

\$2,856,874,932



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2005-87

The Certificates

We, the Federal National Mortgage Association (Fannie Mae), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-15 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The P, PB, PK, PC, PM, PE, Q, CL, JA, CD, QB, JH, O, OA, OD, OE, OG, OH, OJ, OB, ON, OM, CX, CE, EC, NG, ND, AG, AH and PR Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates (other than the PJ, IJ, PN, IC, PD, IP, XO, PG, OI, OK, IO, OP, PI and TO Classes) from time to time in negotiated transactions at varying prices. We expect the settlement date to be September 28, 2005. Fannie Mae initially will retain the PJ, IJ, PN, IC, PD, IP, XO, PG, OI, OK, IO, OP, PI and IO Classes.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
IJ(1).....	1	\$ 11,761,800(2)	NTL	5.000%	FIX/IO	31394FQ40	March 2021
PJ(1).....	1	117,618,000	PAC	4.500	FIX	31394FQ57	March 2021
IC(1).....	1	10,883,500(2)	NTL	5.000	FIX/IO	31394FQ65	February 2027
PN(1).....	1	108,835,000	PAC	4.500	FIX	31394FQ73	February 2027
PD(1).....	1	88,022,000	PAC	5.000	FIX	31394FQ81	July 2030
IP(1).....	1	112,880,000(2)	NTL	5.000	FIX/IO	31394FQ99	December 2033
XO(1).....	1	112,880,000	PAC	(3)	PO	31394FR23	December 2033
PG(1).....	1	76,995,000	PAC	5.000	FIX	31394FR31	October 2035
CM(1).....	1	72,350,000	PAC	5.000	FIX	31394FR49	April 2033
CN(1).....	1	138,242,964	PAC	5.000	FIX	31394FR56	October 2035
T(1).....	1	50,000,000	JMP/TAC/AD	(4)	INV/T	31394FR64	October 2035
X(1).....	1	14,500,000	JMP/TAC/AD	(4)	FLT/T	31394FR72	October 2035
Z(1).....	1	38,547,815	JMP/SUP/AD	5.000	FIX/Z	31394FR80	October 2035
ZT(1).....	1	181,087	NSJ/SUP	5.000	FIX/Z	31394FR88	October 2035
ZJ(1).....	1	10,865	SUP	5.000	FIX/Z	31394FS22	October 2035
JF(1).....	1	16,963,571	PAC	(4)	FLT	31394FS30	October 2035
JS(1).....	1	6,785,429	PAC	(4)	INV	31394FS48	October 2035
SA(1).....	1	25,000,000	TAC/AD	(4)	INV	31394FS55	October 2034
FA(1).....	1	52,689,623	TAC/AD	(4)	FLT	31394FS63	October 2034
AS(1).....	1	11,075,849	TAC/AD	(4)	INV	31394FS71	October 2034
ZB(1).....	1	4,480,114	SUP	5.000	FIX/Z	31394FS89	November 2034
DC(1).....	1	10,193,000	SUP/AD	5.000	FIX	31394FS97	October 2016
DE(1).....	1	20,568,000	SUP/AD	5.000	FIX	31394FT21	January 2029
DZ(1).....	1	14,061,683	SUP	5.000	FIX/Z	31394FT39	October 2035
LA(1).....	1	12,440,000	SUP	5.000	FIX	31394FT47	August 2034
LB(1).....	1	2,564,000	SUP	5.000	FIX	31394FT54	January 2035
LC(1).....	1	4,996,000	SUP	5.000	FIX	31394FT62	October 2035
TA.....	2	21,283,000	PAC	4.500	FIX	31394FT70	May 2017
TB.....	2	16,810,000	PAC	4.500	FIX	31394FT88	May 2022
TC.....	2	15,914,300	PAC	4.500	FIX	31394FT96	October 2025
QA.....	2	15,000,000	JMP/TAC/AD	4.500	FIX	31394FU29	October 2025
ZQ.....	2	12,008,112	JMP/SUP/AD	4.500	FIX/Z	31394FU37	October 2025
EZ.....	2	101,406	NSJ/SUP	4.500	FIX/Z	31394FU45	October 2025
ZE.....	2	8,114	SUP	4.500	FIX/Z	31394FU52	October 2025
FG(1).....	3	150,000,000	PT	(4)	FLT	31394FU60	October 2035
SG(1).....	3	150,000,000(2)	NTL	(4)	INV/IO	31394FU78	October 2035
IQ(1).....	3	2,100,961(2)	NTL	6.000	FIX/IO	31394FU86	November 2034
QC(1).....	3	25,211,540	PAC/AD	4.500	FIX	31394FU94	November 2034
QZ(1).....	3	482,460	PAC	5.000	FIX/Z	31394FV28	October 2035
FX(1).....	3	17,361,429	SUP	(4)	FLT	31394FV36	October 2035
SX(1).....	3	6,944,571	SUP	(4)	INV	31394FV44	October 2035
FE(1).....	3	600,000,000	PT	(4)	FLT	31394FV51	October 2035
SE(1).....	3	600,000,000(2)	NTL	(4)	INV/IO	31394FV69	October 2035
OI(1).....	3	66,963,750(2)	NTL	6.000	FIX/IO	31394FV77	June 2030
OK(1).....	3	267,855,000	PAC	4.000	FIX	31394FV85	June 2030
IO(1).....	3	10,725,500(2)	NTL	6.000	FIX/IO	31394FV93	September 2032
OP(1).....	3	64,353,000	PAC	4.500	FIX	31394FW27	September 2032
PI(1).....	3	100,228,333(2)	NTL	6.000	FIX/IO	31394FW35	October 2035
TO(1).....	3	109,340,000	PAC	(3)	PO	31394FW43	October 2035
ED(1).....	3	65,376,000	PAC	5.000	FIX	31394FW50	October 2035
IK(1).....	3	6,698,000(2)	NTL	6.000	FIX/IO	31394FW68	October 2035
JK(1).....	3	20,000,000	PAC	5.125	FIX	31394FW76	October 2035
SC(1).....	3	83,653,500	SUP	(4)	INV	31394FW84	October 2035
FB(1).....	3	163,771,400	TAC/AD	(4)	FLT	31394FW92	October 2035
FZ(1).....	3	14,936,814	SUP	(4)	FLT/Z	31394FX26	October 2035
SB(1).....	3	10,714,286	SUP	(4)	INV	31394FX34	October 2035
NA(1).....	4	19,287,500	SEQ/NAS	5.000	FIX	31394FX42	January 2024
NI(1).....	4	5,786,250(2)	NTL	5.000	FIX/IO	31394FX59	March 2024
NE(1).....	4	57,862,500	SEQ/AS	4.500	FIX	31394FX67	March 2024
NH.....	4	13,600,000	SEQ	5.000	FIX	31394FX75	October 2025
FH(1).....	5	31,591,724	SEQ/AD	(4)	FLT	31394FX83	November 2031
SH(1).....	5	31,591,724(2)	NTL	(4)	INV/IO	31394FX91	November 2031
AE(1).....	5	47,387,586	SEQ/AD	4.500	FIX	31394FY25	November 2031
AZ.....	5	6,020,690	SEQ	5.500	FIX/Z	31394FY33	October 2035
R.....		0	NPR	0	NPR	31394FY41	October 2035
RL.....		0	NPR	0	NPR	31394FY58	October 2035

(1) Exchangeable classes.

(2) Notional balances. These classes are interest only classes.

(3) Principal only classes.

(4) Based on LIBOR.

UBS Investment Bank

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated July 1, 2004 (the “MBS Prospectus”); and
- any information incorporated by reference in this prospectus supplement as discussed below under the heading “Incorporation by Reference.”

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the Disclosure Documents by writing or calling the dealer at:

UBS Securities LLC
Prospectus Department
1000 Harbor Boulevard
Weehawken, New Jersey 07086
(telephone 201-352-6858).

INCORPORATION BY REFERENCE

In this prospectus supplement, we are incorporating by reference the MBS Prospectus described above. In addition, we are incorporating by reference the documents listed below. This means that we are disclosing information to you by referring you to these documents. These documents are considered part of this prospectus supplement, so you should read this prospectus supplement, and any applicable supplements or amendments, together with these documents.

You should rely only on the information provided or incorporated by reference in this prospectus supplement, the REMIC Prospectus and the MBS Prospectus and any applicable supplements or amendments.

We incorporate by reference the following documents we have filed, or may file, with the Securities and Exchange Commission (“SEC”):

- our Annual Report on Form 10-K for the fiscal year ended December 31, 2003 (“Form 10-K”);
- all other reports we have filed pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 since the end of the fiscal year covered by the Form 10-K until the date of this prospectus supplement, excluding any information “furnished” to the SEC on Form 8-K; and
- all proxy statements that we file with the SEC and all documents that we file with the SEC pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934 subsequent to the date of this prospectus supplement and prior to the completion of the offering of the certificates, excluding any information we “furnish” to the SEC on Form 8-K.

Any information incorporated by reference in this prospectus supplement is deemed to be modified or superseded for purposes of this prospectus supplement to the extent information contained or incorporated by reference in this prospectus supplement modifies or supersedes such information. In such case, the information will constitute a part of this prospectus supplement only as so modified or superseded.

We file annual, quarterly and current reports, proxy statements and other information with the SEC. You can obtain copies of the periodic reports we file with the SEC without charge by calling or writing our Office of Investor Relations, Fannie Mae, 3900 Wisconsin Avenue, NW, Washington, DC 20016, telephone: (202) 752-7115. The periodic and current reports that we file with the SEC are also available on our Web site. Information appearing on our Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

In addition, you may read our SEC filings and other information about Fannie Mae at the offices of the New York Stock Exchange, the Chicago Stock Exchange and the Pacific Exchange. Our SEC filings are also available at the SEC's Web site at www.sec.gov. You also may read and copy any document we file with the SEC by visiting the SEC's Public Reference Room at 100 F Street, N.E., Washington, DC 20549. Please call the SEC at 1-800-SEC-0330 for further information about the operation of the Public Reference Room. We are providing the address of the SEC's Web site solely for the information of prospective investors. Information appearing on the SEC's Web site is not incorporated in this prospectus supplement except as specifically stated in this prospectus supplement.

RECENT DEVELOPMENTS

On December 21, 2004, our Board of Directors (the "Board") announced the retirement of Chairman and Chief Executive Officer Franklin D. Raines and the resignation of Vice Chairman and Chief Financial Officer J. Timothy Howard. The Board further announced that the Audit Committee of the Board dismissed KPMG LLP as our independent auditor. On January 4, 2005, the Audit Committee of the Board approved the engagement of Deloitte & Touche LLP ("Deloitte") as our independent auditor. Deloitte will serve as our auditor for each of the fiscal years 2001, 2002, 2003, 2004 and 2005.

Stephen B. Ashley, a member of the Board, currently is serving as the non-executive Chairman of the Board. On June 1, 2005, the Board announced that it had selected Daniel H. Mudd, the former Chief Operating Officer of Fannie Mae, to be the new President and Chief Executive Officer. Mr. Mudd had been serving as the interim Chief Executive Officer since the retirement of Mr. Raines. Executive Vice President Robert Levin currently is serving as the interim Chief Financial Officer.

On December 15, 2004, the Office of the Chief Accountant of the Securities and Exchange Commission (the "SEC") issued a statement (the "Statement") regarding certain accounting issues relating to Fannie Mae, including determinations by the SEC that we should (i) restate our financial statements to eliminate the use of hedge accounting under Financial Accounting Standard No. 133, Accounting for Derivative Instruments and Hedging Activities ("FAS 133"), (ii) evaluate the accounting under Financial Accounting Standard No. 91, Accounting for Nonrefundable Fees and Costs Associated with Originating or Acquiring Loans and Initial Direct Costs of Leases ("FAS 91") and restate our financial statements filed with the SEC if the amounts required for correction are material, and (iii) re-evaluate the information prepared under generally accepted accounting principles ("GAAP") and non-GAAP information that we previously provided to investors. On December 16, 2004, we filed a Current Report on Form 8-K with the SEC that includes a copy of the Statement.

As a result of the SEC's findings, we will restate our financial results from 2001 through June 30, 2004 to comply fully with the SEC's determination. In a Form 12b-25 filed with the SEC on November 15, 2004, we estimated that a loss of hedge accounting under FAS 133 for all derivatives

could result in recording into earnings a net cumulative loss on derivative transactions of approximately \$9.0 billion as of September 30, 2004. (We estimate that as of December 31, 2004, this net cumulative after-tax loss was approximately \$8.4 billion.) We also stated that there would be a corresponding decrease to retained earnings and, accordingly, regulatory capital. In a Form 12b-25 filed with the SEC on March 17, 2005, we stated that if we do not qualify for hedge accounting for mortgage commitments accounted for as derivatives since our July 1, 2003 adoption of Financial Accounting Standard No. 149, Amendment of Statement 133 on Derivative Instruments and Hedging Activities (“FAS 149”), we estimate that we would be required to record in earnings a net cumulative after-tax loss related to these commitments of approximately \$2.4 billion as of December 31, 2004.

We are working to determine the effect of the restatement, including the effect on each prior reporting period. We expect that the impact will be material to our reported GAAP and core business results for many, if not all, periods and will vary substantially from period to period based on the amount and types of derivatives held and fluctuations in interest rates and volatility. Our restated financial statements also will reflect corrections as a result of our misapplication of FAS 91 for each prior reporting period described above. We also will consider the impact, if any, of the SEC’s decision on FAS 91 for periods prior to those described above.

Accordingly, on December 17, 2004, the Audit Committee of the Board concluded that our previously filed interim and audited financial statements and the independent auditor’s reports thereon for the periods from January 2001 through the second quarter of 2004 should no longer be relied upon because such financial statements were prepared applying accounting practices that did not comply with GAAP. We have not yet filed our quarterly reports on Form 10-Q for the quarters ended September 30, 2004, March 31, 2005 and June 30, 2005, or our annual report on Form 10-K for the year ended December 31, 2004. The financial information regarding our anticipated results of operations for the quarter ended September 30, 2004 that was contained in our Form 12b-25 filed on November 15, 2004 and in a Form 8-K filed on November 16, 2004 was prepared applying the same policies and practices, and, accordingly, should not be relied upon. The Audit Committee has discussed the matters described above and in a Form 8-K filed with the SEC on December 22, 2004 with KPMG LLP, our independent auditor through December 21, 2004.

On September 20, 2004, the Office of Federal Housing Enterprise Oversight (“OFHEO”) delivered its report to the Board of its findings to date of the agency’s special examination. Among other matters, the OFHEO report raised a number of questions and concerns about our accounting policies and practices with respect to FAS 91 and FAS 133. On February 23, 2005, we announced that OFHEO notified our Board and management of several additional accounting and internal control issues and questions that OFHEO identified in its ongoing special examination, and directed that these matters be included in the internal reviews by the Board and management and reviewed by Deloitte. OFHEO indicated that it has not completed its review of all aspects of these issues, but has identified policies that it believes appear to be inconsistent with generally accepted accounting principles as well as internal control deficiencies that raise safety and soundness concerns. The issues and questions include the following areas: securities accounting, loan accounting, consolidations, accounting for commitments, and practices to smooth certain income and expense amounts. OFHEO also raised concerns regarding journal entry controls, systems limitations, and database modifications, as well as FAS 149 and new developments relating to FAS 91. A summary of the additional questions raised in OFHEO’s ongoing special examination of Fannie Mae has been filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005.

Our Board and management are addressing the issues and questions raised by OFHEO. In addition, the Board designated its Special Review Committee to review the findings of OFHEO’s September 2004 special examination report. This review, led by former Senator Warren Rudman of the law firm of Paul, Weiss, Rifkind, Wharton & Garrison (“Paul Weiss”), is focused on: accounting issues, including accounting policies, procedures and controls regarding FAS 91 and FAS 133; organization, structure and governance, including Board oversight and management responsibilities and resources; and executive compensation. Paul Weiss’ work continues as it examines these areas and

other issues that may arise in the course of its review, reporting regularly to the Board. We will report to OFHEO regarding each of these issues and will continue to work with OFHEO to resolve these matters as part of our ongoing internal reviews and restatement process. In light of the foregoing, management has initiated a comprehensive review of accounting routines and controls, the financial reporting process and the application of GAAP, which will include the issues OFHEO has identified, as well as issues identified by management and/or Deloitte. Management, working with accounting consultants, will develop a view on these issues, which then will be reviewed with the Audit Committee, Deloitte and OFHEO. Upon conclusion of this review, our financial statements will be restated where necessary and submitted to Deloitte for review as part of its audit. We are providing periodic updates to the SEC and the New York Stock Exchange on the restatement. In addition, the SEC and the U.S. Attorney's Office for the District of Columbia are conducting ongoing investigations into these matters.

OFHEO is required to review our capital classification quarterly, and as of September 30, 2004 and December 31, 2004, classified us as "significantly undercapitalized." As a result of this classification, we submitted a capital restoration plan to OFHEO in January 2005, and on February 23, 2005, we announced that OFHEO approved our proposed capital restoration plan. Under the plan, we detail how we expect to meet our minimum capital requirement on an ongoing basis, as well as achieve OFHEO's 30 percent surplus capital requirement by September 30, 2005. A summary of the capital restoration plan was filed as an exhibit to a Form 8-K that we filed with the SEC on February 23, 2005. On May 19, 2005, OFHEO classified us as "adequately capitalized" as of March 31, 2005. OFHEO has noted that this classification is subject to revision pending the outcome of ongoing accounting reviews, and that this classification does not amend any existing capital restoration plans currently in place between Fannie Mae and OFHEO.

In a Form 12b-25 filed with the SEC on August 9, 2005, we reported that, based on our current assessment, we are not likely to complete and file our Annual Report on Form 10-K for the year ended December 31, 2004, which will contain restated financial information, prior to the second half of 2006. We also reported in that Form 12b-25 that we are uncertain whether Deloitte will be able to opine on either the effectiveness of our internal control over financial reporting or management's process for assessing the effectiveness of internal control over financial reporting as of December 31, 2004 or December 31, 2005. We also reported in that Form 12b-25 that current NYSE listing standards allow the NYSE to continue to list the securities of a listed company for up to nine months after a company is delinquent in filing its Annual Report on Form 10-K (until December 16, 2005, in the case of Fannie Mae). The NYSE, in its sole discretion, also may extend the listing of a company's securities for another three months after that date, depending on the company's circumstances. Under the rules of the NYSE, Fannie Mae would have a right to a review of any decision to delist its securities by a committee of the NYSE Board of Directors.

Forms 8-K that we file with the SEC prior to the completion of the offering of the certificates are incorporated by reference in this prospectus supplement. This means that we are disclosing information to you by referring you to those documents. You should refer to "Incorporation by Reference" above for further details on the information that we incorporate by reference in this prospectus supplement and where to find it.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS

Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of September 1, 2005)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$1,000,000,000	360	331	26	5.490%
Group 2 MBS	\$ 81,124,932	240	235	2	5.050%
Group 3 MBS	\$1,600,000,000	360	326	29	6.490%
Group 4 MBS	\$ 52,250,000	240	221	18	5.510%
	\$ 38,500,000	240	236	3	5.500%
Group 5 MBS	\$ 85,000,000	360	318	36	6.106%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on September 28, 2005.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate, inverse floating rate and toggle classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate, inverse floating rate and toggle classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
X	0.00000%	22.24137%	0.00%	(2)
T	6.45000%	6.45000%	0.00%	(3)
JF	4.00000%	7.00000%	0.30%	LIBOR + 30 basis points
JS	7.50000%	16.75000%	0.00%	16.75% - (2.5 × LIBOR)
SA	5.90000%	9.50000%	3.00%	9.5% - LIBOR
FA	4.10000%	7.00000%	0.50%	LIBOR + 50 basis points
AS	7.25000%	16.25000%	0.00%	16.25% - (2.5 × LIBOR)
FG	3.97000%	7.00000%	0.30%	LIBOR + 30 basis points
SG	3.03000%	6.70000%	0.00%	6.7% - LIBOR
FX	4.17000%	7.00000%	0.50%	LIBOR + 50 basis points
SX	7.07500%	16.25000%	0.00%	16.25% - (2.5 × LIBOR)
FE	4.20000%	6.50000%	0.45%	LIBOR + 45 basis points
SE	2.30000%	6.05000%	0.00%	6.05% - LIBOR
SC	7.71666%	13.83333%	3.00%	13.83333% - (1.666667 × LIBOR)
FB	4.17000%	7.00000%	0.50%	LIBOR + 50 basis points
FZ	4.17000%	7.00000%	0.50%	LIBOR + 50 basis points
SB	10.37666%	23.83333%	0.00%	23.83333% - (3.666667 × LIBOR)
FH	4.02188%	7.00000%	0.25%	LIBOR + 25 basis points
SH	2.97812%	6.75000%	0.00%	6.75% - LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The applicable interest rate for the X Class each month will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate</u>
Less than or equal to 7.0%	0.00000%
Greater than 7.0%	22.24137%

(3) The applicable interest rate for the T Class each month will be determined as follows:

<u>If LIBOR is:</u>	<u>Applicable Rate</u>
Less than or equal to 7.0%	6.45%
Greater than 7.0%	0.00%

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
SG	100% of the FG Class
IQ	8.3333330700% of the QC Class
SE	100% of the FE Class
NI	10% of the NE Class
IK	6.2500000000% of the JK Class
	8.3333333333% of the ED Class
SH	100% of the FH Class
IJ	10% of the PJ Class
IC	10% of the PN Class
IP	100% of the XO Class
OI	25% of the OK Class
IO	16.666666667% of the OP Class
PI	91.6666663618% of the TO Class

Distributions of Principal

Group 1 Principal Distribution Amount

DZ Accrual Amount

To the DC and DE Classes, in that order, to zero, and thereafter to the DZ Class.

ZB Accrual Amount

To Aggregate Group V to its Targeted Balance, and thereafter to the ZB Class.

Z Accrual Amount

1. If and only if the ZJ Class has been reduced to zero, to the Z Class.
2. To Aggregate Group III to its Targeted Balance.
3. Thereafter to the Z Class.

ZJ Accrual Amount

1. To Aggregate Group III to its Targeted Balance.
2. To the Z Class to zero.
3. Thereafter to the ZJ Class.

ZT Accrual Amount

To Aggregate Group III to zero, and thereafter to the ZT Class.

Group 1 Cash Flow Distribution Amount

1. To Aggregate Group I to its Planned Balance.

2. To Aggregate Group II to its Planned Balance.

3. (a) 36.2172316280% of the remaining amount as follows:

first, if and only if the principal balance of the Group 1 MBS is *less* than the Group 1 MBS Specified Balance, to the ZJ Class to zero;

second, if and only if the ZJ Class has been reduced to zero, to the Z Class to zero;

third, to Aggregate Group III to its Targeted Balance;

fourth, to the Z Class to zero;

fifth, to the ZJ Class to zero;

sixth, to Aggregate Group III to zero; and

seventh, to the ZT Class to zero, and

(b) 63.7827683720% of such remaining amount as follows:

first, to Aggregate Group IV to its Planned Balance;

second, (x) 12.6527608144% to the LA, LB and LC Classes, in that order, to zero, and

(y) 87.3472391856% as follows:

first, to Aggregate Group V to its Targeted Balance;

second, to the ZB Class to zero;

third, to Aggregate Group V to zero; and

fourth, to the DC, DE and DZ Classes, in that order, to zero; and

third, to Aggregate Group IV to zero.

4. To Aggregate Group II to zero.

5. To Aggregate Group I to zero.

For a description of Aggregate Groups I, II, III, IV and V, see “Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

Group 2 Principal Distribution Amount

ZQ Accrual Amount

1. If and only if the EZ Class has been reduced to zero, to the ZQ Class.

2. To the QA Class to its Targeted Balance.

3. Thereafter to the ZQ Class.

EZ Accrual Amount

1. To the QA Class to its Targeted Balance.

2. To the ZQ Class to zero.

3. Thereafter to the EZ Class.

ZE Accrual Amount

To the QA Class to zero, and thereafter to the ZE Class.

Group 2 Cash Flow Distribution Amount

1. To Aggregate Group VI to its Planned Balance.

2. If and only if the principal balance of the Group 2 MBS is *less* than the Group 2 MBS Specified Balance, to the EZ Class to zero.

3. If and only if the EZ Class has been reduced to zero, to the ZQ Class to zero.

4. To the QA Class to its Targeted Balance.

5. To the ZQ Class to zero.

6. To the EZ Class to zero.

7. To the QA Class to zero.

8. To the ZE Class to zero.

9. To Aggregate Group VI to zero.

For a description of Aggregate Group VI, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

QZ Accrual Amount

To the QC Class to zero, and thereafter to the QZ Class.

FZ Accrual Amount

To the FB Class to its Targeted Balance, and thereafter to the FZ Class.

Group 3 Cash Flow Distribution Amount

(a) 46.875% of such amount to the FE and FG Classes, pro rata, to zero,

(b) 3.125% of such amount as follows:

first, to Aggregate Group VII to its Planned Balance;

second, to the FX and SX Classes, pro rata, to zero; and

third, to Aggregate Group VII to zero, and

(c) 50% of such amount as follows:

first, to Aggregate Group VIII to its Planned Balance;

second, to Aggregate Group IX to its Planned Balance;

third, (x) 65.4426657780% as follows:

first, to the FB Class to its Targeted Balance;

second, to the FZ Class to zero; and

third, to the FB Class to zero, and

(y) 34.5573342220% to the SC and SB Classes, pro rata, to zero;
fourth, to Aggregate Group IX to zero; and
fifth, to Aggregate Group VIII to zero.

For a description of Aggregate Groups VII, VIII and IX, see “Description of the Certificates—Distributions of Principal—*Group 3 Principal Distribution Amount*” in this prospectus supplement.

Group 4 Principal Distribution Amount

1. To the NA Class the amount specified under “Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount*” in this prospectus supplement.
2. To the NE Class to zero.
3. To the NA and NH Classes, in that order, to zero.

Group 5 Principal Distribution Amount

1. To the FH and AE Classes, pro rata, to zero.
2. To the AZ Class to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

Group 1 Classes	PSA Prepayment Assumption								
	0%	100%	115%	150%	173%	200%	201%	250%	500%
IJ, PJ, PB and PK	7.3	4.0	4.0	4.0	4.0	4.0	4.0	4.0	2.2
IC, PN, PC and PM	13.3	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.0
PD	16.9	8.0	8.0	8.0	8.0	8.0	8.0	8.0	3.9
IP, XO and PE	19.7	11.0	11.0	11.0	11.0	11.0	11.0	11.0	5.5
PG	22.2	17.6	17.6	17.6	17.6	17.6	17.6	17.6	9.4
CM	14.2	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
CN	24.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	1.5
T and X	11.4	9.3	7.1	3.4	3.5	3.6	8.8	3.1	0.9
Z	28.1	20.3	19.4	17.0	14.9	9.5	1.0	0.6	0.2
ZJ	30.0	27.5	27.5	27.4	27.2	26.9	0.1	0.1	0.1
ZT	30.0	27.6	27.6	27.6	27.6	27.6	27.6	7.5	1.3
JF, JS and JA	26.4	10.3	2.8	2.8	2.8	2.8	2.8	2.8	1.1
SA, FA and AS	26.1	15.9	13.9	7.1	4.8	2.3	2.3	1.2	0.4
ZB	28.8	21.1	19.8	16.0	0.3	0.2	0.2	0.1	0.1
DC	6.0	6.0	6.0	6.0	6.0	5.1	5.0	2.5	0.8
DE	17.7	17.7	17.4	16.2	14.5	10.6	10.4	3.6	0.9
DZ	29.5	24.7	24.2	22.5	21.0	18.7	18.6	5.2	1.1
LA	27.8	16.5	14.4	7.2	3.9	1.9	1.9	1.1	0.3
LB	29.1	22.0	20.8	17.1	13.8	7.2	7.0	2.7	0.8
LC	29.7	25.2	24.6	22.6	20.6	17.2	17.0	4.4	1.0
P	15.3	8.8	8.8	8.8	8.8	8.8	8.8	8.8	4.5
Q	25.2	11.1	9.7	7.0	5.5	4.1	4.0	1.9	0.9
CL	21.2	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.2
CD	29.5	24.6	23.8	21.5	19.2	15.2	15.0	4.0	0.9

	CPR Prepayment Assumption	
	10.8%	10.9%
IJ, PJ, PB and PK	4.0	4.0
IC, PN, PC and PM	6.0	6.0
PD	8.0	8.0
IP, XO and PE	11.0	11.0
PG	17.6	17.6
CM	0.5	0.5
CN	2.0	2.0
T and X	3.5	11.4
Z	13.4	1.2
ZJ	27.2	0.1
ZT	27.6	27.6
JF, JS and JA	2.8	2.8
SA, FA and AS	3.9	3.7
ZB	0.2	0.2
DC	6.0	6.0
DE	13.7	13.5
DZ	20.5	20.4
LA	3.1	2.9
LB	12.6	12.2
LC	19.9	19.7
P	8.8	8.8
Q	5.1	5.0
CL	1.5	1.5
CD	18.4	18.2

		PSA Prepayment Assumption							
Group 2 Classes		0%	100%	150%	158%	175%	176%	300%	500%
TA	.....	5.4	2.8	2.8	2.8	2.8	2.8	2.8	2.5
TB	.....	11.2	6.0	6.0	6.0	6.0	6.0	6.0	4.2
TC	.....	14.8	11.0	11.0	11.0	11.0	11.0	11.0	7.6
QA	.....	8.1	5.3	2.5	2.5	2.5	11.8	3.4	2.0
ZQ	.....	18.2	15.0	13.2	13.1	12.6	1.8	1.1	0.8
EZ	.....	20.0	19.5	19.5	19.5	19.4	0.1	0.1	0.1
ZE	.....	20.0	19.6	19.6	19.6	19.6	19.6	6.7	2.6
		CPR Prepayment Assumption							
		1.0% 1.1%							
TA	.....	4.1 4.1							
TB	.....	9.2 9.1							
TC	.....	13.3 13.2							
QA	.....	6.7 18.0							
ZQ	.....	17.2 11.4							
EZ	.....	19.6 0.1							
ZE	.....	19.6 19.6							
		PSA Prepayment Assumption							
Group 3 Classes		0%	100%	150%	200%	350%	400%	600%	700%
FG, SG, FE and SE	.....	20.8	10.0	8.0	6.5	3.9	3.4	2.2	1.8
IQ, QC and QB	.....	14.5	3.9	3.0	3.0	3.0	3.0	3.0	2.6
QZ	.....	22.7	11.1	11.1	11.1	11.1	11.1	11.1	9.3
FX, SX and JH	.....	26.9	16.3	13.0	10.0	4.7	3.7	1.1	0.8
OI, OK, OA, OD, OE, OG, OH and OJ	.....	11.8	2.5	2.5	2.5	2.5	2.5	1.9	1.6
IO, OP, OB and ON	.....	19.9	6.0	6.0	6.0	6.0	6.0	3.8	3.1
PI, TO and OM	.....	22.4	10.1	10.1	10.1	10.1	10.1	6.5	5.4
ED, IK, JK, CE and EC	.....	24.7	9.5	2.3	2.3	2.3	2.3	1.3	1.1
SC and SB	.....	27.9	18.6	14.8	10.4	3.0	1.5	0.7	0.5
FB	.....	25.2	16.3	12.6	8.4	3.2	1.6	0.7	0.5
FZ	.....	29.5	24.9	23.2	21.0	0.2	0.1	0.1	0.1
O	.....	15.6	4.9	4.9	4.9	4.9	4.9	3.3	2.8
CX	.....	27.2	16.4	11.8	8.5	2.8	1.7	0.8	0.6
PR	.....	20.8	10.0	8.0	6.5	3.9	3.4	2.2	1.8
		PSA Prepayment Assumption							
Group 4 Classes		0%	100%	225%	350%	500%			
NA	.....	9.1	6.3	5.3	4.7	4.0			
NI, NE and ND	.....	12.0	6.3	3.6	2.3	1.6			
NH	.....	19.2	16.5	13.3	10.3	7.7			
NG	.....	11.2	6.3	4.0	2.9	2.2			
		PSA Prepayment Assumption							
Group 5 Classes		0%	100%	264%	350%	500%			
FH, SH, AE, AG and AH	.....	17.0	7.5	3.8	3.0	2.1			
AZ	.....	28.2	21.5	14.8	12.1	8.8			

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

Hurricane Katrina may present risk of increased mortgage loan defaults. In late August 2005, Hurricane Katrina and related events caused catastrophic damage to extensive areas along the Gulf Coast, including portions of coastal and inland Louisiana, Mississippi, Alabama and Florida. The full extent of the physical damage resulting from severe flooding, high winds and environmental contamination remains uncertain. Hundreds of thousands of people have been displaced and interruptions in the regional economy have been significant. Although the long-term effects are unclear, these events could lead to a general economic downturn in the Gulf Coast region, including job losses and declines in real estate values. Accordingly, defaults on any mortgage loans in the

affected areas may increase, in turn resulting in early payments of principal to holders of certificates backed by those mortgage loans.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives of the Jump and Non-Sticky Jump Classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the Jump and Non-Sticky Jump Classes are especially sensitive to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic effect on the weighted average lives of the Jump and Non-Sticky Jump Classes. For an illustration of this sensitivity, see the related decrement tables for these classes in this prospectus supplement.

Any change in principal priority of the Z and ZQ Classes will, and any change in principal priority of any other Jump or Non-Sticky Jump Class may, remain in effect for an extended period. Once a change in payment priority of the Z or ZQ Class occurs, it will continue in effect permanently. Once a change in principal priority of any other Jump or Non-Sticky Jump Class occurs, under many prepayment scenarios the new payment priority will continue in effect for subsequent periods. Moreover, it is possible that under various prepayment scenarios the change in payment priority would remain in effect indefinitely.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed

mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate, inverse floating rate or toggle certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Slight changes in LIBOR may significantly affect the interest rates of the Toggle classes. The Toggle classes may be extremely sensitive to certain changes in monthly LIBOR values. In particular, they may experience dramatic declines in their interest rates and yields as a result of certain changes in LIBOR, even if those changes are slight. For an illustration of this sensitivity, see the related yield tables in this prospectus supplement.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and

regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

Terrorist activities and related military and political actions by the U.S. government could cause reductions in investor confidence and substantial market volatility in real estate and securities markets. It is impossible to predict the extent to which terrorist activities may occur or, if they do occur, the extent of the effect on the certificates. Moreover, it is uncertain what effects any past or future terrorist activities or any related military or political actions on the part of the United States government and others will have on the United States and world financial markets, local, regional and national economies, real estate markets across the United States, or particular business sectors, including those affecting the performance of mortgage loan borrowers. Among other things, reduced investor confidence could result in substantial volatility in securities markets and a decline in real estate-related investments. In addition, defaults on the mortgage loans could increase, causing early payments of principal to you and, regardless of the performance of the underlying mortgage loans, the liquidity and market value of the certificates may be impaired.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of September 1, 2005 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of five groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS” and “Group 5 MBS” and, together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, and “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denomination</u>
The Jump Classes	\$1,000,000 minimum plus whole dollar increments
The Principal Only, Interest Only, Inverse Floating Rate, Non-Sticky Jump and Toggle Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Combination and Recombination

General. You are permitted to exchange all or a portion of the Group 1 and Group 3 Classes and the NA, NI, NE, FH, SH and AE Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a

portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to $1/32$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder’s ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The MBS

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or

deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1, Group 3 and Group 5 MBS, and up to 20 years in the case of the Group 2 and Group 4 MBS. See “The Mortgage Pools” and “Yield, Maturity, and Prepayment Considerations” in the MBS Prospectus.

We expect the characteristics of the MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$1,000,000,000
MBS Pass-Through Rate	5.00%
Range of WACs (annual percentages)	5.25% to 7.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	331 months
Approximate Weighted Average WALA (weighted average loan age)	26 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$81,124,932
MBS Pass-Through Rate	4.50%
Range of WACs (annual percentages)	4.75% to 7.00%
Range of WAMs	181 months to 240 months
Approximate Weighted Average WAM	235 months
Approximate Weighted Average WALA	2 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$1,600,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	210 months to 360 months
Approximate Weighted Average WAM	326 months
Approximate Weighted Average WALA	29 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$90,750,000
MBS Pass-Through Rate	5.00%
Range of WACs (annual percentages)	5.25% to 7.50%
Range of WAMs	181 months to 240 months
Approximate Weighted Average WAM	227 months
Approximate Weighted Average WALA	12 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$85,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	318 months
Approximate Weighted Average WALA	36 months

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans

underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	IJ, PJ, IC, PN, PD, IP, PG, CM, CN, Z, ZJ, ZT, ZB, DC, DE, DZ, LA, LB and LC
Floating Rate	X, JF and FA
Inverse Floating Rate	T, JS, SA and AS
Toggle***	X and T
Interest Only	IJ, IC and IP
Principal Only	XO
Accrual	Z, ZJ, ZT, ZB and DZ
RCR**	P, PB, PK, PC, PM, PE, Q, CL, JA and CD
Group 2 Classes	
Fixed Rate	TA, TB, TC, QA, ZQ, EZ and ZE
Accrual	ZQ, EZ and ZE
Group 3 Classes	
Fixed Rate	IQ, QC, QZ, OI, OK, IO, OP, PI, ED, IK and JK
Floating Rate	FG, FX, FE, FB and FZ
Inverse Floating Rate	SG, SX, SE, SC and SB
Interest Only	SG, IQ, SE, OI, IO, PI and IK
Principal Only	TO
Accrual	QZ and FZ
RCR**	QB, JH, O, OA, OD, OE, OG, OH, OJ, OB, ON, OM, CX, CE, EC and PR
Group 4 Classes	
Fixed Rate	NA, NI, NE and NH
Interest Only	NI
RCR**	NG and ND
Group 5 Classes	
Fixed Rate	AE and AZ
Floating Rate	FH
Inverse Floating Rate	SH
Interest Only	SH
Accrual	AZ
RCR**	AG and AH
No Payment Residual	R and RL

* See "Description of Certificates—Class Definitions and Abbreviations" in the REMIC Prospectus.

** See "—Combination and Recombination" above and Schedule 1 for a further description of the RCR Classes.

*** The "Toggle" or "T" designation refers to a Floating Rate or Inverse Floating Rate class whose interest rate changes significantly if the designated index meets one or more thresholds. For example, when the index meets a threshold, the interest rate may shift from a predetermined rate or formula to a different predetermined rate or formula. Accordingly, the change in interest rate may not be a continuous function of changes in the index.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the X and T Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the XO and TO Classes as Delay Classes for the sole purpose of facilitating trading.

Accrual Classes. The Z, ZJ, ZT, ZB, DZ, ZQ, EZ, ZE, QZ, FZ and AZ Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate, Inverse Floating Rate and Toggle Classes. During each Interest Accrual Period, the Floating Rate, Inverse Floating Rate and Toggle Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 3.70% in the case of the JF and JS Classes, 3.60% in the case of the FA, AS and SA Classes, 3.75% in the case of the FE and SE Classes, 3.77188% in the case of the FH and SH Classes, and 3.67% in the case of all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes</u>
Group 1 Classes	
PAC	PJ, PN, PD, XO, PG, CM, CN, JF and JS
TAC	T, X, SA, FA and AS
Support	Z, ZJ, ZT, ZB, DC, DE, DZ, LA, LB and LC
Jump†	T, X and Z
Non-Sticky Jump	ZJ
Accretion Directed	T, X, Z, SA, FA, AS, DC and DE
Notional	IJ, IC and IP
RCR**	P, PB, PK, PC, PM, PE, Q, CL, JA and CD
Group 2 Classes	
PAC	TA, TB and TC
TAC	QA
Support	ZQ, EZ and ZE
Jump†	QA and ZQ
Non-Sticky Jump	EZ
Accretion Directed	QA and ZQ
Group 3 Classes	
PAC	QC, QZ, OK, OP, TO, ED and JK
TAC	FB
Support	FX, SX, SC, FZ and SB
Pass-Through	FG and FE
Accretion Directed	QC and FB
Notional	SG, IQ, SE, OI, IO, PI and IK
RCR**	QB, JH, O, OA, OD, OE, OG, OH, OJ, OB, ON, OM, CX, CE, EC and PR
Group 4 Classes	
Sequential Pay	NA, NE and NH
NAS††	NA
AS†††	NE
Notional	NI
RCR**	NG and ND

<u>Principal Type*</u>	<u>Classes</u>
Group 5 Classes	
Sequential Pay	FH, AE and AZ
Accretion Directed	FH and AE
Notional	SH
RCR**	AG and AH
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “JMP” or “Jump” designation refers to a security that has principal payment priorities that change upon the occurrence of (i) multiple “trigger events” or (ii) any “trigger event” calculated with reference to a prepayment speed or schedule that is not structured at a single PSA or CPR speed. Generally, a “Jump” class adjusts to its new priority on each Distribution Date when the trigger condition is met.

†† The “NAS” designation refers to a “non-accelerated security” that is designed to receive limited or no principal payments prior to a designated date and thereafter to receive principal payments and an increasing percentage of principal prepayments.

††† The “AS” designation refers to an “accelerated security” that is generally expected to receive principal payments more rapidly than the related NAS Class during the period to which the NAS Class is receiving limited or no principal payments.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the DZ, ZB, Z, ZJ and ZT Classes (the “DZ Accrual Amount,” “ZB Accrual Amount,” “Z Accrual Amount,” “ZJ Accrual Amount” and “ZT Accrual Amount,” respectively, and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZQ, EZ and ZE Classes (the “ZQ Accrual Amount,” “EZ Accrual Amount” and “ZE Accrual Amount,” respectively, and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the QZ and FZ Classes (the “QZ Accrual Amount” and “FZ Accrual Amount,” respectively, and, together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Principal Distribution Amount”), and
- the principal then paid on the Group 5 MBS plus any interest then accrued and added to the principal balance of the AZ Class (“Group 5 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

DZ Accrual Amount

On each Distribution Date, we will pay the DZ Accrual Amount, sequentially, as principal of the DC and DE Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the DZ Accrual Amount as principal of the DZ Class.

} Accretion
Directed
Classes and
Accrual
Class

ZB Accrual Amount

On each Distribution Date, we will pay the ZB Accrual Amount as principal of Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZB Accrual Amount as principal of the ZB Class.

Accretion
Directed/
TAC Group
and Accrual
Class

Z Accrual Amount

On each Distribution Date, we will pay the Z Accrual Amount as principal of the Group 1 Classes specified below in the following priority:

- (i) if and only if the principal balance of the ZJ Class has been reduced to zero on this or a previous Distribution Date, to the Z Class;
- (ii) to Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Targeted Balance for that Distribution Date; and
- (iii) thereafter to the Z Class.

Accretion
Directed/
TAC
Group

Accrual
Class

Jump
Class
and
Group

ZJ Accrual Amount

On each Distribution Date, we will pay the ZJ Accrual Amount as principal of the Group 1 Classes specified below in the following priority:

- (i) to Aggregate Group III, until the Aggregate III Balance is reduced to its Targeted Balance for that Distribution Date;
- (ii) to the Z Class, until its principal balance is reduced to zero; and
- (iii) thereafter to the ZJ Class.

TAC
Group

Support
Class

Accretion
Directed
Group
and Class

Accrual
Class

ZT Accrual Amount

On each Distribution Date, we will pay the ZT Accrual Amount, as principal of Aggregate Group III, without regard to its Targeted Balance and until the Aggregate III Balance is reduced to zero. Thereafter, we will pay the ZT Accrual Amount as principal of the ZT Class.

Accretion
Directed
Group and
Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes in the following priority:

- (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date;
- (ii) to Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Planned Balance for that Distribution Date;

PAC
Group

PAC
Group

(iii) (a) 36.2172316280% of the remaining amount as follows:

<i>first</i> , if and only if the principal balance of the Group 1 MBS on that Distribution Date (after giving effect to distributions made on that date) is <i>less</i> than the Group 1 MBS Specified Balance for that Distribution Date, to the ZJ Class, until its principal balance is reduced to zero;	} Support Classes	} Non-Sticky Jump Class
<i>second</i> , if and only if the principal balance of the ZJ Class has been reduced to zero on this or a previous Distribution Date, to the Z Class, until its principal balance is reduced to zero;		
<i>third</i> , to Aggregate Group III, until the Aggregate III Balance is reduced to its Targeted Balance for that Distribution Date;	} TAC Group	} Jump Class and Group
<i>fourth</i> , to the Z Class, until its principal balance is reduced to zero;	} Support Classes	
<i>fifth</i> , to the ZJ Class, until its principal balance is reduced to zero;		
<i>sixth</i> , to Aggregate Group III, without regard to its Targeted Balance and until the Aggregate III Balance is reduced to zero; and	} TAC Group	
<i>seventh</i> , to the ZT Class, until its principal balance is reduced to zero, and	} Support Class	

(b) 63.7827683720% of such remaining amount as follows:

<i>first</i> , to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date;	} PAC Group
<i>second</i> , (x) 12.6527608144%, sequentially, to the LA, LB and LC Classes, in that order, until their principal balances are reduced to zero, and	} Support Classes

(y) 87.3472391856% as follows:

<i>first</i> , to Aggregate Group V, until the Aggregate V Balance is reduced to its Targeted Balance for that Distribution Date;	} TAC Group
<i>second</i> , to the ZB Class, until its principal balance is reduced to zero;	} Support Class
<i>third</i> , to Aggregate Group V, without regard to its Targeted Balance and until the Aggregate V Balance is reduced to zero; and	} TAC Group
<i>fourth</i> , sequentially, to the DC, DE and DZ Classes, in that order, until their principal balances are reduced to zero; and	} Support Classes
<i>third</i> , to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero;	} PAC Group

(iv) to Aggregate Group II, without regard to its Planned Balance and until the Aggregate II Balance is reduced to zero; and	} PAC Groups
(v) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero.	

“Aggregate Group I” consists of the PJ, PN, PD, XO and PG Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I, sequentially, to the PJ, PN, PD, XO and PG Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group I.

“Aggregate Group II” consists of the CM and CN Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II, sequentially, to the CM and CN Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate II Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group II.

“Aggregate Group III” consists of the T and X Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III, concurrently, as principal of the T and X Classes, pro rata (or 77.5193798450% and 22.4806201550%, respectively), until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group III.

“Aggregate Group IV” consists of the JF and JS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, concurrently, to the JF and JS Classes, pro rata (or 71.4285696240% and 28.5714303760%, respectively), until their principal balances are reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IV.

“Aggregate Group V” consists of the FA, SA and AS Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V, concurrently, to the FA, SA and AS Classes, pro rata (or 59.3582412314%, 28.1641041688% and 12.4776545998%, respectively), until their principal balances are reduced to zero.

The “Aggregate V Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group V.

Group 2 Principal Distribution Amount

ZQ Accrual Amount

On each Distribution Date, we will pay the ZQ Accrual Amount as principal of the Group 2 Classes specified below in the following priority:

- (i) if and only if the principal balance of the EZ Class has been reduced to zero on this or a previous Distribution Date, to the ZQ Class;
 - (ii) to the QA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; and
 - (iii) thereafter to the ZQ Class.
- }

Jump
Classes
- }

Accretion
Directed/
TAC
Class
- }

Accrual
Class

EZ Accrual Amount

On each Distribution Date, we will pay the EZ Accrual Amount as principal of the Group 2 Classes specified below in the following priority:

- | | | |
|---|-------------|------------------------------|
| (i) to the QA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; | } TAC Class | } Accretion Directed Classes |
| (ii) to the ZQ Class, until its principal balance is reduced to zero; and |  |  | } Support Class |
| (iii) thereafter to the EZ Class. | | } Accrual Class |

ZE Accrual Amount

On each Distribution Date, we will pay the ZE Accrual Amount as principal of the QA Class, without regard to its Targeted Balance and until its principal balance is reduced to zero. Thereafter, we will pay the ZE Accrual Amount as principal of the ZE Class.	} Accretion Directed Class and Accrual Class
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Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes in the following priority:

- | | | |
|--|-------------------|-------------------|
| (i) to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Planned Balance for that Distribution Date; | } PAC Group | |
| (ii) if and only if the principal balance of the Group 2 MBS on that Distribution Date (after giving effect to distributions made on that date) is <i>less</i> than the Group 2 MBS Specified Balance for that Distribution Date, to the EZ Class, until its principal balance is reduced to zero; | | } Support Classes | } Non-Sticky Jump Class |
| (iii) if and only if the principal balance of the EZ Class has been reduced to zero on this or a previous Distribution Date, to the ZQ Class, until its principal balance is reduced to zero; |  |  |  | } Jump Classes |
| (iv) to the QA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; | } TAC Class | |
| (v) to the ZQ Class, until its principal balance is reduced to zero; | } Support Classes | |
| (vi) to the EZ Class, until its principal balance is reduced to zero; | | |
| (vii) to the QA Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; | } TAC Class | |
| (viii) to the ZE Class, until its principal balance is reduced to zero; and | } Support Class | |
| (ix) to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero. | } PAC Group | |

“Aggregate Group VI” consists of the TA, TB and TC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI, sequentially, as principal of the TA, TB and TC Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VI.

Group 3 Principal Distribution Amount

QZ Accrual Amount

On each Distribution Date, we will pay the QZ Accrual Amount to the QC Class, until its principal balance is reduced to zero. Thereafter we will pay the QZ Accrual Amount as principal of the QZ Class. } Accretion Directed Class and Accrual Class

FZ Accrual Amount

On each Distribution Date, we will pay the FZ Accrual Amount as principal of the FB Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter we will pay the FZ Accrual Amount as principal of the FZ Class. } Accretion Directed/TAC Class and Accrual Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes in the following priority:

(a) 46.875% of such amount, concurrently, to the FE and FG Classes, pro rata (or 80% and 20%, respectively), until their principal balances are reduced to zero, } Pass-Through Classes

(b) 3.125% of such amount as follows:

first, to Aggregate Group VII (described below), until the Aggregate VII Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group

second, concurrently, to the FX and SX Classes, pro rata (or 71.4285731918% and 28.5714268082%, respectively), until their principal balances are reduced to zero; and } Support Classes

third, to Aggregate Group VII, without regard to its Planned Balance and until the Aggregate VII Balance is reduced to zero, and } PAC Group

(c) 50% of such amount as follows:

first, to Aggregate Group VIII (described below), until the Aggregate VIII Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Groups

second, to Aggregate Group IX (described below), until the Aggregate IX Balance (described below) is reduced to its Planned Balance for that Distribution Date;

third, (x) 65.4426657780% as follows:

first, to the FB Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; } TAC Class

second, to the FZ Class, until its principal balance is reduced to zero; and } Support Class

third, to the FB Class, without regard to its Targeted Balance and until its principal balance is reduced to zero, and } TAC Class

(y) 34.5573342220%, concurrently, to the SC and SB Classes, pro rata (or 88.6462462943% and 11.3537537057%, respectively), until their principal balances are reduced to zero;

} Support
Classes

fourth, to Aggregate Group IX, without regard to its Planned Balance and until the Aggregate IX Balance is reduced to zero; and

fifth, to Aggregate Group VIII, without regard to its Planned Balance and until the Aggregate VIII Balance is reduced to zero.

} PAC
Groups

“Aggregate Group VII” consists of the QC and QZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, sequentially, as principal of the QC and QZ Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VII. For determining principal payments on a Distribution Date, the Aggregate VII Balance will include any increase in the principal balance of the QZ Class on that date.

“Aggregate Group VIII” consists of the OK, OP and TO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII, sequentially, as principal of the OK, OP and TO Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VIII Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group VIII.

“Aggregate Group IX” consists of the ED and JK Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX, concurrently, as principal of the ED and JK Classes, pro rata (or 76.5742128936% and 23.4257871064%, respectively), until their principal balances are reduced to zero.

The “Aggregate IX Balance” is equal to the aggregate principal balance of the Classes in Aggregate Group IX.

Group 4 Principal Distribution Amount

On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the Group 4 Classes in the following priority:

(i) to the NA Class, an amount equal to the *lesser* of

- 98% of the Group 4 Principal Distribution Amount

and

- the *product* of

- the Group 4 Principal Distribution Amount for that Distribution Date *multiplied* by
- the NA Class Specified Percentage (described below) for that date *multiplied* by
- the NA Class Prepayment Percentage (described below) for that date;

} Sequential
Pay
Classes

} NAS
Class

(ii) to the NE Class, until its principal balance is reduced to zero; and

} AS
Class

(iii) sequentially, to the NA and NH Classes, in that order, until their principal balances are reduced to zero.

The “NA Class Specified Percentage” for any Distribution Date will be equal to

- the principal balance of the NA Class on that date (before taking into account payments made on that date)

divided by

- the aggregate principal balance of the NA and NE Classes on that date (before taking into account payments made on that date).

The “NA Class Prepayment Percentage” for any Distribution Date during the periods specified below will be as follows:

<u>Distribution Date in</u>	<u>NA Class Prepayment Percentage</u>
October 2005 through September 2007	0%
October 2007 through September 2008	25%
October 2008 through September 2009	50%
October 2009 through September 2010	100%
October 2010 and thereafter	300%

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount as principal of the Group 5 Classes as follows:

- | | | |
|---|---|------------------------|
| <ul style="list-style-type: none"> (i) concurrently, to the FH and AE Classes, pro rata (or 40% and 60%, respectively), until their principal balances are reduced to zero; and (ii) to the AZ Class, until its principal balance is reduced to zero. | } | Sequential Pay Classes |
|---|---|------------------------|

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (the “Pricing Assumptions”):

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is September 28, 2005;
- each Distribution Date occurs on the 25th day of a month; and
- LIBOR is equal to 3.67%.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. An additional model used in this prospectus supplement with respect to the Jump and Non-Sticky Jump Classes is the constant prepayment rate model (“CPR”) which represents the annual rate of prepayments relative to the then outstanding principal balance of a pool of new mortgage loans. Thus, “0% CPR” means no prepayments, “15% CPR” means an annual prepayment rate of 15% and so forth. It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1), MBS and Classes</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	Aggregate Group I	Between 100% and 250% PSA
Planned Balances	Aggregate Group II	Between 100% and 250% PSA
Targeted Balances	Aggregate Group III	150% PSA
Planned Balances	Aggregate Group IV	Between 115% and 250% PSA
Targeted Balances	Aggregate Group V	150% PSA
Specified Balances	Group 1 MBS	200% PSA
Targeted Balances	QA Class	150% PSA
Planned Balances	Aggregate Group VI	Between 100% and 300% PSA
Specified Balances	Group 2 MBS	175% PSA
Planned Balances	Aggregate Group VII	Between 150% and 600% PSA
Planned Balances	Aggregate Group VIII	Between 100% and 400% PSA
Planned Balances	Aggregate Group IX	Between 150% and 400% PSA
Targeted Balances	FB Class	200% PSA

(1) The Structuring Ranges for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

We cannot assure you that the balance of any Group, MBS or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Group is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 100% and 250% PSA
Aggregate Group II	Between 100% and 318% PSA
Aggregate Group IV	Between 115% and 250% PSA
Aggregate Group VI	Between 100% and 300% PSA
Aggregate Group VII	Between 150% and 600% PSA
Aggregate Group VIII	Between 100% and 400% PSA
Aggregate Group IX	Between 150% and 400% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the

Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the follow table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 1	
Aggregate Group I	Aggregate Groups II and IV, TAC and Support
Aggregate Group II	Aggregate Group IV, TAC and Support
Aggregate Group IV	Aggregate Group V, ZB, DC, DE, DZ, LA, LB and LC
Group 2	
PAC	TAC and Support
Group 3	
Aggregate Group VII	Aggregate Groups VIII and IX, TAC and Support
Aggregate Group VIII	Aggregate Group IX, TAC and Support
Aggregate Group IX	TAC and Support

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA or CPR and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on

the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA or CPR. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA or CPR rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the table below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
XO	66.0%
TO	80.0%

Sensitivity of the XO Class to Prepayments

	PSA Prepayment Assumption									CPR Prepayment Assumption	
	50%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Pre-Tax Yields to Maturity	3.4%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	3.8%	7.7%	3.8%	3.8%

Sensitivity of the TO Class to Prepayments

	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>700%</u>
Pre-Tax Yields to Maturity ...	1.8%	2.2%	2.2%	2.2%	2.2%	2.2%	3.5%	4.3%

The Inverse Floating Rate Classes and the X Class. The yields on the Inverse Floating Rate Classes and the X Class will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that investors in the SG, SE and SH Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes and the X Class for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of each applicable Index, and

- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
X	87.5%
T	100.0%
JS	96.5%
SA	96.5%
AS	96.5%
SG	6.0%
SX	96.5%
SE	4.5%
SC	99.0%
SB	100.0%
SH	5.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the X Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									<u>CPR Prepayment Assumption</u>	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>150%</u>	<u>173%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>	<u>10.8%</u>	<u>10.9%</u>
7.00%	1.2%	1.5%	1.9%	4.1%	4.0%	3.9%	1.6%	4.4%	16.2%	4.0%	1.2%
7.10%	26.9%	26.9%	27.6%	29.7%	29.7%	29.6%	27.4%	29.4%	40.4%	29.6%	26.9%

Sensitivity of the T Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									<u>CPR Prepayment Assumption</u>	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>150%</u>	<u>173%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>	<u>10.8%</u>	<u>10.9%</u>
7.00%	6.5%	6.5%	6.5%	6.4%	6.4%	6.4%	6.5%	6.4%	6.0%	6.4%	6.5%
7.10%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%

Sensitivity of the JS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									<u>CPR Prepayment Assumption</u>	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>150%</u>	<u>173%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>	<u>10.8%</u>	<u>10.9%</u>
1.70%	13.3%	13.4%	14.4%	14.4%	14.4%	14.4%	14.4%	14.4%	16.2%	14.4%	14.4%
3.70%	8.0%	8.1%	9.2%	9.2%	9.2%	9.2%	9.2%	9.2%	11.2%	9.2%	9.2%
5.70%	2.8%	3.0%	4.1%	4.1%	4.1%	4.1%	4.1%	4.1%	6.3%	4.1%	4.1%
6.70%	0.2%	0.4%	1.5%	1.5%	1.5%	1.5%	1.5%	1.5%	3.9%	1.5%	1.5%

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									<u>CPR Prepayment Assumption</u>	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>150%</u>	<u>173%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>	<u>10.8%</u>	<u>10.9%</u>
1.6%.....	8.4%	8.4%	8.5%	8.8%	9.0%	9.8%	9.8%	11.1%	17.5%	9.2%	9.2%
3.6%.....	6.3%	6.3%	6.4%	6.7%	6.9%	7.7%	7.8%	9.1%	15.7%	7.1%	7.2%
5.6%.....	4.2%	4.3%	4.3%	4.6%	4.9%	5.7%	5.7%	7.1%	14.0%	5.0%	5.1%
6.5%.....	3.3%	3.3%	3.4%	3.7%	3.9%	4.8%	4.8%	6.2%	13.2%	4.1%	4.2%

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>									<u>CPR Prepayment Assumption</u>	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>150%</u>	<u>173%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>	<u>10.8%</u>	<u>10.9%</u>
1.6%.....	13.0%	13.1%	13.1%	13.4%	13.7%	14.4%	14.4%	15.6%	21.6%	13.8%	13.9%
3.6%.....	7.7%	7.8%	7.8%	8.1%	8.4%	9.2%	9.2%	10.6%	17.2%	8.6%	8.6%
5.6%.....	2.5%	2.6%	2.6%	2.9%	3.2%	4.1%	4.1%	5.6%	12.8%	3.4%	3.4%
6.5%.....	0.2%	0.3%	0.3%	0.6%	0.9%	1.8%	1.8%	3.4%	10.9%	1.1%	1.1%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>700%</u>
1.67%	90.9%	86.6%	82.3%	77.9%	64.1%	59.3%	39.1%	28.3%
3.67%	50.4%	46.7%	42.9%	39.0%	26.9%	22.7%	5.0%	(4.5)%
5.67%	12.4%	9.1%	5.8%	2.4%	(8.0)%	(11.7)%	(27.0)%	(35.1)%
6.70%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SX Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>700%</u>
1.67%	12.8%	12.9%	12.9%	13.0%	13.5%	13.8%	15.8%	16.9%
3.67%	7.5%	7.6%	7.6%	7.8%	8.2%	8.5%	10.7%	12.0%
5.67%	2.3%	2.4%	2.4%	2.5%	3.0%	3.3%	5.8%	7.2%
6.50%	0.2%	0.3%	0.3%	0.4%	0.9%	1.1%	3.7%	5.2%

**Sensitivity of the SE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>700%</u>
1.75%	106.0%	101.5%	96.9%	92.3%	77.9%	72.9%	40.5%
3.75%	51.2%	47.4%	43.6%	39.7%	27.6%	23.4%	(3.9)%
6.05%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>700%</u>
1.67%	11.4%	11.4%	11.4%	11.5%	11.7%	11.9%	13.0%
3.67%	7.9%	7.9%	8.0%	8.0%	8.3%	8.6%	10.0%
5.67%	4.5%	4.5%	4.5%	4.6%	4.9%	5.3%	7.0%
6.50%	3.1%	3.1%	3.1%	3.2%	3.5%	4.0%	5.8%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>700%</u>
1.67%	18.3%	18.3%	18.3%	18.2%	18.1%	17.9%	17.1%
3.67%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%	10.6%
5.67%	3.1%	3.1%	3.1%	3.1%	3.3%	3.4%	4.2%
6.50%	0.0%	0.0%	0.1%	0.1%	0.3%	0.5%	1.6%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>264%</u>	<u>350%</u>	<u>500%</u>
1.77188%	110.4%	105.4%	88.2%	78.5%	59.9%
3.77188%	60.2%	55.8%	40.3%	31.2%	13.6%
5.77188%	13.2%	8.8%	(8.0)%	(18.1)%	(37.5)%
6.75000%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to

maturity on each Fixed Rate Interest Only Class would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
IJ	371% PSA
IC	361% PSA
IP	431% PSA
IQ	776% PSA
OI	579% PSA
IO	587% PSA
PI	898% PSA
IK	602% PSA
NI	343% PSA

For any Fixed Rate Interest Only Class, the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Classes would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
IJ	15.0%
IC	21.0%
IP	32.0%
IQ	13.5%
OI	11.5%
IO	23.0%
PI	22.5%
IK	7.5%
NI	11.5%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the IJ Class to Prepayments

	<u>PSA Prepayment Assumption</u>									<u>CPR Prepayment Assumption</u>	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>150%</u>	<u>173%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>	<u>10.8%</u>	<u>10.9%</u>
Pre-Tax Yields to Maturity	17.7%	13.8%	13.8%	13.8%	13.8%	13.8%	13.8%	13.8%	(24.6)%	13.8%	13.8%

Sensitivity of the IC Class to Prepayments

	<u>PSA Prepayment Assumption</u>									<u>CPR Prepayment Assumption</u>	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>150%</u>	<u>173%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>	<u>10.8%</u>	<u>10.9%</u>
Pre-Tax Yields to Maturity	16.4%	12.1%	12.1%	12.1%	12.1%	12.1%	12.1%	12.1%	(20.2)%	12.1%	12.1%

Sensitivity of the IP Class to Prepayments

	PSA Prepayment Assumption									CPR Prepayment Assumption	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>150%</u>	<u>173%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>500%</u>	<u>10.8%</u>	<u>10.9%</u>
Pre-Tax Yields to Maturity	12.2%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	10.8%	(5.5)%	10.8%	10.8%

Sensitivity of the IQ Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>700%</u>
Pre-Tax Yields to Maturity . .	34.3%	23.5%	12.6%	12.6%	12.6%	12.6%	12.6%	6.4%

Sensitivity of the OI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>700%</u>
Pre-Tax Yields to Maturity	34.4%	14.4%	14.4%	14.4%	14.4%	14.4%	(2.7)%	(17.4)%

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>700%</u>
Pre-Tax Yields to Maturity	23.4%	15.8%	15.8%	15.8%	15.8%	15.8%	(1.3)%	(12.5)%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>700%</u>
Pre-Tax Yields to Maturity	26.2%	24.2%	24.2%	24.2%	24.2%	24.2%	17.5%	12.7%

Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>150%</u>	<u>200%</u>	<u>350%</u>	<u>400%</u>	<u>600%</u>	<u>700%</u>
Pre-Tax Yields to Maturity	89.0%	88.8%	41.2%	41.2%	41.2%	41.2%	0.5%	(29.4)%

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>225%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	35.6%	31.0%	17.1%	(1.2)%	(30.4)%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- summing the results, and

- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- in the case of the Group 1, Group 2 and Group 3 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA or CPR rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	7.50%
Group 2 MBS	240 months	240 months	7.00%
Group 3 MBS	360 months	360 months	8.50%
Group 4 MBS	240 months	240 months	7.50%
Group 5 MBS	360 months	360 months	8.00%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA or CPR level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA or CPR rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	IJ†, PJ, PB and PK Classes									IJ†, PJ, PB and PK Classes	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	100	100	100
September 2007	100	100	100	100	100	100	100	100	77	100	100
September 2008	100	100	100	100	100	100	100	100	0	100	100
September 2009	90	47	47	47	47	47	47	47	0	47	47
September 2010	80	0	0	0	0	0	0	0	0	0	0
September 2011	68	0	0	0	0	0	0	0	0	0	0
September 2012	56	0	0	0	0	0	0	0	0	0	0
September 2013	43	0	0	0	0	0	0	0	0	0	0
September 2014	28	0	0	0	0	0	0	0	0	0	0
September 2015	13	0	0	0	0	0	0	0	0	0	0
September 2016	0	0	0	0	0	0	0	0	0	0	0
September 2017	0	0	0	0	0	0	0	0	0	0	0
September 2018	0	0	0	0	0	0	0	0	0	0	0
September 2019	0	0	0	0	0	0	0	0	0	0	0
September 2020	0	0	0	0	0	0	0	0	0	0	0
September 2021	0	0	0	0	0	0	0	0	0	0	0
September 2022	0	0	0	0	0	0	0	0	0	0	0
September 2023	0	0	0	0	0	0	0	0	0	0	0
September 2024	0	0	0	0	0	0	0	0	0	0	0
September 2025	0	0	0	0	0	0	0	0	0	0	0
September 2026	0	0	0	0	0	0	0	0	0	0	0
September 2027	0	0	0	0	0	0	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.3	4.0	4.0	4.0	4.0	4.0	4.0	4.0	2.2	4.0	4.0

Date	IC†, PN, PC and PM Classes									IC†, PN, PC and PM Classes	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	100	100	100
September 2007	100	100	100	100	100	100	100	100	100	100	100
September 2008	100	100	100	100	100	100	100	100	46	100	100
September 2009	100	100	100	100	100	100	100	100	0	100	100
September 2010	100	98	98	98	98	98	98	98	0	98	98
September 2011	100	47	47	47	47	47	47	47	0	47	47
September 2012	100	*	*	*	*	*	*	*	0	*	*
September 2013	100	0	0	0	0	0	0	0	0	0	0
September 2014	100	0	0	0	0	0	0	0	0	0	0
September 2015	100	0	0	0	0	0	0	0	0	0	0
September 2016	96	0	0	0	0	0	0	0	0	0	0
September 2017	77	0	0	0	0	0	0	0	0	0	0
September 2018	56	0	0	0	0	0	0	0	0	0	0
September 2019	34	0	0	0	0	0	0	0	0	0	0
September 2020	10	0	0	0	0	0	0	0	0	0	0
September 2021	0	0	0	0	0	0	0	0	0	0	0
September 2022	0	0	0	0	0	0	0	0	0	0	0
September 2023	0	0	0	0	0	0	0	0	0	0	0
September 2024	0	0	0	0	0	0	0	0	0	0	0
September 2025	0	0	0	0	0	0	0	0	0	0	0
September 2026	0	0	0	0	0	0	0	0	0	0	0
September 2027	0	0	0	0	0	0	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.3	6.0	6.0	6.0	6.0	6.0	6.0	6.0	3.0	6.0	6.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PD Class									PD Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	100	100	100
September 2007	100	100	100	100	100	100	100	100	100	100	100
September 2008	100	100	100	100	100	100	100	100	100	100	100
September 2009	100	100	100	100	100	100	100	100	40	100	100
September 2010	100	100	100	100	100	100	100	100	0	100	100
September 2011	100	100	100	100	100	100	100	100	0	100	100
September 2012	100	100	100	100	100	100	100	100	0	100	100
September 2013	100	46	46	46	46	46	46	46	0	46	46
September 2014	100	1	1	1	1	1	1	1	0	1	1
September 2015	100	0	0	0	0	0	0	0	0	0	0
September 2016	100	0	0	0	0	0	0	0	0	0	0
September 2017	100	0	0	0	0	0	0	0	0	0	0
September 2018	100	0	0	0	0	0	0	0	0	0	0
September 2019	100	0	0	0	0	0	0	0	0	0	0
September 2020	100	0	0	0	0	0	0	0	0	0	0
September 2021	80	0	0	0	0	0	0	0	0	0	0
September 2022	45	0	0	0	0	0	0	0	0	0	0
September 2023	8	0	0	0	0	0	0	0	0	0	0
September 2024	0	0	0	0	0	0	0	0	0	0	0
September 2025	0	0	0	0	0	0	0	0	0	0	0
September 2026	0	0	0	0	0	0	0	0	0	0	0
September 2027	0	0	0	0	0	0	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.9	8.0	8.0	8.0	8.0	8.0	8.0	8.0	3.9	8.0	8.0

Date	IP†, XO and PE Classes									IP†, XO and PE Classes	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	100	100	100
September 2007	100	100	100	100	100	100	100	100	100	100	100
September 2008	100	100	100	100	100	100	100	100	100	100	100
September 2009	100	100	100	100	100	100	100	100	100	100	100
September 2010	100	100	100	100	100	100	100	100	68	100	100
September 2011	100	100	100	100	100	100	100	100	25	100	100
September 2012	100	100	100	100	100	100	100	100	0	100	100
September 2013	100	100	100	100	100	100	100	100	0	100	100
September 2014	100	100	100	100	100	100	100	100	0	100	100
September 2015	100	71	71	71	71	71	71	71	0	71	71
September 2016	100	46	46	46	46	46	46	46	0	46	46
September 2017	100	25	25	25	25	25	25	25	0	25	25
September 2018	100	8	8	8	8	8	8	8	0	8	8
September 2019	100	0	0	0	0	0	0	0	0	0	0
September 2020	100	0	0	0	0	0	0	0	0	0	0
September 2021	100	0	0	0	0	0	0	0	0	0	0
September 2022	100	0	0	0	0	0	0	0	0	0	0
September 2023	100	0	0	0	0	0	0	0	0	0	0
September 2024	75	0	0	0	0	0	0	0	0	0	0
September 2025	41	0	0	0	0	0	0	0	0	0	0
September 2026	5	0	0	0	0	0	0	0	0	0	0
September 2027	0	0	0	0	0	0	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.7	11.0	11.0	11.0	11.0	11.0	11.0	11.0	5.5	11.0	11.0

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PG Class									PG Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	100	100	100
September 2007	100	100	100	100	100	100	100	100	100	100	100
September 2008	100	100	100	100	100	100	100	100	100	100	100
September 2009	100	100	100	100	100	100	100	100	100	100	100
September 2010	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	100	100	100	100	100	100	100	100
September 2012	100	100	100	100	100	100	100	100	93	100	100
September 2013	100	100	100	100	100	100	100	100	64	100	100
September 2014	100	100	100	100	100	100	100	100	43	100	100
September 2015	100	100	100	100	100	100	100	100	29	100	100
September 2016	100	100	100	100	100	100	100	100	20	100	100
September 2017	100	100	100	100	100	100	100	100	13	100	100
September 2018	100	100	100	100	100	100	100	100	9	100	100
September 2019	100	90	90	90	90	90	90	90	6	90	90
September 2020	100	73	73	73	73	73	73	73	4	73	73
September 2021	100	58	58	58	58	58	58	58	3	58	58
September 2022	100	46	46	46	46	46	46	46	2	46	46
September 2023	100	37	37	37	37	37	37	37	1	37	37
September 2024	100	29	29	29	29	29	29	29	1	29	29
September 2025	100	22	22	22	22	22	22	22	*	22	22
September 2026	100	17	17	17	17	17	17	17	*	17	17
September 2027	49	12	12	12	12	12	12	12	*	12	12
September 2028	9	9	9	9	9	9	9	9	*	9	9
September 2029	6	6	6	6	6	6	6	6	*	6	6
September 2030	4	4	4	4	4	4	4	4	*	4	4
September 2031	2	2	2	2	2	2	2	2	*	2	2
September 2032	1	1	1	1	1	1	1	1	*	1	1
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.2	17.6	17.6	17.6	17.6	17.6	17.6	17.6	9.4	17.6	17.6

Date	CM Class									CM Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	87	0	0	0	0	0	0	0	0	0	0
September 2007	74	0	0	0	0	0	0	0	0	0	0
September 2008	59	0	0	0	0	0	0	0	0	0	0
September 2009	59	0	0	0	0	0	0	0	0	0	0
September 2010	59	0	0	0	0	0	0	0	0	0	0
September 2011	59	0	0	0	0	0	0	0	0	0	0
September 2012	59	0	0	0	0	0	0	0	0	0	0
September 2013	59	0	0	0	0	0	0	0	0	0	0
September 2014	59	0	0	0	0	0	0	0	0	0	0
September 2015	59	0	0	0	0	0	0	0	0	0	0
September 2016	59	0	0	0	0	0	0	0	0	0	0
September 2017	59	0	0	0	0	0	0	0	0	0	0
September 2018	59	0	0	0	0	0	0	0	0	0	0
September 2019	59	0	0	0	0	0	0	0	0	0	0
September 2020	59	0	0	0	0	0	0	0	0	0	0
September 2021	59	0	0	0	0	0	0	0	0	0	0
September 2022	59	0	0	0	0	0	0	0	0	0	0
September 2023	59	0	0	0	0	0	0	0	0	0	0
September 2024	59	0	0	0	0	0	0	0	0	0	0
September 2025	59	0	0	0	0	0	0	0	0	0	0
September 2026	59	0	0	0	0	0	0	0	0	0	0
September 2027	59	0	0	0	0	0	0	0	0	0	0
September 2028	36	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.2	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	CN Class									CN Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	99	99	99	99	99	99	99	99	99	99
September 2007	100	48	48	48	48	48	48	48	0	48	48
September 2008	100	*	*	*	*	*	*	*	0	*	*
September 2009	100	0	0	0	0	0	0	0	0	0	0
September 2010	100	0	0	0	0	0	0	0	0	0	0
September 2011	100	0	0	0	0	0	0	0	0	0	0
September 2012	100	0	0	0	0	0	0	0	0	0	0
September 2013	100	0	0	0	0	0	0	0	0	0	0
September 2014	100	0	0	0	0	0	0	0	0	0	0
September 2015	100	0	0	0	0	0	0	0	0	0	0
September 2016	100	0	0	0	0	0	0	0	0	0	0
September 2017	100	0	0	0	0	0	0	0	0	0	0
September 2018	100	0	0	0	0	0	0	0	0	0	0
September 2019	100	0	0	0	0	0	0	0	0	0	0
September 2020	100	0	0	0	0	0	0	0	0	0	0
September 2021	100	0	0	0	0	0	0	0	0	0	0
September 2022	100	0	0	0	0	0	0	0	0	0	0
September 2023	100	0	0	0	0	0	0	0	0	0	0
September 2024	100	0	0	0	0	0	0	0	0	0	0
September 2025	100	0	0	0	0	0	0	0	0	0	0
September 2026	100	0	0	0	0	0	0	0	0	0	0
September 2027	100	0	0	0	0	0	0	0	0	0	0
September 2028	100	0	0	0	0	0	0	0	0	0	0
September 2029	83	0	0	0	0	0	0	0	0	0	0
September 2030	44	0	0	0	0	0	0	0	0	0	0
September 2031	2	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	1.5	2.0	2.0

Date	T and X Classes									T and X Classes	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	97	97	92	81	81	81	100	100	30	81	100
September 2007	94	94	85	64	64	64	100	73	0	64	100
September 2008	90	90	78	49	49	49	80	45	0	49	94
September 2009	87	87	71	37	37	37	65	25	0	37	81
September 2010	83	83	65	27	27	27	54	12	0	27	71
September 2011	79	79	60	18	18	18	47	4	0	18	65
September 2012	75	75	54	11	11	13	42	*	0	12	61
September 2013	71	70	49	4	6	9	40	0	0	7	59
September 2014	66	63	41	0	0	5	38	0	0	1	56
September 2015	61	53	31	0	0	1	36	0	0	0	52
September 2016	56	42	20	0	0	0	33	0	0	0	49
September 2017	51	29	7	0	0	0	30	0	0	0	45
September 2018	45	15	0	0	0	0	27	0	0	0	40
September 2019	39	0	0	0	0	0	24	0	0	0	36
September 2020	33	0	0	0	0	0	21	0	0	0	32
September 2021	27	0	0	0	0	0	18	0	0	0	28
September 2022	20	0	0	0	0	0	16	0	0	0	24
September 2023	13	0	0	0	0	0	13	0	0	0	21
September 2024	5	0	0	0	0	0	11	0	0	0	18
September 2025	0	0	0	0	0	0	9	0	0	0	15
September 2026	0	0	0	0	0	0	7	0	0	0	12
September 2027	0	0	0	0	0	0	6	0	0	0	10
September 2028	0	0	0	0	0	0	4	0	0	0	7
September 2029	0	0	0	0	0	0	3	0	0	0	5
September 2030	0	0	0	0	0	0	2	0	0	0	4
September 2031	0	0	0	0	0	0	1	0	0	0	2
September 2032	0	0	0	0	0	0	*	0	0	0	1
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.4	9.3	7.1	3.4	3.5	3.6	8.8	3.1	0.9	3.5	11.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Z Class										Z Class	
Date	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	105	105	105	105	93	78	46	19	0	87	55
September 2007	110	110	110	110	88	62	1	0	0	80	19
September 2008	116	116	116	116	86	52	0	0	0	76	0
September 2009	122	122	122	122	87	47	0	0	0	75	0
September 2010	128	128	128	128	89	46	0	0	0	77	0
September 2011	135	135	135	135	93	48	0	0	0	80	0
September 2012	142	142	142	142	98	51	0	0	0	84	0
September 2013	149	149	149	149	103	53	0	0	0	89	0
September 2014	157	157	157	150	108	56	0	0	0	93	0
September 2015	165	165	165	143	102	59	0	0	0	90	0
September 2016	173	173	173	134	94	55	0	0	0	83	0
September 2017	182	182	182	124	87	50	0	0	0	76	0
September 2018	191	191	181	114	79	45	0	0	0	69	0
September 2019	201	200	167	103	70	40	0	0	0	62	0
September 2020	211	184	152	93	63	35	0	0	0	54	0
September 2021	222	167	137	82	55	30	0	0	0	48	0
September 2022	234	151	123	72	48	26	0	0	0	41	0
September 2023	246	134	108	63	41	22	0	0	0	35	0
September 2024	258	118	94	54	35	18	0	0	0	30	0
September 2025	266	102	81	45	29	15	0	0	0	24	0
September 2026	266	86	68	37	23	12	0	0	0	20	0
September 2027	266	71	56	30	18	9	0	0	0	15	0
September 2028	266	57	44	23	14	6	0	0	0	11	0
September 2029	266	43	33	16	10	4	0	0	0	8	0
September 2030	266	29	22	11	6	2	0	0	0	5	0
September 2031	266	17	12	5	3	*	0	0	0	2	0
September 2032	209	5	3	1	0	0	0	0	0	0	0
September 2033	144	0	0	0	0	0	0	0	0	0	0
September 2034	74	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.1	20.3	19.4	17.0	14.9	9.5	1.0	0.6	0.2	13.4	1.2

ZJ Class										ZJ Class	
Date	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	105	105	105	105	105	105	0	0	0	105	0
September 2007	110	110	110	110	110	110	0	0	0	110	0
September 2008	116	116	116	116	116	116	0	0	0	116	0
September 2009	122	122	122	122	122	122	0	0	0	122	0
September 2010	128	128	128	128	128	128	0	0	0	128	0
September 2011	135	135	135	135	135	135	0	0	0	135	0
September 2012	142	142	142	142	142	142	0	0	0	142	0
September 2013	149	149	149	149	149	149	0	0	0	149	0
September 2014	157	157	157	157	157	157	0	0	0	157	0
September 2015	165	165	165	165	165	165	0	0	0	165	0
September 2016	173	173	173	173	173	173	0	0	0	173	0
September 2017	182	182	182	182	182	182	0	0	0	182	0
September 2018	191	191	191	191	191	191	0	0	0	191	0
September 2019	201	201	201	201	201	201	0	0	0	201	0
September 2020	211	211	211	211	211	211	0	0	0	211	0
September 2021	222	222	222	222	222	222	0	0	0	222	0
September 2022	234	234	234	234	234	234	0	0	0	234	0
September 2023	246	246	246	246	246	246	0	0	0	246	0
September 2024	258	258	258	258	258	258	0	0	0	258	0
September 2025	271	271	271	271	271	271	0	0	0	271	0
September 2026	285	285	285	285	285	285	0	0	0	285	0
September 2027	300	300	300	300	300	300	0	0	0	300	0
September 2028	315	315	315	315	315	315	0	0	0	315	0
September 2029	331	331	331	331	331	331	0	0	0	331	0
September 2030	348	348	348	348	348	348	0	0	0	348	0
September 2031	366	366	366	366	366	366	0	0	0	366	0
September 2032	385	385	385	385	309	146	0	0	0	259	0
September 2033	404	0	0	0	0	0	0	0	0	0	0
September 2034	425	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	27.5	27.5	27.4	27.2	26.9	0.1	0.1	0.1	27.2	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	ZT Class									ZT Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	105	105	105	105	105	105	105	105	105	105	105
September 2007	110	110	110	110	110	110	110	110	0	110	110
September 2008	116	116	116	116	116	116	116	116	0	116	116
September 2009	122	122	122	122	122	122	122	122	0	122	122
September 2010	128	128	128	128	128	128	128	128	0	128	128
September 2011	135	135	135	135	135	135	135	135	0	135	135
September 2012	142	142	142	142	142	142	142	142	0	142	142
September 2013	149	149	149	149	149	149	149	*	0	149	149
September 2014	157	157	157	153	157	157	157	*	0	157	157
September 2015	165	165	165	153	157	165	165	*	0	159	165
September 2016	173	173	173	153	157	166	173	*	0	159	173
September 2017	182	182	182	153	157	166	182	*	0	159	182
September 2018	191	191	187	153	157	166	191	*	0	159	191
September 2019	201	201	187	153	157	166	201	*	0	159	201
September 2020	211	201	187	153	157	166	211	*	0	159	211
September 2021	222	201	187	153	157	166	222	*	0	159	222
September 2022	234	201	187	153	157	166	234	*	0	159	234
September 2023	246	201	187	153	157	166	246	*	0	159	246
September 2024	258	201	187	153	157	166	258	*	0	159	258
September 2025	266	201	187	153	157	166	271	*	0	159	271
September 2026	266	201	187	153	157	166	285	*	0	159	285
September 2027	266	201	187	153	157	166	300	*	0	159	300
September 2028	266	201	187	153	157	166	315	*	0	159	315
September 2029	266	201	187	153	157	166	331	0	0	159	331
September 2030	266	201	187	153	157	166	348	0	0	159	348
September 2031	266	201	187	153	157	166	366	0	0	159	366
September 2032	266	201	187	153	157	166	385	0	0	159	385
September 2033	266	0	0	0	0	0	0	0	0	0	0
September 2034	266	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	27.6	27.6	27.6	27.6	27.6	27.6	7.5	1.3	27.6	27.6

Date	JF, JS and JA Classes									JF, JS and JA Classes	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	77	77	77	77	77	77	77	77	77
September 2007	100	100	57	57	57	57	57	57	0	57	57
September 2008	100	100	40	40	40	40	40	40	0	40	40
September 2009	100	100	27	27	27	27	27	27	0	27	27
September 2010	100	100	16	16	16	16	16	16	0	16	16
September 2011	100	100	8	8	8	8	8	8	0	8	8
September 2012	100	100	2	2	2	2	2	2	0	2	2
September 2013	100	98	0	0	0	0	0	0	0	0	0
September 2014	100	86	0	0	0	0	0	0	0	0	0
September 2015	100	63	0	0	0	0	0	0	0	0	0
September 2016	100	32	0	0	0	0	0	0	0	0	0
September 2017	100	0	0	0	0	0	0	0	0	0	0
September 2018	100	0	0	0	0	0	0	0	0	0	0
September 2019	100	0	0	0	0	0	0	0	0	0	0
September 2020	100	0	0	0	0	0	0	0	0	0	0
September 2021	100	0	0	0	0	0	0	0	0	0	0
September 2022	100	0	0	0	0	0	0	0	0	0	0
September 2023	100	0	0	0	0	0	0	0	0	0	0
September 2024	100	0	0	0	0	0	0	0	0	0	0
September 2025	100	0	0	0	0	0	0	0	0	0	0
September 2026	100	0	0	0	0	0	0	0	0	0	0
September 2027	100	0	0	0	0	0	0	0	0	0	0
September 2028	100	0	0	0	0	0	0	0	0	0	0
September 2029	100	0	0	0	0	0	0	0	0	0	0
September 2030	100	0	0	0	0	0	0	0	0	0	0
September 2031	100	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.4	10.3	2.8	2.8	2.8	2.8	2.8	2.8	1.1	2.8	2.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	SA, FA and AS Classes									SA, FA and AS Classes	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	87	84	74	74	56	0	80	80
September 2007	99	99	99	76	67	49	49	18	0	61	60
September 2008	99	99	99	68	53	31	30	0	0	47	45
September 2009	99	99	99	61	43	17	16	0	0	35	34
September 2010	99	99	99	56	36	7	6	0	0	28	26
September 2011	98	98	98	52	31	1	0	0	0	22	20
September 2012	98	98	98	49	28	0	0	0	0	19	17
September 2013	98	98	97	47	26	0	0	0	0	17	15
September 2014	97	97	93	43	22	0	0	0	0	14	12
September 2015	97	97	87	37	18	0	0	0	0	10	8
September 2016	96	96	79	31	13	0	0	0	0	6	4
September 2017	96	95	71	24	8	0	0	0	0	1	0
September 2018	95	85	61	16	3	0	0	0	0	0	0
September 2019	95	74	51	9	0	0	0	0	0	0	0
September 2020	94	62	41	1	0	0	0	0	0	0	0
September 2021	94	51	31	0	0	0	0	0	0	0	0
September 2022	93	39	21	0	0	0	0	0	0	0	0
September 2023	93	28	10	0	0	0	0	0	0	0	0
September 2024	92	16	*	0	0	0	0	0	0	0	0
September 2025	91	5	0	0	0	0	0	0	0	0	0
September 2026	91	0	0	0	0	0	0	0	0	0	0
September 2027	90	0	0	0	0	0	0	0	0	0	0
September 2028	89	0	0	0	0	0	0	0	0	0	0
September 2029	88	0	0	0	0	0	0	0	0	0	0
September 2030	87	0	0	0	0	0	0	0	0	0	0
September 2031	87	0	0	0	0	0	0	0	0	0	0
September 2032	71	0	0	0	0	0	0	0	0	0	0
September 2033	27	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.1	15.9	13.9	7.1	4.8	2.3	2.3	1.2	0.4	3.9	3.7

Date	ZB Class									ZB Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	105	105	105	105	0	0	0	0	0	0	0
September 2007	110	110	110	110	0	0	0	0	0	0	0
September 2008	116	116	116	116	0	0	0	0	0	0	0
September 2009	122	122	122	122	0	0	0	0	0	0	0
September 2010	128	128	128	128	0	0	0	0	0	0	0
September 2011	135	135	135	135	0	0	0	0	0	0	0
September 2012	142	142	142	142	0	0	0	0	0	0	0
September 2013	149	149	149	149	0	0	0	0	0	0	0
September 2014	157	157	157	157	0	0	0	0	0	0	0
September 2015	165	165	165	165	0	0	0	0	0	0	0
September 2016	173	173	173	173	0	0	0	0	0	0	0
September 2017	182	182	182	182	0	0	0	0	0	0	0
September 2018	191	191	191	191	0	0	0	0	0	0	0
September 2019	201	201	201	201	0	0	0	0	0	0	0
September 2020	211	211	211	211	0	0	0	0	0	0	0
September 2021	222	222	222	102	0	0	0	0	0	0	0
September 2022	234	234	234	0	0	0	0	0	0	0	0
September 2023	246	246	246	0	0	0	0	0	0	0	0
September 2024	258	258	258	0	0	0	0	0	0	0	0
September 2025	271	271	88	0	0	0	0	0	0	0	0
September 2026	285	159	0	0	0	0	0	0	0	0	0
September 2027	300	0	0	0	0	0	0	0	0	0	0
September 2028	315	0	0	0	0	0	0	0	0	0	0
September 2029	331	0	0	0	0	0	0	0	0	0	0
September 2030	348	0	0	0	0	0	0	0	0	0	0
September 2031	366	0	0	0	0	0	0	0	0	0	0
September 2032	385	0	0	0	0	0	0	0	0	0	0
September 2033	404	0	0	0	0	0	0	0	0	0	0
September 2034	2	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	21.1	19.8	16.0	0.3	0.2	0.2	0.1	0.1	0.2	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	DC Class									DC Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	93	93	93	93	93	93	93	93	0	93	93
September 2007	86	86	86	86	86	86	86	86	0	86	86
September 2008	78	78	78	78	78	78	78	0	0	78	78
September 2009	70	70	70	70	70	70	70	0	0	70	70
September 2010	61	61	61	61	61	61	61	0	0	61	61
September 2011	52	52	52	52	52	52	50	0	0	52	52
September 2012	42	42	42	42	42	21	12	0	0	42	42
September 2013	32	32	32	32	32	0	0	0	0	32	32
September 2014	22	22	22	22	22	0	0	0	0	22	22
September 2015	11	11	11	11	11	0	0	0	0	11	11
September 2016	0	0	0	0	0	0	0	0	0	0	0
September 2017	0	0	0	0	0	0	0	0	0	0	0
September 2018	0	0	0	0	0	0	0	0	0	0	0
September 2019	0	0	0	0	0	0	0	0	0	0	0
September 2020	0	0	0	0	0	0	0	0	0	0	0
September 2021	0	0	0	0	0	0	0	0	0	0	0
September 2022	0	0	0	0	0	0	0	0	0	0	0
September 2023	0	0	0	0	0	0	0	0	0	0	0
September 2024	0	0	0	0	0	0	0	0	0	0	0
September 2025	0	0	0	0	0	0	0	0	0	0	0
September 2026	0	0	0	0	0	0	0	0	0	0	0
September 2027	0	0	0	0	0	0	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	5.1	5.0	2.5	0.8	6.0	6.0

Date	DE Class									DE Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	0	100	100
September 2007	100	100	100	100	100	100	100	100	0	100	100
September 2008	100	100	100	100	100	100	100	98	0	100	100
September 2009	100	100	100	100	100	100	100	11	0	100	100
September 2010	100	100	100	100	100	100	100	0	0	100	100
September 2011	100	100	100	100	100	100	100	0	0	100	100
September 2012	100	100	100	100	100	100	100	0	0	100	100
September 2013	100	100	100	100	100	97	93	0	0	100	100
September 2014	100	100	100	100	100	81	77	0	0	100	100
September 2015	100	100	100	100	100	63	59	0	0	100	100
September 2016	100	100	100	100	100	43	39	0	0	100	100
September 2017	94	94	94	94	94	22	19	0	0	94	90
September 2018	87	87	87	87	87	1	0	0	0	70	64
September 2019	80	80	80	80	69	0	0	0	0	43	37
September 2020	73	73	73	73	39	0	0	0	0	16	10
September 2021	66	66	66	66	10	0	0	0	0	0	0
September 2022	58	58	58	52	0	0	0	0	0	0	0
September 2023	50	50	50	16	0	0	0	0	0	0	0
September 2024	41	41	41	0	0	0	0	0	0	0	0
September 2025	32	32	32	0	0	0	0	0	0	0	0
September 2026	23	23	5	0	0	0	0	0	0	0	0
September 2027	13	4	0	0	0	0	0	0	0	0	0
September 2028	3	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.7	17.7	17.4	16.2	14.5	10.6	10.4	3.6	0.9	13.7	13.5

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	DZ Class									DZ Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	105	105	105	105	105	105	105	105	96	105	105
September 2007	110	110	110	110	110	110	110	110	0	110	110
September 2008	116	116	116	116	116	116	116	116	0	116	116
September 2009	122	122	122	122	122	122	122	122	0	122	122
September 2010	128	128	128	128	128	128	128	61	0	128	128
September 2011	135	135	135	135	135	135	135	17	0	135	135
September 2012	142	142	142	142	142	142	142	1	0	142	142
September 2013	149	149	149	149	149	149	149	0	0	149	149
September 2014	157	157	157	157	157	157	157	0	0	157	157
September 2015	165	165	165	165	165	165	165	0	0	165	165
September 2016	173	173	173	173	173	173	173	0	0	173	173
September 2017	182	182	182	182	182	182	182	0	0	182	182
September 2018	191	191	191	191	191	191	188	0	0	191	191
September 2019	201	201	201	201	201	172	167	0	0	201	201
September 2020	211	211	211	211	211	151	147	0	0	211	211
September 2021	222	222	222	222	222	132	128	0	0	206	199
September 2022	234	234	234	234	206	114	111	0	0	179	173
September 2023	246	246	246	246	178	97	94	0	0	154	148
September 2024	258	258	258	231	151	81	79	0	0	130	126
September 2025	271	271	271	195	126	67	65	0	0	109	105
September 2026	285	285	285	162	104	54	53	0	0	89	86
September 2027	300	300	241	131	83	43	42	0	0	71	68
September 2028	315	245	191	102	64	33	32	0	0	55	52
September 2029	319	187	145	76	47	24	23	0	0	40	38
September 2030	319	131	101	52	32	16	15	0	0	27	26
September 2031	319	78	60	30	18	9	9	0	0	15	15
September 2032	319	28	21	11	6	3	3	0	0	5	5
September 2033	319	0	0	0	0	0	0	0	0	0	0
September 2034	319	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	24.7	24.2	22.5	21.0	18.7	18.6	5.2	1.1	20.5	20.4

Date	LA Class									LA Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	87	78	68	68	49	0	74	74
September 2007	100	100	100	76	60	42	42	10	0	55	54
September 2008	100	100	100	67	47	23	22	0	0	40	38
September 2009	100	100	100	61	36	9	8	0	0	28	26
September 2010	100	100	100	56	28	0	0	0	0	20	18
September 2011	100	100	100	52	23	0	0	0	0	14	12
September 2012	100	100	100	50	20	0	0	0	0	11	9
September 2013	100	100	99	48	18	0	0	0	0	9	7
September 2014	100	100	95	44	14	0	0	0	0	6	4
September 2015	100	100	90	38	10	0	0	0	0	2	0
September 2016	100	100	82	32	5	0	0	0	0	0	0
September 2017	100	99	74	25	0	0	0	0	0	0	0
September 2018	100	89	65	18	0	0	0	0	0	0	0
September 2019	100	78	55	11	0	0	0	0	0	0	0
September 2020	100	67	45	4	0	0	0	0	0	0	0
September 2021	100	56	35	0	0	0	0	0	0	0	0
September 2022	100	44	25	0	0	0	0	0	0	0	0
September 2023	100	33	15	0	0	0	0	0	0	0	0
September 2024	100	21	5	0	0	0	0	0	0	0	0
September 2025	100	10	0	0	0	0	0	0	0	0	0
September 2026	100	0	0	0	0	0	0	0	0	0	0
September 2027	100	0	0	0	0	0	0	0	0	0	0
September 2028	100	0	0	0	0	0	0	0	0	0	0
September 2029	100	0	0	0	0	0	0	0	0	0	0
September 2030	100	0	0	0	0	0	0	0	0	0	0
September 2031	100	0	0	0	0	0	0	0	0	0	0
September 2032	85	0	0	0	0	0	0	0	0	0	0
September 2033	40	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.8	16.5	14.4	7.2	3.9	1.9	1.9	1.1	0.3	3.1	2.9

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	LB Class									LB Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	0	100	100
September 2007	100	100	100	100	100	100	100	100	0	100	100
September 2008	100	100	100	100	100	100	100	11	0	100	100
September 2009	100	100	100	100	100	100	100	0	0	100	100
September 2010	100	100	100	100	100	94	89	0	0	100	100
September 2011	100	100	100	100	100	63	57	0	0	100	100
September 2012	100	100	100	100	100	46	41	0	0	100	100
September 2013	100	100	100	100	100	37	32	0	0	100	100
September 2014	100	100	100	100	100	24	19	0	0	100	100
September 2015	100	100	100	100	100	9	4	0	0	100	100
September 2016	100	100	100	100	100	0	0	0	0	86	78
September 2017	100	100	100	100	98	0	0	0	0	63	55
September 2018	100	100	100	100	71	0	0	0	0	39	31
September 2019	100	100	100	100	45	0	0	0	0	15	8
September 2020	100	100	100	100	18	0	0	0	0	0	0
September 2021	100	100	100	84	0	0	0	0	0	0	0
September 2022	100	100	100	51	0	0	0	0	0	0	0
September 2023	100	100	100	19	0	0	0	0	0	0	0
September 2024	100	100	100	0	0	0	0	0	0	0	0
September 2025	100	100	81	0	0	0	0	0	0	0	0
September 2026	100	99	38	0	0	0	0	0	0	0	0
September 2027	100	48	0	0	0	0	0	0	0	0	0
September 2028	100	*	0	0	0	0	0	0	0	0	0
September 2029	100	0	0	0	0	0	0	0	0	0	0
September 2030	100	0	0	0	0	0	0	0	0	0	0
September 2031	100	0	0	0	0	0	0	0	0	0	0
September 2032	100	0	0	0	0	0	0	0	0	0	0
September 2033	100	0	0	0	0	0	0	0	0	0	0
September 2034	59	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	22.0	20.8	17.1	13.8	7.2	7.0	2.7	0.8	12.6	12.2

Date	LC Class									LC Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	39	100	100
September 2007	100	100	100	100	100	100	100	100	0	100	100
September 2008	100	100	100	100	100	100	100	100	0	100	100
September 2009	100	100	100	100	100	100	100	57	0	100	100
September 2010	100	100	100	100	100	100	100	25	0	100	100
September 2011	100	100	100	100	100	100	100	7	0	100	100
September 2012	100	100	100	100	100	100	100	*	0	100	100
September 2013	100	100	100	100	100	100	100	0	0	100	100
September 2014	100	100	100	100	100	100	100	0	0	100	100
September 2015	100	100	100	100	100	100	100	0	0	100	100
September 2016	100	100	100	100	100	96	94	0	0	100	100
September 2017	100	100	100	100	100	87	85	0	0	100	100
September 2018	100	100	100	100	100	79	77	0	0	100	100
September 2019	100	100	100	100	100	70	68	0	0	100	100
September 2020	100	100	100	100	100	62	60	0	0	95	92
September 2021	100	100	100	100	96	54	52	0	0	84	81
September 2022	100	100	100	100	84	46	45	0	0	73	70
September 2023	100	100	100	100	72	39	38	0	0	63	60
September 2024	100	100	100	94	62	33	32	0	0	53	51
September 2025	100	100	100	80	51	27	27	0	0	44	43
September 2026	100	100	100	66	42	22	22	0	0	36	35
September 2027	100	100	98	53	34	18	17	0	0	29	28
September 2028	100	100	78	42	26	13	13	0	0	22	21
September 2029	100	76	59	31	19	10	9	0	0	16	16
September 2030	100	54	41	21	13	7	6	0	0	11	11
September 2031	100	32	24	12	7	4	4	0	0	6	6
September 2032	100	11	9	4	3	1	1	0	0	2	2
September 2033	100	0	0	0	0	0	0	0	0	0	0
September 2034	100	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	25.2	24.6	22.6	20.6	17.2	17.0	4.4	1.0	19.9	19.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	P Class									P Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	100	100	100
September 2007	100	100	100	100	100	100	100	100	95	100	100
September 2008	100	100	100	100	100	100	100	100	65	100	100
September 2009	98	88	88	88	88	88	88	88	45	88	88
September 2010	95	76	76	76	76	76	76	76	31	76	76
September 2011	93	65	65	65	65	65	65	65	21	65	65
September 2012	90	55	55	55	55	55	55	55	14	55	55
September 2013	87	46	46	46	46	46	46	46	10	46	46
September 2014	83	38	38	38	38	38	38	38	7	38	38
September 2015	80	31	31	31	31	31	31	31	4	31	31
September 2016	76	25	25	25	25	25	25	25	3	25	25
September 2017	72	21	21	21	21	21	21	21	2	21	21
September 2018	67	17	17	17	17	17	17	17	1	17	17
September 2019	62	14	14	14	14	14	14	14	1	14	14
September 2020	57	11	11	11	11	11	11	11	1	11	11
September 2021	52	9	9	9	9	9	9	9	*	9	9
September 2022	46	7	7	7	7	7	7	7	*	7	7
September 2023	39	6	6	6	6	6	6	6	*	6	6
September 2024	32	4	4	4	4	4	4	4	*	4	4
September 2025	24	3	3	3	3	3	3	3	*	3	3
September 2026	16	3	3	3	3	3	3	3	*	3	3
September 2027	7	2	2	2	2	2	2	2	*	2	2
September 2028	1	1	1	1	1	1	1	1	*	1	1
September 2029	1	1	1	1	1	1	1	1	*	1	1
September 2030	1	1	1	1	1	1	1	1	*	1	1
September 2031	*	*	*	*	*	*	*	*	*	*	*
September 2032	*	*	*	*	*	*	*	*	*	*	*
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.3	8.8	8.8	8.8	8.8	8.8	8.8	8.8	4.5	8.8	8.8

Date	Q Class									Q Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	98	85	83	79	77	73	73	67	38	75	75
September 2007	96	71	68	60	55	50	49	40	0	54	53
September 2008	94	58	53	43	36	29	29	16	0	34	34
September 2009	94	58	52	40	32	24	23	9	0	30	29
September 2010	94	58	51	37	29	20	19	4	0	26	26
September 2011	94	58	51	36	27	17	17	1	0	24	23
September 2012	94	58	50	34	25	16	15	*	0	23	22
September 2013	94	57	50	34	24	15	15	0	0	22	21
September 2014	94	56	49	32	23	14	14	0	0	21	20
September 2015	94	55	47	31	22	13	13	0	0	19	19
September 2016	94	52	45	29	20	12	12	0	0	18	17
September 2017	94	50	42	27	19	11	11	0	0	17	16
September 2018	94	47	39	25	17	10	10	0	0	15	14
September 2019	94	43	36	22	15	9	9	0	0	13	13
September 2020	94	40	33	20	14	8	8	0	0	12	12
September 2021	94	36	30	18	12	7	7	0	0	10	10
September 2022	94	33	27	16	11	6	6	0	0	9	9
September 2023	94	29	24	14	9	5	5	0	0	8	8
September 2024	94	26	21	12	8	4	4	0	0	7	6
September 2025	94	22	18	10	6	3	3	0	0	6	5
September 2026	94	19	15	8	5	3	3	0	0	5	4
September 2027	94	16	12	7	4	2	2	0	0	4	3
September 2028	91	12	10	5	3	2	2	0	0	3	3
September 2029	81	10	7	4	2	1	1	0	0	2	2
September 2030	70	7	5	3	2	1	1	0	0	1	1
September 2031	58	4	3	2	1	*	*	0	0	1	1
September 2032	45	1	1	1	1	*	*	0	0	*	*
September 2033	31	0	0	0	0	0	0	0	0	0	0
September 2034	16	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	11.1	9.7	7.0	5.5	4.1	4.0	1.9	0.9	5.1	5.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	CL Class									CL Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	96	65	65	65	65	65	65	65	65	65	65
September 2007	91	31	31	31	31	31	31	31	0	31	31
September 2008	86	*	*	*	*	*	*	*	0	*	*
September 2009	86	0	0	0	0	0	0	0	0	0	0
September 2010	86	0	0	0	0	0	0	0	0	0	0
September 2011	86	0	0	0	0	0	0	0	0	0	0
September 2012	86	0	0	0	0	0	0	0	0	0	0
September 2013	86	0	0	0	0	0	0	0	0	0	0
September 2014	86	0	0	0	0	0	0	0	0	0	0
September 2015	86	0	0	0	0	0	0	0	0	0	0
September 2016	86	0	0	0	0	0	0	0	0	0	0
September 2017	86	0	0	0	0	0	0	0	0	0	0
September 2018	86	0	0	0	0	0	0	0	0	0	0
September 2019	86	0	0	0	0	0	0	0	0	0	0
September 2020	86	0	0	0	0	0	0	0	0	0	0
September 2021	86	0	0	0	0	0	0	0	0	0	0
September 2022	86	0	0	0	0	0	0	0	0	0	0
September 2023	86	0	0	0	0	0	0	0	0	0	0
September 2024	86	0	0	0	0	0	0	0	0	0	0
September 2025	86	0	0	0	0	0	0	0	0	0	0
September 2026	86	0	0	0	0	0	0	0	0	0	0
September 2027	86	0	0	0	0	0	0	0	0	0	0
September 2028	78	0	0	0	0	0	0	0	0	0	0
September 2029	54	0	0	0	0	0	0	0	0	0	0
September 2030	29	0	0	0	0	0	0	0	0	0	0
September 2031	1	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.2	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.2	1.5	1.5

Date	CD Class									CD Class	
	PSA Prepayment Assumption									CPR Prepayment Assumption	
	0%	100%	115%	150%	173%	200%	201%	250%	500%	10.8%	10.9%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	30	100	100
September 2007	100	100	100	100	100	100	100	100	0	100	100
September 2008	100	100	100	100	100	100	100	81	0	100	100
September 2009	100	100	100	100	100	100	100	44	0	100	100
September 2010	100	100	100	100	100	100	100	19	0	100	100
September 2011	100	100	100	100	100	100	100	5	0	100	100
September 2012	100	100	100	100	100	95	93	*	0	100	100
September 2013	100	100	100	100	100	91	89	0	0	100	100
September 2014	100	100	100	100	100	86	85	0	0	100	100
September 2015	100	100	100	100	100	81	79	0	0	100	100
September 2016	100	100	100	100	100	74	72	0	0	100	100
September 2017	100	100	100	100	100	67	66	0	0	100	99
September 2018	100	100	100	100	100	61	59	0	0	92	89
September 2019	100	100	100	100	95	54	53	0	0	83	80
September 2020	100	100	100	100	84	47	46	0	0	73	71
September 2021	100	100	100	100	74	41	40	0	0	65	62
September 2022	100	100	100	97	65	36	35	0	0	56	54
September 2023	100	100	100	84	56	30	30	0	0	48	47
September 2024	100	100	100	73	47	25	25	0	0	41	39
September 2025	100	100	100	61	40	21	21	0	0	34	33
September 2026	100	100	92	51	32	17	17	0	0	28	27
September 2027	100	96	75	41	26	13	13	0	0	22	21
September 2028	100	77	60	32	20	10	10	0	0	17	16
September 2029	100	59	45	24	15	7	7	0	0	13	12
September 2030	100	41	32	16	10	5	5	0	0	8	8
September 2031	100	25	19	9	6	3	3	0	0	5	5
September 2032	100	9	7	3	2	1	1	0	0	2	2
September 2033	100	0	0	0	0	0	0	0	0	0	0
September 2034	100	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	24.6	23.8	21.5	19.2	15.2	15.0	4.0	0.9	18.4	18.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	TA Class								TA Class		TB Class								TB Class	
	PSA Prepayment Assumption								CPR Prepayment Assumption		PSA Prepayment Assumption								CPR Prepayment Assumption	
	0%	100%	150%	158%	175%	176%	300%	500%	1.0%	1.1%	0%	100%	150%	158%	175%	176%	300%	500%	1.0%	1.1%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2007	90	73	73	73	73	73	73	73	84	84	100	100	100	100	100	100	100	100	100	100
September 2008	80	42	42	42	42	42	42	22	68	68	100	100	100	100	100	100	100	100	100	100
September 2009	69	12	12	12	12	12	12	0	52	51	100	100	100	100	100	100	100	55	100	100
September 2010	57	0	0	0	0	0	0	0	35	34	100	81	81	81	81	81	81	6	100	100
September 2011	44	0	0	0	0	0	0	0	18	16	100	48	48	48	48	48	48	0	100	100
September 2012	30	0	0	0	0	0	0	0	*	0	100	17	17	17	17	17	17	0	100	98
September 2013	15	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	77	75
September 2014	0	0	0	0	0	0	0	0	0	0	99	0	0	0	0	0	0	0	54	52
September 2015	0	0	0	0	0	0	0	0	0	0	78	0	0	0	0	0	0	0	30	28
September 2016	0	0	0	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0	5	3
September 2017	0	0	0	0	0	0	0	0	0	0	30	0	0	0	0	0	0	0	0	0
September 2018	0	0	0	0	0	0	0	0	0	0	3	0	0	0	0	0	0	0	0	0
September 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.4	2.8	2.8	2.8	2.8	2.8	2.8	2.5	4.1	4.1	11.2	6.0	6.0	6.0	6.0	6.0	6.0	4.2	9.2	9.1

Date	TC Class								TC Class		QA Class								QA Class	
	PSA Prepayment Assumption								CPR Prepayment Assumption		PSA Prepayment Assumption								CPR Prepayment Assumption	
	0%	100%	150%	158%	175%	176%	300%	500%	1.0%	1.1%	0%	100%	150%	158%	175%	176%	300%	500%	1.0%	1.1%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	100	100	83	71	66	66	66	100	100	100	74	100
September 2007	100	100	100	100	100	100	100	100	100	100	80	67	53	53	53	100	99	46	71	100
September 2008	100	100	100	100	100	100	100	100	100	100	75	63	37	37	37	100	56	0	67	100
September 2009	100	100	100	100	100	100	100	100	100	100	71	59	23	23	23	100	27	0	62	100
September 2010	100	100	100	100	100	100	100	100	100	100	67	54	12	12	12	93	10	0	58	100
September 2011	100	100	100	100	100	100	100	71	100	100	62	49	3	3	3	87	2	0	53	100
September 2012	100	100	100	100	100	100	100	47	100	100	57	44	0	0	0	84	0	0	48	100
September 2013	100	91	91	91	91	91	91	31	100	100	52	36	0	0	0	79	0	0	43	100
September 2014	100	70	70	70	70	70	70	20	100	100	47	23	0	0	0	73	0	0	38	100
September 2015	100	53	53	53	53	53	53	13	100	100	41	7	0	0	0	65	0	0	32	100
September 2016	100	40	40	40	40	40	40	8	100	100	36	0	0	0	0	58	0	0	27	100
September 2017	100	30	30	30	30	30	30	5	79	77	29	0	0	0	0	49	0	0	21	100
September 2018	100	22	22	22	22	22	22	3	52	49	23	0	0	0	0	41	0	0	14	100
September 2019	74	15	15	15	15	15	15	2	23	21	16	0	0	0	0	34	0	0	8	100
September 2020	41	11	11	11	11	11	11	1	11	11	9	0	0	0	0	26	0	0	0	100
September 2021	7	7	7	7	7	7	7	1	7	7	2	0	0	0	0	19	0	0	0	100
September 2022	4	4	4	4	4	4	4	*	4	4	0	0	0	0	0	13	0	0	0	83
September 2023	2	2	2	2	2	2	2	*	2	2	0	0	0	0	0	8	0	0	0	52
September 2024	1	1	1	1	1	1	1	*	1	1	0	0	0	0	0	3	0	0	0	19
September 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.8	11.0	11.0	11.0	11.0	11.0	11.0	7.6	13.3	13.2	8.1	5.3	2.5	2.5	2.5	11.8	3.4	2.0	6.7	18.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	ZQ Class								ZQ Class		EZ Class								EZ Class	
	PSA Prepayment Assumption								CPR Prepayment Assumption	1.0% 1.1%	PSA Prepayment Assumption								CPR Prepayment Assumption	1.0% 1.1%
	0%	100%	150%	158%	175%	176%	300%	500%			0%	100%	150%	158%	175%	176%	300%	500%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	105	105	105	104	102	61	47	24	105	73	105	105	105	105	105	0	0	0	105	0
September 2007	109	109	109	107	101	42	0	0	109	73	109	109	109	109	109	0	0	0	109	0
September 2008	114	114	114	109	99	20	0	0	114	73	114	114	114	114	114	0	0	0	114	0
September 2009	120	120	120	113	99	3	0	0	120	73	120	120	120	120	120	0	0	0	120	0
September 2010	125	125	125	117	101	0	0	0	125	73	125	125	125	125	125	0	0	0	125	0
September 2011	131	131	131	122	105	0	0	0	131	73	131	131	131	131	131	0	0	0	131	0
September 2012	137	137	131	122	104	0	0	0	137	73	137	137	137	137	137	0	0	0	137	0
September 2013	143	143	126	117	99	0	0	0	143	73	143	143	143	143	143	0	0	0	143	0
September 2014	150	150	117	108	91	0	0	0	150	73	150	150	150	150	150	0	0	0	150	0
September 2015	157	157	106	98	81	0	0	0	157	73	157	157	157	157	157	0	0	0	157	0
September 2016	164	150	94	86	71	0	0	0	164	73	164	164	164	164	164	0	0	0	164	0
September 2017	171	133	81	74	61	0	0	0	171	73	171	171	171	171	171	0	0	0	171	0
September 2018	179	115	68	62	51	0	0	0	179	73	179	179	179	179	179	0	0	0	179	0
September 2019	188	97	56	51	41	0	0	0	187	73	188	188	188	188	188	0	0	0	188	0
September 2020	196	78	44	40	32	0	0	0	175	50	196	196	196	196	196	0	0	0	196	0
September 2021	205	60	32	29	23	0	0	0	140	15	205	205	205	205	205	0	0	0	205	0
September 2022	162	42	22	19	15	0	0	0	103	0	215	215	215	215	215	0	0	0	215	0
September 2023	112	24	12	10	8	0	0	0	64	0	224	224	224	224	224	0	0	0	224	0
September 2024	58	7	3	2	1	0	0	0	23	0	235	235	235	235	235	0	0	0	235	0
September 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)**	18.2	15.0	13.2	13.1	12.6	1.8	1.1	0.8	17.2	11.4	20.0	19.5	19.5	19.5	19.4	0.1	0.1	0.1	19.6	0.1

Date	ZE Class								ZE Class		FG, SG†, FE and SE† Classes							
	PSA Prepayment Assumption								CPR Prepayment Assumption	1.0% 1.1%	PSA Prepayment Assumption							
	0%	100%	150%	158%	175%	176%	300%	500%			0%	100%	150%	200%	350%	400%	600%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	105	105	105	105	105	105	105	105	105	105	99	93	90	87	78	75	63	57
September 2007	109	109	109	109	109	109	109	109	109	109	98	86	80	75	61	56	40	33
September 2008	114	114	114	114	114	114	114	0	114	114	98	79	72	65	47	42	25	19
September 2009	120	120	120	120	120	120	120	0	120	120	97	73	64	56	37	31	16	11
September 2010	125	125	125	125	125	125	125	0	125	125	95	68	57	49	28	23	10	6
September 2011	131	131	131	131	131	131	131	0	131	131	94	62	51	42	22	17	6	3
September 2012	137	137	133	133	133	137	0	0	137	137	93	57	46	36	17	13	4	2
September 2013	143	143	133	133	133	143	0	0	143	143	92	52	40	31	13	10	2	1
September 2014	150	150	133	133	133	150	0	0	150	150	90	48	36	26	10	7	2	1
September 2015	157	157	133	133	133	157	0	0	157	157	89	44	32	23	8	5	1	*
September 2016	164	160	133	133	133	164	0	0	164	164	87	40	28	19	6	4	1	*
September 2017	171	160	133	133	133	171	0	0	171	171	85	36	24	16	4	3	*	*
September 2018	179	160	133	133	133	179	0	0	179	179	83	32	21	14	3	2	*	*
September 2019	188	160	133	133	133	188	0	0	188	188	81	29	19	12	3	1	*	*
September 2020	196	160	133	133	133	196	0	0	192	196	78	26	16	10	2	1	*	*
September 2021	205	160	133	133	133	205	0	0	192	205	75	23	14	8	1	1	*	*
September 2022	206	160	133	133	133	215	0	0	192	215	72	20	12	7	1	1	*	*
September 2023	206	160	133	133	133	224	0	0	192	224	69	18	10	5	1	*	*	*
September 2024	206	160	133	133	133	235	0	0	192	235	66	15	8	4	1	*	*	*
September 2025	0	0	0	0	0	0	0	0	0	0	62	13	7	3	*	*	*	*
September 2026	0	0	0	0	0	0	0	0	0	0	58	11	5	3	*	*	*	*
September 2027	0	0	0	0	0	0	0	0	0	0	53	9	4	2	*	*	*	*
September 2028	0	0	0	0	0	0	0	0	0	0	49	7	3	2	*	*	*	*
September 2029	0	0	0	0	0	0	0	0	0	0	43	5	2	1	*	*	*	*
September 2030	0	0	0	0	0	0	0	0	0	0	37	3	1	1	*	*	*	*
September 2031	0	0	0	0	0	0	0	0	0	0	31	2	1	*	*	*	*	*
September 2032	0	0	0	0	0	0	0	0	0	0	24	*	*	*	*	*	*	0
September 2033	0	0	0	0	0	0	0	0	0	0	17	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)**	20.0	19.6	19.6	19.6	19.6	19.6	6.7	2.6	19.6	19.6	20.8	10.0	8.0	6.5	3.9	3.4	2.2	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	IQ†, QC and QB Classes								QZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	350%	400%	600%	700%	0%	100%	150%	200%	350%	400%	600%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	98	85	80	80	80	80	80	80	105	105	105	105	105	105	105	105
September 2007	97	72	61	61	61	61	61	61	110	110	110	110	110	110	110	110
September 2008	95	59	44	44	44	44	44	35	116	116	116	116	116	116	116	116
September 2009	93	47	29	29	29	29	29	19	122	122	122	122	122	122	122	122
September 2010	91	35	17	17	17	17	17	10	128	128	128	128	128	128	128	128
September 2011	88	24	10	10	10	10	10	4	135	135	135	135	135	135	135	135
September 2012	85	14	5	5	5	5	5	1	142	142	142	142	142	142	142	142
September 2013	83	5	2	2	2	2	2	0	149	149	149	149	149	149	149	114
September 2014	80	0	0	0	0	0	0	0	157	156	156	156	156	156	156	64
September 2015	76	0	0	0	0	0	0	0	165	97	97	97	97	97	97	36
September 2016	72	0	0	0	0	0	0	0	173	60	60	60	60	60	60	20
September 2017	69	0	0	0	0	0	0	0	182	37	37	37	37	37	37	11
September 2018	64	0	0	0	0	0	0	0	191	23	23	23	23	23	23	6
September 2019	60	0	0	0	0	0	0	0	201	14	14	14	14	14	14	4
September 2020	54	0	0	0	0	0	0	0	211	8	8	8	8	8	8	2
September 2021	49	0	0	0	0	0	0	0	222	5	5	5	5	5	5	1
September 2022	43	0	0	0	0	0	0	0	234	3	3	3	3	3	3	1
September 2023	36	0	0	0	0	0	0	0	246	2	2	2	2	2	2	*
September 2024	29	0	0	0	0	0	0	0	258	1	1	1	1	1	1	*
September 2025	21	0	0	0	0	0	0	0	271	1	1	1	1	1	1	*
September 2026	13	0	0	0	0	0	0	0	285	*	*	*	*	*	*	*
September 2027	4	0	0	0	0	0	0	0	300	*	*	*	*	*	*	*
September 2028	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
September 2029	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
September 2030	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
September 2031	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
September 2032	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
September 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.5	3.9	3.0	3.0	3.0	3.0	3.0	2.6	22.7	11.1	11.1	11.1	11.1	11.1	11.1	9.3

Date	FX, SX and JH Classes								OI†, OK, OA, OD, OE, OG, OH and OJ Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	350%	400%	600%	700%	0%	100%	150%	200%	350%	400%	600%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	94	76	70	45	33	98	78	78	78	78	78	78	78
September 2007	100	100	100	89	59	50	16	2	95	58	58	58	58	58	54	33
September 2008	100	100	100	86	49	38	3	0	93	38	38	38	38	38	10	0
September 2009	100	100	100	83	43	32	0	0	90	20	20	20	20	20	0	0
September 2010	100	100	98	80	38	28	0	0	87	3	3	3	3	3	0	0
September 2011	100	100	93	73	32	23	0	0	83	0	0	0	0	0	0	0
September 2012	100	100	86	66	27	19	0	0	79	0	0	0	0	0	0	0
September 2013	100	100	78	59	22	15	0	0	75	0	0	0	0	0	0	0
September 2014	100	95	70	51	18	11	0	0	71	0	0	0	0	0	0	0
September 2015	100	88	63	45	14	9	0	0	66	0	0	0	0	0	0	0
September 2016	100	80	56	38	11	7	0	0	61	0	0	0	0	0	0	0
September 2017	100	73	49	33	8	5	0	0	55	0	0	0	0	0	0	0
September 2018	100	66	43	28	7	4	0	0	49	0	0	0	0	0	0	0
September 2019	100	60	38	24	5	3	0	0	42	0	0	0	0	0	0	0
September 2020	100	53	33	20	4	2	0	0	35	0	0	0	0	0	0	0
September 2021	100	47	28	16	3	1	0	0	26	0	0	0	0	0	0	0
September 2022	100	42	24	14	2	1	0	0	18	0	0	0	0	0	0	0
September 2023	100	36	20	11	2	1	0	0	8	0	0	0	0	0	0	0
September 2024	100	31	17	9	1	1	0	0	0	0	0	0	0	0	0	0
September 2025	100	27	14	7	1	*	0	0	0	0	0	0	0	0	0	0
September 2026	100	22	11	6	1	*	0	0	0	0	0	0	0	0	0	0
September 2027	100	18	9	4	*	*	0	0	0	0	0	0	0	0	0	0
September 2028	100	14	7	3	*	*	0	0	0	0	0	0	0	0	0	0
September 2029	89	10	5	2	*	*	0	0	0	0	0	0	0	0	0	0
September 2030	77	7	3	1	*	*	0	0	0	0	0	0	0	0	0	0
September 2031	64	4	2	1	*	*	0	0	0	0	0	0	0	0	0	0
September 2032	50	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2033	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2034	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	16.3	13.0	10.0	4.7	3.7	1.1	0.8	11.8	2.5	2.5	2.5	2.5	2.5	1.9	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “—Weighted Average Lives of the Certificates” above.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

IO†, OP, OB and ON Classes									PI†, TO and OM Classes							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	350%	400%	600%	700%	0%	100%	150%	200%	350%	400%	600%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2008	100	100	100	100	100	100	100	62	100	100	100	100	100	100	100	100
September 2009	100	100	100	100	100	100	26	0	100	100	100	100	100	100	100	78
September 2010	100	100	100	100	100	100	0	0	100	100	100	100	100	100	72	44
September 2011	100	46	46	46	46	46	0	0	100	100	100	100	100	100	45	25
September 2012	100	0	0	0	0	0	0	0	100	94	94	94	94	94	28	14
September 2013	100	0	0	0	0	0	0	0	100	70	70	70	70	70	18	8
September 2014	100	0	0	0	0	0	0	0	100	52	52	52	52	52	11	5
September 2015	100	0	0	0	0	0	0	0	100	38	38	38	38	38	7	3
September 2016	100	0	0	0	0	0	0	0	100	28	28	28	28	28	4	1
September 2017	100	0	0	0	0	0	0	0	100	21	21	21	21	21	3	1
September 2018	100	0	0	0	0	0	0	0	100	15	15	15	15	15	2	*
September 2019	100	0	0	0	0	0	0	0	100	11	11	11	11	11	1	*
September 2020	100	0	0	0	0	0	0	0	100	8	8	8	8	8	1	*
September 2021	100	0	0	0	0	0	0	0	100	6	6	6	6	6	*	*
September 2022	100	0	0	0	0	0	0	0	100	4	4	4	4	4	*	*
September 2023	100	0	0	0	0	0	0	0	100	3	3	3	3	3	*	*
September 2024	91	0	0	0	0	0	0	0	100	2	2	2	2	2	*	*
September 2025	44	0	0	0	0	0	0	0	100	1	1	1	1	1	*	*
September 2026	0	0	0	0	0	0	0	0	96	1	1	1	1	1	*	*
September 2027	0	0	0	0	0	0	0	0	63	1	1	1	1	1	*	*
September 2028	0	0	0	0	0	0	0	0	27	*	*	*	*	*	*	*
September 2029	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
September 2030	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
September 2031	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
September 2032	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*
September 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.9	6.0	6.0	6.0	6.0	6.0	3.8	3.1	22.4	10.1	10.1	10.1	10.1	10.1	6.5	5.4

ED, IK†, JK, CE and EC Classes									SC and SB Classes							
Date	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	350%	400%	600%	700%	0%	100%	150%	200%	350%	400%	600%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	72	72	72	72	72	72	100	100	100	91	65	57	22	5
September 2007	100	100	49	49	49	49	49	0	100	100	100	85	42	29	0	0
September 2008	100	100	31	31	31	31	31	0	100	100	100	80	27	12	0	0
September 2009	100	100	16	16	16	16	16	0	100	100	100	76	19	3	0	0
September 2010	100	100	5	5	5	5	5	0	100	100	100	74	15	*	0	0
September 2011	100	100	0	0	0	0	0	0	100	100	99	72	13	0	0	0
September 2012	100	94	0	0	0	0	0	0	100	100	96	68	12	0	0	0
September 2013	100	81	0	0	0	0	0	0	100	100	90	62	10	0	0	0
September 2014	100	62	0	0	0	0	0	0	100	100	84	57	9	0	0	0
September 2015	100	40	0	0	0	0	0	0	100	100	77	51	7	0	0	0
September 2016	100	16	0	0	0	0	0	0	100	100	70	45	6	0	0	0
September 2017	100	0	0	0	0	0	0	0	100	97	63	40	5	0	0	0
September 2018	100	0	0	0	0	0	0	0	100	89	56	34	4	0	0	0
September 2019	100	0	0	0	0	0	0	0	100	81	50	30	3	0	0	0
September 2020	100	0	0	0	0	0	0	0	100	73	44	25	2	0	0	0
September 2021	100	0	0	0	0	0	0	0	100	65	38	21	2	0	0	0
September 2022	100	0	0	0	0	0	0	0	100	58	33	18	1	0	0	0
September 2023	100	0	0	0	0	0	0	0	100	51	28	15	1	0	0	0
September 2024	100	0	0	0	0	0	0	0	100	44	23	12	1	0	0	0
September 2025	100	0	0	0	0	0	0	0	100	38	19	10	1	0	0	0
September 2026	100	0	0	0	0	0	0	0	100	31	16	8	*	0	0	0
September 2027	100	0	0	0	0	0	0	0	100	26	12	6	*	0	0	0
September 2028	100	0	0	0	0	0	0	0	100	20	9	4	*	0	0	0
September 2029	85	0	0	0	0	0	0	0	100	15	7	3	*	0	0	0
September 2030	31	0	0	0	0	0	0	0	100	10	4	2	*	0	0	0
September 2031	0	0	0	0	0	0	0	0	91	5	2	1	*	0	0	0
September 2032	0	0	0	0	0	0	0	0	71	1	*	*	*	0	0	0
September 2033	0	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	26	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.7	9.5	2.3	2.3	2.3	2.3	1.3	1.1	27.9	18.6	14.8	10.4	3.0	1.5	0.7	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FB Class								FZ Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	350%	400%	600%	700%	0%	100%	150%	200%	350%	400%	600%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	90	71	62	24	5	104	104	104	104	0	0	0	0
September 2007	99	99	99	83	46	31	0	0	109	109	109	109	0	0	0	0
September 2008	99	99	99	77	30	13	0	0	113	113	113	113	0	0	0	0
September 2009	98	98	98	73	20	3	0	0	118	118	118	118	0	0	0	0
September 2010	98	98	98	70	16	*	0	0	123	123	123	123	0	0	0	0
September 2011	97	97	96	67	15	0	0	0	128	128	128	128	0	0	0	0
September 2012	97	97	92	62	13	0	0	0	134	134	134	134	0	0	0	0
September 2013	96	96	86	55	11	0	0	0	140	140	140	140	0	0	0	0
September 2014	96	96	78	49	9	0	0	0	145	145	145	145	0	0	0	0
September 2015	95	95	70	42	8	0	0	0	152	152	152	152	0	0	0	0
September 2016	95	95	62	35	7	0	0	0	158	158	158	158	0	0	0	0
September 2017	94	91	54	28	5	0	0	0	165	165	165	165	0	0	0	0
September 2018	93	82	46	22	4	0	0	0	172	172	172	172	0	0	0	0
September 2019	93	72	38	16	3	0	0	0	179	179	179	179	0	0	0	0
September 2020	92	63	31	10	3	0	0	0	187	187	187	187	0	0	0	0
September 2021	91	54	24	5	2	0	0	0	195	195	195	195	0	0	0	0
September 2022	91	45	17	1	2	0	0	0	203	203	203	203	0	0	0	0
September 2023	90	36	11	0	1	0	0	0	212	212	212	176	0	0	0	0
September 2024	89	28	5	0	1	0	0	0	221	221	221	144	0	0	0	0
September 2025	88	20	*	0	1	0	0	0	230	230	230	115	0	0	0	0
September 2026	87	12	0	0	1	0	0	0	240	240	188	91	0	0	0	0
September 2027	86	5	0	0	*	0	0	0	250	250	148	69	0	0	0	0
September 2028	85	0	0	0	*	0	0	0	261	239	113	51	0	0	0	0
September 2029	84	0	0	0	*	0	0	0	272	177	81	35	0	0	0	0
September 2030	83	0	0	0	*	0	0	0	283	117	52	22	0	0	0	0
September 2031	73	0	0	0	*	0	0	0	295	61	26	11	0	0	0	0
September 2032	50	0	0	0	*	0	0	0	308	9	4	1	0	0	0	0
September 2033	25	0	0	0	0	0	0	0	321	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	309	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.2	16.3	12.6	8.4	3.2	1.6	0.7	0.5	29.5	24.9	23.2	21.0	0.2	0.1	0.1	0.1

Date	O Class								CX Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	150%	200%	350%	400%	600%	700%	0%	100%	150%	200%	350%	400%	600%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	99	87	87	87	87	87	87	87	100	100	93	87	67	60	34	21
September 2007	97	74	74	74	74	74	72	59	100	100	88	76	44	34	0	0
September 2008	96	63	63	63	63	63	45	34	100	100	84	68	28	16	0	0
September 2009	94	52	52	52	52	52	29	19	100	100	80	62	18	6	0	0
September 2010	92	41	41	41	41	41	18	11	100	100	77	58	12	1	0	0
September 2011	90	31	31	31	31	31	11	6	100	100	75	55	10	0	0	0
September 2012	87	23	23	23	23	23	7	4	100	99	73	52	9	0	0	0
September 2013	85	17	17	17	17	17	4	2	100	95	69	48	8	0	0	0
September 2014	82	13	13	13	13	13	3	1	100	91	64	43	7	0	0	0
September 2015	79	9	9	9	9	9	2	1	100	86	59	39	5	0	0	0
September 2016	76	7	7	7	7	7	1	*	100	80	53	34	5	0	0	0
September 2017	73	5	5	5	5	5	1	*	100	74	48	30	4	0	0	0
September 2018	69	4	4	4	4	4	*	*	100	68	43	26	3	0	0	0
September 2019	65	3	3	3	3	3	*	*	100	62	38	23	2	0	0	0
September 2020	60	2	2	2	2	2	*	*	100	56	33	19	2	0	0	0
September 2021	55	1	1	1	1	1	*	*	100	50	29	16	1	0	0	0
September 2022	50	1	1	1	1	1	*	*	100	44	25	14	1	0	0	0
September 2023	44	1	1	1	1	1	*	*	100	39	21	11	1	0	0	0
September 2024	38	*	*	*	*	*	*	*	100	34	18	9	1	0	0	0
September 2025	31	*	*	*	*	*	*	*	100	29	15	7	*	0	0	0
September 2026	24	*	*	*	*	*	*	*	100	24	12	6	*	0	0	0
September 2027	16	*	*	*	*	*	*	*	100	19	9	4	*	0	0	0
September 2028	7	*	*	*	*	*	*	*	100	15	7	3	*	0	0	0
September 2029	*	*	*	*	*	*	*	*	96	11	5	2	*	0	0	0
September 2030	*	*	*	*	*	*	*	*	84	7	3	1	*	0	0	0
September 2031	*	*	*	*	*	*	*	*	70	4	2	1	*	0	0	0
September 2032	*	*	*	*	*	*	*	0	54	1	*	*	*	0	0	0
September 2033	0	0	0	0	0	0	0	0	38	0	0	0	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	20	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.6	4.9	4.9	4.9	4.9	4.9	3.3	2.8	27.2	16.4	11.8	8.5	2.8	1.7	0.8	0.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PR Class								NA Class					NI†, NE and ND Classes				
	PSA Prepayment Assumption								PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	150%	200%	350%	400%	600%	700%	0%	100%	225%	350%	500%	0%	100%	225%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	99	93	90	87	78	75	63	57	100	100	100	100	100	96	90	83	76	67
September 2007	98	86	80	75	61	56	40	33	100	100	100	100	100	93	77	62	48	32
September 2008	98	79	72	65	47	42	25	19	99	97	94	91	87	89	66	44	26	8
September 2009	97	73	64	56	37	31	16	11	97	91	83	74	51	85	56	31	12	0
September 2010	95	68	57	49	28	23	10	6	93	79	63	44	10	82	49	24	7	0
September 2011	94	62	51	42	22	17	6	3	81	50	28	11	0	81	48	23	7	0
September 2012	93	57	46	36	17	13	4	2	69	31	9	*	0	79	44	19	2	0
September 2013	92	52	40	31	13	10	2	1	58	17	2	0	0	77	40	13	0	0
September 2014	90	48	36	26	10	7	2	1	47	9	*	0	0	74	34	6	0	0
September 2015	89	44	32	23	8	5	1	*	37	4	0	0	0	71	27	*	0	0
September 2016	87	40	28	19	6	4	1	*	28	2	0	0	0	66	21	0	0	0
September 2017	85	36	24	16	4	3	*	*	20	*	0	0	0	61	14	0	0	0
September 2018	83	32	21	14	3	2	*	*	13	*	0	0	0	55	8	0	0	0
September 2019	81	29	19	12	3	1	*	*	8	*	0	0	0	47	2	0	0	0
September 2020	78	26	16	10	2	1	*	*	4	0	0	0	0	38	0	0	0	0
September 2021	75	23	14	8	1	1	*	*	1	0	0	0	0	28	0	0	0	0
September 2022	72	20	12	7	1	1	*	*	*	0	0	0	0	17	0	0	0	0
September 2023	69	18	10	5	1	*	*	*	*	0	0	0	0	5	0	0	0	0
September 2024	66	15	8	4	1	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2025	62	13	7	3	*	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2026	58	11	5	3	*	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2027	53	9	4	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2028	49	7	3	2	*	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2029	43	5	2	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2030	37	3	1	1	*	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2031	31	2	1	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0
September 2032	24	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0	0	0
September 2033	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2034	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.8	10.0	8.0	6.5	3.9	3.4	2.2	1.8	9.1	6.3	5.3	4.7	4.0	12.0	6.3	3.6	2.3	1.6

Date	NH Class					NG Class					FH, SH†, AE, AG and AH Classes					AZ Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	225%	350%	500%	0%	100%	225%	350%	500%	0%	100%	264%	350%	500%	0%	100%	264%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2006	100	100	100	100	100	97	92	87	82	76	99	92	81	76	66	106	106	106	106	106
September 2007	100	100	100	100	100	95	83	72	61	49	97	84	65	56	43	112	112	112	112	112
September 2008	100	100	100	100	100	91	73	57	42	27	96	76	52	41	26	118	118	118	118	118
September 2009	100	100	100	100	100	88	65	44	28	13	94	69	41	30	15	125	125	125	125	125
September 2010	100	100	100	100	100	85	56	33	17	3	92	62	31	20	6	132	132	132	132	132
September 2011	100	100	100	100	77	81	48	24	8	0	90	56	23	13	1	139	139	139	139	139
September 2012	100	100	100	100	51	77	41	17	2	0	88	49	17	7	0	147	147	147	147	101
September 2013	100	100	100	81	33	72	34	10	0	0	86	44	11	2	0	155	155	155	155	69
September 2014	100	100	100	60	22	67	28	5	0	0	84	38	6	0	0	164	164	164	138	47
September 2015	100	100	100	43	14	62	22	*	0	0	81	33	2	0	0	173	173	173	106	32
September 2016	100	100	80	31	9	57	16	0	0	0	78	28	0	0	0	183	183	162	81	21
September 2017	100	100	62	22	6	51	11	0	0	0	76	23	0	0	0	193	193	131	61	14
September 2018	100	100	47	15	3	44	6	0	0	0	72	18	0	0	0	204	204	105	46	10
September 2019	100	100	35	10	2	37	1	0	0	0	69	14	0	0	0	216	216	84	35	6
September 2020	100	82	25	7	1	30	0	0	0	0	65	9	0	0	0	228	228	67	26	4
September 2021	100	59	16	4	1	22	0	0	0	0	61	5	0	0	0	241	241	53	19	3
September 2022	100	38	10	2	*	13	0	0	0	0	57	1	0	0	0	254	254	41	14	2
September 2023	100	18	4	1	*	3	0	0	0	0	52	0	0	0	0	269	234	32	10	1
September 2024	62	5	1	*	*	0	0	0	0	0	48	0	0	0	0	284	199	24	7	1
September 2025	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0	300	167	18	5	*
September 2026	0	0	0	0	0	0	0	0	0	0	37	0	0	0	0	317	137	13	4	*
September 2027	0	0	0	0	0	0	0	0	0	0	30	0	0	0	0	334	108	10	2	*
September 2028	0	0	0	0	0	0	0	0	0	0	24	0	0	0	0	353	82	6	1	*
September 2029	0	0	0	0	0	0	0	0	0	0	17	0	0	0	0	373	56	4	1	*
September 2030	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0	394	33	2	*	*
September 2031	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	417	11	1	*	*
September 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	331	0	0	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	229	0	0	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	119	0	0	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.2	16.5	13.3	10.3	7.7	11.2	6.3	4.0	2.9	2.2	17.0	7.5	3.8	3.0	2.1	28.2	21.5	14.8	12.1	8.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the

taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

U.S. Treasury Circular 230 Notice

The tax discussions contained in the REMIC Prospectus (including the sections entitled “Certain Federal Income Tax Consequences” and “ERISA Considerations”) and this prospectus supplement were not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. These discussions were written to support the promotion or marketing of the transactions or matters addressed in this prospectus supplement. You should seek advice based on your particular circumstances from an independent tax advisor.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the X Class will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	173% PSA
2	158% PSA
3	350% PSA
4	225% PSA
5	264% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about August 20, 2005. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

The Treasury Department recently issued Regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The Regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. In addition, under the Regulations an inducement fee shall be treated as income from sources within the United States. The Regulations, which are effective for taxable years ending on or after May 11, 2004, contain additional details regarding their application. You should consult your own tax advisor regarding the application of the Regulations to the transfer of a Residual Certificate.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an

ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

Treasury Department Regulations that are directed at “tax shelters” could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. The Group 1 and Group 3 MBS will be provided by Fannie Mae. We will sell the Group 1 and Group 3 Classes (other than the PJ, IJ, PN, IC, PD, IP, XO, PG, OI, OK, IO, OP, PI and TO Classes) to UBS Securities LLC (the “Dealer”) for cash proceeds estimated to be approximately \$1,682,057,116. We are obligated to deliver the Group 2 Classes to the Dealer in exchange for the Group 2 MBS.

The Dealer proposes to offer the Certificates (other than the PJ, IJ, PN, IC, PD, IP, XO, PG, OI, OK, IO, OP, PI and TO Classes) directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers. The PJ, IJ, PN, IC, PD, IP, XO, PG, OI, OK, IO, OP, PI and TO Classes initially will be retained by Fannie Mae.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4 or 5 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4 or 5 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary Gottlieb Steen & Hamilton LLP will provide legal representation for the Dealer.

Available Recombinations (1) (2)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type(3)	Principal Type(3)	CUSIP Number	Final Distribution Date
Recombination 1								
PJ	\$117,618,000	P	\$ 504,350,000	5.00%	FIX	PAC	31394FY66	October 2035
IJ	11,761,800 (4)							
PN	108,835,000							
IC	10,883,500 (4)							
PD	88,022,000							
IP	112,880,000 (4)							
XO	112,880,000							
PG	76,995,000							
Recombination 2								
PJ	117,618,000	PB	117,618,000	5.00	FIX	PAC	31394FY74	March 2021
IJ	11,761,800 (4)							
Recombination 3								
PJ	117,618,000	PK	117,618,000	4.75	FIX	PAC	31394FY82	March 2021
IJ	5,880,900 (4)							
Recombination 4								
PN	108,835,000	PC	108,835,000	5.00	FIX	PAC	31394FY90	February 2027
IC	10,883,500 (4)							
Recombination 5								
PN	108,835,000	PM	108,835,000	4.75	FIX	PAC	31394FZ24	February 2027
IC	5,441,750 (4)							
Recombination 6								
IP	112,880,000 (4)	PE	112,880,000	5.00	FIX	PAC	31394FZ32	December 2033
XO	112,880,000							

REMIC Certificates		RCR Certificates													
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date							
Recombination 7															
CM	\$ 72,350,000	Q(5)	\$ 495,650,000	5.00%	FIX	SUP	31394FZ40	October 2035							
CN	138,242,964														
T	50,000,000														
X	14,500,000														
Z	38,547,815														
ZJ	181,087														
ZT	10,865														
JF	16,963,571														
JS	6,785,429														
SA	25,000,000														
FA	52,689,623														
AS	11,075,849														
ZB	4,480,114														
DC	10,193,000	CL	210,592,964	5.00	FIX	PAC	31394FZ57	October 2035							
DE	20,568,000														
DZ	14,061,683														
LA	12,440,000														
LB	2,564,000														
LC	4,996,000														
Recombination 8															
CM	72,350,000								JA	23,749,000	5.00	FIX	PAC	31394FZ65	October 2035
CN	138,242,964														
Recombination 9															
JF	16,963,571	CD(6)	44,822,683	5.00	FIX	SUP	31394FZ73	October 2035							
JS	6,785,429														
Recombination 10															
DC	10,193,000	QB	25,211,540	5.00	FIX	PAC/AD	31394FZ81	November 2034							
DE	20,568,000														
DZ	14,061,683														
Recombination 11															
IQ	2,100,961(4)	QC	25,211,540	5.00	FIX	PAC/AD	31394FZ81	November 2034							
QC	25,211,540														

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 12									
FX	\$	17,361,429	JH	\$ 24,306,000	5.00%	FIX	SUP	31394FZ99	October 2035
SX		6,944,571							
Recombination 13									
IK		5,448,000 (4)	CE	65,376,000	5.50	FIX	PAC	31394F2M6	October 2035
ED		65,376,000							
Recombination 14									
IK		2,724,000 (4)	EC	65,376,000	5.25	FIX	PAC	31394F2N4	October 2035
ED		65,376,000							
Recombination 15									
OI		66,963,750 (4)	O	441,548,000	5.50	FIX	PAC	31394F2A2	October 2035
OK		267,855,000							
IO		10,725,500 (4)							
OP		64,353,000							
PI		100,228,333 (4)							
TO		109,340,000							
Recombination 16									
OI		66,963,750 (4)	OA	267,855,000	5.50	FIX	PAC	31394F2B0	June 2030
OK		267,855,000							
Recombination 17									
OI		55,803,125 (4)	OD	267,855,000	5.25	FIX	PAC	31394F2C8	June 2030
OK		267,855,000							
Recombination 18									
OI		44,642,500 (4)	OE	267,855,000	5.00	FIX	PAC	31394F2D6	June 2030
OK		267,855,000							
Recombination 19									
OI		33,481,875 (4)	OG	267,855,000	4.75	FIX	PAC	31394F2E4	June 2030
OK		267,855,000							
Recombination 20									
OI		22,321,250 (4)	OH	267,855,000	4.50	FIX	PAC	31394F2F1	June 2030
OK		267,855,000							

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 21									
OI	\$	11,160,625 (4)	OJ	\$	267,855,000	4.25%	PAC	31394F2G9	June 2030
OK	267,855,000								
Recombination 22									
IO	10,725,500 (4)		OB	64,353,000		5.50	PAC	31394F2H7	September 2032
OP	64,353,000								
Recombination 23									
IO	5,362,750 (4)		ON	64,353,000		5.00	PAC	31394F2J3	September 2032
OP	64,353,000								
Recombination 24									
PI	100,228,333 (4)		OM	109,340,000		5.50	PAC	31394F2K0	October 2035
TO	109,340,000								
Recombination 25									
ED	65,376,000		CX (7)	358,452,000		5.50	SUP	31394F2L8	October 2035
IK	6,698,000 (4)								
JK	20,000,000								
FB	163,771,400								
FZ	14,936,814								
SC	83,653,500								
SB	10,714,286								
Recombination 26									
NA	19,287,500		NG	77,150,000		5.00	SEQ	31394F2P9	March 2024
NE	57,862,500								
NI	5,786,250 (4)								
Recombination 27									
NE	57,862,500		ND	57,862,500		5.00	SEQ/AS	31394F2Q7	March 2024
NI	5,786,250 (4)								
Recombination 28									
FH	11,846,897		AG	59,234,483		5.00	SEQ	31394F2R5	November 2031
SH	11,846,897 (4)								
AE	47,387,586								

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (3)	Principal Type (3)	CUSIP Number	Final Distribution Date
Recombination 29								
FH	\$ 31,591,724	AH	\$ 78,979,310	5.50%	FIX	SEQ	31394F2S3	November 2031
SH	31,591,724 (4)							
AE	47,387,586							
Recombination 30								
FG	150,000,000	PR (8)	800,000,000	6.5	FIX	PT	31394UAC6	October 2035
SG	150,000,000							
IQ	2,100,961 (4)							
QC	25,211,540							
QZ	482,460							
FE	600,000,000							
SE	600,000,000 (4)							
FX	17,361,429							
SX	6,944,571							

- (1) In any exchange under Recombination 1, 7, 8, 10, 15, 25, 26 or 30 the relative proportions of the REMIC Certificates to be delivered (or if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal balances of the related REMIC Classes at the time of exchange. REMIC Certificates and RCR Certificates in any other Recombination may be exchanged only in the proportions shown in this Schedule 1.
- (2) If, as a result of a proposed exchange, a Certificateholder would hold a REMIC Certificate or RCR Certificate of a Class in an amount less than the applicable minimum denomination for that Class, the Certificateholder will be unable to effect the proposed exchange. See “Description of the Certificates—General—*Authorized Denominations*” in this prospectus supplement.
- (3) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (4) Notional principal balance.
- (5) Principal payments on the REMIC Certificates in Recombination 7 from the Z, ZJ, ZT, ZB and DZ Accrual Amounts will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (6) Principal payments on the REMIC Certificates in Recombination 10 from the DZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of these RCR Certificates.
- (7) Principal payments on the REMIC Certificates in Recombination 25 from the FZ Accrual Amounts will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (8) Principal payments on the REMIC Certificates in Recombination 30 from the QZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Group 1 MBS Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$1,000,000,000.00	December 2009	\$ 538,928,646.29	March 2014	\$ 281,344,514.46
October 2005	989,237,612.36	January 2010	532,276,051.11	April 2014	277,672,774.38
November 2005	978,217,147.27	February 2010	525,699,665.97	May 2014	274,044,132.37
December 2005	966,948,166.33	March 2010	519,198,648.63	June 2014	270,458,106.30
January 2006	955,440,450.22	April 2010	512,772,165.98	July 2014	266,914,219.32
February 2006	944,062,330.81	May 2010	506,419,393.94	August 2014	263,411,999.77
March 2006	932,812,388.37	June 2010	500,139,517.39	September 2014	259,950,981.17
April 2006	921,689,218.53	July 2010	493,931,730.04	October 2014	256,530,702.11
May 2006	910,691,432.03	August 2010	487,795,234.34	November 2014	253,150,706.22
June 2006	899,817,654.65	September 2010	481,729,241.42	December 2014	249,810,542.12
July 2006	889,066,526.99	October 2010	475,732,970.96	January 2015	246,509,763.37
August 2006	878,436,704.34	November 2010	469,805,651.11	February 2015	243,247,928.41
September 2006	867,926,856.50	December 2010	463,946,518.39	March 2015	240,024,600.48
October 2006	857,535,667.65	January 2011	458,154,817.63	April 2015	236,839,347.62
November 2006	847,261,836.17	February 2011	452,429,801.84	May 2015	233,691,742.58
December 2006	837,104,074.52	March 2011	446,770,732.16	June 2015	230,581,362.80
January 2007	827,061,109.06	April 2011	441,176,877.73	July 2015	227,507,790.32
February 2007	817,131,679.89	May 2011	435,647,515.66	August 2015	224,470,611.75
March 2007	807,314,540.77	June 2011	430,181,930.90	September 2015	221,469,418.25
April 2007	797,608,458.88	July 2011	424,779,416.16	October 2015	218,503,805.41
May 2007	788,012,214.76	August 2011	419,439,271.84	November 2015	215,573,373.29
June 2007	778,524,602.10	September 2011	414,160,805.96	December 2015	212,677,726.30
July 2007	769,144,427.67	October 2011	408,943,334.03	January 2016	209,816,473.18
August 2007	759,870,511.10	November 2011	403,786,179.03	February 2016	206,989,226.97
September 2007	750,701,684.80	December 2011	398,688,671.29	March 2016	204,195,604.93
October 2007	741,636,793.81	January 2012	393,650,148.41	April 2016	201,435,228.53
November 2007	732,674,695.64	February 2012	388,669,955.21	May 2016	198,707,723.36
December 2007	723,814,260.18	March 2012	383,747,443.63	June 2016	196,012,719.13
January 2008	715,054,369.52	April 2012	378,881,972.65	July 2016	193,349,849.61
February 2008	706,393,917.87	May 2012	374,072,908.23	August 2016	190,718,752.57
March 2008	697,831,811.37	June 2012	369,319,623.25	September 2016	188,119,069.76
April 2008	689,366,968.02	July 2012	364,621,497.36	October 2016	185,550,446.85
May 2008	680,998,317.52	August 2012	359,977,917.02	November 2016	183,012,533.40
June 2008	672,724,801.14	September 2012	355,388,275.34	December 2016	180,504,982.82
July 2008	664,545,371.63	October 2012	350,851,972.02	January 2017	178,027,452.31
August 2008	656,458,993.06	November 2012	346,368,413.33	February 2017	175,579,602.82
September 2008	648,464,640.72	December 2012	341,937,011.98	March 2017	173,161,099.04
October 2008	640,561,300.97	January 2013	337,557,187.08	April 2017	170,771,609.34
November 2008	632,747,971.19	February 2013	333,228,364.09	May 2017	168,410,805.71
December 2008	625,023,659.58	March 2013	328,949,974.68	June 2017	166,078,363.76
January 2009	617,387,385.09	April 2013	324,721,456.76	July 2017	163,773,962.65
February 2009	609,838,177.29	May 2013	320,542,254.33	August 2017	161,497,285.07
March 2009	602,375,076.27	June 2013	316,411,817.48	September 2017	159,248,017.18
April 2009	594,997,132.52	July 2013	312,329,602.25	October 2017	157,025,848.61
May 2009	587,703,406.81	August 2013	308,295,070.66	November 2017	154,830,472.39
June 2009	580,492,970.07	September 2013	304,307,690.55	December 2017	152,661,584.91
July 2009	573,364,903.34	October 2013	300,366,935.59	January 2018	150,518,885.91
August 2009	566,318,297.58	November 2013	296,472,285.18	February 2018	148,402,078.44
September 2009	559,352,253.61	December 2013	292,623,224.39	March 2018	146,310,868.79
October 2009	552,465,882.00	January 2014	288,819,243.93	April 2018	144,244,966.50
November 2009	545,658,302.98	February 2014	285,059,840.04	May 2018	142,204,084.29

Group 1 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
June 2018	\$ 140,187,938.06	November 2022	\$ 62,305,486.42	April 2027	\$ 22,822,202.30
July 2018	138,196,246.81	December 2022	61,278,669.04	May 2027	22,314,868.02
August 2018	136,228,732.65	January 2023	60,264,957.30	June 2027	21,814,521.12
September 2018	134,285,120.74	February 2023	59,264,198.82	July 2027	21,321,077.78
October 2018	132,365,139.28	March 2023	58,276,242.94	August 2027	20,834,455.11
November 2018	130,468,519.45	April 2023	57,300,940.64	September 2027	20,354,571.19
December 2018	128,594,995.38	May 2023	56,338,144.58	October 2027	19,881,345.00
January 2019	126,744,304.14	June 2023	55,387,709.07	November 2027	19,414,696.45
February 2019	124,916,185.71	July 2023	54,449,490.02	December 2027	18,954,546.36
March 2019	123,110,382.92	August 2023	53,523,344.96	January 2028	18,500,816.42
April 2019	121,326,641.43	September 2023	52,609,133.01	February 2028	18,053,429.25
May 2019	119,564,709.71	October 2023	51,706,714.87	March 2028	17,612,308.31
June 2019	117,824,339.00	November 2023	50,815,952.77	April 2028	17,177,377.95
July 2019	116,105,283.30	December 2023	49,936,710.49	May 2028	16,748,563.37
August 2019	114,407,299.29	January 2024	49,068,853.35	June 2028	16,325,790.60
September 2019	112,730,146.37	February 2024	48,212,248.13	July 2028	15,908,986.55
October 2019	111,073,586.57	March 2024	47,366,763.15	August 2028	15,498,078.92
November 2019	109,437,384.55	April 2024	46,532,268.15	September 2028	15,092,996.26
December 2019	107,821,307.57	May 2024	45,708,634.36	October 2028	14,693,667.91
January 2020	106,225,125.48	June 2024	44,895,734.44	November 2028	14,300,024.03
February 2020	104,648,610.63	July 2024	44,093,442.47	December 2028	13,911,995.55
March 2020	103,091,537.92	August 2024	43,301,633.95	January 2029	13,529,514.23
April 2020	101,553,684.72	September 2024	42,520,185.75	February 2029	13,152,512.55
May 2020	100,034,830.86	October 2024	41,748,976.14	March 2029	12,780,923.81
June 2020	98,534,758.62	November 2024	40,987,884.74	April 2029	12,414,682.02
July 2020	97,053,252.65	December 2024	40,236,792.52	May 2029	12,053,721.99
August 2020	95,590,100.02	January 2025	39,495,581.79	June 2029	11,697,979.23
September 2020	94,145,090.14	February 2025	38,764,136.17	July 2029	11,347,390.03
October 2020	92,718,014.75	March 2025	38,042,340.59	August 2029	11,001,891.35
November 2020	91,308,667.88	April 2025	37,330,081.26	September 2029	10,661,420.93
December 2020	89,916,845.86	May 2025	36,627,245.68	October 2029	10,325,917.17
January 2021	88,542,347.26	June 2025	35,933,722.60	November 2029	9,995,319.20
February 2021	87,184,972.89	July 2025	35,249,402.03	December 2029	9,669,566.83
March 2021	85,844,525.75	August 2025	34,574,175.19	January 2030	9,348,600.59
April 2021	84,520,811.05	September 2025	33,907,934.54	February 2030	9,032,361.64
May 2021	83,213,636.14	October 2025	33,250,573.76	March 2030	8,720,791.86
June 2021	81,922,810.49	November 2025	32,601,987.69	April 2030	8,413,833.75
July 2021	80,648,145.70	December 2025	31,962,072.39	May 2030	8,111,430.51
August 2021	79,389,455.46	January 2026	31,330,725.05	June 2030	7,813,525.96
September 2021	78,146,555.52	February 2026	30,707,844.04	July 2030	7,520,064.59
October 2021	76,919,263.67	March 2026	30,093,328.87	August 2030	7,230,991.49
November 2021	75,707,399.73	April 2026	29,487,080.17	September 2030	6,946,252.41
December 2021	74,510,785.51	May 2026	28,888,999.70	October 2030	6,665,793.71
January 2022	73,329,244.80	June 2026	28,298,990.32	November 2030	6,389,562.36
February 2022	72,162,603.35	July 2026	27,716,955.97	December 2030	6,117,505.96
March 2022	71,010,688.84	August 2026	27,142,801.71	January 2031	5,849,572.69
April 2022	69,873,330.86	September 2026	26,576,433.63	February 2031	5,585,711.33
May 2022	68,750,360.92	October 2026	26,017,758.89	March 2031	5,325,871.25
June 2022	67,641,612.35	November 2026	25,466,685.71	April 2031	5,070,002.40
July 2022	66,546,920.39	December 2026	24,923,123.33	May 2031	4,818,055.31
August 2022	65,466,122.06	January 2027	24,386,982.02	June 2031	4,569,981.08
September 2022	64,399,056.23	February 2027	23,858,173.06	July 2031	4,325,731.36
October 2022	63,345,563.54	March 2027	23,336,608.73	August 2031	4,085,258.38

Group 1 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
September 2031	\$ 3,848,514.89	April 2032	\$ 2,291,881.62	November 2032	\$ 900,511.47
October 2031	3,615,454.22	May 2032	2,083,337.78	December 2032	714,398.58
November 2031	3,386,030.20	June 2032	1,878,122.11	January 2033	531,329.52
December 2031	3,160,197.22	July 2032	1,676,192.57	February 2033	351,265.53
January 2032	2,937,910.19	August 2032	1,477,507.58	March 2033	174,168.32
February 2032	2,719,124.53	September 2032	1,282,026.07	April 2033 and thereafter	0.00
March 2032	2,503,796.19	October 2032	1,089,707.41		

Aggregate Group III Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$64,500,000.00	August 2008	\$32,601,013.45	July 2011	\$12,602,084.61
October 2005	63,470,499.11	September 2008	31,885,759.49	August 2011	12,161,770.52
November 2005	62,419,101.91	October 2008	31,180,166.26	September 2011	11,727,588.14
December 2005	61,346,497.36	November 2008	30,484,116.97	October 2011	11,299,451.88
January 2006	60,253,757.58	December 2008	29,797,495.87	November 2011	10,877,276.91
February 2006	59,175,018.78	January 2009	29,120,188.21	December 2011	10,460,979.15
March 2006	58,110,125.92	February 2009	28,452,080.28	January 2012	10,050,475.26
April 2006	57,058,925.31	March 2009	27,793,059.36	February 2012	9,645,682.64
May 2006	56,021,264.62	April 2009	27,143,013.72	March 2012	9,246,519.43
June 2006	54,996,992.84	May 2009	26,501,832.64	April 2012	8,852,904.47
July 2006	53,985,960.32	June 2009	25,869,406.36	May 2012	8,464,757.34
August 2006	52,988,018.69	July 2009	25,245,626.09	June 2012	8,081,998.31
September 2006	52,003,020.92	August 2009	24,630,384.02	July 2012	7,704,548.37
October 2006	51,030,821.26	September 2009	24,023,573.28	August 2012	7,332,329.19
November 2006	50,071,275.24	October 2009	23,425,087.94	September 2012	6,965,263.17
December 2006	49,124,239.67	November 2009	22,834,823.01	October 2012	6,603,273.34
January 2007	48,189,572.61	December 2009	22,252,674.43	November 2012	6,246,283.45
February 2007	47,267,133.39	January 2010	21,678,539.08	December 2012	5,894,217.91
March 2007	46,356,782.55	February 2010	21,112,314.71	January 2013	5,547,001.80
April 2007	45,458,381.89	March 2010	20,553,900.02	February 2013	5,204,560.85
May 2007	44,571,794.40	April 2010	20,003,194.56	March 2013	4,866,821.45
June 2007	43,696,884.31	May 2010	19,460,098.82	April 2013	4,530,228.56
July 2007	42,833,517.01	June 2010	18,924,514.12	May 2013	4,184,629.75
August 2007	41,981,559.11	July 2010	18,396,342.69	June 2013	3,830,216.14
September 2007	41,140,878.38	August 2010	17,875,487.60	July 2013	3,467,175.52
October 2007	40,311,343.74	September 2010	17,361,852.80	August 2013	3,095,692.31
November 2007	39,492,825.31	October 2010	16,855,343.07	September 2013	2,715,947.65
December 2007	38,685,194.31	November 2010	16,355,864.04	October 2013	2,328,119.47
January 2008	37,888,323.13	December 2010	15,863,322.17	November 2013	1,932,382.50
February 2008	37,102,085.27	January 2011	15,377,624.76	December 2013	1,528,908.34
March 2008	36,326,355.35	February 2011	14,898,679.91	January 2014	1,117,865.52
April 2008	35,561,009.10	March 2011	14,426,396.56	February 2014	699,419.50
May 2008	34,805,923.33	April 2011	13,960,684.43	March 2014	273,732.79
June 2008	34,060,975.96	May 2011	13,501,454.05	April 2014 and thereafter	0.00
July 2008	33,326,045.98	June 2011	13,048,616.74		

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2008.....	\$504,350,000.00	November 2012	\$269,962,898.83	February 2017	\$118,245,088.11
October 2008	499,027,594.85	December 2012	265,881,966.80	March 2017	116,279,744.37
November 2008	493,732,499.38	January 2013	261,822,748.56	April 2017	114,344,187.74
December 2008	488,465,383.50	February 2013	257,785,132.01	May 2017	112,437,987.58
January 2009	483,226,102.88	March 2013	253,769,005.62	June 2017	110,560,719.32
February 2009	478,014,513.91	April 2013	249,783,872.89	July 2017	108,711,964.36
March 2009	472,830,473.73	May 2013	245,857,455.82	August 2017	106,891,310.00
April 2009	467,673,840.22	June 2013	241,988,918.91	September 2017	105,098,349.35
May 2009	462,544,471.98	July 2013	238,177,438.30	October 2017	103,332,681.25
June 2009	457,442,228.35	August 2013	234,422,201.64	November 2017	101,593,910.19
July 2009	452,366,969.38	September 2013	230,722,407.89	December 2017	99,881,646.25
August 2009	447,318,555.85	October 2013	227,077,267.19	January 2018	98,195,504.98
September 2009	442,296,849.26	November 2013	223,486,000.70	February 2018	96,535,107.38
October 2009	437,301,711.81	December 2013	219,947,840.45	March 2018	94,900,079.77
November 2009	432,333,006.42	January 2014	216,462,029.17	April 2018	93,290,053.75
December 2009	427,390,596.71	February 2014	213,027,820.18	May 2018	91,704,666.12
January 2010	422,474,347.00	March 2014	209,644,477.22	June 2018	90,143,558.81
February 2010	417,584,122.31	April 2014	206,311,274.30	July 2018	88,606,378.79
March 2010	412,719,788.36	May 2014	203,027,495.58	August 2018	87,092,778.04
April 2010	407,881,211.55	June 2014	199,792,435.21	September 2018	85,602,413.43
May 2010	403,068,258.98	July 2014	196,605,397.21	October 2018	84,134,946.69
June 2010	398,280,798.42	August 2014	193,465,695.32	November 2018	82,690,044.33
July 2010	393,518,698.33	September 2014	190,372,652.88	December 2018	81,267,377.57
August 2010	388,781,827.84	October 2014	187,325,602.68	January 2019	79,866,622.28
September 2010	384,070,056.76	November 2014	184,323,886.84	February 2019	78,487,458.92
October 2010	379,383,255.57	December 2014	181,366,856.68	March 2019	77,129,572.46
November 2010	374,721,295.41	January 2015	178,453,872.59	April 2019	75,792,652.33
December 2010	370,084,048.09	February 2015	175,584,303.92	May 2019	74,476,392.36
January 2011	365,471,386.07	March 2015	172,757,528.84	June 2019	73,180,490.71
February 2011	360,883,182.48	April 2015	169,972,934.21	July 2019	71,904,649.82
March 2011	356,319,311.09	May 2015	167,229,915.49	August 2019	70,648,576.33
April 2011	351,779,646.32	June 2015	164,527,876.60	September 2019	69,411,981.05
May 2011	347,264,063.25	July 2015	161,866,229.80	October 2019	68,194,578.89
June 2011	342,772,437.59	August 2015	159,244,395.59	November 2019	66,996,088.79
July 2011	338,304,645.69	September 2015	156,661,802.58	December 2019	65,816,233.69
August 2011	333,860,564.54	October 2015	154,117,887.40	January 2020	64,654,740.44
September 2011	329,440,071.76	November 2015	151,612,094.56	February 2020	63,511,339.78
October 2011	325,043,045.60	December 2015	149,143,876.37	March 2020	62,385,766.27
November 2011	320,669,364.94	January 2016	146,712,692.81	April 2020	61,277,758.24
December 2011	316,318,909.29	February 2016	144,318,011.44	May 2020	60,187,057.72
January 2012	311,991,558.76	March 2016	141,959,307.28	June 2020	59,113,410.42
February 2012	307,687,194.09	April 2016	139,636,062.73	July 2020	58,056,565.65
March 2012	303,405,696.63	May 2016	137,347,767.44	August 2020	57,016,276.30
April 2012	299,146,948.35	June 2016	135,093,918.22	September 2020	55,992,298.75
May 2012	294,910,831.81	July 2016	132,874,018.96	October 2020	54,984,392.86
June 2012	290,697,230.19	August 2016	130,687,580.51	November 2020	53,992,321.91
July 2012	286,506,027.26	September 2016	128,534,120.59	December 2020	53,015,852.53
August 2012	282,337,107.40	October 2016	126,413,163.69	January 2021	52,054,754.69
September 2012	278,190,355.57	November 2016	124,324,240.99	February 2021	51,108,801.62
October 2012	274,065,657.33	December 2016	122,266,890.25	March 2021	50,177,769.78
		January 2017	120,240,655.73	April 2021	49,261,438.82

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2021	\$ 48,359,591.53	June 2025	\$ 18,125,084.39	June 2029	\$ 5,136,102.56
June 2021	47,472,013.80	July 2025	17,728,592.93	July 2029	4,967,793.23
July 2021	46,598,494.56	August 2025	17,338,799.73	August 2029	4,802,634.86
August 2021	45,738,825.76	September 2025	16,955,602.48	September 2029	4,640,577.13
September 2021	44,892,802.31	October 2025	16,578,900.36	October 2029	4,481,570.47
October 2021	44,060,222.05	November 2025	16,208,594.02	November 2029	4,325,566.06
November 2021	43,240,885.72	December 2025	15,844,585.56	December 2029	4,172,515.79
December 2021	42,434,596.88	January 2026	15,486,778.48	January 2030	4,022,372.27
January 2022	41,641,161.91	February 2026	15,135,077.70	February 2030	3,875,088.83
February 2022	40,860,389.96	March 2026	14,789,389.53	March 2030	3,730,619.48
March 2022	40,092,092.89	April 2026	14,449,621.62	April 2030	3,588,918.92
April 2022	39,336,085.27	May 2026	14,115,682.99	May 2030	3,449,942.53
May 2022	38,592,184.32	June 2026	13,787,483.97	June 2030	3,313,646.35
June 2022	37,860,209.86	July 2026	13,464,936.19	July 2030	3,179,987.08
July 2022	37,139,984.30	August 2026	13,147,952.59	August 2030	3,048,922.06
August 2022	36,431,332.59	September 2026	12,836,447.37	September 2030	2,920,409.28
September 2022	35,734,082.19	October 2026	12,530,335.97	October 2030	2,794,407.36
October 2022	35,048,063.02	November 2026	12,229,535.09	November 2030	2,670,875.53
November 2022	34,373,107.45	December 2026	11,933,962.62	December 2030	2,549,773.63
December 2022	33,709,050.25	January 2027	11,643,537.67	January 2031	2,431,062.11
January 2023	33,055,728.55	February 2027	11,358,180.52	February 2031	2,314,702.00
February 2023	32,412,981.83	March 2027	11,077,812.62	March 2031	2,200,654.94
March 2023	31,780,651.87	April 2027	10,802,356.57	April 2031	2,088,883.12
April 2023	31,158,582.71	May 2027	10,531,736.10	May 2031	1,979,349.31
May 2023	30,546,620.64	June 2027	10,265,876.07	June 2031	1,872,016.85
June 2023	29,944,614.16	July 2027	10,004,702.42	July 2031	1,766,849.61
July 2023	29,352,413.94	August 2027	9,748,142.20	August 2031	1,663,812.02
August 2023	28,769,872.80	September 2027	9,496,123.50	September 2031	1,562,869.04
September 2023	28,196,845.67	October 2027	9,248,575.50	October 2031	1,463,986.16
October 2023	27,633,189.58	November 2027	9,005,428.39	November 2031	1,367,129.39
November 2023	27,078,763.60	December 2027	8,766,613.40	December 2031	1,272,265.26
December 2023	26,533,428.85	January 2028	8,532,062.77	January 2032	1,179,360.79
January 2024	25,997,048.43	February 2028	8,301,709.73	February 2032	1,088,383.52
February 2024	25,469,487.42	March 2028	8,075,488.50	March 2032	999,301.46
March 2024	24,950,612.84	April 2028	7,853,334.26	April 2032	912,083.12
April 2024	24,440,293.63	May 2028	7,635,183.16	May 2032	826,697.48
May 2024	23,938,400.63	June 2028	7,420,972.27	June 2032	743,113.99
June 2024	23,444,806.53	July 2028	7,210,639.60	July 2032	661,302.57
July 2024	22,959,385.86	August 2028	7,004,124.07	August 2032	581,233.59
August 2024	22,482,014.97	September 2028	6,801,365.51	September 2032	502,877.88
September 2024	22,012,571.98	October 2028	6,602,304.62	October 2032	426,206.70
October 2024	21,550,936.79	November 2028	6,406,883.00	November 2032	351,191.75
November 2024	21,096,991.02	December 2028	6,215,043.09	December 2032	277,805.17
December 2024	20,650,618.00	January 2029	6,026,728.20	January 2033	206,019.52
January 2025	20,211,702.77	February 2029	5,841,882.46	February 2033	135,807.78
February 2025	19,780,132.01	March 2029	5,660,450.84	March 2033	67,143.34
March 2025	19,355,794.05	April 2029	5,482,379.13	April 2033 and thereafter	0.00
April 2025	18,938,578.84	May 2029	5,307,613.91		
May 2025	18,528,377.91				

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$210,592,964.00	October 2006	\$130,542,468.33	November 2007	\$ 54,812,334.57
October 2005	204,688,807.79	November 2006	124,530,560.51	December 2007	49,199,720.81
November 2005	198,636,688.17	December 2006	118,550,329.54	January 2008	43,616,724.52
December 2005	192,440,322.60	January 2007	112,601,612.06	February 2008	38,063,192.93
January 2006	186,102,473.33	February 2007	106,684,245.54	March 2008	32,538,974.06
February 2006	179,797,981.72	March 2007	100,798,068.30	April 2008	27,043,916.71
March 2006	173,526,675.77	April 2007	94,942,919.48	May 2008	21,577,870.46
April 2006	167,288,384.35	May 2007	89,118,639.06	June 2008	16,140,685.66
May 2006	161,082,937.21	June 2007	83,325,067.83	July 2008	10,732,213.43
June 2006	154,910,164.99	July 2007	77,562,047.41	August 2008	5,352,305.66
July 2006	148,769,899.19	August 2007	71,829,420.23	September 2008	815.00
August 2006	142,661,972.18	September 2007	66,127,029.53	October 2008 and thereafter	0.00
September 2006	136,586,217.20	October 2007	60,454,719.36		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$23,749,000.00	April 2008	\$11,052,375.23	November 2010	\$ 3,410,645.70
October 2005	23,294,470.13	May 2008	10,732,946.20	December 2010	3,234,899.69
November 2005	22,828,344.67	June 2008	10,418,813.23	January 2011	3,063,137.07
December 2005	22,350,785.39	July 2008	10,109,928.93	February 2011	2,895,320.49
January 2006	21,862,288.70	August 2008	9,806,246.29	March 2011	2,731,412.89
February 2006	21,380,571.37	September 2008	9,507,718.64	April 2011	2,571,377.49
March 2006	20,905,574.86	October 2008	9,214,299.67	May 2011	2,415,177.80
April 2006	20,437,241.08	November 2008	8,925,943.42	June 2011	2,262,777.61
May 2006	19,975,512.37	December 2008	8,642,604.27	July 2011	2,114,140.99
June 2006	19,520,331.49	January 2009	8,364,236.96	August 2011	1,969,232.29
July 2006	19,071,641.64	February 2009	8,090,796.57	September 2011	1,828,016.14
August 2006	18,629,386.44	March 2009	7,822,238.53	October 2011	1,690,457.44
September 2006	18,193,509.92	April 2009	7,558,518.59	November 2011	1,556,521.36
October 2006	17,763,956.56	May 2009	7,299,592.86	December 2011	1,426,173.34
November 2006	17,340,671.23	June 2009	7,045,417.76	January 2012	1,299,379.09
December 2006	16,923,599.22	July 2009	6,795,950.06	February 2012	1,176,104.59
January 2007	16,512,686.24	August 2009	6,551,146.86	March 2012	1,056,316.08
February 2007	16,107,878.39	September 2009	6,310,965.58	April 2012	939,980.06
March 2007	15,709,122.19	October 2009	6,075,363.96	May 2012	827,063.30
April 2007	15,316,364.56	November 2009	5,844,300.08	June 2012	717,532.82
May 2007	14,929,552.81	December 2009	5,617,732.33	July 2012	611,355.91
June 2007	14,548,634.65	January 2010	5,395,619.41	August 2012	508,500.10
July 2007	14,173,558.19	February 2010	5,177,920.36	September 2012	408,933.18
August 2007	13,804,271.93	March 2010	4,964,594.51	October 2012	312,623.19
September 2007	13,440,724.75	April 2010	4,755,601.52	November 2012	219,538.43
October 2007	13,082,865.92	May 2010	4,550,901.34	December 2012	129,647.43
November 2007	12,730,645.09	June 2010	4,350,454.25	January 2013	61,276.54
December 2007	12,384,012.29	July 2010	4,154,220.81	February 2013	18,222.29
January 2008	12,042,917.93	August 2010	3,962,161.91	March 2013 and thereafter	0.00
February 2008	11,707,312.80	September 2010	3,774,238.73		
March 2008	11,377,148.06	October 2010	3,590,412.73		

Aggregate Group V Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$88,765,472.00	December 2009	\$52,632,856.16	March 2014	\$39,823,908.97
October 2005	87,808,440.46	January 2010	52,227,562.02	April 2014	39,509,127.52
November 2005	86,828,831.03	February 2010	51,831,764.70	May 2014	39,185,156.43
December 2005	85,827,546.53	March 2010	51,445,348.78	June 2014	38,852,238.33
January 2006	84,805,806.62	April 2010	51,068,199.98	July 2014	38,510,611.59
February 2006	83,800,651.49	May 2010	50,700,205.12	August 2014	38,160,510.31
March 2006	82,811,897.79	June 2010	50,341,252.12	September 2014	37,802,164.44
April 2006	81,839,363.90	July 2010	49,991,230.03	October 2014	37,435,799.81
May 2006	80,882,869.92	August 2010	49,650,028.96	November 2014	37,061,638.21
June 2006	79,942,237.67	September 2010	49,317,540.08	December 2014	36,679,897.46
July 2006	79,017,290.63	October 2010	48,993,655.68	January 2015	36,290,791.45
August 2006	78,107,853.96	November 2010	48,678,269.06	February 2015	35,894,530.21
September 2006	77,213,754.50	December 2010	48,371,274.59	March 2015	35,491,319.98
October 2006	76,334,820.68	January 2011	48,072,567.67	April 2015	35,081,363.25
November 2006	75,470,882.62	February 2011	47,782,044.73	May 2015	34,664,858.84
December 2006	74,621,772.01	March 2011	47,499,603.23	June 2015	34,242,001.94
January 2007	73,787,322.15	April 2011	47,225,141.63	July 2015	33,812,984.17
February 2007	72,967,367.93	May 2011	46,958,559.39	August 2015	33,377,993.64
March 2007	72,161,745.81	June 2011	46,699,756.98	September 2015	32,937,215.01
April 2007	71,370,293.81	July 2011	46,448,635.82	October 2015	32,490,829.52
May 2007	70,592,851.47	August 2011	46,205,098.35	November 2015	32,039,015.09
June 2007	69,829,259.89	September 2011	45,969,047.93	December 2015	31,581,946.31
July 2007	69,079,361.68	October 2011	45,740,388.91	January 2016	31,119,794.54
August 2007	68,343,000.92	November 2011	45,519,026.56	February 2016	30,652,727.95
September 2007	67,620,023.23	December 2011	45,304,867.12	March 2016	30,180,911.55
October 2007	66,910,275.66	January 2012	45,097,817.73	April 2016	29,704,507.27
November 2007	66,213,606.76	February 2012	44,897,786.49	May 2016	29,223,673.98
December 2007	65,529,866.50	March 2012	44,704,682.38	June 2016	28,738,567.57
January 2008	64,858,906.30	April 2012	44,518,415.30	July 2016	28,249,340.97
February 2008	64,200,579.01	May 2012	44,338,896.04	August 2016	27,756,144.19
March 2008	63,554,738.87	June 2012	44,166,036.30	September 2016	27,259,124.39
April 2008	62,921,241.54	July 2012	43,999,748.63	October 2016	26,758,425.94
May 2008	62,299,944.05	August 2012	43,839,946.48	November 2016	26,254,190.42
June 2008	61,690,704.82	September 2012	43,686,544.16	December 2016	25,746,556.68
July 2008	61,093,383.63	October 2012	43,539,456.82	January 2017	25,235,660.90
August 2008	60,507,841.58	November 2012	43,398,600.48	February 2017	24,721,636.63
September 2008	59,933,941.15	December 2012	43,263,891.99	March 2017	24,204,614.79
October 2008	59,371,546.12	January 2013	43,119,214.22	April 2017	23,684,723.78
November 2008	58,820,521.57	February 2013	42,961,142.47	May 2017	23,162,089.47
December 2008	58,280,733.93	March 2013	42,789,992.58	June 2017	22,636,835.26
January 2009	57,752,050.87	April 2013	42,606,074.98	July 2017	22,109,082.12
February 2009	57,234,341.36	May 2013	42,409,694.77	August 2017	21,578,948.60
March 2009	56,727,475.64	June 2013	42,201,151.76	September 2017	21,046,550.92
April 2009	56,231,325.19	July 2013	41,980,740.62	October 2017	20,512,002.98
May 2009	55,745,762.76	August 2013	41,748,750.89	November 2017	19,975,416.38
June 2009	55,270,662.32	September 2013	41,505,467.10	December 2017	19,436,900.47
July 2009	54,805,899.05	October 2013	41,251,168.83	January 2018	18,896,562.43
August 2009	54,351,349.35	November 2013	40,986,130.79	February 2018	18,354,507.23
September 2009	53,906,890.83	December 2013	40,710,622.91	March 2018	17,810,837.71
October 2009	53,472,402.29	January 2014	40,424,910.38	April 2018	17,265,654.61
November 2009	53,047,763.68	February 2014	40,129,253.74	May 2018	16,719,056.61

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
June 2018	\$16,171,140.34	May 2019	\$10,082,752.14	April 2020	\$ 3,955,364.55
July 2018	15,622,000.43	June 2019	9,525,856.84	May 2020	3,399,581.03
August 2018	15,071,729.54	July 2019	8,968,728.67	June 2020	2,844,266.89
September 2018	14,520,418.40	August 2019	8,411,439.03	July 2020	2,289,477.46
October 2018	13,968,155.82	September 2019	7,854,057.74	August 2020	1,735,266.74
November 2018	13,415,028.75	October 2019	7,296,653.02	September 2020	1,181,687.42
December 2018	12,861,122.29	November 2019	6,739,291.61	October 2020	628,790.95
January 2019	12,306,519.71	December 2019	6,182,038.69	November 2020	76,627.50
February 2019	11,751,302.53	January 2020	5,624,957.98	December 2020 and thereafter	0.00
March 2019	11,195,550.47	February 2020	5,068,111.74		
April 2019	10,639,341.57	March 2020	4,511,560.79		

Group 2 MBS Specified Balances

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
Initial Balance	\$81,124,932.00	October 2008	\$58,422,600.74	November 2011	\$36,119,158.31
October 2005	80,850,912.70	November 2008	57,697,161.88	December 2011	35,630,934.90
November 2005	80,552,670.87	December 2008	56,979,343.57	January 2012	35,147,988.31
December 2005	80,230,384.85	January 2009	56,269,070.95	February 2012	34,670,266.03
January 2006	79,884,255.25	February 2009	55,566,269.83	March 2012	34,197,716.07
February 2006	79,514,504.73	March 2009	54,870,866.77	April 2012	33,730,286.92
March 2006	79,121,377.81	April 2009	54,182,789.00	May 2012	33,267,927.57
April 2006	78,705,140.66	May 2009	53,501,964.46	June 2012	32,810,587.51
May 2006	78,266,080.82	June 2009	52,828,321.76	July 2012	32,358,216.70
June 2006	77,804,506.90	July 2009	52,161,790.20	August 2012	31,910,765.58
July 2006	77,320,748.24	August 2009	51,502,299.77	September 2012	31,468,185.09
August 2006	76,815,154.59	September 2009	50,849,781.09	October 2012	31,030,426.60
September 2006	76,288,095.64	October 2009	50,204,165.48	November 2012	30,597,441.98
October 2006	75,739,960.65	November 2009	49,565,384.89	December 2012	30,169,183.54
November 2006	75,171,157.98	December 2009	48,933,371.92	January 2013	29,745,604.07
December 2006	74,582,114.57	January 2010	48,308,059.83	February 2013	29,326,656.79
January 2007	73,973,275.44	February 2010	47,689,382.50	March 2013	28,912,295.39
February 2007	73,345,103.14	March 2010	47,077,274.44	April 2013	28,502,473.98
March 2007	72,698,077.18	April 2010	46,471,670.81	May 2013	28,097,147.14
April 2007	72,032,693.42	May 2010	45,872,507.35	June 2013	27,696,269.86
May 2007	71,349,463.41	June 2010	45,279,720.45	July 2013	27,299,797.58
June 2007	70,648,913.78	July 2010	44,693,247.08	August 2013	26,907,686.16
July 2007	69,931,585.54	August 2010	44,113,024.82	September 2013	26,519,891.89
August 2007	69,198,033.37	September 2010	43,538,991.86	October 2013	26,136,371.47
September 2007	68,448,824.91	October 2010	42,971,086.97	November 2013	25,757,082.03
October 2007	67,684,540.01	November 2010	42,409,249.49	December 2013	25,381,981.11
November 2007	66,905,769.98	December 2010	41,853,419.37	January 2014	25,011,026.64
December 2007	66,113,116.78	January 2011	41,303,537.11	February 2014	24,644,176.97
January 2008	65,307,192.26	February 2011	40,759,543.78	March 2014	24,281,390.87
February 2008	64,509,677.82	March 2011	40,221,381.03	April 2014	23,922,627.46
March 2008	63,720,491.05	April 2011	39,688,991.06	May 2014	23,567,846.30
April 2008	62,939,550.37	May 2011	39,162,316.61	June 2014	23,217,007.31
May 2008	62,166,774.92	June 2011	38,641,300.98	July 2014	22,870,070.81
June 2008	61,402,084.67	July 2011	38,125,888.02	August 2014	22,526,997.49
July 2008	60,645,400.29	August 2011	37,616,022.09	September 2014	22,187,748.44
August 2008	59,896,643.26	September 2011	37,111,648.12	October 2014	21,852,285.10
September 2008	59,155,735.76	October 2011	36,612,711.54	November 2014	21,520,569.30

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>	<u>Distribution Date</u>	<u>Specified Balance</u>
December 2014	\$21,192,563.23	June 2018	\$10,315,833.49	December 2021	\$ 3,713,625.43
January 2015	20,868,229.45	July 2018	10,116,277.55	January 2022	3,594,799.53
February 2015	20,547,530.87	August 2018	9,919,084.39	February 2022	3,477,493.02
March 2015	20,230,430.76	September 2018	9,724,229.62	March 2022	3,361,689.77
April 2015	19,916,892.77	October 2018	9,531,689.07	April 2022	3,247,373.82
May 2015	19,606,880.86	November 2018	9,341,438.84	May 2022	3,134,529.36
June 2015	19,300,359.37	December 2018	9,153,455.24	June 2022	3,023,140.74
July 2015	18,997,292.97	January 2019	8,967,714.81	July 2022	2,913,192.47
August 2015	18,697,646.67	February 2019	8,784,194.33	August 2022	2,804,669.18
September 2015	18,401,385.83	March 2019	8,602,870.81	September 2022	2,697,555.71
October 2015	18,108,476.13	April 2019	8,423,721.47	October 2022	2,591,837.00
November 2015	17,818,883.59	May 2019	8,246,723.75	November 2022	2,487,498.16
December 2015	17,532,574.56	June 2019	8,071,855.33	December 2022	2,384,524.44
January 2016	17,249,515.71	July 2019	7,899,094.10	January 2023	2,282,901.25
February 2016	16,969,674.04	August 2019	7,728,418.16	February 2023	2,182,614.13
March 2016	16,693,016.86	September 2019	7,559,805.82	March 2023	2,083,648.77
April 2016	16,419,511.80	October 2019	7,393,235.62	April 2023	1,985,991.00
May 2016	16,149,126.80	November 2019	7,228,686.30	May 2023	1,889,626.79
June 2016	15,881,830.12	December 2019	7,066,136.81	June 2023	1,794,542.25
July 2016	15,617,590.31	January 2020	6,905,566.29	July 2023	1,700,723.62
August 2016	15,356,376.26	February 2020	6,746,954.12	August 2023	1,608,157.30
September 2016	15,098,157.11	March 2020	6,590,279.84	September 2023	1,516,829.79
October 2016	14,842,902.34	April 2020	6,435,523.22	October 2023	1,426,727.76
November 2016	14,590,581.72	May 2020	6,282,664.22	November 2023	1,337,837.98
December 2016	14,341,165.29	June 2020	6,131,682.99	December 2023	1,250,147.38
January 2017	14,094,623.40	July 2020	5,982,559.89	January 2024	1,163,643.01
February 2017	13,850,926.69	August 2020	5,835,275.45	February 2024	1,078,312.03
March 2017	13,610,046.07	September 2020	5,689,810.42	March 2024	994,141.75
April 2017	13,371,952.75	October 2020	5,546,145.70	April 2024	911,119.61
May 2017	13,136,618.20	November 2020	5,404,262.43	May 2024	829,233.15
June 2017	12,904,014.18	December 2020	5,264,141.88	June 2024	748,470.06
July 2017	12,674,112.72	January 2021	5,125,765.54	July 2024	668,818.14
August 2017	12,446,886.12	February 2021	4,989,115.06	August 2024	590,265.31
September 2017	12,222,306.96	March 2021	4,854,172.31	September 2024	512,799.61
October 2017	12,000,348.08	April 2021	4,720,919.28	October 2024	436,409.21
November 2017	11,780,982.57	May 2021	4,589,338.18	November 2024	361,082.40
December 2017	11,564,183.81	June 2021	4,459,411.38	December 2024	286,807.56
January 2018	11,349,925.41	July 2021	4,331,121.43	January 2025	213,573.22
February 2018	11,138,181.25	August 2021	4,204,451.05	February 2025	141,368.00
March 2018	10,928,925.47	September 2021	4,079,383.12	March 2025	70,180.64
April 2018	10,722,132.45	October 2021	3,955,900.69	April 2025 and thereafter	0.00
May 2018	10,517,776.83	November 2021	3,833,987.00		

QA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$15,000,000.00	March 2006	\$12,832,278.04	September 2006	\$ 9,942,262.12
October 2005	14,690,746.10	April 2006	12,399,435.87	October 2006	9,799,229.43
November 2005	14,360,460.24	May 2006	11,946,716.49	November 2006	9,650,602.04
December 2005	14,009,294.12	June 2006	11,474,368.19	December 2006	9,496,438.29
January 2006	13,637,415.97	July 2006	10,982,654.67	January 2007	9,336,896.00
February 2006	13,245,010.35	August 2006	10,471,854.76	February 2007	9,172,139.92

QA Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
March 2007	\$ 9,002,341.46	December 2008	\$ 4,962,336.61	August 2010	\$ 1,948,993.90
April 2007	8,827,678.45	January 2009	4,787,905.33	September 2010	1,822,419.17
May 2007	8,648,334.88	February 2009	4,616,170.02	October 2010	1,697,922.00
June 2007	8,464,500.59	March 2009	4,447,096.99	November 2010	1,575,474.32
July 2007	8,276,371.01	April 2009	4,280,652.90	December 2010	1,455,048.33
August 2007	8,084,146.81	May 2009	4,116,804.66	January 2011	1,336,616.51
September 2007	7,888,033.66	June 2009	3,955,519.50	February 2011	1,220,151.56
October 2007	7,688,241.85	July 2009	3,796,764.97	March 2011	1,105,626.43
November 2007	7,484,985.98	August 2009	3,640,508.88	April 2011	993,014.35
December 2007	7,278,484.65	September 2009	3,486,719.35	May 2011	882,288.76
January 2008	7,068,960.06	October 2009	3,335,364.79	June 2011	773,423.35
February 2008	6,862,560.39	November 2009	3,186,413.88	July 2011	666,392.07
March 2008	6,659,248.07	December 2009	3,039,835.61	August 2011	561,169.08
April 2008	6,458,985.88	January 2010	2,895,599.24	September 2011	457,728.81
May 2008	6,261,736.95	February 2010	2,753,674.31	October 2011	356,045.88
June 2008	6,067,464.72	March 2010	2,614,030.64	November 2011	256,095.19
July 2008	5,876,132.97	April 2010	2,476,638.33	December 2011	157,851.83
August 2008	5,687,705.81	May 2010	2,341,467.72	January 2012	61,291.15
September 2008	5,502,147.68	June 2010	2,208,489.47	February 2012 and thereafter	0.00
October 2008	5,319,423.34	July 2010	2,077,674.48		
November 2008	5,139,497.85				

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2006	\$54,007,300.00	November 2008	\$40,612,237.62	February 2011	\$27,121,741.77
October 2006	53,602,255.58	December 2008	40,075,755.07	March 2011	26,659,941.57
November 2006	53,184,643.88	January 2009	39,542,230.42	April 2011	26,200,710.11
December 2006	52,754,742.95	February 2009	39,011,648.28	May 2011	25,744,034.00
January 2007	52,312,744.91	March 2009	38,483,993.32	June 2011	25,289,899.91
February 2007	51,858,848.13	April 2009	37,959,250.29	July 2011	24,838,294.58
March 2007	51,393,257.09	May 2009	37,437,404.03	August 2011	24,389,204.82
April 2007	50,916,182.23	June 2009	36,918,439.45	September 2011	23,942,617.51
May 2007	50,427,839.78	July 2009	36,402,341.54	October 2011	23,498,519.60
June 2007	49,928,451.60	August 2009	35,889,095.37	November 2011	23,056,898.09
July 2007	49,418,245.02	September 2009	35,378,686.09	December 2011	22,617,740.07
August 2007	48,897,452.67	October 2009	34,871,098.91	January 2012	22,181,032.68
September 2007	48,366,312.29	November 2009	34,366,319.14	February 2012	21,746,763.14
October 2007	47,825,066.55	December 2009	33,864,332.14	March 2012	21,314,918.73
November 2007	47,273,962.89	January 2010	33,365,123.37	April 2012	20,885,486.79
December 2007	46,713,253.28	February 2010	32,868,678.35	May 2012	20,458,454.72
January 2008	46,143,194.08	March 2010	32,374,982.67	June 2012	20,033,810.01
February 2008	45,576,267.57	April 2010	31,884,022.01	July 2012	19,614,023.49
March 2008	45,012,457.45	May 2010	31,395,782.12	August 2012	19,202,240.46
April 2008	44,451,747.50	June 2010	30,910,248.81	September 2012	18,798,315.93
May 2008	43,894,121.58	July 2010	30,427,407.98	October 2012	18,402,107.47
June 2008	43,339,563.65	August 2010	29,947,245.60	November 2012	18,013,475.14
July 2008	42,788,057.73	September 2010	29,469,747.70	December 2012	17,632,281.47
August 2008	42,239,587.93	October 2010	28,994,900.39	January 2013	17,258,391.39
September 2008	41,694,138.45	November 2010	28,522,689.85	February 2013	16,891,672.23
October 2008	41,151,693.56	December 2010	28,053,102.34	March 2013	16,531,993.63
		January 2011	27,586,124.18	April 2013	16,179,227.54

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2013	\$15,833,248.17	June 2017	\$ 5,086,610.27	June 2021	\$ 1,238,638.11
June 2013	15,493,931.92	July 2017	4,959,681.25	July 2021	1,194,262.59
July 2013	15,161,157.39	August 2017	4,835,367.48	August 2021	1,150,909.93
August 2013	14,834,805.31	September 2017	4,713,619.53	September 2021	1,108,559.73
September 2013	14,514,758.52	October 2017	4,594,388.85	October 2021	1,067,191.98
October 2013	14,200,901.92	November 2017	4,477,627.77	November 2021	1,026,787.04
November 2013	13,893,122.44	December 2017	4,363,289.49	December 2021	987,325.62
December 2013	13,591,309.01	January 2018	4,251,328.04	January 2022	948,788.81
January 2014	13,295,352.52	February 2018	4,141,698.29	February 2022	911,158.04
February 2014	13,005,145.79	March 2018	4,034,355.92	March 2022	874,415.09
March 2014	12,720,583.54	April 2018	3,929,257.42	April 2022	838,542.09
April 2014	12,441,562.33	May 2018	3,826,360.05	May 2022	803,521.48
May 2014	12,167,980.58	June 2018	3,725,621.86	June 2022	769,336.05
June 2014	11,899,738.48	July 2018	3,627,001.66	July 2022	735,968.90
July 2014	11,636,738.00	August 2018	3,530,458.99	August 2022	703,403.45
August 2014	11,378,882.84	September 2018	3,435,954.14	September 2022	671,623.44
September 2014	11,126,078.42	October 2018	3,343,448.12	October 2022	640,612.89
October 2014	10,878,231.82	November 2018	3,252,902.64	November 2022	610,356.15
November 2014	10,635,251.77	December 2018	3,164,280.10	December 2022	580,837.84
December 2014	10,397,048.63	January 2019	3,077,543.60	January 2023	552,042.89
January 2015	10,163,534.34	February 2019	2,992,656.90	February 2023	523,956.49
February 2015	9,934,622.41	March 2019	2,909,584.42	March 2023	496,564.13
March 2015	9,710,227.88	April 2019	2,828,291.24	April 2023	469,851.56
April 2015	9,490,267.31	May 2019	2,748,743.05	May 2023	443,804.81
May 2015	9,274,658.73	June 2019	2,670,906.19	June 2023	418,410.16
June 2015	9,063,321.63	July 2019	2,594,747.61	July 2023	393,654.16
July 2015	8,856,176.94	August 2019	2,520,234.85	August 2023	369,523.61
August 2015	8,653,147.00	September 2019	2,447,336.06	September 2023	346,005.57
September 2015	8,454,155.52	October 2019	2,376,019.96	October 2023	323,087.32
October 2015	8,259,127.57	November 2019	2,306,255.84	November 2023	300,756.41
November 2015	8,067,989.57	December 2019	2,238,013.56	December 2023	279,000.61
December 2015	7,880,669.24	January 2020	2,171,263.54	January 2024	257,807.93
January 2016	7,697,095.59	February 2020	2,105,976.72	February 2024	237,166.60
February 2016	7,517,198.91	March 2020	2,042,124.58	March 2024	217,065.08
March 2016	7,340,910.71	April 2020	1,979,679.14	April 2024	197,492.05
April 2016	7,168,163.75	May 2020	1,918,612.91	May 2024	178,436.40
May 2016	6,998,891.97	June 2020	1,858,898.92	June 2024	159,887.24
June 2016	6,833,030.51	July 2020	1,800,510.69	July 2024	141,833.88
July 2016	6,670,515.66	August 2020	1,743,422.23	August 2024	124,265.84
August 2016	6,511,284.85	September 2020	1,687,608.02	September 2024	107,172.85
September 2016	6,355,276.63	October 2020	1,633,043.03	October 2024	90,544.81
October 2016	6,202,430.65	November 2020	1,579,702.67	November 2024	74,371.84
November 2016	6,052,687.65	December 2020	1,527,562.81	December 2024	58,644.24
December 2016	5,905,989.42	January 2021	1,476,599.77	January 2025	43,352.50
January 2017	5,762,278.81	February 2021	1,426,790.30	February 2025	28,487.28
February 2017	5,621,499.68	March 2021	1,378,111.59	March 2025	14,039.44
March 2017	5,483,596.91	April 2021	1,330,541.24	April 2025 and thereafter	0.00
April 2017	5,348,516.37	May 2021	1,284,057.27		
May 2017	5,216,204.89				

Aggregate Group VIII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$441,548,000.00	December 2009	\$216,015,248.76	March 2014	\$ 65,770,210.19
October 2005	436,538,116.96	January 2010	212,153,637.22	April 2014	64,135,029.79
November 2005	431,553,060.83	February 2010	208,311,670.55	May 2014	62,539,386.90
December 2005	426,593,430.00	March 2010	204,489,247.66	June 2014	60,982,343.13
January 2006	421,659,093.67	April 2010	200,686,268.00	July 2014	59,462,982.06
February 2006	416,749,921.69	May 2010	196,902,631.51	August 2014	57,980,408.75
March 2006	411,865,784.59	June 2010	193,138,238.66	September 2014	56,533,749.25
April 2006	407,006,553.56	July 2010	189,392,990.43	October 2014	55,122,150.09
May 2006	402,172,100.46	August 2010	185,666,788.30	November 2014	53,744,777.82
June 2006	397,362,297.81	September 2010	181,959,534.27	December 2014	52,400,818.53
July 2006	392,577,018.78	October 2010	178,271,130.84	January 2015	51,089,477.43
August 2006	387,816,137.19	November 2010	174,601,481.01	February 2015	49,809,978.35
September 2006	383,079,527.52	December 2010	170,950,488.28	March 2015	48,561,563.36
October 2006	378,367,064.88	January 2011	167,318,056.64	April 2015	47,343,492.33
November 2006	373,678,625.04	February 2011	163,704,090.58	May 2015	46,155,042.49
December 2006	369,014,084.39	March 2011	160,108,495.08	June 2015	44,995,508.06
January 2007	364,373,319.97	April 2011	156,531,175.61	July 2015	43,864,199.84
February 2007	359,756,209.45	May 2011	152,972,038.13	August 2015	42,760,444.83
March 2007	355,162,631.13	June 2011	149,430,989.07	September 2015	41,683,585.85
April 2007	350,592,463.92	July 2011	145,907,935.35	October 2015	40,632,981.16
May 2007	346,045,587.38	August 2011	142,402,784.37	November 2015	39,608,004.12
June 2007	341,521,881.67	September 2011	138,928,436.83	December 2015	38,608,042.84
July 2007	337,021,227.57	October 2011	135,537,055.58	January 2016	37,632,499.81
August 2007	332,543,506.47	November 2011	132,226,688.33	February 2016	36,680,791.59
September 2007	328,088,600.38	December 2011	128,995,428.25	March 2016	35,752,348.48
October 2007	323,656,391.91	January 2012	125,841,412.93	April 2016	34,846,614.19
November 2007	319,246,764.28	February 2012	122,762,823.34	May 2016	33,963,045.53
December 2007	314,859,601.30	March 2012	119,757,882.83	June 2016	33,101,112.10
January 2008	310,494,787.38	April 2012	116,824,856.17	July 2016	32,260,296.02
February 2008	306,152,207.53	May 2012	113,962,048.57	August 2016	31,440,091.60
March 2008	301,831,747.35	June 2012	111,167,804.75	September 2016	30,640,005.07
April 2008	297,533,293.03	July 2012	108,440,508.03	October 2016	29,859,554.32
May 2008	293,256,731.34	August 2012	105,778,579.43	November 2016	29,098,268.60
June 2008	289,001,949.64	September 2012	103,180,476.81	December 2016	28,355,688.27
July 2008	284,768,835.86	October 2012	100,644,694.00	January 2017	27,631,364.54
August 2008	280,557,278.51	November 2012	98,169,759.99	February 2017	26,924,859.21
September 2008	276,367,166.68	December 2012	95,754,238.09	March 2017	26,235,744.44
October 2008	272,198,390.02	January 2013	93,396,725.15	April 2017	25,563,602.49
November 2008	268,050,838.75	February 2013	91,095,850.79	May 2017	24,908,025.49
December 2008	263,924,403.65	March 2013	88,850,276.63	June 2017	24,268,615.20
January 2009	259,818,976.08	April 2013	86,658,695.55	July 2017	23,644,982.81
February 2009	255,734,447.94	May 2013	84,519,830.96	August 2017	23,036,748.70
March 2009	251,670,711.70	June 2013	82,432,436.12	September 2017	22,443,542.23
April 2009	247,627,660.37	July 2013	80,395,293.41	October 2017	21,865,001.52
May 2009	243,605,187.52	August 2013	78,407,213.69	November 2017	21,300,773.27
June 2009	239,603,187.26	September 2013	76,467,035.60	December 2017	20,750,512.54
July 2009	235,621,554.25	October 2013	74,573,624.97	January 2018	20,213,882.55
August 2009	231,660,183.69	November 2013	72,725,874.14	February 2018	19,690,554.50
September 2009	227,718,971.32	December 2013	70,922,701.37	March 2018	19,180,207.39
October 2009	223,797,813.41	January 2014	69,163,050.23	April 2018	18,682,527.82
November 2009	219,896,606.78	February 2014	67,445,889.02	May 2018	18,197,209.83

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2018	\$ 17,723,954.71	November 2022	\$ 4,142,629.82	April 2027	\$ 784,593.81
July 2018	17,262,470.83	December 2022	4,024,907.68	May 2027	757,326.55
August 2018	16,812,473.49	January 2023	3,910,264.02	June 2027	730,840.86
September 2018	16,373,684.75	February 2023	3,798,622.01	July 2027	705,116.21
October 2018	15,945,833.27	March 2023	3,689,906.70	August 2027	680,132.59
November 2018	15,528,654.15	April 2023	3,584,044.93	September 2027	655,870.48
December 2018	15,121,888.78	May 2023	3,480,965.34	October 2027	632,310.85
January 2019	14,725,284.71	June 2023	3,380,598.28	November 2027	609,435.15
February 2019	14,338,595.49	July 2023	3,282,875.82	December 2027	587,225.30
March 2019	13,961,580.52	August 2023	3,187,731.65	January 2028	565,663.67
April 2019	13,594,004.94	September 2023	3,095,101.09	February 2028	544,733.07
May 2019	13,235,639.46	October 2023	3,004,921.03	March 2028	524,416.75
June 2019	12,886,260.27	November 2023	2,917,129.89	April 2028	504,698.38
July 2019	12,545,648.88	December 2023	2,831,667.60	May 2028	485,562.03
August 2019	12,213,592.01	January 2024	2,748,475.55	June 2028	466,992.19
September 2019	11,889,881.45	February 2024	2,667,496.54	July 2028	448,973.73
October 2019	11,574,313.97	March 2024	2,588,674.79	August 2028	431,491.90
November 2019	11,266,691.18	April 2024	2,511,955.87	September 2028	414,532.33
December 2019	10,966,819.42	May 2024	2,437,286.68	October 2028	398,081.02
January 2020	10,674,509.65	June 2024	2,364,615.42	November 2028	382,124.30
February 2020	10,389,577.35	July 2024	2,293,891.55	December 2028	366,648.88
March 2020	10,111,842.41	August 2024	2,225,065.77	January 2029	351,641.78
April 2020	9,841,129.01	September 2024	2,158,089.98	February 2029	337,090.36
May 2020	9,577,265.54	October 2024	2,092,917.26	March 2029	322,982.30
June 2020	9,320,084.49	November 2024	2,029,501.84	April 2029	309,305.60
July 2020	9,069,422.36	December 2024	1,967,799.07	May 2029	296,048.56
August 2020	8,825,119.56	January 2025	1,907,765.40	June 2029	283,199.77
September 2020	8,587,020.32	February 2025	1,849,358.35	July 2029	270,748.13
October 2020	8,354,972.60	March 2025	1,792,536.47	August 2029	258,682.81
November 2020	8,128,828.00	April 2025	1,737,259.33	September 2029	246,993.25
December 2020	7,908,441.67	May 2025	1,683,487.51	October 2029	235,669.18
January 2021	7,693,672.24	June 2025	1,631,182.54	November 2029	224,700.58
February 2021	7,484,381.74	July 2025	1,580,306.91	December 2029	214,077.70
March 2021	7,280,435.49	August 2025	1,530,824.03	January 2030	203,791.02
April 2021	7,081,702.05	September 2025	1,482,698.21	February 2030	193,831.28
May 2021	6,888,053.13	October 2025	1,435,894.63	March 2030	184,189.45
June 2021	6,699,363.54	November 2025	1,390,379.35	April 2030	174,856.73
July 2021	6,515,511.08	December 2025	1,346,119.25	May 2030	165,824.56
August 2021	6,336,376.49	January 2026	1,303,082.03	June 2030	157,084.59
September 2021	6,161,843.38	February 2026	1,261,236.20	July 2030	148,628.69
October 2021	5,991,798.16	March 2026	1,220,551.03	August 2030	140,448.94
November 2021	5,826,129.98	April 2026	1,180,996.57	September 2030	132,537.63
December 2021	5,664,730.65	May 2026	1,142,543.60	October 2030	124,887.24
January 2022	5,507,494.59	June 2026	1,105,163.62	November 2030	117,490.45
February 2022	5,354,318.76	July 2026	1,068,828.85	December 2030	110,340.12
March 2022	5,205,102.61	August 2026	1,033,512.19	January 2031	103,429.32
April 2022	5,059,748.01	September 2026	999,187.22	February 2031	96,751.27
May 2022	4,918,159.20	October 2026	965,828.16	March 2031	90,299.39
June 2022	4,780,242.73	November 2026	933,409.89	April 2031	84,067.27
July 2022	4,645,907.41	December 2026	901,907.91	May 2031	78,048.65
August 2022	4,515,064.25	January 2027	871,298.32	June 2031	72,237.45
September 2022	4,387,626.42	February 2027	841,557.82	July 2031	66,627.75
October 2022	4,263,509.17	March 2027	812,663.70	August 2031	61,213.77

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2031.....	\$ 55,989.90	March 2032	\$ 28,342.38	August 2032	\$ 9,608.02
October 2031	50,950.66	April 2032.....	24,303.87	September 2032.....	6,277.39
November 2031	46,090.73	May 2032	20,415.54	October 2032	3,076.00
December 2031	41,404.92	June 2032	16,672.97	November 2032 and thereafter	0.00
January 2032	36,888.18	July 2032	13,071.86		
February 2032	32,535.60				

Aggregate Group IX Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$85,376,000.00	October 2007	\$40,805,923.50	October 2009	\$13,148,636.34
October 2005	83,229,593.64	November 2007	39,384,277.79	November 2009	12,265,099.75
November 2005	81,116,355.07	December 2007	37,987,886.41	December 2009	11,401,121.95
December 2005	79,035,455.09	January 2008	36,616,486.29	January 2010	10,556,491.78
January 2006	76,986,566.90	February 2008	35,269,816.73	February 2010	9,731,000.01
February 2006	74,969,366.63	March 2008	33,947,619.40	March 2010	8,924,439.34
March 2006	72,983,533.31	April 2008.....	32,649,638.32	April 2010.....	8,136,604.35
April 2006.....	71,028,748.85	May 2008	31,375,619.82	May 2010	7,367,291.55
May 2006	69,104,697.99	June 2008	30,125,312.54	June 2010	6,616,299.30
June 2006	67,211,068.31	July 2008	28,898,467.40	July 2010	5,883,427.81
July 2006	65,347,550.19	August 2008	27,694,837.59	August 2010	5,168,479.16
August 2006	63,513,836.79	September 2008.....	26,514,178.52	September 2010.....	4,471,257.23
September 2006.....	61,709,624.00	October 2008	25,356,247.86	October 2010	3,791,567.71
October 2006	59,934,610.48	November 2008	24,220,805.46	November 2010	3,129,218.10
November 2006	58,188,497.57	December 2008	23,107,613.38	December 2010	2,484,017.67
December 2006	56,470,989.31	January 2009	22,016,435.82	January 2011	1,902,266.03
January 2007	54,781,792.38	February 2009	20,947,039.15	February 2011	1,402,404.76
February 2007	53,120,616.12	March 2009	19,899,191.86	March 2011	982,171.94
March 2007	51,487,172.47	April 2009.....	18,872,664.56	April 2011.....	639,359.96
April 2007.....	49,881,176.00	May 2009	17,867,229.95	May 2011	371,814.29
May 2007	48,302,343.80	June 2009	16,882,662.82	June 2011	177,432.22
June 2007	46,750,395.55	July 2009	15,918,740.00	July 2011	54,161.67
July 2007	45,225,053.45	August 2009	14,975,240.37	August 2011 and thereafter	0.00
August 2007	43,726,042.20	September 2009.....	14,051,944.85		
September 2007.....	42,253,089.00				

FB Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$163,771,400.00	September 2006.....	\$147,648,760.10	September 2007.....	\$135,169,246.71
October 2005	162,271,906.98	October 2006	146,478,716.90	October 2007	134,273,911.51
November 2005	160,802,303.76	November 2006	145,333,535.36	November 2007	133,399,258.35
December 2005	159,362,003.94	December 2006	144,212,841.89	December 2007	132,544,967.38
January 2006	157,950,577.40	January 2007	143,116,267.72	January 2008	131,710,722.91
February 2006	156,567,599.49	February 2007	142,043,448.78	February 2008	130,896,213.33
March 2006	155,212,650.94	March 2007	140,994,025.66	March 2008	130,101,131.05
April 2006.....	153,885,317.80	April 2007.....	139,967,643.56	April 2008.....	129,325,172.49
May 2006	152,585,191.40	May 2007	138,963,952.26	May 2008	128,568,038.00
June 2006	151,311,868.25	June 2007	137,982,606.03	June 2008	127,829,431.83
July 2006	150,064,949.99	July 2007	137,023,263.56	July 2008	127,109,062.09
August 2006	148,844,043.36	August 2007	136,085,587.97	August 2008	126,406,640.65

FB Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
September 2008.....	\$125,721,883.18	February 2013	\$ 96,881,390.39	July 2017	\$ 47,784,748.01
October 2008	125,054,509.04	March 2013	96,041,207.38	August 2017	46,892,105.68
November 2008	124,404,241.26	April 2013.....	95,191,085.82	September 2017.....	46,003,559.82
December 2008	123,770,806.47	May 2013	94,331,578.54	October 2017	45,119,187.90
January 2009	123,153,934.90	June 2013	93,463,221.88	November 2017	44,239,063.47
February 2009	122,553,360.32	July 2013	92,586,536.10	December 2017	43,363,256.29
March 2009	121,968,819.97	August 2013	91,702,025.81	January 2018	42,491,832.48
April 2009.....	121,400,054.55	September 2013.....	90,810,180.38	February 2018	41,624,854.59
May 2009	120,846,808.16	October 2013	89,911,474.29	March 2018	40,762,381.70
June 2009	120,308,828.28	November 2013	89,006,367.55	April 2018.....	39,904,469.54
July 2009	119,785,865.69	December 2013	88,095,306.03	May 2018	39,051,170.60
August 2009	119,277,674.49	January 2014	87,178,721.89	June 2018	38,202,534.19
September 2009.....	118,784,011.99	February 2014	86,257,033.86	July 2018	37,358,606.57
October 2009	118,304,638.74	March 2014	85,330,647.64	August 2018	36,519,431.01
November 2009	117,839,318.41	April 2014.....	84,399,956.20	September 2018.....	35,685,047.91
December 2009	117,387,817.84	May 2014	83,465,340.14	October 2018	34,855,494.85
January 2010	116,949,906.95	June 2014	82,527,167.97	November 2018	34,030,806.73
February 2010	116,525,358.70	July 2014	81,585,796.50	December 2018	33,211,015.81
March 2010	116,113,949.07	August 2014	80,641,571.04	January 2019	32,396,151.79
April 2010.....	115,715,457.03	September 2014.....	79,694,825.78	February 2019	31,586,241.89
May 2010	115,329,664.47	October 2014	78,745,884.06	March 2019	30,781,310.96
June 2010	114,956,356.22	November 2014	77,795,058.64	April 2019.....	29,981,381.53
July 2010	114,595,319.95	December 2014	76,842,651.99	May 2019	29,186,473.86
August 2010	114,246,346.17	January 2015	75,888,956.54	June 2019	28,396,606.06
September 2010.....	113,909,228.20	February 2015	74,934,255.01	July 2019	27,611,794.10
October 2010	113,583,762.13	March 2015	73,978,820.56	August 2019	26,832,051.94
November 2010	113,269,746.78	April 2015.....	73,022,917.12	September 2019.....	26,057,391.56
December 2010	112,966,983.66	May 2015	72,066,799.64	October 2019	25,287,823.01
January 2011	112,644,853.59	June 2015	71,110,714.27	November 2019	24,523,354.51
February 2011	112,290,972.22	July 2015	70,154,898.65	December 2019	23,763,992.48
March 2011	111,906,507.83	August 2015	69,199,582.09	January 2020	23,009,741.61
April 2011.....	111,492,596.87	September 2015.....	68,244,985.83	February 2020	22,260,604.92
May 2011	111,050,344.70	October 2015	67,291,323.27	March 2020	21,516,583.80
June 2011	110,580,826.39	November 2015	66,338,800.11	April 2020.....	20,777,678.11
July 2011	110,085,087.44	December 2015	65,387,614.61	May 2020	20,043,886.16
August 2011	109,564,144.52	January 2016	64,437,957.82	June 2020	19,315,204.82
September 2011.....	109,018,986.23	February 2016	63,490,013.69	July 2020	18,591,629.54
October 2011	108,450,573.72	March 2016	62,543,959.33	August 2020	17,873,154.44
November 2011	107,859,841.39	April 2016.....	61,599,965.17	September 2020.....	17,159,772.27
December 2011	107,247,697.61	May 2016	60,658,195.16	October 2020	16,451,474.57
January 2012	106,615,025.29	June 2016	59,718,806.93	November 2020	15,748,251.63
February 2012	105,962,682.58	July 2016	58,781,951.95	December 2020	15,050,092.56
March 2012	105,291,503.45	August 2016	57,847,775.74	January 2021	14,356,985.35
April 2012.....	104,602,298.29	September 2016.....	56,916,418.00	February 2021	13,668,916.87
May 2012	103,895,854.53	October 2016	55,988,012.79	March 2021	12,985,872.95
June 2012	103,172,937.18	November 2016	55,062,688.67	April 2021.....	12,307,838.40
July 2012	102,434,289.42	December 2016	54,140,568.87	May 2021	11,634,797.08
August 2012	101,680,633.13	January 2017	53,221,771.41	June 2021	10,966,731.87
September 2012.....	100,912,669.42	February 2017	52,306,409.31	July 2021	10,303,624.75
October 2012	100,131,079.18	March 2017	51,394,590.63	August 2021	9,645,456.87
November 2012	99,336,523.56	April 2017.....	50,486,418.71	September 2021.....	8,992,208.49
December 2012	98,529,644.48	May 2017	49,581,992.23	October 2021	8,343,859.11
January 2013	97,711,065.13	June 2017	48,681,405.39	November 2021	7,700,387.44

FB Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
December 2021	\$ 7,061,771.46	May 2022	\$ 3,940,708.05	October 2022	\$ 937,359.35
January 2022	6,427,988.43	June 2022	3,330,726.04	November 2022	350,519.88
February 2022	5,799,014.94	July 2022	2,725,427.32	December 2022 and thereafter	0.00
March 2022	5,174,826.94	August 2022	2,124,784.97		
April 2022	4,555,399.73	September 2022	1,528,771.61		

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$25,694,000.00	April 2009	\$ 9,418,080.65	November 2012	\$ 1,790,537.68
October 2005	25,247,292.24	May 2009	9,103,836.43	December 2012	1,721,647.64
November 2005	24,803,648.82	June 2009	8,792,175.97	January 2013	1,655,382.83
December 2005	24,363,615.64	July 2009	8,483,078.73	February 2013	1,591,643.96
January 2006	23,927,164.11	August 2009	8,176,524.34	March 2013	1,530,335.47
February 2006	23,494,265.84	September 2009	7,872,492.60	April 2013	1,471,365.40
March 2006	23,064,892.69	October 2009	7,573,296.93	May 2013	1,414,645.24
April 2006	22,639,016.72	November 2009	7,285,393.15	June 2013	1,360,089.82
May 2006	22,216,610.22	December 2009	7,008,357.48	July 2013	1,307,617.16
June 2006	21,797,645.70	January 2010	6,741,781.96	August 2013	1,257,148.38
July 2006	21,382,095.88	February 2010	6,485,273.88	September 2013	1,208,607.55
August 2006	20,969,933.69	March 2010	6,238,455.21	October 2013	1,161,921.62
September 2006	20,561,132.29	April 2010	6,000,962.04	November 2013	1,117,020.28
October 2006	20,155,665.03	May 2010	5,772,444.07	December 2013	1,073,835.87
November 2006	19,753,505.48	June 2010	5,552,564.09	January 2014	1,032,303.28
December 2006	19,354,627.42	July 2010	5,340,997.51	February 2014	992,359.85
January 2007	18,959,004.84	August 2010	5,137,431.87	March 2014	953,945.28
February 2007	18,566,611.92	September 2010	4,941,566.40	April 2014	917,001.54
March 2007	18,177,423.05	October 2010	4,753,111.59	May 2014	881,472.80
April 2007	17,791,412.82	November 2010	4,571,788.75	June 2014	847,305.32
May 2007	17,408,556.02	December 2010	4,397,329.62	July 2014	814,447.40
June 2007	17,028,827.65	January 2011	4,229,475.99	August 2014	782,849.28
July 2007	16,652,202.89	February 2011	4,067,979.31	September 2014	752,463.09
August 2007	16,278,657.12	March 2011	3,912,600.34	October 2014	723,242.76
September 2007	15,908,165.91	April 2011	3,763,108.78	November 2014	695,143.95
October 2007	15,540,705.04	May 2011	3,619,282.98	December 2014	668,124.01
November 2007	15,176,250.46	June 2011	3,480,909.58	January 2015	642,141.89
December 2007	14,814,778.31	July 2011	3,347,783.22	February 2015	617,158.09
January 2008	14,456,264.93	August 2011	3,219,706.22	March 2015	593,134.61
February 2008	14,100,686.84	September 2011	3,096,488.32	April 2015	570,034.88
March 2008	13,748,020.75	October 2011	2,977,946.39	May 2015	547,823.71
April 2008	13,398,243.54	November 2011	2,863,904.16	June 2015	526,467.25
May 2008	13,051,332.28	December 2011	2,754,191.98	July 2015	505,932.92
June 2008	12,707,264.22	January 2012	2,648,646.55	August 2015	486,189.38
July 2008	12,366,016.79	February 2012	2,547,110.70	September 2015	467,206.48
August 2008	12,027,567.59	March 2012	2,449,433.16	October 2015	448,955.20
September 2008	11,691,894.41	April 2012	2,355,468.33	November 2015	431,407.62
October 2008	11,358,975.20	May 2012	2,265,076.08	December 2015	414,536.88
November 2008	11,028,788.10	June 2012	2,178,121.53	January 2016	398,317.13
December 2008	10,701,311.40	July 2012	2,094,474.87	February 2016	382,723.51
January 2009	10,376,523.58	August 2012	2,014,011.16	March 2016	367,732.10
February 2009	10,054,403.28	September 2012	1,936,610.15	April 2016	353,319.89
March 2009	9,734,929.31	October 2012	1,862,156.12	May 2016	339,464.73

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2016	\$ 326,145.32	November 2020	\$ 37,494.24	April 2025	\$ 3,751.19
July 2016	313,341.16	December 2020	35,959.04	May 2025	3,583.40
August 2016	301,032.53	January 2021	34,485.09	June 2025	3,422.70
September 2016	289,200.47	February 2021	33,070.00	July 2025	3,268.80
October 2016	277,826.72	March 2021	31,711.45	August 2025	3,121.42
November 2016	266,893.73	April 2021	30,407.23	September 2025	2,980.30
December 2016	256,384.61	May 2021	29,155.21	October 2025	2,845.18
January 2017	246,283.11	June 2021	27,953.34	November 2025	2,715.82
February 2017	236,573.59	July 2021	26,799.65	December 2025	2,591.98
March 2017	227,241.03	August 2021	25,692.25	January 2026	2,473.43
April 2017	218,270.95	September 2021	24,629.32	February 2026	2,359.96
May 2017	209,649.44	October 2021	23,609.10	March 2026	2,251.36
June 2017	201,363.12	November 2021	22,629.92	April 2026	2,147.43
July 2017	193,399.11	December 2021	21,690.15	May 2026	2,047.97
August 2017	185,745.02	January 2022	20,788.25	June 2026	1,952.80
September 2017	178,388.94	February 2022	19,922.72	July 2026	1,861.74
October 2017	171,319.41	March 2022	19,092.12	August 2026	1,774.63
November 2017	164,525.40	April 2022	18,295.08	September 2026	1,691.30
December 2017	157,996.31	May 2022	17,530.27	October 2026	1,611.59
January 2018	151,721.94	June 2022	16,796.41	November 2026	1,535.35
February 2018	145,692.48	July 2022	16,092.28	December 2026	1,462.44
March 2018	139,898.49	August 2022	15,416.70	January 2027	1,392.72
April 2018	134,330.89	September 2022	14,768.54	February 2027	1,326.05
May 2018	128,980.95	October 2022	14,146.72	March 2027	1,262.31
June 2018	123,840.28	November 2022	13,550.18	April 2027	1,201.38
July 2018	118,900.80	December 2022	12,977.93	May 2027	1,143.14
August 2018	114,154.74	January 2023	12,429.00	June 2027	1,087.48
September 2018	109,594.63	February 2023	11,902.46	July 2027	1,034.28
October 2018	105,213.29	March 2023	11,397.42	August 2027	983.45
November 2018	101,003.80	April 2023	10,913.02	September 2027	934.88
December 2018	96,959.52	May 2023	10,448.45	October 2027	888.48
January 2019	93,074.06	June 2023	10,002.91	November 2027	844.16
February 2019	89,341.26	July 2023	9,575.64	December 2027	801.83
March 2019	85,755.22	August 2023	9,165.91	January 2028	761.41
April 2019	82,310.25	September 2023	8,773.02	February 2028	722.81
May 2019	79,000.88	October 2023	8,396.30	March 2028	685.96
June 2019	75,821.86	November 2023	8,035.10	April 2028	650.78
July 2019	72,768.13	December 2023	7,688.80	May 2028	617.20
August 2019	69,834.82	January 2024	7,356.80	June 2028	585.16
September 2019	67,017.26	February 2024	7,038.52	July 2028	554.58
October 2019	64,310.95	March 2024	6,733.42	August 2028	525.41
November 2019	61,711.57	April 2024	6,440.96	September 2028	497.58
December 2019	59,214.96	May 2024	6,160.64	October 2028	471.04
January 2020	56,817.12	June 2024	5,891.97	November 2028	445.73
February 2020	54,514.21	July 2024	5,634.47	December 2028	421.60
March 2020	52,302.53	August 2024	5,387.70	January 2029	398.59
April 2020	50,178.52	September 2024	5,151.23	February 2029	376.66
May 2020	48,138.77	October 2024	4,924.63	March 2029	355.76
June 2020	46,179.99	November 2024	4,707.51	April 2029	335.85
July 2020	44,299.02	December 2024	4,499.49	May 2029	316.88
August 2020	42,492.83	January 2025	4,300.19	June 2029	298.82
September 2020	40,758.49	February 2025	4,109.27	July 2029	281.62
October 2020	39,093.19	March 2025	3,926.38	August 2029	265.24

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2029.....	\$ 249.65	November 2030.....	\$ 97.18	December 2031.....	\$ 28.43
October 2029.....	234.82	December 2030.....	89.97	January 2032.....	24.97
November 2029.....	220.71	January 2031.....	83.14	February 2032.....	21.71
December 2029.....	207.29	February 2031.....	76.67	March 2032.....	18.64
January 2030.....	194.52	March 2031.....	70.54	April 2032.....	15.76
February 2030.....	182.38	April 2031.....	64.74	May 2032.....	13.05
March 2030.....	170.84	May 2031.....	59.25	June 2032.....	10.51
April 2030.....	159.88	June 2031.....	54.06	July 2032.....	8.12
May 2030.....	149.46	July 2031.....	49.15	August 2032.....	5.88
June 2030.....	139.57	August 2031.....	44.51	September 2032.....	3.79
July 2030.....	130.18	September 2031.....	40.13	October 2032.....	1.83
August 2030.....	121.27	October 2031.....	36.00	November 2032 and thereafter.....	0.00
September 2030.....	112.81	November 2031.....	32.10		
October 2030.....	104.79				

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$2,856,874,932



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2005-87

PROSPECTUS SUPPLEMENT

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UBS Investment Bank

August 19, 2005
