

Supplement

(To Prospectus Supplement dated May 22, 2009)

\$1,137,043,576



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2009-42**

This is a supplement to the prospectus supplement dated May 22, 2009 (the “Prospectus Supplement”). If we use a capitalized term in this supplement without defining it, you will find the definition of that term in the Prospectus Supplement.

The pools underlying the Group 3 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. Accordingly, the Prospectus Supplement is hereby supplemented by adding the following immediately after the fifth paragraph under the heading “Additional Risk Factors”:

“Jumbo-conforming” and “high-balance” mortgage loans, which have original principal balances that exceed our traditional conforming loan limits may prepay at different rates than conforming balance mortgage loans generally. The pools underlying the Group 3 MBS have been designated as pools that include “jumbo-conforming” or “high-balance” mortgage loans. There is limited historical performance data regarding prepayment rates for jumbo-conforming and high-balance mortgage loans. If prevailing mortgage rates decline, borrowers with jumbo-conforming and high-balance mortgage loans may be more likely to refinance their mortgage loans than borrowers with conforming balance loans. This is because a relatively small reduction in the interest rate of a jumbo-conforming and high-balance mortgage loan can have a greater impact on the borrower’s monthly payment than a similar interest rate change for a conforming balance loan.

Furthermore, jumbo-conforming and high-balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively high rates of default in the event of adverse economic conditions. Defaults on jumbo-conforming and high-balance mortgage loans will result in larger prepayments to investors than defaults on conforming balance loans.

On the other hand, if any of the statutes authorizing our purchase of jumbo-conforming and high-balance mortgage loans are allowed to expire, or new legislation is enacted by the federal government that removes this authority, borrowers with jumbo-conforming and high-balance mortgage loans may find refinancing these loans more difficult. In such event, borrowers with jumbo-conforming and high-balance mortgage loans may be less likely to refinance their mortgage loans than borrowers with conforming balance loans.

As a result of these factors, the Group 3 Classes may receive payments of principal more quickly or more slowly than expected and the weighted average lives and yields of those Classes may be affected, perhaps significantly. For additional information about jumbo-conforming and high-balance mortgage loans, see “The Mortgage Loans—Special Feature Mortgage Loans—*Loans with Original Principal Balances that Exceed our Traditional Conforming Loan Limits*” in the MBS Prospectus dated June 1, 2009. For additional information about the pools underlying the Group 3 MBS, see the Final Data Statement for the Trust and the related prospectus supplement for each MBS.

Carefully consider the risk factor appearing in this supplement together with the risk factors on page S-13 of the Prospectus Supplement and starting on page 10 of the REMIC Prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

The certificates, together with any interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

The date of this Supplement is July 28, 2009

\$1,137,043,576



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2009-42**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS,
- underlying REMIC and RCR certificates backed by Fannie Mae MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS, are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
SI	1	\$276,000,000(2)	NTL	(3)	INV/IO	31397NS71	June 2039
QA(4)	1	192,336,000	PAC/AD	3.50%	FIX	31397NS89	May 2039
IQ(4)	1	32,056,000(2)	NTL	6.00	FIX/IO	31397NS97	May 2039
QF(4)	1	48,084,000	PAC/AD	(3)	FLT	31397NT21	May 2039
QS(4)	1	48,084,000(2)	NTL	(3)	INV/IO	31397NT39	May 2039
PZ	1	483,000	PAC/AD	5.00	FIX/Z	31397NT47	June 2039
ZQ	1	35,097,000	SUP	5.00	FIX/Z	31397NT54	June 2039
CF(4)	1	126,320,400	SUP	(3)	FLT	31397NT62	June 2039
LF(4)	1	1,446,100	SCH	(3)	FLT	31397NT70	June 2039
FE(4)	1	148,233,500	SCH	(3)	FLT	31397NT88	May 2039
TE(4)	1	148,233,500(2)	NTL	(3)	INV/IO	31397NT96	May 2039
TG(4)	1	148,233,500(2)	NTL	(3)	INV/IO	31397NU29	May 2039
AC	2	38,245,212	SC/SEQ/AD	6.00	FIX	31397NU37	March 2037
ZC	2	1,000,000	SC/SEQ	6.00	FIX/Z	31397NU45	March 2037
KA	3	50,000,000	SEQ	4.50	FIX	31397NU52	January 2037
KV(4)	3	4,295,000	SEQ/AD	4.50	FIX	31397NU60	July 2020
KZ(4)	3	6,705,000	SEQ	4.50	FIX/Z	31397NU78	June 2039
F	4	35,000,000	TAC/AD	(3)	FLT	31397NU86	September 2038
S	4	35,000,000(2)	NTL	(3)	INV/IO	31397NU94	September 2038
Z	4	402,000	TAC/AD	6.50	FIX/Z	31397NV28	June 2039
ZA	4	358,000	SUP	6.50	FIX/Z	31397NV36	June 2039
FX(4)	5	75,482,852	PT	(3)	FLT	31397NV44	June 2039
SX(4)	5	75,482,852(2)	NTL	(3)	INV/IO	31397NV51	June 2039
PA(4)	5	151,296,160	PAC/AD	3.50	FIX	31397NV69	June 2039
PI(4)	5	27,508,392(2)	NTL	5.50	FIX/IO	31397NV77	June 2039
YF(4)	5	37,824,040	PAC/AD	(3)	FLT	31397NV85	June 2039
YS(4)	5	37,824,040(2)	NTL	(3)	INV/IO	31397NV93	June 2039
XZ(4)	5	102,100	PAC/AD	5.00	FIX/Z	31397NW27	June 2039
YZ(4)	5	37,226,259	SUP	5.00	FIX/Z	31397NW35	June 2039
WA	6	40,000,000	SC/PT	(5)	WAC	31397NW43	June 2039
AB	7	35,552,389	SC/PT	(5)	WAC	31397NW50	June 2039
DP(4)	8	71,283,564	SC/PAC/AD	3.50	FIX	31397NW68	March 2039
TZ	8	271,000(6)	SC/SUP/CPT	4.50	FIX/Z	31397NW84	March 2039
IP(4)	8	12,960,648(2)	NTL	5.50	FIX/IO	31397NW76	March 2039
R		0	NPR	0	NPR	31397NW92	June 2039
RL		0	NPR	0	NPR	31397NX26	June 2039

- | | |
|--|---|
| (1) See "Description of the Certificates—Class Definitions and Abbreviations" in the REMIC prospectus. | (3) Based on LIBOR. |
| (2) Notional balances. These classes are interest only classes. See page S-11 for a description of how their notional balances are calculated. | (4) Exchangeable classes. |
| | (5) Based on the weighted average pass-through rate of the related SMBS and underlying REMIC and RCR Certificates as further described in this prospectus supplement. |
| | (6) This class consists of multiple payment components as further described on page S-11. |

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The FB, FQ, SQ, FG, PF, QH, QC, KW, ZM, FY, SY, XF, XS, KP, PC, AP and CP Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and "Description of the Certificates—Combination and Recombination" in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be May 29, 2009.

Carefully consider the risk factors on page S-13 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

JPMorgan

May 22, 2009

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - January 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing any Group 2, Group 6, Group 7 or Group 8 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC or RCR certificates (the “Underlying REMIC Disclosure Documents”);
- if you are purchasing any Group 6 or Group 7 Class or the R or RL Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated
 - January 1, 2009, for all SMBS issued on or after January 1, 2009,
 - December 1, 2007, for all SMBS issued on or after December 1, 2007 and prior to January 1, 2009, or
 - May 1, 2002, for all other SMBS(as applicable, the “SMBS Prospectus”);
- if you are purchasing any Group 6 or Group 7 Class or the R or RL Class, the additional disclosure documents relating to the applicable SMBS (the “Additional SMBS Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated January 1, 2009.

The MBS Prospectus, the Underlying REMIC Disclosure Documents, the SMBS Prospectus and the Additional SMBS Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Documents, the SMBS Prospectus and the Additional SMBS Disclosure Documents by writing or calling the dealer at:

J.P. Morgan Securities Inc.
c/o Broadridge Financial Solutions
Prospectus Department
1155 Long Island Avenue
Edgewood, NY 11717
(telephone 631-274-2635).

RECENT DEVELOPMENTS

The Regulatory Reform Act, which became effective on July 30, 2008, established the Federal Housing Finance Agency, or FHFA, as an independent agency with general supervisory and regulatory authority over Fannie Mae, Freddie Mac and the 12 Federal Home Loan Banks. FHFA assumed the duties of our former regulators, the Office of Federal Housing Enterprise Oversight and the U.S. Department of Housing and Urban Development, or HUD, with respect to safety, soundness and mission oversight of Fannie Mae and Freddie Mac. HUD remains our regulator with respect to fair lending matters.

On September 6, 2008, the Director of FHFA placed Fannie Mae into conservatorship and appointed FHFA as the conservator. Upon its appointment, FHFA immediately succeeded to all of our rights, titles, powers and privileges and those of any stockholder, officer, or director of Fannie Mae with respect to us and our assets. The conservator has the authority to take over our assets and operate our business with all the powers of our stockholders, directors and officers, and to conduct all business of the company. Under the Regulatory Reform Act, FHFA, as conservator, may take “such action as may be necessary to put the regulated entity in a sound and solvent condition.” We have no control over FHFA’s actions or the actions it may direct us to take. The conservatorship has no specified termination date; we do not know when or how it will be terminated. In addition, our board of directors does not have any duties to any person or entity except to the conservator. Accordingly, our board of directors is not obligated to consider the interests of Fannie Mae or the holders of the Certificates unless specifically directed to do so by the conservator.

On September 7, 2008, Fannie Mae, through our conservator, entered into two agreements with Treasury. The first agreement is the Stock Purchase Agreement, which provided us with Treasury’s commitment (the “Commitment”) to provide up to \$100 billion in funding under specified conditions. This agreement was amended and restated on September 26, 2008 and was further amended on May 6, 2009 to increase the size of Treasury’s Commitment from \$100 billion to \$200 billion. We issued 1,000,000 shares of Senior Preferred Stock pursuant to the Stock Purchase Agreement. The other agreement is the Warrant, which allows Treasury to purchase, for a nominal price, shares of common stock equal to 79.9% of the outstanding common stock of Fannie Mae. The Senior Preferred Stock and the Warrant were issued to Treasury as an initial commitment fee for Treasury’s Commitment. Additional information about the conservatorship, the Stock Purchase Agreement, the Warrant and the Commitment is included in our Annual Report on Form 10-K for the year ended December 31, 2008 (the “2008 Form 10-K”), which is incorporated by reference into this prospectus supplement.

We generally may draw funds under the Commitment on a quarterly basis when our total liabilities exceed our total assets on our consolidated balance sheet prepared in accordance with GAAP as of the end of the preceding quarter. At March 31, 2009, our total liabilities exceeded our total assets by \$18.9 billion. The Director of FHFA has submitted a request on our behalf to draw \$19.0 billion in funds under the Commitment and has requested receipt of those funds on or before June 30, 2009. If we have a negative net worth as of the end of future fiscal quarters, we expect that FHFA will request additional funds from Treasury under the Stock Purchase Agreement. All funds drawn on the Commitment are added to the liquidation preference on the Senior Preferred Stock, which currently has a 10% annual dividend rate.

On September 19, 2008, we entered into a lending agreement with Treasury (the “Credit Facility”) under which we may request loans from Treasury until December 31, 2009. To borrow from Treasury under the Credit Facility, we must post collateral in the form of our MBS certificates or Freddie Mac mortgage-backed securities to secure all such borrowings under the facility. Treasury is not obligated under the Credit Facility to make any loan to us. To date, we have not borrowed any funds under the Credit Facility.

The Stock Purchase Agreement, the Warrant, and the Credit Facility contain covenants that significantly restrict our business activities. These covenants, which are summarized in our 2008

Form 10-K, include a prohibition on the issuance of equity securities (except in limited instances), a prohibition on the payment of dividends or other distributions on our equity securities (other than the Senior Preferred Stock or the Warrant), a prohibition on our issuance of subordinated debt securities, and a limitation on the amount of debt securities we may have outstanding.

Certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The Stock Purchase Agreement and the Credit Facility are intended to enhance our ability to meet our obligations. However, certificateholders have certain limited rights to bring proceedings against Treasury if we fail to pay under our guaranty.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of May 1, 2009. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Class 2007-16-FC REMIC Certificate Class 2007-16-SC REMIC Certificate
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 SMBS Class 2007-50-UO RCR Certificate Class 2008-91-XI REMIC Certificate
7	Group 7 SMBS Class 2007-50-UO RCR Certificate Class 2007-71-OM REMIC Certificate
8	Class 2009-33-PA RCR Certificate Class 2009-33-TZ REMIC Certificate

Group 1, Group 3, Group 4 and Group 5 MBS

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 1 MBS*	\$552,000,000	6.00%	6.25% to 8.50%	241 to 360
Group 3 MBS	\$ 61,000,000	4.50%	4.75% to 7.00%	241 to 360
Group 4 MBS	\$ 35,760,000	6.50%	6.75% to 9.00%	241 to 360
Group 5 MBS*	\$301,931,411	5.50%	5.75% to 8.00%	241 to 360

* As further described in this prospectus supplement, the mortgage loans underlying the Group 1 and Group 5 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining terms to expiration of the interest only periods for those mortgage loans are set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 1 MBS	\$552,000,000	360	342	18	6.721%	102
Group 3 MBS	\$ 61,000,000	360	358	2	4.870%	N/A
Group 4 MBS	\$ 35,760,000	360	342	17	7.150%	N/A
Group 5 MBS	\$301,931,411	360	341	19	6.178%	101

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Group 2, Group 6, Group 7 and Group 8 Underlying REMIC and RCR Certificates

Exhibit A describes the underlying REMIC and RCR certificates, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Group 6 and Group 7 SMBS

Characteristics of the Group 6 and Group 7 SMBS

	<u>Principal or Notional Principal Balance</u>	<u>Pass- Through Rate</u>	<u>SMBS Trust and Class Designation</u>
Group 6 SMBS	\$22,148,615.73*	5.50%	356-15
	\$26,698,055.81†	—	379-1
Group 7 SMBS	\$20,624,661.66*	5.50%	334-1
	\$14,928,892.55*	5.50%	359-13

* These are interest only SMBS certificates.

† These are principal only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
Group 6 SMBS	\$22,148,615.73	360	292	59	6.020%
	\$26,698,055.81	360	329	27	6.102%
Group 7 SMBS	\$20,624,661.66	360	272	78	6.250%
	\$14,928,892.55	360	304	50	6.070%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the SMBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on May 29, 2009.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>DTC Book-Entry</u>	<u>Physical</u>
All classes other than the WA, AB, R and RL Classes	The WA and AB Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During each subsequent interest accrual period, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
SI	5.57250%	6.00%	0.00%	6.0% – LIBOR
QF	1.42750%	7.00%	1.00%	LIBOR + 100 basis points
QS	5.57250%	6.00%	0.00%	6.0% – LIBOR
CF	1.42750%	7.00%	1.00%	LIBOR + 100 basis points
LF	1.42750%	7.00%	1.00%	LIBOR + 100 basis points
FE	1.12750%	7.00%	0.70%	LIBOR + 70 basis points
TE	0.10000%	0.10%	0.00%	6.3% – LIBOR
TG	0.20000%	0.20%	0.00%	6.2% – LIBOR
F	1.29400%	6.50%	0.88%	LIBOR + 88 basis points
S	5.20600%	5.62%	0.00%	5.62% – LIBOR
FX	1.38188%	7.00%	1.00%	LIBOR + 100 basis points
SX	5.61812%	6.00%	0.00%	6.0% – LIBOR
YF	1.38188%	7.00%	1.00%	LIBOR + 100 basis points
YS	5.61812%	6.00%	0.00%	6.0% – LIBOR
PF	1.42750%	7.00%	1.00%	LIBOR + 100 basis points
FG	1.22750%	7.00%	0.80%	LIBOR + 80 basis points
FB	1.42750%	7.00%	1.00%	LIBOR + 100 basis points
FQ	1.22750%	7.00%	0.80%	LIBOR + 80 basis points
SQ	5.77250%	6.20%	0.00%	6.2% – LIBOR
FY	1.18188%	7.00%	0.80%	LIBOR + 80 basis points
SY	5.81812%	6.20%	0.00%	6.2% – LIBOR
XF	1.18188%	7.00%	0.80%	LIBOR + 80 basis points
XS	5.81812%	6.20%	0.00%	6.2% – LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

During each interest accrual period, the weighted average coupon classes will bear interest at the applicable annual rates described under “Description of the Certificates—Distributions of Interest—*Weighted Average Coupon Classes*” in this prospectus supplement.

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SI	100% of the <i>sum</i> of the FE, LF and CF Classes
QS	100% of the QF Class
TE	100% of the FE Class
TG	100% of the FE Class
IQ	16.6666666667% of the QA Class
SQ	100% of the QF Class
S	100% of the F Class
YS	100% of the YF Class
SX	100% of the FX Class
SY	100% of the YF Class
XS	100% of the FX Class
PI	18.1818181818% of the PA Class
IP	18.1818181818% of the DP Class

Components

The TZ Class is each made up of multiple payment components. Each component will have the original principal balance, principal type and interest type as set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
TZ1	\$270,000	SC/PAC/AD	FIX/Z
TZ2	\$ 1,000	SC/SUP	FIX/Z

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

Group 1 Classes	PSA Prepayment Assumption									
	0%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
SI	22.7	11.5	4.4	4.1	3.3	3.0	1.5	1.0	0.7	0.5
QA, IQ, QF, QS, FQ, SQ, QH and QC ..	17.4	7.8	3.2	3.2	3.2	3.2	1.7	1.2	0.8	0.5
PZ	24.8	17.7	17.6	17.6	17.6	17.6	9.2	5.9	3.5	0.8
ZQ	27.6	21.6	10.3	10.0	3.1	1.2	0.3	0.2	0.1	0.1
CF	27.5	17.9	2.3	2.1	1.4	1.3	0.6	0.4	0.3	0.3
LF	24.8	22.7	22.7	21.9	18.1	16.8	8.3	5.2	3.1	0.8
FE, TE, TG, PF and FG	18.7	6.0	6.0	5.7	4.7	4.4	2.2	1.5	1.1	0.7
FB	27.4	18.0	2.5	2.3	1.6	1.5	0.7	0.5	0.4	0.3

Group 2 Classes	PSA Prepayment Assumption					
	0%	100%	350%	710%	1000%	1450%
AC	19.2	9.9	3.6	1.6	1.0	0.5
ZC	27.2	24.9	15.4	7.8	4.9	2.3

Group 3 Classes	PSA Prepayment Assumption				
	0%	100%	298%	400%	700%
KA	18.0	8.1	3.9	3.1	2.1
KV	6.0	6.0	5.8	5.2	3.7
KZ	28.8	23.6	13.4	10.7	6.5
KW	28.8	23.6	13.1	10.2	6.0

Group 4 Classes	PSA Prepayment Assumption						
	0%	100%	415%	700%	902%	1350%	1850%
F and S	19.6	9.5	3.2	2.0	1.5	0.9	0.5
Z	28.9	24.1	11.6	9.2	6.8	3.6	0.9
ZA	29.7	26.8	15.6	0.1	0.1	0.1	0.1

Group 5 Classes	PSA Prepayment Assumption							
	0%	100%	409%	450%	598%	900%	1300%	1650%
FX, SX, XF and XS	22.6	11.4	3.7	3.3	2.4	1.5	0.9	0.6
PA, PI, YF, YS, FY, SY, PC and KP	16.1	7.1	2.7	2.7	2.7	1.7	1.0	0.7
XZ	23.3	17.2	17.2	17.2	17.2	10.8	5.9	2.4
YZ	27.0	20.5	8.6	6.5	1.0	0.3	0.2	0.1
ZM	26.9	20.5	8.7	6.5	1.1	0.4	0.2	0.1

Group 6 Class	CPR Prepayment Assumption				
	0%	10%	20%	30%	40%
WA†	20.0	7.4	4.1	2.7	1.9

Group 7 Class	CPR Prepayment Assumption				
	0%	10%	20%	30%	40%
AB†	19.1	7.5	4.2	2.7	1.9

Group 8 Classes	PSA Prepayment Assumption					
	0%	100%	315%	400%	445%	800%
DP, IP, AP and CP	14.8	6.8	3.7	3.7	3.7	2.1
TZ	21.9	18.1	18.1	18.1	18.1	10.1

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† The weighted average life information set forth for this class is based solely on assumed principal distributions.

ADDITIONAL RISK FACTORS

Payments on the Group 8 Classes also will be affected by the applicable payment priorities governing the Group 8 Underlying REMIC and RCR Certificates. If you invest in a Group 8 Class, the rate at which you receive payments also will be affected by the applicable priority sequences governing principal payments on the Group 8 Underlying REMIC and RCR Certificates.

As described in the related Underlying REMIC Disclosure Document, certain of the Group 8 Underlying REMIC and RCR Certificates are governed by principal balance schedules. As a result, the Group 8 Underlying REMIC and RCR Certificates may receive principal payments faster or slower than would otherwise have been the case. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of a principal balance schedule on principal payments over time may be eliminated. In such a case, the Group 8 Underlying REMIC and RCR Certificates will receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the applicable Group 8 Underlying REMIC and RCR Certificates have adhered to the applicable principal balance schedules,
- any related support classes remain outstanding, or
- the Group 8 Underlying REMIC and RCR Certificates otherwise have performed as originally anticipated.

You may obtain additional information about the Group 8 Underlying REMIC and RCR Certificates by reviewing their current class factors in light of other information available in the related Underlying REMIC Disclosure Document. You may obtain that document from us as described on page S-3.

Principal and interest payments on the WA Class are derived from separate sources. Interest payable on the WA Class will be based

solely on interest payable on the interest only Group 6 SMBS and the Class 2008-91-XI REMIC Certificate, while principal payments on the WA Class will be based solely on principal payable on the principal only Group 6 SMBS and the Class 2007-50-UO RCR Certificate. The related SMBS and the related underlying REMIC or RCR Certificates are independent of one another. Accordingly, the interest payment rate and principal payment rate on the WA Class are unrelated, are likely to differ and may differ sharply. In addition, there is a risk that the WA Class could in the future receive only interest payments in the event that the principal only Group 6 SMBS and the Class 2007-50-UO RCR Certificate are retired while the interest only Group 6 SMBS or the Class 2008-91-XI REMIC Certificate remains outstanding. Similarly, there is a risk that the WA Class could in the future receive only principal payments in the event that the interest only Group 6 SMBS and the Class 2008-91-XI REMIC Certificate are retired while the principal only Group 6 SMBS or the Class 2007-50-UO RCR Certificate remains outstanding.

Principal and interest payments on the AB Class are derived from separate sources. Interest payments on the AB Class will be based solely on interest payable on the Group 7 SMBS, while principal payments on that class will be based solely on principal payable on the Group 7 Underlying REMIC and RCR Certificates. The Group 7 SMBS and the Group 7 Underlying REMIC and RCR Certificates are independent of one another. Accordingly, the interest payment rate and principal payment rate on the AB Class are unrelated, are likely to differ and may differ sharply. In addition, there is a risk that the AB Class could in the future receive only interest payments in the event that the Group 7 Underlying REMIC and RCR Certificates are retired while the Group 7 SMBS remain outstanding. Similarly, there is a risk that the AB Class could in the future receive only principal payments in the event that the Group 7 SMBS are retired while the Group 7 Underlying REMIC and RCR Certificates remain outstanding.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of May 1, 2009 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 3 MBS,” “Group 4 MBS” and “Group 5 MBS,” and together, the “Trust MBS”),
- four groups of previously issued REMIC and RCR certificates (the “Group 2 Underlying REMIC Certificates,” “Group 6 Underlying REMIC and RCR Certificates,” “Group 7 Underlying REMIC and RCR Certificates” and “Group 8 Underlying REMIC and RCR Certificates,” and together, the “Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A, and
- two groups of Fannie Mae Stripped Mortgage-Backed Securities (the “Group 6 SMBS” and “Group 7 SMBS,” and together, the “SMBS”).

The Group 6 Underlying REMIC and RCR Certificates consist of the Class 2007-50-UO RCR Certificate (the “Group 6 Underlying RCR Certificate”) and the Class 2008-91-XI REMIC Certificate (the “Group 6 Underlying REMIC Certificate”).

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates.

The SMBS represent beneficial ownership interests in certain principal or interest distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates backing the Underlying REMIC Certificates, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will include the “Lower Tier REMIC” and “Upper Tier REMIC” as “real estate mortgage investment conduits” (each, a “REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interests” of each REMIC. The REMIC Certificates other than the R and RL Classes are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R and RL Classes are collectively referred to as the “Residual Classes” or “Residual Certificates.”

<u>REMIC Designation</u>	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
Lower Tier REMIC	Trust MBS, Underlying REMIC Certificates and SMBS	Interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”)	RL
Upper Tier REMIC	Lower Tier Regular Interests	All Classes of REMIC Certificates other than the R and RL Classes	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS, the Underlying REMIC Certificates and the SMBS see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Documents and the SMBS Prospectus. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

Each of the WA and AB Classes will be represented by a single certificate (together, the “DTC Certificates”) to be registered at all times in the name of the nominee of The Depository Trust Company (“DTC”), a New York-chartered limited purpose trust company, or any successor or depository selected or approved by us. We refer to the nominee of DTC as the “Holder” or “Certificateholder” of the DTC Certificates. DTC will maintain the DTC Certificates through its book-entry facilities.

We will issue the Residual Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of a Residual Certificate is its registered owner. A Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of a Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Classes” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only and Inverse Floating Rate Classes and the WA and AB Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-

amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, the scheduled monthly payments on the Mortgage Loans underlying the Group 1 and Group 5 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Furthermore, the Mortgage Loans underlying the Group 3 MBS are “jumbo-conforming” mortgage loans as described further under “The Mortgage Loans—Special Feature Mortgage Loans—*Jumbo-Conforming Mortgage Loans*” in the MBS Prospectus.

For additional information, see “Summary—Group 1, Group 3, Group 4 and Group 5 MBS—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, substantially all of the Mortgage Loans backing the Group 2 Underlying REMIC Certificates and all of the Group 8 Underlying REMIC and RCR Certificates provide for interest only periods that may range from at least 7 to no more than 10 years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The SMBS

The general characteristics of the SMBS are described in the SMBS Prospectus and the related Additional SMBS Disclosure Documents. The SMBS provide that certain principal or interest amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These

Mortgage Loans have original maturities of up to 30 years. For additional information see “Summary—Group 6 and Group 7 SMBS—Characteristics of the Group 6 and Group 7 SMBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement, and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes and Components) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes and Components, see “—*Accrual Classes and Components*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes and Weighted Average Coupon Classes	Floating Rate and Inverse Floating Rate Classes

See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Classes and Components. The PZ, ZQ, ZC, KZ, Z, ZA, XZ, YZ, TZ and ZM Classes are Accrual Classes and the TZ1 and TZ2 Components are Accrual Components. Interest will accrue on the Accrual Classes (and, in the case of the TZ Class, on the related Components) at the applicable annual rates specified on the cover of this prospectus supplement or on Schedule 1. However, we will not pay any interest on the Accrual Classes (or Components). Instead, interest accrued on the Accrual Classes (and Components) will be added as principal to their principal balances on each Distribution Date. We will pay principal on the Accrual Classes (and Components) as described under “—Distributions of Principal” below.

For purposes of calculating the payments it receives, the TZ Class consists of the payment components having the designations and original principal balances specified in this prospectus supplement under “Summary—Components.” The payment characteristics of the TZ Class will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Classes of Certificates.

Weighted Average Coupon Classes

The WA Class. On each Distribution Date, we will pay interest on the WA Class in an amount equal to the aggregate amount of interest accrued during that interest accrual period on the interest only Group 6 SMBS and the interest only Group 6 Underlying REMIC Certificate. Accordingly, the amount of interest payable on the Certificates of the WA Class will not be determined on the basis of their principal balances.

On the initial Distribution Date, we expect to pay interest on the WA Class at an annual rate of approximately 7.25398% (calculated based on the amount of interest payable on that date and the initial principal balance of the WA Class).

If either the principal only Group 6 SMBS or the Class 2007-50-UO RCR Certificate remains outstanding after the aggregate notional principal balance of the interest only Group 6 SMBS and the Class 2008-91-XI REMIC Certificate has been reduced to zero, the WA Class will no longer bear interest.

Our determination of the interest rate for the WA Class for each Distribution Date will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The AB Class. On each Distribution Date, we will pay interest on the AB Class in an amount equal to the interest accrued during that interest accrual period on the Group 7 SMBS. Accordingly, the amount of interest payable on the Certificates of the AB Class will not be determined on the basis of their principal balances.

On the initial Distribution Date, we expect to pay interest on the AB Class at an annual rate of approximately 5.50018% (calculated based on the amount of interest payable on that date and the initial principal balance of the AB Class).

If either of the Group 7 Underlying REMIC and RCR Certificates remains outstanding after the aggregate notional principal balance of the Group 7 SMBS has been reduced to zero, the AB Class will no longer bear interest.

Our determination of the interest rate for the AB Class for each Distribution Date will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

- *Group 1*

The ZQ Accrual Amount to Aggregate Group I to its Planned Balance, and thereafter to ZQ. } **Accretion
Directed/PAC
Group and
Accrual Class**

The PZ Accrual Amount to QA and QF, pro rata, until retired, and thereafter to PZ. } **Accretion
Directed
Classes and
Accrual Class**

The Group 1 Cash Flow Distribution Amount as follows:

— 50% as follows:

first, to Aggregate Group I to its Planned Balance; } **PAC Group**

second, to ZQ until retired; and } **Support
Class**

third, to Aggregate Group I to zero, and } **PAC Group**

— 50% as follows:

first, to Aggregate Group II to its Scheduled Balance; } **Scheduled
Group**

second, to CF until retired; and } **Support
Class**

third, to Aggregate Group II to zero. } **Scheduled
Group**

The “ZQ Accrual Amount” is any interest then accrued and added to the principal balance of the ZQ Class.

The “PZ Accrual Amount” is any interest then accrued and added to the principal balance of the PZ Class.

The “Group 1 Cash Flow Distribution Amount” is the principal then paid on the Group 1 MBS.

“Aggregate Group I” consists of the QA, QF and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, to QA and QF, pro rata, until retired; and

second, to PZ until retired.

Aggregate Group I has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group I.

“Aggregate Group II” consists of the FE and LF Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II to FE and LF, in that order, until retired.

Aggregate Group II has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group II.

- *Group 2*

The ZC Accrual Amount to AC until retired, and thereafter to ZC.

} Accretion
Directed
Class and
Accrual Class

The Group 2 Cash Flow Distribution Amount to AC and ZC, in that order, until retired.

} Structured
Collateral/
Sequential
Pay Classes

The “ZC Accrual Amount” is any interest then accrued and added to the principal balance of the ZC Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 Underlying REMIC Certificates.

- *Group 3*

The KZ Accrual Amount to KV until retired, and thereafter to KZ.

} Accretion
Directed
Class and
Accrual Class

The Group 3 Cash Flow Distribution Amount to KA, KV and KZ, in that order, until retired.

} Sequential
Pay Classes

The “KZ Accrual Amount” is any interest then accrued and added to the principal balance of the KZ Class.

The “Group 3 Cash Flow Distribution Amount” is the principal then paid on the Group 3 MBS.

- *Group 4*

The ZA Accrual Amount to Aggregate Group III to its Targeted Balance, and thereafter to ZA.

} Accretion
Directed/
TAC Group
and
Accrual Class

The Z Accrual Amount to F until retired, and thereafter to Z.

} Accretion
Directed
Class and
Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group III to its Targeted Balance.

} TAC Group

2. To ZA until retired.

} Support
Class

3. To Aggregate Group III to zero.

} TAC Group

The “ZA Accrual Amount” is any interest then accrued and added to the principal balance of the ZA Class.

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

“Aggregate Group III” consists of the F and Z Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III to F and Z, in that order, until retired.

Aggregate Group III has a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group III.

- *Group 5*

The YZ Accrual Amount to Aggregate Group IV to its Planned Balance, and thereafter to YZ. } Accretion
Directed/PAC
Group and
Accrual Class

The XZ Accrual Amount to PA and YF, pro rata, until retired, and thereafter to XZ. } Accretion
Directed
Classes and
Accrual Class

The Group 5 Cash Flow Distribution Amount as follows:

— 24.9999997516% to FX until retired, and } Pass-Through
Class

— 75.0000002484% as follows:

first, to Aggregate Group IV to its Planned Balance; } PAC Group

second, to YZ until retired; and } Support
Class

third, to Aggregate Group IV to zero. } PAC Group

The “YZ Accrual Amount” is any interest then accrued and added to the principal balance of the YZ Class.

The “XZ Accrual Amount” is any interest then accrued and added to the principal balance of the XZ Class.

The “Group 5 Cash Flow Distribution Amount” is the principal then paid on the Group 5 MBS.

“Aggregate Group IV” consists of the PA, YF and XZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, to PA and YF, pro rata, until retired; and

second, to XZ until retired.

Aggregate Group IV as a principal balance equal to the aggregate principal balance of the Classes included in Aggregate Group IV.

- *Group 6*

The Group 6 Principal Distribution Amount to WA until retired. } Structured
Collateral/
Pass-Through
Class

The “Group 6 Principal Distribution Amount” is the principal then paid on principal only Group 6 SMBS and the principal only Group 6 Underlying RCR Certificate.

- *Group 7*

The Group 7 Principal Distribution Amount to AB until retired. } Structured
Collateral/
Pass-Through
Class

The “Group 7 Principal Distribution Amount” is the principal then paid on Group 7 Underlying REMIC and RCR Certificates.

- *Group 8*

The TZ1 Accrual Amount to DP until retired, and thereafter to TZ1.

} Accretion
Directed
Class and
Accrual
Component

The TZ2 Accrual Amount to Aggregate Group V to its Planned Balance, and thereafter to TZ2.

} Accretion
Directed/PAC
Group and
Accrual
Component

The Group 8 Cash Flow Distribution Amount in the following priority:

1. To Aggregate Group V to its Planned Balance.
2. To TZ2 until retired.
3. To Aggregate Group V to zero.

} PAC Group
}
} Support
Component } Structured
} PAC Group } Collateral

The “TZ1 Accrual Amount” is any interest then accrued and added to the principal balance of the TZ1 Component.

The “TZ2 Accrual Amount” is any interest then accrued and added to the principal balance of the TZ2 Component.

The “Group 8 Cash Flow Distribution Amount” is the principal then paid on the Group 8 Underlying REMIC and RCR Certificates.

“Aggregate Group V” consists of the DP Class and TZ1 Component. On each Distribution Date, we will apply payments of principal of Aggregate Group V to DP and TZ1, in that order, until retired.

Aggregate Group V has a principal balance equal to the aggregate principal balance of the Class and Component included in Aggregate Group V.

For purposes of calculating the principal payments it receives, the TZ Class consists of multiple payment components having the designations and original principal balances specified in this prospectus supplement under “Summary—Components.” The payment characteristics of the TZ Class will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the priority sequences governing principal payments on the Group 8 Underlying REMIC and RCR Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1, Group 3, Group 4 and Group 5 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 1 and Group 5 MBS have the remaining terms to expiration of their interest only periods specified under “Summary—Group 1, Group 3, Group 4 and Group 5 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;

- the Mortgage Loans underlying the SMBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 6 and Group 7 SMBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA or CPR, as applicable, specified in the related tables;
- the settlement date for the Certificates is May 29, 2009; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement with respect to the Group 1, 2, 3, 4, 5 and 8 is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

The prepayment model used in this prospectus supplement with respect to the Group 6 and Group 7 Classes is CPR. For a description of CPR, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate, as applicable, or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below or at the applicable Structuring Speed. The “Effective Range” for an Aggregate Group is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Groups. However, these Classes are designed to receive principal distributions in the same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the related Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Groups (other than Aggregate Group III), we expect that the effective ranges for these Classes would not be narrower than that shown below for the related Aggregate Group.

<u>Groups</u>	<u>Structuring Ranges and Speed</u>	<u>Initial Effective Ranges</u>
Aggregate Group I Planned Balances	Between 370% and 500% PSA	Between 370% and 500% PSA
Aggregate Group II Scheduled Balances	Between 100% and 350% PSA	Between 100% and 350% PSA
Aggregate Group III Targeted Balances	415% PSA	—
Aggregate Group IV Planned Balances	Between 409% and 598% PSA	Between 409% and 598% PSA
Aggregate Group V Planned Balances	Between 315% and 445% PSA	Between 312% and 446% PSA

The Aggregate Groups listed above consist of the following Classes and Component:

Aggregate Group I	QA, QF and PZ
Aggregate Group II	FE and LF
Aggregate Group III	F and Z
Aggregate Group IV	PA, YF and XZ
Aggregate Group V	DP and TZ1

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Groups that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Ranges, based on the Pricing Assumptions.

We cannot assure you that the balance of any Aggregate Group will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of any Aggregate Group will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC, Scheduled or TAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce the applicable Aggregate Group to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the applicable Aggregate Group might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rate falls at the lower or higher end of the applicable range.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of each Aggregate Group that has scheduled balances will be supported by one or more other Classes or Component. When the supporting Classes or Component are retired, the Aggregate Group receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>% PSA</u>
IQ.....	761%
PI.....	771%
IP.....	699%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IQ.....	12.0000%
PI.....	11.0000%
IP.....	13.0625%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the IQ Class to Prepayments

	<u>PSA Prepayment Assumption</u>									
	<u>50%</u>	<u>100%</u>	<u>350%</u>	<u>370%</u>	<u>465%</u>	<u>500%</u>	<u>900%</u>	<u>1200%</u>	<u>1500%</u>	<u>1800%</u>
Pre-Tax Yields to Maturity . .	48.3%	44.0%	20.6%	20.4%	20.4%	20.4%	(13.3)%	(47.2)%	(91.1)%	*

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>409%</u>	<u>450%</u>	<u>598%</u>	<u>900%</u>	<u>1300%</u>	<u>1650%</u>
Pre-Tax Yields to Maturity . .	47.6%	42.9%	13.4%	13.4%	13.4%	(12.1)%	(59.2)%	*

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>315%</u>	<u>400%</u>	<u>445%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . .	38.3%	33.5%	16.7%	16.7%	16.7%	(8.7)%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the Inverse Floating Rate Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Summary—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of these Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SI	6.50%
QS	7.75%
TE	0.25%
TG	0.50%
S	6.00%
SX	7.00%
YS	7.75%
SQ	8.25%
SY	8.25%
XS	7.50%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
0.21375%	103.1%	99.2%	78.9%	77.2%	69.0%	65.9%	27.1%	(7.9)%	(53.1)%	*
0.42750%	98.8%	94.9%	74.8%	73.1%	64.9%	61.9%	23.4%	(11.4)%	(56.4)%	*
2.42750%	59.6%	56.1%	37.5%	36.0%	28.4%	25.6%	(10.1)%	(42.7)%	(85.6)%	*
4.42750%	23.0%	19.8%	2.7%	1.3%	(5.7)%	(8.3)%	(41.5)%	(72.2)%	*	*
6.00000% and above . .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
0.21375%	81.6%	77.2%	52.9%	52.5%	52.5%	52.5%	19.6%	(15.0)%	(60.5)%	*
0.42750%	78.1%	73.7%	49.5%	49.1%	49.1%	49.1%	16.2%	(18.3)%	(63.6)%	*
2.42750%	46.5%	42.2%	18.9%	18.7%	18.7%	18.7%	(15.1)%	(48.8)%	(92.7)%	*
4.42750%	15.8%	11.0%	(11.5)%	(11.5)%	(11.5)%	(11.5)%	(47.6)%	(81.7)%	*	*
6.00000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the TE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
6.20% and below . .	36.5%	28.7%	28.7%	28.3%	24.9%	23.2%	(7.0)%	(39.9)%	(83.8)%	*
6.25%	12.7%	4.6%	4.6%	3.8%	(1.4)%	(3.8)%	(38.5)%	(72.9)%	*	*
6.30%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the TG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
6.0% and below . .	36.5%	28.7%	28.7%	28.3%	24.9%	23.2%	(7.0)%	(39.9)%	(83.8)%	*
6.1%	12.7%	4.6%	4.6%	3.8%	(1.4)%	(3.8)%	(38.5)%	(72.9)%	*	*
6.2% and above . .	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	415%	700%	902%	1350%	1850%
0.207%	102.8%	98.9%	72.8%	48.4%	27.4%	(29.5)%	*
0.414%	98.2%	94.4%	68.4%	44.2%	23.3%	(33.4)%	*
2.414%	56.0%	52.4%	27.8%	4.3%	(16.2)%	(71.1)%	*
4.414%	16.4%	12.9%	(13.1)%	(37.7)%	(59.3)%	*	*
5.620%	*	*	*	*	*	*	*

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	409%	450%	598%	900%	1300%	1650%
0.19094%	94.6%	90.7%	65.3%	61.7%	48.3%	18.0%	(31.6)%	*
0.38188%	91.1%	87.2%	62.0%	58.4%	45.1%	15.0%	(34.3)%	*
2.38188%	55.3%	51.8%	28.5%	25.2%	12.9%	(15.0)%	(61.2)%	*
4.38188%	21.6%	18.3%	(3.1)%	(6.1)%	(17.5)%	(43.3)%	(86.9)%	*
6.00000%	*	*	*	*	*	*	*	*

**Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	409%	450%	598%	900%	1300%	1650%
0.19094%	81.4%	76.5%	45.6%	45.6%	45.6%	20.9%	(27.9)%	(98.7)%
0.38188%	78.2%	73.4%	42.7%	42.7%	42.7%	17.9%	(30.7)%	*
2.38188%	46.6%	41.9%	12.4%	12.4%	12.4%	(13.1)%	(60.1)%	*
4.38188%	15.6%	10.3%	(17.5)%	(17.5)%	(17.5)%	(44.3)%	(91.0)%	*
6.00000%	*	*	*	*	*	*	*	*

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
0.21375%	78.8%	74.4%	50.2%	49.8%	49.8%	49.8%	16.9%	(17.6)%	(63.0)%	*
0.42750%	75.6%	71.2%	47.1%	46.7%	46.7%	46.7%	13.7%	(20.7)%	(65.9)%	*
2.42750%	46.0%	41.7%	18.4%	18.2%	18.2%	18.2%	(15.6)%	(49.4)%	(93.2)%	*
4.42750%	17.2%	12.5%	(10.0)%	(10.1)%	(10.1)%	(10.1)%	(46.0)%	(80.1)%	*	*
6.20000%	*	*	*	*	*	*	*	*	*	*

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	409%	450%	598%	900%	1300%	1650%
0.19094%	78.6%	73.7%	42.9%	42.9%	42.9%	18.2%	(30.4)%	*
0.38188%	75.6%	70.9%	40.2%	40.2%	40.2%	15.3%	(33.1)%	*
2.38188%	46.0%	41.3%	11.9%	11.9%	11.9%	(13.6)%	(60.6)%	*
4.38188%	17.0%	11.8%	(16.1)%	(16.1)%	(16.1)%	(42.9)%	(89.5)%	*
6.20000%	*	*	*	*	*	*	*	*

**Sensitivity of the XS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	409%	450%	598%	900%	1300%	1650%
0.19094%	90.7%	86.9%	61.6%	58.1%	44.7%	14.7%	(34.6)%	*
0.38188%	87.4%	83.6%	58.5%	55.0%	41.8%	12.0%	(37.0)%	*
2.38188%	54.2%	50.7%	27.5%	24.2%	11.9%	(15.9)%	(62.0)%	*
4.38188%	22.9%	19.6%	(1.9)%	(4.9)%	(16.3)%	(42.2)%	(85.9)%	*
6.20000%	*	*	*	*	*	*	*	*

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 1, Group 2, Group 3, Group 4, Group 5 and Group 8 Classes, and
- in the case of the Group 8 Classes, the priority sequences affecting principal payments on the Group 8 Underlying REMIC and RCR Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the applicable Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA or CPR rates, as applicable, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% PSA or CPR, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months(1)	8.50%
Group 2 Underlying REMIC Certificates	360 months	333 months(2)	8.50%
Group 3 MBS	360 months	360 months	7.00%
Group 4 MBS	360 months	360 months	9.00%
Group 5 MBS	360 months	360 months(1)	8.00%
Group 6 SMBS	360 months	360 months	8.00%
Group 6 Underlying REMIC and RCR Certificates	360 months	(3)	8.50%
Group 7 Underlying REMIC and RCR Certificates	360 months	(4)	8.50%
Group 8 Underlying REMIC and RCR Certificates	360 months	357 months(5)	8.00%

(1) In addition, we have assumed that each Mortgage Loan underlying the Group 1 and Group 5 MBS has a remaining interest only period of 120 months.

(2) In addition, we have assumed that substantially all of the Mortgage Loans backing the Group 2 Underlying REMIC Certificates have a remaining interest only period of 93 months.

(3) The Mortgage Loans backing the Group 6 Underlying REMIC and RCR Certificates listed below are assumed to have the following remaining terms to maturity and interest rates:

<u>Class</u>	<u>Remaining Terms to Maturity</u>
2007-50-UO	*

* The Class 2007-50-UO RCR Certificate is formed from a combination of the Class 2007-50-DO and Class 2007-50-LO REMIC Certificates. We have assumed that the Mortgage Loans backing the Class 2007-50-DO and Class 2007-50-LO REMIC Certificates have a remaining term to maturity of 336.

(4) The Mortgage Loans backing the Group 7 Underlying REMIC and RCR Certificates listed below are assumed to have the following remaining terms to maturity:

<u>Class</u>	<u>Remaining Terms to Maturity</u>
2007-50-UO	*
2007-71-OM	337 months

* The Class 2007-50-UO RCR Certificate is formed from a combination of the Class 2007-50-DO and Class 2007-50-LO REMIC Certificates. We have assumed that the Mortgage Loans backing the Class 2007-50-DO and Class 2007-50-LO REMIC Certificates have a remaining term to maturity of 336.

(5) In addition, we have assumed that each Mortgage Loan backing the Group 8 Underlying REMIC and RCR Certificates has a remaining interest only period of 117 months.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* PSA or CPR level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA or CPR rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	SI† Class										QA, IQ†, QF, QS†, FQ, SQ†, QH and QC Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%	0%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	100	95	83	82	77	75	56	40	24	0	99	94	80	79	79	79	64	46	28	0
May 2011	100	89	65	64	56	53	26	11	2	0	98	86	59	58	58	58	29	13	3	0
May 2012	100	84	52	50	40	37	12	3	*	0	98	79	42	42	42	42	13	3	*	0
May 2013	100	79	41	39	29	26	5	1	*	0	97	73	29	29	29	29	6	1	0	0
May 2014	100	74	32	30	21	18	2	*	*	0	96	66	21	21	21	21	3	*	0	0
May 2015	100	70	25	23	15	13	1	*	*	0	95	60	14	14	14	14	1	0	0	0
May 2016	100	66	20	18	11	9	1	*	*	0	94	54	10	10	10	10	*	0	0	0
May 2017	100	62	16	14	8	6	*	*	*	0	93	49	7	7	7	7	0	0	0	0
May 2018	100	57	12	11	6	4	*	*	0	0	92	43	5	5	5	5	0	0	0	0
May 2019	100	52	10	8	4	3	*	*	0	0	90	36	3	3	3	3	0	0	0	0
May 2020	98	48	7	6	3	2	*	*	0	0	87	29	2	2	2	2	0	0	0	0
May 2021	96	44	6	5	2	1	*	*	0	0	83	23	1	1	1	1	0	0	0	0
May 2022	93	40	4	4	1	1	*	*	0	0	79	17	1	1	1	1	0	0	0	0
May 2023	91	36	3	3	1	1	*	*	0	0	75	11	*	*	*	*	0	0	0	0
May 2024	88	32	2	2	1	*	*	0	0	0	70	6	*	*	*	*	0	0	0	0
May 2025	85	29	2	1	*	*	*	0	0	0	65	*	0	0	0	0	0	0	0	0
May 2026	82	26	1	1	*	*	*	0	0	0	59	0	0	0	0	0	0	0	0	0
May 2027	78	23	1	1	*	*	*	0	0	0	53	0	0	0	0	0	0	0	0	0
May 2028	74	20	1	1	*	*	*	0	0	0	47	0	0	0	0	0	0	0	0	0
May 2029	70	17	1	*	*	*	*	0	0	0	40	0	0	0	0	0	0	0	0	0
May 2030	65	15	*	*	*	*	*	0	0	0	33	0	0	0	0	0	0	0	0	0
May 2031	60	12	*	*	*	*	*	0	0	0	25	0	0	0	0	0	0	0	0	0
May 2032	55	10	*	*	*	*	0	0	0	0	16	0	0	0	0	0	0	0	0	0
May 2033	49	8	*	*	*	*	0	0	0	0	7	0	0	0	0	0	0	0	0	0
May 2034	42	6	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2035	35	4	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2036	27	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2037	19	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	22.7	11.5	4.4	4.1	3.3	3.0	1.5	1.0	0.7	0.5	17.4	7.8	3.2	3.2	3.2	3.2	1.7	1.2	0.8	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PZ Class										ZQ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%	0%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	105	105	105	105	105	105	105	105	105	0	105	105	105	100	64	50	0	0	0	0
May 2011	110	110	110	110	110	110	110	110	110	0	110	110	110	100	37	15	0	0	0	0
May 2012	116	116	116	116	116	116	116	116	116	0	116	116	116	100	26	2	0	0	0	0
May 2013	122	122	122	122	122	122	122	122	14	0	122	122	118	100	24	*	0	0	0	0
May 2014	128	128	128	128	128	128	128	128	1	0	128	128	111	93	22	*	0	0	0	0
May 2015	135	135	135	135	135	135	135	40	*	0	135	135	101	84	19	*	0	0	0	0
May 2016	142	142	142	142	142	142	142	11	*	0	142	142	89	73	15	*	0	0	0	0
May 2017	149	149	149	149	149	149	138	3	*	0	149	149	76	62	13	*	0	0	0	0
May 2018	157	157	157	157	157	157	63	1	*	0	157	157	64	52	10	*	0	0	0	0
May 2019	165	165	165	165	165	165	28	*	*	0	165	165	52	42	8	*	0	0	0	0
May 2020	173	173	173	173	173	173	13	*	*	0	173	173	42	33	6	*	0	0	0	0
May 2021	182	182	182	182	182	182	6	*	0	0	182	182	34	26	4	*	0	0	0	0
May 2022	191	191	191	191	191	191	2	*	0	0	191	191	26	21	3	*	0	0	0	0
May 2023	201	201	201	201	201	201	1	*	0	0	201	201	21	16	2	*	0	0	0	0
May 2024	211	211	211	211	211	211	*	*	0	0	211	211	16	12	2	*	0	0	0	0
May 2025	222	222	157	157	157	157	*	*	0	0	222	222	12	9	1	*	0	0	0	0
May 2026	234	104	104	104	104	104	*	*	0	0	234	201	9	7	1	*	0	0	0	0
May 2027	246	69	69	69	69	69	*	*	0	0	246	178	7	5	1	*	0	0	0	0
May 2028	258	45	45	45	45	45	*	*	0	0	258	156	5	4	*	*	0	0	0	0
May 2029	271	29	29	29	29	29	*	0	0	0	271	135	4	3	*	*	0	0	0	0
May 2030	285	18	18	18	18	18	*	0	0	0	285	116	3	2	*	*	0	0	0	0
May 2031	300	11	11	11	11	11	*	0	0	0	300	97	2	1	*	*	0	0	0	0
May 2032	315	7	7	7	7	7	*	0	0	0	315	80	1	1	*	*	0	0	0	0
May 2033	331	4	4	4	4	4	*	0	0	0	331	63	1	1	*	*	0	0	0	0
May 2034	2	2	2	2	2	2	*	0	0	0	333	48	1	*	*	*	0	0	0	0
May 2035	1	1	1	1	1	1	*	0	0	0	277	33	*	*	*	*	0	0	0	0
May 2036	1	1	1	1	1	1	*	0	0	0	216	19	*	*	*	*	0	0	0	0
May 2037	*	*	*	*	*	*	*	0	0	0	150	6	*	*	*	*	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	78	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	24.8	17.7	17.6	17.6	17.6	17.6	9.2	5.9	3.5	0.8	27.6	21.6	10.3	10.0	3.1	1.2	0.3	0.2	0.1	0.1

Date	CF Class										LF Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%	0%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	100	100	73	71	61	57	14	0	0	0	100	100	100	100	100	100	100	100	100	0
May 2011	100	100	48	44	26	20	0	0	0	0	100	100	100	100	100	100	100	100	100	0
May 2012	100	100	29	25	4	0	0	0	0	0	100	100	100	100	100	100	100	100	46	0
May 2013	100	100	17	12	0	0	0	0	0	0	100	100	100	100	100	100	100	100	5	0
May 2014	100	100	8	3	0	0	0	0	0	0	100	100	100	100	100	100	100	47	*	0
May 2015	100	100	3	0	0	0	0	0	0	0	100	100	100	100	100	100	100	13	*	0
May 2016	100	100	1	0	0	0	0	0	0	0	100	100	100	100	100	100	100	4	*	0
May 2017	100	100	*	0	0	0	0	0	0	0	100	100	100	100	100	100	46	1	*	0
May 2018	100	98	*	0	0	0	0	0	0	0	100	100	100	100	100	100	21	*	*	0
May 2019	100	94	*	0	0	0	0	0	0	0	100	100	100	100	100	100	9	*	*	0
May 2020	100	89	*	0	0	0	0	0	0	0	100	100	100	100	100	100	4	*	0	0
May 2021	100	83	*	0	0	0	0	0	0	0	100	100	100	100	100	100	2	*	0	0
May 2022	100	77	*	0	0	0	0	0	0	0	100	100	100	100	100	100	1	*	0	0
May 2023	100	71	*	0	0	0	0	0	0	0	100	100	100	100	100	100	*	*	0	0
May 2024	100	65	*	0	0	0	0	0	0	0	100	100	100	100	100	79	*	*	0	0
May 2025	100	59	*	0	0	0	0	0	0	0	100	100	100	100	84	53	*	*	0	0
May 2026	100	53	*	0	0	0	0	0	0	0	100	100	100	100	57	35	*	*	0	0
May 2027	100	47	*	0	0	0	0	0	0	0	100	100	100	100	39	23	*	*	0	0
May 2028	100	42	*	0	0	0	0	0	0	0	100	100	100	100	26	15	*	0	0	0
May 2029	100	37	*	0	0	0	0	0	0	0	100	100	100	78	17	10	*	0	0	0
May 2030	100	31	*	0	0	0	0	0	0	0	100	76	76	55	11	6	*	0	0	0
May 2031	100	26	*	0	0	0	0	0	0	0	100	54	54	38	7	4	*	0	0	0
May 2032	100	22	*	0	0	0	0	0	0	0	100	37	37	26	5	2	*	0	0	0
May 2033	100	17	*	0	0	0	0	0	0	0	100	25	25	17	3	1	*	0	0	0
May 2034	92	13	*	0	0	0	0	0	0	0	16	16	16	11	2	1	*	0	0	0
May 2035	77	9	*	0	0	0	0	0	0	0	9	9	9	6	1	*	*	0	0	0
May 2036	60	5	*	0	0	0	0	0	0	0	4	4	4	3	*	*	*	0	0	0
May 2037	42	2	*	0	0	0	0	0	0	0	1	1	1	1	*	*	0	0	0	0
May 2038	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	27.5	17.9	2.3	2.1	1.4	1.3	0.6	0.4	0.3	0.3	24.8	22.7	22.7	21.9	18.1	16.8	8.3	5.2	3.1	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	FE, TE†, TG†, PF and FG Classes										FB Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%	0%	100%	350%	370%	465%	500%	900%	1200%	1500%	1800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	100	91	91	91	91	91	91	74	44	0	100	100	73	71	61	57	15	1	1	0
May 2011	100	80	80	80	80	80	47	20	4	0	100	100	48	44	27	21	1	1	1	0
May 2012	100	70	70	70	70	68	21	5	0	0	100	100	30	25	5	1	1	1	1	0
May 2013	100	61	61	61	53	47	9	1	0	0	100	100	18	13	1	1	1	1	*	0
May 2014	100	52	52	52	38	33	4	0	0	0	100	100	9	4	1	1	1	1	*	0
May 2015	100	44	44	42	27	23	1	0	0	0	100	100	4	1	1	1	1	*	*	0
May 2016	100	36	36	33	19	16	*	0	0	0	100	100	2	1	1	1	1	*	*	0
May 2017	100	29	29	25	14	11	0	0	0	0	100	100	1	1	1	1	1	*	*	0
May 2018	100	22	22	19	9	7	0	0	0	0	100	98	1	1	1	1	*	*	0	0
May 2019	100	17	17	14	6	4	0	0	0	0	100	94	1	1	1	1	*	*	0	0
May 2020	96	13	13	11	4	3	0	0	0	0	100	89	1	1	1	1	*	*	0	0
May 2021	92	9	9	8	3	2	0	0	0	0	100	83	1	1	1	1	*	*	0	0
May 2022	88	7	7	6	2	1	0	0	0	0	100	77	1	1	1	1	*	*	0	0
May 2023	83	5	5	4	1	*	0	0	0	0	100	71	1	1	1	1	*	*	0	0
May 2024	78	4	4	3	*	0	0	0	0	0	100	65	1	1	1	1	*	*	0	0
May 2025	72	2	2	2	0	0	0	0	0	0	100	60	1	1	1	1	*	0	0	0
May 2026	66	2	2	1	0	0	0	0	0	0	100	54	1	1	1	*	*	0	0	0
May 2027	59	1	1	*	0	0	0	0	0	0	100	48	1	1	*	*	*	0	0	0
May 2028	52	*	*	*	0	0	0	0	0	0	100	43	1	1	*	*	*	0	0	0
May 2029	44	*	*	0	0	0	0	0	0	0	100	37	1	1	*	*	*	0	0	0
May 2030	35	0	0	0	0	0	0	0	0	0	100	32	1	1	*	*	*	0	0	0
May 2031	26	0	0	0	0	0	0	0	0	0	100	27	1	*	*	*	*	0	0	0
May 2032	16	0	0	0	0	0	0	0	0	0	100	22	*	*	*	*	*	0	0	0
May 2033	5	0	0	0	0	0	0	0	0	0	100	17	*	*	*	*	0	0	0	0
May 2034	0	0	0	0	0	0	0	0	0	0	91	13	*	*	*	*	0	0	0	0
May 2035	0	0	0	0	0	0	0	0	0	0	76	9	*	*	*	*	0	0	0	0
May 2036	0	0	0	0	0	0	0	0	0	0	59	5	*	*	*	*	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	41	2	*	*	*	*	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	21	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.7	6.0	6.0	5.7	4.7	4.4	2.2	1.5	1.1	0.7	27.4	18.0	2.5	2.3	1.6	1.5	0.7	0.5	0.4	0.3

Date	AC Class						ZC Class						KA Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption				
	0%	100%	350%	710%	1000%	1450%	0%	100%	350%	710%	1000%	1450%	0%	100%	298%	400%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	100	94	78	56	38	11	106	106	106	106	106	106	99	96	92	90	84
May 2011	100	88	61	31	13	0	113	113	113	113	113	67	97	89	76	70	52
May 2012	99	82	47	16	3	0	120	120	120	120	120	9	96	81	58	47	21
May 2013	99	77	37	8	0	0	127	127	127	127	101	1	94	73	42	30	2
May 2014	99	72	28	3	0	0	135	135	135	135	40	*	93	66	30	16	0
May 2015	99	67	21	0	0	0	143	143	143	140	16	*	91	59	20	7	0
May 2016	99	63	16	0	0	0	152	152	152	81	6	*	89	52	11	0	0
May 2017	98	58	11	0	0	0	161	161	161	46	3	*	87	46	5	0	0
May 2018	96	52	7	0	0	0	171	171	171	26	1	0	85	40	0	0	0
May 2019	93	47	4	0	0	0	182	182	182	14	*	0	83	35	0	0	0
May 2020	90	42	2	0	0	0	193	193	193	8	*	0	80	30	0	0	0
May 2021	87	37	0	0	0	0	205	205	203	4	*	0	78	25	0	0	0
May 2022	84	33	0	0	0	0	218	218	155	2	*	0	75	21	0	0	0
May 2023	80	29	0	0	0	0	231	231	117	1	*	0	72	16	0	0	0
May 2024	77	25	0	0	0	0	245	245	88	1	*	0	68	13	0	0	0
May 2025	72	21	0	0	0	0	261	261	66	*	*	0	65	9	0	0	0
May 2026	68	17	0	0	0	0	277	277	49	*	*	0	61	6	0	0	0
May 2027	63	14	0	0	0	0	294	294	36	*	*	0	57	2	0	0	0
May 2028	58	11	0	0	0	0	312	312	26	*	*	0	53	0	0	0	0
May 2029	52	7	0	0	0	0	331	331	19	*	0	0	48	0	0	0	0
May 2030	46	4	0	0	0	0	351	351	13	*	0	0	43	0	0	0	0
May 2031	39	1	0	0	0	0	373	373	9	*	0	0	38	0	0	0	0
May 2032	31	0	0	0	0	0	396	336	6	*	0	0	32	0	0	0	0
May 2033	23	0	0	0	0	0	421	254	4	*	0	0	26	0	0	0	0
May 2034	14	0	0	0	0	0	446	177	2	*	0	0	19	0	0	0	0
May 2035	5	0	0	0	0	0	474	105	1	*	0	0	12	0	0	0	0
May 2036	0	0	0	0	0	0	296	36	*	*	0	0	4	0	0	0	0
May 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.2	9.9	3.6	1.6	1.0	0.5	27.2	24.9	15.4	7.8	4.9	2.3	18.0	8.1	3.9	3.1	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KV Class					KZ Class					KW Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	298%	400%	700%	0%	100%	298%	400%	700%	0%	100%	298%	400%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	93	93	93	93	93	105	105	105	105	105	100	100	100	100	100
May 2011	85	85	85	85	85	109	109	109	109	109	100	100	100	100	100
May 2012	77	77	77	77	77	114	114	114	114	114	100	100	100	100	100
May 2013	69	69	69	69	69	120	120	120	120	120	100	100	100	100	100
May 2014	61	61	61	61	0	125	125	125	125	103	100	100	100	100	63
May 2015	52	52	52	52	0	131	131	131	131	58	100	100	100	100	36
May 2016	42	42	42	33	0	137	137	137	137	33	100	100	100	96	20
May 2017	33	33	33	0	0	143	143	143	117	19	100	100	100	71	11
May 2018	22	22	15	0	0	150	150	150	87	11	100	100	97	53	6
May 2019	11	11	0	0	0	157	157	127	64	6	100	100	77	39	4
May 2020	*	*	0	0	0	164	164	101	47	3	100	100	62	29	2
May 2021	0	0	0	0	0	164	164	80	35	2	100	100	49	21	1
May 2022	0	0	0	0	0	164	164	64	25	1	100	100	39	15	1
May 2023	0	0	0	0	0	164	164	50	19	1	100	100	31	11	*
May 2024	0	0	0	0	0	164	164	39	13	*	100	100	24	8	*
May 2025	0	0	0	0	0	164	164	31	10	*	100	100	19	6	*
May 2026	0	0	0	0	0	164	164	24	7	*	100	100	15	4	*
May 2027	0	0	0	0	0	164	164	19	5	*	100	100	11	3	*
May 2028	0	0	0	0	0	164	160	14	4	*	100	98	9	2	*
May 2029	0	0	0	0	0	164	140	11	3	*	100	85	7	2	*
May 2030	0	0	0	0	0	164	121	8	2	*	100	74	5	1	*
May 2031	0	0	0	0	0	164	103	6	1	*	100	63	4	1	*
May 2032	0	0	0	0	0	164	86	4	1	*	100	53	3	1	*
May 2033	0	0	0	0	0	164	71	3	1	*	100	43	2	*	*
May 2034	0	0	0	0	0	164	57	2	*	*	100	34	1	*	*
May 2035	0	0	0	0	0	164	43	1	*	*	100	26	1	*	*
May 2036	0	0	0	0	0	164	31	1	*	*	100	19	1	*	*
May 2037	0	0	0	0	0	135	19	1	*	*	82	12	*	*	*
May 2038	0	0	0	0	0	70	8	*	*	*	43	5	*	*	*
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	5.8	5.2	3.7	28.8	23.6	13.4	10.7	6.5	28.8	23.6	13.1	10.2	6.0

Date	F and S† Classes							Z Class							ZA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	415%	700%	902%	1350%	1850%	0%	100%	415%	700%	902%	1350%	1850%	0%	100%	415%	700%	902%	1350%	1850%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	99	94	79	66	57	34	0	107	107	107	107	107	107	0	107	107	107	0	0	0	0
May 2011	98	87	58	37	25	5	0	114	114	114	114	114	114	0	114	114	114	0	0	0	0
May 2012	97	80	42	21	10	0	0	121	121	121	121	121	109	0	121	121	121	0	0	0	0
May 2013	96	74	30	11	4	0	0	130	130	130	130	130	20	0	130	130	130	0	0	0	0
May 2014	95	68	21	6	1	0	0	138	138	138	138	138	4	0	138	138	138	0	0	0	0
May 2015	94	62	15	2	0	0	0	148	148	148	148	95	1	0	148	148	148	0	0	0	0
May 2016	92	57	10	1	0	0	0	157	157	157	157	43	*	0	157	157	157	0	0	0	0
May 2017	91	52	6	0	0	0	0	168	168	168	116	19	*	0	168	168	168	0	0	0	0
May 2018	89	47	3	0	0	0	0	179	179	179	66	9	*	0	179	179	179	0	0	0	0
May 2019	87	43	1	0	0	0	0	191	191	191	37	4	*	0	191	191	191	0	0	0	0
May 2020	85	39	0	0	0	0	0	204	204	153	21	2	*	0	204	204	204	0	0	0	0
May 2021	83	35	0	0	0	0	0	218	218	50	12	1	*	0	218	218	218	0	0	0	0
May 2022	81	31	0	0	0	0	0	232	232	0	7	*	*	0	232	232	199	0	0	0	0
May 2023	78	27	0	0	0	0	0	248	248	0	4	*	0	0	248	248	144	0	0	0	0
May 2024	75	23	0	0	0	0	0	264	264	0	2	*	0	0	264	264	104	0	0	0	0
May 2025	72	20	0	0	0	0	0	282	282	0	1	*	0	0	282	282	74	0	0	0	0
May 2026	69	17	0	0	0	0	0	301	301	0	1	*	0	0	301	301	53	0	0	0	0
May 2027	65	14	0	0	0	0	0	321	321	0	*	*	0	0	321	321	37	0	0	0	0
May 2028	61	11	0	0	0	0	0	343	343	0	*	*	0	0	343	343	26	0	0	0	0
May 2029	57	8	0	0	0	0	0	366	366	0	*	*	0	0	366	366	18	0	0	0	0
May 2030	52	5	0	0	0	0	0	390	390	0	*	*	0	0	390	390	12	0	0	0	0
May 2031	47	2	0	0	0	0	0	416	416	0	*	*	0	0	416	416	8	0	0	0	0
May 2032	41	0	0	0	0	0	0	444	416	0	*	*	0	0	444	444	6	0	0	0	0
May 2033	35	0	0	0	0	0	0	474	223	0	*	*	0	0	474	474	4	0	0	0	0
May 2034	29	0	0	0	0	0	0	506	38	0	*	*	0	0	506	506	2	0	0	0	0
May 2035	21	0	0	0	0	0	0	539	0	0	*	*	0	0	539	381	1	0	0	0	0
May 2036	13	0	0	0	0	0	0	576	0	0	*	0	0	0	576	222	1	0	0	0	0
May 2037	5	0	0	0	0	0	0	614	0	0	*	0	0	0	614	72	*	0	0	0	0
May 2038	0	0	0	0	0	0	0	235	0	0	0	0	0	0	655	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.6	9.5	3.2	2.0	1.5	0.9	0.5	28.9	24.1	11.6	9.2	6.8	3.6	0.9	29.7	26.8	15.6	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FX, SX†, XF and XS† Classes									PA, PIt, YF, YS†, FY, SY†, PC and KP Classes								
Date	PSA Prepayment Assumption								PSA Prepayment Assumption								
	0%	100%	409%	450%	598%	900%	1300%	1650%	0%	100%	409%	450%	598%	900%	1300%	1650%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2010	100	95	79	77	69	54	33	10	99	93	75	75	75	65	39	12	
May 2011	100	89	60	56	45	25	7	*	98	85	52	52	52	30	9	*	
May 2012	100	84	45	41	29	11	2	*	97	77	34	34	34	14	2	0	
May 2013	100	79	34	30	18	5	*	*	96	70	22	22	22	6	*	0	
May 2014	100	74	26	22	12	2	*	0	94	63	14	14	14	3	*	0	
May 2015	100	70	19	16	8	1	*	0	93	57	9	9	9	1	0	0	
May 2016	100	65	15	12	5	1	*	0	92	50	6	6	6	1	0	0	
May 2017	100	62	11	9	3	*	*	0	90	44	4	4	4	*	0	0	
May 2018	100	57	8	6	2	*	*	0	89	37	2	2	2	*	0	0	
May 2019	100	52	6	4	1	*	*	0	87	30	1	1	1	0	0	0	
May 2020	98	47	4	3	1	*	*	0	83	23	1	1	1	0	0	0	
May 2021	96	43	3	2	*	*	*	0	79	16	*	*	*	0	0	0	
May 2022	93	39	2	2	*	*	0	0	74	9	*	*	*	0	0	0	
May 2023	90	35	2	1	*	*	0	0	69	3	*	*	*	0	0	0	
May 2024	88	32	1	1	*	*	0	0	63	*	*	*	*	0	0	0	
May 2025	84	28	1	1	*	*	0	0	57	0	0	0	0	0	0	0	
May 2026	81	25	1	*	*	*	0	0	51	0	0	0	0	0	0	0	
May 2027	77	22	*	*	*	*	0	0	44	0	0	0	0	0	0	0	
May 2028	73	19	*	*	*	*	0	0	37	0	0	0	0	0	0	0	
May 2029	69	17	*	*	*	*	0	0	29	0	0	0	0	0	0	0	
May 2030	64	14	*	*	*	*	0	0	21	0	0	0	0	0	0	0	
May 2031	59	12	*	*	*	*	0	0	12	0	0	0	0	0	0	0	
May 2032	54	10	*	*	*	0	0	0	2	0	0	0	0	0	0	0	
May 2033	48	8	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2034	41	6	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2035	34	4	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2036	27	2	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2037	18	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	
May 2038	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	22.6	11.4	3.7	3.3	2.4	1.5	0.9	0.6	16.1	7.1	2.7	2.7	2.7	1.7	1.0	0.7	

XZ Class									YZ Class								
Date	PSA Prepayment Assumption								PSA Prepayment Assumption								
	0%	100%	409%	450%	598%	900%	1300%	1650%	0%	100%	409%	450%	598%	900%	1300%	1650%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
May 2010	105	105	105	105	105	105	105	105	105	105	100	88	42	0	0	0	
May 2011	110	110	110	110	110	110	110	110	110	110	100	79	8	0	0	0	
May 2012	116	116	116	116	116	116	116	2	116	116	100	76	*	0	0	0	
May 2013	122	122	122	122	122	122	122	*	122	122	95	71	*	0	0	0	
May 2014	128	128	128	128	128	128	128	*	128	128	85	62	*	0	0	0	
May 2015	135	135	135	135	135	135	37	*	135	135	72	51	*	0	0	0	
May 2016	142	142	142	142	142	142	8	0	142	142	60	42	*	0	0	0	
May 2017	149	149	149	149	149	149	2	0	149	149	48	33	*	0	0	0	
May 2018	157	157	157	157	157	157	*	0	157	157	38	25	*	0	0	0	
May 2019	165	165	165	165	165	106	*	0	165	165	29	19	*	0	0	0	
May 2020	173	173	173	173	173	47	*	0	173	173	22	14	*	0	0	0	
May 2021	182	182	182	182	182	21	*	0	182	182	17	10	*	0	0	0	
May 2022	191	191	191	191	191	9	*	0	191	191	12	8	*	0	0	0	
May 2023	201	201	201	201	201	4	*	0	201	201	9	5	*	0	0	0	
May 2024	211	211	211	211	211	2	*	0	211	192	7	4	*	0	0	0	
May 2025	222	148	148	148	148	1	*	0	222	172	5	3	*	0	0	0	
May 2026	234	90	90	90	90	*	*	0	234	153	4	2	*	0	0	0	
May 2027	246	54	54	54	54	*	0	0	246	135	3	1	*	0	0	0	
May 2028	258	32	32	32	32	*	0	0	258	118	2	1	*	0	0	0	
May 2029	271	19	19	19	19	*	0	0	271	102	1	1	*	0	0	0	
May 2030	285	11	11	11	11	*	0	0	285	87	1	*	*	0	0	0	
May 2031	300	6	6	6	6	*	0	0	300	73	1	*	*	0	0	0	
May 2032	315	3	3	3	3	*	0	0	315	59	*	*	*	0	0	0	
May 2033	2	2	2	2	2	*	0	0	290	47	*	*	*	0	0	0	
May 2034	1	1	1	1	1	*	0	0	251	35	*	*	*	0	0	0	
May 2035	*	*	*	*	*	*	0	0	208	24	*	*	*	0	0	0	
May 2036	*	*	*	*	*	*	0	0	162	14	*	*	*	0	0	0	
May 2037	0	0	0	0	0	*	0	0	113	4	*	*	*	0	0	0	
May 2038	0	0	0	0	0	0	0	0	58	0	0	0	0	0	0	0	
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	23.3	17.2	17.2	17.2	17.2	10.8	5.9	2.4	27.0	20.5	8.6	6.5	1.0	0.3	0.2	0.1	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZM Class								WA Class					AB Class				
	PSA Prepayment Assumption								CPR Prepayment Assumption					CPR Prepayment Assumption				
	0%	100%	409%	450%	598%	900%	1300%	1650%	0%	10%	20%	30%	40%	0%	10%	20%	30%	40%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	105	105	100	88	42	*	*	*	99	89	79	69	59	99	89	79	69	59
May 2011	110	110	100	79	8	*	*	*	98	79	62	48	35	98	79	62	48	35
May 2012	116	116	100	76	*	*	*	*	97	70	49	33	21	97	70	49	33	21
May 2013	122	122	96	71	*	*	*	*	96	62	38	23	12	96	62	39	23	12
May 2014	128	128	85	62	*	*	*	0	95	54	30	15	7	95	55	30	16	7
May 2015	135	135	72	52	*	*	*	0	94	48	24	11	4	93	48	24	11	4
May 2016	142	142	60	42	*	*	*	0	92	42	18	7	2	92	42	19	7	2
May 2017	149	149	49	33	*	*	*	0	91	37	14	5	1	90	37	15	5	1
May 2018	157	157	38	26	*	*	*	0	89	32	11	3	1	88	33	11	3	1
May 2019	165	165	30	19	*	*	*	0	87	28	9	2	*	86	29	9	2	*
May 2020	173	173	23	15	*	*	*	0	85	25	7	2	*	84	25	7	2	*
May 2021	182	182	17	11	*	*	*	0	83	21	5	1	*	82	22	5	1	*
May 2022	191	191	13	8	1	*	*	0	81	18	4	1	*	79	19	4	1	*
May 2023	201	201	10	6	1	*	0	0	78	16	3	*	*	77	16	3	*	*
May 2024	211	192	7	4	1	*	0	0	76	14	2	*	*	74	14	2	*	*
May 2025	222	172	5	3	*	*	0	0	73	12	2	*	*	71	12	2	*	*
May 2026	234	153	4	2	*	*	0	0	70	10	1	*	*	67	10	1	*	*
May 2027	246	134	3	1	*	*	0	0	66	8	1	*	*	63	8	1	*	*
May 2028	258	117	2	1	*	*	0	0	62	7	1	*	*	59	7	1	*	*
May 2029	271	102	1	1	*	*	0	0	58	6	1	*	*	54	6	1	*	*
May 2030	285	86	1	*	*	*	0	0	54	4	*	*	*	50	5	*	*	*
May 2031	300	72	1	*	*	*	0	0	49	3	*	*	*	44	4	*	*	*
May 2032	315	59	*	*	*	*	0	0	44	3	*	*	*	38	3	*	*	*
May 2033	289	47	*	*	*	*	0	0	38	2	*	*	*	32	2	*	*	*
May 2034	250	35	*	*	*	0	0	0	32	1	*	*	*	25	1	*	*	*
May 2035	208	24	*	*	*	0	0	0	26	1	*	*	*	18	1	*	*	*
May 2036	162	14	*	*	*	0	0	0	19	*	*	*	*	9	*	*	*	*
May 2037	112	4	*	*	*	0	0	0	11	0	0	0	0	*	0	0	0	0
May 2038	58	0	0	0	0	0	0	0	6	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	20.5	8.7	6.5	1.1	0.4	0.2	0.1	20.0	7.4	4.1	2.7	1.9	19.1	7.5	4.2	2.7	1.9

Date	DP, IP†, AP and CP Classes						TZ Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	315%	400%	445%	800%	0%	100%	315%	400%	445%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
May 2010	99	93	82	82	82	76	105	105	105	105	105	104
May 2011	97	85	64	64	64	41	109	109	109	109	109	109
May 2012	96	77	49	49	49	21	114	114	114	114	114	114
May 2013	95	69	37	37	37	11	120	120	120	120	120	119
May 2014	93	62	27	27	27	5	125	125	125	125	125	125
May 2015	91	55	19	19	19	3	131	131	131	131	131	130
May 2016	90	48	14	14	14	1	137	137	137	137	137	136
May 2017	88	41	10	10	10	*	143	143	143	143	143	143
May 2018	86	34	7	7	7	0	150	150	150	150	150	110
May 2019	83	26	5	5	5	0	157	157	157	157	157	56
May 2020	79	18	3	3	3	0	164	164	164	164	164	28
May 2021	73	11	2	2	2	0	171	171	171	171	171	14
May 2022	68	3	1	1	1	0	179	179	179	179	179	7
May 2023	62	1	1	1	1	0	188	188	188	188	188	4
May 2024	56	*	*	*	*	0	196	196	196	196	196	2
May 2025	49	0	0	0	0	0	205	168	168	168	168	1
May 2026	42	0	0	0	0	0	215	115	115	115	115	*
May 2027	34	0	0	0	0	0	224	79	79	79	79	*
May 2028	26	0	0	0	0	0	235	54	54	54	54	*
May 2029	17	0	0	0	0	0	246	36	36	36	36	*
May 2030	7	0	0	0	0	0	257	24	24	24	24	*
May 2031	0	0	0	0	0	0	15	15	15	15	15	*
May 2032	0	0	0	0	0	0	10	10	10	10	10	*
May 2033	0	0	0	0	0	0	6	6	6	6	6	*
May 2034	0	0	0	0	0	0	3	3	3	3	3	*
May 2035	0	0	0	0	0	0	2	2	2	2	2	*
May 2036	0	0	0	0	0	0	1	1	1	1	1	0
May 2037	0	0	0	0	0	0	*	*	*	*	*	0
May 2038	0	0	0	0	0	0	0	0	0	0	0	0
May 2039	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.8	6.8	3.7	3.7	3.7	2.1	21.9	18.1	18.1	18.1	18.1	10.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the Residual Classes

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will make a REMIC election with respect to each REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Classes will be designated as the “residual interests” in the REMICs as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Classes, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. In addition, because all payments will be treated as included in the stated redemption price at maturity, the Weighted Average Coupon Classes will be treated as having been issued with OID. If a Class is issued with OID,

a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	465% PSA
2	710% PSA
3	298% PSA
4	902% PSA
5	450% PSA
6	20% CPR
7	20% CPR
8	400% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates.

The FQ, FY and XF Classes of RCR Certificates are Strip RCR Classes. The SQ Class of RCR Certificates will represent (i) the right to receive a portion of the interest payments on the QF Class and (ii) a beneficial ownership of undivided interests in the QS Class. To the extent that the SQ Class represents the right to receive a portion of the interest payments on the QF Class, such Class will be treated as a Strip RCR Certificate. To the extent that the SQ Class represents beneficial ownership of an undivided interest in the QS Class, such Class will be treated as a Combination RCR Certificate. Similarly, the SY Class of RCR Certificates will represent (i) the right to receive a portion of the interest payments on the YF Class and (ii) a beneficial ownership of undivided interests in the YS Class. To the extent that the SY Class represents the right to receive a portion of the interest payments on the YF Class, such Class will be treated as a Strip RCR Certificate. To the extent that the SY Class represents beneficial ownership of an undivided interest in the YS Class, such Class will be treated as a Combination RCR Certificate. Likewise, the XS Class of RCR Certificates will represent (i) the right to receive a portion of the interest payments on the FX Class and (ii) a beneficial ownership of undivided interests in the SX Class. To the extent that the XS Class represents the right to receive a portion of the interest payments on the FX Class, such Class will be treated as a Strip RCR Certificate. To the extent that the XS Class represents beneficial ownership of an undivided interest in the SX Class, such Class will be treated as a Combination RCR Certificate. The FB, FG, PF, QH, QC, KW, ZM, KP, PC, AP and CP Classes of RCR Certificates are Combination RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to J.P. Morgan Securities Inc. (the “Dealer”) in exchange for the Trust MBS, the Underlying REMIC Certificates and the SMBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 2 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2009 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2007-016	FC	February 2007	31396PXY2	(2)	T	March 2037	PT	\$250,000,000	0.75629124	\$36,226,350.40	6.706%	331	29	91
2007-016	SC	February 2007	31396PXZ9	(2)	T	March 2037	PT	20,833,334	0.75629124	3,018,862.03	6.706	331	29	91

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” in the applicable Underlying REMIC Disclosure Document.

Group 6 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	May 2009 Class Factor	Principal or Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2007-050	UO(2)	May 2007	31396V6V5	0.0%	PO	June 2037	PT	\$34,991,048	0.83745728	\$13,301,944.48	(2)	(2)	(2)
2008-091	XI(3)	November 2008	31397MB55	5.5	FIX/IO	June 2037	NTL	36,597,391	0.83633410	30,607,646.06	6.13%	313	39

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) The Class 2007-50-UO RCR Certificate is formed from a combination of the Fannie Mae REMIC certificates listed below having the following characteristics:

Class	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2007-50-DO	6.536%	331	25
2007-50-LO	6.550	333	25

(3) The Class 2008-91-XI REMIC Certificate is backed by the Fannie Mae REMIC Certificates listed below having the following characteristics:

Class	Interest Type	Principal Type
2007-50-GF*	FLT/IO	NTL
2007-50-SG*	INV/IO	NTL

* The Class 2007-50-GF and Class 2007-50-SG REMIC Certificates are backed by SMBS Class 378-IO10.

Note: For any pool of Mortgage Loans backing an Underlying REMIC Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Group 7 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(I)	Final Distribution Date	Principal Type(I)	Original Principal Balance of Class	May 2009 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)
2007-050	UO(2)	May 2007	31396V6V5	0.0%	PO	June 2037	PT	\$34,991,048	0.83745728	\$16,001,563.40	(2)	(2)
2007-071	OM	June 2007	31396WNA0	0.0	PO	July 2037	PT	23,116,126	0.84576569	19,550,826.26	6.568%	334

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) The Class 2007-50-UO RCR Certificate is formed from a combination of the Fannie Mae REMIC certificates listed below having the following characteristics:

Class	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)	Approximate Weighted Average WALA (in months)
2007-50-DO	6.536%	331	25
2007-50-LO	6.550	333	25

Group 8 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(I)	Final Distribution Date	Principal Type(I)	Original Principal Balance of Class	May 2009 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC	Approximate Weighted Average WALA (in months)	Approximate Weighted Average Remaining Term to Expiration of Interest Only Period (in months)
2009-033	PA(2)	April 2009	31397NYD1	4.50%	FIX	March 2039	SC/PAC/AD	\$72,124,691	0.98833771	\$71,283,551.94	6.059%	342	18
2009-033	TZ(2)	April 2009	31397NXU4	4.50	FIX/Z	March 2039	SC/SUP	270,000	1.00375000	271,012.50	6.059	342	18

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) The Group 8 Underlying REMIC and RCR Certificates are backed by the following Fannie Mae REMIC Certificates:

Class	Interest Type	Principal Type
2009-17-KP	FIX	SEG(SCH)/PAC/AD
2009-17-KI	FIX/IO	NTL

Note: For any pool of Mortgage Loans backing an Underlying REMIC Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
LF	\$ 1,446,100	FB	\$127,766,500	SUP	(3)	FLT	31397NX59	June 2039
CF	126,320,400							
Recombination 2								
QF	48,084,000	FQ	48,084,000	PAC/AD	(3)	FLT	31397NX67	May 2039
QS	48,084,000(4)	SQ	48,084,000(4)	NTL	(3)	INV/IO	31397NX75	May 2039
Recombination 3								
FE	148,233,500	FG	148,233,500	SCH	(3)	FLT	31397NX42	May 2039
TE	148,233,500(4)							
Recombination 4								
FE	148,233,500	PF	148,233,500	SCH	(3)	FLT	31397NX34	May 2039
TE	148,233,500(4)							
TG	148,233,500(4)							
Recombination 5								
QA	192,336,000	QH	192,336,000	PAC/AD	4.5%	FIX	31397NX83	May 2039
IQ	32,056,000(4)							
Recombination 6								
QA	192,336,000	QC	192,336,000	PAC/AD	4.0	FIX	31397NX91	May 2039
IQ	16,028,000(4)							
Recombination 7								
KV	4,295,000	KW(5)	11,000,000	SEQ	4.5	FIX	31397NY25	June 2039
KZ	6,705,000							
Recombination 8								
XZ	102,100	ZM	37,328,359	SUP	5.0	FIX/Z	31397NY90	June 2039
YZ	37,226,259							
Recombination 9								
YF	37,824,040	FY	37,824,040	PAC/AD	(3)	FLT	31397NY33	June 2039
YS	37,824,040(4)	SY	37,824,040(4)	NTL	(3)	INV/IO	31397NY41	June 2039

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 10								
FX	\$ 75,482,852	XF	\$ 75,482,852	PT	(3)	FLT	31397NY58	June 2039
SX	75,482,852(4)	XS	75,482,852(4)	NTL	(3)	INV/IO	31397NY66	June 2039
Recombination 11								
PA	151,296,160	KP	151,296,160	PAC/AD	4.5%	FIX	31397NY82	June 2039
PI	27,508,392(4)							
Recombination 12								
PA	151,296,160	PC	151,296,160	PAC/AD	4.0	FIX	31397NY74	June 2039
PI	13,754,196(4)							
Recombination 13								
DP	71,283,564	AP	71,283,564	SC/PAC/AD	4.5	FIX	31397NZ24	March 2039
IP	12,960,648(4)							
Recombination 14								
DP	71,283,564	CP	71,283,564	SC/PAC/AD	4.0	FIX	31397NZ32	March 2039
IP	6,480,324(4)							

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) For a description of these interest rates, see “Summary—Interest Rates” in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-11 for a description of how their notional balances are calculated.
- (5) Principal payments on the REMIC Certificates in Recombination 7 from the KZ Accrual Amount will be paid as interest on the related RCR Certificates, and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$240,903,000.00	September 2013 . . .	\$ 63,395,811.76	January 2018	\$ 13,461,171.74
June 2009	237,293,694.04	October 2013	61,539,228.39	February 2018	13,040,608.80
July 2009	233,680,204.68	November 2013	59,737,016.06	March 2018	12,632,990.49
August 2009	229,921,794.08	December 2013	57,987,582.47	April 2018	12,237,922.74
September 2009 . . .	226,024,240.42	January 2014	56,289,381.97	May 2018	11,855,023.38
October 2009	221,993,586.47	February 2014	54,640,914.17	June 2018	11,483,921.76
November 2009	217,836,124.32	March 2014	53,040,722.62	July 2018	11,124,258.46
December 2009	213,558,379.20	April 2014	51,487,393.54	August 2018	10,775,684.89
January 2010	209,167,092.41	May 2014	49,979,554.51	September 2018 . . .	10,437,863.00
February 2010	204,669,203.51	June 2014	48,515,873.36	October 2018	10,110,464.96
March 2010	200,071,831.74	July 2014	47,095,056.88	November 2018	9,793,172.86
April 2010	195,382,256.85	August 2014	45,715,849.77	December 2018	9,485,678.37
May 2010	190,607,899.29	September 2014 . . .	44,377,033.47	January 2019	9,187,682.52
June 2010	185,932,379.41	October 2014	43,077,425.12	February 2019	8,898,895.37
July 2010	181,353,651.11	November 2014	41,815,876.48	March 2019	8,619,035.74
August 2010	176,869,710.61	December 2014	40,591,272.97	April 2019	8,347,830.98
September 2010 . . .	172,478,595.66	January 2015	39,402,532.62	May 2019	8,085,016.66
October 2010	168,178,384.58	February 2015	38,248,605.16	June 2019	7,830,336.40
November 2010	163,967,195.52	March 2015	37,128,471.08	July 2019	7,583,541.54
December 2010	159,843,185.55	April 2015	36,041,140.71	August 2019	7,344,390.98
January 2011	155,804,549.92	May 2015	34,985,653.40	September 2019 . . .	7,112,650.91
February 2011	151,849,521.22	June 2015	33,961,076.59	October 2019	6,888,094.61
March 2011	147,976,368.65	July 2015	32,966,505.06	November 2019	6,670,502.22
April 2011	144,183,397.22	August 2015	32,001,060.08	December 2019	6,459,660.55
May 2011	140,468,947.03	September 2015 . . .	31,063,888.67	January 2020	6,255,362.90
June 2011	136,831,392.57	October 2015	30,154,162.82	February 2020	6,057,408.79
July 2011	133,269,141.94	November 2015	29,271,078.78	March 2020	5,865,603.86
August 2011	129,780,636.24	December 2015	28,413,856.32	April 2020	5,679,759.63
September 2011 . . .	126,364,348.80	January 2016	27,581,738.07	May 2020	5,499,693.34
October 2011	123,018,784.59	February 2016	26,773,988.85	June 2020	5,325,227.79
November 2011	119,742,479.49	March 2016	25,989,894.99	July 2020	5,156,191.15
December 2011	116,533,999.74	April 2016	25,228,763.74	August 2020	4,992,416.80
January 2012	113,391,941.22	May 2016	24,489,922.62	September 2020 . . .	4,833,743.20
February 2012	110,314,928.89	June 2016	23,772,718.85	October 2020	4,680,013.70
March 2012	107,301,616.19	July 2016	23,076,518.78	November 2020	4,531,076.43
April 2012	104,350,684.42	August 2016	22,400,707.30	December 2020	4,386,784.12
May 2012	101,460,842.17	September 2016 . . .	21,744,687.31	January 2021	4,246,993.99
June 2012	98,630,824.80	October 2016	21,107,879.22	February 2021	4,111,567.60
July 2012	95,859,393.81	November 2016	20,489,720.38	March 2021	3,980,370.71
August 2012	93,145,336.38	December 2016	19,889,664.66	April 2021	3,853,273.17
September 2012 . . .	90,487,464.75	January 2017	19,307,181.89	May 2021	3,730,148.81
October 2012	87,884,615.79	February 2017	18,741,757.44	June 2021	3,610,875.27
November 2012	85,335,650.43	March 2017	18,192,891.74	July 2021	3,495,333.94
December 2012	82,839,453.18	April 2017	17,660,099.86	August 2021	3,383,409.82
January 2013	80,413,452.46	May 2017	17,142,911.07	September 2021 . . .	3,274,991.40
February 2013	78,058,498.47	June 2017	16,640,868.44	October 2021	3,169,970.58
March 2013	75,772,510.55	July 2017	16,153,528.39	November 2021	3,068,242.56
April 2013	73,553,468.99	August 2017	15,680,460.35	December 2021	2,969,705.72
May 2013	71,399,413.25	September 2017 . . .	15,221,246.36	January 2022	2,874,261.55
June 2013	69,308,440.17	October 2017	14,775,480.69	February 2022	2,781,814.54
July 2013	67,278,702.35	November 2017	14,342,769.51	March 2022	2,692,272.11
August 2013	65,308,406.47	December 2017	13,895,085.65	April 2022	2,605,544.49

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2022	\$ 2,521,544.64	December 2026	\$ 394,768.90	July 2031	\$ 51,212.96
June 2022	2,440,188.22	January 2027	381,213.90	August 2031	49,182.03
July 2022	2,361,393.42	February 2027	368,103.34	September 2031	47,223.15
August 2022	2,285,080.97	March 2027	355,423.08	October 2031	45,333.93
September 2022	2,211,173.98	April 2027	343,159.39	November 2031	43,512.03
October 2022	2,139,597.96	May 2027	331,299.01	December 2031	41,755.19
November 2022	2,070,280.66	June 2027	319,829.07	January 2032	40,061.23
December 2022	2,003,152.06	July 2027	308,737.11	February 2032	38,428.04
January 2023	1,938,144.28	August 2027	298,011.06	March 2032	36,853.56
February 2023	1,875,191.50	September 2027	287,639.22	April 2032	35,335.82
March 2023	1,814,229.96	October 2027	277,610.26	May 2032	33,872.90
April 2023	1,755,197.80	November 2027	267,913.20	June 2032	32,462.95
May 2023	1,698,035.09	December 2027	258,537.43	July 2032	31,104.19
June 2023	1,642,683.73	January 2028	249,472.63	August 2032	29,794.86
July 2023	1,589,087.39	February 2028	240,708.83	September 2032	28,533.30
August 2023	1,537,191.49	March 2028	232,236.37	October 2032	27,317.88
September 2023	1,486,943.11	April 2028	224,045.89	November 2032	26,147.04
October 2023	1,438,290.94	May 2028	216,128.33	December 2032	25,019.24
November 2023	1,391,185.27	June 2028	208,474.90	January 2033	23,933.03
December 2023	1,345,577.92	July 2028	201,077.10	February 2033	22,886.98
January 2024	1,301,422.16	August 2028	193,926.69	March 2033	21,879.71
February 2024	1,258,672.72	September 2028	187,015.69	April 2033	20,909.90
March 2024	1,217,285.71	October 2028	180,336.39	May 2033	19,976.25
April 2024	1,177,218.61	November 2028	173,881.28	June 2033	19,077.53
May 2024	1,138,430.18	December 2028	167,643.13	July 2033	18,212.53
June 2024	1,100,880.47	January 2029	161,614.92	August 2033	17,380.08
July 2024	1,064,530.75	February 2029	155,789.85	September 2033	16,579.07
August 2024	1,029,343.49	March 2029	150,161.33	October 2033	15,808.39
September 2024	995,282.30	April 2029	144,722.98	November 2033	15,067.01
October 2024	962,311.93	May 2029	139,468.65	December 2033	14,353.90
November 2024	930,398.20	June 2029	134,392.34	January 2034	13,668.07
December 2024	899,508.01	July 2029	129,488.27	February 2034	13,008.58
January 2025	869,609.25	August 2029	124,750.82	March 2034	12,374.50
February 2025	840,670.82	September 2029	120,174.58	April 2034	11,764.95
March 2025	812,662.58	October 2029	115,754.29	May 2034	11,179.06
April 2025	785,555.31	November 2029	111,484.85	June 2034	10,616.01
May 2025	759,320.71	December 2029	107,361.34	July 2034	10,074.98
June 2025	733,931.33	January 2030	103,378.98	August 2034	9,555.21
July 2025	709,360.58	February 2030	99,533.16	September 2034	9,055.93
August 2025	685,582.71	March 2030	95,819.40	October 2034	8,576.43
September 2025	662,572.75	April 2030	92,233.37	November 2034	8,116.01
October 2025	640,306.49	May 2030	88,770.88	December 2034	7,673.97
November 2025	618,760.50	June 2030	85,427.87	January 2035	7,249.68
December 2025	597,912.06	July 2030	82,200.40	February 2035	6,842.48
January 2026	577,739.14	August 2030	79,084.68	March 2035	6,451.78
February 2026	558,220.42	September 2030	76,077.02	April 2035	6,076.98
March 2026	539,335.23	October 2030	73,173.85	May 2035	5,717.51
April 2026	521,063.53	November 2030	70,371.72	June 2035	5,372.81
May 2026	503,385.92	December 2030	67,667.30	July 2035	5,042.35
June 2026	486,283.59	January 2031	65,057.35	August 2035	4,725.62
July 2026	469,738.33	February 2031	62,538.73	September 2035	4,422.12
August 2026	453,732.47	March 2031	60,108.41	October 2035	4,131.36
September 2026	438,248.92	April 2031	57,763.47	November 2035	3,852.88
October 2026	423,271.09	May 2031	55,501.07	December 2035	3,586.23
November 2026	408,782.94	June 2031	53,318.45	January 2036	3,330.97

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2036.	\$ 3,086.70	October 2036.	\$ 1,481.86	June 2037.	\$ 379.45
March 2036	2,852.99	November 2036	1,319.73	July 2037	269.85
April 2036	2,629.47	December 2036	1,165.09	August 2037	165.73
May 2036	2,415.75	January 2037	1,017.67	September 2037 . . .	66.88
June 2036.	2,211.47	February 2037.	877.18	October 2037 and thereafter	0.00
July 2036	2,016.27	March 2037	743.37		
August 2036	1,829.82	April 2037	615.97		
September 2036 . . .	1,651.79	May 2037	494.75		

Aggregate Group II Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$149,679,600.00	November 2012	\$ 98,532,134.73	May 2016	\$ 54,749,088.71
June 2009.	148,789,997.72	December 2012	97,375,715.26	June 2016.	53,817,846.01
July 2009	147,855,708.17	January 2013	96,225,243.27	July 2016	52,891,392.70
August 2009	146,877,107.80	February 2013.	95,080,688.17	August 2016	51,969,704.15
September 2009 . . .	145,854,595.41	March 2013	93,942,019.53	September 2016 . . .	51,052,755.85
October 2009.	144,788,591.93	April 2013	92,809,207.08	October 2016.	50,140,523.44
November 2009	143,679,540.13	May 2013	91,682,220.70	November 2016	49,232,982.64
December 2009	142,527,904.32	June 2013.	90,561,030.42	December 2016	48,330,109.34
January 2010	141,334,170.03	July 2013	89,445,606.44	January 2017	47,431,879.53
February 2010.	140,098,843.70	August 2013	88,335,919.10	February 2017.	46,538,269.33
March 2010	138,822,452.32	September 2013 . . .	87,231,938.90	March 2017	45,649,254.97
April 2010	137,505,543.05	October 2013.	86,133,636.48	April 2017	44,764,812.83
May 2010	136,148,682.84	November 2013	85,040,982.65	May 2017	43,894,053.02
June 2010.	134,798,800.98	December 2013	83,953,948.34	June 2017.	43,040,231.10
July 2010	133,455,861.57	January 2014	82,872,504.67	July 2017	42,203,017.59
August 2010	132,119,828.93	February 2014.	81,796,622.88	August 2017	41,382,089.44
September 2010 . . .	130,790,667.51	March 2014	80,726,274.36	September 2017 . . .	40,577,129.86
October 2010.	129,468,341.99	April 2014	79,661,430.65	October 2017.	39,787,828.23
November 2010	128,152,817.21	May 2014	78,602,063.46	November 2017	39,013,879.98
December 2010	126,844,058.19	June 2014.	77,548,144.60	December 2017	38,179,028.17
January 2011	125,542,030.13	July 2014	76,499,646.06	January 2018	37,361,476.15
February 2011.	124,246,698.42	August 2014	75,456,539.96	February 2018.	36,560,872.59
March 2011	122,958,028.62	September 2014 . . .	74,418,798.57	March 2018	35,776,873.24
April 2011	121,675,986.46	October 2014.	73,386,394.29	April 2018	35,009,140.71
May 2011	120,400,537.87	November 2014	72,359,299.69	May 2018	34,257,344.39
June 2011.	119,131,648.92	December 2014	71,337,487.44	June 2018.	33,521,160.29
July 2011	117,869,285.88	January 2015	70,320,930.39	July 2018	32,800,270.94
August 2011	116,613,415.19	February 2015.	69,309,601.50	August 2018	32,094,365.22
September 2011 . . .	115,364,003.46	March 2015	68,303,473.90	September 2018 . . .	31,403,138.25
October 2011.	114,121,017.47	April 2015	67,302,520.82	October 2018.	30,726,291.28
November 2011	112,884,424.18	May 2015	66,306,715.65	November 2018	30,063,531.54
December 2011	111,654,190.70	June 2015.	65,316,031.92	December 2018	29,414,572.15
January 2012	110,430,284.33	July 2015	64,330,443.29	January 2019	28,779,131.99
February 2012.	109,212,672.52	August 2015	63,349,923.56	February 2019.	28,156,935.58
March 2012	108,001,322.90	September 2015 . . .	62,374,446.65	March 2019	27,547,712.96
April 2012	106,796,203.28	October 2015.	61,403,986.63	April 2019	26,951,199.63
May 2012	105,597,281.59	November 2015	60,438,517.71	May 2019	26,367,136.37
June 2012.	104,404,525.98	December 2015	59,478,014.19	June 2019.	25,795,269.18
July 2012	103,217,904.73	January 2016	58,522,450.57	July 2019	25,235,349.17
August 2012	102,037,386.28	February 2016.	57,571,801.41	August 2019	24,687,132.45
September 2012 . . .	100,862,939.26	March 2016	56,626,041.46	September 2019 . . .	24,150,380.05
October 2012.	99,694,532.43	April 2016	55,685,145.57	October 2019.	23,624,857.78

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
November 2019	\$ 23,110,336.17	June 2024	\$ 6,640,197.20	January 2029	\$ 1,697,980.65
December 2019	22,606,590.39	July 2024	6,486,014.18	February 2029	1,653,404.08
January 2020	22,113,400.10	August 2024	6,335,179.56	March 2029	1,609,855.80
February 2020	21,630,549.42	September 2024 . . .	6,187,623.32	April 2029	1,567,313.55
March 2020	21,157,826.81	October 2024	6,043,276.88	May 2029	1,525,755.54
April 2020	20,695,024.98	November 2024	5,902,073.07	June 2029	1,485,160.44
May 2020	20,241,940.84	December 2024	5,763,946.08	July 2029	1,445,507.36
June 2020	19,798,375.37	January 2025	5,628,831.45	August 2029	1,406,775.86
July 2020	19,364,133.57	February 2025	5,496,666.05	September 2029 . . .	1,368,945.90
August 2020	18,939,024.36	March 2025	5,367,388.02	October 2029	1,331,997.88
September 2020 . . .	18,522,860.53	April 2025	5,240,936.78	November 2029	1,295,912.62
October 2020	18,115,458.63	May 2025	5,117,252.99	December 2029	1,260,671.31
November 2020	17,716,638.92	June 2025	4,996,278.52	January 2030	1,226,255.55
December 2020	17,326,225.28	July 2025	4,877,956.43	February 2030	1,192,647.34
January 2021	16,944,045.14	August 2025	4,762,230.95	March 2030	1,159,829.03
February 2021	16,569,929.43	September 2025 . . .	4,649,047.46	April 2030	1,127,783.37
March 2021	16,203,712.48	October 2025	4,538,352.44	May 2030	1,096,493.44
April 2021	15,845,231.97	November 2025	4,430,093.49	June 2030	1,065,942.69
May 2021	15,494,328.85	December 2025	4,324,219.28	July 2030	1,036,114.94
June 2021	15,150,847.30	January 2026	4,220,679.51	August 2030	1,006,994.31
July 2021	14,814,634.63	February 2026	4,119,424.95	September 2030 . . .	978,565.28
August 2021	14,485,541.24	March 2026	4,020,407.36	October 2030	950,812.66
September 2021 . . .	14,163,420.58	April 2026	3,923,579.48	November 2030	923,721.55
October 2021	13,848,129.02	May 2026	3,828,895.05	December 2030	897,277.40
November 2021	13,539,525.87	June 2026	3,736,308.75	January 2031	871,465.94
December 2021	13,237,473.27	July 2026	3,645,776.17	February 2031	846,273.22
January 2022	12,941,836.16	August 2026	3,557,253.86	March 2031	821,685.56
February 2022	12,652,482.21	September 2026 . . .	3,470,699.21	April 2031	797,689.61
March 2022	12,369,281.76	October 2026	3,386,070.53	May 2031	774,272.26
April 2022	12,092,107.78	November 2026	3,303,326.97	June 2031	751,420.69
May 2022	11,820,835.83	December 2026	3,222,428.53	July 2031	729,122.37
June 2022	11,555,343.98	January 2027	3,143,336.02	August 2031	707,365.01
July 2022	11,295,512.75	February 2027	3,066,011.08	September 2031 . . .	686,136.59
August 2022	11,041,225.12	March 2027	2,990,416.12	October 2031	665,425.35
September 2022 . . .	10,792,366.41	April 2027	2,916,514.34	November 2031	645,219.77
October 2022	10,548,824.29	May 2027	2,844,269.69	December 2031	625,508.59
November 2022	10,310,488.71	June 2027	2,773,646.88	January 2032	606,280.76
December 2022	10,077,251.82	July 2027	2,704,611.34	February 2032	587,525.50
January 2023	9,849,008.00	August 2027	2,637,129.20	March 2032	569,232.23
February 2023	9,625,653.76	September 2027 . . .	2,571,167.31	April 2032	551,390.62
March 2023	9,407,087.69	October 2027	2,506,693.21	May 2032	533,990.53
April 2023	9,193,210.48	November 2027	2,443,675.09	June 2032	517,022.06
May 2023	8,983,924.81	December 2027	2,382,081.82	July 2032	500,475.52
June 2023	8,779,135.34	January 2028	2,321,882.90	August 2032	484,341.41
July 2023	8,578,748.68	February 2028	2,263,048.47	September 2032 . . .	468,610.46
August 2023	8,382,673.33	March 2028	2,205,549.28	October 2032	453,273.56
September 2023 . . .	8,190,819.67	April 2028	2,149,356.70	November 2032	438,321.82
October 2023	8,003,099.87	May 2028	2,094,442.69	December 2032	423,746.55
November 2023	7,819,427.92	June 2028	2,040,779.78	January 2033	409,539.22
December 2023	7,639,719.55	July 2028	1,988,341.09	February 2033	395,691.50
January 2024	7,463,892.20	August 2028	1,937,100.29	March 2033	382,195.22
February 2024	7,291,864.99	September 2028 . . .	1,887,031.59	April 2033	369,042.41
March 2024	7,123,558.71	October 2028	1,838,109.74	May 2033	356,225.26
April 2024	6,958,895.74	November 2028	1,790,310.02	June 2033	343,736.13
May 2024	6,797,800.06	December 2028	1,743,608.22	July 2033	331,567.52

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
August 2033	\$ 319,712.13	February 2035	\$ 152,411.58	August 2036	\$ 51,048.91
September 2033 . . .	308,162.80	March 2035	145,307.95	September 2036 . . .	46,842.02
October 2033	296,912.51	April 2035	138,400.27	October 2036	42,761.81
November 2033	285,954.42	May 2035	131,683.91	November 2036	38,805.19
December 2033	275,281.82	June 2035	125,154.36	December 2036	34,969.14
January 2034	264,888.13	July 2035	118,807.19	January 2037	31,250.70
February 2034	254,766.95	August 2035	112,638.08	February 2037	27,646.99
March 2034	244,911.98	September 2035 . . .	106,642.82	March 2037	24,155.17
April 2034	235,317.09	October 2035	100,817.27	April 2037	20,772.50
May 2034	225,976.26	November 2035	95,157.38	May 2037	17,496.27
June 2034	216,883.60	December 2035	89,659.20	June 2037	14,323.85
July 2034	208,033.36	January 2036	84,318.86	July 2037	11,252.65
August 2034	199,419.91	February 2036	79,132.59	August 2037	8,280.16
September 2034 . . .	191,037.74	March 2036	74,096.69	September 2037 . . .	5,403.91
October 2034	182,881.47	April 2036	69,207.54	October 2037	2,621.50
November 2034	174,945.81	May 2036	64,461.61	November 2037 and thereafter	0.00
December 2034	167,225.63	June 2036	59,855.43		
January 2035	159,715.86	July 2036	55,385.64		

Aggregate Group III Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$35,402,000.00	January 2012	\$16,833,146.80	September 2014	\$ 7,172,495.33
June 2009	34,888,603.75	February 2012	16,403,384.44	October 2014	6,975,550.04
July 2009	34,353,890.68	March 2012	15,983,999.15	November 2014	6,783,327.44
August 2009	33,798,773.11	April 2012	15,574,739.73	December 2014	6,595,712.21
September 2009	33,224,207.36	May 2012	15,175,361.04	January 2015	6,412,591.79
October 2009	32,631,191.02	June 2012	14,785,623.81	February 2015	6,233,856.34
November 2009	32,020,760.07	July 2012	14,405,294.52	March 2015	6,059,398.64
December 2009	31,393,985.91	August 2012	14,034,145.24	April 2015	5,889,114.09
January 2010	30,751,972.17	September 2012	13,671,953.53	May 2015	5,722,900.59
February 2010	30,095,851.37	October 2012	13,318,502.27	June 2015	5,560,658.48
March 2010	29,426,781.56	November 2012	12,973,579.56	July 2015	5,402,290.53
April 2010	28,745,942.72	December 2012	12,636,978.60	August 2015	5,247,701.84
May 2010	28,054,533.19	January 2013	12,308,497.53	September 2015	5,096,799.79
June 2010	27,353,765.93	February 2013	11,987,939.36	October 2015	4,949,494.01
July 2010	26,669,920.70	March 2013	11,675,111.82	November 2015	4,805,696.28
August 2010	26,002,589.45	April 2013	11,369,827.26	December 2015	4,665,320.53
September 2010	25,351,373.93	May 2013	11,071,902.54	January 2016	4,528,282.76
October 2010	24,715,885.41	June 2013	10,781,158.92	February 2016	4,394,500.99
November 2010	24,095,744.48	July 2013	10,497,421.94	March 2016	4,263,895.21
December 2010	23,490,580.82	August 2013	10,220,521.35	April 2016	4,136,387.34
January 2011	22,900,032.98	September 2013	9,950,290.99	May 2016	4,011,901.20
February 2011	22,323,748.16	October 2013	9,686,568.68	June 2016	3,890,362.43
March 2011	21,761,382.01	November 2013	9,429,196.15	July 2016	3,771,698.47
April 2011	21,212,598.46	December 2013	9,178,018.94	August 2016	3,655,838.51
May 2011	20,677,069.46	January 2014	8,932,886.28	September 2016	3,542,713.44
June 2011	20,154,474.83	February 2014	8,693,651.04	October 2016	3,432,255.82
July 2011	19,644,502.09	March 2014	8,460,169.64	November 2016	3,324,399.85
August 2011	19,146,846.22	April 2014	8,232,301.93	December 2016	3,219,081.30
September 2011	18,661,209.52	May 2014	8,009,911.14	January 2017	3,116,237.49
October 2011	18,187,301.44	June 2014	7,792,863.80	February 2017	3,015,807.28
November 2011	17,724,838.38	July 2014	7,581,029.63	March 2017	2,917,730.97
December 2011	17,273,543.55	August 2014	7,374,281.50	April 2017	2,821,950.32

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
May 2017	\$ 2,728,408.49	November 2018	\$ 1,370,278.85	May 2020	\$ 468,628.05
June 2017	2,637,050.01	December 2018	1,310,117.68	June 2020	428,188.86
July 2017	2,547,820.76	January 2019	1,251,307.16	July 2020	388,599.09
August 2017	2,460,667.92	February 2019	1,193,813.27	August 2020	349,836.82
September 2017	2,375,539.94	March 2019	1,137,602.83	September 2020	311,880.71
October 2017	2,292,386.52	April 2019	1,082,643.45	October 2020	274,709.91
November 2017	2,211,158.58	May 2019	1,028,903.53	November 2020	238,304.06
December 2017	2,131,808.21	June 2019	976,352.22	December 2020	202,643.32
January 2018	2,054,288.67	July 2019	924,959.44	January 2021	167,708.32
February 2018	1,978,554.35	August 2019	874,695.82	February 2021	133,480.15
March 2018	1,904,560.73	September 2019	825,532.70	March 2021	99,940.36
April 2018	1,832,264.38	October 2019	777,442.11	April 2021	67,070.96
May 2018	1,761,622.91	November 2019	730,396.77	May 2021	34,854.38
June 2018	1,692,594.96	December 2019	684,370.06	June 2021	3,273.47
July 2018	1,625,140.16	January 2020	639,335.98	July 2021 and thereafter	0.00
August 2018	1,559,219.12	February 2020	595,269.19		
September 2018	1,494,793.42	March 2020	552,144.93		
October 2018	1,431,825.53	April 2020	509,939.07		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$189,222,300.00	January 2012	\$ 74,738,728.17	September 2014	\$ 22,935,972.06
June 2009	185,720,939.98	February 2012	72,138,571.45	October 2014	22,102,084.68
July 2009	182,244,187.27	March 2012	69,598,714.48	November 2014	21,298,515.03
August 2009	178,642,858.58	April 2012	67,117,758.87	December 2014	20,524,160.84
September 2009	174,923,142.46	May 2012	64,694,338.66	January 2015	19,777,959.92
October 2009	171,091,472.75	June 2012	62,342,238.19	February 2015	19,058,888.71
November 2009	167,154,510.14	July 2012	60,075,653.27	March 2015	18,365,960.83
December 2009	163,119,122.77	August 2012	57,891,474.81	April 2015	17,698,225.81
January 2010	158,992,366.08	September 2012	55,786,706.74	May 2015	17,054,767.69
February 2010	154,781,461.80	October 2012	53,758,461.93	June 2015	16,434,703.85
March 2010	150,493,776.23	November 2012	51,803,958.22	July 2015	15,837,183.73
April 2010	146,136,797.98	December 2012	49,920,514.59	August 2015	15,261,387.70
May 2010	141,880,861.62	January 2013	48,105,547.52	September 2015	14,706,525.95
June 2010	137,723,623.91	February 2013	46,356,567.38	October 2015	14,171,837.36
July 2010	133,662,795.94	March 2013	44,671,175.09	November 2015	13,656,588.50
August 2010	129,696,141.89	April 2013	43,047,058.77	December 2015	13,160,072.60
September 2010	125,821,477.80	May 2013	41,481,990.61	January 2016	12,681,608.57
October 2010	122,036,670.33	June 2013	39,973,823.79	February 2016	12,220,540.10
November 2010	118,339,635.64	July 2013	38,520,489.54	March 2016	11,776,234.75
December 2010	114,728,338.21	August 2013	37,119,994.31	April 2016	11,348,083.05
January 2011	111,200,789.73	September 2013	35,770,417.02	May 2016	10,935,497.71
February 2011	107,755,047.97	October 2013	34,469,906.45	June 2016	10,537,912.77
March 2011	104,389,215.79	November 2013	33,216,678.67	July 2016	10,154,782.87
April 2011	101,101,440.00	December 2013	32,009,014.62	August 2016	9,785,582.46
May 2011	97,889,910.43	January 2014	30,845,257.73	September 2016	9,429,805.10
June 2011	94,752,858.85	February 2014	29,723,811.67	October 2016	9,086,962.78
July 2011	91,688,558.06	March 2014	28,643,138.13	November 2016	8,756,585.21
August 2011	88,695,320.92	April 2014	27,601,754.75	December 2016	8,438,219.21
September 2011	85,771,499.39	May 2014	26,598,233.04	January 2017	8,131,428.08
October 2011	82,915,483.68	June 2014	25,631,196.48	February 2017	7,835,790.98
November 2011	80,125,701.30	July 2014	24,699,318.56	March 2017	7,550,902.39
December 2011	77,400,616.26	August 2014	23,801,321.02	April 2017	7,276,371.52

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2017	\$ 7,011,821.80	December 2021	\$ 804,329.94	July 2026	\$ 84,149.65
June 2017	6,756,890.33	January 2022	772,670.62	August 2026	80,670.59
July 2017	6,511,227.44	February 2022	742,238.13	September 2026	77,331.13
August 2017	6,274,496.14	March 2022	712,985.49	October 2026	74,125.78
September 2017	6,046,371.70	April 2022	684,867.51	November 2026	71,049.27
October 2017	5,826,541.20	May 2022	657,840.70	December 2026	68,096.53
November 2017	5,602,805.18	June 2022	631,863.22	January 2027	65,262.69
December 2017	5,387,577.10	July 2022	606,894.84	February 2027	62,543.05
January 2018	5,180,535.91	August 2022	582,896.82	March 2027	59,933.13
February 2018	4,981,372.60	September 2022	559,831.93	April 2027	57,428.58
March 2018	4,789,789.74	October 2022	537,664.34	May 2027	55,025.25
April 2018	4,605,501.08	November 2022	516,359.59	June 2027	52,719.14
May 2018	4,428,231.09	December 2022	495,884.50	July 2027	50,506.40
June 2018	4,257,714.60	January 2023	476,207.20	August 2027	48,383.34
July 2018	4,093,696.39	February 2023	457,297.00	September 2027	46,346.42
August 2018	3,935,930.82	March 2023	439,124.39	October 2027	44,392.21
September 2018	3,784,181.47	April 2023	421,660.98	November 2027	42,517.45
October 2018	3,638,220.81	May 2023	404,879.46	December 2027	40,718.97
November 2018	3,497,829.85	June 2023	388,753.56	January 2028	38,993.74
December 2018	3,362,797.85	July 2023	373,258.03	February 2028	37,338.87
January 2019	3,232,921.96	August 2023	358,368.55	March 2028	35,751.55
February 2019	3,108,006.97	September 2023	344,061.76	April 2028	34,229.09
March 2019	2,987,865.03	October 2023	330,315.18	May 2028	32,768.91
April 2019	2,872,315.33	November 2023	317,107.16	June 2028	31,368.53
May 2019	2,761,183.86	December 2023	304,416.93	July 2028	30,025.57
June 2019	2,654,303.18	January 2024	292,224.47	August 2028	28,737.73
July 2019	2,551,512.13	February 2024	280,510.55	September 2028	27,502.80
August 2019	2,452,655.63	March 2024	269,256.65	October 2028	26,318.69
September 2019	2,357,584.44	April 2024	258,444.98	November 2028	25,183.34
October 2019	2,266,154.93	May 2024	248,058.43	December 2028	24,094.82
November 2019	2,178,228.88	June 2024	238,080.53	January 2029	23,051.23
December 2019	2,093,673.29	July 2024	228,495.45	February 2029	22,050.79
January 2020	2,012,360.16	August 2024	219,287.97	March 2029	21,091.76
February 2020	1,934,166.33	September 2024	210,443.45	April 2029	20,172.48
March 2020	1,858,973.26	October 2024	201,947.79	May 2029	19,291.34
April 2020	1,786,666.91	November 2024	193,787.47	June 2029	18,446.81
May 2020	1,717,137.52	December 2024	185,949.45	July 2029	17,637.42
June 2020	1,650,279.48	January 2025	178,421.22	August 2029	16,861.75
July 2020	1,585,991.16	February 2025	171,190.74	September 2029	16,118.44
August 2020	1,524,174.77	March 2025	164,246.42	October 2029	15,406.19
September 2020	1,464,736.21	April 2025	157,577.12	November 2029	14,723.73
October 2020	1,407,584.94	May 2025	151,172.15	December 2029	14,069.86
November 2020	1,352,633.84	June 2025	145,021.21	January 2030	13,443.43
December 2020	1,299,799.07	July 2025	139,114.39	February 2030	12,843.32
January 2021	1,248,999.97	August 2025	133,442.18	March 2030	12,268.46
February 2021	1,200,158.93	September 2025	127,995.42	April 2030	11,717.82
March 2021	1,153,201.26	October 2025	122,765.32	May 2030	11,190.43
April 2021	1,108,055.12	November 2025	117,743.40	June 2030	10,685.34
May 2021	1,064,651.36	December 2025	112,921.55	July 2030	10,201.63
June 2021	1,022,923.48	January 2026	108,291.92	August 2030	9,738.43
July 2021	982,807.46	February 2026	103,847.01	September 2030	9,294.91
August 2021	944,241.73	March 2026	99,579.59	October 2030	8,870.27
September 2021	907,167.04	April 2026	95,482.69	November 2030	8,463.72
October 2021	871,526.40	May 2026	91,549.65	December 2030	8,074.53
November 2021	837,264.95	June 2026	87,774.03	January 2031	7,701.99

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
February 2031.	\$ 7,345.41	March 2033	\$ 2,087.21	April 2035	\$ 438.34
March 2031	7,004.14	April 2033	1,976.82	May 2035	405.78
April 2031	6,677.54	May 2033	1,871.46	June 2035	374.86
May 2031	6,365.01	June 2033	1,770.92	July 2035	345.52
June 2031	6,065.98	July 2033	1,675.00	August 2035	317.67
July 2031	5,779.88	August 2033	1,583.49	September 2035 . . .	291.26
August 2031	5,506.18	September 2033 . . .	1,496.21	October 2035	266.21
September 2031 . . .	5,244.36	October 2033	1,412.98	November 2035	242.47
October 2031	4,993.93	November 2033	1,333.61	December 2035	219.96
November 2031	4,754.43	December 2033	1,257.95	January 2036	198.65
December 2031	4,525.39	January 2034	1,185.83	February 2036	178.46
January 2032	4,306.38	February 2034	1,117.09	March 2036	159.36
February 2032	4,096.98	March 2034	1,051.60	April 2036	141.28
March 2032	3,896.79	April 2034	989.22	May 2036	124.19
April 2032	3,705.42	May 2034	929.79	June 2036	108.03
May 2032	3,522.52	June 2034	873.20	July 2036	92.76
June 2032	3,347.71	July 2034	819.33	August 2036	78.34
July 2032	3,180.66	August 2034	768.04	September 2036 . . .	64.73
August 2032	3,021.05	September 2034 . . .	719.23	October 2036	51.90
September 2032 . . .	2,868.57	October 2034	672.79	November 2036	39.79
October 2032	2,722.90	November 2034	628.62	December 2036	28.39
November 2032	2,583.77	December 2034	586.61	January 2037	17.65
December 2032	2,450.89	January 2035	546.66	February 2037	7.55
January 2033	2,324.01	February 2035	508.70	March 2037 and thereafter	0.00
February 2033	2,202.86	March 2035	472.61		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$71,553,564.00	June 2011	\$45,008,310.44	July 2013	\$25,022,300.75
June 2009	70,674,972.14	July 2011	44,053,933.79	August 2013	24,374,553.84
July 2009	69,758,919.66	August 2011	43,114,016.59	September 2013	23,743,573.71
August 2009	68,806,461.42	September 2011	42,188,339.75	October 2013	23,128,926.36
September 2009	67,818,704.12	October 2011	41,276,687.52	November 2013	22,530,189.01
October 2009	66,796,804.20	November 2011	40,378,847.42	December 2013	21,946,949.83
November 2009	65,741,965.68	December 2011	39,494,610.16	January 2014	21,378,807.66
December 2009	64,655,437.75	January 2012	38,623,769.68	February 2014	20,825,371.69
January 2010	63,538,512.39	February 2012	37,766,122.98	March 2014	20,286,261.27
February 2010	62,392,521.76	March 2012	36,921,470.17	April 2014	19,761,105.58
March 2010	61,218,835.55	April 2012	36,089,614.38	May 2014	19,249,543.39
April 2010	60,018,858.18	May 2012	35,270,361.71	June 2014	18,751,222.85
May 2010	58,837,061.32	June 2012	34,463,521.24	July 2014	18,265,801.18
June 2010	57,673,169.54	July 2012	33,668,904.89	August 2014	17,792,944.51
July 2010	56,526,911.55	August 2012	32,886,327.46	September 2014	17,332,327.59
August 2010	55,398,020.18	September 2012	32,115,606.54	October 2014	16,883,633.58
September 2010	54,286,232.31	October 2012	31,356,562.51	November 2014	16,446,553.87
October 2010	53,191,288.80	November 2012	30,609,018.44	December 2014	16,020,787.82
November 2010	52,112,934.45	December 2012	29,872,800.11	January 2015	15,606,042.57
December 2010	51,050,917.93	January 2013	29,147,735.90	February 2015	15,202,032.86
January 2011	50,004,991.68	February 2013	28,433,656.83	March 2015	14,808,480.79
February 2011	48,974,911.94	March 2013	27,730,396.46	April 2015	14,425,115.66
March 2011	47,960,438.61	April 2013	27,037,790.88	May 2015	14,051,673.79
April 2011	46,961,335.24	May 2013	26,355,678.66	June 2015	13,687,898.31
May 2011	45,977,368.96	June 2013	25,683,900.81	July 2015	13,333,539.00

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2015	\$12,988,352.14	March 2020	\$ 2,862,737.65	October 2024	\$ 560,637.68
September 2015	12,652,100.29	April 2020	2,781,139.48	November 2024	543,737.69
October 2015	12,324,552.16	May 2020	2,701,809.27	December 2024	527,323.56
November 2015	12,005,482.45	June 2020	2,624,685.03	January 2025	511,381.70
December 2015	11,694,671.72	July 2020	2,549,706.46	February 2025	495,898.88
January 2016	11,391,906.17	August 2020	2,476,814.88	March 2025	480,862.24
February 2016	11,096,977.55	September 2020 . . .	2,405,953.21	April 2025	466,259.28
March 2016	10,809,683.01	October 2020	2,337,065.89	May 2025	452,077.82
April 2016	10,529,824.92	November 2020	2,270,098.88	June 2025	438,306.05
May 2016	10,257,210.81	December 2020	2,204,999.59	July 2025	424,932.46
June 2016	9,991,653.16	January 2021	2,141,716.84	August 2025	411,945.86
July 2016	9,732,969.31	February 2021	2,080,200.87	September 2025 . . .	399,335.37
August 2016	9,480,981.34	March 2021	2,020,403.23	October 2025	387,090.42
September 2016	9,235,515.91	April 2021	1,962,276.81	November 2025	375,200.72
October 2016	8,996,404.20	May 2021	1,905,775.74	December 2025	363,656.25
November 2016	8,763,481.74	June 2021	1,850,855.42	January 2026	352,447.30
December 2016	8,536,588.32	July 2021	1,797,472.45	February 2026	341,564.41
January 2017	8,315,567.88	August 2021	1,745,584.60	March 2026	330,998.37
February 2017	8,100,268.39	September 2021 . . .	1,695,150.80	April 2026	320,740.24
March 2017	7,890,541.76	October 2021	1,646,131.07	May 2026	310,781.33
April 2017	7,686,243.75	November 2021	1,598,486.54	June 2026	301,113.18
May 2017	7,487,233.84	December 2021	1,552,179.35	July 2026	291,727.56
June 2017	7,293,375.13	January 2022	1,507,172.73	August 2026	282,616.47
July 2017	7,104,534.29	February 2022	1,463,430.84	September 2026 . . .	273,772.15
August 2017	6,920,581.43	March 2022	1,420,918.88	October 2026	265,187.04
September 2017	6,741,390.03	April 2022	1,379,602.94	November 2026	256,853.77
October 2017	6,566,836.84	May 2022	1,339,450.05	December 2026	248,765.21
November 2017	6,383,049.71	June 2022	1,300,428.15	January 2027	240,914.42
December 2017	6,204,308.08	July 2022	1,262,506.02	February 2027	233,294.62
January 2018	6,030,475.30	August 2022	1,225,653.33	March 2027	225,899.26
February 2018	5,861,418.39	September 2022 . . .	1,189,840.54	April 2027	218,721.95
March 2018	5,697,007.92	October 2022	1,155,038.93	May 2027	211,756.48
April 2018	5,537,117.95	November 2022	1,121,220.54	June 2027	204,996.81
May 2018	5,381,625.91	December 2022	1,088,358.20	July 2027	198,437.08
June 2018	5,230,412.53	January 2023	1,056,425.47	August 2027	192,071.58
July 2018	5,083,361.72	February 2023	1,025,396.62	September 2027 . . .	185,894.77
August 2018	4,940,360.53	March 2023	995,246.62	October 2027	179,901.26
September 2018	4,801,299.02	April 2023	965,951.14	November 2027	174,085.79
October 2018	4,666,070.23	May 2023	937,486.51	December 2027	168,443.28
November 2018	4,534,570.04	June 2023	909,829.68	January 2028	162,968.78
December 2018	4,406,697.17	July 2023	882,958.25	February 2028	157,657.46
January 2019	4,282,353.02	August 2023	856,850.44	March 2028	152,504.65
February 2019	4,161,441.66	September 2023 . . .	831,485.04	April 2028	147,505.80
March 2019	4,043,869.75	October 2023	806,841.43	May 2028	142,656.48
April 2019	3,929,546.43	November 2023	782,899.56	June 2028	137,952.40
May 2019	3,818,383.32	December 2023	759,639.92	July 2028	133,389.37
June 2019	3,710,294.40	January 2024	737,043.54	August 2028	128,963.34
July 2019	3,605,195.95	February 2024	715,091.95	September 2028 . . .	124,670.35
August 2019	3,503,006.53	March 2024	693,767.21	October 2028	120,506.57
September 2019	3,403,646.88	April 2024	673,051.86	November 2028	116,468.26
October 2019	3,307,039.88	May 2024	652,928.91	December 2028	112,551.81
November 2019	3,213,110.49	June 2024	633,381.85	January 2029	108,753.69
December 2019	3,121,785.67	July 2024	614,394.61	February 2029	105,070.47
January 2020	3,032,994.37	August 2024	595,951.56	March 2029	101,498.82
February 2020	2,946,667.45	September 2024 . . .	578,037.51	April 2029	98,035.51

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2029	\$ 94,677.40	August 2031	\$ 34,396.75	November 2033	\$ 9,139.51
June 2029	91,421.43	September 2031	33,008.46	December 2033	8,574.23
July 2029	88,264.62	October 2031	31,664.36	January 2034	8,028.08
August 2029	85,204.10	November 2031	30,363.12	February 2034	7,500.46
September 2029	82,237.07	December 2031	29,103.47	March 2034	6,990.79
October 2029	79,360.78	January 2032	27,884.14	April 2034	6,498.51
November 2029	76,572.60	February 2032	26,703.93	May 2034	6,023.06
December 2029	73,869.95	March 2032	25,561.65	June 2034	5,563.92
January 2030	71,250.34	April 2032	24,456.18	July 2034	5,120.58
February 2030	68,711.32	May 2032	23,386.38	August 2034	4,692.54
March 2030	66,250.54	June 2032	22,351.19	September 2034	4,279.31
April 2030	63,865.71	July 2032	21,349.55	October 2034	3,880.42
May 2030	61,554.58	August 2032	20,380.44	November 2034	3,495.41
June 2030	59,315.01	September 2032	19,442.89	December 2034	3,123.84
July 2030	57,144.89	October 2032	18,535.92	January 2035	2,765.30
August 2030	55,042.16	November 2032	17,658.61	February 2035	2,419.34
September 2030	53,004.84	December 2032	16,810.06	March 2035	2,085.58
October 2030	51,031.01	January 2033	15,989.37	April 2035	1,763.62
November 2030	49,118.78	February 2033	15,195.70	May 2035	1,453.08
December 2030	47,266.33	March 2033	14,428.22	June 2035	1,153.58
January 2031	45,471.89	April 2033	13,686.13	July 2035	864.78
February 2031	43,733.75	May 2033	12,968.65	August 2035	586.33
March 2031	42,050.23	June 2033	12,275.01	September 2035	317.88
April 2031	40,419.71	July 2033	11,604.48	October 2035	59.12
May 2031	38,840.62	August 2033	10,956.35	November 2035 and thereafter	0.00
June 2031	37,311.41	September 2033	10,329.93		
July 2031	35,830.60	October 2033	9,724.53		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$1,137,043,576



**Guaranteed REMIC
Pass-Through Certificates
Fannie Mae REMIC Trust 2009-42**

PROSPECTUS SUPPLEMENT

JPMorgan

May 22, 2009
