.46
March 2019	5,298,861.98	March 2024	2,043,606.64	March 2029	719,486.74
April 2019	5,223,202.62	April 2024	2,010,052.52	April 2029	706,289.46
May 2019	5,148,015.84	May 2024	1,977,004.52	May 2029	693,301.49
June 2019	5,073,298.81	June 2024	1,944,455.33	June 2029	680,519.71
July 2019	4,999,048.72	July 2024	1,912,397.76	July 2029	667,941.07
August 2019	4,925,262.79	August 2024	1,880,824.69	August 2029	655,562.55
September 2019	4,851,938.25	September 2024	1,849,729.15	September 2029	643,381.19
October 2019	4,779,072.34	October 2024	1,819,104.22	October 2029	631,394.06
November 2019	4,706,662.33	November 2024	1,788,943.11	November 2029	619,598.26
December 2019	4,634,705.49	December 2024	1,759,239.10	December 2029	607,990.96
January 2020	4,563,199.12	January 2025	1,729,985.58	January 2030	596,569.34
February 2020	4,492,272.23	February 2025	1,701,176.04	February 2030	585,330.65
March 2020	4,422,385.62	March 2025	1,672,804.04	March 2030	574,272.15
April 2020	4,353,524.49	April 2025	1,644,863.25	April 2030	563,391.17
May 2020	4,285,674.30	May 2025	1,617,347.42	May 2030	552,685.05

Aggregate Group XI (Continued)

Distribution Date	Planned Balance
June 2030	$ 542,151.19
July 2030	531,787.01
August 2030	521,589.98
September 2030	511,557.59
October 2030	501,687.40
November 2030	491,976.96
December 2030	482,423.88
January 2031	473,025.82
February 2031	463,780.44
March 2031	454,685.45
April 2031	445,738.59
May 2031	436,937.64
June 2031	428,280.41
July 2031	419,764.73
August 2031	411,388.48
September 2031	403,149.54
October 2031	395,045.86
November 2031	387,075.39
December 2031	379,236.12
January 2032	371,526.07
February 2032	363,943.29
March 2032	356,485.86
April 2032	349,151.87
May 2032	341,939.46
June 2032	334,846.78
July 2032	327,872.02
August 2032	321,013.39
September 2032	314,269.12
October 2032	307,637.48
November 2032	301,116.76
December 2032	294,705.27
January 2033	288,401.33
February 2033	282,203.33
March 2033	276,109.63
April 2033	270,118.64
May 2033	264,228.81
June 2033	258,438.57
July 2033	252,746.41
August 2033	247,150.83
September 2033	241,650.34
October 2033	236,243.49
November 2033	230,928.84
December 2033	225,704.98
January 2034	220,570.50
February 2034	$ 215,524.04
March 2034	210,564.24
April 2034	205,689.76
May 2034	200,899.29
June 2034	196,191.53
July 2034	191,565.20
August 2034	187,019.05
September 2034	182,551.84
October 2034	178,162.33
November 2034	173,849.34
December 2034	169,611.66
January 2035	165,448.14
February 2035	161,357.61
March 2035	157,338.95
April 2035	153,391.04
May 2035	149,512.76
June 2035	145,703.05
July 2035	141,960.82
August 2035	138,285.02
September 2035	134,674.61
October 2035	131,128.58
November 2035	127,645.90
December 2035	124,225.59
January 2036	120,866.67
February 2036	117,568.17
March 2036	114,329.15
April 2036	111,148.66
May 2036	108,025.79
June 2036	104,959.62
July 2036	101,949.26
August 2036	98,993.83
September 2036	96,092.46
October 2036	93,244.29
November 2036	90,448.47
December 2036	87,704.19
January 2037	85,010.61
February 2037	82,366.93
March 2037	79,772.37
April 2037	77,226.12
May 2037	74,727.43
June 2037	72,275.53
July 2037	69,869.68
August 2037	67,509.13
September 2037	65,193.16
October 2037	$ 62,921.06
November 2037	60,692.12
December 2037	58,505.65
January 2038	56,360.96
February 2038	54,257.37
March 2038	52,194.23
April 2038	50,170.89
May 2038	48,186.69
June 2038	46,241.00
July 2038	44,333.20
August 2038	42,462.68
September 2038	40,628.82
October 2038	38,831.03
November 2038	37,068.72
December 2038	35,341.31
January 2039	33,648.23
February 2039	31,988.93
March 2039	30,362.83
April 2039	28,769.41
May 2039	27,208.13
June 2039	25,678.45
July 2039	24,179.85
August 2039	22,711.82
September 2039	21,273.86
October 2039	19,865.47
November 2039	18,486.15
December 2039	17,135.43
January 2040	15,812.83
February 2040	14,517.88
March 2040	13,250.12
April 2040	12,009.10
May 2040	10,794.37
June 2040	9,605.49
July 2040	8,442.03
August 2040	7,303.55
September 2040	6,189.64
October 2040	5,099.89
November 2040	4,033.88
December 2040	2,991.22
January 2041	1,971.51
February 2041	974.36
March 2041 and thereafter	0.00

EU Class Planned Balances

Distribution Date	Planned Balance
Initial Balance	$1,454,989.00
January 2012	1,447,152.11
February 2012	1,438,221.32
March 2012	1,428,206.64
April 2012	1,417,119.62
May 2012	1,404,973.28
June 2012	1,391,782.13
July 2012	1,377,562.14
August 2012	1,362,330.75
September 2012	1,346,106.78
October 2012	1,328,910.50
November 2012	$1,310,763.53
December 2012	1,291,688.83
January 2013	1,271,710.69
February 2013	1,250,854.67
March 2013	1,229,147.55
April 2013	1,206,617.36
May 2013	1,183,293.25
June 2013	1,159,205.51
July 2013	1,134,385.50
August 2013	1,108,865.60
September 2013	1,082,679.17
October 2013	$1,055,860.51
November 2013	1,028,444.77
December 2013	1,000,467.95
January 2014	972,984.87
February 2014	945,990.01
March 2014	919,477.87
April 2014	893,443.01
May 2014	867,880.05
June 2014	842,783.66
July 2014	818,148.55
August 2014	793,969.50

EU Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2014	$ 770,241.32	July 2016	$ 352,416.58	May 2018	$ 102,199.19
October 2014	746,958.88	August 2016	337,738.24	June 2018	94,135.15
November 2014	724,117.11	September 2016	323,400.46	July 2018	86,331.12
December 2014	701,710.96	October 2016	309,399.19	August 2018	78,783.85
January 2015	679,735.47	November 2016	295,730.41	September 2018	71,490.10
February 2015	658,185.68	December 2016	282,390.15	October 2018	64,446.68
March 2015	637,056.71	January 2017	269,374.46	November 2018	57,650.45
April 2015	616,343.74	February 2017	256,679.44	December 2018	51,098.27
May 2015	596,041.96	March 2017	244,301.25	January 2019	44,787.03
June 2015	576,146.63	April 2017	232,236.04	February 2019	38,713.68
July 2015	556,653.03	May 2017	220,480.05	March 2019	32,875.19
August 2015	537,556.54	June 2017	209,029.52	April 2019	27,268.55
September 2015	518,852.53	July 2017	197,880.74	May 2019	21,890.77
October 2015	500,536.43	August 2017	187,030.06	June 2019	16,801.35
November 2015	482,603.75	September 2017	176,473.81	July 2019	12,411.18
December 2015	465,049.98	October 2017	166,208.41	August 2019	8,706.53
January 2016	447,870.70	November 2017	156,230.27	September 2019	5,673.87
February 2016	431,061.52	December 2017	146,535.90	October 2019	3,299.90
March 2016	414,618.10	January 2018	137,121.78	November 2019	1,571.49
April 2016	398,536.14	February 2018	127,984.46	December 2019	475.76
May 2016	382,811.38	March 2018	119,120.51	January 2020 and thereafter	0.00
June 2016	367,439.58	April 2018	110,526.55		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$2,080,784,432

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PROSPECTUS SUPPLEMENT

BofA Merrill Lynch

December 22, 2011