

\$1,943,081,580



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2010-43**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- underlying REMIC and RCR certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
DG(4)	1	\$19,480,000	PAC/AD	3.50%	FIX	31398RAA3	May 2040
AF(4)	1	14,610,000	PAC/AD	(3)	FLT	31398RAB1	May 2040
AS(4)	1	14,610,000(2)	NTL	(3)	INV/IO	31398RAC9	May 2040
DE	1	80,000	PAC/AD	5.00	FIX	31398RAD7	May 2040
Z	1	7,080,000	SUP	5.00	FIX/Z	31398RAE5	May 2040
DH	1	55,000,000	PT	(3)	FLT	31398RAF2	May 2040
DS	1	55,000,000(2)	NTL	(3)	INV/IO	31398RAG0	May 2040
KA(4)	2	68,257,576	PT	4.00	FIX	31398RAH8	January 2021
AO(4)	3	43,750,000	PAC	0.00	PO	31398RAJ4	May 2040
FI(4)	3	34,375,000(2)	NTL	(3)	FLT/IO	31398RAK1	May 2040
IX(4)	3	34,375,000(2)	NTL	(3)	INV/IO	31398RAL9	May 2040
IY(4)	3	34,375,000(2)	NTL	(3)	INV/IO	31398RAM7	May 2040
SD(4)	3	34,375,000(2)	NTL	(3)	INV/IO	31398RAN5	May 2040
UQ	3	4,187,000	SUP	5.50	FIX	31398RAP0	May 2040
MC(4)	4	68,822,858	PAC/AD	3.50	FIX	31398RAQ8	May 2040
HF(4)	4	51,617,142	PAC/AD	(3)	FLT	31398RAR6	May 2040
HS(4)	4	51,617,142(2)	NTL	(3)	INV/IO	31398RAS4	May 2040
EM	4	470,000	PAC/AD	5.00	FIX	31398RAT2	May 2040
MZ	4	25,000,000	SUP	5.00	FIX/Z	31398RAU9	May 2040
KF	4	145,910,000	PT	(3)	FLT	31398RAV7	May 2040
KS	4	145,910,000(2)	NTL	(3)	INV/IO	31398RAW5	May 2040

(Table continued on next page)

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The BF, BS, DK, DM, DP, KG, KJ, KI, FB, FC, FD, SB, SC, AH, GF, GS, EF, ES, ME, MH, MK, FG, SG, NF, NS, MF, MS, VF, VS, UF, US, FP, SP, FJ, SJ, HG, HK, XF, XS, FQ, SQ, FX, SX, JF, JS, PF, PS, EC, EG, EK, EN, IF, IS, BJ and BL Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2010.

Carefully consider the risk factors on page S-14 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Barclays Capital

April 27, 2010

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
CA	5	\$ 72,600,000	SEQ	3.00%	FIX	31398RAX3	February 2025
CI	5	24,200,000(2)	NTL	4.50	FIX/IO	31398RAY1	February 2025
CB	5	2,493,000	SEQ	4.50	FIX	31398RAZ8	May 2025
CN	6	200,000,000	SEQ	4.25	FIX	31398RBA2	September 2039
FE(4)	6	20,000,000	SEQ	(3)	FLT	31398RBB0	September 2039
SE(4)	6	20,000,000(2)	NTL	(3)	INV/IO	31398RBC8	September 2039
QF(4)	6	8,470,777	SEQ	(3)	FLT	31398RBD6	May 2040
QS(4)	6	3,764,790	SEQ	(3)	INV	31398RBE4	May 2040
HC(4)	7	67,845,716	PAC/AD	3.50	FIX	31398RBF1	May 2040
FW(4)	7	50,884,286	PAC/AD	(3)	FLT	31398RBG9	May 2040
SW(4)	7	50,884,286(2)	NTL	(3)	INV/IO	31398RBH7	May 2040
HE	7	619,998	PAC/AD	5.00	FIX	31398RBJ3	May 2040
UZ	7	18,507,143	SUP	5.00	FIX/Z	31398RBK0	May 2040
FN(4)	7	55,142,857	PT	(3)	FLT	31398RBL8	May 2040
SN(4)	7	55,142,857(2)	NTL	(3)	INV/IO	31398RBM6	May 2040
CD	8	200,000,000	SEQ	4.25	FIX	31398RBN4	June 2038
YF(4)	8	20,000,000	SEQ	(3)	FLT	31398RBP9	June 2038
YS(4)	8	20,000,000(2)	NTL	(3)	INV/IO	31398RBQ7	June 2038
FV(4)	8	26,563,846	SEQ	(3)	FLT	31398RBR5	May 2040
SV(4)	8	11,806,154	SEQ	(3)	INV	31398RBS3	May 2040
EA(4)	9	125,395,235	SEQ/AD	3.00	FIX	31398RBT1	March 2036
FY(4)	9	125,395,234	SEQ/AD	(3)	FLT	31398RBU8	March 2036
SY(4)	9	125,395,234(2)	NTL	(3)	INV/IO	31398RBV6	March 2036
EZ	9	22,810,000	SEQ	5.00	FIX/Z	31398RBW4	May 2040
BD(4)	10	12,168,572	PAC/AD	3.50	FIX	31398RBX2	May 2040
OF(4)	10	30,421,428	PAC/AD	(3)	FLT	31398RBY0	May 2040
OS(4)	10	30,421,428(2)	NTL	(3)	INV/IO	31398RBZ7	May 2040
BE	10	150,000	PAC/AD	6.00	FIX	31398RCA1	May 2040
BZ	10	8,680,867	SUP	6.00	FIX/Z	31398RCB9	May 2040
AB	11	53,437,189	SEQ	3.50	FIX	31398RCC7	October 2023
BM	11	10,000,000	SEQ	3.50	FIX	31398RCD5	May 2025
A	12	42,823,000	SC/PAC/AD	6.00	FIX	31398RCE3	March 2037
AZ	12	10,842,941	SC/SUP	6.00	FIX/Z	31398RCF0	March 2037
HJ	13	200,090,000	PAC	5.50	FIX	31398RCG8	May 2040
FH	13	34,745,306	SUP	(3)	FLT	31398RCH6	May 2040
SH	13	3,158,665	SUP	(3)	INV	31398RCJ2	May 2040
R		0	NPR	0	NPR	31398RCK9	May 2040
RL		0	NPR	0	NPR	31398RCL7	May 2040

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus. (3) Based on LIBOR.
(2) Notional balances. These classes are interest only classes. See page S-11 for a description of how their notional balances are calculated. (4) Exchangeable classes.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - June 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing a Group 12 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC and RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated June 1, 2009.

The MBS Prospectus and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Barclays Capital Inc.
Attn: MBS Syndication Operations
70 Hudson Street
Jersey City, New Jersey 07302
(telephone 201-499-8506).

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide us with funding under specified conditions. Under the Stock Purchase Agreement, as amended through December 2009, Treasury’s Commitment is currently the greater of (i) \$200 billion or (ii) \$200 billion plus the cumulative amount of our net worth deficit (the amount by which our total liabilities exceed our total assets) as of the end of any and each calendar quarter in 2010, 2011 and 2012, less any positive net worth as of December 31, 2012. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae on a fully diluted basis. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. We are required to pay a quarterly commitment fee, beginning on March 31, 2011. The amount of the commitment fee will be determined by the mutual agreement of Treasury and Fannie Mae on or before December 31, 2010, and will be reset every five years. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2009 (the “2009 Form 10-K”) which is incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. Through March 31, 2010, we had received a total of \$75.2 billion from Treasury under the Commitment. If we have a negative net worth as of the end of future fiscal quarters, we expect that the Acting Director of FHFA will request additional funds from Treasury under the Stock Purchase Agreement to eliminate the net worth deficit. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate. The aggregate liquidation preference of the Senior Preferred Stock, including the initial liquidation preference of \$1.0 billion, is \$76.2 billion, and the annualized dividend on the Senior Preferred Stock, based on the 10% dividend rate, is \$7.6 billion. If we do not pay the dividend quarterly and in cash, the dividend rate would increase to 12% annually, and the unpaid dividend would accrue and be added to the liquidation preference of the Senior Preferred Stock.

The Stock Purchase Agreement and the Warrant contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2009 Form 10-K, include prohibitions on the following activities unless we have prior written consent from Treasury: the issuance of equity securities (except in limited instances), the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), and the issuance of subordinated debt securities. The covenants also limit the amount of debt securities that we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement is intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of April 1, 2010. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS
11	Group 11 MBS
12	Class 2007-81-AB REMIC Certificate Class 2007-90-A REMIC Certificate Class 2009-45-NA RCR Certificate
13	Group 13 MBS

Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9, Group 10, Group 11 and Group 13

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS	\$ 55,083,404	6.00%	6.25% to 8.50%	241 to 360
	\$ 20,709,406	6.00%	6.25% to 8.50%	241 to 360
	\$ 10,570,063	6.00%	6.25% to 8.50%	241 to 360
	\$ 9,887,127	6.00%	6.25% to 8.50%	241 to 360
Group 2 MBS	\$ 68,257,576	4.00%	4.25% to 6.50%	85 to 180
Group 3 MBS	\$ 47,937,000	5.50%	5.75% to 8.00%	241 to 360
Group 4 MBS	\$198,069,100	6.00%	6.25% to 8.50%	241 to 360
	\$ 67,593,200	6.00%	6.25% to 8.50%	241 to 360
	\$ 26,157,700	6.00%	6.25% to 8.50%	241 to 360
Group 5 MBS	\$ 75,093,000	4.50%	4.75% to 7.00%	110 to 180
Group 6 MBS	\$232,235,567	4.50%	4.75% to 7.00%	210 to 360
Group 7 MBS	\$ 41,000,000	5.50%	5.75% to 8.00%	241 to 360
	\$110,000,000	5.50%	5.75% to 8.00%	241 to 360
	\$ 42,000,000	5.50%	5.75% to 8.00%	241 to 360
Group 8 MBS	\$258,370,000	4.50%	4.75% to 7.00%	241 to 360
Group 9 MBS	\$273,600,469	5.00%	5.25% to 7.50%	205 to 360
Group 10 MBS*	\$ 51,420,867	6.00%	6.25% to 8.50%	241 to 360
Group 11 MBS	\$ 63,437,189	3.50%	3.75% to 6.00%	100 to 180
Group 13 MBS	\$ 49,826,427	5.50%	5.75% to 8.00%	241 to 360
	\$188,167,544	5.50%	5.75% to 8.00%	241 to 360

* As further described in this prospectus supplement, the mortgage loans underlying the Group 10 MBS, provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS	\$ 55,083,404	360	324	31	6.610%	N/A
	\$ 20,709,406	360	326	29	6.610%	N/A
	\$ 10,570,063	360	334	22	6.550%	N/A
	\$ 9,887,127	360	341	16	6.510%	N/A
Group 2 MBS	\$ 68,257,576	180	102	73	4.576%	N/A
Group 3 MBS	\$ 47,937,000	360	357	2	5.895%	N/A
Group 4 MBS	\$198,069,100	360	332	21	6.530%	N/A
	\$ 67,593,200	360	323	31	6.580%	N/A
	\$ 26,157,700	360	305	48	6.510%	N/A
Group 5 MBS	\$ 75,093,000	180	152	25	5.040%	N/A
Group 6 MBS	\$232,235,567	360	276	73	5.218%	N/A
Group 7 MBS	\$ 41,000,000	360	348	10	5.890%	N/A
	\$110,000,000	360	332	23	6.050%	N/A
	\$ 42,000,000	360	295	58	5.970%	N/A
Group 8 MBS	\$258,370,000	360	344	11	4.947%	N/A
Group 9 MBS	\$273,600,469	360	268	81	5.607%	N/A
Group 10 MBS	\$ 51,420,867	360	316	44	6.870%	76
Group 11 MBS	\$ 63,437,189	180	175	3	4.046%	N/A
Group 13 MBS	\$ 49,826,427	360	297	55	6.000%	N/A
	\$188,167,544	360	290	61	6.000%	N/A

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 12

Exhibit A describes the underlying REMIC and RCR certificates in Group 12, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Settlement Date

We expect to issue the certificates on April 30, 2010.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
AF	0.85000%	7.00000%	0.60%	LIBOR + 60 basis points
AS	6.15000%	6.40000%	0.00%	6.4% – LIBOR
DH	0.88000%	6.75000%	0.63%	LIBOR + 63 basis points
DS	5.87000%	6.12000%	0.00%	6.12% – LIBOR
FI	0.75000%	7.00000%	0.50%	LIBOR + 50 basis points
IX	0.05000%	0.05000%	0.00%	6.5% – LIBOR
IY	0.05000%	0.05000%	0.00%	6.45% – LIBOR
SD	6.15000%	6.40000%	0.00%	6.4% – LIBOR
HF	0.85000%	7.00000%	0.60%	LIBOR + 60 basis points
HS	6.15000%	6.40000%	0.00%	6.4% – LIBOR
KF	0.83000%	7.00000%	0.58%	LIBOR + 58 basis points
KS	6.17000%	6.42000%	0.00%	6.42% – LIBOR
FE	0.80000%	7.00000%	0.55%	LIBOR + 55 basis points
SE	6.20000%	6.45000%	0.00%	6.45% – LIBOR
QF	1.65000%	6.50000%	1.40%	LIBOR + 140 basis points
QS	10.91249%	11.47499%	0.00%	11.47499% – (2.24999987 × LIBOR)
FW	0.85000%	7.00000%	0.60%	LIBOR + 60 basis points
SW	6.15000%	6.40000%	0.00%	6.4% – LIBOR
FN	1.00000%	6.75000%	0.75%	LIBOR + 75 basis points
SN	5.75000%	6.00000%	0.00%	6.00% – LIBOR
YF	0.79500%	7.00000%	0.55%	LIBOR + 55 basis points
YS	6.20500%	6.45000%	0.00%	6.45% – LIBOR
FV	1.64500%	6.50000%	1.40%	LIBOR + 140 basis points
SV	10.92374%	11.47499%	0.00%	11.47499% – (2.24999996 × LIBOR)
FY	0.85000%	7.00000%	0.60%	LIBOR + 60 basis points
SY	6.15000%	6.40000%	0.00%	6.4% – LIBOR

Class	Initial Interest Rate	Maximum Interest Rate	Minimum Interest Rate	Formula for Calculation of Interest Rate(1)
OF	0.85000%	7.00000%	0.60%	LIBOR + 60 basis points
OS	6.15000%	6.40000%	0.00%	6.4% – LIBOR
FH	1.75000%	6.00000%	1.50%	LIBOR + 150 basis points
SH	46.74999%	49.50000%	0.00%	49.5% – (11 × LIBOR)
BF	0.75000%	7.00000%	0.50%	LIBOR + 50 basis points
BS	6.25000%	6.50000%	0.00%	6.5% – LIBOR
FB	0.75000%	7.00000%	0.50%	LIBOR + 50 basis points
FC	0.80000%	7.00000%	0.55%	LIBOR + 55 basis points
FD	0.85000%	7.00000%	0.60%	LIBOR + 60 basis points
SB	6.25000%	6.50000%	0.00%	6.5% – LIBOR
SC	6.20000%	6.45000%	0.00%	6.45% – LIBOR
GF	0.80000%	7.00000%	0.55%	LIBOR + 55 basis points
GS	6.20000%	6.45000%	0.00%	6.45% – LIBOR
EF	0.75000%	7.00000%	0.50%	LIBOR + 50 basis points
ES	6.25000%	6.50000%	0.00%	6.5% – LIBOR
FG	0.70000%	7.00000%	0.45%	LIBOR + 45 basis points
SG	6.30000%	6.55000%	0.00%	6.55% – LIBOR
NF	1.55000%	6.50000%	1.30%	LIBOR + 130 basis points
NS	11.13749%	11.69999%	0.00%	11.69999% – (2.24999987 × LIBOR)
MF	1.45000%	6.50000%	1.20%	LIBOR + 120 basis points
MS	11.36249%	11.92499%	0.00%	11.92499% – (2.24999987 × LIBOR)
VF	0.80000%	7.00000%	0.55%	LIBOR + 55 basis points
VS	6.20000%	6.45000%	0.00%	6.45% – LIBOR
UF	0.75000%	7.00000%	0.50%	LIBOR + 50 basis points
US	6.25000%	6.50000%	0.00%	6.5% – LIBOR
FP	0.95000%	6.75000%	0.70%	LIBOR + 70 basis points
SP	5.80000%	6.05000%	0.00%	6.05% – LIBOR
FJ	0.90000%	6.75000%	0.65%	LIBOR + 65 basis points
SJ	5.85000%	6.10000%	0.00%	6.1% – LIBOR
XF	0.69500%	7.00000%	0.45%	LIBOR + 45 basis points
XS	6.30500%	6.55000%	0.00%	6.55% – LIBOR
FQ	1.54500%	6.50000%	1.30%	LIBOR + 130 basis points
SQ	11.14874%	11.69999%	0.00%	11.69999% – (2.24999996 × LIBOR)
FX	1.44500%	6.50000%	1.20%	LIBOR + 120 basis points
SX	11.37374%	11.92499%	0.00%	11.92499% – (2.24999996 × LIBOR)
JF	0.80000%	7.00000%	0.55%	LIBOR + 55 basis points
JS	6.20000%	6.45000%	0.00%	6.45% – LIBOR
PF	0.75000%	7.00000%	0.50%	LIBOR + 50 basis points
PS	6.25000%	6.50000%	0.00%	6.5% – LIBOR
IF	0.75000%	7.00000%	0.50%	LIBOR + 50 basis points
IS	6.25000%	6.50000%	0.00%	6.5% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
AS	100% of the AF Class
DS	100% of the DH Class
BS	100% of the AF Class
KI	25% of the KA Class
FI	78.5714285714% of the AO Class
IX	78.5714285714% of the AO Class
IY	78.5714285714% of the AO Class
SD	78.5714285714% of the AO Class
SB	78.5714285714% of the AO Class
SC	78.5714285714% of the AO Class
HS	100% of the HF Class
KS	100% of the KF Class
GS	100% of the HF Class
ES	100% of the HF Class
CI	33.3333333333% of the CA Class
SE	100% of the FE Class
SG	100% of the FE Class
SW	100% of the FW Class
SP	100% of the FN Class
VS	100% of the FW Class
US	100% of the FW Class
SN	100% of the FN Class
SJ	100% of the FN Class
YS	100% of the YF Class
XS	100% of the YF Class
SY	100% of the FY Class
JS	100% of the FY Class
PS	100% of the FY Class
OS	100% of the OF Class
IS	100% of the OF Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

		PSA Prepayment Assumption							
Group 1 Classes		0%	100%	250%	285%	395%	600%	1200%	1800%
DG, AF, AS, BF, BS, DK, DM and DP	13.9	6.0	3.9	3.9	3.9	2.6	1.0	0.2	
DE	23.0	22.3	22.3	22.3	22.3	15.3	5.7	1.0	
Z	26.6	19.1	12.4	9.0	1.3	0.4	0.1	0.1	
DH and DS	20.8	10.1	5.4	4.8	3.5	2.2	0.8	0.1	
		PSA Prepayment Assumption							
Group 2 Classes		0%	100%	200%	250%	400%	600%	800%	
KA, KG, KJ and KI	6.0	3.8	3.2	3.0	2.4	1.7	1.3		
		PSA Prepayment Assumption							
Group 3 Classes		0%	100%	250%	285%	318%	500%	1000%	1500%
AO, FI, IX, IY, SD, FB, FC, FD, SB, SC and AH	19.6	9.7	5.6	5.6	5.6	4.0	2.3	1.7	
UQ	29.5	26.5	14.7	7.8	2.4	1.0	0.5	0.4	
		PSA Prepayment Assumption							
Group 4 Classes		0%	100%	250%	285%	395%	600%	1200%	1800%
MC, HF, HS, GF, GS, EF, ES, ME, MH and MK	13.9	6.0	3.9	3.9	3.9	2.6	1.0	0.3	
EM	22.7	21.1	21.1	21.1	21.1	14.3	5.4	0.6	
MZ	26.6	19.1	12.4	9.0	1.3	0.4	0.1	0.1	
KF and KS	20.8	10.1	5.5	4.9	3.6	2.3	0.9	0.3	
		PSA Prepayment Assumption							
Group 5 Classes		0%	100%	300%	500%	800%	1200%		
CA and CI	8.6	5.2	3.2	2.1	1.3	0.7			
CB	14.9	12.4	11.3	9.1	6.0	3.4			
		PSA Prepayment Assumption							
Group 6 Classes		0%	100%	200%	300%	600%	900%		
CN, FE, SE, FG and SG	19.4	8.0	5.2	3.7	1.8	1.1			
QF, QS, NF, NS, MF and MS	29.7	21.7	19.0	15.5	8.2	4.9			
		PSA Prepayment Assumption							
Group 7 Classes		0%	100%	285%	500%	1000%	1500%		
HC, FW, SW, VF, VS, UF, US, HG and HK	14.9	6.5	4.2	3.1	1.4	0.7			
HE	23.9	21.6	21.6	16.6	7.1	3.2			
UZ	27.1	19.9	8.6	0.5	0.2	0.1			
FN, SN, FP, SP, FJ and SJ	20.5	10.0	4.9	2.8	1.3	0.7			
		PSA Prepayment Assumption							
Group 8 Classes		0%	100%	300%	600%	900%			
CD, YF, YS, XF and XS	18.3	8.0	3.5	1.9	1.3				
FV, SV, FQ, SQ, FX and SX	29.1	23.6	13.2	6.8	4.3				
		PSA Prepayment Assumption							
Group 9 Classes		0%	100%	300%	500%	800%	1200%		
EA, FY, SY, JF, JS, PF, PS, EC, EG, EK and EN	16.5	6.7	3.2	2.0	1.1	0.6			
EZ	28.0	18.5	12.4	8.2	4.9	2.6			

		PSA Prepayment Assumption								
<u>Group 10 Classes</u>		<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>285%</u>	<u>380%</u>	<u>700%</u>	<u>1400%</u>	<u>2100%</u>	
BD, OF, OS, IF, IS, BJ and BL		14.8	6.5	4.2	4.2	4.2	2.1	0.7	0.1	
BE		22.4	21.8	21.8	21.8	21.8	12.2	3.8	0.1	
BZ		26.4	18.7	12.7	8.9	1.4	0.3	0.1	0.1	
<u>Group 11 Classes</u>		PSA Prepayment Assumption								
		<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>				
AB					7.6	5.1	4.0	2.7	2.1	
BM					14.2	12.8	11.4	8.5	6.4	
<u>Group 12 Classes</u>		PSA Prepayment Assumption								
		<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>400%</u>	<u>515%</u>	<u>550%</u>	<u>800%</u>	<u>1200%</u>	<u>1800%</u>
A		11.9	4.6	2.1	1.4	1.4	1.4	0.9	0.5	0.1
AZ		21.4	12.4	6.2	3.8	1.4	0.9	0.2	0.1	0.1
<u>Group 13 Classes</u>		PSA Prepayment Assumption								
		<u>0%</u>	<u>100%</u>	<u>210%</u>	<u>250%</u>	<u>330%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>	
HJ		18.9	7.1	4.6	4.6	4.6	3.1	1.3	0.5	
FH and SH		29.1	20.3	13.2	8.5	1.4	0.4	0.1	0.1	

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

ADDITIONAL RISK FACTORS

Anticipated increases in our purchases of delinquent loans from our single-family MBS trusts may result in increased rates of principal payments on your certificates. On February 10, 2010, we announced that we intend to increase significantly our purchases of delinquent loans from our single-family MBS trusts. If the MBS directly or indirectly backing your certificates hold a significant number of delinquent loans, those MBS could experience significant prepayments. In turn, this may result in an increase in the rate of principal payments on your certificates, particularly in the months following the settlement date specified on the cover of this prospectus supplement.

You should refer to the MBS Prospectus for further information about our option to purchase delinquent loans from MBS pools and to our Website at www.fanniemae.com for further information about our intention to increase our purchases of delinquent loans from our single-family MBS trusts.

Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally. The mortgage loans underlying the Group 3 MBS have been refinanced under Fannie Mae's Home Affordable Refinance Program ("Fannie Mae Refi Plus") and are designated as "high loan-to-value" loans, with loan-to-value ratios ranging from greater than 105% up to 125%. There is limited information regarding the default and prepayment rates for Fannie Mae Refi Plus high loan-to-value ratio loans. It is possible that these loans could experience higher rates of default and lower rates of voluntary prepayment than

other conforming loans generally, and could experience higher or lower rates of default and higher or lower rates of voluntary prepayment than other high loan-to-value ratio loans not refinanced through the Fannie Mae Refi Plus initiative. We are unable to predict how these factors will affect loan performance. Accordingly, the Group 3 Classes may receive payments of principal more quickly or more slowly than expected, and the weighted average lives of the Group 3 Classes may be affected, perhaps significantly.

Payments on the Group 12 Classes also will be affected by the payment priorities governing the underlying REMIC and RCR certificates in Group 12. If you invest in any Group 12 Class, the rate at which you receive payments will be affected by the priority sequences governing principal payments on the underlying REMIC and RCR certificates.

As described in the related Underlying REMIC Disclosure Documents, the underlying REMIC and RCR Certificates may be subsequent in payment priority to certain other classes issued from the related underlying REMIC trusts. As a result, such other classes may receive principal before principal is paid on the underlying REMIC and RCR Certificates, possibly for long periods.

You may obtain additional information about the underlying REMIC and RCR certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Documents. You may obtain those documents from us as described on page S-3.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the "Trust") pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2010 (the "Issue Date"). We will issue the Guaranteed REMIC Pass-

Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- twelve groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS,” “Group 9 MBS,” “Group 10 MBS,” “Group 11 MBS” and “Group 13 MBS,” and together, the “Trust MBS”), and
- certain previously issued REMIC and RCR certificates (the “Group 12 Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The Group 12 Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

REMIC Designation	Assets	Regular Interests	Residual Interest
Lower Tier REMIC	Trust MBS and Group 12 Underlying REMIC Certificates	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS and the Group 12 Underlying REMIC Certificates, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus and the Underlying REMIC Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 3 MBS, Group 4 MBS, Group 6 MBS, Group 7 MBS, Group 8 MBS, Group 9 MBS, Group 10 MBS and Group 13 MBS, and up to 15 years in the case of the Group 2 MBS, Group 5 MBS and Group 11 MBS.

In addition, the Mortgage Loans underlying the Group 3 MBS have been refinanced under Fannie Mae’s Home Affordable Refinance Program (“Fannie Mae Refi Plus”) and are designated as “high loan-to-value ratio” loans, with loan-to-value ratios ranging from greater than 105% up to 125% at the time of refinance. These loans are targeted at borrowers who have demonstrated an acceptable payment history on their mortgage loans but may have been unable to refinance due to a decline in home prices or the unavailability of mortgage insurance. Fannie Mae Refi Plus refinancing is available only if the new mortgage loan either reduces the monthly principal and interest payment for the borrower or provides a more stable loan product (such as movement from an adjustable-rate loan to a fixed rate loan). For more information on the Home Affordable Refinance Program, see “Fannie Mae—Making Home Affordable Program” in the MBS Prospectus dated June 1, 2009 and on our Web site at www.fanniemae.com. See also “Additional Risk Factors—*Mortgage loans with high loan-to-value ratios may have different prepayment and default characteristics than conforming mortgage loans generally*” in this prospectus supplement.

Finally, the scheduled monthly payments on the Mortgage Loans underlying the Group 10 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

For additional information, see “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9, Group 10, Group 11 and Group 13—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Group 12 Underlying REMIC Certificates

The Group 12 Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of these trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, the scheduled monthly payments on the Mortgage Loans backing the Group 12 Underlying REMIC Certificates represent accrued interest only for periods that may range from at least 7 to no more than 10 years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Distributions on the Group 12 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 12 Underlying REMIC Certificates are described in the applicable Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Group 12 Underlying REMIC Certificates. Exhibit A is being provided in lieu of a Final Data Statement with respect to the Group 12 Underlying REMIC Certificates.

For further information about the Group 12 Underlying REMIC Certificates, telephone us at 1-800-237-8627. Additional information about the Group 12 Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes and the QF, QS, NF, NS, MF, MS, FV, SV, FQ, SQ, FX, SX, FH and SH Classes	All other Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

The Dealer will treat the AO Class as a delay Class, solely for the purpose of facilitating trading.

Accrual Classes. The Z, MZ, UZ, EZ, BZ and AZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Z Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to Z. } Accretion
Directed/PAC
Group and
Accrual Class

The Group 1 Cash Flow Distribution Amount as follows:

— 42.8571428571% in the following priority:

first, to Aggregate Group I to its Planned Balance;

} PAC Group

second, to Z until retired; and

} Support
Class

third, to Aggregate Group I to zero, and

} PAC Group

— 57.1428571429% to DH until retired.

} Pass-Through
Class

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the DG, AF and DE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to DG and AF, pro rata, until retired; and

second, to DE until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

- *Group 2*

The Group 2 Principal Distribution Amount to KA until retired.

} Pass-Through
Class

The “Group 2 Principal Distribution Amount” is the principal then paid on the Group 2 MBS.

- *Group 3*

The Group 3 Principal Distribution Amount in the following priority:

1. To AO to its Planned Balance.

} PAC Class

2. To UQ until retired.

} Support
Class

3. To AO until retired.

} PAC Class

The “Group 3 Principal Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The MZ Accrual Amount to Aggregate Group II to its Planned Balance, and thereafter to MZ. } Accretion
Directed/PAC
Group and
Accrual Class

The Group 4 Cash Flow Distribution Amount as follows:

— 50% in the following priority:

first, to Aggregate Group II to its Planned Balance;

} PAC Group

second, to MZ until retired; and } Support Class
third, to Aggregate Group II to zero, and } PAC Group
— 50% to KF until retired. } Pass-Through Class

The “MZ Accrual Amount” is any interest then accrued and added to the principal balance of the MZ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group II” consists of the MC, HF and EM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to MC and HF, pro rata, until retired; and
second, to EM until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 5*

The Group 5 Principal Distribution Amount to CA and CB, in that order, until retired. } Sequential Pay Classes

The “Group 5 Principal Distribution Amount” is the principal then paid on the Group 5 MBS.

- *Group 6*

The Group 6 Principal Distribution Amount in the following priority:

1. To CN and FE, pro rata, until retired. } Sequential Pay Classes
2. To QF and QS, pro rata, until retired.

The “Group 6 Principal Distribution Amount” is the principal then paid on the Group 6 MBS.

- *Group 7*

The UZ Accrual Amount to Aggregate Group III to its Planned Balance, and thereafter to UZ. } Accretion Directed/PAC Group and Accrual Class

The Group 7 Cash Flow Distribution Amount as follows:

— 71.4285715026% in the following priority:
first, to Aggregate Group III to its Planned Balance; } PAC Group
second, to UZ until retired; and } Support Class
third, to Aggregate Group III to zero, and } PAC Group
— 28.5714284974% to FN until retired. } Pass-Through Class

The “UZ Accrual Amount” is any interest then accrued and added to the principal balance of the UZ Class.

The “Group 7 Cash Flow Distribution Amount” is the principal then paid on the Group 7 MBS.

“Aggregate Group III” consists of the HC, FW and HE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

first, to HC and FW, pro rata, until retired; and

second, to HE until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 8*

The Group 8 Principal Distribution Amount in the following priority:

1. To CD and YF, pro rata, until retired.
2. To FV and SV, pro rata, until retired.

} Sequential
Pay Classes

The “Group 8 Principal Distribution Amount” is the principal then paid on the Group 8 MBS.

- *Group 9*

The EZ Accrual Amount to EA and FY, pro rata, until retired, and thereafter to EZ.

} Accretion
Directed
Classes and
Accrual Class

The Group 9 Cash Flow Distribution Amount in the following priority:

1. To EA and FY, pro rata, until retired.
2. To EZ until retired.

} Sequential
Pay Classes

The “EZ Accrual Amount” is any interest then accrued and added to the principal balance of the EZ Class.

The “Group 9 Cash Flow Distribution Amount” is the principal then paid on the Group 9 MBS.

- *Group 10*

The BZ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to BZ.

} Accretion
Directed/PAC
Group and
Accrual Class

The Group 10 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group IV to its Planned Balance.
2. To BZ until retired.
3. To Aggregate Group IV to zero.

} PAC Group

} Support
Class

} PAC Group

The “BZ Accrual Amount” is any interest then accrued and added to the principal balance of the BZ Class.

The “Group 10 Cash Flow Distribution Amount” is the principal then paid on the Group 10 MBS.

“Aggregate Group IV” consists of the BD, OF and BE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

- first*, to BD and OF, pro rata, until retired; and
second, to BE until retired.

Aggregate Group IV has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 11*

The Group 11 Principal Distribution Amount to AB and BM, in that order, until retired.

} Sequential
Pay Classes

The “Group 11 Principal Distribution Amount” is the principal then paid on the Group 11 MBS.

- *Group 12*

The AZ Accrual Amount to A to its Planned Balance, and thereafter to AZ.

} Accretion
Directed/PAC
Class and
Accrual Class

The Group 12 Cash Flow Distribution Amount in the following priority:

1. To A to its Planned Balance.

} PAC Class

2. To AZ until retired.

} Support
Class

3. To A until retired.

} PAC Class

} Structured
Collateral

The “AZ Accrual Amount” is any interest then accrued and added to the principal balance of the AZ Class.

The “Group 12 Cash Flow Distribution Amount” is the principal then paid on the Group 12 Underlying REMIC Certificates.

- *Group 13*

The Group 13 Principal Distribution Amount in the following priority:

1. To HJ to its Planned Balance.

} PAC Class

2. To FH and SH, pro rata, until retired.

} Support
Classes

3. To HJ until retired.

} PAC Class

The “Group 13 Principal Distribution Amount” is the principal then paid on the Group 13 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 12 Underlying REMIC Certificates, the priority sequences affecting principal payments on the Group 12 Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary — Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9, Group 10, Group 11 and Group 13 MBS — Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 10 MBS have the remaining term to expiration of their interest only periods specified under “Summary—Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7, Group 8, Group 9, Group 10, Group 11 and Group 13—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is April 30, 2010; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA rate, or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or that Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, those Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedules). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups, we expect that the effective ranges for those Classes would not be narrower than those shown below for the related Aggregate Groups.

<u>Groups and Classes</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 250% and 395% PSA	Between 250% and 395% PSA
AO Class Planned Balances	Between 250% and 318% PSA	Between 250% and 318% PSA
Aggregate Group II Planned Balances	Between 250% and 395% PSA	Between 250% and 395% PSA
Aggregate Group III Planned Balances	Between 250% and 360% PSA	Between 250% and 360% PSA
Aggregate Group IV Planned Balances	Between 250% and 380% PSA	Between 250% and 380% PSA
A Class Planned Balances	Between 400% and 550% PSA	Between 396% and 550% PSA
HJ Class Planned Balances	Between 210% and 330% PSA	Between 210% and 330% PSA

The Aggregate Groups listed above consist of the following Classes:

Aggregate Group I	DG, AF and DE
Aggregate Group II	MC, HF and EM
Aggregate Group III	HC, FW and HE
Aggregate Group IV	BD, OF and BE

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group or Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group or Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or a Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or a Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group or Class to its scheduled balances each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Groups and Classes might not be reduced to their scheduled balances each month even if the

related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of the applicable ranges.

- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group or Class that has scheduled balances will be supported by one or more other Classes. When the related supporting Classes are retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. **The tables below are provided for illustrative purposes only and are not intended as a forecast or prediction of the actual yields on the applicable Classes.** We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Inverse Floating Rate Classes and the FI Class. **The yields on the Inverse Floating Rate Classes and the FI Class will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes and the FI Class (other than the QS, SV, NS, MS, SQ and SX Classes) would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the FI Class for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AS	11.62500%
DS	10.25000%
FI	22.00000%
IX	0.12500%
IY	0.12500%
SD	13.62500%
HS	12.31250%
KS	12.00000%
SE	13.43750%
QS	74.62500%
SW	12.00000%
SN	11.15625%
YS	14.25000%
SV	73.50000%
SY	11.37500%
OS	8.50000%
SH	120.00000%
BS	11.93750%
SB	13.87500%
SC	13.75000%
GS	12.43750%
ES	12.62500%
SG	13.75000%
NS	76.25000%
MS	77.93750%
VS	12.12500%
US	12.25000%
SP	11.31250%
SJ	11.46875%
XS	14.56250%
SQ	75.12500%
SX	76.81250%
JS	11.56250%
PS	11.75000%
IS	8.75000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	395%	600%	1200%	1800%
0.125%	51.6%	46.4%	32.7%	32.7%	32.7%	18.1%	(52.8)%	*
0.250%	50.3%	45.1%	31.5%	31.5%	31.5%	16.8%	(53.9)%	*
2.250%	30.0%	24.7%	12.2%	12.2%	12.2%	(3.2)%	(71.9)%	*
4.250%	9.1%	3.2%	(7.4)%	(7.4)%	(7.4)%	(23.8)%	(92.2)%	*
6.400%	*	*	*	*	*	*	*	*

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	395%	600%	1200%	1800%
0.125%	60.3%	56.5%	44.6%	41.7%	32.5%	14.1%	(53.7)%	*
0.250%	58.8%	55.0%	43.2%	40.3%	31.1%	12.8%	(54.6)%	*
2.250%	36.0%	32.5%	21.5%	18.8%	10.3%	(6.6)%	(69.2)%	*
4.250%	13.8%	10.5%	0.4%	(2.0)%	(9.9)%	(25.5)%	(83.8)%	*
6.120%	*	*	*	*	*	*	*	*

**Sensitivity of the FI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	318%	500%	1000%	1500%
0.125%	(9.1)%	(13.5)%	(22.3)%	(22.3)%	(22.3)%	(33.5)%	(70.6)%	*
0.250%	(7.7)%	(12.0)%	(21.0)%	(21.0)%	(21.0)%	(32.2)%	(68.9)%	*
2.250%	6.4%	2.8%	(7.0)%	(7.0)%	(7.0)%	(17.5)%	(50.2)%	(87.3)%
4.250%	17.0%	13.8%	4.3%	4.3%	4.3%	(5.3)%	(35.2)%	(67.8)%
6.500%	28.4%	25.5%	16.5%	16.5%	16.5%	8.0%	(19.5)%	(49.2)%

**Sensitivity of the IX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	318%	500%	1000%	1500%
6.450% and below	38.8%	36.0%	27.4%	27.4%	27.4%	19.7%	(5.9)%	(33.8)%
6.475%	15.8%	12.6%	3.0%	3.0%	3.0%	(6.7)%	(36.9)%	(69.9)%
6.500%	*	*	*	*	*	*	*	*

**Sensitivity of the IY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	318%	500%	1000%	1500%
6.400%	38.8%	36.0%	27.4%	27.4%	27.4%	19.7%	(5.9)%	(33.8)%
6.425%	15.8%	12.6%	3.0%	3.0%	3.0%	(6.7)%	(36.9)%	(69.9)%
6.450% and above	*	*	*	*	*	*	*	*

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	318%	500%	1000%	1500%
0.125%	46.1%	43.4%	35.1%	35.1%	35.1%	27.9%	3.2%	(23.6)%
0.250%	45.0%	42.3%	33.9%	33.9%	33.9%	26.7%	1.9%	(25.1)%
2.250%	27.9%	25.0%	16.0%	16.0%	16.0%	7.4%	(20.1)%	(49.9)%
4.250%	10.9%	7.5%	(2.2)%	(2.2)%	(2.2)%	(12.3)%	(43.8)%	(78.7)%
6.400%	*	*	*	*	*	*	*	*

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>285%</u>	<u>395%</u>	<u>600%</u>	<u>1200%</u>	<u>1800%</u>
0.125%	47.9%	42.8%	29.5%	29.5%	29.5%	15.0%	(53.9)%	*
0.250%	46.7%	41.6%	28.4%	28.4%	28.4%	13.8%	(55.0)%	*
2.250%	27.6%	22.3%	10.0%	10.0%	10.0%	(5.4)%	(73.2)%	*
4.250%	7.7%	1.8%	(8.8)%	(8.8)%	(8.8)%	(25.6)%	(94.1)%	*
6.400%	*	*	*	*	*	*	*	*

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	395%	600%	1200%	1800%
0.125%	52.9%	49.2%	37.8%	35.1%	26.2%	8.6%	(55.9)%	*
0.250%	51.7%	48.0%	36.6%	33.9%	25.1%	7.6%	(56.7)%	*
2.250%	32.4%	29.0%	18.3%	15.7%	7.4%	(9.1)%	(69.8)%	*
4.250%	13.5%	10.3%	0.2%	(2.2)%	(10.0)%	(25.5)%	(82.9)%	*
6.420%	*	*	*	*	*	*	*	*

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	200%	300%	600%	900%
0.125%	44.5%	40.5%	32.2%	23.1%	(9.9)%	(52.3)%
0.250%	43.4%	39.5%	31.1%	22.1%	(11.0)%	(53.3)%
2.250%	26.4%	22.6%	14.4%	5.3%	(28.6)%	(71.1)%
4.250%	9.0%	5.3%	(3.1)%	(13.0)%	(49.5)%	(92.5)%
6.450%	*	*	*	*	*	*

**Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>
0.125%	15.5%	15.5%	15.6%	15.9%	17.4%	19.8%
0.250%	15.1%	15.2%	15.3%	15.5%	17.1%	19.5%
2.250%	9.2%	9.2%	9.4%	9.7%	11.4%	13.8%
4.250%	3.6%	3.6%	3.8%	4.2%	5.9%	8.4%
5.100%	1.3%	1.4%	1.5%	1.9%	3.6%	6.1%

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>285%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
0.125%	50.2%	45.7%	33.3%	24.5%	(23.7)%	(94.5)%
0.250%	49.0%	44.4%	32.1%	23.3%	(24.9)%	(95.5)%
2.250%	29.4%	24.8%	13.1%	3.6%	(44.7)%	*
4.250%	9.4%	4.2%	(6.2)%	(16.9)%	(66.9)%	*
6.400%	*	*	*	*	*	*

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>285%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
0.125%	53.1%	49.5%	35.8%	18.8%	(27.6)%	(93.4)%
0.250%	51.8%	48.2%	34.6%	17.6%	(28.6)%	(94.3)%
2.250%	31.0%	27.7%	14.8%	(1.3)%	(45.2)%	*
4.250%	10.6%	7.4%	(4.7)%	(19.9)%	(61.7)%	*
6.000%	*	*	*	*	*	*

**Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>
0.120%	42.4%	38.6%	21.1%	(11.0)%	(44.7)%
0.245%	41.4%	37.6%	20.0%	(12.2)%	(46.0)%
2.245%	25.2%	21.3%	1.9%	(33.0)%	(67.7)%
4.245%	8.8%	4.3%	(18.6)%	(57.8)%	(93.7)%
6.450%	*	*	*	*	*

**Sensitivity of the SV Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	300%	600%	900%
0.120%	15.7%	15.7%	16.5%	18.7%	21.4%
0.245%	15.3%	15.4%	16.2%	18.3%	21.0%
2.245%	9.2%	9.3%	10.3%	12.6%	15.3%
4.245%	3.5%	3.6%	4.7%	7.0%	9.8%
5.100%	1.2%	1.3%	2.4%	4.7%	7.5%

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	300%	500%	800%	1200%
0.125%	53.2%	48.8%	29.0%	5.0%	(39.0)%	*
0.250%	51.9%	47.5%	27.7%	3.7%	(40.3)%	*
2.250%	31.3%	27.0%	6.9%	(17.7)%	(61.7)%	*
4.250%	10.3%	5.8%	(16.2)%	(42.7)%	(87.2)%	*
6.400%	*	*	*	*	*	*

**Sensitivity of the OS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	380%	700%	1400%	2100%
0.125%	78.9%	73.5%	58.9%	58.9%	58.9%	33.2%	(77.8)%	*
0.250%	77.1%	71.7%	57.1%	57.1%	57.1%	31.4%	(79.0)%	*
2.250%	48.1%	43.0%	29.7%	29.7%	29.7%	3.6%	(99.2)%	*
4.250%	19.7%	14.2%	2.9%	2.9%	2.9%	(24.1)%	*	*
6.400%	*	*	*	*	*	*	*	*

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	210%	250%	330%	500%	1000%	1500%
0.125%	42.4%	42.4%	42.2%	39.8%	28.2%	(3.4)%	(78.8)%	*
0.250%	41.1%	41.1%	40.9%	38.5%	27.0%	(4.3)%	(79.2)%	*
2.250%	21.2%	21.2%	20.8%	19.2%	8.4%	(19.5)%	(85.5)%	*
4.250%	1.7%	1.6%	1.1%	0.3%	(9.3)%	(33.9)%	(91.6)%	*
4.500%	(0.8)%	(0.9)%	(1.3)%	(2.0)%	(11.5)%	(35.7)%	(92.3)%	*

**Sensitivity of the BS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	395%	600%	1200%	1800%
0.125%	50.8%	45.7%	32.1%	32.1%	32.1%	17.4%	(53.4)%	*
0.250%	49.6%	44.4%	30.9%	30.9%	30.9%	16.2%	(54.5)%	*
2.250%	29.9%	24.6%	12.0%	12.0%	12.0%	(3.3)%	(72.0)%	*
4.250%	9.5%	3.7%	(7.0)%	(7.0)%	(7.0)%	(23.4)%	(91.7)%	*
6.500%	*	*	*	*	*	*	*	*

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	318%	500%	1000%	1500%
0.125%	45.9%	43.3%	34.9%	34.9%	34.9%	27.7%	3.1%	(23.8)%
0.250%	44.9%	42.2%	33.8%	33.8%	33.8%	26.6%	1.7%	(25.2)%
2.250%	28.1%	25.2%	16.2%	16.2%	16.2%	7.6%	(19.9)%	(49.6)%
4.250%	11.4%	8.1%	(1.7)%	(1.7)%	(1.7)%	(11.7)%	(43.1)%	(77.7)%
6.500%	*	*	*	*	*	*	*	*

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	318%	500%	1000%	1500%
0.125%	46.0%	43.3%	35.0%	35.0%	35.0%	27.8%	3.1%	(23.7)%
0.250%	44.9%	42.2%	33.9%	33.9%	33.9%	26.6%	1.8%	(25.2)%
2.250%	28.0%	25.1%	16.1%	16.1%	16.1%	7.5%	(20.0)%	(49.7)%
4.250%	11.1%	7.8%	(1.9)%	(1.9)%	(1.9)%	(12.0)%	(43.4)%	(78.2)%
6.450%	*	*	*	*	*	*	*	*

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	395%	600%	1200%	1800%
0.125%	47.8%	42.7%	29.4%	29.4%	29.4%	14.9%	(54.0)%	*
0.250%	46.6%	41.5%	28.3%	28.3%	28.3%	13.7%	(55.1)%	*
2.250%	27.7%	22.4%	10.1%	10.1%	10.1%	(5.3)%	(73.2)%	*
4.250%	8.0%	2.1%	(8.5)%	(8.5)%	(8.5)%	(25.3)%	(93.8)%	*
6.450%	*	*	*	*	*	*	*	*

**Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	250%	285%	395%	600%	1200%	1800%
0.125%	47.3%	42.2%	29.0%	29.0%	29.0%	14.5%	(54.4)%	*
0.250%	46.1%	41.1%	27.9%	27.9%	27.9%	13.3%	(55.5)%	*
2.250%	27.5%	22.3%	10.0%	10.0%	10.0%	(5.4)%	(73.3)%	*
4.250%	8.1%	2.2%	(8.3)%	(8.3)%	(8.3)%	(25.1)%	(93.6)%	*
6.500%	*	*	*	*	*	*	*	*

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>
0.125%	44.1%	40.1%	31.8%	22.7%	(10.3)%	(52.7)%
0.250%	43.1%	39.1%	30.7%	21.7%	(11.3)%	(53.7)%
2.250%	26.4%	22.6%	14.5%	5.3%	(28.6)%	(71.1)%
4.250%	9.5%	5.7%	(2.7)%	(12.5)%	(49.0)%	(92.0)%
6.550%	*	*	*	*	*	*

**Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>
0.125%	15.5%	15.5%	15.6%	15.8%	17.2%	19.4%
0.250%	15.1%	15.1%	15.2%	15.5%	16.9%	19.1%
2.250%	9.3%	9.3%	9.4%	9.7%	11.3%	13.5%
4.250%	3.7%	3.8%	3.9%	4.3%	5.9%	8.1%
5.200%	1.2%	1.3%	1.4%	1.8%	3.3%	5.6%

**Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>600%</u>	<u>900%</u>
0.125%	15.4%	15.4%	15.5%	15.8%	17.0%	19.0%
0.250%	15.1%	15.1%	15.2%	15.4%	16.7%	18.7%
2.250%	9.3%	9.3%	9.5%	9.8%	11.2%	13.2%
4.250%	3.9%	3.9%	4.1%	4.4%	5.8%	7.9%
5.300%	1.1%	1.2%	1.3%	1.6%	3.1%	5.2%

**Sensitivity of the VS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	285%	500%	1000%	1500%
0.125%	50.1%	45.5%	33.1%	24.4%	(23.8)%	(94.6)%
0.250%	48.9%	44.3%	31.9%	23.2%	(25.0)%	(95.6)%
2.250%	29.5%	24.8%	13.2%	3.6%	(44.6)%	*
4.250%	9.7%	4.5%	(5.9)%	(16.6)%	(66.6)%	*
6.450%	*	*	*	*	*	*

**Sensitivity of the US Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	285%	500%	1000%	1500%
0.125%	49.9%	45.4%	33.0%	24.2%	(24.0)%	(94.7)%
0.250%	48.7%	44.2%	31.8%	23.0%	(25.2)%	(95.7)%
2.250%	29.6%	24.9%	13.2%	3.7%	(44.5)%	*
4.250%	10.0%	4.8%	(5.6)%	(16.3)%	(66.2)%	*
6.500%	*	*	*	*	*	*

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	285%	500%	1000%	1500%
0.125%	52.7%	49.2%	35.5%	18.5%	(27.9)%	(93.7)%
0.250%	51.4%	47.9%	34.3%	17.3%	(28.9)%	(94.5)%
2.250%	31.0%	27.6%	14.7%	(1.3)%	(45.2)%	*
4.250%	10.8%	7.7%	(4.5)%	(19.6)%	(61.5)%	*
6.050%	*	*	*	*	*	*

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	285%	500%	1000%	1500%
0.125%	52.4%	48.8%	35.2%	18.2%	(28.1)%	(93.9)%
0.250%	51.1%	47.6%	33.9%	17.0%	(29.2)%	(94.7)%
2.250%	31.0%	27.6%	14.7%	(1.4)%	(45.2)%	*
4.250%	11.1%	7.9%	(4.2)%	(19.4)%	(61.3)%	*
6.100%	*	*	*	*	*	*

**Sensitivity of the XS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	300%	600%	900%
0.120%	42.1%	38.3%	20.7%	(11.4)%	(45.1)%
0.245%	41.1%	37.3%	19.7%	(12.6)%	(46.4)%
2.245%	25.3%	21.3%	2.0%	(32.9)%	(67.6)%
4.245%	9.2%	4.8%	(18.0)%	(57.1)%	(92.9)%
6.550%	*	*	*	*	*

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	300%	600%	900%
0.120%	15.6%	15.7%	16.4%	18.4%	20.9%
0.245%	15.3%	15.3%	16.1%	18.0%	20.6%
2.245%	9.3%	9.4%	10.3%	12.4%	15.0%
4.245%	3.6%	3.8%	4.8%	6.9%	9.5%
5.200%	1.1%	1.2%	2.2%	4.3%	6.9%

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	300%	600%	900%
0.120%	15.6%	15.6%	16.3%	18.1%	20.4%
0.245%	15.2%	15.3%	16.0%	17.8%	20.1%
2.245%	9.4%	9.4%	10.3%	12.2%	14.6%
4.245%	3.8%	3.9%	4.8%	6.8%	9.2%
5.300%	1.0%	1.1%	2.0%	4.0%	6.4%

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	300%	500%	800%	1200%
0.125%	52.7%	48.2%	28.5%	4.5%	(39.5)%	*
0.250%	51.4%	47.0%	27.2%	3.2%	(40.8)%	*
2.250%	31.1%	26.8%	6.7%	(18.0)%	(61.9)%	*
4.250%	10.5%	5.9%	(16.0)%	(42.5)%	(87.0)%	*
6.450%	*	*	*	*	*	*

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1200%</u>
0.125%	52.1%	47.7%	27.9%	3.9%	(40.1)%	*
0.250%	50.8%	46.4%	26.7%	2.7%	(41.3)%	*
2.250%	30.9%	26.6%	6.5%	(18.2)%	(62.1)%	*
4.250%	10.6%	6.1%	(15.8)%	(42.3)%	(86.8)%	*
6.500%	*	*	*	*	*	*

**Sensitivity of the IS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>285%</u>	<u>380%</u>	<u>700%</u>	<u>1400%</u>	<u>2100%</u>
0.125%	77.7%	72.3%	57.7%	57.7%	57.7%	32.0%	(78.7)%	*
0.250%	75.9%	70.5%	56.0%	56.0%	56.0%	30.2%	(79.9)%	*
2.250%	47.8%	42.6%	29.4%	29.4%	29.4%	3.3%	(99.4)%	*
4.250%	20.2%	14.8%	3.3%	3.3%	3.3%	(23.6)%	*	*
6.500%	*	*	*	*	*	*	*	*

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the following yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
AO	77.0%

Sensitivity of the AO Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>285%</u>	<u>318%</u>	<u>500%</u>	<u>1000%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity	2.1%	2.9%	5.1%	5.1%	5.1%	7.1%	12.3%	16.8%

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
CI	371%
KI	338%

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
CI	12.000%
KI	10.125%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the CI Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity	25.8%	22.2%	6.3%	(12.5)%	(47.2)%	*

Sensitivity of the KI Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	19.9%	16.6%	9.8%	6.3%	(4.6)%	(20.2)%	(37.4)%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the applicable priority sequences of distributions of principal of the Classes (other than the Group 2 Class), and
- in the case of the Group 12 Classes, the priority sequences affecting principal payments on the Group 12 Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Documents.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.50%
Group 2 MBS	180 months	128 months	6.50%
Group 3 MBS	360 months	360 months	8.00%
Group 4 MBS	360 months	360 months	8.50%
Group 5 MBS	180 months	180 months	7.00%
Group 6 MBS	360 months	360 months	7.00%
Group 7 MBS	360 months	360 months	8.00%
Group 8 MBS	360 months	360 months	7.00%
Group 9 MBS	360 months	360 months	7.50%
Group 10 MBS	360 months	360 months(1)	8.50%
Group 11 MBS	180 months	180 months	6.00%
Group 12 Underlying REMIC Certificates	360 months	(2)	8.50%
Group 13 MBS	360 months	360 months	8.00%

(1) In addition, we have assumed that each Mortgage Loan backing the Group 10 MBS has a remaining interest only period of 120 months.

(2) The Mortgage Loans backing the Group 12 Underlying REMIC Certificates are assumed to have the following remaining terms to maturity and remaining interest only periods:

<u>Class</u>	<u>Remaining Terms to Maturity</u>	<u>Remaining Interest Only Periods</u>
2007-81-AB	327 months	87 months
2007-90-A	328 months	88 months
2009-45-NA	349 months	109 months

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	DG, AF, AS†, BF, BS†, DK, DM and DP Classes								DE Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	250%	285%	395%	600%	1200%	1800%	0%	100%	250%	285%	395%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	98	90	81	81	81	78	36	0	100	100	100	100	100	100	100	0
April 2012	96	81	64	64	64	49	10	0	100	100	100	100	100	100	100	0
April 2013	94	72	50	50	50	31	3	0	100	100	100	100	100	100	100	0
April 2014	91	63	39	39	39	19	1	0	100	100	100	100	100	100	100	0
April 2015	89	55	29	29	29	12	0	0	100	100	100	100	100	100	89	0
April 2016	86	47	22	22	22	7	0	0	100	100	100	100	100	100	24	0
April 2017	83	40	16	16	16	5	0	0	100	100	100	100	100	100	7	0
April 2018	80	33	12	12	12	3	0	0	100	100	100	100	100	100	2	0
April 2019	76	26	9	9	9	2	0	0	100	100	100	100	100	100	*	0
April 2020	73	19	6	6	6	1	0	0	100	100	100	100	100	100	*	0
April 2021	69	12	5	5	5	*	0	0	100	100	100	100	100	100	*	0
April 2022	65	6	3	3	3	*	0	0	100	100	100	100	100	100	*	0
April 2023	60	2	2	2	2	*	0	0	100	100	100	100	100	100	*	0
April 2024	55	2	2	2	2	0	0	0	100	100	100	100	100	71	*	0
April 2025	50	1	1	1	1	0	0	0	100	100	100	100	100	43	*	0
April 2026	45	1	1	1	1	0	0	0	100	100	100	100	100	26	*	0
April 2027	39	*	*	*	*	0	0	0	100	100	100	100	100	16	*	0
April 2028	33	*	*	*	*	0	0	0	100	100	100	100	100	9	*	0
April 2029	26	*	*	*	*	0	0	0	100	100	100	100	100	5	0	0
April 2030	18	*	*	*	*	0	0	0	100	100	100	100	100	3	0	0
April 2031	11	0	0	0	0	0	0	0	100	71	71	71	71	2	0	0
April 2032	2	0	0	0	0	0	0	0	100	47	47	47	47	1	0	0
April 2033	0	0	0	0	0	0	0	0	30	30	30	30	30	1	0	0
April 2034	0	0	0	0	0	0	0	0	17	17	17	17	17	*	0	0
April 2035	0	0	0	0	0	0	0	0	9	9	9	9	9	*	0	0
April 2036	0	0	0	0	0	0	0	0	4	4	4	4	4	*	0	0
April 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.9	6.0	3.9	3.9	3.9	2.6	1.0	0.2	23.0	22.3	22.3	22.3	22.3	15.3	5.7	1.0
Date	Z Class								DH and DS† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	250%	285%	395%	600%	1200%	1800%	0%	100%	250%	285%	395%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	100	89	52	0	0	0	99	93	84	82	76	64	30	0
April 2012	110	110	100	81	22	0	0	0	98	86	71	67	57	41	8	0
April 2013	116	116	100	76	6	0	0	0	98	80	59	55	43	26	2	0
April 2014	122	122	100	73	*	0	0	0	97	74	49	45	32	16	1	0
April 2015	128	128	99	71	*	0	0	0	95	68	41	36	24	10	*	0
April 2016	135	135	95	67	*	0	0	0	94	62	34	30	18	6	*	0
April 2017	142	142	88	61	*	0	0	0	93	57	28	24	13	4	*	0
April 2018	149	149	79	55	*	0	0	0	92	53	24	19	10	2	*	0
April 2019	157	157	71	48	*	0	0	0	90	48	20	16	7	2	*	0
April 2020	165	165	62	41	*	0	0	0	89	44	16	13	6	1	*	0
April 2021	173	173	54	35	*	0	0	0	87	40	13	10	4	1	*	0
April 2022	182	182	46	30	*	0	0	0	85	36	11	8	3	*	*	0
April 2023	191	178	39	25	*	0	0	0	83	33	9	6	2	*	*	0
April 2024	201	162	33	20	*	0	0	0	81	29	7	5	2	*	*	0
April 2025	211	147	27	17	*	0	0	0	78	26	6	4	1	*	0	0
April 2026	222	131	22	13	*	0	0	0	75	23	5	3	1	*	0	0
April 2027	234	117	18	11	*	0	0	0	72	21	4	2	1	*	0	0
April 2028	246	102	15	9	*	0	0	0	69	18	3	2	*	*	0	0
April 2029	258	89	12	7	*	0	0	0	66	16	2	1	*	*	0	0
April 2030	271	76	9	5	*	0	0	0	62	13	2	1	*	*	0	0
April 2031	285	64	7	4	*	0	0	0	58	11	1	1	*	*	0	0
April 2032	300	52	5	3	*	0	0	0	53	9	1	1	*	*	0	0
April 2033	283	41	4	2	*	0	0	0	49	7	1	*	*	*	0	0
April 2034	252	30	3	1	*	0	0	0	43	5	*	*	*	*	0	0
April 2035	218	21	2	1	*	0	0	0	37	4	*	*	*	*	0	0
April 2036	182	11	1	*	*	0	0	0	31	2	*	*	*	*	0	0
April 2037	142	2	*	*	*	0	0	0	24	*	*	*	*	*	0	0
April 2038	99	*	*	*	*	0	0	0	17	*	*	*	*	*	0	0
April 2039	51	0	0	0	0	0	0	0	9	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	19.1	12.4	9.0	1.3	0.4	0.1	0.1	20.8	10.1	5.4	4.8	3.5	2.2	0.8	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KA, KG, KJ and KI† Classes						
	PSA Prepayment Assumption						
	0%	100%	200%	250%	400%	600%	800%
Initial Percent	100	100	100	100	100	100	100
April 2011	93	85	79	77	69	58	47
April 2012	86	71	62	58	46	33	22
April 2013	78	57	47	42	30	18	10
April 2014	70	45	35	30	19	10	4
April 2015	62	34	24	20	12	5	2
April 2016	52	23	16	13	6	2	1
April 2017	42	13	8	7	3	1	*
April 2018	32	4	3	2	1	*	*
April 2019	21	0	0	0	0	0	0
April 2020	8	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	3.8	3.2	3.0	2.4	1.7	1.3

Date	AO, FI†, IX†, IY†, SD†, FB, FC, FD, SB†, SC† and AH Classes							
	PSA Prepayment Assumption							
	0%	100%	250%	285%	318%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
April 2011	99	97	94	94	94	94	89	80
April 2012	98	91	82	82	82	77	52	29
April 2013	97	84	67	67	67	54	21	3
April 2014	96	77	55	55	55	37	8	*
April 2015	95	70	44	44	44	26	3	*
April 2016	93	64	35	35	35	18	1	*
April 2017	92	58	28	28	28	12	*	*
April 2018	90	53	22	22	22	8	*	*
April 2019	88	48	18	18	18	6	*	*
April 2020	87	43	14	14	14	4	*	0
April 2021	85	38	11	11	11	3	*	0
April 2022	82	34	9	9	9	2	*	0
April 2023	80	30	7	7	7	1	*	0
April 2024	77	26	5	5	5	1	*	0
April 2025	75	23	4	4	4	1	*	0
April 2026	72	20	3	3	3	*	*	0
April 2027	68	17	2	2	2	*	*	0
April 2028	65	14	2	2	2	*	*	0
April 2029	61	11	1	1	1	*	*	0
April 2030	57	8	1	1	1	*	*	0
April 2031	52	6	1	1	1	*	0	0
April 2032	47	4	1	1	1	*	0	0
April 2033	42	2	*	*	*	*	0	0
April 2034	36	*	*	*	*	*	0	0
April 2035	30	*	*	*	*	*	0	0
April 2036	23	*	*	*	*	*	0	0
April 2037	16	*	*	*	*	*	0	0
April 2038	8	*	*	*	*	*	0	0
April 2039	*	*	*	*	*	*	0	0
April 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	9.7	5.6	5.6	5.6	4.0	2.3	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	UQ Class								MC, HF, HS†, GF, GS†, EF, ES†, ME, MH and MK Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	250%	285%	318%	500%	1000%	1500%	0%	100%	250%	285%	395%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	93	87	51	0	0	98	91	82	82	82	79	38	0
April 2012	100	100	100	79	59	0	0	0	96	81	65	65	65	50	10	0
April 2013	100	100	100	63	29	0	0	0	94	72	51	51	51	31	3	0
April 2014	100	100	100	53	11	0	0	0	91	64	39	39	39	19	*	0
April 2015	100	100	100	48	2	0	0	0	89	55	29	29	29	12	0	0
April 2016	100	100	100	46	*	0	0	0	86	47	22	22	22	7	0	0
April 2017	100	100	98	45	*	0	0	0	83	40	16	16	16	4	0	0
April 2018	100	100	93	42	*	0	0	0	80	33	12	12	12	3	0	0
April 2019	100	100	87	38	*	0	0	0	76	25	9	9	9	2	0	0
April 2020	100	100	79	35	*	0	0	0	73	19	6	6	6	1	0	0
April 2021	100	100	71	31	*	0	0	0	69	12	5	5	5	*	0	0
April 2022	100	100	63	27	*	0	0	0	65	6	3	3	3	*	0	0
April 2023	100	100	55	23	*	0	0	0	60	2	2	2	2	0	0	0
April 2024	100	100	48	20	*	0	0	0	55	2	2	2	2	0	0	0
April 2025	100	100	41	17	*	0	0	0	50	1	1	1	1	0	0	0
April 2026	100	100	35	14	*	0	0	0	45	1	1	1	1	0	0	0
April 2027	100	100	30	12	*	0	0	0	39	*	*	*	*	0	0	0
April 2028	100	100	25	10	*	0	0	0	33	*	*	*	*	0	0	0
April 2029	100	100	21	8	*	0	0	0	26	0	0	0	0	0	0	0
April 2030	100	100	17	6	*	0	0	0	18	0	0	0	0	0	0	0
April 2031	100	100	14	5	*	0	0	0	11	0	0	0	0	0	0	0
April 2032	100	100	11	4	*	0	0	0	2	0	0	0	0	0	0	0
April 2033	100	100	9	3	*	0	0	0	0	0	0	0	0	0	0	0
April 2034	100	93	6	2	*	0	0	0	0	0	0	0	0	0	0	0
April 2035	100	75	5	2	*	0	0	0	0	0	0	0	0	0	0	0
April 2036	100	57	3	1	*	0	0	0	0	0	0	0	0	0	0	0
April 2037	100	41	2	1	*	0	0	0	0	0	0	0	0	0	0	0
April 2038	100	25	1	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2039	96	10	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	29.5	26.5	14.7	7.8	2.4	1.0	0.5	0.4	13.9	6.0	3.9	3.9	3.9	2.6	1.0	0.3

Date	EM Class								MZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	250%	285%	395%	600%	1200%	1800%	0%	100%	250%	285%	395%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	0	105	105	100	89	54	0	0	0
April 2012	100	100	100	100	100	100	100	0	110	110	100	81	23	0	0	0
April 2013	100	100	100	100	100	100	100	0	116	116	100	76	7	0	0	0
April 2014	100	100	100	100	100	100	100	0	122	122	100	73	*	0	0	0
April 2015	100	100	100	100	100	100	57	0	128	128	100	72	*	0	0	0
April 2016	100	100	100	100	100	100	16	0	135	135	95	67	*	0	0	0
April 2017	100	100	100	100	100	100	4	0	142	142	88	61	*	0	0	0
April 2018	100	100	100	100	100	100	1	0	149	149	80	55	*	0	0	0
April 2019	100	100	100	100	100	100	*	0	157	157	71	48	*	0	0	0
April 2020	100	100	100	100	100	100	*	0	165	165	62	41	*	0	0	0
April 2021	100	100	100	100	100	100	*	0	173	173	54	35	*	0	0	0
April 2022	100	100	100	100	100	100	*	0	182	182	46	30	*	0	0	0
April 2023	100	100	100	100	100	71	*	0	191	178	39	25	*	0	0	0
April 2024	100	100	100	100	100	43	*	0	201	162	33	20	*	0	0	0
April 2025	100	100	100	100	100	26	*	0	211	147	27	17	*	0	0	0
April 2026	100	100	100	100	100	16	*	0	222	132	23	14	*	0	0	0
April 2027	100	100	100	100	100	10	*	0	234	117	18	11	*	0	0	0
April 2028	100	100	100	100	100	6	*	0	246	103	15	9	*	0	0	0
April 2029	100	92	92	92	92	3	0	0	258	89	12	7	*	0	0	0
April 2030	100	63	63	63	63	2	0	0	271	76	9	5	*	0	0	0
April 2031	100	42	42	42	42	1	0	0	285	64	7	4	*	0	0	0
April 2032	100	28	28	28	28	1	0	0	300	52	5	3	*	0	0	0
April 2033	17	17	17	17	17	*	0	0	283	41	4	2	*	0	0	0
April 2034	10	10	10	10	10	*	0	0	252	31	3	1	*	0	0	0
April 2035	5	5	5	5	5	*	0	0	219	21	2	1	*	0	0	0
April 2036	2	2	2	2	2	*	0	0	182	12	1	*	*	0	0	0
April 2037	0	0	0	0	0	*	0	0	142	4	*	*	*	0	0	0
April 2038	0	0	0	0	0	0	0	0	99	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	51	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																
Life (years)**	22.7	21.1	21.1	21.1	21.1	14.3	5.4	0.6	26.6	19.1	12.4	9.0	1.3	0.4	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KF and KS† Classes							
	PSA Prepayment Assumption							
	0%	100%	250%	285%	395%	600%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100
April 2011	99	93	85	83	77	65	32	0
April 2012	98	86	71	68	58	41	9	0
April 2013	98	80	59	55	43	26	2	0
April 2014	97	74	50	45	33	16	1	0
April 2015	95	68	41	37	24	10	*	0
April 2016	94	63	34	30	18	6	*	0
April 2017	93	57	29	24	14	4	*	0
April 2018	92	53	24	19	10	3	*	0
April 2019	90	48	20	16	7	2	*	0
April 2020	89	44	16	13	6	1	*	0
April 2021	87	40	13	10	4	1	*	0
April 2022	85	36	11	8	3	*	*	0
April 2023	83	33	9	6	2	*	*	0
April 2024	81	29	7	5	2	*	*	0
April 2025	78	26	6	4	1	*	0	0
April 2026	75	23	5	3	1	*	0	0
April 2027	72	21	4	2	1	*	0	0
April 2028	69	18	3	2	*	*	0	0
April 2029	66	16	2	1	*	*	0	0
April 2030	62	13	2	1	*	*	0	0
April 2031	58	11	1	1	*	*	0	0
April 2032	53	9	1	1	*	*	0	0
April 2033	49	7	1	*	*	*	0	0
April 2034	43	5	*	*	*	*	0	0
April 2035	37	4	*	*	*	*	0	0
April 2036	31	2	*	*	*	*	0	0
April 2037	24	1	*	*	*	*	0	0
April 2038	17	0	0	0	0	0	0	0
April 2039	9	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	10.1	5.5	4.9	3.6	2.3	0.9	0.3

Date	CA and CI† Classes					
	PSA Prepayment Assumption					
	0%	100%	300%	500%	800%	1200%
Initial Percent	100	100	100	100	100	100
April 2011	96	88	77	66	48	26
April 2012	92	77	58	42	22	4
April 2013	87	67	43	26	9	0
April 2014	82	57	32	15	2	0
April 2015	77	48	23	9	0	0
April 2016	71	40	16	4	0	0
April 2017	65	32	10	1	0	0
April 2018	58	25	6	0	0	0
April 2019	51	18	3	0	0	0
April 2020	44	11	*	0	0	0
April 2021	35	6	0	0	0	0
April 2022	27	*	0	0	0	0
April 2023	17	0	0	0	0	0
April 2024	7	0	0	0	0	0
April 2025	0	0	0	0	0	0
Weighted Average Life (years)**	8.6	5.2	3.2	2.1	1.3	0.7

	CB Class					
	PSA Prepayment Assumption					
	0%	100%	300%	500%	800%	1200%
	100	100	100	100	100	100
	100	100	100	100	100	100
	100	100	100	100	100	100
	100	100	100	100	100	58
	100	100	100	100	100	15
	100	100	100	100	80	4
	100	100	100	100	37	1
	100	100	100	100	17	*
	100	100	100	78	7	*
	100	100	100	44	3	*
	100	100	100	23	1	*
	100	100	58	10	*	*
	100	100	20	3	*	*
	100	0	0	0	0	0
	100	0	0	0	0	0
	0	0	0	0	0	0
	14.9	12.4	11.3	9.1	6.0	3.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CN, FE, SE†, FG and SG† Classes						QF, QS, NF, NS, MF and MS Classes						HC, FW, SW†, VF, VS†, UF, US†, HG and HK Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	200%	300%	600%	900%	0%	100%	200%	300%	600%	900%	0%	100%	285%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	91	85	79	60	42	100	100	100	100	100	100	98	91	83	83	54	23
April 2012	98	83	72	62	36	16	100	100	100	100	100	100	96	83	67	58	22	2
April 2013	97	76	61	48	20	4	100	100	100	100	100	100	94	74	53	40	8	0
April 2014	95	69	51	37	10	0	100	100	100	100	100	76	92	66	42	27	3	0
April 2015	94	62	43	29	4	0	100	100	100	100	100	34	90	58	32	18	1	0
April 2016	92	56	36	21	1	0	100	100	100	100	100	15	87	51	25	12	*	0
April 2017	91	50	29	16	0	0	100	100	100	100	68	7	85	44	19	8	0	0
April 2018	89	44	24	11	0	0	100	100	100	100	41	3	82	37	14	6	0	0
April 2019	87	39	19	8	0	0	100	100	100	100	25	1	79	30	11	4	0	0
April 2020	85	34	15	5	0	0	100	100	100	100	15	1	76	24	8	2	0	0
April 2021	83	30	12	2	0	0	100	100	100	100	9	*	72	18	6	1	0	0
April 2022	81	26	9	1	0	0	100	100	100	100	6	*	68	13	4	1	0	0
April 2023	78	22	6	0	0	0	100	100	100	84	3	*	65	7	3	*	0	0
April 2024	75	18	4	0	0	0	100	100	100	63	2	*	60	2	2	*	0	0
April 2025	73	15	2	0	0	0	100	100	100	47	1	*	56	1	1	0	0	0
April 2026	70	12	*	0	0	0	100	100	100	35	1	*	51	1	1	0	0	0
April 2027	66	9	0	0	0	0	100	100	83	25	*	*	46	1	1	0	0	0
April 2028	63	6	0	0	0	0	100	100	62	18	*	*	40	*	*	0	0	0
April 2029	59	3	0	0	0	0	100	100	45	12	*	*	34	*	*	0	0	0
April 2030	55	1	0	0	0	0	100	100	30	7	*	*	27	0	0	0	0	0
April 2031	51	0	0	0	0	0	100	73	18	4	*	*	20	0	0	0	0	0
April 2032	46	0	0	0	0	0	100	35	8	2	*	*	13	0	0	0	0	0
April 2033	41	0	0	0	0	0	100	0	0	0	0	0	5	0	0	0	0	0
April 2034	36	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0
April 2035	30	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0
April 2036	24	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0
April 2037	17	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0
April 2038	10	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0
April 2039	3	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.4	8.0	5.2	3.7	1.8	1.1	29.7	21.7	19.0	15.5	8.2	4.9	14.9	6.5	4.2	3.1	1.4	0.7

Date	HE Class						UZ Class						FN, SN†, FP, SP†, FJ and SJ† Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	285%	500%	1000%	1500%	0%	100%	285%	500%	1000%	1500%	0%	100%	285%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	105	105	87	4	0	0	99	93	84	73	47	20
April 2012	100	100	100	100	100	100	110	110	76	0	0	0	98	86	69	50	19	3
April 2013	100	100	100	100	100	56	116	116	70	0	0	0	97	80	56	35	7	*
April 2014	100	100	100	100	100	6	122	122	66	0	0	0	96	74	45	24	3	*
April 2015	100	100	100	100	100	1	128	128	65	0	0	0	95	68	37	16	1	*
April 2016	100	100	100	100	100	*	135	135	62	0	0	0	94	62	30	11	*	*
April 2017	100	100	100	100	39	*	142	142	57	0	0	0	92	57	24	8	*	*
April 2018	100	100	100	100	15	*	149	149	52	0	0	0	91	52	20	5	*	*
April 2019	100	100	100	100	6	*	157	157	46	0	0	0	89	48	16	4	*	0
April 2020	100	100	100	100	2	*	165	165	40	0	0	0	88	43	13	2	*	0
April 2021	100	100	100	100	1	0	173	173	34	0	0	0	86	39	10	2	*	0
April 2022	100	100	100	100	*	0	182	182	29	0	0	0	84	36	8	1	*	0
April 2023	100	100	100	100	*	0	191	191	24	0	0	0	82	32	6	1	*	0
April 2024	100	100	100	100	*	0	201	197	20	0	0	0	79	29	5	*	*	0
April 2025	100	100	100	72	*	0	211	179	17	0	0	0	77	26	4	*	*	0
April 2026	100	100	100	48	*	0	222	160	14	0	0	0	74	23	3	*	*	0
April 2027	100	100	100	31	*	0	234	142	11	0	0	0	71	20	2	*	*	0
April 2028	100	100	100	20	*	0	246	125	9	0	0	0	68	17	2	*	*	0
April 2029	100	100	100	13	*	0	258	108	7	0	0	0	64	15	1	*	*	0
April 2030	100	76	76	8	*	0	271	92	5	0	0	0	60	13	1	*	0	0
April 2031	100	53	53	5	*	0	285	77	4	0	0	0	56	11	1	*	0	0
April 2032	100	35	35	3	*	0	300	63	3	0	0	0	52	9	1	*	0	0
April 2033	100	22	22	2	*	0	315	49	2	0	0	0	47	7	*	*	0	0
April 2034	13	13	13	1	*	0	311	36	1	0	0	0	42	5	*	*	0	0
April 2035	7	7	7	1	0	0	269	25	1	0	0	0	36	3	*	*	0	0
April 2036	3	3	3	*	0	0	224	16	1	0	0	0	30	2	*	*	0	0
April 2037	*	*	*	*	0	0	174	8	*	0	0	0	23	1	*	*	0	0
April 2038	0	0	0	*	0	0	121	2	*	0	0	0	16	*	*	*	0	0
April 2039	0	0	0	0	0	0	63	0	0	0	0	0	8	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.9	21.6	21.6	16.6	7.1	3.2	27.1	19.9	8.6	0.5	0.2	0.1	20.5	10.0	4.9	2.8	1.3	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CD, YF, YS†, XF and XS† Classes					FV, SV, FQ, SQ, FX and SX Classes					EA, FY, SY†, JF, JS†, PF, PS†, EC, EG, EK and EN Classes					
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					
	0%	100%	300%	600%	900%	0%	100%	300%	600%	900%	0%	100%	300%	500%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	99	94	86	74	61	100	100	100	100	100	99	91	78	65	46	20
April 2012	98	86	67	42	21	100	100	100	100	100	97	82	60	41	18	0
April 2013	96	78	50	20	0	100	100	100	100	98	95	73	45	24	4	0
April 2014	95	70	37	6	0	100	100	100	100	44	93	65	33	12	0	0
April 2015	93	63	26	0	0	100	100	100	84	20	92	58	24	4	0	0
April 2016	91	57	18	0	0	100	100	100	52	9	89	51	16	0	0	0
April 2017	90	51	11	0	0	100	100	100	33	4	87	44	9	0	0	0
April 2018	88	45	5	0	0	100	100	100	20	2	85	38	4	0	0	0
April 2019	86	39	*	0	0	100	100	100	13	1	82	32	0	0	0	0
April 2020	83	34	0	0	0	100	100	81	8	*	80	26	0	0	0	0
April 2021	81	30	0	0	0	100	100	64	5	*	77	21	0	0	0	0
April 2022	78	25	0	0	0	100	100	51	3	*	74	15	0	0	0	0
April 2023	76	21	0	0	0	100	100	40	2	*	70	10	0	0	0	0
April 2024	73	17	0	0	0	100	100	31	1	*	67	6	0	0	0	0
April 2025	69	14	0	0	0	100	100	25	1	*	63	1	0	0	0	0
April 2026	66	10	0	0	0	100	100	19	*	*	59	0	0	0	0	0
April 2027	62	7	0	0	0	100	100	15	*	*	55	0	0	0	0	0
April 2028	59	4	0	0	0	100	100	11	*	*	50	0	0	0	0	0
April 2029	54	1	0	0	0	100	100	9	*	*	45	0	0	0	0	0
April 2030	50	0	0	0	0	100	93	6	*	*	40	0	0	0	0	0
April 2031	45	0	0	0	0	100	79	5	*	*	34	0	0	0	0	0
April 2032	40	0	0	0	0	100	66	4	*	*	28	0	0	0	0	0
April 2033	34	0	0	0	0	100	54	2	*	*	21	0	0	0	0	0
April 2034	28	0	0	0	0	100	43	2	*	*	14	0	0	0	0	0
April 2035	22	0	0	0	0	100	32	1	*	0	6	0	0	0	0	0
April 2036	15	0	0	0	0	100	23	1	*	0	0	0	0	0	0	0
April 2037	8	0	0	0	0	100	14	*	*	0	0	0	0	0	0	0
April 2038	*	0	0	0	0	100	5	*	*	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	52	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.3	8.0	3.5	1.9	1.3	29.1	23.6	13.2	6.8	4.3	16.5	6.7	3.2	2.0	1.1	0.6

Date	EZ Class						BD, OF, OS†, IF, IS†, BJ and BL Classes							
	PSA Prepayment Assumption						PSA Prepayment Assumption							
	0%	100%	300%	500%	800%	1200%	0%	100%	250%	285%	380%	700%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	105	105	105	105	105	105	99	91	82	82	82	70	19	0
April 2012	110	110	110	110	110	90	97	83	66	66	66	40	3	0
April 2013	116	116	116	116	116	24	96	76	53	53	53	23	*	0
April 2014	122	122	122	122	79	7	94	68	42	42	42	13	0	0
April 2015	128	128	128	128	40	2	93	61	33	33	33	8	0	0
April 2016	135	135	135	118	20	*	91	54	25	25	25	4	0	0
April 2017	142	142	142	80	10	*	89	46	19	19	19	2	0	0
April 2018	149	149	149	53	5	*	87	37	14	14	14	1	0	0
April 2019	157	157	148	36	2	*	85	29	11	11	11	*	0	0
April 2020	165	165	115	24	1	*	83	21	8	8	8	*	0	0
April 2021	173	173	89	16	1	*	79	14	6	6	6	0	0	0
April 2022	182	182	68	10	*	*	74	6	4	4	4	0	0	0
April 2023	191	191	52	7	*	*	68	3	3	3	3	0	0	0
April 2024	201	201	39	4	*	*	62	2	2	2	2	0	0	0
April 2025	211	211	29	3	*	*	56	1	1	1	1	0	0	0
April 2026	222	186	21	2	*	0	49	1	1	1	1	0	0	0
April 2027	234	152	15	1	*	0	42	1	1	1	1	0	0	0
April 2028	246	119	10	1	*	0	34	*	*	*	*	0	0	0
April 2029	258	88	7	*	*	0	26	*	*	*	*	0	0	0
April 2030	271	60	4	*	*	0	17	0	0	0	0	0	0	0
April 2031	285	33	2	*	*	0	7	0	0	0	0	0	0	0
April 2032	300	8	*	*	*	0	0	0	0	0	0	0	0	0
April 2033	315	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	331	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2035	348	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2036	347	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2037	270	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2038	186	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2039	97	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.0	18.5	12.4	8.2	4.9	2.6	14.8	6.5	4.2	4.2	4.2	2.1	0.7	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BE Class								BZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	250%	285%	380%	700%	1400%	2100%	0%	100%	250%	285%	380%	700%	1400%	2100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	0	106	106	100	88	54	0	0	0
April 2012	100	100	100	100	100	100	100	0	113	113	100	80	26	0	0	0
April 2013	100	100	100	100	100	100	100	0	120	120	100	74	9	0	0	0
April 2014	100	100	100	100	100	100	22	0	127	127	100	71	2	0	0	0
April 2015	100	100	100	100	100	100	4	0	135	135	100	70	*	0	0	0
April 2016	100	100	100	100	100	100	1	0	143	143	98	67	*	0	0	0
April 2017	100	100	100	100	100	100	*	0	152	152	92	62	*	0	0	0
April 2018	100	100	100	100	100	100	*	0	161	161	83	55	*	0	0	0
April 2019	100	100	100	100	100	100	*	0	171	171	74	48	*	0	0	0
April 2020	100	100	100	100	100	100	*	0	182	182	65	42	*	0	0	0
April 2021	100	100	100	100	100	75	*	0	193	193	56	36	*	0	0	0
April 2022	100	100	100	100	100	42	*	0	205	205	48	30	*	0	0	0
April 2023	100	100	100	100	100	23	*	0	218	196	41	25	*	0	0	0
April 2024	100	100	100	100	100	13	0	0	231	178	34	21	*	0	0	0
April 2025	100	100	100	100	100	7	0	0	245	161	29	17	*	0	0	0
April 2026	100	100	100	100	100	4	0	0	261	143	24	14	*	0	0	0
April 2027	100	100	100	100	100	2	0	0	277	126	19	11	*	0	0	0
April 2028	100	100	100	100	100	1	0	0	294	110	15	9	*	0	0	0
April 2029	100	100	100	100	100	1	0	0	312	95	12	7	*	0	0	0
April 2030	100	89	89	89	89	*	0	0	331	80	9	5	*	0	0	0
April 2031	100	59	59	59	59	*	0	0	351	65	7	4	*	0	0	0
April 2032	37	37	37	37	37	*	0	0	357	52	5	3	*	0	0	0
April 2033	22	22	22	22	22	*	0	0	324	39	3	2	*	0	0	0
April 2034	11	11	11	11	11	*	0	0	289	26	2	1	*	0	0	0
April 2035	4	4	4	4	4	*	0	0	250	15	1	1	*	0	0	0
April 2036	0	0	0	0	0	*	0	0	209	4	*	*	*	0	0	0
April 2037	0	0	0	0	0	0	0	0	163	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	113	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	59	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.4	21.8	21.8	21.8	21.8	12.2	3.8	0.1	26.4	18.7	12.7	8.9	1.4	0.3	0.1	0.1

Date	AB Class					BM Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	400%	600%	0%	100%	200%	400%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2011	95	92	90	85	81	100	100	100	100	100
April 2012	90	81	75	63	51	100	100	100	100	100
April 2013	84	69	58	39	23	100	100	100	100	100
April 2014	78	58	45	22	6	100	100	100	100	100
April 2015	72	48	33	10	0	100	100	100	100	79
April 2016	65	39	23	1	0	100	100	100	100	46
April 2017	58	30	14	0	0	100	100	100	73	27
April 2018	50	22	7	0	0	100	100	100	49	15
April 2019	42	14	1	0	0	100	100	100	32	8
April 2020	33	7	0	0	0	100	100	76	21	4
April 2021	24	1	0	0	0	100	100	53	12	2
April 2022	14	0	0	0	0	100	71	35	7	1
April 2023	4	0	0	0	0	100	42	19	3	*
April 2024	0	0	0	0	0	62	15	6	1	*
April 2025	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.6	5.1	4.0	2.7	2.1	14.2	12.8	11.4	8.5	6.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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A Class									
Date	PSA Prepayment Assumption								
	0%	100%	250%	400%	515%	550%	800%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	98	88	72	58	58	58	41	5	0
April 2012	97	76	48	27	27	27	4	0	0
April 2013	95	65	27	6	6	6	0	0	0
April 2014	93	55	9	0	0	0	0	0	0
April 2015	91	44	0	0	0	0	0	0	0
April 2016	89	35	0	0	0	0	0	0	0
April 2017	87	25	0	0	0	0	0	0	0
April 2018	82	14	0	0	0	0	0	0	0
April 2019	77	2	0	0	0	0	0	0	0
April 2020	70	0	0	0	0	0	0	0	0
April 2021	63	0	0	0	0	0	0	0	0
April 2022	55	0	0	0	0	0	0	0	0
April 2023	47	0	0	0	0	0	0	0	0
April 2024	38	0	0	0	0	0	0	0	0
April 2025	28	0	0	0	0	0	0	0	0
April 2026	18	0	0	0	0	0	0	0	0
April 2027	6	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.9	4.6	2.1	1.4	1.4	1.4	0.9	0.5	0.1

AZ Class									
Date	PSA Prepayment Assumption								
	0%	100%	250%	400%	515%	550%	800%	1200%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2011	106	106	106	99	51	36	0	0	0
April 2012	113	113	113	97	28	8	0	0	0
April 2013	120	120	120	81	12	1	0	0	0
April 2014	127	127	127	39	2	0	0	0	0
April 2015	135	135	109	10	0	0	0	0	0
April 2016	143	143	63	0	0	0	0	0	0
April 2017	152	152	34	0	0	0	0	0	0
April 2018	161	161	14	0	0	0	0	0	0
April 2019	171	171	0	0	0	0	0	0	0
April 2020	182	148	0	0	0	0	0	0	0
April 2021	193	117	0	0	0	0	0	0	0
April 2022	205	87	0	0	0	0	0	0	0
April 2023	218	60	0	0	0	0	0	0	0
April 2024	231	40	0	0	0	0	0	0	0
April 2025	245	26	0	0	0	0	0	0	0
April 2026	261	13	0	0	0	0	0	0	0
April 2027	277	3	0	0	0	0	0	0	0
April 2028	271	0	0	0	0	0	0	0	0
April 2029	237	0	0	0	0	0	0	0	0
April 2030	201	0	0	0	0	0	0	0	0
April 2031	161	0	0	0	0	0	0	0	0
April 2032	118	0	0	0	0	0	0	0	0
April 2033	71	0	0	0	0	0	0	0	0
April 2034	35	0	0	0	0	0	0	0	0
April 2035	7	0	0	0	0	0	0	0	0
April 2036	*	0	0	0	0	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.4	12.4	6.2	3.8	1.4	0.9	0.2	0.1	0.1

HJ Class									
Date	PSA Prepayment Assumption								
	0%	100%	210%	250%	330%	500%	1000%	1500%	
Initial Percent	100	100	100	100	100	100	100	100	
April 2011	99	91	83	83	83	82	47	12	
April 2012	98	82	68	68	68	56	18	1	
April 2013	97	74	56	56	56	38	7	*	
April 2014	96	66	45	45	45	26	3	*	
April 2015	94	59	35	35	35	18	1	*	
April 2016	93	52	27	27	27	12	*	*	
April 2017	91	46	21	21	21	8	*	*	
April 2018	89	40	17	17	17	6	*	0	
April 2019	87	34	13	13	13	4	*	0	
April 2020	85	29	10	10	10	3	*	0	
April 2021	83	24	8	8	8	2	*	0	
April 2022	81	20	6	6	6	1	*	0	
April 2023	78	15	4	4	4	1	*	0	
April 2024	75	11	3	3	3	*	*	0	
April 2025	72	7	2	2	2	*	*	0	
April 2026	69	4	2	2	2	*	*	0	
April 2027	66	1	1	1	1	*	*	0	
April 2028	62	1	1	1	1	*	*	0	
April 2029	58	1	1	1	1	*	*	0	
April 2030	53	*	*	*	*	*	0	0	
April 2031	48	*	*	*	*	*	0	0	
April 2032	43	*	*	*	*	*	0	0	
April 2033	37	*	*	*	*	*	0	0	
April 2034	31	*	*	*	*	*	0	0	
April 2035	24	0	0	0	0	0	0	0	
April 2036	17	0	0	0	0	0	0	0	
April 2037	9	0	0	0	0	0	0	0	
April 2038	*	0	0	0	0	0	0	0	
April 2039	0	0	0	0	0	0	0	0	
April 2040	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	18.9	7.1	4.6	4.6	4.6	3.1	1.3	0.5	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	FH and SH Classes							
	PSA Prepayment Assumption							
	0%	100%	210%	250%	330%	500%	1000%	1500%
Initial Percent	100	100	100	100	100	100	100	100
April 2011	100	100	100	85	56	0	0	0
April 2012	100	100	100	75	27	0	0	0
April 2013	100	100	100	68	10	0	0	0
April 2014	100	100	100	65	2	0	0	0
April 2015	100	100	100	63	*	0	0	0
April 2016	100	100	98	61	*	0	0	0
April 2017	100	100	93	57	*	0	0	0
April 2018	100	100	86	52	*	0	0	0
April 2019	100	100	79	46	*	0	0	0
April 2020	100	100	71	41	*	0	0	0
April 2021	100	100	63	36	*	0	0	0
April 2022	100	100	55	30	*	0	0	0
April 2023	100	100	47	26	*	0	0	0
April 2024	100	100	40	22	*	0	0	0
April 2025	100	100	34	18	*	0	0	0
April 2026	100	100	28	14	*	0	0	0
April 2027	100	94	23	11	*	0	0	0
April 2028	100	80	18	9	*	0	0	0
April 2029	100	65	14	7	*	0	0	0
April 2030	100	52	10	5	*	0	0	0
April 2031	100	38	7	3	*	0	0	0
April 2032	100	26	5	2	*	0	0	0
April 2033	100	14	2	1	*	0	0	0
April 2034	100	3	1	*	*	0	0	0
April 2035	100	0	0	0	0	0	0	0
April 2036	100	0	0	0	0	0	0	0
April 2037	100	0	0	0	0	0	0	0
April 2038	100	0	0	0	0	0	0	0
April 2039	53	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0
Weighted Average								
Life (years)**	29.1	20.3	13.2	8.5	1.4	0.4	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should

consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class, the Accrual Classes and the QS and SV Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, we will treat the SH Class, and we may treat certain other Classes of Certificates, as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	285% PSA
2	200% PSA
3	285% PSA
4	285% PSA
5	300% PSA
6	200% PSA
7	285% PSA
8	300% PSA
9	300% PSA
10	285% PSA
11	200% PSA
12	515% PSA
13	250% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

For taxable years beginning after December 31, 2012, certain non-corporate beneficial owners will be subject to an increased rate of tax on some or all of their “net investment income,” which generally will include interest, original issue discount and market discount realized on a Regular Certificate, and any net gain recognized upon a disposition of a Regular Certificate. You should consult your tax advisor regarding the applicability of this tax in respect of your Regular Certificates.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in one or more underlying Regular Certificates. The DK, DM, DP, FB, FC, FD, SC, SB, AH, ME, MH, MK, HG, HK, EC, EG, EK, EN, BJ and BL Classes of RCR Certificates are Combination RCR Certificates. The BS Class represents (i) the right to receive a portion of the interest on the AF Class and (ii) beneficial ownership of an undivided interest in the AS Class. The GS and ES Classes each represent (i) the right to receive a portion of the interest on the HF Class and (ii) beneficial ownership of an undivided interest in the HS Class. The SG Class represents (i) the right to receive a portion of the interest on the FE Class and (ii) beneficial ownership of an undivided interest in the SE Class. The NS and MS Classes each represent (i) the right to receive a portion of the interest on the QF Class and (ii) beneficial ownership of an undivided interest in the QS Class. The SP Class represents (i) the right to receive a portion of the interest on the FN Class and (ii) beneficial ownership of an undivided interest in the SN Class. The SJ Class represents (i) the right to receive a portion of the interest on the FN Class and (ii) beneficial ownership of an undivided interest in the SN Class. The VS and US Classes each represent (i) the right to receive a portion of the interest on the FW Class and (ii) beneficial ownership of an undivided interest in the SW Class. The XS Class represents (i) the right to receive a portion of the interest on the YF Class and (ii) beneficial ownership of an undivided interest in the YS Class. The SQ and

SX Classes each represent (i) the right to receive a portion of the interest on the FV Class and (ii) beneficial ownership of an undivided interest in the SV Class. The JS and PS Classes each represent (i) the right to receive a portion of the interest on the FY Class and (ii) beneficial ownership of an undivided interest in the SY Class. The IS Class represents (i) the right to receive a portion of the interest on the OF Class and (ii) beneficial ownership of an undivided interest in the OS Class. To the extent any such Class represents the right to receive a portion of the interest on a Class, it will be treated as a Strip RCR Certificate. To the extent any such Class represents beneficial ownership of an undivided interest in a Class, it will be treated as a Combination RCR Certificate. The remaining Classes of RCR Certificates are Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Barclays Capital Inc. (the “Dealer”) in exchange for the Trust MBS and the Group 12 Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 12 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	April 2010 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Term to Expiration of Interest Only Period (in months)
2007-081	AB	July 2007	31396XAJ3	6.0%	FIX	February 2036	SEQ	\$50,000,000	0.61732881	\$26,236,474.43	6.653%	326	34	86
2007-090	A	August 2007	31396XRR7	6.0	FIX	June 2035	SEQ	50,000,000	0.50978815	20,901,314.15	6.586	327	33	87
2009-045	NA	May 2009	31397NNM51	6.0	FIX	March 2037	SEQ	105,489,633	0.72940252	6,528,152.55	6.699	330	30	90

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

Note: For any pool of Mortgage Loans backing an underlying REMIC or RCR certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates			RCR Certificates					
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
AF	\$ 14,610,000	BF	\$ 14,610,000	PAC/AD	(4)	FLT	31398RCM5	May 2040
AS	14,610,000(3)	BS	14,610,000(3)	NTL	(4)	INV/IO	31398RCN3	May 2040
Recombination 2								
DG	19,480,000	DK	22,726,666	PAC/AD	4.00%	FIX	31398RCP8	May 2040
AF	3,246,666							
AS	3,246,666(3)							
Recombination 3								
DG	19,480,000	DM	27,272,000	PAC/AD	4.50	FIX	31398RCQ6	May 2040
AF	7,792,000							
AS	7,792,000(3)							
Recombination 4								
DG	19,480,000	DP	34,090,000	PAC/AD	5.00	FIX	31398RCR4	May 2040
AF	14,610,000							
AS	14,610,000(3)							
Recombination 5								
KA	68,257,576	KG	68,257,576	PT	3.00	FIX	31398RCS2	January 2021
		KI	17,064,394(3)	NTL	4.00	FIX/IO	31398RCU7	January 2021
Recombination 6								
KA	68,257,576	KJ	68,257,576	PT	3.50	FIX	31398RCT0	January 2021
		KI	8,532,197(3)	NTL	4.00	FIX/IO	31398RCU7	January 2021
Recombination 7								
AO	34,375,000	FB	34,375,000	PAC	(4)	FLT	31398RCV5	May 2040
FI	34,375,000(3)							
Recombination 8								
AO	34,375,000	FC	34,375,000	PAC	(4)	FLT	31398RCW3	May 2040
FI	34,375,000(3)							
IX	34,375,000(3)							

REMIC Certificates			RCR Certificates					
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 9								
AO	\$ 34,375,000	FD	\$ 34,375,000	PAC	(4)	FLT	31398RCX1	May 2040
FI	34,375,000(3)							
IX	34,375,000(3)							
IY	34,375,000(3)							
Recombination 10								
IY	34,375,000(3)	SC	34,375,000(3)	NTL	(4)	INV/IO	31398RCZ6	May 2040
SD	34,375,000(3)							
Recombination 11								
IX	34,375,000(3)	SB	34,375,000(3)	NTL	(4)	INV/IO	31398RCY9	May 2040
IY	34,375,000(3)							
SD	34,375,000(3)							
Recombination 12								
AO	43,750,000	AH	43,750,000	PAC	3.25%	FIX	31398RDA0	May 2040
FI	20,312,500(3)							
IX	20,312,500(3)							
IY	20,312,500(3)							
SD	20,312,500(3)							
Recombination 13								
HF	51,617,142	GF	51,617,142	PAC/AD	(4)	FLT	31398RDB8	May 2040
HS	51,617,142(3)	GS	51,617,142(3)	NTL	(4)	INV/IO	31398RDC6	May 2040
Recombination 14								
HF	51,617,142	EF	51,617,142	PAC/AD	(4)	FLT	31398RDD4	May 2040
HS	51,617,142(3)	ES	51,617,142(3)	NTL	(4)	INV/IO	31398RDE2	May 2040
Recombination 15								
MC	68,822,858	ME	80,293,334	PAC/AD	4.00	FIX	31398RDF9	May 2040
HF	11,470,476							
HS	11,470,476(3)							
Recombination 16								
MC	68,822,858	MH	96,352,001	PAC/AD	4.50	FIX	31398RDG7	May 2040
HF	27,529,143							
HS	27,529,143(3)							

REMIC Certificates			RCR Certificates					
<u>Classes</u>	<u>Original Balances</u>	<u>RCR Classes</u>	<u>Original Balances</u>	<u>Principal Type(2)</u>	<u>Interest Rate</u>	<u>Interest Type(2)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date</u>
Recombination 17								
MC	\$ 38,712,856	MK	\$ 90,329,998	PAC/AD	5.50%	FIX	31398RDH5	May 2040
HF	51,617,142							
HS	51,617,142(3)							
Recombination 18								
FE	20,000,000	FG	20,000,000	SEQ	(4)	FLT	31398RDJ1	September 2039
SE	20,000,000(3)	SG	20,000,000(3)	NTL	(4)	INV/IO	31398RDK8	September 2039
Recombination 19								
QF	8,470,777	NF	8,470,777	SEQ	(4)	FLT	31398RDL6	May 2040
QS	3,764,790	NS	3,764,790	SEQ	(4)	INV	31398RDM4	May 2040
Recombination 20								
QF	8,470,777	MF	8,470,777	SEQ	(4)	FLT	31398RDN2	May 2040
QS	3,764,790	MS	3,764,790	SEQ	(4)	INV	31398RDP7	May 2040
Recombination 21								
FN	55,142,857	FP	55,142,857	PT	(4)	FLT	31398RDU6	May 2040
SN	55,142,857(3)	SP	55,142,857(3)	NTL	(4)	INV/IO	31398RDV4	May 2040
Recombination 22								
FN	55,142,857	FJ	55,142,857	PT	(4)	FLT	31398RDW2	May 2040
SN	55,142,857(3)	SJ	55,142,857(3)	NTL	(4)	INV/IO	31398RDX0	May 2040
Recombination 23								
FW	50,884,286	VF	50,884,286	PAC/AD	(4)	FLT	31398RDQ5	May 2040
SW	50,884,286(3)	VS	50,884,286(3)	NTL	(4)	INV/IO	31398RDR3	May 2040
Recombination 24								
FW	50,884,286	UF	50,884,286	PAC/AD	(4)	FLT	31398RDS1	May 2040
SW	50,884,286(3)	US	50,884,286(3)	NTL	(4)	INV/IO	31398RDT9	May 2040
Recombination 25								
HC	67,845,716	HG	79,153,335	PAC/AD	4.00	FIX	31398RDY8	May 2040
FW	11,307,619							
SW	11,307,619(3)							
Recombination 26								
HC	67,845,716	HK	94,984,002	PAC/AD	4.50	FIX	31398RDZ5	May 2040
FW	27,138,286							
SW	27,138,286(3)							

REMIC Certificates			RCR Certificates						Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number		
Recombination 27									
YF	\$ 20,000,000	XF	\$ 20,000,000	SEQ	(4)	FLT	31398REA9		June 2038
YS	20,000,000(3)	XS	20,000,000(3)	NTL	(4)	INV/IO	31398REB7		June 2038
Recombination 28									
FV	26,563,846	FQ	26,563,846	SEQ	(4)	FLT	31398REC5		May 2040
SV	11,806,154	SQ	11,806,154	SEQ	(4)	INV	31398RED3		May 2040
Recombination 29									
FV	26,563,846	FX	26,563,846	SEQ	(4)	FLT	31398REE1		May 2040
SV	11,806,154	SX	11,806,154	SEQ	(4)	INV	31398REF8		May 2040
Recombination 30									
FY	125,395,234	JF	125,395,234	SEQ/AD	(4)	FLT	31398REG6		March 2036
SY	125,395,234(3)	JS	125,395,234(3)	NTL	(4)	INV/IO	31398REH4		March 2036
Recombination 31									
FY	125,395,234	PF	125,395,234	SEQ/AD	(4)	FLT	31398REJ0		March 2036
SY	125,395,234(3)	PS	125,395,234(3)	NTL	(4)	INV/IO	31398REK7		March 2036
Recombination 32									
EA	125,395,235	EC	143,308,840	SEQ/AD	3.50%	FIX	31398REL5		March 2036
FY	17,913,605								
SY	17,913,605(3)								
Recombination 33									
EA	125,395,235	EG	167,193,646	SEQ/AD	4.00	FIX	31398REM3		March 2036
FY	41,798,411								
SY	41,798,411(3)								
Recombination 34									
EA	125,395,235	EK	200,632,376	SEQ/AD	4.50	FIX	31398REN1		March 2036
FY	75,237,141								
SY	75,237,141(3)								

REMIC Certificates			RCR Certificates					Final Distribution Date
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	
Recombination 35								
EA	\$125,395,235	EN	\$250,790,469	SEQ/AD	5.00%	FIX	31398REP6	March 2036
FY	125,395,234							
SY	125,395,234(3)							
Recombination 36								
OF	30,421,428	IF	30,421,428	PAC/AD	(4)	FLT	31398REQ4	May 2040
OS	30,421,428(3)	IS	30,421,428(3)	NTL	(4)	INV/IO	31398RER2	May 2040
Recombination 37								
BD	12,168,572	BJ	14,196,667	PAC/AD	4.00	FIX	31398RES0	May 2040
OF	2,028,095							
OS	2,028,095(3)							
Recombination 38								
BD	12,168,572	BL	17,036,000	PAC/AD	4.50	FIX	31398RET8	May 2040
OF	4,867,428							
OS	4,867,428(3)							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions of *original* principal or notional principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-11 for a description of how their notional balances are calculated.
- (4) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$34,170,000.00	February 2015	\$10,434,578.11	December 2019	\$ 2,509,137.33
May 2010	33,581,700.01	March 2015	10,185,362.63	January 2020	2,447,016.18
June 2010	33,026,354.02	April 2015	9,941,983.15	February 2020	2,386,384.17
July 2010	32,474,467.30	May 2015	9,704,304.83	March 2020	2,327,206.36
August 2010	31,926,047.19	June 2015	9,472,195.92	April 2020	2,269,448.59
September 2010	31,381,105.97	July 2015	9,245,527.69	May 2020	2,213,077.50
October 2010	30,839,660.56	August 2015	9,024,174.35	June 2020	2,158,060.50
November 2010	30,301,732.42	September 2015	8,808,013.00	July 2020	2,104,365.76
December 2010	29,767,347.30	October 2015	8,596,923.53	August 2020	2,051,962.19
January 2011	29,238,513.48	November 2015	8,390,788.60	September 2020	2,000,819.41
February 2011	28,715,186.91	December 2015	8,189,493.57	October 2020	1,950,907.74
March 2011	28,197,326.27	January 2016	7,992,926.40	November 2020	1,902,198.21
April 2011	27,684,892.96	February 2016	7,800,977.63	December 2020	1,854,662.50
May 2011	27,177,850.89	March 2016	7,613,540.32	January 2021	1,808,272.96
June 2011	26,676,166.45	April 2016	7,430,509.95	February 2021	1,763,002.58
July 2011	26,181,555.51	May 2016	7,251,784.44	March 2021	1,718,824.97
August 2011	25,693,920.34	June 2016	7,077,264.02	April 2021	1,675,714.35
September 2011	25,213,164.48	July 2016	6,906,851.20	May 2021	1,633,645.56
October 2011	24,739,192.85	August 2016	6,740,450.76	June 2021	1,592,593.99
November 2011	24,271,911.62	September 2016	6,577,969.65	July 2021	1,552,535.64
December 2011	23,811,228.29	October 2016	6,419,316.93	August 2021	1,513,447.04
January 2012	23,357,051.57	November 2016	6,264,403.79	September 2021	1,475,305.28
February 2012	22,909,291.47	December 2016	6,113,143.43	October 2021	1,438,087.97
March 2012	22,467,859.20	January 2017	5,965,451.05	November 2021	1,401,773.25
April 2012	22,032,667.19	February 2017	5,821,243.80	December 2021	1,366,339.76
May 2012	21,603,629.07	March 2017	5,680,440.72	January 2022	1,331,766.66
June 2012	21,180,659.65	April 2017	5,542,962.74	February 2022	1,298,033.56
July 2012	20,763,674.92	May 2017	5,408,732.58	March 2022	1,265,120.57
August 2012	20,352,591.99	June 2017	5,277,674.74	April 2022	1,233,008.27
September 2012	19,947,329.12	July 2017	5,149,715.46	May 2022	1,201,677.65
October 2012	19,547,805.70	August 2017	5,024,782.68	June 2022	1,171,110.20
November 2012	19,153,942.21	September 2017	4,902,805.98	July 2022	1,141,287.79
December 2012	18,765,660.20	October 2017	4,783,716.59	August 2022	1,112,192.75
January 2013	18,382,882.34	November 2017	4,667,447.28	September 2022	1,083,807.81
February 2013	18,005,532.31	December 2017	4,553,932.41	October 2022	1,056,116.09
March 2013	17,633,534.87	January 2018	4,443,107.81	November 2022	1,029,101.11
April 2013	17,266,815.80	February 2018	4,334,910.83	December 2022	1,002,746.80
May 2013	16,905,301.87	March 2018	4,229,280.22	January 2023	977,037.42
June 2013	16,548,920.90	April 2018	4,126,156.17	February 2023	951,957.64
July 2013	16,197,601.67	May 2018	4,025,480.23	March 2023	927,492.46
August 2013	15,851,273.93	June 2018	3,927,195.31	April 2023	903,627.25
September 2013	15,509,868.41	July 2018	3,831,245.63	May 2023	880,347.70
October 2013	15,173,316.77	August 2018	3,737,576.68	June 2023	857,639.86
November 2013	14,841,551.63	September 2018	3,646,135.24	July 2023	835,490.08
December 2013	14,514,506.52	October 2018	3,556,869.29	August 2023	813,885.06
January 2014	14,192,115.87	November 2018	3,469,728.01	September 2023	792,811.77
February 2014	13,874,315.03	December 2018	3,384,661.76	October 2023	772,257.53
March 2014	13,561,040.22	January 2019	3,301,622.05	November 2023	752,209.93
April 2014	13,252,228.54	February 2019	3,220,561.51	December 2023	732,656.86
May 2014	12,947,817.96	March 2019	3,141,433.83	January 2024	713,586.48
June 2014	12,647,747.29	April 2019	3,064,193.82	February 2024	694,987.25
July 2014	12,351,956.18	May 2019	2,988,797.30	March 2024	676,847.88
August 2014	12,060,385.11	June 2019	2,915,201.11	April 2024	659,157.36
September 2014	11,773,139.99	July 2019	2,843,363.11	May 2024	641,904.93
October 2014	11,492,608.84	August 2019	2,773,242.10	June 2024	625,080.09
November 2014	11,218,636.72	September 2019	2,704,797.87	July 2024	608,672.57
December 2014	10,951,072.28	October 2019	2,637,991.11	August 2024	592,672.36
January 2015	10,689,767.58	November 2019	2,572,783.44	September 2024	577,069.67

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2024	\$ 561,854.96	January 2029	\$ 133,818.97	April 2033	\$ 23,605.96
November 2024	547,018.89	February 2029	129,858.11	May 2033	22,660.71
December 2024	532,552.36	March 2029	126,001.81	June 2033	21,743.35
January 2025	518,446.47	April 2029	122,247.46	July 2033	20,853.13
February 2025	504,692.55	May 2029	118,592.52	August 2033	19,989.35
March 2025	491,282.10	June 2029	115,034.51	September 2033	19,151.30
April 2025	478,206.85	July 2029	111,571.01	October 2033	18,338.29
May 2025	465,458.71	August 2029	108,199.65	November 2033	17,549.66
June 2025	453,029.79	September 2029	104,918.12	December 2033	16,784.77
July 2025	440,912.38	October 2029	101,724.19	January 2034	16,042.98
August 2025	429,098.95	November 2029	98,615.64	February 2034	15,323.66
September 2025	417,582.16	December 2029	95,590.33	March 2034	14,626.23
October 2025	406,354.83	January 2030	92,646.18	April 2034	13,950.09
November 2025	395,409.95	February 2030	89,781.14	May 2034	13,294.67
December 2025	384,740.68	March 2030	86,993.22	June 2034	12,659.42
January 2026	374,340.35	April 2030	84,280.48	July 2034	12,043.78
February 2026	364,202.43	May 2030	81,641.03	August 2034	11,447.24
March 2026	354,320.55	June 2030	79,073.00	September 2034	10,869.27
April 2026	344,688.51	July 2030	76,574.60	October 2034	10,309.37
May 2026	335,300.22	August 2030	74,144.06	November 2034	9,767.05
June 2026	326,149.77	September 2030	71,779.67	December 2034	9,241.84
July 2026	317,231.38	October 2030	69,479.75	January 2035	8,733.26
August 2026	308,539.39	November 2030	67,242.67	February 2035	8,240.86
September 2026	300,068.29	December 2030	65,066.82	March 2035	7,764.21
October 2026	291,812.69	January 2031	62,950.64	April 2035	7,302.86
November 2026	283,767.35	February 2031	60,892.63	May 2035	6,856.39
December 2026	275,927.14	March 2031	58,891.30	June 2035	6,424.41
January 2027	268,287.03	April 2031	56,945.20	July 2035	6,006.51
February 2027	260,842.15	May 2031	55,052.92	August 2035	5,602.29
March 2027	253,587.72	June 2031	53,213.08	September 2035	5,211.39
April 2027	246,519.09	July 2031	51,424.35	October 2035	4,833.42
May 2027	239,631.69	August 2031	49,685.41	November 2035	4,468.04
June 2027	232,921.10	September 2031	47,994.98	December 2035	4,114.89
July 2027	226,382.98	October 2031	46,351.82	January 2036	3,773.62
August 2027	220,013.09	November 2031	44,754.71	February 2036	3,443.91
September 2027	213,807.31	December 2031	43,202.47	March 2036	3,125.44
October 2027	207,761.60	January 2032	41,693.94	April 2036	2,817.87
November 2027	201,872.03	February 2032	40,227.99	May 2036	2,520.92
December 2027	196,134.75	March 2032	38,803.52	June 2036	2,234.27
January 2028	190,546.02	April 2032	37,419.46	July 2036	1,957.64
February 2028	185,102.17	May 2032	36,074.75	August 2036	1,690.74
March 2028	179,799.64	June 2032	34,768.39	September 2036	1,433.29
April 2028	174,634.93	July 2032	33,499.37	October 2036	1,185.03
May 2028	169,604.64	August 2032	32,266.72	November 2036	945.68
June 2028	164,705.45	September 2032	31,069.49	December 2036	715.00
July 2028	159,934.11	October 2032	29,906.76	January 2037	492.74
August 2028	155,287.46	November 2032	28,777.64	February 2037	278.65
September 2028	150,762.41	December 2032	27,681.23	March 2037	72.49
October 2028	146,355.94	January 2033	26,616.68	April 2037 and thereafter	0.00
November 2028	142,065.12	February 2033	25,583.16		
December 2028	137,887.06	March 2033	24,579.85		

AO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$43,750,000.00	August 2010	\$43,189,283.94	December 2010	\$42,308,899.54
May 2010	43,640,164.37	September 2010	42,998,824.63	January 2011	42,040,044.60
June 2010	43,510,054.35	October 2010	42,788,493.10	February 2011	41,752,131.15
July 2010	43,359,731.67	November 2010	42,558,454.47	March 2011	41,445,425.64

AO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2011	\$41,120,219.10	April 2016	\$15,452,711.82	April 2021	\$ 4,758,537.62
May 2011	40,776,826.78	May 2016	15,157,946.83	May 2021	4,663,895.08
June 2011	40,415,587.62	June 2016	14,868,647.09	June 2021	4,571,052.16
July 2011	40,036,863.77	July 2016	14,584,713.09	July 2021	4,479,975.57
August 2011	39,641,040.07	August 2016	14,306,047.11	August 2021	4,390,632.61
September 2011	39,228,523.34	September 2016	14,032,553.20	September 2021	4,302,991.18
October 2011	38,799,741.81	October 2016	13,764,137.13	October 2021	4,217,019.77
November 2011	38,355,144.31	November 2016	13,500,706.36	November 2021	4,132,687.42
December 2011	37,895,199.60	December 2016	13,242,170.02	December 2021	4,049,963.76
January 2012	37,420,395.49	January 2017	12,988,438.88	January 2022	3,968,818.96
February 2012	36,931,238.01	February 2017	12,739,425.30	February 2022	3,889,223.74
March 2012	36,428,250.54	March 2017	12,495,043.25	March 2022	3,811,149.34
April 2012	35,911,972.83	April 2017	12,255,208.22	April 2022	3,734,567.54
May 2012	35,382,960.06	May 2017	12,019,837.22	May 2022	3,659,450.62
June 2012	34,841,781.83	June 2017	11,788,848.79	June 2022	3,585,771.38
July 2012	34,289,021.11	July 2017	11,562,162.90	July 2022	3,513,503.10
August 2012	33,725,273.16	August 2017	11,339,700.99	August 2022	3,442,619.56
September 2012	33,169,506.05	September 2017	11,121,385.88	September 2022	3,373,095.01
October 2012	32,621,608.98	October 2017	10,907,141.83	October 2022	3,304,904.17
November 2012	32,081,472.71	November 2017	10,696,894.43	November 2022	3,238,022.23
December 2012	31,548,989.48	December 2017	10,490,570.63	December 2022	3,172,424.82
January 2013	31,024,053.01	January 2018	10,288,098.67	January 2023	3,108,088.03
February 2013	30,506,558.47	February 2018	10,089,408.13	February 2023	3,044,988.37
March 2013	29,996,402.48	March 2018	9,894,429.81	March 2023	2,983,102.79
April 2013	29,493,483.08	April 2018	9,703,095.81	April 2023	2,922,408.66
May 2013	28,997,699.71	May 2018	9,515,339.40	May 2023	2,862,883.76
June 2013	28,508,953.18	June 2018	9,331,095.11	June 2023	2,804,506.28
July 2013	28,027,145.66	July 2018	9,150,298.61	July 2023	2,747,254.80
August 2013	27,552,180.68	August 2018	8,972,886.75	August 2023	2,691,108.30
September 2013	27,083,963.08	September 2018	8,798,797.52	September 2023	2,636,046.15
October 2013	26,622,399.02	October 2018	8,627,970.03	October 2023	2,582,048.08
November 2013	26,167,395.93	November 2018	8,460,344.48	November 2023	2,529,094.21
December 2013	25,718,862.54	December 2018	8,295,862.17	December 2023	2,477,165.00
January 2014	25,276,708.80	January 2019	8,134,465.45	January 2024	2,426,241.30
February 2014	24,840,845.92	February 2019	7,976,097.70	February 2024	2,376,304.28
March 2014	24,411,186.32	March 2019	7,820,703.34	March 2024	2,327,335.47
April 2014	23,987,643.63	April 2019	7,668,227.79	April 2024	2,279,316.75
May 2014	23,570,132.67	May 2019	7,518,617.46	May 2024	2,232,230.30
June 2014	23,158,569.41	June 2019	7,371,819.73	June 2024	2,186,058.65
July 2014	22,752,871.01	July 2019	7,227,782.93	July 2024	2,140,784.65
August 2014	22,352,955.74	August 2019	7,086,456.32	August 2024	2,096,391.46
September 2014	21,958,742.99	September 2019	6,947,790.08	September 2024	2,052,862.54
October 2014	21,570,153.30	October 2019	6,811,735.30	October 2024	2,010,181.67
November 2014	21,187,108.24	November 2019	6,678,243.95	November 2024	1,968,332.93
December 2014	20,809,530.52	December 2019	6,547,268.86	December 2024	1,927,300.66
January 2015	20,437,343.88	January 2020	6,418,763.74	January 2025	1,887,069.53
February 2015	20,070,473.10	February 2020	6,292,683.11	February 2025	1,847,624.46
March 2015	19,708,844.03	March 2020	6,168,982.34	March 2025	1,808,950.66
April 2015	19,352,383.51	April 2020	6,047,617.59	April 2025	1,771,033.62
May 2015	19,001,019.40	May 2020	5,928,545.81	May 2025	1,733,859.07
June 2015	18,654,680.55	June 2020	5,811,724.76	June 2025	1,697,413.04
July 2015	18,313,296.79	July 2020	5,697,112.94	July 2025	1,661,681.79
August 2015	17,976,798.92	August 2020	5,584,669.60	August 2025	1,626,651.83
September 2015	17,645,118.68	September 2020	5,474,354.75	September 2025	1,592,309.94
October 2015	17,318,188.76	October 2020	5,366,129.12	October 2025	1,558,643.13
November 2015	16,995,942.78	November 2020	5,259,954.14	November 2025	1,525,638.65
December 2015	16,678,315.27	December 2020	5,155,791.94	December 2025	1,493,283.98
January 2016	16,365,241.66	January 2021	5,053,605.37	January 2026	1,461,566.84
February 2016	16,056,658.27	February 2021	4,953,357.90	February 2026	1,430,475.18
March 2016	15,752,502.30	March 2021	4,855,013.72	March 2026	1,399,997.15

AO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2026	\$ 1,370,121.15	December 2030	\$ 380,305.41	August 2035	\$ 77,811.39
May 2026	1,340,835.77	January 2031	371,040.86	September 2035	75,165.01
June 2026	1,312,129.82	February 2031	361,971.30	October 2035	72,581.05
July 2026	1,283,992.32	March 2031	353,092.90	November 2035	70,058.23
August 2026	1,256,412.48	April 2031	344,401.90	December 2035	67,595.28
September 2026	1,229,379.71	May 2031	335,894.61	January 2036	65,190.94
October 2026	1,202,883.64	June 2031	327,567.43	February 2036	62,843.99
November 2026	1,176,914.07	July 2031	319,416.80	March 2036	60,553.25
December 2026	1,151,460.98	August 2031	311,439.25	April 2036	58,317.52
January 2027	1,126,514.57	September 2031	303,631.36	May 2036	56,135.67
February 2027	1,102,065.18	October 2031	295,989.79	June 2036	54,006.55
March 2027	1,078,103.37	November 2031	288,511.25	July 2036	51,929.07
April 2027	1,054,619.83	December 2031	281,192.52	August 2036	49,902.14
May 2027	1,031,605.46	January 2032	274,030.43	September 2036	47,924.70
June 2027	1,009,051.32	February 2032	267,021.88	October 2036	45,995.70
July 2027	986,948.61	March 2032	260,163.83	November 2036	44,114.11
August 2027	965,288.73	April 2032	253,453.30	December 2036	42,278.95
September 2027	944,063.23	May 2032	246,887.35	January 2037	40,489.22
October 2027	923,263.79	June 2032	240,463.11	February 2037	38,743.95
November 2027	902,882.27	July 2032	234,177.76	March 2037	37,042.22
December 2027	882,910.68	August 2032	228,028.54	April 2037	35,383.08
January 2028	863,341.18	September 2032	222,012.73	May 2037	33,765.64
February 2028	844,166.06	October 2032	216,127.68	June 2037	32,189.00
March 2028	825,377.76	November 2032	210,370.77	July 2037	30,652.30
April 2028	806,968.87	December 2032	204,739.45	August 2037	29,154.66
May 2028	788,932.12	January 2033	199,231.20	September 2037	27,695.27
June 2028	771,260.34	February 2033	193,843.56	October 2037	26,273.30
July 2028	753,946.55	March 2033	188,574.11	November 2037	24,887.93
August 2028	736,983.85	April 2033	183,420.48	December 2037	23,538.39
September 2028	720,365.50	May 2033	178,380.35	January 2038	22,223.90
October 2028	704,084.86	June 2033	173,451.43	February 2038	20,943.70
November 2028	688,135.44	July 2033	168,631.49	March 2038	19,697.05
December 2028	672,510.86	August 2033	163,918.34	April 2038	18,483.23
January 2029	657,204.85	September 2033	159,309.82	May 2038	17,301.51
February 2029	642,211.27	October 2033	154,803.82	June 2038	16,151.19
March 2029	627,524.08	November 2033	150,398.27	July 2038	15,031.61
April 2029	613,137.38	December 2033	146,091.14	August 2038	13,942.07
May 2029	599,045.35	January 2034	141,880.44	September 2038	12,881.93
June 2029	585,242.29	February 2034	137,764.21	October 2038	11,850.53
July 2029	571,722.62	March 2034	133,740.54	November 2038	10,847.25
August 2029	558,480.84	April 2034	129,807.55	December 2038	9,871.47
September 2029	545,511.57	May 2034	125,963.40	January 2039	8,922.58
October 2029	532,809.53	June 2034	122,206.27	February 2039	7,999.99
November 2029	520,369.53	July 2034	118,534.41	March 2039	7,103.10
December 2029	508,186.49	August 2034	114,946.06	April 2039	6,231.36
January 2030	496,255.40	September 2034	111,439.52	May 2039	5,384.21
February 2030	484,571.38	October 2034	108,013.12	June 2039	4,561.08
March 2030	473,129.61	November 2034	104,665.23	July 2039	3,761.46
April 2030	461,925.38	December 2034	101,394.23	August 2039	2,984.81
May 2030	450,954.06	January 2035	98,198.54	September 2039	2,230.61
June 2030	440,211.11	February 2035	95,076.63	October 2039	1,498.36
July 2030	429,692.07	March 2035	92,026.96	November 2039	787.57
August 2030	419,392.58	April 2035	89,048.06	December 2039	97.75
September 2030	409,308.33	May 2035	86,138.47	January 2040 and thereafter	0.00
October 2030	399,435.13	June 2035	83,296.76		
November 2030	389,768.84	July 2035	80,521.53		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$120,910,000.00	April 2015	\$ 35,495,216.62	April 2020	\$ 8,094,150.43
May 2010	119,058,395.52	May 2015	34,646,179.49	May 2020	7,892,919.62
June 2010	117,285,812.88	June 2015	33,817,046.23	June 2020	7,696,525.04
July 2010	115,489,145.24	July 2015	33,007,356.60	July 2020	7,504,852.93
August 2010	113,669,471.13	August 2015	32,216,660.86	August 2020	7,317,792.18
September 2010 . . .	111,827,909.48	September 2015 . . .	31,444,519.62	September 2020 . . .	7,135,234.26
October 2010	109,965,617.31	October 2015	30,690,503.52	October 2020	6,957,073.15
November 2010	108,083,787.43	November 2015	29,954,193.05	November 2020	6,783,205.28
December 2010	106,183,645.95	December 2015	29,235,178.31	December 2020	6,613,529.51
January 2011	104,266,449.83	January 2016	28,533,058.81	January 2021	6,447,947.01
February 2011	102,376,264.10	February 2016	27,847,443.22	February 2021	6,286,361.28
March 2011	100,512,715.57	March 2016	27,177,949.20	March 2021	6,128,678.03
April 2011	98,675,436.15	April 2016	26,524,203.16	April 2021	5,974,805.18
May 2011	96,864,062.76	May 2016	25,885,840.10	May 2021	5,824,652.78
June 2011	95,078,237.30	June 2016	25,262,503.37	June 2021	5,678,132.98
July 2011	93,317,606.56	July 2016	24,653,844.52	July 2021	5,535,159.96
August 2011	91,581,822.16	August 2016	24,059,523.09	August 2021	5,395,649.90
September 2011 . . .	89,870,540.47	September 2016 . . .	23,479,206.44	September 2021 . . .	5,259,520.93
October 2011	88,183,422.59	October 2016	22,912,569.55	October 2021	5,126,693.07
November 2011	86,520,134.21	November 2016	22,359,294.88	November 2021	4,997,088.24
December 2011	84,880,345.63	December 2016	21,819,072.17	December 2021	4,870,630.12
January 2012	83,263,731.65	January 2017	21,291,598.30	January 2022	4,747,244.22
February 2012	81,669,971.50	February 2017	20,776,577.09	February 2022	4,626,857.75
March 2012	80,098,748.81	March 2017	20,273,719.20	March 2022	4,509,399.64
April 2012	78,549,751.54	April 2017	19,782,741.91	April 2022	4,394,800.45
May 2012	77,022,671.92	May 2017	19,303,369.00	May 2022	4,282,992.38
June 2012	75,517,206.38	June 2017	18,835,330.62	June 2022	4,173,909.19
July 2012	74,033,055.53	July 2017	18,378,363.11	July 2022	4,067,486.21
August 2012	72,569,924.04	August 2017	17,932,208.87	August 2022	3,963,660.25
September 2012 . . .	71,127,520.65	September 2017 . . .	17,496,616.24	September 2022 . . .	3,862,369.63
October 2012	69,705,558.09	October 2017	17,071,339.34	October 2022	3,763,554.07
November 2012	68,303,752.99	November 2017	16,656,137.94	November 2022	3,667,154.73
December 2012	66,921,825.89	December 2017	16,250,777.36	December 2022	3,573,114.12
January 2013	65,559,501.15	January 2018	15,855,028.31	January 2023	3,481,376.10
February 2013	64,216,506.90	February 2018	15,468,666.78	February 2023	3,391,885.85
March 2013	62,892,574.99	March 2018	15,091,473.92	March 2023	3,304,589.83
April 2013	61,587,440.96	April 2018	14,723,235.91	April 2023	3,219,435.74
May 2013	60,300,843.95	May 2018	14,363,743.88	May 2023	3,136,372.52
June 2013	59,032,526.68	June 2018	14,012,793.76	June 2023	3,055,350.28
July 2013	57,782,235.40	July 2018	13,670,186.17	July 2023	2,976,320.33
August 2013	56,549,719.84	August 2018	13,335,726.35	August 2023	2,899,235.09
September 2013 . . .	55,334,733.16	September 2018 . . .	13,009,224.02	September 2023 . . .	2,824,048.11
October 2013	54,137,031.88	October 2018	12,690,493.28	October 2023	2,750,714.03
November 2013	52,956,375.89	November 2018	12,379,352.53	November 2023	2,679,188.54
December 2013	51,792,528.36	December 2018	12,075,624.37	December 2023	2,609,428.39
January 2014	50,645,255.68	January 2019	11,779,135.46	January 2024	2,541,391.31
February 2014	49,514,327.49	February 2019	11,489,716.49	February 2024	2,475,036.05
March 2014	48,399,516.55	March 2019	11,207,202.06	March 2024	2,410,322.32
April 2014	47,300,598.76	April 2019	10,931,430.56	April 2024	2,347,210.78
May 2014	46,217,353.07	May 2019	10,662,244.14	May 2024	2,285,663.00
June 2014	45,149,561.49	June 2019	10,399,488.59	June 2024	2,225,641.47
July 2014	44,097,009.01	July 2019	10,143,013.27	July 2024	2,167,109.54
August 2014	43,059,483.55	August 2019	9,892,671.00	August 2024	2,110,031.45
September 2014 . . .	42,036,775.97	September 2019 . . .	9,648,318.02	September 2024 . . .	2,054,372.25
October 2014	41,034,586.19	October 2019	9,409,813.90	October 2024	2,000,097.83
November 2014	40,055,838.55	November 2019	9,177,021.43	November 2024	1,947,174.88
December 2014	39,099,991.81	December 2019	8,949,806.61	December 2024	1,895,570.88
January 2015	38,166,517.11	January 2020	8,728,038.51	January 2025	1,845,254.06
February 2015	37,254,897.70	February 2020	8,511,589.25	February 2025	1,796,193.41
March 2015	36,364,628.66	March 2020	8,300,333.90	March 2025	1,748,358.64

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2025	\$ 1,701,720.20	April 2029	\$ 432,411.81	April 2033	\$ 80,934.94
May 2025	1,656,249.19	May 2029	419,384.67	May 2033	77,568.56
June 2025	1,611,917.44	June 2029	406,703.22	June 2033	74,301.56
July 2025	1,568,697.42	July 2029	394,358.81	July 2033	71,131.30
August 2025	1,526,562.25	August 2029	382,343.00	August 2033	68,055.21
September 2025 . . .	1,485,485.69	September 2029 . . .	370,647.57	September 2033 . . .	65,070.81
October 2025	1,445,442.12	October 2029	359,264.47	October 2033	62,175.66
November 2025	1,406,406.52	November 2029	348,185.88	November 2033	59,367.38
December 2025	1,368,354.47	December 2029	337,404.15	December 2033	56,643.66
January 2026	1,331,262.12	January 2030	326,911.81	January 2034	54,002.23
February 2026	1,295,106.19	February 2030	316,701.58	February 2034	51,440.91
March 2026	1,259,863.94	March 2030	306,766.35	March 2034	48,957.54
April 2026	1,225,513.19	April 2030	297,099.18	April 2034	46,550.03
May 2026	1,192,032.25	May 2030	287,693.32	May 2034	44,216.34
June 2026	1,159,399.99	June 2030	278,542.17	June 2034	41,954.50
July 2026	1,127,595.75	July 2030	269,639.27	July 2034	39,762.55
August 2026	1,096,599.36	August 2030	260,978.35	August 2034	37,638.61
September 2026 . . .	1,066,391.13	September 2030 . . .	252,553.27	September 2034 . . .	35,580.84
October 2026	1,036,951.86	October 2030	244,358.05	October 2034	33,587.44
November 2026	1,008,262.77	November 2030	236,386.86	November 2034	31,656.67
December 2026	980,305.56	December 2030	228,633.99	December 2034	29,786.83
January 2027	953,062.35	January 2031	221,093.90	January 2035	27,976.24
February 2027	926,515.66	February 2031	213,761.16	February 2035	26,223.30
March 2027	900,648.48	March 2031	206,630.49	March 2035	24,526.42
April 2027	875,444.16	April 2031	199,696.72	April 2035	22,884.07
May 2027	850,886.47	May 2031	192,954.82	May 2035	21,294.74
June 2027	826,959.54	June 2031	186,399.89	June 2035	19,756.98
July 2027	803,647.92	July 2031	180,027.13	July 2035	18,269.37
August 2027	780,936.49	August 2031	173,831.87	August 2035	16,830.51
September 2027 . . .	758,810.51	September 2031 . . .	167,809.55	September 2035 . . .	15,439.05
October 2027	737,255.59	October 2031	161,955.73	October 2035	14,182.39
November 2027	716,257.67	November 2031	156,266.07	November 2035	12,967.05
December 2027	695,803.04	December 2031	150,736.35	December 2035	11,791.89
January 2028	675,878.32	January 2032	145,362.42	January 2036	10,655.78
February 2028	656,470.44	February 2032	140,140.28	February 2036	9,557.65
March 2028	637,566.65	March 2032	135,065.99	March 2036	8,496.42
April 2028	619,154.50	April 2032	130,135.72	April 2036	7,471.07
May 2028	601,221.83	May 2032	125,345.74	May 2036	6,480.58
June 2028	583,756.79	June 2032	120,692.41	June 2036	5,523.98
July 2028	566,747.81	July 2032	116,172.17	July 2036	4,600.32
August 2028	550,183.58	August 2032	111,781.56	August 2036	3,708.65
September 2028 . . .	534,053.08	September 2032 . . .	107,517.21	September 2036 . . .	2,848.08
October 2028	518,345.55	October 2032	103,375.81	October 2036	2,017.71
November 2028	503,050.48	November 2032	99,354.14	November 2036	1,216.70
December 2028	488,157.62	December 2032	95,449.09	December 2036	444.20
January 2029	473,656.97	January 2033	91,657.59	January 2037 and thereafter	0.00
February 2029	459,538.77	February 2033	87,976.65		
March 2029	445,793.48	March 2033	84,403.38		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$119,350,000.00	November 2010	\$107,860,117.08	June 2011	\$ 96,146,577.67
May 2010	117,732,005.28	December 2010	106,156,337.09	July 2011	94,513,991.55
June 2010	116,159,354.89	January 2011	104,462,696.95	August 2011	92,891,761.78
July 2010	114,556,070.77	February 2011	102,779,179.57	September 2011 . . .	91,279,977.68
August 2010	112,923,296.85	March 2011	101,105,784.83	October 2011	89,678,741.21
September 2010	111,262,220.73	April 2011	99,442,528.98	November 2011	88,088,166.30
October 2010	109,574,071.43	May 2011	97,789,444.14	December 2011	86,508,378.07

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2012	\$ 84,951,075.35	January 2017	\$ 24,370,056.27	January 2022	\$ 6,164,651.67
February 2012.	83,415,945.12	February 2017.	23,830,986.47	February 2022.	6,020,878.84
March 2012	81,902,678.71	March 2017	23,303,492.21	March 2022	5,880,293.36
April 2012	80,410,971.66	April 2017	22,787,329.68	April 2022	5,742,826.65
May 2012	78,940,523.70	May 2017	22,282,260.12	May 2022	5,608,411.62
June 2012.	77,491,038.70	June 2017.	21,788,049.77	June 2022.	5,476,982.57
July 2012	76,062,224.58	July 2017	21,304,469.68	July 2022	5,348,475.18
August 2012	74,653,793.29	August 2017	20,831,295.70	August 2022	5,222,826.52
September 2012 . . .	73,265,460.73	September 2017 . . .	20,368,308.32	September 2022 . . .	5,099,974.95
October 2012.	71,896,946.71	October 2017.	19,915,292.62	October 2022.	4,979,860.16
November 2012	70,547,974.90	November 2017	19,472,038.14	November 2022	4,862,423.09
December 2012	69,218,272.75	December 2017	19,038,338.79	December 2022	4,747,605.96
January 2013	67,907,571.49	January 2018	18,613,992.80	January 2023	4,635,352.18
February 2013.	66,615,606.02	February 2018.	18,198,802.57	February 2023.	4,525,606.37
March 2013	65,342,114.89	March 2018	17,792,574.63	March 2023	4,418,314.33
April 2013	64,086,840.26	April 2018	17,395,119.55	April 2023	4,313,422.98
May 2013	62,849,527.84	May 2018	17,006,251.83	May 2023	4,210,880.39
June 2013.	61,629,926.82	June 2018.	16,625,789.86	June 2023.	4,110,635.73
July 2013	60,427,789.85	July 2018	16,253,555.78	July 2023	4,012,639.22
August 2013	59,242,872.99	August 2018	15,889,375.47	August 2023	3,916,842.15
September 2013 . . .	58,074,935.66	September 2018 . . .	15,533,078.43	September 2023 . . .	3,823,196.85
October 2013.	56,923,740.59	October 2018.	15,184,497.71	October 2023.	3,731,656.66
November 2013	55,789,053.78	November 2018	14,843,469.86	November 2023	3,642,175.89
December 2013	54,670,644.43	December 2018	14,509,834.83	December 2023	3,554,709.83
January 2014	53,568,284.96	January 2019	14,183,435.91	January 2024	3,469,214.73
February 2014.	52,481,750.88	February 2019.	13,864,119.66	February 2024.	3,385,647.76
March 2014	51,410,820.83	March 2019	13,551,735.85	March 2024	3,303,966.99
April 2014	50,355,276.49	April 2019	13,246,137.40	April 2024	3,224,131.39
May 2014	49,314,902.53	May 2019	12,947,180.27	May 2024	3,146,100.80
June 2014.	48,289,486.61	June 2019.	12,654,723.45	June 2024.	3,069,835.92
July 2014	47,278,819.31	July 2019	12,368,628.90	July 2024	2,995,298.28
August 2014	46,282,694.09	August 2019	12,088,761.41	August 2024	2,922,450.21
September 2014 . . .	45,300,907.26	September 2019 . . .	11,814,988.66	September 2024 . . .	2,851,254.88
October 2014.	44,333,257.96	October 2019.	11,547,181.05	October 2024.	2,781,676.22
November 2014	43,379,548.06	November 2019	11,285,211.72	November 2024	2,713,678.92
December 2014	42,439,582.20	December 2019	11,028,956.45	December 2024	2,647,228.44
January 2015	41,514,639.14	January 2020	10,778,293.62	January 2025	2,582,290.97
February 2015.	40,609,369.03	February 2020.	10,533,104.16	February 2025.	2,518,833.41
March 2015	39,723,360.17	March 2020	10,293,271.51	March 2025	2,456,823.39
April 2015	38,856,209.37	April 2020	10,058,681.52	April 2025	2,396,229.21
May 2015	38,007,521.80	May 2020	9,829,222.45	May 2025	2,337,019.85
June 2015.	37,176,910.81	June 2020.	9,604,784.90	June 2025.	2,279,164.95
July 2015	36,363,997.72	July 2020	9,385,261.77	July 2025	2,222,634.80
August 2015	35,568,411.72	August 2020	9,170,548.19	August 2025	2,167,400.34
September 2015 . . .	34,789,789.67	September 2020 . . .	8,960,541.50	September 2025 . . .	2,113,433.11
October 2015.	34,027,775.97	October 2020.	8,755,141.20	October 2025.	2,060,705.27
November 2015	33,282,022.36	November 2020	8,554,248.87	November 2025	2,009,189.57
December 2015	32,552,187.81	December 2020	8,357,768.20	December 2025	1,958,859.34
January 2016	31,837,938.36	January 2021	8,165,604.85	January 2026	1,909,688.50
February 2016.	31,138,946.97	February 2021.	7,977,666.52	February 2026.	1,861,651.49
March 2016	30,454,893.37	March 2021	7,793,862.80	March 2026	1,814,723.34
April 2016	29,785,463.95	April 2021	7,614,105.19	April 2026	1,768,879.59
May 2016	29,130,351.60	May 2021	7,438,307.08	May 2026	1,724,096.31
June 2016.	28,489,255.56	June 2021.	7,266,383.64	June 2026.	1,680,350.09
July 2016	27,861,881.34	July 2021	7,098,251.85	July 2026	1,637,618.01
August 2016	27,247,940.54	August 2021	6,933,830.42	August 2026	1,595,877.65
September 2016 . . .	26,647,150.75	September 2021 . . .	6,773,039.79	September 2026 . . .	1,555,107.07
October 2016.	26,059,235.43	October 2021.	6,615,802.06	October 2026.	1,515,284.80
November 2016	25,483,923.78	November 2021	6,462,040.97	November 2026	1,476,389.83
December 2016	24,920,950.62	December 2021	6,311,681.86	December 2026	1,438,401.61

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2027	\$ 1,401,300.02	August 2030	\$ 418,967.14	March 2034	\$ 86,199.47
February 2027	1,365,065.37	September 2030 . . .	406,272.14	April 2034	82,163.50
March 2027	1,329,678.43	October 2030	393,894.30	May 2034	78,240.84
April 2027	1,295,120.33	November 2030	381,826.32	June 2034	74,428.72
May 2027	1,261,372.64	December 2030	370,061.05	July 2034	70,724.44
June 2027	1,228,417.33	January 2031	358,591.48	August 2034	67,125.36
July 2027	1,196,236.74	February 2031	347,410.79	September 2034 . . .	63,628.91
August 2027	1,164,813.60	March 2031	336,512.27	October 2034	60,232.55
September 2027 . . .	1,134,131.01	April 2031	325,889.40	November 2034	56,933.83
October 2027	1,104,172.46	May 2031	315,535.77	December 2034	54,210.39
November 2027	1,074,921.75	June 2031	305,445.13	January 2035	51,562.90
December 2027	1,046,363.06	July 2031	295,611.36	February 2035	48,989.51
January 2028	1,018,480.91	August 2031	286,028.48	March 2035	46,488.40
February 2028	991,260.16	September 2031	276,690.65	April 2035	44,057.83
March 2028	964,685.97	October 2031	267,592.14	May 2035	41,696.05
April 2028	938,743.86	November 2031	258,727.37	June 2035	39,401.40
May 2028	913,419.64	December 2031	250,090.86	July 2035	37,172.22
June 2028	888,699.43	January 2032	241,677.27	August 2035	35,006.90
July 2028	864,569.64	February 2032	233,481.38	September 2035	32,903.87
August 2028	841,017.01	March 2032	225,498.07	October 2035	30,861.59
September 2028 . . .	818,028.54	April 2032	217,722.34	November 2035	28,878.57
October 2028	795,591.51	May 2032	210,149.31	December 2035	26,953.34
November 2028	773,693.48	June 2032	202,774.21	January 2036	25,084.47
December 2028	752,322.31	July 2032	195,592.36	February 2036	23,270.54
January 2029	731,466.07	August 2032	188,599.19	March 2036	21,510.21
February 2029	711,113.14	September 2032	181,790.26	April 2036	19,802.13
March 2029	691,252.13	October 2032	175,161.18	May 2036	18,144.99
April 2029	671,871.88	November 2032	168,707.70	June 2036	16,537.52
May 2029	652,961.52	December 2032	162,425.64	July 2036	14,978.48
June 2029	634,510.37	January 2033	156,310.93	August 2036	13,466.64
July 2029	616,508.01	February 2033	150,359.58	September 2036	12,000.82
August 2029	598,944.25	March 2033	144,567.70	October 2036	10,579.86
September 2029 . . .	581,809.10	April 2033	138,931.48	November 2036	9,202.62
October 2029	565,092.81	May 2033	133,447.20	December 2036	7,868.00
November 2029	548,785.83	June 2033	128,111.21	January 2037	6,574.90
December 2029	532,878.83	July 2033	122,919.96	February 2037	5,322.28
January 2030	517,362.68	August 2033	117,869.97	March 2037	4,109.10
February 2030	502,228.43	September 2033	112,957.85	April 2037	2,934.35
March 2030	487,467.37	October 2033	108,180.28	May 2037	1,797.05
April 2030	473,070.94	November 2033	103,534.00	June 2037	696.24
May 2030	459,030.78	December 2033	99,015.85	July 2037 and thereafter	0.00
June 2030	445,338.73	January 2034	94,622.72		
July 2030	431,986.79	February 2034	90,351.58		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$42,740,000.00	April 2011	\$34,983,484.33	April 2012	\$28,427,323.79
May 2010	42,004,903.60	May 2011	34,395,530.17	May 2012	27,927,562.75
June 2010	41,322,497.68	June 2011	33,815,485.13	June 2012	27,434,524.47
July 2010	40,649,271.45	July 2011	33,243,242.84	July 2012	26,948,118.52
August 2010	39,985,101.42	August 2011	32,678,698.31	August 2012	26,468,255.67
September 2010	39,329,865.77	September 2011	32,121,748.01	September 2012	25,994,847.91
October 2010	38,683,444.31	October 2011	31,572,289.77	October 2012	25,527,808.41
November 2010	38,045,718.49	November 2011	31,030,222.82	November 2012	25,067,051.50
December 2010	37,416,571.31	December 2011	30,495,447.72	December 2012	24,612,492.67
January 2011	36,795,887.39	January 2012	29,967,866.39	January 2013	24,164,048.54
February 2011	36,183,552.88	February 2012	29,447,382.06	February 2013	23,721,636.85
March 2011	35,579,455.46	March 2012	28,933,899.25	March 2013	23,285,176.47

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2013	\$22,854,587.32	April 2018	\$ 6,216,485.39	April 2023	\$ 1,424,442.09
May 2013	22,429,790.44	May 2018	6,069,907.66	May 2023	1,388,613.56
June 2013	22,010,707.91	June 2018	5,926,675.26	June 2023	1,353,633.70
July 2013	21,597,262.85	July 2018	5,786,713.38	July 2023	1,319,483.08
August 2013	21,189,379.43	August 2018	5,649,948.88	August 2023	1,286,142.70
September 2013	20,786,982.83	September 2018	5,516,310.21	September 2023	1,253,593.98
October 2013	20,389,999.26	October 2018	5,385,727.41	October 2023	1,221,818.78
November 2013	19,998,355.88	November 2018	5,258,132.08	November 2023	1,190,799.36
December 2013	19,611,980.88	December 2018	5,133,457.30	December 2023	1,160,518.35
January 2014	19,230,803.37	January 2019	5,011,637.65	January 2024	1,130,958.80
February 2014	18,854,753.43	February 2019	4,892,609.14	February 2024	1,102,104.14
March 2014	18,483,762.11	March 2019	4,776,309.20	March 2024	1,073,938.15
April 2014	18,117,761.33	April 2019	4,662,676.65	April 2024	1,046,445.00
May 2014	17,756,683.98	May 2019	4,551,651.65	May 2024	1,019,609.20
June 2014	17,400,463.83	June 2019	4,443,175.69	June 2024	993,415.62
July 2014	17,049,035.53	July 2019	4,337,191.55	July 2024	967,849.44
August 2014	16,702,334.62	August 2019	4,233,643.27	August 2024	942,896.22
September 2014	16,360,297.52	September 2019	4,132,476.14	September 2024	918,541.81
October 2014	16,022,861.48	October 2019	4,033,636.66	October 2024	894,772.39
November 2014	15,689,964.61	November 2019	3,937,072.50	November 2024	871,574.45
December 2014	15,361,545.85	December 2019	3,842,732.51	December 2024	848,934.79
January 2015	15,037,544.97	January 2020	3,750,566.64	January 2025	826,840.51
February 2015	14,717,902.53	February 2020	3,660,525.97	February 2025	805,278.97
March 2015	14,403,840.05	March 2020	3,572,562.68	March 2025	784,237.86
April 2015	14,096,477.59	April 2020	3,486,629.97	April 2025	763,705.12
May 2015	13,795,672.20	May 2020	3,402,682.11	May 2025	743,668.97
June 2015	13,501,284.02	June 2020	3,320,674.37	June 2025	724,117.89
July 2015	13,213,176.13	July 2020	3,240,563.01	July 2025	705,040.63
August 2015	12,931,214.55	August 2020	3,162,305.26	August 2025	686,426.19
September 2015	12,655,268.17	September 2020	3,085,859.31	September 2025	668,263.82
October 2015	12,385,208.66	October 2020	3,011,184.27	October 2025	650,543.00
November 2015	12,120,910.43	November 2020	2,938,240.15	November 2025	633,253.47
December 2015	11,862,250.58	December 2020	2,866,987.85	December 2025	616,385.19
January 2016	11,609,108.82	January 2021	2,797,389.16	January 2026	599,928.35
February 2016	11,361,367.42	February 2021	2,729,406.70	February 2026	583,873.35
March 2016	11,118,911.19	March 2021	2,663,003.91	March 2026	568,210.84
April 2016	10,881,627.37	April 2021	2,598,145.07	April 2026	552,931.64
May 2016	10,649,405.61	May 2021	2,534,795.22	May 2026	538,026.81
June 2016	10,422,137.93	June 2021	2,472,920.21	June 2026	523,487.60
July 2016	10,199,718.64	July 2021	2,412,486.64	July 2026	509,305.46
August 2016	9,982,044.31	August 2021	2,353,461.84	August 2026	495,472.04
September 2016	9,749,955.37	September 2021	2,295,813.87	September 2026	481,979.16
October 2016	9,523,117.47	October 2021	2,239,511.53	October 2026	468,818.85
November 2016	9,301,413.87	November 2021	2,184,524.27	November 2026	455,983.32
December 2016	9,084,730.40	December 2021	2,130,822.25	December 2026	443,464.93
January 2017	8,872,955.39	January 2022	2,078,376.28	January 2027	431,256.25
February 2017	8,665,979.63	February 2022	2,027,157.84	February 2027	419,350.00
March 2017	8,463,696.32	March 2022	1,977,139.03	March 2027	407,739.05
April 2017	8,266,000.98	April 2022	1,928,292.57	April 2027	396,416.47
May 2017	8,072,791.45	May 2022	1,880,591.79	May 2027	385,375.46
June 2017	7,883,967.82	June 2022	1,834,010.63	June 2027	374,609.39
July 2017	7,699,432.37	July 2022	1,788,523.60	July 2027	364,111.77
August 2017	7,519,089.52	August 2022	1,744,105.76	August 2027	353,876.26
September 2017	7,342,845.81	September 2022	1,700,732.77	September 2027	343,896.67
October 2017	7,170,609.82	October 2022	1,658,380.80	October 2027	334,166.95
November 2017	7,002,292.17	November 2022	1,617,026.56	November 2027	324,681.19
December 2017	6,837,805.42	December 2022	1,576,647.29	December 2027	315,433.62
January 2018	6,677,064.07	January 2023	1,537,220.72	January 2028	306,418.58
February 2018	6,519,984.50	February 2023	1,498,725.10	February 2028	297,630.56
March 2018	6,366,484.93	March 2023	1,461,139.16	March 2028	289,064.17

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2028	\$ 280,714.16	December 2030	\$ 101,780.59	August 2033	\$ 26,818.02
May 2028	272,575.36	January 2031	98,282.91	September 2033	25,415.56
June 2028	264,642.76	February 2031	94,879.46	October 2033	24,054.84
July 2028	256,911.45	March 2031	91,567.91	November 2033	22,734.76
August 2028	249,376.62	April 2031	88,346.01	December 2033	21,454.28
September 2028	242,033.59	May 2031	85,211.53	January 2034	20,212.37
October 2028	234,877.78	June 2031	82,162.33	February 2034	19,008.04
November 2028	227,904.71	July 2031	79,196.29	March 2034	17,840.30
December 2028	221,110.01	August 2031	76,311.36	April 2034	16,708.21
January 2029	214,489.42	September 2031	73,505.52	May 2034	15,610.84
February 2029	208,038.75	October 2031	70,776.81	June 2034	14,547.28
March 2029	201,753.93	November 2031	68,123.32	July 2034	13,516.64
April 2029	195,630.99	December 2031	65,543.16	August 2034	12,518.07
May 2029	189,666.02	January 2032	63,034.52	September 2034	11,550.71
June 2029	183,855.23	February 2032	60,595.61	October 2034	10,613.75
July 2029	178,194.90	March 2032	58,224.69	November 2034	9,706.39
August 2029	172,681.42	April 2032	55,920.04	December 2034	8,827.84
September 2029	167,311.23	May 2032	53,680.03	January 2035	7,977.34
October 2029	162,080.87	June 2032	51,503.01	February 2035	7,154.14
November 2029	156,986.97	July 2032	49,387.41	March 2035	6,357.52
December 2029	152,026.22	August 2032	47,331.69	April 2035	5,586.77
January 2030	147,195.40	September 2032	45,334.33	May 2035	4,841.20
February 2030	142,491.35	October 2032	43,393.86	June 2035	4,120.13
March 2030	137,911.00	November 2032	41,508.84	July 2035	3,422.90
April 2030	133,451.34	December 2032	39,677.87	August 2035	2,748.88
May 2030	129,109.44	January 2033	37,899.57	September 2035	2,097.44
June 2030	124,882.42	February 2033	36,172.62	October 2035	1,467.96
July 2030	120,767.49	March 2033	34,495.70	November 2035	859.85
August 2030	116,761.91	April 2033	32,867.53	December 2035	272.53
September 2030	112,863.01	May 2033	31,286.88	January 2036 and thereafter	0.00
October 2030	109,068.18	June 2033	29,752.53		
November 2030	105,374.87	July 2033	28,263.30		

A Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$42,823,000.00	August 2011	\$20,001,969.03	December 2012	\$ 4,518,346.26
May 2010	41,092,345.72	September 2011	18,836,723.30	January 2013	4,051,150.76
June 2010	39,450,242.21	October 2011	17,697,824.02	February 2013	3,599,289.74
July 2010	37,845,267.00	November 2011	16,584,675.48	March 2013	3,162,259.88
August 2010	36,276,580.61	December 2011	15,496,695.47	April 2013	2,739,574.38
September 2010	34,743,362.54	January 2012	14,433,314.90	May 2013	2,330,762.43
October 2010	33,244,810.86	February 2012	13,393,977.60	June 2013	1,935,368.67
November 2010	31,780,141.73	March 2012	12,378,139.92	July 2013	1,604,900.46
December 2010	30,348,589.08	April 2012	11,385,270.55	August 2013	1,315,384.99
January 2011	28,949,404.13	May 2012	10,414,850.15	September 2013	1,035,372.12
February 2011	27,581,855.04	June 2012	9,466,371.16	October 2013	764,549.93
March 2011	26,245,226.52	July 2012	8,539,337.48	November 2013	502,616.78
April 2011	24,938,819.45	August 2012	7,633,264.23	December 2013	249,280.90
May 2011	23,661,950.51	September 2012	6,747,677.47	January 2014	4,260.11
June 2011	22,413,951.84	October 2012	5,882,114.02	February 2014 and thereafter	0.00
July 2011	21,194,170.68	November 2012	5,036,121.13		

HJ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$200,090,000.00	April 2015	\$ 70,554,655.05	April 2020	\$ 19,643,807.81
May 2010	197,075,005.62	May 2015	69,109,566.94	May 2020	19,214,389.33
June 2010	194,095,890.26	June 2015	67,692,930.13	June 2020	18,793,744.63
July 2010	191,152,239.62	July 2015	66,304,198.00	July 2020	18,381,701.20
August 2010	188,243,644.13	August 2015	64,942,834.26	August 2020	17,978,089.85
September 2010 . . .	185,369,698.88	September 2015 . . .	63,608,312.78	September 2020 . . .	17,582,744.66
October 2010	182,530,003.55	October 2015	62,300,117.37	October 2020	17,195,502.86
November 2010	179,724,162.37	November 2015	61,017,741.61	November 2020	16,816,204.84
December 2010	176,951,784.09	December 2015	59,760,688.65	December 2020	16,444,694.04
January 2011	174,212,481.89	January 2016	58,528,471.06	January 2021	16,080,816.91
February 2011	171,505,873.37	February 2016	57,320,610.64	February 2021	15,724,422.86
March 2011	168,831,580.46	March 2016	56,136,638.22	March 2021	15,375,364.19
April 2011	166,189,229.41	April 2016	54,976,093.55	April 2021	15,033,496.05
May 2011	163,578,450.70	May 2016	53,838,525.08	May 2021	14,698,676.38
June 2011	160,998,879.04	June 2016	52,723,489.81	June 2021	14,370,765.83
July 2011	158,450,153.27	July 2016	51,630,553.14	July 2021	14,049,627.77
August 2011	155,931,916.37	August 2016	50,559,288.72	August 2021	13,735,128.19
September 2011 . . .	153,443,815.37	September 2016 . . .	49,509,278.28	September 2021 . . .	13,427,135.64
October 2011	150,985,501.30	October 2016	48,480,111.46	October 2021	13,125,521.24
November 2011	148,556,629.20	November 2016	47,471,385.71	November 2021	12,830,158.57
December 2011	146,156,858.01	December 2016	46,482,706.12	December 2021	12,540,923.66
January 2012	143,785,850.57	January 2017	45,513,685.25	January 2022	12,257,694.94
February 2012	141,443,273.54	February 2017	44,563,943.03	February 2022	11,980,353.16
March 2012	139,128,797.40	March 2017	43,633,106.61	March 2022	11,708,781.41
April 2012	136,842,096.37	April 2017	42,720,810.21	April 2022	11,442,865.01
May 2012	134,582,848.38	May 2017	41,826,695.00	May 2022	11,182,491.51
June 2012	132,350,735.03	June 2017	40,950,408.98	June 2022	10,927,550.64
July 2012	130,145,441.57	July 2017	40,091,606.83	July 2022	10,677,934.23
August 2012	127,966,656.80	August 2017	39,249,949.78	August 2022	10,433,536.24
September 2012 . . .	125,814,073.09	September 2017 . . .	38,425,105.53	September 2022 . . .	10,194,252.67
October 2012	123,687,386.31	October 2017	37,616,748.08	October 2022	9,959,981.54
November 2012	121,586,295.81	November 2017	36,824,557.64	November 2022	9,730,622.81
December 2012	119,510,504.34	December 2017	36,048,220.50	December 2022	9,506,078.44
January 2013	117,459,718.07	January 2018	35,287,428.91	January 2023	9,286,252.23
February 2013	115,433,646.51	February 2018	34,541,881.01	February 2023	9,071,049.88
March 2013	113,432,002.46	March 2018	33,811,280.66	March 2023	8,860,378.91
April 2013	111,454,502.02	April 2018	33,095,337.36	April 2023	8,654,148.64
May 2013	109,500,864.54	May 2018	32,393,766.17	May 2023	8,452,270.14
June 2013	107,570,812.55	June 2018	31,706,287.55	June 2023	8,254,656.21
July 2013	105,664,071.74	July 2018	31,032,627.30	July 2023	8,061,221.36
August 2013	103,780,370.95	August 2018	30,372,516.46	August 2023	7,871,881.73
September 2013 . . .	101,919,442.10	September 2018 . . .	29,725,691.18	September 2023 . . .	7,686,555.12
October 2013	100,081,020.19	October 2018	29,091,892.66	October 2023	7,505,160.91
November 2013	98,264,843.22	November 2018	28,470,867.03	November 2023	7,327,620.06
December 2013	96,470,652.19	December 2018	27,862,365.25	December 2023	7,153,855.06
January 2014	94,698,191.07	January 2019	27,266,143.06	January 2024	6,983,789.92
February 2014	92,947,206.74	February 2019	26,681,960.86	February 2024	6,817,350.11
March 2014	91,217,448.98	March 2019	26,109,583.61	March 2024	6,654,462.59
April 2014	89,508,670.41	April 2019	25,548,780.78	April 2024	6,495,055.70
May 2014	87,820,626.49	May 2019	24,999,326.23	May 2024	6,339,059.20
June 2014	86,153,075.48	June 2019	24,460,998.16	June 2024	6,186,404.23
July 2014	84,505,778.38	July 2019	23,933,579.00	July 2024	6,037,023.26
August 2014	82,878,498.96	August 2019	23,416,855.33	August 2024	5,890,850.07
September 2014 . . .	81,271,003.64	September 2019 . . .	22,910,617.84	September 2024 . . .	5,747,819.76
October 2014	79,683,061.55	October 2019	22,414,661.21	October 2024	5,607,868.67
November 2014	78,114,444.44	November 2019	21,928,784.06	November 2024	5,470,934.41
December 2014	76,564,926.67	December 2019	21,452,788.85	December 2024	5,336,955.80
January 2015	75,034,285.19	January 2020	20,986,481.84	January 2025	5,205,872.85
February 2015	73,522,299.49	February 2020	20,529,673.00	February 2025	5,077,626.76
March 2015	72,028,751.60	March 2020	20,082,175.92	March 2025	4,952,159.86

HJ Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2025	\$ 4,829,415.63	June 2028	\$ 1,722,119.76	August 2031	\$ 446,531.83
May 2025	4,709,338.66	July 2028	1,671,402.33	September 2031 . . .	426,715.38
June 2025	4,591,874.60	August 2028	1,621,864.47	October 2031	407,413.55
July 2025	4,476,970.21	September 2028 . . .	1,573,481.31	November 2031	388,614.92
August 2025	4,364,573.25	October 2028	1,526,228.43	December 2031	370,308.30
September 2025 . . .	4,254,632.53	November 2028	1,480,081.95	January 2032	352,482.74
October 2025	4,147,097.87	December 2028	1,435,018.42	February 2032	335,127.52
November 2025	4,041,920.07	January 2029	1,391,014.90	March 2032	318,232.12
December 2025	3,939,050.89	February 2029	1,348,048.90	April 2032	301,786.26
January 2026	3,838,443.04	March 2029	1,306,098.37	May 2032	285,779.85
February 2026	3,740,050.18	April 2029	1,265,141.72	June 2032	270,203.04
March 2026	3,643,826.87	May 2029	1,225,157.78	July 2032	255,046.16
April 2026	3,549,728.56	June 2029	1,186,125.81	August 2032	240,299.74
May 2026	3,457,711.58	July 2029	1,148,025.50	September 2032 . . .	225,954.52
June 2026	3,367,733.14	August 2029	1,110,836.94	October 2032	212,001.43
July 2026	3,279,751.27	September 2029 . . .	1,074,540.61	November 2032	198,431.57
August 2026	3,193,724.84	October 2029	1,039,117.41	December 2032	185,236.26
September 2026 . . .	3,109,613.53	November 2029	1,004,548.61	January 2033	172,406.98
October 2026	3,027,377.82	December 2029	970,815.86	February 2033	159,935.37
November 2026	2,946,978.98	January 2030	937,901.18	March 2033	147,813.28
December 2026	2,868,379.03	February 2030	905,786.96	April 2033	136,032.72
January 2027	2,791,540.74	March 2030	874,455.95	May 2033	124,585.84
February 2027	2,716,427.64	April 2030	843,891.23	June 2033	113,464.99
March 2027	2,643,003.96	May 2030	814,076.24	July 2033	102,662.67
April 2027	2,571,234.65	June 2030	784,994.77	August 2033	92,171.52
May 2027	2,501,085.36	July 2030	756,630.90	September 2033 . . .	81,984.36
June 2027	2,432,522.42	August 2030	728,969.07	October 2033	72,094.15
July 2027	2,365,512.80	September 2030 . . .	701,994.02	November 2033	62,493.99
August 2027	2,300,024.18	October 2030	675,690.80	December 2033	53,177.14
September 2027 . . .	2,236,024.84	November 2030	650,044.78	January 2034	44,136.99
October 2027	2,173,483.70	December 2030	625,041.61	February 2034	35,367.07
November 2027	2,112,370.32	January 2031	600,667.24	March 2034	26,861.07
December 2027	2,052,654.83	February 2031	576,907.91	April 2034	18,612.78
January 2028	1,994,307.99	March 2031	553,750.14	May 2034	10,616.15
February 2028	1,937,301.12	April 2031	531,180.72	June 2034	2,865.23
March 2028	1,881,606.13	May 2031	509,186.72	July 2034	1,192.97
April 2028	1,827,195.48	June 2031	487,755.47	August 2034 and thereafter	0.00
May 2028	1,774,042.17	July 2031	466,874.55		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,943,081,580



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2010-43**

PROSPECTUS SUPPLEMENT

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Barclays Capital

April 27, 2010
