

\$1,425,940,000



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2006-61**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-13 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The SD, LA, PJ, XF, MD, PL and PK Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be June 30, 2006.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
FD	1	\$ 50,000,000	PT	(1)	FLT	31395N2P1	July 2036
DO(2)	1	6,789,000	PAC	(3)	PO	31395N2Q9	July 2036
DI(2)	1	27,156,000(4)	NTL	(1)	INV/IO	31395N2R7	July 2036
QS(2)	1	4,434,000	TAC	(1)	INV	31395N2S5	July 2036
SQ(2)	1	1,277,000	SUP	(1)	INV	31395N2T3	July 2036
LC(2)	2	154,269,000	SEQ	6.00%	FIX	31395N2U0	April 2032
LD(2)	2	21,162,000	SEQ	6.00	FIX	31395N2V8	August 2033
LU	2	11,125,000	SEQ/AD	6.00	FIX	31395N2W6	December 2013
LV	2	24,444,000	SEQ/AD	6.00	FIX	31395N2X4	August 2023
LZ	2	20,000,000	SEQ	6.00	FIX/Z	31395N2Y2	July 2036
PG	3	30,000,000	PAC	6.00	FIX	31395N2Z9	November 2032
PW	3	12,288,000	PAC	6.00	FIX	31395N3A3	July 2036
QG(2)	3	160,605,000	PAC	6.00	FIX	31395N3B1	October 2034
QH(2)	3	29,389,000	PAC	6.00	FIX	31395N3C9	July 2036
JC	3	26,350,666	SEG/(TAC)/TAC/AD	6.00	FIX	31395N3D7	July 2036
TF	3	50,000,000	SEG/(TAC)/SUP/AD	(1)	FLT	31395N3E5	July 2036
SJ	3	3,928,394	SEG/(TAC)/TAC/AD	(1)	INV	31395N3F2	July 2036
TJ	3	1,428,506	SEG/(TAC)/TAC/AD	(1)	INV	31395N3G0	July 2036
JS	3	2,262,090	SEG/(TAC)/SUP/AD	(1)	INV	31395N3H8	July 2036
JT	3	714,344	SEG/(TAC)/SUP/AD	(1)	INV	31395N3J4	July 2036
ZJ	3	10,474,000	SUP	6.00	FIX/Z	31395N3K1	July 2036
FQ	4	66,666,667	PT	(1)	FLT	31395N3L9	July 2036
QI	4	66,666,667(4)	NTL	(1)	INV/IO	31395N3M7	July 2036
FJ	4	33,333,333	PT	(1)	FLT	31395N3N5	July 2036
SE	4	100,000,000(4)	NTL	(1)	INV/IO	31395N3P0	July 2036
AP	4	56,278,647	PAC	6.00	FIX	31395N3Q8	August 2035
NP	4	5,290,253	PAC	6.00	FIX	31395N3R6	July 2036
FX(2)	4	28,369,800	TAC/AD	(1)	FLT	31395N3S4	July 2036
IX(2)	4	28,369,800(4)	NTL	(1)	INV/IO	31395N3T2	July 2036
SW	4	3,625,030	TAC/AD	(1)	INV	31395N3U9	July 2036
TW	4	1,103,270	TAC/AD	(1)	INV	31395N3V7	July 2036
ZX	4	5,333,000	SUP	6.00	FIX/Z	31395N3W5	July 2036
HP	5	320,867,000	PAC	5.50	FIX	31395N3X3	July 2036
FM(2)	5	76,795,714	SEG(TAC)/TAC/AD	(1)	FLT	31395N3Y1	July 2036
SM(2)	5	20,944,286	SEG(TAC)/TAC/AD	(1)	INV	31395N3Z8	July 2036
HZ	5	1,000	SEG(TAC)/SUP/AD	5.50	FIX/Z	31395N4A2	July 2036
FT	5	56,093,714	SEG(TAC)/SUP/AD	(1)	FLT	31395N4B0	July 2036
GS	5	7,707,987	SEG(TAC)/TAC/AD	(1)	INV	31395N4C8	July 2036
GT	5	1,281,889	SEG(TAC)/TAC/AD	(1)	INV	31395N4D6	July 2036
HS	5	5,498,831	SEG(TAC)/SUP/AD	(1)	INV	31395N4E4	July 2036
HT	5	809,579	SEG(TAC)/SUP/AD	(1)	INV	31395N4F1	July 2036
ZH	5	10,000,000	SUP	5.50	FIX/Z	31395N4G9	July 2036
LP(2)	6	43,174,000	PAC	5.75	FIX	31395N4H7	October 2030
IP(2)	6	1,798,916(4)	NTL	6.00	FIX/IO	31395N4J3	October 2030
PM(2)	6	25,374,000	PAC	6.00	FIX	31395N4K0	September 2035
PN(2)	6	5,928,000	PAC	6.00	FIX	31395N4L8	July 2036
JP	6	6,212,000	PAC	6.00	FIX	31395N4M6	July 2036
JF	6	20,000,000	TAC/AD	(5)	T	31395N4N4	July 2036
NS	6	3,333,334	TAC/AD	(5)	T	31395N4P9	July 2036
JZ	6	978,666	SUP	6.00	FIX/Z	31395N4Q7	July 2036
R		0	NPR	0	NPR	31395N4R5	July 2036
RL		0	NPR	0	NPR	31395N4S3	July 2036

(1) Based on LIBOR.

(2) Exchangeable classes.

(3) Principal only class.

(4) Notional balances. These classes are interest only classes. See page S-8 for a description of how their notional balances are calculated.

(5) These classes are toggle classes. See page S-8 for a description of their interest rates.

JPMorgan

May 18, 2006

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated January 1, 2006 (the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

J.P. Morgan Securities, Inc.
JPMSI Operations
10 South Dearborn Street
Mail Code IL1-0237
Chicago, Illinois 60670
(telephone 312-732-8505).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus and the SMBS Prospectus described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and
- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934

subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC’s Web site at www.sec.gov. We are providing the address of the SEC’s Web site solely for the information of prospective investors. Information appearing on the SEC’s Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

Our safety and soundness regulator, the Office of Federal Housing Enterprise Oversight (“OFHEO”), announced in July 2003 that it was conducting a special examination of our accounting policies and practices, and in September 2004 issued a preliminary report of its findings to date. OFHEO subsequently identified additional accounting and internal control issues in February 2005, and issued its Report of the Special Examination of Fannie Mae (the “OFHEO Report”) on May 23, 2006.

On December 22, 2004, we reported that the Audit Committee of our Board of Directors (the “Board”) had determined that our previously filed interim and audited financial statements and the independent auditor’s reports thereon for the period from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared using accounting principles that did not comply with U.S. generally accepted accounting principles (“GAAP”). We have subsequently initiated an extensive restatement and re-audit of our financial statements with our new independent auditor, Deloitte & Touche LLP. We anticipate that the impact of the restatement will be material to Fannie Mae’s financial statements for many, if not all, of the periods involved.

Our Board and management have initiated numerous internal and external reviews of our accounting processes and controls, our financial reporting processes, and our application of GAAP. See “Risk Factors—There are numerous ongoing internal reviews and external investigations of Fannie Mae” in the MBS Prospectus. One of these external investigations was conducted by the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP (“Paul Weiss”), under the direction of former U.S. Senator Warren Rudman. On February 23, 2006, the Paul Weiss report to the Special Committee of the Board was publicly released, and included numerous findings about Fannie Mae’s accounting policies, practices and systems, compensation practices, corporate governance, and internal controls. On February 24, 2006, we filed a Form 8-K with the U.S. Securities and Exchange Commission (the “SEC”) that includes the Paul Weiss report.

The OFHEO Report presents OFHEO’s findings about Fannie Mae’s corporate culture, executive compensation programs, accounting policies and internal controls, internal and external

auditors, senior management, and the Board. In conjunction with the release of the OFHEO Report, Fannie Mae entered into settlement agreements with both OFHEO and the SEC on May 23, 2006. The settlement agreements require Fannie Mae to pay civil penalties totaling \$400 million. In addition, the settlement agreement with OFHEO requires Fannie Mae to undertake certain remedial actions within a specified time frame to address the recommendations contained in the OFHEO Report, including an undertaking by Fannie Mae not to increase its “mortgage portfolio” assets except as permitted by a plan to be submitted by Fannie Mae for approval by OFHEO. The settlement agreements constitute comprehensive settlements between Fannie Mae and both OFHEO and the SEC relating to the activities of Fannie Mae during the time period in question. Investigations into our accounting policies and practices and our financial reporting continue with the U.S. Attorney’s Office for the District of Columbia. Please refer to our Form 8-K filed with the SEC on May 30, 2006 for further information about the OFHEO Report and the settlement agreements. A complete copy of the OFHEO Report is available on OFHEO’s website at www.ofheo.gov.

We have not filed Quarterly Reports on Form 10-Q for the third quarter of 2004, the first, second and third quarters of 2005, or the first quarter of 2006, nor have we filed our Annual Reports on Form 10-K for the years ended December 31, 2004 or December 31, 2005. As we most recently reported in a Current Report on Form 8-K filed with the SEC on June 15, 2006, we currently estimate that we will complete our financial restatement by the end of 2006. See “Risk Factors—There is a lack of financial information about us available in the market” in the MBS Prospectus.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to “Incorporation by Reference” above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS

Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of June 1, 2006)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS*	\$ 62,500,000	360	356	4	6.536%
Group 2 MBS	\$231,000,000	360	356	3	6.490%
Group 3 MBS	\$327,440,000	360	331	25	6.420%
Group 4 MBS	\$200,000,000	360	341	17	7.040%
Group 5 MBS	\$500,000,000	360	313	38	5.950%
Group 6 MBS	\$105,000,000	360	356	3	6.490%

* As further described in this prospectus supplement, the mortgage loans underlying the Group 1 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The weighted average remaining term to expiration of the interest only periods for these mortgage loans is assumed to be approximately 116 months.

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on June 30, 2006.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
FD	5.45063%	7.50000%	0.36%	LIBOR + 36 basis points
DI	2.04937%	7.14000%	0.00%	7.14% – LIBOR
QS	8.19748%	28.56000%	0.00%	28.56% – (4 × LIBOR)
SQ	8.19748%	28.56000%	0.00%	28.56% – (4 × LIBOR)
TF	5.74475%	7.00000%	0.60%	LIBOR + 60 basis points
SJ	6.99750%	49.09090%	0.00%	49.0909% – (8.18181646 × LIBOR)
TJ	9.00000%	9.00000%	0.00%	143.99997% – (22.49999558 × LIBOR)
JS	6.75197%	47.36841%	0.00%	47.36841% – (7.89473583 × LIBOR)
JT	10.00000%	10.00000%	0.00%	159.99997% – (24.99999508 × LIBOR)
FQ	5.58375%	7.00000%	0.40%	LIBOR + 40 basis points
QI	0.05000%	0.05000%	0.00%	6.6% – LIBOR
FJ	5.63375%	7.00000%	0.45%	LIBOR + 45 basis points
SE	1.36625%	6.55000%	0.00%	6.55% – LIBOR
FX	5.63375%	7.00000%	0.45%	LIBOR + 45 basis points
IX	0.20000%	0.20000%	0.00%	6.55% – LIBOR
SW	6.38804%	46.95652%	0.00%	46.95652% – (7.82608696 × LIBOR)
TW	9.00000%	9.00000%	0.00%	163.28571% – (25.71428571 × LIBOR)
FM	5.51063%	7.00000%	0.40%	LIBOR + 40 basis points
SM	5.46102%	24.20000%	0.00%	24.2% – (3.6666666 × LIBOR)
FT	5.76063%	7.00000%	0.65%	LIBOR + 65 basis points

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate(1)</u>
GS	3.80335%	25.65874%	0.00%	$25.65874\% - (4.27645754 \times \text{LIBOR})$
GT	9.00000%	9.00000%	0.00%	$163.2857\% - (25.71428317 \times \text{LIBOR})$
HS	3.74113%	25.23900%	0.00%	$25.239\% - (4.20650074 \times \text{LIBOR})$
HT	10.00000%	10.00000%	0.00%	$181.42855\% - (28.57142574 \times \text{LIBOR})$
JF	5.94875%	7.00000%	0.75%	(2)
NS	6.30750%	37.49999%	0.00%	(3)
SD	8.19748%	28.56000%	0.00%	$28.56\% - (4 \times \text{LIBOR})$
XF	5.83375%	7.00000%	0.65%	LIBOR + 65 basis points

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The applicable interest rate for the JF Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Formula or Rate</u>
Less than or equal to 7.0%	LIBOR + 75 basis points
Greater than 7.0%	6.0%

(3) The applicable interest rate for the NS Class during each interest accrual period will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Formula or Rate</u>
Less than or equal to 7.0%	$37.49999\% - (5.999998 \times \text{LIBOR})$
Greater than 7.0%	6.0%

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
DI	400% of the DO Class
QI	100% of the FQ Class
SE	300.000003% of the FJ Class
IX	100% of the FX Class
IP	4.1666651225% of the LP Class

Distributions of Principal

Group 1 Principal Distribution Amount

(a) 80% of such amount to the FD Class to zero, and

(b) 20% of such amount in the following priority:

first, to the DO Class to its Planned Balance;

second, to the QS Class to its Targeted Balance;

third, to the SQ Class to zero;

fourth, to the QS Class to zero; and

fifth, to the DO Class to zero.

Group 2 Principal Distribution Amount

LZ Accrual Amount

To the LU and LV Classes, in that order, to zero, and thereafter to the LZ Class.

Group 2 Cash Flow Distribution Amount

To the LC, LD, LU, LV and LZ Classes, in that order, to zero.

Group 3 Principal Distribution Amount

ZJ Accrual Amount

To Aggregate Group II to its Targeted Balance, and thereafter to the ZJ Class.

Group 3 Cash Flow Distribution Amount

1. To Aggregate Group I to its Planned Balance.
2. To Aggregate Group II to its Targeted Balance.
3. To the ZJ Class to zero.
4. To Aggregate Group II to zero.
5. To Aggregate Group I to zero.

For a description of Aggregate Groups I and II, see “Description of the Certificates—Distributions of Principal—*Group 3 Principal Distribution Amount*” in this prospectus supplement.

Group 4 Principal Distribution Amount

ZX Accrual Amount

To Aggregate Group V to its Targeted Balance, and thereafter to the ZX Class.

Group 4 Cash Flow Distribution Amount

- (a) 50% of such amount to the FQ and FJ Classes, pro rata, to zero, and
- (b) 50% of such amount in the following priority:

first, to Aggregate Group IV to its Planned Balance;

second, to the Aggregate Group V to its Targeted Balance;

third, to the ZX Class to zero;

fourth, to Aggregate Group V to zero; and

fifth, to Aggregate Group IV to zero.

For a description of Aggregate Group IV and Aggregate Group V, see “Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount*” in this prospectus supplement.

Group 5 Principal Distribution Amount

ZH Accrual Amount

To Aggregate Group VI to its Targeted Balance, and thereafter to the ZH Class.

HZ Accrual Amount

1. (a) 78.5714281712% of such amount to the FT Class to zero, and

(b) 21.4285718288% of such amount as follows:

first, to Aggregate Group VIII to its Targeted Balance;

second, to the HS and HT Classes, pro rata, to zero; and

third, to Aggregate Group VIII to zero.

2. Thereafter to the HZ Class.

Group 5 Cash Flow Distribution Amount

1. To the HP Class to its Planned Balance.

2. To Aggregate Group VI to its Targeted Balance.

3. To the ZH Class to zero.

4. To Aggregate Group VI to zero.

5. To the HP Class to zero.

For a description of Aggregate Groups VI and VIII, see “Description of the Certificates—Distributions of Principal—*Group 5 Principal Distribution Amount*” in this prospectus supplement.

Group 6 Principal Distribution Amount

JZ Accrual Amount

To Aggregate Group X to its Targeted Balance, and thereafter to the JZ Class.

Group 6 Cash Flow Distribution Amount

1. To Aggregate Group IX to its Planned Balance.

2. To the JP Class to its Planned Balance.

3. To Aggregate Group X to its Targeted Balance.

4. To the JZ Class to zero.

5. To Aggregate Group X to zero.

6. To the JP Class to zero.

7. To Aggregate Group IX to zero.

For a description of Aggregate Group IX and Aggregate Group X, see “Description of the Certificates—Distributions of Principal—*Group 6 Principal Distribution Amount*” in this prospectus supplement.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years)*

Group 1 Classes		PSA Prepayment Assumption								
		0%	100%	250%	350%	500%				
FD and SD		22.7	12.4	6.8	5.1	3.7				
DO and DI		18.7	6.9	6.9	6.9	5.2				
QS		26.9	16.7	3.8	2.4	1.9				
SQ		29.5	26.7	16.5	5.1	2.2				
		CPR Prepayment Assumption								
		15.1%								
FD and SD		5.9								
DO and DI		6.9								
QS		2.0								
SQ		14.2								
Group 2 Classes		PSA Prepayment Assumption								
		0%	100%	212%	350%	500%				
LC		17.2	6.6	3.9	2.7	2.1				
LD		26.4	15.6	9.2	6.0	4.4				
LU		4.0	4.0	4.0	4.0	3.5				
LV		12.7	12.7	10.6	7.7	5.8				
LZ		28.6	22.6	17.2	12.4	9.2				
LA		18.3	7.6	4.5	3.1	2.4				
Group 3 Classes		PSA Prepayment Assumption								
		0%	100%	126%	175%	196%	200%	250%	400%	500%
PG		14.9	4.0	4.0	4.0	4.0	4.0	4.0	2.8	2.2
PW		24.7	13.5	13.5	13.5	13.5	13.5	13.5	8.8	6.9
QG		16.3	5.0	5.0	5.0	5.0	5.0	5.0	3.4	2.7
QH		25.5	16.3	16.3	16.3	16.3	16.3	16.3	10.8	8.6
JC		12.7	9.2	2.9	2.9	2.9	2.9	2.9	1.4	1.0
TF		26.4	16.7	13.7	6.0	7.4	8.1	2.3	0.8	0.6
SJ and TJ		25.7	15.3	11.9	3.1	3.1	3.1	2.5	1.0	0.7
JS and JT		27.6	19.1	16.9	11.3	15.0	17.1	1.8	0.5	0.3
ZJ		29.1	23.9	22.7	19.8	10.7	2.6	0.4	0.1	0.1
PJ		17.7	6.7	6.7	6.7	6.7	6.7	6.7	4.5	3.6
Group 4 Classes		PSA Prepayment Assumption								
		0%	100%	291%	325%	450%	600%			
FQ, QI, FJ and SE		21.1	10.6	5.0	4.5	3.3	2.4			
AP		16.2	5.0	5.0	5.0	3.8	2.9			
NP		24.7	16.3	16.3	16.3	12.0	8.8			
FX, IX, SW, TW and XF		20.1	13.0	2.0	1.6	1.4	1.0			
ZX		28.5	23.4	10.0	4.7	0.5	0.3			
Group 5 Classes		PSA Prepayment Assumption								
		0%	100%	133%	169%	170%	180%	250%	350%	500%
HP		16.8	7.2	7.2	7.2	7.2	7.2	7.2	5.5	3.9
FM, SM and MD		21.8	7.2	3.0	3.0	3.0	3.1	2.1	1.2	0.8
HZ		28.9	21.8	19.9	17.2	17.1	20.7	3.4	1.4	0.7
FT		28.0	18.4	15.4	8.0	7.8	8.8	1.6	0.7	0.4
GS and GT		27.6	17.0	13.5	3.5	3.4	3.4	1.9	0.9	0.5
HS and HT		28.5	20.4	18.0	14.4	14.2	16.6	1.2	0.5	0.2
ZH		29.5	23.9	22.8	21.1	21.0	15.5	0.2	0.1	0.1

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>130%</u>	<u>212%</u>	<u>218%</u>	<u>250%</u>	<u>275%</u>	<u>400%</u>	<u>500%</u>
LP, IP and PL	13.3	4.0	4.0	4.0	4.0	4.0	3.9	3.2	2.8
PM	23.3	11.0	11.0	11.0	11.0	11.0	10.1	7.3	5.9
PN	26.0	20.3	20.3	20.3	20.3	20.3	19.1	14.0	11.3
JP	26.7	12.6	2.9	2.9	2.9	2.9	2.9	2.3	2.0
JF and NS	26.4	19.8	16.2	5.3	4.8	3.4	2.7	1.7	1.4
JZ	29.7	27.9	27.0	21.9	21.2	0.9	0.6	0.3	0.2
PK	17.7	7.7	7.7	7.7	7.7	7.7	7.2	5.5	4.5

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

The mortgage loans underlying the Group 1 MBS provide for interest only payments for a lengthy initial period and this may be more likely to be refinanced than other mortgage loans. As further described in this prospectus supplement under “Description of the Certificates—The MBS,” the scheduled monthly payments on the mortgage loans underlying the Group 1 MBS represent accrued interest only during periods that may range from seven to ten years following origination. Thereafter the scheduled monthly payments in each case are increased to amounts sufficient to pay current interest and to fully amortize each of these mortgage loans

by its maturity date. As a result, borrowers may be more likely to refinance these mortgage loans on or before the date on which the scheduled monthly payments increase. In addition, absent a refinancing some borrowers may find it increasingly difficult to remain current in their scheduled monthly payments following the increase in monthly payment amounts.

Recent hurricanes in the Gulf Coast region may present risk of increased mortgage loan prepayments. In August and September 2005, Hurricane Katrina and Hurricane Rita and related events caused catastrophic damage to extensive areas along the Gulf Coast of the United States, including portions of coastal and inland Alabama, Florida, Louisiana, Mississippi, and Texas. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Although the long-term effects are unclear, these events could lead to a general economic downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the affected areas may increase, in turn resulting in early payments of principal of the certificates backed by those mortgage loans. Additionally, casualty losses on mortgage properties with hurricane or flood damage may result in early payment of principal of the related certificates.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and

the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate, inverse floating rate or toggle certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Slight changes in LIBOR may significantly affect the interest rates of the toggle classes. The toggle classes may be extremely sensitive to certain changes in monthly LIBOR values. In particular, they may experience dramatic declines in their interest rates and yields as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield tables in this prospectus supplement.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, those classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory

authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of June 1, 2006 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of six groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS” and “Group 6 MBS” and, together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus and “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
The Principal Only, Interest Only, Inverse Floating Rate and Toggle Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Combination and Recombination

General. You are permitted to exchange all or a portion of the DO, DI, QS, SQ, LC, LD, QG, QH, FX, IX, FM, SM, LP, IP, PM and PN Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may

exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The MBS

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown

below and the general characteristics described in the MBS Prospectus. The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. The Mortgage Loans have original maturities of up to 30 years. In addition, in the case of the Mortgage Loans underlying the Group 1 MBS, the scheduled monthly payments on those loans represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. Beginning with the first monthly payment following the expiration of the applicable interest only period, the scheduled monthly payment on each of those Mortgage Loans will be increased by an amount sufficient to pay accrued interest and to fully amortize the Mortgage Loan by its scheduled maturity date. See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS*

Aggregate Unpaid Principal Balance	\$62,500,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages).....	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA (weighted average loan age)	4 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$231,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages).....	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	3 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$327,440,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages).....	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	331 months
Approximate Weighted Average WALA	25 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages).....	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	341 months
Approximate Weighted Average WALA	17 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages).....	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	313 months
Approximate Weighted Average WALA	38 months

* As described above, the Mortgage Loans underlying the Group 1 MBS provide for interest only periods that may range from at least 7 to more than 10 years following origination. The approximate weighted average remaining term to expiration of the interest only periods for those Mortgage Loans is expected to be approximately 116 months.

Group 6 MBS

Aggregate Unpaid Principal Balance	\$105,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	3 months

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest*Categories of Classes*

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Floating Rate	FD
Inverse Floating Rate	DI, QS and SQ
Interest Only	DI
Principal Only	DO
RCR**	SD
Group 2 Classes	
Fixed Rate	LC, LD, LU, LV and LZ
Accrual	LZ
RCR**	LA
Group 3 Classes	
Fixed Rate	PG, PW, QG, QH, JC and ZJ
Floating Rate	TF
Inverse Floating Rate	SJ, TJ, JS and JT
Accrual	ZJ
RCR**	PJ
Group 4 Classes	
Fixed Rate	AP, NP and ZX
Floating Rate	FQ, FJ and FX
Inverse Floating Rate	QI, SE, IX, SW and TW
Interest Only	QI, SE and IX
Accrual	ZX
RCR**	XF

<u>Interest Type*</u>	<u>Classes</u>
Group 5 Classes	
Fixed Rate	HP, HZ and ZH
Floating Rate	FM and FT
Inverse Floating Rate	SM, GS, GT, HS and HT
Accrual	HZ and ZH
RCR**	MD
Group 6 Classes	
Fixed Rate	LP, IP, PM, PN, JP and JZ
Toggle†	JF and NS
Interest Only	IP
Accrual	JZ
RCR**	PL and PK
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “Toggle” or “T” designation refers to a class whose interest rate changes significantly if the designated index meets one or more thresholds. For example, when the index meets a threshold, the interest rate may shift from a predetermined rate or formula to a different predetermined rate or formula. Accordingly, the change in interest rate may not be a continuous function of changes in the index.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All Floating Rate, Inverse Floating Rate Classes and Toggle Classes (collectively, the “No-Delay Classes”)	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the DO Class as a No-Delay Class for the sole purpose of facilitating trading.

Accrual Classes. The LZ, ZJ, ZX, HZ, ZH and JZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover or described in this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal

balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate, Inverse Floating Rate and Toggle Classes. During each Interest Accrual Period, the Floating Rate, Inverse Floating Rate and Toggle Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 5.09063% in the case of the FD, DI, QS, SQ and SD Classes; 5.14475% in the case of the TF, SJ, TJ, JS and JT Classes; 5.18375% in the case of the FQ, QI, FJ, SE, FX, IX, SW, TW and XF Classes; 5.11063% in the case of the FM, SM, FT, GS, GT, HS and HT Classes; and 5.19875% in the case of the JF and NS Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
Pass-Through	FD
PAC	DO
TAC	QS
Support	SQ
Notional	DI
RCR**	SD

<u>Principal Type*</u>	<u>Classes</u>
Group 2 Classes	
Sequential Pay	LC, LD, LU, LV and LZ
Accretion Directed	LU and LV
RCR**	LA
Group 3 Classes	
PAC	PG, PW, QG and QH
Segment(TAC)/TAC	JC, SJ and TJ
Segment (TAC)/Support	TF, JS and JT
Support	ZJ
Accretion Directed	JC, TF, SJ, TJ, JS and JT
RCR**	PJ
Group 4 Classes	
Pass-Through	FQ and FJ
PAC	AP and NP
TAC	FX, SW and TW
Support	ZX
Accretion Directed	FX, SW and TW
Notional	QI, SE and IX
RCR**	XF
Group 5 Classes	
PAC	HP
Segment(TAC)/TAC	FM, SM, GS and GT
Segment(TAC)/Support	HZ, FT, HS and HT
Support	ZH
Accretion Directed	FM, SM, HZ, FT, GS, GT, HS and HT
RCR**	MD
Group 6 Classes	
PAC	LP, PM, PN and JP
TAC	JF and NS
Support	JZ
Accretion Directed	JF and NS
Notional	IP
RCR**	PL and PK
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the LZ Class (the “LZ Accrual Amount” and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZJ Class (the

“ZJ Accrual Amount” and together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),

- the principal then paid on the Group 4 MBS (the “Group 4 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZX Class (the “ZX Accrual Amount” and together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS (the “Group 5 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZH and HZ Classes (the “ZH Accrual Amount” and “HZ Accrual Amount,” respectively, and together with the Group 5 Cash Flow Distribution Amount, the “Group 5 Principal Distribution Amount”), and
- the principal then paid on the Group 6 MBS (the “Group 6 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the JZ Class (the “JZ Accrual Amount” and together with the Group 6 Cash Flow Distribution Amount, the “Group 6 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

On each Distribution Date, we will pay the Group 1 Principal Distribution Amount as principal of the Group 1 Classes as follows:

- (a) 80% of such amount to the FD Class, until its principal balance is reduced to zero, and } Pass-Through Class
- (b) 20% of such amount in the following priority:
 - first*, to the DO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class
 - second*, to the QS Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; } TAC Class
 - third*, to the SQ Class, until its principal balance is reduced to zero; } Support Class
 - fourth*, to the QS Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and } TAC Class
 - fifth*, to the DO Class, without regard to its Planned Balance and until its principal balance is reduced to zero. } PAC Class

Group 2 Principal Distribution Amount

LZ Accrual Amount

On each Distribution Date, we will pay the LZ Accrual Amount, sequentially, as principal of the LU and LV Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the LZ Accrual Amount as principal of the LZ Class. } Accretion Directed Classes and Accrual Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount, sequentially, as principal of the LC, LD, LU, LV and LZ Classes, in that order, until their principal balances are reduced to zero. } Sequential Pay Classes

Group 3 Principal Distribution Amount

ZJ Accrual Amount

On each Distribution Date, we will pay the ZJ Accrual Amount as principal of Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZJ Accrual Amount as principal of the ZJ Class.

} Accretion
Directed/
TAC Group
and Accrual
Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount, as principal of the Group 3 Classes in the following priority:

- (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) to Aggregate Group II, until the Aggregate II Balance is reduced to its Targeted Balance for that Distribution Date; } TAC Group
- (iii) to the ZJ Class, until its principal balance is reduced to zero; } Support Class
- (iv) to Aggregate Group II, without regard to its Targeted Balance and until the Aggregate II Balance is reduced to zero; and } TAC Group
- (v) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero. } PAC Group

“Aggregate Group I” consists of the PG, PW, QG and QH Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I as follows:

- (a) 18.2054571598% of such amount, sequentially, to the PG and PW Classes, in that order, until their principal balances are reduced to zero, and
- (b) 81.7945428402% of such amount, sequentially, to the QG and QH Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I.

“Aggregate Group II” consists of the JC, TF, JS and JT Classes and Aggregate Group III (described below). On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, to the JC Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;

second, (x) 85.7142847347% of the remaining amount to the TF Class, until its principal balance is reduced to zero, and

(y) 14.2857152653% of such remaining amount as follows:

first, to Aggregate Group III, until the Aggregate III Balance (described below) is reduced to its Targeted Balance for that Distribution Date;

second, concurrently, to the JS and JT Classes, pro rata (or 76.0000053756% and 23.9999946244%, respectively), until their principal balances are reduced to zero; and

third, to Aggregate Group III, without regard to its Targeted Balance and until the Aggregate III Balance is reduced to zero; and

third, to the JC Class, without regard to its Targeted Balance and until its principal balance is reduced to zero.

The “Aggregate II Balance” is equal to the sum of (x) the aggregate principal balance of the JC, TF, JS and JT Classes and (y) the Aggregate III Balance.

“Aggregate Group III” consists of the SJ and TJ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III, concurrently, to the SJ and TJ Classes, pro rata (or 73.3333457783% and 26.6666542217%, respectively), until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group III.

Group 4 Principal Distribution Amount

ZX Accrual Amount

On each Distribution Date, we will pay the ZX Accrual Amount as principal of Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZX Accrual Amount as principal of the ZX Class. } Accretion Directed/
TAC Group
and Accrual
Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount, as principal of the Group 4 Classes as follows:

(a) 50% of such amount, concurrently, to the FQ and FJ Classes, pro rata (or 66.666667% and 33.333333%, respectively), until their principal balances are reduced to zero, and } Pass-Through
Classes

(b) 50% of such amount in the following priority:

first, to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC
Group

second, to Aggregate Group V, until the Aggregate V Balance is reduced to its Targeted Balance for that Distribution Date; } TAC
Group

third, to the ZX Class, until its principal balance is reduced to zero; } Support
Class

fourth, to Aggregate Group V, without regard to its Targeted Balance and until the Aggregate V Balance is reduced to zero; and } TAC
Group

fifth, to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero. } PAC
Group

“Aggregate Group IV” consists of the AP and NP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, sequentially, to the AP and NP Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IV.

“Aggregate Group V” consists of the FX, SW and TW Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V, concurrently, to the FX, SW and TW Classes, pro rata (or 85.7142857143%, 10.9523809524% and 3.3333333333%, respectively), until their principal balances are reduced to zero.

The “Aggregate V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V.

Group 5 Principal Distribution Amount

ZH Accrual Amount

On each Distribution Date, we will pay the ZH Accrual Amount as principal of Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZH Accrual Amount as principal of the ZH Class.

Accretion
Directed/
TAC Group
and Accrual
Class

HZ Accrual Amount

On each Distribution Date, we will pay the HZ Accrual Amount as principal of the Classes specified below in the following priority:

- (i) (a) 78.5714281712% of such amount to the FT Class, until its principal balance is reduced to zero, and } Pass-Through Class
- (b) 21.4285718288% of such amount as follows:
 - first*, to Aggregate Group VIII (described below), until the Aggregate VIII Balance (described below) is reduced to its Targeted Balance for that Distribution Date; } TAC Group
 - second*, concurrently, to the HS and HT Classes, pro rata (or 87.1666711580% and 12.8333288420%, respectively), until their principal balances are reduced to zero; and } Support Classes
 - third*, to Aggregate Group VIII, without regard to its Targeted Balance and until the Aggregate VIII Balance is reduced to zero; and } TAC Group
- (ii) thereafter to the HZ Class. } Accrual Class

Accretion
Directed
Classes

Group 5 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 5 Cash Flow Distribution Amount as principal of the Group 5 Classes in the following priority:

- (i) to the HP Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class
- (ii) to Aggregate Group VI, until the Aggregate VI Balance is reduced to its Targeted Balance for that Distribution Date; } TAC Group
- (iii) to the ZH Class, until its principal balance is reduced to zero; } Support Class
- (iv) to Aggregate Group VI, without regard to its Targeted Balance and until the Aggregate VI Balance is reduced to zero; and } TAC Group
- (v) to the HP Class, without regard to its Planned Balance and until its principal balance is reduced to zero. } PAC Class

“Aggregate Group VI” consists of the FT, HS, HT and HZ Classes, Aggregate Group VII (described below) and Aggregate Group VIII (described below). On each Distribution Date, we will apply payments of principal of Aggregate Group VI as follows:

- first*, to Aggregate Group VII, until the Aggregate VII Balance (described below) is reduced to its Targeted Balance for that Distribution Date;
- second*, (x) 78.5714281712% of the remaining amount to the FT Class, until its principal balance is reduced to zero, and

(y) 21.4285718288% of such remaining amount as follows:

first, to Aggregate Group VIII, until the Aggregate VIII Balance (described below) is reduced to its Targeted Balance for that Distribution Date;

second, concurrently, to the HS and HT Classes, pro rata, until their principal balances are reduced to zero; and

third, to Aggregate Group VIII, without regard to its Targeted Balance and until the Aggregate VIII Balance is reduced to zero;

third, to the HZ Class, until its principal balance is reduced to zero; and

fourth, to Aggregate Group VII, without regard to its Targeted Balance and until the Aggregate VII Balance is reduced to zero.

The “Aggregate VI Balance” is equal to the sum of (x) the aggregate principal balance of the FT, HS, HT and HZ Classes, (y) the Aggregate VII Balance and (z) the Aggregate VIII Balance. For determining principal payments on a Distribution Date, the Aggregate VI Balance will include any increase in the principal balance of the HZ Class on that date.

“Aggregate Group VII” consists of the FM and SM Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, concurrently, to the FM and SM Classes, pro rata (or 78.5714282791% and 21.4285717209%, respectively), until their principal balances are reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VII.

“Aggregate Group VIII” consists of the GS and GT Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII, concurrently, to the GS and GT Classes, pro rata (or 85.7407488157% and 14.2592511843%, respectively), until their principal balances are reduced to zero.

The “Aggregate VIII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VIII.

Group 6 Principal Distribution Amount

JZ Accrual Amount

On each Distribution Date, we will pay the JZ Accrual Amount as principal of Aggregate Group X (described below), until the Aggregate X Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the JZ Accrual Amount as principal of the JZ Class.

Accretion
Directed/
TAC Group
and Accrual
Class

Group 6 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 6 Cash Flow Distribution Amount as principal of the Group 6 Classes in the following priority:

(i) to Aggregate Group IX (described below), until the Aggregate IX Balance (described below) is reduced to its Planned Balance for that Distribution Date;

(ii) to the JP Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

(iii) to Aggregate Group X, until the Aggregate X Balance is reduced to its Targeted Balance for that Distribution Date;

PAC Group
and Class

TAC
Group

- | | |
|---|-----------------------|
| (iv) to the JZ Class, until its principal balance is reduced to zero; | } Support Class |
| (v) to Aggregate Group X, without regard to its Targeted Balance and until the Aggregate X Balance is reduced to zero; | |
| (vi) to the JP Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and | } TAC Group |
| (vii) to Aggregate Group IX, without regard to its Planned Balance and until the Aggregate IX Balance is reduced to zero. | |
| | } PAC Class and Group |

“Aggregate Group IX” consists of the LP, PM and PN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX, sequentially, to the LP, PM and PN Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate IX Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IX.

“Aggregate Group X” consists of the JF and NS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group X, concurrently, to the JF and NS Classes, pro rata (or 85.7142832653%, and 14.2857167347%, respectively), until their principal balances are reduced to zero.

The “Aggregate X Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group X.

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA or CPR specified in the related tables;
- the settlement date for the Certificates is June 30, 2006; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement with respect to all Classes and Principal Balances Schedules (other than the Targeted Balances for the QS Class) is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. The model used in this prospectus supplement for the QS Class Targeted Balances is the constant prepayment rate model (“CPR”), which represents the annual rate of prepayments relative to the then outstanding principal balance of a pool of new mortgage loans. Thus, “0% CPR” means no prepayments, “15% CPR” means an annual prepayment rate of 15% and so forth.

It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable CPR or PSA rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups(1)</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	DO Class	Between 100% and 350% PSA
Targeted Balances	QS Class	15.1% CPR
Planned Balances	Aggregate Group I	Between 100% and 250% PSA
Targeted Balances	Aggregate Group II	175% PSA
Targeted Balances	Aggregate Group III	200% PSA
Targeted Balances	JC Class	126% PSA
Planned Balances	Aggregate Group IV	Between 100% and 325% PSA
Targeted Balances	Aggregate Group V	325% PSA
Planned Balances	HP Class	Between 100% and 250% PSA
Targeted Balances	Aggregate Group VI	170% PSA
Targeted Balances	Aggregate Group VII	133% PSA
Targeted Balances	Aggregate Group VIII	180% PSA
Planned Balances	JP Class	Between 130% and 275% PSA
Planned Balances	Aggregate Group IX	Between 100% and 250% PSA
Targeted Balances	Aggregate Group X	218% PSA

(1) The Structuring Ranges and Rates for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

We cannot assure you that the balance of any Class or Group listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Class or Group listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Class or Group to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Class or Group to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Classes and Groups to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Classes and Groups specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable PSA or CPR rates specified above.

Initial Effective Ranges. The Effective Range for a Class or Group is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Class or Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based

upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Classes and Groups</u>	<u>Initial Effective Ranges</u>
DO Class	Between 100% and 350% PSA
Aggregate Group I	Between 100% and 250% PSA
Aggregate Group IV	Between 100% and 325% PSA
HP Class	Between 100% and 250% PSA
Aggregate Group IX	Between 100% and 250% PSA
JP Class	Between 130% and 275% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Classes and Groups might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes and Groups to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the following table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 1 Classes	
PAC	TAC and Support
Group 3 Classes	
PAC	TAC and Support
Group 4 Classes	
PAC	TAC and Support
Group 5 Classes	
PAC	TAC and Support
Group 6 Classes	
Aggregate Group IX	JP, TAC and Support
JP Class	TAC and Support

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA or CPR and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the

assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA or CPR, as applicable. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA or CPR rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Principal Only Class. **The Principal Only Class will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yield to investors in the Principal Only Class.**

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Principal Only Class (expressed as a percentage of original principal balance) is as follows:

<u>Class</u>	<u>Price</u>
DO	71.0%

Sensitivity of the DO Class to Prepayments

	<u>PSA Prepayment Assumption</u>					<u>CPR Prepayment Assumption</u>
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>	<u>15.1%</u>
Pre-Tax Yields to Maturity	3.6%	5.5%	5.5%	5.5%	7.1%	5.5%

The Inverse Floating Rate and Toggle Classes. **The yields on the Inverse Floating Rate and Toggle Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the DI, QI, SE and IX Classes would lose money on their initial investments under certain Index and prepayment scenarios.**

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate and Toggle Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
DI	7.000000%
QS	95.000000%
SQ	85.000000%
SJ	92.000000%
TJ	98.000000%
JS	84.000000%
JT	99.000000%
QI	0.109375%
SE	3.500000%
IX	0.343750%
SW	94.000000%
TW	99.500000%
SM	96.000000%
GS	88.000000%
GT	98.500000%
HS	75.000000%
HT	99.000000%
JF	100.000000%
NS	94.000000%
SD	95.875000%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the DI Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					<u>CPR Prepayment Assumption</u>
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>	<u>15.1%</u>
1.09063%	94.7%	89.9%	89.9%	89.9%	89.0%	89.9%
3.09063%	59.1%	53.9%	53.9%	53.9%	51.8%	53.9%
5.09063%	25.2%	19.0%	19.0%	19.0%	14.4%	19.0%
7.14000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the QS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					<u>CPR Prepayment Assumption</u>
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>	<u>15.1%</u>
1.09063%	26.5%	26.6%	27.5%	28.1%	28.6%	28.7%
3.09063%	17.6%	17.6%	18.7%	19.4%	20.0%	20.0%
5.09063%	8.9%	8.9%	10.1%	10.9%	11.6%	11.5%
7.14000%	0.3%	0.3%	1.5%	2.4%	3.1%	3.0%

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					<u>CPR Prepayment Assumption</u>
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>	<u>15.1%</u>
1.09063%	29.8%	29.8%	29.9%	31.6%	35.5%	30.1%
3.09063%	19.7%	19.7%	19.9%	21.9%	26.0%	20.1%
5.09063%	10.0%	10.0%	10.3%	12.6%	16.8%	10.5%
7.14000%	0.6%	0.6%	1.0%	3.4%	7.7%	1.2%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>126%</u>	<u>175%</u>	<u>196%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
1.14475%	46.1%	46.1%	46.1%	48.3%	48.3%	48.3%	48.4%	52.5%	55.5%
3.14475%	26.5%	26.5%	26.6%	28.9%	28.9%	28.9%	29.3%	34.1%	37.5%
5.14475%	7.9%	8.0%	8.2%	10.5%	10.5%	10.5%	11.1%	16.6%	20.4%
6.00000% and above	0.4%	0.6%	0.7%	3.0%	3.0%	3.0%	3.6%	9.4%	13.4%

**Sensitivity of the TJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>126%</u>	<u>175%</u>	<u>196%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
6.0% and below	9.4%	9.4%	9.5%	10.0%	10.0%	10.0%	10.2%	11.5%	12.4%
6.2%	4.7%	4.8%	4.8%	5.4%	5.4%	5.4%	5.6%	7.1%	8.1%
6.4%	0.1%	0.2%	0.2%	0.9%	0.9%	0.9%	1.1%	2.8%	3.9%

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>126%</u>	<u>175%</u>	<u>196%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
1.14475%	48.8%	48.8%	48.8%	48.9%	48.9%	48.9%	56.2%	84.9%	104.5%
3.14475%	28.0%	28.0%	28.1%	28.3%	28.1%	28.1%	36.4%	65.7%	85.6%
5.14475%	8.5%	8.6%	8.7%	9.2%	8.9%	8.7%	17.8%	47.4%	67.6%
6.00000% and above	0.8%	0.9%	1.1%	1.6%	1.2%	1.1%	10.2%	39.9%	60.1%

**Sensitivity of the JT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	126%	175%	196%	200%	250%	400%	500%
6.0% and below	10.3%	10.3%	10.3%	10.4%	10.3%	10.3%	10.8%	12.4%	13.3%
6.2%	5.2%	5.2%	5.2%	5.2%	5.2%	5.2%	5.9%	7.9%	9.2%
6.4%	0.1%	0.1%	0.1%	0.2%	0.1%	0.1%	0.9%	3.5%	5.0%

**Sensitivity of the QI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	291%	325%	450%	600%
6.550% and below	45.3%	41.9%	28.5%	26.1%	16.7%	4.9%
6.575%	19.3%	16.1%	3.4%	1.1%	(7.8)%	(19.0)%
6.600%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	291%	325%	450%	600%
1.18375%	186.6%	182.2%	164.7%	161.5%	149.4%	134.2%
3.18375%	107.0%	103.2%	88.1%	85.3%	74.7%	61.5%
5.18375%	37.4%	34.1%	20.9%	18.5%	9.3%	(2.4)%
6.55000% and above . . .	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the IX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	291%	325%	450%	600%
6.35% and below	64.3%	64.2%	10.3%	(4.1)%	(22.3)%	(68.0)%
6.45%	30.0%	29.4%	(30.4)%	(46.6)%	(67.8)%	*
6.55%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	291%	325%	450%	600%
1.18375%	42.6%	42.6%	44.6%	45.0%	45.5%	46.9%
3.18375%	24.4%	24.5%	26.9%	27.5%	28.1%	29.8%
5.18375%	7.1%	7.2%	10.1%	10.7%	11.5%	13.5%
6.00000% and above . . .	0.4%	0.5%	3.4%	4.2%	5.0%	7.1%

**Sensitivity of the TW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>291%</u>	<u>325%</u>	<u>450%</u>	<u>600%</u>
6.000% and below	9.2%	9.2%	9.5%	9.5%	9.6%	9.7%
6.175%	4.6%	4.6%	5.0%	5.1%	5.2%	5.4%
6.350% and above	0.1%	0.1%	0.6%	0.7%	0.8%	1.2%

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>133%</u>	<u>169%</u>	<u>170%</u>	<u>180%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
1.11063%	21.9%	22.2%	23.0%	23.0%	23.0%	22.9%	23.2%	24.3%	25.8%
3.11063%	13.9%	14.2%	15.0%	15.0%	15.0%	15.0%	15.4%	16.7%	18.4%
5.11063%	6.0%	6.3%	7.2%	7.2%	7.2%	7.2%	7.7%	9.3%	11.2%
6.60000%	0.4%	0.6%	1.6%	1.5%	1.5%	1.5%	2.1%	3.8%	5.9%

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>133%</u>	<u>169%</u>	<u>170%</u>	<u>180%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
1.11063%.....	24.6%	24.7%	24.8%	28.6%	28.8%	28.8%	30.8%	37.7%	49.5%
3.11063%.....	14.5%	14.6%	14.7%	18.4%	18.6%	18.6%	20.9%	28.2%	40.2%
5.11063%.....	4.8%	4.9%	5.1%	8.4%	8.6%	8.6%	11.4%	18.9%	31.2%
6.00000% and above	0.6%	0.8%	1.0%	4.1%	4.2%	4.2%	7.3%	14.8%	27.2%

**Sensitivity of the GT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>133%</u>	<u>169%</u>	<u>170%</u>	<u>180%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
6.000% and below	9.3%	9.4%	9.4%	9.8%	9.8%	9.8%	10.1%	11.0%	12.3%
6.175%	4.7%	4.7%	4.7%	5.2%	5.2%	5.2%	5.6%	6.6%	8.2%
6.350%	0.1%	0.1%	0.2%	0.6%	0.6%	0.6%	1.2%	2.3%	4.2%

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>133%</u>	<u>169%</u>	<u>170%</u>	<u>180%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
1.11063%	28.6%	28.6%	28.7%	28.8%	28.8%	28.7%	54.3%	104.8%	198.3%
3.11063%	16.8%	16.8%	17.0%	17.2%	17.3%	17.1%	43.1%	93.2%	186.1%
5.11063%	5.8%	5.9%	6.1%	6.5%	6.5%	6.2%	32.3%	81.8%	174.1%
6.00000% and above	1.3%	1.4%	1.6%	2.0%	2.1%	1.8%	27.6%	76.9%	168.8%

**Sensitivity of the HT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	133%	169%	170%	180%	250%	350%	500%
6.000% and below	10.3%	10.3%	10.3%	10.3%	10.4%	10.3%	11.2%	12.6%	14.7%
6.175%	5.2%	5.2%	5.2%	5.2%	5.2%	5.2%	6.3%	8.2%	10.9%
6.350%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	1.5%	3.8%	7.2%

**Sensitivity of the JF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	212%	218%	250%	275%	400%	500%
1.19875%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%	2.1%	2.1%	2.2%
3.19875%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.1%	4.1%
5.19875%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%	6.0%
6.25000% through 7.00000%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%	7.0%
Above 7.00000%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%	6.1%

**Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	130%	212%	218%	250%	275%	400%	500%
1.19875%	33.9%	33.9%	33.9%	34.7%	34.7%	35.0%	35.3%	36.3%	37.0%
3.19875%	20.1%	20.1%	20.2%	21.1%	21.2%	21.5%	21.9%	23.1%	23.9%
5.19875%	6.9%	7.0%	7.0%	8.0%	8.1%	8.6%	9.0%	10.5%	11.3%
6.25000% through 7.00000%	0.3%	0.3%	0.4%	1.3%	1.4%	2.0%	2.5%	4.0%	4.9%
Above 7.00000%	6.6%	6.6%	6.7%	7.6%	7.8%	8.3%	8.7%	10.1%	11.0%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					CPR Prepayment Assumption
	50%	100%	250%	350%	500%	15.1%
1.09063%	26.4%	26.5%	26.7%	26.9%	27.1%	26.9%
3.09063%	17.5%	17.6%	17.9%	18.1%	18.3%	18.1%
5.09063%	8.9%	9.0%	9.3%	9.5%	9.8%	9.4%
7.14000%	0.3%	0.4%	0.7%	1.0%	1.3%	0.8%

The Fixed Rate Interest Only Class. The yield to investors in the Fixed Rate Interest Only Class will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rate:

Class	% PSA
IP	382% PSA

If the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the IP Class would lose money on their initial investments.

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase price of the Fixed Rate Interest Only Class (expressed as a percentage of the original principal balance) is as follows:

<u>Class</u>	<u>Price*</u>
IP	19.375%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table below.

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>212%</u>	<u>218%</u>	<u>250%</u>	<u>275%</u>	<u>400%</u>	<u>500%</u>
Pre-Tax Yields to Maturity . . .	18.8%	8.0%	8.0%	8.0%	8.0%	8.0%	7.4%	(1.5)%	(10.1)%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- in the case of the Group 1, 3, 4, 5 and 6 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average

lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA or CPR rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	8.50%
Group 2 MBS	360 months	360 months	8.50%
Group 3 MBS	360 months	360 months	8.50%
Group 4 MBS	360 months	360 months	9.00%
Group 5 MBS	360 months	360 months	8.00%
Group 6 MBS	360 months	360 months	8.50%

In addition, in the case of the information set forth for each of the Group 1 Classes under 0% PSA, we assumed that the related Mortgage Loans have an original and a remaining interest only period of 120 months.

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed, or
- that the underlying Mortgage Loans will prepay at any *constant* PSA or CPR level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA or CPR rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	FD and SD Classes					FD and SD Classes		DO and DI† Classes					DO and DI† Classes	
	PSA Prepayment Assumption					CPR Prepayment Assumption		PSA Prepayment Assumption					CPR Prepayment Assumption	
	0%	100%	250%	350%	500%	15.1%		0%	100%	250%	350%	500%	15.1%	
Initial Percent	100	100	100	100	100	100		100	100	100	100	100	100	
June 2007	100	98	95	93	89	85		100	96	96	96	96	96	
June 2008	100	93	84	78	69	72		100	88	88	88	88	88	
June 2009	100	88	71	62	49	61		100	78	78	78	78	78	
June 2010	100	83	61	49	34	52		100	68	68	68	63	68	
June 2011	100	78	52	38	24	44		100	59	59	59	44	59	
June 2012	100	73	44	30	17	37		100	50	50	50	31	50	
June 2013	100	69	37	24	12	32		100	42	42	42	21	42	
June 2014	100	65	32	19	8	27		100	35	35	35	15	35	
June 2015	100	61	27	15	6	23		100	28	28	28	11	28	
June 2016	100	57	23	12	4	19		100	22	22	22	7	22	
June 2017	98	52	19	9	3	16		96	17	17	17	5	17	
June 2018	96	47	16	7	2	13		92	13	13	13	3	13	
June 2019	93	43	13	5	1	11		88	10	10	10	2	10	
June 2020	91	39	11	4	1	9		83	7	7	7	2	7	
June 2021	88	35	9	3	1	7		78	6	6	6	1	6	
June 2022	85	32	7	2	*	6		73	4	4	4	1	4	
June 2023	82	29	6	2	*	5		66	3	3	3	*	3	
June 2024	78	25	5	1	*	4		60	2	2	2	*	2	
June 2025	74	22	4	1	*	3		53	2	2	2	*	2	
June 2026	70	20	3	1	*	2		45	1	1	1	*	1	
June 2027	65	17	2	1	*	2		36	1	1	1	*	1	
June 2028	60	15	2	*	*	1		27	1	1	1	*	1	
June 2029	55	12	1	*	*	1		17	*	*	*	*	*	
June 2030	49	10	1	*	*	1		6	*	*	*	*	*	
June 2031	42	8	1	*	*	1		*	*	*	*	*	*	
June 2032	35	6	*	*	*	*		*	*	*	*	*	*	
June 2033	27	4	*	*	*	*		*	*	*	*	*	*	
June 2034	19	3	*	*	*	*		*	*	*	*	*	*	
June 2035	10	1	*	*	*	*		*	*	*	*	*	*	
June 2036	0	0	0	0	0	0		0	0	0	0	0	0	
Weighted Average														
Life (years)**	22.7	12.4	6.8	5.1	3.7	5.9		18.7	6.9	6.9	6.9	5.2	6.9	

Date	QS Class					QS Class		SQ Class					SQ Class	
	PSA Prepayment Assumption					CPR Prepayment Assumption		PSA Prepayment Assumption					CPR Prepayment Assumption	
	0%	100%	250%	350%	500%	15.1%		0%	100%	250%	350%	500%	15.1%	
Initial Percent	100	100	100	100	100	100		100	100	100	100	100	100	
June 2007	100	100	91	85	76	63		100	100	100	100	100	100	
June 2008	100	100	73	56	40	40		100	100	100	100	72	100	
June 2009	100	100	54	26	18	25		100	100	100	100	0	100	
June 2010	100	100	38	14	0	14		100	100	100	68	0	100	
June 2011	100	100	27	5	0	5		100	100	100	45	0	100	
June 2012	100	100	18	0	0	0		100	100	100	30	0	99	
June 2013	100	100	12	0	0	0		100	100	100	11	0	87	
June 2014	100	100	8	0	0	0		100	100	100	1	0	80	
June 2015	100	100	5	0	0	0		100	100	100	0	0	78	
June 2016	100	97	2	0	0	0		100	100	100	0	0	74	
June 2017	100	92	0	0	0	0		100	100	96	0	0	68	
June 2018	100	85	0	0	0	0		100	100	84	0	0	61	
June 2019	100	78	0	0	0	0		100	100	73	0	0	54	
June 2020	100	70	0	0	0	0		100	100	63	0	0	47	
June 2021	100	62	0	0	0	0		100	100	54	0	0	41	
June 2022	100	54	0	0	0	0		100	100	46	0	0	35	
June 2023	100	47	0	0	0	0		100	100	38	0	0	30	
June 2024	100	39	0	0	0	0		100	100	32	0	0	25	
June 2025	100	32	0	0	0	0		100	100	26	0	0	20	
June 2026	100	25	0	0	0	0		100	100	21	0	0	17	
June 2027	100	18	0	0	0	0		100	100	17	0	0	14	
June 2028	100	11	0	0	0	0		100	100	14	0	0	11	
June 2029	100	5	0	0	0	0		100	100	11	0	0	8	
June 2030	100	0	0	0	0	0		100	98	8	0	0	6	
June 2031	90	0	0	0	0	0		100	78	6	0	0	5	
June 2032	70	0	0	0	0	0		100	60	4	0	0	3	
June 2033	49	0	0	0	0	0		100	42	3	0	0	2	
June 2034	25	0	0	0	0	0		100	26	1	0	0	1	
June 2035	0	0	0	0	0	0		97	10	1	0	0	*	
June 2036	0	0	0	0	0	0		0	0	0	0	0	0	
Weighted Average														
Life (years)**	26.9	16.7	3.8	2.4	1.9	2.0		29.5	26.7	16.5	5.1	2.2	14.2	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	LC Class					LD Class					LU Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	212%	350%	500%	0%	100%	212%	350%	500%	0%	100%	212%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	95	92	88	84	100	100	100	100	100	89	89	89	89	89
June 2008	98	87	78	66	54	100	100	100	100	100	77	77	77	77	77
June 2009	96	78	60	41	22	100	100	100	100	100	65	65	65	65	65
June 2010	95	68	45	21	0	100	100	100	100	99	51	51	51	51	51
June 2011	93	59	31	5	0	100	100	100	100	0	37	37	37	37	11
June 2012	92	51	20	0	0	100	100	100	48	0	22	22	22	22	0
June 2013	90	43	10	0	0	100	100	100	0	0	6	6	6	0	0
June 2014	88	36	1	0	0	100	100	100	0	0	0	0	0	0	0
June 2015	85	29	0	0	0	100	100	55	0	0	0	0	0	0	0
June 2016	83	23	0	0	0	100	100	8	0	0	0	0	0	0	0
June 2017	80	16	0	0	0	100	100	0	0	0	0	0	0	0	0
June 2018	77	11	0	0	0	100	100	0	0	0	0	0	0	0	0
June 2019	74	5	0	0	0	100	100	0	0	0	0	0	0	0	0
June 2020	71	*	0	0	0	100	100	0	0	0	0	0	0	0	0
June 2021	67	0	0	0	0	100	67	0	0	0	0	0	0	0	0
June 2022	63	0	0	0	0	100	34	0	0	0	0	0	0	0	0
June 2023	59	0	0	0	0	100	3	0	0	0	0	0	0	0	0
June 2024	54	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2025	49	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2026	43	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2027	37	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2028	30	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2029	23	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2030	15	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2031	6	0	0	0	0	100	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	78	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	3	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.2	6.6	3.9	2.7	2.1	26.4	15.6	9.2	6.0	4.4	4.0	4.0	4.0	4.0	3.5

Date	LV Class					LZ Class					LA Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	212%	350%	500%	0%	100%	212%	350%	500%	0%	100%	212%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	100	100	106	106	106	106	106	99	96	93	90	86
June 2008	100	100	100	100	100	113	113	113	113	113	98	89	80	70	59
June 2009	100	100	100	100	100	120	120	120	120	120	97	80	65	48	32
June 2010	100	100	100	100	100	127	127	127	127	127	95	72	51	30	12
June 2011	100	100	100	100	100	135	135	135	135	135	94	64	40	16	0
June 2012	100	100	100	100	31	143	143	143	143	143	93	57	30	6	0
June 2013	100	100	100	84	0	152	152	152	152	125	91	50	21	0	0
June 2014	95	95	95	29	0	161	161	161	161	85	89	44	13	0	0
June 2015	87	87	87	0	0	171	171	171	152	59	87	38	7	0	0
June 2016	78	78	78	0	0	182	182	182	117	40	85	32	1	0	0
June 2017	69	69	41	0	0	193	193	193	90	27	83	27	0	0	0
June 2018	60	60	1	0	0	205	205	205	69	19	80	22	0	0	0
June 2019	49	49	0	0	0	218	218	175	53	13	77	17	0	0	0
June 2020	38	38	0	0	0	231	231	147	40	8	74	12	0	0	0
June 2021	27	27	0	0	0	245	245	124	31	6	71	8	0	0	0
June 2022	14	14	0	0	0	261	261	103	23	4	68	4	0	0	0
June 2023	1	1	0	0	0	277	277	86	18	3	64	*	0	0	0
June 2024	0	0	0	0	0	278	250	71	13	2	60	0	0	0	0
June 2025	0	0	0	0	0	278	221	58	10	1	55	0	0	0	0
June 2026	0	0	0	0	0	278	194	47	7	1	50	0	0	0	0
June 2027	0	0	0	0	0	278	168	38	5	*	45	0	0	0	0
June 2028	0	0	0	0	0	278	144	30	4	*	39	0	0	0	0
June 2029	0	0	0	0	0	278	121	24	3	*	32	0	0	0	0
June 2030	0	0	0	0	0	278	100	18	2	*	25	0	0	0	0
June 2031	0	0	0	0	0	278	80	13	1	*	18	0	0	0	0
June 2032	0	0	0	0	0	278	61	10	1	*	9	0	0	0	0
June 2033	0	0	0	0	0	278	43	6	*	*	*	0	0	0	0
June 2034	0	0	0	0	0	195	26	4	*	*	0	0	0	0	0
June 2035	0	0	0	0	0	102	10	1	*	*	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.7	12.7	10.6	7.7	5.8	28.6	22.6	17.2	12.4	9.2	18.3	7.6	4.5	3.1	2.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PG Class									PW Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	126%	175%	196%	200%	250%	400%	500%	0%	100%	126%	175%	196%	200%	250%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	98	86	86	86	86	86	86	86	86	100	100	100	100	100	100	100	100	100
June 2008	97	72	72	72	72	72	72	72	55	100	100	100	100	100	100	100	100	100
June 2009	95	59	59	59	59	59	59	43	25	100	100	100	100	100	100	100	100	100
June 2010	93	47	47	47	47	47	47	22	4	100	100	100	100	100	100	100	100	100
June 2011	91	36	36	36	36	36	36	6	0	100	100	100	100	100	100	100	100	76
June 2012	89	25	25	25	25	25	25	0	0	100	100	100	100	100	100	100	85	52
June 2013	86	15	15	15	15	15	15	0	0	100	100	100	100	100	100	100	63	36
June 2014	84	6	6	6	6	6	6	0	0	100	100	100	100	100	100	100	47	24
June 2015	81	0	0	0	0	0	0	0	0	100	95	95	95	95	95	95	35	17
June 2016	77	0	0	0	0	0	0	0	0	100	78	78	78	78	78	78	26	11
June 2017	74	0	0	0	0	0	0	0	0	100	64	64	64	64	64	64	19	8
June 2018	70	0	0	0	0	0	0	0	0	100	53	53	53	53	53	53	14	5
June 2019	66	0	0	0	0	0	0	0	0	100	43	43	43	43	43	43	10	3
June 2020	61	0	0	0	0	0	0	0	0	100	35	35	35	35	35	35	7	2
June 2021	56	0	0	0	0	0	0	0	0	100	28	28	28	28	28	28	5	2
June 2022	51	0	0	0	0	0	0	0	0	100	23	23	23	23	23	23	4	1
June 2023	45	0	0	0	0	0	0	0	0	100	18	18	18	18	18	18	3	1
June 2024	39	0	0	0	0	0	0	0	0	100	14	14	14	14	14	14	2	*
June 2025	32	0	0	0	0	0	0	0	0	100	11	11	11	11	11	11	1	*
June 2026	25	0	0	0	0	0	0	0	0	100	9	9	9	9	9	9	1	*
June 2027	16	0	0	0	0	0	0	0	0	100	7	7	7	7	7	7	1	*
June 2028	7	0	0	0	0	0	0	0	0	100	5	5	5	5	5	5	*	*
June 2029	0	0	0	0	0	0	0	0	0	95	4	4	4	4	4	4	*	*
June 2030	0	0	0	0	0	0	0	0	0	69	2	2	2	2	2	2	*	*
June 2031	0	0	0	0	0	0	0	0	0	41	2	2	2	2	2	2	*	*
June 2032	0	0	0	0	0	0	0	0	0	10	1	1	1	1	1	1	*	*
June 2033	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.9	4.0	4.0	4.0	4.0	4.0	4.0	2.8	2.2	24.7	13.5	13.5	13.5	13.5	13.5	13.5	8.8	6.9

Date	QG Class									QH Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	126%	175%	196%	200%	250%	400%	500%	0%	100%	126%	175%	196%	200%	250%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	88	88	88	88	88	88	88	88	100	100	100	100	100	100	100	100	100
June 2008	97	77	77	77	77	77	77	76	62	100	100	100	100	100	100	100	100	100
June 2009	96	66	66	66	66	66	66	52	37	100	100	100	100	100	100	100	100	100
June 2010	94	56	56	56	56	56	56	34	20	100	100	100	100	100	100	100	100	100
June 2011	92	46	46	46	46	46	46	21	8	100	100	100	100	100	100	100	100	100
June 2012	91	37	37	37	37	37	37	11	0	100	100	100	100	100	100	100	100	98
June 2013	88	29	29	29	29	29	29	3	0	100	100	100	100	100	100	100	100	67
June 2014	86	21	21	21	21	21	21	0	0	100	100	100	100	100	100	100	88	46
June 2015	84	14	14	14	14	14	14	0	0	100	100	100	100	100	100	100	65	31
June 2016	81	9	9	9	9	9	9	0	0	100	100	100	100	100	100	100	48	21
June 2017	78	4	4	4	4	4	4	0	0	100	100	100	100	100	100	100	35	14
June 2018	75	0	0	0	0	0	0	0	0	100	99	99	99	99	99	99	26	10
June 2019	71	0	0	0	0	0	0	0	0	100	81	81	81	81	81	81	19	7
June 2020	68	0	0	0	0	0	0	0	0	100	66	66	66	66	66	66	14	4
June 2021	63	0	0	0	0	0	0	0	0	100	53	53	53	53	53	53	10	3
June 2022	59	0	0	0	0	0	0	0	0	100	43	43	43	43	43	43	7	2
June 2023	54	0	0	0	0	0	0	0	0	100	34	34	34	34	34	34	5	1
June 2024	49	0	0	0	0	0	0	0	0	100	27	27	27	27	27	27	4	1
June 2025	43	0	0	0	0	0	0	0	0	100	21	21	21	21	21	21	3	1
June 2026	37	0	0	0	0	0	0	0	0	100	16	16	16	16	16	16	2	*
June 2027	30	0	0	0	0	0	0	0	0	100	13	13	13	13	13	13	1	*
June 2028	22	0	0	0	0	0	0	0	0	100	9	9	9	9	9	9	1	*
June 2029	14	0	0	0	0	0	0	0	0	100	7	7	7	7	7	7	1	*
June 2030	5	0	0	0	0	0	0	0	0	100	5	5	5	5	5	5	*	*
June 2031	0	0	0	0	0	0	0	0	0	77	3	3	3	3	3	3	*	*
June 2032	0	0	0	0	0	0	0	0	0	19	2	2	2	2	2	2	*	*
June 2033	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*	*
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.3	5.0	5.0	5.0	5.0	5.0	5.0	3.4	2.7	25.5	16.3	16.3	16.3	16.3	16.3	16.3	10.8	8.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	JC Class									TF Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	126%	175%	196%	200%	250%	400%	500%	0%	100%	126%	175%	196%	200%	250%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	98	98	79	79	79	79	79	79	75	100	100	100	84	84	84	79	31	0
June 2008	95	95	60	60	60	60	60	60	0	100	100	100	71	71	71	49	0	0
June 2009	92	92	44	44	44	44	44	0	0	100	100	100	61	61	61	28	0	0
June 2010	89	89	31	31	31	31	31	0	0	100	100	100	54	54	54	13	0	0
June 2011	86	86	19	19	19	19	19	0	0	100	100	100	48	48	48	5	0	0
June 2012	83	83	9	9	9	9	9	0	0	100	100	100	44	45	45	1	0	0
June 2013	79	79	1	1	1	1	1	0	0	100	100	100	42	44	44	*	0	0
June 2014	76	75	0	0	0	0	0	0	0	100	100	97	38	41	42	0	0	0
June 2015	72	66	0	0	0	0	0	0	0	100	100	92	34	39	40	0	0	0
June 2016	67	52	0	0	0	0	0	0	0	100	100	86	28	36	37	0	0	0
June 2017	63	34	0	0	0	0	0	0	0	100	100	78	22	32	34	0	0	0
June 2018	58	13	0	0	0	0	0	0	0	100	100	69	15	29	31	0	0	0
June 2019	53	0	0	0	0	0	0	0	0	100	95	59	8	25	28	0	0	0
June 2020	48	0	0	0	0	0	0	0	0	100	84	49	1	21	25	0	0	0
June 2021	42	0	0	0	0	0	0	0	0	100	71	39	0	18	22	0	0	0
June 2022	36	0	0	0	0	0	0	0	0	100	59	28	0	14	19	0	0	0
June 2023	30	0	0	0	0	0	0	0	0	100	46	17	0	11	17	0	0	0
June 2024	23	0	0	0	0	0	0	0	0	100	33	6	0	7	14	0	0	0
June 2025	16	0	0	0	0	0	0	0	0	100	19	0	0	4	12	0	0	0
June 2026	8	0	0	0	0	0	0	0	0	100	6	0	0	2	10	0	0	0
June 2027	*	0	0	0	0	0	0	0	0	100	0	0	0	0	8	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	96	0	0	0	0	6	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	92	0	0	0	0	4	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	88	0	0	0	0	3	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	83	0	0	0	0	2	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	78	0	0	0	0	1	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.7	9.2	2.9	2.9	2.9	2.9	2.9	1.4	1.0	26.4	16.7	13.7	6.0	7.4	8.1	2.3	0.8	0.6

Date	SJ and TJ Classes									JS and JT Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	126%	175%	196%	200%	250%	400%	500%	0%	100%	126%	175%	196%	200%	250%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	75	75	75	75	47	0	100	100	100	100	100	100	86	0	0
June 2008	100	100	100	55	55	55	55	0	0	100	100	100	100	100	100	38	0	0
June 2009	100	100	100	39	39	39	39	0	0	100	100	100	100	100	100	7	0	0
June 2010	100	100	100	28	28	28	21	0	0	100	100	100	100	100	100	0	0	0
June 2011	100	100	100	19	19	19	8	0	0	100	100	100	100	100	100	0	0	0
June 2012	100	100	100	14	14	14	1	0	0	100	100	100	99	100	100	0	0	0
June 2013	100	100	100	13	13	13	*	0	0	100	100	100	95	99	100	0	0	0
June 2014	100	100	95	10	10	10	0	0	0	100	100	100	90	98	100	0	0	0
June 2015	100	100	88	6	6	6	0	0	0	100	100	100	83	97	100	0	0	0
June 2016	100	100	78	2	2	2	0	0	0	100	100	100	75	96	100	0	0	0
June 2017	100	100	65	0	0	0	0	0	0	100	100	100	62	90	96	0	0	0
June 2018	100	100	52	0	0	0	0	0	0	100	100	100	43	80	87	0	0	0
June 2019	100	92	37	0	0	0	0	0	0	100	100	100	24	70	79	0	0	0
June 2020	100	74	21	0	0	0	0	0	0	100	100	100	4	59	70	0	0	0
June 2021	100	55	4	0	0	0	0	0	0	100	100	100	0	49	62	0	0	0
June 2022	100	36	0	0	0	0	0	0	0	100	100	78	0	39	54	0	0	0
June 2023	100	16	0	0	0	0	0	0	0	100	100	48	0	30	46	0	0	0
June 2024	100	0	0	0	0	0	0	0	0	100	91	17	0	21	39	0	0	0
June 2025	100	0	0	0	0	0	0	0	0	100	54	0	0	13	33	0	0	0
June 2026	100	0	0	0	0	0	0	0	0	100	17	0	0	5	27	0	0	0
June 2027	100	0	0	0	0	0	0	0	0	100	0	0	0	0	22	0	0	0
June 2028	94	0	0	0	0	0	0	0	0	100	0	0	0	0	17	0	0	0
June 2029	88	0	0	0	0	0	0	0	0	100	0	0	0	0	12	0	0	0
June 2030	81	0	0	0	0	0	0	0	0	100	0	0	0	0	9	0	0	0
June 2031	73	0	0	0	0	0	0	0	0	100	0	0	0	0	5	0	0	0
June 2032	66	0	0	0	0	0	0	0	0	100	0	0	0	0	2	0	0	0
June 2033	16	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.7	15.3	11.9	3.1	3.1	3.1	2.5	1.0	0.7	27.6	19.1	16.9	11.3	15.0	17.1	1.8	0.5	0.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	ZJ Class										PJ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	126%	175%	196%	200%	250%	400%	500%		0%	100%	126%	175%	196%	200%	250%	400%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100		100	100	100	100	100	100	100	100	100	
June 2007	106	106	106	106	68	61	0	0	0		99	90	90	90	90	90	90	90	90	
June 2008	113	113	113	113	45	33	0	0	0		98	80	80	80	80	80	80	80	80	
June 2009	120	120	120	120	31	14	0	0	0		97	71	71	71	71	71	71	60	47	
June 2010	127	127	127	127	24	4	0	0	0		95	63	63	63	63	63	63	45	32	
June 2011	135	135	135	135	22	1	0	0	0		94	55	55	55	55	55	55	33	22	
June 2012	143	143	143	143	23	1	0	0	0		92	47	47	47	47	47	47	25	15	
June 2013	152	152	152	152	25	1	0	0	0		90	40	40	40	40	40	40	18	10	
June 2014	161	161	161	161	26	1	0	0	0		88	33	33	33	33	33	33	14	7	
June 2015	171	171	171	171	28	1	0	0	0		86	28	28	28	28	28	28	10	5	
June 2016	182	182	182	182	30	1	0	0	0		84	23	23	23	23	23	23	7	3	
June 2017	193	193	193	193	31	2	0	0	0		81	19	19	19	19	19	19	5	2	
June 2018	205	205	205	205	33	2	0	0	0		79	15	15	15	15	15	15	4	2	
June 2019	218	218	218	218	35	2	0	0	0		76	13	13	13	13	13	13	3	1	
June 2020	231	231	231	231	37	2	0	0	0		73	10	10	10	10	10	10	2	1	
June 2021	245	245	245	213	40	2	0	0	0		69	8	8	8	8	8	8	2	*	
June 2022	261	261	261	188	42	2	0	0	0		65	7	7	7	7	7	7	1	*	
June 2023	277	277	277	165	45	2	0	0	0		61	5	5	5	5	5	5	1	*	
June 2024	294	294	294	142	48	2	0	0	0		57	4	4	4	4	4	4	1	*	
June 2025	312	312	286	121	51	2	0	0	0		52	3	3	3	3	3	3	*	*	
June 2026	331	331	245	102	54	3	0	0	0		46	3	3	3	3	3	3	*	*	
June 2027	351	311	207	84	51	3	0	0	0		41	2	2	2	2	2	2	*	*	
June 2028	373	259	170	67	41	3	0	0	0		34	1	1	1	1	1	1	*	*	
June 2029	396	209	135	52	31	3	0	0	0		27	1	1	1	1	1	1	*	*	
June 2030	421	160	102	38	23	3	0	0	0		20	1	1	1	1	1	1	*	*	
June 2031	446	113	71	26	15	4	0	0	0		12	*	*	*	*	*	*	*	*	
June 2032	474	68	42	15	9	4	0	0	0		3	*	*	*	*	*	*	*	*	
June 2033	503	24	15	5	3	3	0	0	0		*	*	*	*	*	*	*	*	*	
June 2034	529	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0	
June 2035	276	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0	
June 2036	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	29.1	23.9	22.7	19.8	10.7	2.6	0.4	0.1	0.1		17.7	6.7	6.7	6.7	6.7	6.7	6.7	4.5	3.6	

Date	FQ, QI†, FJ and SE† Classes						AP Class						NP Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	291%	325%	450%	600%	0%	100%	291%	325%	450%	600%	0%	100%	291%	325%	450%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	94	85	84	78	71	99	90	90	90	90	90	100	100	100	100	100	100
June 2008	99	87	70	67	56	45	97	78	78	78	78	70	100	100	100	100	100	100
June 2009	98	81	57	53	40	28	96	66	66	66	62	41	100	100	100	100	100	100
June 2010	97	75	46	42	29	18	94	56	56	56	42	22	100	100	100	100	100	100
June 2011	96	69	37	33	21	11	93	46	46	46	28	11	100	100	100	100	100	100
June 2012	95	64	30	26	15	7	91	36	36	36	17	3	100	100	100	100	100	100
June 2013	94	59	25	21	11	4	89	27	27	27	10	0	100	100	100	100	100	84
June 2014	92	54	20	16	8	3	86	20	20	20	4	0	100	100	100	100	100	53
June 2015	91	50	16	13	5	2	84	13	13	13	*	0	100	100	100	100	100	33
June 2016	89	46	13	10	4	1	81	9	9	9	0	0	100	100	100	100	74	20
June 2017	88	42	10	8	3	1	78	5	5	5	0	0	100	100	100	100	52	13
June 2018	86	38	8	6	2	*	75	2	2	2	0	0	100	100	100	100	37	8
June 2019	84	35	7	5	1	*	71	0	0	0	0	0	100	91	91	91	26	5
June 2020	82	31	5	4	1	*	68	0	0	0	0	0	100	70	70	70	18	3
June 2021	79	28	4	3	1	*	63	0	0	0	0	0	100	54	54	54	13	2
June 2022	77	25	3	2	*	*	59	0	0	0	0	0	100	42	42	42	9	1
June 2023	74	23	3	2	*	*	54	0	0	0	0	0	100	32	32	32	6	1
June 2024	71	20	2	1	*	*	48	0	0	0	0	0	100	24	24	24	4	*
June 2025	67	18	2	1	*	*	42	0	0	0	0	0	100	18	18	18	3	*
June 2026	64	15	1	1	*	*	35	0	0	0	0	0	100	13	13	13	2	*
June 2027	59	13	1	1	*	*	28	0	0	0	0	0	100	10	10	10	1	*
June 2028	55	11	1	*	*	*	20	0	0	0	0	0	100	7	7	7	1	*
June 2029	50	9	*	*	*	*	11	0	0	0	0	0	100	5	5	5	1	*
June 2030	45	7	*	*	*	*	2	0	0	0	0	0	100	3	3	3	*	*
June 2031	39	5	*	*	*	*	0	0	0	0	0	0		6	2	2	*	*
June 2032	32	4	*	*	*	*	0	0	0	0	0	0	1	1	1	1	*	*
June 2033	25	2	*	*	*	*	0	0	0	0	0	0	1	1	1	1	*	*
June 2034	18	1	*	*	*	*	0	0	0	0	0	0	*	*	*	*	*	*
June 2035	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	10.6	5.0	4.5	3.3	2.4	16.2	5.0	5.0	5.0	3.8	2.9	24.7	16.3	16.3	16.3	12.0	8.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “—Weighted Average Lives of the Certificates” above.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

FX, IX†, SW, TW and XF Classes							ZX Class					
Date	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	291%	325%	450%	600%	0%	100%	291%	325%	450%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	99	72	67	67	46	106	106	106	106	0	0
June 2008	98	98	44	35	22	0	113	113	113	113	0	0
June 2009	97	97	23	12	0	0	120	120	120	120	0	0
June 2010	96	96	8	0	0	0	127	127	127	98	0	0
June 2011	94	94	0	0	0	0	135	135	119	41	0	0
June 2012	93	93	0	0	0	0	143	143	86	10	0	0
June 2013	92	92	0	0	0	0	152	152	72	*	0	0
June 2014	90	89	0	0	0	0	161	161	66	*	0	0
June 2015	89	85	0	0	0	0	171	171	59	*	0	0
June 2016	87	79	0	0	0	0	182	182	52	*	0	0
June 2017	85	72	0	0	0	0	193	193	46	*	0	0
June 2018	83	64	0	0	0	0	205	205	40	*	0	0
June 2019	81	55	0	0	0	0	218	218	34	*	0	0
June 2020	79	46	0	0	0	0	231	231	29	*	0	0
June 2021	77	37	0	0	0	0	245	245	24	*	0	0
June 2022	74	28	0	0	0	0	261	261	20	*	0	0
June 2023	72	19	0	0	0	0	277	277	16	*	0	0
June 2024	69	9	0	0	0	0	294	294	13	*	0	0
June 2025	66	0	0	0	0	0	312	311	11	*	0	0
June 2026	63	0	0	0	0	0	331	271	9	*	0	0
June 2027	59	0	0	0	0	0	351	234	7	*	0	0
June 2028	56	0	0	0	0	0	373	198	5	*	0	0
June 2029	52	0	0	0	0	0	396	163	4	*	0	0
June 2030	48	0	0	0	0	0	421	130	3	*	0	0
June 2031	44	0	0	0	0	0	446	98	2	*	0	0
June 2032	21	0	0	0	0	0	474	67	1	*	0	0
June 2033	0	0	0	0	0	0	474	39	1	*	0	0
June 2034	0	0	0	0	0	0	330	11	*	*	0	0
June 2035	0	0	0	0	0	0	173	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.1	13.0	2.0	1.6	1.4	1.0	28.5	23.4	10.0	4.7	0.5	0.3

Date	HP Class									FM, SM and MD Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	133%	169%	170%	180%	250%	350%	500%	0%	100%	133%	169%	170%	180%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	100	100	100	100	100	100	95	61	51	51	51	51	51	51	24
June 2008	99	89	89	89	89	89	89	89	74	95	60	42	42	42	42	42	16	0
June 2009	97	79	79	79	79	79	79	73	51	94	60	35	35	35	35	35	0	0
June 2010	95	69	69	69	69	69	69	56	35	93	59	29	29	29	29	22	0	0
June 2011	94	60	60	60	60	60	60	43	24	92	58	24	24	24	24	10	0	0
June 2012	92	51	51	51	51	51	51	34	16	92	57	20	20	20	20	3	0	0
June 2013	90	43	43	43	43	43	43	26	11	91	57	17	17	17	17	*	0	0
June 2014	87	35	35	35	35	35	35	20	8	90	55	14	14	14	15	0	0	0
June 2015	85	29	29	29	29	29	29	15	5	89	52	10	11	11	12	0	0	0
June 2016	82	24	24	24	24	24	24	12	3	88	46	5	6	6	8	0	0	0
June 2017	79	20	20	20	20	20	20	9	2	87	39	0	1	1	4	0	0	0
June 2018	76	16	16	16	16	16	16	7	2	86	30	0	0	0	0	0	0	0
June 2019	73	13	13	13	13	13	13	5	1	85	21	0	0	0	0	0	0	0
June 2020	69	10	10	10	10	10	10	4	1	84	11	0	0	0	0	0	0	0
June 2021	65	8	8	8	8	8	8	3	*	83	*	0	0	0	0	0	0	0
June 2022	61	7	7	7	7	7	7	2	*	81	0	0	0	0	0	0	0	0
June 2023	56	5	5	5	5	5	5	1	*	80	0	0	0	0	0	0	0	0
June 2024	51	4	4	4	4	4	4	1	*	78	0	0	0	0	0	0	0	0
June 2025	46	3	3	3	3	3	3	1	*	77	0	0	0	0	0	0	0	0
June 2026	40	2	2	2	2	2	2	1	*	75	0	0	0	0	0	0	0	0
June 2027	33	2	2	2	2	2	2	*	*	74	0	0	0	0	0	0	0	0
June 2028	26	1	1	1	1	1	1	*	*	72	0	0	0	0	0	0	0	0
June 2029	19	1	1	1	1	1	1	*	*	70	0	0	0	0	0	0	0	0
June 2030	11	*	*	*	*	*	*	*	*	68	0	0	0	0	0	0	0	0
June 2031	2	*	*	*	*	*	*	*	*	66	0	0	0	0	0	0	0	0
June 2032	*	*	*	*	*	*	*	*	*	38	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	2	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.8	7.2	7.2	7.2	7.2	7.2	7.2	5.5	3.9	21.8	7.2	3.0	3.0	3.0	3.1	2.1	1.2	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	HZ Class									FT Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	133%	169%	170%	180%	250%	350%	500%	0%	100%	133%	169%	170%	180%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	106	106	106	106	106	106	106	106	0	100	100	100	85	85	85	66	25	0
June 2008	112	112	112	112	112	112	112	0	0	100	100	100	73	73	73	32	0	0
June 2009	118	118	118	118	118	118	118	0	0	100	100	100	64	63	63	7	0	0
June 2010	125	125	125	125	125	125	0	0	0	100	100	100	58	57	57	0	0	0
June 2011	132	132	132	132	132	132	0	0	0	100	100	100	53	52	52	0	0	0
June 2012	139	139	139	139	139	139	0	0	0	100	100	100	50	49	49	0	0	0
June 2013	147	147	147	147	147	147	0	0	0	100	100	100	48	47	48	0	0	0
June 2014	155	155	155	155	155	155	0	0	0	100	100	100	48	47	48	0	0	0
June 2015	164	164	164	164	164	164	0	0	0	100	100	100	48	47	48	0	0	0
June 2016	173	173	173	173	173	173	0	0	0	100	100	100	48	47	48	0	0	0
June 2017	183	183	183	183	183	183	0	0	0	100	100	97	48	47	48	0	0	0
June 2018	193	193	193	193	193	193	0	0	0	100	100	87	41	40	47	0	0	0
June 2019	204	204	204	204	204	204	0	0	0	100	100	76	33	32	41	0	0	0
June 2020	216	216	216	216	216	216	0	0	0	100	100	65	25	24	35	0	0	0
June 2021	228	228	228	228	228	228	0	0	0	100	100	54	17	16	29	0	0	0
June 2022	241	241	241	241	241	241	0	0	0	100	85	42	9	8	23	0	0	0
June 2023	254	254	254	254	254	254	0	0	0	100	70	31	1	1	18	0	0	0
June 2024	269	269	269	0	0	269	0	0	0	100	55	20	0	0	13	0	0	0
June 2025	284	284	284	0	0	284	0	0	0	100	41	9	0	0	8	0	0	0
June 2026	300	300	0	0	0	300	0	0	0	100	26	0	0	0	3	0	0	0
June 2027	317	317	0	0	0	0	0	0	0	100	11	0	0	0	0	0	0	0
June 2028	334	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2029	353	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2030	373	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2031	394	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2032	417	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2033	440	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2034	465	0	0	0	0	0	0	0	0	49	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	21.8	19.9	17.2	17.1	20.7	3.4	1.4	0.7	28.0	18.4	15.4	8.0	7.8	8.8	1.6	0.7	0.4

Date	GS and GT Classes									HS and HT Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	133%	169%	170%	180%	250%	350%	500%	0%	100%	133%	169%	170%	180%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	75	74	74	74	43	0	100	100	100	100	100	100	56	0	0
June 2008	100	100	100	55	54	54	54	0	0	100	100	100	100	100	100	*	0	0
June 2009	100	100	100	39	38	38	12	0	0	100	100	100	100	100	100	0	0	0
June 2010	100	100	100	28	26	26	0	0	0	100	100	100	100	100	100	0	0	0
June 2011	100	100	100	20	18	18	0	0	0	100	100	100	100	100	100	0	0	0
June 2012	100	100	100	15	13	13	0	0	0	100	100	100	100	100	100	0	0	0
June 2013	100	100	100	12	11	11	0	0	0	100	100	100	100	98	100	0	0	0
June 2014	100	100	100	11	11	11	0	0	0	100	100	100	100	97	100	0	0	0
June 2015	100	100	100	11	11	11	0	0	0	100	100	100	100	97	100	0	0	0
June 2016	100	100	100	11	11	11	0	0	0	100	100	100	100	97	100	0	0	0
June 2017	100	100	95	11	11	11	0	0	0	100	100	100	100	97	100	0	0	0
June 2018	100	100	78	10	10	10	0	0	0	100	100	100	85	82	100	0	0	0
June 2019	100	100	60	0	0	0	0	0	0	100	100	100	80	77	100	0	0	0
June 2020	100	100	41	0	0	0	0	0	0	100	100	100	60	58	85	0	0	0
June 2021	100	100	21	0	0	0	0	0	0	100	100	100	41	39	70	0	0	0
June 2022	100	75	2	0	0	0	0	0	0	100	100	100	22	20	56	0	0	0
June 2023	100	50	0	0	0	0	0	0	0	100	100	76	3	1	43	0	0	0
June 2024	100	24	0	0	0	0	0	0	0	100	100	49	0	0	30	0	0	0
June 2025	100	0	0	0	0	0	0	0	0	100	98	22	0	0	18	0	0	0
June 2026	100	0	0	0	0	0	0	0	0	100	63	0	0	0	7	0	0	0
June 2027	100	0	0	0	0	0	0	0	0	100	27	0	0	0	0	0	0	0
June 2028	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2029	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2030	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2031	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2032	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2033	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2034	12	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	17.0	13.5	3.5	3.4	3.4	1.9	0.9	0.5	28.5	20.4	18.0	14.4	14.2	16.6	1.2	0.5	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	ZH Class									LP, IP† and PL Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	133%	169%	170%	180%	250%	350%	500%	0%	100%	130%	212%	218%	250%	275%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	106	106	106	106	106	76	0	0	0	98	93	93	93	93	93	93	93	93
June 2008	112	112	112	112	112	60	0	0	0	96	80	80	80	80	80	80	80	80
June 2009	118	118	118	118	118	50	0	0	0	94	64	64	64	64	64	64	64	44
June 2010	125	125	125	125	125	45	0	0	0	92	48	48	48	48	48	48	30	8
June 2011	132	132	132	132	132	44	0	0	0	89	34	34	34	34	34	34	4	0
June 2012	139	139	139	139	139	47	0	0	0	86	21	21	21	21	21	18	0	0
June 2013	147	147	147	147	147	49	0	0	0	83	8	8	8	8	8	2	0	0
June 2014	155	155	155	155	155	52	0	0	0	80	0	0	0	0	0	0	0	0
June 2015	164	164	164	164	164	55	0	0	0	76	0	0	0	0	0	0	0	0
June 2016	173	173	173	173	173	58	0	0	0	72	0	0	0	0	0	0	0	0
June 2017	183	183	183	183	183	61	0	0	0	68	0	0	0	0	0	0	0	0
June 2018	193	193	193	193	193	65	0	0	0	63	0	0	0	0	0	0	0	0
June 2019	204	204	204	204	204	69	0	0	0	58	0	0	0	0	0	0	0	0
June 2020	216	216	216	216	216	72	0	0	0	53	0	0	0	0	0	0	0	0
June 2021	228	228	228	228	228	76	0	0	0	47	0	0	0	0	0	0	0	0
June 2022	241	241	241	241	241	81	0	0	0	40	0	0	0	0	0	0	0	0
June 2023	254	254	254	254	254	85	0	0	0	33	0	0	0	0	0	0	0	0
June 2024	269	269	269	223	219	90	0	0	0	25	0	0	0	0	0	0	0	0
June 2025	284	284	284	186	183	95	0	0	0	17	0	0	0	0	0	0	0	0
June 2026	300	300	290	152	149	101	0	0	0	8	0	0	0	0	0	0	0	0
June 2027	317	317	234	121	118	96	0	0	0	0	0	0	0	0	0	0	0	0
June 2028	334	312	181	92	90	72	0	0	0	0	0	0	0	0	0	0	0	0
June 2029	353	231	132	66	64	51	0	0	0	0	0	0	0	0	0	0	0	0
June 2030	373	152	85	42	41	33	0	0	0	0	0	0	0	0	0	0	0	0
June 2031	394	77	43	21	20	16	0	0	0	0	0	0	0	0	0	0	0	0
June 2032	417	6	3	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
June 2033	440	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	465	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	422	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	23.9	22.8	21.1	21.0	15.5	0.2	0.1	0.1	13.3	4.0	4.0	4.0	4.0	4.0	3.9	3.2	2.8

Date	PM Class									PN Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	212%	218%	250%	275%	400%	500%	0%	100%	130%	212%	218%	250%	275%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2011	100	100	100	100	100	100	100	100	71	100	100	100	100	100	100	100	100	100
June 2012	100	100	100	100	100	100	100	74	42	100	100	100	100	100	100	100	100	100
June 2013	100	100	100	100	100	100	100	49	21	100	100	100	100	100	100	100	100	100
June 2014	100	93	93	93	93	93	80	31	7	100	100	100	100	100	100	100	100	100
June 2015	100	74	74	74	74	74	61	17	0	100	100	100	100	100	100	100	100	90
June 2016	100	58	58	58	58	58	46	6	0	100	100	100	100	100	100	100	100	61
June 2017	100	44	44	44	44	44	33	0	0	100	100	100	100	100	100	100	94	42
June 2018	100	32	32	32	32	32	22	0	0	100	100	100	100	100	100	100	70	28
June 2019	100	22	22	22	22	22	13	0	0	100	100	100	100	100	100	100	51	19
June 2020	100	14	14	14	14	14	6	0	0	100	100	100	100	100	100	100	38	13
June 2021	100	7	7	7	7	7	*	0	0	100	100	100	100	100	100	100	28	9
June 2022	100	2	2	2	2	2	0	0	0	100	100	100	100	100	100	82	20	6
June 2023	100	0	0	0	0	0	0	0	0	100	86	86	86	86	86	65	15	4
June 2024	100	0	0	0	0	0	0	0	0	100	70	70	70	70	70	51	10	3
June 2025	100	0	0	0	0	0	0	0	0	100	56	56	56	56	56	40	7	2
June 2026	100	0	0	0	0	0	0	0	0	100	44	44	44	44	44	31	5	1
June 2027	96	0	0	0	0	0	0	0	0	100	35	35	35	35	35	24	4	1
June 2028	77	0	0	0	0	0	0	0	0	100	27	27	27	27	27	18	3	*
June 2029	57	0	0	0	0	0	0	0	0	100	20	20	20	20	20	14	2	*
June 2030	35	0	0	0	0	0	0	0	0	100	15	15	15	15	15	10	1	*
June 2031	11	0	0	0	0	0	0	0	0	100	11	11	11	11	11	7	1	*
June 2032	0	0	0	0	0	0	0	0	0	38	8	8	8	8	8	5	*	*
June 2033	0	0	0	0	0	0	0	0	0	5	5	5	5	5	5	3	*	*
June 2034	0	0	0	0	0	0	0	0	0	3	3	3	3	3	3	2	*	*
June 2035	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*	*
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.3	11.0	11.0	11.0	11.0	11.0	10.1	7.3	5.9	26.0	20.3	20.3	20.3	20.3	20.3	19.1	14.0	11.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JP Class									JF and NS Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	212%	218%	250%	275%	400%	500%	0%	100%	130%	212%	218%	250%	275%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	90	90	90	90	90	90	90	100	100	100	93	92	92	92	81	73
June 2008	100	100	70	70	70	70	70	70	70	99	99	99	78	77	73	67	35	11
June 2009	100	100	46	46	46	46	46	2	0	99	99	99	61	59	50	39	0	0
June 2010	100	100	25	25	25	25	25	0	0	99	99	99	48	45	32	19	0	0
June 2011	100	100	8	8	8	8	8	0	0	99	99	99	39	35	20	5	0	0
June 2012	100	100	0	0	0	0	0	0	0	98	98	97	31	27	11	0	0	0
June 2013	100	100	0	0	0	0	0	0	0	98	98	94	24	20	4	0	0	0
June 2014	100	100	0	0	0	0	0	0	0	97	97	91	20	16	1	0	0	0
June 2015	100	100	0	0	0	0	0	0	0	97	97	90	18	13	0	0	0	0
June 2016	100	94	0	0	0	0	0	0	0	97	97	87	16	12	0	0	0	0
June 2017	100	82	0	0	0	0	0	0	0	96	96	83	14	10	0	0	0	0
June 2018	100	65	0	0	0	0	0	0	0	96	96	78	12	8	0	0	0	0
June 2019	100	44	0	0	0	0	0	0	0	95	95	73	9	6	0	0	0	0
June 2020	100	20	0	0	0	0	0	0	0	94	94	66	7	4	0	0	0	0
June 2021	100	0	0	0	0	0	0	0	0	94	92	60	5	2	0	0	0	0
June 2022	100	0	0	0	0	0	0	0	0	93	84	53	2	0	0	0	0	0
June 2023	100	0	0	0	0	0	0	0	0	93	76	47	0	0	0	0	0	0
June 2024	100	0	0	0	0	0	0	0	0	92	68	40	0	0	0	0	0	0
June 2025	100	0	0	0	0	0	0	0	0	91	59	34	0	0	0	0	0	0
June 2026	100	0	0	0	0	0	0	0	0	90	51	27	0	0	0	0	0	0
June 2027	100	0	0	0	0	0	0	0	0	89	42	21	0	0	0	0	0	0
June 2028	100	0	0	0	0	0	0	0	0	89	34	15	0	0	0	0	0	0
June 2029	100	0	0	0	0	0	0	0	0	88	26	9	0	0	0	0	0	0
June 2030	100	0	0	0	0	0	0	0	0	87	17	3	0	0	0	0	0	0
June 2031	100	0	0	0	0	0	0	0	0	85	10	0	0	0	0	0	0	0
June 2032	100	0	0	0	0	0	0	0	0	84	2	0	0	0	0	0	0	0
June 2033	16	0	0	0	0	0	0	0	0	83	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	53	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.7	12.6	2.9	2.9	2.9	2.9	2.9	2.3	2.0	26.4	19.8	16.2	5.3	4.8	3.4	2.7	1.7	1.4

Date	JZ Class									PK Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	130%	212%	218%	250%	275%	400%	500%	0%	100%	130%	212%	218%	250%	275%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	106	106	106	106	106	41	0	0	0	99	96	96	96	96	96	96	96	96
June 2008	113	113	113	113	113	0	0	0	0	98	88	88	88	88	88	88	88	88
June 2009	120	120	120	120	120	0	0	0	0	97	79	79	79	79	79	79	79	68
June 2010	127	127	127	127	127	0	0	0	0	95	70	70	70	70	70	70	59	47
June 2011	135	135	135	135	135	0	0	0	0	94	62	62	62	62	62	62	44	32
June 2012	143	143	143	143	143	0	0	0	0	92	54	54	54	54	54	53	33	22
June 2013	152	152	152	152	152	0	0	0	0	90	47	47	47	47	47	43	25	15
June 2014	161	161	161	161	161	0	0	0	0	88	40	40	40	40	40	35	18	10
June 2015	171	171	171	171	171	0	0	0	0	86	33	33	33	33	33	29	14	7
June 2016	182	182	182	182	182	0	0	0	0	84	28	28	28	28	28	24	10	5
June 2017	193	193	193	193	193	0	0	0	0	81	23	23	23	23	23	19	8	3
June 2018	205	205	205	205	205	0	0	0	0	79	19	19	19	19	19	16	6	2
June 2019	218	218	218	218	218	0	0	0	0	76	16	16	16	16	16	13	4	2
June 2020	231	231	231	231	231	0	0	0	0	73	13	13	13	13	13	10	3	1
June 2021	245	245	245	245	245	0	0	0	0	69	10	10	10	10	10	8	2	1
June 2022	261	261	261	261	256	0	0	0	0	65	8	8	8	8	8	6	2	*
June 2023	277	277	277	275	224	0	0	0	0	61	7	7	7	7	7	5	1	*
June 2024	294	294	294	239	194	0	0	0	0	57	6	6	6	6	6	4	1	*
June 2025	312	312	312	205	166	0	0	0	0	52	4	4	4	4	4	3	1	*
June 2026	331	331	331	174	141	0	0	0	0	46	4	4	4	4	4	3	*	*
June 2027	351	351	351	146	118	0	0	0	0	41	3	3	3	3	3	2	*	*
June 2028	373	373	373	120	97	0	0	0	0	34	2	2	2	2	2	1	*	*
June 2029	396	396	396	97	78	0	0	0	0	27	2	2	2	2	2	1	*	*
June 2030	421	421	421	77	62	0	0	0	0	20	1	1	1	1	1	1	*	*
June 2031	446	446	400	59	47	0	0	0	0	12	1	1	1	1	1	1	*	*
June 2032	474	474	303	43	34	0	0	0	0	3	1	1	1	1	1	*	*	*
June 2033	503	369	212	17	13	0	0	0	0	*	*	*	*	*	*	*	*	*
June 2034	534	226	127	6	5	0	0	0	0	*	*	*	*	*	*	*	*	*
June 2035	567	88	49	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	27.9	27.0	21.9	21.2	0.9	0.6	0.3	0.2	17.7	7.7	7.7	7.7	7.7	7.7	7.2	5.5	4.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate

that the taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Class, the Accrual Classes and the SQ, GS and HS Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	250% PSA
2	212% PSA
3	196% PSA
4	291% PSA
5	169% PSA
6	212% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about May 20, 2006. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—*Taxation of Beneficial Owners of Regular Certificates*” above and “*Certain Federal Income Tax Consequences—Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to J.P. Morgan Securities, Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS, in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5 or 6 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5 or 6 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations(1)(2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balances	Interest Rate	Interest Type(3)	Principal Type(3)	CUSIP Number	Final Distribution Date
Recombination 1								
DO	\$ 6,789,000	SD	\$ 12,500,000	(4)	INV	PT	31395N4T1	July 2036
DI	27,156,000(5)							
QS	4,434,000							
SQ	1,277,000							
Recombination 2								
LC	154,269,000	LA	175,431,000	6.0%	FIX	SEQ	31395N4U8	August 2033
LD	21,162,000							
Recombination 3								
QG	160,605,000	PJ	189,994,000	6.0	FIX	PAC	31395N4V6	July 2036
QH	29,389,000							
Recombination 4								
FX	28,369,800	XF	28,369,800	(4)	FLT	TAC/AD	31395N4W4	July 2036
IX	28,369,800(5)							
Recombination 5								
FM	76,795,714	MD	97,740,000	5.5	FIX	SEG(TAC)/TAC/AD	31395N4X2	July 2036
SM	20,944,286							
Recombination 6								
LP	43,174,000	PL	43,174,000	6.0	FIX	PAC	31395N4Y0	October 2030
IP	1,798,916(5)							
Recombination 7								
LP	43,174,000	PK	74,476,000	6.0	FIX	PAC	31395N4Z7	July 2036
IP	1,798,916(5)							
PM	25,374,000							
PN	5,928,000							

(1) In any exchange under Recombination 1, 2, 3 or 7, the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal or notional principal balances of the related REMIC Classes at the time of exchange. REMIC Certificates and RCR Certificates in any other Recombination may be exchanged only in the proportions shown in this Schedule 1.

(2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—Authorized Denominations" in this prospectus supplement.

(3) See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" in this prospectus supplement.

(4) For a description of these interest rates, see "Description of the Certificates—Distributions of Interest" in this prospectus supplement.

(5) Notional balances. These Classes are Interest Only Classes. See page S-8 for a description of how their notional balances are calculated.

Principal Balance Schedules

DO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$6,789,000.00	September 2010	\$4,458,593.64	December 2014	\$2,107,105.27
July 2006	6,778,888.43	October 2010	4,406,293.11	January 2015	2,066,898.47
August 2006	6,766,329.67	November 2010	4,354,261.56	February 2015	2,026,898.45
September 2006	6,751,678.95	December 2010	4,302,497.60	March 2015	1,987,471.53
October 2006	6,734,939.41	January 2011	4,250,999.87	April 2015	1,948,811.53
November 2006	6,716,115.22	February 2011	4,199,767.00	May 2015	1,910,903.54
December 2006	6,695,211.63	March 2011	4,148,797.61	June 2015	1,873,732.93
January 2007	6,672,234.95	April 2011	4,098,090.36	July 2015	1,837,285.35
February 2007	6,647,192.51	May 2011	4,047,643.90	August 2015	1,801,546.75
March 2007	6,620,092.71	June 2011	3,997,456.89	September 2015	1,766,503.33
April 2007	6,590,945.01	July 2011	3,947,527.98	October 2015	1,732,141.58
May 2007	6,559,759.87	August 2011	3,897,855.87	November 2015	1,698,448.22
June 2007	6,526,548.83	September 2011	3,848,439.21	December 2015	1,665,410.25
July 2007	6,491,324.44	October 2011	3,799,276.71	January 2016	1,633,014.94
August 2007	6,454,100.26	November 2011	3,750,367.05	February 2016	1,601,249.78
September 2007	6,414,890.89	December 2011	3,701,708.94	March 2016	1,566,914.77
October 2007	6,373,711.92	January 2012	3,653,301.07	April 2016	1,533,292.62
November 2007	6,330,579.94	February 2012	3,605,142.17	May 2016	1,500,368.83
December 2007	6,285,512.53	March 2012	3,557,230.94	June 2016	1,468,129.20
January 2008	6,238,528.24	April 2012	3,509,566.13	July 2016	1,436,559.79
February 2008	6,189,646.60	May 2012	3,462,146.46	August 2016	1,405,646.96
March 2008	6,138,888.05	June 2012	3,414,970.66	September 2016	1,375,377.34
April 2008	6,086,274.01	July 2012	3,368,037.49	October 2016	1,345,737.82
May 2008	6,031,826.79	August 2012	3,321,345.70	November 2016	1,316,715.57
June 2008	5,975,569.62	September 2012	3,274,894.05	December 2016	1,288,298.01
July 2008	5,917,526.62	October 2012	3,228,681.30	January 2017	1,260,472.80
August 2008	5,857,722.78	November 2012	3,182,706.22	February 2017	1,233,227.86
September 2008	5,798,226.50	December 2012	3,136,967.59	March 2017	1,206,551.37
October 2008	5,739,036.22	January 2013	3,091,464.20	April 2017	1,180,431.71
November 2008	5,680,150.35	February 2013	3,046,194.83	May 2017	1,154,857.52
December 2008	5,621,567.34	March 2013	3,001,158.28	June 2017	1,129,817.66
January 2009	5,563,285.61	April 2013	2,956,353.35	July 2017	1,105,301.23
February 2009	5,505,303.63	May 2013	2,911,778.86	August 2017	1,081,297.51
March 2009	5,447,619.86	June 2013	2,867,433.61	September 2017	1,057,796.04
April 2009	5,390,232.75	July 2013	2,823,316.43	October 2017	1,034,786.55
May 2009	5,333,140.78	August 2013	2,779,426.15	November 2017	1,012,258.97
June 2009	5,276,342.44	September 2013	2,735,761.60	December 2017	990,203.45
July 2009	5,219,836.21	October 2013	2,692,321.61	January 2018	968,610.32
August 2009	5,163,620.60	November 2013	2,649,105.03	February 2018	947,470.13
September 2009	5,107,694.10	December 2013	2,606,110.72	March 2018	926,773.59
October 2009	5,052,055.23	January 2014	2,563,337.53	April 2018	906,511.62
November 2009	4,996,702.52	February 2014	2,520,784.32	May 2018	886,675.32
December 2009	4,941,634.48	March 2014	2,478,449.97	June 2018	867,255.95
January 2010	4,886,849.66	April 2014	2,436,333.34	July 2018	848,244.98
February 2010	4,832,346.60	May 2014	2,394,433.32	August 2018	829,634.02
March 2010	4,778,123.85	June 2014	2,352,748.78	September 2018	811,414.86
April 2010	4,724,179.97	July 2014	2,311,278.64	October 2018	793,579.48
May 2010	4,670,513.52	August 2014	2,270,021.77	November 2018	776,119.97
June 2010	4,617,123.08	September 2014	2,228,977.09	December 2018	759,028.63
July 2010	4,564,007.23	October 2014	2,188,143.50	January 2019	742,297.90
August 2010	4,511,164.55	November 2014	2,147,519.92	February 2019	725,920.35

DO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2019	\$ 709,888.73	August 2023	\$ 209,082.13	January 2028	\$ 54,253.73
April 2019	694,195.92	September 2023	204,127.94	February 2028	52,780.68
May 2019	678,834.95	October 2023	199,282.64	March 2028	51,342.17
June 2019	663,799.00	November 2023	194,543.93	April 2028	49,937.46
July 2019	649,081.37	December 2023	189,909.56	May 2028	48,565.81
August 2019	634,675.49	January 2024	185,377.34	June 2028	47,226.48
September 2019	620,574.96	February 2024	180,945.10	July 2028	45,918.77
October 2019	606,773.48	March 2024	176,610.74	August 2028	44,641.99
November 2019	593,264.87	April 2024	172,372.19	September 2028	43,395.46
December 2019	580,043.10	May 2024	168,227.42	October 2028	42,178.52
January 2020	567,102.25	June 2024	164,174.44	November 2028	40,990.50
February 2020	554,436.51	July 2024	160,211.32	December 2028	39,830.78
March 2020	542,040.22	August 2024	156,336.15	January 2029	38,698.74
April 2020	529,907.79	September 2024	152,547.07	February 2029	37,593.75
May 2020	518,033.78	October 2024	148,842.24	March 2029	36,515.23
June 2020	506,412.85	November 2024	145,219.89	April 2029	35,462.59
July 2020	495,039.75	December 2024	141,678.26	May 2029	34,435.26
August 2020	483,909.37	January 2025	138,215.64	June 2029	33,432.67
September 2020	473,016.67	February 2025	134,830.34	July 2029	32,454.28
October 2020	462,356.74	March 2025	131,520.73	August 2029	31,499.55
November 2020	451,924.75	April 2025	128,285.19	September 2029	30,567.96
December 2020	441,715.97	May 2025	125,122.14	October 2029	29,658.99
January 2021	431,725.79	June 2025	122,030.04	November 2029	28,772.13
February 2021	421,949.66	July 2025	119,007.37	December 2029	27,906.90
March 2021	412,383.14	August 2025	116,052.66	January 2030	27,062.81
April 2021	403,021.89	September 2025	113,164.45	February 2030	26,239.39
May 2021	393,861.63	October 2025	110,341.33	March 2030	25,436.18
June 2021	384,898.19	November 2025	107,581.89	April 2030	24,652.72
July 2021	376,127.48	December 2025	104,884.78	May 2030	23,888.58
August 2021	367,545.49	January 2026	102,248.67	June 2030	23,143.32
September 2021	359,148.30	February 2026	99,672.24	July 2030	22,416.51
October 2021	350,932.06	March 2026	97,154.21	August 2030	21,707.75
November 2021	342,893.00	April 2026	94,693.35	September 2030	21,016.62
December 2021	335,027.42	May 2026	92,288.40	October 2030	20,342.73
January 2022	327,331.72	June 2026	89,938.19	November 2030	19,685.69
February 2022	319,802.34	July 2026	87,641.52	December 2030	19,045.11
March 2022	312,435.83	August 2026	85,397.24	January 2031	18,420.63
April 2022	305,228.78	September 2026	83,204.24	February 2031	17,811.89
May 2022	298,177.85	October 2026	81,061.40	March 2031	17,218.52
June 2022	291,279.80	November 2026	78,967.64	April 2031	16,640.17
July 2022	284,531.42	December 2026	76,921.90	May 2031	16,076.51
August 2022	277,929.58	January 2027	74,923.15	June 2031	15,527.20
September 2022	271,471.22	February 2027	72,970.37	July 2031	14,991.92
October 2022	265,153.33	March 2027	71,062.56	August 2031	14,470.33
November 2022	258,972.98	April 2027	69,198.76	September 2031	13,962.14
December 2022	252,927.27	May 2027	67,378.00	October 2031	13,467.03
January 2023	247,013.39	June 2027	65,599.36	November 2031	12,984.71
February 2023	241,228.57	July 2027	63,861.92	December 2031	12,514.88
March 2023	235,570.11	August 2027	62,164.79	January 2032	12,057.26
April 2023	230,035.35	September 2027	60,507.09	February 2032	11,611.55
May 2023	224,621.69	October 2027	58,887.97	March 2032	11,177.50
June 2023	219,326.58	November 2027	57,306.58	April 2032	10,754.83
July 2023	214,147.54	December 2027	55,762.10	May 2032	10,343.28

DO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2032	\$ 9,942.59	October 2033	\$ 4,819.09	January 2035	\$ 1,734.40
July 2032	9,552.50	November 2033	4,568.67	February 2035	1,574.07
August 2032	9,172.78	December 2033	4,325.34	March 2035	1,418.64
September 2032	8,803.19	January 2034	4,088.91	April 2035	1,267.99
October 2032	8,443.48	February 2034	3,859.24	May 2035	1,122.01
November 2032	8,093.42	March 2034	3,636.15	June 2035	980.58
December 2032	7,752.80	April 2034	3,419.49	July 2035	843.59
January 2033	7,421.39	May 2034	3,209.10	August 2035	710.93
February 2033	7,098.97	June 2034	3,004.83	September 2035	582.49
March 2033	6,785.34	July 2034	2,806.54	October 2035	458.17
April 2033	6,480.28	August 2034	2,614.08	November 2035	337.86
May 2033	6,183.60	September 2034	2,427.31	December 2035	221.46
June 2033	5,895.10	October 2034	2,246.09	January 2036	108.87
July 2033	5,614.59	November 2034	2,070.29	February 2036 and thereafter	0.00
August 2033	5,341.87	December 2034	1,899.77		
September 2033	5,076.77				

QS Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$4,434,000.00	July 2008	\$1,693,411.75	August 2010	\$ 531,471.32
July 2006	4,274,752.57	August 2008	1,632,795.40	September 2010	498,419.26
August 2006	4,120,246.94	September 2008	1,573,503.04	October 2010	466,256.90
September 2006	3,970,096.77	October 2008	1,515,514.11	November 2010	434,969.92
October 2006	3,824,268.26	November 2008	1,458,808.39	December 2010	404,544.21
November 2006	3,682,726.99	December 2008	1,403,365.94	January 2011	374,965.83
December 2006	3,545,437.87	January 2009	1,349,167.10	February 2011	346,221.08
January 2007	3,412,365.15	February 2009	1,296,192.48	March 2011	318,296.43
February 2007	3,283,472.45	March 2009	1,244,422.97	April 2011	291,178.56
March 2007	3,158,722.74	April 2009	1,193,839.76	May 2011	264,854.34
April 2007	3,038,078.30	May 2009	1,144,424.26	June 2011	239,310.80
May 2007	2,921,500.79	June 2009	1,096,158.17	July 2011	214,535.22
June 2007	2,808,951.17	July 2009	1,049,023.46	August 2011	190,514.99
July 2007	2,700,389.77	August 2009	1,003,002.34	September 2011	167,237.74
August 2007	2,595,776.28	September 2009	958,077.28	October 2011	144,691.25
September 2007	2,495,069.70	October 2009	914,231.00	November 2011	122,863.47
October 2007	2,398,228.39	November 2009	871,446.45	December 2011	101,742.56
November 2007	2,305,210.10	December 2009	829,706.87	January 2012	81,316.81
December 2007	2,215,971.90	January 2010	788,995.69	February 2012	61,574.71
January 2008	2,130,470.24	February 2010	749,296.60	March 2012	42,504.90
February 2008	2,048,660.95	March 2010	710,593.52	April 2012	24,096.19
March 2008	1,970,499.27	April 2010	672,870.59	May 2012	6,337.54
April 2008	1,895,939.78	May 2010	636,112.20	June 2012 and thereafter	0.00
May 2008	1,824,936.51	June 2010	600,302.94		
June 2008	1,757,442.88	July 2010	565,427.63		

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$232,282,000.00	September 2010	\$140,745,175.60	December 2014	\$ 70,329,037.89
July 2006	230,469,035.91	October 2010	139,168,504.80	January 2015	69,227,894.11
August 2006	228,606,164.32	November 2010	137,599,877.62	February 2015	68,142,830.48
September 2006	226,694,865.93	December 2010	136,039,252.67	March 2015	67,073,620.33
October 2006	224,735,989.01	January 2011	134,486,588.79	April 2015	66,020,040.12
November 2006	222,730,404.74	February 2011	132,941,845.02	May 2015	64,981,869.41
December 2006	220,735,070.55	March 2011	131,404,980.62	June 2015	63,958,890.79
January 2007	218,749,933.69	April 2011	129,875,955.05	July 2015	62,950,889.88
February 2007	216,774,941.72	May 2011	128,354,727.98	August 2015	61,957,655.26
March 2007	214,810,042.44	June 2011	126,841,259.30	September 2015	60,978,978.42
April 2007	212,855,183.95	July 2011	125,335,509.08	October 2015	60,014,653.75
May 2007	210,910,314.58	August 2011	123,837,437.63	November 2015	59,064,478.49
June 2007	208,975,382.96	September 2011	122,347,005.44	December 2015	58,128,252.67
July 2007	207,050,337.96	October 2011	120,864,173.21	January 2016	57,205,779.11
August 2007	205,135,128.72	November 2011	119,388,901.84	February 2016	56,296,863.33
September 2007	203,229,704.64	December 2011	117,921,152.44	March 2016	55,401,313.57
October 2007	201,334,015.40	January 2012	116,460,886.30	April 2016	54,518,940.73
November 2007	199,448,010.90	February 2012	115,008,064.92	May 2016	53,649,558.30
December 2007	197,571,641.33	March 2012	113,562,650.02	June 2016	52,792,982.38
January 2008	195,704,857.13	April 2012	112,124,603.48	July 2016	51,949,031.61
February 2008	193,847,608.98	May 2012	110,693,887.39	August 2016	51,117,527.15
March 2008	191,999,847.84	June 2012	109,270,464.05	September 2016	50,298,292.64
April 2008	190,161,524.89	July 2012	107,854,295.94	October 2016	49,491,154.14
May 2008	188,332,591.59	August 2012	106,445,345.72	November 2016	48,695,940.16
June 2008	186,512,999.63	September 2012	105,043,576.28	December 2016	47,912,481.56
July 2008	184,702,700.96	October 2012	103,648,950.66	January 2017	47,140,611.56
August 2008	182,901,647.76	November 2012	102,261,432.11	February 2017	46,380,165.70
September 2008	181,109,792.49	December 2012	100,880,984.07	March 2017	45,630,981.78
October 2008	179,327,087.82	January 2013	99,507,570.16	April 2017	44,892,899.88
November 2008	177,553,486.68	February 2013	98,141,154.19	May 2017	44,165,762.28
December 2008	175,788,942.24	March 2013	96,781,700.17	June 2017	43,449,413.45
January 2009	174,033,407.90	April 2013	95,429,172.28	July 2017	42,743,700.03
February 2009	172,286,837.32	May 2013	94,083,534.87	August 2017	42,048,470.80
March 2009	170,549,184.39	June 2013	92,744,752.51	September 2017	41,363,576.60
April 2009	168,820,403.23	July 2013	91,412,789.93	October 2017	40,688,870.40
May 2009	167,100,448.19	August 2013	90,087,612.03	November 2017	40,024,207.16
June 2009	165,389,273.88	September 2013	88,769,183.92	December 2017	39,369,443.88
July 2009	163,686,835.13	October 2013	87,457,470.86	January 2018	38,724,439.57
August 2009	161,993,086.99	November 2013	86,152,438.32	February 2018	38,089,055.15
September 2009	160,307,984.76	December 2013	84,854,051.91	March 2018	37,463,153.53
October 2009	158,631,483.96	January 2014	83,562,277.46	April 2018	36,846,599.48
November 2009	156,963,540.35	February 2014	82,277,080.93	May 2018	36,239,259.68
December 2009	155,304,109.89	March 2014	81,001,947.48	June 2018	35,641,002.66
January 2010	153,653,148.80	April 2014	79,745,343.11	July 2018	35,051,698.77
February 2010	152,010,613.50	May 2014	78,507,007.31	August 2018	34,471,220.18
March 2010	150,376,460.65	June 2014	77,286,683.19	September 2018	33,899,440.82
April 2010	148,750,647.13	July 2014	76,084,117.39	October 2018	33,336,236.40
May 2010	147,133,130.04	August 2014	74,899,060.04	November 2018	32,781,484.35
June 2010	145,523,866.69	September 2014	73,731,264.75	December 2018	32,235,063.80
July 2010	143,922,814.62	October 2014	72,580,488.51	January 2019	31,696,855.57
August 2010	142,329,931.60	November 2014	71,446,491.67	February 2019	31,166,742.15

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2019	\$ 30,644,607.67	August 2023	\$ 11,866,891.77	January 2028	\$ 3,793,863.37
April 2019	30,130,337.84	September 2023	11,641,211.81	February 2028	3,700,078.43
May 2019	29,623,820.02	October 2023	11,419,107.56	March 2028	3,607,904.52
June 2019	29,124,943.10	November 2023	11,200,526.49	April 2028	3,517,317.11
July 2019	28,633,597.53	December 2023	10,985,416.83	May 2028	3,428,292.02
August 2019	28,149,675.30	January 2024	10,773,727.56	June 2028	3,340,805.43
September 2019	27,673,069.89	February 2024	10,565,408.34	July 2028	3,254,833.86
October 2019	27,203,676.29	March 2024	10,360,409.58	August 2028	3,170,354.15
November 2019	26,741,390.94	April 2024	10,158,682.38	September 2028	3,087,343.51
December 2019	26,286,111.72	May 2024	9,960,178.52	October 2028	3,005,779.45
January 2020	25,837,737.95	June 2024	9,764,850.48	November 2028	2,925,639.81
February 2020	25,396,170.37	July 2024	9,572,651.40	December 2028	2,846,902.75
March 2020	24,961,311.07	August 2024	9,383,535.10	January 2029	2,769,546.77
April 2020	24,533,063.54	September 2024	9,197,456.04	February 2029	2,693,550.65
May 2020	24,111,332.62	October 2024	9,014,369.34	March 2029	2,618,893.48
June 2020	23,696,024.45	November 2024	8,834,230.73	April 2029	2,545,554.66
July 2020	23,287,046.51	December 2024	8,656,996.60	May 2029	2,473,513.90
August 2020	22,884,307.58	January 2025	8,482,623.95	June 2029	2,402,751.19
September 2020	22,487,717.70	February 2025	8,311,070.37	July 2029	2,333,246.81
October 2020	22,097,188.16	March 2025	8,142,294.08	August 2029	2,264,981.32
November 2020	21,712,631.53	April 2025	7,976,253.88	September 2029	2,197,935.59
December 2020	21,333,961.57	May 2025	7,812,909.15	October 2029	2,132,090.73
January 2021	20,961,093.26	June 2025	7,652,219.86	November 2029	2,067,428.14
February 2021	20,593,942.77	July 2025	7,494,146.55	December 2029	2,003,929.51
March 2021	20,232,427.44	August 2025	7,338,650.31	January 2030	1,941,576.76
April 2021	19,876,465.79	September 2025	7,185,692.80	February 2030	1,880,352.11
May 2021	19,525,977.46	October 2025	7,035,236.19	March 2030	1,820,238.00
June 2021	19,180,883.22	November 2025	6,887,243.24	April 2030	1,761,217.16
July 2021	18,841,104.97	December 2025	6,741,677.21	May 2030	1,703,272.55
August 2021	18,506,565.67	January 2026	6,598,501.87	June 2030	1,646,387.39
September 2021	18,177,189.40	February 2026	6,457,681.55	July 2030	1,590,545.13
October 2021	17,852,901.29	March 2026	6,319,181.05	August 2030	1,535,729.49
November 2021	17,533,627.51	April 2026	6,182,965.68	September 2030	1,481,924.39
December 2021	17,219,295.28	May 2026	6,049,001.27	October 2030	1,429,114.01
January 2022	16,909,832.85	June 2026	5,917,254.10	November 2030	1,377,282.75
February 2022	16,605,169.47	July 2026	5,787,690.96	December 2030	1,326,415.26
March 2022	16,305,235.36	August 2026	5,660,279.10	January 2031	1,276,496.38
April 2022	16,009,961.77	September 2026	5,534,986.25	February 2031	1,227,511.19
May 2022	15,719,280.89	October 2026	5,411,780.59	March 2031	1,179,444.99
June 2022	15,433,125.85	November 2026	5,290,630.75	April 2031	1,132,283.29
July 2022	15,151,430.74	December 2026	5,171,505.83	May 2031	1,086,011.82
August 2022	14,874,130.59	January 2027	5,054,375.36	June 2031	1,040,616.51
September 2022	14,601,161.31	February 2027	4,939,209.31	July 2031	996,083.49
October 2022	14,332,459.74	March 2027	4,825,978.06	August 2031	952,399.13
November 2022	14,067,963.60	April 2027	4,714,652.45	September 2031	909,549.95
December 2022	13,807,611.50	May 2027	4,605,203.71	October 2031	867,522.70
January 2023	13,551,342.89	June 2027	4,497,603.49	November 2031	826,304.31
February 2023	13,299,098.09	July 2027	4,391,823.86	December 2031	785,881.92
March 2023	13,050,818.26	August 2027	4,287,837.26	January 2032	746,242.84
April 2023	12,806,445.40	September 2027	4,185,616.56	February 2032	707,374.58
May 2023	12,565,922.30	October 2027	4,085,135.01	March 2032	669,264.83
June 2023	12,329,192.60	November 2027	3,986,366.22	April 2032	631,901.45
July 2023	12,096,200.68	December 2027	3,889,284.21	May 2032	595,272.50

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2032	\$ 559,366.21	January 2033	\$ 327,303.23	August 2033	\$ 126,361.84
July 2032	524,170.96	February 2033	296,774.62	September 2033	99,994.98
August 2032	489,675.33	March 2033	266,870.24	October 2033	74,184.42
September 2032	455,868.07	April 2033	237,579.93	November 2033	48,921.05
October 2032	422,738.08	May 2033	208,893.71	December 2033	24,195.87
November 2032	390,274.42	June 2033	180,801.72	January 2034 and thereafter	0.00
December 2032	358,466.34	July 2033	153,294.29		

Aggregate Group II Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$84,684,000.00	November 2009	\$43,714,918.71	April 2013	\$25,309,588.50
July 2006	83,493,019.44	December 2009	43,039,279.59	May 2013	25,059,636.15
August 2006	82,272,634.83	January 2010	42,376,938.83	June 2013	24,817,408.23
September 2006	81,023,671.11	February 2010	41,727,730.52	July 2013	24,582,796.31
October 2006	79,747,647.96	March 2010	41,091,490.39	August 2013	24,355,693.06
November 2006	78,446,121.47	April 2010	40,468,055.87	September 2013	24,135,992.27
December 2006	77,165,396.58	May 2010	39,857,266.05	October 2013	23,923,588.85
January 2007	75,905,231.12	June 2010	39,258,961.71	November 2013	23,718,378.77
February 2007	74,665,385.35	July 2010	38,672,985.21	December 2013	23,520,259.13
March 2007	73,445,621.98	August 2010	38,099,180.54	January 2014	23,329,128.07
April 2007	72,245,706.07	September 2010	37,537,393.31	February 2014	23,144,884.81
May 2007	71,065,405.10	October 2010	36,987,470.71	March 2014	22,963,910.62
June 2007	69,904,488.87	November 2010	36,449,261.48	April 2014	22,777,607.13
July 2007	68,762,729.53	December 2010	35,922,615.94	May 2014	22,586,103.70
August 2007	67,639,901.52	January 2011	35,407,385.94	June 2014	22,389,527.24
September 2007	66,535,781.58	February 2011	34,903,424.84	July 2014	22,188,002.34
October 2007	65,450,148.67	March 2011	34,410,587.52	August 2014	21,981,651.25
November 2007	64,382,784.04	April 2011	33,928,730.36	September 2014	21,770,593.90
December 2007	63,333,471.14	May 2011	33,457,711.21	October 2014	21,554,947.99
January 2008	62,301,995.58	June 2011	32,997,389.39	November 2014	21,334,829.00
February 2008	61,288,145.20	July 2011	32,547,625.67	December 2014	21,110,350.24
March 2008	60,291,709.93	August 2011	32,108,282.23	January 2015	20,881,622.82
April 2008	59,312,481.90	September 2011	31,679,222.72	February 2015	20,648,755.78
May 2008	58,350,255.30	October 2011	31,260,312.14	March 2015	20,411,856.06
June 2008	57,404,826.43	November 2011	30,851,416.94	April 2015	20,171,028.57
July 2008	56,475,993.65	December 2011	30,452,404.91	May 2015	19,926,376.16
August 2008	55,563,557.39	January 2012	30,063,145.21	June 2015	19,677,999.76
September 2008	54,667,320.06	February 2012	29,683,508.39	July 2015	19,425,998.30
October 2008	53,787,086.15	March 2012	29,313,366.26	August 2015	19,170,468.78
November 2008	52,922,662.08	April 2012	28,952,592.04	September 2015	18,911,506.37
December 2008	52,073,856.26	May 2012	28,601,060.23	October 2015	18,649,204.31
January 2009	51,240,479.08	June 2012	28,258,646.59	November 2015	18,383,654.05
February 2009	50,422,342.82	July 2012	27,925,228.22	December 2015	18,114,945.24
March 2009	49,619,261.67	August 2012	27,600,683.48	January 2016	17,843,165.74
April 2009	48,831,051.76	September 2012	27,284,891.96	February 2016	17,568,401.68
May 2009	48,057,531.07	October 2012	26,977,734.55	March 2016	17,290,737.47
June 2009	47,298,519.41	November 2012	26,679,093.33	April 2016	17,010,255.82
July 2009	46,553,838.46	December 2012	26,388,851.62	May 2016	16,727,037.80
August 2009	45,823,311.74	January 2013	26,106,893.97	June 2016	16,441,162.85
September 2009	45,106,764.52	February 2013	25,833,106.10	July 2016	16,152,708.78
October 2009	44,404,023.90	March 2013	25,567,374.91	August 2016	15,861,751.82

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
September 2016.....	\$15,568,366.65	February 2018	\$10,274,630.02	July 2019	\$ 4,590,674.49
October 2016	15,272,626.46	March 2018	9,948,678.41	August 2019	4,248,951.42
November 2016	14,974,602.86	April 2018	9,621,453.42	September 2019.....	3,906,639.99
December 2016	14,674,366.04	May 2018	9,293,003.44	October 2019	3,563,772.19
January 2017.....	14,371,984.70	June 2018	8,963,375.76	November 2019	3,220,379.23
February 2017	14,067,526.11	July 2018	8,632,616.60	December 2019	2,876,491.49
March 2017	13,761,056.15	August 2018	8,300,771.11	January 2020	2,532,138.55
April 2017.....	13,452,639.30	September 2018.....	7,967,883.41	February 2020	2,187,349.19
May 2017	13,142,338.66	October 2018	7,633,996.56	March 2020	1,842,151.47
June 2017	12,830,216.03	November 2018	7,299,152.63	April 2020	1,496,572.66
July 2017	12,516,331.85	December 2018	6,963,392.70	May 2020	1,150,639.27
August 2017	12,200,745.26	January 2019	6,626,756.88	June 2020	804,377.14
September 2017.....	11,883,514.17	February 2019	6,289,284.29	July 2020	457,811.33
October 2017	11,564,695.18	March 2019	5,951,013.13	August 2020	110,966.21
November 2017	11,244,343.69	April 2019	5,611,980.67	September 2020 and thereafter	0.00
December 2017	10,922,513.89	May 2019	5,272,223.25		
January 2018	10,599,258.72	June 2019	4,931,776.33		

JC Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$26,350,666.00	December 2008	\$13,686,327.60	May 2011	\$ 5,213,986.75
July 2006	25,908,090.93	January 2009	13,336,649.31	June 2011	4,977,467.90
August 2006	25,454,993.70	February 2009	12,991,473.19	July 2011	4,744,253.36
September 2006.....	24,991,145.43	March 2009	12,650,753.40	August 2011	4,514,306.31
October 2006	24,516,985.14	April 2009	12,314,444.46	September 2011.....	4,287,590.23
November 2006	24,032,963.19	May 2009	11,982,501.24	October 2011	4,064,068.85
December 2006	23,554,765.77	June 2009	11,654,878.93	November 2011	3,843,706.18
January 2007.....	23,082,337.07	July 2009	11,331,533.06	December 2011	3,626,466.50
February 2007	22,615,621.65	August 2009	11,012,419.53	January 2012	3,412,314.36
March 2007	22,154,564.53	September 2009.....	10,697,494.52	February 2012	3,201,214.57
April 2007.....	21,699,111.12	October 2009	10,386,714.58	March 2012	2,993,132.20
May 2007	21,249,207.27	November 2009	10,080,036.56	April 2012	2,788,032.59
June 2007	20,804,799.20	December 2009	9,777,417.69	May 2012	2,585,881.34
July 2007	20,365,833.58	January 2010	9,478,815.44	June 2012	2,386,644.29
August 2007	19,932,257.46	February 2010	9,184,187.68	July 2012	2,190,287.54
September 2007.....	19,504,018.30	March 2010	8,893,492.54	August 2012	1,996,777.47
October 2007	19,081,063.94	April 2010	8,606,688.48	September 2012.....	1,806,080.65
November 2007	18,663,342.64	May 2010	8,323,734.30	October 2012	1,618,163.97
December 2007	18,250,803.05	June 2010	8,044,589.09	November 2012	1,432,994.53
January 2008	17,843,394.19	July 2010	7,769,212.24	December 2012	1,250,539.66
February 2008	17,441,065.47	August 2010	7,497,563.45	January 2013	1,070,766.96
March 2008	17,043,766.69	September 2010.....	7,229,602.74	February 2013	893,644.27
April 2008	16,651,448.03	October 2010	6,965,290.41	March 2013	719,139.64
May 2008	16,264,060.05	November 2010	6,704,587.06	April 2013	547,221.38
June 2008	15,881,553.68	December 2010	6,447,453.61	May 2013	377,858.05
July 2008	15,503,880.21	January 2011	6,193,851.25	June 2013	211,018.40
August 2008	15,130,991.32	February 2011	5,943,741.46	July 2013	46,671.44
September 2008.....	14,762,839.03	March 2011	5,697,086.02	August 2013 and thereafter	0.00
October 2008	14,399,375.75	April 2011	5,453,847.00		
November 2008	14,040,554.24				

Aggregate Group III Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$5,356,900.00	January 2010	\$1,723,298.24	August 2013	\$ 663,687.61
July 2006	5,249,984.92	February 2010	1,672,643.87	September 2013	644,355.32
August 2006	5,140,372.43	March 2010	1,623,280.29	October 2013	626,435.01
September 2006	5,028,213.07	April 2010	1,575,190.23	November 2013	609,905.56
October 2006	4,913,661.23	May 2010	1,528,356.56	December 2013	594,746.13
November 2006	4,796,874.86	June 2010	1,482,762.39	January 2014	580,936.10
December 2006	4,682,228.07	July 2010	1,438,391.01	February 2014	568,455.13
January 2007	4,569,694.24	August 2010	1,395,225.88	March 2014	556,780.40
February 2007	4,459,247.04	September 2010	1,353,250.66	April 2014	544,677.80
March 2007	4,350,860.42	October 2010	1,312,449.19	May 2014	532,160.14
April 2007	4,244,508.63	November 2010	1,272,805.49	June 2014	519,239.99
May 2007	4,140,166.18	December 2010	1,234,303.76	July 2014	505,929.64
June 2007	4,037,807.86	January 2011	1,196,928.38	August 2014	492,241.19
July 2007	3,937,408.75	February 2011	1,160,663.91	September 2014	478,186.44
August 2007	3,838,944.19	March 2011	1,125,495.07	October 2014	463,777.01
September 2007	3,742,389.79	April 2011	1,091,406.76	November 2014	449,024.25
October 2007	3,647,721.42	May 2011	1,058,384.06	December 2014	433,939.31
November 2007	3,554,915.22	June 2011	1,026,412.20	January 2015	418,533.12
December 2007	3,463,947.60	July 2011	995,476.60	February 2015	402,816.36
January 2008	3,374,795.21	August 2011	966,023.61	March 2015	386,799.52
February 2008	3,287,434.96	September 2011	938,140.89	April 2015	370,492.88
March 2008	3,201,844.03	October 2011	911,805.09	May 2015	353,906.51
April 2008	3,117,999.83	November 2011	886,993.17	June 2015	337,050.26
May 2008	3,035,880.02	December 2011	863,682.38	July 2015	319,933.80
June 2008	2,955,462.51	January 2012	841,850.26	August 2015	302,566.59
July 2008	2,876,725.46	February 2012	821,474.63	September 2015	284,957.90
August 2008	2,799,647.26	March 2012	802,533.61	October 2015	267,116.81
September 2008	2,724,206.54	April 2012	785,005.60	November 2015	249,052.21
October 2008	2,650,382.16	May 2012	768,869.29	December 2015	230,772.82
November 2008	2,578,153.22	June 2012	754,103.61	January 2016	212,287.16
December 2008	2,507,499.04	July 2012	740,687.81	February 2016	193,603.57
January 2009	2,438,399.20	August 2012	728,601.37	March 2016	174,730.24
February 2009	2,370,833.46	September 2012	717,824.07	April 2016	155,675.17
March 2009	2,304,781.83	October 2012	708,335.93	May 2016	136,446.19
April 2009	2,240,224.54	November 2012	700,117.23	June 2016	117,050.97
May 2009	2,177,142.04	December 2012	693,148.52	July 2016	97,497.02
June 2009	2,115,514.99	January 2013	687,410.61	August 2016	77,791.68
July 2009	2,055,324.26	February 2013	682,884.54	September 2016	57,942.14
August 2009	1,996,550.94	March 2013	679,551.62	October 2016	37,955.44
September 2009	1,939,176.34	April 2013	677,393.38	November 2016	17,838.45
October 2009	1,883,181.95	May 2013	676,391.63	December 2016 and thereafter	0.00
November 2009	1,828,549.49	June 2013	676,391.63		
December 2009	1,775,260.88	July 2013	676,391.63		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$61,568,900.00	September 2006	\$60,328,907.40	December 2006	\$58,946,256.35
July 2006	61,171,725.15	October 2006	59,883,622.49	January 2007	58,454,581.21
August 2006	60,758,335.99	November 2006	59,422,672.42	February 2007	57,947,861.63

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2007	\$57,426,319.73	August 2011	\$30,139,192.35	January 2016	\$11,171,868.66
April 2007	56,890,185.00	September 2011	29,689,258.70	February 2016	10,948,339.79
May 2007	56,339,694.09	October 2011	29,241,571.61	March 2016	10,729,099.48
June 2007	55,775,090.69	November 2011	28,796,119.48	April 2016	10,514,067.47
July 2007	55,196,625.30	December 2011	28,352,890.76	May 2016	10,303,164.96
August 2007	54,621,069.81	January 2012	27,911,873.97	June 2016	10,096,314.59
September 2007	54,048,409.20	February 2012	27,473,057.68	July 2016	9,893,440.45
October 2007	53,478,628.53	March 2012	27,036,430.55	August 2016	9,694,468.02
November 2007	52,911,712.97	April 2012	26,601,981.25	September 2016	9,499,324.15
December 2007	52,347,647.71	May 2012	26,169,698.55	October 2016	9,307,937.05
January 2008	51,786,418.06	June 2012	25,739,571.24	November 2016	9,120,236.26
February 2008	51,228,009.39	July 2012	25,311,588.20	December 2016	8,936,152.59
March 2008	50,672,407.15	August 2012	24,885,738.36	January 2017	8,755,618.16
April 2008	50,119,596.85	September 2012	24,462,010.70	February 2017	8,578,566.34
May 2008	49,569,564.10	October 2012	24,040,394.25	March 2017	8,404,931.71
June 2008	49,022,294.55	November 2012	23,620,878.10	April 2017	8,234,650.07
July 2008	48,477,773.96	December 2012	23,203,451.42	May 2017	8,067,658.42
August 2008	47,935,988.14	January 2013	22,788,103.41	June 2017	7,903,894.91
September 2008	47,396,922.99	February 2013	22,374,823.32	July 2017	7,743,298.83
October 2008	46,860,564.45	March 2013	21,963,600.48	August 2017	7,585,810.60
November 2008	46,326,898.58	April 2013	21,554,424.26	September 2017	7,431,371.74
December 2008	45,795,911.46	May 2013	21,147,284.08	October 2017	7,279,924.86
January 2009	45,267,589.29	June 2013	20,742,169.43	November 2017	7,131,413.61
February 2009	44,741,918.30	July 2013	20,339,069.84	December 2017	6,985,782.70
March 2009	44,218,884.82	August 2013	19,940,954.40	January 2018	6,842,977.86
April 2009	43,698,475.24	September 2013	19,550,381.02	February 2018	6,702,945.83
May 2009	43,180,676.02	October 2013	19,167,209.60	March 2018	6,565,634.33
June 2009	42,665,473.68	November 2013	18,791,302.62	April 2018	6,430,992.04
July 2009	42,152,854.83	December 2013	18,422,525.09	May 2018	6,298,968.60
August 2009	41,642,806.13	January 2014	18,060,744.48	June 2018	6,169,514.59
September 2009	41,135,314.31	February 2014	17,705,830.71	July 2018	6,042,581.50
October 2009	40,630,366.19	March 2014	17,357,656.07	August 2018	5,918,121.70
November 2009	40,127,948.63	April 2014	17,016,095.20	September 2018	5,796,088.48
December 2009	39,628,048.57	May 2014	16,681,025.05	October 2018	5,676,435.97
January 2010	39,130,653.02	June 2014	16,352,324.83	November 2018	5,559,119.15
February 2010	38,635,749.05	July 2014	16,029,875.96	December 2018	5,444,093.86
March 2010	38,143,323.81	August 2014	15,713,562.05	January 2019	5,331,316.72
April 2010	37,653,364.49	September 2014	15,403,268.82	February 2019	5,220,745.19
May 2010	37,165,858.36	October 2014	15,098,884.14	March 2019	5,112,337.51
June 2010	36,680,792.78	November 2014	14,800,297.89	April 2019	5,006,052.68
July 2010	36,198,155.13	December 2014	14,507,402.01	May 2019	4,901,850.49
August 2010	35,717,932.88	January 2015	14,220,090.40	June 2019	4,799,691.44
September 2010	35,240,113.58	February 2015	13,938,258.94	July 2019	4,699,536.81
October 2010	34,764,684.80	March 2015	13,661,805.40	August 2019	4,601,348.55
November 2010	34,291,634.21	April 2015	13,390,629.44	September 2019	4,505,089.36
December 2010	33,820,949.53	May 2015	13,124,632.57	October 2019	4,410,722.61
January 2011	33,352,618.55	June 2015	12,863,718.11	November 2019	4,318,212.35
February 2011	32,886,629.12	July 2015	12,607,791.15	December 2019	4,227,523.32
March 2011	32,422,969.15	August 2015	12,356,758.55	January 2020	4,138,620.89
April 2011	31,961,626.60	September 2015	12,110,528.85	February 2020	4,051,471.08
May 2011	31,502,589.52	October 2015	11,869,012.31	March 2020	3,966,040.57
June 2011	31,045,846.01	November 2015	11,632,120.82	April 2020	3,882,296.63
July 2011	30,591,384.21	December 2015	11,399,767.90	May 2020	3,800,207.14

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2020	\$ 3,719,740.60	November 2024	\$ 1,130,826.67	April 2029	\$ 278,869.07
July 2020	3,640,866.08	December 2024	1,104,166.40	May 2029	270,523.90
August 2020	3,563,553.23	January 2025	1,078,061.52	June 2029	262,368.92
September 2020	3,487,772.27	February 2025	1,052,501.13	July 2029	254,400.23
October 2020	3,413,493.97	March 2025	1,027,474.55	August 2029	246,614.00
November 2020	3,340,689.65	April 2025	1,002,971.29	September 2029	239,006.48
December 2020	3,269,331.16	May 2025	978,981.06	October 2029	231,574.00
January 2021	3,199,390.89	June 2025	955,493.77	November 2029	224,312.94
February 2021	3,130,841.72	July 2025	932,499.52	December 2029	217,219.78
March 2021	3,063,657.05	August 2025	909,988.61	January 2030	210,291.04
April 2021	2,997,810.79	September 2025	887,951.51	February 2030	203,523.32
May 2021	2,933,277.32	October 2025	866,378.86	March 2030	196,913.30
June 2021	2,870,031.50	November 2025	845,261.51	April 2030	190,457.70
July 2021	2,808,048.67	December 2025	824,590.47	May 2030	184,153.32
August 2021	2,747,304.62	January 2026	804,356.90	June 2030	177,997.02
September 2021	2,687,775.60	February 2026	784,552.16	July 2030	171,985.72
October 2021	2,629,438.30	March 2026	765,167.76	August 2030	166,116.39
November 2021	2,572,269.85	April 2026	746,195.37	September 2030	160,386.09
December 2021	2,516,247.81	May 2026	727,626.82	October 2030	154,791.90
January 2022	2,461,350.16	June 2026	709,454.11	November 2030	149,330.99
February 2022	2,407,555.28	July 2026	691,669.37	December 2030	144,000.56
March 2022	2,354,841.97	August 2026	674,264.89	January 2031	138,797.88
April 2022	2,303,189.42	September 2026	657,233.12	February 2031	133,720.26
May 2022	2,252,577.22	October 2026	640,566.64	March 2031	128,765.09
June 2022	2,202,985.32	November 2026	624,258.17	April 2031	123,929.78
July 2022	2,154,394.08	December 2026	608,300.57	May 2031	119,211.81
August 2022	2,106,784.20	January 2027	592,686.85	June 2031	114,608.71
September 2022	2,060,136.76	February 2027	577,410.14	July 2031	110,118.04
October 2022	2,014,433.17	March 2027	562,463.71	August 2031	105,737.43
November 2022	1,969,655.23	April 2027	547,840.95	September 2031	101,464.55
December 2022	1,925,785.04	May 2027	533,535.39	October 2031	97,297.12
January 2023	1,882,805.06	June 2027	519,540.67	November 2031	93,232.88
February 2023	1,840,698.09	July 2027	505,850.56	December 2031	89,269.66
March 2023	1,799,447.22	August 2027	492,458.95	January 2032	85,405.28
April 2023	1,759,035.88	September 2027	479,359.85	February 2032	81,637.66
May 2023	1,719,447.81	October 2027	466,547.36	March 2032	77,964.71
June 2023	1,680,667.07	November 2027	454,015.74	April 2032	74,384.41
July 2023	1,642,677.98	December 2027	441,759.32	May 2032	70,894.78
August 2023	1,605,465.20	January 2028	429,772.56	June 2032	67,493.86
September 2023	1,569,013.64	February 2028	418,050.02	July 2032	64,179.76
October 2023	1,533,308.54	March 2028	406,586.36	August 2032	60,950.60
November 2023	1,498,335.37	April 2028	395,376.36	September 2032	57,804.55
December 2023	1,464,079.91	May 2028	384,414.87	October 2032	54,739.81
January 2024	1,430,528.18	June 2028	373,696.88	November 2032	51,754.62
February 2024	1,397,666.50	July 2028	363,217.44	December 2032	48,847.27
March 2024	1,365,481.41	August 2028	352,971.71	January 2033	46,016.05
April 2024	1,333,959.73	September 2028	342,954.96	February 2033	43,259.31
May 2024	1,303,088.51	October 2028	333,162.52	March 2033	40,575.43
June 2024	1,272,855.07	November 2028	323,589.84	April 2033	37,962.83
July 2024	1,243,246.94	December 2028	314,232.43	May 2033	35,419.93
August 2024	1,214,251.91	January 2029	305,085.91	June 2033	32,945.21
September 2024	1,185,857.99	February 2029	296,145.98	July 2033	30,537.18
October 2024	1,158,053.42	March 2029	287,408.41	August 2033	28,194.38

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2033	\$ 25,915.35	March 2034	\$ 13,503.79	August 2034	\$ 4,672.85
October 2033	23,698.70	April 2034	11,633.40	September 2034	3,057.19
November 2033	21,543.05	May 2034	9,816.28	October 2034	1,489.07
December 2033	19,447.05	June 2034	8,051.27	November 2034 and thereafter	0.00
January 2034	17,409.36	July 2034	6,337.17		
February 2034	15,428.70				

Aggregate Group V Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$33,098,100.00	October 2007	\$18,315,598.66	February 2009	\$ 6,089,631.87
July 2006	32,345,613.27	November 2007	17,385,563.20	March 2009	5,494,186.89
August 2006	31,561,027.45	December 2007	16,479,785.57	April 2009	4,916,221.83
September 2006	30,745,738.62	January 2008	15,597,779.95	May 2009	4,355,376.98
October 2006	29,901,212.48	February 2008	14,739,069.56	June 2009	3,811,299.35
November 2006	29,028,980.90	March 2008	13,903,186.44	July 2009	3,283,642.52
December 2006	28,130,638.12	April 2008	13,089,671.37	August 2009	2,772,066.58
January 2007	27,207,836.91	May 2008	12,298,073.60	September 2009	2,276,237.94
February 2007	26,262,284.37	June 2008	11,527,950.82	October 2009	1,795,829.26
March 2007	25,295,737.67	July 2008	10,778,868.89	November 2009	1,330,519.32
April 2007	24,309,999.53	August 2008	10,050,401.77	December 2009	879,992.92
May 2007	23,306,913.59	September 2008	9,342,131.32	January 2010	443,940.75
June 2007	22,288,359.64	October 2008	8,653,647.23	February 2010	22,059.30
July 2007	21,256,248.68	November 2008	7,984,546.76	March 2010 and thereafter	0.00
August 2007	20,250,432.29	December 2008	7,334,434.74		
September 2007	19,270,386.90	January 2009	6,702,923.31		

HP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through June 2007	\$320,867,000.00	February 2009	\$262,940,991.23	November 2010	\$208,273,630.52
July 2007	317,825,818.30	March 2009	260,199,954.46	December 2010	205,816,662.97
August 2007	314,799,860.32	April 2009	257,473,153.94	January 2011	203,372,470.10
September 2007	311,789,604.50	May 2009	254,760,516.43	February 2011	200,940,986.17
October 2007	308,794,970.05	June 2009	252,061,969.07	March 2011	198,522,145.79
November 2007	305,815,876.62	July 2009	249,377,439.34	April 2011	196,115,883.90
December 2007	302,852,244.24	August 2009	246,706,855.14	May 2011	193,722,135.79
January 2008	299,903,993.37	September 2009	244,050,144.71	June 2011	191,340,837.07
February 2008	296,971,044.86	October 2009	241,407,236.66	July 2011	188,971,923.67
March 2008	294,053,319.99	November 2009	238,778,059.99	August 2011	186,615,331.88
April 2008	291,150,740.44	December 2009	236,162,544.04	September 2011	184,270,998.29
May 2008	288,263,228.29	January 2010	233,560,618.53	October 2011	181,938,859.84
June 2008	285,390,706.00	February 2010	230,972,213.53	November 2011	179,618,853.76
July 2008	282,533,096.47	March 2010	228,397,259.48	December 2011	177,310,917.65
August 2008	279,690,322.96	April 2010	225,835,687.17	January 2012	175,014,989.38
September 2008	276,862,309.14	May 2010	223,287,427.74	February 2012	172,731,007.18
October 2008	274,048,979.08	June 2010	220,752,412.70	March 2012	170,458,909.58
November 2008	271,250,257.22	July 2010	218,230,573.91	April 2012	168,198,635.42
December 2008	268,466,068.41	August 2010	215,721,843.57	May 2012	165,950,123.88
January 2009	265,696,337.88	September 2010	213,226,154.23	June 2012	163,713,314.42
		October 2010	210,743,438.80	July 2012	161,488,146.83

HP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2012	\$159,274,561.21	January 2017	\$ 68,396,024.25	June 2021	\$ 26,739,544.71
September 2012	157,072,497.96	February 2017	67,254,281.31	July 2021	26,239,290.62
October 2012	154,881,897.80	March 2017	66,129,794.72	August 2021	25,746,969.13
November 2012	152,702,701.73	April 2017	65,022,316.09	September 2021	25,262,463.21
December 2012	150,534,851.09	May 2017	63,931,600.53	October 2021	24,785,657.53
January 2013	148,378,287.49	June 2017	62,857,406.59	November 2021	24,316,438.37
February 2013	146,232,952.86	July 2017	61,799,496.17	December 2021	23,854,693.64
March 2013	144,098,789.41	August 2017	60,757,634.53	January 2022	23,400,312.85
April 2013	141,975,739.66	September 2017	59,731,590.24	February 2022	22,953,187.08
May 2013	139,863,746.42	October 2017	58,721,135.09	March 2022	22,513,208.94
June 2013	137,762,752.81	November 2017	57,726,044.07	April 2022	22,080,272.58
July 2013	135,672,702.22	December 2017	56,746,095.35	May 2022	21,654,273.68
August 2013	133,593,538.34	January 2018	55,781,070.19	June 2022	21,235,109.36
September 2013	131,525,205.15	February 2018	54,830,752.94	July 2022	20,822,678.25
October 2013	129,467,646.93	March 2018	53,894,930.97	August 2022	20,416,880.39
November 2013	127,420,808.22	April 2018	52,973,394.64	September 2022	20,017,617.28
December 2013	125,399,414.23	May 2018	52,065,937.25	October 2022	19,624,791.78
January 2014	123,407,842.81	June 2018	51,172,355.01	November 2022	19,238,308.17
February 2014	121,445,670.28	July 2018	50,292,446.99	December 2022	18,858,072.09
March 2014	119,512,478.83	August 2018	49,426,015.09	January 2023	18,483,990.52
April 2014	117,607,856.48	September 2018	48,572,864.00	February 2023	18,115,971.77
May 2014	115,731,396.96	October 2018	47,732,801.14	March 2023	17,753,925.45
June 2014	113,882,699.67	November 2018	46,905,636.66	April 2023	17,397,762.49
July 2014	112,061,369.59	December 2018	46,091,183.36	May 2023	17,047,395.07
August 2014	110,267,017.18	January 2019	45,289,256.71	June 2023	16,702,736.62
September 2014	108,499,258.33	February 2019	44,499,674.74	July 2023	16,363,701.82
October 2014	106,757,714.28	March 2019	43,722,258.07	August 2023	16,030,206.58
November 2014	105,042,011.55	April 2019	42,956,829.83	September 2023	15,702,168.00
December 2014	103,351,781.86	May 2019	42,203,215.65	October 2023	15,379,504.36
January 2015	101,686,662.05	June 2019	41,461,243.63	November 2023	15,062,135.13
February 2015	100,046,294.04	July 2019	40,730,744.26	December 2023	14,749,980.92
March 2015	98,430,324.73	August 2019	40,011,550.45	January 2024	14,442,963.48
April 2015	96,838,405.93	September 2019	39,303,497.46	February 2024	14,141,005.69
May 2015	95,270,194.33	October 2019	38,606,422.87	March 2024	13,844,031.52
June 2015	93,725,351.39	November 2019	37,920,166.55	April 2024	13,551,966.04
July 2015	92,203,543.29	December 2019	37,244,570.65	May 2024	13,264,735.41
August 2015	90,704,440.89	January 2020	36,579,479.53	June 2024	12,982,266.82
September 2015	89,227,719.62	February 2020	35,924,739.74	July 2024	12,704,488.53
October 2015	87,773,059.44	March 2020	35,280,200.03	August 2024	12,431,329.83
November 2015	86,340,144.79	April 2020	34,645,711.25	September 2024	12,162,721.01
December 2015	84,928,664.51	May 2020	34,021,126.39	October 2024	11,898,593.37
January 2016	83,538,311.78	June 2020	33,406,300.50	November 2024	11,638,879.20
February 2016	82,168,784.09	July 2020	32,801,090.69	December 2024	11,383,511.78
March 2016	80,819,783.11	August 2020	32,205,356.08	January 2025	11,132,425.32
April 2016	79,491,014.72	September 2020	31,618,957.79	February 2025	10,885,554.99
May 2016	78,182,188.90	October 2020	31,041,758.92	March 2025	10,642,836.91
June 2016	76,893,019.67	November 2020	30,473,624.49	April 2025	10,404,208.09
July 2016	75,623,225.07	December 2020	29,914,421.43	May 2025	10,169,606.49
August 2016	74,372,527.06	January 2021	29,364,018.56	June 2025	9,938,970.92
September 2016	73,140,651.51	February 2021	28,822,286.58	July 2025	9,712,241.10
October 2016	71,927,328.12	March 2021	28,289,097.99	August 2025	9,489,357.62
November 2016	70,732,290.35	April 2021	27,764,327.12	September 2025	9,270,261.91
December 2016	69,555,275.44	May 2021	27,247,850.07	October 2025	9,054,896.27

HP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2025	\$ 8,843,203.81	March 2028	\$ 4,200,233.76	June 2030	\$ 1,494,451.22
December 2025	8,635,128.49	April 2028	4,073,681.00	July 2030	1,418,807.78
January 2026	8,430,615.05	May 2028	3,949,430.29	August 2030	1,344,657.34
February 2026	8,229,609.06	June 2028	3,827,445.52	September 2030	1,271,975.73
March 2026	8,032,056.85	July 2028	3,707,691.13	October 2030	1,200,739.18
April 2026	7,837,905.55	August 2028	3,590,132.06	November 2030	1,130,924.22
May 2026	7,647,103.05	September 2028	3,474,733.77	December 2030	1,062,507.79
June 2026	7,459,597.98	October 2028	3,361,462.25	January 2031	995,467.12
July 2026	7,275,339.74	November 2028	3,250,283.97	February 2031	929,779.82
August 2026	7,094,278.44	December 2028	3,141,165.89	March 2031	865,423.81
September 2026	6,916,364.94	January 2029	3,034,075.47	April 2031	802,377.36
October 2026	6,741,550.79	February 2029	2,928,980.63	May 2031	740,619.05
November 2026	6,569,788.25	March 2029	2,825,849.79	June 2031	680,127.78
December 2026	6,401,030.28	April 2029	2,724,651.81	July 2031	620,882.78
January 2027	6,235,230.53	May 2029	2,625,356.02	August 2031	562,863.58
February 2027	6,072,343.31	June 2029	2,527,932.20	September 2031	506,050.01
March 2027	5,912,323.60	July 2029	2,432,350.59	October 2031	450,422.22
April 2027	5,755,127.04	August 2029	2,338,581.84	November 2031	395,960.65
May 2027	5,600,709.91	September 2029	2,246,597.06	December 2031	342,646.04
June 2027	5,449,029.13	October 2029	2,156,367.78	January 2032	290,459.41
July 2027	5,300,042.25	November 2029	2,067,865.95	February 2032	239,382.06
August 2027	5,153,707.43	December 2029	1,981,063.94	March 2032	189,395.60
September 2027	5,009,983.46	January 2030	1,895,934.51	April 2032	140,481.88
October 2027	4,868,829.72	February 2030	1,812,450.84	May 2032	92,623.06
November 2027	4,730,206.17	March 2030	1,730,586.52	June 2032	45,801.54
December 2027	4,594,073.38	April 2030	1,650,315.51	July 2032 and thereafter	0.00
January 2028	4,460,392.49	May 2030	1,571,612.16		
February 2028	4,329,125.19				

Aggregate Group VI Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$169,133,000.00	February 2008	\$ 98,258,778.02	October 2009	\$ 75,266,740.63
July 2006	163,960,892.71	March 2008	96,888,573.12	November 2009	74,342,248.14
August 2006	158,836,991.06	April 2008	95,543,272.03	December 2009	73,437,335.82
September 2006	153,760,851.30	May 2008	94,222,582.28	January 2010	72,551,764.79
October 2006	148,732,033.65	June 2008	92,926,214.32	February 2010	71,685,298.55
November 2006	143,750,102.27	July 2008	91,653,881.45	March 2010	70,837,703.02
December 2006	138,814,625.28	August 2008	90,405,299.91	April 2010	70,008,746.50
January 2007	133,925,174.64	September 2008	89,180,188.77	May 2010	69,198,199.62
February 2007	129,081,326.19	October 2008	87,978,269.90	June 2010	68,405,835.35
March 2007	124,282,659.57	November 2008	86,799,267.97	July 2010	67,631,428.95
April 2007	119,528,758.21	December 2008	85,642,910.44	August 2010	66,874,757.97
May 2007	114,819,209.28	January 2009	84,508,927.48	September 2010	66,135,602.25
June 2007	110,153,603.66	February 2009	83,397,052.00	October 2010	65,413,743.81
July 2007	108,572,717.61	March 2009	82,307,019.58	November 2010	64,708,966.95
August 2007	107,019,743.92	April 2009	81,238,568.48	December 2010	64,021,058.14
September 2007	105,493,805.98	May 2009	80,191,439.58	January 2011	63,349,806.01
October 2007	103,994,589.97	June 2009	79,165,376.37	February 2011	62,695,001.36
November 2007	102,521,785.21	July 2009	78,160,124.97	March 2011	62,056,437.12
December 2007	101,075,084.12	August 2009	77,175,433.99	April 2011	61,433,908.35
January 2008	99,654,182.20	September 2009	76,211,054.64	May 2011	60,827,212.18

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
June 2011	\$ 60,236,147.81	July 2015	\$ 43,198,070.12	August 2019	\$ 21,864,713.51
July 2011	59,660,516.54	August 2015	42,838,103.78	September 2019	21,390,632.57
August 2011	59,100,121.63	September 2015	42,473,047.54	October 2019	20,916,259.54
September 2011	58,554,768.41	October 2015	42,103,055.55	November 2019	20,441,647.66
October 2011	58,024,264.18	November 2015	41,728,278.95	December 2019	19,966,848.86
November 2011	57,508,418.23	December 2015	41,348,865.99	January 2020	19,491,913.78
December 2011	57,007,041.77	January 2016	40,964,962.00	February 2020	19,016,891.81
January 2012	56,519,948.01	February 2016	40,576,709.49	March 2020	18,541,831.08
February 2012	56,046,952.00	March 2016	40,184,248.17	April 2020	18,066,778.50
March 2012	55,587,870.76	April 2016	39,787,715.01	May 2020	17,591,779.79
April 2012	55,142,523.15	May 2016	39,387,244.26	June 2020	17,116,879.47
May 2012	54,710,729.90	June 2016	38,982,967.53	July 2020	16,642,120.92
June 2012	54,292,313.60	July 2016	38,575,013.80	August 2020	16,167,546.38
July 2012	53,887,098.65	August 2016	38,163,509.50	September 2020	15,693,196.96
August 2012	53,494,911.26	September 2016	37,748,578.49	October 2020	15,219,112.65
September 2012	53,115,579.45	October 2016	37,330,342.16	November 2020	14,745,332.41
October 2012	52,748,933.00	November 2016	36,908,919.48	December 2020	14,271,894.12
November 2012	52,394,803.44	December 2016	36,484,426.94	January 2021	13,798,834.59
December 2012	52,053,024.05	January 2017	36,056,978.73	February 2021	13,326,189.63
January 2013	51,723,429.84	February 2017	35,626,686.67	March 2021	12,853,994.04
February 2013	51,405,857.51	March 2017	35,193,660.29	April 2021	12,382,281.64
March 2013	51,100,145.47	April 2017	34,758,006.89	May 2021	11,911,085.26
April 2013	50,806,133.79	May 2017	34,319,831.51	June 2021	11,440,436.80
May 2013	50,523,664.21	June 2017	33,879,237.04	July 2021	10,970,367.22
June 2013	50,252,580.07	July 2017	33,436,324.21	August 2021	10,500,906.52
July 2013	49,992,726.40	August 2017	32,991,191.67	September 2021	10,032,083.86
August 2013	49,743,949.79	September 2017	32,543,935.93	October 2021	9,563,927.48
September 2013	49,506,098.45	October 2017	32,094,651.51	November 2021	9,096,464.74
October 2013	49,279,022.15	November 2017	31,643,430.92	December 2021	8,629,722.17
November 2013	49,062,572.23	December 2017	31,190,364.67	January 2022	8,163,725.45
December 2013	48,841,821.22	January 2018	30,735,541.37	February 2022	7,698,499.41
January 2014	48,612,190.82	February 2018	30,279,047.68	March 2022	7,234,068.12
February 2014	48,373,906.05	March 2018	29,820,968.39	April 2022	6,770,454.83
March 2014	48,127,187.85	April 2018	29,361,386.47	May 2022	6,307,681.99
April 2014	47,872,253.09	May 2018	28,900,383.04	June 2022	5,845,771.33
May 2014	47,609,314.69	June 2018	28,438,037.48	July 2022	5,384,743.78
June 2014	47,338,581.63	July 2018	27,974,427.36	August 2022	4,924,619.57
July 2014	47,060,259.04	August 2018	27,509,628.58	September 2022	4,465,418.18
August 2014	46,774,548.27	September 2018	27,043,715.29	October 2022	4,007,158.39
September 2014	46,481,646.91	October 2018	26,576,760.03	November 2022	3,549,858.30
October 2014	46,181,748.91	November 2018	26,108,833.65	December 2022	3,093,535.28
November 2014	45,875,044.55	December 2018	25,640,005.43	January 2023	2,638,206.07
December 2014	45,561,720.61	January 2019	25,170,343.03	February 2023	2,183,886.73
January 2015	45,241,960.33	February 2019	24,699,912.57	March 2023	1,730,592.69
February 2015	44,915,943.51	March 2019	24,228,778.63	April 2023	1,278,338.72
March 2015	44,583,846.57	April 2019	23,757,004.31	May 2023	827,138.97
April 2015	44,245,842.58	May 2019	23,284,651.20	June 2023	377,007.01
May 2015	43,902,101.33	June 2019	22,811,779.45	July 2023 and thereafter	0.00
June 2015	43,552,789.39	July 2019	22,338,447.78		

Aggregate Group VII Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$97,740,000.00	February 2010	\$29,789,260.15	October 2013	\$15,875,606.01
July 2006	93,576,026.19	March 2010	29,320,368.58	November 2013	15,695,352.36
August 2006	89,441,601.92	April 2010	28,859,681.20	December 2013	15,505,354.59
September 2006	85,336,518.10	May 2010	28,407,112.45	January 2014	15,301,120.61
October 2006	81,260,567.06	June 2010	27,962,577.45	February 2014	15,082,960.64
November 2006	77,213,542.55	July 2010	27,525,992.02	March 2014	14,851,179.80
December 2006	73,195,239.75	August 2010	27,097,272.68	April 2014	14,606,078.14
January 2007	69,205,455.26	September 2010	26,676,336.64	May 2014	14,347,950.77
February 2007	65,243,987.04	October 2010	26,263,101.78	June 2014	14,077,087.88
March 2007	61,310,634.48	November 2010	25,857,486.67	July 2014	13,793,774.83
April 2007	57,405,198.33	December 2010	25,459,410.56	August 2014	13,498,292.26
May 2007	53,527,480.71	January 2011	25,068,793.33	September 2014	13,190,916.08
June 2007	49,677,285.11	February 2011	24,685,555.54	October 2014	12,871,917.63
July 2007	48,895,598.06	March 2011	24,309,618.42	November 2014	12,541,563.68
August 2007	48,125,820.31	April 2011	23,940,903.83	December 2014	12,200,116.51
September 2007	47,367,280.94	May 2011	23,579,334.27	January 2015	11,847,834.01
October 2007	46,619,869.56	June 2011	23,224,832.90	February 2015	11,484,969.72
November 2007	45,883,476.67	July 2011	22,877,323.51	March 2015	11,111,772.89
December 2007	45,157,993.68	August 2011	22,536,730.50	April 2015	10,728,488.56
January 2008	44,443,312.88	September 2011	22,202,978.93	May 2015	10,335,357.61
February 2008	43,739,327.45	October 2011	21,875,994.43	June 2015	9,932,616.81
March 2008	43,045,931.41	November 2011	21,555,703.31	July 2015	9,520,498.94
April 2008	42,363,019.67	December 2011	21,242,032.41	August 2015	9,099,232.75
May 2008	41,690,487.97	January 2012	20,934,909.25	September 2015	8,669,043.12
June 2008	41,028,232.95	February 2012	20,634,261.90	October 2015	8,230,151.08
July 2008	40,376,152.04	March 2012	20,340,019.05	November 2015	7,782,773.81
August 2008	39,734,143.53	April 2012	20,052,109.98	December 2015	7,327,124.80
September 2008	39,102,106.54	May 2012	19,770,464.53	January 2016	6,863,413.85
October 2008	38,479,941.01	June 2012	19,495,013.15	February 2016	6,391,847.09
November 2008	37,867,547.71	July 2012	19,225,686.87	March 2016	5,912,627.12
December 2008	37,264,828.20	August 2012	18,962,417.26	April 2016	5,425,953.01
January 2009	36,671,684.86	September 2012	18,705,136.49	May 2016	4,932,020.33
February 2009	36,088,020.87	October 2012	18,453,777.26	June 2016	4,431,021.27
March 2009	35,513,740.19	November 2012	18,208,272.88	July 2016	3,923,144.64
April 2009	34,948,747.58	December 2012	17,968,557.15	August 2016	3,408,575.94
May 2009	34,392,948.56	January 2013	17,734,564.45	September 2016	2,887,497.39
June 2009	33,846,249.43	February 2013	17,506,229.72	October 2016	2,360,088.01
July 2009	33,308,557.29	March 2013	17,283,488.42	November 2016	1,826,523.65
August 2009	32,779,779.95	April 2013	17,066,276.55	December 2016	1,286,977.03
September 2009	32,259,826.02	May 2013	16,854,530.66	January 2017	741,617.82
October 2009	31,748,604.83	June 2013	16,648,187.78	February 2017	190,612.64
November 2009	31,246,026.45	July 2013	16,447,185.51	March 2017 and thereafter	0.00
December 2009	30,752,001.73	August 2013	16,251,461.97		
January 2010	30,266,442.20	September 2013	16,060,955.76		

Aggregate Group VIII Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$8,989,876.00	August 2006	\$8,561,814.55	October 2006	\$8,149,543.44
July 2006	8,773,846.41	September 2006	8,353,730.14	November 2006	7,949,205.25

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
December 2006	\$7,752,666.92	March 2011	\$1,779,916.06	June 2015	\$ 984,939.19
January 2007	7,559,880.30	April 2011	1,725,526.03	July 2015	984,937.58
February 2007	7,370,797.80	May 2011	1,672,997.62	August 2015	984,935.96
March 2007	7,185,372.34	June 2011	1,622,304.26	September 2015	984,934.34
April 2007	7,003,557.34	July 2011	1,573,419.71	October 2015	984,932.70
May 2007	6,825,306.74	August 2011	1,526,318.00	November 2015	984,931.06
June 2007	6,650,574.99	September 2011	1,480,973.49	December 2015	984,929.42
July 2007	6,479,317.02	October 2011	1,437,549.18	January 2016	984,927.76
August 2007	6,311,488.27	November 2011	1,396,328.19	February 2016	984,926.10
September 2007	6,147,044.67	December 2011	1,357,277.93	March 2016	984,924.43
October 2007	5,985,942.62	January 2012	1,320,366.21	April 2016	984,922.76
November 2007	5,828,139.02	February 2012	1,285,561.23	May 2016	984,921.07
December 2007	5,673,591.22	March 2012	1,252,831.58	June 2016	984,919.38
January 2008	5,522,257.05	April 2012	1,222,146.23	July 2016	984,917.68
February 2008	5,374,094.82	May 2012	1,193,474.53	August 2016	984,915.97
March 2008	5,229,063.27	June 2012	1,166,786.19	September 2016	984,914.25
April 2008	5,087,121.61	July 2012	1,142,051.30	October 2016	984,912.53
May 2008	4,948,229.51	August 2012	1,119,240.32	November 2016	984,910.80
June 2008	4,812,347.07	September 2012	1,098,324.06	December 2016	984,909.06
July 2008	4,679,434.84	October 2012	1,079,273.71	January 2017	984,907.31
August 2008	4,549,453.80	November 2012	1,062,060.77	February 2017	984,905.56
September 2008	4,422,365.38	December 2012	1,046,657.15	March 2017	984,903.79
October 2008	4,298,131.40	January 2013	1,033,035.05	April 2017	984,902.02
November 2008	4,176,714.15	February 2013	1,021,167.05	May 2017	984,900.24
December 2008	4,058,076.31	March 2013	1,011,026.04	June 2017	984,898.45
January 2009	3,942,180.97	April 2013	1,002,585.27	July 2017	984,896.66
February 2009	3,828,991.66	May 2013	995,818.31	August 2017	984,894.85
March 2009	3,718,472.30	June 2013	990,699.06	September 2017	984,893.04
April 2009	3,610,587.19	July 2013	987,201.73	October 2017	984,891.22
May 2009	3,505,301.07	August 2013	985,300.87	November 2017	984,889.39
June 2009	3,402,579.04	September 2013	984,971.34	December 2017	984,887.55
July 2009	3,302,386.61	October 2013	984,969.88	January 2018	984,885.71
August 2009	3,204,689.66	November 2013	984,968.41	February 2018	984,883.85
September 2009	3,109,454.47	December 2013	984,966.93	March 2018	984,881.99
October 2009	3,016,647.69	January 2014	984,965.45	April 2018	984,880.12
November 2009	2,926,236.35	February 2014	984,963.96	May 2018	972,472.60
December 2009	2,838,187.82	March 2014	984,962.46	June 2018	895,868.97
January 2010	2,752,469.87	April 2014	984,960.96	July 2018	819,124.38
February 2010	2,669,050.64	May 2014	984,959.45	August 2018	742,252.90
March 2010	2,587,898.59	June 2014	984,957.94	September 2018	665,268.25
April 2010	2,508,982.56	July 2014	984,956.41	October 2018	588,183.87
May 2010	2,432,271.75	August 2014	984,954.88	November 2018	511,012.87
June 2010	2,357,735.69	September 2014	984,953.34	December 2018	433,768.04
July 2010	2,285,344.25	October 2014	984,951.80	January 2019	356,461.90
August 2010	2,215,067.67	November 2014	984,950.25	February 2019	279,106.65
September 2010	2,146,876.51	December 2014	984,948.69	March 2019	201,714.20
October 2010	2,080,741.64	January 2015	984,947.12	April 2019	124,296.20
November 2010	2,016,634.30	February 2015	984,945.55	May 2019	46,863.99
December 2010	1,954,526.04	March 2015	984,943.97	June 2019 and thereafter	0.00
January 2011	1,894,388.74	April 2015	984,942.38		
February 2011	1,836,194.57	May 2015	984,940.79		

Aggregate Group IX Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$74,476,000.00	September 2010	\$50,616,215.56	December 2014	\$27,130,557.69
July 2006	74,309,258.21	October 2010	50,094,510.41	January 2015	26,728,367.41
August 2006	74,123,578.64	November 2010	49,575,463.59	February 2015	26,328,220.49
September 2006	73,920,005.11	December 2010	49,059,061.44	March 2015	25,930,106.43
October 2006	73,698,603.25	January 2011	48,545,290.35	April 2015	25,534,014.77
November 2006	73,459,448.01	February 2011	48,034,136.77	May 2015	25,142,753.16
December 2006	73,202,623.54	March 2011	47,525,587.24	June 2015	24,757,142.58
January 2007	72,928,223.20	April 2011	47,019,628.36	July 2015	24,377,103.86
February 2007	72,636,349.50	May 2011	46,516,246.80	August 2015	24,002,558.93
March 2007	72,327,114.05	June 2011	46,015,429.30	September 2015	23,633,430.79
April 2007	72,000,637.50	July 2011	45,517,162.66	October 2015	23,269,643.49
May 2007	71,657,049.45	August 2011	45,021,433.77	November 2015	22,911,122.16
June 2007	71,296,488.40	September 2011	44,528,229.57	December 2015	22,557,792.92
July 2007	70,919,101.65	October 2011	44,037,537.05	January 2016	22,209,582.94
August 2007	70,525,045.20	November 2011	43,549,343.31	February 2016	21,866,420.38
September 2007	70,114,483.66	December 2011	43,063,635.48	March 2016	21,528,234.40
October 2007	69,687,590.13	January 2012	42,580,400.78	April 2016	21,194,955.12
November 2007	69,244,546.09	February 2012	42,099,626.47	May 2016	20,866,513.64
December 2007	68,785,541.27	March 2012	41,621,299.89	June 2016	20,542,842.01
January 2008	68,310,773.54	April 2012	41,145,408.46	July 2016	20,223,873.20
February 2008	67,820,448.74	May 2012	40,671,939.65	August 2016	19,909,541.12
March 2008	67,314,780.55	June 2012	40,200,880.98	September 2016	19,599,780.60
April 2008	66,793,990.34	July 2012	39,732,220.05	October 2016	19,294,527.34
May 2008	66,258,307.01	August 2012	39,265,944.54	November 2016	18,993,717.96
June 2008	65,707,966.80	September 2012	38,802,042.16	December 2016	18,697,289.94
July 2008	65,143,213.17	October 2012	38,340,500.70	January 2017	18,405,181.62
August 2008	64,564,296.56	November 2012	37,881,308.02	February 2017	18,117,332.19
September 2008	63,971,474.25	December 2012	37,424,452.02	March 2017	17,833,681.69
October 2008	63,381,676.19	January 2013	36,969,920.70	April 2017	17,554,171.00
November 2008	62,794,886.82	February 2013	36,517,702.07	May 2017	17,278,741.77
December 2008	62,211,090.64	March 2013	36,067,784.25	June 2017	17,007,336.51
January 2009	61,630,272.27	April 2013	35,620,155.40	July 2017	16,739,898.50
February 2009	61,052,416.39	May 2013	35,174,803.73	August 2017	16,476,371.79
March 2009	60,477,507.74	June 2013	34,731,717.53	September 2017	16,216,701.24
April 2009	59,905,531.17	July 2013	34,290,885.15	October 2017	15,960,832.43
May 2009	59,336,471.60	August 2013	33,852,294.98	November 2017	15,708,711.73
June 2009	58,770,314.00	September 2013	33,415,935.48	December 2017	15,460,286.23
July 2009	58,207,043.46	October 2013	32,981,795.19	January 2018	15,215,503.76
August 2009	57,646,645.12	November 2013	32,549,862.67	February 2018	14,974,312.86
September 2009	57,089,104.20	December 2013	32,120,126.58	March 2018	14,736,662.80
October 2009	56,534,406.00	January 2014	31,692,575.60	April 2018	14,502,503.54
November 2009	55,982,535.90	February 2014	31,267,198.49	May 2018	14,271,785.74
December 2009	55,433,479.33	March 2014	30,843,984.07	June 2018	14,044,460.74
January 2010	54,887,221.84	April 2014	30,422,921.20	July 2018	13,820,480.54
February 2010	54,343,749.01	May 2014	30,003,998.83	August 2018	13,599,797.84
March 2010	53,803,046.52	June 2014	29,587,205.92	September 2018	13,382,365.95
April 2010	53,265,100.11	July 2014	29,172,531.53	October 2018	13,168,138.87
May 2010	52,729,895.60	August 2014	28,759,964.75	November 2018	12,957,071.20
June 2010	52,197,418.90	September 2014	28,349,494.74	December 2018	12,749,118.20
July 2010	51,667,655.95	October 2014	27,941,110.71	January 2019	12,544,235.73
August 2010	51,140,592.80	November 2014	27,534,801.92	February 2019	12,342,380.26

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2019	\$12,143,508.89	August 2023	\$ 4,938,345.75	January 2028	\$ 1,769,153.76
April 2019	11,947,579.28	September 2023	4,850,765.26	February 2028	1,731,623.27
May 2019	11,754,549.71	October 2023	4,764,534.55	March 2028	1,694,709.10
June 2019	11,564,379.01	November 2023	4,679,634.09	April 2028	1,658,402.04
July 2019	11,377,026.60	December 2023	4,596,044.58	May 2028	1,622,693.03
August 2019	11,192,452.46	January 2024	4,513,747.04	June 2028	1,587,573.14
September 2019	11,010,617.11	February 2024	4,432,722.72	July 2028	1,553,033.56
October 2019	10,831,481.64	March 2024	4,352,953.13	August 2028	1,519,065.60
November 2019	10,655,007.68	April 2024	4,274,420.08	September 2028	1,485,660.72
December 2019	10,481,157.36	May 2024	4,197,105.59	October 2028	1,452,810.47
January 2020	10,309,893.39	June 2024	4,120,991.96	November 2028	1,420,506.54
February 2020	10,141,178.94	July 2024	4,046,061.72	December 2028	1,388,740.73
March 2020	9,974,977.74	August 2024	3,972,297.67	January 2029	1,357,504.96
April 2020	9,811,253.99	September 2024	3,899,682.84	February 2029	1,326,791.28
May 2020	9,649,972.41	October 2024	3,828,200.49	March 2029	1,296,591.82
June 2020	9,491,098.20	November 2024	3,757,834.11	April 2029	1,266,898.85
July 2020	9,334,597.05	December 2024	3,688,567.46	May 2029	1,237,704.75
August 2020	9,180,435.12	January 2025	3,620,384.49	June 2029	1,209,001.99
September 2020	9,028,579.04	February 2025	3,553,269.39	July 2029	1,180,783.17
October 2020	8,878,995.91	March 2025	3,487,206.57	August 2029	1,153,040.98
November 2020	8,731,653.28	April 2025	3,422,180.66	September 2029	1,125,768.22
December 2020	8,586,519.17	May 2025	3,358,176.52	October 2029	1,098,957.81
January 2021	8,443,562.03	June 2025	3,295,179.20	November 2029	1,072,602.73
February 2021	8,302,750.75	July 2025	3,233,173.98	December 2029	1,046,696.11
March 2021	8,164,054.66	August 2025	3,172,146.33	January 2030	1,021,231.14
April 2021	8,027,443.50	September 2025	3,112,081.95	February 2030	996,201.12
May 2021	7,892,887.46	October 2025	3,052,966.72	March 2030	971,599.46
June 2021	7,760,357.12	November 2025	2,994,786.72	April 2030	947,419.66
July 2021	7,629,823.49	December 2025	2,937,528.25	May 2030	923,655.29
August 2021	7,501,257.96	January 2026	2,881,177.76	June 2030	900,300.03
September 2021	7,374,632.34	February 2026	2,825,721.94	July 2030	877,347.67
October 2021	7,249,918.83	March 2026	2,771,147.64	August 2030	854,792.05
November 2021	7,127,090.01	April 2026	2,717,441.90	September 2030	832,627.13
December 2021	7,006,118.85	May 2026	2,664,591.95	October 2030	810,846.95
January 2022	6,886,978.68	June 2026	2,612,585.19	November 2030	789,445.61
February 2022	6,769,643.24	July 2026	2,561,409.20	December 2030	768,417.34
March 2022	6,654,086.60	August 2026	2,511,051.75	January 2031	747,756.42
April 2022	6,540,283.20	September 2026	2,461,500.76	February 2031	727,457.23
May 2022	6,428,207.85	October 2026	2,412,744.35	March 2031	707,514.22
June 2022	6,317,835.70	November 2026	2,364,770.79	April 2031	687,921.91
July 2022	6,209,142.26	December 2026	2,317,568.50	May 2031	668,674.94
August 2022	6,102,103.36	January 2027	2,271,126.10	June 2031	649,767.98
September 2022	5,996,695.20	February 2027	2,225,432.36	July 2031	631,195.80
October 2022	5,892,894.27	March 2027	2,180,476.18	August 2031	612,953.26
November 2022	5,790,677.43	April 2027	2,136,246.66	September 2031	595,035.26
December 2022	5,690,021.85	May 2027	2,092,733.03	October 2031	577,436.79
January 2023	5,590,905.00	June 2027	2,049,924.68	November 2031	560,152.93
February 2023	5,493,304.70	July 2027	2,007,811.14	December 2031	543,178.81
March 2023	5,397,199.05	August 2027	1,966,382.11	January 2032	526,509.64
April 2023	5,302,566.47	September 2027	1,925,627.42	February 2032	510,140.68
May 2023	5,209,385.68	October 2027	1,885,537.05	March 2032	494,067.29
June 2023	5,117,635.71	November 2027	1,846,101.12	April 2032	478,284.88
July 2023	5,027,295.87	December 2027	1,807,309.89	May 2032	462,788.93

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2032	\$ 447,574.98	October 2033	\$ 239,109.50	January 2035	\$ 94,275.91
July 2032	432,638.64	November 2033	228,067.35	February 2035	86,082.52
August 2032	417,975.59	December 2033	217,237.24	March 2035	78,055.55
September 2032	403,581.55	January 2034	206,615.83	April 2035	70,192.31
October 2032	389,452.34	February 2034	196,199.78	May 2035	62,490.14
November 2032	375,583.81	March 2034	185,985.83	June 2035	54,946.44
December 2032	361,971.87	April 2034	175,970.76	July 2035	47,558.61
January 2033	348,612.52	May 2034	166,151.39	August 2035	40,324.13
February 2033	335,501.79	June 2034	156,524.59	September 2035	33,240.50
March 2033	322,635.76	July 2034	147,087.29	October 2035	26,305.24
April 2033	310,010.61	August 2034	137,836.44	November 2035	19,515.93
May 2033	297,622.54	September 2034	128,769.06	December 2035	12,870.19
June 2033	285,467.81	October 2034	119,882.20	January 2036	6,365.65
July 2033	273,542.74	November 2034	111,172.96	February 2036 and thereafter	0.00
August 2033	261,843.70	December 2034	102,638.47		
September 2033	250,367.13				

JP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$6,212,000.00	June 2008	\$4,358,783.47	May 2010	\$1,651,713.85
July 2006	6,189,853.54	July 2008	4,229,358.59	June 2010	1,554,994.23
August 2006	6,163,433.68	August 2008	4,096,788.47	July 2010	1,459,939.70
September 2006	6,131,774.12	September 2008	3,961,223.22	August 2010	1,366,534.49
October 2006	6,094,902.30	October 2008	3,827,685.54	September 2010	1,274,762.99
November 2006	6,052,851.83	November 2008	3,696,156.72	October 2010	1,184,609.68
December 2006	6,005,662.62	December 2008	3,566,618.22	November 2010	1,096,059.21
January 2007	5,953,380.71	January 2009	3,439,051.62	December 2010	1,009,096.30
February 2007	5,896,058.34	February 2009	3,313,438.67	January 2011	923,705.86
March 2007	5,833,753.82	March 2009	3,189,761.27	February 2011	839,872.87
April 2007	5,766,531.54	April 2009	3,068,001.47	March 2011	757,582.48
May 2007	5,694,461.88	May 2009	2,948,141.44	April 2011	676,819.91
June 2007	5,617,621.11	June 2009	2,830,163.53	May 2011	597,570.55
July 2007	5,536,091.33	July 2009	2,714,050.19	June 2011	519,819.88
August 2007	5,449,960.40	August 2009	2,599,784.06	July 2011	443,553.52
September 2007	5,359,321.77	September 2009	2,487,347.89	August 2011	368,757.17
October 2007	5,264,274.46	October 2009	2,376,724.57	September 2011	295,416.69
November 2007	5,164,922.86	November 2009	2,267,897.15	October 2011	223,518.05
December 2007	5,061,376.67	December 2009	2,160,848.81	November 2011	153,047.31
January 2008	4,953,750.68	January 2010	2,055,562.84	December 2011	83,990.67
February 2008	4,842,164.72	February 2010	1,952,022.71	January 2012	16,334.43
March 2008	4,726,743.44	March 2010	1,850,212.00	February 2012 and thereafter	0.00
April 2008	4,607,616.18	April 2010	1,750,114.43		
May 2008	4,484,916.78				

Aggregate Group X Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$23,333,334.00	September 2006	\$23,085,062.04	December 2006	\$22,698,540.75
July 2006	23,266,101.76	October 2006	22,971,423.70	January 2007	22,539,631.26
August 2006	23,183,320.86	November 2006	22,842,532.01	February 2007	22,366,012.21

Aggregate Group X (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
March 2007	\$22,177,919.38	August 2011	\$ 7,856,145.98	January 2016	\$ 2,935,506.66
April 2007	21,975,615.28	September 2011	7,707,006.97	February 2016	2,903,942.63
May 2007	21,759,388.87	October 2011	7,562,586.51	March 2016	2,871,947.27
June 2007	21,529,555.03	November 2011	7,422,807.23	April 2016	2,839,534.84
July 2007	21,286,454.12	December 2011	7,287,592.80	May 2016	2,806,719.26
August 2007	21,030,451.36	January 2012	7,156,867.91	June 2016	2,773,514.17
September 2007	20,761,936.27	February 2012	6,980,623.32	July 2016	2,739,932.92
October 2007	20,481,321.92	March 2012	6,793,759.65	August 2016	2,705,988.54
November 2007	20,189,044.24	April 2012	6,612,525.69	September 2016	2,671,693.79
December 2007	19,885,561.19	May 2012	6,436,836.88	October 2016	2,637,061.15
January 2008	19,571,351.92	June 2012	6,266,609.77	November 2016	2,602,102.82
February 2008	19,246,915.85	July 2012	6,101,761.96	December 2016	2,566,830.73
March 2008	18,912,771.75	August 2012	5,942,212.06	January 2017	2,531,256.54
April 2008	18,569,456.69	September 2012	5,787,879.80	February 2017	2,495,391.65
May 2008	18,217,525.01	October 2012	5,638,685.87	March 2017	2,459,247.21
June 2008	17,857,547.20	November 2012	5,494,551.99	April 2017	2,422,834.08
July 2008	17,490,108.81	December 2012	5,355,400.92	May 2017	2,386,162.94
August 2008	17,115,809.24	January 2013	5,221,156.34	June 2017	2,349,244.17
September 2008	16,735,260.51	February 2013	5,091,742.98	July 2017	2,312,087.92
October 2008	16,363,037.08	March 2013	4,967,086.48	August 2017	2,274,704.13
November 2008	15,999,013.69	April 2013	4,847,113.46	September 2017	2,237,102.47
December 2008	15,643,066.73	May 2013	4,731,751.49	October 2017	2,199,292.44
January 2009	15,295,074.20	June 2013	4,620,929.05	November 2017	2,161,283.25
February 2009	14,954,915.70	July 2013	4,514,575.55	December 2017	2,123,083.93
March 2009	14,622,472.42	August 2013	4,412,621.31	January 2018	2,084,703.31
April 2009	14,297,627.10	September 2013	4,314,997.55	February 2018	2,046,149.97
May 2009	13,980,264.04	October 2013	4,221,636.36	March 2018	2,007,432.31
June 2009	13,670,269.05	November 2013	4,132,470.74	April 2018	1,968,558.53
July 2009	13,367,529.46	December 2013	4,047,434.51	May 2018	1,929,536.60
August 2009	13,071,934.06	January 2014	3,966,462.38	June 2018	1,890,374.32
September 2009	12,783,373.14	February 2014	3,889,489.88	July 2018	1,851,079.31
October 2009	12,501,738.42	March 2014	3,816,453.40	August 2018	1,811,658.96
November 2009	12,226,923.04	April 2014	3,747,290.14	September 2018	1,772,120.52
December 2009	11,958,821.58	May 2014	3,681,938.09	October 2018	1,732,471.03
January 2010	11,697,330.01	June 2014	3,620,336.10	November 2018	1,692,717.35
February 2010	11,442,345.66	July 2014	3,562,423.75	December 2018	1,652,866.19
March 2010	11,193,767.23	August 2014	3,508,141.45	January 2019	1,612,924.06
April 2010	10,951,494.78	September 2014	3,457,430.36	February 2019	1,572,897.33
May 2010	10,715,429.69	October 2014	3,410,232.42	March 2019	1,532,792.17
June 2010	10,485,474.63	November 2014	3,366,490.32	April 2019	1,492,614.63
July 2010	10,261,533.59	December 2014	3,326,147.50	May 2019	1,452,370.55
August 2010	10,043,511.84	January 2015	3,289,148.11	June 2019	1,412,065.66
September 2010	9,831,315.87	February 2015	3,255,437.09	July 2019	1,371,705.51
October 2010	9,624,853.49	March 2015	3,224,960.04	August 2019	1,331,295.51
November 2010	9,424,033.67	April 2015	3,197,663.28	September 2019	1,290,840.92
December 2010	9,228,766.65	May 2015	3,170,675.81	October 2019	1,250,346.87
January 2011	9,038,963.82	June 2015	3,143,113.99	November 2019	1,209,818.30
February 2011	8,854,537.81	July 2015	3,114,995.13	December 2019	1,169,260.08
March 2011	8,675,402.36	August 2015	3,086,336.13	January 2020	1,128,676.87
April 2011	8,501,472.43	September 2015	3,057,153.56	February 2020	1,088,073.26
May 2011	8,332,664.07	October 2015	3,027,463.63	March 2020	1,047,453.68
June 2011	8,168,894.49	November 2015	2,997,282.19	April 2020	1,006,822.42
July 2011	8,010,081.99	December 2015	2,966,624.81	May 2020	966,183.67

Aggregate Group X (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
June 2020	\$ 925,541.46	March 2021	\$ 560,216.58	November 2021	\$ 237,467.55
July 2020	884,899.74	April 2021	519,737.09	December 2021	197,328.09
August 2020	844,262.31	May 2021	479,291.17	January 2022	157,241.53
September 2020	803,632.87	June 2021	438,881.58	February 2022	117,209.87
October 2020	763,014.99	July 2021	398,510.94	March 2022	77,235.05
November 2020	722,412.15	August 2021	358,181.81	April 2022	37,318.95
December 2020	681,827.70	September 2021	317,896.65	May 2022 and	
January 2021	641,264.87	October 2021	277,657.80	thereafter	0.00
February 2021	600,726.82				

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$1,425,940,000



**Guaranteed
REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2006-61**

PROSPECTUS SUPPLEMENT

JPMorgan

May 18, 2006
