

\$559,933,655



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2011-30**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS backed by first lien, single-family fixed-rate loans,
- Fannie Mae MBS backed by first lien, single-family adjustable-rate loans and
- underlying REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the underlying REMIC certificates are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
LA	1	\$ 20,958,256	PAC	3.50%	FIX	31397SKT0	August 2030
LB	1	3,943,978	PAC	3.50	FIX	31397SKU7	September 2032
LC	1	9,941,970	PAC	3.50	FIX	31397SKV5	December 2036
LD	1	6,024,063	PAC	3.50	FIX	31397SKW3	January 2039
LE	1	7,309,410	PAC	3.50	FIX	31397SKX1	April 2041
LY(2)	1	16,931,102	TAC/AD	2.25	FIX	31397SKY9	April 2041
LI	1	6,046,822(3)	NTL	3.50	FIX/IO	31397SKZ6	April 2041
LZ	1	1,100,000	SUP	3.50	FIX/Z	31397SLA0	April 2041
MQ(2)	2	47,067,343	PAC	2.50	FIX	31397SLB8	October 2030
IM(2)	2	17,650,253(3)	NTL	4.00	FIX/IO	31397SLC6	October 2030
MB(2)	2	9,858,509	PAC	4.00	FIX	31397SLD4	December 2032
MC(2)	2	22,181,318	PAC	4.00	FIX	31397SLE2	December 2036
MD	2	14,914,980	PAC	4.00	FIX	31397SLF9	February 2039
ME	2	17,030,986	PAC	4.00	FIX	31397SLG7	April 2041
MY(2)	2	39,721,917	TAC/AD	2.25	FIX	31397SLH5	April 2041
MI	2	17,378,338(3)	NTL	4.00	FIX/IO	31397SLJ1	April 2041
MZ	2	2,600,000	SUP	4.00	FIX/Z	31397SLK8	April 2041
NQ(2)	3	15,189,318	PAC	2.50	FIX	31397SLL6	October 2030
IN(2)	3	6,750,807(3)	NTL	4.50	FIX/IO	31397SLM4	October 2030
NB	3	3,797,368	PAC	4.50	FIX	31397SLN2	April 2033
NC	3	7,003,202	PAC	4.50	FIX	31397SLP7	November 2036
ND	3	5,574,524	PAC	4.50	FIX	31397SLQ5	April 2039
NE	3	5,715,420	PAC	4.50	FIX	31397SLR3	April 2041
NY(2)	3	13,346,981	TAC/AD	2.25	FIX	31397SLS1	April 2041
NI	3	6,673,490(3)	NTL	4.50	FIX/IO	31397SLT9	April 2041
NZ	3	1,046,276	SUP	4.50	FIX/Z	31397SLU6	April 2041
PK(2)	4	31,798,734	PAC/AD	2.00	FIX	31397SLV4	September 2038
PI(2)	4	12,719,493(3)	NTL	5.00	FIX/IO	31397SLW2	September 2038
PD(2)	4	7,555,256	PAC/AD	4.00	FIX	31397SLX0	April 2041
PF	4	19,676,994	PAC/AD	(4)	FLT	31397SLY8	April 2041
PS	4	19,676,994(3)	NTL	(4)	INV/IO	31397SLZ5	April 2041
ZB	4	75,000	PAC/AD	5.00	FIX/Z	31397SMA9	April 2041
ZA	4	16,349,362	SUP	5.00	FIX/Z	31397SMB7	April 2041
LF	5	190,626,983	PT	(4)(5)	FLT/AFC	31397SMC5	April 2041
LS	5	190,626,983(3)	NTL	(6)	WAC/IO	31397SMD3	April 2041
LM	6	22,594,405	SC/PT	(6)	WAC	31397SME1	January 2041
R		0	NPR	0	NPR	31397SMF8	April 2041
RL		0	NPR	0	NPR	31397SMG6	April 2041

(1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.

(4) Based on LIBOR.

(5) Subject to the limitations described on page S-13.

(6) Calculated as described on page S-14.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The MK, ML, MA, MG, MH, NK, NL, NA, YA, PL, PB, PC, IP and PA Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be March 30, 2011.

Jefferies & Co.

March 24, 2011

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing the Group 6 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificates (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Jefferies & Company, Inc.
The Metro Center
One Station Place, 3 North
Stamford, Connecticut 06902
(telephone 203-708-6550).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of March 1, 2011. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Class 2010-147-LB REMIC Certificate Class 2010-147-LI REMIC Certificate

Group 1, Group 2, Group 3 and Group 4

Characteristics of the Fixed Rate MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$ 46,208,779	3.50%	3.75% to 6.00%	241 to 360
	\$ 20,000,000	3.50%	3.75% to 6.00%	241 to 360
Group 2 MBS	\$147,675,053	4.00%	4.25% to 6.50%	241 to 360
	\$ 5,700,000	4.00%	4.25% to 6.50%	241 to 360
Group 3 MBS	\$ 51,673,089	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$ 75,455,346	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$ 46,208,779	360	359	1	3.898%
	\$ 20,000,000	360	356	2	4.091%
Group 2 MBS	\$147,675,053	360	359	1	4.415%
	\$ 5,700,000	360	360	0	4.500%
Group 3 MBS	\$ 51,673,089	360	360	0	4.809%
Group 4 MBS	\$ 75,455,346	360	344	14	5.769%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Group 1, Group 2, Group 3 and Group 4 MBS will differ from those shown above, perhaps significantly.

Group 5

The table in Exhibit A-1 of this prospectus supplement lists certain assumed characteristics of the mortgage loans underlying the adjustable-rate MBS. The assumed characteristics appearing in Exhibit A-1 are derived from multiple MBS pools on an aggregate basis and do not reflect the actual characteristics of the individual adjustable-rate mortgage loans included in the related pools. The actual characteristics of most of the related mortgage loans may differ from those specified in Exhibit A-1, perhaps significantly.

Group 6

Exhibit A-2 describes the underlying REMIC certificates in Group 6, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on March 30, 2011.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the PF and PS Classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the PF and PS Classes

will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
PF	0.66%	7.00%	0.40%	LIBOR + 40 basis points
PS	6.34%	6.60%	0.00%	6.6% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

During each interest accrual period, the LF, LS and LM Classes will bear interest at the applicable annual rates described under “Description of the Certificates—Distributions of Interest—*The LF Class*,” “*The LS Class*” and “*The LM Class*,” respectively, in this prospectus supplement.

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
LI	35.7142848705% of the LY Class
IM	37.4999986721% of the MQ Class
MI	43.7499982692% of the MY Class
IN	44.4444378609% of the NQ Class
NI	49.9999962538% of the NY Class
PI	39.9999981131% of the PK Class
PS	100% of the PF Class
IP	20% of the <i>sum</i> of the PK and PD Classes
LS	100% of the LF Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>251%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>
LA	9.2	3.0	3.0	3.0	3.0	2.8	2.4	2.0	1.7
LB	16.9	6.0	6.0	6.0	6.0	4.9	3.7	2.9	2.3
LC	19.8	8.0	8.0	8.0	8.0	6.1	4.6	3.5	2.7
LD	22.6	11.0	11.0	11.0	11.0	8.3	6.1	4.5	3.3
LE	24.8	17.0	17.0	17.0	17.0	13.1	9.5	6.8	4.7
LY and LI	26.4	17.7	7.5	2.9	2.9	2.2	1.6	1.3	1.0
LZ	29.7	27.8	24.3	6.8	6.7	0.7	0.4	0.3	0.2

Group 2 Classes	PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%
MQ, IM, MK, ML and MA	9.5	3.0	3.0	3.0	3.0	2.8	2.4	2.0	1.7
MB	17.1	6.0	6.0	6.0	6.0	4.9	3.7	2.9	2.3
MC	20.0	8.0	8.0	8.0	8.0	6.1	4.6	3.5	2.7
MD	22.8	11.0	11.0	11.0	11.0	8.3	6.1	4.5	3.3
ME	24.9	17.1	17.1	17.1	17.1	13.2	9.6	6.9	4.7
MY and MI	26.1	17.6	7.5	2.9	2.9	2.2	1.6	1.3	1.0
MZ	29.7	27.7	24.0	6.9	6.8	0.7	0.4	0.3	0.2
MG	10.8	3.5	3.5	3.5	3.5	3.2	2.6	2.2	1.8
MH	13.4	4.8	4.8	4.8	4.8	4.0	3.2	2.6	2.1

Group 3 Classes	PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%
NQ, IN, NK, NL and NA	9.6	3.0	3.0	3.0	3.0	2.9	2.5	2.1	1.8
NB	17.3	6.0	6.0	6.0	6.0	4.9	3.8	3.0	2.4
NC	20.2	8.0	8.0	8.0	8.0	6.2	4.6	3.6	2.8
ND	23.0	11.0	11.0	11.0	11.0	8.3	6.1	4.6	3.4
NE	25.1	17.3	17.3	17.3	17.3	13.4	9.7	7.0	4.8
NY and NI	25.5	17.2	7.2	3.0	3.0	2.3	1.7	1.4	1.1
NZ	29.5	27.3	23.3	6.9	6.7	0.9	0.5	0.4	0.3

	PSA Prepayment Assumption									
<u>Group 4 Classes</u>	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>400%</u>	<u>525%</u>	<u>650%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	<u>2100%</u>
PK, PI and PL	10.4	4.4	2.3	2.3	2.3	2.0	1.6	1.2	0.9	0.6
PD	18.9	10.4	7.5	7.5	7.5	6.0	4.7	3.1	2.1	0.8
PF, PS, PB, PC, IP and PA	12.1	5.5	3.3	3.3	3.3	2.7	2.2	1.6	1.2	0.6
ZB	20.2	17.8	17.8	17.8	17.8	14.4	11.4	7.4	4.8	0.8
ZA	25.7	18.6	10.5	5.3	1.3	0.8	0.6	0.4	0.3	0.2

		CPR Prepayment Assumption								
<u>Group 5 Classes</u>		<u>0%</u>	<u>5%</u>	<u>10%</u>	<u>15%</u>	<u>20%</u>	<u>25%</u>	<u>30%</u>	<u>35%</u>	<u>50%</u>
LF and LS	16.8	10.9	7.5	5.5	4.3	3.4	2.8	2.3	1.5	

		PSA Prepayment Assumption						
<u>Group 6 Class</u>		<u>0%</u>	<u>100%</u>	<u>224%</u>	<u>375%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>
LM	25.1	15.2	15.0	10.8	8.2	5.8	4.5	

	PSA Prepayment Assumption								
<u>Group 1/Group 2/Group 3 Class**</u>	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>251%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>
YA.....	26.1	17.5	7.4	2.9	2.9	2.2	1.7	1.3	1.0

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** This class is an RCR class formed from a combination of three REMIC classes in different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

ADDITIONAL RISK FACTORS

Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

The rate of prepayment of relocation mortgage loans may be higher than that of non-relocation mortgage loans. Approximately 70% of the mortgage loans underlying the Group 1 MBS (by principal balance at the issue date), and all of the mortgage loans underlying the Group 2 MBS and the Group 3 MBS, are relocation mortgage loans made to borrowers whose employers frequently relocate their employees. Accordingly, the rate of prepayment of these mortgage loans will be influenced by:

- the circumstances of individual employees and employers,
- the characteristics of the relocation programs and
- the occurrence and timing of the relocation of the borrowers.

It is possible that borrowers under relocation mortgage loans are more likely than other borrowers to be transferred by their employers. If so, relocation mortgage loans would experience a higher rate of prepayment than non-relocation mortgage loans. Because many unpredictable factors affect the prepayment rate of relocation mortgage loans, we cannot estimate the prepayment experience of such mortgage loans. We are unaware of any conclusive data on the prepayment rate of relocation mortgage loans. See “The Mortgage Loans—

Special Feature Mortgage Loans—Relocation Loans” in the MBS Prospectus.

Payments on the Group 6 Class also will be affected by the payment priority governing the related underlying REMIC certificates. If you invest in the Group 6 Class, the rate at which you receive payments will be affected by the priority sequence governing principal payments (or notional balance reductions) on the Group 6 Underlying REMIC certificates.

In particular, as described in the Underlying REMIC Disclosure Document, payments on the Group 6 Underlying REMIC Certificates are governed by a principal balance schedule. As a result, the Group 6 Underlying REMIC Certificates may experience principal payments (or notional balance reductions) faster or slower than would otherwise have been the case. In some cases, they may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule over time may be eliminated. In such a case, the Group 6 Underlying REMIC Certificates would experience principal payments (or notional balance reductions) at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the Group 6 Underlying REMIC Certificates have adhered to the related principal balance schedule,
- any related support classes remain outstanding, or
- the Group 6 Underlying REMIC Certificates otherwise have performed as originally anticipated.

You may obtain additional information about the Group 6 Underlying REMIC Certificates by reviewing their current class factors in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of March 1, 2011 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates having fixed pass-through rates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Group 4 MBS” and together, the “Fixed Rate MBS”),
- one group of Fannie Mae Guaranteed Mortgage Pass-Through Certificates having variable pass-through rates (the “Group 5 MBS” or “ARM MBS”), and
- certain previously issued REMIC certificates (the “Group 6 Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A-2.

The Fixed Rate MBS and the ARM MBS are referred to collectively as the “Trust MBS.”

The Group 6 Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate or adjustable-rate mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	Trust MBS and Group 6 Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 6 Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue each Residual Certificate in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Fixed Rate MBS

The Fixed Rate MBS in Group 1, Group 2, Group 3 and Group 4 provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Fixed Rate MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single- family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, approximately 70% of the Mortgage Loans underlying the Group 1 MBS (by principal balance at the Issue Date) and all of the Mortgage Loans underlying the Group 2 MBS and Group 3 MBS are relocation mortgage loans made under agreements between lenders and employers that frequently relocate their employees. For additional information, see “Additional Risk Factor—*The rate of prepayment of relocation mortgage loans may be higher than that of nonrelocation mortgage loans*” in this prospectus supplement.

Finally, the Mortgage Loans underlying the Group 4 MBS are insured by the Federal Housing Administration (FHA) or guaranteed by the U.S. Department of Veterans Affairs (VA) or the Rural Housing Service of the U.S. Department of Agriculture (RHS). These Mortgage Loans may include certain higher balance FHA loans originated on or after March 6, 2008.

For additional information, see “Summary—Group 1, Group 2, Group 3 and Group 4—Characteristics of the Fixed Rate MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The ARM MBS

General

The Mortgage Loans underlying the ARM MBS in Group 5 (the “Hybrid ARM Loans”) will have the general characteristics described in the MBS Prospectus. In addition, we assume the Hybrid ARM Loans will have the characteristics listed on Exhibit A-1 to this prospectus supplement. The ARM MBS provide that principal and interest on the Hybrid ARM Loans are passed through monthly, beginning in the month after we issue the ARM MBS. The Hybrid ARM Loans are conventional, adjustable-rate mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. The Hybrid ARM Loans have original maturities of up to 30 years. See “Description of the Certificates,” “The Mortgage Pools,” “The Mortgage Loans—Adjustable-Rate Mortgage Loans (ARMs)” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the scheduled monthly payments on approximately 25% and 75% of the Hybrid ARM Loans (in each case, by principal balance at the Issue Date) represent accrued interest only for a period of 7 years and 10 years, respectively, following origination. Beginning with the first monthly payment following the expiration of the applicable interest only period, the scheduled monthly payment on each of those Hybrid ARM Loans will be increased by an amount sufficient to pay accrued interest at the then current rate and to fully amortize the Hybrid ARM Loan by its scheduled maturity date. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Finally, we note that approximately 16% of the Hybrid ARM Loans (by principal balance at the Issue Date) have a minimum annual servicing fee of 0.125%. See “The Mortgage Loans—Adjustable-Rate Mortgage Loans (ARMs)—*Minimum servicing fee on ARM pools*” in the MBS Prospectus.

Characteristics of the Hybrid ARM Loans

Initial Fixed-Rate Period

For the following approximate percentages of the Hybrid ARM Loans (in each case by principal balance at the Issue Date), the interest rate is fixed for an initial period of five or seven years from origination (the “Initial Fixed Rate”):

Initial Fixed-Rate Period	
<u>5 years</u>	<u>7 years</u>
33%	67%

ARM Rate Changes

After the initial fixed-rate period, the ARM Rate of each Hybrid ARM Loan is set annually, subject to the caps and floor described below, to equal the *sum* of (i) the applicable index value *plus* (ii) a specified percentage amount (the “ARM Margin”) that the lender established when the Hybrid ARM Loan was originated.

Initial ARM Rate Change Caps

When, after the initial fixed-rate period, the ARM Rate for each Hybrid ARM Loan is first calculated to equal the applicable index value *plus* the ARM Margin, the ARM Rate generally may not deviate by more than 5 percentage points from the Initial Fixed Rate for that loan.

Subsequent ARM Rate Change Caps

On each semi-annual ARM Rate adjustment date thereafter, the ARM Rate generally may not deviate by more than 2 percentage points from the applicable ARM Rate in effect immediately prior to that adjustment date.

Lifetime Cap and Floor

The ARM Rate for each Hybrid ARM Loan, when adjusted on its annual adjustment date, may not be greater than the maximum ARM Rate (lifetime rate cap) or less than its minimum ARM Rate (lifetime floor), as specified in the related mortgage note.

Monthly Payments

After the initial fixed rate period, the amount of a borrower's monthly payment is subject to change on each anniversary of the date specified in the related mortgage note. Each new monthly payment amount will be calculated to equal an amount necessary to pay interest at the new ARM Rate, adjusted as described above, and, except in the case of any loan that may still be in its initial interest only payment period, to fully amortize the outstanding principal balance of the Hybrid ARM Loan on a level debt service basis over the remainder of its term.

Applicable Indices

After the initial fixed-rate period, the interest rate (the "ARM Rate") for the Hybrid ARM Loans will adjust

- in the case of approximately 9.6% of the Hybrid ARM Loans (by principal balance at the Issue Date), annually based on the One-Year Treasury Index (the "One-Year Treasury ARM Loans") as available 45 days prior to the related interest rate adjustment date; and
- in the case of approximately 90.4% of the Hybrid ARM Loans (by principal balance at the Issue Date), annually based on the One-Year WSJ LIBOR Index (the "One Year LIBOR ARM Loans") as available 45 days prior to the related interest rate adjustment date.

See "The Mortgage Loans—Adjustable-Rate Mortgage Loans (ARMs)—*ARM Indices*" in the MBS Prospectus for descriptions of these indices. If any of these indices becomes unavailable, an alternative index will be determined in accordance with the terms of the related mortgage note.

The Group 6 Underlying REMIC Certificates

The Group 6 Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions on the Group 6 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 6 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A-2 for certain additional information about the Group 6 Underlying REMIC Certificates. Exhibit A-2 is being provided in lieu of a Final Data Statement with respect to the Group 6 Underlying REMIC Certificates.

For further information about the Group 6 Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Group 6 Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
All interest-bearing Classes other than the PF and PS Classes	PF and PS Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The LZ, MZ, NZ, ZB and ZA Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

The LF Class.

On each Distribution Date, we will pay interest on the LF Class in an amount equal to one month's interest at an annual rate equal to the *lesser* of

- LIBOR + 45 basis points
- or
- the Weighted Average Group 5 MBS Pass-Through Rate (described below).

We will establish LIBOR for the LF Class on the basis of the “BBA Method.”

The “Weighted Average Group 5 MBS Pass-Through Rate” for any Distribution Date is equal to the weighted average of the pass-through rates of the Group 5 MBS in effect for calculating distributions on that Distribution Date, weighted on the basis of the principal balances of the Group 5 MBS after giving effect to distributions of principal made on the immediately preceding Distribution Date.

During the initial Interest Accrual Period, the LF Class is expected to bear interest at an annual rate of approximately 0.709%. Our determination of the interest rate for the LF Class will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The LS Class.

On each Distribution Date, we will pay interest on the LS Class at an annual rate equal to the *product of*

- a fraction, expressed as a percentage, the numerator of which is the *excess*, if any, of
 - the aggregate amount of interest then paid on the Group 5 MBS
 - over*
 - the interest payable on the LF Class on that Distribution Date,

and the denominator of which is the notional principal balance of the LS Class immediately preceding that Distribution Date,

multiplied by

- 12.

During the initial Interest Accrual Period, the LS Class is expected to bear interest at an annual rate of approximately 4.77133%. Our determination of the interest rate for the LS Class will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The LM Class.

On each Distribution Date, we will pay interest on the LM Class at an annual rate equal to the *product of*

- a fraction, expressed as a percentage, the numerator of which is the aggregate amount of interest then paid on the Group 6 Underlying REMIC Certificates, and the denominator of which is the principal balance of the LM Class immediately preceding that Distribution Date,

multiplied by

- 12.

During the initial Interest Accrual Period, the LM Class is expected to bear interest at an annual rate of approximately 10.00682%. Our determination of the interest rate for the LM Class will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The LZ Accrual Amount to LY to its Targeted Balance, and thereafter to LZ.

} Accretion
Directed/TAC
Class and
Accrual Class

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.
2. To LY to its Targeted Balance.
3. To LZ until retired.
4. To LY until retired.
5. To Aggregate Group I to zero.

} PAC Group

} TAC Class

} Support
Class

} TAC Class

} PAC Group

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the LA, LB, LC, LD and LE Classes. On each Distribution Date we will apply payments of principal of Aggregate Group I to LA, LB, LC, LD and LE, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The MZ Accrual Amount to MY to its Targeted Balance, and thereafter to MZ. } **Accretion
Directed/TAC
Class and
Accrual Class**

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance. } **PAC Group**
2. To MY to its Targeted Balance. } **TAC Class**
3. To MZ until retired. } **Support
Class**
4. To MY until retired. } **TAC Class**
5. To Aggregate Group II to zero. } **PAC Group**

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the MQ, MB, MC, MD and ME Classes. On each Distribution Date we will apply payments of principal of Aggregate Group II to MQ, MB, MC, MD and ME, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The NZ Accrual Amount to NY to its Targeted Balance, and thereafter to NZ. } **Accretion
Directed/TAC
Class and
Accrual Class**

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. } **PAC Group**
2. To NY to its Targeted Balance. } **TAC Class**
3. To NZ until retired. } **Support
Class**
4. To NY until retired. } **TAC Class**
5. To Aggregate Group III to zero. } **PAC Group**

The “NZ Accrual Amount” is any interest then accrued and added to the principal balance of the NZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group III” consists of the NQ, NB, NC, ND and NE Classes. On each Distribution Date we will apply payments of principal of Aggregate Group III to NQ, NB, NC, ND and NE, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 4*

The ZA Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to ZA. } Accretion Directed/PAC Group and Accrual Class

The ZB Accrual Amount in the following priority:

1. — 66.6666677960% to PK and PD, in that order, until retired, and
— 33.3333322040% to PF until retired.
 2. Thereafter to ZB.
- } Accretion Directed Classes and Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } PAC Group
2. To ZA until retired. } Support Class
3. To Aggregate Group IV to zero. } PAC Group

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “ZB Accrual Amount” is any interest then accrued and added to the principal balance of the ZB Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group IV” consists of the PK, PD, PF and ZB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, — 66.6666677960% to PK and PD, in that order, until retired, and
— 33.3333322040% to PF until retired; and
second, to ZB until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 5*

The Group 5 Principal Distribution Amount to LF until retired. } Pass-Through Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount to LM until retired. } Structured Collateral/Pass-Through Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 Underlying REMIC Certificates.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 6 Underlying REMIC Certificates, the applicable priority sequence affecting principal payments (or notional balance reductions) on the Group 6 Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Fixed Rate MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Hybrid ARM Loans have the characteristics set forth in Exhibit A-1 to this prospectus supplement;
- with respect to the Hybrid ARM Loans, the One-Year Treasury Index and One-Year WSJ LIBOR Index values are and remain 0.263% and 0.786%, respectively;
- the Mortgage Loans prepay at the constant percentages of PSA or CPR, as applicable, specified in the related tables;
- the settlement date for the Certificates is March 30, 2011; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement with respect to the Group 1, Group 2, Group 3, Group 4 and Group 6 Classes is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

The prepayment model used in this prospectus supplement with respect to the Group 5 Classes is CPR. For a description of CPR, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate, as applicable, or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speeds” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the

Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speeds</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
LY Class Targeted Balances	251% PSA	N/A
Aggregate Group II Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
MY Class Targeted Balances	251% PSA	N/A
Aggregate Group III Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
NY Class Targeted Balances	251% PSA	N/A
Aggregate Group IV Planned Balances	Between 300% and 525% PSA	Between 300% and 525% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	LA, LB, LC, LD and LE
Aggregate Group II	MQ, MB, MC, MD and ME
Aggregate Group III	NQ, NB, NC, ND and NE
Aggregate Group V	PK, PD, PF and ZB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably)

from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group and each TAC Class will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range (if applicable) and will be much more sensitive to prepayments of the related Mortgage Loans.

Additional Yield Considerations and Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA or CPR, as applicable, and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA or CPR, as applicable. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA or CPR rate, as applicable, until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to**

maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
LI	209%
IM	439%
MI	222%
IN	477%
NI	293%
PI	625%
IP	717%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the applicable Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
LI	16.00%
IM	10.00%
MI	15.00%
IN	11.00%
NI	12.00%
PI	9.75%
IP	12.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>251%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity.	22.1%	21.4%	9.7%	(21.6)%	(22.0)%	(46.3)%	(75.3)%	*	*

Sensitivity of the IM Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>251%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity.	21.7%	8.6%	8.6%	8.6%	8.6%	5.9%	(4.3)%	(17.8)%	(35.4)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>175%</u>	<u>250%</u>	<u>251%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>
Pre-Tax Yields to Maturity.	27.2%	26.8%	15.0%	(12.7)%	(13.1)%	(35.1)%	(63.2)%	(89.1)%	*

Sensitivity of the IN Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	175%	250%	251%	350%	500%	700%	1000%
Pre-Tax Yields to Maturity	23.0%	10.1%	10.1%	10.1%	10.1%	7.8%	(1.5)%	(13.9)%	(30.2)%

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	175%	250%	251%	350%	500%	700%	1000%
Pre-Tax Yields to Maturity	39.0%	38.8%	26.9%	4.8%	4.5%	(12.3)%	(37.3)%	(61.8)%	(89.2)%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	300%	400%	525%	650%	800%	1100%	1400%	2100%
Pre-Tax Yields to Maturity	42.8%	35.8%	8.3%	8.3%	8.3%	(2.6)%	(19.2)%	(54.8)%	(89.2)%	*

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	300%	400%	525%	650%	800%	1100%	1400%	2100%
Pre-Tax Yields to Maturity	34.5%	29.3%	12.4%	12.4%	12.4%	4.8%	(6.4)%	(33.0)%	(65.5)%	*

The Inverse Floating Rate Class. The yield on the Inverse Floating Rate Class will be sensitive to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The related Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the table below, it is possible that investors in the Inverse Floating Rate Class would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rate for the Inverse Floating Rate Class for the initial Interest Accrual Period is the rate listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase price of that Class (expressed as a percentage of original principal balance) is as follows:

Class	Price*
PS	13.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield table, the symbol * is used to represent a yield of less than (99.9)%

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	300%	400%	525%	650%	800%	1100%	1400%	2100%
0.13%	45.8%	40.8%	23.7%	23.7%	23.7%	16.7%	5.8%	(20.3)%	(52.5)%	*
0.26%	44.6%	39.6%	22.5%	22.5%	22.5%	15.4%	4.5%	(21.6)%	(53.8)%	*
2.26%	26.2%	20.8%	4.1%	4.1%	4.1%	(3.9)%	(15.4)%	(42.4)%	(75.3)%	*
4.26%	6.9%	0.4%	(15.0)%	(15.0)%	(15.0)%	(24.2)%	(36.7)%	(65.2)%	(99.0)%	*
6.26%	(23.3)%	(32.5)%	(42.7)%	(42.7)%	(42.7)%	(54.5)%	(69.4)%	*	*	*
6.60%	*	*	*	*	*	*	*	*	*	*

The LS Class. The yield to investors in the LS Class will be very sensitive to the rate of principal payments (including prepayments) of the Hybrid ARM Loans and to the level of LIBOR. The yield will also be sensitive to the weighted average interest rate of the Hybrid ARM Loans. The Hybrid ARM Loans can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Hybrid ARM Loans is likely to vary, and may vary considerably, from pool to pool. Under certain high prepayment or high LIBOR scenarios, in particular, it is possible that investors in the LS Class would lose money on their initial investments.

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, and Group 4 Classes, and
- in the case of the Group 6 Class, the priority sequence affecting principal payments (or notional balance reductions) on the Group 6 Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA or CPR rates, as applicable, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Group 1, Group 2, Group 3, Group 4 and Group 6 Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	6.00%
Group 2 MBS	360 months	360 months	6.50%
Group 3 MBS	360 months	360 months	7.00%
Group 4 MBS	360 months	360 months	7.50%
Group 6 Underlying REMIC Certificates	360 months	357 months	7.00%

It is unlikely that all of the Mortgage Loans will have the interest rates, loan ages or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA or CPR level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA or CPR rates, as applicable, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	LA Class									LB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	96	89	89	89	89	89	89	89	89	100	100	100	100	100	100	100	100	100
March 2013	92	72	72	72	72	72	72	65	24	100	100	100	100	100	100	100	100	100
March 2014	88	50	50	50	50	50	26	0	0	100	100	100	100	100	100	100	10	0
March 2015	83	28	28	28	28	19	0	0	0	100	100	100	100	100	100	0	0	0
March 2016	78	8	8	8	8	0	0	0	0	100	100	100	100	100	22	0	0	0
March 2017	73	0	0	0	0	0	0	0	0	100	46	46	46	46	0	0	0	0
March 2018	67	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2019	61	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2020	55	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2021	48	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2022	41	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2023	34	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2024	26	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2025	18	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2026	9	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	95	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	41	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.2	3.0	3.0	3.0	3.0	2.8	2.4	2.0	1.7	16.9	6.0	6.0	6.0	6.0	4.9	3.7	2.9	2.3

Date	LC Class									LD Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	95
March 2015	100	100	100	100	100	100	91	1	0	100	100	100	100	100	100	100	100	0
March 2016	100	100	100	100	100	100	20	0	0	100	100	100	100	100	100	100	5	0
March 2017	100	100	100	100	100	53	0	0	0	100	100	100	100	100	100	52	0	0
March 2018	100	82	82	82	82	10	0	0	0	100	100	100	100	100	100	0	0	0
March 2019	100	48	48	48	47	0	0	0	0	100	100	100	100	100	61	0	0	0
March 2020	100	16	16	16	15	0	0	0	0	100	100	100	100	100	19	0	0	0
March 2021	100	0	0	0	0	0	0	0	0	100	83	83	83	82	0	0	0	0
March 2022	100	0	0	0	0	0	0	0	0	100	46	46	46	45	0	0	0	0
March 2023	100	0	0	0	0	0	0	0	0	100	16	16	16	15	0	0	0	0
March 2024	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2025	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2029	94	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2030	70	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2031	44	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2032	17	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	81	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	30	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.8	8.0	8.0	8.0	8.0	6.1	4.6	3.5	2.7	22.6	11.0	11.0	11.0	11.0	8.3	6.1	4.5	3.3

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	LE Class									LY and LI† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	100	100	100	100	100	100	100	100	100	95	91	91	91	82	70	51
March 2013	100	100	100	100	100	100	100	100	100	100	100	84	69	69	57	28	0	0
March 2014	100	100	100	100	100	100	100	100	100	99	99	71	43	43	17	0	0	0
March 2015	100	100	100	100	100	100	100	100	70	99	99	59	24	23	0	0	0	0
March 2016	100	100	100	100	100	100	100	100	27	99	99	51	10	9	0	0	0	0
March 2017	100	100	100	100	100	100	100	59	11	98	98	44	*	0	0	0	0	0
March 2018	100	100	100	100	100	100	97	33	4	98	98	40	0	0	0	0	0	0
March 2019	100	100	100	100	100	100	66	19	2	98	98	37	0	0	0	0	0	0
March 2020	100	100	100	100	100	100	45	11	1	98	97	35	0	0	0	0	0	0
March 2021	100	100	100	100	100	88	31	6	*	97	95	33	0	0	0	0	0	0
March 2022	100	100	100	100	100	67	21	3	*	97	92	30	0	0	0	0	0	0
March 2023	100	100	100	100	100	51	14	2	*	97	87	27	0	0	0	0	0	0
March 2024	100	92	92	92	92	39	9	1	*	96	81	23	0	0	0	0	0	0
March 2025	100	75	75	75	75	29	6	1	*	96	75	20	0	0	0	0	0	0
March 2026	100	61	61	61	60	22	4	*	*	96	69	16	0	0	0	0	0	0
March 2027	100	49	49	49	49	17	3	*	*	95	62	13	0	0	0	0	0	0
March 2028	100	40	40	40	39	12	2	*	*	95	55	10	0	0	0	0	0	0
March 2029	100	32	32	32	31	9	1	*	*	94	48	7	0	0	0	0	0	0
March 2030	100	25	25	25	25	7	1	*	*	94	42	4	0	0	0	0	0	0
March 2031	100	20	20	20	19	5	1	*	*	93	35	1	0	0	0	0	0	0
March 2032	100	15	15	15	15	4	*	*	*	93	29	0	0	0	0	0	0	0
March 2033	100	12	12	12	12	3	*	*	*	92	22	0	0	0	0	0	0	0
March 2034	100	9	9	9	9	2	*	*	0	92	16	0	0	0	0	0	0	0
March 2035	81	7	7	7	6	1	*	*	0	91	10	0	0	0	0	0	0	0
March 2036	34	5	5	5	5	1	*	*	0	91	5	0	0	0	0	0	0	0
March 2037	3	3	3	3	3	1	*	*	0	82	0	0	0	0	0	0	0	0
March 2038	2	2	2	2	2	*	*	*	0	59	0	0	0	0	0	0	0	0
March 2039	1	1	1	1	1	*	*	*	0	35	0	0	0	0	0	0	0	0
March 2040	*	*	*	*	*	*	*	*	0	9	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.8	17.0	17.0	17.0	17.0	13.1	9.5	6.8	4.7	26.4	17.7	7.5	2.9	2.9	2.2	1.6	1.3	1.0

Date	LZ Class									MQ, IM†, MK, ML and MA Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	104	104	104	104	104	11	0	0	0	96	90	90	90	90	90	90	90	90
March 2013	107	107	107	107	107	0	0	0	0	92	72	72	72	72	72	68	26	
March 2014	111	111	111	111	111	0	0	0	0	88	50	50	50	50	50	27	0	0
March 2015	115	115	115	115	115	0	0	0	0	84	28	28	28	28	20	0	0	0
March 2016	119	119	119	119	119	0	0	0	0	79	8	8	8	8	0	0	0	0
March 2017	123	123	123	123	117	0	0	0	0	74	0	0	0	0	0	0	0	0
March 2018	128	128	128	42	33	0	0	0	0	69	0	0	0	0	0	0	0	0
March 2019	132	132	132	4	0	0	0	0	0	63	0	0	0	0	0	0	0	0
March 2020	137	137	137	*	0	0	0	0	0	57	0	0	0	0	0	0	0	0
March 2021	142	142	142	*	0	0	0	0	0	50	0	0	0	0	0	0	0	0
March 2022	147	147	147	*	0	0	0	0	0	43	0	0	0	0	0	0	0	0
March 2023	152	152	152	*	0	0	0	0	0	36	0	0	0	0	0	0	0	0
March 2024	158	158	158	*	0	0	0	0	0	28	0	0	0	0	0	0	0	0
March 2025	163	163	163	*	0	0	0	0	0	20	0	0	0	0	0	0	0	0
March 2026	169	169	169	*	0	0	0	0	0	11	0	0	0	0	0	0	0	0
March 2027	175	175	175	*	0	0	0	0	0	1	0	0	0	0	0	0	0	0
March 2028	181	181	181	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	188	188	188	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	194	194	194	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	201	201	201	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	208	208	181	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	216	216	151	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	223	223	123	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	231	231	98	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	240	240	76	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	248	241	56	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	257	172	39	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	266	108	23	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	276	47	10	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	27.8	24.3	6.8	6.7	0.7	0.4	0.3	0.2	9.5	3.0	3.0	3.0	3.0	2.8	2.4	2.0	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	MB Class									MC Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	18	0	100	100	100	100	100	100	100	100	0
March 2015	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	93	0	0
March 2016	100	100	100	100	100	26	0	0	0	100	100	100	100	100	100	18	0	0
March 2017	100	46	46	46	46	0	0	0	0	100	100	100	100	100	53	0	0	0
March 2018	100	0	0	0	0	0	0	0	0	100	83	83	83	83	8	0	0	0
March 2019	100	0	0	0	0	0	0	0	0	100	48	48	48	48	0	0	0	0
March 2020	100	0	0	0	0	0	0	0	0	100	15	15	15	14	0	0	0	0
March 2021	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2022	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2023	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2024	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2025	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2028	55	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2029	3	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	77	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	22	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.1	6.0	6.0	6.0	6.0	4.9	3.7	2.9	2.3	20.0	8.0	8.0	8.0	8.0	6.1	4.6	3.5	2.7

Date	MD Class									ME Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	95	100	100	100	100	100	100	100	100	100
March 2015	100	100	100	100	100	100	100	99	0	100	100	100	100	100	100	100	100	72
March 2016	100	100	100	100	100	100	100	7	0	100	100	100	100	100	100	100	100	28
March 2017	100	100	100	100	100	100	51	0	0	100	100	100	100	100	100	100	60	11
March 2018	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	99	34	4
March 2019	100	100	100	100	100	60	0	0	0	100	100	100	100	100	100	67	19	2
March 2020	100	100	100	100	100	20	0	0	0	100	100	100	100	100	100	46	11	1
March 2021	100	81	81	81	80	0	0	0	0	100	100	100	100	100	90	31	6	*
March 2022	100	46	46	46	45	0	0	0	0	100	100	100	100	100	69	21	3	*
March 2023	100	18	18	18	17	0	0	0	0	100	100	100	100	100	52	14	2	*
March 2024	100	0	0	0	0	0	0	0	0	100	94	94	94	94	40	10	1	*
March 2025	100	0	0	0	0	0	0	0	0	100	77	77	77	76	30	6	1	*
March 2026	100	0	0	0	0	0	0	0	0	100	63	63	63	62	23	4	*	*
March 2027	100	0	0	0	0	0	0	0	0	100	51	51	51	50	17	3	*	*
March 2028	100	0	0	0	0	0	0	0	0	100	41	41	41	40	13	2	*	*
March 2029	100	0	0	0	0	0	0	0	0	100	33	33	33	32	10	1	*	*
March 2030	100	0	0	0	0	0	0	0	0	100	26	26	26	26	7	1	*	*
March 2031	100	0	0	0	0	0	0	0	0	100	20	20	20	20	5	1	*	*
March 2032	100	0	0	0	0	0	0	0	0	100	16	16	16	16	4	*	*	*
March 2033	88	0	0	0	0	0	0	0	0	100	12	12	12	12	3	*	*	*
March 2034	40	0	0	0	0	0	0	0	0	100	9	9	9	9	2	*	*	0
March 2035	0	0	0	0	0	0	0	0	0	90	7	7	7	7	1	*	*	0
March 2036	0	0	0	0	0	0	0	0	0	42	5	5	5	5	1	*	*	0
March 2037	0	0	0	0	0	0	0	0	0	3	3	3	3	3	1	*	*	0
March 2038	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	*	0
March 2039	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	*	0
March 2040	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	*	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.8	11.0	11.0	11.0	11.0	8.3	6.1	4.5	3.3	24.9	17.1	17.1	17.1	17.1	13.2	9.6	6.9	4.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	MY and MI† Classes									MZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	95	91	91	91	84	72	54	104	104	104	104	104	17	0	0	0
March 2013	99	99	85	70	70	59	31	0	0	108	108	108	108	108	0	0	0	0
March 2014	99	99	71	44	44	19	0	0	0	113	113	113	113	113	0	0	0	0
March 2015	99	99	60	24	24	0	0	0	0	117	117	117	117	117	0	0	0	0
March 2016	99	99	51	10	10	0	0	0	0	122	122	122	122	122	0	0	0	0
March 2017	98	98	45	*	0	0	0	0	0	127	127	127	127	126	0	0	0	0
March 2018	98	98	40	0	0	0	0	0	0	132	132	132	47	39	0	0	0	0
March 2019	98	98	37	0	0	0	0	0	0	138	138	138	6	0	0	0	0	0
March 2020	97	97	35	0	0	0	0	0	0	143	143	143	*	0	0	0	0	0
March 2021	97	95	32	0	0	0	0	0	0	149	149	149	*	0	0	0	0	0
March 2022	96	92	30	0	0	0	0	0	0	155	155	155	*	0	0	0	0	0
March 2023	96	87	26	0	0	0	0	0	0	161	161	161	*	0	0	0	0	0
March 2024	96	82	23	0	0	0	0	0	0	168	168	168	*	0	0	0	0	0
March 2025	95	76	19	0	0	0	0	0	0	175	175	175	*	0	0	0	0	0
March 2026	95	69	16	0	0	0	0	0	0	182	182	182	*	0	0	0	0	0
March 2027	94	62	12	0	0	0	0	0	0	189	189	189	*	0	0	0	0	0
March 2028	94	55	9	0	0	0	0	0	0	197	197	197	*	0	0	0	0	0
March 2029	93	49	6	0	0	0	0	0	0	205	205	205	*	0	0	0	0	0
March 2030	93	42	3	0	0	0	0	0	0	214	214	214	*	0	0	0	0	0
March 2031	92	35	0	0	0	0	0	0	0	222	222	219	*	0	0	0	0	0
March 2032	91	28	0	0	0	0	0	0	0	231	231	185	*	0	0	0	0	0
March 2033	91	22	0	0	0	0	0	0	0	241	241	155	*	0	0	0	0	0
March 2034	90	15	0	0	0	0	0	0	0	251	251	127	*	0	0	0	0	0
March 2035	89	9	0	0	0	0	0	0	0	261	261	101	*	0	0	0	0	0
March 2036	89	4	0	0	0	0	0	0	0	271	271	79	*	0	0	0	0	0
March 2037	83	0	0	0	0	0	0	0	0	282	252	59	*	0	0	0	0	0
March 2038	59	0	0	0	0	0	0	0	0	294	182	41	*	0	0	0	0	0
March 2039	34	0	0	0	0	0	0	0	0	306	116	25	*	0	0	0	0	0
March 2040	7	0	0	0	0	0	0	0	0	318	54	11	*	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	17.6	7.5	2.9	2.9	2.2	1.6	1.3	1.0	29.7	27.7	24.0	6.9	6.8	0.7	0.4	0.3	0.2

Date	MG Class									MH Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	97	92	92	92	92	92	92	92	92	98	94	94	94	94	94	94	94	94
March 2013	94	77	77	77	77	77	77	74	39	96	83	83	83	83	83	81	56	
March 2014	90	58	58	58	58	58	40	3	0	93	70	70	70	70	70	57	30	0
March 2015	87	40	40	40	40	34	0	0	0	90	57	57	57	57	52	26	0	0
March 2016	83	24	24	24	24	5	0	0	0	88	45	45	45	45	31	5	0	0
March 2017	79	8	8	8	8	0	0	0	0	85	34	34	34	34	15	0	0	0
March 2018	74	0	0	0	0	0	0	0	0	81	23	23	23	23	2	0	0	0
March 2019	69	0	0	0	0	0	0	0	0	78	13	13	13	13	0	0	0	0
March 2020	64	0	0	0	0	0	0	0	0	74	4	4	4	4	0	0	0	0
March 2021	59	0	0	0	0	0	0	0	0	70	0	0	0	0	0	0	0	0
March 2022	53	0	0	0	0	0	0	0	0	66	0	0	0	0	0	0	0	0
March 2023	47	0	0	0	0	0	0	0	0	62	0	0	0	0	0	0	0	0
March 2024	41	0	0	0	0	0	0	0	0	57	0	0	0	0	0	0	0	0
March 2025	34	0	0	0	0	0	0	0	0	52	0	0	0	0	0	0	0	0
March 2026	26	0	0	0	0	0	0	0	0	47	0	0	0	0	0	0	0	0
March 2027	18	0	0	0	0	0	0	0	0	41	0	0	0	0	0	0	0	0
March 2028	10	0	0	0	0	0	0	0	0	35	0	0	0	0	0	0	0	0
March 2029	1	0	0	0	0	0	0	0	0	28	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	21	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	14	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	6	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.8	3.5	3.5	3.5	3.5	3.2	2.6	2.2	1.8	13.4	4.8	4.8	4.8	4.8	4.0	3.2	2.6	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	NQ, IN†, NK, NL and NA Classes									NB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	97	90	90	90	90	90	90	90	90	100	100	100	100	100	100	100	100	100
March 2013	93	73	73	73	73	73	73	73	34	100	100	100	100	100	100	100	100	100
March 2014	89	50	50	50	50	50	30	0	0	100	100	100	100	100	100	100	37	0
March 2015	85	27	27	27	27	21	0	0	0	100	100	100	100	100	100	1	0	0
March 2016	80	6	6	6	6	6	0	0	0	100	100	100	100	100	34	0	0	0
March 2017	75	0	0	0	0	0	0	0	0	100	47	47	47	47	0	0	0	0
March 2018	70	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2019	64	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2020	58	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2021	52	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2022	45	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2023	37	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2024	29	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2025	21	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2026	12	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2027	2	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	65	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	20	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.6	3.0	3.0	3.0	3.0	2.9	2.5	2.1	1.8	17.3	6.0	6.0	6.0	6.0	4.9	3.8	3.0	2.4

Date	NC Class									ND Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	*	100	100	100	100	100	100	100	100	100
March 2015	100	100	100	100	100	100	100	0	0	100	100	100	100	100	100	100	99	0
March 2016	100	100	100	100	100	100	18	0	0	100	100	100	100	100	100	100	12	0
March 2017	100	100	100	100	100	55	0	0	0	100	100	100	100	100	100	52	0	0
March 2018	100	85	85	85	85	6	0	0	0	100	100	100	100	100	100	3	0	0
March 2019	100	48	48	48	48	0	0	0	0	100	100	100	100	100	59	0	0	0
March 2020	100	13	13	13	12	0	0	0	0	100	100	100	100	100	22	0	0	0
March 2021	100	0	0	0	0	0	0	0	0	100	78	78	78	77	0	0	0	0
March 2022	100	0	0	0	0	0	0	0	0	100	46	46	46	45	0	0	0	0
March 2023	100	0	0	0	0	0	0	0	0	100	20	20	20	19	0	0	0	0
March 2024	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2025	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2029	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2030	84	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2031	56	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2032	26	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	92	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	48	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	8.0	8.0	8.0	8.0	6.2	4.6	3.6	2.8	23.0	11.0	11.0	11.0	11.0	8.3	6.1	4.6	3.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	NE Class									NY and NI† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	100	100	100	100	100	100	100	100	100	96	92	92	92	88	78	62
March 2013	100	100	100	100	100	100	100	100	100	99	99	86	72	72	63	37	3	0
March 2014	100	100	100	100	100	100	100	100	100	99	99	72	46	45	22	0	0	0
March 2015	100	100	100	100	100	100	100	100	78	98	98	60	25	24	0	0	0	0
March 2016	100	100	100	100	100	100	100	100	30	98	98	51	10	9	0	0	0	0
March 2017	100	100	100	100	100	100	100	63	12	98	98	44	0	0	0	0	0	0
March 2018	100	100	100	100	100	100	100	36	5	97	97	39	0	0	0	0	0	0
March 2019	100	100	100	100	100	100	70	20	2	97	97	35	0	0	0	0	0	0
March 2020	100	100	100	100	100	100	48	11	1	96	96	33	0	0	0	0	0	0
March 2021	100	100	100	100	100	93	33	6	*	96	94	31	0	0	0	0	0	0
March 2022	100	100	100	100	100	71	22	4	*	95	91	28	0	0	0	0	0	0
March 2023	100	100	100	100	100	54	15	2	*	94	86	24	0	0	0	0	0	0
March 2024	100	98	98	98	97	41	10	1	*	94	81	21	0	0	0	0	0	0
March 2025	100	80	80	80	79	32	7	1	*	93	74	17	0	0	0	0	0	0
March 2026	100	65	65	65	64	24	5	*	*	92	68	13	0	0	0	0	0	0
March 2027	100	53	53	53	52	18	3	*	*	92	61	10	0	0	0	0	0	0
March 2028	100	42	42	42	42	13	2	*	*	91	54	6	0	0	0	0	0	0
March 2029	100	34	34	34	34	10	1	*	*	90	46	2	0	0	0	0	0	0
March 2030	100	27	27	27	27	7	1	*	*	89	39	0	0	0	0	0	0	0
March 2031	100	21	21	21	21	5	1	*	*	89	32	0	0	0	0	0	0	0
March 2032	100	17	17	17	17	4	*	*	*	88	25	0	0	0	0	0	0	0
March 2033	100	13	13	13	13	3	*	*	*	87	18	0	0	0	0	0	0	0
March 2034	100	10	10	10	10	2	*	*	0	86	11	0	0	0	0	0	0	0
March 2035	100	7	7	7	7	1	*	*	0	85	5	0	0	0	0	0	0	0
March 2036	52	5	5	5	5	1	*	*	0	84	0	0	0	0	0	0	0	0
March 2037	4	4	4	4	4	1	*	*	0	81	0	0	0	0	0	0	0	0
March 2038	2	2	2	2	2	*	*	*	0	56	0	0	0	0	0	0	0	0
March 2039	1	1	1	1	1	*	*	*	0	29	0	0	0	0	0	0	0	0
March 2040	1	1	1	1	1	*	*	*	0	1	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.1	17.3	17.3	17.3	17.3	13.4	9.7	7.0	4.8	25.5	17.2	7.2	3.0	3.0	2.3	1.7	1.4	1.1

Date	NZ Class									PK, PI† and PL Classes									
	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	175%	250%	251%	350%	500%	700%	1000%	0%	100%	300%	400%	525%	650%	800%	1100%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	105	105	105	105	105	41	0	0	0	97	90	78	78	78	78	78	61	41	0
March 2013	109	109	109	109	109	0	0	0	0	93	77	52	52	52	45	30	5	0	0
March 2014	114	114	114	114	114	0	0	0	0	90	64	31	31	31	18	4	0	0	0
March 2015	120	120	120	120	120	0	0	0	0	86	53	14	14	14	1	0	0	0	0
March 2016	125	125	125	125	125	0	0	0	0	82	41	1	1	1	0	0	0	0	0
March 2017	131	131	131	125	118	0	0	0	0	77	30	0	0	0	0	0	0	0	0
March 2018	137	137	137	47	40	0	0	0	0	73	20	0	0	0	0	0	0	0	0
March 2019	143	143	143	8	2	0	0	0	0	68	10	0	0	0	0	0	0	0	0
March 2020	150	150	150	0	0	0	0	0	0	62	0	0	0	0	0	0	0	0	0
March 2021	157	157	157	0	0	0	0	0	0	57	0	0	0	0	0	0	0	0	0
March 2022	164	164	164	0	0	0	0	0	0	51	0	0	0	0	0	0	0	0	0
March 2023	171	171	171	0	0	0	0	0	0	44	0	0	0	0	0	0	0	0	0
March 2024	179	179	179	0	0	0	0	0	0	38	0	0	0	0	0	0	0	0	0
March 2025	188	188	188	0	0	0	0	0	0	30	0	0	0	0	0	0	0	0	0
March 2026	196	196	196	0	0	0	0	0	0	23	0	0	0	0	0	0	0	0	0
March 2027	205	205	205	0	0	0	0	0	0	15	0	0	0	0	0	0	0	0	0
March 2028	215	215	215	0	0	0	0	0	0	6	0	0	0	0	0	0	0	0	0
March 2029	224	224	224	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	235	235	222	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	246	246	191	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	257	257	162	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	269	269	135	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	281	281	111	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	294	294	89	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	307	288	70	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	321	224	52	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	336	163	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	352	105	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	368	51	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	27.3	23.3	6.9	6.7	0.9	0.5	0.4	0.3	10.4	4.4	2.3	2.3	2.3	2.0	1.6	1.2	0.9	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PD Class										PF, PS†, PB, PC, IP† and PA Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	300%	400%	525%	650%	800%	1100%	1400%	2100%	0%	100%	300%	400%	525%	650%	800%	1100%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	100	100	100	100	100	100	100	0	97	92	83	83	83	83	83	68	52	0
March 2013	100	100	100	100	100	100	100	100	45	0	95	81	62	62	62	56	44	24	9	0
March 2014	100	100	100	100	100	100	100	40	6	0	92	71	44	44	44	33	22	8	1	0
March 2015	100	100	100	100	100	100	59	13	*	0	89	62	30	30	30	20	11	2	*	0
March 2016	100	100	100	100	100	62	30	4	0	0	85	53	20	20	20	12	6	1	0	0
March 2017	100	100	71	71	71	37	15	1	0	0	82	44	14	14	14	7	3	*	0	0
March 2018	100	100	47	47	47	21	7	0	0	0	78	35	9	9	9	4	1	0	0	0
March 2019	100	100	31	31	31	12	3	0	0	0	74	27	6	6	6	2	1	0	0	0
March 2020	100	100	20	20	20	7	1	0	0	0	70	19	4	4	4	1	*	0	0	0
March 2021	100	60	13	13	13	4	0	0	0	0	65	11	3	3	3	1	0	0	0	0
March 2022	100	21	8	8	8	2	0	0	0	0	60	4	2	2	2	*	0	0	0	0
March 2023	100	5	5	5	5	*	0	0	0	0	55	1	1	1	1	*	0	0	0	0
March 2024	100	3	3	3	3	0	0	0	0	0	50	1	1	1	1	0	0	0	0	0
March 2025	100	1	1	1	1	0	0	0	0	0	44	*	*	*	*	0	0	0	0	0
March 2026	100	*	*	*	*	0	0	0	0	0	38	*	*	*	*	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	0	0	31	0	0	0	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	0	0	0	24	0	0	0	0	0	0	0	0	0
March 2029	85	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0
March 2030	44	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.9	10.4	7.5	7.5	7.5	6.0	4.7	3.1	2.1	0.8	12.1	5.5	3.3	3.3	3.3	2.7	2.2	1.6	1.2	0.6

Date	ZB Class										ZA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	300%	400%	525%	650%	800%	1100%	1400%	2100%	0%	100%	300%	400%	525%	650%	800%	1100%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	105	105	105	105	105	105	105	105	105	0	105	105	100	82	58	35	6	0	0	0
March 2013	110	110	110	110	110	110	110	110	110	0	110	110	100	63	20	0	0	0	0	0
March 2014	116	116	116	116	116	116	116	116	116	0	116	116	100	53	3	0	0	0	0	0
March 2015	122	122	122	122	122	122	122	122	122	0	122	122	100	50	*	0	0	0	0	0
March 2016	128	128	128	128	128	128	128	128	27	0	128	128	95	45	*	0	0	0	0	0
March 2017	135	135	135	135	135	135	135	135	4	0	135	135	86	39	*	0	0	0	0	0
March 2018	142	142	142	142	142	142	142	77	1	0	142	142	76	33	*	0	0	0	0	0
March 2019	149	149	149	149	149	149	149	25	*	0	149	149	65	27	*	0	0	0	0	0
March 2020	157	157	157	157	157	157	157	8	*	0	157	157	55	21	*	0	0	0	0	0
March 2021	165	165	165	165	165	165	155	3	*	0	165	165	46	17	*	0	0	0	0	0
March 2022	173	173	173	173	173	173	78	1	*	0	173	173	38	13	*	0	0	0	0	0
March 2023	182	182	182	182	182	182	39	*	*	0	182	167	31	10	*	0	0	0	0	0
March 2024	191	191	191	191	191	145	20	*	*	0	191	152	25	8	*	0	0	0	0	0
March 2025	201	201	201	201	201	85	10	*	*	0	201	138	20	6	*	0	0	0	0	0
March 2026	211	211	211	211	211	50	5	*	0	0	211	124	16	4	*	0	0	0	0	0
March 2027	222	175	175	175	175	29	2	*	0	0	222	111	12	3	*	0	0	0	0	0
March 2028	234	113	113	113	113	17	1	*	0	0	234	99	10	2	*	0	0	0	0	0
March 2029	246	73	73	73	73	9	1	*	0	0	246	88	8	2	*	0	0	0	0	0
March 2030	258	46	46	46	46	5	*	*	0	0	258	77	6	1	*	0	0	0	0	0
March 2031	130	29	29	29	29	3	*	*	0	0	271	66	4	1	*	0	0	0	0	0
March 2032	18	18	18	18	18	2	*	*	0	0	253	57	3	1	*	0	0	0	0	0
March 2033	11	11	11	11	11	1	*	*	0	0	232	48	2	*	*	0	0	0	0	0
March 2034	7	7	7	7	7	*	*	0	0	0	210	39	2	*	*	0	0	0	0	0
March 2035	4	4	4	4	4	*	*	0	0	0	187	31	1	*	*	0	0	0	0	0
March 2036	2	2	2	2	2	*	*	0	0	0	161	24	1	*	*	0	0	0	0	0
March 2037	1	1	1	1	1	*	*	0	0	0	133	17	*	*	*	0	0	0	0	0
March 2038	*	*	*	*	*	*	*	0	0	0	104	10	*	*	*	0	0	0	0	0
March 2039	*	*	*	*	*	*	*	0	0	0	72	4	*	*	*	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	37	0	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	17.8	17.8	17.8	17.8	14.4	11.4	7.4	4.8	0.8	25.7	18.6	10.5	5.3	1.3	0.8	0.6	0.4	0.3	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LF and LS† Classes									LM Class						
	CPR Prepayment Assumption									PSA Prepayment Assumption						
	0%	5%	10%	15%	20%	25%	30%	35%	50%	0%	100%	224%	375%	500%	700%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	95	90	85	80	75	70	65	50	100	100	100	100	100	100	100
March 2013	100	90	81	72	64	56	49	42	25	100	100	100	100	100	100	100
March 2014	100	86	73	61	51	42	34	27	12	100	100	100	100	100	100	100
March 2015	99	81	65	52	41	31	24	18	6	100	100	100	100	100	100	52
March 2016	98	76	58	44	32	23	16	11	3	100	100	100	100	100	58	23
March 2017	96	71	51	36	25	17	11	7	2	100	100	100	100	85	33	10
March 2018	94	66	45	30	20	13	8	5	1	100	100	100	100	58	19	5
March 2019	90	60	39	25	15	9	5	3	*	100	100	100	82	40	11	2
March 2020	87	55	34	20	12	6	3	2	*	100	100	100	62	27	6	1
March 2021	83	49	29	16	9	5	2	1	*	100	100	100	46	18	3	*
March 2022	79	45	25	13	7	3	2	1	*	100	100	89	35	12	2	*
March 2023	74	40	21	11	5	2	1	*	*	100	81	73	26	8	1	*
March 2024	70	36	18	8	4	2	1	*	*	100	60	60	19	6	1	*
March 2025	66	32	15	7	3	1	*	*	*	100	49	49	14	4	*	*
March 2026	61	28	13	5	2	1	*	*	*	100	39	39	11	3	*	*
March 2027	56	25	10	4	2	1	*	*	*	100	32	32	8	2	*	*
March 2028	51	21	9	3	1	*	*	*	*	100	26	26	6	1	*	*
March 2029	46	18	7	2	1	*	*	*	*	100	20	20	4	1	*	*
March 2030	41	16	6	2	1	*	*	*	*	100	16	16	3	*	*	*
March 2031	36	13	4	1	*	*	*	*	*	100	13	13	2	*	*	*
March 2032	30	10	3	1	*	*	*	*	*	100	10	10	1	*	*	*
March 2033	25	8	2	1	*	*	*	*	*	100	7	7	1	*	*	*
March 2034	19	6	2	*	*	*	*	*	*	100	6	6	1	*	*	*
March 2035	13	4	1	*	*	*	*	*	0	85	4	4	*	*	*	*
March 2036	7	2	*	*	*	*	*	*	0	51	3	3	*	*	*	0
March 2037	3	1	*	*	*	*	*	*	0	15	2	2	*	*	*	0
March 2038	*	*	*	*	*	*	*	0	0	1	1	1	*	*	*	0
March 2039	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0
March 2040	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0
March 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.8	10.9	7.5	5.5	4.3	3.4	2.8	2.3	1.5	25.1	15.2	15.0	10.8	8.2	5.8	4.5

Date	YA Class								
	PSA Prepayment Assumption								
	0%	100%	175%	250%	251%	350%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100
March 2012	100	100	95	91	91	91	84	73	55
March 2013	99	99	85	70	70	59	31	1	0
March 2014	99	99	71	44	44	19	0	0	0
March 2015	99	99	60	24	24	0	0	0	0
March 2016	99	99	51	10	9	0	0	0	0
March 2017	98	98	44	*	0	0	0	0	0
March 2018	98	98	40	0	0	0	0	0	0
March 2019	97	97	36	0	0	0	0	0	0
March 2020	97	97	34	0	0	0	0	0	0
March 2021	97	95	32	0	0	0	0	0	0
March 2022	96	91	29	0	0	0	0	0	0
March 2023	96	87	26	0	0	0	0	0	0
March 2024	95	81	23	0	0	0	0	0	0
March 2025	95	75	19	0	0	0	0	0	0
March 2026	94	69	16	0	0	0	0	0	0
March 2027	94	62	12	0	0	0	0	0	0
March 2028	93	55	9	0	0	0	0	0	0
March 2029	93	48	5	0	0	0	0	0	0
March 2030	92	41	2	0	0	0	0	0	0
March 2031	92	34	*	0	0	0	0	0	0
March 2032	91	28	0	0	0	0	0	0	0
March 2033	90	21	0	0	0	0	0	0	0
March 2034	90	15	0	0	0	0	0	0	0
March 2035	89	9	0	0	0	0	0	0	0
March 2036	88	3	0	0	0	0	0	0	0
March 2037	82	0	0	0	0	0	0	0	0
March 2038	59	0	0	0	0	0	0	0	0
March 2039	34	0	0	0	0	0	0	0	0
March 2040	6	0	0	0	0	0	0	0	0
March 2041	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	17.5	7.4	2.9	2.9	2.2	1.7	1.3	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the LE Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. In

addition, because a portion of the interest payments will be treated as included in the stated redemption price at maturity, the LM Class will be treated as having been issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	175% PSA
2	175% PSA
3	175% PSA
4	400% PSA
5	25% CPR
6	224% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The PB, IP and

PC Classes of RCR Certificates are Strip RCR Certificates. The remaining Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Jefferies & Company, Inc. (the “Dealer”) in exchange for the Trust MBS and the Group 6 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. K & L Gates LLP will provide legal representation for the Dealer.

**Assumed Characteristics of the Mortgage Loans Underlying the ARM MBS
(As of March 1, 2011)**

Issue Date Unpaid Principal Balance	Weighted Average Net Mortgage Rate* (%)	Weighted Average Mortgage Rate (%)	Weighted Average Original Term (in months)	Weighted Average Remaining Term to Maturity (in months) ("WARM")	Weighted Average Loan Age (in months) ("WALA")	Weighted Average Margin (%)	Weighted Average Initial Reset Cap (%)	Weighted Average Periodic Rate Cap (%)	Weighted Average Lifetime Rate Cap (%)	Weighted Average Lifetime Rate Floor (%)	Weighted Average Months to Rate Change	Rate Reset Frequency (in months)	Payment Reset Frequency (in months)	Weighted Average Remaining Interest Only Periods (in months)	Index**
\$ 4,971,183.71	5.932	6.472	360	300	60	2.262	5.000	2.000	11.4720	2.262	24	12	12	24	WSJ 1 YEAR LIBOR
8,003,326.33	5.768	6.161	360	312	48	2.250	5.000	2.000	11.1613	2.250	36	12	12	72	WSJ 1 YEAR LIBOR
17,895,555.12	5.391	5.727	360	322	38	2.250	5.000	2.000	10.7275	2.250	22	12	12	82	WSJ 1 YEAR LIBOR
22,842,783.93	5.136	5.616	360	325	35	2.250	5.000	2.000	10.6164	2.250	25	12	12	85	WSJ 1 YEAR LIBOR
5,834,409.48	5.073	5.553	360	324	36	2.438	5.000	2.000	10.5527	2.438	24	12	12	84	WSJ 1 YEAR LIBOR
16,373,814.55	5.374	5.924	360	323	37	2.250	5.000	2.000	10.9240	2.250	23	12	12	83	WSJ 1 YEAR LIBOR
9,143,684.69	5.532	6.134	360	303	57	2.253	5.000	2.000	11.1340	2.253	27	12	12	33	WSJ 1 YEAR LIBOR
61,767,659.87	5.607	6.256	360	304	56	2.266	5.000	2.000	11.2691	2.266	28	12	12	45	WSJ 1 YEAR LIBOR
25,520,245.41	5.541	6.042	360	319	41	2.262	5.000	2.000	11.0324	2.262	43	12	12	77	WSJ 1 YEAR LIBOR
18,274,320.16	5.436	5.916	360	300	60	2.750	5.000	2.000	10.9164	2.750	24	12	12	60	1 YEAR CMT

* The "Net Mortgage Rate" of a Hybrid ARM Loan is equal to its then current interest rate *less* the sum of the related servicing fee and our guaranty fee (expressed in each case as an annual percentage).

** For a description of the Index, see "The Mortgage Loans—Adjustable-Rate Mortgages (ARMs)—*ARM Indices*" in the MBS Prospectus.

Group 6 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Principal Balance of Class	March 2011 Class Factor	Principal or Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-147	LB	December 2010	31397QY93	4.0%	FIX	January 2041	PAC	\$37,594,405	1.00000000	\$22,594,405.00	4.918%	347	7
2010-147	LI	December 2010	31397QY85	4.5	FIX/IO	February 2038	NTL	30,511,778	0.98847541	30,160,142.27	4.918	347	7

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 1								
MQ	\$47,067,343	MK	\$47,067,343	PAC	3.00%	FIX	31397SMH4	October 2030
IM	5,883,417(3)							
Recombination 2								
MQ	47,067,343	ML	47,067,343	PAC	3.50	FIX	31397SMJ0	October 2030
IM	11,766,835(3)							
Recombination 3								
MQ	47,067,343	MA	47,067,343	PAC	4.00	FIX	31397SMK7	October 2030
IM	17,650,253(3)							
Recombination 4								
MQ	47,067,343	MG	56,925,852	PAC	4.00	FIX	31397SML5	December 2032
IM	17,650,253(3)							
MB	9,858,509							
Recombination 5								
MQ	47,067,343	MH	79,107,170	PAC	4.00	FIX	31397SMM3	December 2036
IM	17,650,253(3)							
MB	9,858,509							
MC	22,181,318							
Recombination 6								
NQ	15,189,318	NK	15,189,318	PAC	3.00	FIX	31397SMN1	October 2030
IN	1,687,702(3)							
Recombination 7								
NQ	15,189,318	NL	15,189,318	PAC	3.50	FIX	31397SMP6	October 2030
IN	3,375,404(3)							
Recombination 8								
NQ	15,189,318	NA	15,189,318	PAC	4.50	FIX	31397SMQ4	October 2030
IN	6,750,807(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
LY	\$16,931,102	YA(4)	\$70,000,000	TAC/AD	2.25%	FIX	31397SMR2	April 2041
MY	39,721,917							
NY	13,346,981							
Recombination 10								
PK	31,798,734	PL	31,798,734	PAC/AD	2.50	FIX	31397SMS0	September 2038
PI	3,179,873(3)							
Recombination 11								
PK	31,798,734	PB	39,353,990	PAC/AD	3.00	FIX	31397SMT8	April 2041
PI	12,719,493(3)	IP	7,870,798(3)	NTL	5.00	FIX/IO	31397SMV3	April 2041
PD	7,555,256							
Recombination 12								
PK	31,798,734	PC	39,353,990	PAC/AD	3.50	FIX	31397SMU5	April 2041
PI	12,719,493(3)	IP	3,935,399(3)	NTL	5.00	FIX/IO	31397SMV3	April 2041
PD	7,555,256							
Recombination 13								
PK	31,798,734	PA	39,353,990	PAC/AD	4.00	FIX	31397SMW1	April 2041
PI	12,719,493(3)							
PD	7,555,256							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.

(2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

(3) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

(4) The YA Class is an RCR Class formed from a combination of the LY Class in Group 1, the MY Class in Group 2 and the NY Class in Group 3.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$48,177,677.00	July 2015	\$31,727,601.04	November 2019	\$15,943,204.26
April 2011	48,055,232.26	August 2015	31,377,819.85	December 2019	15,689,086.10
May 2011	47,921,497.60	September 2015	31,030,012.52	January 2020	15,438,790.76
June 2011	47,776,517.41	October 2015	30,684,168.58	February 2020	15,192,262.70
July 2011	47,620,341.92	November 2015	30,340,277.61	March 2020	14,949,447.15
August 2011	47,453,027.19	December 2015	29,998,329.24	April 2020	14,710,290.12
September 2011	47,274,635.08	January 2016	29,658,313.15	May 2020	14,474,738.41
October 2011	47,085,233.22	February 2016	29,320,219.07	June 2020	14,242,739.55
November 2011	46,884,894.97	March 2016	28,984,036.81	July 2020	14,014,241.84
December 2011	46,673,699.36	April 2016	28,649,756.20	August 2020	13,789,194.29
January 2012	46,451,731.09	May 2016	28,317,367.15	September 2020	13,567,546.66
February 2012	46,219,080.42	June 2016	27,986,859.60	October 2020	13,349,249.40
March 2012	45,975,843.15	July 2016	27,658,223.56	November 2020	13,134,253.70
April 2012	45,722,120.55	August 2016	27,331,449.07	December 2020	12,922,511.41
May 2012	45,458,019.31	September 2016	27,006,526.25	January 2021	12,713,975.08
June 2012	45,183,651.41	October 2016	26,683,445.26	February 2021	12,508,597.94
July 2012	44,899,134.12	November 2016	26,362,196.30	March 2021	12,306,333.88
August 2012	44,604,589.87	December 2016	26,042,769.63	April 2021	12,107,137.45
September 2012	44,300,146.17	January 2017	25,725,155.56	May 2021	11,910,963.85
October 2012	43,985,935.54	February 2017	25,409,344.46	June 2021	11,717,768.91
November 2012	43,662,095.41	March 2017	25,095,326.73	July 2021	11,527,509.10
December 2012	43,328,767.98	April 2017	24,783,092.83	August 2021	11,340,141.51
January 2013	42,986,100.19	May 2017	24,472,633.29	September 2021	11,155,623.83
February 2013	42,634,243.56	June 2017	24,163,938.65	October 2021	10,973,914.36
March 2013	42,273,354.08	July 2017	23,856,999.52	November 2021	10,794,972.01
April 2013	41,903,592.13	August 2017	23,551,806.57	December 2021	10,618,756.26
May 2013	41,525,122.33	September 2017	23,248,350.49	January 2022	10,445,227.17
June 2013	41,138,113.43	October 2017	22,946,622.05	February 2022	10,274,345.38
July 2013	40,742,738.16	November 2017	22,646,612.05	March 2022	10,106,072.08
August 2013	40,342,293.91	December 2017	22,348,311.34	April 2022	9,940,369.02
September 2013	39,944,092.10	January 2018	22,051,710.82	May 2022	9,777,198.50
October 2013	39,548,120.87	February 2018	21,756,801.43	June 2022	9,616,523.36
November 2013	39,154,368.41	March 2018	21,463,574.17	July 2022	9,458,306.96
December 2013	38,762,822.95	April 2018	21,172,020.07	August 2022	9,302,513.20
January 2014	38,373,472.82	May 2018	20,882,130.23	September 2022	9,149,106.48
February 2014	37,986,306.39	June 2018	20,593,895.78	October 2022	8,998,051.73
March 2014	37,601,312.08	July 2018	20,307,307.89	November 2022	8,849,314.36
April 2014	37,218,478.38	August 2018	20,022,357.79	December 2022	8,702,860.29
May 2014	36,837,793.85	September 2018	19,739,036.76	January 2023	8,558,655.93
June 2014	36,459,247.09	October 2018	19,457,336.10	February 2023	8,416,668.15
July 2014	36,082,826.78	November 2018	19,177,247.19	March 2023	8,276,864.32
August 2014	35,708,521.64	December 2018	18,898,761.42	April 2023	8,139,212.26
September 2014	35,336,320.47	January 2019	18,621,870.26	May 2023	8,003,680.27
October 2014	34,966,212.10	February 2019	18,346,565.18	June 2023	7,870,237.08
November 2014	34,598,185.44	March 2019	18,072,837.75	July 2023	7,738,851.90
December 2014	34,232,229.46	April 2019	17,800,679.53	August 2023	7,609,494.34
January 2015	33,868,333.16	May 2019	17,530,082.16	September 2023	7,482,134.49
February 2015	33,506,485.63	June 2019	17,261,037.31	October 2023	7,356,742.85
March 2015	33,146,675.99	July 2019	16,993,536.69	November 2023	7,233,290.32
April 2015	32,788,893.44	August 2019	16,727,572.07	December 2023	7,111,748.27
May 2015	32,433,127.22	September 2019	16,463,135.24	January 2024	6,992,088.43
June 2015	32,079,366.64	October 2019	16,201,201.58	February 2024	6,874,282.97

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2024	\$ 6,758,304.45	October 2028	\$ 2,534,786.51	May 2033	\$ 819,977.05
April 2024	6,644,125.82	November 2028	2,487,449.88	June 2033	801,413.58
May 2024	6,531,720.42	December 2028	2,440,885.05	July 2033	783,176.66
June 2024	6,421,061.97	January 2029	2,395,080.25	August 2033	765,261.10
July 2024	6,312,124.59	February 2029	2,350,023.91	September 2033	747,661.82
August 2024	6,204,882.75	March 2029	2,305,704.60	October 2033	730,373.79
September 2024	6,099,311.30	April 2029	2,262,111.07	November 2033	713,392.06
October 2024	5,995,385.43	May 2029	2,219,232.24	December 2033	696,711.75
November 2024	5,893,080.72	June 2029	2,177,057.18	January 2034	680,328.08
December 2024	5,792,373.08	July 2029	2,135,575.14	February 2034	664,236.31
January 2025	5,693,238.77	August 2029	2,094,775.51	March 2034	648,431.79
February 2025	5,595,654.41	September 2029	2,054,647.83	April 2034	632,909.93
March 2025	5,499,596.92	October 2029	2,015,181.83	May 2034	617,666.21
April 2025	5,405,043.60	November 2029	1,976,367.34	June 2034	602,696.19
May 2025	5,311,972.04	December 2029	1,938,194.38	July 2034	587,995.48
June 2025	5,220,360.16	January 2030	1,900,653.10	August 2034	573,559.77
July 2025	5,130,186.22	February 2030	1,863,733.79	September 2034	559,384.81
August 2025	5,041,428.78	March 2030	1,827,426.91	October 2034	545,466.41
September 2025	4,954,066.70	April 2030	1,791,723.02	November 2034	531,800.44
October 2025	4,868,079.17	May 2030	1,756,612.84	December 2034	518,382.85
November 2025	4,783,445.65	June 2030	1,722,087.24	January 2035	505,209.64
December 2025	4,700,145.92	July 2030	1,688,137.21	February 2035	492,276.87
January 2026	4,618,160.04	August 2030	1,654,753.86	March 2035	479,580.65
February 2026	4,537,468.38	September 2030	1,621,928.46	April 2035	467,117.18
March 2026	4,458,051.56	October 2030	1,589,652.38	May 2035	454,882.68
April 2026	4,379,890.51	November 2030	1,557,917.15	June 2035	442,873.45
May 2026	4,302,966.43	December 2030	1,526,714.39	July 2035	431,085.84
June 2026	4,227,260.78	January 2031	1,496,035.87	August 2035	419,516.26
July 2026	4,152,755.29	February 2031	1,465,873.46	September 2035	408,161.16
August 2026	4,079,431.97	March 2031	1,436,219.18	October 2035	397,017.07
September 2026	4,007,273.09	April 2031	1,407,065.13	November 2035	386,080.55
October 2026	3,936,261.15	May 2031	1,378,403.57	December 2035	375,348.21
November 2026	3,866,378.94	June 2031	1,350,226.83	January 2036	364,816.74
December 2026	3,797,609.48	July 2031	1,322,527.40	February 2036	354,482.85
January 2027	3,729,936.03	August 2031	1,295,297.83	March 2036	344,343.31
February 2027	3,663,342.12	September 2031	1,268,530.83	April 2036	334,394.95
March 2027	3,597,811.48	October 2031	1,242,219.18	May 2036	324,634.63
April 2027	3,533,328.12	November 2031	1,216,355.79	June 2036	315,059.27
May 2027	3,469,876.25	December 2031	1,190,933.67	July 2036	305,665.85
June 2027	3,407,440.33	January 2032	1,165,945.92	August 2036	296,451.35
July 2027	3,346,005.02	February 2032	1,141,385.77	September 2036	287,412.86
August 2027	3,285,555.24	March 2032	1,117,246.53	October 2036	278,547.46
September 2027	3,226,076.10	April 2032	1,093,521.61	November 2036	269,852.30
October 2027	3,167,552.93	May 2032	1,070,204.53	December 2036	261,324.57
November 2027	3,109,971.30	June 2032	1,047,288.89	January 2037	252,961.51
December 2027	3,053,316.95	July 2032	1,024,768.40	February 2037	244,760.39
January 2028	2,997,575.86	August 2032	1,002,636.85	March 2037	236,718.53
February 2028	2,942,734.20	September 2032	980,888.15	April 2037	228,833.28
March 2028	2,888,778.35	October 2032	959,516.27	May 2037	221,102.05
April 2028	2,835,694.88	November 2032	938,515.27	June 2037	213,522.27
May 2028	2,783,470.56	December 2032	917,879.33	July 2037	206,091.43
June 2028	2,732,092.35	January 2033	897,602.69	August 2037	198,807.04
July 2028	2,681,547.41	February 2033	877,679.68	September 2037	191,666.66
August 2028	2,631,823.07	March 2033	858,104.72	October 2037	184,667.87
September 2028	2,582,906.87	April 2033	838,872.32	November 2037	177,808.32

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2037	\$ 171,085.66	February 2039	\$ 90,119.08	April 2040	\$ 30,010.71
January 2038	164,497.61	March 2039	85,193.27	May 2040	26,389.95
February 2038	158,041.89	April 2039	80,371.60	June 2040	22,850.70
March 2038	151,716.29	May 2039	75,652.27	July 2040	19,391.53
April 2038	145,518.62	June 2039	71,033.54	August 2040	16,011.04
May 2038	139,446.70	July 2039	66,513.66	September 2040	12,707.84
June 2038	133,498.43	August 2039	62,090.93	October 2040	9,480.56
July 2038	127,671.71	September 2039	57,763.67	November 2040	6,327.87
August 2038	121,964.48	October 2039	53,530.24	December 2040	4,168.54
September 2038	116,374.71	November 2039	49,389.01	January 2041	2,059.51
October 2038	110,900.41	December 2039	45,338.38	February 2041 and thereafter	0.00
November 2038	105,539.62	January 2040	41,376.77		
December 2038	100,290.40	February 2040	37,502.64		
January 2039	95,150.84	March 2040	33,714.45		

LY Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$16,931,102.00	April 2013	\$11,355,954.34	May 2015	\$ 3,468,264.59
April 2011	16,889,293.72	May 2013	10,977,384.23	June 2015	3,247,270.10
May 2011	16,830,748.71	June 2013	10,591,606.48	July 2015	3,032,690.66
June 2011	16,755,520.18	July 2013	10,199,277.26	August 2015	2,824,415.78
July 2011	16,663,691.30	August 2013	9,805,538.84	September 2015	2,622,336.69
August 2011	16,555,375.24	September 2013	9,421,116.04	October 2015	2,426,346.21
September 2011	16,430,715.15	October 2013	9,045,855.34	November 2015	2,236,338.77
October 2011	16,289,884.01	November 2013	8,679,605.44	December 2015	2,052,210.41
November 2011	16,133,084.56	December 2013	8,322,217.36	January 2016	1,873,858.70
December 2011	15,960,548.96	January 2014	7,973,544.23	February 2016	1,701,182.79
January 2012	15,772,538.55	February 2014	7,633,441.40	March 2016	1,534,083.29
February 2012	15,569,343.41	March 2014	7,301,766.36	April 2016	1,372,462.36
March 2012	15,351,281.95	April 2014	6,978,378.71	May 2016	1,216,223.60
April 2012	15,118,700.37	May 2014	6,663,140.10	June 2016	1,065,272.08
May 2012	14,871,972.02	June 2014	6,355,914.28	July 2016	919,514.29
June 2012	14,611,496.83	July 2014	6,056,566.97	August 2016	778,858.16
July 2012	14,337,700.47	August 2014	5,764,965.91	September 2016	643,212.98
August 2012	14,051,033.65	September 2014	5,480,980.80	October 2016	512,489.41
September 2012	13,751,971.18	October 2014	5,204,483.28	November 2016	386,599.49
October 2012	13,441,011.10	November 2014	4,935,346.89	December 2016	265,456.58
November 2012	13,118,673.65	December 2014	4,673,447.06	January 2017	148,975.36
December 2012	12,785,500.27	January 2015	4,418,661.07	February 2017	37,071.78
January 2013	12,442,052.48	February 2015	4,170,868.02	March 2017 and thereafter	0.00
February 2013	12,088,910.69	March 2015	3,929,948.85		
March 2013	11,726,673.10	April 2015	3,695,786.22		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$111,053,136.00	October 2011	\$108,713,072.85	May 2012	\$105,127,427.73
April 2011	110,796,952.23	November 2011	108,275,772.45	June 2012	104,517,283.09
May 2011	110,514,561.23	December 2011	107,813,168.25	July 2012	103,883,380.84
June 2011	110,206,051.60	January 2012	107,325,442.63	August 2012	103,225,991.79
July 2011	109,871,525.51	February 2012	106,812,791.01	September 2012	102,545,398.79
August 2011	109,511,098.66	March 2012	106,275,421.77	October 2012	101,841,896.40
September 2011	109,124,900.24	April 2012	105,713,556.06	November 2012	101,115,790.82

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2012	\$100,367,399.56	July 2017	\$ 55,851,518.46	February 2022.	\$ 24,345,156.17
January 2013	99,597,051.27	August 2017	55,150,079.23	March 2022	23,950,259.28
February 2013.	98,805,085.48	September 2017 . . .	54,452,538.41	April 2022	23,561,336.44
March 2013	97,991,852.39	October 2017.	53,758,875.53	May 2022	23,178,300.79
April 2013	97,157,712.54	November 2017. . . .	53,069,070.20	June 2022.	22,801,066.69
May 2013	96,303,036.63	December 2017	52,383,102.17	July 2022	22,429,549.73
June 2013.	95,428,205.17	January 2018	51,700,951.25	August 2022	22,063,666.70
July 2013	94,533,608.26	February 2018.	51,022,597.41	September 2022 . . .	21,703,335.55
August 2013	93,619,645.24	March 2018	50,348,020.67	October 2022.	21,348,475.42
September 2013 . . .	92,709,793.97	April 2018	49,677,201.19	November 2022	20,999,006.58
October 2013.	91,804,933.95	May 2018	49,010,119.22	December 2022	20,654,850.46
November 2013. . . .	90,905,039.06	June 2018.	48,346,755.11	January 2023	20,315,929.56
December 2013	90,010,083.29	July 2018	47,687,089.31	February 2023.	19,982,167.53
January 2014	89,120,040.78	August 2018	47,031,102.39	March 2023	19,653,489.07
February 2014.	88,234,885.81	September 2018 . . .	46,378,774.98	April 2023	19,329,819.97
March 2014	87,354,592.78	October 2018.	45,730,087.86	May 2023	19,011,087.08
April 2014	86,479,136.22	November 2018. . . .	45,085,021.88	June 2023.	18,697,218.27
May 2014	85,608,490.81	December 2018	44,443,557.99	July 2023	18,388,142.44
June 2014.	84,742,631.34	January 2019	43,805,677.24	August 2023	18,083,789.53
July 2014	83,881,532.75	February 2019.	43,171,360.79	September 2023 . . .	17,784,090.44
August 2014	83,025,170.08	March 2019	42,540,589.88	October 2023.	17,488,977.09
September 2014 . . .	82,173,518.54	April 2019	41,913,345.87	November 2023	17,198,382.33
October 2014.	81,326,553.44	May 2019	41,289,610.18	December 2023	16,912,239.99
November 2014. . . .	80,484,250.22	June 2019.	40,669,364.37	January 2024	16,630,484.86
December 2014	79,646,584.45	July 2019	40,052,590.07	February 2024.	16,353,052.62
January 2015	78,813,531.83	August 2019	39,439,269.00	March 2024	16,079,879.89
February 2015.	77,985,068.18	September 2019 . . .	38,829,382.99	April 2024	15,810,904.21
March 2015	77,161,169.45	October 2019.	38,222,913.95	May 2024	15,546,063.97
April 2015	76,341,811.72	November 2019. . . .	37,619,881.48	June 2024.	15,285,298.47
May 2015	75,526,971.17	December 2019	37,025,833.53	July 2024	15,028,547.86
June 2015.	74,716,624.13	January 2020	36,440,640.70	August 2024	14,775,753.17
July 2015	73,910,747.05	February 2020.	35,864,175.37	September 2024 . . .	14,526,856.24
August 2015	73,109,316.47	March 2020	35,296,311.75	October 2024.	14,281,799.76
September 2015 . . .	72,312,309.10	April 2020	34,736,925.79	November 2024	14,040,527.24
October 2015.	71,519,701.72	May 2020	34,185,895.24	December 2024	13,802,982.98
November 2015. . . .	70,731,471.28	June 2020.	33,643,099.53	January 2025	13,569,112.10
December 2015	69,947,594.81	July 2020	33,108,419.81	February 2025.	13,338,860.48
January 2016	69,168,049.47	August 2020	32,581,738.91	March 2025	13,112,174.80
February 2016.	68,392,812.55	September 2020 . . .	32,062,941.32	April 2025	12,889,002.47
March 2016	67,621,861.45	October 2020.	31,551,913.14	May 2025	12,669,291.70
April 2016	66,855,173.68	November 2020. . . .	31,048,542.10	June 2025.	12,452,991.39
May 2016	66,092,726.88	December 2020	30,552,717.51	July 2025	12,240,051.21
June 2016.	65,334,498.78	January 2021	30,064,330.25	August 2025	12,030,421.52
July 2016	64,580,467.26	February 2021.	29,583,272.73	September 2025 . . .	11,824,053.43
August 2016	63,830,610.30	March 2021	29,109,438.89	October 2025.	11,620,898.71
September 2016 . . .	63,084,905.97	April 2021	28,642,724.16	November 2025	11,420,909.85
October 2016.	62,343,332.50	May 2021	28,183,025.46	December 2025	11,224,040.00
November 2016. . . .	61,605,868.19	June 2021.	27,730,241.18	January 2026	11,030,243.00
December 2016	60,872,491.47	July 2021	27,284,271.12	February 2026.	10,839,473.35
January 2017	60,143,180.89	August 2021	26,845,016.51	March 2026	10,651,686.19
February 2017.	59,417,915.09	September 2021 . . .	26,412,379.99	April 2026	10,466,837.31
March 2017	58,696,672.85	October 2021.	25,986,265.56	May 2026	10,284,883.15
April 2017	57,979,433.03	November 2021. . . .	25,566,578.60	June 2026.	10,105,780.75
May 2017	57,266,174.61	December 2021	25,153,225.81	July 2026	9,929,487.78
June 2017.	56,556,876.69	January 2022	24,746,115.22	August 2026	9,755,962.52

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2026 . . .	\$ 9,585,163.86	April 2031	\$ 3,403,935.36	November 2035	\$ 949,570.62
October 2026	9,417,051.26	May 2031	3,335,380.22	December 2035	923,566.86
November 2026	9,251,584.76	June 2031	3,267,970.82	January 2036	898,042.83
December 2026	9,088,725.01	July 2031	3,201,689.57	February 2036	872,990.77
January 2027	8,928,433.19	August 2031	3,136,519.10	March 2036	848,403.10
February 2027	8,770,671.06	September 2031 . . .	3,072,442.34	April 2036	824,272.30
March 2027	8,615,400.91	October 2031	3,009,442.43	May 2036	800,591.00
April 2027	8,462,585.61	November 2031	2,947,502.79	June 2036	777,351.91
May 2027	8,312,188.52	December 2031	2,886,607.04	July 2036	754,547.89
June 2027	8,164,173.56	January 2032	2,826,739.10	August 2036	732,171.86
July 2027	8,018,505.16	February 2032	2,767,883.07	September 2036 . . .	710,216.90
August 2027	7,875,148.26	March 2032	2,710,023.33	October 2036	688,676.14
September 2027 . . .	7,734,068.32	April 2032	2,653,144.45	November 2036	667,542.86
October 2027	7,595,231.27	May 2032	2,597,231.26	December 2036	646,810.41
November 2027	7,458,603.57	June 2032	2,542,268.80	January 2037	626,472.26
December 2027	7,324,152.13	July 2032	2,488,242.32	February 2037	606,521.97
January 2028	7,191,844.36	August 2032	2,435,137.31	March 2037	586,953.20
February 2028	7,061,648.13	September 2032 . . .	2,382,939.46	April 2037	567,759.72
March 2028	6,933,531.78	October 2032	2,331,634.66	May 2037	548,935.36
April 2028	6,807,464.10	November 2032	2,281,209.05	June 2037	530,474.08
May 2028	6,683,414.35	December 2032	2,231,648.92	July 2037	512,369.91
June 2028	6,561,352.21	January 2033	2,182,940.80	August 2037	494,616.98
July 2028	6,441,247.82	February 2033	2,135,071.41	September 2037 . . .	477,209.51
August 2028	6,323,071.74	March 2033	2,088,027.67	October 2037	460,141.80
September 2028 . . .	6,206,794.95	April 2033	2,041,796.68	November 2037	443,408.25
October 2028	6,092,388.88	May 2033	1,996,365.75	December 2037	427,003.33
November 2028	5,979,825.34	June 2033	1,951,722.36	January 2038	410,921.62
December 2028	5,869,076.57	July 2033	1,907,854.18	February 2038	395,157.74
January 2029	5,760,115.21	August 2033	1,864,749.08	March 2038	379,706.43
February 2029	5,652,914.29	September 2033 . . .	1,822,395.08	April 2038	364,562.51
March 2029	5,547,447.23	October 2033	1,780,780.41	May 2038	349,720.84
April 2029	5,443,687.84	November 2033	1,739,893.46	June 2038	335,176.42
May 2029	5,341,610.32	December 2033	1,699,722.77	July 2038	320,924.26
June 2029	5,241,189.23	January 2034	1,660,257.10	August 2038	306,959.51
July 2029	5,142,399.51	February 2034	1,621,485.33	September 2038 . . .	293,277.34
August 2029	5,045,216.45	March 2034	1,583,396.54	October 2038	279,873.03
September 2029 . . .	4,949,615.73	April 2034	1,545,979.94	November 2038	266,741.92
October 2029	4,855,573.35	May 2034	1,509,224.93	December 2038	253,879.42
November 2029	4,763,065.67	June 2034	1,473,121.06	January 2039	241,281.02
December 2029	4,672,069.40	July 2034	1,437,658.02	February 2039	228,942.27
January 2030	4,582,561.59	August 2034	1,402,825.67	March 2039	216,858.79
February 2030	4,494,519.62	September 2034 . . .	1,368,614.02	April 2039	205,026.27
March 2030	4,407,921.21	October 2034	1,335,013.23	May 2039	193,440.46
April 2030	4,322,744.38	November 2034	1,302,013.60	June 2039	182,097.19
May 2030	4,238,967.49	December 2034	1,269,605.57	July 2039	170,992.35
June 2030	4,156,569.22	January 2035	1,237,779.74	August 2039	160,121.88
July 2030	4,075,528.55	February 2035	1,206,526.85	September 2039 . . .	149,481.79
August 2030	3,995,824.77	March 2035	1,175,837.75	October 2039	139,068.17
September 2030 . . .	3,917,437.47	April 2035	1,145,703.47	November 2039	128,877.14
October 2030	3,840,346.55	May 2035	1,116,115.14	December 2039	118,904.90
November 2030	3,764,532.19	June 2035	1,087,064.03	January 2040	109,147.71
December 2030	3,689,974.86	July 2035	1,058,541.56	February 2040	99,601.87
January 2031	3,616,655.34	August 2035	1,030,539.26	March 2040	90,263.77
February 2031	3,544,554.65	September 2035 . . .	1,003,048.79	April 2040	81,129.82
March 2031	3,473,654.13	October 2035	976,061.94	May 2040	72,196.51

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2040	\$ 63,460.37	October 2040	\$ 30,420.21	February 2041	\$ 271.57
July 2040	54,918.00	November 2040	22,619.87	March 2041 and thereafter	0.00
August 2040	46,566.05	December 2040	14,997.05		
September 2040	38,401.20	January 2041	7,548.63		

MY Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$39,721,917.00	April 2013	\$27,015,368.56	May 2015	\$ 8,448,337.84
April 2011	39,637,102.12	May 2013	26,139,331.11	June 2015	7,922,864.69
May 2011	39,513,483.53	June 2013	25,245,814.57	July 2015	7,412,273.79
June 2011	39,351,146.79	July 2013	24,336,326.55	August 2015	6,916,311.96
July 2011	39,150,246.76	August 2013	23,412,402.30	September 2015	6,434,729.77
August 2011	38,911,007.81	September 2013	22,508,653.70	October 2015	5,967,281.52
September 2011	38,633,723.82	October 2013	21,626,075.00	November 2015	5,513,725.11
October 2011	38,318,758.12	November 2013	20,764,320.38	December 2015	5,073,822.10
November 2011	37,966,543.13	December 2013	19,923,049.08	January 2016	4,647,337.57
December 2011	37,577,579.91	January 2014	19,101,925.34	February 2016	4,234,040.09
January 2012	37,152,437.58	February 2014	18,300,618.33	March 2016	3,833,701.70
February 2012	36,691,752.51	March 2014	17,518,802.05	April 2016	3,446,097.84
March 2012	36,196,227.29	April 2014	16,756,155.33	May 2016	3,071,007.28
April 2012	35,666,629.75	May 2014	16,012,361.68	June 2016	2,708,212.13
May 2012	35,103,791.53	June 2014	15,287,109.27	July 2016	2,357,497.72
June 2012	34,508,606.74	July 2014	14,580,090.87	August 2016	2,018,652.62
July 2012	33,882,030.28	August 2014	13,891,003.77	September 2016	1,691,468.57
August 2012	33,225,076.16	September 2014	13,219,549.70	October 2016	1,375,740.39
September 2012	32,538,815.48	October 2014	12,565,434.81	November 2016	1,071,266.03
October 2012	31,824,374.50	November 2014	11,928,369.56	December 2016	777,846.43
November 2012	31,082,932.30	December 2014	11,308,068.70	January 2017	495,285.55
December 2012	30,315,718.56	January 2015	10,704,251.19	February 2017	223,390.29
January 2013	29,524,011.02	February 2015	10,116,640.14	March 2017 and thereafter	0.00
February 2013	28,709,132.88	March 2015	9,544,962.74		
March 2013	27,872,450.10	April 2015	8,988,950.23		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$37,279,832.00	August 2012	\$34,863,267.22	January 2014	\$30,258,486.22
April 2011	37,206,910.58	September 2012	34,646,123.15	February 2014	29,962,499.75
May 2011	37,125,141.44	October 2012	34,421,129.30	March 2014	29,668,112.25
June 2011	37,034,547.52	November 2012	34,188,382.75	April 2014	29,375,315.39
July 2011	36,935,156.31	December 2012	33,947,984.52	May 2014	29,084,100.92
August 2011	36,826,999.89	January 2013	33,700,039.49	June 2014	28,794,460.60
September 2011	36,710,114.89	February 2013	33,444,656.31	July 2014	28,506,386.24
October 2011	36,584,542.48	March 2013	33,181,947.34	August 2014	28,219,869.72
November 2011	36,450,328.35	April 2013	32,912,028.57	September 2014	27,934,902.92
December 2011	36,307,522.71	May 2013	32,635,019.51	October 2014	27,651,477.80
January 2012	36,156,180.22	June 2013	32,351,043.12	November 2014	27,369,586.32
February 2012	35,996,360.00	July 2013	32,060,225.73	December 2014	27,089,220.52
March 2012	35,828,125.58	August 2013	31,762,696.93	January 2015	26,810,372.46
April 2012	35,651,544.85	September 2013	31,458,589.45	February 2015	26,533,034.25
May 2012	35,466,690.03	October 2013	31,156,123.15	March 2015	26,257,198.04
June 2012	35,273,637.63	November 2013	30,855,289.50	April 2015	25,982,856.01
July 2012	35,072,468.39	December 2013	30,556,080.00	May 2015	25,710,000.40

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2015	\$25,438,623.46	January 2020	\$12,580,278.75	August 2024	\$ 5,138,846.74
July 2015	25,168,717.51	February 2020	12,382,818.03	September 2024	5,053,017.20
August 2015	24,900,274.90	March 2020	12,188,281.70	October 2024	4,968,500.89
September 2015	24,633,288.01	April 2020	11,996,627.87	November 2024	4,885,278.61
October 2015	24,367,749.27	May 2020	11,807,815.24	December 2024	4,803,331.48
November 2015	24,103,651.14	June 2020	11,621,803.09	January 2025	4,722,640.86
December 2015	23,840,986.13	July 2020	11,438,551.27	February 2025	4,643,188.39
January 2016	23,579,746.79	August 2020	11,258,020.21	March 2025	4,564,955.96
February 2016	23,319,925.69	September 2020	11,080,170.87	April 2025	4,487,925.72
March 2016	23,061,515.44	October 2020	10,904,964.77	May 2025	4,412,080.08
April 2016	22,804,508.73	November 2020	10,732,363.97	June 2025	4,337,401.68
May 2016	22,548,898.22	December 2020	10,562,331.08	July 2025	4,263,873.45
June 2016	22,294,676.67	January 2021	10,394,829.20	August 2025	4,191,478.51
July 2016	22,041,836.83	February 2021	10,229,821.98	September 2025	4,120,200.26
August 2016	21,790,371.52	March 2021	10,067,273.56	October 2025	4,050,022.31
September 2016	21,540,273.59	April 2021	9,907,148.60	November 2025	3,980,928.52
October 2016	21,291,535.91	May 2021	9,749,412.24	December 2025	3,912,902.98
November 2016	21,044,151.40	June 2021	9,594,030.13	January 2026	3,845,930.00
December 2016	20,798,113.02	July 2021	9,440,968.39	February 2026	3,779,994.12
January 2017	20,553,413.77	August 2021	9,290,193.63	March 2026	3,715,080.08
February 2017	20,310,046.65	September 2021	9,141,672.90	April 2026	3,651,172.86
March 2017	20,068,004.75	October 2021	8,995,373.75	May 2026	3,588,257.65
April 2017	19,827,281.17	November 2021	8,851,264.16	June 2026	3,526,319.85
May 2017	19,587,869.02	December 2021	8,709,312.59	July 2026	3,465,345.07
June 2017	19,349,761.49	January 2022	8,569,487.90	August 2026	3,405,319.11
July 2017	19,112,951.79	February 2022	8,431,759.44	September 2026	3,346,227.99
August 2017	18,877,433.14	March 2022	8,296,096.94	October 2026	3,288,057.93
September 2017	18,643,198.84	April 2022	8,162,470.61	November 2026	3,230,795.34
October 2017	18,410,242.18	May 2022	8,030,851.04	December 2026	3,174,426.82
November 2017	18,178,556.51	June 2022	7,901,209.24	January 2027	3,118,939.17
December 2017	17,948,135.22	July 2022	7,773,516.65	February 2027	3,064,319.39
January 2018	17,718,971.70	August 2022	7,647,745.10	March 2027	3,010,554.63
February 2018	17,491,059.43	September 2022	7,523,866.81	April 2027	2,957,632.25
March 2018	17,264,391.86	October 2022	7,401,854.40	May 2027	2,905,539.80
April 2018	17,038,962.52	November 2022	7,281,680.88	June 2027	2,854,264.98
May 2018	16,814,764.95	December 2022	7,163,319.63	July 2027	2,803,795.70
June 2018	16,591,792.75	January 2023	7,046,744.41	August 2027	2,754,120.00
July 2018	16,370,039.51	February 2023	6,931,929.37	September 2027	2,705,226.13
August 2018	16,149,498.89	March 2023	6,818,848.99	October 2027	2,657,102.50
September 2018	15,930,164.57	April 2023	6,707,478.14	November 2027	2,609,737.66
October 2018	15,712,030.26	May 2023	6,597,792.03	December 2027	2,563,120.36
November 2018	15,495,089.70	June 2023	6,489,766.23	January 2028	2,517,239.49
December 2018	15,279,336.68	July 2023	6,383,376.64	February 2028	2,472,084.11
January 2019	15,064,765.00	August 2023	6,278,599.52	March 2028	2,427,643.43
February 2019	14,851,368.51	September 2023	6,175,411.46	April 2028	2,383,906.81
March 2019	14,639,141.07	October 2023	6,073,789.36	May 2028	2,340,863.78
April 2019	14,428,076.60	November 2023	5,973,710.49	June 2028	2,298,504.00
May 2019	14,218,169.02	December 2023	5,875,152.39	July 2028	2,256,817.30
June 2019	14,009,412.31	January 2024	5,778,092.97	August 2028	2,215,793.63
July 2019	13,801,800.47	February 2024	5,682,510.41	September 2028	2,175,423.12
August 2019	13,595,327.52	March 2024	5,588,383.23	October 2028	2,135,696.00
September 2019	13,389,987.52	April 2024	5,495,690.23	November 2028	2,096,602.68
October 2019	13,185,774.57	May 2024	5,404,410.53	December 2028	2,058,133.68
November 2019	12,982,682.79	June 2024	5,314,523.53	January 2029	2,020,279.68
December 2019	12,780,706.32	July 2024	5,226,008.94	February 2029	1,983,031.46

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2029	\$ 1,946,379.96	October 2033	\$ 632,163.73	May 2038	\$ 127,418.47
April 2029	1,910,316.25	November 2033	617,814.13	June 2038	122,246.03
May 2029	1,874,831.53	December 2033	603,713.08	July 2038	117,176.01
June 2029	1,839,917.11	January 2034	589,856.72	August 2038	112,206.73
July 2029	1,805,564.43	February 2034	576,241.23	September 2038	107,336.53
August 2029	1,771,765.07	March 2034	562,862.85	October 2038	102,563.76
September 2029	1,738,510.71	April 2034	549,717.88	November 2038	97,886.81
October 2029	1,705,793.17	May 2034	536,802.67	December 2038	93,304.10
November 2029	1,673,604.38	June 2034	524,113.64	January 2039	88,814.05
December 2029	1,641,936.38	July 2034	511,647.23	February 2039	84,415.13
January 2030	1,610,781.33	August 2034	499,399.97	March 2039	80,105.82
February 2030	1,580,131.50	September 2034	487,368.41	April 2039	75,884.63
March 2030	1,549,979.29	October 2034	475,549.17	May 2039	71,750.07
April 2030	1,520,317.18	November 2034	463,938.91	June 2039	67,700.71
May 2030	1,491,137.78	December 2034	452,534.35	July 2039	63,735.12
June 2030	1,462,433.81	January 2035	441,332.25	August 2039	59,851.88
July 2030	1,434,198.08	February 2035	430,329.42	September 2039	56,049.63
August 2030	1,406,423.50	March 2035	419,522.71	October 2039	52,326.99
September 2030	1,379,103.12	April 2035	408,909.05	November 2039	48,682.62
October 2030	1,352,230.04	May 2035	398,485.36	December 2039	45,115.21
November 2030	1,325,797.50	June 2035	388,248.66	January 2040	41,623.45
December 2030	1,299,798.82	July 2035	378,195.97	February 2040	38,206.06
January 2031	1,274,227.42	August 2035	368,324.39	March 2040	34,861.79
February 2031	1,249,076.81	September 2035	358,631.05	April 2040	31,589.39
March 2031	1,224,340.60	October 2035	349,113.11	May 2040	28,387.63
April 2031	1,200,012.51	November 2035	339,767.78	June 2040	25,255.32
May 2031	1,176,086.31	December 2035	330,592.33	July 2040	22,191.27
June 2031	1,152,555.90	January 2036	321,584.04	August 2040	19,194.31
July 2031	1,129,415.25	February 2036	312,740.26	September 2040	16,263.30
August 2031	1,106,658.42	March 2036	304,058.35	October 2040	13,397.10
September 2031	1,084,279.56	April 2036	295,535.74	November 2040	10,594.61
October 2031	1,062,272.90	May 2036	287,169.87	December 2040	7,854.72
November 2031	1,040,632.77	June 2036	278,958.25	January 2041	5,176.36
December 2031	1,019,353.55	July 2036	270,898.38	February 2041	2,558.47
January 2032	998,429.73	August 2036	262,987.86	March 2041 and thereafter	0.00
February 2032	977,855.88	September 2036	255,224.27		
March 2032	957,626.63	October 2036	247,605.25		
April 2032	937,736.71	November 2036	240,128.48		
May 2032	918,180.91	December 2036	232,791.67		
June 2032	898,954.11	January 2037	225,592.56		
July 2032	880,051.25	February 2037	218,528.92		
August 2032	861,467.35	March 2037	211,598.58		
September 2032	843,197.52	April 2037	204,799.37		
October 2032	825,236.91	May 2037	198,129.16		
November 2032	807,580.77	June 2037	191,585.87		
December 2032	790,224.40	July 2037	185,167.44		
January 2033	773,163.18	August 2037	178,871.83		
February 2033	756,392.55	September 2037	172,697.05		
March 2033	739,908.02	October 2037	166,641.12		
April 2033	723,705.18	November 2037	160,702.12		
May 2033	707,779.65	December 2037	154,878.13		
June 2033	692,127.15	January 2038	149,167.26		
July 2033	676,743.45	February 2038	143,567.67		
August 2033	661,624.37	March 2038	138,077.54		
September 2033	646,765.81	April 2038	132,695.06		

NY Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$13,346,981.00	April 2013	\$ 9,300,554.10	May 2015	\$ 2,884,119.11
April 2011	13,330,027.31	May 2013	9,009,868.76	June 2015	2,699,338.00
May 2011	13,300,008.60	June 2013	8,712,749.74	July 2015	2,519,626.39
June 2011	13,256,927.62	July 2013	8,409,693.42	August 2015	2,344,898.86
July 2011	13,200,810.38	August 2013	8,101,206.70	September 2015	2,175,071.28
August 2011	13,131,706.16	September 2013	7,787,805.99	October 2015	2,010,060.73
September 2011	13,049,687.67	October 2013	7,481,593.25	November 2015	1,849,785.53
October 2011	12,954,851.00	November 2013	7,182,452.07	December 2015	1,694,165.20
November 2011	12,847,315.67	December 2013	6,890,267.75	January 2016	1,543,120.45
December 2011	12,727,224.45	January 2014	6,604,927.25	February 2016	1,396,573.17
January 2012	12,594,743.29	February 2014	6,326,319.17	March 2016	1,254,446.42
February 2012	12,450,061.06	March 2014	6,054,333.73	April 2016	1,116,664.32
March 2012	12,293,389.33	April 2014	5,788,862.77	May 2016	983,152.24
April 2012	12,124,962.04	May 2014	5,529,799.70	June 2016	853,836.53
May 2012	11,945,035.14	June 2014	5,277,039.47	July 2016	728,644.74
June 2012	11,753,886.16	July 2014	5,030,478.61	August 2016	607,505.43
July 2012	11,551,813.72	August 2014	4,790,015.10	September 2016	490,348.22
August 2012	11,339,137.05	September 2014	4,555,548.46	October 2016	377,103.82
September 2012	11,116,195.32	October 2014	4,326,979.65	November 2016	267,703.95
October 2012	10,883,347.07	November 2014	4,104,211.13	December 2016	162,081.32
November 2012	10,640,969.51	December 2014	3,887,146.73	January 2017	60,169.67
December 2012	10,389,457.76	January 2015	3,675,691.72	February 2017 and thereafter	0.00
January 2013	10,129,224.11	February 2015	3,469,752.75		
February 2013	9,860,697.16	March 2015	3,269,237.85		
March 2013	9,584,320.96	April 2015	3,074,056.41		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$59,105,984.00	April 2013	\$35,512,630.03	May 2015	\$16,826,387.81
April 2011	58,361,595.05	May 2013	34,593,018.58	June 2015	16,278,843.47
May 2011	57,650,041.80	June 2013	33,689,282.52	July 2015	15,748,960.64
June 2011	56,904,055.17	July 2013	32,801,152.22	August 2015	15,236,173.57
July 2011	56,124,542.28	August 2013	31,928,362.58	September 2015	14,739,934.50
August 2011	55,312,462.36	September 2013	31,070,652.96	October 2015	14,259,713.16
September 2011	54,468,824.89	October 2013	30,227,767.08	November 2015	13,794,996.16
October 2011	53,594,687.57	November 2013	29,399,452.99	December 2015	13,345,286.48
November 2011	52,691,154.17	December 2013	28,585,462.97	January 2016	12,910,102.92
December 2011	51,759,372.20	January 2014	27,785,553.47	February 2016	12,488,979.65
January 2012	50,800,530.56	February 2014	26,999,485.02	March 2016	12,081,465.69
February 2012	49,815,856.97	March 2014	26,227,022.18	April 2016	11,687,124.43
March 2012	48,806,615.36	April 2014	25,467,933.49	May 2016	11,305,533.18
April 2012	47,774,103.11	May 2014	24,721,991.36	June 2016	10,936,282.76
May 2012	46,719,648.23	June 2014	23,988,972.04	July 2016	10,578,977.02
June 2012	45,644,606.42	July 2014	23,268,655.54	August 2016	10,233,232.46
July 2012	44,550,358.13	August 2014	22,560,825.58	September 2016	9,898,677.83
August 2012	43,474,948.25	September 2014	21,865,269.51	October 2016	9,574,953.72
September 2012	42,418,057.42	October 2014	21,181,778.26	November 2016	9,261,712.18
October 2012	41,379,371.60	November 2014	20,510,146.29	December 2016	8,958,616.41
November 2012	40,358,582.05	December 2014	19,850,171.51	January 2017	8,665,340.32
December 2012	39,355,385.20	January 2015	19,205,159.94	February 2017	8,381,568.26
January 2013	38,369,482.57	February 2015	18,580,930.39	March 2017	8,106,994.67
February 2013	37,400,580.72	March 2015	17,976,817.74	April 2017	7,841,323.74
March 2013	36,448,391.10	April 2015	17,392,178.03	May 2017	7,584,269.12

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2017	\$ 7,335,553.60	January 2022	\$ 1,146,763.17	August 2026	\$ 168,354.86
July 2017	7,094,908.85	February 2022	1,108,189.03	September 2026	162,444.07
August 2017	6,862,075.10	March 2022	1,070,890.77	October 2026	156,734.83
September 2017	6,636,800.91	April 2022	1,034,826.71	November 2026	151,220.39
October 2017	6,418,842.86	May 2022	999,956.53	December 2026	145,894.23
November 2017	6,207,965.32	June 2022	966,241.22	January 2027	140,750.08
December 2017	6,003,940.22	July 2022	933,643.00	February 2027	135,781.83
January 2018	5,806,546.77	August 2022	902,125.34	March 2027	130,983.61
February 2018	5,615,571.23	September 2022	871,652.90	April 2027	126,349.70
March 2018	5,430,806.74	October 2022	842,191.47	May 2027	121,874.62
April 2018	5,252,053.04	November 2022	813,707.94	June 2027	117,553.03
May 2018	5,079,116.29	December 2022	786,170.29	July 2027	113,379.79
June 2018	4,911,808.84	January 2023	759,547.53	August 2027	109,349.91
July 2018	4,749,949.09	February 2023	733,809.67	September 2027	105,458.58
August 2018	4,593,361.21	March 2023	708,927.72	October 2027	101,701.15
September 2018	4,441,875.05	April 2023	684,873.59	November 2027	98,073.11
October 2018	4,295,325.89	May 2023	661,620.13	December 2027	94,570.11
November 2018	4,153,554.28	June 2023	639,141.06	January 2028	91,187.94
December 2018	4,016,405.91	July 2023	617,410.96	February 2028	87,922.54
January 2019	3,883,731.41	August 2023	596,405.23	March 2028	84,769.96
February 2019	3,755,386.17	September 2023	576,100.06	April 2028	81,726.41
March 2019	3,631,230.28	October 2023	556,472.44	May 2028	78,788.20
April 2019	3,511,128.26	November 2023	537,500.09	June 2028	75,951.78
May 2019	3,394,949.01	December 2023	519,161.45	July 2028	73,213.70
June 2019	3,282,565.63	January 2024	501,435.67	August 2028	70,570.65
July 2019	3,173,855.30	February 2024	484,302.58	September 2028	68,019.41
August 2019	3,068,699.14	March 2024	467,742.66	October 2028	65,556.88
September 2019	2,966,982.09	April 2024	451,737.03	November 2028	63,180.04
October 2019	2,868,592.78	May 2024	436,267.42	December 2028	60,886.00
November 2019	2,773,423.42	June 2024	421,316.16	January 2029	58,671.94
December 2019	2,681,369.70	July 2024	406,866.15	February 2029	56,535.16
January 2020	2,592,330.64	August 2024	392,900.86	March 2029	54,473.02
February 2020	2,506,208.52	September 2024	379,404.28	April 2029	52,483.00
March 2020	2,422,908.77	October 2024	366,360.95	May 2029	50,562.63
April 2020	2,342,339.83	November 2024	353,755.87	June 2029	48,709.56
May 2020	2,264,413.13	December 2024	341,574.58	July 2029	46,921.48
June 2020	2,189,042.92	January 2025	329,803.05	August 2029	45,196.19
July 2020	2,116,146.21	February 2025	318,427.74	September 2029	43,531.54
August 2020	2,045,642.70	March 2025	307,435.54	October 2029	41,925.46
September 2020	1,977,454.66	April 2025	296,813.75	November 2029	40,375.96
October 2020	1,911,506.86	May 2025	286,550.12	December 2029	38,881.09
November 2020	1,847,726.52	June 2025	276,632.77	January 2030	37,439.00
December 2020	1,786,043.18	July 2025	267,050.22	February 2030	36,047.87
January 2021	1,726,388.65	August 2025	257,791.38	March 2030	34,705.97
February 2021	1,668,696.96	September 2025	248,845.50	April 2030	33,411.59
March 2021	1,612,904.23	October 2025	240,202.19	May 2030	32,163.12
April 2021	1,558,948.69	November 2025	231,851.41	June 2030	30,958.98
May 2021	1,506,770.52	December 2025	223,783.43	July 2030	29,797.64
June 2021	1,456,311.85	January 2026	215,988.86	August 2030	28,677.63
July 2021	1,407,516.66	February 2026	208,458.61	September 2030	27,597.53
August 2021	1,360,330.78	March 2026	201,183.87	October 2030	26,555.96
September 2021	1,314,701.73	April 2026	194,156.15	November 2030	25,551.60
October 2021	1,270,578.78	May 2026	187,367.21	December 2030	24,583.17
November 2021	1,227,912.79	June 2026	180,809.10	January 2031	23,649.42
December 2021	1,186,656.25	July 2026	174,474.13	February 2031	22,749.15

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2031	\$ 21,881.21	March 2034	\$ 4,983.35	March 2037	\$ 818.66
April 2031	21,044.48	April 2034	4,768.47	April 2037	770.24
May 2031	20,237.88	May 2034	4,561.85	May 2037	723.93
June 2031	19,460.35	June 2034	4,363.18	June 2037	679.66
July 2031	18,710.90	July 2034	4,172.19	July 2037	637.33
August 2031	17,988.55	August 2034	3,988.59	August 2037	596.87
September 2031	17,292.35	September 2034	3,812.12	September 2037	558.22
October 2031	16,621.40	October 2034	3,642.51	October 2037	521.29
November 2031	15,974.81	November 2034	3,479.52	November 2037	486.03
December 2031	15,351.73	December 2034	3,322.90	December 2037	452.37
January 2032	14,751.36	January 2035	3,172.43	January 2038	420.24
February 2032	14,172.88	February 2035	3,027.88	February 2038	389.58
March 2032	13,615.54	March 2035	2,889.03	March 2038	360.34
April 2032	13,078.60	April 2035	2,755.67	April 2038	332.46
May 2032	12,561.33	May 2035	2,627.60	May 2038	305.89
June 2032	12,063.06	June 2035	2,504.63	June 2038	280.57
July 2032	11,583.11	July 2035	2,386.57	July 2038	256.45
August 2032	11,120.84	August 2035	2,273.24	August 2038	233.49
September 2032	10,675.63	September 2035	2,164.45	September 2038	211.63
October 2032	10,246.88	October 2035	2,060.06	October 2038	190.84
November 2032	9,834.00	November 2035	1,959.88	November 2038	171.07
December 2032	9,436.44	December 2035	1,863.77	December 2038	152.28
January 2033	9,053.66	January 2036	1,771.58	January 2039	134.42
February 2033	8,685.12	February 2036	1,683.15	February 2039	117.47
March 2033	8,330.33	March 2036	1,598.34	March 2039	101.38
April 2033	7,988.80	April 2036	1,517.03	April 2039	86.11
May 2033	7,660.06	May 2036	1,439.08	May 2039	71.64
June 2033	7,343.66	June 2036	1,364.36	June 2039	57.93
July 2033	7,039.15	July 2036	1,292.75	July 2039	44.95
August 2033	6,746.11	August 2036	1,224.14	August 2039	32.67
September 2033	6,464.13	September 2036	1,158.41	September 2039	21.05
October 2033	6,192.82	October 2036	1,095.44	October 2039	10.08
November 2033	5,931.79	November 2036	1,035.15	November 2039 and thereafter	0.00
December 2033	5,680.68	December 2036	977.42		
January 2034	5,439.13	January 2037	922.16		
February 2034	5,206.80	February 2037	869.27		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$559,933,655



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2011-30**

PROSPECTUS SUPPLEMENT

Jefferies & Co.

March 24, 2011