

\$299,004,145



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2009-29**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this cover.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We will pay principal at rates that may vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are available for distribution to investors on time.

The Trust and its Assets

The trust will own

- underlying REMIC and RCR certificates backed by Fannie Mae MBS
- Fannie Mae Stripped MBS and
- Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS, are first lien, single-family, fixed-rate loans.

Class	Group	Original Class Balance	Principal Type(1)	Interest Rate	Interest Type(1)	CUSIP Number	Final Distribution Date
LA	1	\$ 14,817,396	SC/PT	(2)	WAC	31397NF67	May 2039
AP(3)	2	44,149,000	PAC/AD	5.0%	FIX	31397NF75	March 2044
PC(3)	2	26,706,000	PAC/AD	5.0	FIX	31397NF83	May 2049
Z	2	25,000	PAC/AD	5.0	FIX/Z	31397NF91	May 2049
PZ	2	24,120,000	SUP	5.0	FIX/Z	31397NG25	May 2049
IO(3)	2	21,923,076(4)	NTL	6.5	FIX/IO	31397NG33	May 2049
LO(3)	3	21,783,144	SC/PT	0.0	PO	31397NG41	July 2037
PB(3)	4	127,030,000	PAC/AD	5.0	FIX	31397NG58	May 2039
ZJ	4	40,373,605	SUP	5.0	FIX/Z	31397NG66	May 2039
IJ	4	15,218,509(4)	NTL	5.5	FIX/IO	31397NG74	May 2039
R		0	NPR	0	NPR	31397NG82	May 2049

- (1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC prospectus.
(2) Based on the amount of interest accrued on the related underlying SMBS certificates as further described in this prospectus supplement.

- (3) Exchangeable classes.
(4) Notional balances. These classes are interest only classes. See page S-9 for a description of how their notional balances are calculated.

If you own certificates of certain classes, you can exchange them for certificates of the corresponding RCR classes to be delivered at the time of exchange. The BP, PI, CP, DP, EP, PA, PJ, IK, PK, PL, PM, LB, PD, IP, PE, PG, and PH Classes are the RCR classes. For a more detailed description of the RCR classes, see Schedule 1 attached to this prospectus supplement and “Description of the Certificates—Combination and Recombination” in the REMIC prospectus.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2009.

Carefully consider the risk factors on page S-11 of this prospectus supplement and starting on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Barclays Capital

April 23, 2009

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated August 1, 2007 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated
 - January 1, 2009, for all MBS issued on or after January 1, 2009,
 - April 1, 2008, for all MBS issued on or after June 1, 2007 and prior to January 1, 2009, or
 - January 1, 2006, for all other MBS(as applicable, the “MBS Prospectus”);
- if you are purchasing the Group 1 Class or the R Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated
 - January 1, 2009, for all SMBS issued on or after January 1, 2009,
 - December 1, 2007, for all SMBS issued on or after December 1, 2007 and prior to January 1, 2009, or
 - May 1, 2002, for all other SMBS(as applicable, the “SMBS Prospectus”);
- if you are purchasing Group 1 Class or the R Class, the additional disclosure documents relating to the Group 1 SMBS (the “Additional SMBS Disclosure Documents”);
- if you are purchasing any Group 1 or Group 3 Class or the R Class, the disclosure documents relating to the applicable underlying REMIC or RCR certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below and under the heading “Incorporation by Reference” in the REMIC Prospectus.

For a description of current servicing policies generally applicable to existing Fannie Mae MBS pools, see “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus dated January 1, 2009.

The MBS Prospectus, the SMBS Prospectus, the Additional SMBS Disclosure Documents and the Underlying REMIC Disclosure Documents are incorporated by reference in this prospectus supplement. This means that we are disclosing information in those documents by referring you to them. Those documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with those documents.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus, the MBS Prospectus, the SMBS Prospectus, the Additional SMBS Disclosure Documents and the Underlying REMIC Disclosure Documents by writing or calling the dealer at:

Barclays Capital Inc.
Attn: MBS Syndication Operations
70 Hudson St.
Jersey City, New Jersey 07302
(telephone 201-499-3076).

RECENT DEVELOPMENTS

On September 6, 2008, the Federal Housing Finance Agency, or FHFA, placed Fannie Mae and Freddie Mac into conservatorship. As the conservator, FHFA succeeded to all rights, titles, powers and privileges of Fannie Mae, and of any stockholder, officer, or director of Fannie Mae with respect to Fannie Mae and the assets of Fannie Mae. The conservator selected Herbert M. Allison, former Vice Chairman of Merrill Lynch and Chairman of TIAA-CREF, as the new CEO of Fannie Mae. A copy of the statement issued by FHFA Director James B. Lockhart regarding FHFA's placement of Fannie Mae into conservatorship, the selection of Mr. Allison, and a copy of a Fact Sheet discussing questions and answers about the conservatorship are available on FHFA's website at www.ofheo.gov.

On September 7, 2008, the U.S. Department of the Treasury, or U.S. Treasury, announced three additional steps taken by it in connection with the conservatorship.

First, the U.S. Treasury entered into a Senior Preferred Stock Purchase Agreement with us pursuant to which the U.S. Treasury will purchase up to an aggregate of \$100 billion to maintain a positive net worth on a U.S. GAAP basis. This agreement contains covenants that significantly restrict our operations. In exchange for entering into this agreement, the U.S. Treasury received \$1 billion of our senior preferred stock and warrants to purchase 79.9% of our common stock.

Second, the U.S. Treasury announced the establishment of a new secured lending credit facility which will be available to Fannie Mae, Freddie Mac, and the Federal Home Loan Banks as a liquidity backstop.

Third, the U.S. Treasury announced that it is initiating a temporary program to purchase mortgage-backed securities issued by Fannie Mae and Freddie Mac. The secured lending credit facility and the mortgage-backed securities purchase program are currently scheduled to expire in December 2009.

Details regarding these steps are available on the U.S. Treasury's website at www.ustreas.gov.

We are continuing to operate as a going concern while in conservatorship and remain liable for all of our obligations, including our guaranty obligations, associated with mortgage-backed securities issued by us. The secured lending credit facility and the Senior Preferred Stock Purchase Agreement described above are intended to enhance our ability to meet our obligations.

Under the Federal Housing Finance Regulatory Reform Act of 2008 (the "Regulatory Reform Act"), FHFA, as conservator or receiver, has the power to repudiate any contract entered into by Fannie Mae prior to FHFA's appointment as conservator or receiver, as applicable, if FHFA determines, in its sole discretion, that performance of the contract is burdensome and that repudiation of the contract promotes the orderly administration of Fannie Mae's affairs. The Regulatory Reform Act requires FHFA to exercise its right to repudiate any contract within a reasonable period of time after its appointment as conservator or receiver.

FHFA as conservator has advised us that it has no intention to repudiate our guaranty obligation under the trust documents because it views repudiation as incompatible with the goals of the conservatorship. In the event that FHFA, as conservator or receiver, were to repudiate our guaranty obligation under the related trust documents, the conservatorship or receivership estate, as applicable, would be liable for actual direct compensatory damages in accordance with the provisions of the Regulatory Reform Act. Any such liability could be satisfied only to the extent of our assets available therefor.

In the event of repudiation, the payments of principal and/or interest to certificateholders would be reduced if payments on the underlying mortgage loans are not made by the related borrowers or a direct servicer fails to remit borrower payments to us. Any actual direct compensatory damages for repudiating our guaranty obligation may not be sufficient to offset any shortfalls experienced by certificateholders.

Further, in its capacity as conservator or receiver, FHFA has the right to transfer or sell any asset or liability of Fannie Mae without any approval, assignment or consent. Although we have been advised that it has no present intention to do so, if FHFA, as conservator or receiver, were to transfer our guaranty obligation to another party, certificateholders would have to rely on that party for satisfaction of the guaranty obligation and would be exposed to the credit risk of that party.

In addition, certain rights provided to certificateholders under the trust documents may not be enforced against FHFA, or enforcement of such rights may be delayed, during the conservatorship or if we are placed into receivership. The trust documents provide that upon the occurrence of a guarantor event of default, which includes the appointment of a conservator or receiver, certificateholders have the right to replace Fannie Mae as trustee if the requisite percentage of certificateholders consent. The Regulatory Reform Act prevents certificateholders from enforcing their rights to replace Fannie Mae as trustee if the event of default arises solely because a conservator or receiver has been appointed. The Regulatory Reform Act also provides that no person may exercise any right or power to terminate, accelerate or declare an event of default under certain contracts to which Fannie Mae is a party, or obtain possession of or exercise control over any property of Fannie Mae, or affect any contractual rights of Fannie Mae, without the approval of FHFA, as conservator or receiver, for a period of 45 or 90 days following the appointment of FHFA as conservator or receiver, respectively.

SUMMARY

This summary contains only limited information about the certificates. Statistical information in this summary is provided as of April 1, 2009. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3. In particular, please see the discussion of risk factors that appears in each of those additional disclosure documents.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Class 2006-104-CO REMIC Certificate Group 1 SMBS
2	Group 2 MBS
3	Class 2007-65-PO RCR Certificate Class 2007-66-EO REMIC Certificate
4	Group 4 MBS

Group 1 and Group 3 Underlying REMIC and RCR Certificates

Exhibit A describes the underlying REMIC and RCR certificates, including certain information about the related mortgage loans. To learn more about the underlying REMIC and RCR certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Group 1 SMBS

Characteristics of the Group 1 SMBS

<u>Notional Principal Balance*</u>	<u>Pass- Through Rate</u>	<u>SMBS Trust and Class Designation</u>
\$17,698,143.52	5.50%	387-6
\$ 2,483,395.78	7.00%	386-21
\$ 635,935.33	6.00%	392-C12

* These are interest only SMBS certificates.

Assumed Characteristics of the Underlying Mortgage Loans

<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>
\$17,698,143.52	360	308	44	6.03%
\$ 2,483,395.78	360	334	22	7.41%
\$ 635,935.33	360	315	24	6.58%

The actual remaining terms to maturity, loan ages and interest rates of most of the mortgage loans underlying the Group 1 SMBS will differ from those shown above, perhaps significantly.

Group 2 and Group 4 MBS

Characteristics of the Trust MBS

	<u>Approximate Principal Balance</u>	<u>Pass- Through Rate</u>	<u>Range of Weighted Average Coupons or WACs (annual percentages)</u>	<u>Range of Weighted Average Remaining Terms to Maturity or WAMs (in months)</u>
Group 2 MBS	\$ 95,000,000	6.50%	6.75% to 9.00%	361 to 480
Group 4 MBS*	\$167,403,605	5.50%	5.75% to 8.00%	241 to 360

* As further described in this prospectus supplement, the mortgage loans underlying the Group 4 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The assumed remaining term to expiration of the interest only periods for those mortgage loans is set forth below.

Assumed Characteristics of the Underlying Mortgage Loans

	<u>Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Remaining Term to Maturity (in months)</u>	<u>Loan Age (in months)</u>	<u>Interest Rate</u>	<u>Remaining Term to Expiration of Interest Only Period (in months)</u>
Group 2 MBS	\$ 95,000,000	480	457	21	7.109%	N/A
Group 4 MBS	\$167,403,605	360	333	27	6.200%	93

The actual remaining terms to maturity, loan ages, interest rates and, if applicable, remaining terms to expiration of interest only period of most of the mortgage loans underlying the Trust MBS will differ from those shown above, perhaps significantly.

Settlement Date

We expect to issue the certificates on April 30, 2009.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Record Date

On each distribution date, we will make each monthly payment on the certificates to holders of record on the last day of the preceding month.

Book-Entry and Physical Certificates

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>DTC Book-Entry</u>	<u>Physical</u>
Group 2 and Group 4 Classes (other than the IO Class)	LA, IO, LO and LB Classes	R Class

Exchanging Certificates Through Combination and Recombination

If you own certificates of a class designated as “exchangeable” on the cover of this prospectus supplement, you will be able to exchange them for a proportionate interest in the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and

the related RCR certificates. You can exchange your certificates by notifying us and paying an exchange fee. We will deliver the RCR certificates upon such exchange.

We will apply principal and interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During each interest accrual period, the weighted average coupon classes will bear interest at the applicable annual rates described under “Description of the Certificates—Distributions of Interest—*Weighted Average Coupon Classes*” in this prospectus supplement.

Notional Classes

The notional principal balances of the notional classes will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

Class

IO.....	23.0769221053% of the Group 2 MBS
IJ.....	9.0909087651% of the Group 4 MBS
PI.....	30.7692301178% of the <i>sum</i> of the AP and PC Classes
IK.....	30.7692292011% of the AP Class
IP.....	36.3636361489% of the PB Class

Distributions of Principal

For a description of the principal payment priorities, see “Description of the Certificates—Distributions of Principal” in this prospectus supplement.

Weighted Average Lives (years)*

<u>Group 1 Class</u>		<u>CPR Prepayment Assumption</u>								
		<u>0%</u>	<u>10%</u>	<u>20%</u>	<u>25%</u>	<u>40%</u>	<u>60%</u>			
LA†.....		18.7	7.1	4.1	3.3	1.9	1.1			
<u>Group 2 Classes</u>		<u>PSA Prepayment Assumption</u>								
		<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>300%</u>	<u>400%</u>	<u>600%</u>	<u>1200%</u>	<u>1500%</u>
AP, PJ, PK, PL, PM and IK.....		10.3	3.3	2.9	2.9	2.9	2.4	1.6	0.7	0.5
PC.....		20.6	11.0	11.0	11.0	11.0	8.1	5.1	2.0	1.2
Z.....		32.3	32.3	32.3	32.3	32.3	27.2	18.5	7.2	4.2
PZ.....		33.7	22.1	19.2	5.9	2.0	1.0	0.6	0.2	0.2
IO.....		30.0	12.5	9.4	5.9	5.0	3.7	2.3	0.9	0.6
BP, CP, DP, EP, PA and PI.....		14.2	6.2	5.9	5.9	5.9	4.6	2.9	1.2	0.8
<u>Group 3 Class</u>		<u>PSA Prepayment Assumption</u>								
		<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>300%</u>	<u>400%</u>	<u>600%</u>	<u>1200%</u>	<u>1500%</u>
LO.....		21.0	11.2	8.8	5.8	4.9	3.6	2.3	0.9	0.5
<u>Group 4 Classes</u>		<u>PSA Prepayment Assumption</u>								
		<u>0%</u>	<u>100%</u>	<u>340%</u>	<u>450%</u>	<u>600%</u>	<u>1200%</u>	<u>1500%</u>		
PB, PD, PE, PG, PH and IP.....		13.7	5.8	2.7	2.7	2.7	1.0	0.6		
ZJ.....		25.9	18.4	9.3	4.7	0.9	0.2	0.1		
IJ.....		22.6	11.1	4.3	3.2	2.3	0.8	0.5		
<u>Group 2/Group 3 Class</u>		<u>PSA Prepayment Assumption</u>								
		<u>0%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>300%</u>	<u>400%</u>	<u>600%</u>	<u>1200%</u>	<u>1500%</u>
LB**†.....		21.0	11.2	8.8	5.8	4.9	3.6	2.3	0.9	0.5

* Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

** This class is an RCR class formed from a combination of two REMIC classes in different groups. For additional information, see Schedule 1 attached to this prospectus supplement.

† The weighted average life information set forth for this class is based solely on assumed principal distributions.

ADDITIONAL RISK FACTORS

Payments on the Group 1 Class also will be affected by the payment priority governing the Group 1 Underlying REMIC Certificate. If you invest in the Group 1 Class, the rate at which you receive payments also will be affected by the priority sequence governing principal payments on the Group 1 Underlying REMIC Certificate.

In particular, as described in the related underlying REMIC disclosure document, the Group 1 Underlying REMIC Certificate is governed by a principal balance schedule. As a result, that certificate may receive principal payments faster or slower than would otherwise have been the case. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. In certain high prepayment scenarios, it is possible that the effect of the principal balance schedule on principal payments over time may be eliminated. In such a case, the Group 1 Underlying REMIC Certificate will receive principal payments at rates that may vary widely from period to period. This prospectus supplement contains no information as to whether

- the Group 1 Underlying REMIC Certificate has adhered to its principal balance schedule,
- any related support classes remain outstanding, or
- the Group 1 Underlying REMIC Certificate otherwise has performed as originally anticipated.

You may obtain additional information about the Group 1 Underlying REMIC Certificate by reviewing its current class factor in light of other information available in the related underlying REMIC disclosure document. You may obtain that document from us as described on page S-3.

Principal and interest payments on the LA Class are derived from separate sources. Interest payments on the LA Class will be based solely on interest payable on the Group 1 SMBS, while principal payments on that class will be based solely on principal payable on the Group 1 Underlying REMIC Certificate. The Group 1 SMBS and the Group 1 Underlying REMIC Certificate are independent of one another. Accordingly, the interest payment rate and principal payment rate on the LA Class are unrelated, are likely to differ and may differ sharply. In addition, there is a risk that the LA Class could in the future receive only interest payments in the event that the Group 1 Underlying REMIC Certificate is retired while the Group 1 SMBS remain outstanding. Similarly, there is a risk that the LA Class could in the future receive only principal payments in the event that the Group 1 SMBS are retired while the Group 1 Underlying REMIC Certificate remains outstanding.

Principal and interest payments on the LB Class are derived from separate sources. Interest payments on the LB Class of RCR Certificates will be based solely on interest payable on the IO Class of REMIC Certificates, while principal payments on the LB Class will be based solely on principal payable on the LO Class of REMIC Certificates. The IO and LO Classes are independent of one another. Accordingly, the interest payment rate and principal payment rate on the LB Class are unrelated, are likely to differ and may differ sharply. In addition, there is a risk that the LB Class could in the future receive only interest payments in the event that the LO Class is retired while the IO Class remains outstanding. Similarly, there is a risk that the LB Class could in the future receive only principal payments in the event that the IO Class is retired while the LO Class remains outstanding.

DESCRIPTION OF THE CERTIFICATES

The material under this heading describes the principal features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) pursuant to a trust agreement dated as of August 1, 2007 and a supplement thereto dated as of April 1, 2009 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement and supplement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of August 1, 2007 and a supplement thereto dated as of the Issue Date (together with the trust agreement and supplement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The assets of the Trust will include:

- two groups of previously issued REMIC certificates (the “Group 1 Underlying REMIC Certificate” and “Group 3 Underlying REMIC and RCR Certificates,” and together, the “Underlying REMIC Certificates”) issued from the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A,
- certain Fannie Mae Stripped Mortgage-Backed Securities (the “Group 1 SMBS”), and
- two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 2 MBS” and “Group 4 MBS,” and together, the “Trust MBS”).

The Underlying REMIC Certificates evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates.

The Group 1 SMBS represent beneficial ownership interests in certain interest distributions on mortgage loans underlying certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS and the Fannie Mae Guaranteed Mortgage Pass-Through Certificates backing the Underlying REMIC Certificates, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

The Trust will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

The following chart contains information about the assets, the “regular interests” and the “residual interest” of the REMIC. The REMIC Certificates other than the R Class are collectively referred to as the “Regular Classes” or “Regular Certificates,” and the R Class is referred to as the “Residual Class” or “Residual Certificate.”

	<u>Assets</u>	<u>Regular Interests</u>	<u>Residual Interest</u>
REMIC	Underlying REMIC Certificates, Group 1 SMBS and Trust MBS	All Classes of REMIC Certificates other than the R Class	R

Fannie Mae Guaranty. For a description of our guaranties of the Certificates, the MBS, the Underlying REMIC Certificates and the Group 1 SMBS, see the applicable discussions appearing under the heading “Fannie Mae Guaranty” in the REMIC Prospectus, the MBS Prospectus, the Underlying REMIC Disclosure Documents, the SMBS Prospectus and the Additional SMBS Disclosure Documents. Our guaranties are not backed by the full faith and credit of the United States.

Characteristics of Certificates. Except as specified below, we will issue the Certificates in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear

on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.”

Each of the LA, IO, LO and LB Classes will be represented by a single certificate (together, the “DTC Certificates”) to be registered at all times in the name of the nominee of The Depository Trust Company (“DTC”), a New York-chartered limited purpose trust company, or any successor or depository selected or approved by us. We refer to the nominee of DTC as the “Holder” or “Certificateholder” of the DTC Certificates. DTC will maintain the DTC Certificates through its book-entry facilities.

We will issue the Residual Certificate in fully registered, certificated form. The “Holder” or “Certificateholder” of the Residual Certificate is its registered owner. The Residual Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the Residual Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the Residual Class” below.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
Interest Only, Principal Only and the LA and LB Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R Class)	\$1,000 minimum plus whole dollar increments

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts consist of MBS (or beneficial ownership interests in MBS) having the general characteristics set forth in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

In addition, all of the Mortgage Loans backing the Class 2007-65-PO RCR Certificate in Group 3 and approximately 75% of the Mortgage Loans backing the Class 2007-66-EO REMIC Certificate in Group 3 (by principal balance at the Issue Date) provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The remaining Mortgage Loans backing the Class 2007-66-EO REMIC Certificate provide for interest only periods that may range from more than 10 to no more than 15 years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only payment periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for certain additional information about the Underlying REMIC Certificates.

For further information about the Underlying REMIC Certificates telephone us at 1-800-237-8627. Additional information about the Underlying REMIC Certificates is also available at <http://sls.fanniemae.com/slsSearch/Home.do>. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

The Group 1 SMBS

The general characteristics of the Group 1 SMBS are described in the SMBS Prospectus and the related Additional SMBS Disclosure Documents. The Group 1 SMBS provide that certain interest amounts on the Mortgage Loans underlying the related MBS are passed through monthly.

The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interest in a pool of conventional, fixed-rate, fully-amortizing Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. For additional information see “Summary—Group 1 SMBS—Characteristics of the Group 1 SMBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement, and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

The Trust MBS

The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 40 years in the case of the Group 2 MBS, and up to 30 years in the case of the Group 4 MBS.

In addition, the scheduled monthly payments on the Mortgage Loans underlying the Group 4 MBS represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. See “Risk Factors—Prepayment Factors—*Refinance Environment*—Fixed-rate and adjustable-rate mortgage loans with long initial interest-only periods may be more likely to be refinanced or become delinquent than other mortgage loans” in the MBS Prospectus.

For additional information, see “Summary—Group 2 and Group 4 MBS—Characteristics of the Trust MBS” and “—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement and “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

Distributions of Interest

General. The Certificates will bear interest at the rates specified in this prospectus supplement on a 30/360 basis. Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

Delay Classes and No-Delay Classes. The “delay” Classes and “no-delay” Classes are set forth in the following table:

<u>Delay Classes</u>	<u>No-Delay Classes</u>
Fixed Rate Classes and Weighted Average Coupon Classes	—

The Dealer will treat the LO Class as a delay Class for the sole purpose of facilitating trading. See “Description of the Certificates—Distributions on Certificates—*Interest Distributions*” in the REMIC Prospectus.

Accrual Classes. The Z, PZ and ZJ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on each Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Weighted Average Coupon Classes

The LA Class. On each Distribution Date, we will pay interest on the LA Class in an amount equal to the interest accrued during that interest accrual period on the Group 1 SMBS. Accordingly, the amount of interest payable on the Certificates of the LA Class will not be determined on the basis of their principal balances.

On the initial Distribution Date, we expect to pay interest on the LA Class at an annual rate of approximately 8.00000% (calculated based on the amount of interest payable on that date and the initial principal balance of the LA Class).

If the Group 1 Underlying REMIC Certificate remains outstanding after the aggregate notional principal balance of the Group 1 SMBS has been reduced to zero, the LA Class will no longer bear interest.

The Group 1 SMBS includes certain WAC certificates. Due to the methodology used to calculate the notional principal balance of SMBS Class 392-C12, changes in those notional principal balances generally do not correspond directly to reductions in the principal balances of the related Mortgage Loans. As a result, those notional principal balances may be higher or lower, and may be subject to wider fluctuations, than would otherwise be the case. See “Additional Risk Factors—*Changes in the weighted average excess yield rates will affect yields on the WAC Classes*” and “Description of the SMBS Certificates—General—*Changes in the Notional Principal Balances of the WAC Classes*” in the applicable Additional SMBS Disclosure Document.

Our determination of the interest rate for the LA Class for each Distribution Date will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The LB Class. On each Distribution Date, we will pay interest on each Certificate of the LB Class in an amount equal to the interest accrued during the related interest accrual period on the Certificates of the IO Class which, together with Certificates of the LO Class, were exchanged for that LB Class Certificate. Accordingly, the amount of interest payable on the LB Class Certificates will not be determined based on their principal balances.

On the initial Distribution Date, we expect to pay interest on the LB Class at an annual rate of approximately 6.54175% (calculated based on the amount of interest payable on that date and the initial principal balance of the LB Class).

If the LO remains outstanding after the notional principal balance of the IO has been reduced to zero, the LB Class will no longer bear interest.

Our determination of the interest rate for the LB Class for each Distribution Date will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Distributions of Principal

On the Distribution Date in each month, we will make payments of principal on the Certificates as described below.

- *Group 1*

The Group 1 Principal Distribution Amount to LA until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 1 Principal Distribution Amount” is the principal then paid on the Group 1 Underlying REMIC Certificate.

- *Group 2*

The Z Accrual Amount to AP and PC, in that order, until retired, and thereafter to Z.

} Accretion
Directed
Classes and
Accrual Class

The PZ Accrual Amount to the Aggregate Group to its Planned Balance, and thereafter to PZ.

} Accretion
Directed/PAC
Group and
Accrual Class

The Group 2 Cash Flow Distribution Amount in the following priority:

1. To the Aggregate Group to its Planned Balance.

} PAC Group

2. To PZ until retired.

} Support
Class

3. To the Aggregate Group to zero.

} PAC Group

The “PZ Accrual Amount” is any interest then accrued and added to the principal balance of the PZ Class.

The “Z Accrual Amount” is any interest then accrued and added to the principal balance of the Z Class.

The “Group 2 Cash Flow Distribution Amount” is the principal then paid on the Group 2 MBS.

The “Aggregate Group” consists of the AP, PC and Z Classes. On each Distribution Date, we will apply payments of principal of the Aggregate Group to AP, PC and Z, in that order, until retired.

The Aggregate Group has a principal balance equal to the aggregate principal balance of the Classes included in the Aggregate Group.

- *Group 3*

The Group 3 Principal Distribution Amount to LO until retired.

} Structured
Collateral/
Pass-Through
Class

The “Group 3 Principal Distribution Amount” is the principal then paid on Group 3 Underlying REMIC and RCR Certificates.

- *Group 4*

The ZJ Accrual Amount to PB to its Planned Balance, and thereafter to ZJ.

} Accretion
Directed/PAC
Class and
Accrual Class

The Group 4 Cash Flow Distribution Amount in the following priority:

1. To PB to its Planned Balance.
2. To ZJ until retired.
3. To PB until retired.

} PAC Class
} Support Class
} PAC Class

The “ZJ Accrual Amount” is any interest then accrued and added to the principal balance of the ZJ Class.

The “Group 4 Cash Flow Distribution Amount” is the principal then paid on the Group 4 MBS.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the priority sequence governing principal payments on the Group 1 Underlying REMIC Certificate, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 SMBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 1 SMBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, loan ages and interest rates specified under “Summary—Group 2 and Group 4 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans underlying the Group 4 MBS have the remaining terms to expiration of their interest only periods specified under “Summary—Group 2 and Group 4 MBS—Assumed Characteristics of the Underlying Mortgage Loans” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of CPR or PSA, as applicable, specified in the related tables;
- the settlement date for the Certificates is April 30, 2009; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. The prepayment model used in this prospectus supplement with respect to the Group 1 Class is CPR. For a description of CPR, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

The prepayment model used in this prospectus supplement with respect to the Group 2, Group 3 and Group 4 Classes is PSA. For a description of PSA, see “Yield, Maturity and Prepayment Considerations—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* CPR or PSA rate, as applicable, or at any other *constant* rate.

Principal Balance Schedules. The Principal Balance Schedules are set forth beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules were prepared based on the Pricing Assumptions and the assumption that the related Mortgage Loans prepay at a *constant* rate within the applicable “Structuring Ranges” specified in the chart below. The “Effective Range” for an Aggregate Group or a Class is the range of prepayment rates (measured by *constant* PSA rates) that would reduce that Aggregate Group or Class to its scheduled balance each month based on the Pricing Assumptions. We have not provided separate schedules for the individual Classes included in the Aggregate Group. However, these Classes are designed to receive principal distributions in the

same fashion as if separate schedules had been provided (with schedules based on the same underlying assumptions that apply to the Aggregate Group schedule). If such separate schedules had been provided for the individual Classes included in the Aggregate Group, we expect that the effective ranges for those Classes would not be narrower than those shown below for the Aggregate Group.

<u>Group and Class</u>	<u>Structuring Ranges</u>	<u>Initial Effective Ranges</u>
Aggregate Group Planned Balances	Between 150% and 300% PSA	Between 150% and 300% PSA
PB Class Planned Balances	Between 340% and 600% PSA	Between 340% and 600% PSA

The Aggregate Group consists of the AP, PC and Z Classes.

See “—Decrement Tables” below for the percentages of original principal balances of the individual Classes included in the Aggregate Group that would be outstanding at various *constant* PSA rates, including the upper and lower bands of the applicable Structuring Range, based on the Pricing Assumptions.

We cannot assure you that the balance of an Aggregate Group or a Class will conform on any Distribution Date to the balance specified in the Principal Balance Schedules or that distributions of principal of an Aggregate Group or a Class will begin or end on the Distribution Dates specified in the Principal Balance Schedules.

If you are considering the purchase of a PAC Class, you should first take into account the considerations set forth below.

- We will distribute any excess of principal distributions over the amount necessary to reduce an Aggregate Group or Class to its scheduled balance in any month. As a result, the likelihood of reducing an Aggregate Group or Class to its scheduled balance each month will not be improved by the averaging of high and low principal distributions from month to month.
- Even if the related Mortgage Loans prepay at rates falling within a Structuring Range or an Effective Range, principal distributions may be insufficient to reduce an Aggregate Group or Class to its scheduled balance each month if prepayments do not occur at a *constant* PSA rate.
- The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. As a result, the actual Effective Ranges will likely differ from the Initial Effective Ranges specified above. For the same reason, the Aggregate Group and the applicable Class might not be reduced to their scheduled balances each month even if the related Mortgage Loans prepay at a *constant* PSA rate within the applicable Initial Effective Ranges. This is so particularly if the rates fall at the lower or higher end of these ranges.
- The actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.
- The principal payment stability of the Aggregate Group or applicable Class will be supported by one other Class. When the related supporting Class is retired, the Aggregate Group or Class receiving the benefit of that support, if still outstanding, may no longer have an Effective Range and will be much more sensitive to prepayments of the related Mortgage Loans.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the

assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity, or
- all of the Mortgage Loans will prepay at the same rate.

The Fixed Rate Interest Only Classes. **The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:**

<u>Class</u>	<u>% PSA</u>
IO.....	669%
IJ.....	648%
IK.....	513%
PI.....	807%
IP.....	762%

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the following yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IO	13.0%
IJ	11.0%
IK	12.0%
PI	13.0%
IP	11.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

In the following yield tables, the symbol * is used to represent a yield of less than (99.9)%.

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>300%</u>	<u>400%</u>	<u>600%</u>	<u>1200%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	49.2%	45.7%	42.0%	34.5%	30.7%	22.8%	6.1%	(56.3)%	*

Sensitivity of the IJ Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>340%</u>	<u>450%</u>	<u>600%</u>	<u>1200%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	49.7%	46.0%	27.1%	17.8%	4.5%	(62.3)%	*

Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption								
	50%	100%	150%	250%	300%	400%	600%	1200%	1500%
Pre-Tax Yields to Maturity . . .	42.3%	30.0%	24.3%	24.3%	24.3%	16.2%	(14.8)%	*	*

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>300%</u>	<u>400%</u>	<u>600%</u>	<u>1200%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	44.6%	38.8%	36.7%	36.7%	36.7%	32.6%	18.4%	(44.8)%	(94.3)%

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>340%</u>	<u>450%</u>	<u>600%</u>	<u>1200%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	45.7%	39.7%	13.0%	13.0%	13.0%	(52.0)%	*

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Class.**

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
LO	90.0%

Sensitivity of the LO Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>300%</u>	<u>400%</u>	<u>600%</u>	<u>1200%</u>	<u>1500%</u>
Pre-Tax Yields to Maturity . . .	0.7%	1.0%	1.2%	1.9%	2.3%	3.1%	4.9%	13.4%	22.5%

Weighted Average Lives of the Certificates

For a description of how the weighted average life of a Certificate is determined, see “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal distributions,
- the priority sequences of distributions of principal of the Group 2 and Group 4 Classes, and
- in the case of the Group 1 Class, the priority sequence affecting principal payments on the Group 1 Underlying REMIC Certificate.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the applicable Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant CPR or PSA rates, as applicable, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions.

In the case of the information set forth for each Class under 0% CPR or PSA, however, we assumed that the Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Backing Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 Underlying REMIC Certificate	360 months	330 months	8.50%
Group 2 MBS	480 months	480 months	9.00%
Group 3 Underlying REMIC and RCR Certificates	360 months	(1)	8.50%
Group 4 MBS	360 months	360 months(2)	8.00%

(1) The Mortgage Loans backing the Group 3 Underlying REMIC and RCR Certificates listed below are assumed to have the following remaining terms to maturity and remaining interest only periods:

<u>Class</u>	<u>Remaining Terms to Maturity</u>	<u>Remaining Interest Only Periods</u>
2007-65-PO	338 months	98 months
2007-66-EO	338 months	*

* We have assumed that approximately 75% of the Mortgage Loans backing the Class 2007-66-EO REMIC Certificate (by principal balance at the Issue Date) have a remaining interest only period of 98 months, and the remaining Mortgage Loans backing the Class 2007-66-EO REMIC Certificate have a remaining interest only period of 158 months.

(2) In addition, we have assumed that each Mortgage Loan underlying the Group 4 MBS has a remaining interest only period of 120 months.

It is unlikely that all of the Mortgage Loans will have the loan ages, interest rates, remaining terms to maturity or, if applicable, remaining interest only periods assumed, or that the Mortgage Loans will prepay at any *constant* CPR or PSA level, as applicable.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant CPR or PSA rates, even if the weighted average remaining term to maturity and the weighted average loan age of the Mortgage Loans are identical to the weighted averages specified in the Pricing Assumptions. This is the case because pools of loans with identical weighted averages are nonetheless likely to reflect differing dispersions of the related characteristics.

Percent of Original Principal Balances Outstanding

Date	LA†† Class					
	CPR Prepayment Assumption					
	0%	10%	20%	25%	40%	60%
Initial Percent	100	100	100	100	100	100
April 2010	99	89	79	74	59	39
April 2011	98	78	62	54	35	15
April 2012	97	69	48	40	20	6
April 2013	96	61	38	29	12	2
April 2014	94	53	30	21	7	1
April 2015	93	47	23	16	4	*
April 2016	91	41	18	11	2	*
April 2017	90	36	14	8	1	*
April 2018	88	31	11	6	1	*
April 2019	86	27	8	4	*	*
April 2020	83	23	6	3	*	*
April 2021	81	20	5	2	*	*
April 2022	78	17	4	2	*	*
April 2023	75	15	3	1	*	*
April 2024	72	12	2	1	*	*
April 2025	69	10	2	1	*	*
April 2026	65	8	1	*	*	*
April 2027	61	7	1	*	*	0
April 2028	57	5	1	*	*	0
April 2029	52	4	*	*	*	0
April 2030	47	3	*	*	*	0
April 2031	41	2	*	*	*	0
April 2032	35	1	*	*	*	0
April 2033	28	1	*	*	*	0
April 2034	21	*	*	*	*	0
April 2035	13	*	*	*	0	0
April 2036	5	0	0	0	0	0
April 2037	0	0	0	0	0	0
April 2038	0	0	0	0	0	0
April 2039	0	0	0	0	0	0
Weighted Average Life (years)**	18.7	7.1	4.1	3.3	1.9	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

†† The weighted average life information set forth for this class is based solely on assumed principal distributions.

Date	AP, PJ, PK, PL, PM and IK [†] Classes									PC Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	250%	300%	400%	600%	1200%	1500%	0%	100%	150%	250%	300%	400%	600%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2010	97	85	81	81	81	81	81	13	0	100	100	100	100	100	100	100	100	61
April 2011	93	68	63	63	63	63	31	0	0	100	100	100	100	100	100	100	34	6
April 2012	89	53	46	46	46	35	0	0	0	100	100	100	100	100	100	97	9	*
April 2013	85	38	30	30	30	12	0	0	0	100	100	100	100	100	100	61	3	0
April 2014	81	23	16	16	16	0	0	0	0	100	100	100	100	100	90	39	1	0
April 2015	77	9	3	3	3	0	0	0	0	100	100	100	100	100	68	25	*	0
April 2016	72	0	0	0	0	0	0	0	0	100	93	86	86	86	51	16	0	0
April 2017	67	0	0	0	0	0	0	0	0	100	71	70	70	70	38	10	0	0
April 2018	61	0	0	0	0	0	0	0	0	100	57	57	57	57	29	6	0	0
April 2019	56	0	0	0	0	0	0	0	0	100	46	46	46	46	22	4	0	0
April 2020	50	0	0	0	0	0	0	0	0	100	37	37	37	37	16	2	0	0
April 2021	43	0	0	0	0	0	0	0	0	100	30	30	30	30	12	1	0	0
April 2022	37	0	0	0	0	0	0	0	0	100	24	24	24	24	9	1	0	0
April 2023	29	0	0	0	0	0	0	0	0	100	20	20	20	20	7	*	0	0
April 2024	22	0	0	0	0	0	0	0	0	100	16	16	16	16	5	*	0	0
April 2025	14	0	0	0	0	0	0	0	0	100	13	13	13	13	4	*	0	0
April 2026	5	0	0	0	0	0	0	0	0	100	10	10	10	10	3	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	93	8	8	8	8	2	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	77	6	6	6	6	1	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	60	5	5	5	5	1	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	41	4	4	4	4	1	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	22	3	3	3	3	*	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	2	2	2	2	2	*	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	1	1	1	1	1	0	0	0	0
April 2035	0	0	0	0	0	0	0	0	0	1	1	1	1	1	0	0	0	0
April 2036	0	0	0	0	0	0	0	0	0	1	1	1	1	1	0	0	0	0
April 2037	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0	0	0
April 2038	0	0	0	0	0	0	0	0	0	*	*	*	*	*	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2041	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2042	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2043	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2044	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2045	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2046	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2047	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2048	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2049	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	10.3	3.3	2.9	2.9	2.9	2.4	1.6	0.7	0.5	20.6	11.0	11.0	11.0	11.0	8.1	5.1	2.0	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	Z Class									PZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	250%	300%	400%	600%	1200%	1500%	0%	100%	150%	250%	300%	400%	600%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2010	105	105	105	105	105	105	105	105	105	105	105	100	79	69	47	5	0	0
April 2011	110	110	110	110	110	110	110	110	110	110	110	100	61	42	7	0	0	0
April 2012	116	116	116	116	116	116	116	116	116	116	116	100	48	24	0	0	0	0
April 2013	122	122	122	122	122	122	122	122	64	122	122	100	38	12	0	0	0	0
April 2014	128	128	128	128	128	128	128	128	6	128	128	100	32	4	0	0	0	0
April 2015	135	135	135	135	135	135	135	135	1	135	135	100	29	1	0	0	0	0
April 2016	142	142	142	142	142	142	142	60	*	142	142	100	27	*	0	0	0	0
April 2017	149	149	149	149	149	149	149	17	*	149	149	99	25	*	0	0	0	0
April 2018	157	157	157	157	157	157	157	5	*	157	149	96	24	*	0	0	0	0
April 2019	165	165	165	165	165	165	165	1	*	165	146	92	22	*	0	0	0	0
April 2020	173	173	173	173	173	173	173	*	*	173	142	87	20	*	0	0	0	0
April 2021	182	182	182	182	182	182	182	*	0	182	137	82	18	*	0	0	0	0
April 2022	191	191	191	191	191	191	191	*	0	191	131	77	16	*	0	0	0	0
April 2023	201	201	201	201	201	201	201	*	0	201	124	71	14	*	0	0	0	0
April 2024	211	211	211	211	211	211	211	*	0	211	118	66	13	*	0	0	0	0
April 2025	222	222	222	222	222	222	222	*	0	222	111	60	11	*	0	0	0	0
April 2026	234	234	234	234	234	234	169	*	0	234	104	55	10	*	0	0	0	0
April 2027	246	246	246	246	246	246	106	*	0	246	97	50	8	*	0	0	0	0
April 2028	258	258	258	258	258	258	66	*	0	258	90	45	7	*	0	0	0	0
April 2029	271	271	271	271	271	271	41	*	0	271	83	41	6	*	0	0	0	0
April 2030	285	285	285	285	285	285	26	0	0	285	77	37	5	*	0	0	0	0
April 2031	300	300	300	300	300	300	16	0	0	300	70	33	4	*	0	0	0	0
April 2032	315	315	315	315	315	315	10	0	0	314	64	29	4	*	0	0	0	0
April 2033	331	331	331	331	331	331	6	0	0	306	58	26	3	*	0	0	0	0
April 2034	348	348	348	348	348	266	4	0	0	298	53	23	3	*	0	0	0	0
April 2035	366	366	366	366	366	192	2	0	0	288	48	20	2	*	0	0	0	0
April 2036	385	385	385	385	385	138	1	0	0	278	42	17	2	*	0	0	0	0
April 2037	404	404	404	404	404	99	1	0	0	266	38	15	2	*	0	0	0	0
April 2038	425	425	425	425	425	70	*	0	0	253	33	13	1	*	0	0	0	0
April 2039	436	436	436	436	436	49	*	0	0	239	29	11	1	*	0	0	0	0
April 2040	314	314	314	314	314	33	*	0	0	224	24	9	1	*	0	0	0	0
April 2041	219	219	219	219	219	23	*	0	0	207	20	7	1	*	0	0	0	0
April 2042	145	145	145	145	145	15	*	0	0	189	17	6	*	*	0	0	0	0
April 2043	87	87	87	87	87	9	*	0	0	168	13	4	*	*	0	0	0	0
April 2044	43	43	43	43	43	6	*	0	0	146	10	3	*	*	0	0	0	0
April 2045	9	9	9	9	9	3	*	0	0	122	6	2	*	*	0	0	0	0
April 2046	0	0	0	0	0	1	*	0	0	96	3	1	*	*	0	0	0	0
April 2047	0	0	0	0	0	*	*	0	0	67	*	*	*	*	0	0	0	0
April 2048	0	0	0	0	0	0	0	0	0	35	0	0	0	0	0	0	0	0
April 2049	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	32.3	32.3	32.3	32.3	32.3	27.2	18.5	7.2	4.2	33.7	22.1	19.2	5.9	2.0	1.0	0.6	0.2	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Date	IO† Class									BP, CP, DP, EP, PA and PI† Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	150%	250%	300%	400%	600%	1200%	1500%	0%	100%	150%	250%	300%	400%	600%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2010	100	94	91	86	83	78	67	34	17	98	90	88	88	88	88	88	46	23
April 2011	99	88	83	73	68	59	43	10	2	96	80	77	77	77	77	57	13	2
April 2012	99	82	75	61	55	44	27	3	*	93	71	66	66	66	60	36	4	*
April 2013	99	77	68	52	45	34	17	1	*	91	61	56	56	56	45	23	1	0
April 2014	98	72	61	44	37	25	11	*	*	88	52	48	48	48	34	15	*	0
April 2015	98	67	55	37	30	19	7	*	*	85	44	40	40	40	26	9	*	0
April 2016	98	62	50	31	24	14	4	*	*	82	35	33	33	33	19	6	0	0
April 2017	97	58	45	26	20	11	3	*	*	79	27	26	26	26	14	4	0	0
April 2018	96	54	40	22	16	8	2	*	0	76	21	21	21	21	11	2	0	0
April 2019	96	50	36	19	13	6	1	*	0	72	17	17	17	17	8	1	0	0
April 2020	95	47	33	16	11	5	1	*	0	69	14	14	14	14	6	1	0	0
April 2021	94	43	29	13	9	3	*	*	0	65	11	11	11	11	5	1	0	0
April 2022	94	40	26	11	7	3	*	*	0	60	9	9	9	9	3	*	0	0
April 2023	93	37	24	9	6	2	*	*	0	56	7	7	7	7	3	*	0	0
April 2024	92	34	21	8	4	1	*	0	0	51	6	6	6	6	2	*	0	0
April 2025	91	32	19	6	4	1	*	0	0	46	5	5	5	5	1	*	0	0
April 2026	90	29	17	5	3	1	*	0	0	41	4	4	4	4	1	0	0	0
April 2027	89	27	15	4	2	1	*	0	0	35	3	3	3	3	1	0	0	0
April 2028	87	25	13	4	2	*	*	0	0	29	2	2	2	2	1	0	0	0
April 2029	86	23	12	3	1	*	*	0	0	23	2	2	2	2	*	0	0	0
April 2030	84	21	10	3	1	*	*	0	0	16	1	1	1	1	*	0	0	0
April 2031	82	19	9	2	1	*	*	0	0	8	1	1	1	1	*	0	0	0
April 2032	80	17	8	2	1	*	*	0	0	1	1	1	1	1	*	0	0	0
April 2033	78	15	7	1	1	*	*	0	0	1	1	1	1	1	*	0	0	0
April 2034	76	14	6	1	*	*	*	0	0	*	*	*	*	*	0	0	0	0
April 2035	74	12	5	1	*	*	*	0	0	*	*	*	*	*	0	0	0	0
April 2036	71	11	5	1	*	*	*	0	0	*	*	*	*	*	0	0	0	0
April 2037	68	10	4	1	*	*	*	0	0	*	*	*	*	*	0	0	0	0
April 2038	64	9	3	*	*	*	*	0	0	*	*	*	*	*	0	0	0	0
April 2039	61	7	3	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2040	57	6	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2041	53	5	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2042	48	4	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2043	43	3	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2044	37	2	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2045	31	2	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
April 2046	24	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2047	17	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2048	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2049	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	12.5	9.4	5.9	5.0	3.7	2.3	0.9	0.6	14.2	6.2	5.9	5.9	5.9	4.6	2.9	1.2	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LO Class									PB, PD, PE, PG, PH and IP† Classes							
	PSA Prepayment Assumption									PSA Prepayment Assumption							
	0%	100%	150%	250%	300%	400%	600%	1200%	1500%	0%	100%	340%	450%	600%	1200%	1500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2010	100	94	91	85	82	77	65	30	12	98	91	73	73	73	38	14	
April 2011	100	88	83	73	68	58	42	8	1	97	81	52	52	52	11	1	
April 2012	100	83	76	62	55	44	27	2	*	95	73	35	35	35	3	*	
April 2013	100	78	69	52	45	34	17	1	*	93	64	22	22	22	1	*	
April 2014	100	74	63	45	37	26	11	*	*	91	56	14	14	14	*	*	
April 2015	100	69	57	38	31	19	7	*	*	89	48	9	9	9	*	*	
April 2016	100	65	52	32	25	15	4	*	*	87	40	6	6	6	*	*	
April 2017	100	60	47	27	20	11	3	*	0	84	32	4	4	4	*	*	
April 2018	98	55	41	22	16	8	2	*	0	82	23	2	2	2	*	0	
April 2019	96	51	37	19	13	6	1	*	0	79	14	1	1	1	*	0	
April 2020	94	46	32	15	10	4	1	*	0	74	6	1	1	1	*	0	
April 2021	92	42	29	13	8	3	*	*	0	68	1	1	1	1	*	0	
April 2022	89	38	25	10	6	2	*	*	0	62	*	*	*	*	*	0	
April 2023	86	34	22	8	5	2	*	*	0	55	*	*	*	*	*	0	
April 2024	83	31	19	7	4	1	*	0	0	48	*	*	*	*	0	0	
April 2025	79	27	16	5	3	1	*	0	0	41	*	*	*	*	0	0	
April 2026	75	24	14	4	2	1	*	0	0	32	*	*	*	*	0	0	
April 2027	71	21	12	3	2	*	*	0	0	24	*	*	*	*	0	0	
April 2028	67	18	10	3	1	*	*	0	0	15	*	*	*	*	0	0	
April 2029	62	16	8	2	1	*	*	0	0	5	*	*	*	*	0	0	
April 2030	56	13	7	2	1	*	*	0	0	*	*	*	*	*	0	0	
April 2031	50	11	5	1	1	*	*	0	0	*	*	*	*	*	0	0	
April 2032	44	9	4	1	*	*	*	0	0	*	*	*	*	*	0	0	
April 2033	37	7	3	1	*	*	*	0	0	0	0	0	0	0	0	0	
April 2034	29	5	2	*	*	*	*	0	0	0	0	0	0	0	0	0	
April 2035	21	3	1	*	*	*	*	0	0	0	0	0	0	0	0	0	
April 2036	12	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	
April 2037	2	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	
April 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	21.0	11.2	8.8	5.8	4.9	3.6	2.3	0.9	0.5	13.7	5.8	2.7	2.7	2.7	1.0	0.6	

Date	ZJ Class							IJ† Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	340%	450%	600%	1200%	1500%	0%	100%	340%	450%	600%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2010	105	105	100	73	36	0	0	100	94	80	73	64	29	11
April 2011	110	110	100	59	8	0	0	100	88	63	53	41	8	1
April 2012	116	116	100	53	*	0	0	100	83	51	39	26	2	*
April 2013	122	122	97	48	*	0	0	100	78	40	28	17	1	*
April 2014	128	128	88	41	*	0	0	100	73	32	21	11	*	*
April 2015	135	135	77	34	*	0	0	100	69	25	15	7	*	*
April 2016	142	142	66	28	*	0	0	100	65	20	11	4	*	*
April 2017	149	149	55	22	*	0	0	100	61	16	8	3	*	*
April 2018	157	157	44	16	*	0	0	100	55	12	6	2	*	0
April 2019	165	165	35	12	*	0	0	100	51	10	4	1	*	0
April 2020	173	173	28	9	*	0	0	98	46	7	3	1	*	0
April 2021	182	171	22	7	*	0	0	96	42	6	2	*	*	0
April 2022	191	155	17	5	*	0	0	93	38	4	1	*	*	0
April 2023	201	140	13	3	*	0	0	90	34	3	1	*	*	0
April 2024	211	126	10	2	*	0	0	88	30	3	1	*	0	0
April 2025	222	112	8	2	*	0	0	84	27	2	*	*	0	0
April 2026	234	99	6	1	*	0	0	81	24	1	*	*	0	0
April 2027	246	87	4	1	*	0	0	77	21	1	*	*	0	0
April 2028	258	75	3	1	*	0	0	73	18	1	*	*	0	0
April 2029	271	65	2	*	*	0	0	69	16	1	*	*	0	0
April 2030	266	54	2	*	*	0	0	64	13	*	*	*	0	0
April 2031	245	45	1	*	*	0	0	59	11	*	*	*	0	0
April 2032	223	36	1	*	*	0	0	54	9	*	*	*	0	0
April 2033	198	27	1	*	*	0	0	48	7	*	*	*	0	0
April 2034	171	19	*	*	*	0	0	41	5	*	*	*	0	0
April 2035	142	12	*	*	*	0	0	34	3	*	*	*	0	0
April 2036	111	5	*	*	*	0	0	27	1	*	*	*	0	0
April 2037	77	0	0	0	0	0	0	18	0	0	0	0	0	0
April 2038	40	0	0	0	0	0	0	10	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.9	18.4	9.3	4.7	0.9	0.2	0.1	22.6	11.1	4.3	3.2	2.3	0.8	0.5

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† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LB†† Class								
	PSA Prepayment Assumption								
	0%	100%	150%	250%	300%	400%	600%	1200%	1500%
Initial Percent	100	100	100	100	100	100	100	100	100
April 2010	100	94	91	85	82	77	65	30	12
April 2011	100	88	83	73	68	58	42	8	1
April 2012	100	83	76	62	55	44	27	2	*
April 2013	100	78	69	52	45	34	17	1	*
April 2014	100	74	63	45	37	26	11	*	*
April 2015	100	69	57	38	31	19	7	*	*
April 2016	100	65	52	32	25	15	4	*	*
April 2017	100	60	47	27	20	11	3	*	0
April 2018	98	55	41	22	16	8	2	*	0
April 2019	96	51	37	19	13	6	1	*	0
April 2020	94	46	32	15	10	4	1	*	0
April 2021	92	42	29	13	8	3	*	*	0
April 2022	89	38	25	10	6	2	*	*	0
April 2023	86	34	22	8	5	2	*	*	0
April 2024	83	31	19	7	4	1	*	0	0
April 2025	79	27	16	5	3	1	*	0	0
April 2026	75	24	14	4	2	1	*	0	0
April 2027	71	21	12	3	2	*	*	0	0
April 2028	67	18	10	3	1	*	*	0	0
April 2029	62	16	8	2	1	*	*	0	0
April 2030	56	13	7	2	1	*	*	0	0
April 2031	50	11	5	1	1	*	*	0	0
April 2032	44	9	4	1	*	*	*	0	0
April 2033	37	7	3	1	*	*	*	0	0
April 2034	29	5	2	*	*	*	*	0	0
April 2035	21	3	1	*	*	*	*	0	0
April 2036	12	1	*	*	*	*	*	0	0
April 2037	2	*	*	*	*	*	0	0	0
April 2038	0	0	0	0	0	0	0	0	0
April 2039	0	0	0	0	0	0	0	0	0
Weighted Average									
Life (years)**	21.0	11.2	8.8	5.8	4.9	3.6	2.3	0.9	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

†† The weighted average life information set forth for this class is based solely on assumed principal distributions.

Characteristics of the Residual Class

A Residual Certificate will be subject to certain transfer restrictions. See “Description of the Certificates—Special Characteristics of the Residual Certificates” and “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. A Residual Certificate will constitute a noneconomic residual interest under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate had “improper knowledge” at the time of the transfer. See “Description of the Certificates—Special Characteristics of the Residual Certificates” in the REMIC Prospectus. You should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Material Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to

your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Material Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Election and Special Tax Attributes

We will make a REMIC election with respect to the REMIC set forth in the table under “Description of the Certificates—General—*Structure*.” The Regular Classes will be designated as “regular interests” and the Residual Class will be designated as the “residual interest” in the REMIC as set forth in that table. Thus, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the Residual Class, as “qualified mortgages” for other REMICs. See “Material Federal Income Tax Consequences—REMIC Election and Special Tax Attributes” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the Principal Only Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. In addition, because all payments will be treated as included in the stated redemption price at maturity, the LA Class will be treated as having been issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	25% CPR
2	250% PSA
3	250% PSA
4	450% PSA

See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates—*Treatment of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Yield, Maturity and Prepayment Considerations—Weighted Average Lives and Final Distribution Dates” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

The Holder of a Residual Certificate will be considered to be the holder of the “residual interest” in the related REMIC. Such Holder generally will be required to report its daily portion of the taxable income or net loss of the REMIC to which that Certificate relates. In certain periods, a Holder of a Residual Certificate may be required to recognize taxable income without being entitled to receive a corresponding amount of cash. Pursuant to the Trust Agreement, we will be obligated to provide to the Holder of a Residual Certificate (i) information necessary to enable it to prepare its federal income tax returns and (ii) any reports regarding the Residual Class that may be required under the Code. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The Regular Certificates that are exchanged for RCR Certificates set forth in Schedule 1 (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest of the underlying Regular Certificates. For a general discussion of the federal income tax treatment of beneficial owners of Regular Certificates, see “Material Federal Income Tax Consequences” in the REMIC Prospectus.

Generally, the ownership interest represented by an RCR certificate will be one of two types. A certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying Regular Certificates. A certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying Regular Certificates. The PA and LB Classes of RCR Certificates are Combination RCR Certificates. The remaining Classes of RCR Certificates are Strip RCR Certificates. See “Material Federal Income Tax Consequences—Taxation of Beneficial Owners of RCR Certificates” in the REMIC Prospectus for a general discussion of the federal income tax treatment of beneficial owners of RCR Certificates.

PLAN OF DISTRIBUTION

We are obligated to deliver the Certificates to Barclays Capital Inc. (the “Dealer”) in exchange for the Underlying REMIC Certificates, the Group 1 SMBS and the Trust MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 1 Underlying REMIC Certificate

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	April 2009 Class Factor	Principal Balance in the Trust	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2006-104	CO	October 2006	31396LLK4	0.0%	PO	November 2036	TAC	\$34,554,306	0.81894292	\$14,817,396.31	6.432%	302	54

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

Group 3 Underlying REMIC and RCR Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	April 2009 Class Factor	Principal Balance in the Trust	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Approximate Weighted Remaining Term to Expiration of Interest Only Period (in months)
2007-65	PO	June 2007	31396WH41	0.0%	PO	July 2037	PT	\$41,666,667	0.82616982	\$17,905,149.72	6.704%	332	28	92
2007-66	EO	June 2007	31396WYL4	0.0	PO	July 2037	PT	5,014,286	0.77338913	3,877,994.28	6.612	325	35	(2)

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) Approximately 75% of the Mortgage Loans backing the Class 2007-66-EO REMIC Certificate (by principal balance at the Issue Date) have a remaining interest only period of 86 months, and the remaining Mortgage Loans backing the Class 2007-66-EO REMIC Certificate have a remaining interest only period of 143 months.

Note: For any pool of Mortgage Loans backing an Underlying REMIC Certificate, if a preliminary calculation indicated that the sum of the WAM and WALA for that pool exceeded the longest original term to maturity of any Mortgage Loan in the pool, the WALA used in determining the information shown in the related table was reduced as necessary to insure that the sum of the WAM and WALA does not exceed such original term to maturity.

Available Recombinations(1)

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 1								
AP	\$ 44,149,000	BP	\$ 70,855,000	PAC/AD	3.0%	FIX	31397NH73	May 2049
PC	26,706,000	PI	21,801,538(3)	NTL	6.5	FIX/IO	31397NJ48	May 2049
Recombination 2								
AP	44,149,000	CP	70,855,000	PAC/AD	3.5	FIX	31397NH81	May 2049
PC	26,706,000	PI	16,351,153(3)	NTL	6.5	FIX/IO	31397NJ48	May 2049
Recombination 3								
AP	44,149,000	DP	70,855,000	PAC/AD	4.0	FIX	31397NH99	May 2049
PC	26,706,000	PI	10,900,769(3)	NTL	6.5	FIX/IO	31397NJ48	May 2049
Recombination 4								
AP	44,149,000	EP	70,855,000	PAC/AD	4.5	FIX	31397NJ22	May 2049
PC	26,706,000	PI	5,450,384(3)	NTL	6.5	FIX/IO	31397NJ48	May 2049
Recombination 5								
AP	44,149,000	PA	70,855,000	PAC/AD	5.0	FIX	31397NJ30	May 2049
PC	26,706,000							
Recombination 6								
AP	44,149,000	PJ	44,149,000	PAC/AD	3.0	FIX	31397NH24	March 2044
		IK	13,584,307(3)	NTL	6.5	FIX/IO	31397NH65	March 2044
Recombination 7								
AP	44,149,000	PK	44,149,000	PAC/AD	3.5	FIX	31397NH32	March 2044
		IK	10,188,230(3)	NTL	6.5	FIX/IO	31397NH65	March 2044
Recombination 8								
AP	44,149,000	PL	44,149,000	PAC/AD	4.0	FIX	31397NH40	March 2044
		IK	6,792,153(3)	NTL	6.5	FIX/IO	31397NH65	March 2044
Recombination 9								
AP	44,149,000	PM	44,149,000	PAC/AD	4.5	FIX	31397NH57	March 2044
		IK	3,396,076(3)	NTL	6.5	FIX/IO	31397NH65	March 2044
Recombination 10								
LO	21,783,144	LB(4)	21,783,144	SC/PT	(5)	WAC	31397NK20	May 2049
IO	21,923,076(3)							

REMIC Certificates		RCR Certificates						
Classes	Original Balances	RCR Classes	Original Balances	Principal Type(2)	Interest Rate	Interest Type(2)	CUSIP Number	Final Distribution Date
Recombination 11								
PB	\$127,030,000	PD	\$127,030,000	PAC/AD	3.0%	FIX	31397NJ55	May 2039
		IP	46,192,727(3)	NTL	5.5	FIX/IO	31397NJ97	May 2039
Recombination 12								
PB	127,030,000	PE	127,030,000	PAC/AD	3.5	FIX	31397NJ63	May 2039
		IP	34,644,545(3)	NTL	5.5	FIX/IO	31397NJ97	May 2039
Recombination 13								
PB	127,030,000	PG	127,030,000	PAC/AD	4.0	FIX	31397NJ71	May 2039
		IP	23,096,363(3)	NTL	5.5	FIX/IO	31397NJ97	May 2039
Recombination 14								
PB	127,030,000	PH	127,030,000	PAC/AD	4.5	FIX	31397NJ89	May 2039
		IP	11,548,181(3)	NTL	5.5	FIX/IO	31397NJ97	May 2039

- (1) REMIC Certificates and RCR Certificates in each Recombination may be exchanged only in the proportions of *original* principal balances for the related Classes shown in this Schedule 1 (disregarding any retired Classes). For example, if a particular Recombination includes two REMIC Classes and one RCR Class whose *original* principal balances shown in the schedule reflect a 1:1:2 relationship, the same 1:1:2 relationship among the *original* principal balances of those REMIC and RCR Classes must be maintained in any exchange. This is true even if, as a result of the applicable payment priority sequence, the relationship between their *current* principal balances has changed over time. Moreover, if as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (2) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.
- (3) Notional balances. These Classes are Interest Only Classes. See page S-9 for a description of how their notional balances are calculated.
- (4) The LB Class is an RCR Class formed from a combination of the IO Class in Group 2 and the LO Class in Group 3.
- (5) The LB Class Certificates will receive monthly interest equal to the amount of interest accrued on the Certificates of the IO Class exchanged for those LB Class Certificates. As a result of the foregoing, the amount of interest payable on the LB Class Certificates will not be determined on the basis of their principal balances.

Principal Balance Schedules

Aggregate Group Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$70,880,000.00	August 2013	\$37,878,693.97	December 2017	\$16,310,614.56
May 2009	70,200,185.52	September 2013	37,355,825.99	January 2018	16,029,450.09
June 2009	69,598,956.09	October 2013	36,837,122.87	February 2018	15,753,039.90
July 2009	68,976,230.45	November 2013	36,322,551.90	March 2018	15,481,304.51
August 2009	68,332,406.19	December 2013	35,812,080.56	April 2018	15,214,165.73
September 2009	67,667,896.53	January 2014	35,305,676.64	May 2018	14,951,546.71
October 2009	66,983,129.90	February 2014	34,803,308.15	June 2018	14,693,371.85
November 2009	66,278,549.49	March 2014	34,304,943.36	July 2018	14,439,566.81
December 2009	65,554,612.79	April 2014	33,810,550.79	August 2018	14,190,058.49
January 2010	64,811,791.06	May 2014	33,320,099.21	September 2018	13,944,775.00
February 2010	64,074,862.52	June 2014	32,833,557.63	October 2018	13,703,645.65
March 2010	63,343,780.89	July 2014	32,350,895.29	November 2018	13,466,600.91
April 2010	62,618,500.25	August 2014	31,872,081.70	December 2018	13,233,572.42
May 2010	61,898,975.02	September 2014	31,397,086.59	January 2019	13,004,492.95
June 2010	61,185,160.01	October 2014	30,925,879.92	February 2019	12,779,296.39
July 2010	60,477,010.35	November 2014	30,458,431.91	March 2019	12,557,917.71
August 2010	59,774,481.55	December 2014	29,994,712.99	April 2019	12,340,293.00
September 2010	59,077,529.46	January 2015	29,534,693.84	May 2019	12,126,359.37
October 2010	58,386,110.26	February 2015	29,078,345.36	June 2019	11,916,055.00
November 2010	57,700,180.49	March 2015	28,625,638.66	July 2019	11,709,319.09
December 2010	57,019,697.04	April 2015	28,176,545.12	August 2019	11,506,091.85
January 2011	56,344,617.11	May 2015	27,731,036.31	September 2019	11,306,314.49
February 2011	55,674,898.26	June 2015	27,289,084.03	October 2019	11,109,929.19
March 2011	55,010,498.36	July 2015	26,850,660.31	November 2019	10,916,879.10
April 2011	54,351,375.64	August 2015	26,415,737.38	December 2019	10,727,108.30
May 2011	53,697,488.62	September 2015	25,984,287.72	January 2020	10,540,561.82
June 2011	53,048,796.18	October 2015	25,556,283.98	February 2020	10,357,185.59
July 2011	52,405,257.49	November 2015	25,131,699.08	March 2020	10,176,926.44
August 2011	51,766,832.08	December 2015	24,710,506.10	April 2020	9,999,732.09
September 2011	51,133,479.76	January 2016	24,292,678.37	May 2020	9,825,551.13
October 2011	50,505,160.67	February 2016	23,878,189.40	June 2020	9,654,333.00
November 2011	49,881,835.27	March 2016	23,469,348.13	July 2020	9,486,027.99
December 2011	49,263,464.31	April 2016	23,067,392.84	August 2020	9,320,587.21
January 2012	48,650,008.86	May 2016	22,672,208.69	September 2020	9,157,962.57
February 2012	48,041,430.30	June 2016	22,283,682.74	October 2020	8,998,106.82
March 2012	47,437,690.30	July 2016	21,901,703.91	November 2020	8,840,973.45
April 2012	46,838,750.84	August 2016	21,526,162.98	December 2020	8,686,516.76
May 2012	46,244,574.19	September 2016	21,156,952.52	January 2021	8,534,691.78
June 2012	45,655,122.93	October 2016	20,793,966.90	February 2021	8,385,454.33
July 2012	45,070,359.91	November 2016	20,437,102.23	March 2021	8,238,760.92
August 2012	44,490,248.30	December 2016	20,086,256.34	April 2021	8,094,568.82
September 2012	43,914,751.53	January 2017	19,741,328.78	May 2021	7,952,835.98
October 2012	43,343,833.34	February 2017	19,402,220.72	June 2021	7,813,521.08
November 2012	42,777,457.74	March 2017	19,068,835.02	July 2021	7,676,583.48
December 2012	42,215,589.02	April 2017	18,741,076.12	August 2021	7,541,983.20
January 2013	41,658,191.76	May 2017	18,418,850.04	September 2021	7,409,680.94
February 2013	41,105,230.82	June 2017	18,102,064.40	October 2021	7,279,638.06
March 2013	40,556,671.32	July 2017	17,790,628.29	November 2021	7,151,816.55
April 2013	40,012,478.66	August 2017	17,484,452.37	December 2021	7,026,179.05
May 2013	39,472,618.53	September 2017	17,183,448.75	January 2022	6,902,688.80
June 2013	38,937,056.85	October 2017	16,887,531.00	February 2022	6,781,309.68
July 2013	38,405,759.84	November 2017	16,596,614.13	March 2022	6,662,006.14

Aggregate Group (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2022	\$ 6,544,743.26	November 2026	\$ 2,424,213.04	June 2031	\$ 856,085.62
May 2022	6,429,486.68	December 2026	2,379,977.80	July 2031	839,486.13
June 2022	6,316,202.60	January 2027	2,336,513.85	August 2031	823,184.40
July 2022	6,204,857.82	February 2027	2,293,808.06	September 2031	807,175.29
August 2022	6,095,419.65	March 2027	2,251,847.51	October 2031	791,453.71
September 2022	5,987,855.99	April 2027	2,210,619.51	November 2031	776,014.69
October 2022	5,882,135.25	May 2027	2,170,111.58	December 2031	760,853.34
November 2022	5,778,226.36	June 2027	2,130,311.43	January 2032	745,964.84
December 2022	5,676,098.79	July 2027	2,091,207.00	February 2032	731,344.46
January 2023	5,575,722.50	August 2027	2,052,786.43	March 2032	716,987.55
February 2023	5,477,067.97	September 2027	2,015,038.05	April 2032	702,889.55
March 2023	5,380,106.15	October 2027	1,977,950.39	May 2032	689,045.94
April 2023	5,284,808.50	November 2027	1,941,512.17	June 2032	675,452.33
May 2023	5,191,146.95	December 2027	1,905,712.31	July 2032	662,104.36
June 2023	5,099,093.87	January 2028	1,870,539.91	August 2032	648,997.77
July 2023	5,008,622.13	February 2028	1,835,984.25	September 2032	636,128.36
August 2023	4,919,705.03	March 2028	1,802,034.79	October 2032	623,492.00
September 2023	4,832,316.33	April 2028	1,768,681.17	November 2032	611,084.64
October 2023	4,746,430.22	May 2028	1,735,913.21	December 2032	598,902.30
November 2023	4,662,021.32	June 2028	1,703,720.90	January 2033	586,941.05
December 2023	4,579,064.68	July 2028	1,672,094.38	February 2033	575,197.04
January 2024	4,497,535.76	August 2028	1,641,023.98	March 2033	563,666.50
February 2024	4,417,410.43	September 2028	1,610,500.18	April 2033	552,345.69
March 2024	4,338,664.97	October 2028	1,580,513.63	May 2033	541,230.96
April 2024	4,261,276.06	November 2028	1,551,055.12	June 2033	530,318.72
May 2024	4,185,220.76	December 2028	1,522,115.62	July 2033	519,605.42
June 2024	4,110,476.51	January 2029	1,493,686.23	August 2033	509,087.60
July 2024	4,037,021.14	February 2029	1,465,758.21	September 2033	498,761.84
August 2024	3,964,832.85	March 2029	1,438,322.96	October 2033	488,624.78
September 2024	3,893,890.18	April 2029	1,411,372.04	November 2033	478,673.12
October 2024	3,824,172.07	May 2029	1,384,897.14	December 2033	468,903.63
November 2024	3,755,657.78	June 2029	1,358,890.10	January 2034	459,313.10
December 2024	3,688,326.92	July 2029	1,333,342.87	February 2034	449,898.42
January 2025	3,622,159.46	August 2029	1,308,247.58	March 2034	440,656.49
February 2025	3,557,135.70	September 2029	1,283,596.46	April 2034	431,584.30
March 2025	3,493,236.25	October 2029	1,259,381.87	May 2034	422,678.86
April 2025	3,430,442.06	November 2029	1,235,596.33	June 2034	413,937.25
May 2025	3,368,734.40	December 2029	1,212,232.45	July 2034	405,356.59
June 2025	3,308,094.85	January 2030	1,189,282.98	August 2034	396,934.06
July 2025	3,248,505.29	February 2030	1,166,740.81	September 2034	388,666.89
August 2025	3,189,947.93	March 2030	1,144,598.91	October 2034	380,552.34
September 2025	3,132,405.26	April 2030	1,122,850.41	November 2034	372,587.73
October 2025	3,075,860.05	May 2030	1,101,488.53	December 2034	364,770.41
November 2025	3,020,295.37	June 2030	1,080,506.62	January 2035	357,097.81
December 2025	2,965,694.59	July 2030	1,059,898.12	February 2035	349,567.37
January 2026	2,912,041.34	August 2030	1,039,656.61	March 2035	342,176.58
February 2026	2,859,319.53	September 2030	1,019,775.76	April 2035	334,922.99
March 2026	2,807,513.34	October 2030	1,000,249.35	May 2035	327,804.18
April 2026	2,756,607.21	November 2030	981,071.26	June 2035	320,817.77
May 2026	2,706,585.85	December 2030	962,235.50	July 2035	313,961.42
June 2026	2,657,434.21	January 2031	943,736.14	August 2035	307,232.83
July 2026	2,609,137.52	February 2031	925,567.39	September 2035	300,629.75
August 2026	2,561,681.23	March 2031	907,723.52	October 2035	294,149.96
September 2026	2,515,051.05	April 2031	890,198.94	November 2035	287,791.27
October 2026	2,469,232.92	May 2031	872,988.11	December 2035	281,551.56

Aggregate Group (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2036	\$ 275,428.70	May 2039	\$ 106,092.40	September 2042	\$ 29,690.62
February 2036	269,420.63	June 2039	103,327.25	October 2042	28,482.86
March 2036	263,525.31	July 2039	100,616.74	November 2042	27,300.97
April 2036	257,740.75	August 2039	97,959.87	December 2042	26,144.48
May 2036	252,064.97	September 2039	95,355.68	January 2043	25,012.90
June 2036	246,496.06	October 2039	92,803.19	February 2043	23,905.76
July 2036	241,032.10	November 2039	90,301.48	March 2043	22,822.60
August 2036	235,671.24	December 2039	87,849.60	April 2043	21,762.96
September 2036	230,411.64	January 2040	85,446.65	May 2043	20,726.40
October 2036	225,251.49	February 2040	83,091.74	June 2043	19,712.47
November 2036	220,189.04	March 2040	80,783.99	July 2043	18,720.76
December 2036	215,222.53	April 2040	78,522.53	August 2043	17,750.82
January 2037	210,350.26	May 2040	76,306.51	September 2043	16,802.25
February 2037	205,570.54	June 2040	74,135.10	October 2043	15,874.64
March 2037	200,881.73	July 2040	72,007.48	November 2043	14,967.59
April 2037	196,282.21	August 2040	69,922.85	December 2043	14,080.71
May 2037	191,770.36	September 2040	67,880.42	January 2044	13,213.60
June 2037	187,344.64	October 2040	65,879.40	February 2044	12,365.90
July 2037	183,003.49	November 2040	63,919.04	March 2044	11,537.21
August 2037	178,745.41	December 2040	61,998.59	April 2044	10,727.19
September 2037	174,568.91	January 2041	60,117.30	May 2044	9,935.47
October 2037	170,472.52	February 2041	58,274.47	June 2044	9,161.69
November 2037	166,454.80	March 2041	56,469.36	July 2044	8,405.52
December 2037	162,514.35	April 2041	54,701.30	August 2044	7,666.60
January 2038	158,649.78	May 2041	52,969.59	September 2044	6,944.61
February 2038	154,859.72	June 2041	51,273.55	October 2044	6,239.21
March 2038	151,142.84	July 2041	49,612.53	November 2044	5,550.09
April 2038	147,497.82	August 2041	47,985.87	December 2044	4,876.92
May 2038	143,923.36	September 2041	46,392.94	January 2045	4,219.40
June 2038	140,418.19	October 2041	44,833.11	February 2045	3,577.23
July 2038	136,981.06	November 2041	43,305.76	March 2045	2,950.09
August 2038	133,610.76	December 2041	41,810.28	April 2045	2,337.70
September 2038	130,306.06	January 2042	40,346.08	May 2045	1,739.77
October 2038	127,065.78	February 2042	38,912.58	June 2045	1,156.01
November 2038	123,888.77	March 2042	37,509.21	July 2045	586.15
December 2038	120,773.87	April 2042	36,135.39	August 2045	29.91
January 2039	117,719.95	May 2042	34,790.58	September 2045 and thereafter	0.00
February 2039	114,725.93	June 2042	33,474.22		
March 2039	111,790.70	July 2042	32,185.79		
April 2039	108,913.21	August 2042	30,924.76		

PB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$127,030,000.00	February 2010	\$ 98,169,958.70	December 2010	\$ 74,152,232.32
May 2009	123,941,052.49	March 2010	95,557,544.20	January 2011	71,992,153.29
June 2009	120,957,722.15	April 2010	92,994,330.36	February 2011	69,872,755.89
July 2009	117,916,136.58	May 2010	90,479,390.55	March 2011	67,793,273.96
August 2009	114,931,834.41	June 2010	88,011,815.60	April 2011	65,752,955.73
September 2009	112,003,736.79	July 2010	85,590,713.49	May 2011	63,751,063.64
October 2009	109,130,785.21	August 2010	83,215,208.96	June 2011	61,786,873.99
November 2009	106,311,941.08	September 2010	80,884,443.25	July 2011	59,859,676.70
December 2009	103,546,185.37	October 2010	78,597,573.80	August 2011	57,968,775.10
January 2010	100,832,518.24	November 2010	76,353,773.87	September 2011	56,113,485.60

PB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2011	\$ 54,293,137.51	May 2016	\$ 7,124,458.72	December 2020	\$ 816,205.88
November 2011	52,507,072.77	June 2016	6,864,287.13	January 2021	783,941.94
December 2011	50,754,645.70	July 2016	6,613,613.75	February 2021	752,931.27
January 2012	49,035,222.79	August 2016	6,372,091.83	March 2021	723,125.72
February 2012	47,348,182.46	September 2016 . . .	6,139,387.28	April 2021	694,479.01
March 2012	45,692,914.84	October 2016	5,915,178.19	May 2021	666,946.60
April 2012	44,068,821.53	November 2016	5,699,154.42	June 2021	640,485.65
May 2012	42,475,315.43	December 2016	5,491,017.15	July 2021	615,054.95
June 2012	40,924,571.86	January 2017	5,290,478.44	August 2021	590,614.86
July 2012	39,430,442.10	February 2017	5,086,483.48	September 2021 . . .	567,127.26
August 2012	37,990,859.29	March 2017	4,890,275.67	October 2021	544,555.48
September 2012 . . .	36,603,832.08	April 2017	4,701,560.01	November 2021	522,864.24
October 2012	35,267,441.79	May 2017	4,520,052.61	December 2021	502,019.62
November 2012	33,979,839.79	June 2017	4,345,480.27	January 2022	481,988.98
December 2012	32,739,244.94	July 2017	4,177,580.06	February 2022	462,740.93
January 2013	31,543,941.12	August 2017	4,016,098.98	March 2022	444,245.29
February 2013	30,392,274.88	September 2017 . . .	3,860,793.55	April 2022	426,473.01
March 2013	29,282,653.11	October 2017	3,711,429.49	May 2022	409,396.18
April 2013	28,213,540.88	November 2017	3,567,781.31	June 2022	392,987.94
May 2013	27,183,459.28	December 2017	3,429,632.06	July 2022	377,222.45
June 2013	26,190,983.40	January 2018	3,296,772.96	August 2022	362,074.86
July 2013	25,234,740.34	February 2018	3,169,003.09	September 2022 . . .	347,521.29
August 2013	24,313,407.35	March 2018	3,046,129.13	October 2022	333,538.76
September 2013 . . .	23,425,709.94	April 2018	2,927,965.05	November 2022	320,105.16
October 2013	22,570,420.15	May 2018	2,814,331.84	December 2022	307,199.25
November 2013	21,746,354.87	June 2018	2,705,057.25	January 2023	294,800.58
December 2013	20,952,374.16	July 2018	2,599,975.52	February 2023	282,889.49
January 2014	20,187,379.72	August 2018	2,498,927.17	March 2023	271,447.10
February 2014	19,450,313.33	September 2018 . . .	2,401,758.74	April 2023	260,455.21
March 2014	18,740,155.40	October 2018	2,308,322.56	May 2023	249,896.35
April 2014	18,055,923.57	November 2018	2,218,476.54	June 2023	239,753.71
May 2014	17,396,671.34	December 2018	2,132,083.98	July 2023	230,011.12
June 2014	16,761,486.78	January 2019	2,049,013.33	August 2023	220,653.04
July 2014	16,149,491.22	February 2019	1,969,138.02	September 2023 . . .	211,664.53
August 2014	15,559,838.11	March 2019	1,892,336.27	October 2023	203,031.21
September 2014 . . .	14,991,711.76	April 2019	1,818,490.90	November 2023	194,739.26
October 2014	14,444,326.30	May 2019	1,747,489.18	December 2023	186,775.39
November 2014	13,916,924.52	June 2019	1,679,222.63	January 2024	179,126.83
December 2014	13,408,776.87	July 2019	1,613,586.88	February 2024	171,781.29
January 2015	12,919,180.43	August 2019	1,550,481.53	March 2024	164,726.96
February 2015	12,447,457.93	September 2019 . . .	1,489,809.96	April 2024	157,952.48
March 2015	11,992,956.86	October 2019	1,431,479.23	May 2024	151,446.92
April 2015	11,555,048.49	November 2019	1,375,399.91	June 2024	145,199.80
May 2015	11,133,127.06	December 2019	1,321,485.95	July 2024	139,201.02
June 2015	10,726,608.94	January 2020	1,269,654.60	August 2024	133,440.86
July 2015	10,334,931.79	February 2020	1,219,826.20	September 2024 . . .	127,910.01
August 2015	9,957,553.79	March 2020	1,171,924.16	October 2024	122,599.48
September 2015 . . .	9,593,952.93	April 2020	1,125,874.75	November 2024	117,500.66
October 2015	9,243,626.23	May 2020	1,081,607.08	December 2024	112,605.26
November 2015	8,906,089.10	June 2020	1,039,052.91	January 2025	107,905.29
December 2015	8,580,874.60	July 2020	998,146.63	February 2025	103,393.11
January 2016	8,267,532.88	August 2020	958,825.11	March 2025	99,061.35
February 2016	7,965,630.48	September 2020 . . .	921,027.59	April 2025	94,902.91
March 2016	7,674,749.79	October 2020	884,695.67	May 2025	90,911.01
April 2016	7,394,488.43	November 2020	849,773.12	June 2025	87,079.09

PB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2025	\$ 83,400.86	November 2027	\$ 23,586.03	March 2030	\$ 5,148.33
August 2025	79,870.28	December 2027	22,482.26	April 2030	4,816.81
September 2025 . . .	76,481.54	January 2028	21,424.06	May 2030	4,499.55
October 2025	73,229.04	February 2028	20,409.61	June 2030	4,195.95
November 2025	70,107.43	March 2028	19,437.14	July 2030	3,905.46
December 2025	67,111.54	April 2028	18,504.97	August 2030	3,627.52
January 2026	64,236.40	May 2028	17,611.47	September 2030 . . .	3,361.63
February 2026	61,477.26	June 2028	16,755.09	October 2030	3,107.27
March 2026	58,829.52	July 2028	15,934.33	November 2030	2,863.98
April 2026	56,288.80	August 2028	15,147.75	December 2030	2,631.29
May 2026	53,850.84	September 2028 . . .	14,393.97	January 2031	2,408.76
June 2026	51,511.59	October 2028	13,671.66	February 2031	2,195.97
July 2026	49,267.13	November 2028	12,979.56	March 2031	1,992.50
August 2026	47,113.72	December 2028	12,316.43	April 2031	1,797.98
September 2026 . . .	45,047.73	January 2029	11,681.11	May 2031	1,612.03
October 2026	43,065.70	February 2029	11,072.46	June 2031	1,434.28
November 2026	41,164.29	March 2029	10,489.40	July 2031	1,264.40
December 2026	39,340.30	April 2029	9,930.89	August 2031	1,102.05
January 2027	37,590.66	May 2029	9,395.93	September 2031 . . .	946.91
February 2027	35,912.40	June 2029	8,883.56	October 2031	798.69
March 2027	34,302.68	July 2029	8,392.87	November 2031	657.09
April 2027	32,758.76	August 2029	7,922.96	December 2031	521.83
May 2027	31,278.04	September 2029 . . .	7,472.98	January 2032	392.64
June 2027	29,857.97	October 2029	7,042.13	February 2032	269.26
July 2027	28,496.14	November 2029	6,629.61	March 2032	151.46
August 2027	27,190.23	December 2029	6,234.68	April 2032	38.98
September 2027 . . .	25,937.99	January 2030	5,856.62	May 2032 and thereafter	0.00
October 2027	24,737.28	February 2030	5,494.72		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$299,004,145



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2009-29

PROSPECTUS SUPPLEMENT

Barclays Capital

April 23, 2009
