

\$694,158,888



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-148**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholder

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
DA	1	\$ 10,000,000	SCH	2.0%	FIX	31398S4Z3	January 2026
HA	1	763,000	SUP	2.0	FIX	31398S5A7	January 2026
EO(2)	1	164,550,811	PT	0.0	PO	31398S5B5	January 2026
FI(2)	1	109,626,592(3)	NTL	(4)	FLT/IO	31398S5C3	January 2026
SA(2)	1	109,626,592(3)	NTL	(4)	INV/IO	31398S5D1	January 2026
AO(2)	2	153,906,000	SEQ/AD	0.0	PO	31398S5E9	October 2036
IF(2)	2	87,946,285(3)	NTL	(4)	FLT/IO	31398S5F6	October 2036
AS(2)	2	87,946,285(3)	NTL	(4)	INV/IO	31398S5G4	October 2036
AZ	2	15,417,077	SEQ	4.0	FIX/Z	31398S5H2	January 2041
IL(2)	3	67,902,857(3)	NTL	(4)	FLT/IO	31398S5J8	February 2039
LS(2)	3	67,902,857(3)	NTL	(4)	INV/IO	31398S5K5	February 2039
LO(2)	3	118,830,000	PAC/AD	0.0	PO	31398S5L3	February 2039
LZ(2)	3	5,624,000	PAC/AD	4.0	FIX/Z	31398S5M1	January 2041
ZA(2)	3	44,376,000	TAC/AD	4.0	FIX/Z	31398S5N9	January 2041
ZB(2)	3	4,931,000	SUP/AD	4.0	FIX/Z	31398S5P4	January 2041
IM(2)	4	67,902,857(3)	NTL	(4)	FLT/IO	31398S5Q2	February 2039
MS(2)	4	67,902,857(3)	NTL	(4)	INV/IO	31398S5R0	February 2039
MO(2)	4	118,830,000	PAC/AD	0.0	PO	31398S5S8	February 2039
MZ(2)	4	5,624,000	PAC/AD	4.0	FIX/Z	31398S5T6	January 2041
ZC(2)	4	44,376,000	TAC/AD	4.0	FIX/Z	31398S5U3	January 2041
ZD(2)	4	4,931,000	SUP/AD	4.0	FIX/Z	31398S5V1	January 2041
R	2	2,000,000	SEQ	4.0	FIX/Z	31398S5W9	January 2041
RL		0	NPR	0	NPR	31398S5X7	January 2041

- (1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.
(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.
(4) Based on LIBOR.

Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The FA, EC, EI, AB, AC, AF, AI, ZX, LC, LB, LA, LI, LF, ZH, MC, MB, MA, MI, MF and ZE Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates listed above from time to time in negotiated transactions at varying prices. We expect the settlement date to be December 30, 2010.

BofA Merrill Lynch

December 22, 2010

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Merrill, Lynch, Pierce, Fenner & Smith Incorporated
Mortgage Finance Department
One Bryant Park
New York, New York 10036
(telephone 646-743-0260).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of December 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS

Group 1, Group 2, Group 3 and Group 4

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$175,313,811	4.50%	4.75% to 7.00%	121 to 180
Group 2 MBS	\$171,323,077	4.00%	4.25% to 6.50%	241 to 360
Group 3 MBS	\$173,761,000	4.00%	4.25% to 6.50%	241 to 360
Group 4 MBS	\$173,761,000	4.00%	4.25% to 6.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$175,313,811	180	173	6	4.848%
Group 2 MBS	\$171,323,077	360	359	1	4.500%
Group 3 MBS	\$173,761,000	360	359	1	4.500%
Group 4 MBS	\$173,761,000	360	359	1	4.500%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on December 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FI	0.605%	7.00%	0.35%	LIBOR + 35 basis points
SA	6.395%	6.65%	0.00%	6.65% – LIBOR
IF	0.705%	7.00%	0.45%	LIBOR + 45 basis points
AS	6.295%	6.55%	0.00%	6.55% – LIBOR
IL	0.705%	7.00%	0.45%	LIBOR + 45 basis points
LS	6.295%	6.55%	0.00%	6.55% – LIBOR
IM	0.705%	7.00%	0.45%	LIBOR + 45 basis points
MS	6.295%	6.55%	0.00%	6.55% – LIBOR
FA	0.605%	7.00%	0.35%	LIBOR + 35 basis points
AF	0.705%	7.00%	0.45%	LIBOR + 45 basis points
LF	0.705%	7.00%	0.45%	LIBOR + 45 basis points
MF	0.705%	7.00%	0.45%	LIBOR + 45 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
FI	66.6217269510% of the EO Class
SA	66.6217269510% of the EO Class
EI	66.6217269510% of the EO Class
IF	57.1428566788% of the AO Class
AS	57.1428566788% of the AO Class
AI	100% of the AO Class
IL	57.1428570226% of the LO Class
LS	57.1428570226% of the LO Class
LI	100% of the LO Class
IM	57.1428570226% of the MO Class
MS	57.1428570226% of the MO Class
MI	100% of the MO Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

		PSA Prepayment Assumption									
Group 1 Classes		0%	100%	120%	150%	170%	300%	450%	600%	850%	1250%
DA		8.4	5.8	5.6	5.6	5.6	4.4	3.5	2.8	2.1	1.6
HA		14.7	12.5	11.3	5.7	2.4	0.9	0.5	0.4	0.3	0.2
EO, FI, SA, FA, EC and EI ..		8.8	6.3	6.0	5.6	5.4	4.2	3.2	2.6	2.0	1.5
		PSA Prepayment Assumption									
Group 2 Classes					0%	100%	250%	400%	600%	805%	
AO, IF, AS, AB, AC, AF and AI					16.0	8.0	4.7	3.4	2.6	2.1	
AZ and R					28.0	22.9	15.6	11.1	7.7	5.8	
		PSA Prepayment Assumption									
Group 3 Classes			0%	100%	150%	200%	250%	450%	600%	805%	
IL, LS, LO, LC, LB, LA, LI and LF		10.2		5.0	4.3	4.2	4.2	4.2	3.5	2.8	
LZ		18.4	12.9	12.9	12.9	12.9	12.9	12.9	10.0	7.4	
ZA		24.3	16.4	13.5	13.1	11.3	2.5	1.8	1.4		
ZB		29.4	26.8	24.8	20.1	1.5	0.6	0.4	0.4		
ZX		23.9	16.0	13.5	13.2	11.8	4.2	3.0	2.2		
		PSA Prepayment Assumption									
Group 4 Classes			0%	100%	150%	200%	250%	450%	600%	805%	
IM, MS, MO, MC, MB, MA, MI and MF		10.2		5.0	4.3	4.2	4.2	4.2	3.5	2.8	
MZ		18.4	12.9	12.9	12.9	12.9	12.9	12.9	10.0	7.4	
ZC		24.3	16.4	13.5	13.1	11.3	2.5	1.8	1.4		
ZD		29.4	26.8	24.8	20.1	1.5	0.6	0.4	0.4		
ZH		23.9	16.0	13.5	13.2	11.8	4.2	3.0	2.2		
		PSA Prepayment Assumption									
Group 3/Group 4 Class			0%	100%	150%	200%	250%	450%	600%	805%	
ZE**		29.4	26.8	24.8	20.1	1.5	0.6	0.4	0.4		

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** This class is an RCR class formed from a combination of two REMIC classes in different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

ADDITIONAL RISK FACTORS

Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 2 MBS, Group 3 MBS and Group 4 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans

than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 2 Classes, Group 3 Classes and Group 4 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of December 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement

dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Group 4 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the RL Class)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years in the case of the Group 1 MBS, and up to 30 years in the case of the Group 2 MBS, Group 3 MBS and Group 4 MBS.

In addition, the pools of mortgage loans backing the Group 2 MBS, Group 3 MBS and Group 4 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balance that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For periodic updates to that description, please refer to the Pool Prefix Glossary available on our Web site at www.fanniemae.com. For additional information about the particular pools underlying the Group 2 MBS, Group 3 MBS and Group 4 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3 and Group 4—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Classes as delay classes, solely for the purpose of facilitating trading.

Accrual Classes. The AZ, LZ, ZA, ZB, MZ, ZC, ZD, ZX, ZH, ZE and R Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes.

Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount as follows:

— 6.1392767282% in the following priority:

first, to DA to its Scheduled Balance;

} Scheduled Class

second, to HA until retired; and

} Support Class

third, to DA until retired, and

} Scheduled Class

— 93.8607232718% to EO until retired.

} Pass-Through Class

The “Group 1 Principal Distribution Amount is the principal then paid on the Group 1 MBS.

- *Group 2*

The AZ Accrual Amount and the R Accrual Amount to AO until retired, and thereafter to AZ and R, pro rata.

} Accretion Directed Class and Accrual Classes

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To AO until retired.

2. To AZ and R, pro rata, until retired.

} Sequential Pay Classes

The “AZ Accrual Amount” is any interest then accrued and added to the principal balance of the AZ Class.

The “R Accrual Amount” is any interest then accrued and added to the principal balance of the R Class.

The “Group 2 Cash Flow Distribution Amount is the principal then paid on the Group 2 MBS.

- *Group 3*

The ZA Accrual Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.

2. To ZA to its Targeted Balance.

3. To ZB until retired.

4. Thereafter to ZA.

} PAC Group

} TAC Class

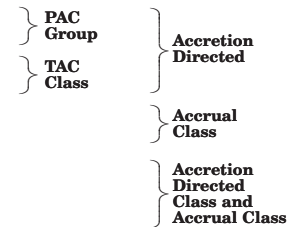
} Support Class

} Accretion Directed

} Accrual Class

The ZB Accrual Amount in the following priority:

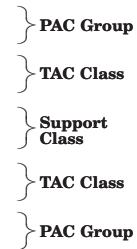
1. To Aggregate Group I to its Planned Balance.
2. To ZA to its Targeted Balance.
3. Thereafter to ZB.



The LZ Accrual Amount to LO until retired, and thereafter to LZ.

The Group 3 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.
2. To ZA to its Targeted Balance.
3. To ZB until retired.
4. To ZA until retired.
5. To Aggregate Group I to zero.



The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “ZB Accrual Amount” is any interest then accrued and added to the principal balance of the ZB Class.

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

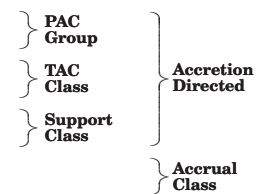
“Aggregate Group I” consists of the LO and LZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to LO and LZ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 4*

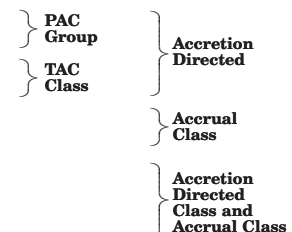
The ZC Accrual Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.
2. To ZC to its Targeted Balance.
3. To ZD until retired.
4. Thereafter to ZC.



The ZD Accrual Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.
2. To ZC to its Targeted Balance.
3. Thereafter to ZD.



The MZ Accrual Amount to MO until retired, and thereafter to MZ.

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.



- | | |
|-----------------------------------|-----------------|
| 2. To ZC to its Targeted Balance. | } TAC Class |
| 3. To ZD until retired. | } Support Class |
| 4. To ZC until retired. | } TAC Class |
| 5. To Aggregate Group II to zero. | } PAC Group |

The “ZC Accrual Amount” is any interest then accrued and added to the principal balance of the ZC Class.

The “ZD Accrual Amount” is any interest then accrued and added to the principal balance of the ZD Class.

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group II” consists of the MO and MZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to MO and MZ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is December 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” or at the applicable “Structuring Speeds” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes

included in each Aggregate Group, we expect that the effective ranges for those Classes would not be narrower than that shown below for the related Aggregate Group.

<u>Groups and Classes</u>	<u>Structuring Ranges and Speeds</u>	<u>Initial Effective Ranges</u>
DA Class Scheduled Balances	Between 120% and 170% PSA	Between 120% and 170% PSA
Aggregate Group I Planned Balances	Between 200% and 450% PSA	Between 200% and 450% PSA
ZA Class Targeted Balances	150% PSA	N/A
Aggregate Group II Planned Balances	Between 200% and 450% PSA	Between 200% and 450% PSA
ZC Class Targeted Balances	150% PSA	N/A

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	LO and LZ
Aggregate Group II	MO and MZ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC, Scheduled or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups or the DA Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups and the DA Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class that has a scheduled balance will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range (if applicable) and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes and the FI, IF, IL and IM Classes. **The yields on the Inverse Floating Rate Classes and the FI, IF, IL and IM Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes and the FI, IF, IL and IM Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the FI, IF, IL and IM Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
FI	12.0000%
SA	15.9375%
IF	13.0000%
AS	16.0000%
IL	12.0000%
LS	16.0000%
IM	12.0000%
MS	16.0000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the FI Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>170%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>	<u>850%</u>	<u>1250%</u>
0.1275%	(19.7)%	(22.2)%	(23.2)%	(24.8)%	(25.8)%	(32.6)%	(40.9)%	(49.7)%	(65.8)%	(97.6)%
0.2550%	(16.8)%	(19.3)%	(20.3)%	(21.8)%	(22.9)%	(29.8)%	(38.1)%	(47.0)%	(63.2)%	(94.9)%
2.2550%	10.2%	7.6%	6.5%	4.9%	3.8%	(3.3)%	(11.9)%	(20.9)%	(36.9)%	(66.0)%
4.2550%	30.1%	27.5%	26.5%	24.9%	23.8%	16.8%	8.4%	(0.4)%	(15.7)%	(42.8)%
6.6500%	53.4%	50.8%	49.8%	48.2%	47.2%	40.2%	32.0%	23.6%	8.8%	(16.9)%

Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>170%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>	<u>850%</u>	<u>1250%</u>
0.1275%	34.3%	31.7%	30.6%	29.0%	28.0%	21.0%	12.6%	3.9%	(11.3)%	(38.0)%
0.2550%	33.3%	30.7%	29.7%	28.1%	27.0%	20.0%	11.6%	2.9%	(12.3)%	(39.1)%
2.2550%	18.2%	15.6%	14.6%	13.0%	11.9%	4.8%	(3.7)%	(12.6)%	(28.4)%	(56.5)%
4.2550%	1.8%	(0.8)%	(1.9)%	(3.5)%	(4.5)%	(11.7)%	(20.2)%	(29.3)%	(45.5)%	(75.6)%
6.6500%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the IF Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>805%</u>
0.1275%	(9.1)%	(14.5)%	(32.6)%	(50.4)%	(71.7)%	(90.2)%
0.2550%	(7.0)%	(12.3)%	(29.6)%	(46.8)%	(67.7)%	(85.9)%
2.2550%	14.4%	10.8%	(1.1)%	(13.7)%	(30.1)%	(45.5)%
4.2550%	32.1%	29.1%	19.4%	9.0%	(4.9)%	(18.6)%
6.5500%	52.4%	49.8%	41.4%	32.5%	20.4%	8.1%

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	250%	400%	600%	805%
0.1275%	37.7%	34.8%	25.5%	15.7%	2.3%	(10.8)%
0.2550%	36.7%	33.8%	24.5%	14.6%	1.1%	(12.1)%
2.2550%	22.2%	18.9%	8.1%	(3.4)%	(18.5)%	(33.1)%
4.2550%	7.0%	2.9%	(10.5)%	(24.4)%	(42.1)%	(58.4)%
6.5500%	*	*	*	*	*	*

**Sensitivity of the IL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	200%	250%	450%	600%	805%
0.1275%	(21.0)%	(30.8)%	(36.8)%	(37.3)%	(37.3)%	(37.3)%	(50.3)%	(67.6)%
0.2550%	(18.1)%	(27.5)%	(33.5)%	(34.0)%	(34.0)%	(34.0)%	(46.5)%	(63.3)%
2.2550%	9.8%	3.5%	(1.6)%	(2.5)%	(2.5)%	(2.5)%	(10.5)%	(22.8)%
4.2550%	30.5%	25.6%	21.3%	20.3%	20.3%	20.3%	14.7%	5.0%
6.5500%	53.3%	49.4%	45.6%	44.7%	44.7%	44.7%	40.9%	33.3%

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	200%	250%	450%	600%	805%
0.1275%	32.8%	28.0%	23.7%	22.8%	22.8%	22.8%	17.4%	7.9%
0.2550%	31.8%	27.0%	22.6%	21.7%	21.7%	21.7%	16.2%	6.7%
2.2550%	16.2%	10.4%	5.5%	4.6%	4.6%	4.6%	(2.6)%	(13.9)%
4.2550%	(1.4)%	(8.7)%	(14.2)%	(15.0)%	(15.0)%	(15.0)%	(24.7)%	(38.6)%
6.5500%	*	*	*	*	*	*	*	*

**Sensitivity of the IM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	150%	200%	250%	450%	600%	805%
0.1275%	(21.0)%	(30.8)%	(36.8)%	(37.3)%	(37.3)%	(37.3)%	(50.3)%	(67.6)%
0.2550%	(18.1)%	(27.5)%	(33.5)%	(34.0)%	(34.0)%	(34.0)%	(46.5)%	(63.3)%
2.2550%	9.8%	3.5%	(1.6)%	(2.5)%	(2.5)%	(2.5)%	(10.5)%	(22.8)%
4.2550%	30.5%	25.6%	21.3%	20.3%	20.3%	20.3%	14.7%	5.0%
6.5500%	53.3%	49.4%	45.6%	44.7%	44.7%	44.7%	40.9%	33.3%

**Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>450%</u>	<u>600%</u>	<u>805%</u>
0.1275%	32.8%	28.0%	23.7%	22.8%	22.8%	22.8%	17.4%	7.9%
0.2550%	31.8%	27.0%	22.6%	21.7%	21.7%	21.7%	16.2%	6.7%
2.2550%	16.2%	10.4%	5.5%	4.6%	4.6%	4.6%	(2.6)%	(13.9)%
4.2550%	(1.4)%	(8.7)%	(14.2)%	(15.0)%	(15.0)%	(15.0)%	(24.7)%	(38.6)%
6.5500%	*	*	*	*	*	*	*	*

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
EO	88.0%
AO	83.5%
LO	86.0%
MO	86.0%

Sensitivity of the EO Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>170%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>	<u>850%</u>	<u>1250%</u>
Pre-Tax Yields to Maturity	1.8%	2.1%	2.2%	2.4%	2.5%	3.2%	4.1%	5.1%	6.6%	9.2%

Sensitivity of the AO Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>805%</u>
Pre-Tax Yields to Maturity	1.8%	2.3%	4.0%	5.5%	7.3%	8.8%

Sensitivity of the LO Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>450%</u>	<u>805%</u>
Pre-Tax Yields to Maturity	2.4%	3.1%	3.6%	3.7%	3.7%	3.7%	5.5%

Sensitivity of the MO Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>450%</u>	<u>805%</u>
Pre-Tax Yields to Maturity	2.4%	3.1%	3.6%	3.7%	3.7%	3.7%	5.5%

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including**

prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	
EI	323% PSA
AI	300% PSA
LI	487% PSA
MI	487% PSA

For any Fixed Rate Interest Only Class if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
EI	27.4687500%
AI	16.3046875%
LI	15.7343750%
MI	15.7343750%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>170%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>	<u>850%</u>	<u>1250%</u>
Pre-Tax Yields to Maturity . . .	14.8%	12.2%	11.1%	9.5%	8.4%	1.3%	(7.2)%	(16.2)%	(32.0)%	(60.6)%

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>805%</u>
Pre-Tax Yields to Maturity . . .	18.7%	15.3%	4.0%	(8.0)%	(23.6)%	(38.5)%

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>250%</u>	<u>450%</u>	<u>600%</u>	<u>805%</u>
Pre-Tax Yields to Maturity . . .	13.4%	7.5%	2.5%	1.6%	1.6%	1.6%	(6.0)%	(17.7)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	150%	200%	250%	450%	600%	805%
Pre-Tax Yields to Maturity . . .	13.4%	7.5%	2.5%	1.6%	1.6%	1.6%	(6.0)%	(17.7)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3 and Group 4 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	180 months	7.00%
Group 2 MBS	360 months	6.50%
Group 3 MBS	360 months	6.50%
Group 4 MBS	360 months	6.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates and remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	DA Class										HA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	150%	170%	300%	450%	600%	850%	1250%	0%	100%	120%	150%	170%	300%	450%	600%	850%	1250%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	96	92	92	92	92	92	91	87	80	70	100	100	100	90	83	39	0	0	0	0
December 2012	91	82	81	81	81	76	67	58	44	25	100	100	100	73	55	0	0	0	0	0
December 2013	86	72	69	69	69	59	46	35	20	6	100	100	100	57	30	0	0	0	0	0
December 2014	81	62	59	59	59	45	31	21	9	1	100	100	100	47	13	0	0	0	0	0
December 2015	76	53	50	50	50	34	21	12	4	*	100	100	100	41	3	0	0	0	0	0
December 2016	70	44	41	41	41	26	14	7	2	*	100	100	100	38	*	0	0	0	0	0
December 2017	63	36	33	33	33	19	9	4	1	*	100	100	98	37	*	0	0	0	0	0
December 2018	56	29	26	26	26	14	6	2	*	*	100	100	92	35	*	0	0	0	0	0
December 2019	49	22	20	20	20	10	4	1	*	*	100	100	83	31	*	0	0	0	0	0
December 2020	41	16	15	15	15	7	2	1	*	*	100	100	71	26	*	0	0	0	0	0
December 2021	33	11	11	11	11	4	1	*	*	*	100	85	57	21	*	0	0	0	0	0
December 2022	24	7	7	7	7	3	1	*	*	*	100	62	41	15	*	0	0	0	0	0
December 2023	14	4	4	4	4	1	*	*	*	0	100	37	25	9	*	0	0	0	0	0
December 2024	4	1	1	1	1	1	*	*	*	0	100	11	7	3	*	0	0	0	0	0
December 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.4	5.8	5.6	5.6	5.6	4.4	3.5	2.8	2.1	1.6	14.7	12.5	11.3	5.7	2.4	0.9	0.5	0.4	0.3	0.2

Date	EO, FI†, SA†, FA, EC and EI† Classes									
	PSA Prepayment Assumption									
	0%	100%	120%	150%	170%	300%	450%	600%	850%	1250%
Initial Percent	100	100	100	100	100	100	100	100	100	100
December 2011	96	93	92	92	91	88	84	81	75	65
December 2012	92	83	82	80	79	71	62	54	41	23
December 2013	87	74	72	69	67	55	43	32	19	5
December 2014	83	65	62	58	56	42	29	19	9	1
December 2015	77	56	53	49	46	32	20	11	4	*
December 2016	72	48	45	41	38	24	13	7	2	*
December 2017	66	41	38	33	31	18	9	4	1	*
December 2018	60	34	31	27	24	13	6	2	*	*
December 2019	53	28	25	21	19	9	4	1	*	*
December 2020	45	22	19	16	14	6	2	1	*	*
December 2021	38	16	14	12	10	4	1	*	*	*
December 2022	29	11	10	8	7	2	1	*	*	*
December 2023	20	6	5	4	4	1	*	*	*	0
December 2024	10	2	1	1	1	*	*	*	*	0
December 2025	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.8	6.3	6.0	5.6	5.4	4.2	3.2	2.6	2.0	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

AO, IF†, AS†, AB, AC, AF and AI† Classes							AZ and R Classes					
Date	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	250%	400%	600%	805%	0%	100%	250%	400%	600%	805%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	98	96	94	91	88	84	104	104	104	104	104	104
December 2012	96	90	81	73	63	52	108	108	108	108	108	108
December 2013	95	81	66	51	35	21	113	113	113	113	113	113
December 2014	93	74	52	35	17	4	117	117	117	117	117	117
December 2015	90	66	41	22	5	0	122	122	122	122	122	76
December 2016	88	59	31	12	0	0	127	127	127	127	104	39
December 2017	86	52	23	5	0	0	132	132	132	132	65	19
December 2018	83	46	15	0	0	0	138	138	138	128	40	10
December 2019	80	40	9	0	0	0	143	143	143	95	25	5
December 2020	77	35	4	0	0	0	149	149	149	70	16	2
December 2021	74	29	0	0	0	0	155	155	154	52	10	1
December 2022	71	24	0	0	0	0	161	161	126	38	6	1
December 2023	68	19	0	0	0	0	168	168	103	28	4	*
December 2024	64	15	0	0	0	0	175	175	84	20	2	*
December 2025	60	11	0	0	0	0	182	182	69	15	1	*
December 2026	56	6	0	0	0	0	189	189	55	11	1	*
December 2027	52	3	0	0	0	0	197	197	45	8	1	*
December 2028	47	0	0	0	0	0	205	194	36	5	*	*
December 2029	42	0	0	0	0	0	214	171	28	4	*	*
December 2030	37	0	0	0	0	0	222	149	22	3	*	*
December 2031	31	0	0	0	0	0	231	129	17	2	*	*
December 2032	25	0	0	0	0	0	241	110	13	1	*	*
December 2033	19	0	0	0	0	0	251	92	10	1	*	*
December 2034	12	0	0	0	0	0	261	75	8	1	*	*
December 2035	5	0	0	0	0	0	271	60	5	*	*	*
December 2036	0	0	0	0	0	0	262	46	4	*	*	*
December 2037	0	0	0	0	0	0	203	33	2	*	*	*
December 2038	0	0	0	0	0	0	140	21	1	*	*	*
December 2039	0	0	0	0	0	0	72	10	1	*	*	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.0	8.0	4.7	3.4	2.6	2.1	28.0	22.9	15.6	11.1	7.7	5.8

	IL†, LS†, LO, LC, LB, LA, LI† and LF Classes								LZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
Date	0%	100%	150%	200%	250%	450%	600%	805%	0%	100%	150%	200%	250%	450%	600%	805%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	96	94	93	93	93	93	93	93	104	104	104	104	104	104	104	104
December 2012	93	84	81	80	80	80	80	80	108	108	108	108	108	108	108	108
December 2013	89	72	65	63	63	63	57	39	113	113	113	113	113	113	113	113
December 2014	85	60	50	47	47	47	34	17	117	117	117	117	117	117	117	117
December 2015	80	49	37	34	34	34	19	6	122	122	122	122	122	122	122	122
December 2016	76	38	24	23	23	23	9	0	127	127	127	127	127	127	127	121
December 2017	71	27	14	14	14	14	3	0	132	132	132	132	132	132	132	61
December 2018	66	18	8	8	8	8	0	0	138	138	138	138	138	138	138	27
December 2019	61	8	4	4	4	4	0	0	143	143	143	143	143	143	143	79
December 2020	55	*	*	*	*	*	0	0	149	149	149	149	149	149	149	49
December 2021	49	0	0	0	0	0	0	0	155	109	109	109	109	109	109	30
December 2022	43	0	0	0	0	0	0	0	161	77	77	77	77	77	77	19
December 2023	36	0	0	0	0	0	0	0	168	54	54	54	54	54	54	12
December 2024	29	0	0	0	0	0	0	0	175	38	38	38	38	38	38	7
December 2025	22	0	0	0	0	0	0	0	182	26	26	26	26	26	26	4
December 2026	14	0	0	0	0	0	0	0	189	18	18	18	18	18	18	3
December 2027	6	0	0	0	0	0	0	0	197	13	13	13	13	13	13	2
December 2028	0	0	0	0	0	0	0	0	150	9	9	9	9	9	9	1
December 2029	0	0	0	0	0	0	0	0	6	6	6	6	6	6	6	1
December 2030	0	0	0	0	0	0	0	0	4	4	4	4	4	4	4	*
December 2031	0	0	0	0	0	0	0	0	3	3	3	3	3	3	3	*
December 2032	0	0	0	0	0	0	0	0	2	2	2	2	2	2	2	*
December 2033	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*
December 2034	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*
December 2035	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
December 2036	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
December 2037	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
December 2038	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
December 2039	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.2	5.0	4.3	4.2	4.2	4.2	3.5	2.8	18.4	12.9	12.9	12.9	12.9	12.9	10.0	7.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZA Class								ZB Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	450%	600%	805%	0%	100%	150%	200%	250%	450%	600%	805%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	104	104	103	100	100	97	88	76	104	104	104	103	77	0	0	0
December 2012	108	108	107	100	100	64	36	*	108	108	108	103	15	0	0	0
December 2013	113	113	111	100	94	28	0	0	113	113	113	103	0	0	0	0
December 2014	117	117	116	100	88	9	0	0	117	117	117	103	0	0	0	0
December 2015	122	122	121	100	84	1	0	0	122	122	122	103	0	0	0	0
December 2016	127	127	126	100	82	*	0	0	127	127	127	98	0	0	0	0
December 2017	132	132	127	98	77	*	0	0	132	132	132	73	0	0	0	0
December 2018	138	137	120	92	70	*	0	0	138	138	138	66	0	0	0	0
December 2019	143	143	110	83	63	*	0	0	143	143	143	67	0	0	0	0
December 2020	149	145	100	74	55	*	0	0	149	149	149	69	0	0	0	0
December 2021	155	134	89	64	47	*	0	0	155	155	155	72	0	0	0	0
December 2022	161	122	78	55	41	*	0	0	161	161	161	75	0	0	0	0
December 2023	168	110	67	46	34	*	0	0	168	168	168	78	0	0	0	0
December 2024	175	98	56	39	29	*	0	0	175	175	175	81	0	0	0	0
December 2025	182	86	46	31	24	*	0	0	182	182	182	85	0	0	0	0
December 2026	189	75	37	25	20	*	0	0	189	189	189	88	0	0	0	0
December 2027	197	64	29	19	16	*	0	0	197	197	197	92	0	0	0	0
December 2028	205	53	21	14	13	*	0	0	205	205	205	95	0	0	0	0
December 2029	208	44	14	9	11	*	0	0	214	214	214	99	0	0	0	0
December 2030	193	34	7	5	8	*	0	0	222	222	222	103	0	0	0	0
December 2031	176	25	1	2	7	*	0	0	231	231	231	107	0	0	0	0
December 2032	158	17	0	0	5	*	0	0	241	241	198	97	0	0	0	0
December 2033	139	9	0	0	4	*	0	0	251	251	161	77	0	0	0	0
December 2034	118	1	0	0	3	*	0	0	261	261	128	59	0	0	0	0
December 2035	96	0	0	0	2	*	0	0	271	215	99	44	0	0	0	0
December 2036	73	0	0	0	1	*	0	0	282	165	74	32	0	0	0	0
December 2037	48	0	0	0	1	*	0	0	294	118	51	21	0	0	0	0
December 2038	22	0	0	0	1	*	0	0	306	75	31	13	0	0	0	0
December 2039	0	0	0	0	*	*	0	0	258	34	14	5	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.3	16.4	13.5	13.1	11.3	2.5	1.8	1.4	29.4	26.8	24.8	20.1	1.5	0.6	0.4	0.4

Date	ZX Class								IM†, MS†, MO, MC, MB, MA, MI† and MF Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	450%	600%	805%	0%	100%	150%	200%	250%	450%	600%	805%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	104	104	103	100	100	98	90	79	96	94	93	93	93	93	93	93
December 2012	108	108	107	101	101	69	44	12	93	84	81	80	80	80	80	80
December 2013	113	113	111	101	96	38	13	13	89	72	65	63	63	63	57	39
December 2014	117	117	116	102	91	21	13	13	85	60	50	47	47	47	34	17
December 2015	122	122	121	102	89	15	14	14	80	49	37	34	34	34	19	6
December 2016	127	127	126	103	87	14	14	14	76	38	24	23	23	23	9	0
December 2017	132	132	127	102	83	15	15	7	71	27	14	14	14	14	3	0
December 2018	138	137	122	97	78	15	14	3	66	18	8	8	8	8	0	0
December 2019	143	143	114	90	72	16	9	2	61	8	4	4	4	4	0	0
December 2020	149	145	105	82	65	17	6	1	55	*	*	*	*	*	0	0
December 2021	155	131	91	69	54	12	3	*	49	0	0	0	0	0	0	0
December 2022	161	117	77	58	45	9	2	*	43	0	0	0	0	0	0	0
December 2023	168	104	65	47	37	6	1	*	36	0	0	0	0	0	0	0
December 2024	175	91	54	38	30	4	1	*	29	0	0	0	0	0	0	0
December 2025	182	79	44	31	24	3	*	*	22	0	0	0	0	0	0	0
December 2026	189	68	35	24	20	2	*	*	14	0	0	0	0	0	0	0
December 2027	197	58	27	18	16	1	*	*	6	0	0	0	0	0	0	0
December 2028	199	48	20	13	13	1	*	*	0	0	0	0	0	0	0	0
December 2029	186	39	13	9	10	1	*	*	0	0	0	0	0	0	0	0
December 2030	172	31	7	5	8	*	*	*	0	0	0	0	0	0	0	0
December 2031	156	23	1	2	6	*	*	*	0	0	0	0	0	0	0	0
December 2032	140	15	*	*	5	*	*	*	0	0	0	0	0	0	0	0
December 2033	123	8	*	*	4	*	*	*	0	0	0	0	0	0	0	0
December 2034	105	1	*	*	3	*	*	*	0	0	0	0	0	0	0	0
December 2035	86	*	*	*	2	*	*	*	0	0	0	0	0	0	0	0
December 2036	65	*	*	*	1	*	*	*	0	0	0	0	0	0	0	0
December 2037	43	*	*	*	1	*	*	*	0	0	0	0	0	0	0	0
December 2038	19	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
December 2039	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.9	16.0	13.5	13.2	11.8	4.2	3.0	2.2	10.2	5.0	4.3	4.2	4.2	4.2	3.5	2.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	MZ Class								ZC Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	450%	600%	805%	0%	100%	150%	200%	250%	450%	600%	805%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	104	104	104	104	104	104	104	104	104	104	103	100	100	97	88	76
December 2012	108	108	108	108	108	108	108	108	108	108	107	100	100	64	36	*
December 2013	113	113	113	113	113	113	113	113	113	113	111	100	94	28	0	0
December 2014	117	117	117	117	117	117	117	117	117	117	116	100	88	9	0	0
December 2015	122	122	122	122	122	122	122	122	122	122	121	100	84	1	0	0
December 2016	127	127	127	127	127	127	127	121	127	127	126	100	82	*	0	0
December 2017	132	132	132	132	132	132	132	61	132	132	127	98	77	*	0	0
December 2018	138	138	138	138	138	138	127	31	138	137	120	92	70	*	0	0
December 2019	143	143	143	143	143	143	79	15	143	143	110	83	63	*	0	0
December 2020	149	149	149	149	149	149	49	8	149	145	100	74	55	*	0	0
December 2021	155	109	109	109	109	109	30	4	155	134	89	64	47	*	0	0
December 2022	161	77	77	77	77	77	19	2	161	122	78	55	41	*	0	0
December 2023	168	54	54	54	54	54	12	1	168	110	67	46	34	*	0	0
December 2024	175	38	38	38	38	38	7	*	175	98	56	39	29	*	0	0
December 2025	182	26	26	26	26	26	4	*	182	86	46	31	24	*	0	0
December 2026	189	18	18	18	18	18	3	*	189	75	37	25	20	*	0	0
December 2027	197	13	13	13	13	13	2	*	197	64	29	19	16	*	0	0
December 2028	150	9	9	9	9	9	1	*	205	53	21	14	13	*	0	0
December 2029	6	6	6	6	6	6	1	*	208	44	14	9	11	*	0	0
December 2030	4	4	4	4	4	4	*	*	193	34	7	5	8	*	0	0
December 2031	3	3	3	3	3	3	*	*	176	25	1	2	7	*	0	0
December 2032	2	2	2	2	2	2	*	*	158	17	0	0	5	*	0	0
December 2033	1	1	1	1	1	1	*	*	139	9	0	0	4	*	0	0
December 2034	1	1	1	1	1	1	*	*	118	1	0	0	3	*	0	0
December 2035	*	*	*	*	*	*	*	*	96	0	0	0	2	*	0	0
December 2036	*	*	*	*	*	*	*	*	73	0	0	0	1	*	0	0
December 2037	*	*	*	*	*	*	*	*	48	0	0	0	1	*	0	0
December 2038	*	*	*	*	*	*	*	*	22	0	0	0	1	*	0	0
December 2039	*	*	*	*	*	*	*	*	0	0	0	0	*	*	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.4	12.9	12.9	12.9	12.9	12.9	10.0	7.4	24.3	16.4	13.5	13.1	11.3	2.5	1.8	1.4

Date	ZD Class								ZH Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	450%	600%	805%	0%	100%	150%	200%	250%	450%	600%	805%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	104	104	104	103	77	0	0	0	104	104	103	100	100	98	90	79
December 2012	108	108	108	103	15	0	0	0	108	108	107	101	101	69	44	12
December 2013	113	113	113	103	0	0	0	0	113	113	111	101	96	38	13	13
December 2014	117	117	117	103	0	0	0	0	117	117	116	102	91	21	13	13
December 2015	122	122	122	103	0	0	0	0	122	122	121	102	89	15	14	14
December 2016	127	127	127	98	0	0	0	0	127	127	126	103	87	14	14	14
December 2017	132	132	132	73	0	0	0	0	132	132	127	102	83	15	15	7
December 2018	138	138	138	66	0	0	0	0	138	137	122	97	78	15	14	3
December 2019	143	143	143	67	0	0	0	0	143	143	114	90	72	16	9	2
December 2020	149	149	149	69	0	0	0	0	149	145	105	82	65	17	6	1
December 2021	155	155	155	72	0	0	0	0	155	131	91	69	54	12	3	*
December 2022	161	161	161	75	0	0	0	0	161	117	77	58	45	9	2	*
December 2023	168	168	168	78	0	0	0	0	168	104	65	47	37	6	1	*
December 2024	175	175	175	81	0	0	0	0	175	91	54	38	30	4	1	*
December 2025	182	182	182	85	0	0	0	0	182	79	44	31	24	3	*	*
December 2026	189	189	189	88	0	0	0	0	189	68	35	24	20	2	*	*
December 2027	197	197	197	92	0	0	0	0	197	58	27	18	16	1	*	*
December 2028	205	205	205	95	0	0	0	0	199	48	20	13	13	1	*	*
December 2029	214	214	214	99	0	0	0	0	186	39	13	9	10	1	*	*
December 2030	222	222	222	103	0	0	0	0	172	31	7	5	8	*	*	*
December 2031	231	231	231	107	0	0	0	0	156	23	1	2	6	*	*	*
December 2032	241	241	198	97	0	0	0	0	140	15	*	*	5	*	*	*
December 2033	251	251	161	77	0	0	0	0	123	8	*	*	4	*	*	*
December 2034	261	261	128	59	0	0	0	0	105	1	*	*	3	*	*	*
December 2035	271	215	99	44	0	0	0	0	86	*	*	*	2	*	*	*
December 2036	282	165	74	32	0	0	0	0	65	*	*	*	1	*	*	*
December 2037	294	118	51	21	0	0	0	0	43	*	*	*	1	*	*	*
December 2038	306	75	31	13	0	0	0	0	19	*	*	*	*	*	*	0
December 2039	258	34	14	5	0	0	0	0	*	*	*	*	*	*	*	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.4	26.8	24.8	20.1	1.5	0.6	0.4	0.4	23.9	16.0	13.5	13.2	11.8	4.2	3.0	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	ZE Class							
	PSA Prepayment Assumption							
	0%	100%	150%	200%	250%	450%	600%	805%
Initial Percent	100	100	100	100	100	100	100	100
December 2011	104	104	104	103	77	0	0	0
December 2012	108	108	108	103	15	0	0	0
December 2013	113	113	113	103	0	0	0	0
December 2014	117	117	117	103	0	0	0	0
December 2015	122	122	122	103	0	0	0	0
December 2016	127	127	127	98	0	0	0	0
December 2017	132	132	132	73	0	0	0	0
December 2018	138	138	138	66	0	0	0	0
December 2019	143	143	143	67	0	0	0	0
December 2020	149	149	149	69	0	0	0	0
December 2021	155	155	155	72	0	0	0	0
December 2022	161	161	161	75	0	0	0	0
December 2023	168	168	168	78	0	0	0	0
December 2024	175	175	175	81	0	0	0	0
December 2025	182	182	182	85	0	0	0	0
December 2026	189	189	189	88	0	0	0	0
December 2027	197	197	197	92	0	0	0	0
December 2028	205	205	205	95	0	0	0	0
December 2029	214	214	214	99	0	0	0	0
December 2030	222	222	222	103	0	0	0	0
December 2031	231	231	231	107	0	0	0	0
December 2032	241	241	198	97	0	0	0	0
December 2033	251	251	161	77	0	0	0	0
December 2034	261	261	128	59	0	0	0	0
December 2035	271	215	99	44	0	0	0	0
December 2036	282	165	74	32	0	0	0	0
December 2037	294	118	51	21	0	0	0	0
December 2038	306	75	31	13	0	0	0	0
December 2039	258	34	14	5	0	0	0	0
December 2040	0	0	0	0	0	0	0	0
Weighted Average								
Life (years)**	29.4	26.8	24.8	20.1	1.5	0.6	0.4	0.4

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The RL Class will, and the R Class may, constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to

your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	150% PSA
2	250% PSA
3	250% PSA
4	250% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

For purposes of determining the portion of the taxable income of the Upper Tier REMIC (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 4.18% (which is 120% of the “federal long-term rate”). See Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates—*Treatment of Excess Inclusions* and “Foreign Investors—*Residual Certificates*” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Merrill, Lynch, Pierce, Fenner & Smith Incorporated (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Orrick, Herrington & Sutcliffe LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
EO	\$109,626,592	FA	\$109,626,592	PT	(3)	FLT	31398S5Y5	January 2026
FI	109,626,592(4)							
Recombination 2								
EO	164,550,811	EC	164,550,811	PT	2.5%	FIX	31398S5Z2	January 2026
FI	58,768,147(4)							
SA	58,768,147(4)							
Recombination 3								
FI	109,626,592(4)	EI	109,626,592(4)	NTL	7.0	FIX/IO	31398S6A6	January 2026
SA	109,626,592(4)							
Recombination 4								
AO	153,906,000	AB	153,906,000	SEQ/AD	4.0	FIX	31398S6B4	October 2036
IF	87,946,285(4)							
AS	87,946,285(4)							
Recombination 5								
AO	153,906,000	AC	153,906,000	SEQ/AD	3.5	FIX	31398S6C2	October 2036
IF	76,953,000(4)							
AS	76,953,000(4)							
Recombination 6								
AO	87,946,285	AF	87,946,285	SEQ/AD	(3)	FLT	31398S6D0	October 2036
IF	87,946,285(4)							
Recombination 7								
IF	87,946,285(4)	AI	153,906,000(4)	NTL	4.0	FIX/IO	31398S6E8	October 2036
AS	87,946,285(4)							
Recombination 8								
LZ	5,624,000	ZX	50,000,000	SCH/AD(5)	4.0	FIX/Z	31398S6F5	January 2041
ZA	44,376,000							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
LO	\$118,830,000	LC	\$118,830,000	PAC/AD	3.0%	FIX	31398S6G3	February 2039
IL	50,927,143(4)							
LS	50,927,143(4)							
Recombination 10								
LO	118,830,000	LB	118,830,000	PAC/AD	3.5	FIX	31398S6H1	February 2039
IL	59,415,000(4)							
LS	59,415,000(4)							
Recombination 11								
LO	118,830,000	LA	118,830,000	PAC/AD	4.0	FIX	31398S6J7	February 2039
IL	67,902,857(4)							
LS	67,902,857(4)							
Recombination 12								
IL	67,902,857(4)	LI	118,830,000(4)	NTL	4.0	FIX/IO	31398S6K4	February 2039
LS	67,902,857(4)							
Recombination 13								
LO	67,902,857	LF	67,902,857	PAC/AD	(3)	FLT	31398S6L2	February 2039
IL	67,902,857(4)							
Recombination 14								
MZ	5,624,000	ZH	50,000,000	SCH/AD(6)	4.0	FIX/Z	31398S6M0	January 2041
ZC	44,376,000							
Recombination 15								
MO	118,830,000	MC	118,830,000	PAC/AD	3.0	FIX	31398S6N8	February 2039
IM	50,927,143(4)							
MS	50,927,143(4)							
Recombination 16								
MO	118,830,000	MB	118,830,000	PAC/AD	3.5	FIX	31398S6P3	February 2039
IM	59,415,000(4)							
MS	59,415,000(4)							
Recombination 17								
MO	118,830,000	MA	118,830,000	PAC/AD	4.0	FIX	31398S6Q1	February 2039
IM	67,902,857(4)							
MS	67,902,857(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 18								
IM	\$ 67,902,857(4)	MI	\$118,830,000(4)	NTL	4.0%	FIX/IO	31398S6R9	February 2039
MS	67,902,857(4)							
Recombination 19								
MO	67,902,857	MF	67,902,857	PAC/AD	(3)	FLT	31398S6S7	February 2039
IM	67,902,857(4)							
Recombination 20								
ZB	4,931,000	ZE(7)	9,862,000	SUP/AD	4.0	FIX/Z	31398S6T5	January 2041
ZD	4,931,000							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) For a description of the interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.
- (5) The ZX Class is formed from a combination of the LZ Class, which is a PAC Class, and the ZA Class, which is a TAC Class.
- (6) The ZH Class is formed from a combination of the MZ Class, which is a PAC Class, and the ZC Class, which is a TAC Class.
- (7) The ZE Class is an RCR Class formed from a combination of the ZB Class in Group 3 and the ZD Class in Group 4.

Principal Balance Schedules

DA Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$10,000,000.00	April 2015	\$ 5,581,952.58	August 2019	\$ 2,229,212.96
January 2011	9,941,769.93	May 2015	5,502,053.92	September 2019	2,181,480.59
February 2011	9,881,340.97	June 2015	5,422,740.07	October 2019	2,134,311.23
March 2011	9,818,744.54	July 2015	5,344,007.21	November 2019	2,087,699.17
April 2011	9,754,013.44	August 2015	5,265,851.53	December 2019	2,041,638.76
May 2011	9,687,181.89	September 2015	5,188,269.26	January 2020	1,996,124.43
June 2011	9,618,285.46	October 2015	5,111,256.64	February 2020	1,951,150.63
July 2011	9,547,361.06	November 2015	5,034,809.95	March 2020	1,906,711.87
August 2011	9,474,446.91	December 2015	4,958,925.47	April 2020	1,862,802.72
September 2011	9,399,582.49	January 2016	4,883,599.54	May 2020	1,819,417.80
October 2011	9,322,808.50	February 2016	4,808,828.48	June 2020	1,776,551.79
November 2011	9,244,166.86	March 2016	4,734,608.66	July 2020	1,734,199.39
December 2011	9,163,700.64	April 2016	4,660,936.47	August 2020	1,692,355.39
January 2012	9,081,454.03	May 2016	4,587,808.32	September 2020	1,651,014.60
February 2012	8,997,472.31	June 2016	4,515,220.64	October 2020	1,610,171.89
March 2012	8,911,801.78	July 2016	4,443,169.89	November 2020	1,569,822.18
April 2012	8,824,489.75	August 2016	4,371,652.54	December 2020	1,529,960.45
May 2012	8,735,584.47	September 2016	4,300,665.10	January 2021	1,490,581.69
June 2012	8,645,135.12	October 2016	4,230,204.08	February 2021	1,451,680.99
July 2012	8,553,191.73	November 2016	4,160,266.04	March 2021	1,413,253.44
August 2012	8,459,805.13	December 2016	4,090,847.53	April 2021	1,375,294.21
September 2012	8,365,026.95	January 2017	4,021,945.14	May 2021	1,337,798.50
October 2012	8,268,909.50	February 2017	3,953,612.52	June 2021	1,300,761.55
November 2012	8,171,505.79	March 2017	3,886,049.40	July 2021	1,264,178.67
December 2012	8,072,869.45	April 2017	3,819,248.13	August 2021	1,228,045.19
January 2013	7,974,940.07	May 2017	3,753,201.13	September 2021	1,192,356.50
February 2013	7,877,713.05	June 2017	3,687,900.89	October 2021	1,157,108.02
March 2013	7,781,183.84	July 2017	3,623,339.97	November 2021	1,122,295.22
April 2013	7,685,347.89	August 2017	3,559,511.00	December 2021	1,087,913.63
May 2013	7,590,200.70	September 2017	3,496,406.68	January 2022	1,053,958.80
June 2013	7,495,737.77	October 2017	3,434,019.79	February 2022	1,020,426.33
July 2013	7,401,954.67	November 2017	3,372,343.15	March 2022	987,311.86
August 2013	7,308,846.96	December 2017	3,311,369.68	April 2022	954,611.08
September 2013	7,216,410.25	January 2018	3,251,092.35	May 2022	922,319.72
October 2013	7,124,640.16	February 2018	3,191,504.19	June 2022	890,433.54
November 2013	7,033,532.36	March 2018	3,132,598.32	July 2022	858,948.35
December 2013	6,943,082.53	April 2018	3,074,367.90	August 2022	827,860.01
January 2014	6,853,286.39	May 2018	3,016,806.16	September 2022	797,164.38
February 2014	6,764,139.67	June 2018	2,959,906.41	October 2022	766,857.42
March 2014	6,675,638.14	July 2018	2,903,662.01	November 2022	736,935.07
April 2014	6,587,777.60	August 2018	2,848,066.38	December 2022	707,393.35
May 2014	6,500,553.87	September 2018	2,793,113.01	January 2023	678,228.30
June 2014	6,413,962.78	October 2018	2,738,795.44	February 2023	649,436.01
July 2014	6,328,000.22	November 2018	2,685,107.30	March 2023	621,012.58
August 2014	6,242,662.09	December 2018	2,632,042.24	April 2023	592,954.19
September 2014	6,157,944.30	January 2019	2,579,594.00	May 2023	565,257.02
October 2014	6,073,842.81	February 2019	2,527,756.37	June 2023	537,917.30
November 2014	5,990,353.60	March 2019	2,476,523.20	July 2023	510,931.31
December 2014	5,907,472.66	April 2019	2,425,888.39	August 2023	484,295.33
January 2015	5,825,196.02	May 2019	2,375,845.91	September 2023	458,005.72
February 2015	5,743,519.74	June 2019	2,326,389.78	October 2023	432,058.85
March 2015	5,662,439.90	July 2019	2,277,514.09	November 2023	406,451.13

DA Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2023	\$ 381,178.99	July 2024	\$ 213,378.93	February 2025	\$ 60,694.20
January 2024	356,238.92	August 2024	190,667.54	March 2025	40,051.76
February 2024	331,627.43	September 2024	168,261.23	April 2025	19,692.46
March 2024	307,341.06	October 2024	146,156.79	May 2025 and thereafter	0.00
April 2024	283,376.40	November 2024	124,351.01		
May 2024	259,730.06	December 2024	102,840.74		
June 2024	236,398.68	January 2025	81,622.84		

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$124,454,000.00	July 2014	\$ 70,055,855.04	February 2018	\$ 22,958,620.79
January 2011	123,943,553.92	August 2014	68,593,385.68	March 2018	22,317,151.49
February 2011	123,538,723.24	September 2014	67,147,762.17	April 2018	21,693,335.14
March 2011	123,075,325.87	October 2014	65,718,796.72	May 2018	21,086,691.49
April 2011	122,553,593.41	November 2014	64,306,303.58	June 2018	20,496,753.23
May 2011	121,973,817.38	December 2014	62,910,099.05	July 2018	19,923,065.65
June 2011	121,336,349.17	January 2015	61,530,001.43	August 2018	19,365,186.31
July 2011	120,641,599.82	February 2015	60,165,831.02	September 2018	18,822,684.71
August 2011	119,890,039.75	March 2015	58,817,410.06	October 2018	18,295,141.98
September 2011	119,082,198.38	April 2015	57,484,562.76	November 2018	17,782,150.51
October 2011	118,218,663.58	May 2015	56,167,115.25	December 2018	17,283,313.76
November 2011	117,300,081.16	June 2015	54,864,895.56	January 2019	16,798,245.83
December 2011	116,327,154.10	July 2015	53,577,733.59	February 2019	16,326,571.29
January 2012	115,300,641.79	August 2015	52,305,461.13	March 2019	15,867,924.84
February 2012	114,221,359.12	September 2015	51,047,911.78	April 2019	15,421,951.03
March 2012	113,090,175.46	October 2015	49,804,921.00	May 2019	14,988,304.03
April 2012	111,908,013.61	November 2015	48,576,326.01	June 2019	14,566,647.37
May 2012	110,675,848.60	December 2015	47,361,965.85	July 2019	14,156,653.67
June 2012	109,394,706.36	January 2016	46,161,681.30	August 2019	13,758,004.37
July 2012	108,065,662.40	February 2016	44,975,314.90	September 2019	13,370,389.57
August 2012	106,689,840.31	March 2016	43,802,710.91	October 2019	12,993,507.74
September 2012	105,268,410.23	April 2016	42,643,715.29	November 2019	12,627,065.50
October 2012	103,802,587.21	May 2016	41,498,175.69	December 2019	12,270,777.40
November 2012	102,293,629.47	June 2016	40,365,941.45	January 2020	11,924,365.75
December 2012	100,742,836.64	July 2016	39,247,105.91	February 2020	11,587,560.36
January 2013	99,151,547.87	August 2016	38,158,875.26	March 2020	11,260,098.35
February 2013	97,521,139.90	September 2016	37,100,420.77	April 2020	10,941,723.96
March 2013	95,853,025.05	October 2016	36,070,935.93	May 2020	10,632,188.38
April 2013	94,148,649.16	November 2016	35,069,635.93	June 2020	10,331,249.53
May 2013	92,409,489.45	December 2016	34,095,757.04	July 2020	10,038,671.88
June 2013	90,690,254.81	January 2017	33,148,556.07	August 2020	9,754,226.31
July 2013	88,990,723.80	February 2017	32,227,309.79	September 2020	9,477,689.89
August 2013	87,310,677.40	March 2017	31,331,314.44	October 2020	9,208,845.75
September 2013	85,649,898.99	April 2017	30,459,885.17	November 2020	8,947,482.91
October 2013	84,008,174.31	May 2017	29,612,355.56	December 2020	8,693,396.09
November 2013	82,385,291.42	June 2017	28,788,077.11	January 2021	8,446,385.60
December 2013	80,781,040.74	July 2017	27,986,418.79	February 2021	8,206,257.18
January 2014	79,195,214.93	August 2017	27,206,766.52	March 2021	7,972,821.82
February 2014	77,627,608.95	September 2017	26,448,522.78	April 2021	7,745,895.67
March 2014	76,078,019.98	October 2017	25,711,106.13	May 2021	7,525,299.85
April 2014	74,546,247.42	November 2017	24,993,950.78	June 2021	7,310,860.37
May 2014	73,032,092.88	December 2017	24,296,506.17	July 2021	7,102,407.94
June 2014	71,535,360.12	January 2018	23,618,236.61	August 2021	6,899,777.89

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2021 . . .	\$ 6,702,810.03	April 2026	\$ 1,318,279.86	November 2030	\$ 233,875.41
October 2021	6,511,348.51	May 2026	1,278,924.98	December 2030	226,286.34
November 2021	6,325,241.74	June 2026	1,240,704.60	January 2031	218,927.35
December 2021	6,144,342.24	July 2026	1,203,586.77	February 2031	211,791.71
January 2022	5,968,506.55	August 2026	1,167,540.43	March 2031	204,872.93
February 2022	5,797,595.13	September 2026 . . .	1,132,535.40	April 2031	198,164.67
March 2022	5,631,472.22	October 2026	1,098,542.31	May 2031	191,660.79
April 2022	5,470,005.76	November 2026	1,065,532.61	June 2031	185,355.31
May 2022	5,313,067.31	December 2026	1,033,478.55	July 2031	179,242.43
June 2022	5,160,531.91	January 2027	1,002,353.15	August 2031	173,316.51
July 2022	5,012,278.00	February 2027	972,130.15	September 2031 . . .	167,572.07
August 2022	4,868,187.37	March 2027	942,784.06	October 2031	162,003.79
September 2022 . . .	4,728,144.99	April 2027	914,290.07	November 2031	156,606.51
October 2022	4,592,039.01	May 2027	886,624.08	December 2031	151,375.18
November 2022	4,459,760.61	June 2027	859,762.63	January 2032	146,304.94
December 2022	4,331,203.93	July 2027	833,682.93	February 2032	141,391.05
January 2023	4,206,266.02	August 2027	808,362.84	March 2032	136,628.90
February 2023	4,084,846.75	September 2027 . . .	783,780.80	April 2032	132,014.02
March 2023	3,966,848.70	October 2027	759,915.88	May 2032	127,542.06
April 2023	3,852,177.12	November 2027	736,747.71	June 2032	123,208.80
May 2023	3,740,739.87	December 2027	714,256.51	July 2032	119,010.14
June 2023	3,632,447.31	January 2028	692,423.03	August 2032	114,942.09
July 2023	3,527,212.25	February 2028	671,228.57	September 2032 . . .	111,000.80
August 2023	3,424,949.90	March 2028	650,654.94	October 2032	107,182.49
September 2023 . . .	3,325,577.77	April 2028	630,684.48	November 2032	103,483.53
October 2023	3,229,015.65	May 2028	611,299.99	December 2032	99,900.36
November 2023	3,135,185.52	June 2028	592,484.77	January 2033	96,429.55
December 2023	3,044,011.49	July 2028	574,222.59	February 2033	93,067.74
January 2024	2,955,419.75	August 2028	556,497.67	March 2033	89,811.70
February 2024	2,869,338.52	September 2028 . . .	539,294.66	April 2033	86,658.26
March 2024	2,785,697.99	October 2028	522,598.65	May 2033	83,604.37
April 2024	2,704,430.24	November 2028	506,395.15	June 2033	80,647.04
May 2024	2,625,469.25	December 2028	490,670.06	July 2033	77,783.40
June 2024	2,548,750.79	January 2029	475,409.69	August 2033	75,010.63
July 2024	2,474,212.39	February 2029	460,600.73	September 2033 . . .	72,326.00
August 2024	2,401,793.31	March 2029	446,230.24	October 2033	69,726.88
September 2024 . . .	2,331,434.46	April 2029	432,285.65	November 2033	67,210.70
October 2024	2,263,078.39	May 2029	418,754.72	December 2033	64,774.95
November 2024	2,196,669.22	June 2029	405,625.59	January 2034	62,417.22
December 2024	2,132,152.60	July 2029	392,886.71	February 2034	60,135.15
January 2025	2,069,475.70	August 2029	380,526.84	March 2034	57,926.47
February 2025	2,008,587.12	September 2029 . . .	368,535.10	April 2034	55,788.95
March 2025	1,949,436.87	October 2029	356,900.87	May 2034	53,720.43
April 2025	1,891,976.36	November 2029	345,613.86	June 2034	51,718.84
May 2025	1,836,158.32	December 2029	334,664.04	July 2034	49,782.14
June 2025	1,781,936.78	January 2030	324,041.71	August 2034	47,908.35
July 2025	1,729,267.05	February 2030	313,737.39	September 2034 . . .	46,095.58
August 2025	1,678,105.66	March 2030	303,741.90	October 2034	44,341.95
September 2025 . . .	1,628,410.35	April 2030	294,046.31	November 2034	42,645.67
October 2025	1,580,140.01	May 2030	284,641.94	December 2034	41,004.98
November 2025	1,533,254.68	June 2030	275,520.36	January 2035	39,418.19
December 2025	1,487,715.50	July 2030	266,673.37	February 2035	37,883.65
January 2026	1,443,484.67	August 2030	258,093.01	March 2035	36,399.76
February 2026	1,400,525.44	September 2030 . . .	249,771.54	April 2035	34,964.96
March 2026	1,358,802.08	October 2030	241,701.44	May 2035	33,577.75

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2035	\$ 32,236.65	February 2037	\$ 13,188.87	October 2038	\$ 3,918.75
July 2035	30,940.26	March 2037	12,544.58	November 2038	3,615.86
August 2035	29,687.19	April 2037	11,923.20	December 2038	3,324.80
September 2035	28,476.10	May 2037	11,323.99	January 2039	3,045.14
October 2035	27,305.69	June 2037	10,746.24	February 2039	2,776.53
November 2035	26,174.71	July 2037	10,189.27	March 2039	2,518.58
December 2035	25,081.93	August 2037	9,652.41	April 2039	2,270.94
January 2036	24,026.15	September 2037	9,135.01	May 2039	2,033.26
February 2036	23,006.24	October 2037	8,636.45	June 2039	1,805.21
March 2036	22,021.08	November 2037	8,156.12	July 2039	1,586.45
April 2036	21,069.57	December 2037	7,693.42	August 2039	1,376.67
May 2036	20,150.66	January 2038	7,247.78	September 2039	1,175.57
June 2036	19,263.34	February 2038	6,818.65	October 2039	982.84
July 2036	18,406.61	March 2038	6,405.50	November 2039	798.21
August 2036	17,579.52	April 2038	6,007.79	December 2039	621.39
September 2036	16,781.12	May 2038	5,625.03	January 2040	452.11
October 2036	16,010.51	June 2038	5,256.72	February 2040	290.11
November 2036	15,266.83	July 2038	4,902.40	March 2040	135.14
December 2036	14,549.20	August 2038	4,561.59	April 2040 and thereafter	0.00
January 2037	13,856.82	September 2038	4,233.85		

ZA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance through		November 2019	\$37,320,362.31	May 2022	\$26,013,686.35
July 2017	\$44,376,000.00	December 2019	36,972,888.57	June 2022	25,627,244.15
August 2017	44,277,694.13	January 2020	36,621,720.07	July 2022	25,241,334.04
September 2017	44,144,335.02	February 2020	36,267,075.84	August 2022	24,856,034.12
October 2017	43,997,880.03	March 2020	35,909,168.03	September 2022	24,471,419.60
November 2017	43,838,831.36	April 2020	35,548,202.05	October 2022	24,087,562.87
December 2017	43,667,676.46	May 2020	35,184,376.79	November 2022	23,704,533.58
January 2018	43,484,888.43	June 2020	34,817,884.81	December 2022	23,322,398.75
February 2018	43,290,926.49	July 2020	34,448,912.49	January 2023	22,941,222.81
March 2018	43,086,236.27	August 2020	34,077,640.24	February 2023	22,561,067.66
April 2018	42,871,250.24	September 2020	33,704,242.63	March 2023	22,181,992.82
May 2018	42,646,388.04	October 2020	33,328,888.60	April 2023	21,804,055.43
June 2018	42,412,056.88	November 2020	32,951,741.55	May 2023	21,427,310.34
July 2018	42,168,651.81	December 2020	32,572,959.59	June 2023	21,051,810.19
August 2018	41,916,556.13	January 2021	32,192,695.60	July 2023	20,677,605.48
September 2018	41,656,141.65	February 2021	31,811,097.43	August 2023	20,304,744.59
October 2018	41,387,769.03	March 2021	31,428,308.02	September 2023	19,933,273.91
November 2018	41,111,788.14	April 2021	31,044,465.56	October 2023	19,563,237.83
December 2018	40,828,538.24	May 2021	30,659,703.62	November 2023	19,194,678.86
January 2019	40,538,348.41	June 2021	30,274,151.24	December 2023	18,827,637.64
February 2019	40,241,537.72	July 2021	29,887,933.12	January 2024	18,462,153.04
March 2019	39,938,415.57	August 2021	29,501,169.73	February 2024	18,098,262.17
April 2019	39,629,281.95	September 2021	29,113,977.37	March 2024	17,736,000.45
May 2019	39,314,427.66	October 2021	28,726,468.40	April 2024	17,375,401.69
June 2019	38,994,134.62	November 2021	28,338,751.23	May 2024	17,016,498.08
July 2019	38,668,676.07	December 2021	27,950,930.54	June 2024	16,659,320.29
August 2019	38,338,316.88	January 2022	27,563,107.32	July 2024	16,303,897.51
September 2019	38,003,313.68	February 2022	27,175,378.99	August 2024	15,950,257.45
October 2019	37,663,915.16	March 2022	26,787,839.53	September 2024	15,598,426.46
		April 2022	26,400,579.54	October 2024	15,248,429.51

ZA Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
November 2024	\$14,900,290.26	May 2026	\$ 8,971,539.09	November 2027	\$ 3,718,854.65
December 2024	14,554,031.09	June 2026	8,661,711.73	December 2027	3,447,141.47
January 2025	14,209,673.13	July 2026	8,353,994.19	January 2028	3,177,526.60
February 2025	13,867,236.35	August 2026	8,048,390.38	February 2028	2,910,005.31
March 2025	13,526,739.54	September 2026	7,744,903.54	March 2028	2,644,572.54
April 2025	13,188,200.36	October 2026	7,443,536.34	April 2028	2,381,222.89
May 2025	12,851,635.40	November 2026	7,144,290.83	May 2028	2,119,950.69
June 2025	12,517,060.19	December 2026	6,847,168.47	June 2028	1,860,749.98
July 2025	12,184,489.23	January 2027	6,552,170.20	July 2028	1,603,614.47
August 2025	11,853,936.04	February 2027	6,259,296.41	August 2028	1,348,537.65
September 2025	11,525,413.20	March 2027	5,968,546.95	September 2028	1,095,512.72
October 2025	11,198,932.35	April 2027	5,679,921.19	October 2028	844,532.66
November 2025	10,874,504.22	May 2027	5,393,418.02	November 2028	595,590.18
December 2025	10,552,138.71	June 2027	5,109,035.87	December 2028	348,677.79
January 2026	10,231,844.85	July 2027	4,826,772.72	January 2029	103,787.76
February 2026	9,913,630.89	August 2027	4,546,626.08	February 2029 and thereafter	0.00
March 2026	9,597,504.27	September 2027	4,268,593.11		
April 2026	9,283,471.68	October 2027	3,992,670.51		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$124,454,000.00	August 2013	\$ 87,310,677.40	April 2016	\$ 42,643,715.29
January 2011	123,943,553.92	September 2013	85,649,898.99	May 2016	41,498,175.69
February 2011	123,538,723.24	October 2013	84,008,174.31	June 2016	40,365,941.45
March 2011	123,075,325.87	November 2013	82,385,291.42	July 2016	39,247,105.91
April 2011	122,553,593.41	December 2013	80,781,040.74	August 2016	38,158,875.26
May 2011	121,973,817.38	January 2014	79,195,214.93	September 2016	37,100,420.77
June 2011	121,336,349.17	February 2014	77,627,608.95	October 2016	36,070,935.93
July 2011	120,641,599.82	March 2014	76,078,019.98	November 2016	35,069,635.93
August 2011	119,890,039.75	April 2014	74,546,247.42	December 2016	34,095,757.04
September 2011	119,082,198.38	May 2014	73,032,092.88	January 2017	33,148,556.07
October 2011	118,218,663.58	June 2014	71,535,360.12	February 2017	32,227,309.79
November 2011	117,300,081.16	July 2014	70,055,855.04	March 2017	31,331,314.44
December 2011	116,327,154.10	August 2014	68,593,385.68	April 2017	30,459,885.17
January 2012	115,300,641.79	September 2014	67,147,762.17	May 2017	29,612,355.56
February 2012	114,221,359.12	October 2014	65,718,796.72	June 2017	28,788,077.11
March 2012	113,090,175.46	November 2014	64,306,303.58	July 2017	27,986,418.79
April 2012	111,908,013.61	December 2014	62,910,099.05	August 2017	27,206,766.52
May 2012	110,675,848.60	January 2015	61,530,001.43	September 2017	26,448,522.78
June 2012	109,394,706.36	February 2015	60,165,831.02	October 2017	25,711,106.13
July 2012	108,065,662.40	March 2015	58,817,410.06	November 2017	24,993,950.78
August 2012	106,689,840.31	April 2015	57,484,562.76	December 2017	24,296,506.17
September 2012	105,268,410.23	May 2015	56,167,115.25	January 2018	23,618,236.61
October 2012	103,802,587.21	June 2015	54,864,895.56	February 2018	22,958,620.79
November 2012	102,293,629.47	July 2015	53,577,733.59	March 2018	22,317,151.49
December 2012	100,742,836.64	August 2015	52,305,461.13	April 2018	21,693,335.14
January 2013	99,151,547.87	September 2015	51,047,911.78	May 2018	21,086,691.49
February 2013	97,521,139.90	October 2015	49,804,921.00	June 2018	20,496,753.23
March 2013	95,853,025.05	November 2015	48,576,326.01	July 2018	19,923,065.65
April 2013	94,148,649.16	December 2015	47,361,965.85	August 2018	19,365,186.31
May 2013	92,409,489.45	January 2016	46,161,681.30	September 2018	18,822,684.71
June 2013	90,690,254.81	February 2016	44,975,314.90	October 2018	18,295,141.98
July 2013	88,990,723.80	March 2016	43,802,710.91	November 2018	17,782,150.51

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2018	\$ 17,283,313.76	July 2023	\$ 3,527,212.25	February 2028	\$ 671,228.57
January 2019	16,798,245.83	August 2023	3,424,949.90	March 2028	650,654.94
February 2019	16,326,571.29	September 2023 . . .	3,325,577.77	April 2028	630,684.48
March 2019	15,867,924.84	October 2023	3,229,015.65	May 2028	611,299.99
April 2019	15,421,951.03	November 2023	3,135,185.52	June 2028	592,484.77
May 2019	14,988,304.03	December 2023	3,044,011.49	July 2028	574,222.59
June 2019	14,566,647.37	January 2024	2,955,419.75	August 2028	556,497.67
July 2019	14,156,653.67	February 2024	2,869,338.52	September 2028 . . .	539,294.66
August 2019	13,758,004.37	March 2024	2,785,697.99	October 2028	522,598.65
September 2019 . . .	13,370,389.57	April 2024	2,704,430.24	November 2028	506,395.15
October 2019	12,993,507.74	May 2024	2,625,469.25	December 2028	490,670.06
November 2019	12,627,065.50	June 2024	2,548,750.79	January 2029	475,409.69
December 2019	12,270,777.40	July 2024	2,474,212.39	February 2029	460,600.73
January 2020	11,924,365.75	August 2024	2,401,793.31	March 2029	446,230.24
February 2020	11,587,560.36	September 2024 . . .	2,331,434.46	April 2029	432,285.65
March 2020	11,260,098.35	October 2024	2,263,078.39	May 2029	418,754.72
April 2020	10,941,723.96	November 2024	2,196,669.22	June 2029	405,625.59
May 2020	10,632,188.38	December 2024	2,132,152.60	July 2029	392,886.71
June 2020	10,331,249.53	January 2025	2,069,475.70	August 2029	380,526.84
July 2020	10,038,671.88	February 2025	2,008,587.12	September 2029 . . .	368,535.10
August 2020	9,754,226.31	March 2025	1,949,436.87	October 2029	356,900.87
September 2020 . . .	9,477,689.89	April 2025	1,891,976.36	November 2029	345,613.86
October 2020	9,208,845.75	May 2025	1,836,158.32	December 2029	334,664.04
November 2020	8,947,482.91	June 2025	1,781,936.78	January 2030	324,041.71
December 2020	8,693,396.09	July 2025	1,729,267.05	February 2030	313,737.39
January 2021	8,446,385.60	August 2025	1,678,105.66	March 2030	303,741.90
February 2021	8,206,257.18	September 2025 . . .	1,628,410.35	April 2030	294,046.31
March 2021	7,972,821.82	October 2025	1,580,140.01	May 2030	284,641.94
April 2021	7,745,895.67	November 2025	1,533,254.68	June 2030	275,520.36
May 2021	7,525,299.85	December 2025	1,487,715.50	July 2030	266,673.37
June 2021	7,310,860.37	January 2026	1,443,484.67	August 2030	258,093.01
July 2021	7,102,407.94	February 2026	1,400,525.44	September 2030 . . .	249,771.54
August 2021	6,899,777.89	March 2026	1,358,802.08	October 2030	241,701.44
September 2021 . . .	6,702,810.03	April 2026	1,318,279.86	November 2030	233,875.41
October 2021	6,511,348.51	May 2026	1,278,924.98	December 2030	226,286.34
November 2021	6,325,241.74	June 2026	1,240,704.60	January 2031	218,927.35
December 2021	6,144,342.24	July 2026	1,203,586.77	February 2031	211,791.71
January 2022	5,968,506.55	August 2026	1,167,540.43	March 2031	204,872.93
February 2022	5,797,595.13	September 2026 . . .	1,132,535.40	April 2031	198,164.67
March 2022	5,631,472.22	October 2026	1,098,542.31	May 2031	191,660.79
April 2022	5,470,005.76	November 2026	1,065,532.61	June 2031	185,355.31
May 2022	5,313,067.31	December 2026	1,033,478.55	July 2031	179,242.43
June 2022	5,160,531.91	January 2027	1,002,353.15	August 2031	173,316.51
July 2022	5,012,278.00	February 2027	972,130.15	September 2031 . . .	167,572.07
August 2022	4,868,187.37	March 2027	942,784.06	October 2031	162,003.79
September 2022 . . .	4,728,144.99	April 2027	914,290.07	November 2031	156,606.51
October 2022	4,592,039.01	May 2027	886,624.08	December 2031	151,375.18
November 2022	4,459,760.61	June 2027	859,762.63	January 2032	146,304.94
December 2022	4,331,203.93	July 2027	833,682.93	February 2032	141,391.05
January 2023	4,206,266.02	August 2027	808,362.84	March 2032	136,628.90
February 2023	4,084,846.75	September 2027 . . .	783,780.80	April 2032	132,014.02
March 2023	3,966,848.70	October 2027	759,915.88	May 2032	127,542.06
April 2023	3,852,177.12	November 2027	736,747.71	June 2032	123,208.80
May 2023	3,740,739.87	December 2027	714,256.51	July 2032	119,010.14
June 2023	3,632,447.31	January 2028	692,423.03	August 2032	114,942.09

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2032 . . .	\$ 111,000.80	April 2035	\$ 34,964.96	November 2037	\$ 8,156.12
October 2032	107,182.49	May 2035	33,577.75	December 2037	7,693.42
November 2032	103,483.53	June 2035	32,236.65	January 2038	7,247.78
December 2032	99,900.36	July 2035	30,940.26	February 2038	6,818.65
January 2033	96,429.55	August 2035	29,687.19	March 2038	6,405.50
February 2033	93,067.74	September 2035 . . .	28,476.10	April 2038	6,007.79
March 2033	89,811.70	October 2035	27,305.69	May 2038	5,625.03
April 2033	86,658.26	November 2035	26,174.71	June 2038	5,256.72
May 2033	83,604.37	December 2035	25,081.93	July 2038	4,902.40
June 2033	80,647.04	January 2036	24,026.15	August 2038	4,561.59
July 2033	77,783.40	February 2036	23,006.24	September 2038 . . .	4,233.85
August 2033	75,010.63	March 2036	22,021.08	October 2038	3,918.75
September 2033 . . .	72,326.00	April 2036	21,069.57	November 2038	3,615.86
October 2033	69,726.88	May 2036	20,150.66	December 2038	3,324.80
November 2033	67,210.70	June 2036	19,263.34	January 2039	3,045.14
December 2033	64,774.95	July 2036	18,406.61	February 2039	2,776.53
January 2034	62,417.22	August 2036	17,579.52	March 2039	2,518.58
February 2034	60,135.15	September 2036 . . .	16,781.12	April 2039	2,270.94
March 2034	57,926.47	October 2036	16,010.51	May 2039	2,033.26
April 2034	55,788.95	November 2036	15,266.83	June 2039	1,805.21
May 2034	53,720.43	December 2036	14,549.20	July 2039	1,586.45
June 2034	51,718.84	January 2037	13,856.82	August 2039	1,376.67
July 2034	49,782.14	February 2037	13,188.87	September 2039 . . .	1,175.57
August 2034	47,908.35	March 2037	12,544.58	October 2039	982.84
September 2034 . . .	46,095.58	April 2037	11,923.20	November 2039	798.21
October 2034	44,341.95	May 2037	11,323.99	December 2039	621.39
November 2034	42,645.67	June 2037	10,746.24	January 2040	452.11
December 2034	41,004.98	July 2037	10,189.27	February 2040	290.11
January 2035	39,418.19	August 2037	9,652.41	March 2040	135.14
February 2035	37,883.65	September 2037 . . .	9,135.01	April 2040 and thereafter	0.00
March 2035	36,399.76	October 2037	8,636.45		

ZC Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance through		December 2018	\$40,828,538.24	July 2020	\$34,448,912.49
July 2017	\$44,376,000.00	January 2019	40,538,348.41	August 2020	34,077,640.24
August 2017	44,277,694.13	February 2019	40,241,537.72	September 2020	33,704,242.63
September 2017	44,144,335.02	March 2019	39,938,415.57	October 2020	33,328,888.60
October 2017	43,997,880.03	April 2019	39,629,281.95	November 2020	32,951,741.55
November 2017	43,838,831.36	May 2019	39,314,427.66	December 2020	32,572,959.59
December 2017	43,667,676.46	June 2019	38,994,134.62	January 2021	32,192,695.60
January 2018	43,484,888.43	July 2019	38,668,676.07	February 2021	31,811,097.43
February 2018	43,290,926.49	August 2019	38,338,316.88	March 2021	31,428,308.02
March 2018	43,086,236.27	September 2019	38,003,313.68	April 2021	31,044,465.56
April 2018	42,871,250.24	October 2019	37,663,915.16	May 2021	30,659,703.62
May 2018	42,646,388.04	November 2019	37,320,362.31	June 2021	30,274,151.24
June 2018	42,412,056.88	December 2019	36,972,888.57	July 2021	29,887,933.12
July 2018	42,168,651.81	January 2020	36,621,720.07	August 2021	29,501,169.73
August 2018	41,916,556.13	February 2020	36,267,075.84	September 2021	29,113,977.37
September 2018	41,656,141.65	March 2020	35,909,168.03	October 2021	28,726,468.40
October 2018	41,387,769.03	April 2020	35,548,202.05	November 2021	28,338,751.23
November 2018	41,111,788.14	May 2020	35,184,376.79	December 2021	27,950,930.54
		June 2020	34,817,884.81	January 2022	27,563,107.32

ZC Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
February 2022	\$27,175,378.99	July 2024	\$16,303,897.51	December 2026	\$ 6,847,168.47
March 2022	26,787,839.53	August 2024	15,950,257.45	January 2027	6,552,170.20
April 2022	26,400,579.54	September 2024	15,598,426.46	February 2027	6,259,296.41
May 2022	26,013,686.35	October 2024	15,248,429.51	March 2027	5,968,546.95
June 2022	25,627,244.15	November 2024	14,900,290.26	April 2027	5,679,921.19
July 2022	25,241,334.04	December 2024	14,554,031.09	May 2027	5,393,418.02
August 2022	24,856,034.12	January 2025	14,209,673.13	June 2027	5,109,035.87
September 2022	24,471,419.60	February 2025	13,867,236.35	July 2027	4,826,772.72
October 2022	24,087,562.87	March 2025	13,526,739.54	August 2027	4,546,626.08
November 2022	23,704,533.58	April 2025	13,188,200.36	September 2027	4,268,593.11
December 2022	23,322,398.75	May 2025	12,851,635.40	October 2027	3,992,670.51
January 2023	22,941,222.81	June 2025	12,517,060.19	November 2027	3,718,854.65
February 2023	22,561,067.66	July 2025	12,184,489.23	December 2027	3,447,141.47
March 2023	22,181,992.82	August 2025	11,853,936.04	January 2028	3,177,526.60
April 2023	21,804,055.43	September 2025	11,525,413.20	February 2028	2,910,005.31
May 2023	21,427,310.34	October 2025	11,198,932.35	March 2028	2,644,572.54
June 2023	21,051,810.19	November 2025	10,874,504.22	April 2028	2,381,222.89
July 2023	20,677,605.48	December 2025	10,552,138.71	May 2028	2,119,950.69
August 2023	20,304,744.59	January 2026	10,231,844.85	June 2028	1,860,749.98
September 2023	19,933,273.91	February 2026	9,913,630.89	July 2028	1,603,614.47
October 2023	19,563,237.83	March 2026	9,597,504.27	August 2028	1,348,537.65
November 2023	19,194,678.86	April 2026	9,283,471.68	September 2028	1,095,512.72
December 2023	18,827,637.64	May 2026	8,971,539.09	October 2028	844,532.66
January 2024	18,462,153.04	June 2026	8,661,711.73	November 2028	595,590.18
February 2024	18,098,262.17	July 2026	8,353,994.19	December 2028	348,677.79
March 2024	17,736,000.45	August 2026	8,048,390.38	January 2029	103,787.76
April 2024	17,375,401.69	September 2026	7,744,903.54	February 2029 and thereafter	0.00
May 2024	17,016,498.08	October 2026	7,443,536.34		
June 2024	16,659,320.29	November 2026	7,144,290.83		

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\$694,158,888



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-148**

PROSPECTUS SUPPLEMENT

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BofA Merrill Lynch

December 22, 2010
