Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$618,703,579

FannieMae

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2011-141

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PA	1	$ 29,399,000	PAC	4.50%	FIX	3136A24P5	February 2039
PD	1	38,831,000	PAC	3.50	FIX	3136A24Q3	February 2039
PE	1	40,000,000	PAC	4.00	FIX	3136A24R1	February 2039
PL	1	9,432,000	PAC	4.50	FIX	3136A24S9	February 2039
PV(2)	1	16,663,920	PAC/AD	4.00	FIX	3136A24T7	August 2032
PZ(2)	1	13,093,080	PAC	4.00	FIX/Z	3136A24U4	January 2042
PF	1	16,162,667	SUP	(3)	FLT	3136A24V2	January 2042
PS	1	8,081,333	SUP	(3)	INV	3136A24W0	January 2042
PW	1	2,500,000	SUP	(3)	FLT	3136A24X8	January 2042
PY	1	2,500,000	SUP	(3)	INV	3136A24Y6	January 2042
CD(2)	2	122,625,000	SEQ	1.00	FIX	3136A24Z3	December 2025
CI(2)	2	81,750,000(4)	NTL	3.00	FIX/IO	3136A25A7	December 2025
CB	2	14,118,076	SEQ	3.00	FIX	3136A25B5	January 2027
MC(2)	3	34,681,000	SEQ	2.50	FIX	3136A25C3	October 2041
MI(2)	3	9,908,857(4)	NTL	3.50	FIX/IO	3136A25D1	October 2041
ME	3	743,165	SEQ	3.50	FIX	3136A25E9	January 2042
EA	4	103,883,728	SEQ	1.75	FIX	3136A25F6	July 2021
EI	4	43,284,887(4)	NTL	3.00	FIX/IO	3136A25G4	July 2021
EY	4	7,134,677	SEQ	3.00	FIX	3136A25H2	January 2022

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PB, CE, CG, CH, CA, CJ, CK, CL, CM, MB, MA and MJ Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates (other than the CB Class and the portion of the CI Class specified below) from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 30, 2011. Fannie Mae initially will retain the CB Class as well as $40,875,000 initial notional principal amount of the CI Class. See "Plan of Distribution" in this prospectus supplement.

Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Citigroup

The date of this Prospectus Supplement is December 22, 2011

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
JA	5	$40,417,303	PAC	4.50%	FIX	3136A25J8	November 2039
JB	5	7,979,836	PAC	4.50	FIX	3136A25K5	January 2042
JW	5	14,687,835	SUP	4.50	FIX	3136A25L3	January 2042
MH	6	79,488,959	SEQ	4.50	FIX	3136A25M1	October 2039
MV(2)	6	6,281,000	SEQ/AD	4.50	FIX	3136A25N9	December 2022
MZ(2)	6	10,000,000	SEQ	4.50	FIX/Z	3136A25P4	January 2042
R		0	NPR	0	NPR	3136A25Q2	January 2042
RL		0	NPR	0	NPR	3136A25R0	January 2042

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
(2) Exchangeable classes.
(3) Based on LIBOR.
(4) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.

TABLE OF CONTENTS

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - July 1, 2011, for all MBS issued on or after July 1, 2011,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated July 1, 2011.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Citigroup Global Markets Inc.
Prospectus Department
540 Crosspoint Parkway
Building 2
Attn: Compliance Fulfillment Unit
Getzville, NY 14068
(telephone 1-800-831-9146).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2011, including the Risk Factors set forth in that Quarterly Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of December 1, 2011. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$176,663,000	4.00%	4.25% to 6.50%	241 to 360
Group 2 MBS	$136,743,076	3.00%	3.25% to 5.50%	121 to 180
Group 3 MBS	$ 35,424,165	3.50%	3.75% to 6.00%	241 to 360
Group 4 MBS	$111,018,405	3.00%	3.25% to 5.50%	85 to 120
Group 5 MBS	$ 63,084,974	4.50%	4.75% to 7.00%	241 to 360
Group 6 MBS	$ 95,769,959	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$176,663,000	360	356	3	4.500%
Group 2 MBS	$136,743,076	180	178	1	3.380%
Group 3 MBS	$ 35,424,165	360	358	2	3.890%
Group 4 MBS	$111,018,405	120	116	3	3.530%
Group 5 MBS	$ 63,084,974	360	346	11	4.915%
Group 6 MBS	$ 95,769,959	360	354	5	4.977%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on December 30, 2011.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
PF	1.33878%	6.00%	1.10%	LIBOR + 110 basis points
PS	9.32244%	9.80%	0.00%	9.8% − (2 × LIBOR)
PW	1.38878%	6.00%	1.15%	LIBOR + 115 basis points
PY	6.61122%	6.85%	2.00%	6.85% − LIBOR

(1) We will establish LIBOR on the basis of the "BBA Method."

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
CI	66.6666666667% of the CD Class
MI	28.5714281595% of the MC Class
EI	41.6666669875% of the EA Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

	PSA Prepayment Assumption									
Group 1 Classes	**0%**	**100%**	**150%**	**200%**	**250%**	**500%**	**700%**	**900%**	**1100%**	**1700%**
PA, PD, PE and PL	15.6	6.1	4.8	4.8	4.8	3.0	2.4	2.0	1.7	1.3
PV	11.7	10.2	9.0	9.0	9.0	5.7	4.4	3.5	2.9	2.0
PZ	26.3	17.5	16.6	16.6	16.6	9.7	7.1	5.4	4.4	2.2
PF, PS, PW and PY	28.9	23.1	17.9	9.2	2.8	1.1	0.8	0.7	0.6	0.4
PB	26.3	16.7	15.1	15.1	15.1	8.4	6.0	4.6	3.7	2.2

	PSA Prepayment Assumption					
Group 2 Classes	**0%**	**100%**	**290%**	**500%**	**700%**	**1000%**
CD, CI, CE, CG, CH, CA, CJ, CK, CL and CM	7.9	5.6	3.7	2.7	2.2	1.8
CB	14.5	13.6	11.1	8.3	6.4	4.6

	PSA Prepayment Assumption					
Group 3 Classes	**0%**	**100%**	**250%**	**424%**	**700%**	**1000%**
MC, MI, MB and MA	19.1	10.2	5.8	3.9	2.6	2.0
ME	29.9	28.8	23.3	15.9	9.7	6.4

	PSA Prepayment Assumption					
Group 4 Classes	**0%**	**100%**	**296%**	**500%**	**700%**	**900%**
EA and EI	5.2	4.1	3.1	2.4	2.0	1.7
EY	9.8	9.3	8.6	7.4	6.2	5.1

	PSA Prepayment Assumption									
Group 5 Classes	**0%**	**100%**	**120%**	**200%**	**250%**	**400%**	**600%**	**800%**	**1000%**	**1500%**
JA	15.7	5.5	4.9	4.9	4.9	3.5	2.4	1.9	1.5	1.1
JB	25.7	16.1	16.0	16.0	16.0	10.7	7.1	5.1	3.9	2.2
JW	28.4	20.5	18.3	7.1	2.5	1.2	0.7	0.6	0.4	0.3

	PSA Prepayment Assumption							
Group 6 Classes	**0%**	**100%**	**250%**	**424%**	**600%**	**800%**	**1000%**	**1500%**
MH	18.1	8.1	4.3	2.8	2.2	1.8	1.5	1.1
MV	5.9	5.9	5.9	5.0	4.0	3.3	2.7	2.0
MZ	28.9	23.7	15.1	10.2	7.4	5.5	4.4	2.6
MJ	28.9	23.7	15.0	9.6	6.9	5.1	4.0	2.5

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

The rate of prepayment of relocation mortgage loans may be higher than that of non-relocation mortgage loans. The mortgage loans underlying the Group 3 MBS are relocation mortgage loans made to borrowers whose employers frequently relocate their employees. Accordingly, the rate of prepayment of these mortgage loans will be influenced by:

- the circumstances of individual employees and employers,
- the characteristics of the relocation programs and
- the occurrence and timing of the relocation of the borrowers.

It is possible that borrowers under relocation mortgage loans are more likely than other borrowers to be transferred by their employers. If so, relocation mortgage loans would experience a higher rate of prepayment than non-relocation mortgage loans. Because many unpredictable factors affect the prepayment rate of relocation mortgage loans, we cannot estimate the prepayment experience of such mortgage loans. We are unaware of any conclusive data on the prepayment rate of relocation mortgage loans.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of December 1, 2011 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS," "Group 5 MBS" and "Group 6 MBS," and together, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS, Group 5 MBS and Group 6 MBS, up to 15 years in the case of the Group 2 MBS, and up to 10 years in the case of the Group 4 MBS.

In addition, the pools of mortgage loans backing the Group 1 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances Exceeding our Traditional Conforming Loan Limits*" in the MBS Prospectus dated July 1, 2011. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site and www.fanniemae.com. For additional information about the particular pools underlying the Group 1 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Risk Factors—Risks Relating to Yield and Prepayment—*Refinancing—"Jumbo-conforming" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in the MBS Prospectus dated July 1, 2011.

Furthermore, the Mortgage Loans underlying the Group 3 MBS are relocation mortgage loans made under agreements between lenders and employers that frequently relocate their employees. For additional information, see "Additional Risk Factor—*The rate of prepayment of relocation mortgage loans may be higher than that of non-relocation mortgage loans*" in this prospectus supplement and "The Mortgage Loans—Special Feature Mortgage Loans—*Relocation Loans*" in the MBS Prospectus.

For additional information, see "Summary— Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Characteristics of the MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes and the PF and PS Classes	The PW and PY Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

Accrual Classes. The PZ and MZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

  The PZ Accrual Amount to PV until retired, and thereafter to PZ. **Accretion Directed Class and Accrual Class**

  The Group 1 Cash Flow Distribution Amount in the following priority:

  1. To Aggregate Group I to its Planned Balance. **PAC Group**
  2. To PF, PS, PW and PY, pro rata, until retired. **Support Classes**
  3. To Aggregate Group I to zero. **PAC Group**

The "PZ Accrual Amount" is any interest then accrued and added to the principal balance of the PZ Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

"Aggregate Group I" consist of the PA, PD, PE, PL, PV and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to PA, PD, PE and PL, pro rata, until retired; and

second, to PV and PZ, in that order, until retired.

Aggregate Group I has a principal balance equal to aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount to CD and CB, in that order, until retired. **Sequential Pay Classes**

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount to MC and ME, in that order, until retired. **Sequential Pay Classes**

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount to EA and EY, in that order, until retired. **Sequential Pay Classes**

The "Group 4 Principal Distribution Amount" is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. **PAC Group**
2. To JW until retired. **Support Class**
3. To Aggregate Group II to zero. **PAC Group**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

"Aggregate Group II" consists of the JA and JB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to JA and JB, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 6*

The MZ Accrual Amount to MV until retired, and thereafter to MZ. **Accretion Directed Class and Accrual Class**

The Group 6 Cash Flow Distribution Amount to MH, MV and MZ, in that order, until retired. **Sequential Pay Classes**

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is December 30, 2011; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
Aggregate Group II Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA, PD, PE, PL, PV and PZ
Aggregate Group II	JA and JB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of either Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of either Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce an Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of each Aggregate Group will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the applicable Aggregate Group, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or

- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,

- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
PS	105.0%
PY	102.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	150%	200%	250%	500%	700%	900%	1100%	1700%
0.12000%	9.2%	9.1%	9.1%	8.6%	7.4%	4.4%	2.8%	1.3%	0.0%	(3.7)%
0.23878%	8.9%	8.9%	8.8%	8.4%	7.2%	4.2%	2.6%	1.1%	(0.2)%	(3.9)%
2.23878%	5.0%	5.0%	4.9%	4.6%	3.3%	0.5%	(1.0)%	(2.3)%	(3.6)%	(7.0)%
4.23878%	1.1%	1.1%	1.0%	0.7%	(0.4)%	(3.1)%	(4.5)%	(5.8)%	(6.9)%	(10.2)%
4.90000%	(0.2)%	(0.2)%	(0.3)%	(0.5)%	(1.7)%	(4.3)%	(5.7)%	(6.9)%	(8.0)%	(11.2)%

Sensitivity of the PY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	150%	200%	250%	500%	700%	900%	1100%	1700%
0.12000%	6.7%	6.7%	6.6%	6.5%	6.0%	4.9%	4.3%	3.8%	3.3%	1.9%
0.23878%	6.5%	6.5%	6.5%	6.4%	5.9%	4.8%	4.2%	3.7%	3.2%	1.8%
2.23878%	4.5%	4.5%	4.5%	4.4%	3.9%	2.9%	2.4%	1.9%	1.4%	0.2%
4.23878%	2.5%	2.5%	2.5%	2.4%	2.0%	1.1%	0.6%	0.1%	(0.3)%	(1.5)%
4.85000%	1.9%	1.9%	1.9%	1.8%	1.4%	0.5%	0.0%	(0.4)%	(0.8)%	(2.0)%

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
CI	383%
MI	560%
EI	398%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
CI	9.25%
MI	10.75%
EI	8.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	290%	500%	700%	1000%
Pre-Tax Yields to Maturity	21.3%	18.4%	6.3%	(8.1)%	(21.7)%	(40.3)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	250%	424%	700%	1000%
Pre-Tax Yields to Maturity	28.9%	26.3%	18.2%	8.2%	(8.7)%	(27.5)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	296%	500%	700%	900%
Pre-Tax Yields to Maturity	19.6%	17.0%	6.1%	(6.3)%	(19.0)%	(31.6)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	6.50%
Group 2 MBS	180 months	5.50%
Group 3 MBS	360 months	6.00%
Group 4 MBS	120 months	5.50%
Group 5 MBS	360 months	7.00%
Group 6 MBS	360 months	7.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

PA, PD, PE and PL Classes

Date	PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	98	95	93	93	93	93	93	93	91	73
December 2013	97	86	82	82	82	78	62	48	34	0
December 2014	95	76	68	68	68	46	25	8	0	0
December 2015	93	66	55	55	55	23	3	0	0	0
December 2016	90	56	43	43	43	8	0	0	0	0
December 2017	88	48	33	33	33	0	0	0	0	0
December 2018	86	40	24	24	24	0	0	0	0	0
December 2019	83	32	15	15	15	0	0	0	0	0
December 2020	80	25	8	8	8	0	0	0	0	0
December 2021	77	18	2	2	2	0	0	0	0	0
December 2022	74	12	0	0	0	0	0	0	0	0
December 2023	71	6	0	0	0	0	0	0	0	0
December 2024	67	1	0	0	0	0	0	0	0	0
December 2025	63	0	0	0	0	0	0	0	0	0
December 2026	59	0	0	0	0	0	0	0	0	0
December 2027	54	0	0	0	0	0	0	0	0	0
December 2028	50	0	0	0	0	0	0	0	0	0
December 2029	45	0	0	0	0	0	0	0	0	0
December 2030	39	0	0	0	0	0	0	0	0	0
December 2031	33	0	0	0	0	0	0	0	0	0
December 2032	27	0	0	0	0	0	0	0	0	0
December 2033	21	0	0	0	0	0	0	0	0	0
December 2034	14	0	0	0	0	0	0	0	0	0
December 2035	6	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.6	6.1	4.8	4.8	4.8	3.0	2.4	2.0	1.7	1.3

PV Class

Date	PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	97	97	97	97	97	97	97	97	97	97
December 2013	93	93	93	93	93	93	93	93	93	78
December 2014	90	90	90	90	90	90	90	90	54	0
December 2015	86	86	86	86	86	86	86	14	0	0
December 2016	83	83	83	83	83	83	18	0	0	0
December 2017	79	79	79	79	79	61	0	0	0	0
December 2018	75	75	75	75	75	6	0	0	0	0
December 2019	70	70	70	70	70	0	0	0	0	0
December 2020	66	66	66	66	66	0	0	0	0	0
December 2021	61	61	61	61	61	0	0	0	0	0
December 2022	57	57	39	39	39	0	0	0	0	0
December 2023	52	52	5	5	5	0	0	0	0	0
December 2024	47	47	0	0	0	0	0	0	0	0
December 2025	41	12	0	0	0	0	0	0	0	0
December 2026	36	0	0	0	0	0	0	0	0	0
December 2027	30	0	0	0	0	0	0	0	0	0
December 2028	24	0	0	0	0	0	0	0	0	0
December 2029	17	0	0	0	0	0	0	0	0	0
December 2030	11	0	0	0	0	0	0	0	0	0
December 2031	4	0	0	0	0	0	0	0	0	0
December 2032	0	0	0	0	0	0	0	0	0	0
December 2033	0	0	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.7	10.2	9.0	9.0	9.0	5.7	4.4	3.5	2.9	2.0

PZ Class

Date	PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	104	104	104	104	104	104	104	104	104	104
December 2013	108	108	108	108	108	108	108	108	108	108
December 2014	113	113	113	113	113	113	113	113	113	0
December 2015	117	117	117	117	117	117	117	117	60	0
December 2016	122	122	122	122	122	122	122	61	20	0
December 2017	127	127	127	127	127	127	82	27	7	0
December 2018	132	132	132	132	132	132	47	12	2	0
December 2019	138	138	138	138	138	95	26	5	1	0
December 2020	143	143	143	143	143	65	15	2	*	0
December 2021	149	149	149	149	149	44	8	1	*	0
December 2022	155	155	155	155	155	30	5	*	*	0
December 2023	161	161	161	161	161	20	3	*	*	0
December 2024	168	168	138	138	138	14	1	*	*	0
December 2025	175	175	112	112	112	9	1	*	*	0
December 2026	182	148	91	91	91	6	*	*	*	0
December 2027	189	109	74	74	74	4	*	*	*	0
December 2028	197	72	59	59	59	3	*	*	*	0
December 2029	205	47	47	47	47	2	*	*	*	0
December 2030	214	37	37	37	37	1	*	*	*	0
December 2031	222	29	29	29	29	1	*	*	0	0
December 2032	227	23	23	23	23	*	*	*	0	0
December 2033	227	18	18	18	18	*	*	*	0	0
December 2034	227	13	13	13	13	*	*	*	0	0
December 2035	227	10	10	10	10	*	*	*	0	0
December 2036	213	7	7	7	7	*	*	*	0	0
December 2037	136	5	5	5	5	*	*	*	0	0
December 2038	55	3	3	3	3	*	*	0	0	0
December 2039	2	2	2	2	2	*	*	0	0	0
December 2040	1	1	1	1	1	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	17.5	16.6	16.6	16.6	9.7	7.1	5.4	4.4	2.2

PF, PS, PW and PY Classes

Date	PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	94	89	60	37	14	0	0
December 2013	100	100	100	83	66	0	0	0	0	0
December 2014	100	100	100	70	40	0	0	0	0	0
December 2015	100	100	100	60	22	0	0	0	0	0
December 2016	100	100	100	53	11	0	0	0	0	0
December 2017	100	100	100	48	4	0	0	0	0	0
December 2018	100	100	100	46	*	0	0	0	0	0
December 2019	100	100	100	45	*	0	0	0	0	0
December 2020	100	100	98	43	*	0	0	0	0	0
December 2021	100	100	94	41	*	0	0	0	0	0
December 2022	100	100	89	38	*	0	0	0	0	0
December 2023	100	100	84	35	*	0	0	0	0	0
December 2024	100	100	78	32	*	0	0	0	0	0
December 2025	100	100	71	29	*	0	0	0	0	0
December 2026	100	100	65	25	*	0	0	0	0	0
December 2027	100	100	59	22	*	0	0	0	0	0
December 2028	100	100	52	20	*	0	0	0	0	0
December 2029	100	96	46	17	*	0	0	0	0	0
December 2030	100	86	40	15	*	0	0	0	0	0
December 2031	100	76	35	12	*	0	0	0	0	0
December 2032	100	66	30	10	*	0	0	0	0	0
December 2033	100	57	25	8	*	0	0	0	0	0
December 2034	100	48	21	7	*	0	0	0	0	0
December 2035	100	40	17	5	*	0	0	0	0	0
December 2036	100	32	13	4	*	0	0	0	0	0
December 2037	100	24	10	3	*	0	0	0	0	0
December 2038	100	17	7	2	*	0	0	0	0	0
December 2039	85	10	4	1	*	0	0	0	0	0
December 2040	44	4	1	*	*	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	23.1	17.9	9.2	2.8	1.1	0.8	0.7	0.6	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

PB Class

Date	PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	700%	900%	1100%	1700%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	91
December 2014	100	100	100	100	100	100	100	100	80	0
December 2015	100	100	100	100	100	100	100	59	27	0
December 2016	100	100	100	100	100	100	64	27	9	0
December 2017	100	100	100	100	100	90	36	12	3	0
December 2018	100	100	100	100	100	62	21	5	1	0
December 2019	100	100	100	100	100	42	12	2	*	0
December 2020	100	100	100	100	100	29	7	1	*	0
December 2021	100	100	100	100	100	19	4	*	*	0
December 2022	100	100	90	90	90	13	2	*	*	0
December 2023	100	100	74	74	74	9	1	*	*	0
December 2024	100	100	61	61	61	6	1	*	*	0
December 2025	100	84	49	49	49	4	*	*	*	0
December 2026	100	65	40	40	40	3	*	*	*	0
December 2027	100	48	32	32	32	2	*	*	*	0
December 2028	100	32	26	26	26	1	*	*	*	0
December 2029	100	21	21	21	21	1	*	*	*	0
December 2030	100	16	16	16	16	1	*	*	*	0
December 2031	100	13	13	13	13	*	*	*	0	0
December 2032	100	10	10	10	10	*	*	*	0	0
December 2033	100	8	8	8	8	*	*	*	0	0
December 2034	100	6	6	6	6	*	*	*	0	0
December 2035	100	4	4	4	4	*	*	*	0	0
December 2036	94	3	3	3	3	*	*	*	0	0
December 2037	60	2	2	2	2	*	*	0	0	0
December 2038	24	1	1	1	1	*	*	0	0	0
December 2039	1	1	1	1	1	*	*	0	0	0
December 2040	*	*	*	*	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	16.7	15.1	15.1	15.1	8.4	6.0	4.6	3.7	2.2

CD, CI†, CE, CG, CH, CA, CJ, CK, CL and CM Classes

Date	PSA Prepayment Assumption					
	0%	100%	290%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100
December 2012	95	93	89	86	83	78
December 2013	90	83	73	62	53	40
December 2014	84	72	54	38	24	8
December 2015	79	61	39	20	8	0
December 2016	72	51	27	9	0	0
December 2017	66	43	17	2	0	0
December 2018	59	34	10	0	0	0
December 2019	52	27	4	0	0	0
December 2020	44	20	0	0	0	0
December 2021	36	13	0	0	0	0
December 2022	28	7	0	0	0	0
December 2023	19	2	0	0	0	0
December 2024	9	0	0	0	0	0
December 2025	0	0	0	0	0	0
December 2026	0	0	0	0	0	0
Weighted Average Life (years)**	7.9	5.6	3.7	2.7	2.2	1.8

CB Class

Date	PSA Prepayment Assumption					
	0%	100%	290%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100
December 2012	100	100	100	100	100	100
December 2013	100	100	100	100	100	100
December 2014	100	100	100	100	100	100
December 2015	100	100	100	100	100	64
December 2016	100	100	100	100	90	24
December 2017	100	100	100	100	47	9
December 2018	100	100	100	72	25	3
December 2019	100	100	100	45	13	1
December 2020	100	100	98	27	6	*
December 2021	100	100	68	16	3	*
December 2022	100	100	46	9	1	*
December 2023	100	100	28	5	1	*
December 2024	100	71	15	2	*	*
December 2025	92	31	6	1	*	*
December 2026	0	0	0	0	0	0
Weighted Average Life (years)**	14.5	13.6	11.1	8.3	6.4	4.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	MC, MI†, MB and MA Classes						ME Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	250%	424%	700%	1000%	0%	100%	250%	424%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	99	96	94	91	86	81	100	100	100	100	100	100
December 2013	97	91	82	73	59	46	100	100	100	100	100	100
December 2014	96	83	68	53	33	17	100	100	100	100	100	100
December 2015	94	76	57	38	18	5	100	100	100	100	100	100
December 2016	93	70	47	27	9	1	100	100	100	100	100	100
December 2017	91	64	38	19	4	0	100	100	100	100	100	53
December 2018	89	58	31	13	1	0	100	100	100	100	100	21
December 2019	88	53	26	9	0	0	100	100	100	100	96	8
December 2020	85	48	21	6	0	0	100	100	100	100	54	3
December 2021	83	44	17	4	0	0	100	100	100	100	30	1
December 2022	81	40	13	2	0	0	100	100	100	100	17	*
December 2023	79	36	10	1	0	0	100	100	100	100	9	*
December 2024	76	32	8	*	0	0	100	100	100	100	5	*
December 2025	73	29	6	0	0	0	100	100	100	73	3	*
December 2026	70	25	5	0	0	0	100	100	100	52	2	*
December 2027	67	22	3	0	0	0	100	100	100	36	1	*
December 2028	64	20	2	0	0	0	100	100	100	26	*	*
December 2029	61	17	1	0	0	0	100	100	100	18	*	*
December 2030	57	15	1	0	0	0	100	100	100	12	*	*
December 2031	53	12	*	0	0	0	100	100	100	9	*	*
December 2032	49	10	0	0	0	0	100	100	79	6	*	*
December 2033	44	9	0	0	0	0	100	100	61	4	*	*
December 2034	40	7	0	0	0	0	100	100	46	3	*	*
December 2035	35	5	0	0	0	0	100	100	34	2	*	*
December 2036	30	4	0	0	0	0	100	100	24	1	*	0
December 2037	24	2	0	0	0	0	100	100	17	1	*	0
December 2038	18	1	0	0	0	0	100	100	11	*	*	0
December 2039	12	0	0	0	0	0	100	90	6	*	*	0
December 2040	5	0	0	0	0	0	100	39	2	*	*	0
December 2041	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.1	10.2	5.8	3.9	2.6	2.0	29.9	28.8	23.3	15.9	9.7	6.4

Date	EA and EI† Classes						EY Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	296%	500%	700%	900%	0%	100%	296%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	92	89	85	81	77	74	100	100	100	100	100	100
December 2013	83	75	65	55	46	37	100	100	100	100	100	100
December 2014	74	62	46	32	20	11	100	100	100	100	100	100
December 2015	64	49	31	17	7	*	100	100	100	100	100	100
December 2016	54	37	19	7	0	0	100	100	100	100	97	40
December 2017	43	26	10	1	0	0	100	100	100	100	45	15
December 2018	32	16	3	0	0	0	100	100	100	58	19	5
December 2019	19	7	0	0	0	0	100	100	78	26	7	1
December 2020	7	0	0	0	0	0	100	76	26	7	2	*
December 2021	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.2	4.1	3.1	2.4	2.0	1.7	9.8	9.3	8.6	7.4	6.2	5.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	JA Class									
	PSA Prepayment Assumption									
Date	0%	100%	120%	200%	250%	400%	600%	800%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	98	92	91	91	91	91	91	90	80	51
December 2013	97	81	79	79	79	79	59	40	22	0
December 2014	95	71	67	67	67	55	30	11	0	0
December 2015	93	61	56	56	56	36	11	0	0	0
December 2016	91	51	45	45	45	22	0	0	0	0
December 2017	89	43	36	36	36	11	0	0	0	0
December 2018	86	34	27	27	27	3	0	0	0	0
December 2019	84	27	19	19	19	0	0	0	0	0
December 2020	81	20	12	12	12	0	0	0	0	0
December 2021	78	13	7	7	7	0	0	0	0	0
December 2022	75	7	2	2	2	0	0	0	0	0
December 2023	71	1	0	0	0	0	0	0	0	0
December 2024	68	0	0	0	0	0	0	0	0	0
December 2025	64	0	0	0	0	0	0	0	0	0
December 2026	59	0	0	0	0	0	0	0	0	0
December 2027	55	0	0	0	0	0	0	0	0	0
December 2028	50	0	0	0	0	0	0	0	0	0
December 2029	45	0	0	0	0	0	0	0	0	0
December 2030	39	0	0	0	0	0	0	0	0	0
December 2031	33	0	0	0	0	0	0	0	0	0
December 2032	27	0	0	0	0	0	0	0	0	0
December 2033	20	0	0	0	0	0	0	0	0	0
December 2034	13	0	0	0	0	0	0	0	0	0
December 2035	5	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.7	5.5	4.9	4.9	4.9	3.5	2.4	1.9	1.5	1.1

	JB Class									
	PSA Prepayment Assumption									
Date	0%	100%	120%	200%	250%	400%	600%	800%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	50
December 2014	100	100	100	100	100	100	100	100	84	5
December 2015	100	100	100	100	100	100	100	78	33	*
December 2016	100	100	100	100	100	100	98	40	13	*
December 2017	100	100	100	100	100	100	62	20	5	*
December 2018	100	100	100	100	100	100	38	10	2	*
December 2019	100	100	100	100	100	86	24	5	1	*
December 2020	100	100	100	100	100	63	15	3	*	*
December 2021	100	100	100	100	100	47	9	1	*	0
December 2022	100	100	100	100	100	34	6	1	*	0
December 2023	100	100	91	91	91	25	4	*	*	0
December 2024	100	76	74	74	74	18	2	*	*	0
December 2025	100	60	60	60	60	13	1	*	*	0
December 2026	100	49	49	49	49	10	1	*	*	0
December 2027	100	39	39	39	39	7	*	*	*	0
December 2028	100	31	31	31	31	5	*	*	*	0
December 2029	100	25	25	25	25	4	*	*	*	0
December 2030	100	20	20	20	20	3	*	*	*	0
December 2031	100	15	15	15	15	2	*	*	*	0
December 2032	100	12	12	12	12	1	*	*	*	0
December 2033	100	9	9	9	9	1	*	*	0	0
December 2034	100	7	7	7	7	1	*	*	0	0
December 2035	100	5	5	5	5	*	*	*	0	0
December 2036	82	3	3	3	3	*	*	*	0	0
December 2037	36	2	2	2	2	*	*	*	0	0
December 2038	1	1	1	1	1	*	*	*	0	0
December 2039	*	*	*	*	*	*	*	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.7	16.1	16.0	16.0	16.0	10.7	7.1	5.1	3.9	2.2

	JW Class									
	PSA Prepayment Assumption									
Date	0%	100%	120%	200%	250%	400%	600%	800%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	88	81	58	29	0	0	0
December 2013	100	100	100	72	54	5	0	0	0	0
December 2014	100	100	100	58	34	0	0	0	0	0
December 2015	100	100	100	48	19	0	0	0	0	0
December 2016	100	100	100	41	9	0	0	0	0	0
December 2017	100	100	100	36	3	0	0	0	0	0
December 2018	100	100	100	33	*	0	0	0	0	0
December 2019	100	100	100	32	0	0	0	0	0	0
December 2020	100	100	98	30	0	0	0	0	0	0
December 2021	100	100	95	28	0	0	0	0	0	0
December 2022	100	100	91	26	0	0	0	0	0	0
December 2023	100	100	86	24	0	0	0	0	0	0
December 2024	100	100	80	22	0	0	0	0	0	0
December 2025	100	94	74	19	0	0	0	0	0	0
December 2026	100	87	68	17	0	0	0	0	0	0
December 2027	100	80	62	15	0	0	0	0	0	0
December 2028	100	73	56	13	0	0	0	0	0	0
December 2029	100	66	50	11	0	0	0	0	0	0
December 2030	100	58	44	10	0	0	0	0	0	0
December 2031	100	51	38	8	0	0	0	0	0	0
December 2032	100	44	33	7	0	0	0	0	0	0
December 2033	100	38	27	5	0	0	0	0	0	0
December 2034	100	31	23	4	0	0	0	0	0	0
December 2035	100	25	18	3	0	0	0	0	0	0
December 2036	100	20	14	2	0	0	0	0	0	0
December 2037	100	14	10	2	0	0	0	0	0	0
December 2038	92	9	6	1	0	0	0	0	0	0
December 2039	64	4	3	*	0	0	0	0	0	0
December 2040	33	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	20.5	18.3	7.1	2.5	1.2	0.7	0.6	0.4	0.3

	MH Class							
	PSA Prepayment Assumption							
Date	0%	100%	250%	424%	600%	800%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
December 2012	99	95	91	87	82	76	71	56
December 2013	97	88	77	64	52	39	27	*
December 2014	96	80	61	41	25	10	0	0
December 2015	95	72	47	25	8	0	0	0
December 2016	93	65	36	13	0	0	0	0
December 2017	91	58	26	4	0	0	0	0
December 2018	89	52	18	0	0	0	0	0
December 2019	87	46	12	0	0	0	0	0
December 2020	85	40	6	0	0	0	0	0
December 2021	83	35	2	0	0	0	0	0
December 2022	80	30	0	0	0	0	0	0
December 2023	78	25	0	0	0	0	0	0
December 2024	75	21	0	0	0	0	0	0
December 2025	72	17	0	0	0	0	0	0
December 2026	69	13	0	0	0	0	0	0
December 2027	65	9	0	0	0	0	0	0
December 2028	61	6	0	0	0	0	0	0
December 2029	57	3	0	0	0	0	0	0
December 2030	53	*	0	0	0	0	0	0
December 2031	49	0	0	0	0	0	0	0
December 2032	44	0	0	0	0	0	0	0
December 2033	38	0	0	0	0	0	0	0
December 2034	33	0	0	0	0	0	0	0
December 2035	27	0	0	0	0	0	0	0
December 2036	20	0	0	0	0	0	0	0
December 2037	13	0	0	0	0	0	0	0
December 2038	5	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.1	8.1	4.3	2.8	2.2	1.8	1.5	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

MV Class

Date	PSA Prepayment Assumption 0%	100%	250%	424%	600%	800%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
December 2012	93	93	93	93	93	93	93	93
December 2013	85	85	85	85	85	85	85	85
December 2014	77	77	77	77	77	77	52	0
December 2015	69	69	69	69	69	4	0	0
December 2016	60	60	60	60	26	0	0	0
December 2017	51	51	51	51	0	0	0	0
December 2018	41	41	41	4	0	0	0	0
December 2019	31	31	31	0	0	0	0	0
December 2020	21	21	21	0	0	0	0	0
December 2021	10	10	10	0	0	0	0	0
December 2022	0	0	0	0	0	0	0	0
December 2023	0	0	0	0	0	0	0	0
December 2024	0	0	0	0	0	0	0	0
December 2025	0	0	0	0	0	0	0	0
December 2026	0	0	0	0	0	0	0	0
December 2027	0	0	0	0	0	0	0	0
December 2028	0	0	0	0	0	0	0	0
December 2029	0	0	0	0	0	0	0	0
December 2030	0	0	0	0	0	0	0	0
December 2031	0	0	0	0	0	0	0	0
December 2032	0	0	0	0	0	0	0	0
December 2033	0	0	0	0	0	0	0	0
December 2034	0	0	0	0	0	0	0	0
December 2035	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.9	5.9	5.9	5.0	4.0	3.3	2.7	2.0

MZ Class

Date	PSA Prepayment Assumption 0%	100%	250%	424%	600%	800%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
December 2012	105	105	105	105	105	105	105	105
December 2013	109	109	109	109	109	109	109	109
December 2014	114	114	114	114	114	114	114	16
December 2015	120	120	120	120	120	120	58	2
December 2016	125	125	125	125	125	62	23	*
December 2017	131	131	131	131	89	32	9	*
December 2018	137	137	137	137	56	16	3	*
December 2019	143	143	143	101	35	8	1	*
December 2020	150	150	150	74	22	4	1	*
December 2021	157	157	157	53	13	2	*	*
December 2022	163	163	144	38	8	1	*	0
December 2023	163	163	118	28	5	1	*	0
December 2024	163	163	97	20	3	*	*	0
December 2025	163	163	79	14	2	*	*	0
December 2026	163	163	64	10	1	*	*	0
December 2027	163	163	52	7	1	*	*	0
December 2028	163	163	42	5	*	*	*	0
December 2029	163	163	33	4	*	*	*	0
December 2030	163	163	27	2	*	*	*	0
December 2031	163	143	21	2	*	*	*	0
December 2032	163	123	16	1	*	*	*	0
December 2033	163	105	12	1	*	*	*	0
December 2034	163	87	9	1	*	*	0	0
December 2035	163	71	7	*	*	*	0	0
December 2036	163	56	5	*	*	*	0	0
December 2037	163	42	3	*	*	*	0	0
December 2038	163	29	2	*	*	*	0	0
December 2039	142	17	1	*	*	*	0	0
December 2040	74	5	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	23.7	15.1	10.2	7.4	5.5	4.4	2.6

MJ Class

Date	PSA Prepayment Assumption 0%	100%	250%	424%	600%	800%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	90	10
December 2015	100	100	100	100	100	75	35	1
December 2016	100	100	100	100	87	38	14	*
December 2017	100	100	100	100	55	19	5	*
December 2018	100	100	100	86	34	10	2	*
December 2019	100	100	100	62	21	5	1	*
December 2020	100	100	100	45	13	3	*	*
December 2021	100	100	100	33	8	1	*	0
December 2022	100	100	89	24	5	1	*	0
December 2023	100	100	73	17	3	*	*	0
December 2024	100	100	60	12	2	*	*	0
December 2025	100	100	49	9	1	*	*	0
December 2026	100	100	39	6	1	*	*	0
December 2027	100	100	32	4	*	*	*	0
December 2028	100	100	26	3	*	*	*	0
December 2029	100	100	21	2	*	*	*	0
December 2030	100	100	16	2	*	*	*	0
December 2031	100	88	13	1	*	*	*	0
December 2032	100	76	10	1	*	*	*	0
December 2033	100	64	8	*	*	*	*	0
December 2034	100	54	6	*	*	*	0	0
December 2035	100	44	4	*	*	*	0	0
December 2036	100	34	3	*	*	*	0	0
December 2037	100	26	2	*	*	*	0	0
December 2038	100	18	1	*	*	*	0	0
December 2039	87	10	1	*	*	*	0	0
December 2040	45	3	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	23.7	15.0	9.6	6.9	5.1	4.0	2.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	200% PSA
2	290% PSA
3	424% PSA
4	296% PSA
5	200% PSA
6	424% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All Classes of RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Group 1, Group 3, Group 4, Group 5 and Group 6 Classes and the R and RL Classes to Citigroup Global Markets Inc. (the "Dealer") in exchange for the Group 1 MBS, Group 3 MBS, Group 4 MBS, Group 5 MBS and Group 6 MBS.

We will deliver the Group 2 MBS to the Trust in exchange for the CD, CI and CB Classes. We are obligated to deliver the CA Class of RCR Certificates to the Dealer for cash proceeds estimated to be approximately $122,458,520. We initially will retain the CB Class Certificates together with $40,875,000 initial notional principal amount of the CI Class Certificates, and may sell some or all of the retained CB or CI Class Certificates from time to time in negotiated transactions at varying prices to be determined at the time of the sale.

The Dealer proposes to offer the Certificates (other than the CB and CI Class Certificates initially retained by us) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PV	$ 16,663,920	PB(3)	$ 29,757,000	PAC	4.00%	FIX	3136A25S8	January 2042
PZ	13,093,080							
Recombination 2								
CD	122,625,000	CE	122,625,000	SEQ	1.25	FIX	3136A25T6	December 2025
CI	10,218,750(4)							
Recombination 3								
CD	122,625,000	CG	122,625,000	SEQ	1.50	FIX	3136A25U3	December 2025
CI	20,437,500(4)							
Recombination 4								
CD	122,625,000	CH	122,625,000	SEQ	1.75	FIX	3136A25V1	December 2025
CI	30,656,250(4)							
Recombination 5								
CD	122,625,000	CA	122,625,000	SEQ	2.00	FIX	3136A25W9	December 2025
CI	40,875,000(4)							
Recombination 6								
CD	122,625,000	CJ	122,625,000	SEQ	2.25	FIX	3136A25X7	December 2025
CI	51,093,750(4)							
Recombination 7								
CD	122,625,000	CK	122,625,000	SEQ	2.50	FIX	3136A25Y5	December 2025
CI	61,312,500(4)							
Recombination 8								
CD	122,625,000	CL	122,625,000	SEQ	2.75	FIX	3136A25Z2	December 2025
CI	71,531,250(4)							
Recombination 9								
CD	122,625,000	CM	122,625,000	SEQ	3.00	FIX	3136A26A6	December 2025
CI	81,750,000(4)							
Recombination 10								
MC	34,681,000	MB	34,681,000	SEQ	3.00	FIX	3136A26B4	October 2041
MI	4,954,429(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
MC	$ 34,681,000	MA	$ 34,681,000	SEQ	3.50%	FIX	3136A26C2	October 2041
MI	9,908,857(4)							
Recombination 12								
MV	6,281,000	MJ(5)	16,281,000	SEQ	4.50	FIX	3136A26D0	January 2042
MZ	10,000,000							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Principal payments on the REMIC Certificates in Recombination 1 from the PZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

(4) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

(5) Principal payments on the REMIC Certificates in Recombination 12 from the MZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$147,419,000.00	April 2016	$ 89,762,271.02	August 2020	$ 42,203,715.55
January 2012	147,004,190.51	May 2016	88,621,792.18	September 2020 . . .	41,536,427.84
February 2012.	146,544,593.90	June 2016.	87,491,099.38	October 2020.	40,879,087.40
March 2012	146,040,422.58	July 2016	86,370,112.50	November 2020	40,231,550.94
April 2012	145,491,923.54	August 2016	85,258,752.04	December 2020	39,593,677.21
May 2012	144,899,378.20	September 2016 . . .	84,156,939.15	January 2021	38,965,326.94
June 2012.	144,263,102.23	October 2016.	83,064,595.60	February 2021.	38,346,362.82
July 2012	143,583,445.32	November 2016	81,981,643.80	March 2021	37,736,649.49
August 2012	142,860,790.93	December 2016	80,908,006.78	April 2021	37,136,053.49
September 2012 . . .	142,095,555.94	January 2017	79,843,608.17	May 2021	36,544,443.25
October 2012.	141,288,190.34	February 2017.	78,788,372.23	June 2021.	35,961,689.04
November 2012	140,439,176.78	March 2017	77,742,223.82	July 2021	35,387,662.99
December 2012	139,549,030.16	April 2017	76,705,088.40	August 2021	34,822,239.01
January 2013	138,618,297.13	May 2017	75,676,892.04	September 2021 . . .	34,265,292.80
February 2013.	137,647,555.56	June 2017.	74,657,561.38	October 2021.	33,716,701.82
March 2013	136,637,413.97	July 2017	73,647,023.67	November 2021	33,176,345.26
April 2013	135,588,510.91	August 2017	72,645,206.74	December 2021	32,644,104.01
May 2013	134,501,514.33	September 2017 . . .	71,652,038.98	January 2022	32,119,860.65
June 2013.	133,377,120.87	October 2017.	70,667,449.38	February 2022.	31,603,499.42
July 2013	132,216,055.12	November 2017	69,691,367.48	March 2022	31,094,906.19
August 2013	131,019,068.88	December 2017	68,723,723.39	April 2022	30,593,968.45
September 2013 . . .	129,786,940.34	January 2018	67,764,447.79	May 2022	30,100,575.29
October 2013.	128,520,473.24	February 2018.	66,813,471.90	June 2022.	29,614,617.35
November 2013	127,220,496.01	March 2018	65,870,727.51	July 2022	29,135,986.83
December 2013	125,887,860.86	April 2018	64,936,146.94	August 2022	28,664,577.46
January 2014	124,523,442.84	May 2018	64,009,663.07	September 2022 . . .	28,200,284.46
February 2014.	123,128,138.87	June 2018.	63,091,209.30	October 2022.	27,743,004.55
March 2014	121,702,866.77	July 2018	62,180,719.58	November 2022	27,292,635.90
April 2014	120,289,707.11	August 2018	61,278,128.39	December 2022	26,849,078.14
May 2014	118,888,561.14	September 2018 . . .	60,383,370.72	January 2023	26,412,232.30
June 2014.	117,499,330.91	October 2018.	59,496,382.10	February 2023.	25,982,000.83
July 2014	116,121,919.25	November 2018	58,617,098.57	March 2023	25,558,287.55
August 2014	114,756,229.76	December 2018	57,745,456.68	April 2023	25,140,997.66
September 2014 . . .	113,402,166.82	January 2019	56,881,393.49	May 2023	24,730,037.69
October 2014.	112,059,635.57	February 2019.	56,024,846.58	June 2023.	24,325,315.51
November 2014	110,728,541.90	March 2019	55,175,754.01	July 2023	23,926,740.28
December 2014	109,408,792.47	April 2019	54,334,054.35	August 2023	23,534,222.46
January 2015	108,100,294.68	May 2019	53,499,686.66	September 2023 . . .	23,147,673.78
February 2015.	106,802,956.66	June 2019.	52,672,590.50	October 2023.	22,767,007.23
March 2015	105,516,687.29	July 2019	51,852,705.90	November 2023	22,392,137.03
April 2015	104,241,396.17	August 2019	51,042,092.79	December 2023	22,022,978.61
May 2015	102,976,993.62	September 2019 . . .	50,243,486.88	January 2024	21,659,448.62
June 2015.	101,723,390.68	October 2019.	49,456,715.89	February 2024.	21,301,464.88
July 2015	100,480,499.11	November 2019	48,681,609.97	March 2024	20,948,946.39
August 2015	99,248,231.37	December 2019	47,918,001.66	April 2024	20,601,813.29
September 2015 . . .	98,026,500.62	January 2020	47,165,725.84	May 2024	20,259,986.86
October 2015.	96,815,220.71	February 2020.	46,424,619.73	June 2024.	19,923,389.51
November 2015	95,614,306.19	March 2020	45,694,522.83	July 2024	19,591,944.74
December 2015	94,423,672.28	April 2020	44,975,276.91	August 2024	19,265,577.15
January 2016	93,243,234.90	May 2020	44,266,725.95	September 2024 . . .	18,944,212.40
February 2016.	92,072,910.62	June 2020.	43,568,716.15	October 2024.	18,627,777.23
March 2016	90,912,616.69	July 2020	42,881,095.85	November 2024	18,316,199.40

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2024	$ 18,009,407.72	July 2029	$ 6,795,946.08	February 2034.	$ 2,202,964.85
January 2025	17,707,332.01	August 2029	6,669,634.01	March 2034	2,152,974.16
February 2025.	17,409,903.08	September 2029 . . .	6,545,361.32	April 2034	2,103,854.41
March 2025	17,117,052.73	October 2029.	6,423,097.26	May 2034	2,055,591.95
April 2025	16,828,713.74	November 2029	6,302,811.52	June 2034.	2,008,173.33
May 2025	16,544,819.85	December 2029	6,184,474.24	July 2034	1,961,585.30
June 2025.	16,265,305.73	January 2030	6,068,055.98	August 2034	1,915,814.81
July 2025	15,990,107.00	February 2030.	5,953,527.74	September 2034 . . .	1,870,849.00
August 2025	15,719,160.20	March 2030	5,840,860.93	October 2034.	1,826,675.20
September 2025 . . .	15,452,402.76	April 2030	5,730,027.39	November 2034	1,783,280.94
October 2025.	15,189,773.02	May 2030	5,620,999.36	December 2034	1,740,653.92
November 2025	14,931,210.19	June 2030.	5,513,749.48	January 2035	1,698,782.03
December 2025	14,676,654.36	July 2030	5,408,250.80	February 2035.	1,657,653.33
January 2026	14,426,046.47	August 2030	5,304,476.75	March 2035	1,617,256.08
February 2026.	14,179,328.30	September 2030 . . .	5,202,401.15	April 2035	1,577,578.70
March 2026	13,936,442.47	October 2030.	5,101,998.20	May 2035	1,538,609.79
April 2026	13,697,332.42	November 2030	5,003,242.48	June 2035.	1,500,338.11
May 2026	13,461,942.41	December 2030	4,906,108.94	July 2035	1,462,752.59
June 2026.	13,230,217.47	January 2031	4,810,572.90	August 2035	1,425,842.34
July 2026	13,002,103.45	February 2031.	4,716,610.02	September 2035 . . .	1,389,596.61
August 2026	12,777,546.95	March 2031	4,624,196.34	October 2035.	1,354,004.83
September 2026 . . .	12,556,495.35	April 2031	4,533,308.24	November 2035	1,319,056.58
October 2026.	12,338,896.78	May 2031	4,443,922.44	December 2035	1,284,741.59
November 2026	12,124,700.12	June 2031.	4,356,016.00	January 2036	1,251,049.75
December 2026	11,913,854.97	July 2031	4,269,566.32	February 2036.	1,217,971.11
January 2027	11,706,311.66	August 2031	4,184,551.13	March 2036	1,185,495.86
February 2027.	11,502,021.24	September 2031 . . .	4,100,948.49	April 2036	1,153,614.34
March 2027	11,300,935.45	October 2031.	4,018,736.77	May 2036	1,122,317.03
April 2027	11,103,006.73	November 2031	3,937,894.67	June 2036.	1,091,594.55
May 2027	10,908,188.20	December 2031	3,858,401.18	July 2036	1,061,437.67
June 2027.	10,716,433.66	January 2032	3,780,235.62	August 2036	1,031,837.30
July 2027	10,527,697.57	February 2032.	3,703,377.61	September 2036 . . .	1,002,784.49
August 2027	10,341,935.05	March 2032	3,627,807.06	October 2036.	974,270.40
September 2027 . . .	10,159,101.86	April 2032	3,553,504.17	November 2036	946,286.35
October 2027.	9,979,154.39	May 2032	3,480,449.45	December 2036	918,823.79
November 2027	9,802,049.66	June 2032.	3,408,623.68	January 2037	891,874.28
December 2027	9,627,745.32	July 2032	3,338,007.93	February 2037.	865,429.52
January 2028	9,456,199.63	August 2032	3,268,583.54	March 2037	839,481.33
February 2028.	9,287,371.43	September 2032 . . .	3,200,332.13	April 2037	814,021.66
March 2028	9,121,220.18	October 2032.	3,133,235.59	May 2037	789,042.58
April 2028	8,957,705.90	November 2032	3,067,276.08	June 2037.	764,536.27
May 2028	8,796,789.21	December 2032	3,002,436.02	July 2037	740,495.05
June 2028.	8,638,431.28	January 2033	2,938,698.08	August 2037	716,911.33
July 2028	8,482,593.84	February 2033.	2,876,045.19	September 2037 . . .	693,777.66
August 2028	8,329,239.19	March 2033	2,814,460.54	October 2037.	671,086.68
September 2028 . . .	8,178,330.15	April 2033	2,753,927.56	November 2037	648,831.16
October 2028.	8,029,830.10	May 2033	2,694,429.93	December 2037	627,003.97
November 2028	7,883,702.93	June 2033.	2,635,951.56	January 2038	605,598.09
December 2028	7,739,913.07	July 2033	2,578,476.61	February 2038.	584,606.60
January 2029	7,598,425.45	August 2033	2,521,989.46	March 2038	564,022.70
February 2029.	7,459,205.51	September 2033 . . .	2,466,474.74	April 2038	543,839.69
March 2029	7,322,219.19	October 2033.	2,411,917.28	May 2038	524,050.96
April 2029	7,187,432.93	November 2033	2,358,302.16	June 2038.	504,650.01
May 2029	7,054,813.65	December 2033	2,305,614.68	July 2038	485,630.44
June 2029.	6,924,328.74	January 2034	2,253,840.33	August 2038	466,985.95

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2038	$ 448,710.33	October 2039	$ 242,036.17	November 2040	$ 84,775.59
October 2038	430,797.46	November 2039	228,323.50	December 2040	74,428.55
November 2038	413,241.33	December 2039	214,897.22	January 2041	64,310.43
December 2038	396,036.00	January 2040	201,752.48	February 2041	54,417.27
January 2039	379,175.64	February 2040	188,884.50	March 2041	44,745.18
February 2039	362,654.50	March 2040	176,288.59	April 2041	35,290.33
March 2039	346,466.93	April 2040	163,960.13	May 2041	26,048.95
April 2039	330,607.34	May 2040	151,894.56	June 2041	17,017.32
May 2039	315,070.26	June 2040	140,087.39	July 2041	8,191.79
June 2039	299,850.28	July 2040	128,534.22	August 2041 and thereafter	0.00
July 2039	284,942.08	August 2040	117,230.70		
August 2039	270,340.42	September 2040	106,172.55		
September 2039	256,040.14	October 2040	95,355.56		

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$48,397,139.00	January 2015	$34,541,945.74	February 2018	$21,894,178.13
January 2012	48,160,910.93	February 2015	34,157,333.42	March 2018	21,594,091.87
February 2012	47,912,211.97	March 2015	33,775,277.49	April 2018	21,296,024.45
March 2012	47,651,162.47	April 2015	33,395,761.72	May 2018	20,999,962.99
April 2012	47,377,890.43	May 2015	33,018,769.99	June 2018	20,705,894.72
May 2012	47,092,531.42	June 2015	32,644,286.26	July 2018	20,413,806.93
June 2012	46,795,228.47	July 2015	32,272,294.61	August 2018	20,123,686.99
July 2012	46,486,131.95	August 2015	31,902,779.21	September 2018	19,835,522.35
August 2012	46,165,399.44	September 2015	31,535,724.33	October 2018	19,549,300.56
September 2012	45,833,195.63	October 2015	31,171,114.35	November 2018	19,265,009.22
October 2012	45,489,692.14	November 2015	30,808,933.72	December 2018	18,982,636.01
November 2012	45,135,067.41	December 2015	30,449,167.02	January 2019	18,702,168.71
December 2012	44,769,506.53	January 2016	30,091,798.90	February 2019	18,423,595.15
January 2013	44,393,201.10	February 2016	29,736,814.13	March 2019	18,146,903.26
February 2013	44,006,349.04	March 2016	29,384,197.55	April 2019	17,872,081.02
March 2013	43,609,154.42	April 2016	29,033,934.11	May 2019	17,599,116.51
April 2013	43,201,827.32	May 2016	28,686,008.86	June 2019	17,327,997.86
May 2013	42,784,583.57	June 2016	28,340,406.93	July 2019	17,058,713.31
June 2013	42,357,644.64	July 2016	27,997,113.54	August 2019	16,791,691.72
July 2013	41,921,237.39	August 2016	27,656,114.02	September 2019	16,528,615.48
August 2013	41,487,715.07	September 2016	27,317,393.79	October 2019	16,269,428.17
September 2013	41,057,059.38	October 2016	26,980,938.33	November 2019	16,014,074.20
October 2013	40,629,252.15	November 2016	26,646,733.26	December 2019	15,762,498.73
November 2013	40,204,275.34	December 2016	26,314,764.25	January 2020	15,514,647.71
December 2013	39,782,110.99	January 2017	25,985,017.08	February 2020	15,270,467.82
January 2014	39,362,741.28	February 2017	25,657,477.61	March 2020	15,029,906.51
February 2014	38,946,148.48	March 2017	25,332,131.80	April 2020	14,792,911.97
March 2014	38,532,314.99	April 2017	25,008,965.68	May 2020	14,559,433.10
April 2014	38,121,223.30	May 2017	24,687,965.37	June 2020	14,329,419.52
May 2014	37,712,856.04	June 2017	24,369,117.11	July 2020	14,102,821.57
June 2014	37,307,195.90	July 2017	24,052,407.17	August 2020	13,879,590.27
July 2014	36,904,225.74	August 2017	23,737,821.96	September 2020	13,659,677.34
August 2014	36,503,928.47	September 2017	23,425,347.94	October 2020	13,443,035.17
September 2014	36,106,287.14	October 2017	23,114,971.67	November 2020	13,229,616.82
October 2014	35,711,284.90	November 2017	22,806,679.79	December 2020	13,019,376.02
November 2014	35,318,905.00	December 2017	22,500,459.02	January 2021	12,812,267.12
December 2014	34,929,130.79	January 2018	22,196,296.17	February 2021	12,608,245.15

Aggregate Group II (Continued)

Distribution Date	Planned Balance
March 2021	$12,407,265.74
April 2021	12,209,285.16
May 2021	12,014,260.29
June 2021	11,822,148.63
July 2021	11,632,908.24
August 2021	11,446,497.82
September 2021	11,262,876.61
October 2021	11,082,004.45
November 2021	10,903,841.73
December 2021	10,728,349.39
January 2022	10,555,488.95
February 2022	10,385,222.45
March 2022	10,217,512.46
April 2022	10,052,322.08
May 2022	9,889,614.96
June 2022	9,729,355.22
July 2022	9,571,507.50
August 2022	9,416,036.96
September 2022	9,262,909.22
October 2022	9,112,090.40
November 2022	8,963,547.10
December 2022	8,817,246.38
January 2023	8,673,155.78
February 2023	8,531,243.30
March 2023	8,391,477.37
April 2023	8,253,826.88
May 2023	8,118,261.16
June 2023	7,984,749.98
July 2023	7,853,263.52
August 2023	7,723,772.39
September 2023	7,596,247.62
October 2023	7,470,660.65
November 2023	7,346,983.31
December 2023	7,225,187.85
January 2024	7,105,246.90
February 2024	6,987,133.47
March 2024	6,870,820.98
April 2024	6,756,283.18
May 2024	6,643,494.25
June 2024	6,532,428.68
July 2024	6,423,061.37
August 2024	6,315,367.53
September 2024	6,209,322.77
October 2024	6,104,903.00
November 2024	6,002,084.51
December 2024	5,900,843.89
January 2025	5,801,158.10
February 2025	5,703,004.39
March 2025	5,606,360.37
April 2025	5,511,203.94
May 2025	5,417,513.33
June 2025	5,325,267.06
July 2025	5,234,443.99
August 2025	5,145,023.24
September 2025	5,056,984.26
October 2025	$ 4,970,306.77
November 2025	4,884,970.79
December 2025	4,800,956.63
January 2026	4,718,244.86
February 2026	4,636,816.35
March 2026	4,556,652.23
April 2026	4,477,733.89
May 2026	4,400,043.01
June 2026	4,323,561.51
July 2026	4,248,271.57
August 2026	4,174,155.65
September 2026	4,101,196.42
October 2026	4,029,376.82
November 2026	3,958,680.04
December 2026	3,889,089.49
January 2027	3,820,588.84
February 2027	3,753,161.98
March 2027	3,686,793.02
April 2027	3,621,466.32
May 2027	3,557,166.45
June 2027	3,493,878.21
July 2027	3,431,586.60
August 2027	3,370,276.84
September 2027	3,309,934.39
October 2027	3,250,544.89
November 2027	3,192,094.18
December 2027	3,134,568.32
January 2028	3,077,953.57
February 2028	3,022,236.37
March 2028	2,967,403.39
April 2028	2,913,441.44
May 2028	2,860,337.57
June 2028	2,808,078.97
July 2028	2,756,653.06
August 2028	2,706,047.41
September 2028	2,656,249.77
October 2028	2,607,248.08
November 2028	2,559,030.44
December 2028	2,511,585.14
January 2029	2,464,900.61
February 2029	2,418,965.48
March 2029	2,373,768.51
April 2029	2,329,298.65
May 2029	2,285,545.00
June 2029	2,242,496.80
July 2029	2,200,143.48
August 2029	2,158,474.59
September 2029	2,117,479.84
October 2029	2,077,149.10
November 2029	2,037,472.38
December 2029	1,998,439.83
January 2030	1,960,041.74
February 2030	1,922,268.56
March 2030	1,885,110.84
April 2030	1,848,559.32
May 2030	$ 1,812,604.82
June 2030	1,777,238.33
July 2030	1,742,450.96
August 2030	1,708,233.94
September 2030	1,674,578.64
October 2030	1,641,476.54
November 2030	1,608,919.26
December 2030	1,576,898.53
January 2031	1,545,406.21
February 2031	1,514,434.27
March 2031	1,483,974.80
April 2031	1,454,020.00
May 2031	1,424,562.20
June 2031	1,395,593.81
July 2031	1,367,107.39
August 2031	1,339,095.57
September 2031	1,311,551.12
October 2031	1,284,466.89
November 2031	1,257,835.85
December 2031	1,231,651.07
January 2032	1,205,905.72
February 2032	1,180,593.06
March 2032	1,155,706.46
April 2032	1,131,239.39
May 2032	1,107,185.39
June 2032	1,083,538.14
July 2032	1,060,291.37
August 2032	1,037,438.91
September 2032	1,014,974.70
October 2032	992,892.76
November 2032	971,187.19
December 2032	949,852.17
January 2033	928,881.99
February 2033	908,271.00
March 2033	888,013.65
April 2033	868,104.46
May 2033	848,538.04
June 2033	829,309.06
July 2033	810,412.30
August 2033	791,842.58
September 2033	773,594.83
October 2033	755,664.04
November 2033	738,045.26
December 2033	720,733.64
January 2034	703,724.38
February 2034	687,012.76
March 2034	670,594.13
April 2034	654,463.90
May 2034	638,617.57
June 2034	623,050.68
July 2034	607,758.85
August 2034	592,737.77
September 2034	577,983.17
October 2034	563,490.86
November 2034	549,256.73

Aggregate Group II (Continued)

Distribution Date	Planned Balance
December 2034	$ 535,276.69
January 2035	521,546.75
February 2035	508,062.95
March 2035	494,821.41
April 2035	481,818.29
May 2035	469,049.81
June 2035	456,512.27
July 2035	444,201.99
August 2035	432,115.38
September 2035	420,248.86
October 2035	408,598.95
November 2035	397,162.18
December 2035	385,935.17
January 2036	374,914.56
February 2036	364,097.06
March 2036	353,479.42
April 2036	343,058.43
May 2036	332,830.96
June 2036	322,793.88
July 2036	312,944.15
August 2036	303,278.75
September 2036	293,794.71
October 2036	284,489.11
November 2036	275,359.07
December 2036	$ 266,401.76
January 2037	257,614.38
February 2037	248,994.18
March 2037	240,538.45
April 2037	232,244.53
May 2037	224,109.78
June 2037	216,131.61
July 2037	208,307.47
August 2037	200,634.86
September 2037	193,111.30
October 2037	185,734.35
November 2037	178,501.61
December 2037	171,410.72
January 2038	164,459.36
February 2038	157,645.22
March 2038	150,966.05
April 2038	144,419.64
May 2038	138,003.78
June 2038	131,716.33
July 2038	125,555.16
August 2038	119,518.17
September 2038	113,603.32
October 2038	107,808.56
November 2038	102,131.92
December 2038	$ 96,571.40
January 2039	91,125.09
February 2039	85,791.08
March 2039	80,567.48
April 2039	75,452.44
May 2039	70,444.16
June 2039	65,540.82
July 2039	60,740.67
August 2039	56,041.98
September 2039	51,443.02
October 2039	46,942.11
November 2039	42,537.59
December 2039	38,227.83
January 2040	34,011.23
February 2040	29,886.18
March 2040	25,851.15
April 2040	21,904.58
May 2040	18,044.97
June 2040	14,270.83
July 2040	10,580.70
August 2040	6,973.12
September 2040	3,446.69
October 2040 and thereafter	0.00

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TABLE OF CONTENTS

$618,703,579

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Fannie Mae REMIC Trust 2011-141

Prospectus Supplement

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December 22, 2011