

**\$441,992,129**



**FannieMae®**

**Guaranteed REMIC Pass-Through Certificates  
Fannie Mae REMIC Trust 2010-60**

**The Certificates**

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

**Payments to Certificateholders**

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

**The Fannie Mae Guaranty**

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

**The Trust and its Assets**

The trust will own

- Fannie Mae MBS and
- an underlying REMIC certificate backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
HJ(2) . . .	1	\$152,000,000	PAC/AD	5.50%	FIX	31398RFN0	May 2040
WZ(2) . .	1	391,636	PAC/AD	5.50	FIX/Z	31398RFP5	June 2040
HZ(2) . . .	1	12,144,446	SUP	5.50	FIX/Z	31398RFQ3	June 2040
M(2) . . .	2	139,811,168	PT	2.25	FIX	31398RFR1	June 2020
IO(2) . . .	2	61,167,386(3)	NTL	4.00	FIX/IO	31398RFS9	June 2020
VA . . . .	3	10,770,000	SC/SEQ/AD	5.00	FIX	31398RFT7	June 2021
VZ . . . .	3	14,830,000	SC/SEQ	5.00	FIX/Z	31398RFU4	October 2039
HN . . . .	4	7,500,000	PAC	4.00	FIX	31398RFV2	March 2039
HI . . . .	4	1,500,000(3)	NTL	5.00	FIX/IO	31398RFW0	March 2039
JK . . . .	4	17,047,230	PAC	4.00	FIX	31398RFX8	April 2037
JI . . . .	4	3,409,446(3)	NTL	5.00	FIX/IO	31398RFY6	April 2037
JY . . . .	4	2,952,770	PAC	5.00	FIX	31398RFZ3	March 2039
HB . . . .	4	3,161,629	PAC	5.00	FIX	31398RGA7	June 2040
WA . . . .	4	8,098,935	SUP	5.00	FIX	31398RGB5	October 2039
WB . . . .	4	2,284,315	SUP	5.00	FIX	31398RGC3	June 2040
JH(2) . . .	5	65,679,922	PAC/AD	5.50	FIX	31398RGD1	May 2040
ZJ(2) . . .	5	165,000	PAC/AD	5.50	FIX/Z	31398RGE9	June 2040
JZ(2) . . .	5	5,155,078	SUP	5.50	FIX/Z	31398RGF6	June 2040
R . . . .		0	NPR	0	NPR	31398RGG4	June 2040
RL . . . .		0	NPR	0	NPR	31398RGH2	June 2040

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC prospectus.

(2) Exchangeable classes.

(3) Notional balances. These classes are interest only classes. See page S-5 for a description of how their notional balances are calculated.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The HT, D, E and JT Classes are the RCR Classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—*Combination and Recombination*” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 28, 2010.

**Carefully consider the risk factors on page S-7 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.**

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.



**Amherst® Securities  
Group, L.P.**

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## AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - June 1, 2009, for all MBS issued on or after January 1, 2009,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 3 Class or the R or RL Class, the disclosure document relating to the underlying REMIC certificate (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae  
MBS Helpline  
3900 Wisconsin Avenue, N.W., Area 2H-3S  
Washington, D.C. 20016  
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at [www.fanniemae.com](http://www.fanniemae.com).

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Amherst Securities Group, L.P.  
c/o Broadridge Financial Solutions  
Prospectus Department  
1155 Long Island Avenue  
Edgewood, New York 11717  
(631) 274-2806.  
[amherstprospectus@broadridge.com](mailto:amherstprospectus@broadridge.com)

## SUMMARY

**This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of May 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.**

### Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Class 2009-80-DL REMIC Certificate
4	Group 4 MBS
5	Group 5 MBS

### Group 1, Group 2, Group 4 and Group 5

#### Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$164,536,082	5.50%	5.75% to 8.00%	241 to 360
Group 2 MBS	\$139,811,168	4.00%	4.25% to 6.50%	85 to 120
Group 4 MBS	\$ 41,044,879	5.00%	5.25% to 7.50%	241 to 360
Group 5 MBS	\$ 71,000,000	5.50%	5.75% to 8.00%	241 to 360

#### Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$164,536,082	360	345	11	6.00%
Group 2 MBS	\$139,811,168	120	119	1	4.42%
Group 4 MBS	\$ 41,044,879	360	288	64	5.53%
Group 5 MBS	\$ 71,000,000	360	347	8	5.94%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

### Group 3

Exhibit A describes the underlying REMIC certificate in Group 3, including certain information about the related mortgage loans. To learn more about the underlying REMIC certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

### Settlement Date

We expect to issue the certificates on May 28, 2010.

## Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

## Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

## Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

## Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

## Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

## Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
IO.....	43.75% of the M Class
HI.....	20% of the HN Class
JI.....	20% of the JK Class

## Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

## Weighted Average Lives (years)\*

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>										
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>305%</u>	<u>335%</u>	<u>365%</u>	<u>370%</u>	<u>650%</u>	<u>1000%</u>	<u>1400%</u>	<u>1900%</u>
HJ.....	16.8	7.9	4.4	4.4	4.4	4.4	4.3	2.6	1.7	1.2	0.8
WZ.....	25.9	21.3	21.3	21.3	21.3	21.3	21.1	13.0	7.8	4.5	1.3
HZ.....	28.1	22.7	12.4	11.5	6.2	1.7	1.5	0.4	0.2	0.1	0.1
HT.....	16.9	8.0	4.4	4.4	4.4	4.4	4.4	2.6	1.7	1.2	0.8
<u>PSA Prepayment Assumption</u>											
<u>Group 2 Classes</u>	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>					
M, IO, D and E .....	5.6	4.6	4.1	3.4	2.9	2.4					

<b>Group 3 Classes</b>	<b>PSA Prepayment Assumption</b>								
	<b>0%</b>	<b>100%</b>	<b>200%</b>	<b>400%</b>	<b>700%</b>	<b>1000%</b>	<b>1500%</b>	<b>2000%</b>	<b>2500%</b>
VA .....	6.0	6.0	6.0	4.7	3.1	2.3	1.6	1.2	0.9
VZ .....	27.9	22.0	15.9	9.7	5.7	3.9	2.3	1.4	1.0

<b>Group 4 Classes</b>	<b>PSA Prepayment Assumption</b>								
	<b>0%</b>	<b>100%</b>	<b>108%</b>	<b>170%</b>	<b>250%</b>	<b>450%</b>	<b>700%</b>	<b>1000%</b>	<b>1350%</b>
HN and HI .....	16.5	5.2	5.0	5.0	5.0	3.0	1.8	1.1	0.6
JK and JI .....	15.1	4.2	4.0	4.0	4.0	2.5	1.5	0.9	0.5
JY .....	24.5	10.8	10.8	10.8	10.8	6.2	3.7	2.3	1.3
HB .....	26.0	16.5	16.5	16.5	16.5	10.3	6.3	3.8	2.2
WA .....	28.0	15.5	14.6	5.6	1.4	0.5	0.3	0.2	0.1
WB .....	29.7	22.3	22.1	19.2	4.4	1.2	0.6	0.3	0.2

Group 5 Classes	PSA Prepayment Assumption										
	0%	100%	300%	305%	335%	365%	370%	650%	1000%	1400%	1900%
JH . . . . .	16.8	8.1	4.4	4.4	4.4	4.4	4.4	2.7	1.8	1.3	1.0
ZJ . . . . .	26.0	21.3	21.3	21.3	21.3	21.3	21.3	13.2	8.0	4.7	1.6
JZ . . . . .	28.1	22.9	12.5	12.4	7.1	2.5	1.8	0.5	0.3	0.2	0.1
JT . . . . .	16.9	8.2	4.5	4.5	4.5	4.5	4.5	2.8	1.9	1.3	1.0

\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

## ADDITIONAL RISK FACTORS

*Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates.* On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at [www.fanniemae.com](http://www.fanniemae.com) for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

*Payments on the Group 3 Classes also will be affected by the applicable payment priority governing the Group 3 Underlying REMIC Certificate.* If you invest in any Group 3 Class, the rate at which you receive payments also will be affected by the applicable priority sequence governing principal payments on the Group 3 Underlying REMIC Certificate.

As described in the Underlying REMIC Disclosure Document, the Group 3 Underlying REMIC Certificate may be subsequent in payment priority to one other class issued from the related underlying REMIC trust. As a result, such other class may receive principal before principal is paid on the Group 3 Underlying REMIC Certificate, possibly for long periods.

You may obtain additional information about the Group 3 Underlying REMIC Certificate by reviewing its current class factor in light of other information available in the Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally.* The pools underlying the Group 3 Underlying REMIC Certificate have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 3 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.



## DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

### General

*Structure.* We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 4 MBS” and “Group 5 MBS,” and together, the “Trust MBS”), and
- a previously issued REMIC certificate (the “Group 3 Underlying REMIC Certificate”) issued from the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A.

The Group 3 Underlying REMIC Certificate evidences a direct or indirect beneficial ownership interest in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . .	Trust MBS and Group 3 Underlying REMIC Certificate	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R



*Fannie Mae Guaranty.* For a description of our guaranties of the Certificates, the MBS and the Group 3 Underlying REMIC Certificate, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

*Characteristics of Certificates.* Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

*Authorized Denominations.* We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

## **The Trust MBS**

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 4 MBS and Group 5 MBS, and up to 10 years in the case of the Group 2 MBS.

For additional information, see “Summary—Group 1, Group 2, Group 4 and Group 5—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

## **The Group 3 Underlying REMIC Certificate**

The Group 3 Underlying REMIC Certificate represents a beneficial ownership interest in the related Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the pools underlying the Group 3 Underlying REMIC Certificate have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 3 Underlying REMIC Certificate, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage*

loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally” in this prospectus supplement.

Distributions on the Group 3 Underlying REMIC Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 3 Underlying REMIC Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 3 Underlying REMIC Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 3 Underlying REMIC Certificate.

For further information about the Group 3 Underlying REMIC Certificate telephone us at 1-800-237-8627. Additional information about the Group 3 Underlying REMIC Certificate is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

## Distributions of Interest

*General.* The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

*Delay Classes and No-Delay Classes.* The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	—

See “Description of the Certificates—The Certificates—Distributions on Certificates—Interest Distributions” in the REMIC Prospectus.

*Accrual Classes.* The WZ, HZ, VZ, ZJ and JZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

## Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The HZ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to HZ. } Accretion Directed/PAC Group and Accrual Class

The WZ Accrual Amount to HJ until retired, and thereafter to WZ. } Accretion Directed Class and Accrual Class

The Group 1 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } PAC Group

2. To HZ until retired.

} Support  
Class

3. To Aggregate Group I to zero.

} PAC Group

The “HZ Accrual Amount” is any interest then accrued and added to the principal balance of the HZ Class.

The “WZ Accrual Amount” is any interest then accrued and added to the principal balance of the WZ Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the HJ and WZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to HJ and WZ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount to M until retired.

} Pass-Through  
Class

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The VZ Accrual Amount to VA until retired, and thereafter to VZ.

} Accretion  
Directed  
Class and  
Accrual Class

The Group 3 Cash Flow Distribution Amount to VA and VZ, in that order, until retired.

} Structured  
Collateral/  
Sequential  
Pay Classes

The “VZ Accrual Amount” is any interest then accrued and added to the principal balance of the VZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 Underlying REMIC Certificate.

- *Group 4*

The Group 4 Principal Distribution Amount in the following priority:

1. To Aggregate Group II to its Planned Balance.

} PAC Group

2. To WA and WB, in that order, until retired.

} Support  
Classes

3. To Aggregate Group II to zero.

} PAC Group

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group II” consists of the HN, JK, JY and HB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

*first*, — 27.2727272727% to HN until retired, and

— 72.7272727273% to JK and JY, in that order, until retired; and

*second*, to HB until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 5*

The JZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to JZ. } Accretion Directed/ PAC Group and Accrual Class

The ZJ Accrual Amount to JH until retired, and thereafter to ZJ. } Accretion Directed Class and Accrual Class

The Group 5 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Planned Balance. } PAC Group
2. To JZ until retired. } Support Class
3. To Aggregate Group III to zero. } PAC Group

The “JZ Accrual Amount” is any interest then accrued and added to the principal balance of the JZ Class.

The “ZJ Accrual Amount” is any interest then accrued and added to the principal balance of the ZJ Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group III” consists of the JH and ZJ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to JH and ZJ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the classes included in Aggregate Group III.

## Structuring Assumptions

*Pricing Assumptions.* Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 3 Underlying REMIC Certificate, the priority sequence governing principal payments on the Group 3 Underlying REMIC Certificate and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 4 and Group 5—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 28, 2010; and
- each Distribution Date occurs on the 25th day of a month.

*Prepayment Assumptions.* The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

*Principal Balance Schedules.* The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an

Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 300% and 365% PSA	Between 300% and 365% PSA
Aggregate Group II Planned Balances	Between 108% and 250% PSA	Between 108% and 250% PSA
Aggregate Group III Planned Balances	Between 305% and 370% PSA	Between 305% and 370% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I . . . . .	HJ and WZ
Aggregate Group II . . . . .	HN, JK, JY and HB
Aggregate Group III . . . . .	JH and ZJ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

**We cannot assure you that the balance of an Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.**

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their schedule balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of an Aggregate Group that has scheduled balances will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have

an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

## Yield Tables for the Fixed Rate Interest Only Classes

*General.* The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity, or
- all of the Mortgage Loans will prepay at the same rate.

**The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yields to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
IO.....	310%
HI.....	368%
JI.....	357%

**For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.**



The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IO .....	14.0%
HI .....	18.0%
JI .....	15.0%

\* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol \* is used to represent a yield of less than (99.9)%.

#### **Sensitivity of the IO Class to Prepayments**

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>	<u>700%</u>
Yields to Maturity .....	11.3%	9.2%	4.9%	(1.8)%	(8.7)%	(18.2)%

#### **Sensitivity of the HI Class to Prepayments**

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>108%</u>	<u>170%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>	<u>1350%</u>
Yields to Maturity .....	17.6%	10.4%	9.4%	9.4%	9.4%	(8.8)%	(41.6)%	(88.7)%	*

#### **Sensitivity of the JI Class to Prepayments**

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>108%</u>	<u>170%</u>	<u>250%</u>	<u>450%</u>	<u>700%</u>	<u>1000%</u>	<u>1350%</u>
Yields to Maturity .....	21.4%	11.9%	10.2%	10.2%	10.2%	(12.7)%	(54.1)%	*	*

#### **Weighted Average Lives of the Certificates**

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 3, Group 4 and Group 5 Classes, and
- in the case of the Group 3 Classes, the priority sequence affecting principal payments on the Group 3 Underlying REMIC Certificate.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent



discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

### Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.00%
Group 2 MBS	120 months	120 months	6.50%
Group 3 Underlying REMIC Certificate	360 months	352 months	7.50%
Group 4 MBS	360 months	360 months	7.50%
Group 5 MBS	360 months	360 months	8.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant PSA level*.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

## Percent of Original Principal Balances Outstanding

Date	HJ Class										
	PSA Prepayment Assumption										
	0%	100%	300%	305%	335%	365%	370%	650%	1000%	1400%	1900%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100
May 2011 . . . . .	99	94	87	87	87	87	87	82	69	53	32
May 2012 . . . . .	97	87	70	70	70	70	70	51	29	10	0
May 2013 . . . . .	96	79	55	55	55	55	55	31	11	1	0
May 2014 . . . . .	94	72	43	43	43	43	42	18	4	0	0
May 2015 . . . . .	92	65	33	33	33	33	32	11	1	0	0
May 2016 . . . . .	90	58	25	25	25	25	24	6	*	0	0
May 2017 . . . . .	88	52	19	19	19	19	18	4	0	0	0
May 2018 . . . . .	86	46	14	14	14	14	14	2	0	0	0
May 2019 . . . . .	83	40	11	11	11	11	10	1	0	0	0
May 2020 . . . . .	81	35	8	8	8	8	8	*	0	0	0
May 2021 . . . . .	78	30	6	6	6	6	6	*	0	0	0
May 2022 . . . . .	75	25	4	4	4	4	4	0	0	0	0
May 2023 . . . . .	72	20	3	3	3	3	3	0	0	0	0
May 2024 . . . . .	68	16	2	2	2	2	2	0	0	0	0
May 2025 . . . . .	64	11	1	1	1	1	1	0	0	0	0
May 2026 . . . . .	60	7	1	1	1	1	1	0	0	0	0
May 2027 . . . . .	56	3	*	*	*	*	*	0	0	0	0
May 2028 . . . . .	51	*	*	*	*	*	*	0	0	0	0
May 2029 . . . . .	46	0	0	0	0	0	0	0	0	0	0
May 2030 . . . . .	41	0	0	0	0	0	0	0	0	0	0
May 2031 . . . . .	35	0	0	0	0	0	0	0	0	0	0
May 2032 . . . . .	29	0	0	0	0	0	0	0	0	0	0
May 2033 . . . . .	22	0	0	0	0	0	0	0	0	0	0
May 2034 . . . . .	15	0	0	0	0	0	0	0	0	0	0
May 2035 . . . . .	7	0	0	0	0	0	0	0	0	0	0
May 2036 . . . . .	0	0	0	0	0	0	0	0	0	0	0
May 2037 . . . . .	0	0	0	0	0	0	0	0	0	0	0
May 2038 . . . . .	0	0	0	0	0	0	0	0	0	0	0
May 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0
May 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	16.8	7.9	4.4	4.4	4.4	4.4	4.3	2.6	1.7	1.2	0.8

Date	WZ Class										
	PSA Prepayment Assumption										
	0%	100%	300%	305%	335%	365%	370%	650%	1000%	1400%	1900%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100
May 2011 . . . . .	106	106	106	106	106	106	106	106	106	106	106
May 2012 . . . . .	112	112	112	112	112	112	112	112	112	112	0
May 2013 . . . . .	118	118	118	118	118	118	118	118	118	118	0
May 2014 . . . . .	125	125	125	125	125	125	125	125	125	102	0
May 2015 . . . . .	132	132	132	132	132	132	132	132	132	16	0
May 2016 . . . . .	139	139	139	139	139	139	139	139	139	3	0
May 2017 . . . . .	147	147	147	147	147	147	147	147	107	*	0
May 2018 . . . . .	155	155	155	155	155	155	155	155	42	*	0
May 2019 . . . . .	164	164	164	164	164	164	164	164	16	*	0
May 2020 . . . . .	173	173	173	173	173	173	173	173	6	*	0
May 2021 . . . . .	183	183	183	183	183	183	183	183	2	*	0
May 2022 . . . . .	193	193	193	193	193	193	193	113	1	*	0
May 2023 . . . . .	204	204	204	204	204	204	204	66	*	*	0
May 2024 . . . . .	216	216	216	216	216	216	216	39	*	0	0
May 2025 . . . . .	228	228	228	228	228	228	228	23	*	0	0
May 2026 . . . . .	241	241	241	241	241	241	241	13	*	0	0
May 2027 . . . . .	254	254	254	254	254	254	254	8	*	0	0
May 2028 . . . . .	269	269	269	269	269	269	269	4	*	0	0
May 2029 . . . . .	284	234	234	234	234	234	218	2	*	0	0
May 2030 . . . . .	300	169	169	169	169	169	157	1	*	0	0
May 2031 . . . . .	317	120	120	120	120	120	111	1	*	0	0
May 2032 . . . . .	334	84	84	84	84	84	77	*	*	0	0
May 2033 . . . . .	353	57	57	57	57	57	53	*	*	0	0
May 2034 . . . . .	373	38	38	38	38	38	35	*	*	0	0
May 2035 . . . . .	394	24	24	24	24	24	22	*	*	0	0
May 2036 . . . . .	14	14	14	14	14	14	13	*	0	0	0
May 2037 . . . . .	7	7	7	7	7	7	7	*	0	0	0
May 2038 . . . . .	3	3	3	3	3	3	2	*	0	0	0
May 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0
May 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	25.9	21.3	21.3	21.3	21.3	21.3	21.1	13.0	7.8	4.5	1.3

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	HZ Class										
	PSA Prepayment Assumption										
	0%	100%	300%	305%	335%	365%	370%	650%	1000%	1400%	1900%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100
May 2011 . . . . .	106	106	100	98	84	70	68	0	0	0	0
May 2012 . . . . .	112	112	100	95	64	33	28	0	0	0	0
May 2013 . . . . .	118	118	100	93	52	11	5	0	0	0	0
May 2014 . . . . .	125	125	100	92	46	2	0	0	0	0	0
May 2015 . . . . .	132	132	100	92	44	*	0	0	0	0	0
May 2016 . . . . .	139	139	96	88	42	*	0	0	0	0	0
May 2017 . . . . .	147	147	89	82	38	*	0	0	0	0	0
May 2018 . . . . .	155	155	81	74	34	*	0	0	0	0	0
May 2019 . . . . .	164	164	72	65	30	*	0	0	0	0	0
May 2020 . . . . .	173	173	62	57	26	*	0	0	0	0	0
May 2021 . . . . .	183	183	54	49	22	*	0	0	0	0	0
May 2022 . . . . .	193	193	46	41	18	*	0	0	0	0	0
May 2023 . . . . .	204	204	38	35	15	*	0	0	0	0	0
May 2024 . . . . .	216	216	32	29	12	*	0	0	0	0	0
May 2025 . . . . .	228	228	26	24	10	*	0	0	0	0	0
May 2026 . . . . .	241	241	22	19	8	*	0	0	0	0	0
May 2027 . . . . .	254	254	17	16	6	*	0	0	0	0	0
May 2028 . . . . .	269	254	14	12	5	*	0	0	0	0	0
May 2029 . . . . .	284	224	11	10	4	*	0	0	0	0	0
May 2030 . . . . .	300	196	9	8	3	*	0	0	0	0	0
May 2031 . . . . .	317	168	7	6	2	*	0	0	0	0	0
May 2032 . . . . .	334	142	5	4	2	*	0	0	0	0	0
May 2033 . . . . .	353	117	4	3	1	*	0	0	0	0	0
May 2034 . . . . .	373	94	3	2	1	*	0	0	0	0	0
May 2035 . . . . .	394	72	2	2	1	*	0	0	0	0	0
May 2036 . . . . .	407	51	1	1	*	*	0	0	0	0	0
May 2037 . . . . .	317	32	1	1	*	*	0	0	0	0	0
May 2038 . . . . .	220	13	*	*	*	*	0	0	0	0	0
May 2039 . . . . .	114	0	0	0	0	0	0	0	0	0	0
May 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	28.1	22.7	12.4	11.5	6.2	1.7	1.5	0.4	0.2	0.1	0.1

Date	HT Class										
	PSA Prepayment Assumption										
	0%	100%	300%	305%	335%	365%	370%	650%	1000%	1400%	1900%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100
May 2011 . . . . .	99	94	87	87	87	87	87	82	69	53	33
May 2012 . . . . .	97	87	70	70	70	70	70	51	29	11	0
May 2013 . . . . .	96	79	55	55	55	55	55	31	12	2	0
May 2014 . . . . .	94	72	43	43	43	43	42	18	5	*	0
May 2015 . . . . .	92	65	33	33	33	33	32	11	2	*	0
May 2016 . . . . .	90	58	25	25	25	25	25	7	1	*	0
May 2017 . . . . .	88	52	19	19	19	19	19	4	*	*	0
May 2018 . . . . .	86	46	15	15	15	15	14	2	*	*	0
May 2019 . . . . .	84	41	11	11	11	11	11	1	*	*	0
May 2020 . . . . .	81	35	8	8	8	8	8	1	*	*	0
May 2021 . . . . .	78	30	6	6	6	6	6	*	*	0	0
May 2022 . . . . .	75	25	5	5	5	5	5	*	*	0	0
May 2023 . . . . .	72	21	4	4	4	4	3	*	*	0	0
May 2024 . . . . .	68	16	3	3	3	3	3	*	*	0	0
May 2025 . . . . .	65	12	2	2	2	2	2	*	*	0	0
May 2026 . . . . .	61	8	2	2	2	2	1	*	*	0	0
May 2027 . . . . .	56	4	1	1	1	1	1	*	*	0	0
May 2028 . . . . .	52	1	1	1	1	1	1	*	*	0	0
May 2029 . . . . .	47	1	1	1	1	1	1	*	*	0	0
May 2030 . . . . .	41	*	*	*	*	*	*	*	*	0	0
May 2031 . . . . .	36	*	*	*	*	*	*	*	0	0	0
May 2032 . . . . .	29	*	*	*	*	*	*	*	0	0	0
May 2033 . . . . .	23	*	*	*	*	*	*	*	0	0	0
May 2034 . . . . .	15	*	*	*	*	*	*	*	0	0	0
May 2035 . . . . .	8	*	*	*	*	*	*	*	0	0	0
May 2036 . . . . .	*	*	*	*	*	*	*	*	0	0	0
May 2037 . . . . .	*	*	*	*	*	*	*	*	0	0	0
May 2038 . . . . .	*	*	*	*	*	*	*	*	0	0	0
May 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0
May 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	16.9	8.0	4.4	4.4	4.4	4.4	4.4	2.6	1.7	1.2	0.8

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	M, IO†, D and E Classes					
	PSA Prepayment Assumption					
	0%	100%	200%	350%	500%	700%
Initial Percent . . . . .	100	100	100	100	100	100
May 2011 . . . . .	93	90	89	87	85	82
May 2012 . . . . .	85	79	74	68	62	54
May 2013 . . . . .	76	66	59	48	39	28
May 2014 . . . . .	68	54	45	33	24	14
May 2015 . . . . .	58	43	34	22	14	7
May 2016 . . . . .	48	33	24	14	8	3
May 2017 . . . . .	37	24	16	9	4	1
May 2018 . . . . .	25	15	10	5	2	1
May 2019 . . . . .	13	7	4	2	1	*
May 2020 . . . . .	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	5.6	4.6	4.1	3.4	2.9	2.4

Date	VA Class										VZ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	200%	400%	700%	1000%	1500%	2000%	2500%	0%	100%	200%	400%	700%	1000%	1500%	2000%	2500%		
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2011 . . . . .	93	93	93	93	93	93	93	93	0	105	105	105	105	105	105	105	105	105	0	
May 2012 . . . . .	86	86	86	86	86	86	0	0	0	110	110	110	110	110	110	67	0	0	0	
May 2013 . . . . .	78	78	78	78	78	0	0	0	0	116	116	116	116	116	90	7	0	0	0	
May 2014 . . . . .	70	70	70	70	0	0	0	0	0	122	122	122	122	115	36	1	0	0	0	
May 2015 . . . . .	61	61	61	61	0	0	0	0	0	128	128	128	128	66	14	*	0	0	0	
May 2016 . . . . .	52	52	52	27	0	0	0	0	0	135	135	135	135	37	5	*	0	0	0	
May 2017 . . . . .	42	42	42	0	0	0	0	0	0	142	142	142	115	21	2	*	0	0	0	
May 2018 . . . . .	32	32	32	0	0	0	0	0	0	149	149	149	85	12	1	*	0	0	0	
May 2019 . . . . .	22	22	22	0	0	0	0	0	0	157	157	157	63	7	*	*	0	0	0	
May 2020 . . . . .	11	11	11	0	0	0	0	0	0	165	165	165	47	4	*	0	0	0	0	
May 2021 . . . . .	0	0	0	0	0	0	0	0	0	173	173	157	34	2	*	0	0	0	0	
May 2022 . . . . .	0	0	0	0	0	0	0	0	0	173	173	133	25	1	*	0	0	0	0	
May 2023 . . . . .	0	0	0	0	0	0	0	0	0	173	173	113	18	1	*	0	0	0	0	
May 2024 . . . . .	0	0	0	0	0	0	0	0	0	173	173	95	13	*	*	0	0	0	0	
May 2025 . . . . .	0	0	0	0	0	0	0	0	0	173	173	80	10	*	*	0	0	0	0	
May 2026 . . . . .	0	0	0	0	0	0	0	0	0	173	173	67	7	*	*	0	0	0	0	
May 2027 . . . . .	0	0	0	0	0	0	0	0	0	173	165	56	5	*	*	0	0	0	0	
May 2028 . . . . .	0	0	0	0	0	0	0	0	0	173	145	46	4	*	*	0	0	0	0	
May 2029 . . . . .	0	0	0	0	0	0	0	0	0	173	127	38	3	*	*	0	0	0	0	
May 2030 . . . . .	0	0	0	0	0	0	0	0	0	173	111	31	2	*	*	0	0	0	0	
May 2031 . . . . .	0	0	0	0	0	0	0	0	0	173	95	25	1	*	*	0	0	0	0	
May 2032 . . . . .	0	0	0	0	0	0	0	0	0	173	80	20	1	*	0	0	0	0	0	
May 2033 . . . . .	0	0	0	0	0	0	0	0	0	173	66	15	1	*	0	0	0	0	0	
May 2034 . . . . .	0	0	0	0	0	0	0	0	0	173	54	11	*	*	0	0	0	0	0	
May 2035 . . . . .	0	0	0	0	0	0	0	0	0	173	41	8	*	*	0	0	0	0	0	
May 2036 . . . . .	0	0	0	0	0	0	0	0	0	173	30	6	*	*	0	0	0	0	0	
May 2037 . . . . .	0	0	0	0	0	0	0	0	0	135	20	3	*	*	0	0	0	0	0	
May 2038 . . . . .	0	0	0	0	0	0	0	0	0	80	10	2	*	*	0	0	0	0	0	
May 2039 . . . . .	0	0	0	0	0	0	0	0	0	21	1	*	*	0	0	0	0	0	0	
May 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)** . . . . .	6.0	6.0	6.0	4.7	3.1	2.3	1.6	1.2	0.9	27.9	22.0	15.9	9.7	5.7	3.9	2.3	1.4	1.0		

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

HN and HI† Classes										JK and JI† Classes									
Date	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	108%	170%	250%	450%	700%	1000%	1350%	0%	100%	108%	170%	250%	450%	700%	1000%	1350%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2011	99	88	87	87	87	87	73	47	16	98	86	85	85	85	85	69	38	2	
May 2012	97	77	76	76	76	65	37	11	0	97	73	72	72	72	59	26	0	0	
May 2013	96	67	65	65	65	43	16	0	0	95	61	59	59	59	33	1	0	0	
May 2014	94	57	55	55	55	27	4	0	0	93	49	47	47	47	14	0	0	0	
May 2015	92	48	45	45	45	16	0	0	0	91	39	36	36	36	1	0	0	0	
May 2016	90	39	36	36	36	8	0	0	0	88	29	25	25	25	0	0	0	0	
May 2017	88	31	28	28	28	2	0	0	0	86	19	16	16	16	0	0	0	0	
May 2018	85	23	21	21	21	0	0	0	0	83	10	7	7	7	0	0	0	0	
May 2019	83	16	15	15	15	0	0	0	0	80	2	*	*	*	0	0	0	0	
May 2020	80	10	10	10	10	0	0	0	0	77	0	0	0	0	0	0	0	0	
May 2021	77	6	6	6	6	0	0	0	0	73	0	0	0	0	0	0	0	0	
May 2022	74	3	3	3	3	0	0	0	0	70	0	0	0	0	0	0	0	0	
May 2023	71	0	0	0	0	0	0	0	0	66	0	0	0	0	0	0	0	0	
May 2024	67	0	0	0	0	0	0	0	0	62	0	0	0	0	0	0	0	0	
May 2025	63	0	0	0	0	0	0	0	0	57	0	0	0	0	0	0	0	0	
May 2026	59	0	0	0	0	0	0	0	0	52	0	0	0	0	0	0	0	0	
May 2027	55	0	0	0	0	0	0	0	0	47	0	0	0	0	0	0	0	0	
May 2028	50	0	0	0	0	0	0	0	0	41	0	0	0	0	0	0	0	0	
May 2029	44	0	0	0	0	0	0	0	0	35	0	0	0	0	0	0	0	0	
May 2030	39	0	0	0	0	0	0	0	0	28	0	0	0	0	0	0	0	0	
May 2031	33	0	0	0	0	0	0	0	0	21	0	0	0	0	0	0	0	0	
May 2032	26	0	0	0	0	0	0	0	0	13	0	0	0	0	0	0	0	0	
May 2033	19	0	0	0	0	0	0	0	0	5	0	0	0	0	0	0	0	0	
May 2034	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2035	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	16.5	5.2	5.0	5.0	5.0	3.0	1.8	1.1	0.6	15.1	4.2	4.0	4.0	4.0	2.5	1.5	0.9	0.5	

JY Class										HB Class									
Date	PSA Prepayment Assumption									PSA Prepayment Assumption									
	0%	100%	108%	170%	250%	450%	700%	1000%	1350%	0%	100%	108%	170%	250%	450%	700%	1000%	1350%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2012	100	100	100	100	100	100	100	77	0	100	100	100	100	100	100	100	100	45	
May 2013	100	100	100	100	100	100	100	100	0	0	100	100	100	100	100	100	78	8	
May 2014	100	100	100	100	100	100	26	0	0	100	100	100	100	100	100	100	30	2	
May 2015	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	75	12	*	
May 2016	100	100	100	100	100	53	0	0	0	100	100	100	100	100	100	42	5	*	
May 2017	100	100	100	100	100	15	0	0	0	100	100	100	100	100	100	24	2	*	
May 2018	100	100	100	100	100	0	0	0	0	100	100	100	100	100	84	13	1	*	
May 2019	100	100	100	100	100	0	0	0	0	100	100	100	100	100	59	7	*	*	
May 2020	100	68	68	68	68	0	0	0	0	100	100	100	100	100	41	4	*	*	
May 2021	100	40	40	40	40	0	0	0	0	100	100	100	100	100	28	2	*	*	
May 2022	100	17	17	17	17	0	0	0	0	100	100	100	100	100	20	1	*	*	
May 2023	100	0	0	0	0	0	0	0	0	100	97	97	97	97	13	1	*	0	
May 2024	100	0	0	0	0	0	0	0	0	100	77	77	77	77	9	*	*	0	
May 2025	100	0	0	0	0	0	0	0	0	100	60	60	60	60	6	*	*	0	
May 2026	100	0	0	0	0	0	0	0	0	100	47	47	47	47	4	*	*	0	
May 2027	100	0	0	0	0	0	0	0	0	100	36	36	36	36	3	*	*	0	
May 2028	100	0	0	0	0	0	0	0	0	100	27	27	27	27	2	*	*	0	
May 2029	100	0	0	0	0	0	0	0	0	100	19	19	19	19	1	*	*	0	
May 2030	100	0	0	0	0	0	0	0	0	100	14	14	14	14	1	*	*	0	
May 2031	100	0	0	0	0	0	0	0	0	100	9	9	9	9	*	*	*	0	
May 2032	100	0	0	0	0	0	0	0	0	100	5	5	5	5	*	*	0	0	
May 2033	100	0	0	0	0	0	0	0	0	100	2	2	2	2	*	*	0	0	
May 2034	75	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	
May 2035	19	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	
May 2036	0	0	0	0	0	0	0	0	0	47	0	0	0	0	0	0	0	0	
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	24.5	10.8	10.8	10.8	10.8	6.2	3.7	2.3	1.3	26.0	16.5	16.5	16.5	16.5	10.3	6.3	3.8	2.2	

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	WA Class									WB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	108%	170%	250%	450%	700%	1000%	1350%	0%	100%	108%	170%	250%	450%	700%	1000%	1350%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	82	58	0	0	0	0	100	100	100	100	100	93	0	0	0
May 2012	100	100	100	67	26	0	0	0	0	100	100	100	100	100	0	0	0	0
May 2013	100	100	100	56	3	0	0	0	0	100	100	100	100	100	0	0	0	0
May 2014	100	100	100	47	0	0	0	0	0	100	100	100	100	57	0	0	0	0
May 2015	100	100	100	41	0	0	0	0	0	100	100	100	100	23	0	0	0	0
May 2016	100	100	100	37	0	0	0	0	0	100	100	100	100	5	0	0	0	0
May 2017	100	100	100	35	0	0	0	0	0	100	100	100	100	*	0	0	0	0
May 2018	100	100	98	33	0	0	0	0	0	100	100	100	100	*	0	0	0	0
May 2019	100	100	94	29	0	0	0	0	0	100	100	100	100	*	0	0	0	0
May 2020	100	99	89	25	0	0	0	0	0	100	100	100	100	*	0	0	0	0
May 2021	100	92	82	21	0	0	0	0	0	100	100	100	100	*	0	0	0	0
May 2022	100	83	74	16	0	0	0	0	0	100	100	100	100	*	0	0	0	0
May 2023	100	74	65	11	0	0	0	0	0	100	100	100	100	*	0	0	0	0
May 2024	100	65	56	7	0	0	0	0	0	100	100	100	100	*	0	0	0	0
May 2025	100	55	47	2	0	0	0	0	0	100	100	100	100	*	0	0	0	0
May 2026	100	45	38	0	0	0	0	0	0	100	100	100	91	*	0	0	0	0
May 2027	100	35	29	0	0	0	0	0	0	100	100	100	76	*	0	0	0	0
May 2028	100	25	20	0	0	0	0	0	0	100	100	100	62	*	0	0	0	0
May 2029	100	16	11	0	0	0	0	0	0	100	100	100	50	*	0	0	0	0
May 2030	100	6	2	0	0	0	0	0	0	100	100	100	38	*	0	0	0	0
May 2031	100	0	0	0	0	0	0	0	0	100	90	79	27	*	0	0	0	0
May 2032	100	0	0	0	0	0	0	0	0	100	58	51	17	*	0	0	0	0
May 2033	100	0	0	0	0	0	0	0	0	100	29	25	8	*	0	0	0	0
May 2034	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2035	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2036	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2037	86	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2038	51	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2039	13	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	15.5	14.6	5.6	1.4	0.5	0.3	0.2	0.1	29.7	22.3	22.1	19.2	4.4	1.2	0.6	0.3	0.2

Date	JH Class										
	PSA Prepayment Assumption										
	0%	100%	300%	305%	335%	365%	370%	650%	1000%	1400%	1900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	95	89	89	89	89	89	86	75	62	45
May 2012	97	88	72	72	72	72	72	56	35	15	0
May 2013	96	80	57	57	57	57	57	33	13	2	0
May 2014	94	73	44	44	44	44	44	20	5	*	0
May 2015	92	66	33	33	33	33	33	12	2	0	0
May 2016	90	59	25	25	25	25	25	7	*	0	0
May 2017	88	53	19	19	19	19	19	4	0	0	0
May 2018	86	47	15	15	15	15	15	2	0	0	0
May 2019	83	41	11	11	11	11	11	1	0	0	0
May 2020	81	36	8	8	8	8	8	*	0	0	0
May 2021	78	31	6	6	6	6	6	*	0	0	0
May 2022	75	26	4	4	4	4	4	0	0	0	0
May 2023	72	21	3	3	3	3	3	0	0	0	0
May 2024	68	16	2	2	2	2	2	0	0	0	0
May 2025	65	12	1	1	1	1	1	0	0	0	0
May 2026	61	8	1	1	1	1	1	0	0	0	0
May 2027	56	4	*	*	*	*	*	0	0	0	0
May 2028	52	*	*	*	*	*	*	0	0	0	0
May 2029	47	0	0	0	0	0	0	0	0	0	0
May 2030	41	0	0	0	0	0	0	0	0	0	0
May 2031	35	0	0	0	0	0	0	0	0	0	0
May 2032	29	0	0	0	0	0	0	0	0	0	0
May 2033	22	0	0	0	0	0	0	0	0	0	0
May 2034	15	0	0	0	0	0	0	0	0	0	0
May 2035	7	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.8	8.1	4.4	4.4	4.4	4.4	4.4	2.7	1.8	1.3	1.0

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ZJ Class											
PSA Prepayment Assumption											
Date	0%	100%	300%	305%	335%	365%	370%	650%	1000%	1400%	1900%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100
May 2011 . . . . .	106	106	106	106	106	106	106	106	106	106	106
May 2012 . . . . .	112	112	112	112	112	112	112	112	112	112	0
May 2013 . . . . .	118	118	118	118	118	118	118	118	118	118	0
May 2014 . . . . .	125	125	125	125	125	125	125	125	125	125	0
May 2015 . . . . .	132	132	132	132	132	132	132	132	132	24	0
May 2016 . . . . .	139	139	139	139	139	139	139	139	139	4	0
May 2017 . . . . .	147	147	147	147	147	147	147	147	130	1	0
May 2018 . . . . .	155	155	155	155	155	155	155	155	51	*	0
May 2019 . . . . .	164	164	164	164	164	164	164	164	20	*	0
May 2020 . . . . .	173	173	173	173	173	173	173	173	8	*	0
May 2021 . . . . .	183	183	183	183	183	183	183	183	3	*	0
May 2022 . . . . .	193	193	193	193	193	193	193	126	1	*	0
May 2023 . . . . .	204	204	204	204	204	204	204	74	*	*	0
May 2024 . . . . .	216	216	216	216	216	216	216	44	*	*	0
May 2025 . . . . .	228	228	228	228	228	228	228	25	*	0	0
May 2026 . . . . .	241	241	241	241	241	241	241	15	*	0	0
May 2027 . . . . .	254	254	254	254	254	254	254	9	*	0	0
May 2028 . . . . .	269	269	269	269	269	269	269	5	*	0	0
May 2029 . . . . .	284	235	235	235	235	235	235	3	*	0	0
May 2030 . . . . .	300	169	169	169	169	169	169	2	*	0	0
May 2031 . . . . .	317	120	120	120	120	120	120	1	*	0	0
May 2032 . . . . .	334	84	84	84	84	84	84	*	*	0	0
May 2033 . . . . .	353	57	57	57	57	57	57	*	*	0	0
May 2034 . . . . .	373	38	38	38	38	38	38	*	*	0	0
May 2035 . . . . .	394	24	24	24	24	24	24	*	*	0	0
May 2036 . . . . .	14	14	14	14	14	14	14	*	0	0	0
May 2037 . . . . .	8	8	8	8	8	8	8	*	0	0	0
May 2038 . . . . .	3	3	3	3	3	3	3	*	0	0	0
May 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0
May 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	26.0	21.3	21.3	21.3	21.3	21.3	21.3	13.2	8.0	4.7	1.6

JZ Class											
PSA Prepayment Assumption											
Date	0%	100%	300%	305%	335%	365%	370%	650%	1000%	1400%	1900%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100
May 2011 . . . . .	106	106	102	100	89	77	75	0	0	0	0
May 2012 . . . . .	112	112	105	100	72	43	38	0	0	0	0
May 2013 . . . . .	118	118	107	100	60	20	13	0	0	0	0
May 2014 . . . . .	125	125	108	100	54	9	2	0	0	0	0
May 2015 . . . . .	132	132	109	100	52	7	*	0	0	0	0
May 2016 . . . . .	139	139	105	97	50	7	*	0	0	0	0
May 2017 . . . . .	147	147	98	90	46	6	*	0	0	0	0
May 2018 . . . . .	155	155	89	81	41	5	*	0	0	0	0
May 2019 . . . . .	164	164	79	72	36	5	*	0	0	0	0
May 2020 . . . . .	173	173	69	63	31	4	*	0	0	0	0
May 2021 . . . . .	183	183	59	54	26	3	*	0	0	0	0
May 2022 . . . . .	193	193	50	46	22	3	*	0	0	0	0
May 2023 . . . . .	204	204	42	38	18	2	*	0	0	0	0
May 2024 . . . . .	216	216	35	32	15	2	*	0	0	0	0
May 2025 . . . . .	228	228	29	26	12	1	*	0	0	0	0
May 2026 . . . . .	241	241	24	21	10	1	*	0	0	0	0
May 2027 . . . . .	254	254	19	17	8	1	*	0	0	0	0
May 2028 . . . . .	269	263	15	14	6	1	*	0	0	0	0
May 2029 . . . . .	284	232	12	11	5	1	*	0	0	0	0
May 2030 . . . . .	300	203	9	8	4	*	*	0	0	0	0
May 2031 . . . . .	317	175	7	7	3	*	*	0	0	0	0
May 2032 . . . . .	334	148	6	5	2	*	*	0	0	0	0
May 2033 . . . . .	353	123	4	4	1	*	*	0	0	0	0
May 2034 . . . . .	373	99	3	3	1	*	*	0	0	0	0
May 2035 . . . . .	394	76	2	2	1	*	*	0	0	0	0
May 2036 . . . . .	413	55	1	1	*	*	*	0	0	0	0
May 2037 . . . . .	322	35	1	1	*	*	*	0	0	0	0
May 2038 . . . . .	223	16	*	*	*	*	*	0	0	0	0
May 2039 . . . . .	116	0	0	0	0	0	0	0	0	0	0
May 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	28.1	22.9	12.5	12.4	7.1	2.5	1.8	0.5	0.3	0.2	0.1

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.



Date	JT Class										
	PSA Prepayment Assumption										
	0%	100%	300%	305%	335%	365%	370%	650%	1000%	1400%	1900%
Initial Percent . . . . .	100	100	100	100	100	100	100	100	100	100	100
May 2011 . . . . .	99	95	89	89	89	89	89	86	75	62	46
May 2012 . . . . .	97	88	72	72	72	72	72	56	35	15	0
May 2013 . . . . .	96	80	57	57	57	57	57	34	14	2	0
May 2014 . . . . .	94	73	44	44	44	44	44	20	5	*	0
May 2015 . . . . .	92	66	34	34	34	34	34	12	2	*	0
May 2016 . . . . .	90	59	26	26	26	26	26	7	1	*	0
May 2017 . . . . .	88	53	20	20	20	20	20	4	*	*	0
May 2018 . . . . .	86	47	15	15	15	15	15	3	*	*	0
May 2019 . . . . .	84	42	11	11	11	11	11	2	*	*	0
May 2020 . . . . .	81	36	9	9	9	9	9	1	*	*	0
May 2021 . . . . .	78	31	6	6	6	6	6	1	*	0	0
May 2022 . . . . .	75	26	5	5	5	5	5	*	*	0	0
May 2023 . . . . .	72	21	4	4	4	4	4	*	*	0	0
May 2024 . . . . .	69	17	3	3	3	3	3	*	*	0	0
May 2025 . . . . .	65	13	2	2	2	2	2	*	*	0	0
May 2026 . . . . .	61	8	2	2	2	2	2	*	*	0	0
May 2027 . . . . .	57	4	1	1	1	1	1	*	*	0	0
May 2028 . . . . .	52	1	1	1	1	1	1	*	*	0	0
May 2029 . . . . .	47	1	1	1	1	1	1	*	*	0	0
May 2030 . . . . .	42	*	*	*	*	*	*	*	*	0	0
May 2031 . . . . .	36	*	*	*	*	*	*	*	0	0	0
May 2032 . . . . .	30	*	*	*	*	*	*	*	0	0	0
May 2033 . . . . .	23	*	*	*	*	*	*	*	0	0	0
May 2034 . . . . .	16	*	*	*	*	*	*	*	0	0	0
May 2035 . . . . .	8	*	*	*	*	*	*	*	0	0	0
May 2036 . . . . .	*	*	*	*	*	*	*	*	0	0	0
May 2037 . . . . .	*	*	*	*	*	*	*	*	0	0	0
May 2038 . . . . .	*	*	*	*	*	*	*	*	0	0	0
May 2039 . . . . .	0	0	0	0	0	0	0	0	0	0	0
May 2040 . . . . .	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)** . . . . .	16.9	8.2	4.5	4.5	4.5	4.5	4.5	2.8	1.9	1.3	1.0

\* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

\*\* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

## Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

## CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and

disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

## U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

## REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

## Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	335% PSA
2	200% PSA
3	200% PSA
4	170% PSA
5	335% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

## **Taxation of Beneficial Owners of Residual Certificates**

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

## **Taxation of Beneficial Owners of RCR Certificates**

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

## **PLAN OF DISTRIBUTION**

We are obligated to deliver the Certificates to Amherst Securities Group, L.P. (the “Dealer”) in exchange for the Trust MBS and the Group 3 Underlying REMIC Certificate. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

## **LEGAL MATTERS**

Sidley Austin LLP will provide legal representation for Fannie Mae. K&L Gates LLP will provide legal representation for the Dealer.

Group 3 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2009-80	DL	September 2009	31398FHY0	5.0%	FIX	October 2039	SEQ	\$27,600,000	1.0	\$25,600,000	5.404%	349	9

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to ensure that the sum of the WAM and WALA does not exceed such original term to maturity.

## Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
HJ	\$152,000,000	HT(3)	\$152,391,636	PAC/AD	5.50%	FIX	31398RGJ8	June 2040
WZ	391,636							
Recombination 2								
M	139,811,168	D	139,811,168	PT	2.50	FIX	31398RGK5	June 2020
IO	8,738,198(4)							
Recombination 3								
M	139,811,168	E	139,811,168	PT	2.75	FIX	31398RGL3	June 2020
IO	17,476,396(4)							
Recombination 4								
JH	65,679,922	JT(5)	65,844,922	PAC/AD	5.50	FIX	31398RGM1	June 2040
ZJ	165,000							

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*" in the REMIC Prospectus.

(3) Principal payments on the REMIC Certificates in Recombination 1 from the WZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

(4) Notional balance. This is an Interest Only Class. See page S-5 for a description of how its notional principal balance is calculated.

(5) Principal payments on the REMIC Certificates in Recombination 4 from the ZJ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

## Principal Balance Schedules

### *Aggregate Group I Planned Balances*

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . .	\$152,391,636.00	March 2015 . . . . .	\$ 52,385,210.38	January 2020 . . . . .	\$ 14,191,059.43
June 2010 . . . . .	151,136,416.54	April 2015 . . . . .	51,236,629.72	February 2020 . . . . .	13,869,157.29
July 2010 . . . . .	149,856,903.84	May 2015 . . . . .	50,112,713.90	March 2020 . . . . .	13,554,322.62
August 2010 . . . . .	148,498,881.79	June 2015 . . . . .	49,012,940.74	April 2020 . . . . .	13,246,403.53
September 2010 . . .	147,063,920.36	July 2015 . . . . .	47,936,798.99	May 2020 . . . . .	12,945,251.31
October 2010 . . . . .	145,553,710.89	August 2015 . . . . .	46,883,788.13	June 2020 . . . . .	12,650,720.44
November 2010 . . . .	143,970,063.05	September 2015 . . .	45,853,418.13	July 2020 . . . . .	12,362,668.46
December 2010 . . . .	142,314,901.44	October 2015 . . . . .	44,845,209.23	August 2020 . . . . .	12,080,955.94
January 2011 . . . . .	140,590,261.97	November 2015 . . . .	43,858,691.73	September 2020 . . .	11,805,446.40
February 2011 . . . . .	138,798,287.81	December 2015 . . . .	42,893,405.81	October 2020 . . . . .	11,536,006.26
March 2011 . . . . .	136,941,225.16	January 2016 . . . . .	41,948,901.27	November 2020 . . . .	11,272,504.78
April 2011 . . . . .	135,021,418.60	February 2016 . . . . .	41,024,737.36	December 2020 . . . .	11,014,813.96
May 2011 . . . . .	133,041,306.30	March 2016 . . . . .	40,120,482.59	January 2021 . . . . .	10,762,808.57
June 2011 . . . . .	131,003,414.86	April 2016 . . . . .	39,235,714.53	February 2021 . . . . .	10,516,366.00
July 2011 . . . . .	128,910,353.97	May 2016 . . . . .	38,370,019.60	March 2021 . . . . .	10,275,366.25
August 2011 . . . . .	126,764,810.76	June 2016 . . . . .	37,522,992.91	April 2021 . . . . .	10,039,691.88
September 2011 . . .	124,569,544.04	July 2016 . . . . .	36,694,238.10	May 2021 . . . . .	9,809,227.93
October 2011 . . . . .	122,327,378.23	August 2016 . . . . .	35,883,367.09	June 2021 . . . . .	9,583,861.89
November 2011 . . . .	120,041,197.17	September 2016 . . .	35,089,999.99	July 2021 . . . . .	9,363,483.64
December 2011 . . . .	117,713,937.76	October 2016 . . . . .	34,313,764.88	August 2021 . . . . .	9,147,985.41
January 2012 . . . . .	115,426,666.86	November 2016 . . . .	33,554,297.64	September 2021 . . .	8,937,261.71
February 2012 . . . . .	113,178,707.72	December 2016 . . . .	32,811,241.83	October 2021 . . . . .	8,731,209.29
March 2012 . . . . .	110,969,394.92	January 2017 . . . . .	32,084,248.49	November 2021 . . . .	8,529,727.11
April 2012 . . . . .	108,798,074.21	February 2017 . . . . .	31,372,975.99	December 2021 . . . .	8,332,716.27
May 2012 . . . . .	106,664,102.30	March 2017 . . . . .	30,677,089.90	January 2022 . . . . .	8,140,079.97
June 2012 . . . . .	104,566,846.66	April 2017 . . . . .	29,996,262.80	February 2022 . . . . .	7,951,723.50
July 2012 . . . . .	102,505,685.41	May 2017 . . . . .	29,330,174.19	March 2022 . . . . .	7,767,554.12
August 2012 . . . . .	100,480,007.05	June 2017 . . . . .	28,678,510.29	April 2022 . . . . .	7,587,481.11
September 2012 . . .	98,489,210.35	July 2017 . . . . .	28,040,963.93	May 2022 . . . . .	7,411,415.66
October 2012 . . . . .	96,532,704.16	August 2017 . . . . .	27,417,234.41	June 2022 . . . . .	7,239,270.85
November 2012 . . . .	94,609,907.27	September 2017 . . .	26,807,027.34	July 2022 . . . . .	7,070,961.62
December 2012 . . . .	92,720,248.17	October 2017 . . . . .	26,210,054.56	August 2022 . . . . .	6,906,404.73
January 2013 . . . . .	90,863,164.98	November 2017 . . . .	25,626,033.95	September 2022 . . .	6,745,518.70
February 2013 . . . . .	89,038,105.23	December 2017 . . . .	25,054,689.35	October 2022 . . . . .	6,588,223.80
March 2013 . . . . .	87,244,525.72	January 2018 . . . . .	24,495,750.40	November 2022 . . . .	6,434,442.00
April 2013 . . . . .	85,481,892.36	February 2018 . . . . .	23,948,952.47	December 2022 . . . .	6,284,096.92
May 2013 . . . . .	83,749,680.03	March 2018 . . . . .	23,414,036.46	January 2023 . . . . .	6,137,113.84
June 2013 . . . . .	82,047,372.43	April 2018 . . . . .	22,890,748.77	February 2023 . . . . .	5,993,419.61
July 2013 . . . . .	80,374,461.92	May 2018 . . . . .	22,378,841.14	March 2023 . . . . .	5,852,942.66
August 2013 . . . . .	78,730,449.38	June 2018 . . . . .	21,878,070.52	April 2023 . . . . .	5,715,612.93
September 2013 . . .	77,114,844.09	July 2018 . . . . .	21,388,199.01	May 2023 . . . . .	5,581,361.87
October 2013 . . . . .	75,527,163.55	August 2018 . . . . .	20,908,993.72	June 2023 . . . . .	5,450,122.40
November 2013 . . . .	73,966,933.36	September 2018 . . .	20,440,226.69	July 2023 . . . . .	5,321,828.87
December 2013 . . . .	72,433,687.12	October 2018 . . . . .	19,981,674.73	August 2023 . . . . .	5,196,417.02
January 2014 . . . . .	70,926,966.23	November 2018 . . . .	19,533,119.40	September 2023 . . .	5,073,824.00
February 2014 . . . . .	69,446,319.82	December 2018 . . . .	19,094,346.87	October 2023 . . . . .	4,953,988.26
March 2014 . . . . .	67,991,304.59	January 2019 . . . . .	18,665,147.79	November 2023 . . . .	4,836,849.60
April 2014 . . . . .	66,561,484.68	February 2019 . . . . .	18,245,317.26	December 2023 . . . .	4,722,349.10
May 2014 . . . . .	65,156,431.57	March 2019 . . . . .	17,834,654.71	January 2024 . . . . .	4,610,429.11
June 2014 . . . . .	63,775,723.94	April 2019 . . . . .	17,432,963.79	February 2024 . . . . .	4,501,033.19
July 2014 . . . . .	62,418,947.54	May 2019 . . . . .	17,040,052.31	March 2024 . . . . .	4,394,106.14
August 2014 . . . . .	61,085,695.12	June 2019 . . . . .	16,655,732.15	April 2024 . . . . .	4,289,593.93
September 2014 . . .	59,775,566.24	July 2019 . . . . .	16,279,819.15	May 2024 . . . . .	4,187,443.69
October 2014 . . . . .	58,488,167.22	August 2019 . . . . .	15,912,133.05	June 2024 . . . . .	4,087,603.68
November 2014 . . . .	57,223,111.00	September 2019 . . .	15,552,497.40	July 2024 . . . . .	3,990,023.27
December 2014 . . . .	55,980,017.02	October 2019 . . . . .	15,200,739.49	August 2024 . . . . .	3,894,652.92
January 2015 . . . . .	54,758,511.13	November 2019 . . . .	14,856,690.27	September 2024 . . .	3,801,444.17
February 2015 . . . . .	53,558,989.26	December 2019 . . . .	14,520,184.24	October 2024 . . . . .	3,710,349.57



**Aggregate Group I (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2024 . . . .	\$ 3,621,322.71	November 2029 . . . .	\$ 779,613.77	November 2034 . . . .	\$ 119,674.45
December 2024 . . . .	3,534,318.18	December 2029 . . . .	758,555.75	December 2034 . . . .	115,210.78
January 2025 . . . . .	3,449,291.52	January 2030 . . . . .	738,007.05	January 2035 . . . . .	110,869.46
February 2025 . . . . .	3,366,199.27	February 2030 . . . . .	717,956.02	February 2035 . . . . .	106,647.52
March 2025 . . . . .	3,284,998.86	March 2030 . . . . .	698,391.31	March 2035 . . . . .	102,542.03
April 2025 . . . . .	3,205,648.66	April 2030 . . . . .	679,301.79	April 2035 . . . . .	98,550.16
May 2025 . . . . .	3,128,107.94	May 2030 . . . . .	660,676.61	May 2035 . . . . .	94,669.12
June 2025 . . . . .	3,052,336.83	June 2030 . . . . .	642,505.13	June 2035 . . . . .	90,896.20
July 2025 . . . . .	2,978,296.34	July 2030 . . . . .	624,776.95	July 2035 . . . . .	87,228.75
August 2025 . . . . .	2,905,948.30	August 2030 . . . . .	607,481.91	August 2035 . . . . .	83,664.17
September 2025 . . . .	2,835,255.37	September 2030 . . . .	590,610.06	September 2035 . . . .	80,199.93
October 2025 . . . . .	2,766,181.02	October 2030 . . . . .	574,151.69	October 2035 . . . . .	76,833.55
November 2025 . . . . .	2,698,689.50	November 2030 . . . . .	558,097.29	November 2035 . . . . .	73,562.63
December 2025 . . . . .	2,632,745.84	December 2030 . . . . .	542,437.55	December 2035 . . . . .	70,384.80
January 2026 . . . . .	2,568,315.83	January 2031 . . . . .	527,163.41	January 2036 . . . . .	67,297.74
February 2026 . . . . .	2,505,365.97	February 2031 . . . . .	512,265.95	February 2036 . . . . .	64,299.21
March 2026 . . . . .	2,443,863.51	March 2031 . . . . .	497,736.50	March 2036 . . . . .	61,387.01
April 2026 . . . . .	2,383,776.41	April 2031 . . . . .	483,566.56	April 2036 . . . . .	58,558.99
May 2026 . . . . .	2,325,073.31	May 2031 . . . . .	469,747.81	May 2036 . . . . .	55,813.04
June 2026 . . . . .	2,267,723.52	June 2031 . . . . .	456,272.13	June 2036 . . . . .	53,147.12
July 2026 . . . . .	2,211,697.03	July 2031 . . . . .	443,131.57	July 2036 . . . . .	50,559.21
August 2026 . . . . .	2,156,964.48	August 2031 . . . . .	430,318.37	August 2036 . . . . .	48,047.37
September 2026 . . . .	2,103,497.14	September 2031 . . . .	417,824.94	September 2036 . . . .	45,609.68
October 2026 . . . . .	2,051,266.89	October 2031 . . . . .	405,643.84	October 2036 . . . . .	43,244.28
November 2026 . . . . .	2,000,246.25	November 2031 . . . . .	393,767.82	November 2036 . . . . .	40,949.34
December 2026 . . . . .	1,950,408.30	December 2031 . . . . .	382,189.78	December 2036 . . . . .	38,723.07
January 2027 . . . . .	1,901,726.73	January 2032 . . . . .	370,902.77	January 2037 . . . . .	36,563.75
February 2027 . . . . .	1,854,175.79	February 2032 . . . . .	359,900.02	February 2037 . . . . .	34,469.67
March 2027 . . . . .	1,807,730.29	March 2032 . . . . .	349,174.88	March 2037 . . . . .	32,439.17
April 2027 . . . . .	1,762,365.58	April 2032 . . . . .	338,720.88	April 2037 . . . . .	30,470.63
May 2027 . . . . .	1,718,057.56	May 2032 . . . . .	328,531.67	May 2037 . . . . .	28,562.48
June 2027 . . . . .	1,674,782.64	June 2032 . . . . .	318,601.06	June 2037 . . . . .	26,713.16
July 2027 . . . . .	1,632,517.74	July 2032 . . . . .	308,922.98	July 2037 . . . . .	24,921.17
August 2027 . . . . .	1,591,240.31	August 2032 . . . . .	299,491.51	August 2037 . . . . .	23,185.04
September 2027 . . . .	1,550,928.25	September 2032 . . . .	290,300.85	September 2037 . . . .	21,503.32
October 2027 . . . . .	1,511,559.97	October 2032 . . . . .	281,345.36	October 2037 . . . . .	19,874.62
November 2027 . . . . .	1,473,114.34	November 2032 . . . . .	272,619.48	November 2037 . . . . .	18,297.56
December 2027 . . . . .	1,435,570.68	December 2032 . . . . .	264,117.82	December 2037 . . . . .	16,770.81
January 2028 . . . . .	1,398,908.78	January 2033 . . . . .	255,835.08	January 2038 . . . . .	15,293.05
February 2028 . . . . .	1,363,108.87	February 2033 . . . . .	247,766.10	February 2038 . . . . .	13,863.01
March 2028 . . . . .	1,328,151.58	March 2033 . . . . .	239,905.82	March 2038 . . . . .	12,479.45
April 2028 . . . . .	1,294,018.00	April 2033 . . . . .	232,249.30	April 2038 . . . . .	11,141.15
May 2028 . . . . .	1,260,689.61	May 2033 . . . . .	224,791.71	May 2038 . . . . .	9,846.93
June 2028 . . . . .	1,228,148.31	June 2033 . . . . .	217,528.34	June 2038 . . . . .	8,595.62
July 2028 . . . . .	1,196,376.38	July 2033 . . . . .	210,454.56	July 2038 . . . . .	7,386.09
August 2028 . . . . .	1,165,356.49	August 2033 . . . . .	203,565.88	August 2038 . . . . .	6,217.24
September 2028 . . . .	1,135,071.70	September 2033 . . . .	196,857.89	September 2038 . . . .	5,088.00
October 2028 . . . . .	1,105,505.43	October 2033 . . . . .	190,326.28	October 2038 . . . . .	3,997.30
November 2028 . . . . .	1,076,641.47	November 2033 . . . . .	183,966.83	November 2038 . . . . .	2,944.13
December 2028 . . . . .	1,048,463.94	December 2033 . . . . .	177,775.44	December 2038 . . . . .	1,927.49
January 2029 . . . . .	1,020,957.35	January 2034 . . . . .	171,748.09	January 2039 . . . . .	946.38
February 2029 . . . . .	994,106.52	February 2034 . . . . .	165,880.83	February 2039 and thereafter . . . . .	0.00
March 2029 . . . . .	967,896.61	March 2034 . . . . .	160,169.84		
April 2029 . . . . .	942,313.10	April 2034 . . . . .	154,611.36		
May 2029 . . . . .	917,341.80	May 2034 . . . . .	149,201.73		
June 2029 . . . . .	892,968.83	June 2034 . . . . .	143,937.35		
July 2029 . . . . .	869,180.59	July 2034 . . . . .	138,814.72		
August 2029 . . . . .	845,963.82	August 2034 . . . . .	133,830.43		
September 2029 . . . .	823,305.51	September 2034 . . . .	128,981.12		
October 2029 . . . . .	801,192.97	October 2034 . . . . .	124,263.52		



## Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . . .	\$30,661,629.00	December 2014 . . . . .	\$16,660,946.19	July 2019 . . . . .	\$ 7,045,174.31
June 2010 . . . . .	30,364,942.41	January 2015 . . . . .	16,445,802.00	August 2019 . . . . .	6,925,120.33
July 2010 . . . . .	30,069,974.70	February 2015 . . . . .	16,231,919.18	September 2019 . . . . .	6,806,906.48
August 2010 . . . . .	29,776,716.25	March 2015 . . . . .	16,019,290.65	October 2019 . . . . .	6,690,505.98
September 2010 . . . . .	29,485,157.47	April 2015 . . . . .	15,807,909.37	November 2019 . . . . .	6,575,892.46
October 2010 . . . . .	29,195,288.83	May 2015 . . . . .	15,597,768.32	December 2019 . . . . .	6,463,039.91
November 2010 . . . . .	28,907,100.85	June 2015 . . . . .	15,388,860.54	January 2020 . . . . .	6,351,922.68
December 2010 . . . . .	28,620,584.12	July 2015 . . . . .	15,181,179.10	February 2020 . . . . .	6,242,515.52
January 2011 . . . . .	28,335,729.27	August 2015 . . . . .	14,974,717.11	March 2020 . . . . .	6,134,793.48
February 2011 . . . . .	28,052,526.97	September 2015 . . . . .	14,769,467.72	April 2020 . . . . .	6,028,732.00
March 2011 . . . . .	27,770,967.96	October 2015 . . . . .	14,565,424.11	May 2020 . . . . .	5,924,306.86
April 2011 . . . . .	27,491,043.03	November 2015 . . . . .	14,362,579.52	June 2020 . . . . .	5,821,494.19
May 2011 . . . . .	27,212,743.00	December 2015 . . . . .	14,160,927.20	July 2020 . . . . .	5,720,270.44
June 2011 . . . . .	26,936,058.78	January 2016 . . . . .	13,960,460.45	August 2020 . . . . .	5,620,612.40
July 2011 . . . . .	26,660,981.30	February 2016 . . . . .	13,761,172.61	September 2020 . . . . .	5,522,497.19
August 2011 . . . . .	26,387,501.55	March 2016 . . . . .	13,563,057.06	October 2020 . . . . .	5,425,902.26
September 2011 . . . . .	26,115,610.57	April 2016 . . . . .	13,366,107.21	November 2020 . . . . .	5,330,805.38
October 2011 . . . . .	25,845,299.44	May 2016 . . . . .	13,170,316.50	December 2020 . . . . .	5,237,184.62
November 2011 . . . . .	25,576,559.31	June 2016 . . . . .	12,975,678.42	January 2021 . . . . .	5,145,018.37
December 2011 . . . . .	25,309,381.37	July 2016 . . . . .	12,782,186.50	February 2021 . . . . .	5,054,285.33
January 2012 . . . . .	25,043,756.85	August 2016 . . . . .	12,589,834.29	March 2021 . . . . .	4,964,964.50
February 2012 . . . . .	24,779,677.04	September 2016 . . . . .	12,398,615.37	April 2021 . . . . .	4,877,035.17
March 2012 . . . . .	24,517,133.28	October 2016 . . . . .	12,208,523.39	May 2021 . . . . .	4,790,476.94
April 2012 . . . . .	24,256,116.95	November 2016 . . . . .	12,019,552.01	June 2021 . . . . .	4,705,269.67
May 2012 . . . . .	23,996,619.47	December 2016 . . . . .	11,831,694.92	July 2021 . . . . .	4,621,393.55
June 2012 . . . . .	23,738,632.34	January 2017 . . . . .	11,644,945.87	August 2021 . . . . .	4,538,829.00
July 2012 . . . . .	23,482,147.07	February 2017 . . . . .	11,459,298.61	September 2021 . . . . .	4,457,556.77
August 2012 . . . . .	23,227,155.25	March 2017 . . . . .	11,274,746.96	October 2021 . . . . .	4,377,557.84
September 2012 . . . . .	22,973,648.48	April 2017 . . . . .	11,091,284.76	November 2021 . . . . .	4,298,813.49
October 2012 . . . . .	22,721,618.45	May 2017 . . . . .	10,909,895.66	December 2021 . . . . .	4,221,305.25
November 2012 . . . . .	22,471,056.85	June 2017 . . . . .	10,731,233.27	January 2022 . . . . .	4,145,014.91
December 2012 . . . . .	22,221,955.47	July 2017 . . . . .	10,555,258.35	February 2022 . . . . .	4,069,924.54
January 2013 . . . . .	21,974,306.09	August 2017 . . . . .	10,381,932.22	March 2022 . . . . .	3,996,016.44
February 2013 . . . . .	21,728,100.57	September 2017 . . . . .	10,211,216.75	April 2022 . . . . .	3,923,273.18
March 2013 . . . . .	21,483,330.82	October 2017 . . . . .	10,043,074.32	May 2022 . . . . .	3,851,677.56
April 2013 . . . . .	21,239,988.76	November 2017 . . . . .	9,877,467.86	June 2022 . . . . .	3,781,212.65
May 2013 . . . . .	20,998,066.40	December 2017 . . . . .	9,714,360.83	July 2022 . . . . .	3,711,861.73
June 2013 . . . . .	20,757,555.75	January 2018 . . . . .	9,553,717.16	August 2022 . . . . .	3,643,608.36
July 2013 . . . . .	20,518,448.91	February 2018 . . . . .	9,395,501.34	September 2022 . . . . .	3,576,436.29
August 2013 . . . . .	20,280,737.98	March 2018 . . . . .	9,239,678.33	October 2022 . . . . .	3,510,329.52
September 2013 . . . . .	20,044,415.14	April 2018 . . . . .	9,086,213.57	November 2022 . . . . .	3,445,272.30
October 2013 . . . . .	19,809,472.59	May 2018 . . . . .	8,935,073.02	December 2022 . . . . .	3,381,249.06
November 2013 . . . . .	19,575,902.59	June 2018 . . . . .	8,786,223.09	January 2023 . . . . .	3,318,244.49
December 2013 . . . . .	19,343,697.42	July 2018 . . . . .	8,639,630.68	February 2023 . . . . .	3,256,243.48
January 2014 . . . . .	19,112,849.43	August 2018 . . . . .	8,495,263.15	March 2023 . . . . .	3,195,231.15
February 2014 . . . . .	18,883,351.00	September 2018 . . . . .	8,353,088.32	April 2023 . . . . .	3,135,192.81
March 2014 . . . . .	18,655,194.55	October 2018 . . . . .	8,213,074.45	May 2023 . . . . .	3,076,114.00
April 2014 . . . . .	18,428,372.55	November 2018 . . . . .	8,075,190.27	June 2023 . . . . .	3,017,980.45
May 2014 . . . . .	18,202,877.50	December 2018 . . . . .	7,939,404.93	July 2023 . . . . .	2,960,778.12
June 2014 . . . . .	17,978,701.95	January 2019 . . . . .	7,805,688.04	August 2023 . . . . .	2,904,493.15
July 2014 . . . . .	17,755,838.49	February 2019 . . . . .	7,674,009.60	September 2023 . . . . .	2,849,111.88
August 2014 . . . . .	17,534,279.77	March 2019 . . . . .	7,544,340.06	October 2023 . . . . .	2,794,620.84
September 2014 . . . . .	17,314,018.44	April 2019 . . . . .	7,416,650.30	November 2023 . . . . .	2,741,006.77
October 2014 . . . . .	17,095,047.22	May 2019 . . . . .	7,290,911.56	December 2023 . . . . .	2,688,256.60
November 2014 . . . . .	16,877,358.87	June 2019 . . . . .	7,167,095.54	January 2024 . . . . .	2,636,357.42

### Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2024 . . . . .	\$ 2,585,296.53	August 2027 . . . . .	\$ 1,053,715.98	February 2031 . . . . .	\$ 314,974.72
March 2024 . . . . .	2,535,061.41	September 2027 . . . .	1,028,924.98	March 2031 . . . . .	303,446.30
April 2024 . . . . .	2,485,639.71	October 2027 . . . . .	1,004,562.01	April 2031 . . . . .	292,137.89
May 2024 . . . . .	2,437,019.27	November 2027 . . . . .	980,620.48	May 2031 . . . . .	281,045.95
June 2024 . . . . .	2,389,188.08	December 2027 . . . . .	957,093.88	June 2031 . . . . .	270,167.00
July 2024 . . . . .	2,342,134.33	January 2028 . . . . .	933,975.80	July 2031 . . . . .	259,497.62
August 2024 . . . . .	2,295,846.37	February 2028 . . . . .	911,259.92	August 2031 . . . . .	249,034.41
September 2024 . . . .	2,250,312.72	March 2028 . . . . .	888,940.03	September 2031 . . . .	238,774.04
October 2024 . . . . .	2,205,522.05	April 2028 . . . . .	867,009.99	October 2031 . . . . .	228,713.24
November 2024 . . . . .	2,161,463.20	May 2028 . . . . .	845,463.75	November 2031 . . . . .	218,848.76
December 2024 . . . . .	2,118,125.19	June 2028 . . . . .	824,295.38	December 2031 . . . . .	209,177.43
January 2025 . . . . .	2,075,497.17	July 2028 . . . . .	803,498.99	January 2032 . . . . .	199,696.12
February 2025 . . . . .	2,033,568.46	August 2028 . . . . .	783,068.81	February 2032 . . . . .	190,401.72
March 2025 . . . . .	1,992,328.53	September 2028 . . . .	762,999.13	March 2032 . . . . .	181,291.20
April 2025 . . . . .	1,951,767.01	October 2028 . . . . .	743,284.36	April 2032 . . . . .	172,361.55
May 2025 . . . . .	1,911,873.67	November 2028 . . . . .	723,918.96	May 2032 . . . . .	163,609.84
June 2025 . . . . .	1,872,638.43	December 2028 . . . . .	704,897.48	June 2032 . . . . .	155,033.14
July 2025 . . . . .	1,834,051.36	January 2029 . . . . .	686,214.54	July 2032 . . . . .	146,628.60
August 2025 . . . . .	1,796,102.66	February 2029 . . . . .	667,864.87	August 2032 . . . . .	138,393.39
September 2025 . . . .	1,758,782.69	March 2029 . . . . .	649,843.24	September 2032 . . . .	130,324.73
October 2025 . . . . .	1,722,081.93	April 2029 . . . . .	632,144.52	October 2032 . . . . .	122,419.89
November 2025 . . . . .	1,685,991.01	May 2029 . . . . .	614,763.66	November 2032 . . . . .	114,676.17
December 2025 . . . . .	1,650,500.69	June 2029 . . . . .	597,695.65	December 2032 . . . . .	107,090.91
January 2026 . . . . .	1,615,601.87	July 2029 . . . . .	580,935.60	January 2033 . . . . .	99,661.50
February 2026 . . . . .	1,581,285.58	August 2029 . . . . .	564,478.66	February 2033 . . . . .	92,385.37
March 2026 . . . . .	1,547,542.97	September 2029 . . . .	548,320.06	March 2033 . . . . .	85,259.97
April 2026 . . . . .	1,514,365.33	October 2029 . . . . .	532,455.11	April 2033 . . . . .	78,282.82
May 2026 . . . . .	1,481,744.07	November 2029 . . . . .	516,879.17	May 2033 . . . . .	71,451.44
June 2026 . . . . .	1,449,670.72	December 2029 . . . . .	501,587.68	June 2033 . . . . .	64,763.41
July 2026 . . . . .	1,418,136.94	January 2030 . . . . .	486,576.15	July 2033 . . . . .	58,216.36
August 2026 . . . . .	1,387,134.52	February 2030 . . . . .	471,840.15	August 2033 . . . . .	51,807.92
September 2026 . . . .	1,356,655.34	March 2030 . . . . .	457,375.32	September 2033 . . . .	45,535.78
October 2026 . . . . .	1,326,691.43	April 2030 . . . . .	443,177.37	October 2033 . . . . .	39,397.67
November 2026 . . . . .	1,297,234.91	May 2030 . . . . .	429,242.05	November 2033 . . . . .	33,391.33
December 2026 . . . . .	1,268,278.03	June 2030 . . . . .	415,565.21	December 2033 . . . . .	27,514.57
January 2027 . . . . .	1,239,813.15	July 2030 . . . . .	402,142.72	January 2034 . . . . .	21,765.19
February 2027 . . . . .	1,211,832.74	August 2030 . . . . .	388,970.54	February 2034 . . . . .	16,141.06
March 2027 . . . . .	1,184,329.38	September 2030 . . . .	376,044.68	March 2034 . . . . .	10,640.06
April 2027 . . . . .	1,157,295.75	October 2030 . . . . .	363,361.21	April 2034 . . . . .	5,260.12
May 2027 . . . . .	1,130,724.65	November 2030 . . . . .	350,916.27	May 2034 and thereafter . . . . .	0.00
June 2027 . . . . .	1,104,608.96	December 2030 . . . . .	338,706.04		
July 2027 . . . . .	1,078,941.71	January 2031 . . . . .	326,726.75		

### Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance . . . . .	\$65,844,922.00	January 2011 . . . . .	\$61,562,895.02	September 2011 . . . .	\$55,303,048.06
June 2010 . . . . .	65,411,082.19	February 2011 . . . . .	60,881,204.62	October 2011 . . . . .	54,403,246.89
July 2010 . . . . .	64,964,917.53	March 2011 . . . . .	60,168,821.90	November 2011 . . . . .	53,481,076.04
August 2010 . . . . .	64,483,265.26	April 2011 . . . . .	59,426,637.87	December 2011 . . . . .	52,537,740.63
September 2010 . . . .	63,966,647.01	May 2011 . . . . .	58,655,590.32	January 2012 . . . . .	51,574,474.03
October 2010 . . . . .	63,415,640.67	June 2011 . . . . .	57,856,661.93	February 2012 . . . . .	50,592,535.12
November 2010 . . . . .	62,830,879.41	July 2011 . . . . .	57,030,878.21	March 2012 . . . . .	49,593,205.49
December 2010 . . . . .	62,213,050.70	August 2011 . . . . .	56,179,305.38	April 2012 . . . . .	48,611,369.50

**Aggregate Group III (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2012 . . . . .	\$47,646,725.46	December 2016 . . . . .	\$14,454,409.41	July 2021 . . . . .	\$ 4,056,368.74
June 2012 . . . . .	46,698,976.84	January 2017 . . . . .	14,129,752.66	August 2021 . . . . .	3,961,838.06
July 2012 . . . . .	45,767,832.19	February 2017 . . . . .	13,812,219.96	September 2021 . . . . .	3,869,431.70
August 2012 . . . . .	44,853,005.01	March 2017 . . . . .	13,501,657.46	October 2021 . . . . .	3,779,103.03
September 2012 . . . . .	43,954,213.71	April 2017 . . . . .	13,197,914.56	November 2021 . . . . .	3,690,806.42
October 2012 . . . . .	43,071,181.51	May 2017 . . . . .	12,900,843.91	December 2021 . . . . .	3,604,497.24
November 2012 . . . . .	42,203,636.35	June 2017 . . . . .	12,610,301.27	January 2022 . . . . .	3,520,131.82
December 2012 . . . . .	41,351,310.83	July 2017 . . . . .	12,326,145.52	February 2022 . . . . .	3,437,667.43
January 2013 . . . . .	40,513,942.11	August 2017 . . . . .	12,048,238.53	March 2022 . . . . .	3,357,062.26
February 2013 . . . . .	39,691,271.84	September 2017 . . . . .	11,776,445.13	April 2022 . . . . .	3,278,275.42
March 2013 . . . . .	38,883,046.10	October 2017 . . . . .	11,510,633.06	May 2022 . . . . .	3,201,266.89
April 2013 . . . . .	38,089,015.30	November 2017 . . . . .	11,250,672.86	June 2022 . . . . .	3,125,997.51
May 2013 . . . . .	37,308,934.13	December 2017 . . . . .	10,996,437.86	July 2022 . . . . .	3,052,428.99
June 2013 . . . . .	36,542,561.45	January 2018 . . . . .	10,747,804.08	August 2022 . . . . .	2,980,523.86
July 2013 . . . . .	35,789,660.26	February 2018 . . . . .	10,504,650.21	September 2022 . . . . .	2,910,245.45
August 2013 . . . . .	35,049,997.61	March 2018 . . . . .	10,266,857.53	October 2022 . . . . .	2,841,557.90
September 2013 . . . . .	34,323,344.55	April 2018 . . . . .	10,034,309.86	November 2022 . . . . .	2,774,426.12
October 2013 . . . . .	33,609,476.03	May 2018 . . . . .	9,806,893.51	December 2022 . . . . .	2,708,815.78
November 2013 . . . . .	32,908,170.84	June 2018 . . . . .	9,584,497.23	January 2023 . . . . .	2,644,693.30
December 2013 . . . . .	32,219,211.59	July 2018 . . . . .	9,367,012.14	February 2023 . . . . .	2,582,025.81
January 2014 . . . . .	31,542,384.57	August 2018 . . . . .	9,154,331.71	March 2023 . . . . .	2,520,781.18
February 2014 . . . . .	30,877,479.76	September 2018 . . . . .	8,946,351.66	April 2023 . . . . .	2,460,927.96
March 2014 . . . . .	30,224,290.73	October 2018 . . . . .	8,742,969.99	May 2023 . . . . .	2,402,435.39
April 2014 . . . . .	29,582,614.56	November 2018 . . . . .	8,544,086.85	June 2023 . . . . .	2,345,273.37
May 2014 . . . . .	28,952,251.83	December 2018 . . . . .	8,349,604.55	July 2023 . . . . .	2,289,412.46
June 2014 . . . . .	28,333,006.53	January 2019 . . . . .	8,159,427.48	August 2023 . . . . .	2,234,823.86
July 2014 . . . . .	27,724,686.01	February 2019 . . . . .	7,973,462.10	September 2023 . . . . .	2,181,479.39
August 2014 . . . . .	27,127,100.90	March 2019 . . . . .	7,791,616.86	October 2023 . . . . .	2,129,351.49
September 2014 . . . . .	26,540,065.11	April 2019 . . . . .	7,613,802.18	November 2023 . . . . .	2,078,413.19
October 2014 . . . . .	25,963,395.70	May 2019 . . . . .	7,439,930.40	December 2023 . . . . .	2,028,638.12
November 2014 . . . . .	25,396,912.89	June 2019 . . . . .	7,269,915.75	January 2024 . . . . .	1,980,000.47
December 2014 . . . . .	24,840,439.97	July 2019 . . . . .	7,103,674.29	February 2024 . . . . .	1,932,474.99
January 2015 . . . . .	24,293,803.27	August 2019 . . . . .	6,941,123.89	March 2024 . . . . .	1,886,037.00
February 2015 . . . . .	23,756,832.09	September 2019 . . . . .	6,782,184.18	April 2024 . . . . .	1,840,662.33
March 2015 . . . . .	23,229,358.66	October 2019 . . . . .	6,626,776.53	May 2024 . . . . .	1,796,327.37
April 2015 . . . . .	22,712,905.74	November 2019 . . . . .	6,474,823.97	June 2024 . . . . .	1,753,008.99
May 2015 . . . . .	22,207,708.15	December 2019 . . . . .	6,326,251.21	July 2024 . . . . .	1,710,684.58
June 2015 . . . . .	21,713,523.95	January 2020 . . . . .	6,180,984.57	August 2024 . . . . .	1,669,332.03
July 2015 . . . . .	21,230,116.34	February 2020 . . . . .	6,038,951.95	September 2024 . . . . .	1,628,929.70
August 2015 . . . . .	20,757,253.57	March 2020 . . . . .	5,900,082.82	October 2024 . . . . .	1,589,456.42
September 2015 . . . . .	20,294,708.83	April 2020 . . . . .	5,764,308.13	November 2024 . . . . .	1,550,891.50
October 2015 . . . . .	19,842,260.12	May 2020 . . . . .	5,631,560.36	December 2024 . . . . .	1,513,214.68
November 2015 . . . . .	19,399,690.19	June 2020 . . . . .	5,501,773.41	January 2025 . . . . .	1,476,406.15
December 2015 . . . . .	18,966,786.40	July 2020 . . . . .	5,374,882.61	February 2025 . . . . .	1,440,446.54
January 2016 . . . . .	18,543,340.67	August 2020 . . . . .	5,250,824.69	March 2025 . . . . .	1,405,316.90
February 2016 . . . . .	18,129,149.32	September 2020 . . . . .	5,129,537.74	April 2025 . . . . .	1,370,998.69
March 2016 . . . . .	17,724,013.02	October 2020 . . . . .	5,010,961.18	May 2025 . . . . .	1,337,473.78
April 2016 . . . . .	17,327,736.71	November 2020 . . . . .	4,895,035.74	June 2025 . . . . .	1,304,724.43
May 2016 . . . . .	16,940,129.47	December 2020 . . . . .	4,781,703.42	July 2025 . . . . .	1,272,733.29
June 2016 . . . . .	16,561,004.46	January 2021 . . . . .	4,670,907.47	August 2025 . . . . .	1,241,483.39
July 2016 . . . . .	16,190,178.80	February 2021 . . . . .	4,562,592.37	September 2025 . . . . .	1,210,958.14
August 2016 . . . . .	15,827,473.56	March 2021 . . . . .	4,456,703.80	October 2025 . . . . .	1,181,141.30
September 2016 . . . . .	15,472,713.58	April 2021 . . . . .	4,353,188.60	November 2025 . . . . .	1,152,017.00
October 2016 . . . . .	15,125,727.46	May 2021 . . . . .	4,251,994.76	December 2025 . . . . .	1,123,569.70
November 2016 . . . . .	14,786,347.46	June 2021 . . . . .	4,153,071.41	January 2026 . . . . .	1,095,784.22

**Aggregate Group III (Continued)**

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2026 . . . . .	\$ 1,068,645.70	August 2030 . . . . .	\$ 256,047.66	February 2035 . . . . .	\$ 45,071.74
March 2026 . . . . .	1,042,139.60	September 2030 . . . .	248,897.73	March 2035 . . . . .	43,358.46
April 2026 . . . . .	1,016,251.72	October 2030 . . . . .	241,925.14	April 2035 . . . . .	41,693.01
May 2026 . . . . .	990,968.16	November 2030 . . . . .	235,125.74	May 2035 . . . . .	40,074.22
June 2026 . . . . .	966,275.32	December 2030 . . . . .	228,495.51	June 2035 . . . . .	38,500.92
July 2026 . . . . .	942,159.90	January 2031 . . . . .	222,030.48	July 2035 . . . . .	36,971.98
August 2026 . . . . .	918,608.90	February 2031 . . . . .	215,726.78	August 2035 . . . . .	35,486.30
September 2026 . . . .	895,609.61	March 2031 . . . . .	209,580.66	September 2035 . . . .	34,042.79
October 2026 . . . . .	873,149.59	April 2031 . . . . .	203,588.41	October 2035 . . . . .	32,640.40
November 2026 . . . . .	851,216.66	May 2031 . . . . .	197,746.42	November 2035 . . . . .	31,278.11
December 2026 . . . . .	829,798.94	June 2031 . . . . .	192,051.17	December 2035 . . . . .	29,954.90
January 2027 . . . . .	808,884.78	July 2031 . . . . .	186,499.22	January 2036 . . . . .	28,669.80
February 2027 . . . . .	788,462.81	August 2031 . . . . .	181,087.19	February 2036 . . . . .	27,421.85
March 2027 . . . . .	768,521.91	September 2031 . . . .	175,811.79	March 2036 . . . . .	26,210.10
April 2027 . . . . .	749,051.18	October 2031 . . . . .	170,669.81	April 2036 . . . . .	25,033.66
May 2027 . . . . .	730,039.99	November 2031 . . . . .	165,658.09	May 2036 . . . . .	23,891.61
June 2027 . . . . .	711,477.92	December 2031 . . . . .	160,773.56	June 2036 . . . . .	22,783.10
July 2027 . . . . .	693,354.80	January 2032 . . . . .	156,013.22	July 2036 . . . . .	21,707.27
August 2027 . . . . .	675,660.68	February 2032 . . . . .	151,374.14	August 2036 . . . . .	20,663.29
September 2027 . . . .	658,385.81	March 2032 . . . . .	146,853.43	September 2036 . . . .	19,650.35
October 2027 . . . . .	641,520.69	April 2032 . . . . .	142,448.30	October 2036 . . . . .	18,667.65
November 2027 . . . . .	625,056.00	May 2032 . . . . .	138,156.01	November 2036 . . . . .	17,714.43
December 2027 . . . . .	608,982.64	June 2032 . . . . .	133,973.87	December 2036 . . . . .	16,789.93
January 2028 . . . . .	593,291.71	July 2032 . . . . .	129,899.27	January 2037 . . . . .	15,893.41
February 2028 . . . . .	577,974.49	August 2032 . . . . .	125,929.65	February 2037 . . . . .	15,024.15
March 2028 . . . . .	563,022.50	September 2032 . . . .	122,062.50	March 2037 . . . . .	14,181.46
April 2028 . . . . .	548,427.38	October 2032 . . . . .	118,295.40	April 2037 . . . . .	13,364.63
May 2028 . . . . .	534,181.02	November 2032 . . . . .	114,625.94	May 2037 . . . . .	12,573.02
June 2028 . . . . .	520,275.45	December 2032 . . . . .	111,051.80	June 2037 . . . . .	11,805.95
July 2028 . . . . .	506,702.89	January 2033 . . . . .	107,570.69	July 2037 . . . . .	11,062.80
August 2028 . . . . .	493,455.72	February 2033 . . . . .	104,180.39	August 2037 . . . . .	10,342.94
September 2028 . . . .	480,526.51	March 2033 . . . . .	100,878.71	September 2037 . . . .	9,645.76
October 2028 . . . . .	467,907.99	April 2033 . . . . .	97,663.54	October 2037 . . . . .	8,970.68
November 2028 . . . . .	455,593.03	May 2033 . . . . .	94,532.80	November 2037 . . . . .	8,317.11
December 2028 . . . . .	443,574.69	June 2033 . . . . .	91,484.45	December 2037 . . . . .	7,684.48
January 2029 . . . . .	431,846.16	July 2033 . . . . .	88,516.51	January 2038 . . . . .	7,072.26
February 2029 . . . . .	420,400.79	August 2033 . . . . .	85,627.03	February 2038 . . . . .	6,479.89
March 2029 . . . . .	409,232.08	September 2033 . . . .	82,814.14	March 2038 . . . . .	5,906.85
April 2029 . . . . .	398,333.68	October 2033 . . . . .	80,075.96	April 2038 . . . . .	5,352.63
May 2029 . . . . .	387,699.36	November 2033 . . . . .	77,410.71	May 2038 . . . . .	4,816.74
June 2029 . . . . .	377,323.06	December 2033 . . . . .	74,816.60	June 2038 . . . . .	4,298.68
July 2029 . . . . .	367,198.82	January 2034 . . . . .	72,291.91	July 2038 . . . . .	3,797.98
August 2029 . . . . .	357,320.84	February 2034 . . . . .	69,834.97	August 2038 . . . . .	3,314.17
September 2029 . . . .	347,683.45	March 2034 . . . . .	67,444.11	September 2038 . . . .	2,846.79
October 2029 . . . . .	338,281.08	April 2034 . . . . .	65,117.73	October 2038 . . . . .	2,395.42
November 2029 . . . . .	329,108.31	May 2034 . . . . .	62,854.26	November 2038 . . . . .	1,959.61
December 2029 . . . . .	320,159.83	June 2034 . . . . .	60,652.16	December 2038 . . . . .	1,538.95
January 2030 . . . . .	311,430.46	July 2034 . . . . .	58,509.93	January 2039 . . . . .	1,133.02
February 2030 . . . . .	302,915.12	August 2034 . . . . .	56,426.10	February 2039 . . . . .	741.43
March 2030 . . . . .	294,608.85	September 2034 . . . .	54,399.25	March 2039 . . . . .	363.78
April 2030 . . . . .	286,506.81	October 2034 . . . . .	52,427.97	April 2039 and thereafter . . . . .	0.00
May 2030 . . . . .	278,604.24	November 2034 . . . . .	50,510.90		
June 2030 . . . . .	270,896.54	December 2034 . . . . .	48,646.70		
July 2030 . . . . .	263,379.15	January 2035 . . . . .	46,834.07		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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**\$441,992,129**



**Guaranteed REMIC  
Pass-Through Certificates**

**Fannie Mae REMIC Trust 2010-60**

**PROSPECTUS SUPPLEMENT**



**May 24, 2010**