

\$3,070,040,080



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-134**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
CA	1	\$182,904,416	SEQ/AD	4.00%	FIX	31398SL S 0	August 2036
CZ	1	21,095,584	SEQ	4.00	FIX/Z	31398SL T 8	December 2040
BP	2	127,802,992	PAC/AD	2.10	FIX	31398SL U 5	August 2038
FT(2)	2	153,363,590	PAC/AD	(3)	FLT	31398SL V 3	August 2038
ST(2)	2	153,363,590(4)	N TL	(3)	INV/IO	31398SL W 1	August 2038
CD(2)	2	35,885,174	PAC/AD	4.50	FIX	31398SL X 9	February 2040
CE(2)	2	15,297,503	PAC/AD	4.50	FIX	31398SL Y 7	September 2040
CG(2)	2	6,879,754	PAC/AD	4.50	FIX	31398SL Z 4	December 2040
BZ	2	60,770,987	SUP	4.50	FIX/Z	31398SMA 8	December 2040
FV(2)	3	390,000,000	PT	(3)	FLT	31398SMB 6	December 2040
SV(2)	3	390,000,000(4)	N TL	(3)	INV/IO	31398SMC 4	December 2040
MQ(2)	3	66,995,145	PAC/AD	6.50	FIX	31398SMD 2	October 2040
MA(2)	3	44,663,430	PAC/AD	1.50	FIX	31398SME 0	October 2040
MB	3	2,148,399	PAC/AD	4.50	FIX	31398SMF 7	December 2040
MZ	3	16,193,026	SUP	4.50	FIX/Z	31398SMG 5	December 2040

(Table continued on next page)

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The FB, SB, BC, IC, BD, CJ, MW, MI, ME, MG, MJ, MP, FM, SM, CT, NY, AF, AS, BF, BS, FQ, SQ, FW, SW, DB, CF, CS, FE, SE and KB Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC and RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

The dealer will offer the certificates (other than the PT, QT, WT and YT Classes) from time to time in negotiated transactions at varying prices. We expect the settlement date to be November 30, 2010. Fannie Mae initially will retain the PT, QT, WT and YT Classes. See "Plan of Distribution" in this prospectus supplement.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is November 23, 2010

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
DJ	4	\$165,939,908	PAC	2.25%	FIX	31398SMH3	March 2039
DF	4	186,682,396	PAC	(3)	FLT	31398SMJ9	March 2039
DS	4	186,682,396(4)	NTL	(3)	INV/IO	31398SMK6	March 2039
DP(2)	4	30,689,504	PAC	4.50	FIX	31398SML4	March 2040
VA(2)	4	11,333,962	PAC/AD	4.50	FIX	31398SMM2	November 2022
VZ(2)	4	16,085,936	PAC	4.50	FIX/Z	31398SMN0	December 2040
DU	4	71,518,294	SUP	4.50	FIX	31398SMP5	December 2040
FD	4	160,750,000	PT	(3)	FLT	31398SMQ3	December 2040
SD	4	160,750,000(4)	NTL	(3)	INV/IO	31398SMR1	December 2040
EA	5	200,000,000	SEQ	2.25	FIX	31398SMS9	December 2025
EF(2)	5	116,666,666	SEQ	(3)	FLT	31398SMT7	December 2025
ES(2)	5	116,666,666(4)	NTL	(3)	INV/IO	31398SMU4	December 2025
EB	5	2,215,442	SEQ	4.00	FIX	31398SMV2	December 2025
PC	6	167,108,378	PAC/AD	2.25	FIX	31398SMW0	June 2038
FK	6	187,996,925	PAC/AD	(3)	FLT	31398SMX8	June 2038
SK	6	187,996,925(4)	NTL	(3)	INV/IO	31398SMY6	June 2038
KP(2)	6	17,738,391	PAC/AD	4.50	FIX	31398SMZ3	February 2039
KQ(2)	6	28,964,275	PAC/AD	4.50	FIX	31398SNA7	January 2040
QV(2)	6	13,589,839	PAC/AD	4.50	FIX	31398SNB5	November 2022
QZ(2)	6	19,287,630	PAC/AD	4.50	FIX/Z	31398SNC3	December 2040
KZ	6	56,314,561	SUP	4.50	FIX/Z	31398SND1	December 2040
PT	7	162,058,498	SC/PT	6.50	FIX	31398SNE9	April 2032
QT	8	48,103,427	SC/PT	6.50	FIX	31398SNF6	March 2031
WT	9	51,919,346	SC/PT	6.00	FIX	31398SNG4	July 2038
YT	10	231,076,702	SC/PT	5.00	FIX	31398SNH2	August 2033
R		0	NPR	0	NPR	31398SNJ8	December 2040
RL		0	NPR	0	NPR	31398SNK5	December 2040

- (1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
(2) Exchangeable classes.

- (3) Based on LIBOR.
(4) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing the Group 7, Group 8, Group 9 or Group 10 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC and RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Goldman, Sachs & Co.
Global Operations
Mortgage-Backed Securities
30 Hudson Street
36th Floor
Jersey City, New Jersey 07302
(telephone 212 902-3089).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of November 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Class 2002-21-HD REMIC Certificate
8	Class 1998-26-NH RCR Certificate Class 1998-26-PD REMIC Certificate Class 1998-26-PG REMIC Certificate Class 1998-45-PT REMIC Certificate Class 1998-45-PU REMIC Certificate Class 2001-5-PJ RCR Certificate Class 2001-5-PY RCR Certificate
9	Class 2008-55-PE REMIC Certificate Class 2008-55-PG REMIC Certificate Class 2008-55-PN RCR Certificate
10	Class 2003-77-PN REMIC Certificate Class 2003-78-P REMIC Certificate

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$204,000,000	4.00%	4.25% to 6.50%	241 to 360
Group 2 MBS	\$400,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 3 MBS	\$520,000,000	6.00%	6.25% to 8.50%	220 to 360
Group 4 MBS	\$643,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 5 MBS	\$318,882,108	4.00%	4.25% to 6.50%	121 to 180
Group 6 MBS	\$490,999,999	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$204,000,000	360	359	1	4.65%
Group 2 MBS	\$400,000,000	360	357	3	4.95%
Group 3 MBS	\$520,000,000	360	316	37	6.55%
Group 4 MBS	\$643,000,000	360	339	14	5.45%
Group 5 MBS	\$318,882,108	180	171	7	4.45%
Group 6 MBS	\$490,999,999	360	350	3	4.95%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 7, Group 8, Group 9 and Group 10

Exhibit A describes the underlying REMIC and RCR certificates in Group 7, Group 8, Group 9 and Group 10, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on November 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FT	0.70400%	6.50%	0.45%	LIBOR + 45 basis points
ST	5.79600%	6.05%	0.00%	6.05% – LIBOR
FV	0.73300%	6.50%	0.48%	LIBOR + 48 basis points
SV	5.76700%	6.02%	0.00%	6.02% – LIBOR
DF	0.70344%	6.50%	0.45%	LIBOR + 45 basis points
DS	5.79656%	6.05%	0.00%	6.05% – LIBOR
FD	0.75344%	6.50%	0.50%	LIBOR + 50 basis points
SD	5.74656%	6.00%	0.00%	6% – LIBOR
EF	0.63700%	7.00%	0.38%	LIBOR + 38 basis points
ES	6.36300%	6.62%	0.00%	6.62% – LIBOR
FK	0.70300%	6.50%	0.45%	LIBOR + 45 basis points
SK	5.79700%	6.05%	0.00%	6.05% – LIBOR
FB	0.65400%	6.50%	0.40%	LIBOR + 40 basis points
SB	5.84600%	6.10%	0.00%	6.10% – LIBOR
FM	0.70300%	6.50%	0.45%	LIBOR + 45 basis points
SM	5.79700%	6.05%	0.00%	6.05% – LIBOR
AF	0.65300%	6.50%	0.40%	LIBOR + 40 basis points
AS	5.84700%	6.10%	0.00%	6.10% – LIBOR
BF	0.68300%	6.50%	0.43%	LIBOR + 43 basis points
BS	5.81700%	6.07%	0.00%	6.07% – LIBOR
FQ	0.70300%	6.50%	0.45%	LIBOR + 45 basis points
SQ	5.79700%	6.05%	0.00%	6.05% – LIBOR
FW	0.70300%	6.50%	0.45%	LIBOR + 45 basis points
SW	5.79700%	6.05%	0.00%	6.05% – LIBOR
CF	0.57700%	7.00%	0.32%	LIBOR + 32 basis points
CS	6.42300%	6.68%	0.00%	6.68% – LIBOR
FE	0.60700%	7.00%	0.35%	LIBOR + 35 basis points
SE	6.39300%	6.65%	0.00%	6.65% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
ST	100% of the FT Class
SB	100% of the FT Class
IC	11.111107284% of the <i>sum</i> of the CD, CE and CG Classes
SV	100% of the FV Class
SM	100% of the FV Class
MI	83.3333325870% of the MQ Class
AS	100% of the MQ Class
BS	100% of the MQ Class
SQ	100% of the FV Class
SW	100% of the FV Class
DS	100% of the DF Class
SD	100% of the FD Class
ES	100% of the EF Class
CS	100% of the EF Class
SE	100% of the EF Class
SK	100% of the FK Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes			PSA Prepayment Assumption									
			0%	100%	300%	500%	700%	1000%				
CA.....			16.0	8.0	4.1	2.9	2.3	1.9				
CZ.....			28.0	22.9	13.8	9.1	6.7	4.7				
Group 2 Classes			PSA Prepayment Assumption									
			0%	100%	300%	400%	450%	700%	900%	1400%		
BP, FT, ST, FB and SB			12.7	5.7	3.2	3.2	3.2	2.4	2.0	1.5		
CD			21.7	12.5	8.0	8.0	8.0	5.2	4.1	2.6		
CE.....			22.7	13.9	11.0	11.0	11.0	7.0	5.4	3.2		
CG			23.1	16.0	15.7	15.7	15.7	10.0	7.5	4.1		
BZ.....			26.9	20.9	11.8	4.6	2.0	1.0	0.8	0.5		
CJ.....			22.0	12.9	8.9	8.9	8.9	5.8	4.5	2.8		
BC, BD and IC			22.1	13.3	9.7	9.7	9.7	6.3	4.8	2.9		
Group 3 Classes			PSA Prepayment Assumption									
			0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
FV, SV, FM, SM, FQ, SQ, FW, SW and CT			20.8	9.8	5.3	4.3	3.9	2.2	1.3	0.8	0.6	0.1
MQ, MA, MW, ME, MG, MJ, MP, MI, NY, AF, AS, BF and BS			15.9	6.6	4.0	4.0	4.0	2.3	1.4	0.8	0.6	0.1
MB			24.8	18.3	18.3	18.3	18.3	10.9	6.4	4.0	2.8	0.1
MZ			27.7	20.1	12.8	4.2	1.3	0.3	0.1	0.1	0.1	0.1

PSA Prepayment Assumption										
<u>Group 4 Classes</u>	<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>235%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1300%</u>	<u>1900%</u>
DJ, DF and DS	17.3	6.5	4.9	4.9	4.9	2.6	1.9	1.3	1.0	0.6
DP	26.8	16.0	14.0	14.0	14.0	6.9	4.8	3.1	2.1	1.1
VA	6.5	6.5	6.5	6.5	6.5	5.8	4.6	3.3	2.3	1.0
VZ	27.7	20.1	19.9	19.9	19.9	10.9	7.7	5.0	3.3	1.1
DU	29.1	22.7	17.5	7.6	2.3	0.6	0.4	0.3	0.2	0.1
FD and SD	20.2	10.3	8.2	6.7	6.0	3.0	2.1	1.5	1.1	0.6
DB	27.3	17.9	16.8	16.8	16.8	8.6	5.9	3.8	2.6	1.1

PSA Prepayment Assumption							
<u>Group 5 Classes</u>	<u>0%</u>	<u>100%</u>	<u>225%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
EA, EF, ES, CF, CS, FE and SE	8.7	6.1	4.6	2.9	2.2	1.8	1.3
EB	15.0	14.2	14.0	12.3	9.9	7.7	4.7

PSA Prepayment Assumption									
<u>Group 6 Classes</u>	<u>0%</u>	<u>100%</u>	<u>185%</u>	<u>220%</u>	<u>260%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>
PC, FK and SK	13.7	6.0	4.6	4.6	4.6	2.9	2.3	1.8	1.4
KP	22.6	12.9	11.0	11.0	11.0	6.2	4.5	3.2	2.4
KQ	23.4	14.0	13.0	13.0	13.0	7.3	5.3	3.7	2.6
QV	6.5	6.5	6.5	6.5	6.5	5.9	4.8	3.6	2.6
QZ	24.4	18.6	18.6	18.6	18.6	11.1	8.1	5.5	3.6
KZ	27.6	21.4	16.8	9.4	2.7	1.0	0.7	0.5	0.4
KB	23.6	15.6	14.9	14.9	14.9	8.5	6.1	4.2	2.9

PSA Prepayment Assumption								
<u>Group 7 Class</u>	<u>0%</u>	<u>100%</u>	<u>350%</u>	<u>600%</u>	<u>800%</u>	<u>1000%</u>	<u>1400%</u>	<u>2000%</u>
PT	13.9	8.1	3.7	2.1	1.5	1.1	0.6	0.1

PSA Prepayment Assumption								
<u>Group 8 Class</u>	<u>0%</u>	<u>100%</u>	<u>350%</u>	<u>600%</u>	<u>800%</u>	<u>1000%</u>	<u>1400%</u>	<u>2000%</u>
QT	11.8	6.9	3.5	2.1	1.5	1.1	0.6	0.1

PSA Prepayment Assumption								
<u>Group 9 Class</u>	<u>0%</u>	<u>100%</u>	<u>425%</u>	<u>600%</u>	<u>800%</u>	<u>1000%</u>	<u>1400%</u>	<u>2000%</u>
WT	18.8	9.5	3.2	2.2	1.5	1.1	0.6	0.1

PSA Prepayment Assumption								
<u>Group 10 Class</u>	<u>0%</u>	<u>100%</u>	<u>450%</u>	<u>600%</u>	<u>800%</u>	<u>1000%</u>	<u>1400%</u>	<u>2000%</u>
YT	14.4	8.4	2.9	2.1	1.5	1.1	0.6	0.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 1 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their

mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of November 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust

agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “Trust MBS”), and
- four groups of previously issued REMIC and RCR certificates (the “Group 7 Underlying REMIC Certificate,” “Group 8 Underlying REMIC and RCR Certificates,” “Group 9 Underlying REMIC and RCR Certificates” and “Group 10 Underlying REMIC Certificates,” and together, the “Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial

Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 3 MBS, Group 4 MBS and Group 6 MBS, and up to 15 years in the case of the Group 5 MBS.

In addition, the pools of mortgage loans backing the Group 1 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balance that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These

may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The CZ, BZ, MZ, VZ, QZ and KZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- **Group 1**

The CZ Accrual Amount to CA until retired, and thereafter to CZ.

} Accretion
Directed
Class and
Accrual Class

The Group 1 Cash Flow Distribution Amount to CA and CZ, in that order, until retired.

} Sequential
Pay Classes

The “CZ Accrual Amount” is any interest then accrued and added to the principal balance of the CZ Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

- **Group 2**

The BZ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to BZ.

} Accretion
Directed/PAC
Group and
Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.

} PAC Group

2. To BZ until retired.

} Support
Class

3. To Aggregate Group I to zero.

} PAC Group

The “BZ Accrual Amount” is any interest then accrued and added to the principal balance of the BZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the BP, FT, CD, CE and CG Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to BP and FT, pro rata, until retired; and

second, to CD, CE and CG, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 3*

The MZ Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to MZ. } Accretion
Directed/PAC
Group and
Accrual Class

The Group 3 Cash Flow Distribution Amount as follows:

— 75% to FV until retired, and } Pass-Through
Class

— 25% in the following priority:

first, to Aggregate Group II to its Planned Balance; } PAC Group

second, to MZ until retired; and } Support
Class

third, to Aggregate Group II to zero. } PAC Group

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group II” consists of the MQ, MA and MB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to MQ and MA, pro rata, until retired; and

second, to MB until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 4*

The VZ Accrual Amount to VA until retired, and thereafter to VZ. } Accretion
Directed
Class and
Accrual Class

The Group 4 Cash Flow Distribution Amount as follows:

— 75% in the following priority:

first, to Aggregate Group III to its Planned Balance; } PAC Group

second, to DU until retired; and } Support
Class

third, to Aggregate Group III to zero, and } PAC Group

— 25% to FD until retired. } Pass-Through
Class

The “VZ Accrual Amount” is any interest then accrued and added to the principal balance of the VZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group III” consists of the DJ, DF, DP, VA and VZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

- first*, to DJ and DF, pro rata, until retired; and
- second*, to DP, VA and VZ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The Group 5 Principal Distribution Amount in the following priority:

- 1. To EA and EF, pro rata, until retired.
- 2. To EB until retired.

} Sequential
Pay Classes

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The KZ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to KZ.

} Accretion
Directed/PAC
Group and
Accrual Class

The QZ Accrual Amount to QV until retired, and thereafter to QZ.

} Accretion
Directed
Class and
Accrual Class

The Group 6 Cash Flow Distribution Amount in the following priority:

- 1. To Aggregate Group IV to its Planned Balance.
- 2. To KZ until retired.
- 3. To Aggregate Group IV to zero.

} PAC Group

} Support
Class

} PAC Group

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “QZ Accrual Amount” is any interest then accrued and added to the principal balance of the QZ Class.

The “Group 6 Cash Flow Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group IV” consists of the PC, FK, KP, KQ, QV and QZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

- first*, to PC and FK, pro rata, until retired; and
- second*, to KP, KQ, QV and QZ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 7*

The Group 7 Principal Distribution Amount to PT until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 Underlying REMIC Certificate.

- *Group 8*

The Group 8 Principal Distribution Amount to QT until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 Underlying REMIC and RCR Certificates.

- *Group 9*

The Group 9 Principal Distribution Amount to WT until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 9 Principal Distribution Amount” is the principal then paid on the Group 9 Underlying REMIC and RCR Certificates.

- *Group 10*

The Group 10 Principal Distribution Amount to YT until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 10 Principal Distribution Amount” is the principal then paid on the Group 10 Underlying REMIC Certificates.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is November 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided

for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 300% and 450% PSA	Between 300% and 450% PSA
Aggregate Group II Planned Balances	Between 250% and 350% PSA	Between 250% and 350% PSA
Aggregate Group III Planned Balances	Between 150% and 235% PSA	Between 150% and 235% PSA
Aggregate Group IV Planned Balances	Between 185% and 260% PSA	Between 174% and 260% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I BP, FT, CD, CE and CG
Aggregate Group II MQ, MA and MB
Aggregate Group III DJ, DF, DP, VA and VZ
Aggregate Group IV PC, FK, KP, KQ, QV and QZ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of any Aggregate Group that has a scheduled balance will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and

- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
ST	12.59375%
SV	11.81250%
DS	15.43750%
SD	15.57813%
ES	16.31250%
SK	15.67188%
SB	18.18750%
SM	11.81250%
AS	11.87500%
BS	11.87500%
SQ	11.81250%
SW	11.81250%
CS	16.31250%
SE	16.31250%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the ST Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>400%</u>	<u>450%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
0.120%	43.4%	39.1%	22.5%	22.5%	22.5%	8.3%	(4.5)%	(33.9)%
0.254%	42.1%	37.7%	21.1%	21.1%	21.1%	6.6%	(6.3)%	(35.7)%
2.254%	22.9%	17.7%	(1.8)%	(1.8)%	(1.8)%	(19.6)%	(34.0)%	(64.6)%
4.254%	2.1%	(4.8)%	(29.2)%	(29.2)%	(29.2)%	(51.8)%	(68.1)%	(99.6)%
6.050%	*	*	*	*	*	*	*	*

Sensitivity of the SV Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>320%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
0.120%	49.6%	45.8%	34.2%	28.5%	26.0%	4.2%	(25.9)%	(62.9)%	(95.4)%	*
0.253%	48.3%	44.5%	32.9%	27.3%	24.8%	3.1%	(26.9)%	(63.7)%	(96.0)%	*
2.253%	28.9%	25.4%	14.6%	9.3%	7.0%	(13.2)%	(41.0)%	(75.3)%	*	*
4.253%	9.5%	6.3%	(3.7)%	(8.6)%	(10.7)%	(29.4)%	(55.1)%	(87.3)%	*	*
6.020%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	150%	200%	235%	500%	700%	1000%	1300%	1900%
0.12000%	33.9%	28.8%	23.1%	23.1%	23.1%	(0.3)%	(23.3)%	(59.6)%	(94.4)%	*
0.25344%	32.9%	27.7%	22.0%	22.0%	22.0%	(1.6)%	(24.7)%	(61.0)%	(95.7)%	*
2.25344%	17.9%	12.2%	5.9%	5.9%	5.9%	(21.6)%	(46.3)%	(83.1)%	*	*
4.25344%	1.6%	(5.4)%	(12.9)%	(12.9)%	(12.9)%	(46.5)%	(73.3)%	*	*	*
6.05000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	150%	200%	235%	500%	700%	1000%	1300%	1900%
0.12000%	35.5%	32.3%	29.1%	25.8%	23.5%	5.1%	(10.0)%	(35.4)%	(65.6)%	*
0.25344%	34.5%	31.4%	28.2%	24.9%	22.6%	4.2%	(10.9)%	(36.3)%	(66.5)%	*
2.25344%	20.1%	17.0%	13.8%	10.6%	8.3%	(9.7)%	(24.7)%	(49.8)%	(80.3)%	*
4.25344%	5.1%	2.1%	(1.0)%	(4.1)%	(6.3)%	(24.0)%	(38.6)%	(63.8)%	(95.1)%	*
6.00000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	225%	500%	700%	900%	1300%
0.120%	32.5%	29.8%	22.8%	6.5%	(6.4)%	(20.2)%	(49.9)%
0.257%	31.5%	28.8%	21.8%	5.5%	(7.5)%	(21.3)%	(51.1)%
2.257%	16.7%	14.0%	7.0%	(9.9)%	(23.6)%	(38.3)%	(69.5)%
4.257%	0.4%	(2.3)%	(9.4)%	(27.0)%	(41.9)%	(58.0)%	(91.3)%
6.620%	*	*	*	*	*	*	*

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	185%	220%	260%	500%	700%	1000%	1400%
0.120%	32.6%	28.2%	22.1%	22.1%	22.1%	5.8%	(9.4)%	(30.5)%	(54.5)%
0.253%	31.6%	27.1%	21.0%	21.0%	21.0%	4.5%	(10.8)%	(32.0)%	(56.0)%
2.253%	16.2%	10.9%	3.8%	3.8%	3.8%	(16.4)%	(33.6)%	(56.3)%	(80.4)%
4.253%	(1.1)%	(8.0)%	(16.7)%	(16.7)%	(16.7)%	(42.7)%	(62.5)%	(86.9)%	*
6.050%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	300%	400%	450%	700%	900%	1400%
0.120%	25.9%	20.8%	1.8%	1.8%	1.8%	(15.4)%	(29.5)%	(60.0)%
0.254%	25.0%	19.9%	0.7%	0.7%	0.7%	(16.6)%	(30.9)%	(61.4)%
2.254%	11.3%	5.3%	(16.7)%	(16.7)%	(16.7)%	(37.0)%	(52.4)%	(83.6)%
4.254%	(4.6)%	(12.3)%	(38.8)%	(38.8)%	(38.8)%	(63.1)%	(80.1)%	*
6.100%	*	*	*	*	*	*	*	*

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
0.120%	49.9%	46.1%	34.5%	28.8%	26.3%	4.4%	(25.7)%	(62.8)%	(95.2)%	*
0.253%	48.6%	44.8%	33.2%	27.6%	25.1%	3.3%	(26.6)%	(63.5)%	(95.8)%	*
2.253%	29.2%	25.7%	14.8%	9.6%	7.3%	(13.0)%	(40.8)%	(75.1)%	*	*
4.253%	9.8%	6.6%	(3.4)%	(8.3)%	(10.4)%	(29.1)%	(54.9)%	(87.1)%	*	*
6.050%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
0.120%	47.9%	43.0%	29.3%	29.3%	29.3%	8.2%	(27.7)%	(74.7)%	*	*
0.253%	46.5%	41.7%	28.0%	28.0%	28.0%	6.8%	(29.0)%	(75.9)%	*	*
2.253%	26.9%	22.1%	9.1%	9.1%	9.1%	(13.2)%	(49.0)%	(94.3)%	*	*
4.253%	6.6%	1.0%	(11.0)%	(11.0)%	(11.0)%	(35.7)%	(72.8)%	*	*	*
6.100%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the BS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
0.120%	47.6%	42.7%	29.0%	29.0%	29.0%	7.9%	(28.0)%	(75.0)%	*	*
0.253%	46.2%	41.4%	27.7%	27.7%	27.7%	6.5%	(29.3)%	(76.2)%	*	*
2.253%	26.6%	21.8%	8.8%	8.8%	8.8%	(13.5)%	(49.3)%	(94.6)%	*	*
4.253%	6.2%	0.7%	(11.3)%	(11.3)%	(11.3)%	(36.1)%	(73.2)%	*	*	*
6.070%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>320%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
0.120%	49.9%	46.1%	34.5%	28.8%	26.3%	4.4%	(25.7)%	(62.8)%	(95.2)%	*
0.253%	48.6%	44.8%	33.2%	27.6%	25.1%	3.3%	(26.6)%	(63.5)%	(95.8)%	*
2.253%	29.2%	25.7%	14.8%	9.6%	7.3%	(13.0)%	(40.8)%	(75.1)%	*	*
4.253%	9.8%	6.6%	(3.4)%	(8.3)%	(10.4)%	(29.1)%	(54.9)%	(87.1)%	*	*
6.050%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>320%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
0.120%	49.9%	46.1%	34.5%	28.8%	26.3%	4.4%	(25.7)%	(62.8)%	(95.2)%	*
0.253%	48.6%	44.8%	33.2%	27.6%	25.1%	3.3%	(26.6)%	(63.5)%	(95.8)%	*
2.253%	29.2%	25.7%	14.8%	9.6%	7.3%	(13.0)%	(40.8)%	(75.1)%	*	*
4.253%	9.8%	6.6%	(3.4)%	(8.3)%	(10.4)%	(29.1)%	(54.9)%	(87.1)%	*	*
6.050%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
0.120%	32.9%	30.2%	23.3%	7.0%	(5.9)%	(19.7)%	(49.4)%
0.257%	31.9%	29.2%	22.3%	6.0%	(7.0)%	(20.8)%	(50.6)%
2.257%	17.1%	14.4%	7.4%	(9.4)%	(23.1)%	(37.7)%	(68.9)%
4.257%	0.9%	(1.8)%	(8.8)%	(26.4)%	(41.3)%	(57.3)%	(90.5)%
6.680%	*	*	*	*	*	*	*

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1300%</u>
0.120%	32.7%	30.0%	23.1%	6.8%	(6.2)%	(20.0)%	(49.7)%
0.257%	31.7%	29.0%	22.1%	5.7%	(7.2)%	(21.1)%	(50.9)%
2.257%	16.9%	14.2%	7.2%	(9.6)%	(23.3)%	(38.0)%	(69.2)%
4.257%	0.7%	(2.0)%	(9.1)%	(26.7)%	(41.6)%	(57.6)%	(90.9)%
6.650%	*	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to

maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
IC	653%
MI	529%

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IC	30.0%
MI	15.5%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>400%</u>	<u>450%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity . .	13.5%	11.9%	7.7%	7.7%	7.7%	(2.0)%	(11.6)%	(41.7)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>320%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to Maturity . .	32.8%	28.0%	14.8%	14.8%	14.8%	(7.1)%	(42.8)%	(88.6)%	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 4, Group 5, and Group 6 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the

weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	6.50%
Group 2 MBS	360 months	360 months	7.00%
Group 3 MBS	360 months	360 months	8.50%
Group 4 MBS	360 months	360 months	7.50%
Group 5 MBS	180 months	180 months	6.50%
Group 6 MBS	360 months	360 months	7.00%
Group 7 Underlying REMIC Certificate	360 months	256 months	9.00%
Group 8 Underlying REMIC and RCR Certificates	360 months	(1)	9.00%
Group 9 Underlying REMIC and RCR Certificates	360 months	331 months	8.50%
Group 10 Underlying REMIC Certificates	360 months	(2)	7.50%

(1) The Mortgage Loans backing the Group 8 Underlying REMIC and RCR Certificates listed below are assumed to have the following remaining terms to maturity:

	<u>Remaining Terms to Maturity</u>
1998-26-NH	209 months
1998-26 PD	209 months
1998-26-PG	209 months
1998-45-PT	212 months
1998-45-PU	212 months
2001-5-PJ	243 months
2001-5-PY	243 months

(2) The Mortgage Loans backing the Group 10 Underlying REMIC Certificates listed below are assumed to have the following remaining terms to maturity:

	<u>Remaining Terms to Maturity</u>
2003-77-PN	272 months
2003-78-P	272 months

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates and remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	CA Class						CZ Class						BP, FT, ST [†] , FB and SB [†] Classes							
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption							
	0%	100%	300%	500%	700%	1000%	0%	100%	300%	500%	700%	1000%	0%	100%	300%	400%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	98	96	93	89	86	81	104	104	104	104	104	104	98	94	90	90	90	90	90	81
November 2012	96	90	78	68	57	43	108	108	108	108	108	108	95	85	71	71	71	63	49	18
November 2013	95	81	61	43	28	10	113	113	113	113	113	113	92	74	49	49	49	27	11	0
November 2014	92	74	46	25	10	0	117	117	117	117	117	77	89	64	31	31	31	7	0	0
November 2015	90	66	34	12	0	0	122	122	122	122	114	30	86	54	17	17	17	0	0	0
November 2016	88	59	24	3	0	0	127	127	127	127	65	12	83	45	6	6	6	0	0	0
November 2017	86	52	15	0	0	0	132	132	132	107	37	5	79	36	0	0	0	0	0	0
November 2018	83	46	9	0	0	0	138	138	138	73	21	2	76	27	0	0	0	0	0	0
November 2019	80	40	3	0	0	0	143	143	143	50	12	1	72	19	0	0	0	0	0	0
November 2020	77	35	0	0	0	0	149	149	135	34	7	*	68	11	0	0	0	0	0	0
November 2021	74	29	0	0	0	0	155	155	107	23	4	*	63	4	0	0	0	0	0	0
November 2022	71	24	0	0	0	0	161	161	85	15	2	*	58	0	0	0	0	0	0	0
November 2023	68	19	0	0	0	0	168	168	67	10	1	*	53	0	0	0	0	0	0	0
November 2024	64	15	0	0	0	0	175	175	53	7	1	*	48	0	0	0	0	0	0	0
November 2025	60	10	0	0	0	0	182	182	41	5	*	*	42	0	0	0	0	0	0	0
November 2026	56	6	0	0	0	0	189	189	32	3	*	*	36	0	0	0	0	0	0	0
November 2027	51	2	0	0	0	0	197	197	25	2	*	*	30	0	0	0	0	0	0	0
November 2028	47	0	0	0	0	0	205	193	19	1	*	*	23	0	0	0	0	0	0	0
November 2029	42	0	0	0	0	0	214	170	15	1	*	*	16	0	0	0	0	0	0	0
November 2030	36	0	0	0	0	0	222	148	11	1	*	*	8	0	0	0	0	0	0	0
November 2031	31	0	0	0	0	0	231	128	9	*	*	*	0	0	0	0	0	0	0	0
November 2032	25	0	0	0	0	0	241	109	6	*	*	*	0	0	0	0	0	0	0	0
November 2033	19	0	0	0	0	0	251	91	5	*	*	*	0	0	0	0	0	0	0	0
November 2034	12	0	0	0	0	0	261	75	3	*	*	*	0	0	0	0	0	0	0	0
November 2035	5	0	0	0	0	0	271	60	2	*	*	*	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	258	46	2	*	*	*	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	199	33	1	*	*	*	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	137	21	1	*	*	*	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	71	10	*	*	*	*	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.0	8.0	4.1	2.9	2.3	1.9	28.0	22.9	13.8	9.1	6.7	4.7	12.7	5.7	3.2	3.2	3.2	2.4	2.0	1.5

Date	CD Class								CE Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	300%	400%	450%	700%	900%	1400%	0%	100%	300%	400%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	71
November 2014	100	100	100	100	100	100	50	0	100	100	100	100	100	100	100	0
November 2015	100	100	100	100	100	59	0	0	100	100	100	100	100	100	74	0
November 2016	100	100	100	100	100	7	0	0	100	100	100	100	100	100	8	0
November 2017	100	100	88	88	88	0	0	0	100	100	100	100	100	46	0	0
November 2018	100	100	45	45	45	0	0	0	100	100	100	100	100	7	0	0
November 2019	100	100	14	14	14	0	0	0	100	100	100	100	100	0	0	0
November 2020	100	100	0	0	0	0	0	0	100	100	81	81	81	0	0	0
November 2021	100	100	0	0	0	0	0	0	100	100	44	44	44	0	0	0
November 2022	100	76	0	0	0	0	0	0	100	100	18	18	18	0	0	0
November 2023	100	22	0	0	0	0	0	0	100	100	0	0	0	0	0	0
November 2024	100	0	0	0	0	0	0	0	100	31	0	0	0	0	0	0
November 2025	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2026	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2028	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2029	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2031	96	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2032	27	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.7	12.5	8.0	8.0	8.0	5.2	4.1	2.6	22.7	13.9	11.0	11.0	11.0	7.0	5.4	3.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CG Class								BZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	300%	400%	450%	700%	900%	1400%	0%	100%	300%	400%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	100	100	100	100	100	100	100	100	105	105	100	88	82	50	25	0
November 2012	100	100	100	100	100	100	100	100	109	109	100	64	47	0	0	0
November 2013	100	100	100	100	100	100	100	100	114	114	100	43	16	0	0	0
November 2014	100	100	100	100	100	100	100	41	120	120	100	32	2	0	0	0
November 2015	100	100	100	100	100	100	100	6	125	125	100	30	0	0	0	0
November 2016	100	100	100	100	100	100	100	1	131	131	96	27	0	0	0	0
November 2017	100	100	100	100	100	100	53	*	137	137	88	24	0	0	0	0
November 2018	100	100	100	100	100	100	24	*	143	143	78	20	0	0	0	0
November 2019	100	100	100	100	100	65	11	*	150	150	68	17	0	0	0	0
November 2020	100	100	100	100	100	37	5	*	157	157	58	14	0	0	0	0
November 2021	100	100	100	100	100	21	2	*	164	164	49	11	0	0	0	0
November 2022	100	100	100	100	100	12	1	*	171	171	41	9	0	0	0	0
November 2023	100	100	99	99	99	6	*	*	179	179	33	7	0	0	0	0
November 2024	100	100	69	69	69	4	*	0	188	188	27	5	0	0	0	0
November 2025	100	48	48	48	48	2	*	0	196	180	22	4	0	0	0	0
November 2026	100	34	34	34	34	1	*	0	205	163	18	3	0	0	0	0
November 2027	100	23	23	23	23	1	*	0	215	146	14	2	0	0	0	0
November 2028	100	16	16	16	16	*	*	0	224	130	11	2	0	0	0	0
November 2029	100	11	11	11	11	*	*	0	235	114	9	1	0	0	0	0
November 2030	100	7	7	7	7	*	*	0	246	100	7	1	0	0	0	0
November 2031	100	5	5	5	5	*	*	0	257	86	5	1	0	0	0	0
November 2032	100	3	3	3	3	*	*	0	269	74	4	*	0	0	0	0
November 2033	81	2	2	2	2	*	*	0	281	62	3	*	0	0	0	0
November 2034	1	1	1	1	1	*	*	0	257	51	2	*	0	0	0	0
November 2035	1	1	1	1	1	*	*	0	221	40	1	*	0	0	0	0
November 2036	*	*	*	*	*	*	*	0	183	31	1	*	0	0	0	0
November 2037	*	*	*	*	*	*	*	0	142	22	1	*	0	0	0	0
November 2038	*	*	*	*	*	*	0	0	98	13	*	*	0	0	0	0
November 2039	*	*	*	*	*	*	0	0	51	5	*	*	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.1	16.0	15.7	15.7	15.7	10.0	7.5	4.1	26.9	20.9	11.8	4.6	2.0	1.0	0.8	0.5

Date	CJ Class								BC, BD and IC† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	300%	400%	450%	700%	900%	1400%	0%	100%	300%	400%	450%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	100	21	100	100	100	100	100	100	100	31
November 2014	100	100	100	100	100	100	65	0	100	100	100	100	100	100	69	5
November 2015	100	100	100	100	100	71	22	0	100	100	100	100	100	75	31	1
November 2016	100	100	100	100	100	35	3	0	100	100	100	100	100	42	14	*
November 2017	100	100	91	91	91	14	0	0	100	100	92	92	92	24	6	*
November 2018	100	100	61	61	61	2	0	0	100	100	66	66	66	14	3	*
November 2019	100	100	40	40	40	0	0	0	100	100	47	47	47	8	1	*
November 2020	100	100	24	24	24	0	0	0	100	100	33	33	33	4	1	*
November 2021	100	100	13	13	13	0	0	0	100	100	24	24	24	2	*	*
November 2022	100	83	5	5	5	0	0	0	100	85	17	17	17	1	*	*
November 2023	100	45	0	0	0	0	0	0	100	52	12	12	12	1	*	0
November 2024	100	9	0	0	0	0	0	0	100	20	8	8	8	*	*	0
November 2025	100	0	0	0	0	0	0	0	100	6	6	6	6	*	*	0
November 2026	100	0	0	0	0	0	0	0	100	4	4	4	4	*	*	0
November 2027	100	0	0	0	0	0	0	0	100	3	3	3	3	*	*	0
November 2028	100	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0
November 2029	100	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0
November 2030	100	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0
November 2031	97	0	0	0	0	0	0	0	98	1	1	1	1	*	*	0
November 2032	49	0	0	0	0	0	0	0	55	*	*	*	*	*	*	0
November 2033	0	0	0	0	0	0	0	0	10	*	*	*	*	*	*	0
November 2034	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
November 2035	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0
November 2036	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
November 2037	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
November 2038	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
November 2039	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.0	12.9	8.9	8.9	8.9	5.8	4.5	2.8	22.1	13.3	9.7	9.7	9.7	6.3	4.8	2.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FV, SV†, FM, SM†, FQ, SQ†, FW, SW† and CT Classes											MQ, MA, MW, ME, MG, MJ, MP, MI†, NY, AF, AS†, BF and BS† Classes										
Date	PSA Prepayment Assumption										PSA Prepayment Assumption										
	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
November 2011	99	93	84	80	78	63	45	28	16	0	98	91	81	81	81	71	51	30	16	0	
November 2012	98	86	70	63	61	40	21	8	2	0	97	82	65	65	65	44	22	7	1	0	
November 2013	98	79	59	50	47	25	9	2	*	0	95	74	52	52	52	27	9	1	0	0	
November 2014	97	73	49	40	36	16	4	1	*	0	93	66	40	40	40	16	3	0	0	0	
November 2015	95	67	41	32	28	10	2	*	*	0	91	58	31	31	31	10	*	0	0	0	
November 2016	94	62	34	25	22	6	1	*	*	0	89	51	23	23	23	5	0	0	0	0	
November 2017	93	57	28	20	17	4	*	*	*	0	87	44	18	18	18	3	0	0	0	0	
November 2018	92	52	23	15	13	2	*	*	*	0	84	38	13	13	13	1	0	0	0	0	
November 2019	90	47	19	12	10	1	*	*	*	0	81	31	10	10	10	0	0	0	0	0	
November 2020	89	43	16	9	8	1	*	*	0	0	79	25	7	7	7	0	0	0	0	0	
November 2021	87	39	13	7	6	1	*	*	0	0	75	20	5	5	5	0	0	0	0	0	
November 2022	85	35	11	6	4	*	*	*	0	0	72	14	3	3	3	0	0	0	0	0	
November 2023	83	32	9	4	3	*	*	*	0	0	69	9	2	2	2	0	0	0	0	0	
November 2024	81	28	7	3	2	*	*	*	0	0	65	4	1	1	1	0	0	0	0	0	
November 2025	78	25	6	3	2	*	*	0	0	0	61	*	*	*	*	0	0	0	0	0	
November 2026	75	22	4	2	1	*	*	0	0	0	56	0	0	0	0	0	0	0	0	0	
November 2027	72	19	4	1	1	*	*	0	0	0	51	0	0	0	0	0	0	0	0	0	
November 2028	69	17	3	1	1	*	*	0	0	0	46	0	0	0	0	0	0	0	0	0	
November 2029	66	14	2	1	1	*	*	0	0	0	41	0	0	0	0	0	0	0	0	0	
November 2030	62	12	2	1	*	*	*	0	0	0	35	0	0	0	0	0	0	0	0	0	
November 2031	58	10	1	*	*	*	*	0	0	0	28	0	0	0	0	0	0	0	0	0	
November 2032	53	8	1	*	*	*	*	0	0	0	21	0	0	0	0	0	0	0	0	0	
November 2033	49	6	1	*	*	*	0	0	0	0	14	0	0	0	0	0	0	0	0	0	
November 2034	43	4	*	*	*	*	0	0	0	0	6	0	0	0	0	0	0	0	0	0	
November 2035	37	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2036	31	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2037	24	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2038	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2039	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	20.8	9.8	5.3	4.3	3.9	2.2	1.3	0.8	0.6	0.1	15.9	6.6	4.0	4.0	4.0	2.3	1.4	0.8	0.6	0.1	

MB Class											MZ Class									
Date	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	100	100	100	100	100	100	100	100	100	0	105	105	100	67	53	0	0	0	0	0
November 2012	100	100	100	100	100	100	100	100	100	0	109	109	100	46	24	0	0	0	0	0
November 2013	100	100	100	100	100	100	100	100	24	0	114	114	100	34	8	0	0	0	0	0
November 2014	100	100	100	100	100	100	100	35	4	0	120	120	100	28	1	0	0	0	0	0
November 2015	100	100	100	100	100	100	100	10	1	0	125	125	100	27	*	0	0	0	0	0
November 2016	100	100	100	100	100	100	51	3	*	0	131	131	96	25	*	0	0	0	0	0
November 2017	100	100	100	100	100	100	23	1	*	0	137	137	90	23	*	0	0	0	0	0
November 2018	100	100	100	100	100	100	10	*	*	0	143	143	82	20	*	0	0	0	0	0
November 2019	100	100	100	100	100	90	5	*	*	0	150	150	74	18	*	0	0	0	0	0
November 2020	100	100	100	100	100	56	2	*	*	0	157	157	66	15	*	0	0	0	0	0
November 2021	100	100	100	100	100	34	1	*	*	0	164	164	57	13	*	0	0	0	0	0
November 2022	100	100	100	100	100	21	*	*	*	0	171	171	49	11	*	0	0	0	0	0
November 2023	100	100	100	100	100	13	*	*	0	0	179	179	42	9	*	0	0	0	0	0
November 2024	100	100	100	100	100	8	*	*	0	0	188	188	36	7	*	0	0	0	0	0
November 2025	100	100	100	100	100	5	*	*	0	0	196	187	30	6	*	0	0	0	0	0
November 2026	100	83	83	83	83	3	*	*	0	0	205	167	25	5	*	0	0	0	0	0
November 2027	100	61	61	61	61	2	*	*	0	0	215	148	20	4	*	0	0	0	0	0
November 2028	100	44	44	44	44	1	*	0	0	0	224	129	16	3	*	0	0	0	0	0
November 2029	100	32	32	32	32	1	*	0	0	0	235	111	13	2	*	0	0	0	0	0
November 2030	100	22	22	22	22	*	*	0	0	0	246	93	10	2	*	0	0	0	0	0
November 2031	100	15	15	15	15	*	*	0	0	0	257	76	7	1	*	0	0	0	0	0
November 2032	100	10	10	10	10	*	*	0	0	0	269	60	5	1	*	0	0	0	0	0
November 2033	100	6	6	6	6	*	*	0	0	0	281	45	4	1	*	0	0	0	0	0
November 2034	100	4	4	4	4	*	*	0	0	0	294	31	2	*	*	0	0	0	0	0
November 2035	2	2	2	2	2	*	*	0	0	0	301	17	1	*	*	0	0	0	0	0
November 2036	*	*	*	*	*	*	0	0	0	0	250	4	*	*	*	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	196	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	136	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	71	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.8	18.3	18.3	18.3	18.3	10.9	6.4	4.0	2.8	0.1	27.7	20.1	12.8	4.2	1.3	0.3	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DJ, DF and DS† Classes										DP Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	200%	235%	500%	700%	1000%	1300%	1900%	0%	100%	150%	200%	235%	500%	700%	1000%	1300%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	99	92	90	90	90	90	79	62	45	5	100	100	100	100	100	100	100	100	100	100
November 2012	97	83	77	77	77	58	39	15	0	0	100	100	100	100	100	100	100	100	72	0
November 2013	96	74	65	65	65	35	15	0	0	0	100	100	100	100	100	100	100	54	0	0
November 2014	94	65	54	54	54	19	1	0	0	0	100	100	100	100	100	100	100	0	0	0
November 2015	93	57	44	44	44	8	0	0	0	0	100	100	100	100	100	100	28	0	0	0
November 2016	91	49	35	35	35	0	0	0	0	0	100	100	100	100	100	100	0	0	0	0
November 2017	89	42	27	27	27	0	0	0	0	0	100	100	100	100	100	40	0	0	0	0
November 2018	87	36	20	20	20	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2019	84	29	14	14	14	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2020	82	24	9	9	9	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2021	79	18	5	5	5	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2022	76	13	1	1	1	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
November 2023	73	8	0	0	0	0	0	0	0	0	100	100	76	76	76	0	0	0	0	0
November 2024	70	4	0	0	0	0	0	0	0	0	100	100	46	46	46	0	0	0	0	0
November 2025	66	0	0	0	0	0	0	0	0	0	100	93	22	22	22	0	0	0	0	0
November 2026	63	0	0	0	0	0	0	0	0	0	100	47	1	1	1	0	0	0	0	0
November 2027	58	0	0	0	0	0	0	0	0	0	100	4	0	0	0	0	0	0	0	0
November 2028	54	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2029	49	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2030	44	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2031	38	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2032	32	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2033	26	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2034	19	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2035	11	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2036	3	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	31	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.3	6.5	4.9	4.9	4.9	2.6	1.9	1.3	1.0	0.6	26.8	16.0	14.0	14.0	14.0	6.9	4.8	3.1	2.1	1.1

Date	VA Class										VZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	200%	235%	500%	700%	1000%	1300%	1900%	0%	100%	150%	200%	235%	500%	700%	1000%	1300%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	93	93	93	93	93	93	93	93	93	93	105	105	105	105	105	105	105	105	105	105
November 2012	87	87	87	87	87	87	87	87	87	0	109	109	109	109	109	109	109	109	109	0
November 2013	80	80	80	80	80	80	80	80	80	0	114	114	114	114	114	114	114	114	67	0
November 2014	72	72	72	72	72	72	72	0	0	0	120	120	120	120	120	120	120	107	14	0
November 2015	64	64	64	64	64	64	64	0	0	0	125	125	125	125	125	125	125	42	3	0
November 2016	56	56	56	56	56	56	0	0	0	0	131	131	131	131	131	131	127	16	1	0
November 2017	48	48	48	48	48	48	0	0	0	0	137	137	137	137	137	137	72	6	*	0
November 2018	39	39	39	39	39	35	0	0	0	0	143	143	143	143	143	143	41	3	*	0
November 2019	29	29	29	29	29	0	0	0	0	0	150	150	150	150	150	114	23	1	*	0
November 2020	20	20	20	20	20	0	0	0	0	0	157	157	157	157	157	78	13	*	*	0
November 2021	9	9	9	9	9	0	0	0	0	0	164	164	164	164	164	53	7	*	*	0
November 2022	0	0	0	0	0	0	0	0	0	0	170	170	170	170	170	35	4	*	*	0
November 2023	0	0	0	0	0	0	0	0	0	0	170	170	170	170	170	24	2	*	*	0
November 2024	0	0	0	0	0	0	0	0	0	0	170	170	170	170	170	16	1	*	*	0
November 2025	0	0	0	0	0	0	0	0	0	0	170	170	170	170	170	11	1	*	0	0
November 2026	0	0	0	0	0	0	0	0	0	0	170	170	170	170	170	7	*	*	0	0
November 2027	0	0	0	0	0	0	0	0	0	0	170	170	139	139	139	5	*	*	0	0
November 2028	0	0	0	0	0	0	0	0	0	0	170	112	112	112	112	3	*	*	0	0
November 2029	0	0	0	0	0	0	0	0	0	0	170	89	89	89	89	2	*	*	0	0
November 2030	0	0	0	0	0	0	0	0	0	0	170	70	70	70	70	1	*	*	0	0
November 2031	0	0	0	0	0	0	0	0	0	0	170	54	54	54	54	1	*	*	0	0
November 2032	0	0	0	0	0	0	0	0	0	0	170	41	41	41	41	*	*	*	0	0
November 2033	0	0	0	0	0	0	0	0	0	0	170	30	30	30	30	*	*	*	0	0
November 2034	0	0	0	0	0	0	0	0	0	0	170	22	22	22	22	*	*	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	170	15	15	15	15	*	*	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	170	9	9	9	9	*	*	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	170	4	4	4	4	*	*	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	21	1	1	1	1	*	*	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.5	6.5	6.5	6.5	6.5	5.8	4.6	3.3	2.3	1.0	27.7	20.1	19.9	19.9	19.9	10.9	7.7	5.0	3.3	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DU Class										FD and SD† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	200%	235%	500%	700%	1000%	1300%	1900%	0%	100%	150%	200%	235%	500%	700%	1000%	1300%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	100	100	100	86	77	4	0	0	0	0	99	94	92	90	89	78	70	58	45	16
November 2012	100	100	100	70	50	0	0	0	0	0	98	87	83	78	75	54	40	23	10	0
November 2013	100	100	100	58	29	0	0	0	0	0	97	81	74	68	64	37	23	9	2	0
November 2014	100	100	100	49	16	0	0	0	0	0	96	74	66	59	54	26	13	4	*	0
November 2015	100	100	100	43	7	0	0	0	0	0	95	69	59	50	45	18	7	1	*	0
November 2016	100	100	100	39	2	0	0	0	0	0	93	63	52	43	38	12	4	1	*	0
November 2017	100	100	100	37	*	0	0	0	0	0	92	58	47	37	32	8	2	*	*	0
November 2018	100	100	99	36	0	0	0	0	0	0	90	53	41	32	27	6	1	*	*	0
November 2019	100	100	97	35	0	0	0	0	0	0	89	48	37	27	22	4	1	*	*	0
November 2020	100	100	93	33	0	0	0	0	0	0	87	44	32	23	18	3	*	*	*	0
November 2021	100	100	88	30	0	0	0	0	0	0	85	40	28	20	15	2	*	*	*	0
November 2022	100	100	82	28	0	0	0	0	0	0	83	36	25	17	13	1	*	*	*	0
November 2023	100	100	76	25	0	0	0	0	0	0	80	33	22	14	11	1	*	*	*	0
November 2024	100	100	70	23	0	0	0	0	0	0	78	30	19	12	9	1	*	*	*	0
November 2025	100	100	63	20	0	0	0	0	0	0	75	26	16	10	7	*	*	*	*	0
November 2026	100	100	57	18	0	0	0	0	0	0	73	24	14	8	6	*	*	*	*	0
November 2027	100	100	50	15	0	0	0	0	0	0	70	21	12	7	5	*	*	*	*	0
November 2028	100	98	44	13	0	0	0	0	0	0	66	18	10	6	4	*	*	*	*	0
November 2029	100	87	39	11	0	0	0	0	0	0	63	16	9	5	3	*	*	*	*	0
November 2030	100	76	33	10	0	0	0	0	0	0	59	14	7	4	2	*	*	*	*	0
November 2031	100	66	28	8	0	0	0	0	0	0	55	12	6	3	2	*	*	*	*	0
November 2032	100	56	23	6	0	0	0	0	0	0	50	10	5	2	1	*	*	*	*	0
November 2033	100	46	18	5	0	0	0	0	0	0	46	8	4	2	1	*	*	*	*	0
November 2034	100	36	14	4	0	0	0	0	0	0	40	6	3	1	1	*	*	*	*	0
November 2035	100	27	10	3	0	0	0	0	0	0	35	4	2	1	*	*	*	*	*	0
November 2036	100	18	7	2	0	0	0	0	0	0	29	3	1	1	*	*	*	*	*	0
November 2037	100	10	4	1	0	0	0	0	0	0	22	2	1	*	*	*	*	*	*	0
November 2038	100	2	1	*	0	0	0	0	0	0	16	*	*	*	*	*	*	*	*	0
November 2039	54	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	29.1	22.7	17.5	7.6	2.3	0.6	0.4	0.3	0.2	0.1	20.2	10.3	8.2	6.7	6.0	3.0	2.1	1.5	1.1	0.6

Date	DB Class									
	PSA Prepayment Assumption									
	0%	100%	150%	200%	235%	500%	700%	1000%	1300%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100
November 2011	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	100	85	0
November 2013	100	100	100	100	100	100	100	76	18	0
November 2014	100	100	100	100	100	100	100	30	4	0
November 2015	100	100	100	100	100	100	62	12	1	0
November 2016	100	100	100	100	100	100	35	5	*	0
November 2017	100	100	100	100	100	68	20	2	*	0
November 2018	100	100	100	100	100	46	11	1	*	0
November 2019	100	100	100	100	100	32	6	*	*	0
November 2020	100	100	100	100	100	21	4	*	*	0
November 2021	100	100	100	100	100	15	2	*	*	0
November 2022	100	100	100	100	100	10	1	*	*	0
November 2023	100	100	87	87	87	7	1	*	*	0
November 2024	100	100	72	72	72	4	*	*	0	0
November 2025	100	96	59	59	59	3	*	*	0	0
November 2026	100	72	48	48	48	2	*	*	0	0
November 2027	100	50	39	39	39	1	*	*	0	0
November 2028	100	31	31	31	31	1	*	*	0	0
November 2029	100	25	25	25	25	1	*	*	0	0
November 2030	100	19	19	19	19	*	*	*	0	0
November 2031	100	15	15	15	15	*	*	*	0	0
November 2032	100	11	11	11	11	*	*	0	0	0
November 2033	100	8	8	8	8	*	*	0	0	0
November 2034	100	6	6	6	6	*	*	0	0	0
November 2035	100	4	4	4	4	*	*	0	0	0
November 2036	100	2	2	2	2	*	*	0	0	0
November 2037	63	1	1	1	1	*	*	0	0	0
November 2038	6	*	*	*	*	*	*	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)**	27.3	17.9	16.8	16.8	16.8	8.6	5.9	3.8	2.6	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EA, EF, ES†, CF, CS†, FE and SE† Classes							EB Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	225%	500%	700%	900%	1300%	0%	100%	225%	500%	700%	900%	1300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	96	92	89	82	77	71	61	100	100	100	100	100	100	100
November 2012	92	83	74	57	46	36	18	100	100	100	100	100	100	100
November 2013	87	73	60	37	25	15	3	100	100	100	100	100	100	100
November 2014	82	63	48	24	13	6	*	100	100	100	100	100	100	100
November 2015	77	55	38	15	7	2	0	100	100	100	100	100	100	23
November 2016	71	47	30	9	3	1	0	100	100	100	100	100	100	5
November 2017	65	39	23	6	1	0	0	100	100	100	100	100	71	1
November 2018	58	32	17	3	*	0	0	100	100	100	100	100	29	*
November 2019	51	26	13	2	0	0	0	100	100	100	100	73	11	*
November 2020	44	20	9	1	0	0	0	100	100	100	100	35	4	*
November 2021	36	15	6	*	0	0	0	100	100	100	100	16	2	*
November 2022	28	9	3	0	0	0	0	100	100	100	53	7	1	*
November 2023	19	5	1	0	0	0	0	100	100	100	21	2	*	*
November 2024	9	*	0	0	0	0	0	100	100	49	3	*	*	0
November 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.7	6.1	4.6	2.9	2.2	1.8	1.3	15.0	14.2	14.0	12.3	9.9	7.7	4.7

Date	PC, FK and SK† Classes								
	PSA Prepayment Assumption								
	0%	100%	185%	220%	260%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100
November 2011	98	95	93	93	93	93	93	87	77
November 2012	96	86	81	81	81	72	58	39	15
November 2013	93	75	66	66	66	43	24	2	0
November 2014	91	66	52	52	52	23	4	0	0
November 2015	88	56	41	41	41	8	0	0	0
November 2016	85	47	30	30	30	0	0	0	0
November 2017	82	39	21	21	21	0	0	0	0
November 2018	79	31	13	13	13	0	0	0	0
November 2019	75	23	7	7	7	0	0	0	0
November 2020	71	16	2	2	2	0	0	0	0
November 2021	67	9	0	0	0	0	0	0	0
November 2022	63	3	0	0	0	0	0	0	0
November 2023	59	0	0	0	0	0	0	0	0
November 2024	54	0	0	0	0	0	0	0	0
November 2025	49	0	0	0	0	0	0	0	0
November 2026	43	0	0	0	0	0	0	0	0
November 2027	38	0	0	0	0	0	0	0	0
November 2028	31	0	0	0	0	0	0	0	0
November 2029	25	0	0	0	0	0	0	0	0
November 2030	18	0	0	0	0	0	0	0	0
November 2031	10	0	0	0	0	0	0	0	0
November 2032	2	0	0	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.7	6.0	4.6	4.6	4.6	2.9	2.3	1.8	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KP Class									KQ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	185%	220%	260%	500%	700%	1000%	1400%	0%	100%	185%	220%	260%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2014	100	100	100	100	100	100	100	0	0	100	100	100	100	100	100	100	3	0
November 2015	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	70	0	0
November 2016	100	100	100	100	100	74	0	0	0	100	100	100	100	100	100	0	0	0
November 2017	100	100	100	100	100	0	0	0	0	100	100	100	100	100	63	0	0	0
November 2018	100	100	100	100	100	0	0	0	0	100	100	100	100	100	7	0	0	0
November 2019	100	100	100	100	100	0	0	0	0	100	100	100	100	100	0	0	0	0
November 2020	100	100	100	100	100	0	0	0	0	100	100	100	100	100	0	0	0	0
November 2021	100	100	46	46	46	0	0	0	0	100	100	100	100	100	0	0	0	0
November 2022	100	100	0	0	0	0	0	0	0	100	100	83	83	83	0	0	0	0
November 2023	100	31	0	0	0	0	0	0	0	100	100	46	46	46	0	0	0	0
November 2024	100	0	0	0	0	0	0	0	0	100	45	16	16	16	0	0	0	0
November 2025	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
November 2026	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
November 2027	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
November 2028	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
November 2029	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
November 2030	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
November 2031	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
November 2032	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	0	0	87	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.6	12.9	11.0	11.0	11.0	6.2	4.5	3.2	2.4	23.4	14.0	13.0	13.0	13.0	7.3	5.3	3.7	2.6

Date	QV Class									QZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	185%	220%	260%	500%	700%	1000%	1400%	0%	100%	185%	220%	260%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	93	93	93	93	93	93	93	93	93	105	105	105	105	105	105	105	105	105
November 2012	87	87	87	87	87	87	87	87	87	109	109	109	109	109	109	109	109	109
November 2013	80	80	80	80	80	80	80	80	0	114	114	114	114	114	114	114	114	113
November 2014	72	72	72	72	72	72	72	72	0	120	120	120	120	120	120	120	120	18
November 2015	64	64	64	64	64	64	64	0	0	125	125	125	125	125	125	125	69	3
November 2016	56	56	56	56	56	56	36	0	0	131	131	131	131	131	131	131	27	*
November 2017	48	48	48	48	48	48	0	0	0	137	137	137	137	137	137	88	11	*
November 2018	39	39	39	39	39	39	0	0	0	143	143	143	143	143	143	50	4	*
November 2019	29	29	29	29	29	0	0	0	0	150	150	150	150	150	123	28	2	*
November 2020	20	20	20	20	20	0	0	0	0	157	157	157	157	157	84	16	1	*
November 2021	9	9	9	9	9	0	0	0	0	164	164	164	164	164	57	9	*	*
November 2022	0	0	0	0	0	0	0	0	0	170	170	170	170	170	38	5	*	*
November 2023	0	0	0	0	0	0	0	0	0	170	170	170	170	170	26	3	*	0
November 2024	0	0	0	0	0	0	0	0	0	170	170	170	170	170	17	2	*	0
November 2025	0	0	0	0	0	0	0	0	0	170	156	156	156	156	12	1	*	0
November 2026	0	0	0	0	0	0	0	0	0	170	125	125	125	125	8	*	*	0
November 2027	0	0	0	0	0	0	0	0	0	170	100	100	100	100	5	*	*	0
November 2028	0	0	0	0	0	0	0	0	0	170	79	79	79	79	3	*	*	0
November 2029	0	0	0	0	0	0	0	0	0	170	62	62	62	62	2	*	*	0
November 2030	0	0	0	0	0	0	0	0	0	170	48	48	48	48	1	*	*	0
November 2031	0	0	0	0	0	0	0	0	0	170	37	37	37	37	1	*	*	0
November 2032	0	0	0	0	0	0	0	0	0	170	28	28	28	28	1	*	*	0
November 2033	0	0	0	0	0	0	0	0	0	170	21	21	21	21	*	*	*	0
November 2034	0	0	0	0	0	0	0	0	0	135	15	15	15	15	*	*	0	0
November 2035	0	0	0	0	0	0	0	0	0	11	11	11	11	11	*	*	0	0
November 2036	0	0	0	0	0	0	0	0	0	7	7	7	7	7	*	*	0	0
November 2037	0	0	0	0	0	0	0	0	0	4	4	4	4	4	*	*	0	0
November 2038	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0
November 2039	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.5	6.5	6.5	6.5	6.5	5.9	4.8	3.6	2.6	24.4	18.6	18.6	18.6	18.6	11.1	8.1	5.5	3.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	KZ Class									KB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	185%	220%	260%	500%	700%	1000%	1400%	0%	100%	185%	220%	260%	500%	700%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	105	105	100	94	88	48	15	0	0	100	100	100	100	100	100	100	100	100
November 2012	109	109	100	83	63	0	0	0	0	100	100	100	100	100	100	100	100	100
November 2013	114	114	100	70	36	0	0	0	0	100	100	100	100	100	100	100	100	27
November 2014	120	120	100	61	18	0	0	0	0	100	100	100	100	100	100	100	43	4
November 2015	125	125	100	55	7	0	0	0	0	100	100	100	100	100	100	67	17	1
November 2016	131	131	100	52	2	0	0	0	0	100	100	100	100	100	94	38	7	*
November 2017	137	137	100	50	0	0	0	0	0	100	100	100	100	100	64	21	3	*
November 2018	143	143	99	49	0	0	0	0	0	100	100	100	100	100	44	12	1	*
November 2019	150	150	95	46	0	0	0	0	0	100	100	100	100	100	30	7	*	*
November 2020	157	157	90	43	0	0	0	0	0	100	100	100	100	100	20	4	*	*
November 2021	164	164	84	40	0	0	0	0	0	100	100	88	88	88	14	2	*	*
November 2022	171	171	78	36	0	0	0	0	0	100	100	72	72	72	9	1	*	*
November 2023	179	179	71	33	0	0	0	0	0	100	85	58	58	58	6	1	*	0
November 2024	188	188	64	29	0	0	0	0	0	100	58	47	47	47	4	*	*	0
November 2025	196	188	57	26	0	0	0	0	0	100	38	38	38	38	3	*	*	0
November 2026	205	173	51	22	0	0	0	0	0	100	30	30	30	30	2	*	*	0
November 2027	215	157	44	19	0	0	0	0	0	100	24	24	24	24	1	*	*	0
November 2028	224	142	38	17	0	0	0	0	0	100	19	19	19	19	1	*	*	0
November 2029	235	127	33	14	0	0	0	0	0	100	15	15	15	15	1	*	*	0
November 2030	246	112	28	12	0	0	0	0	0	100	12	12	12	12	*	*	*	0
November 2031	257	97	23	10	0	0	0	0	0	100	9	9	9	9	*	*	*	0
November 2032	269	83	19	8	0	0	0	0	0	100	7	7	7	7	*	*	*	0
November 2033	281	70	15	6	0	0	0	0	0	73	5	5	5	5	*	*	0	0
November 2034	294	57	12	5	0	0	0	0	0	33	4	4	4	4	*	*	0	0
November 2035	289	44	9	3	0	0	0	0	0	3	3	3	3	3	*	*	0	0
November 2036	240	33	6	2	0	0	0	0	0	2	2	2	2	2	*	*	0	0
November 2037	186	22	4	2	0	0	0	0	0	1	1	1	1	1	*	*	0	0
November 2038	129	11	2	1	0	0	0	0	0	*	*	*	*	*	*	*	0	0
November 2039	67	2	*	*	0	0	0	0	0	*	*	*	*	*	*	*	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	21.4	16.8	9.4	2.7	1.0	0.7	0.5	0.4	23.6	15.6	14.9	14.9	14.9	8.5	6.1	4.2	2.9

Date	PT Class								QT Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	350%	600%	800%	1000%	1400%	2000%	0%	100%	350%	600%	800%	1000%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	98	92	77	62	51	39	16	0	98	91	76	62	50	39	15	0
November 2012	97	84	59	39	26	15	2	0	95	82	58	38	25	15	2	0
November 2013	95	77	45	24	13	6	*	0	93	74	44	23	13	6	*	0
November 2014	93	70	35	15	7	2	*	0	90	66	33	14	6	2	*	0
November 2015	90	63	26	9	3	1	*	0	87	59	25	9	3	1	*	0
November 2016	88	57	20	6	2	*	*	0	83	52	18	5	1	*	*	0
November 2017	85	51	15	3	1	*	*	0	79	45	13	3	1	*	*	0
November 2018	82	46	11	2	*	*	*	0	75	39	10	2	*	*	*	0
November 2019	78	40	8	1	*	*	*	0	71	33	7	1	*	*	0	0
November 2020	75	35	6	1	*	*	0	0	66	28	5	1	*	*	0	0
November 2021	71	31	5	*	*	*	0	0	60	23	3	*	*	*	0	0
November 2022	67	27	3	*	*	*	0	0	54	18	2	*	*	*	0	0
November 2023	62	22	2	*	*	*	0	0	48	13	1	*	*	*	0	0
November 2024	57	19	2	*	*	*	0	0	41	9	1	*	*	*	0	0
November 2025	51	15	1	*	*	*	0	0	33	5	*	*	*	*	0	0
November 2026	45	11	1	*	*	*	0	0	24	2	*	*	*	0	0	0
November 2027	38	8	*	*	*	*	0	0	15	*	*	*	*	0	0	0
November 2028	30	5	*	*	*	0	0	0	8	*	*	*	0	0	0	0
November 2029	22	3	*	*	*	0	0	0	5	*	*	0	0	0	0	0
November 2030	13	1	*	*	*	0	0	0	1	0	0	0	0	0	0	0
November 2031	3	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
November 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.9	8.1	3.7	2.1	1.5	1.1	0.6	0.1	11.8	6.9	3.5	2.1	1.5	1.1	0.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	WT Class								YT Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	425%	600%	800%	1000%	1400%	2000%	0%	100%	450%	600%	800%	1000%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
November 2011	99	92	73	63	51	39	16	0	98	92	71	62	51	39	16	0
November 2012	98	85	54	40	26	15	2	0	96	84	51	39	26	15	2	0
November 2013	97	79	39	25	13	6	*	0	94	77	36	24	13	6	*	0
November 2014	96	72	29	16	7	2	*	0	92	70	25	15	7	2	*	0
November 2015	94	66	21	10	3	1	*	0	90	63	18	9	3	1	*	0
November 2016	93	61	15	6	2	*	*	0	87	57	13	6	2	*	*	0
November 2017	91	56	11	4	1	*	*	0	85	51	9	3	1	*	*	0
November 2018	90	51	8	2	*	*	*	0	82	46	6	2	*	*	*	0
November 2019	88	46	6	1	*	*	*	0	78	41	4	1	*	*	*	0
November 2020	86	42	4	1	*	*	0	0	75	37	3	1	*	*	0	0
November 2021	84	37	3	1	*	*	0	0	71	32	2	*	*	*	0	0
November 2022	81	34	2	*	*	*	0	0	67	28	1	*	*	*	0	0
November 2023	79	30	1	*	*	*	0	0	63	24	1	*	*	*	0	0
November 2024	76	27	1	*	*	*	0	0	58	21	1	*	*	*	0	0
November 2025	73	23	1	*	*	*	0	0	53	17	*	*	*	*	0	0
November 2026	69	20	*	*	*	*	0	0	48	14	*	*	*	*	0	0
November 2027	66	17	*	*	*	*	0	0	42	11	*	*	*	*	0	0
November 2028	62	15	*	*	*	0	0	0	36	8	*	*	*	*	0	0
November 2029	57	12	*	*	*	0	0	0	29	6	*	*	*	0	0	0
November 2030	52	10	*	*	*	0	0	0	22	3	*	*	*	0	0	0
November 2031	47	8	*	*	*	0	0	0	14	1	*	*	*	0	0	0
November 2032	42	5	*	*	*	0	0	0	6	*	*	*	0	0	0	0
November 2033	36	3	*	*	*	0	0	0	0	0	0	0	0	0	0	0
November 2034	29	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0
November 2035	22	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2036	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2037	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
November 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.8	9.5	3.2	2.2	1.5	1.1	0.6	0.1	14.4	8.4	2.9	2.1	1.5	1.1	0.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial

owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the MQ, PT, and QT Classes will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	300% PSA
2	400% PSA
3	320% PSA
4	200% PSA
5	225% PSA
6	220% PSA
7	350% PSA
8	350% PSA
9	425% PSA
10	450% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is

made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The BD, CJ, CT, NY, DB and KB Classes of RCR Certificates are Combination RCR Certificates. The SB Class represents (i) the right to receive a portion of the interest on the FT Class and (ii) beneficial ownership of an undivided interest in the ST Class. The SM, SQ and SW Classes each represent (i) the right to receive a portion of the interest on the FV Class and (ii) beneficial ownership of an undivided interest in the SV Class. The CS and SE Classes each represent (i) the right to receive a portion of the interest on the EF Class and (ii) beneficial ownership of an undivided interest in the ES Class. To the extent any such Class represents the right to receive a portion of the interest on a Class, it will be treated as a Strip RCR Certificate. To the extent any such Class represents beneficial ownership of an undivided interest in a Class, it will be treated as a Combination RCR Certificate. The remaining Classes of RCR Certificates are Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates (other than the PT, QT, WT and YT Classes) to Goldman, Sachs & Co. (the “Dealer”) in exchange for the Trust MBS. The Dealer proposes to offer the Certificates (other than the PT, QT, WT and YT Classes) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

We will provide the Underlying REMIC Certificates to the Trust in exchange for the PT, QT, WT and YT Classes. On the Settlement Date, we expect to transfer the PT, QT, WT and YT Classes to Fannie Mae Mega Trust Number 310062 (CUSIP Number 31374CMK9), Fannie Mae Mega Trust Number 310063 (CUSIP Number 31374CML7), Fannie Mae Mega Trust Number 310064 (CUSIP Number 31374CMM5) and Fannie Mae Mega Trust Number 310065 (CUSIP Number 31374CMN3), respectively. We will initially retain the related Mega certificates and may sell them to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 7 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	November 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2002-021	HD	March 2002	31392CQY3	6.5%	FIX	April 2032	SEQ	\$3,960,000,000	0.04097560	\$162,058,498	6.938%	238	107

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Group 8 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	November 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
1998-026	NH	April 1998	31359TMW5	6.5%	WAC	May 2028	PAC	\$116,813,000	0.05889290	\$ 6,808,784.85	7.159%	187	152
1998-026	PD	April 1998	31359TKS6	6.5	FIX	May 2028	PAC	88,238,000	0.03898217	3,404,373.17	7.159	187	152
1998-026	PG	April 1998	31359TKE7	6.5	FIX	May 2028	PAC	160,832,000	0.02138705	3,404,386.34	7.159	187	152
1998-045	PT	July 1998	31359UBN4	6.5	FIX	August 2028	PAC	121,728,000	0.06696893	8,151,993.91	7.114	194	149
1998-045	PU	July 1998	31359UBP9	6.5	FIX	August 2028	PAC	167,657,000	0.04862265	8,151,927.63	7.114	194	149
2001-005	PJ	February 2001	31359SNE6	6.5	FIX	March 2031	PAC	102,091,707	0.11054552	11,169,708.04	6.996	204	138
2001-005	PY	February 2001	31359SND8	6.5	FIX	March 2031	PAC	49,950,772	0.14184212	7,012,253.85	6.996	204	138

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Group 9 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	November 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2008-055	PE	June 2008	31397L5R6	6.0%	FIX	February 2037	SCH	\$ 9,854,737	1.00000000	\$ 9,854,737.00	6.441%	299	56
2008-055	PG	June 2008	31397L5S4	6.0	FIX	July 2038	SCH	9,116,980	1.00000000	9,116,980.00	6.441	299	56
2008-055	PN	June 2008	31397L6G9	6.0	FIX	April 2035	SCH	54,139,083	0.60857384	32,947,629.64	6.441	299	56

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Group 10 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	November 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2003-077	PN	July 2003	31393DU41	5.0%	FIX	August 2033	SCH	\$343,883,703	0.44744513	\$153,869,088.19	259	89
2003-078	P	July 2003	31393D3B5	5.0	FIX	August 2033	PAC	179,022,401	0.43127348	77,207,613.88	259	89
											5.546%	
											5.527	

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
FT	\$153,363,590	FB	\$153,363,590	PAC/AD	(3)	FLT	31398SNL3	August 2038
ST	153,363,590(4)	SB	153,363,590(4)	NTL	(3)	INV/IO	31398SNM1	August 2038
Recombination 2								
CD	35,885,174	BC	58,062,431	PAC/AD	4.00%	FIX	31398SNP4	December 2040
CE	15,297,503	IC	6,451,381(4)	NTL	4.50	FIX/IO	31398SNR0	December 2040
CG	6,879,754							
Recombination 3								
CD	35,885,174	BD	58,062,431	PAC/AD	4.50	FIX	31398SNQ2	December 2040
CE	15,297,503							
CG	6,879,754							
Recombination 4								
CD	35,885,174	CJ	51,182,677	PAC/AD	4.50	FIX	31398SNN9	September 2040
CE	15,297,503							
Recombination 5								
MQ	66,995,145	MW	66,995,145	PAC/AD	1.50	FIX	31398SNV1	October 2040
		MI	55,829,287(4)	NTL	6.00	FIX/IO	31398SPA5	October 2040
Recombination 6								
MQ	66,995,145	ME	66,995,145	PAC/AD	2.00	FIX	31398SNW9	October 2040
		MI	50,246,358(4)	NTL	6.00	FIX/IO	31398SPA5	October 2040
Recombination 7								
MQ	66,995,145	MG	66,995,145	PAC/AD	2.50	FIX	31398SNX7	October 2040
		MI	44,663,430(4)	NTL	6.00	FIX/IO	31398SPA5	October 2040
Recombination 8								
MQ	66,995,145	MJ	66,995,145	PAC/AD	3.00	FIX	31398SNY5	October 2040
		MI	39,080,501(4)	NTL	6.00	FIX/IO	31398SPA5	October 2040
Recombination 9								
MQ	66,995,145	MP	66,995,145	PAC/AD	3.50	FIX	31398SNZ2	October 2040
		MI	33,497,572(4)	NTL	6.00	FIX/IO	31398SPA5	October 2040

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
FV	\$390,000,000	FM	\$390,000,000	PT	(3)	FLT	31398SNS8	December 2040
SV	390,000,000(4)	SM	390,000,000(4)	NTL	(3)	INV/IO	31398SNT6	December 2040
Recombination 11								
FV	390,000,000	CT	390,000,000	PT	6.50%	FIX	31398SNU3	December 2040
SV	390,000,000(4)							
Recombination 12								
MQ	7,881,781	NY	52,545,211	PAC/AD	2.25	FIX	31398SPC1	October 2040
MA	44,663,430							
Recombination 13								
MQ	66,995,145	AF	66,995,145	PAC/AD	(3)	FLT	31398SPG2	October 2040
		AS	66,995,145(4)	NTL	(3)	INV/IO	31398SPH0	October 2040
Recombination 14								
MQ	66,995,145	BF	66,995,145	PAC/AD	(3)	FLT	31398SPJ6	October 2040
		BS	66,995,145(4)	NTL	(3)	INV/IO	31398SPK3	October 2040
Recombination 15								
FV	390,000,000	FQ	390,000,000	PT	(3)	FLT	31398T7F2	December 2040
SV	390,000,000(4)	SQ	390,000,000(4)	NTL	(3)	INV/IO	31398N7H1	December 2040
Recombination 16								
FV	390,000,000	FW	390,000,000	PT	(3)	FLT	31398N7J7	December 2040
SV	390,000,000(4)	SW	390,000,000(4)	NTL	(3)	INV/IO	31398N7K4	December 2040
Recombination 17								
DP	30,689,504	DB(5)	58,109,402	PAC	4.50	FIX	31398SPL1	December 2040
VA	11,333,962							
VZ	16,085,936							
Recombination 18								
EF	116,666,666	CF	116,666,666	SEQ	(3)	FLT	31398SPM9	December 2025
ES	116,666,666(4)	CS	116,666,666(4)	NTL	(3)	INV/IO	31398SPN7	December 2025

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 19								
EF	\$116,666,666	FE	\$116,666,666	SEQ	(3)	FLT	31398SPP2	December 2025
ES	116,666,666(4)	SE	116,666,666(4)	NTL	(3)	INV/O	31398SPQ0	December 2025
Recombination 20								
KP	17,738,391	KB(6)	79,580,135	PAC/AD	4.50%	FIX	31398SPR8	December 2040
KQ	28,964,275							
QV	13,589,839							
QZ	19,287,630							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—Authorized Denominations” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.
- (5) Principal payments on the REMIC Certificates in Recombination 17 from the VZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (6) Principal payments on the REMIC Certificates in Recombination 20 from the QZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$339,229,013.00	March 2015	\$131,276,388.11	July 2019	\$ 30,471,078.78
December 2010	337,700,272.98	April 2015	127,811,927.59	August 2019	29,615,552.69
January 2011	336,196,862.80	May 2015	124,408,126.81	September 2019 . . .	28,783,632.19
February 2011	334,491,938.40	June 2015	121,063,943.50	October 2019	27,974,674.33
March 2011	332,586,858.30	July 2015	117,778,353.04	November 2019	27,188,053.49
April 2011	330,483,292.06	August 2015	114,550,348.22	December 2019	26,423,160.92
May 2011	328,183,219.30	September 2015 . . .	111,396,433.80	January 2020	25,679,404.30
June 2011	325,688,927.80	October 2015	108,328,286.43	February 2020	24,956,207.30
July 2011	323,003,010.84	November 2015	105,343,595.75	March 2020	24,253,009.14
August 2011	320,128,363.81	December 2015	102,440,113.20	April 2020	23,569,264.19
September 2011 . . .	317,068,179.89	January 2016	99,615,650.34	May 2020	22,904,441.54
October 2011	313,825,945.08	February 2016	96,868,077.29	June 2020	22,258,024.65
November 2011	310,405,432.33	March 2016	94,195,321.11	July 2020	21,629,510.90
December 2011	306,810,694.93	April 2016	91,595,364.36	August 2020	21,018,411.27
January 2012	303,046,059.18	May 2016	89,066,243.58	September 2020 . . .	20,424,249.97
February 2012	299,116,116.22	June 2016	86,606,047.85	October 2020	19,846,564.04
March 2012	295,025,713.18	July 2016	84,212,917.41	November 2020	19,284,903.08
April 2012	290,779,943.64	August 2016	81,885,042.31	December 2020	18,738,828.84
May 2012	286,384,137.35	September 2016 . . .	79,620,661.04	January 2021	18,207,914.95
June 2012	281,843,849.31	October 2016	77,418,059.30	February 2021	17,691,746.55
July 2012	277,164,848.22	November 2016	75,275,568.68	March 2021	17,189,920.03
August 2012	272,353,104.33	December 2016	73,191,565.51	April 2021	16,702,042.71
September 2012 . . .	267,414,776.70	January 2017	71,164,469.58	May 2021	16,227,732.53
October 2012	262,356,199.98	February 2017	69,192,743.08	June 2021	15,766,617.79
November 2012	257,183,870.64	March 2017	67,274,889.39	July 2021	15,318,336.85
December 2012	251,904,432.79	April 2017	65,409,452.03	August 2021	14,882,537.87
January 2013	246,524,663.57	May 2017	63,595,013.58	September 2021 . . .	14,458,878.56
February 2013	241,051,458.17	June 2017	61,830,194.61	October 2021	14,047,025.89
March 2013	235,673,321.79	July 2017	60,113,652.74	November 2021	13,646,655.88
April 2013	230,388,629.72	August 2017	58,444,081.56	December 2021	13,257,453.33
May 2013	225,195,784.72	September 2017 . . .	56,820,209.74	January 2022	12,879,111.59
June 2013	220,093,216.52	October 2017	55,240,800.08	February 2022	12,511,332.33
July 2013	215,079,381.42	November 2017	53,704,648.56	March 2022	12,153,825.33
August 2013	210,152,761.81	December 2017	52,210,583.51	April 2022	11,806,308.23
September 2013 . . .	205,311,865.72	January 2018	50,757,464.74	May 2022	11,468,506.37
October 2013	200,555,226.44	February 2018	49,344,182.64	June 2022	11,140,152.52
November 2013	195,881,402.05	March 2018	47,969,657.45	July 2022	10,820,986.73
December 2013	191,288,975.01	April 2018	46,632,838.41	August 2022	10,510,756.10
January 2014	186,776,551.78	May 2018	45,332,702.98	September 2022 . . .	10,209,214.63
February 2014	182,342,762.39	June 2018	44,068,256.14	October 2022	9,916,122.97
March 2014	177,986,260.06	July 2018	42,838,529.59	November 2022	9,631,248.33
April 2014	173,705,720.78	August 2018	41,642,581.08	December 2022	9,354,364.22
May 2014	169,499,842.99	September 2018 . . .	40,479,493.70	January 2023	9,085,250.32
June 2014	165,367,347.13	October 2018	39,348,375.20	February 2023	8,823,692.31
July 2014	161,306,975.32	November 2018	38,248,357.35	March 2023	8,569,481.72
August 2014	157,317,490.99	December 2018	37,178,595.28	April 2023	8,322,415.73
September 2014 . . .	153,397,678.50	January 2019	36,138,266.85	May 2023	8,082,297.07
October 2014	149,546,342.80	February 2019	35,126,572.06	June 2023	7,848,933.83
November 2014	145,762,309.10	March 2019	34,142,732.45	July 2023	7,622,139.35
December 2014	142,044,422.51	April 2019	33,185,990.53	August 2023	7,401,732.04
January 2015	138,391,547.71	May 2019	32,255,609.21	September 2023 . . .	7,187,535.27
February 2015	134,802,568.63	June 2019	31,350,871.26	October 2023	6,979,377.24

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2023	\$ 6,777,090.83	June 2028	\$ 1,285,657.15	January 2033	\$ 210,164.71
December 2023	6,580,513.47	July 2028	1,246,108.15	February 2033	202,866.17
January 2024	6,389,487.04	August 2028	1,207,719.97	March 2033	195,797.20
February 2024	6,203,857.76	September 2028 . . .	1,170,459.58	April 2033	188,950.95
March 2024	6,023,476.02	October 2028	1,134,294.84	May 2033	182,320.80
April 2024	5,848,196.30	November 2028	1,099,194.53	June 2033	175,900.30
May 2024	5,677,877.09	December 2028	1,065,128.28	July 2033	169,683.20
June 2024	5,512,380.71	January 2029	1,032,066.58	August 2033	163,663.41
July 2024	5,351,573.28	February 2029	999,980.76	September 2033 . . .	157,835.02
August 2024	5,195,324.56	March 2029	968,842.92	October 2033	152,192.32
September 2024 . . .	5,043,507.89	April 2029	938,625.95	November 2033	146,729.73
October 2024	4,896,000.07	May 2029	909,303.52	December 2033	141,441.84
November 2024	4,752,681.27	June 2029	880,849.99	January 2034	136,323.41
December 2024	4,613,434.96	July 2029	853,240.49	February 2034	131,369.33
January 2025	4,478,147.79	August 2029	826,450.81	March 2034	126,574.65
February 2025	4,346,709.51	September 2029 . . .	800,457.44	April 2034	121,934.57
March 2025	4,219,012.92	October 2029	775,237.50	May 2034	117,444.42
April 2025	4,094,953.73	November 2029	750,768.78	June 2034	113,099.67
May 2025	3,974,430.54	December 2029	727,029.69	July 2034	108,895.90
June 2025	3,857,344.71	January 2030	703,999.23	August 2034	104,828.86
July 2025	3,743,600.33	February 2030	681,657.00	September 2034 . . .	100,894.39
August 2025	3,633,104.10	March 2030	659,983.17	October 2034	97,088.46
September 2025 . . .	3,525,765.30	April 2030	638,958.47	November 2034	93,407.16
October 2025	3,421,495.70	May 2030	618,564.18	December 2034	89,846.70
November 2025	3,320,209.50	June 2030	598,782.08	January 2035	86,403.38
December 2025	3,221,823.26	July 2030	579,594.49	February 2035	83,073.63
January 2026	3,126,255.82	August 2030	560,984.23	March 2035	79,853.98
February 2026	3,033,428.28	September 2030 . . .	542,934.57	April 2035	76,741.05
March 2026	2,943,263.89	October 2030	525,429.28	May 2035	73,731.57
April 2026	2,855,688.02	November 2030	508,452.59	June 2035	70,822.36
May 2026	2,770,628.11	December 2030	491,989.16	July 2035	68,010.34
June 2026	2,688,013.57	January 2031	476,024.10	August 2035	65,292.50
July 2026	2,607,775.79	February 2031	460,542.92	September 2035 . . .	62,665.96
August 2026	2,529,848.03	March 2031	445,531.55	October 2035	60,127.88
September 2026 . . .	2,454,165.40	April 2031	430,976.32	November 2035	57,675.52
October 2026	2,380,664.81	May 2031	416,863.95	December 2035	55,306.24
November 2026	2,309,284.88	June 2031	403,181.53	January 2036	53,017.45
December 2026	2,239,965.97	July 2031	389,916.52	February 2036	50,806.65
January 2027	2,172,650.05	August 2031	377,056.72	March 2036	48,671.40
February 2027	2,107,280.72	September 2031 . . .	364,590.30	April 2036	46,609.37
March 2027	2,043,803.12	October 2031	352,505.76	May 2036	44,618.24
April 2027	1,982,163.92	November 2031	340,791.90	June 2036	42,695.82
May 2027	1,922,311.27	December 2031	329,437.87	July 2036	40,839.94
June 2027	1,864,194.74	January 2032	318,433.13	August 2036	39,048.51
July 2027	1,807,765.31	February 2032	307,767.41	September 2036 . . .	37,319.52
August 2027	1,752,975.30	March 2032	297,430.76	October 2036	35,650.98
September 2027 . . .	1,699,778.39	April 2032	287,413.50	November 2036	34,040.99
October 2027	1,648,129.50	May 2032	277,706.22	December 2036	32,487.71
November 2027	1,597,984.82	June 2032	268,299.81	January 2037	30,989.32
December 2027	1,549,301.76	July 2032	259,185.38	February 2037	29,544.10
January 2028	1,502,038.91	August 2032	250,354.32	March 2037	28,150.36
February 2028	1,456,156.01	September 2032 . . .	241,798.25	April 2037	26,806.44
March 2028	1,411,613.91	October 2032	233,509.04	May 2037	25,510.76
April 2028	1,368,374.56	November 2032	225,478.79	June 2037	24,261.78
May 2028	1,326,400.96	December 2032	217,699.83	July 2037	23,058.00

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2037	\$ 21,897.97	September 2038 . . .	\$ 10,212.72	October 2039	\$ 3,241.98
September 2037 . . .	20,780.29	October 2038	9,535.11	November 2039	2,848.03
October 2037	19,703.58	November 2038	8,884.08	December 2039	2,471.07
November 2037	18,666.52	December 2038	8,258.73	January 2040	2,110.49
December 2037	17,667.83	January 2039	7,658.22	February 2040	1,765.74
January 2038	16,706.26	February 2039	7,081.72	March 2040	1,436.25
February 2038	15,780.61	March 2039	6,528.40	April 2040	1,121.49
March 2038	14,889.71	April 2039	5,997.50	May 2040	820.96
April 2038	14,032.41	May 2039	5,488.25	June 2040	534.13
May 2038	13,207.63	June 2039	4,999.93	July 2040	260.54
June 2038	12,414.28	July 2039	4,531.82	August 2040 and thereafter	0.00
July 2038	11,651.35	August 2039	4,083.23		
August 2038	10,917.82	September 2039 . . .	3,653.50		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$113,806,974.00	December 2013	\$ 58,675,920.74	January 2017	\$ 27,097,021.14
December 2010	111,844,827.89	January 2014	57,554,835.72	February 2017	26,516,876.74
January 2011	109,970,215.04	February 2014	56,449,744.14	March 2017	25,948,765.31
February 2011	108,122,041.03	March 2014	55,360,423.50	April 2017	25,392,442.25
March 2011	106,299,940.37	April 2014	54,286,654.34	May 2017	24,847,667.83
April 2011	104,503,552.52	May 2014	53,228,220.22	June 2017	24,314,207.18
May 2011	102,732,521.92	June 2014	52,184,907.67	July 2017	23,791,830.11
June 2011	100,986,497.83	July 2014	51,156,506.15	August 2017	23,280,311.06
July 2011	99,265,134.33	August 2014	50,142,808.00	September 2017 . . .	22,779,428.99
August 2011	97,568,090.22	September 2014 . . .	49,143,608.43	October 2017	22,288,967.31
September 2011 . . .	95,895,028.98	October 2014	48,158,705.43	November 2017	21,808,713.78
October 2011	94,245,618.67	November 2014	47,187,899.80	December 2017	21,338,460.40
November 2011	92,619,531.90	December 2014	46,230,995.05	January 2018	20,878,003.38
December 2011	91,016,445.77	January 2015	45,287,797.40	February 2018	20,427,143.01
January 2012	89,436,041.79	February 2015	44,358,115.72	March 2018	19,985,683.60
February 2012	87,878,005.82	March 2015	43,441,761.53	April 2018	19,553,433.37
March 2012	86,342,028.02	April 2015	42,538,548.90	May 2018	19,130,204.43
April 2012	84,827,802.80	May 2015	41,648,294.50	June 2018	18,715,812.65
May 2012	83,335,028.74	June 2015	40,770,817.48	July 2018	18,310,077.61
June 2012	81,863,408.57	July 2015	39,908,260.45	August 2018	17,912,822.51
July 2012	80,412,649.05	August 2015	39,063,461.52	September 2018 . . .	17,523,874.11
August 2012	78,982,461.00	September 2015 . . .	38,236,061.45	October 2018	17,143,062.68
September 2012 . . .	77,572,559.15	October 2015	37,425,708.19	November 2018	16,770,221.86
October 2012	76,182,662.18	November 2015	36,632,056.71	December 2018	16,405,188.69
November 2012	74,812,492.60	December 2015	35,854,768.90	January 2019	16,047,803.45
December 2012	73,461,776.71	January 2016	35,093,513.40	February 2019	15,697,909.67
January 2013	72,130,244.60	February 2016	34,347,965.48	March 2019	15,355,354.02
February 2013	70,817,630.01	March 2016	33,617,806.92	April 2019	15,019,986.24
March 2013	69,523,670.36	April 2016	32,902,725.86	May 2019	14,691,659.14
April 2013	68,248,106.65	May 2016	32,202,416.68	June 2019	14,370,228.45
May 2013	66,990,683.43	June 2016	31,516,579.88	July 2019	14,055,552.85
June 2013	65,751,148.77	July 2016	30,844,921.97	August 2019	13,747,493.86
July 2013	64,529,254.17	August 2016	30,187,155.32	September 2019 . . .	13,445,915.77
August 2013	63,324,754.55	September 2016 . . .	29,542,998.07	October 2019	13,150,685.63
September 2013 . . .	62,137,408.17	October 2016	28,912,174.00	November 2019	12,861,673.17
October 2013	60,966,976.64	November 2016	28,294,412.44	December 2019	12,578,750.75
November 2013	59,813,224.80	December 2016	27,689,448.13	January 2020	12,301,793.31

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2020	\$ 12,030,678.30	September 2024 . . .	\$ 3,389,410.00	April 2029	\$ 832,510.13
March 2020	11,765,285.67	October 2024	3,309,112.23	May 2029	809,736.72
April 2020	11,505,497.77	November 2024	3,230,578.96	June 2029	787,499.06
May 2020	11,251,199.36	December 2024	3,153,773.04	July 2029	765,785.43
June 2020	11,002,277.49	January 2025	3,078,658.04	August 2029	744,584.34
July 2020	10,758,621.52	February 2025	3,005,198.29	September 2029 . . .	723,884.55
August 2020	10,520,123.04	March 2025	2,933,358.86	October 2029	703,675.06
September 2020 . . .	10,286,675.84	April 2025	2,863,105.54	November 2029	683,945.09
October 2020	10,058,175.85	May 2025	2,794,404.80	December 2029	664,684.10
November 2020	9,834,521.12	June 2025	2,727,223.83	January 2030	645,881.76
December 2020	9,615,611.73	July 2025	2,661,530.48	February 2030	627,527.97
January 2021	9,401,349.83	August 2025	2,597,293.26	March 2030	609,612.83
February 2021	9,191,639.52	September 2025 . . .	2,534,481.33	April 2030	592,126.67
March 2021	8,986,386.85	October 2025	2,473,064.49	May 2030	575,060.00
April 2021	8,785,499.78	November 2025	2,413,013.16	June 2030	558,403.54
May 2021	8,588,888.13	December 2025	2,354,298.37	July 2030	542,148.21
June 2021	8,396,463.54	January 2026	2,296,891.75	August 2030	526,285.13
July 2021	8,208,139.47	February 2026	2,240,765.50	September 2030 . . .	510,805.58
August 2021	8,023,831.10	March 2026	2,185,892.42	October 2030	495,701.05
September 2021 . . .	7,843,455.36	April 2026	2,132,245.85	November 2030	480,963.21
October 2021	7,666,930.84	May 2026	2,079,799.70	December 2030	466,583.89
November 2021	7,494,177.80	June 2026	2,028,528.39	January 2031	452,555.10
December 2021	7,325,118.13	July 2026	1,978,406.89	February 2031	438,869.04
January 2022	7,159,675.28	August 2026	1,929,410.70	March 2031	425,518.04
February 2022	6,997,774.26	September 2026 . . .	1,881,515.80	April 2031	412,494.63
March 2022	6,839,341.63	October 2026	1,834,698.67	May 2031	399,791.46
April 2022	6,684,305.41	November 2026	1,788,936.30	June 2031	387,401.38
May 2022	6,532,595.10	December 2026	1,744,206.13	July 2031	375,317.35
June 2022	6,384,141.63	January 2027	1,700,486.08	August 2031	363,532.51
July 2022	6,238,877.34	February 2027	1,657,754.53	September 2031 . . .	352,040.13
August 2022	6,096,735.95	March 2027	1,615,990.31	October 2031	340,833.63
September 2022 . . .	5,957,652.51	April 2027	1,575,172.68	November 2031	329,906.58
October 2022	5,821,563.42	May 2027	1,535,281.33	December 2031	319,252.66
November 2022	5,688,406.35	June 2027	1,496,296.39	January 2032	308,865.72
December 2022	5,558,120.25	July 2027	1,458,198.37	February 2032	298,739.72
January 2023	5,430,645.32	August 2027	1,420,968.22	March 2032	288,868.75
February 2023	5,305,922.97	September 2027 . . .	1,384,587.27	April 2032	279,247.03
March 2023	5,183,895.81	October 2027	1,349,037.23	May 2032	269,868.91
April 2023	5,064,507.62	November 2027	1,314,300.20	June 2032	260,728.85
May 2023	4,947,703.33	December 2027	1,280,358.67	July 2032	251,821.44
June 2023	4,833,428.98	January 2028	1,247,195.45	August 2032	243,141.38
July 2023	4,721,631.74	February 2028	1,214,793.76	September 2032 . . .	234,683.48
August 2023	4,612,259.82	March 2028	1,183,137.13	October 2032	226,442.67
September 2023 . . .	4,505,262.52	April 2028	1,152,209.45	November 2032	218,413.99
October 2023	4,400,590.16	May 2028	1,121,994.95	December 2032	210,592.58
November 2023	4,298,194.08	June 2028	1,092,478.19	January 2033	202,973.68
December 2023	4,198,026.63	July 2028	1,063,644.03	February 2033	195,552.65
January 2024	4,100,041.10	August 2028	1,035,477.67	March 2033	188,324.94
February 2024	4,004,191.76	September 2028 . . .	1,007,964.62	April 2033	181,286.10
March 2024	3,910,433.82	October 2028	981,090.68	May 2033	174,431.77
April 2024	3,818,723.39	November 2028	954,841.95	June 2033	167,757.69
May 2024	3,729,017.49	December 2028	929,204.83	July 2033	161,259.69
June 2024	3,641,274.02	January 2029	904,165.99	August 2033	154,933.71
July 2024	3,555,451.74	February 2029	879,712.39	September 2033 . . .	148,775.74
August 2024	3,471,510.26	March 2029	855,831.27	October 2033	142,781.89

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2033	\$ 136,948.34	January 2035	\$ 70,159.59	March 2036	\$ 25,533.97
December 2033	131,271.35	February 2035	66,324.99	April 2036	23,012.69
January 2034	125,747.28	March 2035	62,599.80	May 2036	20,569.01
February 2034	120,372.54	April 2035	58,981.40	June 2036	18,201.01
March 2034	115,143.64	May 2035	55,467.24	July 2036	15,906.81
April 2034	110,057.17	June 2035	52,054.81	August 2036	13,684.60
May 2034	105,109.78	July 2035	48,741.66	September 2036	11,532.58
June 2034	100,298.19	August 2035	45,525.39	October 2036	9,449.02
July 2034	95,619.22	September 2035	42,403.66	November 2036	7,432.19
August 2034	91,069.72	October 2035	39,374.19	December 2036	5,480.45
September 2034	86,646.64	November 2035	36,434.73	January 2037	3,592.14
October 2034	82,346.98	December 2035	33,583.09	February 2037	1,765.69
November 2034	78,167.82	January 2036	30,817.14	March 2037 and thereafter	0.00
December 2034	74,106.29	February 2036	28,134.78		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$410,731,706.00	November 2013	\$285,625,940.80	November 2016	\$181,434,648.55
December 2010	408,286,544.11	December 2013	282,284,013.21	December 2016	178,970,025.75
January 2011	405,725,184.81	January 2014	278,970,061.78	January 2017	176,526,306.38
February 2011	403,049,207.74	February 2014	275,683,861.48	February 2017	174,103,321.45
March 2011	400,260,280.76	March 2014	272,425,189.07	March 2017	171,700,903.32
April 2011	397,360,158.28	April 2014	269,193,823.04	April 2017	169,318,885.68
May 2011	394,350,679.50	May 2014	265,989,543.67	May 2017	166,957,103.51
June 2011	391,233,766.51	June 2014	262,812,132.96	June 2017	164,615,393.15
July 2011	388,011,422.31	July 2014	259,661,374.65	July 2017	162,293,592.19
August 2011	384,685,728.67	August 2014	256,537,054.18	August 2017	159,991,539.53
September 2011	381,258,843.96	September 2014	253,438,958.70	September 2017	157,709,075.36
October 2011	377,733,000.79	October 2014	250,366,877.03	October 2017	155,446,041.13
November 2011	374,110,503.65	November 2014	247,320,599.69	November 2017	153,202,279.53
December 2011	370,393,726.36	December 2014	244,299,918.84	December 2017	150,977,634.52
January 2012	366,585,109.48	January 2015	241,304,628.28	January 2018	148,771,951.29
February 2012	362,687,157.64	February 2015	238,334,523.45	February 2018	146,588,809.23
March 2012	358,702,436.75	March 2015	235,389,401.43	March 2018	144,435,660.87
April 2012	354,750,855.40	April 2015	232,469,060.88	April 2018	142,312,108.33
May 2012	350,832,147.70	May 2015	229,573,302.07	May 2018	140,217,758.90
June 2012	346,946,049.85	June 2015	226,701,926.84	June 2018	138,152,224.98
July 2012	343,092,300.16	July 2015	223,854,738.63	July 2018	136,115,124.00
August 2012	339,270,638.98	August 2015	221,031,542.39	August 2018	134,106,078.37
September 2012	335,480,808.74	September 2015	218,232,144.67	September 2018	132,124,715.42
October 2012	331,722,553.90	October 2015	215,456,353.51	October 2018	130,170,667.32
November 2012	327,995,620.93	November 2015	212,703,978.49	November 2018	128,243,571.02
December 2012	324,299,758.32	December 2015	209,974,830.69	December 2018	126,343,068.22
January 2013	320,634,716.54	January 2016	207,268,722.71	January 2019	124,468,805.26
February 2013	317,000,248.04	February 2016	204,585,468.61	February 2019	122,620,433.10
March 2013	313,396,107.24	March 2016	201,924,883.94	March 2019	120,797,607.23
April 2013	309,822,050.47	April 2016	199,286,785.70	April 2019	118,999,987.63
May 2013	306,277,836.02	May 2016	196,670,992.36	May 2019	117,227,238.74
June 2013	302,763,224.08	June 2016	194,077,323.80	June 2019	115,479,029.32
July 2013	299,277,976.75	July 2016	191,505,601.35	July 2019	113,755,032.49
August 2013	295,821,857.98	August 2016	188,955,647.76	August 2019	112,054,925.60
September 2013	292,394,633.64	September 2016	186,427,287.17	September 2019	110,378,390.23
October 2013	288,996,071.40	October 2016	183,920,345.12	October 2019	108,725,112.10

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2019	\$107,094,781.03	June 2024	\$ 45,191,473.24	January 2029	\$ 17,293,940.09
December 2019	105,487,090.87	July 2024	44,456,597.75	February 2029	16,970,089.33
January 2020	103,901,739.49	August 2024	43,732,316.85	March 2029	16,651,174.74
February 2020	102,338,428.69	September 2024 . . .	43,018,486.30	April 2029	16,337,127.24
March 2020	100,796,864.15	October 2024	42,314,963.74	May 2029	16,027,878.65
April 2020	99,276,755.42	November 2024	41,621,608.74	June 2029	15,723,361.73
May 2020	97,777,815.80	December 2024	40,938,282.67	July 2029	15,423,510.11
June 2020	96,299,762.38	January 2025	40,264,848.77	August 2029	15,128,258.34
July 2020	94,842,315.90	February 2025	39,601,172.07	September 2029 . . .	14,837,541.83
August 2020	93,405,200.78	March 2025	38,947,119.39	October 2029	14,551,296.86
September 2020 . . .	91,988,145.02	April 2025	38,302,559.30	November 2029	14,269,460.58
October 2020	90,590,880.19	May 2025	37,667,362.12	December 2029	13,991,970.97
November 2020	89,213,141.36	June 2025	37,041,399.89	January 2030	13,718,766.84
December 2020	87,854,667.05	July 2025	36,424,546.31	February 2030	13,449,787.84
January 2021	86,515,199.22	August 2025	35,816,676.79	March 2030	13,184,974.41
February 2021	85,194,483.20	September 2025 . . .	35,217,668.36	April 2030	12,924,267.81
March 2021	83,892,267.63	October 2025	34,627,399.70	May 2030	12,667,610.08
April 2021	82,608,304.46	November 2025	34,045,751.08	June 2030	12,414,944.05
May 2021	81,342,348.88	December 2025	33,472,604.36	July 2030	12,166,213.30
June 2021	80,094,159.28	January 2026	32,907,842.97	August 2030	11,921,362.19
July 2021	78,863,497.21	February 2026	32,351,351.89	September 2030 . . .	11,680,335.82
August 2021	77,650,127.34	March 2026	31,803,017.60	October 2030	11,443,080.03
September 2021 . . .	76,453,817.44	April 2026	31,262,728.11	November 2030	11,209,541.41
October 2021	75,274,338.30	May 2026	30,730,372.90	December 2030	10,979,667.23
November 2021	74,111,463.72	June 2026	30,205,842.93	January 2031	10,753,405.51
December 2021	72,964,970.46	July 2026	29,689,030.60	February 2031	10,530,704.96
January 2022	71,834,638.20	August 2026	29,179,829.72	March 2031	10,311,514.98
February 2022	70,720,249.53	September 2026 . . .	28,678,135.55	April 2031	10,095,785.64
March 2022	69,621,589.87	October 2026	28,183,844.70	May 2031	9,883,467.71
April 2022	68,538,447.46	November 2026	27,696,855.18	June 2031	9,674,512.61
May 2022	67,470,613.30	December 2026	27,217,066.33	July 2031	9,468,872.42
June 2022	66,417,881.16	January 2027	26,744,378.87	August 2031	9,266,499.88
July 2022	65,380,047.50	February 2027	26,278,694.79	September 2031 . . .	9,067,348.34
August 2022	64,356,911.46	March 2027	25,819,917.43	October 2031	8,871,371.82
September 2022 . . .	63,348,274.79	April 2027	25,367,951.37	November 2031	8,678,524.94
October 2022	62,353,941.88	May 2027	24,922,702.49	December 2031	8,488,762.94
November 2022	61,373,719.66	June 2027	24,484,077.91	January 2032	8,302,041.66
December 2022	60,407,417.61	July 2027	24,051,986.01	February 2032	8,118,317.54
January 2023	59,454,847.71	August 2027	23,626,336.35	March 2032	7,937,547.63
February 2023	58,515,824.40	September 2027 . . .	23,207,039.72	April 2032	7,759,689.55
March 2023	57,590,164.57	October 2027	22,794,008.10	May 2032	7,584,701.48
April 2023	56,677,687.51	November 2027	22,387,154.64	June 2032	7,412,542.19
May 2023	55,778,214.90	December 2027	21,986,393.64	July 2032	7,243,171.00
June 2023	54,891,570.74	January 2028	21,591,640.55	August 2032	7,076,547.79
July 2023	54,017,581.38	February 2028	21,202,811.95	September 2032 . . .	6,912,632.99
August 2023	53,156,075.41	March 2028	20,819,825.52	October 2032	6,751,387.54
September 2023 . . .	52,306,883.71	April 2028	20,442,600.06	November 2032	6,592,772.95
October 2023	51,469,839.37	May 2028	20,071,055.44	December 2032	6,436,751.23
November 2023	50,644,777.69	June 2028	19,705,112.59	January 2033	6,283,284.91
December 2023	49,831,536.12	July 2028	19,344,693.53	February 2033	6,132,337.05
January 2024	49,029,954.28	August 2028	18,989,721.28	March 2033	5,983,871.17
February 2024	48,239,873.86	September 2028 . . .	18,640,119.93	April 2033	5,837,851.34
March 2024	47,461,138.68	October 2028	18,295,814.55	May 2033	5,694,242.09
April 2024	46,693,594.58	November 2028	17,956,731.24	June 2033	5,553,008.44
May 2024	45,937,089.47	December 2028	17,622,797.07	July 2033	5,414,115.89

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2033	\$ 5,277,530.41	July 2035	\$ 2,701,115.11	June 2037	\$ 987,835.72
September 2033 . . .	5,143,218.43	August 2035	2,610,813.02	July 2037	928,703.83
October 2033	5,011,146.85	September 2035 . . .	2,522,103.59	August 2037	870,694.48
November 2033	4,881,283.01	October 2035	2,434,963.08	September 2037 . . .	813,790.47
December 2033	4,753,594.72	November 2035	2,349,368.08	October 2037	757,974.85
January 2034	4,628,050.20	December 2035	2,265,295.50	November 2037	703,230.90
February 2034	4,504,618.13	January 2036	2,182,722.58	December 2037	649,542.15
March 2034	4,383,267.60	February 2036	2,101,626.87	January 2038	596,892.35
April 2034	4,263,968.15	March 2036	2,021,986.22	February 2038	545,265.47
May 2034	4,146,689.72	April 2036	1,943,778.80	March 2038	494,645.74
June 2034	4,031,402.65	May 2036	1,866,983.08	April 2038	445,017.57
July 2034	3,918,077.71	June 2036	1,791,577.84	May 2038	396,365.61
August 2034	3,806,686.07	July 2036	1,717,542.14	June 2038	348,674.74
September 2034 . . .	3,697,199.29	August 2036	1,644,855.34	July 2038	301,930.03
October 2034	3,589,589.32	September 2036 . . .	1,573,497.07	August 2038	256,116.76
November 2034	3,483,828.50	October 2036	1,503,447.28	September 2038 . . .	211,220.44
December 2034	3,379,889.54	November 2036	1,434,686.16	October 2038	167,226.77
January 2035	3,277,745.54	December 2036	1,367,194.20	November 2038	124,121.65
February 2035	3,177,369.96	January 2037	1,300,952.15	December 2038	81,891.19
March 2035	3,078,736.65	February 2037	1,235,941.04	January 2039	40,521.69
April 2035	2,981,819.78	March 2037	1,172,142.17	February 2039 and thereafter	0.00
May 2035	2,886,593.91	April 2037	1,109,537.07		
June 2035	2,793,033.94	May 2037	1,048,107.57		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$434,685,438.00	February 2013	\$352,010,045.34	May 2015	\$243,786,510.09
December 2010	433,448,284.63	March 2013	347,426,013.41	June 2015	240,343,835.86
January 2011	432,057,706.42	April 2013	342,890,111.07	July 2015	236,937,670.51
February 2011	430,514,429.72	May 2013	338,401,849.41	August 2015	233,567,641.27
March 2011	428,819,326.69	June 2013	333,960,744.42	September 2015 . . .	230,233,379.09
April 2011	426,973,414.82	July 2013	329,566,316.89	October 2015	226,934,518.63
May 2011	424,977,856.29	August 2013	325,218,092.43	November 2015	223,670,698.21
June 2011	422,833,957.07	September 2013 . . .	320,915,601.36	December 2015	220,441,559.74
July 2011	420,543,165.72	October 2013	316,658,378.70	January 2016	217,246,748.76
August 2011	418,107,072.11	November 2013	312,445,964.11	February 2016	214,085,914.32
September 2011 . . .	415,527,405.75	December 2013	308,277,901.85	March 2016	210,958,709.02
October 2011	412,806,033.99	January 2014	304,153,740.73	April 2016	207,864,788.91
November 2011	409,944,960.01	February 2014	300,073,034.08	May 2016	204,803,813.51
December 2011	406,946,320.45	March 2014	296,035,339.67	June 2016	201,775,445.73
January 2012	403,812,383.03	April 2014	292,040,219.69	July 2016	198,779,351.87
February 2012	400,545,543.74	May 2014	288,087,240.73	August 2016	195,815,201.57
March 2012	397,148,323.99	June 2014	284,175,973.68	September 2016 . . .	192,882,667.78
April 2012	393,623,367.42	July 2014	280,305,993.74	October 2016	189,981,426.74
May 2012	389,973,436.61	August 2014	276,476,880.35	November 2016	187,111,157.92
June 2012	386,201,409.52	September 2014 . . .	272,688,217.14	December 2016	184,271,544.01
July 2012	382,310,275.78	October 2014	268,939,591.93	January 2017	181,462,270.88
August 2012	378,303,132.77	November 2014	265,230,596.64	February 2017	178,683,027.56
September 2012 . . .	374,183,181.54	December 2014	261,560,827.27	March 2017	175,933,506.18
October 2012	369,953,722.54	January 2015	257,929,883.87	April 2017	173,213,401.97
November 2012	365,618,151.23	February 2015	254,337,370.49	May 2017	170,522,413.22
December 2012	361,179,953.43	March 2015	250,782,895.14	June 2017	167,860,241.25
January 2013	356,642,700.69	April 2015	247,266,069.73	July 2017	165,226,590.35

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2017	\$162,621,167.82	March 2022	\$ 65,396,189.34	October 2026	\$ 24,653,243.82
September 2017 . . .	160,043,683.87	April 2022	64,290,196.33	November 2026	24,198,768.85
October 2017	157,493,851.62	May 2022	63,201,600.91	December 2026	23,751,753.34
November 2017	154,971,387.07	June 2022	62,130,140.24	January 2027	23,312,081.85
December 2017	152,479,634.72	July 2022	61,075,555.34	February 2027	22,879,640.62
January 2018	150,026,010.17	August 2022	60,037,591.03	March 2027	22,454,317.64
February 2018	147,609,946.85	September 2022 . . .	59,015,995.92	April 2027	22,036,002.53
March 2018	145,230,886.45	October 2022	58,010,522.32	May 2027	21,624,586.60
April 2018	142,888,278.81	November 2022	57,020,926.19	June 2027	21,219,962.77
May 2018	140,581,581.81	December 2022	56,046,967.09	July 2027	20,822,025.57
June 2018	138,310,261.23	January 2023	55,088,408.16	August 2027	20,430,671.11
July 2018	136,073,790.65	February 2023	54,145,015.99	September 2027 . . .	20,045,797.06
August 2018	133,871,651.34	March 2023	53,216,560.65	October 2027	19,667,302.63
September 2018 . . .	131,703,332.15	April 2023	52,302,815.60	November 2027	19,295,088.54
October 2018	129,568,329.37	May 2023	51,403,557.64	December 2027	18,929,056.98
November 2018	127,466,146.69	June 2023	50,518,566.89	January 2028	18,569,111.64
December 2018	125,396,295.03	July 2023	49,647,626.69	February 2028	18,215,157.65
January 2019	123,358,292.44	August 2023	48,790,523.62	March 2028	17,867,101.54
February 2019	121,351,664.04	September 2023 . . .	47,947,047.39	April 2028	17,524,851.28
March 2019	119,375,941.90	October 2023	47,116,990.82	May 2028	17,188,316.21
April 2019	117,430,664.90	November 2023	46,300,149.83	June 2028	16,857,407.02
May 2019	115,515,378.69	December 2023	45,496,323.31	July 2028	16,532,035.76
June 2019	113,629,635.56	January 2024	44,705,313.18	August 2028	16,212,115.81
July 2019	111,772,994.34	February 2024	43,926,924.26	September 2028 . . .	15,897,561.83
August 2019	109,945,020.34	March 2024	43,160,964.26	October 2028	15,588,289.79
September 2019 . . .	108,145,285.21	April 2024	42,407,243.78	November 2028	15,284,216.92
October 2019	106,373,366.87	May 2024	41,665,576.17	December 2028	14,985,261.68
November 2019	104,628,849.44	June 2024	40,935,777.59	January 2029	14,691,343.79
December 2019	102,911,323.12	July 2024	40,217,666.91	February 2029	14,402,384.15
January 2020	101,220,384.10	August 2024	39,511,065.69	March 2029	14,118,304.88
February 2020	99,555,634.52	September 2024 . . .	38,815,798.14	April 2029	13,839,029.27
March 2020	97,916,682.31	October 2024	38,131,691.08	May 2029	13,564,481.75
April 2020	96,303,141.17	November 2024	37,458,573.88	June 2029	13,294,587.90
May 2020	94,714,630.46	December 2024	36,796,278.49	July 2029	13,029,274.45
June 2020	93,150,775.13	January 2025	36,144,639.31	August 2029	12,768,469.20
July 2020	91,611,205.60	February 2025	35,503,493.22	September 2029 . . .	12,512,101.07
August 2020	90,095,557.76	March 2025	34,872,679.53	October 2029	12,260,100.05
September 2020 . . .	88,603,472.79	April 2025	34,252,039.93	November 2029	12,012,397.17
October 2020	87,134,597.16	May 2025	33,641,418.47	December 2029	11,768,924.52
November 2020	85,688,582.55	June 2025	33,040,661.52	January 2030	11,529,615.23
December 2020	84,265,085.72	July 2025	32,449,617.72	February 2030	11,294,403.42
January 2021	82,863,768.48	August 2025	31,868,137.99	March 2030	11,063,224.22
February 2021	81,484,297.62	September 2025 . . .	31,296,075.44	April 2030	10,836,013.75
March 2021	80,126,344.81	October 2025	30,733,285.40	May 2030	10,612,709.10
April 2021	78,789,586.55	November 2025	30,179,625.33	June 2030	10,393,248.29
May 2021	77,473,704.10	December 2025	29,634,954.83	July 2030	10,177,570.31
June 2021	76,178,383.39	January 2026	29,099,135.57	August 2030	9,965,615.06
July 2021	74,903,314.98	February 2026	28,572,031.31	September 2030 . . .	9,757,323.36
August 2021	73,648,193.99	March 2026	28,053,507.82	October 2030	9,552,636.94
September 2021 . . .	72,412,720.00	April 2026	27,543,432.89	November 2030	9,351,498.38
October 2021	71,196,597.03	May 2026	27,041,676.27	December 2030	9,153,851.19
November 2021	69,999,533.45	June 2026	26,548,109.67	January 2031	8,959,639.68
December 2021	68,821,241.92	July 2026	26,062,606.69	February 2031	8,768,809.05
January 2022	67,661,439.34	August 2026	25,585,042.84	March 2031	8,581,305.31
February 2022	66,519,846.75	September 2026 . . .	25,115,295.49	April 2031	8,397,075.32

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2031	\$ 8,216,066.73	May 2034	\$ 3,462,998.36	May 2037	\$ 1,052,440.66
June 2031	8,038,227.98	June 2034	3,370,796.95	June 2037	1,007,269.72
July 2031	7,863,508.33	July 2034	3,280,324.08	July 2037	963,035.72
August 2031	7,691,857.77	August 2034	3,191,551.16	August 2037	919,722.49
September 2031 . . .	7,523,227.09	September 2034 . . .	3,104,450.06	September 2037 . . .	877,314.12
October 2031	7,357,567.83	October 2034	3,018,993.05	October 2037	835,794.95
November 2031	7,194,832.24	November 2034	2,935,152.86	November 2037	795,149.58
December 2031	7,034,973.33	December 2034	2,852,902.65	December 2037	755,362.83
January 2032	6,877,944.82	January 2035	2,772,215.98	January 2038	716,419.79
February 2032	6,723,701.14	February 2035	2,693,066.81	February 2038	678,305.76
March 2032	6,572,197.41	March 2035	2,615,429.55	March 2038	641,006.31
April 2032	6,423,389.45	April 2035	2,539,278.98	April 2038	604,507.21
May 2032	6,277,233.74	May 2035	2,464,590.26	May 2038	568,794.47
June 2032	6,133,687.45	June 2035	2,391,338.97	June 2038	533,854.32
July 2032	5,992,708.39	July 2035	2,319,501.06	July 2038	499,673.21
August 2032	5,854,255.02	August 2035	2,249,052.85	August 2038	466,237.81
September 2032 . . .	5,718,286.44	September 2035 . . .	2,179,971.02	September 2038 . . .	433,535.01
October 2032	5,584,762.39	October 2035	2,112,232.65	October 2038	401,551.90
November 2032	5,453,643.20	November 2035	2,045,815.15	November 2038	370,275.78
December 2032	5,324,889.85	December 2035	1,980,696.29	December 2038	339,694.16
January 2033	5,198,463.87	January 2036	1,916,854.19	January 2039	309,794.74
February 2033	5,074,327.43	February 2036	1,854,267.32	February 2039	280,565.42
March 2033	4,952,443.26	March 2036	1,792,914.49	March 2039	251,994.31
April 2033	4,832,774.66	April 2036	1,732,774.82	April 2039	224,069.69
May 2033	4,715,285.51	May 2036	1,673,827.79	May 2039	196,780.05
June 2033	4,599,940.24	June 2036	1,616,053.18	June 2039	170,114.05
July 2033	4,486,703.82	July 2036	1,559,431.09	July 2039	144,060.55
August 2033	4,375,541.77	August 2036	1,503,941.95	August 2039	118,608.56
September 2033 . . .	4,266,420.16	September 2036 . . .	1,449,566.49	September 2039 . . .	93,747.30
October 2033	4,159,305.54	October 2036	1,396,285.73	October 2039	69,466.14
November 2033	4,054,165.02	November 2036	1,344,081.01	November 2039	45,754.66
December 2033	3,950,966.21	December 2036	1,292,933.95	December 2039	22,602.56
January 2034	3,849,677.19	January 2037	1,242,826.48	January 2040 and thereafter	0.00
February 2034	3,750,266.57	February 2037	1,193,740.79		
March 2034	3,652,703.44	March 2037	1,145,659.37		
April 2034	3,556,957.36	April 2037	1,098,564.98		

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\$3,070,040,080



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-134**

PROSPECTUS SUPPLEMENT

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Goldman, Sachs & Co.

November 23, 2010
