

\$833,741,000



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-50**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual class), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
PA	1	\$ 62,664,000	PAC	4.5%	FIX	31398PM63	September 2039
PF(2)	1	15,666,000	PAC	(3)	FLT	31398PM71	September 2039
PS(2)	1	15,666,000(4)	NTL	(3)	INV/IO	31398PM89	September 2039
PC	1	4,720,000	PAC	5.0	FIX	31398PM97	May 2040
HF	1	13,038,461	SUP	(3)	FLT	31398PN21	May 2040
S(2)	1	3,911,539	SUP	(3)	INV	31398PN39	May 2040
SI(2)	1	5,215,383(4)	NTL	(3)	INV/IO	31398PN47	May 2040
AO(2)	2	354,258,000	SEQ	0.0	PO	31398PN54	January 2024
FI(2)	2	202,433,142(4)	NTL	(3)	FLT/IO	31398PN62	January 2024
SC(2)	2	202,433,142(4)	NTL	(3)	INV/IO	31398PN70	January 2024
TC(2)	2	202,433,142(4)	NTL	(3)	INV/IO	31398PN88	January 2024
TB(2)	2	202,433,142(4)	NTL	(3)	INV/IO	31398PN96	January 2024
AY	2	55,305,000	SEQ	4.0	FIX	31398PP29	May 2025
P	3	126,344,000	PAC	4.5	FIX	31398PP37	May 2040
CB(2)	3	10,583,000	PAC	4.0	FIX	31398PP45	May 2040
CI(2)	3	1,175,888(4)	NTL	4.5	FIX/IO	31398PP52	May 2040
CF	3	25,118,357	SUP	(3)	FLT	31398PP60	May 2040
CS	3	13,954,643	SUP	(3)	INV	31398PP78	May 2040
DL	4	100,000,000	SEQ	4.5	FIX	31398PP86	August 2035
VA(2)	4	13,447,000	SEQ/AD	4.5	FIX	31398PP94	June 2021
VB(2)	4	13,732,000	SEQ/AD	4.5	FIX	31398PQ28	November 2028
ZA(2)	4	20,999,000	SEQ	4.5	FIX/Z	31398PQ36	May 2040
R		0	NPR	0	NPR	31398PQ44	May 2040
RL		0	NPR	0	NPR	31398PQ51	May 2040

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.

(2) Exchangeable classes.

(3) Based on LIBOR.

(4) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The PW, HS, FA, FB, FC, SB, SA, AB, AC, AD, AE, AG, AH, AJ, AI, CA, VD and DY Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2010.

Carefully consider the risk factors on page S-9 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.



Deutsche Bank Securities

The date of this Prospectus Supplement is April 26, 2010

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus is incorporated by reference in this prospectus supplement. This means that we are disclosing information in that document by referring you to it. That document is considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with that document.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Deutsche Bank Securities Inc.
Syndicate Operations
60 Wall Street
New York, NY 10005
(telephone 212-469-5000).

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide us with funding under specified conditions. Under the Stock Purchase Agreement, as amended through December 2009, Treasury’s Commitment is currently the greater of (i) \$200 billion or (ii) \$200 billion plus the cumulative amount of our net worth deficit (the amount by which our total liabilities exceed our total assets) as of the end of any and each calendar quarter in 2010, 2011 and 2012, less any positive net worth as of December 31, 2012. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae on a fully diluted basis. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. We are required to pay a quarterly commitment fee, beginning on March 31, 2011. The amount of the commitment fee will be determined by the mutual agreement of Treasury and Fannie Mae on or before December 31, 2010, and will be reset every five years. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2009 (the “2009 Form 10-K”) which is incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. Through March 31, 2010, we had received a total of \$75.2 billion from Treasury under the Commitment. If we have a negative net worth as of the end of future fiscal quarters, we expect that the Acting Director of FHFA will request additional funds from Treasury under the Stock Purchase Agreement to eliminate the net worth deficit. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. The aggregate liquidation preference of the Senior Preferred Stock, including the initial liquidation preference of \$1.0 billion, is \$76.2 billion, and the annualized dividend on the Senior Preferred Stock, based on the 10% dividend rate, is \$7.6 billion. If we do not pay the dividend quarterly and in cash, the dividend rate would increase to 12% annually, and the unpaid dividend would accrue and be added to the liquidation preference of the Senior Preferred Stock.

The Stock Purchase Agreement and the Warrant contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2009 Form 10-K, include prohibitions on the following activities unless we have prior written consent from Treasury: the issuance of equity securities (except in limited instances), the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), and the issuance of subordinated debt securities. The covenants also limit the amount of debt securities that we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement is intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of April 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS

Group 1, Group 2, Group 3 and Group 4

Characteristics of the MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$100,000,000	5.00%	5.25% to 7.50%	241 to 360
Group 2 MBS	\$409,563,000	4.00%	4.25% to 6.50%	121 to 180
Group 3 MBS	\$176,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$148,178,000	4.50%	4.75% to 7.00%	241 to 360

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 1 MBS	\$100,000,000	360	355	5	5.420%
Group 2 MBS	\$409,563,000	180	168	10	4.500%
Group 3 MBS	\$176,000,000	360	352	8	5.000%
Group 4 MBS	\$148,178,000	360	349	9	4.933%

The actual remaining terms to maturity, loan ages and interest rates of most the mortgage loans underlying the MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on April 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
PF	0.68531%	7.00000%	0.45%	LIBOR + 45 basis points
PS	6.31469%	6.55000%	0.00%	6.55% – LIBOR
HF	1.38531%	6.50000%	1.15%	LIBOR + 115 basis points
S	10.22938%	10.70000%	0.00%	10.70% – (2 × LIBOR)
SI	5.11469%	5.35000%	0.00%	5.35% – LIBOR
FI	0.58531%	7.00000%	0.35%	LIBOR + 35 basis points
SC	6.31469%	6.55000%	0.00%	6.55% – LIBOR
TC	0.05000%	0.05000%	0.00%	6.60% – LIBOR
TB	0.05000%	0.05000%	0.00%	6.65% – LIBOR
CF	1.33531%	7.00000%	1.10%	LIBOR + 110 basis points
CS	10.19644%	10.62000%	0.00%	10.62% – (1.8 × LIBOR)
HS	17.04896%	17.83333%	0.00%	17.83333% – (3.33333273 × LIBOR)
FA	0.58531%	7.00000%	0.35%	LIBOR + 35 basis points
FB	0.63531%	7.00000%	0.40%	LIBOR + 40 basis points
FC	0.68531%	7.00000%	0.45%	LIBOR + 45 basis points
SB	6.36469%	6.60000%	0.00%	6.60% – LIBOR
SA	6.41469%	6.65000%	0.00%	6.65% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
PS	25% of the PA Class
SI	133.3332736808% of the S Class
FI	57.1428569009% of the AO Class
AI	100% of the AO Class
SC	57.1428569009% of the AO Class
TC	57.1428569009% of the AO Class
TB	57.1428569009% of the AO Class
SB	57.1428569009% of the AO Class
SA	57.1428569009% of the AO Class
CI	11.1111027119% of the CB Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	800%	1200%	1800%	2400%
PA, PF, PS and PW	17.9	7.6	6.0	6.0	6.0	3.5	2.4	1.7	1.2	1.0
PC	27.5	20.7	20.6	20.6	20.6	11.6	7.0	4.2	1.9	1.3
HF, S and SI	29.0	23.3	18.0	9.2	2.7	1.0	0.7	0.5	0.3	0.3
HS	29.0	23.3	18.0	9.2	2.7	1.0	0.7	0.5	0.3	0.3

Group 2 Classes	PSA Prepayment Assumption					
	0%	100%	235%	400%	600%	800%
AO, FI and SC	7.8	5.0	3.5	2.5	1.8	1.5
TC, TB, FA and FB	7.8	5.0	3.5	2.5	1.8	1.5
FC, SB, SA, AB and AC	7.8	5.0	3.5	2.5	1.8	1.5
AD and AE	7.8	5.0	3.5	2.5	1.8	1.5
AG, AH, AJ and AI	7.8	5.0	3.5	2.5	1.8	1.5
AY	14.4	12.5	10.8	8.5	6.2	4.7

Group 3 Classes	PSA Prepayment Assumption									
	0%	100%	122%	200%	245%	250%	500%	800%	1150%	1500%
P	16.7	7.2	7.2	7.2	7.2	7.2	4.1	2.7	1.9	1.5
CB, CI and CA	26.4	12.3	4.7	4.7	4.7	3.7	1.7	1.2	0.9	0.7
CF	28.5	21.1	18.6	7.1	2.7	2.6	1.0	0.6	0.5	0.4
CS	28.5	21.1	18.6	7.1	2.7	2.6	1.0	0.6	0.5	0.4

Group 4 Classes	PSA Prepayment Assumption					
	0%	100%	254%	400%	600%	800%
DL	16.1	6.0	3.0	2.1	1.5	1.2
VA	6.0	6.0	5.1	3.9	2.9	2.3
VB	15.0	13.6	8.1	5.7	4.0	3.0
ZA	27.8	20.8	13.6	9.6	6.6	4.9
VD	10.5	9.8	6.6	4.8	3.5	2.7
DY	27.8	19.8	11.5	7.8	5.2	3.9

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 1 MBS and Group 3 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more

likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 1 Classes and Group 3 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2010 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement.

We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Group 4 MBS,” and together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC . . .	MBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates and the MBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus and the MBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The MBS

The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS and Group 4 MBS and up to 15 years in the case of the Group 2 MBS.

In addition, the pools underlying the Group 1 MBS and Group 3 MBS have been designated as pools that include “jumbo-conforming” or “high balance” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 1 MBS and Group 3 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also “Additional Risk Factors—*“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*” in this prospectus supplement.

For additional information, see “Summary—Group 1, Group 2, Group 3 and Group 4—Characteristics of the MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Class) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Class, see “—*Accrual Class*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the Principal Only Class as a delay Class solely for the purpose of facilitating trading.

Accrual Class. The ZA Class is an Accrual Class. Interest will accrue on the Accrual Class at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Class. Instead, interest accrued on the Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Class as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount in the following priority:

1. To the Aggregate Group to its Planned Balance. } PAC Group
2. To HF and S, pro rata, until retired. } Support Classes
3. To the Aggregate Group to zero. } PAC Group

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 MBS.

The “Aggregate Group” consists of the PA, PF and PC Classes. On each Distribution Date we will apply payments of principal of the Aggregate Group as follows:

first, to PA and PF, pro rata, until retired; and

second, to PC until retired.

The Aggregate Group has a principal balance equal to the aggregate principal balance of the Classes included in the Aggregate Group.

- *Group 2*

The Group 2 Principal Distribution Amount to AO and AY, in that order, until retired. } Sequential Pay Classes

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

1. To P to its Planned Balance. } PAC Classes
2. To CB to its Planned Balance. }
3. To CF and CS, pro rata, until retired. } Support Classes
4. To CB until retired. }
5. To P until retired. } PAC Classes

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The ZA Accrual Amount to VA and VB, in that order, until retired, and thereafter to ZA. } Accretion Directed Classes and Accrual Class

The Group 4 Cash Flow Distribution Amount to DL, VA, VB and ZA, in that order, until retired. } Sequential Pay Classes

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 2, Group 3 and Group 4—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Group. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Group, we expect that the effective ranges for those Classes would not be narrower than that shown below for the Aggregate Group.

<u>Group and Classes</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group Planned Balances	Between 150% and 250% PSA	Between 150% and 250% PSA
P Class Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
CB Class Planned Balances	Between 122% and 245% PSA	Between 122% and 245% PSA

The Aggregate Group listed above consists of the following Classes:

Aggregate Group. PA, PF and PC

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Group that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Range, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the Aggregate Group or the applicable Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Group and the applicable Classes might not be reduced to their schedule balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class that has scheduled balances will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Groups and Class receiving the benefit of that support, if still outstanding, may no longer have Effective Ranges and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer

than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes and the FI Class. The yields on the Inverse Floating Rate Classes and the FI Class will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the PS, SI, FI, SC, TC, TB, HS, SB and SA Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the FI Class for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PS	14.000%
S	100.000%
SI	2.250%
FI	10.000%
SC	13.500%
TC	0.125%
TB	0.125%
CS	86.000%
HS	103.000%
SB	13.125%
SA	13.250%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	150%	200%	250%	500%	800%	1200%	1800%	2400%
0.12000%	44.5%	40.9%	37.1%	37.1%	37.1%	25.6%	6.9%	(19.8)%	(58.3)%	(94.4)%
0.23531%	43.6%	39.9%	36.0%	36.0%	36.0%	24.5%	5.6%	(21.2)%	(59.6)%	(95.7)%
2.23531%	26.9%	22.8%	18.7%	18.7%	18.7%	4.2%	(17.1)%	(46.0)%	(84.7)%	*
4.23531%	9.9%	5.1%	0.3%	0.3%	0.3%	(18.4)%	(43.6)%	(75.1)%	*	*
6.55000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	150%	200%	250%	500%	800%	1200%	1800%	2400%
0.12000%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.6%	10.6%
0.23531%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%	10.4%
2.23531%	6.3%	6.3%	6.3%	6.4%	6.4%	6.6%	6.8%	6.9%	7.2%	7.5%
4.23531%	2.3%	2.3%	2.3%	2.3%	2.5%	2.8%	3.1%	3.5%	4.0%	4.5%
5.35000%	0.0%	0.0%	0.0%	0.1%	0.3%	0.7%	1.1%	1.5%	2.2%	2.8%

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	150%	200%	250%	500%	800%	1200%	1800%	2400%
0.12000%	375.7%	375.7%	375.7%	359.4%	342.2%	246.3%	137.9%	24.4%	(84.4)%	*
0.23531%	365.1%	365.1%	365.1%	349.0%	331.9%	236.6%	129.4%	17.9%	(88.4)%	*
2.23531%	198.9%	198.9%	198.9%	184.7%	168.5%	79.7%	(5.7)%	(83.2)%	*	*
4.23531%	63.2%	63.1%	63.1%	50.1%	28.4%	(63.2)%	*	*	*	*
5.35000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the FI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	235%	400%	600%	800%
0.12000%	(23.9)%	(28.8)%	(44.5)%	(66.3)%	(92.0)%	*
0.23531%	(20.7)%	(25.5)%	(40.8)%	(62.1)%	(87.5)%	*
2.23531%	11.7%	7.7%	(4.5)%	(21.5)%	(43.4)%	(64.8)%
4.23531%	35.8%	32.1%	21.2%	6.0%	(14.0)%	(34.4)%
6.65000%	64.4%	60.8%	50.4%	36.4%	17.8%	(1.9)%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	235%	400%	600%	800%
0.12000%	39.5%	35.8%	25.0%	10.1%	(9.7)%	(29.9)%
0.23531%	38.5%	34.8%	23.9%	8.9%	(10.8)%	(31.1)%
2.23531%	20.4%	16.5%	4.9%	(11.3)%	(32.4)%	(53.4)%
4.23531%	0.6%	(3.5)%	(16.5)%	(34.8)%	(57.8)%	(79.7)%
6.55000% and above . . .	*	*	*	*	*	*

**Sensitivity of the TC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	235%	400%	600%	800%
6.550% and below	30.0%	26.3%	15.1%	(0.4)%	(20.7)%	(41.3)%
6.575%	4.6%	0.5%	(12.2)%	(30.0)%	(52.5)%	(74.3)%
6.600% and above	*	*	*	*	*	*

**Sensitivity of the TB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	235%	400%	600%	800%
6.600% and below	30.0%	26.3%	15.1%	(0.4)%	(20.7)%	(41.3)%
6.625%	4.6%	0.5%	(12.2)%	(30.0)%	(52.5)%	(74.3)%
6.650%	*	*	*	*	*	*

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	122%	200%	245%	250%	500%	800%	1150%	1500%
0.12000%	12.5%	12.6%	12.7%	15.0%	18.0%	18.3%	28.5%	38.5%	50.2%	62.6%
0.23531%	12.3%	12.4%	12.5%	14.7%	17.8%	18.1%	28.2%	38.3%	50.0%	62.3%
2.23531%	8.0%	8.2%	8.3%	10.3%	13.6%	14.0%	24.2%	34.2%	46.0%	58.4%
4.23531%	3.9%	4.1%	4.2%	6.0%	9.5%	9.9%	20.1%	30.2%	42.0%	54.5%
5.90000%	0.6%	0.8%	0.9%	2.4%	6.2%	6.5%	16.8%	26.9%	38.8%	51.3%

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	150%	200%	250%	500%	800%	1200%	1800%	2400%
0.12000%	17.5%	17.5%	17.5%	17.2%	16.5%	14.6%	12.9%	10.9%	8.1%	5.4%
0.23531%	17.1%	17.1%	17.1%	16.8%	16.1%	14.2%	12.6%	10.6%	7.8%	5.1%
2.23531%	10.3%	10.3%	10.3%	10.1%	9.5%	7.9%	6.5%	4.9%	2.6%	0.3%
4.23531%	3.6%	3.6%	3.6%	3.4%	2.9%	1.7%	0.6%	(0.7)%	(2.6)%	(4.4)%
5.35000%	(0.1)%	(0.1)%	(0.1)%	(0.2)%	(0.7)%	(1.8)%	(2.7)%	(3.8)%	(5.4)%	(7.0)%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>235%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>
0.12000%	41.7%	38.0%	27.2%	12.4%	(7.2)%	(27.4)%
0.23531%	40.6%	36.9%	26.1%	11.3%	(8.4)%	(28.6)%
2.23531%	22.0%	18.2%	6.7%	(9.4)%	(30.3)%	(51.3)%
4.23531%	2.0%	(2.2)%	(15.1)%	(33.2)%	(56.1)%	(77.9)%
6.60000% and above . . .	*	*	*	*	*	*

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>235%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>
0.12000%	41.6%	37.9%	27.1%	12.3%	(7.3)%	(27.5)%
0.23531%	40.5%	36.8%	26.0%	11.2%	(8.5)%	(28.7)%
2.23531%	22.1%	18.3%	6.8%	(9.3)%	(30.2)%	(51.2)%
4.23531%	2.2%	(1.9)%	(14.8)%	(32.9)%	(55.7)%	(77.5)%
6.65000%	*	*	*	*	*	*

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
AO	90.0%

Sensitivity of the AO Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>235%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	1.8%	2.2%	3.1%	4.4%	5.9%	7.5%

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
CI	310%
AI	246%

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
CI	12.0000%
AI	13.3125%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the CI Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>122%</u>	<u>200%</u>	<u>245%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>	<u>1150%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	39.5%	38.8%	16.8%	16.8%	16.8%	13.7%	(41.9)%	(89.4)%	*	*

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>235%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	16.8%	12.9%	1.1%	(15.5)%	(36.9)%	(58.1)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3 and Group 4 Classes.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original and Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	7.50%
Group 2 MBS	180 months	6.50%
Group 3 MBS	360 months	7.00%
Group 4 MBS	360 months	7.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant PSA level*.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	PA, PE, PS† and PW Classes										PC Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	800%	1200%	1800%	2400%	0%	100%	150%	200%	250%	500%	800%	1200%	1800%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	95	94	94	94	94	94	85	66	46	100	100	100	100	100	100	100	100	100	100
April 2012	98	88	84	84	84	78	57	32	0	0	100	100	100	100	100	100	100	100	0	0
April 2013	96	79	72	72	72	52	26	4	0	0	100	100	100	100	100	100	100	100	0	0
April 2014	95	71	61	61	61	34	10	0	0	0	100	100	100	100	100	100	100	48	0	0
April 2015	93	63	52	52	52	21	2	0	0	0	100	100	100	100	100	100	100	13	0	0
April 2016	91	56	43	43	43	13	0	0	0	0	100	100	100	100	100	100	71	4	0	0
April 2017	90	49	35	35	35	7	0	0	0	0	100	100	100	100	100	100	36	1	0	0
April 2018	88	43	29	29	29	3	0	0	0	0	100	100	100	100	100	100	18	*	0	0
April 2019	85	37	23	23	23	0	0	0	0	0	100	100	100	100	100	99	9	*	0	0
April 2020	83	32	18	18	18	0	0	0	0	0	100	100	100	100	100	68	5	*	0	0
April 2021	81	26	14	14	14	0	0	0	0	0	100	100	100	100	100	46	2	*	0	0
April 2022	78	22	10	10	10	0	0	0	0	0	100	100	100	100	100	31	1	*	0	0
April 2023	75	17	7	7	7	0	0	0	0	0	100	100	100	100	100	21	1	*	0	0
April 2024	72	13	5	5	5	0	0	0	0	0	100	100	100	100	100	14	*	*	0	0
April 2025	69	9	3	3	3	0	0	0	0	0	100	100	100	100	100	9	*	*	0	0
April 2026	65	5	1	1	1	0	0	0	0	0	100	100	100	100	100	6	*	*	0	0
April 2027	61	1	0	0	0	0	0	0	0	0	100	100	95	95	95	4	*	*	0	0
April 2028	57	0	0	0	0	0	0	0	0	0	100	76	76	76	76	3	*	0	0	0
April 2029	52	0	0	0	0	0	0	0	0	0	100	61	61	61	61	2	*	0	0	0
April 2030	48	0	0	0	0	0	0	0	0	0	100	48	48	48	48	1	*	0	0	0
April 2031	42	0	0	0	0	0	0	0	0	0	100	37	37	37	37	1	*	0	0	0
April 2032	37	0	0	0	0	0	0	0	0	0	100	29	29	29	29	*	*	0	0	0
April 2033	31	0	0	0	0	0	0	0	0	0	100	22	22	22	22	*	*	0	0	0
April 2034	24	0	0	0	0	0	0	0	0	0	100	16	16	16	16	*	*	0	0	0
April 2035	17	0	0	0	0	0	0	0	0	0	100	12	12	12	12	*	*	0	0	0
April 2036	9	0	0	0	0	0	0	0	0	0	100	8	8	8	8	*	*	0	0	0
April 2037	1	0	0	0	0	0	0	0	0	0	100	5	5	5	5	*	*	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	*	*	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	*	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.9	7.6	6.0	6.0	6.0	3.5	2.4	1.7	1.2	1.0	27.5	20.7	20.6	20.6	20.6	11.6	7.0	4.2	1.9	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HF, S and SI† Classes										HS Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	150%	200%	250%	500%	800%	1200%	1800%	2400%	0%	100%	150%	200%	250%	500%	800%	1200%	1800%	2400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	93	87	53	12	0	0	0	100	100	100	93	87	53	12	0	0	0
April 2012	100	100	100	81	62	0	0	0	0	0	100	100	100	81	62	0	0	0	0	0
April 2013	100	100	100	68	38	0	0	0	0	0	100	100	100	68	38	0	0	0	0	0
April 2014	100	100	100	59	21	0	0	0	0	0	100	100	100	59	21	0	0	0	0	0
April 2015	100	100	100	53	10	0	0	0	0	0	100	100	100	53	10	0	0	0	0	0
April 2016	100	100	100	48	3	0	0	0	0	0	100	100	100	48	3	0	0	0	0	0
April 2017	100	100	100	46	*	0	0	0	0	0	100	100	100	46	*	0	0	0	0	0
April 2018	100	100	100	45	0	0	0	0	0	0	100	100	100	45	0	0	0	0	0	0
April 2019	100	100	98	43	0	0	0	0	0	0	100	100	98	43	0	0	0	0	0	0
April 2020	100	100	94	41	0	0	0	0	0	0	100	100	94	41	0	0	0	0	0	0
April 2021	100	100	90	38	0	0	0	0	0	0	100	100	90	38	0	0	0	0	0	0
April 2022	100	100	84	35	0	0	0	0	0	0	100	100	84	35	0	0	0	0	0	0
April 2023	100	100	78	32	0	0	0	0	0	0	100	100	78	32	0	0	0	0	0	0
April 2024	100	100	72	29	0	0	0	0	0	0	100	100	72	29	0	0	0	0	0	0
April 2025	100	100	66	26	0	0	0	0	0	0	100	100	66	26	0	0	0	0	0	0
April 2026	100	100	59	23	0	0	0	0	0	0	100	100	59	23	0	0	0	0	0	0
April 2027	100	100	53	20	0	0	0	0	0	0	100	100	53	20	0	0	0	0	0	0
April 2028	100	98	47	17	0	0	0	0	0	0	100	98	47	17	0	0	0	0	0	0
April 2029	100	88	41	15	0	0	0	0	0	0	100	88	41	15	0	0	0	0	0	0
April 2030	100	78	36	13	0	0	0	0	0	0	100	78	36	13	0	0	0	0	0	0
April 2031	100	68	31	11	0	0	0	0	0	0	100	68	31	11	0	0	0	0	0	0
April 2032	100	59	26	9	0	0	0	0	0	0	100	59	26	9	0	0	0	0	0	0
April 2033	100	50	21	7	0	0	0	0	0	0	100	50	21	7	0	0	0	0	0	0
April 2034	100	41	17	6	0	0	0	0	0	0	100	41	17	6	0	0	0	0	0	0
April 2035	100	33	13	4	0	0	0	0	0	0	100	33	13	4	0	0	0	0	0	0
April 2036	100	25	10	3	0	0	0	0	0	0	100	25	10	3	0	0	0	0	0	0
April 2037	100	18	7	2	0	0	0	0	0	0	100	18	7	2	0	0	0	0	0	0
April 2038	91	11	4	1	0	0	0	0	0	0	91	11	4	1	0	0	0	0	0	0
April 2039	47	4	1	*	0	0	0	0	0	0	47	4	1	*	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	29.0	23.3	18.0	9.2	2.7	1.0	0.7	0.5	0.3	0.3	29.0	23.3	18.0	9.2	2.7	1.0	0.7	0.5	0.3	0.3

Date	AO, FI† and SC† Classes						TC†, TB†, FA and FB Classes						FC, SB†, SA†, AB and AC Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	235%	400%	600%	800%	0%	100%	235%	400%	600%	800%	0%	100%	235%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	95	90	85	79	72	65	95	90	85	79	72	65	95	90	85	79	72	65
April 2012	90	79	67	54	40	26	90	79	67	54	40	26	90	79	67	54	40	26
April 2013	85	67	51	34	17	5	85	67	51	34	17	5	85	67	51	34	17	5
April 2014	79	57	37	19	4	0	79	57	37	19	4	0	79	57	37	19	4	0
April 2015	73	47	26	9	0	0	73	47	26	9	0	0	73	47	26	9	0	0
April 2016	67	38	17	1	0	0	67	38	17	1	0	0	67	38	17	1	0	0
April 2017	60	29	9	0	0	0	60	29	9	0	0	0	60	29	9	0	0	0
April 2018	52	21	3	0	0	0	52	21	3	0	0	0	52	21	3	0	0	0
April 2019	44	14	0	0	0	0	44	14	0	0	0	0	44	14	0	0	0	0
April 2020	36	7	0	0	0	0	36	7	0	0	0	0	36	7	0	0	0	0
April 2021	27	1	0	0	0	0	27	1	0	0	0	0	27	1	0	0	0	0
April 2022	17	0	0	0	0	0	17	0	0	0	0	0	17	0	0	0	0	0
April 2023	7	0	0	0	0	0	7	0	0	0	0	0	7	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	7.8	5.0	3.5	2.5	1.8	1.5	7.8	5.0	3.5	2.5	1.8	1.5	7.8	5.0	3.5	2.5	1.8	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AD and AE Classes						AG, AH, AJ and AI† Classes						AY Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	235%	400%	600%	800%	0%	100%	235%	400%	600%	800%	0%	100%	235%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	95	90	85	79	72	65	95	90	85	79	72	65	100	100	100	100	100	100
April 2012	90	79	67	54	40	26	90	79	67	54	40	26	100	100	100	100	100	100
April 2013	85	67	51	34	17	5	85	67	51	34	17	5	100	100	100	100	100	100
April 2014	79	57	37	19	4	0	79	57	37	19	4	0	100	100	100	100	100	63
April 2015	73	47	26	9	0	0	73	47	26	9	0	0	100	100	100	100	74	30
April 2016	67	38	17	1	0	0	67	38	17	1	0	0	100	100	100	100	43	14
April 2017	60	29	9	0	0	0	60	29	9	0	0	0	100	100	100	73	25	7
April 2018	52	21	3	0	0	0	52	21	3	0	0	0	100	100	100	49	14	3
April 2019	44	14	0	0	0	0	44	14	0	0	0	0	100	100	88	32	8	1
April 2020	36	7	0	0	0	0	36	7	0	0	0	0	100	100	62	20	4	1
April 2021	27	1	0	0	0	0	27	1	0	0	0	0	100	100	41	11	2	*
April 2022	17	0	0	0	0	0	17	0	0	0	0	0	100	67	24	6	1	*
April 2023	7	0	0	0	0	0	7	0	0	0	0	0	100	32	11	2	*	*
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	75	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.8	5.0	3.5	2.5	1.8	1.5	7.8	5.0	3.5	2.5	1.8	1.5	14.4	12.5	10.8	8.5	6.2	4.7

Date	P Class										CB, CI† and CA Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	122%	200%	245%	250%	500%	800%	1150%	1500%	0%	100%	122%	200%	245%	250%	500%	800%	1150%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	94	94	94	94	94	94	94	91	76	100	100	90	90	90	90	90	90	0	0
April 2012	97	85	85	85	85	85	85	85	60	35	14	100	100	72	72	72	72	1	0	0
April 2013	95	75	75	75	75	75	58	31	11	1	100	100	56	56	56	56	0	0	0	0
April 2014	94	66	66	66	66	66	40	16	3	*	100	100	42	42	42	42	0	0	0	0
April 2015	92	58	58	58	58	58	28	8	1	*	100	100	31	31	31	31	0	0	0	0
April 2016	90	50	50	50	50	50	19	4	*	*	100	100	22	22	22	22	0	0	0	0
April 2017	88	43	43	43	43	43	13	2	*	*	100	100	16	16	16	7	0	0	0	0
April 2018	85	36	36	36	36	36	9	1	*	*	100	100	11	11	11	*	0	0	0	0
April 2019	83	30	30	30	30	30	6	1	*	*	100	97	11	11	11	0	0	0	0	0
April 2020	80	25	25	25	25	25	4	*	*	0	100	88	10	10	10	0	0	0	0	0
April 2021	77	20	20	20	20	20	3	*	*	0	100	72	9	9	9	0	0	0	0	0
April 2022	74	17	17	17	17	17	2	*	*	0	100	53	8	8	8	0	0	0	0	0
April 2023	71	14	14	14	14	14	1	*	*	0	100	30	7	7	7	0	0	0	0	0
April 2024	68	11	11	11	11	11	1	*	*	0	100	6	6	6	6	0	0	0	0	0
April 2025	64	9	9	9	9	9	1	*	*	0	100	6	6	6	6	0	0	0	0	0
April 2026	60	7	7	7	7	7	*	*	*	0	100	5	5	5	5	0	0	0	0	0
April 2027	55	6	6	6	6	6	*	*	0	0	100	4	4	4	4	0	0	0	0	0
April 2028	51	5	5	5	5	5	*	*	0	0	100	4	4	4	4	0	0	0	0	0
April 2029	46	4	4	4	4	4	*	*	0	0	100	3	3	3	3	0	0	0	0	0
April 2030	41	3	3	3	3	3	*	*	0	0	100	2	2	2	2	0	0	0	0	0
April 2031	35	2	2	2	2	2	*	*	0	0	100	2	2	2	2	0	0	0	0	0
April 2032	29	2	2	2	2	2	*	*	0	0	100	2	2	2	2	0	0	0	0	0
April 2033	22	1	1	1	1	1	*	*	0	0	100	1	1	1	1	0	0	0	0	0
April 2034	15	1	1	1	1	1	*	*	0	0	100	1	1	1	1	0	0	0	0	0
April 2035	8	1	1	1	1	1	*	*	0	0	100	1	1	1	1	0	0	0	0	0
April 2036	*	*	*	*	*	*	*	*	0	0	87	1	1	1	1	0	0	0	0	0
April 2037	*	*	*	*	*	*	*	0	0	0	*	*	*	*	*	0	0	0	0	0
April 2038	*	*	*	*	*	*	*	0	0	0	*	*	*	*	*	0	0	0	0	0
April 2039	*	*	*	*	*	*	*	0	0	0	*	*	*	*	*	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.7	7.2	7.2	7.2	7.2	7.2	4.1	2.7	1.9	1.5	26.4	12.3	4.7	4.7	4.7	3.7	1.7	1.2	0.9	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CF Class										CS Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	122%	200%	245%	250%	500%	800%	1150%	1500%	0%	100%	122%	200%	245%	250%	500%	800%	1150%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	90	84	83	51	12	0	0	100	100	100	90	84	83	51	12	0	0
April 2012	100	100	100	74	59	58	0	0	0	0	100	100	100	74	59	58	0	0	0	0
April 2013	100	100	100	59	37	35	0	0	0	0	100	100	100	59	37	35	0	0	0	0
April 2014	100	100	100	48	22	19	0	0	0	0	100	100	100	48	22	19	0	0	0	0
April 2015	100	100	100	41	11	8	0	0	0	0	100	100	100	41	11	8	0	0	0	0
April 2016	100	100	100	35	4	1	0	0	0	0	100	100	100	35	4	1	0	0	0	0
April 2017	100	100	100	32	1	0	0	0	0	0	100	100	100	32	1	0	0	0	0	0
April 2018	100	100	100	31	0	0	0	0	0	0	100	100	100	31	0	0	0	0	0	0
April 2019	100	100	99	29	0	0	0	0	0	0	100	100	99	29	0	0	0	0	0	0
April 2020	100	100	96	28	0	0	0	0	0	0	100	100	96	28	0	0	0	0	0	0
April 2021	100	100	92	26	0	0	0	0	0	0	100	100	92	26	0	0	0	0	0	0
April 2022	100	100	87	24	0	0	0	0	0	0	100	100	87	24	0	0	0	0	0	0
April 2023	100	100	82	21	0	0	0	0	0	0	100	100	82	21	0	0	0	0	0	0
April 2024	100	100	76	19	0	0	0	0	0	0	100	100	76	19	0	0	0	0	0	0
April 2025	100	93	70	17	0	0	0	0	0	0	100	93	70	17	0	0	0	0	0	0
April 2026	100	85	64	15	0	0	0	0	0	0	100	85	64	15	0	0	0	0	0	0
April 2027	100	78	58	13	0	0	0	0	0	0	100	78	58	13	0	0	0	0	0	0
April 2028	100	70	52	12	0	0	0	0	0	0	100	70	52	12	0	0	0	0	0	0
April 2029	100	63	46	10	0	0	0	0	0	0	100	63	46	10	0	0	0	0	0	0
April 2030	100	56	40	8	0	0	0	0	0	0	100	56	40	8	0	0	0	0	0	0
April 2031	100	49	35	7	0	0	0	0	0	0	100	49	35	7	0	0	0	0	0	0
April 2032	100	42	29	6	0	0	0	0	0	0	100	42	29	6	0	0	0	0	0	0
April 2033	100	35	24	5	0	0	0	0	0	0	100	35	24	5	0	0	0	0	0	0
April 2034	100	29	20	4	0	0	0	0	0	0	100	29	20	4	0	0	0	0	0	0
April 2035	100	23	16	3	0	0	0	0	0	0	100	23	16	3	0	0	0	0	0	0
April 2036	100	17	11	2	0	0	0	0	0	0	100	17	11	2	0	0	0	0	0	0
April 2037	96	12	8	1	0	0	0	0	0	0	96	12	8	1	0	0	0	0	0	0
April 2038	66	6	4	1	0	0	0	0	0	0	66	6	4	1	0	0	0	0	0	0
April 2039	35	2	1	*	0	0	0	0	0	0	35	2	1	*	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	21.1	18.6	7.1	2.7	2.6	1.0	0.6	0.5	0.4	28.5	21.1	18.6	7.1	2.7	2.6	1.0	0.6	0.5	0.4

Date	DL Class						VA Class						VB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	254%	400%	600%	800%	0%	100%	254%	400%	600%	800%	0%	100%	254%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	93	86	80	70	61	93	93	93	93	93	93	100	100	100	100	100	100
April 2012	97	83	66	50	31	13	85	85	85	85	85	85	100	100	100	100	100	100
April 2013	95	73	47	25	1	0	77	77	77	77	77	0	100	100	100	100	100	51
April 2014	93	64	31	7	0	0	69	69	69	69	0	0	100	100	100	100	100	43
April 2015	91	55	17	0	0	0	61	61	61	5	0	0	100	100	100	100	0	0
April 2016	89	46	6	0	0	0	52	52	52	0	0	0	100	100	100	20	0	0
April 2017	87	39	0	0	0	0	42	42	18	0	0	0	100	100	100	0	0	0
April 2018	84	31	0	0	0	0	32	32	0	0	0	0	100	100	51	0	0	0
April 2019	82	24	0	0	0	0	22	22	0	0	0	0	100	100	0	0	0	0
April 2020	79	18	0	0	0	0	11	11	0	0	0	0	100	100	0	0	0	0
April 2021	76	12	0	0	0	0	*	*	0	0	0	0	100	100	0	0	0	0
April 2022	73	6	0	0	0	0	0	0	0	0	0	0	89	89	0	0	0	0
April 2023	69	1	0	0	0	0	0	0	0	0	0	0	77	77	0	0	0	0
April 2024	66	0	0	0	0	0	0	0	0	0	0	0	64	37	0	0	0	0
April 2025	62	0	0	0	0	0	0	0	0	0	0	0	51	0	0	0	0	0
April 2026	57	0	0	0	0	0	0	0	0	0	0	0	37	0	0	0	0	0
April 2027	53	0	0	0	0	0	0	0	0	0	0	0	23	0	0	0	0	0
April 2028	48	0	0	0	0	0	0	0	0	0	0	0	8	0	0	0	0	0
April 2029	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	31	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	24	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.1	6.0	3.0	2.1	1.5	1.2	6.0	6.0	5.1	3.9	2.9	2.3	15.0	13.6	8.1	5.7	4.0	3.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	ZA Class						VD Class						DY Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	254%	400%	600%	800%	0%	100%	254%	400%	600%	800%	0%	100%	254%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	96	96	96	96	96	96	100	100	100	100	100	100
April 2012	109	109	109	109	109	109	93	93	93	93	93	93	100	100	100	100	100	100
April 2013	114	114	114	114	114	114	89	89	89	89	89	26	100	100	100	100	100	65
April 2014	120	120	120	120	120	75	85	85	85	85	22	0	100	100	100	100	64	33
April 2015	125	125	125	125	93	38	81	81	81	53	0	0	100	100	100	85	40	17
April 2016	131	131	131	131	58	20	76	76	76	10	0	0	100	100	100	63	25	9
April 2017	137	137	137	107	36	10	71	71	59	0	0	0	100	100	93	47	16	4
April 2018	143	143	143	79	23	5	67	67	26	0	0	0	100	100	77	35	10	2
April 2019	150	150	145	59	14	3	62	62	0	0	0	0	100	100	63	25	6	1
April 2020	157	157	120	43	9	1	56	56	0	0	0	0	100	100	52	19	4	1
April 2021	164	164	98	32	5	1	51	51	0	0	0	0	100	100	43	14	2	*
April 2022	171	171	80	23	3	*	45	45	0	0	0	0	100	100	35	10	1	*
April 2023	179	179	65	17	2	*	39	39	0	0	0	0	100	100	28	7	1	*
April 2024	188	188	53	12	1	*	32	19	0	0	0	0	100	92	23	5	1	*
April 2025	196	190	43	9	1	*	26	0	0	0	0	0	100	83	19	4	*	*
April 2026	205	170	35	6	*	*	19	0	0	0	0	0	100	74	15	3	*	*
April 2027	215	151	28	5	*	*	11	0	0	0	0	0	100	66	12	2	*	*
April 2028	224	133	22	3	*	*	4	0	0	0	0	0	100	58	10	1	*	*
April 2029	229	116	17	2	*	*	0	0	0	0	0	0	100	51	8	1	*	*
April 2030	229	101	14	2	*	*	0	0	0	0	0	0	100	44	6	1	*	*
April 2031	229	86	10	1	*	*	0	0	0	0	0	0	100	38	5	*	*	*
April 2032	229	73	8	1	*	*	0	0	0	0	0	0	100	32	3	*	*	*
April 2033	229	60	6	1	*	*	0	0	0	0	0	0	100	26	3	*	*	*
April 2034	229	48	4	*	*	*	0	0	0	0	0	0	100	21	2	*	*	*
April 2035	229	37	3	*	*	*	0	0	0	0	0	0	100	16	1	*	*	*
April 2036	196	27	2	*	*	*	0	0	0	0	0	0	85	12	1	*	*	*
April 2037	152	18	1	*	*	*	0	0	0	0	0	0	66	8	1	*	*	*
April 2038	105	9	1	*	*	0	0	0	0	0	0	0	46	4	*	*	*	0
April 2039	54	1	*	*	*	0	0	0	0	0	0	0	24	*	*	*	*	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	20.8	13.6	9.6	6.6	4.9	10.5	9.8	6.6	4.8	3.5	2.7	27.8	19.8	11.5	7.8	5.2	3.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should

consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class, the Accrual Class and the CS Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	200% PSA
2	235% PSA
3	200% PSA
4	254% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

For taxable years beginning after December 31, 2012, certain non-corporate beneficial owners will be subject to an increased rate of tax on some or all of their “net investment income,” which generally will include interest, original issue discount and market discount realized on a Regular

Certificate, and any net gain recognized upon a disposition of a Regular Certificate. You should consult your tax advisor regarding the applicability of this tax in respect of your Regular Certificates.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Deutsche Bank Securities Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Sonnenschein Nath & Rosenthal LLP will provide legal representation for the Dealer.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
PF	\$ 15,666,000	PW	\$ 15,666,000	PAC	7.00%	FIX	31398PQ69	September 2039
PS	15,666,000(3)							
Recombination 2								
S	3,911,539	HS	3,911,539	SUP	(4)	INV	31398PQ77	May 2040
SI	5,215,383(3)							
Recombination 3								
AO	202,433,142	FA	202,433,142	SEQ	(4)	FLT	31398PQ85	January 2024
FI	202,433,142(3)							
Recombination 4								
AO	202,433,142	FB	202,433,142	SEQ	(4)	FLT	31398PQ93	January 2024
FI	202,433,142(3)							
TB	202,433,142(3)							
Recombination 5								
AO	202,433,142	FC	202,433,142	SEQ	(4)	FLT	31398PR27	January 2024
FI	202,433,142(3)							
TB	202,433,142(3)							
TC	202,433,142(3)							
Recombination 6								
SC	202,433,142(3)	SB	202,433,142(3)	NTL	(4)	INV/IO	31398PR35	January 2024
TC	202,433,142(3)							
Recombination 7								
TB	202,433,142(3)	SA	202,433,142(3)	NTL	(4)	INV/IO	31398PR43	January 2024
SC	202,433,142(3)							
TC	202,433,142(3)							
Recombination 8								
AO	354,258,000	AB	354,258,000	SEQ	2.50	FIX	31398PR50	January 2024
FI	126,520,714(3)							
TB	126,520,714(3)							
SC	126,520,714(3)							
TC	126,520,714(3)							

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 9								
AO	\$354,258,000	AC	\$354,258,000	SEQ	2.75%	FIX	31398PR68	January 2024
FI	139,172,785(3)							
TB	139,172,785(3)							
SC	139,172,785(3)							
TC	139,172,785(3)							
Recombination 10								
AO	354,258,000	AD	354,258,000	SEQ	3.00	FIX	31398PR76	January 2024
FI	151,824,857(3)							
TB	151,824,857(3)							
SC	151,824,857(3)							
TC	151,824,857(3)							
Recombination 11								
AO	354,258,000	AE	354,258,000	SEQ	3.25	FIX	31398PR84	January 2024
FI	164,476,928(3)							
TB	164,476,928(3)							
SC	164,476,928(3)							
TC	164,476,928(3)							
Recombination 12								
AO	354,258,000	AG	354,258,000	SEQ	3.50	FIX	31398PR92	January 2024
FI	177,129,000(3)							
TB	177,129,000(3)							
SC	177,129,000(3)							
TC	177,129,000(3)							
Recombination 13								
AO	354,258,000	AH	354,258,000	SEQ	3.75	FIX	31398PS26	January 2024
FI	189,781,071(3)							
TB	189,781,071(3)							
SC	189,781,071(3)							
TC	189,781,071(3)							
Recombination 14								
AO	354,258,000	AJ	354,258,000	SEQ	4.00	FIX	31398PS34	January 2024
FI	202,433,142(3)							
TB	202,433,142(3)							
SC	202,433,142(3)							
TC	202,433,142(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 15								
FI	\$202,433,142(3)	AI	\$354,258,000(3)	NTL	4.00%	FIX/IO	31398PS42	January 2024
TB	202,433,142(3)							
SC	202,433,142(3)							
TC	202,433,142(3)							
Recombination 16								
CB	10,583,000	CA	10,583,000	PAC	4.50	FIX	31398PS59	May 2040
CI	1,175,888(3)							
Recombination 17								
VA	13,447,000	VD	27,179,000	SEQ/AD	4.50	FIX	31398PS67	November 2028
VB	13,732,000							
Recombination 18								
VA	13,447,000	DY(5)	48,178,000	SEQ	4.50	FIX	31398PS75	May 2040
VB	13,732,000							
ZA	20,999,000							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.
- (4) For a description of these interest rates see “Summary—Interest Rates” in this prospectus supplement.
- (5) Principal payments on the REMIC Certificates in Recombination 18 from the ZA Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$83,050,000.00	August 2014	\$50,247,284.16	December 2018	\$23,881,586.28
May 2010	82,785,553.62	September 2014	49,618,030.56	January 2019	23,509,638.74
June 2010	82,494,889.24	October 2014	48,994,048.49	February 2019	23,143,150.65
July 2010	82,179,069.04	November 2014	48,375,295.52	March 2019	22,782,044.48
August 2010	81,838,256.10	December 2014	47,761,729.57	April 2019	22,426,243.77
September 2010	81,472,632.97	January 2015	47,153,308.87	May 2019	22,075,673.11
October 2010	81,082,401.50	February 2015	46,549,992.00	June 2019	21,730,258.16
November 2010	80,667,782.71	March 2015	45,951,737.88	July 2019	21,389,925.62
December 2010	80,229,016.60	April 2015	45,358,505.72	August 2019	21,054,603.18
January 2011	79,766,361.97	May 2015	44,770,255.08	September 2019	20,724,219.57
February 2011	79,280,096.12	June 2015	44,186,945.83	October 2019	20,398,704.50
March 2011	78,770,514.68	July 2015	43,608,538.17	November 2019	20,077,988.67
April 2011	78,237,931.25	August 2015	43,034,992.60	December 2019	19,762,003.72
May 2011	77,682,677.15	September 2015	42,466,269.94	January 2020	19,450,682.28
June 2011	77,105,101.08	October 2015	41,902,331.32	February 2020	19,143,957.89
July 2011	76,505,568.73	November 2015	41,343,138.17	March 2020	18,841,765.04
August 2011	75,884,462.46	December 2015	40,788,652.25	April 2020	18,544,039.11
September 2011	75,242,180.87	January 2016	40,238,835.60	May 2020	18,250,716.41
October 2011	74,579,138.40	February 2016	39,693,650.56	June 2020	17,961,734.13
November 2011	73,895,764.88	March 2016	39,153,059.78	July 2020	17,677,030.31
December 2011	73,192,505.05	April 2016	38,617,026.20	August 2020	17,396,543.90
January 2012	72,469,818.13	May 2016	38,085,513.06	September 2020	17,120,214.67
February 2012	71,728,177.28	June 2016	37,558,483.89	October 2020	16,847,983.25
March 2012	70,968,069.08	July 2016	37,035,902.50	November 2020	16,579,791.08
April 2012	70,189,993.04	August 2016	36,517,733.00	December 2020	16,315,580.45
May 2012	69,394,460.99	September 2016	36,003,939.77	January 2021	16,055,294.41
June 2012	68,605,536.16	October 2016	35,494,487.48	February 2021	15,798,876.86
July 2012	67,823,165.57	November 2016	34,989,341.09	March 2021	15,546,272.45
August 2012	67,047,296.63	December 2016	34,488,465.82	April 2021	15,297,426.60
September 2012	66,277,877.18	January 2017	33,991,827.17	May 2021	15,052,285.53
October 2012	65,514,855.49	February 2017	33,499,390.93	June 2021	14,810,796.17
November 2012	64,758,180.20	March 2017	33,011,123.14	July 2021	14,572,906.22
December 2012	64,007,800.39	April 2017	32,526,990.12	August 2021	14,338,564.10
January 2013	63,263,665.54	May 2017	32,046,958.46	September 2021	14,107,718.96
February 2013	62,525,725.51	June 2017	31,570,995.01	October 2021	13,880,320.66
March 2013	61,793,930.56	July 2017	31,099,066.88	November 2021	13,656,319.76
April 2013	61,068,231.37	August 2017	30,631,141.44	December 2021	13,435,667.52
May 2013	60,348,578.99	September 2017	30,167,186.33	January 2022	13,218,315.86
June 2013	59,634,924.84	October 2017	29,707,169.45	February 2022	13,004,217.40
July 2013	58,927,220.76	November 2017	29,251,058.93	March 2022	12,793,325.42
August 2013	58,225,418.95	December 2017	28,800,562.21	April 2022	12,585,593.84
September 2013	57,529,471.99	January 2018	28,356,638.45	May 2022	12,380,977.24
October 2013	56,839,332.84	February 2018	27,919,194.60	June 2022	12,179,430.83
November 2013	56,154,954.84	March 2018	27,488,138.93	July 2022	11,980,910.47
December 2013	55,476,291.67	April 2018	27,063,380.96	August 2022	11,785,372.60
January 2014	54,803,297.41	May 2018	26,644,831.51	September 2022	11,592,774.30
February 2014	54,135,926.48	June 2018	26,232,402.59	October 2022	11,403,073.25
March 2014	53,474,133.69	July 2018	25,826,007.47	November 2022	11,216,227.71
April 2014	52,817,874.16	August 2018	25,425,560.60	December 2022	11,032,196.54
May 2014	52,167,103.42	September 2018	25,030,977.64	January 2023	10,850,939.18
June 2014	51,521,777.31	October 2018	24,642,175.43	February 2023	10,672,415.63
July 2014	50,881,852.04	November 2018	24,259,071.93	March 2023	10,496,586.46

Aggregate Group (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2023	\$10,323,412.78	November 2027	\$ 3,951,796.84	June 2032	\$ 1,298,554.85
May 2023	10,152,856.27	December 2027	3,879,361.30	July 2032	1,269,360.29
June 2023	9,984,879.12	January 2028	3,808,073.57	August 2032	1,240,663.94
July 2023	9,819,444.09	February 2028	3,737,916.65	September 2032	1,212,458.15
August 2023	9,656,514.43	March 2028	3,668,873.77	October 2032	1,184,735.40
September 2023	9,496,053.91	April 2028	3,600,928.43	November 2032	1,157,488.23
October 2023	9,338,026.84	May 2028	3,534,064.34	December 2032	1,130,709.34
November 2023	9,182,397.99	June 2028	3,468,265.45	January 2033	1,104,391.51
December 2023	9,029,132.67	July 2028	3,403,515.94	February 2033	1,078,527.63
January 2024	8,878,196.65	August 2028	3,339,800.22	March 2033	1,053,110.70
February 2024	8,729,556.18	September 2028	3,277,102.91	April 2033	1,028,133.81
March 2024	8,583,178.00	October 2028	3,215,408.87	May 2033	1,003,590.15
April 2024	8,439,029.31	November 2028	3,154,703.16	June 2033	979,473.04
May 2024	8,297,077.79	December 2028	3,094,971.06	July 2033	955,775.85
June 2024	8,157,291.55	January 2029	3,036,198.06	August 2033	932,492.09
July 2024	8,019,639.16	February 2029	2,978,369.86	September 2033	909,615.34
August 2024	7,884,089.65	March 2029	2,921,472.37	October 2033	887,139.28
September 2024	7,750,612.46	April 2029	2,865,491.68	November 2033	865,057.69
October 2024	7,619,177.47	May 2029	2,810,414.11	December 2033	843,364.43
November 2024	7,489,755.00	June 2029	2,756,226.15	January 2034	822,053.46
December 2024	7,362,315.78	July 2029	2,702,914.50	February 2034	801,118.81
January 2025	7,236,830.94	August 2029	2,650,466.05	March 2034	780,554.63
February 2025	7,113,272.04	September 2029	2,598,867.87	April 2034	760,355.12
March 2025	6,991,611.03	October 2029	2,548,107.22	May 2034	740,514.59
April 2025	6,871,820.26	November 2029	2,498,171.55	June 2034	721,027.43
May 2025	6,753,872.46	December 2029	2,449,048.47	July 2034	701,888.10
June 2025	6,637,740.77	January 2030	2,400,725.79	August 2034	683,091.16
July 2025	6,523,398.68	February 2030	2,353,191.50	September 2034	664,631.23
August 2025	6,410,820.08	March 2030	2,306,433.72	October 2034	646,503.03
September 2025	6,299,979.22	April 2030	2,260,440.80	November 2034	628,701.34
October 2025	6,190,850.72	May 2030	2,215,201.21	December 2034	611,221.03
November 2025	6,083,409.54	June 2030	2,170,703.62	January 2035	594,057.03
December 2025	5,977,631.02	July 2030	2,126,936.83	February 2035	577,204.36
January 2026	5,873,490.83	August 2030	2,083,889.84	March 2035	560,658.11
February 2026	5,770,965.01	September 2030	2,041,551.77	April 2035	544,413.44
March 2026	5,670,029.90	October 2030	1,999,911.93	May 2035	528,465.58
April 2026	5,570,662.22	November 2030	1,958,959.76	June 2035	512,809.84
May 2026	5,472,838.99	December 2030	1,918,684.87	July 2035	497,441.59
June 2026	5,376,537.56	January 2031	1,879,077.01	August 2035	482,356.27
July 2026	5,281,735.61	February 2031	1,840,126.07	September 2035	467,549.38
August 2026	5,188,411.14	March 2031	1,801,822.11	October 2035	453,016.51
September 2026	5,096,542.45	April 2031	1,764,155.32	November 2035	438,753.29
October 2026	5,006,108.15	May 2031	1,727,116.02	December 2035	424,755.43
November 2026	4,917,087.17	June 2031	1,690,694.69	January 2036	411,018.69
December 2026	4,829,458.72	July 2031	1,654,881.94	February 2036	397,538.92
January 2027	4,743,202.32	August 2031	1,619,668.52	March 2036	384,312.00
February 2027	4,658,297.76	September 2031	1,585,045.30	April 2036	371,333.90
March 2027	4,574,725.15	October 2031	1,551,003.31	May 2036	358,600.61
April 2027	4,492,464.85	November 2031	1,517,533.67	June 2036	346,108.23
May 2027	4,411,497.52	December 2031	1,484,627.67	July 2036	333,852.88
June 2027	4,331,804.10	January 2032	1,452,276.69	August 2036	321,830.76
July 2027	4,253,365.77	February 2032	1,420,472.27	September 2036	310,038.10
August 2027	4,176,164.02	March 2032	1,389,206.05	October 2036	298,471.22
September 2027	4,100,180.58	April 2032	1,358,469.80	November 2036	287,126.48
October 2027	4,025,397.43	May 2032	1,328,255.39	December 2036	276,000.28

Aggregate Group (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2037	\$ 265,089.10	January 2038	\$ 149,709.91	January 2039	\$ 59,408.50
February 2037	254,389.45	February 2038	141,295.45	February 2039	52,866.55
March 2037	243,897.91	March 2038	133,051.77	March 2039	46,464.26
April 2037	233,611.09	April 2038	124,976.03	April 2039	40,199.29
May 2037	223,525.68	May 2038	117,065.48	May 2039	34,069.33
June 2037	213,638.40	June 2038	109,317.39	June 2039	28,072.12
July 2037	203,946.02	July 2038	101,729.05	July 2039	22,205.40
August 2037	194,445.35	August 2038	94,297.83	August 2039	16,466.99
September 2037	185,133.28	September 2038	87,021.11	September 2039	10,854.70
October 2037	176,006.72	October 2038	79,896.33	October 2039	5,366.41
November 2037	167,062.62	November 2038	72,920.96	November 2039 and thereafter	0.00
December 2037	158,298.00	December 2038	66,092.50		

P Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$126,344,000.00	June 2013	\$ 93,221,466.59	August 2016	\$ 60,324,326.01
May 2010	125,857,902.21	July 2013	92,266,474.84	September 2016	59,546,720.40
June 2010	125,341,672.61	August 2013	91,316,614.30	October 2016	58,773,325.54
July 2010	124,796,062.41	September 2013	90,371,858.38	November 2016	58,004,119.55
August 2010	124,221,287.53	October 2013	89,432,180.59	December 2016	57,239,080.69
September 2010	123,617,579.07	November 2013	88,497,554.61	January 2017	56,478,187.30
October 2010	122,985,183.13	December 2013	87,567,954.23	February 2017	55,721,417.86
November 2010	122,324,360.66	January 2014	86,643,353.38	March 2017	54,968,750.95
December 2010	121,635,387.30	February 2014	85,723,726.14	April 2017	54,220,165.26
January 2011	120,918,553.20	March 2014	84,809,046.71	May 2017	53,475,639.59
February 2011	120,174,162.81	April 2014	83,899,289.43	June 2017	52,735,152.84
March 2011	119,402,534.70	May 2014	82,994,428.76	July 2017	51,998,684.05
April 2011	118,604,001.29	June 2014	82,094,439.30	August 2017	51,266,212.33
May 2011	117,778,908.68	July 2014	81,199,295.78	September 2017	50,537,716.92
June 2011	116,927,616.35	August 2014	80,308,973.06	October 2017	49,813,177.15
July 2011	116,050,496.94	September 2014	79,423,446.14	November 2017	49,092,572.49
August 2011	115,147,935.96	October 2014	78,542,690.13	December 2017	48,375,882.47
September 2011	114,220,331.52	November 2014	77,666,680.28	January 2018	47,663,086.76
October 2011	113,268,094.05	December 2014	76,795,391.96	February 2018	46,954,165.13
November 2011	112,291,645.97	January 2015	75,928,800.67	March 2018	46,249,097.43
December 2011	111,291,421.41	February 2015	75,066,882.05	April 2018	45,547,863.65
January 2012	110,267,865.86	March 2015	74,209,611.84	May 2018	44,850,443.86
February 2012	109,221,435.88	April 2015	73,356,965.93	June 2018	44,156,818.23
March 2012	108,180,611.14	May 2015	72,508,920.31	July 2018	43,466,967.04
April 2012	107,145,362.60	June 2015	71,665,451.11	August 2018	42,786,359.70
May 2012	106,115,661.36	July 2015	70,826,534.58	September 2018	42,115,803.62
June 2012	105,091,478.65	August 2015	69,992,147.10	October 2018	41,455,155.21
July 2012	104,072,785.89	September 2015	69,162,265.15	November 2018	40,804,272.91
August 2012	103,059,554.61	October 2015	68,336,865.35	December 2018	40,163,017.13
September 2012	102,051,756.50	November 2015	67,515,924.43	January 2019	39,531,250.25
October 2012	101,049,363.39	December 2015	66,699,419.25	February 2019	38,908,836.56
November 2012	100,052,347.27	January 2016	65,887,326.78	March 2019	38,295,642.25
December 2012	99,060,680.27	February 2016	65,079,624.12	April 2019	37,691,535.41
January 2013	98,074,334.65	March 2016	64,276,288.47	May 2019	37,096,385.94
February 2013	97,093,282.81	April 2016	63,477,297.17	June 2019	36,510,065.60
March 2013	96,117,497.33	May 2016	62,682,627.65	July 2019	35,932,447.92
April 2013	95,146,950.88	June 2016	61,892,257.48	August 2019	35,363,408.22
May 2013	94,181,616.31	July 2016	61,106,164.34	September 2019	34,802,823.56

P Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2019	\$ 34,250,572.73	May 2024	\$ 13,789,643.97	December 2028	\$ 5,071,792.95
November 2019	33,706,536.21	June 2024	13,554,433.92	January 2029	4,973,899.48
December 2019	33,170,596.18	July 2024	13,322,852.28	February 2029	4,877,600.01
January 2020	32,642,636.44	August 2024	13,094,845.91	March 2029	4,782,870.50
February 2020	32,122,542.45	September 2024 . . .	12,870,362.42	April 2029	4,689,687.27
March 2020	31,610,201.26	October 2024	12,649,350.16	May 2029	4,598,026.99
April 2020	31,105,501.52	November 2024	12,431,758.21	June 2029	4,507,866.64
May 2020	30,608,333.42	December 2024	12,217,536.39	July 2029	4,419,183.55
June 2020	30,118,588.74	January 2025	12,006,635.22	August 2029	4,331,955.39
July 2020	29,636,160.72	February 2025	11,799,005.94	September 2029 . . .	4,246,160.14
August 2020	29,160,944.14	March 2025	11,594,600.46	October 2029	4,161,776.09
September 2020 . . .	28,692,835.25	April 2025	11,393,371.41	November 2029	4,078,781.86
October 2020	28,231,731.77	May 2025	11,195,272.05	December 2029	3,997,156.37
November 2020	27,777,532.82	June 2025	11,000,256.36	January 2030	3,916,878.87
December 2020	27,330,138.99	July 2025	10,808,278.92	February 2030	3,837,928.87
January 2021	26,889,452.23	August 2025	10,619,294.99	March 2030	3,760,286.21
February 2021	26,455,375.88	September 2025 . . .	10,433,260.47	April 2030	3,683,931.01
March 2021	26,027,814.65	October 2025	10,250,131.87	May 2030	3,608,843.68
April 2021	25,606,674.59	November 2025	10,069,866.34	June 2030	3,535,004.91
May 2021	25,191,863.05	December 2025	9,892,421.63	July 2030	3,462,395.69
June 2021	24,783,288.72	January 2026	9,717,756.09	August 2030	3,390,997.27
July 2021	24,380,861.56	February 2026	9,545,828.69	September 2030 . . .	3,320,791.17
August 2021	23,984,492.78	March 2026	9,376,598.95	October 2030	3,251,759.19
September 2021 . . .	23,594,094.86	April 2026	9,210,026.99	November 2030	3,183,883.38
October 2021	23,209,581.53	May 2026	9,046,073.49	December 2030	3,117,146.08
November 2021	22,830,867.70	June 2026	8,884,699.71	January 2031	3,051,529.85
December 2021	22,457,869.51	July 2026	8,725,867.44	February 2031	2,987,017.53
January 2022	22,090,504.26	August 2026	8,569,539.04	March 2031	2,923,592.21
February 2022	21,728,690.43	September 2026 . . .	8,415,677.40	April 2031	2,861,237.21
March 2022	21,372,347.66	October 2026	8,264,245.92	May 2031	2,799,936.11
April 2022	21,021,396.70	November 2026	8,115,208.55	June 2031	2,739,672.73
May 2022	20,675,759.43	December 2026	7,968,529.76	July 2031	2,680,431.10
June 2022	20,335,358.84	January 2027	7,824,174.51	August 2031	2,622,195.53
July 2022	20,000,118.99	February 2027	7,682,108.27	September 2031 . . .	2,564,950.51
August 2022	19,669,965.04	March 2027	7,542,297.01	October 2031	2,508,680.79
September 2022 . . .	19,344,823.18	April 2027	7,404,707.18	November 2031	2,453,371.33
October 2022	19,024,620.66	May 2027	7,269,305.71	December 2031	2,399,007.32
November 2022	18,709,285.76	June 2027	7,136,060.02	January 2032	2,345,574.15
December 2022	18,398,747.75	July 2027	7,004,937.97	February 2032	2,293,057.45
January 2023	18,092,936.93	August 2027	6,875,907.92	March 2032	2,241,443.02
February 2023	17,791,784.57	September 2027 . . .	6,748,938.65	April 2032	2,190,716.92
March 2023	17,495,222.92	October 2027	6,623,999.41	May 2032	2,140,865.38
April 2023	17,203,185.18	November 2027	6,501,059.88	June 2032	2,091,874.83
May 2023	16,915,605.51	December 2027	6,380,090.18	July 2032	2,043,731.91
June 2023	16,632,418.98	January 2028	6,261,060.85	August 2032	1,996,423.47
July 2023	16,353,561.60	February 2028	6,143,942.88	September 2032 . . .	1,949,936.53
August 2023	16,078,970.28	March 2028	6,028,707.65	October 2032	1,904,258.31
September 2023 . . .	15,808,582.82	April 2028	5,915,326.97	November 2032	1,859,376.22
October 2023	15,542,337.91	May 2028	5,803,773.04	December 2032	1,815,277.85
November 2023	15,280,175.10	June 2028	5,694,018.48	January 2033	1,771,950.98
December 2023	15,022,034.81	July 2028	5,586,036.28	February 2033	1,729,383.56
January 2024	14,767,858.29	August 2028	5,479,799.85	March 2033	1,687,563.74
February 2024	14,517,587.62	September 2028 . . .	5,375,282.96	April 2033	1,646,479.81
March 2024	14,271,165.74	October 2028	5,272,459.77	May 2033	1,606,120.26
April 2024	14,028,536.34	November 2028	5,171,304.80	June 2033	1,566,473.75

P Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2033	\$ 1,527,529.08	August 2035	\$ 752,473.35	September 2037 . . .	\$ 270,365.48
August 2033	1,489,275.25	September 2035 . . .	728,348.42	October 2037	255,654.33
September 2033 . . .	1,451,701.40	October 2035	704,678.83	November 2037	241,244.52
October 2033	1,414,796.84	November 2035	681,457.22	December 2037	227,131.04
November 2033	1,378,551.04	December 2035	658,676.36	January 2038	213,308.93
December 2033	1,342,953.62	January 2036	636,329.12	February 2038	199,773.33
January 2034	1,307,994.35	February 2036	614,408.48	March 2038	186,519.45
February 2034	1,273,663.16	March 2036	592,907.52	April 2038	173,542.56
March 2034	1,239,950.13	April 2036	571,819.43	May 2038	160,838.02
April 2034	1,206,845.49	May 2036	551,137.50	June 2038	148,401.26
May 2034	1,174,339.60	June 2036	530,855.13	July 2038	136,227.75
June 2034	1,142,422.97	July 2036	510,965.80	August 2038	124,313.07
July 2034	1,111,086.26	August 2036	491,463.11	September 2038 . . .	112,652.85
August 2034	1,080,320.26	September 2036 . . .	472,340.74	October 2038	101,242.79
September 2034 . . .	1,050,115.90	October 2036	453,592.48	November 2038	90,078.64
October 2034	1,020,464.24	November 2036	435,212.20	December 2038	79,156.23
November 2034	991,356.49	December 2036	417,193.86	January 2039	68,471.46
December 2034	962,783.97	January 2037	399,531.54	February 2039	58,020.29
January 2035	934,738.13	February 2037	382,219.37	March 2039	47,798.73
February 2035	907,210.57	March 2037	365,251.60	April 2039	37,802.86
March 2035	880,193.00	April 2037	348,622.55	May 2039	28,028.83
April 2035	853,677.24	May 2037	332,326.63	June 2039	18,472.82
May 2035	827,655.26	June 2037	316,358.35	July 2039	9,131.11
June 2035	802,119.14	July 2037	300,712.27	August 2039 and thereafter	0.00
July 2035	777,061.06	August 2037	285,383.07		

CB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$10,583,000.00	May 2012	\$ 7,489,559.26	June 2014	\$ 4,217,506.04
May 2010	10,524,071.02	June 2012	7,331,256.29	July 2014	4,114,080.21
June 2010	10,458,656.68	July 2012	7,175,405.29	August 2014	4,012,588.97
July 2010	10,386,987.56	August 2012	7,021,983.57	September 2014 . . .	3,913,013.70
August 2010	10,309,140.19	September 2012	6,870,968.56	October 2014	3,815,335.91
September 2010	10,225,198.26	October 2012	6,722,337.91	November 2014	3,719,537.29
October 2010	10,135,252.62	November 2012	6,576,069.42	December 2014	3,625,599.64
November 2010	10,039,401.12	December 2012	6,432,141.05	January 2015	3,533,504.93
December 2010	9,937,748.54	January 2013	6,290,530.97	February 2015	3,443,235.27
January 2011	9,830,406.43	February 2013	6,151,217.52	March 2015	3,354,772.90
February 2011	9,717,493.01	March 2013	6,014,179.18	April 2015	3,268,100.21
March 2011	9,599,133.03	April 2013	5,879,394.62	May 2015	3,183,199.75
April 2011	9,475,457.60	May 2013	5,746,842.68	June 2015	3,100,054.19
May 2011	9,346,604.05	June 2013	5,616,502.37	July 2015	3,018,646.34
June 2011	9,212,715.77	July 2013	5,488,352.85	August 2015	2,938,959.14
July 2011	9,073,941.98	August 2013	5,362,373.46	September 2015 . . .	2,860,975.70
August 2011	8,930,437.63	September 2013	5,238,543.70	October 2015	2,784,679.23
September 2011	8,782,363.11	October 2013	5,116,843.23	November 2015	2,710,053.11
October 2011	8,629,884.13	November 2013	4,997,251.86	December 2015	2,637,080.81
November 2011	8,473,171.44	December 2013	4,879,749.60	January 2016	2,565,745.97
December 2011	8,312,400.66	January 2014	4,764,316.59	February 2016	2,496,032.34
January 2012	8,147,752.04	February 2014	4,650,933.10	March 2016	2,427,923.83
February 2012	7,979,410.17	March 2014	4,539,579.62	April 2016	2,361,404.44
March 2012	7,813,613.04	April 2014	4,430,236.74	May 2016	2,296,458.34
April 2012	7,650,337.16	May 2014	4,322,885.24	June 2016	2,233,069.80

CB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2016	\$ 2,171,223.22	February 2021	\$ 961,939.17	September 2025	\$ 555,381.39
August 2016	2,110,903.15	March 2021	954,313.48	October 2025	548,803.22
September 2016	2,052,094.24	April 2021	946,667.23	November 2025	542,266.87
October 2016	1,994,781.26	May 2021	939,002.73	December 2025	535,772.66
November 2016	1,938,949.14	June 2021	931,322.21	January 2026	529,320.90
December 2016	1,884,582.88	July 2021	923,627.84	February 2026	522,911.85
January 2017	1,831,667.66	August 2021	915,921.76	March 2026	516,545.79
February 2017	1,780,188.74	September 2021	908,206.04	April 2026	510,222.98
March 2017	1,730,131.51	October 2021	900,482.66	May 2026	503,943.66
April 2017	1,681,481.48	November 2021	892,753.59	June 2026	497,708.03
May 2017	1,634,224.28	December 2021	885,020.74	July 2026	491,516.30
June 2017	1,588,345.68	January 2022	877,285.94	August 2026	485,368.67
July 2017	1,543,831.50	February 2022	869,551.01	September 2026	479,265.28
August 2017	1,500,667.75	March 2022	861,817.66	October 2026	473,206.34
September 2017	1,458,840.52	April 2022	854,087.63	November 2026	467,191.96
October 2017	1,418,336.01	May 2022	846,362.54	December 2026	461,222.29
November 2017	1,379,140.54	June 2022	838,644.01	January 2027	455,297.43
December 2017	1,341,240.56	July 2022	830,933.59	February 2027	449,417.50
January 2018	1,304,622.59	August 2022	823,232.78	March 2027	443,582.59
February 2018	1,269,273.30	September 2022	815,543.07	April 2027	437,792.78
March 2018	1,236,523.32	October 2022	807,865.87	May 2027	432,048.15
April 2018	1,210,583.76	November 2022	800,202.55	June 2027	426,348.74
May 2018	1,191,326.00	December 2022	792,554.47	July 2027	420,694.62
June 2018	1,178,623.36	January 2023	784,922.92	August 2027	415,085.79
July 2018	1,172,351.04	February 2023	777,309.16	September 2027	409,522.31
August 2018	1,166,897.10	March 2023	769,714.41	October 2027	404,004.18
September 2018	1,161,313.55	April 2023	762,139.85	November 2027	398,531.39
October 2018	1,155,605.31	May 2023	754,586.62	December 2027	393,103.96
November 2018	1,149,777.19	June 2023	747,055.84	January 2028	387,721.87
December 2018	1,143,833.88	July 2023	739,548.58	February 2028	382,385.07
January 2019	1,137,779.96	August 2023	732,065.88	March 2028	377,093.56
February 2019	1,131,619.93	September 2023	724,608.73	April 2028	371,847.28
March 2019	1,125,358.16	October 2023	717,178.11	May 2028	366,646.18
April 2019	1,118,998.93	November 2023	709,774.96	June 2028	361,490.21
May 2019	1,112,546.43	December 2023	702,400.17	July 2028	356,379.30
June 2019	1,106,004.72	January 2024	695,054.62	August 2028	351,313.36
July 2019	1,099,377.81	February 2024	687,739.18	September 2028	346,292.33
August 2019	1,092,669.57	March 2024	680,454.61	October 2028	341,316.10
September 2019	1,085,883.83	April 2024	673,201.75	November 2028	336,384.58
October 2019	1,079,024.28	May 2024	665,981.32	December 2028	331,497.68
November 2019	1,072,094.55	June 2024	658,794.06	January 2029	326,655.28
December 2019	1,065,098.16	July 2024	651,640.68	February 2029	321,857.25
January 2020	1,058,038.59	August 2024	644,521.83	March 2029	317,103.49
February 2020	1,050,919.19	September 2024	637,438.16	April 2029	312,393.85
March 2020	1,043,743.25	October 2024	630,390.31	May 2029	307,728.20
April 2020	1,036,513.98	November 2024	623,378.87	June 2029	303,106.41
May 2020	1,029,234.51	December 2024	616,404.40	July 2029	298,528.33
June 2020	1,021,907.87	January 2025	609,467.47	August 2029	293,993.80
July 2020	1,014,537.06	February 2025	602,568.59	September 2029	289,502.66
August 2020	1,007,124.98	March 2025	595,708.27	October 2029	285,054.77
September 2020	999,674.45	April 2025	588,886.98	November 2029	280,649.94
October 2020	992,188.21	May 2025	582,105.19	December 2029	276,288.02
November 2020	984,668.99	June 2025	575,363.32	January 2030	271,968.80
December 2020	977,119.38	July 2025	568,661.80	February 2030	267,692.13
January 2021	969,541.94	August 2025	562,001.04	March 2030	263,457.82

CB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2030	\$ 259,265.68	June 2033	\$ 129,055.97	August 2036	\$ 46,457.94
May 2030	255,115.52	July 2033	126,332.97	September 2036	44,802.12
June 2030	251,007.14	August 2033	123,642.71	October 2036	43,169.65
July 2030	246,940.34	September 2033	120,984.92	November 2036	41,560.31
August 2030	242,914.91	October 2033	118,359.36	December 2036	39,973.87
September 2030	238,930.66	November 2033	115,765.77	January 2037	38,410.09
October 2030	234,987.37	December 2033	113,203.89	February 2037	36,868.76
November 2030	231,084.84	January 2034	110,673.46	March 2037	35,349.66
December 2030	227,222.83	February 2034	108,174.25	April 2037	33,852.55
January 2031	223,401.15	March 2034	105,705.97	May 2037	32,377.22
February 2031	219,619.56	April 2034	103,268.38	June 2037	30,923.44
March 2031	215,877.85	May 2034	100,861.23	July 2037	29,491.00
April 2031	212,175.78	June 2034	98,484.27	August 2037	28,079.67
May 2031	208,513.13	July 2034	96,137.23	September 2037	26,689.25
June 2031	204,889.67	August 2034	93,819.87	October 2037	25,319.52
July 2031	201,305.17	September 2034	91,531.92	November 2037	23,970.25
August 2031	197,759.39	October 2034	89,273.15	December 2037	22,641.24
September 2031	194,252.10	November 2034	87,043.29	January 2038	21,332.29
October 2031	190,783.05	December 2034	84,842.09	February 2038	20,043.17
November 2031	187,352.02	January 2035	82,669.32	March 2038	18,773.67
December 2031	183,958.75	February 2035	80,524.71	April 2038	17,523.61
January 2032	180,603.01	March 2035	78,408.01	May 2038	16,292.76
February 2032	177,284.54	April 2035	76,318.98	June 2038	15,080.91
March 2032	174,003.12	May 2035	74,257.37	July 2038	13,887.88
April 2032	170,758.48	June 2035	72,222.93	August 2038	12,713.45
May 2032	167,550.38	July 2035	70,215.43	September 2038	11,557.43
June 2032	164,378.57	August 2035	68,234.59	October 2038	10,419.60
July 2032	161,242.82	September 2035	66,280.21	November 2038	9,299.80
August 2032	158,142.84	October 2035	64,352.01	December 2038	8,197.81
September 2032	155,078.41	November 2035	62,449.77	January 2039	7,113.43
October 2032	152,049.26	December 2035	60,573.24	February 2039	6,046.47
November 2032	149,055.15	January 2036	58,722.18	March 2039	4,996.75
December 2032	146,095.82	February 2036	56,896.34	April 2039	3,964.07
January 2033	143,171.02	March 2036	55,095.50	May 2039	2,948.24
February 2033	140,280.50	April 2036	53,319.42	June 2039	1,949.08
March 2033	137,423.97	May 2036	51,567.86	July 2039	966.39
April 2033	134,601.22	June 2036	49,840.58	August 2039 and thereafter	0.00
May 2033	131,811.98	July 2036	48,137.36		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$833,741,000



Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-50

PROSPECTUS SUPPLEMENT

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April 26, 2010