

**\$1,138,961,062**



**FannieMae®**

**Guaranteed REMIC Pass-Through Certificates  
Fannie Mae REMIC Trust 2010-89**

**The Certificates**

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

**Payments to Certificateholders**

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

**The Fannie Mae Guaranty**

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

**The Trust and its Assets**

The trust will own

- underlying REMIC and RCR certificates backed by Fannie Mae MBS, and
- Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
FB . . . . .	1	\$111,741,210	SC/PT	(2)	FLT	31398TNR8	February 2040
SB . . . . .	1	111,741,210(3)	NTL	(2)	INV/IO	31398TNS6	February 2040
EQ . . . . .	2	200,000,000	PAC/AD	2.50%	FIX	31398TNT4	October 2039
EI . . . . .	2	100,000,000(3)	NTL	5.00	FIX/IO	31398TNU1	October 2039
LQ(4) . . . .	2	15,754,000	PAC/AD	5.00	FIX	31398TNV9	August 2040
ZQ . . . . .	2	21,618,288	SUP	5.00	FIX/Z	31398TNW7	August 2040
CF(4) . . . .	3	197,620,004	SC/PT	(2)	FLT	31398TNX5	February 2038
CI(4) . . . .	3	197,620,004(3)	NTL	(2)	INV/IO	31398TNY3	February 2038
BI(4) . . . .	3	197,620,004(3)	NTL	(2)	INV/IO	31398TNZ0	February 2038
AI . . . . .	3	197,620,004(3)	NTL	(2)	INV/IO	31398TPA3	February 2038
IT . . . . .	3	88,693,332(3)	NTL	(2)	INV/IO	31398TPB1	February 2038
LD(4) . . . .	4	82,543,113	PT	1.75	FIX	31398TPC9	August 2020
LI(4) . . . .	4	46,430,501(3)	NTL	4.00	FIX/IO	31398TPD7	August 2020
DL(4) . . . .	5	9,952,000	SC/PT	5.00	FIX	31398TPE5	July 2040
DP . . . . .	6	131,672,243	SC/PT	3.00	FIX	31398TPF2	June 2038
DI . . . . .	6	43,890,747(3)	NTL	4.50	FIX/IO	31398TPG0	June 2038
PA . . . . .	7	145,000,000	PAC	3.00	FIX	31398TPH8	December 2039
PI . . . . .	7	48,333,333(3)	NTL	4.50	FIX/IO	31398TPJ4	December 2039
LJ . . . . .	7	8,519,000	PAC	4.50	FIX	31398TPK1	August 2040
JF . . . . .	7	34,928,624	SUP	(2)	FLT	31398TPL9	August 2040
JS . . . . .	7	11,642,874	SUP	(2)	INV	31398TPM7	August 2040
PG . . . . .	8	167,969,706	SC/PT	3.00	FIX	31398TPN5	December 2039
IG . . . . .	8	67,187,882(3)	NTL	5.00	FIX/IO	31398TPP0	December 2039
R . . . . .		0	NPR	0	NPR	31398TPQ8	August 2040
RL . . . . .		0	NPR	0	NPR	31398TPR6	August 2040

(1) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Based on LIBOR.

(3) Notional balances. These classes are interest only classes. See page S-6 for a description of how their notional balances are calculated.

(4) Exchangeable classes.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The BF, AF, L, LB, LA and PL Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be July 30, 2010.

Carefully consider the risk factors starting on page S-8 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

**JPMorgan**

July 26, 2010

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## AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - June 1, 2009, for all MBS issued on or after January 1, 2009,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 1, Group 3, Group 5, Group 6 or Group 8 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC or RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae  
MBS Helpline  
3900 Wisconsin Avenue, N.W., Area 2H-3S  
Washington, D.C. 20016  
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at [www.fanniemae.com](http://www.fanniemae.com).

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

J.P. Morgan Securities, Inc.  
c/o Broadridge Financial Solutions  
Prospectus Department  
1155 Long Island  
Edgewood, NY 11717  
(telephone 631-274-2635).

## SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of July 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

### Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Class 2010-46-PN RCR Certificate
2	Group 2 MBS
3	Class 2007-117-TF REMIC Certificate Class 2008-5-KF REMIC Certificate
4	Group 4 MBS
5	Class 2010-74-DL RCR Certificate
6	Class 2010-33-AQ RCR Certificate
7	Group 7 MBS
8	Class 2010-55-PG RCR Certificate

### Group 1, Group 3, Group 5, Group 6 and Group 8

Exhibit A describes the underlying REMIC and RCR certificates including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

### Group 2, Group 4 and Group 7

#### Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 2 MBS	\$237,372,288	5.00%	5.25% to 7.50%	241 to 360
Group 4 MBS	\$ 82,543,113	4.00%	4.25% to 6.50%	85 to 120
Group 7 MBS	\$200,090,498	4.50%	4.75% to 7.00%	241 to 360

#### Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 2 MBS	\$237,372,288	360	295	58	5.528%
Group 4 MBS	\$ 82,543,113	120	114	5	4.386%
Group 7 MBS	\$200,090,498	360	347	10	4.919%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

## Settlement Date

We expect to issue the certificates on July 30, 2010.

## Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

## Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

## Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

## Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

## Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the FB, SB, JF and JS Classes will bear interest at the initial interest rates listed below. The initial interest rates listed below for the CF, CI, BI, AI, IT, BF and AF Classes are assumed rates. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FB .....	1.34719%	5.50%	1.00%	LIBOR + 100 basis points
SB .....	4.15281%	4.50%	0.00%	4.5% – LIBOR
CF .....	0.79094%(2)	7.00%	0.45%	LIBOR + 45 basis points
CI .....	0.05000%(2)	0.05%	0.00%	6.55% – LIBOR
BI .....	0.05000%(2)	0.05%	0.00%	6.5% – LIBOR
AI .....	0.15000%(2)	0.15%	0.00%	6.45% – LIBOR
IT .....	0.04000%(2)	0.04%	0.00%	6.3% – LIBOR
JF .....	1.54063%	6.00%	1.20%	LIBOR + 120 basis points
JS .....	13.37811%	14.40%	0.00%	14.4% – (3 × LIBOR)
BF .....	0.84094%(2)	7.00%	0.50%	LIBOR + 50 basis points
AF .....	0.89094%(2)	7.00%	0.55%	LIBOR + 55 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) Assumed initial interest rates. We will calculate the actual rates for these classes on July 22, 2010 using the applicable formulas.

## Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SB .....	100% of the FB Class
EI .....	50% of the EQ Class
CI .....	100% of the CF Class
BI .....	100% of the CF Class
AI .....	100% of the CF Class
IT .....	100% of the Class 2008-5-KF REMIC Certificate
LI .....	56.2499999243% of the LD Class
DI .....	33.3333328270% of the DP Class
PI .....	33.333331034% of the PA Class
IG .....	39.9999997619% of the PG Class

## Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

## Weighted Average Lives (years)\*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>423%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>
FB and SB .....	20.3	7.7	4.0	2.3	1.4	0.7

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>215%</u>	<u>247%</u>	<u>280%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1300%</u>	<u>1500%</u>	<u>2200%</u>
EQ and EI .....	15.6	6.2	4.1	4.1	4.1	2.4	1.6	1.0	0.6	0.4	0.1
LQ .....	25.0	16.4	16.0	16.0	16.0	9.6	6.5	4.0	2.4	1.6	0.1
ZQ .....	27.9	19.4	13.8	7.3	1.5	0.3	0.1	0.1	0.1	0.1	0.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>	<u>2200%</u>
CF, CI, BI, AI, BF and AF . . .	18.9	10.1	4.6	2.7	1.5	0.9	0.5	0.1
IT .....	18.9	10.2	4.6	2.7	1.5	0.9	0.5	0.1

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>240%</u>	<u>500%</u>	<u>750%</u>	<u>900%</u>
LD, LI, L, LB and LA .....	5.6	4.4	3.6	2.7	2.1	1.9

<u>Group 5 Class</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>215%</u>	<u>247%</u>	<u>280%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1300%</u>	<u>1500%</u>	<u>2200%</u>
DL .....	22.8	18.7	18.7	18.7	18.5	11.1	7.6	4.7	3.0	2.3	1.4

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
DP and DI .....	16.3	6.0	5.6	2.7	1.9	1.4	0.8

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	<u>1800%</u>
PA and PI . . . . .	16.8	6.5	6.0	6.0	6.0	3.4	2.2	1.6	1.3	1.0
LJ . . . . .	26.5	20.5	20.5	20.5	20.5	11.5	6.8	4.5	3.1	1.5
JF and JS . . . . .	28.4	20.6	18.3	7.2	2.6	0.9	0.6	0.4	0.3	0.3

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1300%</u>	<u>1500%</u>	<u>2200%</u>
PG and IG . . . . .	16.7	6.0	5.9	3.1	2.1	1.3	0.8	0.6	0.1

<u>Group 2/Group 5 Class</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>215%</u>	<u>247%</u>	<u>280%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1300%</u>	<u>1500%</u>	<u>2200%</u>
PL** . . . . .	24.2	17.3	17.0	17.0	17.0	10.2	6.9	4.2	2.7	1.9	0.6

\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

\*\* This class is an RCR class formed from a combination of two REMIC classes in different groups. For additional information, see Schedule 1 attached to this prospectus supplement.



## ADDITIONAL RISK FACTORS

*Our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates.* On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold delinquent loans, those MBS could as a result experience increased prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates. You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at [www.fanniemae.com](http://www.fanniemae.com) for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

*Payments on the Group 1 Classes, Group 5 Classes, Group 6 Classes and Group 8 Classes also will be affected by the applicable payment priorities governing the related underlying RCR certificates.* If you invest in any Group 1, Group 5, Group 6 or Group 8 Class, the rate at which you receive payments will be affected by the applicable priority sequence governing principal payments on the related underlying RCR certificate.

In particular, as described in the related Underlying REMIC Disclosure Documents, the underlying RCR certificates in Group 1, Group 5, Group 6 and Group 8 are governed by principal balance schedules. As a result, those underlying RCR certificates may receive principal payments faster or slower than would otherwise have been the case. In some cases, they may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at rates faster or slower than the rates initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on principal payments over time may be eliminated. In such a case, the related underlying RCR certificates would receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the applicable underlying RCR certificates have adhered to the related principal balance schedules,
- any related support classes remain outstanding, or
- the applicable underlying RCR certificates otherwise have performed as originally anticipated.

You may obtain additional information about the underlying RCR certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally.* The pools underlying the Group 7 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.



On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-

balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 7 Classes may receive payments of principal more quickly or more slowly than expected and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

## DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

### General

*Structure.* We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of July 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- five groups of previously issued REMIC and RCR certificates (the “Group 1 Underlying RCR Certificate,” “Group 3 Underlying REMIC Certificates,” “Group 5 Underlying RCR Certificate,” “Group 6 Underlying RCR Certificate” and “Group 8 Underlying RCR Certificate,” and together, the “Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A, and
- three groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 2 MBS,” “Group 4 MBS” and “Group 7 MBS,” and together, the “Trust MBS”).

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes

are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . .	Underlying REMIC Certificates and Trust MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

*Fannie Mae Guaranty.* For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

*Characteristics of Certificates.* Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

*Authorized Denominations.* We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

## **The Underlying REMIC Certificates**

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of these trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the scheduled monthly payments on the Mortgage Loans backing the Group 1 Underlying RCR Certificate represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the applicable Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates. Exhibit A is being provided in lieu of a Final Data Statement with respect to the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

## The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 2 MBS and Group 7 MBS, and up to 10 years in the case of the Group 4 MBS.

In addition, the pools underlying the Group 7 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 7 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factor—“*Jumbo-conforming*” and “*high-balance*” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

For additional information, see “Summary—Group 2, Group 4 and Group 7—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

## Distributions of Interest

*General.* The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see “—*Accrual Class*” below.

*Delay Classes and No-Delay Classes.* The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes and the JF and JS Classes	All other Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

*Accrual Class.* The ZQ Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as

principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under “—Distributions of Principal” below.

### Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to FB until retired.

} Structured  
Collateral/  
Pass-Through  
Class

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 Underlying RCR Certificate.

- *Group 2*

The ZQ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to ZQ.

} Accretion  
Directed/PAC  
Group and  
Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.

} PAC Group

2. To ZQ until retired.

} Support  
Class

3. To Aggregate Group I to zero.

} PAC Group

The “ZQ Accrual Amount” is any interest then accrued and added to the principal balance of the ZQ Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

“Aggregate Group I” consists of the EQ and LQ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to EQ and LQ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 3*

The Group 3 Principal Distribution Amount to CF until retired.

} Structured  
Collateral/  
Pass-Through  
Class

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 Underlying REMIC Certificates.

- *Group 4*

The Group 4 Principal Distribution Amount to LD until retired.

} Pass-Through  
Class

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

- *Group 5*

The Group 5 Principal Distribution Amount to DL until retired.

} Structured  
Collateral/  
Pass-Through  
Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 Underlying RCR Certificate.

- *Group 6*

The Group 6 Principal Distribution Amount to DP until retired.

} Structured  
Collateral/  
Pass-Through  
Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 Underlying RCR Certificate.

- *Group 7*

The Group 7 Principal Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.

} PAC Group

2. To JF and JS, pro rata, until retired.

} Support  
Classes

3. To Aggregate Group II to zero.

} PAC Group

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

“Aggregate Group II” consists of the PA and LJ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to PA and LJ, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 8*

The Group 8 Principal Distribution Amount to PG until retired.

} Structured  
Collateral/  
Pass-Through  
Class

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 Underlying RCR Certificate.

## Structuring Assumptions

*Pricing Assumptions.* Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the applicable priority sequences affecting principal payments on the Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 2, Group 4 and Group 7—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is July 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

*Prepayment Assumptions.* The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate, or at any other *constant* rate.

*Principal Balance Schedules.* The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an

Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 215% and 280% PSA	Between 215% and 280% PSA
Aggregate Group II Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I . . . . EQ and LQ  
Aggregate Group II . . . . PA and LJ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

**We cannot assure you that the balance of an Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.**

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of the Aggregate Groups will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.



## Yield Tables

*General.* The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

*The Inverse Floating Rate Classes.* **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and



- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SB . . . . .	8.000000%
CI . . . . .	0.093750%
BI . . . . .	0.093750%
AI . . . . .	0.281250%
IT . . . . .	0.109375%
JS . . . . .	102.000000%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol \* is used to represent a yield of less than (99.9)%.

**Sensitivity of the SB Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>423%</u>	<u>700%</u>	<u>1000%</u>	<u>1400%</u>
0.17000% . . . . .	55.3%	50.0%	36.9%	12.2%	(23.7)%	(93.4)%
0.34719% . . . . .	52.7%	47.4%	34.2%	9.5%	(26.2)%	(95.5)%
2.34719% . . . . .	23.5%	18.3%	3.4%	(21.6)%	(56.5)%	*
4.34719% . . . . .	(15.8)%	(23.4)%	(40.3)%	(70.9)%	*	*
4.50000% . . . . .	*	*	*	*	*	*

**Sensitivity of the CI Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>	<u>2200%</u>
6.500% and below . . . . .	54.0%	50.2%	34.3%	17.1%	(11.9)%	(46.7)%	*	*
6.525% . . . . .	23.3%	19.9%	5.7%	(9.7)%	(35.5)%	(66.8)%	*	*
6.550% . . . . .	*	*	*	*	*	*	*	*

**Sensitivity of the BI Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>	<u>2200%</u>
6.450% and below . . . . .	54.0%	50.2%	34.3%	17.1%	(11.9)%	(46.7)%	*	*
6.475% . . . . .	23.3%	19.9%	5.7%	(9.7)%	(35.5)%	(66.8)%	*	*
6.500% and above . . . . .	*	*	*	*	*	*	*	*

**Sensitivity of the AI Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>	<u>2200%</u>
6.300% and below . . . . .	54.0%	50.2%	34.3%	17.1%	(11.9)%	(46.7)%	*	*
6.375% . . . . .	23.3%	19.9%	5.7%	(9.7)%	(35.5)%	(66.7)%	*	*
6.450% and above . . . . .	*	*	*	*	*	*	*	*

**Sensitivity of the IT Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1500%</u>	<u>2200%</u>
6.26% and below . . . . .	34.1%	30.6%	15.7%	(0.3)%	(27.2)%	(59.7)%	*	*
6.28% . . . . .	13.6%	10.3%	(3.4)%	(18.1)%	(43.2)%	(74.0)%	*	*
6.30% and above . . . . .	*	*	*	*	*	*	*	*

**Sensitivity of the JS Class to Prepayments and LIBOR  
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	<u>1800%</u>
0.17000% . . . . .	13.9%	13.8%	13.8%	13.4%	12.8%	10.8%	8.9%	7.0%	5.1%	2.6%
0.34063% . . . . .	13.3%	13.3%	13.3%	12.9%	12.3%	10.3%	8.5%	6.6%	4.7%	2.2%
2.34063% . . . . .	7.3%	7.3%	7.2%	7.0%	6.4%	4.7%	3.1%	1.6%	0.0%	(2.1)%
4.34063% . . . . .	1.3%	1.3%	1.3%	1.1%	0.6%	(0.8)%	(2.1)%	(3.3)%	(4.6)%	(6.3)%
4.80000% . . . . .	(0.1)%	(0.1)%	(0.1)%	(0.3)%	(0.7)%	(2.0)%	(3.3)%	(4.5)%	(5.7)%	(7.3)%

*The Fixed Rate Interest Only Classes.* The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
EI . . . . .	748%
LI . . . . .	768%
DI . . . . .	329%
PI . . . . .	776%
IG . . . . .	427%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
EI . . . . .	7.0%
LI . . . . .	8.0%
DI . . . . .	17.0%
PI . . . . .	10.0%
IG . . . . .	18.0%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol \* is used to represent a yield of less than (99.9)%.

### Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption										
	<u>50%</u>	<u>100%</u>	<u>215%</u>	<u>247%</u>	<u>280%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1300%</u>	<u>1500%</u>	<u>2200%</u>
Pre-Tax Yields to Maturity . . .	69.4%	64.3%	53.0%	53.0%	53.0%	33.1%	7.1%	(41.9)%	*	*	*

### Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>240%</u>	<u>500%</u>	<u>750%</u>	<u>900%</u>
Pre-Tax Yields to Maturity . . .	36.5%	34.1%	27.4%	14.3%	1.0%	(7.4)%

### Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	18.1%	12.2%	10.7%	(18.4)%	(41.9)%	(77.0)%	*

### Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity . . .	40.4%	35.6%	33.7%	33.7%	33.7%	20.9%	(2.0)%	(28.0)%	(55.2)%	(91.9)%

### Sensitivity of the IG Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>500%</u>	<u>700%</u>	<u>1000%</u>	<u>1300%</u>	<u>1500%</u>	<u>2200%</u>
Pre-Tax Yields to Maturity . . .	19.7%	13.4%	12.9%	(7.0)%	(29.2)%	(70.0)%	*	*	*

### Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 2 and Group 7 Classes, and
- in the case of the Group 1, Group 5, Group 6 and Group 8 Classes, the applicable priority sequences affecting principal payments on the related underlying RCR certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the applicable Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent

discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

### Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 Underlying RCR Certificate	360 months	357 months(1)	8.00%
Group 2 MBS	360 months	360 months	7.50%
Group 3 Underlying REMIC Certificates	360 months	(2)	9.00%
Group 4 MBS	120 months	120 months	6.50%
Group 5 Underlying RCR Certificate	360 months	359 months	7.50%
Group 6 Underlying RCR Certificate	360 months	356 months	7.00%
Group 7 MBS	360 months	360 months	7.00%
Group 8 Underlying RCR Certificate	360 months	358 months	7.50%

(1) In addition, the mortgage loans backing the Group 1 Underlying RCR Certificate are assumed to have remaining interest only periods of 117 months.

(2) The Mortgage Loans backing the Group 3 Underlying REMIC Certificates specified below are assumed to have the following remaining terms to maturity:

<u>Class</u>	<u>Remaining Terms to Maturity</u>
2007-117-TF	329 months
2008-5-KF	330 months

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

## Percent of Original Principal Balances Outstanding

Date	FB and SB† Classes						EQ and EI† Classes										
	PSA Prepayment Assumption						PSA Prepayment Assumption										
	0%	100%	423%	700%	1000%	1400%	0%	100%	215%	247%	280%	500%	700%	1000%	1300%	1500%	2200%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2011 . . . . .	100	92	88	75	52	21	98	90	83	83	83	74	60	39	18	4	0
July 2012 . . . . .	100	85	72	43	20	3	97	81	68	68	68	48	30	10	0	0	0
July 2013 . . . . .	100	78	53	25	8	0	95	72	55	55	55	30	14	0	0	0	0
July 2014 . . . . .	100	71	40	14	3	0	93	64	44	44	44	18	4	0	0	0	0
July 2015 . . . . .	100	65	29	8	1	0	91	56	34	34	34	10	0	0	0	0	0
July 2016 . . . . .	100	60	22	4	0	0	88	48	26	26	26	4	0	0	0	0	0
July 2017 . . . . .	100	54	16	2	0	0	86	41	20	20	20	*	0	0	0	0	0
July 2018 . . . . .	100	47	11	1	0	0	83	34	14	14	14	0	0	0	0	0	0
July 2019 . . . . .	100	40	8	*	0	0	80	28	10	10	10	0	0	0	0	0	0
July 2020 . . . . .	99	34	5	0	0	0	77	22	6	6	6	0	0	0	0	0	0
July 2021 . . . . .	96	28	4	0	0	0	74	16	3	3	3	0	0	0	0	0	0
July 2022 . . . . .	93	22	2	0	0	0	71	11	1	1	1	0	0	0	0	0	0
July 2023 . . . . .	90	17	1	0	0	0	67	5	0	0	0	0	0	0	0	0	0
July 2024 . . . . .	86	12	1	0	0	0	63	*	0	0	0	0	0	0	0	0	0
July 2025 . . . . .	82	7	0	0	0	0	59	0	0	0	0	0	0	0	0	0	0
July 2026 . . . . .	78	3	0	0	0	0	54	0	0	0	0	0	0	0	0	0	0
July 2027 . . . . .	73	2	0	0	0	0	49	0	0	0	0	0	0	0	0	0	0
July 2028 . . . . .	68	1	0	0	0	0	44	0	0	0	0	0	0	0	0	0	0
July 2029 . . . . .	63	*	0	0	0	0	39	0	0	0	0	0	0	0	0	0	0
July 2030 . . . . .	57	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0	0
July 2031 . . . . .	51	0	0	0	0	0	26	0	0	0	0	0	0	0	0	0	0
July 2032 . . . . .	44	0	0	0	0	0	19	0	0	0	0	0	0	0	0	0	0
July 2033 . . . . .	37	0	0	0	0	0	12	0	0	0	0	0	0	0	0	0	0
July 2034 . . . . .	29	0	0	0	0	0	4	0	0	0	0	0	0	0	0	0	0
July 2035 . . . . .	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2036 . . . . .	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037 . . . . .	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2038 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	20.3	7.7	4.0	2.3	1.4	0.7	15.6	6.2	4.1	4.1	4.1	2.4	1.6	1.0	0.6	0.4	0.1

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LQ Class										
	PSA Prepayment Assumption										
	0%	100%	215%	247%	280%	500%	700%	1000%	1300%	1500%	2200%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100
July 2011 . . . . .	100	100	100	100	100	100	100	100	100	100	0
July 2012 . . . . .	100	100	100	100	100	100	100	100	70	14	0
July 2013 . . . . .	100	100	100	100	100	100	100	90	15	1	0
July 2014 . . . . .	100	100	100	100	100	100	100	35	3	*	0
July 2015 . . . . .	100	100	100	100	100	100	88	14	1	*	0
July 2016 . . . . .	100	100	100	100	100	100	50	5	*	*	0
July 2017 . . . . .	100	100	100	100	100	100	28	2	*	*	0
July 2018 . . . . .	100	100	100	100	100	70	16	1	*	*	0
July 2019 . . . . .	100	100	100	100	100	47	9	*	*	*	0
July 2020 . . . . .	100	100	100	100	100	32	5	*	*	0	0
July 2021 . . . . .	100	100	100	100	100	21	3	*	*	0	0
July 2022 . . . . .	100	100	100	100	100	14	1	*	*	0	0
July 2023 . . . . .	100	100	88	88	88	9	1	*	*	0	0
July 2024 . . . . .	100	100	68	68	68	6	*	*	0	0	0
July 2025 . . . . .	100	53	53	53	53	4	*	*	0	0	0
July 2026 . . . . .	100	40	40	40	40	3	*	*	0	0	0
July 2027 . . . . .	100	30	30	30	30	2	*	*	0	0	0
July 2028 . . . . .	100	23	23	23	23	1	*	*	0	0	0
July 2029 . . . . .	100	16	16	16	16	1	*	*	0	0	0
July 2030 . . . . .	100	11	11	11	11	*	*	*	0	0	0
July 2031 . . . . .	100	8	8	8	8	*	*	*	0	0	0
July 2032 . . . . .	100	5	5	5	5	*	*	0	0	0	0
July 2033 . . . . .	100	2	2	2	2	*	*	0	0	0	0
July 2034 . . . . .	100	1	1	1	1	*	*	0	0	0	0
July 2035 . . . . .	48	0	0	0	0	0	0	0	0	0	0
July 2036 . . . . .	0	0	0	0	0	0	0	0	0	0	0
July 2037 . . . . .	0	0	0	0	0	0	0	0	0	0	0
July 2038 . . . . .	0	0	0	0	0	0	0	0	0	0	0
July 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0
July 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	25.0	16.4	16.0	16.0	16.0	9.6	6.5	4.0	2.4	1.6	0.1

Date	ZQ Class											CF, CI†, BI†, AI†, BF and AF Classes							
	PSA Prepayment Assumption											PSA Prepayment Assumption							
	0%	100%	215%	247%	280%	500%	700%	1000%	1300%	1500%	2200%	0%	100%	300%	500%	800%	1100%	1500%	2200%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2011 . . . . .	105	105	100	80	58	0	0	0	0	0	0	99	93	81	69	51	34	10	0
July 2012 . . . . .	110	110	100	66	30	0	0	0	0	0	0	98	86	65	48	26	11	1	0
July 2013 . . . . .	116	116	100	56	13	0	0	0	0	0	0	97	80	53	33	13	4	*	0
July 2014 . . . . .	122	122	100	51	4	0	0	0	0	0	0	96	74	43	23	7	1	*	0
July 2015 . . . . .	128	128	100	49	*	0	0	0	0	0	0	95	68	34	16	4	*	*	0
July 2016 . . . . .	135	135	100	48	*	0	0	0	0	0	0	93	63	28	11	2	*	*	0
July 2017 . . . . .	142	142	96	45	*	0	0	0	0	0	0	92	58	22	7	1	*	*	0
July 2018 . . . . .	149	149	90	42	*	0	0	0	0	0	0	90	53	18	5	*	*	0	0
July 2019 . . . . .	157	157	83	38	*	0	0	0	0	0	0	88	48	14	3	*	*	0	0
July 2020 . . . . .	165	165	75	34	*	0	0	0	0	0	0	86	44	11	2	*	*	0	0
July 2021 . . . . .	173	173	68	30	*	0	0	0	0	0	0	84	40	9	2	*	*	0	0
July 2022 . . . . .	182	182	60	27	*	0	0	0	0	0	0	82	37	7	1	*	*	0	0
July 2023 . . . . .	191	191	52	23	*	0	0	0	0	0	0	79	33	6	1	*	*	0	0
July 2024 . . . . .	201	201	45	19	*	0	0	0	0	0	0	77	30	4	*	*	*	0	0
July 2025 . . . . .	211	202	38	16	*	0	0	0	0	0	0	74	27	3	*	*	*	0	0
July 2026 . . . . .	222	178	32	13	*	0	0	0	0	0	0	70	24	3	*	*	*	0	0
July 2027 . . . . .	234	154	26	11	*	0	0	0	0	0	0	67	21	2	*	*	0	0	0
July 2028 . . . . .	246	131	21	9	*	0	0	0	0	0	0	62	18	2	*	*	0	0	0
July 2029 . . . . .	258	109	17	7	*	0	0	0	0	0	0	58	16	1	*	*	0	0	0
July 2030 . . . . .	271	88	13	5	*	0	0	0	0	0	0	53	13	1	*	*	0	0	0
July 2031 . . . . .	285	67	9	4	*	0	0	0	0	0	0	48	11	1	*	*	0	0	0
July 2032 . . . . .	300	47	6	2	*	0	0	0	0	0	0	42	9	*	*	*	0	0	0
July 2033 . . . . .	315	28	3	1	*	0	0	0	0	0	0	36	7	*	*	*	0	0	0
July 2034 . . . . .	331	10	1	*	*	0	0	0	0	0	0	29	5	*	*	*	0	0	0
July 2035 . . . . .	348	0	0	0	0	0	0	0	0	0	0	22	3	*	*	0	0	0	0
July 2036 . . . . .	318	0	0	0	0	0	0	0	0	0	0	13	2	*	*	0	0	0	0
July 2037 . . . . .	247	0	0	0	0	0	0	0	0	0	0	4	*	*	*	0	0	0	0
July 2038 . . . . .	171	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2039 . . . . .	88	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	27.9	19.4	13.8	7.3	1.5	0.3	0.1	0.1	0.1	0.1	0.1	18.9	10.1	4.6	2.7	1.5	0.9	0.5	0.1

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	IT† Class							
	PSA Prepayment Assumption							
	0%	100%	300%	500%	800%	1100%	1500%	2200%
Initial Percent . . . . .	100	100	100	100	100	100	100	100
July 2011 . . . . .	99	93	81	69	51	34	10	0
July 2012 . . . . .	98	86	65	48	26	11	1	0
July 2013 . . . . .	97	80	53	33	13	4	*	0
July 2014 . . . . .	96	74	43	23	7	1	*	0
July 2015 . . . . .	95	68	34	16	4	*	*	0
July 2016 . . . . .	93	63	28	11	2	*	*	0
July 2017 . . . . .	92	58	22	7	1	*	*	0
July 2018 . . . . .	90	53	18	5	*	*	0	0
July 2019 . . . . .	88	49	14	3	*	*	0	0
July 2020 . . . . .	87	44	11	2	*	*	0	0
July 2021 . . . . .	84	40	9	2	*	*	0	0
July 2022 . . . . .	82	37	7	1	*	*	0	0
July 2023 . . . . .	80	33	6	1	*	*	0	0
July 2024 . . . . .	77	30	4	*	*	*	0	0
July 2025 . . . . .	74	27	3	*	*	*	0	0
July 2026 . . . . .	70	24	3	*	*	0	0	0
July 2027 . . . . .	67	21	2	*	*	0	0	0
July 2028 . . . . .	63	18	2	*	*	0	0	0
July 2029 . . . . .	58	16	1	*	*	0	0	0
July 2030 . . . . .	54	13	1	*	*	0	0	0
July 2031 . . . . .	48	11	1	*	*	0	0	0
July 2032 . . . . .	43	9	*	*	*	0	0	0
July 2033 . . . . .	36	7	*	*	*	0	0	0
July 2034 . . . . .	29	5	*	*	*	0	0	0
July 2035 . . . . .	22	3	*	*	0	0	0	0
July 2036 . . . . .	14	2	*	*	0	0	0	0
July 2037 . . . . .	5	*	*	*	0	0	0	0
July 2038 . . . . .	0	0	0	0	0	0	0	0
July 2039 . . . . .	0	0	0	0	0	0	0	0
July 2040 . . . . .	0	0	0	0	0	0	0	0
Weighted Average								
Life (years)** . . . . .	18.9	10.2	4.6	2.7	1.5	0.9	0.5	0.1

Date	LD, LI†, L, LB and LA Classes					
	PSA Prepayment Assumption					
	0%	100%	240%	500%	750%	900%
Initial Percent . . . . .	100	100	100	100	100	100
July 2011 . . . . .	93	89	86	81	75	72
July 2012 . . . . .	85	77	69	56	44	37
July 2013 . . . . .	76	64	52	34	21	15
July 2014 . . . . .	68	52	39	21	10	6
July 2015 . . . . .	58	41	28	12	5	2
July 2016 . . . . .	48	30	19	7	2	1
July 2017 . . . . .	37	21	12	3	1	*
July 2018 . . . . .	25	12	6	1	*	*
July 2019 . . . . .	13	4	2	*	*	*
July 2020 . . . . .	0	0	0	0	0	0
Weighted Average						
Life (years)** . . . . .	5.6	4.4	3.6	2.7	2.1	1.9

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.



Date	DL Class											DP and DI† Classes						
	PSA Prepayment Assumption											PSA Prepayment Assumption						
	0%	100%	215%	247%	280%	500%	700%	1000%	1300%	1500%	2200%	0%	100%	200%	500%	700%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2011	100	100	100	100	100	100	100	100	100	100	100	99	92	89	89	82	64	35
July 2012	100	100	100	100	100	100	100	100	100	100	65	97	82	79	61	42	18	0
July 2013	100	100	100	100	100	100	100	100	36	7	0	95	72	70	36	16	0	0
July 2014	100	100	100	100	100	100	100	67	8	1	0	93	62	61	19	2	0	0
July 2015	100	100	100	100	100	100	100	26	2	*	0	91	54	52	8	0	0	0
July 2016	100	100	100	100	100	100	88	10	*	*	0	89	46	43	*	0	0	0
July 2017	100	100	100	100	100	100	50	4	*	*	0	87	38	35	0	0	0	0
July 2018	100	100	100	100	100	100	28	2	*	*	0	85	31	27	0	0	0	0
July 2019	100	100	100	100	100	83	16	1	*	0	0	82	24	20	0	0	0	0
July 2020	100	100	100	100	100	57	9	*	*	0	0	79	18	15	0	0	0	0
July 2021	100	100	100	100	100	38	5	*	*	0	0	76	13	10	0	0	0	0
July 2022	100	100	100	100	100	26	3	*	*	0	0	73	9	6	0	0	0	0
July 2023	100	100	100	100	100	17	2	*	0	0	0	70	5	2	0	0	0	0
July 2024	100	100	100	100	100	11	1	*	0	0	0	66	2	0	0	0	0	0
July 2025	100	100	100	100	99	8	*	*	0	0	0	62	0	0	0	0	0	0
July 2026	100	82	82	82	78	5	*	*	0	0	0	58	0	0	0	0	0	0
July 2027	100	64	64	64	60	3	*	*	0	0	0	54	0	0	0	0	0	0
July 2028	100	49	49	49	47	2	*	*	0	0	0	49	0	0	0	0	0	0
July 2029	100	38	38	38	35	1	*	*	0	0	0	44	0	0	0	0	0	0
July 2030	100	28	28	28	27	1	*	*	0	0	0	38	0	0	0	0	0	0
July 2031	100	21	21	21	20	1	*	0	0	0	0	32	0	0	0	0	0	0
July 2032	100	15	15	15	14	*	*	0	0	0	0	26	0	0	0	0	0	0
July 2033	10	10	10	10	10	*	*	0	0	0	0	19	0	0	0	0	0	0
July 2034	7	7	7	7	6	*	*	0	0	0	0	11	0	0	0	0	0	0
July 2035	4	4	4	4	4	*	*	0	0	0	0	4	0	0	0	0	0	0
July 2036	2	2	2	2	2	*	*	0	0	0	0	0	0	0	0	0	0	0
July 2037	*	*	*	*	1	*	*	0	0	0	0	0	0	0	0	0	0	0
July 2038	0	0	0	0	*	*	0	0	0	0	0	0	0	0	0	0	0	0
July 2039	0	0	0	0	*	*	0	0	0	0	0	0	0	0	0	0	0	0
July 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.8	18.7	18.7	18.7	18.5	11.1	7.6	4.7	3.0	2.3	1.4	16.3	6.0	5.6	2.7	1.9	1.4	0.8

Date	PA and PI† Classes										LJ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	200%	250%	500%	800%	1100%	1400%	1800%	0%	100%	120%	200%	250%	500%	800%	1100%	1400%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2011	99	93	92	92	92	92	80	66	46		100	100	100	100	100	100	100	100	100	100
July 2012	97	84	82	82	82	75	49	27	9	0	100	100	100	100	100	100	100	100	100	0
July 2013	95	74	71	71	71	49	22	5	0	0	100	100	100	100	100	100	100	100	41	0
July 2014	94	66	61	61	61	32	8	0	0	0	100	100	100	100	100	100	100	62	6	0
July 2015	92	57	52	52	52	20	1	0	0	0	100	100	100	100	100	100	100	21	1	0
July 2016	90	50	44	44	44	12	0	0	0	0	100	100	100	100	100	100	62	7	*	0
July 2017	88	42	36	36	36	6	0	0	0	0	100	100	100	100	100	100	32	2	*	0
July 2018	85	36	29	29	29	2	0	0	0	0	100	100	100	100	100	100	16	1	*	0
July 2019	83	29	23	23	23	0	0	0	0	0	100	100	100	100	100	96	8	*	*	0
July 2020	80	23	18	18	18	0	0	0	0	0	100	100	100	100	100	65	4	*	*	0
July 2021	78	18	14	14	14	0	0	0	0	0	100	100	100	100	100	44	2	*	*	0
July 2022	75	13	10	10	10	0	0	0	0	0	100	100	100	100	100	30	1	*	*	0
July 2023	71	8	7	7	7	0	0	0	0	0	100	100	100	100	100	20	1	*	*	0
July 2024	68	5	5	5	5	0	0	0	0	0	100	100	100	100	100	13	*	*	*	0
July 2025	64	3	3	3	3	0	0	0	0	0	100	100	100	100	100	9	*	*	*	0
July 2026	60	1	1	1	1	0	0	0	0	0	100	100	100	100	100	6	*	*	*	0
July 2027	56	0	0	0	0	0	0	0	0	0	100	95	95	95	95	4	*	*	*	0
July 2028	51	0	0	0	0	0	0	0	0	0	100	75	75	75	75	3	*	*	*	0
July 2029	46	0	0	0	0	0	0	0	0	0	100	59	59	59	59	2	*	*	*	0
July 2030	41	0	0	0	0	0	0	0	0	0	100	46	46	46	46	1	*	*	0	0
July 2031	35	0	0	0	0	0	0	0	0	0	100	36	36	36	36	1	*	*	0	0
July 2032	29	0	0	0	0	0	0	0	0	0	100	27	27	27	27	*	*	*	0	0
July 2033	23	0	0	0	0	0	0	0	0	0	100	20	20	20	20	*	*	*	0	0
July 2034	16	0	0	0	0	0	0	0	0	0	100	15	15	15	15	*	*	*	0	0
July 2035	8	0	0	0	0	0	0	0	0	0	100	10	10	10	10	*	*	*	0	0
July 2036	*	0	0	0	0	0	0	0	0	0	100	6	6	6	6	*	*	*	0	0
July 2037	0	0	0	0	0	0	0	0	0	0	4	4	4	4	4	*	*	*	0	0
July 2038	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	*	0	0
July 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.8	6.5	6.0	6.0	6.0	3.4	2.2	1.6	1.3	1.0	26.5	20.5	20.5	20.5	20.5	11.5	6.8	4.5	3.1	1.5

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JF and JS Classes										PG and IG† Classes								
	PSA Prepayment Assumption										PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	500%	800%	1100%	1400%	1800%	0%	100%	200%	500%	700%	1000%	1300%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
July 2011	100	100	100	89	82	47	4	0	0	0	99	89	89	89	78	53	28	11	0
July 2012	100	100	100	73	56	0	0	0	0	0	97	79	79	63	42	18	2	0	0
July 2013	100	100	100	59	35	0	0	0	0	0	96	70	69	42	22	4	0	0	0
July 2014	100	100	100	48	20	0	0	0	0	0	94	61	60	28	11	0	0	0	0
July 2015	100	100	100	41	10	0	0	0	0	0	92	53	51	17	4	0	0	0	0
July 2016	100	100	100	36	3	0	0	0	0	0	90	45	43	10	*	0	0	0	0
July 2017	100	100	100	33	1	0	0	0	0	0	88	38	36	6	0	0	0	0	0
July 2018	100	100	100	32	*	0	0	0	0	0	86	31	29	2	0	0	0	0	0
July 2019	100	100	98	30	*	0	0	0	0	0	84	24	23	*	0	0	0	0	0
July 2020	100	100	95	29	*	0	0	0	0	0	81	18	18	0	0	0	0	0	0
July 2021	100	100	91	26	*	0	0	0	0	0	78	14	14	0	0	0	0	0	0
July 2022	100	100	86	24	*	0	0	0	0	0	75	11	11	0	0	0	0	0	0
July 2023	100	100	80	22	*	0	0	0	0	0	72	8	8	0	0	0	0	0	0
July 2024	100	95	75	20	*	0	0	0	0	0	68	5	5	0	0	0	0	0	0
July 2025	100	88	68	17	*	0	0	0	0	0	64	4	4	0	0	0	0	0	0
July 2026	100	81	62	15	*	0	0	0	0	0	60	2	2	0	0	0	0	0	0
July 2027	100	73	56	13	*	0	0	0	0	0	56	1	1	0	0	0	0	0	0
July 2028	100	66	50	11	*	0	0	0	0	0	51	0	0	0	0	0	0	0	0
July 2029	100	59	44	10	*	0	0	0	0	0	46	0	0	0	0	0	0	0	0
July 2030	100	52	38	8	*	0	0	0	0	0	41	0	0	0	0	0	0	0	0
July 2031	100	45	33	7	*	0	0	0	0	0	35	0	0	0	0	0	0	0	0
July 2032	100	38	28	6	*	0	0	0	0	0	28	0	0	0	0	0	0	0	0
July 2033	100	32	23	4	*	0	0	0	0	0	21	0	0	0	0	0	0	0	0
July 2034	100	26	18	3	*	0	0	0	0	0	14	0	0	0	0	0	0	0	0
July 2035	100	20	14	3	*	0	0	0	0	0	6	0	0	0	0	0	0	0	0
July 2036	100	14	10	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2037	92	9	6	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2038	64	4	3	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2039	33	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
July 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																			
Life (years)**	28.4	20.6	18.3	7.2	2.6	0.9	0.6	0.4	0.3	0.3	16.7	6.0	5.9	3.1	2.1	1.3	0.8	0.6	0.1

Date	PL Class										
	PSA Prepayment Assumption										
	0%	100%	215%	247%	280%	500%	700%	1000%	1300%	1500%	2200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
July 2011	100	100	100	100	100	100	100	100	100	100	39
July 2012	100	100	100	100	100	100	100	100	82	34	0
July 2013	100	100	100	100	100	100	100	94	23	3	0
July 2014	100	100	100	100	100	100	100	48	5	*	0
July 2015	100	100	100	100	100	100	93	19	1	*	0
July 2016	100	100	100	100	100	100	64	7	*	*	0
July 2017	100	100	100	100	100	100	36	3	*	*	0
July 2018	100	100	100	100	100	82	20	1	*	*	0
July 2019	100	100	100	100	100	61	11	*	*	0	0
July 2020	100	100	100	100	100	41	6	*	*	0	0
July 2021	100	100	100	100	100	28	4	*	*	0	0
July 2022	100	100	100	100	100	19	2	*	*	0	0
July 2023	100	100	92	92	92	12	1	*	*	0	0
July 2024	100	100	81	81	81	8	1	*	0	0	0
July 2025	100	71	71	71	71	5	*	*	0	0	0
July 2026	100	56	56	56	55	4	*	*	0	0	0
July 2027	100	43	43	43	42	2	*	*	0	0	0
July 2028	100	33	33	33	32	1	*	*	0	0	0
July 2029	100	25	25	25	24	1	*	*	0	0	0
July 2030	100	18	18	18	17	1	*	*	0	0	0
July 2031	100	13	13	13	12	*	*	0	0	0	0
July 2032	100	9	9	9	8	*	*	0	0	0	0
July 2033	65	6	6	6	5	*	*	0	0	0	0
July 2034	64	3	3	3	3	*	*	0	0	0	0
July 2035	31	2	2	2	1	*	*	0	0	0	0
July 2036	1	1	1	1	1	*	*	0	0	0	0
July 2037	*	*	*	*	*	*	*	0	0	0	0
July 2038	0	0	0	0	*	*	0	0	0	0	0
July 2039	0	0	0	0	*	*	0	0	0	0	0
July 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	24.2	17.3	17.0	17.0	17.0	10.2	6.9	4.2	2.7	1.9	0.6

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

## **Characteristics of the Residual Classes**

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

## **CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES**

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

### **U.S. Treasury Circular 230 Notice**

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

### **REMIC Elections and Special Tax Attributes**

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Regular Certificates**

The Notional Classes and the Accrual Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with

OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, the LQ Class will be treated as having been issued at a premium, and certain other Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	423% PSA
2	247% PSA
3	500% PSA
4	240% PSA
5	247% PSA
6	200% PSA
7	200% PSA
8	200% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of Residual Certificates**

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

### **Taxation of Beneficial Owners of RCR Certificates**

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income

Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

### **PLAN OF DISTRIBUTION**

We are obligated to deliver the Certificates to J.P. Morgan Securities, Inc. (the “Dealer”) in exchange for the Underlying REMIC Certificates and the Trust MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

### **LEGAL MATTERS**

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

## Group 1 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	July 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Term to Expiration of Interest Only Period (in months)
2010-046	PN	April 2010	31398PVQ9	5.5%	FIX	February 2040	PAC/AD	\$156,816,853	0.97039539	\$111,741,210	6.182%	323	37	83

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

## Group 3 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	July 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2007-117	TF	December 2007	31396YAU6	(2)	FLT	January 2038	PT	\$200,000,000	0.54463336	\$108,926,672	7.049%	323	33
2008-005	KF	January 2008	31396YGB2	(2)	FLT	February 2038	PT	200,000,000	0.44346666	88,693,332	7.134	325	32

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

(2) These classes bear interest as described in the related Underlying REMIC Disclosure Documents.

## Group 5 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	July 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-074	DL	June 2010	31398RY74	5.0%	FIX	July 2040	PAC/AD	\$9,952,000	1.00000000	\$9,952,000	5.612%	327	29

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

### Group 6 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	July 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-033	AQ	March 2010	31398PG2	4.5%	FIX	June 2038	PAC	\$178,455,345	0.96565517	\$131,672,243	4.969%	322	32

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

### Group 8 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	July 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-055	PG	May 2010	31398RLA1	5.0%	FIX	December 2039	PAC	\$170,947,000	0.98258353	\$167,969,706	5.549%	329	27

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.



## Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
CF	\$197,620,004	BF	\$197,620,004	SC/PT	(3)	FLT	31398TPS4	February 2038
CI	197,620,004(4)							
Recombination 2								
CF	197,620,004	AF	197,620,004	SC/PT	(3)	FLT	31398TPT2	February 2038
CI	197,620,004(4)							
BI	197,620,004(4)							
Recombination 3								
LD	82,543,113	L	82,543,113	PT	4.00%	FIX	31398TPU9	August 2020
LI	46,430,501(4)							
Recombination 4								
LD	82,543,113	LB	82,543,113	PT	2.25	FIX	31398TPV7	August 2020
LI	10,317,889(4)							
Recombination 5								
LD	82,543,113	LA	82,543,113	PT	2.00	FIX	31398TPW5	August 2020
LI	5,158,945(4)							
Recombination 6								
LQ	15,754,000	PL	25,706,000	SC/PT/PAC/AD(5)	5.00	FIX	31398TPX3	August 2040
DL	9,952,000							

(1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—Authorized Denominations" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) For a description of these interest rules, see "Summary—Interest Rates" in this prospectus supplement.

(4) Notional balances. These Classes are Interest Only Classes. See page S-6 for a description of how their notional balances are calculated.

(5) The PL Class is an RCR Class formed from a combination of the LQ Class in Group 2 and the DL Class in Group 5. The LQ Class is a PAC/AD Class and the DL Class is an SC/PT Class.

## Principal Balance Schedules

### *Aggregate Group I Planned Balances*

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . .	\$215,754,000.00	May 2015 . . . . .	\$ 87,139,973.14	March 2020 . . . . .	\$ 30,303,519.21
August 2010 . . . . .	212,572,229.91	June 2015 . . . . .	85,643,021.67	April 2020 . . . . .	29,734,906.87
September 2010 . . .	209,518,499.51	July 2015 . . . . .	84,164,932.18	May 2020 . . . . .	29,176,092.53
October 2010 . . . . .	206,502,282.42	August 2015 . . . . .	82,705,476.90	June 2020 . . . . .	28,626,914.91
November 2010 . . . .	203,523,131.67	September 2015 . . .	81,264,430.74	July 2020 . . . . .	28,087,215.28
December 2010 . . . .	200,580,605.51	October 2015 . . . . .	79,841,571.27	August 2020 . . . . .	27,556,837.49
January 2011 . . . . .	197,674,267.39	November 2015 . . . .	78,436,991.76	September 2020 . . .	27,035,627.87
February 2011 . . . . .	194,803,685.85	December 2015 . . . .	77,055,805.82	October 2020 . . . . .	26,523,435.22
March 2011 . . . . .	191,968,434.51	January 2016 . . . . .	75,697,635.97	November 2020 . . . .	26,020,110.75
April 2011 . . . . .	189,168,091.97	February 2016 . . . . .	74,362,110.70	December 2020 . . . .	25,525,508.09
May 2011 . . . . .	186,402,241.80	March 2016 . . . . .	73,048,864.38	January 2021 . . . . .	25,039,483.20
June 2011 . . . . .	183,670,472.41	April 2016 . . . . .	71,757,537.16	February 2021 . . . . .	24,561,894.34
July 2011 . . . . .	180,972,377.06	May 2016 . . . . .	70,487,774.90	March 2021 . . . . .	24,092,602.06
August 2011 . . . . .	178,307,553.78	June 2016 . . . . .	69,239,229.06	April 2021 . . . . .	23,631,469.16
September 2011 . . .	175,675,605.32	July 2016 . . . . .	68,011,556.63	May 2021 . . . . .	23,178,360.63
October 2011 . . . . .	173,076,139.07	August 2016 . . . . .	66,804,420.02	June 2021 . . . . .	22,733,143.63
November 2011 . . . .	170,508,767.03	September 2016 . . .	65,617,487.00	July 2021 . . . . .	22,295,687.46
December 2011 . . . .	167,973,105.78	October 2016 . . . . .	64,450,430.59	August 2021 . . . . .	21,865,863.53
January 2012 . . . . .	165,468,776.37	November 2016 . . . .	63,302,929.02	September 2021 . . .	21,443,545.29
February 2012 . . . . .	162,995,404.30	December 2016 . . . .	62,174,665.60	October 2021 . . . . .	21,028,608.26
March 2012 . . . . .	160,552,619.47	January 2017 . . . . .	61,065,328.67	November 2021 . . . .	20,620,929.94
April 2012 . . . . .	158,140,056.13	February 2017 . . . . .	59,974,611.51	December 2021 . . . .	20,220,389.82
May 2012 . . . . .	155,757,352.83	March 2017 . . . . .	58,902,212.28	January 2022 . . . . .	19,826,869.32
June 2012 . . . . .	153,404,152.33	April 2017 . . . . .	57,847,833.90	February 2022 . . . . .	19,440,251.78
July 2012 . . . . .	151,080,101.62	May 2017 . . . . .	56,811,184.03	March 2022 . . . . .	19,060,422.39
August 2012 . . . . .	148,784,851.82	June 2017 . . . . .	55,791,974.98	April 2022 . . . . .	18,687,268.24
September 2012 . . .	146,518,058.16	July 2017 . . . . .	54,789,923.60	May 2022 . . . . .	18,320,678.20
October 2012 . . . . .	144,279,379.91	August 2017 . . . . .	53,804,751.26	June 2022 . . . . .	17,960,542.95
November 2012 . . . .	142,068,480.33	September 2017 . . .	52,836,183.75	July 2022 . . . . .	17,606,754.93
December 2012 . . . .	139,885,026.67	October 2017 . . . . .	51,883,951.20	August 2022 . . . . .	17,259,208.32
January 2013 . . . . .	137,728,690.06	November 2017 . . . .	50,947,788.06	September 2022 . . .	16,917,799.01
February 2013 . . . . .	135,599,145.51	December 2017 . . . .	50,027,432.98	October 2022 . . . . .	16,582,424.55
March 2013 . . . . .	133,496,071.85	January 2018 . . . . .	49,122,628.77	November 2022 . . . .	16,252,984.18
April 2013 . . . . .	131,419,151.68	February 2018 . . . . .	48,233,122.34	December 2022 . . . .	15,929,378.75
May 2013 . . . . .	129,368,071.34	March 2018 . . . . .	47,358,664.62	January 2023 . . . . .	15,611,510.70
June 2013 . . . . .	127,342,520.84	April 2018 . . . . .	46,499,010.50	February 2023 . . . . .	15,299,284.08
July 2013 . . . . .	125,342,193.87	May 2018 . . . . .	45,653,918.76	March 2023 . . . . .	14,992,604.46
August 2013 . . . . .	123,366,787.68	June 2018 . . . . .	44,823,152.06	April 2023 . . . . .	14,691,378.96
September 2013 . . .	121,416,003.11	July 2018 . . . . .	44,006,476.79	May 2023 . . . . .	14,395,516.19
October 2013 . . . . .	119,489,544.53	August 2018 . . . . .	43,203,663.10	June 2023 . . . . .	14,104,926.24
November 2013 . . . .	117,587,119.75	September 2018 . . .	42,414,484.78	July 2023 . . . . .	13,819,520.68
December 2013 . . . .	115,708,440.04	October 2018 . . . . .	41,638,719.22	August 2023 . . . . .	13,539,212.49
January 2014 . . . . .	113,853,220.09	November 2018 . . . .	40,876,147.39	September 2023 . . .	13,263,916.06
February 2014 . . . . .	112,021,177.91	December 2018 . . . .	40,126,553.72	October 2023 . . . . .	12,993,547.18
March 2014 . . . . .	110,212,034.86	January 2019 . . . . .	39,389,726.08	November 2023 . . . .	12,728,022.99
April 2014 . . . . .	108,425,515.56	February 2019 . . . . .	38,665,455.75	December 2023 . . . .	12,467,262.00
May 2014 . . . . .	106,661,347.88	March 2019 . . . . .	37,953,537.31	January 2024 . . . . .	12,211,184.01
June 2014 . . . . .	104,919,262.91	April 2019 . . . . .	37,253,768.64	February 2024 . . . . .	11,959,710.16
July 2014 . . . . .	103,198,994.88	May 2019 . . . . .	36,565,950.82	March 2024 . . . . .	11,712,762.84
August 2014 . . . . .	101,500,281.18	June 2019 . . . . .	35,889,888.14	April 2024 . . . . .	11,470,265.72
September 2014 . . .	99,822,862.27	July 2019 . . . . .	35,225,387.99	May 2024 . . . . .	11,232,143.69
October 2014 . . . . .	98,166,481.68	August 2019 . . . . .	34,572,260.85	June 2024 . . . . .	10,998,322.89
November 2014 . . . .	96,530,885.97	September 2019 . . .	33,930,320.23	July 2024 . . . . .	10,768,730.64
December 2014 . . . .	94,915,824.67	October 2019 . . . . .	33,299,382.60	August 2024 . . . . .	10,543,295.45
January 2015 . . . . .	93,321,050.29	November 2019 . . . .	32,679,267.39	September 2024 . . .	10,321,946.99
February 2015 . . . . .	91,746,318.22	December 2019 . . . .	32,069,796.90	October 2024 . . . . .	10,104,616.08
March 2015 . . . . .	90,191,386.78	January 2020 . . . . .	31,470,796.28	November 2024 . . . .	9,891,234.68
April 2015 . . . . .	88,656,017.09	February 2020 . . . . .	30,882,093.49	December 2024 . . . .	9,681,735.83

### Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2025 . . . . .	\$ 9,476,053.68	June 2028 . . . . .	\$ 3,645,559.26	November 2031 . . . . .	\$ 1,036,892.88
February 2025 . . . . .	9,274,123.46	July 2028 . . . . .	3,552,881.39	December 2031 . . . . .	997,141.44
March 2025 . . . . .	9,075,881.43	August 2028 . . . . .	3,462,010.44	January 2032 . . . . .	958,250.49
April 2025 . . . . .	8,881,264.93	September 2028 . . . . .	3,372,914.68	February 2032 . . . . .	920,204.22
May 2025 . . . . .	8,690,212.29	October 2028 . . . . .	3,285,562.90	March 2032 . . . . .	882,987.07
June 2025 . . . . .	8,502,662.86	November 2028 . . . . .	3,199,924.45	April 2032 . . . . .	846,583.76
July 2025 . . . . .	8,318,556.98	December 2028 . . . . .	3,115,969.15	May 2032 . . . . .	810,979.27
August 2025 . . . . .	8,137,835.97	January 2029 . . . . .	3,033,667.33	June 2032 . . . . .	776,158.82
September 2025 . . . . .	7,960,442.11	February 2029 . . . . .	2,952,989.84	July 2032 . . . . .	742,107.92
October 2025 . . . . .	7,786,318.61	March 2029 . . . . .	2,873,907.98	August 2032 . . . . .	708,812.28
November 2025 . . . . .	7,615,409.62	April 2029 . . . . .	2,796,393.55	September 2032 . . . . .	676,257.89
December 2025 . . . . .	7,447,660.22	May 2029 . . . . .	2,720,418.83	October 2032 . . . . .	644,430.97
January 2026 . . . . .	7,283,016.37	June 2029 . . . . .	2,645,956.54	November 2032 . . . . .	613,317.98
February 2026 . . . . .	7,121,424.91	July 2029 . . . . .	2,572,979.88	December 2032 . . . . .	582,905.60
March 2026 . . . . .	6,962,833.57	August 2029 . . . . .	2,501,462.46	January 2033 . . . . .	553,180.75
April 2026 . . . . .	6,807,190.93	September 2029 . . . . .	2,431,378.38	February 2033 . . . . .	524,130.57
May 2026 . . . . .	6,654,446.41	October 2029 . . . . .	2,362,702.15	March 2033 . . . . .	495,742.42
June 2026 . . . . .	6,504,550.26	November 2029 . . . . .	2,295,408.69	April 2033 . . . . .	468,003.89
July 2026 . . . . .	6,357,453.57	December 2029 . . . . .	2,229,473.37	May 2033 . . . . .	440,902.76
August 2026 . . . . .	6,213,108.20	January 2030 . . . . .	2,164,871.97	June 2033 . . . . .	414,427.05
September 2026 . . . . .	6,071,466.81	February 2030 . . . . .	2,101,580.65	July 2033 . . . . .	388,564.96
October 2026 . . . . .	5,932,482.86	March 2030 . . . . .	2,039,575.99	August 2033 . . . . .	363,304.92
November 2026 . . . . .	5,796,110.56	April 2030 . . . . .	1,978,834.98	September 2033 . . . . .	338,635.52
December 2026 . . . . .	5,662,304.86	May 2030 . . . . .	1,919,334.96	October 2033 . . . . .	314,545.60
January 2027 . . . . .	5,531,021.48	June 2030 . . . . .	1,861,053.68	November 2033 . . . . .	291,024.16
February 2027 . . . . .	5,402,216.86	July 2030 . . . . .	1,803,969.24	December 2033 . . . . .	268,060.38
March 2027 . . . . .	5,275,848.13	August 2030 . . . . .	1,748,060.14	January 2034 . . . . .	245,643.66
April 2027 . . . . .	5,151,873.18	September 2030 . . . . .	1,693,305.22	February 2034 . . . . .	223,763.56
May 2027 . . . . .	5,030,250.55	October 2030 . . . . .	1,639,683.68	March 2034 . . . . .	202,409.84
June 2027 . . . . .	4,910,939.48	November 2030 . . . . .	1,587,175.07	April 2034 . . . . .	181,572.42
July 2027 . . . . .	4,793,899.89	December 2030 . . . . .	1,535,759.30	May 2034 . . . . .	161,241.40
August 2027 . . . . .	4,679,092.35	January 2031 . . . . .	1,485,416.60	June 2034 . . . . .	141,407.07
September 2027 . . . . .	4,566,478.10	February 2031 . . . . .	1,436,127.54	July 2034 . . . . .	122,059.85
October 2027 . . . . .	4,456,018.99	March 2031 . . . . .	1,387,873.02	August 2034 . . . . .	103,190.37
November 2027 . . . . .	4,347,677.52	April 2031 . . . . .	1,340,634.28	September 2034 . . . . .	84,789.41
December 2027 . . . . .	4,241,416.83	May 2031 . . . . .	1,294,392.84	October 2034 . . . . .	66,847.89
January 2028 . . . . .	4,137,200.63	June 2031 . . . . .	1,249,130.57	November 2034 . . . . .	49,356.91
February 2028 . . . . .	4,034,993.27	July 2031 . . . . .	1,204,829.62	December 2034 . . . . .	32,307.73
March 2028 . . . . .	3,934,759.66	August 2031 . . . . .	1,161,472.47	January 2035 . . . . .	15,691.75
April 2028 . . . . .	3,836,465.31	September 2031 . . . . .	1,119,041.88	February 2035 and thereafter . . . . .	0.00
May 2028 . . . . .	3,740,076.29	October 2031 . . . . .	1,077,520.90		

### Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . . .	\$153,519,000.00	September 2011 . . . . .	\$140,159,933.99	November 2012 . . . . .	\$121,638,294.94
August 2010 . . . . .	152,812,342.93	October 2011 . . . . .	138,937,426.38	December 2012 . . . . .	120,339,144.84
September 2010 . . . . .	152,065,914.04	November 2011 . . . . .	137,682,228.07	January 2013 . . . . .	119,048,603.44
October 2010 . . . . .	151,280,069.05	December 2011 . . . . .	136,395,002.89	February 2013 . . . . .	117,766,616.15
November 2010 . . . . .	150,455,188.24	January 2012 . . . . .	135,076,432.95	March 2013 . . . . .	116,493,128.69
December 2010 . . . . .	149,591,676.05	February 2012 . . . . .	133,727,218.12	April 2013 . . . . .	115,228,087.15
January 2011 . . . . .	148,689,960.86	March 2012 . . . . .	132,348,075.30	May 2013 . . . . .	113,971,437.95
February 2011 . . . . .	147,750,494.59	April 2012 . . . . .	130,978,048.31	June 2013 . . . . .	112,723,127.84
March 2011 . . . . .	146,773,752.39	May 2012 . . . . .	129,617,079.38	July 2013 . . . . .	111,483,103.90
April 2011 . . . . .	145,760,232.21	June 2012 . . . . .	128,265,111.09	August 2013 . . . . .	110,251,313.56
May 2011 . . . . .	144,710,454.43	July 2012 . . . . .	126,922,086.39	September 2013 . . . . .	109,027,704.55
June 2011 . . . . .	143,624,961.38	August 2012 . . . . .	125,587,948.59	October 2013 . . . . .	107,812,224.95
July 2011 . . . . .	142,504,316.94	September 2012 . . . . .	124,262,641.35	November 2013 . . . . .	106,604,823.16
August 2011 . . . . .	141,349,106.00	October 2012 . . . . .	122,946,108.67	December 2013 . . . . .	105,405,447.89

# **Aggregate Group II (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2014 . . . . .	\$104,214,048.19	January 2019 . . . . .	\$ 45,894,882.44	January 2024 . . . . .	\$ 17,071,235.09
February 2014 . . . . .	103,030,573.41	February 2019 . . . . .	45,169,690.63	February 2024 . . . . .	16,780,378.98
March 2014 . . . . .	101,854,973.24	March 2019 . . . . .	44,455,266.92	March 2024 . . . . .	16,494,009.89
April 2014 . . . . .	100,687,197.66	April 2019 . . . . .	43,751,456.93	April 2024 . . . . .	16,212,062.05
May 2014 . . . . .	99,527,196.97	May 2019 . . . . .	43,058,108.44	May 2024 . . . . .	15,934,470.63
June 2014 . . . . .	98,374,921.79	June 2019 . . . . .	42,375,071.37	June 2024 . . . . .	15,661,171.72
July 2014 . . . . .	97,230,323.04	July 2019 . . . . .	41,702,197.76	July 2024 . . . . .	15,392,102.34
August 2014 . . . . .	96,093,351.96	August 2019 . . . . .	41,039,341.70	August 2024 . . . . .	15,127,200.38
September 2014 . . .	94,963,960.08	September 2019 . . .	40,386,359.36	September 2024 . . .	14,866,404.62
October 2014 . . . . .	93,842,099.23	October 2019 . . . . .	39,743,108.91	October 2024 . . . . .	14,609,654.73
November 2014 . . . .	92,727,721.56	November 2019 . . . .	39,109,450.52	November 2024 . . . .	14,356,891.22
December 2014 . . . .	91,620,779.51	December 2019 . . . .	38,485,246.32	December 2024 . . . .	14,108,055.46
January 2015 . . . . .	90,521,225.82	January 2020 . . . . .	37,870,360.38	January 2025 . . . . .	13,863,089.64
February 2015 . . . . .	89,429,013.51	February 2020 . . . . .	37,264,658.69	February 2025 . . . . .	13,621,936.79
March 2015 . . . . .	88,344,095.92	March 2020 . . . . .	36,668,009.11	March 2025 . . . . .	13,384,540.75
April 2015 . . . . .	87,266,426.66	April 2020 . . . . .	36,080,281.36	April 2025 . . . . .	13,150,846.16
May 2015 . . . . .	86,195,959.64	May 2020 . . . . .	35,501,347.01	May 2025 . . . . .	12,920,798.45
June 2015 . . . . .	85,132,649.07	June 2020 . . . . .	34,931,079.41	June 2025 . . . . .	12,694,343.82
July 2015 . . . . .	84,076,449.42	July 2020 . . . . .	34,369,353.72	July 2025 . . . . .	12,471,429.26
August 2015 . . . . .	83,027,315.46	August 2020 . . . . .	33,816,046.83	August 2025 . . . . .	12,252,002.49
September 2015 . . .	81,985,202.25	September 2020 . . .	33,271,037.38	September 2025 . . .	12,036,011.99
October 2015 . . . . .	80,950,065.12	October 2020 . . . . .	32,734,205.72	October 2025 . . . . .	11,823,406.99
November 2015 . . . .	79,921,859.68	November 2020 . . . .	32,205,433.88	November 2025 . . . .	11,614,137.42
December 2015 . . . .	78,900,541.83	December 2020 . . . .	31,684,605.55	December 2025 . . . .	11,408,153.94
January 2016 . . . . .	77,886,067.73	January 2021 . . . . .	31,171,606.06	January 2026 . . . . .	11,205,407.92
February 2016 . . . . .	76,878,393.82	February 2021 . . . . .	30,666,322.35	February 2026 . . . . .	11,005,851.42
March 2016 . . . . .	75,877,476.82	March 2021 . . . . .	30,168,642.98	March 2026 . . . . .	10,809,437.19
April 2016 . . . . .	74,883,273.71	April 2021 . . . . .	29,678,458.05	April 2026 . . . . .	10,616,118.64
May 2016 . . . . .	73,895,741.74	May 2021 . . . . .	29,195,659.22	May 2026 . . . . .	10,425,849.87
June 2016 . . . . .	72,914,838.45	June 2021 . . . . .	28,720,139.68	June 2026 . . . . .	10,238,585.62
July 2016 . . . . .	71,940,521.61	July 2021 . . . . .	28,251,794.13	July 2026 . . . . .	10,054,281.30
August 2016 . . . . .	70,972,749.29	August 2021 . . . . .	27,790,518.76	August 2026 . . . . .	9,872,892.94
September 2016 . . .	70,011,479.79	September 2021 . . .	27,336,211.20	September 2026 . . .	9,694,377.20
October 2016 . . . . .	69,056,671.68	October 2021 . . . . .	26,888,770.56	October 2026 . . . . .	9,518,691.37
November 2016 . . . .	68,108,283.82	November 2021 . . . .	26,448,097.35	November 2026 . . . .	9,345,793.35
December 2016 . . . .	67,166,275.29	December 2021 . . . .	26,014,093.50	December 2026 . . . .	9,175,641.65
January 2017 . . . . .	66,230,605.43	January 2022 . . . . .	25,586,662.31	January 2027 . . . . .	9,008,195.37
February 2017 . . . . .	65,301,233.86	February 2022 . . . . .	25,165,708.46	February 2027 . . . . .	8,843,414.20
March 2017 . . . . .	64,378,120.43	March 2022 . . . . .	24,751,137.97	March 2027 . . . . .	8,681,258.40
April 2017 . . . . .	63,461,225.24	April 2022 . . . . .	24,342,858.19	April 2027 . . . . .	8,521,688.81
May 2017 . . . . .	62,550,508.67	May 2022 . . . . .	23,940,777.79	May 2027 . . . . .	8,364,666.83
June 2017 . . . . .	61,645,931.31	June 2022 . . . . .	23,544,806.71	June 2027 . . . . .	8,210,154.42
July 2017 . . . . .	60,747,454.01	July 2022 . . . . .	23,154,856.19	July 2027 . . . . .	8,058,114.08
August 2017 . . . . .	59,855,037.88	August 2022 . . . . .	22,770,838.70	August 2027 . . . . .	7,908,508.86
September 2017 . . .	58,968,644.26	September 2022 . . .	22,392,667.97	September 2027 . . .	7,761,302.33
October 2017 . . . . .	58,088,234.73	October 2022 . . . . .	22,020,258.94	October 2027 . . . . .	7,616,458.59
November 2017 . . . .	57,213,771.12	November 2022 . . . .	21,653,527.75	November 2027 . . . .	7,473,942.25
December 2017 . . . .	56,345,215.50	December 2022 . . . .	21,292,391.76	December 2027 . . . .	7,333,718.45
January 2018 . . . . .	55,482,530.15	January 2023 . . . . .	20,936,769.45	January 2028 . . . . .	7,195,752.81
February 2018 . . . . .	54,625,677.63	February 2023 . . . . .	20,586,580.49	February 2028 . . . . .	7,060,011.46
March 2018 . . . . .	53,774,620.70	March 2023 . . . . .	20,241,745.69	March 2028 . . . . .	6,926,461.00
April 2018 . . . . .	52,932,758.09	April 2023 . . . . .	19,902,186.96	April 2028 . . . . .	6,795,068.55
May 2018 . . . . .	52,103,333.44	May 2023 . . . . .	19,567,827.34	May 2028 . . . . .	6,665,801.65
June 2018 . . . . .	51,286,168.96	June 2023 . . . . .	19,238,590.94	June 2028 . . . . .	6,538,628.36
July 2018 . . . . .	50,481,089.35	July 2023 . . . . .	18,914,402.96	July 2028 . . . . .	6,413,517.18
August 2018 . . . . .	49,687,921.76	August 2023 . . . . .	18,595,189.68	August 2028 . . . . .	6,290,437.05
September 2018 . . .	48,906,495.78	September 2023 . . .	18,280,878.38	September 2028 . . .	6,169,357.38
October 2018 . . . . .	48,136,643.38	October 2023 . . . . .	17,971,397.42	October 2028 . . . . .	6,050,248.02
November 2018 . . . .	47,378,198.88	November 2023 . . . .	17,666,676.14	November 2028 . . . .	5,933,079.25
December 2018 . . . .	46,630,998.92	December 2023 . . . .	17,366,644.91	December 2028 . . . .	5,817,821.79

**Aggregate Group II (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2029 . . . . .	\$ 5,704,446.76	July 2032 . . . . .	\$ 2,315,945.83	January 2036 . . . . .	\$ 695,190.31
February 2029 . . . . .	5,592,925.73	August 2032 . . . . .	2,261,353.43	February 2036 . . . . .	670,028.99
March 2029 . . . . .	5,483,230.65	September 2032 . . .	2,207,714.45	March 2036 . . . . .	645,353.40
April 2029 . . . . .	5,375,333.90	October 2032 . . . . .	2,155,013.99	April 2036 . . . . .	621,155.63
May 2029 . . . . .	5,269,208.26	November 2032 . . . .	2,103,237.39	May 2036 . . . . .	597,427.87
June 2029 . . . . .	5,164,826.89	December 2032 . . . .	2,052,370.19	June 2036 . . . . .	574,162.44
July 2029 . . . . .	5,062,163.35	January 2033 . . . . .	2,002,398.16	July 2036 . . . . .	551,351.77
August 2029 . . . . .	4,961,191.58	February 2033 . . . . .	1,953,307.28	August 2036 . . . . .	528,988.42
September 2029 . . .	4,861,885.90	March 2033 . . . . .	1,905,083.73	September 2036 . . .	507,065.04
October 2029 . . . . .	4,764,221.00	April 2033 . . . . .	1,857,713.88	October 2036 . . . . .	485,574.42
November 2029 . . . .	4,668,171.93	May 2033 . . . . .	1,811,184.34	November 2036 . . .	464,509.42
December 2029 . . . .	4,573,714.13	June 2033 . . . . .	1,765,481.88	December 2036 . . . .	443,863.04
January 2030 . . . . .	4,480,823.37	July 2033 . . . . .	1,720,593.48	January 2037 . . . . .	423,628.37
February 2030 . . . . .	4,389,475.78	August 2033 . . . . .	1,676,506.33	February 2037 . . . . .	403,798.63
March 2030 . . . . .	4,299,647.85	September 2033 . . .	1,633,207.78	March 2037 . . . . .	384,367.10
April 2030 . . . . .	4,211,316.38	October 2033 . . . . .	1,590,685.39	April 2037 . . . . .	365,327.20
May 2030 . . . . .	4,124,458.55	November 2033 . . . .	1,548,926.89	May 2037 . . . . .	346,672.44
June 2030 . . . . .	4,039,051.85	December 2033 . . . .	1,507,920.21	June 2037 . . . . .	328,396.41
July 2030 . . . . .	3,955,074.08	January 2034 . . . . .	1,467,653.44	July 2037 . . . . .	310,492.83
August 2030 . . . . .	3,872,503.41	February 2034 . . . . .	1,428,114.85	August 2037 . . . . .	292,955.49
September 2030 . . .	3,791,318.28	March 2034 . . . . .	1,389,292.90	September 2037 . . .	275,778.29
October 2030 . . . . .	3,711,497.48	April 2034 . . . . .	1,351,176.21	October 2037 . . . . .	258,955.20
November 2030 . . . .	3,633,020.09	May 2034 . . . . .	1,313,753.56	November 2037 . . . .	242,480.32
December 2030 . . . .	3,555,865.51	June 2034 . . . . .	1,277,013.93	December 2037 . . . .	226,347.81
January 2031 . . . . .	3,480,013.41	July 2034 . . . . .	1,240,946.42	January 2038 . . . . .	210,551.92
February 2031 . . . . .	3,405,443.81	August 2034 . . . . .	1,205,540.33	February 2038 . . . . .	195,087.01
March 2031 . . . . .	3,332,136.97	September 2034 . . .	1,170,785.09	March 2038 . . . . .	179,947.51
April 2031 . . . . .	3,260,073.47	October 2034 . . . . .	1,136,670.32	April 2038 . . . . .	165,127.93
May 2031 . . . . .	3,189,234.16	November 2034 . . . .	1,103,185.76	May 2038 . . . . .	150,622.88
June 2031 . . . . .	3,119,600.17	December 2034 . . . .	1,070,321.34	June 2038 . . . . .	136,427.04
July 2031 . . . . .	3,051,152.93	January 2035 . . . . .	1,038,067.11	July 2038 . . . . .	122,535.19
August 2031 . . . . .	2,983,874.11	February 2035 . . . . .	1,006,413.27	August 2038 . . . . .	108,942.16
September 2031 . . .	2,917,745.66	March 2035 . . . . .	975,350.20	September 2038 . . .	95,642.89
October 2031 . . . . .	2,852,749.81	April 2035 . . . . .	944,868.38	October 2038 . . . . .	82,632.38
November 2031 . . . .	2,788,869.02	May 2035 . . . . .	914,958.47	November 2038 . . . .	69,905.72
December 2031 . . . .	2,726,086.04	June 2035 . . . . .	885,611.25	December 2038 . . . .	57,458.05
January 2032 . . . . .	2,664,383.85	July 2035 . . . . .	856,817.63	January 2039 . . . . .	45,284.62
February 2032 . . . . .	2,603,745.70	August 2035 . . . . .	828,568.68	February 2039 . . . . .	33,380.72
March 2032 . . . . .	2,544,155.06	September 2035 . . .	800,855.60	March 2039 . . . . .	21,741.75
April 2032 . . . . .	2,485,595.67	October 2035 . . . . .	773,669.70	April 2039 . . . . .	10,363.14
May 2032 . . . . .	2,428,051.50	November 2035 . . . .	747,002.44	May 2039 and thereafter . . . . .	0.00
June 2032 . . . . .	2,371,506.73	December 2035 . . . .	720,845.40		



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**\$1,138,961,062**



**Guaranteed REMIC  
Pass-Through Certificates  
Fannie Mae REMIC Trust 2010-89**

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## PROSPECTUS SUPPLEMENT

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**JPMorgan**

**July 26, 2010**

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