

\$694,336,943



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2006-62**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-12 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
TA	1	\$ 20,762,000	PAC	5.5%	FIX	31395N5H6	June 2028
TB	1	3,910,000	PAC	5.5	FIX	31395N 5 J 2	May 2030
TC	1	12,697,000	PAC	5.5	FIX	31395N5K9	February 2033
TM	1	75,000,000	PAC	5.5	FIX	31395N5L7	February 2033
TD	1	21,044,000	PAC	5.5	FIX	31395N5M5	January 2035
TU(1)	1	12,415,000	PAC	(2)	PO	31395N5N3	February 2036
TI(1)	1	12,415,000(3)	NTL	(4)	T/IO	31395N5P8	February 2036
TJ(1)	1	12,415,000(3)	NTL	(4)	T/IO	31395N5Q6	February 2036
TG	1	6,420,000	PAC	5.5	FIX	31395N5R4	July 2036
KA	1	8,813,000	PAC	5.5	FIX	31395N5S2	July 2036
VA	1	9,646,333	TAC/SUP/AD	6.0	FIX	31395N5T0	August 2021
VF	1	14,469,500	TAC/SUP/AD	(5)	FLT	31395N5U7	August 2021
VS	1	14,469,500(3)	NTL	(5)	INV/IO	31395N5V5	August 2021
LZ	1	20,000,000	SUP	6.6	FIX/Z	31395N5W3	July 2036
LO	1	8,823,167	SUP	(2)	PO	31395N5X1	July 2036
FX(1)	2	7,556,286	PAC/AD	(4)	T	31395N5Y9	July 2036
FP(1)	2	229,637,366	PAC/AD	(5)	FLT	31395N5Z6	July 2036
PQ(1)	2	237,193,652(3)	NTL	(5)	INV/IO	31395N6A0	July 2036
PO(1)	2	39,532,276	PAC/AD	(2)	PO	31395N6B8	July 2036
PT	2	10,320,780	PAC/AD	(5)	INV	31395N6C6	July 2036
PZ	2	97,683	PAC	6.0	FIX/Z	31395N6D4	July 2036
KB	2	5,925,659	PAC	6.0	FIX	31395N6E2	July 2036
KC	2	5,000,000	PAC	6.5	FIX	31395N6F9	July 2036
KD	2	4,995,000	PAC/AD	5.5	FIX	31395N6G7	July 2036
KZ	2	5,000	PAC	5.5	FIX/Z	31395N6H5	July 2036
JC	2	10,105,650	SEG(PAC)/TAC/AD	6.0	FIX	31395N 6 J 1	June 2036
JD	2	1,122,850	SEG(PAC)/TAC/AD	6.0	FIX	31395N6K8	July 2036
JB	2	5,750,000	SEG(PAC)/SUP/AD	6.0	FIX	31395N6L6	July 2036
ZJ	2	4,500	SEG(PAC)/SUP/AD	6.0	FIX/Z	31395N6M4	July 2036
JZ	2	17,000	SEG(PAC)/SEQ	6.0	FIX/Z	31395N6N2	July 2036
NF	2	93,697,463	SUP	(4)	T	31395N6P7	July 2036
NX(1)	2	31,232,487	SUP	(4)	T	31395N6Q5	July 2036
NQ(1)	2	93,697,463(3)	NTL	(4)	T/IO	31395N6R3	July 2036
FA	3	4,961,429	SC/PT	(5)	FLT	31395N6S1	June 2035
SA	3	1,984,571	SC/PT	(5)	INV	31395N6T9	June 2035
ST	4	7,807,509	SC/PT	(5)	INV	31395N6U6	April 2036
SL(1)	4	42,435,892(3)	NTL	(5)	INV/IO	31395N6V4	April 2036
SH(1)	4	35,639,203(3)	NTL	(5)	INV/IO	31395N6W2	April 2036
KP(1)	4	14,663,601	SC/PAC	(2)	PO	31395N6X0	April 2036
KO(1)	4	5,919,833	SC/SUP	(2)	PO	31395N6Y8	April 2036
R		0	NPR	0	NPR	31395N6Z5	July 2036
RL		0	NPR	0	NPR	31395N7A9	July 2036

- (1) Exchangeable classes.
- (2) Principal only classes.
- (3) Notional balances. These classes are interest only classes. See page S-9 for a description of how their notional balances are calculated.
- (4) These classes are toggle classes. See pages S-7 and S-8 for a description of their interest rates.
- (5) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The TE, PF, PS, NS, OP, SB and SC Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be June 30, 2006.

Citigroup

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated January 1, 2006 (the “MBS Prospectus”);
- if you are purchasing any Group 3 or Group 4 Class or the R or RL Class, the disclosure documents relating to the applicable underlying REMIC certificates (the “Underlying REMIC Disclosure Documents”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Citigroup Global Markets Inc.
Prospectus Department
Brooklyn Army Terminal
140 58th Street, Suite 8-G
Brooklyn, New York 11220
(telephone 718-765-6732).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus and the Underlying REMIC Disclosure Documents described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus, the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and

- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC’s Web site at www.sec.gov. We are providing the address of the SEC’s Web site solely for the information of prospective investors. Information appearing on the SEC’s Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

Our safety and soundness regulator, the Office of Federal Housing Enterprise Oversight (“OFHEO”), announced in July 2003 that it was conducting a special examination of our accounting policies and practices, and in September 2004 issued a preliminary report of its findings to date. OFHEO subsequently identified additional accounting and internal control issues in February 2005, and issued its Report of the Special Examination of Fannie Mae (the “OFHEO Report”) on May 23, 2006.

On December 22, 2004, we reported that the Audit Committee of our Board of Directors (the “Board”) had determined that our previously filed interim and audited financial statements and the independent auditor’s reports thereon for the period from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared using accounting principles that did not comply with U.S. generally accepted accounting principles (“GAAP”). We have subsequently initiated an extensive restatement and re-audit of our financial statements with our new independent auditor, Deloitte & Touche LLP. We anticipate that the impact of the restatement will be material to Fannie Mae’s financial statements for many, if not all, of the periods involved.

Our Board and management have initiated numerous internal and external reviews of our accounting processes and controls, our financial reporting processes, and our application of GAAP. See “Risk Factors—There are numerous ongoing internal reviews and external investigations of Fannie Mae” in the MBS Prospectus. One of these external investigations was conducted by the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul Weiss”), under the direction of former U.S. Senator Warren Rudman. On February 23, 2006, the Paul Weiss report to the Special Committee of the Board was publicly released, and included numerous findings about Fannie Mae’s accounting policies, practices and systems, compensation practices, corporate governance, and internal controls. On February 24, 2006, we filed a Form 8-K with the U.S. Securities and Exchange Commission (the “SEC”) that includes the Paul Weiss report.

The OFHEO Report presents OFHEO's findings about Fannie Mae's corporate culture, executive compensation programs, accounting policies and internal controls, internal and external auditors, senior management, and the Board. In conjunction with the release of the OFHEO Report, Fannie Mae entered into settlement agreements with both OFHEO and the SEC on May 23, 2006. The settlement agreements require Fannie Mae to pay civil penalties totaling \$400 million. In addition, the settlement agreement with OFHEO requires Fannie Mae to undertake certain remedial actions within a specified time frame to address the recommendations contained in the OFHEO Report, including an undertaking by Fannie Mae not to increase its "mortgage portfolio" assets except as permitted by a plan to be submitted by Fannie Mae for approval by OFHEO. The settlement agreements constitute comprehensive settlements between Fannie Mae and both OFHEO and the SEC relating to the activities of Fannie Mae during the time period in question. Investigations into our accounting policies and practices and our financial reporting continue with the U.S. Attorney's Office for the District of Columbia. Please refer to our Form 8-K filed with the SEC on May 30, 2006 for further information about the OFHEO Report and the settlement agreements. A complete copy of the OFHEO Report is available on OFHEO's website at www.ofheo.gov.

We have not filed Quarterly Reports on Form 10-Q for the third quarter of 2004, the first, second and third quarters of 2005, or the first quarter of 2006, nor have we filed our Annual Reports on Form 10-K for the years ended December 31, 2004 or December 31, 2005. As we most recently reported in the Current Report on Form 8-K filed with the SEC on June 15, 2006, we currently estimate that we will complete our financial restatement by the end of 2006. See "Risk Factors—There is a lack of financial information about us available in the market" in the MBS Prospectus.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>		<u>Assets</u>
1		Group 1 MBS
2		Group 2 MBS
3		Class 2005-101-UB REMIC Certificate
4	<i>Subgroup 4a</i>	Class 2006-25-SL REMIC Certificate
	<i>Subgroup 4b</i>	Class 2006-25-SH REMIC Certificate

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of June 1, 2006)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$214,000,000	360	335	21	6.001%
Group 2 MBS	\$445,000,000	360	335	23	6.420%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Characteristics of the Underlying REMIC Certificates

Exhibit A describes the Group 3 and Group 4 Underlying REMIC Certificates, including certain information about the related mortgage loans. To learn more about the Group 3 and Group 4 Underlying REMIC Certificates, you should obtain from us the current class factors and the related disclosure documents as described on page S-3.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on June 30, 2006.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest at the initial interest rates listed below, except that the initial interest rates listed for the ST, SL, SH, SB and SC Classes are assumed rates. During subsequent interest accrual periods, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
TI	5.50000%	5.50000%	0.00%	(2)
TJ	0.00000%	5.50000%	0.00%	(3)
VF	5.43000%	7.00000%	0.35%	LIBOR + 35 basis points
VS	1.57000%	6.65000%	0.00%	6.65% – LIBOR
FX	6.83000%	8.40000%	0.00%	(4)
FP	5.33000%	7.50000%	0.25%	LIBOR + 25 basis points
PQ	1.57000%	6.65000%	0.00%	6.65% – LIBOR
PT	7.20000%	7.20000%	0.00%	87% – (12 × LIBOR)
NF	5.93000%	8.0000%	0.00%	(5)
NX	0.00000%	22.50000%	0.00%	(6)
NQ	2.07000%	7.15000%	0.00%	(7)
FA	5.88000%	7.00000%	0.80%	LIBOR + 80 basis points
SA	2.80000%	15.50000%	0.00%	15.5% – (2.5 × LIBOR)
ST	7.00000%(8)	7.00000%	0.00%	72% – (10 × LIBOR)
SL	1.41900%(8)	6.50000%	0.00%	6.5% – LIBOR
SH	1.41900%(8)	6.50000%	0.00%	6.5% – LIBOR
PF	5.43000%	7.00000%	0.35%	LIBOR + 35 basis points
PS	9.42000%	39.90000%	0.00%	39.9% – (6 × LIBOR)

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
NS	6.21000%	24.00000%	0.00%	(9)
SB	1.41900%(8)	6.50000%	0.00%	6.5% – LIBOR
SC	5.38241%(8)	24.65517%	0.00%	24.65517% – (3.79310345 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The applicable interest rate for the TI Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 5.50%	5.50%
Greater than 5.50% and less than 6.00%	66% – (11 × LIBOR)
Greater than or equal to 6.00%	0.00%

(3) The applicable interest rate for the TJ Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 5.50%	0.00%
Greater than 5.50% and less than 6.00%	(11 × LIBOR) – 60.5%
Greater than or equal to 6.00%	5.50%

(4) The applicable interest rate for the FX Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Formula</u>
Less than 6.65%	LIBOR + 175 basis points
Greater than or equal to 6.65%	101.5% – (14 × LIBOR)

(5) The applicable interest rate for the NF Class for the first 84 interest accrual periods will be LIBOR + 85 basis points. For each interest accrual period thereafter, the applicable interest rate for the NF Class will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 7.00%	7.5%
Greater than 7.00% and less than 7.01%	5,257.5% – (750 × LIBOR)
Greater than or equal to 7.01%	0.00%

(6) The applicable interest rate for the NX Class for the first 84 interest accrual periods will be 0.00%. For each interest accrual period thereafter, the applicable interest rate for the NX Class will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 7.00%	0.00%
Greater than 7.00% and less than 7.01%	(2,250 × LIBOR) – 15,750%
Greater than or equal to 7.01%	22.50%

(7) The applicable interest rate for the NQ Class (x) for the first 84 interest accrual periods will be 7.15%–LIBOR and (y) for each interest accrual period thereafter will be 0.50%.

(8) Assumed initial rates. We will calculate the actual initial interest rates for these classes on June 22, 2006 using the applicable formulas.

(9) The applicable interest rate for the NS Class for the first 84 interest accrual periods will be 21.45% – (3 × LIBOR). For each interest accrual period thereafter, the applicable interest rate for the NS Class will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate or Formula</u>
Less than or equal to 7.00%	1.50%
Greater than 7.00% and less than 7.01%	(2,250 × LIBOR) – 15,748.5%
Greater than or equal to 7.01%	24.00%

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
TI	100% of the TU Class
TJ	100% of the TU Class
VS	100% of the VF Class
PQ	100% of the <i>sum</i> of the FP and FX Classes
NQ	100% of the NF Class
SL	275% of the principal balance of the Subgroup 4a Underlying REMIC Certificate
SH	275% of the principal balance of the Subgroup 4b Underlying REMIC Certificate
SB	275% of the aggregate principal balance of the Group 4 Underlying REMIC Certificates

Distributions of Principal

Group 1 Principal Distribution Amount

LZ Accrual Amount

1. To Aggregate Group II to its Targeted Balance.
2. To Aggregate Group II and the LZ Class, in proportion to their then current principal balances.

Group 1 Cash Flow Distribution

1. To Aggregate Group I to its Planned Balance.
2. To the KA Class to its Planned Balance.
3. (a) 16.6666672963% of the remaining amount to the LO Class to zero, and
(b) 83.3333327037% of such remaining amount as follows:
first, to Aggregate Group II to its Targeted Balance; and
second, to Aggregate Group II and the LZ Class, in proportion to their then current principal balances, to zero.
4. To the KA Class to zero.
5. To Aggregate Group I to zero.

For a description of Aggregate Group I and Aggregate Group II, see “Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

Group 2 Principal Distribution Amount

PZ Accrual Amount

To the FX, FP, PO and PT Classes, pro rata, to zero, and thereafter to the PZ Class.

JZ Accrual Amount

1. To Aggregate Group V to its Targeted Balance.

2. To the JB and ZJ Classes, in that order, to zero.
3. To Aggregate Group V to zero.
4. Thereafter to the JZ Class.

ZJ Accrual Amount

To the JB Class to zero, and thereafter to the ZJ Class.

KZ Accrual Amount

To the KD Class to zero, and thereafter to the KZ Class.

Group 2 Cash Flow Distribution Amount

1. To Aggregate Group III to its Planned Balance.
2. To Aggregate Group IV to its Planned Balance.
3. To the NF and NX Classes, pro rata, to zero.
4. To Aggregate Group IV to zero.
5. To Aggregate Group III to zero.

For a description of Aggregate Groups III, IV and V, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

To the FA and SA Classes, pro rata, to zero.

Group 4 Principal Distribution Amount

- (a) 27.4999988553% to the ST Class to zero, and
- (b) 72.5000011447% as follows:

first, to the KP Class to its Planned Balance;

second, to the KO Class to zero; and

third, to the KP Class to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>116%</u>	<u>153%</u>	<u>165%</u>	<u>250%</u>	<u>400%</u>
TA	11.5	2.6	2.6	2.6	2.6	2.6	2.1
TB	19.4	6.0	6.0	6.0	6.0	6.0	3.9
TC	21.7	7.9	7.9	7.9	7.9	7.9	5.0
TM	14.3	4.0	4.0	4.0	4.0	4.0	2.8
TD	23.9	11.0	11.0	11.0	11.0	11.0	7.0
TU, TI, TJ and TE	25.3	15.2	15.2	15.2	15.2	15.2	9.9
TG	26.0	21.4	21.4	21.4	21.4	21.4	14.9
KA	26.5	10.7	3.0	2.8	2.8	2.8	1.6
VA, VF and VS	6.8	6.8	6.6	2.8	2.8	2.1	0.9
LZ	28.5	19.8	18.8	16.8	16.4	2.4	0.9
LO	28.5	19.8	18.1	12.2	10.6	2.2	0.9

	PSA Prepayment Assumption					
<u>Group 2 Classes</u>	<u>0%</u>	<u>100%</u>	<u>131%</u>	<u>204%</u>	<u>300%</u>	<u>500%</u>
FX, FP, PQ, PO, PT, PF and PS	16.9	6.0	6.0	6.0	6.0	3.8
PZ	25.3	24.4	24.4	24.4	24.4	20.9
KB and KC	25.9	10.7	2.7	2.7	2.7	1.4
KD	25.9	10.7	2.6	2.6	2.6	1.4
KZ	26.5	12.8	7.0	7.0	7.0	1.9
JC	25.6	9.7	2.3	2.3	2.3	1.4
JD	26.1	11.4	6.1	6.1	6.1	1.8
JB	26.3	12.2	2.5	2.5	2.5	1.3
ZJ	26.5	12.8	6.7	6.7	6.7	1.7
JZ	26.5	12.8	7.0	7.0	7.0	1.9
NF, NX, NQ and NS	28.3	19.8	16.9	8.6	2.1	0.7
	PSA Prepayment Assumption					
<u>Group 3 Classes</u>	<u>0%</u>	<u>100%</u>	<u>142%</u>	<u>300%</u>	<u>400%</u>	
FA and SA	28.4	21.0	17.3	1.4	0.8	
	PSA Prepayment Assumption					
<u>Group 4 Classes</u>	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	
ST, OP, SB and SC	20.3	10.7	7.0	5.9	4.0	
SL	20.3	10.7	7.1	6.0	4.1	
SH	20.3	10.6	6.9	5.8	3.9	
KP	17.2	7.2	7.2	7.2	5.0	
KO	28.0	19.2	6.6	2.8	1.4	

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Payments on the Group 3 Classes also will be affected by the payment priority governing the Group 3 Underlying REMIC Certificate. If you invest in any Group 3 Classes, the rate at which you receive payments also will be affected by the priority sequence governing principal payments on the Group 3 Underlying REMIC Certificate.

In particular, as described in the related underlying disclosure document, the Group 3 Underlying REMIC Certificate is a support class. A support class is entitled to receive principal payments on any distribution date only if scheduled payments of principal have been made on certain other classes in the related underlying REMIC trust. Accordingly, a support class may receive no principal payments for extended periods or may receive principal payments that vary widely from period to period.

You may obtain additional information about the Group 3 Underlying REMIC Certificate by reviewing its current class factor in light of other information available in the related disclosure document. You may obtain those documents from us as described on page S-3.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

Recent hurricanes in the Gulf Coast region may present risk of increased mortgage loan prepayments. In August and September 2005, Hurricane Katrina and Hurricane Rita and related events caused catastrophic damage to extensive areas along the Gulf Coast of the United States, including portions of coastal and inland Alabama, Florida, Louisiana, Mississippi and Texas. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Although the long-term effects are unclear, these events could lead to a general economic downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the affected areas may increase, in turn resulting in early payments of principal of the certificates backed by those mortgage loans. Additionally, casualty losses on mortgage properties with hurricane or flood damage may result in early payment of principal of the related certificates.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Trust MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the

actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate, inverse floating rate or toggle certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Slight changes in LIBOR may significantly affect the interest rates of the toggle classes. The toggle classes may be extremely sensitive to certain changes in monthly LIBOR values. In particular, they may experience dramatic declines in their interest rates and yields as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield tables in this prospectus supplement.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, those classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and

regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of June 1, 2006 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- two groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS” and “Group 2 MBS” and, together, the “Trust MBS”), and
- certain previously issued REMIC certificates (the “Group 3 Underlying REMIC Certificate” and the “Group 4 Underlying REMIC Certificates,” and collectively, the “Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC trusts (the “Underlying REMIC Trusts”) as further described in Exhibit A.

The assets of the Underlying REMIC Trusts evidence direct or indirect beneficial ownership interests in certain Fannie Mae MBS.

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranty obligations with respect to the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus, “The SMBS Certificates—Fannie Mae Obligations” in the SMBS Prospectus, and “Description of the Certificates—General—*Fannie Mae Guaranty*” in the Underlying REMIC Disclosure Documents.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
The Principal Only, Interest Only, Inverse Floating Rate and Toggle Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Voting the Underlying REMIC Certificates. Holders of the Underlying REMIC Certificates may be asked to vote on issues arising under the related trust agreements. If so, the Trustee will vote the Underlying REMIC Certificates, as applicable, as instructed by Holders of Certificates of the related Classes. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the related Classes.

Combination and Recombination

General. You are permitted to exchange all or a portion of the TU, TI, TJ, FX, FP, PQ, PO, NX, NQ, SL, SH, KP and KO Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to $1/32$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.

- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years. See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$214,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	335 months
Approximate Weighted Average WALA (weighted average loan age)	21 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$445,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	335 months
Approximate Weighted Average WALA	23 months

The Underlying REMIC Certificates

The Underlying REMIC Certificates represent beneficial ownership interests in the related Underlying REMIC Trusts. The assets of those trusts evidence direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Distributions on the Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Underlying REMIC Certificates are described in the related Underlying REMIC Disclosure Documents. See Exhibit A for additional information about the Underlying REMIC Certificates.

Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

For further information about the Underlying REMIC Certificates, telephone us at 1-800-237-8627. There may have been material changes in facts and circumstances since the dates we prepared the Underlying REMIC Disclosure Documents. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in those documents may be limited.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal balances of the Underlying REMIC Certificates as of the Issue Date and, with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	TA, TB, TC, TM, TD, TG, KA, VA and LZ
Floating Rate	VF
Inverse Floating Rate	VS
Toggle†	TI and TJ
Accrual	LZ
Interest Only	TI, TJ and VS
Principal Only	TU and LO
RCR**	TE
Group 2 Classes	
Fixed Rate	PZ, KB, KC, KD, KZ, JC, JD, JB, ZJ and JZ
Floating Rate	FP
Inverse Floating Rate	PQ and PT
Toggle†	FX, NF, NX and NQ
Accrual	PZ, KZ, ZJ and JZ
Interest Only	PQ and NQ
Principal Only	PO
RCR**	PF, PS and NS
Group 3 Classes	
Floating Rate	FA
Inverse Floating Rate	SA

<u>Interest Type*</u>	<u>Classes</u>
Group 4 Classes	
Inverse Floating Rate	ST, SL and SH
Interest Only	SL and SH
Principal Only	KP and PO
RCR**	OP, SB and SC
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “Toggle” or “T” designation refers to a class whose interest rate changes significantly if the designated index meets one or more thresholds. For example, when the index meets a threshold, the interest rate may shift from a predetermined rate or formula to a different predetermined rate or formula. Accordingly, the change in interest rate may not be a continuous function of changes in the index.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate and Toggle Classes (except the FX Class) and the FA and SA Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes and the FX Class (collectively, the “No-Delay Classes”)	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the TU and LO Classes as Delay Classes and the PO, KP, KO and OP Classes as No-Delay Classes, for the sole purpose of facilitating trading.

Accrual Classes. The LZ, PZ, KZ, ZJ and JZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover or described in this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate, Inverse Floating Rate and Toggle Classes. During each Interest Accrual Period, the Floating Rate, Inverse Floating Rate and Toggle Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 5.08% in the case of all the Floating Rate and Toggle Classes other than the ST, SL, SH, SB and SC Classes; and will be equal to LIBOR as determined for the Group 4 Underlying REMIC Certificates in the case of the ST, SL, SH, SB and SC Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC	TA, TB, TC, TM, TD, TU, TG and KA
TAC/Support	VA and VF
Support	LZ and LO
Accretion Directed	VA and VF
Notional	TI, TJ and VS
RCR**	TE
Group 2 Classes	
PAC	FX, FP, PO, PT, PZ, KB, KC, KD and KZ
Segment (PAC)/TAC	JC and JD
Segment (PAC)/Support	JB and ZJ
Segment (PAC)/Sequential Pay	JZ
Support	NF and NX
Accretion Directed	FX, FP, PO, PT, KD, JC, JD, JB and ZJ
Notional	PQ and NQ
RCR**	PF, PS and NS
Group 3 Classes	
Structural Collateral/Pass-Through	FA and SA

<u>Principal Type*</u>	<u>Classes</u>
Group 4 Classes	
Structured Collateral/Pass-Through	ST
Structured Collateral/PAC	KP
Structured Collateral/Support	KO
Notional	SL and SH
RCR**	OP, SB and SC
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an Aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the LZ Class (the “LZ Accrual Amount,” and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to principal balances of the PZ, KZ, ZJ and JZ Classes (the “PZ Accrual Amount,” “KZ Accrual Amount,” “ZJ Accrual Amount” and “JZ Accrual Amount,” respectively, and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 Underlying REMIC Certificate (the “Group 3 Principal Distribution Amount”), and
- the principal then paid on the Group 4 Underlying REMIC Certificates (the “Group 4 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

LZ Accrual Amount

On each Distribution Date, we will pay the LZ Accrual Amount as principal of Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the LZ Accrual Amount, concurrently, as principal of Aggregate Group II and the LZ Class, in proportion to their then current principal balances, without regard to the Targeted Balance of Aggregate Group II.

Accretion
Directed/
TAC Group
and Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes in the following priority:

- (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date;
- (ii) to the KA Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

PAC
Group

PAC
Class

(iii) (a) 16.6666672963% to the LO Class, until its principal balance is reduced to zero, and } Support Class

(b) 83.3333327037% as follows:

first, to Aggregate Group II, until the Aggregate II Balance is reduced to its Targeted Balance for that Distribution Date; and } TAC / Support Group

second, concurrently, to Aggregate Group II and the and LZ Class, in proportion to their then current principal balances, without regard to the Targeted Balance of Aggregate Group II and until their principal balances are reduced to zero; and } TAC / Support Group and Support Class

(iv) to the KA Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and } PAC Class

(v) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero. } PAC Group

“Aggregate Group I” consists of the TA, TB, TC, TM, TD, TU and TG Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

first, for so long as the TA Class remains outstanding, as follows:

(x) 28.5341249553% of that amount to the TA Class, and

(y) 71.4658750447% of that amount to the TM Class;

second, for so long as the TB Class remains outstanding, as follows:

(x) 27.5158339198% of the remaining amount to the TB Class, and

(y) 72.4841660802% of such remaining amount to the TM Class;

third, concurrently, to the TC and TM Classes, in proportion to their then current principal balances, until their principal balances are reduced to zero; and

fourth, sequentially, to the TD, TU and TG Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I.

“Aggregate Group II” consists of the VA and VF Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II, concurrently, to the VA and VF Classes, pro rata (or 39.9999991707% and 60.0000008293%, respectively), until their principal balances are reduced to zero.

The “Aggregate II Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group II.

Group 2 Principal Distribution Amount

PZ Accrual Amount

On each Distribution Date, we will pay the PZ Accrual Amount, concurrently, as principal of the FX, FP, PO and PT Classes, pro rata (or 2.6324238493%, 79.9999998606%, 13.7720708506% and 3.5955054395%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the PZ Accrual Amount as principal of the PZ Class. } Accretion Directed Classes and Accrual Class

JZ Accrual Amount

On each Distribution Date, we will pay the JZ Accrual Amount as principal of the Classes specified below in the following priority:

- | | | | |
|--|-------------|-------------------|--|
| (i) to Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Targeted Balance for that Distribution Date; | } TAC Group | } Support Classes | } Accretion Directed Group and Classes |
| (ii) sequentially, to the JB and ZJ Classes, in that order, until their principal balances are reduced to zero; | | | |
| (iii) to Aggregate Group V, without regard to its Targeted Balance and until the Aggregate V Balance is reduced to zero; and | | | |
| (iv) thereafter to the JZ Class | | | } Accrual Class |

ZJ Accrual Amount

On each Distribution Date, we will pay the ZJ Accrual Amount as principal of the JB Class, until its principal balance is reduced to zero. Thereafter, we will pay the ZJ Accrual Amount as principal of the ZJ Class.

KZ Accrual Amount

On each Distribution Date, we will pay the KZ Accrual Amount as principal of the KD Class, until its principal balance is reduced to zero. Thereafter, we will pay the KZ Accrual Amount as principal of the KZ Class.

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes in the following priority:

- | | |
|--|-------------------|
| (i) to Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Planned Balance for that Distribution Date; | } PAC Groups |
| (ii) to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date; | |
| (iii) concurrently, to the NF and NX Classes, pro rata (or 75.0000004002% and 24.9999995998%, respectively), until their principal balances are reduced to zero; | } Support Classes |
| (iv) to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero; and | } PAC Groups |
| (v) to Aggregate Group III, without regard to its Planned Balance and until the Aggregate III Balance is reduced to zero. | |

“Aggregate Group III” consist of the FX, FP, PO, PT and PZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III as follows:

- first*, concurrently, to the FX, FP, PO and PT Classes, pro rata, until their principal balances are reduced to zero; and
- second*, to the PZ Class, until its principal balance is reduced to zero.

The “Aggregate III Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group III. For determining principal payments on a Distribution Date, the Aggregate III Balance will include any increase in the principal balance of the PZ Class on that date.

“Aggregate Group IV” consists of Aggregate Group V and the KB, KC, KD, KZ, JB, ZJ and JZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

(a) 33.1828104033%, concurrently, to the KB and KC Classes, pro rata (54.2361701020% and 45.7638298980%, respectively), until their principal balances are reduced to zero,

(b) 15.1857249083%, sequentially, to the KD and KZ Classes, in that order, until their principal balances are reduced to zero, and

(c) 51.6314646884% as follows:

first, to Aggregate Group V, until the Aggregate V Balance is reduced to its Targeted Balance for that Distribution Date;

second, sequentially, to the JB and ZJ Classes, in that order, until their principal balances are reduced to zero;

third, to Aggregate Group V, without regard to its Targeted Balance and until the Aggregate V Balance is reduced to zero;

fourth, to the JZ Class, until its principal balance is reduced to zero.

The “Aggregate IV Balance” is equal to the *sum* of (x) the aggregate principal balance of the Classes in Aggregate Group IV and (y) the Aggregate V Balance. For determining principal payments on a Distribution Date, the Aggregate IV Balance will include any increase in the principal balances of the KZ, ZJ and JZ Classes on that date.

“Aggregate Group V” consists of the JC and JD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V, sequentially, to the JC and JD Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V.

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount, concurrently, to the FA and SA Classes, pro rata (or 71.4285775986% and 28.5714224014%, respectively), until their principal balances are reduced to zero.

} Structured
Collateral/
Pass-Through
Classes

Group 4 Principal Distribution Amount

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the Group 4 Classes as follows:

- | | | |
|---|----------------------|-------------------------|
| (a) 27.4999988553% of that amount to the ST Class, until its principal balance is reduced to zero, and | } Pass-Through Class | } Structured Collateral |
| (b) 72.5000011447% of that amount as follows: | | |
| <i>first</i> , to the KP Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; | } PAC Class | |
| <i>second</i> , to the KO Class, until its principal balance is reduced to zero; and | } Support Class | |
| <i>third</i> , to the KP Class, without regard to its Planned Balance and until its principal balance is reduced to zero. | } PAC Class | |

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Underlying REMIC Certificates, the priority sequence affecting principal payments on the Group 3 Underlying REMIC Certificate, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the sale of the Certificates is June 30, 2006; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement with respect to all Classes and Principal Balances Schedules is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the

Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1) and Classes</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	Aggregate Group I	Between 100% and 250% PSA
Planned Balances	KA Class	(2)
Targeted Balances	Aggregate Group II	(3)
Planned Balances	Aggregate Group III	Between 100% and 300% PSA
Planned Balances	Aggregate Group IV	Between 131% and 300% PSA
Targeted Balances	Aggregate Group V	204%
Planned Balances	KP Class	Between 100% and 250% PSA

- (1) The Structuring Ranges and Rates for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.
- (2) The Planned Balances of the KA Class were structured between 116% and 250% PSA but only hold between 117% and 250% PSA.
- (3) The Targeted Balances of Aggregate Group II were structured at 153% PSA but do not hold at any *constant* rate.

We cannot assure you that the balance of any Group or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 100% and 250% PSA
KA Class	Between 117% and 250% PSA
Aggregate Group III	Between 100% and 300% PSA
Aggregate Group IV	Between 131% and 300% PSA
KP Class	Between 100% and 250% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage

Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the following table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 1	
Aggregate Group I	KA, TAC and Support
KA	TAC and Support
Group 2	
Aggregate Group III	Aggregate Group IV and Support
Aggregate Group IV	Support
Group 4	
PAC	Support

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
TU	43.25000%
LO	66.25000%
PO	73.62500%
KP	68.82812%
KO	65.26562%
OP	67.79688%

Sensitivity of the TU Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>116%</u>	<u>153%</u>	<u>165%</u>	<u>250%</u>	<u>400%</u>
Pre-Tax Yields to Maturity.....	4.9%	5.6%	5.6%	5.6%	5.6%	5.6%	8.7%

Sensitivity of the LO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>116%</u>	<u>153%</u>	<u>165%</u>	<u>250%</u>	<u>400%</u>
Pre-Tax Yields to Maturity.....	1.7%	2.1%	2.3%	3.8%	4.5%	22.0%	57.9%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>131%</u>	<u>204%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity.....	3.9%	5.7%	5.7%	5.7%	5.7%	8.9%

Sensitivity of the KP Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
Pre-Tax Yields to Maturity.....	4.2%	5.8%	5.8%	5.8%	8.3%

Sensitivity of the KO Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
Pre-Tax Yields to Maturity.....	1.8%	2.3%	8.5%	17.6%	35.4%

Sensitivity of the OP Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
Pre-Tax Yields to Maturity.....	3.1%	4.1%	6.5%	7.7%	11.6%

The Inverse Floating Rate and Toggle Classes. **The yields on the Inverse Floating Rate and Toggle Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The**

Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the TI, TJ, VS, PQ, NQ, SL, SH, PS and SB Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate and Toggle Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
TI	26.75000%
TJ	23.75000%
VS	2.37500%
FX	98.03125%
PQ	5.20703%
PT	98.18750%
NF	99.43750%
NX	84.00000%
NQ	3.21875%
SA	61.00000%
ST	97.25000%
SL	5.48438%
SH	4.62500%
PS	104.86505%
NS	93.65625%
SB	5.09375%
SC	87.12500%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the TI Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>116%</u>	<u>153%</u>	<u>165%</u>	<u>250%</u>	<u>400%</u>
5.50%	20.4%	19.9%	19.9%	19.9%	19.9%	19.9%	16.5%
5.75%	7.4%	6.3%	6.3%	6.3%	6.3%	6.3%	0.1%
6.00%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the TJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	116%	153%	165%	250%	400%
5.50%	*	*	*	*	*	*	*
5.75%	9.2%	8.2%	8.2%	8.2%	8.2%	8.2%	2.5%
6.00%	23.3%	22.9%	22.9%	22.9%	22.9%	22.9%	20.1%

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	116%	153%	165%	250%	400%
1.08%	319.5%	319.5%	319.5%	284.3%	282.8%	252.6%	149.3%
3.08%	181.9%	181.9%	181.9%	153.3%	152.5%	128.5%	35.4%
5.08%	67.0%	67.0%	66.9%	41.5%	41.2%	22.8%	(68.0)%
6.08%	14.4%	14.4%	13.8%	(15.2)%	(15.3)%	(30.4)%	*
6.65%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the FX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	131%	204%	300%	500%
1.08000%	3.2%	3.3%	3.3%	3.3%	3.3%	3.5%
3.08000%	5.2%	5.3%	5.3%	5.3%	5.3%	5.5%
5.08000%	7.3%	7.4%	7.4%	7.4%	7.4%	7.6%
6.08000%	8.3%	8.4%	8.4%	8.4%	8.4%	8.6%
6.64999%	8.9%	9.0%	9.0%	9.0%	9.0%	9.2%
6.65000%	8.9%	9.0%	9.0%	9.0%	9.0%	9.2%
6.95000%	4.6%	4.7%	4.7%	4.7%	4.7%	4.9%
7.25000%	0.3%	0.4%	0.4%	0.4%	0.4%	0.7%

**Sensitivity of the PQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	131%	204%	300%	500%
1.08%	115.9%	108.5%	108.5%	108.5%	108.5%	103.9%
3.08%	67.6%	60.8%	60.8%	60.8%	60.8%	53.7%
5.08%	22.8%	16.2%	16.2%	16.2%	16.2%	5.1%
6.08%	(1.3)%	(7.3)%	(7.3)%	(7.3)%	(7.3)%	(20.8)%
6.65%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the PT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>131%</u>	<u>204%</u>	<u>300%</u>	<u>500%</u>
6.65%	7.6%	7.7%	7.7%	7.7%	7.7%	7.9%
6.95%	3.9%	4.0%	4.0%	4.0%	4.0%	4.2%
7.25%	0.3%	0.4%	0.4%	0.4%	0.4%	0.6%

**Sensitivity of the NF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>131%</u>	<u>204%</u>	<u>300%</u>	<u>500%</u>
1.080%	5.2%	5.0%	4.7%	4.1%	2.4%	2.6%
3.080%	6.0%	5.8%	5.7%	5.3%	4.2%	4.4%
5.080%	6.9%	6.8%	6.7%	6.6%	6.1%	6.3%
6.080%	7.3%	7.3%	7.3%	7.2%	7.1%	7.2%
7.000%	7.8%	7.8%	7.8%	7.9%	8.0%	8.0%
7.005%	5.6%	5.8%	6.1%	6.6%	7.9%	8.0%
7.010%	2.9%	3.5%	4.0%	5.2%	7.9%	8.0%
7.150%	3.0%	3.5%	4.1%	5.3%	8.0%	8.2%

**Sensitivity of the NX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>131%</u>	<u>204%</u>	<u>300%</u>	<u>500%</u>
7.000%	0.7%	0.9%	1.0%	2.2%	9.5%	26.8%
7.005%	7.3%	7.0%	6.6%	6.6%	9.7%	26.8%
7.010%	11.5%	11.1%	10.4%	9.6%	9.9%	26.8%

**Sensitivity of the NQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>131%</u>	<u>204%</u>	<u>300%</u>	<u>500%</u>
1.08%	239.8%	239.8%	239.8%	210.6%	165.4%	39.0%
3.08%	149.1%	149.1%	149.1%	125.5%	85.3%	(31.6)%
5.08%	69.2%	69.2%	69.2%	51.4%	13.1%	(98.3)%
6.08%	32.4%	32.3%	32.0%	18.4%	(13.1)%	*
7.15%	6.6%	5.2%	3.4%	(3.5)%	(19.9)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>142%</u>	<u>300%</u>	<u>400%</u>
1.08%	21.7%	21.8%	22.0%	59.3%	96.6%
3.08%	13.4%	13.6%	14.0%	51.7%	88.4%
5.08%	5.9%	6.2%	6.7%	44.2%	80.4%
6.20%	2.1%	2.4%	2.9%	40.1%	76.0%

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
6.50%	7.5%	7.5%	7.7%	7.8%	8.0%
6.85%	3.8%	3.9%	4.1%	4.1%	4.4%
7.20%	0.2%	0.3%	0.5%	0.6%	0.8%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
1.081%	110.1%	107.4%	101.8%	99.0%	90.4%
3.081%	64.5%	61.7%	56.2%	53.3%	44.7%
5.081%	22.4%	19.6%	13.8%	10.8%	1.7%
6.081%	0.7%	(2.2)%	(8.0)%	(11.0)%	(20.4)%
6.500%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
1.081%	134.5%	131.1%	124.1%	120.6%	109.6%
3.081%	78.4%	75.2%	68.7%	65.4%	55.1%
5.081%	27.7%	24.7%	18.4%	15.2%	5.3%
6.081%	2.7%	(0.3)%	(6.4)%	(9.5)%	(19.2)%
6.500%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>131%</u>	<u>204%</u>	<u>300%</u>	<u>500%</u>
1.08%	33.0%	32.6%	32.6%	32.6%	32.6%	32.1%
3.08%	20.6%	20.3%	20.3%	20.3%	20.3%	19.8%
5.08%	8.7%	8.4%	8.4%	8.4%	8.4%	8.0%
6.08%	2.8%	2.6%	2.6%	2.6%	2.6%	2.2%
6.65%	(0.5)%	(0.7)%	(0.7)%	(0.7)%	(0.7)%	(1.1)%

**Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>131%</u>	<u>204%</u>	<u>300%</u>	<u>500%</u>
1.080%	12.7%	13.6%	14.7%	17.5%	22.7%	27.9%
3.080%	7.3%	8.0%	8.8%	11.0%	16.2%	21.7%
5.080%	3.8%	4.1%	4.5%	5.7%	9.8%	15.7%
6.080%	2.5%	2.6%	2.8%	3.5%	6.7%	12.7%
7.000%	1.5%	1.5%	1.5%	1.7%	3.8%	10.0%
7.005%	7.4%	7.0%	6.5%	5.8%	4.2%	10.0%
7.010%	11.3%	10.8%	10.1%	8.6%	4.5%	9.9%
7.150%	11.1%	10.6%	9.9%	8.4%	4.1%	9.5%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
1.081%	120.0%	117.0%	110.9%	107.7%	98.2%
3.081%	70.2%	67.2%	61.3%	58.2%	48.9%
5.081%	24.6%	21.7%	15.7%	12.6%	3.2%
6.081%	1.5%	(1.4)%	(7.4)%	(10.4)%	(19.9)%
6.500%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
1.081%	25.1%	25.5%	26.3%	26.6%	27.8%
3.081%	16.0%	16.4%	17.2%	17.5%	18.7%
5.081%	7.1%	7.5%	8.3%	8.7%	9.9%
6.081%	2.8%	3.2%	3.9%	4.3%	5.6%
6.500%	1.1%	1.4%	2.1%	2.5%	3.8%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Group 1, Group 2 and Group 4 Classes,
- in the case of the Group 1, Group 2 and Group 4 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules, and
- in the case of the Group 3 Classes, the priority sequence affecting principal payments on the Group 3 Underlying REMIC Certificate.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the related Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.00%
Group 2 MBS	360 months	360 months	8.50%
Group 3 Underlying REMIC Certificate	360 months	352 months	7.50%
Group 4 Underlying REMIC Certificates	360 months	357 months	8.00%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	TA Class							TB Class							TC Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	116%	153%	165%	250%	400%	0%	100%	116%	153%	165%	250%	400%	0%	100%	116%	153%	165%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	98	80	80	80	80	80	80	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	95	60	60	60	60	60	60	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	92	41	41	41	41	41	18	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	89	22	22	22	22	22	0	100	100	100	100	100	100	26	100	100	100	100	100	100	100
June 2011	85	6	6	6	6	6	0	100	100	100	100	100	100	0	100	100	100	100	100	100	45
June 2012	82	0	0	0	0	0	0	100	47	47	47	47	47	0	100	100	100	100	100	100	0
June 2013	78	0	0	0	0	0	0	100	0	0	0	0	0	0	100	83	83	83	83	83	0
June 2014	74	0	0	0	0	0	0	100	0	0	0	0	0	0	100	43	43	43	43	43	0
June 2015	69	0	0	0	0	0	0	100	0	0	0	0	0	0	100	9	9	9	9	9	0
June 2016	64	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2017	58	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2018	53	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2019	46	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2020	39	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2021	32	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2022	24	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2023	15	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2024	5	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	74	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	17	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	75	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	37	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.5	2.6	2.6	2.6	2.6	2.6	2.1	19.4	6.0	6.0	6.0	6.0	6.0	3.9	21.7	7.9	7.9	7.9	7.9	7.9	5.0

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	TM Class							TD Class							TU, TI†, TJ† and TE Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	116%	153%	165%	250%	400%	0%	100%	116%	153%	165%	250%	400%	0%	100%	116%	153%	165%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2007	98	86	86	86	86	86	86	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2008	96	72	72	72	72	72	72	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2009	94	59	59	59	59	59	43	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2010	92	46	46	46	46	46	21	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2011	90	35	35	35	35	35	8	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2012	87	23	23	23	23	23	0	100	100	100	100	100	100	100	92	100	100	100	100	100	100	
June 2013	85	14	14	14	14	14	0	100	100	100	100	100	100	46	100	100	100	100	100	100	100	
June 2014	82	7	7	7	7	7	0	100	100	100	100	100	100	11	100	100	100	100	100	100	100	
June 2015	78	1	1	1	1	1	0	100	100	100	100	100	100	0	100	100	100	100	100	100	74	
June 2016	75	0	0	0	0	0	0	100	76	76	76	76	76	0	100	100	100	100	100	100	41	
June 2017	71	0	0	0	0	0	0	100	46	46	46	46	46	0	100	100	100	100	100	100	16	
June 2018	67	0	0	0	0	0	0	100	22	22	22	22	22	0	100	100	100	100	100	100	0	
June 2019	63	0	0	0	0	0	0	100	1	1	1	1	1	0	100	100	100	100	100	100	0	
June 2020	58	0	0	0	0	0	0	100	0	0	0	0	0	0	100	74	74	74	74	74	0	
June 2021	53	0	0	0	0	0	0	100	0	0	0	0	0	0	100	50	50	50	50	50	0	
June 2022	47	0	0	0	0	0	0	100	0	0	0	0	0	0	100	30	30	30	30	30	0	
June 2023	41	0	0	0	0	0	0	100	0	0	0	0	0	0	100	14	14	14	14	14	0	
June 2024	34	0	0	0	0	0	0	100	0	0	0	0	0	0	100	*	*	*	*	*	0	
June 2025	27	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	
June 2026	19	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	
June 2027	13	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	
June 2028	6	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	
June 2029	0	0	0	0	0	0	0	96	0	0	0	0	0	0	100	0	0	0	0	0	0	
June 2030	0	0	0	0	0	0	0	43	0	0	0	0	0	0	100	0	0	0	0	0	0	
June 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	75	0	0	0	0	0	0	
June 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	14.3	4.0	4.0	4.0	4.0	4.0	2.8	23.9	11.0	11.0	11.0	11.0	11.0	7.0	25.3	15.2	15.2	15.2	15.2	15.2	9.9	

Date	TG Class							KA Class							VA, VF and VS† Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	116%	153%	165%	250%	400%	0%	100%	116%	153%	165%	250%	400%	0%	100%	116%	153%	165%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2007	100	100	100	100	100	100	100	100	100	79	79	79	79	79	94	94	94	80	80	69	37	
June 2008	100	100	100	100	100	100	100	100	100	60	58	58	58	9	88	88	88	61	61	43	0	
June 2009	100	100	100	100	100	100	100	100	100	43	42	42	42	0	82	82	82	44	44	26	0	
June 2010	100	100	100	100	100	100	100	100	100	30	28	28	28	0	75	75	75	29	29	14	0	
June 2011	100	100	100	100	100	100	100	100	100	19	17	17	17	0	68	68	68	16	16	6	0	
June 2012	100	100	100	100	100	100	100	100	100	11	8	8	8	0	60	60	60	4	4	2	0	
June 2013	100	100	100	100	100	100	100	100	100	5	2	2	2	0	51	51	51	0	0	0	0	
June 2014	100	100	100	100	100	100	100	100	100	*	0	0	0	0	43	43	43	0	0	0	0	
June 2015	100	100	100	100	100	100	100	100	90	0	0	0	0	0	33	33	29	0	0	0	0	
June 2016	100	100	100	100	100	100	100	100	72	0	0	0	0	0	23	23	13	0	0	0	0	
June 2017	100	100	100	100	100	100	100	100	45	0	0	0	0	0	12	12	0	0	0	0	0	
June 2018	100	100	100	100	100	100	97	100	13	0	0	0	0	0	*	*	0	0	0	0	0	
June 2019	100	100	100	100	100	100	71	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2020	100	100	100	100	100	100	51	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2021	100	100	100	100	100	100	37	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2022	100	100	100	100	100	100	27	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2023	100	100	100	100	100	100	19	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2024	100	100	100	100	100	100	14	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2025	100	79	79	79	79	79	10	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2026	100	61	61	61	61	61	7	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2027	100	47	47	47	47	47	5	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2028	100	35	35	35	35	35	3	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2029	100	25	25	25	25	25	2	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2030	100	18	18	18	18	18	1	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2031	100	12	12	12	12	12	1	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2032	40	7	7	7	7	7	*	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2033	3	3	3	3	3	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	26.0	21.4	21.4	21.4	21.4	21.4	14.9	26.5	10.7	3.0	2.8	2.8	2.8	1.6	6.8	6.8	6.6	2.8	2.8	2.1	0.9	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LZ Class							LO Class							FX, FP, PQ†, PO, PT, PF and PS Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	116%	153%	165%	250%	400%	0%	100%	116%	153%	165%	250%	400%	0%	100%	131%	204%	300%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
June 2007	107	107	107	107	101	74	41	100	100	100	92	90	71	39	99	89	89	89	89	89	
June 2008	114	114	114	114	103	50	0	100	100	100	85	80	46	0	98	79	79	79	79	76	
June 2009	122	122	122	121	107	32	0	100	100	100	79	73	28	0	96	69	69	69	69	52	
June 2010	130	130	130	130	112	18	0	100	100	100	75	67	16	0	95	59	59	59	59	36	
June 2011	139	139	139	138	119	9	0	100	100	100	71	62	7	0	93	50	50	50	50	25	
June 2012	148	148	148	148	127	3	0	100	100	100	69	59	2	0	91	42	42	42	42	17	
June 2013	159	159	159	149	127	1	0	100	100	100	67	58	*	0	89	34	34	34	34	12	
June 2014	169	169	169	146	124	*	0	100	100	100	66	56	*	0	87	27	27	27	27	8	
June 2015	181	181	181	141	119	*	0	100	100	98	64	54	*	0	85	22	22	22	22	5	
June 2016	193	193	193	134	113	*	0	100	100	95	61	51	*	0	82	17	17	17	17	4	
June 2017	206	206	200	126	105	*	0	100	100	90	57	48	*	0	80	14	14	14	14	2	
June 2018	220	220	188	117	98	*	0	100	100	85	53	44	*	0	77	11	11	11	11	2	
June 2019	221	212	176	108	89	*	0	100	96	80	49	40	*	0	73	8	8	8	8	1	
June 2020	221	198	163	98	81	*	0	100	90	74	44	37	*	0	70	7	7	7	7	1	
June 2021	221	183	149	88	73	*	0	100	83	68	40	33	*	0	66	5	5	5	5	*	
June 2022	221	167	136	79	64	*	0	100	76	61	36	29	*	0	62	4	4	4	4	*	
June 2023	221	151	122	70	57	*	0	100	69	55	32	26	*	0	57	3	3	3	3	*	
June 2024	221	136	108	61	49	*	0	100	61	49	28	22	*	0	52	2	2	2	2	*	
June 2025	221	120	95	53	42	*	0	100	54	43	24	19	*	0	47	2	2	2	2	0	
June 2026	221	105	82	45	36	*	0	100	47	37	20	16	*	0	41	1	1	1	1	0	
June 2027	221	90	70	37	30	*	0	100	41	32	17	13	*	0	35	1	1	1	1	0	
June 2028	221	75	58	30	24	*	0	100	34	26	14	11	*	0	28	*	*	*	*	0	
June 2029	221	61	47	24	19	*	0	100	28	21	11	9	*	0	20	*	*	*	*	0	
June 2030	221	48	36	18	14	*	0	100	22	16	8	6	*	0	12	0	0	0	0	0	
June 2031	221	35	26	13	10	*	0	100	16	12	6	5	*	0	3	0	0	0	0	0	
June 2032	221	22	17	8	6	*	0	100	10	8	4	3	*	0	0	0	0	0	0	0	
June 2033	208	10	8	4	3	*	0	94	5	3	2	1	*	0	0	0	0	0	0	0	
June 2034	145	0	0	0	0	0	0	66	0	0	0	0	*	0	0	0	0	0	0	0	
June 2035	75	0	0	0	0	0	0	34	0	0	0	0	0	0	0	0	0	0	0	0	
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	28.5	19.8	18.8	16.8	16.4	2.4	0.9	28.5	19.8	18.1	12.2	10.6	2.2	0.9	16.9	6.0	6.0	6.0	6.0	3.8	

Date	PZ Class						KB and KC Classes						KD Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	131%	204%	300%	500%	0%	100%	131%	204%	300%	500%	0%	100%	131%	204%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	106	106	106	106	106	106	100	100	77	77	77	77	100	100	77	77	77	77
June 2008	113	113	113	113	113	113	100	100	56	56	56	0	100	100	56	56	56	0
June 2009	120	120	120	120	120	120	100	100	38	38	38	0	100	100	38	38	38	0
June 2010	127	127	127	127	127	127	100	100	25	25	25	0	100	100	24	24	24	0
June 2011	135	135	135	135	135	135	100	100	14	14	14	0	100	100	13	13	13	0
June 2012	143	143	143	143	143	143	100	100	5	5	5	0	100	100	5	5	5	0
June 2013	152	152	152	152	152	152	100	100	*	*	*	0	100	100	0	0	0	0
June 2014	161	161	161	161	161	161	100	96	0	0	0	0	100	96	0	0	0	0
June 2015	171	171	171	171	171	171	100	85	0	0	0	0	100	85	0	0	0	0
June 2016	182	182	182	182	182	182	100	67	0	0	0	0	100	67	0	0	0	0
June 2017	193	193	193	193	193	193	100	46	0	0	0	0	100	46	0	0	0	0
June 2018	205	205	205	205	205	205	100	21	0	0	0	0	100	21	0	0	0	0
June 2019	218	218	218	218	218	218	100	0	0	0	0	0	100	0	0	0	0	0
June 2020	231	231	231	231	231	231	100	0	0	0	0	0	100	0	0	0	0	0
June 2021	245	245	245	245	245	245	100	0	0	0	0	0	100	0	0	0	0	0
June 2022	261	261	261	261	261	261	100	0	0	0	0	0	100	0	0	0	0	0
June 2023	277	277	277	277	277	277	100	0	0	0	0	0	100	0	0	0	0	0
June 2024	294	294	294	294	294	294	100	0	0	0	0	0	100	0	0	0	0	0
June 2025	312	312	312	312	312	278	100	0	0	0	0	0	100	0	0	0	0	0
June 2026	331	331	331	331	331	178	100	0	0	0	0	0	100	0	0	0	0	0
June 2027	351	351	351	351	351	112	100	0	0	0	0	0	100	0	0	0	0	0
June 2028	373	373	373	373	373	69	100	0	0	0	0	0	100	0	0	0	0	0
June 2029	396	396	396	396	396	41	100	0	0	0	0	0	100	0	0	0	0	0
June 2030	421	340	340	340	340	24	100	0	0	0	0	0	100	0	0	0	0	0
June 2031	446	0	0	0	0	13	100	0	0	0	0	0	100	0	0	0	0	0
June 2032	0	0	0	0	0	6	42	0	0	0	0	0	42	0	0	0	0	0
June 2033	0	0	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.3	24.4	24.4	24.4	24.4	20.9	25.9	10.7	2.7	2.7	2.7	1.4	25.9	10.7	2.6	2.6	2.6	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KZ Class						JC Class						JD Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	131%	204%	300%	500%	0%	100%	131%	204%	300%	500%	0%	100%	131%	204%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	106	106	106	106	106	106	100	100	75	75	75	75	100	100	100	100	100	100
June 2008	112	112	112	112	112	0	100	100	52	52	52	0	100	100	100	100	100	0
June 2009	118	118	118	118	118	0	100	100	33	33	33	0	100	100	100	100	100	0
June 2010	125	125	125	125	125	0	100	100	17	17	17	0	100	100	100	100	100	0
June 2011	132	132	132	132	132	0	100	100	5	5	5	0	100	100	100	100	100	0
June 2012	139	139	139	139	139	0	100	100	0	0	0	0	100	100	57	57	57	0
June 2013	147	147	36	36	36	0	100	100	0	0	0	0	100	100	0	0	0	0
June 2014	155	155	0	0	0	0	100	94	0	0	0	0	100	100	0	0	0	0
June 2015	164	164	0	0	0	0	100	74	0	0	0	0	100	100	0	0	0	0
June 2016	173	173	0	0	0	0	100	45	0	0	0	0	100	100	0	0	0	0
June 2017	183	183	0	0	0	0	100	9	0	0	0	0	100	100	0	0	0	0
June 2018	193	193	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2019	204	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2020	216	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2021	228	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2022	241	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2023	254	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2024	269	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2025	284	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2026	300	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2027	317	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2028	334	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2029	353	0	0	0	0	0	100	0	0	0	0	0	100	0	0	0	0	0
June 2030	373	0	0	0	0	0	99	0	0	0	0	0	100	0	0	0	0	0
June 2031	394	0	0	0	0	0	99	0	0	0	0	0	100	0	0	0	0	0
June 2032	417	0	0	0	0	0	2	0	0	0	0	0	100	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	12.8	7.0	7.0	7.0	1.9	25.6	9.7	2.3	2.3	2.3	1.4	26.1	11.4	6.1	6.1	6.1	1.8

Date	JB Class						ZJ Class						JZ Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	131%	204%	300%	500%	0%	100%	131%	204%	300%	500%	0%	100%	131%	204%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	75	75	75	75	106	106	106	106	106	106	106	106	106	106	106	106
June 2008	100	100	54	54	54	0	113	113	113	113	113	0	113	113	113	113	113	0
June 2009	100	100	36	36	36	0	120	120	120	120	120	0	120	120	120	120	120	0
June 2010	100	100	22	22	22	0	127	127	127	127	127	0	127	127	127	127	127	0
June 2011	100	100	12	12	12	0	135	135	135	135	135	0	135	135	135	135	135	0
June 2012	100	100	4	4	4	0	143	143	143	143	143	0	143	143	143	143	143	0
June 2013	100	100	0	0	0	0	152	152	0	0	0	0	152	152	36	36	36	0
June 2014	100	100	0	0	0	0	161	161	0	0	0	0	161	161	0	0	0	0
June 2015	100	100	0	0	0	0	171	171	0	0	0	0	171	171	0	0	0	0
June 2016	100	100	0	0	0	0	182	182	0	0	0	0	182	182	0	0	0	0
June 2017	100	100	0	0	0	0	193	193	0	0	0	0	193	193	0	0	0	0
June 2018	100	62	0	0	0	0	205	205	0	0	0	0	205	205	0	0	0	0
June 2019	100	0	0	0	0	0	218	0	0	0	0	0	218	0	0	0	0	0
June 2020	100	0	0	0	0	0	231	0	0	0	0	0	231	0	0	0	0	0
June 2021	100	0	0	0	0	0	245	0	0	0	0	0	245	0	0	0	0	0
June 2022	100	0	0	0	0	0	261	0	0	0	0	0	261	0	0	0	0	0
June 2023	100	0	0	0	0	0	277	0	0	0	0	0	277	0	0	0	0	0
June 2024	100	0	0	0	0	0	294	0	0	0	0	0	294	0	0	0	0	0
June 2025	100	0	0	0	0	0	312	0	0	0	0	0	312	0	0	0	0	0
June 2026	100	0	0	0	0	0	331	0	0	0	0	0	331	0	0	0	0	0
June 2027	100	0	0	0	0	0	351	0	0	0	0	0	351	0	0	0	0	0
June 2028	100	0	0	0	0	0	373	0	0	0	0	0	373	0	0	0	0	0
June 2029	100	0	0	0	0	0	396	0	0	0	0	0	396	0	0	0	0	0
June 2030	100	0	0	0	0	0	421	0	0	0	0	0	421	0	0	0	0	0
June 2031	100	0	0	0	0	0	446	0	0	0	0	0	446	0	0	0	0	0
June 2032	100	0	0	0	0	0	474	0	0	0	0	0	474	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.3	12.2	2.5	2.5	2.5	1.3	26.5	12.8	6.7	6.7	6.7	1.7	26.5	12.8	7.0	7.0	7.0	1.9

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	NF, NX, NQ† and NS Classes						FA and SA Classes					ST, OP, SB† and SC Classes					SL† Class				
	PSA Prepayment Assumption						PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	131%	204%	300%	500%	0%	100%	142%	300%	400%	0%	100%	200%	250%	400%	0%	100%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	85	66	27	100	100	100	81	7	99	96	92	91	86	99	96	93	92	88
June 2008	100	100	100	73	40	0	100	100	100	0	0	98	89	81	77	67	98	90	83	79	69
June 2009	100	100	100	64	22	0	100	100	100	0	0	97	82	70	65	50	97	83	72	66	52
June 2010	100	100	100	58	11	0	100	100	100	0	0	96	76	61	54	37	96	77	62	55	39
June 2011	100	100	100	53	4	0	100	100	100	0	0	95	70	53	45	28	95	71	53	46	29
June 2012	100	100	100	50	1	0	100	100	100	0	0	94	65	45	38	21	94	65	46	38	21
June 2013	100	100	100	48	1	0	100	100	100	0	0	92	60	39	31	15	92	60	40	32	16
June 2014	100	100	98	46	1	0	100	100	100	0	0	91	55	34	26	11	91	55	34	27	12
June 2015	100	100	94	43	1	0	100	100	100	0	0	89	50	29	22	8	89	51	29	22	9
June 2016	100	100	89	40	1	0	100	100	100	0	0	87	46	25	18	6	87	46	25	18	6
June 2017	100	100	84	36	1	0	100	100	100	0	0	86	42	21	15	5	86	42	21	15	5
June 2018	100	100	78	32	1	0	100	100	100	0	0	84	38	18	12	3	84	38	18	12	4
June 2019	100	99	72	29	1	0	100	100	100	0	0	81	35	15	10	2	81	35	15	10	3
June 2020	100	91	65	26	1	0	100	100	100	0	0	79	31	13	8	2	79	31	13	8	2
June 2021	100	84	59	22	1	0	100	100	84	0	0	76	28	11	7	1	76	28	11	7	1
June 2022	100	76	53	19	1	0	100	100	68	0	0	73	25	9	5	1	73	25	9	5	1
June 2023	100	69	47	17	1	0	100	100	53	0	0	70	22	8	4	1	70	22	8	4	1
June 2024	100	61	41	14	1	0	100	100	38	0	0	67	20	6	3	*	67	20	6	3	1
June 2025	100	54	36	12	1	0	100	91	25	0	0	63	17	5	3	*	63	17	5	3	*
June 2026	100	47	31	10	1	0	100	69	12	0	0	60	15	4	2	*	60	15	4	2	*
June 2027	100	40	26	8	1	0	100	48	0	0	0	55	13	3	2	*	55	13	3	2	*
June 2028	100	34	21	7	1	0	100	27	0	0	0	51	11	3	1	*	51	11	3	1	*
June 2029	100	27	17	5	1	0	100	7	0	0	0	46	9	2	1	*	46	9	2	1	*
June 2030	100	21	13	4	1	0	100	0	0	0	0	41	7	2	1	*	41	7	2	1	*
June 2031	100	16	9	3	1	0	100	0	0	0	0	35	5	1	*	*	35	5	1	*	*
June 2032	100	10	6	2	*	0	100	0	0	0	0	29	4	1	*	*	29	4	1	*	*
June 2033	87	5	3	1	*	0	100	0	0	0	0	22	2	*	*	*	22	2	*	*	*
June 2034	60	0	0	0	0	0	84	0	0	0	0	14	1	*	*	*	14	1	*	*	*
June 2035	31	0	0	0	0	0	0	0	0	0	0	6	*	*	*	*	6	*	*	*	*
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	19.8	16.9	8.6	2.1	0.7	28.4	21.0	17.3	1.4	0.8	20.3	10.7	7.0	5.9	4.0	20.3	10.7	7.1	6.0	4.1

Date	SH† Class					KP Class					KO Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	200%	250%	400%	0%	100%	200%	250%	400%	0%	100%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	95	91	90	84	99	94	94	94	94	100	100	89	84	67
June 2008	98	88	80	76	64	98	85	85	85	85	100	100	73	60	22
June 2009	97	82	69	63	48	96	75	75	75	70	100	100	58	39	0
June 2010	96	76	60	53	36	95	67	67	67	52	100	100	47	23	0
June 2011	95	70	52	44	27	93	58	58	58	39	100	100	38	13	0
June 2012	94	64	45	37	20	91	51	51	51	29	100	100	33	6	0
June 2013	92	59	38	31	15	89	43	43	43	22	100	100	29	2	0
June 2014	91	54	33	25	11	87	37	37	37	16	100	100	26	*	0
June 2015	89	50	28	21	8	85	30	30	30	12	100	100	25	0	0
June 2016	87	46	24	17	6	82	25	25	25	9	100	98	24	0	0
June 2017	86	42	21	14	4	80	21	21	21	6	100	94	22	0	0
June 2018	84	38	18	12	3	77	17	17	17	5	100	90	20	0	0
June 2019	81	34	15	10	2	74	14	14	14	3	100	86	19	0	0
June 2020	79	31	13	8	2	70	11	11	11	3	100	80	17	0	0
June 2021	76	28	11	6	1	67	9	9	9	2	100	75	15	0	0
June 2022	73	25	9	5	1	63	7	7	7	1	100	69	13	0	0
June 2023	70	22	7	4	1	58	6	6	6	1	100	63	11	0	0
June 2024	67	20	6	3	*	54	5	5	5	1	100	57	10	0	0
June 2025	63	17	5	3	*	49	4	4	4	*	100	51	8	0	0
June 2026	60	15	4	2	*	43	3	3	3	*	100	45	7	0	0
June 2027	55	13	3	2	*	37	2	2	2	*	100	39	6	0	0
June 2028	51	11	3	1	*	31	2	2	2	*	100	33	5	0	0
June 2029	46	9	2	1	*	24	1	1	1	*	100	28	4	0	0
June 2030	41	7	1	1	*	17	1	1	1	*	100	22	3	0	0
June 2031	35	5	1	*	*	8	1	1	1	*	100	17	2	0	0
June 2032	29	4	1	*	*	*	*	*	*	*	98	12	1	0	0
June 2033	22	2	*	*	*	*	*	*	*	*	75	8	1	0	0
June 2034	14	1	*	*	*	*	*	*	*	*	50	3	*	0	0
June 2035	6	0	0	0	0	*	*	*	*	*	22	*	*	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.3	10.6	6.9	5.8	3.9	17.2	7.2	7.2	7.2	5.0	28.0	19.2	6.6	2.8	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if

the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the NX and SA Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class

generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	165% PSA
2	204% PSA
3	142% PSA
4	200% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about May 20, 2006. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*” and “—*Foreign Investors—Residual Certificates*” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that

Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Citigroup Global Markets Inc. (the “Dealer”) in exchange for the Trust MBS and the Underlying REMIC Certificates. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1 or 2 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related Trust MBS in principal balance, but we expect that all these additional Trust MBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1 or 2 Class bears to the aggregate original principal balance of all Group 1 or 2 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP also will provide legal representation for the Dealer.

Underlying REMIC Certificates

Class Group	Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance of Class	June 2006 Class Factor	Principal Balance in the Lower Tier REMIC	Security Type	Approximate Weighted Average WAC (in months)	Approximate Weighted Average WALA (in months)
3	2005-101	UB	October 2005	31394UTR3	5.0%	FIX	June 2035	SUP	\$10,000,000	1.00000000	\$ 6,946,000	MBS	314	38
4a	2006-025	SL	March 2006	31395BYD9	(2)	INV	April 2036	PT	15,653,333	0.98581134	15,431,233	MBS	346	7
4b	2006-025	SH	March 2006	31395BYC1	(2)	INV	April 2036	PT	13,333,334	0.97197822	12,959,710	MBS	345	12

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Documents.

Available Recombinations (1) (2)

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1								
TU	\$ 12,415,000	TE	\$ 12,415,000	5.5 %	FIX	PAC	31395N7B7	February 2036
TI	12,415,000 (4)							
TJ	12,415,000 (4)							
Recombination 2								
FX	7,556,286	PF	113,344,286	(5)	FLT	PAC/AD	31395N7C5	July 2036
FP	105,788,000							
Recombination 3								
PQ	237,193,652 (4)	PS	39,532,276	(5)	INV	PAC/AD	31395N7D3	July 2036
PO	39,532,276							
Recombination 4								
NX	31,232,487	NS	31,232,487	(6)	T	SUP	31395N7E1	July 2036
NQ	93,697,463 (4)							
Recombination 5								
KP	14,663,601	OP	20,583,434	(7)	PO	SC/PT	31395N7F8	April 2036
KO	5,919,833							
Recombination 6								
SL	42,435,892 (4)	SB	78,075,095 (4)	(5)	INV/IO	NTL	31395N7G6	April 2036
SH	35,639,203 (4)							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 7								
KP	\$ 14,663,601	SC	\$ 20,583,434	(5)	INV	SC/PT	31395N7H4	April 2036
KO	5,919,833							
SL	42,435,892 (4)							
SH	35,639,203 (4)							

- (1) REMIC Certificates and RCR Certificates in Recombinations 1 through 4 may be exchanged only in the proportions shown in this Schedule 1. In any exchange under Recombination 5, 6 or 7, the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal or notional principal balances of the related REMIC Classes at the time of exchange.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (3) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (4) Notional principal balances. These Classes are Interest Only Classes. See page S-9 for a description of how their notional principal balances are calculated.
- (5) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.
- (6) These Classes are Toggle Classes. See pages S-7 and S-8 for a description of their interest rates.
- (7) Principal Only Class.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$152,248,000.00	September 2010	\$ 92,703,185.96	December 2014	\$ 46,299,692.45
July 2006	151,200,138.11	October 2010	91,662,802.95	January 2015	45,572,906.90
August 2006	150,118,913.14	November 2010	90,627,811.95	February 2015	44,856,783.60
September 2006	149,004,798.03	December 2010	89,598,185.22	March 2015	44,151,171.57
October 2006	147,858,282.17	January 2011	88,573,895.17	April 2015	43,455,921.94
November 2006	146,679,871.00	February 2011	87,554,914.34	May 2015	42,770,887.90
December 2006	145,470,085.66	March 2011	86,541,215.42	June 2015	42,095,924.68
January 2007	144,229,462.62	April 2011	85,532,771.24	July 2015	41,430,889.51
February 2007	142,958,553.27	May 2011	84,529,554.76	August 2015	40,775,641.61
March 2007	141,657,923.52	June 2011	83,531,539.09	September 2015	40,130,042.17
April 2007	140,364,024.53	July 2011	82,538,697.48	October 2015	39,493,954.28
May 2007	139,076,821.68	August 2011	81,551,003.31	November 2015	38,867,242.95
June 2007	137,796,280.52	September 2011	80,568,430.10	December 2015	38,249,775.07
July 2007	136,522,366.78	October 2011	79,590,951.51	January 2016	37,641,419.36
August 2007	135,255,046.38	November 2011	78,618,541.33	February 2016	37,042,046.39
September 2007	133,994,285.39	December 2011	77,651,173.48	March 2016	36,451,528.51
October 2007	132,740,050.07	January 2012	76,688,822.03	April 2016	35,869,739.85
November 2007	131,492,306.86	February 2012	75,731,461.17	May 2016	35,296,556.30
December 2007	130,251,022.36	March 2012	74,779,065.22	June 2016	34,731,855.46
January 2008	129,016,163.34	April 2012	73,831,608.64	July 2016	34,175,516.65
February 2008	127,787,696.75	May 2012	72,889,066.03	August 2016	33,627,420.86
March 2008	126,565,589.71	June 2012	71,951,412.10	September 2016	33,087,450.74
April 2008	125,349,809.51	July 2012	71,018,621.70	October 2016	32,555,490.57
May 2008	124,140,323.59	August 2012	70,090,669.82	November 2016	32,031,426.24
June 2008	122,937,099.58	September 2012	69,167,531.56	December 2016	31,515,145.24
July 2008	121,740,105.27	October 2012	68,249,182.16	January 2017	31,006,536.62
August 2008	120,549,308.61	November 2012	67,335,596.98	February 2017	30,505,490.97
September 2008	119,364,677.72	December 2012	66,426,751.51	March 2017	30,011,900.41
October 2008	118,186,180.88	January 2013	65,522,621.37	April 2017	29,525,658.56
November 2008	117,013,786.54	February 2013	64,623,182.31	May 2017	29,046,660.53
December 2008	115,847,463.31	March 2013	63,728,410.19	June 2017	28,574,802.89
January 2009	114,687,179.95	April 2013	62,838,281.00	July 2017	28,109,983.65
February 2009	113,532,905.39	May 2013	61,952,770.85	August 2017	27,652,102.25
March 2009	112,384,608.73	June 2013	61,071,855.98	September 2017	27,201,059.52
April 2009	111,242,259.21	July 2013	60,195,512.75	October 2017	26,756,757.68
May 2009	110,105,826.24	August 2013	59,323,717.65	November 2017	26,319,100.31
June 2009	108,975,279.38	September 2013	58,456,447.27	December 2017	25,887,992.35
July 2009	107,850,588.36	October 2013	57,593,678.34	January 2018	25,463,340.06
August 2009	106,731,723.05	November 2013	56,735,387.70	February 2018	25,045,051.00
September 2009	105,618,653.48	December 2013	55,881,552.31	March 2018	24,633,034.03
October 2009	104,511,349.84	January 2014	55,032,149.25	April 2018	24,227,199.28
November 2009	103,409,782.46	February 2014	54,187,155.71	May 2018	23,827,458.14
December 2009	102,313,921.84	March 2014	53,346,549.02	June 2018	23,433,723.23
January 2010	101,223,738.62	April 2014	52,516,649.10	July 2018	23,045,908.40
February 2010	100,139,203.60	May 2014	51,698,869.39	August 2018	22,663,928.70
March 2010	99,060,287.72	June 2014	50,893,038.71	September 2018	22,287,700.38
April 2010	97,986,962.07	July 2014	50,098,988.24	October 2018	21,917,140.84
May 2010	96,919,197.90	August 2014	49,316,551.50	November 2018	21,552,168.65
June 2010	95,856,966.59	September 2014	48,545,564.32	December 2018	21,192,703.51
July 2010	94,800,239.68	October 2014	47,785,864.82	January 2019	20,838,666.26
August 2010	93,748,988.86	November 2014	47,037,293.34	February 2019	20,489,978.83

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2019	\$ 20,146,564.26	August 2023	\$ 7,816,935.62	January 2028	\$ 2,535,261.31
April 2019	19,808,346.65	September 2023	7,669,073.38	February 2028	2,474,015.26
May 2019	19,475,251.18	October 2023	7,523,563.95	March 2028	2,413,824.25
June 2019	19,147,204.07	November 2023	7,380,372.57	April 2028	2,354,672.11
July 2019	18,824,132.57	December 2023	7,239,465.00	May 2028	2,296,542.92
August 2019	18,505,964.96	January 2024	7,100,807.46	June 2028	2,239,420.99
September 2019	18,192,630.51	February 2024	6,964,366.66	July 2028	2,183,290.84
October 2019	17,884,059.50	March 2024	6,830,109.80	August 2028	2,128,137.23
November 2019	17,580,183.18	April 2024	6,698,004.52	September 2028	2,073,945.14
December 2019	17,280,933.77	May 2024	6,568,018.94	October 2028	2,020,699.76
January 2020	16,986,244.43	June 2024	6,440,121.62	November 2028	1,968,386.51
February 2020	16,696,049.26	July 2024	6,314,281.58	December 2028	1,916,991.00
March 2020	16,410,283.30	August 2024	6,190,468.28	January 2029	1,866,499.07
April 2020	16,128,882.49	September 2024	6,068,651.61	February 2029	1,816,896.75
May 2020	15,851,783.67	October 2024	5,948,801.89	March 2029	1,768,170.29
June 2020	15,578,924.56	November 2024	5,830,889.86	April 2029	1,720,306.12
July 2020	15,310,243.78	December 2024	5,714,886.69	May 2029	1,673,290.89
August 2020	15,045,680.79	January 2025	5,600,763.95	June 2029	1,627,111.43
September 2020	14,785,175.91	February 2025	5,488,493.61	July 2029	1,581,754.76
October 2020	14,528,670.29	March 2025	5,378,048.06	August 2029	1,537,208.10
November 2020	14,276,105.93	April 2025	5,269,400.07	September 2029	1,493,458.85
December 2020	14,027,425.62	May 2025	5,162,522.80	October 2029	1,450,494.59
January 2021	13,782,572.97	June 2025	5,057,389.80	November 2029	1,408,303.09
February 2021	13,541,492.38	July 2025	4,953,975.00	December 2029	1,366,872.30
March 2021	13,304,129.04	August 2025	4,852,252.69	January 2030	1,326,190.34
April 2021	13,070,428.90	September 2025	4,752,197.54	February 2030	1,286,245.50
May 2021	12,840,338.68	October 2025	4,653,784.58	March 2030	1,247,026.25
June 2021	12,613,805.85	November 2025	4,556,989.19	April 2030	1,208,521.23
July 2021	12,390,778.62	December 2025	4,461,787.11	May 2030	1,170,719.23
August 2021	12,171,205.93	January 2026	4,368,154.43	June 2030	1,133,609.23
September 2021	11,955,037.43	February 2026	4,276,067.57	July 2030	1,097,180.35
October 2021	11,742,223.50	March 2026	4,185,503.30	August 2030	1,061,421.88
November 2021	11,532,715.20	April 2026	4,096,438.73	September 2030	1,026,323.27
December 2021	11,326,464.29	May 2026	4,008,851.28	October 2030	991,874.12
January 2022	11,123,423.22	June 2026	3,922,718.70	November 2030	958,064.18
February 2022	10,923,545.10	July 2026	3,838,019.07	December 2030	924,883.35
March 2022	10,726,783.70	August 2026	3,754,730.77	January 2031	892,321.69
April 2022	10,533,093.45	September 2026	3,672,832.51	February 2031	860,369.39
May 2022	10,342,429.43	October 2026	3,592,303.28	March 2031	829,016.80
June 2022	10,154,747.34	November 2026	3,513,122.40	April 2031	798,254.40
July 2022	9,970,003.52	December 2026	3,435,269.47	May 2031	768,072.82
August 2022	9,788,154.91	January 2027	3,358,724.38	June 2031	738,462.83
September 2022	9,609,159.08	February 2027	3,283,467.32	July 2031	709,415.32
October 2022	9,432,974.19	March 2027	3,209,478.77	August 2031	680,921.33
November 2022	9,259,559.00	April 2027	3,136,739.48	September 2031	652,972.03
December 2022	9,088,872.84	May 2027	3,065,230.48	October 2031	625,558.71
January 2023	8,920,875.62	June 2027	2,994,933.08	November 2031	598,672.80
February 2023	8,755,527.83	July 2027	2,925,828.85	December 2031	572,305.86
March 2023	8,592,790.51	August 2027	2,857,899.63	January 2032	546,449.56
April 2023	8,432,625.25	September 2027	2,791,127.53	February 2032	521,095.71
May 2023	8,274,994.19	October 2027	2,725,494.90	March 2032	496,236.23
June 2023	8,119,860.01	November 2027	2,660,984.37	April 2032	471,863.17
July 2023	7,967,185.91	December 2027	2,597,578.80	May 2032	447,968.68

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2032	\$ 424,545.05	March 2033	\$ 233,702.33	November 2033	\$ 91,433.62
July 2032	401,584.67	April 2033	214,587.03	December 2033	75,288.27
August 2032	379,080.04	May 2033	195,864.87	January 2034	59,487.12
September 2032	357,023.78	June 2033	177,529.41	February 2034	44,024.46
October 2032	335,408.62	July 2033	159,574.30	March 2034	28,894.65
November 2032	314,227.40	August 2033	141,993.28	April 2034	14,092.16
December 2032	293,473.06	September 2033	124,780.19	May 2034 and thereafter	0.00
January 2033	273,138.65	October 2033	107,928.96		
February 2033	253,217.32				

KA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$8,813,000.00	January 2009	\$4,244,475.05	July 2011	\$1,405,301.38
July 2006	8,677,762.90	February 2009	4,123,777.21	August 2011	1,336,114.16
August 2006	8,537,554.26	March 2009	4,005,029.49	September 2011	1,268,413.19
September 2006	8,392,520.35	April 2009	3,888,214.66	October 2011	1,202,184.77
October 2006	8,242,812.81	May 2009	3,773,315.60	November 2011	1,137,415.32
November 2006	8,088,588.49	June 2009	3,660,315.34	December 2011	1,074,091.36
December 2006	7,930,009.26	July 2009	3,549,197.01	January 2012	1,012,199.51
January 2007	7,767,241.78	August 2009	3,439,943.89	February 2012	951,726.50
February 2007	7,600,457.31	September 2009	3,332,539.39	March 2012	892,659.17
March 2007	7,429,831.51	October 2009	3,226,967.04	April 2012	834,984.45
April 2007	7,261,590.84	November 2009	3,123,210.49	May 2012	778,689.37
May 2007	7,095,714.77	December 2009	3,021,253.52	June 2012	723,761.07
June 2007	6,932,182.93	January 2010	2,921,080.04	July 2012	670,186.78
July 2007	6,770,975.10	February 2010	2,822,674.06	August 2012	617,953.83
August 2007	6,612,071.20	March 2010	2,726,019.74	September 2012	567,049.66
September 2007	6,455,451.32	April 2010	2,631,101.35	October 2012	517,461.80
October 2007	6,301,095.69	May 2010	2,537,903.28	November 2012	469,177.88
November 2007	6,148,984.68	June 2010	2,446,410.04	December 2012	422,185.62
December 2007	5,999,098.83	July 2010	2,356,606.26	January 2013	376,472.85
January 2008	5,851,418.81	August 2010	2,268,476.68	February 2013	332,027.46
February 2008	5,705,925.45	September 2010	2,182,006.16	March 2013	288,837.47
March 2008	5,562,599.70	October 2010	2,097,179.69	April 2013	246,890.99
April 2008	5,421,422.67	November 2010	2,013,982.35	May 2013	206,176.22
May 2008	5,282,375.63	December 2010	1,932,399.36	June 2013	166,681.44
June 2008	5,145,439.96	January 2011	1,852,416.04	July 2013	128,395.03
July 2008	5,010,597.20	February 2011	1,774,017.83	August 2013	91,305.45
August 2008	4,877,829.02	March 2011	1,697,190.27	September 2013	55,401.27
September 2008	4,747,117.23	April 2011	1,621,919.02	October 2013	20,671.14
October 2008	4,618,443.79	May 2011	1,548,189.85	November 2013 and thereafter	0.00
November 2008	4,491,790.77	June 2011	1,475,988.64		
December 2008	4,367,140.40				

Aggregate Group II Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$24,115,833.00	September 2006	\$23,009,954.28	December 2006	\$21,825,585.83
July 2006	23,756,481.53	October 2006	22,623,431.61	January 2007	21,414,981.53
August 2006	23,387,748.39	November 2006	22,228,524.02	February 2007	20,997,085.18

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
March 2007	\$20,572,279.84	February 2009	\$11,957,645.62	January 2011	\$ 5,113,910.66
April 2007	20,152,095.39	March 2009	11,627,736.41	February 2011	4,847,432.95
May 2007	19,736,470.05	April 2009	11,301,105.01	March 2011	4,583,181.50
June 2007	19,325,342.61	May 2009	10,977,701.32	April 2011	4,321,115.04
July 2007	18,918,652.38	June 2009	10,657,475.63	May 2011	4,061,192.64
August 2007	18,516,339.21	July 2009	10,340,378.68	June 2011	3,803,373.71
September 2007	18,118,343.47	August 2009	10,026,361.62	July 2011	3,547,617.98
October 2007	17,724,606.04	September 2009	9,715,376.00	August 2011	3,293,885.52
November 2007	17,335,068.35	October 2009	9,407,373.81	September 2011	3,042,136.73
December 2007	16,949,672.28	November 2009	9,102,307.43	October 2011	2,792,332.33
January 2008	16,568,360.29	December 2009	8,800,129.65	November 2011	2,544,433.37
February 2008	16,191,075.27	January 2010	8,500,793.65	December 2011	2,298,401.20
March 2008	15,817,760.65	February 2010	8,204,253.03	January 2012	2,054,197.48
April 2008	15,448,360.34	March 2010	7,910,461.76	February 2012	1,811,784.21
May 2008	15,082,818.73	April 2010	7,619,374.20	March 2012	1,571,123.66
June 2008	14,721,080.70	May 2010	7,330,945.11	April 2012	1,332,178.44
July 2008	14,363,091.59	June 2010	7,045,129.60	May 2012	1,094,911.41
August 2008	14,008,797.24	July 2010	6,761,883.20	June 2012	859,285.79
September 2008	13,658,143.94	August 2010	6,481,161.77	July 2012	625,265.06
October 2008	13,311,078.45	September 2010	6,202,921.56	August 2012	392,812.98
November 2008	12,967,547.98	October 2010	5,927,119.19	September 2012	161,893.62
December 2008	12,627,500.20	November 2010	5,653,711.64	October 2012 and thereafter	0.00
January 2009	12,290,883.22	December 2010	5,382,656.24		

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$287,144,391.00	July 2008	\$223,513,183.36	August 2010	\$166,074,623.85
July 2006	284,847,337.59	August 2008	221,071,736.58	September 2010	163,926,425.73
August 2006	282,481,913.45	September 2008	218,642,760.03	October 2010	161,789,189.27
September 2006	280,049,158.78	October 2008	216,226,189.56	November 2010	159,662,858.08
October 2006	277,550,147.07	November 2008	213,821,961.36	December 2010	157,547,376.07
November 2006	274,985,984.29	December 2008	211,430,011.93	January 2011	155,442,687.41
December 2006	272,357,808.05	January 2009	209,050,278.10	February 2011	153,348,736.60
January 2007	269,666,786.79	February 2009	206,682,697.05	March 2011	151,265,468.37
February 2007	266,989,519.64	March 2009	204,327,206.24	April 2011	149,192,827.79
March 2007	264,325,935.81	April 2009	201,983,743.49	May 2011	147,130,760.16
April 2007	261,675,964.93	May 2009	199,652,246.91	June 2011	145,079,211.11
May 2007	259,039,536.99	June 2009	197,332,654.95	July 2011	143,038,126.51
June 2007	256,416,582.30	July 2009	195,024,906.38	August 2011	141,007,452.54
July 2007	253,807,031.55	August 2009	192,728,940.25	September 2011	138,987,135.63
August 2007	251,210,815.81	September 2009	190,444,695.97	October 2011	136,977,122.50
September 2007	248,627,866.46	October 2009	188,172,113.22	November 2011	134,977,360.16
October 2007	246,058,115.26	November 2009	185,911,132.02	December 2011	132,987,795.85
November 2007	243,501,494.32	December 2009	183,661,692.69	January 2012	131,008,377.12
December 2007	240,957,936.11	January 2010	181,423,735.84	February 2012	129,039,051.77
January 2008	238,427,373.41	February 2010	179,197,202.42	March 2012	127,079,767.88
February 2008	235,909,739.38	March 2010	176,982,033.65	April 2012	125,130,473.78
March 2008	233,404,967.50	April 2010	174,778,171.07	May 2012	123,191,118.09
April 2008	230,912,991.61	May 2010	172,585,556.52	June 2012	121,261,649.67
May 2008	228,433,745.90	June 2010	170,404,132.12	July 2012	119,342,017.67
June 2008	225,967,164.86	July 2010	168,233,840.33	August 2012	117,432,171.46

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2012.....	\$115,532,060.72	February 2017	\$ 42,882,750.80	July 2021	\$ 14,506,522.82
October 2012	113,641,635.35	March 2017	42,054,379.31	August 2021	14,194,449.07
November 2012	111,760,845.53	April 2017.....	41,240,860.41	September 2021.....	13,888,193.00
December 2012	109,889,641.68	May 2017	40,441,936.38	October 2021	13,587,651.40
January 2013	108,027,974.50	June 2017	39,657,353.89	November 2021	13,292,722.84
February 2013	106,175,794.91	July 2017	38,886,863.93	December 2021	13,003,307.64
March 2013	104,333,054.11	August 2017	38,130,221.71	January 2022	12,719,307.85
April 2013.....	102,499,703.53	September 2017.....	37,387,186.65	February 2022	12,440,627.19
May 2013	100,675,694.88	October 2017	36,657,522.22	March 2022	12,167,171.06
June 2013	98,860,980.08	November 2017.....	35,940,995.94	April 2022.....	11,898,846.49
July 2013	97,055,511.33	December 2017	35,237,379.28	May 2022	11,635,562.10
August 2013	95,268,296.06	January 2018	34,546,447.60	June 2022	11,377,228.12
September 2013.....	93,512,443.30	February 2018	33,867,980.12	July 2022	11,123,756.30
October 2013	91,787,415.82	March 2018	33,201,759.78	August 2022	10,875,059.94
November 2013	90,092,685.45	April 2018.....	32,547,573.25	September 2022.....	10,631,053.83
December 2013	88,427,732.97	May 2018	31,905,210.83	October 2022	10,391,654.23
January 2014	86,792,047.88	June 2018	31,274,466.39	November 2022	10,156,778.85
February 2014	85,185,128.34	July 2018	30,655,137.31	December 2022	9,926,346.83
March 2014	83,606,480.94	August 2018	30,047,024.46	January 2023	9,700,278.71
April 2014.....	82,055,620.66	September 2018.....	29,449,932.08	February 2023	9,478,496.40
May 2014	80,532,070.62	October 2018	28,863,667.76	March 2023	9,260,923.17
June 2014	79,035,362.01	November 2018	28,288,042.37	April 2023.....	9,047,483.62
July 2014	77,565,033.97	December 2018	27,722,870.02	May 2023	8,838,103.65
August 2014	76,120,633.39	January 2019	27,167,968.00	June 2023	8,632,710.46
September 2014.....	74,701,714.85	February 2019	26,623,156.69	July 2023	8,431,232.50
October 2014	73,307,840.44	March 2019	26,088,259.59	August 2023	8,233,599.47
November 2014	71,938,579.66	April 2019.....	25,563,103.19	September 2023.....	8,039,742.29
December 2014	70,593,509.30	May 2019	25,047,516.94	October 2023	7,849,593.06
January 2015	69,272,213.30	June 2019	24,541,333.22	November 2023	7,663,085.10
February 2015	67,974,282.63	July 2019	24,044,387.27	December 2023	7,480,152.86
March 2015	66,699,315.21	August 2019	23,556,517.16	January 2024	7,300,731.94
April 2015.....	65,446,915.73	September 2019.....	23,077,563.72	February 2024	7,124,759.05
May 2015	64,216,695.59	October 2019	22,607,370.53	March 2024	6,952,172.01
June 2015	63,008,272.78	November 2019	22,145,783.81	April 2024.....	6,782,909.72
July 2015	61,821,271.74	December 2019	21,692,652.45	May 2024	6,616,912.15
August 2015	60,655,323.26	January 2020	21,247,827.91	June 2024	6,454,120.31
September 2015.....	59,510,064.43	February 2020	20,811,164.20	July 2024	6,294,476.24
October 2015	58,385,138.44	March 2020	20,382,517.83	August 2024	6,137,922.99
November 2015	57,280,194.55	April 2020.....	19,961,747.78	September 2024.....	5,984,404.60
December 2015	56,194,887.97	May 2020	19,548,715.44	October 2024	5,833,866.09
January 2016	55,128,879.74	June 2020	19,143,284.57	November 2024	5,686,253.44
February 2016	54,081,836.66	July 2020	18,745,321.31	December 2024	5,541,513.58
March 2016	53,053,431.16	August 2020	18,354,694.05	January 2025	5,399,594.35
April 2016.....	52,043,341.26	September 2020.....	17,971,273.46	February 2025	5,260,444.52
May 2016	51,051,250.42	October 2020	17,594,932.44	March 2025	5,124,013.74
June 2016	50,076,847.47	November 2020	17,225,546.05	April 2025.....	4,990,252.55
July 2016	49,119,826.52	December 2020	16,862,991.52	May 2025	4,859,112.36
August 2016	48,179,886.90	January 2021	16,507,148.18	June 2025	4,730,545.42
September 2016.....	47,256,733.01	February 2021	16,157,897.44	July 2025	4,604,504.82
October 2016	46,350,074.29	March 2021	15,815,122.74	August 2025	4,480,944.47
November 2016	45,459,625.10	April 2021.....	15,478,709.53	September 2025.....	4,359,819.09
December 2016	44,585,104.68	May 2021	15,148,545.25	October 2025	4,241,084.19
January 2017	43,726,237.02	June 2021	14,824,519.26	November 2025	4,124,696.06

Aggregate Group III (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2025	\$ 4,010,611.78	November 2027	\$ 1,934,240.32	September 2029	\$ 692,023.21
January 2026	3,898,789.15	December 2027	1,864,346.77	October 2029	648,355.80
February 2026	3,789,186.73	January 2028	1,795,898.03	November 2029	605,637.85
March 2026	3,681,763.80	February 2028	1,728,867.07	December 2029	563,851.20
April 2026	3,576,480.36	March 2028	1,663,227.35	January 2030	522,978.00
May 2026	3,473,297.12	April 2028	1,598,952.80	February 2030	483,000.73
June 2026	3,372,175.46	May 2028	1,536,017.81	March 2030	443,902.18
July 2026	3,273,077.47	June 2028	1,474,397.23	April 2030	405,665.45
August 2026	3,175,965.88	July 2028	1,414,066.37	May 2030	368,273.95
September 2026	3,080,804.09	August 2028	1,355,000.96	June 2030	331,711.40
October 2026	2,987,556.15	September 2028	1,297,177.17	July 2030	295,961.79
November 2026	2,896,186.73	October 2028	1,240,571.60	August 2030	261,009.41
December 2026	2,806,661.13	November 2028	1,185,161.26	September 2030	226,838.84
January 2027	2,718,945.27	December 2028	1,130,923.58	October 2030	193,434.93
February 2027	2,633,005.66	January 2029	1,077,836.38	November 2030	160,782.81
March 2027	2,548,809.41	February 2029	1,025,877.89	December 2030	128,867.88
April 2027	2,466,324.20	March 2029	975,026.72	January 2031	97,675.80
May 2027	2,385,518.30	April 2029	925,261.87	February 2031	67,192.50
June 2027	2,306,360.52	May 2029	876,562.71	March 2031	37,404.15
July 2027	2,228,820.24	June 2029	828,908.98	April 2031	8,297.18
August 2027	2,152,867.37	July 2029	782,280.79	May 2031 and thereafter	0.00
September 2027	2,078,472.36	August 2029	736,658.59		
October 2027	2,005,606.18				

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$32,925,659.00	July 2008	\$17,826,417.10	August 2010	\$ 7,413,107.47
July 2006	32,344,856.47	August 2008	17,317,478.61	September 2010	7,088,999.88
August 2006	31,745,522.26	September 2008	16,816,811.66	October 2010	6,771,397.23
September 2006	31,128,310.01	October 2008	16,324,338.41	November 2010	6,460,236.21
October 2006	30,493,894.48	November 2008	15,839,981.58	December 2010	6,155,454.00
November 2006	29,842,970.61	December 2008	15,363,664.57	January 2011	5,856,988.33
December 2006	29,176,252.67	January 2009	14,895,311.42	February 2011	5,564,777.40
January 2007	28,494,473.30	February 2009	14,434,846.74	March 2011	5,278,759.98
February 2007	27,822,573.00	March 2009	13,982,195.81	April 2011	4,998,875.31
March 2007	27,160,460.82	April 2009	13,537,284.50	May 2011	4,725,063.15
April 2007	26,508,046.53	May 2009	13,100,039.28	June 2011	4,457,263.77
May 2007	25,865,240.63	June 2009	12,670,387.24	July 2011	4,195,417.92
June 2007	25,231,954.35	July 2009	12,248,256.07	August 2011	3,939,466.84
July 2007	24,608,099.66	August 2009	11,833,574.03	September 2011	3,689,352.29
August 2007	23,993,589.21	September 2009	11,426,270.01	October 2011	3,445,016.49
September 2007	23,388,336.40	October 2009	11,026,273.44	November 2011	3,206,402.14
October 2007	22,792,255.29	November 2009	10,633,514.37	December 2011	2,973,452.44
November 2007	22,205,260.66	December 2009	10,247,923.40	January 2012	2,746,111.06
December 2007	21,627,267.99	January 2010	9,869,431.73	February 2012	2,524,322.11
January 2008	21,058,193.44	February 2010	9,497,971.09	March 2012	2,308,030.22
February 2008	20,497,953.87	March 2010	9,133,473.80	April 2012	2,097,180.44
March 2008	19,946,466.77	April 2010	8,775,872.72	May 2012	1,891,718.29
April 2008	19,403,650.36	May 2010	8,425,101.31	June 2012	1,691,589.77
May 2008	18,869,423.48	June 2010	8,081,093.52	July 2012	1,496,741.31
June 2008	18,343,705.67	July 2010	7,743,783.89	August 2012	1,307,119.80

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2012.....	\$ 1,122,672.58	January 2013	\$ 438,934.16	May 2013	\$ 48,756.68
October 2012	943,347.41	February 2013	303,914.36	June 2013	11,882.50
November 2012	769,092.52	March 2013	194,240.81	July 2013 and thereafter	0.00
December 2012	599,856.54	April 2013.....	109,367.12		

Aggregate Group V Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$11,228,500.00	November 2008	\$ 5,506,733.21	March 2011	\$ 1,893,095.11
July 2006	11,035,442.47	December 2008	5,345,486.90	April 2011	1,795,807.33
August 2006	10,836,156.41	January 2009	5,186,813.92	May 2011	1,700,515.08
September 2006.....	10,630,850.16	February 2009	5,030,691.34	June 2011	1,607,199.99
October 2006	10,419,738.80	March 2009	4,877,096.49	July 2011	1,515,843.83
November 2006	10,203,043.95	April 2009.....	4,726,006.82	August 2011	1,426,428.45
December 2006	9,980,993.44	May 2009	4,577,400.01	September 2011.....	1,338,935.96
January 2007	9,753,821.04	June 2009	4,431,253.86	October 2011	1,253,348.51
February 2007	9,529,799.96	July 2009	4,287,546.39	November 2011	1,169,648.45
March 2007	9,308,902.86	August 2009	4,146,255.73	December 2011	1,087,818.22
April 2007.....	9,091,102.65	September 2009.....	4,007,360.24	January 2012	1,007,840.44
May 2007	8,876,372.42	October 2009	3,870,838.43	February 2012	929,697.84
June 2007	8,664,685.48	November 2009	3,736,668.92	March 2012	853,373.31
July 2007	8,456,015.36	December 2009	3,604,830.59	April 2012.....	778,849.85
August 2007	8,250,335.74	January 2010	3,475,302.42	May 2012	706,110.62
September 2007.....	8,047,620.58	February 2010	3,348,063.57	June 2012	635,138.89
October 2007	7,847,843.94	March 2010	3,223,093.38	July 2012	565,918.07
November 2007.....	7,650,980.20	April 2010.....	3,100,371.31	August 2012	498,431.69
December 2007	7,457,003.81	May 2010	2,979,877.01	September 2012.....	432,663.45
January 2008	7,265,889.51	June 2010	2,861,590.30	October 2012	368,597.13
February 2008	7,077,612.18	July 2010	2,745,491.11	November 2012	306,216.65
March 2008	6,892,146.94	August 2010	2,631,559.59	December 2012	245,506.10
April 2008.....	6,709,469.03	September 2010.....	2,519,775.97	January 2013	186,449.62
May 2008	6,529,553.99	October 2010	2,410,120.72	February 2013	129,031.56
June 2008	6,352,377.42	November 2010	2,302,574.38	March 2013	73,236.34
July 2008	6,177,915.19	December 2010	2,197,117.69	April 2013	29,287.50
August 2008	6,006,143.35	January 2011	2,093,731.54	May 2013 and thereafter	0.00
September 2008.....	5,837,038.09	February 2011	1,992,396.96		
October 2008	5,670,575.86				

KP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$14,663,601.00	July 2007	\$13,648,126.57	August 2008	\$12,183,573.91
July 2006	14,605,594.88	August 2007.....	13,547,570.17	September 2008.....	12,067,558.68
August 2006	14,544,133.58	September 2007.....	13,444,003.86	October 2008	11,952,143.51
September 2006.....	14,479,241.07	October 2007	13,337,473.18	November 2008	11,837,325.33
October 2006	14,410,943.11	November 2007.....	13,228,025.09	December 2008	11,723,101.05
November 2006	14,339,267.22	December 2007	13,115,708.03	January 2009	11,609,467.63
December 2006	14,264,242.68	January 2008	13,002,091.72	February 2009	11,496,422.03
January 2007	14,185,900.50	February 2008	12,887,200.82	March 2009	11,383,961.22
February 2007	14,104,273.41	March 2008	12,771,060.79	April 2009.....	11,272,082.19
March 2007	14,019,395.81	April 2008.....	12,653,697.81	May 2009	11,160,781.95
April 2007.....	13,931,303.80	May 2008	12,535,251.12	June 2009	11,050,057.53
May 2007	13,840,035.10	June 2008	12,417,417.00	July 2009	10,939,905.95
June 2007	13,745,629.04	July 2008	12,300,192.31	August 2009	10,830,324.28

KP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2009.....	\$10,721,309.59	February 2014	\$ 5,683,212.53	July 2018	\$ 2,451,414.42
October 2009	10,612,858.95	March 2014	5,600,851.87	August 2018	2,411,402.73
November 2009	10,504,969.46	April 2014.....	5,518,918.15	September 2018.....	2,371,989.07
December 2009	10,397,638.25	May 2014	5,437,409.18	October 2018	2,333,164.89
January 2010	10,290,862.43	June 2014	5,356,322.77	November 2018	2,294,921.76
February 2010	10,184,639.15	July 2014	5,275,656.75	December 2018	2,257,251.36
March 2010	10,078,965.57	August 2014	5,195,408.95	January 2019	2,220,145.48
April 2010.....	9,973,838.85	September 2014.....	5,115,577.23	February 2019	2,183,596.05
May 2010	9,869,256.20	October 2014	5,036,344.07	March 2019	2,147,595.09
June 2010	9,765,214.80	November 2014	4,958,265.31	April 2019.....	2,112,134.75
July 2010	9,661,711.87	December 2014	4,881,324.66	May 2019	2,077,207.26
August 2010	9,558,744.65	January 2015	4,805,506.06	June 2019	2,042,804.99
September 2010.....	9,456,310.38	February 2015	4,730,793.69	July 2019	2,008,920.40
October 2010	9,354,406.31	March 2015	4,657,171.93	August 2019	1,975,546.07
November 2010	9,253,029.73	April 2015.....	4,584,625.37	September 2019.....	1,942,674.66
December 2010	9,152,177.90	May 2015	4,513,138.84	October 2019	1,910,298.94
January 2011	9,051,848.15	June 2015	4,442,697.37	November 2019	1,878,411.81
February 2011	8,952,037.77	July 2015	4,373,286.17	December 2019	1,847,006.23
March 2011	8,852,744.11	August 2015	4,304,890.70	January 2020	1,816,075.28
April 2011.....	8,753,964.49	September 2015.....	4,237,496.59	February 2020	1,785,612.13
May 2011	8,655,696.28	October 2015	4,171,089.68	March 2020	1,755,610.05
June 2011	8,557,936.85	November 2015	4,105,656.00	April 2020.....	1,726,062.40
July 2011	8,460,683.57	December 2015	4,041,181.79	May 2020	1,696,962.64
August 2011	8,363,933.85	January 2016	3,977,653.46	June 2020	1,668,304.30
September 2011.....	8,267,685.09	February 2016	3,915,057.62	July 2020	1,640,081.04
October 2011	8,171,934.73	March 2016	3,853,381.06	August 2020	1,612,286.57
November 2011	8,076,680.18	April 2016	3,792,610.77	September 2020.....	1,584,914.71
December 2011	7,981,918.91	May 2016	3,732,733.90	October 2020	1,557,959.36
January 2012	7,887,648.37	June 2016	3,673,737.78	November 2020	1,531,414.51
February 2012	7,793,866.04	July 2016	3,615,609.93	December 2020	1,505,274.23
March 2012	7,700,569.42	August 2016	3,558,338.04	January 2021	1,479,532.67
April 2012.....	7,607,755.99	September 2016.....	3,501,909.96	February 2021	1,454,184.06
May 2012	7,515,423.28	October 2016	3,446,313.71	March 2021	1,429,222.73
June 2012	7,423,568.81	November 2016	3,391,537.49	April 2021.....	1,404,643.08
July 2012	7,332,190.13	December 2016	3,337,569.65	May 2021	1,380,439.57
August 2012	7,241,284.77	January 2017	3,284,398.72	June 2021	1,356,606.76
September 2012.....	7,150,850.32	February 2017	3,232,013.36	July 2021	1,333,139.29
October 2012	7,060,884.35	March 2017	3,180,402.42	August 2021	1,310,031.85
November 2012	6,971,384.44	April 2017.....	3,129,554.88	September 2021.....	1,287,279.23
December 2012	6,882,348.20	May 2017	3,079,459.89	October 2021	1,264,876.27
January 2013	6,793,773.25	June 2017	3,030,106.73	November 2021	1,242,817.92
February 2013	6,705,657.21	July 2017	2,981,484.86	December 2021	1,221,099.15
March 2013	6,617,997.72	August 2017.....	2,933,583.86	January 2022	1,199,715.05
April 2013.....	6,530,792.43	September 2017.....	2,886,393.47	February 2022	1,178,660.74
May 2013	6,444,039.01	October 2017	2,839,903.57	March 2022	1,157,931.43
June 2013	6,357,735.13	November 2017	2,794,104.17	April 2022.....	1,137,522.40
July 2013	6,271,878.48	December 2017	2,748,985.44	May 2022	1,117,428.98
August 2013	6,186,466.75	January 2018	2,704,537.66	June 2022	1,097,646.59
September 2013.....	6,101,497.67	February 2018	2,660,751.27	July 2022	1,078,170.68
October 2013	6,016,968.94	March 2018	2,617,616.83	August 2022	1,058,996.80
November 2013	5,932,878.32	April 2018.....	2,575,125.04	September 2022.....	1,040,120.54
December 2013	5,849,223.53	May 2018	2,533,266.71	October 2022	1,021,537.55
January 2014	5,766,002.35	June 2018	2,492,032.82	November 2022	1,003,243.57

KP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2022	\$ 985,234.37	April 2027	\$ 354,275.21	August 2031	\$ 89,915.39
January 2023	967,505.79	May 2027	346,638.35	September 2031	86,863.79
February 2023	950,053.73	June 2027	339,128.62	October 2031	83,868.90
March 2023	932,874.15	July 2027	331,744.11	November 2031	80,929.82
April 2023	915,963.06	August 2027	324,482.92	December 2031	78,045.66
May 2023	899,316.53	September 2027	317,343.19	January 2032	75,215.56
June 2023	882,930.69	October 2027	310,323.09	February 2032	72,438.67
July 2023	866,801.72	November 2027	303,420.81	March 2032	69,714.13
August 2023	850,925.85	December 2027	296,634.56	April 2032	67,041.11
September 2023	835,299.37	January 2028	289,962.59	May 2032	64,418.80
October 2023	819,918.62	February 2028	283,403.15	June 2032	61,846.38
November 2023	804,780.00	March 2028	276,954.56	July 2032	59,323.07
December 2023	789,879.95	April 2028	270,615.11	August 2032	56,848.07
January 2024	775,214.96	May 2028	264,383.16	September 2032	54,420.62
February 2024	760,781.57	June 2028	258,257.07	October 2032	52,039.96
March 2024	746,576.38	July 2028	252,235.22	November 2032	49,705.33
April 2024	732,596.03	August 2028	246,316.03	December 2032	47,416.00
May 2024	718,837.22	September 2028	240,497.94	January 2033	45,171.24
June 2024	705,296.66	October 2028	234,779.40	February 2033	42,970.33
July 2024	691,971.15	November 2028	229,158.89	March 2033	40,812.57
August 2024	678,857.51	December 2028	223,634.92	April 2033	38,697.27
September 2024	665,952.62	January 2029	218,206.00	May 2033	36,623.73
October 2024	653,253.39	February 2029	212,870.68	June 2033	34,591.28
November 2024	640,756.78	March 2029	207,627.53	July 2033	32,599.25
December 2024	628,459.80	April 2029	202,475.14	August 2033	30,647.00
January 2025	616,359.50	May 2029	197,412.11	September 2033	28,733.88
February 2025	604,452.96	June 2029	192,437.07	October 2033	26,859.24
March 2025	592,737.31	July 2029	187,548.67	November 2033	25,022.47
April 2025	581,209.73	August 2029	182,745.57	December 2033	23,222.95
May 2025	569,867.42	September 2029	178,026.46	January 2034	21,460.07
June 2025	558,707.64	October 2029	173,390.04	February 2034	19,733.23
July 2025	547,727.67	November 2029	168,835.05	March 2034	18,041.84
August 2025	536,924.85	December 2029	164,360.22	April 2034	16,385.33
September 2025	526,296.55	January 2030	159,964.31	May 2034	14,763.11
October 2025	515,840.15	February 2030	155,646.11	June 2034	13,174.63
November 2025	505,553.12	March 2030	151,404.40	July 2034	11,757.53
December 2025	495,432.92	April 2030	147,238.02	August 2034	10,370.03
January 2026	485,477.07	May 2030	143,145.77	September 2034	9,106.37
February 2026	475,683.12	June 2030	139,126.53	October 2034	7,869.26
March 2026	466,048.65	July 2030	135,179.14	November 2034	6,658.25
April 2026	456,571.29	August 2030	131,302.50	December 2034	5,472.91
May 2026	447,248.68	September 2030	127,495.49	January 2035	4,312.82
June 2026	438,078.51	October 2030	123,757.05	February 2035	3,177.56
July 2026	429,058.50	November 2030	120,086.08	March 2035	2,066.77
August 2026	420,186.41	December 2030	116,481.56	April 2035	1,602.32
September 2026	411,460.01	January 2031	112,942.42	May 2035	1,147.85
October 2026	402,877.13	February 2031	109,467.65	June 2035	745.79
November 2026	394,435.60	March 2031	106,056.25	July 2035	352.43
December 2026	386,133.32	April 2031	102,707.21	August 2035	155.32
January 2027	377,968.19	May 2031	99,419.57	September 2035	43.47
February 2027	369,938.14	June 2031	96,192.34	October 2035 and thereafter	0.00
March 2027	362,041.15	July 2031	93,024.60		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$694,336,943



Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 2006-62

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Citigroup

Prospectus Supplement
May 19, 2006