

\$2,470,861,006



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-123**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate, and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
PI	1	\$104,545,454(2)	NTL	5.5%	FIX/IO	31398NC77	July 2039
PC	1	230,000,000	PAC	2.0	FIX	31398NT95	July 2039
PB(3)	1	28,329,405	PAC	4.5	FIX	31398NU28	November 2040
UK(3)	1	24,673,859	SUP	4.5	FIX	31398NU36	April 2040
UL(3)	1	16,449,239	SUP	4.5	FIX	31398NU44	November 2040
PT(3)	1	199,635,002	PT	7.0	FIX	31398NU51	November 2040
IP	2	83,022,259(2)	NTL	5.5	FIX/IO	31398NU69	June 2039
AP	2	182,648,970	PAC	2.0	FIX	31398NU77	June 2039
BP(3)	2	24,228,638	PAC	4.5	FIX	31398NU85	November 2040
UN(3)	2	19,873,435	SUP	4.5	FIX	31398NU93	April 2040
UQ(3)	2	13,248,957	SUP	4.5	FIX	31398NV27	November 2040
BT(3)	2	160,000,000	PT	7.0	FIX	31398NV35	November 2040
DE	3	25,000,000	PT	3.0	FIX	31398NV43	November 2025
DI	3	11,363,636(2)	NTL	5.5	FIX/IO	31398NV50	November 2025
DA(3)	3	82,878,180	PT	5.5	FIX	31398NV68	November 2025

(Table continued on next page)

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The BE, BI, BG, PU, FG, SG, FH, SH, BY, IB, BW, FJ, SJ, UC, WT, DG, ID, DH, DC, DK, DL, DM, PW, IV, PV, UH, KB, QF, QS, FL, SL, KC, SK and KU Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be October 28, 2010 for the Group 6 classes, and October 29, 2010 for all remaining classes.

Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
EI	4	\$ 16,383,474(2)	NTL	5.5%	FIX/IO	31398NV76	November 2040
FE	4	180,218,222	PT	(4)	FLT	31398NV84	November 2040
SE	4	180,218,222(2)	NTL	(4)	INV/IO	31398NV92	November 2040
PE	4	195,000,000	PAC	2.0	FIX	31398NW26	January 2039
IE	4	88,636,363(2)	NTL	5.5	FIX/IO	31398NW34	January 2039
PD(3)	4	35,287,042	PAC	4.5	FIX	31398NW42	November 2040
UV(3)	4	24,024,175	SUP	4.5	FIX	31398NW59	March 2040
UW(3)	4	16,016,116	SUP	4.5	FIX	31398NW67	November 2040
HA	5	83,903,016	SEQ	2.5	FIX	31398NW75	March 2024
HI	5	23,972,290(2)	NTL	3.5	FIX/IO	31398NW83	March 2024
HB	5	16,096,984	SEQ	3.5	FIX	31398NW91	November 2025
FK	6	228,337,441	PT	(4)	FLT	31398NX25	November 2040
LS(3)	6	76,112,480(2)	NTL	(4)	INV/IO	31398NX33	November 2040
MS(3)	6	78,567,722(2)	NTL	(4)	INV/IO	31398NX41	November 2040
NS(3)	6	73,657,239(2)	NTL	(4)	INV/IO	31398NX58	November 2040
QC(3)	6	126,364,589	PAC	6.5	FIX	31398NX66	November 2040
QD(3)	6	151,999,999	PAC	6.5	FIX	31398NX74	April 2036
PK	6	190,000,000	PAC	2.0	FIX	31398NX82	April 2036
PL(3)	6	64,497,391	PAC	4.0	FIX	31398NX90	April 2038
PM(3)	6	84,531,985	PAC	4.0	FIX	31398NY24	July 2040
PN(3)	6	14,428,985	PAC	4.0	FIX	31398NY32	November 2040
TK(3)	6	31,913,626	SUP	4.5	FIX	31398NY40	July 2040
TL(3)	6	21,275,750	SUP	4.5	FIX	31398NY57	November 2040
R		0	NPR	0	NPR	31398NY65	November 2040
RL		0	NPR	0	NPR	31398NY73	November 2040

(1) See “Description of the Certificates—The Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.

(2) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.

(3) Exchangeable classes.

(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Goldman, Sachs & Co.
Prospectus Department
100 Burma Road
Jersey City, New Jersey 07305
(telephone 212 902-1171).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of October 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS*

* Includes the Subgroup 6a MBS, Subgroup 6b MBS and Subgroup 6c MBS.

Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$499,087,505	5.50%	5.75% to 8.00%	150 to 360
Group 2 MBS	\$400,000,000	5.50%	5.75% to 8.00%	150 to 360
Group 3 MBS	\$107,878,180	5.50%	5.75% to 8.00%	60 to 180
Group 4 MBS	\$450,545,555	5.50%	5.75% to 8.00%	241 to 360
Group 5 MBS	\$100,000,000	3.50%	3.75% to 6.00%	121 to 180
Group 6 MBS				
<i>Subgroup 6a</i>	\$304,449,922	5.00%	5.25% to 7.50%	241 to 360
<i>Subgroup 6b</i>	\$314,270,887	5.00%	5.25% to 7.50%	241 to 360
<i>Subgroup 6c</i>	\$294,628,957	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$499,087,505	360	264	84	5.940%
Group 2 MBS	\$400,000,000	360	271	79	5.940%
Group 3 MBS	\$107,878,180	180	81	93	5.929%
Group 4 MBS	\$450,545,555	360	326	27	6.080%
Group 5 MBS	\$100,000,000	180	178	2	4.050%
Group 6 MBS					
<i>Subgroup 6a</i>	\$304,449,922	360	352	5	5.360%
<i>Subgroup 6b</i>	\$314,270,887	360	347	9	5.370%
<i>Subgroup 6c</i>	\$294,628,957	360	337	16	5.460%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the Group 6 Classes on October 28, 2010, and to issue all remaining classes on October 29, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FE	0.73700%	6.5000%	0.48%	LIBOR + 48 basis points
SE	5.76300%	6.0200%	0.00%	6.02% – LIBOR
FK	0.70700%	6.5000%	0.45%	LIBOR + 45 basis points
LS	5.79300%	6.0500%	0.00%	6.05% – LIBOR
MS	5.79300%	6.0500%	0.00%	6.05% – LIBOR
NS	5.79300%	6.0500%	0.00%	6.05% – LIBOR
FG	1.35700%	6.5000%	1.10%	LIBOR + 110 basis points
SG	11.57175%	12.1500%	0.00%	12.15% – (2.25 × LIBOR)

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FH	1.25700%	6.5000%	1.00%	LIBOR + 100 basis points
SH	11.79675%	12.3750%	0.00%	12.375% – (2.25 × LIBOR)
FJ	1.30600%	6.5000%	1.05%	LIBOR + 105 basis points
SJ	11.68650%	12.2625%	0.00%	12.2625% – (2.25 × LIBOR)
QF	1.25700%	6.5000%	1.00%	LIBOR + 100 basis points
QS	8.38880%	8.8000%	0.00%	8.8% – (1.6 × LIBOR)
FL	0.68700%	6.5000%	0.43%	LIBOR + 43 basis points
SL	5.81300%	6.0700%	0.00%	6.07% – LIBOR
SK	5.79300%	6.0500%	0.00%	6.05% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI	45.4545452174% of the PC Class
BI	18.1818149728% of the PB Class
IP	45.4545454048% of the AP Class
IB	18.1818144297% of the BP Class
DI	13.7112518639% of the DA Class
ID	72.7272727273% of the DA Class
EI	9.0909086874% of the FE Class
SE	100% of the FE Class
IE	45.4545451282% of the PE Class
IV	18.1818158632% of the PD Class
HI	28.5714282309% of the HA Class
LS	24.9999999453% of the Subgroup 6a MBS
MS	24.9999999453% of the Subgroup 6b MBS
NS	24.9999999453% of the Subgroup 6c MBS
SL	100% of the <i>sum of the</i> QC and QD Classes
SK	100% of the FK Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>275%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
PI and PC	18.1	5.9	2.8	2.8	2.8	1.9	1.1	0.7	0.5	0.1
PB, BE, BI and BG	27.7	15.1	10.7	10.7	10.7	7.1	4.2	2.6	1.8	0.1
UK	28.9	17.9	8.0	1.1	0.6	0.2	0.1	0.1	0.1	0.1
UL	29.7	20.8	15.0	9.4	2.0	0.5	0.2	0.2	0.1	0.1
PT	20.5	8.6	4.6	3.8	3.3	2.1	1.3	0.8	0.6	0.1
PU, FG, SG, FH and SH	29.2	19.1	10.8	4.4	1.1	0.3	0.2	0.1	0.1	0.1

PSA Prepayment Assumption										
Group 2 Classes	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
IP and AP	18.0	5.9	2.8	2.8	2.8	1.8	1.1	0.7	0.5	0.1
BP, BY, BW and IB . .	27.7	15.3	10.5	10.5	10.5	6.9	4.1	2.6	1.8	0.1
UN	28.9	18.3	8.1	1.1	0.6	0.2	0.1	0.1	0.1	0.1
UQ	29.7	21.3	15.2	9.5	2.0	0.5	0.2	0.2	0.1	0.1
BT	20.5	8.7	4.7	3.8	3.3	2.1	1.3	0.8	0.6	0.1
FJ, SJ and UC	29.2	19.5	11.0	4.4	1.1	0.3	0.2	0.1	0.1	0.1

PSA Prepayment Assumption									
Group 3 Classes	0%	100%	330%	600%	900%	1200%	1600%		
DE, DI, DA, DG, DH, DC, DK, DL, DM and ID	9.0	3.2	2.3	1.6	1.1	0.7	0.3		

PSA Prepayment Assumption										
Group 4 Classes	0%	100%	245%	280%	365%	600%	900%	1200%	1400%	2100%
EI, FE and SE	20.5	10.0	5.5	4.9	3.8	2.2	1.3	0.8	0.6	0.1
PE and IE	17.5	6.1	2.9	2.9	2.9	1.8	1.1	0.7	0.5	0.1
PD, PW, PV and IV . .	27.3	16.6	11.1	11.1	11.1	6.6	3.9	2.4	1.7	0.1
UV	28.8	21.1	9.4	4.4	0.6	0.2	0.1	0.1	0.1	0.1
UW	29.7	25.2	17.8	15.1	2.3	0.5	0.3	0.2	0.1	0.1
UH	29.1	22.7	12.8	8.7	1.3	0.3	0.2	0.1	0.1	0.1

PSA Prepayment Assumption							
Group 5 Classes	0%	100%	310%	600%	900%	1200%	
HA and HI	7.6	5.2	3.2	2.2	1.7	1.4	
HB	14.2	13.0	9.8	6.4	4.5	3.4	

PSA Prepayment Assumption										
Group 6 Classes	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
FK and SK	20.2	10.5	5.9	5.4	4.9	2.7	1.9	1.4	1.0	0.6
LS	20.2	10.8	6.1	5.6	5.2	3.0	2.1	1.6	1.3	0.9
MS	20.2	10.6	5.9	5.4	5.0	2.8	1.9	1.4	1.0	0.7
NS	20.2	10.2	5.6	5.1	4.6	2.4	1.6	1.1	0.7	0.3
QC	19.4	9.2	5.2	5.2	5.2	2.9	2.0	1.5	1.1	0.7
QD and PK	15.8	5.5	2.8	2.8	2.8	1.7	1.3	1.0	0.8	0.5
PL	25.6	13.7	7.0	7.0	7.0	3.8	2.5	1.9	1.5	1.0
PM	27.7	18.5	11.0	11.0	11.0	5.8	3.7	2.7	1.9	1.2
PN	28.9	22.9	19.4	19.4	19.4	10.5	6.6	4.4	2.6	1.4
TK	29.4	24.8	10.6	2.7	1.2	0.3	0.2	0.1	0.1	0.1
TL	29.8	27.6	19.4	14.8	3.1	0.6	0.4	0.3	0.2	0.1
KC	26.8	16.4	9.3	9.3	9.3	4.9	3.2	2.4	1.7	1.1
KB, QF and QS	26.9	17.0	10.2	10.2	10.2	5.4	3.5	2.5	1.8	1.2
FL and SL	17.5	7.2	3.9	3.9	3.9	2.3	1.6	1.2	0.9	0.6
KU	29.6	25.9	14.1	7.6	2.0	0.4	0.3	0.2	0.1	0.1

PSA Prepayment Assumption										
Group 1/Group 2 Class	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
WT**	20.5	8.6	4.7	3.8	3.3	2.1	1.3	0.8	0.6	0.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** This class is an RCR class formed from a combination of REMIC classes in two different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

ADDITIONAL RISK FACTOR

Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased

prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of October 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 4 MBS and Group 6 MBS, and up to 15 years in the case of the Group 3 MBS and Group 5 MBS.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes and the FG, SG, FH, SH, FJ, SJ, QF and QS Classes	All other Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount as follows:

— 60% in the following priority:

first, to Aggregate Group I to its Planned Balance;

} PAC Group

second, to UK and UL, in that order, until retired; and

} Support Classes

third, to Aggregate Group I to zero, and

} PAC Group

— 40% to PT until retired.

} Pass-Through Class

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the PC and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PC and PB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount as follows:

— 60% in the following priority:

first, to Aggregate Group II to its Planned Balance;

} PAC Group

second, to UN and UQ, in that order, until retired; and

} Support Classes

third, to Aggregate Group II to zero, and

} PAC Group

— 40% to BT until retired.

} Pass-Through Class

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group II” consists of the AP and BP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to AP and BP, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 3*

The Group 3 Principal Distribution Amount to DE and DA, pro rata, until retired. } Pass-Through Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The Group 4 Principal Distribution Amount as follows:

— 40% to FE until retired, and } Pass-Through Class

— 60% in the following priority:

first, to Aggregate Group III to its Planned Balance; } PAC Group

second, to UV and UW, in that order, until retired; and } Support Classes

third, to Aggregate Group III to zero. } PAC Group

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group III” consists of the PE and PD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to PE and PD, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The Group 5 Principal Distribution Amount to HA and HB, in that order, until retired. } Sequential Pay Classes

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount as follows:

— 24.9999999453% to FK until retired, and } Pass-Through Class

— 75.0000000547% in the following priority:

first, to Aggregate Group IV to its Planned Balance; } PAC Group

second, to TK and TL, in that order, until retired; and } Support Classes

third, to Aggregate Group IV to zero. } PAC Group

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group IV” consists of the QC, QD, PK, PL, PM and PN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

— 19.9999998734% to QC until retired, and

— 80.0000001266% as follows:

first, to QD and PK, pro rata, until retired; and

second, to PL, PM and PN, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is October 28, 2010 for the Group 6 Classes, and the settlement date is October 29, 2010 for all other Classes; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 275% and 400% PSA	Between 275% and 400% PSA
Aggregate Group II Planned Balances	Between 275% and 400% PSA	Between 275% and 400% PSA
Aggregate Group III Planned Balances	Between 245% and 365% PSA	Between 245% and 365% PSA
Aggregate Group IV Planned Balances	Between 250% and 310% PSA	Between 250% and 310% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PC and PB
Aggregate Group II	AP and BP
Aggregate Group III	PE and PD
Aggregate Group IV	QC, QD, PK, PL, PM and PN

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group will be supported by two or more other Classes. When the related supporting Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
PI	509%
IP	515%
DI	404%
EI	469%
IE	461%
HI	444%
BI	579%
IB	571%
ID	404%
IV	544%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	11.90625%
IP	11.62500%
DI	11.18750%
EI	15.59375%
IE	12.75000%
HI	8.93750%
BI	40.00000%
IB	40.00000%
ID	11.18750%
IV	40.00000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>275%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to										
Maturity.....	39.8%	34.3%	11.3%	11.3%	11.3%	(12.0)%	(59.1)%	*	*	*

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>275%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to										
Maturity.....	41.2%	35.6%	12.2%	12.2%	12.2%	(11.4)%	(59.3)%	*	*	*

Sensitivity of the DI Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>330%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1600%</u>		
Pre-Tax Yields to									
Maturity.....	25.1%	21.8%	5.5%	(15.5)%	(42.5)%	(75.8)%	*		

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>245%</u>	<u>280%</u>	<u>365%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to										
Maturity.....	31.4%	27.9%	17.4%	14.8%	8.3%	(10.9)%	(38.9)%	(73.4)%	*	*

Sensitivity of the IE Class to Prepayments

		PSA Prepayment Assumption									
		<u>50%</u>	<u>100%</u>	<u>245%</u>	<u>280%</u>	<u>365%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to	Maturity.....	37.4%	31.5%	10.3%	10.3%	10.3%	(19.7)%	(70.5)%	*	*	*

Sensitivity of the HI Class to Prepayments

		PSA Prepayment Assumption								
		50%	100%	310%	600%	900%	1200%			
Pre-Tax Yields to	Maturity	28.5%	25.3%	10.2%	(11.7)%	(32.4)%	(50.2)%			

Sensitivity of the BI Class to Prepayments

		PSA Prepayment Assumption									
		50%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
Pre-Tax Yields to	Maturity	12.2%	11.3%	7.3%	7.3%	7.3%	(1.0)%	(20.1)%	(49.5)%	(79.1)%	*

Sensitivity of the IB Class to Prepayments

		PSA Prepayment Assumption									
		50%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
Pre-Tax Yields to	Maturity	12.3%	11.3%	7.1%	7.1%	7.1%	(1.4)%	(20.9)%	(50.6)%	(80.4)%	*

Sensitivity of the ID Class to Prepayments

		PSA Prepayment Assumption								
		50%	100%	330%	600%	900%	1200%	1600%		
Pre-Tax Yields to	Maturity	25.1%	21.8%	5.5%	(15.5)%	(42.5)%	(75.8)%	*		

Sensitivity of the IV Class to Prepayments

		PSA Prepayment Assumption									
		50%	100%	245%	280%	365%	600%	900%	1200%	1400%	2100%
Pre-Tax Yields to	Maturity	12.9%	11.9%	7.7%	7.7%	7.7%	(3.0)%	(23.8)%	(54.5)%	(84.4)%	*

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SE	13.21875%
LS	14.00000%
MS	14.00000%
NS	14.00000%
SG	103.25000%
SH	103.25000%
SJ	103.25000%
QS	107.93750%
SL	13.75000%
SK	14.00000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>245%</u>	<u>280%</u>	<u>365%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
0.120%.....	43.2%	39.6%	28.6%	25.9%	19.1%	(0.9)%	(30.1)%	(66.0)%	(97.4)%	*
0.257%.....	42.0%	38.4%	27.5%	24.8%	18.0%	(1.9)%	(31.0)%	(66.8)%	(98.0)%	*
2.257%.....	24.9%	21.5%	11.2%	8.7%	2.4%	(16.4)%	(43.6)%	(77.3)%	*	*
4.257%.....	7.6%	4.4%	(5.1)%	(7.5)%	(13.4)%	(30.9)%	(56.4)%	(88.5)%	*	*
6.020%.....	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>280%</u>	<u>310%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1600%</u>	<u>2300%</u>
0.120%.....	41.6%	39.0%	30.9%	29.3%	27.6%	11.2%	(7.0)%	(26.4)%	(55.0)%	*
0.257%.....	40.5%	37.8%	29.8%	28.1%	26.5%	10.0%	(8.2)%	(27.7)%	(56.5)%	*
2.257%.....	24.2%	21.4%	13.1%	11.3%	9.6%	(7.7)%	(27.0)%	(48.0)%	(79.3)%	*
4.257%.....	7.6%	4.8%	(3.9)%	(5.6)%	(7.4)%	(25.7)%	(46.7)%	(70.4)%	*	*
6.050%.....	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
0.120%.....	41.3%	38.4%	29.5%	27.6%	25.8%	7.2%	(13.8)%	(37.3)%	(74.7)%	*
0.257%.....	40.2%	37.3%	28.3%	26.5%	24.7%	6.1%	(15.0)%	(38.5)%	(76.0)%	*
2.257%.....	23.9%	21.0%	12.0%	10.1%	8.3%	(10.6)%	(32.2)%	(56.7)%	(96.6)%	*
4.257%.....	7.4%	4.5%	(4.5)%	(6.4)%	(8.3)%	(27.4)%	(49.9)%	(76.1)%	*	*
6.050%.....	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
0.120%.....	40.8%	37.5%	27.4%	25.3%	23.2%	1.5%	(23.8)%	(53.7)%	*	*
0.257%.....	39.7%	36.4%	26.3%	24.2%	22.1%	0.5%	(24.8)%	(54.6)%	*	*
2.257%.....	23.5%	20.3%	10.5%	8.5%	6.4%	(14.6)%	(39.3)%	(68.8)%	*	*
4.257%.....	7.1%	4.1%	(5.5)%	(7.4)%	(9.4)%	(29.7)%	(53.9)%	(83.5)%	*	*
6.050%.....	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
0.120%.....	11.6%	11.6%	11.5%	10.7%	8.2%	(0.4)%	(12.9)%	(24.7)%	(34.9)%	(38.7)%
0.257%.....	11.3%	11.3%	11.2%	10.4%	7.9%	(0.7)%	(13.0)%	(24.8)%	(35.0)%	(38.7)%
2.257%.....	6.8%	6.8%	6.7%	6.1%	3.8%	(4.1)%	(15.3)%	(26.0)%	(35.3)%	(38.7)%
4.257%.....	2.4%	2.4%	2.2%	1.7%	(0.4)%	(7.4)%	(17.5)%	(27.2)%	(35.6)%	(38.7)%
5.400%.....	(0.2)%	(0.2)%	(0.3)%	(0.7)%	(2.7)%	(9.3)%	(18.8)%	(27.9)%	(35.8)%	(38.7)%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
0.120%.....	11.9%	11.9%	11.7%	10.9%	8.4%	(0.3)%	(12.8)%	(24.7)%	(34.9)%	(38.7)%
0.257%.....	11.6%	11.5%	11.4%	10.6%	8.1%	(0.5)%	(12.9)%	(24.7)%	(34.9)%	(38.7)%
2.257%.....	7.1%	7.0%	6.9%	6.3%	4.0%	(3.9)%	(15.2)%	(25.9)%	(35.2)%	(38.7)%
4.257%.....	2.6%	2.6%	2.4%	2.0%	(0.2)%	(7.2)%	(17.4)%	(27.1)%	(35.5)%	(38.7)%
5.500%.....	(0.2)%	(0.2)%	(0.3)%	(0.7)%	(2.7)%	(9.3)%	(18.8)%	(27.8)%	(35.7)%	(38.7)%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
0.120%	11.8%	11.7%	11.6%	10.8%	8.3%	(0.3)%	(12.7)%	(24.6)%	(34.7)%	(38.7)%
0.256%	11.5%	11.4%	11.3%	10.5%	8.0%	(0.5)%	(12.9)%	(24.7)%	(34.7)%	(38.7)%
2.256%	7.0%	6.9%	6.8%	6.2%	3.9%	(3.9)%	(15.1)%	(25.9)%	(35.1)%	(38.7)%
4.256%	2.5%	2.5%	2.3%	1.9%	(0.2)%	(7.3)%	(17.3)%	(27.1)%	(35.4)%	(38.7)%
5.450%	(0.1)%	(0.2)%	(0.3)%	(0.7)%	(2.7)%	(9.2)%	(18.7)%	(27.8)%	(35.6)%	(38.7)%

**Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
0.120%	7.9%	7.8%	7.5%	7.5%	7.5%	6.8%	6.0%	5.1%	3.7%	1.2%
0.257%	7.7%	7.6%	7.3%	7.3%	7.3%	6.6%	5.7%	4.9%	3.5%	1.0%
2.257%	4.6%	4.5%	4.2%	4.2%	4.2%	3.5%	2.7%	1.9%	0.5%	(1.9)%
4.257%	1.6%	1.5%	1.1%	1.1%	1.1%	0.5%	(0.3)%	(1.1)%	(2.4)%	(4.7)%
5.500%	(0.4)%	(0.4)%	(0.7)%	(0.7)%	(0.7)%	(1.4)%	(2.1)%	(3.0)%	(4.2)%	(6.5)%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
0.120%	40.2%	35.6%	20.9%	20.9%	20.9%	(0.9)%	(25.1)%	(50.6)%	(89.1)%	*
0.257%	39.0%	34.5%	19.7%	19.7%	19.7%	(2.1)%	(26.2)%	(51.7)%	(90.3)%	*
2.257%	22.2%	17.3%	2.7%	2.7%	2.7%	(18.8)%	(42.3)%	(68.2)%	*	*
4.257%	4.7%	(0.6)%	(13.4)%	(13.4)%	(13.4)%	(33.6)%	(56.8)%	(84.0)%	*	*
6.070%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
0.120%	41.3%	38.3%	29.3%	27.4%	25.6%	6.8%	(14.4)%	(38.0)%	(75.0)%	*
0.257%	40.1%	37.2%	28.2%	26.3%	24.5%	5.7%	(15.6)%	(39.2)%	(76.3)%	*
2.257%	23.9%	20.9%	11.9%	10.0%	8.1%	(10.9)%	(32.6)%	(57.0)%	(96.0)%	*
4.257%	7.4%	4.5%	(4.6)%	(6.5)%	(8.3)%	(27.6)%	(50.0)%	(76.1)%	*	*
6.050%	*	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 4, Group 5, and Group 6 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.00%
Group 2 MBS	360 months	360 months	8.00%
Group 3 MBS	180 months	180 months	8.00%
Group 4 MBS	360 months	360 months	8.00%
Group 5 MBS	180 months	180 months	6.00%
Group 6 MBS	360 months	360 months	7.50%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates and remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	PI† and PC Classes										PB, BE, BI† and BG Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	99	89	76	76	76	69	46	23	8	0	100	100	100	100	100	100	100	100	100	0
October 2012	98	79	56	56	56	39	14	0	0	0	100	100	100	100	100	100	100	79	26	0
October 2013	96	70	40	40	40	19	0	0	0	0	100	100	100	100	100	100	95	22	4	0
October 2014	95	61	27	27	27	7	0	0	0	0	100	100	100	100	100	100	43	6	1	0
October 2015	94	53	16	16	16	0	0	0	0	0	100	100	100	100	100	99	19	2	*	0
October 2016	92	45	9	9	9	0	0	0	0	0	100	100	100	100	100	61	8	*	*	0
October 2017	90	38	3	3	3	0	0	0	0	0	100	100	100	100	100	38	4	*	*	0
October 2018	88	31	0	0	0	0	0	0	0	0	100	100	91	91	91	23	2	*	*	0
October 2019	86	25	0	0	0	0	0	0	0	0	100	100	66	66	66	14	1	*	*	0
October 2020	84	19	0	0	0	0	0	0	0	0	100	100	47	47	47	9	*	*	*	0
October 2021	82	13	0	0	0	0	0	0	0	0	100	100	34	34	34	5	*	*	*	0
October 2022	79	8	0	0	0	0	0	0	0	0	100	100	24	24	24	3	*	*	0	0
October 2023	76	3	0	0	0	0	0	0	0	0	100	100	17	17	17	2	*	*	0	0
October 2024	73	0	0	0	0	0	0	0	0	0	100	85	12	12	12	1	*	*	0	0
October 2025	70	0	0	0	0	0	0	0	0	0	100	50	8	8	8	1	*	*	0	0
October 2026	66	0	0	0	0	0	0	0	0	0	100	16	5	5	5	*	*	0	0	0
October 2027	62	0	0	0	0	0	0	0	0	0	100	4	4	4	4	*	*	0	0	0
October 2028	58	0	0	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0	0	0
October 2029	53	0	0	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0	0	0
October 2030	49	0	0	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0	0	0
October 2031	43	0	0	0	0	0	0	0	0	0	100	*	*	*	*	*	*	0	0	0
October 2032	37	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2033	31	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2034	24	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2035	17	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2036	9	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2037	*	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	26	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.1	5.9	2.8	2.8	2.8	1.9	1.1	0.7	0.5	0.1	27.7	15.1	10.7	10.7	10.7	7.1	4.2	2.6	1.8	0.1

Date	UK Class										UL Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	47	11	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
October 2012	100	100	100	15	0	0	0	0	0	0	100	100	100	100	42	0	0	0	0	0
October 2013	100	100	100	0	0	0	0	0	0	0	100	100	100	99	8	0	0	0	0	0
October 2014	100	100	100	0	0	0	0	0	0	0	100	100	100	92	*	0	0	0	0	0
October 2015	100	100	94	0	0	0	0	0	0	0	100	100	100	86	*	0	0	0	0	0
October 2016	100	100	83	0	0	0	0	0	0	0	100	100	100	77	*	0	0	0	0	0
October 2017	100	100	67	0	0	0	0	0	0	0	100	100	100	67	*	0	0	0	0	0
October 2018	100	100	51	0	0	0	0	0	0	0	100	100	100	57	*	0	0	0	0	0
October 2019	100	100	34	0	0	0	0	0	0	0	100	100	100	47	*	0	0	0	0	0
October 2020	100	100	19	0	0	0	0	0	0	0	100	100	100	39	*	0	0	0	0	0
October 2021	100	100	4	0	0	0	0	0	0	0	100	100	100	31	*	0	0	0	0	0
October 2022	100	100	0	0	0	0	0	0	0	0	100	100	87	25	*	0	0	0	0	0
October 2023	100	100	0	0	0	0	0	0	0	0	100	100	70	19	*	0	0	0	0	0
October 2024	100	100	0	0	0	0	0	0	0	0	100	100	55	15	*	0	0	0	0	0
October 2025	100	100	0	0	0	0	0	0	0	0	100	100	43	11	*	0	0	0	0	0
October 2026	100	100	0	0	0	0	0	0	0	0	100	100	32	8	*	0	0	0	0	0
October 2027	100	79	0	0	0	0	0	0	0	0	100	100	24	6	*	0	0	0	0	0
October 2028	100	46	0	0	0	0	0	0	0	0	100	100	17	4	*	0	0	0	0	0
October 2029	100	16	0	0	0	0	0	0	0	0	100	100	11	2	*	0	0	0	0	0
October 2030	100	0	0	0	0	0	0	0	0	0	100	80	6	1	*	0	0	0	0	0
October 2031	100	0	0	0	0	0	0	0	0	0	100	39	3	1	*	0	0	0	0	0
October 2032	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2033	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2034	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2035	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2036	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2037	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2038	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2039	36	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	17.9	8.0	1.1	0.6	0.2	0.1	0.1	0.1	0.1	29.7	20.8	15.0	9.4	2.0	0.5	0.2	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PT Class										PU, FG, SG, FH and SH Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	99	92	82	77	74	63	45	27	16	0	100	100	100	68	47	0	0	0	0	0
October 2012	98	84	66	59	55	39	20	7	2	0	100	100	100	49	17	0	0	0	0	0
October 2013	97	77	54	46	41	24	9	2	*	0	100	100	100	40	3	0	0	0	0	0
October 2014	96	70	44	35	30	15	4	1	*	0	100	100	100	37	*	0	0	0	0	0
October 2015	95	64	35	27	22	9	2	*	*	0	100	100	97	34	*	0	0	0	0	0
October 2016	94	58	28	20	16	6	1	*	*	0	100	100	90	31	*	0	0	0	0	0
October 2017	92	52	23	16	12	4	*	*	*	0	100	100	80	27	*	0	0	0	0	0
October 2018	91	47	18	12	9	2	*	*	*	0	100	100	70	23	*	0	0	0	0	0
October 2019	89	42	15	9	6	1	*	*	*	0	100	100	61	19	*	0	0	0	0	0
October 2020	88	38	12	7	4	1	*	*	0	0	100	100	51	15	*	0	0	0	0	0
October 2021	86	33	9	5	3	*	*	*	0	0	100	100	42	12	*	0	0	0	0	0
October 2022	84	29	7	4	2	*	*	*	0	0	100	100	35	10	*	0	0	0	0	0
October 2023	82	25	5	3	2	*	*	*	0	0	100	100	28	8	*	0	0	0	0	0
October 2024	79	22	4	2	1	*	*	0	0	0	100	100	22	6	*	0	0	0	0	0
October 2025	77	18	3	1	1	*	*	0	0	0	100	100	17	4	*	0	0	0	0	0
October 2026	74	15	2	1	1	*	*	0	0	0	100	100	13	3	*	0	0	0	0	0
October 2027	71	12	2	1	*	*	*	0	0	0	100	87	10	2	*	0	0	0	0	0
October 2028	68	10	1	*	*	*	*	0	0	0	100	68	7	2	*	0	0	0	0	0
October 2029	64	7	1	*	*	*	*	0	0	0	100	49	4	1	*	0	0	0	0	0
October 2030	60	4	*	*	*	*	*	0	0	0	100	32	3	1	*	0	0	0	0	0
October 2031	56	2	*	*	*	*	0	0	0	0	100	16	1	*	*	0	0	0	0	0
October 2032	52	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2033	47	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2034	42	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2035	36	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2036	30	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2037	23	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2038	16	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2039	8	0	0	0	0	0	0	0	0	0	61	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	20.5	8.6	4.6	3.8	3.3	2.1	1.3	0.8	0.6	0.1	29.2	19.1	10.8	4.4	1.1	0.3	0.2	0.1	0.1	0.1

Date	IP† and AP Classes										BP, BY, BW and IB† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	99	89	76	76	76	69	46	23	7	0	100	100	100	100	100	100	100	100	100	0
October 2012	98	80	56	56	56	38	13	0	0	0	100	100	100	100	100	100	100	74	24	0
October 2013	96	70	40	40	40	19	0	0	0	0	100	100	100	100	100	100	90	20	4	0
October 2014	95	61	26	26	26	7	0	0	0	0	100	100	100	100	100	100	40	6	1	0
October 2015	94	53	16	16	16	0	0	0	0	0	100	100	100	100	100	93	18	1	*	0
October 2016	92	45	8	8	8	0	0	0	0	0	100	100	100	100	100	58	8	*	*	0
October 2017	90	38	2	2	2	0	0	0	0	0	100	100	100	100	100	36	4	*	*	0
October 2018	88	31	0	0	0	0	0	0	0	0	100	100	86	86	86	22	2	*	*	0
October 2019	86	25	0	0	0	0	0	0	0	0	100	100	63	63	63	13	1	*	*	0
October 2020	84	19	0	0	0	0	0	0	0	0	100	100	45	45	45	8	*	*	*	0
October 2021	81	13	0	0	0	0	0	0	0	0	100	100	33	33	33	5	*	*	*	0
October 2022	79	8	0	0	0	0	0	0	0	0	100	100	23	23	23	3	*	*	0	0
October 2023	76	3	0	0	0	0	0	0	0	0	100	100	16	16	16	2	*	*	0	0
October 2024	73	0	0	0	0	0	0	0	0	0	100	88	11	11	11	1	*	*	0	0
October 2025	69	0	0	0	0	0	0	0	0	0	100	55	8	8	8	1	*	*	0	0
October 2026	66	0	0	0	0	0	0	0	0	0	100	24	5	5	5	*	*	0	0	0
October 2027	62	0	0	0	0	0	0	0	0	0	100	4	4	4	4	*	*	0	0	0
October 2028	58	0	0	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0	0	0
October 2029	53	0	0	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0	0	0
October 2030	48	0	0	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0	0	0
October 2031	43	0	0	0	0	0	0	0	0	0	100	*	*	*	*	*	*	0	0	0
October 2032	37	0	0	0	0	0	0	0	0	0	100	*	*	*	*	*	*	0	0	0
October 2033	30	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2034	24	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2035	16	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2036	8	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	95	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	24	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	18.0	5.9	2.8	2.8	2.8	1.8	1.1	0.7	0.5	0.1	27.7	15.3	10.5	10.5	10.5	6.9	4.1	2.6	1.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	UN Class										UQ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	47	11	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
October 2012	100	100	100	16	0	0	0	0	0	0	100	100	100	100	43	0	0	0	0	0
October 2013	100	100	100	0	0	0	0	0	0	0	100	100	100	100	9	0	0	0	0	0
October 2014	100	100	100	0	0	0	0	0	0	0	100	100	100	92	*	0	0	0	0	0
October 2015	100	100	95	0	0	0	0	0	0	0	100	100	100	86	*	0	0	0	0	0
October 2016	100	100	83	0	0	0	0	0	0	0	100	100	100	77	*	0	0	0	0	0
October 2017	100	100	68	0	0	0	0	0	0	0	100	100	100	67	*	0	0	0	0	0
October 2018	100	100	52	0	0	0	0	0	0	0	100	100	100	57	*	0	0	0	0	0
October 2019	100	100	35	0	0	0	0	0	0	0	100	100	100	48	*	0	0	0	0	0
October 2020	100	100	20	0	0	0	0	0	0	0	100	100	100	39	*	0	0	0	0	0
October 2021	100	100	5	0	0	0	0	0	0	0	100	100	100	32	*	0	0	0	0	0
October 2022	100	100	0	0	0	0	0	0	0	0	100	100	89	25	*	0	0	0	0	0
October 2023	100	100	0	0	0	0	0	0	0	0	100	100	72	20	*	0	0	0	0	0
October 2024	100	100	0	0	0	0	0	0	0	0	100	100	57	15	*	0	0	0	0	0
October 2025	100	100	0	0	0	0	0	0	0	0	100	100	45	11	*	0	0	0	0	0
October 2026	100	100	0	0	0	0	0	0	0	0	100	100	34	8	*	0	0	0	0	0
October 2027	100	90	0	0	0	0	0	0	0	0	100	100	26	6	*	0	0	0	0	0
October 2028	100	58	0	0	0	0	0	0	0	0	100	100	19	4	*	0	0	0	0	0
October 2029	100	28	0	0	0	0	0	0	0	0	100	100	13	3	*	0	0	0	0	0
October 2030	100	0	0	0	0	0	0	0	0	0	100	100	8	2	*	0	0	0	0	0
October 2031	100	0	0	0	0	0	0	0	0	0	100	59	4	1	*	0	0	0	0	0
October 2032	100	0	0	0	0	0	0	0	0	0	100	21	1	*	*	0	0	0	0	0
October 2033	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2034	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2035	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2036	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2037	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2038	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2039	35	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	18.3	8.1	1.1	0.6	0.2	0.1	0.1	0.1	0.1	29.7	21.3	15.2	9.5	2.0	0.5	0.2	0.2	0.1	0.1

Date	BT Class										FJ, SJ and UC Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	99	92	82	77	74	63	45	27	16	0	100	100	100	68	47	0	0	0	0	0
October 2012	98	84	67	60	55	39	20	7	2	0	100	100	100	49	17	0	0	0	0	0
October 2013	97	77	54	46	41	24	9	2	*	0	100	100	100	40	3	0	0	0	0	0
October 2014	96	71	44	35	30	15	4	1	*	0	100	100	100	37	*	0	0	0	0	0
October 2015	95	64	36	27	22	9	2	*	*	0	100	100	97	34	*	0	0	0	0	0
October 2016	94	59	29	21	16	6	1	*	*	0	100	100	90	31	*	0	0	0	0	0
October 2017	92	53	23	16	12	4	*	*	*	0	100	100	81	27	*	0	0	0	0	0
October 2018	91	48	19	12	9	2	*	*	*	0	100	100	71	23	*	0	0	0	0	0
October 2019	89	43	15	9	6	1	*	*	*	0	100	100	61	19	*	0	0	0	0	0
October 2020	88	38	12	7	5	1	*	*	0	0	100	100	52	16	*	0	0	0	0	0
October 2021	86	34	9	5	3	*	*	*	0	0	100	100	43	13	*	0	0	0	0	0
October 2022	84	30	7	4	2	*	*	*	0	0	100	100	36	10	*	0	0	0	0	0
October 2023	82	26	6	3	2	*	*	*	0	0	100	100	29	8	*	0	0	0	0	0
October 2024	79	23	4	2	1	*	*	0	0	0	100	100	23	6	*	0	0	0	0	0
October 2025	77	19	3	1	1	*	*	0	0	0	100	100	18	5	*	0	0	0	0	0
October 2026	74	16	2	1	1	*	*	0	0	0	100	100	14	3	*	0	0	0	0	0
October 2027	71	13	2	1	*	*	*	0	0	0	100	94	10	2	*	0	0	0	0	0
October 2028	68	11	1	*	*	*	*	0	0	0	100	75	7	2	*	0	0	0	0	0
October 2029	64	8	1	*	*	*	*	0	0	0	100	57	5	1	*	0	0	0	0	0
October 2030	60	6	1	*	*	*	*	0	0	0	100	40	3	1	*	0	0	0	0	0
October 2031	56	3	*	*	*	*	*	0	0	0	100	24	2	*	*	0	0	0	0	0
October 2032	52	1	*	*	*	*	0	0	0	0	100	8	1	*	*	0	0	0	0	0
October 2033	47	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2034	42	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2035	36	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2036	30	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2037	23	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2038	16	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2039	8	0	0	0	0	0	0	0	0	0	61	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	8.7	4.7	3.8	3.3	2.1	1.3	0.8	0.6	0.1	29.2	19.5	11.0	4.4	1.1	0.3	0.2	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

DE, DI†, DA, DG, DH, DC, DK, DL, DM and ID† Classes							
Date	PSA Prepayment Assumption						
	0%	100%	330%	600%	900%	1200%	1600%
Initial Percent	100	100	100	100	100	100	100
October 2011	96	82	70	56	40	25	4
October 2012	93	66	48	30	16	6	*
October 2013	88	50	31	16	6	1	*
October 2014	84	36	19	8	2	*	*
October 2015	79	22	10	3	1	*	*
October 2016	73	9	4	1	*	*	0
October 2017	68	0	0	0	0	0	0
October 2018	61	0	0	0	0	0	0
October 2019	55	0	0	0	0	0	0
October 2020	47	0	0	0	0	0	0
October 2021	39	0	0	0	0	0	0
October 2022	30	0	0	0	0	0	0
October 2023	21	0	0	0	0	0	0
October 2024	11	0	0	0	0	0	0
October 2025	0	0	0	0	0	0	0
Weighted Average							
Life (years)**	9.0	3.2	2.3	1.6	1.1	0.7	0.3

EI†, FE and SE† Classes										
Date	PSA Prepayment Assumption									
	0%	100%	245%	280%	365%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
October 2011	99	93	84	82	77	63	46	28	16	0
October 2012	98	86	71	67	59	40	21	8	3	0
October 2013	97	79	59	55	45	25	9	2	*	0
October 2014	96	73	50	45	35	16	4	1	*	0
October 2015	95	67	41	37	27	10	2	*	*	0
October 2016	94	62	35	30	20	6	1	*	*	0
October 2017	92	57	29	24	16	4	*	*	*	0
October 2018	91	52	24	20	12	2	*	*	*	0
October 2019	89	47	20	16	9	1	*	*	*	0
October 2020	88	43	16	13	7	1	*	*	0	0
October 2021	86	39	13	10	5	1	*	*	0	0
October 2022	84	35	11	8	4	*	*	*	0	0
October 2023	82	32	9	7	3	*	*	*	0	0
October 2024	79	29	7	5	2	*	*	*	0	0
October 2025	77	26	6	4	2	*	*	0	0	0
October 2026	74	23	5	3	1	*	*	0	0	0
October 2027	71	20	4	3	1	*	*	0	0	0
October 2028	68	17	3	2	1	*	*	0	0	0
October 2029	64	15	2	1	*	*	*	0	0	0
October 2030	60	13	2	1	*	*	*	0	0	0
October 2031	56	11	1	1	*	*	*	0	0	0
October 2032	52	9	1	1	*	*	*	0	0	0
October 2033	47	7	1	*	*	*	0	0	0	0
October 2034	42	5	*	*	*	*	0	0	0	0
October 2035	36	3	*	*	*	*	0	0	0	0
October 2036	30	2	*	*	*	*	0	0	0	0
October 2037	23	*	*	*	*	*	0	0	0	0
October 2038	16	0	0	0	0	0	0	0	0	0
October 2039	8	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)**	20.5	10.0	5.5	4.9	3.8	2.2	1.3	0.8	0.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PE and IE† Classes										PD, PW, PV and IV† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	245%	280%	365%	600%	900%	1200%	1400%	2100%	0%	100%	245%	280%	365%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	99	90	78	78	78	70	45	21	5	0	100	100	100	100	100	100	100	100	100	0
October 2012	98	80	59	59	59	37	11	0	0	0	100	100	100	100	100	100	100	59	20	0
October 2013	96	71	43	43	43	17	0	0	0	0	100	100	100	100	100	100	72	16	3	0
October 2014	95	63	30	30	30	4	0	0	0	0	100	100	100	100	100	100	32	4	*	0
October 2015	93	55	19	19	19	0	0	0	0	0	100	100	100	100	100	76	15	1	*	0
October 2016	91	47	10	10	10	0	0	0	0	0	100	100	100	100	100	47	7	*	*	0
October 2017	90	40	3	3	3	0	0	0	0	0	100	100	100	100	100	30	3	*	*	0
October 2018	88	33	0	0	0	0	0	0	0	0	100	100	90	90	90	18	1	*	*	0
October 2019	85	27	0	0	0	0	0	0	0	0	100	100	69	69	69	11	1	*	*	0
October 2020	83	21	0	0	0	0	0	0	0	0	100	100	52	52	52	7	*	*	*	0
October 2021	80	16	0	0	0	0	0	0	0	0	100	100	39	39	39	4	*	*	*	0
October 2022	78	11	0	0	0	0	0	0	0	0	100	100	29	29	29	3	*	*	0	0
October 2023	75	6	0	0	0	0	0	0	0	0	100	100	22	22	22	2	*	*	0	0
October 2024	71	1	0	0	0	0	0	0	0	0	100	100	16	16	16	1	*	*	0	0
October 2025	68	0	0	0	0	0	0	0	0	0	100	82	12	12	12	1	*	*	0	0
October 2026	64	0	0	0	0	0	0	0	0	0	100	60	9	9	9	*	*	0	0	0
October 2027	60	0	0	0	0	0	0	0	0	0	100	39	7	7	7	*	*	0	0	0
October 2028	55	0	0	0	0	0	0	0	0	0	100	19	5	5	5	*	*	0	0	0
October 2029	50	0	0	0	0	0	0	0	0	0	100	3	3	3	3	*	*	0	0	0
October 2030	45	0	0	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0	0	0
October 2031	40	0	0	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0	0	0
October 2032	33	0	0	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0	0	0
October 2033	27	0	0	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0	0	0
October 2034	19	0	0	0	0	0	0	0	0	0	100	*	*	*	*	*	*	0	0	0
October 2035	12	0	0	0	0	0	0	0	0	0	100	*	*	*	*	*	0	0	0	0
October 2036	3	0	0	0	0	0	0	0	0	0	100	*	*	*	*	*	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	66	*	*	*	*	*	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	11	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.5	6.1	2.9	2.9	2.9	1.8	1.1	0.7	0.5	0.1	27.3	16.6	11.1	11.1	11.1	6.6	3.9	2.4	1.7	0.1

Date	UV Class										UW Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	245%	280%	365%	600%	900%	1200%	1400%	2100%	0%	100%	245%	280%	365%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	77	21	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
October 2012	100	100	100	62	0	0	0	0	0	0	100	100	100	100	58	0	0	0	0	0
October 2013	100	100	100	52	0	0	0	0	0	0	100	100	100	100	18	0	0	0	0	0
October 2014	100	100	100	47	0	0	0	0	0	0	100	100	100	100	2	0	0	0	0	0
October 2015	100	100	99	45	0	0	0	0	0	0	100	100	100	100	*	0	0	0	0	0
October 2016	100	100	93	39	0	0	0	0	0	0	100	100	100	100	*	0	0	0	0	0
October 2017	100	100	82	30	0	0	0	0	0	0	100	100	100	100	*	0	0	0	0	0
October 2018	100	100	69	21	0	0	0	0	0	0	100	100	100	100	*	0	0	0	0	0
October 2019	100	100	55	11	0	0	0	0	0	0	100	100	100	100	*	0	0	0	0	0
October 2020	100	100	41	1	0	0	0	0	0	0	100	100	100	100	*	0	0	0	0	0
October 2021	100	100	27	0	0	0	0	0	0	0	100	100	100	87	*	0	0	0	0	0
October 2022	100	100	15	0	0	0	0	0	0	0	100	100	100	74	*	0	0	0	0	0
October 2023	100	100	3	0	0	0	0	0	0	0	100	100	100	62	*	0	0	0	0	0
October 2024	100	100	0	0	0	0	0	0	0	0	100	100	88	52	*	0	0	0	0	0
October 2025	100	100	0	0	0	0	0	0	0	0	100	100	74	42	*	0	0	0	0	0
October 2026	100	100	0	0	0	0	0	0	0	0	100	100	61	35	*	0	0	0	0	0
October 2027	100	100	0	0	0	0	0	0	0	0	100	100	50	28	*	0	0	0	0	0
October 2028	100	100	0	0	0	0	0	0	0	0	100	100	41	22	*	0	0	0	0	0
October 2029	100	96	0	0	0	0	0	0	0	0	100	100	32	17	*	0	0	0	0	0
October 2030	100	72	0	0	0	0	0	0	0	0	100	100	25	13	*	0	0	0	0	0
October 2031	100	50	0	0	0	0	0	0	0	0	100	100	20	10	*	0	0	0	0	0
October 2032	100	28	0	0	0	0	0	0	0	0	100	100	15	7	*	0	0	0	0	0
October 2033	100	7	0	0	0	0	0	0	0	0	100	100	10	5	*	0	0	0	0	0
October 2034	100	0	0	0	0	0	0	0	0	0	100	82	7	3	*	0	0	0	0	0
October 2035	100	0	0	0	0	0	0	0	0	0	100	54	4	2	*	0	0	0	0	0
October 2036	100	0	0	0	0	0	0	0	0	0	100	28	2	1	*	0	0	0	0	0
October 2037	100	0	0	0	0	0	0	0	0	0	100	4	*	*	*	0	0	0	0	0
October 2038	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2039	28	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	21.1	9.4	4.4	0.6	0.2	0.1	0.1	0.1	0.1	29.7	25.2	17.8	15.1	2.3	0.5	0.3	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	UH Class									
	PSA Prepayment Assumption									
	0%	100%	245%	280%	365%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	86	53	0	0	0	0	0
October 2012	100	100	100	77	23	0	0	0	0	0
October 2013	100	100	100	71	7	0	0	0	0	0
October 2014	100	100	100	68	1	0	0	0	0	0
October 2015	100	100	100	67	*	0	0	0	0	0
October 2016	100	100	96	63	*	0	0	0	0	0
October 2017	100	100	89	58	*	0	0	0	0	0
October 2018	100	100	82	52	*	0	0	0	0	0
October 2019	100	100	73	46	*	0	0	0	0	0
October 2020	100	100	65	40	*	0	0	0	0	0
October 2021	100	100	56	35	*	0	0	0	0	0
October 2022	100	100	49	29	*	0	0	0	0	0
October 2023	100	100	42	25	*	0	0	0	0	0
October 2024	100	100	35	21	*	0	0	0	0	0
October 2025	100	100	30	17	*	0	0	0	0	0
October 2026	100	100	24	14	*	0	0	0	0	0
October 2027	100	100	20	11	*	0	0	0	0	0
October 2028	100	100	16	9	*	0	0	0	0	0
October 2029	100	98	13	7	*	0	0	0	0	0
October 2030	100	83	10	5	*	0	0	0	0	0
October 2031	100	70	8	4	*	0	0	0	0	0
October 2032	100	57	6	3	*	0	0	0	0	0
October 2033	100	44	4	2	*	0	0	0	0	0
October 2034	100	33	3	1	*	0	0	0	0	0
October 2035	100	22	2	1	*	0	0	0	0	0
October 2036	100	11	1	*	*	0	0	0	0	0
October 2037	100	2	*	*	*	0	0	0	0	0
October 2038	100	0	0	0	0	0	0	0	0	0
October 2039	57	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)**	29.1	22.7	12.8	8.7	1.3	0.3	0.2	0.1	0.1	0.1

Date	HA and HI† Classes						HB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	310%	600%	900%	1200%	0%	100%	310%	600%	900%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	95	92	88	82	76	70	100	100	100	100	100	100
October 2012	90	82	69	53	38	23	100	100	100	100	100	100
October 2013	84	70	49	25	6	0	100	100	100	100	100	60
October 2014	78	59	32	7	0	0	100	100	100	100	56	16
October 2015	71	49	20	0	0	0	100	100	100	81	24	4
October 2016	65	39	10	0	0	0	100	100	100	47	10	1
October 2017	57	30	2	0	0	0	100	100	100	27	4	*
October 2018	50	22	0	0	0	0	100	100	80	16	2	*
October 2019	42	15	0	0	0	0	100	100	57	9	1	*
October 2020	33	8	0	0	0	0	100	100	39	5	*	*
October 2021	24	1	0	0	0	0	100	100	26	2	*	*
October 2022	14	0	0	0	0	0	100	76	16	1	*	*
October 2023	4	0	0	0	0	0	100	47	8	*	*	*
October 2024	0	0	0	0	0	0	61	20	3	*	*	*
October 2025	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average												
Life (years)**	7.6	5.2	3.2	2.2	1.7	1.4	14.2	13.0	9.8	6.4	4.5	3.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FK and SK† Classes										LS† Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	99	95	90	89	88	79	69	59	45	22	99	96	93	92	92	85	78	71	61	44
October 2012	98	89	77	75	73	53	35	21	6	0	98	90	81	79	77	60	44	30	13	0
October 2013	97	82	64	61	58	33	16	6	*	0	97	84	67	64	62	38	20	8	1	0
October 2014	96	76	54	50	46	21	7	2	*	0	96	77	56	53	49	24	9	2	*	0
October 2015	95	70	45	41	37	13	3	*	*	0	95	71	47	43	39	15	4	1	*	0
October 2016	93	64	37	33	30	8	1	*	*	0	93	65	39	35	31	9	2	*	*	0
October 2017	92	59	31	27	23	5	1	*	0	0	92	60	32	29	25	6	1	*	*	0
October 2018	90	54	26	22	19	3	*	*	0	0	90	55	27	23	20	4	*	*	0	0
October 2019	89	49	21	18	15	2	*	*	0	0	89	51	22	19	16	2	*	*	0	0
October 2020	87	45	18	14	12	1	*	*	0	0	87	46	18	15	12	1	*	*	0	0
October 2021	85	41	14	12	9	1	*	*	0	0	85	42	15	12	10	1	*	*	0	0
October 2022	83	37	12	9	7	*	*	*	0	0	83	38	12	10	8	1	*	*	0	0
October 2023	80	34	10	7	6	*	*	*	0	0	80	35	10	8	6	*	*	*	0	0
October 2024	78	30	8	6	4	*	*	*	0	0	78	31	8	6	5	*	*	*	0	0
October 2025	75	27	6	5	3	*	*	0	0	0	75	28	7	5	4	*	*	*	0	0
October 2026	73	24	5	4	3	*	*	0	0	0	73	25	6	4	3	*	*	0	0	0
October 2027	70	22	4	3	2	*	*	0	0	0	70	22	4	3	2	*	*	0	0	0
October 2028	66	19	3	2	2	*	*	0	0	0	66	20	4	2	2	*	*	0	0	0
October 2029	63	17	3	2	1	*	*	0	0	0	63	17	3	2	1	*	*	0	0	0
October 2030	59	14	2	1	1	*	*	0	0	0	59	15	2	1	1	*	*	0	0	0
October 2031	55	12	2	1	1	*	*	0	0	0	55	13	2	1	1	*	*	0	0	0
October 2032	50	10	1	1	*	*	*	0	0	0	50	11	1	1	1	*	*	0	0	0
October 2033	46	8	1	1	*	*	*	0	0	0	46	9	1	1	*	*	*	0	0	0
October 2034	40	7	1	*	*	*	0	0	0	0	40	7	1	*	*	*	0	0	0	0
October 2035	35	5	*	*	*	*	0	0	0	0	35	6	1	*	*	*	0	0	0	0
October 2036	29	4	*	*	*	*	0	0	0	0	29	4	*	*	*	*	0	0	0	0
October 2037	22	2	*	*	*	*	0	0	0	0	22	3	*	*	*	*	0	0	0	0
October 2038	16	1	*	*	*	*	0	0	0	0	16	2	*	*	*	*	0	0	0	0
October 2039	8	*	*	*	*	*	0	0	0	0	8	*	*	*	*	*	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.5	5.9	5.4	4.9	2.7	1.9	1.4	1.0	0.6	20.2	10.8	6.1	5.6	5.2	3.0	2.1	1.6	1.3	0.9

Date	MS† Class										NS† Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	99	95	91	90	89	80	71	61	48	22	99	94	87	86	85	72	58	45	25	0
October 2012	98	89	77	75	73	53	36	21	5	0	98	87	73	70	68	45	26	12	1	0
October 2013	97	82	65	61	58	33	16	6	*	0	97	80	61	58	54	28	12	3	*	0
October 2014	96	76	54	50	47	21	7	2	*	0	96	74	51	47	43	18	5	1	*	0
October 2015	95	70	45	41	37	13	3	*	*	0	95	68	42	38	35	11	2	*	*	0
October 2016	93	64	37	33	30	8	1	*	*	0	93	63	35	31	27	7	1	*	*	0
October 2017	92	59	31	27	24	5	1	*	0	0	92	57	29	25	22	4	*	*	0	0
October 2018	90	54	26	22	19	3	*	*	0	0	90	53	24	20	17	3	*	*	0	0
October 2019	89	50	21	18	15	2	*	*	0	0	89	48	20	17	14	2	*	*	0	0
October 2020	87	45	18	14	12	1	*	*	0	0	87	44	16	13	11	1	*	*	0	0
October 2021	85	41	14	12	9	1	*	*	0	0	85	40	14	11	8	1	*	*	0	0
October 2022	83	37	12	9	7	*	*	*	0	0	83	36	11	9	7	*	*	*	0	0
October 2023	80	34	10	7	6	*	*	*	0	0	80	33	9	7	5	*	*	*	0	0
October 2024	78	30	8	6	4	*	*	*	0	0	78	29	7	5	4	*	*	*	0	0
October 2025	75	27	6	5	3	*	*	0	0	0	75	26	6	4	3	*	*	0	0	0
October 2026	73	24	5	4	3	*	*	0	0	0	73	23	5	3	2	*	*	0	0	0
October 2027	70	22	4	3	2	*	*	0	0	0	70	21	4	3	2	*	*	0	0	0
October 2028	66	19	3	2	2	*	*	0	0	0	66	18	3	2	1	*	*	0	0	0
October 2029	63	17	3	2	1	*	*	0	0	0	63	16	2	2	1	*	*	0	0	0
October 2030	59	15	2	1	1	*	*	0	0	0	59	13	2	1	1	*	*	0	0	0
October 2031	55	12	2	1	1	*	*	0	0	0	55	11	1	1	1	*	*	0	0	0
October 2032	50	10	1	1	*	*	*	0	0	0	50	9	1	1	*	*	*	0	0	0
October 2033	46	9	1	1	*	*	*	0	0	0	46	8	1	*	*	*	0	0	0	0
October 2034	40	7	1	*	*	*	0	0	0	0	40	6	1	*	*	*	0	0	0	0
October 2035	35	5	*	*	*	*	0	0	0	0	35	4	*	*	*	*	0	0	0	0
October 2036	29	4	*	*	*	*	0	0	0	0	29	3	*	*	*	*	0	0	0	0
October 2037	22	2	*	*	*	*	0	0	0	0	22	1	*	*	*	*	0	0	0	0
October 2038	16	1	*	*	*	*	0	0	0	0	16	*	*	*	*	*	0	0	0	0
October 2039	8	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.6	5.9	5.4	5.0	2.8	1.9	1.4	1.0	0.7	20.2	10.2	5.6	5.1	4.6	2.4	1.6	1.1	0.7	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QC Class										QD and PK Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	99	95	90	90	90	86	75	64	49	24	99	92	85	85	85	79	63	47	25	0
October 2012	98	88	75	75	75	57	38	23	7	0	97	82	63	63	63	37	9	0	0	0
October 2013	97	80	61	61	61	36	17	6	*	0	95	71	43	43	43	5	0	0	0	0
October 2014	96	74	50	50	50	23	8	2	*	0	93	61	26	26	26	0	0	0	0	0
October 2015	94	67	40	40	40	14	4	*	*	0	91	51	11	11	11	0	0	0	0	0
October 2016	93	61	32	32	32	9	2	*	*	0	89	43	0	0	0	0	0	0	0	0
October 2017	91	55	25	25	25	6	1	*	0	0	87	34	0	0	0	0	0	0	0	0
October 2018	89	50	20	20	20	3	*	*	0	0	84	26	0	0	0	0	0	0	0	0
October 2019	88	45	16	16	16	2	*	*	0	0	82	19	0	0	0	0	0	0	0	0
October 2020	86	40	13	13	13	1	*	*	0	0	79	12	0	0	0	0	0	0	0	0
October 2021	84	36	10	10	10	1	*	*	0	0	76	6	0	0	0	0	0	0	0	0
October 2022	81	32	8	8	8	1	*	*	0	0	72	0	0	0	0	0	0	0	0	0
October 2023	79	28	6	6	6	*	*	*	0	0	69	0	0	0	0	0	0	0	0	0
October 2024	76	24	5	5	5	*	*	*	0	0	65	0	0	0	0	0	0	0	0	0
October 2025	73	21	4	4	4	*	*	*	0	0	61	0	0	0	0	0	0	0	0	0
October 2026	70	18	3	3	3	*	*	0	0	0	56	0	0	0	0	0	0	0	0	0
October 2027	67	15	2	2	2	*	*	0	0	0	51	0	0	0	0	0	0	0	0	0
October 2028	63	12	2	2	2	*	*	0	0	0	46	0	0	0	0	0	0	0	0	0
October 2029	60	10	1	1	1	*	*	0	0	0	40	0	0	0	0	0	0	0	0	0
October 2030	55	7	1	1	1	*	*	0	0	0	34	0	0	0	0	0	0	0	0	0
October 2031	51	5	1	1	1	*	*	0	0	0	28	0	0	0	0	0	0	0	0	0
October 2032	46	3	1	1	1	*	*	0	0	0	20	0	0	0	0	0	0	0	0	0
October 2033	41	1	*	*	*	*	*	0	0	0	13	0	0	0	0	0	0	0	0	0
October 2034	35	*	*	*	*	*	*	0	0	0	5	0	0	0	0	0	0	0	0	0
October 2035	29	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2036	23	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2037	16	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	8	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	19.4	9.2	5.2	5.2	5.2	2.9	2.0	1.5	1.1	0.7	15.8	5.5	2.8	2.8	2.8	1.7	1.3	1.0	0.8	0.5

Date	PL Class										PM Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	100	100	100	100	100	100	35	100	100	100	100	100	100	100	100	100	100
October 2012	100	100	100	100	100	100	100	100	26	0	100	100	100	100	100	100	100	100	25	0
October 2013	100	100	100	100	100	100	0	0	0	0	100	100	100	100	100	100	87	21	0	0
October 2014	100	100	100	100	100	24	0	0	0	0	100	100	100	100	100	100	30	0	0	0
October 2015	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100	68	4	0	0	0
October 2016	100	100	97	97	97	0	0	0	0	0	100	100	100	100	100	36	0	0	0	0
October 2017	100	100	46	46	46	0	0	0	0	0	100	100	100	100	100	16	0	0	0	0
October 2018	100	100	5	5	5	0	0	0	0	0	100	100	100	100	100	4	0	0	0	0
October 2019	100	100	0	0	0	0	0	0	0	0	100	100	79	79	79	0	0	0	0	0
October 2020	100	100	0	0	0	0	0	0	0	0	100	100	59	59	59	0	0	0	0	0
October 2021	100	100	0	0	0	0	0	0	0	0	100	100	43	43	43	0	0	0	0	0
October 2022	100	97	0	0	0	0	0	0	0	0	100	100	30	30	30	0	0	0	0	0
October 2023	100	67	0	0	0	0	0	0	0	0	100	100	20	20	20	0	0	0	0	0
October 2024	100	38	0	0	0	0	0	0	0	0	100	100	12	12	12	0	0	0	0	0
October 2025	100	12	0	0	0	0	0	0	0	0	100	100	5	5	5	0	0	0	0	0
October 2026	100	0	0	0	0	0	0	0	0	0	100	90	*	*	*	0	0	0	0	0
October 2027	100	0	0	0	0	0	0	0	0	0	100	72	0	0	0	0	0	0	0	0
October 2028	100	0	0	0	0	0	0	0	0	0	100	56	0	0	0	0	0	0	0	0
October 2029	100	0	0	0	0	0	0	0	0	0	100	40	0	0	0	0	0	0	0	0
October 2030	100	0	0	0	0	0	0	0	0	0	100	26	0	0	0	0	0	0	0	0
October 2031	100	0	0	0	0	0	0	0	0	0	100	12	0	0	0	0	0	0	0	0
October 2032	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2033	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2034	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2035	77	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2036	26	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	78	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	25.6	13.7	7.0	7.0	7.0	3.8	2.5	1.9	1.5	1.0	27.7	18.5	11.0	11.0	11.0	5.8	3.7	2.7	1.9	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	PN Class										TK Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	79	58	0	0	0	0	0
October 2012	100	100	100	100	100	100	100	100	100	0	100	100	100	52	5	0	0	0	0	0
October 2013	100	100	100	100	100	100	100	100	10	0	100	100	100	31	0	0	0	0	0	0
October 2014	100	100	100	100	100	100	100	61	*	0	100	100	100	20	0	0	0	0	0	0
October 2015	100	100	100	100	100	100	100	17	*	0	100	100	100	14	0	0	0	0	0	0
October 2016	100	100	100	100	100	100	56	5	*	0	100	100	99	12	0	0	0	0	0	0
October 2017	100	100	100	100	100	100	25	1	*	0	100	100	93	9	0	0	0	0	0	0
October 2018	100	100	100	100	100	100	11	*	0	0	100	100	84	3	0	0	0	0	0	0
October 2019	100	100	100	100	100	76	5	*	0	0	100	100	72	0	0	0	0	0	0	0
October 2020	100	100	100	100	100	47	2	*	0	0	100	100	59	0	0	0	0	0	0	0
October 2021	100	100	100	100	100	29	1	*	0	0	100	100	45	0	0	0	0	0	0	0
October 2022	100	100	100	100	100	18	*	*	0	0	100	100	32	0	0	0	0	0	0	0
October 2023	100	100	100	100	100	11	*	*	0	0	100	100	19	0	0	0	0	0	0	0
October 2024	100	100	100	100	100	7	*	*	0	0	100	100	8	0	0	0	0	0	0	0
October 2025	100	100	100	100	100	4	*	*	0	0	100	100	0	0	0	0	0	0	0	0
October 2026	100	100	100	100	100	3	*	*	0	0	100	100	0	0	0	0	0	0	0	0
October 2027	100	100	77	77	77	2	*	*	0	0	100	100	0	0	0	0	0	0	0	0
October 2028	100	100	59	59	59	1	*	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2029	100	100	45	45	45	1	*	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2030	100	100	34	34	34	*	*	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2031	100	100	25	25	25	*	*	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2032	100	97	18	18	18	*	*	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2033	100	27	13	13	13	*	*	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2034	100	9	9	9	9	*	*	0	0	0	100	73	0	0	0	0	0	0	0	0
October 2035	100	6	6	6	6	*	*	0	0	0	100	41	0	0	0	0	0	0	0	0
October 2036	100	4	4	4	4	*	*	0	0	0	100	10	0	0	0	0	0	0	0	0
October 2037	100	2	2	2	2	*	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2038	100	1	1	1	1	*	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2039	11	*	*	*	*	*	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	28.9	22.9	19.4	19.4	19.4	10.5	6.6	4.4	2.6	1.4	29.4	24.8	10.6	2.7	1.2	0.3	0.2	0.1	0.1	0.1

Date	TL Class										KC Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100	100	100	100	100	72
October 2012	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100	100	100	68	14	0
October 2013	100	100	100	100	48	0	0	0	0	0	100	100	100	100	100	100	49	12	0	0
October 2014	100	100	100	100	15	0	0	0	0	0	100	100	100	100	100	67	17	0	0	0
October 2015	100	100	100	100	1	0	0	0	0	0	100	100	100	100	100	39	2	0	0	0
October 2016	100	100	100	100	0	0	0	0	0	0	100	100	99	99	99	21	0	0	0	0
October 2017	100	100	100	100	0	0	0	0	0	0	100	100	77	77	77	9	0	0	0	0
October 2018	100	100	100	100	0	0	0	0	0	0	100	100	59	59	59	2	0	0	0	0
October 2019	100	100	100	95	0	0	0	0	0	0	100	100	45	45	45	0	0	0	0	0
October 2020	100	100	100	85	0	0	0	0	0	0	100	100	33	33	33	0	0	0	0	0
October 2021	100	100	100	75	0	0	0	0	0	0	100	100	24	24	24	0	0	0	0	0
October 2022	100	100	100	66	0	0	0	0	0	0	100	99	17	17	17	0	0	0	0	0
October 2023	100	100	100	57	0	0	0	0	0	0	100	86	11	11	11	0	0	0	0	0
October 2024	100	100	100	48	0	0	0	0	0	0	100	73	7	7	7	0	0	0	0	0
October 2025	100	100	95	41	0	0	0	0	0	0	100	62	3	3	3	0	0	0	0	0
October 2026	100	100	81	34	0	0	0	0	0	0	100	51	*	*	*	0	0	0	0	0
October 2027	100	100	68	28	0	0	0	0	0	0	100	41	0	0	0	0	0	0	0	0
October 2028	100	100	56	23	0	0	0	0	0	0	100	32	0	0	0	0	0	0	0	0
October 2029	100	100	46	19	0	0	0	0	0	0	100	23	0	0	0	0	0	0	0	0
October 2030	100	100	37	15	0	0	0	0	0	0	100	15	0	0	0	0	0	0	0	0
October 2031	100	100	30	12	0	0	0	0	0	0	100	7	0	0	0	0	0	0	0	0
October 2032	100	100	23	9	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2033	100	100	18	7	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2034	100	100	13	5	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2035	100	100	9	4	0	0	0	0	0	0	90	0	0	0	0	0	0	0	0	0
October 2036	100	100	6	2	0	0	0	0	0	0	68	0	0	0	0	0	0	0	0	0
October 2037	100	71	3	1	0	0	0	0	0	0	44	0	0	0	0	0	0	0	0	0
October 2038	100	30	1	*	0	0	0	0	0	0	19	0	0	0	0	0	0	0	0	0
October 2039	100	4	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	29.8	27.6	19.4	14.8	3.1	0.6	0.4	0.3	0.2	0.1	26.8	16.4	9.3	9.3	9.3	4.9	3.2	2.4	1.7	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	KB, QF and QS Classes										FL and SL† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	100	100	100	100	100	100	74	99	94	87	87	87	82	68	55	36	11
October 2012	100	100	100	100	100	100	100	71	22	0	97	85	69	69	69	46	22	10	3	0
October 2013	100	100	100	100	100	100	54	19	1	0	96	75	51	51	51	19	8	3	*	0
October 2014	100	100	100	100	100	70	24	5	*	0	94	67	37	37	37	10	4	1	*	0
October 2015	100	100	100	100	100	44	11	1	*	0	93	59	24	24	24	6	2	*	*	0
October 2016	100	100	99	99	99	28	5	*	*	0	91	51	15	15	15	4	1	*	*	0
October 2017	100	100	79	79	79	17	2	*	*	0	89	44	12	12	12	3	*	*	0	0
October 2018	100	100	62	62	62	11	1	*	0	0	87	37	9	9	9	2	*	*	0	0
October 2019	100	100	49	49	49	7	*	*	0	0	84	31	7	7	7	1	*	*	0	0
October 2020	100	100	39	39	39	4	*	*	0	0	82	25	6	6	6	1	*	*	0	0
October 2021	100	100	31	31	31	3	*	*	0	0	79	19	5	5	5	*	*	*	0	0
October 2022	100	99	24	24	24	2	*	*	0	0	76	15	4	4	4	*	*	*	0	0
October 2023	100	87	19	19	19	1	*	*	0	0	73	13	3	3	3	*	*	*	0	0
October 2024	100	76	15	15	15	1	*	*	0	0	70	11	2	2	2	*	*	*	0	0
October 2025	100	65	12	12	12	*	*	*	0	0	66	10	2	2	2	*	*	*	0	0
October 2026	100	55	9	9	9	*	*	0	0	0	63	8	1	1	1	*	*	*	0	0
October 2027	100	46	7	7	7	*	*	0	0	0	58	7	1	1	1	*	*	*	0	0
October 2028	100	38	5	5	5	*	*	0	0	0	54	6	1	1	1	*	*	*	0	0
October 2029	100	30	4	4	4	*	*	0	0	0	49	4	1	1	1	*	*	*	0	0
October 2030	100	22	3	3	3	*	*	0	0	0	44	3	*	*	*	*	*	*	0	0
October 2031	100	15	2	2	2	*	*	0	0	0	38	2	*	*	*	*	*	*	0	0
October 2032	100	9	2	2	2	*	*	0	0	0	32	1	*	*	*	*	*	*	0	0
October 2033	100	2	1	1	1	*	*	0	0	0	26	*	*	*	*	*	*	0	0	0
October 2034	100	1	1	1	1	*	*	0	0	0	19	*	*	*	*	*	*	0	0	0
October 2035	91	1	1	1	1	*	0	0	0	0	13	*	*	*	*	*	*	0	0	0
October 2036	71	*	*	*	*	*	0	0	0	0	10	*	*	*	*	*	*	0	0	0
October 2037	49	*	*	*	*	*	0	0	0	0	7	*	*	*	*	*	*	0	0	0
October 2038	26	*	*	*	*	*	0	0	0	0	4	*	*	*	*	*	*	0	0	0
October 2039	1	*	*	*	*	*	0	0	0	0	*	*	*	*	*	*	*	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	26.9	17.0	10.2	10.2	10.2	5.4	3.5	2.5	1.8	1.2	17.5	7.2	3.9	3.9	3.9	2.3	1.6	1.2	0.9	0.6

Date	KU Class									
	PSA Prepayment Assumption									
	0%	100%	250%	280%	310%	600%	900%	1200%	1600%	2300%
Initial Percent	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	87	75	0	0	0	0	0
October 2012	100	100	100	71	43	0	0	0	0	0
October 2013	100	100	100	59	19	0	0	0	0	0
October 2014	100	100	100	52	6	0	0	0	0	0
October 2015	100	100	100	48	1	0	0	0	0	0
October 2016	100	100	100	47	0	0	0	0	0	0
October 2017	100	100	96	45	0	0	0	0	0	0
October 2018	100	100	90	42	0	0	0	0	0	0
October 2019	100	100	83	38	0	0	0	0	0	0
October 2020	100	100	75	34	0	0	0	0	0	0
October 2021	100	100	67	30	0	0	0	0	0	0
October 2022	100	100	59	26	0	0	0	0	0	0
October 2023	100	100	52	23	0	0	0	0	0	0
October 2024	100	100	45	19	0	0	0	0	0	0
October 2025	100	100	38	16	0	0	0	0	0	0
October 2026	100	100	32	14	0	0	0	0	0	0
October 2027	100	100	27	11	0	0	0	0	0	0
October 2028	100	100	22	9	0	0	0	0	0	0
October 2029	100	100	18	8	0	0	0	0	0	0
October 2030	100	100	15	6	0	0	0	0	0	0
October 2031	100	100	12	5	0	0	0	0	0	0
October 2032	100	100	9	4	0	0	0	0	0	0
October 2033	100	100	7	3	0	0	0	0	0	0
October 2034	100	84	5	2	0	0	0	0	0	0
October 2035	100	64	4	1	0	0	0	0	0	0
October 2036	100	46	2	1	0	0	0	0	0	0
October 2037	100	28	1	1	0	0	0	0	0	0
October 2038	100	12	1	*	0	0	0	0	0	0
October 2039	100	2	*	*	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)**	29.6	25.9	14.1	7.6	2.0	0.4	0.3	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	WT Class									
	PSA Prepayment Assumption									
	0%	100%	275%	350%	400%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
October 2011	99	92	82	77	74	63	45	27	16	0
October 2012	98	84	67	60	55	39	20	7	2	0
October 2013	97	77	54	46	41	24	9	2	*	0
October 2014	96	70	44	35	30	15	4	1	*	0
October 2015	95	64	35	27	22	9	2	*	*	0
October 2016	94	58	29	21	16	6	1	*	*	0
October 2017	92	53	23	16	12	4	*	*	*	0
October 2018	91	47	18	12	9	2	*	*	*	0
October 2019	89	43	15	9	6	1	*	*	*	0
October 2020	88	38	12	7	5	1	*	*	0	0
October 2021	86	34	9	5	3	*	*	*	0	0
October 2022	84	30	7	4	2	*	*	*	0	0
October 2023	82	26	6	3	2	*	*	*	0	0
October 2024	79	22	4	2	1	*	*	0	0	0
October 2025	77	19	3	1	1	*	*	0	0	0
October 2026	74	16	2	1	1	*	*	0	0	0
October 2027	71	13	2	1	*	*	*	0	0	0
October 2028	68	10	1	*	*	*	*	0	0	0
October 2029	64	7	1	*	*	*	*	0	0	0
October 2030	60	5	*	*	*	*	*	0	0	0
October 2031	56	3	*	*	*	*	0	0	0	0
October 2032	52	1	*	*	*	*	0	0	0	0
October 2033	47	0	0	0	0	0	0	0	0	0
October 2034	42	0	0	0	0	0	0	0	0	0
October 2035	36	0	0	0	0	0	0	0	0	0
October 2036	30	0	0	0	0	0	0	0	0	0
October 2037	23	0	0	0	0	0	0	0	0	0
October 2038	16	0	0	0	0	0	0	0	0	0
October 2039	8	0	0	0	0	0	0	0	0	0
October 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)**	20.5	8.6	4.7	3.8	3.3	2.1	1.3	0.8	0.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial

owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the PT, BT, QC and QD Classes will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	350% PSA
2	350% PSA
3	330% PSA
4	280% PSA
5	310% PSA
6	280% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The PU, UC, WT, UH, KB, KC, SK and KU Classes of RCR Certificates are Combination RCR Certificates. The remaining Classes of RCR Certificates are Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Goldman, Sachs & Co. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PB	\$ 28,329,405	BE	\$ 28,329,405	PAC	3.5%	FIX	31398NY99	November 2040
		BI	5,150,800(3)	NTL	5.5	FIX/IO	31398NZ23	November 2040
Recombination 2								
PB	28,329,405	BG	28,329,405	PAC	4.0	FIX	31398NZ31	November 2040
		BI	2,575,400(3)	NTL	5.5	FIX/IO	31398NZ23	November 2040
Recombination 3								
UK	24,673,859	PU	41,123,098	SUP	4.5	FIX	31398NY81	November 2040
UL	16,449,239							
Recombination 4								
UK	24,673,859	FG	28,469,837	SUP	(4)	FLT	31398NZ49	November 2040
UL	16,449,239	SG	12,653,261	SUP	(4)	INV	31398NZ56	November 2040
Recombination 5								
UK	24,673,859	FH	28,469,837	SUP	(4)	FLT	31398NZ64	November 2040
UL	16,449,239	SH	12,653,261	SUP	(4)	INV	31398NZ72	November 2040
Recombination 6								
BP	24,228,638	BY	24,228,638	PAC	3.5	FIX	31398NZ80	November 2040
		IB	4,405,206(3)	NTL	5.5	FIX/IO	31398N2A1	November 2040
Recombination 7								
BP	24,228,638	BW	24,228,638	PAC	4.0	FIX	31398NZ98	November 2040
		IB	2,202,603(3)	NTL	5.5	FIX/IO	31398N2A1	November 2040
Recombination 8								
UN	19,873,435	FJ	22,930,886	SUP	(4)	FLT	31398N2B9	November 2040
UQ	13,248,957	SJ	10,191,506	SUP	(4)	INV	31398N2C7	November 2040
Recombination 9								
UN	19,873,435	UC	33,122,392	SUP	4.5	FIX	31398N2D5	November 2040
UQ	13,248,957							
Recombination 10								
PT	199,635,002	WT(5)	359,635,002	PT	7.0	FIX	31398N2E3	November 2040
BT	160,000,000							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
DA	\$ 82,878,180	DG ID	\$ 82,878,180 60,275,040(3)	PT NTL	1.5% 5.5	FIX FIX/IO	31398N2F0 31398N2M5	November 2025 November 2025
Recombination 12								
DA	82,878,180	DH ID	82,878,180 52,740,660(3)	PT NTL	2.0 5.5	FIX FIX/IO	31398N2G8 31398N2M5	November 2025 November 2025
Recombination 13								
DA	82,878,180	DC ID	82,878,180 45,206,280(3)	PT NTL	2.5 5.5	FIX FIX/IO	31398N2H6 31398N2M5	November 2025 November 2025
Recombination 14								
DA	82,878,180	DK ID	82,878,180 37,671,900(3)	PT NTL	3.0 5.5	FIX FIX/IO	31398N2J2 31398N2M5	November 2025 November 2025
Recombination 15								
DA	82,878,180	DL ID	82,878,180 30,137,520(3)	PT NTL	3.5 5.5	FIX FIX/IO	31398N2K9 31398N2M5	November 2025 November 2025
Recombination 16								
DA	82,878,180	DM ID	82,878,180 22,603,140(3)	PT NTL	4.0 5.5	FIX FIX/IO	31398N2L7 31398N2M5	November 2025 November 2025
Recombination 17								
PD	35,287,042	PW IV	35,287,042 6,415,825(3)	PAC NTL	3.5 5.5	FIX FIX/IO	31398N2N3 31398N2Q6	November 2040 November 2040
Recombination 18								
PD	35,287,042	PV IV	35,287,042 3,207,912(3)	PAC NTL	4.0 5.5	FIX FIX/IO	31398N2P8 31398N2Q6	November 2040 November 2040
Recombination 19								
UV UW	24,024,175 16,016,116	UH	40,040,291	SUP	4.5	FIX	31398N2R4	November 2040
Recombination 20								
PL PM PN	64,497,391 84,531,985 14,428,985	KB	163,458,361	PAC	4.0	FIX	31398N2T0	November 2040

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 21								
PL	\$ 64,497,391	QF	\$100,589,760	PAC	(4)	FLT	31398N2U7	November 2040
PM	84,531,985	QS	62,868,601	PAC	(4)	INV	31398N2V5	November 2040
PN	14,428,985							
Recombination 22								
QC	126,364,589	FL	278,364,588	PAC	(4)	FLT	31398N2W3	November 2040
QD	151,999,999	SL	278,364,588(3)	NTL	(4)	INV/IO	31398N2X1	November 2040
Recombination 23								
PL	64,497,391	KC	149,029,376	PAC	4.0%	FIX	31398N2S2	July 2040
PM	84,531,985							
Recombination 24								
LS	76,112,480(3)	SK	228,337,441(3)	NTL	(4)	INV/IO	31398N2Y9	November 2040
MS	78,567,722(3)							
NS	73,657,239(3)							
Recombination 25								
TK	31,913,626	KU	53,189,376	SUP	4.5	FIX	31398N2Z6	November 2040
TL	21,275,750							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.
- (4) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (5) The WT Class is an RCR Class formed from a combination of the PT Class in Group 1 and the BT Class in Group 2.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$258,329,405.00	February 2015. . . .	\$ 81,220,692.34	June 2019.	\$ 20,812,170.43
November 2010	253,318,836.35	March 2015	79,171,702.86	July 2019	20,257,937.72
December 2010	248,388,462.85	April 2015	77,172,819.33	August 2019	19,717,723.24
January 2011	243,537,033.55	May 2015	75,222,841.69	September 2019 . . .	19,191,183.60
February 2011.	238,763,316.74	June 2015.	73,320,598.24	October 2019.	18,677,983.66
March 2011	234,066,099.60	July 2015	71,464,944.91	November 2019	18,177,796.31
April 2011	229,444,187.94	August 2015	69,654,764.67	December 2019	17,690,302.29
May 2011	224,896,405.94	September 2015 . . .	67,888,966.87	January 2020	17,215,190.00
June 2011.	220,421,595.82	October 2015.	66,166,486.63	February 2020.	16,752,155.34
July 2011	216,018,617.60	November 2015	64,486,284.23	March 2020	16,300,901.49
August 2011	211,686,348.83	December 2015	62,847,344.56	April 2020	15,861,138.79
September 2011 . . .	207,423,684.29	January 2016	61,248,676.47	May 2020	15,432,584.51
October 2011.	203,229,535.77	February 2016.	59,689,312.30	June 2020.	15,014,962.75
November 2011	199,102,831.79	March 2016	58,168,307.24	July 2020	14,608,004.23
December 2011	195,042,517.35	April 2016	56,684,738.87	August 2020	14,211,446.16
January 2012	191,047,553.68	May 2016	55,237,706.60	September 2020 . . .	13,825,032.08
February 2012.	187,116,917.98	June 2016.	53,826,331.15	October 2020.	13,448,511.69
March 2012	183,249,603.20	July 2016	52,449,754.10	November 2020	13,081,640.74
April 2012	179,444,617.78	August 2016	51,107,137.32	December 2020	12,724,180.86
May 2012	175,700,985.42	September 2016 . . .	49,797,662.58	January 2021	12,375,899.43
June 2012.	172,017,744.86	October 2016.	48,520,531.03	February 2021.	12,036,569.44
July 2012	168,393,949.62	November 2016	47,274,962.76	March 2021	11,705,969.36
August 2012	164,828,667.84	December 2016	46,060,196.37	April 2021	11,383,883.01
September 2012 . . .	161,320,981.95	January 2017	44,875,488.52	May 2021	11,070,099.43
October 2012.	157,869,988.57	February 2017.	43,720,113.49	June 2021.	10,764,412.76
November 2012	154,474,798.21	March 2017	42,593,362.83	July 2021	10,466,622.12
December 2012	151,134,535.10	April 2017	41,494,544.86	August 2021	10,176,531.48
January 2013	147,848,336.95	May 2017	40,422,984.38	September 2021 . . .	9,893,949.56
February 2013.	144,615,354.79	June 2017.	39,378,022.20	October 2021.	9,618,689.71
March 2013	141,434,752.72	July 2017	38,359,014.80	November 2021	9,350,569.79
April 2013	138,305,707.74	August 2017	37,365,333.97	December 2021	9,089,412.08
May 2013	135,227,409.54	September 2017 . . .	36,396,366.43	January 2022	8,835,043.18
June 2013.	132,199,060.30	October 2017.	35,451,513.49	February 2022.	8,587,293.88
July 2013	129,219,874.55	November 2017	34,530,190.72	March 2022	8,345,999.07
August 2013	126,289,078.88	December 2017	33,631,827.57	April 2022	8,110,997.67
September 2013 . . .	123,405,911.88	January 2018	32,755,867.11	May 2022	7,882,132.48
October 2013.	120,569,623.85	February 2018.	31,901,765.65	June 2022.	7,659,250.16
November 2013	117,779,476.68	March 2018	31,068,992.46	July 2022	7,442,201.05
December 2013	115,034,743.68	April 2018	30,257,029.46	August 2022	7,230,839.16
January 2014	112,334,709.35	May 2018	29,465,370.92	September 2022 . . .	7,025,022.05
February 2014.	109,678,669.26	June 2018.	28,693,523.18	October 2022.	6,824,610.73
March 2014	107,065,929.88	July 2018	27,941,004.34	November 2022	6,629,469.62
April 2014	104,495,808.38	August 2018	27,207,344.00	December 2022	6,439,466.41
May 2014	101,967,632.49	September 2018 . . .	26,492,083.00	January 2023	6,254,472.05
June 2014.	99,480,740.34	October 2018.	25,794,773.15	February 2023.	6,074,360.62
July 2014	97,034,480.28	November 2018	25,114,976.94	March 2023	5,899,009.25
August 2014	94,628,210.77	December 2018	24,452,267.34	April 2023	5,728,298.12
September 2014 . . .	92,261,300.16	January 2019	23,806,227.51	May 2023	5,562,110.29
October 2014.	89,942,740.49	February 2019.	23,176,450.58	June 2023.	5,400,331.71
November 2014	87,680,736.17	March 2019	22,562,539.43	July 2023	5,242,851.09
December 2014	85,473,935.05	April 2019	21,964,106.41	August 2023	5,089,559.88
January 2015	83,321,016.82	May 2019	21,380,773.17	September 2023 . . .	4,940,352.18

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2023	\$ 4,795,124.70	November 2026	\$ 1,471,984.03	December 2029	\$ 330,059.23
November 2023	4,653,776.65	December 2026	1,421,741.77	January 2030	313,860.99
December 2023	4,516,209.73	January 2027	1,372,936.92	February 2030	298,184.23
January 2024	4,382,328.05	February 2027	1,325,531.62	March 2030	283,014.42
February 2024	4,252,038.07	March 2027	1,279,488.97	April 2030	268,337.38
March 2024	4,125,248.54	April 2027	1,234,772.99	May 2030	254,139.31
April 2024	4,001,870.47	May 2027	1,191,348.61	June 2030	240,406.77
May 2024	3,881,817.04	June 2027	1,149,181.63	July 2030	227,126.66
June 2024	3,765,003.57	July 2027	1,108,238.73	August 2030	214,286.22
July 2024	3,651,347.46	August 2027	1,068,487.43	September 2030 . . .	201,873.05
August 2024	3,540,768.16	September 2027 . . .	1,029,896.05	October 2030	189,875.04
September 2024 . . .	3,433,187.08	October 2027	992,433.72	November 2030	178,280.41
October 2024	3,328,527.58	November 2027	956,070.37	December 2030	167,077.71
November 2024	3,226,714.91	December 2027	920,776.67	January 2031	156,255.76
December 2024	3,127,676.17	January 2028	886,524.02	February 2031	145,803.69
January 2025	3,031,340.25	February 2028	853,284.58	March 2031	135,710.91
February 2025	2,937,637.80	March 2028	821,031.20	April 2031	125,967.11
March 2025	2,846,501.18	April 2028	789,737.40	May 2031	116,562.26
April 2025	2,757,864.44	May 2028	759,377.41	June 2031	107,486.57
May 2025	2,671,663.24	June 2028	729,926.07	July 2031	98,730.55
June 2025	2,587,834.85	July 2028	701,358.92	August 2031	90,284.92
July 2025	2,506,318.09	August 2028	673,652.06	September 2031 . . .	82,140.67
August 2025	2,427,053.29	September 2028 . . .	646,782.24	October 2031	74,289.03
September 2025 . . .	2,349,982.27	October 2028	620,726.79	November 2031	66,721.45
October 2025	2,275,048.29	November 2028	595,463.62	December 2031	59,429.61
November 2025	2,202,196.03	December 2028	570,971.22	January 2032	52,405.42
December 2025	2,131,371.52	January 2029	547,228.59	February 2032	45,641.00
January 2026	2,062,522.16	February 2029	524,215.32	March 2032	39,128.69
February 2026	1,995,596.64	March 2029	501,911.48	April 2032	32,861.02
March 2026	1,930,544.95	April 2029	480,297.67	May 2032	26,830.74
April 2026	1,867,318.30	May 2029	459,355.00	June 2032	21,030.76
May 2026	1,805,869.14	June 2029	439,065.04	July 2032	15,454.22
June 2026	1,746,151.09	July 2029	419,409.85	August 2032	10,094.42
July 2026	1,688,118.94	August 2029	400,371.96	September 2032 . . .	4,944.85
August 2026	1,631,728.60	September 2029 . . .	381,934.32	October 2032 and thereafter	0.00
September 2026 . . .	1,576,937.10	October 2029	364,080.36		
October 2026	1,523,702.53	November 2029	346,793.92		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$206,877,608.00	November 2011	\$159,634,428.09	December 2012	\$121,346,839.90
November 2010	202,881,917.38	December 2011	156,394,509.43	January 2013	118,722,835.54
December 2010	198,949,998.78	January 2012	153,206,577.21	February 2013	116,141,181.06
January 2011	195,080,859.14	February 2012	150,069,819.28	March 2013	113,601,212.57
February 2011	191,273,520.61	March 2012	146,983,435.98	April 2013	111,102,276.41
March 2011	187,527,020.36	April 2012	143,946,639.94	May 2013	108,643,728.96
April 2011	183,840,410.31	May 2012	140,958,655.90	June 2013	106,224,936.55
May 2011	180,212,756.94	June 2012	138,018,720.52	July 2013	103,845,275.26
June 2011	176,643,141.06	July 2012	135,126,082.20	August 2013	101,504,130.79
July 2011	173,130,657.60	August 2012	132,280,000.90	September 2013 . . .	99,200,898.31
August 2011	169,674,415.35	September 2012 . . .	129,479,747.96	October 2013	96,934,982.32
September 2011 . . .	166,273,536.82	October 2012	126,724,605.93	November 2013	94,705,796.49
October 2011	162,927,157.99	November 2012	124,013,868.43	December 2013	92,512,763.54

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2014	\$ 90,355,315.10	August 2018	\$ 22,089,253.90	March 2023	\$ 4,876,190.08
February 2014.	88,232,891.58	September 2018 . . .	21,513,281.84	April 2023	4,737,395.21
March 2014	86,144,941.99	October 2018.	20,951,692.72	May 2023	4,602,245.78
April 2014	84,090,923.89	November 2018	20,404,137.16	June 2023.	4,470,650.38
May 2014	82,070,303.18	December 2018	19,870,274.12	July 2023	4,342,519.77
June 2014.	80,082,554.02	January 2019	19,349,770.70	August 2023	4,217,766.93
July 2014	78,127,158.69	February 2019.	18,842,301.92	September 2023 . . .	4,096,306.94
August 2014	76,203,607.48	March 2019	18,347,550.56	October 2023.	3,978,056.96
September 2014 . . .	74,311,398.52	April 2019	17,865,206.99	November 2023	3,862,936.16
October 2014.	72,453,434.81	May 2019	17,394,968.95	December 2023	3,750,865.69
November 2014	70,640,639.35	June 2019.	16,936,541.42	January 2024	3,641,768.65
December 2014	68,871,934.73	July 2019	16,489,636.42	February 2024.	3,535,569.98
January 2015	67,146,268.89	August 2019	16,053,972.84	March 2024	3,432,196.48
February 2015.	65,462,614.56	September 2019 . . .	15,629,276.33	April 2024	3,331,576.75
March 2015	63,819,968.64	October 2019.	15,215,279.06	May 2024	3,233,641.11
April 2015	62,217,351.65	November 2019	14,811,719.63	June 2024.	3,138,321.60
May 2015	60,653,807.21	December 2019	14,418,342.89	July 2024	3,045,551.94
June 2015.	59,128,401.45	January 2020	14,034,899.81	August 2024	2,955,267.46
July 2015	57,640,222.53	February 2020.	13,661,147.32	September 2024 . . .	2,867,405.08
August 2015	56,188,380.09	March 2020	13,296,848.15	October 2024.	2,781,903.27
September 2015 . . .	54,772,004.78	April 2020	12,941,770.76	November 2024	2,698,702.00
October 2015.	53,390,247.76	May 2020	12,595,689.13	December 2024	2,617,742.74
November 2015	52,042,280.19	June 2020.	12,258,382.67	January 2025	2,538,968.38
December 2015	50,727,292.82	July 2020	11,929,636.08	February 2025.	2,462,323.22
January 2016	49,444,495.48	August 2020	11,609,239.25	March 2025	2,387,752.94
February 2016.	48,193,116.66	September 2020 . . .	11,296,987.09	April 2025	2,315,204.54
March 2016	46,972,403.09	October 2020.	10,992,679.44	May 2025	2,244,626.33
April 2016	45,781,619.27	November 2020	10,696,120.96	June 2025.	2,175,967.92
May 2016	44,620,047.10	December 2020	10,407,120.99	July 2025	2,109,180.13
June 2016.	43,486,985.42	January 2021	10,125,493.49	August 2025	2,044,215.01
July 2016	42,381,749.67	February 2021.	9,851,056.84	September 2025 . . .	1,981,025.81
August 2016	41,303,671.49	March 2021	9,583,633.85	October 2025.	1,919,566.90
September 2016 . . .	40,252,098.30	April 2021	9,323,051.56	November 2025	1,859,793.80
October 2016.	39,226,392.97	May 2021	9,069,141.18	December 2025	1,801,663.14
November 2016	38,225,933.46	June 2021.	8,821,738.00	January 2026	1,745,132.61
December 2016	37,250,112.44	July 2021	8,580,681.27	February 2026.	1,690,160.95
January 2017	36,298,336.96	August 2021	8,345,814.13	March 2026	1,636,707.92
February 2017.	35,370,028.14	September 2021 . . .	8,116,983.48	April 2026	1,584,734.29
March 2017	34,464,620.77	October 2021.	7,894,039.93	May 2026	1,534,201.79
April 2017	33,581,563.08	November 2021	7,676,837.70	June 2026.	1,485,073.12
May 2017	32,720,316.35	December 2021	7,465,234.54	July 2026	1,437,311.89
June 2017.	31,880,354.64	January 2022	7,259,091.60	August 2026	1,390,882.62
July 2017	31,061,164.50	February 2022.	7,058,273.44	September 2026 . . .	1,345,750.71
August 2017	30,262,244.63	March 2022	6,862,647.85	October 2026.	1,301,882.44
September 2017 . . .	29,483,105.66	April 2022	6,672,085.83	November 2026	1,259,244.90
October 2017.	28,723,269.82	May 2022	6,486,461.53	December 2026	1,217,806.03
November 2017	27,982,270.68	June 2022.	6,305,652.12	January 2027	1,177,534.55
December 2017	27,259,652.90	July 2022	6,129,537.75	February 2027.	1,138,399.98
January 2018	26,554,971.96	August 2022	5,958,001.48	March 2027	1,100,372.58
February 2018.	25,867,793.89	September 2022 . . .	5,790,929.20	April 2027	1,063,423.37
March 2018	25,197,695.05	October 2022.	5,628,209.58	May 2027	1,027,524.09
April 2018	24,544,261.87	November 2022	5,469,733.98	June 2027.	992,647.19
May 2018	23,907,090.63	December 2022	5,315,396.40	July 2027	958,765.81
June 2018.	23,285,787.18	January 2023	5,165,093.42	August 2027	925,853.76
July 2018	22,679,966.80	February 2023.	5,018,724.13	September 2027 . . .	893,885.51

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2027	\$ 862,836.18	September 2029 . . .	\$ 353,509.66	August 2031	\$ 105,372.37
November 2027	832,681.50	October 2029	338,468.84	September 2031 . . .	98,323.91
December 2027	803,397.82	November 2029	323,893.34	October 2031	91,517.74
January 2028	774,962.09	December 2029	309,770.44	November 2031	84,946.91
February 2028	747,351.83	January 2030	296,087.70	December 2031	78,604.64
March 2028	720,545.13	February 2030	282,833.02	January 2032	72,484.36
April 2028	694,520.63	March 2030	269,994.62	February 2032	66,579.65
May 2028	669,257.53	April 2030	257,561.02	March 2032	60,884.25
June 2028	644,735.54	May 2030	245,521.01	April 2032	55,392.10
July 2028	620,934.86	June 2030	233,863.72	May 2032	50,097.26
August 2028	597,836.24	July 2030	222,578.52	June 2032	44,993.98
September 2028 . . .	575,420.89	August 2030	211,655.06	July 2032	40,076.66
October 2028	553,670.49	September 2030 . . .	201,083.28	August 2032	35,339.83
November 2028	532,567.19	October 2030	190,853.37	September 2032 . . .	30,778.17
December 2028	512,093.62	November 2030	180,955.76	October 2032	26,386.53
January 2029	492,232.81	December 2030	171,381.14	November 2032	22,159.86
February 2029	472,968.26	January 2031	162,120.46	December 2032	18,093.28
March 2029	454,283.85	February 2031	153,164.88	January 2033	14,182.00
April 2029	436,163.92	March 2031	144,505.80	February 2033	10,421.40
May 2029	418,593.16	April 2031	136,134.85	March 2033	6,806.97
June 2029	401,556.68	May 2031	128,043.87	April 2033	3,334.30
July 2029	385,039.98	June 2031	120,224.92	May 2033 and thereafter	0.00
August 2029	369,028.90	July 2031	112,670.26		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$230,287,042.00	January 2013	\$142,659,254.65	April 2015	\$ 82,424,629.91
November 2010	226,660,435.44	February 2013	139,995,865.02	May 2015	80,605,680.41
December 2010	222,955,631.56	March 2013	137,369,642.79	June 2015	78,825,951.36
January 2011	219,176,544.42	April 2013	134,780,081.52	July 2015	77,084,610.18
February 2011	215,449,789.85	May 2013	132,226,681.57	August 2015	75,380,841.80
March 2011	211,774,657.88	June 2013	129,708,950.04	September 2015 . . .	73,713,848.25
April 2011	208,150,448.07	July 2013	127,226,400.63	October 2015	72,082,848.34
May 2011	204,576,469.35	August 2013	124,778,553.59	November 2015	70,487,077.27
June 2011	201,052,039.93	September 2013 . . .	122,364,935.61	December 2015	68,925,786.31
July 2011	197,576,487.18	October 2013	119,985,079.76	January 2016	67,398,242.50
August 2011	194,149,147.45	November 2013	117,638,525.39	February 2016	65,903,728.23
September 2011 . . .	190,769,366.02	December 2013	115,324,818.02	March 2016	64,441,541.03
October 2011	187,436,496.95	January 2014	113,043,509.32	April 2016	63,010,993.17
November 2011	184,149,902.95	February 2014	110,794,156.97	May 2016	61,611,411.39
December 2011	180,908,955.29	March 2014	108,576,324.61	June 2016	60,242,136.59
January 2012	177,713,033.68	April 2014	106,389,581.73	July 2016	58,902,523.54
February 2012	174,561,526.14	May 2014	104,233,503.65	August 2016	57,591,940.59
March 2012	171,453,828.93	June 2014	102,107,671.39	September 2016 . . .	56,309,769.37
April 2012	168,389,346.37	July 2014	100,011,671.59	October 2016	55,055,404.53
May 2012	165,367,490.82	August 2014	97,945,096.49	November 2016	53,828,253.48
June 2012	162,387,682.50	September 2014 . . .	95,907,543.79	December 2016	52,627,736.08
July 2012	159,449,349.42	October 2014	93,898,616.64	January 2017	51,453,284.44
August 2012	156,551,927.27	November 2014	91,917,923.49	February 2017	50,304,342.60
September 2012 . . .	153,694,859.33	December 2014	89,965,078.12	March 2017	49,180,366.34
October 2012	150,877,596.35	January 2015	88,039,699.46	April 2017	48,080,822.89
November 2012	148,099,596.44	February 2015	86,141,411.60	May 2017	47,005,190.72
December 2012	145,360,325.01	March 2015	84,269,843.70	June 2017	45,952,959.28

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2017	\$ 44,923,628.80	February 2022	\$ 12,576,706.45	September 2026	\$ 3,245,802.54
August 2017	43,916,710.04	March 2022	12,281,580.66	October 2026	3,163,161.96
September 2017	42,931,724.08	April 2022	11,993,068.95	November 2026	3,082,460.20
October 2017	41,968,202.11	May 2022	11,711,027.29	December 2026	3,003,653.82
November 2017	41,025,685.20	June 2022	11,435,314.68	January 2027	2,926,700.33
December 2017	40,103,724.12	July 2022	11,165,793.16	February 2027	2,851,558.15
January 2018	39,201,879.11	August 2022	10,902,327.73	March 2027	2,778,186.61
February 2018	38,319,719.70	September 2022	10,644,786.25	April 2027	2,706,545.93
March 2018	37,456,824.50	October 2022	10,393,039.43	May 2027	2,636,597.19
April 2018	36,612,781.04	November 2022	10,146,960.73	June 2027	2,568,302.35
May 2018	35,787,185.55	December 2022	9,906,426.35	July 2027	2,501,624.16
June 2018	34,979,642.80	January 2023	9,671,315.10	August 2027	2,436,526.20
July 2018	34,189,765.90	February 2023	9,441,508.42	September 2027	2,372,972.85
August 2018	33,417,176.15	March 2023	9,216,890.27	October 2027	2,310,929.26
September 2018	32,661,502.85	April 2023	8,997,347.10	November 2027	2,250,361.36
October 2018	31,922,383.14	May 2023	8,782,767.82	December 2027	2,191,235.81
November 2018	31,199,461.84	June 2023	8,573,043.68	January 2028	2,133,520.00
December 2018	30,492,391.28	July 2023	8,368,068.29	February 2028	2,077,182.04
January 2019	29,800,831.14	August 2023	8,167,737.55	March 2028	2,022,190.73
February 2019	29,124,448.33	September 2023	7,971,949.57	April 2028	1,968,515.56
March 2019	28,462,916.77	October 2023	7,780,604.68	May 2028	1,916,126.70
April 2019	27,815,917.32	November 2023	7,593,605.31	June 2028	1,864,994.95
May 2019	27,183,137.58	December 2023	7,410,856.03	July 2028	1,815,091.78
June 2019	26,564,271.78	January 2024	7,232,263.43	August 2028	1,766,389.25
July 2019	25,959,020.62	February 2024	7,057,736.12	September 2028	1,718,860.08
August 2019	25,367,091.13	March 2024	6,887,184.68	October 2028	1,672,477.55
September 2019	24,788,196.59	April 2024	6,720,521.60	November 2028	1,627,215.55
October 2019	24,222,056.32	May 2024	6,557,661.27	December 2028	1,583,048.53
November 2019	23,668,395.60	June 2024	6,398,519.92	January 2029	1,539,951.52
December 2019	23,126,945.56	July 2024	6,243,015.57	February 2029	1,497,900.08
January 2020	22,597,443.02	August 2024	6,091,068.03	March 2029	1,456,870.32
February 2020	22,079,630.36	September 2024	5,942,598.80	April 2029	1,416,838.88
March 2020	21,573,255.48	October 2024	5,797,531.12	May 2029	1,377,782.91
April 2020	21,078,071.59	November 2024	5,655,789.86	June 2029	1,339,680.06
May 2020	20,593,837.16	December 2024	5,517,301.50	July 2029	1,302,508.48
June 2020	20,120,315.79	January 2025	5,381,994.14	August 2029	1,266,246.81
July 2020	19,657,276.10	February 2025	5,249,797.39	September 2029	1,230,874.14
August 2020	19,204,491.61	March 2025	5,120,642.41	October 2029	1,196,370.05
September 2020	18,761,740.70	April 2025	4,994,461.85	November 2029	1,162,714.55
October 2020	18,328,806.40	May 2025	4,871,189.79	December 2029	1,129,888.10
November 2020	17,905,476.42	June 2025	4,750,761.77	January 2030	1,097,871.59
December 2020	17,491,542.93	July 2025	4,633,114.68	February 2030	1,066,646.35
January 2021	17,086,802.55	August 2025	4,518,186.81	March 2030	1,036,194.10
February 2021	16,691,056.23	September 2025	4,405,917.79	April 2030	1,006,496.99
March 2021	16,304,109.16	October 2025	4,296,248.52	May 2030	977,537.53
April 2021	15,925,770.65	November 2025	4,189,121.21	June 2030	949,298.67
May 2021	15,555,854.11	December 2025	4,084,479.32	July 2030	921,763.69
June 2021	15,194,176.90	January 2026	3,982,267.52	August 2030	894,916.27
July 2021	14,840,560.27	February 2026	3,882,431.70	September 2030	868,740.44
August 2021	14,494,829.31	March 2026	3,784,918.91	October 2030	843,220.60
September 2021	14,156,812.80	April 2026	3,689,677.36	November 2030	818,341.49
October 2021	13,826,343.21	May 2026	3,596,656.36	December 2030	794,088.18
November 2021	13,503,256.54	June 2026	3,505,806.35	January 2031	770,446.09
December 2021	13,187,392.34	July 2026	3,417,078.84	February 2031	747,400.96
January 2022	12,878,593.54	August 2026	3,330,426.37	March 2031	724,938.84

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2031	\$ 703,046.10	August 2033	\$ 274,434.55	December 2035	\$ 76,191.79
May 2031	681,709.41	September 2033 . . .	264,307.63	January 2036	71,705.84
June 2031	660,915.75	October 2033	254,457.09	February 2036	67,356.57
July 2031	640,652.37	November 2033	244,876.19	March 2036	63,140.51
August 2031	620,906.83	December 2033	235,558.38	April 2036	59,054.26
September 2031 . . .	601,666.96	January 2034	226,497.26	May 2036	55,094.48
October 2031	582,920.84	February 2034	217,686.56	June 2036	51,257.95
November 2031	564,656.86	March 2034	209,120.16	July 2036	47,541.48
December 2031	546,863.64	April 2034	200,792.09	August 2036	43,941.98
January 2032	529,530.06	May 2034	192,696.50	September 2036 . . .	40,456.44
February 2032	512,645.26	June 2034	184,827.68	October 2036	37,081.91
March 2032	496,198.62	July 2034	177,180.07	November 2036	33,815.50
April 2032	480,179.76	August 2034	169,748.21	December 2036	30,654.41
May 2032	464,578.52	September 2034 . . .	162,526.78	January 2037	27,595.88
June 2032	449,385.00	October 2034	155,510.59	February 2037	24,637.25
July 2032	434,589.49	November 2034	148,694.55	March 2037	21,775.90
August 2032	420,182.52	December 2034	142,073.70	April 2037	19,009.27
September 2032 . . .	406,154.83	January 2035	135,643.20	May 2037	16,334.87
October 2032	392,497.37	February 2035	129,398.31	June 2037	13,750.26
November 2032	379,201.28	March 2035	123,334.41	July 2037	11,253.08
December 2032	366,257.93	April 2035	117,446.97	August 2037	8,841.00
January 2033	353,658.85	May 2035	111,731.59	September 2037 . . .	6,511.77
February 2033	341,395.80	June 2035	106,183.96	October 2037	4,263.17
March 2033	329,460.70	July 2035	100,799.86	November 2037	2,093.05
April 2033	317,845.66	August 2035	95,575.19	December 2037 and thereafter	0.00
May 2033	306,542.97	September 2035 . . .	90,505.92		
June 2033	295,545.10	October 2035	85,588.14		
July 2033	284,844.69	November 2035	80,818.01		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$631,822,949.00	August 2012	\$490,471,213.42	June 2014	\$337,783,347.75
November 2010	627,782,275.65	September 2012 . . .	482,602,257.05	July 2014	331,919,258.79
December 2010	623,464,289.50	October 2012	474,753,516.39	August 2014	326,139,505.83
January 2011	618,873,003.27	November 2012	466,926,816.35	September 2014 . . .	320,442,905.22
February 2011	614,012,783.57	December 2012	459,211,936.09	October 2014	314,828,289.68
March 2011	608,888,344.79	January 2013	451,607,312.49	November 2014	309,294,508.08
April 2011	603,504,742.10	February 2013	444,111,403.99	December 2014	303,840,425.19
May 2011	597,867,363.76	March 2013	436,722,690.30	January 2015	298,464,921.49
June 2011	591,981,922.66	April 2013	429,439,672.08	February 2015	293,166,892.97
July 2011	585,854,447.12	May 2013	422,260,870.69	March 2015	287,945,250.85
August 2011	579,491,271.01	June 2013	415,184,827.91	April 2015	282,798,921.46
September 2011 . . .	572,899,023.14	July 2013	408,210,105.61	May 2015	277,726,845.96
October 2011	566,084,615.99	August 2013	401,335,285.52	June 2015	272,727,980.19
November 2011	559,055,233.83	September 2013 . . .	394,558,968.98	July 2015	267,801,294.41
December 2011	551,818,320.14	October 2013	387,879,776.58	August 2015	262,945,773.18
January 2012	544,472,344.59	November 2013	381,296,348.01	September 2015 . . .	258,160,415.08
February 2012	537,021,595.09	December 2013	374,807,341.72	October 2015	253,444,232.58
March 2012	529,470,542.88	January 2014	368,411,434.67	November 2015	248,796,251.84
April 2012	521,823,833.50	February 2014	362,107,322.14	December 2015	244,215,512.47
May 2012	514,086,277.42	March 2014	355,893,717.38	January 2016	239,701,067.44
June 2012	506,262,840.29	April 2014	349,769,351.45	February 2016	235,251,982.80
July 2012	498,358,632.85	May 2014	343,732,972.95	March 2016	230,867,337.56

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2016	\$226,546,223.49	November 2020	\$ 78,356,550.33	June 2025	\$ 25,599,379.33
May 2016	222,294,485.98	December 2020	76,825,051.98	July 2025	25,064,851.25
June 2016	218,120,072.03	January 2021	75,322,100.64	August 2025	24,540,660.92
July 2016	214,021,603.57	February 2021	73,847,179.39	September 2025 . . .	24,026,616.86
August 2016	209,997,726.79	March 2021	72,399,780.46	October 2025	23,522,531.03
September 2016 . . .	206,047,111.65	April 2021	70,979,405.15	November 2025	23,028,218.77
October 2016	202,168,451.54	May 2021	69,585,563.59	December 2025	22,543,498.78
November 2016	198,360,462.80	June 2021	68,217,774.63	January 2026	22,068,193.01
December 2016	194,621,884.37	July 2021	66,875,565.69	February 2026	21,602,126.64
January 2017	190,951,477.38	August 2021	65,558,472.59	March 2026	21,145,127.99
February 2017	187,348,024.77	September 2021 . . .	64,266,039.41	April 2026	20,697,028.50
March 2017	183,810,330.88	October 2021	62,997,818.34	May 2026	20,257,662.66
April 2017	180,337,221.12	November 2021	61,753,369.56	June 2026	19,826,867.94
May 2017	176,927,541.58	December 2021	60,532,261.07	July 2026	19,404,484.75
June 2017	173,580,158.66	January 2022	59,334,068.57	August 2026	18,990,356.39
July 2017	170,293,958.75	February 2022	58,158,375.31	September 2026 . . .	18,584,329.00
August 2017	167,067,847.83	March 2022	57,004,771.98	October 2026	18,186,251.52
September 2017 . . .	163,900,751.19	April 2022	55,872,856.55	November 2026	17,795,975.59
October 2017	160,791,613.03	May 2022	54,762,234.18	December 2026	17,413,355.57
November 2017	157,739,396.18	June 2022	53,672,517.06	January 2027	17,038,248.45
December 2017	154,743,081.76	July 2022	52,603,324.30	February 2027	16,670,513.81
January 2018	151,801,668.84	August 2022	51,554,281.79	March 2027	16,310,013.78
February 2018	148,914,174.16	September 2022 . . .	50,525,022.13	April 2027	15,956,612.99
March 2018	146,079,631.78	October 2022	49,515,184.46	May 2027	15,610,178.53
April 2018	143,297,092.83	November 2022	48,524,414.36	June 2027	15,270,579.90
May 2018	140,565,625.17	December 2022	47,552,363.74	July 2027	14,937,688.97
June 2018	137,884,313.12	January 2023	46,598,690.75	August 2027	14,611,379.95
July 2018	135,252,257.16	February 2023	45,663,059.63	September 2027 . . .	14,291,529.33
August 2018	132,668,573.64	March 2023	44,745,140.62	October 2027	13,978,015.83
September 2018 . . .	130,132,394.54	April 2023	43,844,609.86	November 2027	13,670,720.39
October 2018	127,642,867.16	May 2023	42,961,149.29	December 2027	13,369,526.13
November 2018	125,199,153.87	June 2023	42,094,446.54	January 2028	13,074,318.27
December 2018	122,800,431.82	July 2023	41,244,194.82	February 2028	12,784,984.14
January 2019	120,445,892.74	August 2023	40,410,092.84	March 2028	12,501,413.13
February 2019	118,134,742.61	September 2023 . . .	39,591,844.69	April 2028	12,223,496.61
March 2019	115,866,201.47	October 2023	38,789,159.78	May 2028	11,951,127.98
April 2019	113,639,503.16	November 2023	38,001,752.71	June 2028	11,684,202.53
May 2019	111,453,895.06	December 2023	37,229,343.21	July 2028	11,422,617.52
June 2019	109,308,637.85	January 2024	36,471,656.00	August 2028	11,166,272.03
July 2019	107,203,005.33	February 2024	35,728,420.78	September 2028 . . .	10,915,067.02
August 2019	105,136,284.11	March 2024	34,999,372.07	October 2028	10,668,905.24
September 2019 . . .	103,107,773.46	April 2024	34,284,249.16	November 2028	10,427,691.23
October 2019	101,116,785.05	May 2024	33,582,796.02	December 2028	10,191,331.28
November 2019	99,162,642.74	June 2024	32,894,761.20	January 2029	9,959,733.36
December 2019	97,244,682.34	July 2024	32,219,897.79	February 2029	9,732,807.17
January 2020	95,362,251.48	August 2024	31,557,963.29	March 2029	9,510,464.02
February 2020	93,514,709.31	September 2024 . . .	30,908,719.59	April 2029	9,292,616.89
March 2020	91,701,426.34	October 2024	30,271,932.81	May 2029	9,079,180.31
April 2020	89,921,784.26	November 2024	29,647,373.32	June 2029	8,870,070.40
May 2020	88,175,175.71	December 2024	29,034,815.59	July 2029	8,665,204.82
June 2020	86,461,004.10	January 2025	28,434,038.17	August 2029	8,464,502.73
July 2020	84,778,683.44	February 2025	27,844,823.56	September 2029 . . .	8,267,884.79
August 2020	83,127,638.13	March 2025	27,266,958.22	October 2029	8,075,273.09
September 2020 . . .	81,507,302.76	April 2025	26,700,232.41	November 2029	7,886,591.17
October 2020	79,917,121.99	May 2025	26,144,440.19	December 2029	7,701,763.97

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2030	\$ 7,520,717.82	June 2033	\$ 2,604,345.85	November 2036	\$ 623,647.56
February 2030	7,343,380.40	July 2033	2,530,635.02	December 2036	595,533.92
March 2030	7,169,680.70	August 2033	2,458,547.85	January 2037	568,118.65
April 2030	6,999,549.04	September 2033 . . .	2,388,052.06	February 2037	541,387.09
May 2030	6,832,917.02	October 2033	2,319,115.98	March 2037	515,324.88
June 2030	6,669,717.50	November 2033	2,251,708.57	April 2037	489,917.94
July 2030	6,509,884.57	December 2033	2,185,799.34	May 2037	465,152.45
August 2030	6,353,353.55	January 2034	2,121,358.38	June 2037	441,014.88
September 2030 . . .	6,200,060.94	February 2034	2,058,356.36	July 2037	417,491.94
October 2030	6,049,944.42	March 2034	1,996,764.48	August 2037	394,570.61
November 2030	5,902,942.81	April 2034	1,936,554.52	September 2037 . . .	372,238.13
December 2030	5,758,996.08	May 2034	1,877,698.75	October 2037	350,481.98
January 2031	5,618,045.29	June 2034	1,820,170.00	November 2037	329,289.88
February 2031	5,480,032.60	July 2034	1,763,941.60	December 2037	308,649.81
March 2031	5,344,901.24	August 2034	1,708,987.38	January 2038	288,549.95
April 2031	5,212,595.48	September 2034 . . .	1,655,281.67	February 2038	268,978.76
May 2031	5,083,060.65	October 2034	1,602,799.29	March 2038	249,924.87
June 2031	4,956,243.06	November 2034	1,551,515.55	April 2038	231,377.19
July 2031	4,832,090.04	December 2034	1,501,406.19	May 2038	213,324.80
August 2031	4,710,549.88	January 2035	1,452,447.46	June 2038	195,757.02
September 2031 . . .	4,591,571.85	February 2035	1,404,616.02	July 2038	178,663.37
October 2031	4,475,106.14	March 2035	1,357,889.00	August 2038	162,033.59
November 2031	4,361,103.87	April 2035	1,312,243.96	September 2038 . . .	145,857.61
December 2031	4,249,517.08	May 2035	1,267,658.89	October 2038	130,125.56
January 2032	4,140,298.70	June 2035	1,224,112.18	November 2038	114,827.77
February 2032	4,033,402.52	July 2035	1,181,582.66	December 2038	104,077.61
March 2032	3,928,783.21	August 2035	1,140,049.54	January 2039	93,621.16
April 2032	3,826,396.27	September 2035 . . .	1,099,492.45	February 2039	83,452.03
May 2032	3,726,198.05	October 2035	1,059,891.40	March 2039	73,563.97
June 2032	3,628,145.68	November 2035	1,021,226.77	April 2039	63,950.81
July 2032	3,532,197.12	December 2035	983,479.34	May 2039	54,606.55
August 2032	3,438,311.11	January 2036	946,630.23	June 2039	45,525.27
September 2032 . . .	3,346,447.14	February 2036	910,660.96	July 2039	36,701.21
October 2032	3,256,565.48	March 2036	875,553.36	August 2039	28,128.68
November 2032	3,168,627.13	April 2036	841,289.64	September 2039 . . .	19,802.13
December 2032	3,082,593.83	May 2036	807,852.35	October 2039	15,606.94
January 2033	2,998,428.04	June 2036	775,224.37	November 2039	11,531.76
February 2033	2,916,092.89	July 2036	743,388.90	December 2039	7,573.91
March 2033	2,835,552.25	August 2036	712,329.48	January 2040	3,730.81
April 2033	2,756,770.63	September 2036 . . .	682,029.95	February 2040 and thereafter	0.00
May 2033	2,679,713.21	October 2036	652,474.49		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

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\$2,470,861,006



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-123**

PROSPECTUS SUPPLEMENT

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Goldman, Sachs & Co.

October 22, 2010
