

\$1,710,534,273



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-118**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
YF	1	\$390,000,000	PT	(2)	FLT	31398NTT1	October 2040
YB	1	390,000,000(3)	NTL	(2)	INV/IO	31398NTU8	October 2040
PA	1	193,711,305	PAC	2.00%	FIX	31398NTV6	January 2039
PI	1	80,713,043(3)	NTL	6.00	FIX/IO	31398NTW4	January 2039
QN(4)	1	24,730,626	PAC	4.50	FIX	31398NTX2	May 2040
QP(4)	1	8,942,692	PAC	4.50	FIX	31398NTY0	October 2040
QU(4)	1	19,569,226	SUP	4.50	FIX	31398NTZ7	April 2040
TU(4)	1	13,046,151	SUP	4.50	FIX	31398NUA0	October 2040
BP	2	9,837,177	SC/PT	4.50	FIX	31398NUB8	March 2040
FM(4)	3	63,333,333	PT	(2)	FLT	31398NUC6	October 2040
SM(4)	3	63,333,333(3)	NTL	(2)	INV/IO	31398NUD4	October 2040
TF(4)	3	46,639,511	PAC/AD	(2)	FLT	31398NUE2	June 2040
TS(4)	3	46,639,511(3)	NTL	(2)	INV/IO	31398NUF9	June 2040
AD	3	58,299,390	PAC/AD	2.50	FIX	31398NUG7	June 2040
LB	3	3,557,218	PAC/AD	4.50	FIX	31398NUH5	October 2040
LI	3	4,931,641(3)	NTL	5.50	FIX/IO	31398NUJ1	October 2040
LZ	3	18,170,548	SUP	4.75	FIX/Z	31398NUK8	October 2040
QA(4)	4	150,177,802	SEQ	4.00	FIX	31398NUL6	January 2028
QB	4	45,000,000	SEQ	4.00	FIX	31398NUM4	October 2030

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PB, PU, CT, TC, FL, SL, FN, SN, PF, PS, QF, QS, QE, QH, QK, QI, DT, TD, FE, SE, EF, ES, DF, DS, DL, DN, KE, KG, KH, KJ, KI, NP, IT and WU Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be September 30, 2010.

Carefully consider the risk factors on page S-8 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is September 24, 2010

<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
FD(4)	5	\$ 36,168,810	PT	(2)	FLT	31398NUN2	October 2040
SD(4)	5	36,168,810(3)	NTL	(2)	INV/IO	31398NUP7	October 2040
DI	5	12,419,584(3)	NTL	5.00%	FIX/IO	31398NUQ5	October 2040
DJ(4)	5	113,629,204	PAC/AD	2.50	FIX	31398NUR3	October 2039
GF(4)	5	113,629,203	PAC/AD	(2)	FLT	31398NUS1	October 2039
GS(4)	5	113,629,203(3)	NTL	(2)	INV/IO	31398NUT9	October 2039
DB	5	21,133,278	PAC/AD	4.50	FIX	31398NUU6	October 2040
DZ	5	40,958,799	SUP	4.75	FIX/Z	31398NUV4	October 2040
PL	6	150,000,000	SCH	3.50	FIX	31398T 7 J 4	October 2040
IN	6	30,000,000(3)	NTL	5.00	FIX/IO	31398T 7 K 1	October 2040
MP	6	753,769	SCH	4.50	FIX	31398T 7 L 9	October 2040
HU(4)	6	19,222,103	SUP	4.50	FIX	31398T 7 M 7	October 2040
IM(4)	6	16,997,587(3)	NTL	5.00	FIX/IO	31398NYD0	October 2040
IQ(4)	6	17,002,412(3)	NTL	5.00	FIX/IO	31398NYE8	October 2040
KA(4)	6	150,042,585	SCH	4.50	FIX	31398NYF5	October 2040
KB(4)	6	753,983	SCH	4.50	FIX	31398NYG3	October 2040
KU(4)	6	19,227,560	SUP	4.50	FIX	31398NYH1	October 2040
R		0	NPR	0	NPR	31398NUW2	October 2040
RL		0	NPR	0	NPR	31398NUX0	October 2040

- (1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Based on LIBOR.

- (3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.
(4) Exchangeable classes.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing the Group 2 Class or the R or RL Class, the disclosure documents relating to the underlying REMIC certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Goldman, Sachs & Co.
Prospectus Department
100 Burma Road
Jersey City, New Jersey 07305
(telephone 212 902-1171).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of September 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Class 2009-87-PK REMIC Certificate Class 2009-87-TB REMIC Certificate Class 2009-106-BP REMIC Certificate Class 2009-106-CB REMIC Certificate Class 2010-15-EB REMIC Certificate
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Group 1, Group 3, Group 4, Group 5 and Group 6

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$650,000,000	6.00%	6.25% to 8.50%	241 to 360
Group 3 MBS	\$190,000,000	5.50%	5.75% to 8.00%	241 to 360
Group 4 MBS	\$195,177,802	4.00%	4.25% to 6.50%	181 to 240
Group 5 MBS	\$325,519,294	5.00%	5.25% to 7.50%	241 to 360
Group 6 MBS	\$340,000,000	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$650,000,000	360	322	33	6.56%
Group 3 MBS	\$190,000,000	360	332	20	5.99%
Group 4 MBS	\$195,177,802	240	238	2	4.60%
Group 5 MBS	\$325,519,294	360	354	4	5.38%
Group 6 MBS	\$340,000,000	360	265	84	5.50%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 2

Exhibit A describes the underlying REMIC certificates in Group 2, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on September 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
YF	0.760%	7.00%	0.50%	LIBOR + 50 basis points
YB	6.240%	6.50%	0.00%	6.5% – LIBOR
FM	0.757%	7.00%	0.50%	LIBOR + 50 basis points
SM	6.243%	6.50%	0.00%	6.5% – LIBOR
TF	0.707%	7.00%	0.45%	LIBOR + 45 basis points
TS	6.293%	6.55%	0.00%	6.55% – LIBOR

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FD	0.757%	7.00%	0.50%	LIBOR + 50 basis points
SD	6.243%	6.50%	0.00%	6.5% – LIBOR
GF	0.807%	6.50%	0.55%	LIBOR + 55 basis points
GS	5.693%	5.95%	0.00%	5.95% – LIBOR
FL	0.707%	7.00%	0.45%	LIBOR + 45 basis points
SL	6.293%	6.55%	0.00%	6.55% – LIBOR
FN	0.657%	7.00%	0.40%	LIBOR + 40 basis points
SN	6.343%	6.60%	0.00%	6.6% – LIBOR
PF	0.607%	7.00%	0.35%	LIBOR + 35 basis points
PS	6.393%	6.65%	0.00%	6.65% – LIBOR
QF	0.657%	7.00%	0.40%	LIBOR + 40 basis points
QS	6.343%	6.60%	0.00%	6.6% – LIBOR
FE	0.657%	7.00%	0.40%	LIBOR + 40 basis points
SE	6.343%	6.60%	0.00%	6.6% – LIBOR
EF	0.707%	6.50%	0.45%	LIBOR + 45 basis points
ES	5.793%	6.05%	0.00%	6.05% – LIBOR
DF	0.757%	6.50%	0.50%	LIBOR + 50 basis points
DS	5.743%	6.00%	0.00%	6% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
YB	100% of the YF Class
PI	41.6666662795% of the PA Class
SM	100% of the FM Class
TS	100% of the TF Class
LI	4.5454538332% of the <i>sum</i> of the TF, AD and LB Classes
SL	100% of the FM Class
SN	100% of the FM Class
PS	100% of the TF Class
QS	100% of the TF Class
QI	37.4999995006% of the QA Class
SD	100% of the FD Class
DI	4.999998994% of the <i>sum</i> of the DJ, GF and DB Classes
GS	100% of the GF Class
SE	100% of the FD Class
ES	100% of the GF Class
DS	100% of the GF Class
IN	20% of the PL Class
IM	9.999998823% of the <i>sum</i> of the PL, MP and HU Classes
IQ	9.999995295% of the <i>sum</i> of the KA, KB and KU Classes
IT	9.999997059% of the <i>sum</i> of the PL, MP, HU, KA, KB and KU Classes
KI	40% of the KA Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

PSA Prepayment Assumption										
Group 1 Classes	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
YF and YB	20.8	10.0	5.4	4.3	3.9	2.2	1.3	0.8	0.6	0.1
PA and PI	18.1	6.4	3.0	3.0	3.0	1.7	1.0	0.6	0.5	0.1
QN	27.5	16.8	10.0	10.0	10.0	5.6	3.3	2.0	1.4	0.1
QP	28.4	19.6	16.2	16.2	16.2	9.4	5.5	3.4	2.4	0.1
QU	29.0	21.8	9.5	1.0	0.6	0.2	0.1	0.1	0.1	0.1
TU	29.7	25.3	17.9	9.0	2.4	0.4	0.2	0.1	0.1	0.1
PB	27.7	17.5	11.6	11.6	11.6	6.6	3.9	2.4	1.7	0.1
PU	29.3	23.2	12.9	4.2	1.3	0.3	0.1	0.1	0.1	0.1
PSA Prepayment Assumption										
Group 2 Class	0%	100%	250%	400%	600%	900%	1200%	1400%	2100%	
BP	28.5	18.7	17.4	14.2	9.7	5.9	3.7	2.6	0.1	
PSA Prepayment Assumption										
Group 3 Classes	0%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%
FM, SM, CT, FL, SL, FN and SN	20.5	10.1	6.6	5.2	4.7	2.3	1.4	1.0	0.8	0.3
TF, TS, AD, TC, PF, PS, QF and QS . . .	14.6	6.3	4.7	4.7	4.7	2.4	1.5	1.0	0.8	0.3
LB	23.6	19.2	19.2	19.2	19.2	9.9	5.9	3.8	2.7	0.4
LI	14.9	6.7	5.2	5.2	5.2	2.6	1.6	1.1	0.9	0.3
LZ	27.1	19.8	14.9	5.5	1.7	0.4	0.2	0.2	0.1	0.1
PSA Prepayment Assumption										
Group 4 Classes	0%	100%	250%	500%	700%	1000%				
QA, QE, QH, QK and QI	10.2	5.8	3.6	2.4	1.9	1.5				
QB	18.7	15.9	11.6	7.2	5.3	3.8				
PSA Prepayment Assumption										
Group 5 Classes	0%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%
FD, SD, TD, FE and SE	20.2	10.9	7.3	6.6	5.4	3.0	2.2	1.7	1.5	1.0
DI	14.7	7.3	5.9	5.9	5.9	3.4	2.4	1.9	1.7	1.2
DJ, GF, GS, DT, EF, ES, DF, DS, DL and DN	13.9	6.4	4.9	4.9	4.9	2.9	2.1	1.7	1.5	1.1
DB	23.1	16.6	16.6	16.6	16.6	8.7	5.6	4.0	3.2	1.7
DZ	27.0	20.8	15.8	11.0	2.4	0.9	0.6	0.5	0.4	0.3
PSA Prepayment Assumption										
Group 6 Classes	0%	100%	215%	300%	375%	600%	900%	1200%	1400%	2100%
PL, IN, KA, KE, KG, KH, KJ and KI . . .	19.0	7.0	4.6	4.6	3.8	2.3	1.4	0.9	0.6	0.1
MP and KB	28.6	20.5	20.5	20.5	18.9	13.0	7.9	5.0	3.5	0.1
HU, KU and WU . . .	29.3	19.4	12.8	1.4	0.6	0.2	0.1	0.1	0.1	0.1
IM, IQ, NP and IT . .	20.2	8.5	5.6	4.3	3.5	2.1	1.3	0.8	0.6	0.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

Payments on the Group 2 Class also will be affected by the payment priorities governing the related underlying REMIC certificates. If you invest in the Group 2 Class, the rate at which you receive payments will be affected by the priority sequences governing principal payments on the related underlying REMIC certificates.

As described in the related Underlying REMIC Disclosure Documents, the underlying REMIC certificates may be subsequent in payment priority to certain other classes issued from the related underlying REMIC trusts. As a result, such other classes may receive principal before principal is paid on the underlying REMIC certificates, possibly for long periods.

In particular, as described in the related Underlying REMIC Disclosure Documents, certain of the underlying REMIC certificates are governed by principal balance schedules. As a result, those underlying REMIC certificates may receive principal payments faster or slower than would otherwise have been the case. In some cases, they may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at rates faster or slower than the rates initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on principal payments over time may be eliminated. In such a case, the related underlying REMIC certificates would receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the applicable underlying REMIC certificates have adhered to the related principal balance schedules,
- any related support classes remain outstanding, or
- the applicable underlying REMIC certificates otherwise have performed as originally anticipated.

You may obtain additional information about the underlying REMIC certificates by reviewing their current class factors in light of other information available in the Underlying REMIC Disclosure Documents. You may obtain these documents from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of September 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement.

We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS,” and together, the “Trust MBS”), and
- certain previously issued REMIC certificates (the “Group 2 Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The Group 2 Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Group 2 Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 2 Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be

transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS, Group 5 MBS and Group 6 MBS, and up to 20 years in the case of the Group 4 MBS.

For additional information, see “Summary—Group 1, Group 3, Group 4, Group 5 and Group 6—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Group 2 Underlying Certificates

The Group 2 Underlying Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions on the Group 2 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 2 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Group 2 Underlying REMIC Certificates. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 2 Underlying REMIC Certificates.

For further information about the Group 2 Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Group 2 Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes)

on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The LZ and DZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

• Group 1

The Group 1 Principal Distribution Amount as follows:

- 60% to YF until retired, and } Pass-Through Class
- 40% as follows:
 - first*, to Aggregate Group I to its Planned Balance; } PAC Group
 - second*, to QU and TU, in that order, until retired; and } Support Classes
 - third*, to Aggregate Group I to zero. } PAC Group

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the PA, QN and QP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PA, QN and QP, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

• Group 2

The Group 2 Principal Distribution Amount to BP until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 Underlying REMIC Certificates.

• Group 3

The LZ Accrual Amount to Aggregate Group II to its Planned Balance, and there-
after to LZ.

} Accretion
Directed/PAC
Group and
Accrual Class

The Group 3 Cash Flow Distribution Amount as follows:

— 33.3333331579% to FM until retired, and

} Pass-Through
Class

— 66.6666668421% as follows:

first, to Aggregate Group II to its Planned Balance;

} PAC Group

second, to LZ until retired; and

} Support
Class

third, to Aggregate Group II to zero.

} PAC Group

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

“Aggregate Group II” consists of the TF, AD and LB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to TF and AD, pro rata, until retired; and

second, to LB until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 4*

The Group 4 Principal Distribution Amount to QA and QB, in that order, until retired.

} Sequential
Pay Classes

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The DZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to DZ.

} Accretion
Directed/PAC
Group and
Accrual Class

The Group 5 Cash Flow Distribution Amount as follows:

— 88.8888890254% as follows:

first, to Aggregate Group III to its Planned Balance;

} PAC Group

second, to DZ until retired; and

} Support
Class

third, to Aggregate Group III to zero, and

} PAC Group

— 11.1111109746% to FD until retired.

} Pass-Through
Class

The “DZ Accrual Amount” is any interest then accrued and added to the principal balance of the DZ Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group III” consists of the DJ, GF and DB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to DJ and GF, pro rata, until retired; and

second, to DB until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 6*

The Group 6 Principal Distribution Amount as follows:

— 49.9929035294% as follows:

first, to Aggregate Group IV to its Scheduled Balance;

second, to HU until retired; and

third, to Aggregate Group IV to zero, and

} Scheduled
Group
}
Support
Class
}
Scheduled
Group

— 50.0070964706% as follows:

first, to Aggregate Group V to its Scheduled Balance;

second, to KU until retired; and

third, to Aggregate Group V to zero.

} Scheduled
Group
}
Support
Class
}
Scheduled
Group

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

“Aggregate Group IV” consists of the PL and MP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to PL and MP, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

“Aggregate Group V” consists of the KA and KB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V to KA and KB, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group V.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 2 Underlying REMIC Certificates, the priority sequences governing principal payments on the Group 2 Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 3, Group 4, Group 5 and Group 6—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is September 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would

reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 250% and 350% PSA	Between 250% and 350% PSA
Aggregate Group II Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group III Planned Balances	Between 200% and 300% PSA	Between 185% and 300% PSA
Aggregate Group IV Scheduled Balances	Between 215% and 300% PSA	Between 215% and 300% PSA
Aggregate Group V Scheduled Balances	Between 215% and 300% PSA	Between 215% and 300% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA, QN and QP
Aggregate Group II	TF, AD and LB
Aggregate Group III	DJ, GF and DB
Aggregate Group IV	PL and MP
Aggregate Group V	KA and KB

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC or Scheduled Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of any Aggregate Group that has a scheduled balance will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
YB	11.56250%
SM	14.75000%
TS	14.87500%
SD	15.00000%
GS	14.00000%
SL	14.28125%
SN	14.28125%
PS	14.28125%
QS	14.40625%
SE	14.53125%
ES	13.53125%
DS	13.53125%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the YB Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>320%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
0.13%	56.0%	52.1%	40.2%	34.4%	31.9%	9.5%	(21.2)%	(59.1)%	(92.3)%	*
0.26%	54.6%	50.8%	38.9%	33.2%	30.6%	8.4%	(22.2)%	(59.9)%	(93.0)%	*
2.26%	34.5%	31.0%	19.9%	14.6%	12.2%	(8.5)%	(36.9)%	(71.9)%	*	*
4.26%	14.9%	11.6%	1.4%	(3.6)%	(5.8)%	(24.9)%	(51.2)%	(83.9)%	*	*
6.50%	*	*	*	*	*	*	*	*	*	*

Sensitivity of the SM Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>265%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2000%</u>
0.120%	41.8%	38.3%	31.2%	26.5%	23.9%	0.1%	(27.1)%	(60.0)%	(87.8)%	*
0.257%	40.8%	37.3%	30.2%	25.5%	22.9%	(0.9)%	(28.0)%	(60.8)%	(88.5)%	*
2.257%	25.4%	22.1%	15.3%	10.7%	8.2%	(14.5)%	(40.6)%	(72.3)%	(99.3)%	*
4.257%	10.0%	6.8%	0.3%	(4.0)%	(6.4)%	(28.1)%	(53.2)%	(84.1)%	*	*
6.500%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the TS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%
0.120%	38.9%	34.0%	26.1%	26.1%	26.1%	1.9%	(31.9)%	(72.9)%	*	*
0.257%	37.9%	32.9%	25.0%	25.0%	25.0%	0.7%	(33.1)%	(74.1)%	*	*
2.257%	22.2%	17.0%	9.5%	9.5%	9.5%	(16.8)%	(51.5)%	(92.1)%	*	*
4.257%	5.5%	(0.4)%	(7.1)%	(7.1)%	(7.1)%	(36.9)%	(73.3)%	*	*	*
6.550%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%
0.120%	41.9%	39.4%	34.2%	32.6%	28.9%	12.4%	(5.0)%	(23.5)%	(36.5)%	(82.6)%
0.257%	40.9%	38.3%	33.1%	31.5%	27.8%	11.2%	(6.3)%	(24.8)%	(37.8)%	(84.0)%
2.257%	25.6%	22.9%	17.5%	15.8%	11.9%	(5.5)%	(24.1)%	(44.1)%	(58.2)%	*
4.257%	10.3%	7.5%	1.8%	0.1%	(4.0)%	(22.5)%	(42.8)%	(65.2)%	(81.4)%	*
6.500%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%
0.120%	37.8%	33.9%	27.9%	27.9%	27.9%	11.1%	(9.0)%	(28.7)%	(41.0)%	(80.1)%
0.257%	36.7%	32.7%	26.7%	26.7%	26.7%	9.7%	(10.6)%	(30.3)%	(42.7)%	(81.7)%
2.257%	19.6%	15.0%	8.4%	8.4%	8.4%	(12.6)%	(35.3)%	(56.4)%	(69.0)%	*
4.257%	0.9%	(5.2)%	(12.5)%	(12.5)%	(12.5)%	(39.8)%	(66.1)%	(88.8)%	*	*
5.950%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%
0.120%	43.9%	40.4%	33.3%	28.5%	25.9%	2.0%	(25.4)%	(58.5)%	(86.3)%	*
0.257%	42.8%	39.3%	32.2%	27.4%	24.8%	1.0%	(26.3)%	(59.3)%	(87.1)%	*
2.257%	26.9%	23.5%	16.7%	12.2%	9.7%	(13.2)%	(39.4)%	(71.2)%	(98.3)%	*
4.257%	11.0%	7.8%	1.3%	(3.0)%	(5.4)%	(27.2)%	(52.3)%	(83.3)%	*	*
6.550%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%
0.120%	44.3%	40.8%	33.7%	28.9%	26.3%	2.3%	(25.1)%	(58.1)%	(86.0)%	*
0.257%	43.2%	39.7%	32.6%	27.8%	25.2%	1.3%	(26.0)%	(59.0)%	(86.8)%	*
2.257%	27.3%	23.9%	17.1%	12.5%	10.0%	(12.8)%	(39.1)%	(70.9)%	(98.0)%	*
4.257%	11.4%	8.2%	1.7%	(2.6)%	(5.0)%	(26.8)%	(52.0)%	(83.0)%	*	*
6.600%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%
0.120%	41.9%	37.1%	29.0%	29.0%	29.0%	5.2%	(28.5)%	(69.6)%	*	*
0.257%	40.8%	35.9%	27.9%	27.9%	27.9%	4.0%	(29.7)%	(70.8)%	*	*
2.257%	24.5%	19.3%	11.8%	11.8%	11.8%	(14.2)%	(48.7)%	(89.4)%	*	*
4.257%	7.3%	1.6%	(5.3)%	(5.3)%	(5.3)%	(34.6)%	(70.8)%	*	*	*
6.650%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%
0.120%	41.0%	36.2%	28.2%	28.2%	28.2%	4.2%	(29.5)%	(70.6)%	*	*
0.257%	39.9%	35.0%	27.1%	27.1%	27.1%	3.0%	(30.7)%	(71.8)%	*	*
2.257%	23.7%	18.6%	11.0%	11.0%	11.0%	(15.0)%	(49.6)%	(90.2)%	*	*
4.257%	6.7%	0.9%	(6.0)%	(6.0)%	(6.0)%	(35.4)%	(71.7)%	*	*	*
6.600%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%
0.120%	44.4%	41.8%	36.7%	35.1%	31.4%	15.1%	(2.2)%	(20.5)%	(33.4)%	(79.3)%
0.257%	43.3%	40.7%	35.6%	34.0%	30.3%	13.9%	(3.5)%	(21.9)%	(34.8)%	(80.8)%
2.257%	27.4%	24.8%	19.4%	17.7%	13.9%	(3.4)%	(21.9)%	(41.7)%	(55.6)%	*
4.257%	11.7%	8.9%	3.3%	1.5%	(2.5)%	(20.9)%	(41.0)%	(63.2)%	(79.1)%	*
6.600%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%
0.120%	40.5%	36.6%	30.7%	30.7%	30.7%	14.4%	(5.3)%	(24.9)%	(37.2)%	(76.4)%
0.257%	39.3%	35.4%	29.5%	29.5%	29.5%	12.9%	(7.0)%	(26.6)%	(38.9)%	(78.0)%
2.257%	21.7%	17.1%	10.7%	10.7%	10.7%	(9.8)%	(32.2)%	(53.1)%	(65.7)%	*
4.257%	2.6%	(3.3)%	(10.5)%	(10.5)%	(10.5)%	(37.1)%	(63.1)%	(85.7)%	(98.5)%	*
6.050%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%
0.120%	40.0%	36.2%	30.3%	30.3%	30.3%	13.9%	(6.0)%	(25.5)%	(37.8)%	(77.0)%
0.257%	38.8%	34.9%	29.0%	29.0%	29.0%	12.4%	(7.6)%	(27.2)%	(39.6)%	(78.7)%
2.257%	21.2%	16.7%	10.2%	10.2%	10.2%	(10.4)%	(32.9)%	(53.8)%	(66.4)%	*
4.257%	2.1%	(3.9)%	(11.1)%	(11.1)%	(11.1)%	(37.9)%	(64.0)%	(86.6)%	(99.5)%	*
6.000%	*	*	*	*	*	*	*	*	*	*

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

Class	% PSA
PI	518%
LI	517%
DI	562%
IN	550%
IM	458%
IQ	458%
QI	454%
IT	458%
KI	550%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	12.00000%
LI	16.71875%
DI	17.62500%
IN	12.50000%
IM	14.00000%
IQ	14.00000%
QI	9.75000%
IT	14.00000%
KI	12.50000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>320%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to Maturity . .	45.6%	40.0%	19.5%	19.5%	19.5%	(12.2)%	(64.0)%	*	*	*

Sensitivity of the LI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>265%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2000%</u>
Pre-Tax Yields to Maturity . .	26.2%	21.4%	14.6%	14.6%	14.6%	(6.6)%	(33.0)%	(65.3)%	(92.7)%	*

Sensitivity of the DI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>230%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to Maturity . .	22.0%	18.2%	13.3%	13.3%	13.3%	(2.1)%	(20.1)%	(39.5)%	(53.2)%	(99.9)%

Sensitivity of the IN Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>300%</u>	<u>375%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to Maturity . .	34.1%	29.8%	19.3%	19.3%	14.6%	(4.7)%	(36.8)%	(78.6)%	*	*

Sensitivity of the IM Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>300%</u>	<u>375%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1400%</u>	<u>2100%</u>
Pre-Tax Yields to Maturity . .	30.5%	27.0%	18.7%	12.4%	6.6%	(11.8)%	(39.8)%	(74.3)%	*	*

Sensitivity of the IQ Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	215%	300%	375%	600%	900%	1200%	1400%	2100%
Pre-Tax Yields to Maturity . .	30.5%	27.0%	18.7%	12.4%	6.6%	(11.8)%	(39.8)%	(74.3)%	*	*

Sensitivity of the QI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	250%	500%	700%	1000%
Pre-Tax Yields to Maturity . .	33.7%	30.1%	17.8%	(4.0)%	(20.0)%	(40.7)%

Sensitivity of the IT Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	215%	300%	375%	600%	900%	1200%	1400%	2100%
Pre-Tax Yields to Maturity . .	30.5%	27.0%	18.7%	12.4%	6.6%	(11.8)%	(39.8)%	(74.3)%	*	*

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	215%	300%	375%	600%	900%	1200%	1400%	2100%
Pre-Tax Yields to Maturity . .	34.1%	29.8%	19.3%	19.3%	14.6%	(4.7)%	(36.8)%	(78.6)%	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 3, Group 4, Group 5, and Group 6 Classes, and
- in the case of the Group 2 Class, the priority sequences affecting principal payments on the Group 2 Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.50%
Group 2 Underlying REMIC Certificates	360 months	*	8.50%
Group 3 MBS	360 months	360 months	8.00%
Group 4 MBS	240 months	240 months	6.50%
Group 5 MBS	360 months	360 months	7.50%
Group 6 MBS	360 months	360 months	7.50%

* The Mortgage Loans backing the Group 2 Underlying REMIC Certificates listed below are assumed to have the following remaining terms to maturity:

	<u>Remaining Terms to Maturity</u>
2009-87-PK	349 months
2009-87-TB	349 months
2009-106-BP	351 months
2009-106-CB	351 months
2010-15-EB	353 months

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates and remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	YF and YB† Classes										PA and PI† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	99	93	84	80	78	63	45	28	16	0	99	90	78	78	78	67	43	20	4	0
September 2012	98	86	70	63	61	40	21	8	2	0	98	81	60	60	60	36	10	0	0	0
September 2013	98	79	59	50	47	25	9	2	*	0	97	72	44	44	44	16	0	0	0	0
September 2014	97	73	49	40	37	16	4	1	*	0	95	64	31	31	31	4	0	0	0	0
September 2015	95	67	41	32	28	10	2	*	*	0	94	56	21	21	21	0	0	0	0	0
September 2016	94	62	34	25	22	6	1	*	*	0	92	49	12	12	12	0	0	0	0	0
September 2017	93	57	28	20	17	4	*	*	*	0	91	42	5	5	5	0	0	0	0	0
September 2018	92	52	23	16	13	2	*	*	*	0	89	36	*	*	*	0	0	0	0	0
September 2019	90	48	19	12	10	1	*	*	*	0	87	30	0	0	0	0	0	0	0	0
September 2020	89	43	16	10	8	1	*	*	0	0	85	24	0	0	0	0	0	0	0	0
September 2021	87	39	13	7	6	1	*	*	0	0	82	19	0	0	0	0	0	0	0	0
September 2022	85	36	11	6	4	*	*	*	0	0	80	14	0	0	0	0	0	0	0	0
September 2023	83	32	9	5	3	*	*	*	0	0	77	9	0	0	0	0	0	0	0	0
September 2024	81	29	7	3	3	*	*	*	0	0	74	5	0	0	0	0	0	0	0	0
September 2025	78	26	6	3	2	*	*	0	0	0	71	*	0	0	0	0	0	0	0	0
September 2026	75	23	5	2	1	*	*	0	0	0	67	0	0	0	0	0	0	0	0	0
September 2027	72	20	4	2	1	*	*	0	0	0	63	0	0	0	0	0	0	0	0	0
September 2028	69	17	3	1	1	*	*	0	0	0	59	0	0	0	0	0	0	0	0	0
September 2029	66	15	2	1	1	*	*	0	0	0	54	0	0	0	0	0	0	0	0	0
September 2030	62	13	2	1	*	*	*	0	0	0	49	0	0	0	0	0	0	0	0	0
September 2031	58	10	1	*	*	*	*	0	0	0	43	0	0	0	0	0	0	0	0	0
September 2032	53	8	1	*	*	*	*	0	0	0	37	0	0	0	0	0	0	0	0	0
September 2033	49	6	1	*	*	*	0	0	0	0	31	0	0	0	0	0	0	0	0	0
September 2034	43	5	*	*	*	*	0	0	0	0	24	0	0	0	0	0	0	0	0	0
September 2035	37	3	*	*	*	*	0	0	0	0	16	0	0	0	0	0	0	0	0	0
September 2036	31	1	*	*	*	*	0	0	0	0	8	0	0	0	0	0	0	0	0	0
September 2037	24	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2038	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2039	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	10.0	5.4	4.3	3.9	2.2	1.3	0.8	0.6	0.1	18.1	6.4	3.0	3.0	3.0	1.7	1.0	0.6	0.5	0.1

Date	QN Class										QP Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	100	0
September 2012	100	100	100	100	100	100	100	100	44	0	100	100	100	100	100	100	100	100	72	0
September 2013	100	100	100	100	100	100	62	0	0	0	100	100	100	100	100	100	100	61	11	0
September 2014	100	100	100	100	100	100	8	0	0	0	100	100	100	100	100	100	100	17	2	0
September 2015	100	100	100	100	100	68	0	0	0	0	100	100	100	100	100	100	55	5	*	0
September 2016	100	100	100	100	100	29	0	0	0	0	100	100	100	100	100	100	25	1	*	0
September 2017	100	100	100	100	100	4	0	0	0	0	100	100	100	100	100	100	11	*	*	0
September 2018	100	100	100	100	100	0	0	0	0	0	100	100	100	100	100	70	5	*	*	0
September 2019	100	100	69	69	69	0	0	0	0	0	100	100	100	100	100	44	2	*	*	0
September 2020	100	100	44	44	44	0	0	0	0	0	100	100	100	100	100	27	1	*	*	0
September 2021	100	100	25	25	25	0	0	0	0	0	100	100	100	100	100	17	*	*	*	0
September 2022	100	100	10	10	10	0	0	0	0	0	100	100	100	100	100	10	*	*	*	0
September 2023	100	100	0	0	0	0	0	0	0	0	100	100	98	98	98	6	*	*	0	0
September 2024	100	100	0	0	0	0	0	0	0	0	100	100	74	74	74	4	*	*	0	0
September 2025	100	100	0	0	0	0	0	0	0	0	100	100	55	55	55	2	*	*	0	0
September 2026	100	72	0	0	0	0	0	0	0	0	100	100	41	41	41	1	*	*	0	0
September 2027	100	43	0	0	0	0	0	0	0	0	100	100	30	30	30	1	*	0	0	0
September 2028	100	15	0	0	0	0	0	0	0	0	100	100	22	22	22	1	*	0	0	0
September 2029	100	0	0	0	0	0	0	0	0	0	100	70	16	16	16	*	*	0	0	0
September 2030	100	0	0	0	0	0	0	0	0	0	100	11	11	11	11	*	*	0	0	0
September 2031	100	0	0	0	0	0	0	0	0	0	100	8	8	8	8	*	*	0	0	0
September 2032	100	0	0	0	0	0	0	0	0	0	100	5	5	5	5	*	*	0	0	0
September 2033	100	0	0	0	0	0	0	0	0	0	100	3	3	3	3	*	*	0	0	0
September 2034	100	0	0	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0	0	0
September 2035	100	0	0	0	0	0	0	0	0	0	100	1	1	1	1	*	*	0	0	0
September 2036	100	0	0	0	0	0	0	0	0	0	100	*	*	*	*	*	0	0	0	0
September 2037	88	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2038	10	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.5	16.8	10.0	10.0	10.0	5.6	3.3	2.0	1.4	0.1	28.4	19.6	16.2	16.2	16.2	9.4	5.5	3.4	2.4	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QU Class										TU Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	45	21	0	0	0	0	0	100	100	100	100	100	0	0	0	0	0
September 2012	100	100	100	10	0	0	0	0	0	0	100	100	100	100	60	0	0	0	0	0
September 2013	100	100	100	0	0	0	0	0	0	0	100	100	100	85	20	0	0	0	0	0
September 2014	100	100	100	0	0	0	0	0	0	0	100	100	100	71	2	0	0	0	0	0
September 2015	100	100	99	0	0	0	0	0	0	0	100	100	100	67	*	0	0	0	0	0
September 2016	100	100	94	0	0	0	0	0	0	0	100	100	100	63	*	0	0	0	0	0
September 2017	100	100	83	0	0	0	0	0	0	0	100	100	100	57	*	0	0	0	0	0
September 2018	100	100	71	0	0	0	0	0	0	0	100	100	100	51	*	0	0	0	0	0
September 2019	100	100	57	0	0	0	0	0	0	0	100	100	100	45	*	0	0	0	0	0
September 2020	100	100	43	0	0	0	0	0	0	0	100	100	100	38	*	0	0	0	0	0
September 2021	100	100	29	0	0	0	0	0	0	0	100	100	100	33	*	0	0	0	0	0
September 2022	100	100	16	0	0	0	0	0	0	0	100	100	100	27	*	0	0	0	0	0
September 2023	100	100	4	0	0	0	0	0	0	0	100	100	100	23	*	0	0	0	0	0
September 2024	100	100	0	0	0	0	0	0	0	0	100	100	90	19	*	0	0	0	0	0
September 2025	100	100	0	0	0	0	0	0	0	0	100	100	76	15	*	0	0	0	0	0
September 2026	100	100	0	0	0	0	0	0	0	0	100	100	63	12	*	0	0	0	0	0
September 2027	100	100	0	0	0	0	0	0	0	0	100	100	51	10	*	0	0	0	0	0
September 2028	100	100	0	0	0	0	0	0	0	0	100	100	42	8	*	0	0	0	0	0
September 2029	100	100	0	0	0	0	0	0	0	0	100	100	33	6	*	0	0	0	0	0
September 2030	100	96	0	0	0	0	0	0	0	0	100	100	26	4	*	0	0	0	0	0
September 2031	100	69	0	0	0	0	0	0	0	0	100	100	20	3	*	0	0	0	0	0
September 2032	100	43	0	0	0	0	0	0	0	0	100	100	15	2	*	0	0	0	0	0
September 2033	100	18	0	0	0	0	0	0	0	0	100	100	10	2	*	0	0	0	0	0
September 2034	100	0	0	0	0	0	0	0	0	0	100	91	7	1	*	0	0	0	0	0
September 2035	100	0	0	0	0	0	0	0	0	0	100	57	4	1	*	0	0	0	0	0
September 2036	100	0	0	0	0	0	0	0	0	0	100	25	2	*	*	0	0	0	0	0
September 2037	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2038	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2039	50	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.0	21.8	9.5	1.0	0.6	0.2	0.1	0.1	0.1	0.1	29.7	25.3	17.9	9.0	2.4	0.4	0.2	0.1	0.1	0.1

Date	PB Class										PU Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%	0%	100%	250%	320%	350%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	100	100	100	100	100	100	0	100	100	100	67	53	0	0	0	0	0
September 2012	100	100	100	100	100	100	100	59	19	0	100	100	100	46	24	0	0	0	0	0
September 2013	100	100	100	100	100	100	100	72	16	3	100	100	100	34	8	0	0	0	0	0
September 2014	100	100	100	100	100	100	100	32	4	*	100	100	100	28	1	0	0	0	0	0
September 2015	100	100	100	100	100	76	15	1	*	0	100	100	100	27	*	0	0	0	0	0
September 2016	100	100	100	100	100	48	7	*	*	0	100	100	96	25	*	0	0	0	0	0
September 2017	100	100	100	100	100	30	3	*	*	0	100	100	90	23	*	0	0	0	0	0
September 2018	100	100	100	100	100	19	1	*	*	0	100	100	82	20	*	0	0	0	0	0
September 2019	100	100	77	77	77	12	1	*	*	0	100	100	74	18	*	0	0	0	0	0
September 2020	100	100	59	59	59	7	*	*	*	0	100	100	66	15	*	0	0	0	0	0
September 2021	100	100	45	45	45	4	*	*	*	0	100	100	58	13	*	0	0	0	0	0
September 2022	100	100	34	34	34	3	*	*	0	0	100	100	50	11	*	0	0	0	0	0
September 2023	100	100	26	26	26	2	*	*	0	0	100	100	43	9	*	0	0	0	0	0
September 2024	100	100	20	20	20	1	*	*	0	0	100	100	36	7	*	0	0	0	0	0
September 2025	100	100	15	15	15	1	*	*	0	0	100	100	30	6	*	0	0	0	0	0
September 2026	100	79	11	11	11	*	*	0	0	0	100	100	25	5	*	0	0	0	0	0
September 2027	100	58	8	8	8	*	*	0	0	0	100	100	21	4	*	0	0	0	0	0
September 2028	100	38	6	6	6	*	*	0	0	0	100	100	17	3	*	0	0	0	0	0
September 2029	100	19	4	4	4	*	*	0	0	0	100	100	13	2	*	0	0	0	0	0
September 2030	100	3	3	3	3	*	*	0	0	0	100	98	10	2	*	0	0	0	0	0
September 2031	100	2	2	2	2	*	*	0	0	0	100	81	8	1	*	0	0	0	0	0
September 2032	100	1	1	1	1	*	*	0	0	0	100	66	6	1	*	0	0	0	0	0
September 2033	100	1	1	1	1	*	*	0	0	0	100	51	4	1	*	0	0	0	0	0
September 2034	100	1	1	1	1	*	*	0	0	0	100	36	3	*	*	0	0	0	0	0
September 2035	100	*	*	*	*	*	0	0	0	0	100	23	2	*	*	0	0	0	0	0
September 2036	100	*	*	*	*	*	0	0	0	0	100	10	1	*	*	0	0	0	0	0
September 2037	91	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2038	34	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	70	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.7	17.5	11.6	11.6	11.6	6.6	3.9	2.4	1.7	0.1	29.3	23.2	12.9	4.2	1.3	0.3	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	BP Class									FM, SM†, CT, FL, SL†, FN and SN† Classes									
	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	250%	400%	600%	900%	1200%	1400%	2100%	0%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	100	100	100	100	100	0	99	93	88	85	83	67	52	36	25	0
September 2012	100	100	100	100	100	100	99	85	0	98	86	76	70	67	42	23	10	4	0
September 2013	100	100	100	100	100	100	84	18	0	97	80	66	58	54	27	11	3	1	0
September 2014	100	100	100	100	100	89	26	3	0	96	74	57	48	43	17	5	1	*	0
September 2015	100	100	100	100	100	78	7	*	0	95	68	49	40	35	11	2	*	*	0
September 2016	100	100	100	100	93	38	2	*	0	94	62	42	33	28	7	1	*	*	0
September 2017	100	100	100	100	87	17	1	*	0	92	57	36	27	22	4	*	*	*	0
September 2018	100	100	100	99	84	7	*	*	0	91	53	31	22	18	3	*	*	*	0
September 2019	100	100	100	93	63	3	*	*	0	89	48	27	18	14	2	*	*	*	0
September 2020	100	100	100	88	39	1	*	*	0	88	44	23	15	11	1	*	*	*	0
September 2021	100	100	100	85	23	1	*	0	0	86	40	19	12	9	1	*	*	0	0
September 2022	100	100	95	83	14	*	*	0	0	84	36	16	10	7	*	*	*	0	0
September 2023	100	100	90	73	8	*	*	0	0	82	33	14	8	6	*	*	*	0	0
September 2024	100	100	86	53	5	*	*	0	0	79	29	12	6	4	*	*	*	0	0
September 2025	100	98	83	36	3	*	*	0	0	77	26	10	5	3	*	*	0	0	0
September 2026	100	88	78	24	2	*	0	0	0	74	23	8	4	3	*	*	0	0	0
September 2027	100	80	62	16	1	*	0	0	0	71	21	7	3	2	*	*	0	0	0
September 2028	100	73	42	10	*	*	0	0	0	68	18	6	2	2	*	*	0	0	0
September 2029	100	52	28	6	*	*	0	0	0	64	16	4	2	1	*	*	0	0	0
September 2030	100	16	16	3	*	*	0	0	0	60	13	4	1	1	*	*	0	0	0
September 2031	100	8	8	1	*	*	0	0	0	56	11	3	1	1	*	*	0	0	0
September 2032	100	3	3	1	*	*	0	0	0	52	9	2	1	*	*	*	0	0	0
September 2033	100	*	*	*	*	0	0	0	0	47	7	2	1	*	*	0	0	0	0
September 2034	100	0	*	*	*	0	0	0	0	42	6	1	*	*	*	0	0	0	0
September 2035	100	0	0	*	*	0	0	0	0	36	4	1	*	*	*	0	0	0	0
September 2036	100	0	0	*	*	0	0	0	0	30	2	*	*	*	*	0	0	0	0
September 2037	100	0	0	*	*	0	0	0	0	23	1	*	*	*	*	0	0	0	0
September 2038	100	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0
September 2039	6	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	18.7	17.4	14.2	9.7	5.9	3.7	2.6	0.1	20.5	10.1	6.6	5.2	4.7	2.3	1.4	1.0	0.8	0.3

Date	TF, TS†, AD, TC, PF, PS†, QF and QS† Classes										LB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%	0%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	98	91	86	86	86	78	59	40	26	0	100	100	100	100	100	100	100	100	100	0
September 2012	96	82	71	71	71	48	25	8	1	0	100	100	100	100	100	100	100	100	100	0
September 2013	94	73	59	59	59	29	9	0	0	0	100	100	100	100	100	100	100	97	22	0
September 2014	92	65	48	48	48	17	2	0	0	0	100	100	100	100	100	100	100	27	3	0
September 2015	89	57	39	39	39	9	0	0	0	0	100	100	100	100	100	100	77	7	1	0
September 2016	87	49	30	30	30	5	0	0	0	0	100	100	100	100	100	100	35	2	*	0
September 2017	84	42	24	24	24	2	0	0	0	0	100	100	100	100	100	100	16	1	*	0
September 2018	81	35	18	18	18	0	0	0	0	0	100	100	100	100	100	92	7	*	*	0
September 2019	78	28	14	14	14	0	0	0	0	0	100	100	100	100	100	57	3	*	*	0
September 2020	75	22	10	10	10	0	0	0	0	0	100	100	100	100	100	35	1	*	*	0
September 2021	71	15	8	8	8	0	0	0	0	0	100	100	100	100	100	22	1	*	*	0
September 2022	67	10	5	5	5	0	0	0	0	0	100	100	100	100	100	14	*	*	*	0
September 2023	63	4	3	3	3	0	0	0	0	0	100	100	100	100	100	8	*	*	0	0
September 2024	59	2	2	2	2	0	0	0	0	0	100	100	100	100	100	5	*	*	0	0
September 2025	54	1	1	1	1	0	0	0	0	0	100	100	100	100	100	3	*	*	0	0
September 2026	49	0	0	0	0	0	0	0	0	0	100	95	95	95	95	2	*	*	0	0
September 2027	44	0	0	0	0	0	0	0	0	0	100	73	73	73	73	1	*	*	0	0
September 2028	38	0	0	0	0	0	0	0	0	0	100	56	56	56	56	1	*	0	0	0
September 2029	32	0	0	0	0	0	0	0	0	0	100	42	42	42	42	*	*	0	0	0
September 2030	25	0	0	0	0	0	0	0	0	0	100	31	31	31	31	*	*	0	0	0
September 2031	18	0	0	0	0	0	0	0	0	0	100	23	23	23	23	*	*	0	0	0
September 2032	10	0	0	0	0	0	0	0	0	0	100	17	17	17	17	*	*	0	0	0
September 2033	2	0	0	0	0	0	0	0	0	0	100	11	11	11	11	*	*	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	8	8	8	8	8	*	*	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	5	5	5	5	5	*	*	0	0	0
September 2036	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	0	0	0	0
September 2037	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.6	6.3	4.7	4.7	4.7	2.4	1.5	1.0	0.8	0.3	23.6	19.2	19.2	19.2	19.2	9.9	5.9	3.8	2.7	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LI† Class										LZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%	0%	100%	200%	265%	300%	600%	900%	1200%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	98	91	86	86	86	79	60	42	29	0	105	105	100	77	64	0	0	0	0	0
September 2012	96	82	72	72	72	50	27	11	5	0	110	110	100	57	35	0	0	0	0	0
September 2013	94	74	60	60	60	31	12	3	1	0	115	115	100	44	16	0	0	0	0	0
September 2014	92	66	50	50	50	20	6	1	*	0	121	121	100	37	5	0	0	0	0	0
September 2015	90	58	41	41	41	12	3	*	*	0	127	127	100	33	1	0	0	0	0	0
September 2016	87	51	33	33	33	8	1	*	*	0	133	133	100	31	*	0	0	0	0	0
September 2017	85	44	26	26	26	5	1	*	*	0	139	139	98	30	*	0	0	0	0	0
September 2018	82	37	21	21	21	3	*	*	*	0	146	146	93	27	*	0	0	0	0	0
September 2019	79	30	17	17	17	2	*	*	*	0	153	153	87	25	*	0	0	0	0	0
September 2020	76	24	13	13	13	1	*	*	*	0	161	161	80	22	*	0	0	0	0	0
September 2021	72	18	11	11	11	1	*	*	*	0	168	168	73	20	*	0	0	0	0	0
September 2022	68	13	8	8	8	*	*	*	*	0	177	177	65	17	*	0	0	0	0	0
September 2023	64	7	7	7	7	*	*	*	*	0	185	185	58	15	*	0	0	0	0	0
September 2024	60	5	5	5	5	*	*	*	*	0	194	173	51	13	*	0	0	0	0	0
September 2025	56	4	4	4	4	*	*	0	0	0	204	158	44	11	*	0	0	0	0	0
September 2026	51	3	3	3	3	*	*	0	0	0	214	144	38	9	*	0	0	0	0	0
September 2027	45	2	2	2	2	*	*	0	0	0	224	129	33	8	*	0	0	0	0	0
September 2028	40	2	2	2	2	*	*	0	0	0	235	114	28	6	*	0	0	0	0	0
September 2029	34	1	1	1	1	*	*	0	0	0	246	100	23	5	*	0	0	0	0	0
September 2030	27	1	1	1	1	*	*	0	0	0	258	87	19	4	*	0	0	0	0	0
September 2031	20	1	1	1	1	*	*	0	0	0	271	73	15	3	*	0	0	0	0	0
September 2032	13	1	1	1	1	*	*	0	0	0	284	61	12	2	*	0	0	0	0	0
September 2033	5	*	*	*	*	*	0	0	0	0	298	49	9	2	*	0	0	0	0	0
September 2034	*	*	*	*	*	*	0	0	0	0	290	37	7	1	*	0	0	0	0	0
September 2035	*	*	*	*	*	*	0	0	0	0	251	26	4	1	*	0	0	0	0	0
September 2036	*	*	*	*	*	*	0	0	0	0	209	16	3	*	*	0	0	0	0	0
September 2037	*	*	*	*	*	*	0	0	0	0	163	6	1	*	*	0	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	113	0	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	59	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	14.9	6.7	5.2	5.2	5.2	2.6	1.6	1.1	0.9	0.3	27.1	19.8	14.9	5.5	1.7	0.4	0.2	0.2	0.1	0.1

Date	QA, QE, QH, QK and QI† Classes						QB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	250%	500%	700%	1000%	0%	100%	250%	500%	700%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	97	94	91	85	81	74	100	100	100	100	100	100
September 2012	93	85	74	58	46	29	100	100	100	100	100	100
September 2013	89	74	56	30	13	0	100	100	100	100	100	78
September 2014	86	64	40	10	0	0	100	100	100	100	80	30
September 2015	81	54	27	0	0	0	100	100	100	90	44	11
September 2016	77	45	16	0	0	0	100	100	100	60	24	4
September 2017	72	37	7	0	0	0	100	100	100	40	13	2
September 2018	67	29	0	0	0	0	100	100	99	26	7	1
September 2019	61	22	0	0	0	0	100	100	79	17	4	*
September 2020	55	15	0	0	0	0	100	100	62	11	2	*
September 2021	49	9	0	0	0	0	100	100	48	7	1	*
September 2022	42	3	0	0	0	0	100	100	37	5	1	*
September 2023	35	0	0	0	0	0	100	93	28	3	*	*
September 2024	28	0	0	0	0	0	100	77	21	2	*	*
September 2025	20	0	0	0	0	0	100	61	15	1	*	*
September 2026	11	0	0	0	0	0	100	46	10	1	*	*
September 2027	2	0	0	0	0	0	100	33	7	*	*	*
September 2028	0	0	0	0	0	0	73	21	4	*	*	*
September 2029	0	0	0	0	0	0	37	9	1	*	*	*
September 2030	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average												
Life (years)**	10.2	5.8	3.6	2.4	1.9	1.5	18.7	15.9	11.6	7.2	5.3	3.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FD, SD†, TD, FE and SE† Classes										DI† Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%	0%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	99	97	94	94	92	86	80	73	69	53	98	95	94	94	94	94	93	85	80	62
September 2012	98	91	85	83	79	62	46	33	24	0	96	88	82	82	82	72	54	38	28	0
September 2013	97	84	73	70	63	39	21	9	4	0	94	79	69	69	69	45	25	11	5	0
September 2014	96	78	63	59	51	24	10	2	1	0	92	70	57	57	57	29	11	3	1	0
September 2015	95	71	55	50	41	15	4	1	*	0	89	62	47	47	47	18	5	1	*	0
September 2016	93	66	47	42	33	10	2	*	*	0	87	55	38	38	38	11	2	*	*	0
September 2017	92	61	41	36	27	6	1	*	*	0	84	48	31	31	31	7	1	*	*	0
September 2018	90	56	35	30	21	4	*	*	*	0	81	41	25	25	25	4	*	*	*	0
September 2019	89	51	30	25	17	2	*	*	*	0	78	34	20	20	20	3	*	*	*	0
September 2020	87	47	26	21	14	1	*	*	*	0	75	28	16	16	16	2	*	*	*	0
September 2021	85	42	22	18	11	1	*	*	*	0	71	22	13	13	13	1	*	*	*	0
September 2022	83	39	19	15	9	1	*	*	0	0	67	16	10	10	10	1	*	*	0	0
September 2023	80	35	16	12	7	*	*	*	0	0	63	10	8	8	8	*	*	*	0	0
September 2024	78	32	13	10	5	*	*	*	0	0	59	6	6	6	6	*	*	*	0	0
September 2025	75	28	11	8	4	*	*	*	0	0	54	5	5	5	5	*	*	*	0	0
September 2026	73	26	9	7	3	*	*	0	0	0	49	4	4	4	4	*	*	0	0	0
September 2027	70	23	8	6	3	*	*	0	0	0	44	3	3	3	3	*	*	0	0	0
September 2028	66	20	7	5	2	*	*	0	0	0	38	2	2	2	2	*	*	0	0	0
September 2029	63	18	5	4	2	*	*	0	0	0	32	2	2	2	2	*	*	0	0	0
September 2030	59	15	4	3	1	*	*	0	0	0	26	1	1	1	1	*	*	0	0	0
September 2031	55	13	4	2	1	*	*	0	0	0	19	1	1	1	1	*	*	0	0	0
September 2032	50	11	3	2	1	*	*	0	0	0	12	1	1	1	1	*	*	0	0	0
September 2033	46	9	2	1	*	*	*	0	0	0	4	1	1	1	1	*	*	0	0	0
September 2034	40	8	2	1	*	*	0	0	0	0	*	*	*	*	*	*	0	0	0	0
September 2035	35	6	1	1	*	*	0	0	0	0	*	*	*	*	*	*	0	0	0	0
September 2036	29	5	1	1	*	*	0	0	0	0	*	*	*	*	*	*	0	0	0	0
September 2037	22	3	1	*	*	*	0	0	0	0	*	*	*	*	*	*	0	0	0	0
September 2038	16	2	*	*	*	*	0	0	0	0	*	*	*	*	*	*	0	0	0	0
September 2039	8	1	*	*	*	*	0	0	0	0	*	*	*	*	*	*	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	10.9	7.3	6.6	5.4	3.0	2.2	1.7	1.5	1.0	14.7	7.3	5.9	5.9	5.9	3.4	2.4	1.9	1.7	1.2

Date	DJ, GF, GS†, DT, EF, ES†, DF, DS†, DL and DN Classes										DB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%	0%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	98	95	93	93	93	93	92	84	78	58	100	100	100	100	100	100	100	100	100	100
September 2012	96	86	80	80	80	69	50	32	22	0	100	100	100	100	100	100	100	100	100	0
September 2013	93	77	66	66	66	40	18	2	0	0	100	100	100	100	100	100	100	100	53	0
September 2014	91	68	53	53	53	22	3	0	0	0	100	100	100	100	100	100	100	34	8	0
September 2015	88	59	42	42	42	10	0	0	0	0	100	100	100	100	100	100	59	9	1	0
September 2016	86	51	33	33	33	3	0	0	0	0	100	100	100	100	100	100	27	3	*	0
September 2017	83	43	24	24	24	0	0	0	0	0	100	100	100	100	100	83	12	1	*	0
September 2018	79	35	18	18	18	0	0	0	0	0	100	100	100	100	100	52	5	*	*	0
September 2019	76	28	12	12	12	0	0	0	0	0	100	100	100	100	100	32	2	*	*	0
September 2020	72	21	8	8	8	0	0	0	0	0	100	100	100	100	100	20	1	*	*	0
September 2021	68	14	4	4	4	0	0	0	0	0	100	100	100	100	100	12	*	*	*	0
September 2022	64	8	2	2	2	0	0	0	0	0	100	100	100	100	100	8	*	*	*	0
September 2023	60	2	0	0	0	0	0	0	0	0	100	100	92	92	92	5	*	*	0	0
September 2024	55	0	0	0	0	0	0	0	0	0	100	73	73	73	73	3	*	*	0	0
September 2025	50	0	0	0	0	0	0	0	0	0	100	57	57	57	57	2	*	*	0	0
September 2026	45	0	0	0	0	0	0	0	0	0	100	45	45	45	45	1	*	*	0	0
September 2027	39	0	0	0	0	0	0	0	0	0	100	35	35	35	35	1	*	*	0	0
September 2028	33	0	0	0	0	0	0	0	0	0	100	27	27	27	27	*	*	0	0	0
September 2029	26	0	0	0	0	0	0	0	0	0	100	21	21	21	21	*	*	0	0	0
September 2030	19	0	0	0	0	0	0	0	0	0	100	16	16	16	16	*	*	0	0	0
September 2031	12	0	0	0	0	0	0	0	0	0	100	12	12	12	12	*	*	0	0	0
September 2032	4	0	0	0	0	0	0	0	0	0	100	9	9	9	9	*	*	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	48	6	6	6	6	*	*	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	5	5	5	5	5	*	*	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*	0	0	0
September 2036	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0	0
September 2037	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.9	6.4	4.9	4.9	4.9	2.9	2.1	1.7	1.5	1.1	23.1	16.6	16.6	16.6	16.6	8.7	5.6	4.0	3.2	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DZ Class										PL, IN†, KA, KE, KG, KH, KJ and KI† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	230%	300%	600%	900%	1200%	1400%	2100%	0%	100%	215%	300%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	105	105	100	96	85	41	0	0	0	0	99	91	83	83	83	70	50	30	17	0
September 2012	110	110	100	87	58	0	0	0	0	0	98	82	68	68	64	44	22	8	2	0
September 2013	115	115	100	79	31	0	0	0	0	0	97	74	56	56	48	27	10	2	0	0
September 2014	121	121	100	73	14	0	0	0	0	0	95	66	45	45	36	17	4	*	0	0
September 2015	127	127	100	69	4	0	0	0	0	0	94	59	36	36	27	10	2	0	0	0
September 2016	133	133	100	67	*	0	0	0	0	0	92	52	28	28	20	6	*	0	0	0
September 2017	139	139	99	66	0	0	0	0	0	0	91	46	22	22	15	3	0	0	0	0
September 2018	146	146	96	63	0	0	0	0	0	0	89	40	17	17	11	2	0	0	0	0
September 2019	153	153	92	59	0	0	0	0	0	0	87	34	13	13	8	1	0	0	0	0
September 2020	161	161	85	54	0	0	0	0	0	0	85	29	10	10	6	*	0	0	0	0
September 2021	168	168	78	49	0	0	0	0	0	0	83	24	8	8	4	*	0	0	0	0
September 2022	177	177	71	44	0	0	0	0	0	0	80	19	6	6	3	0	0	0	0	0
September 2023	185	185	64	39	0	0	0	0	0	0	78	15	4	4	2	0	0	0	0	0
September 2024	194	186	57	34	0	0	0	0	0	0	75	11	3	3	1	0	0	0	0	0
September 2025	204	172	50	30	0	0	0	0	0	0	72	7	2	2	1	0	0	0	0	0
September 2026	214	157	44	26	0	0	0	0	0	0	69	4	1	1	*	0	0	0	0	0
September 2027	224	143	38	22	0	0	0	0	0	0	65	1	1	1	*	0	0	0	0	0
September 2028	235	128	32	19	0	0	0	0	0	0	62	*	*	*	0	0	0	0	0	0
September 2029	246	114	27	16	0	0	0	0	0	0	58	*	*	*	0	0	0	0	0	0
September 2030	258	101	23	13	0	0	0	0	0	0	53	0	0	0	0	0	0	0	0	0
September 2031	271	88	19	10	0	0	0	0	0	0	49	0	0	0	0	0	0	0	0	0
September 2032	284	75	15	8	0	0	0	0	0	0	44	0	0	0	0	0	0	0	0	0
September 2033	298	63	12	7	0	0	0	0	0	0	38	0	0	0	0	0	0	0	0	0
September 2034	283	52	10	5	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0
September 2035	245	41	7	4	0	0	0	0	0	0	26	0	0	0	0	0	0	0	0	0
September 2036	203	31	5	3	0	0	0	0	0	0	19	0	0	0	0	0	0	0	0	0
September 2037	158	22	3	2	0	0	0	0	0	0	12	0	0	0	0	0	0	0	0	0
September 2038	109	13	2	1	0	0	0	0	0	0	4	0	0	0	0	0	0	0	0	0
September 2039	57	4	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	27.0	20.8	15.8	11.0	2.4	0.9	0.6	0.5	0.4	0.3	19.0	7.0	4.6	4.6	3.8	2.3	1.4	0.9	0.6	0.1

Date	MP and KB Classes										HU, KU and WU Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	215%	300%	375%	600%	900%	1200%	1400%	2100%	0%	100%	215%	300%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	100	100	100	100	100	100	0	100	100	100	56	17	0	0	0	0	0
September 2012	100	100	100	100	100	100	100	100	100	0	100	100	100	27	0	0	0	0	0	0
September 2013	100	100	100	100	100	100	100	100	85	0	100	100	100	11	0	0	0	0	0	0
September 2014	100	100	100	100	100	100	100	100	13	0	100	100	100	2	0	0	0	0	0	0
September 2015	100	100	100	100	100	100	100	34	2	0	100	100	100	*	0	0	0	0	0	0
September 2016	100	100	100	100	100	100	100	9	*	0	100	100	98	*	0	0	0	0	0	0
September 2017	100	100	100	100	100	100	79	2	*	0	100	100	93	*	0	0	0	0	0	0
September 2018	100	100	100	100	100	100	35	1	*	0	100	100	86	*	0	0	0	0	0	0
September 2019	100	100	100	100	100	100	15	*	*	0	100	100	78	*	0	0	0	0	0	0
September 2020	100	100	100	100	100	100	7	*	*	0	100	100	69	*	0	0	0	0	0	0
September 2021	100	100	100	100	100	100	3	*	*	0	100	100	61	*	0	0	0	0	0	0
September 2022	100	100	100	100	100	64	1	*	*	0	100	100	53	*	0	0	0	0	0	0
September 2023	100	100	100	100	100	38	1	*	0	0	100	100	45	*	0	0	0	0	0	0
September 2024	100	100	100	100	100	22	*	*	0	0	100	100	37	*	0	0	0	0	0	0
September 2025	100	100	100	100	100	13	*	*	0	0	100	100	30	*	0	0	0	0	0	0
September 2026	100	100	100	100	100	7	*	*	0	0	100	100	24	*	0	0	0	0	0	0
September 2027	100	100	100	100	100	4	*	*	0	0	100	97	19	*	0	0	0	0	0	0
September 2028	100	100	100	100	66	2	*	0	0	0	100	76	14	*	0	0	0	0	0	0
September 2029	100	100	100	100	39	1	*	0	0	0	100	56	10	*	0	0	0	0	0	0
September 2030	100	66	66	66	21	*	*	0	0	0	100	37	6	*	0	0	0	0	0	0
September 2031	100	29	29	29	9	*	*	0	0	0	100	19	3	*	0	0	0	0	0	0
September 2032	100	2	2	2	1	*	*	0	0	0	100	1	*	*	0	0	0	0	0	0
September 2033	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2034	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2035	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2036	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2037	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2038	100	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	71	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	28.6	20.5	20.5	20.5	18.9	13.0	7.9	5.0	3.5	0.1	29.3	19.4	12.8	1.4	0.6	0.2	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	IM†, IQ†, NP and IT† Classes									
	PSA Prepayment Assumption									
	0%	100%	215%	300%	375%	600%	900%	1200%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
September 2011	99	92	85	80	76	62	45	27	16	0
September 2012	98	84	72	64	57	39	20	7	2	0
September 2013	97	77	61	51	43	24	9	2	*	0
September 2014	96	70	52	41	32	15	4	1	*	0
September 2015	95	64	43	32	24	9	2	*	*	0
September 2016	93	58	36	25	18	6	1	*	*	0
September 2017	92	52	30	20	13	4	*	*	*	0
September 2018	90	47	25	16	10	2	*	*	*	0
September 2019	89	42	21	12	7	1	*	*	*	0
September 2020	87	37	17	9	5	1	*	*	0	0
September 2021	85	33	14	7	4	*	*	*	0	0
September 2022	83	29	12	6	3	*	*	*	0	0
September 2023	80	25	9	4	2	*	*	*	0	0
September 2024	78	21	7	3	1	*	*	0	0	0
September 2025	75	18	6	2	1	*	*	0	0	0
September 2026	73	15	4	2	1	*	*	0	0	0
September 2027	70	12	3	1	*	*	*	0	0	0
September 2028	66	9	2	1	*	*	*	0	0	0
September 2029	63	7	2	1	*	*	*	0	0	0
September 2030	59	4	1	*	*	*	*	0	0	0
September 2031	55	2	*	*	*	*	0	0	0	0
September 2032	50	*	*	*	*	*	0	0	0	0
September 2033	46	0	0	0	0	0	0	0	0	0
September 2034	40	0	0	0	0	0	0	0	0	0
September 2035	35	0	0	0	0	0	0	0	0	0
September 2036	29	0	0	0	0	0	0	0	0	0
September 2037	22	0	0	0	0	0	0	0	0	0
September 2038	16	0	0	0	0	0	0	0	0	0
September 2039	8	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)**	20.2	8.5	5.6	4.3	3.5	2.1	1.3	0.8	0.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the

current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	320% PSA
2	400% PSA
3	265% PSA
4	250% PSA
5	230% PSA
6	375% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The PB, PU, CT, TC, DT, TD, DL, DN, NP, IT and WU Classes of RCR Certificates are Combination RCR Certificates. The SL and SN Classes represent (i) the right to receive a portion of the interest on the FM Class and (ii) beneficial ownership of an undivided interest in the SM Class. The PS and QS Classes represent (i) the right to receive a portion of the interest on the TF Class and (ii) beneficial ownership of an undivided interest in the TS Class. The SE Class represents (i) the right to receive a portion of the interest on the FD Class and (ii) beneficial ownership of an undivided interest in the SD Class. The ES and DS Classes represent (i) the right to receive a portion of the interest on the GF Class and (ii) beneficial ownership of an undivided interest in the GS Class. To the extent any such Class represents the right to receive a portion of the interest on a Class, it will be treated as a Strip RCR Certificate. To the extent any such Class represents beneficial ownership of an undivided interest in a Class, it will be treated as a Combination RCR Certificate. The remaining Classes of RCR Certificates are Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Goldman, Sachs & Co. (the “Dealer”) in exchange for the Trust MBS and the Group 2 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 2 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	September 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2009-087	PK	October 2009	31398FM81	4.5%	FIX	November 2039	PAC	\$1,033,043	1.0	\$1,033,043	6.490%	248	99
2009-087	TB	October 2009	31398FM24	4.5	FIX	November 2039	PAC	1,351,786	1.0	1,351,786	6.500	263	85
2009-106	BP	December 2009	31398GUM9	4.5	FIX	January 2040	PAC	3,341,746	1.0	3,341,746	6.427	271	78
2009-106	CB	December 2009	31398GV2	4.5	FIX	January 2040	SEQ	2,110,602	1.0	2,110,602	6.643	203	137
2010-015	EB	February 2010	31398MQL3	4.5	FIX	March 2040	PAC	3,842,103	1.0	2,000,000	6.447	273	77

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
QN	\$ 24,730,626	PB	\$ 33,673,318	PAC	4.5%	FIX	31398NUY8	October 2040
QP	8,942,692							
Recombination 2								
QU	19,569,226	PU	32,615,377	SUP	4.5	FIX	31398NUZ5	October 2040
TU	13,046,151							
Recombination 3								
FM	63,333,333	CT	63,333,333	PT	7.0	FIX	31398NVA9	October 2040
SM	63,333,333(3)							
Recombination 4								
TF	46,639,511	TC	46,639,511	PAC/AD	7.0	FIX	31398NVB7	June 2040
TS	46,639,511(3)							
Recombination 5								
FM	63,333,333	FL	63,333,333	PT	(4)	FLT	31398NVC5	October 2040
SM	63,333,333(3)	SL	63,333,333(3)	NTL	(4)	INV/IO	31398NVD3	October 2040
Recombination 6								
FM	63,333,333	FN	63,333,333	PT	(4)	FLT	31398NVE1	October 2040
SM	63,333,333(3)	SN	63,333,333(3)	NTL	(4)	INV/IO	31398NVF8	October 2040
Recombination 7								
TF	46,639,511	PF	46,639,511	PAC/AD	(4)	FLT	31398NVG6	June 2040
TS	46,639,511(3)	PS	46,639,511(3)	NTL	(4)	INV/IO	31398NVH4	June 2040
Recombination 8								
TF	46,639,511	QF	46,639,511	PAC/AD	(4)	FLT	31398NVJ0	June 2040
TS	46,639,511(3)	QS	46,639,511(3)	NTL	(4)	INV/IO	31398NVK7	June 2040
Recombination 9								
QA	150,177,802	QE	150,177,802	SEQ	2.5	FIX	31398NVL5	January 2028
		QI	56,316,675(3)	NTL	4.0	FIX/IO	31398NVP6	January 2028
Recombination 10								
QA	150,177,802	QH	150,177,802	SEQ	3.0	FIX	31398NVM3	January 2028
		QI	37,544,450(3)	NTL	4.0	FIX/IO	31398NVP6	January 2028

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
QA	\$150,177,802	QK QI	\$150,177,802 18,772,225(3)	SEQ NTL	3.5% 4.0	FIX FIX/IO	31398NVN1 31398NVP6	January 2028 January 2028
Recombination 12								
GF	113,629,203	DT	113,629,203	PAC/AD	6.5	FIX	31398NVQ4	October 2039
GS	113,629,203(3)							
Recombination 13								
FD	36,168,810	TD	36,168,810	PT	7.0	FIX	31398NVR2	October 2040
SD	36,168,810(3)							
Recombination 14								
FD	36,168,810	FE	36,168,810	PT	(4)	FLT	31398NVS0	October 2040
SD	36,168,810(3)	SE	36,168,810(3)	NTL	(4)	INV/IO	31398NVT8	October 2040
Recombination 15								
GF	113,629,203	EF	113,629,203	PAC/AD	(4)	FLT	31398NVU5	October 2039
GS	113,629,203(3)	ES	113,629,203(3)	NTL	(4)	INV/IO	31398NVV3	October 2039
Recombination 16								
GF	113,629,203	DF	113,629,203	PAC/AD	(4)	FLT	31398NVW1	October 2039
GS	113,629,203(3)	DS	113,629,203(3)	NTL	(4)	INV/IO	31398NVX9	October 2039
Recombination 17								
DJ	113,629,204	DL	129,861,947	PAC/AD	3.0	FIX	31398NVY7	October 2039
GF	16,232,743							
GS	16,232,743(3)							
Recombination 18								
DJ	113,629,204	DN	151,505,605	PAC/AD	3.5	FIX	31398NVZ4	October 2039
GF	37,876,401							
GS	37,876,401(3)							
Recombination 19								
KA	150,042,585	KE KI	150,042,585 60,017,034(3)	SCH NTL	2.5 5.0	FIX FIX/IO	31398NYM0 31398NYR9	October 2040 October 2040
Recombination 20								
KA	150,042,585	KG KI	150,042,585 45,012,775(3)	SCH NTL	3.0 5.0	FIX FIX/IO	31398NYN8 31398NYR9	October 2040 October 2040

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 21								
KA	\$150,042,585	KH	\$150,042,585	SCH	3.5%	FIX	31398NYP3	October 2040
		KI	30,008,517(3)	NTL	5.0	FIX/IO	31398NYR9	October 2040
Recombination 22								
KA	150,042,585	KJ	150,042,585	SCH	4.0	FIX	31398NYQ1	October 2040
		KI	15,004,258(3)	NTL	5.0	FIX/IO	31398NYR9	October 2040
Recombination 23								
KU	19,227,560	NP	170,024,128	PT	5.0	FIX	31398NYJ7	October 2040
KA	150,042,585							
KB	753,983							
IQ	17,002,412(3)							
Recombination 24								
IM	16,997,587(3)	IT	33,999,999(3)	NTL	5.0	FIX/IO	31398NYK4	October 2040
IQ	17,002,412(3)							
Recombination 25								
HU	19,222,103	WU	38,449,663	SUP	4.5	FIX	31398NYL2	October 2040
KU	19,227,560							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.
- (4) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$227,384,623.00	July 2015	\$ 76,743,383.15	May 2020	\$ 21,721,733.63
October 2010	223,594,145.57	August 2015	75,122,732.95	June 2020	21,243,072.29
November 2010	219,857,018.45	September 2015 . . .	73,535,408.99	July 2020	20,774,512.80
December 2010	216,172,504.93	October 2015	71,980,737.63	August 2020	20,315,847.52
January 2011	212,539,878.40	November 2015	70,458,058.67	September 2020 . . .	19,866,873.00
February 2011	208,958,422.15	December 2015	68,966,725.14	October 2020	19,427,389.90
March 2011	205,427,429.26	January 2016	67,506,102.97	November 2020	18,997,202.92
April 2011	201,946,202.49	February 2016	66,075,570.79	December 2020	18,576,120.68
May 2011	198,514,054.12	March 2016	64,674,519.64	January 2021	18,163,955.72
June 2011	195,130,305.81	April 2016	63,302,352.76	February 2021	17,760,524.32
July 2011	191,794,288.52	May 2016	61,958,485.29	March 2021	17,365,646.53
August 2011	188,505,342.34	June 2016	60,642,344.10	April 2021	16,979,146.00
September 2011 . . .	185,262,816.37	July 2016	59,353,367.53	May 2021	16,600,849.96
October 2011	182,066,068.62	August 2016	58,091,005.13	June 2021	16,230,589.17
November 2011	178,914,465.89	September 2016 . . .	56,854,717.50	July 2021	15,868,197.77
December 2011	175,807,383.62	October 2016	55,643,976.02	August 2021	15,513,513.30
January 2012	172,744,205.80	November 2016	54,458,262.67	September 2021 . . .	15,166,376.57
February 2012	169,724,324.82	December 2016	53,297,069.78	October 2021	14,826,631.63
March 2012	166,747,141.43	January 2017	52,159,899.88	November 2021	14,494,125.68
April 2012	163,812,064.53	February 2017	51,046,265.43	December 2021	14,168,709.03
May 2012	160,918,511.12	March 2017	49,955,688.68	January 2022	13,850,235.02
June 2012	158,065,906.20	April 2017	48,887,701.46	February 2022	13,538,559.97
July 2012	155,253,682.60	May 2017	47,841,844.97	March 2022	13,233,543.13
August 2012	152,481,280.94	June 2017	46,817,669.61	April 2022	12,935,046.57
September 2012 . . .	149,748,149.47	July 2017	45,814,734.80	May 2022	12,642,935.19
October 2012	147,053,744.02	August 2017	44,832,608.80	June 2022	12,357,076.65
November 2012	144,397,527.84	September 2017 . . .	43,870,868.51	July 2022	12,077,341.25
December 2012	141,778,971.56	October 2017	42,929,099.34	August 2022	11,803,601.97
January 2013	139,197,553.02	November 2017	42,006,895.01	September 2022 . . .	11,535,734.36
February 2013	136,652,757.24	December 2017	41,103,857.39	October 2022	11,273,616.49
March 2013	134,144,076.27	January 2018	40,219,596.34	November 2022	11,017,128.92
April 2013	131,671,009.13	February 2018	39,353,729.58	December 2022	10,766,154.64
May 2013	129,233,061.70	March 2018	38,505,882.46	January 2023	10,520,579.02
June 2013	126,829,746.63	April 2018	37,675,687.90	February 2023	10,280,289.76
July 2013	124,460,583.23	May 2018	36,862,786.16	March 2023	10,045,176.86
August 2013	122,125,097.42	June 2018	36,066,824.74	April 2023	9,815,132.55
September 2013 . . .	119,822,821.58	July 2018	35,287,458.24	May 2023	9,590,051.26
October 2013	117,553,294.55	August 2018	34,524,348.18	June 2023	9,369,829.56
November 2013	115,316,061.44	September 2018 . . .	33,777,162.90	July 2023	9,154,366.15
December 2013	113,110,673.63	October 2018	33,045,577.39	August 2023	8,943,561.78
January 2014	110,936,688.61	November 2018	32,329,273.20	September 2023 . . .	8,737,319.23
February 2014	108,793,669.99	December 2018	31,627,938.27	October 2023	8,535,543.27
March 2014	106,681,187.32	January 2019	30,941,266.83	November 2023	8,338,140.60
April 2014	104,598,816.06	February 2019	30,268,959.24	December 2023	8,145,019.84
May 2014	102,546,137.51	March 2019	29,610,721.93	January 2024	7,956,091.46
June 2014	100,522,738.70	April 2019	28,966,267.21	February 2024	7,771,267.77
July 2014	98,528,212.31	May 2019	28,335,313.19	March 2024	7,590,462.89
August 2014	96,562,156.64	June 2019	27,717,583.67	April 2024	7,413,592.65
September 2014 . . .	94,624,175.47	July 2019	27,112,807.99	May 2024	7,240,574.65
October 2014	92,713,878.04	August 2019	26,520,720.96	June 2024	7,071,328.14
November 2014	90,830,878.93	September 2019 . . .	25,941,062.75	July 2024	6,905,774.04
December 2014	88,974,798.04	October 2019	25,373,578.73	August 2024	6,743,834.89
January 2015	87,145,260.45	November 2019	24,818,019.43	September 2024 . . .	6,585,434.81
February 2015	85,341,896.41	December 2019	24,274,140.41	October 2024	6,430,499.48
March 2015	83,564,341.25	January 2020	23,741,702.16	November 2024	6,278,956.09
April 2015	81,812,235.29	February 2020	23,220,469.99	December 2024	6,130,733.34
May 2015	80,087,425.78	March 2020	22,710,213.95	January 2025	5,985,761.38
June 2015	78,398,046.96	April 2020	22,210,708.75	February 2025	5,843,971.80

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2025	\$ 5,705,297.58	May 2029	\$ 1,597,042.10	July 2033	\$ 332,701.29
April 2025	5,569,673.09	June 2029	1,553,854.66	August 2033	320,267.45
May 2025	5,437,034.05	July 2029	1,511,678.11	September 2033 . . .	308,159.49
June 2025	5,307,317.49	August 2029	1,470,490.39	October 2033	296,369.88
July 2025	5,180,461.74	September 2029 . . .	1,430,269.89	November 2033	284,891.27
August 2025	5,056,406.38	October 2029	1,390,995.44	December 2033	273,716.46
September 2025 . . .	4,935,092.26	November 2029	1,352,646.34	January 2034	262,838.39
October 2025	4,816,461.44	December 2029	1,315,202.33	February 2034	252,250.18
November 2025	4,700,457.15	January 2030	1,278,643.54	March 2034	241,945.10
December 2025	4,587,023.82	February 2030	1,242,950.55	April 2034	231,916.53
January 2026	4,476,107.00	March 2030	1,208,104.34	May 2034	222,158.04
February 2026	4,367,653.37	April 2030	1,174,086.29	June 2034	212,663.31
March 2026	4,261,610.72	May 2030	1,140,878.17	July 2034	203,426.17
April 2026	4,157,927.89	June 2030	1,108,462.14	August 2034	194,440.59
May 2026	4,056,554.80	July 2030	1,076,820.73	September 2034 . . .	185,700.65
June 2026	3,957,442.39	August 2030	1,045,936.84	October 2034	177,200.58
July 2026	3,860,542.61	September 2030 . . .	1,015,793.74	November 2034	168,934.73
August 2026	3,765,808.43	October 2030	986,375.04	December 2034	160,897.57
September 2026 . . .	3,673,193.75	November 2030	957,664.71	January 2035	153,083.70
October 2026	3,582,653.44	December 2030	929,647.05	February 2035	145,487.83
November 2026	3,494,143.32	January 2031	902,306.69	March 2035	138,104.79
December 2026	3,407,620.10	February 2031	875,628.60	April 2035	130,929.52
January 2027	3,323,041.39	March 2031	849,598.06	May 2035	123,957.08
February 2027	3,240,365.69	April 2031	824,200.65	June 2035	117,182.63
March 2027	3,159,552.34	May 2031	799,422.28	July 2035	110,601.44
April 2027	3,080,561.54	June 2031	775,249.13	August 2035	104,208.88
May 2027	3,003,354.31	July 2031	751,667.71	September 2035 . . .	98,000.44
June 2027	2,927,892.47	August 2031	728,664.79	October 2035	91,971.68
July 2027	2,854,138.63	September 2031 . . .	706,227.43	November 2035	86,118.29
August 2027	2,782,056.19	October 2031	684,342.96	December 2035	80,436.02
September 2027 . . .	2,711,609.30	November 2031	662,998.99	January 2036	74,920.76
October 2027	2,642,762.86	December 2031	642,183.38	February 2036	69,568.44
November 2027	2,575,482.49	January 2032	621,884.27	March 2036	64,375.13
December 2027	2,509,734.54	February 2032	602,090.03	April 2036	59,336.95
January 2028	2,445,486.04	March 2032	582,789.30	May 2036	54,450.12
February 2028	2,382,704.71	April 2032	563,970.94	June 2036	49,710.94
March 2028	2,321,358.96	May 2032	545,624.06	July 2036	45,115.81
April 2028	2,261,417.84	June 2032	527,738.02	August 2036	40,661.19
May 2028	2,202,851.05	July 2032	510,302.37	September 2036 . . .	36,343.62
June 2028	2,145,628.91	August 2032	493,306.92	October 2036	32,159.74
July 2028	2,089,722.39	September 2032 . . .	476,741.67	November 2036	28,106.23
August 2028	2,035,103.02	October 2032	460,596.86	December 2036	24,179.88
September 2028 . . .	1,981,742.97	November 2032	444,862.92	January 2037	20,377.52
October 2028	1,929,614.96	December 2032	429,530.50	February 2037	16,696.08
November 2028	1,878,692.29	January 2033	414,590.44	March 2037	13,132.55
December 2028	1,828,948.82	February 2033	400,033.79	April 2037	9,683.97
January 2029	1,780,358.96	March 2033	385,851.77	May 2037	6,347.47
February 2029	1,732,897.63	April 2033	372,035.81	June 2037	3,120.23
March 2029	1,686,540.31	May 2033	358,577.52	July 2037 and thereafter	0.00
April 2029	1,641,262.97	June 2033	345,468.69		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$108,496,119.00	February 2011	\$102,704,355.16	July 2011	\$ 96,154,436.29
October 2010	107,352,813.89	March 2011	101,456,495.52	August 2011	94,799,928.53
November 2010	106,244,176.71	April 2011	100,176,449.96	September 2011 . . .	93,460,578.69
December 2010	105,099,227.92	May 2011	98,865,328.40	October 2011	92,136,221.60
January 2011	103,918,948.83	June 2011	97,524,268.94	November 2011	90,826,693.86

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2011	\$ 89,531,833.83	July 2016	\$ 36,847,548.28	February 2021.	\$ 13,098,171.45
January 2012	88,251,481.62	August 2016	36,175,837.72	March 2021	12,847,673.52
February 2012.	86,985,479.03	September 2016 . . .	35,515,918.28	April 2021	12,601,694.03
March 2012	85,733,669.59	October 2016.	34,867,587.67	May 2021	12,360,154.16
April 2012	84,495,898.51	November 2016. . . .	34,230,647.02	June 2021.	12,122,976.44
May 2012	83,272,012.64	December 2016	33,604,900.83	July 2021	11,890,084.72
June 2012.	82,061,860.51	January 2017	32,990,156.89	August 2021	11,661,404.16
July 2012	80,865,292.26	February 2017.	32,386,226.27	September 2021 . . .	11,436,861.18
August 2012	79,682,159.65	March 2017	31,792,923.20	October 2021.	11,216,383.48
September 2012 . . .	78,512,316.03	April 2017	31,210,065.09	November 2021. . . .	10,999,899.98
October 2012.	77,355,616.33	May 2017	30,637,472.41	December 2021	10,787,340.84
November 2012. . . .	76,211,917.05	June 2017.	30,074,968.69	January 2022	10,578,637.39
December 2012	75,081,076.22	July 2017	29,522,380.44	February 2022.	10,373,722.14
January 2013	73,962,953.40	August 2017	28,979,537.10	March 2022	10,172,528.78
February 2013.	72,857,409.68	September 2017 . . .	28,446,271.00	April 2022	9,974,992.10
March 2013	71,764,307.62	October 2017.	27,922,417.33	May 2022	9,781,048.02
April 2013	70,683,511.28	November 2017. . . .	27,407,814.06	June 2022.	9,590,633.58
May 2013	69,614,886.17	December 2017	26,902,301.89	July 2022	9,403,686.88
June 2013.	68,558,299.26	January 2018	26,405,724.23	August 2022	9,220,147.07
July 2013	67,513,618.93	February 2018.	25,917,927.16	September 2022 . . .	9,039,954.37
August 2013	66,480,715.02	March 2018	25,438,759.35	October 2022.	8,863,050.00
September 2013 . . .	65,459,458.73	April 2018	24,968,072.04	November 2022. . . .	8,689,376.21
October 2013.	64,449,722.66	May 2018	24,505,719.01	December 2022	8,518,876.22
November 2013. . . .	63,451,380.79	June 2018.	24,051,556.48	January 2023	8,351,494.25
December 2013	62,464,308.46	July 2018	23,605,443.16	February 2023.	8,187,175.47
January 2014	61,488,382.35	August 2018	23,167,240.12	March 2023	8,025,865.96
February 2014.	60,523,480.45	September 2018 . . .	22,736,810.80	April 2023	7,867,512.78
March 2014	59,569,482.08	October 2018.	22,314,020.96	May 2023	7,712,063.85
April 2014	58,626,267.88	November 2018. . . .	21,898,738.65	June 2023.	7,559,468.03
May 2014	57,693,719.74	December 2018	21,490,834.13	July 2023	7,409,675.01
June 2014.	56,771,720.85	January 2019	21,090,179.89	August 2023	7,262,635.40
July 2014	55,860,155.64	February 2019.	20,696,650.58	September 2023 . . .	7,118,300.61
August 2014	54,958,909.81	March 2019	20,310,122.98	October 2023.	6,976,622.92
September 2014 . . .	54,067,870.27	April 2019	19,930,475.96	November 2023. . . .	6,837,555.42
October 2014.	53,186,925.16	May 2019	19,557,590.45	December 2023	6,701,052.00
November 2014. . . .	52,315,963.82	June 2019.	19,191,349.41	January 2024	6,567,067.35
December 2014	51,454,876.79	July 2019	18,831,637.78	February 2024.	6,435,556.95
January 2015	50,603,555.79	August 2019	18,478,342.47	March 2024	6,306,477.04
February 2015.	49,761,893.70	September 2019 . . .	18,131,352.30	April 2024	6,179,784.60
March 2015	48,929,784.57	October 2019.	17,790,558.00	May 2024	6,055,437.37
April 2015	48,107,123.58	November 2019. . . .	17,455,852.13	June 2024.	5,933,393.82
May 2015	47,293,807.04	December 2019	17,127,129.12	July 2024	5,813,613.12
June 2015.	46,489,732.40	January 2020	16,804,285.15	August 2024	5,696,055.16
July 2015	45,694,798.19	February 2020.	16,487,218.21	September 2024 . . .	5,580,680.53
August 2015	44,908,904.05	March 2020	16,175,828.01	October 2024.	5,467,450.46
September 2015 . . .	44,131,950.70	April 2020	15,870,015.96	November 2024. . . .	5,356,326.90
October 2015.	43,363,839.94	May 2020	15,569,685.16	December 2024	5,247,272.43
November 2015. . . .	42,604,474.60	June 2020.	15,274,740.36	January 2025	5,140,250.27
December 2015	41,853,758.60	July 2020	14,985,087.94	February 2025.	5,035,224.29
January 2016	41,111,596.88	August 2020	14,700,635.87	March 2025	4,932,159.00
February 2016.	40,377,895.39	September 2020 . . .	14,421,293.68	April 2025	4,831,019.48
March 2016	39,652,561.12	October 2020.	14,146,972.45	May 2025	4,731,771.45
April 2016	38,935,502.05	November 2020. . . .	13,877,584.80	June 2025.	4,634,381.22
May 2016	38,227,169.34	December 2020	13,613,044.80	July 2025	4,538,815.67
June 2016.	37,531,255.72	January 2021	13,353,268.02	August 2025	4,445,042.26

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2025 . . .	\$ 4,353,029.02	April 2030	\$ 1,264,922.76	November 2034	\$ 250,937.84
October 2025	4,262,744.52	May 2030	1,234,173.72	December 2034	241,525.23
November 2025	4,174,157.88	June 2030	1,204,043.95	January 2035	232,327.87
December 2025	4,087,238.76	July 2030	1,174,521.98	February 2035	223,341.53
January 2026	4,001,957.36	August 2030	1,145,596.54	March 2035	214,562.06
February 2026	3,918,284.36	September 2030 . . .	1,117,256.54	April 2035	205,985.39
March 2026	3,836,190.98	October 2030	1,089,491.12	May 2035	197,607.50
April 2026	3,755,648.92	November 2030	1,062,289.58	June 2035	189,424.48
May 2026	3,676,630.40	December 2030	1,035,641.44	July 2035	181,432.46
June 2026	3,599,108.10	January 2031	1,009,536.38	August 2035	173,627.66
July 2026	3,523,055.16	February 2031	983,964.27	September 2035 . . .	166,006.37
August 2026	3,448,445.23	March 2031	958,915.18	October 2035	158,564.94
September 2026 . . .	3,375,252.38	April 2031	934,379.33	November 2035	151,299.78
October 2026	3,303,451.16	May 2031	910,347.12	December 2035	144,207.39
November 2026	3,233,016.53	June 2031	886,809.14	January 2036	137,284.31
December 2026	3,163,923.91	July 2031	863,756.13	February 2036	130,527.15
January 2027	3,096,149.15	August 2031	841,178.99	March 2036	123,932.60
February 2027	3,029,668.51	September 2031 . . .	819,068.81	April 2036	117,497.39
March 2027	2,964,458.66	October 2031	797,416.80	May 2036	111,218.33
April 2027	2,900,496.70	November 2031	776,214.36	June 2036	105,092.26
May 2027	2,837,760.09	December 2031	755,453.03	July 2036	99,116.10
June 2027	2,776,226.73	January 2032	735,124.49	August 2036	93,286.83
July 2027	2,715,874.87	February 2032	715,220.60	September 2036 . . .	87,601.48
August 2027	2,656,683.15	March 2032	695,733.33	October 2036	82,057.12
September 2027 . . .	2,598,630.59	April 2032	676,654.83	November 2036	76,650.91
October 2027	2,541,696.57	May 2032	657,977.35	December 2036	71,380.03
November 2027	2,485,860.83	June 2032	639,693.31	January 2037	66,241.72
December 2027	2,431,103.48	July 2032	621,795.26	February 2037	61,233.28
January 2028	2,377,404.94	August 2032	604,275.87	March 2037	56,352.06
February 2028	2,324,746.02	September 2032 . . .	587,127.96	April 2037	51,595.45
March 2028	2,273,107.83	October 2032	570,344.46	May 2037	46,960.90
April 2028	2,222,471.82	November 2032	553,918.45	June 2037	42,445.89
May 2028	2,172,819.78	December 2032	537,843.12	July 2037	38,047.98
June 2028	2,124,133.81	January 2033	522,111.77	August 2037	33,764.73
July 2028	2,076,396.31	February 2033	506,717.85	September 2037 . . .	29,593.79
August 2028	2,029,590.00	March 2033	491,654.92	October 2037	25,532.82
September 2028 . . .	1,983,697.92	April 2033	476,916.62	November 2037	21,579.56
October 2028	1,938,703.37	May 2033	462,496.76	December 2037	17,731.74
November 2028	1,894,589.98	June 2033	448,389.23	January 2038	13,987.19
December 2028	1,851,341.65	July 2033	434,588.03	February 2038	10,343.75
January 2029	1,808,942.56	August 2033	421,087.28	March 2038	6,799.29
February 2029	1,767,377.17	September 2033 . . .	407,881.20	April 2038	3,351.76
March 2029	1,726,630.23	October 2033	394,964.11	May 2038 and thereafter	0.00
April 2029	1,686,686.73	November 2033	382,330.44		
May 2029	1,647,531.96	December 2033	369,974.73		
June 2029	1,609,151.43	January 2034	357,891.59		
July 2029	1,571,530.93	February 2034	346,075.76		
August 2029	1,534,656.49	March 2034	334,522.06		
September 2029 . . .	1,498,514.40	April 2034	323,225.39		
October 2029	1,463,091.17	May 2034	312,180.78		
November 2029	1,428,373.57	June 2034	301,383.32		
December 2029	1,394,348.60	July 2034	290,828.19		
January 2030	1,361,003.47	August 2034	280,510.67		
February 2030	1,328,325.63	September 2034 . . .	270,426.13		
March 2030	1,296,302.77	October 2034	260,570.01		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$248,391,685.00	April 2015	\$127,313,036.14	November 2019	\$ 47,278,715.20
October 2010	247,570,505.37	May 2015	125,264,316.53	December 2019	46,397,902.66
November 2010	246,651,729.13	June 2015	123,238,942.30	January 2020	45,532,800.37
December 2010	245,635,890.31	July 2015	121,236,655.98	February 2020	44,683,135.51
January 2011	244,523,623.27	August 2015	119,257,202.90	March 2020	43,848,639.91
February 2011	243,315,662.40	September 2015 . . .	117,300,331.17	April 2020	43,029,049.99
March 2011	242,012,841.44	October 2015	115,365,791.60	May 2020	42,224,106.64
April 2011	240,616,092.84	November 2015	113,453,337.73	June 2020	41,433,555.21
May 2011	239,126,446.84	December 2015	111,562,725.76	July 2020	40,657,145.38
June 2011	237,545,030.35	January 2016	109,693,714.51	August 2020	39,894,631.12
July 2011	235,873,065.74	February 2016	107,846,065.47	September 2020 . . .	39,145,770.58
August 2011	234,111,869.43	March 2016	106,019,542.66	October 2020	38,410,326.06
September 2011 . . .	232,262,850.26	April 2016	104,213,912.69	November 2020	37,688,063.94
October 2011	230,327,507.80	May 2016	102,428,944.70	December 2020	36,978,754.57
November 2011	228,307,430.42	June 2016	100,664,410.34	January 2021	36,282,172.22
December 2011	226,204,293.19	July 2016	98,920,083.71	February 2021	35,598,095.06
January 2012	224,019,855.70	August 2016	97,195,741.39	March 2021	34,926,305.02
February 2012	221,755,959.65	September 2016 . . .	95,491,162.37	April 2021	34,266,587.78
March 2012	219,414,526.31	October 2016	93,806,128.05	May 2021	33,618,732.68
April 2012	216,997,553.92	November 2016	92,140,422.20	June 2021	32,982,532.66
May 2012	214,507,114.78	December 2016	90,493,830.92	July 2021	32,357,784.24
June 2012	211,945,352.39	January 2017	88,866,142.65	August 2021	31,744,287.38
July 2012	209,314,478.35	February 2017	87,257,148.13	September 2021 . . .	31,141,845.49
August 2012	206,616,769.13	March 2017	85,669,099.14	October 2021	30,550,265.36
September 2012 . . .	203,854,562.83	April 2017	84,108,978.10	November 2021	29,969,357.07
October 2012	201,030,255.72	May 2017	82,576,304.38	December 2021	29,398,933.96
November 2012	198,146,298.72	June 2017	81,070,605.53	January 2022	28,838,812.59
December 2012	195,294,870.82	July 2017	79,591,417.07	February 2022	28,288,812.64
January 2013	192,475,615.20	August 2017	78,138,282.45	March 2022	27,748,756.90
February 2013	189,688,178.89	September 2017 . . .	76,710,752.83	April 2022	27,218,471.20
March 2013	186,932,212.73	October 2017	75,308,387.02	May 2022	26,697,784.35
April 2013	184,207,371.35	November 2017	73,930,751.29	June 2022	26,186,528.11
May 2013	181,513,313.10	December 2017	72,577,419.31	July 2022	25,684,537.13
June 2013	178,849,700.03	January 2018	71,247,971.97	August 2022	25,191,648.88
July 2013	176,216,197.85	February 2018	69,941,997.28	September 2022 . . .	24,707,703.64
August 2013	173,612,475.86	March 2018	68,659,090.26	October 2022	24,232,544.44
September 2013 . . .	171,038,206.96	April 2018	67,398,852.80	November 2022	23,766,016.99
October 2013	168,493,067.58	May 2018	66,160,893.56	December 2022	23,307,969.67
November 2013	165,976,737.64	June 2018	64,944,827.86	January 2023	22,858,253.45
December 2013	163,488,900.54	July 2018	63,750,277.55	February 2023	22,416,721.88
January 2014	161,029,243.09	August 2018	62,576,870.93	March 2023	21,983,231.02
February 2014	158,597,455.49	September 2018 . . .	61,424,242.59	April 2023	21,557,639.41
March 2014	156,193,231.29	October 2018	60,292,033.37	May 2023	21,139,808.02
April 2014	153,816,267.37	November 2018	59,179,890.20	June 2023	20,729,600.22
May 2014	151,466,263.88	December 2018	58,087,466.03	July 2023	20,326,881.74
June 2014	149,142,924.20	January 2019	57,014,419.71	August 2023	19,931,520.60
July 2014	146,845,954.96	February 2019	55,960,415.89	September 2023 . . .	19,543,387.12
August 2014	144,575,065.92	March 2019	54,925,124.96	October 2023	19,162,353.85
September 2014 . . .	142,329,970.01	April 2019	53,908,222.89	November 2023	18,788,295.51
October 2014	140,110,383.26	May 2019	52,909,391.18	December 2023	18,421,089.01
November 2014	137,916,024.77	June 2019	51,928,316.78	January 2024	18,060,613.39
December 2014	135,746,616.70	July 2019	50,964,691.93	February 2024	17,706,749.74
January 2015	133,601,884.20	August 2019	50,018,214.16	March 2024	17,359,381.23
February 2015	131,481,555.40	September 2019 . . .	49,088,586.12	April 2024	17,018,393.05
March 2015	129,385,361.38	October 2019	48,175,515.57	May 2024	16,683,672.35

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2024	\$ 16,355,108.25	January 2029	\$ 5,203,862.92	August 2033	\$ 1,383,656.93
July 2024	16,032,591.78	February 2029	5,090,562.42	September 2033 . . .	1,346,568.30
August 2024	15,716,015.84	March 2029	4,979,455.38	October 2033	1,310,260.59
September 2024 . . .	15,405,275.20	April 2029	4,870,501.81	November 2033	1,274,718.94
October 2024	15,100,266.44	May 2029	4,763,662.42	December 2033	1,239,928.73
November 2024	14,800,887.93	June 2029	4,658,898.61	January 2034	1,205,875.61
December 2024	14,507,039.80	July 2029	4,556,172.46	February 2034	1,172,545.49
January 2025	14,218,623.91	August 2029	4,455,446.72	March 2034	1,139,924.56
February 2025	13,935,543.81	September 2029 . . .	4,356,684.80	April 2034	1,107,999.22
March 2025	13,657,704.73	October 2029	4,259,850.74	May 2034	1,076,756.15
April 2025	13,385,013.53	November 2029	4,164,909.23	June 2034	1,046,182.24
May 2025	13,117,378.70	December 2029	4,071,825.59	July 2034	1,016,264.65
June 2025	12,854,710.30	January 2030	3,980,565.74	August 2034	986,990.76
July 2025	12,596,919.96	February 2030	3,891,096.19	September 2034 . . .	958,348.16
August 2025	12,343,920.84	March 2030	3,803,384.07	October 2034	930,324.70
September 2025 . . .	12,095,627.59	April 2030	3,717,397.08	November 2034	902,908.43
October 2025	11,851,956.38	May 2030	3,633,103.48	December 2034	876,087.61
November 2025	11,612,824.79	June 2030	3,550,472.11	January 2035	849,850.75
December 2025	11,378,151.86	July 2030	3,469,472.35	February 2035	824,186.52
January 2026	11,147,858.02	August 2030	3,390,074.12	March 2035	799,083.83
February 2026	10,921,865.10	September 2030 . . .	3,312,247.88	April 2035	774,531.79
March 2026	10,700,096.27	October 2030	3,235,964.62	May 2035	750,519.70
April 2026	10,482,476.05	November 2030	3,161,195.83	June 2035	727,037.06
May 2026	10,268,930.25	December 2030	3,087,913.51	July 2035	704,073.54
June 2026	10,059,386.00	January 2031	3,016,090.17	August 2035	681,619.05
July 2026	9,853,771.68	February 2031	2,945,698.79	September 2035 . . .	659,663.63
August 2026	9,652,016.93	March 2031	2,876,712.84	October 2035	638,197.54
September 2026 . . .	9,454,052.58	April 2031	2,809,106.26	November 2035	617,211.19
October 2026	9,259,810.71	May 2031	2,742,853.46	December 2035	596,695.20
November 2026	9,069,224.56	June 2031	2,677,929.29	January 2036	576,640.33
December 2026	8,882,228.54	July 2031	2,614,309.06	February 2036	557,037.52
January 2027	8,698,758.18	August 2031	2,551,968.51	March 2036	537,877.89
February 2027	8,518,750.17	September 2031 . . .	2,490,883.83	April 2036	519,152.70
March 2027	8,342,142.29	October 2031	2,431,031.62	May 2036	500,853.39
April 2027	8,168,873.40	November 2031	2,372,388.89	June 2036	482,971.55
May 2027	7,998,883.42	December 2031	2,314,933.09	July 2036	465,498.93
June 2027	7,832,113.35	January 2032	2,258,642.03	August 2036	448,427.42
July 2027	7,668,505.18	February 2032	2,203,493.96	September 2036 . . .	431,749.07
August 2027	7,508,001.95	March 2032	2,149,467.49	October 2036	415,456.08
September 2027 . . .	7,350,547.67	April 2032	2,096,541.62	November 2036	399,540.78
October 2027	7,196,087.34	May 2032	2,044,695.72	December 2036	383,995.65
November 2027	7,044,566.92	June 2032	1,993,909.55	January 2037	368,813.33
December 2027	6,895,933.32	July 2032	1,944,163.21	February 2037	353,986.55
January 2028	6,750,134.38	August 2032	1,895,437.17	March 2037	339,508.21
February 2028	6,607,118.83	September 2032 . . .	1,847,712.23	April 2037	325,371.35
March 2028	6,466,836.34	October 2032	1,800,969.57	May 2037	311,569.09
April 2028	6,329,237.42	November 2032	1,755,190.67	June 2037	298,094.74
May 2028	6,194,273.47	December 2032	1,710,357.36	July 2037	284,941.69
June 2028	6,061,896.74	January 2033	1,666,451.81	August 2037	272,103.46
July 2028	5,932,060.31	February 2033	1,623,456.48	September 2037 . . .	259,573.71
August 2028	5,804,718.10	March 2033	1,581,354.17	October 2037	247,346.21
September 2028 . . .	5,679,824.82	April 2033	1,540,127.97	November 2037	235,414.83
October 2028	5,557,335.99	May 2033	1,499,761.30	December 2037	223,773.57
November 2028	5,437,207.89	June 2033	1,460,237.86	January 2038	212,416.55
December 2028	5,319,397.60	July 2033	1,421,541.64	February 2038	201,337.98

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2038	\$ 190,532.18	December 2038	\$ 104,670.28	September 2039 . . .	\$ 36,805.71
April 2038	179,993.60	January 2039	96,302.76	October 2039.	30,235.59
May 2038	169,716.77	February 2039.	88,152.24	November 2039	23,844.77
June 2038.	159,696.34	March 2039	80,214.19	December 2039	17,629.46
July 2038	149,927.03	April 2039	72,484.20	January 2040	11,585.93
August 2038	140,403.70	May 2039	64,957.91	February 2040.	5,710.54
September 2038 . . .	131,121.28	June 2039.	57,631.05	March 2040 and thereafter	0.00
October 2038.	122,074.80	July 2039	50,499.46		
November 2038	113,259.40	August 2039	43,559.02		

Aggregate Group IV Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$150,753,769.00	February 2014.	\$ 77,545,906.47	July 2017	\$ 35,352,680.51
October 2010.	148,482,264.11	March 2014	76,192,946.26	August 2017	34,651,091.04
November 2010	146,239,009.30	April 2014	74,857,166.33	September 2017 . . .	33,962,456.77
December 2010	144,023,665.72	May 2014	73,538,358.33	October 2017.	33,286,547.99
January 2011	141,835,898.46	June 2014.	72,236,316.39	November 2017	32,623,138.96
February 2011.	139,675,376.58	July 2014	70,950,837.08	December 2017	31,972,007.86
March 2011	137,541,773.03	August 2014	69,681,719.37	January 2018	31,332,936.68
April 2011	135,434,764.58	September 2014 . . .	68,428,764.61	February 2018.	30,705,711.22
May 2011	133,354,031.85	October 2014.	67,191,776.50	March 2018	30,090,120.96
June 2011.	131,299,259.18	November 2014	65,970,561.08	April 2018	29,485,959.04
July 2011	129,270,134.64	December 2014	64,764,926.66	May 2018	28,893,022.18
August 2011	127,266,349.98	January 2015	63,574,683.86	June 2018.	28,311,110.61
September 2011 . . .	125,287,600.56	February 2015.	62,399,645.50	July 2018	27,740,028.04
October 2011.	123,333,585.35	March 2015	61,239,626.66	August 2018	27,179,581.59
November 2011	121,404,006.85	April 2015	60,094,444.57	September 2018 . . .	26,629,581.69
December 2011	119,498,571.07	May 2015	58,963,918.66	October 2018.	26,089,842.10
January 2012	117,616,987.49	June 2015.	57,847,870.48	November 2018	25,560,179.78
February 2012.	115,758,968.99	July 2015	56,746,123.72	December 2018	25,040,414.90
March 2012	113,924,231.85	August 2015	55,658,504.13	January 2019	24,530,370.71
April 2012	112,112,495.71	September 2015 . . .	54,585,299.34	February 2019.	24,029,873.57
May 2012	110,323,483.48	October 2015.	53,531,603.52	March 2019	23,538,752.84
June 2012.	108,556,921.36	November 2015	52,497,074.03	April 2019	23,056,840.84
July 2012	106,812,538.77	December 2015	51,481,374.09	May 2019	22,583,972.81
August 2012	105,090,068.33	January 2016	50,484,172.73	June 2019.	22,119,986.87
September 2012 . . .	103,389,245.81	February 2016.	49,505,144.67	July 2019	21,664,723.94
October 2012.	101,709,810.08	March 2016	48,543,970.22	August 2019	21,218,027.70
November 2012	100,051,503.12	April 2016	47,600,335.19	September 2019 . . .	20,779,744.58
December 2012	98,414,069.92	May 2016	46,673,930.80	October 2019.	20,349,723.67
January 2013	96,797,258.52	June 2016.	45,764,453.58	November 2019	19,927,816.67
February 2013.	95,200,819.90	July 2016	44,871,605.30	December 2019	19,513,877.89
March 2013	93,624,508.00	August 2016	43,995,092.85	January 2020	19,107,764.18
April 2013	92,068,079.65	September 2016 . . .	43,134,628.18	February 2020.	18,709,334.86
May 2013	90,531,294.56	October 2016.	42,289,928.19	March 2020	18,318,451.73
June 2013.	89,013,915.28	November 2016	41,460,714.69	April 2020	17,934,979.00
July 2013	87,515,707.16	December 2016	40,646,714.24	May 2020	17,558,783.23
August 2013	86,036,438.33	January 2017	39,847,658.17	June 2020.	17,189,733.33
September 2013 . . .	84,575,879.64	February 2017.	39,063,282.39	July 2020	16,827,700.49
October 2013.	83,133,804.68	March 2017	38,293,327.41	August 2020	16,472,558.15
November 2013	81,709,989.68	April 2017	37,537,538.21	September 2020 . . .	16,124,181.97
December 2013	80,304,213.55	May 2017	36,795,664.14	October 2020.	15,782,449.78
January 2014	78,916,257.78	June 2017.	36,067,458.92	November 2020	15,447,241.55

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2020	\$ 15,118,439.33	December 2024	\$ 5,000,346.37	December 2028	\$ 1,227,469.00
January 2021	14,795,927.27	January 2025	4,876,356.42	January 2029	1,183,699.87
February 2021	14,479,591.52	February 2025	4,754,899.35	February 2029	1,140,929.75
March 2021	14,169,320.24	March 2025	4,635,927.67	March 2029	1,099,138.91
April 2021	13,865,003.53	April 2025	4,519,394.75	April 2029	1,058,307.97
May 2021	13,566,533.45	May 2025	4,405,254.79	May 2029	1,018,417.93
June 2021	13,273,803.92	June 2025	4,293,462.83	June 2029	979,450.14
July 2021	12,986,710.74	July 2025	4,183,974.68	July 2029	941,386.28
August 2021	12,705,151.52	August 2025	4,076,746.96	August 2029	904,208.37
September 2021 . . .	12,429,025.70	September 2025 . . .	3,971,737.09	September 2029 . . .	867,898.78
October 2021	12,158,234.45	October 2025	3,868,903.21	October 2029	832,440.18
November 2021	11,892,680.70	November 2025	3,768,204.25	November 2029	797,815.57
December 2021	11,632,269.07	December 2025	3,669,599.86	December 2029	764,008.29
January 2022	11,376,905.88	January 2026	3,573,050.41	January 2030	731,001.96
February 2022	11,126,499.07	February 2026	3,478,516.99	February 2030	698,780.50
March 2022	10,880,958.22	March 2026	3,385,961.40	March 2030	667,328.15
April 2022	10,640,194.49	April 2026	3,295,346.12	April 2030	636,629.43
May 2022	10,404,120.62	May 2026	3,206,634.29	May 2030	606,669.16
June 2022	10,172,650.86	June 2026	3,119,789.73	June 2030	577,432.43
July 2022	9,945,701.00	July 2026	3,034,776.93	July 2030	548,904.60
August 2022	9,723,188.30	August 2026	2,951,560.98	August 2030	521,071.33
September 2022 . . .	9,505,031.48	September 2026 . . .	2,870,107.62	September 2030 . . .	493,918.53
October 2022	9,291,150.69	October 2026	2,790,383.23	October 2030	467,432.37
November 2022	9,081,467.51	November 2026	2,712,354.77	November 2030	441,599.29
December 2022	8,875,904.88	December 2026	2,635,989.79	December 2030	416,405.97
January 2023	8,674,387.12	January 2027	2,561,256.47	January 2031	391,839.35
February 2023	8,476,839.87	February 2027	2,488,123.51	February 2031	367,886.62
March 2023	8,283,190.10	March 2027	2,416,560.23	March 2031	344,535.19
April 2023	8,093,366.07	April 2027	2,346,536.47	April 2031	321,772.73
May 2023	7,907,297.30	May 2027	2,278,022.64	May 2031	299,587.12
June 2023	7,724,914.56	June 2027	2,210,989.66	June 2031	277,966.49
July 2023	7,546,149.86	July 2027	2,145,409.00	July 2031	256,899.17
August 2023	7,370,936.41	August 2027	2,081,252.65	August 2031	236,373.73
September 2023 . . .	7,199,208.58	September 2027 . . .	2,018,493.10	September 2031 . . .	216,378.94
October 2023	7,030,901.94	October 2027	1,957,103.33	October 2031	196,903.79
November 2023	6,865,953.18	November 2027	1,897,056.84	November 2031	177,937.49
December 2023	6,704,300.12	December 2027	1,838,327.59	December 2031	159,469.42
January 2024	6,545,881.69	January 2028	1,780,890.03	January 2032	141,489.20
February 2024	6,390,637.89	February 2028	1,724,719.06	February 2032	123,986.63
March 2024	6,238,509.80	March 2028	1,669,790.04	March 2032	106,951.68
April 2024	6,089,439.56	April 2028	1,616,078.80	April 2032	90,374.56
May 2024	5,943,370.30	May 2028	1,563,561.59	May 2032	74,245.62
June 2024	5,800,246.20	June 2028	1,512,215.11	June 2032	58,555.42
July 2024	5,660,012.42	July 2028	1,462,016.47	July 2032	43,294.69
August 2024	5,522,615.10	August 2028	1,412,943.21	August 2032	28,454.34
September 2024 . . .	5,388,001.32	September 2028 . . .	1,364,973.28	September 2032 . . .	14,025.45
October 2024	5,256,119.15	October 2028	1,318,085.04	October 2032 and thereafter	0.00
November 2024	5,126,917.54	November 2028	1,272,257.23		

Aggregate Group V Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$150,796,568.00	November 2010	\$146,280,526.57	January 2011	\$141,876,165.69
October 2010	148,524,418.23	December 2010	144,064,554.05	February 2011	139,715,030.44

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
March 2011	\$137,580,821.15	October 2015.	\$ 53,546,801.23	May 2020	\$ 17,563,768.29
April 2011	135,473,214.53	November 2015	52,511,978.04	June 2020.	17,194,613.62
May 2011	133,391,891.08	December 2015	51,495,989.74	July 2020	16,832,478.00
June 2011.	131,336,535.06	January 2016	50,498,505.28	August 2020	16,477,234.84
July 2011	129,306,834.46	February 2016.	49,519,199.28	September 2020 . . .	16,128,759.75
August 2011	127,302,480.92	March 2016	48,557,751.95	October 2020.	15,786,930.55
September 2011 . . .	125,323,169.74	April 2016	47,613,849.02	November 2020	15,451,627.14
October 2011.	123,368,599.79	May 2016	46,687,181.63	December 2020	15,122,731.58
November 2011. . . .	121,438,473.48	June 2016.	45,777,446.21	January 2021	14,800,127.96
December 2011	119,532,496.75	July 2016	44,884,344.45	February 2021.	14,483,702.40
January 2012	117,650,378.98	August 2016	44,007,583.16	March 2021	14,173,343.03
February 2012.	115,791,832.99	September 2016 . . .	43,146,874.20	April 2021	13,868,939.93
March 2012	113,956,574.98	October 2016.	42,301,934.41	May 2021	13,570,385.12
April 2012	112,144,324.48	November 2016	41,472,485.49	June 2021.	13,277,572.48
May 2012	110,354,804.35	December 2016	40,658,253.95	July 2021	12,990,397.79
June 2012.	108,587,740.71	January 2017	39,858,971.02	August 2021	12,708,758.64
July 2012	106,842,862.90	February 2017.	39,074,372.56	September 2021 . . .	12,432,554.42
August 2012	105,119,903.45	March 2017	38,304,198.99	October 2021.	12,161,686.30
September 2012 . . .	103,418,598.06	April 2017	37,548,195.22	November 2021	11,896,057.16
October 2012.	101,738,685.55	May 2017	36,806,110.53	December 2021	11,635,571.60
November 2012	100,079,907.79	June 2017.	36,077,698.58	January 2022	11,380,135.91
December 2012	98,442,009.73	July 2017	35,362,717.24	February 2022.	11,129,658.01
January 2013	96,824,739.32	August 2017	34,660,928.59	March 2022	10,884,047.45
February 2013.	95,227,847.47	September 2017 . . .	33,972,098.82	April 2022	10,643,215.37
March 2013	93,651,088.05	October 2017.	33,295,998.15	May 2022	10,407,074.48
April 2013	92,094,217.83	November 2017	32,632,400.78	June 2022.	10,175,539.01
May 2013	90,556,996.45	December 2017	31,981,084.82	July 2022	9,948,524.71
June 2013.	89,039,186.39	January 2018	31,341,832.21	August 2022	9,725,948.84
July 2013	87,540,552.93	February 2018.	30,714,428.69	September 2022 . . .	9,507,730.09
August 2013	86,060,864.14	March 2018	30,098,663.66	October 2022.	9,293,788.58
September 2013 . . .	84,599,890.80	April 2018	29,494,330.22	November 2022	9,084,045.87
October 2013.	83,157,406.43	May 2018	28,901,225.02	December 2022	8,878,424.88
November 2013	81,733,187.21	June 2018.	28,319,148.25	January 2023	8,676,849.91
December 2013	80,327,011.98	July 2018	27,747,903.55	February 2023.	8,479,246.58
January 2014	78,938,662.17	August 2018	27,187,297.98	March 2023	8,285,541.83
February 2014.	77,567,921.82	September 2018 . . .	26,637,141.94	April 2023	8,095,663.91
March 2014	76,214,577.51	October 2018.	26,097,249.12	May 2023	7,909,542.31
April 2014	74,878,418.35	November 2018	25,567,436.44	June 2023.	7,727,107.80
May 2014	73,559,235.94	December 2018	25,047,523.99	July 2023	7,548,292.35
June 2014.	72,256,824.36	January 2019	24,537,335.00	August 2023	7,373,029.15
July 2014	70,970,980.10	February 2019.	24,036,695.77	September 2023 . . .	7,201,252.57
August 2014	69,701,502.08	March 2019	23,545,435.61	October 2023.	7,032,898.15
September 2014 . . .	68,448,191.61	April 2019	23,063,386.79	November 2023	6,867,902.56
October 2014.	67,210,852.32	May 2019	22,590,384.52	December 2023	6,706,203.60
November 2014	65,989,290.20	June 2019.	22,126,266.85	January 2024	6,547,740.19
December 2014	64,783,313.51	July 2019	21,670,874.67	February 2024.	6,392,452.32
January 2015	63,592,732.79	August 2019	21,224,051.62	March 2024	6,240,281.05
February 2015.	62,417,360.85	September 2019 . . .	20,785,644.07	April 2024	6,091,168.48
March 2015	61,257,012.67	October 2019.	20,355,501.07	May 2024	5,945,057.76
April 2015	60,111,505.47	November 2019	19,933,474.30	June 2024.	5,801,893.02
May 2015	58,980,658.60	December 2019	19,519,418.00	July 2024	5,661,619.43
June 2015.	57,864,293.58	January 2020	19,113,188.99	August 2024	5,524,183.10
July 2015	56,762,234.03	February 2020.	18,714,646.56	September 2024 . . .	5,389,531.11
August 2015	55,674,305.67	March 2020	18,323,652.46	October 2024.	5,257,611.50
September 2015 . . .	54,600,796.20	April 2020	17,940,070.86	November 2024	5,128,373.20

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2024	\$ 5,001,766.10	August 2027	\$ 2,081,843.65	April 2030	\$ 636,810.31
January 2025	4,877,740.95	September 2027 . . .	2,019,066.28	May 2030	606,841.53
February 2025	4,756,249.40	October 2027	1,957,659.09	June 2030	577,596.50
March 2025	4,637,243.94	November 2027	1,897,595.55	July 2030	549,060.58
April 2025	4,520,677.94	December 2027	1,838,849.63	August 2030	521,219.40
May 2025	4,406,505.58	January 2028	1,781,395.76	September 2030 . . .	494,058.89
June 2025	4,294,681.88	February 2028	1,725,208.84	October 2030	467,565.21
July 2025	4,185,162.64	March 2028	1,670,264.23	November 2030	441,724.80
August 2025	4,077,904.49	April 2028	1,616,537.74	December 2030	416,524.33
September 2025	3,972,864.80	May 2028	1,564,005.62	January 2031	391,950.73
October 2025	3,870,001.73	June 2028	1,512,644.56	February 2031	367,991.20
November 2025	3,769,274.18	July 2028	1,462,431.67	March 2031	344,633.14
December 2025	3,670,641.79	August 2028	1,413,344.48	April 2031	321,864.22
January 2026	3,574,064.93	September 2028 . . .	1,365,360.93	May 2031	299,672.31
February 2026	3,479,504.68	October 2028	1,318,459.38	June 2031	278,045.54
March 2026	3,386,922.81	November 2028	1,272,618.56	July 2031	256,972.24
April 2026	3,296,281.80	December 2028	1,227,817.62	August 2031	236,440.97
May 2026	3,207,544.79	January 2029	1,184,036.06	September 2031 . . .	216,440.51
June 2026	3,120,675.58	February 2029	1,141,253.80	October 2031	196,959.83
July 2026	3,035,638.64	March 2029	1,099,451.09	November 2031	177,988.14
August 2026	2,952,399.06	April 2029	1,058,608.56	December 2031	159,514.84
September 2026	2,870,922.58	May 2029	1,018,707.20	January 2032	141,529.51
October 2026	2,791,175.56	June 2029	979,728.34	February 2032	124,021.96
November 2026	2,713,124.94	July 2029	941,653.68	March 2032	106,982.18
December 2026	2,636,738.29	August 2029	904,465.21	April 2032	90,400.35
January 2027	2,561,983.74	September 2029 . . .	868,145.31	May 2032	74,266.83
February 2027	2,488,830.03	October 2029	832,676.64	June 2032	58,572.18
March 2027	2,417,246.43	November 2029	798,042.21	July 2032	43,307.12
April 2027	2,347,202.79	December 2029	764,225.33	August 2032	28,462.55
May 2027	2,278,669.50	January 2030	731,209.63	September 2032 . . .	14,029.57
June 2027	2,211,617.49	February 2030	698,979.02	October 2032 and thereafter	0.00
July 2027	2,146,018.22	March 2030	667,517.74		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,710,534,273



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-118**

PROSPECTUS SUPPLEMENT

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Goldman, Sachs & Co.

September 24, 2010
