

\$1,625,480,512



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-61**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- underlying RCR certificates backed by Fannie Mae MBS,
- Fannie Mae MBS,
- Ginnie Mae fully modified pass-through mortgage-backed securities, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

The mortgage loans underlying the Ginnie Mae securities are first lien, single-family, fixed-rate loans and are either insured or guaranteed by the Federal Housing Administration, the Department of Veterans Affairs or the Department of Agriculture.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
FX	1	\$ 53,755,102	SC/PT	(2)	FLT	31398RGN9	March 2040
PO(3)	1	17,918,367	SC/PT	0.0%	PO	31398RPX7	March 2040
XS(3)	1	53,755,102(4)	NTL	(2)	INV/IO	31398RPY5	March 2040
WA	2	22,351,612	PT	(5)	WAC	31398RPZ2	June 2040
CZ	3	60,865,000	SC/SUP	5.0	FIX/Z	31398RQA6	June 2040
P(3)	3	159,555,000	SC/PAC/AD	5.0	FIX	31398RQB4	June 2040
PA(3)	3	26,240,000	SC/PAC/AD	5.0	FIX	31398RQC2	June 2040
PB(3)	3	19,340,000	SC/PAC/AD	5.0	FIX	31398RQD0	June 2040
TB	4	125,000,000	PAC/AD	5.0	FIX	31398RQE8	April 2040
TL	4	2,200,000	PAC/AD	5.0	FIX	31398RF5	June 2040
TZ	4	17,800,000	SUP	5.0	FIX/Z	31398RQG3	June 2040
F	5	20,658,064	PAC/AD	(2)	FLT	31398RQH1	September 2039
H(3)	5	82,632,254	PAC/AD	3.0	FIX	31398RQJ7	September 2039
HL	5	8,000,000	PAC/AD	5.0	FIX	31398RQK4	June 2040
HZ	5	18,015,910	SUP	5.0	FIX/Z	31398RQL2	June 2040
HI(3)	5	24,789,676(4)	NTL	5.0	FIX/IO	31398RQM0	September 2039
S	5	20,658,064(4)	NTL	(2)	INV/IO	31398RQN8	September 2039
D(3)	6	115,800,000	SEQ	3.5	FIX	31398RQP3	October 2027
DL	6	34,200,000	SEQ	4.5	FIX	31398RQQ1	June 2030
DI(3)	6	25,733,333(4)	NTL	4.5	FIX/IO	31398RQR9	October 2027
E(3)	7	396,000,000	SEQ	4.0	FIX	31398RQS7	June 2036
EG(3)	7	27,500,000	SEQ	4.0	FIX	31398RQT5	April 2037
EZ(3)	7	77,825,000	SEQ	4.5	FIX/Z	31398RQU2	June 2040
V(3)	7	48,675,000	SEQ/AD	4.5	FIX	31398RQV0	April 2021
EI(3)	7	44,000,000(4)	NTL	4.5	FIX/IO	31398RQW8	June 2036
IE(3)	7	3,055,555(4)	NTL	4.5	FIX/IO	31398RQX6	April 2037

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The SX, PC, PD, PI, PE, PG, PM, HC, HE, HJ, DA, DB, EA, EB, EC, ED, EL, EV, IO, LA, MB, MC, MD, ME and ML classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—The Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 28, 2010.

Carefully consider the risk factors on page S-11 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.



<i>Class</i>	<i>Group</i>	<i>Original Class Balance</i>	<i>Principal Type(1)</i>	<i>Interest Rate</i>	<i>Interest Type(1)</i>	<i>CUSIP Number</i>	<i>Final Distribution Date</i>
LE	8	\$ 3,512,000	PAC	4.5%	FIX	31398RQY4	June 2040
LK	8	50,000,000	PAC	4.5	FIX	31398RQZ1	August 2039
VA(3)	8	5,890,000	PAC/AD	4.5	FIX	31398RRA5	June 2040
VZ(3)	8	10,331,000	SUP	4.5	FIX/Z	31398RRB3	June 2040
MA(3)	9	183,775,000	SEQ	3.0	FIX	31398RRC1	April 2038
MV(3)	9	15,500,000	SEQ/AD	5.0	FIX	31398RRD9	February 2021
MZ(3)	9	22,141,203	SEQ	5.0	FIX/Z	31398RRE7	June 2040
MI(3)	9	73,510,000(4)	NTL	5.0	FIX/IO	31398RRF4	April 2038
R		0	NPR	0	NPR	31398RRG2	June 2040
RL		0	NPR	0	NPR	31398RRH0	June 2040

- (1) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC prospectus.
- (2) Based on LIBOR.
- (3) Exchangeable classes.
- (4) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.
- (5) This class will bear interest at the variable interest rate described under "Description of the Certificates—Distributions of Interest—*Weighted Average Coupon Class*" in this prospectus supplement.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated:
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 1 or Group 3 Class or the R or RL Class, the disclosure documents relating to the applicable underlying RCR certificates (the “Underlying REMIC Disclosure Documents”);
- if you are purchasing a Group 9 Class or the R or RL Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated
 - January 1, 2009, for all SMBS issued on or after January 1, 2009,
 - December 1, 2007, for all SMBS issued on or after December 1, 2007 and prior to January 1, 2009, or
 - May 1, 2002, for all other SMBS(as applicable, the “SMBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus, the Underlying REMIC Disclosure Documents and the SMBS Prospectus are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Documents and the SMBS Prospectus by writing or calling the dealer at:

RBS Securities Inc.
Prospectus Department
600 Washington Blvd.
Stamford, Connecticut 06901
(telephone 1-800-422-2006).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Class 2010-16-EM RCR Certificate Class 2010-16-EN RCR Certificate
2	Group 2 MBS Group 2 Ginnie Mae Certificates
3	Group 3 MBS Class 2010-42-TE RCR Certificate Class 2010-42-TL RCR Certificate
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS Group 9 SMBS

Group 1 and Group 3 Underlying RCR Certificates

Exhibit A describes the underlying RCR certificates in Group 1 and Group 3, including certain information about the related mortgage loans. To learn more about the underlying RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9 MBS

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 2 MBS	\$ 9,128,381	5.876%†	5.55% to 9.30%	66 to 360
	\$ 320,794	6.096%††	6.20% to 8.87%	142 to 360
Group 3 MBS	\$ 40,650,406	5.000%	5.25% to 7.50%	241 to 360
Group 4 MBS	\$145,000,000	5.000%	5.25% to 7.50%	241 to 360
Group 5 MBS*	\$129,306,228	5.000%	5.25% to 7.50%	241 to 360
Group 6 MBS	\$150,000,000	4.500%	4.75% to 7.00%	181 to 240

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 7 MBS	\$550,000,000	4.500%	4.75% to 7.00%	241 to 360
Group 8 MBS	\$ 69,733,000	4.500%	4.75% to 7.00%	241 to 360
Group 9 MBS	\$133,144,802	5.000%	5.25% to 7.50%	241 to 360

† Represents the weighted average pass-through rate for the related MBS. The range of pass-through rates for the related MBS is 5.30% to 6.80%.

†† Represents the weighted average pass-through rate for the related MBS. The range of pass-through rates for the related MBS is 5.95% to 6.37%.

* As further described in this prospectus supplement, the mortgage loans underlying the Group 5 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 2 MBS	\$ 9,128,381	360	227	114	6.376%	N/A
	\$ 320,794	360	188	148	6.653%	N/A
Group 3 MBS	\$ 40,650,406	360	298	55	5.638%	N/A
Group 4 MBS	\$145,000,000	360	353	6	5.366%	N/A
Group 5 MBS	\$129,306,228	360	323	37	5.706%	83
Group 6 MBS	\$150,000,000	240	239	1	5.030%	N/A
Group 7 MBS	\$550,000,000	360	350	9	4.970%	N/A
Group 8 MBS	\$ 69,733,000	360	350	8	4.929%	N/A
Group 9 MBS	\$133,144,802	360	298	55	5.657%	N/A

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 2 Ginnie Mae Certificates

Characteristics of the Group 2 Ginnie Mae Certificates

<u>Approximate Principal Balance</u>	<u>Range of Pass-Through Rates</u>	<u>Weighted Average Pass-Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
\$9,223,974	5.300% to 7.125%	5.997%	5.800% to 7.625%	124 to 360
\$3,678,463	5.500% to 6.300%	6.005%	6.000% to 7.800%	177 to 360

Assumed Characteristics of the Underlying Mortgage Loans

<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
\$9,223,974	360	235	114	6.497%
\$3,678,463	360	269	84	6.466%

Group 9 SMBS

Characteristics of the Group 9 SMBS

<u>Approximate Balance</u>	<u>Pass-Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
\$88,271,401*	—		
\$88,271,401†	5.00%	5.25% to 7.50%	241 to 360

* Principal balance. These are principal only SMBS certificates.

† Notional principal balance. These are interest only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
\$88,271,401	360	300	53	5.685%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Group 9 SMBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on May 28, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>DTC Book-Entry</u>	<u>Physical</u>
All classes other than the WA, R and RL Classes	WA Class	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the weighted average coupon class will bear interest at the applicable annual rate described under “Description of the Certificates—Distributions of Interest—*Weighted Average Coupon Class*” in this prospectus supplement.

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FX	1.76469%	6.0%	1.5%	LIBOR + 150 basis points
XS	4.23531%	4.5%	0.0%	4.5% – LIBOR
F	0.93800%	7.0%	0.6%	LIBOR + 60 basis points
S	6.06200%	6.4%	0.0%	6.4% – LIBOR
SX	12.70593%	13.5%	0.0%	13.5% – (3 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
XS	100% of the FX Class
HI	29.9999997580% of the H Class
S	100% of the F Class
DI	22.2222219344% of the D Class
EI	11.1111111111% of the E Class
IE	11.1111090909% of the EG Class
MI	40% of the MA Class
PI	30% of the <i>sum</i> of the P and PA Classes
IO	11.111109799% of the <i>sum</i> of the E and EG Classes

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
FX, PO, XS and SX.....	28.0	21.2	11.2	7.8	5.9	3.9	2.9	1.8

<u>Group 2 Class</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>372%</u>	<u>550%</u>	<u>750%</u>	<u>1000%</u>	<u>1300%</u>	<u>1600%</u>	<u>2000%</u>
WA.....	20.7	8.0	3.5	2.3	1.6	1.1	0.7	0.3	0.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>	<u>1400%</u>
CZ.....	25.4	16.7	16.2	6.3	2.0	0.7	0.4	0.2	0.1
P.....	9.8	4.0	4.0	4.0	4.0	2.7	1.8	1.1	0.5
PA.....	17.6	11.0	11.0	11.0	11.0	7.1	4.6	2.7	1.2
PB.....	19.4	16.9	16.9	16.9	16.9	11.7	7.7	4.5	2.0
PC, PD, PI, PE and PG.....	10.9	5.0	5.0	5.0	5.0	3.3	2.2	1.3	0.6
PM.....	11.7	6.1	6.1	6.1	6.1	4.1	2.7	1.6	0.7

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>215%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>	<u>2700%</u>
TB.....	14.9	7.1	5.4	5.4	5.4	3.6	2.4	1.7	1.2	0.8
TL.....	24.3	22.0	22.0	22.0	22.0	14.4	8.6	5.0	1.8	1.1
TZ.....	27.2	21.2	15.0	9.0	2.4	0.9	0.5	0.4	0.2	0.2

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>165%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>
F, H, HI, S, HC, HE and HJ.....	16.3	6.7	5.4	5.4	5.4	3.4	1.5	0.9	0.3
HL.....	23.8	18.8	18.8	18.8	18.8	12.9	5.8	3.5	1.2
HZ.....	27.3	19.6	16.2	10.6	2.1	0.5	0.2	0.1	0.1

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>264%</u>	<u>425%</u>	<u>600%</u>	<u>800%</u>
D, DI, DA and DB.....	10.4	6.0	3.6	2.7	2.2	1.8
DL.....	18.7	16.1	11.5	8.3	6.2	4.8

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
E, EI and EA.....	16.7	6.5	2.9	2.1	1.7	1.2	1.0	0.7
EG, IE and EC.....	26.4	15.6	6.9	4.7	3.6	2.5	1.9	1.3
EZ.....	28.5	21.9	12.2	8.6	6.6	4.3	3.0	1.6
V.....	5.9	5.9	5.3	4.3	3.5	2.5	1.9	1.4
EB and IO.....	17.4	7.1	3.2	2.3	1.8	1.3	1.0	0.7
ED.....	28.1	20.8	10.8	7.4	5.5	3.6	2.6	1.5
EL.....	28.5	21.9	11.6	8.0	6.0	3.8	2.7	1.5
EV.....	16.2	7.0	3.4	2.5	2.0	1.4	1.1	0.8

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>									
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>160%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>700%</u>	<u>1200%</u>	<u>1800%</u>
LE.....	26.4	20.0	20.0	20.0	20.0	20.0	13.8	7.8	4.0	1.7
LK.....	16.7	6.5	6.0	6.0	6.0	6.0	4.2	2.6	1.6	1.1
VA.....	5.4	5.4	5.4	3.0	3.0	3.0	1.8	1.1	0.7	0.5
VZ.....	28.5	20.7	18.8	17.3	9.7	2.5	1.0	0.6	0.3	0.2
LA.....	28.5	20.7	18.5	12.1	7.3	2.7	1.3	0.8	0.5	0.3

<u>Group 9 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
MA, MI, MB, MC, MD and ME	18.4	7.0	2.5	1.7	1.2	0.8	0.4
MV	5.8	5.8	5.1	4.1	3.0	2.3	1.1
MZ	29.0	20.6	10.9	7.9	5.5	4.0	1.8
ML	29.0	20.6	10.4	7.3	4.9	3.5	1.5

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

Payments on the Group 1 Classes also will be affected by the payment priority governing the related underlying RCR certificates. If you invest in any Group 1 Class, the rate at which you receive payments also will be affected by the priority sequence governing principal payments on the Group 1 Underlying RCR Certificates.

As described in the related Underlying REMIC Disclosure Document, the Group 1 Underlying RCR Certificates may be subsequent in payment priority to certain other classes issued from the related underlying REMIC trust. As a result, such other classes may receive principal before principal is paid on the Group 1 Underlying RCR Certificates, possibly for long periods.

You may obtain additional information about the Group 1 Underlying RCR Certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal

balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 1 Underlying RCR Certificates, the Group 4 MBS, the Group 7 MBS and the Group 8 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes, Group 4 Classes, Group 7 Classes and Group 8 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- two groups of previously issued RCR certificates (the “Group 1 Underlying RCR Certificates” and “Group 3 Underlying RCR Certificates,” and together, the “Underlying RCR Certificates”), issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A,
- eight groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS” and “Group 9 MBS,” and together, the “Trust MBS”),
- certain “fully modified pass-through” mortgage-backed securities guaranteed by Ginnie Mae as to timely payment of principal and interest (the “Group 2 Ginnie Mae Certificates”), and
- certain previously issued Fannie Mae Stripped Mortgage-Backed Securities (the “Group 9 SMBS”).

Each Group 2 Ginnie Mae Certificate is based on and backed by a pool of mortgage loans which are either insured or guaranteed by the Federal Housing Administration (“FHA”), the Department of Veterans Affairs (“VA”) or the Department of Agriculture, through its Rural Development Housing and Community Facilities Program (“RD”).

The Underlying RCR Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates.

The Group 9 SMBS represent beneficial ownership interests in certain interest or principal distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates backing the Underlying RCR Certificates, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (together with the mortgage loans underlying the Ginnie Mae Certificates, the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	Underlying RCR Certificates, Trust MBS, Group 2 Ginnie Mae Certificates and Group 9 SMBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS, the Underlying RCR Certificates and the Group 9 SMBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus, the SMBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

The WA Class will be represented by a single certificate (the “DTC Certificate”) to be registered at all times in the name of the nominee of The Depository Trust Company (“DTC”), a New York-chartered limited purpose trust company, or any successor or depository selected or approved by us. We refer to the nominee of DTC as the “Holder” or “Certificateholder” of the DTC Certificate. DTC will maintain the DTC Certificate through its book-entry facilities.

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Underlying RCR Certificates

The Underlying RCR Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans

secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the pools underlying the Group 1 Underlying RCR Certificates have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1 Underlying RCR Certificates, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

Distributions on the Underlying RCR Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying RCR Certificates are described in the applicable Underlying RCR Disclosure Documents. See Exhibit A for certain additional information about the Underlying RCR Certificates. Exhibit A is being provided in lieu of a Final Data Statement with respect to the Underlying RCR Certificates.

For further information about the Underlying RCR Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying RCR Certificates is also available at <http://sls.fannie-mae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying RCR Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 2 MBS, Group 3 MBS, Group 4 MBS, Group 5 MBS, Group 7 MBS, Group 8 MBS and Group 9 MBS, and up to 20 years in the case of the Group 6 MBS.

In addition, approximately 96.61% of the Mortgage Loans underlying the Group 2 MBS (by principal balance at the Issue Date) are assumable Mortgage Loans. Assumable Mortgage Loans contain a provision that allows the loan to be assumed by new borrowers that meet certain eligibility standards. See “Yield, Maturity and Prepayment Considerations—Maturity and Prepayment Considerations—*Due-on-Sale Clause*” in the MBS Prospectus.

Furthermore, the pools underlying the Group 4 MBS, Group 7 MBS and Group 8 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 4 MBS, Group 7 MBS and Group 8 MBS see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

Finally, the scheduled monthly payments on the Mortgage Loans underlying the Group 5 MBS represent accrued interest only for periods that may range from at least seven to no more than ten

years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

For additional information, see “Summary—Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9 MBS—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Group 2 Ginnie Mae Certificates

Each Group 2 Ginnie Mae Certificate is a “fully modified pass-through” mortgage-backed security, guaranteed as to timely distribution of principal and interest by Ginnie Mae.

Approximately 71.49% of the Group 2 Ginnie Mae Certificates (by principal balance at the Issue Date) are issued under the Ginnie Mae I program. The remainder of the Ginnie Mae Certificates are issued under the Ginnie Mae II program.

For additional information about the Group 2 Ginnie Mae Certificates, see “Summary—Group 2 Ginnie Mae Certificates—Characteristics of the Ginnie Mae Certificates” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement, and “The Series Trust Assets—Ginnie Mae Securities” in the REMIC Prospectus.

The Group 9 SMBS

The general characteristics of the Group 9 SMBS are described in the SMBS Prospectus. The Group 9 SMBS provide that certain interest and principal amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. For additional information see “Summary—Group 9 SMBS—Characteristics of the Group 9 SMBS” and “—Assumed Characteristics of the Underlying Mortgage Loans,” in this prospectus supplement, and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate and Weighted Average Coupon Classes	Floating Rate and Inverse Floating Rate Classes

The Dealer will treat the Principal Only Class as a delay Class solely for the purpose of facilitating trading.

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The CZ, TZ, HZ, EZ, VZ and MZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Weighted Average Coupon Class.

The WA Class. On each Distribution Date, we will pay interest on the WA Class at an annual rate equal to the weighted average of (x) the pass-through rates of the Group 2 MBS and (y) the pass-through rates of the Group 2 Ginnie Mae Certificates, weighted in each case on the basis of their principal balances on that date (before giving effect to payments made in the month in which that date occurs).

During the initial Interest Accrual Period, the WA Class is expected to bear interest at an annual rate of approximately 5.95032%.

Our determination of the interest rate for the WA Class for each Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

General. On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to FX and PO, pro rata, until retired. } **Structured Collateral/Pass-Through Classes**

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 Underlying RCR Certificates.

- *Group 2*

The Group 2 Principal Distribution Amount to WA until retired. } **Pass-Through Class**

The “Group 2 Principal Distribution Amount” is the *sum* of (x) the principal then paid on the Group 2 MBS *plus* (y) the principal payable on the Group 2 Ginnie Mae Certificates (calculated as described below) during the month in which the related Distribution Date occurs.

Certain Calculations Relating to the Group 2 Ginnie Mae Certificates

On or about the eighth business day of each month, we will aggregate the amount of principal reported to be payable on the Group 2 Ginnie Mae Certificates that month, based on published Ginnie Mae factors applicable to the Group 2 Ginnie Mae Certificates.

For any Group 2 Ginnie Mae Certificate for which a factor is not then available, we will calculate the amount of scheduled principal payments distributable in respect of that Ginnie Mae Certificate during that month based on the assumed amortization schedules of the related Mortgage Loans. The amortization schedules will be prepared on the assumptions that:

- each Mortgage Loan amortizes on a level installment basis, had an original term to maturity of 360 months, and a remaining term to maturity equal to the remaining term to maturity of the latest maturing Mortgage Loan underlying the related Group 2 Ginnie Mae Certificate at its origination, adjusted to the Issue Date; and
- each Mortgage Loan bears an annual interest rate that is equal to the weighted average coupon for the related Group 2 Ginnie Mae Certificate as made available by Ginnie Mae.

All such amounts (whether reported in Ginnie Mae factors or calculated by us) will be reflected in the class factors for the Distribution Date in that month. We will pay those amounts to Holders of Certificates of the Group 2 Class on that Distribution Date, whether or not we receive them.

The class factors will also reflect (and we will also pay) the *excess* of

- the distributions of principal of the Group 2 Ginnie Mae Certificates that we receive during the month prior to the month of that Distribution Date

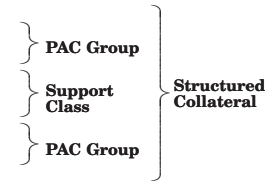
over

- the amount of principal that we calculated and paid previously in accordance with the Ginnie Mae factors and the assumed distribution schedules specified above.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance.
2. To CZ until retired.
3. To Aggregate Group I to zero.



The “Group 3 Principal Distribution Amount” is the *sum of* (x) the aggregate amount of principal then paid on the Group 3 MBS and the Group 3 Underlying RCR Certificates *plus* (y) any interest then accrued and added to the principal balance of the CZ Class.

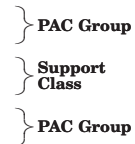
“Aggregate Group I” consists of the P, PA and PB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to P, PA and PB, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 4*

The Group 4 Principal Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.
2. To TZ until retired.
3. To Aggregate Group II to zero.



The “Group 4 Principal Distribution Amount” is the *sum* of the principal then paid on the Group 4 MBS *plus* any interest then accrued and added to the principal balance of the TZ Class.

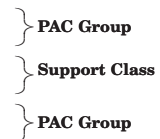
“Aggregate Group II” consists of the TB and TL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to TB and TL, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 5*

The Group 5 Principal Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance.
2. To HZ until retired.
3. To Aggregate Group III to zero.



The “Group 5 Principal Distribution Amount” is the *sum* of the principal then paid on the Group 5 MBS *plus* any interest then accrued and added to the principal balance of the HZ Class.

“Aggregate Group III” consists of the F, H and HL Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

- first*, to F and H, pro rata, until retired; and
- second*, to HL until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 6*

The Group 6 Principal Distribution Amount to D and DL, in that order, until retired. } Sequential Pay Classes

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The EZ Accrual Amount to V until retired, and thereafter to EZ. } Accretion Directed Class and Accrual Class

The Group 7 Cash Flow Distribution Amount to E, EG, V and EZ, in that order, until retired. } Sequential Pay Classes

The “EZ Accrual Amount” is any interest then accrued and added to the principal balance of the EZ Class.

The “Group 7 Cash Flow Distribution Amount” is the principal then paid on the Group 7 MBS.

- *Group 8*

The VZ Accrual Amount to VA to its Planned Balance, and thereafter to VZ. } Accretion Directed/PAC Class and Accrual Class

The Group 8 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance. } PAC Group and Class
2. To VA to its Planned Balance.
3. To VZ until retired. } Support Class
4. To VA until retired. } PAC Class and Group
5. To Aggregate Group IV to zero.

The “VZ Accrual Amount” is any interest then accrued and added to the principal balance of the VZ Class.

The “Group 8 Cash Flow Distribution Amount” is the principal then paid on the Group 8 MBS.

Aggregate Group IV consists of the LK and LE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to LK and LE, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 9*

The MZ Accrual Amount to MV until retired, and thereafter to MZ. } Accretion Directed Class and Accrual Class

The Group 9 Cash Flow Distribution Amount to MA, MV and MZ, in that order, until } Sequential
retired. Pay Classes

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “Group 9 Cash Flow Distribution Amount” is the aggregate amount of principal then paid on the Group 9 MBS and the Group 9 SMBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying RCR Certificates, the priority sequence governing principal payments on the Group 1 Underlying RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 5 MBS have the remaining term to expiration of their interest only periods specified under “Summary—Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 2 Ginnie Mae Certificates have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 2 Ginnie Mae Certificates—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 9 SMBS have the original term to maturity, remaining term to maturity, loan age and interest rate specified under “Summary—Group 9 SMBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- we distribute all payments (including prepayments) on the Mortgage Loans underlying the Group 2 Ginnie Mae Certificates, together with any related payments under the Ginnie Mae guaranty, in the month we receive them;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 28, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or the VA Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or the VA Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes

included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Class</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 120% and 250% PSA	Between 103% and 250% PSA
Aggregate Group II Planned Balances	Between 215% and 300% PSA	Between 200% and 300% PSA
Aggregate Group III Planned Balances	Between 165% and 250% PSA	Between 165% and 250% PSA
Aggregate Group IV Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
VA Class Planned Balances	Between 160% and 250% PSA	Between 146% and 250% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	P, PA and PB
Aggregate Group II	TB and TL
Aggregate Group III	F, H and HL
Aggregate Group IV	LE and LK

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group or Class to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class that has a scheduled balance will be supported by one or more other Classes. When the related supporting Classes

are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
PO.	54.875%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	298%	450%	600%	900%	1200%	1800%
Pre-Tax Yields to Maturity	2.5%	2.9%	5.6%	8.1%	10.8%	16.4%	22.2%	35.7%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the XS and S Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
XS	9.578125%
S	12.796875%
SX	91.781250%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the XS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	298%	450%	600%	900%	1200%	1800%
0.13000%	50.1%	50.1%	49.3%	47.0%	43.4%	33.1%	19.6%	(17.5)%
0.26469%	48.5%	48.5%	47.5%	45.2%	41.5%	31.0%	17.3%	(20.2)%
2.26469%	24.8%	24.6%	21.6%	17.1%	11.3%	(3.2)%	(20.5)%	(64.3)%
4.26469%	(3.5)%	(5.0)%	(14.5)%	(23.4)%	(32.9)%	(54.5)%	(79.7)%	*
4.50000%	*	*	*	*	*	*	*	*

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>
0.160%	47.6%	42.3%	36.0%	36.0%	36.0%	25.2%	(25.2)%	(75.9)%	*
0.338%	45.9%	40.6%	34.4%	34.4%	34.4%	23.5%	(27.0)%	(77.6)%	*
2.338%	27.6%	22.2%	16.4%	16.4%	16.4%	3.9%	(48.0)%	(97.0)%	*
4.338%	8.3%	2.3%	(2.8)%	(2.8)%	(2.8)%	(18.0)%	(73.1)%	*	*
6.400%	*	*	*	*	*	*	*	*	*

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
0.13000%	14.8%	14.8%	15.1%	15.4%	15.8%	16.5%	17.3%	19.1%
0.26469%	14.3%	14.3%	14.7%	15.0%	15.3%	16.1%	16.9%	18.7%
2.26469%	7.6%	7.7%	8.0%	8.4%	8.8%	9.6%	10.4%	12.3%
4.26469%	1.1%	1.2%	1.6%	2.0%	2.4%	3.2%	4.1%	6.0%
4.50000%	0.4%	0.5%	0.9%	1.2%	1.6%	2.5%	3.4%	5.3%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
HI	393%
DI	289%
EI	283%
IE	392%
MI	285%
PI	377%
IO	296%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
HI	17.140625%
DI	15.125000%
EI	13.343750%
IE	23.953125%
MI	15.015625%
PI	17.359375%
IO	14.031250%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the HI Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>800%</u>	<u>1100%</u>	<u>1600%</u>
Pre-Tax Yields to Maturity	23.4%	18.0%	12.3%	12.3%	12.3%	(0.7)%	(53.2)%	*	*

Sensitivity of the DI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>264%</u>	<u>425%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	21.0%	17.0%	2.4%	(12.5)%	(27.5)%	(42.4)%

Sensitivity of the EI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity	27.7%	22.7%	(2.1)%	(22.9)%	(42.7)%	(76.9)%	*	*

Sensitivity of the IE Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>298%</u>	<u>450%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity	18.8%	17.9%	7.6%	(5.1)%	(19.3)%	(48.7)%	(75.4)%	*

Sensitivity of the MI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>	<u>900%</u>	<u>1400%</u>
Pre-Tax Yields to Maturity	27.1%	22.3%	(9.4)%	(33.5)%	(68.6)%	*	*

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	120%	200%	250%	400%	600%	900%	1400%
Pre-Tax Yields to Maturity	15.4%	10.4%	10.4%	10.4%	10.4%	(2.4)%	(26.7)%	(71.2)%	*

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	298%	450%	600%	900%	1200%	1800%
Pre-Tax Yields to Maturity	26.5%	22.0%	(0.2)%	(19.5)%	(38.1)%	(71.7)%	(98.9)%	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including:

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9 Classes, and
- in the case of the Group 1 Classes, the applicable priority sequence affecting principal payments on the Group 1 Underlying RCR Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the applicable Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 Underlying RCR Certificates	360 months	357 months	7.00%
Group 2 MBS	360 months	360 months	†
Group 2 Ginnie Mae Certificates	360 months	360 months	††
Group 3 MBS	360 months	360 months	7.50%
Group 3 Underlying RCR Certificates	360 months	359 months	7.50%
Group 4 MBS	360 months	360 months	7.50%
Group 5 MBS	360 months	360 months*	7.50%
Group 6 MBS	240 months	240 months	7.00%
Group 7 MBS	360 months	360 months	7.00%
Group 8 MBS	360 months	360 months	7.00%
Group 9 MBS	360 months	360 months	7.50%
Group 9 SMBS	360 months	360 months	7.50%

† The Mortgage Loans backing the Group 2 MBS in the following principal amounts are assumed to have the following annual interest rates:

<u>Principal Amounts</u>	<u>Interest Rates</u>
\$9,128,381	9.30%
\$ 320,794	8.87%

†† The Mortgage Loans backing the Group 2 Ginnie Mae Certificates in the following principal amounts are assumed to have the following annual interest rates:

<u>Principal Amounts</u>	<u>Interest Rates</u>
\$9,223,974	7.625%
\$3,678,463	7.800%

* In addition, we have assumed that each Mortgage Loan backing the Group 5 MBS has a remaining interest only period of 120 months.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	FX, PO, XS [†] and SX Classes								WA Class								
	PSA Prepayment Assumption								PSA Prepayment Assumption								
	0%	100%	298%	450%	600%	900%	1200%	1800%	0%	100%	372%	550%	750%	1000%	1300%	1600%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	99	92	76	65	54	39	21	4	0
May 2012	100	100	100	100	100	100	100	0	98	84	57	42	29	15	5	*	0
May 2013	100	100	100	100	100	75	31	0	97	76	43	28	15	6	1	*	0
May 2014	100	100	100	100	89	34	9	0	96	69	32	18	8	2	*	*	0
May 2015	100	100	100	92	56	15	2	0	95	62	24	11	4	1	*	*	0
May 2016	100	100	100	68	35	7	1	0	94	56	18	7	2	*	*	0	0
May 2017	100	100	94	49	22	3	*	0	93	50	13	5	1	*	*	0	0
May 2018	100	100	80	35	14	1	*	0	91	45	10	3	1	*	*	0	0
May 2019	100	100	64	25	9	1	*	0	90	40	7	2	*	*	*	0	0
May 2020	100	100	51	17	5	*	*	0	88	35	5	1	*	*	*	0	0
May 2021	100	100	40	12	3	*	*	0	86	30	4	1	*	*	*	0	0
May 2022	100	100	32	9	2	*	*	0	85	26	3	*	*	*	0	0	0
May 2023	100	100	25	6	1	*	*	0	82	22	2	*	*	*	0	0	0
May 2024	100	100	20	4	1	*	*	0	80	18	1	*	*	*	0	0	0
May 2025	100	97	16	3	*	*	*	0	78	14	1	*	*	*	0	0	0
May 2026	100	91	12	2	*	*	0	0	75	11	1	*	*	*	0	0	0
May 2027	100	83	9	1	*	*	0	0	72	8	*	*	*	*	0	0	0
May 2028	100	73	7	1	*	*	0	0	69	5	*	*	*	0	0	0	0
May 2029	100	64	6	1	*	*	0	0	65	2	*	*	*	0	0	0	0
May 2030	100	55	4	*	*	*	0	0	62	1	*	*	*	0	0	0	0
May 2031	100	47	3	*	*	*	0	0	57	1	*	*	*	0	0	0	0
May 2032	100	40	2	*	*	*	0	0	53	*	*	*	*	0	0	0	0
May 2033	100	33	2	*	*	*	0	0	48	0	0	0	0	0	0	0	0
May 2034	100	26	1	*	*	0	0	0	43	0	0	0	0	0	0	0	0
May 2035	100	21	1	*	*	0	0	0	37	0	0	0	0	0	0	0	0
May 2036	95	15	1	*	*	0	0	0	31	0	0	0	0	0	0	0	0
May 2037	77	11	*	*	*	0	0	0	24	0	0	0	0	0	0	0	0
May 2038	51	6	*	*	*	0	0	0	17	0	0	0	0	0	0	0	0
May 2039	22	2	*	*	*	0	0	0	9	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	21.2	11.2	7.8	5.9	3.9	2.9	1.8	20.7	8.0	3.5	2.3	1.6	1.1	0.7	0.3	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CZ Class									P Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	400%	600%	900%	1400%	0%	100%	120%	200%	250%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	100	80	67	28	0	0	0	96	85	85	85	85	85	76	46	0
May 2012	110	110	100	64	42	0	0	0	0	93	71	71	71	71	64	37	5	0
May 2013	116	113	100	52	24	0	0	0	0	89	58	58	58	58	40	12	0	0
May 2014	122	116	101	43	12	0	0	0	0	85	46	46	46	46	22	0	0	0
May 2015	128	118	101	38	5	0	0	0	0	80	35	35	35	35	9	0	0	0
May 2016	135	120	101	34	1	0	0	0	0	75	25	25	25	25	0	0	0	0
May 2017	142	121	101	33	*	0	0	0	0	70	16	16	16	16	0	0	0	0
May 2018	149	120	99	31	*	0	0	0	0	65	8	8	8	8	0	0	0	0
May 2019	157	117	95	29	*	0	0	0	0	59	1	1	1	1	0	0	0	0
May 2020	165	112	90	26	*	0	0	0	0	53	0	0	0	0	0	0	0	0
May 2021	173	106	85	24	*	0	0	0	0	47	0	0	0	0	0	0	0	0
May 2022	182	99	78	22	*	0	0	0	0	40	0	0	0	0	0	0	0	0
May 2023	191	91	71	19	*	0	0	0	0	32	0	0	0	0	0	0	0	0
May 2024	201	83	65	17	*	0	0	0	0	24	0	0	0	0	0	0	0	0
May 2025	211	74	58	14	*	0	0	0	0	16	0	0	0	0	0	0	0	0
May 2026	222	66	51	12	*	0	0	0	0	7	0	0	0	0	0	0	0	0
May 2027	234	58	44	10	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2028	246	50	37	8	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2029	258	42	31	7	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2030	250	34	25	5	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2031	234	26	19	4	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2032	215	19	13	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2033	195	12	8	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2034	173	5	4	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	149	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	123	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	95	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	65	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.4	16.7	16.2	6.3	2.0	0.7	0.4	0.2	0.1	9.8	4.0	4.0	4.0	4.0	2.7	1.8	1.1	0.5

Date	PA Class									PB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	400%	600%	900%	1400%	0%	100%	120%	200%	250%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	83	100	100	100	100	100	100	100	100	100
May 2012	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	33
May 2013	100	100	100	100	100	100	100	18	0	100	100	100	100	100	100	100	100	5
May 2014	100	100	100	100	100	100	80	0	0	100	100	100	100	100	100	100	56	1
May 2015	100	100	100	100	100	100	22	0	0	100	100	100	100	100	100	100	25	*
May 2016	100	100	100	100	100	93	0	0	0	100	100	100	100	100	100	81	11	*
May 2017	100	100	100	100	100	49	0	0	0	100	100	100	100	100	100	50	5	*
May 2018	100	100	100	100	100	17	0	0	0	100	100	100	100	100	100	31	2	*
May 2019	100	100	100	100	100	0	0	0	0	100	100	100	100	100	90	19	1	*
May 2020	100	74	74	74	74	0	0	0	0	100	100	100	100	100	65	12	*	*
May 2021	100	46	46	46	46	0	0	0	0	100	100	100	100	100	47	7	*	0
May 2022	100	23	23	23	23	0	0	0	0	100	100	100	100	100	34	4	*	0
May 2023	100	4	4	4	4	0	0	0	0	100	100	100	100	100	25	3	*	0
May 2024	100	0	0	0	0	0	0	0	0	100	84	84	84	84	18	2	*	0
May 2025	100	0	0	0	0	0	0	0	0	100	66	66	66	66	12	1	*	0
May 2026	100	0	0	0	0	0	0	0	0	100	52	52	52	52	9	1	*	0
May 2027	86	0	0	0	0	0	0	0	0	100	40	40	40	40	6	*	*	0
May 2028	25	0	0	0	0	0	0	0	0	100	30	30	30	30	4	*	*	0
May 2029	0	0	0	0	0	0	0	0	0	45	23	23	23	23	3	*	*	0
May 2030	0	0	0	0	0	0	0	0	0	16	16	16	16	16	2	*	*	0
May 2031	0	0	0	0	0	0	0	0	0	11	11	11	11	11	1	*	*	0
May 2032	0	0	0	0	0	0	0	0	0	7	7	7	7	7	1	*	*	0
May 2033	0	0	0	0	0	0	0	0	0	4	4	4	4	4	*	*	0	0
May 2034	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.6	11.0	11.0	11.0	11.0	7.1	4.6	2.7	1.2	19.4	16.9	16.9	16.9	16.9	11.7	7.7	4.5	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	PC, PD, PI†, PE and PG Classes									PM Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	200%	250%	400%	600%	900%	1400%	0%	100%	120%	200%	250%	400%	600%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	97	87	87	87	87	87	79	54	12	97	88	88	88	88	88	81	58	20
May 2012	94	75	75	75	75	69	46	18	0	94	77	77	77	77	72	51	26	3
May 2013	90	64	64	64	64	48	24	2	0	91	67	67	67	67	53	31	12	*
May 2014	87	54	54	54	54	33	11	0	0	88	58	58	58	58	39	20	5	*
May 2015	83	44	44	44	44	22	3	0	0	85	50	50	50	50	29	12	2	*
May 2016	79	36	36	36	36	13	0	0	0	81	42	42	42	42	21	8	1	*
May 2017	74	28	28	28	28	7	0	0	0	77	34	34	34	34	16	5	*	*
May 2018	70	21	21	21	21	2	0	0	0	73	28	28	28	28	12	3	*	*
May 2019	65	15	15	15	15	0	0	0	0	68	23	23	23	23	8	2	*	*
May 2020	60	10	10	10	10	0	0	0	0	63	19	19	19	19	6	1	*	0
May 2021	54	6	6	6	6	0	0	0	0	58	15	15	15	15	4	1	*	0
May 2022	48	3	3	3	3	0	0	0	0	53	12	12	12	12	3	*	*	0
May 2023	42	1	1	1	1	0	0	0	0	47	10	10	10	10	2	*	*	0
May 2024	35	0	0	0	0	0	0	0	0	41	8	8	8	8	2	*	*	0
May 2025	28	0	0	0	0	0	0	0	0	35	6	6	6	6	1	*	*	0
May 2026	20	0	0	0	0	0	0	0	0	28	5	5	5	5	1	*	*	0
May 2027	12	0	0	0	0	0	0	0	0	20	4	4	4	4	1	*	*	0
May 2028	4	0	0	0	0	0	0	0	0	13	3	3	3	3	*	*	*	0
May 2029	0	0	0	0	0	0	0	0	0	4	2	2	2	2	*	*	*	0
May 2030	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	*	0
May 2031	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	*	0
May 2032	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0
May 2033	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0
May 2034	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.9	5.0	5.0	5.0	5.0	3.3	2.2	1.3	0.6	11.7	6.1	6.1	6.1	6.1	4.1	2.7	1.6	0.7

Date	TB Class										TL Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	215%	250%	300%	500%	800%	1200%	1800%	2700%	0%	100%	215%	250%	300%	500%	800%	1200%	1800%	2700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2011	98	95	92	92	92	89	78	59	26	100	100	100	100	100	100	100	100	100	100	
May 2012	96	87	79	79	72	53	30	0	0	100	100	100	100	100	100	100	100	0	0	
May 2013	94	78	66	66	66	49	26	7	0	100	100	100	100	100	100	100	100	0	0	
May 2014	92	70	54	54	54	33	12	1	0	100	100	100	100	100	100	100	100	0	0	
May 2015	90	62	44	44	44	22	5	0	0	100	100	100	100	100	100	100	37	0	0	
May 2016	87	55	35	35	35	15	2	0	0	100	100	100	100	100	100	100	10	0	0	
May 2017	85	48	28	28	28	10	*	0	0	100	100	100	100	100	100	100	3	0	0	
May 2018	82	41	22	22	22	6	0	0	0	100	100	100	100	100	100	54	1	0	0	
May 2019	79	34	17	17	17	4	0	0	0	100	100	100	100	100	100	27	*	0	0	
May 2020	75	28	13	13	13	2	0	0	0	100	100	100	100	100	100	14	*	0	0	
May 2021	72	22	10	10	10	1	0	0	0	100	100	100	100	100	100	7	*	0	0	
May 2022	68	17	8	8	8	0	0	0	0	100	100	100	100	100	94	4	*	0	0	
May 2023	64	11	6	6	6	0	0	0	0	100	100	100	100	100	63	2	*	0	0	
May 2024	60	6	4	4	4	0	0	0	0	100	100	100	100	100	43	1	*	0	0	
May 2025	56	3	3	3	3	0	0	0	0	100	100	100	100	100	29	*	*	0	0	
May 2026	51	2	2	2	2	0	0	0	0	100	100	100	100	100	19	*	*	0	0	
May 2027	46	1	1	1	1	0	0	0	0	100	100	100	100	100	13	*	*	0	0	
May 2028	40	*	*	*	*	0	0	0	0	100	100	100	100	100	8	*	*	0	0	
May 2029	34	0	0	0	0	0	0	0	0	100	95	95	95	95	5	*	0	0	0	
May 2030	28	0	0	0	0	0	0	0	0	100	73	73	73	73	4	*	0	0	0	
May 2031	21	0	0	0	0	0	0	0	0	100	54	54	54	54	2	*	0	0	0	
May 2032	14	0	0	0	0	0	0	0	0	100	40	40	40	40	1	*	0	0	0	
May 2033	6	0	0	0	0	0	0	0	0	100	29	29	29	29	1	*	0	0	0	
May 2034	0	0	0	0	0	0	0	0	0	21	21	21	21	21	1	*	0	0	0	
May 2035	0	0	0	0	0	0	0	0	0	14	14	14	14	14	*	*	0	0	0	
May 2036	0	0	0	0	0	0	0	0	0	9	9	9	9	9	*	*	0	0	0	
May 2037	0	0	0	0	0	0	0	0	0	6	6	6	6	6	*	*	0	0	0	
May 2038	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*	0	0	0	
May 2039	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0	0	
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	14.9	7.1	5.4	5.4	5.4	3.6	2.4	1.7	1.2	24.3	22.0	22.0	22.0	22.0	14.4	8.6	5.0	1.8	1.1	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	TZ Class										F, H, HI†, S†, HC, HE and HJ Classes								
	PSA Prepayment Assumption										PSA Prepayment Assumption								
	0%	100%	215%	250%	300%	500%	800%	1200%	1800%	2700%	0%	100%	165%	200%	250%	400%	800%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2011	105	105	100	93	83	42	0	0	0	0	99	92	87	87	87	87	57	35	0
May 2012	110	110	99	80	54	0	0	0	0	0	98	84	75	75	75	65	26	7	0
May 2013	116	116	99	69	28	0	0	0	0	0	97	76	65	65	65	47	10	0	0
May 2014	122	122	98	62	13	0	0	0	0	0	96	69	55	55	55	34	1	0	0
May 2015	128	128	98	57	4	0	0	0	0	0	95	62	47	47	47	24	0	0	0
May 2016	135	135	97	55	2	0	0	0	0	0	94	55	39	39	39	16	0	0	0
May 2017	142	142	96	53	1	0	0	0	0	0	93	49	32	32	32	11	0	0	0
May 2018	149	149	92	50	1	0	0	0	0	0	91	40	25	25	25	6	0	0	0
May 2019	157	157	86	47	1	0	0	0	0	0	90	32	20	20	20	2	0	0	0
May 2020	165	165	80	42	1	0	0	0	0	0	89	25	15	15	15	0	0	0	0
May 2021	173	173	73	38	*	0	0	0	0	0	84	18	11	11	11	0	0	0	0
May 2022	182	182	65	34	*	0	0	0	0	0	80	11	7	7	7	0	0	0	0
May 2023	191	191	58	30	*	0	0	0	0	0	75	4	4	4	4	0	0	0	0
May 2024	201	201	51	26	*	0	0	0	0	0	70	2	2	2	2	0	0	0	0
May 2025	211	196	45	22	*	0	0	0	0	0	64	*	*	*	*	0	0	0	0
May 2026	222	180	39	19	*	0	0	0	0	0	58	0	0	0	0	0	0	0	0
May 2027	234	163	33	16	*	0	0	0	0	0	52	0	0	0	0	0	0	0	0
May 2028	246	146	28	13	*	0	0	0	0	0	45	0	0	0	0	0	0	0	0
May 2029	258	130	24	11	*	0	0	0	0	0	38	0	0	0	0	0	0	0	0
May 2030	271	115	20	9	*	0	0	0	0	0	30	0	0	0	0	0	0	0	0
May 2031	285	100	16	7	*	0	0	0	0	0	22	0	0	0	0	0	0	0	0
May 2032	300	86	13	6	*	0	0	0	0	0	13	0	0	0	0	0	0	0	0
May 2033	315	72	10	4	*	0	0	0	0	0	3	0	0	0	0	0	0	0	0
May 2034	327	59	8	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	282	47	6	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	234	35	4	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	182	24	3	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	126	14	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	66	4	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	21.2	15.0	9.0	2.4	0.9	0.5	0.4	0.2	0.2	16.3	6.7	5.4	5.4	5.4	3.4	1.5	0.9	0.3

Date	HL Class									HZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	165%	200%	250%	400%	800%	1100%	1600%	0%	100%	165%	200%	250%	400%	800%	1100%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	65	105	105	104	89	68	3	0	0	0
May 2012	100	100	100	100	100	100	100	100	3	110	110	108	81	44	0	0	0	
May 2013	100	100	100	100	100	100	100	64	*	116	116	110	75	26	0	0	0	
May 2014	100	100	100	100	100	100	100	22	*	122	122	112	70	14	0	0	0	
May 2015	100	100	100	100	100	100	61	7	*	128	128	114	67	6	0	0	0	
May 2016	100	100	100	100	100	100	32	2	*	135	135	115	64	2	0	0	0	
May 2017	100	100	100	100	100	100	17	1	0	142	142	116	63	0	0	0	0	
May 2018	100	100	100	100	100	100	8	*	0	149	149	113	61	0	0	0	0	
May 2019	100	100	100	100	100	100	4	*	0	157	157	108	57	0	0	0	0	
May 2020	100	100	100	100	100	95	2	*	0	165	165	102	53	0	0	0	0	
May 2021	100	100	100	100	100	69	1	*	0	173	173	95	49	0	0	0	0	
May 2022	100	100	100	100	100	51	1	*	0	182	182	87	44	0	0	0	0	
May 2023	100	100	100	100	100	37	*	*	0	191	189	79	40	0	0	0	0	
May 2024	100	100	100	100	100	27	*	*	0	201	175	71	35	0	0	0	0	
May 2025	100	100	100	100	100	19	*	*	0	211	160	63	31	0	0	0	0	
May 2026	100	82	82	82	82	14	*	*	0	222	145	56	27	0	0	0	0	
May 2027	100	65	65	65	65	10	*	*	0	234	130	49	23	0	0	0	0	
May 2028	100	51	51	51	51	7	*	*	0	246	115	42	20	0	0	0	0	
May 2029	100	39	39	39	39	5	*	*	0	258	101	35	16	0	0	0	0	
May 2030	100	30	30	30	30	3	*	0	0	271	86	29	13	0	0	0	0	
May 2031	100	22	22	22	22	2	*	0	0	285	72	24	11	0	0	0	0	
May 2032	100	16	16	16	16	1	*	0	0	300	59	19	8	0	0	0	0	
May 2033	100	11	11	11	11	1	*	0	0	315	46	14	6	0	0	0	0	
May 2034	7	7	7	7	7	1	*	0	0	331	33	10	4	0	0	0	0	
May 2035	4	4	4	4	4	*	*	0	0	287	21	6	3	0	0	0	0	
May 2036	2	2	2	2	2	*	*	0	0	238	10	3	1	0	0	0	0	
May 2037	0	0	0	0	0	0	0	0	0	186	0	0	0	0	0	0	0	
May 2038	0	0	0	0	0	0	0	0	0	128	0	0	0	0	0	0	0	
May 2039	0	0	0	0	0	0	0	0	0	67	0	0	0	0	0	0	0	
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	23.8	18.8	18.8	18.8	18.8	12.9	5.8	3.5	1.2	27.3	19.6	16.2	10.6	2.1	0.5	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	D, DI†, DA and DB Classes						DL Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	264%	425%	600%	800%	0%	100%	264%	425%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	97	94	91	88	85	81	100	100	100	100	100	100
May 2012	94	86	75	65	55	44	100	100	100	100	100	100
May 2013	90	75	56	39	23	8	100	100	100	100	100	100
May 2014	86	65	40	20	3	0	100	100	100	100	100	64
May 2015	82	56	26	6	0	0	100	100	100	100	68	32
May 2016	78	47	15	0	0	0	100	100	100	85	41	16
May 2017	73	39	6	0	0	0	100	100	100	60	25	8
May 2018	68	31	0	0	0	0	100	100	96	42	15	4
May 2019	63	24	0	0	0	0	100	100	76	29	9	2
May 2020	57	17	0	0	0	0	100	100	59	20	5	1
May 2021	51	11	0	0	0	0	100	100	46	14	3	*
May 2022	44	5	0	0	0	0	100	100	35	9	2	*
May 2023	37	0	0	0	0	0	100	98	26	6	1	*
May 2024	29	0	0	0	0	0	100	80	19	4	1	*
May 2025	21	0	0	0	0	0	100	64	14	3	*	*
May 2026	12	0	0	0	0	0	100	49	10	2	*	*
May 2027	3	0	0	0	0	0	100	35	6	1	*	*
May 2028	0	0	0	0	0	0	76	22	3	*	*	*
May 2029	0	0	0	0	0	0	39	10	1	*	*	*
May 2030	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.4	6.0	3.6	2.7	2.2	1.8	18.7	16.1	11.5	8.3	6.2	4.8

Date	E, EI† and EA Classes								EG, IE† and EC Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	298%	450%	600%	900%	1200%	1800%	0%	100%	298%	450%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	94	85	79	72	59	46	19	100	100	100	100	100	100	100	100
May 2012	97	84	63	49	35	11	0	0	100	100	100	100	100	100	0	0
May 2013	95	75	44	24	7	0	0	0	100	100	100	100	100	0	0	0
May 2014	94	66	28	6	0	0	0	0	100	100	100	100	0	0	0	0
May 2015	92	58	15	0	0	0	0	0	100	100	100	2	0	0	0	0
May 2016	90	50	4	0	0	0	0	0	100	100	100	0	0	0	0	0
May 2017	88	43	0	0	0	0	0	0	100	100	36	0	0	0	0	0
May 2018	85	36	0	0	0	0	0	0	100	100	0	0	0	0	0	0
May 2019	83	29	0	0	0	0	0	0	100	100	0	0	0	0	0	0
May 2020	80	23	0	0	0	0	0	0	100	100	0	0	0	0	0	0
May 2021	77	18	0	0	0	0	0	0	100	100	0	0	0	0	0	0
May 2022	74	13	0	0	0	0	0	0	100	100	0	0	0	0	0	0
May 2023	71	8	0	0	0	0	0	0	100	100	0	0	0	0	0	0
May 2024	68	3	0	0	0	0	0	0	100	100	0	0	0	0	0	0
May 2025	64	0	0	0	0	0	0	0	100	81	0	0	0	0	0	0
May 2026	60	0	0	0	0	0	0	0	100	23	0	0	0	0	0	0
May 2027	56	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2028	51	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2029	46	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2030	41	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2031	35	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2032	29	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2033	22	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2034	15	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2035	8	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	96	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	6.5	2.9	2.1	1.7	1.2	1.0	0.7	26.4	15.6	6.9	4.7	3.6	2.5	1.9	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EZ Class								V Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	298%	450%	600%	900%	1200%	1800%	0%	100%	298%	450%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	105	105	105	105	105	105	93	93	93	93	93	93	93	93
May 2012	109	109	109	109	109	109	109	0	85	85	85	85	85	85	60	0
May 2013	114	114	114	114	114	114	40	0	77	77	77	77	77	0	0	0
May 2014	120	120	120	120	120	51	11	0	69	69	69	69	46	0	0	0
May 2015	125	125	125	125	93	23	3	0	60	60	60	60	0	0	0	0
May 2016	131	131	131	117	58	10	1	0	51	51	51	0	0	0	0	0
May 2017	137	137	137	83	36	5	*	0	41	41	41	0	0	0	0	0
May 2018	143	143	140	59	23	2	*	0	31	31	0	0	0	0	0	0
May 2019	150	150	112	42	14	1	*	0	20	20	0	0	0	0	0	0
May 2020	157	157	89	30	9	*	*	0	9	9	0	0	0	0	0	0
May 2021	163	163	71	21	5	*	*	0	0	0	0	0	0	0	0	0
May 2022	163	163	56	15	3	*	*	0	0	0	0	0	0	0	0	0
May 2023	163	163	44	10	2	*	*	0	0	0	0	0	0	0	0	0
May 2024	163	163	35	7	1	*	*	0	0	0	0	0	0	0	0	0
May 2025	163	163	27	5	1	*	*	0	0	0	0	0	0	0	0	0
May 2026	163	163	21	4	*	*	*	0	0	0	0	0	0	0	0	0
May 2027	163	152	17	2	*	*	0	0	0	0	0	0	0	0	0	0
May 2028	163	134	13	2	*	*	0	0	0	0	0	0	0	0	0	0
May 2029	163	117	10	1	*	*	0	0	0	0	0	0	0	0	0	0
May 2030	163	102	7	1	*	*	0	0	0	0	0	0	0	0	0	0
May 2031	163	87	6	1	*	*	0	0	0	0	0	0	0	0	0	0
May 2032	163	74	4	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2033	163	61	3	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2034	163	49	2	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2035	163	38	1	*	*	*	0	0	0	0	0	0	0	0	0	0
May 2036	163	28	1	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2037	152	18	1	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2038	105	10	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2039	54	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	21.9	12.2	8.6	6.6	4.3	3.0	1.6	5.9	5.9	5.3	4.3	3.5	2.5	1.9	1.4

Date	EB and IO† Classes								ED Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	298%	450%	600%	900%	1200%	1800%	0%	100%	298%	450%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	94	86	80	74	62	50	24	100	100	100	100	100	100	100	100
May 2012	97	85	66	52	39	16	0	0	100	100	100	100	100	100	74	0
May 2013	96	77	47	29	13	0	0	0	100	100	100	100	100	57	20	0
May 2014	94	68	32	12	0	0	0	0	100	100	100	100	75	26	6	0
May 2015	92	60	20	*	0	0	0	0	100	100	100	83	47	12	2	0
May 2016	91	53	10	0	0	0	0	0	100	100	100	59	29	5	*	0
May 2017	89	46	2	0	0	0	0	0	100	100	89	42	18	2	*	0
May 2018	86	40	0	0	0	0	0	0	100	100	71	30	11	1	*	0
May 2019	84	34	0	0	0	0	0	0	100	100	57	21	7	*	*	0
May 2020	82	28	0	0	0	0	0	0	100	100	45	15	4	*	*	0
May 2021	79	23	0	0	0	0	0	0	100	100	36	11	3	*	*	0
May 2022	76	18	0	0	0	0	0	0	100	100	28	7	2	*	*	0
May 2023	73	14	0	0	0	0	0	0	100	100	22	5	1	*	*	0
May 2024	70	9	0	0	0	0	0	0	100	100	18	4	1	*	*	0
May 2025	66	5	0	0	0	0	0	0	100	97	14	3	*	*	*	0
May 2026	62	2	0	0	0	0	0	0	100	86	11	2	*	*	0	0
May 2027	58	0	0	0	0	0	0	0	100	77	8	1	*	*	0	0
May 2028	54	0	0	0	0	0	0	0	100	68	6	1	*	*	0	0
May 2029	50	0	0	0	0	0	0	0	100	59	5	1	*	*	0	0
May 2030	45	0	0	0	0	0	0	0	100	51	4	*	*	*	0	0
May 2031	39	0	0	0	0	0	0	0	100	44	3	*	*	*	0	0
May 2032	34	0	0	0	0	0	0	0	100	37	2	*	*	*	0	0
May 2033	27	0	0	0	0	0	0	0	100	31	1	*	*	*	0	0
May 2034	21	0	0	0	0	0	0	0	100	25	1	*	*	*	0	0
May 2035	14	0	0	0	0	0	0	0	100	19	1	*	*	0	0	0
May 2036	6	0	0	0	0	0	0	0	99	14	*	*	*	0	0	0
May 2037	0	0	0	0	0	0	0	0	77	9	*	*	*	0	0	0
May 2038	0	0	0	0	0	0	0	0	53	5	*	*	*	0	0	0
May 2039	0	0	0	0	0	0	0	0	27	1	*	*	*	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.4	7.1	3.2	2.3	1.8	1.3	1.0	0.7	28.1	20.8	10.8	7.4	5.5	3.6	2.6	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EL Class								EV Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	298%	450%	600%	900%	1200%	1800%	0%	100%	298%	450%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	98	94	87	81	76	65	54	31
May 2012	100	100	100	100	100	100	100	91	96	85	68	55	44	23	6	0
May 2013	100	100	100	100	100	70	25	0	94	77	50	34	20	0	0	0
May 2014	100	100	100	100	91	32	7	0	91	68	36	18	5	0	0	0
May 2015	100	100	100	100	57	14	2	0	89	60	24	6	0	0	0	0
May 2016	100	100	100	72	36	6	1	0	86	53	14	0	0	0	0	0
May 2017	100	100	100	51	22	3	*	0	84	46	6	0	0	0	0	0
May 2018	100	100	86	36	14	1	*	0	81	39	0	0	0	0	0	0
May 2019	100	100	69	26	9	1	*	0	77	33	0	0	0	0	0	0
May 2020	100	100	55	18	5	*	*	0	74	26	0	0	0	0	0	0
May 2021	100	100	44	13	3	*	*	0	71	21	0	0	0	0	0	0
May 2022	100	100	35	9	2	*	*	0	68	16	0	0	0	0	0	0
May 2023	100	100	27	6	1	*	*	0	66	12	0	0	0	0	0	0
May 2024	100	100	22	4	1	*	*	0	63	8	0	0	0	0	0	0
May 2025	100	100	17	3	*	*	*	0	59	5	0	0	0	0	0	0
May 2026	100	100	13	2	*	*	*	0	56	1	0	0	0	0	0	0
May 2027	100	93	10	1	*	*	*	0	52	0	0	0	0	0	0	0
May 2028	100	82	8	1	*	*	*	0	49	0	0	0	0	0	0	0
May 2029	100	72	6	1	*	*	*	0	44	0	0	0	0	0	0	0
May 2030	100	63	5	*	*	*	*	0	40	0	0	0	0	0	0	0
May 2031	100	54	3	*	*	*	*	0	35	0	0	0	0	0	0	0
May 2032	100	45	3	*	*	*	*	0	30	0	0	0	0	0	0	0
May 2033	100	37	2	*	*	*	*	0	25	0	0	0	0	0	0	0
May 2034	100	30	1	*	*	*	*	0	19	0	0	0	0	0	0	0
May 2035	100	23	1	*	*	*	*	0	12	0	0	0	0	0	0	0
May 2036	100	17	1	*	*	*	*	0	6	0	0	0	0	0	0	0
May 2037	94	11	*	*	*	*	*	0	0	0	0	0	0	0	0	0
May 2038	65	6	*	*	*	*	*	0	0	0	0	0	0	0	0	0
May 2039	33	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	21.9	11.6	8.0	6.0	3.8	2.7	1.5	16.2	7.0	3.4	2.5	2.0	1.4	1.1	0.8

Date	LE Class									LK Class											
	PSA Prepayment Assumption									PSA Prepayment Assumption											
	0%	100%	120%	160%	200%	250%	400%	700%	1200%	1800%	0%	100%	120%	160%	200%	250%	400%	700%	1200%	1800%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		
May 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	99	94	93	93	93	82	56	
May 2012	100	100	100	100	100	100	100	100	100	100	100	0	97	85	83	83	83	83	61	25	0
May 2013	100	100	100	100	100	100	100	100	100	100	100	0	95	75	72	72	72	63	32	2	0
May 2014	100	100	100	100	100	100	100	100	34	0	94	66	62	62	62	62	45	15	0	0	
May 2015	100	100	100	100	100	100	100	100	9	0	92	58	53	53	53	53	32	5	0	0	
May 2016	100	100	100	100	100	100	100	100	3	0	90	50	44	44	44	44	22	*	0	0	
May 2017	100	100	100	100	100	100	100	57	1	0	88	43	36	36	36	36	14	0	0	0	
May 2018	100	100	100	100	100	100	100	32	*	0	85	36	29	29	29	29	9	0	0	0	
May 2019	100	100	100	100	100	100	100	18	*	0	83	29	23	23	23	23	5	0	0	0	
May 2020	100	100	100	100	100	100	100	10	*	0	80	23	18	18	18	18	2	0	0	0	
May 2021	100	100	100	100	100	100	91	6	*	0	77	18	13	13	13	13	0	0	0	0	
May 2022	100	100	100	100	100	100	67	3	*	0	74	12	10	10	10	10	0	0	0	0	
May 2023	100	100	100	100	100	100	49	2	*	0	71	7	7	7	7	7	0	0	0	0	
May 2024	100	100	100	100	100	100	36	1	*	0	68	4	4	4	4	4	0	0	0	0	
May 2025	100	100	100	100	100	100	26	1	*	0	64	2	2	2	2	2	0	0	0	0	
May 2026	100	100	100	100	100	100	19	*	*	0	60	*	*	*	*	*	0	0	0	0	
May 2027	100	83	83	83	83	83	13	*	*	0	55	0	0	0	0	0	0	0	0	0	
May 2028	100	66	66	66	66	66	10	*	*	0	51	0	0	0	0	0	0	0	0	0	
May 2029	100	52	52	52	52	52	7	*	*	0	46	0	0	0	0	0	0	0	0	0	
May 2030	100	41	41	41	41	41	5	*	*	0	40	0	0	0	0	0	0	0	0	0	
May 2031	100	32	32	32	32	32	3	*	*	0	35	0	0	0	0	0	0	0	0	0	
May 2032	100	24	24	24	24	24	2	*	*	0	29	0	0	0	0	0	0	0	0	0	
May 2033	100	18	18	18	18	18	1	*	*	0	22	0	0	0	0	0	0	0	0	0	
May 2034	100	13	13	13	13	13	1	*	*	0	15	0	0	0	0	0	0	0	0	0	
May 2035	100	9	9	9	9	9	1	*	*	0	7	0	0	0	0	0	0	0	0	0	
May 2036	90	6	6	6	6	6	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2037	4	4	4	4	4	4	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2038	2	2	2	2	2	2	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2039	*	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	26.4	20.0	20.0	20.0	20.0	20.0	13.8	7.8	4.0	1.7	16.7	6.5	6.0	6.0	6.0	4.2	2.6	1.6	1.1		

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	VA Class										VZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	120%	160%	200%	250%	400%	700%	1200%	1800%	0%	100%	120%	160%	200%	250%	400%	700%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	92	92	92	86	86	86	86	78	0	0	105	105	105	100	92	83	54	0	0	0
May 2012	84	84	84	65	65	65	39	0	0	0	109	109	109	100	80	56	0	0	0	0
May 2013	75	75	75	44	44	44	0	0	0	0	114	114	114	100	69	33	0	0	0	0
May 2014	65	65	65	28	28	28	0	0	0	0	120	120	120	100	62	17	0	0	0	0
May 2015	56	56	56	16	16	16	0	0	0	0	125	125	125	100	56	7	0	0	0	0
May 2016	46	46	46	8	8	8	0	0	0	0	131	131	131	100	53	2	0	0	0	0
May 2017	35	35	35	2	2	2	0	0	0	0	137	137	137	100	51	*	0	0	0	0
May 2018	24	24	24	0	0	0	0	0	0	0	143	143	143	99	50	*	0	0	0	0
May 2019	13	13	9	0	0	0	0	0	0	0	150	150	150	96	48	*	0	0	0	0
May 2020	1	1	0	0	0	0	0	0	0	0	157	157	150	92	45	*	0	0	0	0
May 2021	0	0	0	0	0	0	0	0	0	0	157	157	144	87	42	*	0	0	0	0
May 2022	0	0	0	0	0	0	0	0	0	0	157	157	136	81	38	*	0	0	0	0
May 2023	0	0	0	0	0	0	0	0	0	0	157	157	128	74	35	*	0	0	0	0
May 2024	0	0	0	0	0	0	0	0	0	0	157	151	118	68	31	*	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	157	140	109	61	28	*	0	0	0	0
May 2026	0	0	0	0	0	0	0	0	0	0	157	128	99	55	25	*	0	0	0	0
May 2027	0	0	0	0	0	0	0	0	0	0	157	117	90	49	21	*	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	0	157	106	80	43	18	*	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	157	94	71	37	16	*	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	157	83	62	32	13	*	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	157	72	53	27	11	*	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	157	62	45	22	9	*	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	157	52	38	18	7	*	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	157	42	30	14	6	*	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	157	33	23	11	4	*	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	157	25	17	8	3	*	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	144	16	11	5	2	*	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	100	9	6	3	1	*	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	52	1	1	*	*	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.4	5.4	5.4	3.0	3.0	3.0	1.8	1.1	0.7	0.5	28.5	20.7	18.8	17.3	9.7	2.5	1.0	0.6	0.3	0.2

Date	LA Class										MA, MI†, MB, MC, MD and ME Classes						
	PSA Prepayment Assumption										PSA Prepayment Assumption						
	0%	100%	120%	160%	200%	250%	400%	700%	1200%	1800%	0%	100%	350%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	95	90	84	65	28	0	0	99	91	73	62	48	34	0
May 2012	100	100	100	87	74	59	14	0	0	0	98	82	52	36	18	4	0
May 2013	100	100	100	80	60	37	0	0	0	0	96	74	35	18	2	0	0
May 2014	100	100	100	74	50	21	0	0	0	0	95	66	23	6	0	0	0
May 2015	100	100	100	70	42	11	0	0	0	0	94	59	13	0	0	0	0
May 2016	100	100	100	66	37	4	0	0	0	0	92	52	5	0	0	0	0
May 2017	100	100	100	64	33	1	0	0	0	0	90	45	0	0	0	0	0
May 2018	100	100	100	63	32	*	0	0	0	0	88	39	0	0	0	0	0
May 2019	100	100	99	61	31	*	0	0	0	0	86	34	0	0	0	0	0
May 2020	100	100	96	59	29	*	0	0	0	0	84	28	0	0	0	0	0
May 2021	100	100	92	55	27	*	0	0	0	0	82	23	0	0	0	0	0
May 2022	100	100	87	51	25	*	0	0	0	0	79	19	0	0	0	0	0
May 2023	100	100	81	47	22	*	0	0	0	0	76	14	0	0	0	0	0
May 2024	100	96	75	43	20	*	0	0	0	0	74	10	0	0	0	0	0
May 2025	100	89	69	39	18	*	0	0	0	0	70	7	0	0	0	0	0
May 2026	100	82	63	35	16	*	0	0	0	0	67	3	0	0	0	0	0
May 2027	100	75	57	31	14	*	0	0	0	0	63	0	0	0	0	0	0
May 2028	100	67	51	27	12	*	0	0	0	0	59	0	0	0	0	0	0
May 2029	100	60	45	24	10	*	0	0	0	0	55	0	0	0	0	0	0
May 2030	100	53	39	20	8	*	0	0	0	0	50	0	0	0	0	0	0
May 2031	100	46	34	17	7	*	0	0	0	0	46	0	0	0	0	0	0
May 2032	100	40	29	14	6	*	0	0	0	0	40	0	0	0	0	0	0
May 2033	100	33	24	12	5	*	0	0	0	0	34	0	0	0	0	0	0
May 2034	100	27	19	9	4	*	0	0	0	0	28	0	0	0	0	0	0
May 2035	100	21	15	7	3	*	0	0	0	0	22	0	0	0	0	0	0
May 2036	100	16	11	5	2	*	0	0	0	0	14	0	0	0	0	0	0
May 2037	92	10	7	3	1	*	0	0	0	0	7	0	0	0	0	0	0
May 2038	64	5	4	2	1	*	0	0	0	0	0	0	0	0	0	0	0
May 2039	33	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	20.7	18.5	12.1	7.3	2.7	1.3	0.8	0.5	0.3	18.4	7.0	2.5	1.7	1.2	0.8	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	MV Class							MZ Class							ML Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	350%	500%	700%	900%	1400%	0%	100%	350%	500%	700%	900%	1400%	0%	100%	350%	500%	700%	900%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	93	93	93	93	93	93	74	105	105	105	105	105	105	105	100	100	100	100	100	100	100
May 2012	85	85	85	85	85	85	0	110	110	110	110	110	110	25	100	100	100	100	100	100	14
May 2013	77	77	77	77	77	0	0	116	116	116	116	116	92	4	100	100	100	100	100	54	2
May 2014	68	68	68	68	0	0	0	122	122	122	122	104	41	1	100	100	100	100	61	24	*
May 2015	60	60	60	31	0	0	0	128	128	128	128	59	18	*	100	100	100	88	35	11	*
May 2016	50	50	50	0	0	0	0	135	135	135	102	33	8	*	100	100	100	60	19	5	*
May 2017	40	40	29	0	0	0	0	142	142	142	69	19	4	*	100	100	95	41	11	2	*
May 2018	30	30	0	0	0	0	0	149	149	124	47	10	2	*	100	100	73	28	6	1	*
May 2019	19	19	0	0	0	0	0	157	157	94	32	6	1	*	100	100	55	19	3	*	*
May 2020	8	8	0	0	0	0	0	165	165	71	21	3	*	*	100	100	42	13	2	*	*
May 2021	0	0	0	0	0	0	0	170	170	54	14	2	*	*	100	100	32	8	1	*	0
May 2022	0	0	0	0	0	0	0	170	170	41	9	1	*	0	100	100	24	6	1	*	0
May 2023	0	0	0	0	0	0	0	170	170	30	6	1	*	0	100	100	18	4	*	*	0
May 2024	0	0	0	0	0	0	0	170	170	22	4	*	*	0	100	100	13	2	*	*	0
May 2025	0	0	0	0	0	0	0	170	170	17	3	*	*	0	100	100	10	2	*	*	0
May 2026	0	0	0	0	0	0	0	170	170	12	2	*	*	0	100	100	7	1	*	*	0
May 2027	0	0	0	0	0	0	0	170	167	9	1	*	*	0	100	98	5	1	*	*	0
May 2028	0	0	0	0	0	0	0	170	140	6	1	*	*	0	100	83	4	*	*	*	0
May 2029	0	0	0	0	0	0	0	170	116	4	*	*	*	0	100	68	3	*	*	*	0
May 2030	0	0	0	0	0	0	0	170	93	3	*	*	*	0	100	55	2	*	*	*	0
May 2031	0	0	0	0	0	0	0	170	71	2	*	*	*	0	100	42	1	*	*	*	0
May 2032	0	0	0	0	0	0	0	170	51	1	*	*	*	0	100	30	1	*	*	*	0
May 2033	0	0	0	0	0	0	0	170	32	1	*	*	*	0	100	19	*	*	*	*	0
May 2034	0	0	0	0	0	0	0	170	15	*	*	*	0	0	100	9	*	*	*	0	0
May 2035	0	0	0	0	0	0	0	170	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	170	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	170	0	0	0	0	0	0	100	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	155	0	0	0	0	0	0	91	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	81	0	0	0	0	0	0	47	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.8	5.8	5.1	4.1	3.0	2.3	1.1	29.0	20.6	10.9	7.9	5.5	4.0	1.8	29.0	20.6	10.4	7.3	4.9	3.5	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should

consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	298% PSA
2	372% PSA
3	200% PSA
4	250% PSA
5	200% PSA
6	264% PSA
7	298% PSA
8	200% PSA
9	350% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this

prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The PD, PI, PE and PG Classes of RCR Certificates are Strip RCR Certificates. The remaining Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to RBS Securities Inc. (the “Dealer”) in exchange for the Underlying RCR Certificates, the Trust MBS, the Ginnie Mae Certificates and the Group 9 SMBS.

The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Sidley Austin LLP will also provide legal representation for the Dealer.

Group 1 Underlying RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(L)	Final Distribution Date	Principal Type(L)	Original Principal Balance of Class	May 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-016	EM	February 2010	31398MTJ5	4.5%	FIX	March 2040	SEQ	\$ 80,000,000	1.00000000	\$31,673,469.00	4.990%	348	10
2010-016	EN	February 2010	31398MTK2	4.5	FIX	March 2040	SEQ	100,000,000	1.00000000	40,000,000.00	4.990	348	10

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Group 3 Underlying RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(L)	Final Distribution Date	Principal Type(L)	Original Principal Balance of Class	May 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-042	TE	April 2010	31398PTR0	5.0%	FIX	February 2037	SEQ	\$200,564,000	0.97751395	\$169,913,594.04	5.645%	297	56
2010-042	TL	April 2010	31398PTS8	5.0	FIX	May 2040	SEQ	65,436,000	1.00000000	55,436,000.00	5.645	297	56

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 1								
PO	\$ 17,918,367	SX	\$ 17,918,367	SC/PT	(3)	INV	31398RRJ6	March 2040
XS	53,755,102(4)							
Recombination 2								
P	159,555,000	PC	185,795,000	SC/PAC/AD	5.0%	FIX	31398RRK3	June 2040
PA	26,240,000							
Recombination 3								
P	159,555,000	PD	185,795,000	SC/PAC/AD	3.5	FIX	31398RRL1	June 2040
PA	26,240,000	PI	55,738,500(4)	NTL	5.0	FIX/IO	31398RRM9	June 2040
Recombination 4								
P	159,555,000	PE	185,795,000	SC/PAC/AD	4.0	FIX	31398RRN7	June 2040
PA	26,240,000	PI	37,159,000(4)	NTL	5.0	FIX/IO	31398RRM9	June 2040
Recombination 5								
P	159,555,000	PG	185,795,000	SC/PAC/AD	4.5	FIX	31398RRP2	June 2040
PA	26,240,000	PI	18,579,500(4)	NTL	5.0	FIX/IO	31398RRM9	June 2040
Recombination 6								
P	159,555,000	PM	205,135,000	SC/PAC/AD	5.0	FIX	31398RRQ0	June 2040
PA	26,240,000							
PB	19,340,000							
Recombination 7								
H	82,632,254	HC	82,632,254	PAC/AD	3.5	FIX	31398RRR8	September 2039
HI	8,263,225(4)							
Recombination 8								
H	82,632,254	HE	82,632,254	PAC/AD	4.0	FIX	31398RRS6	September 2039
HI	16,526,450(4)							
Recombination 9								
H	82,632,254	HJ	82,632,254	PAC/AD	4.5	FIX	31398RRT4	September 2039
HI	24,789,676(4)							

<u>REMIC Certificates</u>		<u>RCR Certificates</u>							<u>Final Distribution Date</u>
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>		
Recombination 10									
D	\$115,800,000	DA	\$115,800,000	SEQ	4.5%	FIX	31398RRU1	October 2027	
DI	25,733,333(4)								
Recombination 11									
D	115,800,000	DB	115,800,000	SEQ	4.0	FIX	31398RRV9	October 2027	
DI	12,866,666(4)								
Recombination 12									
E	396,000,000	EA	396,000,000	SEQ	4.5	FIX	31398RRW7	June 2036	
EI	44,000,000(4)								
Recombination 13									
E	396,000,000	EB	423,500,000	SEQ	4.5	FIX	31398RRX5	April 2037	
EG	27,500,000								
EI	44,000,000(4)								
IE	3,055,555(4)								
Recombination 14									
EG	27,500,000	EC	27,500,000	SEQ	4.5	FIX	31398RRY3	April 2037	
IE	3,055,555(4)								
Recombination 15									
EG	27,500,000	ED(5)	154,000,000	SEQ	4.5	FIX	31398RRZ0	June 2040	
EZ	77,825,000								
IE	3,055,555(4)								
V	48,675,000								
Recombination 16									
EZ	77,825,000	EL(5)	126,500,000	SEQ	4.5	FIX	31398RSA4	June 2040	
V	48,675,000								
Recombination 17									
E	396,000,000	EV	472,175,000	SEQ/AD	4.5	FIX	31398RSB2	April 2037	
EG	27,500,000								
EI	44,000,000(4)								
IE	3,055,555(4)								
V	48,675,000								
Recombination 18									
EI	44,000,000(4)	IO	47,055,555(4)	NTL	4.5	FIX/IO	31398RSC0	April 2037	
IE	3,055,555(4)								

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 19								
VA	\$ 5,890,000	LA(6)	\$ 16,221,000	SUP	4.5%	FIX	31398RSD8	June 2040
VZ	10,331,000							
Recombination 20								
MA	183,775,000	MB	183,775,000	SEQ	3.5	FIX	31398RSE6	April 2038
MI	18,377,500(4)							
Recombination 21								
MA	183,775,000	MC	183,775,000	SEQ	4.0	FIX	31398RSF3	April 2038
MI	36,755,000(4)							
Recombination 22								
MA	183,775,000	MD	183,775,000	SEQ	4.5	FIX	31398RSG1	April 2038
MI	55,132,500(4)							
Recombination 23								
MA	183,775,000	ME	183,775,000	SEQ	5.0	FIX	31398RSH9	April 2038
MI	73,510,000(4)							
Recombination 24								
MV	15,500,000	ML(7)	37,641,203	SEQ	5.0	FIX	31398RSJ5	June 2040
MZ	22,141,203							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
- (2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.
- (3) For a description of this interest rate, see "Summary—Interest Rates" in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.
- (5) Principal payments on the REMIC Certificates in Recombination 15 and Recombination 16 from the EZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (6) Principal payments on the REMIC Certificates in Recombination 19 from the VZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (7) Principal payments on the REMIC Certificates in Recombination 24 from the MZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$205,135,000.00	September 2014	\$113,187,099.03	January 2019	\$ 50,684,637.30
June 2010	203,051,649.90	October 2014	111,712,191.39	February 2019	49,842,806.74
July 2010	200,981,999.54	November 2014	110,247,121.87	March 2019	49,013,710.66
August 2010	198,925,962.09	December 2014	108,791,827.90	April 2019	48,197,165.31
September 2010	196,883,451.29	January 2015	107,346,247.31	May 2019	47,392,989.55
October 2010	194,854,381.40	February 2015	105,910,318.34	June 2019	46,601,004.78
November 2010	192,838,667.23	March 2015	104,483,979.59	July 2019	45,821,034.90
December 2010	190,836,224.12	April 2015	103,067,170.07	August 2019	45,052,906.28
January 2011	188,846,967.94	May 2015	101,659,829.15	September 2019	44,296,447.75
February 2011	186,870,815.10	June 2015	100,261,896.62	October 2019	43,551,490.54
March 2011	184,907,682.52	July 2015	98,873,312.60	November 2019	42,817,868.26
April 2011	182,957,487.66	August 2015	97,494,017.62	December 2019	42,095,416.83
May 2011	181,020,148.47	September 2015	96,123,952.58	January 2020	41,383,974.53
June 2011	179,095,583.44	October 2015	94,763,058.73	February 2020	40,683,381.87
July 2011	177,183,711.57	November 2015	93,411,277.72	March 2020	39,993,481.64
August 2011	175,284,452.36	December 2015	92,068,551.54	April 2020	39,314,118.83
September 2011	173,397,725.81	January 2016	90,734,822.56	May 2020	38,645,140.60
October 2011	171,523,452.44	February 2016	89,410,033.51	June 2020	37,986,396.28
November 2011	169,661,553.26	March 2016	88,094,127.47	July 2020	37,337,737.33
December 2011	167,811,949.78	April 2016	86,787,047.90	August 2020	36,699,017.29
January 2012	165,974,563.99	May 2016	85,488,738.60	September 2020	36,070,091.77
February 2012	164,149,318.39	June 2016	84,199,143.72	October 2020	35,450,818.42
March 2012	162,336,135.96	July 2016	82,918,207.77	November 2020	34,841,056.89
April 2012	160,534,940.14	August 2016	81,645,875.60	December 2020	34,240,668.82
May 2012	158,745,654.89	September 2016	80,382,092.41	January 2021	33,649,517.79
June 2012	156,968,204.62	October 2016	79,126,803.76	February 2021	33,067,469.32
July 2012	155,202,514.24	November 2016	77,879,955.53	March 2021	32,494,390.83
August 2012	153,448,509.09	December 2016	76,641,493.95	April 2021	31,930,151.59
September 2012	151,706,115.03	January 2017	75,411,365.59	May 2021	31,374,622.75
October 2012	149,975,258.34	February 2017	74,189,517.35	June 2021	30,827,677.26
November 2012	148,255,865.80	March 2017	72,975,896.48	July 2021	30,289,189.87
December 2012	146,547,864.63	April 2017	71,778,890.74	August 2021	29,759,037.10
January 2013	144,851,182.50	May 2017	70,599,733.84	September 2021	29,237,097.22
February 2013	143,165,747.56	June 2017	69,438,170.27	October 2021	28,723,250.22
March 2013	141,491,488.40	July 2017	68,293,948.12	November 2021	28,217,377.79
April 2013	139,828,334.04	August 2017	67,166,818.98	December 2021	27,719,363.30
May 2013	138,176,213.97	September 2017	66,056,537.92	January 2022	27,229,091.75
June 2013	136,535,058.11	October 2017	64,973,503.27	February 2022	26,746,449.80
July 2013	134,904,796.84	November 2017	63,916,737.44	March 2022	26,271,325.68
August 2013	133,285,360.94	December 2017	62,875,797.65	April 2022	25,803,609.25
September 2013	131,676,681.67	January 2018	61,850,456.80	May 2022	25,343,191.89
October 2013	130,078,690.69	February 2018	60,840,491.00	June 2022	24,889,966.53
November 2013	128,491,320.09	March 2018	59,845,679.47	July 2022	24,443,827.63
December 2013	126,914,502.42	April 2018	58,865,804.53	August 2022	24,004,671.14
January 2014	125,348,170.60	May 2018	57,900,651.57	September 2022	23,572,394.49
February 2014	123,792,258.02	June 2018	56,950,008.96	October 2022	23,146,896.56
March 2014	122,246,698.47	July 2018	56,013,668.04	November 2022	22,728,077.67
April 2014	120,711,426.15	August 2018	55,091,423.10	December 2022	22,315,839.56
May 2014	119,186,375.68	September 2018	54,183,071.30	January 2023	21,910,085.35
June 2014	117,671,482.09	October 2018	53,288,412.62	February 2023	21,510,719.56
July 2014	116,166,680.82	November 2018	52,407,249.89	March 2023	21,117,648.04
August 2014	114,671,907.72	December 2018	51,539,388.68	April 2023	20,730,778.01

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2023	\$ 20,350,017.98	June 2027	\$ 7,582,416.81	July 2031	\$ 2,026,866.08
June 2023	19,975,277.78	July 2027	7,414,963.70	August 2031	1,957,176.93
July 2023	19,606,468.52	August 2027	7,250,339.90	September 2031	1,888,799.01
August 2023	19,243,502.57	September 2027	7,088,502.27	October 2031	1,821,711.38
September 2023	18,886,293.56	October 2027	6,929,408.31	November 2031	1,755,893.42
October 2023	18,534,756.34	November 2027	6,773,016.10	December 2031	1,691,324.82
November 2023	18,188,806.96	December 2027	6,619,284.35	January 2032	1,627,985.56
December 2023	17,848,362.70	January 2028	6,468,172.37	February 2032	1,565,903.10
January 2024	17,513,342.00	February 2028	6,319,640.06	March 2032	1,505,009.78
February 2024	17,183,664.46	March 2028	6,173,647.89	April 2032	1,445,286.50
March 2024	16,859,250.83	April 2028	6,030,156.91	May 2032	1,386,714.41
April 2024	16,540,022.99	May 2028	5,889,128.75	June 2032	1,329,274.98
May 2024	16,225,903.95	June 2028	5,750,525.58	July 2032	1,273,078.81
June 2024	15,916,817.80	July 2028	5,614,310.13	August 2032	1,217,976.15
July 2024	15,612,689.73	August 2028	5,480,445.66	September 2032	1,164,033.65
August 2024	15,313,445.98	September 2028	5,348,895.99	October 2032	1,111,220.21
September 2024	15,019,013.86	October 2028	5,219,625.43	November 2032	1,059,688.90
October 2024	14,729,321.72	November 2028	5,092,598.85	December 2032	1,009,186.74
November 2024	14,444,298.92	December 2028	4,967,781.61	January 2033	959,683.22
December 2024	14,163,875.85	January 2029	4,845,139.56	February 2033	911,270.50
January 2025	13,887,983.88	February 2029	4,724,639.09	March 2033	863,821.74
February 2025	13,616,555.37	March 2029	4,606,247.05	April 2033	817,321.22
March 2025	13,349,523.66	April 2029	4,489,930.78	May 2033	771,753.44
April 2025	13,086,823.02	May 2029	4,375,658.09	June 2033	727,103.16
May 2025	12,828,388.69	June 2029	4,263,397.29	July 2033	683,370.16
June 2025	12,574,156.81	July 2029	4,153,117.11	August 2033	640,524.50
July 2025	12,324,064.46	August 2029	4,044,786.77	September 2033	598,605.94
August 2025	12,078,049.60	September 2029	3,938,375.94	October 2033	557,645.15
September 2025	11,836,051.11	October 2029	3,833,854.71	November 2033	517,525.21
October 2025	11,598,008.72	November 2029	3,731,193.63	December 2033	478,369.39
November 2025	11,363,863.05	December 2029	3,630,363.67	January 2034	440,023.83
December 2025	11,133,555.54	January 2030	3,531,336.24	February 2034	402,475.14
January 2026	10,907,028.51	February 2030	3,434,083.15	March 2034	365,710.11
February 2026	10,684,225.08	March 2030	3,338,576.65	April 2034	329,715.75
March 2026	10,465,089.20	April 2030	3,244,789.36	May 2034	294,479.27
April 2026	10,249,565.64	May 2030	3,152,694.34	June 2034	259,988.05
May 2026	10,037,599.93	June 2030	3,062,265.03	July 2034	226,229.68
June 2026	9,829,138.42	July 2030	2,973,475.25	August 2034	193,229.21
July 2026	9,624,128.21	August 2030	2,886,299.23	September 2034	162,121.24
August 2026	9,422,517.18	September 2030	2,800,711.56	October 2034	131,682.58
September 2026	9,224,253.93	October 2030	2,716,687.21	November 2034	101,902.01
October 2026	9,029,287.85	November 2030	2,634,201.51	December 2034	72,768.49
November 2026	8,837,569.02	December 2030	2,553,230.18	January 2035	44,271.15
December 2026	8,649,048.25	January 2031	2,473,749.27	February 2035	16,399.27
January 2027	8,463,677.08	February 2031	2,395,735.20	March 2035	2,076.88
February 2027	8,281,407.71	March 2031	2,319,164.74	April 2035	632.33
March 2027	8,102,193.07	April 2031	2,244,014.98	May 2035 and thereafter	0.00
April 2027	7,925,986.76	May 2031	2,170,263.38		
May 2027	7,752,743.03	June 2031	2,097,887.71		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$127,200,000.00	December 2014	\$ 62,232,675.56	July 2019	\$ 22,883,750.81
June 2010	126,665,430.34	January 2015	61,200,398.13	August 2019	22,456,990.09
July 2010	126,078,922.52	February 2015	60,180,818.14	September 2019	22,037,846.23
August 2010	125,440,887.95	March 2015	59,173,784.07	October 2019	21,626,186.92
September 2010	124,751,795.62	April 2015	58,179,146.18	November 2019	21,221,882.06
October 2010	124,012,171.67	May 2015	57,196,756.49	December 2019	20,824,803.80
November 2010	123,222,598.84	June 2015	56,226,468.76	January 2020	20,434,826.47
December 2010	122,383,715.86	July 2015	55,268,138.46	February 2020	20,051,826.53
January 2011	121,496,216.64	August 2015	54,321,622.76	March 2020	19,675,682.58
February 2011	120,560,849.46	September 2015	53,386,780.50	April 2020	19,306,275.27
March 2011	119,578,416.01	October 2015	52,463,472.19	May 2020	18,943,487.30
April 2011	118,549,770.30	November 2015	51,551,559.95	June 2020	18,587,203.37
May 2011	117,475,817.52	December 2015	50,650,907.57	July 2020	18,237,310.17
June 2011	116,357,512.74	January 2016	49,761,380.38	August 2020	17,893,696.30
July 2011	115,195,859.60	February 2016	48,882,845.34	September 2020	17,556,252.29
August 2011	113,991,908.84	March 2016	48,015,170.94	October 2020	17,224,870.54
September 2011	112,746,756.71	April 2016	47,158,227.23	November 2020	16,899,445.27
October 2011	111,461,543.40	May 2016	46,311,885.79	December 2020	16,579,872.53
November 2011	110,137,451.27	June 2016	45,476,019.70	January 2021	16,266,050.16
December 2011	108,775,703.07	July 2016	44,650,503.54	February 2021	15,957,877.73
January 2012	107,377,560.05	August 2016	43,838,727.65	March 2021	15,655,256.54
February 2012	105,944,320.01	September 2016	43,041,219.67	April 2021	15,358,089.57
March 2012	104,477,315.26	October 2016	42,257,734.12	May 2021	15,066,281.47
April 2012	102,977,910.54	November 2016	41,488,029.70	June 2021	14,779,738.54
May 2012	101,447,500.87	December 2016	40,731,869.22	July 2021	14,498,368.66
June 2012	99,935,712.79	January 2017	39,989,019.49	August 2021	14,222,081.31
July 2012	98,442,325.42	February 2017	39,259,251.29	September 2021	13,950,787.52
August 2012	96,967,120.45	March 2017	38,542,339.30	October 2021	13,684,399.82
September 2012	95,509,882.14	April 2017	37,838,061.99	November 2021	13,422,832.29
October 2012	94,070,397.28	May 2017	37,146,201.62	December 2021	13,166,000.45
November 2012	92,648,455.13	June 2017	36,466,544.16	January 2022	12,913,821.27
December 2012	91,243,847.42	July 2017	35,798,879.18	February 2022	12,666,213.16
January 2013	89,856,368.34	August 2017	35,142,999.84	March 2022	12,423,095.93
February 2013	88,485,814.45	September 2017	34,498,702.82	April 2022	12,184,390.77
March 2013	87,131,984.73	October 2017	33,865,788.25	May 2022	11,950,020.20
April 2013	85,794,680.47	November 2017	33,244,059.66	June 2022	11,719,908.11
May 2013	84,473,705.33	December 2017	32,633,323.92	July 2022	11,493,979.67
June 2013	83,168,865.22	January 2018	32,033,391.17	August 2022	11,272,161.34
July 2013	81,879,968.37	February 2018	31,444,074.80	September 2022	11,054,380.87
August 2013	80,606,825.22	March 2018	30,865,191.36	October 2022	10,840,567.22
September 2013	79,349,248.43	April 2018	30,296,560.53	November 2022	10,630,650.60
October 2013	78,107,052.88	May 2018	29,738,005.04	December 2022	10,424,562.40
November 2013	76,880,055.60	June 2018	29,189,350.66	January 2023	10,222,235.21
December 2013	75,668,075.76	July 2018	28,650,426.11	February 2023	10,023,602.76
January 2014	74,470,934.64	August 2018	28,121,063.04	March 2023	9,828,599.95
February 2014	73,288,455.65	September 2018	27,601,095.94	April 2023	9,637,162.77
March 2014	72,120,464.22	October 2018	27,090,362.14	May 2023	9,449,228.34
April 2014	70,966,787.86	November 2018	26,588,701.75	June 2023	9,264,734.84
May 2014	69,827,256.09	December 2018	26,095,957.58	July 2023	9,083,621.55
June 2014	68,701,700.42	January 2019	25,611,975.14	August 2023	8,905,828.77
July 2014	67,589,954.36	February 2019	25,136,602.54	September 2023	8,731,297.83
August 2014	66,491,853.33	March 2019	24,669,690.52	October 2023	8,559,971.08
September 2014	65,407,234.72	April 2019	24,211,092.35	November 2023	8,391,791.88
October 2014	64,335,937.80	May 2019	23,760,663.78	December 2023	8,226,704.54
November 2014	63,277,803.74	June 2019	23,318,263.05	January 2024	8,064,654.36

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2024	\$ 7,905,587.55	September 2028	\$ 2,509,461.57	April 2033	\$ 663,570.94
March 2024	7,749,451.29	October 2028	2,454,676.63	May 2033	645,673.50
April 2024	7,596,193.65	November 2028	2,400,953.78	June 2033	628,153.78
May 2024	7,445,763.60	December 2028	2,348,273.65	July 2033	611,004.57
June 2024	7,298,110.99	January 2029	2,296,617.18	August 2033	594,218.80
July 2024	7,153,186.55	February 2029	2,245,965.69	September 2033	577,789.52
August 2024	7,010,941.85	March 2029	2,196,300.79	October 2033	561,709.92
September 2024	6,871,329.31	April 2029	2,147,604.43	November 2033	545,973.28
October 2024	6,734,302.17	May 2029	2,099,858.87	December 2033	530,573.04
November 2024	6,599,814.46	June 2029	2,053,046.70	January 2034	515,502.74
December 2024	6,467,821.05	July 2029	2,007,150.80	February 2034	500,756.04
January 2025	6,338,277.55	August 2029	1,962,154.36	March 2034	486,326.71
February 2025	6,211,140.36	September 2029	1,918,040.87	April 2034	472,208.64
March 2025	6,086,366.63	October 2029	1,874,794.10	May 2034	458,395.83
April 2025	5,963,914.27	November 2029	1,832,398.13	June 2034	444,882.40
May 2025	5,843,741.89	December 2029	1,790,837.30	July 2034	431,662.54
June 2025	5,725,808.84	January 2030	1,750,096.23	August 2034	418,730.60
July 2025	5,610,075.17	February 2030	1,710,159.83	September 2034	406,080.99
August 2025	5,496,501.63	March 2030	1,671,013.25	October 2034	393,708.23
September 2025	5,385,049.65	April 2030	1,632,641.92	November 2034	381,606.96
October 2025	5,275,681.31	May 2030	1,595,031.53	December 2034	369,771.90
November 2025	5,168,359.38	June 2030	1,558,168.02	January 2035	358,197.87
December 2025	5,063,047.26	July 2030	1,522,037.58	February 2035	346,879.78
January 2026	4,959,709.00	August 2030	1,486,626.65	March 2035	335,812.64
February 2026	4,858,309.24	September 2030	1,451,921.89	April 2035	324,991.56
March 2026	4,758,813.29	October 2030	1,417,910.22	May 2035	314,411.72
April 2026	4,661,187.02	November 2030	1,384,578.79	June 2035	304,068.41
May 2026	4,565,396.91	December 2030	1,351,914.97	July 2035	293,956.97
June 2026	4,471,410.04	January 2031	1,319,906.36	August 2035	284,072.88
July 2026	4,379,194.02	February 2031	1,288,540.78	September 2035	274,411.65
August 2026	4,288,717.08	March 2031	1,257,806.26	October 2035	264,968.90
September 2026	4,199,947.96	April 2031	1,227,691.06	November 2035	255,740.34
October 2026	4,112,855.96	May 2031	1,198,183.64	December 2035	246,721.73
November 2026	4,027,410.94	June 2031	1,169,272.65	January 2036	237,908.93
December 2026	3,943,583.24	July 2031	1,140,946.97	February 2036	229,297.86
January 2027	3,861,343.75	August 2031	1,113,195.66	March 2036	220,884.54
February 2027	3,780,663.86	September 2031	1,086,007.99	April 2036	212,665.04
March 2027	3,701,515.46	October 2031	1,059,373.40	May 2036	204,635.51
April 2027	3,623,870.94	November 2031	1,033,281.55	June 2036	196,792.17
May 2027	3,547,703.15	December 2031	1,007,722.25	July 2036	189,131.32
June 2027	3,472,985.44	January 2032	982,685.52	August 2036	181,649.32
July 2027	3,399,691.62	February 2032	958,161.55	September 2036	174,342.59
August 2027	3,327,795.94	March 2032	934,140.70	October 2036	167,207.63
September 2027	3,257,273.13	April 2032	910,613.50	November 2036	160,241.00
October 2027	3,188,098.34	May 2032	887,570.67	December 2036	153,439.32
November 2027	3,120,247.17	June 2032	865,003.07	January 2037	146,799.27
December 2027	3,053,695.63	July 2032	842,901.75	February 2037	140,317.62
January 2028	2,988,420.17	August 2032	821,257.90	March 2037	133,991.15
February 2028	2,924,397.65	September 2032	800,062.89	April 2037	127,816.75
March 2028	2,861,605.32	October 2032	779,308.21	May 2037	121,791.34
April 2028	2,800,020.85	November 2032	758,985.54	June 2037	115,911.90
May 2028	2,739,622.29	December 2032	739,086.70	July 2037	110,175.46
June 2028	2,680,388.08	January 2033	719,603.64	August 2037	104,579.14
July 2028	2,622,297.04	February 2033	700,528.47	September 2037	99,120.07
August 2028	2,565,328.35	March 2033	681,853.44	October 2037	93,795.46

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2037	\$ 88,602.57	August 2038	\$ 47,365.61	May 2039	\$ 14,815.15
December 2037	83,538.70	September 2038	43,349.80	June 2039	11,666.64
January 2038	78,601.21	October 2038	39,438.71	July 2039	8,604.63
February 2038	73,787.50	November 2038	35,630.17	August 2039	5,627.29
March 2038	69,095.04	December 2038	31,922.03	September 2039	2,732.81
April 2038	64,521.32	January 2039	28,312.19	October 2039 and thereafter	0.00
May 2038	60,063.90	February 2039	24,798.58		
June 2038	55,720.37	March 2039	21,379.19		
July 2038	51,488.38	April 2039	18,052.03		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$111,290,318.00	October 2013	\$ 70,498,670.15	March 2017	\$ 42,575,377.99
June 2010	110,100,480.94	November 2013	69,684,185.58	April 2017	42,017,835.16
July 2010	108,921,592.40	December 2013	68,877,195.64	May 2017	41,359,729.56
August 2010	107,753,551.63	January 2014	68,077,631.39	June 2017	40,711,289.91
September 2010	106,596,258.83	February 2014	67,285,424.49	July 2017	40,072,379.66
October 2010	105,449,615.09	March 2014	66,500,507.23	August 2017	39,442,863.56
November 2010	104,313,522.42	April 2014	65,722,812.55	September 2017	38,822,608.22
December 2010	103,187,883.74	May 2014	64,952,273.99	October 2017	38,211,482.13
January 2011	102,072,602.84	June 2014	64,188,825.68	November 2017	37,609,355.61
February 2011	100,967,584.42	July 2014	63,432,402.40	December 2017	37,016,100.77
March 2011	99,872,734.05	August 2014	62,682,939.50	January 2018	36,431,591.49
April 2011	98,787,958.16	September 2014	61,940,372.93	February 2018	35,855,703.45
May 2011	97,713,164.06	October 2014	61,204,639.24	March 2018	35,288,314.01
June 2011	96,648,259.89	November 2014	60,475,675.54	April 2018	34,729,302.27
July 2011	95,593,154.64	December 2014	59,753,419.55	May 2018	34,178,549.01
August 2011	94,547,758.16	January 2015	59,037,809.55	June 2018	33,635,936.65
September 2011	93,511,981.11	February 2015	58,328,784.37	July 2018	33,101,349.28
October 2011	92,485,734.96	March 2015	57,626,283.43	August 2018	32,574,672.59
November 2011	91,468,932.02	April 2015	56,930,246.69	September 2018	32,055,793.85
December 2011	90,461,485.39	May 2015	56,240,614.67	October 2018	31,544,601.92
January 2012	89,463,308.99	June 2015	55,557,328.44	November 2018	31,040,987.21
February 2012	88,474,317.51	July 2015	54,880,329.60	December 2018	30,544,841.65
March 2012	87,494,426.42	August 2015	54,209,560.30	January 2019	30,056,058.68
April 2012	86,523,552.01	September 2015	53,544,963.22	February 2019	29,574,533.23
May 2012	85,561,611.28	October 2015	52,886,481.57	March 2019	29,100,161.69
June 2012	84,608,522.05	November 2015	52,234,059.06	April 2019	28,632,841.89
July 2012	83,664,202.86	December 2015	51,587,639.95	May 2019	28,172,473.12
August 2012	82,728,573.01	January 2016	50,947,168.99	June 2019	27,718,956.03
September 2012	81,801,552.54	February 2016	50,312,591.46	July 2019	27,272,192.69
October 2012	80,883,062.24	March 2016	49,683,853.12	August 2019	26,832,086.52
November 2012	79,973,023.61	April 2016	49,060,900.23	September 2019	26,398,542.31
December 2012	79,071,358.88	May 2016	48,443,679.58	October 2019	25,971,466.16
January 2013	78,177,991.00	June 2016	47,832,138.40	November 2019	25,550,765.48
February 2013	77,292,843.62	July 2016	47,226,224.44	December 2019	25,136,349.00
March 2013	76,415,841.10	August 2016	46,625,885.92	January 2020	24,728,126.70
April 2013	75,546,908.50	September 2016	46,031,071.53	February 2020	24,326,009.84
May 2013	74,685,971.55	October 2016	45,441,730.45	March 2020	23,929,910.89
June 2013	73,832,956.68	November 2016	44,857,812.31	April 2020	23,539,743.59
July 2013	72,987,791.01	December 2016	44,279,267.20	May 2020	23,155,422.84
August 2013	72,150,402.29	January 2017	43,706,045.70	June 2020	22,776,864.77
September 2013	71,320,718.97	February 2017	43,138,098.81	July 2020	22,403,986.65

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2020	\$ 22,036,706.95	March 2025	\$ 8,491,867.24	October 2029	\$ 2,817,094.00
September 2020	21,674,945.23	April 2025	8,337,373.29	November 2029	2,754,384.05
October 2020	21,318,622.22	May 2025	8,185,310.32	December 2029	2,692,735.08
November 2020	20,967,659.74	June 2025	8,035,642.53	January 2030	2,632,130.90
December 2020	20,621,980.72	July 2025	7,888,334.63	February 2030	2,572,555.57
January 2021	20,281,509.15	August 2025	7,743,351.86	March 2030	2,513,993.37
February 2021	19,946,170.09	September 2025	7,600,659.92	April 2030	2,456,428.84
March 2021	19,615,889.68	October 2025	7,460,225.01	May 2030	2,399,846.69
April 2021	19,290,595.05	November 2025	7,322,013.81	June 2030	2,344,231.91
May 2021	18,970,214.39	December 2025	7,185,993.49	July 2030	2,289,569.66
June 2021	18,654,676.88	January 2026	7,052,131.65	August 2030	2,235,845.35
July 2021	18,343,912.69	February 2026	6,920,396.39	September 2030	2,183,044.58
August 2021	18,037,852.98	March 2026	6,790,756.24	October 2030	2,131,153.16
September 2021	17,736,429.88	April 2026	6,663,180.19	November 2030	2,080,157.13
October 2021	17,439,576.47	May 2026	6,537,637.67	December 2030	2,030,042.71
November 2021	17,147,226.75	June 2026	6,414,098.55	January 2031	1,980,796.32
December 2021	16,859,315.69	July 2026	6,292,533.11	February 2031	1,932,404.60
January 2022	16,575,779.12	August 2026	6,172,912.08	March 2031	1,884,854.35
February 2022	16,296,553.82	September 2026	6,055,206.59	April 2031	1,838,132.59
March 2022	16,021,577.44	October 2026	5,939,388.19	May 2031	1,792,226.53
April 2022	15,750,788.50	November 2026	5,825,428.83	June 2031	1,747,123.54
May 2022	15,484,126.39	December 2026	5,713,300.87	July 2031	1,702,811.20
June 2022	15,221,531.35	January 2027	5,602,977.06	August 2031	1,659,277.27
July 2022	14,962,944.48	February 2027	5,494,430.54	September 2031	1,616,509.67
August 2022	14,708,307.69	March 2027	5,387,634.83	October 2031	1,574,496.51
September 2022	14,457,563.70	April 2027	5,282,563.83	November 2031	1,533,226.07
October 2022	14,210,656.06	May 2027	5,179,191.82	December 2031	1,492,686.82
November 2022	13,967,529.10	June 2027	5,077,493.43	January 2032	1,452,867.36
December 2022	13,728,127.94	July 2027	4,977,443.69	February 2032	1,413,756.50
January 2023	13,492,398.47	August 2027	4,879,017.94	March 2032	1,375,343.17
February 2023	13,260,287.35	September 2027	4,782,191.92	April 2032	1,337,616.50
March 2023	13,031,741.99	October 2027	4,686,941.68	May 2032	1,300,565.77
April 2023	12,806,710.53	November 2027	4,593,243.63	June 2032	1,264,180.39
May 2023	12,585,141.85	December 2027	4,501,074.52	July 2032	1,228,449.97
June 2023	12,366,985.56	January 2028	4,410,411.43	August 2032	1,193,364.23
July 2023	12,152,191.97	February 2028	4,321,231.77	September 2032	1,158,913.08
August 2023	11,940,712.09	March 2028	4,233,513.27	October 2032	1,125,086.54
September 2023	11,732,497.63	April 2028	4,147,233.99	November 2032	1,091,874.81
October 2023	11,527,500.99	May 2028	4,062,372.29	December 2032	1,059,268.22
November 2023	11,325,675.21	June 2028	3,978,906.86	January 2033	1,027,257.23
December 2023	11,126,974.03	July 2028	3,896,816.67	February 2033	995,832.46
January 2024	10,931,351.83	August 2028	3,816,081.03	March 2033	964,984.66
February 2024	10,738,763.62	September 2028	3,736,679.51	April 2033	934,704.72
March 2024	10,549,165.08	October 2028	3,658,591.99	May 2033	904,983.65
April 2024	10,362,512.48	November 2028	3,581,798.65	June 2033	875,812.62
May 2024	10,178,762.74	December 2028	3,506,279.93	July 2033	847,182.91
June 2024	9,997,873.37	January 2029	3,432,016.59	August 2033	819,085.93
July 2024	9,819,802.49	February 2029	3,358,989.62	September 2033	791,513.23
August 2024	9,644,508.81	March 2029	3,287,180.33	October 2033	764,456.46
September 2024	9,471,951.62	April 2029	3,216,570.26	November 2033	737,907.42
October 2024	9,302,090.81	May 2029	3,147,141.25	December 2033	711,858.02
November 2024	9,134,886.81	June 2029	3,078,875.38	January 2034	686,300.28
December 2024	8,970,300.62	July 2029	3,011,754.99	February 2034	661,226.36
January 2025	8,808,293.81	August 2029	2,945,762.68	March 2034	636,628.53
February 2025	8,648,828.47	September 2029	2,880,881.32	April 2034	612,499.15

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2034	\$ 588,830.74	June 2035	\$ 319,868.72	July 2036	\$ 113,124.28
June 2034	565,615.88	July 2035	301,925.10	August 2036	99,436.25
July 2034	542,847.29	August 2035	284,342.36	September 2036	86,038.93
August 2034	520,517.80	September 2035	267,114.59	October 2036	72,927.49
September 2034	498,620.34	October 2035	250,236.00	November 2036	60,097.15
October 2034	477,147.94	November 2035	233,700.85	December 2036	47,543.21
November 2034	456,093.74	December 2035	217,503.50	January 2037	35,261.05
December 2034	435,450.98	January 2036	201,638.39	February 2037	23,246.11
January 2035	415,213.00	February 2036	186,100.07	March 2037	11,493.90
February 2035	395,373.25	March 2036	170,883.13	April 2037 and thereafter	0.00
March 2035	375,925.27	April 2036	155,982.27		
April 2035	356,862.68	May 2036	141,392.26		
May 2035	338,179.22	June 2036	127,107.95		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$53,512,000.00	June 2013	\$38,958,927.40	July 2016	\$24,851,324.66
June 2010	53,295,827.04	July 2013	38,530,008.23	August 2016	24,516,520.30
July 2010	53,065,660.99	August 2013	38,103,935.24	September 2016	24,183,964.00
August 2010	52,821,607.42	September 2013	37,680,690.38	October 2016	23,853,641.43
September 2010	52,563,780.55	October 2013	37,260,255.69	November 2016	23,525,538.37
October 2010	52,292,303.16	November 2013	36,842,613.35	December 2016	23,199,640.68
November 2010	52,007,306.55	December 2013	36,427,745.64	January 2017	22,875,934.32
December 2010	51,708,930.36	January 2014	36,015,634.94	February 2017	22,554,405.32
January 2011	51,397,322.54	February 2014	35,606,263.75	March 2017	22,235,039.81
February 2011	51,072,639.18	March 2014	35,199,614.69	April 2017	21,917,824.01
March 2011	50,735,044.44	April 2014	34,795,670.46	May 2017	21,602,744.21
April 2011	50,384,710.35	May 2014	34,394,413.90	June 2017	21,289,786.80
May 2011	50,021,816.72	June 2014	33,995,827.93	July 2017	20,978,938.25
June 2011	49,646,550.98	July 2014	33,599,895.61	August 2017	20,670,185.12
July 2011	49,259,108.00	August 2014	33,206,600.07	September 2017	20,363,514.05
August 2011	48,859,689.94	September 2014	32,815,924.56	October 2017	20,058,911.76
September 2011	48,448,506.08	October 2014	32,427,852.44	November 2017	19,756,365.06
October 2011	48,025,772.65	November 2014	32,042,367.18	December 2017	19,455,860.83
November 2011	47,591,712.60	December 2014	31,659,452.33	January 2018	19,157,386.06
December 2011	47,146,555.44	January 2015	31,279,091.57	February 2018	18,860,927.79
January 2012	46,690,537.04	February 2015	30,901,268.65	March 2018	18,566,473.15
February 2012	46,223,899.40	March 2015	30,525,967.46	April 2018	18,276,170.58
March 2012	45,746,890.43	April 2015	30,153,171.96	May 2018	17,990,154.23
April 2012	45,273,032.53	May 2015	29,782,866.22	June 2018	17,708,362.84
May 2012	44,802,305.73	June 2015	29,415,034.42	July 2018	17,430,736.04
June 2012	44,334,690.19	July 2015	29,049,660.82	August 2018	17,157,214.29
July 2012	43,870,166.19	August 2015	28,686,729.80	September 2018	16,887,738.88
August 2012	43,408,714.15	September 2015	28,326,225.82	October 2018	16,622,251.95
September 2012	42,950,314.59	October 2015	27,968,133.45	November 2018	16,360,696.40
October 2012	42,494,948.16	November 2015	27,612,437.34	December 2018	16,103,015.99
November 2012	42,042,595.64	December 2015	27,259,122.25	January 2019	15,849,155.23
December 2012	41,593,237.93	January 2016	26,908,173.03	February 2019	15,599,059.40
January 2013	41,146,856.02	February 2016	26,559,574.64	March 2019	15,352,674.59
February 2013	40,703,431.06	March 2016	26,213,312.11	April 2019	15,109,947.60
March 2013	40,262,944.29	April 2016	25,869,370.57	May 2019	14,870,826.01
April 2013	39,825,377.09	May 2016	25,527,735.25	June 2019	14,635,258.12
May 2013	39,390,710.92	June 2016	25,188,391.48	July 2019	14,403,192.95

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2019	\$14,174,580.24	March 2024	\$ 5,706,671.44	October 2028	\$ 2,100,658.71
September 2019	13,949,370.46	April 2024	5,609,360.11	November 2028	2,060,176.52
October 2019	13,727,514.74	May 2024	5,513,550.86	December 2028	2,020,353.74
November 2019	13,508,964.90	June 2024	5,419,221.68	January 2029	1,981,180.43
December 2019	13,293,673.47	July 2024	5,326,350.86	February 2029	1,942,646.76
January 2020	13,081,593.61	August 2024	5,234,917.01	March 2029	1,904,743.09
February 2020	12,872,679.16	September 2024	5,144,899.02	April 2029	1,867,459.88
March 2020	12,666,884.60	October 2024	5,056,276.11	May 2029	1,830,787.75
April 2020	12,464,165.04	November 2024	4,969,027.78	June 2029	1,794,717.45
May 2020	12,264,476.25	December 2024	4,883,133.82	July 2029	1,759,239.86
June 2020	12,067,774.59	January 2025	4,798,574.32	August 2029	1,724,346.01
July 2020	11,874,017.06	February 2025	4,715,329.63	September 2029	1,690,027.03
August 2020	11,683,161.25	March 2025	4,633,380.41	October 2029	1,656,274.21
September 2020	11,495,165.34	April 2025	4,552,707.58	November 2029	1,623,078.94
October 2020	11,309,988.13	May 2025	4,473,292.34	December 2029	1,590,432.75
November 2020	11,127,588.96	June 2025	4,395,116.14	January 2030	1,558,327.29
December 2020	10,947,927.78	July 2025	4,318,160.71	February 2030	1,526,754.34
January 2021	10,770,965.06	August 2025	4,242,408.05	March 2030	1,495,705.78
February 2021	10,596,661.88	September 2025	4,167,840.40	April 2030	1,465,173.62
March 2021	10,424,979.82	October 2025	4,094,440.25	May 2030	1,435,149.99
April 2021	10,255,881.04	November 2025	4,022,190.36	June 2030	1,405,627.12
May 2021	10,089,328.21	December 2025	3,951,073.71	July 2030	1,376,597.38
June 2021	9,925,284.52	January 2026	3,881,073.56	August 2030	1,348,053.22
July 2021	9,763,713.71	February 2026	3,812,173.38	September 2030	1,319,987.22
August 2021	9,604,580.00	March 2026	3,744,356.89	October 2030	1,292,392.07
September 2021	9,447,848.13	April 2026	3,677,608.02	November 2030	1,265,260.54
October 2021	9,293,483.35	May 2026	3,611,910.97	December 2030	1,238,585.54
November 2021	9,141,451.36	June 2026	3,547,250.13	January 2031	1,212,360.07
December 2021	8,991,718.40	July 2026	3,483,610.13	February 2031	1,186,577.22
January 2022	8,844,251.13	August 2026	3,420,975.82	March 2031	1,161,230.19
February 2022	8,699,016.72	September 2026	3,359,332.27	April 2031	1,136,312.29
March 2022	8,555,982.80	October 2026	3,298,664.75	May 2031	1,111,816.92
April 2022	8,415,117.44	November 2026	3,238,958.76	June 2031	1,087,737.56
May 2022	8,276,389.17	December 2026	3,180,200.00	July 2031	1,064,067.82
June 2022	8,139,766.96	January 2027	3,122,374.36	August 2031	1,040,801.38
July 2022	8,005,220.24	February 2027	3,065,467.95	September 2031	1,017,932.00
August 2022	7,872,718.84	March 2027	3,009,467.09	October 2031	995,453.57
September 2022	7,742,233.05	April 2027	2,954,358.27	November 2031	973,360.03
October 2022	7,613,733.56	May 2027	2,900,128.18	December 2031	951,645.44
November 2022	7,487,191.46	June 2027	2,846,763.72	January 2032	930,303.93
December 2022	7,362,578.30	July 2027	2,794,251.97	February 2032	909,329.72
January 2023	7,239,865.97	August 2027	2,742,580.18	March 2032	888,717.12
February 2023	7,119,026.82	September 2027	2,691,735.80	April 2032	868,460.50
March 2023	7,000,033.53	October 2027	2,641,706.45	May 2032	848,554.36
April 2023	6,882,859.22	November 2027	2,592,479.94	June 2032	828,993.23
May 2023	6,767,477.37	December 2027	2,544,044.25	July 2032	809,771.75
June 2023	6,653,861.82	January 2028	2,496,387.54	August 2032	790,884.63
July 2023	6,541,986.80	February 2028	2,449,498.12	September 2032	772,326.66
August 2023	6,431,826.92	March 2028	2,403,364.49	October 2032	754,092.72
September 2023	6,323,357.11	April 2028	2,357,975.30	November 2032	736,177.73
October 2023	6,216,552.69	May 2028	2,313,319.38	December 2032	718,576.72
November 2023	6,111,389.31	June 2028	2,269,385.71	January 2033	701,284.78
December 2023	6,007,842.99	July 2028	2,226,163.44	February 2033	684,297.07
January 2024	5,905,890.06	August 2028	2,183,641.85	March 2033	667,608.82
February 2024	5,805,507.21	September 2028	2,141,810.41	April 2033	651,215.35

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2033	\$ 635,112.01	July 2035	\$ 304,626.97	September 2037	\$ 103,114.52
June 2033	619,294.27	August 2035	294,837.31	October 2037	97,273.48
July 2033	603,757.62	September 2035	285,232.78	November 2037	91,552.82
August 2033	588,497.64	October 2035	275,810.39	December 2037	85,950.53
September 2033	573,509.98	November 2035	266,567.19	January 2038	80,464.62
October 2033	558,790.34	December 2035	257,500.28	February 2038	75,093.15
November 2033	544,334.49	January 2036	248,606.81	March 2038	69,834.20
December 2033	530,138.27	February 2036	239,883.94	April 2038	64,685.86
January 2034	516,197.56	March 2036	231,328.91	May 2038	59,646.28
February 2034	502,508.34	April 2036	222,938.99	June 2038	54,713.63
March 2034	489,066.60	May 2036	214,711.48	July 2038	49,886.10
April 2034	475,868.44	June 2036	206,643.73	August 2038	45,161.91
May 2034	462,909.97	July 2036	198,733.14	September 2038	40,539.30
June 2034	450,187.40	August 2036	190,977.13	October 2038	36,016.56
July 2034	437,696.96	September 2036	183,373.17	November 2038	31,591.99
August 2034	425,434.98	October 2036	175,918.77	December 2038	27,263.92
September 2034	413,397.79	November 2036	168,611.47	January 2039	23,030.69
October 2034	401,581.82	December 2036	161,448.85	February 2039	18,890.69
November 2034	389,983.54	January 2037	154,428.52	March 2039	14,842.33
December 2034	378,599.46	February 2037	147,548.15	April 2039	10,884.04
January 2035	367,426.15	March 2037	140,805.43	May 2039	7,014.26
February 2035	356,460.25	April 2037	134,198.06	June 2039	3,231.47
March 2035	345,698.41	May 2037	127,723.83	July 2039 and thereafter	0.00
April 2035	335,137.37	June 2037	121,380.51		
May 2035	324,773.89	July 2037	115,165.94		
June 2035	314,604.80	August 2037	109,077.98		

VA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,890,000.00	May 2012	\$3,802,001.58	May 2014	\$1,662,359.09
June 2010	5,847,224.61	June 2012	3,690,440.07	June 2014	1,595,269.01
July 2010	5,799,889.78	July 2012	3,581,005.93	July 2014	1,529,757.43
August 2010	5,748,054.25	August 2012	3,473,673.45	August 2014	1,465,804.31
September 2010	5,691,783.39	September 2012	3,368,417.21	September 2014	1,403,389.86
October 2010	5,631,149.09	October 2012	3,265,212.03	October 2014	1,342,494.46
November 2010	5,566,229.72	November 2012	3,164,032.99	November 2014	1,283,098.73
December 2010	5,497,109.95	December 2012	3,064,855.42	December 2014	1,225,183.47
January 2011	5,423,880.70	January 2013	2,967,654.92	January 2015	1,168,729.68
February 2011	5,346,638.99	February 2013	2,872,407.33	February 2015	1,113,718.58
March 2011	5,265,487.81	March 2013	2,779,088.76	March 2015	1,060,131.57
April 2011	5,180,535.93	April 2013	2,687,675.52	April 2015	1,007,950.25
May 2011	5,091,897.80	May 2013	2,598,144.22	May 2015	957,156.43
June 2011	4,999,693.33	June 2013	2,510,471.67	June 2015	907,732.08
July 2011	4,904,047.72	July 2013	2,424,634.95	July 2015	859,659.38
August 2011	4,805,091.28	August 2013	2,340,611.35	August 2015	812,920.71
September 2011	4,702,959.20	September 2013	2,258,378.41	September 2015	767,498.61
October 2011	4,597,791.37	October 2013	2,177,913.90	October 2015	723,375.83
November 2011	4,489,732.13	November 2013	2,099,195.82	November 2015	680,535.28
December 2011	4,378,930.05	December 2013	2,022,202.41	December 2015	638,960.07
January 2012	4,265,537.70	January 2014	1,946,912.12	January 2016	598,633.47
February 2012	4,149,711.37	February 2014	1,873,303.63	February 2016	559,538.96
March 2012	4,031,610.86	March 2014	1,801,355.85	March 2016	521,660.15
April 2012	3,915,716.43	April 2014	1,731,047.89	April 2016	484,980.87

VA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2016	\$ 449,485.10	January 2017	\$ 206,258.74	September 2017	\$ 34,664.74
June 2016	415,156.99	February 2017	180,721.42	October 2017	21,911.62
July 2016	381,980.86	March 2017	156,216.57	November 2017	11,775.25
August 2016	349,941.20	April 2017	132,729.97	December 2017	4,202.11
September 2016	319,022.67	May 2017	110,247.54	January 2018 and thereafter	0.00
October 2016	289,210.10	June 2017	88,755.37		
November 2016	260,488.46	July 2017	68,239.68		
December 2016	232,842.90	August 2017	50,089.00		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,625,480,512



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-61**

PROSPECTUS SUPPLEMENT

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May 24, 2010
