

\$3,700,805,276



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2004-29**

The Certificates

We, the Federal National Mortgage Association ("Fannie Mae"), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-18 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The PA, F, QA, YO, AN, AB, AL, AP, AQ, AE, QH, KD, SD, TB, CG, TC, VB, GX, G, GP, GM, GQ, GN, CT, XA, L and HS Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2004.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
LI(1)	1	\$167,003,000(2)	NTL	5.50%	FIX/IO	31393YKU8	May 2034
LO(1)	1	167,003,000	SCH	(3)	PO	31393YKV6	May 2034
JF(1)	1	28,360,516	NSJ/SCH/AD	(4)	FLT	31393YKW4	May 2034
MT(1)	1	2,025,752	NSJ/SCH/AD	(4)	FLT/INV	31393YKX2	May 2034
S	1	30,386,268(2)	NTL	(4)	INV/IO	31393YKY0	May 2034
ST	1	5,570,816	NSJ/SCH/AD	(4)	INV	31393YKZ7	May 2034
JB	1	14,939,916	NSJ/SCH/AD	4.50	FIX	31393YLA1	May 2034
ZK	1	100,000	NSJ/SCH/AD	5.50	FIX/Z	31393YLB9	May 2034
ZL	1	16,000,000	NSJ/AD/SUP	5.50	FIX/Z	31393YLC7	May 2034
ZM	1	16,000,000	NSJ/SUP	5.50	FIX/Z	31393YLD5	May 2034
QY(1)	2	241,440,000(2)	NTL	5.00	FIX/IO	31393YLE3	May 2034
QX(1)	2	241,440,000	SCH	(3)	PO	31393YLF0	May 2034
KA	2	8,150,000	NSJ/SCH/AD	5.00	FIX	31393YLG8	May 2034
NK	2	1,935,358	NSJ/SUP	6.00	FIX	31393YLH6	May 2034
JO(1)	2	387,072	NSJ/SUP	(3)	PO	31393YLI2	May 2034
KM	2	37,684,235	NSJ/SCH/AD	5.00	FIX	31393YLL9	May 2034
NL	2	16,664,537	NSJ/SUP	6.00	FIX	31393YLL7	May 2034
MO(1)	2	3,332,908	NSJ/SUP	(3)	PO	31393YLM5	May 2034
MK	2	25,000,000	NSJ/SCH/AD	5.00	FIX	31393YLN3	May 2034
NM	2	9,213,241	NSJ/SUP	6.00	FIX	31393YLR4	May 2034
UO(1)	2	1,842,649	NSJ/SUP	(3)	PO	31393YLS2	May 2034
KZ	2	100,000	CPT/NSJ/SCH/AD	5.00	FIX/Z	31393YLP8	May 2034
ZB	2	29,250,000	CPT/NSJ/SUP	5.00	FIX/Z	31393YLQ6	August 2033
FO(1)	3	40,329,961	SEQ	(4)	FLT	31393YLT0	October 2018
SO(1)	3	40,329,961(2)	NTL	(4)	INV/IO	31393YLU7	October 2018
AM(1)	3	120,989,883	SEQ	3.50	FIX	31393YLV5	October 2018
AC	3	114,000,000	SEQ	3.50	FIX	31393YLW3	October 2018
AH	3	58,599,210	SEQ	4.00	FIX	31393YLY1	October 2018
FA	3	59,819,842	SEQ	(4)	FLT	31393YLY9	October 2018
SA	3	59,819,842(2)	NTL	(4)	INV/IO	31393YLZ6	October 2018
AG	3	25,000,000	SEQ	4.25	FIX	31393YMA0	October 2018
HI(1)	3	31,261,104(2)	NTL	4.50	FIX/IO	31393YMB8	May 2019
HO(1)	3	31,261,104	SEQ	(3)	PO	31393YMC6	May 2019
IO	4	30,278,780(2)	NTL	6.50	FIX/IO	31393YMD4	May 2019
GA	4	65,604,026	PT	3.50	FIX	31393YME2	May 2019
QP	5	20,000,000	PAC	3.50	FIX	31393YMF9	April 2017
QC	5	13,295,255	PAC	4.00	FIX	31393YMG7	October 2021
IA	5	5,921,694(2)	NTL	4.50	FIX/IO	31393YMH5	October 2021
BL	5	18,002,745	PAC	4.50	FIX	31393YMJ1	October 2021
QD	5	37,114,000	PAC	4.50	FIX	31393YMK8	June 2027
QE	5	14,262,000	PAC	4.50	FIX	31393YML6	February 2029
QG	5	39,053,000	PAC	4.50	FIX	31393YMM4	December 2032
QI(1)	5	18,364,000(2)	NTL	4.50	FIX/IO	31393YMN2	May 2034
QO(1)	5	18,364,000	PAC	(3)	PO	31393YMP7	May 2034
KJ(1)	5	34,840,800	NSJ/SCH/AD	5.00	FIX	31393YMQ5	May 2034
KO(1)	5	3,871,200	NSJ/SCH/AD	(3)	PO	31393YMR3	May 2034
FD	5	27,701,999	NSJ/SUP/AD	(4)	FLT	31393YMT9	May 2034
EO(1)	5	15,390,001	NSJ/SUP/AD	(3)	PO	31393YMU6	May 2034
SU(1)	5	27,702,002(2)	NTL	(4)	INV/IO	31393YMV4	May 2034
ZE	5	8,000,000	CPT/NSJ/SUP	4.50	FIX/Z	31393YMS1	January 2032
ZG	5	105,000	CPT/NSJ	4.50	FIX/Z	31393YMW2	May 2034
NI(1)	6	355,914,000(2)	NTL	5.50	FIX/IO	31393YMX0	May 2034
NO(1)	6	355,914,000	PAC	(3)	PO	31393YMY8	May 2034
FN	6	9,450,485	PAC/AD	(4)	FLT	31393YMZ5	May 2034
SN	6	9,450,485(2)	NTL	(4)	INV/IO	31393YNA9	May 2034
SO	6	1,811,344	PAC/AD	(4)	INV	31393YNB7	May 2034
JP	6	17,877,171	PAC/AD	5.00	FIX	31393YNC5	May 2034
CZ	6	18,000,000	SUP	5.50	FIX/Z	31393YND3	March 2033
CX	6	22,828,667	SUP	6.00	FIX	31393YNE1	May 2034
XO	6	2,075,333	SUP	(3)	PO	31393YNF8	May 2034
KH	6	12,499,000	PAC	5.50	FIX	31393YNG6	May 2034
CF(1)	6	31,273,000	SUP	(4)	FLT	31393YNH4	October 2033
CS(1)	6	14,215,000	SUP	(4)	INV	31393YNJ0	October 2033
AF	6	11,039,286	SUP/AD	(4)	FLT	31393YNK7	May 2034
AS	6	2,513,946	SUP/AD	(4)	INV	31393YNL5	May 2034
BS	6	496,768	SUP/AD	(4)	INV	31393YNM3	May 2034
ZY	6	6,000	SUP	5.50	FIX/Z	31393YNN1	May 2034
TI(1)	7	448,306,250(2)	NTL	4.50	FIX/IO	31393YNP6	May 2019
TO(1)	7	448,306,250	SCH	(3)	PO	31393YNQ4	May 2019
JM	7	137,068,750	NSJ/TAC/AD	4.50	FIX	31393YNR2	May 2019
JZ	7	39,583,333	NSJ/SUP/AD	4.50	FIX/Z	31393YNS0	May 2019
AZ	7	41,667	SUP	4.50	FIX/Z	31393YNT8	May 2019
HC	8	5,600,000	SEQ	7.50	FIX	31393YNU5	July 2030
HA	8	80,000,000	SEQ	4.29	FIX	31393YNV3	July 2030
HB	8	8,561,000	SEQ	4.50	FIX	31393YNW1	August 2031
B	8	100,000,000	SEQ	4.50	FIX	31393YNX9	August 2031
VA	8	13,133,206	SEQ/AD	4.50	FIX	31393YNY7	June 2015
VI(1)	8	14,898,788(2)	NTL	4.50	FIX/IO	31393YNZ4	August 2023

(table continued on next page)

UBS Investment Bank

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
VO(1)	8	14,898,788	SEQ/AD	(3)	PO	31393YPA7	August 2023
Z	8	20,508,256	SEQ	4.50	FIX/Z	31393YPB5	May 2034
FW(1)	9	69,062,500	SEQ	(4)	FLT	31393YPC3	December 2017
SW(1)	9	69,062,500(2)	NTL	(4)	INV/IO	31393YPD1	December 2017
GR(1)	9	207,187,500	SEQ	3.50	FIX	31393YPE9	December 2017
GI(1)	9	48,750,000(2)	NTL	4.50	FIX/IO	31393YPF6	May 2019
GO(1)	9	48,750,000	SEQ	(3)	PO	31393YPG4	May 2019
PF	10	70,643,769	PAC	(4)	FLT	31393YPH2	May 2034
PS	10	70,643,769(2)	NTL	(4)	INV/IO	31393YPI8	May 2034
TD	10	235,479,231	PAC	4.75	FIX	31393YPK5	May 2034
KL	10	11,754,000	PAC	5.50	FIX	31393YPL3	May 2034
HF(1)	10	24,980,267	SUP	(4)	FLT	31393YPM1	July 2033
KS(1)	10	9,083,733	SUP	(4)	INV	31393YPN9	July 2033
CU	10	4,541,000	SUP	5.50	FIX	31393YPP4	October 2033
CV	10	11,518,000	SUP	5.50	FIX	31393Y PQ2	May 2034
UD	10	9,706,000	SCH	5.50	FIX	31393YPR0	December 2033
UE	10	1,895,000	SCH	5.50	FIX	31393YPS8	February 2034
UG	10	2,788,000	SCH	5.50	FIX	31393YPT6	April 2034
UH	10	1,708,000	SCH	5.50	FIX	31393YPU3	May 2034
UA	10	36,689,000	SUP	5.50	FIX	31393YPV1	December 2033
UB	10	1,846,000	SUP	5.50	FIX	31393YPW9	January 2034
UJ	10	750,000	SUP/AD	5.50	FIX	31393Y PX7	January 2017
UK	10	750,000	SUP/AD	5.50	FIX	31393Y PY5	June 2024
UL	10	750,000	SUP/AD	5.50	FIX	31393Y PZ2	September 2029
UZ	10	750,000	SUP	5.50	FIX/Z	31393YQA6	May 2034
UC	10	4,368,000	SUP	5.50	FIX	31393YQB4	May 2034
WA	11	15,620,188	PAC	4.50	FIX	31393YQC2	April 2009
WB	11	13,000,000	PAC	3.00	FIX	31393YQD0	November 2012
WQ	11	2,000,000	PAC	3.50	FIX	31393YQE8	November 2012
WI	11	4,777,777(2)	NTL	4.50	FIX/IO	31393YQF5	November 2012
IW(1)	11	2,787,461(2)	NTL	4.50	FIX/IO	31393YQG3	May 2017
XC(1)	11	25,087,150	PAC	4.00	FIX	31393YQH1	May 2017
WD	11	14,202,244	PAC	4.50	FIX	31393YQJ7	May 2019
WE	11	2,879,840	SCH	4.50	FIX	31393YQK4	May 2019
WF	11	7,061,078	SUP	(4)	FLT	31393YQL2	February 2019
WS	11	3,849,968	SUP	(4)	INV	31393YQM0	February 2019
WT	11	857,417	SUP	(4)	INV	31393YQN8	February 2019
WG	11	2,942,115	SUP	4.50	FIX	31393YQP3	May 2019
LA(1)	12	49,706,400	AS/SEQ	4.00	FIX	31393YQQ1	September 2017
LB(1)	12	33,137,600	NAS/SEQ	4.00	FIX	31393YQR9	February 2016
LC	12	17,156,000	SEQ	4.00	FIX	31393YQS7	May 2019
R		0	NPR	0	NPR	31393YQT5	May 2034
RL		0	NPR	0	NPR	31393YQU2	May 2034

(1) Exchangeable classes.

(2) Notional balances. These classes are interest only classes.

(3) Principal only classes.

(4) Based on LIBOR.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated April 1, 2003 (the “MBS Prospectus”); and
- any Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q and Current Reports on Form 8-K that we file with the SEC during the period specified in the final paragraph of this page.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the Disclosure Documents by writing or calling the dealer at:

UBS Securities LLC
Prospectus Department
1000 Harbor Boulevard
Weehawken, New Jersey 07087
(telephone 201-352-6858).

In the first quarter of 2003, we began filing periodic reports with the SEC under the Securities Exchange Act of 1934. These filings include the Form 10-Ks, Form 10-Qs and Form 8-Ks. Our SEC filings are available at the SEC’s Web site at www.sec.gov. You may also read and copy any document we file with the SEC by visiting the SEC’s Public Reference Room at 450 Fifth Street, NW, Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 for further information about the operation of the Public Reference Room. We are providing the address of the SEC’s Web site solely for the information of prospective investors. We do not intend the Web address to be an active link.

Information contained in any Form 10-K, Form 10-Q and Form 8-K that we file with the SEC prior to the termination of the offering of the certificates is hereby incorporated by reference in this prospectus supplement. In cases where we “furnish” information to the SEC on Form 8-K, as provided under the Securities Exchange Act of 1934, that information is not incorporated by reference in this prospectus supplement.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS
10	Group 10 MBS
11	Group 11 MBS
12	Group 12 MBS

Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of April 1, 2004)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$250,000,000	360	348	9	6.000%
Group 2 MBS	\$375,000,000	360	356	3	5.500%
Group 3 MBS	\$450,000,000	180	167	11	4.950%
Group 4 MBS	\$ 65,604,026	180	154	23	6.857%
Group 5 MBS	\$250,000,000	360	350	9	5.050%
Group 6 MBS	\$500,000,000	360	348	9	6.000%
Group 7 MBS	\$625,000,000	180	167	11	5.050%
Group 8 MBS	\$242,701,250	360	350	9	5.050%
Group 9 MBS	\$325,000,000	180	166	12	5.000%
Group 10 MBS	\$430,000,000	360	350	8	5.970%
Group 11 MBS	\$ 87,500,000	180	166	14	5.120%
Group 12 MBS	\$100,000,000	180	171	7	4.550%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on April 30, 2004.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
JF	1.45000%	7.50000%	0.35%	LIBOR + 35 basis points
MT	2.20000%	7.70000%	0.00%	(2)
S	4.40000%	5.50000%	0.00%	5.5% - LIBOR
ST	6.00000%	6.00000%	0.00%	36% - (5.454546 × LIBOR)
FQ	1.40000%	7.50000%	0.30%	LIBOR + 30 basis points
SQ	6.10000%	7.20000%	0.00%	7.2% - LIBOR
FA	1.45000%	7.00000%	0.35%	LIBOR + 35 basis points
SA	5.55000%	6.65000%	0.00%	6.65% - LIBOR
FD	2.63000%	7.00000%	1.55%	LIBOR + 155 basis points
SU	4.37000%	5.45000%	0.00%	5.45% - LIBOR
FN	1.45000%	7.50000%	0.35%	LIBOR + 35 basis points
SN	4.90000%	6.00000%	0.00%	6% - LIBOR
SO	6.00000%	6.00000%	0.00%	37.30433% - (5.21739 × LIBOR)
CF	2.10000%	8.00000%	1.00%	LIBOR + 100 basis points
CS	12.98000%	15.40000%	0.00%	15.4% - (2.2 × LIBOR)
AF	2.63000%	7.00000%	1.55%	LIBOR + 155 basis points
AS	17.21357%	21.95609%	0.00%	21.95609% - (4.391218 × LIBOR)

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
BS	10.00000%	10.00000%	0.00%	$121.11111\% - (22.22222 \times \text{LIBOR})$
FW	1.40000%	7.50000%	0.30%	LIBOR + 30 basis points
SW	6.10000%	7.20000%	0.00%	$7.2\% - \text{LIBOR}$
PF	1.50000%	8.00000%	0.40%	LIBOR + 40 basis points
PS	6.50000%	7.60000%	0.00%	$7.6\% - \text{LIBOR}$
HF	2.55000%	7.50000%	1.45%	LIBOR + 145 basis points
KS	13.61250%	16.63750%	0.00%	$16.6375\% - (2.75 \times \text{LIBOR})$
WF	1.75000%	7.50000%	0.65%	LIBOR + 65 basis points
WS	8.98689%	11.00436%	0.00%	$11.00436\% - (1.834061 \times \text{LIBOR})$
WT	7.00000%	7.00000%	0.00%	$56.41176\% - (8.235294 \times \text{LIBOR})$
F	1.50000%	7.00000%	0.40%	LIBOR + 40 basis points
SD	7.86599%	9.80999%	0.00%	$9.80999\% - (1.8 \times \text{LIBOR})$
HS	8.45000%	9.55000%	3.50%	$9.55\% - \text{LIBOR}$

(1) We will establish LIBOR on the basis of the “BBA Method.”

(2) The applicable formula for calculating the interest rate for the MT Class each month will be as follows:

If LIBOR is:

Less than or equal to 6.6%
Greater than 6.6%

Applicable Formula

LIBOR + 110 basis points
 $100.1\% - (14 \times \text{LIBOR})$

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
LI	100% of the LO Class
S	100% of the JF and MT Classes
QY	100% of the QX Class
SQ	100% of the FQ Class
SA	100% of the FA Class
HI	100% of the HO Class
IO	46.1538461538% of the GA Class
IA	22.2222222222% of the QP Class
	11.1111111111% of the QC Class
QI	100% of the QO Class
SU	180% of the EO Class
NI	100% of the NO Class
SN	100% of the FN Class
TI	100% of the TO Class
VI	100% of the VO Class
SW	100% of the FW Class
GI	100% of the GO Class
PS	100% of the PF Class
WI	33.3333333333% of the WB Class
	22.2222222222% of the WQ Class
IW	11.1111111111% of the XC Class

Components

The KZ, ZB, ZE and ZG Classes are made up of payment components. Each component will have the original principal balance, principal type and interest type set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
KZ1	\$ 10,000	NSJ/SCH/AD	FIX/Z
KZ2	60,000	NSJ/SCH/AD	FIX/Z
KZ3	30,000	NSJ/SCH/AD	FIX/Z
ZB1	150,741	NSJ/SUP/AD	FIX/Z
ZB2	2,788,704	NSJ/SUP	FIX/Z
ZB3	4,538,508	NSJ/SUP/AD	FIX/Z
ZB4	11,650,621	NSJ/SUP	FIX/Z
ZB5	1,799,377	NSJ/SUP/AD	FIX/Z
ZB6	8,322,049	NSJ/SUP	FIX/Z
ZE1	125,000	NSJ/SUP/AD	FIX/Z
ZE2	7,875,000	NSJ/SUP	FIX/Z
ZG1	100,000	NSJ/SCH/AD	FIX/Z
ZG2	5,000	NSJ/SUP	FIX/Z

Distributions of Principal

Group 1 Principal Distribution Amount

ZK Accrual Amount

To the JF, MT, ST and JB Classes, pro rata, to zero, and thereafter to the ZK Class.

ZL Accrual Amount

To Aggregate Group I to its Scheduled Balance, and thereafter to the ZL Class.

ZM Accrual Amount

1. To Aggregate Group I to its Scheduled Balance.
2. To the ZL Class to zero.
3. Thereafter to the ZM Class.

Group 1 Cash Flow Distribution Amount

1. To the LO Class to its Scheduled Balance.
2. If and only if the principal balance of the Group 1 MBS is *less* than *either* the Group 1 MBS First Specified Balance *or* the Group 1 MBS Second Specified Balance, then to the ZM and ZL Classes, in that order, to zero.
3. To Aggregate Group I to its Scheduled Balance.
4. To the ZL and ZM Classes, in that order, to zero.
5. To Aggregate Group I to zero.
6. To the LO Class to zero.

For a description of Aggregate Group I, see “Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

Group 2 Principal Distribution Amount

KZ1 Accrual Amount

To the KA Class to zero, and thereafter to the KZ1 Component.

KZ2 Accrual Amount

To the KM Class to zero, and thereafter to the KZ2 Component.

KZ3 Accrual Amount

To the MK Class to zero, and thereafter to the KZ3 Component.

ZB1 Accrual Amount

To Aggregate Group II to its Scheduled Balance, and thereafter to the ZB1 Component.

ZB2 Accrual Amount

1. To Aggregate Group II to its Scheduled Balance.
2. To the ZB1 Component to zero.
3. Thereafter to the ZB2 Component.

ZB3 Accrual Amount

To Aggregate Group III to its Scheduled Balance, and thereafter to the ZB3 Component.

ZB4 Accrual Amount

1. To Aggregate Group III to its Scheduled Balance.
2. To the ZB3 Component to zero.
3. Thereafter to the ZB4 Component.

ZB5 Accrual Amount

To Aggregate Group IV to its Scheduled Balance, and thereafter to the ZB5 Component.

ZB6 Accrual Amount

1.
 - If and only if the principal balance of the Group 2 MBS is *less* than the Group 2 MBS Fifth Specified Balance, 70% of the ZB6 Accrual Amount to Aggregate Group IV to its Scheduled Balance.
 - In any other case, 100% of the ZB6 Accrual Amount to Aggregate Group IV to its Scheduled Balance.
2. To the ZB5 Component to zero.
3. Thereafter to the ZB6 Component.

Group 2 Cash Flow Distribution Amount

1. To the QX Class to its Scheduled Balance.
2. (a) 10.0493224019% of the remaining amount as follows:

first, if and only if the principal balance of the Group 2 MBS is *less* than the Group 2 MBS First Specified Balance, to the ZB1 Component to zero;

second, if and only if

- the principal balance of the Group 2 MBS is *less* than *either* the Group 2 MBS First Specified Balance *or* the Group 2 MBS Second Specified Balance

and

- the ZB1 Component has been reduced to zero on this or any prior distribution date, as follows:

first, to the ZB2 Component to zero; and

second, to the NK and JO Classes, pro rata, to zero;

third, to Aggregate Group II to its Scheduled Balance;

fourth, to the ZB1 and ZB2 Components, in that order, to zero;

fifth, to the NK and JO Classes, pro rata, to zero; and

sixth, to Aggregate Group II to zero,

(b) 55.3540049416% of such remaining amount as follows:

first, if and only if the principal balance of the Group 2 MBS is *less* than the Group 2 MBS Third Specified Balance, to the ZB3 Component to zero;

second, if and only if

- the principal balance of the Group 2 MBS is *less* than *either* the Group 2 MBS Third Specified Balance *or* the Group 2 MBS Second Specified Balance

and

- the ZB3 Component has been reduced to zero on this or any prior distribution date, as follows:

first, to the ZB4 Component to zero; and

second, to the NL and MO Classes, pro rata, to zero;

third, to Aggregate Group III to its Scheduled Balance;

fourth, to the ZB3 and ZB4 Components, in that order, to zero;

fifth, to the NL and MO Classes, pro rata, to zero; and

sixth, to Aggregate Group III to zero,

(c) 34.5966726565% of such remaining amount as follows:

first, if and only if the principal balance of the Group 2 MBS is *less* than the Group 2 MBS Fourth Specified Balance, to the ZB5 Component to zero;

second, if and only if

- the principal balance of the Group 2 MBS is *less* than *either* the Group 2 MBS Fourth Specified Balance *or* the Group 2 MBS Second Specified Balance

and

- the ZB5 Component has been reduced to zero on this or any prior distribution date, as follows:

first, to the ZB6 Component to zero; and

second, to the NM and UO Classes, pro rata, to zero;

third, to Aggregate Group IV to its Scheduled Balance;

fourth, to the ZB5 and ZB6 Components, in that order, to zero;

fifth, to the NM and UO Classes, pro rata, to zero; and

sixth, to Aggregate Group IV to zero.

3. To the QX Class to zero.

For a description of Aggregate Groups II, III and IV, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

1. To the FA, FQ, AM, AC, AH and AG Classes, pro rata, to zero.
2. To the HO Class to zero.

Group 4 Principal Distribution Amount

To the GA Class to zero.

Group 5 Principal Distribution Amount

ZG1 Accrual Amount

To the KJ and KO Classes, pro rata, to zero, and thereafter to the ZG1 Component.

ZG2 Accrual Amount

To the FD and EO Classes, pro rata, to zero, and thereafter to the ZG2 Component.

ZE1 Accrual Amount

To Aggregate Group V to its Scheduled Balance, and thereafter to the ZE1 Component.

ZE2 Accrual Amount

1. • If and only if the principal balance of the Group 5 MBS is *less* than the Group 5 MBS First Specified Balance, 80% of the ZE2 Accrual Amount to Aggregate Group V to its Scheduled Balance.
 - In any other case, 100% of the ZE2 Accrual Amount to Aggregate Group V to its Scheduled Balance.
2. To the ZE1 Component to zero.
3. Thereafter to the ZE2 Component.

Group 5 Cash Flow Distribution Amount

1. To Aggregate Group VI to its Planned Balance.
2. If and only if the principal balance of the Group 5 MBS is *less* than the Group 5 Second Specified MBS Balance, to the ZE1 Component to zero.
3. If and only if
 - the principal balance of the Group 5 MBS is *less* than *either* the Group 5 MBS Third Specified Balance *or* the Group 5 MBS Fourth Specified Balance
 - and*
 - the ZE1 Component has been reduced to zero on this or any prior distribution date, as follows:
 - first*, to the ZE2 Component to zero;
 - second*, to the FD and EO Classes, pro rata, to zero; and
 - third*, to the ZG2 Component to zero.

4. To Aggregate Group V to its Scheduled Balance.
5. To the ZE1 and ZE2 Components, in that order, to zero.
6. To the FD and EO Classes, pro rata, to zero.
7. To the ZG2 Component to zero.
8. To Aggregate Group V to zero.
9. To Aggregate Group VI to zero.

For a description of Aggregate Groups V and VI, see “Description of the Certificates—Distributions of Principal—*Group 5 Principal Distribution Amount*” in this prospectus supplement.

Group 6 Principal Distribution Amount

ZY Accrual Amount

To the AF, AS and BS Classes, pro rata, to zero, and thereafter to the ZY Class.

CZ Accrual Amount

To Aggregate Group VII to zero, and thereafter to the CZ Class.

Group 6 Cash Flow Distribution Amount

1. To the NO Class to its Planned Balance.
2. (a) 50% of the remaining amount as follows:
 - first*, to Aggregate Group VII to its Planned Balance;
 - second*, to the CZ Class to zero;
 - third*, to the CX and XO Classes, pro rata, to zero; and
 - fourth*, to Aggregate Group VII to zero, and
- (b) 50% of such remaining amount as follows:
 - first*, to the KH Class to its Planned Balance;
 - second*, to the CF and CS Classes, pro rata, to zero;
 - third*, to the AF, AS and BS Classes, pro rata, to zero;
 - fourth*, to the ZY Class to zero; and
 - fifth*, to the KH Class to zero.

3. To the NO Class to zero.

For a description of Aggregate Group VII, see “Description of the Certificates—Distributions of Principal—*Group 6 Principal Distribution Amount*” in this prospectus supplement.

Group 7 Principal Distribution Amount

JZ Accrual Amount

To the JM Class to its Targeted Balance, and thereafter to the JZ Class.

AZ Accrual Amount

1. If and only if the principal balance of the Group 7 MBS is *less* than *either* the Group 7 MBS First Specified Balance *or* the Group 7 MBS Second Specified Balance, to the JZ Class to zero.

2. To the JM Class to its Targeted Balance.
3. To the JZ Class to zero.
4. To the JM Class to zero.
5. Thereafter to the AZ Class.

Group 7 Cash Flow Distribution Amount

1. To the TO Class to its Scheduled Balance.
2. If and only if the principal balance of the Group 7 MBS is *less than either* the Group 7 MBS First Specified Balance *or* the Group 7 MBS Second Specified Balance, to the JZ Class to zero.
3. To the JM Class to its Targeted Balance.
4. To the JZ Class to zero.
5. To the JM Class to zero.
6. To the AZ Class to zero.
7. To the TO Class to zero.

Group 8 Principal Distribution Amount

Z Accrual Amount

To the VA and VO Classes, in that order, to zero, and thereafter to the Z Class.

Group 8 Cash Flow Distribution Amount

1. (a) 48.4963509665% of that amount as follows:
 - first*, to the HC and HA Classes, pro rata, to zero; and
 - second*, to the HB Class to zero, and
- (b) 51.5036490335% of such amount to the B Class to zero.
2. To the VA, VO and Z Classes, in that order, to zero.

Group 9 Principal Distribution Amount

1. To the FW and GR Classes, pro rata, to zero.
2. To the GO Class to zero.

Group 10 Principal Distribution Amount

UZ Accrual Amount

To the UJ, UK and UL Classes, in that order, to zero, and thereafter to the UZ Class.

Group 10 Cash Flow Distribution Amount

1. To Aggregate Group VIII to its Planned Balance.
2. (a) 49.9503539802% of the remaining amount as follows:
 - first*, to the KL Class to its Planned Balance;
 - second*, to the HF and KS Classes, pro rata, to zero;
 - third*, to the CU and CV Classes, in that order, to zero; and

fourth, to the KL Class to zero, and

(b) 50.0496460198% of such remaining amount as follows:

first, to Aggregate Group IX to its Scheduled Balance;

second, to the UA and UB Classes, in that order, to zero;

third, (x) 59.2833876221% of the remaining amount to the UC Class to zero, and

(y) 40.7166123779% of such remaining amount to the UJ, UK, UL and UZ Classes, in that order, to zero; and

fourth, to Aggregate Group IX to zero.

3. To Aggregate Group VIII to zero.

For a description of Aggregate Groups VIII and IX, see “Description of the Certificates—Distributions of Principal—*Group 10 Principal Distribution Amount*” in this prospectus supplement.

Group 11 Principal Distribution Amount

1. To Aggregate Group X to its Planned Balance.
2. To the WE Class to its Scheduled Balance.
3. To the WF, WS and WT Classes, pro rata, to zero.
4. To the WG Class to zero.
5. To the WE Class to zero.
6. To Aggregate Group X to zero.

For a description of Aggregate Group X, see “Description of the Certificates—Distributions of Principal—*Group 11 Principal Distribution Amount*” in this prospectus supplement.

Group 12 Principal Distribution Amount

1. Beginning in August 2006, to the LB Class the amount specified in this prospectus supplement under “Description of the Certificates—Distributions of Principal—*Group 12 Principal Distribution Amount*.”
2. To the LA Class to zero.
3. To the LB Class to zero.
4. To the LC Class to zero.

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>										<u>CPR Prepayment Assumption</u>			
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>299%</u>	<u>300%</u>	<u>301%</u>	<u>565%</u>	<u>850%</u>	<u>1100%</u>	<u>8.1%</u>	<u>8.2%</u>	<u>10.5%</u>	<u>10.6%</u>
LI, LO and PA.....	17.1	7.7	7.7	7.7	6.8	6.8	6.8	3.9	2.6	2.0	7.7	7.7	7.7	7.7
JF, MT, S, ST, JB and F	9.4	6.3	1.5	1.5	1.5	1.5	2.5	1.3	0.9	0.7	5.4	6.0	9.4	9.9
ZK.....	16.9	12.5	3.4	3.4	3.4	3.4	4.2	1.7	1.2	1.0	13.0	13.7	25.0	28.6
ZL.....	23.3	15.3	4.7	2.2	1.1	1.1	1.0	0.6	0.5	0.4	18.3	20.1	4.6	0.9
ZM	28.3	23.0	15.2	5.2	3.2	3.2	0.4	0.3	0.2	0.2	10.6	3.3	0.3	0.3

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>										<u>CPR Prepayment Assumption</u>			
	<u>0%</u>	<u>100%</u>	<u>130%</u>	<u>131%</u>	<u>147%</u>	<u>152%</u>	<u>157%</u>	<u>172%</u>	<u>199%</u>	<u>250%</u>				
QY, QX and QA.....	16.8	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3
KA	14.2	7.0	3.9	3.8	2.8	2.7	2.7	4.6	4.0	3.3				
NK and JO	29.7	27.1	25.6	25.5	24.4	24.1	23.7	22.3	18.1	2.7				
KM	12.3	5.7	2.7	2.7	2.1	2.1	2.1	2.1	2.1	2.4				
NL and MO	29.4	25.8	23.8	23.7	22.4	21.9	21.4	19.6	15.1	4.6				
MK	13.0	6.1	3.1	3.3	2.6	2.6	2.6	2.6	2.9	3.0				
KZ	23.3	13.5	8.8	9.0	6.7	6.7	6.7	7.4	7.3	6.7				
ZB	27.1	18.3	15.1	15.2	12.9	12.4	11.8	7.2	2.6	1.1				
NM and UO	29.5	26.2	24.4	24.3	23.0	22.5	22.1	20.4	16.1	3.5				
YO	29.5	26.1	24.1	24.0	22.7	22.2	21.8	20.1	15.6	4.1				

<u>Group 2 (continued)</u>	<u>PSA Prepayment Assumption</u>								<u>CPR Prepayment Assumption</u>		
	<u>260%</u>	<u>261%</u>	<u>275%</u>	<u>276%</u>	<u>308%</u>	<u>350%</u>	<u>351%</u>	<u>600%</u>	<u>3.3%</u>	<u>3.4%</u>	<u>3.5%</u>
QY, QX and QA.....	8.1	8.1	7.8	7.8	7.2	6.5	6.5	4.2	10.2	10.1	10.0
KA	3.2	3.2	3.1	3.0	2.7	2.4	2.4	1.6	8.9	11.0	22.2
NK and JO	2.2	2.2	1.6	1.6	1.4	1.3	1.3	0.9	28.4	28.4	27.5
KM	2.3	3.7	3.4	3.4	2.9	2.5	2.5	1.6	8.9	11.4	21.4
NL and MO	4.0	1.7	1.6	1.6	1.5	1.4	1.4	1.0	27.7	27.7	27.1
MK	2.9	2.9	2.8	3.3	2.8	2.5	2.5	1.6	9.1	11.5	21.8
KZ	5.9	6.5	5.5	5.5	4.3	3.6	3.5	2.1	19.5	20.7	26.0
ZB	1.1	0.9	0.8	0.7	0.7	0.6	0.6	0.5	20.9	19.0	0.9
NM and UO	3.0	3.0	2.5	1.5	1.4	1.3	1.3	1.0	28.0	27.9	27.0
YO	3.5	2.1	1.9	1.6	1.5	1.4	1.4	1.0	27.9	27.8	27.1

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>281%</u>	<u>350%</u>	<u>500%</u>
FQ, SQ, AM, AC, AH, FA, SA, AG, AN, AB, AL, AP and AQ	8.4	5.5	3.5	3.0	2.3
HI, HO and AE.....	14.7	13.2	11.4	10.5	8.5

<u>Group 4 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>200%</u>	<u>617%</u>	<u>800%</u>	<u>1200%</u>
IO and GA	9.2	4.5	2.0	1.5	0.9

		PSA Prepayment Assumption							
Group 5 Classes	0%	100%	115%	116%	130%	131%	132%	133%	167%
QP	6.1	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4
QC	11.8	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0
IA	7.5	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8
BL	8.4	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0
QD	16.2	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
QE	19.3	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
QG	21.8	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0
QI, QO and QH	24.3	18.5	18.5	18.5	18.5	18.5	18.5	18.5	18.5
KJ, KO and KD	18.3	5.5	3.3	3.3	2.3	3.3	4.0	4.2	2.6
ZE	26.9	15.4	13.2	13.2	9.6	5.7	1.8	0.6	0.4
ZG	26.2	15.0	12.9	13.1	10.9	12.8	13.7	13.9	10.3
FD, EO, SU and SD	28.9	22.7	21.4	21.3	19.9	19.7	19.6	19.4	14.0

		PSA Prepayment Assumption						CPR Prepayment Assumption	
Group 5 (continued)	200%	201%	250%	251%	350%	500%	2.9%	3.0%	
QP	2.4	2.4	2.4	2.4	2.4	2.1	3.0	3.0	
QC	4.0	4.0	4.0	4.0	3.5	2.6	5.5	5.4	
IA	2.8	2.8	2.8	2.8	2.7	2.2	3.6	3.6	
BL	3.0	3.0	3.0	3.0	2.9	2.3	4.0	4.0	
QD	6.0	6.0	6.0	6.0	4.7	3.4	8.5	8.4	
QE	8.0	8.0	8.0	8.0	5.9	4.3	11.3	11.2	
QG	11.0	11.0	11.0	11.0	8.2	5.8	14.5	14.3	
QI, QO and QH	18.5	18.5	18.5	18.4	14.2	10.1	19.3	19.2	
KJ, KO and KD	2.4	2.4	2.3	3.9	2.2	1.5	9.1	16.1	
ZE	0.3	0.3	0.3	0.3	0.2	0.2	21.3	0.5	
ZG	10.3	10.3	7.9	7.2	3.0	2.0	20.6	23.1	
FD, EO, SU and SD	8.9	8.7	2.7	1.3	1.0	0.8	26.0	25.7	

		PSA Prepayment Assumption							
Group 6 Classes	0%	100%	120%	150%	220%	250%	350%	500%	
NI, NO and TB	17.4	7.2	7.2	7.2	7.2	7.2	5.7	4.1	
FN, SN, SO and JP	10.2	8.7	5.1	3.2	3.2	3.2	2.2	1.5	
CZ	27.6	17.5	15.3	12.6	1.5	1.1	0.7	0.4	
CX and XO	29.4	25.3	24.0	21.6	9.5	3.5	1.7	1.1	
KH	26.6	11.7	3.4	3.4	3.4	3.4	2.3	1.7	
CF, CS and CG	28.2	19.1	16.4	10.4	2.5	1.9	1.2	0.8	
AF, AS and BS	29.7	26.8	26.0	24.2	14.1	5.1	2.4	1.6	
ZY	30.0	29.0	29.0	29.0	28.9	7.8	2.8	1.7	

		PSA Prepayment Assumption							CPR Prepayment Assumption	
Group 7 Classes	0%	100%	155%	250%	287%	325%	326%	500%	4.9%	5.0%
TI, TO and TC	7.6	5.4	5.4	5.4	5.1	4.8	4.8	3.6	5.6	5.6
JM	9.5	5.1	2.8	1.9	1.5	1.3	1.3	0.9	6.2	9.6
JZ	14.5	12.3	10.4	0.3	0.3	0.3	0.3	0.2	10.6	0.4
AZ	15.0	13.9	13.9	5.4	3.2	2.5	2.5	1.4	13.9	13.9

		PSA Prepayment Assumption				
Group 8 Classes	0%	100%	167%	350%	500%	
HC and HA	16.8	6.6	4.6	2.6	1.9	
HB	26.7	16.3	11.7	6.3	4.5	
B	17.7	7.5	5.3	2.9	2.2	
VA	6.0	6.0	6.0	5.2	4.2	
VI, VO and VB	15.4	15.2	13.3	8.0	5.9	
Z	28.7	22.9	19.5	12.3	9.0	

<u>Group 9 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>240%</u>	<u>350%</u>	<u>500%</u>
FW, SW, GR, GX, G, GP, GM and GQ	7.8	4.9	3.3	2.6	2.0
GI, GO and GN	14.3	12.3	10.4	8.8	7.0

<u>Group 10 Classes</u>	<u>PSA Prepayment Assumption</u>								
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>122%</u>	<u>200%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
PF, PS and TD	17.4	7.3	7.3	7.3	7.3	7.3	7.3	5.7	4.2
KL	26.6	11.9	3.9	3.4	3.4	3.4	3.4	2.4	1.7
HF, KS, CT and HS	28.1	18.8	16.0	15.7	3.0	2.3	1.8	1.1	0.8
CU	29.3	24.3	22.7	22.5	11.0	5.4	3.6	2.1	1.4
CV	29.7	27.1	26.2	26.1	19.3	14.6	5.2	2.5	1.7
UD	26.5	11.6	3.0	3.0	3.0	3.0	2.9	2.1	1.6
UE	26.9	13.7	8.0	8.0	8.0	8.1	5.6	2.9	1.9
UG	27.1	14.4	10.9	10.9	10.9	12.0	6.3	3.0	2.0
UH	27.2	15.0	12.9	12.9	12.9	15.4	7.3	3.2	2.0
UA	28.5	20.4	17.9	17.4	3.5	2.4	1.9	1.2	0.8
UB	29.6	26.1	25.0	24.9	16.0	5.5	3.7	2.1	1.5
UJ	7.1	7.1	7.1	7.1	7.1	4.9	3.5	2.1	1.4
UK	16.6	16.6	16.6	16.6	16.0	6.7	4.2	2.3	1.6
UL	22.8	22.8	22.8	22.8	18.3	9.9	4.5	2.4	1.6
UZ	29.8	27.8	27.2	27.1	23.2	21.5	4.9	2.5	1.7
UC	29.8	27.8	27.2	27.1	21.7	14.7	4.4	2.3	1.6

<u>Group 11 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
WA	2.2	1.0	1.0	1.0	1.0	1.0	1.0	0.9
WB, WQ and WI	5.7	2.8	2.8	2.8	2.8	2.8	2.5	1.9
IW, XC and XA	9.3	5.5	5.5	5.5	5.5	5.5	4.4	3.3
WD	12.2	10.1	10.1	10.1	10.1	10.1	8.6	6.7
WE	13.1	7.1	2.2	2.2	2.2	2.2	1.5	1.1
WF, WS and WT	14.0	10.6	9.7	4.4	1.8	1.3	0.8	0.5
WG	14.9	13.3	13.2	12.3	9.9	3.5	1.6	1.0

<u>Group 12 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>162%</u>	<u>350%</u>	<u>500%</u>
LA	8.6	5.2	4.1	1.9	1.3
LB	6.2	4.5	4.2	3.8	3.4
LC	14.2	12.4	11.6	8.8	6.9
L	7.6	4.9	4.1	2.7	2.1

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives of the Non-Sticky Jump Classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the Non-Sticky Jump Classes are especially sensitive to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic effect on the weighted average lives of the Non-Sticky Jump Classes. For an illustration of this sensi-

tivity, see the related decrement tables for these classes in this prospectus supplement.

Any change in principal priority of a Non-Sticky Jump Class may remain in effect for an extended period. Once a change in principal priority of a Non-Sticky Jump Class occurs, under many prepayment scenarios the new payment priority will continue in effect for subsequent periods. Moreover, it is possible that under various prepayment scenarios the change in payment priority will remain in effect indefinitely.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribu-

tion date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values

to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of April 1, 2004 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- twelve groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,”

“Group 7 MBS,” “Group 8 MBS,” “Group 9 MBS,” “Group 10 MBS,” “Group 11 MBS,” and “Group 12 MBS” and, together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of the Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus and “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denomination</u>
All Interest Only, Principal Only, Inverse Floating Rate and Non- Sticky Jump Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each

of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates (and each related Component). When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes). Similarly, when the applicable class factor for a Component is multiplied by the original principal balance of that Component, the product will equal the current principal balance of that Component after taking into account payments on the Distribution Date in the same month.

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Combination and Recombination

General. You are permitted to exchange all or a portion of the LI, LO, JF, MT, QY, QX, JO, MO, UO, FQ, SQ, AM, HI, HO, QI, QO, KJ, KO, EO, SU, NI, NO, CF, CS, TI, TO, VI, VO, FW, SW, GR, GI, GO, HF, KS, IW, XC, LA and LB Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a

number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The MBS

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The MBS provides that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1, Group 2, Group 5, Group 6, Group 8 and Group 10 MBS, and up to 15 years in the case of the Group 3, Group 4, Group 7, Group 9, Group 11 and Group 12 MBS. See "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

We expect the characteristics of the MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	348 months
Approximate Weighted Average WALA (weighted average loan age)	9 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$375,000,000
MBS Pass-Through Rate	5.00%
Range of WACs (annual percentages)	5.25% to 7.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	3 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$450,000,000
MBS Pass-Through Rate	4.50%
Range of WACs (annual percentages)	4.75% to 7.00%
Range of WAMs	121 months to 181 months
Approximate Weighted Average WAM	167 months
Approximate Weighted Average WALA	11 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$65,604,026
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	154 months
Approximate Weighted Average WALA	23 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	4.50%
Range of WACs (annual percentages)	4.75% to 7.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	350 months
Approximate Weighted Average WALA	9 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	348 months
Approximate Weighted Average WALA	9 months

Group 7 MBS

Aggregate Unpaid Principal Balance	\$625,000,000
MBS Pass-Through Rate	4.50%
Range of WACs (annual percentages)	4.75% to 7.00%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	167 months
Approximate Weighted Average WALA	11 months

Group 8 MBS

Aggregate Unpaid Principal Balance	\$242,701,250
MBS Pass-Through Rate	4.50%
Range of WACs (annual percentages)	4.75% to 7.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	350 months
Approximate Weighted Average WALA	9 months

Group 9 MBS

Aggregate Unpaid Principal Balance	\$325,000,000
MBS Pass-Through Rate	4.50%
Range of WACs (annual percentages)	4.75% to 7.00%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	166 months
Approximate Weighted Average WALA	12 months

Group 10 MBS

Aggregate Unpaid Principal Balance	\$430,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	350 months
Approximate Weighted Average WALA	8 months

Group 11 MBS

Aggregate Unpaid Principal Balance	\$87,500,000
MBS Pass-Through Rate	4.50%
Range of WACs (annual percentages)	4.75% to 7.00%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	166 months
Approximate Weighted Average WALA	14 months

Group 12 MBS

Aggregate Unpaid Principal Balance	\$100,000,000
MBS Pass-Through Rate	4.00%
Range of WACs (annual percentages)	4.25% to 6.50%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	171 months
Approximate Weighted Average WALA	7 months

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest*Categories of Classes and Components*

For the purpose of interest payments, the Classes and Components will be categorized as follows:

<u>Interest Type*</u>	<u>Classes and Components</u>
Group 1 Classes	
Fixed Rate	LI, JB, ZK, ZL, and ZM
Floating Rate	JF
Inverse Floating Rate	S and ST
Floating Rate/Inverse Floating Rate	MT
Accrual	ZK, ZL and ZM
Interest Only	LI and S
Principal Only	LO
RCR**	PA and F

Interest Type***Classes and Components****Group 2 Classes and Components**

Fixed Rate

QY, KA, NK, KM, NL, MK, NM, KZ1, KZ2, KZ3, ZB1, ZB2, ZB3, ZB4, ZB5 and ZB6

Accrual

KZ1, KZ2, KZ3, ZB1, ZB2, ZB3, ZB4, ZB5 and ZB6

Interest Only

QY

Principal Only

QX, JO, MO and UO

Component

KZ and ZB

RCR**

QA and YO

Group 3 Classes

Fixed Rate

AM, AC, AH, AG and HI

Floating Rate

FQ and FA

Inverse Floating Rate

SQ and SA

Interest Only

SQ, SA and HI

Principal Only

HO

RCR**

AN, AB, AL, AP, AQ and AE

Group 4 Classes

Fixed Rate

IO and GA

Interest Only

IO

Group 5 Classes and Components

Fixed Rate

QP, QC, IA, BL, QD, QE, QG, QI, KJ, ZE1, ZE2, ZG1 and ZG2

Floating Rate

FD

Inverse Floating Rate

SU

Accrual

ZE1 ZE2, ZG1 and ZG2

Interest Only

IA, QI and SU

Principal Only

QO, KO and EO

Component

ZE and ZG

RCR**

QH, KD and SD

Group 6 Classes

Fixed Rate

NI, JP, CZ, CX, KH and ZY

Floating Rate

FN, CF, and AF

Inverse Floating Rate

SN, SO, CS, AS and BS

Accrual

CZ and ZY

Interest Only

NI and SN

Principal Only

NO and XO

RCR**

TB and CG

Group 7 Classes

Fixed Rate

TI, JM, JZ and AZ

Accrual

JZ and AZ

Interest Only

TI

Principal Only

TO

RCR**

TC

<u>Interest Type*</u>	<u>Classes and Components</u>
Group 8 Classes	
Fixed Rate	HC, HA, HB, B, VA, VI and Z
Accrual	Z
Interest Only	VI
Principal Only	VO
RCR**	VB
Group 9 Classes	
Fixed Rate	GR and GI
Floating Rate	FW
Inverse Floating Rate	SW
Interest Only	SW and GI
Principal Only	GO
RCR**	GX, G, GP, GM, GQ and GN
Group 10 Classes	
Fixed Rate	TD, KL, CU, CV, UD, UE, UG, UH, UA, UB, UJ, UK, UL, UZ and UC
Floating Rate	PF and HF
Inverse Floating Rate	PS and KS
Interest Only	PS
Accrual	UZ
RCR**	CT and HS
Group 11 Classes	
Fixed Rate	WA, WB, WQ, WI, IW, XC, WD, WE and WG
Floating Rate	WF
Inverse Floating Rate	WS and WT
Interest Only	WI and IW
RCR**	XA
Group 12 Classes	
Fixed Rate	LA, LB and LC
RCR**	L
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes and Components” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
The Fixed Rate Classes and the WF, WS and WT Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes (collectively, the “No-Delay Classes”)	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the LO, QX, JO, MO, UO, HO, QO, KO, EO, NO, XO, TO, VO, GO and YO as Delay Classes, for the sole purpose of facilitating trading.

Accrual Classes and Components. The ZK, ZL, ZM, KZ, ZB, ZE, ZG, CZ, ZY, JZ, AZ, Z and UZ Classes are Accrual Classes and the KZ1, KZ2, KZ3, ZB1, ZB2, ZB3, ZB4, ZB5, ZB6, ZE1, ZE2, ZG1 and ZG2 Components are Accrual Components. Interest will accrue on the Accrual Classes (and, in the case of the KZ, ZB, ZE and ZG Classes, on the related Components) at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes or Components. Instead, interest accrued on the Accrual Classes and Components will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes and Components as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—LIBOR.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 1.08% in the case of the FD, SU, AF, AS, BS and SD Classes; and 1.10% in the case of all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of principal payments, the Classes and Components fall into the following categories:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes	
Scheduled	LO, JF, MT, ST, JB and ZK
Support	ZL and ZM
Non-Sticky Jump	JF, MT, ST, JB, ZK, ZL and ZM
Accretion Directed	JF, MT, ST, JB, ZK and ZL
Notional	LI and S
RCR**	PA and F
Group 2 Classes and Components	
Scheduled	QX, KA, KM, MK, KZ1, KZ2 and KZ3
Support	NK, JO, NL, MO, NM, UO, ZB1, ZB2, ZB3, ZB4, ZB5 and ZB6
Non-Sticky Jump	KA, NK, JO, KM, NL, MO, MK, NM, UO, KZ1, KZ2, KZ3, ZB1, ZB2, ZB3, ZB4, ZB5 and ZB6
Accretion Directed Component	KA, KM, MK, KZ1, KZ2, KZ3, ZB1, ZB3 and ZB5
Notional	KZ and ZB
RCR**	QY
	QA and YO
Group 3 Classes	
Sequential Pay	FQ, AM, AC, AH, FA, AG and HO
Notional	SQ, SA and HI
RCR**	AN, AB, AP, AL, AQ and AE
Group 4 Classes	
Pass-Through	GA
Notional	IO
Group 5 Classes and Components	
PAC	QP, QC, BL, QD, QE, QG and QO
Scheduled	KJ, KO and ZG1
Support	FD, EO, ZE1, ZE2 and ZG2
Non-Sticky Jump	KJ, KO, FD, EO, ZE1, ZE2, ZG1 and ZG2
Accretion Directed Component	KJ, KO, FD, EO, ZE1 and ZG1
Notional	ZG and ZE
RCR**	IA, QI and SU
	QH, KD and SD
Group 6 Classes	
PAC	NO, FN, SO, JP and KH
Support	CZ, CX, XO, CF, CS, AF, AS, BS and ZY
Accretion Directed	FN, SO, JP, AF, AS and BS
Notional	NI and SN
RCR**	TB and CG

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 7 Classes	
Scheduled	TO
TAC	JM
Support	JZ and AZ
Non-Sticky Jump	JM and JZ
Accretion Directed	JM and JZ
Notional	TI
RCR**	TC
Group 8 Classes	
Sequential Pay	HC, HA, HB, B, VA, VO and Z
Accretion Directed	VA and VO
Notional	VI
RCR**	VB
Group 9 Classes	
Sequential Pay	FW, GR and GO
Notional	SW and GI
RCR**	GX, G, GP, GM, GQ and GN
Group 10 Classes	
PAC	PF, TD and KL
Scheduled	UD, UE, UG and UH
Support	HF, KS, CU, CV, UA, UB, UJ, UK, UL, UZ and UC
Accretion Directed	UJ, UK and UL
Notional	PS
RCR**	CT and HS
Group 11 Classes	
PAC	WA, WB, WQ, XC and WD
Scheduled	WE
Support	WF, WS, WT and WG
Notional	WI and IW
RCR**	XA
Group 12 Classes	
Sequential Pay	LB, LA and LC
NAS†	LB††
AS†††	LA
RCR**	L
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The “NAS” designation refers to a “non-accelerated security” that is designed to receive limited or no principal prepayments prior to a designated date and thereafter to receive a gradually increasing percentage of principal prepayments in each month.

†† Unlike a more typical NAS Class, the LB Class is designed to receive a substantial percentage of principal prepayments beginning in August 2006. This percentage may increase or decrease over time.

††† The “AS” designation refers to an “accelerated security” that is generally expected to receive principal payments more rapidly than the related NAS Class during the period in which the NAS Class is receiving limited or no principal prepayments.

Components. For purposes of calculating the payments it receives, the KZ, ZB, ZE and ZG Classes consist of the payment components having the designations and original principal balances specified in this prospectus supplement under “Reference Sheet—Components.” The payment characteristics of the KZ, ZB, ZE and ZG Classes will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZK, ZL and ZM Classes (the “ZK Accrual Amount,” “ZL Accrual Amount” and “ZM Accrual Amount,” respectively, and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the KZ1, KZ2, KZ3, ZB1, ZB2, ZB3, ZB4, ZB5 and ZB6 Components (the “KZ1 Accrual Amount,” “KZ2 Accrual Amount,” “KZ3 Accrual Amount,” “ZB1 Accrual Amount,” “ZB2 Accrual Amount,” “ZB3 Accrual Amount,” “ZB4 Accrual Amount,” “ZB5 Accrual Amount” and “ZB6 Accrual Amount,” respectively, and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS (the “Group 5 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZG1, ZG2, ZE1 and ZE2 Components (the “ZG1 Accrual Amount,” “ZG2 Accrual Amount,” “ZE1 Accrual Amount” and “ZE2 Accrual Amount,” respectively, and together with the Group 5 Cash Flow Distribution Amount, the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 MBS the “Group 6 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZY and CZ Classes (the “ZY Accrual Amount” and “CZ Accrual Amount,” respectively, and together with the Group 6 Flow Distribution Amount, the “Group 6 Principal Distribution Amount”),
- the principal then paid on the Group 7 MBS (the “Group 7 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the JZ and AZ Classes (the “JZ Accrual Amount” and “AZ Accrual Amount,” respectively, and together with the Group 7 Cash Flow Distribution Amount, the “Group 7 Principal Distribution Amount”),
- the principal then paid on the Group 8 MBS (the “Group 8 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the Z Class (the “Z Accrual Amount” and together with the Group 8 Cash Flow Distribution Amount, the “Group 8 Principal Distribution Amount”),
- the principal then paid on the Group 9 MBS (the “Group 9 Principal Distribution Amount”),
- the principal then paid on the Group 10 MBS (the “Group 10 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the UZ Class (the “UZ Accrual Amount,” and together with the Group 10 Cash Flow Distribution Amount, the “Group 10 Principal Distribution Amount”),
- the principal then paid on the Group 11 MBS (the “Group 11 Principal Distribution Amount”), and
- the principal then paid on the Group 12 MBS (the “Group 12 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

ZK Accrual Amount

On each Distribution Date, we will pay the ZK Accrual Amount, concurrently, as principal of the JF, MT, ST and JB Classes, pro rata (or 55.7213902588%, 3.9801009883%, 10.9452737882% and 29.3532349647%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the ZK Accrual Amount as principal of the ZK Class.

Accretion
Directed
Classes
and Accrual
Class

ZL Accrual Amount

On each Distribution Date, we will pay the ZL Accrual Amount as principal of Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZL Accrual Amount as principal of the ZL Class.

Accretion
Directed/
Scheduled
Group
and Accrual
Class

ZM Accrual Amount

On each Distribution Date, we will pay the ZM Accrual Amount as principal of the Group 1 Classes specified below in the following priority:

- (i) to Aggregate Group I, until the Aggregate I Balance is reduced to its Scheduled Balance for that Distribution Date;
- (ii) to the ZL Class, until its principal balance is reduced to zero; and
- (iii) thereafter to the ZM Class.

Accretion
Directed/
Scheduled
Group

Accretion
Directed
Class

Accrual
Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes in the following priority:

- (i) to the LO Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;
- (ii) if and only if the principal balance of the Group 1 MBS for that Distribution Date (after giving effect to distributions made on that date) is *less* than *either* the Group 1 MBS First Specified Balance *or* Group 1 MBS Second Specified Balance for that Distribution Date, sequentially, to the ZM and ZL Classes, in that order, until their principal balances are reduced to zero;
- (iii) to Aggregate Group I, until the Aggregate I Balance is reduced to its Scheduled Balance for that Distribution Date;
- (iv) sequentially, to the ZL and ZM Classes, in that order, until their principal balances are reduced to zero;
- (v) to Aggregate Group I, without regard to its Scheduled Balance and until the Aggregate I Balance is reduced to zero; and
- (vi) to the LO Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero.

Scheduled
Class

Non-Sticky
Jump/
Support
Classes

Non-Sticky
Jump/
Scheduled
Group

Support
Classes

Scheduled
Group

Scheduled
Class

“Aggregate Group I” consists of the JF, MT, ST, JB and ZK Classes. On each Distribution Date, we will apply payments of principal as follows:

first, concurrently, to the JF, MT, ST and JB Classes, pro rata, until their principal balances are reduced to zero; and

second, to the ZK Class, until its principal balance is reduced to zero.

The “Aggregate I Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group I. For determining principal payments on any Distribution Date, the Aggregate I Balance will include any increase in the principal balance of the ZK Class on that date.

Group 2 Principal Distribution Amount

KZ1 Accrual Amount

On each Distribution Date, we will pay the KZ1 Accrual Amount as principal of the KA Class, until its principal balance is reduced to zero. Thereafter, we will pay the KZ1 Accrual Amount as principal of the KZ1 Component.

} Accretion
Directed
Class
and Accrual
Component

KZ2 Accrual Amount

On each Distribution Date, we will pay the KZ2 Accrual Amount as principal of the KM Class, until its principal balance is reduced to zero. Thereafter, we will pay the KZ2 Accrual Amount as principal of the KZ2 Component.

} Accretion
Directed
Class
and Accrual
Component

KZ3 Accrual Amount

On each Distribution Date, we will pay the KZ3 Accrual Amount as principal of the MK Class, until its principal balance is reduced to zero. Thereafter, we will pay the KZ3 Accrual Amount as principal of the KZ3 Component.

} Accretion
Directed
Class
and Accrual
Component

ZB1 Accrual Amount

On each Distribution Date, we will pay the ZB1 Accrual Amount as principal of Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZB1 Accrual Amount as principal of the ZB1 Component.

} Accretion
Directed/
Scheduled
Group
and Accrual
Component

ZB2 Accrual Amount

On each Distribution Date, we will pay the ZB2 Accrual Amount as principal of the Group 2 Classes and Components specified below in the following priority:

(i) to Aggregate Group II, until the Aggregate II Balance is reduced to its Scheduled Balance for that Distribution Date;

} Accretion
Directed/
Scheduled
Group

(ii) to the ZB1 Component, until its principal balance is reduced to zero; and

} Accretion
Directed/
Support
Component

(iii) thereafter to the ZB2 Component.

} Accrual
Component

ZB3 Accrual Amount

On each Distribution Date, we will pay the ZB3 Accrual Amount as principal of Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZB3 Accrual Amount as principal of the ZB3 Component.

} Accretion
Directed/
Scheduled
Group
and Accrual
Component

ZB4 Accrual Amount

On each Distribution Date, we will pay the ZB4 Accrual Amount as principal of the Group 2 Classes and Components specified below in the following priority:

- (i) to Aggregate Group III, until the Aggregate III Balance is reduced to its Scheduled Balance for that Distribution Date; } Accretion Directed / Scheduled Group
- (ii) to the ZB3 Component, until its principal balance is reduced to zero; and } Accretion Directed / Support Component
- (iii) thereafter to the ZB4 Component. } Accrual Component

ZB5 Accrual Amount

On each Distribution Date, we will pay the ZB5 Accrual Amount as principal of Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZB5 Accrual Amount as principal of the ZB5 Component. } Accretion Directed / Scheduled Group and Accrual Component

ZB6 Accrual Amount

On each Distribution Date, we will pay the ZB6 Accrual Amount as principal of the Classes and Components specified below in the following priority:

- (i) • if and only if the principal balance of the Group 2 MBS for that Distribution Date (after giving effect to distributions made on that date) is less than the Group 2 MBS Fifth Specified Balance for that Distribution Date, up to 70% of the ZB6 Accrual Account to Aggregate Group IV, until the Aggregate IV Balance is reduced to its Scheduled Balance for that Distribution Date } Non-Sticky Jump / Accretion Directed / Scheduled Group
 - in any other case, 100% of the ZB6 Accrual Amount to Aggregate Group IV, until the Aggregate IV Balance is reduced to its Scheduled Balance for that Distribution Date;
- (ii) to the ZB5 Component, until its principal balance is reduced to zero; and } Accretion Directed / Support Component
- (iii) thereafter to the ZB6 Component. } Accrual Component

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Classes and Components specified below in the following priority:

- (i) to the QX Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date; } Scheduled Class
- (ii) (a) 10.0493224019% of the remaining amount as follows:
 - first*, if and only if the principal balance of the Group 2 MBS for that Distribution Date (after giving effect to distributions made on that date) is less than the Group 2 MBS First Specified Balance for that Distribution Date, to the ZB1 Component, until its principal balance is reduced to zero; } Non-Sticky Jump / Support Component

<p><i>second</i>, if and only if</p> <ul style="list-style-type: none"> the principal balance of the Group 2 MBS for that Distribution Date (after giving effect to distributions made on that date) is <i>less</i> than <i>either</i> the Group 2 MBS First Specified Balance <i>or</i> the Group 2 MBS Second Specified Balance for that Distribution Date <i>and</i> the principal balance of the ZB1 Component has been reduced to zero on this or any prior Distribution Date, as follows: <ul style="list-style-type: none"> first, to the ZB2 Component, until its principal balance is reduced to zero; and second, concurrently, to the NK and JO Classes, pro rata (or 83.3333189806% and 16.6666810194%, respectively), until their principal balances are reduced to zero; <p><i>third</i>, to Aggregate Group II, until the Aggregate II Balance is reduced to its Scheduled Balance for that Distribution Date;</p> <p><i>fourth</i>, sequentially, to the ZB1 and ZB2 Components, in that order, until their principal balances are reduced to zero;</p> <p><i>fifth</i>, concurrently, to the NK and JO Classes, pro rata, until their principal balances are reduced to zero; and</p> <p><i>sixth</i>, to Aggregate Group II, without regard to its Scheduled Balance and until the Aggregate II Balance is reduced to zero,</p>	<p>Support Components and Classes</p> <p>Scheduled Group</p>	<p>Non-Sticky Jump</p>
<p>(b) 55.3540049416% of such remaining amount as follows:</p> <p><i>first</i>, if and only if the principal balance of the Group 2 MBS for that Distribution Date (after giving effect to distributions made on that date) is <i>less</i> than the Group 2 MBS Third Specified Balance for that Distribution Date, to the ZB3 Component, until its principal balance is reduced to zero;</p> <p><i>second</i>, if and only if</p> <ul style="list-style-type: none"> the principal balance of the Group 2 MBS for that Distribution Date (after giving effect to distributions made on that date) is <i>less</i> than <i>either</i> the Group 2 MBS Third Specified Balance <i>or</i> the Group 2 MBS Second Specified Balance for that Distribution Date <i>and</i> the principal balance of the ZB3 Component has been reduced to zero on this or any prior Distribution Date, as follows: <ul style="list-style-type: none"> first, to the ZB4 Component, until its principal balance is reduced to zero; and second, concurrently, to the NL and MO Classes, pro rata (or 83.3333308330% and 16.6666691670%, respectively), until their principal balances are reduced to zero; <p><i>third</i>, to Aggregate Group III, until the Aggregate III Balance is reduced to its Scheduled Balance for that Distribution Date;</p>	<p>Support Components and Classes</p> <p>Scheduled Group</p>	<p>Non-Sticky Jump</p>

fourth, sequentially, to the ZB3 and ZB4 Components, in that order, until their principal balances are reduced to zero;

fifth, concurrently, to the NL and MO Classes, pro rata, until their principal balances are reduced to zero; and

} Support
Components
and Classes

sixth, to Aggregate Group III, without regard to its Scheduled Balance and until the Aggregate III Balance is reduced to zero,

} Scheduled
Group

(c) 34.5966726565% of such remaining amount as follows:

first, if and only if the principal balance of the Group 2 MBS for that Distribution Date (after giving effect to distributions made on that date) is *less* than the Group 2 MBS Fourth Specified Balance for that Distribution Date, to the ZB5 Component, until its principal balance is reduced to zero;

second, if and only if

- the principal balance of the Group 2 MBS for that Distribution Date (after giving effect to distributions made on that date) is *less* than *either* the Group 2 MBS Fourth Specified Balance *or* the Group 2 MBS Second Specified Balance for that Distribution Date

and

- the principal balance of the ZB5 Component has been reduced to zero on this or any prior Distribution Date, as follows:

first, to the ZB6 Component, until its principal balance is reduced to zero; and

second, concurrently, to the NM and UO Classes, pro rata (or 83.3333273034% and 16.6666726966%, respectively), until their principal balances are reduced to zero;

} Support
Components
and
Classes

} Non-Sticky
Jump

third, to Aggregate Group IV, until the Aggregate IV Balance is reduced to its Scheduled Balance for that Distribution Date;

} Scheduled
Group

fourth, sequentially, to the ZB5 and ZB6 Components, in that order, until their principal balances are reduced to zero;

} Support
Components
and Classes

fifth, concurrently, to the NM and UO Classes, pro rata, until their principal balances are reduced to zero; and

sixth, to Aggregate Group IV, without regard to its Scheduled Balance and until the Aggregate IV Balance is reduced to zero; and

} Scheduled
Group

(iii) to the QX Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero.

} Scheduled
Class

“Aggregate Group II” consists of the KA Class and the KZ1 Component. On each Distribution Date, we will apply payments of principal of Aggregate Group II, sequentially, to the KA Class and the KZ1 Component, in that order, until their principal balances are reduced to zero.

The “Aggregate II Balance” is equal to the aggregate of the principal balances of the Class and Component in Aggregate Group II. For determining principal payments on any Distribution Date, the Aggregate II Balance will include any increase in the principal balance of the KZ1 Component on that date.

“Aggregate Group III” consists of the KM Class and the KZ2 Component. On each Distribution Date, we will apply payments of principal of Aggregate Group III, sequentially, to the KM Class and the KZ2 Component, in that order, until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate of the principal balances of the Class and Component in Aggregate Group III. For determining principal payments on any Distribution Date, the Aggregate III Balance will include any increase in the principal balance of the KZ2 Component on that date.

“Aggregate Group IV” consists of the MK Class and KZ3 Component. On each Distribution Date, we will apply payments of principal of Aggregate Group IV, sequentially, to the MK Class and KZ3 Component, in that order, until their principal balances are reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate of the principal balances of the Class and Component in Aggregate Group IV. For determining principal payments on any Distribution Date, the Aggregate IV Balance will include any increase in the principal balance of the KZ3 Component on that date.

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the Group 3 Classes in the following priority:

- | | | |
|--|---|------------------------------|
| <p>(i) concurrently, to the FA, FQ, AM, AC, AH and AG Classes, pro rata (or 14.2857142175%, 9.6312908558%, 28.8938725672%, 27.2246025122%, 13.9942122788% and 5.9703075685%, respectively), until their principal balances are reduced to zero; and</p> <p>(ii) to the HO Class, until its principal balance is reduced to zero.</p> | } | Sequential
Pay
Classes |
|--|---|------------------------------|

Group 4 Principal Distribution Amount

<p>On each Distribution Date, we will pay the Group 4 Principal Distribution Amount as principal of the GA Class, until its principal balance is reduced to zero.</p>	}	Pass-Through Class
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Group 5 Principal Distribution Amount

ZG1 Accrual Amount

<p>On each Distribution Date, we will pay the ZG1 Accrual Amount, concurrently, as principal of the KJ and KO Classes, pro rata (or 90% and 10%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the ZG1 Accrual Amount as principal of the ZG1 Component.</p>	}	Accretion Directed Classes and Accrual Component
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ZG2 Accrual Amount

<p>On each Distribution Date, we will pay the ZG2 Accrual Amount, concurrently, to the FD and EO Classes, pro rata (or 64.2857119651%, 35.7142880349%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the ZG2 Accrual Amount as principal of the ZG2 Component.</p>	}	Accretion Directed Classes and Accrual Component
---	---	--

ZE1 Accrual Amount

<p>On each Distribution Date, will pay the ZE1 Accrual Amount as principal of Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZE1 Accrual Amount to the ZE1 Component.</p>	}	Accretion Directed/ Scheduled Group and and Accrual Component
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ZE2 Accrual Amount

On each Distribution Date, we will pay the ZE2 Accrual Amount as principal of the Group 5 Classes and Components specified below in the following priority:

- (i) • if and only if the principal balance of the Group 5 MBS for that Distribution Date (after giving effect to distributions made on that date) is *less* than the Group 5 MBS First Specified Balance for that Distribution Date, 80% of the ZE2 Accrual Amount to Aggregate Group V, until the Aggregate V Balance is reduced to its Scheduled Balance for that Distribution Date
 - in any other case, 100% of the ZE2 Accrual Amount to Aggregate Group V, until the Aggregate V Balance is reduced to its Scheduled Balance for that Distribution Date;
 - (ii) to the ZE1 Component, until its principal balance is reduced to zero; and
 - (iii) thereafter to the ZE2 Component.
- } Non-Sticky Jump / Scheduled Group
 } Accretion Directed
 } Support Component
 } Accrual Component

Group 5 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 5 Cash Flow Distribution Amount as principal of the Group 5 Classes and Components in the following priority:

- (i) to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Planned Balance for that Distribution Date;
 - (ii) if and only if the principal balance of the Group 5 MBS for that Distribution Date (after giving effect to distributions made on that date) is *less* than the Group 5 Second Specified MBS Balance for that Distribution Date, to the ZE1 Component, until its principal balance is reduced to zero;
 - (iii) if and only if
 - the principal balance of the Group 5 MBS for that Distribution Date (after giving effect to distributions made on that date) is *less* than *either* the Group 5 MBS Third Specified Balance *or* the Group 5 MBS Fourth Specified Balance for that Distribution Date
and
 - the principal balance of the ZE1 Component has been reduced to zero on this or any prior Distribution Date, as follows:
 - first*, to the ZE2 Component, until its principal balance is reduced to zero;
 - second*, concurrently, to the FD and EO Classes, pro rata, until their principal balances are reduced to zero; and
 - third*, to the ZG2 Component, until its principal balance is reduced to zero;
 - (iv) to Aggregate Group V, until the Aggregate V Balance is reduced to its Scheduled Balance for that Distribution Date;
- } PAC Group
 } Support Components and Classes
 } Non-Sticky Jump
 } Scheduled Group

- (v) sequentially, to the ZE1 and ZE2 Components, in that order, until their principal balances are reduced to zero;
- (vi) concurrently, to the FD and EO Classes, pro rata, until their principal balances are reduced to zero;
- (vii) to the ZG2 Component, until its principal balance is reduced to zero;
- (viii) to Aggregate Group V, without regard to its Scheduled Balance and until the Aggregate V Balance is reduced to zero; and
- (ix) to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero.

Support
Components
and Classes

Scheduled
Group

PAC
Group

“Aggregate Group V” consists of the KJ and KO Classes and the ZG1 Component. On each Distribution Date, we will apply payments of principal of Aggregate Group V as follows:

first, concurrently, to the KJ and KO Classes, pro rata, until their principal balances are reduced to zero; and

second, to the ZG1 Component, until its principal balance is reduced to zero.

The “Aggregate V Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group V. For determining principal payments on a Distribution Date, the Aggregate V Balance will include any increase in the principal balance of the ZG1 Component on that date.

“Aggregate Group VI” consists of the QP, QC, BL, QD, QE, QG and QO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI as follows:

first, (a) 64.9055616203% of such amount, sequentially, to the QP and QC Classes, in that order, until their principal balances are reduced to zero, and

(b) 35.0944383797% of such amount to the BL Class, until its principal balance is reduced to zero; and

second, sequentially, to the QD, QE, QG and QO Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group VI.

Group 6 Principal Distribution Amount

ZY Accrual Amount

On each Distribution Date, we will pay the ZY Accrual Amount, concurrently, as principal of the AF, AS and BS Classes, pro rata (or 78.5714306050%, 17.8928540925% and 3.5357153025%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the ZY Accrual Amount as principal of the ZY Class

Accretion
Directed
Classes and
Accrual Class

CZ Accrual Amount

On each Distribution Date, we will pay the CZ Accrual Amount as principal of the Aggregate Group VII (described below), until the Aggregate VII Balance (described below) is reduced to zero. Thereafter, we will pay the CZ Accrual Amount as principal of the CZ Class.

Accretion
Directed
Group
and Accrual
Class

Group 6 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 6 Cash Flow Distribution Amount as principal of the Group 6 Classes in the following priority:

- (i) to the NO Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class
- (ii) (a) 50% of the remaining amount as follows:
 - first*, to Aggregate Group VII, until the Aggregate VII Balance is reduced to its Planned Balance for that Distribution Date; } PAC Group
 - second*, to the CZ Class, until its principal balance is reduced to zero; }
 - third*, concurrently, to the CX and XO Classes, pro rata (or 91.6666680051% and 8.3333319949%, respectively), until their principal balances are reduced to zero; and } Support Classes
 - fourth*, to Aggregate Group VII, without regard to its Planned Balance and until the Aggregate VII Balance is reduced to zero, and } PAC Group
- (b) 50% of such remaining amount as follows:
 - first*, to the KH Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;; } PAC Class
 - second*, concurrently, to the CF and CS Classes, pro rata (or 68.75% and 31.25%, respectively), until their principal balances are reduced to zero; }
 - third*, concurrently, to the AF, AS and BS Classes, pro rata, until their principal balances are reduced to zero; } Support Classes
 - fourth*, to the ZY Class, until its principal balance is reduced to zero; and }
 - fifth*, to the KH Class, without regard to its Planned Balance and until its principal balance is reduced to zero; and } PAC Classes
- (iii) to the NO Class, without regard to its Planned Balance and until its principal balance is reduced to zero. }

“Aggregate Group VII” consists of the FN, SO and JP Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, concurrently, to the FN, SO and JP Classes, pro rata (or 32.4324273311%, 6.2162188133% and 61.3513538556%, respectively), until their principal balances are reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group VII.

Group 7 Principal Distribution Amount

JZ Accrual Amount

On each Distribution Date, we will pay the JZ Accrual Amount as principal of the JM Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the JZ Accrual Amount as principal of the JZ Class. } Accretion Directed / TAC Class and Accrual Class

AZ Accrual Amount

On each Distribution Date, we will pay the AZ Accrual Amount as principal of the Group 7 Classes specified below in the following priority:

- | | | |
|---|-------------------------------|----------------------|
| (i) if and only if the principal balance of the Group 7 MBS for that Distribution Date (after giving effect to distributions made on that date) is <i>less</i> than <i>either</i> the Group 7 MBS First Specified Balance <i>or</i> the Group 7 MBS Second Specified Balance for that Distribution Date, to the JZ Class, until its principal balance is reduced to zero; | } Non-Sticky Jump Class | } Accretion Directed |
| (ii) to the JM Class, until its principal balance is reduced to its Targeted Balance; | } Non-Sticky Jump / TAC Class | |
| (iii) to the JZ Class, until its principal balance is reduced to zero; | } Support Class | |
| (iv) to the JM Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and | } TAC Class | |
| (v) thereafter to the AZ Class. | | } Accrual Class |

Group 7 Cash Flow Distribution Amount

On each Distribution Date, we will apply the Group 7 Cash Flow Distribution Amount as principal of the Group 7 Classes in the following priority:

- | | |
|--|-----------------------------------|
| (i) to the TO Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date; | } Scheduled Class |
| (ii) if and only if the principal balance of the Group 7 MBS for that Distribution Date (after giving effect to distributions made on that date) is <i>less</i> than <i>either</i> the Group 7 MBS First Specified Balance <i>or</i> the Group 7 MBS Second Specified Balance for that Distribution Date, to the JZ Class, until its principal balance is reduced to zero; | } Non-Sticky Jump / Support Class |
| (iii) to the JM Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; | } Non-Sticky Jump / TAC Class |
| (iv) to the JZ Class, until its principal balance is reduced to zero; | } Support Class |
| (v) to the JM Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; | } TAC Class |
| (vi) to the AZ Class, until its principal balance is reduced to zero; and | } Support Class |
| (vii) to the TO Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero. | } Scheduled Class |

Group 8 Principal Distribution Amount

Z Accrual Amount

On each Distribution Date, we will pay the Z Accrual Amount, sequentially, as principal of the VA and VO Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the Z Accrual Amount as principal of the Z Class. } Accretion Directed Classes and Accrual Class

Group 8 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 8 Cash Flow Distribution Amount as principal of the Group 8 Classes in the following priority:

- (i) (a) 48.4963509665% of that amount as follows: } Sequential Pay Classes
- first*, concurrently, to the HC and HA Classes, pro rata (or 6.5420560748% and 93.4579439252%, respectively), until their principal balances are reduced to zero; and
- second*, to the HB Class, until its principal balance is reduced to zero, and
- (b) 51.5036490335% of such amount to the B Class, until its principal balance is reduced to zero; and
- (ii) sequentially, to the VA, VO and Z Classes, in that order, until their principal balances are reduced to zero.

Group 9 Principal Distribution Amount

On each Distribution Date, we will pay the Group 9 Principal Distribution Amount as principal of the Group 9 Classes in the following priority:

- (i) concurrently, to the FW and GR Classes, pro rata (or 25% and 75%, respectively), until their principal balances are reduced to zero; and } Sequential Pay Classes
- (ii) to the GO Class, until its principal balance is reduced to zero.

Group 10 Principal Distribution Amount

UZ Accrual Amount

On each Distribution Date, we will pay the UZ Accrual Amount, sequentially, as principal of the UJ, UK and UL Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the UZ Accrual Amount as principal of the UZ Class. } Accretion Directed Classes and Accrual Class

Group 10 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 10 Cash Flow Distribution Amount to the Group 10 Classes in the following priority:

- (i) to Aggregate Group VIII (described below), until the Aggregate VIII Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) (a) 49.9503539802% of the remaining amount as follows: } PAC Class
- first*, to the KL Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

second, concurrently, to the HF and KS Classes, pro rata (or 73.3333343119% and 26.6666656881%, respectively), until their principal balances are reduced to zero; }
 Support
Classes

third, sequentially, to the CU and CV Classes, in that order, until their principal balances are reduced to zero; and }

fourth, to the KL Class, without regard to its Planned Balance and until its principal balance is reduced to zero, and }
 PAC
Class

(b) 50.0496460198% of such remaining amount as follows:

first, to Aggregate Group IX (described below), until the Aggregate IX Balance (described below) to its Scheduled Balance for that Distribution Date; }
 Scheduled
Group

second, sequentially, to the UA and UB Classes, in that order, until their principal balances are reduced to zero; }

third, (x) 59.2833876221% of the remaining amount to the UC Class, until its principal balance is reduced to zero, and }
 Support
Classes

(y) 40.7166123779% of such remaining amount, sequentially, to the UJ, UK, UL and UZ Classes, in that order, until their principal balances are reduced to zero; and }

fourth, to Aggregate Group IX, without regard to its Scheduled Balance and until the Aggregate IX Balance is reduced to zero; and }
 Scheduled
Group

(iii) to Aggregate Group VIII, without regard to its Planned Balance and until the Aggregate VIII Balance is reduced to zero. }
 PAC
Group

“Aggregate Group VIII” consists of the PF and TD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII, concurrently, to the PF and TD Classes, pro rata (or 23.0769230015% and 76.9230769985%, respectively), until their principal balances are reduced to zero.

The “Aggregate VIII Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group VIII.

“Aggregate Group IX” consists of the UD, UE, UG and UH Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX, sequentially, to the UD, UE, UG and UH Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate IX Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group IX.

Group 11 Principal Distribution Amount

On each Distribution Date, we will pay the Group 11 Principal Distribution Amount as principal of the Group 11 Classes in the following priority:

(i) to Aggregate Group X (described below), until the Aggregate X Balance (described below) is reduced to its Planned Balance for that Distribution Date; }
 PAC
Group

(ii) to the WE Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date; }
 Scheduled
Class

- | | |
|---|----------------------|
| (iii) concurrently, to the WF, WS and WT Classes, pro rata (or 60.0000016995%, 32.7142805309% and 7.2857177696%, respectively), until their principal balances are reduced to zero; | } Support
Classes |
| (iv) to the WG Class, until its principal balance is reduced to zero; | |
| (v) to the WE Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and | } Scheduled
Class |
| (vi) to Aggregate Group X, without regard to its Planned Balance and until the Aggregate X Balance is reduced to zero. | } PAC
Group |

“Aggregate Group X” consists of the WA, WB, WQ, XC and WD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group X as follows:

first, to the WA Class, until its principal balance is reduced to zero;

second, concurrently, to the WB and WQ Classes, pro rata (or 86.6666666667% and 13.3333333333%, respectively), until their principal balances are reduced to zero; and

third, sequentially, to the XC and WD Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate X Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group X.

Group 12 Principal Distribution Amount

On each Distribution Date, we will pay the Group 12 Principal Distribution Amount as principal of the Group 12 Classes in the following priority:

- | | |
|--|---------------------------------------|
| (i) beginning in August 2006, to the LB Class an amount equal to the LB Class Specified Percentage (described below) for that date | } NAS/
Sequential
Pay Class |
| <i>multiplied by the sum of</i> | |
| (a) the aggregate amount of scheduled payments of principal included in the Group 12 Principal Distribution Amount for that date | |
| <i>plus</i> | |
| (b) the <i>product</i> of | |
| • the aggregate unscheduled payments of principal included in the Group 12 Principal Distribution Amount for that date | |
| <i>multiplied by</i> | } AS/
Sequential
Pay
Classes |
| • 100% minus the LB Class Lockout Percentage for that date; | |
| (ii) to the LA Class, until its principal balance is reduced to zero; | |
| (iii) to the LB Class, until its principal balance is reduced to zero; and | |
| (iv) to the LC Class, until its principal balance is reduced to zero. | |

The “LB Class Specified Percentage” for any Distribution Date will be equal to

- the *sum* of the principal balance of the LB Class on that Distribution Date (before taking into account payments made on that date) *plus* \$24,853,200

divided by

- the aggregate principal balance of the LA and LB Classes on that Distribution Date (before taking into account payments made on that date);

provided, however, that the LB Class Specified Percentage may never exceed 100%.

The “LB Class Lockout Percentage” for any Distribution Date during the periods specified below will be as follows:

<u>Distribution Date in</u>	<u>LB Class Lockout Percentage</u>
May 2004 through July 2006	100%
August 2006 through September 2011	30%
October 2011 and thereafter	0%

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions the “Pricing Assumptions”:

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA or CPR specified in the related table;
- the settlement date for the sale of the Certificates is April 30, 2004; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement with respect to all Classes and Principal Balances Schedules (other than the Group 1 MBS Second Specified Balances, Group 2 MBS Second Specified Balances, Group 5 MBS Fourth Specified Balances and the Group 7 MBS Second Specified Balances) is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus.

The model used in this prospectus supplement with respect to the Group 1 MBS Second Specified Balances, Group 2 MBS Second Specified Balances, Group 5 MBS Fourth Specified Balances and the Group 7 MBS Second Specified Balances is the constant prepayment rate model (“CPR”). CPR represents the annual rate of prepayment relative to the then outstanding principal balance of a pool of new mortgage loans. Thus, “0% CPR” means no prepayments, “15% CPR” means an annual prepayment rate of 15%, and so forth.

It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate, as applicable, or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a

constant PSA or CPR rates within the applicable Structuring Ranges or at the applicable PSA or CPR rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1), MBS and Classes</u>	<u>Structuring Ranges and Rates</u>
Scheduled Balances	Aggregate Group I	Between 200% and 299% PSA
Scheduled Balances	LO Class	Between 100% and 250% PSA
First Specified Balances	Group 1 MBS	300% PSA
Second Specified Balances	Group 1 MBS	(2)
Scheduled Balances	Aggregate Group II	(3)
Scheduled Balances	Aggregate Group III	Between 152% and 199% PSA
Scheduled Balances	Aggregate Group IV	Between 147% and 172% PSA
First Specified Balances	Group 2 MBS	(4)
Second Specified Balances	Group 2 MBS	(5)
Third Specified Balances	Group 2 MBS	260% PSA
Fourth Specified Balances	Group 2 MBS	275% PSA
Fifth Specified Balances	Group 2 MBS	130% PSA
Scheduled Balances	QX Class	Between 100% and 250% PSA
Scheduled Balances	Aggregate Group V	(6)
First Specified Balances	Group 5 MBS	115% PSA
Second Specified Balances	Group 5 MBS	200% PSA
Third Specified Balances	Group 5 MBS	250% PSA
Fourth Specified Balances	Group 5 MBS	(7)
Planned Balances	Aggregate Group VI	Between 100% and 250% PSA
Planned Balances	Aggregate Group VII	(8)
Planned Balances	NO Class	Between 100% and 250% PSA
Planned Balances	KH Class	Between 120% and 250% PSA
Targeted Balances	JM Class	(9)
Scheduled Balances	TO Class	Between 100% and 250% PSA
First Specified Balances	Group 7 MBS	325% PSA
Second Specified Balances	Group 7 MBS	(10)
Planned Balances	Aggregate Group VIII	Between 100% and 250% PSA
Planned Balances	KL Class	Between 122% and 250% PSA
Scheduled Balances	Aggregate Group IX	Between 120% and 200% PSA
Planned Balances	Aggregate Group X	Between 100% and 250% PSA
Scheduled Balances	WE Class	Between 120% and 180% PSA

- (1) The Structuring Ranges and Rates for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.
- (2) The Second Specified Balances for the Group 1 MBS have been structured at 9.9% CPR, but do not hold at any constant percentage of CPR.
- (3) The Scheduled Balances for Aggregate Group II have been structured at a range between 157% and 250% PSA, but will have an Initial Effective Range between 157% and 159% PSA.
- (4) The First Specified Balances for the Group 2 MBS have been structured at 350% PSA, but do not hold at any constant percentage of PSA.
- (5) The Second Specified Balances for the Group 2 MBS have been structured at 3.4% CPR, but do not hold at any constant percentage of CPR.
- (6) The Scheduled Balances for Aggregate Group V have been structured at a range between 133% and 250% PSA, but do not hold at any constant percentage of PSA.
- (7) The Fourth Specified Balances for the Group 5 MBS have been structured at 2.9% CPR, but do not hold at any constant percentage of CPR.
- (8) The Planned Balances for Aggregate Group VII have been structured at a range between 150% and 250% PSA, but will have an Initial Effective Range between 182% and 250% PSA.
- (9) The Targeted Balances for the JM Class have been structured at 155% PSA, but do not hold at any constant percentage of PSA.
- (10) The Second Specified Balances for the Group 7 MBS have been structured at 4.9% CPR, but do not hold at any constant percentage of CPR.

We cannot assure you that the balance of any Group, MBS or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal

Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups or Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups or Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 200% and 300% PSA
LO Class	Between 100% and 250% PSA
Aggregate Group II	Between 157% and 159% PSA
Aggregate Group III	Between 152% and 199% PSA
Aggregate Group IV	Between 147% and 172% PSA
QX Class	Between 100% and 250% PSA
Aggregate Group VI	Between 100% and 250% PSA
Aggregate Group VII	Between 182% and 250% PSA
NO Class	Between 100% and 250% PSA
KH Class	Between 120% and 250% PSA
TO Class	Between 100% and 250% PSA
Aggregate Group VIII	Between 100% and 250% PSA
KL Class	Between 122% and 250% PSA
Aggregate Group IX	Between 120% and 200% PSA
Aggregate Group X	Between 100% and 250% PSA
WE Class	Between 120% and 180% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time.

The stability in principal payment of the Classes specified below will be supported by the corresponding supporting Classes as indicated in the following table:

<u>Classes</u>	<u>Supporting Classes</u>
Group 1	
LO	Aggregate Group I and Support
Aggregate Group I*	Support

ClassesSupporting Classes**Group 2**

QX

Aggregate Groups II, III and IV, Support Classes and Components

Aggregate Group II**

ZB1, ZB2, NK and JO

Aggregate Group III**

ZB3, ZB4, NL and MO

Aggregate Group IV**

ZB5, ZB6, NM and UO

Group 5

Aggregate Group VI

Aggregate Group V and Support Classes and Components

Aggregate Group V**

Support Classes and Components

Group 6

NO

Aggregate Group VII, KH and Support

KH

CF, CS, AF, AS, BS and ZY

Aggregate Group VII

CZ, CX and XO

Group 7

Scheduled

TAC and Support

Group 10

Aggregate Group VIII

KL, Scheduled and Support

KL

HF, KS, CU and CV

Scheduled

UA, UB, UC, UJ, UK, UL and UZ

Group 11

PAC

Scheduled and Support

Scheduled

Support

* The Classes in Aggregate Group I lose support from their related Support Classes to the extent those Support Classes “jump” in payment priority.

** The Classes in Aggregate Groups II, III, IV and V lose support from their related Support Classes and Components to the extent these Support Classes and Components “jump” in payment priority.

When the supporting Classes are retired, the Classes they support, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
LI	800% PSA
QY	583% PSA
HI	688% PSA
IO	530% PSA
IA	441% PSA
QI	672% PSA
NI	497% PSA
TI	494% PSA
VI	455% PSA
GI	577% PSA
WI	364% PSA
IW	386% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
LI	15.0%
QY	21.0%
HI	29.0%
IO	14.5%
IA	10.5%
QI	33.0%
NI	22.5%
TI	16.0%
VI	28.5%
GI	27.5%
WI	10.5%
IW	18.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the LI Class to Prepayments

	PSA Prepayment Assumption										CPR Prepayment Assumption			
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>299%</u>	<u>300%</u>	<u>301%</u>	<u>565%</u>	<u>850%</u>	<u>1100%</u>	<u>8.1%</u>	<u>8.2%</u>	<u>10.5%</u>	<u>10.6%</u>
Pre-Tax Yields to Maturity...	32.7%	29.0%	29.0%	29.0%	27.8%	27.7%	27.7%	14.7%	(3.4)%	(21.4)%	29.0%	29.0%	29.0%	29.0%

Sensitivity of the QY Class to Prepayments

PSA Prepayment Assumption																			
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>131%</u>	<u>147%</u>	<u>152%</u>	<u>157%</u>	<u>172%</u>	<u>199%</u>	<u>250%</u>	<u>260%</u>	<u>261%</u>	<u>275%</u>	<u>276%</u>	<u>308%</u>	<u>350%</u>	<u>351%</u>	<u>600%</u>	
Pre-Tax Yields to																			
Maturity	18.5%	15.2%	15.2%	15.2%	15.2%	15.2%	15.2%	15.2%	15.2%	15.0%	14.9%	14.5%	14.5%	13.4%	11.6%	11.6%	(0.9)%		
									CPR Prepayment Assumption										
								<u>3.3%</u>					<u>3.4%</u>					<u>3.5%</u>	
Pre-Tax Yields to Maturity								18.3%					18.2%					18.1%	

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>281%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	12.8%	12.6%	11.1%	10.0%	6.5%

Sensitivity of the IO Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>200%</u>	<u>617%</u>	<u>800%</u>	<u>1200%</u>
Pre-Tax Yields to Maturity	36.0%	25.4%	(7.3)%	(23.6)%	(66.8)%

Sensitivity of the IA Class to Prepayments

	PSA Prepayment Assumption															CPR Prepayment Assumption	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>116%</u>	<u>130%</u>	<u>131%</u>	<u>132%</u>	<u>133%</u>	<u>167%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>251%</u>	<u>350%</u>	<u>500%</u>	<u>2.9%</u>	<u>3.0%</u>
Pre-Tax Yields to																	
Maturity	22.1%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	10.7%	8.2%	(6.7)%	22.9%	22.4%

Sensitivity of the QI Class to Prepayments

	PSA Prepayment Assumption															CPR Prepayment Assumption	
	50%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Pre-Tax Yields to																	
Maturity	12.4%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	10.4%	6.3%	12.4%	12.4%

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	120%	150%	220%	250%	350%	500%
Pre-Tax Yields to Maturity	17.5%	12.6%	12.6%	12.6%	12.6%	12.6%	8.4%	(0.2)%

Sensitivity of the TI Class to Prepayments

	PSA Prepayment Assumption								CPR Prepayment Assumption	
	50%	100%	155%	250%	287%	325%	326%	500%	4.9%	5.0%
Pre-Tax Yields to Maturity	15.6%	12.9%	12.9%	12.9%	11.5%	9.7%	9.6%	(0.4)%	14.0%	13.9%

Sensitivity of the VI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	167%	350%	500%
Pre-Tax Yields to Maturity	13.9%	13.9%	13.0%	5.8%	(2.8)%

Sensitivity of the GI Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	240%	350%	500%
Pre-Tax Yields to Maturity	13.5%	13.1%	11.1%	8.4%	3.3%

Sensitivity of the WI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	120%	180%	220%	250%	350%	500%
Pre-Tax Yields to Maturity	23.5%	10.4%	10.4%	10.4%	10.4%	10.4%	2.2%	(22.1)%

Sensitivity of the IW Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	120%	180%	220%	250%	350%	500%
Pre-Tax Yields to Maturity	16.1%	11.3%	11.3%	11.3%	11.3%	11.3%	3.3%	(11.4)%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the tables below, it is possible that investors in the S, SQ, SA, SU, SN, SW and PS Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
MT	100.0%
S	3.0%
ST	99.0%
SQ	12.0%
SA	10.0%
SU	9.0%
SN	4.0%
SO	99.0%
CS	99.5%
AS	96.5%
BS	98.0%
SW	10.0%
PS	15.0%
KS	98.5%
WS	97.5%
WT	97.0%
SD	71.0%
HS	100.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the MT Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										<u>CPR Prepayment Assumption</u>			
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>299%</u>	<u>300%</u>	<u>301%</u>	<u>565%</u>	<u>850%</u>	<u>1100%</u>	<u>8.1%</u>	<u>8.2%</u>	<u>10.5%</u>	<u>10.6%</u>
0.10%	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.3%	1.3%	1.3%	1.2%	1.2%	1.2%	1.2%
1.10%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%
3.10%	4.2%	4.2%	4.1%	4.1%	4.1%	4.1%	4.2%	4.1%	4.1%	4.0%	4.2%	4.2%	4.2%	4.2%
5.10%	6.2%	6.2%	6.1%	6.1%	6.1%	6.1%	6.2%	6.0%	6.0%	5.9%	6.2%	6.2%	6.2%	6.2%
6.60%	7.8%	7.7%	7.5%	7.5%	7.5%	7.5%	7.6%	7.5%	7.4%	7.3%	7.7%	7.7%	7.8%	7.8%
7.15%	0.0%	0.0%	0.1%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.2%	0.0%	0.0%	0.0%	0.0%

Sensitivity of the S Class to Prepayments and LIBOR[†]
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption									
	50%	100%	200%	250%	299%	300%	301%	565%	850%	1100%
0.1%	224.9%	212.6%	168.7%	168.7%	168.7%	168.7%	239.2%	186.1%	121.3%	68.2%
1.1%	173.4%	163.0%	118.7%	118.7%	118.7%	118.7%	181.2%	124.4%	61.9%	13.4%
3.1%	82.5%	75.9%	25.5%	25.5%	25.5%	25.5%	71.9%	6.9%	(48.4)%	(85.2)%
5.5%	*	*	*	*	*	*	*	*	*	*

LIBOR	CPR Prepayment Assumption			
	8.1%	8.2%	10.5%	10.6%
0.1%	225.8%	230.9%	246.3%	246.6%
1.1%	171.4%	176.0%	190.3%	190.6%
3.1%	76.1%	79.3%	89.4%	89.7%
5.5%	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

[†] The notional principal balance of the S Class is calculated based on the principal balances of the JF and MT Classes. For a discussion of the payment priority affecting the JF and MT Classes, see “— Distributions of Principal — *Group 1 Principal Distribution Amount*” in this prospectus supplement. In addition, see “Additional Risk Factors — *Weighted average lives of the Non-Sticky Jump Classes are especially sensitive to prepayments under certain scenarios*” and “— *Any change in principal priority of a Non-Sticky Jump Class may remain in effect for an extended period,*” as well as the Decrement Table relating to the S, JF and MT Classes in this prospectus supplement.

Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption										CPR Prepayment Assumption			
	50%	100%	200%	250%	299%	300%	301%	565%	850%	1100%	8.1%	8.2%	10.5%	10.6%
5.50%	6.3%	6.3%	6.8%	6.8%	6.8%	6.8%	6.5%	6.9%	7.3%	7.5%	6.3%	6.3%	6.2%	6.2%
6.05%	3.2%	3.2%	3.9%	3.9%	3.9%	3.9%	3.5%	4.0%	4.4%	4.8%	3.3%	3.3%	3.2%	3.2%
6.60%	0.2%	0.2%	0.9%	0.9%	0.9%	0.9%	0.6%	1.1%	1.6%	2.0%	0.3%	0.2%	0.2%	0.1%

Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption				
	50%	100%	281%	350%	500%
0.1%	54.8%	51.5%	38.7%	33.5%	21.3%
1.1%	44.8%	41.4%	28.5%	23.2%	10.8%
3.1%	24.6%	21.3%	7.9%	2.3%	(11.0)%
5.1%	3.1%	(0.4)%	(14.9)%	(21.2)%	(36.0)%
7.2%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption				
	50%	100%	281%	350%	500%
0.10%	62.8%	59.5%	46.7%	41.5%	29.5%
1.10%	50.6%	47.3%	34.5%	29.2%	16.9%
3.10%	26.4%	23.1%	9.8%	4.1%	(9.0)%
5.10%	0.2%	(3.2)%	(17.9)%	(24.4)%	(39.5)%
6.65%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SU Class to Prepayments and LIBOR[†]
(Pre-Tax Yields to Maturity)

	PSA Prepayment Assumption														
LIBOR	50%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%
0.08%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	67.0%	66.3%	59.8%	52.6%	51.5%	31.1%	(33.5)%	(69.0)%	*
1.08%	53.7%	53.7%	53.7%	53.7%	53.7%	53.7%	53.7%	53.1%	47.4%	40.0%	39.1%	16.6%	(51.3)%	(85.8)%	*
3.08%	28.2%	28.2%	28.1%	28.1%	28.0%	28.0%	28.0%	27.6%	23.2%	16.3%	15.8%	(14.5)%	(89.8)%	*	*
5.45%	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*

LIBOR	CPR Prepayment Assumption	
	2.9%	3.0%
0.08%	67.0%	66.6%
1.08%	53.7%	53.4%
3.08%	28.2%	28.0%
5.45%	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

[†] The notional principal balance of the SU Class is calculated based on the principal balance of the EO Class. For a discussion of the payment priority affecting the EO Class, see “— Distributions of Principal — *Group 5 Principal Distribution Amount*” in this prospectus supplement. In addition, see “Additional Risk Factors — *Weighted average lives of the Non-Sticky Jump Classes are especially sensitive to prepayments under certain scenarios*” and “— *Any change in principal priority of a Non-Sticky Jump Class may remain in effect for an extended period,*” as well as the Decrement Table relating to the EO and SU Classes in this prospectus supplement.

Sensitivity of the SN Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	150%	220%	250%	350%	500%
0.1%	190.2%	190.2%	179.1%	168.4%	168.4%	168.4%	163.9%	144.3%
1.1%	152.2%	152.2%	141.4%	130.5%	130.5%	130.5%	124.3%	101.9%
3.1%	82.4%	82.4%	71.8%	59.7%	59.7%	59.7%	46.8%	17.7%
5.1%	19.2%	18.2%	6.2%	(10.6)%	(10.6)%	(10.6)%	(40.8)%	(77.7)%
6.0%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the SO Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption							
	50%	100%	120%	150%	220%	250%	350%	500%
6.000%	6.2%	6.2%	6.3%	6.4%	6.4%	6.4%	6.6%	6.8%
6.575%	3.2%	3.2%	3.3%	3.4%	3.4%	3.4%	3.6%	3.8%
7.150%	0.1%	0.2%	0.3%	0.4%	0.4%	0.4%	0.7%	0.9%

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
0.1%	15.7%	15.7%	15.7%	15.8%	15.9%	15.9%	16.0%	16.2%
1.1%	13.4%	13.4%	13.4%	13.4%	13.6%	13.7%	13.8%	14.0%
3.1%	8.8%	8.8%	8.8%	8.9%	9.1%	9.2%	9.5%	9.8%
5.1%	4.3%	4.3%	4.3%	4.4%	4.7%	4.8%	5.2%	5.6%
7.0%	0.1%	0.1%	0.1%	0.1%	0.6%	0.7%	1.2%	1.7%

**Sensitivity of the AS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
0.08%	23.4%	23.4%	23.4%	23.4%	23.5%	23.8%	24.5%	25.3%
1.08%	18.5%	18.5%	18.5%	18.5%	18.6%	19.0%	19.8%	20.6%
3.08%	9.0%	9.0%	9.0%	9.0%	9.1%	9.6%	10.6%	11.5%
5.00%	0.2%	0.2%	0.2%	0.2%	0.3%	0.9%	2.0%	3.0%

**Sensitivity of the BS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>							
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>150%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
5.000%	10.4%	10.4%	10.4%	10.4%	10.5%	10.7%	11.2%	11.6%
5.225%	5.2%	5.2%	5.2%	5.2%	5.3%	5.6%	6.1%	6.6%
5.450%	0.1%	0.1%	0.1%	0.1%	0.2%	0.5%	1.1%	1.7%

**Sensitivity of the SW Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>240%</u>	<u>350%</u>	<u>500%</u>	
0.1%	68.5%	64.6%	52.8%	42.7%	27.7%	
1.1%	56.1%	52.2%	40.3%	30.0%	14.6%	
3.1%	31.6%	27.6%	15.1%	4.0%	(12.4)%	
5.1%	5.9%	1.6%	(12.5)%	(25.1)%	(43.2)%	
7.2%	*	*	*	*	*	

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>122%</u>	<u>200%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
0.1%	48.4%	44.0%	44.0%	44.0%	44.0%	44.0%	44.0%	41.7%	35.4%
1.1%	40.6%	36.0%	36.0%	36.0%	36.0%	36.0%	36.0%	33.4%	26.6%
3.1%	25.0%	20.2%	20.2%	20.2%	20.2%	20.2%	20.2%	16.6%	8.8%
5.1%	9.0%	4.1%	4.1%	4.1%	4.1%	4.1%	4.1%	(0.7)%	(9.6)%
7.6%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>122%</u>	<u>200%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
0.10%	17.2%	17.2%	17.2%	17.2%	17.6%	17.7%	17.9%	18.3%	18.9%
1.10%	14.2%	14.2%	14.3%	14.3%	14.7%	14.9%	15.1%	15.6%	16.2%
3.10%	8.4%	8.5%	8.5%	8.5%	9.0%	9.2%	9.5%	10.1%	10.9%
5.10%	2.8%	2.8%	2.8%	2.8%	3.4%	3.7%	4.0%	4.7%	5.7%
6.05%	0.1%	0.1%	0.2%	0.2%	0.8%	1.1%	1.4%	2.2%	3.2%

**Sensitivity of the WS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption							
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
0.1%	11.3%	11.4%	11.4%	11.7%	12.3%	12.6%	13.6%	15.0%
1.1%	9.4%	9.5%	9.5%	9.8%	10.4%	10.8%	11.8%	13.3%
3.1%	5.6%	5.7%	5.7%	6.0%	6.7%	7.1%	8.3%	9.9%
5.1%	1.9%	1.9%	1.9%	2.3%	3.0%	3.5%	4.8%	6.6%
6.0%	0.2%	0.2%	0.3%	0.6%	1.4%	1.9%	3.3%	5.1%

**Sensitivity of the WT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption							
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>180%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
6.000%	7.4%	7.5%	7.5%	7.9%	8.7%	9.2%	10.6%	12.5%
6.425%	3.8%	3.8%	3.9%	4.3%	5.2%	5.8%	7.3%	9.3%
6.850%	0.3%	0.3%	0.3%	0.7%	1.7%	2.3%	4.0%	6.2%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>															<u>CPR Prepayment Assumption</u>	
	<u>50%</u>	<u>100%</u>	<u>115%</u>	<u>116%</u>	<u>130%</u>	<u>131%</u>	<u>132%</u>	<u>133%</u>	<u>167%</u>	<u>200%</u>	<u>201%</u>	<u>250%</u>	<u>251%</u>	<u>350%</u>	<u>500%</u>	<u>2.9%</u>	<u>3.0%</u>
0.08% ...	14.2%	14.3%	14.4%	14.4%	14.5%	14.5%	14.5%	14.6%	16.0%	18.8%	19.0%	27.4%	43.5%	53.0%	65.8%	14.2%	14.2%
1.08% ...	11.6%	11.8%	11.9%	11.9%	12.0%	12.0%	12.0%	12.1%	13.4%	16.1%	16.3%	24.9%	41.1%	50.5%	63.3%	11.6%	11.7%
3.08% ...	6.7%	6.9%	7.0%	7.0%	7.2%	7.2%	7.2%	7.2%	8.3%	10.7%	10.9%	20.0%	36.3%	45.7%	58.3%	6.7%	6.8%
5.45% ...	1.4%	1.6%	1.7%	1.7%	1.8%	1.8%	1.8%	1.8%	2.7%	4.6%	4.7%	14.2%	30.6%	40.0%	52.5%	1.4%	1.4%

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>122%</u>	<u>200%</u>	<u>220%</u>	<u>250%</u>	<u>350%</u>	<u>500%</u>
0.10%	9.6%	9.6%	9.6%	9.6%	9.6%	9.6%	9.6%	9.6%	9.5%
1.10%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%	8.6%
3.10%	6.5%	6.6%	6.6%	6.6%	6.6%	6.6%	6.6%	6.7%	6.7%
5.10%	4.5%	4.5%	4.5%	4.5%	4.6%	4.6%	4.7%	4.7%	4.9%
6.05%	3.5%	3.6%	3.6%	3.6%	3.7%	3.7%	3.7%	3.8%	4.0%

The Principal Only Classes. The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
LO	87.0%
QX	81.0%
JO	66.0%
MO	67.0%
UO	66.5%
HO	66.5%
QO	54.0%
KO	65.5%
EO	55.0%
NO	80.5%
XO	75.0%
TO	85.5%
VO	62.5%
GO	66.5%
YO	66.5%

Sensitivity of the LO Class to Prepayments

	<u>PSA Prepayment Assumption</u>										<u>CPR Prepayment Assumption</u>			
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>299%</u>	<u>300%</u>	<u>301%</u>	<u>565%</u>	<u>850%</u>	<u>1100%</u>	<u>8.1%</u>	<u>8.2%</u>	<u>10.5%</u>	<u>10.6%</u>
Pre-Tax Yields														
to Maturity ...	1.4%	1.9%	1.9%	1.9%	2.1%	2.1%	2.1%	3.7%	5.5%	7.1%	1.9%	1.9%	1.9%	1.9%

Sensitivity of the QX Class to Prepayments

PSA Prepayment Assumption																		
	<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>131%</u>	<u>147%</u>	<u>152%</u>	<u>157%</u>	<u>172%</u>	<u>199%</u>	<u>250%</u>	<u>260%</u>	<u>261%</u>	<u>275%</u>	<u>276%</u>	<u>308%</u>	<u>350%</u>	<u>351%</u>	<u>600%</u>
Pre-Tax Yields																		
to Maturity . . .	2.1%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.7%	2.8%	2.8%	3.1%	3.4%	3.4%	5.3%
CPR Prepayment Assumption																		
		<u>3.3%</u>	<u>3.4%</u>	<u>3.5%</u>														
Pre-Tax Yields to Maturity		2.1%	2.2%	2.2%														

Sensitivity of the JO Class to Prepayments

		PSA Prepayment Assumption																	
		<u>50%</u>	<u>100%</u>	<u>130%</u>	<u>131%</u>	<u>147%</u>	<u>152%</u>	<u>157%</u>	<u>172%</u>	<u>199%</u>	<u>250%</u>	<u>260%</u>	<u>261%</u>	<u>275%</u>	<u>276%</u>	<u>308%</u>	<u>350%</u>	<u>351%</u>	<u>600%</u>
Pre-Tax Yields	to Maturity . . .	1.5%	1.5%	1.6%	1.6%	1.7%	1.7%	1.8%	1.9%	2.4%	17.5%	21.1%	21.4%	27.6%	27.9%	31.1%	35.6%	35.6%	49.9%
		CPR Prepayment Assumption																	

Sensitivity of the KO Class to Prepayments

	PSA Prepayment Assumption															CPR Prepayment Assumption	
	50%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Pre-Tax Yields																	
to Maturity . . .	4.7%	10.1%	17.8%	17.7%	23.9%	16.8%	13.6%	12.6%	18.4%	20.7%	20.0%	21.2%	11.4%	20.2%	29.5%	6.0%	2.8%

Sensitivity of the EO Class to Prepayments

	PSA Prepayment Assumption															CPR Prepayment Assumption	
	50%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Pre-Tax Yields																	
to Maturity . . .	2.3%	2.7%	2.8%	2.9%	3.1%	3.1%	3.1%	3.2%	4.8%	9.0%	9.3%	26.5%	56.3%	74.3%	99.7%	2.3%	2.3%

Sensitivity of the NO Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	120%	150%	220%	250%	350%	500%
Pre-Tax Yields to Maturity	2.3%	3.2%	3.2%	3.2%	3.2%	3.2%	4.1%	5.6%

Sensitivity of the XO Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	120%	150%	220%	250%	350%	500%
Pre-Tax Yields to Maturity	1.1%	1.1%	1.2%	1.3%	3.3%	8.4%	17.5%	27.5%

Sensitivity of the TO Class to Prepayments

	PSA Prepayment Assumption									CPR Prepayment Assumption	
	50%	100%	155%	250%	287%	325%	326%	500%		4.9%	5.0%
Pre-Tax Yields to Maturity	2.7%	3.0%	3.0%	3.0%	3.2%	3.4%	3.4%	4.5%		2.9%	2.9%

Sensitivity of the VO Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	167%	350%	500%	
Pre-Tax Yields to Maturity	3.1%	3.1%	3.6%	6.0%	8.2%	

Sensitivity of the GO Class to Prepayments

	PSA Prepayment Assumption				
	50%	100%	240%	350%	500%
Pre-Tax Yields to Maturity	3.2%	3.4%	4.0%	4.7%	6.0%

Sensitivity of the YO Class to Prepayments

		PSA Prepayment Assumption																	
		50%	100%	130%	131%	147%	152%	157%	172%	199%	250%	260%	261%	275%	276%	308%	350%	351%	600%
Pre-Tax Yields to																			
Maturity		1.5%	1.6%	1.7%	1.7%	1.8%	1.9%	1.9%	2.1%	2.7%	10.6%	12.4%	21.1%	23.6%	27.8%	29.8%	32.3%	32.3%	45.0%

		CPR Prepayment Assumption		
		3.3%	3.4%	3.5%
Pre-Tax Yields to Maturity		1.5%	1.5%	1.5%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- summing the results, and
- dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- in the case of the Group 1, Group 2, Group 5, Group 6, Group 7, Group 10 and Group 11 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Reference Sheet—Components,” the KZ, ZB, ZE and ZG Classes consist of multiple payment components for purposes of calculating payments. Since these components are not divisible, the payment characteristics of the KZ, ZB, ZE and ZG Classes will reflect a combination of the payment characteristics of the related components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Group</u>	<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
1	MBS	360 months	360 months	8.00%
2	MBS	360 months	360 months	7.50%
3	MBS	180 months	180 months	7.00%
4	MBS	180 months	180 months	9.00%
5	MBS	360 months	360 months	7.00%
6	MBS	360 months	360 months	8.00%
7	MBS	180 months	180 months	7.00%
8	MBS	360 months	360 months	7.00%
9	MBS	180 months	180 months	7.00%
10	MBS	360 months	360 months	8.00%
11	MBS	180 months	180 months	7.00%
12	MBS	180 months	180 months	6.50%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	LI†, LO and PA Classes										LI†, LO and PA Classes			
	PSA Prepayment Assumption										CPR Prepayment Assumption			
	0%	100%	200%	250%	299%	300%	301%	565%	850%	1100%	8.1%	8.2%	10.5%	10.6%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	97	100	100	100	100
April 2006	99	90	90	90	90	90	90	83	58	38	90	90	90	90
April 2007	97	80	80	80	80	80	80	54	28	13	80	80	80	80
April 2008	96	71	71	71	71	71	71	35	13	4	71	71	71	71
April 2009	94	62	62	62	58	58	58	23	6	1	62	62	62	62
April 2010	92	54	54	54	47	47	46	15	3	*	54	54	54	54
April 2011	90	46	46	46	38	37	37	10	1	*	46	46	46	46
April 2012	88	39	39	39	30	30	30	6	1	*	39	39	39	39
April 2013	85	32	32	32	24	24	24	4	*	*	32	32	32	32
April 2014	83	27	27	27	19	19	19	3	*	*	27	27	27	27
April 2015	80	22	22	22	15	15	15	2	*	*	22	22	22	22
April 2016	77	18	18	18	12	12	12	1	*	*	18	18	18	18
April 2017	74	15	15	15	10	10	10	1	*	*	15	15	15	15
April 2018	70	12	12	12	8	8	7	*	*	*	12	12	12	12
April 2019	66	10	10	10	6	6	6	*	*	*	10	10	10	10
April 2020	62	8	8	8	5	5	5	*	*	*	8	8	8	8
April 2021	58	6	6	6	4	4	4	*	*	*	6	6	6	6
April 2022	53	5	5	5	3	3	3	*	*	0	5	5	5	5
April 2023	48	4	4	4	2	2	2	*	*	0	4	4	4	4
April 2024	42	3	3	3	2	2	2	*	*	0	3	3	3	3
April 2025	36	3	3	3	1	1	1	*	*	0	3	3	3	3
April 2026	29	2	2	2	1	1	1	*	*	0	2	2	2	2
April 2027	22	1	1	1	1	1	1	*	*	0	1	1	1	1
April 2028	14	1	1	1	*	*	*	*	*	0	1	1	1	1
April 2029	6	1	1	1	*	*	*	*	*	0	1	1	1	1
April 2030	*	*	*	*	*	*	*	*	0	0	*	*	*	*
April 2031	*	*	*	*	*	*	*	*	0	0	*	*	*	*
April 2032	*	*	*	*	*	*	*	*	0	0	*	*	*	*
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.1	7.7	7.7	7.7	6.8	6.8	6.8	3.9	2.6	2.0	7.7	7.7	7.7	7.7

Date	JF, MT, S†, ST, JB and F Classes										JF, MT, S†, ST, JB and F Classes			
	PSA Prepayment Assumption										CPR Prepayment Assumption			
	0%	100%	200%	250%	299%	300%	301%	565%	850%	1100%	8.1%	8.2%	10.5%	10.6%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	92	75	60	60	60	60	98	71	28	0	79	83	98	98
April 2006	89	71	33	33	33	33	66	0	0	0	67	70	85	85
April 2007	85	67	8	8	8	8	29	0	0	0	58	62	72	72
April 2008	80	63	0	0	0	0	2	0	0	0	52	55	62	62
April 2009	76	59	0	0	0	0	0	0	0	0	46	49	55	55
April 2010	71	54	0	0	0	0	0	0	0	0	40	44	50	50
April 2011	66	49	0	0	0	0	0	0	0	0	36	40	46	47
April 2012	61	44	0	0	0	0	0	0	0	0	32	37	45	46
April 2013	56	38	0	0	0	0	0	0	0	0	29	33	44	45
April 2014	50	29	0	0	0	0	0	0	0	0	23	28	43	44
April 2015	44	19	0	0	0	0	0	0	0	0	16	21	41	42
April 2016	37	6	0	0	0	0	0	0	0	0	8	14	38	39
April 2017	30	0	0	0	0	0	0	0	0	0	0	6	35	36
April 2018	23	0	0	0	0	0	0	0	0	0	0	0	31	33
April 2019	15	0	0	0	0	0	0	0	0	0	0	0	28	30
April 2020	7	0	0	0	0	0	0	0	0	0	0	0	25	27
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	21	24
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	18	21
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	15	18
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	12	15
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	9	13
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	6	10
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	4	8
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	2	6
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	5
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	3
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	1
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	*
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.4	6.3	1.5	1.5	1.5	1.5	2.5	1.3	0.9	0.7	5.4	6.0	9.4	9.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZK Class										ZK Class			
	PSA Prepayment Assumption										CPR Prepayment Assumption			
	0%	100%	200%	250%	299%	300%	301%	565%	850%	1100%	8.1%	8.2%	10.5%	10.6%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	106	106	106	106	106	106	106	106	106	0	106	106	106	106
April 2006	112	112	112	112	112	112	112	0	0	0	112	112	112	112
April 2007	118	118	118	118	118	118	118	0	0	0	118	118	118	118
April 2008	125	125	0	0	0	0	125	0	0	0	125	125	125	125
April 2009	132	132	0	0	0	0	0	0	0	0	132	132	132	132
April 2010	139	139	0	0	0	0	0	0	0	0	139	139	139	139
April 2011	147	147	0	0	0	0	0	0	0	0	147	147	147	147
April 2012	155	155	0	0	0	0	0	0	0	0	155	155	155	155
April 2013	164	164	0	0	0	0	0	0	0	0	164	164	164	164
April 2014	173	173	0	0	0	0	0	0	0	0	173	173	173	173
April 2015	183	183	0	0	0	0	0	0	0	0	183	183	183	183
April 2016	193	193	0	0	0	0	0	0	0	0	193	193	193	193
April 2017	204	0	0	0	0	0	0	0	0	0	0	204	204	204
April 2018	216	0	0	0	0	0	0	0	0	0	0	0	216	216
April 2019	228	0	0	0	0	0	0	0	0	0	0	0	228	228
April 2020	241	0	0	0	0	0	0	0	0	0	0	0	241	241
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	254	254
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	269	269
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	284	284
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	300	300
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	317	317
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	334	334
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	353	353
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	373	373
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	394	394
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	417	417
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	440	440
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	465	465
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.9	12.5	3.4	3.4	3.4	3.4	4.2	1.7	1.2	1.0	13.0	13.7	25.0	28.6

Date	ZL Class										ZL Class			
	PSA Prepayment Assumption										CPR Prepayment Assumption			
	0%	100%	200%	250%	299%	300%	301%	565%	850%	1100%	8.1%	8.2%	10.5%	10.6%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	106	106	106	82	58	58	43	0	0	0	106	106	24	22
April 2006	112	112	112	53	0	0	0	0	0	0	112	112	5	0
April 2007	118	118	118	31	0	0	0	0	0	0	118	118	5	0
April 2008	125	125	87	0	0	0	0	0	0	0	125	125	5	0
April 2009	132	132	42	0	0	0	0	0	0	0	132	132	5	0
April 2010	139	139	8	0	0	0	0	0	0	0	139	139	6	0
April 2011	147	147	0	0	0	0	0	0	0	0	147	147	6	0
April 2012	155	155	0	0	0	0	0	0	0	0	155	155	6	0
April 2013	164	164	0	0	0	0	0	0	0	0	164	164	7	0
April 2014	173	173	0	0	0	0	0	0	0	0	173	173	7	0
April 2015	183	183	0	0	0	0	0	0	0	0	183	183	8	0
April 2016	193	193	0	0	0	0	0	0	0	0	193	193	8	0
April 2017	204	182	0	0	0	0	0	0	0	0	203	204	8	0
April 2018	216	147	0	0	0	0	0	0	0	0	184	206	9	0
April 2019	228	110	0	0	0	0	0	0	0	0	165	189	9	0
April 2020	241	71	0	0	0	0	0	0	0	0	145	171	10	0
April 2021	252	30	0	0	0	0	0	0	0	0	125	153	11	0
April 2022	237	0	0	0	0	0	0	0	0	0	105	135	11	0
April 2023	222	0	0	0	0	0	0	0	0	0	86	118	12	0
April 2024	206	0	0	0	0	0	0	0	0	0	67	101	12	0
April 2025	189	0	0	0	0	0	0	0	0	0	48	85	13	0
April 2026	171	0	0	0	0	0	0	0	0	0	31	70	14	0
April 2027	152	0	0	0	0	0	0	0	0	0	14	56	15	0
April 2028	132	0	0	0	0	0	0	0	0	0	0	43	15	0
April 2029	111	0	0	0	0	0	0	0	0	0	0	30	16	0
April 2030	48	0	0	0	0	0	0	0	0	0	0	18	12	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	7	8	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	4	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.3	15.3	4.7	2.2	1.1	1.1	1.0	0.6	0.5	0.4	18.3	20.1	4.6	0.9

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	ZM Class										ZM Class			
	PSA Prepayment Assumption										CPR Prepayment Assumption			
	0%	100%	200%	250%	299%	300%	301%	565%	850%	1100%	8.1%	8.2%	10.5%	10.6%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	106	106	106	106	106	106	0	0	0	0	16	3	0	0
April 2006	112	112	112	112	108	106	0	0	0	0	17	3	0	0
April 2007	118	118	118	118	68	66	0	0	0	0	18	3	0	0
April 2008	125	125	125	106	12	10	0	0	0	0	19	3	0	0
April 2009	132	132	132	58	0	0	0	0	0	0	20	3	0	0
April 2010	139	139	139	26	0	0	0	0	0	0	21	3	0	0
April 2011	147	147	129	8	0	0	0	0	0	0	22	4	0	0
April 2012	155	155	119	*	0	0	0	0	0	0	23	4	0	0
April 2013	164	164	114	*	0	0	0	0	0	0	25	4	0	0
April 2014	173	173	108	*	0	0	0	0	0	0	26	4	0	0
April 2015	183	183	100	*	0	0	0	0	0	0	28	5	0	0
April 2016	193	193	92	*	0	0	0	0	0	0	29	5	0	0
April 2017	204	204	84	*	0	0	0	0	0	0	31	5	0	0
April 2018	216	216	75	*	0	0	0	0	0	0	33	5	0	0
April 2019	228	228	67	*	0	0	0	0	0	0	34	6	0	0
April 2020	241	241	59	*	0	0	0	0	0	0	36	6	0	0
April 2021	254	254	52	*	0	0	0	0	0	0	38	6	0	0
April 2022	269	257	45	*	0	0	0	0	0	0	41	7	0	0
April 2023	284	231	38	*	0	0	0	0	0	0	43	7	0	0
April 2024	300	204	32	*	0	0	0	0	0	0	45	8	0	0
April 2025	317	178	27	*	0	0	0	0	0	0	48	8	0	0
April 2026	334	153	22	*	0	0	0	0	0	0	51	8	0	0
April 2027	353	128	18	*	0	0	0	0	0	0	53	9	0	0
April 2028	373	104	14	*	0	0	0	0	0	0	54	9	0	0
April 2029	394	82	10	*	0	0	0	0	0	0	41	10	0	0
April 2030	417	60	7	*	0	0	0	0	0	0	30	10	0	0
April 2031	363	39	4	0	0	0	0	0	0	0	19	11	0	0
April 2032	252	19	2	0	0	0	0	0	0	0	9	9	0	0
April 2033	132	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.3	23.0	15.2	5.2	3.2	3.2	0.4	0.3	0.2	0.2	10.6	3.3	0.3	0.3

Date	QY†, QX and QA Classes																			QY†, QX and QA Classes		
	PSA Prepayment Assumption																			CPR Prepayment Assumption		
	0%	100%	130%	131%	147%	152%	157%	172%	199%	250%	260%	261%	275%	276%	308%	350%	351%	600%	3.3%	3.4%	3.5%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2006	100	98	98	98	98	98	98	98	98	98	98	98	98	98	98	98	98	98	98	98	98	
April 2007	98	87	87	87	87	87	87	87	87	87	87	87	87	87	87	87	87	87	63	91	91	
April 2008	96	77	77	77	77	77	77	77	77	77	77	77	77	77	77	72	72	72	39	85	85	
April 2009	94	68	68	68	68	68	68	68	68	68	68	68	68	68	64	56	56	56	25	78	78	
April 2010	92	59	59	59	59	59	59	59	59	59	59	59	57	57	51	43	43	16	72	72		
April 2011	90	51	51	51	51	51	51	51	51	51	50	50	47	47	41	34	33	10	66	65		
April 2012	87	43	43	43	43	43	43	43	43	43	41	41	38	38	32	26	26	6	60	59		
April 2013	85	36	36	36	36	36	36	36	36	36	34	34	31	31	26	20	20	4	54	53		
April 2014	82	30	30	30	30	30	30	30	30	30	28	28	25	25	20	15	15	2	48	48		
April 2015	79	24	24	24	24	24	24	24	24	24	23	23	20	20	16	12	12	1	43	42		
April 2016	76	20	20	20	20	20	20	20	20	20	19	18	17	16	13	9	9	1	37	37		
April 2017	72	16	16	16	16	16	16	16	16	16	15	15	13	13	10	7	7	1	32	31		
April 2018	68	13	13	13	13	13	13	13	13	13	12	12	11	11	8	5	5	*	27	26		
April 2019	64	11	11	11	11	11	11	11	11	11	10	10	9	8	6	4	4	*	22	21		
April 2020	60	9	9	9	9	9	9	9	9	9	8	8	7	7	5	3	3	*	17	16		
April 2021	55	7	7	7	7	7	7	7	7	7	6	6	5	5	4	2	2	*	12	11		
April 2022	50	6	6	6	6	6	6	6	6	6	5	5	4	4	3	2	2	*	7	6		
April 2023	45	5	5	5	5	5	5	5	5	5	4	4	3	3	2	1	1	*	5	5		
April 2024	39	4	4	4	4	4	4	4	4	4	3	3	3	3	2	1	1	*	4	4		
April 2025	32	3	3	3	3	3	3	3	3	3	2	2	2	2	1	1	1	*	3	3		
April 2026	25	2	2	2	2	2	2	2	2	2	2	2	1	1	1	*	*	*	2	2		
April 2027	18	2	2	2	2	2	2	2	2	2	1	1	1	1	1	*	*	*	2	2		
April 2028	10	1	1	1	1	1	1	1	1	1	1	1	1	1	1	*	*	*	1	1		
April 2029	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	*	*	*	1	1		
April 2030	1	1	1	1	1	1	1	1	1	1	1	*	*	*	*	*	*	*	1	1		
April 2031	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	
April 2032	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	
April 2033	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average Life (years)**	16.8	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.1	8.1	7.8	7.8	7.2	6.5	6.5	4.2	10.2	10.1	10.0	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KA Class																			KA Class		
	PSA Prepayment Assumption																			CPR Prepayment Assumption		
	0%	100%	130%	131%	147%	152%	157%	172%	199%	250%	260%	261%	275%	276%	308%	350%	351%	600%	3.3%	3.4%	3.5%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2005	94	83	81	80	79	79	79	79	84	91	91	91	93	93	94	99	99	99	81	86	99	
April 2006	89	63	55	55	51	50	49	74	78	83	83	83	84	84	76	65	65	4	63	70	98	
April 2007	86	61	46	46	38	36	35	58	57	53	50	50	49	49	36	18	18	0	61	68	98	
April 2008	84	59	38	38	28	25	24	46	41	30	26	26	24	24	7	0	0	0	59	67	98	
April 2009	82	56	32	31	19	15	15	35	28	15	15	15	6	6	0	0	0	0	57	65	98	
April 2010	80	54	26	25	11	8	8	28	19	8	4	3	0	0	0	0	0	0	55	64	98	
April 2011	77	52	21	20	5	3	3	22	13	3	0	0	0	0	0	0	0	0	53	62	98	
April 2012	75	49	16	15	*	*	*	18	9	*	0	0	0	0	0	0	0	0	51	60	98	
April 2013	72	46	12	11	0	0	0	15	8	0	0	0	0	0	0	0	0	0	48	58	98	
April 2014	69	41	7	6	0	0	0	12	6	0	0	0	0	0	0	0	0	0	45	56	98	
April 2015	66	35	0	0	0	0	0	9	4	0	0	0	0	0	0	0	0	0	43	54	98	
April 2016	63	26	0	0	0	0	0	4	1	0	0	0	0	0	0	0	0	0	40	52	98	
April 2017	59	17	0	0	0	0	0	*	0	0	0	0	0	0	0	0	0	0	37	49	98	
April 2018	56	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	34	47	98	
April 2019	52	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	30	44	98	
April 2020	48	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	27	41	98	
April 2021	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	23	38	98	
April 2022	40	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	19	35	98	
April 2023	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	9	24	88	
April 2024	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	10	77	
April 2025	25	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	67	
April 2026	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	56	
April 2027	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	45	
April 2028	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	34	
April 2029	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	23	
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12	
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	14.2	7.0	3.9	3.8	2.8	2.7	2.7	4.6	4.0	3.3	3.2	3.2	3.1	3.0	2.7	2.4	2.4	1.6	8.9	11.0	22.2	

Date	NK and JO Classes																			NK and JO Classes		
	PSA Prepayment Assumption																			CPR Prepayment Assumption		
	0%	100%	130%	131%	147%	152%	157%	172%	199%	250%	260%	261%	275%	276%	308%	350%	351%	600%	3.3%	3.4%	3.5%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	23	100	100	100	
April 2006	100	100	100	100	100	100	100	100	94	28	20	20	4	3	0	0	0	0	100	100	97	
April 2007	100	100	100	100	100	100	100	100	94	28	20	20	4	3	0	0	0	0	100	100	97	
April 2008	100	100	100	100	100	100	100	100	94	28	20	20	1	0	0	0	0	0	100	100	97	
April 2009	100	100	100	100	100	100	100	100	94	23	1	0	0	0	0	0	0	0	100	100	97	
April 2010	100	100	100	100	100	100	100	100	94	7	0	0	0	0	0	0	0	0	100	100	97	
April 2011	100	100	100	100	100	100	100	100	94	1	0	0	0	0	0	0	0	0	100	100	97	
April 2012	100	100	100	100	100	100	100	100	94	*	0	0	0	0	0	0	0	0	100	100	97	
April 2013	100	100	100	100	100	100	100	100	94	*	0	0	0	0	0	0	0	0	100	100	97	
April 2014	100	100	100	100	100	100	100	100	94	*	0	0	0	0	0	0	0	0	100	100	97	
April 2015	100	100	100	100	100	100	100	100	94	*	0	0	0	0	0	0	0	0	100	100	97	
April 2016	100	100	100	100	100	100	100	100	94	*	0	0	0	0	0	0	0	0	100	100	97	
April 2017	100	100	100	100	100	100	100	100	91	*	0	0	0	0	0	0	0	0	100	100	97	
April 2018	100	100	100	100	100	100	100	100	82	*	0	0	0	0	0	0	0	0	100	100	97	
April 2019	100	100	100	100	100	100	100	100	73	*	0	0	0	0	0	0	0	0	100	100	97	
April 2020	100	100	100	100	100	100	100	100	65	*	0	0	0	0	0	0	0	0	100	100	97	
April 2021	100	100	100	100	100	100	100	100	57	*	0	0	0	0	0	0	0	0	100	100	97	
April 2022	100	100	100	100	100	100	100	89	50	*	0	0	0	0	0	0	0	0	100	100	97	
April 2023	100	100	100	100	100	100	100	78	43	*	0	0	0	0	0	0	0	0	100	100	97	
April 2024	100	100	100	100	100	97	89	67	36	*	0	0	0	0	0	0	0	0	100	100	97	
April 2025	100	100	100	100	91	83	76	57	30	*	0	0	0	0	0	0	0	0	100	100	97	
April 2026	100	100	100	100	77	70	64	48	25	*	0	0	0	0	0	0	0	0	100	100	97	
April 2027	100	100	86	85	64	58	53	39	20	*	0	0	0	0	0	0	0	0	100	100	97	
April 2028	100	100	70	69	52	47	43	31	16	*	0	0	0	0	0	0	0	0	100	100	97	
April 2029	100	94	56	55	40	37	33	24	12	*	0	0	0	0	0	0	0	0	100	100	97	
April 2030	100	72	42	41	30	27	25	18	9	0	0	0	0	0	0	0	0	0	100	100	97	
April 2031	100	51	29	29	21	19	17	12	6	0	0	0	0	0	0	0	0	0	100	100	97	
April 2032	100	31	17	17	12	11	10	7	4	0	0	0	0	0	0	0	0	0	67	65	63	
April 2033	100	12	7	7	5	4	4	3	1	0	0	0	0	0	0	0	0	0	27	26	25	
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	29.7	27.1	25.6	25.5	24.4	24.1	23.7	22.3	18.1	2.7	2.2	2.2	1.6	1.6	1.4	1.3	1.3	0.9	28.4	28.4	27.5	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	KM Class																			KM Class		
	PSA Prepayment Assumption																			CPR Prepayment Assumption		
	0%	100%	130%	131%	147%	152%	157%	172%	199%	250%	260%	261%	275%	276%	308%	350%	351%	600%	3.3%	3.4%	3.5%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2005	93	80	77	77	76	76	76	76	76	76	76	98	98	98	99	99	99	99	83	90	98	
April 2006	86	56	46	46	42	41	41	41	41	63	63	98	98	98	91	78	78	5	63	71	98	
April 2007	84	53	36	35	27	25	25	25	25	27	25	67	59	59	42	22	21	0	61	70	98	
April 2008	81	51	27	26	14	13	13	13	13	13	13	38	29	28	8	0	0	0	59	69	98	
April 2009	79	48	19	18	4	3	3	3	3	3	3	17	7	7	0	0	0	0	57	67	98	
April 2010	76	45	12	11	0	0	0	0	0	0	0	4	0	0	0	0	0	0	55	65	98	
April 2011	73	42	6	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	53	64	98	
April 2012	70	39	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	50	62	98	
April 2013	66	36	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	48	60	98	
April 2014	63	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	45	58	98	
April 2015	59	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	43	56	98	
April 2016	56	12	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	40	54	98	
April 2017	51	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	37	52	98	
April 2018	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	33	49	98	
April 2019	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	30	47	98	
April 2020	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	27	44	98	
April 2021	33	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	23	42	98	
April 2022	28	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	19	39	98	
April 2023	23	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7	26	86	
April 2024	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	10	73	
April 2025	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	60	
April 2026	5	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47	
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	34	
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	21	
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8	
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	12.3	5.7	2.7	2.7	2.1	2.1	2.1	2.1	2.1	2.4	2.3	3.7	3.4	3.4	2.9	2.5	2.5	1.6	8.9	11.4	21.4	

Date	NL and MO Classes																			NL and MO Classes		
	PSA Prepayment Assumption																			CPR Prepayment Assumption		
	0%	100%	130%	131%	147%	152%	157%	172%	199%	250%	260%	261%	275%	276%	308%	350%	351%	600%	3.3%	3.4%	3.5%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	51	100	100	100	
April 2006	100	100	100	100	100	100	100	100	100	86	81	13	5	4	0	0	0	0	100	100	98	
April 2007	100	100	100	100	100	100	100	100	100	86	78	0	0	0	0	0	0	0	100	100	98	
April 2008	100	100	100	100	100	100	100	100	100	60	48	0	0	0	0	0	0	0	100	100	98	
April 2009	100	100	100	100	100	100	100	100	100	42	28	0	0	0	0	0	0	0	100	100	98	
April 2010	100	100	100	100	100	100	100	100	100	23	9	0	0	0	0	0	0	0	100	100	98	
April 2011	100	100	100	100	100	100	100	100	90	8	0	0	0	0	0	0	0	0	100	100	98	
April 2012	100	100	100	100	100	100	100	100	82	1	0	0	0	0	0	0	0	0	100	100	98	
April 2013	100	100	100	100	100	100	100	100	78	*	0	0	0	0	0	0	0	0	100	100	98	
April 2014	100	100	100	100	100	100	100	100	74	*	0	0	0	0	0	0	0	0	100	100	98	
April 2015	100	100	100	100	100	100	100	100	69	*	0	0	0	0	0	0	0	0	100	100	98	
April 2016	100	100	100	100	100	100	100	100	64	*	0	0	0	0	0	0	0	0	100	100	98	
April 2017	100	100	100	100	100	100	100	99	58	*	0	0	0	0	0	0	0	0	100	100	98	
April 2018	100	100	100	100	100	100	100	91	52	*	0	0	0	0	0	0	0	0	100	100	98	
April 2019	100	100	100	100	100	100	100	82	47	*	0	0	0	0	0	0	0	0	100	100	98	
April 2020	100	100	100	100	100	100	95	73	42	*	0	0	0	0	0	0	0	0	100	100	98	
April 2021	100	100	100	100	99	92	85	65	37	*	0	0	0	0	0	0	0	0	100	100	98	
April 2022	100	100	100	100	88	82	75	57	32	*	0	0	0	0	0	0	0	0	100	100	98	
April 2023	100	100	100	100	78	72	66	50	27	*	0	0	0	0	0	0	0	0	100	100	98	
April 2024	100	100	89	88	68	62	57	43	23	*	0	0	0	0	0	0	0	0	100	100	98	
April 2025	100	100	77	76	58	53	49	36	19	*	0	0	0	0	0	0	0	0	100	100	98	
April 2026	100	100	66	65	49	45	41	30	16	*	0	0	0	0	0	0	0	0	100	100	98	
April 2027	100	90	55	54	41	37	34	25	13	*	0	0	0	0	0	0	0	0	100	100	98	
April 2028	100	75	45	44	33	30	27	20	10	0	0	0	0	0	0	0	0	0	100	100	98	
April 2029	100	60	36	35	26	23	21	15	8	0	0	0	0	0	0	0	0	0	100	100	98	
April 2030	100	46	27	26	19	17	16	11	6	0	0	0	0	0	0	0	0	0	94	92	89	
April 2031	100	33	19	18	13	12	11	8	4	0	0	0	0	0	0	0	0	0	68	67	65	
April 2032	100	20	11	11	8	7	6	5	2	0	0	0	0	0	0	0	0	0	43	41	40	
April 2033	83	8	4	4	3	3	2	2	1	0	0	0	0	0	0	0	0	0	17	17	16	
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	29.4	25.8	23.8	23.7	22.4	21.9	21.4	19.6	15.1	4.6	4.0	1.7	1.6	1.6	1.5	1.4	1.4	1.0	27.7	27.7	27.1	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

[illegible]

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

Date	ZB Class																			ZB Class		
	PSA Prepayment Assumption																			CPR Prepayment Assumption		
	0%	100%	130%	131%	147%	152%	157%	172%	199%	250%	260%	261%	275%	276%	308%	350%	351%	600%	3.3%	3.4%	3.5%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2005	105	105	105	104	103	101	100	97	89	68	66	37	31	21	12	1	1	0	82	66	41	
April 2006	110	110	110	109	107	104	101	83	46	0	0	0	0	0	0	0	0	0	86	65	0	
April 2007	116	116	116	114	112	108	101	75	34	0	0	0	0	0	0	0	0	0	90	68	0	
April 2008	122	122	122	120	117	110	102	70	25	0	0	0	0	0	0	0	0	0	95	71	0	
April 2009	128	128	128	125	121	113	102	65	14	0	0	0	0	0	0	0	0	0	100	75	0	
April 2010	135	135	134	131	120	109	97	57	2	0	0	0	0	0	0	0	0	0	105	79	0	
April 2011	142	142	141	137	115	103	90	49	0	0	0	0	0	0	0	0	0	0	110	83	0	
April 2012	149	149	148	143	112	98	85	43	0	0	0	0	0	0	0	0	0	0	116	87	0	
April 2013	157	157	150	143	107	94	81	39	0	0	0	0	0	0	0	0	0	0	122	92	0	
April 2014	165	165	146	142	100	87	74	33	0	0	0	0	0	0	0	0	0	0	128	96	0	
April 2015	173	173	138	135	90	77	64	26	0	0	0	0	0	0	0	0	0	0	135	101	0	
April 2016	182	182	125	122	78	66	53	17	0	0	0	0	0	0	0	0	0	0	142	106	0	
April 2017	191	191	110	107	65	53	41	9	0	0	0	0	0	0	0	0	0	0	149	112	0	
April 2018	201	184	94	92	51	40	29	4	0	0	0	0	0	0	0	0	0	0	157	118	0	
April 2019	211	166	78	75	37	26	16	2	0	0	0	0	0	0	0	0	0	0	165	124	0	
April 2020	222	145	61	59	23	13	7	1	0	0	0	0	0	0	0	0	0	0	173	130	0	
April 2021	234	123	44	42	9	5	3	*	0	0	0	0	0	0	0	0	0	0	182	137	0	
April 2022	246	101	28	26	3	2	1	0	0	0	0	0	0	0	0	0	0	0	191	144	0	
April 2023	258	80	12	10	2	1	*	0	0	0	0	0	0	0	0	0	0	0	201	151	0	
April 2024	271	58	3	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	192	159	0	
April 2025	285	37	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	161	154	0	
April 2026	300	17	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	130	124	0	
April 2027	313	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	98	93	0	
April 2028	319	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	66	62	0	
April 2029	320	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	34	30	0	
April 2030	252	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	5	0	
April 2031	171	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	*	0	
April 2032	83	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2033	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	27.1	18.3	15.1	15.2	12.9	12.4	11.8	7.2	2.6	1.1	1.1	0.9	0.8	0.7	0.7	0.6	0.6	0.5	20.9	19.0	0.9	

Date	NM and UO Classes																			NM and UO Classes		
	PSA Prepayment Assumption																			CPR Prepayment Assumption		
	0%	100%	130%	131%	147%	152%	157%	172%	199%	250%	260%	261%	275%	276%	308%	350%	351%	600%	3.3%	3.4%	3.5%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	44	100	100	
April 2006	100	100	100	100	100	100	100	100	100	100	60	54	54	41	0	0	0	0	0	100	100	
April 2007	100	100	100	100	100	100	100	100	100	100	60	54	54	41	0	0	0	0	0	100	100	
April 2008	100	100	100	100	100	100	100	100	100	100	44	30	28	9	0	0	0	0	0	100	100	
April 2009	100	100	100	100	100	100	100	100	100	100	21	6	4	0	0	0	0	0	0	100	100	
April 2010	100	100	100	100	100	100	100	100	98	8	0	0	0	0	0	0	0	0	0	100	100	
April 2011	100	100	100	100	100	100	100	100	93	1	0	0	0	0	0	0	0	0	0	100	100	
April 2012	100	100	100	100	100	100	100	100	91	*	0	0	0	0	0	0	0	0	0	100	100	
April 2013	100	100	100	100	100	100	100	100	88	*	0	0	0	0	0	0	0	0	0	100	100	
April 2014	100	100	100	100	100	100	100	100	83	*	0	0	0	0	0	0	0	0	0	100	100	
April 2015	100	100	100	100	100	100	100	100	78	*	0	0	0	0	0	0	0	0	0	100	100	
April 2016	100	100	100	100	100	100	100	100	72	*	0	0	0	0	0	0	0	0	0	100	100	
April 2017	100	100	100	100	100	100	100	100	66	*	0	0	0	0	0	0	0	0	0	100	100	
April 2018	100	100	100	100	100	100	100	100	59	*	0	0	0	0	0	0	0	0	0	100	100	
April 2019	100	100	100	100	100	100	100	100	93	53	*	0	0	0	0	0	0	0	0	100	100	
April 2020	100	100	100	100	100	100	100	83	47	*	0	0	0	0	0	0	0	0	0	100	100	
April 2021	100	100	100	100	100	100	96	74	41	*	0	0	0	0	0	0	0	0	0	100	100	
April 2022	100	100	100	100	100	92	85	65	36	*	0	0	0	0	0	0	0	0	0	100	100	
April 2023	100	100	100	100	88	81	74	56	31	*	0	0	0	0	0	0	0	0	0	100	100	
April 2024	100	100	100	99	76	70	64	48	26	*	0	0	0	0	0	0	0	0	0	100	100	
April 2025	100	100	87	86	66	60	55	41	22	*	0	0	0	0	0	0	0	0	0	100	100	
April 2026	100	100	75	73	56	51	46	34	18	*	0	0	0	0	0	0	0	0	0	100	100	
April 2027	100	100	62	61	46	42	38	28	15	*	0	0	0	0	0	0	0	0	0	100	100	
April 2028	100	85	51	50	37	34	31	23	12	*	0	0	0	0	0	0	0	0	0	100	100	
April 2029	100	68	40	40	29	27	24	17	9	0	0	0	0	0	0	0	0	0	0	100	100	
April 2030	100	52	30	30	22	20	18	13	6	0	0	0	0	0	0	0	0	0	0	100	100	
April 2031	100	37	21	21	15	14	12	9	4	0	0	0	0	0	0	0	0	0	0	77	75	
April 2032	100	22	13	12	9	8	7	5	3	0	0	0	0	0	0	0	0	0	0	48	47	
April 2033	94	9	5	5	3	3	3	2	1	0	0	0	0	0	0	0	0	0	0	19	19	
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	29.5	26.2	24.4	24.3	23.0	22.5	22.1	20.4	16.1	3.5	3.0	3.0	2.5	1.5	1.4	1.3	1.3	1.0	28.0	27.9	27.0	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	FQ, SQ†, AM, AC, AH, FA, SA†, AG, AN, AB, AL, AP and AQ Classes					HI†, HO and AE Classes					IO† and GA Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	281%	350%	500%	0%	100%	281%	350%	500%	0%	200%	617%	800%	1200%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	96	91	84	82	77	100	100	100	100	100	97	84	62	52	30
April 2006	91	80	65	60	49	100	100	100	100	100	93	70	37	25	8
April 2007	86	70	49	43	30	100	100	100	100	100	89	58	22	12	2
April 2008	81	60	36	29	17	100	100	100	100	100	85	47	13	6	1
April 2009	76	51	26	19	8	100	100	100	100	100	80	38	7	3	*
April 2010	70	42	18	12	2	100	100	100	100	100	75	30	4	1	*
April 2011	63	34	11	6	0	100	100	100	100	83	69	23	2	1	*
April 2012	57	27	6	2	0	100	100	100	100	51	63	17	1	*	*
April 2013	49	20	2	0	0	100	100	100	84	30	56	13	1	*	*
April 2014	41	14	0	0	0	100	100	88	54	17	49	8	*	*	*
April 2015	33	8	0	0	0	100	100	56	33	9	41	5	*	*	*
April 2016	24	2	0	0	0	100	100	31	17	4	32	2	*	*	*
April 2017	14	0	0	0	0	100	59	13	7	1	22	0	0	0	0
April 2018	4	0	0	0	0	100	0	0	0	0	12	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.4	5.5	3.5	3.0	2.3	14.7	13.2	11.4	10.5	8.5	9.2	4.5	2.0	1.5	0.9

Date	QP Class															QP Class	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	96	71	71	71	71	71	71	71	71	71	71	71	71	71	64	83	82
April 2007	86	16	16	16	16	16	16	16	16	16	16	16	16	16	0	48	47
April 2008	76	0	0	0	0	0	0	0	0	0	0	0	0	0	0	15	13
April 2009	65	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2010	53	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2011	41	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	27	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	13	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.1	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.1	3.0	3.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QC Class															QC Class	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2008	100	47	47	47	47	47	47	47	47	47	47	47	47	0	0	100	100
April 2009	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	73	70
April 2010	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25	21
April 2011	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	96	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	71	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	16	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.8	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	3.5	2.6	5.5	5.4

Date	IA† Class															IA† Class	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	97	79	79	79	79	79	79	79	79	79	79	79	79	79	73	87	87
April 2007	90	37	37	37	37	37	37	37	37	37	37	37	37	37	0	61	61
April 2008	82	12	12	12	12	12	12	12	12	12	12	12	12	0	0	36	35
April 2009	74	0	0	0	0	0	0	0	0	0	0	0	0	0	0	18	18
April 2010	65	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	5
April 2011	56	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	35	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	24	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.5	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.7	2.2	3.6	3.6

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BL Class															BL Class	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	97	83	83	83	83	83	83	83	83	83	83	83	83	83	79	90	89
April 2007	92	50	50	50	50	50	50	50	50	50	50	50	50	50	0	69	68
April 2008	86	19	19	19	19	19	19	19	19	19	19	19	19	0	0	49	48
April 2009	79	0	0	0	0	0	0	0	0	0	0	0	0	0	0	29	28
April 2010	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	10	8
April 2011	64	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	56	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	48	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	28	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	18	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	8.4	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	2.9	2.3	4.0	4.0

Date	QD Class															QD Class	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	83	100	100
April 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	90	0	100	100
April 2009	100	86	86	86	86	86	86	86	86	86	86	86	86	26	0	100	100
April 2010	100	48	48	48	48	48	48	48	48	48	48	48	48	0	0	100	100
April 2011	100	13	13	13	13	13	13	13	13	13	13	13	13	0	0	88	85
April 2012	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	62	59
April 2013	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	37	34
April 2014	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	12	9
April 2015	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	92	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	74	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	54	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	33	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	11	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	16.2	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	4.7	3.4	8.5	8.4

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	QE Class															QE Class	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	91	100	100
April 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	0	100	100
April 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	39	0	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	0	0	100	100
April 2012	100	46	46	46	46	46	46	46	46	46	46	46	44	0	0	100	100
April 2013	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	100
April 2014	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	100
April 2015	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	70	61
April 2016	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	8	0
April 2017	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	66	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.3	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	5.9	4.3	11.3	11.2

Date	QG Class															QG Class	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	77	100	100
April 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	38	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	77	11	100	100
April 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	49	0	100	100
April 2013	100	89	89	89	89	89	89	89	89	89	89	89	88	27	0	100	100
April 2014	100	65	65	65	65	65	65	65	65	65	65	65	64	9	0	100	100
April 2015	100	45	45	45	45	45	45	45	45	45	45	45	44	0	0	100	100
April 2016	100	29	29	29	29	29	29	29	29	29	29	29	28	0	0	100	100
April 2017	100	15	15	15	15	15	15	15	15	15	15	15	14	0	0	81	77
April 2018	100	3	3	3	3	3	3	3	3	3	3	3	3	0	0	59	56
April 2019	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	38	34
April 2020	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	17	13
April 2021	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	99	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	73	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	45	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.8	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	8.2	5.8	14.5	14.3

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	QI†, QO and QH Classes															QI†, QO and QH Classes	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2008	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	84	100	100
April 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	57	100	100
April 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100	39	100	100
April 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	92	26	100	100
April 2016	100	100	100	100	100	100	100	100	100	100	100	100	100	70	18	100	100
April 2017	100	100	100	100	100	100	100	100	100	100	100	100	100	53	12	100	100
April 2018	100	100	100	100	100	100	100	100	100	100	100	100	100	40	8	100	100
April 2019	100	87	87	87	87	87	87	87	87	87	87	87	86	30	5	100	100
April 2020	100	70	70	70	70	70	70	70	70	70	70	70	70	23	4	100	100
April 2021	100	56	56	56	56	56	56	56	56	56	56	56	56	17	2	91	85
April 2022	100	45	45	45	45	45	45	45	45	45	45	45	45	13	2	48	45
April 2023	100	36	36	36	36	36	36	36	36	36	36	36	35	9	1	36	36
April 2024	100	28	28	28	28	28	28	28	28	28	28	28	28	7	1	28	28
April 2025	100	22	22	22	22	22	22	22	22	22	22	22	21	5	*	22	22
April 2026	100	17	17	17	17	17	17	17	17	17	17	17	16	3	*	17	17
April 2027	100	12	12	12	12	12	12	12	12	12	12	12	12	2	*	12	12
April 2028	63	9	9	9	9	9	9	9	9	9	9	9	9	2	*	9	9
April 2029	6	6	6	6	6	6	6	6	6	6	6	6	6	1	*	6	6
April 2030	4	4	4	4	4	4	4	4	4	4	4	4	4	1	*	4	4
April 2031	3	3	3	3	3	3	3	3	3	3	3	3	2	*	*	3	3
April 2032	1	1	1	1	1	1	1	1	1	1	1	1	1	*	*	1	1
April 2033	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.3	18.5	18.5	18.5	18.5	18.5	18.5	18.5	18.5	18.5	18.5	18.5	18.4	14.2	10.1	19.3	19.2

Date	KJ, KO and KD Classes															KJ, KO and KD Classes	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	92	69	66	66	67	77	83	86	93	92	95	94	100	100	100	71	93
April 2006	88	48	41	40	37	47	53	56	52	42	44	33	100	61	0	56	78
April 2007	87	47	35	35	28	38	44	46	34	24	24	24	69	3	0	55	78
April 2008	86	46	30	30	20	30	36	38	19	16	16	16	40	0	0	54	78
April 2009	85	45	26	26	14	24	30	32	10	10	10	10	21	0	0	53	78
April 2010	84	44	23	23	9	19	26	28	5	5	5	5	8	0	0	52	78
April 2011	82	42	20	20	5	16	22	24	2	2	2	2	1	0	0	50	78
April 2012	81	41	17	18	2	13	20	22	0	0	0	0	0	0	0	49	78
April 2013	80	39	14	15	0	10	17	19	0	0	0	0	0	0	0	48	78
April 2014	78	33	8	9	0	6	13	15	0	0	0	0	0	0	0	46	78
April 2015	77	26	*	2	0	0	7	9	0	0	0	0	0	0	0	45	78
April 2016	75	16	0	0	0	0	0	2	0	0	0	0	0	0	0	43	78
April 2017	73	6	0	0	0	0	0	0	0	0	0	0	0	0	0	42	78
April 2018	72	0	0	0	0	0	0	0	0	0	0	0	0	0	0	40	78
April 2019	70	0	0	0	0	0	0	0	0	0	0	0	0	0	0	38	78
April 2020	68	0	0	0	0	0	0	0	0	0	0	0	0	0	0	36	78
April 2021	66	0	0	0	0	0	0	0	0	0	0	0	0	0	0	34	78
April 2022	64	0	0	0	0	0	0	0	0	0	0	0	0	0	0	32	76
April 2023	62	0	0	0	0	0	0	0	0	0	0	0	0	0	0	16	61
April 2024	60	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	44
April 2025	57	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	28
April 2026	55	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	11
April 2027	52	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	49	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	38	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.3	5.5	3.3	3.3	2.3	3.3	4.0	4.2	2.6	2.4	2.4	2.3	3.9	2.2	1.5	9.1	16.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZE Class															ZE Class	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	105	105	105	104	86	36	6	0	0	0	0	0	0	0	0	103	0
April 2006	109	109	109	107	89	38	7	0	0	0	0	0	0	0	0	108	0
April 2007	114	114	114	111	92	39	7	0	0	0	0	0	0	0	0	113	0
April 2008	120	120	120	115	95	41	7	0	0	0	0	0	0	0	0	118	0
April 2009	125	125	125	120	99	42	7	0	0	0	0	0	0	0	0	123	0
April 2010	131	131	131	124	102	44	8	0	0	0	0	0	0	0	0	129	0
April 2011	137	137	137	129	106	45	8	0	0	0	0	0	0	0	0	135	0
April 2012	143	143	143	133	110	47	8	0	0	0	0	0	0	0	0	141	0
April 2013	150	150	150	138	108	49	9	0	0	0	0	0	0	0	0	147	0
April 2014	157	157	157	143	86	50	9	0	0	0	0	0	0	0	0	154	0
April 2015	164	164	164	149	57	50	9	0	0	0	0	0	0	0	0	161	0
April 2016	171	171	132	124	23	16	9	0	0	0	0	0	0	0	0	169	0
April 2017	179	179	91	84	0	0	0	0	0	0	0	0	0	0	0	176	0
April 2018	188	161	47	40	0	0	0	0	0	0	0	0	0	0	0	185	0
April 2019	196	111	1	0	0	0	0	0	0	0	0	0	0	0	0	193	0
April 2020	205	59	0	0	0	0	0	0	0	0	0	0	0	0	0	202	0
April 2021	215	6	0	0	0	0	0	0	0	0	0	0	0	0	0	211	0
April 2022	224	0	0	0	0	0	0	0	0	0	0	0	0	0	0	221	0
April 2023	235	0	0	0	0	0	0	0	0	0	0	0	0	0	0	231	0
April 2024	246	0	0	0	0	0	0	0	0	0	0	0	0	0	0	230	0
April 2025	257	0	0	0	0	0	0	0	0	0	0	0	0	0	0	149	0
April 2026	269	0	0	0	0	0	0	0	0	0	0	0	0	0	0	67	0
April 2027	281	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	294	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	307	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	320	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	129	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	15.4	13.2	13.2	9.6	5.7	1.8	0.6	0.4	0.3	0.3	0.3	0.3	0.2	0.2	21.3	0.5

Date	ZG Class															ZG Class	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	105	105	105	105	105	105	105	105	105	105	105	105	105	105	105	105	105
April 2006	109	109	109	109	109	109	109	109	109	109	109	109	109	104	0	109	109
April 2007	114	114	114	114	114	114	114	114	114	114	114	114	109	109	0	114	114
April 2008	120	120	120	120	120	120	120	120	120	120	120	120	114	0	0	120	120
April 2009	125	125	125	125	125	125	125	125	125	125	125	125	119	0	0	125	125
April 2010	131	131	131	131	131	131	131	131	131	131	131	131	125	0	0	131	131
April 2011	137	137	137	137	137	137	137	137	137	137	137	137	130	0	0	137	137
April 2012	143	143	143	143	143	143	143	143	23	23	23	16	0	0	0	143	143
April 2013	150	150	150	150	7	150	150	150	7	7	7	*	0	0	0	150	150
April 2014	157	157	157	157	7	157	157	157	7	7	7	*	0	0	0	157	157
April 2015	164	164	164	164	8	8	164	164	8	8	8	*	0	0	0	164	164
April 2016	171	171	8	8	8	8	8	171	8	8	8	*	0	0	0	171	171
April 2017	179	179	9	9	9	9	9	9	9	9	9	*	0	0	0	179	179
April 2018	188	9	9	9	9	9	9	9	9	9	9	*	0	0	0	188	188
April 2019	196	9	9	9	9	9	9	9	9	9	9	*	0	0	0	196	196
April 2020	205	10	10	10	10	10	10	10	10	10	10	*	0	0	0	205	205
April 2021	215	10	10	10	10	10	10	10	10	10	10	*	0	0	0	215	215
April 2022	224	11	11	11	11	11	11	11	11	11	11	*	0	0	0	224	224
April 2023	235	11	11	11	11	11	11	11	11	11	11	*	0	0	0	235	235
April 2024	246	12	12	12	12	12	12	12	12	12	12	*	0	0	0	12	246
April 2025	257	12	12	12	12	12	12	12	12	12	12	*	0	0	0	12	257
April 2026	269	13	13	13	13	13	13	13	13	13	13	*	0	0	0	13	269
April 2027	281	13	13	13	13	13	13	13	13	13	13	*	0	0	0	13	13
April 2028	294	14	14	14	14	14	14	14	14	14	14	*	0	0	0	14	14
April 2029	307	15	15	15	15	15	15	15	15	15	15	*	0	0	0	15	15
April 2030	15	15	15	15	15	15	15	15	15	15	15	*	0	0	0	15	15
April 2031	16	16	16	16	16	16	16	16	16	16	16	*	0	0	0	16	16
April 2032	17	17	17	17	17	17	17	17	17	17	17	*	0	0	0	17	17
April 2033	18	18	18	18	18	18	18	18	18	18	18	*	0	0	0	18	18
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.2	15.0	12.9	13.1	10.9	12.8	13.7	13.9	10.3	10.3	10.3	7.9	7.2	3.0	2.0	20.6	23.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	FD, EO, SU† and SD Classes															FD, EO, SU† and SD Classes	
	PSA Prepayment Assumption															CPR Prepayment Assumption	
	0%	100%	115%	116%	130%	131%	132%	133%	167%	200%	201%	250%	251%	350%	500%	2.9%	3.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	98	86	81	79	71	65	48	21	100	99
April 2006	100	100	100	100	100	100	100	98	86	81	79	67	7	0	0	100	99
April 2007	100	100	100	100	100	100	100	98	86	73	72	41	0	0	0	100	99
April 2008	100	100	100	100	100	100	100	98	86	61	61	23	0	0	0	100	99
April 2009	100	100	100	100	100	100	100	98	84	53	52	11	0	0	0	100	99
April 2010	100	100	100	100	100	100	100	98	81	48	47	4	0	0	0	100	99
April 2011	100	100	100	100	100	100	100	98	79	45	44	*	0	0	0	100	99
April 2012	100	100	100	100	100	100	100	98	78	43	42	0	0	0	0	100	99
April 2013	100	100	100	100	100	100	100	98	75	41	40	0	0	0	0	100	99
April 2014	100	100	100	100	100	100	100	98	72	39	38	0	0	0	0	100	99
April 2015	100	100	100	100	100	100	100	98	67	36	35	0	0	0	0	100	99
April 2016	100	100	100	100	100	100	100	98	62	33	32	0	0	0	0	100	99
April 2017	100	100	100	100	97	96	95	94	57	30	29	0	0	0	0	100	99
April 2018	100	100	100	100	90	89	88	86	52	27	26	0	0	0	0	100	99
April 2019	100	100	100	99	82	81	80	79	47	24	23	0	0	0	0	100	99
April 2020	100	100	91	90	75	74	73	72	42	21	21	0	0	0	0	100	99
April 2021	100	100	83	82	67	66	65	64	37	18	18	0	0	0	0	100	99
April 2022	100	91	74	73	60	59	58	57	32	16	15	0	0	0	0	100	99
April 2023	100	81	66	65	53	52	51	50	28	14	13	0	0	0	0	100	99
April 2024	100	72	58	57	46	45	44	44	24	11	11	0	0	0	0	100	99
April 2025	100	63	50	49	39	39	38	37	20	9	9	0	0	0	0	100	99
April 2026	100	54	42	42	33	33	32	31	17	8	8	0	0	0	0	100	99
April 2027	100	45	35	35	27	27	26	26	14	6	6	0	0	0	0	97	95
April 2028	100	37	29	28	22	22	21	21	11	5	5	0	0	0	0	81	79
April 2029	100	29	22	22	17	17	16	16	8	4	3	0	0	0	0	66	64
April 2030	100	21	16	16	12	12	12	12	6	2	2	0	0	0	0	50	49
April 2031	100	14	11	10	8	8	8	8	4	2	2	0	0	0	0	34	33
April 2032	86	7	6	5	4	4	4	4	2	1	1	0	0	0	0	18	18
April 2033	45	1	1	1	1	1	*	*	*	*	*	0	0	0	0	3	2
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	22.7	21.4	21.3	19.9	19.7	19.6	19.4	14.0	8.9	8.7	2.7	1.3	1.0	0.8	26.0	25.7

Date	NI†, NO and TB Classes								FN, SN†, SO and JP Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	150%	220%	250%	350%	500%	0%	100%	120%	150%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	99	94	94	94	94	94	94	94	97	97	91	87	87	87	87	87
April 2006	98	85	85	85	85	85	85	84	93	93	79	66	66	66	66	0
April 2007	96	75	75	75	75	75	75	58	89	89	67	47	47	47	8	0
April 2008	95	67	67	67	67	67	60	40	85	85	57	32	32	32	0	0
April 2009	93	58	58	58	58	58	46	27	80	80	47	20	20	20	0	0
April 2010	91	51	51	51	51	51	36	19	76	76	39	11	11	11	0	0
April 2011	89	43	43	43	43	43	28	13	71	71	31	4	4	4	0	0
April 2012	87	37	37	37	37	37	21	9	66	66	23	0	*	*	0	0
April 2013	85	30	30	30	30	30	17	6	61	60	15	0	0	0	0	0
April 2014	83	25	25	25	25	25	13	4	55	49	4	0	0	0	0	0
April 2015	80	21	21	21	21	21	10	3	49	35	0	0	0	0	0	0
April 2016	77	17	17	17	17	17	7	2	42	19	0	0	0	0	0	0
April 2017	74	14	14	14	14	14	6	1	36	1	0	0	0	0	0	0
April 2018	71	11	11	11	11	11	4	1	29	0	0	0	0	0	0	0
April 2019	67	9	9	9	9	9	3	1	21	0	0	0	0	0	0	0
April 2020	64	8	8	8	8	8	2	*	13	0	0	0	0	0	0	0
April 2021	59	6	6	6	6	6	2	*	5	0	0	0	0	0	0	0
April 2022	55	5	5	5	5	5	1	*	0	0	0	0	0	0	0	0
April 2023	50	4	4	4	4	4	1	*	0	0	0	0	0	0	0	0
April 2024	44	3	3	3	3	3	1	*	0	0	0	0	0	0	0	0
April 2025	39	2	2	2	2	2	1	*	0	0	0	0	0	0	0	0
April 2026	32	2	2	2	2	2	*	*	0	0	0	0	0	0	0	0
April 2027	26	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0
April 2028	18	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0
April 2029	10	1	1	1	1	1	*	*	0	0	0	0	0	0	0	0
April 2030	2	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0
April 2031	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0
April 2032	*	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.4	7.2	7.2	7.2	7.2	7.2	5.7	4.1	10.2	8.7	5.1	3.2	3.2	3.2	2.2	1.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CZ Class								CX and XO Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	150%	220%	250%	350%	500%	0%	100%	120%	150%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	106	106	106	100	70	57	15	0	100	100	100	100	100	100	100	64
April 2006	112	112	112	100	25	0	0	0	100	100	100	100	100	100	96	22
April 2007	118	118	118	100	0	0	0	0	100	100	100	100	100	91	58	0
April 2008	125	125	125	100	0	0	0	0	100	100	100	100	100	71	31	0
April 2009	132	132	132	100	0	0	0	0	100	100	100	100	100	58	14	0
April 2010	139	139	139	100	0	0	0	0	100	100	100	100	100	49	4	0
April 2011	147	147	147	100	0	0	0	0	100	100	100	100	100	45	*	0
April 2012	155	155	155	99	0	0	0	0	100	100	100	100	100	44	*	0
April 2013	164	164	164	94	0	0	0	0	100	100	100	100	100	42	*	0
April 2014	173	173	173	85	0	0	0	0	100	100	100	100	100	39	*	0
April 2015	183	183	167	73	0	0	0	0	100	100	100	100	100	36	*	0
April 2016	193	193	152	60	0	0	0	0	100	100	100	100	100	33	*	0
April 2017	204	204	134	46	0	0	0	0	100	100	100	100	100	30	*	0
April 2018	216	184	115	31	0	0	0	0	100	100	100	100	100	26	*	0
April 2019	228	162	95	15	0	0	0	0	100	100	100	100	100	23	*	0
April 2020	241	138	75	*	0	0	0	0	100	100	100	100	100	21	*	0
April 2021	254	114	55	0	0	0	0	0	100	100	100	89	18	*	0	0
April 2022	262	90	35	0	0	0	0	0	100	100	100	79	15	*	0	0
April 2023	262	67	15	0	0	0	0	0	100	100	100	69	13	*	0	0
April 2024	262	43	0	0	0	0	0	0	100	100	97	60	11	*	0	0
April 2025	262	20	0	0	0	0	0	0	100	100	84	51	9	0	0	0
April 2026	262	0	0	0	0	0	0	0	100	98	71	43	7	0	0	0
April 2027	262	0	0	0	0	0	0	0	100	82	59	35	6	0	0	0
April 2028	262	0	0	0	0	0	0	0	100	67	48	28	4	0	0	0
April 2029	262	0	0	0	0	0	0	0	100	52	37	21	3	0	0	0
April 2030	262	0	0	0	0	0	0	0	100	38	27	15	2	0	0	0
April 2031	184	0	0	0	0	0	0	0	100	25	17	10	1	0	0	0
April 2032	86	0	0	0	0	0	0	0	100	12	8	5	1	0	0	0
April 2033	0	0	0	0	0	0	0	0	85	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.6	17.5	15.3	12.6	1.5	1.1	0.7	0.4	29.4	25.3	24.0	21.6	9.5	3.5	1.7	1.1

Date	KH Class								CF, CS and CG Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	150%	220%	250%	350%	500%	0%	100%	120%	150%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	88	88	88	88	88	88	100	100	100	100	95	83	78	61
April 2006	100	100	68	68	68	68	68	0	100	100	100	87	58	45	5	0
April 2007	100	100	50	50	50	50	19	0	100	100	100	80	35	17	0	0
April 2008	100	100	35	35	35	35	0	0	100	100	100	74	19	0	0	0
April 2009	100	100	23	23	23	23	0	0	100	100	100	70	7	0	0	0
April 2010	100	100	13	13	13	13	0	0	100	100	100	67	0	0	0	0
April 2011	100	100	6	6	6	6	0	0	100	100	100	64	0	0	0	0
April 2012	100	100	*	*	*	*	0	0	100	100	100	63	0	0	0	0
April 2013	100	98	0	0	0	0	0	0	100	100	99	61	0	0	0	0
April 2014	100	87	0	0	0	0	0	0	100	100	95	57	0	0	0	0
April 2015	100	69	0	0	0	0	0	0	100	100	90	53	0	0	0	0
April 2016	100	46	0	0	0	0	0	0	100	100	84	48	0	0	0	0
April 2017	100	18	0	0	0	0	0	0	100	100	77	42	0	0	0	0
April 2018	100	0	0	0	0	0	0	0	100	97	69	36	0	0	0	0
April 2019	100	0	0	0	0	0	0	0	100	88	62	30	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	100	79	54	24	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	100	69	46	18	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	100	60	38	12	0	0	0	0
April 2023	100	0	0	0	0	0	0	0	100	50	30	7	0	0	0	0
April 2024	100	0	0	0	0	0	0	0	100	41	22	2	0	0	0	0
April 2025	100	0	0	0	0	0	0	0	100	32	15	0	0	0	0	0
April 2026	100	0	0	0	0	0	0	0	100	23	8	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	100	14	2	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	100	6	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	97	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	58	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	15	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	11.7	3.4	3.4	3.4	3.4	2.3	1.7	28.2	19.1	16.4	10.4	2.5	1.9	1.2	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	AF, AS and BS Classes								ZY Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	150%	220%	250%	350%	500%	0%	100%	120%	150%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	106	106	106	106	106	106	106	106
April 2006	100	100	100	100	100	100	100	100	112	112	112	112	112	112	112	0
April 2007	100	100	100	100	100	100	0	0	118	118	118	118	118	118	0	0
April 2008	100	100	100	100	100	90	0	0	125	125	125	125	125	125	0	0
April 2009	100	100	100	100	100	46	0	0	132	132	132	132	132	132	0	0
April 2010	100	100	100	100	98	18	0	0	139	139	139	139	139	139	0	0
April 2011	100	100	100	100	83	4	0	0	147	147	147	147	147	147	0	0
April 2012	100	100	100	100	78	0	0	0	155	155	155	155	155	*	0	0
April 2013	100	100	100	100	74	0	0	0	164	164	164	164	164	*	0	0
April 2014	100	100	100	100	69	0	0	0	173	173	173	173	173	*	0	0
April 2015	100	100	100	100	64	0	0	0	183	183	183	183	183	*	0	0
April 2016	100	100	100	100	58	0	0	0	193	193	193	193	193	*	0	0
April 2017	100	100	100	100	52	0	0	0	204	204	204	204	204	*	0	0
April 2018	100	100	100	100	47	0	0	0	216	216	216	216	216	*	0	0
April 2019	100	100	100	100	41	0	0	0	228	228	228	228	228	*	0	0
April 2020	100	100	100	100	36	0	0	0	241	241	241	241	241	*	0	0
April 2021	100	100	100	100	31	0	0	0	254	254	254	254	254	*	0	0
April 2022	100	100	100	100	27	0	0	0	269	269	269	269	269	*	0	0
April 2023	100	100	100	100	23	0	0	0	284	284	284	284	284	*	0	0
April 2024	100	100	100	100	19	0	0	0	300	300	300	300	300	*	0	0
April 2025	100	100	100	90	16	0	0	0	317	317	317	317	317	*	0	0
April 2026	100	100	100	75	13	0	0	0	334	334	334	334	334	*	0	0
April 2027	100	100	100	62	10	0	0	0	353	353	353	353	353	*	0	0
April 2028	100	100	85	49	8	0	0	0	373	373	373	373	373	*	0	0
April 2029	100	93	65	37	6	0	0	0	394	394	394	394	394	*	0	0
April 2030	100	68	47	26	4	0	0	0	417	417	417	417	417	*	0	0
April 2031	100	44	30	17	2	0	0	0	440	440	440	440	440	*	0	0
April 2032	100	21	15	8	1	0	0	0	465	465	465	465	465	*	0	0
April 2033	100	0	0	0	0	0	0	0	491	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	26.8	26.0	24.2	14.1	5.1	2.4	1.6	30.0	29.0	29.0	29.0	28.9	7.8	2.8	1.7

Date	TI†, TO and TC Classes								TI†, TO and TC Classes	
	PSA Prepayment Assumption								CPR Prepayment Assumption	
	0%	100%	155%	250%	287%	325%	326%	500%	4.9%	5.0%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100
April 2006	94	86	86	86	86	86	86	74	87	87
April 2007	88	72	72	72	72	68	68	48	75	75
April 2008	81	60	60	60	56	51	51	32	63	63
April 2009	74	48	48	48	43	38	38	20	52	52
April 2010	66	37	37	37	32	28	28	13	41	41
April 2011	58	28	28	28	24	20	20	8	31	31
April 2012	49	21	21	21	17	14	14	5	22	22
April 2013	40	15	15	15	12	10	10	3	15	15
April 2014	29	11	11	11	8	6	6	2	11	11
April 2015	18	7	7	7	5	4	4	1	7	7
April 2016	7	4	4	4	3	2	2	*	4	4
April 2017	2	2	2	2	1	1	1	*	2	2
April 2018	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.6	5.4	5.4	5.4	5.1	4.8	4.8	3.6	5.6	5.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JM Class								JM Class		JZ Class								JZ Class	
	PSA Prepayment Assumption								CPR Prepayment Assumption	5.0%	PSA Prepayment Assumption								CPR Prepayment Assumption	5.0%
	0%	100%	155%	250%	287%	325%	326%	500%			0%	100%	155%	250%	287%	325%	326%	500%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	81	60	56	68	62	56	56	30	63	84	105	105	90	0	0	0	0	0	75	0
April 2006	79	59	44	39	26	14	14	0	62	84	109	109	94	0	0	0	0	0	78	0
April 2007	78	57	34	18	2	0	0	0	61	84	114	114	99	0	0	0	0	0	82	0
April 2008	76	56	27	6	0	0	0	0	60	84	120	120	103	0	0	0	0	0	85	0
April 2009	75	54	23	*	0	0	0	0	59	84	125	125	108	0	0	0	0	0	89	0
April 2010	73	52	19	0	0	0	0	0	58	84	131	131	113	0	0	0	0	0	93	0
April 2011	71	46	14	0	0	0	0	0	56	84	137	137	118	0	0	0	0	0	98	0
April 2012	70	36	7	0	0	0	0	0	55	84	143	143	123	0	0	0	0	0	102	0
April 2013	68	24	0	0	0	0	0	0	46	75	150	150	127	0	0	0	0	0	107	0
April 2014	66	10	0	0	0	0	0	0	31	62	157	157	102	0	0	0	0	0	112	0
April 2015	64	0	0	0	0	0	0	0	15	48	164	146	76	0	0	0	0	0	117	0
April 2016	62	0	0	0	0	0	0	0	0	32	171	97	49	0	0	0	0	0	113	0
April 2017	34	0	0	0	0	0	0	0	0	16	179	46	23	0	0	0	0	0	55	0
April 2018	0	0	0	0	0	0	0	0	0	0	164	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.5	5.1	2.8	1.9	1.5	1.3	1.3	0.9	6.2	9.6	14.5	12.3	10.4	0.3	0.3	0.3	0.3	0.2	10.6	0.4

Date	AZ Class								AZ Class		HC and HA Classes					HB Class				
	PSA Prepayment Assumption								CPR Prepayment Assumption	5.0%	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	155%	250%	287%	325%	326%	500%			0%	100%	167%	350%	500%	0%	100%	167%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	105	105	105	105	105	105	105	105	105	105	99	94	91	83	77	100	100	100	100	100
April 2006	109	109	109	109	109	109	109	0	109	109	97	85	77	59	45	100	100	100	100	100
April 2007	114	114	114	114	114	0	0	0	114	114	95	75	64	37	19	100	100	100	100	100
April 2008	120	120	120	120	0	0	0	0	120	120	94	66	52	20	1	100	100	100	100	100
April 2009	125	125	125	125	0	0	0	0	125	125	92	58	42	7	0	100	100	100	100	0
April 2010	131	131	131	*	0	0	0	0	131	131	90	51	32	0	0	100	100	100	71	0
April 2011	137	137	137	*	0	0	0	0	137	137	88	43	24	0	0	100	100	100	0	0
April 2012	143	143	143	*	0	0	0	0	143	143	86	37	16	0	0	100	100	100	0	0
April 2013	150	150	150	*	0	0	0	0	150	150	83	30	9	0	0	100	100	100	0	0
April 2014	157	157	157	*	0	0	0	0	157	157	80	24	3	0	0	100	100	100	0	0
April 2015	164	164	164	*	0	0	0	0	164	164	78	19	0	0	0	100	100	82	0	0
April 2016	171	171	171	*	0	0	0	0	171	171	75	14	0	0	0	100	100	35	0	0
April 2017	179	179	179	*	0	0	0	0	179	179	71	9	0	0	0	100	100	0	0	0
April 2018	188	0	0	0	0	0	0	0	0	0	68	4	0	0	0	100	100	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	64	0	0	0	0	100	99	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	60	0	0	0	0	100	59	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	56	0	0	0	0	100	22	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	51	0	0	0	0	100	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	47	0	0	0	0	100	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	41	0	0	0	0	100	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	36	0	0	0	0	100	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	30	0	0	0	0	100	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	23	0	0	0	0	100	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	16	0	0	0	0	100	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0	100	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	100	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	21	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.0	13.9	13.9	5.4	3.2	2.5	2.5	1.4	13.9	13.9	16.8	6.6	4.6	2.6	1.9	26.7	16.3	11.7	6.3	4.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	B Class					VA Class					VI†, VO and VB Classes					Z Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	167%	350%	500%	0%	100%	167%	350%	500%	0%	100%	167%	350%	500%	0%	100%	167%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	99	94	92	85	79	93	93	93	93	93	100	100	100	100	100	105	105	105	105	105
April 2006	97	86	79	62	50	85	85	85	85	85	100	100	100	100	100	109	109	109	109	109
April 2007	96	77	67	43	26	77	77	77	77	77	100	100	100	100	100	114	114	114	114	114
April 2008	94	69	56	28	10	69	69	69	69	69	100	100	100	100	100	120	120	120	120	120
April 2009	93	62	47	16	0	61	61	61	61	48	100	100	100	100	100	125	125	125	125	125
April 2010	91	55	38	6	0	52	52	52	52	0	100	100	100	100	35	131	131	131	131	131
April 2011	89	48	31	0	0	42	42	42	32	0	100	100	100	100	0	137	137	137	137	107
April 2012	87	42	24	0	0	32	32	32	0	0	100	100	100	47	0	143	143	143	143	73
April 2013	85	37	18	0	0	22	22	22	0	0	100	100	100	0	0	150	150	150	136	50
April 2014	82	31	12	0	0	11	11	11	0	0	100	100	100	0	0	157	157	157	104	34
April 2015	80	26	7	0	0	*	*	*	0	0	100	100	100	0	0	164	164	164	80	23
April 2016	77	21	3	0	0	0	0	0	0	0	90	90	90	0	0	171	171	171	61	15
April 2017	74	17	0	0	0	0	0	0	0	0	79	79	72	0	0	179	179	179	46	10
April 2018	71	13	0	0	0	0	0	0	0	0	68	68	17	0	0	188	188	188	35	7
April 2019	68	9	0	0	0	0	0	0	0	0	56	56	0	0	0	196	196	171	26	5
April 2020	64	5	0	0	0	0	0	0	0	0	43	43	0	0	0	205	205	147	20	3
April 2021	60	2	0	0	0	0	0	0	0	0	30	30	0	0	0	215	215	125	15	2
April 2022	56	0	0	0	0	0	0	0	0	0	17	1	0	0	0	224	224	105	11	1
April 2023	51	0	0	0	0	0	0	0	0	0	3	0	0	0	0	235	197	88	8	1
April 2024	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0	237	171	73	6	1
April 2025	41	0	0	0	0	0	0	0	0	0	0	0	0	0	0	237	147	60	4	*
April 2026	36	0	0	0	0	0	0	0	0	0	0	0	0	0	0	237	124	49	3	*
April 2027	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	237	103	39	2	*
April 2028	24	0	0	0	0	0	0	0	0	0	0	0	0	0	0	237	83	30	1	*
April 2029	17	0	0	0	0	0	0	0	0	0	0	0	0	0	0	237	64	22	1	*
April 2030	10	0	0	0	0	0	0	0	0	0	0	0	0	0	0	237	47	16	1	*
April 2031	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	237	31	10	*	*
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	176	16	5	*	*
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	91	2	1	*	*
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.7	7.5	5.3	2.9	2.2	6.0	6.0	6.0	5.2	4.2	15.4	15.2	13.3	8.0	5.9	28.7	22.9	19.5	12.3	9.0

Date	FW, SW†, GR, GX, G, GP, GM and GQ Classes					GI†, GO and GN Classes					PF, PS† and TD Classes								
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption								
	0%	100%	240%	350%	500%	0%	100%	240%	350%	500%	0%	100%	120%	122%	200%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	95	90	84	79	73	100	100	100	100	100	99	94	94	94	94	94	94	94	94
April 2006	90	78	65	55	43	100	100	100	100	100	98	85	85	85	85	85	85	85	85
April 2007	85	66	49	36	22	100	100	100	100	100	96	76	76	76	76	76	76	76	59
April 2008	80	56	35	22	8	100	100	100	100	100	95	67	67	67	67	67	67	61	41
April 2009	73	46	24	11	0	100	100	100	100	95	93	59	59	59	59	59	59	47	28
April 2010	67	36	15	3	0	100	100	100	100	60	91	51	51	51	51	51	51	36	19
April 2011	60	28	7	0	0	100	100	100	83	38	89	44	44	44	44	44	44	28	13
April 2012	52	20	1	0	0	100	100	100	57	23	87	37	37	37	37	37	37	22	9
April 2013	44	12	0	0	0	100	100	76	38	14	85	31	31	31	31	31	31	17	6
April 2014	36	5	0	0	0	100	100	53	25	8	83	25	25	25	25	25	25	13	4
April 2015	27	0	0	0	0	100	92	34	15	4	80	21	21	21	21	21	21	10	3
April 2016	17	0	0	0	0	100	57	19	8	2	77	17	17	17	17	17	17	8	2
April 2017	6	0	0	0	0	100	25	8	3	1	74	14	14	14	14	14	14	6	1
April 2018	0	0	0	0	0	69	0	0	0	0	71	12	12	12	12	12	12	4	1
April 2019	0	0	0	0	0	0	0	0	0	0	67	9	9	9	9	9	9	3	1
April 2020	0	0	0	0	0	0	0	0	0	0	64	8	8	8	8	8	8	3	*
April 2021	0	0	0	0	0	0	0	0	0	0	59	6	6	6	6	6	6	2	*
April 2022	0	0	0	0	0	0	0	0	0	0	55	5	5	5	5	5	5	1	*
April 2023	0	0	0	0	0	0	0	0	0	0	50	4	4	4	4	4	4	1	*
April 2024	0	0	0	0	0	0	0	0	0	0	44	3	3	3	3	3	3	1	*
April 2025	0	0	0	0	0	0	0	0	0	0	39	2	2	2	2	2	2	1	*
April 2026	0	0	0	0	0	0	0	0	0	0	32	2	2	2	2	2	2	*	*
April 2027	0	0	0	0	0	0	0	0	0	0	26	1	1	1	1	1	1	*	*
April 2028	0	0	0	0	0	0	0	0	0	0	18	1	1	1	1	1	1	*	*
April 2029	0	0	0	0	0	0	0	0	0	0	10	1	1	1	1	1	1	*	*
April 2030	0	0	0	0	0	0	0	0	0	0	2	*	*	*	*	*	*	*	*
April 2031	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*
April 2032	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*
April 2033	0	0	0	0	0	0	0	0	0	0	*	*	*	*	*	*	*	*	*
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.8	4.9	3.3	2.6	2.0	14.3	12.3	10.4	8.8	7.0	17.4	7.3	7.3	7.3	7.3	7.3	7.3	5.7	4.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KL Class									HF, KS, CT and HS Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	122%	200%	220%	250%	350%	500%	0%	100%	120%	122%	200%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	90	88	88	88	88	88	88	100	100	100	100	86	82	77	59	31
April 2006	100	100	72	69	69	69	69	69	10	100	100	100	100	63	54	40	0	0
April 2007	100	100	55	51	51	51	51	26	0	100	100	100	100	43	29	8	0	0
April 2008	100	100	41	36	36	36	36	0	0	100	100	100	100	27	10	0	0	0
April 2009	100	100	30	23	23	23	23	0	0	100	100	100	100	16	0	0	0	0
April 2010	100	100	21	13	13	13	13	0	0	100	100	100	100	8	0	0	0	0
April 2011	100	100	14	6	6	6	6	0	0	100	100	100	100	3	0	0	0	0
April 2012	100	100	9	1	1	1	1	0	0	100	100	100	100	1	0	0	0	0
April 2013	100	98	4	0	0	0	0	0	0	100	100	100	98	0	0	0	0	0
April 2014	100	89	0	0	0	0	0	0	0	100	100	98	95	0	0	0	0	0
April 2015	100	73	0	0	0	0	0	0	0	100	100	92	89	0	0	0	0	0
April 2016	100	52	0	0	0	0	0	0	0	100	100	85	82	0	0	0	0	0
April 2017	100	27	0	0	0	0	0	0	0	100	100	77	74	0	0	0	0	0
April 2018	100	0	0	0	0	0	0	0	0	100	100	69	66	0	0	0	0	0
April 2019	100	0	0	0	0	0	0	0	0	100	90	60	57	0	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	0	100	79	51	48	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	100	69	41	39	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	100	58	32	30	0	0	0	0	0
April 2023	100	0	0	0	0	0	0	0	0	100	47	23	21	0	0	0	0	0
April 2024	100	0	0	0	0	0	0	0	0	100	36	15	13	0	0	0	0	0
April 2025	100	0	0	0	0	0	0	0	0	100	26	6	5	0	0	0	0	0
April 2026	100	0	0	0	0	0	0	0	0	100	16	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0	100	6	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	99	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	55	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	6	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.6	11.9	3.9	3.4	3.4	3.4	3.4	2.4	1.7	28.1	18.8	16.0	15.7	3.0	2.3	1.8	1.1	0.8

Date	CU Class									CV Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	122%	200%	220%	250%	350%	500%	0%	100%	120%	122%	200%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	68	0	100	100	100	100	100	100	100	100	0
April 2007	100	100	100	100	100	100	100	0	0	100	100	100	100	100	100	100	0	0
April 2008	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	95	0	0
April 2009	100	100	100	100	100	74	0	0	0	100	100	100	100	100	100	48	0	0
April 2010	100	100	100	100	100	8	0	0	0	100	100	100	100	100	100	19	0	0
April 2011	100	100	100	100	100	0	0	0	0	100	100	100	100	100	88	4	0	0
April 2012	100	100	100	100	100	0	0	0	0	100	100	100	100	100	82	*	0	0
April 2013	100	100	100	100	93	0	0	0	0	100	100	100	100	100	78	*	0	0
April 2014	100	100	100	100	73	0	0	0	0	100	100	100	100	100	73	*	0	0
April 2015	100	100	100	100	51	0	0	0	0	100	100	100	100	100	67	*	0	0
April 2016	100	100	100	100	26	0	0	0	0	100	100	100	100	100	61	*	0	0
April 2017	100	100	100	100	1	0	0	0	0	100	100	100	100	100	55	*	0	0
April 2018	100	100	100	100	0	0	0	0	0	100	100	100	100	90	50	*	0	0
April 2019	100	100	100	100	0	0	0	0	0	100	100	100	100	81	44	*	0	0
April 2020	100	100	100	100	0	0	0	0	0	100	100	100	100	71	39	*	0	0
April 2021	100	100	100	100	0	0	0	0	0	100	100	100	100	62	33	*	0	0
April 2022	100	100	100	100	0	0	0	0	0	100	100	100	100	54	29	*	0	0
April 2023	100	100	100	100	0	0	0	0	0	100	100	100	100	46	24	*	0	0
April 2024	100	100	100	100	0	0	0	0	0	100	100	100	100	39	21	*	0	0
April 2025	100	100	100	100	0	0	0	0	0	100	100	100	100	33	17	*	0	0
April 2026	100	100	89	78	0	0	0	0	0	100	100	100	100	27	14	*	0	0
April 2027	100	100	32	22	0	0	0	0	0	100	100	100	100	22	11	*	0	0
April 2028	100	71	0	0	0	0	0	0	0	100	100	91	88	17	9	*	0	0
April 2029	100	2	0	0	0	0	0	0	0	100	100	71	69	13	6	*	0	0
April 2030	100	0	0	0	0	0	0	0	0	100	75	52	50	9	4	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	100	50	34	33	6	3	0	0	0
April 2032	100	0	0	0	0	0	0	0	0	100	26	18	17	3	1	0	0	0
April 2033	100	0	0	0	0	0	0	0	0	100	4	2	2	*	*	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	24.3	22.7	22.5	11.0	5.4	3.6	2.1	1.4	29.7	27.1	26.2	26.1	19.3	14.6	5.2	2.5	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	UD Class									UE Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	122%	200%	220%	250%	350%	500%	0%	100%	120%	122%	200%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	87	87	87	87	87	87	87	100	100	100	100	100	100	100	100	100
April 2006	100	100	66	66	66	66	66	66	66	100	100	100	100	100	100	100	100	100
April 2007	100	100	46	46	46	46	46	0	0	100	100	100	100	100	100	100	0	0
April 2008	100	100	29	29	29	29	29	0	0	100	100	100	100	100	100	100	0	0
April 2009	100	100	15	15	15	15	15	0	0	100	100	100	100	100	100	100	0	0
April 2010	100	100	4	4	4	4	0	0	0	100	100	100	100	100	100	0	0	0
April 2011	100	100	0	0	0	0	0	0	0	100	100	79	79	79	79	0	0	0
April 2012	100	100	0	0	0	0	0	0	0	100	100	49	49	49	49	0	0	0
April 2013	100	98	0	0	0	0	0	0	0	100	100	18	18	18	24	0	0	0
April 2014	100	86	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0
April 2015	100	67	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0
April 2016	100	42	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0
April 2017	100	12	0	0	0	0	0	0	0	100	100	0	0	0	0	0	0	0
April 2018	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2019	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2023	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2024	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2025	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2026	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	11.6	3.0	3.0	3.0	3.0	2.9	2.1	1.6	26.9	13.7	8.0	8.0	8.0	8.1	5.6	2.9	1.9

Date	UG Class									UH Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	122%	200%	220%	250%	350%	500%	0%	100%	120%	122%	200%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100	69
April 2007	100	100	100	100	100	100	100	49	0	100	100	100	100	100	100	100	100	0
April 2008	100	100	100	100	100	100	100	0	0	100	100	100	100	100	100	100	0	0
April 2009	100	100	100	100	100	100	100	0	0	100	100	100	100	100	100	100	0	0
April 2010	100	100	100	100	100	100	75	0	0	100	100	100	100	100	100	100	0	0
April 2011	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	68	0	0
April 2012	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	5	0	0
April 2013	100	100	100	100	100	100	0	0	0	100	100	100	100	100	100	*	0	0
April 2014	100	100	81	81	81	96	0	0	0	100	100	100	100	100	100	*	0	0
April 2015	100	100	44	44	44	74	0	0	0	100	100	100	100	100	100	*	0	0
April 2016	100	100	4	4	4	49	0	0	0	100	100	100	100	100	100	*	0	0
April 2017	100	100	0	0	0	25	0	0	0	100	100	40	40	40	100	*	0	0
April 2018	100	93	0	0	0	*	0	0	0	100	100	0	0	0	100	*	0	0
April 2019	100	0	0	0	0	0	0	0	0	100	50	0	0	0	62	*	0	0
April 2020	100	0	0	0	0	0	0	0	0	100	0	0	0	0	26	*	0	0
April 2021	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2022	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2023	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2024	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2025	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2026	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2027	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2028	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2029	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2030	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2031	84	0	0	0	0	0	0	0	0	100	0	0	0	0	0	*	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	14.4	10.9	10.9	10.9	12.0	6.3	3.0	2.0	27.2	15.0	12.9	12.9	12.9	15.4	7.3	3.2	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	UA Class									UB Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	122%	200%	220%	250%	350%	500%	0%	100%	120%	122%	200%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	87	83	78	61	36	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	99	65	56	44	2	100	100	100	100	100	100	100	100	0
April 2007	100	100	100	99	45	32	13	0	0	100	100	100	100	100	100	100	0	0
April 2008	100	100	100	98	30	14	0	0	0	100	100	100	100	100	100	0	0	0
April 2009	100	100	100	98	19	2	0	0	0	100	100	100	100	100	100	0	0	0
April 2010	100	100	100	98	12	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2011	100	100	100	97	7	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2012	100	100	100	97	5	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2013	100	100	100	97	5	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2014	100	100	99	96	5	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2015	100	100	96	93	5	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2016	100	100	93	90	5	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2017	100	100	89	86	5	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2018	100	100	83	80	3	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2019	100	100	74	72	*	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2020	100	93	66	63	0	0	0	0	0	100	100	100	100	47	0	0	0	0
April 2021	100	83	57	55	0	0	0	0	0	100	100	100	100	0	0	0	0	0
April 2022	100	72	49	47	0	0	0	0	0	100	100	100	100	0	0	0	0	0
April 2023	100	62	41	39	0	0	0	0	0	100	100	100	100	0	0	0	0	0
April 2024	100	52	33	31	0	0	0	0	0	100	100	100	100	0	0	0	0	0
April 2025	100	43	25	23	0	0	0	0	0	100	100	100	100	0	0	0	0	0
April 2026	100	33	17	16	0	0	0	0	0	100	100	100	100	0	0	0	0	0
April 2027	100	24	10	9	0	0	0	0	0	100	100	100	100	0	0	0	0	0
April 2028	100	15	4	3	0	0	0	0	0	100	100	100	100	0	0	0	0	0
April 2029	100	7	0	0	0	0	0	0	0	100	100	45	30	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	100	68	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2032	69	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2033	24	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	20.4	17.9	17.4	3.5	2.4	1.9	1.2	0.8	29.6	26.1	25.0	24.9	16.0	5.5	3.7	2.1	1.5

Date	UJ Class									UK Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	122%	200%	220%	250%	350%	500%	0%	100%	120%	122%	200%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	94	94	94	94	94	94	94	94	94	100	100	100	100	100	100	100	100	100
April 2006	88	88	88	88	88	88	88	88	0	100	100	100	100	100	100	100	100	0
April 2007	82	82	82	82	82	82	82	0	0	100	100	100	100	100	100	100	0	0
April 2008	75	75	75	75	75	75	0	0	0	100	100	100	100	100	100	100	0	0
April 2009	68	68	68	68	68	68	0	0	0	100	100	100	100	100	100	0	0	0
April 2010	61	61	61	61	61	23	0	0	0	100	100	100	100	100	100	0	0	0
April 2011	53	53	53	53	53	0	0	0	0	100	100	100	100	100	16	0	0	0
April 2012	45	45	45	45	45	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2013	36	36	36	36	36	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2014	27	27	27	27	27	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2015	17	17	17	17	17	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2016	7	7	7	7	7	0	0	0	0	100	100	100	100	100	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	96	96	96	96	96	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	84	84	84	84	84	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	72	72	72	72	72	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	59	59	59	59	59	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	46	46	46	46	37	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	31	31	31	31	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	16	16	16	16	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	*	*	*	*	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	7.1	7.1	7.1	7.1	7.1	4.9	3.5	2.1	1.4	16.6	16.6	16.6	16.6	16.0	6.7	4.2	2.3	1.6

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	UL Class									UZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	120%	122%	200%	220%	250%	350%	500%	0%	100%	120%	122%	200%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	106	106	106	106	106	106	106	106	106
April 2006	100	100	100	100	100	100	100	100	100	112	112	112	112	112	112	112	112	0
April 2007	100	100	100	100	100	100	100	100	0	118	118	118	118	118	118	118	0	0
April 2008	100	100	100	100	100	100	100	100	0	125	125	125	125	125	125	125	0	0
April 2009	100	100	100	100	100	100	0	0	0	132	132	132	132	132	132	25	0	0
April 2010	100	100	100	100	100	100	0	0	0	139	139	139	139	139	139	0	0	0
April 2011	100	100	100	100	100	100	0	0	0	147	147	147	147	147	147	0	0	0
April 2012	100	100	100	100	100	66	0	0	0	155	155	155	155	155	155	0	0	0
April 2013	100	100	100	100	100	54	0	0	0	164	164	164	164	164	164	0	0	0
April 2014	100	100	100	100	100	45	0	0	0	173	173	173	173	173	173	0	0	0
April 2015	100	100	100	100	100	35	0	0	0	183	183	183	183	183	183	0	0	0
April 2016	100	100	100	100	100	24	0	0	0	193	193	193	193	193	193	0	0	0
April 2017	100	100	100	100	100	14	0	0	0	204	204	204	204	204	204	0	0	0
April 2018	100	100	100	100	100	2	0	0	0	216	216	216	216	216	216	0	0	0
April 2019	100	100	100	100	100	0	0	0	0	228	228	228	228	228	218	0	0	0
April 2020	100	100	100	100	100	0	0	0	0	241	241	241	241	241	218	0	0	0
April 2021	100	100	100	100	100	0	0	0	0	254	254	254	254	254	210	0	0	0
April 2022	100	100	100	100	70	0	0	0	0	269	269	269	269	269	180	0	0	0
April 2023	100	100	100	100	7	0	0	0	0	284	284	284	284	284	153	0	0	0
April 2024	100	100	100	100	0	0	0	0	0	300	300	300	300	246	129	0	0	0
April 2025	83	83	83	83	0	0	0	0	0	317	317	317	317	205	106	0	0	0
April 2026	66	66	66	66	0	0	0	0	0	334	334	334	334	168	87	0	0	0
April 2027	47	47	47	47	0	0	0	0	0	353	353	353	353	135	69	0	0	0
April 2028	27	27	27	27	0	0	0	0	0	373	373	373	373	105	53	0	0	0
April 2029	6	6	6	6	0	0	0	0	0	394	394	394	394	79	40	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	400	400	327	315	56	28	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	400	312	216	208	35	17	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	400	164	112	108	18	9	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	400	23	15	15	2	1	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.8	22.8	22.8	22.8	18.3	9.9	4.5	2.4	1.6	29.8	27.8	27.2	27.1	23.2	21.5	4.9	2.5	1.7

Date	UC Class									WA Class							
	PSA Prepayment Assumption									PSA Prepayment Assumption							
	0%	100%	120%	122%	200%	220%	250%	350%	500%	0%	100%	120%	180%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	78	50	50	50	50	50	50	50
April 2006	100	100	100	100	100	100	100	100	0	55	0	0	0	0	0	0	0
April 2007	100	100	100	100	100	100	100	0	0	29	0	0	0	0	0	0	0
April 2008	100	100	100	100	100	100	81	0	0	2	0	0	0	0	0	0	0
April 2009	100	100	100	100	100	100	6	0	0	0	0	0	0	0	0	0	0
April 2010	100	100	100	100	100	90	0	0	0	0	0	0	0	0	0	0	0
April 2011	100	100	100	100	100	66	0	0	0	0	0	0	0	0	0	0	0
April 2012	100	100	100	100	100	55	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	100	100	100	100	54	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	100	100	100	100	54	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	100	100	100	100	54	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	100	100	100	100	54	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	100	100	100	100	54	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	100	100	100	100	54	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	100	100	100	100	54	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	100	100	100	100	54	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	100	100	100	98	52	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	100	100	100	85	45	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	100	100	100	73	38	0	0	0	0	0	0	0	0	0	0	0
April 2024	100	100	100	100	61	32	0	0	0	0	0	0	0	0	0	0	0
April 2025	100	100	100	100	51	27	0	0	0	0	0	0	0	0	0	0	0
April 2026	100	100	100	100	42	22	0	0	0	0	0	0	0	0	0	0	0
April 2027	100	100	100	100	34	17	0	0	0	0	0	0	0	0	0	0	0
April 2028	100	100	100	100	26	13	0	0	0	0	0	0	0	0	0	0	0
April 2029	100	100	100	100	20	10	0	0	0	0	0	0	0	0	0	0	0
April 2030	100	100	82	79	14	7	0	0	0	0	0	0	0	0	0	0	0
April 2031	100	78	54	52	9	4	0	0	0	0	0	0	0	0	0	0	0
April 2032	100	41	28	27	4	2	0	0	0	0	0	0	0	0	0	0	0
April 2033	100	6	4	4	1	*	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	27.8	27.2	27.1	21.7	14.7	4.4	2.3	1.6	2.2	1.0	1.0	1.0	1.0	1.0	1.0	0.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	WB, WQ and WI† Classes								IW†, XC and XA Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	180%	220%	250%	350%	500%	0%	100%	120%	180%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	92	92	92	92	92	92	30	100	100	100	100	100	100	100	100
April 2007	100	36	36	36	36	36	1	0	100	100	100	100	100	100	100	58
April 2008	100	0	0	0	0	0	0	0	100	90	90	90	90	90	59	18
April 2009	72	0	0	0	0	0	0	0	100	61	61	61	61	61	27	0
April 2010	40	0	0	0	0	0	0	0	100	34	34	34	34	34	3	0
April 2011	5	0	0	0	0	0	0	0	100	12	12	12	12	12	0	0
April 2012	0	0	0	0	0	0	0	0	81	0	0	0	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	57	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	32	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.7	2.8	2.8	2.8	2.8	2.8	2.5	1.9	9.3	5.5	5.5	5.5	5.5	5.5	4.4	3.3

Date	WD Class								WE Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	120%	180%	220%	250%	350%	500%	0%	100%	120%	180%	220%	250%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	76	76	76	76	76	76
April 2006	100	100	100	100	100	100	100	100	100	100	48	48	48	48	4	0
April 2007	100	100	100	100	100	100	100	100	100	100	28	28	28	28	0	0
April 2008	100	100	100	100	100	100	100	100	100	100	13	13	13	13	0	0
April 2009	100	100	100	100	100	100	100	85	100	100	5	5	5	2	0	0
April 2010	100	100	100	100	100	100	100	54	100	93	0	0	0	*	0	0
April 2011	100	100	100	100	100	100	75	34	100	60	0	0	0	*	0	0
April 2012	100	90	90	90	90	90	52	21	100	5	0	0	0	*	0	0
April 2013	100	65	65	65	65	65	35	12	100	0	0	0	0	*	0	0
April 2014	100	45	45	45	45	45	22	7	100	0	0	0	0	*	0	0
April 2015	100	29	29	29	29	29	13	4	100	0	0	0	0	*	0	0
April 2016	55	16	16	16	16	16	7	2	100	0	0	0	0	*	0	0
April 2017	6	6	6	6	6	6	3	1	67	0	0	0	0	*	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.2	10.1	10.1	10.1	10.1	10.1	8.6	6.7	13.1	7.1	2.2	2.2	2.2	2.2	1.5	1.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	WF, WS and WT Classes								WG Class								LA Class				
	PSA Prepayment Assumption								PSA Prepayment Assumption								PSA Prepayment Assumption				
	0%	100%	120%	180%	220%	250%	350%	500%	0%	100%	120%	180%	220%	250%	350%	500%	0%	100%	162%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	83	71	62	33	0	100	100	100	100	100	100	100	58	92	85	81	72	64
April 2006	100	100	100	63	39	21	0	0	100	100	100	100	100	100	100	0	83	65	57	33	15
April 2007	100	100	100	49	17	0	0	0	100	100	100	100	100	100	77	0	79	57	47	17	0
April 2008	100	100	100	41	5	0	0	0	100	100	100	100	100	100	18	0	77	54	43	11	0
April 2009	100	100	100	37	0	0	0	0	100	100	100	100	100	99	0	0	75	51	40	7	0
April 2010	100	100	99	35	0	0	0	0	100	100	100	100	100	97	0	0	73	49	38	4	0
April 2011	100	100	91	30	0	0	0	0	100	100	100	100	100	88	0	0	70	46	28	0	0
April 2012	100	100	79	24	0	0	0	0	100	100	100	100	100	76	0	0	67	32	15	0	0
April 2013	100	84	64	16	0	0	0	0	100	100	100	100	100	62	0	0	65	19	4	0	0
April 2014	100	64	47	7	0	0	0	0	100	100	100	100	100	49	0	0	55	7	0	0	0
April 2015	100	42	29	0	0	0	0	0	100	100	100	94	35	0	0	0	39	0	0	0	0
April 2016	100	19	10	0	0	0	0	0	100	100	100	59	22	0	0	0	23	0	0	0	0
April 2017	100	0	0	0	0	0	0	0	100	80	64	26	9	0	0	0	5	0	0	0	0
April 2018	52	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.0	10.6	9.7	4.4	1.8	1.3	0.8	0.5	14.9	13.3	13.2	12.3	9.9	3.5	1.6	1.0	8.6	5.2	4.1	1.9	1.3

Date	LB Class					LC Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	162%	350%	500%	0%	100%	162%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100
April 2007	92	83	78	71	62	100	100	100	100	100
April 2008	80	60	52	41	23	100	100	100	100	100
April 2009	67	38	28	18	0	100	100	100	100	93
April 2010	54	17	7	*	0	100	100	100	100	59
April 2011	39	0	0	0	0	100	100	100	79	37
April 2012	24	0	0	0	0	100	100	100	55	23
April 2013	8	0	0	0	0	100	100	100	37	14
April 2014	0	0	0	0	0	100	100	83	24	8
April 2015	0	0	0	0	0	100	89	59	15	4
April 2016	0	0	0	0	0	100	59	38	8	2
April 2017	0	0	0	0	0	100	32	19	4	1
April 2018	0	0	0	0	0	59	6	4	1	*
April 2019	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0
April 2034	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.2	4.5	4.2	3.8	3.4	14.2	12.4	11.6	8.8	6.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	YO Class																			YO Class		
	PSA Prepayment Assumption																			CPR Prepayment Assumption		
	0%	100%	130%	131%	147%	152%	157%	172%	199%	250%	260%	261%	275%	276%	308%	350%	351%	600%		3.3%	3.4%	3.5%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100		100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	47		100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	73	68	27	17	3	0	0	0		100	100	97
April 2007	100	100	100	100	100	100	100	100	100	100	73	66	19	14	*	0	0	0		100	100	97
April 2008	100	100	100	100	100	100	100	100	100	100	53	40	11	3	0	0	0	0		100	100	97
April 2009	100	100	100	100	100	100	100	100	100	100	34	19	1	0	0	0	0	0		100	100	97
April 2010	100	100	100	100	100	100	100	100	99	17	5	0	0	0	0	0	0	0		100	100	97
April 2011	100	100	100	100	100	100	100	100	91	5	0	0	0	0	0	0	0	0		100	100	97
April 2012	100	100	100	100	100	100	100	100	86	1	0	0	0	0	0	0	0	0		100	100	97
April 2013	100	100	100	100	100	100	100	100	82	*	0	0	0	0	0	0	0	0		100	100	97
April 2014	100	100	100	100	100	100	100	100	78	*	0	0	0	0	0	0	0	0		100	100	97
April 2015	100	100	100	100	100	100	100	100	74	*	0	0	0	0	0	0	0	0		100	100	97
April 2016	100	100	100	100	100	100	100	100	69	*	0	0	0	0	0	0	0	0		100	100	97
April 2017	100	100	100	100	100	100	100	99	63	*	0	0	0	0	0	0	0	0		100	100	97
April 2018	100	100	100	100	100	100	100	94	57	*	0	0	0	0	0	0	0	0		100	100	97
April 2019	100	100	100	100	100	100	100	87	51	*	0	0	0	0	0	0	0	0		100	100	97
April 2020	100	100	100	100	100	100	97	78	45	*	0	0	0	0	0	0	0	0		100	100	97
April 2021	100	100	100	100	100	95	89	70	40	*	0	0	0	0	0	0	0	0		100	100	97
April 2022	100	100	100	100	93	86	80	62	34	*	0	0	0	0	0	0	0	0		100	100	97
April 2023	100	100	100	100	83	77	71	54	30	*	0	0	0	0	0	0	0	0		100	100	97
April 2024	100	100	94	93	73	67	62	46	25	*	0	0	0	0	0	0	0	0		100	100	97
April 2025	100	100	82	81	63	58	53	39	21	*	0	0	0	0	0	0	0	0		100	100	97
April 2026	100	100	71	70	53	49	44	33	17	*	0	0	0	0	0	0	0	0		100	100	97
April 2027	100	94	60	59	44	40	37	27	14	*	0	0	0	0	0	0	0	0		100	100	97
April 2028	100	80	49	48	36	32	29	22	11	*	0	0	0	0	0	0	0	0		100	100	97
April 2029	100	65	39	38	28	25	23	17	9	0	0	0	0	0	0	0	0	0		100	100	97
April 2030	100	50	29	29	21	19	17	12	6	0	0	0	0	0	0	0	0	0		97	95	92
April 2031	100	35	20	20	14	13	12	8	4	0	0	0	0	0	0	0	0	0		74	72	70
April 2032	100	21	12	12	9	8	7	5	2	0	0	0	0	0	0	0	0	0		46	45	44
April 2033	88	8	5	5	3	3	3	2	1	0	0	0	0	0	0	0	0	0		18	18	17
April 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		0	0	0
Weighted Average Life (years)**	29.5	26.1	24.1	24.0	22.7	22.2	21.8	20.1	15.6	4.1	3.5	2.1	1.9	1.6	1.5	1.4	1.4	1.0		27.9	27.8	27.1

Date	L Class				
	PSA Prepayment Assumption				
	0%	100%	162%	350%	500%
Initial Percent	100	100	100	100	100
April 2005	95	91	89	83	78
April 2006	90	79	74	60	49
April 2007	84	67	60	39	25
April 2008	78	56	47	23	9
April 2009	72	46	35	11	0
April 2010	65	36	25	2	0
April 2011	58	27	17	0	0
April 2012	50	19	9	0	0
April 2013	42	11	2	0	0
April 2014	33	4	0	0	0
April 2015	24	0	0	0	0
April 2016	14	0	0	0	0
April 2017	3	0	0	0	0
April 2018	0	0	0	0	0
April 2019	0	0	0	0	0
April 2020	0	0	0	0	0
April 2021	0	0	0	0	0
April 2022	0	0	0	0	0
April 2023	0	0	0	0	0
April 2024	0	0	0	0	0
April 2025	0	0	0	0	0
April 2026	0	0	0	0	0
April 2027	0	0	0	0	0
April 2028	0	0	0	0	0
April 2029	0	0	0	0	0
April 2030	0	0	0	0	0
April 2031	0	0	0	0	0
April 2032	0	0	0	0	0
April 2033	0	0	0	0	0
April 2034	0	0	0	0	0
Weighted Average Life (years)**	7.6	4.9	4.1	2.7	2.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if

the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the HB and LC Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, we will treat the HC Class, and we may treat certain other Classes of REMIC Certificates, as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	565% PSA
2	308% PSA
3	281% PSA
4	617% PSA
5	167% PSA
6	220% PSA
7	287% PSA
8	167% PSA
9	240% PSA
10	220% PSA
11	220% PSA
12	162% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about February 20, 2004. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

The Treasury Department recently issued proposed regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The proposed regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. The proposed regulations also provide that an inducement fee shall be treated as income from sources within the United States. If finalized as proposed, the regulations would be effective for taxable years ending on or after the publication of the final regulations in the Federal Register. The proposed regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the proposed regulations.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR

Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

The Treasury Department recently issued Regulations directed at “tax shelters” that could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to UBS Securities LLC (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 or 12 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11 or 12 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary, Gottlieb, Steen & Hamilton will provide legal representation for the Dealer.

Available Recombinations (1)

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 1								
LI	\$167,003,000 (3)	PA	\$167,003,000	5.50%	FIX	SCH	31393YQV0	May 2034
LO	\$167,003,000							
Recombination 2								
JF	\$ 28,360,516	F	\$ 30,386,268	(4)	FLT	NSJ/SCH/AD	31393YQW8	May 2034
MT	\$ 2,025,752							
Recombination 3								
QY	\$241,440,000 (3)	QA	\$241,440,000	5.00	FIX	SCH	31393YQX6	May 2034
QX	\$241,440,000							
Recombination 4								
JO	\$ 387,072 (5)	YO	\$ 5,562,629	(6)	PO	NSJ/SUP	31393YQY4	May 2034
MO	\$ 3,332,908 (5)							
UO	\$ 1,842,649 (5)							
Recombination 5								
FQ	\$ 40,329,961	AN	\$ 40,329,961	7.50	FIX	SEQ	31393YQZ1	October 2018
SQ	\$ 40,329,961 (3)							
Recombination 6								
FQ	\$ 40,329,961	AB	\$161,319,844	4.50	FIX	SEQ	31393YRA5	October 2018
SQ	\$ 40,329,961 (3)							
AM	\$120,989,883							
Recombination 7								
FQ	\$ 27,920,743	AL	\$148,910,626	4.25	FIX	SEQ	31393YRB3	October 2018
SQ	\$ 27,920,743 (3)							
AM	\$120,989,883							
Recombination 8								
FQ	\$ 17,284,269	AP	\$138,274,152	4.00	FIX	SEQ	31393YRC1	October 2018
SQ	\$ 17,284,269 (3)							
AM	\$120,989,883							
Recombination 9								
FQ	\$ 8,065,993	AQ	\$129,055,876	3.75	FIX	SEQ	31393YRD9	October 2018
SQ	\$ 8,065,993 (3)							
AM	\$120,989,883							

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Classes	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 10			AE	\$ 31,261,104	4.50	FIX	SEQ	31393YRE7	May 2019
HI	\$ 31,261,104 (3)								
HO	\$ 31,261,104								
Recombination 11			QH	\$ 18,364,000	4.50	FIX	PAC	31393YRF4	May 2034
QI	\$ 18,364,000 (3)								
QO	\$ 18,364,000								
Recombination 12			KD	\$ 38,712,000	4.50	FIX	NSJ/PAC/AD	31393YRG2	May 2034
KJ	\$ 34,840,800								
KO	\$ 3,871,200								
Recombination 13			SD	\$ 15,390,001	(4)	INV	NSJ/SUP/AD	31393YRH0	May 2034
EO	\$ 15,390,001								
SU	\$ 27,702,002 (3)								
Recombination 14			TB	\$355,914,000	5.50	FIX	PAC	31393YRJ6	May 2034
NI	\$355,914,000 (3)								
NO	\$355,914,000								
Recombination 15			CG	\$ 45,488,000	5.50	FIX	SUP	31393YRK3	October 2033
CF	\$ 31,273,000								
CS	\$ 14,215,000								
Recombination 16			TC	\$448,306,250	4.50	FIX	SCH	31393YRL1	May 2019
TI	\$448,306,250 (3)								
TO	\$448,306,250								
Recombination 17			VB	\$ 14,898,788	4.50	FIX	SEQ/AD	31393YRM9	August 2023
VI	\$ 14,898,788 (3)								
VO	\$ 14,898,788								
Recombination 18			GX	\$ 69,062,500	7.50	FIX	SEQ	31393YRN7	December 2017
FW	\$ 69,062,500								
SW	\$ 69,062,500 (3)								
Recombination 19			G	\$276,250,000	4.50	FIX	SEQ	31393YRP2	December 2017
FW	\$ 69,062,500								
SW	\$ 69,062,500 (3)								
GR	\$207,187,500								
Recombination 20			GP	\$255,000,000	4.25	FIX	SEQ	31393YRQ0	December 2017
FW	\$ 47,812,500								
SW	\$ 47,812,500 (3)								
GR	\$207,187,500								
Recombination 21			GM	\$236,785,715	4.00	FIX	SEQ	31393YRR8	December 2017
FW	\$ 29,598,215								
SW	\$ 29,598,215 (3)								
GR	\$207,187,500								

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balance	Interest Rate	Interest Type(2)	Principal Type(2)	CUSIP Number	Final Distribution Date
Recombination 22								
FW	\$ 13,812,500	GQ	\$221,000,000	3.75	FIX	SEQ	31393YRS6	December 2017
SW	\$ 13,812,500 (3)							
GR	\$207,187,500							
Recombination 23								
GI	\$ 48,750,000 (3)	GN	\$ 48,750,000	4.50	FIX	SEQ	31393YRT4	May 2019
GO	\$ 48,750,000							
Recombination 24								
HF	\$ 24,980,267	CT	\$ 34,064,000	5.50	FIX	SUP	31393YRU1	July 2033
KS	\$ 9,083,733							
Recombination 25								
IW	\$ 2,787,461 (3)	XA	\$ 25,087,150	4.50	FIX	PAC	31393YRV9	May 2017
XC	\$ 25,087,150							
Recombination 26								
LA	\$ 49,706,400 (5)	L	\$ 82,844,000	4.00	FIX	SEQ	31393YRW7	September 2017
LB	\$ 33,137,600 (5)							
Recombination 27								
HF	\$ 7,948,267	HS	\$ 17,032,000	(4)	INV	SUP	31393YRX5	July 2033
KS	\$ 9,083,733							

- (1) REMIC Certificates and RCR Certificates in any recombination may be exchanged only in the proportions shown in this Schedule 1, except as described in footnote (5) with respect to Recombinations 4 and 26.
- (2) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (3) Notional principal balance.
- (4) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.
- (5) In any exchange under Recombinations 4 or 26, the relative proportions of the REMIC Certificates to be delivered (or, if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal balances of the related REMIC Classes at the time of exchange.
- (6) Principal Only Class.

Principal Balance Schedules

Group 1 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$250,000,000.00	October 2004	\$235,759,829.66	March 2005	\$224,473,070.16
May 2004	247,572,333.79	November 2004	233,461,161.60	April 2005	222,276,785.42
June 2004	245,166,645.99	December 2004	231,183,334.62	May 2005	220,100,438.62
July 2004	242,782,742.89	January 2005	228,926,164.93	June 2005 and thereafter	0.00
August 2004	240,420,432.43	February 2005	226,689,470.32		
September 2004	238,079,524.26				

Group 1 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$250,000,000.00	July 2007	\$141,392,660.39	October 2010	\$ 69,845,541.47
May 2004	248,448,111.08	August 2007	138,884,121.24	November 2010	68,579,203.51
June 2004	246,772,530.60	September 2007	136,418,901.95	December 2010	67,335,022.27
July 2004	244,975,042.34	October 2007	133,996,267.05	January 2011	66,112,618.41
August 2004	243,057,622.73	November 2007	131,615,493.36	February 2011	64,911,619.00
September 2004	241,022,437.85	December 2007	129,275,869.90	March 2011	63,731,657.42
October 2004	238,871,839.88	January 2008	126,976,697.58	April 2011	62,572,373.23
November 2004	236,608,363.05	February 2008	124,717,289.09	May 2011	61,433,412.09
December 2004	234,234,719.08	March 2008	122,496,968.66	June 2011	60,314,425.63
January 2005	231,753,792.15	April 2008	120,315,071.87	July 2011	59,215,071.37
February 2005	229,168,633.40	May 2008	118,170,945.46	August 2011	58,135,012.63
March 2005	226,482,454.93	June 2008	116,063,947.15	September 2011	57,073,918.41
April 2005	223,698,623.38	July 2008	113,993,445.47	October 2011	56,031,463.32
May 2005	220,820,653.09	August 2008	111,958,819.56	November 2011	55,007,327.44
June 2005	217,852,198.78	September 2008	109,959,458.98	December 2011	54,001,196.30
July 2005	214,797,047.92	October 2008	107,994,763.58	January 2012	53,012,760.73
August 2005	211,659,112.65	November 2008	106,064,143.29	February 2012	52,041,716.77
September 2005	208,442,421.40	December 2008	104,167,017.97	March 2012	51,087,765.64
October 2005	205,151,110.15	January 2009	102,302,817.24	April 2012	50,150,613.60
November 2005	201,789,413.43	February 2009	100,470,980.31	May 2012	49,229,971.87
December 2005	198,361,654.97	March 2009	98,670,955.83	June 2012	48,325,556.57
January 2006	194,872,238.22	April 2009	96,902,201.73	July 2012	47,437,088.64
February 2006	191,442,763.22	May 2009	95,164,185.06	August 2012	46,564,293.71
March 2006	188,072,215.72	June 2009	93,456,381.85	September 2012	45,706,902.09
April 2006	184,759,598.46	July 2009	91,778,276.95	October 2012	44,864,648.64
May 2006	181,503,930.89	August 2009	90,129,363.87	November 2012	44,037,272.72
June 2006	178,304,248.87	September 2009	88,509,144.66	December 2012	43,224,518.11
July 2006	175,159,604.44	October 2009	86,917,129.77	January 2013	42,426,132.93
August 2006	172,069,065.54	November 2009	85,352,837.87	February 2013	41,641,869.55
September 2006	169,031,715.70	December 2009	83,815,795.77	March 2013	40,871,484.58
October 2006	166,046,653.84	January 2010	82,305,538.22	April 2013	40,114,738.71
November 2006	163,112,993.98	February 2010	80,821,607.84	May 2013	39,371,396.73
December 2006	160,229,865.00	March 2010	79,363,554.95	June 2013	38,641,227.40
January 2007	157,396,410.40	April 2010	77,930,937.44	July 2013	37,924,003.40
February 2007	154,611,788.03	May 2010	76,523,320.67	August 2013	37,219,501.28
March 2007	151,875,169.87	June 2010	75,140,277.32	September 2013	36,527,501.37
April 2007	149,185,741.79	July 2010	73,781,387.27	October 2013	35,847,787.74
May 2007	146,542,703.34	August 2010	72,446,237.51	November 2013	35,180,148.12
June 2007	143,945,267.48	September 2010	71,134,421.98	December 2013	34,524,373.85

Group 1 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
January 2014	\$ 33,880,259.81	May 2018	\$ 12,376,583.10	September 2022	\$ 4,162,014.89
February 2014	33,247,604.37	June 2018	12,131,373.38	October 2022	4,070,597.57
March 2014	32,626,209.33	July 2018	11,890,670.25	November 2022	3,980,945.53
April 2014	32,015,879.83	August 2018	11,654,394.24	December 2022	3,893,026.76
May 2014	31,416,424.37	September 2018	11,422,467.23	January 2023	3,806,809.81
June 2014	30,827,654.66	October 2018	11,194,812.45	February 2023	3,722,263.78
July 2014	30,249,385.64	November 2018	10,971,354.46	March 2023	3,639,358.33
August 2014	29,681,435.40	December 2018	10,752,019.09	April 2023	3,558,063.63
September 2014	29,123,625.10	January 2019	10,536,733.49	May 2023	3,478,350.37
October 2014	28,575,778.97	February 2019	10,325,426.03	June 2023	3,400,189.77
November 2014	28,037,724.22	March 2019	10,118,026.33	July 2023	3,323,553.55
December 2014	27,509,291.00	April 2019	9,914,465.22	August 2023	3,248,413.93
January 2015	26,990,312.35	May 2019	9,714,674.73	September 2023	3,174,743.59
February 2015	26,480,624.16	June 2019	9,518,588.05	October 2023	3,102,515.73
March 2015	25,980,065.11	July 2019	9,326,139.54	November 2023	3,031,704.00
April 2015	25,488,476.64	August 2019	9,137,264.66	December 2023	2,962,282.51
May 2015	25,005,702.88	September 2019	8,951,900.03	January 2024	2,894,225.83
June 2015	24,531,590.62	October 2019	8,769,983.32	February 2024	2,827,508.98
July 2015	24,065,989.26	November 2019	8,591,453.32	March 2024	2,762,107.42
August 2015	23,608,750.77	December 2019	8,416,249.83	April 2024	2,697,997.03
September 2015	23,159,729.65	January 2020	8,244,313.73	May 2024	2,635,154.13
October 2015	22,718,782.88	February 2020	8,075,586.91	June 2024	2,573,555.45
November 2015	22,285,769.87	March 2020	7,910,012.25	July 2024	2,513,178.13
December 2015	21,860,552.44	April 2020	7,747,533.65	August 2024	2,453,999.71
January 2016	21,442,994.77	May 2020	7,588,095.94	September 2024	2,395,998.15
February 2016	21,032,963.35	June 2020	7,431,644.94	October 2024	2,339,151.75
March 2016	20,630,326.96	July 2020	7,278,127.40	November 2024	2,283,439.25
April 2016	20,234,956.62	August 2020	7,127,490.97	December 2024	2,228,839.72
May 2016	19,846,725.55	September 2020	6,979,684.24	January 2025	2,175,332.62
June 2016	19,465,509.13	October 2020	6,834,656.67	February 2025	2,122,897.78
July 2016	19,091,184.89	November 2020	6,692,358.60	March 2025	2,071,515.37
August 2016	18,723,632.43	December 2020	6,552,741.24	April 2025	2,021,165.93
September 2016	18,362,733.43	January 2021	6,415,756.63	May 2025	1,971,830.32
October 2016	18,008,371.59	February 2021	6,281,357.66	June 2025	1,923,489.75
November 2016	17,660,432.58	March 2021	6,149,498.02	July 2025	1,876,125.78
December 2016	17,318,804.05	April 2021	6,020,132.23	August 2025	1,829,720.27
January 2017	16,983,375.56	May 2021	5,893,215.57	September 2025	1,784,255.43
February 2017	16,654,038.58	June 2021	5,768,704.12	October 2025	1,739,713.75
March 2017	16,330,686.41	July 2021	5,646,554.71	November 2025	1,696,078.06
April 2017	16,013,214.20	August 2021	5,526,724.93	December 2025	1,653,331.49
May 2017	15,701,518.89	September 2021	5,409,173.09	January 2026	1,611,457.45
June 2017	15,395,499.19	October 2021	5,293,858.26	February 2026	1,570,439.68
July 2017	15,095,055.53	November 2021	5,180,740.19	March 2026	1,530,262.18
August 2017	14,800,090.06	December 2021	5,069,779.35	April 2026	1,490,909.25
September 2017	14,510,506.62	January 2022	4,960,936.87	May 2026	1,452,365.46
October 2017	14,226,210.68	February 2022	4,854,174.61	June 2026	1,414,615.65
November 2017	13,947,109.35	March 2022	4,749,455.03	July 2026	1,377,644.95
December 2017	13,673,111.30	April 2022	4,646,741.31	August 2026	1,341,438.75
January 2018	13,404,126.82	May 2022	4,545,997.21	September 2026	1,305,982.68
February 2018	13,140,067.70	June 2022	4,447,187.18	October 2026	1,271,262.66
March 2018	12,880,847.25	July 2022	4,350,276.24	November 2026	1,237,264.82
April 2018	12,626,380.30	August 2022	4,255,230.06	December 2026	1,203,975.59

Group 1 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
January 2027	\$ 1,171,381.59	March 2029	\$ 529,427.53	May 2031	\$ 172,154.46
February 2027	1,139,469.71	April 2029	511,338.99	June 2031	162,365.49
March 2027	1,108,227.07	May 2029	493,655.13	July 2031	152,817.06
April 2027	1,077,641.02	June 2029	476,368.09	August 2031	143,504.31
May 2027	1,047,699.13	July 2029	459,470.11	September 2031	134,422.46
June 2027	1,018,389.21	August 2029	442,953.62	October 2031	125,566.83
July 2027	989,699.26	September 2029	426,811.14	November 2031	116,932.83
August 2027	961,617.53	October 2029	411,035.38	December 2031	108,515.94
September 2027	934,132.45	November 2029	395,619.13	January 2032	100,311.72
October 2027	907,232.68	December 2029	380,555.35	February 2032	92,315.85
November 2027	880,907.07	January 2030	365,837.12	March 2032	84,524.05
December 2027	855,144.67	February 2030	351,457.62	April 2032	76,932.13
January 2028	829,934.75	March 2030	337,410.20	May 2032	69,536.00
February 2028	805,266.75	April 2030	323,688.29	June 2032	62,331.62
March 2028	781,130.30	May 2030	310,285.48	July 2032	55,315.04
April 2028	757,515.23	June 2030	297,195.43	August 2032	48,482.38
May 2028	734,411.54	July 2030	284,411.96	September 2032	41,829.83
June 2028	711,809.42	August 2030	271,928.98	October 2032	35,353.65
July 2028	689,699.25	September 2030	259,740.53	November 2032	29,050.19
August 2028	668,071.55	October 2030	247,840.73	December 2032	22,915.84
September 2028	646,917.04	November 2030	236,223.84	January 2033	16,947.07
October 2028	626,226.59	December 2030	224,884.21	February 2033	11,140.43
November 2028	605,991.26	January 2031	213,816.30	March 2033	5,492.52
December 2028	586,202.24	February 2031	203,014.65	April 2033 and thereafter	0.00
January 2029	566,850.91	March 2031	192,473.95		
February 2029	547,928.78	April 2031	182,188.93		

Aggregate Group I Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$50,997,000.00	July 2005	\$27,421,334.03	September 2006	\$11,299,073.39
May 2004	49,734,716.98	August 2005	26,314,140.35	October 2006	10,242,947.48
June 2004	48,388,930.62	September 2005	25,180,453.07	November 2006	9,204,347.63
July 2004	46,960,513.11	October 2005	24,021,669.22	December 2006	8,183,029.64
August 2004	45,450,422.01	November 2005	22,839,223.88	January 2007	7,178,752.10
September 2004	43,859,699.21	December 2005	21,634,587.70	February 2007	6,191,276.34
October 2004	42,189,469.74	January 2006	20,409,264.23	March 2007	5,220,366.42
November 2004	40,440,940.40	February 2006	19,203,794.90	April 2007	4,265,789.07
December 2004	38,615,398.32	March 2006	18,017,909.05	May 2007	3,327,313.69
January 2005	36,714,209.30	April 2006	16,851,339.11	June 2007	2,404,712.30
February 2005	34,738,816.05	May 2006	15,703,820.51	July 2007	1,497,759.52
March 2005	32,690,736.27	June 2006	14,575,091.75	August 2007	606,232.53
April 2005	30,571,560.62	July 2006	13,464,894.24	September 2007 and thereafter	0.00
May 2005	29,550,857.44	August 2006	12,372,972.36		
June 2005	28,500,677.60				

LO Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through April 2005	\$167,003,000.00	June 2009	\$101,731,058.44	September 2013	\$ 50,067,604.43
May 2005	165,835,093.11	July 2009	100,564,127.34	October 2013	49,283,282.78
June 2005	164,628,958.34	August 2009	99,403,243.88	November 2013	48,510,455.84
July 2005	163,386,078.72	September 2009	98,248,376.95	December 2013	47,748,960.94
August 2005	162,107,000.07	October 2009	97,099,495.60	January 2014	46,998,637.67
September 2005	160,792,286.16	November 2009	95,956,569.03	February 2014	46,259,327.84
October 2005	159,442,518.31	December 2009	94,819,566.62	March 2014	45,530,875.46
November 2005	158,058,294.94	January 2010	93,688,457.88	April 2014	44,813,126.70
December 2005	156,640,231.16	February 2010	92,563,212.50	May 2014	44,105,929.87
January 2006	155,188,958.30	March 2010	91,443,800.32	June 2014	43,409,135.39
February 2006	153,745,195.78	April 2010	90,330,191.33	July 2014	42,722,595.76
March 2006	152,308,904.97	May 2010	89,222,355.67	August 2014	42,046,165.51
April 2006	150,880,047.43	June 2010	88,120,263.64	September 2014	41,379,701.21
May 2006	149,458,584.93	July 2010	87,023,885.70	October 2014	40,723,061.41
June 2006	148,044,479.42	August 2010	85,933,192.45	November 2014	40,076,106.63
July 2006	146,637,693.06	September 2010	84,848,154.65	December 2014	39,438,699.34
August 2006	145,238,188.20	October 2010	83,768,743.20	January 2015	38,810,703.90
September 2006	143,845,927.38	November 2010	82,694,929.16	February 2015	38,191,986.58
October 2006	142,460,873.34	December 2010	81,626,683.73	March 2015	37,582,415.49
November 2006	141,082,989.01	January 2011	80,563,978.27	April 2015	36,981,860.58
December 2006	139,712,237.51	February 2011	79,506,784.28	May 2015	36,390,193.61
January 2007	138,348,582.14	March 2011	78,455,073.40	June 2015	35,807,288.13
February 2007	136,991,986.40	April 2011	77,408,817.43	July 2015	35,233,019.44
March 2007	135,642,413.97	May 2011	76,367,988.30	August 2015	34,667,264.58
April 2007	134,299,828.73	June 2011	75,332,558.09	September 2015	34,109,902.31
May 2007	132,964,194.73	July 2011	74,302,499.04	October 2015	33,560,813.07
June 2007	131,635,476.21	August 2011	73,277,783.50	November 2015	33,019,878.96
July 2007	130,313,637.60	September 2011	72,258,383.99	December 2015	32,486,983.73
August 2007	128,998,643.51	October 2011	71,244,273.17	January 2016	31,962,012.75
September 2007	127,690,458.73	November 2011	70,235,423.82	February 2016	31,444,852.98
October 2007	126,389,048.23	December 2011	69,231,808.88	March 2016	30,935,392.96
November 2007	125,094,377.16	January 2012	68,233,401.41	April 2016	30,433,522.79
December 2007	123,806,410.86	February 2012	67,240,174.63	May 2016	29,939,134.09
January 2008	122,525,114.83	March 2012	66,252,101.89	June 2016	29,452,120.00
February 2008	121,250,454.76	April 2012	65,269,156.67	July 2016	28,972,375.15
March 2008	119,982,396.52	May 2012	64,291,312.59	August 2016	28,499,795.64
April 2008	118,720,906.14	June 2012	63,318,543.41	September 2016	28,034,279.01
May 2008	117,465,949.84	July 2012	62,350,823.02	October 2016	27,575,724.25
June 2008	116,217,494.00	August 2012	61,388,125.45	November 2016	27,124,031.74
July 2008	114,975,505.19	September 2012	60,438,483.89	December 2016	26,679,103.26
August 2008	113,739,950.13	October 2012	59,502,671.98	January 2017	26,240,841.96
September 2008	112,510,795.73	November 2012	58,580,494.69	February 2017	25,809,152.34
October 2008	111,288,009.06	December 2012	57,671,759.70	March 2017	25,383,940.24
November 2008	110,071,557.37	January 2013	56,776,277.35	April 2017	24,965,112.82
December 2008	108,861,408.07	February 2013	55,893,860.60	May 2017	24,552,578.52
January 2009	107,657,528.73	March 2013	55,024,325.00	June 2017	24,146,247.07
February 2009	106,459,887.11	April 2013	54,167,488.67	July 2017	23,746,029.47
March 2009	105,268,451.11	May 2013	53,323,172.24	August 2017	23,351,837.96
April 2009	104,083,188.81	June 2013	52,491,198.83	September 2017	22,963,586.00
May 2009	102,904,068.45	July 2013	51,671,394.00	October 2017	22,581,188.26
		August 2013	50,863,585.74	November 2017	22,204,560.62

LO Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2017	\$ 21,833,620.12	May 2022	\$ 8,507,656.71	October 2026	\$ 2,788,293.34
January 2018	21,468,284.97	June 2022	8,347,695.97	November 2026	2,721,862.98
February 2018	21,108,474.52	July 2022	8,190,274.78	December 2026	2,656,572.64
March 2018	20,754,109.26	August 2022	8,035,355.67	January 2027	2,592,404.88
April 2018	20,405,110.78	September 2022	7,882,901.71	February 2027	2,529,342.51
May 2018	20,061,401.78	October 2022	7,732,876.49	March 2027	2,467,368.61
June 2018	19,722,906.04	November 2022	7,585,244.11	April 2027	2,406,466.48
July 2018	19,389,548.41	December 2022	7,439,969.20	May 2027	2,346,619.68
August 2018	19,061,254.79	January 2023	7,297,016.88	June 2027	2,287,812.01
September 2018	18,737,952.12	February 2023	7,156,352.77	July 2027	2,230,027.49
October 2018	18,419,568.36	March 2023	7,017,942.97	August 2027	2,173,250.38
November 2018	18,106,032.49	April 2023	6,881,754.08	September 2027	2,117,465.16
December 2018	17,797,274.48	May 2023	6,747,753.16	October 2027	2,062,656.55
January 2019	17,493,225.29	June 2023	6,615,907.74	November 2027	2,008,809.49
February 2019	17,193,816.85	July 2023	6,486,185.83	December 2027	1,955,909.13
March 2019	16,898,982.04	August 2023	6,358,555.88	January 2028	1,903,940.85
April 2019	16,608,654.68	September 2023	6,232,986.79	February 2028	1,852,890.22
May 2019	16,322,769.52	October 2023	6,109,447.91	March 2028	1,802,743.04
June 2019	16,041,262.24	November 2023	5,987,909.02	April 2028	1,753,485.31
July 2019	15,764,069.41	December 2023	5,868,340.33	May 2028	1,705,103.24
August 2019	15,491,128.50	January 2024	5,750,712.49	June 2028	1,657,583.23
September 2019	15,222,377.86	February 2024	5,634,996.56	July 2028	1,610,911.88
October 2019	14,957,756.69	March 2024	5,521,164.01	August 2028	1,565,076.00
November 2019	14,697,205.07	April 2024	5,409,186.72	September 2028	1,520,062.57
December 2019	14,440,663.92	May 2024	5,299,036.98	October 2028	1,475,858.78
January 2020	14,188,074.97	June 2024	5,190,687.46	November 2028	1,432,452.00
February 2020	13,939,380.79	July 2024	5,084,111.24	December 2028	1,389,829.79
March 2020	13,694,524.76	August 2024	4,979,281.77	January 2029	1,347,979.88
April 2020	13,453,451.05	September 2024	4,876,172.89	February 2029	1,306,890.18
May 2020	13,216,104.61	October 2024	4,774,758.80	March 2029	1,266,548.79
June 2020	12,982,431.18	November 2024	4,675,014.09	April 2029	1,226,943.98
July 2020	12,752,377.26	December 2024	4,576,913.70	May 2029	1,188,064.19
August 2020	12,525,890.11	January 2025	4,480,432.93	June 2029	1,149,898.02
September 2020	12,302,917.72	February 2025	4,385,547.44	July 2029	1,112,434.26
October 2020	12,083,408.83	March 2025	4,292,233.24	August 2029	1,075,661.84
November 2020	11,867,312.89	April 2025	4,200,466.67	September 2029	1,039,569.87
December 2020	11,654,580.07	May 2025	4,110,224.43	October 2029	1,004,147.61
January 2021	11,445,161.24	June 2025	4,021,483.54	November 2029	969,384.48
February 2021	11,239,007.97	July 2025	3,934,221.36	December 2029	935,270.06
March 2021	11,036,072.51	August 2025	3,848,415.57	January 2030	901,794.09
April 2021	10,836,307.79	September 2025	3,764,044.17	February 2030	868,946.44
May 2021	10,639,667.39	October 2025	3,681,085.48	March 2030	836,717.15
June 2021	10,446,105.57	November 2025	3,599,518.13	April 2030	805,096.39
July 2021	10,255,577.22	December 2025	3,519,321.06	May 2030	774,074.49
August 2021	10,068,037.88	January 2026	3,440,473.50	June 2030	743,641.91
September 2021	9,883,443.70	February 2026	3,362,955.00	July 2030	713,789.26
October 2021	9,701,751.48	March 2026	3,286,745.40	August 2030	684,507.29
November 2021	9,522,918.60	April 2026	3,211,824.81	September 2030	655,786.87
December 2021	9,346,903.07	May 2026	3,138,173.65	October 2030	627,619.03
January 2022	9,173,663.47	June 2026	3,065,772.62	November 2030	599,994.92
February 2022	9,003,158.99	July 2026	2,994,602.69	December 2030	572,905.82
March 2022	8,835,349.39	August 2026	2,924,645.11	January 2031	546,343.14
April 2022	8,670,195.00	September 2026	2,855,881.40	February 2031	520,298.41

LO Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
March 2031	\$ 494,763.31	December 2031	\$ 286,564.80	September 2032	\$ 113,479.96
April 2031	469,729.61	January 2032	265,693.81	October 2032	96,198.39
May 2031	445,189.23	February 2032	245,248.54	November 2032	79,283.51
June 2031	421,134.20	March 2032	225,222.03	December 2032	62,729.25
July 2031	397,556.67	April 2032	205,607.42	January 2033	46,529.62
August 2031	374,448.91	May 2032	186,397.95	February 2033	30,678.72
September 2031	351,803.29	June 2032	167,586.98	March 2033	15,170.75
October 2031	329,612.31	July 2032	149,167.94	April 2033 and thereafter	0.00
November 2031	307,868.57	August 2032	131,134.39		

Aggregate Group II Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$8,160,000.00	April 2007	\$2,870,118.49	March 2010	\$ 717,698.90
May 2004	8,076,251.49	May 2007	2,784,489.88	April 2010	678,466.93
June 2004	7,981,871.21	June 2007	2,700,467.87	May 2010	640,295.82
July 2004	7,877,009.62	July 2007	2,618,034.10	June 2010	603,172.63
August 2004	7,761,719.17	August 2007	2,537,170.34	July 2010	567,084.55
September 2004	7,636,061.18	September 2007	2,457,858.58	August 2010	532,018.90
October 2004	7,500,105.86	October 2007	2,380,080.97	September 2010	497,963.13
November 2004	7,353,932.22	November 2007	2,303,819.85	October 2010	464,904.81
December 2004	7,197,628.04	December 2007	2,229,057.71	November 2010	432,831.65
January 2005	7,031,289.78	January 2008	2,155,777.23	December 2010	401,731.46
February 2005	6,855,022.49	February 2008	2,083,961.27	January 2011	371,592.20
March 2005	6,668,939.72	March 2008	2,013,592.85	February 2011	342,401.94
April 2005	6,473,163.43	April 2008	1,944,655.15	March 2011	314,148.88
May 2005	6,267,823.81	May 2008	1,877,131.53	April 2011	286,821.32
June 2005	6,053,059.21	June 2008	1,811,005.51	May 2011	260,407.71
July 2005	5,829,015.95	July 2008	1,746,260.78	June 2011	234,896.58
August 2005	5,595,848.18	August 2008	1,682,881.19	July 2011	210,276.61
September 2005	5,353,717.71	September 2008	1,620,850.73	August 2011	186,536.57
October 2005	5,102,793.82	October 2008	1,560,153.59	September 2011	163,665.37
November 2005	4,843,253.05	November 2008	1,500,774.07	October 2011	141,652.03
December 2005	4,575,279.06	December 2008	1,442,696.68	November 2011	121,006.76
January 2006	4,299,062.35	January 2009	1,385,906.03	December 2011	102,104.06
February 2006	4,207,910.63	February 2009	1,330,386.93	January 2012	84,911.87
March 2006	4,114,229.95	March 2009	1,276,124.31	February 2012	69,398.65
April 2006	4,018,091.65	April 2009	1,223,103.27	March 2012	55,533.32
May 2006	3,919,620.97	May 2009	1,171,309.05	April 2012	43,285.29
June 2006	3,818,946.36	June 2009	1,120,727.03	May 2012	32,624.40
July 2006	3,716,199.24	July 2009	1,071,342.76	June 2012	23,520.96
August 2006	3,615,252.96	August 2009	1,023,141.91	July 2012	15,945.74
September 2006	3,516,087.22	September 2009	976,110.31	August 2012	9,869.93
October 2006	3,418,681.92	October 2009	930,233.93	September 2012	5,265.17
November 2006	3,323,017.16	November 2009	885,498.87	October 2012	2,103.53
December 2006	3,229,073.23	December 2009	841,891.38	November 2012	38.51
January 2007	3,136,830.62	January 2010	799,397.85	December 2012 and thereafter	0.00
February 2007	3,046,270.02	February 2010	758,004.81		
March 2007	2,957,372.29				

QX Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through		March 2010	\$143,974,037.75	June 2014	\$ 69,194,356.25
January 2006	\$241,440,000.00	April 2010	142,259,590.64	July 2014	68,100,221.13
February 2006	239,518,372.92	May 2010	140,554,209.44	August 2014	67,022,262.90
March 2006	237,543,875.30	June 2010	138,857,847.37	September 2014	65,960,250.91
April 2006	235,517,884.64	July 2010	137,170,457.90	October 2014	64,913,957.75
May 2006	233,441,300.43	August 2010	135,491,994.75	November 2014	63,883,159.18
June 2006	231,315,046.54	September 2010	133,822,411.86	December 2014	62,867,634.09
July 2006	229,140,070.49	October 2010	132,161,663.41	January 2015	61,867,164.44
August 2006	226,976,535.46	November 2010	130,509,703.82	February 2015	60,881,535.26
September 2006	224,824,382.46	December 2010	128,866,487.75	March 2015	59,910,534.58
October 2006	222,683,552.80	January 2011	127,231,970.08	April 2015	58,953,953.38
November 2006	220,553,988.10	February 2011	125,606,105.94	May 2015	58,011,585.56
December 2006	218,435,630.28	March 2011	123,988,850.67	June 2015	57,083,227.91
January 2007	216,328,421.55	April 2011	122,380,159.86	July 2015	56,168,680.06
February 2007	214,232,304.42	May 2011	120,779,989.31	August 2015	55,267,744.44
March 2007	212,147,221.70	June 2011	119,188,295.07	September 2015	54,380,226.24
April 2007	210,073,116.49	July 2011	117,605,033.39	October 2015	53,505,933.37
May 2007	208,009,932.18	August 2011	116,030,160.76	November 2015	52,644,676.45
June 2007	205,957,612.46	September 2011	114,463,633.89	December 2015	51,796,268.72
July 2007	203,916,101.31	October 2011	112,905,409.72	January 2016	50,960,526.06
August 2007	201,885,342.99	November 2011	111,355,445.40	February 2016	50,137,266.91
September 2007	199,865,282.04	December 2011	109,813,698.31	March 2016	49,326,312.26
October 2007	197,855,863.31	January 2012	108,280,126.04	April 2016	48,527,485.61
November 2007	195,857,031.91	February 2012	106,754,686.41	May 2016	47,740,612.92
December 2007	193,868,733.25	March 2012	105,237,337.45	June 2016	46,965,522.61
January 2008	191,890,913.01	April 2012	103,728,037.40	July 2016	46,202,045.48
February 2008	189,923,517.15	May 2012	102,226,744.73	August 2016	45,450,014.71
March 2008	187,966,491.91	June 2012	100,733,418.11	September 2016	44,709,265.83
April 2008	186,019,783.81	July 2012	99,248,016.42	October 2016	43,979,636.66
May 2008	184,083,339.64	August 2012	97,770,498.77	November 2016	43,260,967.31
June 2008	182,157,106.46	September 2012	96,300,824.47	December 2016	42,553,100.12
July 2008	180,241,031.62	October 2012	94,838,953.03	January 2017	41,855,879.65
August 2008	178,335,062.72	November 2012	93,384,844.19	February 2017	41,169,152.63
September 2008	176,439,147.64	December 2012	91,938,457.88	March 2017	40,492,767.96
October 2008	174,553,234.52	January 2013	90,509,748.31	April 2017	39,826,576.65
November 2008	172,677,271.78	February 2013	89,101,971.91	May 2017	39,170,431.80
December 2008	170,811,208.10	March 2013	87,714,831.77	June 2017	38,524,188.58
January 2009	168,954,992.42	April 2013	86,348,035.13	July 2017	37,887,704.19
February 2009	167,108,573.95	May 2013	85,001,293.28	August 2017	37,260,837.84
March 2009	165,271,902.15	June 2013	83,674,321.55	September 2017	36,643,450.71
April 2009	163,444,926.75	July 2013	82,366,839.23	October 2017	36,035,405.95
May 2009	161,627,597.73	August 2013	81,078,569.51	November 2017	35,436,568.62
June 2009	159,819,865.34	September 2013	79,809,239.43	December 2017	34,846,805.68
July 2009	158,021,680.08	October 2013	78,558,579.84	January 2018	34,265,985.96
August 2009	156,232,992.69	November 2013	77,326,325.34	February 2018	33,693,980.15
September 2009	154,453,754.19	December 2013	76,112,214.22	March 2018	33,130,660.74
October 2009	152,683,915.83	January 2014	74,915,988.43	April 2018	32,575,902.02
November 2009	150,923,429.13	February 2014	73,737,393.50	May 2018	32,029,580.06
December 2009	149,172,245.84	March 2014	72,576,178.51	June 2018	31,491,572.67
January 2010	147,430,317.97	April 2014	71,432,096.05	July 2018	30,961,759.38
February 2010	145,697,597.77	May 2014	70,304,902.15	August 2018	30,440,021.42

QX Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
September 2018.....	\$ 29,926,241.69	February 2023	\$ 11,540,288.98	July 2027	\$ 3,728,414.04
October 2018	29,420,304.75	March 2023	11,320,792.57	August 2027	3,638,316.30
November 2018	28,922,096.77	April 2023.....	11,104,822.65	September 2027.....	3,549,787.26
December 2018	28,431,505.54	May 2023	10,892,326.65	October 2027	3,462,802.62
January 2019	27,948,420.43	June 2023	10,683,252.76	November 2027	3,377,338.46
February 2019	27,472,732.38	July 2023	10,477,549.92	December 2027	3,293,371.19
March 2019	27,004,333.85	August 2023	10,275,167.79	January 2028	3,210,877.58
April 2019.....	26,543,118.83	September 2023.....	10,076,056.76	February 2028	3,129,834.72
May 2019	26,088,982.81	October 2023	9,880,167.93	March 2028	3,050,220.06
June 2019	25,641,822.75	November 2023	9,687,453.09	April 2028.....	2,972,011.37
July 2019	25,201,537.06	December 2023	9,497,864.74	May 2028	2,895,186.74
August 2019	24,768,025.60	January 2024	9,311,356.04	June 2028	2,819,724.59
September 2019.....	24,341,189.64	February 2024	9,127,880.85	July 2028	2,745,603.65
October 2019	23,920,931.85	March 2024	8,947,393.67	August 2028	2,672,802.97
November 2019	23,507,156.26	April 2024.....	8,769,849.67	September 2028.....	2,601,301.91
December 2019	23,099,768.28	May 2024	8,595,204.65	October 2028	2,531,080.11
January 2020	22,698,674.64	June 2024	8,423,415.05	November 2028	2,462,117.54
February 2020	22,303,783.40	July 2024	8,254,437.95	December 2028	2,394,394.45
March 2020	21,915,003.92	August 2024	8,088,231.03	January 2029	2,327,891.38
April 2020.....	21,532,246.84	September 2024.....	7,924,752.59	February 2029	2,262,589.16
May 2020	21,155,424.08	October 2024	7,763,961.52	March 2029	2,198,468.90
June 2020	20,784,448.79	November 2024	7,605,817.31	April 2029.....	2,135,511.99
July 2020	20,419,235.36	December 2024	7,450,280.04	May 2029	2,073,700.09
August 2020	20,059,699.39	January 2025	7,297,310.36	June 2029	2,013,015.14
September 2020.....	19,705,757.68	February 2025	7,146,869.48	July 2029	1,953,439.34
October 2020	19,357,328.20	March 2025	6,998,919.18	August 2029	1,894,955.16
November 2020	19,014,330.10	April 2025.....	6,853,421.78	September 2029.....	1,837,545.32
December 2020	18,676,683.68	May 2025	6,710,340.16	October 2029	1,781,192.80
January 2021	18,344,310.35	June 2025	6,569,637.73	November 2029	1,725,880.83
February 2021	18,017,132.65	July 2025	6,431,278.42	December 2029	1,671,592.89
March 2021	17,695,074.22	August 2025	6,295,226.69	January 2030	1,618,312.70
April 2021.....	17,378,059.78	September 2025.....	6,161,447.51	February 2030	1,566,024.24
May 2021	17,066,015.13	October 2025	6,029,906.36	March 2030	1,514,711.70
June 2021	16,758,867.11	November 2025	5,900,569.23	April 2030.....	1,464,359.52
July 2021	16,456,543.61	December 2025	5,773,402.58	May 2030	1,414,952.37
August 2021	16,158,973.55	January 2026	5,648,373.37	June 2030	1,366,475.15
September 2021.....	15,866,086.85	February 2026	5,525,449.03	July 2030	1,318,912.98
October 2021	15,577,814.43	March 2026	5,404,597.47	August 2030	1,272,251.21
November 2021	15,294,088.20	April 2026.....	5,285,787.07	September 2030.....	1,226,475.39
December 2021	15,014,841.04	May 2026	5,168,986.66	October 2030	1,181,571.30
January 2022	14,740,006.78	June 2026	5,054,165.52	November 2030	1,137,524.93
February 2022	14,469,520.19	July 2026	4,941,293.39	December 2030	1,094,322.47
March 2022	14,203,316.98	August 2026	4,830,340.43	January 2031	1,051,950.33
April 2022.....	13,941,333.77	September 2026.....	4,721,277.25	February 2031	1,010,395.11
May 2022	13,683,508.09	October 2026	4,614,074.88	March 2031	969,643.62
June 2022	13,429,778.35	November 2026	4,508,704.77	April 2031.....	929,682.86
July 2022	13,180,083.85	December 2026	4,405,138.79	May 2031	890,500.03
August 2022	12,934,364.76	January 2027	4,303,349.22	June 2031	852,082.51
September 2022.....	12,692,562.09	February 2027	4,203,308.74	July 2031	814,417.89
October 2022	12,454,617.70	March 2027	4,104,990.42	August 2031	777,493.92
November 2022	12,220,474.28	April 2027.....	4,008,367.74	September 2031.....	741,298.56
December 2022	11,990,075.34	May 2027	3,913,414.56	October 2031	705,819.93
January 2023	11,763,365.20	June 2027	3,820,105.12	November 2031	671,046.34

QX Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2031	\$ 636,966.27	September 2032	\$ 359,637.27	June 2033	\$ 129,973.32
January 2032	603,568.37	October 2032	331,895.77	July 2033	107,097.67
February 2032	570,841.47	November 2032	304,731.99	August 2033	84,718.42
March 2032	538,774.57	December 2032	278,136.32	September 2033	62,827.20
April 2032	507,356.82	January 2033	252,099.32	October 2033	41,415.77
May 2032	476,577.55	February 2033	226,611.67	November 2033	20,476.03
June 2032	446,426.24	March 2033	201,664.20	December 2033 and thereafter	0.00
July 2032	416,892.53	April 2033	177,247.89		
August 2032	387,966.22	May 2033	153,353.85		

Group 2 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$375,000,000.00	June 2007	\$215,897,043.76	August 2010	\$ 96,511,111.38
May 2004	373,702,388.94	July 2007	211,406,483.96	September 2010	94,469,168.00
June 2004	372,182,666.54	August 2007	207,007,602.19	October 2010	92,469,393.12
July 2004	370,441,941.06	September 2007	202,698,550.80	November 2010	90,510,930.08
August 2004	368,481,719.20	October 2007	198,477,518.96	December 2010	88,592,939.39
September 2004	366,303,906.29	November 2007	194,342,732.03	January 2011	86,714,598.41
October 2004	363,910,805.38	December 2007	190,292,450.85	February 2011	84,875,101.08
November 2004	361,305,115.26	January 2008	186,324,970.98	March 2011	83,073,657.51
December 2004	358,489,927.19	February 2008	182,438,622.04	April 2011	81,309,493.67
January 2005	355,468,720.39	March 2008	178,631,767.05	May 2011	79,581,851.10
February 2005	352,245,356.52	April 2008	174,902,801.70	June 2011	77,889,986.61
March 2005	348,824,072.71	May 2008	171,250,153.80	July 2011	76,233,171.92
April 2005	345,209,473.61	June 2008	167,672,282.56	August 2011	74,610,693.42
May 2005	341,406,522.17	July 2008	164,167,678.02	September 2011	73,021,851.84
June 2005	337,420,529.30	August 2008	160,734,860.38	October 2011	71,465,962.00
July 2005	333,257,142.39	September 2008	157,372,379.50	November 2011	69,942,352.48
August 2005	328,922,332.68	October 2008	154,078,814.19	December 2011	68,450,365.41
September 2005	324,422,381.67	November 2008	150,852,771.72	January 2012	66,989,356.11
October 2005	319,763,866.38	December 2008	147,692,887.20	February 2012	65,558,692.94
November 2005	314,953,643.69	January 2009	144,597,823.11	March 2012	64,157,756.91
December 2005	309,998,833.75	February 2009	141,566,268.65	April 2012	62,785,941.57
January 2006	304,906,802.48	March 2009	138,596,939.25	May 2012	61,442,652.65
February 2006	299,685,143.16	April 2009	135,688,576.14	June 2012	60,127,307.84
March 2006	294,341,657.48	May 2009	132,839,945.66	July 2012	58,839,336.57
April 2006	288,884,335.57	June 2009	130,049,838.90	August 2012	57,578,179.81
May 2006	283,321,335.76	July 2009	127,317,071.17	September 2012	56,343,289.77
June 2006	277,660,963.41	August 2009	124,640,481.53	October 2012	55,134,129.69
July 2006	271,911,649.50	September 2009	122,018,932.25	November 2012	53,950,173.65
August 2006	266,279,351.59	October 2009	119,451,308.42	December 2012	52,790,906.34
September 2006	260,761,716.44	November 2009	116,936,517.48	January 2013	51,655,822.86
October 2006	255,356,437.71	December 2009	114,473,488.80	February 2013	50,544,428.46
November 2006	250,061,255.07	January 2010	112,061,173.19	March 2013	49,456,238.43
December 2006	244,873,953.25	February 2010	109,698,542.44	April 2013	48,390,777.78
January 2007	239,792,361.18	March 2010	107,384,589.09	May 2013	47,347,581.16
February 2007	234,814,351.11	April 2010	105,118,325.76	June 2013	46,326,192.60
March 2007	229,937,837.72	May 2010	102,898,784.95	July 2013	45,326,165.35
April 2007	225,160,777.29	June 2010	100,725,018.57	August 2013	44,347,061.67
May 2007	220,481,166.96	July 2010	98,596,097.52	September 2013	43,388,452.66

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
October 2013	\$ 42,449,918.13	February 2018	\$ 13,277,199.48	June 2022	\$ 3,859,786.67
November 2013	41,531,046.33	March 2018	12,976,209.09	July 2022	3,765,109.10
December 2013	40,631,433.87	April 2018	12,681,709.10	August 2022	3,672,564.71
January 2014	39,750,685.50	May 2018	12,393,563.78	September 2022	3,582,107.67
February 2014	38,888,413.98	June 2018	12,111,640.20	October 2022	3,493,693.11
March 2014	38,044,239.91	July 2018	11,835,808.19	November 2022	3,407,277.10
April 2014	37,217,791.55	August 2018	11,565,940.20	December 2022	3,322,816.60
May 2014	36,408,704.66	September 2018	11,301,911.32	January 2023	3,240,269.52
June 2014	35,616,622.44	October 2018	11,043,599.21	February 2023	3,159,594.57
July 2014	34,841,195.27	November 2018	10,790,884.01	March 2023	3,080,751.40
August 2014	34,082,080.60	December 2018	10,543,648.32	April 2023	3,003,700.47
September 2014	33,338,942.86	January 2019	10,301,777.21	May 2023	2,928,403.08
October 2014	32,611,453.26	February 2019	10,065,158.03	June 2023	2,854,821.30
November 2014	31,899,289.65	March 2019	9,833,680.48	July 2023	2,782,918.05
December 2014	31,202,136.45	April 2019	9,607,236.57	August 2023	2,712,657.00
January 2015	30,519,684.46	May 2019	9,385,720.44	September 2023	2,644,002.58
February 2015	29,851,630.75	June 2019	9,169,028.49	October 2023	2,576,919.96
March 2015	29,197,678.53	July 2019	8,957,059.20	November 2023	2,511,375.08
April 2015	28,557,537.05	August 2019	8,749,713.15	December 2023	2,447,334.51
May 2015	27,930,921.43	September 2019	8,546,892.99	January 2024	2,384,765.62
June 2015	27,317,552.61	October 2019	8,348,503.32	February 2024	2,323,636.42
July 2015	26,717,157.16	November 2019	8,154,450.78	March 2024	2,263,915.58
August 2015	26,129,467.25	December 2019	7,964,643.87	April 2024	2,205,572.44
September 2015	25,554,220.41	January 2020	7,778,993.00	May 2024	2,148,577.00
October 2015	24,991,159.61	February 2020	7,597,410.43	June 2024	2,092,899.87
November 2015	24,440,032.93	March 2020	7,419,810.22	July 2024	2,038,512.30
December 2015	23,900,593.68	April 2020	7,246,108.23	August 2024	1,985,386.11
January 2016	23,372,600.10	May 2020	7,076,222.00	September 2024	1,933,493.76
February 2016	22,855,815.39	June 2020	6,910,070.82	October 2024	1,882,808.26
March 2016	22,350,007.56	July 2020	6,747,575.66	November 2024	1,833,303.20
April 2016	21,854,949.33	August 2020	6,588,659.04	December 2024	1,784,952.72
May 2016	21,370,418.05	September 2020	6,433,245.18	January 2025	1,737,731.50
June 2016	20,896,195.62	October 2020	6,281,259.81	February 2025	1,691,614.80
July 2016	20,432,068.36	November 2020	6,132,630.21	March 2025	1,646,578.33
August 2016	19,977,826.95	December 2020	5,987,285.16	April 2025	1,602,598.38
September 2016	19,533,266.31	January 2021	5,845,154.92	May 2025	1,559,651.69
October 2016	19,098,185.59	February 2021	5,706,171.20	June 2025	1,517,715.54
November 2016	18,672,388.00	March 2021	5,570,267.10	July 2025	1,476,767.66
December 2016	18,255,680.76	April 2021	5,437,377.11	August 2025	1,436,786.25
January 2017	17,847,875.04	May 2021	5,307,437.12	September 2025	1,397,750.00
February 2017	17,448,785.84	June 2021	5,180,384.28	October 2025	1,359,638.01
March 2017	17,058,231.95	July 2021	5,056,157.12	November 2025	1,322,429.86
April 2017	16,676,035.85	August 2021	4,934,695.37	December 2025	1,286,105.56
May 2017	16,302,023.64	September 2021	4,815,940.07	January 2026	1,250,645.53
June 2017	15,936,025.01	October 2021	4,699,833.45	February 2026	1,216,030.60
July 2017	15,577,873.06	November 2021	4,586,318.94	March 2026	1,182,242.05
August 2017	15,227,404.37	December 2021	4,475,341.18	April 2026	1,149,261.51
September 2017	14,884,458.79	January 2022	4,366,845.92	May 2026	1,117,071.00
October 2017	14,548,879.53	February 2022	4,260,780.06	June 2026	1,085,652.98
November 2017	14,220,512.91	March 2022	4,157,091.60	July 2026	1,054,990.23
December 2017	13,899,208.47	April 2022	4,055,729.61	August 2026	1,025,065.91
January 2018	13,584,818.79	May 2022	3,956,644.25	September 2026	995,863.55

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
October 2026	\$ 967,367.03	April 2029	\$ 373,259.33	September 2031	\$ 108,682.76
November 2026	939,560.56	May 2029	360,264.73	October 2031	102,855.93
December 2026	912,428.70	June 2029	347,608.22	November 2031	97,197.69
January 2027	885,956.35	July 2029	335,281.92	December 2031	91,703.91
February 2027	860,128.71	August 2029	323,278.18	January 2032	86,370.60
March 2027	834,931.31	September 2029	311,589.48	February 2032	81,193.83
April 2027	810,349.99	October 2029	300,208.47	March 2032	76,169.79
May 2027	786,370.89	November 2029	289,128.00	April 2032	71,294.70
June 2027	762,980.46	December 2029	278,341.02	May 2032	66,564.93
July 2027	740,165.42	January 2030	267,840.66	June 2032	61,976.89
August 2027	717,912.80	February 2030	257,620.23	July 2032	57,527.10
September 2027	696,209.86	March 2030	247,673.13	August 2032	53,212.11
October 2027	675,044.22	April 2030	237,992.95	September 2032	49,028.60
November 2027	654,403.68	May 2030	228,573.40	October 2032	44,973.30
December 2027	634,276.36	June 2030	219,408.35	November 2032	41,043.03
January 2028	614,650.60	July 2030	210,491.74	December 2032	37,234.67
February 2028	595,515.02	August 2030	201,817.76	January 2033	33,545.16
March 2028	576,858.45	September 2030	193,380.61	February 2033	29,971.53
April 2028	558,670.01	October 2030	185,174.71	March 2033	26,510.87
May 2028	540,939.00	November 2030	177,194.54	April 2033	23,160.31
June 2028	523,655.01	December 2030	169,434.72	May 2033	19,917.12
July 2028	506,807.80	January 2031	161,890.01	June 2033	16,778.56
August 2028	490,387.41	February 2031	154,555.24	July 2033	13,741.97
September 2028	474,384.04	March 2031	147,425.45	August 2033	10,804.77
October 2028	458,788.12	April 2031	140,495.65	September 2033	7,964.41
November 2028	443,590.30	May 2031	133,761.11	October 2033	5,218.44
December 2028	428,781.45	June 2031	127,217.07	November 2033	2,564.41
January 2029	414,352.59	July 2031	120,858.98	December 2033 and thereafter	0.00
February 2029	400,294.95	August 2031	114,682.34		
March 2029	386,599.99				

Group 2 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$375,000,000.00	December 2004	\$363,115,431.69	August 2005	\$351,456,386.08
May 2004	373,501,895.76	January 2005	361,645,837.02	September 2005	350,014,574.25
June 2004	372,007,395.50	February 2005	360,179,754.64	October 2005	348,576,184.94
July 2004	370,516,487.64	March 2005	358,717,173.21	November 2005	347,141,207.08
August 2004	369,029,160.66	April 2005	357,258,081.44	December 2005	345,709,629.63
September 2004	367,545,403.04	May 2005	355,802,468.04	January 2006	344,281,441.53
October 2004	366,065,203.29	June 2005	354,350,321.82	February 2006 and thereafter	0.00
November 2004	364,588,549.98	July 2005	352,901,631.56		

Group 2 MBS Third Specified Balances

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
Initial Balance	\$375,000,000.00	July 2004	\$371,280,349.73	October 2004	\$366,095,363.60
May 2004	373,924,567.79	August 2004	369,713,308.06	November 2004	364,047,516.96
June 2004	372,684,430.23	September 2004	367,984,506.20	December 2004	361,842,818.64

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
January 2005	\$359,483,334.42	May 2009	\$173,131,910.70	September 2013	\$ 75,212,094.15
February 2005	356,971,340.90	June 2009	170,427,970.87	October 2013	73,989,784.02
March 2005	354,309,322.32	July 2009	167,764,587.41	November 2013	72,786,214.83
April 2005	351,499,967.00	August 2009	165,141,166.32	December 2013	71,601,108.48
May 2005	348,546,163.23	September 2009	162,557,122.19	January 2014	70,434,190.91
June 2005	345,450,994.68	October 2009	160,011,878.02	February 2014	69,285,192.02
July 2005	342,217,735.42	November 2009	157,504,865.18	March 2014	68,153,845.69
August 2005	338,849,844.43	December 2009	155,035,523.23	April 2014	67,039,889.63
September 2005	335,350,959.66	January 2010	152,603,299.82	May 2014	65,943,065.40
October 2005	331,724,891.76	February 2010	150,207,650.59	June 2014	64,863,118.30
November 2005	327,975,617.24	March 2010	147,848,039.04	July 2014	63,799,797.36
December 2005	324,107,271.39	April 2010	145,523,936.40	August 2014	62,752,855.25
January 2006	320,124,140.69	May 2010	143,234,821.57	September 2014	61,722,048.27
February 2006	316,030,654.95	June 2010	140,980,180.95	October 2014	60,707,136.24
March 2006	311,831,379.08	July 2010	138,759,508.40	November 2014	59,707,882.50
April 2006	307,531,004.47	August 2010	136,572,305.05	December 2014	58,724,053.83
May 2006	303,134,340.22	September 2010	134,418,079.28	January 2015	57,755,420.43
June 2006	298,646,303.90	October 2010	132,296,346.56	February 2015	56,801,755.83
July 2006	294,071,912.25	November 2010	130,206,629.38	March 2015	55,862,836.88
August 2006	289,565,363.98	December 2010	128,148,457.11	April 2015	54,938,443.68
September 2006	285,125,672.29	January 2011	126,121,365.95	May 2015	54,028,359.53
October 2006	280,751,864.53	February 2011	124,124,898.81	June 2015	53,132,370.92
November 2006	276,442,982.05	March 2011	122,158,605.20	July 2015	52,250,267.42
December 2006	272,198,079.97	April 2011	120,222,041.16	August 2015	51,381,841.70
January 2007	268,016,226.99	May 2011	118,314,769.15	September 2015	50,526,889.46
February 2007	263,896,505.20	June 2011	116,436,357.97	October 2015	49,685,209.36
March 2007	259,838,009.89	July 2011	114,586,382.66	November 2015	48,856,603.03
April 2007	255,839,849.35	August 2011	112,764,424.41	December 2015	48,040,874.99
May 2007	251,901,144.70	September 2011	110,970,070.47	January 2016	47,237,832.60
June 2007	248,021,029.70	October 2011	109,202,914.09	February 2016	46,447,286.07
July 2007	244,198,650.56	November 2011	107,462,554.39	March 2016	45,669,048.35
August 2007	240,433,165.79	December 2011	105,748,596.31	April 2016	44,902,935.16
September 2007	236,723,745.98	January 2012	104,060,650.52	May 2016	44,148,764.89
October 2007	233,069,573.69	February 2012	102,398,333.32	June 2016	43,406,358.59
November 2007	229,469,843.22	March 2012	100,761,266.58	July 2016	42,675,539.95
December 2007	225,923,760.46	April 2012	99,149,077.64	August 2016	41,956,135.22
January 2008	222,430,542.75	May 2012	97,561,399.26	September 2016	41,247,973.21
February 2008	218,989,418.69	June 2012	95,997,869.53	October 2016	40,550,885.22
March 2008	215,599,627.98	July 2012	94,458,131.77	November 2016	39,864,705.03
April 2008	212,260,421.28	August 2012	92,941,834.49	December 2016	39,189,268.86
May 2008	208,971,060.02	September 2012	91,448,631.29	January 2017	38,524,415.32
June 2008	205,730,816.30	October 2012	89,978,180.80	February 2017	37,869,985.40
July 2008	202,538,972.67	November 2012	88,530,146.62	March 2017	37,225,822.42
August 2008	199,394,822.05	December 2012	87,104,197.21	April 2017	36,591,771.97
September 2008	196,297,667.53	January 2013	85,700,005.86	May 2017	35,967,681.95
October 2008	193,246,822.24	February 2013	84,317,250.60	June 2017	35,353,402.45
November 2008	190,241,609.21	March 2013	82,955,614.13	July 2017	34,748,785.78
December 2008	187,281,361.24	April 2013	81,614,783.78	August 2017	34,153,686.43
January 2009	184,365,420.74	May 2013	80,294,451.39	September 2017	33,567,961.00
February 2009	181,493,139.61	June 2013	78,994,313.32	October 2017	32,991,468.22
March 2009	178,663,879.07	July 2013	77,714,070.30	November 2017	32,424,068.87
April 2009	175,877,009.59	August 2013	76,453,427.45	December 2017	31,865,625.80

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
January 2018	\$ 31,316,003.85	May 2022	\$ 12,127,440.69	September 2026	\$ 4,057,885.78
February 2018	30,775,069.88	June 2022	11,895,540.45	October 2026	3,963,406.15
March 2018	30,242,692.68	July 2022	11,667,481.83	November 2026	3,870,609.58
April 2018	29,718,742.98	August 2022	11,443,205.35	December 2026	3,779,469.03
May 2018	29,203,093.41	September 2022	11,222,652.37	January 2027	3,689,957.91
June 2018	28,695,618.47	October 2022	11,005,765.18	February 2027	3,602,050.02
July 2018	28,196,194.51	November 2022	10,792,486.88	March 2027	3,515,719.55
August 2018	27,704,699.72	December 2022	10,582,761.47	April 2027	3,430,941.10
September 2018	27,221,014.05	January 2023	10,376,533.74	May 2027	3,347,689.64
October 2018	26,745,019.23	February 2023	10,173,749.34	June 2027	3,265,940.54
November 2018	26,276,598.75	March 2023	9,974,354.72	July 2027	3,185,669.53
December 2018	25,815,637.79	April 2023	9,778,297.13	August 2027	3,106,852.72
January 2019	25,362,023.24	May 2023	9,585,524.62	September 2027	3,029,466.59
February 2019	24,915,643.65	June 2023	9,395,986.00	October 2027	2,953,487.97
March 2019	24,476,389.22	July 2023	9,209,630.86	November 2027	2,878,894.04
April 2019	24,044,151.76	August 2023	9,026,409.54	December 2027	2,805,662.35
May 2019	23,618,824.69	September 2023	8,846,273.13	January 2028	2,733,770.78
June 2019	23,200,302.99	October 2023	8,669,173.44	February 2028	2,663,197.54
July 2019	22,788,483.19	November 2023	8,495,063.02	March 2028	2,593,921.20
August 2019	22,383,263.36	December 2023	8,323,895.13	April 2028	2,525,920.62
September 2019	21,984,543.07	January 2024	8,155,623.71	May 2028	2,459,175.03
October 2019	21,592,223.37	February 2024	7,990,203.42	June 2028	2,393,663.95
November 2019	21,206,206.78	March 2024	7,827,589.59	July 2028	2,329,367.22
December 2019	20,826,397.24	April 2024	7,667,738.20	August 2028	2,266,264.98
January 2020	20,452,700.14	May 2024	7,510,605.94	September 2028	2,204,337.71
February 2020	20,085,022.25	June 2024	7,356,150.10	October 2028	2,143,566.14
March 2020	19,723,271.72	July 2024	7,204,328.64	November 2028	2,083,931.35
April 2020	19,367,358.08	August 2024	7,055,100.16	December 2028	2,025,414.66
May 2020	19,017,192.16	September 2024	6,908,423.86	January 2029	1,967,997.72
June 2020	18,672,686.14	October 2024	6,764,259.56	February 2029	1,911,662.45
July 2020	18,333,753.50	November 2024	6,622,567.70	March 2029	1,856,391.03
August 2020	18,000,309.00	December 2024	6,483,309.31	April 2029	1,802,165.93
September 2020	17,672,268.64	January 2025	6,346,446.00	May 2029	1,748,969.90
October 2020	17,349,549.70	February 2025	6,211,939.96	June 2029	1,696,785.94
November 2020	17,032,070.66	March 2025	6,079,753.96	July 2029	1,645,597.33
December 2020	16,719,751.22	April 2025	5,949,851.32	August 2029	1,595,387.59
January 2021	16,412,512.27	May 2025	5,822,195.93	September 2029	1,546,140.50
February 2021	16,110,275.88	June 2025	5,696,752.20	October 2029	1,497,840.11
March 2021	15,812,965.27	July 2025	5,573,485.11	November 2029	1,450,470.69
April 2021	15,520,504.79	August 2025	5,452,360.15	December 2029	1,404,016.77
May 2021	15,232,819.94	September 2025	5,333,343.33	January 2030	1,358,463.11
June 2021	14,949,837.31	October 2025	5,216,401.17	February 2030	1,313,794.73
July 2021	14,671,484.57	November 2025	5,101,500.73	March 2030	1,269,996.85
August 2021	14,397,690.49	December 2025	4,988,609.53	April 2030	1,227,054.93
September 2021	14,128,384.88	January 2026	4,877,695.59	May 2030	1,184,954.68
October 2021	13,863,498.60	February 2026	4,768,727.44	June 2030	1,143,682.00
November 2021	13,602,963.55	March 2026	4,661,674.06	July 2030	1,103,223.03
December 2021	13,346,712.63	April 2026	4,556,504.91	August 2030	1,063,564.12
January 2022	13,094,679.74	May 2026	4,453,189.92	September 2030	1,024,691.82
February 2022	12,846,799.76	June 2026	4,351,699.46	October 2030	986,592.92
March 2022	12,603,008.56	July 2026	4,252,004.36	November 2030	949,254.38
April 2022	12,363,242.95	August 2026	4,154,075.90	December 2030	912,663.39

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
January 2031	\$ 876,807.34	February 2032	\$ 472,162.63	February 2033	\$ 186,115.23
February 2031	841,673.79	March 2032	445,376.00	March 2033	165,528.23
March 2031	807,250.53	April 2032	419,157.13	April 2033	145,401.20
April 2031	773,525.52	May 2032	393,496.22	May 2033	125,726.03
May 2031	740,486.91	June 2032	368,383.63	June 2033	106,494.79
June 2031	708,123.04	July 2032	343,809.88	July 2033	87,699.64
July 2031	676,422.44	August 2032	319,765.63	August 2033	69,332.88
August 2031	645,373.80	September 2032	296,241.70	September 2033	51,386.93
September 2031	614,966.01	October 2032	273,229.03	October 2033	33,854.34
October 2031	585,188.12	November 2032	250,718.74	November 2033	16,727.77
November 2031	556,029.36	December 2032	228,702.07	December 2033 and thereafter	0.00
December 2031	527,479.12	January 2033	207,170.39		
January 2032	499,526.97				

Aggregate Group III Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$37,744,235.00	March 2006	\$16,019,336.01	January 2008	\$ 6,014,190.97
May 2004	37,289,877.25	April 2006	15,529,637.96	February 2008	5,645,763.17
June 2004	36,778,742.02	May 2006	15,027,954.65	March 2008	5,284,622.64
July 2004	36,211,602.92	June 2006	14,514,929.41	April 2008	4,930,686.71
August 2004	35,588,737.10	July 2006	13,991,220.79	May 2008	4,583,873.55
September 2004	34,910,467.84	August 2006	13,476,531.90	June 2008	4,244,102.10
October 2004	34,177,164.34	September 2006	12,970,763.43	July 2008	3,911,292.07
November 2004	33,389,241.52	October 2006	12,473,817.02	August 2008	3,585,363.98
December 2004	32,547,159.67	November 2006	11,985,595.25	September 2008	3,266,239.10
January 2005	31,651,424.10	December 2006	11,506,001.61	October 2008	2,953,839.47
February 2005	30,702,584.67	January 2007	11,034,940.56	November 2008	2,648,087.89
March 2005	29,701,235.32	February 2007	10,572,317.45	December 2008	2,348,907.91
April 2005	28,648,013.51	March 2007	10,118,038.54	January 2009	2,056,223.82
May 2005	27,543,599.55	April 2007	9,672,010.98	February 2009	1,769,960.65
June 2005	26,388,715.96	May 2007	9,234,142.84	March 2009	1,490,044.17
July 2005	25,184,126.73	June 2007	8,804,343.05	April 2009	1,216,400.84
August 2005	23,930,636.46	July 2007	8,382,521.42	May 2009	948,957.89
September 2005	22,629,089.56	August 2007	7,968,588.63	June 2009	687,643.21
October 2005	21,280,369.30	September 2007	7,562,456.23	July 2009	432,385.42
November 2005	19,885,396.82	October 2007	7,164,036.61	August 2009	183,113.84
December 2005	18,445,130.16	November 2007	6,773,243.00	September 2009 and thereafter	0.00
January 2006	16,960,563.08	December 2007	6,389,989.48		
February 2006	16,496,421.60				

Aggregate Group IV Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$25,030,000.00	November 2004	\$22,382,437.04	June 2005	\$18,151,454.42
May 2004	24,752,084.25	December 2004	21,872,643.77	July 2005	17,424,409.75
June 2004	24,440,258.92	January 2005	21,330,732.50	August 2005	16,667,999.17
July 2004	24,094,943.32	February 2005	20,757,022.42	September 2005	15,882,710.71
August 2004	23,716,300.64	March 2005	20,151,857.97	October 2005	15,069,054.75
September 2004	23,304,520.44	April 2005	19,515,608.51	November 2005	14,227,563.48
October 2004	22,859,818.58	May 2005	18,848,667.96	December 2005	13,358,790.30

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
January 2006	\$12,463,309.26	June 2008	\$ 5,391,552.79	October 2010	\$ 1,458,121.37
February 2006	12,206,533.41	July 2008	5,204,996.87	November 2010	1,362,157.23
March 2006	11,942,548.58	August 2008	5,022,193.36	December 2010	1,268,920.18
April 2006	11,671,510.28	September 2008	4,843,100.76	January 2011	1,178,378.44
May 2006	11,393,757.34	October 2008	4,667,677.98	February 2011	1,090,500.50
June 2006	11,109,637.42	November 2008	4,495,884.31	March 2011	1,005,255.17
July 2006	10,819,506.45	December 2008	4,327,679.43	April 2011	922,611.53
August 2006	10,534,249.36	January 2009	4,163,023.38	May 2011	842,539.00
September 2006	10,253,814.22	February 2009	4,001,876.57	June 2011	765,007.26
October 2006	9,978,149.63	March 2009	3,844,199.82	July 2011	689,986.29
November 2006	9,707,204.63	April 2009	3,689,954.28	August 2011	617,446.35
December 2006	9,440,928.76	May 2009	3,539,101.49	September 2011	547,358.01
January 2007	9,179,272.00	June 2009	3,391,603.33	October 2011	479,692.09
February 2007	8,922,184.81	July 2009	3,247,422.05	November 2011	414,419.72
March 2007	8,669,618.10	August 2009	3,106,520.26	December 2011	351,512.28
April 2007	8,421,523.23	September 2009	2,968,860.92	January 2012	292,324.96
May 2007	8,177,852.03	October 2009	2,834,407.34	February 2012	238,917.81
June 2007	7,938,556.76	November 2009	2,703,123.17	March 2012	191,183.84
July 2007	7,703,590.12	December 2009	2,574,972.40	April 2012	149,017.70
August 2007	7,472,905.26	January 2010	2,449,919.38	May 2012	112,315.59
September 2007	7,246,455.76	February 2010	2,327,928.79	June 2012	80,975.30
October 2007	7,024,195.63	March 2010	2,208,965.62	July 2012	54,896.18
November 2007	6,806,079.32	April 2010	2,092,995.24	August 2012	33,979.07
December 2007	6,592,061.67	May 2010	1,979,983.29	September 2012	18,126.33
January 2008	6,382,097.99	June 2010	1,869,895.79	October 2012	7,241.80
February 2008	6,176,143.96	July 2010	1,762,699.05	November 2012	1,230.78
March 2008	5,974,155.70	August 2010	1,658,359.71	December 2012 and thereafter	0.00
April 2008	5,776,089.74	September 2010	1,556,844.73		
May 2008	5,581,902.99				

Group 2 MBS Fourth Specified Balances

<u>Distribution Date</u>	<u>Fourth Specified Balance</u>	<u>Distribution Date</u>	<u>Fourth Specified Balance</u>	<u>Distribution Date</u>	<u>Fourth Specified Balance</u>
Initial Balance	\$375,000,000.00	October 2005	\$329,704,882.16	April 2007	\$250,534,142.52
May 2004	373,886,359.58	November 2005	325,775,295.48	May 2007	246,456,837.96
June 2004	372,598,490.73	December 2005	321,721,884.18	June 2007	242,443,887.84
July 2004	371,137,212.65	January 2006	317,549,394.73	July 2007	238,494,295.48
August 2004	369,503,590.00	February 2006	313,262,730.49	August 2007	234,607,079.47
September 2004	367,698,932.71	March 2006	308,866,942.02	September 2007	230,781,273.41
October 2004	365,724,795.21	April 2006	304,367,217.11	October 2007	227,015,925.67
November 2004	363,582,975.14	May 2006	299,768,870.38	November 2007	223,310,099.21
December 2004	361,275,511.43	June 2006	295,077,332.59	December 2007	219,662,871.32
January 2005	358,804,681.82	July 2006	290,298,139.67	January 2008	216,073,333.42
February 2005	356,172,999.79	August 2006	285,594,160.02	February 2008	212,540,590.85
March 2005	353,383,210.99	September 2006	280,964,230.97	March 2008	209,063,762.62
April 2005	350,438,288.98	October 2006	276,407,207.58	April 2008	205,641,981.27
May 2005	347,341,430.47	November 2006	271,921,962.45	May 2008	202,274,392.60
June 2005	344,096,050.04	December 2006	267,507,385.37	June 2008	198,960,155.50
July 2005	340,705,774.26	January 2007	263,162,383.15	July 2008	195,698,441.76
August 2005	337,174,435.27	February 2007	258,885,879.26	August 2008	192,488,435.84
September 2005	333,506,063.89	March 2007	254,676,813.66	September 2008	189,329,334.72

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Fourth Specified Balance</u>	<u>Distribution Date</u>	<u>Fourth Specified Balance</u>	<u>Distribution Date</u>	<u>Fourth Specified Balance</u>
October 2008	\$186,220,347.66	February 2013	\$ 77,563,131.32	June 2017	\$ 31,045,184.07
November 2008	183,160,696.07	March 2013	76,242,421.68	July 2017	30,486,997.72
December 2008	180,149,613.28	April 2013	74,943,114.27	August 2017	29,938,126.13
January 2009	177,186,344.38	May 2013	73,664,872.15	September 2017	29,398,420.08
February 2009	174,270,146.03	June 2013	72,407,363.62	October 2017	28,867,732.69
March 2009	171,400,286.30	July 2013	71,170,262.06	November 2017	28,345,919.36
April 2009	168,576,044.49	August 2013	69,953,245.96	December 2017	27,832,837.78
May 2009	165,796,710.95	September 2013	68,755,998.74	January 2018	27,328,347.84
June 2009	163,061,586.91	October 2013	67,578,208.73	February 2018	26,832,311.63
July 2009	160,369,984.34	November 2013	66,419,569.09	March 2018	26,344,593.40
August 2009	157,721,225.75	December 2013	65,279,777.72	April 2018	25,865,059.52
September 2009	155,114,644.08	January 2014	64,158,537.21	May 2018	25,393,578.47
October 2009	152,549,582.48	February 2014	63,055,554.75	June 2018	24,930,020.77
November 2009	150,025,394.20	March 2014	61,970,542.06	July 2018	24,474,258.98
December 2009	147,541,442.43	April 2014	60,903,215.32	August 2018	24,026,167.65
January 2010	145,097,100.12	May 2014	59,853,295.13	September 2018	23,585,623.30
February 2010	142,691,749.87	June 2014	58,820,506.40	October 2018	23,152,504.38
March 2010	140,324,783.75	July 2014	57,804,578.30	November 2018	22,726,691.27
April 2010	137,995,603.18	August 2014	56,805,244.23	December 2018	22,308,066.19
May 2010	135,703,618.79	September 2014	55,822,241.67	January 2019	21,896,513.23
June 2010	133,448,250.26	October 2014	54,855,312.23	February 2019	21,491,918.30
July 2010	131,228,926.17	November 2014	53,904,201.50	March 2019	21,094,169.10
August 2010	129,045,083.92	December 2014	52,968,659.00	April 2019	20,703,155.09
September 2010	126,896,169.54	January 2015	52,048,438.17	May 2019	20,318,767.46
October 2010	124,781,637.58	February 2015	51,143,296.25	June 2019	19,940,899.12
November 2010	122,700,950.99	March 2015	50,252,994.28	July 2019	19,569,444.67
December 2010	120,653,580.99	April 2015	49,377,296.98	August 2019	19,204,300.34
January 2011	118,639,006.90	May 2015	48,515,972.73	September 2019	18,845,364.02
February 2011	116,656,716.10	June 2015	47,668,793.52	October 2019	18,492,535.19
March 2011	114,706,203.82	July 2015	46,835,534.87	November 2019	18,145,714.93
April 2011	112,786,973.08	August 2015	46,015,975.81	December 2019	17,804,805.84
May 2011	110,898,534.55	September 2015	45,209,898.77	January 2020	17,469,712.10
June 2011	109,040,406.43	October 2015	44,417,089.59	February 2020	17,140,339.36
July 2011	107,212,114.36	November 2015	43,637,337.43	March 2020	16,816,594.78
August 2011	105,413,191.25	December 2015	42,870,434.74	April 2020	16,498,386.98
September 2011	103,643,177.23	January 2016	42,116,177.18	May 2020	16,185,626.01
October 2011	101,901,619.52	February 2016	41,374,363.60	June 2020	15,878,223.33
November 2011	100,188,072.31	March 2016	40,644,795.99	July 2020	15,576,091.84
December 2011	98,502,096.66	April 2016	39,927,279.40	August 2020	15,279,145.76
January 2012	96,843,260.40	May 2016	39,221,621.93	September 2020	14,987,300.69
February 2012	95,211,138.02	June 2016	38,527,634.67	October 2020	14,700,473.57
March 2012	93,605,310.58	July 2016	37,845,131.66	November 2020	14,418,582.63
April 2012	92,025,365.59	August 2016	37,173,929.81	December 2020	14,141,547.42
May 2012	90,470,896.93	September 2016	36,513,848.90	January 2021	13,869,288.73
June 2012	88,941,504.75	October 2016	35,864,711.53	February 2021	13,601,728.62
July 2012	87,436,795.36	November 2016	35,226,343.06	March 2021	13,338,790.37
August 2012	85,956,381.16	December 2016	34,598,571.55	April 2021	13,080,398.50
September 2012	84,499,880.51	January 2017	33,981,227.78	May 2021	12,826,478.69
October 2012	83,066,917.70	February 2017	33,374,145.13	June 2021	12,576,957.81
November 2012	81,657,122.79	March 2017	32,777,159.62	July 2021	12,331,763.90
December 2012	80,270,131.55	April 2017	32,190,109.81	August 2021	12,090,826.12
January 2013	78,905,585.42	May 2017	31,612,836.77	September 2021	11,854,074.76

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Fourth Specified Balance</u>	<u>Distribution Date</u>	<u>Fourth Specified Balance</u>	<u>Distribution Date</u>	<u>Fourth Specified Balance</u>
October 2021	\$ 11,621,441.23	December 2025	\$ 3,999,141.58	January 2030	\$ 1,042,373.20
November 2021	11,392,857.99	January 2026	3,906,735.09	February 2030	1,007,198.11
December 2021	11,168,258.61	February 2026	3,816,047.51	March 2030	972,751.78
January 2022	10,947,577.68	March 2026	3,727,049.66	April 2030	939,021.20
February 2022	10,730,750.86	April 2026	3,639,712.83	May 2030	905,993.61
March 2022	10,517,714.81	May 2026	3,554,008.78	June 2030	873,656.44
April 2022	10,308,407.19	June 2026	3,469,909.72	July 2030	841,997.34
May 2022	10,102,766.68	July 2026	3,387,388.32	August 2030	811,004.15
June 2022	9,900,732.90	August 2026	3,306,417.67	September 2030	780,664.94
July 2022	9,702,246.45	September 2026	3,226,971.34	October 2030	750,967.95
August 2022	9,507,248.87	October 2026	3,149,023.28	November 2030	721,901.62
September 2022	9,315,682.63	November 2026	3,072,547.89	December 2030	693,454.61
October 2022	9,127,491.10	December 2026	2,997,519.99	January 2031	665,615.75
November 2022	8,942,618.59	January 2027	2,923,914.79	February 2031	638,374.04
December 2022	8,761,010.24	February 2027	2,851,707.91	March 2031	611,718.70
January 2023	8,582,612.12	March 2027	2,780,875.39	April 2031	585,639.10
February 2023	8,407,371.13	April 2027	2,711,393.61	May 2031	560,124.81
March 2023	8,235,235.01	May 2027	2,643,239.38	June 2031	535,165.55
April 2023	8,066,152.35	June 2027	2,576,389.88	July 2031	510,751.24
May 2023	7,900,072.55	July 2027	2,510,822.63	August 2031	486,871.96
June 2023	7,736,945.83	August 2027	2,446,515.56	September 2031	463,517.94
July 2023	7,576,723.19	September 2027	2,383,446.92	October 2031	440,679.59
August 2023	7,419,356.41	October 2027	2,321,595.36	November 2031	418,347.48
September 2023	7,264,798.06	November 2027	2,260,939.83	December 2031	396,512.34
October 2023	7,113,001.44	December 2027	2,201,459.65	January 2032	375,165.06
November 2023	6,963,920.63	January 2028	2,143,134.49	February 2032	354,296.66
December 2023	6,817,510.41	February 2028	2,085,944.32	March 2032	333,898.34
January 2024	6,673,726.31	March 2028	2,029,869.46	April 2032	313,961.44
February 2024	6,532,524.55	April 2028	1,974,890.56	May 2032	294,477.43
March 2024	6,393,862.08	May 2028	1,920,988.56	June 2032	275,437.95
April 2024	6,257,696.50	June 2028	1,868,144.73	July 2032	256,834.77
May 2024	6,123,986.12	July 2028	1,816,340.64	August 2032	238,659.78
June 2024	5,992,689.92	August 2028	1,765,558.18	September 2032	220,905.05
July 2024	5,863,767.51	September 2028	1,715,779.51	October 2032	203,562.75
August 2024	5,737,179.17	October 2028	1,666,987.10	November 2032	186,625.19
September 2024	5,612,885.81	November 2028	1,619,163.70	December 2032	170,084.82
October 2024	5,490,848.97	December 2028	1,572,292.36	January 2033	153,934.21
November 2024	5,371,030.80	January 2029	1,526,356.39	February 2033	138,166.06
December 2024	5,253,394.08	February 2029	1,481,339.38	March 2033	122,773.19
January 2025	5,137,902.16	March 2029	1,437,225.19	April 2033	107,748.56
February 2025	5,024,519.00	April 2029	1,393,997.96	May 2033	93,085.21
March 2025	4,913,209.13	May 2029	1,351,642.07	June 2033	78,776.35
April 2025	4,803,937.64	June 2029	1,310,142.17	July 2033	64,815.26
May 2025	4,696,670.22	July 2029	1,269,483.16	August 2033	51,195.37
June 2025	4,591,373.06	August 2029	1,229,650.19	September 2033	37,910.21
July 2025	4,488,012.94	September 2029	1,190,628.66	October 2033	24,953.41
August 2025	4,386,557.16	October 2029	1,152,404.20	November 2033	12,318.72
September 2025	4,286,973.53	November 2029	1,114,962.70	December 2033 and thereafter	0.00
October 2025	4,189,230.40	December 2029	1,078,290.25		
November 2025	4,093,296.63				

Group 2 MBS Fifth Specified Balances

<u>Distribution Date</u>	<u>Fifth Specified Balance</u>	<u>Distribution Date</u>	<u>Fifth Specified Balance</u>	<u>Distribution Date</u>	<u>Fifth Specified Balance</u>
Initial Balance	\$375,000,000.00	July 2008	\$269,338,480.74	October 2012	\$174,211,984.45
May 2004	374,253,919.35	August 2008	267,117,732.24	November 2012	172,675,627.38
June 2004	373,425,056.98	September 2008	264,912,847.93	December 2012	171,150,424.68
July 2004	372,513,738.06	October 2008	262,723,718.87	January 2013	169,636,299.40
August 2004	371,520,343.25	November 2008	260,550,236.84	February 2013	168,133,175.09
September 2004	370,445,308.50	December 2008	258,392,294.39	March 2013	166,640,975.81
October 2004	369,289,124.88	January 2009	256,249,784.78	April 2013	165,159,626.16
November 2004	368,052,338.20	February 2009	254,122,601.99	May 2013	163,689,051.24
December 2004	366,735,548.74	March 2009	252,010,640.72	June 2013	162,229,176.66
January 2005	365,339,410.76	April 2009	249,913,796.40	July 2013	160,779,928.54
February 2005	363,864,632.09	May 2009	247,831,965.15	August 2013	159,341,233.49
March 2005	362,311,973.52	June 2009	245,765,043.81	September 2013	157,913,018.63
April 2005	360,682,248.27	July 2009	243,712,929.91	October 2013	156,495,211.57
May 2005	358,976,321.27	August 2009	241,675,521.68	November 2013	155,087,740.42
June 2005	357,195,108.47	September 2009	239,652,718.04	December 2013	153,690,533.77
July 2005	355,339,576.06	October 2009	237,644,418.59	January 2014	152,303,520.70
August 2005	353,410,739.64	November 2009	235,650,523.63	February 2014	150,926,630.76
September 2005	351,409,663.28	December 2009	233,670,934.10	March 2014	149,559,794.00
October 2005	349,337,458.65	January 2010	231,705,551.66	April 2014	148,202,940.93
November 2005	347,195,283.93	February 2010	229,754,278.60	May 2014	146,856,002.54
December 2005	344,984,342.82	March 2010	227,817,017.88	June 2014	145,518,910.28
January 2006	342,705,883.38	April 2010	225,893,673.14	July 2014	144,191,596.08
February 2006	340,361,196.93	May 2010	223,984,148.65	August 2014	142,873,992.32
March 2006	337,951,616.74	June 2010	222,088,349.34	September 2014	141,566,031.84
April 2006	335,478,516.88	July 2010	220,206,180.78	October 2014	140,267,647.94
May 2006	332,943,310.85	August 2010	218,337,549.18	November 2014	138,978,774.38
June 2006	330,347,450.23	September 2010	216,482,361.41	December 2014	137,699,345.37
July 2006	327,692,423.31	October 2010	214,640,524.93	January 2015	136,429,295.56
August 2006	325,056,239.61	November 2010	212,811,947.87	February 2015	135,168,560.04
September 2006	322,438,769.98	December 2010	210,996,538.96	March 2015	133,917,074.35
October 2006	319,839,886.15	January 2011	209,194,207.55	April 2015	132,674,774.46
November 2006	317,259,460.73	February 2011	207,404,863.61	May 2015	131,441,596.80
December 2006	314,697,367.17	March 2011	205,628,417.73	June 2015	130,217,478.20
January 2007	312,153,479.82	April 2011	203,864,781.09	July 2015	129,002,355.93
February 2007	309,627,673.83	May 2011	202,113,865.49	August 2015	127,796,167.71
March 2007	307,119,825.24	June 2011	200,375,583.31	September 2015	126,598,851.64
April 2007	304,629,810.90	July 2011	198,649,847.54	October 2015	125,410,346.28
May 2007	302,157,508.52	August 2011	196,936,571.76	November 2015	124,230,590.59
June 2007	299,702,796.62	September 2011	195,235,670.12	December 2015	123,059,523.95
July 2007	297,265,554.55	October 2011	193,547,057.38	January 2016	121,897,086.15
August 2007	294,845,662.48	November 2011	191,870,648.86	February 2016	120,743,217.38
September 2007	292,443,001.40	December 2011	190,206,360.46	March 2016	119,597,858.27
October 2007	290,057,453.09	January 2012	188,554,108.65	April 2016	118,460,949.80
November 2007	287,688,900.14	February 2012	186,913,810.47	May 2016	117,332,433.41
December 2007	285,337,225.94	March 2012	185,285,383.52	June 2016	116,212,250.90
January 2008	283,002,314.66	April 2012	183,668,745.97	July 2016	115,100,344.48
February 2008	280,684,051.28	May 2012	182,063,816.52	August 2016	113,996,656.74
March 2008	278,382,321.53	June 2012	180,470,514.45	September 2016	112,901,130.69
April 2008	276,097,011.93	July 2012	178,888,759.57	October 2016	111,813,709.69
May 2008	273,828,009.77	August 2012	177,318,472.26	November 2016	110,734,337.51
June 2008	271,575,203.10	September 2012	175,759,573.41	December 2016	109,662,958.31

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Fifth Specified Balance</u>	<u>Distribution Date</u>	<u>Fifth Specified Balance</u>	<u>Distribution Date</u>	<u>Fifth Specified Balance</u>
January 2017	\$108,599,516.60	May 2021	\$ 62,982,834.29	September 2025	\$ 32,343,833.24
February 2017	107,543,957.29	June 2021	62,269,789.52	October 2025	31,868,525.59
March 2017	106,496,225.66	July 2021	61,562,185.91	November 2025	31,396,987.48
April 2017	105,456,267.37	August 2021	60,859,985.36	December 2025	30,929,192.25
May 2017	104,424,028.43	September 2021	60,163,150.05	January 2026	30,465,113.42
June 2017	103,399,455.23	October 2021	59,471,642.41	February 2026	30,004,724.70
July 2017	102,382,494.54	November 2021	58,785,425.14	March 2026	29,547,999.97
August 2017	101,373,093.46	December 2021	58,104,461.18	April 2026	29,094,913.29
September 2017	100,371,199.48	January 2022	57,428,713.72	May 2026	28,645,438.91
October 2017	99,376,760.42	February 2022	56,758,146.23	June 2026	28,199,551.24
November 2017	98,389,724.49	March 2022	56,092,722.38	July 2026	27,757,224.87
December 2017	97,410,040.21	April 2022	55,432,406.14	August 2026	27,318,434.57
January 2018	96,437,656.49	May 2022	54,777,161.70	September 2026	26,883,155.28
February 2018	95,472,522.57	June 2022	54,126,953.49	October 2026	26,451,362.10
March 2018	94,514,588.03	July 2022	53,481,746.19	November 2026	26,023,030.33
April 2018	93,563,802.80	August 2022	52,841,504.72	December 2026	25,598,135.40
May 2018	92,620,117.15	September 2022	52,206,194.25	January 2027	25,176,652.93
June 2018	91,683,481.70	October 2022	51,575,780.18	February 2027	24,758,558.72
July 2018	90,753,847.40	November 2022	50,950,228.13	March 2027	24,343,828.72
August 2018	89,831,165.51	December 2022	50,329,503.98	April 2027	23,932,439.03
September 2018	88,915,387.65	January 2023	49,713,573.83	May 2027	23,524,365.95
October 2018	88,006,465.78	February 2023	49,102,404.02	June 2027	23,119,585.91
November 2018	87,104,352.14	March 2023	48,495,961.10	July 2027	22,718,075.52
December 2018	86,208,999.35	April 2023	47,894,211.88	August 2027	22,319,811.53
January 2019	85,320,360.31	May 2023	47,297,123.38	September 2027	21,924,770.89
February 2019	84,438,388.27	June 2023	46,704,662.83	October 2027	21,532,930.66
March 2019	83,563,036.79	July 2023	46,116,797.70	November 2027	21,144,268.09
April 2019	82,694,259.73	August 2023	45,533,495.70	December 2027	20,758,760.57
May 2019	81,832,011.28	September 2023	44,954,724.73	January 2028	20,376,385.66
June 2019	80,976,245.95	October 2023	44,380,452.91	February 2028	19,997,121.05
July 2019	80,126,918.54	November 2023	43,810,648.61	March 2028	19,620,944.60
August 2019	79,283,984.18	December 2023	43,245,280.38	April 2028	19,247,834.33
September 2019	78,447,398.28	January 2024	42,684,317.01	May 2028	18,877,768.39
October 2019	77,617,116.58	February 2024	42,127,727.49	June 2028	18,510,725.10
November 2019	76,793,095.10	March 2024	41,575,481.03	July 2028	18,146,682.91
December 2019	75,975,290.18	April 2024	41,027,547.04	August 2028	17,785,620.43
January 2020	75,163,658.44	May 2024	40,483,895.14	September 2028	17,427,516.41
February 2020	74,358,156.80	June 2024	39,944,495.18	October 2028	17,072,349.75
March 2020	73,558,742.49	July 2024	39,409,317.18	November 2028	16,720,099.49
April 2020	72,765,373.00	August 2024	38,878,331.40	December 2028	16,370,744.83
May 2020	71,978,006.14	September 2024	38,351,508.28	January 2029	16,024,265.09
June 2020	71,196,600.00	October 2024	37,828,818.47	February 2029	15,680,639.75
July 2020	70,421,112.94	November 2024	37,310,232.83	March 2029	15,339,848.42
August 2020	69,651,503.61	December 2024	36,795,722.39	April 2029	15,001,870.86
September 2020	68,887,730.97	January 2025	36,285,258.42	May 2029	14,666,686.94
October 2020	68,129,754.22	February 2025	35,778,812.35	June 2029	14,334,276.72
November 2020	67,377,532.87	March 2025	35,276,355.82	July 2029	14,004,620.35
December 2020	66,631,026.68	April 2025	34,777,860.68	August 2029	13,677,698.14
January 2021	65,890,195.69	May 2025	34,283,298.94	September 2029	13,353,490.53
February 2021	65,155,000.24	June 2025	33,792,642.82	October 2029	13,031,978.09
March 2021	64,425,400.90	July 2025	33,305,864.74	November 2029	12,713,141.53
April 2021	63,701,358.54	August 2025	32,822,937.28	December 2029	12,396,961.68

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Fifth Specified Balance</u>	<u>Distribution Date</u>	<u>Fifth Specified Balance</u>	<u>Distribution Date</u>	<u>Fifth Specified Balance</u>
January 2030	\$ 12,083,419.53	June 2031	\$ 7,138,951.00	October 2032	\$ 3,099,111.14
February 2030	11,772,496.17	July 2031	6,869,778.27	November 2032	2,864,812.12
March 2030	11,464,172.84	August 2031	6,602,905.55	December 2032	2,632,561.19
April 2030	11,158,430.89	September 2031	6,338,316.27	January 2033	2,402,343.50
May 2030	10,855,251.81	October 2031	6,075,993.97	February 2033	2,174,144.32
June 2030	10,554,617.23	November 2031	5,815,922.29	March 2033	1,947,949.00
July 2030	10,256,508.88	December 2031	5,558,085.01	April 2033	1,723,743.03
August 2030	9,960,908.64	January 2032	5,302,466.00	May 2033	1,501,511.95
September 2030	9,667,798.49	February 2032	5,049,049.25	June 2033	1,281,241.45
October 2030	9,377,160.56	March 2032	4,797,818.85	July 2033	1,062,917.28
November 2030	9,088,977.07	April 2032	4,548,759.02	August 2033	846,525.30
December 2030	8,803,230.41	May 2032	4,301,854.07	September 2033	632,051.48
January 2031	8,519,903.04	June 2032	4,057,088.42	October 2033	419,481.87
February 2031	8,238,977.58	July 2032	3,814,446.62	November 2033	208,802.63
March 2031	7,960,436.74	August 2032	3,573,913.29	December 2033 and thereafter	0.00
April 2031	7,684,263.37	September 2032	3,335,473.18		
May 2031	7,410,440.43				

Group 5 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$250,000,000.00	October 2006	\$209,415,148.35	April 2009	\$166,840,532.92
May 2004	249,202,117.88	November 2006	207,862,011.42	May 2009	165,556,187.90
June 2004	248,356,287.27	December 2006	206,318,643.72	June 2009	164,279,987.50
July 2004	247,462,887.89	January 2007	204,784,986.28	July 2009	163,011,882.45
August 2004	246,522,327.82	February 2007	203,260,980.47	August 2009	161,751,823.75
September 2004	245,535,043.26	March 2007	201,746,567.98	September 2009	160,499,762.70
October 2004	244,501,498.20	April 2007	200,241,690.90	October 2009	159,255,650.89
November 2004	243,422,184.07	May 2007	198,746,291.63	November 2009	158,019,440.20
December 2004	242,297,619.39	June 2007	197,260,312.92	December 2009	156,791,082.80
January 2005	241,128,349.37	July 2007	195,783,697.87	January 2010	155,570,531.14
February 2005	239,914,945.46	August 2007	194,316,389.91	February 2010	154,357,737.97
March 2005	238,658,004.92	September 2007	192,858,332.81	March 2010	153,152,656.29
April 2005	237,358,150.37	October 2007	191,409,470.69	April 2010	151,955,239.41
May 2005	236,016,029.22	November 2007	189,969,747.98	May 2010	150,765,440.92
June 2005	234,632,313.20	December 2007	188,539,109.45	June 2010	149,583,214.66
July 2005	233,207,697.78	January 2008	187,117,500.22	July 2010	148,408,514.77
August 2005	231,742,901.61	February 2008	185,704,865.71	August 2010	147,241,295.65
September 2005	230,238,665.91	March 2008	184,301,151.67	September 2010	146,081,511.99
October 2005	228,695,753.82	April 2008	182,906,304.19	October 2010	144,929,118.73
November 2005	227,114,949.82	May 2008	181,520,269.68	November 2010	143,784,071.10
December 2005	225,497,059.01	June 2008	180,142,994.84	December 2010	142,646,324.57
January 2006	223,842,906.42	July 2008	178,774,426.72	January 2011	141,515,834.90
February 2006	222,199,132.78	August 2008	177,414,512.69	February 2011	140,392,558.12
March 2006	220,565,675.45	September 2008	176,063,200.40	March 2011	139,276,450.48
April 2006	218,942,472.18	October 2008	174,720,437.85	April 2011	138,167,468.55
May 2006	217,329,461.10	November 2008	173,386,173.33	May 2011	137,065,569.12
June 2006	215,726,580.69	December 2008	172,060,355.43	June 2011	135,970,709.24
July 2006	214,133,769.80	January 2009	170,742,933.08	July 2011	134,882,846.23
August 2006	212,550,967.67	February 2009	169,433,855.48	August 2011	133,801,937.67
September 2006	210,978,113.87	March 2009	168,133,072.15	September 2011	132,727,941.37

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
October 2011	\$131,660,815.41	February 2016	\$ 84,678,224.03	June 2020	\$ 51,253,037.54
November 2011	130,600,518.12	March 2016	83,921,326.98	July 2020	50,716,881.49
December 2011	129,547,008.08	April 2016	83,169,372.17	August 2020	50,184,317.45
January 2012	128,500,244.10	May 2016	82,422,329.47	September 2020	49,655,323.35
February 2012	127,460,185.26	June 2016	81,680,168.91	October 2020	49,129,877.28
March 2012	126,426,790.86	July 2016	80,942,860.71	November 2020	48,607,957.46
April 2012	125,400,020.48	August 2016	80,210,375.27	December 2020	48,089,542.22
May 2012	124,379,833.90	September 2016	79,482,683.17	January 2021	47,574,610.03
June 2012	123,366,191.16	October 2016	78,759,755.14	February 2021	47,063,139.50
July 2012	122,359,052.55	November 2016	78,041,562.11	March 2021	46,555,109.35
August 2012	121,358,378.57	December 2016	77,328,075.19	April 2021	46,050,498.44
September 2012	120,364,129.99	January 2017	76,619,265.65	May 2021	45,549,285.75
October 2012	119,376,267.78	February 2017	75,915,104.92	June 2021	45,051,450.40
November 2012	118,394,753.16	March 2017	75,215,564.63	July 2021	44,556,971.62
December 2012	117,419,547.59	April 2017	74,520,616.55	August 2021	44,065,828.77
January 2013	116,450,612.75	May 2017	73,830,232.65	September 2021	43,578,001.33
February 2013	115,487,910.55	June 2017	73,144,385.04	October 2021	43,093,468.90
March 2013	114,531,403.12	July 2017	72,463,046.01	November 2021	42,612,211.22
April 2013	113,581,052.83	August 2017	71,786,188.01	December 2021	42,134,208.14
May 2013	112,636,822.28	September 2017	71,113,783.67	January 2022	41,659,439.63
June 2013	111,698,674.27	October 2017	70,445,805.77	February 2022	41,187,885.78
July 2013	110,766,571.85	November 2017	69,782,227.25	March 2022	40,719,526.80
August 2013	109,840,478.26	December 2017	69,123,021.23	April 2022	40,254,343.02
September 2013	108,920,356.98	January 2018	68,468,160.97	May 2022	39,792,314.89
October 2013	108,006,171.72	February 2018	67,817,619.91	June 2022	39,333,422.98
November 2013	107,097,886.38	March 2018	67,171,371.62	July 2022	38,877,647.96
December 2013	106,195,465.08	April 2018	66,529,389.86	August 2022	38,424,970.63
January 2014	105,298,872.18	May 2018	65,891,648.54	September 2022	37,975,371.91
February 2014	104,408,072.23	June 2018	65,258,121.70	October 2022	37,528,832.83
March 2014	103,523,030.00	July 2018	64,628,783.58	November 2022	37,085,334.52
April 2014	102,643,710.46	August 2018	64,003,608.54	December 2022	36,644,858.24
May 2014	101,770,078.81	September 2018	63,382,571.10	January 2023	36,207,385.37
June 2014	100,902,100.43	October 2018	62,765,645.94	February 2023	35,772,897.37
July 2014	100,039,740.94	November 2018	62,152,807.89	March 2023	35,341,375.84
August 2014	99,182,966.13	December 2018	61,544,031.93	April 2023	34,912,802.48
September 2014	98,331,742.04	January 2019	60,939,293.19	May 2023	34,487,159.10
October 2014	97,486,034.86	February 2019	60,338,566.94	June 2023	34,064,427.62
November 2014	96,645,811.03	March 2019	59,741,828.61	July 2023	33,644,590.06
December 2014	95,811,037.16	April 2019	59,149,053.78	August 2023	33,227,628.58
January 2015	94,981,680.07	May 2019	58,560,218.17	September 2023	32,813,525.41
February 2015	94,157,706.77	June 2019	57,975,297.63	October 2023	32,402,262.89
March 2015	93,339,084.49	July 2019	57,394,268.19	November 2023	31,993,823.50
April 2015	92,525,780.64	August 2019	56,817,105.99	December 2023	31,588,189.78
May 2015	91,717,762.82	September 2019	56,243,787.34	January 2024	31,185,344.41
June 2015	90,914,998.84	October 2019	55,674,288.67	February 2024	30,785,270.16
July 2015	90,117,456.67	November 2019	55,108,586.56	March 2024	30,387,949.90
August 2015	89,325,104.52	December 2019	54,546,657.73	April 2024	29,993,366.60
September 2015	88,537,910.76	January 2020	53,988,479.05	May 2024	29,601,503.36
October 2015	87,755,843.94	February 2020	53,434,027.50	June 2024	29,212,343.35
November 2015	86,978,872.83	March 2020	52,883,280.24	July 2024	28,825,869.85
December 2015	86,206,966.36	April 2020	52,336,214.53	August 2024	28,442,066.24
January 2016	85,440,093.66	May 2020	51,792,807.78	September 2024	28,060,916.01

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
October 2024	\$ 27,682,402.75	October 2027	\$ 15,681,427.24	September 2030	\$ 6,631,577.81
November 2024	27,306,510.12	November 2027	15,389,795.05	October 2030	6,405,551.91
December 2024	26,933,221.91	December 2027	15,100,243.95	November 2030	6,181,196.57
January 2025	26,562,522.00	January 2028	14,812,760.98	December 2030	5,958,501.30
February 2025	26,194,394.36	February 2028	14,527,333.24	January 2031	5,737,455.65
March 2025	25,828,823.06	March 2028	14,243,947.90	February 2031	5,518,049.26
April 2025	25,465,792.26	April 2028	13,962,592.23	March 2031	5,300,271.80
May 2025	25,105,286.22	May 2028	13,683,253.56	April 2031	5,084,113.04
June 2025	24,747,289.30	June 2028	13,405,919.30	May 2031	4,869,562.79
July 2025	24,391,785.96	July 2028	13,130,576.94	June 2031	4,656,610.93
August 2025	24,038,760.72	August 2028	12,857,214.04	July 2031	4,445,247.38
September 2025	23,688,198.23	September 2028	12,585,818.23	August 2031	4,235,462.14
October 2025	23,340,083.22	October 2028	12,316,377.24	September 2031	4,027,245.28
November 2025	22,994,400.50	November 2028	12,048,878.85	October 2031	3,820,586.91
December 2025	22,651,134.99	December 2028	11,783,310.91	November 2031	3,615,477.21
January 2026	22,310,271.69	January 2029	11,519,661.35	December 2031	3,411,906.41
February 2026	21,971,795.69	February 2029	11,257,918.19	January 2032	3,209,864.81
March 2026	21,635,692.17	March 2029	10,998,069.51	February 2032	3,009,342.76
April 2026	21,301,946.40	April 2029	10,740,103.44	March 2032	2,810,330.67
May 2026	20,970,543.75	May 2029	10,484,008.21	April 2032	2,612,819.03
June 2026	20,641,469.66	June 2029	10,229,772.12	May 2032	2,416,798.34
July 2026	20,314,709.66	July 2029	9,977,383.52	June 2032	2,222,259.21
August 2026	19,990,249.39	August 2029	9,726,830.86	July 2032	2,029,192.26
September 2026	19,668,074.54	September 2029	9,478,102.62	August 2032	1,837,588.21
October 2026	19,348,170.91	October 2029	9,231,187.39	September 2032	1,647,437.79
November 2026	19,030,524.39	November 2029	8,986,073.80	October 2032	1,458,731.84
December 2026	18,715,120.93	December 2029	8,742,750.57	November 2032	1,271,461.20
January 2027	18,401,946.59	January 2030	8,501,206.47	December 2032	1,085,616.80
February 2027	18,090,987.51	February 2030	8,261,430.34	January 2033	901,189.63
March 2027	17,782,229.89	March 2030	8,023,411.10	February 2033	718,170.70
April 2027	17,475,660.04	April 2030	7,787,137.73	March 2033	536,551.11
May 2027	17,171,264.35	May 2030	7,552,599.28	April 2033	356,321.99
June 2027	16,869,029.27	June 2030	7,319,784.85	May 2033	177,474.54
July 2027	16,568,941.35	July 2030	7,088,683.62	June 2033 and thereafter	0.00
August 2027	16,270,987.22	August 2030	6,859,284.84		
September 2027	15,975,153.59				

Group 5 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$250,000,000.00	March 2005	\$232,860,341.55	February 2006	\$207,462,653.75
May 2004	248,837,856.33	April 2005	230,855,357.14	March 2006	204,972,963.44
June 2004	247,593,245.01	May 2005	228,782,486.11	April 2006	202,511,528.71
July 2004	246,267,088.70	June 2005	226,643,498.57	May 2006	200,078,038.08
August 2004	244,860,394.86	July 2005	224,440,229.29	June 2006	197,672,183.49
September 2004	243,374,254.68	August 2005	222,174,575.14	July 2006	195,293,660.18
October 2004	241,809,841.76	September 2005	219,848,492.32	August 2006	192,942,166.74
November 2004	240,168,410.72	October 2005	217,463,993.55	September 2006	190,617,404.99
December 2004	238,451,295.63	November 2005	215,023,145.16	October 2006	188,319,080.01
January 2005	236,659,908.29	December 2005	212,528,064.02	November 2006	186,046,900.06
February 2005	234,795,736.39	January 2006	209,980,914.50	December 2006	183,800,576.59

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
January 2007	\$181,579,824.16	May 2011	\$ 95,208,154.42	September 2015	\$ 48,178,285.14
February 2007	179,384,360.45	June 2011	94,005,273.73	October 2015	47,529,057.00
March 2007	177,213,906.18	July 2011	92,816,387.17	November 2015	46,887,600.54
April 2007	175,068,185.11	August 2011	91,641,338.42	December 2015	46,253,827.69
May 2007	172,946,924.02	September 2011	90,479,972.88	January 2016	45,627,651.32
June 2007	170,849,852.63	October 2011	89,332,137.63	February 2016	45,008,985.27
July 2007	168,776,703.61	November 2011	88,197,681.42	March 2016	44,397,744.33
August 2007	166,727,212.53	December 2011	87,076,454.67	April 2016	43,793,844.22
September 2007	164,701,117.83	January 2012	85,968,309.41	May 2016	43,197,201.61
October 2007	162,698,160.78	February 2012	84,873,099.32	June 2016	42,607,734.07
November 2007	160,718,085.50	March 2012	83,790,679.64	July 2016	42,025,360.08
December 2007	158,760,638.84	April 2012	82,720,907.24	August 2016	41,449,999.03
January 2008	156,825,570.44	May 2012	81,663,640.51	September 2016	40,881,571.20
February 2008	154,912,632.64	June 2012	80,618,739.42	October 2016	40,319,997.73
March 2008	153,021,580.48	July 2012	79,586,065.45	November 2016	39,765,200.65
April 2008	151,152,171.67	August 2012	78,565,481.63	December 2016	39,217,102.84
May 2008	149,304,166.54	September 2012	77,556,852.45	January 2017	38,675,628.03
June 2008	147,477,328.02	October 2012	76,560,043.91	February 2017	38,140,700.82
July 2008	145,671,421.65	November 2012	75,574,923.47	March 2017	37,612,246.59
August 2008	143,886,215.48	December 2012	74,601,360.03	April 2017	37,090,191.59
September 2008	142,121,480.12	January 2013	73,639,223.93	May 2017	36,574,462.87
October 2008	140,376,988.65	February 2013	72,688,386.95	June 2017	36,064,988.28
November 2008	138,652,516.63	March 2013	71,748,722.26	July 2017	35,561,696.48
December 2008	136,947,842.05	April 2013	70,820,104.41	August 2017	35,064,516.90
January 2009	135,262,745.34	May 2013	69,902,409.33	September 2017	34,573,379.76
February 2009	133,597,009.29	June 2013	68,995,514.32	October 2017	34,088,216.06
March 2009	131,950,419.08	July 2013	68,099,298.03	November 2017	33,608,957.56
April 2009	130,322,762.21	August 2013	67,213,640.41	December 2017	33,135,536.76
May 2009	128,713,828.51	September 2013	66,338,422.76	January 2018	32,667,886.93
June 2009	127,123,410.08	October 2013	65,473,527.66	February 2018	32,205,942.05
July 2009	125,551,301.30	November 2013	64,618,838.99	March 2018	31,749,636.86
August 2009	123,997,298.78	December 2013	63,774,241.89	April 2018	31,298,906.81
September 2009	122,461,201.35	January 2014	62,939,622.77	May 2018	30,853,688.06
October 2009	120,942,810.03	February 2014	62,114,869.30	June 2018	30,413,917.48
November 2009	119,441,928.01	March 2014	61,299,870.35	July 2018	29,979,532.64
December 2009	117,958,360.61	April 2014	60,494,516.05	August 2018	29,550,471.80
January 2010	116,491,915.31	May 2014	59,698,697.69	September 2018	29,126,673.92
February 2010	115,042,401.64	June 2014	58,912,307.79	October 2018	28,708,078.61
March 2010	113,609,631.23	July 2014	58,135,240.04	November 2018	28,294,626.16
April 2010	112,193,417.78	August 2014	57,367,389.29	December 2018	27,886,257.55
May 2010	110,793,576.99	September 2014	56,608,651.56	January 2019	27,482,914.36
June 2010	109,409,926.59	October 2014	55,858,924.00	February 2019	27,084,538.86
July 2010	108,042,286.28	November 2014	55,118,104.89	March 2019	26,691,073.96
August 2010	106,690,477.76	December 2014	54,386,093.63	April 2019	26,302,463.17
September 2010	105,354,324.63	January 2015	53,662,790.74	May 2019	25,918,650.67
October 2010	104,033,652.45	February 2015	52,948,097.81	June 2019	25,539,581.22
November 2010	102,728,288.67	March 2015	52,241,917.53	July 2019	25,165,200.23
December 2010	101,438,062.63	April 2015	51,544,153.65	August 2019	24,795,453.68
January 2011	100,162,805.52	May 2015	50,854,710.98	September 2019	24,430,288.19
February 2011	98,902,350.38	June 2015	50,173,495.39	October 2019	24,069,650.94
March 2011	97,656,532.07	July 2015	49,500,413.77	November 2019	23,713,489.71
April 2011	96,425,187.27	August 2015	48,835,374.04	December 2019	23,361,752.86

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
January 2020	\$ 23,014,389.34	May 2024	\$ 9,885,267.50	September 2028	\$ 3,292,550.23
February 2020	22,671,348.63	June 2024	9,709,617.85	October 2028	3,206,970.89
March 2020	22,332,580.80	July 2024	9,536,285.50	November 2028	3,122,624.45
April 2020	21,998,036.47	August 2024	9,365,242.98	December 2028	3,039,495.73
May 2020	21,667,666.82	September 2024	9,196,463.10	January 2029	2,957,569.75
June 2020	21,341,423.56	October 2024	9,029,918.98	February 2029	2,876,831.69
July 2020	21,019,258.93	November 2024	8,865,584.08	March 2029	2,797,266.92
August 2020	20,701,125.72	December 2024	8,703,432.10	April 2029	2,718,860.94
September 2020	20,386,977.24	January 2025	8,543,437.09	May 2029	2,641,599.46
October 2020	20,076,767.32	February 2025	8,385,573.37	June 2029	2,565,468.32
November 2020	19,770,450.30	March 2025	8,229,815.54	July 2029	2,490,453.55
December 2020	19,467,981.03	April 2025	8,076,138.51	August 2029	2,416,541.32
January 2021	19,169,314.88	May 2025	7,924,517.45	September 2029	2,343,717.98
February 2021	18,874,407.69	June 2025	7,774,927.84	October 2029	2,271,970.01
March 2021	18,583,215.81	July 2025	7,627,345.42	November 2029	2,201,284.07
April 2021	18,295,696.07	August 2025	7,481,746.20	December 2029	2,131,646.97
May 2021	18,011,805.80	September 2025	7,338,106.46	January 2030	2,063,045.65
June 2021	17,731,502.78	October 2025	7,196,402.78	February 2030	1,995,467.24
July 2021	17,454,745.28	November 2025	7,056,611.96	March 2030	1,928,898.99
August 2021	17,181,492.03	December 2025	6,918,711.09	April 2030	1,863,328.29
September 2021	16,911,702.21	January 2026	6,782,677.52	May 2030	1,798,742.71
October 2021	16,645,335.48	February 2026	6,648,488.85	June 2030	1,735,129.94
November 2021	16,382,351.93	March 2026	6,516,122.93	July 2030	1,672,477.81
December 2021	16,122,712.11	April 2026	6,385,557.87	August 2030	1,610,774.30
January 2022	15,866,377.00	May 2026	6,256,772.04	September 2030	1,550,007.52
February 2022	15,613,308.02	June 2026	6,129,744.02	October 2030	1,490,165.74
March 2022	15,363,467.04	July 2026	6,004,452.66	November 2030	1,431,237.33
April 2022	15,116,816.32	August 2026	5,880,877.06	December 2030	1,373,210.84
May 2022	14,873,318.58	September 2026	5,758,996.52	January 2031	1,316,074.90
June 2022	14,632,936.93	October 2026	5,638,790.62	February 2031	1,259,818.33
July 2022	14,395,634.91	November 2026	5,520,239.13	March 2031	1,204,430.02
August 2022	14,161,376.45	December 2026	5,403,322.09	April 2031	1,149,899.04
September 2022	13,930,125.91	January 2027	5,288,019.73	May 2031	1,096,214.56
October 2022	13,701,848.03	February 2027	5,174,312.54	June 2031	1,043,365.88
November 2022	13,476,507.96	March 2027	5,062,181.20	July 2031	991,342.43
December 2022	13,254,071.22	April 2027	4,951,606.64	August 2031	940,133.76
January 2023	13,034,503.74	May 2027	4,842,569.98	September 2031	889,729.54
February 2023	12,817,771.81	June 2027	4,735,052.58	October 2031	840,119.55
March 2023	12,603,842.12	July 2027	4,629,035.99	November 2031	791,293.72
April 2023	12,392,681.71	August 2027	4,524,501.99	December 2031	743,242.07
May 2023	12,184,258.02	September 2027	4,421,432.55	January 2032	695,954.74
June 2023	11,978,538.84	October 2027	4,319,809.87	February 2032	649,422.00
July 2023	11,775,492.31	November 2027	4,219,616.32	March 2032	603,634.21
August 2023	11,575,086.95	December 2027	4,120,834.51	April 2032	558,581.87
September 2023	11,377,291.61	January 2028	4,023,447.21	May 2032	514,255.57
October 2023	11,182,075.53	February 2028	3,927,437.42	June 2032	470,646.01
November 2023	10,989,408.24	March 2028	3,832,788.32	July 2032	427,744.02
December 2023	10,799,259.66	April 2028	3,739,483.27	August 2032	385,540.52
January 2024	10,611,600.03	May 2028	3,647,505.85	September 2032	344,026.54
February 2024	10,426,399.93	June 2028	3,556,839.81	October 2032	303,193.20
March 2024	10,243,630.26	July 2028	3,467,469.08	November 2032	263,031.76
April 2024	10,063,262.27	August 2028	3,379,377.78	December 2032	223,533.55

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
January 2033	\$ 184,690.02	May 2033	\$ 35,695.02
February 2033	146,492.71	June 2033 and thereafter	0.00
March 2033	108,933.26		
April 2033	72,003.42		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through October 2005	\$160,091,000.00	April 2009	\$103,444,499.16	November 2012	\$ 57,354,945.58
November 2005	158,667,670.96	May 2009	102,243,197.27	December 2012	56,452,683.18
December 2005	157,210,508.46	June 2009	101,048,366.49	January 2013	55,563,773.75
January 2006	155,720,742.42	July 2009	99,859,973.27	February 2013	54,688,026.37
February 2006	154,238,942.49	August 2009	98,677,984.21	March 2013	53,825,252.77
March 2006	152,765,067.41	September 2009	97,502,366.10	April 2013	52,975,267.34
April 2006	151,299,076.14	October 2009	96,333,085.90	May 2013	52,137,887.05
May 2006	149,840,927.83	November 2009	95,170,110.73	June 2013	51,312,931.45
June 2006	148,390,581.87	December 2009	94,013,407.88	July 2013	50,500,222.62
July 2006	146,947,997.83	January 2010	92,862,944.82	August 2013	49,699,585.11
August 2006	145,513,135.50	February 2010	91,718,689.18	September 2013	48,910,845.96
September 2006	144,085,954.88	March 2010	90,580,608.75	October 2013	48,133,834.61
October 2006	142,666,416.18	April 2010	89,448,671.50	November 2013	47,368,382.91
November 2006	141,254,479.80	May 2010	88,322,845.55	December 2013	46,614,325.06
December 2006	139,850,106.36	June 2010	87,203,099.20	January 2014	45,871,497.59
January 2007	138,453,256.67	July 2010	86,089,400.91	February 2014	45,139,739.32
February 2007	137,063,891.75	August 2010	84,981,719.29	March 2014	44,418,891.34
March 2007	135,681,972.82	September 2010	83,880,023.12	April 2014	43,708,796.95
April 2007	134,307,461.30	October 2010	82,784,281.35	May 2014	43,009,301.68
May 2007	132,940,318.80	November 2010	81,694,463.07	June 2014	42,320,253.21
June 2007	131,580,507.14	December 2010	80,610,537.54	July 2014	41,641,501.36
July 2007	130,227,988.32	January 2011	79,532,474.19	August 2014	40,972,898.06
August 2007	128,882,724.56	February 2011	78,460,242.58	September 2014	40,314,297.33
September 2007	127,544,678.25	March 2011	77,393,812.45	October 2014	39,665,555.24
October 2007	126,213,811.99	April 2011	76,333,153.69	November 2014	39,026,529.88
November 2007	124,890,088.57	May 2011	75,278,236.34	December 2014	38,397,081.33
December 2007	123,573,470.97	June 2011	74,229,030.61	January 2015	37,777,071.64
January 2008	122,263,922.35	July 2011	73,185,506.84	February 2015	37,166,364.81
February 2008	120,961,406.08	August 2011	72,147,635.53	March 2015	36,564,826.74
March 2008	119,665,885.70	September 2011	71,115,387.35	April 2015	35,972,325.23
April 2008	118,377,324.96	October 2011	70,088,733.09	May 2015	35,388,729.93
May 2008	117,095,687.77	November 2011	69,067,643.72	June 2015	34,813,912.33
June 2008	115,820,938.24	December 2011	68,052,090.35	July 2015	34,247,745.73
July 2008	114,553,040.66	January 2012	67,042,044.23	August 2015	33,690,105.22
August 2008	113,291,959.52	February 2012	66,037,476.76	September 2015	33,140,867.64
September 2008	112,037,659.47	March 2012	65,038,359.50	October 2015	32,599,911.57
October 2008	110,790,105.35	April 2012	64,044,664.14	November 2015	32,067,117.30
November 2008	109,549,262.19	May 2012	63,056,362.53	December 2015	31,542,366.80
December 2008	108,315,095.19	June 2012	62,073,426.66	January 2016	31,025,543.72
January 2009	107,087,569.74	July 2012	61,101,439.21	February 2016	30,516,533.35
February 2009	105,866,651.40	August 2012	60,143,800.82	March 2016	30,015,222.58
March 2009	104,652,305.90	September 2012	59,200,306.62	April 2016	29,521,499.92
		October 2012	58,270,754.60	May 2016	29,035,255.43

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2016	\$ 28,556,380.74	November 2020	\$ 11,368,409.97	April 2025	\$ 3,984,330.48
July 2016	28,084,769.00	December 2020	11,162,173.47	May 2025	3,898,244.80
August 2016	27,620,314.87	January 2021	10,959,207.04	June 2025	3,813,619.30
September 2016	27,162,914.51	February 2021	10,759,462.08	July 2025	3,730,431.52
October 2016	26,712,465.53	March 2021	10,562,890.69	August 2025	3,648,659.33
November 2016	26,268,866.99	April 2021	10,369,445.65	September 2025	3,568,280.94
December 2016	25,832,019.39	May 2021	10,179,080.43	October 2025	3,489,274.86
January 2017	25,401,824.62	June 2021	9,991,749.15	November 2025	3,411,619.93
February 2017	24,978,185.98	July 2021	9,807,406.59	December 2025	3,335,295.29
March 2017	24,561,008.11	August 2021	9,626,008.20	January 2026	3,260,280.38
April 2017	24,150,197.02	September 2021	9,447,510.05	February 2026	3,186,554.96
May 2017	23,745,660.04	October 2021	9,271,868.85	March 2026	3,114,099.07
June 2017	23,347,305.82	November 2021	9,099,041.92	April 2026	3,042,893.05
July 2017	22,955,044.29	December 2021	8,928,987.22	May 2026	2,972,917.53
August 2017	22,568,786.67	January 2022	8,761,663.28	June 2026	2,904,153.42
September 2017	22,188,445.44	February 2022	8,597,029.25	July 2026	2,836,581.91
October 2017	21,813,934.30	March 2022	8,435,044.87	August 2026	2,770,184.47
November 2017	21,445,168.19	April 2022	8,275,670.44	September 2026	2,704,942.85
December 2017	21,082,063.26	May 2022	8,118,866.85	October 2026	2,640,839.05
January 2018	20,724,536.83	June 2022	7,964,595.55	November 2026	2,577,855.34
February 2018	20,372,507.41	July 2022	7,812,818.53	December 2026	2,515,974.27
March 2018	20,025,894.65	August 2022	7,663,498.35	January 2027	2,455,178.62
April 2018	19,684,619.36	September 2022	7,516,598.10	February 2027	2,395,451.44
May 2018	19,348,603.46	October 2022	7,372,081.40	March 2027	2,336,776.02
June 2018	19,017,769.99	November 2022	7,229,912.39	April 2027	2,279,135.91
July 2018	18,692,043.07	December 2022	7,090,055.75	May 2027	2,222,514.89
August 2018	18,371,347.90	January 2023	6,952,476.64	June 2027	2,166,896.99
September 2018	18,055,610.76	February 2023	6,817,140.75	July 2027	2,112,266.47
October 2018	17,744,758.95	March 2023	6,684,014.24	August 2027	2,058,607.82
November 2018	17,438,720.83	April 2023	6,553,063.78	September 2027	2,005,905.76
December 2018	17,137,425.76	May 2023	6,424,256.52	October 2027	1,954,145.24
January 2019	16,840,804.12	June 2023	6,297,560.08	November 2027	1,903,311.44
February 2019	16,548,787.27	July 2023	6,172,942.54	December 2027	1,853,389.74
March 2019	16,261,307.55	August 2023	6,050,372.46	January 2028	1,804,365.75
April 2019	15,978,298.26	September 2023	5,929,818.84	February 2028	1,756,225.29
May 2019	15,699,693.66	October 2023	5,811,251.14	March 2028	1,708,954.40
June 2019	15,425,428.94	November 2023	5,694,639.26	April 2028	1,662,539.31
July 2019	15,155,440.21	December 2023	5,579,953.53	May 2028	1,616,966.46
August 2019	14,889,664.49	January 2024	5,467,164.71	June 2028	1,572,222.50
September 2019	14,628,039.71	February 2024	5,356,244.00	July 2028	1,528,294.27
October 2019	14,370,504.67	March 2024	5,247,163.00	August 2028	1,485,168.81
November 2019	14,116,999.05	April 2024	5,139,893.73	September 2028	1,442,833.35
December 2019	13,867,463.40	May 2024	5,034,408.61	October 2028	1,401,275.31
January 2020	13,621,839.10	June 2024	4,930,680.48	November 2028	1,360,482.30
February 2020	13,380,068.39	July 2024	4,828,682.55	December 2028	1,320,442.11
March 2020	13,142,094.31	August 2024	4,728,388.44	January 2029	1,281,142.71
April 2020	12,907,860.73	September 2024	4,629,772.14	February 2029	1,242,572.26
May 2020	12,677,312.31	October 2024	4,532,808.02	March 2029	1,204,719.10
June 2020	12,450,394.52	November 2024	4,437,470.84	April 2029	1,167,571.73
July 2020	12,227,053.59	December 2024	4,343,735.70	May 2029	1,131,118.82
August 2020	12,007,236.53	January 2025	4,251,578.08	June 2029	1,095,349.22
September 2020	11,790,891.11	February 2025	4,160,973.82	July 2029	1,060,251.95
October 2020	11,577,965.84	March 2025	4,071,899.11	August 2029	1,025,816.18

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2029	\$ 992,031.26	January 2031	\$ 531,882.38	May 2032	\$ 198,439.90
October 2029	958,886.68	February 2031	507,677.14	June 2032	181,087.75
November 2029	926,372.11	March 2031	483,956.08	July 2032	164,105.57
December 2029	894,477.35	April 2031	460,711.21	August 2032	147,487.12
January 2030	863,192.37	May 2031	437,934.66	September 2032	131,226.24
February 2030	832,507.29	June 2031	415,618.69	October 2032	115,316.88
March 2030	802,412.37	July 2031	393,755.67	November 2032	99,753.08
April 2030	772,898.02	August 2031	372,338.08	December 2032	84,528.96
May 2030	743,954.80	September 2031	351,358.53	January 2033	69,638.74
June 2030	715,573.41	October 2031	330,809.73	February 2033	55,076.73
July 2030	687,744.68	November 2031	310,684.50	March 2033	40,837.33
August 2030	660,459.59	December 2031	290,975.78	April 2033	26,915.02
September 2030	633,709.26	January 2032	271,676.61	May 2033	13,304.36
October 2030	607,484.93	February 2032	252,780.13	June 2033 and thereafter	0.00
November 2030	581,777.98	March 2032	234,279.60		
December 2030	556,579.92	April 2032	216,168.37		

Group 5 MBS Fourth Specified Balances

<u>Distribution Date</u>	<u>Fourth Specified Balance</u>	<u>Distribution Date</u>	<u>Fourth Specified Balance</u>	<u>Distribution Date</u>	<u>Fourth Specified Balance</u>
Initial Balance	\$250,000,000.00	September 2004	\$245,388,259.29	February 2005	\$240,818,991.88
May 2004	249,074,223.14	October 2004	244,471,028.46	March 2005	239,910,178.93
June 2004	248,150,165.80	November 2004	243,555,491.41	April 2005 and thereafter	0.00
July 2004	247,227,822.81	December 2004	242,641,643.04		
August 2004	246,307,189.03	January 2005	241,729,478.23		

Aggregate Group V Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$38,812,000.00	February 2006	\$13,709,910.07	December 2007	\$ 7,259,454.61
May 2004	37,938,318.06	March 2006	13,362,194.23	January 2008	7,021,754.35
June 2004	37,008,531.63	April 2006	13,020,017.29	February 2008	6,788,500.63
July 2004	36,023,967.06	May 2006	12,683,325.09	March 2008	6,559,648.47
August 2004	34,985,138.16	June 2006	12,352,063.91	April 2008	6,335,153.25
September 2004	33,892,596.13	July 2006	12,026,180.51	May 2008	6,114,970.75
October 2004	32,746,929.07	August 2006	11,705,622.06	June 2008	5,899,057.11
November 2004	31,548,761.53	September 2006	11,390,336.19	July 2008	5,687,368.86
December 2004	30,298,753.95	October 2006	11,080,270.96	August 2008	5,479,862.86
January 2005	28,997,602.08	November 2006	10,775,374.87	September 2008	5,276,496.38
February 2005	27,646,036.38	December 2006	10,475,596.84	October 2008	5,077,227.03
March 2005	26,244,821.34	January 2007	10,180,886.24	November 2008	4,882,012.78
April 2005	24,794,754.79	February 2007	9,891,192.85	December 2008	4,690,811.97
May 2005	23,296,667.14	March 2007	9,606,466.87	January 2009	4,503,583.27
June 2005	21,751,420.63	April 2007	9,326,658.92	February 2009	4,320,285.73
July 2005	20,159,908.48	May 2007	9,051,720.04	March 2009	4,140,878.74
August 2005	18,523,054.08	June 2007	8,781,601.68	April 2009	3,965,322.03
September 2005	16,841,810.06	July 2007	8,516,255.70	May 2009	3,793,575.67
October 2005	15,117,157.38	August 2007	8,255,634.35	June 2009	3,625,600.09
November 2005	14,773,433.44	September 2007	7,999,690.31	July 2009	3,461,356.04
December 2005	14,422,177.39	October 2007	7,748,376.64	August 2009	3,300,804.62
January 2006	14,063,219.43	November 2007	7,501,646.79	September 2009	3,143,907.24

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
October 2009	\$ 2,990,625.66	October 2010	\$ 1,419,798.07	September 2011	\$ 379,882.80
November 2009	2,840,921.97	November 2010	1,310,187.33	October 2011	302,721.91
December 2009	2,694,758.58	December 2010	1,203,690.24	November 2011	229,298.58
January 2010	2,552,098.21	January 2011	1,100,273.19	December 2011	166,435.38
February 2010	2,412,903.91	February 2011	999,902.90	January 2012	113,931.78
March 2010	2,277,139.06	March 2011	902,546.35	February 2012	71,590.29
April 2010	2,144,767.34	April 2011	808,170.82	March 2012	39,216.42
May 2010	2,015,752.75	May 2011	716,743.87	April 2012	16,618.66
June 2010	1,890,059.59	June 2011	628,233.32	May 2012	3,608.42
July 2010	1,767,652.47	July 2011	542,607.32	June 2012 and thereafter	0.00
August 2010	1,648,496.31	August 2011	459,834.26		
September 2010	1,532,556.34				

Group 5 MBS Third Specified Balances

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
Initial Balance	\$250,000,000.00	March 2007	\$163,701,324.55	February 2010	\$ 96,045,364.12
May 2004	248,620,813.05	April 2007	161,252,446.45	March 2010	94,575,425.92
June 2004	247,138,827.85	May 2007	158,838,805.61	April 2010	93,126,916.14
July 2004	245,555,392.45	June 2007	156,459,906.67	May 2010	91,699,531.13
August 2004	243,871,987.55	July 2007	154,115,261.15	June 2010	90,292,971.49
September 2004	242,090,224.39	August 2007	151,804,387.30	July 2010	88,906,941.96
October 2004	240,211,842.58	September 2007	149,526,810.09	August 2010	87,541,151.41
November 2004	238,238,707.42	October 2007	147,282,061.05	September 2010	86,195,312.76
December 2004	236,172,807.12	November 2007	145,069,678.20	October 2010	84,869,142.92
January 2005	234,016,249.60	December 2007	142,889,205.98	November 2010	83,562,362.76
February 2005	231,771,259.13	January 2008	140,740,195.13	December 2010	82,274,697.05
March 2005	229,440,172.61	February 2008	138,622,202.63	January 2011	81,005,874.35
April 2005	227,025,435.69	March 2008	136,534,791.60	February 2011	79,755,627.07
May 2005	224,529,598.51	April 2008	134,477,531.21	March 2011	78,523,691.29
June 2005	221,955,311.38	May 2008	132,449,996.62	April 2011	77,309,806.80
July 2005	219,305,320.01	June 2008	130,451,768.89	May 2011	76,113,717.04
August 2005	216,582,460.75	July 2008	128,482,434.87	June 2011	74,935,168.97
September 2005	213,789,655.41	August 2008	126,541,587.16	July 2011	73,773,913.15
October 2005	210,929,906.09	September 2008	124,628,824.01	August 2011	72,629,703.57
November 2005	208,006,289.62	October 2008	122,743,749.25	September 2011	71,502,297.67
December 2005	205,021,952.01	November 2008	120,885,972.20	October 2011	70,391,456.28
January 2006	201,980,102.66	December 2008	119,055,107.62	November 2011	69,296,943.57
February 2006	198,981,812.48	January 2009	117,250,775.61	December 2011	68,218,527.00
March 2006	196,026,470.96	February 2009	115,472,601.55	January 2012	67,155,977.28
April 2006	193,113,476.04	March 2009	113,720,216.01	February 2012	66,109,068.31
May 2006	190,242,233.97	April 2009	111,993,254.73	March 2012	65,077,577.17
June 2006	187,412,159.21	May 2009	110,291,358.46	April 2012	64,061,284.05
July 2006	184,622,674.32	June 2009	108,614,172.99	May 2012	63,059,972.19
August 2006	181,873,209.87	July 2009	106,961,349.01	June 2012	62,073,427.90
September 2006	179,163,204.27	August 2009	105,332,542.06	July 2012	61,101,440.44
October 2006	176,492,103.73	September 2009	103,727,412.49	August 2012	60,143,802.05
November 2006	173,859,362.12	October 2009	102,145,625.35	September 2012	59,200,307.84
December 2006	171,264,440.85	November 2009	100,586,850.37	October 2012	58,270,755.81
January 2007	168,706,808.80	December 2009	99,050,761.86	November 2012	57,354,946.79
February 2007	166,185,942.21	January 2010	97,537,038.68	December 2012	56,452,684.38

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
January 2013	\$ 55,563,774.95	May 2017	\$ 23,745,660.98	September 2021	\$ 9,447,510.74
February 2013	54,688,027.57	June 2017	23,347,306.75	October 2021	9,271,869.53
March 2013	53,825,253.96	July 2017	22,955,045.22	November 2021	9,099,042.60
April 2013	52,975,268.53	August 2017	22,568,787.60	December 2021	8,928,987.89
May 2013	52,137,888.24	September 2017	22,188,446.36	January 2022	8,761,663.95
June 2013	51,312,932.63	October 2017	21,813,935.22	February 2022	8,597,029.92
July 2013	50,500,223.79	November 2017	21,445,169.11	March 2022	8,435,045.54
August 2013	49,699,586.28	December 2017	21,082,064.17	April 2022	8,275,671.10
September 2013	48,910,847.13	January 2018	20,724,537.73	May 2022	8,118,867.51
October 2013	48,133,835.77	February 2018	20,372,508.31	June 2022	7,964,596.20
November 2013	47,368,384.07	March 2018	20,025,895.55	July 2022	7,812,819.18
December 2013	46,614,326.22	April 2018	19,684,620.25	August 2022	7,663,499.00
January 2014	45,871,498.75	May 2018	19,348,604.35	September 2022	7,516,598.75
February 2014	45,139,740.47	June 2018	19,017,770.87	October 2022	7,372,082.04
March 2014	44,418,892.48	July 2018	18,692,043.95	November 2022	7,229,913.03
April 2014	43,708,798.09	August 2018	18,371,348.78	December 2022	7,090,056.38
May 2014	43,009,302.82	September 2018	18,055,611.63	January 2023	6,952,477.26
June 2014	42,320,254.34	October 2018	17,744,759.82	February 2023	6,817,141.36
July 2014	41,641,502.48	November 2018	17,438,721.70	March 2023	6,684,014.85
August 2014	40,972,899.18	December 2018	17,137,426.62	April 2023	6,553,064.39
September 2014	40,314,298.45	January 2019	16,840,804.98	May 2023	6,424,257.13
October 2014	39,665,556.36	February 2019	16,548,788.12	June 2023	6,297,560.68
November 2014	39,026,530.99	March 2019	16,261,308.40	July 2023	6,172,943.14
December 2014	38,397,082.43	April 2019	15,978,299.11	August 2023	6,050,373.05
January 2015	37,777,072.73	May 2019	15,699,694.50	September 2023	5,929,819.43
February 2015	37,166,365.89	June 2019	15,425,429.77	October 2023	5,811,251.72
March 2015	36,564,827.82	July 2019	15,155,441.03	November 2023	5,694,639.83
April 2015	35,972,326.30	August 2019	14,889,665.31	December 2023	5,579,954.09
May 2015	35,388,730.99	September 2019	14,628,040.52	January 2024	5,467,165.27
June 2015	34,813,913.39	October 2019	14,370,505.47	February 2024	5,356,244.55
July 2015	34,247,746.78	November 2019	14,116,999.85	March 2024	5,247,163.54
August 2015	33,690,106.27	December 2019	13,867,464.20	April 2024	5,139,894.26
September 2015	33,140,868.68	January 2020	13,621,839.89	May 2024	5,034,409.14
October 2015	32,599,912.60	February 2020	13,380,069.18	June 2024	4,930,681.00
November 2015	32,067,118.32	March 2020	13,142,095.09	July 2024	4,828,683.07
December 2015	31,542,367.82	April 2020	12,907,861.50	August 2024	4,728,388.95
January 2016	31,025,544.74	May 2020	12,677,313.08	September 2024	4,629,772.65
February 2016	30,516,534.37	June 2020	12,450,395.28	October 2024	4,532,808.53
March 2016	30,015,223.59	July 2020	12,227,054.35	November 2024	4,437,471.34
April 2016	29,521,500.93	August 2020	12,007,237.28	December 2024	4,343,736.19
May 2016	29,035,256.43	September 2020	11,790,891.86	January 2025	4,251,578.57
June 2016	28,556,381.74	October 2020	11,577,966.58	February 2025	4,160,974.31
July 2016	28,084,769.99	November 2020	11,368,410.70	March 2025	4,071,899.59
August 2016	27,620,315.86	December 2020	11,162,174.20	April 2025	3,984,330.95
September 2016	27,162,915.49	January 2021	10,959,207.77	May 2025	3,898,245.27
October 2016	26,712,466.50	February 2021	10,759,462.81	June 2025	3,813,619.76
November 2016	26,268,867.96	March 2021	10,562,891.41	July 2025	3,730,431.98
December 2016	25,832,020.35	April 2021	10,369,446.37	August 2025	3,648,659.78
January 2017	25,401,825.58	May 2021	10,179,081.14	September 2025	3,568,281.38
February 2017	24,978,186.93	June 2021	9,991,749.85	October 2025	3,489,275.30
March 2017	24,561,009.06	July 2021	9,807,407.29	November 2025	3,411,620.36
April 2017	24,150,197.96	August 2021	9,626,008.90	December 2025	3,335,295.71

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
January 2026	\$ 3,260,280.80	August 2028	\$ 1,485,169.09	February 2031	\$ 507,677.26
February 2026	3,186,555.37	September 2028	1,442,833.63	March 2031	483,956.19
March 2026	3,114,099.48	October 2028	1,401,275.58	April 2031	460,711.32
April 2026	3,042,893.45	November 2028	1,360,482.56	May 2031	437,934.77
May 2026	2,972,917.93	December 2028	1,320,442.36	June 2031	415,618.79
June 2026	2,904,153.82	January 2029	1,281,142.96	July 2031	393,755.77
July 2026	2,836,582.30	February 2029	1,242,572.51	August 2031	372,338.18
August 2026	2,770,184.86	March 2029	1,204,719.34	September 2031	351,358.62
September 2026	2,704,943.24	April 2029	1,167,571.96	October 2031	330,809.82
October 2026	2,640,839.43	May 2029	1,131,119.05	November 2031	310,684.58
November 2026	2,577,855.72	June 2029	1,095,349.45	December 2031	290,975.86
December 2026	2,515,974.64	July 2029	1,060,252.17	January 2032	271,676.68
January 2027	2,455,178.98	August 2029	1,025,816.40	February 2032	252,780.19
February 2027	2,395,451.80	September 2029	992,031.47	March 2032	234,279.66
March 2027	2,336,776.37	October 2029	958,886.89	April 2032	216,168.42
April 2027	2,279,136.26	November 2029	926,372.31	May 2032	198,439.95
May 2027	2,222,515.24	December 2029	894,477.55	June 2032	181,087.80
June 2027	2,166,897.34	January 2030	863,192.56	July 2032	164,105.61
July 2027	2,112,266.81	February 2030	832,507.48	August 2032	147,487.16
August 2027	2,058,608.15	March 2030	802,412.55	September 2032	131,226.28
September 2027	2,005,906.09	April 2030	772,898.20	October 2032	115,316.91
October 2027	1,954,145.57	May 2030	743,954.97	November 2032	99,753.11
November 2027	1,903,311.76	June 2030	715,573.57	December 2032	84,528.98
December 2027	1,853,390.06	July 2030	687,744.84	January 2033	69,638.76
January 2028	1,804,366.07	August 2030	660,459.75	February 2033	55,076.75
February 2028	1,756,225.61	September 2030	633,709.41	March 2033	40,837.34
March 2028	1,708,954.71	October 2030	607,485.08	April 2033	26,915.03
April 2028	1,662,539.62	November 2030	581,778.12	May 2033	13,304.36
May 2028	1,616,966.76	December 2030	556,580.05	June 2033 and thereafter	0.00
June 2028	1,572,222.80	January 2031	531,882.51		
July 2028	1,528,294.56				

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$29,139,000.00	August 2005	\$23,476,065.05	December 2006	\$15,463,217.61
May 2004	28,926,079.71	September 2005	22,981,941.35	January 2007	15,020,058.50
June 2004	28,692,699.99	October 2005	22,474,480.16	February 2007	14,584,718.84
July 2004	28,439,196.52	November 2005	21,954,301.11	March 2007	14,157,116.37
August 2004	28,165,853.40	December 2005	21,422,040.33	April 2007	13,737,169.57
September 2004	27,872,980.88	January 2006	20,878,349.53	May 2007	13,324,797.66
October 2004	27,560,915.03	February 2006	20,343,526.14	June 2007	12,919,920.58
November 2004	27,230,017.31	March 2006	19,817,478.41	July 2007	12,522,459.02
December 2004	26,880,674.12	April 2006	19,300,115.40	August 2007	12,132,334.38
January 2005	26,513,296.31	May 2006	18,791,347.01	September 2007	11,749,468.78
February 2005	26,128,318.66	June 2006	18,291,083.94	October 2007	11,373,785.06
March 2005	25,726,199.30	July 2006	17,799,237.70	November 2007	11,005,206.75
April 2005	25,307,419.09	August 2006	17,315,720.61	December 2007	10,643,658.08
May 2005	24,872,480.98	September 2006	16,840,445.77	January 2008	10,289,063.98
June 2005	24,421,909.29	October 2006	16,373,327.08	February 2008	9,941,350.06
July 2005	23,956,249.02	November 2006	15,914,279.21	March 2008	9,600,442.61

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2008	\$ 9,266,268.59	October 2009	\$ 4,323,183.62	April 2011	\$ 1,156,217.90
May 2008	8,938,755.64	November 2009	4,103,924.57	May 2011	1,025,505.33
June 2008	8,617,832.06	December 2009	3,890,071.38	June 2011	899,197.85
July 2008	8,303,426.80	January 2010	3,681,563.92	July 2011	777,244.66
August 2008	7,995,469.47	February 2010	3,478,342.62	August 2011	659,595.45
September 2008	7,693,890.33	March 2010	3,280,348.46	September 2011	547,150.17
October 2008	7,398,620.27	April 2010	3,087,522.96	October 2011	445,810.93
November 2008	7,109,590.81	May 2010	2,899,808.20	November 2011	355,374.43
December 2008	6,826,734.11	June 2010	2,717,146.80	December 2011	275,640.42
January 2009	6,549,982.96	July 2010	2,539,481.89	January 2012	206,411.66
February 2009	6,279,270.76	August 2010	2,366,757.16	February 2012	147,493.87
March 2009	6,014,531.52	September 2010	2,198,916.80	March 2012	98,695.67
April 2009	5,755,699.87	October 2010	2,035,905.54	April 2012	59,828.58
May 2009	5,502,711.04	November 2010	1,877,668.61	May 2012	30,706.95
June 2009	5,255,500.85	December 2010	1,724,151.77	June 2012	11,147.92
July 2009	5,014,005.72	January 2011	1,575,301.27	July 2012	971.40
August 2009	4,778,162.65	February 2011	1,431,063.87	August 2012 and thereafter	0.00
September 2009	4,547,909.23	March 2011	1,291,386.83		

KH Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$12,499,000.00	October 2006	\$ 7,339,380.47	April 2009	\$ 2,828,988.91
May 2004	12,413,495.81	November 2006	7,149,938.99	May 2009	2,716,790.70
June 2004	12,320,386.20	December 2006	6,963,425.75	June 2009	2,606,817.75
July 2004	12,219,220.03	January 2007	6,779,814.58	July 2009	2,499,049.36
August 2004	12,110,100.50	February 2007	6,599,079.50	August 2009	2,393,464.99
September 2004	11,993,140.01	March 2007	6,421,194.74	September 2009	2,290,044.25
October 2004	11,868,460.07	April 2007	6,246,134.73	October 2009	2,188,766.91
November 2004	11,736,191.17	May 2007	6,073,874.10	November 2009	2,089,612.92
December 2004	11,596,472.63	June 2007	5,904,387.66	December 2009	1,992,562.36
January 2005	11,449,452.42	July 2007	5,737,650.44	January 2010	1,897,595.50
February 2005	11,295,287.04	August 2007	5,573,637.64	February 2010	1,804,692.73
March 2005	11,134,141.30	September 2007	5,412,324.66	March 2010	1,713,834.61
April 2005	10,966,188.13	October 2007	5,253,687.10	April 2010	1,625,001.86
May 2005	10,791,608.39	November 2007	5,097,700.74	May 2010	1,538,175.34
June 2005	10,610,590.62	December 2007	4,944,341.55	June 2010	1,453,336.08
July 2005	10,423,330.85	January 2008	4,793,585.69	July 2010	1,370,465.24
August 2005	10,230,032.32	February 2008	4,645,409.50	August 2010	1,289,544.13
September 2005	10,030,905.25	March 2008	4,499,789.50	September 2010	1,210,554.22
October 2005	9,826,166.58	April 2008	4,356,702.40	October 2010	1,133,477.12
November 2005	9,616,039.67	May 2008	4,216,125.09	November 2010	1,058,294.58
December 2005	9,400,754.05	June 2008	4,078,034.64	December 2010	984,988.51
January 2006	9,180,545.11	July 2008	3,942,408.30	January 2011	913,540.94
February 2006	8,963,537.58	August 2008	3,809,223.50	February 2011	843,934.07
March 2006	8,749,703.20	September 2008	3,678,457.83	March 2011	776,150.22
April 2006	8,539,013.90	October 2008	3,550,089.08	April 2011	710,171.86
May 2006	8,331,441.84	November 2008	3,424,095.19	May 2011	645,981.60
June 2006	8,126,959.39	December 2008	3,300,454.29	June 2011	583,562.19
July 2006	7,925,539.13	January 2009	3,179,144.67	July 2011	522,896.50
August 2006	7,727,153.85	February 2009	3,060,144.78	August 2011	463,967.56
September 2006	7,531,776.56	March 2009	2,943,433.26	September 2011	406,758.52

KH Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2011	\$ 351,252.67	February 2012	\$ 145,931.60	June 2012	\$ 11,147.92
November 2011	297,433.44	March 2012	98,695.67	July 2012	971.40
December 2011	245,284.37	April 2012	59,828.58	August 2012 and thereafter	0.00
January 2012	194,789.15	May 2012	30,706.95		

NO Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$355,914,000.00	December 2007	\$247,612,823.22	August 2011	\$146,555,568.32
May 2004	354,540,070.57	January 2008	245,050,231.16	September 2011	144,516,769.30
June 2004	353,080,776.28	February 2008	242,500,911.02	October 2011	142,488,547.65
July 2004	351,537,947.40	March 2008	239,964,794.53	November 2011	140,470,848.94
August 2004	349,912,192.76	April 2008	237,441,813.77	December 2011	138,463,619.05
September 2004	348,204,164.30	May 2008	234,931,901.16	January 2012	136,466,804.11
October 2004	346,414,556.67	June 2008	232,434,989.48	February 2012	134,480,350.55
November 2004	344,544,106.81	July 2008	229,951,011.85	March 2012	132,504,205.06
December 2004	342,593,593.44	August 2008	227,479,901.73	April 2012	130,538,314.61
January 2005	340,563,836.59	September 2008	225,021,592.93	May 2012	128,582,626.45
February 2005	338,455,697.00	October 2008	222,576,019.59	June 2012	126,637,088.09
March 2005	336,270,075.58	November 2008	220,143,116.21	July 2012	124,701,647.31
April 2005	334,007,912.76	December 2008	217,722,817.60	August 2012	122,776,252.17
May 2005	331,670,187.83	January 2009	215,315,058.92	September 2012	120,876,969.05
June 2005	329,257,918.28	February 2009	212,919,775.67	October 2012	119,005,345.22
July 2005	326,772,159.04	March 2009	210,536,903.67	November 2012	117,160,990.64
August 2005	324,214,001.74	April 2009	208,166,379.07	December 2012	115,343,520.65
September 2005	321,584,573.92	May 2009	205,808,138.35	January 2013	113,552,555.94
October 2005	318,885,038.21	June 2009	203,462,118.32	February 2013	111,787,722.43
November 2005	316,116,591.47	July 2009	201,128,256.11	March 2013	110,048,651.23
December 2005	313,280,463.91	August 2009	198,806,489.18	April 2013	108,334,978.57
January 2006	310,377,918.18	September 2009	196,496,755.31	May 2013	106,646,345.71
February 2006	307,490,393.14	October 2009	194,198,992.60	June 2013	104,982,398.88
March 2006	304,617,811.51	November 2009	191,913,139.46	July 2013	103,342,789.22
April 2006	301,760,096.43	December 2009	189,639,134.63	August 2013	101,727,172.70
May 2006	298,917,171.42	January 2010	187,376,917.15	September 2013	100,135,210.07
June 2006	296,088,960.40	February 2010	185,126,426.39	October 2013	98,566,566.77
July 2006	293,275,387.68	March 2010	182,887,602.02	November 2013	97,020,912.88
August 2006	290,476,377.96	April 2010	180,660,384.03	December 2013	95,497,923.07
September 2006	287,691,856.32	May 2010	178,444,712.71	January 2014	93,997,276.52
October 2006	284,921,748.24	June 2010	176,240,528.65	February 2014	92,518,656.85
November 2006	282,165,979.58	July 2010	174,047,772.77	March 2014	91,061,752.08
December 2006	279,424,476.57	August 2010	171,866,386.27	April 2014	89,626,254.56
January 2007	276,697,165.82	September 2010	169,696,310.66	May 2014	88,211,860.90
February 2007	273,983,974.33	October 2010	167,537,487.76	June 2014	86,818,271.94
March 2007	271,284,829.47	November 2010	165,389,859.68	July 2014	85,445,192.67
April 2007	268,599,658.98	December 2010	163,253,368.82	August 2014	84,092,332.17
May 2007	265,928,390.97	January 2011	161,127,957.90	September 2014	82,759,403.56
June 2007	263,270,953.93	February 2011	159,013,569.91	October 2014	81,446,123.96
July 2007	260,627,276.71	March 2011	156,910,148.15	November 2014	80,152,214.40
August 2007	257,997,288.53	April 2011	154,817,636.20	December 2014	78,877,399.81
September 2007	255,380,918.97	May 2011	152,735,977.93	January 2015	77,621,408.93
October 2007	252,778,097.97	June 2011	150,665,117.51	February 2015	76,383,974.28
November 2007	250,188,755.83	July 2011	148,604,999.40	March 2015	75,164,832.09

NO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2015	\$ 73,963,722.26	September 2019	\$ 30,444,756.52	February 2024	\$ 11,269,993.66
May 2015	72,780,388.31	October 2019	29,915,514.18	March 2024	11,042,328.56
June 2015	71,614,577.34	November 2019	29,394,410.94	April 2024	10,818,373.98
July 2015	70,466,039.96	December 2019	28,881,328.63	May 2024	10,598,074.50
August 2015	69,334,530.24	January 2020	28,376,150.73	June 2024	10,381,375.46
September 2015	68,219,805.69	February 2020	27,878,762.37	July 2024	10,168,223.01
October 2015	67,121,627.20	March 2020	27,389,050.31	August 2024	9,958,564.06
November 2015	66,039,758.97	April 2020	26,906,902.88	September 2024	9,752,346.29
December 2015	64,973,968.50	May 2020	26,432,210.00	October 2024	9,549,518.11
January 2016	63,924,026.53	June 2020	25,964,863.14	November 2024	9,350,028.68
February 2016	62,889,706.98	July 2020	25,504,755.30	December 2024	9,153,827.89
March 2016	61,870,786.94	August 2020	25,051,780.99	January 2025	8,960,866.34
April 2016	60,867,046.59	September 2020	24,605,836.21	February 2025	8,771,095.35
May 2016	59,878,269.19	October 2020	24,166,818.42	March 2025	8,584,466.94
June 2016	58,904,241.01	November 2020	23,734,626.53	April 2025	8,400,933.80
July 2016	57,944,751.31	December 2020	23,309,160.88	May 2025	8,220,449.32
August 2016	56,999,592.28	January 2021	22,890,323.21	June 2025	8,042,967.54
September 2016	56,068,559.02	February 2021	22,478,016.66	July 2025	7,868,443.18
October 2016	55,151,449.49	March 2021	22,072,145.73	August 2025	7,696,831.60
November 2016	54,248,064.46	April 2021	21,672,616.28	September 2025	7,528,088.80
December 2016	53,358,207.49	May 2021	21,279,335.48	October 2025	7,362,171.42
January 2017	52,481,684.88	June 2021	20,892,211.84	November 2025	7,199,036.71
February 2017	51,618,305.64	July 2021	20,511,155.14	December 2025	7,038,642.56
March 2017	50,767,881.44	August 2021	20,136,076.45	January 2026	6,880,947.44
April 2017	49,930,226.59	September 2021	19,766,888.09	February 2026	6,725,910.44
May 2017	49,105,157.99	October 2021	19,403,503.64	March 2026	6,573,491.23
June 2017	48,292,495.09	November 2021	19,045,837.88	April 2026	6,423,650.05
July 2017	47,492,059.89	December 2021	18,693,806.81	May 2026	6,276,347.73
August 2017	46,703,676.86	January 2022	18,347,327.61	June 2026	6,131,545.67
September 2017	45,927,172.93	February 2022	18,006,318.65	July 2026	5,989,205.81
October 2017	45,162,377.45	March 2022	17,670,699.45	August 2026	5,849,290.64
November 2017	44,409,122.16	April 2022	17,340,390.67	September 2026	5,711,763.21
December 2017	43,667,241.15	May 2022	17,015,314.09	October 2026	5,576,587.09
January 2018	42,936,570.84	June 2022	16,695,392.61	November 2026	5,443,726.37
February 2018	42,216,949.94	July 2022	16,380,550.23	December 2026	5,313,145.68
March 2018	41,508,219.41	August 2022	16,070,712.00	January 2027	5,184,810.15
April 2018	40,810,222.45	September 2022	15,765,804.07	February 2027	5,058,685.41
May 2018	40,122,804.45	October 2022	15,465,753.62	March 2027	4,934,737.60
June 2018	39,445,812.97	November 2022	15,170,488.86	April 2027	4,812,933.34
July 2018	38,779,097.70	December 2022	14,879,939.03	May 2027	4,693,239.74
August 2018	38,122,510.45	January 2023	14,594,034.38	June 2027	4,575,624.39
September 2018	37,475,905.10	February 2023	14,312,706.15	July 2027	4,460,055.34
October 2018	36,839,137.58	March 2023	14,035,886.55	August 2027	4,346,501.11
November 2018	36,212,065.84	April 2023	13,763,508.76	September 2027	4,234,930.67
December 2018	35,594,549.82	May 2023	13,495,506.91	October 2027	4,125,313.45
January 2019	34,986,451.44	June 2023	13,231,816.07	November 2027	4,017,619.33
February 2019	34,387,634.55	July 2023	12,972,372.24	December 2027	3,911,818.61
March 2019	33,797,964.92	August 2023	12,717,112.33	January 2028	3,807,882.04
April 2019	33,217,310.19	September 2023	12,465,974.14	February 2028	3,705,780.78
May 2019	32,645,539.87	October 2023	12,218,896.37	March 2028	3,605,486.42
June 2019	32,082,525.30	November 2023	11,975,818.58	April 2028	3,506,970.96
July 2019	31,528,139.64	December 2023	11,736,681.20	May 2028	3,410,206.81
August 2019	30,982,257.81	January 2024	11,501,425.52	June 2028	3,315,166.78

NO Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2028	\$ 3,221,824.08	March 2030	\$ 1,673,434.52	November 2031	\$ 615,737.24
August 2028	3,130,152.31	April 2030	1,610,192.99	December 2031	573,129.69
September 2028	3,040,125.45	May 2030	1,548,149.18	January 2032	531,387.71
October 2028	2,951,717.87	June 2030	1,487,284.01	February 2032	490,497.17
November 2028	2,864,904.31	July 2030	1,427,578.70	March 2032	450,444.14
December 2028	2,779,659.88	August 2030	1,369,014.75	April 2032	411,214.91
January 2029	2,695,960.05	September 2030	1,311,573.91	May 2032	372,795.97
February 2029	2,613,780.65	October 2030	1,255,238.23	June 2032	335,174.02
March 2029	2,533,097.87	November 2030	1,199,990.00	July 2032	298,335.94
April 2029	2,453,888.25	December 2030	1,145,811.79	August 2032	262,268.83
May 2029	2,376,128.66	January 2031	1,092,686.42	September 2032	226,959.96
June 2029	2,299,796.32	February 2031	1,040,596.96	October 2032	192,396.81
July 2029	2,224,868.79	March 2031	989,526.75	November 2032	158,567.05
August 2029	2,151,323.95	April 2031	939,459.35	December 2032	125,458.52
September 2029	2,079,140.00	May 2031	890,378.59	January 2033	93,059.25
October 2029	2,008,295.47	June 2031	842,268.53	February 2033	61,357.45
November 2029	1,938,769.21	July 2031	795,113.47	March 2033	30,341.51
December 2029	1,870,540.37	August 2031	748,897.94	April 2033 and thereafter	0.00
January 2030	1,803,588.42	September 2031	703,606.69		
February 2030	1,737,893.11	October 2031	659,224.72		

Group 7 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$625,000,000.00	August 2004	\$604,376,698.81	December 2004	\$584,095,379.73
May 2004	619,811,799.69	September 2004	599,274,531.69	January 2005	579,077,817.00
June 2004	614,645,242.94	October 2004	594,193,648.71	February 2005 and thereafter	0.00
July 2004	609,500,239.33	November 2004	589,133,960.90		

Group 7 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$625,000,000.00	November 2005	\$454,309,783.46	June 2007	\$291,192,183.33
May 2004	618,214,290.96	December 2005	443,992,597.00	July 2007	284,302,002.04
June 2004	611,120,535.71	January 2006	433,890,255.21	August 2007	277,558,316.29
July 2004	603,728,272.10	February 2006	423,998,495.65	September 2007	270,958,183.92
August 2004	596,047,544.90	March 2006	414,313,137.94	October 2007	264,498,719.85
September 2004	588,088,883.67	April 2006	404,830,082.21	November 2007	258,177,095.04
October 2004	579,863,279.38	May 2006	395,545,307.58	December 2007	251,990,535.33
November 2004	571,382,159.50	June 2006	386,454,870.69	January 2008	245,936,320.54
December 2004	562,657,361.65	July 2006	377,554,904.15	February 2008	240,011,783.25
January 2005	553,701,106.02	August 2006	368,841,615.23	March 2008	234,214,308.02
February 2005	544,525,966.65	September 2006	360,311,284.38	April 2008	228,541,330.21
March 2005	535,144,841.48	October 2006	351,960,263.81	May 2008	222,990,335.17
April 2005	525,570,921.52	November 2006	343,784,976.27	June 2008	217,558,857.15
May 2005	515,817,659.00	December 2006	335,781,913.52	July 2008	212,244,478.46
June 2005	505,898,734.79	January 2007	327,947,635.19	August 2008	207,044,828.56
July 2005	495,828,025.08	February 2007	320,278,767.42	September 2008	201,957,583.10
August 2005	485,619,567.56	March 2007	312,772,001.62	October 2008	196,980,463.12
September 2005	475,287,527.00	April 2007	305,424,093.25	November 2008	192,111,234.08
October 2005	464,846,160.67	May 2007	298,231,860.52	December 2008	187,347,705.12

Group 7 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
January 2009	\$182,687,728.19	March 2012	\$ 64,831,671.04	April 2015	\$ 17,399,569.33
February 2009	178,129,197.17	April 2012	62,911,359.15	May 2015	16,633,702.38
March 2009	173,670,047.21	May 2012	61,035,905.88	June 2015	15,887,813.81
April 2009	169,308,253.79	June 2012	59,204,363.46	July 2015	15,161,459.52
May 2009	165,041,832.08	July 2012	57,415,803.19	August 2015	14,454,204.46
June 2009	160,868,836.08	August 2012	55,669,314.90	September 2015	13,765,622.65
July 2009	156,787,357.96	September 2012	53,964,006.69	October 2015	13,095,296.81
August 2009	152,795,527.25	October 2012	52,299,004.48	November 2015	12,442,818.35
September 2009	148,891,510.19	November 2012	50,673,451.83	December 2015	11,807,787.06
October 2009	145,073,509.06	December 2012	49,086,509.40	January 2016	11,189,811.06
November 2009	141,339,761.35	January 2013	47,537,354.77	February 2016	10,588,506.52
December 2009	137,688,539.25	February 2013	46,025,182.04	March 2016	10,003,497.65
January 2010	134,118,148.85	March 2013	44,549,201.50	April 2016	9,434,416.38
February 2010	130,626,929.65	April 2013	43,108,639.35	May 2016	8,880,902.29
March 2010	127,213,253.71	May 2013	41,702,737.44	June 2016	8,342,602.52
April 2010	123,875,525.21	June 2013	40,330,752.81	July 2016	7,819,171.50
May 2010	120,612,179.77	July 2013	38,991,957.56	August 2016	7,310,270.81
June 2010	117,421,683.81	August 2013	37,685,638.46	September 2016	6,815,569.19
July 2010	114,302,534.02	September 2013	36,411,096.69	October 2016	6,334,742.21
August 2010	111,253,256.73	October 2013	35,167,647.58	November 2016	5,867,472.25
September 2010	108,272,407.38	November 2013	33,954,620.29	December 2016	5,413,448.31
October 2010	105,358,569.94	December 2013	32,771,357.60	January 2017	4,972,365.96
November 2010	102,510,356.38	January 2014	31,617,215.56	February 2017	4,543,927.06
December 2010	99,726,406.10	February 2014	30,491,563.35	March 2017	4,127,839.81
January 2011	97,005,385.44	March 2014	29,393,782.90	April 2017	3,723,818.48
February 2011	94,345,987.12	April 2014	28,323,268.71	May 2017	3,331,583.35
March 2011	91,746,929.81	May 2014	27,279,427.60	June 2017	2,950,860.60
April 2011	89,206,957.52	June 2014	26,261,678.44	July 2017	2,581,382.23
May 2011	86,724,839.21	July 2014	25,269,451.96	August 2017	2,222,885.79
June 2011	84,299,368.25	August 2014	24,302,190.48	September 2017	1,875,114.44
July 2011	81,929,361.98	September 2014	23,359,347.69	October 2017	1,537,816.75
August 2011	79,613,661.23	October 2014	22,440,388.42	November 2017	1,210,746.62
September 2011	77,351,129.92	November 2014	21,544,788.46	December 2017	893,663.19
October 2011	75,140,654.50	December 2014	20,672,034.33	January 2018	586,330.62
November 2011	72,981,143.65	January 2015	19,821,623.00	February 2018	288,518.19
December 2011	70,871,527.75	February 2015	18,993,061.81	March 2018 and thereafter	0.00
January 2012	68,810,758.52	March 2015	18,185,868.15		
February 2012	66,797,808.56				

JM Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$137,068,750.00	January 2005	\$ 89,499,557.54	October 2005	\$ 62,688,495.04
May 2004	132,369,224.83	February 2005	83,535,881.67	November 2005	61,181,017.21
June 2004	127,515,309.60	March 2005	77,450,785.19	December 2005	59,707,178.21
July 2004	122,510,213.77	April 2005	71,248,434.10	January 2006	58,266,572.75
August 2004	117,357,269.54	May 2005	69,889,583.60	February 2006	56,858,799.42
September 2004	112,059,928.12	June 2005	68,501,290.67	March 2006	55,483,460.58
October 2004	106,621,755.88	July 2005	67,084,936.21	April 2006	54,140,162.48
November 2004	101,046,430.17	August 2005	65,642,605.17	May 2006	52,828,515.06
December 2004	95,337,735.21	September 2005	64,176,411.56	June 2006	51,548,132.06

JM Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
July 2006	\$ 50,298,630.88	August 2008	\$ 28,050,703.08	September 2010	\$ 16,794,663.96
August 2006	49,079,632.62	September 2008	27,481,226.83	October 2010	16,189,741.88
September 2006	47,890,762.02	October 2008	26,933,588.67	November 2010	15,564,694.81
October 2006	46,731,647.44	November 2008	26,407,497.27	December 2010	14,920,071.48
November 2006	45,601,920.73	December 2008	25,902,664.19	January 2011	14,256,410.31
December 2006	44,501,217.38	January 2009	25,418,803.79	February 2011	13,574,239.75
January 2007	43,429,176.33	February 2009	24,955,633.27	March 2011	12,874,078.29
February 2007	42,385,440.06	March 2009	24,512,872.60	April 2011	12,156,434.75
March 2007	41,369,654.44	April 2009	24,090,244.46	May 2011	11,421,808.29
April 2007	40,381,468.77	May 2009	23,687,474.29	June 2011	10,670,688.71
May 2007	39,420,535.73	June 2009	23,304,290.21	July 2011	9,903,556.50
June 2007	38,486,511.38	July 2009	22,940,423.04	August 2011	9,120,883.02
July 2007	37,579,055.06	August 2009	22,595,606.23	September 2011	8,323,130.65
August 2007	36,697,829.50	September 2009	22,269,575.88	October 2011	7,510,752.92
September 2007	35,842,500.62	October 2009	21,952,901.85	November 2011	6,684,194.69
October 2007	35,012,737.56	November 2009	21,608,659.31	December 2011	5,843,892.27
November 2007	34,208,212.73	December 2009	21,237,533.08	January 2012	4,990,273.48
December 2007	33,428,601.65	January 2010	20,840,195.65	February 2012	4,123,757.94
January 2008	32,673,583.06	February 2010	20,417,307.38	March 2012	3,244,757.08
February 2008	31,942,838.81	March 2010	19,969,516.58	April 2012	2,353,674.27
March 2008	31,236,053.81	April 2010	19,497,459.83	May 2012	1,450,905.08
April 2008	30,552,916.04	May 2010	19,001,762.08	June 2012	536,837.27
May 2008	29,893,116.56	June 2010	18,483,036.85	July 2012 and thereafter	0.00
June 2008	29,256,349.40	July 2010	17,941,886.42		
July 2008	28,642,311.56	August 2010	17,378,902.02		

TO Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through April 2005	\$448,306,250.00	February 2007	\$334,690,921.46	January 2009	\$228,140,510.12
May 2005	443,349,745.04	March 2007	329,763,425.36	February 2009	223,816,892.84
June 2005	438,314,004.37	April 2007	324,863,727.04	March 2009	219,517,914.14
July 2005	433,202,048.83	May 2007	319,991,681.18	April 2009	215,243,445.00
August 2005	428,016,262.41	June 2007	315,147,143.23	May 2009	210,993,357.07
September 2005	422,759,062.58	July 2007	310,329,969.36	June 2009	206,767,522.67
October 2005	417,432,898.35	August 2007	305,540,016.50	July 2009	202,565,814.76
November 2005	412,040,248.34	September 2007	300,777,142.31	August 2009	198,388,106.98
December 2005	406,677,826.28	October 2007	296,041,205.19	September 2009	194,234,273.61
January 2006	401,345,474.33	November 2007	291,332,064.27	October 2009	190,113,358.41
February 2006	396,043,035.45	December 2007	286,649,579.40	November 2009	186,061,903.08
March 2006	390,770,353.42	January 2008	281,993,611.16	December 2009	182,078,842.81
April 2006	385,527,272.82	February 2008	277,364,020.84	January 2010	178,163,128.32
May 2006	380,313,639.03	March 2008	272,760,670.46	February 2010	174,313,725.66
June 2006	375,129,298.24	April 2008	268,183,422.74	March 2010	170,529,615.97
July 2006	369,974,097.42	May 2008	263,632,141.11	April 2010	166,809,795.28
August 2006	364,847,884.33	June 2008	259,106,689.71	May 2010	163,153,274.28
September 2006	359,750,507.53	July 2008	254,606,933.38	June 2010	159,559,078.15
October 2006	354,681,816.34	August 2008	250,132,737.65	July 2010	156,026,246.31
November 2006	349,641,660.87	September 2008	245,683,968.75	August 2010	152,553,832.25
December 2006	344,629,892.01	October 2008	241,260,493.60	September 2010	149,140,903.31
January 2007	339,646,361.40	November 2008	236,862,179.81	October 2010	145,786,540.49
		December 2008	232,488,895.66	November 2010	142,489,838.27

TO Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2010	\$139,249,904.39	June 2013	\$ 64,517,670.53	December 2015	\$ 21,640,559.01
January 2011	136,065,859.69	July 2013	62,659,363.07	January 2016	20,601,142.34
February 2011	132,936,837.91	August 2013	60,835,264.59	February 2016	19,582,667.29
March 2011	129,861,985.49	September 2013	59,044,829.24	March 2016	18,584,787.42
April 2011	126,840,461.43	October 2013	57,287,519.32	April 2016	17,607,161.58
May 2011	123,871,437.07	November 2013	55,562,805.14	May 2016	16,649,453.78
June 2011	120,954,095.94	December 2013	53,870,164.93	June 2016	15,711,333.14
July 2011	118,087,633.58	January 2014	52,209,084.72	July 2016	14,792,473.84
August 2011	115,271,257.37	February 2014	50,579,058.20	August 2016	13,892,555.00
September 2011	112,504,186.34	March 2014	48,979,586.65	September 2016	13,011,260.64
October 2011	109,785,651.05	April 2014	47,410,178.80	October 2016	12,148,279.59
November 2011	107,114,893.38	May 2014	45,870,350.74	November 2016	11,303,305.45
December 2011	104,491,166.38	June 2014	44,359,625.81	December 2016	10,476,036.48
January 2012	101,913,734.14	July 2014	42,877,534.49	January 2017	9,666,175.56
February 2012	99,381,871.60	August 2014	41,423,614.30	February 2017	8,873,430.12
March 2012	96,894,864.39	September 2014	39,997,409.71	March 2017	8,097,512.06
April 2012	94,452,008.72	October 2014	38,598,472.02	April 2017	7,338,137.70
May 2012	92,052,611.18	November 2014	37,226,359.28	May 2017	6,595,027.71
June 2012	89,695,988.61	December 2014	35,880,636.18	June 2017	5,867,907.04
July 2012	87,381,467.98	January 2015	34,560,873.96	July 2017	5,156,504.86
August 2012	85,108,386.20	February 2015	33,266,650.31	August 2017	4,460,554.52
September 2012	82,876,090.01	March 2015	31,997,549.28	September 2017	3,779,793.45
October 2012	80,683,935.82	April 2015	30,753,161.19	October 2017	3,113,963.13
November 2012	78,531,289.60	May 2015	29,533,082.54	November 2017	2,462,809.02
December 2012	76,417,526.70	June 2015	28,336,915.92	December 2017	1,826,080.50
January 2013	74,342,031.75	July 2015	27,164,269.92	January 2018	1,203,530.83
February 2013	72,304,198.51	August 2015	26,014,759.04	February 2018	594,917.06
March 2013	70,303,429.76	September 2015	24,888,003.61	March 2018 and thereafter	0.00
April 2013	68,339,137.14	October 2015	23,783,629.71		
May 2013	66,410,741.06	November 2015	22,701,269.07		

Aggregate Group IX Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$16,097,000.00	October 2005	\$13,918,775.32	April 2007	\$10,826,712.10
May 2004	16,032,379.52	November 2005	13,743,382.19	May 2007	10,676,781.19
June 2004	15,959,633.24	December 2005	13,563,372.41	June 2007	10,529,250.63
July 2004	15,879,901.79	January 2006	13,378,942.81	July 2007	10,384,098.81
August 2004	15,793,265.65	February 2006	13,190,295.22	August 2007	10,241,304.28
September 2004	15,699,813.29	March 2006	13,004,393.14	September 2007	10,100,845.77
October 2004	15,599,641.10	April 2006	12,821,212.29	October 2007	9,962,702.15
November 2004	15,492,853.26	May 2006	12,640,728.58	November 2007	9,826,852.47
December 2004	15,379,561.66	June 2006	12,462,918.10	December 2007	9,693,275.95
January 2005	15,259,885.75	July 2006	12,287,757.14	January 2008	9,561,951.96
February 2005	15,133,952.42	August 2006	12,115,222.15	February 2008	9,432,860.02
March 2005	15,001,895.86	September 2006	11,945,289.78	March 2008	9,305,979.83
April 2005	14,863,857.40	October 2006	11,777,936.86	April 2008	9,181,291.24
May 2005	14,719,985.32	November 2006	11,613,140.38	May 2008	9,058,774.25
June 2005	14,570,434.70	December 2006	11,450,877.53	June 2008	8,938,409.02
July 2005	14,415,367.22	January 2007	11,291,125.66	July 2008	8,820,175.87
August 2005	14,254,950.98	February 2007	11,133,862.30	August 2008	8,704,055.27
September 2005	14,089,360.26	March 2007	10,979,065.15	September 2008	8,590,027.83

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
October 2008	\$ 8,478,074.34	December 2011	\$ 5,585,080.97	January 2015	\$ 3,207,667.61
November 2008	8,368,175.71	January 2012	5,540,508.90	February 2015	3,119,576.34
December 2008	8,260,313.01	February 2012	5,497,353.88	March 2015	3,030,842.68
January 2009	8,154,467.47	March 2012	5,455,602.01	April 2015	2,941,498.39
February 2009	8,050,620.45	April 2012	5,415,239.51	May 2015	2,851,574.55
March 2009	7,948,753.46	May 2012	5,376,252.71	June 2015	2,761,101.56
April 2009	7,848,848.16	June 2012	5,338,628.05	July 2015	2,670,109.15
May 2009	7,750,886.35	July 2012	5,302,352.09	August 2015	2,578,626.40
June 2009	7,654,849.98	August 2012	5,267,411.47	September 2015	2,486,681.74
July 2009	7,560,721.13	September 2012	5,233,119.73	October 2015	2,394,302.98
August 2009	7,468,482.02	October 2012	5,192,415.59	November 2015	2,301,517.31
September 2009	7,378,115.02	November 2012	5,145,433.35	December 2015	2,208,351.31
October 2009	7,289,602.63	December 2012	5,092,305.19	January 2016	2,114,830.95
November 2009	7,202,927.49	January 2013	5,033,161.17	February 2016	2,020,981.63
December 2009	7,118,072.39	February 2013	4,972,042.65	March 2016	1,926,828.17
January 2010	7,035,020.23	March 2013	4,909,277.33	April 2016	1,832,394.81
February 2010	6,953,754.06	April 2013	4,844,917.71	May 2016	1,737,705.26
March 2010	6,874,257.06	May 2013	4,779,015.26	June 2016	1,642,782.65
April 2010	6,796,512.55	June 2013	4,711,620.40	July 2016	1,547,649.60
May 2010	6,720,503.97	July 2013	4,642,782.55	August 2016	1,452,328.19
June 2010	6,646,214.89	August 2013	4,572,550.14	September 2016	1,356,839.99
July 2010	6,573,629.03	September 2013	4,500,970.61	October 2016	1,261,206.06
August 2010	6,502,730.21	October 2013	4,428,090.45	November 2016	1,165,446.96
September 2010	6,433,502.40	November 2013	4,353,955.20	December 2016	1,069,582.76
October 2010	6,365,929.69	December 2013	4,278,609.48	January 2017	973,633.05
November 2010	6,299,996.29	January 2014	4,202,096.99	February 2017	877,616.95
December 2010	6,235,686.54	February 2014	4,124,460.53	March 2017	781,553.11
January 2011	6,172,984.91	March 2014	4,045,742.02	April 2017	685,459.74
February 2011	6,111,875.98	April 2014	3,965,982.53	May 2017	589,354.58
March 2011	6,052,344.47	May 2014	3,885,222.26	June 2017	493,254.95
April 2011	5,994,375.20	June 2014	3,803,500.59	July 2017	397,177.74
May 2011	5,937,953.13	July 2014	3,720,856.06	August 2017	301,139.41
June 2011	5,883,063.33	August 2014	3,637,326.42	September 2017	205,156.00
July 2011	5,829,690.98	September 2014	3,552,948.60	October 2017	109,243.15
August 2011	5,777,821.40	October 2014	3,467,758.79	November 2017	13,416.11
September 2011	5,727,440.01	November 2014	3,381,792.38	December 2017 and thereafter	0.00
October 2011	5,678,532.35	December 2014	3,295,084.02		
November 2011	5,631,084.08				

KL Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$11,754,000.00	February 2005	\$10,695,915.91	December 2005	\$ 8,972,374.62
May 2004	11,682,276.40	March 2005	10,550,957.32	January 2006	8,770,060.36
June 2004	11,602,401.70	April 2005	10,399,439.64	February 2006	8,563,137.80
July 2004	11,514,858.66	May 2005	10,241,526.87	March 2006	8,359,250.98
August 2004	11,419,736.21	June 2005	10,077,390.54	April 2006	8,158,372.76
September 2004	11,317,132.12	July 2005	9,907,209.48	May 2006	7,960,476.21
October 2004	11,207,152.94	August 2005	9,731,169.59	June 2006	7,765,534.60
November 2004	11,089,913.84	September 2005	9,549,463.64	July 2006	7,573,521.41
December 2004	10,965,538.54	October 2005	9,362,290.99	August 2006	7,384,410.34
January 2005	10,834,159.12	November 2005	9,169,857.38	September 2006	7,198,175.28

KL Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
October 2006	\$ 7,014,790.33	October 2008	\$ 3,404,666.85	October 2010	\$ 1,103,530.77
November 2006	6,834,229.79	November 2008	3,284,681.99	November 2010	1,031,930.29
December 2006	6,656,468.16	December 2008	3,166,940.51	December 2010	962,113.96
January 2007	6,481,480.14	January 2009	3,051,421.48	January 2011	894,064.50
February 2007	6,309,240.63	February 2009	2,938,104.11	February 2011	827,764.76
March 2007	6,139,724.72	March 2009	2,826,967.80	March 2011	763,197.74
April 2007	5,972,907.70	April 2009	2,717,992.11	April 2011	700,346.56
May 2007	5,808,765.05	May 2009	2,611,156.74	May 2011	639,194.48
June 2007	5,647,272.44	June 2009	2,506,441.58	June 2011	579,724.91
July 2007	5,488,405.73	July 2009	2,403,826.66	July 2011	521,921.37
August 2007	5,332,140.98	August 2009	2,303,292.17	August 2011	465,767.53
September 2007	5,178,454.43	September 2009	2,204,818.47	September 2011	411,247.18
October 2007	5,027,322.50	October 2009	2,108,386.06	October 2011	358,344.26
November 2007	4,878,721.79	November 2009	2,013,975.61	November 2011	307,042.81
December 2007	4,732,629.11	December 2009	1,921,567.93	December 2011	257,327.02
January 2008	4,589,021.43	January 2010	1,831,143.99	January 2012	209,181.21
February 2008	4,447,875.91	February 2010	1,742,684.91	February 2012	162,589.81
March 2008	4,309,169.88	March 2010	1,656,171.96	March 2012	117,537.39
April 2008	4,172,880.86	April 2010	1,571,586.56	April 2012	77,393.33
May 2008	4,038,986.54	May 2010	1,488,910.28	May 2012	45,725.02
June 2008	3,907,464.79	June 2010	1,408,124.83	June 2012	22,373.81
July 2008	3,778,293.64	July 2010	1,329,212.08	July 2012	7,183.44
August 2008	3,651,451.32	August 2010	1,252,154.03	August 2012 and thereafter	0.00
September 2008	3,526,916.20	September 2010	1,176,932.83		

Aggregate Group VIII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$306,123,000.00	April 2006	\$261,022,575.09	April 2008	\$205,577,939.31
May 2004	305,016,559.41	May 2006	258,571,741.29	May 2008	203,414,442.92
June 2004	303,837,177.36	June 2006	256,133,603.40	June 2008	201,262,164.24
July 2004	302,585,667.27	July 2006	253,708,096.11	July 2008	199,121,045.56
August 2004	301,262,514.00	August 2006	251,295,154.44	August 2008	196,991,029.46
September 2004	299,868,239.71	September 2006	248,894,713.75	September 2008	194,872,058.83
October 2004	298,403,403.52	October 2006	246,506,709.73	October 2008	192,764,076.84
November 2004	296,868,601.19	November 2006	244,131,078.40	November 2008	190,667,026.96
December 2004	295,264,464.72	December 2006	241,767,756.11	December 2008	188,580,852.95
January 2005	293,591,661.96	January 2007	239,416,679.53	January 2009	186,505,498.85
February 2005	291,850,896.16	February 2007	237,077,785.67	February 2009	184,440,909.01
March 2005	290,042,905.50	March 2007	234,751,011.86	March 2009	182,387,028.04
April 2005	288,168,462.58	April 2007	232,436,295.74	April 2009	180,343,800.85
May 2005	286,228,373.91	May 2007	230,133,575.28	May 2009	178,311,172.63
June 2005	284,223,479.32	June 2007	227,842,788.77	June 2009	176,289,088.85
July 2005	282,154,651.39	July 2007	225,563,874.82	July 2009	174,277,495.26
August 2005	280,022,794.80	August 2007	223,296,772.35	August 2009	172,276,337.90
September 2005	277,828,845.71	September 2007	221,041,420.59	September 2009	170,285,563.07
October 2005	275,573,771.07	October 2007	218,797,759.09	October 2009	168,305,117.36
November 2005	273,258,567.90	November 2007	216,565,727.72	November 2009	166,334,947.63
December 2005	270,884,262.60	December 2007	214,345,266.64	December 2009	164,375,001.01
January 2006	268,451,910.15	January 2008	212,136,316.32	January 2010	162,425,224.90
February 2006	265,962,593.36	February 2008	209,938,817.55	February 2010	160,485,566.98
March 2006	263,486,170.45	March 2008	207,752,711.42	March 2010	158,555,975.20

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2010	\$156,636,397.77	September 2014	\$ 72,001,552.24	February 2019	\$ 29,980,762.30
May 2010	154,726,783.17	October 2014	70,860,979.66	March 2019	29,468,305.29
June 2010	152,827,080.14	November 2014	69,737,219.65	April 2019	28,963,674.45
July 2010	150,937,237.68	December 2014	68,630,033.49	May 2019	28,466,756.54
August 2010	149,057,205.07	January 2015	67,539,185.78	June 2019	27,977,439.90
September 2010	147,186,931.84	February 2015	66,464,444.39	July 2019	27,495,614.45
October 2010	145,326,367.77	March 2015	65,405,580.42	August 2019	27,021,171.65
November 2010	143,475,462.92	April 2015	64,362,368.16	September 2019	26,554,004.49
December 2010	141,634,167.59	May 2015	63,334,585.03	October 2019	26,094,007.46
January 2011	139,802,432.34	June 2015	62,322,011.55	November 2019	25,641,076.54
February 2011	137,980,207.99	July 2015	61,324,431.30	December 2019	25,195,109.18
March 2011	136,167,445.60	August 2015	60,341,630.87	January 2020	24,756,004.27
April 2011	134,364,096.49	September 2015	59,373,399.82	February 2020	24,323,662.11
May 2011	132,570,112.24	October 2015	58,419,530.64	March 2020	23,897,984.42
June 2011	130,785,444.66	November 2015	57,479,818.71	April 2020	23,478,874.30
July 2011	129,010,045.82	December 2015	56,554,062.25	May 2020	23,066,236.21
August 2011	127,243,868.03	January 2016	55,642,062.31	June 2020	22,659,975.97
September 2011	125,486,863.85	February 2016	54,743,622.70	July 2020	22,260,000.71
October 2011	123,738,986.08	March 2016	53,858,549.97	August 2020	21,866,218.89
November 2011	122,000,187.77	April 2016	52,986,653.36	September 2020	21,478,540.24
December 2011	120,270,422.21	May 2016	52,127,744.77	October 2020	21,096,875.78
January 2012	118,549,642.92	June 2016	51,281,638.73	November 2020	20,721,137.77
February 2012	116,837,803.67	July 2016	50,448,152.36	December 2020	20,351,239.73
March 2012	115,134,858.46	August 2016	49,627,105.32	January 2021	19,987,096.38
April 2012	113,440,761.53	September 2016	48,818,319.79	February 2021	19,628,623.66
May 2012	111,755,467.36	October 2016	48,021,620.43	March 2021	19,275,738.69
June 2012	110,078,930.66	November 2016	47,236,834.35	April 2021	18,928,359.76
July 2012	108,411,106.37	December 2016	46,463,791.07	May 2021	18,586,406.32
August 2012	106,751,949.67	January 2017	45,702,322.50	June 2021	18,249,798.96
September 2012	105,102,761.11	February 2017	44,952,262.89	July 2021	17,918,459.39
October 2012	103,477,578.62	March 2017	44,213,448.81	August 2021	17,592,310.42
November 2012	101,876,063.71	April 2017	43,485,719.11	September 2021	17,271,275.97
December 2012	100,297,882.57	May 2017	42,768,914.90	October 2021	16,955,281.02
January 2013	98,742,706.03	June 2017	42,062,879.49	November 2021	16,644,251.62
February 2013	97,210,209.46	July 2017	41,367,458.41	December 2021	16,338,114.87
March 2013	95,700,072.74	August 2017	40,682,499.32	January 2022	16,036,798.89
April 2013	94,211,980.18	September 2017	40,007,852.04	February 2022	15,740,232.84
May 2013	92,745,620.46	October 2017	39,343,368.47	March 2022	15,448,346.86
June 2013	91,300,686.58	November 2017	38,688,902.59	April 2022	15,161,072.10
July 2013	89,876,875.79	December 2017	38,044,310.42	May 2022	14,878,340.68
August 2013	88,473,889.54	January 2018	37,409,450.00	June 2022	14,600,085.68
September 2013	87,091,433.42	February 2018	36,784,181.36	July 2022	14,326,241.13
October 2013	85,729,217.09	March 2018	36,168,366.48	August 2022	14,056,742.01
November 2013	84,386,954.26	April 2018	35,561,869.28	September 2022	13,791,524.20
December 2013	83,064,362.59	May 2018	34,964,555.59	October 2022	13,530,524.51
January 2014	81,761,163.67	June 2018	34,376,293.12	November 2022	13,273,680.64
February 2014	80,477,082.95	July 2018	33,796,951.43	December 2022	13,020,931.17
March 2014	79,211,849.69	August 2018	33,226,401.91	January 2023	12,772,215.57
April 2014	77,965,196.90	September 2018	32,664,517.75	February 2023	12,527,474.15
May 2014	76,736,861.31	October 2018	32,111,173.92	March 2023	12,286,648.09
June 2014	75,526,583.29	November 2018	31,566,247.16	April 2023	12,049,679.39
July 2014	74,334,106.83	December 2018	31,029,615.91	May 2023	11,816,510.88
August 2014	73,159,179.46	January 2019	30,501,160.34	June 2023	11,587,086.22

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2023	\$ 11,361,349.85	December 2026	\$ 4,692,709.00	April 2030	\$ 1,461,782.80
August 2023	11,139,247.01	January 2027	4,580,856.76	May 2030	1,407,548.74
September 2023	10,920,723.72	February 2027	4,470,925.46	June 2030	1,354,339.60
October 2023	10,705,726.78	March 2027	4,362,885.70	July 2030	1,302,139.06
November 2023	10,494,203.74	April 2027	4,256,708.51	August 2030	1,250,931.06
December 2023	10,286,102.89	May 2027	4,152,365.34	September 2030	1,200,699.77
January 2024	10,081,373.27	June 2027	4,049,828.05	October 2030	1,151,429.58
February 2024	9,879,964.65	July 2027	3,949,068.92	November 2030	1,103,105.13
March 2024	9,681,827.51	August 2027	3,850,060.61	December 2030	1,055,711.28
April 2024	9,486,913.03	September 2027	3,752,776.20	January 2031	1,009,233.12
May 2024	9,295,173.11	October 2027	3,657,189.15	February 2031	963,655.95
June 2024	9,106,560.32	November 2027	3,563,273.30	March 2031	918,965.29
July 2024	8,921,027.91	December 2027	3,471,002.88	April 2031	875,146.89
August 2024	8,738,529.81	January 2028	3,380,352.49	May 2031	832,186.69
September 2024	8,559,020.59	February 2028	3,291,297.10	June 2031	790,070.85
October 2024	8,382,455.49	March 2028	3,203,812.05	July 2031	748,785.74
November 2024	8,208,790.38	April 2028	3,117,873.03	August 2031	708,317.92
December 2024	8,037,981.77	May 2028	3,033,456.09	September 2031	668,654.17
January 2025	7,869,986.78	June 2028	2,950,537.62	October 2031	629,781.45
February 2025	7,704,763.16	July 2028	2,869,094.37	November 2031	591,686.91
March 2025	7,542,269.26	August 2028	2,789,103.42	December 2031	554,357.91
April 2025	7,382,464.02	September 2028	2,710,542.19	January 2032	517,781.99
May 2025	7,225,306.98	October 2028	2,633,388.42	February 2032	481,946.88
June 2025	7,070,758.26	November 2028	2,557,620.18	March 2032	446,840.48
July 2025	6,918,778.55	December 2028	2,483,215.87	April 2032	412,450.88
August 2025	6,769,329.11	January 2029	2,410,154.19	May 2032	378,766.35
September 2025	6,622,371.74	February 2029	2,338,414.16	June 2032	345,775.34
October 2025	6,477,868.81	March 2029	2,267,975.11	July 2032	313,466.46
November 2025	6,335,783.22	April 2029	2,198,816.67	August 2032	281,828.50
December 2025	6,196,078.40	May 2029	2,130,918.76	September 2032	250,850.42
January 2026	6,058,718.32	June 2029	2,064,261.61	October 2032	220,521.33
February 2026	5,923,667.47	July 2029	1,998,825.73	November 2032	190,830.53
March 2026	5,790,890.83	August 2029	1,934,591.91	December 2032	161,767.45
April 2026	5,660,353.90	September 2029	1,871,541.24	January 2033	133,321.71
May 2026	5,532,022.68	October 2029	1,809,655.08	February 2033	105,483.06
June 2026	5,405,863.66	November 2029	1,748,915.05	March 2033	78,241.42
July 2026	5,281,843.81	December 2029	1,689,303.06	April 2033	51,586.86
August 2026	5,159,930.57	January 2030	1,630,801.28	May 2033	25,509.60
September 2026	5,040,091.86	February 2030	1,573,392.14	June 2033 and thereafter	0.00
October 2026	4,922,296.06	March 2030	1,517,058.33		
November 2026	4,806,512.01				

WE Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$2,879,840.00	November 2004	\$2,516,913.92	June 2005	\$2,059,585.04
May 2004	2,834,909.94	December 2004	2,456,628.88	July 2005	1,988,444.11
June 2004	2,787,541.29	January 2005	2,394,500.88	August 2005	1,916,156.42
July 2004	2,737,810.83	February 2005	2,330,624.32	September 2005	1,845,509.46
August 2004	2,685,798.74	March 2005	2,265,095.55	October 2005	1,776,487.42
September 2004	2,631,587.87	April 2005	2,198,012.67	November 2005	1,709,074.63
October 2004	2,575,263.65	May 2005	2,129,475.42	December 2005	1,643,255.52

WE Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
January 2006	\$1,579,014.66	June 2007	\$ 714,010.00	November 2008	\$ 231,326.23
February 2006	1,516,336.73	July 2007	675,672.43	December 2008	213,488.01
March 2006	1,455,206.54	August 2007	638,641.94	January 2009	196,746.81
April 2006	1,395,609.02	September 2007	602,905.36	February 2009	181,091.16
May 2006	1,337,529.21	October 2007	568,449.63	March 2009	166,509.67
June 2006	1,280,952.28	November 2007	535,261.79	April 2009	152,991.04
July 2006	1,225,863.50	December 2007	503,328.99	May 2009	140,524.07
August 2006	1,172,248.27	January 2008	472,638.49	June 2009	129,097.63
September 2006	1,120,092.10	February 2008	443,177.63	July 2009	118,700.71
October 2006	1,069,380.62	March 2008	414,933.86	August 2009	109,322.37
November 2006	1,020,099.58	April 2008	387,894.74	September 2009	96,326.67
December 2006	972,234.81	May 2008	362,047.92	October 2009	77,962.44
January 2007	925,772.30	June 2008	337,381.15	November 2009	54,349.57
February 2007	880,698.12	July 2008	313,882.28	December 2009	26,949.50
March 2007	836,998.44	August 2008	291,539.26	January 2010 and thereafter	0.00
April 2007	794,659.57	September 2008	270,340.14		
May 2007	753,667.92	October 2008	250,273.05		

Aggregate Group X Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$69,909,582.00	November 2006	\$48,111,014.82	June 2009	\$28,233,818.53
May 2004	69,325,314.38	December 2006	47,414,062.26	July 2009	27,648,959.52
June 2004	68,727,055.82	January 2007	46,721,016.66	August 2009	27,067,422.12
July 2004	68,115,081.38	February 2007	46,031,857.64	September 2009	26,493,814.05
August 2004	67,489,672.73	March 2007	45,346,564.93	October 2009	25,929,858.45
September 2004	66,851,118.59	April 2007	44,665,118.35	November 2009	25,375,407.58
October 2004	66,199,714.45	May 2007	43,987,497.83	December 2009	24,830,315.85
November 2004	65,535,762.41	June 2007	43,313,683.41	January 2010	24,294,439.80
December 2004	64,859,570.88	July 2007	42,643,655.22	February 2010	23,767,638.05
January 2005	64,171,454.40	August 2007	41,977,393.50	March 2010	23,249,771.29
February 2005	63,471,733.37	September 2007	41,314,878.59	April 2010	22,740,702.25
March 2005	62,760,733.78	October 2007	40,656,090.94	May 2010	22,240,295.65
April 2005	62,038,787.00	November 2007	40,001,011.09	June 2010	21,748,418.19
May 2005	61,306,229.48	December 2007	39,349,619.68	July 2010	21,264,938.52
June 2005	60,563,402.50	January 2008	38,701,897.45	August 2010	20,789,727.22
July 2005	59,810,651.92	February 2008	38,057,825.25	September 2010	20,322,656.75
August 2005	59,048,327.87	March 2008	37,417,384.02	October 2010	19,863,601.44
September 2005	58,290,251.66	April 2008	36,780,554.80	November 2010	19,412,437.46
October 2005	57,536,401.16	May 2008	36,147,318.72	December 2010	18,969,042.79
November 2005	56,786,754.33	June 2008	35,517,657.03	January 2011	18,533,297.21
December 2005	56,041,289.27	July 2008	34,891,551.05	February 2011	18,105,082.25
January 2006	55,299,984.17	August 2008	34,268,982.21	March 2011	17,684,281.19
February 2006	54,562,817.35	September 2008	33,649,932.03	April 2011	17,270,779.01
March 2006	53,829,767.23	October 2008	33,034,382.14	May 2011	16,864,462.38
April 2006	53,100,812.34	November 2008	32,422,314.24	June 2011	16,465,219.65
May 2006	52,375,931.34	December 2008	31,813,710.15	July 2011	16,072,940.79
June 2006	51,655,102.97	January 2009	31,208,551.77	August 2011	15,687,517.39
July 2006	50,938,306.11	February 2009	30,606,821.09	September 2011	15,308,842.65
August 2006	50,225,519.73	March 2009	30,008,500.20	October 2011	14,936,811.33
September 2006	49,516,722.91	April 2009	29,413,571.28	November 2011	14,571,319.74
October 2006	48,811,894.84	May 2009	28,822,016.60	December 2011	14,212,265.72

Aggregate Group X (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
January 2012	\$13,859,548.62	February 2014	\$ 6,835,110.44	March 2016	\$ 2,458,778.09
February 2012	13,513,069.26	March 2014	6,616,278.59	April 2016	2,325,102.96
March 2012	13,172,729.93	April 2014	6,401,563.22	May 2016	2,194,155.83
April 2012	12,838,434.37	May 2014	6,190,898.12	June 2016	2,065,891.41
May 2012	12,510,087.73	June 2014	5,984,218.07	July 2016	1,940,265.10
June 2012	12,187,596.57	July 2014	5,781,458.82	August 2016	1,817,232.97
July 2012	11,870,868.82	August 2014	5,582,557.08	September 2016	1,696,751.77
August 2012	11,559,813.78	September 2014	5,387,450.52	October 2016	1,578,778.91
September 2012	11,254,342.08	October 2014	5,196,077.74	November 2016	1,463,272.44
October 2012	10,954,365.69	November 2014	5,008,378.26	December 2016	1,350,191.05
November 2012	10,659,797.88	December 2014	4,824,292.51	January 2017	1,239,494.07
December 2012	10,370,553.20	January 2015	4,643,761.82	February 2017	1,131,141.44
January 2013	10,086,547.46	February 2015	4,466,728.39	March 2017	1,025,093.73
February 2013	9,807,697.73	March 2015	4,293,135.30	April 2017	921,312.09
March 2013	9,533,922.31	April 2015	4,122,926.48	May 2017	819,758.29
April 2013	9,265,140.71	May 2015	3,956,046.71	June 2017	720,394.66
May 2013	9,001,273.64	June 2015	3,792,441.60	July 2017	623,184.13
June 2013	8,742,242.98	July 2015	3,632,057.59	August 2017	528,090.19
July 2013	8,487,971.78	August 2015	3,474,841.91	September 2017	435,076.89
August 2013	8,238,384.22	September 2015	3,320,742.60	October 2017	344,108.83
September 2013	7,993,405.63	October 2015	3,169,708.48	November 2017	255,151.16
October 2013	7,752,962.44	November 2015	3,021,689.15	December 2017	168,169.57
November 2013	7,516,982.19	December 2015	2,876,634.97	January 2018	83,130.27
December 2013	7,285,393.48	January 2016	2,734,497.04	February 2018 and thereafter	0.00
January 2014	7,058,125.99	February 2016	2,595,227.22		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$3,700,805,276



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2004-29

PROSPECTUS SUPPLEMENT

UBS Investment Bank

March 18, 2004
