

\$317,654,000



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-52**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AD	1	\$100,000,000	SEQ	4.5%	FIX	31398PXS3	December 2036
VA(2)	1	9,833,000	SEQ/AD	4.5	FIX	31398PXT1	June 2021
VB(2)	1	8,935,000	SEQ/AD	4.5	FIX	31398PXU8	March 2028
Z(2)	1	15,355,200	SEQ	4.5	FIX/Z	31398PXV6	May 2040
F	1	33,530,800	PT	(3)	FLT	31398PWX4	May 2040
S	1	33,530,800(4)	NTL	(3)	INV/IO	31398PXX2	May 2040
PA(2)	2	44,253,000	PAC	4.5	FIX	31398PXY0	November 2036
PB(2)	2	9,515,000	PAC	4.5	FIX	31398PZX7	February 2039
PC	2	6,581,000	PAC	4.5	FIX	31398PYA1	May 2040
JP(2)	2	2,222,000	PAC	4.5	FIX	31398PYB9	May 2040
JA(2)	2	16,873,000	SUP	4.5	FIX	31398PYC7	January 2039
JB(2)	2	7,813,000	SUP	4.5	FIX	31398PYD5	January 2040
JD(2)	2	2,743,000	SUP	4.5	FIX	31398PYE3	May 2040
FB(2)	2	60,000,000	PT	(3)	FLT	31398PYF0	May 2040
SA(2)	2	60,000,000(4)	NTL	(3)	INV/IO	31398PYG8	May 2040
ST(2)	2	60,000,000(4)	NTL	(3)	INV/IO	31398PYH6	May 2040
R		0	NPR	0	NPR	31398PYJ2	May 2040

- (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Exchangeable classes.

- (3) Based on LIBOR.
(4) Notional balances. These classes are interest only classes. See page S-7 for a description of how their notional balances are calculated.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The V, B, DA, FA, SB, JF, YS, JT, JS, YF, YC and C Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2010.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

BNP PARIBAS

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	YIELD TABLES FOR THE INVERSE	
RECENT DEVELOPMENTS	S- 4	FLOATING RATE CLASSES	S-13
SUMMARY	S- 6	WEIGHTED AVERAGE LIVES OF THE	
ADDITIONAL RISK FACTOR	S- 9	CERTIFICATES	S-16
DESCRIPTION OF THE		DECREMENT TABLES	S-16
CERTIFICATES	S- 9	CHARACTERISTICS OF THE RESIDUAL	
GENERAL	S- 9	CLASS	S-23
<i>Structure</i>	S- 9	CERTAIN ADDITIONAL FEDERAL	
<i>Fannie Mae Guaranty</i>	S-10	INCOME TAX CONSEQUENCES . .	S-23
<i>Characteristics of Certificates</i>	S-10	U.S. TREASURY CIRCULAR 230 NOTICE . .	S-24
<i>Authorized Denominations</i>	S-10	REMIC ELECTION AND SPECIAL TAX	
THE MBS	S-10	ATTRIBUTES	S-24
DISTRIBUTIONS OF INTEREST	S-10	TAXATION OF BENEFICIAL OWNERS OF	
<i>General</i>	S-10	REGULAR CERTIFICATES	S-24
<i>Delay Classes and No-Delay</i>		TAXATION OF BENEFICIAL OWNERS OF	
<i>Classes</i>	S-10	RESIDUAL CERTIFICATES	S-25
<i>Accrual Class</i>	S-10	TAXATION OF BENEFICIAL OWNERS OF	
DISTRIBUTIONS OF PRINCIPAL	S-11	RCR CERTIFICATES	S-25
STRUCTURING ASSUMPTIONS	S-11	PLAN OF DISTRIBUTION	S-25
<i>Pricing Assumptions</i>	S-11	LEGAL MATTERS	S-25
<i>Prepayment Assumptions</i>	S-12	SCHEDULE 1	A- 1
<i>Principal Balance Schedules</i>	S-12	PRINCIPAL BALANCE	
		SCHEDULES	B- 1

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Static Data NY Securities
BNP Paribas
525 Washington Boulevard
Jersey City, New Jersey 07310
(telephone (201) 850-5627).
StaticDataNYSEcurities@americas.bnpparibas.com

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide us with funding under specified conditions. Under the Stock Purchase Agreement, as amended through December 2009, Treasury’s Commitment is currently the greater of (i) \$200 billion or (ii) \$200 billion plus the cumulative amount of our net worth deficit (the amount by which our total liabilities exceed our total assets) as of the end of any and each calendar quarter in 2010, 2011 and 2012, less any positive net worth as of December 31, 2012. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae on a fully diluted basis. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. We are required to pay a quarterly commitment fee, beginning on March 31, 2011. The amount of the commitment fee will be determined by the mutual agreement of Treasury and Fannie Mae on or before December 31, 2010, and will be reset every five years. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2009 (the “2009 Form 10-K”) which is incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. Through March 31, 2010, we had received a total of \$75.2 billion from Treasury under the Commitment. If we have a negative net worth as of the end of future fiscal quarters, we expect that the Acting Director of FHFA will request additional funds from Treasury under the Stock Purchase Agreement to eliminate the net worth deficit. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. The aggregate liquidation preference of the Senior Preferred Stock, including the initial liquidation preference of \$1.0 billion, is \$76.2 billion, and the annualized dividend on the Senior Preferred Stock, based on the 10% dividend rate, is \$7.6 billion. If we do not pay the dividend quarterly and in cash, the dividend rate would increase to 12% annually, and the unpaid dividend would accrue and be added to the liquidation preference of the Senior Preferred Stock.

The Stock Purchase Agreement and the Warrant contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2009 Form 10-K, include prohibitions on the following activities unless we have prior written consent from Treasury: the issuance of equity securities (except in limited instances), the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), and the issuance of subordinated debt securities. The covenants also limit the amount of debt securities that we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement is intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of April 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS

Group 1 and Group 2

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$167,654,000	5.00%	5.25% to 7.50%	241 to 360
Group 2 MBS	\$150,000,000	5.50%	5.75% to 8.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$167,654,000	360	299	55	5.550%
Group 2 MBS	\$150,000,000	360	281	70	5.934%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on April 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All classes other than the R Class

Physical

R Class

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate ⁽¹⁾
F	0.90625%	7.0000%	0.65%	LIBOR + 65 basis points
S	6.09375%	6.3500%	0.00%	6.35% – LIBOR
FB	0.80625%	7.0000%	0.55%	LIBOR + 55 basis points
SA	6.14375%	6.4000%	0.00%	6.40% – LIBOR
ST	0.05000%	0.0500%	0.00%	6.45% – LIBOR
FA	0.85625%	7.0000%	0.60%	LIBOR + 60 basis points
SB	6.19375%	6.4500%	0.00%	6.45% – LIBOR
JF	1.25625%	6.5000%	1.00%	LIBOR + 100 basis points
YS	11.68594%	12.2625%	0.00%	12.2625% – (2.24999973 × LIBOR)
JT	0.05000%	0.0500%	0.00%	5.50% – LIBOR
JS	11.79844%	12.3750%	0.00%	12.375% – (2.24999973 × LIBOR)
YF	1.30625%	6.5000%	1.05%	LIBOR + 105 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

S	100% of the F Class
SA	100% of the FB Class
ST	100% of the FB Class
SB	100% of the FB Class
JT	69.2307667068% of the <i>sum</i> of the JA, JB and JD Classes

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption					
	0%	100%	350%	650%	1000%	1400%
AD	17.4	6.0	2.1	1.1	0.6	0.3
VA	6.0	6.0	4.4	2.6	1.5	0.8
VB	14.6	13.7	6.5	3.5	2.0	1.0
Z	28.4	19.4	10.6	5.8	3.3	1.7
F and S	20.2	9.3	3.8	2.0	1.1	0.6
V	10.1	9.7	5.4	3.0	1.8	0.9
B	28.4	18.8	8.9	4.6	2.6	1.3

Group 2 Classes	PSA Prepayment Assumption										
	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
PA	14.3	3.5	3.0	3.0	3.0	3.0	3.0	1.9	1.1	0.6	0.1
PB	23.3	8.7	8.0	8.0	8.0	8.0	8.0	4.5	2.7	1.4	0.1
PC	25.0	13.0	13.0	13.0	13.0	13.0	13.0	7.6	4.5	2.4	0.1
JP	25.8	10.3	7.3	3.0	3.0	3.0	2.7	1.1	0.6	0.3	0.1
JA	27.3	14.3	12.3	11.4	1.8	0.9	0.8	0.3	0.2	0.1	0.1
JB	29.2	19.8	18.7	18.2	10.1	3.0	2.4	0.8	0.4	0.2	0.1
JD	29.9	22.6	22.3	22.1	18.2	10.1	3.8	1.1	0.6	0.3	0.1
FB, SA, ST, FA and SB	20.5	9.0	8.1	7.7	5.1	4.1	3.8	2.2	1.3	0.7	0.1
DA	15.9	4.4	3.9	3.9	3.9	3.9	3.9	2.4	1.4	0.8	0.1
JF, YS, JT, JS, YF and YC	28.1	16.7	15.1	14.4	5.8	2.4	1.5	0.5	0.3	0.2	0.1
C	27.9	16.2	14.5	13.6	5.6	2.5	1.6	0.6	0.3	0.2	0.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTOR

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on

your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS” and “Group 2 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interest” of the REMIC. The REMIC Certificates other than the R Class are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R Class is referred to as the “Residual Class” or “Residual Certificate.”

	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
REMIC.	MBS	All Classes of REMIC Certificates other than the R Class	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificate in fully registered, certificated form. The “Holder” or “Certificateholder” of the Residual Certificate is its registered owner. The Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Class” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R Class)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

For additional information, see “Summary—Group 1 and Group 2—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see “—Accrual Class” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Class. The Z Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay

any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Z Accrual Amount to VA and VB, in that order, until retired and thereafter to Z. } **Accretion
Directed
Classes and
Accrual Class**

The Group 1 Cash Flow Distribution Amount as follows:

—80% to AD, VA, VB and Z, in that order, until retired, and } **Sequential
Pay Classes**

—20% to F until retired. } **Pass-Through
Class**

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount as follows:

—60% in the following priority:

first, to the Aggregate Group to its Planned Balance; } **PAC Group
and Class**

second, to JP to its Planned Balance;

third, to JA, JB and JD, in that order, until retired; } **Support
Classes**

fourth, to JP until retired; } **PAC Class
and Group**

fifth, to the Aggregate Group to zero, and

—40% to FB until retired. } **Pass-Through
Class**

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

The “Aggregate Group” consists of the PA, PB and PC Classes. On each Distribution Date, we will apply payments of principal of the Aggregate Group to PA, PB and PC, in that order, until retired.

The Aggregate Group has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1 and Group 2—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;

- the settlement date for the Certificates is April 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or that Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Group. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Group, we expect that the effective ranges for those Classes would not be narrower than that shown below for the Aggregate Group.

<u>Group and Class</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group Planned Balances	Between 125% and 350% PSA	Between 125% and 350% PSA
JP Class Planned Balances	Between 135% and 325% PSA	Between 135% and 325% PSA

The Aggregate Group listed above consists of the following Classes:

Aggregate Group PA, PB and PC

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Group that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the Structuring Range, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the Aggregate Group and the JP Class to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from

the Initial Effective Ranges specified above. For the same reason, the Aggregate Group and the JP Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Class that has scheduled balances will be supported by one or more other Classes. When the supporting Classes are retired, the Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables for the Inverse Floating Rate Classes

The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the related Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the S, SA, ST, SB and JT Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified levels of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S	12.25000%
SA	12.00000%
ST	0.12500%
SB	12.89479%
YS	96.50781%
JT	0.06250%
JS	96.64844%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the S Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>350%</u>	<u>650%</u>	<u>1000%</u>	<u>1400%</u>
0.12000%	50.1%	46.3%	26.5%	(0.1)%	(36.9)%	(95.2)%
0.25625%	48.8%	45.0%	25.3%	(1.1)%	(37.8)%	(95.8)%
2.25625%	30.0%	26.5%	8.1%	(16.6)%	(50.7)%	*
4.25625%	11.4%	8.1%	(9.0)%	(31.8)%	(63.7)%	*
6.25625%	(18.9)%	(21.8)%	(36.5)%	(56.6)%	(89.7)%	*
6.35000%	*	*	*	*	*	*

Sensitivity of the SA Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>135%</u>	<u>250%</u>	<u>325%</u>	<u>350%</u>	<u>600%</u>	<u>900%</u>	<u>1300%</u>	<u>1800%</u>
0.12000%	51.7%	47.9%	46.0%	45.2%	36.2%	30.0%	28.0%	6.0%	(24.3)%	(76.8)%	*
0.25625%	50.3%	46.6%	44.7%	43.9%	34.9%	28.8%	26.7%	4.8%	(25.3)%	(77.5)%	*
2.25625%	31.1%	27.6%	25.8%	25.1%	16.7%	11.0%	9.1%	(11.3)%	(39.4)%	(88.0)%	*
4.25625%	11.9%	8.7%	7.0%	6.4%	(1.4)%	(6.7)%	(8.4)%	(27.3)%	(53.3)%	(99.1)%	*
6.25625%	(17.5)%	(20.3)%	(21.7)%	(22.3)%	(29.1)%	(33.6)%	(35.2)%	(51.6)%	(76.3)%	*	*
6.40000% and above. .	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
6.400% and below . . .	37.0%	33.4%	31.6%	30.9%	22.3%	16.5%	14.5%	(6.4)%	(35.1)%	(85.3)%	*
6.425%	14.3%	11.0%	9.3%	8.6%	0.8%	(4.5)%	(6.3)%	(25.4)%	(51.9)%	(99.3)%	*
6.450%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
0.12000%	47.8%	44.0%	42.1%	41.4%	32.4%	26.4%	24.4%	2.7%	(27.2)%	(79.0)%	*
0.25625%	46.5%	42.8%	40.9%	40.2%	31.3%	25.3%	23.2%	1.6%	(28.1)%	(79.6)%	*
2.25625%	28.7%	25.2%	23.5%	22.8%	14.4%	8.8%	6.9%	(13.3)%	(41.1)%	(89.3)%	*
4.25625%	10.9%	7.6%	6.0%	5.3%	(2.4)%	(7.6)%	(9.4)%	(28.2)%	(54.1)%	(99.7)%	*
6.25625%	(16.0)%	(18.8)%	(20.3)%	(20.8)%	(27.7)%	(32.3)%	(33.8)%	(50.3)%	(74.8)%	*	*
6.45000%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
0.12000%	12.8%	12.8%	12.8%	12.9%	13.4%	14.5%	15.1%	19.6%	26.1%	38.7%	73.7%
0.25625%	12.5%	12.5%	12.5%	12.5%	13.1%	14.1%	14.8%	19.3%	25.8%	38.5%	73.7%
2.25625%	7.7%	7.7%	7.7%	7.8%	8.3%	9.4%	10.2%	15.1%	22.0%	35.7%	73.7%
4.25625%	3.0%	3.0%	3.0%	3.1%	3.6%	4.7%	5.6%	10.8%	18.3%	32.9%	73.7%
5.45000% and above. .	0.2%	0.3%	0.3%	0.3%	0.8%	1.9%	2.9%	8.3%	16.0%	31.2%	73.7%

**Sensitivity of the JT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
5.450% and below . . .	94.5%	94.5%	94.5%	94.5%	64.3%	35.6%	18.9%	*	*	*	*
5.475%	44.8%	44.7%	44.5%	44.3%	22.5%	(0.3)%	(30.0)%	*	*	*	*
5.500%	*	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
0.12000%	12.9%	12.9%	12.9%	13.0%	13.5%	14.5%	15.1%	19.5%	25.6%	37.7%	71.0%
0.25625%	12.6%	12.6%	12.6%	12.6%	13.2%	14.2%	14.8%	19.2%	25.4%	37.5%	71.0%
2.25625%	7.8%	7.8%	7.8%	7.9%	8.4%	9.4%	10.2%	14.9%	21.6%	34.7%	71.0%
4.25625%	3.1%	3.1%	3.2%	3.2%	3.7%	4.7%	5.6%	10.7%	17.8%	31.9%	71.0%
5.50000%	0.2%	0.3%	0.3%	0.3%	0.8%	1.8%	2.8%	8.0%	15.5%	30.1%	71.0%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.50%
Group 2 MBS	360 months	8.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	AD Class						VA Class						VB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	350%	650%	1000%	1400%	0%	100%	350%	650%	1000%	1400%	0%	100%	350%	650%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	90	70	46	18	0	93	93	93	93	93	0	100	100	100	100	100	56
April 2012	97	80	46	14	0	0	85	85	85	85	0	0	100	100	100	100	43	0
April 2013	96	71	28	0	0	0	77	77	77	21	0	0	100	100	100	100	0	0
April 2014	94	62	14	0	0	0	69	69	69	0	0	0	100	100	100	0	0	0
April 2015	93	54	3	0	0	0	61	61	61	0	0	0	100	100	100	0	0	0
April 2016	91	46	0	0	0	0	52	52	0	0	0	0	100	100	92	0	0	0
April 2017	89	39	0	0	0	0	42	42	0	0	0	0	100	100	7	0	0	0
April 2018	87	32	0	0	0	0	32	32	0	0	0	0	100	100	0	0	0	0
April 2019	85	26	0	0	0	0	22	22	0	0	0	0	100	100	0	0	0	0
April 2020	82	20	0	0	0	0	11	11	0	0	0	0	100	100	0	0	0	0
April 2021	80	15	0	0	0	0	*	*	0	0	0	0	100	100	0	0	0	0
April 2022	77	9	0	0	0	0	0	0	0	0	0	0	87	87	0	0	0	0
April 2023	74	5	0	0	0	0	0	0	0	0	0	0	74	74	0	0	0	0
April 2024	71	*	0	0	0	0	0	0	0	0	0	0	60	60	0	0	0	0
April 2025	67	0	0	0	0	0	0	0	0	0	0	0	45	0	0	0	0	0
April 2026	63	0	0	0	0	0	0	0	0	0	0	0	29	0	0	0	0	0
April 2027	59	0	0	0	0	0	0	0	0	0	0	0	13	0	0	0	0	0
April 2028	55	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	50	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	39	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	33	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	27	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	13	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	17.4	6.0	2.1	1.1	0.6	0.3	6.0	6.0	4.4	2.6	1.5	0.8	14.6	13.7	6.5	3.5	2.0	1.0

Date	Z Class						F and S† Classes						V Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	350%	650%	1000%	1400%	0%	100%	350%	650%	1000%	1400%	0%	100%	350%	650%	1000%	1400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	99	92	77	60	39	16	96	96	96	96	96	27
April 2012	109	109	109	109	109	21	98	85	60	36	15	2	92	92	92	92	20	0
April 2013	114	114	114	114	53	3	97	78	46	21	6	*	88	88	88	59	0	0
April 2014	120	120	120	111	20	1	96	72	36	13	2	*	84	84	84	0	0	0
April 2015	125	125	125	66	8	*	95	66	27	8	1	*	79	79	79	0	0	0
April 2016	131	131	131	39	3	*	93	60	21	4	*	*	75	75	44	0	0	0
April 2017	137	137	137	23	1	*	92	55	16	3	*	*	70	70	3	0	0	0
April 2018	143	143	108	14	*	*	90	50	12	2	*	*	65	65	0	0	0	0
April 2019	150	150	82	8	*	*	89	45	9	1	*	*	59	59	0	0	0	0
April 2020	157	157	62	5	*	*	87	40	7	1	*	0	54	54	0	0	0	0
April 2021	164	164	47	3	*	*	85	36	5	*	*	0	48	48	0	0	0	0
April 2022	171	171	35	2	*	0	83	32	4	*	*	0	42	42	0	0	0	0
April 2023	179	179	26	1	*	0	80	29	3	*	*	0	35	35	0	0	0	0
April 2024	188	188	20	1	*	0	78	25	2	*	*	0	28	28	0	0	0	0
April 2025	196	195	14	*	*	0	75	22	2	*	*	0	21	0	0	0	0	0
April 2026	205	169	10	*	*	0	73	19	1	*	*	0	14	0	0	0	0	0
April 2027	215	145	8	*	*	0	70	17	1	*	*	0	6	0	0	0	0	0
April 2028	222	122	5	*	*	0	66	14	1	*	*	0	0	0	0	0	0	0
April 2029	222	101	4	*	*	0	63	12	*	*	*	0	0	0	0	0	0	0
April 2030	222	81	2	*	*	0	59	9	*	*	0	0	0	0	0	0	0	0
April 2031	222	62	2	*	*	0	55	7	*	*	0	0	0	0	0	0	0	0
April 2032	222	45	1	*	*	0	50	5	*	*	0	0	0	0	0	0	0	0
April 2033	222	28	1	*	0	0	46	3	*	*	0	0	0	0	0	0	0	0
April 2034	222	13	*	*	0	0	40	1	*	*	0	0	0	0	0	0	0	0
April 2035	222	0	0	0	0	0	35	0	0	0	0	0	0	0	0	0	0	0
April 2036	222	0	0	0	0	0	29	0	0	0	0	0	0	0	0	0	0	0
April 2037	196	0	0	0	0	0	22	0	0	0	0	0	0	0	0	0	0	0
April 2038	136	0	0	0	0	0	16	0	0	0	0	0	0	0	0	0	0	0
April 2039	70	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	28.4	19.4	10.6	5.8	3.3	1.7	20.2	9.3	3.8	2.0	1.1	0.6	10.1	9.7	5.4	3.0	1.8	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	B Class						PA Class											
	PSA Prepayment Assumption						PSA Prepayment Assumption											
	0%	100%	350%	650%	1000%	1400%	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2011	100	100	100	100	100	62	98	84	81	81	81	81	81	81	55	7	0	
April 2012	100	100	100	100	60	10	96	69	63	63	63	63	63	43	5	0	0	
April 2013	100	100	100	84	24	2	94	55	47	47	47	47	47	13	0	0	0	
April 2014	100	100	100	50	9	*	92	41	32	32	32	32	32	0	0	0	0	
April 2015	100	100	100	30	4	*	90	29	19	19	19	19	19	0	0	0	0	
April 2016	100	100	83	18	1	*	87	17	6	6	6	6	6	0	0	0	0	
April 2017	100	100	63	10	1	*	85	6	0	0	0	0	0	0	0	0	0	
April 2018	100	100	48	6	*	*	82	0	0	0	0	0	0	0	0	0	0	
April 2019	100	100	37	4	*	*	79	0	0	0	0	0	0	0	0	0	0	
April 2020	100	100	28	2	*	*	75	0	0	0	0	0	0	0	0	0	0	
April 2021	100	100	21	1	*	0	71	0	0	0	0	0	0	0	0	0	0	
April 2022	100	100	16	1	*	0	67	0	0	0	0	0	0	0	0	0	0	
April 2023	100	100	12	*	*	0	63	0	0	0	0	0	0	0	0	0	0	
April 2024	100	100	9	*	*	0	58	0	0	0	0	0	0	0	0	0	0	
April 2025	100	88	6	*	*	0	53	0	0	0	0	0	0	0	0	0	0	
April 2026	100	76	5	*	*	0	47	0	0	0	0	0	0	0	0	0	0	
April 2027	100	65	3	*	*	0	41	0	0	0	0	0	0	0	0	0	0	
April 2028	100	55	2	*	*	0	34	0	0	0	0	0	0	0	0	0	0	
April 2029	100	45	2	*	*	0	27	0	0	0	0	0	0	0	0	0	0	
April 2030	100	36	1	*	*	0	20	0	0	0	0	0	0	0	0	0	0	
April 2031	100	28	1	*	0	0	11	0	0	0	0	0	0	0	0	0	0	
April 2032	100	20	*	*	0	0	2	0	0	0	0	0	0	0	0	0	0	
April 2033	100	13	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2034	100	6	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2035	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2036	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2037	88	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2038	61	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2039	32	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																		
Life (years)**	28.4	18.8	8.9	4.6	2.6	1.3	14.3	3.5	3.0	3.0	3.0	3.0	3.0	1.9	1.1	0.6	0.1	

Date	PB Class										
	PSA Prepayment Assumption										
	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	0
April 2012	100	100	100	100	100	100	100	100	100	0	0
April 2013	100	100	100	100	100	100	100	100	17	0	0
April 2014	100	100	100	100	100	100	100	75	0	0	0
April 2015	100	100	100	100	100	100	100	21	0	0	0
April 2016	100	100	100	100	100	100	100	0	0	0	0
April 2017	100	100	81	81	81	81	81	0	0	0	0
April 2018	100	79	45	45	45	45	45	0	0	0	0
April 2019	100	34	18	18	18	18	18	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	0	0
April 2023	100	0	0	0	0	0	0	0	0	0	0
April 2024	100	0	0	0	0	0	0	0	0	0	0
April 2025	100	0	0	0	0	0	0	0	0	0	0
April 2026	100	0	0	0	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	0
April 2033	65	0	0	0	0	0	0	0	0	0	0
April 2034	15	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	23.3	8.7	8.0	8.0	8.0	8.0	8.0	4.5	2.7	1.4	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

PC Class											
PSA Prepayment Assumption											
Date	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	0
April 2012	100	100	100	100	100	100	100	100	100	63	0
April 2013	100	100	100	100	100	100	100	100	100	14	0
April 2014	100	100	100	100	100	100	100	100	56	3	0
April 2015	100	100	100	100	100	100	100	100	25	1	0
April 2016	100	100	100	100	100	100	100	81	11	*	0
April 2017	100	100	100	100	100	100	100	50	5	*	0
April 2018	100	100	100	100	100	100	100	31	2	*	0
April 2019	100	100	100	100	100	100	100	19	1	*	0
April 2020	100	95	95	95	95	95	95	12	*	*	0
April 2021	100	71	71	71	71	71	71	7	*	*	0
April 2022	100	53	53	53	53	53	53	4	*	*	0
April 2023	100	39	39	39	39	39	39	3	*	*	0
April 2024	100	29	29	29	29	29	29	2	*	0	0
April 2025	100	21	21	21	21	21	21	1	*	0	0
April 2026	100	15	15	15	15	15	15	1	*	0	0
April 2027	100	10	10	10	10	10	10	*	*	0	0
April 2028	100	7	7	7	7	7	7	*	*	0	0
April 2029	100	5	5	5	5	5	5	*	*	0	0
April 2030	100	3	3	3	3	3	3	*	*	0	0
April 2031	100	2	2	2	2	2	2	*	*	0	0
April 2032	100	1	1	1	1	1	1	*	*	0	0
April 2033	100	*	*	*	*	*	*	*	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	44	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	25.0	13.0	13.0	13.0	13.0	13.0	13.0	7.6	4.5	2.4	0.1

JP Class											
PSA Prepayment Assumption											
Date	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	76	76	76	76	76	0	0	0
April 2012	100	100	100	57	57	57	57	0	0	0	0
April 2013	100	100	100	42	42	42	42	0	0	0	0
April 2014	100	100	100	31	31	31	31	0	0	0	0
April 2015	100	100	100	22	22	22	10	0	0	0	0
April 2016	100	100	97	15	15	15	*	0	0	0	0
April 2017	100	100	66	5	5	5	*	0	0	0	0
April 2018	100	100	8	0	0	0	*	0	0	0	0
April 2019	100	100	0	0	0	0	*	0	0	0	0
April 2020	100	80	0	0	0	0	*	0	0	0	0
April 2021	100	0	0	0	0	0	*	0	0	0	0
April 2022	100	0	0	0	0	0	*	0	0	0	0
April 2023	100	0	0	0	0	0	*	0	0	0	0
April 2024	100	0	0	0	0	0	*	0	0	0	0
April 2025	100	0	0	0	0	0	*	0	0	0	0
April 2026	100	0	0	0	0	0	*	0	0	0	0
April 2027	100	0	0	0	0	0	*	0	0	0	0
April 2028	100	0	0	0	0	0	*	0	0	0	0
April 2029	100	0	0	0	0	0	*	0	0	0	0
April 2030	100	0	0	0	0	0	*	0	0	0	0
April 2031	100	0	0	0	0	0	*	0	0	0	0
April 2032	100	0	0	0	0	0	*	0	0	0	0
April 2033	100	0	0	0	0	0	*	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	25.8	10.3	7.3	3.0	3.0	3.0	2.7	1.1	0.6	0.3	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

JA Class											
PSA Prepayment Assumption											
Date	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	64	40	33	0	0	0	0
April 2012	100	100	100	100	38	0	0	0	0	0	0
April 2013	100	100	100	100	19	0	0	0	0	0	0
April 2014	100	100	100	100	7	0	0	0	0	0	0
April 2015	100	100	100	100	0	0	0	0	0	0	0
April 2016	100	100	100	100	0	0	0	0	0	0	0
April 2017	100	100	100	97	0	0	0	0	0	0	0
April 2018	100	100	100	89	0	0	0	0	0	0	0
April 2019	100	100	91	79	0	0	0	0	0	0	0
April 2020	100	100	79	68	0	0	0	0	0	0	0
April 2021	100	97	67	56	0	0	0	0	0	0	0
April 2022	100	83	54	44	0	0	0	0	0	0	0
April 2023	100	69	41	31	0	0	0	0	0	0	0
April 2024	100	54	28	19	0	0	0	0	0	0	0
April 2025	100	40	16	8	0	0	0	0	0	0	0
April 2026	100	26	4	0	0	0	0	0	0	0	0
April 2027	100	12	0	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	98	0	0	0	0	0	0	0	0	0	0
April 2037	62	0	0	0	0	0	0	0	0	0	0
April 2038	24	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	27.3	14.3	12.3	11.4	1.8	0.9	0.8	0.3	0.2	0.1	0.1

JB Class											
PSA Prepayment Assumption											
Date	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	1	0	0	0
April 2012	100	100	100	100	100	99	73	0	0	0	0
April 2013	100	100	100	100	100	42	11	0	0	0	0
April 2014	100	100	100	100	100	8	0	0	0	0	0
April 2015	100	100	100	100	100	0	0	0	0	0	0
April 2016	100	100	100	100	93	0	0	0	0	0	0
April 2017	100	100	100	100	86	0	0	0	0	0	0
April 2018	100	100	100	100	76	0	0	0	0	0	0
April 2019	100	100	100	100	63	0	0	0	0	0	0
April 2020	100	100	100	100	51	0	0	0	0	0	0
April 2021	100	100	100	100	39	0	0	0	0	0	0
April 2022	100	100	100	100	28	0	0	0	0	0	0
April 2023	100	100	100	100	17	0	0	0	0	0	0
April 2024	100	100	100	100	8	0	0	0	0	0	0
April 2025	100	100	100	100	0	0	0	0	0	0	0
April 2026	100	100	100	94	0	0	0	0	0	0	0
April 2027	100	100	85	72	0	0	0	0	0	0	0
April 2028	100	97	62	51	0	0	0	0	0	0	0
April 2029	100	70	41	32	0	0	0	0	0	0	0
April 2030	100	44	22	14	0	0	0	0	0	0	0
April 2031	100	19	3	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	0	0
April 2039	62	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	29.2	19.8	18.7	18.2	10.1	3.0	2.4	0.8	0.4	0.2	0.1

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	JD Class										
	PSA Prepayment Assumption										
	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	0	0	0
April 2012	100	100	100	100	100	100	100	0	0	0	0
April 2013	100	100	100	100	100	100	100	0	0	0	0
April 2014	100	100	100	100	100	100	32	0	0	0	0
April 2015	100	100	100	100	100	78	0	0	0	0	0
April 2016	100	100	100	100	100	69	0	0	0	0	0
April 2017	100	100	100	100	100	69	0	0	0	0	0
April 2018	100	100	100	100	100	65	0	0	0	0	0
April 2019	100	100	100	100	100	56	0	0	0	0	0
April 2020	100	100	100	100	100	47	0	0	0	0	0
April 2021	100	100	100	100	100	39	0	0	0	0	0
April 2022	100	100	100	100	100	32	0	0	0	0	0
April 2023	100	100	100	100	100	26	0	0	0	0	0
April 2024	100	100	100	100	100	21	0	0	0	0	0
April 2025	100	100	100	100	100	16	0	0	0	0	0
April 2026	100	100	100	100	80	13	0	0	0	0	0
April 2027	100	100	100	100	62	10	0	0	0	0	0
April 2028	100	100	100	100	47	7	0	0	0	0	0
April 2029	100	100	100	100	35	5	0	0	0	0	0
April 2030	100	100	100	100	24	3	0	0	0	0	0
April 2031	100	100	100	95	15	2	0	0	0	0	0
April 2032	100	88	61	53	8	1	0	0	0	0	0
April 2033	100	25	17	15	2	*	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0	0	0	0
April 2039	100	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	29.9	22.6	22.3	22.1	18.2	10.1	3.8	1.1	0.6	0.3	0.1

Date	FB, SA†, ST†, FA and SB† Classes										
	PSA Prepayment Assumption										
	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	92	91	90	83	79	77	63	45	22	0
April 2012	98	85	82	81	69	62	60	39	20	5	0
April 2013	97	78	74	73	57	49	46	25	9	1	0
April 2014	96	71	67	65	48	38	35	15	4	*	0
April 2015	95	65	60	58	39	30	27	10	2	*	0
April 2016	94	59	54	52	32	23	21	6	1	*	0
April 2017	92	54	48	46	27	18	16	4	*	*	0
April 2018	91	49	43	41	22	14	12	2	*	*	0
April 2019	89	44	38	36	18	11	9	1	*	*	0
April 2020	88	39	34	31	14	8	7	1	*	*	0
April 2021	86	35	29	27	12	6	5	1	*	*	0
April 2022	84	31	26	24	9	5	4	*	*	0	0
April 2023	82	27	22	20	7	4	3	*	*	0	0
April 2024	79	24	19	17	6	3	2	*	*	0	0
April 2025	77	21	16	15	5	2	2	*	*	0	0
April 2026	74	18	14	12	4	1	1	*	*	0	0
April 2027	71	15	11	10	3	1	1	*	*	0	0
April 2028	68	12	9	8	2	1	1	*	*	0	0
April 2029	64	9	7	6	1	*	*	*	*	0	0
April 2030	60	7	5	5	1	*	*	*	*	0	0
April 2031	56	5	3	3	1	*	*	*	*	0	0
April 2032	52	3	2	2	*	*	*	*	0	0	0
April 2033	47	1	1	*	*	*	*	*	0	0	0
April 2034	42	0	0	0	0	0	0	0	0	0	0
April 2035	36	0	0	0	0	0	0	0	0	0	0
April 2036	30	0	0	0	0	0	0	0	0	0	0
April 2037	23	0	0	0	0	0	0	0	0	0	0
April 2038	16	0	0	0	0	0	0	0	0	0	0
April 2039	8	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	20.5	9.0	8.1	7.7	5.1	4.1	3.8	2.2	1.3	0.7	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DA Class										
	PSA Prepayment Assumption										
	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	87	84	84	84	84	84	84	63	24	0
April 2012	97	74	70	70	70	70	70	53	22	0	0
April 2013	95	63	57	57	57	57	57	29	3	0	0
April 2014	94	52	44	44	44	44	44	13	0	0	0
April 2015	92	41	33	33	33	33	33	4	0	0	0
April 2016	90	32	23	23	23	23	23	0	0	0	0
April 2017	87	23	14	14	14	14	14	0	0	0	0
April 2018	85	14	8	8	8	8	8	0	0	0	0
April 2019	82	6	3	3	3	3	3	0	0	0	0
April 2020	79	0	0	0	0	0	0	0	0	0	0
April 2021	76	0	0	0	0	0	0	0	0	0	0
April 2022	73	0	0	0	0	0	0	0	0	0	0
April 2023	69	0	0	0	0	0	0	0	0	0	0
April 2024	65	0	0	0	0	0	0	0	0	0	0
April 2025	61	0	0	0	0	0	0	0	0	0	0
April 2026	57	0	0	0	0	0	0	0	0	0	0
April 2027	52	0	0	0	0	0	0	0	0	0	0
April 2028	46	0	0	0	0	0	0	0	0	0	0
April 2029	40	0	0	0	0	0	0	0	0	0	0
April 2030	34	0	0	0	0	0	0	0	0	0	0
April 2031	27	0	0	0	0	0	0	0	0	0	0
April 2032	19	0	0	0	0	0	0	0	0	0	0
April 2033	11	0	0	0	0	0	0	0	0	0	0
April 2034	3	0	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	15.9	4.4	3.9	3.9	3.9	3.9	3.9	2.4	1.4	0.8	0.1

Date	JF, YS, JT†, JS, YF and YC Classes										
	PSA Prepayment Assumption										
	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	78	63	59	10	0	0	0
April 2012	100	100	100	100	62	38	31	0	0	0	0
April 2013	100	100	100	100	50	22	13	0	0	0	0
April 2014	100	100	100	100	43	12	3	0	0	0	0
April 2015	100	100	100	100	38	8	0	0	0	0	0
April 2016	100	100	100	100	36	7	0	0	0	0	0
April 2017	100	100	100	98	35	7	0	0	0	0	0
April 2018	100	100	100	94	32	6	0	0	0	0	0
April 2019	100	100	94	87	28	6	0	0	0	0	0
April 2020	100	100	87	80	25	5	0	0	0	0	0
April 2021	100	98	80	73	21	4	0	0	0	0	0
April 2022	100	90	72	65	18	3	0	0	0	0	0
April 2023	100	81	64	58	15	3	0	0	0	0	0
April 2024	100	72	56	50	12	2	0	0	0	0	0
April 2025	100	63	48	43	10	2	0	0	0	0	0
April 2026	100	54	41	37	8	1	0	0	0	0	0
April 2027	100	46	34	30	6	1	0	0	0	0	0
April 2028	100	38	28	25	5	1	0	0	0	0	0
April 2029	100	30	22	19	3	*	0	0	0	0	0
April 2030	100	23	16	14	2	*	0	0	0	0	0
April 2031	100	15	11	9	2	*	0	0	0	0	0
April 2032	100	9	6	5	1	*	0	0	0	0	0
April 2033	100	3	2	1	*	*	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	99	0	0	0	0	0	0	0	0	0	0
April 2037	77	0	0	0	0	0	0	0	0	0	0
April 2038	53	0	0	0	0	0	0	0	0	0	0
April 2039	28	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average											
Life (years)**	28.1	16.7	15.1	14.4	5.8	2.4	1.5	0.5	0.3	0.2	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	C Class										
	PSA Prepayment Assumption										
	0%	100%	125%	135%	250%	325%	350%	600%	900%	1300%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	98	78	64	60	15	0	0	0
April 2012	100	100	100	97	61	40	33	0	0	0	0
April 2013	100	100	100	96	50	23	15	0	0	0	0
April 2014	100	100	100	95	42	14	5	0	0	0	0
April 2015	100	100	100	94	37	9	1	0	0	0	0
April 2016	100	100	100	94	35	8	*	0	0	0	0
April 2017	100	100	97	91	32	7	*	0	0	0	0
April 2018	100	100	93	86	29	6	*	0	0	0	0
April 2019	100	100	87	81	26	5	*	0	0	0	0
April 2020	100	98	81	74	23	4	*	0	0	0	0
April 2021	100	91	74	67	19	4	*	0	0	0	0
April 2022	100	83	66	60	17	3	*	0	0	0	0
April 2023	100	75	59	53	14	2	*	0	0	0	0
April 2024	100	66	52	47	11	2	*	0	0	0	0
April 2025	100	58	45	40	9	2	*	0	0	0	0
April 2026	100	50	38	34	7	1	*	0	0	0	0
April 2027	100	42	32	28	6	1	*	0	0	0	0
April 2028	100	35	26	23	4	1	*	0	0	0	0
April 2029	100	28	20	18	3	*	*	0	0	0	0
April 2030	100	21	15	13	2	*	*	0	0	0	0
April 2031	100	14	10	9	1	*	*	0	0	0	0
April 2032	100	8	6	5	1	*	*	0	0	0	0
April 2033	100	2	2	1	*	*	*	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0	0	0
April 2036	91	0	0	0	0	0	0	0	0	0	0
April 2037	71	0	0	0	0	0	0	0	0	0	0
April 2038	49	0	0	0	0	0	0	0	0	0	0
April 2039	26	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.9	16.2	14.5	13.6	5.6	2.5	1.6	0.6	0.3	0.2	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Class

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and

disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Election and Special Tax Attributes

We will make a REMIC election with respect to the REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Class will be designated as the “residual interest” in the REMIC as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Class, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	350% PSA
2	250% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

For taxable years beginning after December 31, 2012, certain non-corporate beneficial owners will be subject to an increased rate of tax on some or all of their “net investment income,” which generally will include interest, original issue discount and market discount realized on a Regular Certificate, and any net gain recognized upon a disposition of a Regular Certificate. You should consult your tax advisor regarding the applicability of this tax in respect of your Regular Certificates.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The V, B, DA, FA, SB, YC and C Classes of RCR Certificates are Combination RCR Certificates. The remaining classes of RCR Certificates are Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to BNP Paribas Securities Corp. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealer.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. K&L Gates LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1		V	\$18,768,000	SEQ/AD	4.50%	FIX	31398PYK9	March 2028
VA	\$ 9,833,000							
VB	8,935,000							
Recombination 2		B(3)	34,123,200	SEQ	4.50	FIX	31398PYL7	May 2040
VA	9,833,000							
VB	8,935,000							
Z	15,355,200							
Recombination 3		DA	53,768,000	PAC	4.50	FIX	31398PYM5	February 2039
PA	44,253,000							
PB	9,515,000							
Recombination 4		FA	60,000,000	PT	(4)	FLT	31398PYN3	May 2040
FB	60,000,000							
ST	60,000,000(5)							
Recombination 5		SB	60,000,000(5)	NTL	(4)	INV/IO	31398PYP8	May 2040
SA	60,000,000(5)							
ST	60,000,000(5)							
Recombination 6		JF	18,989,307	SUP	(4)	FLT	31398PYQ6	May 2040
JA	16,873,000							
JB	7,813,000							
JD	2,743,000							
Recombination 7		JF	18,989,307	SUP	(4)	FLT	31398PYQ6	May 2040
JA	16,873,000							
JB	7,813,000							
JD	2,743,000							
Recombination 8		YF	18,989,307	SUP	(4)	FLT	31398PYU7	May 2040
JA	16,873,000							
JB	7,813,000							
JD	2,743,000							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
JA	\$16,873,000	YC	\$27,429,000	SUP	4.50%	FIX	31398PYV5	May 2040
JB	7,813,000							
JD	2,743,000							
Recombination 10								
JA	16,873,000	C	29,651,000	SUP	4.50	FIX	31398PYW3	May 2040
JB	7,813,000							
JD	2,743,000							
JP	2,222,000							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retire Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balance shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balance of those REMIC and principal balance has changed over time. Moreover, if as a result of the applicable payment priority sequence, the relationship between their *current* Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denomination*” in this prospectus supplement.
- (2) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Principal payments on the REMIC Certificates in Recombination 2 from the Z Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.
- (4) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (5) Notional balances. These Certificates are Interest Only Classes. See page S-7 for a description of how their notional balances are calculated.

Principal Balance Schedules

Aggregate Group Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$60,349,000.00	August 2014	\$28,288,484.41	December 2018	\$ 9,059,813.24
May 2010	59,618,760.24	September 2014	27,777,375.03	January 2019	8,852,059.36
June 2010	58,893,479.70	October 2014	27,269,787.85	February 2019	8,648,806.80
July 2010	58,173,125.92	November 2014	26,765,699.74	March 2019	8,449,961.27
August 2010	57,457,666.63	December 2014	26,265,087.70	April 2019	8,255,430.43
September 2010	56,747,069.77	January 2015	25,767,928.88	May 2019	8,065,123.83
October 2010	56,041,303.50	February 2015	25,274,200.60	June 2019	7,878,952.87
November 2010	55,340,336.18	March 2015	24,783,880.32	July 2019	7,696,830.76
December 2010	54,644,136.38	April 2015	24,296,945.63	August 2019	7,518,672.51
January 2011	53,952,672.86	May 2015	23,813,374.28	September 2019	7,344,394.86
February 2011	53,265,914.60	June 2015	23,333,144.16	October 2019	7,173,916.27
March 2011	52,583,830.77	July 2015	22,856,233.31	November 2019	7,007,156.85
April 2011	51,906,390.75	August 2015	22,382,619.90	December 2019	6,844,038.39
May 2011	51,233,564.11	September 2015	21,912,282.26	January 2020	6,684,484.26
June 2011	50,565,320.63	October 2015	21,445,198.85	February 2020	6,528,419.41
July 2011	49,901,630.26	November 2015	20,981,348.26	March 2020	6,375,770.33
August 2011	49,242,463.17	December 2015	20,520,709.24	April 2020	6,226,465.04
September 2011	48,587,789.72	January 2016	20,068,019.79	May 2020	6,080,433.02
October 2011	47,937,580.46	February 2016	19,624,917.37	June 2020	5,937,605.21
November 2011	47,291,806.13	March 2016	19,191,204.08	July 2020	5,797,913.97
December 2011	46,650,437.65	April 2016	18,766,686.05	August 2020	5,661,293.07
January 2012	46,013,446.14	May 2016	18,351,173.32	September 2020	5,527,677.61
February 2012	45,380,802.92	June 2016	17,944,479.82	October 2020	5,397,004.07
March 2012	44,752,479.47	July 2016	17,546,423.23	November 2020	5,269,210.20
April 2012	44,128,447.48	August 2016	17,156,824.94	December 2020	5,144,235.05
May 2012	43,508,678.80	September 2016	16,775,509.99	January 2021	5,022,018.94
June 2012	42,893,145.47	October 2016	16,402,306.95	February 2021	4,902,503.41
July 2012	42,281,819.73	November 2016	16,037,047.88	March 2021	4,785,631.21
August 2012	41,674,673.99	December 2016	15,679,568.27	April 2021	4,671,346.27
September 2012	41,071,680.82	January 2017	15,329,706.93	May 2021	4,559,593.67
October 2012	40,472,812.99	February 2017	14,987,305.99	June 2021	4,450,319.64
November 2012	39,878,043.44	March 2017	14,652,210.74	July 2021	4,343,471.52
December 2012	39,287,345.30	April 2017	14,324,269.66	August 2021	4,238,997.73
January 2013	38,700,691.84	May 2017	14,003,334.31	September 2021	4,136,847.77
February 2013	38,118,056.53	June 2017	13,689,259.25	October 2021	4,036,972.17
March 2013	37,539,413.02	July 2017	13,381,902.02	November 2021	3,939,322.51
April 2013	36,964,735.10	August 2017	13,081,123.06	December 2021	3,843,851.34
May 2013	36,393,996.77	September 2017	12,786,785.66	January 2022	3,750,512.21
June 2013	35,827,172.16	October 2017	12,498,755.88	February 2022	3,659,259.64
July 2013	35,264,235.59	November 2017	12,216,902.54	March 2022	3,570,049.09
August 2013	34,705,161.54	December 2017	11,941,097.10	April 2022	3,482,836.92
September 2013	34,149,924.66	January 2018	11,671,213.68	May 2022	3,397,580.44
October 2013	33,598,499.77	February 2018	11,407,128.94	June 2022	3,314,237.81
November 2013	33,050,861.84	March 2018	11,148,722.07	July 2022	3,232,768.07
December 2013	32,506,986.00	April 2018	10,895,874.72	August 2022	3,153,131.12
January 2014	31,966,847.57	May 2018	10,648,470.98	September 2022	3,075,287.69
February 2014	31,430,422.00	June 2018	10,406,397.27	October 2022	2,999,199.31
March 2014	30,897,684.91	July 2018	10,169,542.37	November 2022	2,924,828.33
April 2014	30,368,612.08	August 2018	9,937,797.30	December 2022	2,852,137.88
May 2014	29,843,179.44	September 2018	9,711,055.35	January 2023	2,781,091.85
June 2014	29,321,363.09	October 2018	9,489,211.94	February 2023	2,711,654.89
July 2014	28,803,139.28	November 2018	9,272,164.68	March 2023	2,643,792.39

Aggregate Group (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2023	\$ 2,577,470.45	November 2026	\$ 800,055.95	June 2030	\$ 180,227.36
May 2023	2,512,655.88	December 2026	776,688.71	July 2030	172,568.25
June 2023	2,449,316.19	January 2027	753,889.75	August 2030	165,118.55
July 2023	2,387,419.57	February 2027	731,646.36	September 2030	157,873.31
August 2023	2,326,934.85	March 2027	709,946.10	October 2030	150,827.67
September 2023	2,267,831.56	April 2027	688,776.77	November 2030	143,976.89
October 2023	2,210,079.81	May 2027	668,126.48	December 2030	137,316.35
November 2023	2,153,650.37	June 2027	647,983.55	January 2031	130,841.51
December 2023	2,098,514.62	July 2027	628,336.57	February 2031	124,547.94
January 2024	2,044,644.52	August 2027	609,174.38	March 2031	118,431.30
February 2024	1,992,012.64	September 2027	590,486.05	April 2031	112,487.36
March 2024	1,940,592.12	October 2027	572,260.88	May 2031	106,711.97
April 2024	1,890,356.64	November 2027	554,488.40	June 2031	101,101.08
May 2024	1,841,280.46	December 2027	537,158.39	July 2031	95,650.73
June 2024	1,793,338.38	January 2028	520,260.81	August 2031	90,357.04
July 2024	1,746,505.70	February 2028	503,785.87	September 2031	85,216.24
August 2024	1,700,758.27	March 2028	487,723.97	October 2031	80,224.61
September 2024	1,656,072.43	April 2028	472,065.73	November 2031	75,378.54
October 2024	1,612,425.02	May 2028	456,801.96	December 2031	70,674.48
November 2024	1,569,793.38	June 2028	441,923.68	January 2032	66,108.98
December 2024	1,528,155.30	July 2028	427,422.09	February 2032	61,678.66
January 2025	1,487,489.08	August 2028	413,288.59	March 2032	57,380.21
February 2025	1,447,773.42	September 2028	399,514.77	April 2032	53,210.39
March 2025	1,408,987.52	October 2028	386,092.39	May 2032	49,166.05
April 2025	1,371,111.00	November 2028	373,013.39	June 2032	45,244.10
May 2025	1,334,123.89	December 2028	360,269.90	July 2032	41,441.51
June 2025	1,298,006.68	January 2029	347,854.21	August 2032	37,755.35
July 2025	1,262,740.25	February 2029	335,758.77	September 2032	34,182.71
August 2025	1,228,305.87	March 2029	323,976.20	October 2032	30,720.80
September 2025	1,194,685.24	April 2029	312,499.28	November 2032	27,366.84
October 2025	1,161,860.42	May 2029	301,320.95	December 2032	24,118.14
November 2025	1,129,813.87	June 2029	290,434.31	January 2033	20,972.08
December 2025	1,098,528.39	July 2029	279,832.59	February 2033	17,926.08
January 2026	1,067,987.18	August 2029	269,509.19	March 2033	14,977.63
February 2026	1,038,173.78	September 2029	259,457.63	April 2033	12,124.27
March 2026	1,009,072.07	October 2029	249,671.59	May 2033	9,363.60
April 2026	980,666.29	November 2029	240,144.89	June 2033	6,693.27
May 2026	952,941.01	December 2029	230,871.48	July 2033	4,110.99
June 2026	925,881.12	January 2030	221,845.42	August 2033	1,614.53
July 2026	899,471.84	February 2030	213,060.94	September 2033 and thereafter	0.00
August 2026	873,698.69	March 2030	204,512.37		
September 2026	848,547.52	April 2030	196,194.18		
October 2026	824,004.46	May 2030	188,100.94		

JP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$2,222,000.00	November 2010	\$1,899,975.25	June 2011	\$1,615,286.29
May 2010	2,173,602.02	December 2010	1,857,085.28	July 2011	1,577,502.51
June 2010	2,126,016.50	January 2011	1,814,948.76	August 2011	1,540,416.87
July 2010	2,079,234.76	February 2011	1,773,557.58	September 2011	1,504,021.75
August 2010	2,033,248.23	March 2011	1,732,903.68	October 2011	1,468,309.60
September 2010	1,988,048.41	April 2011	1,692,979.09	November 2011	1,433,272.95
October 2010	1,943,626.87	May 2011	1,653,775.91	December 2011	1,398,904.40

JP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2012	\$1,365,196.62	January 2014	\$ 736,504.76	January 2016	\$ 391,367.55
February 2012	1,332,142.32	February 2014	717,119.82	February 2016	375,059.59
March 2012	1,299,734.32	March 2014	698,227.04	March 2016	358,360.53
April 2012	1,267,965.45	April 2014	679,820.74	April 2016	341,293.04
May 2012	1,236,828.68	May 2014	661,895.28	May 2016	323,879.05
June 2012	1,206,316.99	June 2014	644,445.06	June 2016	306,139.74
July 2012	1,176,423.43	July 2014	627,464.53	July 2016	288,095.65
August 2012	1,147,141.13	August 2014	610,948.23	August 2016	269,766.59
September 2012	1,118,463.28	September 2014	594,890.72	September 2016	251,171.72
October 2012	1,090,383.15	October 2014	579,286.61	October 2016	232,329.58
November 2012	1,062,894.03	November 2014	564,130.57	November 2016	213,258.07
December 2012	1,035,989.30	December 2014	549,417.33	December 2016	193,974.47
January 2013	1,009,662.42	January 2015	535,141.66	January 2017	174,495.51
February 2013	983,906.88	February 2015	521,298.37	February 2017	154,837.27
March 2013	958,716.23	March 2015	507,882.33	March 2017	135,015.37
April 2013	934,084.10	April 2015	494,888.47	April 2017	115,044.80
May 2013	910,004.16	May 2015	482,311.75	May 2017	94,940.07
June 2013	886,470.16	June 2015	470,147.19	June 2017	74,715.17
July 2013	863,475.90	July 2015	458,389.84	July 2017	54,383.58
August 2013	841,015.24	August 2015	447,034.82	August 2017	33,958.30
September 2013	819,082.08	September 2015	436,077.28	September 2017	13,451.86
October 2013	797,670.39	October 2015	425,512.42	October 2017 and thereafter	0.00
November 2013	776,774.21	November 2015	415,335.50		
December 2013	756,387.63	December 2015	405,541.81		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

TABLE OF CONTENTS

	Page
Table of Contents	S- 2
Available Information	S- 3
Recent Developments	S- 4
Summary	S- 6
Additional Risk Factor	S- 9
Description of the Certificates	S- 9
Certain Additional Federal Income Tax Consequences	S-23
Plan of Distribution	S-25
Legal Matters	S-25
Schedule 1	A- 1
Principal Balance Schedules	B- 1

\$317,654,000



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-52**

PROSPECTUS SUPPLEMENT

BNP PARIBAS

April 23, 2010
