Prospectus Supplement
(To REMIC Prospectus dated May 1, 2010)

$809,653,687

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2011-137

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
A	1	$78,233,000	SEQ	4.0%	FIX	3136A3GD7	June 2029
B	1	21,767,000	SEQ	4.0	FIX	3136A3GE5	January 2032
AL	2	95,914,677	PT	2.0	FIX	3136A3GF2	January 2022
AI	2	31,971,559(2)	NTL	3.0	FIX/IO	3136A3GG0	January 2022
PB(3) . . .	3	42,352,000	PAC	2.5	FIX	3136A3GH8	November 2039
BF(3) . . .	3	21,176,000	PAC	(4)	FLT	3136A3GJ4	November 2039
AS(3) . . .	3	21,176,000(2)	NTL	(4)	INV/IO	3136A3GK1	November 2039
BI(3)	3	21,176,000(2)	NTL	(4)	INV/IO	3136A3GL9	November 2039
EP	3	13,099,000	PAC	4.0	FIX	3136A3GM7	January 2042
JA	3	5,345,000	PAC	4.0	FIX	3136A3GN5	December 2041
JB	3	571,000	PAC	4.0	FIX	3136A3GP0	January 2042
JC	3	262,000	PAC	4.0	FIX	3136A3GQ8	January 2042
UA	3	14,955,000	SUP	4.0	FIX	3136A3GR6	October 2041
UB	3	1,031,000	SUP	4.0	FIX	3136A3GS4	December 2041
UC	3	735,000	SUP	4.0	FIX	3136A3GT2	January 2042
UD	3	474,000	SUP	4.0	FIX	3136A3GU9	January 2042
KF	3	50,000,000	PT	(4)	FLT	3136A3GV7	January 2042
KS	3	50,000,000(2)	NTL	(4)	INV/IO	3136A3GW5	January 2042

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The AF, BS, FM, SN, NP, FH, KA, KB, KC, KD, KE and GI Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 30, 2011.

Carefully consider the risk factors starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Barclays Capital

December 22, 2011

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
MA(3) . . .	4	$ 26,114,667	PAC	2.5%	FIX	3136A3GX3	September 2039
MF	4	13,057,333	PAC	(4)	FLT	3136A3GY1	September 2039
MS	4	13,057,333(2)	NTL	(4)	INV/IO	3136A3GZ8	September 2039
EM	4	8,804,000	PAC	4.0	FIX	3136A3HA2	January 2042
YA	4	3,275,000	PAC	4.0	FIX	3136A3HB0	December 2041
YB	4	611,000	PAC	4.0	FIX	3136A3HC8	January 2042
WA	4	9,283,000	SUP	4.0	FIX	3136A3HD6	October 2041
WB	4	1,063,000	SUP	4.0	FIX	3136A3HE4	December 2041
WC	4	458,667	SUP	4.0	FIX	3136A3HF1	January 2042
FN(3) . . .	4	31,333,333	PT	(4)	FLT	3136A3HG9	January 2042
IM(3) . . .	4	31,333,333(2)	NTL	(4)	INV/IO	3136A3HH7	January 2042
SM(3) . . .	4	31,333,333(2)	NTL	(4)	INV/IO	3136A3HJ3	January 2042
CA	5	100,000,000	SEQ	3.0	FIX	3136A3HK0	November 2025
CB	5	13,000,000	SEQ	3.0	FIX	3136A3HL8	January 2027
DA	6	26,719,651	PT	4.50	FIX	3136A3HM6	January 2042
DF(3) . . .	6	26,719,650	PT	(4)	FLT	3136A3HN4	January 2042
DS	6	26,719,650(2)	NTL	(4)	INV/IO	3136A3HP9	January 2042
HG	7	25,411,720	PT	4.50	FIX	3136A3HQ7	January 2042
HF(3) . . .	7	25,411,721	PT	(4)	FLT	3136A3HR5	January 2042
HS	7	25,411,721(2)	NTL	(4)	INV/IO	3136A3HS3	January 2042
KT(3) . . .	8	152,476,268	PT	5.50	FIX	3136A3HT1	January 2027
R		0	NPR	0.0	NPR	3136A3HU8	January 2042
RL		0	NPR	0.0	NPR	3136A3HV6	January 2042

(1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.

(3) Exchangeable classes.

(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - July 1, 2011, for all MBS issued on or after July 1, 2011,
  - June 1, 2009, for all MBS issued on or after January 1, 2009 and prior to July 1, 2011,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated July 1, 2011.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Barclays Capital Inc.
Attn: MBS Syndication Operations
70 Hudson Street
Jersey City, New Jersey 07302
(telephone 201-499-8506).

RECENT DEVELOPMENTS

Ratings Matters

Standard and Poor's Ratings Services

On August 8, 2011, Standard and Poor's Ratings Services ("Standard & Poor's") announced that it had downgraded Fannie Mae senior unsecured long-term debt from "AAA" to "AA+" with a negative outlook. This announcement followed a similar action by Standard & Poor's taken on August 5, 2011 on the United States sovereign long-term debt rating. Standard & Poor's also announced that Fannie Mae's debt ratings were no longer on CreditWatch Negative, and that the ratings on Fannie Mae short term debt and subordinated debt remain unchanged at "A-1+" and "A", respectively.

The action taken by Standard & Poor's with respect to Fannie Mae's ratings was announced at the same time as similar ratings actions on other institutions with ties to the United States Government, including Freddie Mac, select Federal Home Loan Banks, and the Farm Credit System.

Moody's Investors Service

On August 2, 2011, Moody's Investors Service ("Moody's") confirmed the "Aaa" rating of institutions directly linked to the United States Government, including Fannie Mae. Moody's also announced that the rating outlook for Fannie Mae and other institutions directly linked to the United States Government was being revised to negative, following a similar revision on the outlook of the United States Government.

Fitch Ratings Limited

On November 28, 2011, Fitch Ratings Limited ("Fitch") affirmed the long-term issuer default rating and senior unsecured debt rating of Fannie Mae at "AAA", but revised its Ratings Outlook on Fannie Mae's long-term issuer default rating to Negative from Stable. This action followed a similar action by Fitch on the United States sovereign rating. Fitch has previously indicated that the ratings of Fannie Mae and other issuers with ties to the United States Government would ultimately be aligned with the United States sovereign rating assigned by Fitch.

For additional information on the impacts of a credit rating downgrade on Fannie Mae and its securities, please refer to our Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2011, including the Risk Factors set forth in that Quarterly Report.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of December 1, 2011. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, and Group 8

Characteristics of the MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$100,000,000	4.00%	4.25% to 6.50%	181 to 240
Group 2 MBS	$ 95,914,677	3.00%	3.25% to 5.50%	85 to 120
Group 3 MBS	$ 20,000,000	5.00%	5.25% to 7.50%	241 to 360
	$ 35,000,000	5.00%	5.25% to 7.50%	241 to 360
	$ 22,000,000	5.00%	5.25% to 7.50%	241 to 360
	$ 73,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 4 MBS	$ 10,000,000	5.00%	5.25% to 7.50%	241 to 360
	$ 25,000,000	5.00%	5.25% to 7.50%	241 to 360
	$ 16,000,000	5.00%	5.25% to 7.50%	241 to 360
	$ 43,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 5 MBS	$ 41,162,506	3.00%	3.25% to 5.50%	121 to 180
	$ 71,837,494	3.00%	3.25% to 5.50%	121 to 180
Group 6 MBS	$ 28,274,795	5.50%	5.75% to 8.00%	241 to 360
	$ 10,975,949	5.50%	5.75% to 8.00%	241 to 360
	$ 14,188,557	5.50%	5.75% to 8.00%	241 to 360
Group 7 MBS	$ 50,823,441	5.50%	5.75% to 8.00%	241 to 360
Group 8 MBS	$152,476,268	5.50%	5.75% to 8.00%	90 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$100,000,000	240	237	2	4.595%
Group 2 MBS	$ 95,914,677	120	119	1	3.345%
Group 3 MBS	$ 20,000,000	360	329	24	5.380%
	$ 35,000,000	360	335	19	5.360%
	$ 22,000,000	360	343	14	5.420%
	$ 73,000,000	360	352	3	5.340%
Group 4 MBS	$ 10,000,000	360	327	25	5.380%
	$ 25,000,000	360	340	15	5.380%
	$ 16,000,000	360	353	6	5.390%
	$ 43,000,000	360	356	3	5.450%
Group 5 MBS	$ 41,162,506	180	178	2	3.500%
	$ 71,837,494	180	179	1	3.559%
Group 6 MBS	$ 28,274,795	360	336	18	5.810%
	$ 10,975,949	360	350	9	5.840%
	$ 14,188,557	360	354	5	5.940%
Group 7 MBS	$ 50,823,441	360	349	9	5.884%
Group 8 MBS	$152,476,268	180	124	50	6.048%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on December 30, 2011.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
BF	0.59%	7.00%	0.35%	LIBOR + 35 basis points
AS	6.36%	6.60%	0.00%	6.60% − LIBOR
BI	0.05%	0.05%	0.00%	6.65% − LIBOR
KF	0.69%	7.00%	0.45%	LIBOR + 45 basis points
KS	6.31%	6.55%	0.00%	6.55% − LIBOR
MF	0.64%	7.00%	0.40%	LIBOR + 40 basis points
MS	6.36%	6.60%	0.00%	6.60% − LIBOR
FN	0.69%	7.00%	0.45%	LIBOR + 45 basis points
IM	0.10%	0.10%	0.00%	6.55% − LIBOR
SM	6.21%	6.45%	0.00%	6.45% − LIBOR
DF	0.78%	6.50%	0.50%	LIBOR + 50 basis points
DS	5.72%	6.00%	0.00%	6.00% − LIBOR
HF	0.78%	6.50%	0.50%	LIBOR + 50 basis points
HS	5.72%	6.00%	0.00%	6.00% − LIBOR
AF	0.64%	7.00%	0.40%	LIBOR + 40 basis points
BS	6.41%	6.65%	0.00%	6.65% − LIBOR
FM	0.79%	7.00%	0.55%	LIBOR + 55 basis points
SN	6.31%	6.55%	0.00%	6.55% − LIBOR
FH	0.78%	6.50%	0.50%	LIBOR + 50 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
AI	33.3333333333% of the AL Class
AS	100% of the BF Class
BI	100% of the BF Class
KS	100% of the KF Class
BS	100% of the BF Class
MS	100% of the MF Class
IM	100% of the FN Class
SM	100% of the FN Class
SN	100% of the FN Class
DS	100% of the DF Class
HS	100% of the HF Class
GI	72.7272725484% of the KT Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

	PSA Prepayment Assumption					
Group 1 Classes	**0%**	**100%**	**150%**	**300%**	**800%**	**1100%**
A	10.3	5.9	4.9	3.3	1.8	1.5
B	18.7	16.1	14.6	10.6	4.8	3.5

	PSA Prepayment Assumption					
Group 2 Classes	**0%**	**100%**	**150%**	**300%**	**600%**	**900%**
AL and AI	5.5	4.6	4.3	3.6	2.6	2.1

	PSA Prepayment Assumption									
Group 3 Classes	**0%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
PB, BF, AS, BI, AF and BS	16.0	5.6	5.0	5.0	5.0	5.0	5.0	3.0	1.6	1.1
EP	25.9	16.1	16.0	16.0	16.0	16.0	16.0	8.7	4.0	2.5
JA	27.3	15.0	11.5	2.9	2.9	2.9	2.9	1.4	0.7	0.4
JB	27.7	16.8	14.1	10.9	10.9	10.9	6.4	1.7	0.8	0.5
JC	27.8	21.0	21.0	21.0	21.0	21.0	7.1	1.7	0.8	0.5
UA	28.8	21.6	19.6	16.4	10.2	2.1	2.0	0.7	0.3	0.2
UB	29.8	27.2	26.6	25.4	23.3	4.8	4.4	1.3	0.6	0.3
UC	29.9	28.0	27.6	27.0	25.6	5.6	5.0	1.3	0.6	0.3
UD	30.0	28.9	28.7	28.4	27.8	6.5	5.4	1.4	0.6	0.4
KF and KS	20.2	10.5	9.6	8.6	7.6	6.0	5.9	3.2	1.7	1.1

	PSA Prepayment Assumption									
Group 4 Classes	**0%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
MA, MF and MS	15.9	5.6	5.0	5.0	5.0	5.0	5.0	3.0	1.7	1.2
EM	25.8	16.0	15.8	15.8	15.8	15.8	15.8	8.6	4.1	2.5
YA	27.2	15.2	11.6	2.9	2.9	2.9	2.9	1.4	0.8	0.5
YB	27.7	18.1	16.1	13.2	13.2	13.2	6.7	1.8	0.9	0.6
WA	28.8	21.8	19.8	16.5	10.2	2.1	2.0	0.7	0.3	0.2
WB	29.8	27.7	27.1	26.0	24.0	5.1	4.6	1.4	0.7	0.4
WC	30.0	29.1	28.9	28.5	27.7	6.4	5.4	1.5	0.7	0.4
FN, IM, SM, FM and SN	20.2	10.6	9.7	8.7	7.7	6.1	6.0	3.3	1.8	1.2

	PSA Prepayment Assumption				
Group 5 Classes	**0%**	**100%**	**300%**	**700%**	**1000%**
CA	7.8	5.5	3.5	2.1	1.7
CB	14.4	13.5	10.8	6.2	4.5

	PSA Prepayment Assumption					
Group 6 Classes	**0%**	**100%**	**275%**	**500%**	**1000%**	**1500%**
DA, DF and DS	20.5	10.5	5.4	3.1	1.6	1.0

	PSA Prepayment Assumption					
Group 7 Classes	**0%**	**100%**	**275%**	**500%**	**1000%**	**1500%**
HG, HF and HS	20.5	10.7	5.5	3.3	1.7	1.1

Group 8 Classes	PSA Prepayment Assumption 0%	100%	300%	500%	800%	1200%
KT, KA, KB, KC, KD, KE and GI	9.0	4.6	3.1	2.2	1.4	0.8

Group 3/Group 4 Class**	PSA Prepayment Assumption 0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
NP	15.9	5.6	5.0	5.0	5.0	5.0	5.0	3.0	1.7	1.1

Group 6/Group 7 Class**	PSA Prepayment Assumption 0%	100%	275%	500%	1000%	1500%
FH	20.5	10.6	5.4	3.2	1.6	1.0

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

** These classes are RCR classes formed from combinations of REMIC classes in two different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of December 1, 2011 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include eight groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS” and “Group 8 MBS” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 20 years in the case of the Group 1 MBS, up to 10 years in the case of the Group 2 MBS, up to 30 years in the case of the Group 3 MBS, Group 4 MBS, Group 6 MBS and Group 7 MBS, and up to 15 years in the case of the Group 5 MBS and Group 8 MBS.

For additional information, see "Summary— Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8—Characteristics of the MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*" in the REMIC Prospectus.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to A and B, in that order, until retired. $\}$ **Sequential Pay Classes**

The "Group 1 Principal Distribution Amount" is the principal then paid on the Group 1 MBS.

• *Group 2*

The Group 2 Principal Distribution Amount to AL until retired.	Pass-Through Class

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 MBS.

• *Group 3*

The Group 3 Principal Distribution Amount as follows:

— 66.6666666667% as follows:	
first, to Aggregate Group I to its Planned Balance;	PAC Group
second, to Aggregate Group II to its Planned Balance;	PAC Group
third, to UA, UB, UC and UD, in that order, until retired;	Support Classes
fourth, to Aggregate Group II to zero; and	PAC Group
fifth, to Aggregate Group I to zero, and	PAC Group
— 33.3333333333% to KF until retired.	Pass-Through Class

The "Group 3 Principal Distribution Amount" is the principal then paid on the Group 3 MBS.

"Aggregate Group I" consists of the PB, BF and EP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to PB and BF, pro rata, until retired; and

second, to EP until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

"Aggregate Group II" consists of the JA, JB and JC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to JA, JB and JC, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

• *Group 4*

The Group 4 Principal Distribution Amount as follows:

— 66.6666670213% as follows:	
first, to Aggregate Group III to its Planned Balance;	PAC Group
second, to Aggregate Group IV to its Planned Balance;	PAC Group
third, to WA, WB and WC, in that order, until retired;	Support Classes
fourth, to Aggregate Group IV to zero; and	PAC Group
fifth, to Aggregate Group III to zero, and	PAC Group
— 33.3333329787% to FN until retired.	Pass-Through Class

The "Group 4 Principal Distribution Amount" is the principal then paid on the Group 4 MBS.

"Aggregate Group III" consists of the MA, MF and EM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to MA and MF, pro rata, until retired; and

second, to EM until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

"Aggregate Group IV" consists of the YA and YB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to YA and YB, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 5*

The Group 5 Principal Distribution Amount to CA and CB, in that order, until retired. **Sequential Pay Classes**

The "Group 5 Principal Distribution Amount" is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount to DA and DF, pro rata, until retired. **Pass-Through Classes**

The "Group 6 Principal Distribution Amount" is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount to HG and HF, pro rata, until retired. **Pass-Through Classes**

The "Group 7 Principal Distribution Amount" is the principal then paid on the Group 7 MBS.

- *Group 8*

The Group 8 Principal Distribution Amount to KT until retired. **Pass-Through Class**

The "Group 8 Principal Distribution Amount" is the principal then paid on the Group 8 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the "Pricing Assumptions"):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is December 30, 2011; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group II Planned Balances	Between 145% and 245% PSA	Between 145% and 245% PSA
Aggregate Group III Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group IV Planned Balances	Between 145% and 245% PSA	Between 145% and 245% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PB, BF and EP
Aggregate Group II	JA, JB and JC
Aggregate Group III	MA, MF and EM
Aggregate Group IV	YA and YB

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce an Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive in varying degrees to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
AI	493%
GI	506%

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of those Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
AI	8.500%
GI	11.625%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	150%	300%	600%	900%
Pre-Tax Yields to Maturity	19.3%	17.2%	15.1%	8.6%	(4.9)%	(19.2)%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	300%	500%	800%	1200%
Pre-Tax Yields to Maturity	34.7%	31.2%	16.4%	0.5%	(26.3)%	(71.1)%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

• the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
AS	19.50000%
BI	0.15625%
KS	19.43750%
MS	20.25000%
IM	0.34375%
SM	22.62500%
DS	15.81250%
HS	16.90625%
BS	19.65625%
SN	22.96875%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
0.12%	26.7%	20.4%	17.7%	17.7%	17.7%	17.7%	17.7%	(1.0)%	(48.5)%	(92.2)%
0.24%	26.0%	19.6%	16.9%	16.9%	16.9%	16.9%	16.9%	(1.9)%	(49.6)%	(93.2)%
2.24%	13.7%	6.5%	3.5%	3.5%	3.5%	3.5%	3.5%	(19.0)%	(69.3)%	*
4.24%	0.1%	(8.7)%	(12.2)%	(12.2)%	(12.2)%	(12.2)%	(12.2)%	(39.9)%	(93.2)%	*
6.60% and above	*	*	*	*	*	*	*	*	*	*

Sensitivity of the BI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
6.600% and below	25.2%	18.8%	16.1%	16.1%	16.1%	16.1%	16.1%	(2.9)%	(50.7)%	(94.2)%
6.625%	5.5%	(2.5)%	(5.8)%	(5.8)%	(5.8)%	(5.8)%	(5.8)%	(31.3)%	(83.3)%	*
6.650%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	50%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
0.12%	30.3%	27.4%	26.2%	24.7%	22.9%	18.6%	18.3%	2.4%	(33.1)%	(74.9)%
0.24%	29.6%	26.7%	25.5%	24.0%	22.2%	17.9%	17.6%	1.7%	(33.9)%	(75.7)%
2.24%	18.1%	15.1%	13.9%	12.4%	10.6%	6.4%	6.1%	(10.0)%	(46.2)%	(89.8)%
4.24%	6.1%	3.2%	2.0%	0.5%	(1.3)%	(5.6)%	(5.9)%	(22.0)%	(59.2)%	*
6.55%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
0.12%	25.3%	19.0%	16.3%	16.3%	16.3%	16.3%	16.3%	(2.2)%	(47.0)%	(86.3)%
0.24%	24.6%	18.2%	15.5%	15.5%	15.5%	15.5%	15.5%	(3.1)%	(48.1)%	(87.3)%
2.24%	12.7%	5.4%	2.4%	2.4%	2.4%	2.4%	2.4%	(20.0)%	(67.7)%	*
4.24%	(0.6)%	(9.6)%	(13.2)%	(13.2)%	(13.2)%	(13.2)%	(13.2)%	(40.7)%	(91.8)%	*
6.60%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the IM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
6.45% and below	25.9%	23.1%	21.9%	20.4%	18.7%	14.5%	14.2%	(1.2)%	(35.7)%	(76.0)%
6.50%	9.4%	6.5%	5.4%	3.9%	2.1%	(2.1)%	(2.4)%	(18.2)%	(54.6)%	(99.0)%
6.55%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
0.12%	24.6%	21.8%	20.6%	19.2%	17.4%	13.2%	12.9%	(2.6)%	(37.1)%	(77.6)%
0.24%	24.0%	21.2%	20.0%	18.6%	16.8%	12.6%	12.3%	(3.2)%	(37.8)%	(78.4)%
2.24%	14.1%	11.2%	10.0%	8.6%	6.8%	2.6%	2.3%	(13.4)%	(49.1)%	(91.9)%
4.24%	3.5%	0.6%	(0.5)%	(2.0)%	(3.8)%	(8.0)%	(8.3)%	(24.2)%	(61.2)%	*
6.45% and above	*	*	*	*	*	*	*	*	*	*

Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**100%**	**275%**	**500%**	**1000%**	**1500%**
0.14%	35.0%	31.9%	20.8%	5.7%	(32.4)%	(80.2)%
0.28%	34.0%	30.9%	19.8%	4.7%	(33.4)%	(81.3)%
2.28%	19.7%	16.7%	5.7%	(9.3)%	(47.6)%	(97.0)%
4.28%	5.0%	2.0%	(8.8)%	(23.7)%	(62.5)%	*
6.00%	*	*	*	*	*	*

Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption					
LIBOR	**50%**	**100%**	**275%**	**500%**	**1000%**	**1500%**
0.14%	32.4%	29.5%	19.0%	4.7%	(31.0)%	(75.2)%
0.28%	31.5%	28.6%	18.1%	3.8%	(32.0)%	(76.4)%
2.28%	18.2%	15.2%	4.6%	(9.8)%	(46.5)%	(93.4)%
4.28%	4.2%	1.3%	(9.3)%	(23.8)%	(61.9)%	*
6.00%	*	*	*	*	*	*

Sensitivity of the BS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
0.12%	26.7%	20.4%	17.7%	17.7%	17.7%	17.7%	17.7%	(1.0)%	(48.5)%	(92.2)%
0.24%	25.9%	19.6%	16.9%	16.9%	16.9%	16.9%	16.9%	(1.9)%	(49.6)%	(93.2)%
2.24%	13.8%	6.6%	3.6%	3.6%	3.6%	3.6%	3.6%	(18.9)%	(69.1)%	*
4.24%	0.3%	(8.4)%	(11.9)%	(11.9)%	(11.9)%	(11.9)%	(11.9)%	(39.5)%	(92.8)%	*
6.65%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption									
LIBOR	**50%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
0.12%	24.7%	21.8%	20.6%	19.2%	17.4%	13.3%	13.0%	(2.5)%	(37.1)%	(77.6)%
0.24%	24.1%	21.2%	20.0%	18.6%	16.8%	12.7%	12.4%	(3.1)%	(37.8)%	(78.3)%
2.24%	14.3%	11.4%	10.2%	8.8%	7.0%	2.8%	2.5%	(13.2)%	(48.9)%	(91.7)%
4.24%	3.9%	1.0%	(0.2)%	(1.6)%	(3.4)%	(7.6)%	(7.9)%	(23.8)%	(60.8)%	*
6.55%	*	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 3, Group 4 and Group 5 Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original and Remaining Terms to Maturity	Interest Rates
Group 1 MBS	240 months	6.50%
Group 2 MBS	120 months	5.50%
Group 3 MBS	360 months	7.50%
Group 4 MBS	360 months	7.50%
Group 5 MBS	180 months	5.50%
Group 6 MBS	360 months	8.00%
Group 7 MBS	360 months	8.00%
Group 8 MBS	180 months	8.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

	A Class						B Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
Date	0%	100%	150%	300%	800%	1100%	0%	100%	150%	300%	800%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	97	94	93	90	79	72	100	100	100	100	100	100
December 2013	93	85	81	72	41	25	100	100	100	100	100	100
December 2014	90	74	68	51	7	0	100	100	100	100	100	64
December 2015	86	64	56	34	0	0	100	100	100	100	63	21
December 2016	82	55	45	21	0	0	100	100	100	100	31	7
December 2017	77	46	35	10	0	0	100	100	100	100	15	2
December 2018	72	38	26	2	0	0	100	100	100	100	8	1
December 2019	67	30	19	0	0	0	100	100	100	82	4	*
December 2020	62	23	12	0	0	0	100	100	100	62	2	*
December 2021	56	17	5	0	0	0	100	100	100	47	1	*
December 2022	50	11	0	0	0	0	100	100	100	36	*	*
December 2023	43	5	0	0	0	0	100	100	82	26	*	*
December 2024	36	0	0	0	0	0	100	98	67	19	*	*
December 2025	29	0	0	0	0	0	100	80	53	14	*	*
December 2026	21	0	0	0	0	0	100	64	41	10	*	*
December 2027	12	0	0	0	0	0	100	48	30	6	*	*
December 2028	3	0	0	0	0	0	100	34	20	4	*	*
December 2029	0	0	0	0	0	0	77	21	12	2	*	0
December 2030	0	0	0	0	0	0	40	9	5	1	*	0
December 2031	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.3	5.9	4.9	3.3	1.8	1.5	18.7	16.1	14.6	10.6	4.8	3.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	AL and AI† Classes					
	PSA Prepayment Assumption					
	0%	100%	150%	300%	600%	900%
Initial Percent	100	100	100	100	100	100
December 2012	92	90	89	87	83	79
December 2013	84	78	76	69	57	46
December 2014	76	65	61	51	33	19
December 2015	66	53	49	36	18	8
December 2016	57	42	37	25	10	3
December 2017	47	32	28	17	5	1
December 2018	36	23	19	10	2	*
December 2019	25	14	12	6	1	*
December 2020	13	7	5	2	*	*
December 2021	0	0	0	0	0	0
Weighted Average Life (years)**	5.5	4.6	4.3	3.6	2.6	2.1

Date	PB, BF, AS†, BI†, AF and BS† Classes									
	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	99	92	91	91	91	91	91	91	80	52
December 2013	97	82	80	80	80	80	80	73	29	0
December 2014	95	72	68	68	68	68	68	44	0	0
December 2015	93	62	56	56	56	56	56	24	0	0
December 2016	92	52	46	46	46	46	46	10	0	0
December 2017	89	43	37	37	37	37	37	*	0	0
December 2018	87	35	28	28	28	28	28	0	0	0
December 2019	85	27	20	20	20	20	20	0	0	0
December 2020	82	20	13	13	13	13	13	0	0	0
December 2021	79	13	7	7	7	7	7	0	0	0
December 2022	76	7	2	2	2	2	2	0	0	0
December 2023	73	1	0	0	0	0	0	0	0	0
December 2024	69	0	0	0	0	0	0	0	0	0
December 2025	65	0	0	0	0	0	0	0	0	0
December 2026	61	0	0	0	0	0	0	0	0	0
December 2027	57	0	0	0	0	0	0	0	0	0
December 2028	52	0	0	0	0	0	0	0	0	0
December 2029	47	0	0	0	0	0	0	0	0	0
December 2030	41	0	0	0	0	0	0	0	0	0
December 2031	35	0	0	0	0	0	0	0	0	0
December 2032	29	0	0	0	0	0	0	0	0	0
December 2033	22	0	0	0	0	0	0	0	0	0
December 2034	14	0	0	0	0	0	0	0	0	0
December 2035	6	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.0	5.6	5.0	5.0	5.0	5.0	5.0	3.0	1.6	1.1

Date	EP Class									
	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	96
December 2014	100	100	100	100	100	100	100	100	95	10
December 2015	100	100	100	100	100	100	100	100	37	1
December 2016	100	100	100	100	100	100	100	100	15	*
December 2017	100	100	100	100	100	100	100	100	6	*
December 2018	100	100	100	100	100	100	100	69	2	*
December 2019	100	100	100	100	100	100	100	47	1	*
December 2020	100	100	100	100	100	100	100	32	*	*
December 2021	100	100	100	100	100	100	100	22	*	0
December 2022	100	100	100	100	100	100	100	15	*	0
December 2023	100	100	90	90	90	90	90	10	*	0
December 2024	100	77	74	74	74	74	74	7	*	0
December 2025	100	60	60	60	60	60	60	5	*	0
December 2026	100	49	49	49	49	49	49	3	*	0
December 2027	100	39	39	39	39	39	39	2	*	0
December 2028	100	31	31	31	31	31	31	1	*	0
December 2029	100	25	25	25	25	25	25	1	*	0
December 2030	100	20	20	20	20	20	20	1	*	0
December 2031	100	15	15	15	15	15	15	*	*	0
December 2032	100	12	12	12	12	12	12	*	*	0
December 2033	100	9	9	9	9	9	9	*	*	0
December 2034	100	7	7	7	7	7	7	*	0	0
December 2035	100	5	5	5	5	5	5	*	0	0
December 2036	88	3	3	3	3	3	3	*	0	0
December 2037	42	2	2	2	2	2	2	*	0	0
December 2038	1	1	1	1	1	1	1	*	0	0
December 2039	*	*	*	*	*	*	*	*	0	0
December 2040	*	*	*	*	*	*	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.9	16.1	16.0	16.0	16.0	16.0	16.0	8.7	4.0	2.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

JA Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	84	84	84	84	84	0	0
December 2013	100	100	100	63	63	63	63	0	0	0
December 2014	100	100	100	43	43	43	43	0	0	0
December 2015	100	100	100	27	27	27	27	0	0	0
December 2016	100	100	100	15	15	15	15	0	0	0
December 2017	100	100	100	6	6	6	1	0	0	0
December 2018	100	100	100	0	0	0	0	0	0	0
December 2019	100	100	100	0	0	0	0	0	0	0
December 2020	100	100	94	0	0	0	0	0	0	0
December 2021	100	100	81	0	0	0	0	0	0	0
December 2022	100	100	63	0	0	0	0	0	0	0
December 2023	100	100	41	0	0	0	0	0	0	0
December 2024	100	100	17	0	0	0	0	0	0	0
December 2025	100	80	0	0	0	0	0	0	0	0
December 2026	100	50	0	0	0	0	0	0	0	0
December 2027	100	18	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0
December 2038	80	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	15.0	11.5	2.9	2.9	2.9	2.9	1.4	0.7	0.4

JB Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	0	0
December 2013	100	100	100	100	100	100	100	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0
December 2016	100	100	100	100	100	100	100	0	0	0
December 2017	100	100	100	100	100	100	100	0	0	0
December 2018	100	100	100	97	97	97	0	0	0	0
December 2019	100	100	100	72	72	72	0	0	0	0
December 2020	100	100	100	65	65	65	0	0	0	0
December 2021	100	100	100	57	57	57	0	0	0	0
December 2022	100	100	100	48	48	48	0	0	0	0
December 2023	100	100	100	38	38	38	0	0	0	0
December 2024	100	100	100	29	29	29	0	0	0	0
December 2025	100	100	20	20	20	20	0	0	0	0
December 2026	100	100	12	12	12	12	0	0	0	0
December 2027	100	100	4	4	4	4	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	16.8	14.1	10.9	10.9	10.9	6.4	1.7	0.8	0.5

JC Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	0	0
December 2013	100	100	100	100	100	100	100	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0
December 2016	100	100	100	100	100	100	100	0	0	0
December 2017	100	100	100	100	100	100	100	0	0	0
December 2018	100	100	100	100	100	100	57	0	0	0
December 2019	100	100	100	100	100	100	*	0	0	0
December 2020	100	100	100	100	100	100	*	0	0	0
December 2021	100	100	100	100	100	100	*	0	0	0
December 2022	100	100	100	100	100	100	*	0	0	0
December 2023	100	100	100	100	100	100	*	0	0	0
December 2024	100	100	100	100	100	100	*	0	0	0
December 2025	100	100	100	100	100	100	*	0	0	0
December 2026	100	100	100	100	100	100	*	0	0	0
December 2027	100	100	100	100	100	100	*	0	0	0
December 2028	100	93	93	93	93	93	*	0	0	0
December 2029	100	79	79	79	79	79	*	0	0	0
December 2030	100	66	66	66	66	66	*	0	0	0
December 2031	100	54	54	54	54	54	*	0	0	0
December 2032	100	44	44	44	44	44	*	0	0	0
December 2033	100	35	35	35	35	35	*	0	0	0
December 2034	100	27	27	27	27	27	*	0	0	0
December 2035	100	20	20	20	20	20	*	0	0	0
December 2036	100	14	14	14	14	14	*	0	0	0
December 2037	100	9	9	9	9	9	*	0	0	0
December 2038	100	5	5	5	5	5	*	0	0	0
December 2039	2	2	2	2	2	2	*	0	0	0
December 2040	*	*	*	*	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	21.0	21.0	21.0	21.0	21.0	7.1	1.7	0.8	0.5

UA Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	93	77	76	18	0	0
December 2013	100	100	100	100	84	49	46	0	0	0
December 2014	100	100	100	100	76	24	20	0	0	0
December 2015	100	100	100	100	70	6	2	0	0	0
December 2016	100	100	100	100	66	0	0	0	0	0
December 2017	100	100	100	100	63	0	0	0	0	0
December 2018	100	100	100	100	61	0	0	0	0	0
December 2019	100	100	100	100	60	0	0	0	0	0
December 2020	100	100	100	97	57	0	0	0	0	0
December 2021	100	100	100	93	54	0	0	0	0	0
December 2022	100	100	100	87	49	0	0	0	0	0
December 2023	100	100	100	81	45	0	0	0	0	0
December 2024	100	100	100	74	40	0	0	0	0	0
December 2025	100	100	100	67	35	0	0	0	0	0
December 2026	100	100	91	59	30	0	0	0	0	0
December 2027	100	100	81	52	25	0	0	0	0	0
December 2028	100	99	72	45	20	0	0	0	0	0
December 2029	100	88	62	38	15	0	0	0	0	0
December 2030	100	76	53	31	11	0	0	0	0	0
December 2031	100	65	45	24	7	0	0	0	0	0
December 2032	100	55	36	18	4	0	0	0	0	0
December 2033	100	44	28	13	*	0	0	0	0	0
December 2034	100	34	20	8	0	0	0	0	0	0
December 2035	100	24	13	3	0	0	0	0	0	0
December 2036	100	15	6	0	0	0	0	0	0	0
December 2037	100	6	0	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0
December 2039	88	0	0	0	0	0	0	0	0	0
December 2040	39	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	21.6	19.6	16.4	10.2	2.1	2.0	0.7	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

UB Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	0	0
December 2013	100	100	100	100	100	100	100	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0
December 2016	100	100	100	100	100	21	0	0	0	0
December 2017	100	100	100	100	100	0	0	0	0	0
December 2018	100	100	100	100	100	0	0	0	0	0
December 2019	100	100	100	100	100	0	0	0	0	0
December 2020	100	100	100	100	100	0	0	0	0	0
December 2021	100	100	100	100	100	0	0	0	0	0
December 2022	100	100	100	100	100	0	0	0	0	0
December 2023	100	100	100	100	100	0	0	0	0	0
December 2024	100	100	100	100	100	0	0	0	0	0
December 2025	100	100	100	100	100	0	0	0	0	0
December 2026	100	100	100	100	100	0	0	0	0	0
December 2027	100	100	100	100	100	0	0	0	0	0
December 2028	100	100	100	100	100	0	0	0	0	0
December 2029	100	100	100	100	100	0	0	0	0	0
December 2030	100	100	100	100	100	0	0	0	0	0
December 2031	100	100	100	100	100	0	0	0	0	0
December 2032	100	100	100	100	100	0	0	0	0	0
December 2033	100	100	100	100	100	0	0	0	0	0
December 2034	100	100	100	100	60	0	0	0	0	0
December 2035	100	100	100	100	20	0	0	0	0	0
December 2036	100	100	100	75	0	0	0	0	0	0
December 2037	100	100	97	15	0	0	0	0	0	0
December 2038	100	69	11	0	0	0	0	0	0	0
December 2039	100	0	0	0	0	0	0	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.2	26.6	25.4	23.3	4.8	4.4	1.3	0.6	0.3

UC Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	0	0
December 2013	100	100	100	100	100	100	100	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0
December 2016	100	100	100	100	100	100	35	0	0	0
December 2017	100	100	100	100	100	0	0	0	0	0
December 2018	100	100	100	100	100	0	0	0	0	0
December 2019	100	100	100	100	100	0	0	0	0	0
December 2020	100	100	100	100	100	0	0	0	0	0
December 2021	100	100	100	100	100	0	0	0	0	0
December 2022	100	100	100	100	100	0	0	0	0	0
December 2023	100	100	100	100	100	0	0	0	0	0
December 2024	100	100	100	100	100	0	0	0	0	0
December 2025	100	100	100	100	100	0	0	0	0	0
December 2026	100	100	100	100	100	0	0	0	0	0
December 2027	100	100	100	100	100	0	0	0	0	0
December 2028	100	100	100	100	100	0	0	0	0	0
December 2029	100	100	100	100	100	0	0	0	0	0
December 2030	100	100	100	100	100	0	0	0	0	0
December 2031	100	100	100	100	100	0	0	0	0	0
December 2032	100	100	100	100	100	0	0	0	0	0
December 2033	100	100	100	100	100	0	0	0	0	0
December 2034	100	100	100	100	100	0	0	0	0	0
December 2035	100	100	100	100	100	0	0	0	0	0
December 2036	100	100	100	100	77	0	0	0	0	0
December 2037	100	100	100	100	32	0	0	0	0	0
December 2038	100	100	100	45	0	0	0	0	0	0
December 2039	100	49	13	0	0	0	0	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	28.0	27.6	27.0	25.6	5.6	5.0	1.3	0.6	0.3

UD Class

Date	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	0	0
December 2013	100	100	100	100	100	100	100	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0
December 2016	100	100	100	100	100	100	100	0	0	0
December 2017	100	100	100	100	100	93	0	0	0	0
December 2018	100	100	100	100	100	7	0	0	0	0
December 2019	100	100	100	100	100	*	0	0	0	0
December 2020	100	100	100	100	100	*	0	0	0	0
December 2021	100	100	100	100	100	*	0	0	0	0
December 2022	100	100	100	100	100	*	0	0	0	0
December 2023	100	100	100	100	100	*	0	0	0	0
December 2024	100	100	100	100	100	*	0	0	0	0
December 2025	100	100	100	100	100	*	0	0	0	0
December 2026	100	100	100	100	100	*	0	0	0	0
December 2027	100	100	100	100	100	*	0	0	0	0
December 2028	100	100	100	100	100	*	0	0	0	0
December 2029	100	100	100	100	100	*	0	0	0	0
December 2030	100	100	100	100	100	*	0	0	0	0
December 2031	100	100	100	100	100	*	0	0	0	0
December 2032	100	100	100	100	100	*	0	0	0	0
December 2033	100	100	100	100	100	*	0	0	0	0
December 2034	100	100	100	100	100	*	0	0	0	0
December 2035	100	100	100	100	100	*	0	0	0	0
December 2036	100	100	100	100	100	*	0	0	0	0
December 2037	100	100	100	100	100	*	0	0	0	0
December 2038	100	100	100	100	87	*	0	0	0	0
December 2039	100	100	100	73	37	*	0	0	0	0
December 2040	100	38	26	15	8	*	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	28.9	28.7	28.4	27.8	6.5	5.4	1.4	0.6	0.4

KF and KS† Classes

Date	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	99	95	94	94	92	90	90	81	64	46
December 2013	98	89	87	85	83	77	77	60	32	13
December 2014	97	82	79	76	73	65	64	41	13	1
December 2015	96	76	72	68	64	54	54	28	5	*
December 2016	95	70	66	61	56	45	45	19	2	*
December 2017	93	64	60	55	49	38	37	13	1	*
December 2018	92	59	54	49	43	32	31	9	*	*
December 2019	90	54	49	43	37	26	26	6	*	*
December 2020	89	49	44	39	33	22	21	4	*	*
December 2021	87	45	40	34	28	18	17	3	*	0
December 2022	85	41	36	30	25	15	14	2	*	0
December 2023	83	37	32	27	21	12	12	1	*	0
December 2024	80	34	29	23	18	10	10	1	*	0
December 2025	78	30	25	20	16	8	8	1	*	0
December 2026	75	27	22	18	13	7	6	*	*	0
December 2027	73	24	20	15	11	5	5	*	*	0
December 2028	70	21	17	13	10	4	4	*	*	0
December 2029	66	19	15	11	8	3	3	*	*	0
December 2030	63	16	13	10	7	3	3	*	*	0
December 2031	59	14	11	8	5	2	2	*	*	0
December 2032	55	12	9	7	4	2	2	*	0	0
December 2033	50	10	8	5	4	1	1	*	0	0
December 2034	46	8	6	4	3	1	1	*	0	0
December 2035	40	7	5	3	2	1	1	*	0	0
December 2036	35	5	4	2	2	*	*	*	0	0
December 2037	29	3	3	2	1	*	*	*	0	0
December 2038	22	2	1	1	1	*	*	*	0	0
December 2039	16	1	1	*	*	*	*	*	0	0
December 2040	8	*	*	*	*	*	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.5	9.6	8.6	7.6	6.0	5.9	3.2	1.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

MA, MF and MS† Classes

Date	PSA Prepayment Assumption 0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	99	93	92	92	92	92	92	92	86	61
December 2013	97	83	80	80	80	80	80	76	32	*
December 2014	95	72	68	68	68	68	68	46	0	0
December 2015	93	62	57	57	57	57	57	24	0	0
December 2016	91	52	46	46	46	46	46	10	0	0
December 2017	89	43	37	37	37	37	37	0	0	0
December 2018	87	35	28	28	28	28	28	0	0	0
December 2019	84	27	19	19	19	19	19	0	0	0
December 2020	82	20	12	12	12	12	12	0	0	0
December 2021	79	13	6	6	6	6	6	0	0	0
December 2022	76	6	1	1	1	1	1	0	0	0
December 2023	72	*	0	0	0	0	0	0	0	0
December 2024	69	0	0	0	0	0	0	0	0	0
December 2025	65	0	0	0	0	0	0	0	0	0
December 2026	61	0	0	0	0	0	0	0	0	0
December 2027	56	0	0	0	0	0	0	0	0	0
December 2028	51	0	0	0	0	0	0	0	0	0
December 2029	46	0	0	0	0	0	0	0	0	0
December 2030	40	0	0	0	0	0	0	0	0	0
December 2031	34	0	0	0	0	0	0	0	0	0
December 2032	28	0	0	0	0	0	0	0	0	0
December 2033	21	0	0	0	0	0	0	0	0	0
December 2034	13	0	0	0	0	0	0	0	0	0
December 2035	5	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.9	5.6	5.0	5.0	5.0	5.0	5.0	3.0	1.7	1.2

EM Class

Date	PSA Prepayment Assumption 0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	100	100	100	100	100	100
December 2014	100	100	100	100	100	100	100	100	96	10
December 2015	100	100	100	100	100	100	100	100	38	1
December 2016	100	100	100	100	100	100	100	100	15	*
December 2017	100	100	100	100	100	100	100	98	6	*
December 2018	100	100	100	100	100	100	100	67	2	*
December 2019	100	100	100	100	100	100	100	46	1	*
December 2020	100	100	100	100	100	100	100	31	*	*
December 2021	100	100	100	100	100	100	100	21	*	0
December 2022	100	100	100	100	100	100	100	14	*	0
December 2023	100	100	86	86	86	86	86	10	*	0
December 2024	100	76	70	70	70	70	70	7	*	0
December 2025	100	58	58	58	58	58	58	4	*	0
December 2026	100	47	47	47	47	47	47	3	*	0
December 2027	100	38	38	38	38	38	38	2	*	0
December 2028	100	30	30	30	30	30	30	1	*	0
December 2029	100	24	24	24	24	24	24	1	*	0
December 2030	100	19	19	19	19	19	19	1	*	0
December 2031	100	15	15	15	15	15	15	*	*	0
December 2032	100	12	12	12	12	12	12	*	*	0
December 2033	100	9	9	9	9	9	9	*	*	0
December 2034	100	7	7	7	7	7	7	*	0	0
December 2035	100	5	5	5	5	5	5	*	0	0
December 2036	82	3	3	3	3	3	3	*	0	0
December 2037	39	2	2	2	2	2	2	*	0	0
December 2038	1	1	1	1	1	1	1	*	0	0
December 2039	1	1	1	1	1	1	1	*	0	0
December 2040	*	*	*	*	*	*	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.8	16.0	15.8	15.8	15.8	15.8	15.8	8.6	4.1	2.5

YA Class

Date	PSA Prepayment Assumption 0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	86	86	86	86	86	0	0
December 2013	100	100	100	64	64	64	64	0	0	0
December 2014	100	100	100	43	43	43	43	0	0	0
December 2015	100	100	100	27	27	27	27	0	0	0
December 2016	100	100	100	14	14	14	14	0	0	0
December 2017	100	100	100	4	4	4	1	0	0	0
December 2018	100	100	100	0	0	0	0	0	0	0
December 2019	100	100	100	0	0	0	0	0	0	0
December 2020	100	100	95	0	0	0	0	0	0	0
December 2021	100	100	82	0	0	0	0	0	0	0
December 2022	100	100	65	0	0	0	0	0	0	0
December 2023	100	100	43	0	0	0	0	0	0	0
December 2024	100	100	19	0	0	0	0	0	0	0
December 2025	100	86	0	0	0	0	0	0	0	0
December 2026	100	55	0	0	0	0	0	0	0	0
December 2027	100	23	0	0	0	0	0	0	0	0
December 2028	100	0	0	0	0	0	0	0	0	0
December 2029	100	0	0	0	0	0	0	0	0	0
December 2030	100	0	0	0	0	0	0	0	0	0
December 2031	100	0	0	0	0	0	0	0	0	0
December 2032	100	0	0	0	0	0	0	0	0	0
December 2033	100	0	0	0	0	0	0	0	0	0
December 2034	100	0	0	0	0	0	0	0	0	0
December 2035	100	0	0	0	0	0	0	0	0	0
December 2036	100	0	0	0	0	0	0	0	0	0
December 2037	100	0	0	0	0	0	0	0	0	0
December 2038	78	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	15.2	11.6	2.9	2.9	2.9	2.9	1.4	0.8	0.5

YB Class

Date	PSA Prepayment Assumption 0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	0	0
December 2013	100	100	100	100	100	100	100	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0
December 2016	100	100	100	100	100	100	100	0	0	0
December 2017	100	100	100	100	100	100	100	0	0	0
December 2018	100	100	100	88	88	88	21	0	0	0
December 2019	100	100	100	70	70	70	*	0	0	0
December 2020	100	100	100	66	66	66	*	0	0	0
December 2021	100	100	100	61	61	61	*	0	0	0
December 2022	100	100	100	56	56	56	*	0	0	0
December 2023	100	100	100	50	50	50	*	0	0	0
December 2024	100	100	100	45	45	45	*	0	0	0
December 2025	100	100	63	40	40	40	*	0	0	0
December 2026	100	100	35	35	35	35	*	0	0	0
December 2027	100	100	30	30	30	30	*	0	0	0
December 2028	100	46	26	26	26	26	*	0	0	0
December 2029	100	22	22	22	22	22	*	0	0	0
December 2030	100	18	18	18	18	18	*	0	0	0
December 2031	100	15	15	15	15	15	*	0	0	0
December 2032	100	12	12	12	12	12	*	0	0	0
December 2033	100	10	10	10	10	10	*	0	0	0
December 2034	100	8	8	8	8	8	*	0	0	0
December 2035	100	6	6	6	6	6	*	0	0	0
December 2036	100	4	4	4	4	4	*	0	0	0
December 2037	100	3	3	3	3	3	*	0	0	0
December 2038	100	2	2	2	2	2	*	0	0	0
December 2039	1	1	1	1	1	1	*	0	0	0
December 2040	*	*	*	*	*	*	*	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	18.1	16.1	13.2	13.2	13.2	6.7	1.8	0.9	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	WA Class									
	PSA Prepayment Assumption									
Date	**0%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	94	80	79	27	0	0
December 2013	100	100	100	100	85	51	49	0	0	0
December 2014	100	100	100	100	77	25	21	0	0	0
December 2015	100	100	100	100	70	6	2	0	0	0
December 2016	100	100	100	100	66	0	0	0	0	0
December 2017	100	100	100	100	63	0	0	0	0	0
December 2018	100	100	100	100	61	0	0	0	0	0
December 2019	100	100	100	100	60	0	0	0	0	0
December 2020	100	100	100	97	57	0	0	0	0	0
December 2021	100	100	100	93	54	0	0	0	0	0
December 2022	100	100	100	88	49	0	0	0	0	0
December 2023	100	100	100	82	45	0	0	0	0	0
December 2024	100	100	100	75	40	0	0	0	0	0
December 2025	100	100	100	67	35	0	0	0	0	0
December 2026	100	100	92	60	30	0	0	0	0	0
December 2027	100	100	83	53	25	0	0	0	0	0
December 2028	100	100	73	45	20	0	0	0	0	0
December 2029	100	90	64	38	15	0	0	0	0	0
December 2030	100	79	55	31	11	0	0	0	0	0
December 2031	100	68	46	25	7	0	0	0	0	0
December 2032	100	57	37	19	3	0	0	0	0	0
December 2033	100	46	29	13	0	0	0	0	0	0
December 2034	100	36	21	8	0	0	0	0	0	0
December 2035	100	26	14	3	0	0	0	0	0	0
December 2036	100	17	7	0	0	0	0	0	0	0
December 2037	100	8	1	0	0	0	0	0	0	0
December 2038	100	0	0	0	0	0	0	0	0	0
December 2039	88	0	0	0	0	0	0	0	0	0
December 2040	38	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	21.8	19.8	16.5	10.2	2.1	2.0	0.7	0.3	0.2

	WB Class									
	PSA Prepayment Assumption									
Date	**0%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	0	0
December 2013	100	100	100	100	100	100	100	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0
December 2016	100	100	100	100	100	50	9	0	0	0
December 2017	100	100	100	100	100	0	0	0	0	0
December 2018	100	100	100	100	100	0	0	0	0	0
December 2019	100	100	100	100	100	0	0	0	0	0
December 2020	100	100	100	100	100	0	0	0	0	0
December 2021	100	100	100	100	100	0	0	0	0	0
December 2022	100	100	100	100	100	0	0	0	0	0
December 2023	100	100	100	100	100	0	0	0	0	0
December 2024	100	100	100	100	100	0	0	0	0	0
December 2025	100	100	100	100	100	0	0	0	0	0
December 2026	100	100	100	100	100	0	0	0	0	0
December 2027	100	100	100	100	100	0	0	0	0	0
December 2028	100	100	100	100	100	0	0	0	0	0
December 2029	100	100	100	100	100	0	0	0	0	0
December 2030	100	100	100	100	100	0	0	0	0	0
December 2031	100	100	100	100	100	0	0	0	0	0
December 2032	100	100	100	100	100	0	0	0	0	0
December 2033	100	100	100	100	98	0	0	0	0	0
December 2034	100	100	100	100	71	0	0	0	0	0
December 2035	100	100	100	100	46	0	0	0	0	0
December 2036	100	100	100	85	24	0	0	0	0	0
December 2037	100	100	100	48	4	0	0	0	0	0
December 2038	100	95	52	15	0	0	0	0	0	0
December 2039	100	30	7	0	0	0	0	0	0	0
December 2040	100	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.7	27.1	26.0	24.0	5.1	4.6	1.4	0.7	0.4

	WC Class									
	PSA Prepayment Assumption									
Date	**0%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	0	0
December 2013	100	100	100	100	100	100	100	0	0	0
December 2014	100	100	100	100	100	100	100	0	0	0
December 2015	100	100	100	100	100	100	100	0	0	0
December 2016	100	100	100	100	100	100	100	0	0	0
December 2017	100	100	100	100	100	72	0	0	0	0
December 2018	100	100	100	100	100	8	0	0	0	0
December 2019	100	100	100	100	100	*	0	0	0	0
December 2020	100	100	100	100	100	*	0	0	0	0
December 2021	100	100	100	100	100	*	0	0	0	0
December 2022	100	100	100	100	100	*	0	0	0	0
December 2023	100	100	100	100	100	*	0	0	0	0
December 2024	100	100	100	100	100	*	0	0	0	0
December 2025	100	100	100	100	100	*	0	0	0	0
December 2026	100	100	100	100	100	*	0	0	0	0
December 2027	100	100	100	100	100	*	0	0	0	0
December 2028	100	100	100	100	100	*	0	0	0	0
December 2029	100	100	100	100	100	*	0	0	0	0
December 2030	100	100	100	100	100	*	0	0	0	0
December 2031	100	100	100	100	100	*	0	0	0	0
December 2032	100	100	100	100	100	*	0	0	0	0
December 2033	100	100	100	100	100	*	0	0	0	0
December 2034	100	100	100	100	100	*	0	0	0	0
December 2035	100	100	100	100	100	*	0	0	0	0
December 2036	100	100	100	100	100	*	0	0	0	0
December 2037	100	100	100	100	100	*	0	0	0	0
December 2038	100	100	100	100	69	*	0	0	0	0
December 2039	100	100	100	70	35	*	0	0	0	0
December 2040	100	57	38	23	11	*	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	29.1	28.9	28.5	27.7	6.4	5.4	1.5	0.7	0.4

	FN, IM†, SM†, FM and SN† Classes									
	PSA Prepayment Assumption									
Date	**0%**	**100%**	**120%**	**145%**	**175%**	**245%**	**250%**	**500%**	**1000%**	**1500%**
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	99	96	95	94	93	91	91	83	68	52
December 2013	98	89	88	86	84	79	78	62	34	14
December 2014	97	83	80	77	74	66	66	43	14	1
December 2015	96	76	73	69	65	55	55	29	5	*
December 2016	95	70	66	62	57	46	46	20	2	*
December 2017	93	65	60	55	50	39	38	14	1	*
December 2018	92	59	55	49	44	32	32	9	*	*
December 2019	90	54	50	44	38	27	26	6	*	*
December 2020	89	50	45	39	33	22	22	4	*	*
December 2021	87	46	40	35	29	18	18	3	*	0
December 2022	85	41	36	31	25	15	15	2	*	0
December 2023	83	38	33	27	22	13	12	1	*	0
December 2024	80	34	29	24	19	10	10	1	*	0
December 2025	78	31	26	21	16	8	8	1	*	0
December 2026	75	28	23	18	14	7	7	*	*	0
December 2027	73	25	20	16	12	6	5	*	*	0
December 2028	70	22	18	14	10	5	4	*	*	0
December 2029	66	19	16	12	8	4	3	*	*	0
December 2030	63	17	13	10	7	3	3	*	*	0
December 2031	59	15	11	8	6	2	2	*	*	0
December 2032	55	13	10	7	5	2	2	*	0	0
December 2033	50	11	8	6	4	1	1	*	0	0
December 2034	46	9	7	5	3	1	1	*	0	0
December 2035	40	7	5	4	2	1	1	*	0	0
December 2036	35	5	4	3	2	1	*	*	0	0
December 2037	29	4	3	2	1	*	*	*	0	0
December 2038	22	3	2	1	1	*	*	*	0	0
December 2039	16	1	1	1	*	*	*	*	0	0
December 2040	8	*	*	*	*	*	*	*	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.6	9.7	8.7	7.7	6.1	6.0	3.3	1.8	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CA Class PSA Prepayment Assumption 0%	100%	300%	700%	1000%
Initial Percent	100	100	100	100	100
December 2012	95	92	89	82	77
December 2013	90	82	72	52	38
December 2014	84	71	53	23	7
December 2015	78	61	37	6	0
December 2016	72	51	25	0	0
December 2017	66	42	15	0	0
December 2018	59	34	8	0	0
December 2019	51	26	2	0	0
December 2020	44	19	0	0	0
December 2021	35	12	0	0	0
December 2022	27	6	0	0	0
December 2023	18	1	0	0	0
December 2024	8	0	0	0	0
December 2025	0	0	0	0	0
December 2026	0	0	0	0	0
Weighted Average Life (years)**	7.8	5.5	3.5	2.1	1.7

Date	CB Class PSA Prepayment Assumption 0%	100%	300%	700%	1000%
Initial Percent	100	100	100	100	100
December 2012	100	100	100	100	100
December 2013	100	100	100	100	100
December 2014	100	100	100	100	100
December 2015	100	100	100	100	56
December 2016	100	100	100	80	21
December 2017	100	100	100	42	8
December 2018	100	100	100	22	3
December 2019	100	100	100	11	1
December 2020	100	100	84	6	*
December 2021	100	100	58	3	*
December 2022	100	100	39	1	*
December 2023	100	100	24	1	*
December 2024	100	66	13	*	*
December 2025	83	30	5	*	*
December 2026	0	0	0	0	0
Weighted Average Life (years)**	14.4	13.5	10.8	6.2	4.5

Date	DA, DF and DS† Classes PSA Prepayment Assumption 0%	100%	275%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
December 2012	99	95	88	80	60	40
December 2013	98	88	74	57	27	8
December 2014	97	82	61	39	11	1
December 2015	96	75	50	27	4	*
December 2016	95	70	41	19	2	*
December 2017	94	64	33	13	1	*
December 2018	92	59	27	9	*	*
December 2019	91	54	22	6	*	*
December 2020	89	49	18	4	*	0
December 2021	88	45	15	3	*	0
December 2022	86	41	12	2	*	0
December 2023	84	37	10	1	*	0
December 2024	82	34	8	1	*	0
December 2025	79	31	6	1	*	0
December 2026	77	27	5	*	*	0
December 2027	74	25	4	*	*	0
December 2028	71	22	3	*	*	0
December 2029	68	19	2	*	*	0
December 2030	64	17	2	*	*	0
December 2031	60	15	1	*	0	0
December 2032	56	12	1	*	0	0
December 2033	52	10	1	*	0	0
December 2034	47	9	1	*	0	0
December 2035	42	7	*	*	0	0
December 2036	36	5	*	*	0	0
December 2037	30	4	*	*	0	0
December 2038	23	2	*	*	0	0
December 2039	16	1	*	*	0	0
December 2040	8	*	*	*	0	0
December 2041	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	10.5	5.4	3.1	1.6	1.0

Date	HG, HF and HS† Classes PSA Prepayment Assumption 0%	100%	275%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
December 2012	99	96	90	83	68	52
December 2013	98	89	76	60	30	9
December 2014	97	82	62	41	12	1
December 2015	96	76	51	28	5	*
December 2016	95	70	42	20	2	*
December 2017	94	65	34	13	1	*
December 2018	92	60	28	9	*	*
December 2019	91	55	23	6	*	*
December 2020	89	50	19	4	*	0
December 2021	88	46	15	3	*	0
December 2022	86	42	12	2	*	0
December 2023	84	38	10	1	*	0
December 2024	82	35	8	1	*	0
December 2025	79	31	6	1	*	0
December 2026	77	28	5	*	*	0
December 2027	74	25	4	*	*	0
December 2028	71	22	3	*	*	0
December 2029	68	20	3	*	*	0
December 2030	64	17	2	*	*	0
December 2031	60	15	2	*	*	0
December 2032	56	13	1	*	0	0
December 2033	52	11	1	*	0	0
December 2034	47	9	1	*	0	0
December 2035	42	7	*	*	0	0
December 2036	36	6	*	*	0	0
December 2037	30	4	*	*	0	0
December 2038	23	3	*	*	0	0
December 2039	16	1	*	*	0	0
December 2040	8	*	*	*	0	0
December 2041	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	10.7	5.5	3.3	1.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KT, KA, KB, KC, KD, KE and GI† Classes					
	PSA Prepayment Assumption					
	0%	100%	300%	500%	800%	1200%
Initial Percent	100	100	100	100	100	100
December 2012	96	87	76	65	48	26
December 2013	93	75	57	42	23	7
December 2014	88	64	42	26	11	2
December 2015	84	53	31	16	5	*
December 2016	79	44	22	10	2	*
December 2017	73	34	15	6	1	*
December 2018	68	25	10	3	*	*
December 2019	61	17	6	2	*	*
December 2020	55	10	3	1	*	*
December 2021	47	2	1	*	*	*
December 2022	39	0	0	0	0	0
December 2023	30	0	0	0	0	0
December 2024	21	0	0	0	0	0
December 2025	11	0	0	0	0	0
December 2026	0	0	0	0	0	0
Weighted Average Life (years)**	9.0	4.6	3.1	2.2	1.4	0.8

Date	NP Class									
	PSA Prepayment Assumption									
	0%	100%	120%	145%	175%	245%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2012	99	92	91	91	91	91	91	91	82	55
December 2013	97	82	80	80	80	80	80	74	30	*
December 2014	95	72	68	68	68	68	68	45	0	0
December 2015	93	62	57	57	57	57	57	24	0	0
December 2016	91	52	46	46	46	46	46	10	0	0
December 2017	89	43	37	37	37	37	37	*	0	0
December 2018	87	35	28	28	28	28	28	0	0	0
December 2019	85	27	20	20	20	20	20	0	0	0
December 2020	82	20	13	13	13	13	13	0	0	0
December 2021	79	13	7	7	7	7	7	0	0	0
December 2022	76	7	2	2	2	2	2	0	0	0
December 2023	73	1	0	0	0	0	0	0	0	0
December 2024	69	0	0	0	0	0	0	0	0	0
December 2025	65	0	0	0	0	0	0	0	0	0
December 2026	61	0	0	0	0	0	0	0	0	0
December 2027	57	0	0	0	0	0	0	0	0	0
December 2028	52	0	0	0	0	0	0	0	0	0
December 2029	47	0	0	0	0	0	0	0	0	0
December 2030	41	0	0	0	0	0	0	0	0	0
December 2031	35	0	0	0	0	0	0	0	0	0
December 2032	28	0	0	0	0	0	0	0	0	0
December 2033	21	0	0	0	0	0	0	0	0	0
December 2034	14	0	0	0	0	0	0	0	0	0
December 2035	6	0	0	0	0	0	0	0	0	0
December 2036	0	0	0	0	0	0	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
December 2041	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.9	5.6	5.0	5.0	5.0	5.0	5.0	3.0	1.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	FH Class					
	PSA Prepayment Assumption					
Date	0%	100%	275%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
December 2012.	99	95	89	81	64	46
December 2013.	98	89	75	58	29	8
December 2014.	97	82	61	40	11	1
December 2015.	96	76	50	28	4	*
December 2016.	95	70	41	19	2	*
December 2017.	94	64	34	13	1	*
December 2018.	92	59	28	9	*	*
December 2019.	91	54	23	6	*	*
December 2020.	89	50	18	4	*	0
December 2021.	88	46	15	3	*	0
December 2022.	86	42	12	2	*	0
December 2023.	84	38	10	1	*	0
December 2024.	82	34	8	1	*	0
December 2025.	79	31	6	1	*	0
December 2026.	77	28	5	*	*	0
December 2027.	74	25	4	*	*	0
December 2028.	71	22	3	*	*	0
December 2029.	68	20	2	*	*	0
December 2030.	64	17	2	*	*	0
December 2031.	60	15	1	*	*	0
December 2032.	56	13	1	*	0	0
December 2033.	52	11	1	*	0	0
December 2034.	47	9	1	*	0	0
December 2035.	42	7	*	*	0	0
December 2036.	36	5	*	*	0	0
December 2037.	30	4	*	*	0	0
December 2038.	23	2	*	*	0	0
December 2039.	16	1	*	*	0	0
December 2040.	8	*	*	*	0	0
December 2041.	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	10.6	5.4	3.2	1.6	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	150% PSA
2	150% PSA
3	175% PSA
4	175% PSA
5	100% PSA
6	275% PSA
7	275% PSA
8	300% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The KA, KB, KC, KD, KE and GI Classes of RCR Certificates are Strip RCR Certificates. The remaining Classes of RCR Certificates are Combination RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Barclays Capital Inc. (the "Dealer") in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
BF	$ 21,176,000	AF	$ 21,176,000	PAC	(3)	FLT	3136A3HW4	November 2039
BI	21,176,000(4)							
Recombination 2								
BI	21,176,000(4)	BS	21,176,000(4)	NTL	(3)	INV/IO	3136A3HX2	November 2039
AS	21,176,000(4)							
Recombination 3								
FN	31,333,333	FM	31,333,333	PT	(3)	FLT	3136A3HY0	January 2042
IM	31,333,333(4)							
Recombination 4								
IM	31,333,333(4)	SN	31,333,333(4)	NTL	(3)	INV/IO	3136A3HZ7	January 2042
SM	31,333,333(4)							
Recombination 5								
PB	42,352,000	NP(5)	68,466,667	PAC	2.50%	FIX	3136A3JA0	November 2039
MA	26,114,667							
Recombination 6								
DF	26,719,650	FH(6)	52,131,371	PT	(3)	FLT	3136A3JB8	January 2042
HF	25,411,721							
Recombination 7								
KT	152,476,268	KA	152,476,268	PT	1.50	FIX	3136A3JC6	January 2027
		GI	110,891,831(4)	NTL	5.50	FIX/IO	3136A3JH5	January 2027
Recombination 8								
KT	152,476,268	KB	152,476,268	PT	1.75	FIX	3136A3JD4	January 2027
		GI	103,961,092(4)	NTL	5.50	FIX/IO	3136A3JH5	January 2027
Recombination 9								
KT	152,476,268	KC	152,476,268	PT	2.00	FIX	3136A3JE2	January 2027
		GI	97,030,352(4)	NTL	5.50	FIX/IO	3136A3JH5	January 2027

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
KT	$152,476,268	KD	$152,476,268	PT	2.25%	FIX	3136A3JF9	January 2027
		GI	90,099,613(4)	NTL	5.50	FIX/IO	3136A3JH5	January 2027
Recombination 11								
KT	152,476,268	KE	152,476,268	PT	2.50	FIX	3136A3JG7	January 2027
		GI	83,168,873(4)	NTL	5.50	FIX/IO	3136A3JH5	January 2027

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.
(3) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.
(4) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.
(5) The NP Class is an RCR Class formed from a combination of the PB Class in Group 3 and the MA Class in Group 4.
(6) The FH Class is an RCR Class formed from a combination of the DF Class in Group 6 and the HF Class in Group 7.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$76,627,000.00	April 2016	$46,740,163.04	August 2020	$22,579,542.75
January 2012	76,256,079.46	May 2016	46,188,312.71	September 2020	22,223,813.20
February 2012	75,865,672.82	June 2016	45,640,094.14	October 2020	21,873,339.12
March 2012	75,455,967.09	July 2016	45,095,484.42	November 2020	21,528,045.55
April 2012	75,027,161.09	August 2016	44,554,460.78	December 2020	21,187,858.60
May 2012	74,579,465.24	September 2016	44,017,000.59	January 2021	20,852,705.40
June 2012	74,113,101.48	October 2016	43,483,081.38	February 2021	20,522,514.10
July 2012	73,631,039.98	November 2016	42,952,680.79	March 2021	20,197,213.84
August 2012	73,133,468.05	December 2016	42,425,776.64	April 2021	19,876,734.76
September 2012	72,620,582.83	January 2017	41,902,346.85	May 2021	19,561,008.00
October 2012	72,092,591.14	February 2017	41,382,369.49	June 2021	19,249,965.62
November 2012	71,549,709.31	March 2017	40,865,822.78	July 2021	18,943,540.66
December 2012	70,996,815.16	April 2017	40,352,685.06	August 2021	18,641,667.09
January 2013	70,434,046.58	May 2017	39,842,934.82	September 2021	18,344,279.79
February 2013	69,861,548.58	June 2017	39,336,550.65	October 2021	18,051,314.58
March 2013	69,279,473.15	July 2017	38,833,511.32	November 2021	17,762,708.15
April 2013	68,687,979.12	August 2017	38,333,795.71	December 2021	17,478,398.08
May 2013	68,090,089.43	September 2017	37,837,382.82	January 2022	17,198,322.85
June 2013	67,485,916.97	October 2017	37,344,251.80	February 2022	16,922,421.77
July 2013	66,875,579.91	November 2017	36,854,381.93	March 2022	16,650,635.01
August 2013	66,259,201.59	December 2017	36,367,752.60	April 2022	16,382,903.58
September 2013	65,636,910.36	January 2018	35,884,343.35	May 2022	16,119,169.32
October 2013	65,008,839.53	February 2018	35,404,133.83	June 2022	15,859,374.89
November 2013	64,375,127.15	March 2018	34,927,103.84	July 2022	15,603,463.74
December 2013	63,735,915.96	April 2018	34,453,233.27	August 2022	15,351,380.11
January 2014	63,091,353.20	May 2018	33,982,502.18	September 2022	15,103,069.03
February 2014	62,441,590.48	June 2018	33,514,890.72	October 2022	14,858,476.31
March 2014	61,786,783.64	July 2018	33,050,379.18	November 2022	14,617,548.52
April 2014	61,136,257.37	August 2018	32,588,947.96	December 2022	14,380,232.95
May 2014	60,489,984.72	September 2018	32,130,577.60	January 2023	14,146,477.65
June 2014	59,847,938.90	October 2018	31,675,248.75	February 2023	13,916,231.42
July 2014	59,210,093.29	November 2018	31,222,942.18	March 2023	13,689,443.75
August 2014	58,576,421.44	December 2018	30,773,638.79	April 2023	13,466,064.84
September 2014	57,946,897.07	January 2019	30,327,319.58	May 2023	13,246,045.61
October 2014	57,321,494.04	February 2019	29,883,965.69	June 2023	13,029,337.64
November 2014	56,700,186.40	March 2019	29,443,558.36	July 2023	12,815,893.23
December 2014	56,082,948.34	April 2019	29,006,078.96	August 2023	12,605,665.30
January 2015	55,469,754.24	May 2019	28,571,508.98	September 2023	12,398,607.49
February 2015	54,860,578.60	June 2019	28,139,830.00	October 2023	12,194,674.03
March 2015	54,255,396.12	July 2019	27,711,023.75	November 2023	11,993,819.85
April 2015	53,654,181.62	August 2019	27,285,072.04	December 2023	11,796,000.48
May 2015	53,056,910.11	September 2019	26,861,956.82	January 2024	11,601,172.08
June 2015	52,463,556.73	October 2019	26,443,156.07	February 2024	11,409,291.44
July 2015	51,874,096.79	November 2019	26,030,508.65	March 2024	11,220,315.95
August 2015	51,288,505.76	December 2019	25,623,927.07	April 2024	11,034,203.59
September 2015	50,706,759.23	January 2020	25,223,325.08	May 2024	10,850,912.95
October 2015	50,128,832.98	February 2020	24,828,617.64	June 2024	10,670,403.19
November 2015	49,554,702.92	March 2020	24,439,720.87	July 2024	10,492,634.05
December 2015	48,984,345.13	April 2020	24,056,552.07	August 2024	10,317,565.85
January 2016	48,417,735.80	May 2020	23,679,029.71	September 2024	10,145,159.44
February 2016	47,854,851.31	June 2020	23,307,073.37	October 2024	9,975,376.25
March 2016	47,295,668.17	July 2020	22,940,603.78	November 2024	9,808,178.23

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
December 2024	$ 9,643,527.90	July 2029	$ 3,608,466.40	February 2034	$ 1,124,615.62
January 2025	9,481,388.28	August 2029	3,540,258.17	March 2034	1,097,554.39
February 2025	9,321,722.91	September 2029	3,473,145.34	April 2034	1,070,965.09
March 2025	9,164,495.87	October 2029	3,407,111.57	May 2034	1,044,840.41
April 2025	9,009,671.72	November 2029	3,342,140.74	June 2034	1,019,173.13
May 2025	8,857,215.54	December 2029	3,278,216.98	July 2034	993,956.13
June 2025	8,707,092.89	January 2030	3,215,324.63	August 2034	969,182.41
July 2025	8,559,269.83	February 2030	3,153,448.28	September 2034	944,845.07
August 2025	8,413,712.89	March 2030	3,092,572.71	October 2034	920,937.30
September 2025	8,270,389.07	April 2030	3,032,682.94	November 2034	897,452.39
October 2025	8,129,265.85	May 2030	2,973,764.21	December 2034	874,383.76
November 2025	7,990,311.15	June 2030	2,915,801.94	January 2035	851,724.88
December 2025	7,853,493.37	July 2030	2,858,781.80	February 2035	829,469.34
January 2026	7,718,781.34	August 2030	2,802,689.63	March 2035	807,610.84
February 2026	7,586,144.33	September 2030	2,747,511.51	April 2035	786,143.14
March 2026	7,455,552.05	October 2030	2,693,233.70	May 2035	765,060.11
April 2026	7,326,974.64	November 2030	2,639,842.64	June 2035	744,355.72
May 2026	7,200,382.66	December 2030	2,587,325.01	July 2035	724,024.00
June 2026	7,075,747.09	January 2031	2,535,667.63	August 2035	704,059.10
July 2026	6,953,039.31	February 2031	2,484,857.56	September 2035	684,455.23
August 2026	6,832,231.13	March 2031	2,434,882.02	October 2035	665,206.70
September 2026	6,713,294.74	April 2031	2,385,728.41	November 2035	646,307.91
October 2026	6,596,202.73	May 2031	2,337,384.32	December 2035	627,753.32
November 2026	6,480,928.08	June 2031	2,289,837.53	January 2036	609,537.50
December 2026	6,367,444.14	July 2031	2,243,075.97	February 2036	591,655.08
January 2027	6,255,724.66	August 2031	2,197,087.77	March 2036	574,100.77
February 2027	6,145,743.76	September 2031	2,151,861.22	April 2036	556,869.38
March 2027	6,037,475.91	October 2031	2,107,384.78	May 2036	539,955.76
April 2027	5,930,895.96	November 2031	2,063,647.08	June 2036	523,354.88
May 2027	5,825,979.10	December 2031	2,020,636.90	July 2036	507,061.75
June 2027	5,722,700.90	January 2032	1,978,343.22	August 2036	491,071.46
July 2027	5,621,037.25	February 2032	1,936,755.13	September 2036	475,379.19
August 2027	5,520,964.39	March 2032	1,895,861.91	October 2036	459,980.18
September 2027	5,422,458.91	April 2032	1,855,652.99	November 2036	444,869.74
October 2027	5,325,497.72	May 2032	1,816,117.95	December 2036	430,043.26
November 2027	5,230,058.07	June 2032	1,777,246.53	January 2037	415,496.17
December 2027	5,136,117.53	July 2032	1,739,028.59	February 2037	401,224.01
January 2028	5,043,653.97	August 2032	1,701,454.18	March 2037	387,222.36
February 2028	4,952,645.61	September 2032	1,664,513.46	April 2037	373,486.86
March 2028	4,863,070.96	October 2032	1,628,196.76	May 2037	360,013.23
April 2028	4,774,908.83	November 2032	1,592,494.52	June 2037	346,797.26
May 2028	4,688,138.35	December 2032	1,557,397.34	July 2037	333,834.78
June 2028	4,602,738.94	January 2033	1,522,895.95	August 2037	321,121.71
July 2028	4,518,690.30	February 2033	1,488,981.23	September 2037	308,654.00
August 2028	4,435,972.45	March 2033	1,455,644.17	October 2037	296,427.69
September 2028	4,354,565.67	April 2033	1,422,875.90	November 2037	284,438.86
October 2028	4,274,450.52	May 2033	1,390,667.68	December 2037	272,683.65
November 2028	4,195,607.87	June 2033	1,359,010.89	January 2038	261,158.28
December 2028	4,118,018.82	July 2033	1,327,897.07	February 2038	249,858.99
January 2029	4,041,664.77	August 2033	1,297,317.83	March 2038	238,782.11
February 2029	3,966,527.38	September 2033	1,267,264.94	April 2038	227,924.00
March 2029	3,892,588.56	October 2033	1,237,730.28	May 2038	217,281.10
April 2029	3,819,830.49	November 2033	1,208,705.84	June 2038	206,849.87
May 2029	3,748,235.61	December 2033	1,180,183.75	July 2038	196,626.87
June 2029	3,677,786.60	January 2034	1,152,156.23	August 2038	186,608.66

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2038	$ 176,791.89	August 2039	$ 83,815.48	July 2040	$ 27,180.84
October 2038	167,173.25	September 2039	77,007.29	August 2040	23,875.12
November 2038	157,749.46	October 2039	70,342.07	September 2040	20,640.51
December 2038	148,517.32	November 2039	63,817.42	October 2040	17,475.79
January 2039	139,473.67	December 2039	58,888.77	November 2040	14,379.80
February 2039	130,615.38	January 2040	54,063.24	December 2040	11,351.36
March 2039	121,939.39	February 2040	49,339.10	January 2041	8,389.34
April 2039	113,442.67	March 2040	44,714.65	February 2041	5,492.61
May 2039	105,122.24	April 2040	40,188.23	March 2041	2,660.06
June 2039	97,870.47	May 2040	35,758.20	April 2041 and thereafter	0.00
July 2039	90,769.05	June 2040	31,422.93		

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$6,178,000.00	March 2015	$2,899,012.84	June 2018	$ 965,796.37
January 2012	6,125,133.16	April 2015	2,824,330.91	July 2018	938,838.38
February 2012	6,068,427.17	May 2015	2,751,169.43	August 2018	912,829.04
March 2012	6,007,950.17	June 2015	2,679,510.87	September 2018	887,756.38
April 2012	5,943,775.49	July 2015	2,609,337.85	October 2018	863,608.57
May 2012	5,875,981.57	August 2015	2,540,633.14	November 2018	840,373.88
June 2012	5,804,651.77	September 2015	2,473,379.72	December 2018	818,040.71
July 2012	5,730,470.43	October 2015	2,407,560.71	January 2019	796,597.57
August 2012	5,653,506.11	November 2015	2,343,159.38	February 2019	776,033.08
September 2012	5,573,831.66	December 2015	2,280,159.18	March 2019	756,336.00
October 2012	5,491,524.09	January 2016	2,218,543.73	April 2019	737,495.16
November 2012	5,406,664.48	February 2016	2,158,296.77	May 2019	719,499.53
December 2012	5,320,323.46	March 2016	2,099,402.24	June 2019	704,589.43
January 2013	5,232,549.03	April 2016	2,041,844.21	July 2019	693,219.06
February 2013	5,143,392.28	May 2016	1,985,606.91	August 2019	685,317.52
March 2013	5,052,907.33	June 2016	1,930,674.72	September 2019	680,815.00
April 2013	4,961,151.23	July 2016	1,877,032.19	October 2019	678,146.85
May 2013	4,868,776.43	August 2016	1,824,664.00	November 2019	675,388.72
June 2013	4,775,820.88	September 2016	1,773,554.99	December 2019	672,543.77
July 2013	4,682,324.81	October 2016	1,723,690.14	January 2020	669,615.09
August 2013	4,588,330.62	November 2016	1,675,054.59	February 2020	666,605.68
September 2013	4,493,882.93	December 2016	1,627,633.59	March 2020	663,518.48
October 2013	4,399,028.32	January 2017	1,581,412.59	April 2020	660,356.40
November 2013	4,303,815.40	February 2017	1,536,377.14	May 2020	657,122.22
December 2013	4,208,294.62	March 2017	1,492,512.94	June 2020	653,818.71
January 2014	4,112,518.22	April 2017	1,449,805.83	July 2020	650,448.55
February 2014	4,016,540.15	May 2017	1,408,241.79	August 2020	647,014.38
March 2014	3,920,415.90	June 2017	1,367,806.96	September 2020	643,518.75
April 2014	3,826,056.29	July 2017	1,328,487.58	October 2020	639,964.19
May 2014	3,733,441.42	August 2017	1,290,270.04	November 2020	636,353.15
June 2014	3,642,551.60	September 2017	1,253,140.88	December 2020	632,688.01
July 2014	3,553,367.34	October 2017	1,217,086.74	January 2021	628,971.11
August 2014	3,465,869.30	November 2017	1,182,094.41	February 2021	625,204.74
September 2014	3,380,038.34	December 2017	1,148,150.83	March 2021	621,391.14
October 2014	3,295,855.54	January 2018	1,115,243.02	April 2021	617,532.49
November 2014	3,213,302.09	February 2018	1,083,358.18	May 2021	613,630.90
December 2014	3,132,359.43	March 2018	1,052,483.60	June 2021	609,688.47
January 2015	3,053,009.13	April 2018	1,022,606.72	July 2021	605,707.22
February 2015	2,975,232.96	May 2018	993,715.08	August 2021	601,689.12

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2021	$ 597,636.11	April 2026	$ 361,334.57	November 2030	$ 174,754.63
October 2021	593,550.08	May 2026	357,295.57	December 2030	172,072.24
November 2021	589,432.86	June 2026	353,277.13	January 2031	169,414.98
December 2021	585,286.27	July 2026	349,279.59	February 2031	166,782.73
January 2022	581,112.02	August 2026	345,303.25	March 2031	164,175.42
February 2022	576,911.85	September 2026	341,348.44	April 2031	161,592.96
March 2022	572,687.43	October 2026	337,415.44	May 2031	159,035.28
April 2022	568,440.37	November 2026	333,504.53	June 2031	156,502.26
May 2022	564,172.26	December 2026	329,616.00	July 2031	153,993.83
June 2022	559,884.64	January 2027	325,750.09	August 2031	151,509.87
July 2022	555,579.02	February 2027	321,907.03	September 2031	149,050.29
August 2022	551,256.86	March 2027	318,087.08	October 2031	146,615.00
September 2022	546,919.62	April 2027	314,290.45	November 2031	144,203.87
October 2022	542,568.66	May 2027	310,517.36	December 2031	141,816.82
November 2022	538,205.33	June 2027	306,767.99	January 2032	139,453.71
December 2022	533,830.99	July 2027	303,042.55	February 2032	137,114.45
January 2023	529,446.92	August 2027	299,341.21	March 2032	134,798.93
February 2023	525,054.35	September 2027	295,664.14	April 2032	132,507.03
March 2023	520,654.51	October 2027	292,011.51	May 2032	130,238.62
April 2023	516,248.60	November 2027	288,383.44	June 2032	127,993.59
May 2023	511,837.76	December 2027	284,780.10	July 2032	125,771.83
June 2023	507,423.14	January 2028	281,201.61	August 2032	123,573.19
July 2023	503,005.81	February 2028	277,648.09	September 2032	121,397.58
August 2023	498,586.86	March 2028	274,119.65	October 2032	119,244.85
September 2023	494,167.29	April 2028	270,616.41	November 2032	117,114.88
October 2023	489,748.14	May 2028	267,138.45	December 2032	115,007.55
November 2023	485,330.38	June 2028	263,685.87	January 2033	112,922.72
December 2023	480,914.95	July 2028	260,258.76	February 2033	110,860.26
January 2024	476,502.79	August 2028	256,857.17	March 2033	108,820.04
February 2024	472,094.79	September 2028	253,481.18	April 2033	106,801.93
March 2024	467,691.82	October 2028	250,130.85	May 2033	104,805.79
April 2024	463,294.73	November 2028	246,806.22	June 2033	102,831.50
May 2024	458,904.34	December 2028	243,507.35	July 2033	100,878.90
June 2024	454,521.46	January 2029	240,234.27	August 2033	98,947.87
July 2024	450,146.85	February 2029	236,987.00	September 2033	97,038.27
August 2024	445,781.26	March 2029	233,765.59	October 2033	95,149.95
September 2024	441,425.43	April 2029	230,570.05	November 2033	93,282.79
October 2024	437,080.05	May 2029	227,400.38	December 2033	91,436.63
November 2024	432,745.82	June 2029	224,256.60	January 2034	89,611.34
December 2024	428,423.39	July 2029	221,138.70	February 2034	87,806.78
January 2025	424,113.41	August 2029	218,046.69	March 2034	86,022.80
February 2025	419,816.50	September 2029	214,980.56	April 2034	84,259.27
March 2025	415,533.25	October 2029	211,940.28	May 2034	82,516.03
April 2025	411,264.25	November 2029	208,925.85	June 2034	80,792.94
May 2025	407,010.07	December 2029	205,937.23	July 2034	79,089.88
June 2025	402,771.25	January 2030	202,974.40	August 2034	77,406.68
July 2025	398,548.30	February 2030	200,037.31	September 2034	75,743.19
August 2025	394,341.74	March 2030	197,125.95	October 2034	74,099.29
September 2025	390,152.07	April 2030	194,240.25	November 2034	72,474.83
October 2025	385,979.74	May 2030	191,380.17	December 2034	70,869.65
November 2025	381,825.23	June 2030	188,545.66	January 2035	69,283.61
December 2025	377,688.96	July 2030	185,736.67	February 2035	67,716.58
January 2026	373,571.36	August 2030	182,953.14	March 2035	66,168.40
February 2026	369,472.83	September 2030	180,195.00	April 2035	64,638.92
March 2026	365,393.78	October 2030	177,462.18	May 2035	63,128.01

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
June 2035	$ 61,635.50	June 2037	$ 30,963.95	June 2039	$ 8,949.94
July 2035	60,161.27	July 2037	29,885.02	July 2039	8,276.98
August 2035	58,705.16	August 2037	28,820.80	August 2039	7,614.17
September 2035	57,267.03	September 2037	27,771.15	September 2039	6,961.41
October 2035	55,846.74	October 2037	26,735.94	October 2039	6,318.58
November 2035	54,444.13	November 2037	25,715.03	November 2039	5,685.59
December 2035	53,059.07	December 2037	24,708.29	December 2039	5,212.50
January 2036	51,691.40	January 2038	23,715.57	January 2040	4,746.59
February 2036	50,340.99	February 2038	22,736.75	February 2040	4,287.79
March 2036	49,007.69	March 2038	21,771.70	March 2040	3,836.04
April 2036	47,691.34	April 2038	20,820.28	April 2040	3,391.24
May 2036	46,391.83	May 2038	19,882.36	May 2040	2,953.33
June 2036	45,108.98	June 2038	18,957.81	June 2040	2,522.24
July 2036	43,842.67	July 2038	18,046.49	July 2040	2,097.88
August 2036	42,592.76	August 2038	17,148.29	August 2040	1,768.78
September 2036	41,359.10	September 2038	16,263.06	September 2040	1,444.81
October 2036	40,141.54	October 2038	15,390.67	October 2040	1,125.96
November 2036	38,939.94	November 2038	14,531.01	November 2040	812.13
December 2036	37,754.16	December 2038	13,683.95	December 2040	503.31
January 2037	36,584.08	January 2039	12,849.35	January 2041	199.42
February 2037	35,429.52	February 2039	12,027.10	February 2041 and thereafter	0.00
March 2037	34,290.37	March 2039	11,217.06		
April 2037	33,166.49	April 2039	10,419.12		
May 2037	32,057.73	May 2039	9,633.15		

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$47,976,000.00	February 2014	$39,522,793.95	April 2016	$29,664,304.19
January 2012	47,773,384.91	March 2014	39,111,746.53	May 2016	29,317,725.05
February 2012	47,558,382.90	April 2014	38,703,379.25	June 2016	28,973,420.22
March 2012	47,331,093.19	May 2014	38,297,675.27	July 2016	28,631,375.37
April 2012	47,091,622.56	June 2014	37,894,617.82	August 2016	28,291,576.27
May 2012	46,840,085.26	July 2014	37,494,190.26	September 2016	27,954,008.76
June 2012	46,577,980.29	August 2014	37,096,376.04	October 2016	27,618,658.77
July 2012	46,305,407.88	September 2014	36,701,158.72	November 2016	27,285,512.33
August 2012	46,022,474.93	October 2014	36,308,521.95	December 2016	26,954,555.55
September 2012	45,729,294.92	November 2014	35,918,449.51	January 2017	26,625,774.63
October 2012	45,425,987.83	December 2014	35,530,925.24	February 2017	26,299,155.86
November 2012	45,112,680.03	January 2015	35,145,933.12	March 2017	25,974,685.59
December 2012	44,789,504.20	February 2015	34,763,457.21	April 2017	25,652,350.29
January 2013	44,456,599.19	March 2015	34,383,481.67	May 2017	25,332,136.49
February 2013	44,114,109.94	April 2015	34,005,990.76	June 2017	25,014,030.82
March 2013	43,762,187.30	May 2015	33,630,968.84	July 2017	24,698,019.98
April 2013	43,404,247.67	June 2015	33,258,400.37	August 2017	24,384,090.77
May 2013	43,040,385.67	July 2015	32,888,269.90	September 2017	24,072,230.04
June 2013	42,670,700.14	August 2015	32,520,562.08	October 2017	23,762,424.76
July 2013	42,295,294.13	September 2015	32,155,261.65	November 2017	23,454,661.96
August 2013	41,914,274.73	October 2015	31,792,353.46	December 2017	23,148,928.75
September 2013	41,527,753.04	November 2015	31,431,822.44	January 2018	22,845,212.34
October 2013	41,135,844.03	December 2015	31,073,653.63	February 2018	22,543,499.99
November 2013	40,738,666.44	January 2016	30,717,832.13	March 2018	22,243,779.06
December 2013	40,336,342.67	February 2016	30,364,343.17	April 2018	21,946,036.98
January 2014	39,931,022.67	March 2016	30,013,172.06	May 2018	21,650,261.27

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
June 2018	$21,356,439.52	January 2023	$ 9,079,025.33	August 2027	$ 3,570,673.45
July 2018	21,064,559.38	February 2023	8,932,203.38	September 2027	3,507,622.00
August 2018	20,774,608.62	March 2023	8,787,578.66	October 2027	3,445,553.84
September 2018	20,486,575.04	April 2023	8,645,119.62	November 2027	3,384,454.54
October 2018	20,200,446.55	May 2023	8,504,795.15	December 2027	3,324,309.84
November 2018	19,916,211.11	June 2023	8,366,574.57	January 2028	3,265,105.73
December 2018	19,633,856.78	July 2023	8,230,427.62	February 2028	3,206,828.36
January 2019	19,353,371.67	August 2023	8,096,324.48	March 2028	3,149,464.09
February 2019	19,074,743.98	September 2023	7,964,235.76	April 2028	3,092,999.48
March 2019	18,797,961.97	October 2023	7,834,132.45	May 2028	3,037,421.28
April 2019	18,523,014.01	November 2023	7,705,985.98	June 2028	2,982,716.41
May 2019	18,249,888.48	December 2023	7,579,768.15	July 2028	2,928,871.99
June 2019	17,978,573.89	January 2024	7,455,451.19	August 2028	2,875,875.34
July 2019	17,709,058.80	February 2024	7,333,007.68	September 2028	2,823,713.94
August 2019	17,441,331.83	March 2024	7,212,410.63	October 2028	2,772,375.44
September 2019	17,175,381.68	April 2024	7,093,633.40	November 2028	2,721,847.70
October 2019	16,911,197.13	May 2024	6,976,649.73	December 2028	2,672,118.71
November 2019	16,648,767.02	June 2024	6,861,433.73	January 2029	2,623,176.67
December 2019	16,389,996.31	July 2024	6,747,959.88	February 2029	2,575,009.92
January 2020	16,135,019.86	August 2024	6,636,203.00	March 2029	2,527,606.99
February 2020	15,883,783.82	September 2024	6,526,138.30	April 2029	2,480,956.56
March 2020	15,636,235.07	October 2024	6,417,741.30	May 2029	2,435,047.47
April 2020	15,392,321.25	November 2024	6,310,987.88	June 2029	2,389,868.72
May 2020	15,151,990.71	December 2024	6,205,854.28	July 2029	2,345,409.47
June 2020	14,915,192.53	January 2025	6,102,317.04	August 2029	2,301,659.05
July 2020	14,681,876.49	February 2025	6,000,353.06	September 2029	2,258,606.91
August 2020	14,451,993.09	March 2025	5,899,939.54	October 2029	2,216,242.68
September 2020	14,225,493.51	April 2025	5,801,054.02	November 2029	2,174,556.12
October 2020	14,002,329.59	May 2025	5,703,674.34	December 2029	2,133,537.15
November 2020	13,782,453.88	June 2025	5,607,778.67	January 2030	2,093,175.82
December 2020	13,565,819.55	July 2025	5,513,345.49	February 2030	2,053,462.34
January 2021	13,352,380.46	August 2025	5,420,353.56	March 2030	2,014,387.04
February 2021	13,142,091.09	September 2025	5,328,781.96	April 2030	1,975,940.42
March 2021	12,934,906.57	October 2025	5,238,610.05	May 2030	1,938,113.07
April 2021	12,730,782.64	November 2025	5,149,817.50	June 2030	1,900,895.76
May 2021	12,529,675.67	December 2025	5,062,384.26	July 2030	1,864,279.36
June 2021	12,331,542.64	January 2026	4,976,290.55	August 2030	1,828,254.89
July 2021	12,136,341.12	February 2026	4,891,516.89	September 2030	1,792,813.50
August 2021	11,944,029.28	March 2026	4,808,044.06	October 2030	1,757,946.44
September 2021	11,754,565.88	April 2026	4,725,853.12	November 2030	1,723,645.13
October 2021	11,567,910.25	May 2026	4,644,925.39	December 2030	1,689,901.07
November 2021	11,384,022.28	June 2026	4,565,242.46	January 2031	1,656,705.91
December 2021	11,202,862.42	July 2026	4,486,786.18	February 2031	1,624,051.42
January 2022	11,024,391.70	August 2026	4,409,538.66	March 2031	1,591,929.46
February 2022	10,848,571.67	September 2026	4,333,482.26	April 2031	1,560,332.04
March 2022	10,675,364.42	October 2026	4,258,599.58	May 2031	1,529,251.26
April 2022	10,504,732.58	November 2026	4,184,873.48	June 2031	1,498,679.36
May 2022	10,336,639.28	December 2026	4,112,287.07	July 2031	1,468,608.68
June 2022	10,171,048.21	January 2027	4,040,823.66	August 2031	1,439,031.65
July 2022	10,007,923.51	February 2027	3,970,466.85	September 2031	1,409,940.84
August 2022	9,847,229.88	March 2027	3,901,200.44	October 2031	1,381,328.91
September 2022	9,688,932.46	April 2027	3,833,008.46	November 2031	1,353,188.63
October 2022	9,532,996.93	May 2027	3,765,875.18	December 2031	1,325,512.88
November 2022	9,379,389.41	June 2027	3,699,785.07	January 2032	1,298,294.63
December 2022	9,228,076.52	July 2027	3,634,722.86	February 2032	1,271,526.96

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
March 2032	$ 1,245,203.05	June 2035	$ 501,938.47	September 2038	$ 132,638.31
April 2032	1,219,316.17	July 2035	488,763.17	October 2038	126,337.76
May 2032	1,193,859.71	August 2035	475,822.86	November 2038	120,162.56
June 2032	1,168,827.13	September 2035	463,113.86	December 2038	114,110.66
July 2032	1,144,212.00	October 2035	450,632.55	January 2039	108,180.04
August 2032	1,120,007.98	November 2035	438,375.36	February 2039	102,368.70
September 2032	1,096,208.80	December 2035	426,338.75	March 2039	96,674.70
October 2032	1,072,808.33	January 2036	414,519.27	April 2039	91,556.16
November 2032	1,049,800.48	February 2036	402,913.50	May 2039	86,540.76
December 2032	1,027,179.27	March 2036	391,518.07	June 2039	81,626.83
January 2033	1,004,938.81	April 2036	380,329.66	July 2039	76,812.68
February 2033	983,073.29	May 2036	369,345.00	August 2039	72,096.67
March 2033	961,576.98	June 2036	358,560.87	September 2039	67,477.18
April 2033	940,444.24	July 2036	347,974.10	October 2039	62,952.62
May 2033	919,669.51	August 2036	337,581.57	November 2039	58,521.41
June 2033	899,247.31	September 2036	327,380.20	December 2039	54,182.01
July 2033	879,172.24	October 2036	317,366.94	January 2040	49,932.88
August 2033	859,438.97	November 2036	307,538.82	February 2040	45,772.54
September 2033	840,042.27	December 2036	297,892.89	March 2040	41,699.49
October 2033	820,976.97	January 2037	288,426.24	April 2040	37,712.29
November 2033	802,237.98	February 2037	279,136.03	May 2040	34,801.68
December 2033	783,820.27	March 2037	270,019.43	June 2040	31,951.76
January 2034	765,718.90	April 2037	261,073.68	July 2040	29,161.52
February 2034	747,929.00	May 2037	252,296.03	August 2040	26,429.97
March 2034	730,445.77	June 2037	243,683.80	September 2040	23,756.13
April 2034	713,264.47	July 2037	235,234.34	October 2040	21,139.03
May 2034	696,380.45	August 2037	226,945.03	November 2040	18,577.73
June 2034	679,789.10	September 2037	218,813.31	December 2040	16,071.28
July 2034	663,485.91	October 2037	210,836.64	January 2041	13,618.77
August 2034	647,466.41	November 2037	203,012.51	February 2041	11,219.28
September 2034	631,726.20	December 2037	195,338.48	March 2041	8,871.94
October 2034	616,260.96	January 2038	187,812.12	April 2041	6,575.85
November 2034	601,066.41	February 2038	180,431.04	May 2041	4,330.15
December 2034	586,138.35	March 2038	173,192.89	June 2041	2,702.13
January 2035	571,472.64	April 2038	166,095.36	July 2041	1,110.04
February 2035	557,065.20	May 2038	159,136.16	August 2041 and thereafter	0.00
March 2035	542,911.99	June 2038	152,313.06		
April 2035	529,009.06	July 2038	145,623.83		
May 2035	515,352.50	August 2038	139,066.29		

Aggregate Group IV Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$3,886,000.00	November 2012	$3,463,198.39	October 2013	$2,845,300.12
January 2012	3,858,772.31	December 2012	3,413,063.51	November 2013	2,784,457.57
February 2012	3,829,071.54	January 2013	3,361,225.55	December 2013	2,723,082.67
March 2012	3,796,932.47	February 2013	3,307,739.56	January 2014	2,661,633.16
April 2012	3,762,393.23	March 2013	3,252,663.08	February 2014	2,600,139.86
May 2012	3,725,495.27	April 2013	3,196,734.63	March 2014	2,538,634.53
June 2012	3,686,585.12	May 2013	3,139,988.16	April 2014	2,478,243.42
July 2012	3,645,698.32	June 2013	3,082,459.52	May 2014	2,418,954.00
August 2012	3,602,873.40	July 2013	3,024,186.27	June 2014	2,360,753.92
September 2012	3,558,151.78	August 2013	2,965,207.74	July 2014	2,303,630.89
October 2012	3,511,577.75	September 2013	2,905,564.84	August 2014	2,247,572.78

Aggregate Group IV (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
September 2014	$2,192,567.55	April 2019	$ 481,082.25	November 2023	$ 309,701.96
October 2014	2,138,603.30	May 2019	468,986.15	December 2023	306,942.98
November 2014	2,085,668.19	June 2019	457,419.02	January 2024	304,185.15
December 2014	2,033,750.58	July 2019	446,960.08	February 2024	301,429.08
January 2015	1,982,838.85	August 2019	438,723.08	March 2024	298,675.31
February 2015	1,932,921.55	September 2019	432,663.71	April 2024	295,924.40
March 2015	1,883,987.32	October 2019	428,738.32	May 2024	293,176.88
April 2015	1,836,024.91	November 2019	426,903.98	June 2024	290,433.27
May 2015	1,789,023.19	December 2019	425,202.34	July 2024	287,694.07
June 2015	1,742,971.11	January 2020	423,445.91	August 2024	284,959.78
July 2015	1,697,857.76	February 2020	421,636.60	September 2024	282,230.85
August 2015	1,653,672.30	March 2020	419,776.32	October 2024	279,507.76
September 2015	1,610,404.02	April 2020	417,866.89	November 2024	276,790.96
October 2015	1,568,042.31	May 2020	415,910.13	December 2024	274,080.86
November 2015	1,526,576.65	June 2020	413,907.80	January 2025	271,377.89
December 2015	1,485,996.61	July 2020	411,861.65	February 2025	268,682.45
January 2016	1,446,291.92	August 2020	409,773.33	March 2025	265,994.94
February 2016	1,407,452.34	September 2020	407,644.49	April 2025	263,315.73
March 2016	1,369,467.76	October 2020	405,476.77	May 2025	260,645.20
April 2016	1,332,328.16	November 2020	403,271.72	June 2025	257,983.69
May 2016	1,296,023.64	December 2020	401,030.89	July 2025	255,331.55
June 2016	1,260,544.38	January 2021	398,755.77	August 2025	252,689.12
July 2016	1,225,880.63	February 2021	396,447.83	September 2025	250,056.70
August 2016	1,192,022.77	March 2021	394,108.51	October 2025	247,434.63
September 2016	1,158,961.26	April 2021	391,739.21	November 2025	244,823.19
October 2016	1,126,686.66	May 2021	389,341.29	December 2025	242,222.66
November 2016	1,095,189.60	June 2021	386,916.10	January 2026	239,633.34
December 2016	1,064,460.84	July 2021	384,464.93	February 2026	237,055.49
January 2017	1,034,491.19	August 2021	381,989.06	March 2026	234,489.36
February 2017	1,005,271.57	September 2021	379,489.72	April 2026	231,935.20
March 2017	976,793.00	October 2021	376,968.13	May 2026	229,393.26
April 2017	949,046.55	November 2021	374,425.48	June 2026	226,863.76
May 2017	922,023.42	December 2021	371,862.94	July 2026	224,346.93
June 2017	895,714.86	January 2022	369,281.60	August 2026	221,842.98
July 2017	870,112.24	February 2022	366,682.59	September 2026	219,352.10
August 2017	845,206.97	March 2022	364,066.96	October 2026	216,874.50
September 2017	820,990.61	April 2022	361,435.77	November 2026	214,410.37
October 2017	797,454.74	May 2022	358,790.05	December 2026	211,959.87
November 2017	774,591.05	June 2022	356,130.77	January 2027	209,523.20
December 2017	752,391.32	July 2022	353,458.93	February 2027	207,100.50
January 2018	730,847.37	August 2022	350,775.45	March 2027	204,691.93
February 2018	709,951.17	September 2022	348,081.27	April 2027	202,297.64
March 2018	689,694.70	October 2022	345,377.28	May 2027	199,917.78
April 2018	670,070.07	November 2022	342,664.36	June 2027	197,552.48
May 2018	651,069.43	December 2022	339,943.35	July 2027	195,201.86
June 2018	632,685.03	January 2023	337,215.10	August 2027	192,866.07
July 2018	614,909.21	February 2023	334,480.41	September 2027	190,545.18
August 2018	597,734.33	March 2023	331,740.08	October 2027	188,239.33
September 2018	581,152.90	April 2023	328,994.86	November 2027	185,948.60
October 2018	565,157.44	May 2023	326,245.51	December 2027	183,673.13
November 2018	549,740.59	June 2023	323,492.74	January 2028	181,412.96
December 2018	534,895.03	July 2023	320,737.28	February 2028	179,168.20
January 2019	520,613.54	August 2023	317,979.82	March 2028	176,938.92
February 2019	506,888.97	September 2023	315,221.01	April 2028	174,725.21
March 2019	493,714.21	October 2023	312,461.52	May 2028	172,527.11

Aggregate Group IV (Continued)

Distribution Date	Planned Balance
June 2028	$ 170,344.71
July 2028	168,178.06
August 2028	166,027.21
September 2028	163,892.21
October 2028	161,773.11
November 2028	159,669.93
December 2028	157,582.72
January 2029	155,511.52
February 2029	153,456.34
March 2029	151,417.20
April 2029	149,394.12
May 2029	147,387.12
June 2029	145,396.22
July 2029	143,421.41
August 2029	141,462.70
September 2029	139,520.09
October 2029	137,593.57
November 2029	135,683.14
December 2029	133,788.78
January 2030	131,910.50
February 2030	130,048.26
March 2030	128,202.05
April 2030	126,371.84
May 2030	124,557.62
June 2030	122,759.35
July 2030	120,977.01
August 2030	119,210.55
September 2030	117,459.95
October 2030	115,725.17
November 2030	114,006.17
December 2030	112,302.90
January 2031	110,615.33
February 2031	108,943.39
March 2031	107,287.06
April 2031	105,646.27
May 2031	104,020.98
June 2031	102,411.12
July 2031	100,816.65
August 2031	99,237.50
September 2031	97,673.62
October 2031	96,124.95
November 2031	94,591.42
December 2031	93,072.97
January 2032	91,569.53
February 2032	90,081.04
March 2032	88,607.43
April 2032	87,148.64
May 2032	85,704.57
June 2032	84,275.18
July 2032	82,860.38
August 2032	81,460.09
September 2032	80,074.26
October 2032	78,702.79
November 2032	77,345.61

Distribution Date	Planned Balance
December 2032	$ 76,002.65
January 2033	74,673.82
February 2033	73,359.05
March 2033	72,058.25
April 2033	70,771.34
May 2033	69,498.24
June 2033	68,238.87
July 2033	66,993.15
August 2033	65,761.00
September 2033	64,542.31
October 2033	63,337.02
November 2033	62,145.02
December 2033	60,966.25
January 2034	59,800.62
February 2034	58,648.03
March 2034	57,508.40
April 2034	56,381.64
May 2034	55,267.66
June 2034	54,166.39
July 2034	53,077.71
August 2034	52,001.55
September 2034	50,937.82
October 2034	49,886.42
November 2034	48,847.28
December 2034	47,820.30
January 2035	46,805.38
February 2035	45,802.44
March 2035	44,811.39
April 2035	43,832.14
May 2035	42,864.60
June 2035	41,908.68
July 2035	40,964.28
August 2035	40,031.32
September 2035	39,109.71
October 2035	38,199.36
November 2035	37,300.17
December 2035	36,412.07
January 2036	35,534.95
February 2036	34,668.72
March 2036	33,813.30
April 2036	32,968.60
May 2036	32,134.53
June 2036	31,311.00
July 2036	30,497.92
August 2036	29,695.19
September 2036	28,902.74
October 2036	28,120.48
November 2036	27,348.30
December 2036	26,586.13
January 2037	25,833.89
February 2037	25,091.47
March 2037	24,358.81
April 2037	23,635.79
May 2037	22,922.35

Distribution Date	Planned Balance
June 2037	$ 22,218.39
July 2037	21,523.83
August 2037	20,838.59
September 2037	20,162.56
October 2037	19,495.68
November 2037	18,837.86
December 2037	18,189.01
January 2038	17,549.04
February 2038	16,917.89
March 2038	16,295.45
April 2038	15,681.65
May 2038	15,076.42
June 2038	14,479.64
July 2038	13,891.27
August 2038	13,311.21
September 2038	12,739.37
October 2038	12,175.68
November 2038	11,620.07
December 2038	11,072.44
January 2039	10,532.73
February 2039	10,000.85
March 2039	9,476.72
April 2039	9,006.71
May 2039	8,543.56
June 2039	8,087.18
July 2039	7,637.51
August 2039	7,194.49
September 2039	6,758.04
October 2039	6,328.10
November 2039	5,904.60
December 2039	5,487.46
January 2040	5,076.65
February 2040	4,672.07
March 2040	4,273.67
April 2040	3,881.38
May 2040	3,598.36
June 2040	3,319.64
July 2040	3,045.18
August 2040	2,774.93
September 2040	2,508.84
October 2040	2,246.87
November 2040	1,988.97
December 2040	1,735.12
January 2041	1,485.25
February 2041	1,239.34
March 2041	997.31
April 2041	759.16
May 2041	524.83
June 2041	354.67
July 2041	187.25
August 2041 and thereafter	0.00

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$809,653,687

FannieMae®

Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 2011-137

PROSPECTUS SUPPLEMENT

Barclays Capital

December 22, 2011