

\$1,572,867,368



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2006-60**

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate, and
- principal to the extent available for payment on your class (except in the case of the accrual classes).

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-14 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The AR, AK, PR, PA, PE, PL, PW, BK, DO, EO, GO, GK, HO, HK, FJ, NS, JO, JS, SO, TK, UK, NA, NF, LS and CS Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be June 30, 2006.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
AF	1	\$100,000,000	PT	(1)	FLT	31395NSA6	July 2036
FA	1	50,000,000	PT	(1)	FLT	31395NSB4	July 2036
KF	1	50,000,000	PT	(1)	FLT	31395NSC2	July 2036
AS(2)	1	8,950,425	SUP	(1)	INV	31395NSD0	June 2035
CI(2)	1	8,950,425(3)	NTL	(1)	INV/IO	31395NSE8	June 2035
AO(2)	1	21,818,806	CPT(4)	(5)	PO	31395NSF5	July 2036
WI(2)	1	87,275,224(3)	NTL	(1)	INV/IO	31395NSG3	July 2036
AI	1	76,923,075(3)	NTL	(1)	INV/IO	31395NSH1	July 2036
QY(2)	2	3,422,166(3)	NTL	6.00%	FIX/IO	31395NSJ7	June 2027
PG(2)	2	41,066,000	PAC	5.50	FIX	31395NSK4	June 2027
PB(2)	2	10,175,000	PAC	6.00	FIX	31395NSL2	June 2029
PC(2)	2	18,567,000	PAC	6.00	FIX	31395NSM0	June 2032
PD(2)	2	16,848,000	PAC	6.00	FIX	31395NSN8	August 2034
IP(2)	2	17,682,000(3)	NTL	6.00	FIX/IO	31395NSP3	July 2036
PO(2)	2	17,682,000	PAC	(5)	PO	31395NSQ1	July 2036
QA	2	8,000,000	PAC	6.00	FIX	31395NSR9	July 2036
QB	2	27,404,200	SUP	6.00	FIX	31395NS S7	November 2035
QC	2	3,931,772	SUP	6.25	FIX	31395NST5	February 2036
QD	2	5,915,716	SUP	6.25	FIX	31395NSU2	July 2036
QO	2	410,312	SUP	(5)	PO	31395NSV0	July 2036
BO(2)	3	7,692,308	PT	(5)	PO	31395NSW8	July 2036
BF	3	50,000,000	PT	(1)	FLT	31395NSX6	July 2036
BI(2)	3	50,000,000(3)	NTL	(1)	INV/IO	31395NSY4	July 2036
LO(2)	4	32,477,572	PAC/AD	(5)	PO	31395NSZ1	October 2034
OL(2)	4	13,676,275	SUP/AD	(5)	PO	31395NTA5	April 2035
DF	4	150,000,000	SEQ/AD	(1)	FLT	31395NTB3	April 2035
FD	4	150,000,000	SEQ/AD	(1)	FLT	31395NTC1	April 2035
DI	4	300,000,000(3)	NTL	(1)	INV/IO	31395NTD9	April 2035
DZ	4	6,462,199	SEQ	6.50	FIX/Z	31395NTE7	July 2036
MO(2)	5	5,473,466	PAC/AD	(5)	PO	31395NTF4	October 2035
OM(2)	5	3,797,818	SUP/AD	(5)	PO	31395NTG2	February 2036
EF	5	60,263,339	SEQ/AD	(1)	FLT	31395NTH0	February 2036
EI	5	60,263,339(3)	NTL	(1)	INV/IO	31395NTJ6	February 2036
EZ	5	465,377	SEQ	6.50	FIX/Z	31395NTK3	July 2036
VO(2)	6	5,439,404	PAC/AD	(5)	PO	31395NTL1	May 2036
OV(2)	6	2,252,904	SUP/AD	(5)	PO	31395NTM9	June 2036
GF	6	50,000,000	SEQ/AD	(1)	FLT	31395NTN7	June 2036
GI(2)	6	50,000,000(3)	NTL	(1)	INV/IO	31395NTP2	June 2036
GZ	6	100,000	SEQ	6.50	FIX/Z	31395NTQ0	July 2036
TO(2)	7	4,533,240	PAC/AD	(5)	PO	31395NTR8	August 2035
OT(2)	7	3,159,068	SUP/AD	(5)	PO	31395NTS6	January 2036
HF	7	50,000,000	SEQ/AD	(1)	FLT	31395NTT4	January 2036
HI(2)	7	50,000,000(3)	NTL	(1)	INV/IO	31395NTU1	January 2036
HZ	7	443,322	SEQ	6.50	FIX/Z	31395NTV9	July 2036
JF	8	100,000,000	SEQ	(1)	FLT	31395NTW7	October 2035
CO(2)	8	17,145,519	PAC	(5)	PO	31395NTX5	June 2035
OC(2)	8	7,854,481	SUP	(5)	PO	31395NTY3	October 2035
JI(2)	8	100,000,000(3)	NTL	(1)	INV/IO	31395NTZ0	October 2035
FN(2)	8	7,889,476	SEQ	(1)	FLT	31395NUA3	July 2036
VI(2)	8	1,577,895(3)	NTL	(1)	INV/IO	31395NUB1	July 2036
SJ(2)	8	1,972,369	SEQ	(1)	INV	31395NUC9	July 2036
DA(2)	9	27,924,479	SEQ	6.50	FIX	31395NUD7	January 2018
KO(2)	9	14,659,810	PAC	(5)	PO	31395NUE5	July 2036
OK(2)	9	10,126,131	SUP	(5)	PO	31395NUF2	July 2036
SF(2)	9	161,108,610	SEQ	(1)	FLT	31395NUG0	July 2036
SI(2)	9	161,108,610(3)	NTL	(1)	INV/IO	31395NUH8	July 2036
UA(2)	10	4,725,186	SEQ	6.50	FIX	31395NUJ4	January 2018
UO(2)	10	4,194,104	SEQ	(5)	PO	31395NUK1	July 2036
FU(2)	10	27,261,680	SEQ	(1)	FLT	31395NUL9	July 2036
UI(2)	10	27,261,680(3)	NTL	(1)	INV/IO	31395NUN7	July 2036
LK	11	4,880,000	SEQ	6.50	FIX	31395NUN5	July 2036
LF	11	50,314,482	SEQ	(1)	FLT	31395NUP0	July 2036
LI(2)	11	50,314,482(3)	NTL	(1)	INV/IO	31395NUQ8	July 2036
OG(2)	11	5,805,518	SEQ	(5)	PO	31395NUR6	July 2036
FC	12	117,857,142	PT	(1)	FLT	31395NUS4	July 2036
YO(2)	12	32,042,858	TAC	(5)	PO	31395NUT2	July 2036
YI(2)	12	117,490,475(3)	NTL	(1)	INV/IO	31395NUU9	July 2036
CK	12	100,000	SUP	(1)	INV	31395NUV7	July 2036
R		0	NPR	0	NPR	31395NUW5	July 2036
RL		0	NPR	0	NPR	31395NUX3	July 2036

(1) Based on LIBOR.

(2) Exchangeable classes.

(3) Notional balances. These classes are interest only classes. See page S-9 for a description of how their notional balances are calculated.

(4) This class consists of multiple payment components as further described on page S-9.

(5) Principal only classes.

LEHMAN BROTHERS

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated January 1, 2006 (the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the REMIC Prospectus and the MBS Prospectus by writing or calling the dealer at:

Lehman Brothers Inc.
c/o ADP Financial Services
Prospectus Department
1155 Long Island Avenue
Edgewood, New York 11717
(telephone 631-254-7106).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and
- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC's Web site at www.sec.gov. We are providing the address of the SEC's Web site solely for the information of prospective investors. Information appearing on the SEC's Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

Our safety and soundness regulator, the Office of Federal Housing Enterprise Oversight ("OFHEO"), announced in July 2003 that it was conducting a special examination of our accounting policies and practices, and in September 2004 issued a preliminary report of its findings to date. OFHEO subsequently identified additional accounting and internal control issues in February 2005, and issued its Report of the Special Examination of Fannie Mae (the "OFHEO Report") on May 23, 2006.

On December 22, 2004, we reported that the Audit Committee of our Board of Directors (the "Board") had determined that our previously filed interim and audited financial statements and the independent auditor's reports thereon for the period from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared using accounting principles that did not comply with U.S. generally accepted accounting principles ("GAAP"). We have subsequently initiated an extensive restatement and re-audit of our financial statements with our new independent auditor, Deloitte & Touche LLP. We anticipate that the impact of the restatement will be material to Fannie Mae's financial statements for many, if not all, of the periods involved.

Our Board and management have initiated numerous internal and external reviews of our accounting processes and controls, our financial reporting processes, and our application of GAAP. See "Risk Factors—There are numerous ongoing internal reviews and external investigations of Fannie Mae" in the MBS Prospectus. One of these external investigations was conducted by the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP ("Paul Weiss"), under the direction of former U.S. Senator Warren Rudman. On February 23, 2006, the Paul Weiss report to the Special Committee of the Board was publicly released, and included numerous findings about Fannie Mae's accounting policies, practices and systems, compensation practices, corporate governance, and internal controls. On February 24, 2006, we filed a Form 8-K with the U.S. Securities and Exchange Commission (the "SEC") that includes the Paul Weiss report.

The OFHEO Report presents OFHEO's findings about Fannie Mae's corporate culture, executive compensation programs, accounting policies and internal controls, internal and external auditors, senior management, and the Board. In conjunction with the release of the OFHEO Report, Fannie Mae entered into settlement agreements with both OFHEO and the SEC on May 23, 2006. The settlement agreements require Fannie Mae to pay civil penalties totaling \$400 million. In addition, the

settlement agreement with OFHEO requires Fannie Mae to undertake certain remedial actions within a specified time frame to address the recommendations contained in the OFHEO Report, including an undertaking by Fannie Mae not to increase its “mortgage portfolio” assets except as permitted by a plan to be submitted by Fannie Mae for approval by OFHEO. The settlement agreements constitute comprehensive settlements between Fannie Mae and both OFHEO and the SEC relating to the activities of Fannie Mae during the time period in question. Investigations into our accounting policies and practices and our financial reporting continue with the U.S. Attorney’s Office for the District of Columbia. Please refer to our Form 8-K filed with the SEC on May 30, 2006 for further information about the OFHEO Report and the settlement agreements. A complete copy of the OFHEO Report is available on OFHEO’s website at www.ofheo.gov.

We have not filed Quarterly Reports on Form 10-Q for the third quarter of 2004, the first, second and third quarters of 2005, or the first quarter of 2006, nor have we filed our Annual Reports on Form 10-K for the years ended December 31, 2004 or December 31, 2005. As we most recently reported in the Current Report on Form 8-K filed with the SEC on June 15, 2006, we currently estimate that we will complete our financial restatement by the end of 2006. See “Risk Factors—There is a lack of financial information about us available in the market” in the MBS Prospectus.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to “Incorporation by Reference” above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS
11	Group 11 MBS
12	Group 12 MBS

Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of June 1, 2006)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$230,769,231	360	319	35	7.030%
Group 2 MBS	\$105,000,000	360	356	4	6.371%
	\$ 45,000,000*	360	357	3	6.557%
Group 3 MBS	\$ 57,692,308	360	332	23	6.960%
Group 4 MBS	\$352,616,046	360	319	35	7.030%
Group 5 MBS	\$ 70,000,000	360	352	7	6.910%
Group 6 MBS	\$ 57,792,308	360	324	29	7.030%
Group 7 MBS	\$ 58,135,630	360	346	11	6.960%
Group 8 MBS	\$134,861,845	360	340	18	6.450%
Group 9 MBS	\$213,819,030	360	347	9	6.940%
Group 10 MBS	\$ 36,180,970	360	332	24	7.000%
Group 11 MBS	\$ 61,000,000	360	325	33	7.020%
Group 12 MBS	\$150,000,000	360	340	17	5.950%

(*) As further described in this prospectus supplement, the mortgage loans underlying approximately \$45,000,000 principal amount of Group 2 MBS provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The weighted average remaining term to expiration of the interest only period for these mortgage loans is assumed to be approximately 117 months.

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into

account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on June 30, 2006.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
AF	5.38000%	7.50%	0.30%	LIBOR + 30 basis points
FA	5.38000%	7.50%	0.30%	LIBOR + 30 basis points
KF	5.38000%	7.50%	0.30%	LIBOR + 30 basis points
AS	6.36000%	21.60%	0.00%	$21.6\% - (3 \times \text{LIBOR})$
CI	2.12000%	7.20%	0.00%	$7.2\% - \text{LIBOR}$
WI	2.12000%	7.20%	0.00%	$7.2\% - \text{LIBOR}$
AI	2.12000%	7.20%	0.00%	$7.2\% - \text{LIBOR}$
BF	5.38000%	7.50%	0.30%	LIBOR + 30 basis points
BI	2.12000%	7.20%	0.00%	$7.2\% - \text{LIBOR}$
DF	5.68188%	7.50%	0.43%	LIBOR + 43 basis points

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FD	5.68188%	7.50%	0.43%	LIBOR + 43 basis points
DI	1.81812%	7.07%	0.00%	7.07% – LIBOR
EF	5.37000%	7.50%	0.29%	LIBOR + 29 basis points
EI	2.13000%	7.21%	0.00%	7.21% – LIBOR
GF	5.37000%	7.50%	0.29%	LIBOR + 29 basis points
GI	2.13000%	7.21%	0.00%	7.21% – LIBOR
HF	5.37000%	7.50%	0.29%	LIBOR + 29 basis points
HI	2.13000%	7.21%	0.00%	7.21% – LIBOR
JF	5.68188%	7.50%	0.43%	LIBOR + 43 basis points
JI	1.81812%	7.07%	0.00%	7.07% – LIBOR
FN	5.90188%	7.50%	0.65%	LIBOR + 65 basis points
VI	0.50000%	0.50%	0.00%	34.25% – (5 × LIBOR)
SJ	5.99248%	27.00%	0.00%	27% – (4 × LIBOR)
SF	5.43000%	7.50%	0.35%	LIBOR + 35 basis points
SI	2.07000%	7.15%	0.00%	7.15% – LIBOR
FU	5.43000%	7.50%	0.35%	LIBOR + 35 basis points
UI	2.07000%	7.15%	0.00%	7.15% – LIBOR
LF	5.28000%	7.25%	0.20%	LIBOR + 20 basis points
LI	1.97000%	7.05%	0.00%	7.05% – LIBOR
FC	5.55690%	7.00%	0.43%	LIBOR + 43 basis points
YI	1.44310%	6.57%	0.00%	6.57% – LIBOR
CK	5.29137%	24.09%	0.00%	24.09% – (3.66666654 × LIBOR)
AR	8.48000%	28.80%	0.00%	28.8% – (4 × LIBOR)
AK	8.48000%	28.80%	0.00%	28.8% – (4 × LIBOR)
BK	10.60000%	36.00%	0.00%	36% – (4.9999998 × LIBOR)
GK	8.52000%	28.84%	0.00%	28.84% – (3.99999984 × LIBOR)
HK	8.52000%	28.84%	0.00%	28.84% – (3.99999984 × LIBOR)
FJ	6.00188%	7.50%	0.75%	LIBOR + 75 basis points
NS	6.39248%	27.40%	0.00%	27.4% – (3.99999949 × LIBOR)
JS	7.27248%	28.28%	0.00%	28.28% – (4 × LIBOR)
TK	8.28000%	28.60%	0.00%	28.6% – (3.99999984 × LIBOR)
UK	8.28000%	28.60%	0.00%	28.6% – (4.00000059 × LIBOR)
NF	5.43000%	7.50%	0.35%	LIBOR + 35 basis points
LS	7.88000%	28.20%	0.00%	28.2% – (4.00000017 × LIBOR)
CS	5.29137%	24.09%	0.00%	24.09% – (3.66666654 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
CI	100% of the AS Class
WI	400% of the <i>sum</i> of the AO1 and AO2 Components
AI	76.9230750000% of the AF Class
QY	8.3333317099% of the PG Class
IP	100% of the PO Class
BI	100% of the BF Class
DI	200% of the FD Class
EI	100% of the EF Class
GI	100% of the GF Class
HI	100% of the HF Class
JI	100% of the JF Class
VI	79.9999898599% of the SJ Class
SI	100% of the SF Class
UI	100% of the FU Class
LI	100% of the LF Class
YI	366.6666531431% of the YO Class

Components

The AO Class is made up of multiple payment components. Each component will have the original principal balance, principal type and interest type as set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
AO1	\$18,741,883	PAC	PO
AO2	\$ 3,076,923	SEQ	PO

Distributions of Principal

Group 1 Principal Distribution Amount

(a) 86.66666658% to the AF, FA and KF Classes, pro rata, to zero, and

(b) 13.33333342% as follows:

first, to the AO1 Component to its Planned Balance;

second, to the AS Class to zero;

third, to the AO1 Component to zero; and

fourth, to the AO2 Component to zero.

Group 2 Principal Distribution Amount

1. To the Aggregate Group to its Planned Balance.

2. To the QA Class to its Planned Balance.

3. To the QB Class to zero.

4. (a) 96% of the remaining amount to the QC and QD Classes, in that order, to zero, and

- (b) 4% of such remaining amount to the QO Class to zero.
- 5. To the QA Class to zero.
- 6. To the Aggregate Group to zero.

For a description of the Aggregate Group, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

To the BO and BF Classes, pro rata, to zero.

Group 4 Principal Distribution Amount

- 1. (a) 13.3333335452% as follows:
 - first*, to the LO Class to its Planned Balance;
 - second*, to the OL Class to zero; and
 - third*, to the LO Class to zero, and
- (b) 86.6666664548% to the DF and FD Classes, pro rata, to zero.
- 2. To the DZ Class to zero.

Group 5 Principal Distribution Amount

- 1. (a) 13.3333346756% as follows:
 - first*, to the MO Class to its Planned Balance;
 - second*, to the OM Class to zero; and
 - third*, to the MO Class to zero, and
- (b) 86.6666653244% to the EF Class to zero.
- 2. To the EZ Class to zero.

Group 6 Principal Distribution Amount

- 1. (a) 13.3333337956% as follows:
 - first*, to the VO Class to its Planned Balance;
 - second*, to the OV Class to zero; and
 - third*, to the VO Class to zero, and
- (b) 86.6666662044% to the GF Class to zero.
- 2. To the GZ Class to zero.

Group 7 Principal Distribution Amount

- 1. (a) 13.3333337956% as follows:
 - first*, to the TO Class to its Planned Balance;
 - second*, to the OT Class to zero; and
 - third*, to the TO Class to zero, and
- (b) 86.6666662044% to the HF Class to zero.

2. To the HZ Class to zero.

Group 8 Principal Distribution Amount

(a) 99.7499997127% as follows:

first, (x) 80% to the JF Class to zero, and

(y) 20% as follows:

first, to the CO Class to its Planned Balance;

second, to the OC Class to zero; and

third, to the CO Class to zero; and

second, to the FN and SJ Classes, pro rata, to zero, and

(b) 0.2500002873% to the FN and SJ Classes, pro rata, to zero.

Group 9 Principal Distribution Amount

(a) 99.5000000702% as follows:

first, to the DA Class to zero;

second (a) 13.3333337995% as follows:

first, to the KO Class to its Planned Balance;

second, to the OK Class to zero; and

third, to the KO Class to zero, and

(b) 86.6666662005% to the SF Class to zero, and

(b) 0.4999999298% as follows:

(x) 13.3333337995% as follows:

first, to the KO Class to its Planned Balance;

second, to the OK Class to zero; and

third, to the KO Class to zero; and

(y) 86.6666662005% to the SF Class to zero.

Group 10 Principal Distribution Amount

(a) 99.4999995854% as follows:

first, to the UA Class to zero; and

second, to the UO and FU Classes, pro rata, to zero, and

(b) 0.5000004146% to the UO and FU Classes, pro rata, to zero.

Group 11 Principal Distribution Amount

1. An amount up to \$122,000 on each distribution date, to the LK Class to zero.

2. To the LF and OG Classes, pro rata, to zero.

3. To the LK Class to zero.

Group 12 Principal Distribution Amount

(a) 78.571428% to the FC Class to zero, and

(b) 21.428572% as follows:

first, to the YO Class to its Targeted Balance;

second, to the CK Class to zero; and

third, to the YO Class to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
AF, FA, KF and AI	21.1	10.0	6.0	5.4	3.7	2.7	2.2
AS, CI and AR	27.1	15.6	3.8	2.2	1.0	0.6	0.5
AO, WI and AK	18.6	7.7	6.9	6.7	4.8	3.6	2.9

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
QY, PG, PR and PA	11.8	2.9	2.9	2.9	2.9	2.6	2.3
PB	18.8	6.0	6.0	6.0	6.0	4.3	3.6
PC	21.1	8.0	8.0	8.0	8.0	5.3	4.4
PD	23.5	11.0	11.0	11.0	11.0	7.2	5.8
IP, PO and PE	25.5	17.4	17.4	17.4	17.4	11.8	9.5
QA	26.6	12.3	3.8	3.8	3.8	2.5	2.1
QB	28.2	19.5	16.8	3.8	2.2	1.3	1.1
QC	29.4	25.8	24.4	13.9	4.6	2.3	1.9
QD	29.8	28.2	27.5	21.6	6.2	2.6	2.1
QO	29.7	27.2	26.3	18.5	5.6	2.5	2.0
PL	14.0	4.0	4.0	4.0	4.0	3.2	2.8
PW	16.9	5.9	5.9	5.9	5.9	4.3	3.6

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>205%</u>	<u>300%</u>	<u>400%</u>	<u>500%</u>	<u>600%</u>
BO, BF, BI and BK	21.1	10.3	6.5	4.7	3.5	2.8	2.3

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
LO	16.8	5.9	5.9	5.9	4.3	3.2	2.6
OL	27.0	16.7	4.1	2.2	1.0	0.6	0.5
DF, FD, DI and DO	19.8	9.1	5.4	4.8	3.3	2.4	2.0
DZ	29.4	24.4	20.4	19.2	14.9	11.6	9.7

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>
MO	16.1	5.8	5.8	5.8	4.4	3.8
OM	27.1	17.7	4.0	2.5	1.6	1.3
EF, EI and EO	20.6	10.6	5.0	4.4	3.3	2.8
EZ	29.8	28.0	21.2	19.3	14.6	12.3

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
VO	17.9	6.6	6.6	6.6	4.7	3.5	2.9
OV	28.2	18.2	4.3	2.2	1.0	0.6	0.5
GF, GI, GO and GK	20.9	10.0	5.9	5.3	3.6	2.7	2.2
GZ	30.0	26.7	25.3	24.6	20.6	16.6	14.0

		PSA Prepayment Assumption						
Group 7 Classes		0%	100%	300%	350%	500%	600%	
TO		16.0	5.5	5.5	5.5	4.2	3.5	
OT		27.0	17.3	3.8	2.3	1.4	1.1	
HF, HI, HO and HK		20.5	10.4	4.8	4.2	3.0	2.6	
HZ		29.8	27.5	20.6	18.7	14.1	11.8	
		PSA Prepayment Assumption						
Group 8 Classes		0%	100%	220%	250%	375%	500%	
JF, JI, JO and JS		20.1	9.2	5.2	4.6	3.2	2.4	
CO		16.8	5.7	5.7	5.7	4.1	3.1	
OC		27.3	17.1	4.2	2.4	1.2	0.8	
FN, VI, SJ, FJ and NS		29.3	25.4	19.6	18.0	12.9	9.7	
		PSA Prepayment Assumption						
Group 9 Classes		0%	100%	270%	300%	450%	600%	
DA		6.7	1.4	0.7	0.7	0.5	0.4	
KO		20.0	7.9	7.9	7.9	5.7	4.3	
OK		27.9	18.8	4.2	2.9	1.8	1.4	
SF, SI, SO and TK		23.2	12.4	6.4	5.9	4.1	3.1	
		PSA Prepayment Assumption						
Group 10 Classes		0%	100%	270%	300%	450%	600%	
UA		6.7	1.0	0.4	0.4	0.3	0.2	
UO, FU, UI and UK		23.2	11.7	5.8	5.3	3.5	2.6	
		PSA Prepayment Assumption						
Group 11 Classes		0%	100%	236%	375%	500%	600%	
LK		4.7	1.7	1.7	1.7	1.7	1.7	
LF, LI, OG and LS		22.5	10.9	6.1	3.9	2.8	2.2	
		PSA Prepayment Assumption						
Group 12 Classes		0%	100%	150%	170%	250%	350%	500%
FC		20.5	10.3	8.2	7.5	5.6	4.2	2.9
YO, YI and CS		20.5	10.3	8.1	7.6	5.6	4.2	2.9
CK		30.0	28.2	28.1	0.2	0.1	0.1	0.1
		PSA Prepayment Assumption						
Group 9 / Group 10 Classes		0%	100%	270%	300%	450%	600%	
NA(1)		6.7	1.3	0.7	0.7	0.5	0.4	
NF(2)		23.2	12.3	6.3	5.8	4.0	3.0	

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

- (1) The NA Class is formed from a combination of the DA Class in Group 9 and the UA Class in Group 10.
- (2) The NF Class is formed from a combination of the SF Class in Group 9 and the FU Class in Group 10.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

Approximately 30% of the mortgage loans underlying the Group 2 MBS provide for interest only payments for a lengthy initial period and thus may be more likely to be refinanced than other mortgage loans. As further described in this prospectus supplement under “Description of the Certificates—The MBS,” the scheduled monthly payments on approximately 30% of the mortgage loans underlying the Group 2 MBS represent accrued interest only during periods that may range from at least seven to no more than ten years following origination. Thereafter, the scheduled monthly payments in each case are increased to amounts sufficient to pay current interest and to fully amortize each of these mortgage loans by its maturity date. As a result,

borrowers may be more likely to refinance these mortgage loans on or before the dates on which the scheduled monthly payments increase. In addition, absent a refinancing some borrowers may find it increasingly difficult to remain current in their scheduled monthly payments following the increase in monthly payment amounts.

Recent hurricanes in the Gulf Coast region may present risk of increased mortgage loan prepayments. In August and September 2005, Hurricane Katrina and Hurricane Rita and related events caused catastrophic damage to extensive areas along the Gulf Coast of the United States, including portions of coastal and inland Alabama, Florida, Louisiana, Mississippi, and Texas. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Although the long-term effects are unclear, these events could lead to a general economic downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the affected areas may increase, in turn resulting in early payments of principal of the certificates backed by those mortgage loans. Additionally, casualty losses on mortgage properties with hurricane or flood damage may result in early payment of principal of the related certificates.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, those classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values

to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of June 1, 2006 (the “Issue Date”). We will issue the Guaranteed REMIC

Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of twelve groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS,” “Group 9 MBS,” “Group 10 MBS,” “Group 11 MBS” and “Group 12 MBS” and, together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, and “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be

the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denominations</u>
The Principal Only, Interest Only and Inverse Floating Rate Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates (and each related Component). When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes). Similarly, when the applicable class factor for a Component is multiplied by the original principal balance of that Component, the product will equal the current principal balance of that Component after taking into account payments on the Distribution Date in the same month.

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Combination and Recombination

General. You are permitted to exchange all or a portion of the AS, CI, AO, WI, QY, PG, PB, PC, PD, IP, PO, BO, BI, LO, OL, MO, OM, VO, OV, GI, TO, OT, HI, CO, OC, JI, FN, VI, SJ, DA, KO, OK, SF, SI, UA, UO, FU, UI, LI, OG, YO and YI Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The MBS

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years.

In addition, in the case of approximately 30% of the Mortgage Loans underlying the Group 2 MBS (by principal balance at the Issue Date), the scheduled monthly payments on those loans represent accrued interest only for periods that may range from at least seven to no more than ten years following origination. Beginning with the first monthly payment following the expiration of the applicable interest only period, the scheduled monthly payment on each of those Mortgage Loans will be increased by an amount sufficient to pay accrued interest and to fully amortize the Mortgage Loan by its scheduled maturity date.

See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$230,769,231
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	319 months
Approximate Weighted Average WALA (weighted average loan age)	35 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$150,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months*
Approximate Weighted Average WALA	4 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$57,692,308
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	332 months
Approximate Weighted Average WALA	23 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$352,616,046
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	180 months to 360 months
Approximate Weighted Average WAM	319 months
Approximate Weighted Average WALA	35 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$70,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	352 months
Approximate Weighted Average WALA	7 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$57,792,308
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	324 months
Approximate Weighted Average WALA	29 months

Group 7 MBS

Aggregate Unpaid Principal Balance	\$58,135,630
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	346 months
Approximate Weighted Average WALA	11 months

Group 8 MBS

Aggregate Unpaid Principal Balance	\$134,861,845
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	340 months
Approximate Weighted Average WALA	18 months

Group 9 MBS

Aggregate Unpaid Principal Balance	\$213,819,030
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	347 months
Approximate Weighted Average WALA	9 months

Group 10 MBS

Aggregate Unpaid Principal Balance	\$36,180,970
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	332 months
Approximate Weighted Average WALA	24 months

Group 11 MBS

Aggregate Unpaid Principal Balance	\$61,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	325 months
Approximate Weighted Average WALA	33 months

Group 12 MBS

Aggregate Unpaid Principal Balance	\$150,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	340 months
Approximate Weighted Average WALA	17 months

* As described above, approximately 30% of the Mortgage Loans underlying the Group 2 MBS (by principal balance at the Issue Date) provide for interest only periods that may range from at least 7 to no more than 10 years following origination. The approximate weighted average remaining term to expiration of the interest only periods for those Mortgage Loans is expected to be approximately 117 months.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is

not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Floating Rate	AF, FA and KF
Inverse Floating Rate	AS, CI, WI and AI
Interest Only	CI, WI and AI
Principal Only	AO
RCR**	AR and AK
Group 2 Classes	
Fixed Rate	QY, PG, PB, PC, PD, IP, QA, QB, QC and QD
Interest Only	QY and IP
Principal Only	PO and QO
RCR**	PR, PA, PE, PL and PW
Group 3 Classes	
Floating Rate	BF
Inverse Floating Rate	BI
Interest Only	BI
Principal Only	BO
RCR**	BK
Group 4 Classes	
Fixed Rate	DZ
Floating Rate	DF and FD
Inverse Floating Rate	DI
Interest Only	DI
Principal Only	LO and OL
Accrual	DZ
RCR**	DO
Group 5 Classes	
Fixed Rate	EZ
Floating Rate	EF
Inverse Floating Rate	EI
Interest Only	EI
Principal Only	MO and OM
Accrual	EZ
RCR**	EO

<u>Interest Type*</u>	<u>Classes</u>
Group 6 Classes	
Fixed Rate	GZ
Floating Rate	GF
Inverse Floating Rate	GI
Interest Only	GI
Principal Only	VO and OV
Accrual	GZ
RCR**	GO and GK
Group 7 Classes	
Fixed Rate	HZ
Floating Rate	HF
Inverse Floating Rate	HI
Interest Only	HI
Principal Only	TO and OT
Accrual	HZ
RCR**	HO and HK
Group 8 Classes	
Floating Rate	JF and FN
Inverse Floating Rate	JI, VI and SJ
Interest Only	JI and VI
Principal Only	CO and OC
RCR**	FJ, NS, JO and JS
Group 9 Classes	
Fixed Rate	DA
Floating Rate	SF
Inverse Floating Rate	SI
Interest Only	SI
Principal Only	KO and OK
RCR**	SO, TK, NA† and NF††
Group 10 Classes	
Fixed Rate	UA
Floating Rate	FU
Inverse Floating Rate	UI
Interest Only	UI
Principal Only	UO
RCR**	UK, NA† and NF††
Group 12 Classes	
Floating Rate	FC
Inverse Floating Rate	YI and CK
Interest Only	YI
Principal Only	YO
RCR**	CS
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The NA Class is formed from a combination of the DA Class in Group 9 and the UA Class in Group 10.

†† The NF Class is formed from a combination of the SF Class in Group 9 and the FU Class in Group 10.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the

Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All Floating Rate and Inverse Floating Rate Classes (collectively, the “No-Delay Classes”)	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the Principal Only Classes (other than the AO, CO, OC, YO and JO Classes) as Delay Classes and will treat the AO, CO, OC, YO and JO Classes as No-Delay Classes, for the sole purpose of facilitating trading.

Accrual Classes. The DZ, EZ, GZ and HZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover or described in this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 5.25188% in the case of the DF, FD, DI, JF, JI, JS, FN, VI, SJ, FJ and NS Classes; 5.12690% in the case of the FC, YI, CK and CS Classes; and 5.08% in the case of all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of principal payments, the Classes and Components fall into the following categories:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes and Components	
Pass-Through	AF, FA and KF
Sequential Pay	AO2
PAC	AO1
Support	AS
Component	AO
Notional	CI, WI and AI
RCR**	AR and AK
Group 2 Classes	
PAC	PG, PB, PC, PD, PO and QA
Support	QB, QC, QD and QO
Notional	QY and IP
RCR**	PR, PA, PE, PL and PW
Group 3 Classes	
Pass-Through	BO and BF
Notional	BI
RCR**	BK
Group 4 Classes	
Sequential Pay	DF, FD and DZ
PAC	LO
Support	OL
Accretion Directed	LO, OL, DF and FD
Notional	DI
RCR**	DO
Group 5 Classes	
Sequential Pay	EF and EZ
PAC	MO
Support	OM
Accretion Directed	MO, OM and EF
Notional	EI
RCR**	EO

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 6 Classes	
Sequential Pay	GF and GZ
PAC	VO
Support	OV
Accretion Directed	VO, OV and GF
Notional	GI
RCR**	GO and GK
Group 7 Classes	
Sequential Pay	HF and HZ
PAC	TO
Support	OT
Accretion Directed	TO, OT and HF
Notional	HI
RCR**	HO and HK
Group 8 Classes	
Sequential Pay	JF, FN and SJ
PAC	CO
Support	OC
Notional	JI and VI
RCR**	FJ, NS, JO and JS
Group 9 Classes	
Sequential Pay	DA and SF
PAC	KO
Support	OK
Notional	SI
RCR**	SO, TK, NA† and NF††
Group 10 Classes	
Sequential Pay	UA, UO and FU
Notional	UI
RCR**	NA†, NF†† and UK
Group 11 Classes	
Sequential Pay	LK, LF and OG
Notional	LI
RCR	LS
Group 12 Classes	
Pass-Through	FC
TAC	YO
Support	CK
Notional	YI
RCR**	CS
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The NA Class is formed from a combination of the DA Class in Group 9 and the UA Class in Group 10.

†† The NF Class is formed from a combination of the SF Class in Group 9 and the FU Class in Group 10.

Components. For purposes of calculating the principal payments it receives, the AO Class consists of multiple payment components having the designations and original principal balances specified in this prospectus supplement under “Reference Sheet—Components.” The payment characteristics of the AO Class will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS plus any interest then accrued and added to the principal balance of the DZ Class (the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS plus any interest then accrued and added to the principal balance of the EZ Class (the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 MBS plus any interest then accrued and added to the principal balance of the GZ Class (the “Group 6 Principal Distribution Amount”),
- the principal then paid on the Group 7 MBS plus any interest then accrued and added to the principal balance of the HZ Class (the “Group 7 Principal Distribution Amount”),
- the principal then paid on the Group 8 MBS (the “Group 8 Principal Distribution Amount”),
- the principal then paid on the Group 9 MBS (the “Group 9 Principal Distribution Amount”),
- the principal then paid on the Group 10 MBS (the “Group 10 Principal Distribution Amount”),
- the principal then paid on the Group 11 MBS (the “Group 11 Principal Distribution Amount”), and
- the principal then paid on the Group 12 MBS (the “Group 12 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

On each Distribution Date, we will pay the Group 1 Principal Distribution Amount as principal of the Group 1 Classes as follows:

- (a) 86.66666658%, concurrently, to the AF, FA and KF Classes, pro rata (or 50%, 25% and 25%, respectively), until their principal balances are reduced to zero, and } Pass-Through Classes
- (b) 13.33333342% as follows:
- first*, to the AO1 Component, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Component
- second*, to the AS Class, until its principal balance is reduced to zero; } Support Class
- third*, to the AO1 Component, without regard to its Planned Balance and until its principal balance is reduced to zero; and } PAC Component
- fourth*, to the AO2 Component, until its principal balance is reduced to zero. } Sequential Pay Component

Group 2 Principal Distribution Amount

On each Distribution Date, we will pay the Group 2 Principal Distribution Amount as principal of the Group 2 Classes in the following priority:

- (i) to the Aggregate Group (described below), until the Aggregate Balance (described below) is reduced to its Planned Balance for that Distribution Date;
- (ii) to the QA Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;
- (iii) to the QB Class, until its principal balance is reduced to zero;
- (iv) (a) 96% of the remaining amount, sequentially, to the QC and QD Classes, in that order, until their principal balances are reduced to zero, and
(b) 4% of such remaining amount to the QO Class, until its principal balance is reduced to zero;
- (v) to the QA Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and
- (vi) to the Aggregate Group, without regard to its Planned Balance and until the Aggregate Balance is reduced to zero.

PAC
Group and
Class

Support
Classes

PAC
Class and
Group

The “Aggregate Group” consists of the PG, PB, PC, PD and PO Classes. On each Distribution Date, we will apply payments of principal of the Aggregate Group, sequentially, as principal of the PG, PB, PC, PD and PO Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate Balance” is equal to the aggregate principal balance of the Classes in the Aggregate Group.

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount, concurrently, as principal of the BO and BF Classes, pro rata (or 13.3333337956% and 86.6666662044%, respectively), until their principal balances are reduced to zero.

Pass-
Through
Classes

Group 4 Principal Distribution Amount

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the Group 4 Classes in the following priority:

- (i) (a) 13.3333335452% as follows:
 - first*, to the LO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;
 - second*, to the OL Class, until its principal balance is reduced to zero; and
 - third*, to the LO Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and
- (b) 86.6666664548%, concurrently, to the DF and FD Classes, pro rata (or 50% and 50%, respectively), until their principal balances are reduced to zero; and
- (ii) to the DZ Class, until its principal balance is reduced to zero.

PAC
Class

Support
Class

PAC
Class

Sequential
Pay
Classes

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount as principal of the Group 5 Classes in the following priority:

(i) (a) 13.3333346756% as follows:

first, to the MO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class

second, to the OM Class, until its principal balance is reduced to zero; and } Support Class

third, to the MO Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and } PAC Class

(b) 86.6666653244%, to the EF Class, until its principal balance is reduced to zero; and } Sequential Pay Classes

(ii) to the EZ Class, until its principal balance is reduced to zero.

Group 6 Principal Distribution Amount

On each Distribution Date, we will pay the Group 6 Principal Distribution Amount as principal of the Group 6 Classes as follows:

(i) (a) 13.3333337956% as follows:

first, to the VO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class

second, to the OV Class, until its principal balance is reduced to zero; and } Support Class

third, to the VO Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and } PAC Class

(b) 86.6666662044%, to the GF Class, until its principal balance is reduced to zero; and } Sequential Pay Classes

(ii) to the GZ Class, until its principal balance is reduced to zero.

Group 7 Principal Distribution Amount

On each Distribution Date, we will pay the Group 7 Principal Distribution Amount as principal of the Group 7 Classes in the following priority:

(i) (a) 13.3333337956% as follows:

first, to the TO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class

second, to the OT Class, until its principal balance is reduced to zero; and } Support Class

third, to the TO Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and } PAC Class

- (b) 86.6666662044%, to the HF Class, until its principal balance is reduced to zero; and
- (ii) to the HZ Class, until its principal balance is reduced to zero.
- } Sequential Pay Classes

Group 8 Principal Distribution Amount

On each Distribution Date, we will pay the Group 8 Principal Distribution Amount as principal of the Group 8 Classes as follows:

- (a) 99.7499997127% as follows:

first, (x) 80% to the JF Class, until its principal balance is reduced to zero, and

} Sequential Pay Class

- (y) 20% as follows:

first, to the CO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

} PAC Class

second, to the OC Class, until its principal balance is reduced to zero; and

} Support Class

third, to the CO Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and

} PAC Class

second, concurrently, to the FN and SJ Classes, pro rata (or 80% and 20%, respectively), until their principal balances are reduced to zero, and

} Sequential Pay Classes

- (b) 0.2500002873%, concurrently, to the FN and SJ Classes, pro rata until their principal balances are reduced to zero.

Group 9 Principal Distribution Amount

On each Distribution Date, we will pay the Group 9 Principal Distribution Amount as principal of the Group 9 Classes as follows:

- (a) 99.5000000702% as follows:

first, to the DA Class, until its principal balance is reduced to zero;

} Sequential Pay Class

second, (x) 13.3333337995% as follows:

first, to the KO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

} PAC Class

second, to the OK Class, until its principal balance is reduced to zero; and

} Support Class

third, to the KO Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and

} PAC Class

(y) 86.6666662005% to the SF Class, until its principal balance is reduced to zero, and

} Sequential Pay Class

(b) 0.4999999298% as follows:

(x) 13.3333337995% as follows:

first, to the KO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class

second, to the OK Class, until its principal balance is reduced to zero; and } Support Class

third, to the KO Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and } PAC Class

(y) 86.6666662005% to the SF Class, until its principal balance is reduced to zero. } Sequential Pay Class

Group 10 Principal Distribution Amount

On each Distribution Date, we will pay the Group 10 Principal Distribution Amount as principal of the Group 10 Classes as follows:

(a) 99.4999995854% as follows:

first, to the UA Class, until its principal balance is reduced to zero; and

second, concurrently, to the UO and FU Classes, pro rata (or 13.3333316378% and 86.6666683622%, respectively), until their principal balances are reduced to zero, and } Sequential Pay Classes

(b) 0.5000004146%, concurrently, to the UO and FU Classes, pro rata, until their principal balances are reduced to zero. }

Group 11 Principal Distribution Amount

On each Distribution Date, we will pay the Group 11 Principal Distribution Amount as principal of the Group 11 Classes in the following priority:

- (i) an amount up to \$122,000 on each Distribution Date, to the LK Class, until its principal balance is reduced to zero;
- (ii) concurrently, to the LF and OG Classes, pro rata (or 89.6551710620% and 10.3448289380%, respectively), until their principal balances are reduced to zero; and
- (iii) to the LK Class, until its principal balance is reduced to zero. }

Group 12 Principal Distribution Amount

On each Distribution Date, we will pay the Group 12 Principal Distribution Amount as principal of the Group 12 Classes in the following priority:

(a) 78.571428% to the FC Class, until its principal balance is reduced to zero, and } Pass-Through Class

(b) 21.428572% as follows:

first, to the YO Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date } TAC Class

second, to the CK Class, until its principal balance is reduced to zero; and } Support Class

third, to the YO Class, without regard to its Targeted Balance and until its principal balance is reduced to zero. } ^{TAC}
Class

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related tables;
- the settlement date for the Certificates is June 30, 2006; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement with respect to all Classes and Principal Balances Schedules is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus.

It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rate. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rate set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Component, Group (1) and Classes</u>	<u>Structuring Ranges and Rate</u>
Planned Balances	AO1 Component	Between 100% and 250% PSA
Planned Balances	Aggregate Group	Between 100% and 250% PSA
Planned Balances	QA Class	Between 120% and 250% PSA
Planned Balances	LO Class	Between 100% and 250% PSA
Planned Balances	MO Class	Between 100% and 350% PSA
Planned Balances	VO Class	Between 100% and 250% PSA
Planned Balances	TO Class	Between 100% and 350% PSA
Planned Balances	CO Class	Between 100% and 250% PSA
Planned Balances	KO Class	Between 100% and 300% PSA
Targeted Balances	YO Class	150% PSA

(1) The Structuring Range for the Aggregate Group is associated with the Aggregate Balance but not with the individual balances of the related Classes.

We cannot assure you that the balance of any Component, Group or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Component, Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount

needed to reduce a Component, Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Component, Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Component, Group and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Component, Group and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable PSA rate specified above.

Initial Effective Ranges. The Effective Range for a Component, Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Component, Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Component, Group and Classes</u>	<u>Initial Effective Ranges</u>
AO1 Component	Between 100% and 250% PSA
Aggregate Group	Between 100% and 250% PSA
QA Class	Between 120% and 250% PSA
LO Class	Between 100% and 250% PSA
MO Class	Between 100% and 350% PSA
VO Class	Between 100% and 250% PSA
TO Class	Between 100% and 350% PSA
CO Class	Between 100% and 250% PSA
KO Class	Between 100% and 300% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Component, Group and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Component, Group and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the following table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 1	
PAC	Support
Group 2	
Aggregate Group	QA and Support
QA	Support
Group 4	
PAC	Support

<u>Classes</u>	<u>Supporting Classes</u>
Group 5	
PAC	Support
Group 6	
PAC	Support
Group 7	
PAC	Support
Group 8	
PAC	Support
Group 9	
PAC	Support

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
AO	70.750000%
PO	46.500000%
QO	80.000000%
BO	75.500000%
LO	77.500000%
OL	80.500000%
MO	72.000000%
OM	75.500000%
VO	73.562500%
OV	79.281250%
TO	72.500000%
OT	75.937500%
CO	73.000000%
OC	78.968750%
KO	67.000000%
OK	71.328125%
UO	69.984375%
OG	74.515625%
YO	70.467250%
DO	78.375000%
EO	73.250000%
GO	75.593750%
HO	73.906250%
JO	74.250000%
SO	68.765625%

Sensitivity of the AO Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	3.8%	5.3%	5.7%	5.9%	8.2%	11.0%

Sensitivity of the PO Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
Pre-Tax Yields to Maturity	4.0%	4.5%	4.5%	4.5%	4.5%	6.8%

Sensitivity of the QO Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
Pre-Tax Yields to Maturity	0.8%	0.8%	0.9%	1.2%	4.1%	9.3%

Sensitivity of the BO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>205%</u>	<u>300%</u>	<u>400%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.2%	3.0%	4.9%	6.9%	9.3%	11.9%	14.7%

Sensitivity of the LO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	3.2%	4.7%	4.7%	4.7%	6.4%	8.6%	10.5%

Sensitivity of the OL Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	1.1%	1.3%	6.2%	10.7%	24.8%	40.1%	53.9%

Sensitivity of the MO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	4.3%	6.2%	6.2%	6.2%	8.0%	9.3%

Sensitivity of the OM Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	1.3%	1.6%	8.1%	12.0%	19.0%	22.8%

Sensitivity of the VO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	3.6%	5.2%	5.2%	5.2%	7.2%	9.7%	12.0%

Sensitivity of the OV Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	1.0%	1.3%	6.5%	11.5%	26.6%	43.1%	58.0%

Sensitivity of the TO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	4.4%	6.4%	6.4%	6.4%	8.3%	9.8%

Sensitivity of the OT Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	1.3%	1.6%	8.6%	13.0%	21.6%	26.5%

Sensitivity of the CO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	4.1%	6.1%	6.1%	6.1%	8.3%	11.0%

Sensitivity of the OC Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.1%	1.4%	6.5%	10.6%	22.4%	33.3%

Sensitivity of the KO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	3.9%	5.5%	5.5%	5.5%	7.6%	10.1%

Sensitivity of the OK Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	1.5%	1.8%	9.6%	12.7%	20.1%	25.1%

Sensitivity of the UO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.5%	3.3%	7.0%	7.7%	11.8%	16.5%

Sensitivity of the OG Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>236%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.2%	2.9%	5.5%	8.9%	12.5%	15.9%

Sensitivity of the YO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>170%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	2.8%	3.8%	4.9%	5.3%	7.3%	10.0%	14.3%

Sensitivity of the DO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.1%	2.9%	5.0%	5.6%	8.3%	11.3%	14.0%

Sensitivity of the EO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.4%	3.2%	6.9%	7.9%	10.7%	12.5%

Sensitivity of the GO Class to Prepayments

	PSA Prepayment Assumption						
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.3%	3.0%	5.3%	6.0%	9.0%	12.3%	15.3%

Sensitivity of the HO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.4%	3.2%	7.1%	8.1%	11.2%	13.4%

Sensitivity of the JO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	2.5%	3.5%	6.4%	7.2%	10.6%	14.3%

Sensitivity of the SO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	2.5%	3.3%	6.6%	7.2%	10.4%	13.5%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the CI, WI, AI, BI, DI, EI, GI, HI, JI, VI, SI, UI, LI, YI, AK and BK Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
AS	94.500000%
CI	2.312500%
WI	6.343750%
AI	6.000000%
BI	6.593750%
DI	5.187500%
EI	6.281250%
GI	5.781250%
HI	6.468750%
JI	5.625000%
VI	2.375000%
SJ	81.656250%
SI	7.750000%
UI	7.562500%
LI	5.343750%
YI	4.500000%
CK	86.968750%
AR	96.156250%
AK	102.468750%
BK	108.500000%
GK	98.718750%
HK	99.781250%
NS	84.743750%
JS	98.031250%
TK	99.765625%
UK	100.234375%
LS	95.890625%
CS	86.968750%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the AS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
1.08%	20.1%	20.1%	21.5%	22.3%	25.3%	28.5%	31.2%
3.08%	13.4%	13.5%	14.9%	15.8%	19.0%	22.4%	25.3%
5.08%	7.0%	7.0%	8.4%	9.4%	12.9%	16.5%	19.5%
7.20%	0.3%	0.4%	1.7%	2.8%	6.5%	10.3%	13.5%

**Sensitivity of the CI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	220%	250%	375%	500%	600%
1.08%	397.3%	397.3%	329.0%	310.1%	219.4%	115.4%	35.1%
3.08%	241.0%	241.0%	188.6%	173.3%	95.1%	8.7%	(52.8)%
5.08%	111.0%	111.0%	72.2%	58.3%	(15.0)%	(84.0)%	*
7.20%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the WI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	220%	250%	375%	500%	600%
1.08%	103.2%	96.5%	96.5%	96.5%	94.0%	86.9%	78.9%
3.08%	64.1%	58.0%	58.0%	58.0%	54.1%	46.0%	37.8%
5.08%	27.6%	22.0%	21.8%	21.7%	15.6%	6.7%	(1.4)%
7.20%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the AI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	220%	250%	375%	500%	600%
1.08%	113.4%	108.8%	97.4%	94.5%	82.0%	68.9%	57.8%
3.08%	71.4%	67.3%	57.3%	54.8%	43.8%	32.2%	22.5%
5.08%	32.6%	29.0%	20.3%	18.1%	8.5%	(1.6)%	(10.1)%
7.20%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the BI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	205%	300%	400%	500%	600%
1.08%	101.5%	97.3%	88.2%	79.6%	70.3%	60.6%	50.5%
3.08%	64.1%	60.2%	52.0%	44.3%	35.9%	27.2%	18.1%
5.08%	29.1%	25.7%	18.3%	11.4%	3.9%	(3.9)%	(12.1)%
7.20%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the DI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
1.25188%	126.4%	121.6%	109.5%	106.4%	93.0%	78.8%	66.7%
3.25188%	77.0%	72.8%	62.3%	59.6%	47.8%	35.1%	24.2%
5.25188%	31.9%	28.2%	18.8%	16.4%	5.4%	(6.8)%	(17.4)%
7.07000%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the EI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>
1.08%	109.5%	106.8%	95.5%	92.6%	83.7%	77.7%
3.08%	69.3%	66.5%	55.1%	52.2%	43.2%	37.0%
5.08%	31.9%	29.0%	17.1%	13.9%	4.2%	(2.7)%
7.21%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the GI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
1.08%	118.8%	114.2%	102.6%	99.7%	86.9%	73.5%	62.2%
3.08%	74.9%	70.8%	60.6%	58.0%	46.8%	35.1%	25.1%
5.08%	34.4%	30.8%	21.9%	19.6%	9.8%	(0.7)%	(9.8)%
7.21%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the HI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>350%</u>	<u>500%</u>	<u>600%</u>
1.08%	105.2%	102.0%	88.7%	85.2%	74.6%	67.3%
3.08%	66.5%	63.4%	50.4%	47.1%	36.6%	29.3%
5.08%	30.5%	27.4%	14.4%	10.9%	0.0%	(7.7)%
7.21%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the JI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	220%	250%	375%	500%
1.25188%	115.2%	110.9%	100.1%	97.3%	85.3%	72.4%
3.25188%	70.3%	66.3%	56.4%	53.8%	42.4%	29.8%
5.25188%	29.0%	25.3%	15.6%	12.9%	0.8%	(12.8)%
7.07000%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the VI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	220%	250%	375%	500%
6.75%	21.8%	21.7%	21.2%	21.0%	19.4%	16.7%
6.80%	9.9%	9.8%	8.5%	8.0%	4.9%	0.5%
6.85%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	220%	250%	375%	500%
1.25188%	28.1%	28.1%	28.2%	28.2%	28.4%	28.8%
3.25188%	17.7%	17.7%	17.9%	17.9%	18.2%	18.7%
5.25188%	7.7%	7.8%	8.0%	8.1%	8.5%	9.1%
6.75000%	0.8%	0.8%	1.1%	1.2%	1.6%	2.2%

**Sensitivity of the SI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	270%	300%	450%	600%
1.08%	88.3%	87.0%	79.6%	78.1%	69.8%	60.8%
3.08%	56.6%	54.8%	46.2%	44.6%	35.8%	26.4%
5.08%	26.2%	23.7%	14.0%	12.2%	2.9%	(7.0)%
7.15%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the UI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>
1.08%	90.6%	88.8%	77.4%	75.0%	61.9%	47.4%
3.08%	57.9%	55.6%	44.0%	41.7%	29.4%	16.1%
5.08%	26.6%	23.7%	12.3%	10.1%	(1.2)%	(13.3)%
7.15%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the LI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>236%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
1.08%	130.0%	125.0%	110.9%	95.7%	81.1%	68.9%
3.08%	81.3%	77.0%	64.9%	51.9%	39.4%	28.9%
5.08%	36.4%	32.8%	22.6%	11.6%	1.2%	(7.6)%
7.05%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the YI Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>170%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
1.1269%	139.1%	135.0%	130.9%	129.7%	123.0%	114.3%	100.7%
3.1269%	81.2%	77.5%	73.8%	72.6%	66.6%	58.8%	46.6%
5.1269%	29.0%	25.7%	22.4%	21.2%	15.8%	8.8%	(2.2)%
6.5700%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the CK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>170%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
1.1269%	23.8%	23.8%	23.8%	96.7%	360.7%	360.7%	360.7%
3.1269%	14.9%	14.9%	14.9%	89.2%	360.7%	360.7%	360.7%
5.1269%	6.4%	6.4%	6.4%	81.8%	360.7%	360.7%	360.7%
6.5700%	0.5%	0.5%	0.5%	76.5%	360.7%	360.7%	360.7%

**Sensitivity of the AR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	220%	250%	375%	500%	600%
1.08%	26.5%	26.6%	27.4%	27.8%	29.6%	31.4%	33.0%
3.08%	17.7%	17.7%	18.7%	19.2%	21.3%	23.4%	25.3%
5.08%	9.1%	9.1%	10.1%	10.8%	13.2%	15.6%	17.7%
7.20%	0.2%	0.3%	1.2%	2.1%	4.8%	7.5%	9.9%

**Sensitivity of the AK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	220%	250%	375%	500%	600%
1.08%	24.6%	24.4%	24.4%	24.4%	24.2%	23.9%	23.7%
3.08%	16.3%	16.1%	16.1%	16.1%	16.0%	15.7%	15.6%
5.08%	8.2%	8.1%	8.1%	8.1%	7.9%	7.8%	7.6%
7.20%	(0.2)%	(0.2)%	(0.3)%	(0.3)%	(0.4)%	(0.5)%	(0.6)%

**Sensitivity of the BK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	205%	300%	400%	500%	600%
1.08%	29.1%	28.8%	28.1%	27.4%	26.7%	26.0%	25.2%
3.08%	19.2%	18.9%	18.3%	17.7%	17.1%	16.4%	15.7%
5.08%	9.5%	9.3%	8.8%	8.3%	7.7%	7.1%	6.4%
7.20%	(0.5)%	(0.7)%	(1.1)%	(1.5)%	(2.0)%	(2.6)%	(3.2)%

**Sensitivity of the GK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	220%	250%	375%	500%	600%
1.08%	25.9%	25.9%	25.9%	25.9%	25.9%	25.9%	26.0%
3.08%	17.3%	17.3%	17.4%	17.4%	17.4%	17.5%	17.6%
5.08%	8.9%	8.9%	9.0%	9.0%	9.2%	9.3%	9.4%
7.21%	0.1%	0.2%	0.3%	0.4%	0.5%	0.7%	0.9%

**Sensitivity of the HK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	300%	350%	500%	600%
1.08%	25.5%	25.5%	25.4%	25.4%	25.3%	25.2%
3.08%	17.0%	17.0%	17.0%	17.0%	16.9%	16.9%
5.08%	8.7%	8.7%	8.7%	8.7%	8.8%	8.8%
7.21%	0.1%	0.1%	0.2%	0.2%	0.3%	0.3%

**Sensitivity of the NS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>
1.25188%	27.6%	27.6%	27.6%	27.7%	27.8%	28.1%
3.25188%	17.5%	17.6%	17.7%	17.7%	18.0%	18.3%
5.25188%	7.9%	7.9%	8.1%	8.2%	8.5%	9.0%
6.85000%	0.6%	0.7%	0.9%	1.0%	1.3%	1.8%

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>500%</u>
1.25188%	24.7%	24.7%	24.8%	24.8%	24.9%	25.0%
3.25188%	16.1%	16.1%	16.3%	16.3%	16.4%	16.6%
5.25188%	7.7%	7.7%	7.9%	8.0%	8.2%	8.4%
7.07000%	0.2%	0.3%	0.5%	0.5%	0.8%	1.1%

**Sensitivity of the TK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>
1.08%	25.3%	25.3%	25.2%	25.2%	25.1%	25.1%
3.08%	16.8%	16.8%	16.7%	16.7%	16.7%	16.7%
5.08%	8.5%	8.5%	8.5%	8.5%	8.5%	8.5%
7.15%	0.1%	0.1%	0.1%	0.1%	0.2%	0.3%

**Sensitivity of the UK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>270%</u>	<u>300%</u>	<u>450%</u>	<u>600%</u>
1.08%	25.2%	25.1%	25.0%	25.0%	24.8%	24.7%
3.08%	16.7%	16.7%	16.6%	16.6%	16.5%	16.4%
5.08%	8.4%	8.4%	8.4%	8.4%	8.3%	8.3%
7.15%	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>236%</u>	<u>375%</u>	<u>500%</u>	<u>600%</u>
1.08%	26.0%	26.1%	26.4%	26.8%	27.2%	27.5%
3.08%	17.2%	17.3%	17.7%	18.0%	18.5%	18.8%
5.08%	8.6%	8.7%	9.1%	9.5%	9.9%	10.4%
7.05%	0.3%	0.4%	0.8%	1.3%	1.8%	2.2%

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	150%	170%	250%	350%	500%
1.1269%	24.5%	24.9%	25.4%	25.5%	26.3%	27.2%	28.7%
3.1269%	15.7%	16.1%	16.5%	16.7%	17.4%	18.4%	19.9%
5.1269%	7.1%	7.5%	7.9%	8.1%	8.8%	9.8%	11.3%
6.5700%	1.1%	1.5%	1.9%	2.0%	2.7%	3.7%	5.3%

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the following table:

Class	% PSA
QY	860% PSA
IP	547% PSA

For either Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

Class	Price*
QY	10.0%
IP	51.5%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the QY Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	120%	200%	250%	400%	500%
Pre-Tax Yields to Maturity ...	49.1%	35.4%	35.4%	35.4%	35.4%	31.3%	24.8%

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption						
	50%	100%	120%	200%	250%	400%	500%
Pre-Tax Yields to Maturity ...	10.0%	9.2%	9.2%	9.2%	9.2%	5.3%	1.8%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,

- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- in the case of the Group 1, 2, 4, 5, 6, 7, 8, 9 and 12 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Reference Sheet—Components,” the AO Class consists of multiple payment components for purposes of calculating payments. Since these components are not divisible, the payment characteristics of the AO Class will reflect a combination of the payment characteristics of the related components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	9.00%
Group 2 MBS	360 months	360 months	8.50%
Group 3 MBS	360 months	360 months	9.00%
Group 4 MBS	360 months	360 months	9.00%
Group 5 MBS	360 months	360 months	9.00%
Group 6 MBS	360 months	360 months	9.00%
Group 7 MBS	360 months	360 months	9.00%
Group 8 MBS	360 months	360 months	8.50%
Group 9 MBS	360 months	360 months	9.00%
Group 10 MBS	360 months	360 months	9.00%
Group 11 MBS	360 months	360 months	9.00%
Group 12 MBS	360 months	360 months	8.00%

In addition, in the case of the information set forth for each Group 2 Class under 0% PSA, we assumed that 30% of the related Mortgage Loans (measured by principal balance at the Issue Date) have original and remaining interest only periods of 120 months.

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	AF, FA, KF and AI† Classes							AS, CI† and AR Classes							AO, WI† and AK Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	220%	250%	375%	500%	600%	0%	100%	220%	250%	375%	500%	600%	0%	100%	220%	250%	375%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	93	86	84	76	69	63	100	100	76	69	44	19	0	99	90	90	90	90	90	89
June 2008	99	86	73	70	58	48	40	100	100	56	46	5	0	0	98	80	80	80	80	67	56
June 2009	98	79	63	59	45	33	25	100	100	42	29	0	0	0	97	71	71	71	63	46	35
June 2010	97	73	53	49	34	23	16	100	100	31	16	0	0	0	96	63	63	63	48	32	22
June 2011	96	68	45	41	26	16	10	100	100	23	8	0	0	0	94	54	54	54	36	22	14
June 2012	95	62	39	34	20	11	6	100	100	19	3	0	0	0	93	47	47	47	28	15	9
June 2013	94	57	33	28	15	7	4	100	100	16	*	0	0	0	91	40	40	40	21	10	5
June 2014	92	53	28	23	11	5	2	100	100	15	*	0	0	0	89	33	33	33	16	7	3
June 2015	91	48	23	19	8	3	2	100	98	14	*	0	0	0	87	27	27	27	12	5	2
June 2016	89	44	20	16	6	2	1	100	96	13	*	0	0	0	85	23	23	23	9	3	1
June 2017	88	40	17	13	5	2	1	100	92	12	*	0	0	0	83	19	19	19	7	2	1
June 2018	86	36	14	11	4	1	*	100	87	11	*	0	0	0	80	15	15	15	5	1	1
June 2019	84	33	12	9	3	1	*	100	77	5	0	0	0	0	77	14	14	12	4	1	*
June 2020	82	29	10	7	2	*	*	100	66	0	0	0	0	0	74	14	13	10	3	1	*
June 2021	79	26	8	6	1	*	*	100	55	0	0	0	0	0	71	14	11	8	2	*	*
June 2022	77	23	6	5	1	*	*	100	45	0	0	0	0	0	67	14	9	6	1	*	*
June 2023	74	20	5	4	1	*	*	100	35	0	0	0	0	0	63	14	7	5	1	*	*
June 2024	71	18	4	3	1	*	*	100	26	0	0	0	0	0	59	14	6	4	1	*	*
June 2025	67	15	3	2	*	*	*	100	17	0	0	0	0	0	54	14	5	3	1	*	*
June 2026	64	13	3	2	*	*	*	100	9	0	0	0	0	0	49	14	4	2	*	*	*
June 2027	59	10	2	1	*	*	*	100	2	0	0	0	0	0	43	14	3	2	*	*	*
June 2028	55	8	1	1	*	*	*	100	0	0	0	0	0	0	36	12	2	1	*	*	*
June 2029	50	6	1	1	*	*	*	100	0	0	0	0	0	0	30	9	1	1	*	*	*
June 2030	45	4	1	*	*	*	*	100	0	0	0	0	0	0	22	6	1	1	*	*	*
June 2031	39	3	*	*	*	*	*	99	0	0	0	0	0	0	14	4	1	*	*	*	*
June 2032	32	1	*	*	*	*	*	77	0	0	0	0	0	0	14	1	*	*	*	*	*
June 2033	25	0	0	0	0	0	0	53	0	0	0	0	0	0	14	0	0	0	0	0	0
June 2034	18	0	0	0	0	0	0	26	0	0	0	0	0	0	14	0	0	0	0	0	0
June 2035	9	0	0	0	0	0	0	0	0	0	0	0	0	0	13	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	10.0	6.0	5.4	3.7	2.7	2.2	27.1	15.6	3.8	2.2	1.0	0.6	0.5	18.6	7.7	6.9	6.7	4.8	3.6	2.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QY†, PG, PR and PA Classes							PB Class							PC Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	120%	200%	250%	400%	500%	0%	100%	120%	200%	250%	400%	500%	0%	100%	120%	200%	250%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	98	90	90	90	90	90	90	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	96	71	71	71	71	71	71	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2009	94	48	48	48	48	48	20	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2010	91	26	26	26	26	0	0	100	100	100	100	100	98	0	100	100	100	100	100	100	81
June 2011	88	6	6	6	6	0	0	100	100	100	100	100	0	0	100	100	100	100	100	70	0
June 2012	86	0	0	0	0	0	0	100	45	45	45	45	0	0	100	100	100	100	100	6	0
June 2013	82	0	0	0	0	0	0	100	0	0	0	0	0	0	100	85	85	85	85	0	0
June 2014	79	0	0	0	0	0	0	100	0	0	0	0	0	0	100	47	47	47	47	0	0
June 2015	75	0	0	0	0	0	0	100	0	0	0	0	0	0	100	11	11	11	11	0	0
June 2016	71	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2017	64	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2018	57	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2019	49	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2020	40	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2021	31	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2022	21	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2023	10	0	0	0	0	0	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2024	0	0	0	0	0	0	0	90	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2025	0	0	0	0	0	0	0	37	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	88	0	0	0	0	0	0
June 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	54	0	0	0	0	0	0
June 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	0	0	0	0	0	0
June 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.8	2.9	2.9	2.9	2.9	2.6	2.3	18.8	6.0	6.0	6.0	6.0	4.3	3.6	21.1	8.0	8.0	8.0	8.0	5.3	4.4

Date	PD Class							IP†, PO and PE Classes							QA Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	120%	200%	250%	400%	500%	0%	100%	120%	200%	250%	400%	500%	0%	100%	120%	200%	250%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	92	92	92	92	92
June 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	76	76	76	76	76
June 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	58	58	58	12	0
June 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	42	42	42	0	0
June 2011	100	100	100	100	100	100	99	100	100	100	100	100	100	100	100	100	29	29	29	0	0
June 2012	100	100	100	100	100	100	36	100	100	100	100	100	100	100	100	100	18	18	18	0	0
June 2013	100	100	100	100	100	54	0	100	100	100	100	100	93	100	100	10	10	10	0	0	0
June 2014	100	100	100	100	100	14	0	100	100	100	100	100	64	100	100	3	3	3	0	0	0
June 2015	100	100	100	100	100	0	0	100	100	100	100	100	85	44	100	100	0	0	0	0	0
June 2016	100	77	77	77	77	0	0	100	100	100	100	100	63	30	100	96	0	0	0	0	0
June 2017	100	45	45	45	45	0	0	100	100	100	100	100	47	21	100	82	0	0	0	0	0
June 2018	100	19	19	19	19	0	0	100	100	100	100	100	35	14	100	61	0	0	0	0	0
June 2019	100	0	0	0	0	0	0	100	97	97	97	97	25	10	100	36	0	0	0	0	0
June 2020	100	0	0	0	0	0	0	100	80	80	80	80	19	6	100	8	0	0	0	0	0
June 2021	100	0	0	0	0	0	0	100	65	65	65	65	14	4	100	0	0	0	0	0	0
June 2022	100	0	0	0	0	0	0	100	53	53	53	53	10	3	100	0	0	0	0	0	0
June 2023	100	0	0	0	0	0	0	100	43	43	43	43	7	2	100	0	0	0	0	0	0
June 2024	100	0	0	0	0	0	0	100	35	35	35	35	5	1	100	0	0	0	0	0	0
June 2025	100	0	0	0	0	0	0	100	28	28	28	28	4	1	100	0	0	0	0	0	0
June 2026	100	0	0	0	0	0	0	100	22	22	22	22	3	1	100	0	0	0	0	0	0
June 2027	100	0	0	0	0	0	0	100	17	17	17	17	2	*	100	0	0	0	0	0	0
June 2028	100	0	0	0	0	0	0	100	13	13	13	13	1	*	100	0	0	0	0	0	0
June 2029	73	0	0	0	0	0	0	100	10	10	10	10	1	*	100	0	0	0	0	0	0
June 2030	24	0	0	0	0	0	0	100	8	8	8	8	1	*	100	0	0	0	0	0	0
June 2031	0	0	0	0	0	0	0	72	5	5	5	5	*	*	100	0	0	0	0	0	0
June 2032	0	0	0	0	0	0	0	17	4	4	4	4	*	*	100	0	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	2	2	2	2	2	*	*	0	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	1	1	1	1	1	*	*	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	*	*	*	*	*	*	*	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.5	11.0	11.0	11.0	11.0	7.2	5.8	25.5	17.4	17.4	17.4	17.4	11.8	9.5	26.6	12.3	3.8	3.8	3.8	2.5	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QB Class							QC Class							QD Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	120%	200%	250%	400%	500%	0%	100%	120%	200%	250%	400%	500%	0%	100%	120%	200%	250%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	91	86	69	58	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2008	100	100	100	73	57	9	0	100	100	100	100	100	100	100	0	100	100	100	100	100	71
June 2009	100	100	100	53	25	0	0	100	100	100	100	100	100	0	0	100	100	100	100	100	0
June 2010	100	100	100	38	2	0	0	100	100	100	100	100	100	0	0	100	100	100	100	100	0
June 2011	100	100	100	26	0	0	0	100	100	100	100	100	1	0	0	100	100	100	100	100	0
June 2012	100	100	100	17	0	0	0	100	100	100	100	100	0	0	0	100	100	100	100	51	0
June 2013	100	100	100	11	0	0	0	100	100	100	100	100	0	0	0	100	100	100	100	20	0
June 2014	100	100	100	8	0	0	0	100	100	100	100	100	0	0	0	100	100	100	100	5	0
June 2015	100	100	100	6	0	0	0	100	100	100	100	100	0	0	0	100	100	100	100	*	0
June 2016	100	100	98	4	0	0	0	100	100	100	100	100	0	0	0	100	100	100	100	0	0
June 2017	100	100	93	1	0	0	0	100	100	100	100	100	0	0	0	100	100	100	100	0	0
June 2018	100	100	87	0	0	0	0	100	100	100	87	0	0	0	0	100	100	100	100	0	0
June 2019	100	100	80	0	0	0	0	100	100	100	67	0	0	0	0	100	100	100	100	0	0
June 2020	100	100	73	0	0	0	0	100	100	100	46	0	0	0	0	100	100	100	100	0	0
June 2021	100	93	65	0	0	0	0	100	100	100	26	0	0	0	0	100	100	100	100	0	0
June 2022	100	84	57	0	0	0	0	100	100	100	7	0	0	0	0	100	100	100	100	0	0
June 2023	100	74	48	0	0	0	0	100	100	100	0	0	0	0	0	100	100	100	92	0	0
June 2024	100	64	40	0	0	0	0	100	100	100	0	0	0	0	0	100	100	100	80	0	0
June 2025	100	55	32	0	0	0	0	100	100	100	0	0	0	0	0	100	100	100	69	0	0
June 2026	100	45	24	0	0	0	0	100	100	100	0	0	0	0	0	100	100	100	59	0	0
June 2027	100	35	16	0	0	0	0	100	100	100	0	0	0	0	0	100	100	100	50	0	0
June 2028	100	26	9	0	0	0	0	100	100	100	0	0	0	0	0	100	100	100	41	0	0
June 2029	100	16	1	0	0	0	0	100	100	100	0	0	0	0	0	100	100	100	34	0	0
June 2030	100	7	0	0	0	0	0	100	100	64	0	0	0	0	0	100	100	100	27	0	0
June 2031	100	0	0	0	0	0	0	100	92	21	0	0	0	0	0	100	100	100	20	0	0
June 2032	100	0	0	0	0	0	0	100	36	0	0	0	0	0	0	100	100	87	15	0	0
June 2033	99	0	0	0	0	0	0	100	0	0	0	0	0	0	0	100	88	61	10	0	0
June 2034	58	0	0	0	0	0	0	100	0	0	0	0	0	0	0	100	54	37	6	0	0
June 2035	12	0	0	0	0	0	0	100	0	0	0	0	0	0	0	100	22	15	2	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	19.5	16.8	3.8	2.2	1.3	1.1	29.4	25.8	24.4	13.9	4.6	2.3	1.9	29.8	28.2	27.5	21.6	6.2	2.6	2.1

Date	QO Class							PL Class							PW Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	120%	200%	250%	400%	500%	0%	100%	120%	200%	250%	400%	500%	0%	100%	120%	200%	250%	400%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	100	100	100	100	99	93	93	93	93	93	93	99	95	95	95	95	95	95
June 2008	100	100	100	100	100	100	42	97	79	79	79	79	79	79	98	86	86	86	86	86	86
June 2009	100	100	100	100	100	100	0	95	63	63	63	63	63	42	97	75	75	75	75	75	62
June 2010	100	100	100	100	100	100	0	94	47	47	47	47	28	8	96	65	65	65	65	52	37
June 2011	100	100	100	100	100	61	0	92	32	32	32	32	7	0	95	55	55	55	55	34	19
June 2012	100	100	100	100	100	30	0	90	18	18	18	18	1	0	93	46	46	46	46	21	7
June 2013	100	100	100	100	100	12	0	87	9	9	9	9	0	0	92	38	38	38	38	10	0
June 2014	100	100	100	100	100	3	0	85	5	5	5	5	0	0	90	29	29	29	29	3	0
June 2015	100	100	100	100	100	*	0	82	1	1	1	1	0	0	88	22	22	22	22	0	0
June 2016	100	100	100	100	100	0	0	79	0	0	0	0	0	0	86	15	15	15	15	0	0
June 2017	100	100	100	100	100	0	0	74	0	0	0	0	0	0	83	9	9	9	9	0	0
June 2018	100	100	100	95	0	0	0	69	0	0	0	0	0	0	80	4	4	4	4	0	0
June 2019	100	100	100	87	0	0	0	63	0	0	0	0	0	0	76	0	0	0	0	0	0
June 2020	100	100	100	79	0	0	0	57	0	0	0	0	0	0	72	0	0	0	0	0	0
June 2021	100	100	100	71	0	0	0	50	0	0	0	0	0	0	67	0	0	0	0	0	0
June 2022	100	100	100	63	0	0	0	43	0	0	0	0	0	0	62	0	0	0	0	0	0
June 2023	100	100	100	55	0	0	0	35	0	0	0	0	0	0	57	0	0	0	0	0	0
June 2024	100	100	100	48	0	0	0	26	0	0	0	0	0	0	51	0	0	0	0	0	0
June 2025	100	100	100	42	0	0	0	17	0	0	0	0	0	0	45	0	0	0	0	0	0
June 2026	100	100	100	35	0	0	0	9	0	0	0	0	0	0	38	0	0	0	0	0	0
June 2027	100	100	100	30	0	0	0	6	0	0	0	0	0	0	31	0	0	0	0	0	0
June 2028	100	100	100	25	0	0	0	2	0	0	0	0	0	0	23	0	0	0	0	0	0
June 2029	100	100	100	20	0	0	0	0	0	0	0	0	0	0	14	0	0	0	0	0	0
June 2030	100	100	86	16	0	0	0	0	0	0	0	0	0	0	5	0	0	0	0	0	0
June 2031	100	97	68	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2032	100	74	52	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2033	100	53	37	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	100	33	22	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	100	13	9	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	27.2	26.3	18.5	5.6	2.5	2.0	14.0	4.0	4.0	4.0	4.0	3.2	2.8	16.9	5.9	5.9	5.9	5.9	4.3	3.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	BO, BF, BI† and BK Classes							LO Class							OL Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	205%	300%	400%	500%	600%	0%	100%	220%	250%	375%	500%	600%	0%	100%	220%	250%	375%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	93	87	82	76	71	65	99	89	89	89	89	89	89	100	100	76	69	44	19	0
June 2008	99	86	76	66	57	49	41	98	79	79	79	79	66	55	100	100	56	46	5	0	0
June 2009	98	80	65	54	43	34	26	96	70	70	70	61	44	33	100	100	42	29	0	0	0
June 2010	97	74	56	43	32	23	16	95	61	61	61	46	29	19	100	100	31	16	0	0	0
June 2011	96	68	49	35	24	16	10	93	52	52	52	34	19	11	100	100	23	8	0	0	0
June 2012	95	63	42	28	18	11	6	91	44	44	44	24	11	5	100	100	19	3	0	0	0
June 2013	94	58	36	23	13	8	4	89	37	37	37	17	6	1	100	100	16	*	0	0	0
June 2014	92	53	31	18	10	5	3	87	30	30	30	12	3	0	100	100	15	*	0	0	0
June 2015	91	49	26	14	7	4	2	85	23	23	23	7	*	0	100	98	14	*	0	0	0
June 2016	89	45	22	12	5	2	1	82	18	18	18	4	0	0	100	96	13	*	0	0	0
June 2017	88	41	19	9	4	2	1	80	14	14	14	1	0	0	100	92	12	*	0	0	0
June 2018	86	37	16	7	3	1	*	76	10	10	10	0	0	0	100	87	11	*	0	0	0
June 2019	84	34	14	6	2	1	*	73	7	7	7	0	0	0	100	82	9	*	0	0	0
June 2020	82	30	12	5	2	*	*	70	4	4	4	0	0	0	100	76	8	*	0	0	0
June 2021	79	27	10	4	1	*	*	66	1	1	1	0	0	0	100	70	7	*	0	0	0
June 2022	77	24	8	3	1	*	*	61	0	0	0	0	0	0	100	61	4	0	0	0	0
June 2023	74	21	7	2	1	*	*	57	0	0	0	0	0	0	100	51	0	0	0	0	0
June 2024	71	19	5	2	*	*	*	52	0	0	0	0	0	0	100	40	0	0	0	0	0
June 2025	67	16	4	1	*	*	*	46	0	0	0	0	0	0	100	30	0	0	0	0	0
June 2026	64	14	4	1	*	*	*	40	0	0	0	0	0	0	100	21	0	0	0	0	0
June 2027	59	12	3	1	*	*	*	34	0	0	0	0	0	0	100	11	0	0	0	0	0
June 2028	55	10	2	*	*	*	*	26	0	0	0	0	0	0	100	2	0	0	0	0	0
June 2029	50	8	2	*	*	*	*	19	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2030	45	6	1	*	*	*	*	10	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2031	39	4	1	*	*	*	*	1	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2032	32	3	*	*	*	*	*	0	0	0	0	0	0	0	77	0	0	0	0	0	0
June 2033	25	1	*	*	*	*	*	0	0	0	0	0	0	0	51	0	0	0	0	0	0
June 2034	18	0	0	0	0	0	0	0	0	0	0	0	0	0	22	0	0	0	0	0	0
June 2035	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.1	10.3	6.5	4.7	3.5	2.8	2.3	16.8	5.9	5.9	5.9	4.3	3.2	2.6	27.0	16.7	4.1	2.2	1.0	0.6	0.5

Date	DF, FD, DI† and DO Classes							DZ Class							MO Class					
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption					
	0%	100%	220%	250%	375%	500%	600%	0%	100%	220%	250%	375%	500%	600%	0%	100%	300%	350%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	92	85	83	76	68	62	107	107	107	107	107	107	107	99	94	94	94	94	94
June 2008	98	85	73	69	57	46	38	114	114	114	114	114	114	114	97	83	83	83	83	83
June 2009	97	79	61	58	43	31	23	121	121	121	121	121	121	121	96	72	72	72	72	60
June 2010	96	72	52	48	32	21	14	130	130	130	130	130	130	130	94	62	62	62	50	37
June 2011	95	66	44	39	24	13	8	138	138	138	138	138	138	138	93	52	52	52	34	23
June 2012	94	61	37	32	17	8	4	148	148	148	148	148	148	148	91	42	42	42	23	14
June 2013	92	55	30	26	12	4	1	157	157	157	157	157	157	157	89	33	33	33	15	8
June 2014	91	50	25	21	8	2	0	168	168	168	168	168	168	132	86	25	25	25	10	4
June 2015	89	46	21	16	5	*	0	179	179	179	179	179	179	82	84	19	19	19	6	2
June 2016	88	41	17	13	3	0	0	191	191	191	191	191	125	51	81	14	14	14	3	*
June 2017	86	37	13	10	1	0	0	204	204	204	204	204	85	32	78	10	10	10	1	0
June 2018	83	33	10	7	0	0	0	218	218	218	218	194	57	20	75	7	7	7	*	0
June 2019	81	29	7	5	0	0	0	232	232	232	232	144	38	12	71	5	5	5	0	0
June 2020	79	25	5	3	0	0	0	248	248	248	248	107	26	7	67	3	3	3	0	0
June 2021	76	22	3	1	0	0	0	264	264	264	264	78	17	4	63	1	1	1	0	0
June 2022	73	18	1	0	0	0	0	282	282	282	251	57	11	3	58	*	*	*	0	0
June 2023	70	15	0	0	0	0	0	301	301	285	199	41	7	2	53	0	0	0	0	0
June 2024	66	12	0	0	0	0	0	321	321	228	157	30	5	1	48	0	0	0	0	0
June 2025	62	9	0	0	0	0	0	343	343	181	121	21	3	1	41	0	0	0	0	0
June 2026	58	6	0	0	0	0	0	366	366	141	93	15	2	*	35	0	0	0	0	0
June 2027	53	3	0	0	0	0	0	390	390	107	69	10	1	*	28	0	0	0	0	0
June 2028	48	1	0	0	0	0	0	416	416	79	50	7	1	*	20	0	0	0	0	0
June 2029	43	0	0	0	0	0	0	444	346	55	34	4	*	*	11	0	0	0	0	0
June 2030	37	0	0	0	0	0	0	474	242	36	22	2	*	*	1	0	0	0	0	0
June 2031	30	0	0	0	0	0	0	506	144	20	12	1	*	*	0	0	0	0	0	0
June 2032	23	0	0	0	0	0	0	539	52	7	4	*	*	*	0	0	0	0	0	0
June 2033	15	0	0	0	0	0	0	576	0	0	0	0	0	0	0	0	0	0	0	0
June 2034	6	0	0	0	0	0	0	614	0	0	0	0	0	0	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	502	0	0	0	0	0	0	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.8	9.1	5.4	4.8	3.3	2.4	2.0	29.4	24.4	20.4	19.2	14.9	11.6	9.7	16.1	5.8	5.8	5.8	4.4	3.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	OM Class						EF, EI† and EO Classes						EZ Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	300%	350%	500%	600%	0%	100%	300%	350%	500%	600%	0%	100%	300%	350%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	87	84	74	67	99	96	91	89	85	83	107	107	107	107	107	107
June 2008	100	100	65	57	33	18	98	90	76	72	63	56	114	114	114	114	114	114
June 2009	100	100	46	33	1	0	98	84	61	56	43	35	121	121	121	121	121	121
June 2010	100	100	32	18	0	0	97	77	49	44	29	22	130	130	130	130	130	130
June 2011	100	100	22	8	0	0	96	71	40	34	20	13	138	138	138	138	138	138
June 2012	100	100	16	2	0	0	94	66	32	26	13	8	148	148	148	148	148	148
June 2013	100	100	13	*	0	0	93	61	25	20	9	5	157	157	157	157	157	157
June 2014	100	100	12	*	0	0	92	56	20	15	6	2	168	168	168	168	168	168
June 2015	100	97	11	*	0	0	90	51	16	11	3	1	179	179	179	179	179	179
June 2016	100	94	10	*	0	0	89	47	12	8	2	*	191	191	191	191	191	191
June 2017	100	89	8	*	0	0	87	43	9	6	1	0	204	204	204	204	204	130
June 2018	100	84	7	*	0	0	85	39	7	4	*	0	218	218	218	218	218	81
June 2019	100	79	6	*	0	0	83	35	5	3	0	0	232	232	232	232	149	50
June 2020	100	73	5	*	0	0	81	32	4	2	0	0	248	248	248	248	101	31
June 2021	100	67	4	*	0	0	78	28	3	1	0	0	264	264	264	264	68	19
June 2022	100	61	4	*	0	0	75	25	1	*	0	0	282	282	282	282	46	12
June 2023	100	54	2	0	0	0	72	22	1	0	0	0	301	301	301	215	30	7
June 2024	100	47	0	0	0	0	69	19	0	0	0	0	321	321	306	161	20	4
June 2025	100	41	0	0	0	0	65	17	0	0	0	0	343	343	236	119	13	3
June 2026	100	35	0	0	0	0	61	14	0	0	0	0	366	366	180	88	9	2
June 2027	100	29	0	0	0	0	57	12	0	0	0	0	390	390	136	64	6	1
June 2028	100	23	0	0	0	0	53	10	0	0	0	0	416	416	101	46	4	1
June 2029	100	18	0	0	0	0	47	7	0	0	0	0	444	444	74	32	2	*
June 2030	100	13	0	0	0	0	42	5	0	0	0	0	474	474	53	22	1	*
June 2031	87	8	0	0	0	0	36	3	0	0	0	0	506	506	36	15	1	*
June 2032	71	3	0	0	0	0	29	1	0	0	0	0	539	539	24	9	*	*
June 2033	53	0	0	0	0	0	22	0	0	0	0	0	576	506	14	5	*	*
June 2034	33	0	0	0	0	0	14	0	0	0	0	0	614	281	7	2	*	*
June 2035	12	0	0	0	0	0	5	0	0	0	0	0	655	68	1	1	*	*
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	17.7	4.0	2.5	1.6	1.3	20.6	10.6	5.0	4.4	3.3	2.8	29.8	28.0	21.2	19.3	14.6	12.3

Date	VO Class							OV Class							GF, GI†, GO and GK Classes						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	220%	250%	375%	500%	600%	0%	100%	220%	250%	375%	500%	600%	0%	100%	220%	250%	375%	500%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	90	90	90	90	90	89	100	100	76	70	44	19	0	99	93	86	84	76	69	63
June 2008	98	80	80	80	80	67	56	100	100	57	46	6	0	0	99	86	73	70	58	48	40
June 2009	97	71	71	71	63	46	35	100	100	42	29	0	0	0	98	80	63	59	44	33	25
June 2010	95	63	63	63	48	32	22	100	100	31	17	0	0	0	97	73	53	49	34	22	16
June 2011	94	54	54	54	36	22	14	100	100	24	8	0	0	0	96	68	45	41	26	15	10
June 2012	93	47	47	47	27	15	8	100	100	19	3	0	0	0	95	62	39	34	19	10	6
June 2013	91	40	40	40	21	10	5	100	100	16	*	0	0	0	94	57	33	28	15	7	4
June 2014	89	33	33	33	16	7	3	100	100	15	*	0	0	0	92	53	28	23	11	5	2
June 2015	87	27	27	27	12	4	2	100	99	14	*	0	0	0	91	48	23	19	8	3	1
June 2016	85	22	22	22	9	3	1	100	96	13	*	0	0	0	89	44	20	16	6	2	1
June 2017	82	18	18	18	6	2	*	100	92	12	*	0	0	0	88	40	16	13	4	1	*
June 2018	80	15	15	15	5	1	0	100	87	11	*	0	0	0	86	36	14	11	3	1	0
June 2019	77	12	12	12	3	*	0	100	82	10	*	0	0	0	84	33	11	9	2	*	0
June 2020	74	10	10	10	2	*	0	100	77	8	*	0	0	0	81	29	9	7	2	*	0
June 2021	70	8	8	8	1	0	0	100	71	7	*	0	0	0	79	26	8	5	1	0	0
June 2022	67	6	6	6	1	0	0	100	64	6	*	0	0	0	76	23	6	4	1	0	0
June 2023	62	5	5	5	*	0	0	100	58	5	*	0	0	0	73	20	5	3	*	0	0
June 2024	58	3	3	3	*	0	0	100	52	5	*	0	0	0	70	18	4	2	*	0	0
June 2025	53	2	2	2	0	0	0	100	45	4	*	0	0	0	67	15	3	2	0	0	0
June 2026	48	2	2	2	0	0	0	100	39	3	*	0	0	0	63	13	2	1	0	0	0
June 2027	42	1	1	1	0	0	0	100	33	3	*	0	0	0	59	10	1	1	0	0	0
June 2028	35	*	*	*	0	0	0	100	27	2	*	0	0	0	54	8	1	*	0	0	0
June 2029	28	0	0	0	0	0	0	100	21	1	0	0	0	0	49	6	*	0	0	0	0
June 2030	21	0	0	0	0	0	0	100	14	0	0	0	0	0	44	4	0	0	0	0	0
June 2031	12	0	0	0	0	0	0	100	8	0	0	0	0	0	38	2	0	0	0	0	0
June 2032	3	0	0	0	0	0	0	100	2	0	0	0	0	0	31	1	0	0	0	0	0
June 2033	0	0	0	0	0	0	0	83	0	0	0	0	0	0	24	0	0	0	0	0	0
June 2034	0	0	0	0	0	0	0	57	0	0	0	0	0	0	17	0	0	0	0	0	0
June 2035	0	0	0	0	0	0	0	28	0	0	0	0	0	0	8	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.9	6.6	6.6	6.6	4.7	3.5	2.9	28.2	18.2	4.3	2.2	1.0	0.6	0.5	20.9	10.0	5.9	5.3	3.6	2.7	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GZ Class							TO Class							OT Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	220%	250%	375%	500%	600%	0%	100%	300%	350%	500%	600%	0%	100%	300%	350%	500%	600%	0%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	107	107	107	107	107	107	107	99	92	92	92	92	92	100	100	83	79	66	57		
June 2008	114	114	114	114	114	114	114	97	81	81	81	81	81	100	100	60	50	23	7		
June 2009	121	121	121	121	121	121	121	96	70	70	70	67	53	100	100	42	29	0	0		
June 2010	130	130	130	130	130	130	130	94	59	59	59	45	33	100	100	29	15	0	0		
June 2011	138	138	138	138	138	138	138	92	49	49	49	31	20	100	100	20	6	0	0		
June 2012	148	148	148	148	148	148	148	91	40	40	40	20	12	100	100	15	1	0	0		
June 2013	157	157	157	157	157	157	157	88	31	31	31	13	7	100	100	13	*	0	0		
June 2014	168	168	168	168	168	168	168	86	24	24	24	8	3	100	99	12	*	0	0		
June 2015	179	179	179	179	179	179	179	84	18	18	18	5	1	100	97	11	*	0	0		
June 2016	191	191	191	191	191	191	191	81	13	13	13	2	0	100	93	9	*	0	0		
June 2017	204	204	204	204	204	204	204	78	9	9	9	1	0	100	88	8	*	0	0		
June 2018	218	218	218	218	218	218	209	74	6	6	6	0	0	100	83	7	*	0	0		
June 2019	232	232	232	232	232	232	129	71	4	4	4	0	0	100	77	6	*	0	0		
June 2020	248	248	248	248	248	248	79	67	2	2	2	0	0	100	71	5	*	0	0		
June 2021	264	264	264	264	264	184	48	63	1	1	1	0	0	100	66	4	*	0	0		
June 2022	282	282	282	282	282	122	29	58	0	0	0	0	0	100	59	2	0	0	0		
June 2023	301	301	301	301	301	80	17	53	0	0	0	0	0	100	52	*	0	0	0		
June 2024	321	321	321	321	321	52	10	47	0	0	0	0	0	100	45	0	0	0	0		
June 2025	343	343	343	343	230	33	6	41	0	0	0	0	0	100	38	0	0	0	0		
June 2026	366	366	366	366	161	21	4	34	0	0	0	0	0	100	32	0	0	0	0		
June 2027	390	390	390	390	111	13	2	27	0	0	0	0	0	100	26	0	0	0	0		
June 2028	416	416	416	416	74	8	1	19	0	0	0	0	0	100	21	0	0	0	0		
June 2029	444	444	444	396	47	5	1	10	0	0	0	0	0	100	15	0	0	0	0		
June 2030	474	474	432	261	28	2	*	*	0	0	0	0	0	100	10	0	0	0	0		
June 2031	506	506	258	153	15	1	*	0	0	0	0	0	0	86	5	0	0	0	0		
June 2032	539	539	116	67	6	*	*	0	0	0	0	0	0	69	*	0	0	0	0		
June 2033	576	0	0	0	0	0	0	0	0	0	0	0	0	51	0	0	0	0	0		
June 2034	614	0	0	0	0	0	0	0	0	0	0	0	0	32	0	0	0	0	0		
June 2035	655	0	0	0	0	0	0	0	0	0	0	0	0	10	0	0	0	0	0		
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average Life (years)**	30.0	26.7	25.3	24.6	20.6	16.6	14.0	16.0	5.5	5.5	5.5	4.2	3.5	27.0	17.3	3.8	2.3	1.4	1.1		

Date	HF, HI†, HO and HK Classes						HZ Class						JF, JI†, JO and JS Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	300%	350%	500%	600%	0%	100%	300%	350%	500%	600%	0%	100%	220%	250%	375%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	95	88	87	81	78	107	107	107	107	107	107	99	93	87	86	79	73
June 2008	98	89	72	68	57	50	114	114	114	114	114	114	98	86	74	71	59	48
June 2009	98	82	58	53	39	31	121	121	121	121	121	121	97	79	62	58	43	31
June 2010	97	76	47	41	27	19	130	130	130	130	130	130	96	73	52	47	31	19
June 2011	96	70	38	32	18	12	138	138	138	138	138	138	95	66	43	38	22	10
June 2012	94	65	30	24	12	7	148	148	148	148	148	148	94	61	35	30	15	5
June 2013	93	60	24	18	8	4	157	157	157	157	157	157	93	55	29	24	9	1
June 2014	92	55	19	14	5	2	168	168	168	168	168	168	91	50	23	19	5	0
June 2015	90	50	15	10	3	1	179	179	179	179	179	179	89	45	19	14	2	0
June 2016	89	46	11	8	1	0	191	191	191	191	191	162	88	41	15	10	0	0
June 2017	87	42	9	5	*	0	204	204	204	204	204	101	86	37	11	7	0	0
June 2018	85	38	7	4	0	0	218	218	218	218	174	63	84	33	8	5	0	0
June 2019	83	34	5	2	0	0	232	232	232	232	118	39	82	29	6	2	0	0
June 2020	80	31	3	1	0	0	248	248	248	248	80	24	79	25	3	1	0	0
June 2021	78	27	2	*	0	0	264	264	264	264	54	15	76	22	1	0	0	0
June 2022	75	24	1	0	0	0	282	282	282	232	36	9	74	19	0	0	0	0
June 2023	72	21	*	0	0	0	301	301	301	174	24	5	70	16	0	0	0	0
June 2024	69	18	0	0	0	0	321	321	249	130	16	3	67	13	0	0	0	0
June 2025	65	16	0	0	0	0	343	343	191	96	10	2	63	10	0	0	0	0
June 2026	61	13	0	0	0	0	366	366	145	70	7	1	59	8	0	0	0	0
June 2027	57	11	0	0	0	0	390	390	109	51	4	1	55	6	0	0	0	0
June 2028	52	8	0	0	0	0	416	416	80	36	3	*	50	4	0	0	0	0
June 2029	47	6	0	0	0	0	444	444	58	25	2	*	45	1	0	0	0	0
June 2030	41	4	0	0	0	0	474	474	41	17	1	*	39	0	0	0	0	0
June 2031	35	2	0	0	0	0	506	506	27	11	1	*	33	0	0	0	0	0
June 2032	28	*	0	0	0	0	539	539	17	7	*	*	26	0	0	0	0	0
June 2033	21	0	0	0	0	0	576	351	9	4	*	*	19	0	0	0	0	0
June 2034	13	0	0	0	0	0	614	155	4	1	*	*	11	0	0	0	0	0
June 2035	4	0	0	0	0	0	655	0	0	0	0	0	2	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	10.4	4.8	4.2	3.0	2.6	29.8	27.5	20.6	18.7	14.1	11.8	20.1	9.2	5.2	4.6	3.2	2.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CO Class						OC Class						FN, VI†, SJ, FJ and NS Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	220%	250%	375%	500%	0%	100%	220%	250%	375%	500%	0%	100%	220%	250%	375%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	90	90	90	90	90	100	100	80	75	54	33	100	100	100	100	99	99
June 2008	98	80	80	80	80	70	100	100	60	51	13	0	100	100	99	99	99	98
June 2009	96	70	70	70	63	45	100	100	45	32	0	0	100	99	99	99	98	98
June 2010	95	60	60	60	45	27	100	100	33	19	0	0	100	99	98	98	98	97
June 2011	93	51	51	51	32	15	100	100	25	10	0	0	100	99	98	98	98	97
June 2012	91	43	43	43	21	7	100	100	20	4	0	0	100	99	98	98	97	97
June 2013	89	35	35	35	14	1	100	100	16	1	0	0	100	99	98	98	97	97
June 2014	87	27	27	27	8	0	100	100	15	*	0	0	100	98	98	97	97	74
June 2015	85	21	21	21	3	0	100	99	14	*	0	0	100	98	97	97	97	50
June 2016	82	15	15	15	0	0	100	97	13	*	0	0	100	98	97	97	93	34
June 2017	79	11	11	11	0	0	100	93	12	*	0	0	100	98	97	97	70	23
June 2018	76	7	7	7	0	0	100	89	11	*	0	0	99	98	97	97	52	16
June 2019	73	4	4	4	0	0	100	84	10	*	0	0	99	98	97	97	39	11
June 2020	69	1	1	1	0	0	100	79	9	*	0	0	99	98	97	97	29	7
June 2021	66	0	0	0	0	0	100	70	5	0	0	0	99	98	97	85	22	5
June 2022	61	0	0	0	0	0	100	60	0	0	0	0	99	97	95	68	16	3
June 2023	57	0	0	0	0	0	100	50	0	0	0	0	99	97	78	55	12	2
June 2024	52	0	0	0	0	0	100	42	0	0	0	0	99	97	64	44	8	1
June 2025	46	0	0	0	0	0	100	33	0	0	0	0	99	97	51	35	6	1
June 2026	40	0	0	0	0	0	100	26	0	0	0	0	99	97	41	27	4	1
June 2027	34	0	0	0	0	0	100	18	0	0	0	0	99	97	32	21	3	*
June 2028	27	0	0	0	0	0	100	11	0	0	0	0	98	97	25	16	2	*
June 2029	19	0	0	0	0	0	100	5	0	0	0	0	98	97	19	12	1	*
June 2030	11	0	0	0	0	0	100	0	0	0	0	0	98	91	14	8	1	*
June 2031	2	0	0	0	0	0	100	0	0	0	0	0	98	68	9	6	1	**
June 2032	0	0	0	0	0	0	83	0	0	0	0	0	98	46	6	3	*	*
June 2033	0	0	0	0	0	0	59	0	0	0	0	0	97	26	3	2	*	*
June 2034	0	0	0	0	0	0	34	0	0	0	0	0	97	6	1	*	*	*
June 2035	0	0	0	0	0	0	6	0	0	0	0	0	97	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.8	5.7	5.7	5.7	4.1	3.1	27.3	17.1	4.2	2.4	1.2	0.8	29.3	25.4	19.6	18.0	12.9	9.7

Date	DA Class						KO Class						OK Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	270%	300%	450%	600%	0%	100%	270%	300%	450%	600%	0%	100%	270%	300%	450%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	95	68	28	21	0	0	100	100	100	100	100	100	100	100	100	100	95	82
June 2008	89	20	0	0	0	0	100	100	100	100	100	100	100	100	71	64	34	6
June 2009	83	0	0	0	0	0	100	92	92	92	89	66	100	100	44	35	0	0
June 2010	76	0	0	0	0	0	100	81	81	81	64	42	100	100	30	20	0	0
June 2011	69	0	0	0	0	0	100	69	69	69	46	26	100	100	21	10	0	0
June 2012	60	0	0	0	0	0	100	59	59	59	33	16	100	100	15	4	0	0
June 2013	52	0	0	0	0	0	100	49	49	49	24	10	100	100	11	1	0	0
June 2014	42	0	0	0	0	0	100	40	40	40	17	6	100	100	10	0	0	0
June 2015	31	0	0	0	0	0	100	32	32	32	12	4	100	99	9	0	0	0
June 2016	19	0	0	0	0	0	100	25	25	25	9	3	100	96	8	0	0	0
June 2017	7	0	0	0	0	0	100	20	20	20	6	2	100	92	7	0	0	0
June 2018	0	0	0	0	0	0	98	16	16	16	4	1	100	87	7	0	0	0
June 2019	0	0	0	0	0	0	94	13	13	13	3	1	100	82	6	0	0	0
June 2020	0	0	0	0	0	0	90	10	10	10	2	*	100	77	5	0	0	0
June 2021	0	0	0	0	0	0	85	8	8	8	2	*	100	71	4	0	0	0
June 2022	0	0	0	0	0	0	80	6	6	6	1	*	100	65	4	0	0	0
June 2023	0	0	0	0	0	0	75	5	5	5	1	*	100	59	3	0	0	0
June 2024	0	0	0	0	0	0	68	4	4	4	1	*	100	53	3	0	0	0
June 2025	0	0	0	0	0	0	62	3	3	3	*	*	100	48	2	0	0	0
June 2026	0	0	0	0	0	0	54	2	2	2	*	*	100	42	2	0	0	0
June 2027	0	0	0	0	0	0	46	2	2	2	*	*	100	36	1	0	0	0
June 2028	0	0	0	0	0	0	38	1	1	1	*	*	100	31	1	0	0	0
June 2029	0	0	0	0	0	0	28	1	1	1	*	*	100	26	1	0	0	0
June 2030	0	0	0	0	0	0	18	1	1	1	*	*	100	21	1	0	0	0
June 2031	0	0	0	0	0	0	6	*	*	*	*	*	100	16	*	0	0	0
June 2032	0	0	0	0	0	0	*	*	*	*	*	*	91	12	*	0	0	0
June 2033	0	0	0	0	0	0	*	*	*	*	*	*	71	8	*	0	0	0
June 2034	0	0	0	0	0	0	*	*	*	*	*	*	49	4	*	0	0	0
June 2035	0	0	0	0	0	0	0	0	0	0	0	0	26	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.7	1.4	0.7	0.7	0.5	0.4	20.0	7.9	7.9	7.9	5.7	4.3	27.9	18.8	4.2	2.9	1.8	1.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	SF, SI†, SO and TK Classes						UA Class						UO, FU, UI† and UK Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	270%	300%	450%	600%	0%	100%	270%	300%	450%	600%	0%	100%	270%	300%	450%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	100	100	100	100	98	92	95	47	0	0	0	0	100	100	96	94	84	74
June 2008	100	100	88	85	73	62	89	0	0	0	0	0	100	99	79	76	61	47
June 2009	100	96	73	69	53	39	83	0	0	0	0	0	100	92	66	61	44	30
June 2010	100	89	60	56	38	25	76	0	0	0	0	0	100	85	54	50	31	19
June 2011	100	82	50	45	27	15	69	0	0	0	0	0	100	79	45	40	22	12
June 2012	100	76	41	36	20	10	60	0	0	0	0	0	100	73	37	32	16	7
June 2013	100	70	34	29	14	6	52	0	0	0	0	0	100	67	30	26	12	5
June 2014	100	64	28	23	10	4	42	0	0	0	0	0	100	61	25	21	8	3
June 2015	100	59	23	19	7	2	31	0	0	0	0	0	100	56	20	17	6	2
June 2016	100	54	18	15	5	1	19	0	0	0	0	0	100	51	16	13	4	1
June 2017	100	50	15	12	4	1	7	0	0	0	0	0	100	47	13	11	3	1
June 2018	99	45	12	10	3	1	0	0	0	0	0	0	99	43	11	8	2	*
June 2019	97	41	10	8	2	*	0	0	0	0	0	0	97	39	9	7	1	*
June 2020	94	37	8	6	1	*	0	0	0	0	0	0	94	35	7	5	1	*
June 2021	91	34	6	5	1	*	0	0	0	0	0	0	91	31	6	4	1	*
June 2022	88	30	5	4	1	*	0	0	0	0	0	0	88	28	4	3	*	*
June 2023	85	27	4	3	*	*	0	0	0	0	0	0	85	25	4	2	*	*
June 2024	81	24	3	2	*	*	0	0	0	0	0	0	81	22	3	2	*	*
June 2025	77	21	3	2	*	*	0	0	0	0	0	0	77	19	2	1	*	*
June 2026	73	18	2	1	*	*	0	0	0	0	0	0	73	16	2	1	*	*
June 2027	68	16	2	1	*	*	0	0	0	0	0	0	68	14	1	1	*	*
June 2028	63	13	1	1	*	*	0	0	0	0	0	0	63	11	1	1	*	*
June 2029	58	11	1	1	*	*	0	0	0	0	0	0	58	9	1	*	*	*
June 2030	51	9	1	*	*	*	0	0	0	0	0	0	51	7	*	*	*	*
June 2031	45	7	*	*	*	*	0	0	0	0	0	0	45	5	*	*	*	*
June 2032	37	5	*	*	*	*	0	0	0	0	0	0	37	3	*	*	*	*
June 2033	29	3	*	*	*	*	0	0	0	0	0	0	29	1	*	*	*	*
June 2034	20	1	*	*	*	*	0	0	0	0	0	0	20	0	0	0	0	0
June 2035	11	0	0	0	0	0	0	0	0	0	0	0	11	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	12.4	6.4	5.9	4.1	3.1	6.7	1.0	0.4	0.4	0.3	0.2	23.2	11.7	5.8	5.3	3.5	2.6

Date	LK Class						LF, LI†, OG and LS Classes						FC Class						
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption						
	0%	100%	236%	375%	500%	600%	0%	100%	236%	375%	500%	600%	0%	100%	150%	170%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	91	70	70	70	70	70	100	95	86	77	69	63	99	94	92	91	87	82	75
June 2008	82	40	40	40	40	40	100	90	74	60	48	40	98	87	82	80	73	64	52
June 2009	72	10	10	10	10	10	100	86	65	48	35	26	97	80	74	71	61	50	36
June 2010	61	0	0	0	0	0	100	80	56	37	25	17	96	74	66	63	51	39	25
June 2011	49	0	0	0	0	0	100	74	47	28	17	11	95	69	59	55	42	30	17
June 2012	35	0	0	0	0	0	100	68	39	21	12	7	94	63	52	48	35	23	12
June 2013	21	0	0	0	0	0	100	63	33	16	8	4	92	58	47	43	29	18	8
June 2014	5	0	0	0	0	0	100	57	28	12	5	3	91	53	41	37	24	14	5
June 2015	0	0	0	0	0	0	99	53	23	9	4	2	89	49	37	33	20	11	4
June 2016	0	0	0	0	0	0	97	48	19	7	3	1	88	44	32	28	17	8	3
June 2017	0	0	0	0	0	0	95	44	16	5	2	1	86	41	29	25	14	6	2
June 2018	0	0	0	0	0	0	93	40	13	4	1	*	84	37	25	21	11	5	1
June 2019	0	0	0	0	0	0	91	36	11	3	1	*	82	33	22	19	9	4	1
June 2020	0	0	0	0	0	0	89	32	9	2	1	*	79	30	19	16	8	3	1
June 2021	0	0	0	0	0	0	86	29	7	2	*	*	77	27	17	14	6	2	*
June 2022	0	0	0	0	0	0	83	26	6	1	*	*	74	24	14	12	5	2	*
June 2023	0	0	0	0	0	0	80	23	5	1	*	*	71	21	12	10	4	1	*
June 2024	0	0	0	0	0	0	77	20	4	1	*	*	68	19	11	8	3	1	*
June 2025	0	0	0	0	0	0	73	17	3	*	*	*	64	16	9	7	2	1	*
June 2026	0	0	0	0	0	0	69	15	2	*	*	*	60	14	7	6	2	*	*
June 2027	0	0	0	0	0	0	65	12	2	*	*	*	56	12	6	5	1	*	*
June 2028	0	0	0	0	0	0	60	10	1	*	*	*	52	10	5	4	1	*	*
June 2029	0	0	0	0	0	0	54	8	1	*	*	*	47	8	4	3	1	*	*
June 2030	0	0	0	0	0	0	49	6	1	*	*	*	42	6	3	2	1	*	*
June 2031	0	0	0	0	0	0	42	4	*	*	*	*	36	5	2	2	*	*	*
June 2032	0	0	0	0	0	0	35	2	*	*	*	*	30	3	1	1	*	*	*
June 2033	0	0	0	0	0	0	28	*	*	*	*	*	23	2	1	1	*	*	*
June 2034	0	0	0	0	0	0	19	0	0	0	0	0	16	*	*	*	*	*	*
June 2035	0	0	0	0	0	0	10	0	0	0	0	0	8	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.7	1.7	1.7	1.7	1.7	1.7	22.5	10.9	6.1	3.9	2.8	2.2	20.5	10.3	8.2	7.5	5.6	4.2	2.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	YO, YI† and CS Classes							CK Class						
	PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	150%	170%	250%	350%	500%	0%	100%	150%	170%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	99	94	92	91	87	83	76	100	100	100	0	0	0	0
June 2008	98	87	82	80	73	64	52	100	100	100	0	0	0	0
June 2009	97	80	73	71	61	50	36	100	100	100	0	0	0	0
June 2010	96	74	66	63	51	39	25	100	100	100	0	0	0	0
June 2011	95	68	59	55	43	30	17	100	100	100	0	0	0	0
June 2012	94	63	52	49	35	23	12	100	100	100	0	0	0	0
June 2013	92	58	46	43	29	18	8	100	100	100	0	0	0	0
June 2014	91	53	41	37	24	14	5	100	100	100	0	0	0	0
June 2015	89	49	36	33	20	11	4	100	100	100	0	0	0	0
June 2016	88	44	32	29	17	8	3	100	100	100	0	0	0	0
June 2017	86	40	28	25	14	6	2	100	100	100	0	0	0	0
June 2018	84	37	25	22	11	5	1	100	100	100	0	0	0	0
June 2019	82	33	22	19	9	4	1	100	100	100	0	0	0	0
June 2020	79	30	19	16	8	3	1	100	100	100	0	0	0	0
June 2021	77	27	16	14	6	2	*	100	100	100	0	0	0	0
June 2022	74	24	14	12	5	2	*	100	100	100	0	0	0	0
June 2023	71	21	12	10	4	1	*	100	100	100	0	0	0	0
June 2024	68	18	10	8	3	1	*	100	100	100	0	0	0	0
June 2025	64	16	9	7	2	1	*	100	100	100	0	0	0	0
June 2026	60	14	7	6	2	*	*	100	100	100	0	0	0	0
June 2027	56	12	6	5	1	*	*	100	100	100	0	0	0	0
June 2028	52	10	5	4	1	*	*	100	100	100	0	0	0	0
June 2029	47	8	4	3	1	*	*	100	100	100	0	0	0	0
June 2030	42	6	3	2	1	*	*	100	100	100	0	0	0	0
June 2031	36	4	2	2	*	*	*	100	100	100	0	0	0	0
June 2032	30	3	1	1	*	*	*	100	100	100	0	0	0	0
June 2033	23	1	*	1	*	*	*	100	100	100	0	0	0	0
June 2034	16	*	0	*	*	*	*	100	100	56	0	0	0	0
June 2035	8	0	0	0	0	0	0	100	0	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	10.3	8.1	7.6	5.6	4.2	2.9	30.0	28.2	28.1	0.2	0.1	0.1	0.1

Date	NA Class						NF Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	270%	300%	450%	600%	0%	100%	270%	300%	450%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
June 2007	95	65	24	18	0	0	100	100	99	99	96	90
June 2008	89	17	0	0	0	0	100	100	87	84	71	60
June 2009	83	0	0	0	0	0	100	95	72	68	51	38
June 2010	76	0	0	0	0	0	100	88	59	55	37	24
June 2011	69	0	0	0	0	0	100	81	49	44	27	15
June 2012	60	0	0	0	0	0	100	75	40	36	19	9
June 2013	52	0	0	0	0	0	100	69	33	29	14	6
June 2014	42	0	0	0	0	0	100	64	27	23	10	4
June 2015	31	0	0	0	0	0	100	59	22	19	7	2
June 2016	19	0	0	0	0	0	100	54	18	15	5	1
June 2017	7	0	0	0	0	0	100	49	15	12	4	1
June 2018	0	0	0	0	0	0	99	45	12	9	2	1
June 2019	0	0	0	0	0	0	97	41	10	7	2	*
June 2020	0	0	0	0	0	0	94	37	8	6	1	*
June 2021	0	0	0	0	0	0	91	33	6	5	1	*
June 2022	0	0	0	0	0	0	88	30	5	4	1	*
June 2023	0	0	0	0	0	0	85	27	4	3	*	*
June 2024	0	0	0	0	0	0	81	24	3	2	*	*
June 2025	0	0	0	0	0	0	77	21	3	2	*	*
June 2026	0	0	0	0	0	0	73	18	2	1	*	*
June 2027	0	0	0	0	0	0	68	16	1	1	*	*
June 2028	0	0	0	0	0	0	63	13	1	1	*	*
June 2029	0	0	0	0	0	0	58	11	1	1	*	*
June 2030	0	0	0	0	0	0	51	9	1	*	*	*
June 2031	0	0	0	0	0	0	45	7	*	*	*	*
June 2032	0	0	0	0	0	0	37	5	*	*	*	*
June 2033	0	0	0	0	0	0	29	3	*	*	*	*
June 2034	0	0	0	0	0	0	20	1	*	*	*	*
June 2035	0	0	0	0	0	0	11	0	0	0	0	0
June 2036	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.7	1.3	0.7	0.7	0.5	0.4	23.2	12.3	6.3	5.8	4.0	3.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the

taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Accrual Classes, the Notional Classes, the Principal Only Classes and the SJ and CK Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	220% PSA
2	200% PSA
3	205% PSA
4	220% PSA
5	300% PSA
6	220% PSA
7	300% PSA
8	220% PSA
9	270% PSA
10	270% PSA
11	236% PSA
12	170% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about May 20, 2006. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Lehman Brothers Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event,

we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 or 12 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 or 12 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin LLP will provide legal representation for Fannie Mae. Thacher Proffitt & Wood LLP will provide legal representation for the Dealer.

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1		AR	\$ 8,950,425	(5)	INV	SUP	31395NUY1	June 2035
AS	\$ 8,950,425							
CI	8,950,425 (4)							
Recombination 2		AK	21,818,806	(5)	INV	CPT (6)	31395NUZ8	July 2036
AO	21,818,806							
WI	87,275,224 (4)							
Recombination 3		PR	41,066,000	5.75%	FIX	PAC	31395NVA2	June 2027
QY	1,711,083 (4)							
PG	41,066,000							
Recombination 4		PA	41,066,000	6.00	FIX	PAC	31395NVB0	June 2027
QY	3,422,166 (4)							
PG	41,066,000							
Recombination 5		PE	17,682,000	6.00	FIX	PAC	31395NVC8	July 2036
IP	17,682,000 (4)							
PO	17,682,000							
Recombination 6		PL	57,182,440	6.00	FIX	PAC	31395NVD6	June 2032
PB	10,175,000							
PC	5,941,440							
QY	3,422,166 (4)							
PG	41,066,000							
Recombination 7		PW	86,656,000	6.00	FIX	PAC	31395NVE4	August 2034
PB	10,175,000							
PC	18,567,000							
PD	16,848,000							
QY	3,422,166 (4)							
PG	41,066,000							
Recombination 8		BK	7,692,308	(5)	INV	PT	31395NVF1	July 2036
BO	7,692,308							
BI	38,461,538 (4)							
Recombination 9		DO	46,153,847	(7)	PO	SEQ/AD	31395NVG9	April 2035
LO	32,477,572							
OL	13,676,275							
Recombination 10		EO	9,271,284	(7)	PO	SEQ/AD	31395NVH7	February 2036
MO	5,473,466							
OM	3,797,818							
Recombination 11		GO	7,692,308	(7)	PO	SEQ/AD	31395NVJ3	June 2036
VO	5,439,404							
OV	2,252,904							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 12		GK	\$ 7,692,308	(5)	INV	SEQ/AD	31395NVK0	June 2036
GI	\$ 30,769,231 (4)							
VO	5,439,404							
OV	2,252,904							
Recombination 13		HO	7,692,308	(7)	PO	SEQ/AD	31395NVL8	January 2036
TO	4,533,240							
OT	3,159,068							
Recombination 14		HK	7,692,308	(5)	INV	SEQ/AD	31395NVM6	January 2036
HI	30,769,231 (4)							
TO	4,533,240							
OT	3,159,068							
Recombination 15		FJ	7,889,476	(5)	FLT	SEQ	31395NVN4	July 2036
FN	7,889,476							
VI	1,577,895 (4)							
Recombination 16		NS	1,972,369	(5)	INV	SEQ	31395NVP9	July 2036
SJ	1,972,369							
VI	1,577,895 (4)							
Recombination 17		JO	25,000,000	(7)	PO	SEQ	31395NVQ7	October 2035
CO	17,145,519							
OC	7,854,481							
Recombination 18		JS	25,000,000	(5)	INV	SEQ	31395NVR5	October 2035
JL	100,000,000 (4)							
CO	17,145,519							
OC	7,854,481							
Recombination 19		SO	24,785,941	(7)	PO	SEQ	31395NVS3	July 2036
KO	14,659,810							
OK	10,126,131							
Recombination 20		TK	24,785,941	(5)	INV	SEQ	31395NVT1	July 2036
SI	99,143,760 (4)							
KO	14,659,810							
OK	10,126,131							
Recombination 21		UK	4,194,104	(5)	INV	SEQ	31395NVU8	July 2036
UO	4,194,104							
UI	16,776,418 (4)							
Recombination 22		NA (8)	32,649,665	6.50%	FIX	SEQ	31395NVV6	January 2018
DA	27,924,479							
UA	4,725,186							
Recombination 23		NF (9)	188,370,290	(5)	FLT	SEQ	31395NVW4	July 2036
SF	161,108,610							
FU	27,261,680							
Recombination 24		LS	5,805,518	(5)	INV	SEQ	31395NVX2	July 2036
LJ	23,222,073 (4)							
OG	5,805,518							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 25								
YO	\$ 32,042,858	CS	\$ 32,042,858	(5)	INV	TAC	31395NVY0	July 2036
YI	117,490,475 (4)							

- (1) REMIC Certificates and RCR Certificates in Recombinations 1, 2, 3, 4, 5, 8, 15, 16, 21, 24 and 25 may be exchanged only in the proportions shown in this Schedule 1. In any exchange under any other Recombination the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal or notional principal balances of the related REMIC Classes at the time of exchange.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
- (3) See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" in this prospectus supplement.
- (4) Notional balances. These Classes are Interest Only Classes. See page S-9 for a description of how their notional balances are calculated.
- (5) For a description of these interest rates, see "Description of the Certificates—Distributions of Interest" in this prospectus supplement.
- (6) The AK Class is formed by a combination of the AO and WI Classes. The AO Class consists of multiple payment components as further described on S-9.
- (7) Principal Only Class.
- (8) The NA Class is formed from a combination of the DA Class in Group 9 and the UA Class in Group 10.
- (9) The NF Class is formed from a combination of the SF Class in Group 9 and the FU Class in Group 10.

Principal Balance Schedules

AO1 Component Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$18,741,883.00	September 2010	\$10,119,456.43	November 2014	\$ 3,601,661.36
July 2006	18,550,703.75	October 2010	9,971,451.67	December 2014	3,496,819.49
August 2006	18,360,485.18	November 2010	9,824,184.74	January 2015	3,393,503.06
September 2006	18,171,222.32	December 2010	9,677,651.81	February 2015	3,291,690.65
October 2006	17,982,910.24	January 2011	9,531,849.11	March 2015	3,191,361.15
November 2006	17,795,544.05	February 2011	9,386,772.86	April 2015	3,092,493.76
December 2006	17,609,118.85	March 2011	9,242,419.31	May 2015	2,995,067.93
January 2007	17,423,629.80	April 2011	9,098,784.72	June 2015	2,899,063.42
February 2007	17,239,072.07	May 2011	8,955,865.38	July 2015	2,804,460.26
March 2007	17,055,440.84	June 2011	8,813,657.60	August 2015	2,711,238.76
April 2007	16,872,731.34	July 2011	8,672,157.70	September 2015	2,619,379.49
May 2007	16,690,938.82	August 2011	8,531,362.02	October 2015	2,528,863.30
June 2007	16,510,058.53	September 2011	8,391,266.93	November 2015	2,439,671.30
July 2007	16,330,085.78	October 2011	8,251,868.80	December 2015	2,351,784.86
August 2007	16,151,015.88	November 2011	8,113,164.05	January 2016	2,265,185.60
September 2007	15,972,844.17	December 2011	7,975,149.07	February 2016	2,179,855.40
October 2007	15,795,566.02	January 2012	7,837,820.32	March 2016	2,095,776.39
November 2007	15,619,176.81	February 2012	7,701,174.24	April 2016	2,012,930.95
December 2007	15,443,671.97	March 2012	7,565,207.30	May 2016	1,931,301.71
January 2008	15,269,046.91	April 2012	7,429,916.01	June 2016	1,850,871.51
February 2008	15,095,297.11	May 2012	7,295,296.87	July 2016	1,771,623.45
March 2008	14,922,418.05	June 2012	7,161,346.39	August 2016	1,693,540.86
April 2008	14,750,405.23	July 2012	7,028,061.14	September 2016	1,616,607.31
May 2008	14,579,254.18	August 2012	6,895,437.67	October 2016	1,540,806.57
June 2008	14,408,960.46	September 2012	6,763,472.56	November 2016	1,466,122.66
July 2008	14,239,519.63	October 2012	6,632,162.42	December 2016	1,392,539.82
August 2008	14,070,927.30	November 2012	6,501,503.84	January 2017	1,320,042.48
September 2008	13,903,179.09	December 2012	6,371,493.48	February 2017	1,248,615.31
October 2008	13,736,270.64	January 2013	6,242,127.97	March 2017	1,178,243.18
November 2008	13,570,197.62	February 2013	6,113,403.99	April 2017	1,108,911.19
December 2008	13,404,955.71	March 2013	5,985,318.21	May 2017	1,040,604.63
January 2009	13,240,540.62	April 2013	5,857,867.35	June 2017	973,308.98
February 2009	13,076,948.09	May 2013	5,731,048.12	July 2017	907,009.94
March 2009	12,914,173.87	June 2013	5,604,857.25	August 2017	841,693.41
April 2009	12,752,213.73	July 2013	5,479,291.49	September 2017	777,345.47
May 2009	12,591,063.47	August 2013	5,354,347.62	October 2017	713,952.40
June 2009	12,430,718.92	September 2013	5,230,022.43	November 2017	651,500.68
July 2009	12,271,175.91	October 2013	5,106,312.70	December 2017	589,976.95
August 2009	12,112,430.30	November 2013	4,983,215.26	January 2018	529,368.07
September 2009	11,954,477.97	December 2013	4,860,726.95	February 2018	469,661.06
October 2009	11,797,314.84	January 2014	4,738,844.61	March 2018	410,843.12
November 2009	11,640,936.82	February 2014	4,617,565.11	April 2018	352,901.63
December 2009	11,485,339.87	March 2014	4,497,980.58	May 2018	295,824.15
January 2010	11,330,519.94	April 2014	4,380,128.04	June 2018	239,598.40
February 2010	11,176,473.03	May 2014	4,263,983.27	July 2018	184,212.30
March 2010	11,023,195.15	June 2014	4,149,522.35	August 2018	129,653.89
April 2010	10,870,682.32	July 2014	4,036,721.70	September 2018	75,911.41
May 2010	10,718,930.59	August 2014	3,925,558.06	October 2018	22,973.27
June 2010	10,567,936.04	September 2014	3,816,008.48	November 2018 and thereafter	0.00
July 2010	10,417,694.75	October 2014	3,708,050.35		
August 2010	10,268,202.84				

Aggregate Group Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$104,338,000.00	September 2010	\$ 71,830,269.41	December 2014	\$ 39,896,423.09
July 2006	104,157,412.44	October 2010	71,120,398.58	January 2015	39,350,036.65
August 2006	103,914,243.80	November 2010	70,414,163.93	February 2015	38,806,445.49
September 2006	103,645,690.05	December 2010	69,711,546.76	March 2015	38,265,635.23
October 2006	103,351,834.59	January 2011	69,012,528.47	April 2015	37,727,591.57
November 2006	103,032,773.84	February 2011	68,317,090.55	May 2015	37,192,300.26
December 2006	102,688,617.25	March 2011	67,625,214.57	June 2015	36,659,747.17
January 2007	102,319,487.21	April 2011	66,936,882.22	July 2015	36,129,918.20
February 2007	101,925,519.02	May 2011	66,252,075.27	August 2015	35,602,799.34
March 2007	101,506,860.78	June 2011	65,570,775.58	September 2015	35,078,376.65
April 2007	101,063,673.37	July 2011	64,892,965.13	October 2015	34,560,634.48
May 2007	100,596,130.31	August 2011	64,218,625.95	November 2015	34,050,233.74
June 2007	100,104,417.66	September 2011	63,547,740.20	December 2015	33,547,072.56
July 2007	99,588,733.95	October 2011	62,880,290.11	January 2016	33,051,050.51
August 2007	99,049,289.99	November 2011	62,216,258.00	February 2016	32,562,068.48
September 2007	98,486,308.79	December 2011	61,555,626.31	March 2016	32,080,028.78
October 2007	97,900,025.38	January 2012	60,898,377.54	April 2016	31,583,120.84
November 2007	97,290,686.67	February 2012	60,244,494.28	May 2016	31,093,430.93
December 2007	96,658,551.29	March 2012	59,593,959.24	June 2016	30,610,857.57
January 2008	96,003,889.38	April 2012	58,946,755.18	July 2016	30,135,300.72
February 2008	95,326,982.44	May 2012	58,302,864.97	August 2016	29,666,661.70
March 2008	94,628,123.10	June 2012	57,662,271.56	September 2016	29,204,843.22
April 2008	93,907,614.96	July 2012	57,024,958.01	October 2016	28,749,749.29
May 2008	93,165,772.30	August 2012	56,390,907.44	November 2016	28,301,285.29
June 2008	92,402,919.94	September 2012	55,760,103.06	December 2016	27,859,357.87
July 2008	91,619,392.92	October 2012	55,132,528.18	January 2017	27,423,875.00
August 2008	90,815,536.33	November 2012	54,508,166.18	February 2017	26,994,745.91
September 2008	90,008,390.61	December 2012	53,887,000.55	March 2017	26,571,881.07
October 2008	89,205,381.41	January 2013	53,269,014.84	April 2017	26,155,192.21
November 2008	88,406,487.46	February 2013	52,654,192.69	May 2017	25,744,592.26
December 2008	87,611,687.59	March 2013	52,042,517.83	June 2017	25,339,995.37
January 2009	86,820,960.73	April 2013	51,433,974.07	July 2017	24,941,316.88
February 2009	86,034,285.95	May 2013	50,828,545.32	August 2017	24,548,473.28
March 2009	85,251,642.40	June 2013	50,226,215.53	September 2017	24,161,382.22
April 2009	84,473,009.35	July 2013	49,626,968.78	October 2017	23,779,962.52
May 2009	83,698,366.16	August 2013	49,030,789.21	November 2017	23,404,134.07
June 2009	82,927,692.31	September 2013	48,437,661.04	December 2017	23,033,817.93
July 2009	82,160,967.39	October 2013	47,847,568.57	January 2018	22,668,936.19
August 2009	81,398,171.09	November 2013	47,260,496.19	February 2018	22,309,412.07
September 2009	80,639,283.20	December 2013	46,676,428.36	March 2018	21,955,169.82
October 2009	79,884,283.62	January 2014	46,095,349.64	April 2018	21,606,134.76
November 2009	79,133,152.34	February 2014	45,517,244.64	May 2018	21,262,233.23
December 2009	78,385,869.47	March 2014	44,942,098.08	June 2018	20,923,392.59
January 2010	77,642,415.22	April 2014	44,369,894.72	July 2018	20,589,541.22
February 2010	76,902,769.90	May 2014	43,800,619.44	August 2018	20,260,608.49
March 2010	76,166,913.90	June 2014	43,234,257.17	September 2018	19,936,524.73
April 2010	75,434,827.75	July 2014	42,670,792.93	October 2018	19,617,221.25
May 2010	74,706,492.04	August 2014	42,110,211.81	November 2018	19,302,630.33
June 2010	73,981,887.50	September 2014	41,552,498.98	December 2018	18,992,685.14
July 2010	73,260,994.92	October 2014	40,997,639.69	January 2019	18,687,319.83
August 2010	72,543,795.23	November 2014	40,445,619.26	February 2019	18,386,469.43

Aggregate Group (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2019	\$ 18,090,069.89	August 2023	\$ 7,354,340.71	January 2028	\$ 2,635,287.71
April 2019	17,798,058.03	September 2023	7,223,892.93	February 2028	2,579,425.58
May 2019	17,510,371.57	October 2023	7,095,457.20	March 2028	2,524,481.53
June 2019	17,226,949.07	November 2023	6,969,004.36	April 2028	2,470,441.83
July 2019	16,947,729.96	December 2023	6,844,505.65	May 2028	2,417,292.99
August 2019	16,672,654.50	January 2024	6,721,932.72	June 2028	2,365,021.68
September 2019	16,401,663.79	February 2024	6,601,257.61	July 2028	2,313,614.75
October 2019	16,134,699.75	March 2024	6,482,452.76	August 2028	2,263,059.29
November 2019	15,871,705.09	April 2024	6,365,490.99	September 2028	2,213,342.51
December 2019	15,612,623.33	May 2024	6,250,345.52	October 2028	2,164,451.85
January 2020	15,357,398.78	June 2024	6,136,989.92	November 2028	2,116,374.91
February 2020	15,105,976.50	July 2024	6,025,398.15	December 2028	2,069,099.47
March 2020	14,858,302.34	August 2024	5,915,544.54	January 2029	2,022,613.48
April 2020	14,614,322.89	September 2024	5,807,403.77	February 2029	1,976,905.07
May 2020	14,373,985.49	October 2024	5,700,950.88	March 2029	1,931,962.53
June 2020	14,137,238.20	November 2024	5,596,161.25	April 2029	1,887,774.34
July 2020	13,904,029.81	December 2024	5,493,010.63	May 2029	1,844,329.13
August 2020	13,674,309.83	January 2025	5,391,475.10	June 2029	1,801,615.68
September 2020	13,448,028.46	February 2025	5,291,531.07	July 2029	1,759,622.94
October 2020	13,225,136.61	March 2025	5,193,155.30	August 2029	1,718,340.04
November 2020	13,005,585.86	April 2025	5,096,324.85	September 2029	1,677,756.24
December 2020	12,789,328.45	May 2025	5,001,017.14	October 2029	1,637,860.96
January 2021	12,576,317.33	June 2025	4,907,209.87	November 2029	1,598,643.77
February 2021	12,366,506.06	July 2025	4,814,881.08	December 2029	1,560,094.40
March 2021	12,159,848.87	August 2025	4,724,009.12	January 2030	1,522,202.73
April 2021	11,956,300.62	September 2025	4,634,572.63	February 2030	1,484,958.76
May 2021	11,755,816.81	October 2025	4,546,550.57	March 2030	1,448,352.66
June 2021	11,558,353.55	November 2025	4,459,922.18	April 2030	1,412,374.72
July 2021	11,363,867.56	December 2025	4,374,667.00	May 2030	1,377,015.41
August 2021	11,172,316.18	January 2026	4,290,764.87	June 2030	1,342,265.28
September 2021	10,983,657.33	February 2026	4,208,195.90	July 2030	1,308,115.06
October 2021	10,797,849.52	March 2026	4,126,940.48	August 2030	1,274,555.59
November 2021	10,614,851.85	April 2026	4,046,979.30	September 2030	1,241,577.86
December 2021	10,434,623.96	May 2026	3,968,293.30	October 2030	1,209,172.98
January 2022	10,257,126.10	June 2026	3,890,863.69	November 2030	1,177,332.19
February 2022	10,082,319.03	July 2026	3,814,671.97	December 2030	1,146,046.84
March 2022	9,910,164.10	August 2026	3,739,699.86	January 2031	1,115,308.44
April 2022	9,740,623.17	September 2026	3,665,929.39	February 2031	1,085,108.59
May 2022	9,573,658.63	October 2026	3,593,342.81	March 2031	1,055,439.04
June 2022	9,409,233.43	November 2026	3,521,922.63	April 2031	1,026,291.63
July 2022	9,247,311.00	December 2026	3,451,651.60	May 2031	997,658.33
August 2022	9,087,855.31	January 2027	3,382,512.74	June 2031	969,531.24
September 2022	8,930,830.81	February 2027	3,314,489.29	July 2031	941,902.55
October 2022	8,776,202.47	March 2027	3,247,564.72	August 2031	914,764.59
November 2022	8,623,935.73	April 2027	3,181,722.76	September 2031	888,109.77
December 2022	8,473,996.53	May 2027	3,116,947.36	October 2031	861,930.64
January 2023	8,326,351.28	June 2027	3,053,222.69	November 2031	836,219.84
February 2023	8,180,966.85	July 2027	2,990,533.14	December 2031	810,970.13
March 2023	8,037,810.60	August 2027	2,928,863.36	January 2032	786,174.35
April 2023	7,896,850.33	September 2027	2,868,198.17	February 2032	761,825.47
May 2023	7,758,054.29	October 2027	2,808,522.64	March 2032	737,916.56
June 2023	7,621,391.17	November 2027	2,749,822.03	April 2032	714,440.77
July 2023	7,486,830.12	December 2027	2,692,081.83	May 2032	691,391.37

Aggregate Group (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2032	\$ 668,761.73	October 2033	\$ 358,715.95	February 2035	\$ 131,165.70
July 2032	646,545.29	November 2033	342,294.99	March 2035	119,230.81
August 2032	624,735.62	December 2033	326,189.58	April 2035	107,539.48
September 2032	603,326.36	January 2034	310,394.69	May 2035	96,087.76
October 2032	582,311.25	February 2034	294,905.38	June 2035	84,871.74
November 2032	561,684.12	March 2034	279,716.77	July 2035	73,887.60
December 2032	541,438.89	April 2034	264,824.08	August 2035	63,131.56
January 2033	521,569.58	May 2034	250,222.57	September 2035	52,599.88
February 2033	502,070.28	June 2034	235,907.58	October 2035	42,288.91
March 2033	482,935.18	July 2034	221,874.52	November 2035	32,195.02
April 2033	464,158.54	August 2034	208,118.88	December 2035	22,314.66
May 2033	445,734.71	September 2034	194,636.19	January 2036	12,644.33
June 2033	427,658.15	October 2034	181,422.07	February 2036	3,180.55
July 2033	409,923.35	November 2034	168,472.19	March 2036 and thereafter	0.00
August 2033	392,524.92	December 2034	155,782.29		
September 2033	375,457.53	January 2035	143,348.17		

QA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$8,000,000.00	February 2009	\$5,094,089.14	October 2011	\$2,024,478.83
July 2006	7,939,164.01	March 2009	4,974,172.24	November 2011	1,951,764.88
August 2006	7,910,437.84	April 2009	4,855,943.60	December 2011	1,880,317.12
September 2006	7,876,715.60	May 2009	4,739,388.39	January 2012	1,810,124.02
October 2006	7,838,022.68	June 2009	4,624,491.89	February 2012	1,741,174.11
November 2006	7,794,390.15	July 2009	4,511,239.48	March 2012	1,673,455.97
December 2006	7,745,854.70	August 2009	4,399,616.66	April 2012	1,606,958.33
January 2007	7,692,458.65	September 2009	4,289,609.05	May 2012	1,541,669.98
February 2007	7,634,249.87	October 2009	4,181,202.37	June 2012	1,477,579.80
March 2007	7,571,281.82	November 2009	4,074,382.47	July 2012	1,414,676.76
April 2007	7,503,613.42	December 2009	3,969,135.29	August 2012	1,352,949.90
May 2007	7,431,309.03	January 2010	3,865,446.87	September 2012	1,292,388.38
June 2007	7,354,438.42	February 2010	3,763,303.37	October 2012	1,232,981.42
July 2007	7,273,076.60	March 2010	3,662,691.09	November 2012	1,174,718.34
August 2007	7,187,303.87	April 2010	3,563,596.37	December 2012	1,117,588.51
September 2007	7,097,205.63	May 2010	3,466,005.71	January 2013	1,061,581.42
October 2007	7,002,872.33	June 2010	3,369,905.68	February 2013	1,006,686.64
November 2007	6,904,399.37	July 2010	3,275,282.98	March 2013	952,893.82
December 2007	6,801,886.95	August 2010	3,182,124.39	April 2013	900,192.66
January 2008	6,695,440.03	September 2010	3,090,416.82	May 2013	848,572.98
February 2008	6,585,168.12	October 2010	3,000,147.24	June 2013	798,024.67
March 2008	6,471,185.21	November 2010	2,911,302.78	July 2013	748,537.70
April 2008	6,353,609.60	December 2010	2,823,870.62	August 2013	700,102.10
May 2008	6,232,563.80	January 2011	2,737,838.04	September 2013	652,708.01
June 2008	6,108,174.28	February 2011	2,653,192.45	October 2013	606,345.63
July 2008	5,980,571.48	March 2011	2,569,921.36	November 2013	561,005.23
August 2008	5,849,889.46	April 2011	2,488,012.33	December 2013	516,677.19
September 2008	5,719,524.92	May 2011	2,407,453.06	January 2014	473,351.92
October 2008	5,590,940.11	June 2011	2,328,231.34	February 2014	431,019.95
November 2008	5,464,119.48	July 2011	2,250,335.03	March 2014	389,671.85
December 2008	5,339,047.63	August 2011	2,173,752.12	April 2014	349,298.29
January 2009	5,215,709.24	September 2011	2,098,470.66	May 2014	309,890.00

QA Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2014	\$ 271,437.79	October 2014	\$ 127,008.48	January 2015	\$ 28,285.71
July 2014	233,932.55	November 2014	93,201.34	February 2015 and thereafter	0.00
August 2014	197,365.22	December 2014	60,296.65		
September 2014	161,726.83				

LO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$32,477,572.00	February 2010	\$20,686,415.45	October 2013	\$11,117,973.09
July 2006	32,180,782.42	March 2010	20,446,286.99	November 2013	10,922,372.16
August 2006	31,885,435.46	April 2010	20,207,295.47	December 2013	10,727,661.31
September 2006	31,591,523.42	May 2010	19,969,434.69	January 2014	10,533,835.51
October 2006	31,299,038.64	June 2010	19,732,698.45	February 2014	10,340,889.74
November 2006	31,007,973.46	July 2010	19,497,080.62	March 2014	10,150,492.54
December 2006	30,718,320.30	August 2010	19,262,575.06	April 2014	9,962,700.29
January 2007	30,430,071.61	September 2010	19,029,175.70	May 2014	9,777,475.74
February 2007	30,143,219.85	October 2010	18,796,876.47	June 2014	9,594,782.10
March 2007	29,857,757.54	November 2010	18,565,671.33	July 2014	9,414,583.12
April 2007	29,573,677.24	December 2010	18,335,554.28	August 2014	9,236,843.03
May 2007	29,290,971.54	January 2011	18,106,519.36	September 2014	9,061,526.55
June 2007	29,009,633.06	February 2011	17,878,560.61	October 2014	8,888,598.88
July 2007	28,729,654.47	March 2011	17,651,672.11	November 2014	8,718,025.70
August 2007	28,451,028.46	April 2011	17,425,847.99	December 2014	8,549,773.15
September 2007	28,173,747.77	May 2011	17,201,082.37	January 2015	8,383,807.83
October 2007	27,897,805.18	June 2011	16,977,369.44	February 2015	8,220,096.80
November 2007	27,623,193.48	July 2011	16,754,703.37	March 2015	8,058,607.58
December 2007	27,349,905.52	August 2011	16,533,078.41	April 2015	7,899,308.11
January 2008	27,077,934.17	September 2011	16,312,488.79	May 2015	7,742,166.78
February 2008	26,807,272.36	October 2011	16,092,928.80	June 2015	7,587,152.41
March 2008	26,537,913.02	November 2011	15,874,392.75	July 2015	7,434,234.25
April 2008	26,269,849.13	December 2011	15,656,874.97	August 2015	7,283,381.95
May 2008	26,003,073.72	January 2012	15,440,369.82	September 2015	7,134,565.60
June 2008	25,737,579.83	February 2012	15,224,871.69	October 2015	6,987,755.68
July 2008	25,473,360.55	March 2012	15,010,375.00	November 2015	6,842,923.07
August 2008	25,210,409.00	April 2012	14,796,874.18	December 2015	6,700,039.07
September 2008	24,948,718.33	May 2012	14,584,363.70	January 2016	6,559,075.33
October 2008	24,688,281.71	June 2012	14,372,838.07	February 2016	6,420,003.93
November 2008	24,429,092.39	July 2012	14,162,291.79	March 2016	6,282,797.31
December 2008	24,171,143.59	August 2012	13,952,719.41	April 2016	6,147,428.27
January 2009	23,914,428.62	September 2012	13,744,115.52	May 2016	6,013,870.01
February 2009	23,658,940.79	October 2012	13,536,474.70	June 2016	5,882,096.07
March 2009	23,404,673.44	November 2012	13,329,791.57	July 2016	5,752,080.38
April 2009	23,151,619.97	December 2012	13,124,060.80	August 2016	5,623,797.18
May 2009	22,899,773.79	January 2013	12,919,277.06	September 2016	5,497,221.11
June 2009	22,649,128.34	February 2013	12,715,435.03	October 2016	5,372,327.12
July 2009	22,399,677.11	March 2013	12,512,529.46	November 2016	5,249,090.52
August 2009	22,151,413.61	April 2013	12,310,555.08	December 2016	5,127,486.94
September 2009	21,904,331.37	May 2013	12,109,506.68	January 2017	5,007,492.36
October 2009	21,658,423.99	June 2013	11,909,379.05	February 2017	4,889,083.07
November 2009	21,413,685.05	July 2013	11,710,167.01	March 2017	4,772,235.69
December 2009	21,170,108.19	August 2013	11,511,865.42	April 2017	4,656,927.16
January 2010	20,927,687.10	September 2013	11,314,469.15	May 2017	4,543,134.73

LO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2017	\$ 4,430,835.97	February 2019	\$ 2,466,537.49	September 2020	\$ 1,007,882.12
July 2017	4,320,008.72	March 2019	2,380,926.90	October 2020	940,005.77
August 2017	4,210,631.17	April 2019	2,296,386.51	November 2020	872,923.26
September 2017	4,102,681.78	May 2019	2,212,899.93	December 2020	806,621.93
October 2017	3,996,139.29	June 2019	2,130,451.00	January 2021	741,089.28
November 2017	3,890,982.76	July 2019	2,049,023.75	February 2021	676,312.98
December 2017	3,787,191.51	August 2019	1,968,602.47	March 2021	612,280.86
January 2018	3,684,745.16	September 2019	1,889,171.61	April 2021	548,980.92
February 2018	3,583,623.58	October 2019	1,810,715.87	May 2021	486,401.33
March 2018	3,483,806.94	November 2019	1,733,220.15	June 2021	424,530.40
April 2018	3,385,275.66	December 2019	1,656,669.53	July 2021	363,356.59
May 2018	3,288,010.45	January 2020	1,581,049.32	August 2021	302,868.55
June 2018	3,191,992.25	February 2020	1,506,345.01	September 2021	243,055.05
July 2018	3,097,202.28	March 2020	1,432,542.29	October 2021	183,905.02
August 2018	3,003,622.00	April 2020	1,359,627.05	November 2021	125,407.54
September 2018	2,911,233.15	May 2020	1,287,585.37	December 2021	67,551.82
October 2018	2,820,017.68	June 2020	1,216,403.49	January 2022	10,327.24
November 2018	2,729,957.81	July 2020	1,146,067.87	February 2022 and thereafter	0.00
December 2018	2,641,035.99	August 2020	1,076,565.15		
January 2019	2,553,234.91				

MO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,473,466.00	October 2008	\$4,348,374.45	February 2011	\$3,003,066.61
July 2006	5,452,394.97	November 2008	4,297,039.33	March 2011	2,958,382.54
August 2006	5,429,738.54	December 2008	4,245,959.02	April 2011	2,913,918.30
September 2006	5,405,504.71	January 2009	4,195,132.18	May 2011	2,869,672.74
October 2006	5,379,702.29	February 2009	4,144,557.49	June 2011	2,825,644.72
November 2006	5,352,340.91	March 2009	4,094,233.61	July 2011	2,781,833.07
December 2006	5,323,431.01	April 2009	4,044,159.23	August 2011	2,738,236.66
January 2007	5,292,983.83	May 2009	3,994,333.05	September 2011	2,694,854.35
February 2007	5,261,011.41	June 2009	3,944,753.76	October 2011	2,651,685.01
March 2007	5,227,526.58	July 2009	3,895,420.07	November 2011	2,608,727.52
April 2007	5,192,542.95	August 2009	3,846,330.69	December 2011	2,565,980.75
May 2007	5,156,074.91	September 2009	3,797,484.32	January 2012	2,523,443.60
June 2007	5,118,137.61	October 2009	3,748,879.71	February 2012	2,481,114.95
July 2007	5,078,746.95	November 2009	3,700,515.57	March 2012	2,438,993.69
August 2007	5,037,919.58	December 2009	3,652,390.65	April 2012	2,397,078.74
September 2007	4,995,672.87	January 2010	3,604,503.69	May 2012	2,355,369.01
October 2007	4,952,024.91	February 2010	3,556,853.43	June 2012	2,313,863.39
November 2007	4,906,994.52	March 2010	3,509,438.63	July 2012	2,272,560.82
December 2007	4,860,601.18	April 2010	3,462,258.06	August 2012	2,231,460.22
January 2008	4,812,865.07	May 2010	3,415,310.47	September 2012	2,190,560.52
February 2008	4,763,807.03	June 2010	3,368,594.66	October 2012	2,149,860.65
March 2008	4,713,448.54	July 2010	3,322,109.39	November 2012	2,109,359.55
April 2008	4,661,811.74	August 2010	3,275,853.45	December 2012	2,069,056.18
May 2008	4,608,919.35	September 2010	3,229,825.64	January 2013	2,028,949.47
June 2008	4,556,289.93	October 2010	3,184,024.75	February 2013	1,989,038.40
July 2008	4,503,922.09	November 2010	3,138,449.59	March 2013	1,949,321.91
August 2008	4,451,814.48	December 2010	3,093,098.97	April 2013	1,909,798.97
September 2008	4,399,965.71	January 2011	3,047,971.70	May 2013	1,870,468.57

MO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2013	\$1,831,329.67	July 2016	\$ 755,202.20	August 2019	\$ 240,923.80
July 2013	1,792,381.25	August 2016	735,761.15	September 2019	231,547.54
August 2013	1,753,622.31	September 2016	716,706.83	October 2019	222,348.77
September 2013	1,715,051.83	October 2016	698,031.28	November 2019	213,323.72
October 2013	1,676,668.82	November 2016	679,726.73	December 2019	204,468.71
November 2013	1,638,749.29	December 2016	661,785.53	January 2020	195,780.13
December 2013	1,601,592.90	January 2017	644,200.19	February 2020	187,254.44
January 2014	1,565,184.18	February 2017	626,963.40	March 2020	178,888.16
February 2014	1,529,507.99	March 2017	610,067.95	April 2020	170,677.90
March 2014	1,494,549.48	April 2017	593,506.81	May 2020	162,620.32
April 2014	1,460,294.11	May 2017	577,273.08	June 2020	154,712.17
May 2014	1,426,727.61	June 2017	561,359.99	July 2020	146,950.24
June 2014	1,393,836.00	July 2017	545,760.92	August 2020	139,331.39
July 2014	1,361,605.59	August 2017	530,469.36	September 2020	131,852.56
August 2014	1,330,022.96	September 2017	515,478.96	October 2020	124,510.73
September 2014	1,299,074.93	October 2017	500,783.46	November 2020	117,302.95
October 2014	1,268,748.63	November 2017	486,376.77	December 2020	110,226.33
November 2014	1,239,031.40	December 2017	472,252.88	January 2021	103,278.04
December 2014	1,209,910.87	January 2018	458,405.93	February 2021	96,455.31
January 2015	1,181,374.90	February 2018	444,830.17	March 2021	89,755.40
February 2015	1,153,411.57	March 2018	431,519.94	April 2021	83,175.65
March 2015	1,126,009.25	April 2018	418,469.73	May 2021	76,713.46
April 2015	1,099,156.48	May 2018	405,674.13	June 2021	70,366.26
May 2015	1,072,842.09	June 2018	393,127.82	July 2021	64,131.54
June 2015	1,047,055.09	July 2018	380,825.60	August 2021	58,006.84
July 2015	1,021,784.71	August 2018	368,762.38	September 2021	51,989.76
August 2015	997,020.43	September 2018	356,933.17	October 2021	46,077.92
September 2015	972,751.90	October 2018	345,333.06	November 2021	40,269.03
October 2015	948,969.00	November 2018	333,957.26	December 2021	34,560.80
November 2015	925,661.80	December 2018	322,801.08	January 2022	28,951.02
December 2015	902,820.58	January 2019	311,859.90	February 2022	23,437.51
January 2016	880,435.81	February 2019	301,129.21	March 2022	18,018.14
February 2016	858,498.13	March 2019	290,604.59	April 2022	12,690.81
March 2016	836,998.41	April 2019	280,281.71	May 2022	7,453.48
April 2016	815,927.66	May 2019	270,156.31	June 2022	2,304.13
May 2016	795,277.09	June 2019	260,224.23	July 2022 and thereafter	0.00
June 2016	775,038.09	July 2019	250,481.39		

VO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$5,439,404.00	May 2007	\$4,927,970.04	April 2008	\$4,443,993.53
July 2006	5,391,733.63	June 2007	4,882,861.10	May 2008	4,401,303.82
August 2006	5,344,302.21	July 2007	4,837,977.85	June 2008	4,358,827.27
September 2006	5,297,108.50	August 2007	4,793,319.11	July 2008	4,316,562.76
October 2006	5,250,151.27	September 2007	4,748,883.73	August 2008	4,274,509.20
November 2006	5,203,429.29	October 2007	4,704,670.55	September 2008	4,232,665.50
December 2006	5,156,941.35	November 2007	4,660,678.41	October 2008	4,191,030.57
January 2007	5,110,686.24	December 2007	4,616,906.17	November 2008	4,149,603.32
February 2007	5,064,662.75	January 2008	4,573,352.69	December 2008	4,108,382.68
March 2007	5,018,869.68	February 2008	4,530,016.84	January 2009	4,067,367.57
April 2007	4,973,305.84	March 2008	4,486,897.50	February 2009	4,026,556.94

VO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2009	\$3,985,949.72	August 2013	\$2,098,921.68	January 2018	\$ 884,024.14
April 2009	3,945,544.85	September 2013	2,067,864.74	February 2018	868,890.54
May 2009	3,905,341.29	October 2013	2,036,960.52	March 2018	853,978.41
June 2009	3,865,338.00	November 2013	2,006,208.22	April 2018	839,284.60
July 2009	3,825,533.93	December 2013	1,975,607.06	May 2018	824,805.99
August 2009	3,785,928.05	January 2014	1,945,156.24	June 2018	810,539.52
September 2009	3,746,519.33	February 2014	1,914,854.99	July 2018	796,482.16
October 2009	3,707,306.75	March 2014	1,884,792.73	August 2018	782,630.93
November 2009	3,668,289.29	April 2014	1,855,162.48	September 2018	768,982.89
December 2009	3,629,465.95	May 2014	1,825,958.18	October 2018	755,535.14
January 2010	3,590,835.70	June 2014	1,797,173.86	November 2018	742,284.81
February 2010	3,552,397.56	July 2014	1,768,803.64	December 2018	729,229.08
March 2010	3,514,150.52	August 2014	1,740,841.70	January 2019	716,365.17
April 2010	3,476,093.58	September 2014	1,713,282.32	February 2019	703,690.33
May 2010	3,438,225.78	October 2014	1,686,119.86	March 2019	691,201.86
June 2010	3,400,546.11	November 2014	1,659,348.74	April 2019	678,897.09
July 2010	3,363,053.62	December 2014	1,632,963.46	May 2019	666,773.39
August 2010	3,325,747.31	January 2015	1,606,958.62	June 2019	654,828.15
September 2010	3,288,626.24	February 2015	1,581,328.86	July 2019	643,058.83
October 2010	3,251,689.42	March 2015	1,556,068.92	August 2019	631,462.90
November 2010	3,214,935.92	April 2015	1,531,173.59	September 2019	620,037.86
December 2010	3,178,364.77	May 2015	1,506,637.76	October 2019	608,781.27
January 2011	3,141,975.03	June 2015	1,482,456.36	November 2019	597,690.69
February 2011	3,105,765.76	July 2015	1,458,624.41	December 2019	586,763.75
March 2011	3,069,736.02	August 2015	1,435,136.99	January 2020	575,998.09
April 2011	3,033,884.88	September 2015	1,411,989.25	February 2020	565,391.39
May 2011	2,998,211.40	October 2015	1,389,176.40	March 2020	554,941.36
June 2011	2,962,714.66	November 2015	1,366,693.74	April 2020	544,645.73
July 2011	2,927,393.76	December 2015	1,344,536.60	May 2020	534,502.29
August 2011	2,892,247.77	January 2016	1,322,700.40	June 2020	524,508.84
September 2011	2,857,275.78	February 2016	1,301,180.61	July 2020	514,663.21
October 2011	2,822,476.88	March 2016	1,279,972.77	August 2020	504,963.27
November 2011	2,787,850.19	April 2016	1,259,072.47	September 2020	495,406.92
December 2011	2,753,394.80	May 2016	1,238,475.38	October 2020	485,992.06
January 2012	2,719,109.83	June 2016	1,218,177.22	November 2020	476,716.67
February 2012	2,684,994.38	July 2016	1,198,173.75	December 2020	467,578.71
March 2012	2,651,047.58	August 2016	1,178,460.82	January 2021	458,576.21
April 2012	2,617,268.54	September 2016	1,159,034.32	February 2021	449,707.18
May 2012	2,583,656.40	October 2016	1,139,890.20	March 2021	440,969.71
June 2012	2,550,210.29	November 2016	1,121,024.47	April 2021	432,361.87
July 2012	2,516,929.33	December 2016	1,102,433.18	May 2021	423,881.79
August 2012	2,483,812.69	January 2017	1,084,112.45	June 2021	415,527.61
September 2012	2,450,859.49	February 2017	1,066,058.45	July 2021	407,297.50
October 2012	2,418,068.89	March 2017	1,048,267.40	August 2021	399,189.64
November 2012	2,385,440.04	April 2017	1,030,735.58	September 2021	391,202.27
December 2012	2,352,972.10	May 2017	1,013,459.30	October 2021	383,333.63
January 2013	2,320,664.23	June 2017	996,434.94	November 2021	375,581.98
February 2013	2,288,515.60	July 2017	979,658.93	December 2021	367,945.62
March 2013	2,256,525.38	August 2017	963,127.75	January 2022	360,422.86
April 2013	2,224,692.74	September 2017	946,837.91	February 2022	353,012.05
May 2013	2,193,016.87	October 2017	930,785.98	March 2022	345,711.55
June 2013	2,161,496.94	November 2017	914,968.60	April 2022	338,519.73
July 2013	2,130,132.15	December 2017	899,382.41	May 2022	331,435.02

VO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2022	\$ 324,455.84	October 2024	\$ 166,150.32	February 2027	\$ 62,214.81
July 2022	317,580.64	November 2024	161,638.07	March 2027	59,247.44
August 2022	310,807.90	December 2024	157,193.19	April 2027	56,323.77
September 2022	304,136.11	January 2025	152,814.65	May 2027	53,443.09
October 2022	297,563.79	February 2025	148,501.46	June 2027	50,604.75
November 2022	291,089.47	March 2025	144,252.63	July 2027	47,808.07
December 2022	284,711.72	April 2025	140,067.18	August 2027	45,052.40
January 2023	278,429.10	May 2025	135,944.16	September 2027	42,337.09
February 2023	272,240.22	June 2025	131,882.61	October 2027	39,661.51
March 2023	266,143.68	July 2025	127,881.60	November 2027	37,025.01
April 2023	260,138.14	August 2025	123,940.21	December 2027	34,427.00
May 2023	254,222.24	September 2025	120,057.54	January 2028	31,866.84
June 2023	248,394.65	October 2025	116,232.69	February 2028	29,343.94
July 2023	242,654.07	November 2025	112,464.78	March 2028	26,857.70
August 2023	236,999.20	December 2025	108,752.94	April 2028	24,407.54
September 2023	231,428.78	January 2026	105,096.30	May 2028	21,992.88
October 2023	225,941.55	February 2026	101,494.03	June 2028	19,613.15
November 2023	220,536.28	March 2026	97,945.28	July 2028	17,267.79
December 2023	215,211.74	April 2026	94,449.24	August 2028	14,956.24
January 2024	209,966.73	May 2026	91,005.10	September 2028	12,677.95
February 2024	204,800.07	June 2026	87,612.06	October 2028	10,432.39
March 2024	199,710.58	July 2026	84,269.32	November 2028	8,219.03
April 2024	194,697.12	August 2026	80,976.11	December 2028	6,037.34
May 2024	189,758.55	September 2026	77,731.67	January 2029	3,886.81
June 2024	184,893.75	October 2026	74,535.23	February 2029	1,766.92
July 2024	180,101.60	November 2026	71,386.06	March 2029 and thereafter	0.00
August 2024	175,381.03	December 2026	68,283.41		
September 2024	170,730.95	January 2027	65,226.57		

TO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$4,533,240.00	February 2008	\$3,841,279.71	October 2009	\$3,001,526.24
July 2006	4,510,229.41	March 2008	3,797,285.64	November 2009	2,961,679.63
August 2006	4,485,919.39	April 2008	3,753,509.48	December 2009	2,922,029.12
September 2006	4,460,319.40	May 2008	3,709,950.10	January 2010	2,882,573.68
October 2006	4,433,439.53	June 2008	3,666,606.36	February 2010	2,843,312.27
November 2006	4,405,290.56	July 2008	3,623,477.12	March 2010	2,804,243.88
December 2006	4,375,883.93	August 2008	3,580,561.26	April 2010	2,765,367.49
January 2007	4,345,231.71	September 2008	3,537,857.66	May 2010	2,726,682.08
February 2007	4,313,346.62	October 2008	3,495,365.19	June 2010	2,688,186.64
March 2007	4,280,242.03	November 2008	3,453,082.76	July 2010	2,649,880.17
April 2007	4,245,931.89	December 2008	3,411,009.26	August 2010	2,611,761.68
May 2007	4,210,430.81	January 2009	3,369,143.59	September 2010	2,573,830.16
June 2007	4,173,753.98	February 2009	3,327,484.65	October 2010	2,536,084.64
July 2007	4,135,917.18	March 2009	3,286,031.36	November 2010	2,498,524.12
August 2007	4,096,936.78	April 2009	3,244,782.63	December 2010	2,461,147.63
September 2007	4,056,829.72	May 2009	3,203,737.40	January 2011	2,423,954.19
October 2007	4,015,613.49	June 2009	3,162,894.58	February 2011	2,386,942.85
November 2007	3,973,306.14	July 2009	3,122,253.11	March 2011	2,350,112.62
December 2007	3,929,926.23	August 2009	3,081,811.94	April 2011	2,313,462.55
January 2008	3,885,492.86	September 2009	3,041,570.00	May 2011	2,276,991.70

TO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2011	\$2,240,699.10	January 2015	\$ 905,236.78	August 2018	\$ 263,454.55
July 2011	2,204,583.82	February 2015	883,200.23	September 2018	254,068.17
August 2011	2,168,644.91	March 2015	861,604.10	October 2018	244,860.99
September 2011	2,132,881.44	April 2015	840,439.39	November 2018	235,829.23
October 2011	2,097,292.48	May 2015	819,697.28	December 2018	226,969.19
November 2011	2,061,877.10	June 2015	799,369.14	January 2019	218,277.24
December 2011	2,026,634.39	July 2015	779,446.49	February 2019	209,749.84
January 2012	1,991,563.41	August 2015	759,921.05	March 2019	201,383.51
February 2012	1,956,663.27	September 2015	740,784.67	April 2019	193,174.82
March 2012	1,921,933.05	October 2015	722,029.39	May 2019	185,120.44
April 2012	1,887,371.85	November 2015	703,647.39	June 2019	177,217.09
May 2012	1,852,978.78	December 2015	685,631.02	July 2019	169,461.56
June 2012	1,818,752.93	January 2016	667,972.78	August 2019	161,850.70
July 2012	1,784,693.42	February 2016	650,665.30	September 2019	154,381.43
August 2012	1,750,799.37	March 2016	633,701.40	October 2019	147,050.72
September 2012	1,717,069.88	April 2016	617,074.00	November 2019	139,855.62
October 2012	1,683,504.09	May 2016	600,776.18	December 2019	132,793.23
November 2012	1,650,101.13	June 2016	584,801.16	January 2020	125,860.69
December 2012	1,616,860.12	July 2016	569,142.29	February 2020	119,055.22
January 2013	1,583,780.20	August 2016	553,793.06	March 2020	112,374.10
February 2013	1,550,860.51	September 2016	538,747.09	April 2020	105,814.64
March 2013	1,518,100.20	October 2016	523,998.11	May 2020	99,374.22
April 2013	1,485,498.42	November 2016	509,539.99	June 2020	93,050.27
May 2013	1,453,054.32	December 2016	495,366.73	July 2020	86,840.28
June 2013	1,420,767.06	January 2017	481,472.43	August 2020	80,741.77
July 2013	1,388,635.80	February 2017	467,851.33	September 2020	74,752.32
August 2013	1,356,905.71	March 2017	454,497.77	October 2020	68,869.57
September 2013	1,325,813.14	April 2017	441,406.20	November 2020	63,091.19
October 2013	1,295,345.19	May 2017	428,571.20	December 2020	57,414.91
November 2013	1,265,489.18	June 2017	415,987.44	January 2021	51,838.49
December 2013	1,236,232.69	July 2017	403,649.70	February 2021	46,359.75
January 2014	1,207,563.57	August 2017	391,552.87	March 2021	40,976.54
February 2014	1,179,469.89	September 2017	379,691.93	April 2021	35,686.78
March 2014	1,151,939.97	October 2017	368,061.99	May 2021	30,488.39
April 2014	1,124,962.34	November 2017	356,658.23	June 2021	25,379.36
May 2014	1,098,525.79	December 2017	345,475.93	July 2021	20,357.72
June 2014	1,072,619.31	January 2018	334,510.46	August 2021	15,421.53
July 2014	1,047,232.12	February 2018	323,757.32	September 2021	10,568.89
August 2014	1,022,353.65	March 2018	313,212.04	October 2021	5,797.95
September 2014	997,973.55	April 2018	302,870.29	November 2021	1,106.88
October 2014	974,081.66	May 2018	292,727.80	December 2021 and thereafter	0.00
November 2014	950,668.04	June 2018	282,780.40		
December 2014	927,722.93	July 2018	273,023.98		

CO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$17,145,519.00	November 2006	\$16,530,351.06	April 2007	\$15,812,791.66
July 2006	17,031,014.03	December 2006	16,394,795.25	May 2007	15,657,667.11
August 2006	16,912,192.75	January 2007	16,255,199.05	June 2007	15,498,828.25
September 2006	16,789,106.08	February 2007	16,111,623.83	July 2007	15,340,800.56
October 2006	16,661,807.11	March 2007	15,964,132.95	August 2007	15,183,579.86

CO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2007.....	\$15,027,162.00	February 2012	\$ 7,784,403.91	June 2016	\$ 2,610,982.14
October 2007	14,871,542.85	March 2012	7,665,727.95	July 2016	2,539,601.73
November 2007	14,716,718.30	April 2012.....	7,547,656.53	August 2016	2,469,268.17
December 2007	14,562,684.26	May 2012	7,430,186.55	September 2016.....	2,399,966.68
January 2008	14,409,436.67	June 2012	7,313,314.89	October 2016	2,331,682.66
February 2008	14,256,971.48	July 2012	7,197,038.49	November 2016	2,264,401.75
March 2008	14,105,284.66	August 2012	7,081,354.29	December 2016	2,198,109.75
April 2008.....	13,954,372.22	September 2012.....	6,966,259.23	January 2017	2,132,792.68
May 2008	13,804,230.16	October 2012	6,851,750.28	February 2017	2,068,436.75
June 2008	13,654,854.53	November 2012	6,737,824.44	March 2017	2,005,028.36
July 2008	13,506,241.37	December 2012	6,624,478.70	April 2017.....	1,942,554.08
August 2008	13,358,386.78	January 2013	6,511,710.07	May 2017	1,881,000.71
September 2008.....	13,211,286.84	February 2013	6,399,515.58	June 2017	1,820,355.18
October 2008	13,064,937.67	March 2013	6,287,892.29	July 2017	1,760,604.65
November 2008	12,919,335.42	April 2013	6,176,837.25	August 2017	1,701,736.41
December 2008	12,774,476.23	May 2013	6,066,347.53	September 2017.....	1,643,737.98
January 2009	12,630,356.29	June 2013	5,956,420.24	October 2017	1,586,597.00
February 2009	12,486,971.80	July 2013	5,847,052.48	November 2017	1,530,301.32
March 2009	12,344,318.96	August 2013	5,738,241.36	December 2017	1,474,838.94
April 2009.....	12,202,394.01	September 2013.....	5,629,984.03	January 2018	1,420,198.03
May 2009	12,061,193.22	October 2013	5,522,277.63	February 2018	1,366,366.93
June 2009	11,920,712.85	November 2013	5,415,119.33	March 2018	1,313,334.13
July 2009	11,780,949.20	December 2013	5,308,506.31	April 2018.....	1,261,088.30
August 2009	11,641,898.58	January 2014	5,202,435.76	May 2018	1,209,618.24
September 2009.....	11,503,557.32	February 2014	5,096,904.90	June 2018	1,158,912.92
October 2009	11,365,921.78	March 2014	4,991,910.94	July 2018	1,108,961.47
November 2009	11,228,988.31	April 2014.....	4,887,451.13	August 2018	1,059,753.16
December 2009	11,092,753.32	May 2014	4,783,522.71	September 2018.....	1,011,277.42
January 2010	10,957,213.21	June 2014	4,680,503.90	October 2018	963,523.81
February 2010	10,822,364.40	July 2014	4,578,977.22	November 2018	916,482.06
March 2010	10,688,203.33	August 2014	4,478,921.71	December 2018	870,142.01
April 2010.....	10,554,726.47	September 2014.....	4,380,316.74	January 2019	824,493.66
May 2010	10,421,930.30	October 2014	4,283,141.93	February 2019	779,527.17
June 2010	10,289,811.32	November 2014	4,187,377.20	March 2019	735,232.79
July 2010	10,158,366.03	December 2014	4,093,002.75	April 2019.....	691,600.95
August 2010	10,027,590.98	January 2015	3,999,999.04	May 2019	648,622.18
September 2010.....	9,897,482.72	February 2015	3,908,346.80	June 2019	606,287.16
October 2010	9,768,037.82	March 2015	3,818,027.05	July 2019	564,586.70
November 2010	9,639,252.85	April 2015.....	3,729,021.04	August 2019	523,511.73
December 2010	9,511,124.44	May 2015	3,641,310.30	September 2019.....	483,053.32
January 2011	9,383,649.20	June 2015	3,554,876.60	October 2019	443,202.63
February 2011	9,256,823.77	July 2015	3,469,701.97	November 2019	403,951.00
March 2011	9,130,644.80	August 2015	3,385,768.69	December 2019	365,289.83
April 2011.....	9,005,108.98	September 2015.....	3,303,059.29	January 2020	327,210.68
May 2011	8,880,212.99	October 2015	3,221,556.53	February 2020	289,705.22
June 2011	8,755,953.54	November 2015	3,141,243.40	March 2020	252,765.22
July 2011	8,632,327.35	December 2015	3,062,103.15	April 2020.....	216,382.59
August 2011	8,509,331.17	January 2016	2,984,119.25	May 2020	180,549.34
September 2011.....	8,386,961.76	February 2016	2,907,275.39	June 2020	145,257.57
October 2011	8,265,215.89	March 2016	2,831,555.49	July 2020	110,499.54
November 2011	8,144,090.35	April 2016.....	2,756,943.71	August 2020	76,267.57
December 2011	8,023,581.96	May 2016	2,683,424.40	September 2020.....	42,554.11
January 2012	7,903,687.53				

CO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>
October 2020	\$ 9,351.72
November 2020 and thereafter	0.00

KO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$14,659,810.00	March 2010	\$12,238,340.01	December 2013	\$ 6,490,675.67
July 2006	14,659,441.56	April 2010	12,095,976.86	January 2014	6,377,111.40
August 2006	14,659,049.07	May 2010	11,954,329.19	February 2014	6,264,114.02
September 2006	14,658,632.68	June 2010	11,813,393.31	March 2014	6,151,680.62
October 2006	14,658,192.56	July 2010	11,673,165.55	April 2014	6,040,263.32
November 2006	14,657,728.87	August 2010	11,533,642.26	May 2014	5,930,786.14
December 2006	14,657,241.81	September 2010	11,394,819.80	June 2014	5,823,216.06
January 2007	14,656,731.56	October 2010	11,256,694.57	July 2014	5,717,520.59
February 2007	14,656,198.35	November 2010	11,119,262.96	August 2014	5,613,667.82
March 2007	14,655,642.39	December 2010	10,982,521.39	September 2014	5,511,626.35
April 2007	14,655,063.92	January 2011	10,846,466.31	October 2014	5,411,365.31
May 2007	14,654,463.18	February 2011	10,711,094.18	November 2014	5,312,854.36
June 2007	14,653,840.42	March 2011	10,576,401.47	December 2014	5,216,063.66
July 2007	14,653,195.93	April 2011	10,442,384.68	January 2015	5,120,963.88
August 2007	14,652,529.96	May 2011	10,309,040.32	February 2015	5,027,526.17
September 2007	14,651,842.82	June 2011	10,176,364.93	March 2015	4,935,722.19
October 2007	14,651,134.81	July 2011	10,044,355.05	April 2015	4,845,524.05
November 2007	14,650,406.22	August 2011	9,913,007.25	May 2015	4,756,904.33
December 2007	14,649,657.40	September 2011	9,782,318.12	June 2015	4,669,836.10
January 2008	14,648,888.66	October 2011	9,652,284.25	July 2015	4,584,292.85
February 2008	14,648,100.35	November 2011	9,522,902.27	August 2015	4,500,248.53
March 2008	14,647,292.81	December 2011	9,394,168.81	September 2015	4,417,677.53
April 2008	14,646,489.35	January 2012	9,266,080.54	October 2015	4,336,554.67
May 2008	14,645,689.94	February 2012	9,138,634.11	November 2015	4,256,855.20
June 2008	14,644,894.55	March 2012	9,011,826.22	December 2015	4,178,554.76
July 2008	14,644,103.18	April 2012	8,885,653.57	January 2016	4,101,629.44
August 2008	14,643,315.79	May 2012	8,760,112.89	February 2016	4,026,055.71
September 2008	14,642,532.37	June 2012	8,635,200.92	March 2016	3,951,810.42
October 2008	14,641,752.89	July 2012	8,510,914.41	April 2016	3,878,870.85
November 2008	14,616,541.88	August 2012	8,387,250.13	May 2016	3,807,214.63
December 2008	14,462,213.34	September 2012	8,264,204.88	June 2016	3,736,819.79
January 2009	14,308,661.98	October 2012	8,141,775.46	July 2016	3,667,664.70
February 2009	14,155,883.79	November 2012	8,019,958.69	August 2016	3,599,728.14
March 2009	14,003,874.79	December 2012	7,898,751.41	September 2016	3,532,989.19
April 2009	13,852,631.02	January 2013	7,778,150.48	October 2016	3,467,427.34
May 2009	13,702,148.52	February 2013	7,658,152.77	November 2016	3,403,022.39
June 2009	13,552,423.37	March 2013	7,538,755.16	December 2016	3,339,754.49
July 2009	13,403,451.66	April 2013	7,419,954.56	January 2017	3,277,604.13
August 2009	13,255,229.52	May 2013	7,301,747.89	February 2017	3,216,552.12
September 2009	13,107,753.07	June 2013	7,184,132.08	March 2017	3,156,579.61
October 2009	12,961,018.47	July 2013	7,067,104.08	April 2017	3,097,668.04
November 2009	12,815,021.89	August 2013	6,950,660.87	May 2017	3,039,799.19
December 2009	12,669,759.54	September 2013	6,834,799.41	June 2017	2,982,955.15
January 2010	12,525,227.61	October 2013	6,719,516.72	July 2017	2,927,118.28
February 2010	12,381,422.35	November 2013	6,604,809.80	August 2017	2,872,271.27

KO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2017.....	\$ 2,818,397.09	February 2022	\$ 998,083.67	July 2026	\$ 316,533.91
October 2017	2,765,479.00	March 2022	977,932.32	August 2026	309,205.72
November 2017	2,713,500.54	April 2022.....	958,151.99	September 2026.....	302,020.62
December 2017	2,662,445.54	May 2022	938,736.16	October 2026	294,976.00
January 2018	2,612,298.08	June 2022	919,678.42	November 2026	288,069.33
February 2018	2,563,042.53	July 2022	900,972.49	December 2026	281,298.10
March 2018	2,514,663.52	August 2022	882,612.16	January 2027	274,659.85
April 2018.....	2,467,145.93	September 2022.....	864,591.35	February 2027	268,152.17
May 2018	2,420,474.91	October 2022	846,904.09	March 2027	261,772.68
June 2018	2,374,635.85	November 2022	829,544.49	April 2027.....	255,519.05
July 2018	2,329,614.40	December 2022	812,506.78	May 2027	249,388.99
August 2018	2,285,396.44	January 2023	795,785.28	June 2027	243,380.24
September 2018.....	2,241,968.10	February 2023	779,374.42	July 2027	237,490.61
October 2018	2,199,315.73	March 2023	763,268.70	August 2027	231,717.90
November 2018	2,157,425.92	April 2023.....	747,462.73	September 2027.....	226,059.99
December 2018	2,116,285.50	May 2023	731,951.23	October 2027	220,514.77
January 2019	2,075,881.50	June 2023	716,728.98	November 2027	215,080.19
February 2019	2,036,201.19	July 2023	701,790.86	December 2027	209,754.22
March 2019	1,997,232.04	August 2023	687,131.84	January 2028	204,534.87
April 2019.....	1,958,961.74	September 2023.....	672,746.99	February 2028	199,420.19
May 2019	1,921,378.19	October 2023	658,631.44	March 2028	194,408.24
June 2019	1,884,469.50	November 2023	644,780.42	April 2028.....	189,497.16
July 2019	1,848,223.96	December 2023	631,189.23	May 2028	184,685.08
August 2019	1,812,630.09	January 2024	617,853.28	June 2028	179,970.18
September 2019.....	1,777,676.58	February 2024	604,768.01	July 2028	175,350.67
October 2019	1,743,352.32	March 2024	591,928.98	August 2028	170,824.79
November 2019	1,709,646.39	April 2024.....	579,331.82	September 2028.....	166,390.82
December 2019	1,676,548.06	May 2024	566,972.21	October 2028	162,047.06
January 2020	1,644,046.78	June 2024	554,845.94	November 2028	157,791.85
February 2020	1,612,132.17	July 2024	542,948.84	December 2028	153,623.53
March 2020	1,580,794.04	August 2024	531,276.83	January 2029	149,540.52
April 2020.....	1,550,022.36	September 2024.....	519,825.91	February 2029	145,541.22
May 2020	1,519,807.28	October 2024	508,592.12	March 2029	141,624.09
June 2020	1,490,139.11	November 2024	497,571.59	April 2029.....	137,787.59
July 2020	1,461,008.34	December 2024	486,760.52	May 2029	134,030.23
August 2020	1,432,405.61	January 2025	476,155.15	June 2029	130,350.55
September 2020.....	1,404,321.71	February 2025	465,751.82	July 2029	126,747.08
October 2020	1,376,747.61	March 2025	455,546.90	August 2029	123,218.42
November 2020	1,349,674.42	April 2025.....	445,536.85	September 2029.....	119,763.17
December 2020	1,323,093.39	May 2025	435,718.17	October 2029	116,379.95
January 2021	1,296,995.95	June 2025	426,087.44	November 2029	113,067.42
February 2021	1,271,373.65	July 2025	416,641.28	December 2029	109,824.27
March 2021	1,246,218.19	August 2025	407,376.38	January 2030	106,649.18
April 2021.....	1,221,521.42	September 2025.....	398,289.49	February 2030	103,540.89
May 2021	1,197,275.32	October 2025	389,377.40	March 2030	100,498.13
June 2021	1,173,472.01	November 2025	380,636.98	April 2030.....	97,519.69
July 2021	1,150,103.75	December 2025	372,065.14	May 2030	94,604.35
August 2021	1,127,162.91	January 2026	363,658.83	June 2030	91,750.92
September 2021.....	1,104,642.02	February 2026	355,415.08	July 2030	88,958.24
October 2021	1,082,533.72	March 2026	347,330.96	August 2030	86,225.16
November 2021	1,060,830.78	April 2026.....	339,403.59	September 2030.....	83,550.56
December 2021	1,039,526.10	May 2026	331,630.14	October 2030	80,933.32
January 2022	1,018,612.68	June 2026	324,007.82	November 2030	78,372.37

KO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2030	\$ 75,866.64	July 2032	\$ 37,462.00	January 2034	\$ 13,770.55
January 2031	73,415.08	August 2032	35,863.75	February 2034	12,734.27
February 2031	71,016.66	September 2032	34,302.26	March 2034	11,723.66
March 2031	68,670.38	October 2032	32,776.80	April 2034	10,738.22
April 2031	66,375.23	November 2032	31,286.68	May 2034	9,777.44
May 2031	64,130.25	December 2032	29,831.20	June 2034	8,840.83
June 2031	61,934.48	January 2033	28,409.69	July 2034	7,927.89
July 2031	59,786.98	February 2033	27,021.49	August 2034	7,038.15
August 2031	57,686.83	March 2033	25,665.93	September 2034	6,171.15
September 2031	55,633.11	April 2033	24,342.38	October 2034	5,326.41
October 2031	53,624.94	May 2033	23,050.21	November 2034	4,503.50
November 2031	51,661.45	June 2033	21,788.79	December 2034	3,701.97
December 2031	49,741.78	July 2033	20,557.53	January 2035	2,921.37
January 2032	47,865.08	August 2033	19,355.83	February 2035	2,161.29
February 2032	46,030.53	September 2033	18,183.09	March 2035	1,421.31
March 2032	44,237.31	October 2033	17,038.76	April 2035	701.01
April 2032	42,484.62	November 2033	15,922.26	May 2035 and thereafter	0.00
May 2032	40,771.69	December 2033	14,833.04		
June 2032	39,097.73				

YO Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$32,042,858.00	November 2008	\$25,117,018.82	April 2011	\$19,130,619.39
July 2006	31,858,242.15	December 2008	24,885,680.57	May 2011	18,948,893.80
August 2006	31,666,057.48	January 2009	24,656,252.04	June 2011	18,768,681.53
September 2006	31,466,425.36	February 2009	24,428,717.97	July 2011	18,589,970.48
October 2006	31,259,472.84	March 2009	24,203,063.25	August 2011	18,412,748.63
November 2006	31,045,332.48	April 2009	23,979,272.90	September 2011	18,237,004.06
December 2006	30,824,142.26	May 2009	23,757,332.02	October 2011	18,062,724.93
January 2007	30,596,045.38	June 2009	23,537,225.86	November 2011	17,889,899.53
February 2007	30,361,190.15	July 2009	23,318,939.76	December 2011	17,718,516.21
March 2007	30,119,729.80	August 2009	23,102,459.21	January 2012	17,548,563.41
April 2007	29,871,822.35	September 2009	22,887,769.77	February 2012	17,380,029.69
May 2007	29,617,630.39	October 2009	22,674,857.16	March 2012	17,212,903.67
June 2007	29,357,320.93	November 2009	22,463,707.18	April 2012	17,047,174.09
July 2007	29,091,065.25	December 2009	22,254,305.75	May 2012	16,882,829.74
August 2007	28,826,997.63	January 2010	22,046,638.91	June 2012	16,719,859.54
September 2007	28,565,100.64	February 2010	21,840,692.80	July 2012	16,558,252.46
October 2007	28,305,357.00	March 2010	21,636,453.68	August 2012	16,397,997.59
November 2007	28,047,749.55	April 2010	21,433,907.90	September 2012	16,239,084.08
December 2007	27,792,261.26	May 2010	21,233,041.94	October 2012	16,081,501.18
January 2008	27,538,875.25	June 2010	21,033,842.36	November 2012	15,925,238.23
February 2008	27,287,574.76	July 2010	20,836,295.86	December 2012	15,770,284.63
March 2008	27,038,343.17	August 2010	20,640,389.22	January 2013	15,616,629.90
April 2008	26,791,163.98	September 2010	20,446,109.32	February 2013	15,464,263.60
May 2008	26,546,020.85	October 2010	20,253,443.17	March 2013	15,313,175.41
June 2008	26,302,897.52	November 2010	20,062,377.86	April 2013	15,163,355.07
July 2008	26,061,777.90	December 2010	19,872,900.59	May 2013	15,014,792.41
August 2008	25,822,646.01	January 2011	19,684,998.66	June 2013	14,867,477.34
September 2008	25,585,486.00	February 2011	19,498,659.46	July 2013	14,721,399.84
October 2008	25,350,282.14	March 2011	19,313,870.51	August 2013	14,576,549.98

YO Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
September 2013.....	\$14,432,917.90	February 2018	\$ 8,330,929.34	July 2022	\$ 4,472,405.30
October 2013	14,290,493.83	March 2018	8,240,373.71	August 2022	4,415,568.81
November 2013	14,149,268.08	April 2018.....	8,150,598.42	September 2022.....	4,359,238.48
December 2013	14,009,231.00	May 2018	8,061,597.14	October 2022	4,303,410.15
January 2014	13,870,373.07	June 2018	7,973,363.62	November 2022	4,248,079.73
February 2014	13,732,684.79	July 2018	7,885,891.63	December 2022	4,193,243.12
March 2014	13,596,156.79	August 2018	7,799,175.01	January 2023	4,138,896.31
April 2014.....	13,460,779.73	September 2018.....	7,713,207.63	February 2023	4,085,035.26
May 2014	13,326,544.37	October 2018	7,627,983.44	March 2023	4,031,656.01
June 2014	13,193,441.54	November 2018	7,543,496.40	April 2023.....	3,978,754.61
July 2014	13,061,462.11	December 2018	7,459,740.54	May 2023	3,926,327.14
August 2014	12,930,597.08	January 2019	7,376,709.94	June 2023	3,874,369.72
September 2014.....	12,800,837.47	February 2019	7,294,398.72	July 2023	3,822,878.50
October 2014	12,672,174.39	March 2019	7,212,801.03	August 2023	3,771,849.65
November 2014	12,544,599.04	April 2019.....	7,131,911.10	September 2023.....	3,721,279.38
December 2014	12,418,102.65	May 2019	7,051,723.19	October 2023	3,671,163.93
January 2015	12,292,676.55	June 2019	6,972,231.59	November 2023	3,621,499.56
February 2015	12,168,312.13	July 2019	6,893,430.66	December 2023	3,572,282.58
March 2015	12,045,000.84	August 2019	6,815,314.79	January 2024	3,523,509.32
April 2015.....	11,922,734.21	September 2019.....	6,737,878.42	February 2024	3,475,176.12
May 2015	11,801,503.83	October 2019	6,661,116.03	March 2024	3,427,279.37
June 2015	11,681,301.35	November 2019	6,585,022.15	April 2024.....	3,379,815.50
July 2015	11,562,118.51	December 2019	6,509,591.36	May 2024	3,332,780.94
August 2015	11,443,947.08	January 2020	6,434,818.25	June 2024	3,286,172.15
September 2015.....	11,326,778.93	February 2020	6,360,697.49	July 2024	3,239,985.65
October 2015	11,210,605.97	March 2020	6,287,223.79	August 2024	3,194,217.96
November 2015	11,095,420.19	April 2020.....	6,214,391.86	September 2024.....	3,148,865.64
December 2015	10,981,213.62	May 2020	6,142,196.51	October 2024	3,103,925.26
January 2016	10,867,978.39	June 2020	6,070,632.55	November 2024	3,059,393.43
February 2016	10,755,706.66	July 2020	5,999,694.85	December 2024	3,015,266.80
March 2016	10,644,390.66	August 2020	5,929,378.31	January 2025	2,971,542.03
April 2016.....	10,534,022.68	September 2020.....	5,859,677.88	February 2025	2,928,215.80
May 2016	10,424,595.10	October 2020	5,790,588.54	March 2025	2,885,284.83
June 2016	10,316,100.31	November 2020	5,722,105.32	April 2025.....	2,842,745.86
July 2016	10,208,530.80	December 2020	5,654,223.29	May 2025	2,800,595.67
August 2016	10,101,879.10	January 2021	5,586,937.55	June 2025	2,758,831.05
September 2016.....	9,996,137.81	February 2021	5,520,243.24	July 2025	2,717,448.82
October 2016	9,891,299.58	March 2021	5,454,135.54	August 2025	2,676,445.82
November 2016	9,787,357.11	April 2021.....	5,388,609.69	September 2025.....	2,635,818.92
December 2016	9,684,303.19	May 2021	5,323,660.92	October 2025	2,595,565.02
January 2017	9,582,130.64	June 2021	5,259,284.54	November 2025	2,555,681.04
February 2017	9,480,832.34	July 2021	5,195,475.88	December 2025	2,516,163.92
March 2017	9,380,401.23	August 2021	5,132,230.32	January 2026	2,477,010.63
April 2017.....	9,280,830.30	September 2021.....	5,069,543.26	February 2026	2,438,218.17
May 2017	9,182,112.61	October 2021	5,007,410.13	March 2026	2,399,783.56
June 2017	9,084,241.26	November 2021	4,945,826.43	April 2026.....	2,361,703.83
July 2017	8,987,209.42	December 2021	4,884,787.67	May 2026	2,323,976.04
August 2017.....	8,891,010.29	January 2022	4,824,289.39	June 2026	2,286,597.30
September 2017.....	8,795,637.15	February 2022	4,764,327.19	July 2026	2,249,564.70
October 2017	8,701,083.32	March 2022	4,704,896.69	August 2026	2,212,875.39
November 2017	8,607,342.17	April 2022.....	4,645,993.54	September 2026.....	2,176,526.51
December 2017	8,514,407.13	May 2022	4,587,613.44	October 2026	2,140,515.26
January 2018	8,422,271.67	June 2022	4,529,752.10	November 2026.....	2,104,838.83

YO Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
December 2026	\$ 2,069,494.45	June 2029	\$ 1,150,668.36	December 2031	\$ 463,592.65
January 2027	2,034,479.36	July 2029	1,124,355.17	January 2032	444,040.84
February 2027	1,999,790.84	August 2029	1,098,296.03	February 2032	424,686.14
March 2027	1,965,426.17	September 2029	1,072,488.82	March 2032	405,526.86
April 2027	1,931,382.68	October 2029	1,046,931.42	April 2032	386,561.36
May 2027	1,897,657.68	November 2029	1,021,621.74	May 2032	367,787.98
June 2027	1,864,248.54	December 2029	996,557.70	June 2032	349,205.10
July 2027	1,831,152.63	January 2030	971,737.24	July 2032	330,811.10
August 2027	1,798,367.36	February 2030	947,158.32	August 2032	312,604.37
September 2027	1,765,890.13	March 2030	922,818.90	September 2032	294,583.32
October 2027	1,733,718.40	April 2030	898,716.97	October 2032	276,746.37
November 2027	1,701,849.61	May 2030	874,850.54	November 2032	259,091.96
December 2027	1,670,281.25	June 2030	851,217.63	December 2032	241,618.53
January 2028	1,639,010.82	July 2030	827,816.28	January 2033	224,324.54
February 2028	1,608,035.83	August 2030	804,644.53	February 2033	207,208.47
March 2028	1,577,353.83	September 2030	781,700.46	March 2033	190,268.78
April 2028	1,546,962.38	October 2030	758,982.14	April 2033	173,503.99
May 2028	1,516,859.06	November 2030	736,487.68	May 2033	156,912.60
June 2028	1,487,041.46	December 2030	714,215.19	June 2033	140,493.13
July 2028	1,457,507.20	January 2031	692,162.80	July 2033	124,244.11
August 2028	1,428,253.92	February 2031	670,328.65	August 2033	108,164.08
September 2028	1,399,279.28	March 2031	648,710.90	September 2033	92,251.60
October 2028	1,370,580.94	April 2031	627,307.72	October 2033	76,505.24
November 2028	1,342,156.60	May 2031	606,117.31	November 2033	60,923.57
December 2028	1,314,003.98	June 2031	585,137.87	December 2033	45,505.19
January 2029	1,286,120.80	July 2031	564,367.60	January 2034	30,248.70
February 2029	1,258,504.81	August 2031	543,804.76	February 2034	15,152.71
March 2029	1,231,153.78	September 2031	523,447.57	March 2034	215.85
April 2029	1,204,065.49	October 2031	503,294.30	April 2034 and thereafter	0.00
May 2029	1,177,237.74	November 2031	483,343.23		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$1,572,867,368



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Fannie Mae REMIC Trust 2006-60

PROSPECTUS SUPPLEMENT

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LEHMAN BROTHERS

May 17, 2006
