

\$2,278,460,210



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2005-100

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS and
- underlying RCR and REMIC certificates backed by Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The P, GC, C, CW, SP, FN, GK, GI, GM, QB, QI, QC, O, TC, D, DA, TG, IT, TH, TM, TN, TP, IL, TQ, JS, CH, BA, BC, BM, IY and BE Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates (other than the GA, GB, DI, DO, GD, TA, TB, TI, TO and TD Classes) from time to time in negotiated transactions at varying prices. We expect the settlement date to be October 27, 2005. Fannie Mae initially will retain the GA, GB, DI, DO, GD, TA, TB, TI, TO and TD Classes.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
GA(1) ...	1	\$199,666,000	PAC	5.0%	FIX	31394UPF3	May 2023
GB(1) ...	1	216,684,000	PAC	5.0	FIX	31394UPG1	December 2030
DI(1) ...	1	174,013,000(2)	NTL	5.0	FIX/IO	31394UPH9	December 2034
DO(1) ...	1	174,013,000	PAC	(3)	PO	31394UPJ5	December 2034
GD(1) ...	1	50,376,000	PAC	5.0	FIX	31394UPK2	November 2035
CS(1) ...	1	49,899,333(2)	NTL	(4)	INV/IO	31394UPL0	November 2035
CO(1) ...	1	24,949,667	PAC	(3)	PO	31394UPM8	November 2035
SH(1) ...	1	9,870,333	PAC	(4)	INV	31394UPN6	November 2035
US(1) ...	1	177,863,579(2)	NTL	(4)	INV/IO	31394UPQ9	November 2035
SN(1) ...	1	86,578,863	TAC/AD	(4)	INV	31394UPR7	July 2035
ZB(1) ...	1	9,874,830	SUP	5.5	FIX/Z	31394UPS5	August 2035
GO(1) ...	1	20,467,728	SUP	(3)	PO	31394UPT3	August 2035
FZ(1) ...	1	97,561	SUP	(4)	FLT/Z	31394UPV8	August 2035
SJ(1) ...	1	1,000,000	SUP	(4)	INV	31394UPW6	August 2035
SU(1) ...	1	248,780	SUP	(4)	INV	31394UPX4	August 2035
VA(1) ...	1	6,079,496	SUP/AD	5.0	FIX	31394UPY2	November 2016
VB(1) ...	1	12,838,291	SUP/AD	5.0	FIX	31394UPZ9	July 2029
ZP(1) ...	1	8,391,872	SUP	5.0	FIX/Z	31394UQA3	November 2035
KF(1) ...	1	50,000,000	CPT	(4)	FLT	31394UPU0	November 2035
FX(1) ...	1	128,863,579	CPT	(4)	FLT	31394UPP1	November 2035
QA(1) ...	2	26,548,559	PAC/AD	5.0	FIX	31394UQB1	November 2035
QZ ...	2	44,441	PAC/AD	5.0	FIX/Z	31394UQC9	November 2035
ZQ ...	2	4,682,971	SUP	5.0	FIX/Z	31394UQD7	November 2035
F ...	2	98,544,805	PT	(4)	FLT	31394UQE5	November 2035
S ...	2	98,544,805(2)	NTL	(4)	INV/IO	31394UQF2	November 2035
WA ...	2	1,000,000	PAC/AD	4.5	FIX	31394UQG0	November 2035
WZ ...	2	1,685	PAC/AD	4.5	FIX/Z	31394UQH8	November 2035
ZW ...	2	177,539	SUP	4.5	FIX/Z	31394UQJ4	November 2035
TA(1) ...	3	210,219,030	PAC	5.5	FIX	31394UQK1	March 2025
TB(1) ...	3	190,458,555	PAC	5.5	FIX	31394UQL9	November 2031
TI(1) ...	3	141,582,230(2)	NTL	5.5	FIX/IO	31394UQM7	March 2035
TO(1) ...	3	141,582,230	PAC	(3)	PO	31394UQN5	March 2035
TD(1) ...	3	35,808,185	PAC	5.5	FIX	31394UQP0	November 2035
DL(1) ...	3	74,472,000	PAC	5.5	FIX	31394UQQ8	November 2035
FO(1) ...	3	24,325,000	PAC	(4)	FLT	31394UQR6	November 2035
SO(1) ...	3	24,325,000(2)	NTL	(4)	INV/IO	31394UQS4	November 2035
SR(1) ...	3	3,822,500	PAC	(4)	INV	31394UQT2	November 2035
DE(1) ...	3	30,927,500	PAC	5.0	FIX	31394UQU9	November 2035
SX(1) ...	3	68,307,857	SEG(TAC)/TAC/AD	(4)	INV	31394UQV7	November 2035
FD(1) ...	3	146,077,143	SEG(TAC)/TAC/AD	(4)	FLT	31394UQW5	November 2035
SY(1) ...	3	15,000,000	SEG(TAC)/TAC/AD	(4)	INV	31394UQX3	November 2035
ZT(1) ...	3	5,000,000	SEG(TAC)/SUP	5.5	FIX/Z	31394UQY1	November 2035
DS(1) ...	3	34,320,000(2)	NTL	(4)	INV/IO	31394URA2	November 2035
MF(1) ...	3	1,916,875	SUP	(4)	FLT	31394URC8	July 2035
MS(1) ...	3	1,150,125	SUP	(4)	INV	31394URD6	July 2035
MA(1) ...	3	10,241,000	SUP	5.5	FIX	31394URE4	July 2035
MB(1) ...	3	1,692,000	SUP	5.5	FIX	31394URF1	November 2035
DF(1) ...	3	34,320,000	CPT	(4)	FLT	31394UQZ8	November 2035
PO(1) ...	3	4,680,000	CPT	(3)	PO	31394URB0	November 2035
KA ...	4	10,508,000	SC/JMP/SCH/AD	5.0	FIX	31394URG9	January 2035
NZ ...	4	16,451,210	SC/JMP/SUP	5.0	FIX/Z	31394URH7	January 2035
OZ ...	4	500,000	SC/NSJ/SUP	5.0	FIX/Z	31394URJ3	January 2035
Z ...	4	1,000	SC/SEQ	5.0	FIX/Z	31394URK0	January 2035
IV(1) ...	5	2,318,181(2)	NTL	5.5	FIX/IO	31394URL8	February 2024
BD(1) ...	5	25,500,000	NAS/SEQ	5.0	FIX	31394URM6	February 2024
IW(1) ...	5	6,954,545(2)	NTL	5.5	FIX/IO	31394URN4	April 2024
BN(1) ...	5	76,500,000	AS/SEQ	5.0	FIX	31394URP9	April 2024
BQ ...	5	18,000,000	SEQ	5.5	FIX	31394URQ7	November 2025
R ...		0	NPR	0	NPR	31394URR5	November 2035
RL ...		0	NPR	0	NPR	31394URS3	November 2035

(1) Exchangeable classes.

(2) Notional balances. These classes are interest only classes.

(3) Principal only classes.

(4) Based on LIBOR.

Carefully consider the risk factors starting on page S-15 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempt securities” under the Securities Exchange Act of 1934.

UBS Investment Bank

TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	<i>Group 3 Principal Distribution Amount</i>	S-29
INCORPORATION BY REFERENCE	S- 3	<i>ZT Accrual Amount</i>	S-29
RECENT DEVELOPMENTS	S- 4	<i>Group 3 Cash Flow Distribution</i>	
REFERENCE SHEET	S- 7	<i>Amount</i>	S-29
ADDITIONAL RISK FACTORS	S-15	<i>Group 4 Principal Distribution Amount</i>	S-31
DESCRIPTION OF THE		<i>OZ Accrual Amount</i>	S-31
CERTIFICATES	S-17	<i>Z Accrual Amount</i>	S-31
GENERAL	S-17	<i>NZ Accrual Amount</i>	S-31
<i>Structure</i>	S-17	<i>Group 4 Cash Flow Distribution</i>	
<i>Fannie Mae Guaranty</i>	S-18	<i>Amount</i>	S-32
<i>Characteristics of Certificates</i>	S-18	<i>Group 5 Principal Distribution Amount</i>	S-32
<i>Authorized Denominations</i>	S-19	STRUCTURING ASSUMPTIONS	S-33
<i>Distribution Dates</i>	S-19	<i>Pricing Assumptions</i>	S-33
<i>Record Date</i>	S-19	<i>Prepayment Assumptions</i>	S-33
<i>Class Factors</i>	S-19	<i>Structuring Ranges and Rates</i>	S-33
<i>No Optional Termination</i>	S-19	<i>Initial Effective Ranges</i>	S-34
<i>Voting the Group 4 Underlying</i>		YIELD TABLES	S-35
<i>REMIC Certificates</i>	S-19	<i>General</i>	S-35
COMBINATION AND RECOMBINATION	S-19	<i>The Fixed Rate Interest Only</i>	
<i>General</i>	S-19	<i>Classes</i>	S-36
<i>Procedures</i>	S-20	<i>The Principal Only Classes</i>	S-38
<i>Additional Considerations</i>	S-20	<i>The Inverse Floating Rate Classes</i>	S-39
THE TRUST MBS	S-20	WEIGHTED AVERAGE LIVES OF THE	
THE GROUP 4 UNDERLYING REMIC		CERTIFICATES	S-43
CERTIFICATES	S-21	DECREMENT TABLES	S-44
FINAL DATA STATEMENT	S-22	CHARACTERISTICS OF THE R AND	
DISTRIBUTIONS OF INTEREST	S-22	RL CLASSES	S-56
<i>Categories of Classes</i>	S-22	CERTAIN ADDITIONAL FEDERAL	
<i>General</i>	S-23	INCOME TAX CONSEQUENCES ..	S-57
<i>Interest Accrual Periods</i>	S-23	U.S. TREASURY CIRCULAR 230 NOTICE	S-57
<i>Accrual Classes</i>	S-23	REMIC ELECTIONS AND SPECIAL TAX	
<i>Notional Classes</i>	S-23	ATTRIBUTES	S-57
<i>Floating Rate and Inverse Floating</i>		TAXATION OF BENEFICIAL OWNERS OF	
<i>Rate Classes</i>	S-23	REGULAR CERTIFICATES	S-58
CALCULATION OF LIBOR	S-24	TAXATION OF BENEFICIAL OWNERS OF	
DISTRIBUTIONS OF PRINCIPAL	S-24	RESIDUAL CERTIFICATES	S-58
<i>Categories of Classes and Components</i>	S-24	TAXATION OF BENEFICIAL OWNERS OF	
<i>Components</i>	S-25	RCR CERTIFICATES	S-58
<i>Principal Distribution Amount</i>	S-25	<i>General</i>	S-58
<i>Group 1 Principal Distribution Amount</i>	S-26	<i>Strip RCR Classes</i>	S-59
<i>FZ Accrual Amount</i>	S-26	<i>Combination RCR Classes</i>	S-60
<i>ZB Accrual Amount</i>	S-26	<i>Exchanges</i>	S-60
<i>ZP Accrual Amount</i>	S-26	TAX RETURN DISCLOSURE	
<i>Group 1 Cash Flow Distribution</i>		REQUIREMENTS	S-60
<i>Amount</i>	S-26	PLAN OF DISTRIBUTION	S-61
<i>Group 2 Principal Distribution Amount</i>	S-28	<i>General</i>	S-61
<i>WZ Accrual Amount</i>	S-28	<i>Increase in Certificates</i>	S-61
<i>QZ Accrual Amount</i>	S-28	LEGAL MATTERS	S-61
<i>ZQ Accrual Amount</i>	S-28	EXHIBIT A	A- 1
<i>ZW Accrual Amount</i>	S-28	SCHEDULE 1	A- 2
<i>Group 2 Cash Flow Distribution</i>		PRINCIPAL BALANCE	
<i>Amount</i>	S-28	SCHEDULES	B- 1

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated July 1, 2004 (the “MBS Prospectus”);
- if you are purchasing any Group 4 Class or the R or RL Class, the disclosure document relating to the Group 4 Underlying REMIC Certificates (the “Underlying REMIC Disclosure Document”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the Disclosure Documents, except the Underlying REMIC Disclosure Document, by writing or calling the dealer at:

UBS Securities LLC
Prospectus Department
1000 Harbor Boulevard
Weehawken, New Jersey 07086
(telephone 201-352-6858).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus and the Underlying REMIC Disclosure Document described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and

- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC’s Web site at www.sec.gov. You also may read and copy any document we file with the SEC by visiting the SEC’s Public Reference Room at 100 F Street, N.E., Washington, DC 20549. Please call the SEC at 1-800-SEC-0330 for further information about the operation of the Public Reference Room. We are providing the address of the SEC’s Web site solely for the information of prospective investors. Information appearing on the SEC’s Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

On December 21, 2004, our Board of Directors (the “Board”) announced the retirement of Chairman and Chief Executive Officer Franklin D. Raines and the resignation of Vice Chairman and Chief Financial Officer J. Timothy Howard. The Board further announced that the Audit Committee of the Board dismissed KPMG LLP as our independent auditor. On January 4, 2005, the Audit Committee of the Board approved the engagement of Deloitte & Touche LLP (“Deloitte”) as our independent auditor. Deloitte will serve as our auditor for each of the fiscal years 2001, 2002, 2003 and 2004.

Stephen B. Ashley, a member of the Board, currently is serving as the non-executive Chairman of the Board. On June 1, 2005, the Board announced that it had selected Daniel H. Mudd, the former Chief Operating Officer of Fannie Mae, to be the new President and Chief Executive Officer. Mr. Mudd had been serving as the interim Chief Executive Officer since the retirement of Mr. Raines. Executive Vice President Robert Levin currently is serving as the interim Chief Financial Officer.

On December 15, 2004, the Office of the Chief Accountant of the Securities and Exchange Commission (“SEC”) issued a statement (the “Statement”) regarding certain accounting issues relating to Fannie Mae, including determinations by the SEC that we should (i) restate our financial statements to eliminate the use of hedge accounting under Financial Accounting Standard No. 133, Accounting for Derivative Instruments and Hedging Activities (“FAS 133”), (ii) evaluate the accounting under Financial Accounting Standard No. 91, Accounting for Nonrefundable Fees and Costs Associated with Originating or Acquiring Loans and Initial Direct Costs of Leases (“FAS 91”) and restate our financial statements filed with the SEC if the amounts required for correction are material, and (iii) re-evaluate the information prepared under generally accepted accounting principles (“GAAP”) and non-GAAP information that we previously provided to investors. On

December 16, 2004, we filed a Current Report on Form 8-K with the SEC that includes a copy of the Statement.

As a result of the SEC's findings, we will restate our financial results from 2001 through June 30, 2004 to comply fully with the SEC's determination. In a Form 12b-25 filed with the SEC on November 15, 2004, we estimated that a loss of hedge accounting under FAS 133 for all derivatives could result in recording into earnings a net cumulative loss on derivative transactions of approximately \$9.0 billion as of September 30, 2004. (We estimate that as of December 31, 2004, this net cumulative after-tax loss was approximately \$8.4 billion.) We also stated that there would be a corresponding decrease to retained earnings and, accordingly, regulatory capital. In a Form 12b-25 filed with the SEC on March 17, 2005, we stated that if we do not qualify for hedge accounting for mortgage commitments accounted for as derivatives since our July 1, 2003 adoption of Financial Accounting Standard No. 149, Amendment of Statement 133 on Derivative Instruments and Hedging Activities ("FAS 149"), we estimate that we would be required to record in earnings a net cumulative after-tax loss related to these commitments of approximately \$2.4 billion as of December 31, 2004.

We are working to determine the effect of the restatement, including the effect on each prior reporting period. We expect that the impact will be material to our reported GAAP and core business results for many, if not all, periods and will vary substantially from period to period based on the amount and types of derivatives held and fluctuations in interest rates and volatility. Our restated financial statements also will reflect corrections as a result of our misapplication of FAS 91 for each prior reporting period described above. We also will consider the impact, if any, of the SEC's decision on FAS 91 for periods prior to those described above.

Accordingly, on December 17, 2004, the Audit Committee of the Board concluded that our previously filed interim and audited financial statements and the independent auditor's reports thereon for the periods from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared applying accounting practices that did not comply with GAAP. We have not yet filed our quarterly reports on Form 10-Q for the quarters ended September 30, 2004, March 31, 2005 and June 30, 2005, or our annual report on Form 10-K for the year ended December 31, 2004. The financial information regarding our anticipated results of operations for the quarter ended September 30, 2004 that was contained in our Form 12b-25 filed on November 15, 2004 and in a Form 8-K filed on November 16, 2004 was prepared applying the same policies and practices, and, accordingly, should not be relied upon. The Audit Committee has discussed the matters described above and in a Form 8-K filed with the SEC on December 22, 2004 with KPMG LLP, our independent auditor through December 21, 2004.

On September 20, 2004, the Office of Federal Housing Enterprise Oversight ("OFHEO") delivered its report to the Board of its findings to date of the agency's special examination. Among other matters, the OFHEO report raised a number of questions and concerns about our accounting policies and practices with respect to FAS 91 and FAS 133. On February 23, 2005, we announced that OFHEO notified our Board and management of several additional accounting and internal control issues and questions that OFHEO identified in its ongoing special examination, and directed that these matters be included in the internal reviews by the Board and management and reviewed by Deloitte. OFHEO indicated that it has not completed its review of all aspects of these issues, but has identified policies that it believes appear to be inconsistent with generally accepted accounting principles as well as internal control deficiencies that raise safety and soundness concerns. The issues and questions include the following areas: securities accounting, loan accounting, consolidations, accounting for commitments, and practices to smooth certain income and expense amounts. OFHEO also raised concerns regarding journal entry controls, systems limitations, and database modifications, as well as FAS 149 and new developments relating to FAS 91. A summary of the additional questions raised in OFHEO's ongoing special examination of Fannie Mae has been filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005.

Our Board and management are addressing the issues and questions raised by OFHEO. In addition, the Board designated its Special Review Committee to review the findings of OFHEO's September 2004 special examination report. This review, led by former Senator Warren Rudman of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison ("Paul Weiss"), is focused on: accounting issues, including accounting policies, procedures and controls regarding FAS 91 and FAS 133; organization, structure and governance, including Board oversight and management responsibilities and resources; and executive compensation. Paul Weiss' work continues as it examines these areas and other issues that may arise in the course of its review, reporting regularly to the Board. We will report to OFHEO regarding each of these issues and will continue to work with OFHEO to resolve these matters as part of our ongoing internal reviews and restatement process. In light of the foregoing, management has initiated a comprehensive review of accounting routines and controls, the financial reporting process and the application of GAAP, which will include the issues OFHEO has identified, as well as issues identified by management and/or Deloitte. Management, working with accounting consultants, will develop a view on these issues, which then will be reviewed with the Audit Committee, Deloitte and OFHEO. Upon conclusion of this review, our financial statements will be restated where necessary and submitted to Deloitte for review as part of its audit. We are providing periodic updates to the SEC and the New York Stock Exchange on the restatement. In addition, the SEC and the U.S. Attorney's Office for the District of Columbia are conducting ongoing investigations into these matters.

OFHEO is required to review our capital classification quarterly, and as of September 30, 2004 and December 31, 2004, classified us as "significantly undercapitalized." As a result of this classification, we submitted a capital restoration plan to OFHEO in January 2005, and on February 23, 2005, we announced that OFHEO approved our proposed capital restoration plan. Under the plan, we detail how we expect to meet our minimum capital requirement on an ongoing basis, as well as achieve OFHEO's 30 percent surplus capital requirement by September 30, 2005. A summary of the capital restoration plan was filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005. On May 19, 2005, OFHEO classified us as "adequately capitalized" as of March 31, 2005. OFHEO has noted that this classification is subject to revision pending the outcome of ongoing accounting reviews, and that this classification does not amend any existing capital restoration plans currently in place between Fannie Mae and OFHEO.

In a Form 12b-25 filed with the SEC on August 9, 2005, we reported that, based on our current assessment, we are not likely to complete and file our Annual Report on Form 10-K for the year ended December 31, 2004, which will contain restated financial information, prior to the second half of 2006. We also reported in that Form 12b-25 that we are uncertain whether Deloitte will be able to opine on either the effectiveness of our internal control over financial reporting or management's process for assessing the effectiveness of internal control over financial reporting as of December 31, 2004 or December 31, 2005. We also reported in that Form 12b-25 that current NYSE listing standards allow the NYSE to continue to list the securities of a listed company for up to nine months after a company is delinquent in filing its Annual Report on Form 10-K (until December 16, 2005, in the case of Fannie Mae). The NYSE, in its sole discretion, also may extend the listing of a company's securities for another three months after that date, depending on the company's circumstances. Under the rules of the NYSE, Fannie Mae would have a right to a review of any decision to delist its securities by a committee of the NYSE Board of Directors.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	2005-23-JB RCR Certificate 2005-23-VX REMIC Certificate 2005-23-HX REMIC Certificate
5	Group 5 MBS

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of October 1, 2005)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$1,000,000,000	360	325	30	5.55%
Group 2 MBS	\$ 53,000,000	360	310	41	7.00%
	\$ 78,000,000	360	334	21	7.06%
Group 3 MBS	\$1,000,000,000	360	324	30	5.96%
Group 5 MBS	\$ 120,000,000	240	211	27	5.92%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Characteristics of the Group 4 Underlying RCR and REMIC Certificates

Exhibit A describes the Group 4 Underlying RCR and REMIC Certificates, including certain information about the related mortgage loans. To learn more about the Group 4 Underlying RCR and REMIC Certificates, you should obtain from us the current class factors and the related disclosure document as described on page S-3.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on October 27, 2005.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks and DTC, as applicable, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
CS	3.21000%	7.15000%	0.00%	7.15% – LIBOR
SH	6.42000%	14.30000%	0.00%	14.3% – (2 × LIBOR)
FX	4.24000%	7.50000%	0.30%	LIBOR + 30 basis points
US	0.05000%	0.05000%	0.00%	7.2% – LIBOR
SN	7.01250%	11.93750%	3.00%	11.9375% – (1.25 × LIBOR)
KF	4.24000%	7.50000%	0.30%	LIBOR + 30 basis points
FZ	4.24000%	7.50000%	0.30%	LIBOR + 30 basis points
SJ	5.21219%	9.53659%	3.50%	9.53659% – (1.097561 × LIBOR)
SU	7.50000%	7.50000%	0.00%	31.7647% – (4.411765 × LIBOR)
F	4.00000%	7.00000%	0.30%	LIBOR + 30 basis points
S	3.00000%	6.70000%	0.00%	6.7% – LIBOR
FQ	4.15000%	7.00000%	0.40%	LIBOR + 40 basis points
SQ	1.75000%	5.50000%	0.00%	5.5% – LIBOR
SR	7.00000%	7.00000%	0.00%	42% – (6.363636 × LIBOR)
SX	6.84666%	12.10000%	3.50%	12.1% – (1.333333 × LIBOR)
FD	4.49000%	7.00000%	0.55%	LIBOR + 55 basis points
SY	9.20333%	23.65000%	0.00%	23.65% – (3.666667 × LIBOR)
DF	5.14000%	6.25000%	1.20%	LIBOR + 120 basis points
DS	1.11000%	5.05000%	0.00%	5.05% – LIBOR
MF	4.56000%	7.00000%	0.70%	LIBOR + 70 basis points

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
MS	7.06666%	13.50000%	3.00%	$13.5\% - (1.666667 \times \text{LIBOR})$
SP	6.42000%	14.30000%	0.00%	$14.3\% - (2 \times \text{LIBOR})$
FN	4.29000%	7.50000%	0.35%	LIBOR + 35 basis points
JS	8.13999%	37.03333%	0.00%	$37.03333\% - (7.333333 \times \text{LIBOR})$

(1) We will establish LIBOR on the basis of the “BBA Method.”

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
DI	100% of the DO Class
CS	100% of the <i>sum</i> of the FX1 and KF1 Components
US	100% of the <i>sum</i> of the KF1, KF2 and KF3 Components and FX Class
GI	10% of the GA Class
S	100% of the F Class
QI	7.6923076923% of the QA Class
TI	100% of the TO Class
SQ	100% of the FQ Class
DS	100% of the DF Class
IT	18.18181818% of the TB Class
IL	18.18181818% of the TA Class
IV	9.09090909% of the BD Class
IW	9.09090909% of the BN Class
IY	9.09090909% of the <i>sum</i> of the BN and BD Classes

Components

The KF, FX, DF and PO Classes are made up of payment components. Each component will have the original principal balance, principal type and interest type as set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
KF1	\$13,746,869	PAC	FLT
KF2	\$ 5,438,397	PAC	FLT
KF3	\$29,814,734	TAC/AD	FLT
KF4	\$ 1,000,000	TAC/AD	FLT
FX1	\$36,152,464	PAC	FLT
FX2	\$14,302,270	PAC	FLT
FX3	\$78,408,845	TAC/AD	FLT
DF1	\$11,440,000	SUP	FLT
DF2	\$11,440,000	SEG (TAC) /SUP	FLT
DF3	\$11,440,000	SEG (TAC) /SUP	FLT
PO1	\$ 1,560,000	SUP	PO
PO2	\$ 1,560,000	SEG (TAC) /SUP	PO
PO3	\$ 1,560,000	SEG (TAC) /SUP	PO

Distributions of Principal

Group 1 Principal Distribution Amount

FZ Accrual Amount

To the KF4 Component to its Targeted Balance, and thereafter to the FZ Class.

ZB Accrual Amount

To Aggregate Group II to its Targeted Balance, and thereafter to the ZB Class.

ZP Accrual Amount

To the VA and VB Classes, in that order, to zero, and thereafter to the ZP Class.

Group 1 Cash Flow Distribution Amount

1. To Aggregate Group I to its Planned Balance.

2. (a) 0.7021560926% of the remaining amount as follows:

first, (x) 46.7775570559% as follows:

first, to the KF4 Component to its Targeted Balance;

second, to the FZ Class to zero; and

third, to the KF4 Component to zero, and

(y) 53.2224429441% to the SJ and SU Classes, pro rata, to zero; and

second, to Segment Group II to zero, and

(b) 99.2978439074% of such remaining amount as follows:

first, to Aggregate Group III to its Planned Balance;

second, to Aggregate Group IV to its Planned Balance;

third, (x) 9.0909094139% of the remaining amount to the GO Class to zero, and

(y) 90.9090905861% of such remaining amount as follows:

first, to Aggregate Group II to its Targeted Balance;

second, to the ZB Class to zero; and

third, to Aggregate Group II to zero;

fourth, to Segment Group I to zero;

fifth, to Aggregate Group IV to zero; and

sixth, to Aggregate Group III to zero.

3. To Aggregate Group I to zero.

For a description of Aggregate Groups I, II, III and IV and Segment Groups I and II, see “Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

Group 2 Principal Distribution Amount

WZ Accrual Amount

To the WA Class to zero, and thereafter to the WZ Class.

QZ Accrual Amount

To the QA Class to zero, and thereafter to the QZ Class.

ZQ Accrual Amount

To Aggregate Group V to its Planned Balance, and thereafter to the ZQ Class.

ZW Accrual Amount

To Aggregate Group VI to its Planned Balance, and thereafter to the ZW Class.

Group 2 Cash Flow Distribution Amount

- (a) 75.2250419847% of that amount to the F Class to zero,
- (b) 23.8747870229% of such amount as follows:
 - first*, to Aggregate Group V to its Planned Balance;
 - second*, to the ZQ Class to zero; and
 - third*, to Aggregate Group V to zero, and
- (c) 0.9001709924% of such amount as follows:
 - first*, to Aggregate Group VI to its Planned Balance;
 - second*, to the ZW Class to zero; and
 - third*, to Aggregate Group VI to zero.

For a description of Aggregate Groups V and VI, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

ZT Accrual Amount

To Aggregate Group IX to its Targeted Balance, and thereafter to the ZT Class.

Group 3 Cash Flow Distribution Amount

- 1. To Aggregate Group VII to its Planned Balance.
- 2. To the DL Class to its Planned Balance.
- 3. To Aggregate Group VIII to its Planned Balance.
- 4. (a) 5.2013800995% of the remaining amount as follows:
 - first*, to the MF, MS and MA Classes, pro rata, to zero; and
 - second*, to the MB Class to zero, and
- (b) 94.7986199005% of such remaining amount as follows:
 - first*, to Segment Group III to its Targeted Balance;
 - second*, to the DF1 and PO1 Components, pro rata, to zero; and
 - third*, to Segment Group III to zero.
- 5. To Aggregate Group VIII to zero.
- 6. To the DL Class to zero.
- 7. To Aggregate Group VII to zero.

For a description of Aggregate Groups VII, VIII and IX and Segment Group III, see “Description of the Certificates—Distributions of Principal—*Group 3 Principal Distribution Amount*” in this prospectus supplement.

Group 4 Principal Distribution Amount

OZ Accrual Amount

To the KA Class to its Scheduled Balance, and thereafter to the OZ Class.

Z Accrual Amount

To the KA Class to its Scheduled Balance, and thereafter to the Z Class.

NZ Accrual Amount

1. If and only if the principal balance of the OZ Class has *not* been reduced to zero, to the KA Class to its Scheduled Balance.
2. Thereafter to the NZ Class.

Group 4 Cash Flow Distribution Amount

1. If and only if the principal balance of the Group 4 MBS is *less* than the Group 4 MBS Specified Balance, to the OZ Class to zero.
2. If and only if the principal balance of the OZ Class has been reduced to zero, to the NZ Class to zero.
3. To the KA Class to its Scheduled Balance.
4. To the NZ and OZ Classes, in that order, to zero.
5. To the KA Class to zero.
6. To the Z Class to zero.

Group 5 Principal Distribution Amount

1. To the BD Class the amount specified under “Description of the Certificates—Distributions of Principal—*Group 5 Principal Distribution Amount*” in this prospectus supplement.
2. To the BN Class to zero.
3. To the BD and BQ Classes, in that order, to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

		PSA Prepayment Assumption								
Group 1 Classes		0%	100%	112%	150%	175%	181%	250%	500%	
GA, GK, GI and GM	8.3	2.5	2.5	2.5	2.5	2.5	2.5	2.5	1.7	
GB	17.3	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.0	
DI, DO and GC	22.3	11.0	11.0	11.0	11.0	11.0	11.0	11.0	5.5	
GD	24.6	19.1	19.1	19.1	19.1	19.1	19.1	19.1	10.5	
CS, CO and SP	22.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	
SH	26.3	9.9	2.7	2.7	2.7	2.7	2.7	2.7	1.1	
US, FN and FX	25.0	11.3	9.7	5.9	4.0	4.2	1.6	0.6		
SN	25.9	16.5	15.1	9.0	5.9	6.2	1.8	0.5		
ZB	29.4	23.8	23.1	20.6	18.3	10.9	0.1	0.1		
GO	28.2	18.1	16.6	10.4	7.1	6.4	1.7	0.5		
FZ	29.1	22.8	22.1	19.3	1.2	0.9	0.3	0.1		
SJ and SU	26.8	13.4	11.8	7.6	5.3	4.9	1.5	0.5		
VA	6.0	6.0	6.0	6.0	6.0	6.0	3.8	1.0		
VB	18.0	18.0	18.0	17.9	17.5	17.4	5.0	1.1		
ZP	29.9	26.1	25.8	24.8	23.7	23.4	6.0	1.2		
P	16.4	7.3	7.3	7.3	7.3	7.3	7.3	3.9		
C	27.0	14.3	12.8	8.8	6.6	6.1	1.8	0.6		
CW	29.9	26.1	25.8	24.6	23.3	22.9	5.3	1.1		
KF	25.0	11.3	9.7	5.9	4.1	4.3	1.6	0.6		
		PSA Prepayment Assumption								
Group 2 Classes		0%	100%	300%	400%	450%	600%	800%		
QA, QB, QI and QC	14.9	6.4	3.4	3.4	3.4	3.4	2.6	1.8		
QZ	23.4	19.1	19.1	19.1	19.1	19.1	14.7	10.6		
ZQ	27.1	19.7	10.9	3.9	1.2	0.5	0.3			
F and S	21.1	10.2	4.7	3.5	3.1	2.3	1.6			
WA	15.4	6.5	3.4	3.4	3.4	2.6	1.8			
WZ	24.1	19.3	19.3	19.3	19.3	14.8	10.7			
ZW	27.3	20.0	10.9	3.9	1.2	0.5	0.3			
		PSA Prepayment Assumption								
Group 3 Classes		0%	100%	125%	212%	250%	263%	275%	300%	500%
TA, TM, TN, TP, IL and TQ	9.0	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.0	
TB, TG, IT and TH	17.7	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.6	
TI, TO and TC	22.0	10.5	10.5	10.5	10.5	10.5	10.5	10.5	6.2	
TD	23.9	18.1	18.1	18.1	18.1	18.1	18.1	18.1	11.4	
DL	22.0	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	
FQ, SQ, SR, DE and DA	25.7	10.0	2.6	2.6	2.6	2.6	2.6	2.6	1.3	
SX, FD, SY and CH	27.0	17.1	14.6	4.8	2.7	2.6	2.1	1.9	0.8	
ZT	29.4	23.7	22.4	15.5	0.1	0.1	0.1	0.1	0.1	
DS, JS, DF and PO	29.8	25.6	24.9	20.4	16.6	11.5	9.6	2.1	0.1	
MF, MS and MA	28.0	18.0	15.5	5.6	3.0	2.3	1.9	1.5	0.6	
MB	29.8	25.9	25.3	21.3	17.8	15.8	13.0	4.7	1.4	
O	15.9	6.6	6.6	6.6	6.6	6.6	6.6	6.6	4.1	
D	26.8	14.4	11.8	5.5	3.6	3.1	2.6	1.7	0.7	

Group 4 Classes		PSA Prepayment Assumption							
		0%	100%	155%	180%	250%	251%	252%	500%
KA	5.2	5.2	1.9	1.9	1.9	1.9	3.1	0.9
NZ	27.6	19.8	16.2	11.9	1.7	1.7	1.0	0.4
OZ	29.1	27.3	26.5	25.7	4.6	4.4	0.1	0.1
Z	29.2	27.5	27.1	26.6	4.8	4.7	4.7	1.1
		CPR Prepayment Assumption							
		12.3%	12.4%						
KA	.....	1.9	11.1					
NZ	.....	6.8	1.5					
OZ	.....	24.1	0.1					
Z	.....	25.6	25.5					
Group 5 Classes		PSA Prepayment Assumption							
		0%	100%	276%	350%	500%			
IV, BD and BC	8.9	5.8	4.9	4.7	3.6			
IW, BN and BM	12.3	5.8	2.4	1.7	1.1			
BQ	19.3	15.4	11.3	9.7	7.1			
BA, IY and BE	11.4	5.8	3.0	2.5	1.7			

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Payments on the Group 4 Classes also will be affected by the payment priority governing the Group 4 Underlying REMIC Certificates. If you invest in any Group 4 Classes, the rate at which you receive payments also will be affected by the priority sequence governing principal payments on the Group 4 Underlying REMIC Certificates.

In particular, as described in the Underlying REMIC Disclosure Document, principal payments on the Group 4 Underlying REMIC Certificates are governed by a principal balance schedule. As a result, the Group 4 Underlying REMIC Certificates may receive principal payments at a rate faster or slower than would otherwise have been the case. In some cases, the Group 4 Underlying REMIC Certificates may receive no principal payments for extended periods. Prepayments on the related mortgage loans may have occurred at a rate faster or slower than the rate initially assumed. This prospectus supplement contains no information as to whether

- the Group 4 Underlying REMIC Certificates have adhered to their principal balance schedule,
- any related support classes remain outstanding, or
- the Group 4 Underlying REMIC Certificates otherwise have performed as originally anticipated.

You may obtain additional information about the Group 4 Underlying REMIC Certificates by reviewing their current class factors in light of other information available in the related disclosure document. You may obtain that document from us as described on page S-3.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

Recent hurricanes in the Gulf Coast region may present risk of increased mortgage loan prepayments. In August and September 2005, Hurricane Katrina and Hurricane Rita and related events caused catastrophic damage to extensive areas along the Gulf Coast of the United States, including portions of coastal and inland Alabama, Florida, Louisiana, Mississippi, and Texas. The full extent of the physical damage resulting from severe flooding, high winds and environmental contamination remains uncertain at this time. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Although the long-term effects are unclear, these events could lead to a general economic downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the affected areas may increase, in turn resulting in early payments of principal of the certificates backed by those mortgage loans. Additionally, casualty losses on mortgage properties with hurricane or flood damage may result in early payment of principal of the related certificates.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when

deciding whether to purchase the certificates.

Weighted average lives of the Jump and Non-Sticky Jump Classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the Jump and Non-Sticky Jump Classes are especially sensitive to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic effect on the weighted average lives of the Jump and Non-Sticky Jump Classes. For an illustration of this sensitivity, see the related decrement tables for these classes in this prospectus supplement.

Any change in principal priority of the NZ Class will, and any change in principal priority of any other Jump or Non-Sticky Jump Class may, remain in effect for an extended period. Once a change in payment priority of the NZ Class occurs, it will continue in effect permanently. Once a change in principal priority of any other Jump or Non-Sticky Jump Class occurs, under many prepayment scenarios the new payment priority will continue in effect for subsequent periods. Moreover, it is possible that under various prepayment scenarios the change in payment priority would remain in effect indefinitely.

Changes in the floating interest rate of the FZ Class may affect the weighted average life of the FZ Class. The rate at which interest will accrue and be added to the principal balance of the FZ Class is likely to vary based on changes in its interest rate from time to time. As a result, increases in the interest rate of the FZ Class may have the effect of increasing the weighted average life of that class while decreases in its interest rate may have the effect of decreasing its weighted average life.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Trust MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower

than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed mar-

ket. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any

related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of October 1, 2005 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- four groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS” and “Group 5 MBS” and, together, the “Trust MBS”) and
- certain previously issued RCR and REMIC Certificates (the “Group 4 Underlying REMIC Certificates”) evidencing beneficial ownership interests in the related Fannie Mae REMIC trust (the “Underlying REMIC Trust”) as further described in Exhibit A.

The assets of the Underlying REMIC Trust evidence direct or indirect beneficial ownership interests in certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guaranty obligations with respect to the Group 4 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus, and “Description of the Certificates—General—*Fannie Mae Guaranty*” in the Underlying REMIC Disclosure Document.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denomination</u>
The Jump Classes	\$1,000,000 plus whole dollar increments
The Interest Only, Principal Only, Inverse Floating Rate and Non-Sticky Jump Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates (and each related Component). When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes). Similarly, when the applicable class factor for a Component is multiplied by the original principal balance of that Component, the product will equal the current principal balance of that Component after taking into account payments on the Distribution Date in the same month.

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Voting the Group 4 Underlying REMIC Certificates. Holders of the Group 4 Underlying REMIC Certificates may be asked to vote on issues arising under the related trust agreement. If so, the Trustee will vote the Group 4 Underlying REMIC Certificates, as instructed by Holders of Certificates of the Group 4 Classes. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the Group 4 Classes.

Combination and Recombination

General. You are permitted to exchange all or a portion of the Group 1 Classes, the QA Class, the Group 3 Classes and the IV, BD, IW and BN Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1, Group 2 and Group 3 MBS, and up to 20 years in the case of the Group 5 MBS. See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$1,000,000,000
MBS Pass-Through Rate	5.00%
Range of WACs (annual percentages)	5.25% to 7.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	325 months
Approximate Weighted Average WALA (weighted average loan age)	30 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$131,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	210 months to 360 months
Approximate Weighted Average WAM	324 months
Approximate Weighted Average WALA	29 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$1,000,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	324 months
Approximate Weighted Average WALA	30 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$120,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	181 months to 240 months
Approximate Weighted Average WAM	211 months
Approximate Weighted Average WALA	27 months

The Group 4 Underlying REMIC Certificates

The Group 4 Underlying REMIC Certificates represent beneficial ownership interests in the Underlying REMIC Trust. The assets of that trust evidence direct or indirect beneficial ownership interests in certain MBS having the general characteristics set forth in the MBS Prospectus. Distributions on the Group 4 Underlying REMIC Certificates will be passed through monthly, beginning in the month after we issue the Certificates. The general characteristics of the Group 4 Underlying REMIC Certificates are described in the Underlying REMIC Disclosure Document. See Exhibit A for additional information about the Group 4 Underlying REMIC Certificates.

Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

For further information about the Group 4 Underlying REMIC Certificates, telephone us at 1-800-237-8627. There may have been material changes in facts and circumstances since the date we prepared the Underlying REMIC Disclosure Document. These may include changes in prepayment speeds, prevailing interest rates and other economic factors. As a result, the usefulness of the information set forth in that document may be limited.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal balances of the Group 4 Underlying REMIC Certificates as of the Issue Date and, with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Trust MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	GA, GB, DI, GD, ZB, VA, VB and ZP
Floating Rate	KF, FX and FZ
Inverse Floating Rate	CS, SH, US, SN, SJ and SU
Accrual	ZB, FZ and ZP
Interest Only	DI, CS and US
Principal Only	DO, CO and GO
RCR**	P, GC, C, CW, SP, FN, GK, GI and GM
Group 2 Classes	
Fixed Rate	QA, QZ, ZQ, WA, WZ and ZW
Floating Rate	F
Inverse Floating Rate	S
Accrual	QZ, ZQ, WZ and ZW
Interest Only	S
RCR**	QB, QI and QC
Group 3 Classes	
Fixed Rate	TA, TB, TI, TD, DL, DE, ZT, MA and MB
Floating Rate	FQ, FD, DF and MF
Inverse Floating Rate	SQ, SR, SX, SY, DS and MS
Accrual	ZT
Interest Only	TI, SQ and DS
Principal Only	TO and PO
RCR**	O, TC, D, DA, TG, IT, TH, TM, TN, TP, IL, TQ, JS and CH
Group 4 Classes	
Fixed Rate	KA, NZ, OZ and Z
Accrual	NZ, OZ and Z
Group 5 Classes	
Fixed Rate	IV, BD, IW, BN and BQ
Interest Only	IV and IW
RCR**	BA, BC, BM, IY and BE
No Payment Residual	R and RL

* See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

** See "—Combination and Recombination" above and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All Floating Rate and Inverse Floating Rate Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the DO, CO, GO, TO and PO Classes as Delay Classes for the sole purpose of facilitating trading.

Accrual Classes. The ZB, FZ, ZP, QZ, ZQ, WZ, ZW, ZT, NZ, OZ and Z Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of, or described in, this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 3.70% in the case of the F and S Classes; 3.75% in the case of the FQ, SQ and SR Classes; 3.86% in the case of the MF and MS Classes; and 3.94% in the case of all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of principal payments, the Classes and Components fall into the following categories:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes and Components	
PAC	GA, GB, DO, GD, CO, SH, KF1, KF2, FX1 and FX2
TAC	SN, KF3, KF4 and FX3
Support	ZB, GO, FZ, SJ, SU, VA, VB and ZP
Accretion Directed	SN, VA, VB, KF3, KF4 and FX3
Component	KF and FX
Notional	DI, CS and US
RCR**	P, GC, C, CW, SP, FN, GK, GI and GM
Group 2 Classes	
PAC	QA, QZ, WA and WZ
Support	ZQ and ZW
Pass-Through	F
Accretion Directed	QA, QZ, WA and WZ
Notional	S
RCR**	QB, QI and QC
Group 3 Classes and Components	
PAC	TA, TB, TO, TD, DL, FQ, SR and DE
Segment (TAC) /TAC	SX, FD and SY
Segment (TAC) /Support	ZT, DF2, DF3, PO2 and PO3
Support	MF, MS, MA, MB, DF1 and PO1
Component	DF and PO
Accretion Directed	SX, FD and SY
Notional	TI, SQ and DS
RCR**	O, TC, D, DA, TG, IT, TH, TM, TN, TP, IL, TQ, JS and CH

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 4 Classes	
Scheduled	KA
Support	NZ and OZ
Sequential Pay	Z
Jump†	KA and NZ
Non-Sticky Jump	OZ
Accretion Directed	KA
Group 5 Classes	
Sequential Pay	BD, BN and BQ
NAS††	BD
AS†††	BN
Notional	IV and IW
RCR**	BA, BC, BM, IY and BE
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “JMP” or “Jump” designation refers to a security that has principal payment priorities that change upon the occurrence of (i) multiple “trigger events” or (ii) any “trigger event” calculated with reference to a prepayment speed or schedule that is not structured at a single PSA speed. Generally, a “Jump” class adjusts to its new priority on each Distribution Date when the trigger condition is met. It may revert to its original priority (i.e., does not “stick” to the new priority) on each Distribution Date when the trigger condition is not met.

†† The “NAS” designation refers to a “non-accelerated security” that is designed to receive limited or no principal payments prior to a designated date and thereafter to receive principal payments and an increasing percentage of principal prepayments.

††† The “AS” designation refers to an “accelerated security” that is generally expected to receive principal payments more rapidly than the related NAS Class during the period to which the NAS Class is receiving limited or no principal payments.

Components. For purposes of calculating the principal payments they receive, the KF, FX, DF and PO Classes consist of the payment components having the designations and original principal balances specified in this prospectus supplement under “Reference Sheet—Components.” The payment characteristics of the KF, FX, DF and PO Classes will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the FZ, ZB and ZP Classes (the “FZ Accrual Amount,” “ZB Accrual Amount” and “ZP Accrual Amount,” respectively, and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the WZ, QZ, ZQ and ZW Classes (the “WZ Accrual Amount,” “QZ Accrual Amount,” “ZQ Accrual Amount” and “ZW Accrual Amount,” respectively, and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZT Class (the “ZT Accrual Amount,” and together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),

- the principal then paid on the Group 4 Underlying REMIC Certificates (the “Group 4 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the OZ, Z and NZ Classes (the “OZ Accrual Amount,” “Z Accrual Amount” and “NZ Accrual Amount,” respectively, and together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”), and
- the principal then paid on the Group 5 MBS (the “Group 5 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

FZ Accrual Amount

On each Distribution Date, we will pay the FZ Accrual Amount as principal of the KF4 Component, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the FZ Accrual Amount as principal of the FZ Class.

} Accretion
Directed/
TAC
Component
and
Accrual
Class

ZB Accrual Amount

On each Distribution Date, we will pay the ZB Accrual Amount as principal of Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZB Accrual Amount as principal of the ZB Class.

} Accretion
Directed/
TAC Group
and
Accrual
Class

ZP Accrual Amount

On each Distribution Date, we will pay the ZP Accrual Amount, sequentially, as principal of the VA and VB Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the ZP Accrual Amount as principal of the ZP Class.

} Accretion
Directed
Classes
and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes in the following priority:

(i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date;

} PAC
Group

(ii) (a) 0.7021560926% of the remaining amount as follows:

first, (x) 46.7775570559% as follows:

first, to the KF4 Component, until its principal balance is reduced to its Targeted Balance for that Distribution Date;

} TAC
Component

second, to the FZ Class, until its principal balance is reduced to zero; and

} Support
Class

third, to the KF4 Component, without regard to its Targeted Balance and until its principal balance is reduced to zero, and

} TAC
Component

(y) 53.2224429441%, concurrently, to the SJ and SU Classes, pro rata (or 80.0781562805% and 19.9218437195%, respectively), until their principal balances are reduced to zero; and

} Support
Classes
and Group

second, to Segment Group II (described below), until the Segment II Balance (described below) is reduced to zero, and

(b) 99.2978439074% of such remaining amount as follows:

<i>first</i> , to Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Planned Balance for that Distribution Date;	} PAC Groups
<i>second</i> , to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date;	
<i>third</i> , (x) 9.0909094139% of the remaining amount to the GO Class, until its principal balance is reduced to zero, and	} Support Class

(y) 90.9090905861% of such remaining amount as follows:

<i>first</i> , to Aggregate Group II, until the Aggregate II Balance is reduced to its Targeted Balance for that Distribution Date;	} TAC Group
<i>second</i> , to the ZB Class, until its principal balance is reduced to zero; and	
<i>third</i> , to Aggregate Group II, without regard to its Targeted Balance and until the Aggregate II Balance is reduced to zero;	} TAC Group
<i>fourth</i> , to Segment Group I (described below), until the Segment I Balance (described below) is reduced to zero;	} Support Group
<i>fifth</i> , to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero; and	} PAC Groups
<i>sixth</i> , to Aggregate Group III, without regard to its Planned Balance and until the Aggregate III Balance is reduced to zero; and	
(iii) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero.	

“Aggregate Group I” consists of the GA, GB, DO and GD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I, sequentially, to the GA, GB, DO and GD Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I.

“Aggregate Group II” consists of the FX3 and KF3 Components and the SN Class. On each Distribution Date, we will apply payments of principal of Aggregate Group II, concurrently, to the FX3 and KF3 Components and the SN Class, pro rata (or 40.2504425484%, 15.3051130642% and 44.4444443874%, respectively), until their principal balances are reduced to zero.

The “Aggregate II Balance” is equal to the aggregate principal balance of the Class and Components in Aggregate Group II.

“Aggregate Group III” consists of the FX1 and KF1 Components and the CO Class. On each Distribution Date, we will apply payments of principal of Aggregate Group III, concurrently, to the FX1 and KF1 Components and the CO Class, pro rata (or 48.3005304012%, 18.3661358201% and 33.3333337787%, respectively), until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate principal balance of the Components and Class in Aggregate Group III.

“Aggregate Group IV” consists of the FX2 and KF2 Components and the SH Class. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, concurrently, to the FX2 and KF2 Components and the SH Class, pro rata (or 48.3005302084%, 18.3661375840% and 33.3333322076%, respectively), until their principal balances are reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate principal balance of the Components and Class in Aggregate Group IV.

“Segment Group I” and “Segment Group II” consist of the VA, VB and ZP Classes. On each Distribution Date, we will apply payments of principal of Segment Group I and Segment Group II, sequentially, to the VA, VB and ZP Classes, in that order, until their principal balances are reduced to zero.

The “Segment I Balance” for any Distribution Date is equal to \$27,133,427 *minus* the sum of all principal amounts previously applied thereto as specified above.

The “Segment II Balance” for any Distribution Date is equal to \$176,232 *minus* the sum of all principal amounts previously applied thereto as specified above.

Group 2 Principal Distribution Amount

WZ Accrual Amount

On each Distribution Date, we will pay the WZ Accrual Amount as principal of the WA Class, until its principal balance is reduced to zero. Thereafter, we will pay the WZ Accrual Amount as principal of the WZ Class. } Accretion
Directed
Class and
Accrual
Class

QZ Accrual Amount

On each Distribution Date, we will pay the QZ Accrual Amount as principal of the QA Class, until its principal balance is reduced to zero. Thereafter, we will pay the QZ Accrual Amount as principal of the QZ Class. } Accretion
Directed
Class and
Accrual
Class

ZQ Accrual Amount

On each Distribution Date, we will pay the ZQ Accrual Amount as principal of Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Planned Balance for that Distribution Date. Thereafter, we will pay the ZQ Accrual Amount as principal of the ZQ Class. } Accretion
Directed/
PAC Group
and
Accrual
Class

ZW Accrual Amount

On each Distribution Date, we will pay the ZW Accrual Amount as principal of Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Planned Balance for that Distribution Date. Thereafter, we will pay the ZW Accrual Amount as principal of the ZW Class. } Accretion
Directed/
PAC Group
and
Accrual
Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes as follows:

- (a) 75.2250419847% of that amount to the F Class, until its principal balance is reduced to zero, } Pass-
Through
Class

(b) 23.8747870229% of such amount as follows:

- first*, to Aggregate Group V, until the Aggregate V Balance is reduced to its Planned Balance for that Distribution Date; } PAC Group
- second*, to the ZQ Class, until its principal balance is reduced to zero; and } Support Class
- third*, to Aggregate Group V, without regard to its Planned Balance and until the Aggregate V Balance is reduced to zero, and } PAC Group

(c) 0.9001709924% of such amount as follows:

- first*, to Aggregate Group VI, until the Aggregate VI Balance is reduced to its Planned Balance for that Distribution Date; } PAC Group
- second*, to the ZW Class, until its principal balance is reduced to zero; and } Support Class
- third*, to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero. } PAC Group

“Aggregate Group V” consists of the QA and QZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V, sequentially, to the QA and QZ Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V. For determining principal payments on a Distribution Date, the Aggregate V Balance will include any increase in the principal balance of the QZ Class on that date.

“Aggregate Group VI” consists of the WA and WZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI, sequentially, to the WA and WZ Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VI. For determining principal payments on a Distribution Date, the Aggregate VI Balance will include any increase in the principal balance of the WZ Class on that date.

Group 3 Principal Distribution Amount

ZT Accrual Amount

On each Distribution Date, we will pay the ZT Accrual Amount as principal of Aggregate Group IX (described below), until the Aggregate IX Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZT Accrual Amount as principal of the ZT Class. } Accretion Directed / TAC Group and Accrual Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes in the following priority:

- (i) to Aggregate Group VII (described below), until the Aggregate VII Balance (described below) is reduced to its Planned Balance for that Distribution Date;
 - (ii) to the DL Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;
 - (iii) to Aggregate Group VIII (described below), until the Aggregate VIII Balance (described below) is reduced to its Planned Balance for that Distribution Date;
- } PAC Groups and Class

(iv) (a) 5.2013800995% of the remaining amount as follows:

first, concurrently, to the MF, MS and MA Classes, pro rata (or 14.4039299669%, 8.6423579802% and 76.9537120529%, respectively), until their principal balances are reduced to zero; and
second, to the MB Class, until its principal balance is reduced to zero, and

} Support
Classes

(b) 94.7986199005% of such remaining amount as follows:

first, to Segment Group III (described below), until the Segment III Balance (described below) is reduced to its Targeted Balance for that Distribution Date;

} TAC
Group

second, concurrently, to the DF1 and PO1 Components, pro rata (or 88% and 12%, respectively), until their principal balances are reduced to zero; and

} Support
Components

third, to Segment Group III, without regard to its Targeted Balance and until the Segment III Balance is reduced to zero;

} TAC
Group

(v) to Aggregate Group VIII, without regard to its Planned Balance and until the Aggregate VIII Balance is reduced to zero;

(vi) to the DL Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and

} PAC
Groups and
Class

(vii) to Aggregate Group VII, without regard to its Planned Balance and until the Aggregate VII Balance is reduced to zero.

“Aggregate Group VII” consists of the TA, TB, TO and TD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, sequentially, to the TA, TB, TO and TD Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VII.

“Aggregate Group VIII” consists of the FQ, SR and DE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII, concurrently, to the FQ, SR and DE Classes, pro rata (or 41.1764705882%, 6.4705882353% and 52.3529411765%, respectively), until their principal balances are reduced to zero.

The “Aggregate VIII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VIII.

“Aggregate Group IX” consists of the FD, SX and SY Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX, concurrently, to the FD, SX and SY Classes, pro rata (or 63.6820816531%, 29.7786938989% and 6.5392244480%, respectively), until their principal balances are reduced to zero.

The “Aggregate IX Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IX.

“Segment Group III” consists of Segment Group IV (described below) and the DF2 and PO2 Components. On each Distribution Date, we will apply payments of principal of Segment Group III as follows:

first, to Segment Group IV, until the Segment IV Balance (described below) is reduced to its Targeted Balance for that Distribution Date;

second, concurrently, to the DF2 and PO2 Components, pro rata (or 88% and 12%, respectively), until their principal balances are reduced to zero; and

third, to Segment Group IV, without regard to its Targeted Balance and until the Segment IV Balance is reduced to zero.

The “Segment III Balance” for any Distribution Date is equal to the *sum* of the Segment IV Balance and the aggregate principal balance of the DF2 and PO2 Components.

“Segment Group IV” consists of Segment Group V (described below) and the DF3 and PO3 Components. On each Distribution Date, we will apply payments of principal of Segment Group IV as follows:

first, to Segment Group V, until the Segment V Balance (described below) is reduced to its Targeted Balance for that Distribution Date;

second, concurrently, to the DF3 and PO3 Components, pro rata (or 88% and 12%, respectively), until their principal balances are reduced to zero; and

third, to Segment Group V, without regard to its Targeted Balance and until the Segment V Balance is reduced to zero.

The “Segment IV Balance” for any Distribution Date is equal to the *sum* of the Segment V Balance and the aggregate principal balance of the DF3 and PO3 Components.

“Segment Group V” consists of Aggregate Group IX and the ZT Class. On each Distribution Date, we will apply payments of principal of Segment Group V as follows:

first, to Aggregate Group IX, until the Aggregate IX Balance is reduced to its Targeted Balance for that Distribution Date;

second, to the ZT Class, until its principal balance is reduced to zero; and

third, to Aggregate Group IX, without regard to its Targeted Balance and until the Aggregate IX Balance is reduced to zero.

The “Segment V Balance” for any Distribution Date is equal to the *sum* of the Aggregate IX Balance and the principal balance of the ZT Class. For determining principal payments on a Distribution Date, the Segment V Balance will include any increase in the principal balance of the ZT Class on that date.

Group 4 Principal Distribution Amount

OZ Accrual Amount

On each Distribution Date, we will pay the OZ Accrual Amount as principal of the KA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the OZ Accrual Amount as principal of the OZ Class. } Accretion Directed / Scheduled / Class and Accrual Class

Z Accrual Amount

On each Distribution Date, we will pay the Z Accrual Amount as principal of the KA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the Z Accrual Amount as principal of the Z Class. } Accretion Directed / Scheduled / Class and Accrual Class

NZ Accrual Amount

On each Distribution Date, we will pay the NZ Accrual Amount as principal of the Group 4 Classes specified below in the following priority:

- (i) if and only if the principal balance of the OZ Class has *not* been reduced to zero on that or any prior Distribution Date, to the KA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date; and } Accretion Directed / Scheduled / Class
 - (ii) to the NZ Class. } Accrual Class
- } Jump Classes

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes in the following priority:

- (i) if and only if the aggregate principal balance of the Group 4 MBS for that Distribution Date (after giving effect to distributions made on that date) is *less* than the Group 4 MBS Specified Balance for that Distribution Date, to the OZ Class, until its principal balance is reduced to zero; } Non-Sticky Jump Class
- (ii) if and only if the principal balance of the OZ Class has been reduced to zero on that or any prior Distribution Date, to the NZ Class, until its principal balance is reduced to zero; } Jump Classes
- (iii) to the KA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date; } Scheduled Class
- (iv) sequentially, to the NZ and OZ Classes, in that order, until their principal balances are reduced to zero; } Support Classes
- (v) to the KA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and } Scheduled Class
- (vi) to the Z Class, until its principal balance is reduced to zero. } Sequential Pay Class

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount as principal of the Group 5 Classes in the following priority:

- (i) to the BD Class, an amount equal to the *lesser* of
 - 98% of the Group 5 Principal Distribution Amount for that Distribution Date
 - and*
 - the *product* of
 - the Group 5 Principal Distribution Amount for that Distribution Date *multiplied* by
 - the BD Class Specified Percentage (described below) for that date *multiplied* by
 - the BD Class Prepayment Percentage (described below) for that date;} Sequential Pay Classes
- (ii) to the BN Class, until its principal balance is reduced to zero; and } NAS Class
- (iii) sequentially, to the BD and BQ Classes, in that order, until their principal balances are reduced to zero. } AS Class

The “BD Class Specified Percentage” for any Distribution Date will be equal to

- the principal balance of the BD Class on that date (before taking into account payments made on that date)

divided by

- the aggregate principal balance of the BD and BN Classes on that date (before taking into account payments made on that date).

The “BD Class Prepayment Percentage” for any Distribution Date during the periods specified below will be as follows:

<u>Distribution Date in</u>	<u>BD Class Prepayment Percentage</u>
November 2005 through October 2008	0%
November 2008 through February 2009	25%
March 2009 through June 2009	50%
July 2009 through October 2009	100%
November 2009 and thereafter	300%

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 4 Underlying REMIC Certificates, the priority sequence affecting principal payments on the Group 4 Underlying REMIC Certificates, and the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA or CPR, as applicable, specified in the related table;
- the settlement date for the sale of the Certificates is October 27, 2005;
- each Distribution Date occurs on the 25th day of a month; and
- LIBOR is equal to 3.94%.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. Except as specified below, the model used in this prospectus supplement is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. An additional model used in this prospectus for the Group 4 MBS is the constant prepayment model (“CPR”), which represents the annual rate of prepayments relative to the then outstanding principal balance of a pool of new mortgage loans. Thus, “0% CPR” means no prepayments, “30% CPR” means an annual prepayment rate of 30%, and so forth. It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate, as applicable, or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the

basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1), Components, Classes and MBS</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	Aggregate Group I	Between 100% and 250% PSA
Targeted Balances	Aggregate Group II	175% PSA
Planned Balances	Aggregate Group III	Between 100% and 250% PSA
Planned Balances	Aggregate Group IV	Between 112% and 250% PSA
Targeted Balances	KF4 Component	150% PSA
Planned Balances	Aggregate Group V	Between 300% and 450% PSA
Planned Balances	Aggregate Group VI	Between 300% and 450% PSA
Planned Balances	Aggregate Group VII	Between 100% and 300% PSA
Planned Balances	Aggregate Group VIII	Between 125% and 300% PSA
Targeted Balances	Aggregate Group IX	212% PSA
Targeted Balances	Segment Group III	300% PSA
Targeted Balances	Segment Group IV	275% PSA
Targeted Balances	Segment Group V	250% PSA
Specified Balances	Group 4 MBS	251% PSA
Planned Balances	DL Class	Between 100% and 300% PSA
Scheduled Balances	KA Class	Between 155% and 250% PSA

(1) The Structuring Ranges and Rates for the Aggregate and Segment Groups are associated with the related Aggregate or Segment Balances but not with the individual balances of the related Classes and Components.

We cannot assure you that the balance of any Group, Component, Class or MBS listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group Component, or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group, Component or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group, Component or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups, Component and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable PSA rates specified above.

Initial Effective Ranges. The Effective Range for a Group and Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 100% and 250% PSA
Aggregate Group III	Between 100% and 581% PSA
Aggregate Group IV	Between 112% and 250% PSA
Aggregate Group V	Between 300% and 450% PSA
Aggregate Group VI	Between 300% and 450% PSA
Aggregate Group VII	Between 100% and 300% PSA
Aggregate Group VIII	Between 125% and 300% PSA
DL Class	Between 100% and 688% PSA
KA Class	Between 155% and 250% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the follow table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 1	
Aggregate Group I	Aggregate Groups III and IV, TAC and Support
Aggregate Group III	Aggregate Groups II and IV, Segment Group I and GO and ZB
Aggregate Group IV	Aggregate Group II, Segment Group I and GO and ZB
Group 2	
Aggregate Group V	ZQ
Aggregate Group VI	ZW
Group 3	
Aggregate Group VII	DL, Aggregate Group VIII, TAC and Support
DL	Aggregate Group VIII, TAC and Support
Aggregate Group VIII	TAC and Support
Group 4	
Scheduled*	Support

* The Scheduled Class loses support from the OZ and NZ Classes to the extent that one or both of them “jump” in payment priority.

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
DI	480% PSA
TI	555% PSA
IV	519% PSA
IW	339% PSA
GI	427% PSA
QI	698% PSA
IT	427% PSA
IL	534% PSA
IY	386% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
DI	28.5%
TI	30.0%
IV	18.5%
IW	9.5%
GI	9.5%
QI	13.5%
IT	23.0%
IL	10.0%
IY	12.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the DI Class to Prepayments

		PSA Prepayment Assumption							
		<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	15.5%	13.4%	13.4%	13.4%	13.4%	13.4%	13.4%	13.4%	(1.5)%

Sensitivity of the TI Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>212%</u>	<u>250%</u>	<u>263%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
Pre-tax Yields to Maturity.....	16.1%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	3.8%

Sensitivity of the IV Class to Prepayments

		PSA Prepayment Assumption							
		<u>50%</u>	<u>100%</u>			<u>276%</u>		<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity.....		21.8%	19.7%			15.4%		14.4%	2.1%

Sensitivity of the IW Class to Prepayments

		PSA Prepayment Assumption							
		<u>50%</u>	<u>100%</u>			<u>276%</u>		<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity.....		50.0%	43.9%			15.8%		(3.6)%	(44.2)%

Sensitivity of the GI Class to Prepayments

		PSA Prepayment Assumption							
		<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity		32.6%	18.1%	18.1%	18.1%	18.1%	18.1%	18.1%	(15.8)%

Sensitivity of the QI Class to Prepayments

		PSA Prepayment Assumption						
		<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>400%</u>	<u>450%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity.....		43.3%	38.5%	19.7%	19.7%	19.7%	8.8%	(10.0)%

Sensitivity of the IT Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>212%</u>	<u>250%</u>	<u>263%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity.....	18.9%	12.1%	12.1%	12.1%	12.1%	12.1%	12.1%	12.1%	12.1%	(8.9)%

Sensitivity of the IL Class to Prepayments

		PSA Prepayment Assumption								
		<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>212%</u>	<u>250%</u>	<u>263%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity.....	37.8%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%	24.1%	6.0%

Sensitivity of the IY Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>276%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	38.4%	33.7%	14.5%	4.9%	(16.8)%

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
DO	67.5%
CO	97.0%
GO	75.0%
TO	70.0%
PO	69.5%

Sensitivity of the DO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	2.9%	3.6%	3.6%	3.6%	3.6%	3.6%	3.6%	7.3%

Sensitivity of the CO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	0.5%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%

Sensitivity of the GO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.3%	1.6%	1.8%	3.0%	4.6%	5.2%	18.8%	72.1%

Sensitivity of the TO Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>212%</u>	<u>250%</u>	<u>263%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	2.8%	3.4%	3.4%	3.4%	3.4%	3.4%	3.4%	3.4%	5.9%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>212%</u>	<u>250%</u>	<u>263%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	1.4%	1.4%	1.5%	1.8%	2.2%	3.6%	4.4%	25.1%	504.3%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the CS, US, S, SQ and DS Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
CS	1.0%
SH	95.0%
US	0.5%
SN	97.0%
SJ	96.5%
SU	92.0%
S	6.5%
SQ	2.5%
SR	96.5%
SX	99.5%
SY	100.0%
DS	3.0%
MS	98.0%
SP	97.5%
JS	94.5%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
1.94%	898.0%	640.3%	640.3%	640.3%	640.3%	640.3%	640.3%	640.3%
3.94%	420.5%	234.2%	234.2%	234.2%	234.2%	234.2%	234.2%	234.2%
5.94%	100.5%	(55.5)%	(55.5)%	(55.5)%	(55.5)%	(55.5)%	(55.5)%	(55.5)%
7.15% and above ...	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
1.94%	11.3%	11.5%	12.9%	12.9%	12.9%	12.9%	12.9%	15.7%
3.94%	7.0%	7.2%	8.7%	8.7%	8.7%	8.7%	8.7%	11.7%
5.94%	2.8%	3.1%	4.6%	4.6%	4.6%	4.6%	4.6%	7.7%
7.15% and above ...	0.3%	0.6%	2.1%	2.1%	2.1%	2.1%	2.1%	5.4%

**Sensitivity of the US Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
7.150% and below ..	5.5%	1.5%	(0.4)%	(7.4)%	(14.4)%	(12.6)%	(67.9)%	*
7.175%	(1.7)%	(6.1)%	(7.9)%	(14.8)%	(22.0)%	(19.7)%	(79.4)%	*
7.200%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
1.94%	10.0%	10.1%	10.1%	10.3%	10.5%	10.5%	11.6%	15.8%
3.94%	7.4%	7.4%	7.5%	7.6%	7.9%	7.8%	9.0%	13.5%
5.94%	4.8%	4.8%	4.9%	5.0%	5.3%	5.2%	6.5%	11.2%
7.15% and above ...	3.2%	3.3%	3.3%	3.5%	3.7%	3.7%	5.0%	9.9%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
1.94%	7.9%	8.0%	8.0%	8.3%	8.5%	8.6%	10.1%	14.3%
3.94%	5.6%	5.7%	5.7%	6.0%	6.2%	6.3%	7.8%	12.2%
5.50% and above ...	3.8%	3.9%	4.0%	4.2%	4.4%	4.5%	6.1%	10.7%

**Sensitivity of the SU Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	112%	150%	175%	181%	250%	500%
5.50% and below ...	8.6%	8.8%	9.0%	9.6%	10.2%	10.4%	14.0%	24.8%
5.94%	6.5%	6.7%	6.8%	7.4%	8.0%	8.2%	12.0%	22.8%
7.20%	0.5%	0.7%	0.8%	1.2%	1.8%	2.0%	6.1%	17.4%

**Sensitivity of the S Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	300%	400%	450%	600%	800%
1.7%	82.2%	78.2%	61.5%	52.7%	48.2%	34.0%	13.5%
3.7%	45.4%	41.8%	26.8%	18.9%	14.9%	2.1%	(16.4)%
5.7%	10.4%	7.2%	(6.1)%	(13.2)%	(16.8)%	(28.1)%	(44.6)%
6.7%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	125%	212%	250%	263%	275%	300%	500%
1.75%	191.3%	191.3%	142.0%	142.0%	142.0%	142.0%	142.0%	142.0%	111.2%
3.75%	81.0%	80.9%	39.9%	39.9%	39.9%	39.9%	39.9%	39.9%	(11.1)%
5.50% and above ...	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	125%	212%	250%	263%	275%	300%	500%
5.50% and below ...	7.5%	7.6%	8.8%	8.8%	8.8%	8.8%	8.8%	8.8%	10.1%
5.75%	5.8%	6.0%	7.1%	7.1%	7.1%	7.1%	7.1%	7.1%	8.5%
6.60%	0.2%	0.4%	1.6%	1.6%	1.6%	1.6%	1.6%	1.6%	3.2%

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	125%	212%	250%	263%	275%	300%	500%
1.94%	9.7%	9.7%	9.7%	9.8%	9.8%	9.8%	9.9%	9.9%	10.1%
3.94%	7.0%	7.0%	7.0%	7.1%	7.2%	7.2%	7.2%	7.2%	7.6%
5.94%	4.3%	4.3%	4.3%	4.4%	4.5%	4.5%	4.6%	4.6%	5.2%
6.45%	3.6%	3.6%	3.6%	3.7%	3.8%	3.8%	3.9%	4.0%	4.6%

**Sensitivity of the SY Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>212%</u>	<u>250%</u>	<u>263%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
1.94%	17.0%	17.0%	17.0%	16.9%	16.8%	16.8%	16.8%	16.7%	16.3%
3.94%	9.4%	9.4%	9.4%	9.4%	9.4%	9.4%	9.4%	9.4%	9.4%
5.94%	1.9%	1.9%	1.9%	2.0%	2.1%	2.1%	2.2%	2.2%	2.6%
6.45%	0.0%	0.0%	0.0%	0.2%	0.3%	0.3%	0.3%	0.4%	0.9%

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>212%</u>	<u>250%</u>	<u>263%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
1.94%	121.7%	121.7%	121.7%	121.7%	121.7%	97.2%	87.6%	42.2%	*
3.94%	40.0%	40.0%	40.0%	39.9%	39.8%	28.5%	26.1%	(10.6)%	*
5.05%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>212%</u>	<u>250%</u>	<u>263%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
1.86%	10.8%	10.9%	10.9%	11.2%	11.4%	11.6%	11.8%	12.0%	14.0%
3.86%	7.4%	7.4%	7.4%	7.7%	8.0%	8.2%	8.4%	8.7%	10.9%
5.86%	3.9%	3.9%	4.0%	4.3%	4.6%	4.8%	5.1%	5.4%	7.9%
6.30%	3.2%	3.2%	3.2%	3.5%	3.9%	4.1%	4.3%	4.7%	7.2%

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption							
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>112%</u>	<u>150%</u>	<u>175%</u>	<u>181%</u>	<u>250%</u>	<u>500%</u>
1.94%	11.3%	15.3%	15.3%	15.3%	15.3%	15.3%	15.3%	15.3%
3.94%	7.1%	11.6%	11.6%	11.6%	11.6%	11.6%	11.6%	11.6%
5.94%	2.9%	8.0%	8.0%	8.0%	8.0%	8.0%	8.0%	8.0%
7.15% and above ...	0.5%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%

**Sensitivity of the JS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>125%</u>	<u>212%</u>	<u>250%</u>	<u>263%</u>	<u>275%</u>	<u>300%</u>	<u>500%</u>
1.94%	25.1%	25.1%	25.1%	25.1%	25.1%	25.6%	25.7%	27.9%	60.9%
3.94%	8.8%	8.8%	8.8%	8.9%	8.9%	9.2%	9.4%	11.9%	52.0%
5.05%	0.2%	0.2%	0.3%	0.3%	0.4%	0.6%	0.7%	3.2%	47.2%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- in the case of the Group 1, Group 2, Group 3 and Group 4 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules, and
- in the case of the Group 4 Classes, the priority sequence affecting principal payments on the Group 4 Underlying REMIC Certificates.

See “—Distributions of Principal” above and “Description of the Certificates—Distributions of Principal” in the Underlying REMIC Disclosure Document.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA or CPR rates, as applicable, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	7.50%
Group 2 MBS	360 months	360 months	9.00%
Group 3 MBS	360 months	360 months	8.00%
Group 4 Underlying REMIC Certificates	360 months	350 months	7.50%
Group 5 MBS	240 months	240 months	8.00%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA or CPR rate, as applicable.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA or CPR rates, as applicable. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	GA, GK, GI† and GM Classes								GB Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	112%	150%	175%	181%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2007	95	65	65	65	65	65	65	16	100	100	100	100	100	100	100	100
October 2008	90	31	31	31	31	31	31	0	100	100	100	100	100	100	100	47
October 2009	84	*	*	*	*	*	*	0	100	100	100	100	100	100	100	0
October 2010	78	0	0	0	0	0	0	0	100	73	73	73	73	73	73	0
October 2011	71	0	0	0	0	0	0	0	100	48	48	48	48	48	48	0
October 2012	64	0	0	0	0	0	0	0	100	24	24	24	24	24	24	0
October 2013	56	0	0	0	0	0	0	0	100	2	2	2	2	2	2	0
October 2014	48	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2015	38	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2016	29	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2017	18	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2018	7	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2019	0	0	0	0	0	0	0	0	95	0	0	0	0	0	0	0
October 2020	0	0	0	0	0	0	0	0	83	0	0	0	0	0	0	0
October 2021	0	0	0	0	0	0	0	0	70	0	0	0	0	0	0	0
October 2022	0	0	0	0	0	0	0	0	56	0	0	0	0	0	0	0
October 2023	0	0	0	0	0	0	0	0	41	0	0	0	0	0	0	0
October 2024	0	0	0	0	0	0	0	0	24	0	0	0	0	0	0	0
October 2025	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.3	2.5	2.5	2.5	2.5	2.5	2.5	1.7	17.3	6.0	6.0	6.0	6.0	6.0	6.0	3.0

Date	DI†, DO and GC Classes								GD Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	112%	150%	175%	181%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2009	100	100	100	100	100	100	100	99	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	100	100	59	100	100	100	100	100	100	100	100
October 2011	100	100	100	100	100	100	100	31	100	100	100	100	100	100	100	100
October 2012	100	100	100	100	100	100	100	12	100	100	100	100	100	100	100	100
October 2013	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	96
October 2014	100	79	79	79	79	79	79	0	100	100	100	100	100	100	100	65
October 2015	100	60	60	60	60	60	60	0	100	100	100	100	100	100	100	44
October 2016	100	44	44	44	44	44	44	0	100	100	100	100	100	100	100	30
October 2017	100	31	31	31	31	31	31	0	100	100	100	100	100	100	100	20
October 2018	100	19	19	19	19	19	19	0	100	100	100	100	100	100	100	13
October 2019	100	10	10	10	10	10	10	0	100	100	100	100	100	100	100	9
October 2020	100	3	3	3	3	3	3	0	100	100	100	100	100	100	100	6
October 2021	100	0	0	0	0	0	0	0	100	87	87	87	87	87	87	4
October 2022	100	0	0	0	0	0	0	0	100	69	69	69	69	69	69	3
October 2023	100	0	0	0	0	0	0	0	100	54	54	54	54	54	54	2
October 2024	100	0	0	0	0	0	0	0	100	42	42	42	42	42	42	1
October 2025	100	0	0	0	0	0	0	0	100	32	32	32	32	32	32	1
October 2026	85	0	0	0	0	0	0	0	100	24	24	24	24	24	24	*
October 2027	59	0	0	0	0	0	0	0	100	18	18	18	18	18	18	*
October 2028	32	0	0	0	0	0	0	0	100	12	12	12	12	12	12	*
October 2029	2	0	0	0	0	0	0	0	100	8	8	8	8	8	8	*
October 2030	0	0	0	0	0	0	0	0	5	5	5	5	5	5	5	*
October 2031	0	0	0	0	0	0	0	0	2	2	2	2	2	2	2	*
October 2032	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.3	11.0	11.0	11.0	11.0	11.0	11.0	5.5	24.6	19.1	19.1	19.1	19.1	19.1	19.1	10.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CS†, CO and SP Classes								SH Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	112%	150%	175%	181%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	88	*	*	*	*	*	*	*	100	100	76	76	76	76	76	76
October 2007	88	0	0	0	0	0	0	0	100	100	56	56	56	56	56	0
October 2008	88	0	0	0	0	0	0	0	100	100	40	40	40	40	40	0
October 2009	88	0	0	0	0	0	0	0	100	100	26	26	26	26	26	0
October 2010	88	0	0	0	0	0	0	0	100	100	16	16	16	16	16	0
October 2011	88	0	0	0	0	0	0	0	100	100	8	8	8	8	8	0
October 2012	88	0	0	0	0	0	0	0	100	100	2	2	2	2	2	0
October 2013	88	0	0	0	0	0	0	0	100	97	0	0	0	0	0	0
October 2014	88	0	0	0	0	0	0	0	100	80	0	0	0	0	0	0
October 2015	88	0	0	0	0	0	0	0	100	50	0	0	0	0	0	0
October 2016	88	0	0	0	0	0	0	0	100	11	0	0	0	0	0	0
October 2017	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2018	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2019	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2020	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2021	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2022	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2023	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2024	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2025	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2026	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2027	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2028	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2029	88	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2030	83	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2031	6	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	26.3	9.9	2.7	2.7	2.7	2.7	2.7	1.1

Date	US†, FN and FX Classes								SN Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	112%	150%	175%	181%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	96	72	69	63	59	59	49	8	100	100	100	89	82	82	67	0
October 2007	96	72	67	55	48	48	30	0	99	99	99	81	68	68	39	0
October 2008	96	71	65	49	39	39	16	0	99	99	99	74	57	57	18	0
October 2009	96	71	63	44	33	33	5	0	99	99	99	68	49	49	4	0
October 2010	96	71	62	41	28	28	2	0	98	98	98	64	43	43	0	0
October 2011	95	71	60	38	24	24	1	0	98	98	98	61	39	39	0	0
October 2012	95	71	60	36	22	22	*	0	98	98	98	58	36	36	0	0
October 2013	95	70	59	34	20	21	0	0	97	97	97	56	34	34	0	0
October 2014	95	68	57	32	19	19	0	0	97	97	93	53	31	32	0	0
October 2015	94	64	54	30	16	17	0	0	96	96	89	49	27	29	0	0
October 2016	94	59	50	27	14	15	0	0	96	96	83	44	23	25	0	0
October 2017	94	55	46	23	11	13	0	0	95	90	76	38	19	22	0	0
October 2018	93	50	42	20	9	11	0	0	95	82	69	33	14	18	0	0
October 2019	93	45	37	16	6	9	0	0	94	74	61	27	10	14	0	0
October 2020	93	40	32	13	3	6	0	0	94	65	53	21	5	11	0	0
October 2021	92	34	27	9	1	4	0	0	93	56	45	15	1	7	0	0
October 2022	92	29	22	6	0	2	0	0	92	47	37	10	0	4	0	0
October 2023	91	23	17	3	0	*	0	0	91	38	28	4	0	1	0	0
October 2024	91	18	13	0	0	0	0	0	91	30	21	0	0	0	0	0
October 2025	90	13	8	0	0	0	0	0	90	21	13	0	0	0	0	0
October 2026	90	7	3	0	0	0	0	0	89	12	5	0	0	0	0	0
October 2027	89	2	0	0	0	0	0	0	88	4	0	0	0	0	0	0
October 2028	89	0	0	0	0	0	0	0	87	0	0	0	0	0	0	0
October 2029	88	0	0	0	0	0	0	0	86	0	0	0	0	0	0	0
October 2030	86	0	0	0	0	0	0	0	85	0	0	0	0	0	0	0
October 2031	64	0	0	0	0	0	0	0	84	0	0	0	0	0	0	0
October 2032	42	0	0	0	0	0	0	0	69	0	0	0	0	0	0	0
October 2033	22	0	0	0	0	0	0	0	36	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.0	11.3	9.7	5.9	4.0	4.2	1.6	0.6	25.9	16.5	15.1	9.0	5.9	6.2	1.8	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZB Class								GO Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	112%	150%	175%	181%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	106	106	106	106	106	73	0	0	100	100	100	90	84	82	64	0
October 2007	112	112	112	112	112	55	0	0	100	100	100	82	71	68	37	0
October 2008	118	118	118	118	118	43	0	0	100	100	100	76	60	57	17	0
October 2009	125	125	125	125	125	37	0	0	100	100	100	71	53	49	4	0
October 2010	132	132	132	132	132	36	0	0	100	100	100	67	47	43	0	0
October 2011	139	139	139	139	139	38	0	0	100	100	100	64	43	39	0	0
October 2012	147	147	147	147	147	41	0	0	100	100	100	63	41	36	0	0
October 2013	155	155	155	155	155	43	0	0	100	100	99	61	40	35	0	0
October 2014	164	164	164	164	164	45	0	0	100	100	97	58	37	32	0	0
October 2015	173	173	173	173	173	48	0	0	100	100	93	55	34	30	0	0
October 2016	183	183	183	183	183	51	0	0	100	100	88	51	31	26	0	0
October 2017	193	193	193	193	193	53	0	0	100	95	82	46	27	23	0	0
October 2018	204	204	204	204	204	56	0	0	100	88	75	41	23	20	0	0
October 2019	216	216	216	216	216	60	0	0	100	81	68	36	20	16	0	0
October 2020	228	228	228	228	228	63	0	0	100	73	61	31	16	13	0	0
October 2021	241	241	241	241	241	66	0	0	100	65	54	26	13	10	0	0
October 2022	254	254	254	254	196	70	0	0	100	57	47	22	9	7	0	0
October 2023	269	269	269	269	132	74	0	0	100	50	40	17	6	4	0	0
October 2024	284	284	284	264	73	35	0	0	100	42	33	13	4	2	0	0
October 2025	300	300	300	181	17	0	0	0	100	34	27	9	1	0	0	0
October 2026	317	317	317	104	0	0	0	0	100	27	20	5	0	0	0	0
October 2027	334	334	294	32	0	0	0	0	100	20	14	2	0	0	0	0
October 2028	353	267	174	0	0	0	0	0	100	13	8	0	0	0	0	0
October 2029	373	131	61	0	0	0	0	0	100	6	3	0	0	0	0	0
October 2030	394	1	0	0	0	0	0	0	100	*	0	0	0	0	0	0
October 2031	417	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2032	440	0	0	0	0	0	0	0	87	0	0	0	0	0	0	0
October 2033	465	0	0	0	0	0	0	0	56	0	0	0	0	0	0	0
October 2034	487	0	0	0	0	0	0	0	23	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.4	23.8	23.1	20.6	18.3	10.9	0.1	0.1	28.2	18.1	16.6	10.4	7.1	6.4	1.7	0.5

Date	FZ Class								SJ and SU Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	112%	150%	175%	181%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	104	104	104	104	55	43	0	0	97	77	75	69	64	63	51	7
October 2007	109	109	109	109	21	0	0	0	97	77	74	61	54	52	31	0
October 2008	114	114	114	114	0	0	0	0	97	77	72	56	45	43	16	0
October 2009	118	118	118	118	0	0	0	0	97	77	71	51	39	36	6	0
October 2010	124	124	124	124	0	0	0	0	97	77	70	48	34	31	0	0
October 2011	129	129	129	129	0	0	0	0	97	77	69	45	31	28	0	0
October 2012	134	134	134	134	0	0	0	0	97	77	69	43	29	25	0	0
October 2013	140	140	140	140	0	0	0	0	97	77	68	42	27	24	0	0
October 2014	146	146	146	146	0	0	0	0	97	76	66	40	26	23	0	0
October 2015	153	153	153	153	0	0	0	0	97	73	64	38	24	21	0	0
October 2016	159	159	159	159	0	0	0	0	97	69	60	35	22	19	0	0
October 2017	166	166	166	166	0	0	0	0	97	65	56	32	19	16	0	0
October 2018	173	173	173	173	0	0	0	0	97	61	52	28	17	14	0	0
October 2019	181	181	181	181	0	0	0	0	97	56	47	25	14	12	0	0
October 2020	189	189	189	189	0	0	0	0	97	50	42	22	12	10	0	0
October 2021	197	197	197	197	0	0	0	0	97	45	37	18	9	7	0	0
October 2022	205	205	205	172	0	0	0	0	97	40	33	15	7	5	0	0
October 2023	214	214	214	137	0	0	0	0	97	34	28	12	5	4	0	0
October 2024	223	223	223	105	0	0	0	0	97	29	23	9	3	2	0	0
October 2025	233	233	211	74	0	0	0	0	97	24	19	7	1	*	0	0
October 2026	243	213	162	46	0	0	0	0	97	19	14	4	0	0	0	0
October 2027	254	158	116	19	0	0	0	0	97	14	10	2	0	0	0	0
October 2028	265	106	72	0	0	0	0	0	97	9	6	0	0	0	0	0
October 2029	276	56	30	0	0	0	0	0	97	5	3	0	0	0	0	0
October 2030	288	8	0	0	0	0	0	0	96	1	0	0	0	0	0	0
October 2031	301	0	0	0	0	0	0	0	79	0	0	0	0	0	0	0
October 2032	314	0	0	0	0	0	0	0	60	0	0	0	0	0	0	0
October 2033	327	0	0	0	0	0	0	0	39	0	0	0	0	0	0	0
October 2034	187	0	0	0	0	0	0	0	17	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	22.8	22.1	19.3	1.2	0.9	0.3	0.1	26.8	13.4	11.8	7.6	5.3	4.9	1.5	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	VA Class								VB Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	112%	150%	175%	181%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	93	93	93	93	93	93	93	56	100	100	100	100	100	100	100	100
October 2007	86	86	86	86	86	86	86	0	100	100	100	100	100	100	100	0
October 2008	78	78	78	78	78	78	78	0	100	100	100	100	100	100	100	0
October 2009	70	70	70	70	70	70	70	0	100	100	100	100	100	100	100	0
October 2010	61	61	61	61	61	61	0	0	100	100	100	100	100	100	38	0
October 2011	52	52	52	52	52	52	0	0	100	100	100	100	100	100	0	0
October 2012	42	42	42	42	42	42	0	0	100	100	100	100	100	100	0	0
October 2013	32	32	32	32	32	32	0	0	100	100	100	100	100	100	0	0
October 2014	22	22	22	22	22	22	0	0	100	100	100	100	100	100	0	0
October 2015	11	11	11	11	11	11	0	0	100	100	100	100	100	100	0	0
October 2016	0	0	0	0	0	0	0	0	100	100	100	100	100	100	0	0
October 2017	0	0	0	0	0	0	0	0	94	94	94	94	94	94	0	0
October 2018	0	0	0	0	0	0	0	0	88	88	88	88	88	88	0	0
October 2019	0	0	0	0	0	0	0	0	81	81	81	81	81	81	0	0
October 2020	0	0	0	0	0	0	0	0	75	75	75	75	75	75	0	0
October 2021	0	0	0	0	0	0	0	0	67	67	67	67	67	67	0	0
October 2022	0	0	0	0	0	0	0	0	60	60	60	60	60	60	0	0
October 2023	0	0	0	0	0	0	0	0	52	52	52	52	52	52	0	0
October 2024	0	0	0	0	0	0	0	0	44	44	44	44	44	44	0	0
October 2025	0	0	0	0	0	0	0	0	35	35	35	35	35	23	0	0
October 2026	0	0	0	0	0	0	0	0	26	26	26	26	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	17	17	17	17	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	7	7	7	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	6.0	3.8	1.0	18.0	18.0	18.0	17.9	17.5	17.4	5.0	1.1

Date	ZP Class								P Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	112%	150%	175%	181%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	105	105	105	105	105	105	105	105	100	100	100	100	100	100	100	100
October 2007	110	110	110	110	110	110	110	0	98	89	89	89	89	89	89	74
October 2008	116	116	116	116	116	116	116	0	97	79	79	79	79	79	79	51
October 2009	122	122	122	122	122	122	122	0	95	69	69	69	69	69	69	35
October 2010	128	128	128	128	128	128	128	0	93	60	60	60	60	60	60	24
October 2011	135	135	135	135	135	135	52	0	91	51	51	51	51	51	51	16
October 2012	142	142	142	142	142	142	2	0	89	43	43	43	43	43	43	11
October 2013	149	149	149	149	149	149	0	0	86	36	36	36	36	36	36	8
October 2014	157	157	157	157	157	157	0	0	84	29	29	29	29	29	29	5
October 2015	165	165	165	165	165	165	0	0	81	24	24	24	24	24	24	3
October 2016	173	173	173	173	173	173	0	0	78	20	20	20	20	20	20	2
October 2017	182	182	182	182	182	182	0	0	75	16	16	16	16	16	16	2
October 2018	191	191	191	191	191	191	0	0	71	13	13	13	13	13	13	1
October 2019	201	201	201	201	201	201	0	0	67	11	11	11	11	11	11	1
October 2020	211	211	211	211	211	211	0	0	63	9	9	9	9	9	9	*
October 2021	222	222	222	222	222	222	0	0	59	7	7	7	7	7	7	*
October 2022	234	234	234	234	234	234	0	0	54	5	5	5	5	5	5	*
October 2023	246	246	246	246	246	246	0	0	49	4	4	4	4	4	4	*
October 2024	258	258	258	258	258	258	0	0	43	3	3	3	3	3	3	*
October 2025	271	271	271	271	271	271	0	0	37	3	3	3	3	3	3	*
October 2026	285	285	285	285	282	248	0	0	31	2	2	2	2	2	2	*
October 2027	300	300	300	300	222	195	0	0	24	1	1	1	1	1	1	*
October 2028	315	315	315	281	168	147	0	0	17	1	1	1	1	1	1	*
October 2029	325	325	325	202	119	104	0	0	8	1	1	1	1	1	1	*
October 2030	325	325	265	129	76	66	0	0	*	*	*	*	*	*	*	*
October 2031	325	166	133	64	37	32	0	0	*	*	*	*	*	*	*	*
October 2032	325	12	10	5	3	2	0	0	*	*	*	*	*	*	*	*
October 2033	325	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	325	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	26.1	25.8	24.8	23.7	23.4	6.0	1.2	16.4	7.3	7.3	7.3	7.3	7.3	7.3	3.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

C Class									CW Class							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	112%	150%	175%	181%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	97	79	77	71	67	66	54	13	100	100	100	100	100	100	100	92
October 2007	97	79	75	64	57	55	36	0	100	100	100	100	100	100	100	0
October 2008	97	79	74	59	49	47	22	0	100	100	100	100	100	100	100	0
October 2009	97	79	73	54	43	40	12	0	100	100	100	100	100	100	100	0
October 2010	97	79	72	51	39	36	6	0	100	100	100	100	100	100	57	0
October 2011	97	79	71	49	36	33	2	0	100	100	100	100	100	100	16	0
October 2012	97	79	71	47	34	31	*	0	100	100	100	100	100	100	*	0
October 2013	97	79	70	46	33	29	0	0	100	100	100	100	100	100	0	0
October 2014	97	77	69	45	31	28	0	0	100	100	100	100	100	100	0	0
October 2015	97	75	66	42	29	26	0	0	100	100	100	100	100	100	0	0
October 2016	97	72	63	40	27	24	0	0	100	100	100	100	100	100	0	0
October 2017	97	68	59	37	25	22	0	0	100	100	100	100	100	100	0	0
October 2018	97	63	55	33	22	20	0	0	100	100	100	100	100	100	0	0
October 2019	97	59	51	30	20	18	0	0	100	100	100	100	100	100	0	0
October 2020	97	54	46	27	18	16	0	0	100	100	100	100	100	100	0	0
October 2021	97	49	42	24	16	14	0	0	100	100	100	100	100	100	0	0
October 2022	97	44	37	21	14	12	0	0	100	100	100	100	100	100	0	0
October 2023	97	39	33	18	12	10	0	0	100	100	100	100	100	100	0	0
October 2024	97	34	29	16	10	9	0	0	100	100	100	100	100	100	0	0
October 2025	97	29	24	13	8	7	0	0	100	100	100	100	100	94	0	0
October 2026	97	25	20	11	7	6	0	0	100	100	100	100	87	76	0	0
October 2027	97	20	17	9	5	5	0	0	100	100	100	100	68	60	0	0
October 2028	97	16	13	7	4	3	0	0	100	100	100	86	52	45	0	0
October 2029	97	12	9	5	3	2	0	0	100	100	100	62	37	32	0	0
October 2030	96	8	6	3	2	2	0	0	100	100	81	40	23	20	0	0
October 2031	80	4	3	1	1	1	0	0	100	51	41	20	11	10	0	0
October 2032	63	*	*	*	*	*	0	0	100	4	3	1	1	1	0	0
October 2033	43	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2034	22	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	14.3	12.8	8.8	6.6	6.1	1.8	0.6	29.9	26.1	25.8	24.6	23.3	22.9	5.3	1.1

KF Class									QA, QB, QI† and QC Classes							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	112%	150%	175%	181%	250%	500%	0%	100%	300%	400%	450%	600%	800%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
October 2006	96	72	69	63	59	59	50	8	98	91	78	78	78	77	63	
October 2007	96	72	67	55	48	48	30	0	96	82	59	59	59	48	32	
October 2008	96	71	65	49	40	40	16	0	94	73	44	44	44	30	17	
October 2009	96	71	63	44	33	33	5	0	92	65	32	32	32	19	8	
October 2010	96	71	62	41	28	28	2	0	90	57	23	23	23	12	4	
October 2011	95	71	61	38	24	24	1	0	88	50	16	16	16	7	2	
October 2012	95	71	60	36	22	22	*	0	85	43	12	12	12	5	1	
October 2013	95	70	59	34	21	21	0	0	82	36	8	8	8	3	*	
October 2014	95	68	57	32	19	19	0	0	79	29	6	6	6	2	*	
October 2015	94	64	54	30	17	18	0	0	76	23	4	4	4	1	0	
October 2016	94	60	50	27	14	15	0	0	73	17	3	3	3	*	0	
October 2017	94	55	46	23	12	13	0	0	69	11	2	2	2	*	0	
October 2018	93	50	42	20	9	11	0	0	65	5	1	1	1	0	0	
October 2019	93	45	37	16	6	9	0	0	60	1	1	1	1	0	0	
October 2020	93	40	32	13	4	7	0	0	56	*	*	*	*	0	0	
October 2021	92	34	27	9	1	4	0	0	51	*	*	*	*	0	0	
October 2022	92	29	22	6	*	2	0	0	45	0	0	0	0	0	0	
October 2023	91	23	17	3	*	*	0	0	40	0	0	0	0	0	0	
October 2024	91	18	12	0	*	*	0	0	33	0	0	0	0	0	0	
October 2025	90	12	8	0	*	*	0	0	27	0	0	0	0	0	0	
October 2026	90	7	3	0	0	0	0	0	19	0	0	0	0	0	0	
October 2027	89	2	0	0	0	0	0	0	11	0	0	0	0	0	0	
October 2028	89	0	0	0	0	0	0	0	3	0	0	0	0	0	0	
October 2029	88	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
October 2030	86	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
October 2031	64	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
October 2032	42	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
October 2033	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	25.0	11.3	9.7	5.9	4.1	4.3	1.6	0.6	14.9	6.4	3.4	3.4	3.4	2.6	1.8	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QZ Class								ZQ Class								F and S† Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	300%	400%	450%	600%	800%	0%	100%	300%	400%	450%	600%	800%	0%	100%	300%	400%	450%	600%	800%			
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100			
October 2006	105	105	105	105	105	105	105	105	105	104	66	48	0	0	99	93	82	76	74	65	54			
October 2007	110	110	110	110	110	110	110	110	110	105	45	17	0	0	99	86	66	57	53	41	28			
October 2008	116	116	116	116	116	116	116	116	116	106	34	3	0	0	98	80	54	43	38	26	14			
October 2009	122	122	122	122	122	122	122	122	122	106	31	*	0	0	97	74	43	32	27	16	7			
October 2010	128	128	128	128	128	128	128	128	128	101	29	*	0	0	96	68	35	24	20	10	4			
October 2011	135	135	135	135	135	135	135	135	135	93	25	*	0	0	95	63	28	18	14	6	2			
October 2012	142	142	142	142	142	142	142	142	142	83	22	*	0	0	94	58	22	13	10	4	1			
October 2013	149	149	149	149	149	149	149	149	149	72	18	*	0	0	92	53	18	10	7	3	*			
October 2014	157	157	157	157	157	157	157	157	157	62	15	*	0	0	91	49	14	7	5	2	*			
October 2015	165	165	165	165	165	165	88	165	165	52	12	*	0	0	89	44	11	5	4	1	*			
October 2016	173	173	173	173	173	173	44	173	173	44	9	*	0	0	88	40	9	4	3	1	*			
October 2017	182	182	182	182	182	182	22	182	182	36	7	*	0	0	86	37	7	3	2	*	*			
October 2018	191	191	191	191	191	162	11	191	191	29	6	*	0	0	84	33	6	2	1	*	*			
October 2019	201	201	201	201	201	99	6	201	193	24	4	*	0	0	82	30	4	2	1	*	*			
October 2020	211	211	211	211	211	60	3	211	173	19	3	*	0	0	79	27	3	1	1	*	*			
October 2021	222	222	222	222	222	36	1	222	155	15	3	*	0	0	77	24	3	1	*	*	*			
October 2022	234	201	201	201	201	22	1	234	137	12	2	*	0	0	74	21	2	1	*	*	*			
October 2023	246	136	136	136	136	13	*	246	120	9	1	*	0	0	71	18	2	*	*	*	*			
October 2024	258	91	91	91	91	8	*	258	104	7	1	*	0	0	67	16	1	*	*	*	*			
October 2025	271	60	60	60	60	4	*	271	88	5	1	*	0	0	64	13	1	*	*	*	*			
October 2026	285	38	38	38	38	3	*	285	73	4	1	*	0	0	59	11	1	*	*	*	*			
October 2027	300	24	24	24	24	1	*	300	59	3	*	*	0	0	55	9	*	*	*	*	*			
October 2028	315	14	14	14	14	1	*	315	46	2	*	*	0	0	50	7	*	*	*	*	*			
October 2029	7	7	7	7	7	*	*	298	34	1	*	*	0	0	45	5	*	*	*	*	*			
October 2030	3	3	3	3	3	*	*	259	22	1	*	*	0	0	39	3	*	*	*	*	*			
October 2031	1	1	1	1	1	*	*	216	11	*	*	*	0	0	32	2	*	*	*	*	0			
October 2032	0	0	0	0	0	*	*	169	5	*	*	*	0	0	25	1	*	*	*	*	0			
October 2033	0	0	0	0	0	0	0	118	0	0	0	0	0	0	18	0	0	0	0	0	0			
October 2034	0	0	0	0	0	0	0	61	0	0	0	0	0	0	9	0	0	0	0	0	0			
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Weighted Average Life (years)**	23.4	19.1	19.1	19.1	19.1	14.7	10.6	27.1	19.7	10.9	3.9	1.2	0.5	0.3	21.1	10.2	4.7	3.5	3.1	2.3	1.6			

Date	WA Class								WZ Class								ZW Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	300%	400%	450%	600%	800%	0%	100%	300%	400%	450%	600%	800%	0%	100%	300%	400%	450%	600%	800%			
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100			
October 2006	98	91	78	78	78	77	64	105	105	105	105	105	105	105	105	105	105	103	66	48	0	0		
October 2007	97	82	59	59	59	48	32	109	109	109	109	109	109	109	109	109	109	105	45	16	0	0		
October 2008	95	74	44	44	44	30	17	114	114	114	114	114	114	114	114	114	114	105	34	3	0	0		
October 2009	93	66	32	32	32	19	8	120	120	120	120	120	120	120	120	120	120	105	31	*	0	0		
October 2010	91	58	23	23	23	12	4	125	125	125	125	125	125	125	125	125	125	101	29	*	0	0		
October 2011	88	51	16	16	16	7	2	131	131	131	131	131	131	131	131	131	131	92	25	*	0	0		
October 2012	86	44	12	12	12	5	1	137	137	137	137	137	137	137	137	137	137	82	21	*	0	0		
October 2013	83	37	8	8	8	3	*	143	143	143	143	143	143	143	143	143	143	72	18	*	0	0		
October 2014	80	30	6	6	6	2	*	150	150	150	150	150	150	150	150	150	150	61	15	*	0	0		
October 2015	77	24	4	4	4	1	0	157	157	157	157	157	157	87	157	157	52	12	*	0	0			
October 2016	74	18	3	3	3	*	0	164	164	164	164	164	164	44	164	164	43	9	*	0	0			
October 2017	71	12	2	2	2	*	0	171	171	171	171	171	171	22	171	171	36	7	*	0	0			
October 2018	67	7	1	1	1	0	0	179	179	179	179	179	161	11	179	179	29	6	*	0	0			
October 2019	63	1	1	1	1	0	0	188	188	188	188	188	98	5	188	188	24	4	*	0	0			
October 2020	58	*	*	*	*	0	0	196	196	196	196	196	60	3	196	172	19	3	*	0	0			
October 2021	54	*	*	*	*	0	0	205	205	205	205	205	36	1	205	154	15	3	*	0	0			
October 2022	49	0	0	0	0	0	0	215	201	201	201	201	22	1	215	136	12	2	*	0	0			
October 2023	43	0	0	0	0	0	0	224	136	136	136	136	13	*	224	119	9	1	*	0	0			
October 2024	37	0	0	0	0	0	0	235	91	91	91	91	8	*	235	103	7	1	*	0	0			
October 2025	31	0	0	0	0	0	0	246	60	60	60	60	4	*	246	88	5	1	*	0	0			
October 2026	24	0	0	0	0	0	0	257	39	39	39	39	2	*	257	73	4	*	*	0	0			
October 2027	17	0	0	0	0	0	0	269	24	24	24	24	1	*	269	59	3	*	*	0	0			
October 2028	9	0	0	0	0	0	0	281	15	15	15	15	1	*	281	46	2	*	*	0	0			
October 2029	0	0	0	0	0	0	0	275	8	8	8	8	*	*	294	33	1	*	*	0	0			
October 2030	0	0	0	0	0	0	0	4	4	4	4	4	*	*	257	22	1	*	*	0	0			
October 2031	0	0	0	0	0	0	0	2	2	2	2	2	*	*	215	11	*	*	*	0	0			
October 2032	0	0	0	0	0	0	0	1	1	1	1	1	*	*	168	5	*	*	*	0	0			
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	117	0	0	0	0	0	0			
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	61	0	0	0	0	0	0			
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0			
Weighted Average Life (years)**	15.4	6.5	3.4	3.4	3.4	2.6	1.8	24.1	19.3	19.3	19.3	19.3	14.8	10.7	27.3	20.0	10.9	3.9	1.2	0.5	0.3			

Date	TA, TM, TN, TP, IL† and TQ Classes									TB, TG, IT† and TH Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	212%	250%	263%	275%	300%	500%	0%	100%	125%	212%	250%	263%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2007	96	67	67	67	67	67	67	67	51	100	100	100	100	100	100	100	100	100
October 2008	91	35	35	35	35	35	35	35	0	100	100	100	100	100	100	100	100	78
October 2009	86	6	6	6	6	6	6	6	0	100	100	100	100	100	100	100	100	24
October 2010	81	0	0	0	0	0	0	0	0	100	76	76	76	76	76	76	76	0
October 2011	75	0	0	0	0	0	0	0	0	100	48	48	48	48	48	48	48	0
October 2012	68	0	0	0	0	0	0	0	0	100	21	21	21	21	21	21	21	0
October 2013	61	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2014	54	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2015	46	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2016	37	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2017	27	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2018	17	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2019	6	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2020	0	0	0	0	0	0	0	0	0	93	0	0	0	0	0	0	0	0
October 2021	0	0	0	0	0	0	0	0	0	78	0	0	0	0	0	0	0	0
October 2022	0	0	0	0	0	0	0	0	0	63	0	0	0	0	0	0	0	0
October 2023	0	0	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0	0
October 2024	0	0	0	0	0	0	0	0	0	27	0	0	0	0	0	0	0	0
October 2025	0	0	0	0	0	0	0	0	0	7	0	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.0	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.0	17.7	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.6

Date	TI†, TO and TC Classes									TD Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	212%	250%	263%	275%	300%	500%	0%	100%	125%	212%	250%	263%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	100	100	100	83	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	100	100	100	100	100	49	100	100	100	100	100	100	100	100	100
October 2012	100	100	100	100	100	100	100	100	25	100	100	100	100	100	100	100	100	100
October 2013	100	97	97	97	97	97	97	97	9	100	100	100	100	100	100	100	100	100
October 2014	100	72	72	72	72	72	72	72	0	100	100	100	100	100	100	100	100	93
October 2015	100	52	52	52	52	52	52	52	0	100	100	100	100	100	100	100	100	63
October 2016	100	36	36	36	36	36	36	36	0	100	100	100	100	100	100	100	100	42
October 2017	100	23	23	23	23	23	23	23	0	100	100	100	100	100	100	100	100	29
October 2018	100	13	13	13	13	13	13	13	0	100	100	100	100	100	100	100	100	19
October 2019	100	4	4	4	4	4	4	4	0	100	100	100	100	100	100	100	100	13
October 2020	100	0	0	0	0	0	0	0	0	100	91	91	91	91	91	91	91	8
October 2021	100	0	0	0	0	0	0	0	0	100	70	70	70	70	70	70	70	6
October 2022	100	0	0	0	0	0	0	0	0	100	54	54	54	54	54	54	54	4
October 2023	100	0	0	0	0	0	0	0	0	100	41	41	41	41	41	41	41	2
October 2024	100	0	0	0	0	0	0	0	0	100	30	30	30	30	30	30	30	2
October 2025	100	0	0	0	0	0	0	0	0	100	22	22	22	22	22	22	22	1
October 2026	81	0	0	0	0	0	0	0	0	100	16	16	16	16	16	16	16	1
October 2027	49	0	0	0	0	0	0	0	0	100	11	11	11	11	11	11	11	*
October 2028	15	0	0	0	0	0	0	0	0	100	8	8	8	8	8	8	8	*
October 2029	0	0	0	0	0	0	0	0	0	14	5	5	5	5	5	5	5	*
October 2030	0	0	0	0	0	0	0	0	0	3	3	3	3	3	3	3	3	*
October 2031	0	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	1	*
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.0	10.5	10.5	10.5	10.5	10.5	10.5	10.5	6.2	23.9	18.1	18.1	18.1	18.1	18.1	18.1	18.1	11.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DL Class									FQ, SQ†, SR, DE and DA Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	212%	250%	263%	275%	300%	500%	0%	100%	125%	212%	250%	263%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	89	*	*	*	*	*	*	*	*	100	100	75	75	75	75	75	75	75
October 2007	89	0	0	0	0	0	0	0	0	100	100	54	54	54	54	54	54	0
October 2008	89	0	0	0	0	0	0	0	0	100	100	37	37	37	37	37	37	0
October 2009	89	0	0	0	0	0	0	0	0	100	100	23	23	23	23	23	23	0
October 2010	89	0	0	0	0	0	0	0	0	100	100	12	12	12	12	12	12	0
October 2011	89	0	0	0	0	0	0	0	0	100	100	4	4	4	4	4	4	0
October 2012	89	0	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0
October 2013	89	0	0	0	0	0	0	0	0	100	93	0	0	0	0	0	0	0
October 2014	89	0	0	0	0	0	0	0	0	100	76	0	0	0	0	0	0	0
October 2015	89	0	0	0	0	0	0	0	0	100	52	0	0	0	0	0	0	0
October 2016	89	0	0	0	0	0	0	0	0	100	24	0	0	0	0	0	0	0
October 2017	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2018	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2019	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2020	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2021	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2022	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2023	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2024	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2025	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2026	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2027	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2028	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2029	89	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2030	18	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	20	0	0	0	0	0	0	0	0
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.0	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	25.7	10.0	2.6	2.6	2.6	2.6	2.6	2.6	1.3

Date	SX, FD, SY and CH Classes									ZT Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	212%	250%	263%	275%	300%	500%	0%	100%	125%	212%	250%	263%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	100	100	100	79	72	72	71	71	28	106	106	106	106	0	0	0	0	0
October 2007	100	100	100	62	49	49	44	40	0	112	112	112	112	0	0	0	0	0
October 2008	100	100	100	50	32	32	26	19	0	118	118	118	118	0	0	0	0	0
October 2009	99	99	99	41	21	20	13	6	0	125	125	125	125	0	0	0	0	0
October 2010	99	99	99	35	14	12	5	0	0	132	132	132	132	0	0	0	0	0
October 2011	99	99	99	31	10	8	2	0	0	139	139	139	139	0	0	0	0	0
October 2012	99	99	99	29	9	7	1	0	0	147	147	147	147	0	0	0	0	0
October 2013	99	99	96	26	7	6	0	0	0	155	155	155	155	0	0	0	0	0
October 2014	99	99	91	22	5	4	0	0	0	164	164	164	164	0	0	0	0	0
October 2015	98	98	85	18	3	3	0	0	0	173	173	173	173	0	0	0	0	0
October 2016	98	98	78	14	*	1	0	0	0	183	183	183	183	0	0	0	0	0
October 2017	98	96	70	10	0	0	0	0	0	193	193	193	193	0	0	0	0	0
October 2018	98	87	62	6	0	0	0	0	0	204	204	204	204	0	0	0	0	0
October 2019	97	78	54	2	0	0	0	0	0	216	216	216	216	0	0	0	0	0
October 2020	97	69	47	0	0	0	0	0	0	228	228	228	176	0	0	0	0	0
October 2021	97	60	39	0	0	0	0	0	0	241	241	241	36	0	0	0	0	0
October 2022	97	50	31	0	0	0	0	0	0	254	254	254	0	0	0	0	0	0
October 2023	96	41	24	0	0	0	0	0	0	269	269	269	0	0	0	0	0	0
October 2024	96	33	17	0	0	0	0	0	0	284	284	284	0	0	0	0	0	0
October 2025	96	24	10	0	0	0	0	0	0	300	300	300	0	0	0	0	0	0
October 2026	95	16	4	0	0	0	0	0	0	317	317	317	0	0	0	0	0	0
October 2027	95	8	0	0	0	0	0	0	0	334	334	240	0	0	0	0	0	0
October 2028	94	1	0	0	0	0	0	0	0	353	353	3	0	0	0	0	0	0
October 2029	94	0	0	0	0	0	0	0	0	373	65	0	0	0	0	0	0	0
October 2030	94	0	0	0	0	0	0	0	0	394	0	0	0	0	0	0	0	0
October 2031	93	0	0	0	0	0	0	0	0	417	0	0	0	0	0	0	0	0
October 2032	70	0	0	0	0	0	0	0	0	440	0	0	0	0	0	0	0	0
October 2033	40	0	0	0	0	0	0	0	0	465	0	0	0	0	0	0	0	0
October 2034	7	0	0	0	0	0	0	0	0	491	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	17.1	14.6	4.8	2.7	2.6	2.1	1.9	0.8	29.4	23.7	22.4	15.5	0.1	0.1	0.1	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

DS†, JS, DF and PO Classes										MF, MS and MA Classes								
Date	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	212%	250%	263%	275%	300%	500%	0%	100%	125%	212%	250%	263%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	100	100	100	100	100	81	67	33	0	100	100	100	80	71	68	65	60	13
October 2007	100	100	100	100	100	69	67	33	0	100	100	100	64	50	45	40	31	0
October 2008	100	100	100	100	100	67	67	33	0	100	100	100	53	34	28	22	11	0
October 2009	100	100	100	100	100	67	67	33	0	100	100	100	45	23	17	10	0	0
October 2010	100	100	100	100	100	67	67	21	0	100	100	100	39	17	10	3	0	0
October 2011	100	100	100	100	100	67	67	2	0	100	100	100	36	13	6	0	0	0
October 2012	100	100	100	100	100	67	67	0	0	100	100	100	34	12	5	0	0	0
October 2013	100	100	100	100	100	67	66	0	0	100	100	97	31	10	3	0	0	0
October 2014	100	100	100	100	100	67	59	0	0	100	100	93	28	8	2	0	0	0
October 2015	100	100	100	100	100	67	53	0	0	100	100	87	24	6	*	0	0	0
October 2016	100	100	100	100	100	67	46	0	0	100	100	81	21	4	0	0	0	0
October 2017	100	100	100	100	89	63	40	0	0	100	98	74	17	2	0	0	0	0
October 2018	100	100	100	100	78	54	35	0	0	100	90	67	13	0	0	0	0	0
October 2019	100	100	100	100	67	46	29	0	0	100	82	59	10	0	0	0	0	0
October 2020	100	100	100	100	56	39	25	0	0	100	73	52	7	0	0	0	0	0
October 2021	100	100	100	100	47	33	21	0	0	100	65	45	4	0	0	0	0	0
October 2022	100	100	100	88	39	27	17	0	0	100	56	38	1	0	0	0	0	0
October 2023	100	100	100	73	32	22	14	0	0	100	48	31	0	0	0	0	0	0
October 2024	100	100	100	60	26	18	11	0	0	100	40	25	0	0	0	0	0	0
October 2025	100	100	100	49	21	14	9	0	0	100	32	19	0	0	0	0	0	0
October 2026	100	100	100	38	16	11	7	0	0	100	25	14	0	0	0	0	0	0
October 2027	100	100	100	29	12	8	5	0	0	100	18	8	0	0	0	0	0	0
October 2028	100	100	100	21	9	6	3	0	0	100	11	3	0	0	0	0	0	0
October 2029	100	100	72	15	6	4	2	0	0	100	5	0	0	0	0	0	0	0
October 2030	100	70	46	9	3	2	1	0	0	100	0	0	0	0	0	0	0	0
October 2031	100	34	22	4	2	1	1	0	0	100	0	0	0	0	0	0	0	0
October 2032	100	0	0	0	0	0	0	0	0	79	0	0	0	0	0	0	0	0
October 2033	100	0	0	0	0	0	0	0	0	51	0	0	0	0	0	0	0	0
October 2034	100	0	0	0	0	0	0	0	0	20	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	25.6	24.9	20.4	16.6	11.5	9.6	2.1	0.1	28.0	18.0	15.5	5.6	3.0	2.3	1.9	1.5	0.6

Date	MB Class									O Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	125%	212%	250%	263%	275%	300%	500%	0%	100%	125%	212%	250%	263%	275%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2007	100	100	100	100	100	100	100	100	100	0	98	88	88	88	88	88	88	82
October 2008	100	100	100	100	100	100	100	100	100	0	97	77	77	77	77	77	77	56
October 2009	100	100	100	100	100	100	100	84	0	95	66	66	66	66	66	66	66	39
October 2010	100	100	100	100	100	100	100	26	0	93	56	56	56	56	56	56	56	27
October 2011	100	100	100	100	100	100	98	2	0	91	46	46	46	46	46	46	46	18
October 2012	100	100	100	100	100	100	90	0	0	88	38	38	38	38	38	38	38	12
October 2013	100	100	100	100	100	100	83	0	0	86	30	30	30	30	30	30	30	8
October 2014	100	100	100	100	100	100	75	0	0	83	24	24	24	24	24	24	24	6
October 2015	100	100	100	100	100	100	67	0	0	80	19	19	19	19	19	19	19	4
October 2016	100	100	100	100	100	91	59	0	0	77	15	15	15	15	15	15	15	3
October 2017	100	100	100	100	100	79	51	0	0	74	12	12	12	12	12	12	12	2
October 2018	100	100	100	100	98	68	44	0	0	70	9	9	9	9	9	9	9	1
October 2019	100	100	100	100	84	58	37	0	0	66	7	7	7	7	7	7	7	1
October 2020	100	100	100	100	71	49	31	0	0	61	6	6	6	6	6	6	6	1
October 2021	100	100	100	100	60	41	26	0	0	57	4	4	4	4	4	4	4	*
October 2022	100	100	100	100	50	34	21	0	0	51	3	3	3	3	3	3	3	*
October 2023	100	100	100	93	41	28	17	0	0	46	3	3	3	3	3	3	3	*
October 2024	100	100	100	76	33	22	14	0	0	40	2	2	2	2	2	2	2	*
October 2025	100	100	100	61	26	17	11	0	0	33	1	1	1	1	1	1	1	*
October 2026	100	100	100	48	20	13	8	0	0	26	1	1	1	1	1	1	1	*
October 2027	100	100	100	37	15	10	6	0	0	18	1	1	1	1	1	1	1	*
October 2028	100	100	100	27	11	7	4	0	0	10	*	*	*	*	*	*	*	*
October 2029	100	100	91	19	7	5	3	0	0	1	*	*	*	*	*	*	*	*
October 2030	100	89	58	11	4	3	2	0	0	*	*	*	*	*	*	*	*	*
October 2031	100	43	28	5	2	1	1	0	0	*	*	*	*	*	*	*	*	*
October 2032	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	25.9	25.3	21.3	17.8	15.8	13.0	4.7	1.4	15.9	6.6	6.6	6.6	6.6	6.6	6.6	6.6	4.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	D Class									KA Class								KA Class	
	PSA Prepayment Assumption									PSA Prepayment Assumption								CPR Prepayment Assumption	
	0%	100%	125%	212%	250%	263%	275%	300%	500%	0%	100%	155%	180%	250%	251%	252%	500%	12.3%	12.4%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	98	82	79	67	61	60	58	54	26	92	92	67	67	67	67	99	12	67	99
October 2007	98	82	76	54	45	42	40	34	0	83	83	40	40	40	40	99	0	40	99
October 2008	98	82	74	45	34	30	26	19	0	74	74	20	20	20	20	49	0	20	99
October 2009	98	82	72	38	25	21	17	10	0	64	64	7	7	7	7	15	0	7	85
October 2010	98	82	70	33	20	15	11	4	0	54	54	0	0	0	0	0	0	0	68
October 2011	98	82	69	30	16	12	8	1	0	43	43	0	0	0	0	0	0	0	60
October 2012	98	82	68	28	15	11	7	0	0	32	32	0	0	0	0	0	0	0	57
October 2013	98	81	67	27	14	10	6	0	0	20	20	0	0	0	0	0	0	0	57
October 2014	98	79	64	25	12	9	6	0	0	8	8	0	0	0	0	0	0	0	55
October 2015	98	76	61	22	11	8	5	0	0	0	0	0	0	0	0	0	0	0	52
October 2016	98	72	57	20	10	7	5	0	0	0	0	0	0	0	0	0	0	0	49
October 2017	98	67	52	18	9	6	4	0	0	0	0	0	0	0	0	0	0	0	45
October 2018	98	62	48	16	8	5	3	0	0	0	0	0	0	0	0	0	0	0	41
October 2019	98	57	44	14	6	4	3	0	0	0	0	0	0	0	0	0	0	0	36
October 2020	98	52	39	12	6	4	2	0	0	0	0	0	0	0	0	0	0	0	32
October 2021	98	47	35	10	5	3	2	0	0	0	0	0	0	0	0	0	0	0	28
October 2022	98	42	31	9	4	3	2	0	0	0	0	0	0	0	0	0	0	0	24
October 2023	98	37	27	7	3	2	1	0	0	0	0	0	0	0	0	0	0	0	20
October 2024	98	32	23	6	3	2	1	0	0	0	0	0	0	0	0	0	0	0	16
October 2025	98	27	19	5	2	1	1	0	0	0	0	0	0	0	0	0	0	0	13
October 2026	98	23	16	4	2	1	1	0	0	0	0	0	0	0	0	0	0	0	10
October 2027	98	19	13	3	1	1	*	0	0	0	0	0	0	0	0	0	0	0	7
October 2028	98	14	10	2	1	1	*	0	0	0	0	0	0	0	0	0	0	0	5
October 2029	98	11	7	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	3
October 2030	86	7	5	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	1
October 2031	71	3	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
October 2032	55	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.8	14.4	11.8	5.5	3.6	3.1	2.6	1.7	0.7	5.2	5.2	1.9	1.9	1.9	1.9	3.1	0.9	1.9	11.1

Date	NZ Class									NZ Class		OZ Class								OZ Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption		PSA Prepayment Assumption								CPR Prepayment Assumption	
	0%	100%	155%	180%	250%	251%	252%	500%		12.3%	12.4%	0%	100%	155%	180%	250%	251%	252%	500%	12.3%	12.4%
Initial Percent	100	100	100	100	100	100	100	100		100	100	100	100	100	100	100	100	100	100	100	100
October 2006	105	105	104	94	65	65	47	0		79	61	105	105	105	105	105	105	0	0	105	0
October 2007	110	110	107	88	37	36	1	0		65	30	110	110	110	110	110	110	0	0	110	0
October 2008	116	116	108	83	17	16	0	0		55	7	116	116	116	116	116	116	0	0	116	0
October 2009	122	122	109	79	3	2	0	0		48	0	122	122	122	122	122	122	0	0	122	0
October 2010	128	128	108	75	0	0	0	0		42	0	128	128	127	127	0	0	0	0	127	0
October 2011	135	135	105	70	0	0	0	0		36	0	135	135	127	127	0	0	0	0	127	0
October 2012	142	142	104	69	0	0	0	0		35	0	142	142	127	127	0	0	0	0	127	0
October 2013	149	149	104	68	0	0	0	0		34	0	149	149	127	127	0	0	0	0	127	0
October 2014	157	157	101	65	0	0	0	0		33	0	157	157	127	127	0	0	0	0	127	0
October 2015	162	162	96	62	0	0	0	0		31	0	162	162	127	127	0	0	0	0	127	0
October 2016	162	162	90	58	0	0	0	0		29	0	162	162	127	127	0	0	0	0	127	0
October 2017	162	162	83	53	0	0	0	0		26	0	162	162	127	127	0	0	0	0	127	0
October 2018	161	161	76	48	0	0	0	0		23	0	162	162	127	127	0	0	0	0	127	0
October 2019	161	151	69	42	0	0	0	0		20	0	162	162	127	127	0	0	0	0	127	0
October 2020	161	139	62	37	0	0	0	0		18	0	162	162	127	127	0	0	0	0	127	0
October 2021	161	126	54	32	0	0	0	0		15	0	162	162	127	127	0	0	0	0	127	0
October 2022	161	113	47	28	0	0	0	0		12	0	162	162	127	127	0	0	0	0	127	0
October 2023	161	101	41	23	0	0	0	0		10	0	162	162	127	127	0	0	0	0	127	0
October 2024	161	88	34	19	0	0	0	0		7	0	162	162	127	127	0	0	0	0	127	0
October 2025	161	75	28	15	0	0	0	0		5	0	162	162	127	127	0	0	0	0	127	0
October 2026	161	63	22	11	0	0	0	0		3	0	162	162	127	127	0	0	0	0	127	0
October 2027	161	52	17	8	0	0	0	0		1	0	162	162	127	127	0	0	0	0	127	0
October 2028	161	40	12	5	0	0	0	0		0	0	162	162	127	127	0	0	0	0	112	0
October 2029	161	29	8	2	0	0	0	0		0	0	162	162	127	127	0	0	0	0	64	0
October 2030	161	19	3	0	0	0	0	0		0	0	162	162	127	109	0	0	0	0	22	0
October 2031	161	9	0	0	0	0	0	0		0	0	162	162	115	36	0	0	0	0	0	0
October 2032	117	0	0	0	0	0	0	0		0	0	162	147	3	0	0	0	0	0	0	0
October 2033	62	0	0	0	0	0	0	0		0	0	162	0	0	0	0	0	0	0	0	0
October 2034	3	0	0	0	0	0	0	0		0	0	162	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	19.8	16.2	11.9	1.7	1.7	1.0	0.4		6.8	1.5	29.1	27.3	26.5	25.7	4.6	4.4	0.1	0.1	24.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	Z Class								Z Class		IV†, BD and BC Classes				
	PSA Prepayment Assumption								CPR Prepayment Assumption		PSA Prepayment Assumption				
	0%	100%	155%	180%	250%	251%	252%	500%	12.3%	12.4%	0%	100%	276%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	105	105	105	105	105	105	105	104	105	105	100	100	100	100	100
October 2007	110	110	110	110	110	110	110	0	110	110	100	100	100	100	100
October 2008	116	116	116	116	116	116	116	0	116	116	100	100	100	100	74
October 2009	122	122	122	122	122	122	122	0	122	122	98	92	82	76	26
October 2010	128	128	127	127	0	0	0	0	127	128	87	60	42	37	0
October 2011	135	135	127	127	0	0	0	0	127	135	76	37	12	8	0
October 2012	142	142	127	127	0	0	0	0	127	142	65	21	1	0	0
October 2013	149	149	127	127	0	0	0	0	127	149	55	11	*	0	0
October 2014	157	157	127	127	0	0	0	0	127	157	45	5	0	0	0
October 2015	162	162	127	127	0	0	0	0	127	165	36	2	0	0	0
October 2016	162	162	127	127	0	0	0	0	127	173	27	1	0	0	0
October 2017	162	162	127	127	0	0	0	0	127	182	19	*	0	0	0
October 2018	162	162	127	127	0	0	0	0	127	191	13	*	0	0	0
October 2019	162	162	127	127	0	0	0	0	127	201	8	0	0	0	0
October 2020	162	162	127	127	0	0	0	0	127	211	4	0	0	0	0
October 2021	162	162	127	127	0	0	0	0	127	222	2	0	0	0	0
October 2022	162	162	127	127	0	0	0	0	127	234	*	0	0	0	0
October 2023	162	162	127	127	0	0	0	0	127	246	*	0	0	0	0
October 2024	162	162	127	127	0	0	0	0	127	258	0	0	0	0	0
October 2025	162	162	127	127	0	0	0	0	127	271	0	0	0	0	0
October 2026	162	162	127	127	0	0	0	0	127	285	0	0	0	0	0
October 2027	162	162	127	127	0	0	0	0	127	300	0	0	0	0	0
October 2028	162	162	127	127	0	0	0	0	127	315	0	0	0	0	0
October 2029	162	162	127	127	0	0	0	0	127	331	0	0	0	0	0
October 2030	162	162	127	127	0	0	0	0	127	348	0	0	0	0	0
October 2031	162	162	127	127	0	0	0	0	0	0	0	0	0	0	0
October 2032	162	162	127	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	162	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	162	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	27.5	27.1	26.6	4.8	4.7	4.7	1.1	25.6	25.5	8.9	5.8	4.9	4.7	3.6

Date	IW†, BN and BM Classes					BQ Class					BA, IY† and BE Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	276%	350%	500%	0%	100%	276%	350%	500%	0%	100%	276%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2006	97	86	70	63	50	100	100	100	100	100	98	89	77	72	62
October 2007	93	72	45	35	15	100	100	100	100	100	95	79	59	51	36
October 2008	89	60	25	12	0	100	100	100	100	100	92	70	44	34	19
October 2009	86	50	14	3	0	100	100	100	100	100	89	61	31	22	7
October 2010	85	50	14	3	0	100	100	100	100	91	85	52	21	12	0
October 2011	83	47	13	3	0	100	100	100	100	60	82	45	13	4	0
October 2012	82	43	8	0	0	100	100	100	92	40	78	37	6	0	0
October 2013	79	37	1	0	0	100	100	100	68	26	73	30	1	0	0
October 2014	76	30	0	0	0	100	100	81	49	17	69	24	0	0	0
October 2015	73	23	0	0	0	100	100	61	35	11	63	18	0	0	0
October 2016	68	16	0	0	0	100	100	45	25	7	58	12	0	0	0
October 2017	63	9	0	0	0	100	100	33	17	4	52	7	0	0	0
October 2018	56	2	0	0	0	100	100	23	11	2	45	2	0	0	0
October 2019	49	0	0	0	0	100	83	16	7	1	38	0	0	0	0
October 2020	40	0	0	0	0	100	58	10	4	1	31	0	0	0	0
October 2021	30	0	0	0	0	100	34	5	2	*	23	0	0	0	0
October 2022	18	0	0	0	0	100	12	2	1	*	14	0	0	0	0
October 2023	5	0	0	0	0	100	0	0	0	0	4	0	0	0	0
October 2024	0	0	0	0	0	64	0	0	0	0	0	0	0	0	0
October 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.3	5.8	2.4	1.7	1.1	19.3	15.4	11.3	9.7	7.1	11.4	5.8	3.0	2.5	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the

taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the Principal Only Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	181% PSA
2	400% PSA
3	263% PSA
4	180% PSA
5	276% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount—Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about September 20, 2005. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates—Treatment of Excess Inclusions*” and “—*Foreign Investors—Residual Certificates*” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. The ownership interest represented by RCR Certificates will be one of two types. A Certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying REMIC Certificates. A Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

The GK, GI, GM, QB, QI, QC, TG, TH, IT, TM, IL, TN, TP and TQ Classes are Strip RCR Classes. The other RCR Classes are Combination RCR Classes.

Strip RCR Classes. The tax consequences to a beneficial owner of a Strip RCR Certificate will be determined under section 1286 of the Code, except as discussed below. Under section 1286, a beneficial owner of a Strip RCR Certificate will be treated as owning “stripped bonds” to the extent of its share of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying REMIC Certificates. If a Strip RCR Certificate entitles the holder to payments of principal and interest on an underlying REMIC Certificate, the IRS could contend that the Strip RCR Certificate should be treated (i) as an interest in the underlying REMIC Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on the underlying REMIC Certificate, and (ii) with respect to the remainder, as an installment obligation consisting of “stripped bonds” to the extent of its share of principal payments or “stripped coupons” to the extent of its share of interest payments. For purposes of information reporting, however, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument, regardless of whether it entitles the holder to payments of principal and interest. You should consult your own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

Under section 1286, the beneficial owner of a Strip RCR Certificate must treat the Strip RCR Certificate as a debt instrument originally issued on the date the owner acquires it and as having OID equal to the excess, if any, of its “stated redemption price at maturity” over the price paid by the owner to acquire it. The stated redemption price at maturity for a Strip RCR Certificate is determined in the same manner as described with respect to Regular Certificates under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus.

If a Strip RCR Certificate has OID, the beneficial owner must include the OID in its ordinary income for federal income tax purposes as the OID accrues, which may be prior to the receipt of the cash attributable to that income. Although the matter is not entirely clear, a beneficial owner should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price. For a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time the Strip RCR Certificate is acquired or would be the original Prepayment Assumption for the underlying REMIC Certificates. For purposes of information reporting, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption. You should consult your own tax advisors regarding the proper method for accruing OID on a Strip RCR Certificate.

The rules of section 1286 of the Code also apply if (i) a beneficial owner of REMIC Certificates exchanges them for Strip RCR Certificates, (ii) the beneficial owner sells some, but not all, of the Strip RCR Certificates, and (iii) the combination of retained Strip RCR Certificates cannot be exchanged for the related REMIC Certificates. As of the date of such a sale, the beneficial owner must allocate its basis in the REMIC Certificates between the part of the REMIC Certificates underlying the Strip RCR Certificates sold and the part of the REMIC Certificates underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis

allocated to the retained Certificates, and the beneficial owner must then accrue any OID with respect to the retained Certificates as described above. Section 1286 does not apply, however, if a beneficial owner exchanges REMIC Certificates for the related RCR Certificates and retains all the RCR Certificates, see “—*Exchanges*” below.

Upon the sale of a Strip RCR Certificate, a beneficial owner will realize gain or loss on the sale in an amount equal to the difference between the amount realized and its adjusted basis in the Certificate. The owner’s adjusted basis generally is equal to the owner’s cost of the Certificate (or portion of the cost of REMIC Certificates allocable to the RCR Certificate), increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium. If the beneficial owner holds the Certificate as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Sales and Other Dispositions of Regular Certificates” in the REMIC Prospectus.

Although the matter is not free from doubt, if a beneficial owner acquires in one transaction (other than an exchange described under “—*Taxation of Beneficial Owners of RCR Certificates—Exchanges*”) a combination of Strip RCR Certificates that may be exchanged for underlying REMIC Certificates, the owner should be treated as owning the underlying REMIC Certificates, in which case section 1286 would not apply. If a beneficial owner acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument. You should consult your tax advisors regarding the proper treatment of Strip RCR Certificates in this regard. For the treatment of Strip RCR Certificates received in exchange for REMIC Certificates, see “—*Exchanges*” below.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—*Taxation of Beneficial Owners of Regular Certificates*” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. The Group 1 and Group 3 MBS will be provided by Fannie Mae. We will sell the Group 1 and Group 3 Classes (other than the GA, GB, DI, DO, GD, TA, TB, TI, TO and TD Classes) to UBS Securities LLC (the “Dealer”) for cash proceeds estimated to be approximately \$771,571,247. We are obligated to deliver the Group 2, Group 4 and Group 5 Classes and the R and RL Classes to the Dealer in exchange for the Group 2 and Group 5 MBS and the Group 4 Underlying REMIC Certificates.

The Dealer proposes to offer the Certificates (other than the GA, GB, DI, DO, GD, TA, TB, TI, TO and TD Classes) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers. The GA, GB, DI, DO, GD, TA, TB, TI, TO and TD Classes initially will be retained by Fannie Mae.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1, 2, 3 or 5 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related Trust MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The Trust MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3 or 5 Class bears to the aggregate original principal balance of all Group 1, 2, 3 or 5 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Group 4 Underlying REMIC Certificates

Underlying REMIC Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance of Class	October 2005 Class Factor	Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC %	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2005-023	JB	March 2005	31394C3X8	5.0%	FIX	January 2035	SC/PT	\$33,731,410	0.85228779	\$23,208,998	(3)	(3)	(3)
2005-023	VX	March 2005	31394C3A8	(2)	INV/T	January 2035	SC/PT	\$24,093,864	0.85228779	\$ 3,036,580	(3)	(3)	(3)
2005-023	HX	March 2005	31394C3B6	(2)	FLT/T	January 2035	SC/PT	\$ 9,637,546	0.85228779	\$ 1,214,632	(3)	(3)	(3)

(1) See “Description of the Certificates—Definitions and Abbreviations” in the REMIC Prospectus.

(2) These Classes bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying REMIC Disclosure Document.

(3) The Group 4 Underlying REMIC Certificates are backed by the following Fannie Mae certificate.

Class	Interest Type	Principal Type	Approximate Weighted Average WAC	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)
2004-101-JB-RCR Certificate	FIX	NSJ/TAC/AD	5.539%	333	24

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 1								
GA	\$199,666,000	P	\$640,739,000	5.00%	FIX	PAC	31394URT1	November 2035
GB	216,684,000							
DI	174,013,000 (4)							
DO	174,013,000							
GD	50,376,000							
Recombination 2								
DI	174,013,000 (4)	GC	174,013,000	5.00	FIX	PAC	31394URU8	December 2034
DO	174,013,000							
Recombination 3								
GA	199,666,000	GK GI	199,666,000 9,983,300 (4)	4.75 5.00	FIX FIX/IO	PAC NTL	31394URZ7 31394USA1	May 2023 May 2023
Recombination 4								
GA	199,666,000	GM GI	199,666,000 19,966,600 (4)	4.50 5.00	FIX FIX/IO	PAC NTL	31394USB9 31394USA1	May 2023 May 2023
Recombination 5								
CS	49,899,333 (4)	C (5)	359,261,000	5.00	FIX	SUP	31394URV6	November 2035
CO	24,949,667							
SH	9,870,333							
FX	128,863,579							
US	177,863,579 (4)							
SN	86,578,863							
ZB	9,874,830							
GO	20,467,728							
KF	50,000,000							
FZ	97,561							
SJ	1,000,000							
SU	248,780							
VA	6,079,496							
VB	12,838,291							
ZP	8,391,872							
Recombination 6								
CS	49,899,333 (4)	SP	24,949,667	(6)	INV	PAC	31394URX2	November 2035
CO	24,949,667							
Recombination 7								
FX	128,863,579	FN	128,863,579	(6)	FLT	CPT	31394URY0	November 2035
US	128,863,579 (4)							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 8								
VA	\$ 6,079,496	CW(7)	\$ 27,309,659	5.00%	FIX	SUP	31394URW4	November 2035
VB	12,838,291							
ZP	8,391,872							
Recombination 9								
QA	26,548,559	QB QI	26,548,559 1,021,098 (4)	4.75 6.50	FIX FIX/IO	PAC/AD NTL	31394USC7 31394USD5	November 2035 November 2035
Recombination 10								
QA	26,548,559	QC QI	26,548,559 2,042,196 (4)	4.50 6.50	FIX FIX/IO	PAC/AD NTL	31394USE3 31394USD5	November 2035 November 2035
Recombination 11								
TA	210,219,030	O	578,068,000	5.50	FIX	PAC	31394USF0	November 2035
TB	190,458,555							
TI	141,582,230 (4)							
TO	141,582,230							
TD	35,808,185							
Recombination 12								
TI	141,582,230 (4)	TC	141,582,230	5.50	FIX	PAC	31394USG8	March 2035
TO	141,582,230							
Recombination 13								
TB	190,458,555	TG IT	190,458,555 17,314,414 (4)	5.00 5.50	FIX FIX/IO	PAC NTL	31394USK9 31394USL7	November 2031 November 2031
Recombination 14								
TB	190,458,555	TH IT	190,458,555 34,628,828 (4)	4.50 5.50	FIX FIX/IO	PAC NTL	31394USM5 31394USL7	November 2031 November 2031
Recombination 15								
TA	210,219,030	TM IL	210,219,030 9,555,410 (4)	5.25 5.50	FIX FIX/IO	PAC NTL	31394USN3 31394USR4	March 2025 March 2025
Recombination 16								
TA	210,219,030	TN IL	210,219,030 19,110,821 (4)	5.00 5.50	FIX FIX/IO	PAC NTL	31394USP8 31394USR4	March 2025 March 2025
Recombination 17								
TA	210,219,030	TP IL	210,219,030 28,666,231 (4)	4.75 5.50	FIX FIX/IO	PAC NTL	31394USQ6 31394USR4	March 2025 March 2025
Recombination 18								
TA	210,219,030	TQ IL	210,219,030 38,221,642 (4)	4.50 5.50	FIX FIX/IO	PAC NTL	31394USS2 31394USR4	March 2025 March 2025

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 19								
DL	\$ 74,472,000	D (8)	\$421,932,000	5.50%	FIX	SUP	31394USH6	November 2035
FQ	24,325,000							
SQ	24,325,000 (4)							
SR	3,822,500							
DE	30,927,500							
SX	68,307,857							
FD	146,077,143							
SY	15,000,000							
ZT	5,000,000							
DF	34,320,000							
DS	34,320,000 (4)							
PO	4,680,000							
MF	1,916,875							
MS	1,150,125							
MA	10,241,000							
MB	1,692,000							
Recombination 20								
FQ	24,325,000	DA	59,075,000	5.50	FIX	PAC	31394USJ2	November 2035
SQ	24,325,000 (4)							
SR	3,822,500							
DE	30,927,500							
Recombination 21								
DS	34,320,000 (4)	JS	4,680,000	(6)	INV	CPT	31394UST0	November 2035
PO	4,680,000							
Recombination 22								
SX	68,307,857	CH	229,385,000	5.50	FIX	SEG (TAC) /TAC/AD	31394USU7	November 2035
FD	146,077,143							
SY	15,000,000							
Recombination 23								
IV	2,318,181 (4)	BA	102,000,000	5.50	FIX	SEQ	31394USV5	April 2024
BD	25,500,000							
IW	6,954,545 (4)							
BN	76,500,000							
Recombination 24								
IV	2,318,181 (4)	BC	25,500,000	5.50	FIX	NAS/SEQ	31394USW3	February 2024
BD	25,500,000							
Recombination 25								
IW	6,954,545 (4)	BM	76,500,000	5.50	FIX	AS/SEQ	31394USX1	April 2024
BN	76,500,000							
Recombination 26								
BN	76,500,000	BE	102,000,000	5.00	FIX	SEQ	31394USZ6	April 2024
BD	25,500,000							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 27								
IW	\$ 6,954,545 (4)	IY	\$ 9,272,726 (4)	5.50%	FIX / IO	NTL	31394USY9	April 2024
IV	2,318,181 (4)							
(1) In any exchange under Recombination 1, 5, 8, 11, 19, 23, 26 or 27 the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal balances of the related REMIC Classes at the time of exchange. REMIC Certificates and RCR Certificates in any other Recombination may be exchanged only in the proportions shown in this Schedule 1.								
(2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General— <i>Authorized Denominations</i> ” in this prospectus supplement.								
(3) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.								
(4) Notional principal balance.								
(5) Principal payments on the REMIC Certificates in Recombination 5 from the ZB, FZ and ZP Accrual Amounts will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.								
(6) For a description of this interest rate, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.								
(7) Principal payments on the REMIC Certificates in Recombination 8 from the ZP Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.								
(8) Principal payments on the REMIC Certificates in Recombination 19 from the ZT Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.								

- (1) In any exchange under Recombination 1, 5, 8, 11, 19, 23, 26 or 27 the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal balances of the related REMIC Classes at the time of exchange. REMIC Certificates and RCR Certificates in any other Recombination may be exchanged only in the proportions shown in this Schedule 1.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See "Description of the Certificates—General—*Authorized Denominations*" in this prospectus supplement.
- (3) See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus and "Description of the Certificates—Distributions of Interest" and "—Distributions of Principal" in this prospectus supplement.
- (4) Notional principal balance.
- (5) Principal payments on the REMIC Certificates in Recombination 5 from the ZB, FZ and ZP Accrual Amounts will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (6) For a description of this interest rate, see "Description of the Certificates—Distributions of Interest" in this prospectus supplement.
- (7) Principal payments on the REMIC Certificates in Recombination 8 from the ZP Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (8) Principal payments on the REMIC Certificates in Recombination 19 from the ZT Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through		December 2010	\$373,362,283.13	March 2015	\$173,883,970.77
October 2006	\$640,739,000.00	January 2011	368,703,626.19	April 2015	171,066,877.63
November 2006	634,670,779.53	February 2011	364,069,621.44	May 2015	168,291,929.04
December 2006	628,633,805.44	March 2011	359,460,141.72	June 2015	165,558,520.29
January 2007	622,628,590.88	April 2011	354,875,060.52	July 2015	162,866,055.16
February 2007	616,654,972.13	May 2011	350,314,251.98	August 2015	160,213,945.77
March 2007	610,712,786.31	June 2011	345,777,590.89	September 2015	157,601,612.49
April 2007	604,801,871.37	July 2011	341,264,952.69	October 2015	155,028,483.80
May 2007	598,922,066.09	August 2011	336,776,213.46	November 2015	152,493,996.20
June 2007	593,073,210.10	September 2011	332,311,249.91	December 2015	149,997,594.10
July 2007	587,255,143.84	October 2011	327,869,939.38	January 2016	147,538,729.69
August 2007	581,467,708.57	November 2011	323,452,159.86	February 2016	145,116,862.84
September 2007	575,710,746.38	December 2011	319,057,789.95	March 2016	142,731,461.01
October 2007	569,984,100.16	January 2012	314,686,708.88	April 2016	140,381,999.13
November 2007	564,287,613.60	February 2012	310,338,796.50	May 2016	138,067,959.50
December 2007	558,621,131.22	March 2012	306,013,933.28	June 2016	135,788,831.69
January 2008	552,984,498.32	April 2012	301,712,000.31	July 2016	133,544,112.44
February 2008	547,377,561.00	May 2012	297,432,879.29	August 2016	131,333,305.55
March 2008	541,800,166.15	June 2012	293,176,452.52	September 2016	129,155,921.79
April 2008	536,252,161.45	July 2012	288,942,602.91	October 2016	127,011,478.82
May 2008	530,733,395.36	August 2012	284,731,213.98	November 2016	124,899,501.07
June 2008	525,243,717.13	September 2012	280,542,169.84	December 2016	122,819,519.65
July 2008	519,782,976.78	October 2012	276,375,355.20	January 2017	120,771,072.27
August 2008	514,351,025.10	November 2012	272,230,655.36	February 2017	118,753,703.14
September 2008	508,947,713.65	December 2012	268,107,956.21	March 2017	116,766,962.89
October 2008	503,572,894.75	January 2013	264,007,144.23	April 2017	114,810,408.46
November 2008	498,226,421.48	February 2013	259,928,106.49	May 2017	112,883,603.04
December 2008	492,908,147.67	March 2013	255,870,730.63	June 2017	110,986,115.96
January 2009	487,617,927.92	April 2013	251,836,516.74	July 2017	109,117,522.62
February 2009	482,355,617.56	May 2013	247,861,835.53	August 2017	107,277,404.39
March 2009	477,121,072.68	June 2013	243,945,839.37	September 2017	105,465,348.55
April 2009	471,914,150.09	July 2013	240,087,692.44	October 2017	103,680,948.18
May 2009	466,734,707.36	August 2013	236,286,570.60	November 2017	101,923,802.11
June 2009	461,582,602.78	September 2013	232,541,661.18	December 2017	100,193,514.83
July 2009	456,457,695.36	October 2013	228,852,162.86	January 2018	98,489,696.39
August 2009	451,359,844.85	November 2013	225,217,285.50	February 2018	96,811,962.35
September 2009	446,288,911.72	December 2013	221,636,249.98	March 2018	95,159,933.69
October 2009	441,244,757.16	January 2014	218,108,288.06	April 2018	93,533,236.75
November 2009	436,227,243.06	February 2014	214,632,642.23	May 2018	91,931,503.12
December 2009	431,236,232.03	March 2014	211,208,565.55	June 2018	90,354,369.62
January 2010	426,271,587.39	April 2014	207,835,321.51	July 2018	88,801,478.18
February 2010	421,333,173.16	May 2014	204,512,183.89	August 2018	87,272,475.79
March 2010	416,420,854.05	June 2014	201,238,436.63	September 2018	85,767,014.44
April 2010	411,534,495.49	July 2014	198,013,373.65	October 2018	84,284,751.03
May 2010	406,673,963.58	August 2014	194,836,298.76	November 2018	82,825,347.30
June 2010	401,839,125.11	September 2014	191,706,525.49	December 2018	81,388,469.79
July 2010	397,029,847.57	October 2014	188,623,376.98	January 2019	79,973,789.75
August 2010	392,245,999.12	November 2014	185,586,185.83	February 2019	78,580,983.08
September 2010	387,487,448.60	December 2014	182,594,293.96	March 2019	77,209,730.27
October 2010	382,754,065.52	January 2015	179,647,052.52	April 2019	75,859,716.32
November 2010	378,045,720.08	February 2015	176,743,821.73	May 2019	74,530,630.71

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2019	\$ 73,222,167.31	November 2023	\$ 26,739,668.98	April 2028	\$ 7,449,849.10
July 2019	71,934,024.31	December 2023	26,191,102.67	May 2028	7,231,973.53
August 2019	70,665,904.20	January 2024	25,651,594.50	June 2028	7,018,074.72
September 2019	69,417,513.68	February 2024	25,121,007.70	July 2028	6,808,089.87
October 2019	68,188,563.61	March 2024	24,599,207.47	August 2028	6,601,957.12
November 2019	66,978,768.94	April 2024	24,086,060.95	September 2028	6,399,615.51
December 2019	65,787,848.67	May 2024	23,581,437.21	October 2028	6,201,005.00
January 2020	64,615,525.79	June 2024	23,085,207.19	November 2028	6,006,066.43
February 2020	63,461,527.22	July 2024	22,597,243.71	December 2028	5,814,741.50
March 2020	62,325,583.76	August 2024	22,117,421.43	January 2029	5,626,972.80
April 2020	61,207,430.03	September 2024	21,645,616.81	February 2029	5,442,703.76
May 2020	60,106,804.41	October 2024	21,181,708.11	March 2029	5,261,878.64
June 2020	59,023,449.02	November 2024	20,725,575.33	April 2029	5,084,442.53
July 2020	57,957,109.63	December 2024	20,277,100.23	May 2029	4,910,341.34
August 2020	56,907,535.62	January 2025	19,836,166.27	June 2029	4,739,521.79
September 2020	55,874,479.95	February 2025	19,402,658.60	July 2029	4,571,931.37
October 2020	54,857,699.08	March 2025	18,976,464.03	August 2029	4,407,518.37
November 2020	53,856,952.95	April 2025	18,557,471.02	September 2029	4,246,231.85
December 2020	52,872,004.90	May 2025	18,145,569.63	October 2029	4,088,021.61
January 2021	51,902,621.66	June 2025	17,740,651.54	November 2029	3,932,838.21
February 2021	50,948,573.26	July 2025	17,342,609.99	December 2029	3,780,632.95
March 2021	50,009,633.02	August 2025	16,951,339.76	January 2030	3,631,357.85
April 2021	49,085,577.50	September 2025	16,566,737.17	February 2030	3,484,965.65
May 2021	48,176,186.42	October 2025	16,188,700.05	March 2030	3,341,409.78
June 2021	47,281,242.67	November 2025	15,817,127.70	April 2030	3,200,644.39
July 2021	46,400,532.21	December 2025	15,451,920.90	May 2030	3,062,624.30
August 2021	45,533,844.07	January 2026	15,092,981.87	June 2030	2,927,305.01
September 2021	44,680,970.29	February 2026	14,740,214.25	July 2030	2,794,642.69
October 2021	43,841,705.88	March 2026	14,393,523.08	August 2030	2,664,594.15
November 2021	43,015,848.77	April 2026	14,052,814.79	September 2030	2,537,116.87
December 2021	42,203,199.78	May 2026	13,717,997.18	October 2030	2,412,168.95
January 2022	41,403,562.59	June 2026	13,388,979.38	November 2030	2,289,709.13
February 2022	40,616,743.67	July 2026	13,065,671.85	December 2030	2,169,696.75
March 2022	39,842,552.26	August 2026	12,747,986.36	January 2031	2,052,091.79
April 2022	39,080,800.33	September 2026	12,435,835.97	February 2031	1,936,854.81
May 2022	38,331,302.55	October 2026	12,129,135.00	March 2031	1,823,946.97
June 2022	37,593,876.24	November 2026	11,827,799.04	April 2031	1,713,330.01
July 2022	36,868,341.33	December 2026	11,531,744.90	May 2031	1,604,966.26
August 2022	36,154,520.32	January 2027	11,240,890.61	June 2031	1,498,818.60
September 2022	35,452,238.28	February 2027	10,955,155.40	July 2031	1,394,850.48
October 2022	34,761,322.77	March 2027	10,674,459.69	August 2031	1,293,025.90
November 2022	34,081,603.82	April 2027	10,398,725.05	September 2031	1,193,309.40
December 2022	33,412,913.91	May 2027	10,127,874.21	October 2031	1,095,666.06
January 2023	32,755,087.91	June 2027	9,861,831.04	November 2031	1,000,061.49
February 2023	32,107,963.07	July 2027	9,600,520.51	December 2031	906,461.82
March 2023	31,471,378.98	August 2027	9,343,868.70	January 2032	814,833.69
April 2023	30,845,177.52	September 2027	9,091,802.78	February 2032	725,144.24
May 2023	30,229,202.86	October 2027	8,844,250.99	March 2032	637,361.11
June 2023	29,623,301.40	November 2027	8,601,142.61	April 2032	551,452.45
July 2023	29,027,321.75	December 2027	8,362,407.98	May 2032	467,386.87
August 2023	28,441,114.69	January 2028	8,127,978.45	June 2032	385,133.47
September 2023	27,864,533.16	February 2028	7,897,786.39	July 2032	304,661.81
October 2023	27,297,432.21	March 2028	7,671,765.16	August 2032	225,941.92

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>
September 2032.....	\$ 148,944.29
October 2032	73,639.86
November 2032 and thereafter	0.00

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$74,849,000.00	March 2006	\$43,086,172.39	August 2006	\$12,149,000.81
November 2005	68,429,596.79	April 2006.....	36,833,340.52	September 2006.....	6,058,822.23
December 2005	62,043,582.02	May 2006	30,613,376.41	October 2006	672.97
January 2006	55,691,121.52	June 2006	24,426,110.65	November 2006 and thereafter	0.00
February 2006	49,372,042.33	July 2006	18,271,374.68		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$29,611,000.00	May 2008	\$13,702,544.33	November 2010	\$ 4,416,542.92
November 2005	28,979,505.19	June 2008	13,305,229.51	December 2010	4,192,790.67
December 2005	28,356,148.57	July 2008	12,914,480.55	January 2011	3,974,050.04
January 2006	27,741,302.69	August 2008	12,530,239.80	February 2011	3,760,275.04
February 2006	27,134,895.52	September 2008.....	12,152,450.03	March 2011	3,551,420.04
March 2006	26,536,855.56	October 2008	11,781,054.45	April 2011.....	3,347,439.76
April 2006.....	25,947,111.85	November 2008	11,415,996.70	May 2011	3,148,289.26
May 2006	25,365,593.94	December 2008	11,057,220.82	June 2011	2,953,923.93
June 2006	24,792,231.90	January 2009	10,704,671.27	July 2011	2,764,299.51
July 2006	24,226,956.31	February 2009	10,358,292.94	August 2011	2,579,372.07
August 2006	23,669,698.27	March 2009	10,018,031.12	September 2011.....	2,399,098.01
September 2006.....	23,120,389.38	April 2009.....	9,683,831.52	October 2011	2,223,434.09
October 2006	22,578,961.74	May 2009	9,355,640.23	November 2011	2,052,337.36
November 2006	22,045,347.97	June 2009	9,033,403.77	December 2011	1,885,765.22
December 2006	21,519,481.15	July 2009	8,717,069.07	January 2012	1,723,675.39
January 2007	21,001,294.89	August 2009	8,406,583.43	February 2012	1,566,025.92
February 2007	20,490,723.27	September 2009.....	8,101,894.55	March 2012	1,412,775.18
March 2007	19,987,700.86	October 2009	7,802,950.52	April 2012.....	1,263,881.84
April 2007.....	19,492,162.72	November 2009	7,509,699.84	May 2012	1,119,304.89
May 2007	19,004,044.39	December 2009	7,222,091.39	June 2012	979,003.66
June 2007	18,523,281.87	January 2010	6,940,074.42	July 2012	842,937.76
July 2007	18,049,811.65	February 2010	6,663,598.58	August 2012	711,067.12
August 2007	17,583,570.68	March 2010	6,392,613.89	September 2012.....	583,351.99
September 2007.....	17,124,496.38	April 2010.....	6,127,070.73	October 2012	459,752.90
October 2007	16,672,526.64	May 2010	5,866,919.88	November 2012	340,230.71
November 2007	16,227,599.81	June 2010	5,612,112.49	December 2012	224,746.56
December 2007	15,789,654.68	July 2010	5,362,600.06	January 2013	113,261.90
January 2008	15,358,630.51	August 2010	5,118,334.47	February 2013	36,968.90
February 2008	14,934,467.01	September 2010.....	4,879,267.95	March 2013 and thereafter	0.00
March 2008	14,517,104.34	October 2010	4,645,353.12		
April 2008.....	14,106,483.10				

Aggregate Group II Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$194,802,442.00	January 2010	\$ 92,177,199.37	April 2014	\$ 62,846,981.10
November 2005	191,672,021.16	February 2010	91,101,955.57	May 2014	62,356,913.42
December 2005	188,596,502.73	March 2010	90,054,939.05	June 2014	61,856,802.80
January 2006	185,574,516.48	April 2010	89,035,770.35	July 2014	61,346,948.38
February 2006	182,605,412.52	May 2010	88,044,074.10	August 2014	60,827,643.58
March 2006	179,688,547.84	June 2010	87,079,479.06	September 2014	60,299,176.14
April 2006	176,823,286.16	July 2010	86,141,618.01	October 2014	59,761,828.27
May 2006	174,008,997.94	August 2010	85,230,127.77	November 2014	59,215,876.68
June 2006	171,245,060.25	September 2010	84,344,649.13	December 2014	58,661,592.75
July 2006	168,530,856.78	October 2010	83,484,826.79	January 2015	58,099,242.51
August 2006	165,865,777.69	November 2010	82,650,309.35	February 2015	57,529,086.83
September 2006	163,249,219.60	December 2010	81,840,749.27	March 2015	56,951,381.42
October 2006	160,680,585.52	January 2011	81,055,802.81	April 2015	56,366,377.01
November 2006	158,159,284.76	February 2011	80,295,130.02	May 2015	55,774,319.32
December 2006	155,684,732.90	March 2011	79,558,394.66	June 2015	55,175,449.23
January 2007	153,256,351.70	April 2011	78,845,264.21	July 2015	54,570,002.81
February 2007	150,873,569.06	May 2011	78,155,409.80	August 2015	53,958,211.44
March 2007	148,535,818.95	June 2011	77,488,506.19	September 2015	53,340,301.84
April 2007	146,242,541.33	July 2011	76,844,231.71	October 2015	52,716,496.19
May 2007	143,993,182.14	August 2011	76,222,268.24	November 2015	52,087,012.17
June 2007	141,787,193.18	September 2011	75,622,301.21	December 2015	51,452,063.06
July 2007	139,624,032.10	October 2011	75,044,019.47	January 2016	50,811,857.80
August 2007	137,503,162.33	November 2011	74,487,115.34	February 2016	50,166,601.07
September 2007	135,424,052.99	December 2011	73,951,284.57	March 2016	49,516,493.35
October 2007	133,386,178.86	January 2012	73,436,226.25	April 2016	48,861,731.01
November 2007	131,389,020.34	February 2012	72,941,642.80	May 2016	48,202,506.33
December 2007	129,432,063.37	March 2012	72,467,239.96	June 2016	47,539,007.65
January 2008	127,514,799.37	April 2012	72,012,726.75	July 2016	46,871,419.35
February 2008	125,636,725.21	May 2012	71,577,815.41	August 2016	46,199,921.97
March 2008	123,797,343.11	June 2012	71,162,221.38	September 2016	45,524,692.26
April 2008	121,996,160.65	July 2012	70,765,663.28	October 2016	44,845,903.25
May 2008	120,232,690.68	August 2012	70,387,862.86	November 2016	44,163,724.29
June 2008	118,506,451.24	September 2012	70,028,544.98	December 2016	43,478,321.13
July 2008	116,816,965.57	October 2012	69,687,437.59	January 2017	42,789,855.99
August 2008	115,163,762.02	November 2012	69,364,271.64	February 2017	42,098,487.60
September 2008	113,546,373.99	December 2012	69,058,781.12	March 2017	41,404,371.25
October 2008	111,964,339.90	January 2013	68,770,703.01	April 2017	40,707,658.90
November 2008	110,417,203.14	February 2013	68,471,385.92	May 2017	40,008,499.17
December 2008	108,904,512.02	March 2013	68,156,781.39	June 2017	39,307,037.44
January 2009	107,425,819.69	April 2013	67,827,286.97	July 2017	38,603,415.89
February 2009	105,980,684.14	May 2013	67,483,292.82	August 2017	37,897,773.55
March 2009	104,568,668.11	June 2013	67,125,181.95	September 2017	37,190,246.39
April 2009	103,189,339.07	July 2013	66,753,330.25	October 2017	36,480,967.31
May 2009	101,842,269.15	August 2013	66,368,106.62	November 2017	35,770,066.25
June 2009	100,527,035.12	September 2013	65,969,873.10	December 2017	35,057,670.19
July 2009	99,243,218.30	October 2013	65,558,984.99	January 2018	34,343,903.26
August 2009	97,990,404.58	November 2013	65,135,790.91	February 2018	33,628,886.73
September 2009	96,768,184.31	December 2013	64,700,632.96	March 2018	32,912,739.10
October 2009	95,576,152.29	January 2014	64,253,846.79	April 2018	32,195,576.13
November 2009	94,413,907.72	February 2014	63,795,761.72	May 2018	31,477,510.89
December 2009	93,281,054.12	March 2014	63,326,700.84	June 2018	30,758,653.81

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
July 2018	\$ 30,039,112.72	October 2019	\$ 19,229,801.91	January 2021	\$ 8,575,077.34
August 2018	29,318,992.90	November 2019	18,512,030.09	February 2021	7,875,560.28
September 2018.....	28,598,397.13	December 2019	17,795,051.26	March 2021	7,177,678.96
October 2018	27,877,425.71	January 2020	17,078,933.59	April 2021.....	6,481,477.08
November 2018	27,156,176.54	February 2020	16,363,743.39	May 2021	5,786,996.93
December 2018	26,434,745.12	March 2020	15,649,545.17	June 2021	5,094,279.42
January 2019	25,713,224.65	April 2020.....	14,936,401.64	July 2021	4,403,364.13
February 2019	24,991,705.98	May 2020	14,224,373.78	August 2021	3,714,289.29
March 2019	24,270,277.76	June 2020	13,513,520.82	September 2021.....	3,027,091.84
April 2019.....	23,549,026.40	July 2020	12,803,900.32	October 2021	2,341,807.44
May 2019	22,828,036.13	August 2020	12,095,568.19	November 2021	1,658,470.52
June 2019	22,107,389.04	September 2020.....	11,388,578.71	December 2021	977,114.27
July 2019	21,387,165.15	October 2020	10,682,984.54	January 2022	297,770.66
August 2019	20,667,442.39	November 2020	9,978,836.79	February 2022 and thereafter	0.00
September 2019.....	19,948,296.67	December 2020	9,276,185.04		

KF4 Component Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$1,000,000.00	July 2008	\$ 515,121.36	April 2011.....	\$ 384,057.76
November 2005	969,611.90	August 2008	509,783.47	May 2011	381,366.22
December 2005	939,471.81	September 2008.....	504,541.17	June 2011	378,740.09
January 2006	909,577.73	October 2008	499,393.41	July 2011	376,178.59
February 2006	879,927.66	November 2008	494,339.13	August 2011	373,680.95
March 2006	850,519.64	December 2008	489,377.32	September 2011.....	371,246.41
April 2006.....	821,351.71	January 2009	484,506.92	October 2011	368,874.21
May 2006	792,421.95	February 2009	479,726.94	November 2011	366,563.61
June 2006	763,728.41	March 2009	475,036.35	December 2011	364,313.85
July 2006	735,269.21	April 2009.....	470,434.17	January 2012	362,124.21
August 2006	707,042.43	May 2009	465,919.39	February 2012	359,993.95
September 2006.....	679,046.21	June 2009	461,491.05	March 2012	357,922.36
October 2006	651,278.68	July 2009	457,148.16	April 2012.....	355,908.72
November 2006	643,669.15	August 2009	452,889.76	May 2012	353,952.31
December 2006	636,182.01	September 2009.....	448,714.90	June 2012	352,052.45
January 2007	628,813.73	October 2009	444,622.63	July 2012	350,208.43
February 2007	621,563.07	November 2009	440,612.02	August 2012	348,419.57
March 2007	614,428.75	December 2009	436,682.14	September 2012.....	346,685.18
April 2007.....	607,409.54	January 2010	432,832.07	October 2012	345,004.58
May 2007	600,504.20	February 2010	429,060.89	November 2012	343,377.12
June 2007	593,711.52	March 2010	425,367.70	December 2012	341,802.12
July 2007	587,030.27	April 2010.....	421,751.62	January 2013	340,278.93
August 2007.....	580,459.26	May 2010	418,211.75	February 2013	338,806.90
September 2007.....	573,997.30	June 2010	414,747.21	March 2013	337,385.38
October 2007	567,643.21	July 2010	411,357.14	April 2013.....	336,008.44
November 2007.....	561,395.82	August 2010	408,040.67	May 2013	334,555.63
December 2007	555,253.98	September 2010.....	404,796.95	June 2013	333,028.73
January 2008	549,216.54	October 2010	401,625.13	July 2013	331,429.52
February 2008	543,282.36	November 2010	398,524.37	August 2013	329,759.72
March 2008	537,450.32	December 2010	395,493.85	September 2013.....	328,021.03
April 2008.....	531,719.30	January 2011	392,532.74	October 2013	326,215.14
May 2008	526,088.20	February 2011	389,640.23	November 2013	324,343.67
June 2008	520,555.91	March 2011	386,815.50	December 2013	322,408.26

KF4 Component (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
January 2014	\$ 320,410.48	October 2016	\$ 228,391.59	July 2019	\$ 110,254.59
February 2014	318,351.90	November 2016	225,041.65	August 2019	106,542.60
March 2014	316,234.04	December 2016	221,670.05	September 2019	102,828.69
April 2014	314,058.41	January 2017	218,277.61	October 2019	99,113.24
May 2014	311,826.49	February 2017	214,865.12	November 2019	95,396.67
June 2014	309,539.72	March 2017	211,433.36	December 2019	91,679.36
July 2014	307,199.55	April 2017	207,983.10	January 2020	87,961.69
August 2014	304,807.36	May 2017	204,515.10	February 2020	84,244.02
September 2014	302,364.53	June 2017	201,030.08	March 2020	80,526.72
October 2014	299,872.42	July 2017	197,528.78	April 2020	76,810.15
November 2014	297,332.34	August 2017	194,011.89	May 2020	73,094.65
December 2014	294,745.61	September 2017	190,480.12	June 2020	69,380.55
January 2015	292,113.50	October 2017	186,934.14	July 2020	65,668.18
February 2015	289,437.27	November 2017	183,374.62	August 2020	61,957.86
March 2015	286,718.15	December 2017	179,802.22	September 2020	58,249.92
April 2015	283,957.35	January 2018	176,217.56	October 2020	54,544.64
May 2015	281,156.07	February 2018	172,621.28	November 2020	50,842.33
June 2015	278,315.46	March 2018	169,014.00	December 2020	47,143.29
July 2015	275,436.68	April 2018	165,396.31	January 2021	43,447.78
August 2015	272,520.85	May 2018	161,768.80	February 2021	39,756.10
September 2015	269,569.08	June 2018	158,132.05	March 2021	36,068.50
October 2015	266,582.44	July 2018	154,486.63	April 2021	32,385.25
November 2015	263,562.01	August 2018	150,833.07	May 2021	28,706.61
December 2015	260,508.82	September 2018	147,171.94	June 2021	25,032.82
January 2016	257,423.90	October 2018	143,503.75	July 2021	21,364.12
February 2016	254,308.25	November 2018	139,829.03	August 2021	17,700.76
March 2016	251,162.87	December 2018	136,148.28	September 2021	14,042.95
April 2016	247,988.72	January 2019	132,461.99	October 2021	10,390.93
May 2016	244,786.75	February 2019	128,770.66	November 2021	6,744.91
June 2016	241,557.89	March 2019	125,074.76	December 2021	3,105.10
July 2016	238,303.06	April 2019	121,374.75	January 2022 and thereafter	0.00
August 2016	235,023.14	May 2019	117,671.09		
September 2016	231,719.03	June 2019	113,964.23		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$26,593,000.00	January 2007	\$19,434,553.51	April 2008	\$13,686,715.16
November 2005	26,115,459.74	February 2007	19,000,684.80	May 2008	13,356,045.48
December 2005	25,635,017.21	March 2007	18,574,683.47	June 2008	13,031,235.32
January 2006	25,151,911.48	April 2007	18,156,395.85	July 2008	12,712,171.18
February 2006	24,666,392.38	May 2007	17,745,671.37	August 2008	12,398,741.83
March 2006	24,178,719.70	June 2007	17,342,362.48	September 2008	12,090,838.23
April 2006	23,689,162.43	July 2007	16,946,324.61	October 2008	11,788,353.50
May 2006	23,197,997.91	August 2007	16,557,416.10	November 2008	11,491,182.88
June 2006	22,705,511.04	September 2007	16,175,498.11	December 2008	11,199,223.67
July 2006	22,211,993.43	October 2007	15,800,434.60	January 2009	10,912,375.21
August 2006	21,727,511.40	November 2007	15,432,092.25	February 2009	10,630,538.81
September 2006	21,251,887.64	December 2007	15,070,340.40	March 2009	10,353,617.72
October 2006	20,784,948.44	January 2008	14,715,051.01	April 2009	10,081,517.11
November 2006	20,326,523.62	February 2008	14,366,098.59	May 2009	9,814,144.01
December 2006	19,876,446.43	March 2008	14,023,360.15	June 2009	9,551,407.27

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2009	\$ 9,293,217.52	December 2013	\$ 2,109,704.56	May 2018	\$ 455,617.27
August 2009	9,039,726.50	January 2014	2,050,694.27	June 2018	442,321.01
September 2009	8,793,057.82	February 2014	1,993,299.98	July 2018	429,398.97
October 2009	8,553,029.63	March 2014	1,937,478.08	August 2018	416,840.87
November 2009	8,319,464.88	April 2014	1,883,186.11	September 2018	404,636.69
December 2009	8,092,191.22	May 2014	1,830,382.76	October 2018	392,776.69
January 2010	7,871,040.85	June 2014	1,779,027.82	November 2018	381,251.39
February 2010	7,655,850.42	July 2014	1,729,082.15	December 2018	370,051.56
March 2010	7,446,460.91	August 2014	1,680,507.66	January 2019	359,168.24
April 2010	7,242,717.51	September 2014	1,633,267.27	February 2019	348,592.69
May 2010	7,044,469.51	October 2014	1,587,324.90	March 2019	338,316.42
June 2010	6,851,570.19	November 2014	1,542,645.44	April 2019	328,331.17
July 2010	6,663,876.73	December 2014	1,499,194.70	May 2019	318,628.90
August 2010	6,481,250.07	January 2015	1,456,939.43	June 2019	309,201.80
September 2010	6,303,554.86	February 2015	1,415,847.25	July 2019	300,042.25
October 2010	6,130,659.33	March 2015	1,375,886.66	August 2019	291,142.85
November 2010	5,962,435.21	April 2015	1,337,027.00	September 2019	282,496.41
December 2010	5,798,757.62	May 2015	1,299,238.43	October 2019	274,095.92
January 2011	5,639,505.00	June 2015	1,262,491.90	November 2019	265,934.57
February 2011	5,484,559.01	July 2015	1,226,759.16	December 2019	258,005.73
March 2011	5,333,804.46	August 2015	1,192,012.70	January 2020	250,302.95
April 2011	5,187,129.20	September 2015	1,158,225.75	February 2020	242,819.97
May 2011	5,044,424.08	October 2015	1,125,372.26	March 2020	235,550.68
June 2011	4,905,582.82	November 2015	1,093,426.88	April 2020	228,489.14
July 2011	4,770,501.98	December 2015	1,062,364.95	May 2020	221,629.58
August 2011	4,639,080.87	January 2016	1,032,162.45	June 2020	214,966.39
September 2011	4,511,221.45	February 2016	1,002,796.02	July 2020	208,494.11
October 2011	4,386,828.31	March 2016	974,242.92	August 2020	202,207.42
November 2011	4,265,808.57	April 2016	946,481.03	September 2020	196,101.15
December 2011	4,148,071.81	May 2016	919,488.81	October 2020	190,170.28
January 2012	4,033,530.01	June 2016	893,245.31	November 2020	184,409.91
February 2012	3,922,097.50	July 2016	867,730.14	December 2020	178,815.29
March 2012	3,813,690.88	August 2016	842,923.46	January 2021	173,381.80
April 2012	3,708,228.98	September 2016	818,805.96	February 2021	168,104.93
May 2012	3,605,632.77	October 2016	795,358.86	March 2021	162,980.31
June 2012	3,505,825.33	November 2016	772,563.86	April 2021	158,003.68
July 2012	3,408,731.80	December 2016	750,403.18	May 2021	153,170.90
August 2012	3,314,279.29	January 2017	728,859.51	June 2021	148,477.94
September 2012	3,222,396.86	February 2017	707,916.00	July 2021	143,920.89
October 2012	3,133,015.46	March 2017	687,556.25	August 2021	139,495.94
November 2012	3,046,067.88	April 2017	667,764.32	September 2021	135,199.38
December 2012	2,961,488.69	May 2017	648,524.68	October 2021	131,027.61
January 2013	2,879,214.21	June 2017	629,822.23	November 2021	126,977.13
February 2013	2,799,182.46	July 2017	611,642.28	December 2021	123,044.53
March 2013	2,721,333.10	August 2017	593,970.53	January 2022	119,226.49
April 2013	2,645,607.40	September 2017	576,793.06	February 2022	115,519.79
May 2013	2,571,948.21	October 2017	560,096.33	March 2022	111,921.30
June 2013	2,500,299.89	November 2017	543,867.18	April 2022	108,427.97
July 2013	2,430,608.28	December 2017	528,092.78	May 2022	105,036.83
August 2013	2,362,820.68	January 2018	512,760.67	June 2022	101,745.00
September 2013	2,296,885.78	February 2018	497,858.71	July 2022	98,549.68
October 2013	2,232,753.64	March 2018	483,375.10	August 2022	95,448.14
November 2013	2,170,375.67	April 2018	469,298.34	September 2022	92,437.73

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2022	\$ 89,515.88	January 2026	\$ 23,714.98	April 2029	\$ 4,525.65
November 2022	86,680.07	February 2026	22,859.79	May 2029	4,292.44
December 2022	83,927.87	March 2026	22,031.34	June 2029	4,067.35
January 2023	81,256.91	April 2026	21,228.85	July 2029	3,850.12
February 2023	78,664.89	May 2026	20,451.56	August 2029	3,640.51
March 2023	76,149.56	June 2026	19,698.73	September 2029	3,438.29
April 2023	73,708.75	July 2026	18,969.63	October 2029	3,243.22
May 2023	71,340.33	August 2026	18,263.57	November 2029	3,055.08
June 2023	69,042.25	September 2026	17,579.86	December 2029	2,873.65
July 2023	66,812.50	October 2026	16,917.84	January 2030	2,698.72
August 2023	64,649.14	November 2026	16,276.88	February 2030	2,530.09
September 2023	62,550.27	December 2026	15,656.34	March 2030	2,367.56
October 2023	60,514.05	January 2027	15,055.63	April 2030	2,210.93
November 2023	58,538.70	February 2027	14,474.15	May 2030	2,060.02
December 2023	56,622.47	March 2027	13,911.33	June 2030	1,914.65
January 2024	54,763.67	April 2027	13,366.61	July 2030	1,774.64
February 2024	52,960.66	May 2027	12,839.46	August 2030	1,639.81
March 2024	51,211.83	June 2027	12,329.35	September 2030	1,510.01
April 2024	49,515.64	July 2027	11,835.77	October 2030	1,385.07
May 2024	47,870.57	August 2027	11,358.22	November 2030	1,264.84
June 2024	46,275.15	September 2027	10,896.23	December 2030	1,149.16
July 2024	44,727.96	October 2027	10,449.33	January 2031	1,037.89
August 2024	43,227.60	November 2027	10,017.06	February 2031	930.88
September 2024	41,772.73	December 2027	9,598.98	March 2031	828.00
October 2024	40,362.04	January 2028	9,194.67	April 2031	729.11
November 2024	38,994.25	February 2028	8,803.71	May 2031	634.08
December 2024	37,668.12	March 2028	8,425.69	June 2031	542.79
January 2025	36,382.45	April 2028	8,060.23	July 2031	455.11
February 2025	35,136.07	May 2028	7,706.94	August 2031	370.93
March 2025	33,927.83	June 2028	7,365.45	September 2031	315.49
April 2025	32,756.64	July 2028	7,035.41	October 2031	262.15
May 2025	31,621.41	August 2028	6,716.46	November 2031	210.84
June 2025	30,521.11	September 2028	6,408.27	December 2031	161.49
July 2025	29,454.71	October 2028	6,110.51	January 2032	114.04
August 2025	28,421.23	November 2028	5,822.85	February 2032	68.43
September 2025	27,419.71	December 2028	5,544.99	March 2032	24.61
October 2025	26,449.22	January 2029	5,276.63	April 2032 and thereafter	0.00
November 2025	25,508.85	February 2029	5,017.47		
December 2025	24,597.72	March 2029	4,767.24		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$1,001,685.00	July 2006	\$ 837,019.91	April 2007	\$ 684,395.46
November 2005	983,749.82	August 2006	818,795.07	May 2007	668,930.64
December 2005	965,702.00	September 2006	800,901.41	June 2007	653,743.65
January 2006	947,550.58	October 2006	783,332.50	July 2007	638,829.14
February 2006	929,304.99	November 2006	766,082.06	August 2007	624,181.86
March 2006	910,975.06	December 2006	749,143.93	September 2007	609,796.67
April 2006	892,570.95	January 2007	732,512.06	October 2007	595,668.53
May 2006	874,103.16	February 2007	716,180.54	November 2007	581,792.50
June 2006	855,582.47	March 2007	700,143.57	December 2007	568,163.74

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2008	\$ 554,777.50	June 2012	\$ 132,200.92	November 2016	\$ 29,146.51
February 2008	541,629.13	July 2012	128,540.12	December 2016	28,310.97
March 2008	528,714.06	August 2012	124,978.90	January 2017	27,498.69
April 2008	516,027.83	September 2012	121,514.58	February 2017	26,709.04
May 2008	503,566.05	October 2012	118,144.56	March 2017	25,941.40
June 2008	491,324.42	November 2012	114,866.30	April 2017	25,195.17
July 2008	479,298.73	December 2012	111,677.34	May 2017	24,469.76
August 2008	467,484.84	January 2013	108,575.28	June 2017	23,764.61
September 2008	455,878.71	February 2013	105,557.78	July 2017	23,079.16
October 2008	444,476.37	March 2013	102,622.56	August 2017	22,412.87
November 2008	433,273.92	April 2013	99,767.41	September 2017	21,765.21
December 2008	422,267.55	May 2013	96,990.18	October 2017	21,135.68
January 2009	411,453.51	June 2013	94,288.76	November 2017	20,523.78
February 2009	400,828.14	July 2013	91,661.12	December 2017	19,929.02
March 2009	390,387.84	August 2013	89,105.27	January 2018	19,350.94
April 2009	380,129.08	September 2013	86,619.27	February 2018	18,789.08
May 2009	370,048.40	October 2013	84,201.24	March 2018	18,242.99
June 2009	360,142.41	November 2013	81,849.35	April 2018	17,712.24
July 2009	350,407.78	December 2013	79,561.82	May 2018	17,196.41
August 2009	340,850.20	January 2014	77,336.91	June 2018	16,695.09
September 2009	331,549.85	February 2014	75,172.93	July 2018	16,207.88
October 2009	322,499.87	March 2014	73,068.23	August 2018	15,734.39
November 2009	313,693.58	April 2014	71,021.21	September 2018	15,274.25
December 2009	305,124.49	May 2014	69,030.32	October 2018	14,827.08
January 2010	296,786.27	June 2014	67,094.04	November 2018	14,392.53
February 2010	288,672.77	July 2014	65,210.90	December 2018	13,970.25
March 2010	280,777.98	August 2014	63,379.46	January 2019	13,559.91
April 2010	273,096.07	September 2014	61,598.32	February 2019	13,161.17
May 2010	265,621.36	October 2014	59,866.12	March 2019	12,773.72
June 2010	258,348.32	November 2014	58,181.53	April 2019	12,397.24
July 2010	251,271.56	December 2014	56,543.27	May 2019	12,031.43
August 2010	244,385.83	January 2015	54,950.08	June 2019	11,675.99
September 2010	237,686.04	February 2015	53,400.75	July 2019	11,330.64
October 2010	231,167.22	March 2015	51,894.08	August 2019	10,995.10
November 2010	224,824.53	April 2015	50,428.92	September 2019	10,669.10
December 2010	218,653.26	May 2015	49,004.15	October 2019	10,352.37
January 2011	212,648.83	June 2015	47,618.67	November 2019	10,044.66
February 2011	206,806.77	July 2015	46,271.41	December 2019	9,745.71
March 2011	201,122.75	August 2015	44,961.34	January 2020	9,455.29
April 2011	195,592.53	September 2015	43,687.44	February 2020	9,173.15
May 2011	190,212.00	October 2015	42,448.74	March 2020	8,899.07
June 2011	184,977.15	November 2015	41,244.28	April 2020	8,632.82
July 2011	179,884.08	December 2015	40,073.13	May 2020	8,374.19
August 2011	174,929.00	January 2016	38,934.38	June 2020	8,122.96
September 2011	170,108.21	February 2016	37,827.15	July 2020	7,878.93
October 2011	165,418.11	March 2016	36,750.59	August 2020	7,641.90
November 2011	160,855.20	April 2016	35,703.86	September 2020	7,411.67
December 2011	156,416.07	May 2016	34,686.15	October 2020	7,188.05
January 2012	152,097.41	June 2016	33,696.67	November 2020	6,970.86
February 2012	147,895.98	July 2016	32,734.65	December 2020	6,759.92
March 2012	143,808.63	August 2016	31,799.34	January 2021	6,555.06
April 2012	139,832.31	September 2016	30,890.02	February 2021	6,356.10
May 2012	135,964.04	October 2016	30,005.97	March 2021	6,162.88

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2021.....	\$ 5,975.24	June 2025	\$ 1,168.64	August 2029	\$ 155.12
May 2021	5,793.03	July 2025	1,128.43	September 2029.....	147.50
June 2021	5,616.09	August 2025	1,089.46	October 2029	140.15
July 2021	5,444.27	September 2025.....	1,051.70	November 2029	133.06
August 2021	5,277.43	October 2025	1,015.11	December 2029	126.22
September 2021.....	5,115.43	November 2025	979.65	January 2030	119.62
October 2021	4,958.14	December 2025	945.30	February 2030	113.26
November 2021	4,805.42	January 2026	912.02	March 2030	107.13
December 2021	4,657.15	February 2026	879.78	April 2030.....	101.22
January 2022	4,513.20	March 2026	848.54	May 2030	95.53
February 2022	4,373.44	April 2026.....	818.28	June 2030	90.05
March 2022	4,237.76	May 2026	788.97	July 2030	84.77
April 2022.....	4,106.05	June 2026	760.59	August 2030	79.69
May 2022	3,978.19	July 2026	733.10	September 2030.....	74.80
June 2022	3,854.08	August 2026	706.48	October 2030	70.09
July 2022	3,733.60	September 2026.....	680.70	November 2030	65.56
August 2022	3,616.66	October 2026	655.74	December 2030	61.20
September 2022.....	3,503.16	November 2026	631.57	January 2031	57.00
October 2022	3,392.99	December 2026	608.17	February 2031	52.97
November 2022	3,286.07	January 2027	585.52	March 2031	49.09
December 2022	3,182.30	February 2027	563.60	April 2031.....	45.36
January 2023	3,081.59	March 2027	542.38	May 2031	41.78
February 2023	2,983.86	April 2027.....	521.84	June 2031	38.34
March 2023	2,889.02	May 2027	501.96	July 2031	35.03
April 2023.....	2,796.99	June 2027	482.73	August 2031	31.86
May 2023	2,707.69	July 2027	464.12	September 2031.....	29.77
June 2023	2,621.04	August 2027	446.11	October 2031	27.76
July 2023	2,536.97	September 2027.....	428.69	November 2031	25.83
August 2023	2,455.40	October 2027	411.84	December 2031	23.97
September 2023.....	2,376.26	November 2027	395.54	January 2032	22.18
October 2023	2,299.49	December 2027	379.78	February 2032	20.46
November 2023	2,225.01	January 2028	364.54	March 2032	18.81
December 2023	2,152.76	February 2028	349.80	April 2032.....	17.22
January 2024	2,082.68	March 2028	335.55	May 2032	15.70
February 2024	2,014.70	April 2028.....	321.77	June 2032	14.24
March 2024	1,948.76	May 2028	308.45	July 2032	12.83
April 2024.....	1,884.81	June 2028	295.57	August 2032	11.48
May 2024	1,822.78	July 2028	283.13	September 2032.....	10.19
June 2024	1,762.63	August 2028	271.10	October 2032	8.95
July 2024	1,704.29	September 2028.....	259.48	November 2032	7.76
August 2024	1,647.72	October 2028	248.25	December 2032	6.62
September 2024.....	1,592.87	November 2028	237.40	January 2033	5.53
October 2024	1,539.68	December 2028	226.92	February 2033	4.48
November 2024	1,488.11	January 2029	216.80	March 2033	3.48
December 2024	1,438.11	February 2029	207.03	April 2033.....	2.52
January 2025	1,389.64	March 2029	197.60	May 2033	1.60
February 2025	1,342.65	April 2029.....	188.49	June 2033	0.72
March 2025	1,297.09	May 2029	179.70	July 2033 and	
April 2025.....	1,252.93	June 2029	171.21	thereafter	0.00
May 2025	1,210.13	July 2029	163.02		

Aggregate Group IX Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$229,385,000.00	January 2010	\$ 89,937,182.27	April 2014	\$ 55,510,405.45
November 2005	224,819,660.92	February 2010	88,677,858.50	May 2014	54,816,704.48
December 2005	220,346,152.20	March 2010	87,460,805.26	June 2014	54,115,862.27
January 2006	215,963,154.34	April 2010	86,285,343.44	July 2014	53,408,232.53
February 2006	211,669,366.62	May 2010	85,150,802.90	August 2014	52,694,160.20
March 2006	207,463,504.81	June 2010	84,056,522.39	September 2014	51,973,981.60
April 2006	203,344,300.96	July 2010	83,001,849.36	October 2014	51,248,024.63
May 2006	199,310,503.22	August 2010	81,986,139.94	November 2014	50,516,608.92
June 2006	195,360,875.61	September 2010	81,008,758.77	December 2014	49,780,046.04
July 2006	191,494,197.90	October 2010	80,069,078.93	January 2015	49,038,639.60
August 2006	187,709,265.33	November 2010	79,166,481.82	February 2015	48,292,685.49
September 2006	184,004,888.49	December 2010	78,300,357.06	March 2015	47,542,471.97
October 2006	180,379,893.14	January 2011	77,470,102.42	April 2015	46,788,279.89
November 2006	176,833,119.95	February 2011	76,675,123.66	May 2015	46,030,382.79
December 2006	173,363,424.41	March 2011	75,914,834.49	June 2015	45,269,047.09
January 2007	169,969,676.62	April 2011	75,188,656.43	July 2015	44,504,532.20
February 2007	166,650,761.10	May 2011	74,496,018.75	August 2015	43,737,090.70
March 2007	163,405,576.61	June 2011	73,836,358.33	September 2015	42,966,968.50
April 2007	160,233,036.04	July 2011	73,209,119.62	October 2015	42,194,404.89
May 2007	157,132,066.14	August 2011	72,613,754.50	November 2015	41,419,632.79
June 2007	154,101,607.44	September 2011	72,049,722.22	December 2015	40,642,878.80
July 2007	151,140,614.05	October 2011	71,516,489.30	January 2016	39,864,363.38
August 2007	148,248,053.49	November 2011	71,013,529.41	February 2016	39,084,300.97
September 2007	145,422,906.54	December 2011	70,540,323.35	March 2016	38,302,900.09
October 2007	142,664,167.08	January 2012	70,096,358.88	April 2016	37,520,363.51
November 2007	139,970,841.91	February 2012	69,681,130.70	May 2016	36,736,888.34
December 2007	137,341,950.64	March 2012	69,294,140.34	June 2016	35,952,666.16
January 2008	134,776,525.48	April 2012	68,923,723.18	July 2016	35,167,883.12
February 2008	132,273,611.13	May 2012	68,533,866.98	August 2016	34,382,720.10
March 2008	129,832,264.61	June 2012	68,125,214.41	September 2016	33,597,352.78
April 2008	127,451,555.11	July 2012	67,698,393.61	October 2016	32,811,951.76
May 2008	125,130,563.86	August 2012	67,254,018.43	November 2016	32,026,682.70
June 2008	122,868,383.95	September 2012	66,792,688.70	December 2016	31,241,706.38
July 2008	120,664,120.22	October 2012	66,314,990.69	January 2017	30,457,178.84
August 2008	118,516,889.11	November 2012	65,821,497.08	February 2017	29,673,251.46
September 2008	116,425,818.52	December 2012	65,312,767.45	March 2017	28,890,071.08
October 2008	114,390,047.64	January 2013	64,789,348.46	April 2017	28,107,780.10
November 2008	112,408,726.84	February 2013	64,251,774.08	May 2017	27,326,516.55
December 2008	110,481,017.58	March 2013	63,700,565.93	June 2017	26,546,414.22
January 2009	108,606,092.17	April 2013	63,136,233.44	July 2017	25,767,602.70
February 2009	106,783,133.74	May 2013	62,559,274.13	August 2017	24,990,207.57
March 2009	105,011,336.03	June 2013	61,970,173.84	September 2017	24,214,350.37
April 2009	103,289,903.32	July 2013	61,369,406.97	October 2017	23,440,148.76
May 2009	101,618,050.28	August 2013	60,757,436.70	November 2017	22,667,716.62
June 2009	99,995,001.82	September 2013	60,134,715.22	December 2017	21,897,164.07
July 2009	98,419,993.00	October 2013	59,501,683.92	January 2018	21,128,597.62
August 2009	96,892,268.89	November 2013	58,858,773.67	February 2018	20,362,120.19
September 2009	95,411,084.46	December 2013	58,206,404.98	March 2018	19,597,831.25
October 2009	93,975,704.45	January 2014	57,544,988.22	April 2018	18,835,826.86
November 2009	92,585,403.22	February 2014	56,874,923.83	May 2018	18,076,199.73
December 2009	91,239,464.72	March 2014	56,196,602.51	June 2018	17,319,039.37

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
July 2018	\$ 16,564,432.07	April 2019	\$ 9,900,613.76	January 2020	\$ 3,499,261.21
August 2018	15,812,461.04	May 2019	9,175,635.30	February 2020	2,805,830.20
September 2018	15,063,206.45	June 2019	8,453,969.38	March 2020	2,116,113.09
October 2018	14,316,745.51	July 2019	7,735,669.46	April 2020	1,430,144.19
November 2018	13,573,152.53	August 2019	7,020,786.65	May 2020	747,955.92
December 2018	12,832,499.00	September 2019	6,309,369.77	June 2020	69,578.88
January 2019	12,094,853.65	October 2019	5,601,465.43	July 2020 and thereafter	0.00
February 2019	11,360,282.50	November 2019	4,897,118.04		
March 2019	10,628,848.93	December 2019	4,196,369.88		

DL Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$74,472,000.00	March 2006	\$42,877,156.01	August 2006	\$12,092,530.32
November 2005	68,087,301.20	April 2006	36,656,070.64	September 2006	6,031,022.46
December 2005	61,735,557.39	May 2006	30,467,230.85	October 2006	939.21
January 2006	55,416,731.34	June 2006	24,310,470.75	November 2006 and thereafter	0.00
February 2006	49,130,653.71	July 2006	18,185,625.30		

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through October 2006	\$578,068,000.00	February 2009	\$421,350,821.95	July 2011	\$281,401,399.33
November 2006	572,070,118.91	March 2009	416,164,988.80	August 2011	276,942,519.63
December 2006	566,102,400.73	April 2009	411,006,075.15	September 2011	272,506,819.25
January 2007	560,165,624.65	May 2009	405,873,942.50	October 2011	268,094,178.92
February 2007	554,259,631.49	June 2009	400,768,453.07	November 2011	263,704,480.00
March 2007	548,384,262.88	July 2009	395,689,469.78	December 2011	259,337,604.45
April 2007	542,539,361.27	August 2009	390,636,856.26	January 2012	254,993,434.84
May 2007	536,724,769.92	September 2009	385,610,476.84	February 2012	250,671,854.34
June 2007	530,940,332.88	October 2009	380,610,196.54	March 2012	246,372,746.73
July 2007	525,185,895.03	November 2009	375,635,881.09	April 2012	242,095,996.38
August 2007	519,461,302.03	December 2009	370,687,396.90	May 2012	237,841,488.25
September 2007	513,766,400.33	January 2010	365,764,611.07	June 2012	233,609,107.90
October 2007	508,101,037.18	February 2010	360,867,391.39	July 2012	229,398,741.48
November 2007	502,465,060.62	March 2010	355,995,606.31	August 2012	225,210,275.73
December 2007	496,858,319.46	April 2010	351,149,124.98	September 2012	221,043,597.95
January 2008	491,280,663.29	May 2010	346,327,817.20	October 2012	216,948,690.78
February 2008	485,731,942.47	June 2010	341,531,553.46	November 2012	212,926,352.85
March 2008	480,212,008.14	July 2010	336,760,204.91	December 2012	208,975,331.64
April 2008	474,720,712.20	August 2010	332,013,643.36	January 2013	205,094,395.90
May 2008	469,257,907.31	September 2010	327,291,741.28	February 2013	201,282,335.29
June 2008	463,823,446.90	October 2010	322,594,371.79	March 2013	197,537,960.01
July 2008	458,417,185.13	November 2010	317,921,408.68	April 2013	193,860,100.47
August 2008	453,038,976.93	December 2010	313,272,726.37	May 2013	190,247,606.95
September 2008	447,688,677.97	January 2011	308,648,199.93	June 2013	186,699,349.26
October 2008	442,366,144.66	February 2011	304,047,705.08	July 2013	183,214,216.43
November 2008	437,071,234.15	March 2011	299,471,118.18	August 2013	179,791,116.35
December 2008	431,803,804.33	April 2011	294,918,316.22	September 2013	176,428,975.49
January 2009	426,563,713.82	May 2011	290,389,176.82	October 2013	173,126,738.58
		June 2011	285,883,578.23	November 2013	169,883,368.28

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2013	\$166,697,844.90	May 2018	\$ 59,291,187.25	October 2022	\$ 19,215,553.16
January 2014	163,569,166.11	June 2018	58,105,164.43	November 2022	18,784,805.99
February 2014	160,496,346.62	July 2018	56,941,053.63	December 2022	18,362,454.84
March 2014	157,478,417.93	August 2018	55,798,467.13	January 2023	17,948,346.67
April 2014	154,514,428.01	September 2018	54,677,023.90	February 2023	17,542,331.13
May 2014	151,603,441.04	October 2018	53,576,349.48	March 2023	17,144,260.51
June 2014	148,744,537.15	November 2018	52,496,075.88	April 2023	16,753,989.69
July 2014	145,936,812.14	December 2018	51,435,841.45	May 2023	16,371,376.11
August 2014	143,179,377.20	January 2019	50,395,290.78	June 2023	15,996,279.72
September 2014	140,471,358.68	February 2019	49,374,074.61	July 2023	15,628,562.92
October 2014	137,811,897.82	March 2019	48,371,849.71	August 2023	15,268,090.53
November 2014	135,200,150.49	April 2019	47,388,278.77	September 2023	14,914,729.77
December 2014	132,635,286.97	May 2019	46,423,030.32	October 2023	14,568,350.18
January 2015	130,116,491.68	June 2019	45,475,778.62	November 2023	14,228,823.60
February 2015	127,642,962.96	July 2019	44,546,203.56	December 2023	13,896,024.14
March 2015	125,213,912.83	August 2019	43,633,990.56	January 2024	13,569,828.13
April 2015	122,828,566.75	September 2019	42,738,830.50	February 2024	13,250,114.07
May 2015	120,486,163.41	October 2019	41,860,419.59	March 2024	12,936,762.61
June 2015	118,185,954.50	November 2019	40,998,459.32	April 2024	12,629,656.52
July 2015	115,927,204.48	December 2019	40,152,656.35	May 2024	12,328,680.62
August 2015	113,709,190.39	January 2020	39,322,722.40	June 2024	12,033,721.78
September 2015	111,531,201.60	February 2020	38,508,374.21	July 2024	11,744,668.86
October 2015	109,392,539.65	March 2020	37,709,333.41	August 2024	11,461,412.70
November 2015	107,292,518.01	April 2020	36,925,326.48	September 2024	11,183,846.06
December 2015	105,230,461.88	May 2020	36,156,084.63	October 2024	10,911,863.60
January 2016	103,205,708.01	June 2020	35,401,343.73	November 2024	10,645,361.86
February 2016	101,217,604.49	July 2020	34,660,844.25	December 2024	10,384,239.19
March 2016	99,265,510.57	August 2020	33,934,331.16	January 2025	10,128,395.77
April 2016	97,348,796.46	September 2020	33,221,553.86	February 2025	9,877,733.53
May 2016	95,466,843.15	October 2020	32,522,266.10	March 2025	9,632,156.15
June 2016	93,619,042.23	November 2020	31,836,225.91	April 2025	9,391,569.01
July 2016	91,804,795.72	December 2020	31,163,195.54	May 2025	9,155,879.19
August 2016	90,023,515.87	January 2021	30,502,941.36	June 2025	8,924,995.40
September 2016	88,274,625.00	February 2021	29,855,233.81	July 2025	8,698,827.99
October 2016	86,557,555.34	March 2021	29,219,847.33	August 2025	8,477,288.90
November 2016	84,871,748.85	April 2021	28,596,560.29	September 2025	8,260,291.64
December 2016	83,216,657.06	May 2021	27,985,154.91	October 2025	8,047,751.25
January 2017	81,591,740.90	June 2021	27,385,417.20	November 2025	7,839,584.29
February 2017	79,996,470.56	July 2021	26,797,136.92	December 2025	7,635,708.82
March 2017	78,430,325.31	August 2021	26,220,107.48	January 2026	7,436,044.34
April 2017	76,892,793.36	September 2021	25,654,125.90	February 2026	7,240,511.80
May 2017	75,383,371.71	October 2021	25,098,992.74	March 2026	7,049,033.56
June 2017	73,901,566.00	November 2021	24,554,512.04	April 2026	6,861,533.36
July 2017	72,446,890.36	December 2021	24,020,491.26	May 2026	6,677,936.32
August 2017	71,018,867.26	January 2022	23,496,741.23	June 2026	6,498,168.88
September 2017	69,617,027.39	February 2022	22,983,076.08	July 2026	6,322,158.81
October 2017	68,240,909.51	March 2022	22,479,313.19	August 2026	6,149,835.16
November 2017	66,890,060.29	April 2022	21,985,273.13	September 2026	5,981,128.26
December 2017	65,564,034.22	May 2022	21,500,779.61	October 2026	5,815,969.69
January 2018	64,262,393.44	June 2022	21,025,659.44	November 2026	5,654,292.26
February 2018	62,984,707.64	July 2022	20,559,742.44	December 2026	5,496,029.97
March 2018	61,730,553.90	August 2022	20,102,861.42	January 2027	5,341,118.02
April 2018	60,499,516.59	September 2022	19,654,852.12	February 2027	5,189,492.77

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2027	\$ 5,041,091.72	February 2029	\$ 2,389,592.96	January 2031	\$ 824,101.62
April 2027	4,895,853.50	March 2029	2,302,474.06	February 2031	773,868.04
May 2027	4,753,717.84	April 2029	2,217,335.98	March 2031	724,881.22
June 2027	4,614,625.55	May 2029	2,134,139.87	April 2031	677,115.83
July 2027	4,478,518.52	June 2029	2,052,847.60	May 2031	630,547.04
August 2027	4,345,339.68	July 2029	1,973,421.74	June 2031	585,150.45
September 2027	4,215,032.99	August 2029	1,895,825.53	July 2031	540,902.14
October 2027	4,087,543.42	September 2029	1,820,022.89	August 2031	497,778.63
November 2027	3,962,816.93	October 2029	1,745,978.41	September 2031	455,756.87
December 2027	3,840,800.47	November 2029	1,673,657.32	October 2031	414,814.25
January 2028	3,721,441.93	December 2029	1,603,025.50	November 2031	374,928.57
February 2028	3,604,690.16	January 2030	1,534,049.44	December 2031	336,078.07
March 2028	3,490,494.93	February 2030	1,466,696.26	January 2032	298,241.38
April 2028	3,378,806.92	March 2030	1,400,933.69	February 2032	261,397.53
May 2028	3,269,577.71	April 2030	1,336,730.03	March 2032	225,525.95
June 2028	3,162,759.74	May 2030	1,274,054.19	April 2032	190,606.46
July 2028	3,058,306.33	June 2030	1,212,875.64	May 2032	156,619.25
August 2028	2,956,171.64	July 2030	1,153,164.42	June 2032	123,544.89
September 2028	2,856,310.67	August 2030	1,094,891.12	July 2032	91,364.31
October 2028	2,758,679.23	September 2030	1,038,026.87	August 2032	60,058.81
November 2028	2,663,233.95	October 2030	982,543.35	September 2032	29,610.04
December 2028	2,569,932.23	November 2030	928,412.74	October 2032 and thereafter	0.00
January 2029	2,478,732.25	December 2030	875,607.76		

Segment Group III Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$260,385,000.00	June 2007	\$112,891,995.76	January 2009	\$ 34,741,927.50
November 2005	250,987,177.67	July 2007	107,481,115.40	February 2009	31,896,760.17
December 2005	241,827,691.80	August 2007	102,231,280.56	March 2009	29,160,833.66
January 2006	232,901,991.48	September 2007	97,139,301.95	April 2009	26,531,882.68
February 2006	224,205,607.53	October 2007	92,202,046.79	May 2009	24,007,682.69
March 2006	215,734,148.93	November 2007	87,416,437.87	June 2009	21,586,049.19
April 2006	207,483,301.62	December 2007	82,779,452.57	July 2009	19,264,837.06
May 2006	199,448,827.11	January 2008	78,288,121.96	August 2009	17,041,939.87
June 2006	191,626,561.21	February 2008	73,939,529.86	September 2009	14,915,289.25
July 2006	184,012,412.84	March 2008	69,730,811.98	October 2009	12,882,854.19
August 2006	176,602,362.69	April 2008	65,659,155.00	November 2009	10,942,640.42
September 2006	169,392,462.08	May 2008	61,721,795.72	December 2009	9,092,689.79
October 2006	162,378,831.74	June 2008	57,916,020.18	January 2010	7,331,079.67
November 2006	155,557,660.62	July 2008	54,239,162.85	February 2010	5,655,922.25
December 2006	148,925,204.74	August 2008	50,688,605.80	March 2010	4,065,364.06
January 2007	142,477,786.07	September 2008	47,261,777.89	April 2010	2,557,585.30
February 2007	136,211,791.39	October 2008	43,956,153.94	May 2010	1,130,799.29
March 2007	130,123,671.20	November 2008	40,769,253.98	June 2010 and thereafter	0.00
April 2007	124,209,938.65	December 2008	37,698,642.46		
May 2007	118,467,168.42				

Segment Group IV Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$247,385,000.00	July 2008	\$ 68,061,398.12	March 2011	\$ 8,142,326.25
November 2005	239,395,037.33	August 2008	64,849,234.83	April 2011	7,424,822.31
December 2005	231,595,841.10	September 2008	61,741,007.46	May 2011	6,762,143.30
January 2006	223,984,034.73	October 2008	58,734,750.28	June 2011	6,153,142.33
February 2006	216,556,297.94	November 2008	55,828,529.88	July 2011	5,596,692.05
March 2006	209,309,363.81	December 2008	53,020,444.75	August 2011	5,091,684.22
April 2006	202,240,018.00	January 2009	50,308,624.65	September 2011	4,637,029.51
May 2006	195,345,097.90	February 2009	47,691,230.24	October 2011	4,231,657.18
June 2006	188,621,491.80	March 2009	45,166,452.53	November 2011	3,874,514.74
July 2006	182,066,138.17	April 2009	42,732,512.42	December 2011	3,564,567.71
August 2006	175,676,024.83	May 2009	40,387,660.25	January 2012	3,300,799.32
September 2006	169,448,188.22	June 2009	38,130,175.30	February 2012	3,082,210.20
October 2006	163,379,712.62	July 2009	35,958,365.39	March 2012	2,907,818.16
November 2006	157,467,729.42	August 2009	33,870,566.38	April 2012	2,765,484.98
December 2006	151,709,416.40	September 2009	31,865,141.78	May 2012	2,618,734.79
January 2007	146,101,997.00	October 2009	29,940,482.28	June 2012	2,467,756.36
February 2007	140,642,739.60	November 2009	28,095,005.32	July 2012	2,312,733.53
March 2007	135,328,956.87	December 2009	26,327,154.73	August 2012	2,153,845.28
April 2007	130,158,005.02	January 2010	24,635,400.24	September 2012	1,991,265.80
May 2007	125,127,283.16	February 2010	23,018,237.09	October 2012	1,825,164.77
June 2007	120,234,232.63	March 2010	21,474,185.71	November 2012	1,655,707.21
July 2007	115,476,336.36	April 2010	20,001,791.18	December 2012	1,483,053.75
August 2007	110,851,118.18	May 2010	18,599,622.98	January 2013	1,307,360.70
September 2007	106,356,142.24	June 2010	17,266,274.53	February 2013	1,128,780.11
October 2007	101,989,012.33	July 2010	16,000,362.83	March 2013	947,459.92
November 2007	97,747,371.30	August 2010	14,800,528.11	April 2013	763,544.00
December 2007	93,628,900.44	September 2010	13,665,433.41	May 2013	577,172.27
January 2008	89,631,318.89	October 2010	12,593,764.29	June 2013	388,480.80
February 2008	85,752,383.02	November 2010	11,584,228.42	July 2013	197,601.86
March 2008	81,989,885.91	December 2010	10,635,555.26	August 2013	4,664.04
April 2008	78,341,656.72	January 2011	9,746,495.71	September 2013 and thereafter	0.00
May 2008	74,805,560.16	February 2011	8,915,821.79		
June 2008	71,379,495.91				

Segment Group V Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$234,385,000.00	November 2006	\$159,400,136.56	December 2007	\$104,983,473.09
November 2005	227,779,901.72	December 2006	154,540,959.34	January 2008	101,527,339.26
December 2005	221,322,856.57	January 2007	149,801,038.99	February 2008	98,166,741.70
January 2006	215,011,445.21	February 2007	145,178,382.59	March 2008	94,900,040.35
February 2006	208,843,285.87	March 2007	140,671,026.75	April 2008	91,725,619.70
March 2006	202,816,031.76	April 2007	136,277,037.16	May 2008	88,641,888.40
April 2006	196,927,370.60	May 2007	131,994,508.22	June 2008	85,647,278.94
May 2006	191,175,024.14	June 2007	127,821,562.59	July 2008	82,740,247.33
June 2006	185,556,747.61	July 2007	123,756,350.85	August 2008	79,919,272.77
July 2006	180,070,329.34	August 2007	119,797,051.05	September 2008	77,182,857.28
August 2006	174,713,590.25	September 2007	115,941,868.35	October 2008	74,529,525.41
September 2006	169,484,383.39	October 2007	112,189,034.65	November 2008	71,957,823.89
October 2006	164,380,593.50	November 2007	108,536,808.16	December 2008	69,466,321.38

Segment Group V (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
January 2009	\$ 67,053,608.08	October 2011	\$ 23,554,373.44	June 2014	\$ 12,517,176.70
February 2009	64,718,295.48	November 2011	23,117,200.73	July 2014	12,111,180.31
March 2009	62,459,016.01	December 2011	22,720,942.60	August 2014	11,702,862.49
April 2009	60,274,422.80	January 2012	22,364,791.33	September 2014	11,292,406.42
May 2009	58,163,189.35	February 2012	22,047,951.83	October 2014	10,879,990.12
June 2009	56,124,009.22	March 2012	21,769,641.51	November 2014	10,465,786.62
July 2009	54,155,595.80	April 2012	21,517,917.19	December 2014	10,049,964.01
August 2009	52,256,681.97	May 2012	21,256,493.50	January 2015	9,632,685.58
September 2009	50,426,019.87	June 2012	20,985,745.36	February 2015	9,214,109.93
October 2009	48,662,380.61	July 2012	20,706,038.42	March 2015	8,794,391.05
November 2009	46,964,553.97	August 2012	20,417,729.23	April 2015	8,373,678.47
December 2009	45,331,348.17	September 2012	20,121,165.41	May 2015	7,952,117.31
January 2010	43,761,589.62	October 2012	19,816,686.04	June 2015	7,529,848.40
February 2010	42,254,122.59	November 2012	19,504,621.50	July 2015	7,107,008.41
March 2010	40,807,809.04	December 2012	19,185,293.93	August 2015	6,683,729.87
April 2010	39,421,528.31	January 2013	18,859,017.29	September 2015	6,260,141.36
May 2010	38,094,176.89	February 2013	18,526,097.55	October 2015	5,836,367.50
June 2010	36,824,668.19	March 2013	18,186,832.89	November 2015	5,412,529.12
July 2010	35,611,932.26	April 2013	17,841,513.82	December 2015	4,988,743.30
August 2010	34,454,915.60	May 2013	17,490,423.39	January 2016	4,565,123.48
September 2010	33,352,580.88	June 2013	17,133,837.32	February 2016	4,141,779.55
October 2010	32,303,906.74	July 2013	16,772,024.14	March 2016	3,718,817.90
November 2010	31,307,887.53	August 2013	16,405,245.43	April 2016	3,296,341.52
December 2010	30,363,533.13	September 2013	16,033,755.87	May 2016	2,874,450.09
January 2011	29,469,868.68	October 2013	15,657,803.42	June 2016	2,453,240.06
February 2011	28,625,934.40	November 2013	15,277,629.52	July 2016	2,032,804.68
March 2011	27,830,785.34	December 2013	14,893,469.16	August 2016	1,613,234.13
April 2011	27,083,491.19	January 2014	14,505,551.05	September 2016	1,194,615.57
May 2011	26,383,136.07	February 2014	14,114,097.77	October 2016	777,033.21
June 2011	25,728,818.30	March 2014	13,719,325.87	November 2016	360,568.37
July 2011	25,119,650.22	April 2014	13,321,446.03	December 2016 and thereafter	0.00
August 2011	24,554,757.97	May 2014	12,920,663.21		
September 2011	24,033,281.32				

Aggregate Group VIII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$59,075,000.00	January 2007	\$41,006,894.59	April 2008	\$26,666,616.26
November 2005	57,743,809.05	February 2007	39,940,555.46	May 2008	25,830,986.04
December 2005	56,431,538.33	March 2007	38,890,610.42	June 2008	25,009,623.29
January 2006	55,137,888.41	April 2007	37,856,909.66	July 2008	24,202,395.09
February 2006	53,862,691.94	May 2007	36,839,304.56	August 2008	23,409,169.56
March 2006	52,605,782.91	June 2007	35,837,647.69	September 2008	22,629,815.88
April 2006	51,366,996.58	July 2007	34,851,792.75	October 2008	21,864,204.28
May 2006	50,146,169.51	August 2007	33,881,594.63	November 2008	21,112,206.03
June 2006	48,943,139.57	September 2007	32,926,909.36	December 2008	20,373,693.40
July 2006	47,757,745.88	October 2007	31,987,594.11	January 2009	19,648,539.71
August 2006	46,589,828.83	November 2007	31,063,507.18	February 2009	18,936,619.28
September 2006	45,439,230.08	December 2007	30,154,508.00	March 2009	18,237,807.44
October 2006	44,305,792.53	January 2008	29,260,457.11	April 2009	17,551,980.52
November 2006	43,189,360.32	February 2008	28,381,216.18	May 2009	16,879,015.83
December 2006	42,089,778.81	March 2008	27,516,647.95	June 2009	16,218,791.68

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2009	\$15,571,187.34	September 2010.....	\$ 7,764,463.33	October 2011	\$ 2,440,584.77
August 2009	14,936,083.06	October 2010	7,292,311.23	November 2011	2,101,063.75
September 2009.....	14,313,360.04	November 2010	6,830,974.32	December 2011	1,771,055.01
October 2009	13,702,900.45	December 2010	6,380,347.41	January 2012	1,450,463.94
November 2009	13,104,587.40	January 2011	5,940,326.14	February 2012	1,139,196.72
December 2009	12,518,304.93	February 2011	5,510,807.01	March 2012	837,160.28
January 2010	11,943,938.02	March 2011	5,091,687.35	April 2012.....	556,048.23
February 2010	11,381,372.58	April 2011.....	4,682,865.33	May 2012	333,245.49
March 2010	10,830,495.44	May 2011	4,284,239.95	June 2012	167,478.59
April 2010.....	10,291,194.34	June 2011	3,895,711.04	July 2012	57,496.99
May 2010	9,763,357.93	July 2011	3,517,179.22	August 2012	2,072.71
June 2010	9,246,875.75	August 2011	3,148,545.94	September 2012 and thereafter	0.00
July 2010	8,741,638.23	September 2011.....	2,789,713.44		
August 2010	8,247,536.69				

KA Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$10,508,000.00	June 2007	\$ 5,049,481.59	February 2009	\$ 1,618,662.00
November 2005	10,221,204.81	July 2007	4,828,474.78	March 2009	1,496,319.67
December 2005	9,929,642.91	August 2007	4,613,173.64	April 2009.....	1,378,127.36
January 2006	9,633,700.23	September 2007.....	4,403,490.44	May 2009	1,264,017.37
February 2006	9,334,114.45	October 2007	4,199,338.58	June 2009	1,153,922.90
March 2006	9,039,983.62	November 2007	4,000,632.55	July 2009	1,047,778.00
April 2006.....	8,751,764.75	December 2007	3,807,287.98	August 2009	945,517.58
May 2006	8,462,613.55	January 2008	3,619,221.57	September 2009.....	847,077.37
June 2006	8,173,130.83	February 2008	3,436,351.08	October 2009	752,393.95
July 2006	7,883,398.02	March 2008	3,258,595.35	November 2009	661,404.72
August 2006	7,593,500.39	April 2008.....	3,085,874.25	December 2009	574,047.87
September 2006.....	7,310,352.36	May 2008	2,918,108.69	January 2010	490,262.41
October 2006	7,033,852.76	June 2008	2,755,220.59	February 2010	409,988.13
November 2006	6,763,901.73	July 2008	2,597,132.89	March 2010	333,165.60
December 2006	6,500,400.69	August 2008	2,443,769.51	April 2010.....	259,736.15
January 2007	6,243,252.33	September 2008.....	2,295,055.37	May 2010	189,641.88
February 2007	5,992,360.59	October 2008	2,150,916.34	June 2010	122,825.63
March 2007	5,747,630.65	November 2008	2,011,279.25	July 2010	59,230.99
April 2007.....	5,508,968.90	December 2008	1,876,071.87	August 2010 and thereafter	0.00
May 2007	5,276,282.95	January 2009	1,745,222.91		

Group 4 MBS Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$27,460,210.00	July 2006	\$20,432,967.34	April 2007.....	\$14,150,152.27
November 2005	26,716,089.66	August 2006	19,663,906.60	May 2007	13,536,550.35
December 2005	25,952,797.18	September 2006.....	18,913,264.84	June 2007	12,938,850.70
January 2006	25,171,636.86	October 2006	18,180,745.82	July 2007	12,356,793.59
February 2006	24,374,532.42	November 2006	17,466,057.58	August 2007	11,790,123.07
March 2006	23,577,519.72	December 2006	16,768,912.37	September 2007.....	11,238,586.93
April 2006.....	22,781,909.15	January 2007	16,089,026.67	October 2007	10,701,936.62
May 2006	21,992,096.99	February 2007	15,426,121.00	November 2007	10,179,927.23
June 2006	21,209,075.41	March 2007	14,779,920.00	December 2007	9,672,317.40

Group 4 MBS Specified Balances (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
January 2008	\$ 9,178,869.32	December 2008	\$ 4,620,980.42	November 2009	\$ 1,466,056.02
February 2008	8,699,348.64	January 2009	4,280,140.27	December 2009	1,240,097.93
March 2008	8,233,524.43	February 2009	3,950,669.25	January 2010	1,023,532.17
April 2008	7,781,169.15	March 2009	3,632,373.98	February 2010	816,194.63
May 2008	7,342,058.58	April 2009	3,325,063.93	March 2010	617,923.60
June 2008	6,915,971.79	May 2009	3,028,551.39	April 2010	428,559.80
July 2008	6,502,691.08	June 2009	2,742,651.41	May 2010	247,946.31
August 2008	6,102,001.95	July 2009	2,467,181.78	June 2010	75,928.56
September 2008	5,713,693.05	August 2009	2,201,962.99	July 2010 and	
October 2008	5,337,556.12	September 2009	1,946,818.16	thereafter	0.00
November 2008	4,973,385.97	October 2009	1,701,573.06		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$2,278,460,210



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2005-100

PROSPECTUS SUPPLEMENT

TABLE OF CONTENTS

	<u>Page</u>
Table of Contents.....	S- 2
Available Information	S- 3
Incorporation By Reference	S- 3
Recent Developments	S- 4
Reference Sheet	S- 7
Additional Risk Factors.....	S-15
Description of the Certificates	S-17
Certain Additional Federal Income Tax Consequences	S-57
Plan of Distribution	S-61
Legal Matters	S-61
Exhibit A	A- 1
Schedule 1	A- 2
Principal Balance Schedules	B- 1

UBS Investment Bank

September 19, 2005
