

\$2,047,655,299



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-54**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- underlying REMIC and RCR certificates backed by Fannie Mae MBS, and
- Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
DF	1	\$ 20,750,000	SC/PT	(2)	FLT	31398RSK2	May 2037
FD(3)	1	78,799,502	SC/PT	(2)	FLT	31398RSL0	May 2037
DI(3)	1	787,995(4)	NTL	(5)	T/IO	31398RSM8	May 2037
BF	2	88,000,000	SC/PT	(2)	FLT	31398RSN6	June 2036
FB(3)	2	332,061,237	SC/PT	(2)	FLT	31398RSP1	June 2036
BI(3)	2	3,320,612(4)	NTL	(5)	T/IO	31398RSQ9	June 2036
TF	3	16,600,000	SC/PT	(2)	FLT	31398RSR7	April 2037
FT(3)	3	60,615,946	SC/PT	(2)	FLT	31398RSS5	April 2037
TO	3	5,515,425	SC/PT	0.0%	PO	31398RST3	April 2037
TI(3)	3	3,486,000(4)	NTL	(5)	T/IO	31398RSU0	April 2037
AO	4	5,366,730	SC/PT	0.0	PO	31398RSV8	April 2037
AF	4	144,901,713	SC/PT	(2)	FLT	31398RSW6	April 2037
HA	5	100,024,738	PT	3.75	FIX	31398RSX4	June 2025
HI	5	16,670,789(4)	NTL	4.50	FIX/IO	31398RSY2	June 2025
WA	6	104,134,036	PT	3.75	FIX	31398RSZ9	June 2025
WI	6	17,355,672(4)	NTL	4.50	FIX/IO	31398RTA3	June 2025
GA	7	85,000,000	SEQ	4.00	FIX	31398RTB1	May 2024
GY	7	10,736,000	SEQ	4.00	FIX	31398RTC9	June 2025
E	8	1,000	SEQ	6.00	FIX	31398RTD7	June 2010
EG(3)	8	241,652,636	SEQ	3.00	FIX	31398RTE5	June 2040
EI(3)	8	120,826,318(4)	NTL	6.00	FIX/IO	31398RTF2	June 2040

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The FH, FG, WT, EH, EJ, EA, PD, PG, PA, NE, NH, NA, LD, LE and LA Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—The Certificates—*Combination and Recombination*” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 28, 2010.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 11 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

BofA Merrill Lynch

May 24, 2010

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PB(3)	9	\$227,967,000	PAC	3.00%	FIX	31398RTG0	April 2039
PI(3)	9	75,988,999(4)	NTL	4.50	FIX/IO	31398RTH8	April 2039
PY	9	23,095,000	PAC	4.50	FIX	31398RTJ4	June 2040
FC	9	65,000,000	SUP	(2)	FLT	31398RTK1	June 2040
SC	9	17,105,264	SUP	(2)	INV	31398RTL9	June 2040
PO	9	4,561,404	SUP	0.0	PO	31398RTM7	June 2040
NC(3)	10	194,186,000	PAC	3.00	FIX	31398RTN5	October 2039
NI(3)	10	64,728,666(4)	NTL	4.50	FIX/IO	31398RTP0	October 2039
NY	10	11,163,000	PAC	4.50	FIX	31398RTQ8	June 2040
FE	10	47,000,000	SUP	(2)	FLT	31398RTR6	June 2040
SE	10	12,368,422	SUP	(2)	INV	31398RTS4	June 2040
OE	10	3,298,246	SUP	0.0	PO	31398RTT2	June 2040
LC(3)	11	102,934,000	PAC/AD	3.00	FIX	31398RTU9	April 2040
LI(3)	11	41,173,600(4)	NTL	5.00	FIX/IO	31398RTV7	April 2040
LX	11	1,483,000	PAC/AD	5.00	FIX	31398RTW5	June 2040
KJ	11	8,333,000	PAC/AD	5.00	FIX	31398RTX3	June 2040
ZJ	11	2,000	PAC/AD	5.00	FIX/Z	31398RTY1	June 2040
ZW	11	35,000,000	SUP	5.00	FIX/Z	31398RTZ8	June 2040
R		0	NPR	0	NPR	31398RUA1	June 2040
RL		0	NPR	0	NPR	31398RUB9	June 2040

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC prospectus.

(2) Based on LIBOR.

(3) Exchangeable classes.

(4) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.

(5) These classes are toggle classes. See pages S-6 and S-7 for a description of their interest rates.

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	YIELD TABLES	S-16
SUMMARY	S- 4	<i>General</i>	S-16
ADDITIONAL RISK FACTORS	S- 9	<i>The Inverse Floating Rate Classes</i>	
DESCRIPTION OF THE		<i>and the Toggle Classes</i>	S-17
CERTIFICATES	S- 9	<i>The Principal Only Classes</i>	S-19
GENERAL	S-10	<i>The Fixed Rate Interest Only</i>	
<i>Structure</i>	S-10	<i>Classes</i>	S-20
<i>Fannie Mae Guaranty</i>	S-10	WEIGHTED AVERAGE LIVES OF THE	
<i>Characteristics of Certificates</i>	S-11	CERTIFICATES	S-21
<i>Authorized Denominations</i>	S-11	DECREMENT TABLES	S-21
THE UNDERLYING REMIC		CHARACTERISTICS OF THE RESIDUAL	
CERTIFICATES	S-11	CLASSES	S-29
THE TRUST MBS	S-11	CERTAIN ADDITIONAL FEDERAL	
DISTRIBUTIONS OF INTEREST	S-12	INCOME TAX CONSEQUENCES	S-29
<i>General</i>	S-12	U.S. TREASURY CIRCULAR 230 NOTICE	S-30
<i>Delay Classes and No-Delay</i>		REMIC ELECTIONS AND SPECIAL TAX	
<i>Classes</i>	S-12	ATTRIBUTES	S-30
<i>Accrual Classes</i>	S-12	TAXATION OF BENEFICIAL OWNERS OF	
DISTRIBUTIONS OF PRINCIPAL	S-12	REGULAR CERTIFICATES	S-30
STRUCTURING ASSUMPTIONS	S-15	TAXATION OF BENEFICIAL OWNERS OF	
<i>Pricing Assumptions</i>	S-15	RESIDUAL CERTIFICATES	S-31
<i>Prepayment Assumptions</i>	S-15	TAXATION OF BENEFICIAL OWNERS OF	
<i>Principal Balance Schedules</i>	S-15	RCR CERTIFICATES	S-31
		PLAN OF DISTRIBUTION	S-31
		LEGAL MATTERS	S-31
		EXHIBIT A	A- 1
		SCHEDULE 1	A- 3
		PRINCIPAL BALANCE	
		SCHEDULES	B- 1

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2010 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 1, Group 2, Group 3 or Group 4 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC or RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Banc of America Securities LLC
Capital Markets Operations
100 W. 33rd Street, 3rd Floor
New York, New York 10001
(telephone 646-733-4166).

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Class 2007-28-FE REMIC Certificate Class 2007-37-FB REMIC Certificate
2	Class 2006-8-PF RCR Certificate Class 2006-45-FT REMIC Certificate
3	Class 2007-30-EF REMIC Certificate Class 2007-30-IE REMIC Certificate
4	Class 2007-30-FG REMIC Certificate Class 2007-30-OI REMIC Certificate
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS
11	Group 11 MBS

Group 1, Group 2, Group 3 and Group 4

Exhibit A describes the underlying REMIC and RCR certificates in Group 1, Group 2, Group 3 and Group 4, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Group 5, Group 6, Group 7, Group 8, Group 9, Group 10 and Group 11

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 5 MBS	\$100,024,738	4.50%	4.75% to 7.00%	121 to 180
Group 6 MBS	\$104,134,036	4.50%	4.75% to 7.00%	121 to 180
Group 7 MBS	\$ 95,736,000	4.00%	4.25% to 6.50%	121 to 180
Group 8 MBS	\$241,653,636	6.00%	6.25% to 8.50%	47 to 360
Group 9 MBS	\$262,788,875	4.50%	4.75% to 7.00%	241 to 360
	\$ 74,939,793	4.50%	4.75% to 7.00%	241 to 360
Group 10 MBS	\$268,015,668	4.50%	4.75% to 7.00%	241 to 360
Group 11 MBS	\$147,752,000	5.00%	5.25% to 7.50%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 5 MBS	\$100,024,738	180	154	22	5.037%
Group 6 MBS	\$104,134,036	180	151	25	5.029%
Group 7 MBS	\$ 95,736,000	180	164	14	4.600%
Group 8 MBS	\$241,653,636	360	204	137	6.626%
Group 9 MBS	\$262,788,875	360	352	7	5.080%
	\$ 74,939,793	360	359	1	4.900%
Group 10 MBS	\$268,015,668	360	347	11	5.060%
Group 11 MBS	\$147,752,000	360	356	3	5.300%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on May 28, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the FC, SC, FE and SE Classes will bear interest at the initial interest rates listed below. The initial interest rates listed below for the other floating rate, inverse floating rate and toggle classes are assumed rates. During each subsequent interest accrual

period, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
DF	0.49900%(2)	7.00000%	0.25000%	LIBOR + 25 basis points
FD	0.48900%(2)	7.00000%	0.24000%	LIBOR + 24 basis points
DI	1.00000%(2)	1.00000%	0.00000%	(3)
BF	0.64900%(2)	7.00000%	0.40000%	LIBOR + 40 basis points
FB	0.63900%(2)	7.00000%	0.39000%	LIBOR + 39 basis points
BI	1.00000%(2)	1.00000%	0.00000%	(4)
TF	0.79900%(2)	7.50000%	0.55000%	LIBOR + 55 basis points
FT	1.00900%(2)	7.50000%	0.76000%	LIBOR + 76 basis points
TI	1.00000%(2)	1.00000%	0.00000%	(5)
AF	0.80900%(2)	7.00000%	0.56000%	LIBOR + 56 basis points
FC	1.73000%	6.00000%	1.50000%	LIBOR + 150 basis points
SC	16.22600%	17.10000%	0.00000%	$17.1\% - (3.79999981 \times \text{LIBOR})$
FE	1.73000%	6.00000%	1.50000%	LIBOR + 150 basis points
SE	16.22600%	17.10000%	0.00000%	$17.1\% - (3.79999971 \times \text{LIBOR})$
FH	0.49900%(2)	7.00000%	0.25000%	LIBOR + 25 basis points
FG	0.64900%(2)	7.00000%	0.40000%	LIBOR + 40 basis points
WT	1.06651%(2)	7.55751%	0.81751%	(6)

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) Assumed initial interest rates. We will calculate the actual rates for these classes on May 21, 2010 using the applicable formulas.

(3) The applicable interest rate for the DI Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 6.75%	1.00%
Greater than 6.75% and less than 6.76%	$676\% - (100 \times \text{LIBOR})$
Equal to or greater than 6.76%	0.00%

(4) The applicable interest rate for the BI Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 6.60%	1.00%
Greater than 6.60% and less than 6.61%	$661\% - (100 \times \text{LIBOR})$
Equal to or greater than 6.61%	0.00%

(5) The applicable interest rate for the TI Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 6.74%	1.00%
Greater than 6.74% and less than 6.95%	$33.09524\% - (4.76190476 \times \text{LIBOR})$
Equal to or greater than 6.95%	0.00%

(6) The applicable interest rate for the WT Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 6.74%	LIBOR + 0.81751%
Greater than 6.74% and less than 6.95%	$9.40329\% - (0.27385533 \times \text{LIBOR})$
Equal to or greater than 6.95%	7.50%

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
DI	0.9999999746% of the FD Class
BI	0.9999998886% of the FB Class
TI	21% of the TF Class
HI	16.6666660002% of the HA Class
WI	16.6666660265% of the WA Class
EI	50% of the EG Class
PI	33.3333328947% of the PB Class
NI	33.3333329900% of the NC Class
LI	40% of the LC Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

PSA Prepayment Assumption									
Group 1 Classes	0%	100%	250%	375%	500%	800%	1100%	1400%	2000%
DF, FD, DI and FH	18.2	9.7	5.3	3.6	2.7	1.5	0.9	0.6	0.1
PSA Prepayment Assumption									
Group 2 Classes	0%	100%	250%	375%	500%	800%	1100%	1400%	2000%
BF, FB, BI and FG	17.3	9.3	5.2	3.6	2.7	1.5	0.9	0.6	0.1
PSA Prepayment Assumption									
Group 3 Classes	0%	100%	225%	350%	450%	800%	1200%	1800%	
TF, FT, TO, TI and WT	17.9	9.1	5.6	3.8	3.0	1.5	0.8	0.1	
PSA Prepayment Assumption									
Group 4 Classes	0%	100%	225%	350%	450%	800%	1200%	1800%	
AO and AF	17.9	9.7	5.8	3.9	3.0	1.5	0.8	0.1	
PSA Prepayment Assumption									
Group 5 Classes	0%	100%	150%	225%	300%	500%	800%	1200%	
HA and HI	8.8	5.5	4.9	4.1	3.5	2.4	1.5	0.9	
PSA Prepayment Assumption									
Group 6 Classes	0%	100%	150%	225%	300%	500%	800%	1200%	
WA and WI	8.8	5.4	4.8	4.1	3.5	2.4	1.5	0.8	

		PSA Prepayment Assumption										
<u>Group 7 Classes</u>		<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>				
GA		8.0	5.0	4.4	3.6	3.0	2.0	1.4				
GY		14.5	12.5	12.0	11.1	10.0	7.4	4.8				
		PSA Prepayment Assumption										
<u>Group 8 Classes</u>		<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	<u>2000%</u>		
E		0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1		
EG, EI, EH, EJ and EA ...		20.8	7.1	4.5	3.3	2.5	1.5	0.9	0.6	0.1		
		PSA Prepayment Assumption										
<u>Group 9 Classes</u>		<u>0%</u>	<u>50%</u>	<u>110%</u>	<u>175%</u>	<u>250%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>	
PB, PI, PD, PG and												
PA		16.1	8.9	6.0	6.0	6.0	4.8	3.1	2.2	1.8	1.3	
PY		25.9	20.4	19.0	19.0	19.0	14.7	8.8	5.6	3.9	2.1	
FC, SC and PO		28.3	24.7	19.1	9.7	2.9	1.7	1.0	0.7	0.6	0.4	
		PSA Prepayment Assumption										
<u>Group 10 Classes</u>		<u>0%</u>	<u>50%</u>	<u>120%</u>	<u>175%</u>	<u>250%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>	
NC, NI, NE, NH and												
NA		16.8	9.3	6.0	6.0	6.0	4.7	2.9	1.9	1.5	0.9	
NY		26.5	21.4	20.6	20.6	20.6	16.1	9.5	5.9	3.9	1.4	
FE, SE and OE		28.4	24.6	18.3	10.0	2.5	1.4	0.8	0.5	0.4	0.2	
		PSA Prepayment Assumption										
<u>Group 11 Classes</u>		<u>0%</u>	<u>50%</u>	<u>129%</u>	<u>205%</u>	<u>275%</u>	<u>400%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>	<u>2700%</u>
LC, LI, LD, LE												
and LA	10.8	6.8	5.0	5.0	5.0	5.0	3.7	2.7	2.1	1.5	1.1	
LX	19.6	19.1	19.1	19.1	19.1	19.1	13.0	8.2	5.6	2.1	1.3	
KJ	18.8	13.1	7.2	2.4	2.4	2.4	2.0	1.5	1.2	0.9	0.7	
ZJ	20.8	16.9	14.0	12.7	12.7	12.7	2.4	1.7	1.3	1.0	0.7	
ZW	25.4	21.6	17.0	14.4	8.6	2.3	1.3	0.9	0.7	0.5	0.4	

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Website at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 9 MBS, Group 10 MBS and Group 11 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan

can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 9 Classes, Group 10 Classes and Group 11 Classes may receive payments of principal more quickly or more slowly than expected and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

Slight changes in LIBOR may significantly affect the yields on the toggle classes. The yields on the toggle classes may be extremely sensitive to certain changes in monthly LIBOR values. In particular, the toggle classes may experience dramatic declines in their yields as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield tables in this prospectus supplement.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of May 1, 2010 and a supplement thereto dated as of May 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of May 1, 2010 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of previously issued REMIC and RCR certificates (the “Group 1 Underlying REMIC Certificates,” “Group 2 Underlying REMIC and RCR Certificates,” “Group 3 Underlying REMIC Certificates” and “Group 4 Underlying REMIC Certificates,” and together, the “Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A, and
- seven groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS,” “Group 9 MBS,” “Group 10 MBS” and “Group 11 MBS,” and together, the “Trust MBS”).

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC . . .	Underlying REMIC Certificates and Trust MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only, Inverse Floating Rate and Toggle Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of these trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the applicable Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates. Exhibit A is being provided in lieu of a Final Data Statement with respect to the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years in the case of the Group 5 MBS, Group 6 MBS and Group 7 MBS, and up to 30 years in the case of the Group 8 MBS, Group 9 MBS, Group 10 MBS and Group 11 MBS.

In addition, the pools underlying the Group 9 MBS, Group 10 MBS and Group 11 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described

further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 9 MBS, Group 10 MBS and Group 11 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factor—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

For additional information, see “Summary—Group 5, Group 6, Group 7, Group 8, Group 9, Group 10 and Group 11—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate, Inverse Floating Rate and Toggle Classes

See “Description of the Certificates—The Certificates—*Distributions on Certificates—Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the TO and AO Classes as no-delay Classes, and the PO and OE Classes as delay Classes, solely for the purpose of facilitating trading.

Accrual Classes. The ZJ and ZW Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to DF and FD, pro rata, until retired. } Structured Collateral/Pass-Through Classes

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 Underlying REMIC Certificates.

- *Group 2*

The Group 2 Principal Distribution Amount to BF and FB, pro rata, until retired. } Structured Collateral/Pass-Through Classes

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 Underlying REMIC and RCR Certificates.

- *Group 3*

The Group 3 Principal Distribution Amount to TF, FT and TO, pro rata, until retired. } Structured Collateral/ Pass-Through Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 Underlying REMIC Certificates.

- *Group 4*

The Group 4 Principal Distribution Amount to AO and AF, pro rata, until retired. } Structured Collateral/ Pass-Through Classes

The “Group 4 Principal Distribution Amount” is the principal then paid on the Group 4 Underlying REMIC Certificates.

- *Group 5*

The Group 5 Principal Distribution Amount to HA until retired. } Pass-Through Class

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount to WA until retired. } Pass-Through Class

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The Group 7 Principal Distribution Amount to GA and GY, in that order, until retired. } Sequential Pay Classes

The “Group 7 Principal Distribution Amount” is the principal then paid on the Group 7 MBS.

- *Group 8*

The Group 8 Principal Distribution Amount to E and EG, in that order, until retired. } Sequential Pay Classes

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

- *Group 9*

The Group 9 Principal Distribution Amount in the following priority:

1. To Aggregate Group I to its Planned Balance. } PAC Group

2. To FC, SC and PO, pro rata, until retired. } Support Classes

3. To Aggregate Group I to zero. } PAC Group

The “Group 9 Principal Distribution Amount” is the principal then paid on the Group 9 MBS.

“Aggregate Group I” consists of the PB and PY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PB and PY, in that order until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 10*

The Group 10 Principal Distribution Amount in the following priority:

- | | |
|--|-------------------|
| 1. To Aggregate Group II to its Planned Balance. | } PAC Group |
| 2. To FE, SE and OE, pro rata until retired. | } Support Classes |
| 3. To Aggregate Group II to zero. | } PAC Group |

The “Group 10 Principal Distribution Amount” is the principal then paid on the Group 10 MBS.

“Aggregate Group II” consists of the NC and NY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to NC and NY in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 11*

The ZW Accrual Amount in the following priority:

- | | |
|---|--|
| 1. To Aggregate Group III to its Planned Balance. | } Accretion Directed/ PAC Groups and Accrual Class |
| 2. To Aggregate Group IV to its Planned Balance. | |
| 3. Thereafter to ZW. | |

The ZJ Accrual Amount to KJ until retired, and thereafter to ZJ.

} Accretion Directed Class and Accrual Class

The Group 11 Cash Flow Distribution Amount in the following priority:

- | | |
|---|-----------------|
| 1. To Aggregate Group III to its Planned Balance. | } PAC Groups |
| 2. To Aggregate Group IV to its Planned Balance. | |
| 3. To ZW until retired. | } Support Class |
| 4. To Aggregate Group IV to zero. | } PAC Groups |
| 5. To Aggregate Group III to zero. | |

The “ZW Accrual Amount” is any interest then accrued and added to the principal balance of the ZW Class.

The ZJ Accrual Amount is any interest then accrued and added to the principal balance of the ZJ Class.

The “Group 11 Cash Flow Distribution Amount” is the principal then paid on the Group 11 MBS.

“Aggregate Group III” consists of the LC and LX Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to LC and LX, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

“Aggregate Group IV” consists of the KJ and ZJ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV to KJ and ZJ, in that order, until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary — Group 5, Group 6, Group 7, Group 8, Group 9, Group 10 and Group 11 — Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is May 28, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate, or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 110% and 250% PSA	Between 110% and 250% PSA
Aggregate Group II Planned Balances	Between 120% and 250% PSA	Between 120% and 250% PSA
Aggregate Group III Planned Balances	Between 129% and 400% PSA	Between 129% and 400% PSA
Aggregate Group IV Planned Balances	Between 205% and 400% PSA	Between 205% and 400% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PB and PY
Aggregate Group II	NC and NY
Aggregate Group III	LC and LX
Aggregate Group IV	KJ and ZJ

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group that has scheduled balances will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments

on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes and the Toggle Classes. The yields on the Inverse Floating Rate Classes and the Toggle Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Toggle Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the Toggle Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
DI	2.37%
BI	2.61%
TI	2.91%
SC	95.49%
SE	95.68%
WT	102.24%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the DI Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	<u>2000%</u>
6.750% and below	40.3%	36.7%	25.4%	15.5%	5.2%	(22.3)%	(55.5)%	*	*
6.755%	16.4%	13.1%	2.8%	(6.2)%	(15.6)%	(41.0)%	(72.3)%	*	*
6.760% and above	*	*	*	*	*	*	*	*	*

**Sensitivity of the BI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	<u>2000%</u>
6.600% and below	35.4%	31.8%	20.8%	11.1%	0.9%	(26.1)%	(58.6)%	*	*
6.605%	13.7%	10.4%	0.3%	(8.6)%	(18.0)%	(42.9)%	(73.6)%	*	*
6.610% and above	*	*	*	*	*	*	*	*	*

**Sensitivity of the TI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>350%</u>	<u>450%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>
6.74% and below	30.6%	27.1%	18.1%	8.6%	0.8%	(29.8)%	(74.5)%	*
6.85%	10.1%	6.9%	(1.4)%	(10.1)%	(17.4)%	(45.7)%	(88.4)%	*
6.95% and above	*	*	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>110%</u>	<u>175%</u>	<u>250%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
0.12%	18.1%	18.1%	18.6%	19.6%	20.7%	22.6%	24.6%	26.5%	30.2%
0.23%	17.6%	17.7%	18.1%	19.1%	20.2%	22.1%	24.1%	26.0%	29.8%
2.23%	9.3%	9.4%	9.8%	11.0%	12.2%	14.4%	16.6%	18.6%	22.8%
4.23%	1.3%	1.4%	1.7%	3.1%	4.5%	6.8%	9.1%	11.4%	15.9%
4.50%	0.2%	0.3%	0.6%	2.1%	3.4%	5.8%	8.2%	10.4%	15.0%

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>120%</u>	<u>175%</u>	<u>250%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
0.12%	18.0%	18.1%	18.5%	19.7%	21.2%	24.2%	27.4%	30.8%	38.1%
0.23%	17.6%	17.6%	18.0%	19.3%	20.8%	23.7%	27.0%	30.4%	37.7%
2.23%	9.3%	9.4%	9.7%	11.2%	12.9%	16.1%	19.8%	23.5%	31.6%
4.23%	1.3%	1.4%	1.7%	3.3%	5.2%	8.7%	12.7%	16.7%	25.5%
4.50%	0.2%	0.3%	0.6%	2.3%	4.2%	7.7%	11.7%	15.8%	24.7%

**Sensitivity of the WT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	225%	350%	450%	800%	1200%	1800%
0.120%	0.7%	0.7%	0.5%	0.3%	0.2%	(0.5)%	(1.8)%	(26.5)%
0.249%	0.9%	0.8%	0.7%	0.5%	0.3%	(0.4)%	(1.7)%	(26.5)%
2.249%	2.8%	2.8%	2.6%	2.4%	2.2%	1.5%	0.1%	(26.5)%
4.249%	4.8%	4.7%	4.6%	4.3%	4.1%	3.3%	1.9%	(26.5)%
6.249%	6.8%	6.7%	6.5%	6.3%	6.1%	5.2%	3.7%	(26.5)%
6.740%	7.3%	7.2%	7.0%	6.8%	6.6%	5.7%	4.1%	(26.5)%
6.850%	7.2%	7.2%	7.0%	6.7%	6.5%	5.6%	4.1%	(26.5)%
6.950% and above	7.2%	7.1%	6.9%	6.7%	6.5%	5.6%	4.1%	(26.5)%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price
TO	87.60%
AO	90.33%
PO	77.87%
OE	78.57%

Sensitivity of the TO Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	225%	350%	450%	800%	1200%	1800%
Pre-Tax Yields to Maturity	1.2%	1.5%	2.5%	3.7%	4.8%	9.5%	18.2%	283.4%

Sensitivity of the AO Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	225%	350%	450%	800%	1200%	1800%
Pre-Tax Yields to Maturity	0.8%	1.1%	1.8%	2.8%	3.6%	7.1%	13.6%	194.0%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>110%</u>	<u>175%</u>	<u>250%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity	1.0%	1.3%	2.8%	9.2%	15.4%	26.2%	37.9%	49.4%	73.7%

Sensitivity of the OE Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>120%</u>	<u>175%</u>	<u>250%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1200%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity	1.0%	1.3%	2.6%	10.3%	18.9%	35.9%	56.3%	78.6%	132.0%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
HI	338%
WI	335%
EI	366%
PI	303%
NI	290%
LI	528%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
HI	14.38%
WI	14.17%
EI	19.96%
PI	23.51%
NI	24.07%
LI	20.00%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the HI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity	19.4%	16.2%	12.9%	7.8%	2.7%	(11.9)%	(36.2)%	(76.6)%

Sensitivity of the WI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>225%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity	19.6%	16.3%	12.9%	7.8%	2.5%	(12.3)%	(37.2)%	(78.7)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>800%</u>	<u>1100%</u>	<u>1400%</u>	<u>2000%</u>
Pre-Tax Yields to Maturity	22.4%	19.0%	8.5%	(0.7)%	(10.3)%	(35.9)%	(66.7)%	*	*

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	50%	110%	175%	250%	350%	600%	900%	1200%	1800%
Pre-Tax Yields to Maturity	10.4%	3.1%	3.1%	3.1%	(3.3)%	(23.5)%	(48.5)%	(71.5)%	*

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption								
	50%	120%	175%	250%	350%	600%	900%	1200%	1800%
Pre-Tax Yields to Maturity	10.3%	2.4%	2.4%	2.4%	(4.4)%	(26.5)%	(56.1)%	(86.0)%	*

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption									
	50%	129%	205%	275%	400%	600%	900%	1200%	1800%	2700%
Pre-Tax Yields to Maturity	13.7%	6.2%	6.2%	6.2%	6.2%	(4.0)%	(21.9)%	(40.6)%	(77.9)%	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the applicable priority sequences of distributions of principal of the Group 7, Group 8, Group 9, Group 10 and Group 11 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 Underlying REMIC Certificates	360 months	(1)	8.50%
Group 2 Underlying REMIC and RCR Certificates	360 months	(2)	8.50%
Group 3 Underlying REMIC Certificates	360 months	322 months	8.00%
Group 4 Underlying REMIC Certificates	360 months	322 months	8.00%
Group 5 MBS	180 months	180 months	7.00%
Group 6 MBS	180 months	180 months	7.00%
Group 7 MBS	180 months	180 months	6.50%
Group 8 MBS	360 months	360 months	8.50%
Group 9 MBS	360 months	360 months	7.00%
Group 10 MBS	360 months	360 months	7.00%
Group 11 MBS	360 months	360 months	7.50%

(1) The Mortgage Loans backing the Group 1 Underlying REMIC Certificates are assumed to have the following remaining terms to maturity:

<u>Class</u>	<u>Remaining Terms to Maturity</u>
2007-28-FE	322 months
2007-37-FB	323 months

(2) The Mortgage Loans backing the Group 2 Underlying REMIC and RCR Certificates specified below are assumed to have the following remaining terms to maturity:

<u>Class</u>	<u>Remaining Terms to Maturity</u>
2006-8-PF	309 months
2006-45-FT	312 months

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	DF, FD, DI† and FH Classes									BF, FB, BI† and FG Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	250%	375%	500%	800%	1100%	1400%	2000%	0%	100%	250%	375%	500%	800%	1100%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	93	84	76	69	51	33	16	0	99	92	83	76	69	51	33	16	0
May 2012	98	86	70	58	47	26	11	2	0	98	85	70	58	47	26	11	2	0
May 2013	97	79	58	44	33	13	4	*	0	96	78	58	44	32	13	4	*	0
May 2014	95	73	49	34	22	7	1	*	0	95	72	48	33	22	7	1	*	0
May 2015	94	67	40	25	15	3	*	*	0	93	66	40	25	15	3	*	*	0
May 2016	92	61	34	19	10	2	*	*	0	92	60	33	19	10	2	*	*	0
May 2017	91	56	28	15	7	1	*	*	0	90	55	27	14	7	1	*	*	0
May 2018	89	51	23	11	5	*	*	*	0	88	50	22	11	5	*	*	*	0
May 2019	87	47	19	8	3	*	*	*	0	86	45	18	8	3	*	*	*	0
May 2020	85	43	16	6	2	*	*	0	0	83	41	15	6	2	*	*	0	0
May 2021	82	38	13	5	2	*	*	0	0	81	37	12	4	1	*	*	0	0
May 2022	80	35	10	3	1	*	*	0	0	78	33	10	3	1	*	*	0	0
May 2023	77	31	8	3	1	*	*	0	0	75	29	8	2	1	*	*	0	0
May 2024	74	28	7	2	*	*	*	0	0	71	26	6	2	*	*	*	0	0
May 2025	71	24	5	1	*	*	*	0	0	68	22	5	1	*	*	*	0	0
May 2026	67	21	4	1	*	*	*	0	0	64	19	4	1	*	*	*	0	0
May 2027	63	19	3	1	*	*	0	0	0	59	16	3	1	*	*	0	0	0
May 2028	59	16	3	*	*	*	0	0	0	55	14	2	*	*	*	0	0	0
May 2029	54	13	2	*	*	*	0	0	0	49	11	2	*	*	*	0	0	0
May 2030	49	11	1	*	*	*	0	0	0	44	9	1	*	*	*	0	0	0
May 2031	44	9	1	*	*	*	0	0	0	38	7	1	*	*	*	0	0	0
May 2032	38	7	1	*	*	*	0	0	0	31	4	*	*	*	*	0	0	0
May 2033	31	5	*	*	*	*	0	0	0	24	3	*	*	*	*	0	0	0
May 2034	24	3	*	*	*	*	0	0	0	16	1	*	*	*	0	0	0	0
May 2035	16	1	*	*	*	0	0	0	0	7	*	*	*	*	0	0	0	0
May 2036	8	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.2	9.7	5.3	3.6	2.7	1.5	0.9	0.6	0.1	17.3	9.3	5.2	3.6	2.7	1.5	0.9	0.6	0.1

Date	TF, FT, TO, TI† and WT Classes								AO and AF Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	225%	350%	450%	800%	1200%	1800%	0%	100%	225%	350%	450%	800%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	99	92	85	77	72	51	27	0	99	92	85	78	72	51	28	0
May 2012	98	85	72	60	51	26	8	0	98	85	72	60	52	26	8	0
May 2013	96	78	61	46	36	13	2	0	96	79	61	47	37	13	2	0
May 2014	95	71	51	36	26	7	1	0	95	73	52	36	26	7	1	0
May 2015	93	65	43	27	18	3	*	0	93	67	44	28	19	3	*	0
May 2016	92	60	36	21	13	2	*	0	92	61	37	22	13	2	*	0
May 2017	90	54	30	16	9	1	*	0	90	56	31	17	10	1	*	0
May 2018	88	49	25	12	6	*	*	0	88	51	26	13	7	*	*	0
May 2019	86	44	21	9	5	*	*	0	86	47	22	10	5	*	*	0
May 2020	84	40	17	7	3	*	*	0	84	42	18	7	3	*	*	0
May 2021	81	36	14	5	2	*	*	0	81	38	15	6	2	*	*	0
May 2022	79	32	12	4	2	*	*	0	79	34	13	4	2	*	*	0
May 2023	76	28	10	3	1	*	*	0	76	31	10	3	1	*	*	0
May 2024	73	25	8	2	1	*	0	0	73	27	9	2	1	*	0	0
May 2025	69	21	6	2	*	*	0	0	69	24	7	2	1	*	0	0
May 2026	66	18	5	1	*	*	0	0	66	21	6	1	*	*	0	0
May 2027	62	15	4	1	*	*	0	0	62	19	5	1	*	*	0	0
May 2028	57	13	3	1	*	*	0	0	57	16	4	1	*	*	0	0
May 2029	53	10	2	*	*	*	0	0	53	13	3	*	*	*	0	0
May 2030	48	8	1	*	*	*	0	0	48	11	2	*	*	*	0	0
May 2031	42	6	1	*	*	*	0	0	42	9	2	*	*	*	0	0
May 2032	36	4	1	*	*	*	0	0	36	7	1	*	*	*	0	0
May 2033	30	2	*	*	*	*	0	0	30	5	1	*	*	*	0	0
May 2034	23	*	*	*	*	0	0	0	23	3	*	*	*	*	0	0
May 2035	15	*	*	*	*	0	0	0	15	2	*	*	*	*	0	0
May 2036	7	0	0	0	0	0	0	0	7	*	*	*	*	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.9	9.1	5.6	3.8	3.0	1.5	0.8	0.1	17.9	9.7	5.8	3.9	3.0	1.5	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HA and HI† Classes								WA and WI† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	225%	300%	500%	800%	1200%	0%	100%	150%	225%	300%	500%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	96	89	86	83	79	68	52	31	96	89	86	82	78	67	50	28
May 2012	92	78	74	67	60	45	26	8	92	78	73	66	60	44	24	7
May 2013	87	68	62	54	46	29	12	2	87	68	62	53	45	28	12	2
May 2014	83	59	52	43	35	19	6	1	83	58	51	42	34	18	6	*
May 2015	77	50	43	34	26	12	3	*	77	50	42	33	25	11	3	*
May 2016	72	42	35	26	19	7	1	*	72	42	34	25	18	7	1	*
May 2017	66	35	28	20	14	5	1	*	66	34	27	19	13	4	1	*
May 2018	60	28	21	14	9	3	*	*	60	27	21	14	9	3	*	*
May 2019	53	21	16	10	6	2	*	*	53	20	15	10	6	1	*	*
May 2020	45	15	11	7	4	1	*	*	45	14	10	6	4	1	*	*
May 2021	38	9	7	4	2	*	*	*	38	8	6	3	2	*	*	*
May 2022	29	4	3	2	1	*	*	*	29	3	2	1	1	*	*	*
May 2023	20	0	0	0	0	0	0	0	20	0	0	0	0	0	0	0
May 2024	10	0	0	0	0	0	0	0	10	0	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.8	5.5	4.9	4.1	3.5	2.4	1.5	0.9	8.8	5.4	4.8	4.1	3.5	2.4	1.5	0.8

Date	GA Class							GY Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	150%	225%	300%	500%	800%	0%	100%	150%	225%	300%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	95	90	87	84	81	72	59	100	100	100	100	100	100	100
May 2012	91	78	73	66	60	43	23	100	100	100	100	100	100	100
May 2013	85	67	60	51	43	24	5	100	100	100	100	100	100	100
May 2014	80	56	49	38	29	11	0	100	100	100	100	100	100	66
May 2015	74	47	39	28	19	3	0	100	100	100	100	100	100	31
May 2016	67	38	29	19	11	0	0	100	100	100	100	100	76	15
May 2017	61	30	21	12	4	0	0	100	100	100	100	100	47	7
May 2018	53	22	14	6	0	0	0	100	100	100	100	96	29	3
May 2019	46	15	8	1	0	0	0	100	100	100	100	66	17	1
May 2020	38	8	2	0	0	0	0	100	100	100	73	44	10	1
May 2021	29	2	0	0	0	0	0	100	100	81	47	27	5	*
May 2022	19	0	0	0	0	0	0	100	69	47	26	14	2	*
May 2023	9	0	0	0	0	0	0	100	26	17	9	5	1	*
May 2024	0	0	0	0	0	0	0	90	0	0	0	0	0	0
May 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.0	5.0	4.4	3.6	3.0	2.0	1.4	14.5	12.5	12.0	11.1	10.0	7.4	4.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	E Class									EG, EI†, EH, EJ and EA Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	250%	375%	500%	800%	1100%	1400%	2000%	0%	100%	250%	375%	500%	800%	1100%	1400%	2000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	0	0	0	0	0	0	0	0	0	99	91	82	75	68	50	33	15	0
May 2012	0	0	0	0	0	0	0	0	0	98	82	67	56	46	25	11	2	0
May 2013	0	0	0	0	0	0	0	0	0	98	74	55	42	31	13	4	*	0
May 2014	0	0	0	0	0	0	0	0	0	97	67	45	31	21	6	1	*	0
May 2015	0	0	0	0	0	0	0	0	0	95	60	36	23	14	3	*	*	0
May 2016	0	0	0	0	0	0	0	0	0	94	53	29	17	9	2	*	*	0
May 2017	0	0	0	0	0	0	0	0	0	93	46	23	12	6	1	*	*	0
May 2018	0	0	0	0	0	0	0	0	0	92	40	18	9	4	*	*	*	0
May 2019	0	0	0	0	0	0	0	0	0	90	35	14	6	2	*	*	*	0
May 2020	0	0	0	0	0	0	0	0	0	89	30	11	4	2	*	*	*	0
May 2021	0	0	0	0	0	0	0	0	0	87	25	8	3	1	*	*	*	0
May 2022	0	0	0	0	0	0	0	0	0	85	20	6	2	1	*	*	*	0
May 2023	0	0	0	0	0	0	0	0	0	83	15	4	1	*	*	*	*	0
May 2024	0	0	0	0	0	0	0	0	0	81	11	3	1	*	*	*	*	0
May 2025	0	0	0	0	0	0	0	0	0	78	7	2	*	*	*	*	*	0
May 2026	0	0	0	0	0	0	0	0	0	75	4	1	*	*	*	*	*	0
May 2027	0	0	0	0	0	0	0	0	0	72	0	0	0	0	0	0	0	0
May 2028	0	0	0	0	0	0	0	0	0	69	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	66	0	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	62	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	58	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	53	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	49	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	37	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	31	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	24	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	17	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	9	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	20.8	7.1	4.5	3.3	2.5	1.5	0.9	0.6	0.1

Date	PB, PI†, PD, PG and PA Classes										PY Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	50%	110%	175%	250%	350%	600%	900%	1200%	1800%	0%	50%	110%	175%	250%	350%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	98	96	94	94	94	94	94	94	92	70	100	100	100	100	100	100	100	100	100	100
May 2012	97	90	84	84	84	84	77	53	32	0	100	100	100	100	100	100	100	100	100	61
May 2013	95	84	73	73	73	73	45	19	2	0	100	100	100	100	100	100	100	100	100	0
May 2014	93	77	63	63	63	56	24	3	0	0	100	100	100	100	100	100	100	100	32	0
May 2015	91	71	54	54	54	41	12	0	0	0	100	100	100	100	100	100	100	58	9	0
May 2016	89	65	45	45	45	29	3	0	0	0	100	100	100	100	100	100	100	26	2	0
May 2017	87	59	37	37	37	20	0	0	0	0	100	100	100	100	100	100	84	12	1	0
May 2018	84	54	29	29	29	13	0	0	0	0	100	100	100	100	100	100	52	5	*	0
May 2019	82	48	23	23	23	8	0	0	0	0	100	100	100	100	100	100	33	2	*	0
May 2020	79	42	17	17	17	4	0	0	0	0	100	100	100	100	100	100	20	1	*	0
May 2021	76	37	12	12	12	*	0	0	0	0	100	100	100	100	100	100	13	*	*	0
May 2022	73	32	8	8	8	0	0	0	0	0	100	100	100	100	100	80	8	*	*	0
May 2023	69	26	5	5	5	0	0	0	0	0	100	100	100	100	100	61	5	*	*	0
May 2024	66	21	2	2	2	0	0	0	0	0	100	100	100	100	100	46	3	*	*	0
May 2025	62	16	0	0	0	0	0	0	0	0	100	100	98	98	98	35	2	*	*	0
May 2026	57	11	0	0	0	0	0	0	0	0	100	100	79	79	79	26	1	*	*	0
May 2027	53	6	0	0	0	0	0	0	0	0	100	100	64	64	64	20	1	*	*	0
May 2028	48	2	0	0	0	0	0	0	0	0	100	100	51	51	51	15	*	*	*	0
May 2029	42	0	0	0	0	0	0	0	0	0	100	70	40	40	40	11	*	*	*	0
May 2030	37	0	0	0	0	0	0	0	0	0	100	32	32	32	32	8	*	*	*	0
May 2031	31	0	0	0	0	0	0	0	0	0	100	25	25	25	25	6	*	*	*	0
May 2032	24	0	0	0	0	0	0	0	0	0	100	19	19	19	19	4	*	*	*	0
May 2033	17	0	0	0	0	0	0	0	0	0	100	14	14	14	14	3	*	*	*	0
May 2034	10	0	0	0	0	0	0	0	0	0	100	11	11	11	11	2	*	*	*	0
May 2035	2	0	0	0	0	0	0	0	0	0	100	7	7	7	7	1	*	*	*	0
May 2036	0	0	0	0	0	0	0	0	0	0	31	5	5	5	5	1	*	*	*	0
May 2037	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*	*	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	*	*	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.1	8.9	6.0	6.0	6.0	4.8	3.1	2.2	1.8	1.3	25.9	20.4	19.0	19.0	19.0	14.7	8.8	5.6	3.9	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FC, SC and PO Classes										NC, NI†, NE, NH and NA Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	50%	110%	175%	250%	350%	600%	900%	1200%	1800%	0%	50%	120%	175%	250%	350%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	94	87	77	54	25	0	0	99	95	92	92	92	92	92	87	72	41
May 2012	100	100	100	83	64	39	0	0	0	0	97	90	81	81	81	81	64	39	19	0
May 2013	100	100	100	72	41	4	0	0	0	0	95	83	71	71	71	67	38	14	1	0
May 2014	100	100	100	63	25	0	0	0	0	0	94	78	61	61	61	51	22	3	0	0
May 2015	100	100	100	56	13	0	0	0	0	0	92	72	52	52	52	38	11	0	0	0
May 2016	100	100	100	52	6	0	0	0	0	0	90	66	44	44	44	28	5	0	0	0
May 2017	100	100	100	48	2	0	0	0	0	0	88	61	36	36	36	20	1	0	0	0
May 2018	100	100	100	46	*	0	0	0	0	0	85	55	29	29	29	14	0	0	0	0
May 2019	100	100	99	45	*	0	0	0	0	0	83	50	23	23	23	10	0	0	0	0
May 2020	100	100	97	43	*	0	0	0	0	0	80	45	18	18	18	6	0	0	0	0
May 2021	100	100	94	40	*	0	0	0	0	0	78	40	14	14	14	3	0	0	0	0
May 2022	100	100	89	37	*	0	0	0	0	0	75	35	10	10	10	1	0	0	0	0
May 2023	100	100	84	34	*	0	0	0	0	0	71	30	7	7	7	0	0	0	0	0
May 2024	100	100	79	31	*	0	0	0	0	0	68	25	5	5	5	0	0	0	0	0
May 2025	100	100	73	28	*	0	0	0	0	0	64	20	3	3	3	0	0	0	0	0
May 2026	100	100	67	25	*	0	0	0	0	0	60	16	1	1	1	0	0	0	0	0
May 2027	100	100	61	22	*	0	0	0	0	0	56	11	0	0	0	0	0	0	0	0
May 2028	100	100	55	19	*	0	0	0	0	0	51	7	0	0	0	0	0	0	0	0
May 2029	100	100	49	17	*	0	0	0	0	0	46	2	0	0	0	0	0	0	0	0
May 2030	100	98	43	14	*	0	0	0	0	0	41	0	0	0	0	0	0	0	0	0
May 2031	100	88	37	12	*	0	0	0	0	0	35	0	0	0	0	0	0	0	0	0
May 2032	100	78	32	10	*	0	0	0	0	0	29	0	0	0	0	0	0	0	0	0
May 2033	100	67	27	8	*	0	0	0	0	0	23	0	0	0	0	0	0	0	0	0
May 2034	100	57	22	6	*	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0
May 2035	100	46	17	5	*	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0
May 2036	100	36	13	4	*	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0
May 2037	83	26	9	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	57	15	5	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	30	5	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	24.7	19.1	9.7	2.9	1.7	1.0	0.7	0.6	0.4	16.8	9.3	6.0	6.0	6.0	4.7	2.9	1.9	1.5	0.9

Date	NY Class										FE, SE and OE Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	50%	120%	175%	250%	350%	600%	900%	1200%	1800%	0%	50%	120%	175%	250%	350%	600%	900%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	92	81	66	29	0	0	0
May 2012	100	100	100	100	100	100	100	100	100	0	100	100	100	80	55	22	0	0	0	0
May 2013	100	100	100	100	100	100	100	100	100	0	100	100	100	71	34	0	0	0	0	0
May 2014	100	100	100	100	100	100	100	100	32	0	100	100	100	64	19	0	0	0	0	0
May 2015	100	100	100	100	100	100	100	71	9	0	100	100	100	58	9	0	0	0	0	0
May 2016	100	100	100	100	100	100	100	32	2	0	100	100	100	54	3	0	0	0	0	0
May 2017	100	100	100	100	100	100	100	14	1	0	100	100	100	52	*	0	0	0	0	0
May 2018	100	100	100	100	100	100	73	6	*	0	100	100	100	51	*	0	0	0	0	0
May 2019	100	100	100	100	100	100	45	3	*	0	100	100	98	49	*	0	0	0	0	0
May 2020	100	100	100	100	100	100	28	1	*	0	100	100	95	46	*	0	0	0	0	0
May 2021	100	100	100	100	100	100	17	1	*	0	100	100	91	43	*	0	0	0	0	0
May 2022	100	100	100	100	100	100	11	*	*	0	100	100	86	40	*	0	0	0	0	0
May 2023	100	100	100	100	100	91	7	*	*	0	100	100	80	36	*	0	0	0	0	0
May 2024	100	100	100	100	100	69	4	*	*	0	100	100	75	33	*	0	0	0	0	0
May 2025	100	100	100	100	100	52	2	*	*	0	100	100	68	30	*	0	0	0	0	0
May 2026	100	100	100	100	100	39	2	*	*	0	100	100	62	26	*	0	0	0	0	0
May 2027	100	100	97	97	97	29	1	*	*	0	100	100	56	23	*	0	0	0	0	0
May 2028	100	100	77	77	77	21	1	*	0	0	100	100	50	20	*	0	0	0	0	0
May 2029	100	100	61	61	61	16	*	*	0	0	100	100	44	17	*	0	0	0	0	0
May 2030	100	64	48	48	48	11	*	*	0	0	100	100	38	15	*	0	0	0	0	0
May 2031	100	37	37	37	37	8	*	*	0	0	100	92	33	12	*	0	0	0	0	0
May 2032	100	28	28	28	28	6	*	*	0	0	100	80	28	10	*	0	0	0	0	0
May 2033	100	21	21	21	21	4	*	*	0	0	100	69	23	8	*	0	0	0	0	0
May 2034	100	15	15	15	15	3	*	*	0	0	100	57	18	6	*	0	0	0	0	0
May 2035	100	10	10	10	10	2	*	*	0	0	100	45	14	5	*	0	0	0	0	0
May 2036	100	7	7	7	7	1	*	*	0	0	100	34	10	3	*	0	0	0	0	0
May 2037	4	4	4	4	4	1	*	0	0	0	91	22	6	2	*	0	0	0	0	0
May 2038	2	2	2	2	2	*	*	0	0	0	63	11	3	1	*	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	33	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	21.4	20.6	20.6	20.6	16.1	9.5	5.9	3.9	1.4	28.4	24.6	18.3	10.0	2.5	1.4	0.8	0.5	0.4	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

LC, LI†, LD, LE and LA Classes											
Date	PSA Prepayment Assumption										
	0%	50%	129%	205%	275%	400%	600%	900%	1200%	1800%	2700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2011	97	95	93	93	93	93	93	93	93	90	62
May 2012	94	88	81	81	81	81	81	69	50	15	0
May 2013	90	80	68	68	68	68	56	31	13	0	0
May 2014	87	72	55	55	55	55	35	13	3	0	0
May 2015	83	64	43	43	43	43	21	5	0	0	0
May 2016	78	56	32	32	32	32	13	2	0	0	0
May 2017	74	48	23	23	23	23	8	0	0	0	0
May 2018	69	40	17	17	17	17	4	0	0	0	0
May 2019	64	32	12	12	12	12	2	0	0	0	0
May 2020	59	24	9	9	9	9	1	0	0	0	0
May 2021	53	15	6	6	6	6	0	0	0	0	0
May 2022	47	7	4	4	4	4	0	0	0	0	0
May 2023	41	3	3	3	3	3	0	0	0	0	0
May 2024	34	1	1	1	1	1	0	0	0	0	0
May 2025	27	1	1	1	1	1	0	0	0	0	0
May 2026	19	*	*	*	*	*	0	0	0	0	0
May 2027	11	0	0	0	0	0	0	0	0	0	0
May 2028	2	0	0	0	0	0	0	0	0	0	0
May 2029	0	0	0	0	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.8	6.8	5.0	5.0	5.0	5.0	3.7	2.7	2.1	1.5	1.1

LX Class											
Date	PSA Prepayment Assumption										
	0%	50%	129%	205%	275%	400%	600%	900%	1200%	1800%	2700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	100	100	100	100	100	100	100	100	100
May 2012	100	100	100	100	100	100	100	100	100	100	0
May 2013	100	100	100	100	100	100	100	100	100	0	0
May 2014	100	100	100	100	100	100	100	100	100	0	0
May 2015	100	100	100	100	100	100	100	100	75	0	0
May 2016	100	100	100	100	100	100	100	100	21	0	0
May 2017	100	100	100	100	100	100	100	92	6	0	0
May 2018	100	100	100	100	100	100	100	41	2	0	0
May 2019	100	100	100	100	100	100	100	19	*	0	0
May 2020	100	100	100	100	100	100	100	8	*	0	0
May 2021	100	100	100	100	100	100	94	4	*	0	0
May 2022	100	100	100	100	100	100	58	2	*	0	0
May 2023	100	100	100	100	100	100	36	1	*	0	0
May 2024	100	100	100	100	100	100	22	*	*	0	0
May 2025	100	100	100	100	100	100	14	*	*	0	0
May 2026	100	100	100	100	100	100	8	*	*	0	0
May 2027	100	77	77	77	77	77	5	*	*	0	0
May 2028	100	55	55	55	55	55	3	*	*	0	0
May 2029	39	39	39	39	39	39	2	*	0	0	0
May 2030	28	28	28	28	28	28	1	*	0	0	0
May 2031	19	19	19	19	19	19	1	*	0	0	0
May 2032	13	13	13	13	13	13	*	*	0	0	0
May 2033	9	9	9	9	9	9	*	*	0	0	0
May 2034	6	6	6	6	6	6	*	*	0	0	0
May 2035	4	4	4	4	4	4	*	*	0	0	0
May 2036	2	2	2	2	2	2	*	*	0	0	0
May 2037	1	1	1	1	1	1	*	*	0	0	0
May 2038	1	1	1	1	1	1	*	0	0	0	0
May 2039	*	*	*	*	*	*	*	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	19.1	19.1	19.1	19.1	19.1	13.0	8.2	5.6	2.1	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KJ Class										
	PSA Prepayment Assumption										
	0%	50%	129%	205%	275%	400%	600%	900%	1200%	1800%	2700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2011	100	100	99	93	93	93	93	93	93	0	0
May 2012	100	100	99	63	63	63	63	0	0	0	0
May 2013	100	100	99	27	27	27	0	0	0	0	0
May 2014	100	100	99	7	7	7	0	0	0	0	0
May 2015	100	100	99	0	0	0	0	0	0	0	0
May 2016	100	100	93	0	0	0	0	0	0	0	0
May 2017	100	100	65	0	0	0	0	0	0	0	0
May 2018	100	100	17	0	0	0	0	0	0	0	0
May 2019	100	100	0	0	0	0	0	0	0	0	0
May 2020	100	100	0	0	0	0	0	0	0	0	0
May 2021	100	100	0	0	0	0	0	0	0	0	0
May 2022	100	100	0	0	0	0	0	0	0	0	0
May 2023	100	57	0	0	0	0	0	0	0	0	0
May 2024	100	0	0	0	0	0	0	0	0	0	0
May 2025	100	0	0	0	0	0	0	0	0	0	0
May 2026	100	0	0	0	0	0	0	0	0	0	0
May 2027	100	0	0	0	0	0	0	0	0	0	0
May 2028	100	0	0	0	0	0	0	0	0	0	0
May 2029	21	0	0	0	0	0	0	0	0	0	0
May 2030	0	0	0	0	0	0	0	0	0	0	0
May 2031	0	0	0	0	0	0	0	0	0	0	0
May 2032	0	0	0	0	0	0	0	0	0	0	0
May 2033	0	0	0	0	0	0	0	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.8	13.1	7.2	2.4	2.4	2.4	2.0	1.5	1.2	0.9	0.7

Date	ZJ Class										
	PSA Prepayment Assumption										
	0%	50%	129%	205%	275%	400%	600%	900%	1200%	1800%	2700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	105	105	105	105	105	105	105	0	0
May 2012	110	110	110	110	110	110	110	0	0	0	0
May 2013	116	116	116	116	116	116	0	0	0	0	0
May 2014	122	122	122	122	122	122	0	0	0	0	0
May 2015	128	128	128	40	40	40	0	0	0	0	0
May 2016	135	135	135	40	40	40	0	0	0	0	0
May 2017	142	142	142	40	40	40	0	0	0	0	0
May 2018	149	149	149	40	40	40	0	0	0	0	0
May 2019	157	157	40	40	40	40	0	0	0	0	0
May 2020	165	165	40	40	40	40	0	0	0	0	0
May 2021	173	173	40	40	40	40	0	0	0	0	0
May 2022	182	182	40	40	40	40	0	0	0	0	0
May 2023	191	191	40	40	40	40	0	0	0	0	0
May 2024	201	40	40	40	40	40	0	0	0	0	0
May 2025	211	40	40	40	40	40	0	0	0	0	0
May 2026	222	40	40	40	40	40	0	0	0	0	0
May 2027	234	40	40	40	40	40	0	0	0	0	0
May 2028	246	40	40	40	40	40	0	0	0	0	0
May 2029	258	40	40	40	40	40	0	0	0	0	0
May 2030	40	40	40	40	40	40	0	0	0	0	0
May 2031	40	40	40	40	40	40	0	0	0	0	0
May 2032	40	40	40	40	40	40	0	0	0	0	0
May 2033	40	40	40	40	40	40	0	0	0	0	0
May 2034	40	40	40	40	40	40	0	0	0	0	0
May 2035	40	40	40	40	40	40	0	0	0	0	0
May 2036	40	40	40	40	40	40	0	0	0	0	0
May 2037	40	40	40	40	40	40	0	0	0	0	0
May 2038	40	40	40	40	40	40	0	0	0	0	0
May 2039	40	40	40	40	40	40	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	16.9	14.0	12.7	12.7	12.7	2.4	1.7	1.3	1.0	0.7

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	ZW Class										
	PSA Prepayment Assumption										
	0%	50%	129%	205%	275%	400%	600%	900%	1200%	1800%	2700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
May 2011	105	105	105	100	95	85	69	45	20	0	0
May 2012	110	110	110	100	84	55	10	0	0	0	0
May 2013	116	116	116	100	72	25	0	0	0	0	0
May 2014	122	122	122	100	64	9	0	0	0	0	0
May 2015	128	128	128	100	60	1	0	0	0	0	0
May 2016	135	135	135	100	58	*	0	0	0	0	0
May 2017	142	142	142	97	54	*	0	0	0	0	0
May 2018	149	149	149	91	49	*	0	0	0	0	0
May 2019	157	157	146	84	44	*	0	0	0	0	0
May 2020	165	165	137	76	39	*	0	0	0	0	0
May 2021	173	173	128	68	34	*	0	0	0	0	0
May 2022	182	182	117	60	29	*	0	0	0	0	0
May 2023	191	191	107	53	24	*	0	0	0	0	0
May 2024	201	193	97	46	20	*	0	0	0	0	0
May 2025	211	181	87	40	17	*	0	0	0	0	0
May 2026	222	169	77	34	14	*	0	0	0	0	0
May 2027	234	157	68	29	11	*	0	0	0	0	0
May 2028	246	144	60	24	9	*	0	0	0	0	0
May 2029	258	131	52	20	7	*	0	0	0	0	0
May 2030	247	118	45	16	6	*	0	0	0	0	0
May 2031	230	106	38	13	5	*	0	0	0	0	0
May 2032	212	93	32	11	3	*	0	0	0	0	0
May 2033	192	81	27	8	3	*	0	0	0	0	0
May 2034	170	68	21	6	2	*	0	0	0	0	0
May 2035	147	56	17	5	1	*	0	0	0	0	0
May 2036	122	44	12	3	1	*	0	0	0	0	0
May 2037	95	32	9	2	1	*	0	0	0	0	0
May 2038	66	20	5	1	*	*	0	0	0	0	0
May 2039	34	8	2	*	*	*	0	0	0	0	0
May 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	25.4	21.6	17.0	14.4	8.6	2.3	1.3	0.9	0.7	0.5	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—The Certificates—*Special Characteristics of the Residual Certificates*” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions

do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, we will treat the LX Class, and we may treat certain other Classes of Certificates, as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	250% PSA
3	225% PSA
4	225% PSA
5	150% PSA
6	150% PSA
7	150% PSA
8	250% PSA
9	175% PSA
10	175% PSA
11	275% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Banc of America Securities LLC (the “Dealer”) in exchange for the Underlying REMIC Certificates and the Trust MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. K&L Gates LLP will provide legal representation for the Dealer.

Group 1 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(l)	Final Distribution Date	Principal Type(l)	Original Principal Balance of Class	May 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2007-028	FE	March 2007	31396VLF3	(2)	FLT	April 2037	PT	\$61,000,001	0.64614050	\$39,414,571.15	6.581%	308	42
2007-037	FB	April 2007	31396VUE6	(2)	FLT	May 2037	PT	100,000,000	0.60134931	60,134,931.00	6.549	309	43

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

(2) These classes bear interest as described in the related Underlying REMIC Disclosure Documents.

Group 2 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(l)	Final Distribution Date	Principal Type(l)	Original Principal Balance of Class	May 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2006-008	PF	February 2006	31394V2T6	(2)	FLT	March 2036	PT	\$550,000,000	0.56852574	\$312,689,157.00	6.424%	295	58
2006-045	FT	May 2006	31395NEM5	(2)	FLT	June 2036	PT	250,000,000	0.42948832	107,372,080.00	6.413	284	68

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

(2) These classes bear interest as described in the related Underlying REMIC Disclosure Documents.

Group 3 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(l)	Final Distribution Date	Principal Type(l)	Original Principal or Notional Principal Balance of Class	May 2010 Class Factor	Principal or Notional Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2007-030	EF	March 2007	31396VJM1	(2)	FLT	April 2037	PT	\$110,773,417	0.74685221	\$82,731,371.30	5.996%	286	63
2007-030	IE	March 2007	31396VJN9	(2)	INV/IO	April 2037	NTL	110,773,417	0.74685221	5,515,425.15	5.996	286	63

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

(2) These classes bear interest as described in the related Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Group 4 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Principal Balance of Class	May 2010 Class Factor	Principal or Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC (in months)	Approximate Weighted Average WALA (in months)
2007-030	FG	March 2007	31396VHG6	(2)	FLT	April 2037	PT	\$224,074,074	0.67061950	\$150,268,443.47	311	40
2007-030	OI	March 2007	31396VHJ0	(2)	INV/IO	April 2037	NTL	224,074,074	0.67061950	5,366,730.46	311	40

(1) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.

(2) These classes bear interest as described in the related Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1		FH	\$ 78,799,502	SC/PT	(3)	FLT	31398RUC7	May 2037
FD	\$ 78,799,502							
DI	787,995(4)							
Recombination 2		FG	332,061,237	SC/PT	(3)	FLT	31398RUD5	June 2036
FB	332,061,237							
BI	3,320,612(4)							
Recombination 3		WT	60,615,946	SC/PT	(5)	T	31398RUE3	April 2037
FT	60,615,946							
TI	3,486,000(4)							
Recombination 4		EH	241,652,636	SEQ	3.5%	FIX	31398RUF0	June 2040
EG	241,652,636							
EI	20,137,719(4)							
Recombination 5		EJ	241,652,636	SEQ	4.0	FIX	31398RUG8	June 2040
EG	241,652,636							
EI	40,275,439(4)							
Recombination 6		EA	241,652,636	SEQ	4.5	FIX	31398RUH6	June 2040
EG	241,652,636							
EI	60,413,159(4)							
Recombination 7		PD	227,967,000	PAC	3.5	FIX	31398RUJ2	April 2039
PB	227,967,000							
PI	25,329,666(4)							
Recombination 8		PG	227,967,000	PAC	4.0	FIX	31398RUK9	April 2039
PB	227,967,000							
PI	50,659,333(4)							
Recombination 9		PA	227,967,000	PAC	4.5	FIX	31398RUL7	April 2039
PB	227,967,000							
PI	75,988,999(4)							
Recombination 10		NE	194,186,000	PAC	3.5	FIX	31398RUM5	October 2039
NC	194,186,000							
NI	21,576,222(4)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
NC	\$194,186,000	NH	\$194,186,000	PAC	4.0%	FIX	31398RUN3	October 2039
NI	43,152,444(4)							
Recombination 12								
NC	194,186,000	NA	194,186,000	PAC	4.5	FIX	31398RUP8	October 2039
NI	64,728,666(4)							
Recombination 13								
LC	102,934,000	LD	102,934,000	PAC/AD	3.5	FIX	31398RUQ6	April 2040
LI	10,293,400(4)							
Recombination 14								
LC	102,934,000	LE	102,934,000	PAC/AD	4.0	FIX	31398RUR4	April 2040
LI	20,586,800(4)							
Recombination 15								
LC	102,934,000	LA	102,934,000	PAC/AD	5.0	FIX	31398RUS2	April 2040
LI	41,173,600(4)							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—The Certificates—*Class Definitions and Abbreviations*” in the REMIC Prospectus.
- (3) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.
- (5) This class is a toggle class. See pages S-6 and S-7 for a description of its interest rate.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$251,062,000.00	September 2014 . . .	\$159,846,515.11	January 2019	\$ 79,315,234.63
June 2010	250,229,275.86	October 2014	158,042,373.16	February 2019	78,070,264.49
July 2010	249,333,821.28	November 2014	156,249,074.87	March 2019	76,843,698.88
August 2010	248,375,993.40	December 2014	154,466,557.79	April 2019	75,635,274.78
September 2010 . . .	247,356,185.03	January 2015	152,694,759.84	May 2019	74,444,732.87
October 2010	246,274,824.41	February 2015	150,933,619.30	June 2019	73,271,817.46
November 2010	245,132,374.89	March 2015	149,183,074.79	July 2019	72,116,276.43
December 2010	243,929,334.74	April 2015	147,443,065.28	August 2019	70,977,861.21
January 2011	242,666,236.71	May 2015	145,713,530.10	September 2019 . . .	69,856,326.70
February 2011	241,343,647.72	June 2015	143,994,408.92	October 2019	68,751,431.22
March 2011	239,962,168.49	July 2015	142,285,641.75	November 2019	67,662,936.50
April 2011	238,522,433.02	August 2015	140,587,168.93	December 2019	66,590,607.61
May 2011	237,025,108.22	September 2015 . . .	138,898,931.18	January 2020	65,534,212.89
June 2011	235,470,893.35	October 2015	137,220,869.51	February 2020	64,493,523.95
July 2011	233,860,519.55	November 2015	135,552,925.29	March 2020	63,468,315.59
August 2011	232,194,749.23	December 2015	133,895,040.22	April 2020	62,458,365.79
September 2011 . . .	230,474,375.49	January 2016	132,247,156.34	May 2020	61,463,455.61
October 2011	228,700,221.55	February 2016	130,609,216.02	June 2020	60,483,369.22
November 2011	226,873,140.03	March 2016	128,981,161.93	July 2020	59,517,893.79
December 2011	224,994,012.35	April 2016	127,362,937.11	August 2020	58,566,819.50
January 2012	223,063,747.97	May 2016	125,754,484.88	September 2020 . . .	57,629,939.46
February 2012	221,083,283.68	June 2016	124,155,748.93	October 2020	56,707,049.69
March 2012	219,053,582.85	July 2016	122,566,673.23	November 2020	55,797,949.08
April 2012	216,975,634.63	August 2016	120,987,202.10	December 2020	54,902,439.34
May 2012	214,896,279.01	September 2016 . . .	119,417,280.14	January 2021	54,020,324.97
June 2012	212,815,661.88	October 2016	117,856,852.31	February 2021	53,151,413.22
July 2012	210,733,935.41	November 2016	116,305,863.86	March 2021	52,295,514.04
August 2012	208,651,257.87	December 2016	114,764,260.34	April 2021	51,452,440.06
September 2012 . . .	206,567,793.46	January 2017	113,231,987.64	May 2021	50,622,006.55
October 2012	204,483,712.12	February 2017	111,708,991.94	June 2021	49,804,031.37
November 2012	202,412,085.01	March 2017	110,195,219.72	July 2021	48,998,334.95
December 2012	200,352,840.55	April 2017	108,690,617.78	August 2021	48,204,740.23
January 2013	198,305,907.52	May 2017	107,195,133.22	September 2021 . . .	47,423,072.66
February 2013	196,271,215.14	June 2017	105,708,713.44	October 2021	46,653,160.16
March 2013	194,248,693.01	July 2017	104,231,306.13	November 2021	45,894,833.03
April 2013	192,238,271.13	August 2017	102,762,859.30	December 2021	45,147,924.01
May 2013	190,239,879.93	September 2017 . . .	101,303,321.23	January 2022	44,412,268.15
June 2013	188,253,450.21	October 2017	99,852,640.51	February 2022	43,687,702.86
July 2013	186,278,913.16	November 2017	98,410,766.04	March 2022	42,974,067.83
August 2013	184,316,200.37	December 2017	96,977,646.97	April 2022	42,271,205.01
September 2013 . . .	182,365,243.82	January 2018	95,553,232.76	May 2022	41,578,958.57
October 2013	180,425,975.89	February 2018	94,137,473.18	June 2022	40,897,174.89
November 2013	178,498,329.31	March 2018	92,730,318.26	July 2022	40,225,702.52
December 2013	176,582,237.24	April 2018	91,331,718.31	August 2022	39,564,392.12
January 2014	174,677,633.18	May 2018	89,941,623.94	September 2022 . . .	38,913,096.50
February 2014	172,784,451.03	June 2018	88,559,986.04	October 2022	38,271,670.50
March 2014	170,902,625.06	July 2018	87,186,755.77	November 2022	37,639,971.06
April 2014	169,032,089.92	August 2018	85,825,622.62	December 2022	37,017,857.10
May 2014	167,172,780.62	September 2018 . . .	84,484,552.28	January 2023	36,405,189.56
June 2014	165,324,632.55	October 2018	83,163,258.54	February 2023	35,801,831.32
July 2014	163,487,581.46	November 2018	81,861,459.21	March 2023	35,207,647.21
August 2014	161,661,563.49	December 2018	80,578,876.03	April 2023	34,622,503.99

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2023	\$ 34,046,270.28	December 2027	\$ 12,913,024.26	July 2032	\$ 4,186,662.04
June 2023	33,478,816.55	January 2028	12,673,870.21	August 2032	4,091,209.33
July 2023	32,920,015.13	February 2028	12,438,542.42	September 2032 . . .	3,997,404.83
August 2023	32,369,740.14	March 2028	12,206,983.74	October 2032	3,905,222.99
September 2023 . . .	31,827,867.49	April 2028	11,979,137.85	November 2032	3,814,638.60
October 2023	31,294,274.83	May 2028	11,754,949.24	December 2032	3,725,626.86
November 2023	30,768,841.56	June 2028	11,534,363.20	January 2033	3,638,163.32
December 2023	30,251,448.79	July 2028	11,317,325.81	February 2033	3,552,223.88
January 2024	29,741,979.30	August 2028	11,103,783.91	March 2033	3,467,784.80
February 2024	29,240,317.53	September 2028 . . .	10,893,685.13	April 2033	3,384,822.70
March 2024	28,746,349.58	October 2028	10,686,977.83	May 2033	3,303,314.53
April 2024	28,259,963.14	November 2028	10,483,611.14	June 2033	3,223,237.60
May 2024	27,781,047.51	December 2028	10,283,534.89	July 2033	3,144,569.52
June 2024	27,309,493.56	January 2029	10,086,699.67	August 2033	3,067,288.26
July 2024	26,845,193.69	February 2029	9,893,056.76	September 2033 . . .	2,991,372.10
August 2024	26,388,041.84	March 2029	9,702,558.14	October 2033	2,916,799.66
September 2024 . . .	25,937,933.46	April 2029	9,515,156.50	November 2033	2,843,549.85
October 2024	25,494,765.48	May 2029	9,330,805.20	December 2033	2,771,601.91
November 2024	25,058,436.29	June 2029	9,149,458.28	January 2034	2,700,935.38
December 2024	24,628,845.73	July 2029	8,971,070.45	February 2034	2,631,530.10
January 2025	24,205,895.06	August 2029	8,795,597.06	March 2034	2,563,366.21
February 2025	23,789,486.95	September 2029 . . .	8,622,994.11	April 2034	2,496,424.15
March 2025	23,379,525.44	October 2029	8,453,218.24	May 2034	2,430,684.65
April 2025	22,975,915.94	November 2029	8,286,226.72	June 2034	2,366,128.71
May 2025	22,578,565.22	December 2029	8,121,977.43	July 2034	2,302,737.63
June 2025	22,187,381.35	January 2030	7,960,428.87	August 2034	2,240,492.99
July 2025	21,802,273.74	February 2030	7,801,540.14	September 2034 . . .	2,179,376.61
August 2025	21,423,153.07	March 2030	7,645,270.92	October 2034	2,119,370.63
September 2025 . . .	21,049,931.29	April 2030	7,491,581.50	November 2034	2,060,457.41
October 2025	20,682,521.61	May 2030	7,340,432.71	December 2034	2,002,619.60
November 2025	20,320,838.48	June 2030	7,191,785.97	January 2035	1,945,840.10
December 2025	19,964,797.57	July 2030	7,045,603.28	February 2035	1,890,102.07
January 2026	19,614,315.74	August 2030	6,901,847.15	March 2035	1,835,388.90
February 2026	19,269,311.05	September 2030 . . .	6,760,480.65	April 2035	1,781,684.25
March 2026	18,929,702.72	October 2030	6,621,467.41	May 2035	1,728,972.03
April 2026	18,595,411.13	November 2030	6,484,771.56	June 2035	1,677,236.36
May 2026	18,266,357.80	December 2030	6,350,357.76	July 2035	1,626,461.61
June 2026	17,942,465.34	January 2031	6,218,191.19	August 2035	1,576,632.40
July 2026	17,623,657.51	February 2031	6,088,237.53	September 2035 . . .	1,527,733.57
August 2026	17,309,859.13	March 2031	5,960,462.96	October 2035	1,479,750.16
September 2026 . . .	17,000,996.10	April 2031	5,834,834.16	November 2035	1,432,667.49
October 2026	16,696,995.38	May 2031	5,711,318.29	December 2035	1,386,471.04
November 2026	16,397,784.98	June 2031	5,589,882.98	January 2036	1,341,146.54
December 2026	16,103,293.94	July 2031	5,470,496.36	February 2036	1,296,679.94
January 2027	15,813,452.30	August 2031	5,353,126.99	March 2036	1,253,057.38
February 2027	15,528,191.12	September 2031 . . .	5,237,743.91	April 2036	1,210,265.22
March 2027	15,247,442.44	October 2031	5,124,316.60	May 2036	1,168,290.02
April 2027	14,971,139.27	November 2031	5,012,815.01	June 2036	1,127,118.54
May 2027	14,699,215.58	December 2031	4,903,209.50	July 2036	1,086,737.75
June 2027	14,431,606.29	January 2032	4,795,470.89	August 2036	1,047,134.81
July 2027	14,168,247.24	February 2032	4,689,570.39	September 2036 . . .	1,008,297.06
August 2027	13,909,075.22	March 2032	4,585,479.67	October 2036	970,212.06
September 2027 . . .	13,654,027.90	April 2032	4,483,170.80	November 2036	932,867.52
October 2027	13,403,043.86	May 2032	4,382,616.25	December 2036	896,251.38
November 2027	13,156,062.53	June 2032	4,283,788.90	January 2037	860,351.71

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2037.	\$ 825,156.81	April 2038.	\$ 400,269.45	June 2039.	\$ 83,400.75
March 2037.	790,655.12	May 2038.	374,353.79	July 2039.	64,265.77
April 2037.	756,835.28	June 2038.	348,977.75	August 2039.	45,555.75
May 2037.	723,686.08	July 2038.	324,132.30	September 2039. ...	27,263.42
June 2037.	691,196.50	August 2038.	299,808.54	October 2039.	22,963.14
July 2037.	659,355.67	September 2038. ...	275,997.70	November 2039.	18,757.67
August 2037.	628,152.90	October 2038.	252,691.15	December 2039.	14,645.37
September 2037. ...	597,577.65	November 2038.	229,880.41	January 2040.	10,624.65
October 2037.	567,619.54	December 2038.	207,557.10	February 2040.	6,693.93
November 2037.	538,268.36	January 2039.	185,712.98	March 2040.	2,851.68
December 2037.	509,514.04	February 2039.	164,339.95	April 2040 and thereafter.	0.00
January 2038.	481,346.67	March 2039.	143,430.02		
February 2038.	453,756.50	April 2039.	122,975.31		
March 2038.	426,733.92	May 2039.	102,968.10		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance.	\$205,349,000.00	May 2013.	\$148,452,472.13	May 2016.	\$ 95,838,820.59
June 2010.	204,356,143.99	June 2013.	146,814,393.51	June 2016.	94,550,310.79
July 2010.	203,310,251.67	July 2013.	145,187,144.12	July 2016.	93,270,413.91
August 2010.	202,211,827.74	August 2013.	143,570,655.41	August 2016.	91,999,075.25
September 2010. ...	201,061,409.48	September 2013. ...	141,964,859.25	September 2016. ...	90,736,240.45
October 2010.	199,859,566.39	October 2013.	140,369,687.93	October 2016.	89,481,855.49
November 2010.	198,606,899.66	November 2013.	138,785,074.19	November 2016.	88,235,866.68
December 2010.	197,304,041.80	December 2013.	137,210,951.15	December 2016.	86,998,220.66
January 2011.	195,951,656.02	January 2014.	135,647,252.38	January 2017.	85,768,864.43
February 2011.	194,550,435.77	February 2014.	134,093,911.85	February 2017.	84,547,745.30
March 2011.	193,101,104.12	March 2014.	132,550,863.95	March 2017.	83,334,810.92
April 2011.	191,604,413.14	April 2014.	131,018,043.47	April 2017.	82,130,009.26
May 2011.	190,061,143.31	May 2014.	129,495,385.62	May 2017.	80,933,288.61
June 2011.	188,472,102.80	June 2014.	127,982,826.00	June 2017.	79,744,597.60
July 2011.	186,838,126.80	July 2014.	126,480,300.62	July 2017.	78,563,885.18
August 2011.	185,160,076.79	August 2014.	124,987,745.90	August 2017.	77,391,100.60
September 2011. ...	183,438,839.77	September 2014. ...	123,505,098.65	September 2017. ...	76,226,193.44
October 2011.	181,675,327.50	October 2014.	122,032,296.06	October 2017.	75,069,113.60
November 2011.	179,870,475.66	November 2014.	120,569,275.73	November 2017.	73,919,811.29
December 2011.	178,025,243.08	December 2014.	119,115,975.65	December 2017.	72,778,237.03
January 2012.	176,192,150.11	January 2015.	117,672,334.18	January 2018.	71,644,341.65
February 2012.	174,371,120.03	February 2015.	116,238,290.10	February 2018.	70,525,684.52
March 2012.	172,562,076.56	March 2015.	114,813,782.53	March 2018.	69,423,514.80
April 2012.	170,764,943.93	April 2015.	113,398,751.00	April 2018.	68,337,597.34
May 2012.	168,979,646.82	May 2015.	111,993,135.41	May 2018.	67,267,700.26
June 2012.	167,206,110.39	June 2015.	110,596,876.04	June 2018.	66,213,594.93
July 2012.	165,444,260.27	July 2015.	109,209,913.52	July 2018.	65,175,055.91
August 2012.	163,694,022.55	August 2015.	107,832,188.88	August 2018.	64,151,860.93
September 2012. ...	161,955,323.77	September 2015. ...	106,463,643.51	September 2018. ...	63,143,790.81
October 2012.	160,228,090.96	October 2015.	105,104,219.17	October 2018.	62,150,629.45
November 2012.	158,512,251.58	November 2015.	103,753,857.96	November 2018.	61,172,163.76
December 2012.	156,807,733.55	December 2015.	102,412,502.37	December 2018.	60,208,183.66
January 2013.	155,114,465.23	January 2016.	101,080,095.24	January 2019.	59,258,481.98
February 2013.	153,432,375.45	February 2016.	99,756,579.77	February 2019.	58,322,854.47
March 2013.	151,761,393.46	March 2016.	98,441,899.51	March 2019.	57,401,099.74
April 2013.	150,101,448.97	April 2016.	97,135,998.37	April 2019.	56,493,019.22

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2019	\$ 55,598,417.11	December 2023	\$ 22,432,630.69	July 2028	\$ 8,277,963.72
June 2019	54,717,100.37	January 2024	22,051,030.17	August 2028	8,118,829.89
July 2019	53,848,878.65	February 2024	21,675,304.74	September 2028 . . .	7,962,280.65
August 2019	52,993,564.29	March 2024	21,305,368.46	October 2028	7,808,277.10
September 2019 . . .	52,150,972.25	April 2024	20,941,136.63	November 2028	7,656,780.90
October 2019	51,320,920.08	May 2024	20,582,525.75	December 2028	7,507,754.29
November 2019	50,503,227.89	June 2024	20,229,453.52	January 2029	7,361,160.02
December 2019	49,697,718.32	July 2024	19,881,838.77	February 2029	7,216,961.41
January 2020	48,904,216.50	August 2024	19,539,601.52	March 2029	7,075,122.28
February 2020	48,122,550.01	September 2024 . . .	19,202,662.92	April 2029	6,935,607.01
March 2020	47,352,548.86	October 2024	18,870,945.22	May 2029	6,798,380.47
April 2020	46,594,045.42	November 2024	18,544,371.81	June 2029	6,663,408.04
May 2020	45,846,874.45	December 2024	18,222,867.14	July 2029	6,530,655.60
June 2020	45,110,873.01	January 2025	17,906,356.75	August 2029	6,400,089.54
July 2020	44,385,880.46	February 2025	17,594,767.23	September 2029 . . .	6,271,676.73
August 2020	43,671,738.40	March 2025	17,288,026.24	October 2029	6,145,384.50
September 2020 . . .	42,968,290.66	April 2025	16,986,062.43	November 2029	6,021,180.68
October 2020	42,275,383.30	May 2025	16,688,805.51	December 2029	5,899,033.56
November 2020	41,592,864.50	June 2025	16,396,186.16	January 2030	5,778,911.89
December 2020	40,920,584.59	July 2025	16,108,136.07	February 2030	5,660,784.86
January 2021	40,258,396.03	August 2025	15,824,587.87	March 2030	5,544,622.13
February 2021	39,606,153.31	September 2025 . . .	15,545,475.20	April 2030	5,430,393.78
March 2021	38,963,713.00	October 2025	15,270,732.60	May 2030	5,318,070.33
April 2021	38,330,933.70	November 2025	15,000,295.58	June 2030	5,207,622.75
May 2021	37,707,675.96	December 2025	14,734,100.55	July 2030	5,099,022.41
June 2021	37,093,802.32	January 2026	14,472,084.83	August 2030	4,992,241.09
July 2021	36,489,177.26	February 2026	14,214,186.65	September 2030 . . .	4,887,251.01
August 2021	35,893,667.17	March 2026	13,960,345.10	October 2030	4,784,024.77
September 2021 . . .	35,307,140.29	April 2026	13,710,500.16	November 2030	4,682,535.37
October 2021	34,729,466.77	May 2026	13,464,592.65	December 2030	4,582,756.21
November 2021	34,160,518.54	June 2026	13,222,564.26	January 2031	4,484,661.09
December 2021	33,600,169.38	July 2026	12,984,357.50	February 2031	4,388,224.18
January 2022	33,048,294.81	August 2026	12,749,915.69	March 2031	4,293,420.01
February 2022	32,504,772.14	September 2026 . . .	12,519,182.99	April 2031	4,200,223.52
March 2022	31,969,480.39	October 2026	12,292,104.34	May 2031	4,108,609.98
April 2022	31,442,300.29	November 2026	12,068,625.47	June 2031	4,018,555.04
May 2022	30,923,114.27	December 2026	11,848,692.88	July 2031	3,930,034.71
June 2022	30,411,806.40	January 2027	11,632,253.87	August 2031	3,843,025.34
July 2022	29,908,262.39	February 2027	11,419,256.46	September 2031 . . .	3,757,503.62
August 2022	29,412,369.59	March 2027	11,209,649.43	October 2031	3,673,446.61
September 2022 . . .	28,924,016.90	April 2027	11,003,382.29	November 2031	3,590,831.66
October 2022	28,443,094.82	May 2027	10,800,405.29	December 2031	3,509,636.50
November 2022	27,969,495.40	June 2027	10,600,669.37	January 2032	3,429,839.16
December 2022	27,503,112.19	July 2027	10,404,126.18	February 2032	3,351,417.99
January 2023	27,043,840.28	August 2027	10,210,728.09	March 2032	3,274,351.68
February 2023	26,591,576.22	September 2027 . . .	10,020,428.12	April 2032	3,198,619.20
March 2023	26,146,218.02	October 2027	9,833,179.98	May 2032	3,124,199.86
April 2023	25,707,665.16	November 2027	9,648,938.06	June 2032	3,051,073.25
May 2023	25,275,818.52	December 2027	9,467,657.38	July 2032	2,979,219.27
June 2023	24,850,580.40	January 2028	9,289,293.62	August 2032	2,908,618.12
July 2023	24,431,854.46	February 2028	9,113,803.10	September 2032 . . .	2,839,250.30
August 2023	24,019,545.75	March 2028	8,941,142.77	October 2032	2,771,096.56
September 2023 . . .	23,613,560.65	April 2028	8,771,270.18	November 2032	2,704,137.97
October 2023	23,213,806.88	May 2028	8,604,143.53	December 2032	2,638,355.87
November 2023	22,820,193.46	June 2028	8,439,721.58	January 2033	2,573,731.87

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2033	\$ 2,510,247.84	April 2035	\$ 1,206,363.96	June 2037	\$ 409,892.81
March 2033	2,447,885.95	May 2035	1,167,703.19	July 2037	386,779.64
April 2033	2,386,628.60	June 2035	1,129,770.89	August 2037	364,140.88
May 2033	2,326,458.46	July 2035	1,092,555.31	September 2037 . . .	341,968.62
June 2033	2,267,358.47	August 2035	1,056,044.91	October 2037	320,255.10
July 2033	2,209,311.81	September 2035 . . .	1,020,228.29	November 2037	298,992.63
August 2033	2,152,301.91	October 2035	985,094.23	December 2037	278,173.69
September 2033 . . .	2,096,312.44	November 2035	950,631.70	January 2038	257,790.83
October 2033	2,041,327.33	December 2035	916,829.81	February 2038	237,836.75
November 2033	1,987,330.72	January 2036	883,677.84	March 2038	218,304.24
December 2033	1,934,307.00	February 2036	851,165.23	April 2038	199,186.21
January 2034	1,882,240.81	March 2036	819,281.59	May 2038	180,475.66
February 2034	1,831,116.98	April 2036	788,016.68	June 2038	162,165.73
March 2034	1,780,920.60	May 2036	757,360.41	July 2038	144,249.63
April 2034	1,731,636.96	June 2036	727,302.83	August 2038	126,720.71
May 2034	1,683,251.57	July 2036	697,834.18	September 2038 . . .	109,572.39
June 2034	1,635,750.17	August 2036	668,944.81	October 2038	92,798.21
July 2034	1,589,118.70	September 2036 . . .	640,625.23	November 2038	76,391.80
August 2034	1,543,343.30	October 2036	612,866.09	December 2038	60,346.89
September 2034 . . .	1,498,410.35	November 2036	585,658.18	January 2039	44,657.32
October 2034	1,454,306.39	December 2036	558,992.45	February 2039	29,317.01
November 2034	1,411,018.19	January 2037	532,859.95	March 2039	14,319.97
December 2034	1,368,532.72	February 2037	507,251.89	April 2039 and thereafter	0.00
January 2035	1,326,837.12	March 2037	482,159.61		
February 2035	1,285,918.74	April 2037	457,574.58		
March 2035	1,245,765.11	May 2037	433,488.41		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$104,417,000.00	May 2012	\$ 85,224,762.94	May 2014	\$ 57,803,190.81
June 2010	103,971,969.36	June 2012	84,065,994.68	June 2014	56,732,219.24
July 2010	103,545,905.38	July 2012	82,882,894.72	July 2014	55,666,862.51
August 2010	103,068,905.87	August 2012	81,676,041.63	August 2014	54,607,074.11
September 2010 . . .	102,541,253.88	September 2012 . . .	80,475,901.23	September 2014 . . .	53,552,807.83
October 2010	101,965,333.06	October 2012	79,282,420.33	October 2014	52,504,017.74
November 2010	101,357,091.90	November 2012	78,095,546.07	November 2014	51,460,658.18
December 2010	100,716,744.52	December 2012	76,915,225.93	December 2014	50,422,683.75
January 2011	100,044,526.12	January 2013	75,741,407.70	January 2015	49,390,049.34
February 2011	99,340,692.85	February 2013	74,574,039.49	February 2015	48,362,710.10
March 2011	98,605,521.56	March 2013	73,413,069.73	March 2015	47,340,621.46
April 2011	97,839,309.64	April 2013	72,258,447.17	April 2015	46,323,739.10
May 2011	97,042,374.74	May 2013	71,110,120.88	May 2015	45,312,018.97
June 2011	96,215,054.55	June 2013	69,968,040.23	June 2015	44,305,931.89
July 2011	95,357,706.50	July 2013	68,832,154.89	July 2015	43,311,640.68
August 2011	94,470,707.44	August 2013	67,702,414.86	August 2015	42,329,011.49
September 2011 . . .	93,554,453.32	September 2013 . . .	66,578,770.44	September 2015 . . .	41,357,911.95
October 2011	92,609,358.88	October 2013	65,461,172.21	October 2015	40,398,211.16
November 2011	91,635,857.21	November 2013	64,349,571.07	November 2015	39,449,779.70
December 2011	90,634,399.41	December 2013	63,243,918.23	December 2015	38,512,489.59
January 2012	89,605,454.17	January 2014	62,144,165.17	January 2016	37,586,214.25
February 2012	88,549,507.31	February 2014	61,050,263.67	February 2016	36,672,930.81
March 2012	87,467,061.36	March 2014	59,962,165.82	March 2016	35,781,457.27
April 2012	86,358,635.08	April 2014	58,879,823.98	April 2016	34,911,279.26

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2016	\$ 34,061,894.46	December 2020	\$ 8,617,963.41	July 2025	\$ 2,063,704.36
June 2016	33,232,812.27	January 2021	8,401,747.64	August 2025	2,009,292.43
July 2016	32,423,553.56	February 2021	8,190,810.96	September 2025 . . .	1,956,252.19
August 2016	31,633,650.39	March 2021	7,985,026.86	October 2025	1,904,550.03
September 2016 . . .	30,862,645.79	April 2021	7,784,271.84	November 2025	1,854,153.16
October 2016	30,110,093.45	May 2021	7,588,425.30	December 2025	1,805,029.57
November 2016	29,375,557.51	June 2021	7,397,369.51	January 2026	1,757,148.03
December 2016	28,658,612.30	July 2021	7,210,989.50	February 2026	1,710,478.05
January 2017	27,958,842.12	August 2021	7,029,173.05	March 2026	1,664,989.88
February 2017	27,275,840.98	September 2021	6,851,810.59	April 2026	1,620,654.48
March 2017	26,609,212.40	October 2021	6,678,795.12	May 2026	1,577,443.51
April 2017	25,958,569.20	November 2021	6,510,022.21	June 2026	1,535,329.32
May 2017	25,323,533.24	December 2021	6,345,389.87	July 2026	1,494,284.92
June 2017	24,703,735.24	January 2022	6,184,798.56	August 2026	1,454,283.97
July 2017	24,098,814.59	February 2022	6,028,151.07	September 2026 . . .	1,415,300.77
August 2017	23,508,419.09	March 2022	5,875,352.51	October 2026	1,377,310.22
September 2017 . . .	22,932,204.84	April 2022	5,726,310.24	November 2026	1,340,287.86
October 2017	22,369,835.96	May 2022	5,580,933.81	December 2026	1,304,209.79
November 2017	21,820,984.45	June 2022	5,439,134.93	January 2027	1,269,052.71
December 2017	21,285,330.02	July 2022	5,300,827.38	February 2027	1,234,793.85
January 2018	20,762,559.87	August 2022	5,165,927.02	March 2027	1,201,411.03
February 2018	20,252,368.54	September 2022	5,034,351.67	April 2027	1,168,882.58
March 2018	19,754,457.75	October 2022	4,906,021.14	May 2027	1,137,187.36
April 2018	19,268,536.19	November 2022	4,780,857.12	June 2027	1,106,304.75
May 2018	18,794,319.41	December 2022	4,658,783.17	July 2027	1,076,214.60
June 2018	18,331,529.63	January 2023	4,539,724.66	August 2027	1,046,897.30
July 2018	17,879,895.58	February 2023	4,423,608.74	September 2027 . . .	1,018,333.66
August 2018	17,439,152.38	March 2023	4,310,364.30	October 2027	990,504.98
September 2018 . . .	17,009,041.35	April 2023	4,199,921.91	November 2027	963,393.02
October 2018	16,589,309.89	May 2023	4,092,213.79	December 2027	936,979.98
November 2018	16,179,711.36	June 2023	3,987,173.78	January 2028	911,248.47
December 2018	15,780,004.88	July 2023	3,884,737.31	February 2028	886,181.54
January 2019	15,389,955.24	August 2023	3,784,841.31	March 2028	861,762.66
February 2019	15,009,332.78	September 2023	3,687,424.26	April 2028	837,975.69
March 2019	14,637,913.23	October 2023	3,592,426.05	May 2028	814,804.87
April 2019	14,275,477.57	November 2023	3,499,788.06	June 2028	792,234.85
May 2019	13,921,811.97	December 2023	3,409,453.03	July 2028	770,250.63
June 2019	13,576,707.60	January 2024	3,321,365.09	August 2028	748,837.58
July 2019	13,239,960.56	February 2024	3,235,469.67	September 2028 . . .	727,981.44
August 2019	12,911,371.75	March 2024	3,151,713.53	October 2028	707,668.29
September 2019 . . .	12,590,746.76	April 2024	3,070,044.70	November 2028	687,884.54
October 2019	12,277,895.74	May 2024	2,990,412.44	December 2028	668,616.93
November 2019	11,972,633.32	June 2024	2,912,767.23	January 2029	649,852.54
December 2019	11,674,778.51	July 2024	2,837,060.72	February 2029	631,578.76
January 2020	11,384,154.57	August 2024	2,763,245.74	March 2029	613,783.27
February 2020	11,100,588.93	September 2024	2,691,276.22	April 2029	596,454.08
March 2020	10,823,913.08	October 2024	2,621,107.21	May 2029	579,579.47
April 2020	10,553,962.51	November 2024	2,552,694.84	June 2029	563,148.01
May 2020	10,290,576.54	December 2024	2,485,996.27	July 2029	547,148.56
June 2020	10,033,598.34	January 2025	2,420,969.69	August 2029	531,570.24
July 2020	9,782,874.73	February 2025	2,357,574.31	September 2029 . . .	516,402.44
August 2020	9,538,256.17	March 2025	2,295,770.30	October 2029	501,634.82
September 2020 . . .	9,299,596.66	April 2025	2,235,518.78	November 2029	487,257.28
October 2020	9,066,753.61	May 2025	2,176,781.83	December 2029	473,259.97
November 2020	8,839,587.83	June 2025	2,119,522.40	January 2030	459,633.29

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2030.	\$ 446,367.87	June 2033.	\$ 128,176.53	October 2036.	\$ 26,867.30
March 2030.	433,454.56	July 2033.	123,919.86	November 2036.	25,599.96
April 2030.	420,884.45	August 2033.	119,783.91	December 2036.	24,372.97
May 2030.	408,648.85	September 2033.	115,765.51	January 2037.	23,185.20
June 2030.	396,739.27	October 2033.	111,861.55	February 2037.	22,035.56
July 2030.	385,147.43	November 2033.	108,069.02	March 2037.	20,922.98
August 2030.	373,865.27	December 2033.	104,384.98	April 2037.	19,846.42
September 2030.	362,884.90	January 2034.	100,806.55	May 2037.	18,804.87
October 2030.	352,198.67	February 2034.	97,330.95	June 2037.	17,797.34
November 2030.	341,799.07	March 2034.	93,955.43	July 2037.	16,822.86
December 2030.	331,678.79	April 2034.	90,677.36	August 2037.	15,880.51
January 2031.	321,830.73	May 2034.	87,494.13	September 2037.	14,969.37
February 2031.	312,247.92	June 2034.	84,403.23	October 2037.	14,088.55
March 2031.	302,923.60	July 2034.	81,402.19	November 2037.	13,237.20
April 2031.	293,851.14	August 2034.	78,488.62	December 2037.	12,414.47
May 2031.	285,024.11	September 2034.	75,660.19	January 2038.	11,619.54
June 2031.	276,436.23	October 2034.	72,914.60	February 2038.	10,851.61
July 2031.	268,081.35	November 2034.	70,249.65	March 2038.	10,109.92
August 2031.	259,953.50	December 2034.	67,663.18	April 2038.	9,393.70
September 2031.	252,046.86	January 2035.	65,153.06	May 2038.	8,702.22
October 2031.	244,355.72	February 2035.	62,717.26	June 2038.	8,034.76
November 2031.	236,874.56	March 2035.	60,353.77	July 2038.	7,390.63
December 2031.	229,597.96	April 2035.	58,060.64	August 2038.	6,769.15
January 2032.	222,520.64	May 2035.	55,835.96	September 2038.	6,169.66
February 2032.	215,637.48	June 2035.	53,677.89	October 2038.	5,591.51
March 2032.	208,943.44	July 2035.	51,584.63	November 2038.	5,034.09
April 2032.	202,433.65	August 2035.	49,554.41	December 2038.	4,496.77
May 2032.	196,103.34	September 2035.	47,585.52	January 2039.	3,978.98
June 2032.	189,947.85	October 2035.	45,676.30	February 2039.	3,480.14
July 2032.	183,962.66	November 2035.	43,825.11	March 2039.	2,999.67
August 2032.	178,143.34	December 2035.	42,030.38	April 2039.	2,537.05
September 2032.	172,485.59	January 2036.	40,290.55	May 2039.	2,091.73
October 2032.	166,985.21	February 2036.	38,604.13	June 2039.	1,663.20
November 2032.	161,638.09	March 2036.	36,969.65	July 2039.	1,250.96
December 2032.	156,440.24	April 2036.	35,385.69	August 2039.	854.52
January 2033.	151,387.77	May 2036.	33,850.84	September 2039.	473.41
February 2033.	146,476.89	June 2036.	32,363.77	October 2039.	107.15
March 2033.	141,703.89	July 2036.	30,923.15	November 2039 and thereafter.	0.00
April 2033.	137,065.15	August 2036.	29,527.69		
May 2033.	132,557.18	September 2036.	28,176.15		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance.	\$8,335,000.00	March 2011.	\$7,987,998.53	January 2012.	\$6,298,005.44
June 2010.	8,259,298.57	April 2011.	7,884,388.09	February 2012.	6,058,636.64
July 2010.	8,259,298.57	May 2011.	7,765,015.79	March 2012.	5,808,825.97
August 2010.	8,259,298.57	June 2011.	7,630,294.72	April 2012.	5,549,232.72
September 2010.	8,259,298.57	July 2011.	7,480,666.64	May 2012.	5,280,534.81
October 2010.	8,257,251.69	August 2011.	7,316,601.27	June 2012.	5,003,427.44
November 2010.	8,237,599.65	September 2011.	7,138,595.50	July 2012.	4,718,621.79
December 2010.	8,200,571.72	October 2011.	6,947,172.44	August 2012.	4,426,843.63
January 2011.	8,146,428.86	November 2011.	6,742,880.62	September 2012.	4,145,718.22
February 2011.	8,075,463.37	December 2011.	6,526,292.90	October 2012.	3,875,102.93

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2012	\$3,614,856.98	June 2017	\$ 804.68	January 2022	\$ 804.68
December 2012	3,364,841.40	July 2017	804.68	February 2022	804.68
January 2013	3,124,919.02	August 2017	804.68	March 2022	804.68
February 2013	2,894,954.47	September 2017	804.68	April 2022	804.68
March 2013	2,674,814.14	October 2017	804.68	May 2022	804.68
April 2013	2,464,366.16	November 2017	804.68	June 2022	804.68
May 2013	2,263,480.36	December 2017	804.68	July 2022	804.68
June 2013	2,072,028.31	January 2018	804.68	August 2022	804.68
July 2013	1,889,883.25	February 2018	804.68	September 2022	804.68
August 2013	1,716,920.05	March 2018	804.68	October 2022	804.68
September 2013	1,553,015.26	April 2018	804.68	November 2022	804.68
October 2013	1,398,047.04	May 2018	804.68	December 2022	804.68
November 2013	1,251,895.17	June 2018	804.68	January 2023	804.68
December 2013	1,114,440.96	July 2018	804.68	February 2023	804.68
January 2014	985,567.36	August 2018	804.68	March 2023	804.68
February 2014	865,158.83	September 2018	804.68	April 2023	804.68
March 2014	753,101.34	October 2018	804.68	May 2023	804.68
April 2014	649,282.42	November 2018	804.68	June 2023	804.68
May 2014	553,591.06	December 2018	804.68	July 2023	804.68
June 2014	465,917.74	January 2019	804.68	August 2023	804.68
July 2014	386,154.38	February 2019	804.68	September 2023	804.68
August 2014	314,194.38	March 2019	804.68	October 2023	804.68
September 2014	249,932.54	April 2019	804.68	November 2023	804.68
October 2014	193,265.06	May 2019	804.68	December 2023	804.68
November 2014	144,089.53	June 2019	804.68	January 2024	804.68
December 2014	102,304.95	July 2019	804.68	February 2024	804.68
January 2015	67,811.66	August 2019	804.68	March 2024	804.68
February 2015	40,511.32	September 2019	804.68	April 2024	804.68
March 2015	20,306.95	October 2019	804.68	May 2024	804.68
April 2015	7,102.86	November 2019	804.68	June 2024	804.68
May 2015	804.68	December 2019	804.68	July 2024	804.68
June 2015	804.68	January 2020	804.68	August 2024	804.68
July 2015	804.68	February 2020	804.68	September 2024	804.68
August 2015	804.68	March 2020	804.68	October 2024	804.68
September 2015	804.68	April 2020	804.68	November 2024	804.68
October 2015	804.68	May 2020	804.68	December 2024	804.68
November 2015	804.68	June 2020	804.68	January 2025	804.68
December 2015	804.68	July 2020	804.68	February 2025	804.68
January 2016	804.68	August 2020	804.68	March 2025	804.68
February 2016	804.68	September 2020	804.68	April 2025	804.68
March 2016	804.68	October 2020	804.68	May 2025	804.68
April 2016	804.68	November 2020	804.68	June 2025	804.68
May 2016	804.68	December 2020	804.68	July 2025	804.68
June 2016	804.68	January 2021	804.68	August 2025	804.68
July 2016	804.68	February 2021	804.68	September 2025	804.68
August 2016	804.68	March 2021	804.68	October 2025	804.68
September 2016	804.68	April 2021	804.68	November 2025	804.68
October 2016	804.68	May 2021	804.68	December 2025	804.68
November 2016	804.68	June 2021	804.68	January 2026	804.68
December 2016	804.68	July 2021	804.68	February 2026	804.68
January 2017	804.68	August 2021	804.68	March 2026	804.68
February 2017	804.68	September 2021	804.68	April 2026	804.68
March 2017	804.68	October 2021	804.68	May 2026	804.68
April 2017	804.68	November 2021	804.68	June 2026	804.68
May 2017	804.68	December 2021	804.68	July 2026	804.68

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2026	\$ 804.68	March 2031	\$ 804.68	October 2035	\$ 804.68
September 2026	804.68	April 2031	804.68	November 2035	804.68
October 2026	804.68	May 2031	804.68	December 2035	804.68
November 2026	804.68	June 2031	804.68	January 2036	804.68
December 2026	804.68	July 2031	804.68	February 2036	804.68
January 2027	804.68	August 2031	804.68	March 2036	804.68
February 2027	804.68	September 2031	804.68	April 2036	804.68
March 2027	804.68	October 2031	804.68	May 2036	804.68
April 2027	804.68	November 2031	804.68	June 2036	804.68
May 2027	804.68	December 2031	804.68	July 2036	804.68
June 2027	804.68	January 2032	804.68	August 2036	804.68
July 2027	804.68	February 2032	804.68	September 2036	804.68
August 2027	804.68	March 2032	804.68	October 2036	804.68
September 2027	804.68	April 2032	804.68	November 2036	804.68
October 2027	804.68	May 2032	804.68	December 2036	804.68
November 2027	804.68	June 2032	804.68	January 2037	804.68
December 2027	804.68	July 2032	804.68	February 2037	804.68
January 2028	804.68	August 2032	804.68	March 2037	804.68
February 2028	804.68	September 2032	804.68	April 2037	804.68
March 2028	804.68	October 2032	804.68	May 2037	804.68
April 2028	804.68	November 2032	804.68	June 2037	804.68
May 2028	804.68	December 2032	804.68	July 2037	804.68
June 2028	804.68	January 2033	804.68	August 2037	804.68
July 2028	804.68	February 2033	804.68	September 2037	804.68
August 2028	804.68	March 2033	804.68	October 2037	804.68
September 2028	804.68	April 2033	804.68	November 2037	804.68
October 2028	804.68	May 2033	804.68	December 2037	804.68
November 2028	804.68	June 2033	804.68	January 2038	804.68
December 2028	804.68	July 2033	804.68	February 2038	804.68
January 2029	804.68	August 2033	804.68	March 2038	804.68
February 2029	804.68	September 2033	804.68	April 2038	804.68
March 2029	804.68	October 2033	804.68	May 2038	804.68
April 2029	804.68	November 2033	804.68	June 2038	804.68
May 2029	804.68	December 2033	804.68	July 2038	804.68
June 2029	804.68	January 2034	804.68	August 2038	804.68
July 2029	804.68	February 2034	804.68	September 2038	804.68
August 2029	804.68	March 2034	804.68	October 2038	804.68
September 2029	804.68	April 2034	804.68	November 2038	804.68
October 2029	804.68	May 2034	804.68	December 2038	804.68
November 2029	804.68	June 2034	804.68	January 2039	804.68
December 2029	804.68	July 2034	804.68	February 2039	804.68
January 2030	804.68	August 2034	804.68	March 2039	804.68
February 2030	804.68	September 2034	804.68	April 2039	804.68
March 2030	804.68	October 2034	804.68	May 2039	804.68
April 2030	804.68	November 2034	804.68	June 2039	804.68
May 2030	804.68	December 2034	804.68	July 2039	804.68
June 2030	804.68	January 2035	804.68	August 2039	804.68
July 2030	804.68	February 2035	804.68	September 2039	804.68
August 2030	804.68	March 2035	804.68	October 2039	804.68
September 2030	804.68	April 2035	804.68	November 2039	559.98
October 2030	804.68	May 2035	804.68	December 2039	222.11
November 2030	804.68	June 2035	804.68	January 2040 and thereafter	0.00
December 2030	804.68	July 2035	804.68		
January 2031	804.68	August 2035	804.68		
February 2031	804.68	September 2035	804.68		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

TABLE OF CONTENTS

	Page
Table of Contents	S- 2
Available Information	S- 3
Summary	S- 4
Additional Risk Factors	S- 9
Description of the Certificates	S- 9
Certain Additional Federal Income Tax Consequences	S-29
Plan of Distribution	S-31
Legal Matters	S-31
Exhibit A	A- 1
Schedule 1	A- 3
Principal Balance Schedules	B- 1

\$2,047,655,299



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-54**

PROSPECTUS SUPPLEMENT

BofA Merrill Lynch

May 24, 2010
