Prospectus Supplement
(To REMIC Prospectus dated August 1, 2007)

$1,667,185,596

FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-49

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- an underlying RCR certificate backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors on page S-10 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
AG	1	$229,000,000	SEQ	4.50%	FIX	31398P4L0	June 2038
AI	1	22,900,000(2)	NTL	5.00	FIX/IO	31398P4M8	June 2038
VA(3)	1	16,993,600	SEQ/AD	5.00	FIX	31398P4N6	May 2021
ZA(3)	1	23,418,165	SEQ	5.00	FIX/Z	31398P4P1	May 2040
CD	2	100,000,000	SEQ	2.75	FIX	31398P4Q9	November 2023
CI	2	38,888,888(2)	NTL	4.50	FIX/IO	31398P4R7	November 2023
CB	2	18,819,322	SEQ	4.50	FIX	31398P4S5	May 2025
ID	3	5,347,848(2)	NTL	4.50	FIX/IO	31398P4T3	August 2038
DA	3	96,261,277	SEQ/AD	4.25	FIX	31398P4U0	August 2038
DZ	3	3,738,723	SEQ	4.50	FIX/Z	31398P4V8	May 2040
PA	4	49,000,000	PAC/AD	4.50	FIX	31398P4W6	November 2035
PZ(3)	4	5,356,580	PAC	4.50	FIX/Z	31398P4X4	May 2040
EP(3)	4	4,995,057	PAC	4.50	FIX	31398P4Y2	May 2040
EF	4	8,856,022	SUP	(4)	FLT	31398P4Z9	May 2040
LS(3)	4	2,656,806	SUP	(4)	INV	31398P5A3	May 2040
LO(3)	4	1,279,204	SUP	0.00	PO	31398P5B1	May 2040
AP	4	168,311,095	PAC/AD	4.50	FIX	31398P5C9	November 2036
ZP(3)	4	14,010,718	PAC	4.50	FIX/Z	31398P5D7	May 2040
PE(3)	4	21,897,760	PAC	4.50	FIX	31398P5E5	May 2040
FE	4	34,175,891	SUP	(4)	FLT	31398P5F2	May 2040
KS(3)	4	10,252,767	SUP	(4)	INV	31398P5G0	May 2040
KO(3)	4	4,936,519	SUP	0.00	PO	31398P5H8	May 2040
JP	5	226,397,785	PAC/AD	3.00	FIX	31398P5J4	May 2033
JI	5	67,919,335(2)	NTL	5.00	FIX/IO	31398P5K1	May 2033
ZJ	5	43,329,079	PAC	4.50	FIX/Z	31398P5L9	May 2040
FJ	5	20,958,324	SUP	(4)	FLT	31398P5M7	May 2040
SJ	5	9,314,812	SUP	(4)	INV	31398P5N5	May 2040
FB	5	100,000,000	PT	(4)	FLT	31398P5P0	May 2040
SB	5	100,000,000(2)	NTL	(4)	INV/IO	31398P5Q8	May 2040
SC	6	43,823,000	SC/PAC	(4)	INV	31398P5R6	March 2040
SX	6	14,907,330	SC/SUP	(4)	INV	31398P5S4	March 2040
TB	6	2,921,369	SC/SUP	(4)	INV	31398P5T2	March 2040
TA	6	5,542,254	SC/SUP	(4)	INV	31398P5U9	March 2040
HA(3)	7	100,000,000	SEQ	4.50	FIX	31398P5V7	March 2027
HB(3)	7	14,285,714	SEQ	4.50	FIX	31398P5W5	August 2028
HY(3)	7	21,558,519	SEQ	4.50	FIX	31398P5X3	May 2030
KA(3)	8	100,000,000	SEQ	4.00	FIX	31398P5Y1	November 2023
KB	8	17,647,059	SEQ	4.00	FIX	31398P5Z8	May 2025
LA(3)	9	120,684,921	SEQ	4.50	FIX	31398P6A2	July 2024
LB	9	11,855,924	SEQ	4.50	FIX	31398P6B0	May 2025
R		0	NPR	0	NPR	31398P6C8	May 2040
RL		0	NPR	0	NPR	31398P6D6	May 2040

(1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus.
(2) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.
(3) Exchangeable classes.
(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The AC, ZW, EW, SW, MO, MS, HE, HJ, HI, HN, HU, IY, CH, EH, IH, JH, YH, KC, KD, KI, LC, LD, LE, LH and LI Classes are the RCR Classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2010.

Credit Suisse

The date of this Prospectus Supplement is April 26, 2010

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the "Disclosure Documents"):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the "REMIC Prospectus");
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
  - June 1, 2009, for all MBS issued on or after January 1, 2009,
  - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
  - January 1, 2006, for all other MBS

  (as applicable, the "MBS Prospectus");
- if you are purchasing a Group 6 Class or the R or RL Class, the disclosure document relating to the underlying RCR certificate (the "Underlying REMIC Disclosure Document"); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading "Incorporation by Reference" in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Document are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document by writing or calling the dealer at:

Credit Suisse (USA) LLC
Prospectus Department
11 Madison Avenue
New York, New York 10010-3629
(telephone 212-325-2580).

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take "such action as may be necessary to put the regulated entity in a sound and solvent condition." We have no control over FHFA's actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury's commitment (the "Commitment") to provide us with funding under specified conditions. Under the Stock Purchase Agreement, as amended through December 2009, Treasury's Commitment is currently the greater of (i) $200 billion or (ii) $200 billion plus the cumulative amount of our net worth deficit (the amount by which our total liabilities exceed our total assets) as of the end of any and each calendar quarter in 2010, 2011 and 2012, less any positive net worth as of December 31, 2012. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae on a fully diluted basis. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury's Commitment. We are required to pay a quarterly commitment fee, beginning on March 31, 2011. The amount of the commitment fee will be determined by the mutual agreement of Treasury and Fannie Mae on or before December 31, 2010, and will be reset every five years. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2009 (the "2009 Form 10-K") which is incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. Through March 31, 2010, we had received a total of $75.2 billion from Treasury under the Commitment. If we have a negative net worth as of the end of future fiscal quarters, we expect that the Acting Director of FHFA will request additional funds from Treasury under the Stock Purchase Agreement to eliminate the net worth deficit. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. The aggregate liquidation preference of the Senior Preferred Stock, including the initial liquidation preference of $1.0 billion, is $76.2 billion, and the annualized dividend on the Senior Preferred Stock, based on the 10% dividend rate, is $7.6 billion. If we do not pay the dividend quarterly and in cash, the dividend rate would increase to 12% annually, and the unpaid dividend would accrue and be added to the liquidation preference of the Senior Preferred Stock.

The Stock Purchase Agreement and the Warrant contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2009 Form 10-K, include prohibitions on the following activities unless we have prior written consent from Treasury: the issuance of equity securities (except in limited instances), the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), and the issuance of subordinated debt securities. The covenants also limit the amount of debt securities that we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement is intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Unless otherwise specified, statistical information in this summary is provided as of April 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

Group	Assets
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Class 2010-21-JS RCR Certificate
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 7, Group 8 and Group 9

Characteristics of the Trust MBS

	Approximate Principal Balance	Pass-Through Rate	Range of Weighted Average Coupons or WACs (annual percentages)	Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)
Group 1 MBS	$269,411,765	5.00%	5.25% to 7.50%	224 to 360
Group 2 MBS	$118,819,322	4.50%	4.75% to 7.00%	121 to 180
Group 3 MBS	$100,000,000	4.50%	4.75% to 7.00%	205 to 360
Group 4 MBS	$325,728,419	4.50%	4.75% to 7.00%	241 to 360
Group 5 MBS	$400,000,000	5.00%	5.25% to 7.50%	224 to 360
Group 7 MBS	$135,844,233	4.50%	4.75% to 7.00%	181 to 240
Group 8 MBS	$117,647,059	4.00%	4.25% to 6.50%	121 to 180
Group 9 MBS	$132,540,845	4.50%	4.75% to 7.00%	121 to 180

Assumed Characteristics of the Underlying Mortgage Loans

	Principal Balance	Original Term to Maturity (in months)	Remaining Term to Maturity (in months)	Loan Age (in months)	Interest Rate
Group 1 MBS	$269,411,765	360	277	68	5.549%
Group 2 MBS	$118,819,322	180	172	6	4.900%
Group 3 MBS	$100,000,000	360	293	59	5.260%
Group 4 MBS	$325,728,419	360	357	2	5.100%
Group 5 MBS	$400,000,000	360	297	59	5.570%
Group 7 MBS	$135,844,233	240	236	4	4.890%
Group 8 MBS	$117,647,059	180	170	8	4.450%
Group 9 MBS	$132,540,845	180	172	6	4.900%

The actual remaining terms to maturity, loan ages and interest rates of most the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 6

Exhibit A describes the underlying RCR certificate in Group 6, including certain information about the related mortgage loans. To learn more about the underlying RCR certificate, you should obtain from us the current class factor and the related disclosure document as described on page S-3.

Settlement Date

We expect to issue the certificates on April 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

Fed Book-Entry	Physical
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as "exchangeable" on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes (other than the SC, SX, TB and TA Classes) will bear interest at the initial interest rates listed below. The initial interest rates listed for the SC, SX, TB and TA Classes are assumed initial rates. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
EF	1.52800%	6.50000%	1.30%	LIBOR + 130 basis points
LS	16.57333%	17.33333%	0.00%	17.33333% − (3.33333333 × LIBOR)
FE	1.52800%	6.50000%	1.30%	LIBOR + 130 basis points
KS	16.57333%	17.33333%	0.00%	17.33333% − (3.33333333 × LIBOR)
FJ	1.49863%	6.50000%	1.25%	LIBOR + 125 basis points
SJ	11.25307%	11.81249%	0.00%	11.81249% − (2.24999968 × LIBOR)
FB	0.99863%	6.50000%	0.75%	LIBOR + 75 basis points
SB	5.50137%	5.75000%	0.00%	(5.75% − LIBOR)
SC	12.17250%(2)	12.66000%	0.00%	12.66% − (2 × LIBOR)
SX	14.91321%(2)	15.67749%	0.00%	15.67749% − (3.13549824 × LIBOR)
TB	8.00000%(2)	8.00000%	0.00%	88% − (16 × LIBOR)
TA	7.00000%(2)	7.00000%	0.00%	53.38554% − (8.43373494 × LIBOR)
SW	11.18699%	11.69999%	0.00%	11.69999% − (2.24999987 × LIBOR)
MS	16.57333%	17.33333%	0.00%	17.33333% − (3.33333333 × LIBOR)

(1) We will establish LIBOR on the basis of the "BBA Method."

(2) Assumed initial interest rates. We will calculate the actual rates for these classes on April 22, 2010 using the applicable formulas.

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class	
AI	10% of the AG Class
CI	38.888888% of the CD Class
ID	5.5555548053% of the DA Class
JI	29.9999997791% of the JP Class
SB	100% of the FB Class
HI	22.222222% of the HA Class
IY	22.2222214444% of the HB Class
IH	22.2222219306% of the *sum* of the HA and HB Classes
KI	25% of the KA Class
LI	33.3333333333% of the LA Class

Distributions of Principal

For a description of the principal payment priorities, see "Description of the Certificates—Distributions of Principal" in this prospectus supplement.

Weighted Average Lives (years)*

	PSA Prepayment Assumption					
Group 1 Classes	0%	100%	305%	500%	1000%	1500%
AG and AI	18.6	6.9	2.9	1.8	0.7	0.3
VA	6.0	6.0	5.6	4.3	2.1	0.9
ZA	29.1	19.6	12.3	8.2	3.6	1.5
AC	29.1	19.6	11.8	7.5	3.1	1.3

Group 2 Classes	PSA Prepayment Assumption 0%	100%	410%	800%	1200%
CD and CI	7.8	5.1	2.5	1.6	1.2
CB	14.3	12.6	8.2	4.8	3.1

Group 3 Classes	PSA Prepayment Assumption 0%	100%	250%	500%	800%
ID and DA	18.4	8.0	4.4	2.3	1.3
DZ	29.2	21.9	17.0	10.2	6.0

Group 4 Classes	PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
PA	14.1	6.0	6.0	6.0	6.0	5.7	3.6	2.2	1.7
PZ	24.8	17.7	17.7	17.7	17.7	16.6	9.8	4.9	3.0
EP	27.0	13.6	2.9	2.9	2.9	2.9	1.9	1.2	0.9
EF, LS and LO	28.8	22.6	17.7	7.5	3.5	2.7	1.2	0.7	0.5
AP	14.4	6.0	6.0	6.0	6.0	6.0	3.8	2.3	1.7
ZP	24.6	17.7	17.7	17.7	17.7	17.7	10.4	5.2	3.1
PE	26.6	13.4	3.7	3.7	3.7	3.7	2.0	1.3	1.0
FE, KS and KO	28.7	22.5	18.5	9.2	5.6	3.0	1.3	0.8	0.6
ZW	24.7	17.7	17.7	17.7	17.7	17.6	10.3	5.1	3.1
EW	26.7	13.4	3.5	3.5	3.5	3.5	2.0	1.3	1.0
SW, MO and MS	28.7	22.5	18.4	8.8	5.1	2.9	1.3	0.7	0.6

Group 5 Classes	PSA Prepayment Assumption 0%	100%	185%	220%	250%	500%	1000%	1500%
JP and JI	13.7	5.2	3.5	3.5	3.5	1.9	0.8	0.3
ZJ	25.8	15.3	12.7	12.7	12.7	7.2	3.1	1.3
FJ and SJ	29.4	21.7	14.9	7.2	1.7	0.3	0.1	0.1
FB and SB	20.2	9.2	6.5	5.7	5.2	2.7	1.1	0.5

Group 6 Classes	PSA Prepayment Assumption 0%	100%	150%	300%	380%	410%	575%	1000%	1500%
SC	16.5	6.1	5.0	5.0	5.0	5.0	3.9	2.4	1.6
SX, TB and TA	27.6	19.7	15.7	5.8	3.1	2.3	1.4	0.8	0.6

Group 7 Classes	PSA Prepayment Assumption 0%	100%	111%	300%	600%	900%
HA, HE, HJ and HI	10.1	5.5	5.2	3.0	1.9	1.5
HB, HN, HU and IY	17.5	13.1	12.7	7.3	4.2	3.0
HY	19.1	16.9	16.6	11.6	6.7	4.5
CH, EH, IH and JH	11.0	6.4	6.2	3.5	2.2	1.6
YH	18.5	15.4	15.0	9.9	5.7	3.9

Group 8 Classes	PSA Prepayment Assumption 0%	100%	232%	500%	800%
KA, KC, KD and KI	7.7	5.0	3.5	2.2	1.5
KB	14.3	12.5	10.7	7.1	4.7

Group 9 Classes	PSA Prepayment Assumption 0%	100%	232%	500%	800%	1200%
LA, LC, LD, LE, LH and LI	8.2	5.6	4.0	2.5	1.8	1.3
LB	14.6	13.3	12.0	8.3	5.6	3.5

* Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Web site at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

"Jumbo-conforming" and "high-balance" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 4 MBS have been designated as pools that include "jumbo-conforming" or "high-balance" mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower's monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 4 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives and yields of those Classes may be affected, perhaps significantly.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2010 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-Through Certificates (the "REMIC Certificates") pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the "RCR Certificates" and, together with the REMIC Certificates, the "Certificates") pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the "Trust Agreement"). We will execute the Trust Agreement in our corporate capacity and as trustee (the "Trustee"). In general, the term "Classes" includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- eight groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the "Group 1 MBS," "Group 2 MBS," "Group 3 MBS," "Group 4 MBS", "Group 5 MBS," "Group 7 MBS," "Group 8 MBS" and "Group 9 MBS," and together, the "Trust MBS"), and
- a previously issued RCR certificate (the "Group 6 Underlying RCR Certificate") issued from the related Fannie Mae REMIC trust (the "Underlying REMIC Trust") as further described in Exhibit A.

The Group 6 Underlying RCR Certificate evidences a direct or indirect beneficial ownership interest in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the "MBS").

Each MBS represents a beneficial ownership interest in a pool of first lien, one-to four-family ("single-family"), fixed-rate residential mortgage loans (the "Mortgage Loans") having the characteristics described in this prospectus supplement.

The Trust will include the "Lower Tier REMIC" and "Upper Tier REMIC" as "real estate mortgage investment conduits" (each, a "REMIC") under the Internal Revenue Code of 1986, as amended (the "Code").

The following chart contains information about the assets, the "regular interests" and the "residual interests" of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the "Regular Classes" or "Regular Certificates," and the R and RL Classes are collectively referred to as the "Residual Classes" or "Residual Certificates."

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC . . .	Trust MBS and Group 6 Underlying RCR Certificate	Interests in the Lower Tier REMIC other than the RL Class (the "Lower Tier Regular Interests")	RL
Upper Tier REMIC . . .	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 6 Underlying RCR Certificate, see the applicable discussions appearing under the heading "Fannie Mae Guaranty" in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Document. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are "Holders" or "Certificateholders."

We will issue the Residual Certificates in fully registered, certificated form. The "Holder" or "Certificateholder" of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association ("US Bank") in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also "—Characteristics of the Residual Classes" below.

Authorized Denominations. We will issue the Certificates in the following denominations:

Classes	Denominations
Interest Only, Principal Only and Inverse Floating Rate Classes	$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 15 years in the case of the Group 2 MBS, Group 8 MBS and Group 9 MBS, up to 20 years in the case of the Group 7 MBS, and up to 30 years in the case of the Group 1 MBS, Group 3 MBS, Group 4 MBS and Group 5 MBS.

In addition, the pools underlying the Group 4 MBS have been designated as pools that include "jumbo-conforming" or "high balance" mortgage loans as described further under "The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*" in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 4 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS. See also "Additional Risk Factors—*"Jumbo-conforming" and "high-balance" mortgage loans, which have original principal balances that exceed our traditional conforming loan limits, may prepay at different rates than conforming balance mortgage loans generally*" in this prospectus supplement.

For additional information, see "Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 7, Group 8 and Group 9—Characteristics of the Trust MBS" and "—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement and "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

The Group 6 Underlying RCR Certificate

The Group 6 Underlying RCR Certificate represents a beneficial ownership interest in the related Underlying REMIC Trust. The assets of that trust consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

Distributions on the Group 6 Underlying RCR Certificate will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 6 Underlying RCR Certificate are described in the Underlying REMIC Disclosure Document. See Exhibit A for certain additional information about the Group 6 Underlying RCR Certificate. Exhibit A is provided in lieu of a Final Data Statement with respect to the Group 6 Underlying RCR Certificate.

For further information about the Group 6 Underlying RCR Certificate telephone us at 1-800-237-8627. Additional information about the Group 6 Underlying RCR Certificate is also available at http://sls.fanniemae.com/slsSearch/Home.do. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document.

These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see "*—Accrual Classes*" below.

Delay Classes and No-Delay Classes. The "delay" Classes and "no-delay" Classes are set forth in the following table:

Delay Classes	No-Delay Classes
Fixed Rate Classes	Floating Rate and Inverse Floating Rate Classes

See "Description of the Certificates—Distributions on Certificates—*Interest Distributions*" in the REMIC Prospectus.

The Dealer will treat the Principal Only Classes as no-delay Classes, solely for the purpose of facilitating trading.

Accrual Classes. The ZA, DZ, PZ, ZP, ZJ and ZW Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under "—Distributions of Principal" below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The ZA Accrual Amount to VA until retired, and thereafter to ZA. } **Accretion Directed Class and Accrual Class**

The Group 1 Cash Flow Distribution Amount to AG, VA and ZA, in that order, until retired. } **Sequential Pay Classes**

The "ZA Accrual Amount" is any interest then accrued and added to the principal balance of the ZA Class.

The "Group 1 Cash Flow Distribution Amount" is the principal then paid on the Group 1 MBS.

- *Group 2*

The Group 2 Principal Distribution Amount to CD and CB, in that order, until retired. } **Sequential Pay Classes**

The "Group 2 Principal Distribution Amount" is the principal then paid on the Group 2 MBS.

- *Group 3*

The DZ Accrual Amount to DA until retired, and thereafter to DZ. } **Accretion Directed Class and Accrual Class**

The Group 3 Cash Flow Distribution Amount to DA and DZ, in that order, until retired.

Sequential Pay Classes

The "DZ Accrual Amount" is any interest then accrued and added to the principal balance of the DZ Class.

The "Group 3 Cash Flow Distribution Amount" is the principal then paid on the Group 3 MBS.

- *Group 4*

The PZ Accrual Amount to PA until retired, and thereafter to PZ.

Accretion Directed Class and Accrual Class

The ZP Accrual Amount to AP until retired, and thereafter to ZP.

Accretion Directed Class and Accrual Class

The Group 4 Cash Flow Distribution Amount as follows:

—22.1484110049% in the following priority:

first, to Aggregate Group I to its Planned Balance;

second, to EP to its Planned Balance;

PAC Group and Class

third, to EF, LS and LO, pro rata, until retired;

Support Classes

fourth, to EP until retired; and

fifth, to Aggregate Group I to zero, and

PAC Class and Group

—77.8515889951% in the following priority:

first, to Aggregate Group II to its Planned Balance;

second, to PE to its Planned Balance;

PAC Group and Class

third, to FE, KS and KO, pro rata, until retired;

Support Classes

fourth, to PE until retired; and

fifth, to Aggregate Group II to zero.

PAC Class and Group

The "PZ Accrual Amount" is any interest then accrued and added to the principal balance of the PZ Class.

The "ZP Accrual Amount" is any interest then accrued and added to the principal balance of the ZP Class.

The "Group 4 Cash Flow Distribution Amount" is the principal then paid on the Group 4 MBS.

"Aggregate Group I" consists of the PA and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I to PA and PZ, in that order, until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

"Aggregate Group II" consists of the AP and ZP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to AP and ZP, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 5*

The ZJ Accrual Amount to JP until retired, and thereafter to ZJ.

Accretion Directed Class and Accrual Class

The Group 5 Cash Flow Distribution Amount as follows:

—25% to FB until retired, and	Pass-Through Class
—75% in the following priority:	
first, to Aggregate Group III to its Planned Balance;	PAC Group
second, to FJ and SJ, pro rata, until retired; and	Support Classes
third, to Aggregate Group III to zero.	PAC Group

The "ZJ Accrual Amount" is any interest then accrued and added to the principal balance of the ZJ Class.

The "Group 5 Cash Flow Distribution Amount" is the principal then paid on the Group 5 MBS.

"Aggregate Group III" consists of the JP and ZJ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to JP and ZJ, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 6*

The Group 6 Principal Distribution Amount in the following priority:

1. To SC to its Planned Balance.	PAC Class	Structured Collateral
2 To SX, TB and TA, pro rata, until retired.	Support Classes	
3. To SC until retired.	PAC Class	

The "Group 6 Principal Distribution Amount" is the principal then paid on the Group 6 Underlying RCR Certificate.

- *Group 7*

The Group 7 Principal Distribution Amount to HA, HB and HY, in that order, until retired.	Sequential Pay Classes

The "Group 7 Principal Distribution Amount" is the principal then paid on the Group 7 MBS.

- *Group 8*

The Group 8 Principal Distribution Amount to KA and KB, in that order, until retired.	Sequential Pay Classes

The "Group 8 Principal Distribution Amount" is the principal then paid on the Group 8 MBS.

- *Group 9*

The Group 9 Principal Distribution Amount to LA and LB, in that order, until retired.	Sequential Pay Classes

The "Group 9 Principal Distribution Amount" is the principal then paid on the Group 9 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of

Mortgage Loans backing the Group 6 Underlying RCR Certificate and the following assumptions (such characteristics and assumptions, collectively, the "Pricing Assumptions"):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under "Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 7, Group 8 and Group 9—Assumed Characteristics of the Underlying Mortgage Loans" in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see "Yield, Maturity and Prepayment Considerations—Prepayment Models" in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable "Structuring Ranges" specified in the chart below. The "Effective Range" for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

Groups and Classes	Structuring Ranges	Initial Effective Ranges
Aggregate Group I Planned Balances	Between 100% and 225% PSA	Between 100% and 225% PSA
EP Class Planned Balances	Between 137% and 250% PSA	Between 137% and 250% PSA
Aggregate Group II Planned Balances	Between 100% and 250% PSA	Between 100% and 250% PSA
PE Class Planned Balances	Between 137% and 250% PSA	Between 137% and 250% PSA
Aggregate Group III Planned Balances	Between 185% and 250% PSA	Between 185% and 250% PSA
SC Class Planned Balances	Between 150% and 410% PSA	Between 150% and 410% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	PA and PZ
Aggregate Group II	AP and ZP
Aggregate Group III	JP and ZJ

See "—Decrement Tables" below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.

- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Groups and Classes to their scheduled balances each month if prepayments do not occur at a *constant* PSA rate.

- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their schedule balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

- The principal payment stability of an Aggregate Group or a Class that has scheduled balances will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or

- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yields to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

Class	% PSA
AI	366%
CI	482%
ID	320%
JI	314%
HI	272%
IY	365%
IH	241%
KI	293%
LI	348%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
AI	12.0%
CI	10.0%
ID	15.5%
JI	14.5%
HI	14.0%
IY	28.0%
IH	18.0%
KI	12.0%
LI	14.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	305%	500%	1000%	1500%
Pre-Tax Yields to Maturity	36.0%	31.3%	8.2%	(20.1)%	*	*

Sensitivity of the CI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	410%	800%	1200%
Pre-Tax Yields to Maturity	35.1%	31.6%	6.4%	(27.8)%	(58.9)%

Sensitivity of the ID Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	250%	500%	800%
Pre-Tax Yields to Maturity	23.0%	19.2%	6.6%	(19.1)%	(57.1)%

Sensitivity of the JI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	185%	220%	250%	500%	1000%	1500%
Pre-Tax Yields to Maturity	25.3%	19.0%	6.8%	6.8%	6.8%	(26.9)%	*	*

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	111%	300%	600%	900%
Pre-Tax Yields to Maturity	22.6%	18.0%	17.0%	(3.1)%	(34.6)%	(60.5)%

Sensitivity of the IY Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	111%	300%	600%	900%
Pre-Tax Yields to Maturity	14.3%	13.3%	13.0%	4.2%	(17.1)%	(39.7)%

Sensitivity of the IH Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	111%	300%	600%	900%
Pre-Tax Yields to Maturity	16.0%	12.2%	11.3%	(5.6)%	(34.3)%	(59.7)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	232%	500%	800%
Pre-Tax Yields to Maturity	20.8%	16.9%	5.7%	(20.5)%	(50.2)%

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	232%	500%	800%	1200%
Pre-Tax Yields to Maturity	21.2%	18.0%	8.8%	(12.5)%	(37.6)%	(68.6)%

The Inverse Floating Rate Classes. **The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SB and SC Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under "Summary—Interest Rates" in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price*
LS	100.000%
KS	98.000%
SJ	98.250%
SB	10.125%
SC	108.000%
SX	100.000%
TB	98.500%
TA	98.375%
SW	88.625%
MS	98.500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	137%	195%	225%	250%	500%	1000%	1500%
0.120%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%	17.5%
0.228%	17.2%	17.2%	17.2%	17.2%	17.2%	17.2%	17.2%	17.2%	17.2%
2.228%	10.2%	10.2%	10.2%	10.2%	10.3%	10.3%	10.5%	10.8%	11.0%
4.228%	3.3%	3.3%	3.3%	3.4%	3.6%	3.6%	4.1%	4.6%	5.0%
5.200%	0.0%	0.1%	0.1%	0.2%	0.3%	0.4%	1.0%	1.6%	2.2%

Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	137%	195%	225%	250%	500%	1000%	1500%
0.120%	17.9%	17.9%	17.9%	18.1%	18.3%	18.5%	19.5%	20.6%	21.6%
0.228%	17.5%	17.5%	17.5%	17.7%	17.9%	18.1%	19.1%	20.3%	21.3%
2.228%	10.4%	10.4%	10.4%	10.6%	10.9%	11.2%	12.3%	13.7%	14.9%
4.228%	3.4%	3.5%	3.5%	3.7%	3.9%	4.3%	5.7%	7.3%	8.7%
5.200%	0.1%	0.1%	0.2%	0.4%	0.6%	1.1%	2.5%	4.3%	5.7%

Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	185%	220%	250%	500%	1000%	1500%
0.12000%	12.1%	12.1%	12.1%	12.3%	13.1%	19.2%	31.1%	40.1%
0.24863%	11.7%	11.8%	11.8%	12.0%	12.8%	19.0%	31.0%	40.1%
2.24863%	7.0%	7.0%	7.1%	7.3%	8.2%	15.5%	29.5%	40.1%
4.24863%	2.4%	2.4%	2.5%	2.7%	3.7%	12.0%	27.9%	40.1%
5.25000%	0.1%	0.1%	0.2%	0.4%	1.5%	10.2%	27.2%	40.1%

Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption							
LIBOR	50%	100%	185%	220%	250%	500%	1000%	1500%
0.12000%	55.9%	52.0%	45.3%	42.5%	40.1%	18.7%	(32.9)%	*
0.24863%	54.3%	50.5%	43.9%	41.1%	38.7%	17.4%	(33.9)%	*
2.24863%	31.4%	27.9%	21.8%	19.2%	17.0%	(2.6)%	(49.7)%	*
4.24863%	8.7%	5.4%	(0.1)%	(2.5)%	(4.5)%	(22.4)%	(65.5)%	*
5.75000%	*	*	*	*	*	*	*	*

Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	150%	300%	380%	410%	575%	1000%	1500%
0.12000%	11.1%	10.7%	10.4%	10.4%	10.4%	10.4%	10.0%	8.7%	7.2%
0.24375%	10.9%	10.5%	10.1%	10.1%	10.1%	10.1%	9.7%	8.5%	7.0%
2.24375%	7.0%	6.6%	6.3%	6.3%	6.3%	6.3%	5.9%	4.7%	3.2%
4.24375%	3.2%	2.8%	2.5%	2.5%	2.5%	2.5%	2.1%	1.0%	(0.4)%
6.33000%	(0.8)%	(1.1)%	(1.4)%	(1.4)%	(1.4)%	(1.4)%	(1.8)%	(2.9)%	(4.2)%

Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	150%	300%	380%	410%	575%	1000%	1500%
0.12000%	15.8%	15.8%	15.8%	15.8%	15.8%	15.8%	15.8%	15.8%	15.7%
0.24375%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%	15.4%
2.24375%	8.8%	8.8%	8.9%	8.9%	9.0%	9.0%	9.2%	9.4%	9.6%
4.24375%	2.4%	2.4%	2.5%	2.6%	2.7%	2.8%	3.0%	3.5%	4.0%
5.00000% and above	0.0%	0.1%	0.1%	0.2%	0.3%	0.5%	0.8%	1.3%	1.9%

Sensitivity of the TB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	150%	300%	380%	410%	575%	1000%	1500%
5.00% and below	8.3%	8.3%	8.3%	8.5%	8.8%	8.9%	9.4%	10.1%	11.0%
5.25%	4.2%	4.2%	4.2%	4.4%	4.7%	4.9%	5.4%	6.3%	7.4%
5.50% and above	0.1%	0.1%	0.1%	0.4%	0.7%	0.9%	1.5%	2.6%	3.7%

Sensitivity of the TA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	150%	300%	380%	410%	575%	1000%	1500%
5.500% and below	7.3%	7.3%	7.3%	7.5%	7.8%	7.9%	8.4%	9.3%	10.2%
5.915%	3.6%	3.7%	3.7%	3.9%	4.2%	4.4%	5.0%	5.9%	7.0%
6.330%	0.1%	0.1%	0.1%	0.4%	0.7%	0.9%	1.6%	2.6%	3.8%

Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption								
LIBOR	50%	100%	137%	195%	225%	250%	500%	1000%	1500%
0.120%	13.3%	13.4%	13.5%	14.7%	15.9%	17.2%	23.0%	30.5%	36.9%
0.228%	13.0%	13.1%	13.2%	14.4%	15.6%	16.9%	22.8%	30.3%	36.6%
2.228%	7.9%	7.9%	8.1%	9.2%	10.4%	11.9%	17.8%	25.4%	31.8%
4.228%	2.9%	2.9%	3.1%	4.0%	5.2%	6.9%	12.9%	20.6%	27.0%
5.200%	0.5%	0.6%	0.7%	1.6%	2.7%	4.6%	10.6%	18.3%	24.8%

Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption 50%	100%	137%	195%	225%	250%	500%	1000%	1500%
0.120%	17.8%	17.8%	17.8%	18.0%	18.1%	18.3%	19.0%	19.9%	20.6%
0.228%	17.4%	17.4%	17.4%	17.6%	17.7%	17.9%	18.6%	19.5%	20.2%
2.228%	10.3%	10.3%	10.4%	10.5%	10.7%	11.0%	11.9%	13.0%	14.0%
4.228%	3.4%	3.4%	3.4%	3.6%	3.8%	4.2%	5.3%	6.7%	7.8%
5.200%	0.1%	0.1%	0.1%	0.3%	0.5%	0.9%	2.1%	3.6%	4.9%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

Class	Price
LO	70.000%
KO	68.000%
MO	68.375%

Sensitivity of the LO Class to Prepayments

	PSA Prepayment Assumption 50%	100%	137%	195%	225%	250%	500%	1000%	1500%
Pre-Tax Yields to Maturity	1.4%	1.6%	2.1%	5.7%	11.2%	14.4%	32.8%	58.7%	82.3%

Sensitivity of the KO Class to Prepayments

	PSA Prepayment Assumption 50%	100%	137%	195%	225%	250%	500%	1000%	1500%
Pre-Tax Yields to Maturity	1.5%	1.7%	2.1%	5.0%	8.8%	14.1%	33.7%	60.4%	84.5%

Sensitivity of the MO Class to Prepayments

	PSA Prepayment Assumption 50%	100%	137%	195%	225%	250%	500%	1000%	1500%
Pre-Tax Yields to Maturity	1.5%	1.7%	2.1%	5.1%	9.3%	14.2%	33.6%	60.1%	84.2%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions, and

- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8 and Group 9 Classes.

See "—Distributions of Principal" above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

Mortgage Loans Backing Trust Assets Specified Below	Original Terms to Maturity	Remaining Terms to Maturity	Interest Rates
Group 1 MBS	360 months	360 months	7.50%
Group 2 MBS	180 months	180 months	7.00%
Group 3 MBS	360 months	360 months	7.00%
Group 4 MBS	360 months	360 months	7.00%
Group 5 MBS	360 months	360 months	7.50%
Group 6 Underlying RCR Certificate	360 months	358 months	8.00%
Group 7 MBS	240 months	240 months	7.00%
Group 8 MBS	180 months	180 months	6.50%
Group 9 MBS	180 months	180 months	7.00%

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates or remaining terms to maturity assumed, or that the Mortgage Loans will prepay at any *constant PSA level*.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	AG and AI† Classes PSA Prepayment Assumption 0%	100%	305%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
April 2011	99	91	76	63	28	0
April 2012	98	82	57	37	*	0
April 2013	96	73	42	20	0	0
April 2014	95	65	30	8	0	0
April 2015	94	58	20	0	0	0
April 2016	92	51	12	0	0	0
April 2017	90	45	6	0	0	0
April 2018	89	39	1	0	0	0
April 2019	87	33	0	0	0	0
April 2020	84	28	0	0	0	0
April 2021	82	23	0	0	0	0
April 2022	80	18	0	0	0	0
April 2023	77	14	0	0	0	0
April 2024	74	9	0	0	0	0
April 2025	71	6	0	0	0	0
April 2026	68	2	0	0	0	0
April 2027	64	0	0	0	0	0
April 2028	60	0	0	0	0	0
April 2029	56	0	0	0	0	0
April 2030	52	0	0	0	0	0
April 2031	47	0	0	0	0	0
April 2032	42	0	0	0	0	0
April 2033	36	0	0	0	0	0
April 2034	30	0	0	0	0	0
April 2035	23	0	0	0	0	0
April 2036	16	0	0	0	0	0
April 2037	9	0	0	0	0	0
April 2038	1	0	0	0	0	0
April 2039	0	0	0	0	0	0
April 2040	0	0	0	0	0	0
Weighted Average Life (years)**	18.6	6.9	2.9	1.8	0.7	0.3

Date	VA Class PSA Prepayment Assumption 0%	100%	305%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
April 2011	93	93	93	93	93	10
April 2012	86	86	86	86	86	0
April 2013	78	78	78	78	0	0
April 2014	70	70	70	70	0	0
April 2015	61	61	61	57	0	0
April 2016	52	52	52	0	0	0
April 2017	42	42	42	0	0	0
April 2018	32	32	32	0	0	0
April 2019	22	22	0	0	0	0
April 2020	11	11	0	0	0	0
April 2021	0	0	0	0	0	0
April 2022	0	0	0	0	0	0
April 2023	0	0	0	0	0	0
April 2024	0	0	0	0	0	0
April 2025	0	0	0	0	0	0
April 2026	0	0	0	0	0	0
April 2027	0	0	0	0	0	0
April 2028	0	0	0	0	0	0
April 2029	0	0	0	0	0	0
April 2030	0	0	0	0	0	0
April 2031	0	0	0	0	0	0
April 2032	0	0	0	0	0	0
April 2033	0	0	0	0	0	0
April 2034	0	0	0	0	0	0
April 2035	0	0	0	0	0	0
April 2036	0	0	0	0	0	0
April 2037	0	0	0	0	0	0
April 2038	0	0	0	0	0	0
April 2039	0	0	0	0	0	0
April 2040	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	5.6	4.3	2.1	0.9

Date	ZA Class PSA Prepayment Assumption 0%	100%	305%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
April 2011	105	105	105	105	105	105
April 2012	110	110	110	110	110	11
April 2013	116	116	116	116	68	1
April 2014	122	122	122	122	27	*
April 2015	128	128	128	128	10	*
April 2016	135	135	135	115	4	*
April 2017	142	142	142	77	2	*
April 2018	149	149	149	52	1	*
April 2019	157	157	140	35	*	0
April 2020	165	165	109	23	*	0
April 2021	173	173	84	15	*	0
April 2022	173	173	65	10	*	0
April 2023	173	173	49	7	*	0
April 2024	173	173	37	4	*	0
April 2025	173	173	28	3	*	0
April 2026	173	173	20	2	*	0
April 2027	173	159	15	1	*	0
April 2028	173	128	10	1	*	0
April 2029	173	100	7	*	*	0
April 2030	173	73	4	*	*	0
April 2031	173	47	2	*	0	0
April 2032	173	24	1	*	0	0
April 2033	173	2	*	*	0	0
April 2034	173	0	0	0	0	0
April 2035	173	0	0	0	0	0
April 2036	173	0	0	0	0	0
April 2037	173	0	0	0	0	0
April 2038	173	0	0	0	0	0
April 2039	93	0	0	0	0	0
April 2040	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	19.6	12.3	8.2	3.6	1.5

Date	AC Class PSA Prepayment Assumption 0%	100%	305%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100
April 2011	100	100	100	100	100	65
April 2012	100	100	100	100	100	6
April 2013	100	100	100	100	40	1
April 2014	100	100	100	100	15	*
April 2015	100	100	100	98	6	*
April 2016	100	100	100	66	2	*
April 2017	100	100	100	45	1	*
April 2018	100	100	100	30	*	*
April 2019	100	100	81	20	*	0
April 2020	100	100	63	13	*	0
April 2021	100	100	49	9	*	0
April 2022	100	100	37	6	*	0
April 2023	100	100	29	4	*	0
April 2024	100	100	22	2	*	0
April 2025	100	100	16	2	*	0
April 2026	100	100	12	1	*	0
April 2027	100	92	9	1	*	0
April 2028	100	74	6	*	*	0
April 2029	100	58	4	*	*	0
April 2030	100	42	3	*	*	0
April 2031	100	27	1	*	0	0
April 2032	100	14	1	*	0	0
April 2033	100	1	*	*	0	0
April 2034	100	0	0	0	0	0
April 2035	100	0	0	0	0	0
April 2036	100	0	0	0	0	0
April 2037	100	0	0	0	0	0
April 2038	100	0	0	0	0	0
April 2039	54	0	0	0	0	0
April 2040	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	19.6	11.8	7.5	3.1	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

	CD and CI† Classes					CB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
Date	0%	100%	410%	800%	1200%	0%	100%	410%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2011	95	91	83	71	60	100	100	100	100	100
April 2012	90	80	58	33	11	100	100	100	100	100
April 2013	85	69	35	6	0	100	100	100	100	42
April 2014	79	58	19	0	0	100	100	100	65	11
April 2015	73	48	8	0	0	100	100	100	31	3
April 2016	67	38	0	0	0	100	100	97	15	1
April 2017	60	30	0	0	0	100	100	66	7	*
April 2018	52	21	0	0	0	100	100	44	3	*
April 2019	44	14	0	0	0	100	100	29	1	*
April 2020	35	7	0	0	0	100	100	18	1	*
April 2021	26	*	0	0	0	100	100	11	*	*
April 2022	16	0	0	0	0	100	67	6	*	*
April 2023	5	0	0	0	0	100	37	3	*	*
April 2024	0	0	0	0	0	66	9	*	*	*
April 2025	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.8	5.1	2.5	1.6	1.2	14.3	12.6	8.2	4.8	3.1

	ID† and DA Classes				
	PSA Prepayment Assumption				
Date	0%	100%	250%	500%	800%
Initial Percent	100	100	100	100	100
April 2011	99	92	82	67	49
April 2012	97	84	68	44	23
April 2013	96	76	55	29	9
April 2014	95	69	45	18	2
April 2015	93	63	36	11	0
April 2016	91	56	29	5	0
April 2017	89	51	22	2	0
April 2018	87	45	17	0	0
April 2019	85	40	13	0	0
April 2020	83	35	9	0	0
April 2021	81	30	6	0	0
April 2022	78	26	3	0	0
April 2023	75	22	1	0	0
April 2024	72	18	0	0	0
April 2025	69	15	0	0	0
April 2026	66	11	0	0	0
April 2027	62	8	0	0	0
April 2028	58	5	0	0	0
April 2029	54	2	0	0	0
April 2030	50	0	0	0	0
April 2031	45	0	0	0	0
April 2032	40	0	0	0	0
April 2033	35	0	0	0	0
April 2034	29	0	0	0	0
April 2035	23	0	0	0	0
April 2036	16	0	0	0	0
April 2037	9	0	0	0	0
April 2038	2	0	0	0	0
April 2039	0	0	0	0	0
April 2040	0	0	0	0	0
Weighted Average Life (years)**	18.4	8.0	4.4	2.3	1.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DZ Class PSA Prepayment Assumption 0%	100%	250%	500%	800%
Initial Percent	100	100	100	100	100
April 2011	105	105	105	105	105
April 2012	109	109	109	109	109
April 2013	114	114	114	114	114
April 2014	120	120	120	120	120
April 2015	125	125	125	125	90
April 2016	131	131	131	131	45
April 2017	137	137	137	137	23
April 2018	143	143	143	123	11
April 2019	150	150	150	83	6
April 2020	157	157	157	56	3
April 2021	164	164	164	37	1
April 2022	171	171	171	25	1
April 2023	179	179	179	16	*
April 2024	188	188	160	11	*
April 2025	196	196	126	7	*
April 2026	205	205	98	4	*
April 2027	215	215	75	3	*
April 2028	224	224	57	2	*
April 2029	235	235	42	1	*
April 2030	246	222	30	1	*
April 2031	257	166	20	*	*
April 2032	269	113	12	*	*
April 2033	281	64	6	*	*
April 2034	294	18	2	*	*
April 2035	307	0	0	0	0
April 2036	321	0	0	0	0
April 2037	336	0	0	0	0
April 2038	352	0	0	0	0
April 2039	206	0	0	0	0
April 2040	0	0	0	0	0
Weighted Average Life (years)**	29.2	21.9	17.0	10.2	6.0

Date	PA Class PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	98	95	95	95	95	95	95	95	95
April 2012	96	86	86	86	86	86	86	57	27
April 2013	94	76	76	76	76	76	59	15	0
April 2014	91	66	66	66	66	66	36	0	0
April 2015	89	56	56	56	56	56	20	0	0
April 2016	86	47	47	47	47	45	9	0	0
April 2017	83	38	38	38	38	35	1	0	0
April 2018	80	30	30	30	30	25	0	0	0
April 2019	76	23	23	23	23	18	0	0	0
April 2020	73	16	16	16	16	11	0	0	0
April 2021	69	10	10	10	10	5	0	0	0
April 2022	65	4	4	4	4	*	0	0	0
April 2023	61	0	0	0	0	0	0	0	0
April 2024	56	0	0	0	0	0	0	0	0
April 2025	51	0	0	0	0	0	0	0	0
April 2026	46	0	0	0	0	0	0	0	0
April 2027	40	0	0	0	0	0	0	0	0
April 2028	34	0	0	0	0	0	0	0	0
April 2029	28	0	0	0	0	0	0	0	0
April 2030	21	0	0	0	0	0	0	0	0
April 2031	14	0	0	0	0	0	0	0	0
April 2032	6	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.1	6.0	6.0	6.0	6.0	5.7	3.6	2.2	1.7

Date	PZ Class PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	105	105	105
April 2012	109	109	109	109	109	109	109	109	109
April 2013	114	114	114	114	114	114	114	114	39
April 2014	120	120	120	120	120	120	120	100	4
April 2015	125	125	125	125	125	125	125	39	*
April 2016	131	131	131	131	131	131	131	15	*
April 2017	137	137	137	137	137	137	137	6	*
April 2018	143	143	143	143	143	143	99	2	*
April 2019	150	150	150	150	150	150	68	1	*
April 2020	157	157	157	157	157	157	46	*	*
April 2021	164	164	164	164	164	164	31	*	0
April 2022	171	171	171	171	171	171	21	*	0
April 2023	179	176	176	176	176	143	14	*	0
April 2024	188	146	146	146	146	117	10	*	0
April 2025	196	121	121	121	121	95	6	*	0
April 2026	205	100	100	100	100	77	4	*	0
April 2027	215	82	82	82	82	62	3	*	0
April 2028	224	67	67	67	67	50	2	*	0
April 2029	235	54	54	54	54	40	1	*	0
April 2030	246	43	43	43	43	31	1	*	0
April 2031	257	35	35	35	35	24	1	*	0
April 2032	269	27	27	27	27	19	*	*	0
April 2033	262	21	21	21	21	14	*	*	0
April 2034	194	16	16	16	16	11	*	0	0
April 2035	120	12	12	12	12	8	*	0	0
April 2036	42	8	8	8	8	5	*	0	0
April 2037	5	5	5	5	5	3	*	0	0
April 2038	3	3	3	3	3	2	*	0	0
April 2039	1	1	1	1	1	1	*	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.8	17.7	17.7	17.7	17.7	16.6	9.8	4.9	3.0

Date	EP Class PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	100	100	91	91	91	91	91	91	7
April 2012	100	100	71	71	71	71	53	0	0
April 2013	100	100	45	45	45	45	0	0	0
April 2014	100	100	24	24	24	24	0	0	0
April 2015	100	100	7	7	7	7	0	0	0
April 2016	100	100	0	0	0	0	0	0	0
April 2017	100	100	0	0	0	0	0	0	0
April 2018	100	100	0	0	0	0	0	0	0
April 2019	100	100	0	0	0	0	0	0	0
April 2020	100	97	0	0	0	0	0	0	0
April 2021	100	89	0	0	0	0	0	0	0
April 2022	100	78	0	0	0	0	0	0	0
April 2023	100	63	0	0	0	0	0	0	0
April 2024	100	46	0	0	0	0	0	0	0
April 2025	100	27	0	0	0	0	0	0	0
April 2026	100	7	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0	0
April 2037	49	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	13.6	2.9	2.9	2.9	2.9	1.9	1.2	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

EF, LS and LO Classes

Date	PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	94	92	89	65	17	0
April 2012	100	100	100	82	73	66	0	0	0
April 2013	100	100	100	68	51	38	0	0	0
April 2014	100	100	100	56	35	18	0	0	0
April 2015	100	100	100	48	24	4	0	0	0
April 2016	100	100	98	40	14	0	0	0	0
April 2017	100	100	94	33	6	0	0	0	0
April 2018	100	100	91	28	1	0	0	0	0
April 2019	100	100	89	26	*	0	0	0	0
April 2020	100	100	87	25	*	0	0	0	0
April 2021	100	100	84	24	*	0	0	0	0
April 2022	100	100	80	22	*	0	0	0	0
April 2023	100	100	75	20	*	0	0	0	0
April 2024	100	100	70	19	*	0	0	0	0
April 2025	100	100	65	17	*	0	0	0	0
April 2026	100	100	59	15	*	0	0	0	0
April 2027	100	94	54	13	*	0	0	0	0
April 2028	100	86	48	12	*	0	0	0	0
April 2029	100	78	43	10	*	0	0	0	0
April 2030	100	69	38	9	*	0	0	0	0
April 2031	100	61	33	7	*	0	0	0	0
April 2032	100	53	28	6	*	0	0	0	0
April 2033	100	45	23	5	*	0	0	0	0
April 2034	100	38	19	4	*	0	0	0	0
April 2035	100	30	15	3	*	0	0	0	0
April 2036	100	23	11	2	*	0	0	0	0
April 2037	100	17	8	2	*	0	0	0	0
April 2038	83	10	5	1	*	0	0	0	0
April 2039	43	4	2	*	*	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	22.6	17.7	7.5	3.5	2.7	1.2	0.7	0.5

AP Class

Date	PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	98	95	95	95	95	95	95	95	95
April 2012	96	86	86	86	86	86	86	62	31
April 2013	94	76	76	76	76	76	64	19	0
April 2014	92	65	65	65	65	65	41	1	0
April 2015	89	56	56	56	56	56	24	0	0
April 2016	86	47	47	47	47	47	13	0	0
April 2017	84	38	38	38	38	38	5	0	0
April 2018	81	30	30	30	30	30	0	0	0
April 2019	77	22	22	22	22	22	0	0	0
April 2020	74	16	16	16	16	16	0	0	0
April 2021	70	10	10	10	10	10	0	0	0
April 2022	66	5	5	5	5	5	0	0	0
April 2023	62	1	1	1	1	1	0	0	0
April 2024	58	0	0	0	0	0	0	0	0
April 2025	53	0	0	0	0	0	0	0	0
April 2026	48	0	0	0	0	0	0	0	0
April 2027	42	0	0	0	0	0	0	0	0
April 2028	36	0	0	0	0	0	0	0	0
April 2029	30	0	0	0	0	0	0	0	0
April 2030	24	0	0	0	0	0	0	0	0
April 2031	16	0	0	0	0	0	0	0	0
April 2032	9	0	0	0	0	0	0	0	0
April 2033	1	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.4	6.0	6.0	6.0	6.0	6.0	3.8	2.3	1.7

ZP Class

Date	PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	105	105	105
April 2012	109	109	109	109	109	109	109	109	109
April 2013	114	114	114	114	114	114	114	114	53
April 2014	120	120	120	120	120	120	120	120	5
April 2015	125	125	125	125	125	125	125	53	1
April 2016	131	131	131	131	131	131	131	21	*
April 2017	137	137	137	137	137	137	137	8	*
April 2018	143	143	143	143	143	143	134	3	*
April 2019	150	150	150	150	150	150	91	1	*
April 2020	157	157	157	157	157	157	62	*	*
April 2021	164	164	164	164	164	164	42	*	0
April 2022	171	171	171	171	171	171	29	*	0
April 2023	179	179	179	179	179	179	19	*	0
April 2024	188	157	157	157	157	157	13	*	0
April 2025	196	128	128	128	128	128	9	*	0
April 2026	205	103	103	103	103	103	6	*	0
April 2027	215	83	83	83	83	83	4	*	0
April 2028	224	67	67	67	67	67	3	*	0
April 2029	235	53	53	53	53	53	2	*	0
April 2030	246	42	42	42	42	42	1	*	0
April 2031	257	33	33	33	33	33	1	*	0
April 2032	269	25	25	25	25	25	*	*	0
April 2033	281	19	19	19	19	19	*	*	0
April 2034	198	14	14	14	14	14	*	0	0
April 2035	99	10	10	10	10	10	*	0	0
April 2036	7	7	7	7	7	7	*	0	0
April 2037	4	4	4	4	4	4	*	0	0
April 2038	2	2	2	2	2	2	*	0	0
April 2039	1	1	1	1	1	1	*	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.6	17.7	17.7	17.7	17.7	17.7	10.4	5.2	3.1

PE Class

Date	PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	100	100	93	93	93	93	93	93	46
April 2012	100	100	77	77	77	77	77	0	0
April 2013	100	100	56	56	56	56	0	0	0
April 2014	100	100	39	39	39	39	0	0	0
April 2015	100	100	25	25	25	25	0	0	0
April 2016	100	100	15	15	15	15	0	0	0
April 2017	100	100	7	7	7	7	0	0	0
April 2018	100	100	1	1	1	1	0	0	0
April 2019	100	100	0	0	0	0	0	0	0
April 2020	100	95	0	0	0	0	0	0	0
April 2021	100	86	0	0	0	0	0	0	0
April 2022	100	74	0	0	0	0	0	0	0
April 2023	100	59	0	0	0	0	0	0	0
April 2024	100	42	0	0	0	0	0	0	0
April 2025	100	24	0	0	0	0	0	0	0
April 2026	100	5	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0
April 2036	92	0	0	0	0	0	0	0	0
April 2037	21	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	13.4	3.7	3.7	3.7	3.7	2.0	1.3	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

Date	FE, KS and KO Classes PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	95	92	90	68	24	0
April 2012	100	100	100	84	76	69	3	0	0
April 2013	100	100	100	71	56	44	0	0	0
April 2014	100	100	100	60	41	25	0	0	0
April 2015	100	100	100	53	30	13	0	0	0
April 2016	100	100	100	48	24	5	0	0	0
April 2017	100	100	100	45	20	1	0	0	0
April 2018	100	100	100	43	18	*	0	0	0
April 2019	100	100	99	42	18	0	0	0	0
April 2020	100	100	96	40	16	0	0	0	0
April 2021	100	100	92	37	15	0	0	0	0
April 2022	100	100	87	34	14	0	0	0	0
April 2023	100	100	81	31	13	0	0	0	0
April 2024	100	100	75	28	11	0	0	0	0
April 2025	100	100	69	25	10	0	0	0	0
April 2026	100	100	63	22	9	0	0	0	0
April 2027	100	94	56	20	8	0	0	0	0
April 2028	100	85	50	17	7	0	0	0	0
April 2029	100	76	45	15	6	0	0	0	0
April 2030	100	68	39	13	5	0	0	0	0
April 2031	100	60	34	11	4	0	0	0	0
April 2032	100	52	28	9	3	0	0	0	0
April 2033	100	44	24	7	3	0	0	0	0
April 2034	100	36	19	6	2	0	0	0	0
April 2035	100	29	15	4	2	0	0	0	0
April 2036	100	22	11	3	1	0	0	0	0
April 2037	100	16	8	2	1	0	0	0	0
April 2038	76	10	5	1	*	0	0	0	0
April 2039	39	4	2	*	*	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	22.5	18.5	9.2	5.6	3.0	1.3	0.8	0.6

Date	ZW Class PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	105	105	105
April 2012	109	109	109	109	109	109	109	109	109
April 2013	114	114	114	114	114	114	114	114	49
April 2014	120	120	120	120	120	120	120	114	5
April 2015	125	125	125	125	125	125	125	49	*
April 2016	131	131	131	131	131	131	131	19	*
April 2017	137	137	137	137	137	137	137	8	*
April 2018	143	143	143	143	143	143	124	3	*
April 2019	150	150	150	150	150	150	85	1	*
April 2020	157	157	157	157	157	157	58	*	*
April 2021	164	164	164	164	164	164	39	*	0
April 2022	171	171	171	171	171	171	26	*	0
April 2023	179	178	178	178	178	169	18	*	0
April 2024	188	154	154	154	154	146	12	*	0
April 2025	196	126	126	126	126	119	8	*	0
April 2026	205	102	102	102	102	96	5	*	0
April 2027	215	83	83	83	83	77	4	*	0
April 2028	224	67	67	67	67	62	2	*	0
April 2029	235	53	53	53	53	49	2	*	0
April 2030	246	42	42	42	42	39	1	*	0
April 2031	257	33	33	33	33	30	1	*	0
April 2032	269	26	26	26	26	23	*	*	0
April 2033	276	20	20	20	20	18	*	*	0
April 2034	197	15	15	15	15	13	*	0	0
April 2035	105	11	11	11	11	9	*	0	0
April 2036	17	7	7	7	7	7	*	0	0
April 2037	5	5	5	5	5	4	*	0	0
April 2038	3	3	3	3	3	2	*	0	0
April 2039	1	1	1	1	1	1	*	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.7	17.7	17.7	17.7	17.7	17.6	10.3	5.1	3.1

Date	EW Class PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	100	100	92	92	92	92	92	92	38
April 2012	100	100	75	75	75	75	72	0	0
April 2013	100	100	54	54	54	54	0	0	0
April 2014	100	100	36	36	36	36	0	0	0
April 2015	100	100	22	22	22	22	0	0	0
April 2016	100	100	12	12	12	12	0	0	0
April 2017	100	100	6	6	6	6	0	0	0
April 2018	100	100	1	1	1	1	0	0	0
April 2019	100	100	0	0	0	0	0	0	0
April 2020	100	95	0	0	0	0	0	0	0
April 2021	100	87	0	0	0	0	0	0	0
April 2022	100	74	0	0	0	0	0	0	0
April 2023	100	59	0	0	0	0	0	0	0
April 2024	100	43	0	0	0	0	0	0	0
April 2025	100	24	0	0	0	0	0	0	0
April 2026	100	5	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0
April 2032	100	0	0	0	0	0	0	0	0
April 2033	100	0	0	0	0	0	0	0	0
April 2034	100	0	0	0	0	0	0	0	0
April 2035	100	0	0	0	0	0	0	0	0
April 2036	93	0	0	0	0	0	0	0	0
April 2037	26	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	13.4	3.5	3.5	3.5	3.5	2.0	1.3	1.0

Date	SW, MO and MS Classes PSA Prepayment Assumption 0%	100%	137%	195%	225%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	95	92	90	68	23	0
April 2012	100	100	100	84	75	68	2	0	0
April 2013	100	100	100	70	55	43	0	0	0
April 2014	100	100	100	59	40	24	0	0	0
April 2015	100	100	100	52	29	11	0	0	0
April 2016	100	100	100	46	22	4	0	0	0
April 2017	100	100	99	42	17	1	0	0	0
April 2018	100	100	98	40	15	*	0	0	0
April 2019	100	100	97	38	14	0	0	0	0
April 2020	100	100	94	37	13	0	0	0	0
April 2021	100	100	90	34	12	0	0	0	0
April 2022	100	100	86	32	11	0	0	0	0
April 2023	100	100	80	29	10	0	0	0	0
April 2024	100	100	74	26	9	0	0	0	0
April 2025	100	100	68	24	8	0	0	0	0
April 2026	100	100	62	21	7	0	0	0	0
April 2027	100	94	56	18	6	0	0	0	0
April 2028	100	85	50	16	5	0	0	0	0
April 2029	100	77	44	14	4	0	0	0	0
April 2030	100	68	39	12	4	0	0	0	0
April 2031	100	60	33	10	3	0	0	0	0
April 2032	100	52	28	8	3	0	0	0	0
April 2033	100	44	24	7	2	0	0	0	0
April 2034	100	37	19	5	2	0	0	0	0
April 2035	100	30	15	4	1	0	0	0	0
April 2036	100	23	11	3	1	0	0	0	0
April 2037	100	16	8	2	1	0	0	0	0
April 2038	77	10	5	1	*	0	0	0	0
April 2039	40	4	2	*	*	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.7	22.5	18.4	8.8	5.1	2.9	1.3	0.7	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

JP and JI† Classes

Date	PSA Prepayment Assumption 0%	100%	185%	220%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
April 2011	98	89	82	82	82	71	32	0
April 2012	96	78	66	66	66	41	0	0
April 2013	93	68	52	52	52	21	0	0
April 2014	91	58	40	40	40	6	0	0
April 2015	88	49	28	28	28	0	0	0
April 2016	85	41	18	18	18	0	0	0
April 2017	82	33	9	9	9	0	0	0
April 2018	79	25	2	2	2	0	0	0
April 2019	75	17	0	0	0	0	0	0
April 2020	72	10	0	0	0	0	0	0
April 2021	68	3	0	0	0	0	0	0
April 2022	63	0	0	0	0	0	0	0
April 2023	59	0	0	0	0	0	0	0
April 2024	54	0	0	0	0	0	0	0
April 2025	49	0	0	0	0	0	0	0
April 2026	44	0	0	0	0	0	0	0
April 2027	38	0	0	0	0	0	0	0
April 2028	31	0	0	0	0	0	0	0
April 2029	25	0	0	0	0	0	0	0
April 2030	18	0	0	0	0	0	0	0
April 2031	10	0	0	0	0	0	0	0
April 2032	2	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.7	5.2	3.5	3.5	3.5	1.9	0.8	0.3

ZJ Class

Date	PSA Prepayment Assumption 0%	100%	185%	220%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	105	68
April 2012	109	109	109	109	109	109	106	7
April 2013	114	114	114	114	114	114	42	1
April 2014	120	120	120	120	120	120	16	*
April 2015	125	125	125	125	125	104	6	*
April 2016	131	131	131	131	131	71	2	*
April 2017	137	137	137	137	137	48	1	*
April 2018	143	143	143	143	143	32	*	*
April 2019	150	150	125	125	125	22	*	0
April 2020	157	157	102	102	102	15	*	0
April 2021	164	164	83	83	83	10	*	0
April 2022	171	154	67	67	67	7	*	0
April 2023	179	129	54	54	54	4	*	0
April 2024	188	105	43	43	43	3	*	0
April 2025	196	83	34	34	34	2	*	0
April 2026	205	63	26	26	26	1	*	0
April 2027	215	43	20	20	20	1	*	0
April 2028	224	25	16	16	16	*	*	0
April 2029	235	12	12	12	12	*	*	0
April 2030	246	8	8	8	8	*	*	0
April 2031	257	6	6	6	6	*	0	0
April 2032	269	4	4	4	4	*	0	0
April 2033	246	2	2	2	2	*	0	0
April 2034	210	1	1	1	1	*	0	0
April 2035	172	0	0	0	0	0	0	0
April 2036	130	0	0	0	0	0	0	0
April 2037	86	0	0	0	0	0	0	0
April 2038	38	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.8	15.3	12.7	12.7	12.7	7.2	3.1	1.3

FJ and SJ Classes

Date	PSA Prepayment Assumption 0%	100%	185%	220%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
April 2011	100	100	100	80	62	0	0	0
April 2012	100	100	100	65	35	0	0	0
April 2013	100	100	100	55	18	0	0	0
April 2014	100	100	100	48	7	0	0	0
April 2015	100	100	100	45	1	0	0	0
April 2016	100	100	100	43	0	0	0	0
April 2017	100	100	98	42	0	0	0	0
April 2018	100	100	95	40	0	0	0	0
April 2019	100	100	89	37	0	0	0	0
April 2020	100	100	83	34	0	0	0	0
April 2021	100	100	76	31	0	0	0	0
April 2022	100	100	68	27	0	0	0	0
April 2023	100	100	61	24	0	0	0	0
April 2024	100	100	54	21	0	0	0	0
April 2025	100	100	47	18	0	0	0	0
April 2026	100	100	40	15	0	0	0	0
April 2027	100	100	34	13	0	0	0	0
April 2028	100	100	28	10	0	0	0	0
April 2029	100	95	22	8	0	0	0	0
April 2030	100	77	17	6	0	0	0	0
April 2031	100	60	13	5	0	0	0	0
April 2032	100	43	9	3	0	0	0	0
April 2033	100	27	5	2	0	0	0	0
April 2034	100	11	2	1	0	0	0	0
April 2035	100	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0
April 2039	80	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.4	21.7	14.9	7.2	1.7	0.3	0.1	0.1

FB and SB† Classes

Date	PSA Prepayment Assumption 0%	100%	185%	220%	250%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
April 2011	99	92	87	85	83	69	39	10
April 2012	98	85	76	72	69	47	15	1
April 2013	97	78	66	61	58	32	6	*
April 2014	96	72	57	52	48	22	2	*
April 2015	95	65	50	44	40	15	1	*
April 2016	93	60	43	37	33	10	*	*
April 2017	92	54	37	31	27	7	*	*
April 2018	90	49	32	26	22	5	*	0
April 2019	89	45	27	22	18	3	*	0
April 2020	87	40	23	18	15	2	*	0
April 2021	85	36	20	15	12	1	*	0
April 2022	83	32	17	12	10	1	*	0
April 2023	80	29	14	10	8	1	*	0
April 2024	78	25	12	8	6	*	*	0
April 2025	75	22	10	7	5	*	*	0
April 2026	73	19	8	5	4	*	*	0
April 2027	70	16	6	4	3	*	*	0
April 2028	66	14	5	3	2	*	*	0
April 2029	63	11	4	2	2	*	*	0
April 2030	59	9	3	2	1	*	0	0
April 2031	55	7	2	1	1	*	0	0
April 2032	50	5	1	1	1	*	0	0
April 2033	46	3	1	*	*	*	0	0
April 2034	40	1	*	*	*	*	0	0
April 2035	35	0	0	0	0	0	0	0
April 2036	29	0	0	0	0	0	0	0
April 2037	22	0	0	0	0	0	0	0
April 2038	16	0	0	0	0	0	0	0
April 2039	8	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.2	9.2	6.5	5.7	5.2	2.7	1.1	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	SC Class PSA Prepayment Assumption								
	0%	100%	150%	300%	380%	410%	575%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	99	94	92	92	92	92	92	92	90
April 2012	97	85	79	79	79	79	79	54	20
April 2013	96	74	65	65	65	65	58	21	2
April 2014	94	65	53	53	53	53	37	8	*
April 2015	92	56	42	42	42	42	24	3	*
April 2016	90	47	32	32	32	32	15	1	*
April 2017	88	39	23	23	23	23	10	1	*
April 2018	86	32	17	17	17	17	6	*	*
April 2019	84	25	12	12	12	12	4	*	*
April 2020	81	18	9	9	9	9	3	*	0
April 2021	78	12	7	7	7	7	2	*	0
April 2022	75	6	5	5	5	5	1	*	0
April 2023	72	3	3	3	3	3	1	*	0
April 2024	68	2	2	2	2	2	*	*	0
April 2025	64	2	2	2	2	2	*	*	0
April 2026	60	1	1	1	1	1	*	*	0
April 2027	55	1	1	1	1	1	*	*	0
April 2028	50	*	*	*	*	*	*	*	0
April 2029	44	*	*	*	*	*	*	*	0
April 2030	39	0	0	0	0	0	*	*	0
April 2031	32	0	0	0	0	0	*	0	0
April 2032	25	0	0	0	0	0	*	0	0
April 2033	18	0	0	0	0	0	*	0	0
April 2034	10	0	0	0	0	0	*	0	0
April 2035	1	0	0	0	0	0	*	0	0
April 2036	0	0	0	0	0	0	*	0	0
April 2037	0	0	0	0	0	0	*	0	0
April 2038	0	0	0	0	0	0	*	0	0
April 2039	0	0	0	0	0	0	*	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.5	6.1	5.0	5.0	5.0	5.0	3.9	2.4	1.6

Date	SX, TB and TA Classes PSA Prepayment Assumption								
	0%	100%	150%	300%	380%	410%	575%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	89	83	80	68	35	0
April 2012	100	100	100	70	55	50	20	0	0
April 2013	100	100	100	54	32	24	0	0	0
April 2014	100	100	100	43	18	10	0	0	0
April 2015	100	100	100	37	11	3	0	0	0
April 2016	100	100	100	33	8	1	0	0	0
April 2017	100	100	98	31	8	1	0	0	0
April 2018	100	100	94	28	7	1	0	0	0
April 2019	100	100	89	24	6	1	0	0	0
April 2020	100	100	82	21	5	1	0	0	0
April 2021	100	100	76	18	4	1	0	0	0
April 2022	100	100	69	15	3	1	0	0	0
April 2023	100	95	62	13	3	1	0	0	0
April 2024	100	87	55	11	2	1	0	0	0
April 2025	100	80	49	9	2	1	0	0	0
April 2026	100	72	43	7	2	1	0	0	0
April 2027	100	65	38	6	2	1	0	0	0
April 2028	100	58	33	5	1	1	0	0	0
April 2029	100	51	28	4	1	1	0	0	0
April 2030	100	45	24	3	1	1	0	0	0
April 2031	100	39	20	2	1	*	0	0	0
April 2032	100	33	17	2	1	*	0	0	0
April 2033	100	27	13	1	*	*	0	0	0
April 2034	100	22	11	1	*	*	0	0	0
April 2035	100	18	8	1	*	*	0	0	0
April 2036	83	13	6	*	*	*	0	0	0
April 2037	64	9	4	*	*	*	0	0	0
April 2038	43	5	2	*	*	*	0	0	0
April 2039	20	1	*	*	*	*	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	19.7	15.7	5.8	3.1	2.3	1.4	0.8	0.6

Date	HA, HE, HJ and HI† Classes PSA Prepayment Assumption					
	0%	100%	111%	300%	600%	900%
Initial Percent	100	100	100	100	100	100
April 2011	97	93	93	87	79	71
April 2012	93	83	82	67	45	25
April 2013	90	72	70	46	14	0
April 2014	86	61	59	28	0	0
April 2015	81	52	49	14	0	0
April 2016	77	42	40	3	0	0
April 2017	72	34	31	0	0	0
April 2018	67	26	23	0	0	0
April 2019	61	18	15	0	0	0
April 2020	55	11	8	0	0	0
April 2021	48	5	2	0	0	0
April 2022	41	0	0	0	0	0
April 2023	34	0	0	0	0	0
April 2024	26	0	0	0	0	0
April 2025	17	0	0	0	0	0
April 2026	8	0	0	0	0	0
April 2027	0	0	0	0	0	0
April 2028	0	0	0	0	0	0
April 2029	0	0	0	0	0	0
April 2030	0	0	0	0	0	0
Weighted Average Life (years)**	10.1	5.5	5.2	3.0	1.9	1.5

Date	HB, HN, HU and IY† Classes PSA Prepayment Assumption					
	0%	100%	111%	300%	600%	900%
Initial Percent	100	100	100	100	100	100
April 2011	100	100	100	100	100	100
April 2012	100	100	100	100	100	100
April 2013	100	100	100	100	100	39
April 2014	100	100	100	100	64	0
April 2015	100	100	100	100	0	0
April 2016	100	100	100	100	0	0
April 2017	100	100	100	63	0	0
April 2018	100	100	100	14	0	0
April 2019	100	100	100	0	0	0
April 2020	100	100	100	0	0	0
April 2021	100	100	100	0	0	0
April 2022	100	91	73	0	0	0
April 2023	100	52	35	0	0	0
April 2024	100	15	*	0	0	0
April 2025	100	0	0	0	0	0
April 2026	100	0	0	0	0	0
April 2027	88	0	0	0	0	0
April 2028	14	0	0	0	0	0
April 2029	0	0	0	0	0	0
April 2030	0	0	0	0	0	0
Weighted Average Life (years)**	17.5	13.1	12.7	7.3	4.2	3.0

Date	HY Class PSA Prepayment Assumption					
	0%	100%	111%	300%	600%	900%
Initial Percent	100	100	100	100	100	100
April 2011	100	100	100	100	100	100
April 2012	100	100	100	100	100	100
April 2013	100	100	100	100	100	100
April 2014	100	100	100	100	100	55
April 2015	100	100	100	100	87	24
April 2016	100	100	100	100	53	11
April 2017	100	100	100	100	32	5
April 2018	100	100	100	100	19	2
April 2019	100	100	100	84	12	1
April 2020	100	100	100	64	7	*
April 2021	100	100	100	48	4	*
April 2022	100	100	100	36	2	*
April 2023	100	100	100	26	1	*
April 2024	100	100	100	18	1	*
April 2025	100	87	79	13	*	*
April 2026	100	66	59	8	*	*
April 2027	100	46	41	5	*	*
April 2028	100	28	25	3	*	*
April 2029	56	11	9	1	*	*
April 2030	0	0	0	0	0	0
Weighted Average Life (years)**	19.1	16.9	16.6	11.6	6.7	4.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CH, EH, IH† and JH Classes						YH Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	111%	300%	600%	900%	0%	100%	111%	300%	600%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	97	94	94	89	82	74	100	100	100	100	100	100
April 2012	94	85	84	71	52	34	100	100	100	100	100	100
April 2013	91	75	74	52	25	5	100	100	100	100	100	75
April 2014	87	66	64	37	8	0	100	100	100	100	86	33
April 2015	84	58	55	25	0	0	100	100	100	100	52	15
April 2016	80	50	47	15	0	0	100	100	100	100	32	6
April 2017	75	42	40	8	0	0	100	100	100	85	19	3
April 2018	71	35	32	2	0	0	100	100	100	66	12	1
April 2019	66	29	26	0	0	0	100	100	100	50	7	1
April 2020	61	22	20	0	0	0	100	100	100	38	4	*
April 2021	55	17	14	0	0	0	100	100	100	29	2	*
April 2022	49	11	9	0	0	0	100	97	89	21	1	*
April 2023	42	6	4	0	0	0	100	81	74	16	1	*
April 2024	35	2	*	0	0	0	100	66	60	11	*	*
April 2025	28	0	0	0	0	0	100	52	47	8	*	*
April 2026	20	0	0	0	0	0	100	40	36	5	*	*
April 2027	11	0	0	0	0	0	95	28	25	3	*	*
April 2028	2	0	0	0	0	0	66	17	15	2	*	*
April 2029	0	0	0	0	0	0	34	6	6	1	*	*
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.0	6.4	6.2	3.5	2.2	1.6	18.5	15.4	15.0	9.9	5.7	3.9

Date	KA, KC, KD and KI† Classes				
	PSA Prepayment Assumption				
	0%	100%	232%	500%	800%
Initial Percent	100	100	100	100	100
April 2011	95	91	86	78	68
April 2012	90	79	68	49	29
April 2013	85	68	52	26	5
April 2014	79	57	38	11	0
April 2015	73	47	26	1	0
April 2016	66	37	17	0	0
April 2017	59	29	9	0	0
April 2018	51	21	2	0	0
April 2019	43	13	0	0	0
April 2020	35	6	0	0	0
April 2021	26	0	0	0	0
April 2022	16	0	0	0	0
April 2023	5	0	0	0	0
April 2024	0	0	0	0	0
April 2025	0	0	0	0	0
Weighted Average Life (years)**	7.7	5.0	3.5	2.2	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KB Class PSA Prepayment Assumption 0%	100%	232%	500%	800%
Initial Percent	100	100	100	100	100
April 2011	100	100	100	100	100
April 2012	100	100	100	100	100
April 2013	100	100	100	100	100
April 2014	100	100	100	100	62
April 2015	100	100	100	100	30
April 2016	100	100	100	66	14
April 2017	100	100	100	41	7
April 2018	100	100	100	25	3
April 2019	100	100	84	15	1
April 2020	100	100	60	9	1
April 2021	100	99	40	5	*
April 2022	100	65	24	2	*
April 2023	100	34	11	1	*
April 2024	67	5	1	*	*
April 2025	0	0	0	0	0
Weighted Average Life (years)**	14.3	12.5	10.7	7.1	4.7

Date	LA, LC, LD, LE, LH and LI† Classes PSA Prepayment Assumption 0%	100%	232%	500%	800%	1200%
Initial Percent	100	100	100	100	100	100
April 2011	96	92	89	81	73	63
April 2012	91	82	73	55	38	18
April 2013	86	71	57	33	13	0
April 2014	81	61	44	18	1	0
April 2015	75	52	33	8	0	0
April 2016	69	43	24	2	0	0
April 2017	63	35	16	0	0	0
April 2018	56	27	10	0	0	0
April 2019	48	20	5	0	0	0
April 2020	40	14	1	0	0	0
April 2021	31	8	0	0	0	0
April 2022	22	2	0	0	0	0
April 2023	12	0	0	0	0	0
April 2024	2	0	0	0	0	0
April 2025	0	0	0	0	0	0
Weighted Average Life (years)**	8.2	5.6	4.0	2.5	1.8	1.3

Date	LB Class PSA Prepayment Assumption 0%	100%	232%	500%	800%	1200%
Initial Percent	100	100	100	100	100	100
April 2011	100	100	100	100	100	100
April 2012	100	100	100	100	100	100
April 2013	100	100	100	100	100	74
April 2014	100	100	100	100	100	19
April 2015	100	100	100	100	55	5
April 2016	100	100	100	100	26	1
April 2017	100	100	100	74	12	*
April 2018	100	100	100	46	6	*
April 2019	100	100	100	28	3	*
April 2020	100	100	100	16	1	*
April 2021	100	100	72	9	*	*
April 2022	100	100	45	4	*	*
April 2023	100	66	22	2	*	*
April 2024	100	16	5	*	*	*
April 2025	0	0	0	0	0	0
Weighted Average Life (years)**	14.6	13.3	12.0	8.3	5.6	3.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See "Description of the Certificates—Special Characteristics of the Residual Certificates" and "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Treasury Department regulations (the "Regulations") provide that a transfer of a "noneconomic residual interest" will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had "improper knowledge" at the time of the transfer. See "Description of the Certificates—Special Characteristics of the Residual Certificates" in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption "Material Federal Income Tax Consequences" in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled "Material Federal Income Tax Consequences" and "ERISA Considerations") and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United

States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under "Description of the Certificates—General—*Structure*." The Regular Classes will be designated as "regular interests" and the Residual Classes will be designated as the "residual interests" in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as "regular or residual interests in a REMIC" for domestic building and loan associations, as "real estate assets" for real estate investment trusts, and, except for the Residual Classes, as "qualified mortgages" for other REMICs. See "Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes" in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the Accrual Classes will be issued with original issue discount ("OID"), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*" in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

Group	Prepayment Assumption
1	305% PSA
2	410% PSA
3	250% PSA
4	195% PSA
5	220% PSA
6	380% PSA
7	111% PSA
8	232% PSA
9	232% PSA

See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*" in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See "Description of the Certificates—Weighted Average Lives of the Certificates" in this prospectus supplement and "Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates" in the REMIC Prospectus.

For taxable years beginning after December 31, 2012, certain non-corporate beneficial owners will be subject to an increased rate of tax on some or all of their "net investment income," which generally will include interest, original issue discount and market discount realized on a Regular Certificate, and any net gain recognized upon a disposition of a Regular Certificate. You should consult your tax advisor regarding the applicability of this tax in respect of your Regular Certificates.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the "residual interest" in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates" in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see "Material Federal Income Tax Consequences" in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Combination RCR Class (a "Combination RCR Certificate") will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. A certificate of a Strip RCR Class (a "Strip RCR Certificate") will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. The AC, SW, MO, MS, ZW, EW, JH and YH Classes of RCR Certificates are Combination RCR Certificates. The remaining classes of RCR Certificates are Strip RCR Certificates. See "Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates" in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Credit Suisse Securities (USA) LLC (the "Dealer") in exchange for the Trust MBS and the Group 6 Underlying RCR Certificate. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Bingham McCutchen LLP will provide legal representation for the Dealer.

Exhibit A

Group 6 Underlying RCR Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	April 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2010-021	JS	February 2010	31398MUY0	(2)	INV	March 2040	PT	$68,181,819	0.9855113	$67,193,953.10	5.937%	352	7

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.
(2) This Class bears interest as further described in the Underlying REMIC Disclosure Document.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to ensure that the sum of the WAM and WALA does not exceed such original term to maturity.

Schedule 1

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
VA	$ 16,993,600	AC(3)	$ 40,411,765	SEQ	5.00%	FIX	31398P6E4	May 2040
ZA	23,418,165							
Recombination 2								
KS	10,252,767	SW	19,125,296	SUP	(4)	INV	31398P6H7	May 2040
KO	4,936,519							
LS	2,656,806							
LO	1,279,204							
Recombination 3								
KO	4,936,519	MO	6,215,723	SUP	0.00	PO	31398P6J3	May 2040
LO	1,279,204							
Recombination 4								
KS	10,252,767	MS	12,909,573	SUP	(4)	INV	31398P6K0	May 2040
LS	2,656,806							
Recombination 5								
PZ	5,356,580	ZW	19,367,298	PAC	4.50	FIX/Z	31398P6F1	May 2040
ZP	14,010,718							
Recombination 6								
EP	4,995,057	EW	26,892,817	PAC	4.50	FIX	31398P6G9	May 2040
PE	21,897,760							
Recombination 7								
HA	100,000,000	HE	100,000,000	SEQ	3.50	FIX	31398P6L8	March 2027
		HI	22,222,222(5)	NTL	4.50	FIX/IO	31398P6N4	March 2027
Recombination 8								
HA	100,000,000	HJ	100,000,000	SEQ	4.00	FIX	31398P6M6	March 2027
		HI	11,111,111(5)	NTL	4.50	FIX/IO	31398P6N4	March 2027
Recombination 9								
HB	14,285,714	HN	14,285,714	SEQ	3.50	FIX	31398P6P9	August 2028
		IY	3,174,603(5)	NTL	4.50	FIX/IO	31398P6R5	August 2028
Recombination 10								
HB	14,285,714	HU	14,285,714	SEQ	4.00	FIX	31398P6Q7	August 2028
		IY	1,587,301(5)	NTL	4.50	FIX/IO	31398P6R5	August 2028
Recombination 11								
HA	100,000,000	CH	114,285,714	SEQ	3.50	FIX	31398P6S3	August 2028
HB	14,285,714	IH	25,396,825(5)	NTL	4.50	FIX/IO	31398P6U8	August 2028

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 12								
HA	$100,000,000	EH	$114,285,714	SEQ	4.00%	FIX	31398P6T1	August 2028
HB	14,285,714	IH	12,698,412(5)	NTL	4.50	FIX/IO	31398P6U8	August 2028
Recombination 13								
HA	100,000,000	JH	114,285,714	SEQ	4.50	FIX	31398P6V6	August 2028
HB	14,285,714							
Recombination 14								
HY	21,558,519	YH	35,844,233	SEQ	4.50	FIX	31398P6W4	May 2030
HB	14,285,714							
Recombination 15								
KA	100,000,000	KC	100,000,000	SEQ	3.00	FIX	31398P6X2	November 2023
		KI	25,000,000(5)	NTL	4.00	FIX/IO	31398P6Z7	November 2023
Recombination 16								
KA	100,000,000	KD	100,000,000	SEQ	3.50	FIX	31398P6Y0	November 2023
		KI	12,500,000(5)	NTL	4.00	FIX/IO	31398P6Z7	November 2023
Recombination 17								
LA	120,684,921	LC	120,684,921	SEQ	3.00	FIX	31398P7A1	July 2024
		LI	40,228,307(5)	NTL	4.50	FIX/IO	31398P7E3	July 2024
Recombination 18								
LA	120,684,921	LD	120,684,921	SEQ	3.25	FIX	31398P7B9	July 2024
		LI	33,523,589(5)	NTL	4.50	FIX/IO	31398P7E3	July 2024
Recombination 19								
LA	120,684,921	LE	120,684,921	SEQ	3.50	FIX	31398P7C7	July 2024
		LI	26,818,871(5)	NTL	4.50	FIX/IO	31398P7E3	July 2024
Recombination 20								
LA	120,684,921	LH	120,684,921	SEQ	4.00	FIX	31398P7D5	July 2024
		LI	13,409,435(5)	NTL	4.50	FIX/IO	31398P7E3	July 2024

(1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.

(2) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

(3) Principal payments on the REMIC Certificates in Recombination 1 from the ZA Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

(4) For a description of these interest rates, see "Summary—Interest Rates" in this prospectus supplement.

(5) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional principal balances are calculated.

Principal Balance Schedules

Aggregate Group I Planned Balances

Distribution Date	Planned Balance
Initial Balance	$54,356,580.00
May 2010	54,233,961.75
June 2010	54,099,014.62
July 2010	53,951,781.28
August 2010	53,792,310.81
September 2010	53,620,658.65
October 2010	53,436,886.58
November 2010	53,241,062.70
December 2010	53,033,261.39
January 2011	52,813,563.26
February 2011	52,582,055.11
March 2011	52,338,829.89
April 2011	52,083,986.62
May 2011	51,817,630.34
June 2011	51,539,872.06
July 2011	51,250,828.64
August 2011	50,950,622.76
September 2011	50,639,382.80
October 2011	50,317,242.77
November 2011	49,984,342.22
December 2011	49,640,826.13
January 2012	49,286,844.81
February 2012	48,922,553.80
March 2012	48,548,113.74
April 2012	48,163,690.26
May 2012	47,769,453.88
June 2012	47,365,579.85
July 2012	46,952,248.05
August 2012	46,529,642.82
September 2012	46,109,293.07
October 2012	45,691,187.13
November 2012	45,275,313.39
December 2012	44,861,660.28
January 2013	44,450,216.31
February 2013	44,040,970.05
March 2013	43,633,910.11
April 2013	43,229,025.19
May 2013	42,826,304.01
June 2013	42,425,735.38
July 2013	42,027,308.14
August 2013	41,631,011.22
September 2013	41,236,833.59
October 2013	40,844,764.26
November 2013	40,454,792.32
December 2013	40,066,906.92
January 2014	39,681,097.23
February 2014	39,297,352.53
March 2014	38,915,662.11
April 2014	38,536,015.33
May 2014	38,158,401.61
June 2014	37,782,810.41
July 2014	37,409,231.27
August 2014	$37,037,653.77
September 2014	36,668,067.52
October 2014	36,300,462.23
November 2014	35,934,827.62
December 2014	35,571,153.50
January 2015	35,209,429.69
February 2015	34,849,646.11
March 2015	34,491,792.70
April 2015	34,135,859.45
May 2015	33,781,836.43
June 2015	33,429,713.72
July 2015	33,079,481.50
August 2015	32,731,129.95
September 2015	32,384,649.34
October 2015	32,040,029.97
November 2015	31,697,262.20
December 2015	31,356,336.43
January 2016	31,017,243.12
February 2016	30,679,972.76
March 2016	30,344,515.91
April 2016	30,010,863.18
May 2016	29,679,005.20
June 2016	29,348,932.69
July 2016	29,020,636.38
August 2016	28,694,107.06
September 2016	28,369,335.59
October 2016	28,046,312.83
November 2016	27,725,029.74
December 2016	27,405,477.29
January 2017	27,087,646.50
February 2017	26,771,528.46
March 2017	26,457,114.28
April 2017	26,144,395.13
May 2017	25,833,362.22
June 2017	25,524,006.80
July 2017	25,216,320.18
August 2017	24,910,293.70
September 2017	24,605,918.75
October 2017	24,303,186.78
November 2017	24,002,089.25
December 2017	23,702,617.69
January 2018	23,404,763.67
February 2018	23,108,518.79
March 2018	22,813,874.72
April 2018	22,520,823.15
May 2018	22,229,355.81
June 2018	21,939,464.50
July 2018	21,651,141.02
August 2018	21,364,377.25
September 2018	21,079,165.10
October 2018	20,795,496.52
November 2018	20,513,363.50
December 2018	$20,232,758.06
January 2019	19,953,672.30
February 2019	19,676,098.30
March 2019	19,400,028.25
April 2019	19,125,454.32
May 2019	18,852,871.88
June 2019	18,583,898.60
July 2019	18,318,488.50
August 2019	18,056,596.18
September 2019	17,798,176.82
October 2019	17,543,186.13
November 2019	17,291,580.40
December 2019	17,043,316.45
January 2020	16,798,351.63
February 2020	16,556,643.85
March 2020	16,318,151.52
April 2020	16,082,833.57
May 2020	15,850,649.46
June 2020	15,621,559.14
July 2020	15,395,523.06
August 2020	15,172,502.18
September 2020	14,952,457.93
October 2020	14,735,352.22
November 2020	14,521,147.46
December 2020	14,309,806.50
January 2021	14,101,292.67
February 2021	13,895,569.75
March 2021	13,692,602.00
April 2021	13,492,354.07
May 2021	13,294,791.12
June 2021	13,099,878.69
July 2021	12,907,582.79
August 2021	12,717,869.83
September 2021	12,530,706.64
October 2021	12,346,060.49
November 2021	12,163,899.04
December 2021	11,984,190.36
January 2022	11,806,902.91
February 2022	11,632,005.56
March 2022	11,459,467.56
April 2022	11,289,258.55
May 2022	11,121,348.56
June 2022	10,955,707.97
July 2022	10,792,307.56
August 2022	10,631,118.45
September 2022	10,472,112.14
October 2022	10,315,260.49
November 2022	10,160,535.70
December 2022	10,007,910.32
January 2023	9,857,357.25
February 2023	9,708,849.74
March 2023	9,562,361.35

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
April 2023	$ 9,417,866.00	November 2027	$ 3,898,781.07	June 2032	$ 1,391,130.83
May 2023	9,275,337.92	December 2027	3,832,852.81	July 2032	1,362,017.18
June 2023	9,134,751.67	January 2028	3,767,865.72	August 2032	1,333,350.18
July 2023	8,996,082.13	February 2028	3,703,807.33	September 2032	1,305,123.70
August 2023	8,859,304.49	March 2028	3,640,665.32	October 2032	1,277,331.70
September 2023	8,724,394.26	April 2028	3,578,427.54	November 2032	1,249,968.21
October 2023	8,591,327.26	May 2028	3,517,081.99	December 2032	1,223,027.35
November 2023	8,460,079.59	June 2028	3,456,616.81	January 2033	1,196,503.31
December 2023	8,330,627.69	July 2028	3,397,020.33	February 2033	1,170,390.34
January 2024	8,202,948.26	August 2028	3,338,280.98	March 2033	1,144,682.80
February 2024	8,077,018.32	September 2028	3,280,387.36	April 2033	1,119,375.09
March 2024	7,952,815.16	October 2028	3,223,328.23	May 2033	1,094,461.69
April 2024	7,830,316.38	November 2028	3,167,092.47	June 2033	1,069,937.18
May 2024	7,709,499.82	December 2028	3,111,669.11	July 2033	1,045,796.16
June 2024	7,590,343.65	January 2029	3,057,047.33	August 2033	1,022,033.35
July 2024	7,472,826.28	February 2029	3,003,216.43	September 2033	998,643.52
August 2024	7,356,926.41	March 2029	2,950,165.85	October 2033	975,621.48
September 2024	7,242,622.99	April 2029	2,897,885.20	November 2033	952,962.16
October 2024	7,129,895.25	May 2029	2,846,364.16	December 2033	930,660.52
November 2024	7,018,722.68	June 2029	2,795,592.61	January 2034	908,711.59
December 2024	6,909,085.04	July 2029	2,745,560.50	February 2034	887,110.47
January 2025	6,800,962.31	August 2029	2,696,257.95	March 2034	865,852.33
February 2025	6,694,334.76	September 2029	2,647,675.18	April 2034	844,932.41
March 2025	6,589,182.90	October 2029	2,599,802.56	May 2034	824,345.97
April 2025	6,485,487.46	November 2029	2,552,630.56	June 2034	804,088.39
May 2025	6,383,229.46	December 2029	2,506,149.79	July 2034	784,155.06
June 2025	6,282,390.12	January 2030	2,460,350.96	August 2034	764,541.47
July 2025	6,182,950.90	February 2030	2,415,224.93	September 2034	745,243.15
August 2025	6,084,893.53	March 2030	2,370,762.66	October 2034	726,255.67
September 2025	5,988,199.93	April 2030	2,326,955.21	November 2034	707,574.71
October 2025	5,892,852.28	May 2030	2,283,793.77	December 2034	689,195.95
November 2025	5,798,832.95	June 2030	2,241,269.66	January 2035	671,115.16
December 2025	5,706,124.57	July 2030	2,199,374.29	February 2035	653,328.16
January 2026	5,614,709.96	August 2030	2,158,099.18	March 2035	635,830.82
February 2026	5,524,572.19	September 2030	2,117,435.97	April 2035	618,619.07
March 2026	5,435,694.51	October 2030	2,077,376.40	May 2035	601,688.88
April 2026	5,348,060.40	November 2030	2,037,912.32	June 2035	585,036.30
May 2026	5,261,653.55	December 2030	1,999,035.68	July 2035	568,657.40
June 2026	5,176,457.86	January 2031	1,960,738.54	August 2035	552,548.32
July 2026	5,092,457.41	February 2031	1,923,013.06	September 2035	536,705.25
August 2026	5,009,636.52	March 2031	1,885,851.51	October 2035	521,124.43
September 2026	4,927,979.67	April 2031	1,849,246.23	November 2035	505,802.15
October 2026	4,847,471.56	May 2031	1,813,189.70	December 2035	490,734.74
November 2026	4,768,097.09	June 2031	1,777,674.46	January 2036	475,918.59
December 2026	4,689,841.33	July 2031	1,742,693.17	February 2036	461,350.12
January 2027	4,612,689.55	August 2031	1,708,238.57	March 2036	447,025.83
February 2027	4,536,627.21	September 2031	1,674,303.52	April 2036	432,942.23
March 2027	4,461,639.95	October 2031	1,640,880.93	May 2036	419,095.91
April 2027	4,387,713.60	November 2031	1,607,963.84	June 2036	405,483.46
May 2027	4,314,834.17	December 2031	1,575,545.36	July 2036	392,101.57
June 2027	4,242,987.82	January 2032	1,543,618.70	August 2036	378,946.94
July 2027	4,172,160.93	February 2032	1,512,177.14	September 2036	366,016.31
August 2027	4,102,340.02	March 2032	1,481,214.07	October 2036	353,306.48
September 2027	4,033,511.80	April 2032	1,450,722.94	November 2036	340,814.28
October 2027	3,965,663.14	May 2032	1,420,697.32	December 2036	328,536.60

Aggregate Group I (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
January 2037	$ 316,470.35	February 2038	$ 177,520.24	March 2039	$ 67,782.65
February 2037	304,612.50	March 2038	168,112.61	April 2039	60,398.60
March 2037	292,960.04	April 2038	158,874.84	May 2039	53,154.59
April 2037	281,510.02	May 2038	149,804.44	June 2039	46,048.53
May 2037	270,259.51	June 2038	140,898.96	July 2039	39,078.37
June 2037	259,205.64	July 2038	132,155.99	August 2039	32,242.09
July 2037	248,345.56	August 2038	123,573.14	September 2039	25,537.67
August 2037	237,676.46	September 2038	115,148.05	October 2039	18,963.16
September 2037	227,195.59	October 2038	106,878.40	November 2039	12,516.59
October 2037	216,900.21	November 2038	98,761.90	December 2039	6,196.06
November 2037	206,787.62	December 2038	90,796.29	January 2040 and thereafter	0.00
December 2037	196,855.17	January 2039	82,979.34		
January 2038	187,100.24	February 2039	75,308.85		

EP Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$4,995,057.00	March 2012	$3,635,889.50	February 2014	$1,359,710.01
May 2010	4,981,638.94	April 2012	3,533,480.61	March 2014	1,278,380.05
June 2010	4,963,768.02	May 2012	3,428,285.16	April 2014	1,198,543.29
July 2010	4,941,460.57	June 2012	3,320,428.32	May 2014	1,120,184.42
August 2010	4,914,738.36	July 2012	3,210,038.50	June 2014	1,043,288.30
September 2010	4,883,628.59	August 2012	3,097,247.23	July 2014	967,839.87
October 2010	4,848,163.89	September 2012	2,986,266.39	August 2014	893,824.21
November 2010	4,808,382.28	October 2012	2,877,077.96	September 2014	821,226.57
December 2010	4,764,327.14	November 2012	2,769,664.07	October 2014	750,032.28
January 2011	4,716,047.18	December 2012	2,664,007.02	November 2014	680,226.82
February 2011	4,663,596.38	January 2013	2,560,089.26	December 2014	611,795.78
March 2011	4,607,033.92	February 2013	2,457,893.35	January 2015	544,724.92
April 2011	4,546,424.16	March 2013	2,357,402.06	February 2015	479,000.04
May 2011	4,481,836.51	April 2013	2,258,598.25	March 2015	414,607.14
June 2011	4,413,345.38	May 2013	2,161,464.96	April 2015	351,532.32
July 2011	4,341,030.10	June 2013	2,065,985.37	May 2015	289,761.77
August 2011	4,264,974.76	July 2013	1,972,142.81	June 2015	229,281.85
September 2011	4,185,268.21	August 2013	1,879,920.72	July 2015	170,078.99
October 2011	4,102,003.86	September 2013	1,789,302.72	August 2015	112,139.77
November 2011	4,015,279.57	October 2013	1,700,272.55	September 2015	55,450.89
December 2011	3,925,197.56	November 2013	1,612,814.11	October 2015 and thereafter	0.00
January 2012	3,831,864.25	December 2013	1,526,911.40		
February 2012	3,735,390.10	January 2014	1,442,548.61		

Aggregate Group II Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$182,321,813.00	February 2011	$176,084,364.07	December 2011	$165,745,954.26
May 2010	181,890,810.28	March 2011	175,229,428.25	January 2012	164,501,711.14
June 2010	181,416,471.56	April 2011	174,333,655.03	February 2012	163,221,229.47
July 2010	180,898,946.89	May 2011	173,397,413.64	March 2012	161,905,073.93
August 2010	180,338,408.73	June 2011	172,421,094.23	April 2012	160,553,826.72
September 2010	179,735,051.98	July 2011	171,405,107.60	May 2012	159,168,087.20
October 2010	179,089,093.78	August 2011	170,349,884.94	June 2012	157,748,471.37
November 2010	178,400,773.52	September 2011	169,255,877.54	July 2012	156,295,611.49
December 2010	177,670,352.61	October 2011	168,123,556.44	August 2012	154,810,155.56
January 2011	176,898,114.42	November 2011	166,953,412.14	September 2012	153,332,627.64

Aggregate Group II (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
October 2012	$151,862,986.69	May 2017	$ 82,062,799.97	December 2021	$ 35,023,062.09
November 2012	150,401,191.89	June 2017	80,975,416.73	January 2022	34,454,686.99
December 2012	148,947,202.62	July 2017	79,893,899.30	February 2022	33,894,858.06
January 2013	147,500,978.48	August 2017	78,818,217.27	March 2022	33,343,452.00
February 2013	146,062,479.27	September 2017	77,748,340.38	April 2022	32,800,347.25
March 2013	144,631,664.99	October 2017	76,684,238.52	May 2022	32,265,423.95
April 2013	143,208,495.85	November 2017	75,625,881.73	June 2022	31,738,563.94
May 2013	141,792,932.29	December 2017	74,573,240.22	July 2022	31,219,650.72
June 2013	140,384,934.91	January 2018	73,526,284.36	August 2022	30,708,569.44
July 2013	138,984,464.56	February 2018	72,484,984.65	September 2022	30,205,206.85
August 2013	137,591,482.24	March 2018	71,449,311.74	October 2022	29,709,451.31
September 2013	136,205,949.19	April 2018	70,419,236.46	November 2022	29,221,192.76
October 2013	134,827,826.84	May 2018	69,394,729.77	December 2022	28,740,322.67
November 2013	133,457,076.82	June 2018	68,375,762.78	January 2023	28,266,734.06
December 2013	132,093,660.94	July 2018	67,362,306.75	February 2023	27,800,321.45
January 2014	130,737,541.23	August 2018	66,354,333.09	March 2023	27,340,980.86
February 2014	129,388,679.90	September 2018	65,351,813.36	April 2023	26,888,609.76
March 2014	128,047,039.37	October 2018	64,354,719.26	May 2023	26,443,107.09
April 2014	126,712,582.24	November 2018	63,363,022.65	June 2023	26,004,373.20
May 2014	125,385,271.30	December 2018	62,376,695.51	July 2023	25,572,309.85
June 2014	124,065,069.54	January 2019	61,401,678.56	August 2023	25,146,820.18
July 2014	122,751,940.14	February 2019	60,441,036.07	September 2023	24,727,808.74
August 2014	121,445,846.47	March 2019	59,494,563.02	October 2023	24,315,181.37
September 2014	120,146,752.09	April 2019	58,562,057.26	November 2023	23,908,845.28
October 2014	118,854,620.74	May 2019	57,643,319.46	December 2023	23,508,708.98
November 2014	117,569,416.35	June 2019	56,738,153.09	January 2024	23,114,682.28
December 2014	116,291,103.04	July 2019	55,846,364.35	February 2024	22,726,676.27
January 2015	115,019,645.11	August 2019	54,967,762.16	March 2024	22,344,603.28
February 2015	113,755,007.04	September 2019	54,102,158.13	April 2024	21,968,376.89
March 2015	112,497,153.52	October 2019	53,249,366.48	May 2024	21,597,911.91
April 2015	111,246,049.37	November 2019	52,409,204.03	June 2024	21,233,124.36
May 2015	110,001,659.65	December 2019	51,581,490.20	July 2024	20,873,931.43
June 2015	108,763,949.55	January 2020	50,766,046.89	August 2024	20,520,251.50
July 2015	107,532,884.47	February 2020	49,962,698.54	September 2024	20,172,004.11
August 2015	106,308,429.98	March 2020	49,171,272.01	October 2024	19,829,109.92
September 2015	105,090,551.82	April 2020	48,391,596.60	November 2024	19,491,490.74
October 2015	103,879,215.92	May 2020	47,623,504.02	December 2024	19,159,069.47
November 2015	102,674,388.37	June 2020	46,866,828.31	January 2025	18,831,770.12
December 2015	101,476,035.45	July 2020	46,121,405.85	February 2025	18,509,517.76
January 2016	100,284,123.61	August 2020	45,387,075.32	March 2025	18,192,238.53
February 2016	99,098,619.45	September 2020	44,663,677.65	April 2025	17,879,859.64
March 2016	97,919,489.79	October 2020	43,951,056.01	May 2025	17,572,309.31
April 2016	96,746,701.57	November 2020	43,249,055.76	June 2025	17,269,516.77
May 2016	95,580,221.92	December 2020	42,557,524.44	July 2025	16,971,412.29
June 2016	94,420,018.16	January 2021	41,876,311.73	August 2025	16,677,927.11
July 2016	93,266,057.75	February 2021	41,205,269.41	September 2025	16,388,993.44
August 2016	92,118,308.33	March 2021	40,544,251.35	October 2025	16,104,544.48
September 2016	90,976,737.69	April 2021	39,893,113.47	November 2025	15,824,514.36
October 2016	89,841,313.82	May 2021	39,251,713.70	December 2025	15,548,838.14
November 2016	88,712,004.85	June 2021	38,619,912.00	January 2026	15,277,451.84
December 2016	87,588,779.07	July 2021	37,997,570.25	February 2026	15,010,292.34
January 2017	86,471,604.95	August 2021	37,384,552.32	March 2026	14,747,297.47
February 2017	85,360,451.11	September 2021	36,780,723.97	April 2026	14,488,405.92
March 2017	84,255,286.35	October 2021	36,185,952.83	May 2026	14,233,557.24
April 2017	83,156,079.59	November 2021	35,600,108.42	June 2026	13,982,691.87

Aggregate Group II (Continued)

Distribution Date	Planned Balance
July 2026	$ 13,735,751.09
August 2026	13,492,677.01
September 2026	13,253,412.56
October 2026	13,017,901.51
November 2026	12,786,088.42
December 2026	12,557,918.62
January 2027	12,333,338.26
February 2027	12,112,294.22
March 2027	11,894,734.18
April 2027	11,680,606.53
May 2027	11,469,860.42
June 2027	11,262,445.73
July 2027	11,058,313.03
August 2027	10,857,413.63
September 2027	10,659,699.53
October 2027	10,465,123.39
November 2027	10,273,638.59
December 2027	10,085,199.15
January 2028	9,899,759.75
February 2028	9,717,275.74
March 2028	9,537,703.08
April 2028	9,360,998.40
May 2028	9,187,118.91
June 2028	9,016,022.48
July 2028	8,847,667.54
August 2028	8,682,013.14
September 2028	8,519,018.93
October 2028	8,358,645.12
November 2028	8,200,852.49
December 2028	8,045,602.41
January 2029	7,892,856.78
February 2029	7,742,578.07
March 2029	7,594,729.26
April 2029	7,449,273.89
May 2029	7,306,176.02
June 2029	7,165,400.23
July 2029	7,026,911.60
August 2029	6,890,675.71
September 2029	6,756,658.67
October 2029	6,624,827.04
November 2029	6,495,147.88
December 2029	6,367,588.73
January 2030	6,242,117.60
February 2030	6,118,702.94
March 2030	5,997,313.69
April 2030	5,877,919.21
May 2030	5,760,489.33
June 2030	5,644,994.28
July 2030	5,531,404.77
August 2030	5,419,691.89
September 2030	5,309,827.18
October 2030	5,201,782.57
November 2030	5,095,530.42
December 2030	4,991,043.46
January 2031	4,888,294.85
February 2031	$ 4,787,258.13
March 2031	4,687,907.20
April 2031	4,590,216.36
May 2031	4,494,160.30
June 2031	4,399,714.05
July 2031	4,306,853.00
August 2031	4,215,552.94
September 2031	4,125,789.96
October 2031	4,037,540.54
November 2031	3,950,781.47
December 2031	3,865,489.91
January 2032	3,781,643.32
February 2032	3,699,219.52
March 2032	3,618,196.64
April 2032	3,538,553.13
May 2032	3,460,267.74
June 2032	3,383,319.57
July 2032	3,307,687.98
August 2032	3,233,352.66
September 2032	3,160,293.59
October 2032	3,088,491.05
November 2032	3,017,925.59
December 2032	2,948,578.07
January 2033	2,880,429.62
February 2033	2,813,461.63
March 2033	2,747,655.79
April 2033	2,682,994.04
May 2033	2,619,458.61
June 2033	2,557,031.95
July 2033	2,495,696.81
August 2033	2,435,436.17
September 2033	2,376,233.27
October 2033	2,318,071.58
November 2033	2,260,934.84
December 2033	2,204,807.02
January 2034	2,149,672.31
February 2034	2,095,515.15
March 2034	2,042,320.21
April 2034	1,990,072.38
May 2034	1,938,756.78
June 2034	1,888,358.74
July 2034	1,838,863.82
August 2034	1,790,257.77
September 2034	1,742,526.59
October 2034	1,695,656.44
November 2034	1,649,633.74
December 2034	1,604,445.05
January 2035	1,560,077.19
February 2035	1,516,517.12
March 2035	1,473,752.04
April 2035	1,431,769.31
May 2035	1,390,556.50
June 2035	1,350,101.34
July 2035	1,310,391.76
August 2035	1,271,415.87
September 2035	$ 1,233,161.95
October 2035	1,195,618.45
November 2035	1,158,774.02
December 2035	1,122,617.44
January 2036	1,087,137.69
February 2036	1,052,323.90
March 2036	1,018,165.36
April 2036	984,651.52
May 2036	951,772.01
June 2036	919,516.58
July 2036	887,875.16
August 2036	856,837.82
September 2036	826,394.79
October 2036	796,536.42
November 2036	767,253.25
December 2036	738,535.91
January 2037	710,375.21
February 2037	682,762.08
March 2037	655,687.60
April 2037	629,142.97
May 2037	603,119.52
June 2037	577,608.74
July 2037	552,602.21
August 2037	528,091.66
September 2037	504,068.95
October 2037	480,526.04
November 2037	457,455.03
December 2037	434,848.14
January 2038	412,697.69
February 2038	390,996.15
March 2038	369,736.07
April 2038	348,910.12
May 2038	328,511.11
June 2038	308,531.92
July 2038	288,965.56
August 2038	269,805.14
September 2038	251,043.89
October 2038	232,675.12
November 2038	214,692.26
December 2038	197,088.82
January 2039	179,858.44
February 2039	162,994.83
March 2039	146,491.81
April 2039	130,343.29
May 2039	114,543.27
June 2039	99,085.85
July 2039	83,965.22
August 2039	69,175.66
September 2039	54,711.52
October 2039	40,567.26
November 2039	26,737.42
December 2039	13,216.62
January 2040 and thereafter	0.00

PE Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$21,897,760.00	April 2013	$12,279,116.85	April 2016	$ 3,259,443.92
May 2010	21,850,595.56	May 2013	11,937,693.68	May 2016	3,093,705.53
June 2010	21,787,779.34	June 2013	11,602,083.25	June 2016	2,931,958.84
July 2010	21,709,368.71	July 2013	11,272,226.93	July 2016	2,774,161.01
August 2010	21,615,440.23	August 2013	10,948,066.61	August 2016	2,620,269.53
September 2010	21,506,089.50	September 2013	10,629,544.66	September 2016	2,470,242.31
October 2010	21,381,431.21	October 2013	10,316,603.93	October 2016	2,324,037.60
November 2010	21,241,598.99	November 2013	10,009,187.79	November 2016	2,181,614.01
December 2010	21,086,745.34	December 2013	9,707,240.08	December 2016	2,042,930.55
January 2011	20,917,041.45	January 2014	9,410,705.14	January 2017	1,907,946.56
February 2011	20,732,677.05	February 2014	9,119,527.76	February 2017	1,776,621.75
March 2011	20,533,860.21	March 2014	8,833,653.22	March 2017	1,648,916.16
April 2011	20,320,817.10	April 2014	8,553,027.28	April 2017	1,524,790.26
May 2011	20,093,791.73	May 2014	8,277,596.15	May 2017	1,404,204.75
June 2011	19,853,045.64	June 2014	8,007,306.52	June 2017	1,287,120.78
July 2011	19,598,857.65	July 2014	7,742,105.53	July 2017	1,173,499.81
August 2011	19,331,523.43	August 2014	7,481,940.77	August 2017	1,063,303.62
September 2011	19,051,355.19	September 2014	7,226,760.30	September 2017	956,494.34
October 2011	18,758,681.27	October 2014	6,976,512.61	October 2017	853,034.45
November 2011	18,453,845.70	November 2014	6,731,146.66	November 2017	752,886.76
December 2011	18,137,207.74	December 2014	6,490,611.81	December 2017	656,014.40
January 2012	17,809,141.44	January 2015	6,254,857.91	January 2018	562,380.82
February 2012	17,470,035.14	February 2015	6,023,835.22	February 2018	471,949.82
March 2012	17,120,290.90	March 2015	5,797,494.40	March 2018	384,685.51
April 2012	16,760,324.00	April 2015	5,575,786.61	April 2018	300,654.76
May 2012	16,390,562.33	May 2015	5,358,663.35	May 2018	227,410.81
June 2012	16,011,445.90	June 2015	5,146,076.62	June 2018	164,749.85
July 2012	15,623,426.09	July 2015	4,937,978.78	July 2018	112,471.20
August 2012	15,226,965.13	August 2015	4,734,322.63	August 2018	70,377.22
September 2012	14,836,867.84	September 2015	4,535,061.39	September 2018	38,273.26
October 2012	14,453,070.88	October 2015	4,340,148.65	October 2018	15,967.66
November 2012	14,075,511.45	November 2015	4,149,538.45	November 2018	3,271.69
December 2012	13,704,127.30	December 2015	3,963,185.20	December 2018 and thereafter	0.00
January 2013	13,338,856.71	January 2016	3,781,043.71		
February 2013	12,979,638.46	February 2016	3,603,069.21		
March 2013	12,626,411.89	March 2016	3,429,217.27		

Aggregate Group III Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$269,726,864.00	June 2011	$225,323,237.85	August 2012	$187,028,939.96
May 2010	266,333,401.48	July 2011	222,395,606.19	September 2012	184,505,253.86
June 2010	262,975,455.53	August 2011	219,498,777.84	October 2012	182,008,273.38
July 2010	259,652,667.19	September 2011	216,632,440.71	November 2012	179,537,727.22
August 2010	256,364,681.07	October 2011	213,796,285.80	December 2012	177,093,346.76
September 2010	253,111,145.32	November 2011	210,990,007.20	January 2013	174,674,866.09
October 2010	249,891,711.58	December 2011	208,213,302.03	February 2013	172,282,021.91
November 2010	246,706,034.95	January 2012	205,465,870.42	March 2013	169,914,553.56
December 2010	243,553,773.97	February 2012	202,747,415.50	April 2013	167,572,203.00
January 2011	240,434,590.56	March 2012	200,057,643.35	May 2013	165,254,714.72
February 2011	237,348,150.01	April 2012	197,396,262.96	June 2013	162,961,835.78
March 2011	234,294,120.92	May 2012	194,762,986.25	July 2013	160,693,315.77
April 2011	231,272,175.22	June 2012	192,157,527.97	August 2013	158,448,906.75
May 2011	228,281,988.06	July 2012	189,579,605.73	September 2013	156,228,363.28

Aggregate Group III (Continued)

Distribution Date	Planned Balance
October 2013	$154,031,442.35
November 2013	151,857,903.38
December 2013	149,707,508.18
January 2014	147,580,020.96
February 2014	145,475,208.25
March 2014	143,392,838.93
April 2014	141,332,684.18
May 2014	139,294,517.46
June 2014	137,278,114.50
July 2014	135,283,253.27
August 2014	133,309,713.94
September 2014	131,357,278.89
October 2014	129,425,732.67
November 2014	127,514,861.97
December 2014	125,624,455.62
January 2015	123,754,304.56
February 2015	121,904,201.82
March 2015	120,073,942.49
April 2015	118,263,323.72
May 2015	116,472,144.66
June 2015	114,700,206.50
July 2015	112,947,312.39
August 2015	111,213,267.48
September 2015	109,497,878.83
October 2015	107,800,955.45
November 2015	106,122,308.26
December 2015	104,461,750.06
January 2016	102,819,095.54
February 2016	101,194,161.23
March 2016	99,586,765.50
April 2016	98,000,349.47
May 2016	96,437,463.44
June 2016	94,897,771.44
July 2016	93,380,942.24
August 2016	91,886,649.18
September 2016	90,414,570.20
October 2016	88,964,387.73
November 2016	87,535,788.63
December 2016	86,128,464.16
January 2017	84,742,109.88
February 2017	83,376,425.59
March 2017	82,031,115.33
April 2017	80,705,887.25
May 2017	79,400,453.59
June 2017	78,114,530.63
July 2017	76,847,838.59
August 2017	75,600,101.65
September 2017	74,371,047.82
October 2017	73,160,408.92
November 2017	71,967,920.56
December 2017	70,793,322.01
January 2018	69,636,356.22
February 2018	68,496,769.75
March 2018	67,374,312.70
April 2018	66,268,738.67
May 2018	$ 65,179,804.73
June 2018	64,107,271.34
July 2018	63,050,902.35
August 2018	62,010,464.89
September 2018	60,985,729.40
October 2018	59,976,469.50
November 2018	58,982,462.01
December 2018	58,003,486.90
January 2019	57,039,327.21
February 2019	56,089,769.04
March 2019	55,154,601.49
April 2019	54,233,616.63
May 2019	53,326,609.45
June 2019	52,433,377.83
July 2019	51,553,722.49
August 2019	50,687,446.96
September 2019	49,834,357.53
October 2019	48,994,263.22
November 2019	48,166,975.74
December 2019	47,352,309.45
January 2020	46,550,081.32
February 2020	45,760,110.92
March 2020	44,982,220.34
April 2020	44,216,234.20
May 2020	43,461,979.57
June 2020	42,719,285.98
July 2020	41,987,985.36
August 2020	41,267,912.01
September 2020	40,558,902.56
October 2020	39,860,795.96
November 2020	39,173,433.44
December 2020	38,496,658.46
January 2021	37,830,316.70
February 2021	37,174,256.01
March 2021	36,528,326.41
April 2021	35,892,380.02
May 2021	35,266,271.08
June 2021	34,649,855.86
July 2021	34,042,992.68
August 2021	33,445,541.88
September 2021	32,857,365.76
October 2021	32,278,328.56
November 2021	31,708,296.48
December 2021	31,147,137.58
January 2022	30,594,721.81
February 2022	30,050,920.96
March 2022	29,515,608.64
April 2022	28,988,660.25
May 2022	28,469,952.96
June 2022	27,959,365.69
July 2022	27,456,779.07
August 2022	26,962,075.42
September 2022	26,475,138.76
October 2022	25,995,854.73
November 2022	25,524,110.60
December 2022	$ 25,059,795.26
January 2023	24,602,799.17
February 2023	24,153,014.34
March 2023	23,710,334.33
April 2023	23,274,654.21
May 2023	22,845,870.55
June 2023	22,423,881.39
July 2023	22,008,586.22
August 2023	21,599,885.96
September 2023	21,197,682.96
October 2023	20,801,880.95
November 2023	20,412,385.02
December 2023	20,029,101.65
January 2024	19,651,938.62
February 2024	19,280,805.06
March 2024	18,915,611.36
April 2024	18,556,269.22
May 2024	18,202,691.59
June 2024	17,854,792.68
July 2024	17,512,487.91
August 2024	17,175,693.91
September 2024	16,844,328.51
October 2024	16,518,310.73
November 2024	16,197,560.72
December 2024	15,881,999.80
January 2025	15,571,550.41
February 2025	15,266,136.10
March 2025	14,965,681.51
April 2025	14,670,112.38
May 2025	14,379,355.49
June 2025	14,093,338.70
July 2025	13,811,990.88
August 2025	13,535,241.94
September 2025	13,263,022.80
October 2025	12,995,265.35
November 2025	12,731,902.49
December 2025	12,472,868.06
January 2026	12,218,096.87
February 2026	11,967,524.66
March 2026	11,721,088.09
April 2026	11,478,724.75
May 2026	11,240,373.11
June 2026	11,005,972.55
July 2026	10,775,463.31
August 2026	10,548,786.48
September 2026	10,325,884.03
October 2026	10,106,698.75
November 2026	9,891,174.25
December 2026	9,679,254.98
January 2027	9,470,886.18
February 2027	9,266,013.86
March 2027	9,064,584.86
April 2027	8,866,546.74
May 2027	8,671,847.84
June 2027	8,480,437.27

Aggregate Group III (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
July 2027	$ 8,292,264.84	February 2030.	$ 3,822,370.81	September 2032 . . .	$ 1,277,708.98
August 2027	8,107,281.11	March 2030	3,715,243.53	October 2032.	1,218,260.54
September 2027 . . .	7,925,437.36	April 2030	3,610,051.60	November 2032	1,159,986.77
October 2027.	7,746,685.56	May 2030	3,506,764.62	December 2032	1,102,868.53
November 2027	7,570,978.39	June 2030.	3,405,352.60	January 2033	1,046,886.99
December 2027	7,398,269.21	July 2030	3,305,786.03	February 2033.	992,023.59
January 2028	7,228,512.08	August 2030	3,208,035.79	March 2033	938,260.04
February 2028.	7,061,661.69	September 2030 . . .	3,112,073.24	April 2033	885,578.34
March 2028	6,897,673.42	October 2030.	3,017,870.12	May 2033	833,960.76
April 2028	6,736,503.29	November 2030	2,925,398.61	June 2033.	783,389.82
May 2028	6,578,107.95	December 2030	2,834,631.30	July 2033	733,848.32
June 2028.	6,422,444.70	January 2031	2,745,541.17	August 2033	685,319.32
July 2028	6,269,471.44	February 2031.	2,658,101.63	September 2033 . . .	637,786.13
August 2028	6,119,146.71	March 2031	2,572,286.44	October 2033.	591,232.30
September 2028 . . .	5,971,429.64	April 2031	2,488,069.80	November 2033	545,641.65
October 2028.	5,826,279.94	May 2031	2,405,426.25	December 2033	500,998.22
November 2028	5,683,657.94	June 2031.	2,324,330.72	January 2034	457,286.32
December 2028	5,543,524.53	July 2031	2,244,758.52	February 2034.	414,490.48
January 2029	5,405,841.18	August 2031	2,166,685.33	March 2034	372,595.46
February 2029.	5,270,569.92	September 2031 . . .	2,090,087.16	April 2034	331,586.26
March 2029	5,137,673.32	October 2031.	2,014,940.43	May 2034	291,448.11
April 2029	5,007,114.53	November 2031	1,941,221.85	June 2034.	252,166.45
May 2029	4,878,857.21	December 2031	1,868,908.52	July 2034	213,726.95
June 2029.	4,752,865.56	January 2032	1,797,977.87	August 2034	176,115.51
July 2029	4,629,104.32	February 2032.	1,728,407.66	September 2034 . . .	139,318.22
August 2029	4,507,538.73	March 2032	1,660,175.98	October 2034.	103,321.40
September 2029 . . .	4,388,134.54	April 2032	1,593,261.25	November 2034	68,111.56
October 2029.	4,270,858.01	May 2032	1,527,642.23	December 2034	33,675.44
November 2029	4,155,675.89	June 2032.	1,463,297.96	January 2035 and thereafter	0.00
December 2029	4,042,555.42	July 2032	1,400,207.83		
January 2030	3,931,464.33	August 2032	1,338,351.50		

SC Class Planned Balances

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
Initial Balance	$43,823,000.00	November 2011.	$37,256,862.38	June 2013	$27,730,119.72
May 2010	43,621,064.78	December 2011	36,765,892.00	July 2013	27,262,410.62
June 2010	43,402,206.40	January 2012	36,262,380.87	August 2013	26,798,560.51
July 2010	43,166,539.31	February 2012	35,747,478.12	September 2013	26,338,538.60
August 2010	42,914,191.07	March 2012	35,225,067.37	October 2013	25,882,314.37
September 2010	42,645,302.19	April 2012	34,699,262.07	November 2013.	25,429,857.49
October 2010	42,360,026.10	May 2012.	34,175,405.81	December 2013	24,981,137.91
November 2010.	42,058,581.70	June 2012	33,655,098.81	January 2014	24,536,125.79
December 2010	41,741,146.45	July 2012	33,138,667.39	February 2014	24,094,791.56
January 2011	41,407,910.22	August 2012	32,626,406.04	March 2014	23,657,105.84
February 2011	41,059,075.15	September 2012	32,118,358.92	April 2014	23,223,039.51
March 2011	40,694,855.38	October 2012	31,614,492.44	May 2014	22,792,563.67
April 2011	40,315,476.93	November 2012.	31,114,773.28	June 2014	22,365,649.66
May 2011	39,921,177.41	December 2012	30,619,168.38	July 2014	21,942,269.02
June 2011	39,512,205.81	January 2013	30,127,644.95	August 2014	21,522,393.54
July 2011	39,088,822.22	February 2013	29,640,170.43	September 2014	21,105,995.23
August 2011	38,651,297.59	March 2013	29,156,712.56	October 2014	20,693,046.30
September 2011	38,199,917.59	April 2013	28,677,239.29	November 2014.	20,283,519.20
October 2011	37,734,973.88	May 2013.	28,201,718.85	December 2014	19,877,386.58

SC Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
January 2015	$19,474,621.33	August 2019	$ 4,899,582.58	March 2024	$ 1,041,982.63
February 2015	19,075,196.54	September 2019	4,771,327.46	April 2024	1,010,333.82
March 2015	18,679,085.50	October 2019	4,646,253.37	May 2024	979,492.36
April 2015	18,286,261.73	November 2019	4,524,282.67	June 2024	949,438.17
May 2015	17,896,698.95	December 2019	4,405,339.61	July 2024	920,151.64
June 2015	17,510,371.09	January 2020	4,289,350.26	August 2024	891,613.65
July 2015	17,127,252.28	February 2020	4,176,242.47	September 2024	863,805.55
August 2015	16,747,316.87	March 2020	4,065,945.82	October 2024	836,709.15
September 2015	16,370,539.39	April 2020	3,958,391.63	November 2024	810,306.70
October 2015	15,996,894.59	May 2020	3,853,512.84	December 2024	784,580.89
November 2015	15,626,357.40	June 2020	3,751,244.02	January 2025	759,514.82
December 2015	15,258,902.97	July 2020	3,651,521.34	February 2025	735,092.03
January 2016	14,894,506.63	August 2020	3,554,282.47	March 2025	711,296.44
February 2016	14,533,143.92	September 2020	3,459,466.64	April 2025	688,112.37
March 2016	14,174,790.54	October 2020	3,367,014.51	May 2025	665,524.53
April 2016	13,819,422.43	November 2020	3,276,868.18	June 2025	643,518.00
May 2016	13,471,844.30	December 2020	3,188,971.17	July 2025	622,078.23
June 2016	13,132,766.69	January 2021	3,103,268.35	August 2025	601,191.04
July 2016	12,801,984.21	February 2021	3,019,705.92	September 2025	580,842.56
August 2016	12,479,296.41	March 2021	2,938,231.40	October 2025	561,019.31
September 2016	12,164,507.63	April 2021	2,858,793.57	November 2025	541,708.11
October 2016	11,857,426.91	May 2021	2,781,342.44	December 2025	522,896.10
November 2016	11,557,867.85	June 2021	2,705,829.25	January 2026	504,570.76
December 2016	11,265,648.53	July 2021	2,632,206.41	February 2026	486,719.87
January 2017	10,980,591.37	August 2021	2,560,427.48	March 2026	469,331.49
February 2017	10,702,523.07	September 2021	2,490,447.17	April 2026	452,394.00
March 2017	10,431,274.47	October 2021	2,422,221.24	May 2026	435,896.07
April 2017	10,166,680.47	November 2021	2,355,706.57	June 2026	419,826.62
May 2017	9,908,579.92	December 2021	2,290,861.07	July 2026	404,174.86
June 2017	9,656,815.56	January 2022	2,227,643.67	August 2026	388,930.27
July 2017	9,411,233.87	February 2022	2,166,014.28	September 2026	374,082.59
August 2017	9,171,685.04	March 2022	2,105,933.81	October 2026	359,621.80
September 2017	8,938,022.84	April 2022	2,047,364.10	November 2026	345,538.15
October 2017	8,710,104.56	May 2022	1,990,267.93	December 2026	331,822.10
November 2017	8,487,790.91	June 2022	1,934,608.99	January 2027	318,464.38
December 2017	8,270,945.95	July 2022	1,880,351.82	February 2027	305,455.92
January 2018	8,059,436.99	August 2022	1,827,461.85	March 2027	292,787.88
February 2018	7,853,134.54	September 2022	1,775,905.34	April 2027	280,451.66
March 2018	7,651,912.22	October 2022	1,725,649.38	May 2027	268,438.85
April 2018	7,455,646.69	November 2022	1,676,661.85	June 2027	256,741.26
May 2018	7,264,217.56	December 2022	1,628,911.42	July 2027	245,350.90
June 2018	7,077,507.35	January 2023	1,582,367.51	August 2027	234,259.97
July 2018	6,895,401.39	February 2023	1,537,000.30	September 2027	223,460.87
August 2018	6,717,787.79	March 2023	1,492,780.68	October 2027	212,946.20
September 2018	6,544,557.31	April 2023	1,449,680.26	November 2027	202,708.72
October 2018	6,375,603.39	May 2023	1,407,671.33	December 2027	192,741.39
November 2018	6,210,822.00	June 2023	1,366,726.88	January 2028	183,037.33
December 2018	6,050,111.61	July 2023	1,326,820.54	February 2028	173,589.84
January 2019	5,893,373.16	August 2023	1,287,926.58	March 2028	164,392.38
February 2019	5,740,509.95	September 2023	1,250,019.90	April 2028	155,438.59
March 2019	5,591,427.62	October 2023	1,213,076.01	May 2028	146,722.24
April 2019	5,446,034.08	November 2023	1,177,071.04	June 2028	138,237.28
May 2019	5,304,239.46	December 2023	1,141,981.68	July 2028	129,977.80
June 2019	5,165,956.05	January 2024	1,107,785.18	August 2028	121,938.03
July 2019	5,031,098.27	February 2024	1,074,459.38	September 2028	114,112.35

SC Class (Continued)

Distribution Date	Planned Balance	Distribution Date	Planned Balance	Distribution Date	Planned Balance
October 2028	$ 106,495.29	May 2029	$ 58,584.83	December 2029	$ 18,998.63
November 2028	99,081.51	June 2029	52,455.18	January 2030	13,938.80
December 2028	91,865.80	July 2029	46,490.61	February 2030	9,016.41
January 2029	84,843.07	August 2029	40,686.86	March 2030	4,227.91
February 2029	78,008.37	September 2029	35,039.78	April 2030 and thereafter	0.00
March 2029	71,356.89	October 2029	29,545.32		
April 2029	64,883.90	November 2029	24,199.56		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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$1,667,185,596

FannieMae®

Guaranteed REMIC
Pass-Through Certificates

Fannie Mae REMIC Trust 2010-49

PROSPECTUS SUPPLEMENT

Credit Suisse

April 26, 2010