

\$961,375,091



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-100**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors beginning on page S-8 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AD	1	\$200,000,000	SEQ	2.00%	FIX	31398NHH0	April 2025
AI	1	111,111,111(2)	NTL	4.50	FIX/IO	31398NHJ6	April 2025
DB	1	10,057,171	SEQ	4.50	FIX	31398NHK3	September 2025
FV(3)	2	250,439,306	PT	(4)	FLT	31398NHL1	September 2040
SY(3)	2	250,439,306(2)	NTL	(4)	INV/IO	31398NHM9	September 2040
SP(3)	2	2,276,720(2)	NTL	(4)	INV/IO	31398NHN7	September 2040
SW(3)	2	71,944,382(2)	NTL	(4)	INV/IO	31398NHP2	September 2040
MF(3)	2	18,733,066	PAC/AD	(4)	FLT	31398NHQ0	September 2040
SL(3)	2	18,733,066(2)	NTL	(4)	INV/IO	31398NHR8	September 2040
SM(3)	2	5,619,919(2)	NTL	(4)	INV/IO	31398NHS6	September 2040
NF(3)	2	40,400,000	PAC/AD	(4)	FLT	31398NHT4	July 2040
SJ(3)	2	40,400,000(2)	NTL	(4)	INV/IO	31398NHU1	July 2040
SK(3)	2	12,120,000(2)	NTL	(4)	INV/IO	31398NHV9	July 2040
KA	2	100,000,000	PAC/AD	4.00	FIX	31398NHW7	July 2040
KE	2	25,500,000	PAC/AD	2.50	FIX	31398NHX5	July 2040
KB	2	2,697,603	PAC/AD	4.50	FIX	31398NHY3	September 2040
KZ	2	31,350,850	SUP	4.75	FIX/Z	31398NHZ0	September 2040
BF(3)	2	24,450,727	PAC/AD	(4)	FLT	31398NJA3	September 2040
SE(3)	2	24,450,727(2)	NTL	(4)	INV/IO	31398NJB1	September 2040
JS(3)	2	222,279(2)	NTL	(4)	INV/IO	31398NJC9	September 2040
KS(3)	2	7,112,938(2)	NTL	(4)	INV/IO	31398NJD7	September 2040
LA	2	120,000,000	PAC/AD	2.50	FIX	31398NJE5	July 2040
AF(3)	2	95,999,999	PAC/AD	(4)	FLT	31398NJF2	July 2040
HS(3)	2	95,999,999(2)	NTL	(4)	INV/IO	31398NJG0	July 2040
ES(3)	2	872,727(2)	NTL	(4)	INV/IO	31398NJH8	July 2040
GS(3)	2	27,927,272(2)	NTL	(4)	INV/IO	31398NJJ4	July 2040
LB	2	4,056,550	PAC/AD	4.50	FIX	31398NJK1	September 2040
LZ	2	37,689,819	SUP	4.75	FIX/Z	31398NJL9	September 2040
R		0	NPR	0	NPR	31398NJM7	September 2040
RL		0	NPR	0	NPR	31398NJN5	September 2040

- (1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC prospectus. (3) Exchangeable classes.
(2) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated. (4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The FD, SV, ST, PT, DT, QF, SQ, SB, QS, LT, CF, DF, CS, TS, SD, DS and WS Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—*Combination and Recombination*" in the REMIC prospectus.

The dealer will offer the certificates listed above from time to time in negotiated transactions at varying prices. We expect the settlement date to be August 30, 2010.

Goldman, Sachs & Co.

The date of this Prospectus Supplement is August 24, 2010

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Goldman, Sachs & Co.
Prospectus Department
100 Burma Road
Jersey City, New Jersey 07305
(telephone 212-902-1171).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of August 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS

Group 1 and Group 2

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$210,057,171	4.50%	4.75% to 7.00%	121 to 180
Group 2 MBS	\$751,317,920	5.50%	5.75% to 8.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$210,057,171	180	148	27	5.00%
Group 2 MBS	\$751,317,920	360	323	30	6.04%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on August 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FV	0.673%	7.00%	0.37%	LIBOR + 37 basis points
SY	4.697%	5.00%	0.00%	5% – LIBOR
SP	5.500%	5.50%	0.00%	729.3% – (110 × LIBOR)
SW	5.500%	5.50%	0.00%	22.90506% – (3.48101266 × LIBOR)
MF	0.653%	7.00%	0.35%	LIBOR + 35 basis points
SL	4.697%	5.00%	0.00%	5% – LIBOR
SM	5.500%	5.50%	0.00%	22.16666% – (3.33333333 × LIBOR)
NF	0.653%	7.00%	0.35%	LIBOR + 35 basis points
SJ	4.697%	5.00%	0.00%	5% – LIBOR
SK	5.500%	5.50%	0.00%	22.16666% – (3.33333333 × LIBOR)
BF	0.653%	7.00%	0.35%	LIBOR + 35 basis points
SE	4.697%	5.00%	0.00%	5% – LIBOR
JS	5.500%	5.50%	0.00%	731.5% – (110 × LIBOR)
KS	5.500%	5.50%	0.00%	22.6875% – (3.4375 × LIBOR)
AF	0.653%	7.00%	0.35%	LIBOR + 35 basis points
HS	4.697%	5.00%	0.00%	5% – LIBOR
ES	5.500%	5.50%	0.00%	731.5% – (110 × LIBOR)
GS	5.500%	5.50%	0.00%	22.6875% – (3.4375 × LIBOR)
FD	0.723%	7.00%	0.42%	LIBOR + 42 basis points
SV	6.327%	6.63%	0.00%	6.63% – LIBOR
ST	5.500%	5.50%	0.00%	22.37116% – (3.37423313 × LIBOR)
QF	0.653%	7.00%	0.35%	LIBOR + 35 basis points
SQ	5.500%	5.50%	0.00%	22.16666% – (3.33333333 × LIBOR)
SB	4.697%	5.00%	0.00%	5% – LIBOR
QS	6.347%	6.65%	0.00%	6.65% – LIBOR

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
CF	0.653%	7.00%	0.35%	LIBOR + 35 basis points
DF	0.703%	7.00%	0.40%	LIBOR + 40 basis points
CS	6.347%	6.65%	0.00%	6.65% – LIBOR
TS	5.500%	5.50%	0.00%	22.16666% – (3.33333333 × LIBOR)
SD	6.277%	6.58%	0.00%	6.58% – LIBOR
DS	6.297%	6.60%	0.00%	6.6% – LIBOR
WS	4.697%	5.00%	0.00%	5% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
AI	55.5555555000% of the AD Class
SY	100% of the FV Class
SP	0.9090905243% of the FV Class
SW	28.7272725472% of the FV Class
SL	100% of the MF Class
SM	29.9999957295% of the MF Class
SJ	100% of the NF Class
SK	30% of the NF Class
SE	100% of the BF Class
JS	0.9090895334% of the BF Class
KS	29.0909059677% of the BF Class
HS	100% of the AF Class
ES	0.9090906345% of the AF Class
GS	29.0909086364% of the AF Class
SV	100% of the FV Class
ST	29.6363630715% of the FV Class
SQ	29.9999986471% of the <i>sum</i> of the MF and NF Classes
SB	100% of the <i>sum</i> of the MF and NF Classes
QS	100% of the <i>sum</i> of the MF and NF Classes
CS	100% of the <i>sum</i> of the AF and BF Classes
TS	29.9999993358% of the <i>sum</i> of the AF and BF Classes
SD	100% of the FV Class
DS	100% of the <i>sum</i> of the AF and BF Classes
WS	100% of the <i>sum</i> of the AF and BF Classes

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
AD and AI	8.5	5.0	3.4	2.4	1.4	0.9	0.4
DB	14.8	11.9	11.1	9.6	6.3	4.1	1.8

Group 2 Classes	PSA Prepayment Assumption									
	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
FV, SY, SP, SW, FD, SV, ST, PT and SD	20.5	9.9	6.4	5.8	5.0	4.5	4.2	2.0	0.6	0.1
MF, SL and SM	14.9	6.5	5.0	5.0	5.0	5.0	4.7	2.3	0.7	0.1
NF, SJ, SK, KA and KE	14.7	6.3	4.8	4.8	4.8	4.8	4.5	2.1	0.6	0.1
KB	23.8	21.0	21.0	21.0	21.0	21.0	20.0	10.2	2.9	0.1
KZ	27.1	19.4	14.6	10.7	4.8	1.6	1.1	0.2	0.1	0.1
BF, SE, KS and JS	15.2	6.6	4.7	4.6	4.6	4.6	4.6	2.3	0.6	0.1
LA, AF, HS, ES and GS	15.0	6.4	4.4	4.4	4.4	4.4	4.4	2.1	0.6	0.1
LB	24.0	19.5	19.5	19.5	19.5	19.5	19.5	10.0	2.8	0.1
LZ	27.3	19.8	14.2	13.7	7.3	3.9	1.4	0.2	0.1	0.1
DT, QF, SQ, SB and QS	14.8	6.4	4.9	4.9	4.9	4.9	4.6	2.2	0.6	0.1
LT, CF, DF, CS, TS, DS and WS	15.1	6.4	4.5	4.4	4.4	4.4	4.4	2.1	0.6	0.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased prepayments. In

turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of August 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS” and “Group 2 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes

are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years in the case of the Group 1 MBS and up to 30 years in the case of the Group 2 MBS.

For additional information, see “Summary—Group 1 and Group 2—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes)

on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The KZ and LZ Classes are Accrual Classes. Interest will accrue on each Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

• Group 1

The Group 1 Principal Distribution Amount to AD and DB, in that order, until } Sequential
retired. Pay Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

• Group 2

The KZ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter } Accretion
to KZ. Directed/PAC
Group and
Accrual Class

The LZ Accrual Amount to Aggregate Group II to its Planned Balance, and there- } Accretion
after to LZ. Directed/PAC
Group and
Accrual Class

The Group 2 Cash Flow Distribution Amount as follows:

— 33.3333332446% to FV until retired, and } Pass-Through
Class

— 66.6666667554% as follows:

— 43.6595839566% in the following priority:

first, to Aggregate Group I to its Planned Balance; } PAC Group

second, to KZ until retired; and } Support
Class

third, to Aggregate Group I to zero, and } PAC Group

— 56.3404160434% in the following priority:

first, to Aggregate Group II to its Planned Balance; } PAC Group

second, to LZ until retired; and } Support
Class

third to Aggregate Group II to zero. } PAC Group

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “LZ Accrual Amount” is any interest then accrued and added to the principal balance of the LZ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the MF, NF, KA, KE and KB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- 9.9999995196% to MF until retired, and
- 90.0000004804% as follows:
 - first* to NF, KA and KE, pro rata, until retired; and
 - second*, to KB until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the LA, AF, LB and BF Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

- 90.0000002454% as follows:
 - first*, to LA and AF, pro rata, until retired; and
 - second*, to LB until retired, and
- 9.9999997546% to BF until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1 and Group 2—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is August 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would

reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 200% and 300% PSA	Between 200% and 300% PSA
Aggregate Group II Planned Balances	Between 225% and 325% PSA	Between 216% and 325% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I MF, NF, KA, KE and KB
Aggregate Group II LA, AF, LB and BF

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of any Aggregate Group that has scheduled balances will be supported by one or more other Classes. When the related supporting Class or Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Class. **The yield to investors in the Fixed Rate Interest Only Class will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rate:**

Class

AI 433% PSA

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Fixed Rate Interest Only Class (expressed as a percentage of the original principal balance) is as follows:

<u>Class</u>	<u>Price*</u>
AI	10.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

In the following yield table, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	33.8%	29.9%	17.5%	3.3%	(31.2)%	(74.1)%	*

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SY	11.00000%
SP	16.50000%
SW	16.50000%
SL	13.00000%
SM	19.00000%
SJ	13.00000%
SK	19.00000%
SE	12.00000%
JS	16.00000%
KS	16.00000%
HS	12.00000%

<u>Class</u>	<u>Price*</u>
ES	16.00000%
GS	16.00000%
SV	15.89000%
ST	16.50000%
SQ	19.00000%
SB	13.00000%
QS	18.70000%
CS	16.80000%
TS	16.00000%
SD	15.74000%
DS	16.65455%
WS	12.00000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>225%</u>	<u>270%</u>	<u>300%</u>	<u>325%</u>	<u>650%</u>	<u>1400%</u>	<u>2100%</u>
0.150%	42.5%	38.8%	31.3%	29.4%	25.9%	23.5%	21.5%	(6.3)%	(98.8)%	*
0.303%	40.9%	37.3%	29.8%	27.9%	24.4%	22.1%	20.1%	(7.6)%	(99.5)%	*
2.303%	20.4%	17.0%	10.1%	8.3%	5.1%	2.9%	1.1%	(24.5)%	*	*
4.303%	(2.0)%	(5.1)%	(11.4)%	(13.0)%	(15.9)%	(17.9)%	(19.5)%	(42.7)%	*	*
5.000% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>225%</u>	<u>270%</u>	<u>300%</u>	<u>325%</u>	<u>650%</u>	<u>1400%</u>	<u>2100%</u>
6.580% and below. .	30.0%	26.5%	19.4%	17.5%	14.2%	11.9%	10.0%	(16.6)%	*	*
6.605%	11.3%	8.1%	1.4%	(0.3)%	(3.4)%	(5.5)%	(7.2)%	(31.9)%	*	*
6.630% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>225%</u>	<u>270%</u>	<u>300%</u>	<u>325%</u>	<u>650%</u>	<u>1400%</u>	<u>2100%</u>
5.000% and below. .	30.0%	26.5%	19.4%	17.5%	14.2%	11.9%	10.0%	(16.6)%	*	*
5.790%	11.3%	8.1%	1.4%	(0.3)%	(3.4)%	(5.5)%	(7.2)%	(31.9)%	*	*
6.580% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	31.9%	27.0%	19.5%	19.5%	19.5%	19.5%	18.3%	(7.5)%	(99.4)%	*
0.303%	30.5%	25.6%	18.2%	18.2%	18.2%	18.2%	17.0%	(8.8)%	*	*
2.303%	12.4%	7.3%	1.2%	1.2%	1.2%	1.2%	(0.2)%	(25.0)%	*	*
4.303%	(10.4)%	(15.4)%	(18.2)%	(18.2)%	(18.2)%	(18.2)%	(19.8)%	(42.9)%	*	*
5.000% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
5.000% and below. .	22.0%	17.1%	10.1%	10.1%	10.1%	10.1%	8.8%	(16.5)%	*	*
5.825%	4.3%	(0.9)%	(6.0)%	(6.0)%	(6.0)%	(6.0)%	(7.5)%	(31.8)%	*	*
6.650% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	31.7%	26.6%	18.8%	18.8%	18.8%	18.8%	17.5%	(11.5)%	*	*
0.303%	30.3%	25.3%	17.5%	17.5%	17.5%	17.5%	16.2%	(12.9)%	*	*
2.303%	12.2%	6.8%	0.0%	0.0%	0.0%	0.0%	(1.6)%	(32.5)%	*	*
4.303%	(11.1)%	(17.6)%	(21.9)%	(21.9)%	(21.9)%	(21.9)%	(24.2)%	(60.5)%	*	*
5.000% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
5.000% and below. .	21.8%	16.7%	9.3%	9.3%	9.3%	9.3%	7.8%	(21.9)%	*	*
5.825%	4.0%	(1.7)%	(7.8)%	(7.8)%	(7.8)%	(7.8)%	(9.7)%	(41.9)%	*	*
6.650% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	35.8%	31.0%	21.5%	20.9%	20.9%	20.9%	20.9%	(4.5)%	(97.6)%	*
0.303%	34.3%	29.5%	20.1%	19.5%	19.5%	19.5%	19.5%	(5.9)%	(98.4)%	*
2.303%	14.9%	9.8%	1.6%	1.3%	1.3%	1.3%	1.3%	(23.4)%	*	*
4.303%	(9.1)%	(14.6)%	(19.1)%	(19.2)%	(19.2)%	(19.2)%	(19.2)%	(42.3)%	*	*
5.000% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
6.600% and below..	28.7%	23.8%	14.7%	14.2%	14.2%	14.2%	14.2%	(11.0)%	*	*
6.625%	8.3%	3.1%	(4.5)%	(4.7)%	(4.7)%	(4.7)%	(4.7)%	(29.1)%	*	*
6.650% and above..	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
5.000% and below..	28.7%	23.8%	14.7%	14.2%	14.2%	14.2%	14.2%	(11.0)%	*	*
5.800%	8.3%	3.1%	(4.5)%	(4.7)%	(4.7)%	(4.7)%	(4.7)%	(29.0)%	*	*
6.600% and above..	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	35.6%	30.6%	20.7%	20.1%	20.1%	20.1%	20.1%	(8.7)%	*	*
0.303%	34.1%	29.2%	19.2%	18.6%	18.6%	18.6%	18.6%	(10.2)%	*	*
2.303%	14.6%	9.3%	0.1%	(0.3)%	(0.3)%	(0.3)%	(0.3)%	(31.1)%	*	*
4.303%	(9.6)%	(16.5)%	(23.8)%	(23.9)%	(23.9)%	(23.9)%	(23.9)%	(60.7)%	*	*
5.000% and above..	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
6.600% and below..	28.5%	23.5%	13.7%	13.2%	13.2%	13.2%	13.2%	(16.1)%	*	*
6.625%	8.0%	2.4%	(6.5)%	(6.8)%	(6.8)%	(6.8)%	(6.8)%	(38.8)%	*	*
6.650% and above..	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
5.000% and below..	28.5%	23.5%	13.7%	13.2%	13.2%	13.2%	13.2%	(16.1)%	*	*
5.800%	8.0%	2.4%	(6.5)%	(6.8)%	(6.8)%	(6.8)%	(6.8)%	(38.8)%	*	*
6.600% and above..	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	38.6%	35.0%	27.6%	25.7%	22.3%	19.9%	18.0%	(9.5)%	*	*
0.303%	37.5%	33.9%	26.5%	24.7%	21.2%	18.9%	16.9%	(10.4)%	*	*
2.303%	23.4%	20.0%	13.0%	11.2%	7.9%	5.7%	3.9%	(22.0)%	*	*
4.303%	9.0%	5.8%	(0.8)%	(2.5)%	(5.5)%	(7.6)%	(9.4)%	(33.8)%	*	*
6.630%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
5.000% and below. .	30.0%	26.5%	19.4%	17.5%	14.2%	11.9%	10.0%	(16.6)%	*	*
5.815%	11.3%	8.1%	1.4%	(0.3)%	(3.4)%	(5.5)%	(7.2)%	(31.9)%	*	*
6.630% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
5.000% and below. .	21.9%	16.8%	9.6%	9.6%	9.6%	9.6%	8.1%	(19.8)%	*	*
5.825%	4.1%	(1.5)%	(7.1)%	(7.1)%	(7.1)%	(7.1)%	(8.9)%	(36.6)%	*	*
6.650% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	31.7%	26.7%	19.0%	19.0%	19.0%	19.0%	17.8%	(10.0)%	*	*
0.303%	30.4%	25.4%	17.7%	17.7%	17.7%	17.7%	16.4%	(11.4)%	*	*
2.303%	12.3%	7.0%	0.4%	0.4%	0.4%	0.4%	(1.2)%	(29.1)%	*	*
4.303%	(10.9)%	(16.7)%	(20.3)%	(20.3)%	(20.3)%	(20.3)%	(22.2)%	(48.1)%	*	*
5.000% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	28.7%	23.7%	16.1%	16.1%	16.1%	16.1%	14.8%	(13.0)%	*	*
0.303%	27.8%	22.8%	15.2%	15.2%	15.2%	15.2%	13.9%	(13.9)%	*	*
2.303%	15.3%	10.0%	3.3%	3.3%	3.3%	3.3%	1.7%	(26.2)%	*	*
4.303%	1.5%	(4.2)%	(9.5)%	(9.5)%	(9.5)%	(9.5)%	(11.3)%	(38.8)%	*	*
6.650%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	33.6%	28.7%	18.9%	18.3%	18.3%	18.3%	18.3%	(9.7)%	*	*
0.303%	32.5%	27.6%	17.8%	17.3%	17.3%	17.3%	17.3%	(10.8)%	*	*
2.303%	18.7%	13.6%	4.3%	3.9%	3.9%	3.9%	3.9%	(24.7)%	*	*
4.303%	3.8%	(1.9)%	(10.1)%	(10.2)%	(10.2)%	(10.2)%	(10.2)%	(39.0)%	*	*
6.650%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the TS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
5.000% and below. .	28.5%	23.5%	13.9%	13.4%	13.4%	13.4%	13.4%	(14.8)%	*	*
5.825%	8.0%	2.5%	(6.0)%	(6.3)%	(6.3)%	(6.3)%	(6.3)%	(35.2)%	*	*
6.650% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	38.7%	35.1%	27.7%	25.8%	22.3%	20.0%	18.0%	(9.4)%	*	*
0.303%	37.6%	34.0%	26.6%	24.7%	21.3%	19.0%	17.0%	(10.4)%	*	*
2.303%	23.3%	19.9%	12.9%	11.1%	7.9%	5.7%	3.8%	(22.1)%	*	*
4.303%	8.8%	5.6%	(1.0)%	(2.7)%	(5.7)%	(7.8)%	(9.5)%	(33.9)%	*	*
6.580% and above. .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%	33.6%	28.7%	18.9%	18.3%	18.3%	18.3%	18.3%	(9.7)%	*	*
0.303%	32.6%	27.6%	17.9%	17.3%	17.3%	17.3%	17.3%	(10.7)%	*	*
2.303%	18.6%	13.5%	4.2%	3.9%	3.9%	3.9%	3.9%	(24.8)%	*	*
4.303%	3.6%	(2.2)%	(10.3)%	(10.5)%	(10.5)%	(10.5)%	(10.5)%	(39.3)%	*	*
6.600% and above. .	*	*	*	*	*	*	*	*	*	*

Sensitivity of the WS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
0.150%.....	35.6%	30.7%	20.8%	20.2%	20.2%	20.2%	20.2%	(7.7)%	*	*
0.303%.....	34.1%	29.2%	19.4%	18.8%	18.8%	18.8%	18.8%	(9.1)%	*	*
2.303%.....	14.7%	9.4%	0.4%	0.1%	0.1%	0.1%	0.1%	(28.7)%	*	*
4.303%.....	(9.5)%	(16.0)%	(22.3)%	(22.4)%	(22.4)%	(22.4)%	(22.4)%	(49.4)%	*	*
5.000%.....	*	*	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	180 months	7.00%
Group 2 MBS	360 months	8.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates and remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	AD and AI† Classes							DB Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	250%	400%	700%	1000%	1500%	0%	100%	250%	400%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	96	88	79	70	53	35	5	100	100	100	100	100	100	100
August 2012	91	76	62	48	26	10	0	100	100	100	100	100	100	19
August 2013	87	66	47	32	12	*	0	100	100	100	100	100	100	2
August 2014	82	56	36	21	4	0	0	100	100	100	100	100	40	*
August 2015	76	46	26	13	0	0	0	100	100	100	100	92	14	*
August 2016	70	38	18	7	0	0	0	100	100	100	100	47	5	*
August 2017	64	30	12	3	0	0	0	100	100	100	100	24	2	*
August 2018	58	22	7	0	0	0	0	100	100	100	99	11	1	*
August 2019	50	15	3	0	0	0	0	100	100	100	59	5	*	0
August 2020	43	9	0	0	0	0	0	100	100	98	32	2	*	0
August 2021	34	2	0	0	0	0	0	100	100	49	14	1	*	0
August 2022	26	0	0	0	0	0	0	100	36	11	3	*	*	0
August 2023	16	0	0	0	0	0	0	100	0	0	0	0	0	0
August 2024	6	0	0	0	0	0	0	100	0	0	0	0	0	0
August 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.5	5.0	3.4	2.4	1.4	0.9	0.4	14.8	11.9	11.1	9.6	6.3	4.1	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FV, SY†, SP†, SW†, FD, SV†, ST†, PT and SD† Classes										MF, SL† and SM† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	99	93	87	85	83	81	79	60	16	0	98	91	84	84	84	84	84	70	18	0
August 2012	98	86	75	72	68	65	63	36	2	0	96	81	71	71	71	71	71	42	3	0
August 2013	97	79	65	62	56	52	50	22	*	0	94	73	59	59	59	59	58	25	*	0
August 2014	96	73	56	52	46	42	39	13	*	0	92	65	49	49	49	49	46	15	*	0
August 2015	95	67	48	44	38	34	31	8	*	0	90	57	39	39	39	39	36	9	*	0
August 2016	94	62	41	37	31	27	24	5	*	0	87	50	32	32	32	32	28	5	*	0
August 2017	92	56	36	32	25	22	19	3	*	0	85	43	25	25	25	25	22	3	*	0
August 2018	91	52	30	27	21	17	15	2	*	0	82	36	20	20	20	20	17	2	*	0
August 2019	89	47	26	22	17	14	12	1	*	0	79	29	16	16	16	16	14	1	*	0
August 2020	88	43	22	19	14	11	9	1	0	0	76	23	13	13	13	13	11	1	*	0
August 2021	86	39	19	16	11	9	7	*	0	0	72	17	10	10	10	10	8	*	0	0
August 2022	84	35	16	13	9	7	5	*	0	0	68	11	8	8	8	8	6	*	0	0
August 2023	82	32	13	11	7	5	4	*	0	0	64	6	6	6	6	6	5	*	0	0
August 2024	79	28	11	9	6	4	3	*	0	0	60	5	5	5	5	5	4	*	0	0
August 2025	77	25	9	7	5	3	2	*	0	0	56	4	4	4	4	4	3	*	0	0
August 2026	74	22	8	6	4	3	2	*	0	0	51	3	3	3	3	3	2	*	0	0
August 2027	71	20	6	5	3	2	1	*	0	0	45	2	2	2	2	2	2	*	0	0
August 2028	68	17	5	4	2	1	1	*	0	0	40	2	2	2	2	2	1	*	0	0
August 2029	64	15	4	3	2	1	1	*	0	0	34	1	1	1	1	1	1	*	0	0
August 2030	60	12	3	2	1	1	1	*	0	0	27	1	1	1	1	1	1	*	0	0
August 2031	56	10	3	2	1	1	1	*	0	0	21	1	1	1	1	1	1	*	0	0
August 2032	52	8	2	1	1	*	*	*	0	0	13	*	*	*	*	*	*	*	0	0
August 2033	47	6	1	1	*	*	*	*	0	0	5	*	*	*	*	*	*	*	0	0
August 2034	42	5	1	1	*	*	*	*	0	0	*	*	*	*	*	*	*	*	0	0
August 2035	36	3	1	*	*	*	*	*	0	0	*	*	*	*	*	*	*	*	0	0
August 2036	30	1	*	*	*	*	*	*	0	0	*	*	*	*	*	*	*	*	0	0
August 2037	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	8	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	9.9	6.4	5.8	5.0	4.5	4.2	2.0	0.6	0.1	14.9	6.5	5.0	5.0	5.0	5.0	4.7	2.3	0.7	0.1

Date	NF, SJ†, SK†, KA and KE Classes										KB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	98	90	84	84	84	84	84	70	17	0	100	100	100	100	100	100	100	100	100	0
August 2012	96	81	70	70	70	70	70	41	1	0	100	100	100	100	100	100	100	100	100	0
August 2013	94	72	58	58	58	58	57	24	0	0	100	100	100	100	100	100	100	100	28	0
August 2014	92	64	48	48	48	48	45	14	0	0	100	100	100	100	100	100	100	100	4	0
August 2015	90	56	38	38	38	38	35	8	0	0	100	100	100	100	100	100	100	100	1	0
August 2016	87	49	31	31	31	31	27	4	0	0	100	100	100	100	100	100	100	100	*	0
August 2017	84	42	24	24	24	24	21	2	0	0	100	100	100	100	100	100	100	100	*	0
August 2018	82	35	19	19	19	19	16	*	0	0	100	100	100	100	100	100	100	100	*	0
August 2019	78	28	15	15	15	15	12	0	0	0	100	100	100	100	100	100	100	70	*	0
August 2020	75	22	11	11	11	11	9	0	0	0	100	100	100	100	100	100	100	41	*	0
August 2021	72	16	9	9	9	9	7	0	0	0	100	100	100	100	100	100	100	24	*	0
August 2022	68	10	6	6	6	6	5	0	0	0	100	100	100	100	100	100	100	14	*	0
August 2023	64	5	5	5	5	5	3	0	0	0	100	100	100	100	100	100	100	8	0	0
August 2024	59	3	3	3	3	3	2	0	0	0	100	100	100	100	100	100	100	5	0	0
August 2025	55	2	2	2	2	2	1	0	0	0	100	100	100	100	100	100	100	3	0	0
August 2026	50	1	1	1	1	1	1	0	0	0	100	100	100	100	100	100	100	2	0	0
August 2027	45	1	1	1	1	1	*	0	0	0	100	100	100	100	100	100	100	1	0	0
August 2028	39	*	*	*	*	*	0	0	0	0	100	100	100	100	100	100	76	1	0	0
August 2029	33	0	0	0	0	0	0	0	0	0	100	79	79	79	79	79	56	*	0	0
August 2030	26	0	0	0	0	0	0	0	0	0	100	59	59	59	59	59	40	*	0	0
August 2031	19	0	0	0	0	0	0	0	0	0	100	42	42	42	42	42	29	*	0	0
August 2032	12	0	0	0	0	0	0	0	0	0	100	30	30	30	30	30	20	*	0	0
August 2033	4	0	0	0	0	0	0	0	0	0	100	20	20	20	20	20	13	*	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	13	13	13	13	13	13	8	*	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	7	7	7	7	7	7	4	*	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	3	2	*	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.7	6.3	4.8	4.8	4.8	4.8	4.5	2.1	0.6	0.1	23.8	21.0	21.0	21.0	21.0	21.0	20.0	10.2	2.9	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KZ Class										BF, SE†, KS† and JS† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	105	105	100	90	72	59	49	0	0	0	98	91	84	83	83	83	83	69	18	0
August 2012	110	110	100	83	52	31	15	0	0	0	96	82	70	68	68	68	68	42	3	0
August 2013	115	115	100	78	39	14	0	0	0	0	95	73	57	56	56	56	56	25	*	0
August 2014	121	121	100	74	31	4	0	0	0	0	92	65	46	45	45	45	45	15	*	0
August 2015	127	127	100	73	27	*	0	0	0	0	90	58	36	36	36	36	36	9	*	0
August 2016	133	133	100	72	26	0	0	0	0	0	88	51	28	28	28	28	28	5	*	0
August 2017	139	139	97	69	25	0	0	0	0	0	85	44	22	22	22	22	22	3	*	0
August 2018	146	146	92	64	23	0	0	0	0	0	83	37	17	17	17	17	17	2	*	0
August 2019	153	153	85	59	21	0	0	0	0	0	80	31	13	13	13	13	13	1	*	0
August 2020	161	161	78	54	19	0	0	0	0	0	76	25	11	11	11	11	11	1	*	0
August 2021	168	168	71	48	16	0	0	0	0	0	73	19	8	8	8	8	8	*	0	0
August 2022	177	177	64	43	14	0	0	0	0	0	70	13	6	6	6	6	6	*	0	0
August 2023	185	183	56	37	12	0	0	0	0	0	66	8	5	5	5	5	5	*	0	0
August 2024	194	168	49	33	10	0	0	0	0	0	62	4	4	4	4	4	4	*	0	0
August 2025	204	153	43	28	9	0	0	0	0	0	57	3	3	3	3	3	3	*	0	0
August 2026	214	138	37	24	7	0	0	0	0	0	53	2	2	2	2	2	2	*	0	0
August 2027	224	123	31	20	6	0	0	0	0	0	47	2	2	2	2	2	2	*	0	0
August 2028	235	108	26	16	5	0	0	0	0	0	42	1	1	1	1	1	1	*	0	0
August 2029	246	94	21	13	4	0	0	0	0	0	36	1	1	1	1	1	1	*	0	0
August 2030	258	80	17	11	3	0	0	0	0	0	30	1	1	1	1	1	1	*	0	0
August 2031	271	67	14	8	2	0	0	0	0	0	23	*	*	*	*	*	*	*	0	0
August 2032	284	54	11	6	2	0	0	0	0	0	16	*	*	*	*	*	*	*	0	0
August 2033	298	42	8	5	1	0	0	0	0	0	8	*	*	*	*	*	*	*	0	0
August 2034	291	31	5	3	1	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
August 2035	252	20	3	2	*	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
August 2036	209	9	1	1	*	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
August 2037	163	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	113	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	59	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	27.1	19.4	14.6	10.7	4.8	1.6	1.1	0.2	0.1	0.1	15.2	6.6	4.7	4.6	4.6	4.6	4.6	2.3	0.6	0.1

Date	LA, AF, HS†, ES† and GS† Classes										LB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	98	90	84	83	83	83	83	69	17	0	100	100	100	100	100	100	100	100	100	0
August 2012	96	81	69	68	68	68	68	40	1	0	100	100	100	100	100	100	100	100	100	0
August 2013	94	73	56	55	55	55	55	24	0	0	100	100	100	100	100	100	100	100	24	0
August 2014	92	65	45	44	44	44	44	13	0	0	100	100	100	100	100	100	100	100	4	0
August 2015	90	57	35	34	34	34	34	7	0	0	100	100	100	100	100	100	100	100	1	0
August 2016	88	50	27	27	27	27	27	4	0	0	100	100	100	100	100	100	100	100	*	0
August 2017	85	43	21	21	21	21	21	1	0	0	100	100	100	100	100	100	100	100	*	0
August 2018	82	36	16	16	16	16	16	*	0	0	100	100	100	100	100	100	100	100	*	0
August 2019	79	29	12	12	12	12	12	0	0	0	100	100	100	100	100	100	100	60	*	0
August 2020	76	23	9	9	9	9	9	0	0	0	100	100	100	100	100	100	100	36	*	0
August 2021	73	17	6	6	6	6	6	0	0	0	100	100	100	100	100	100	100	21	*	0
August 2022	69	12	5	5	5	5	5	0	0	0	100	100	100	100	100	100	100	12	*	0
August 2023	65	6	3	3	3	3	3	0	0	0	100	100	100	100	100	100	100	7	0	0
August 2024	61	2	2	2	2	2	2	0	0	0	100	100	100	100	100	100	100	4	0	0
August 2025	56	1	1	1	1	1	1	0	0	0	100	100	100	100	100	100	100	2	0	0
August 2026	52	*	*	*	*	*	*	0	0	0	100	100	100	100	100	100	100	1	0	0
August 2027	46	0	0	0	0	0	0	0	0	0	100	88	88	88	88	88	88	1	0	0
August 2028	41	0	0	0	0	0	0	0	0	0	100	65	65	65	65	65	65	*	0	0
August 2029	35	0	0	0	0	0	0	0	0	0	100	48	48	48	48	48	48	*	0	0
August 2030	29	0	0	0	0	0	0	0	0	0	100	35	35	35	35	35	35	*	0	0
August 2031	22	0	0	0	0	0	0	0	0	0	100	25	25	25	25	25	25	*	0	0
August 2032	15	0	0	0	0	0	0	0	0	0	100	17	17	17	17	17	17	*	0	0
August 2033	7	0	0	0	0	0	0	0	0	0	100	11	11	11	11	11	11	*	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	11	7	7	7	7	7	7	*	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	4	4	4	4	4	4	4	*	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	15.0	6.4	4.4	4.4	4.4	4.4	4.4	2.1	0.6	0.1	24.0	19.5	19.5	19.5	19.5	19.5	19.5	10.0	2.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LZ Class										DT, QF, SQ†, SB† and QS† Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	105	105	105	100	80	67	56	0	0	0	98	90	84	84	84	84	84	70	17	0
August 2012	110	110	110	100	67	45	27	0	0	0	96	81	70	70	70	70	70	41	2	0
August 2013	115	115	115	100	58	32	11	0	0	0	94	73	58	58	58	58	57	24	*	0
August 2014	121	121	121	100	53	25	2	0	0	0	92	64	48	48	48	48	45	14	*	0
August 2015	127	127	127	100	51	22	*	0	0	0	90	57	39	39	39	39	35	8	*	0
August 2016	133	133	129	98	50	21	*	0	0	0	87	49	31	31	31	31	28	4	*	0
August 2017	139	139	124	93	46	20	*	0	0	0	84	42	25	25	25	25	21	2	*	0
August 2018	146	146	116	87	42	18	*	0	0	0	82	35	19	19	19	19	17	1	*	0
August 2019	153	153	108	80	38	16	*	0	0	0	79	29	15	15	15	15	13	*	*	0
August 2020	161	161	98	72	34	14	*	0	0	0	75	22	12	12	12	12	10	*	0	0
August 2021	168	168	88	64	29	12	*	0	0	0	72	16	9	9	9	9	7	*	0	0
August 2022	177	177	78	56	25	10	*	0	0	0	68	11	7	7	7	7	5	*	0	0
August 2023	185	185	69	49	22	9	*	0	0	0	64	5	5	5	5	5	4	*	0	0
August 2024	194	188	60	42	18	7	*	0	0	0	60	4	4	4	4	4	3	*	0	0
August 2025	204	170	52	36	15	6	*	0	0	0	55	3	3	3	3	3	2	*	0	0
August 2026	214	153	44	30	13	5	*	0	0	0	50	2	2	2	2	2	1	*	0	0
August 2027	224	136	37	25	10	4	*	0	0	0	45	1	1	1	1	1	1	*	0	0
August 2028	235	120	31	21	8	3	*	0	0	0	39	1	1	1	1	1	*	*	0	0
August 2029	246	103	25	17	7	2	*	0	0	0	33	*	*	*	*	*	*	*	0	0
August 2030	258	88	21	13	5	2	*	0	0	0	27	*	*	*	*	*	*	*	0	0
August 2031	271	73	16	10	4	1	*	0	0	0	20	*	*	*	*	*	*	*	0	0
August 2032	284	59	12	8	3	1	*	0	0	0	12	*	*	*	*	*	*	*	0	0
August 2033	298	46	9	6	2	1	*	0	0	0	4	*	*	*	*	*	*	*	0	0
August 2034	312	33	6	4	1	*	*	0	0	0	*	*	*	*	*	*	*	*	0	0
August 2035	271	21	4	2	1	*	*	0	0	0	*	*	*	*	*	*	*	*	0	0
August 2036	225	10	2	1	*	*	*	0	0	0	*	*	*	*	*	*	*	*	0	0
August 2037	175	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	121	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	63	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	27.3	19.8	14.2	13.7	7.3	3.9	1.4	0.2	0.1	0.1	14.8	6.4	4.9	4.9	4.9	4.9	4.6	2.2	0.6	0.1

Date	LT, CF, DF, CS†, TS†, DS† and WS† Classes									
	PSA Prepayment Assumption									
	0%	100%	200%	225%	270%	300%	325%	650%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2011	98	91	84	83	83	83	83	69	17	0
August 2012	96	82	69	68	68	68	68	41	1	0
August 2013	94	73	56	55	55	55	55	24	*	0
August 2014	92	65	45	44	44	44	44	14	*	0
August 2015	90	57	35	35	35	35	35	8	*	0
August 2016	88	50	27	27	27	27	27	4	*	0
August 2017	85	43	21	21	21	21	21	2	*	0
August 2018	82	36	16	16	16	16	16	*	*	0
August 2019	79	30	12	12	12	12	12	*	*	0
August 2020	76	24	9	9	9	9	9	*	0	0
August 2021	73	18	7	7	7	7	7	*	0	0
August 2022	69	12	5	5	5	5	5	*	0	0
August 2023	65	7	3	3	3	3	3	*	0	0
August 2024	61	2	2	2	2	2	2	*	0	0
August 2025	57	1	1	1	1	1	1	*	0	0
August 2026	52	1	1	1	1	1	1	*	0	0
August 2027	47	*	*	*	*	*	*	*	0	0
August 2028	41	*	*	*	*	*	*	*	0	0
August 2029	35	*	*	*	*	*	*	*	0	0
August 2030	29	*	*	*	*	*	*	*	0	0
August 2031	22	*	*	*	*	*	*	*	0	0
August 2032	15	*	*	*	*	*	*	*	0	0
August 2033	7	*	*	*	*	*	*	*	0	0
August 2034	*	*	*	*	*	*	*	*	0	0
August 2035	*	*	*	*	*	*	*	*	0	0
August 2036	*	*	*	*	*	*	*	*	0	0
August 2037	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)**	15.1	6.4	4.5	4.4	4.4	4.4	4.4	2.1	0.6	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with

OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	400% PSA
2	270% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. All of the RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Goldman, Sachs & Co. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
FV	\$250,439,306	FD	\$250,439,306	PT	(3)	FLT	31398NJP0	September 2040
SP	2,276,720(4)							
Recombination 2								
SY	250,439,306(4)	SV	250,439,306(4)	NTL	(3)	INV/IO	31398NJJQ8	September 2040
SP	2,276,720(4)							
SW	71,944,382(4)							
Recombination 3								
SW	71,944,382(4)	SD	250,439,306(4)	NTL	(3)	INV/IO	31398NKD5	September 2040
SY	250,439,306(4)							
Recombination 4								
SP	2,276,720(4)	ST	74,221,102(4)	NTL	(3)	INV/IO	31398NJR6	September 2040
SW	71,944,382(4)							
Recombination 5								
FV	250,439,306	PT	250,439,306	PT	7.0%	FIX	31398NJS4	September 2040
SY	250,439,306(4)							
SP	2,276,720(4)							
SW	71,944,382(4)							
Recombination 6								
MF	18,733,066	DT	59,133,066	PAC/AD	7.0	FIX	31398NJT2	September 2040
SL	18,733,066(4)							
SM	5,619,919(4)							
NF	40,400,000							
SJ	40,400,000(4)							
SK	12,120,000(4)							
Recombination 7								
MF	18,733,066	QF	59,133,066	PAC/AD	(3)	FLT	31398NJU9	September 2040
NF	40,400,000							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 8								
SM	\$ 5,619,919(4)	SQ	\$ 17,739,919(4)	NTL	(3)	INV/IO	31398NJV7	September 2040
SK	12,120,000(4)							
Recombination 9								
SL	18,733,066(4)	SB	59,133,066(4)	NTL	(3)	INV/IO	31398NJV5	September 2040
SJ	40,400,000(4)							
Recombination 10								
SL	18,733,066(4)	QS	59,133,066(4)	NTL	(3)	INV/IO	31398NJV3	September 2040
SM	5,619,919(4)							
SJ	40,400,000(4)							
SK	12,120,000(4)							
Recombination 11								
AF	95,999,999	LT	120,450,726	PAC/AD	7.0%	FIX	31398NJV1	September 2040
HS	95,999,999(4)							
ES	872,727(4)							
GS	27,927,272(4)							
BF	24,450,727							
SE	24,450,727(4)							
JS	222,279(4)							
KS	7,112,938(4)							
Recombination 12								
AF	95,999,999	CF	120,450,726	PAC/AD	(3)	FLT	31398NJV8	September 2040
BF	24,450,727							
Recombination 13								
AF	95,999,999	DF	120,450,726	PAC/AD	(3)	FLT	31398NKA1	September 2040
ES	872,727(4)							
BF	24,450,727							
JS	222,279(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 14								
HS	\$ 95,999,999(4)	CS	\$120,450,726(4)	NTL	(3)	INV/IO	31398NKB9	September 2040
ES	872,727(4)							
GS	27,927,272(4)							
SE	24,450,727(4)							
JS	222,279(4)							
KS	7,112,938(4)							
Recombination 15								
GS	27,927,272(4)	DS	120,450,726(4)	NTL	(3)	INV/IO	31398NKE3	September 2040
HS	95,999,999(4)							
KS	7,112,938(4)							
SE	24,450,727(4)							
Recombination 16								
ES	872,727(4)	TS	36,135,217(4)	NTL	(3)	INV/IO	31398NKC7	September 2040
GS	27,927,272(4)							
JS	222,279(4)							
KS	7,112,938(4)							
Recombination 17								
HS	95,999,999(4)	WS	120,450,726(4)	NTL	(3)	INV/IO	31398T6T3	September 2040
SE	24,450,727(4)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$187,330,669.00	January 2015	\$ 83,532,123.30	June 2019	\$ 31,333,302.07
September 2010 . . .	184,621,242.63	February 2015	82,114,548.96	July 2019	30,740,753.54
October 2010	182,064,814.01	March 2015	80,713,112.83	August 2019	30,158,824.16
November 2010	179,536,971.33	April 2015	79,327,637.63	September 2019 . . .	29,587,329.44
December 2010	177,037,403.29	May 2015	77,957,947.99	October 2019	29,026,088.05
January 2011	174,565,801.91	June 2015	76,603,870.44	November 2019	28,474,921.73
February 2011	172,121,862.53	July 2015	75,265,233.39	December 2019	27,933,655.28
March 2011	169,705,283.78	August 2015	73,941,867.08	January 2020	27,402,116.48
April 2011	167,315,767.51	September 2015 . . .	72,633,603.60	February 2020	26,880,136.05
May 2011	164,953,018.78	October 2015	71,340,276.86	March 2020	26,367,547.60
June 2011	162,616,745.83	November 2015	70,061,722.55	April 2020	25,864,187.56
July 2011	160,306,660.04	December 2015	68,797,778.13	May 2020	25,369,895.18
August 2011	158,022,475.86	January 2016	67,548,282.84	June 2020	24,884,512.43
September 2011 . . .	155,763,910.86	February 2016	66,314,296.06	July 2020	24,407,884.00
October 2011	153,530,685.62	March 2016	65,101,992.42	August 2020	23,939,857.21
November 2011	151,322,523.72	April 2016	63,910,999.76	September 2020 . . .	23,480,282.01
December 2011	149,139,151.72	May 2016	62,740,952.20	October 2020	23,029,010.90
January 2012	146,980,299.14	June 2016	61,591,490.05	November 2020	22,585,898.91
February 2012	144,845,698.39	July 2016	60,462,259.70	December 2020	22,150,803.53
March 2012	142,735,084.75	August 2016	59,352,913.53	January 2021	21,723,584.71
April 2012	140,648,196.37	September 2016 . . .	58,263,109.81	February 2021	21,304,104.79
May 2012	138,584,774.21	October 2016	57,192,512.57	March 2021	20,892,228.44
June 2012	136,544,562.02	November 2016	56,140,791.55	April 2021	20,487,822.69
July 2012	134,527,306.30	December 2016	55,107,622.07	May 2021	20,090,756.80
August 2012	132,532,756.29	January 2017	54,092,684.95	June 2021	19,700,902.30
September 2012 . . .	130,560,663.92	February 2017	53,095,666.42	July 2021	19,318,132.91
October 2012	128,610,783.79	March 2017	52,116,258.01	August 2021	18,942,324.50
November 2012	126,682,873.15	April 2017	51,154,156.50	September 2021 . . .	18,573,355.10
December 2012	124,776,691.85	May 2017	50,209,063.79	October 2021	18,211,104.79
January 2013	122,892,002.35	June 2017	49,280,686.84	November 2021	17,855,455.72
February 2013	121,028,569.65	July 2017	48,368,737.58	December 2021	17,506,292.09
March 2013	119,186,161.28	August 2017	47,472,932.81	January 2022	17,163,500.03
April 2013	117,364,547.28	September 2017 . . .	46,592,994.14	February 2022	16,826,967.68
May 2013	115,563,500.16	October 2017	45,728,647.91	March 2022	16,496,585.05
June 2013	113,782,794.89	November 2017	44,879,625.10	April 2022	16,172,244.08
July 2013	112,022,208.87	December 2017	44,045,661.24	May 2022	15,853,838.53
August 2013	110,281,521.87	January 2018	43,226,496.36	June 2022	15,541,264.00
September 2013 . . .	108,560,516.07	February 2018	42,421,874.91	July 2022	15,234,417.89
October 2013	106,858,975.96	March 2018	41,631,545.66	August 2022	14,933,199.35
November 2013	105,176,688.39	April 2018	40,855,261.66	September 2022 . . .	14,637,509.27
December 2013	103,513,442.48	May 2018	40,092,780.14	October 2022	14,347,250.24
January 2014	101,869,029.63	June 2018	39,343,862.48	November 2022	14,062,326.53
February 2014	100,243,243.50	July 2018	38,608,274.08	December 2022	13,782,644.05
March 2014	98,635,879.95	August 2018	37,885,784.35	January 2023	13,508,110.33
April 2014	97,046,737.08	September 2018 . . .	37,176,166.62	February 2023	13,238,634.49
May 2014	95,475,615.12	October 2018	36,479,198.05	March 2023	12,974,127.22
June 2014	93,922,316.49	November 2018	35,794,659.62	April 2023	12,714,500.75
July 2014	92,386,645.72	December 2018	35,122,336.01	May 2023	12,459,668.80
August 2014	90,868,409.47	January 2019	34,462,015.58	June 2023	12,209,546.61
September 2014 . . .	89,367,416.46	February 2019	33,813,490.28	July 2023	11,964,050.85
October 2014	87,883,477.50	March 2019	33,176,555.59	August 2023	11,723,099.64
November 2014	86,416,405.41	April 2019	32,551,010.51	September 2023 . . .	11,486,612.51
December 2014	84,966,015.06	May 2019	31,936,657.41	October 2023	11,254,510.38

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2023	\$ 11,026,715.54	July 2028	\$ 3,258,252.12	March 2033	\$ 708,500.93
December 2023	10,803,151.60	August 2028	3,182,402.91	April 2033	685,122.74
January 2024	10,583,743.51	September 2028 . . .	3,108,054.36	May 2033	662,262.61
February 2024	10,368,417.50	October 2028	3,035,178.89	June 2033	639,910.52
March 2024	10,157,101.09	November 2028	2,963,749.45	July 2033	618,056.61
April 2024	9,949,723.04	December 2028	2,893,739.46	August 2033	596,691.20
May 2024	9,746,213.35	January 2029	2,825,122.78	September 2033 . . .	575,804.79
June 2024	9,546,503.21	February 2029	2,757,873.76	October 2033	555,388.05
July 2024	9,350,525.03	March 2029	2,691,967.20	November 2033	535,431.82
August 2024	9,158,212.37	April 2029	2,627,378.33	December 2033	515,927.11
September 2024	8,969,499.95	May 2029	2,564,082.84	January 2034	496,865.10
October 2024	8,784,323.59	June 2029	2,502,056.83	February 2034	478,237.11
November 2024	8,602,620.27	July 2029	2,441,276.82	March 2034	460,034.64
December 2024	8,424,328.02	August 2029	2,381,719.77	April 2034	442,249.33
January 2025	8,249,385.97	September 2029 . . .	2,323,363.02	May 2034	424,872.99
February 2025	8,077,734.29	October 2029	2,266,184.34	June 2034	407,897.56
March 2025	7,909,314.19	November 2029	2,210,161.86	July 2034	391,315.13
April 2025	7,744,067.90	December 2029	2,155,274.13	August 2034	375,117.97
May 2025	7,581,938.66	January 2030	2,101,500.06	September 2034 . . .	359,298.43
June 2025	7,422,870.68	February 2030	2,048,818.94	October 2034	343,849.06
July 2025	7,266,809.14	March 2030	1,997,210.43	November 2034	328,762.51
August 2025	7,113,700.20	April 2030	1,946,654.55	December 2034	314,031.58
September 2025	6,963,490.92	May 2030	1,897,131.67	January 2035	299,649.19
October 2025	6,816,129.28	June 2030	1,848,622.52	February 2035	285,608.41
November 2025	6,671,564.21	July 2030	1,801,108.17	March 2035	271,902.42
December 2025	6,529,745.46	August 2030	1,754,570.00	April 2035	258,524.54
January 2026	6,390,623.71	September 2030 . . .	1,708,989.77	May 2035	245,468.19
February 2026	6,254,150.48	October 2030	1,664,349.53	June 2035	232,726.94
March 2026	6,120,278.12	November 2030	1,620,631.66	July 2035	220,294.46
April 2026	5,988,959.82	December 2030	1,577,818.85	August 2035	208,164.55
May 2026	5,860,149.59	January 2031	1,535,894.11	September 2035 . . .	196,331.11
June 2026	5,733,802.25	February 2031	1,494,840.74	October 2035	184,788.17
July 2026	5,609,873.37	March 2031	1,454,642.34	November 2035	173,529.85
August 2026	5,488,319.34	April 2031	1,415,282.82	December 2035	162,550.40
September 2026	5,369,097.28	May 2031	1,376,746.36	January 2036	151,844.16
October 2026	5,252,165.07	June 2031	1,339,017.42	February 2036	141,405.58
November 2026	5,137,481.32	July 2031	1,302,080.76	March 2036	131,229.23
December 2026	5,025,005.37	August 2031	1,265,921.38	April 2036	121,309.75
January 2027	4,914,697.27	September 2031 . . .	1,230,524.59	May 2036	111,641.91
February 2027	4,806,517.76	October 2031	1,195,875.93	June 2036	102,220.56
March 2027	4,700,428.28	November 2031	1,161,961.21	July 2036	93,040.65
April 2027	4,596,390.92	December 2031	1,128,766.49	August 2036	84,097.22
May 2027	4,494,368.45	January 2032	1,096,278.10	September 2036 . . .	75,385.41
June 2027	4,394,324.30	February 2032	1,064,482.59	October 2036	66,900.46
July 2027	4,296,222.52	March 2032	1,033,366.77	November 2036	58,637.67
August 2027	4,200,027.81	April 2032	1,002,917.68	December 2036	50,592.45
September 2027	4,105,705.48	May 2032	973,122.59	January 2037	42,760.30
October 2027	4,013,221.43	June 2032	943,969.01	February 2037	35,136.80
November 2027	3,922,542.19	July 2032	915,444.65	March 2037	27,717.59
December 2027	3,833,634.85	August 2032	887,537.49	April 2037	20,498.43
January 2028	3,746,467.09	September 2032 . . .	860,235.67	May 2037	13,475.14
February 2028	3,661,007.17	October 2032	833,527.58	June 2037	6,643.61
March 2028	3,577,223.88	November 2032	807,401.82	July 2037 and thereafter	0.00
April 2028	3,495,086.57	December 2032	781,847.17		
May 2028	3,414,565.14	January 2033	756,852.64		
June 2028	3,335,630.01	February 2033	732,407.43		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$244,507,276.00	April 2015	\$ 94,271,418.55	December 2019	\$ 30,341,273.88
September 2010 . . .	240,771,805.52	May 2015	92,453,585.46	January 2020	29,718,164.68
October 2010	237,083,640.64	June 2015	90,659,227.13	February 2020	29,107,249.92
November 2010	233,442,195.95	July 2015	88,888,050.04	March 2020	28,508,297.77
December 2010	229,846,893.22	August 2015	87,139,764.25	April 2020	27,921,080.71
January 2011	226,297,161.28	September 2015 . . .	85,421,854.32	May 2020	27,345,375.50
February 2011	222,792,435.93	October 2015	83,736,753.77	June 2020	26,780,963.02
March 2011	219,332,159.86	November 2015	82,083,848.46	July 2020	26,227,628.28
April 2011	215,915,782.60	December 2015	80,462,535.60	August 2020	25,685,160.30
May 2011	212,542,760.39	January 2016	78,872,223.54	September 2020 . . .	25,153,352.03
June 2011	209,212,556.11	February 2016	77,312,331.55	October 2020	24,632,000.29
July 2011	205,924,639.22	March 2016	75,782,289.64	November 2020	24,120,905.71
August 2011	202,678,485.67	April 2016	74,281,538.36	December 2020	23,619,872.64
September 2011 . . .	199,473,577.81	May 2016	72,809,528.59	January 2021	23,128,709.09
October 2011	196,309,404.32	June 2016	71,365,721.38	February 2021	22,647,226.66
November 2011	193,185,460.14	July 2016	69,949,587.72	March 2021	22,175,240.49
December 2011	190,101,246.38	August 2016	68,560,608.42	April 2021	21,712,569.16
January 2012	187,056,270.26	September 2016 . . .	67,198,273.87	May 2021	21,259,034.65
February 2012	184,050,045.02	October 2016	65,862,083.90	June 2021	20,814,462.28
March 2012	181,082,089.88	November 2016	64,551,547.59	July 2021	20,378,680.65
April 2012	178,151,929.91	December 2016	63,266,183.11	August 2021	19,951,521.55
May 2012	175,259,096.02	January 2017	62,005,517.56	September 2021 . . .	19,532,819.94
June 2012	172,403,124.84	February 2017	60,769,086.77	October 2021	19,122,413.86
July 2012	169,583,558.68	March 2017	59,556,435.20	November 2021	18,720,144.40
August 2012	166,799,945.45	April 2017	58,367,115.73	December 2021	18,325,855.63
September 2012 . . .	164,051,838.61	May 2017	57,200,689.52	January 2022	17,939,394.53
October 2012	161,338,797.07	June 2017	56,056,725.87	February 2022	17,560,610.96
November 2012	158,660,385.14	July 2017	54,934,802.07	March 2022	17,189,357.62
December 2012	156,016,172.49	August 2017	53,834,503.21	April 2022	16,825,489.93
January 2013	153,405,734.02	September 2017 . . .	52,755,422.13	May 2022	16,468,866.06
February 2013	150,828,649.88	October 2017	51,697,159.18	June 2022	16,119,346.84
March 2013	148,284,505.32	November 2017	50,659,322.12	July 2022	15,776,795.71
April 2013	145,772,890.72	December 2017	49,641,526.01	August 2022	15,441,078.66
May 2013	143,293,401.44	January 2018	48,643,393.05	September 2022 . . .	15,112,064.24
June 2013	140,845,637.80	February 2018	47,664,552.43	October 2022	14,789,623.44
July 2013	138,429,205.05	March 2018	46,704,640.25	November 2022	14,473,629.68
August 2013	136,043,713.25	April 2018	45,763,299.34	December 2022	14,163,958.77
September 2013 . . .	133,688,777.24	May 2018	44,840,179.19	January 2023	13,860,488.85
October 2013	131,364,016.60	June 2018	43,934,935.77	February 2023	13,563,100.37
November 2013	129,069,055.56	July 2018	43,047,231.48	March 2023	13,271,676.02
December 2013	126,803,522.95	August 2018	42,176,734.95	April 2023	12,986,100.69
January 2014	124,567,052.18	September 2018 . . .	41,323,121.01	May 2023	12,706,261.46
February 2014	122,359,281.12	October 2018	40,486,070.49	June 2023	12,432,047.52
March 2014	120,179,852.11	November 2018	39,665,270.20	July 2023	12,163,350.16
April 2014	118,028,411.87	December 2018	38,860,412.75	August 2023	11,900,062.73
May 2014	115,904,611.44	January 2019	38,071,196.46	September 2023 . . .	11,642,080.57
June 2014	113,808,106.16	February 2019	37,297,325.28	October 2023	11,389,301.00
July 2014	111,738,555.59	March 2019	36,538,508.66	November 2023	11,141,623.30
August 2014	109,695,623.47	April 2019	35,794,461.47	December 2023	10,898,948.62
September 2014 . . .	107,678,977.67	May 2019	35,064,903.87	January 2024	10,661,180.01
October 2014	105,688,290.13	June 2019	34,349,561.24	February 2024	10,428,222.32
November 2014	103,723,236.82	July 2019	33,648,164.08	March 2024	10,199,982.22
December 2014	101,783,497.69	August 2019	32,960,447.90	April 2024	9,976,368.14
January 2015	99,868,756.63	September 2019 . . .	32,286,153.14	May 2024	9,757,290.24
February 2015	97,978,701.39	October 2019	31,625,025.09	June 2024	9,542,660.38
March 2015	96,113,023.56	November 2019	30,976,813.77	July 2024	9,332,392.09

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2024	\$ 9,126,400.53	January 2029	\$ 2,594,856.49	June 2033	\$ 541,729.00
September 2024 . . .	8,924,602.48	February 2029	2,529,194.52	July 2033	522,423.74
October 2024	8,726,916.29	March 2029	2,464,957.55	August 2033	503,588.83
November 2024	8,533,261.84	April 2029	2,402,116.84	September 2033 . . .	485,214.24
December 2024	8,343,560.57	May 2029	2,340,644.18	October 2033	467,290.13
January 2025	8,157,735.36	June 2029	2,280,511.92	November 2033	449,806.85
February 2025	7,975,710.59	July 2029	2,221,692.95	December 2033	432,754.95
March 2025	7,797,412.07	August 2029	2,164,160.68	January 2034	416,125.18
April 2025	7,622,767.00	September 2029 . . .	2,107,889.04	February 2034	399,908.45
May 2025	7,451,703.98	October 2029	2,052,852.47	March 2034	384,095.87
June 2025	7,284,152.95	November 2029	1,999,025.88	April 2034	368,678.74
July 2025	7,120,045.21	December 2029	1,946,384.71	May 2034	353,648.50
August 2025	6,959,313.33	January 2030	1,894,904.84	June 2034	338,996.80
September 2025 . . .	6,801,891.18	February 2030	1,844,562.65	July 2034	324,715.44
October 2025	6,647,713.90	March 2030	1,795,334.95	August 2034	310,796.38
November 2025	6,496,717.84	April 2030	1,747,199.03	September 2034 . . .	297,231.75
December 2025	6,348,840.58	May 2030	1,700,132.61	October 2034	284,013.84
January 2026	6,204,020.88	June 2030	1,654,113.83	November 2034	271,135.09
February 2026	6,062,198.68	July 2030	1,609,121.28	December 2034	258,588.10
March 2026	5,923,315.03	August 2030	1,565,133.95	January 2035	246,365.62
April 2026	5,787,312.15	September 2030 . . .	1,522,131.26	February 2035	234,460.53
May 2026	5,654,133.32	October 2030	1,480,093.02	March 2035	222,865.88
June 2026	5,523,722.94	November 2030	1,438,999.42	April 2035	211,574.85
July 2026	5,396,026.44	December 2030	1,398,831.07	May 2035	200,580.75
August 2026	5,270,990.31	January 2031	1,359,568.94	June 2035	189,877.03
September 2026 . . .	5,148,562.06	February 2031	1,321,194.37	July 2035	179,457.28
October 2026	5,028,690.19	March 2031	1,283,689.06	August 2035	169,315.22
November 2026	4,911,324.20	April 2031	1,247,035.11	September 2035 . . .	159,444.70
December 2026	4,796,414.55	May 2031	1,211,214.91	October 2035	149,839.67
January 2027	4,683,912.65	June 2031	1,176,211.25	November 2035	140,494.24
February 2027	4,573,770.84	July 2031	1,142,007.22	December 2035	131,402.63
March 2027	4,465,942.36	August 2031	1,108,586.26	January 2036	122,559.15
April 2027	4,360,381.37	September 2031 . . .	1,075,932.14	February 2036	113,958.27
May 2027	4,257,042.88	October 2031	1,044,028.93	March 2036	105,594.55
June 2027	4,155,882.79	November 2031	1,012,861.03	April 2036	97,462.65
July 2027	4,056,857.82	December 2031	982,413.15	May 2036	89,557.36
August 2027	3,959,925.54	January 2032	952,670.30	June 2036	81,873.58
September 2027 . . .	3,865,044.32	February 2032	923,617.76	July 2036	74,406.29
October 2027	3,772,173.35	March 2032	895,241.13	August 2036	67,150.61
November 2027	3,681,272.59	April 2032	867,526.29	September 2036 . . .	60,101.72
December 2027	3,592,302.75	May 2032	840,459.40	October 2036	53,254.93
January 2028	3,505,225.34	June 2032	814,026.87	November 2036	46,605.63
February 2028	3,420,002.58	July 2032	788,215.41	December 2036	40,149.31
March 2028	3,336,597.41	August 2032	763,011.98	January 2037	33,881.57
April 2028	3,254,973.51	September 2032 . . .	738,403.79	February 2037	27,798.07
May 2028	3,175,095.24	October 2032	714,378.32	March 2037	21,894.58
June 2028	3,096,927.65	November 2032	690,923.29	April 2037	16,166.95
July 2028	3,020,436.48	December 2032	668,026.67	May 2037	10,611.14
August 2028	2,945,588.10	January 2033	645,676.65	June 2037	5,223.15
September 2028 . . .	2,872,349.56	February 2033	623,861.68	July 2037 and thereafter	0.00
October 2028	2,800,688.52	March 2033	602,570.43		
November 2028	2,730,573.29	April 2033	581,791.78		
December 2028	2,661,972.78	May 2033	561,514.86		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in or incorporated into this Prospectus Supplement and the additional Disclosure Documents. We take no responsibility for any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$961,375,091



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-100**

PROSPECTUS SUPPLEMENT

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Goldman, Sachs & Co.

August 24, 2010
