



Guaranteed REMIC Pass-Through Certificates Fannie Mae REMIC Trust 2004-17

The Certificates

We, the Federal National Mortgage Association ("Fannie Mae"), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own Fannie Mae MBS.

The mortgage loans underlying the Fannie Mae MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-12 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The PA, PB, LA, LB, LC, LD, LG, LJ, LM, PC, QE, QF, QG, QH, QJ, SB, SC, SD, SG, HC and CG Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be March 30, 2004.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
EP(1)	1	\$711,902,000	PAC	(2)	PO	31393X X C 6	April 2034
PI(1)	1	711,902,000(3)	NTL	5.50%	FIX/IO	31393X X D 4	April 2034
EA(1)	1	19,532,068	SUP	(2)	PO	31393X X E 2	April 2034
YI(1)	1	32,172,727(3)	NTL	5.50	FIX/IO	31393X X F 9	April 2034
MK	1	10,000,000	PAC	4.50	FIX	31393X X G 7	April 2034
YB	1	2,000,000	PAC	4.25	FIX	31393X X H 5	April 2034
YC	1	119,750,000	PAC	4.50	FIX	31393X X J 1	April 2034
YM	1	5,000,000	PAC	7.50	FIX	31393X X K 8	April 2034
ZA	1	108,000,000	NSJ/SUP	5.90	FIX/Z	31393X X L 6	April 2034
ZB	1	23,815,932	NSJ/SUP	5.90	FIX/Z	31393X X M 4	April 2034
EB(1)	2	533,791,500	PAC	(2)	PO	31393X X N 2	April 2034
BI(1)	2	533,791,500(3)	NTL	5.50	FIX/IO	31393X X P 7	April 2034
JA	2	28,210,000	PAC	4.00	FIX	31393X X Q 5	April 2034
JC	2	39,790,000	PAC	4.50	FIX	31393X X R 3	April 2034
JI(1)	2	21,110,000(3)	NTL	5.50	FIX/IO	31393X X S 1	April 2034
ZC	2	56,300,000	NSJ/SUP	6.00	FIX/Z	31393X X T 9	April 2034
ZD	2	7,827,417	NSJ/SUP	6.00	FIX/Z	31393X X U 6	April 2034
WA	2	7,555,171	SCH	5.00	FIX	31393X X V 4	November 2033
WJ	2	2,425,000	SCH	4.50	FIX	31393X X W 2	November 2033
WK	2	2,425,000	SCH	5.50	FIX	31393X X X 0	November 2033
WB	2	2,208,000	SCH	5.50	FIX	31393X X Z 5	January 2034
WC	2	3,582,000	SCH	5.50	FIX	31393X Y A 9	March 2034
WD	2	1,638,857	SCH	5.50	FIX	31393X Y B 7	April 2034
WE	2	1,415,000	SUP	5.50	FIX	31393X Y C 5	December 2033
FW	2	18,000,000	SUP	(4)	FLT	31393X Y D 3	December 2033
TW	2	2,000,000	SUP	(4)	INV	31393X Y E 1	December 2033
SW	2	6,181,818	SUP	(4)	INV	31393X Y F 8	December 2033
FE	2	8,406,091	SUP	(4)	FLT	31393X Y G 6	December 2033
SE	2	8,406,091	SUP	(4)	INV	31393X Y H 4	December 2033
WG	2	5,191,000	SUP	5.50	FIX	31393X Y J 0	February 2034
WH	2	90,000	SUP	5.50	FIX	31393X Y K 7	April 2034
WF	2	2,693,690	SUP	(4)	FLT	31393X Y L 5	April 2034
WT	2	134,685	SUP	(4)	INV	31393X Y M 3	April 2034
WS	2	844,839	SUP	(4)	INV	31393X Y N 1	April 2034
EC(1)	2	10,883,841	CPT/SCH/SUP	(2)	PO	31393X X Y 8	April 2034
BP(1)	3	37,269,600	PAC/AD	(2)	PO	31393X Y P 6	January 2034
BF(1)	3	149,078,400	PAC/AD	(4)	FLT	31393X Y Q 4	January 2034
BS(1)	3	149,078,400(3)	NTL	(4)	INV/IO	31393X Y R 2	January 2034
BZ	3	732,500	PAC	6.00	FIX/Z	31393X Y S 0	April 2034
ZE	3	32,669,500	SUP	6.00	FIX/Z	31393X Y T 8	April 2034
ED(1)	4	355,861,000	PAC	(2)	PO	31393X Y U 5	April 2034
DI(1)	4	355,861,000(3)	NTL	5.50	FIX/IO	31393X Y V 3	April 2034
KB	4	10,000,000	PAC	4.25	FIX	31393X Y W 1	April 2034
KC	4	30,538,000	PAC	4.50	FIX	31393X Y X 9	April 2034
KE	4	1,700,000	PAC	5.00	FIX	31393X Y Y 7	April 2034
KZ	4	28,000,000	SUP	5.50	FIX/Z	31393X Y Z 4	July 2032
KM	4	100,000	SUP	5.50	FIX	31393X Z A 8	December 2033
KO	4	1,600,000	SUP	5.50	FIX	31393X Z B 6	April 2034
KU	4	37,306,017	SUP/AD	5.50	FIX	31393X Z C 4	January 2018
ZK	4	30,000,000	SUP	5.90	FIX/Z	31393X Z D 2	April 2034
KI(1)	4	10,692,801(3)	NTL	5.50	FIX/IO	31393X Z E 0	April 2034
EL(1)	4	4,894,983	SUP	(2)	PO	31393X Z F 7	April 2034
CA	5	126,000,000	SEQ	4.00	FIX	31393X Z G 5	September 2017
CJ	5	24,000,000	SEQ	4.00	FIX	31393X Z H 3	April 2019
FA	6	100,000,000	PAC	(4)	FLT	31393X Z J 9	April 2034
EG(1)	6	27,272,727	PAC	(2)	PO	31393X Z K 6	April 2034
QA(1)	6	100,000,000(3)	NTL	(4)	INV/IO	31393X Z L 4	April 2034
GA	6	5,929,000	SUP	5.50	FIX	31393X Z M 2	October 2033
GB	6	2,247,000	SUP	5.50	FIX	31393X Z N 0	December 2033
GC	6	1,708,000	SUP	5.50	FIX	31393X Z P 5	February 2034
GD	6	2,934,940	SUP	5.50	FIX	31393X Z Q 3	April 2034
DA	7	67,538,462	PAC/AD	4.25	FIX	31393X Z R 1	November 2032
DF	7	42,211,538	PAC/AD	(4)	FLT	31393X Z S 9	November 2032
DS	7	42,211,538(3)	NTL	(4)	INV/IO	31393X Z T 7	November 2032
DZ	7	3,030,000	PAC	5.50	FIX/Z	31393X Z U 4	April 2034
H	7	47,220,000	SUP	5.50	FIX	31393X Z V 2	April 2034
FT	7	40,000,000	STP	(4)	FLT	31393X Z W 0	April 2034
ST	7	40,000,000(3)	NTL	(4)	INV/IO	31393X Z X 8	April 2034
FB	8	100,000,000	SCH/AD	(4)	FLT	31393X Z Y 6	April 2034
EH(1)	8	16,666,667	SCH/AD	(2)	PO	31393X Z Z 3	April 2034
SA(1)	8	100,000,000(3)	NTL	(4)	INV/IO	31393X A 2 3	April 2034
ZG	8	23,091	SCH	6.00	FIX/Z	31393X A 3 1	April 2034
BA	8	3,380,903	SUP	6.00	FIX	31393X A 4 9	April 2034
HA(1)	9	46,000,000	SEQ	3.00	FIX	31393X A 5 6	January 2019
HJ	9	1,676,251	SEQ	4.75	FIX	31393X A 6 4	April 2019
HI(1)	9	16,947,368(3)	NTL	4.75	FIX/IO	31393X A 7 2	January 2019
R		0	NPR	0	NPR	31393X A 8 0	April 2034
RL		0	NPR	0	NPR	31393X A 9 8	April 2034

(1) Exchangeable classes.
(2) Principal only classes.

(3) Notional balances. These classes are interest only classes.
(4) Based on LIBOR.

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TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
AVAILABLE INFORMATION	S- 3	<i>Group 4 Cash Flow Distribution</i>	
REFERENCE SHEET	S- 4	<i>Amount</i>	S-27
ADDITIONAL RISK FACTORS	S-12	<i>KZ Accrual Amount and Remaining</i>	
DESCRIPTION OF THE		<i>Group 4 Cash Flow Distribution</i>	
CERTIFICATES	S-13	<i>Amount</i>	S-27
GENERAL	S-13	<i>Group 5 Principal Distribution Amount</i> ..	S-28
<i>Structure</i>	S-13	<i>Group 6 Principal Distribution Amount</i> ..	S-28
<i>Fannie Mae Guaranty</i>	S-14	<i>Group 7 Principal Distribution Amount</i> ..	S-28
<i>Characteristics of Certificates</i>	S-14	<i>DZ Accrual Amount</i>	S-28
<i>Authorized Denominations</i>	S-15	<i>Group 7 Cash Flow Distribution</i>	
<i>Distribution Dates</i>	S-15	<i>Amount</i>	S-28
<i>Record Date</i>	S-15	<i>Group 8 Principal Distribution Amount</i> ...	S-29
<i>Class Factors</i>	S-15	<i>ZG Accrual Amount</i>	S-29
<i>No Optional Termination</i>	S-15	<i>Group 8 Cash Flow Distribution</i>	
COMBINATION AND RECOMBINATION	S-15	<i>Amount</i>	S-29
<i>General</i>	S-15	<i>Group 9 Principal Distribution Amount</i> ...	S-29
<i>Procedures</i>	S-15	STRUCTURING ASSUMPTIONS	S-30
<i>Additional Considerations</i>	S-16	<i>Pricing Assumptions</i>	S-30
THE MBS	S-16	<i>Prepayment Assumptions</i>	S-30
FINAL DATA STATEMENT	S-18	<i>Structuring Ranges and Rates</i>	S-30
DISTRIBUTIONS OF INTEREST	S-18	<i>Initial Effective Ranges</i>	S-31
<i>Categories of Classes</i>	S-18	YIELD TABLES	S-31
<i>General</i>	S-19	<i>General</i>	S-31
<i>Interest Accrual Periods</i>	S-20	<i>The Fixed Rate Interest Only Classes</i> ...	S-32
<i>Accrual Classes</i>	S-20	<i>The Inverse Floating Rate Classes</i>	S-34
<i>Notional Classes</i>	S-20	<i>The Principal Only Classes</i>	S-39
<i>Floating Rate and Inverse Floating Rate</i>		WEIGHTED AVERAGE LIVES OF THE	
<i>Classes</i>	S-20	CERTIFICATES	S-41
<i>The CG Class</i>	S-20	DECREMENT TABLES	S-42
CALCULATION OF LIBOR	S-21	CHARACTERISTICS OF THE R AND	
DISTRIBUTIONS OF PRINCIPAL	S-21	RL CLASSES	S-56
<i>Categories of Classes and Components</i> ...	S-21	CERTAIN ADDITIONAL FEDERAL	
<i>Components</i>	S-22	INCOME TAX CONSEQUENCES	S-57
<i>Principal Distribution Amount</i>	S-22	REMIC ELECTIONS AND SPECIAL TAX	
<i>Group 1 Principal Distribution Amount</i> ..	S-23	ATTRIBUTES	S-57
<i>Group 1 Cash Flow Distribution</i>		TAXATION OF BENEFICIAL OWNERS OF	
<i>Amount</i>	S-23	REGULAR CERTIFICATES	S-57
<i>ZA and ZB Accrual Amounts and</i>		TAXATION OF BENEFICIAL OWNERS OF	
<i>Remaining Group 1 Cash Flow</i>		RESIDUAL CERTIFICATES	S-58
<i>Distribution Amount</i>	S-23	TAXATION OF BENEFICIAL OWNERS OF	
<i>Group 2 Principal Distribution Amount</i> ..	S-24	RCR CERTIFICATES	S-58
<i>Group 2 Cash Flow Distribution</i>		<i>General</i>	S-58
<i>Amount</i>	S-24	<i>Combination RCR Classes</i>	S-58
<i>ZC and ZD Accrual Amounts and</i>		<i>Exchanges</i>	S-59
<i>Remaining Group 2 Cash Flow</i>		TAX RETURN DISCLOSURE REQUIREMENTS ..	S-59
<i>Distribution Amount</i>	S-25	PLAN OF DISTRIBUTION	S-59
<i>Group 3 Principal Distribution Amount</i> ..	S-26	<i>General</i>	S-59
<i>BZ Accrual Amount</i>	S-26	<i>Increase in Certificates</i>	S-59
<i>ZE Accrual Amount and Group 3 Cash</i>		LEGAL MATTERS	S-59
<i>Flow Distribution Amount</i>	S-26	SCHEDULE 1	A- 2
<i>Group 4 Principal Distribution Amount</i> ..	S-26	PRINCIPAL BALANCE SCHEDULES ..	B- 1
<i>ZK Accrual Amount</i>	S-26		

AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated April 1, 2003 (the “MBS Prospectus”); and
- any Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q and Current Reports on Form 8-K that we file with the SEC during the period specified in the final paragraph of this page.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate Web site at www.fanniemae.com.

You also can obtain copies of the Disclosure Documents by writing or calling the dealer at:

Citigroup Global Markets Inc.
Prospectus Department
Brooklyn Army Terminal
140 58th Street, Suite 8-G
Brooklyn, New York 11220
(telephone 718-765-6732).

In the first quarter of 2003, we began filing periodic reports with the SEC under the Securities Exchange Act of 1934. These filings include the Form 10-Ks, Form 10-Qs and Form 8-Ks. Our SEC filings are available at the SEC’s Web site at www.sec.gov. You may also read and copy any document we file with the SEC by visiting the SEC’s Public Reference Room at 450 Fifth Street, NW, Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 for further information about the operation of the Public Reference Room. We are providing the address of the SEC’s Web site solely for the information of prospective investors. We do not intend the Internet address to be an active link.

Information contained in any Form 10-K, Form 10-Q and Form 8-K that we file with the SEC prior to the termination of the offering of the certificates is hereby incorporated by reference in this prospectus supplement. In cases where we “furnish” information to the SEC on Form 8-K, as provided under the Securities Exchange Act of 1934, that information is not incorporated by reference in this prospectus supplement.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS

Assumed Characteristics of the Mortgage Loans Underlying the MBS (as of March 1, 2004)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$1,000,000,000	360	351	7	6.000%
Group 2 MBS	\$ 750,000,000	360	350	8	6.000%
Group 3 MBS	\$ 219,750,000	360	347	10	6.480%
Group 4 MBS	\$ 500,000,000	360	350	8	6.000%
Group 5 MBS	\$ 150,000,000	180	172	7	4.550%
Group 6 MBS	\$ 8,333,333	360	356	3	6.000%
	48,425,000	360	351	7	6.000%
	83,333,334	360	358	1	6.000%
Group 7 MBS	\$ 200,000,000	360	354	5	6.700%
Group 8 MBS	\$ 120,070,661	360	347	10	6.476%
Group 9 MBS	\$ 47,676,251	180	170	8	5.150%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on March 30, 2004.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FW	2.10000%	8.00000%	1.00%	LIBOR + 100 basis points
TW	9.00000%	9.00000%	0.00%	63% - (9 × LIBOR)
SW	14.26765%	17.47059%	0.00%	17.47059% - (2.91176471 × LIBOR)
FE	2.60000%	7.50000%	1.50%	LIBOR + 150 basis points
SE	8.40000%	9.50000%	3.50%	9.5% - LIBOR
WF	2.60000%	7.50000%	1.50%	LIBOR + 150 basis points
WT	10.00000%	10.00000%	0.00%	120% - (20 × LIBOR)
WS	14.02899%	17.53623%	0.00%	17.53623% - (3.1884058 × LIBOR)
BF	1.55000%	7.50000%	0.35%	LIBOR + 35 basis points
BS	5.95000%	7.15000%	0.00%	7.15% - LIBOR
FA	1.50000%	7.00000%	0.40%	LIBOR + 40 basis points
QA	5.50000%	6.60000%	0.00%	6.6% - LIBOR
DF	1.44000%	7.50000%	0.35%	LIBOR + 35 basis points
DS	6.06000%	7.15000%	0.00%	7.15% - LIBOR
FT	1.49000%	8.00000%	0.40%	LIBOR + 40 basis points
ST	6.51000%	7.60000%	0.00%	7.6% - LIBOR
FB	1.50000%	7.00000%	0.40%	LIBOR + 40 basis points

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
SA	5.50000%	6.60000%	0.00%	6.6% – LIBOR
QE	5.50000%	6.60000%	0.00%	6.6% – LIBOR
QF	8.25000%	9.90000%	0.00%	9.9% – (1.5 × LIBOR)
QG	11.00000%	13.20000%	0.00%	13.2% – (2 × LIBOR)
QH	16.50000%	19.80000%	0.00%	19.8% – (3 × LIBOR)
QJ	20.16667%	24.20000%	0.00%	24.2% – (3.66666667 × LIBOR)
SB	11.00000%	13.20000%	0.00%	13.2% – (2 × LIBOR)
SC	33.00000%	39.60000%	0.00%	39.6% – (6 × LIBOR)
SD	9.62500%	11.55000%	0.00%	11.55% – (1.75 × LIBOR)
SG	13.75000%	16.50000%	0.00%	16.5% – (2.5 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

During each interest accrual period, we will pay monthly interest to the holders of the CG Class in the amount described in this prospectus supplement.

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI	100% of the EP Class
YI	23.5266742230% of the MK, YB, YC and YM Classes
BI	100% of the EB Class
JI	31.0441176471% of the JA and JC Classes
BS	100% of the BF Class
DI	100% of the ED Class
KI	22.7272727273% of the KB Class
	18.1818181818% of the KC Class
	9.0909090909% of the KE Class
	7.2727272727% of the KU Class
QA	100% of the FA Class
DS	100% of the DF Class
ST	100% of the FT Class
SA	100% of the FB Class
HI	36.8421043478% of the HA Class

Components

The EC Class is made up of payment components. Each component will have the original principal balance, principal type and interest type set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
EC1	\$ 8,893,869	SUP	PO
EC2	1,238,143	SCH	PO
EC3	751,829	SCH	PO

Distributions of Principal

Group 1 Principal Distribution Amount

Group 1 Cash Flow Distribution Amount

1. To the EP Class to its Planned Balance.
2. 6.7796610875% of the remaining amount to the EA Class to zero.

ZA and ZB Accrual Amounts and Remaining Group 1 Cash Flow Distribution Amount

1. To Aggregate Group I to its Planned Balance.
2. If and only if the principal balance of the Group 1 MBS is *less* than the Group 1 First Specified Balance, the ZB Class Specified Amount to the ZB Class to zero.
3. To the ZA and ZB Classes, in that order, to zero.
4. To Aggregate Group I to zero.
5. To the EP Class to zero.

For a description of Aggregate Group I and the ZB Class Specified Amount, see “Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

Group 2 Principal Distribution Amount

Group 2 Cash Flow Distribution Amount

1. To the EB Class to its Planned Balance.
2. 38.8888887347% of the remaining amount as follows:

first, to Aggregate Group II to its Scheduled Balance;

second, to the EC1 Component and WE, FW, TW, SW, FE and SE Classes, in the proportions of 14.2857142857%, 2.7311066289%, 34.7419924534%, 3.8602213837%, 11.9315930169%, 16.2246861157% and 16.2246861157%, respectively, until the WE, FW, TW, SW, FE and SE Classes are reduced to zero;

third, to the EC1 Component and WG Class, in the proportions of 14.2857142857% and 85.7142857143%, respectively, until the WG Class is reduced to zero;

fourth, to the EC1 Component and WH, WF, WS and WT Classes, in proportion to their then current principal balances, to zero; and

fifth, to Aggregate Group II to zero.

ZC and ZD Accrual Amounts and Remaining Group 2 Cash Flow Distribution Amount

1. To Aggregate Group III to its Planned Balance.
2. If and only if the principal balance of the Group 2 MBS is *less* than the Group 2 First Specified Balance, the ZD Class Specified Amount to the ZD Class to zero.
3. To the ZC and ZD Classes, in that order, to zero.
4. To Aggregate Group III to zero.
5. To the EB Class to zero.

For a description of Aggregate Groups II and III and the ZD Class Specified Amount, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

BZ Accrual Amount

To the BP and BF classes, pro rata, to zero, and thereafter to the BZ Class.

Group 3 Cash Flow Distribution Amount and ZE Accrual Amount

1. To Aggregate Group IV to its Planned Balance.
2. To the ZE Class to zero.
3. To Aggregate Group IV to zero.

For a description of Aggregate Group IV, see “Description of the Certificates—Distributions of Principal—*Group 3 Principal Distribution Amount*” in this prospectus supplement.

Group 4 Principal Distribution Amount

ZK Accrual Amount

To the KU Class to zero, and thereafter to the ZK Class.

Group 4 Cash Flow Distribution Amount

To the ED Class to its Planned Balance.

KZ Accrual Amount and Remaining Group 4 Cash Flow Distribution Amount

1. To Aggregate Group V to its Planned Balance.
2. Until the principal balance of the KZ Class is reduced to zero, as follows:
 - (a) 99% of the remaining amount to the KZ Class to zero,
 - (b) 0.0016854310% of that remaining amount to the KM Class to zero, and
 - (c) 0.9983145690% of that remaining amount to the EL, ZK and KU Classes, in proportion to their then current principal balances, to zero.
3. Until the principal balance of the KM Class is reduced to zero, as follows:
 - (a) 0.1685431133% of the remaining amount to the KM Class to zero, and
 - (b) 99.8314568867% of that remaining amount to the EL, ZK and KU Classes, in proportion to their then current principal balances, to zero.
4. To the EL, ZK and KU Classes, in proportion to their then current principal balances, until their aggregate principal balance is reduced to \$3,431,000.
5.
 - (a) 31.8028225005% of the remaining amount to the KO Class to zero, and
 - (b) 68.1971774995% of that remaining amount to the EL, ZK and KU Classes, in proportion to their then current principal balances, to zero.
6. To Aggregate Group V to zero.
7. To the ED Class to zero.

For a description of Aggregate Group V, see “Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount*” in this prospectus supplement.

Group 5 Principal Distribution Amount

To the CA and CJ Classes, in that order, to zero.

Group 6 Principal Distribution Amount

1. To Aggregate Group VI to its Planned Balance.
2. To the GA, GB, GC and GD Classes, in that order, to zero.
3. To Aggregate Group VI to zero.

For a description of Aggregate Group VI, see “Description of the Certificates—Distributions of Principal—*Group 6 Principal Distribution Amount*” in this prospectus supplement.

Group 7 Principal Distribution Amount

DZ Accrual Amount

To the DA and DF Classes, pro rata, to zero, and thereafter to the DZ Class.

Group 7 Cash Flow Distribution Amount

- (a) 20% of that amount to the FT Class to zero, and
- (b) 80% of that amount as follows:
 - first*, to Aggregate Group VII to its Planned Balance;
 - second*, to the H Class to zero; and
 - third*, to Aggregate Group VII to zero.

For a description of Aggregate Group VII, see “Description of the Certificates—Distributions of Principal—*Group 7 Principal Distribution Amount*” in this prospectus supplement.

Group 8 Principal Distribution Amount

ZG Accrual Amount

To the FB and EH Classes, pro rata, to zero, and thereafter to the ZG Class.

Group 8 Cash Flow Distribution Amount,

1. To Aggregate Group VIII to its Scheduled Balance.
2. To the BA Class to zero.
3. To Aggregate Group VIII to zero.

For a description of Aggregate Group VIII, see “Description of the Certificates—Distributions of Principal—*Group 8 Principal Distribution Amount*” in this prospectus supplement.

Group 9 Principal Distribution Amount

To the HA and HJ Classes, in that order, to zero.

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

Group 1 Classes	PSA Prepayment Assumption									
	0%	100%	165%	220%	250%	375%	400%	425%	550%	1100%
EP, PI and PA	17.4	7.4	7.4	7.4	7.4	5.5	5.2	4.9	3.9	2.1
EA	28.2	19.5	10.3	5.1	2.9	1.6	1.5	1.4	1.1	0.6
YL, MK, YB, YC and YM	6.8	6.6	3.2	3.2	3.2	2.1	1.9	1.8	1.5	0.8
ZA	25.3	17.1	11.9	3.1	1.9	1.0	1.2	1.1	0.9	0.4
ZB	29.2	25.7	22.2	16.7	4.8	1.8	0.5	0.3	0.2	0.1

Group 2 Classes	PSA Prepayment Assumption										
	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
EB, BI and PB	17.4	7.3	7.3	7.3	7.3	7.3	5.4	5.1	4.8	3.8	2.0
JA, JC and JI	6.8	6.6	4.4	3.2	3.2	3.2	2.0	1.9	1.8	1.4	0.8
ZC	26.2	17.8	16.3	13.1	6.6	2.0	1.0	1.1	1.0	0.8	0.4
ZD	29.5	26.4	25.7	23.3	20.6	5.2	1.8	0.3	0.2	0.1	0.1
WA, WJ and WK	26.5	11.6	3.0	3.0	3.0	2.9	2.0	1.9	1.8	1.5	0.8
WB	26.9	13.7	8.0	8.0	8.0	5.6	2.6	2.4	2.3	1.7	1.0
WC	27.1	14.4	11.0	11.0	11.0	6.3	2.8	2.5	2.4	1.8	1.0
WD	27.3	15.1	13.0	13.0	13.0	7.4	2.9	2.6	2.4	1.9	1.0
WE, FW, TW, SW, FE and SE	28.5	20.6	18.2	8.8	4.0	1.9	1.1	1.1	1.0	0.8	0.4
WG	29.7	27.1	26.3	23.2	19.0	4.1	2.1	1.9	1.8	1.4	0.7
WH, WF, WT and WS	29.9	28.6	28.3	27.0	24.9	4.8	2.2	2.1	1.9	1.5	0.8
EC	28.4	20.2	17.5	10.8	7.1	2.8	1.5	1.4	1.3	1.0	0.5
CG†	28.4	20.3	17.4	11.2	7.3	2.9	1.6	1.5	1.4	1.1	0.6

<u>Group 3 Classes</u>	PSA Prepayment Assumption							
	0%	100%	200%	270%	303%	500%	800%	1600%
BP, BF, BS, LA, LB, LC, LD, LG, LJ and LM . . .	13.5	6.6	5.4	5.4	5.4	3.6	2.3	1.1
BZ	22.9	22.6	22.6	22.6	22.6	16.0	9.9	3.1
ZE	26.4	19.9	15.6	5.6	2.1	0.8	0.5	0.2

Group 4 Classes	PSA Prepayment Assumption							
	0%	100%	135%	220%	250%	450%	550%	1100%
ED, DI and PC	17.4	7.3	7.3	7.3	7.3	4.6	3.8	2.0
KB, KC and KE	9.7	8.3	3.3	3.3	3.3	1.8	1.5	0.9
KZ	27.2	15.9	11.8	1.1	0.9	0.4	0.3	0.2
KM	28.9	22.8	19.2	4.6	2.8	1.2	1.0	0.5
KO	30.0	28.8	28.4	24.0	6.4	1.8	1.5	0.8
KU	7.8	7.8	7.8	4.5	2.9	1.3	1.0	0.5
ZK	29.1	23.7	20.7	9.4	3.4	1.3	1.1	0.6
KI	9.2	8.2	4.5	3.6	3.2	1.7	1.4	0.8
EL	29.1	23.7	20.6	7.1	3.3	1.3	1.1	0.6

Group 5 Classes	PSA Prepayment Assumption					
	0%	100%	101%	200%	300%	500%
CA	7.7	5.0	5.0	3.8	3.0	2.2
CJ	14.2	12.6	12.6	11.2	9.7	7.1

Group 6 Classes	PSA Prepayment Assumption						
	0%	100%	200%	230%	260%	550%	1100%
FA, EG, QA, QE, QF, QG, QH and QJ	19.6	9.6	6.5	6.5	6.5	3.6	2.0
GA	29.2	24.4	12.0	2.4	1.4	0.5	0.2
GB	29.6	26.4	16.9	8.2	2.7	0.8	0.4
GC	29.7	27.5	19.7	13.5	3.3	1.0	0.5
GD	29.9	28.8	24.6	20.7	4.7	1.2	0.6

Group 7 Classes	PSA Prepayment Assumption						
	0%	100%	200%	400%	450%	800%	1600%
DA, DF and DS	16.6	6.5	4.2	4.2	4.2	2.7	1.5
DZ	25.7	15.1	13.8	13.8	13.8	7.9	2.9
H	28.3	21.3	14.1	3.4	2.1	1.0	0.6
FT and ST	20.8	11.2	7.4	4.3	3.9	2.3	1.3

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>	<u>640%</u>	<u>800%</u>	<u>1600%</u>
FB, EH, SA, SB, SC, SD and SG	20.5	10.3	6.5	3.6	2.6	2.6	2.1	1.0
ZG	29.7	26.9	21.9	17.4	17.4	17.4	13.7	3.9
BA	29.9	27.9	24.8	15.5	6.9	1.1	0.3	0.1

<u>Group 9 Classes</u>	<u>PSA Prepayment Assumption</u>						
	<u>0%</u>	<u>100%</u>	<u>300%</u>	<u>414%</u>	<u>600%</u>	<u>800%</u>	
HA, HI and HC		8.6	5.9	3.8	3.1	2.3	1.8
HJ		14.9	13.8	12.4	11.1	8.7	6.7

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

† The CG Class is formed from a combination of the EA and YI Classes in Group 1, the JI and EC Classes in Group 2 and the KI and EL Classes in Group 4.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives of the Non-Sticky Jump Classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the Non-Sticky Jump Classes are especially sensitive to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic effect on the weighted average lives of the Non-Sticky Jump Classes. For an illustration of this sensi-

tivity, see the related decrement tables for these classes in this prospectus supplement.

Any change in principal priority of a Non-Sticky Jump Class may remain in effect for an extended period. Once a change in principal priority of a Non-Sticky Jump Class occurs, under many prepayment scenarios the new payment priority will continue in effect for subsequent periods. Moreover, it is possible that under various prepayment scenarios the change in payment priority will remain in effect indefinitely.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

In the future, the CG Class may receive interest payments only or principal payments only. Interest payments on each certificate of the CG Class will be based solely on interest payable on the certificates of the YI, JI and KI Classes exchanged for that CG Class certificate, and principal payments on the CG Class will be based solely on principal payable on the certificates of the EA, EC and EL Classes exchanged for that CG Class certificate. Accordingly, the interest payment rate and principal payment rate for the CG Class are unrelated to one another and, thus, are likely to differ and may differ sharply. Moreover, there is a risk that the CG Class could in the future receive interest payments only or principal payments only.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activi-

ties are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of March 1, 2004 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.

- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- nine groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS” and “Group 9 MBS” and, together, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of the Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus and “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates in the following denominations:

<u>Classes</u>	<u>Denomination</u>
All Interest Only, Principal Only, Inverse Floating Rate and Non- Sticky Jump Classes	\$100,000 minimum plus whole dollar increments
All other Classes (except the R and RL Classes)	\$1,000 minimum plus whole dollar increments

We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates (and each related Component). When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes). Similarly, when the applicable class factor for a Component is multiplied by the original principal balance of that Component, the product will equal the current principal balance of that Component after taking into account payments on the Distribution Date in the same month.

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Combination and Recombination

General. You are permitted to exchange all or a portion of the EP, PI, EA, YI, EB, BI, JI, EC, BP, BF, BS, ED, DI, KI, EL, EG, QA, EH, SA, HA and HI Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the

Holder's notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to 1/32 of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The MBS

The following table contains certain information about the MBS. The MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The MBS provides that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1, Group 2, Group 3, Group 4, Group 6, Group 7 and Group 8 MBS, and up to 15 years in the case of the Group 5 and Group 9 MBS. See "The Mortgage Pools" and "Yield, Maturity, and Prepayment Considerations" in the MBS Prospectus.

We expect the characteristics of the MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$1,000,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	351 months
Approximate Weighted Average WALA (weighted average loan age)	7 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$750,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	350 months
Approximate Weighted Average WALA	8 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$219,750,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	347 months
Approximate Weighted Average WALA	10 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$500,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	350 months
Approximate Weighted Average WALA	8 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$150,000,000
MBS Pass-Through Rate	4.00%
Range of WACs (annual percentages)	4.25% to 6.50%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	172 months
Approximate Weighted Average WALA	7 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$140,091,667
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	355 months
Approximate Weighted Average WALA	3 months

Group 7 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	354 months
Approximate Weighted Average WALA	5 months

Group 8 MBS

Aggregate Unpaid Principal Balance	\$120,070,661
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	347 months
Approximate Weighted Average WALA	10 months

Group 9 MBS

Aggregate Unpaid Principal Balance	\$47,676,251
MBS Pass-Through Rate	4.75%
Range of WACs (annual percentages)	5.00% to 7.25%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	170 months
Approximate Weighted Average WALA	8 months

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627. In addition, the Final Data Statement is available on our corporate Web site at www.fanniemae.com.

Distributions of Interest*Categories of Classes*

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PI, YI, MK, YB, YC, YM, ZA and ZB
Accrual	ZA and ZB
Interest Only	PI and YI
Principal Only	EP and EA
RCR**	PA and CG†
Group 2 Classes	
Fixed Rate	BI, JA, JC, JI, ZC, ZD, WA, WJ, WK, WB, WC, WD, WE, WG and WH
Floating Rate	FW, FE and WF
Inverse Floating Rate	TW, SW, SE, WT and WS
Accrual	ZC and ZD
Interest Only	BI and JI
Principal Only	EB and EC
RCR**	PB and CG†
Group 3 Classes	
Fixed Rate	BZ and ZE
Floating Rate	BF
Inverse Floating Rate	BS
Accrual	BZ and ZE
Interest Only	BS
Principal Only	BP
RCR**	LA, LB, LC, LD, LG, LJ and LM

<u>Interest Type*</u>	<u>Classes</u>
Group 4 Classes	
Fixed Rate	DI, KB, KC, KE, KZ, KM, KO, KU, ZK and KI
Accrual	KZ and ZK
Interest Only	DI and KI
Principal Only	ED and EL
RCR**	PC and CG†
Group 5 Classes	
Fixed Rate	CA and CJ
Group 6 Classes	
Fixed Rate	GA, GB, GC and GD
Floating Rate	FA
Inverse Floating Rate	QA
Interest Only	QA
Principal Only	EG
RCR**	QE, QF, QG, QH and QJ
Group 7 Classes	
Fixed Rate	DA, DZ and H
Floating Rate	DF and FT
Inverse Floating Rate	DS and ST
Accrual	DZ
Interest Only	DS and ST
Group 8 Classes	
Fixed Rate	ZG and BA
Floating Rate	FB
Inverse Floating Rate	SA
Accrual	ZG
Interest Only	SA
Principal Only	EH
RCR**	SB, SC, SD and SG
Group 9 Classes	
Fixed Rate	HA, HJ and HI
Interest Only	HI
RCR**	HC
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The CG Class is formed from a combination of the EA and YI Classes in Group 1, the JI and EC Classes in Group 2 and the KI and EL Classes in Group 4.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—Accrual Classes” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
The Fixed Rate Classes and the FW, TW, SW, FE, SE, WF, WT, WS and CG Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes (collectively, the “No-Delay Classes”)	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the EP, EA, EB, EC, BP, ED, EL and EG as Delay Classes, and the EH Class as a No-Delay Class, for the sole purpose of facilitating trading.

Accrual Classes. The ZA, ZB, ZC, ZD, BZ, ZE, KZ, ZK, DZ and ZG Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes. Instead, interest accrued on the Accrual Classes will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627.

The CG Class. During each Interest Accrual Period, each Certificate of the CG Class will bear interest in an amount equal to the aggregate of the interest accrued during that Interest Accrual Period on the Certificates of the YI, JI and KI Classes exchanged for that CG Class Certificate. Accordingly, the amount of interest payable on the CG Class will not be calculated based on its principal balance.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 1.09% in the case of the DF, DS, FT and ST Classes; 1.20% in the case of the BF and BS Classes; and 1.10% in the case of all other Floating Rate and Inverse Floating Rate Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of principal payments, the Classes and Components fall into the following categories:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes	
PAC	EP, MK, YB, YC and YM
Support	EA, ZA and ZB
Non-Sticky Jump	ZA and ZB
Notional	PI and YI
RCR**	PA and CG†
Group 2 Classes and Components	
PAC	EB, JA and JC
Scheduled	WA, WJ, WK, WB, WC, WD, EC2 and EC3
Support	ZC, ZD, WE, FW, TW, SW, FE, SE, WG, WH, WF, WT, WS and EC1
Non-Sticky Jump	ZC and ZD
Component	EC
Notional	BI and JI
RCR**	PB and CG†
Group 3 Classes	
PAC	BP, BF and BZ
Support	ZE
Accretion Directed	BP and BF
Notional	BS
RCR**	LA, LB, LC, LD, LG, LJ and LM
Group 4 Classes	
PAC	ED, KB, KC and KE
Support	KZ, KM, KO, KU, ZK and EL
Accretion Directed	KU
Notional	DI and KI
RCR**	PC and CG†
Group 5 Classes	
Sequential Pay	CA and CJ

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 6 Classes	
PAC	FA and EG
Support	GA, GB, GC and GD
Notional	QA
RCR**	QE, QF, QG, QH and QJ
Group 7 Classes	
PAC	DA, DF and DZ
Strip	FT
Support	H
Accretion Directed	DA and DF
Notional	DS and ST
Group 8 Classes	
Scheduled	FB, EH and ZG
Support	BA
Accretion Directed	FB and EH
Notional	SA
RCR**	SB, SC, SD and SG
Group 9 Classes	
Sequential Pay	HA and HJ
Notional	HI
RCR**	HC
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

† The CG Class is formed from a combination of the EA and YI Classes in Group 1, the JI and EC Classes in Group 2, and the KI and EL Classes in Group 4.

Components. For purposes of calculating the payments it receives, the EC Class consists of the payment components having the designations and original principal balances specified in this prospectus supplement under “Reference Sheet—Components.” The payment characteristics of the EC Class will reflect a combination of the payment characteristics of the related components. Components are not separately transferable from the related Class of Certificates.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZA and ZB Classes (the “ZA Accrual Amount” and “ZB Accrual Amount,” respectively, and together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZC and ZD Classes (the “ZC Accrual Amount” and “ZD Accrual Amount,” respectively, and together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the BZ and ZE Classes (the “BZ Accrual Amount” and “ZE Accrual Amount,” respectively, and together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZK and KZ Classes

- (the “ZK Accrual Amount” and “KZ Accrual Amount,” respectively, and together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS (the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 MBS (the “Group 6 Principal Distribution Amount”),
- the principal then paid on the Group 7 MBS (the “Group 7 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the DZ Class (the “DZ Accrual Amount” and together with the Group 7 Cash Flow Distribution Amount, the “Group 7 Principal Distribution Amount”),
- the principal then paid on the Group 8 MBS (the “Group 8 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZG Class (the “ZG Accrual Amount” and together with the Group 8 Cash Flow Distribution Amount, the “Group 8 Principal Distribution Amount”), and
- the principal then paid on the Group 9 MBS (the “Group 9 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes specified below in the following priority:

- (i) to the EP Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; and } PAC Class
- (ii) 6.7796610875% of the remaining amount to the EA Class, until its principal balance is reduced to zero. } Support Class

ZA and ZB Accrual Amounts and Remaining Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the ZA and ZB Accrual Amounts, together with the Group 1 Cash Flow Distribution Amount remaining after giving effect to the payments described above, as principal of the Group 1 Classes in the following priority:

- (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) if and only if the principal balance of the Group 1 MBS for that Distribution Date (after giving effect to distributions made on that date) is less than the Group 1 First Specified Balance for that Distribution Date, an amount equal to the ZB Class Specified Amount to the ZB Class, until its principal balance is reduced to zero; } Non-Sticky Jump / Support Classes
- (iii) sequentially, to the ZA and ZB Classes, in that order, until their principal balances are reduced to zero; }
- (iv) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero; and } PAC Group
- (v) to the EP Class, without regard to its Planned Balance and until its principal balance is reduced to zero. } PAC Class

“Aggregate Group I” consists of the YB, YC, YM and MK Classes. On each Distribution Date, we will apply payments of principal concurrently, to the YB, YC, YM and MK Classes, pro rata (or

1.4625228519%, 87.5685557587%, 3.6563071298% and 7.3126142596%, respectively), until their principal balances are reduced to zero.

The “Aggregate I Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group I.

The “ZB Class Specified Amount” for any Distribution Date is equal to:

- the Group 1 Cash Flow Distribution Amount remaining after giving effect to the payments specified under “*Group 1 Cash Flow Distribution Amount*” and under clause (i) under the heading “*ZA and ZB Accrual Amounts and Remaining Group 1 Cash Flow Distribution Amount*” above

multiplied by

- a fraction, expressed as a positive percentage (not to exceed 100%) the *numerator* of which is equal to the principal balance of the Group 1 MBS on that Distribution Date (after giving effect to distributions made on that date) *minus* the Group 1 MBS First Specified Balance for that Distribution Date and the *denominator* of which is equal to the Group 1 MBS Second Specified Balance for that Distribution Date *minus* the Group 1 MBS First Specified Balance for that Distribution Date.

Group 2 Principal Distribution Amount

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes specified below in the following priority:

(i) to the EB Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class

(ii) 38.8888887347% of the remaining amount as follows:

first, to Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Scheduled Balance for that Distribution Date; } Scheduled Group

second, to the EC1 Component and WE, FW, TW, SW, FE and SE Classes, in the proportions of 14.2857142857%, 2.7311066289%, 34.7419924534%, 3.8602213837%, 11.9315930169%, 16.2246861157% and 16.2246861157%, respectively, until the principal balances of the WE, FW, TW, SW, FE and SE Classes are reduced to zero;

third, to the EC1 Component and WG Class, in the proportions of 14.2857142857% and 85.7142857143%, respectively, until the principal balance of the WG Class is reduced to zero; } Support Classes and Component

fourth, concurrently, to the EC1 Component and WH, WF, WS and WT Classes, in proportion to their then current principal balances, until their principal balances are reduced to zero; and }

fifth, to Aggregate Group II, without regard to its Scheduled Balance and until the Aggregate II Balance is reduced to zero. } Scheduled Group

ZC and ZD Accrual Amounts and Remaining Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the ZC and ZD Accrual Amounts, together with the Group 2 Cash Flow Distribution Amount remaining after giving effect to the payments described above, as principal of the Group 2 Classes in the following priority:

- (i) to Aggregate Group III (described below), until the Aggregate III Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) if and only if the principal balance of the Group 2 MBS for that Distribution Date (after giving effect to distributions made on that date) is less than the Group 2 First Specified Balance for that Distribution Date, an amount equal to the ZD Class Specified Amount to the ZD Class, until its principal balance is reduced to zero; } Non-Sticky Jump/Support Classes
- (iii) sequentially, to the ZC and ZD Classes, in that order, until their principal balances are to zero; }
- (iv) to Aggregate Group III, without regard to its Planned Balance and until the Aggregate III Balance is reduced to zero; and } PAC Group
- (v) to the EB Class, without regard to its Planned Balance and until its principal balance is reduced to zero. } PAC Class

“Aggregate Group II” consists of the EC2 and EC3 Components and the WA, WJ, WK, WB, WC and WD Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, concurrently, to the EC3 Component and WA, WJ and WK Classes, pro rata (or 5.7142889717%, 57.4232043779%, 18.4312533252% and 18.4312533252%, respectively), until their principal balances are reduced to zero; and

second, (a) 14.2857159340% of the remaining amount to the EC2 Component, until its principal balance is reduced to zero, and

(b) 85.7142840660% of that remaining amount, sequentially, to the WB, WC and WD Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate II Balance” is equal to the aggregate of the principal balances of the Components and Classes in Aggregate Group II.

“Aggregate Group III” consists of the JA and JC Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III, concurrently, to the JA and JC Classes, pro rata (or 41.4852941176% and 58.5147058824%, respectively), until their principal balances are reduced to zero.

The “Aggregate III Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group III.

The “ZD Class Specified Amount” for any Distribution Date is equal to:

- the Group 2 Cash Flow Distribution Amount remaining after giving effect to the payments specified under “Group 2 Cash Flow Distribution Amount” and under clause (i) under the heading “ZC and ZD Accrual Amounts and Remaining Group 2 Cash Flow Distribution Amount” above

multiplied by

- a fraction, expressed as a positive percentage (not to exceed 100%) the *numerator* of which is equal to the principal balance of the Group 2 MBS on that Distribution Date (after giving effect to distributions made on that date) *minus* the Group 2 MBS First Specified Balance for that Distribution Date and the *denominator* of which is equal to the Group 2 MBS Second Specified Balance for that Distribution Date *minus* the Group 2 MBS First Specified Balance for that Distribution Date.

Group 3 Principal Distribution Amount

BZ Accrual Amount

On each Distribution Date, we will pay the BZ Accrual Amount, concurrently, to the BP and BF Classes, pro rata (or 20% and 80%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the BZ Accrual Amount as principal of the BZ Class.

} Accretion
Directed
Classes and
Accrual Class

ZE Accrual Amount and Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount and the ZE Accrual Amount as principal of the Group 3 Classes specified below in the following priority:

- (i) to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date;
- (ii) to the ZE Class, until its principal balance is reduced to zero; and
- (iii) to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero.

} PAC
Group

} Support
Class

} PAC
Group

“Aggregate Group IV” consists of the BP, BF and BZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IV as follows:

first, concurrently, to the BP and BF Classes, pro rata, until their principal balances are reduced to zero; and

second, to the BZ Class, until its principal balance is reduced to zero.

The “Aggregate IV Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group IV. For determining principal payments on a Distribution Date, the Aggregate IV Balance will include any increase in the principal balance of the BZ Class on that date.

Group 4 Principal Distribution Amount

ZK Accrual Amount

On each Distribution Date, we will pay the ZK Accrual Amount as principal of the KU Class, until its principal balance is reduced to zero. Thereafter, we will pay the ZK Accrual Amount as principal of the ZK Class

} Accretion
Directed
Class and
Accrual Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount as principal of the ED Class, until its principal balance is reduced to its Planned Balance for that Distribution Date. } PAC Class

KZ Accrual Amount and Remaining Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the KZ Accrual Amount and the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes specified below in the following priority:

- (i) to Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) until the principal balance of the KZ Class is reduced to zero, as follows:
 - (a) 99% of the remaining amount to the KZ Class, until its principal balance is reduced to zero,
 - (b) 0.0016854310% of that remaining amount to the KM Class, until its principal balance is reduced to zero, and
 - (c) 0.9983145690% of that remaining amount, concurrently, to the EL, ZK and KU Classes, in proportion to their then current principal balances until their principal balances are reduced to zero;
- (iii) until the principal balance of the KM Class is reduced to zero, as follows:
 - (a) 0.1685431133% of the remaining amount to the KM Class, until its principal balance is reduced to zero, and
 - (b) 99.8314568867% of that remaining amount, concurrently, to the EL, ZK and KU Classes, in proportion to their then current balances, until their principal balances are reduced to zero;
- (iv) concurrently, to the EL, ZK and KU Classes, in proportion to their then current balances, until their aggregate principal balance is reduced to \$3,431,000;
- (v) (a) 31.8028225005% of the remaining amount to the KO Class, until its principal balance is reduced to zero, and
 - (b) 68.1971774995% of that remaining amount, concurrently, to the EL, ZK and KU Classes, in proportion to their then current balances, until their principal balances are reduced to zero;
- (vi) to Aggregate Group V, without regard to its Planned Balance and until the Aggregate V Balance is reduced to zero; } PAC Group
- (vii) to the ED Class, without regard to its Planned Balance and until its principal balance is reduced to zero. } PAC Class

“Aggregate Group V” consists of the KB, KC and KE Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group V, concurrently, to the KB, KC and KE Classes, pro rata (or 23.6753634168%, 72.2998248023% and 4.0248117809%, respectively) until their principal balances are reduced to zero.

The “Aggregate V Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group V.

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount, sequentially, to the CA and CJ Classes, in that order, until their principal balances are reduced to zero. } Sequential Pay Classes

Group 6 Principal Distribution Amount

On each Distribution Date, we will pay the Group 6 Principal Distribution Amount as principal of the Group 6 Classes in the following priority:

- (i) to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) sequentially, to the GA, GB, GC and GD Classes, in that order, until their principal balances are reduced to zero; and } Support Classes
- (iii) to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero. } PAC Group

“Aggregate Group VI” consists of the EG and FA Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI, concurrently, to the EG and FA Classes, pro rata (or 21.4285712602% and 78.5714287398%, respectively), until their principal balances are reduced to zero.

The “Aggregate VI Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group VI.

Group 7 Principal Distribution Amount

DZ Accrual Amount

On each Distribution Date, we will pay the DZ Accrual Amount, concurrently, to the DA and DF Classes, pro rata (or 61.5384619590% and 38.4615380410%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the DZ Accrual Amount as principal of the DZ Class. } Accretion Directed Classes and Accrual Class

Group 7 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 7 Cash Flow Distribution Amount as principal of the Group 7 Classes as follows:

- (a) 20% of that amount to the FT Class, until its principal balance is reduced to zero, and } Strip Class
- (b) 80% of that amount as follows: } PAC Group
 - first*, to Aggregate Group VII (described below), until the Aggregate VII Balance (described below) is reduced to its Planned Balance for that Distribution Date;
 - second*, to the H Class, until its principal balance is reduced to zero; and } Support Class
 - third*, to Aggregate Group VII, without regard to its Planned Balance and until the Aggregate VII Balance is reduced to zero. } PAC Group

“Aggregate Group VII” consists of the DA, DF and DZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII as follows:

first, concurrently, to the DA and DF Classes, pro rata, until their principal balances are reduced to zero; and

second, to the DZ Class, until its principal balance is reduced to zero.

The “Aggregate VII Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group VII. For determining principal payments on a Distribution Date, the Aggregate VII Balance will include any increase in the principal balance of the DZ Class on that date.

Group 8 Principal Distribution Amount

ZG Accrual Amount

On each Distribution Date, we will pay the ZG Accrual Amount, concurrently, to the FB and EH Classes, pro rata (or 85.7142854694% and 14.2857145306%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the ZG Accrual Amount as principal of the ZG Class. } Accretion Directed Classes and Accrual Class

Group 8 Cash Flow Distribution Amount,

On each Distribution Date, we will pay the Group 8 Cash Flow Distribution Amount of the Group 8 Classes in the following priority:

(i) to Aggregate Group VIII (described below), until the Aggregate VIII Balance (described below) is reduced to its Scheduled Balance for that Distribution Date; } Scheduled Group

(ii) to the BA Class, until its principal balance is reduced to zero; and } Support Class

(iii) to Aggregate Group VIII, without regard to its Scheduled Balance and until the Aggregate VIII Balance is to zero. } Scheduled Group

“Aggregate Group VIII” consists of the FB, EH and ZG Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII as follows:

first, concurrently, to the FB and EH Classes, pro rata, until their principal balances are reduced to zero; and

second, to the ZG Class, until its principal balance is reduced to zero.

The “Aggregate VIII Balance” is equal to the aggregate of the principal balances of the Classes in Aggregate Group VIII. For determining principal payments on a Distribution Date, the Aggregate VIII Balance will include any increase in the principal balance of the ZG Class on that date.

Group 9 Principal Distribution Amount

On each Distribution Date, we will pay the Group 9 Principal Distribution Amount, sequentially, to the HA and HJ Classes, in that order, until their principal balances are reduced to zero. } Sequential Pay Classes

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions the “Pricing Assumptions”:

- the Mortgage Loans underlying the MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is March 30, 2004; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable PSA rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1), MBS and Classes</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	EP Class	Between 100% and 250% PSA
Planned Balances	Aggregate Group I	Between 165% and 250% PSA
First Specified Balance	Group 1 MBS	375% PSA
Second Specified Balance	Group 1 MBS	425% PSA
Planned Balances	EB Class	Between 100% and 250% PSA
Scheduled Balances	Aggregate Group II	Between 120% and 200% PSA
Planned Balances	Aggregate Group III	Between 166% and 250% PSA
First Specified Balance	Group 2 MBS	375% PSA
Second Specified Balance	Group 2 MBS	425% PSA
Planned Balances	Aggregate Group IV	Between 200% and 303% PSA
Planned Balances	ED Class	Between 100% and 250% PSA
Planned Balances	Aggregate Group V	Between 135% and 250% PSA
Planned Balances	Aggregate Group VI	Between 200% and 260% PSA
Planned Balances	Aggregate Group VII	Between 200% and 450% PSA
Scheduled Balances	Aggregate Group VIII	Between 600% and 640% PSA

(1) The Structuring Ranges for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.

We cannot assure you that the balance of any Group, MBS or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at

rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups or Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups or Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups and Classes</u>	<u>Initial Effective Ranges</u>
EP Class	Between 100% and 250% PSA
Aggregate Group I	Between 148% and 250% PSA
EB Class	Between 100% and 250% PSA
Aggregate Group II	Between 120% and 200% PSA
Aggregate Group III	Between 149% and 250% PSA
Aggregate Group IV	Between 181% and 303% PSA
ED Class	Between 100% and 250% PSA
Aggregate Group V	Between 129% and 250% PSA
Aggregate Group VI	Between 200% and 260% PSA
Aggregate Group VII	Between 200% and 450% PSA
Aggregate Group VIII	Between 600% and 640% PSA

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC Groups and Classes and Scheduled Groups will be supported in part by the related Support Classes. When the related Support Classes are retired, the PAC Groups and Classes and Scheduled Groups, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the

assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and

- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
PI	464% PSA
YI	314% PSA
BI	620% PSA
JI	323% PSA
DI	454% PSA
KI	417% PSA
HI	398% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	24.64062%
YI	13.25000%
BI	18.59375%
JI	12.50000%
DI	24.79688%
KI	9.50000%
HI	14.56250%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the PI Class to Prepayments

		<u>PSA Prepayment Assumption</u>									
		<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to	Maturity	15.3%	10.5%	10.5%	10.5%	10.5%	4.9%	3.6%	2.2%	(5.1)%	(42.5)%

Sensitivity of the YI Class to Prepayments

		<u>PSA Prepayment Assumption</u>									
		<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to	Maturity	34.1%	34.0%	13.4%	13.4%	13.4%	(14.6)%	(20.2)%	(25.7)%	(49.8)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the BI Class to Prepayments

		PSA Prepayment Assumption										
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>166%</u>	<u>200%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to	Maturity	23.5%	18.7%	18.7%	18.7%	18.7%	18.7%	13.8%	12.6%	11.2%	4.2%	(32.8)%

Sensitivity of the JI Class to Prepayments

		PSA Prepayment Assumption										
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>166%</u>	<u>200%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to	Maturity	37.1%	37.0%	27.2%	15.5%	15.5%	15.5%	(13.1)%	(19.0)%	(24.8)%	(50.2)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the DI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>220%</u>	<u>250%</u>	<u>450%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity	15.0%	10.1%	10.1%	10.1%	10.1%	0.2%	(5.8)%	(44.5)%

Sensitivity of the KI Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>220%</u>	<u>250%</u>	<u>450%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity	56.6%	56.5%	41.9%	38.0%	35.0%	(7.0)%	(26.4)%	*

* The pre-tax yield to maturity would be less than (99.9)%.

Sensitivity of the HI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>300%</u>	<u>414%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	22.5%	19.6%	6.9%	(1.1)%	(15.3)%	(31.5)%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the tables below, it is possible that investors in the TW, SW, BS, QA, DS, ST, SA, QG, QH, QJ, SB, SC, SD and SG Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
TW	100.62500%
SW	100.62500%
SE	100.62500%
WT	98.25000%
WS	98.25000%
BS	11.65625%
QA	11.43750%

<u>Class</u>	<u>Price*</u>
DS	13.12500%
ST	13.12500%
SA	10.03125%
QE	91.83750%
QF	97.55625%
QG	103.27500%
QH	114.71250%
QJ	122.33750%
SB	104.71875%
SC	144.84375%
SD	102.21094%
SG	109.74348%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the TW Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>166%</u>	<u>200%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
6.00% and below ..	9.0%	9.0%	9.0%	8.9%	8.7%	8.4%	8.0%	7.9%	7.8%	7.5%	5.9%
6.50%	4.5%	4.5%	4.5%	4.4%	4.3%	4.0%	3.7%	3.6%	3.6%	3.3%	2.2%
7.00%	(0.0)%	(0.0)%	(0.0)%	(0.1)%	(0.1)%	(0.3)%	(0.5)%	(0.6)%	(0.6)%	(0.8)%	(1.5)%

Sensitivity of the SW Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>166%</u>	<u>200%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
0.1%	17.5%	17.5%	17.5%	17.3%	17.0%	16.6%	15.9%	15.8%	15.7%	15.1%	12.9%
1.1%	14.5%	14.4%	14.4%	14.3%	14.1%	13.7%	13.1%	13.0%	12.9%	12.4%	10.4%
3.1%	8.5%	8.5%	8.5%	8.4%	8.2%	7.9%	7.5%	7.4%	7.3%	7.0%	5.5%
5.1%	2.6%	2.6%	2.6%	2.5%	2.4%	2.2%	1.9%	1.9%	1.8%	1.6%	0.7%
6.0% and above ...	(0.0)%	(0.0)%	(0.0)%	(0.1)%	(0.1)%	(0.3)%	(0.5)%	(0.6)%	(0.6)%	(0.8)%	(1.5)%

Sensitivity of the SE Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>										
	<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>166%</u>	<u>200%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
0.1%	9.5%	9.4%	9.4%	9.3%	9.1%	8.8%	8.4%	8.3%	8.2%	7.8%	6.3%
1.1%	8.4%	8.4%	8.4%	8.3%	8.1%	7.9%	7.4%	7.3%	7.3%	6.9%	5.4%
3.1%	6.4%	6.4%	6.4%	6.3%	6.2%	5.9%	5.5%	5.4%	5.4%	5.1%	3.8%
5.1%	4.4%	4.4%	4.4%	4.3%	4.2%	3.9%	3.6%	3.5%	3.5%	3.2%	2.1%
6.0%	3.5%	3.5%	3.5%	3.4%	3.3%	3.1%	2.8%	2.7%	2.6%	2.4%	1.4%

**Sensitivity of the WT Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
5.50% and below . .	10.3%	10.3%	10.3%	10.3%	10.3%	10.5%	10.8%	10.8%	10.9%	11.0%	11.7%
5.75%	5.1%	5.1%	5.1%	5.2%	5.2%	5.4%	5.7%	5.8%	5.9%	6.1%	6.9%
6.00%	0.1%	0.1%	0.1%	0.1%	0.1%	0.4%	0.8%	0.9%	0.9%	1.2%	2.2%

**Sensitivity of the WS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption										
	50%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
0.1%	18.0%	18.0%	18.0%	18.0%	18.0%	18.0%	18.2%	18.2%	18.2%	18.3%	18.7%
1.1%	14.6%	14.6%	14.6%	14.6%	14.6%	14.7%	14.9%	14.9%	15.0%	15.1%	15.6%
3.1%	7.9%	7.9%	7.9%	7.9%	7.9%	8.1%	8.4%	8.5%	8.5%	8.7%	9.4%
5.1%	1.4%	1.4%	1.4%	1.4%	1.4%	1.7%	2.1%	2.1%	2.2%	2.4%	3.4%
5.5% and above . .	0.1%	0.1%	0.1%	0.1%	0.1%	0.4%	0.8%	0.9%	0.9%	1.2%	2.2%

**Sensitivity of the BS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	200%	270%	303%	500%	800%	1600%
0.20%	59.6%	55.7%	50.0%	50.0%	50.0%	41.3%	21.9%	(47.0)%
1.20%	49.3%	45.3%	39.7%	39.7%	39.7%	30.3%	10.3%	(59.6)%
3.20%	28.9%	24.6%	19.2%	19.2%	19.2%	8.2%	(13.2)%	(85.8)%
5.20%	7.6%	2.8%	(1.7)%	(1.7)%	(1.7)%	(15.0)%	(39.0)%	*
7.15%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the QA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	200%	230%	260%	550%	1100%
0.1%	59.0%	56.3%	50.7%	50.7%	50.7%	39.4%	11.7%
1.1%	48.5%	45.7%	40.0%	40.0%	40.0%	27.7%	(1.1)%
3.1%	28.1%	25.1%	18.9%	18.9%	18.9%	4.5%	(27.5)%
5.1%	7.6%	4.0%	(2.5)%	(2.5)%	(2.5)%	(19.4)%	(56.6)%
6.6%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	200%	400%	450%	800%	1600%
0.59%	48.7%	44.4%	34.9%	34.9%	34.9%	19.9%	(27.8)%
1.09%	44.2%	39.7%	30.0%	30.0%	30.0%	14.2%	(34.4)%
3.09%	26.1%	21.0%	10.1%	10.1%	10.1%	(9.4)%	(62.2)%
5.09%	7.4%	0.9%	(12.1)%	(12.1)%	(12.1)%	(37.1)%	(95.3)%
7.15%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the ST Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	200%	400%	450%	800%	1600%
0.59%	55.4%	52.8%	47.6%	36.8%	34.0%	14.0%	(38.5)%
1.09%	50.8%	48.2%	43.0%	32.1%	29.3%	9.1%	(44.0)%
3.09%	33.0%	30.3%	24.9%	13.6%	10.7%	(10.6)%	(67.2)%
5.09%	15.6%	12.8%	7.1%	(4.7)%	(7.8)%	(30.5)%	(93.6)%
7.09%	(4.9)%	(7.7)%	(13.5)%	(25.6)%	(28.8)%	(53.4)%	*
7.60%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SA Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	200%	400%	600%	640%	800%	1600%
0.1%	68.8%	65.6%	59.3%	45.9%	31.9%	31.9%	21.5%	(48.2)%
1.1%	56.6%	53.5%	47.2%	33.7%	19.8%	19.8%	9.1%	(61.3)%
3.1%	33.2%	30.1%	23.7%	9.6%	(4.0)%	(4.0)%	(15.3)%	(88.6)%
5.1%	10.2%	7.0%	0.1%	(16.2)%	(28.4)%	(28.4)%	(40.9)%	*
6.6%	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the QE Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	200%	230%	260%	550%	1100%
0.1%	7.7%	8.0%	8.5%	8.5%	8.5%	9.5%	11.3%
1.1%	6.6%	6.9%	7.4%	7.4%	7.4%	8.4%	10.2%
3.1%	4.5%	4.7%	5.2%	5.2%	5.2%	6.3%	8.1%
5.1%	2.3%	2.6%	3.0%	3.0%	3.0%	4.1%	6.0%
6.6%	0.7%	1.0%	1.4%	1.4%	1.4%	2.5%	4.5%

**Sensitivity of the QF Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>230%</u>	<u>260%</u>	<u>550%</u>	<u>1100%</u>
0.1%	10.3%	10.4%	10.5%	10.5%	10.5%	10.8%	11.3%
1.1%	8.8%	8.8%	9.0%	9.0%	9.0%	9.3%	9.8%
3.1%	5.6%	5.7%	5.9%	5.9%	5.9%	6.2%	6.8%
5.1%	2.5%	2.6%	2.8%	2.8%	2.8%	3.1%	3.7%
6.6%	0.2%	0.3%	0.5%	0.5%	0.5%	0.9%	1.5%

**Sensitivity of the QG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>230%</u>	<u>260%</u>	<u>550%</u>	<u>1100%</u>
0.1%	12.7%	12.6%	12.4%	12.4%	12.4%	12.0%	11.3%
1.1%	10.7%	10.6%	10.4%	10.4%	10.4%	10.1%	9.4%
3.1%	6.7%	6.6%	6.5%	6.5%	6.5%	6.1%	5.5%
5.1%	2.8%	2.7%	2.5%	2.5%	2.5%	2.2%	1.6%
6.6%	(0.2)%	(0.3)%	(0.4)%	(0.4)%	(0.4)%	(0.7)%	(1.2)%

**Sensitivity of the QH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>230%</u>	<u>260%</u>	<u>550%</u>	<u>1100%</u>
0.1%	16.9%	16.5%	15.8%	15.8%	15.8%	14.2%	11.4%
1.1%	14.1%	13.7%	13.0%	13.0%	13.0%	11.4%	8.6%
3.1%	8.6%	8.2%	7.5%	7.5%	7.5%	6.0%	3.2%
5.1%	3.1%	2.8%	2.1%	2.1%	2.1%	0.6%	(2.1)%
6.6%	(1.0)%	(1.3)%	(1.9)%	(1.9)%	(1.9)%	(3.4)%	(6.0)%

**Sensitivity of the QJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>230%</u>	<u>260%</u>	<u>550%</u>	<u>1100%</u>
0.1%	19.3%	18.7%	17.7%	17.7%	17.7%	15.5%	11.4%
1.1%	16.1%	15.5%	14.5%	14.5%	14.5%	12.3%	8.2%
3.1%	9.7%	9.2%	8.1%	8.1%	8.1%	5.9%	1.9%
5.1%	3.4%	2.8%	1.9%	1.9%	1.9%	(0.3)%	(4.3)%
6.6%	(1.4)%	(1.9)%	(2.8)%	(2.8)%	(2.8)%	(5.0)%	(8.8)%

**Sensitivity of the SB Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	200%	400%	600%	640%	800%	1600%
0.1%	12.5%	12.3%	12.1%	11.5%	10.9%	10.9%	10.5%	8.1%
1.1%	10.5%	10.4%	10.1%	9.5%	9.0%	9.0%	8.6%	6.2%
3.1%	6.5%	6.4%	6.2%	5.6%	5.1%	5.1%	4.8%	2.5%
5.1%	2.6%	2.5%	2.3%	1.8%	1.3%	1.3%	1.0%	(1.1)%
6.6%	(0.3)%	(0.4)%	(0.6)%	(1.1)%	(1.5)%	(1.5)%	(1.8)%	(3.8)%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	200%	400%	600%	640%	800%	1600%
0.1%	26.9%	25.9%	24.0%	20.0%	16.1%	16.1%	13.1%	(4.3)%
1.1%	22.3%	21.4%	19.5%	15.5%	11.6%	11.6%	8.7%	(8.5)%
3.1%	13.4%	12.5%	10.6%	6.6%	2.9%	2.9%	0.0%	(16.7)%
5.1%	4.4%	3.6%	1.8%	(2.2)%	(5.6)%	(5.6)%	(8.5)%	(24.7)%
6.6%	(2.5)%	(3.2)%	(4.8)%	(8.7)%	(11.9)%	(11.9)%	(14.8)%	(30.6)%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	200%	400%	600%	640%	800%	1600%
0.1%	11.3%	11.2%	11.0%	10.8%	10.5%	10.5%	10.3%	9.1%
1.1%	9.5%	9.4%	9.3%	9.0%	8.8%	8.8%	8.6%	7.4%
3.1%	6.0%	5.9%	5.8%	5.6%	5.3%	5.3%	5.2%	4.2%
5.1%	2.5%	2.4%	2.3%	2.1%	1.9%	1.9%	1.8%	0.9%
6.6%	(0.1)%	(0.1)%	(0.2)%	(0.4)%	(0.6)%	(0.6)%	(0.7)%	(1.5)%

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption							
	50%	100%	200%	400%	600%	640%	800%	1600%
0.1%	14.8%	14.5%	14.0%	12.8%	11.7%	11.7%	10.9%	6.1%
1.1%	12.4%	12.1%	11.6%	10.5%	9.4%	9.4%	8.6%	3.9%
3.1%	7.6%	7.4%	6.9%	5.8%	4.8%	4.8%	4.0%	(0.5)%
5.1%	2.9%	2.7%	2.2%	1.2%	0.2%	0.2%	(0.5)%	(4.8)%
6.6%	(0.6)%	(0.8)%	(1.3)%	(2.3)%	(3.1)%	(3.1)%	(3.9)%	(8.0)%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
EP	80.50000%
EA	82.71875%
EB	86.50000%
EC	83.75000%
BP	87.25000%
ED	80.50000%
EL	76.50000%
EG	80.40000%
EH	84.65625%

Sensitivity of the EP Class to Prepayments

		PSA Prepayment Assumption									
		<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to											
Maturity		2.3%	3.2%	3.2%	3.2%	3.2%	4.2%	4.5%	4.7%	5.9%	11.0%

Sensitivity of the EA Class to Prepayments

		PSA Prepayment Assumption									
		<u>50%</u>	<u>100%</u>	<u>165%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to											
Maturity		0.8%	1.0%	2.0%	4.2%	6.9%	12.4%	13.3%	14.1%	18.1%	34.3%

Sensitivity of the EB Class to Prepayments

		PSA Prepayment Assumption										
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>166%</u>	<u>200%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to												
Maturity		1.5%	2.1%	2.1%	2.1%	2.1%	2.1%	2.8%	3.0%	3.1%	3.9%	7.5%

Sensitivity of the EC Class to Prepayments

		PSA Prepayment Assumption										
		<u>50%</u>	<u>100%</u>	<u>120%</u>	<u>166%</u>	<u>200%</u>	<u>250%</u>	<u>375%</u>	<u>400%</u>	<u>425%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to												
Maturity		0.7%	0.9%	1.0%	1.7%	2.8%	6.6%	12.4%	13.3%	14.2%	18.5%	36.2%

Sensitivity of the BP Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>270%</u>	<u>303%</u>	<u>500%</u>	<u>800%</u>	<u>1600%</u>
Pre-Tax Yields to								
Maturity	1.6%	2.1%	2.6%	2.6%	2.6%	4.0%	6.2%	12.8%

Sensitivity of the ED Class to Prepayments

	PSA Prepayment Assumption							
	<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>220%</u>	<u>250%</u>	<u>450%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to Maturity	2.3%	3.2%	3.2%	3.2%	3.2%	5.0%	6.0%	11.4%

Sensitivity of the EL Class to Prepayments

		PSA Prepayment Assumption							
		<u>50%</u>	<u>100%</u>	<u>135%</u>	<u>220%</u>	<u>250%</u>	<u>450%</u>	<u>550%</u>	<u>1100%</u>
Pre-Tax Yields to									
Maturity		1.0%	1.1%	1.3%	4.2%	8.6%	21.7%	26.9%	55.6%

Sensitivity of the EG Class to Prepayments

		PSA Prepayment Assumption							
		<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>230%</u>	<u>260%</u>	<u>550%</u>	<u>1100%</u>	
Pre-Tax Yields to									
Maturity		1.8%	2.4%	3.6%	3.6%	3.6%	6.4%	11.3%	

Sensitivity of the EH Class to Prepayments

		PSA Prepayment Assumption							
		<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>400%</u>	<u>600%</u>	<u>640%</u>	<u>800%</u>	<u>1600%</u>
Pre-Tax Yields to									
Maturity		1.3%	1.7%	2.7%	4.9%	6.9%	6.9%	8.5%	17.6%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- in the case of the Group 1, Group 2, Group 3, Group 4, Group 6, Group 7 and Group 8 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Reference Sheet—Components,” the EC Class consists of multiple payment components for purposes of calculating payments. Since these components are not divisible, the payment characteristics of the EC Class will reflect a combination of the payment characteristics of the related components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Group</u>	<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
1	MBS	360 months	360 months	8.00%
2	MBS	360 months	360 months	8.00%
3	MBS	360 months	360 months	8.50%
4	MBS	360 months	360 months	8.00%
5	MBS	180 months	180 months	6.50%
6	MBS	360 months	360 months	8.00%
7	MBS	360 months	360 months	8.50%
8	MBS	360 months	360 months	8.50%
9	MBS	180 months	180 months	7.25%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	EP, PI† and PA Classes										EA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	165%	220%	250%	375%	400%	425%	550%	1100%	0%	100%	165%	220%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	99	94	94	94	94	94	94	94	94	94	100	100	94	89	86	74	72	70	58	6
March 2006	98	86	86	86	86	86	86	86	84	42	100	100	84	70	63	34	28	22	0	0
March 2007	96	76	76	76	76	76	73	70	55	14	100	100	74	52	41	0	0	0	0	0
March 2008	95	68	68	68	68	58	54	51	36	5	100	100	65	39	25	0	0	0	0	0
March 2009	93	59	59	59	59	44	41	37	24	2	100	100	59	29	14	0	0	0	0	0
March 2010	91	52	52	52	52	33	30	27	16	1	100	100	54	22	7	0	0	0	0	0
March 2011	89	44	44	44	44	25	23	20	10	*	100	100	51	18	2	0	0	0	0	0
March 2012	87	37	37	37	37	19	17	14	7	*	100	100	49	15	*	0	0	0	0	0
March 2013	85	31	31	31	31	15	12	11	4	*	100	100	48	15	*	0	0	0	0	0
March 2014	83	26	26	26	26	11	9	8	3	*	100	98	46	14	*	0	0	0	0	0
March 2015	80	21	21	21	21	8	7	6	2	*	100	95	43	13	*	0	0	0	0	0
March 2016	77	18	18	18	18	6	5	4	1	*	100	91	40	12	*	0	0	0	0	0
March 2017	74	14	14	14	14	5	4	3	1	*	100	87	37	10	*	0	0	0	0	0
March 2018	71	12	12	12	12	3	3	2	1	*	100	81	34	9	*	0	0	0	0	0
March 2019	67	10	10	10	10	3	2	1	*	*	100	76	31	8	*	0	0	0	0	0
March 2020	64	8	8	8	8	2	1	1	*	*	100	70	28	7	*	0	0	0	0	0
March 2021	59	6	6	6	6	1	1	1	*	*	100	64	24	6	*	0	0	0	0	0
March 2022	55	5	5	5	5	1	1	1	*	0	100	58	22	5	*	0	0	0	0	0
March 2023	50	4	4	4	4	1	1	*	*	0	100	52	19	5	*	0	0	0	0	0
March 2024	44	3	3	3	3	1	*	*	*	0	100	46	16	4	*	0	0	0	0	0
March 2025	39	2	2	2	2	*	*	*	*	0	100	41	14	3	*	0	0	0	0	0
March 2026	32	2	2	2	2	*	*	*	*	0	100	35	11	3	*	0	0	0	0	0
March 2027	26	1	1	1	1	*	*	*	*	0	100	29	9	2	*	0	0	0	0	0
March 2028	18	1	1	1	1	*	*	*	*	0	100	24	7	2	*	0	0	0	0	0
March 2029	10	1	1	1	1	*	*	*	*	0	100	19	6	1	*	0	0	0	0	0
March 2030	2	*	*	*	*	*	*	*	*	0	100	14	4	1	*	0	0	0	0	0
March 2031	*	*	*	*	*	*	*	*	*	0	81	10	3	1	*	0	0	0	0	0
March 2032	*	*	*	*	*	*	*	*	*	0	56	5	1	*	*	0	0	0	0	0
March 2033	*	*	*	*	*	*	*	*	*	0	29	1	*	*	*	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.4	7.4	7.4	7.4	7.4	5.5	5.2	4.9	3.9	2.1	28.2	19.5	10.3	5.1	2.9	1.6	1.5	1.4	1.1	0.6

Date	YI†, MK, YB, YC and YM Classes										ZA Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	165%	220%	250%	375%	400%	425%	550%	1100%	0%	100%	165%	220%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	94	94	88	88	88	88	88	88	88	12	106	106	99	86	79	50	68	62	33	0
March 2006	88	88	68	68	68	66	55	44	0	0	112	112	97	64	46	0	0	0	0	0
March 2007	81	81	48	48	48	0	0	0	0	0	119	119	96	43	16	0	0	0	0	0
March 2008	74	74	32	32	32	0	0	0	0	0	127	127	94	28	0	0	0	0	0	0
March 2009	67	67	20	20	20	0	0	0	0	0	134	134	92	17	0	0	0	0	0	0
March 2010	59	59	11	11	11	0	0	0	0	0	142	142	91	10	0	0	0	0	0	0
March 2011	51	51	4	4	4	0	0	0	0	0	151	151	89	6	0	0	0	0	0	0
March 2012	42	42	*	*	*	0	0	0	0	0	160	160	86	3	0	0	0	0	0	0
March 2013	33	32	0	0	0	0	0	0	0	0	170	170	81	0	0	0	0	0	0	0
March 2014	23	19	0	0	0	0	0	0	0	0	180	180	73	0	0	0	0	0	0	0
March 2015	12	3	0	0	0	0	0	0	0	0	191	191	65	0	0	0	0	0	0	0
March 2016	1	0	0	0	0	0	0	0	0	0	203	182	55	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	201	168	45	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	198	152	34	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	195	135	23	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	192	118	12	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	189	100	1	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	185	81	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	181	62	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	177	44	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	173	25	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	168	6	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	163	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	158	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	153	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	147	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	92	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	25	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.8	6.6	3.2	3.2	3.2	2.1	1.9	1.8	1.5	0.8	25.3	17.1	11.9	3.1	1.9	1.0	1.2	1.1	0.9	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZB Class										EB, BI† and PB Classes										
	PSA Prepayment Assumption										PSA Prepayment Assumption										
	0%	100%	165%	220%	250%	375%	400%	425%	550%	1100%	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	106	106	106	106	106	106	0	0	0	0	99	94	94	94	94	94	94	94	94	94	94
March 2006	112	112	112	112	112	0	0	0	0	0	98	85	85	85	85	85	85	85	85	82	39
March 2007	119	119	119	119	119	0	0	0	0	0	96	76	76	76	76	76	75	71	68	54	13
March 2008	127	127	127	127	101	0	0	0	0	0	95	67	67	67	67	67	57	53	50	35	4
March 2009	134	134	134	134	44	0	0	0	0	0	93	59	59	59	59	59	43	40	37	23	1
March 2010	142	142	142	142	13	0	0	0	0	0	91	51	51	51	51	51	33	30	27	15	*
March 2011	151	151	151	151	1	0	0	0	0	0	89	44	44	44	44	44	25	22	20	10	*
March 2012	160	160	160	160	*	0	0	0	0	0	87	37	37	37	37	37	19	16	14	7	*
March 2013	170	170	170	164	*	0	0	0	0	0	85	31	31	31	31	31	14	12	10	4	*
March 2014	180	180	180	154	*	0	0	0	0	0	83	25	25	25	25	25	11	9	7	3	*
March 2015	191	191	191	142	*	0	0	0	0	0	80	21	21	21	21	21	8	7	5	2	*
March 2016	203	203	203	130	*	0	0	0	0	0	77	17	17	17	17	17	6	5	4	1	*
March 2017	215	215	215	117	*	0	0	0	0	0	74	14	14	14	14	14	5	4	3	1	*
March 2018	228	228	228	105	*	0	0	0	0	0	71	12	12	12	12	12	3	3	2	*	*
March 2019	242	242	242	93	*	0	0	0	0	0	67	9	9	9	9	9	3	2	1	*	*
March 2020	256	256	256	82	*	0	0	0	0	0	63	8	8	8	8	8	2	1	1	*	*
March 2021	272	272	272	71	*	0	0	0	0	0	59	6	6	6	6	6	1	1	1	*	*
March 2022	288	288	243	61	*	0	0	0	0	0	55	5	5	5	5	5	1	1	1	*	0
March 2023	306	306	212	52	*	0	0	0	0	0	50	4	4	4	4	4	1	1	*	*	0
March 2024	324	324	182	44	*	0	0	0	0	0	44	3	3	3	3	3	1	*	*	*	0
March 2025	344	344	154	36	*	0	0	0	0	0	39	2	2	2	2	2	*	*	*	*	0
March 2026	365	365	129	29	*	0	0	0	0	0	32	2	2	2	2	2	*	*	*	*	0
March 2027	387	333	105	24	*	0	0	0	0	0	26	1	1	1	1	1	*	*	*	*	0
March 2028	411	273	84	18	*	0	0	0	0	0	18	1	1	1	1	1	*	*	*	*	0
March 2029	436	216	64	14	*	0	0	0	0	0	10	1	1	1	1	1	*	*	*	*	0
March 2030	462	161	46	10	*	0	0	0	0	0	2	*	*	*	*	*	*	*	*	*	0
March 2031	490	109	30	6	*	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0
March 2032	520	59	16	3	*	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0
March 2033	329	12	3	1	*	0	0	0	0	0	*	*	*	*	*	*	*	*	*	*	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.2	25.7	22.2	16.7	4.8	1.8	0.5	0.3	0.2	0.1	17.4	7.3	7.3	7.3	7.3	7.3	5.4	5.1	4.8	3.8	2.0

Date	JA, JC and JI† Classes										
	PSA Prepayment Assumption										
	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	94	94	90	87	87	87	87	87	87	87	0
March 2006	88	88	78	66	66	66	60	48	37	0	0
March 2007	81	81	65	47	47	47	0	0	0	0	0
March 2008	74	74	53	31	31	31	0	0	0	0	0
March 2009	67	67	41	19	19	19	0	0	0	0	0
March 2010	59	59	30	10	10	10	0	0	0	0	0
March 2011	51	51	19	3	3	3	0	0	0	0	0
March 2012	42	42	9	*	*	*	0	0	0	0	0
March 2013	33	32	0	0	0	0	0	0	0	0	0
March 2014	23	19	0	0	0	0	0	0	0	0	0
March 2015	12	2	0	0	0	0	0	0	0	0	0
March 2016	1	0	0	0	0	0	0	0	0	0	0
March 2017	0	0	0	0	0	0	0	0	0	0	0
March 2018	0	0	0	0	0	0	0	0	0	0	0
March 2019	0	0	0	0	0	0	0	0	0	0	0
March 2020	0	0	0	0	0	0	0	0	0	0	0
March 2021	0	0	0	0	0	0	0	0	0	0	0
March 2022	0	0	0	0	0	0	0	0	0	0	0
March 2023	0	0	0	0	0	0	0	0	0	0	0
March 2024	0	0	0	0	0	0	0	0	0	0	0
March 2025	0	0	0	0	0	0	0	0	0	0	0
March 2026	0	0	0	0	0	0	0	0	0	0	0
March 2027	0	0	0	0	0	0	0	0	0	0	0
March 2028	0	0	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.8	6.6	4.4	3.2	3.2	3.2	2.0	1.9	1.8	1.4	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

ZC Class											
PSA Prepayment Assumption											
Date	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	106	106	106	99	91	79	50	59	53	24	0
March 2006	113	113	113	98	78	48	0	0	0	0	0
March 2007	120	120	120	97	66	21	0	0	0	0	0
March 2008	127	127	127	96	57	2	0	0	0	0	0
March 2009	135	135	135	95	50	0	0	0	0	0	0
March 2010	143	143	143	94	46	0	0	0	0	0	0
March 2011	152	152	152	93	43	0	0	0	0	0	0
March 2012	161	161	161	91	40	0	0	0	0	0	0
March 2013	171	171	168	86	36	0	0	0	0	0	0
March 2014	182	182	162	80	31	0	0	0	0	0	0
March 2015	193	193	153	72	26	0	0	0	0	0	0
March 2016	205	185	142	64	20	0	0	0	0	0	0
March 2017	204	172	130	55	14	0	0	0	0	0	0
March 2018	203	158	117	46	7	0	0	0	0	0	0
March 2019	201	143	104	36	1	0	0	0	0	0	0
March 2020	198	127	90	27	0	0	0	0	0	0	0
March 2021	196	111	76	18	0	0	0	0	0	0	0
March 2022	194	95	62	8	0	0	0	0	0	0	0
March 2023	191	78	48	0	0	0	0	0	0	0	0
March 2024	189	62	34	0	0	0	0	0	0	0	0
March 2025	186	45	21	0	0	0	0	0	0	0	0
March 2026	183	29	7	0	0	0	0	0	0	0	0
March 2027	180	13	0	0	0	0	0	0	0	0	0
March 2028	176	0	0	0	0	0	0	0	0	0	0
March 2029	173	0	0	0	0	0	0	0	0	0	0
March 2030	169	0	0	0	0	0	0	0	0	0	0
March 2031	119	0	0	0	0	0	0	0	0	0	0
March 2032	57	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.2	17.8	16.3	13.1	6.6	2.0	1.0	1.1	1.0	0.8	0.4

ZD Class											
PSA Prepayment Assumption											
Date	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	106	106	106	106	106	106	106	0	0	0	0
March 2006	113	113	113	113	113	113	0	0	0	0	0
March 2007	120	120	120	120	120	120	0	0	0	0	0
March 2008	127	127	127	127	127	127	0	0	0	0	0
March 2009	135	135	135	135	135	63	0	0	0	0	0
March 2010	143	143	143	143	143	18	0	0	0	0	0
March 2011	152	152	152	152	152	2	0	0	0	0	0
March 2012	161	161	161	161	161	2	0	0	0	0	0
March 2013	171	171	171	171	171	*	0	0	0	0	0
March 2014	182	182	182	182	182	*	0	0	0	0	0
March 2015	193	193	193	193	193	*	0	0	0	0	0
March 2016	205	205	205	205	205	*	0	0	0	0	0
March 2017	218	218	218	218	218	*	0	0	0	0	0
March 2018	231	231	231	231	231	*	0	0	0	0	0
March 2019	245	245	245	245	245	*	0	0	0	0	0
March 2020	261	261	261	261	224	*	0	0	0	0	0
March 2021	277	277	277	277	196	*	0	0	0	0	0
March 2022	294	294	294	294	170	*	0	0	0	0	0
March 2023	312	312	312	308	146	*	0	0	0	0	0
March 2024	331	331	331	264	123	*	0	0	0	0	0
March 2025	351	351	351	224	103	*	0	0	0	0	0
March 2026	373	373	373	186	85	*	0	0	0	0	0
March 2027	396	396	354	152	68	*	0	0	0	0	0
March 2028	421	402	287	120	53	*	0	0	0	0	0
March 2029	446	317	224	92	40	*	0	0	0	0	0
March 2030	474	235	164	66	28	*	0	0	0	0	0
March 2031	503	157	109	42	18	*	0	0	0	0	0
March 2032	534	82	56	22	9	*	0	0	0	0	0
March 2033	493	11	8	3	1	*	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	26.4	25.7	23.3	20.6	5.2	1.8	0.3	0.2	0.1	0.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

WA, WJ and WK Classes											
Date	PSA Prepayment Assumption										
	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	87	87	87	87	87	87	87	87	0
March 2006	100	100	66	66	66	66	66	66	56	0	0
March 2007	100	100	46	46	46	46	0	0	0	0	0
March 2008	100	100	29	29	29	29	0	0	0	0	0
March 2009	100	100	15	15	15	15	0	0	0	0	0
March 2010	100	100	4	4	4	0	0	0	0	0	0
March 2011	100	100	0	0	0	0	0	0	0	0	0
March 2012	100	100	0	0	0	0	0	0	0	0	0
March 2013	100	98	0	0	0	0	0	0	0	0	0
March 2014	100	86	0	0	0	0	0	0	0	0	0
March 2015	100	67	0	0	0	0	0	0	0	0	0
March 2016	100	42	0	0	0	0	0	0	0	0	0
March 2017	100	12	0	0	0	0	0	0	0	0	0
March 2018	100	0	0	0	0	0	0	0	0	0	0
March 2019	100	0	0	0	0	0	0	0	0	0	0
March 2020	100	0	0	0	0	0	0	0	0	0	0
March 2021	100	0	0	0	0	0	0	0	0	0	0
March 2022	100	0	0	0	0	0	0	0	0	0	0
March 2023	100	0	0	0	0	0	0	0	0	0	0
March 2024	100	0	0	0	0	0	0	0	0	0	0
March 2025	100	0	0	0	0	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	0	0	0	0
March 2029	100	0	0	0	0	0	0	0	0	0	0
March 2030	100	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	11.6	3.0	3.0	3.0	2.9	2.0	1.9	1.8	1.5	0.8

WB Class											
Date	PSA Prepayment Assumption										
	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	0
March 2006	100	100	100	100	100	100	100	100	100	0	0
March 2007	100	100	100	100	100	100	0	0	0	0	0
March 2008	100	100	100	100	100	100	0	0	0	0	0
March 2009	100	100	100	100	100	100	0	0	0	0	0
March 2010	100	100	100	100	100	0	0	0	0	0	0
March 2011	100	100	79	79	79	0	0	0	0	0	0
March 2012	100	100	48	48	48	0	0	0	0	0	0
March 2013	100	100	18	18	18	0	0	0	0	0	0
March 2014	100	100	0	0	0	0	0	0	0	0	0
March 2015	100	100	0	0	0	0	0	0	0	0	0
March 2016	100	100	0	0	0	0	0	0	0	0	0
March 2017	100	100	0	0	0	0	0	0	0	0	0
March 2018	100	0	0	0	0	0	0	0	0	0	0
March 2019	100	0	0	0	0	0	0	0	0	0	0
March 2020	100	0	0	0	0	0	0	0	0	0	0
March 2021	100	0	0	0	0	0	0	0	0	0	0
March 2022	100	0	0	0	0	0	0	0	0	0	0
March 2023	100	0	0	0	0	0	0	0	0	0	0
March 2024	100	0	0	0	0	0	0	0	0	0	0
March 2025	100	0	0	0	0	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	0	0	0	0
March 2029	100	0	0	0	0	0	0	0	0	0	0
March 2030	100	0	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.9	13.7	8.0	8.0	8.0	5.6	2.6	2.4	2.3	1.7	1.0

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

WC Class											
PSA Prepayment Assumption											
Date	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	0
March 2006	100	100	100	100	100	100	100	100	100	0	0
March 2007	100	100	100	100	100	100	0	0	0	0	0
March 2008	100	100	100	100	100	100	0	0	0	0	0
March 2009	100	100	100	100	100	100	0	0	0	0	0
March 2010	100	100	100	100	100	78	0	0	0	0	0
March 2011	100	100	100	100	100	0	0	0	0	0	0
March 2012	100	100	100	100	100	0	0	0	0	0	0
March 2013	100	100	100	100	100	0	0	0	0	0	0
March 2014	100	100	83	83	83	0	0	0	0	0	0
March 2015	100	100	50	50	50	0	0	0	0	0	0
March 2016	100	100	14	14	14	0	0	0	0	0	0
March 2017	100	100	0	0	0	0	0	0	0	0	0
March 2018	100	95	0	0	0	0	0	0	0	0	0
March 2019	100	0	0	0	0	0	0	0	0	0	0
March 2020	100	0	0	0	0	0	0	0	0	0	0
March 2021	100	0	0	0	0	0	0	0	0	0	0
March 2022	100	0	0	0	0	0	0	0	0	0	0
March 2023	100	0	0	0	0	0	0	0	0	0	0
March 2024	100	0	0	0	0	0	0	0	0	0	0
March 2025	100	0	0	0	0	0	0	0	0	0	0
March 2026	100	0	0	0	0	0	0	0	0	0	0
March 2027	100	0	0	0	0	0	0	0	0	0	0
March 2028	100	0	0	0	0	0	0	0	0	0	0
March 2029	100	0	0	0	0	0	0	0	0	0	0
March 2030	100	0	0	0	0	0	0	0	0	0	0
March 2031	85	0	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.1	14.4	11.0	11.0	11.0	6.3	2.8	2.5	2.4	1.8	1.0

WD Class											
PSA Prepayment Assumption											
Date	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	0
March 2006	100	100	100	100	100	100	100	100	100	0	0
March 2007	100	100	100	100	100	100	0	0	0	0	0
March 2008	100	100	100	100	100	100	0	0	0	0	0
March 2009	100	100	100	100	100	100	0	0	0	0	0
March 2010	100	100	100	100	100	100	0	0	0	0	0
March 2011	100	100	100	100	100	83	0	0	0	0	0
March 2012	100	100	100	100	100	6	0	0	0	0	0
March 2013	100	100	100	100	100	*	0	0	0	0	0
March 2014	100	100	100	100	100	*	0	0	0	0	0
March 2015	100	100	100	100	100	*	0	0	0	0	0
March 2016	100	100	100	100	100	*	0	0	0	0	0
March 2017	100	100	49	49	49	*	0	0	0	0	0
March 2018	100	100	0	0	0	*	0	0	0	0	0
March 2019	100	63	0	0	0	*	0	0	0	0	0
March 2020	100	0	0	0	0	*	0	0	0	0	0
March 2021	100	0	0	0	0	*	0	0	0	0	0
March 2022	100	0	0	0	0	*	0	0	0	0	0
March 2023	100	0	0	0	0	*	0	0	0	0	0
March 2024	100	0	0	0	0	*	0	0	0	0	0
March 2025	100	0	0	0	0	*	0	0	0	0	0
March 2026	100	0	0	0	0	*	0	0	0	0	0
March 2027	100	0	0	0	0	*	0	0	0	0	0
March 2028	100	0	0	0	0	*	0	0	0	0	0
March 2029	100	0	0	0	0	*	0	0	0	0	0
March 2030	100	0	0	0	0	*	0	0	0	0	0
March 2031	100	0	0	0	0	*	0	0	0	0	0
March 2032	0	0	0	0	0	*	0	0	0	0	0
March 2033	0	0	0	0	0	*	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.3	15.1	13.0	13.0	13.0	7.4	2.9	2.6	2.4	1.9	1.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

WE, FW, TW, SW, FE and SE Classes											
Date	PSA Prepayment Assumption										
	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	93	87	79	59	55	51	30	0
March 2006	100	100	100	81	66	46	0	0	0	0	0
March 2007	100	100	100	69	47	17	0	0	0	0	0
March 2008	100	100	100	60	33	0	0	0	0	0	0
March 2009	100	100	100	54	23	0	0	0	0	0	0
March 2010	100	100	100	49	16	0	0	0	0	0	0
March 2011	100	100	100	46	11	0	0	0	0	0	0
March 2012	100	100	100	44	9	0	0	0	0	0	0
March 2013	100	100	100	43	8	0	0	0	0	0	0
March 2014	100	100	99	42	8	0	0	0	0	0	0
March 2015	100	100	96	41	8	0	0	0	0	0	0
March 2016	100	100	93	39	8	0	0	0	0	0	0
March 2017	100	100	89	37	8	0	0	0	0	0	0
March 2018	100	100	83	34	7	0	0	0	0	0	0
March 2019	100	100	75	28	4	0	0	0	0	0	0
March 2020	100	93	67	23	1	0	0	0	0	0	0
March 2021	100	83	59	19	0	0	0	0	0	0	0
March 2022	100	74	51	14	0	0	0	0	0	0	0
March 2023	100	64	43	9	0	0	0	0	0	0	0
March 2024	100	54	35	5	0	0	0	0	0	0	0
March 2025	100	45	28	1	0	0	0	0	0	0	0
March 2026	100	36	21	0	0	0	0	0	0	0	0
March 2027	100	27	14	0	0	0	0	0	0	0	0
March 2028	100	19	7	0	0	0	0	0	0	0	0
March 2029	100	10	1	0	0	0	0	0	0	0	0
March 2030	100	2	0	0	0	0	0	0	0	0	0
March 2031	100	0	0	0	0	0	0	0	0	0	0
March 2032	71	0	0	0	0	0	0	0	0	0	0
March 2033	27	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	20.6	18.2	8.8	4.0	1.9	1.1	1.1	1.0	0.8	0.4

WG Class											
Date	PSA Prepayment Assumption										
	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	0
March 2006	100	100	100	100	100	100	69	0	0	0	0
March 2007	100	100	100	100	100	100	0	0	0	0	0
March 2008	100	100	100	100	100	62	0	0	0	0	0
March 2009	100	100	100	100	100	0	0	0	0	0	0
March 2010	100	100	100	100	100	0	0	0	0	0	0
March 2011	100	100	100	100	100	0	0	0	0	0	0
March 2012	100	100	100	100	100	0	0	0	0	0	0
March 2013	100	100	100	100	100	0	0	0	0	0	0
March 2014	100	100	100	100	100	0	0	0	0	0	0
March 2015	100	100	100	100	100	0	0	0	0	0	0
March 2016	100	100	100	100	100	0	0	0	0	0	0
March 2017	100	100	100	100	100	0	0	0	0	0	0
March 2018	100	100	100	100	100	0	0	0	0	0	0
March 2019	100	100	100	100	100	0	0	0	0	0	0
March 2020	100	100	100	100	100	0	0	0	0	0	0
March 2021	100	100	100	100	89	0	0	0	0	0	0
March 2022	100	100	100	100	67	0	0	0	0	0	0
March 2023	100	100	100	100	47	0	0	0	0	0	0
March 2024	100	100	100	100	29	0	0	0	0	0	0
March 2025	100	100	100	100	12	0	0	0	0	0	0
March 2026	100	100	100	81	0	0	0	0	0	0	0
March 2027	100	100	100	52	0	0	0	0	0	0	0
March 2028	100	100	100	27	0	0	0	0	0	0	0
March 2029	100	100	100	3	0	0	0	0	0	0	0
March 2030	100	100	63	0	0	0	0	0	0	0	0
March 2031	100	57	17	0	0	0	0	0	0	0	0
March 2032	100	0	0	0	0	0	0	0	0	0	0
March 2033	100	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	27.1	26.3	23.2	19.0	4.1	2.1	1.9	1.8	1.4	0.7

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

WH, WF, WT and WS Classes											
PSA Prepayment Assumption											
Date	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	100	100	100	0
March 2006	100	100	100	100	100	100	100	82	0	0	0
March 2007	100	100	100	100	100	100	0	0	0	0	0
March 2008	100	100	100	100	100	100	0	0	0	0	0
March 2009	100	100	100	100	100	15	0	0	0	0	0
March 2010	100	100	100	100	100	0	0	0	0	0	0
March 2011	100	100	100	100	100	0	0	0	0	0	0
March 2012	100	100	100	100	100	0	0	0	0	0	0
March 2013	100	100	100	100	100	0	0	0	0	0	0
March 2014	100	100	100	100	100	0	0	0	0	0	0
March 2015	100	100	100	100	100	0	0	0	0	0	0
March 2016	100	100	100	100	100	0	0	0	0	0	0
March 2017	100	100	100	100	100	0	0	0	0	0	0
March 2018	100	100	100	100	100	0	0	0	0	0	0
March 2019	100	100	100	100	100	0	0	0	0	0	0
March 2020	100	100	100	100	100	0	0	0	0	0	0
March 2021	100	100	100	100	100	0	0	0	0	0	0
March 2022	100	100	100	100	100	0	0	0	0	0	0
March 2023	100	100	100	100	100	0	0	0	0	0	0
March 2024	100	100	100	100	100	0	0	0	0	0	0
March 2025	100	100	100	100	100	0	0	0	0	0	0
March 2026	100	100	100	100	96	0	0	0	0	0	0
March 2027	100	100	100	100	77	0	0	0	0	0	0
March 2028	100	100	100	100	60	0	0	0	0	0	0
March 2029	100	100	100	100	45	0	0	0	0	0	0
March 2030	100	100	100	75	32	0	0	0	0	0	0
March 2031	100	100	100	48	20	0	0	0	0	0	0
March 2032	100	94	64	24	10	0	0	0	0	0	0
March 2033	100	13	9	3	1	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	28.6	28.3	27.0	24.9	4.8	2.2	2.1	1.9	1.5	0.8

EC Class											
PSA Prepayment Assumption											
Date	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	99	94	90	85	71	68	66	52	0
March 2006	100	100	98	84	75	61	27	21	15	0	0
March 2007	100	100	96	75	60	40	0	0	0	0	0
March 2008	100	100	95	68	50	24	0	0	0	0	0
March 2009	100	100	94	63	42	13	0	0	0	0	0
March 2010	100	100	93	59	36	7	0	0	0	0	0
March 2011	100	100	92	55	32	2	0	0	0	0	0
March 2012	100	100	91	53	29	*	0	0	0	0	0
March 2013	100	100	90	52	28	*	0	0	0	0	0
March 2014	100	99	88	49	26	*	0	0	0	0	0
March 2015	100	98	85	47	25	*	0	0	0	0	0
March 2016	100	96	80	43	23	*	0	0	0	0	0
March 2017	100	94	76	40	21	*	0	0	0	0	0
March 2018	100	89	70	37	19	*	0	0	0	0	0
March 2019	100	83	65	33	17	*	0	0	0	0	0
March 2020	100	77	59	30	15	*	0	0	0	0	0
March 2021	100	70	54	26	13	*	0	0	0	0	0
March 2022	100	64	48	23	11	*	0	0	0	0	0
March 2023	100	57	43	20	10	*	0	0	0	0	0
March 2024	100	51	38	17	8	*	0	0	0	0	0
March 2025	100	44	33	15	7	*	0	0	0	0	0
March 2026	100	38	28	12	6	*	0	0	0	0	0
March 2027	100	32	23	10	4	*	0	0	0	0	0
March 2028	100	26	19	8	3	*	0	0	0	0	0
March 2029	100	21	15	6	3	*	0	0	0	0	0
March 2030	100	15	11	4	2	*	0	0	0	0	0
March 2031	89	10	7	3	1	*	0	0	0	0	0
March 2032	62	5	4	1	1	*	0	0	0	0	0
March 2033	32	1	1	*	*	*	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	20.2	17.5	10.8	7.1	2.8	1.5	1.4	1.3	1.0	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	CG Class											BP, BF, BS†, LA, LB, LC, LD, LG, LJ and LM Classes							
	PSA Prepayment Assumption											PSA Prepayment Assumption							
	0%	100%	120%	166%	200%	250%	375%	400%	425%	550%	1100%	0%	100%	200%	270%	303%	500%	800%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	99	95	92	88	76	73	70	56	3	98	94	91	91	91	91	85	53
March 2006	100	100	96	86	78	65	30	23	17	0	0	96	85	77	77	77	69	46	4
March 2007	100	100	94	78	64	42	0	0	0	0	0	94	76	65	65	65	47	24	0
March 2008	100	100	92	71	52	25	0	0	0	0	0	91	67	54	54	54	32	12	0
March 2009	100	100	91	66	43	13	0	0	0	0	0	88	59	44	44	44	22	6	0
March 2010	100	100	90	61	37	6	0	0	0	0	0	86	51	36	36	36	15	3	0
March 2011	100	100	89	58	33	2	0	0	0	0	0	83	44	28	28	28	10	1	0
March 2012	100	100	88	56	31	*	0	0	0	0	0	79	36	23	23	23	7	*	0
March 2013	100	100	87	54	29	*	0	0	0	0	0	76	29	18	18	18	4	0	0
March 2014	100	99	85	52	28	*	0	0	0	0	0	72	22	14	14	14	3	0	0
March 2015	100	97	82	49	26	*	0	0	0	0	0	68	15	11	11	11	2	0	0
March 2016	100	94	79	46	24	*	0	0	0	0	0	63	9	9	9	9	1	0	0
March 2017	100	91	75	42	22	*	0	0	0	0	0	59	6	6	6	6	*	0	0
March 2018	100	86	71	39	19	*	0	0	0	0	0	54	5	5	5	5	0	0	0
March 2019	100	81	67	35	17	*	0	0	0	0	0	48	4	4	4	4	0	0	0
March 2020	100	76	62	31	15	*	0	0	0	0	0	42	3	3	3	3	0	0	0
March 2021	100	71	57	28	13	*	0	0	0	0	0	36	2	2	2	2	0	0	0
March 2022	100	66	51	24	12	*	0	0	0	0	0	29	1	1	1	1	0	0	0
March 2023	100	60	45	21	10	*	0	0	0	0	0	22	*	*	*	*	0	0	0
March 2024	100	54	40	18	8	*	0	0	0	0	0	14	0	0	0	0	0	0	0
March 2025	100	47	34	15	7	*	0	0	0	0	0	5	0	0	0	0	0	0	0
March 2026	100	40	29	13	6	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	100	34	24	10	4	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	100	28	20	8	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	100	22	15	6	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	100	16	11	4	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	86	11	7	3	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	64	6	4	1	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	34	1	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.4	20.3	17.4	11.2	7.3	2.9	1.6	1.5	1.4	1.1	0.6	13.5	6.6	5.4	5.4	5.4	3.6	2.3	1.1

Date	BZ Class								ZE Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	270%	303%	500%	800%	1600%	0%	100%	200%	270%	303%	500%	800%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	106	106	106	106	106	106	106	106	106	106	100	85	77	34	0	0
March 2006	113	113	113	113	113	113	113	113	113	113	100	63	46	0	0	0
March 2007	120	120	120	120	120	120	120	47	120	120	100	47	24	0	0	0
March 2008	127	127	127	127	127	127	127	2	127	127	100	37	10	0	0	0
March 2009	135	135	135	135	135	135	135	*	135	135	100	31	2	0	0	0
March 2010	143	143	143	143	143	143	143	*	143	143	100	29	*	0	0	0
March 2011	152	152	152	152	152	152	152	*	152	152	99	28	*	0	0	0
March 2012	161	161	161	161	161	161	161	*	161	161	95	26	*	0	0	0
March 2013	171	171	171	171	171	171	108	0	171	171	90	24	*	0	0	0
March 2014	182	182	182	182	182	182	55	0	182	182	83	21	*	0	0	0
March 2015	193	193	193	193	193	193	28	0	193	193	76	19	*	0	0	0
March 2016	205	205	205	205	205	205	14	0	205	205	69	17	*	0	0	0
March 2017	218	218	218	218	218	218	7	0	218	194	62	15	*	0	0	0
March 2018	231	231	231	231	231	183	3	0	231	181	55	13	*	0	0	0
March 2019	245	245	245	245	245	123	2	0	245	167	48	11	*	0	0	0
March 2020	261	261	261	261	261	82	1	0	261	153	42	9	*	0	0	0
March 2021	277	277	277	277	277	55	*	0	277	139	37	8	*	0	0	0
March 2022	294	294	294	294	294	36	*	0	294	125	31	6	*	0	0	0
March 2023	312	312	312	312	312	24	*	0	312	111	26	5	*	0	0	0
March 2024	331	308	308	308	308	15	*	0	331	98	22	4	*	0	0	0
March 2025	351	228	228	228	228	10	*	0	351	85	18	3	*	0	0	0
March 2026	167	167	167	167	167	6	*	0	356	72	15	3	*	0	0	0
March 2027	118	118	118	118	118	4	*	0	324	60	12	2	*	0	0	0
March 2028	81	81	81	81	81	2	*	0	289	49	9	2	*	0	0	0
March 2029	52	52	52	52	52	1	*	0	251	38	7	1	*	0	0	0
March 2030	30	30	30	30	30	1	*	0	209	28	5	1	*	0	0	0
March 2031	14	14	14	14	14	*	*	0	164	18	3	1	*	0	0	0
March 2032	2	2	2	2	2	*	*	0	114	8	1	*	*	0	0	0
March 2033	0	0	0	0	0	0	0	0	59	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.9	22.6	22.6	22.6	22.6	16.0	9.9	3.1	26.4	19.9	15.6	5.6	2.1	0.8	0.5	0.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ED, DI† and PC Classes								KB, KC and KE Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	135%	220%	250%	450%	550%	1100%	0%	100%	135%	220%	250%	450%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	99	94	94	94	94	94	94	94	96	96	88	88	88	88	88	0
March 2006	98	85	85	85	85	85	82	39	92	92	69	69	69	45	0	0
March 2007	96	76	76	76	76	65	54	13	88	88	50	50	50	0	0	0
March 2008	95	67	67	67	67	47	35	4	84	84	34	34	34	0	0	0
March 2009	93	59	59	59	59	34	23	1	79	79	22	22	22	0	0	0
March 2010	91	51	51	51	51	24	15	*	74	74	12	12	12	0	0	0
March 2011	89	44	44	44	44	17	10	*	69	69	5	5	5	0	0	0
March 2012	87	37	37	37	37	12	7	*	63	63	*	*	*	0	0	0
March 2013	85	31	31	31	31	9	4	*	58	57	0	0	0	0	0	0
March 2014	83	25	25	25	25	6	3	*	52	44	0	0	0	0	0	0
March 2015	80	21	21	21	21	4	2	*	45	28	0	0	0	0	0	0
March 2016	77	17	17	17	17	3	1	*	38	7	0	0	0	0	0	0
March 2017	74	14	14	14	14	2	1	*	31	0	0	0	0	0	0	0
March 2018	71	12	12	12	12	2	*	*	23	0	0	0	0	0	0	0
March 2019	67	9	9	9	9	1	*	*	15	0	0	0	0	0	0	0
March 2020	63	8	8	8	8	1	*	*	7	0	0	0	0	0	0	0
March 2021	59	6	6	6	6	1	*	*	0	0	0	0	0	0	0	0
March 2022	55	5	5	5	5	*	*	0	0	0	0	0	0	0	0	0
March 2023	50	4	4	4	4	*	*	0	0	0	0	0	0	0	0	0
March 2024	44	3	3	3	3	*	*	0	0	0	0	0	0	0	0	0
March 2025	39	2	2	2	2	*	*	0	0	0	0	0	0	0	0	0
March 2026	32	2	2	2	2	*	*	0	0	0	0	0	0	0	0	0
March 2027	26	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0
March 2028	18	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0
March 2029	10	1	1	1	1	*	*	0	0	0	0	0	0	0	0	0
March 2030	2	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
March 2031	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
March 2032	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
March 2033	*	*	*	*	*	*	*	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.4	7.3	7.3	7.3	7.3	4.6	3.8	2.0	9.7	8.3	3.3	3.3	3.3	1.8	1.5	0.9

Date	KZ Class								KM Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	135%	220%	250%	450%	550%	1100%	0%	100%	135%	220%	250%	450%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	106	106	100	57	42	0	0	0	100	100	100	100	100	71	46	0
March 2006	112	112	100	0	0	0	0	0	100	100	100	94	76	0	0	0
March 2007	118	118	100	0	0	0	0	0	100	100	100	65	38	0	0	0
March 2008	125	125	100	0	0	0	0	0	100	100	100	44	11	0	0	0
March 2009	132	132	100	0	0	0	0	0	100	100	100	29	0	0	0	0
March 2010	139	139	100	0	0	0	0	0	100	100	100	19	0	0	0	0
March 2011	147	147	100	0	0	0	0	0	100	100	100	14	0	0	0	0
March 2012	155	155	100	0	0	0	0	0	100	100	100	12	0	0	0	0
March 2013	164	164	94	0	0	0	0	0	100	100	100	11	0	0	0	0
March 2014	173	173	83	0	0	0	0	0	100	100	100	8	0	0	0	0
March 2015	183	183	68	0	0	0	0	0	100	100	100	6	0	0	0	0
March 2016	193	193	50	0	0	0	0	0	100	100	99	3	0	0	0	0
March 2017	204	180	29	0	0	0	0	0	100	100	99	1	0	0	0	0
March 2018	216	154	8	0	0	0	0	0	100	100	99	0	0	0	0	0
March 2019	228	126	0	0	0	0	0	0	100	100	92	0	0	0	0	0
March 2020	241	96	0	0	0	0	0	0	100	99	82	0	0	0	0	0
March 2021	251	66	0	0	0	0	0	0	100	99	71	0	0	0	0	0
March 2022	251	35	0	0	0	0	0	0	100	99	61	0	0	0	0	0
March 2023	251	5	0	0	0	0	0	0	100	99	51	0	0	0	0	0
March 2024	251	0	0	0	0	0	0	0	100	87	41	0	0	0	0	0
March 2025	251	0	0	0	0	0	0	0	100	73	32	0	0	0	0	0
March 2026	252	0	0	0	0	0	0	0	100	59	23	0	0	0	0	0
March 2027	252	0	0	0	0	0	0	0	100	46	15	0	0	0	0	0
March 2028	252	0	0	0	0	0	0	0	100	33	7	0	0	0	0	0
March 2029	252	0	0	0	0	0	0	0	99	21	0	0	0	0	0	0
March 2030	252	0	0	0	0	0	0	0	99	9	0	0	0	0	0	0
March 2031	153	0	0	0	0	0	0	0	99	0	0	0	0	0	0	0
March 2032	28	0	0	0	0	0	0	0	98	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	0	0	0	46	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	15.9	11.8	1.1	0.9	0.4	0.3	0.2	28.9	22.8	19.2	4.6	2.8	1.2	1.0	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	KO Class								KU Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	135%	220%	250%	450%	550%	1100%	0%	100%	135%	220%	250%	450%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	100	100	0	95	95	95	95	95	72	53	0
March 2006	100	100	100	100	100	0	0	0	90	90	90	86	72	0	0	0
March 2007	100	100	100	100	100	0	0	0	84	84	84	60	41	0	0	0
March 2008	100	100	100	100	100	0	0	0	79	79	79	42	21	0	0	0
March 2009	100	100	100	100	100	0	0	0	72	72	72	30	9	0	0	0
March 2010	100	100	100	100	73	0	0	0	66	66	66	22	2	0	0	0
March 2011	100	100	100	100	11	0	0	0	59	59	59	17	*	0	0	0
March 2012	100	100	100	100	*	0	0	0	52	52	52	14	*	0	0	0
March 2013	100	100	100	100	*	0	0	0	44	44	44	12	*	0	0	0
March 2014	100	100	100	100	*	0	0	0	36	36	35	9	*	0	0	0
March 2015	100	100	100	100	*	0	0	0	27	27	27	6	*	0	0	0
March 2016	100	100	100	100	*	0	0	0	17	17	17	4	*	0	0	0
March 2017	100	100	100	100	*	0	0	0	8	8	8	1	*	0	0	0
March 2018	100	100	100	100	*	0	0	0	0	0	0	0	0	0	0	0
March 2019	100	100	100	100	*	0	0	0	0	0	0	0	0	0	0	0
March 2020	100	100	100	100	*	0	0	0	0	0	0	0	0	0	0	0
March 2021	100	100	100	100	*	0	0	0	0	0	0	0	0	0	0	0
March 2022	100	100	100	100	*	0	0	0	0	0	0	0	0	0	0	0
March 2023	100	100	100	100	*	0	0	0	0	0	0	0	0	0	0	0
March 2024	100	100	100	100	*	0	0	0	0	0	0	0	0	0	0	0
March 2025	100	100	100	91	*	0	0	0	0	0	0	0	0	0	0	0
March 2026	100	100	100	74	*	0	0	0	0	0	0	0	0	0	0	0
March 2027	100	100	100	59	*	0	0	0	0	0	0	0	0	0	0	0
March 2028	100	100	100	45	*	0	0	0	0	0	0	0	0	0	0	0
March 2029	100	100	100	34	*	0	0	0	0	0	0	0	0	0	0	0
March 2030	100	100	100	24	*	0	0	0	0	0	0	0	0	0	0	0
March 2031	100	100	100	15	*	0	0	0	0	0	0	0	0	0	0	0
March 2032	100	100	71	7	*	0	0	0	0	0	0	0	0	0	0	0
March 2033	100	19	10	1	*	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	30.0	28.8	28.4	24.0	6.4	1.8	1.5	0.8	7.8	7.8	7.8	4.5	2.9	1.3	1.0	0.5

Date	ZK Class								KI† Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	135%	220%	250%	450%	550%	1100%	0%	100%	135%	220%	250%	450%	550%	1100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	106	106	106	106	106	81	59	0	96	96	90	90	90	84	79	0
March 2006	112	112	112	107	90	0	0	0	92	92	74	73	69	34	0	0
March 2007	119	119	119	85	58	0	0	0	87	87	58	52	47	0	0	0
March 2008	127	127	126	68	34	0	0	0	82	82	45	36	31	0	0	0
March 2009	134	134	134	56	16	0	0	0	77	77	35	24	18	0	0	0
March 2010	142	142	142	48	5	0	0	0	72	72	26	15	10	0	0	0
March 2011	151	151	151	45	1	0	0	0	66	66	19	8	4	0	0	0
March 2012	160	160	160	45	*	0	0	0	60	60	13	4	*	0	0	0
March 2013	170	170	169	45	*	0	0	0	54	53	11	3	*	0	0	0
March 2014	180	180	180	45	*	0	0	0	47	42	9	2	*	0	0	0
March 2015	191	191	190	44	*	0	0	0	40	27	7	2	*	0	0	0
March 2016	203	203	202	42	*	0	0	0	33	10	4	1	*	0	0	0
March 2017	215	215	214	40	*	0	0	0	25	2	2	*	*	0	0	0
March 2018	224	224	223	36	*	0	0	0	17	0	0	0	0	0	0	0
March 2019	224	224	210	32	*	0	0	0	11	0	0	0	0	0	0	0
March 2020	224	223	191	27	*	0	0	0	5	0	0	0	0	0	0	0
March 2021	224	223	171	23	*	0	0	0	0	0	0	0	0	0	0	0
March 2022	224	223	152	19	*	0	0	0	0	0	0	0	0	0	0	0
March 2023	224	222	133	15	*	0	0	0	0	0	0	0	0	0	0	0
March 2024	224	200	116	12	*	0	0	0	0	0	0	0	0	0	0	0
March 2025	224	175	99	10	*	0	0	0	0	0	0	0	0	0	0	0
March 2026	224	150	83	8	*	0	0	0	0	0	0	0	0	0	0	0
March 2027	224	125	68	6	*	0	0	0	0	0	0	0	0	0	0	0
March 2028	223	102	53	5	*	0	0	0	0	0	0	0	0	0	0	0
March 2029	223	79	40	4	*	0	0	0	0	0	0	0	0	0	0	0
March 2030	223	57	28	3	*	0	0	0	0	0	0	0	0	0	0	0
March 2031	222	37	17	2	*	0	0	0	0	0	0	0	0	0	0	0
March 2032	221	17	8	1	*	0	0	0	0	0	0	0	0	0	0	0
March 2033	126	2	1	*	*	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.1	23.7	20.7	9.4	3.4	1.3	1.1	0.6	9.2	8.2	4.5	3.6	3.2	1.7	1.4	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	EL Class								CA Class							CJ Class					
	PSA Prepayment Assumption								PSA Prepayment Assumption							PSA Prepayment Assumption					
	0%	100%	135%	220%	250%	450%	550%	1100%	0%	100%	101%	200%	300%	500%		0%	100%	101%	200%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100		100	100	100	100	100	100
March 2005	100	100	100	100	100	76	56	0	95	91	91	88	85	79		100	100	100	100	100	100
March 2006	100	100	100	95	80	0	0	0	90	79	79	72	64	50		100	100	100	100	100	100
March 2007	100	100	100	71	49	0	0	0	84	68	68	56	45	26		100	100	100	100	100	100
March 2008	100	100	100	54	27	0	0	0	79	57	57	42	30	10		100	100	100	100	100	100
March 2009	100	100	100	42	12	0	0	0	72	47	47	31	18	0		100	100	100	100	100	100
March 2010	100	100	100	34	3	0	0	0	66	37	37	21	9	0		100	100	100	100	100	64
March 2011	100	100	100	30	1	0	0	0	58	29	29	13	1	0		100	100	100	100	100	40
March 2012	100	100	100	28	*	0	0	0	51	21	20	5	0	0		100	100	100	100	77	25
March 2013	100	100	100	27	*	0	0	0	43	13	13	0	0	0		100	100	100	98	55	15
March 2014	100	100	100	25	*	0	0	0	34	6	6	0	0	0		100	100	100	71	37	9
March 2015	100	100	100	23	*	0	0	0	25	0	0	0	0	0		100	97	96	49	24	5
March 2016	100	100	100	21	*	0	0	0	15	0	0	0	0	0		100	65	65	31	14	2
March 2017	100	100	99	18	*	0	0	0	4	0	0	0	0	0		100	36	36	16	7	1
March 2018	100	100	99	16	*	0	0	0	0	0	0	0	0	0		63	9	9	4	1	*
March 2019	100	100	94	14	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2020	100	99	85	12	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2021	100	99	76	10	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2022	100	99	68	8	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2023	100	99	59	7	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2024	100	89	52	5	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2025	100	78	44	4	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2026	100	67	37	4	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2027	100	56	30	3	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2028	100	45	24	2	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2029	100	35	18	2	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2030	100	26	12	1	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2031	99	16	7	1	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2032	99	8	3	*	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2033	56	1	*	*	*	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0
Weighted Average Life (years)**	29.1	23.7	20.6	7.1	3.3	1.3	1.1	0.6	7.7	5.0	5.0	3.8	3.0	2.2		14.2	12.6	12.6	11.2	9.7	7.1

Date	FA, EG, QA†, QE, QF, QG, QH and QJ Classes								GA Class							GB Class						
	PSA Prepayment Assumption								PSA Prepayment Assumption							PSA Prepayment Assumption						
	0%	100%	200%	230%	260%	550%	1100%	0%	100%	200%	230%	260%	550%	1100%	0%	100%	200%	230%	260%	550%	1100%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2005	99	97	94	94	94	94	85	100	100	100	86	73	0	0	100	100	100	100	100	100	0	
March 2006	98	91	84	84	84	73	44	100	100	100	59	19	0	0	100	100	100	100	100	0	0	
March 2007	97	83	72	72	72	49	15	100	100	100	30	0	0	0	100	100	100	100	0	0	0	
March 2008	96	76	61	61	61	32	5	100	100	100	10	0	0	0	100	100	100	100	0	0	0	
March 2009	95	70	51	51	51	21	2	100	100	100	0	0	0	0	100	100	100	91	0	0	0	
March 2010	93	64	43	43	43	14	1	100	100	100	0	0	0	0	100	100	100	71	0	0	0	
March 2011	92	58	36	36	36	9	*	100	100	100	0	0	0	0	100	100	100	64	0	0	0	
March 2012	90	52	29	29	29	6	*	100	100	97	0	0	0	0	100	100	100	57	0	0	0	
March 2013	88	47	24	24	24	4	*	100	100	89	0	0	0	0	100	100	100	45	0	0	0	
March 2014	86	42	20	20	20	3	*	100	100	78	0	0	0	0	100	100	100	28	0	0	0	
March 2015	84	38	16	16	16	2	*	100	100	65	0	0	0	0	100	100	100	10	0	0	0	
March 2016	82	34	13	13	13	1	*	100	100	51	0	0	0	0	100	100	100	0	0	0	0	
March 2017	80	30	11	11	11	1	*	100	100	36	0	0	0	0	100	100	100	0	0	0	0	
March 2018	77	26	9	9	9	*	*	100	100	21	0	0	0	0	100	100	100	0	0	0	0	
March 2019	74	22	7	7	7	*	*	100	100	6	0	0	0	0	100	100	100	0	0	0	0	
March 2020	71	19	6	6	6	*	*	100	100	0	0	0	0	0	100	100	79	0	0	0	0	
March 2021	68	16	5	5	5	*	*	100	100	0	0	0	0	0	100	100	44	0	0	0	0	
March 2022	65	13	4	4	4	*	0	100	100	0	0	0	0	0	100	100	11	0	0	0	0	
March 2023	61	10	3	3	3	*	0	100	100	0	0	0	0	0	100	100	0	0	0	0	0	
March 2024	56	8	2	2	2	*	0	100	100	0	0	0	0	0	100	100	0	0	0	0	0	
March 2025	52	5	2	2	2	*	0	100	100	0	0	0	0	0	100	100	0	0	0	0	0	
March 2026	47	3	1	1	1	*	0	100	100	0	0	0	0	0	100	100	0	0	0	0	0	
March 2027	42	1	1	1	1	*	0	100	100	0	0	0	0	0	100	100	0	0	0	0	0	
March 2028	36	1	1	1	1	*	0	100	63	0	0	0	0	0	100	100	0	0	0	0	0	
March 2029	30	1	1	1	1	*	0	100	28	0	0	0	0	0	100	100	0	0	0	0	0	
March 2030	23	*	*	*	*	*	0	100	0	0	0	0	0	0	100	84	0	0	0	0	0	
March 2031	16	*	*	*	*	*	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	
March 2032	8	*	*	*	*	*	0	100	0	0	0	0	0	0	100	0	0	0	0	0	0	
March 2033	*	*	*	*	*	*	0	82	0	0	0	0	0	0	100	0	0	0	0	0	0	
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	19.6	9.6	6.5	6.5	6.5	3.6	2.0	29.2	24.4	12.0	2.4	1.4	0.5	0.2	29.6	26.4	16.9	8.2	2.7	0.8	0.4	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	GC Class							GD Class							DA, DF and DS† Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	200%	230%	260%	550%	1100%	0%	100%	200%	230%	260%	550%	1100%	0%	100%	200%	400%	450%	800%	1600%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2005	100	100	100	100	100	100	23	0	100	100	100	100	100	100	100	99	95	92	92	92	87	
March 2006	100	100	100	100	100	100	0	0	100	100	100	100	100	100	0	97	86	77	77	77	69	
March 2007	100	100	100	100	100	99	0	0	100	100	100	100	100	100	0	96	77	61	61	61	34	
March 2008	100	100	100	100	100	0	0	0	100	100	100	100	100	79	0	94	68	46	46	46	16	
March 2009	100	100	100	100	100	0	0	0	100	100	100	100	100	31	0	93	59	34	34	34	6	
March 2010	100	100	100	100	100	0	0	0	100	100	100	100	100	7	0	91	51	23	23	23	1	
March 2011	100	100	100	100	100	0	0	0	100	100	100	100	100	*	0	89	43	15	15	15	0	
March 2012	100	100	100	100	100	0	0	0	100	100	100	100	100	*	0	86	36	10	10	10	0	
March 2013	100	100	100	100	100	0	0	0	100	100	100	100	100	*	0	84	29	5	5	5	0	
March 2014	100	100	100	100	100	0	0	0	100	100	100	100	100	*	0	81	22	2	2	2	0	
March 2015	100	100	100	100	100	0	0	0	100	100	100	100	100	*	0	79	16	0	0	0	0	
March 2016	100	100	100	88	0	0	0	0	100	100	100	100	100	*	0	75	10	0	0	0	0	
March 2017	100	100	100	62	0	0	0	0	100	100	100	100	100	*	0	72	5	0	0	0	0	
March 2018	100	100	100	37	0	0	0	0	100	100	100	100	100	*	0	68	0	0	0	0	0	
March 2019	100	100	100	12	0	0	0	0	100	100	100	100	100	*	0	65	0	0	0	0	0	
March 2020	100	100	100	0	0	0	0	0	100	100	100	94	*	0	60	0	0	0	0	0	0	
March 2021	100	100	100	0	0	0	0	0	100	100	100	81	*	0	56	0	0	0	0	0	0	
March 2022	100	100	100	0	0	0	0	0	100	100	100	70	*	0	51	0	0	0	0	0	0	
March 2023	100	100	74	0	0	0	0	0	100	100	100	59	*	0	45	0	0	0	0	0	0	
March 2024	100	100	37	0	0	0	0	0	100	100	100	50	*	0	39	0	0	0	0	0	0	
March 2025	100	100	3	0	0	0	0	0	100	100	100	41	*	0	33	0	0	0	0	0	0	
March 2026	100	100	0	0	0	0	0	0	100	100	84	33	*	0	26	0	0	0	0	0	0	
March 2027	100	100	0	0	0	0	0	0	100	100	68	27	*	0	18	0	0	0	0	0	0	
March 2028	100	100	0	0	0	0	0	0	100	100	54	21	*	0	10	0	0	0	0	0	0	
March 2029	100	100	0	0	0	0	0	0	100	100	41	16	*	0	1	0	0	0	0	0	0	
March 2030	100	100	0	0	0	0	0	0	100	100	30	11	*	0	0	0	0	0	0	0	0	
March 2031	100	98	0	0	0	0	0	0	100	100	20	7	*	0	0	0	0	0	0	0	0	
March 2032	100	0	0	0	0	0	0	0	100	95	11	4	*	0	0	0	0	0	0	0	0	
March 2033	100	0	0	0	0	0	0	0	100	35	4	2	*	0	0	0	0	0	0	0	0	
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	29.7	27.5	19.7	13.5	3.3	1.0	0.5	29.9	28.8	24.6	20.7	4.7	1.2	0.6	16.6	6.5	4.2	4.2	4.2	2.7	1.5	

Date	DZ Class							H Class							FT and ST+ Classes							
	PSA Prepayment Assumption							PSA Prepayment Assumption							PSA Prepayment Assumption							
	0%	100%	200%	400%	450%	800%	1600%	0%	100%	200%	400%	450%	800%	1600%	0%	100%	200%	400%	450%	800%	1600%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2005	106	106	106	106	106	106	106	100	100	100	84	81	53	0	99	97	94	90	89	81	62	
March 2006	112	112	112	112	112	112	112	100	100	100	58	48	0	0	98	91	84	72	69	49	13	
March 2007	118	118	118	118	118	118	28	100	100	100	34	20	0	0	98	84	73	54	50	25	1	
March 2008	125	125	125	125	125	125	1	100	100	100	21	6	0	0	97	78	64	40	36	13	*	
March 2009	132	132	132	132	132	132	*	100	100	100	16	*	0	0	95	72	55	30	26	7	*	
March 2010	139	139	139	139	139	139	*	100	100	99	14	*	0	0	94	67	48	23	18	3	*	
March 2011	147	147	147	147	147	92	*	100	100	95	12	*	0	0	93	62	41	17	13	2	*	
March 2012	155	155	155	155	155	47	*	100	100	88	11	*	0	0	92	57	36	13	9	1	0	
March 2013	164	164	164	164	164	24	0	100	100	81	9	*	0	0	90	52	31	9	7	*	0	
March 2014	173	173	173	173	173	12	0	100	100	73	7	*	0	0	89	48	26	7	5	*	0	
March 2015	183	183	181	181	181	6	0	100	100	65	6	*	0	0	87	44	23	5	3	*	0	
March 2016	193	193	128	128	128	3	0	100	100	57	5	*	0	0	85	40	19	4	2	*	0	
March 2017	204	204	91	91	91	2	0	100	100	50	4	*	0	0	83	37	16	3	2	*	0	
March 2018	216	195	64	64	64	1	0	100	100	43	3	*	0	0	81	33	14	2	1	*	0	
March 2019	228	45	45	45	45	*	0	100	99	37	2	*	0	0	78	30	12	1	1	*	0	
March 2020	241	31	31	31	31	*	0	100	90	32	2	*	0	0	75	27	10	1	1	*	0	
March 2021	254	22	22	22	22	*	0	100	81	27	1	*	0	0	72	24	8	1	*	*	0	
March 2022	269	15	15	15	15	*	0	100	72	23	1	*	0	0	69	22	7	1	*	*	0	
March 2023	284	10	10	10	10	*	0	100	64	19	1	*	0	0	66	19	6	*	*	*	0	
March 2024	300	7	7	7	7	*	0	100	56	16	1	*	0	0	62	17	5	*	*	*	0	
March 2025	317	5	5	5	5	*	0	100	49	13	*	*	0	0	58	14	4	*	*	*	0	
March 2026	334	3	3	3	3	*	0	100	42	10	*	*	0	0	53	12	3	*	*	*	0	
March 2027	353	2	2	2	2	*	0	100	35	8	*	*	0	0	49	10	2	*	*	*	0	
March 2028	373	1	1	1	1	*	0	100	29	6	*	*	0	0	43	9	2	*	*	*	0	
March 2029	394	1	1	1	1	*	0	100	23	5	*	*	0	0	37	7	1	*	*	*	0	
March 2030	89	*	*	*	*	*	0	100	17	3	*	*	0	0	31	5	1	*	*	*	0	
March 2031	*	*	*	*	*	*	0	83	12	2	*	*	0	0	24	4	1	*	*	*	0	
March 2032	0	0	0	0	0	*	0	57	7	1	*	*	0	0	17	2	*	*	*	0	0	
March 2033	0	0	0	0	0	*	0	30	2	*	*	*	0	0	9	1	*	*	*	0	0	
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	25.7	15.1	13.8	13.8	13.8	7.9	2.9	28.3	21.3	14.1	3.4	2.1	1.0	0.6	20.8	11.2	7.4	4.3	3.9	2.3	1.3	

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FB, EH, SA†, SB, SC, SD and SG Classes								ZG Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	200%	400%	600%	640%	800%	1600%	0%	100%	200%	400%	600%	640%	800%	1600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	99	95	92	85	79	79	75	47	106	106	106	106	106	106	106	106
March 2006	98	89	80	65	51	51	41	4	113	113	113	113	113	113	113	113
March 2007	97	82	69	48	31	31	21	*	120	120	120	120	120	120	120	120
March 2008	96	76	60	35	19	19	11	0	127	127	127	127	127	127	127	32
March 2009	95	70	51	25	11	11	5	0	135	135	135	135	135	135	135	1
March 2010	94	64	44	18	7	7	3	0	143	143	143	143	143	143	143	*
March 2011	93	59	37	13	4	4	1	0	152	152	152	152	152	152	152	*
March 2012	91	54	32	9	2	2	1	0	161	161	161	161	161	161	161	*
March 2013	90	49	27	6	1	1	*	0	171	171	171	171	171	171	171	*
March 2014	88	45	23	4	1	1	*	0	182	182	182	182	182	182	182	0
March 2015	86	41	19	2	1	1	*	0	193	193	193	193	193	193	193	0
March 2016	84	37	16	1	*	*	*	0	205	205	205	205	205	205	205	0
March 2017	82	33	13	*	*	*	0	0	218	218	218	218	218	218	121	0
March 2018	80	30	11	*	*	*	0	0	231	231	231	231	231	231	61	0
March 2019	77	27	8	*	*	*	0	0	245	245	245	245	245	245	30	0
March 2020	75	24	7	0	0	0	0	0	261	261	261	200	200	200	15	0
March 2021	72	21	5	0	0	0	0	0	277	277	277	117	117	117	7	0
March 2022	68	18	4	0	0	0	0	0	294	294	294	68	68	68	4	0
March 2023	65	15	2	0	0	0	0	0	312	312	312	39	39	39	2	0
March 2024	61	13	1	0	0	0	0	0	331	331	331	22	22	22	1	0
March 2025	57	11	1	0	0	0	0	0	351	351	351	13	13	13	*	0
March 2026	52	9	0	0	0	0	0	0	373	373	7	7	7	7	*	0
March 2027	47	7	0	0	0	0	0	0	396	396	4	4	4	4	*	0
March 2028	42	5	0	0	0	0	0	0	421	421	2	2	2	2	*	0
March 2029	36	3	0	0	0	0	0	0	446	446	1	1	1	1	*	0
March 2030	29	1	0	0	0	0	0	0	474	474	*	*	*	*	*	0
March 2031	22	0	0	0	0	0	0	0	503	*	*	*	*	*	*	0
March 2032	14	0	0	0	0	0	0	0	534	*	*	*	*	*	*	0
March 2033	6	0	0	0	0	0	0	0	567	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.5	10.3	6.5	3.6	2.6	2.6	2.1	1.0	29.7	26.9	21.9	17.4	17.4	17.4	13.7	3.9

Date	BA Class								HA, HI† and HC Classes						HJ Class					
	PSA Prepayment Assumption								PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	200%	400%	600%	640%	800%	1600%	0%	100%	300%	414%	600%	800%	0%	100%	300%	414%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2005	100	100	100	100	100	53	0	0	96	92	86	83	78	72	100	100	100	100	100	100
March 2006	100	100	100	100	100	8	0	0	92	82	68	60	49	38	100	100	100	100	100	100
March 2007	100	100	100	100	99	*	0	0	87	72	52	42	28	17	100	100	100	100	100	100
March 2008	100	100	100	100	88	*	0	0	82	63	39	28	15	6	100	100	100	100	100	100
March 2009	100	100	100	100	71	*	0	0	77	54	28	18	7	1	100	100	100	100	100	100
March 2010	100	100	100	100	54	*	0	0	71	46	20	11	3	0	100	100	100	100	100	61
March 2011	100	100	100	100	39	*	0	0	65	38	14	7	*	0	100	100	100	100	100	29
March 2012	100	100	100	100	28	*	0	0	59	31	9	3	0	0	100	100	100	100	58	13
March 2013	100	100	100	100	19	*	0	0	51	24	5	1	0	0	100	100	100	100	32	6
March 2014	100	100	100	100	13	*	0	0	44	18	2	0	0	0	100	100	100	74	17	3
March 2015	100	100	100	100	9	*	0	0	36	12	*	0	0	0	100	100	100	43	8	1
March 2016	100	100	100	100	6	*	0	0	27	7	0	0	0	0	100	100	61	23	4	*
March 2017	100	100	100	82	4	*	0	0	17	2	0	0	0	0	100	100	28	10	1	*
March 2018	100	100	100	61	3	*	0	0	7	0	0	0	0	0	100	21	3	1	*	*
March 2019	100	100	100	45	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2020	100	100	100	33	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2021	100	100	100	24	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2022	100	100	100	17	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2023	100	100	100	12	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2024	100	100	100	9	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2025	100	100	100	6	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2026	100	100	97	4	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2027	100	100	76	3	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	100	100	57	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	100	100	41	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	100	100	28	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	100	95	17	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	100	44	7	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.9	27.9	24.8	15.5	6.9	1.1	0.3	0.1	8.6	5.9	3.8	3.1	2.3	1.8	14.9	13.8	12.4	11.1	8.7	6.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if

the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes and the Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Regular Certificates Purchased at a Premium*” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	220% PSA
2	200% PSA
3	270% PSA
4	220% PSA
5	101% PSA
6	230% PSA
7	400% PSA
8	400% PSA
9	414% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about February 20, 2004. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

The Treasury Department recently issued proposed regulations providing that, to clearly reflect income, an inducement fee paid to a transferee of a noneconomic residual interest in a REMIC must be included in income over a period that is reasonably related to the period during which the applicable REMIC is expected to generate taxable income or net loss allocable to the transferee. The proposed regulations set forth two safe harbor methods under which a taxpayer’s accounting for the inducement fee will be considered to clearly reflect income for these purposes. The proposed regulations also provide that an inducement fee shall be treated as income from sources within the United States. If finalized as proposed, the regulations would be effective for taxable years ending on or after the publication of the final regulations in the Federal Register. The proposed regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the proposed regulations.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that

Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

The Treasury Department recently issued Regulations directed at “tax shelters” that could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886 and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to Citigroup Global Markets, Inc. (the “Dealer”) in exchange for the MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5, 6, 7, 8 or 9 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5, 6, 7, 8 or 9 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary, Gottlieb, Steen & Hamilton will provide legal representation for the Dealer.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 1		PA	\$711,902,000	5.50%	FIX	PAC	31393XB22	April 2034
EP	\$711,902,000							
PI	711,902,000 (3)							
Recombination 2		PB	533,791,500	5.50	FIX	PAC	31393XB30	April 2034
EB	533,791,500							
BI	533,791,500 (3)							
Recombination 3		LA	62,116,000	3.00	FIX	PAC /AD	31393XB48	January 2034
BP	37,269,600							
BF	24,846,400							
BS	24,846,400 (3)							
Recombination 4		LB	69,880,500	3.50	FIX	PAC /AD	31393XB55	January 2034
BP	37,269,600							
BF	32,610,900							
BS	32,610,900 (3)							
Recombination 5		LC	74,539,200	3.75	FIX	PAC /AD	31393XB63	January 2034
BP	37,269,600							
BF	37,269,600							
BS	37,269,600 (3)							
Recombination 6		LD	79,863,429	4.00	FIX	PAC /AD	31393XB71	January 2034
BP	37,269,600							
BF	42,593,829							
BS	42,593,829 (3)							
Recombination 7		LG	93,174,000	4.50	FIX	PAC /AD	31393XB89	January 2034
BP	37,269,600							
BF	55,904,400							
BS	55,904,400 (3)							
Recombination 8		LJ	111,808,800	5.00	FIX	PAC /AD	31393XB97	January 2034
BP	37,269,600							
BF	74,539,200							
BS	74,539,200 (3)							
Recombination 9		LM	186,348,000	6.00	FIX	PAC /AD	31393XC21	January 2034
BP	37,269,600							
BF	149,078,400							
BS	149,078,400 (3)							

REMIC Certificates			RCR Certificates						
Classes	Original Principal or Notional Principal Balances		RCR Classes	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 10			PC	\$355,861,000	5.50%	FIX	PAC	31393XC39	April 2034
ED	\$355,861,000								
DI	355,861,000 (3)								
Recombination 11			QE	27,272,727	(4)	INV	PAC	31393XC47	April 2034
EG	27,272,727								
QA	27,272,727 (3)								
Recombination 12			QF	27,272,727	(4)	INV	PAC	31393XC54	April 2034
EG	27,272,727								
QA	40,909,091 (3)								
Recombination 13			QG	27,272,727	(4)	INV	PAC	31393XC62	April 2034
EG	27,272,727								
QA	54,545,454 (3)								
Recombination 14			QH	27,272,727	(4)	INV	PAC	31393XC70	April 2034
EG	27,272,727								
QA	81,818,181 (3)								
Recombination 15			QJ	27,272,727	(4)	INV	PAC	31393XC88	April 2034
EG	27,272,727								
QA	100,000,000 (3)								
Recombination 16			SB	16,666,667	(4)	INV	SCH/AD	31393XC96	April 2034
EH	16,666,667								
SA	33,333,334 (3)								
Recombination 17			SC	16,666,667	(4)	INV	SCH/AD	31393XD20	April 2034
EH	16,666,667								
SA	100,000,000 (3)								
Recombination 18			SD	16,666,667	(4)	INV	SCH/AD	31393XD38	April 2034
EH	16,666,667								
SA	29,166,668 (3)								
Recombination 19			SG	16,666,667	(4)	INV	SCH/AD	31393XD46	April 2034
EH	16,666,667								
SA	41,666,668 (3)								

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 20								
HA	\$ 46,000,000	HC	\$ 46,000,000	4.00%	FIX	SEQ	31393XD53	January 2019
HI	9,684,211 (3)							
Recombination 21								
EA	19,532,068 (5)	CG	35,310,892 (6)	(7)	WAC	CPT /SCH/SUP	31393XD61	April 2034
YI	32,172,727 (3) (5)							
JI	21,110,000 (3) (5)							
EC	10,883,841 (5)							
KI	10,692,801 (3) (5)							
EL	4,894,983 (5)							

- (1) REMIC Certificates and RCR Certificates in any recombination may be exchanged only in the proportions shown in this Schedule 1, except as described in footnote (5) with respect to Recombination 21.
- (2) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (3) Notional principal balance.
- (4) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.
- (5) In any exchange under Recombination 21, the relative proportions of the REMIC Certificates to be delivered (or, if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal balances of the related REMIC Classes at the time of exchange.
- (6) Each Certificate of the CG Class will receive monthly principal equal to the principal paid on the Certificates of the EA, EC and EL Classes exchanged for that CG Class Certificate.
- (7) Each Certificate of the CG Class will receive monthly interest equal to the interest amount accrued on the Certificates of the YI, JI and KI Classes exchanged for that CG Class Certificate. Accordingly, the amount of interest payable on the CG Class will not be calculated on its principal balance.

Principal Balance Schedules

EP Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$711,902,000.00	June 2008	\$466,466,147.34	September 2012	\$243,503,098.98
April 2004	709,509,384.42	July 2008	461,502,167.58	October 2012	239,739,665.92
May 2004	706,947,428.92	August 2008	456,563,900.40	November 2012	236,031,014.34
June 2004	704,217,080.46	September 2008	451,651,213.54	December 2012	232,376,371.92
July 2004	701,319,373.74	October 2008	446,763,975.40	January 2013	228,774,977.02
August 2004	698,255,430.60	November 2008	441,902,055.06	February 2013	225,226,078.56
September 2004	695,026,459.42	December 2008	437,065,322.30	March 2013	221,728,935.84
October 2004	691,633,754.36	January 2009	432,253,647.54	April 2013	218,282,818.44
November 2004	688,078,694.56	February 2009	427,466,901.88	May 2013	214,887,006.06
December 2004	684,362,743.30	March 2009	422,704,957.06	June 2013	211,540,788.34
January 2005	680,487,447.04	April 2009	417,967,685.52	July 2013	208,243,464.80
February 2005	676,454,434.42	May 2009	413,254,960.32	August 2013	204,994,344.66
March 2005	672,265,415.10	June 2009	408,566,655.20	September 2013	201,792,746.70
April 2005	667,922,178.68	July 2009	403,902,644.52	October 2013	198,637,999.16
May 2005	663,426,593.44	August 2009	399,262,803.30	November 2013	195,529,439.58
June 2005	658,780,604.98	September 2009	394,647,007.22	December 2013	192,466,414.68
July 2005	653,986,234.94	October 2009	390,055,132.58	January 2014	189,448,280.28
August 2005	649,045,579.50	November 2009	385,487,056.32	February 2014	186,474,401.08
September 2005	643,960,807.88	December 2009	380,942,656.02	March 2014	183,544,150.62
October 2005	638,734,160.80	January 2010	376,421,809.88	April 2014	180,656,911.16
November 2005	633,367,948.80	February 2010	371,924,396.74	May 2014	177,812,073.48
December 2005	627,864,550.60	March 2010	367,450,296.04	June 2014	175,009,036.84
January 2006	622,226,411.30	April 2010	362,999,387.86	July 2014	172,247,208.86
February 2006	616,456,040.62	May 2010	358,571,552.88	August 2014	169,526,005.36
March 2006	610,715,530.70	June 2010	354,166,672.40	September 2014	166,844,850.26
April 2006	605,004,727.94	July 2010	349,784,628.34	October 2014	164,203,175.52
May 2006	599,323,479.52	August 2010	345,425,303.24	November 2014	161,600,420.96
June 2006	593,671,633.40	September 2010	341,088,580.20	December 2014	159,036,034.20
July 2006	588,049,038.34	October 2010	336,774,342.96	January 2015	156,509,470.54
August 2006	582,455,543.88	November 2010	332,482,475.84	February 2015	154,020,192.82
September 2006	576,891,000.32	December 2010	328,212,863.76	March 2015	151,567,671.38
October 2006	571,355,258.74	January 2011	323,965,392.24	April 2015	149,151,383.92
November 2006	565,848,170.96	February 2011	319,739,947.36	May 2015	146,770,815.38
December 2006	560,369,589.60	March 2011	315,536,415.82	June 2015	144,425,457.90
January 2007	554,919,368.02	April 2011	311,354,684.88	July 2015	142,114,810.66
February 2007	549,497,360.32	May 2011	307,194,642.40	August 2015	139,838,379.80
March 2007	544,103,421.38	June 2011	303,056,176.80	September 2015	137,595,678.36
April 2007	538,737,406.80	July 2011	298,939,177.08	October 2015	135,386,226.14
May 2007	533,399,172.94	August 2011	294,843,532.82	November 2015	133,209,549.64
June 2007	528,088,576.90	September 2011	290,769,134.14	December 2015	131,065,181.92
July 2007	522,805,476.50	October 2011	286,715,871.74	January 2016	128,952,662.58
August 2007	517,549,730.30	November 2011	282,683,636.90	February 2016	126,871,537.62
September 2007	512,321,197.58	December 2011	278,672,321.44	March 2016	124,821,359.36
October 2007	507,119,738.34	January 2012	274,681,817.74	April 2016	122,801,686.36
November 2007	501,945,213.34	February 2012	270,712,018.74	May 2016	120,812,083.34
December 2007	496,797,484.00	March 2012	266,762,817.92	June 2016	118,852,121.08
January 2008	491,676,412.48	April 2012	262,834,109.32	July 2016	116,921,376.34
February 2008	486,581,861.66	May 2012	258,925,787.50	August 2016	115,019,431.80
March 2008	481,513,695.12	June 2012	255,037,747.60	September 2016	113,145,875.94
April 2008	476,471,777.12	July 2012	251,169,885.26	October 2016	111,300,303.00
May 2008	471,455,972.64	August 2012	247,322,096.68	November 2016	109,482,312.88

EP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2016	\$107,691,511.04	May 2021	\$ 43,098,922.92	October 2025	\$ 15,028,841.70
January 2017	105,927,508.46	June 2021	42,318,778.28	November 2025	14,699,344.62
February 2017	104,189,921.56	July 2021	41,550,835.14	December 2025	14,375,364.60
March 2017	102,478,372.12	August 2021	40,794,914.82	January 2026	14,056,818.20
April 2017	100,792,487.18	September 2021	40,050,841.16	February 2026	13,743,623.18
May 2017	99,131,899.02	October 2021	39,318,440.52	March 2026	13,435,698.46
June 2017	97,496,245.04	November 2021	38,597,541.70	April 2026	13,132,964.12
July 2017	95,885,167.70	December 2021	37,887,975.90	May 2026	12,835,341.42
August 2017	94,298,314.48	January 2022	37,189,576.76	June 2026	12,542,752.76
September 2017	92,735,337.78	February 2022	36,502,180.24	July 2026	12,255,121.62
October 2017	91,195,894.84	March 2022	35,825,624.64	August 2026	11,972,372.62
November 2017	89,679,647.74	April 2022	35,159,750.56	September 2026	11,694,431.46
December 2017	88,186,263.24	May 2022	34,504,400.84	October 2026	11,421,224.90
January 2018	86,715,412.78	June 2022	33,859,420.54	November 2026	11,152,680.78
February 2018	85,266,772.42	July 2022	33,224,656.96	December 2026	10,888,727.96
March 2018	83,840,022.72	August 2022	32,599,959.52	January 2027	10,629,296.34
April 2018	82,434,848.74	September 2022	31,985,179.82	February 2027	10,374,316.84
May 2018	81,050,939.96	October 2022	31,380,171.54	March 2027	10,123,721.36
June 2018	79,687,990.16	November 2022	30,784,790.44	April 2027	9,877,442.80
July 2018	78,345,697.46	December 2022	30,198,894.32	May 2027	9,635,415.04
August 2018	77,023,764.20	January 2023	29,622,343.04	June 2027	9,397,572.90
September 2018	75,721,896.88	February 2023	29,054,998.42	July 2027	9,163,852.16
October 2018	74,439,806.12	March 2023	28,496,724.24	August 2027	8,934,189.52
November 2018	73,177,206.60	April 2023	27,947,386.24	September 2027	8,708,522.60
December 2018	71,933,817.00	May 2023	27,406,852.06	October 2027	8,486,789.94
January 2019	70,709,359.94	June 2023	26,874,991.22	November 2027	8,268,930.96
February 2019	69,503,561.96	July 2023	26,351,675.10	December 2027	8,054,885.96
March 2019	68,316,153.42	August 2023	25,836,776.92	January 2028	7,844,596.10
April 2019	67,146,868.46	September 2023	25,330,171.70	February 2028	7,638,003.42
May 2019	65,995,444.96	October 2023	24,831,736.22	March 2028	7,435,050.78
June 2019	64,861,624.48	November 2023	24,341,349.06	April 2028	7,235,681.88
July 2019	63,745,152.22	December 2023	23,858,890.52	May 2028	7,039,841.22
August 2019	62,645,776.96	January 2024	23,384,242.58	June 2028	6,847,474.16
September 2019	61,563,251.00	February 2024	22,917,288.92	July 2028	6,658,526.80
October 2019	60,497,330.14	March 2024	22,457,914.88	August 2028	6,472,946.06
November 2019	59,447,773.60	April 2024	22,006,007.46	September 2028	6,290,679.64
December 2019	58,414,343.98	May 2024	21,561,455.24	October 2028	6,111,675.96
January 2020	57,396,807.24	June 2024	21,124,148.40	November 2028	5,935,884.24
February 2020	56,394,932.64	July 2024	20,693,978.70	December 2028	5,763,254.42
March 2020	55,408,492.66	August 2024	20,270,839.46	January 2029	5,593,737.18
April 2020	54,437,263.00	September 2024	19,854,625.50	February 2029	5,427,283.90
May 2020	53,481,022.50	October 2024	19,445,233.14	March 2029	5,263,846.70
June 2020	52,539,553.16	November 2024	19,042,560.22	April 2029	5,103,378.38
July 2020	51,612,640.02	December 2024	18,646,506.02	May 2029	4,945,832.46
August 2020	50,700,071.14	January 2025	18,256,971.26	June 2029	4,791,163.10
September 2020	49,801,637.60	February 2025	17,873,858.08	July 2029	4,639,325.16
October 2020	48,917,133.40	March 2025	17,497,070.04	August 2029	4,490,274.16
November 2020	48,046,355.48	April 2025	17,126,512.08	September 2029	4,343,966.26
December 2020	47,189,103.60	May 2025	16,762,090.50	October 2029	4,200,358.28
January 2021	46,345,180.38	June 2025	16,403,712.94	November 2029	4,059,407.68
February 2021	45,514,391.20	July 2025	16,051,288.36	December 2029	3,921,072.50
March 2021	44,696,544.22	August 2025	15,704,727.04	January 2030	3,785,311.46
April 2021	43,891,450.28	September 2025	15,363,940.54	February 2030	3,652,083.84

EP Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2030	\$ 3,521,349.54	May 2031	\$ 1,931,764.94	July 2032	\$ 727,500.32
April 2030	3,393,069.04	June 2031	1,834,000.40	August 2032	654,037.50
May 2030	3,267,203.40	July 2031	1,738,162.44	September 2032	582,105.32
June 2030	3,143,714.28	August 2031	1,644,219.92	October 2032	511,678.56
July 2030	3,022,563.90	September 2031	1,552,142.18	November 2032	442,732.40
August 2030	2,903,715.00	October 2031	1,461,899.02	December 2032	375,242.38
September 2030	2,787,130.92	November 2031	1,373,460.68	January 2033	309,184.40
October 2030	2,672,775.50	December 2031	1,286,797.84	February 2033	244,534.74
November 2030	2,560,613.16	January 2032	1,201,881.64	March 2033	181,270.02
December 2030	2,450,608.80	February 2032	1,118,683.64	April 2033	119,367.22
January 2031	2,342,727.86	March 2032	1,037,175.80	May 2033	58,803.68
February 2031	2,236,936.30	April 2032	957,330.54	June 2033 and thereafter	0.00
March 2031	2,133,200.58	May 2032	879,120.66		
April 2031	2,031,487.64	June 2032	802,519.38		

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$136,750,000.00	January 2007	\$ 69,802,506.28	October 2009	\$ 19,281,531.28
April 2004	135,926,923.34	February 2007	67,715,216.52	November 2009	18,270,685.22
May 2004	135,003,816.20	March 2007	65,666,945.18	December 2009	17,286,363.96
June 2004	133,981,696.38	April 2007	63,657,250.44	January 2010	16,328,249.56
July 2004	132,861,719.26	May 2007	61,685,694.82	February 2010	15,396,027.26
August 2004	131,645,176.72	June 2007	59,751,845.14	March 2010	14,489,385.46
September 2004	130,333,495.62	July 2007	57,855,272.46	April 2010	13,608,015.68
October 2004	128,928,236.18	August 2007	55,995,552.08	May 2010	12,751,612.56
November 2004	127,431,090.04	September 2007	54,172,263.48	June 2010	11,919,873.80
December 2004	125,843,878.08	October 2007	52,384,990.28	July 2010	11,112,500.14
January 2005	124,168,548.10	November 2007	50,633,320.20	August 2010	10,329,195.34
February 2005	122,407,172.12	December 2007	48,916,845.04	September 2010	9,569,666.16
March 2005	120,561,943.60	January 2008	47,235,160.62	October 2010	8,833,622.28
April 2005	118,635,174.34	February 2008	45,587,866.74	November 2010	8,120,776.36
May 2005	116,629,291.14	March 2008	43,974,567.16	December 2010	7,430,843.92
June 2005	114,546,832.42	April 2008	42,394,869.58	January 2011	6,763,543.38
July 2005	112,390,444.40	May 2008	40,848,385.56	February 2011	6,118,596.02
August 2005	110,162,877.20	June 2008	39,334,730.52	March 2011	5,495,725.92
September 2005	107,866,980.80	July 2008	37,853,523.68	April 2011	4,894,659.96
October 2005	105,505,700.66	August 2008	36,404,388.04	May 2011	4,315,127.80
November 2005	103,082,073.34	September 2008	34,986,950.32	June 2011	3,756,861.84
December 2005	100,599,221.78	October 2008	33,600,840.98	July 2011	3,226,833.08
January 2006	98,060,350.54	November 2008	32,245,694.12	August 2011	2,740,058.32
February 2006	95,468,740.84	December 2008	30,921,147.48	September 2011	2,295,752.80
March 2006	92,921,805.14	January 2009	29,626,842.42	October 2011	1,893,143.50
April 2006	90,419,046.28	February 2009	28,362,423.86	November 2011	1,531,468.94
May 2006	87,959,971.92	March 2009	27,127,540.26	December 2011	1,209,979.06
June 2006	85,544,094.56	April 2009	25,921,843.56	January 2012	927,935.02
July 2006	83,170,931.44	May 2009	24,744,989.20	February 2012	684,609.08
August 2006	80,840,004.52	June 2009	23,596,636.04	March 2012	479,284.40
September 2006	78,550,840.42	July 2009	22,476,446.36	April 2012	311,254.94
October 2006	76,302,970.42	August 2009	21,384,085.80	May 2012	179,825.28
November 2006	74,095,930.38	September 2009	20,319,223.34	June 2012	84,310.44
December 2006	71,929,260.70				

Aggregate Group I (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>
July 2012	\$ 24,035.80
August 2012 and thereafter	0.00

Group 1 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$1,000,000,000.00	December 2007	\$ 440,640,510.45	September 2011	\$ 157,580,842.10
April 2004	993,811,576.71	January 2008	430,780,522.72	October 2011	153,980,686.64
May 2004	986,996,057.59	February 2008	421,137,420.28	November 2011	150,460,843.34
June 2004	979,561,569.86	March 2008	411,706,489.16	December 2011	147,019,549.33
July 2004	971,517,468.79	April 2008	402,483,116.96	January 2012	143,655,080.02
August 2004	962,874,323.81	May 2008	393,462,790.67	February 2012	140,365,748.26
September 2004	953,643,900.62	June 2008	384,641,094.58	March 2012	137,149,903.52
October 2004	943,839,139.27	July 2008	376,013,708.19	April 2012	134,005,931.10
November 2004	933,474,128.27	August 2008	367,576,404.12	May 2012	130,932,251.39
December 2004	922,564,074.72	September 2008	359,325,046.18	June 2012	127,927,319.06
January 2005	911,125,270.64	October 2008	351,255,587.38	July 2012	124,989,622.39
February 2005	899,175,055.38	November 2008	343,364,068.02	August 2012	122,117,682.49
March 2005	886,731,774.42	December 2008	335,646,613.82	September 2012	119,310,052.62
April 2005	873,814,734.54	January 2009	328,099,434.12	October 2012	116,565,317.47
May 2005	860,444,155.51	February 2009	320,718,820.04	November 2012	113,882,092.54
June 2005	846,641,118.57	March 2009	313,501,142.75	December 2012	111,259,023.40
July 2005	832,427,511.66	April 2009	306,442,851.76	January 2013	108,694,785.10
August 2005	817,825,971.74	May 2009	299,540,473.23	February 2013	106,188,081.52
September 2005	802,859,824.43	June 2009	292,790,608.33	March 2013	103,737,644.72
October 2005	787,553,021.01	July 2009	286,189,931.63	April 2013	101,342,234.38
November 2005	771,930,073.16	August 2009	279,735,189.52	May 2013	99,000,637.17
December 2005	756,015,985.72	September 2009	273,423,198.68	June 2013	96,711,666.17
January 2006	739,836,187.49	October 2009	267,250,844.59	July 2013	94,474,160.30
February 2006	723,416,460.63	November 2009	261,215,079.98	August 2013	92,286,983.80
March 2006	707,355,862.99	December 2009	255,312,923.49	September 2013	90,149,025.63
April 2006	691,646,620.47	January 2010	249,541,458.17	October 2013	88,059,198.96
May 2006	676,281,126.00	February 2010	243,897,830.14	November 2013	86,016,440.66
June 2006	661,251,935.96	March 2010	238,379,247.24	December 2013	84,019,710.75
July 2006	646,551,766.74	April 2010	232,982,977.68	January 2014	82,067,991.96
August 2006	632,173,491.25	May 2010	227,706,348.76	February 2014	80,160,289.17
September 2006	618,110,135.63	June 2010	222,546,745.59	March 2014	78,295,628.98
October 2006	604,354,875.94	July 2010	217,501,609.86	April 2014	76,473,059.25
November 2006	590,901,034.99	August 2010	212,568,438.63	May 2014	74,691,648.58
December 2006	577,742,079.15	September 2010	207,744,783.12	June 2014	72,950,485.91
January 2007	564,871,615.33	October 2010	203,028,247.56	July 2014	71,248,680.09
February 2007	552,283,387.96	November 2010	198,416,488.05	August 2014	69,585,359.41
March 2007	539,971,276.02	December 2010	193,907,211.45	September 2014	67,959,671.20
April 2007	527,929,290.21	January 2011	189,498,174.26	October 2014	66,370,781.42
May 2007	516,151,570.10	February 2011	185,187,181.61	November 2014	64,817,874.25
June 2007	504,632,381.38	March 2011	180,972,086.15	December 2014	63,300,151.72
July 2007	493,366,113.17	April 2011	176,850,787.09	January 2015	61,816,833.27
August 2007	482,347,275.37	May 2011	172,821,229.13	February 2015	60,367,155.44
September 2007	471,570,496.08	June 2011	168,881,401.56	March 2015	58,950,371.44
October 2007	461,030,519.06	July 2011	165,029,337.23	April 2015	57,565,750.84
November 2007	450,722,201.27	August 2011	161,263,111.66	May 2015	56,212,579.17

Group 1 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
June 2015	\$ 54,890,157.62	October 2019	\$ 15,408,043.16	February 2024	\$ 3,911,455.92
July 2015	53,597,802.65	November 2019	15,024,631.40	March 2024	3,803,660.11
August 2015	52,334,845.71	December 2019	14,650,238.37	April 2024	3,698,542.39
September 2015	51,100,632.89	January 2020	14,284,659.05	May 2024	3,596,039.82
October 2015	49,894,524.58	February 2020	13,927,692.95	June 2024	3,496,090.90
November 2015	48,715,895.20	March 2020	13,579,144.08	July 2024	3,398,635.52
December 2015	47,564,132.91	April 2020	13,238,820.76	August 2024	3,303,614.93
January 2016	46,438,639.23	May 2020	12,906,535.61	September 2024	3,210,971.74
February 2016	45,338,828.83	June 2020	12,582,105.42	October 2024	3,120,649.84
March 2016	44,264,129.23	July 2020	12,265,351.05	November 2024	3,032,594.42
April 2016	43,213,980.48	August 2020	11,956,097.36	December 2024	2,946,751.90
May 2016	42,187,834.94	September 2020	11,654,173.10	January 2025	2,863,069.93
June 2016	41,185,156.99	October 2020	11,359,410.86	February 2025	2,781,497.37
July 2016	40,205,422.75	November 2020	11,071,646.95	March 2025	2,701,984.23
August 2016	39,248,119.86	December 2020	10,790,721.33	April 2025	2,624,481.65
September 2016	38,312,747.21	January 2021	10,516,477.54	May 2025	2,548,941.92
October 2016	37,398,814.71	February 2021	10,248,762.61	June 2025	2,475,318.39
November 2016	36,505,843.02	March 2021	9,987,426.99	July 2025	2,403,565.49
December 2016	35,633,363.36	April 2021	9,732,324.47	August 2025	2,333,638.70
January 2017	34,780,917.24	May 2021	9,483,312.11	September 2025	2,265,494.50
February 2017	33,948,056.26	June 2021	9,240,250.16	October 2025	2,199,090.40
March 2017	33,134,341.89	July 2021	9,003,002.01	November 2025	2,134,384.85
April 2017	32,339,345.25	August 2021	8,771,434.09	December 2025	2,071,337.27
May 2017	31,562,646.90	September 2021	8,545,415.84	January 2026	2,009,908.01
June 2017	30,803,836.62	October 2021	8,324,819.61	February 2026	1,950,058.33
July 2017	30,062,513.25	November 2021	8,109,520.61	March 2026	1,891,750.38
August 2017	29,338,284.45	December 2021	7,899,396.86	April 2026	1,834,947.19
September 2017	28,630,766.53	January 2022	7,694,329.10	May 2026	1,779,612.61
October 2017	27,939,584.27	February 2022	7,494,200.76	June 2026	1,725,711.36
November 2017	27,264,370.71	March 2022	7,298,897.87	July 2026	1,673,208.96
December 2017	26,604,766.97	April 2022	7,108,309.04	August 2026	1,622,071.71
January 2018	25,960,422.12	May 2022	6,922,325.36	September 2026	1,572,266.70
February 2018	25,330,992.95	June 2022	6,740,840.39	October 2026	1,523,761.79
March 2018	24,716,143.83	July 2022	6,563,750.05	November 2026	1,476,525.57
April 2018	24,115,546.56	August 2022	6,390,952.64	December 2026	1,430,527.35
May 2018	23,528,880.16	September 2022	6,222,348.72	January 2027	1,385,737.15
June 2018	22,955,830.75	October 2022	6,057,841.10	February 2027	1,342,125.71
July 2018	22,396,091.41	November 2022	5,897,334.78	March 2027	1,299,664.42
August 2018	21,849,361.97	December 2022	5,740,736.90	April 2027	1,258,325.34
September 2018	21,315,348.93	January 2023	5,587,956.67	May 2027	1,218,081.18
October 2018	20,793,765.26	February 2023	5,438,905.39	June 2027	1,178,905.28
November 2018	20,284,330.28	March 2023	5,293,496.32	July 2027	1,140,771.61
December 2018	19,786,769.54	April 2023	5,151,644.71	August 2027	1,103,654.73
January 2019	19,300,814.66	May 2023	5,013,267.71	September 2027	1,067,529.80
February 2019	18,826,203.20	June 2023	4,878,284.32	October 2027	1,032,372.56
March 2019	18,362,678.53	July 2023	4,746,615.42	November 2027	998,159.31
April 2019	17,909,989.72	August 2023	4,618,183.63	December 2027	964,866.90
May 2019	17,467,891.38	September 2023	4,492,913.35	January 2028	932,472.73
June 2019	17,036,143.60	October 2023	4,370,730.68	February 2028	900,954.71
July 2019	16,614,511.76	November 2023	4,251,563.39	March 2028	870,291.29
August 2019	16,202,766.45	December 2023	4,135,340.90	April 2028	840,461.40
September 2019	15,800,683.36	January 2024	4,021,994.22	May 2028	811,444.48

Group 1 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
June 2028	\$ 783,220.44	March 2030	\$ 342,676.37	December 2031	\$ 106,555.30
July 2028	755,769.67	April 2030	327,662.45	January 2032	98,762.92
August 2028	729,073.02	May 2030	313,090.03	February 2032	91,223.83
September 2028	703,111.76	June 2030	298,947.79	March 2032	83,931.27
October 2028	677,867.65	July 2030	285,224.69	April 2032	76,878.64
November 2028	653,322.84	August 2030	271,909.96	May 2032	70,059.50
December 2028	629,459.92	September 2030	258,993.08	June 2032	63,467.56
January 2029	606,261.87	October 2030	246,463.80	July 2032	57,096.71
February 2029	583,712.10	November 2030	234,312.08	August 2032	50,940.96
March 2029	561,794.37	December 2030	222,528.15	September 2032	44,994.48
April 2029	540,492.87	January 2031	211,102.48	October 2032	39,251.59
May 2029	519,792.13	February 2031	200,025.74	November 2032	33,706.74
June 2029	499,677.06	March 2031	189,288.85	December 2032	28,354.52
July 2029	480,132.91	April 2031	178,882.95	January 2033	23,189.65
August 2029	461,145.31	May 2031	168,799.37	February 2033	18,207.00
September 2029	442,700.21	June 2031	159,029.68	March 2033	13,401.54
October 2029	424,783.89	July 2031	149,565.63	April 2033	8,768.38
November 2029	407,382.95	August 2031	140,399.18	May 2033	4,302.75
December 2029	390,484.35	September 2031	131,522.48	June 2033 and thereafter	0.00
January 2030	374,075.30	October 2031	122,927.89		
February 2030	358,143.36	November 2031	114,607.92		

Group 1 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$1,000,000,000.00	May 2006	\$ 640,774,653.32	July 2008	\$ 327,064,422.00
April 2004	993,103,981.42	June 2006	624,476,684.22	August 2008	318,675,345.39
May 2004	985,496,518.69	July 2006	608,588,565.59	September 2008	310,498,527.22
June 2004	977,187,782.56	August 2006	593,100,077.18	October 2008	302,528,650.35
July 2004	968,189,530.14	September 2006	578,001,251.95	November 2008	294,760,529.83
August 2004	958,515,085.75	October 2006	563,282,369.92	December 2008	287,189,109.63
September 2004	948,179,315.98	November 2006	548,933,951.96	January 2009	279,809,459.51
October 2004	937,198,598.81	December 2006	534,946,753.95	February 2009	272,616,771.84
November 2004	925,590,786.86	January 2007	521,311,760.93	March 2009	265,606,358.61
December 2004	913,375,164.86	February 2007	508,020,181.45	April 2009	258,773,648.47
January 2005	900,572,401.44	March 2007	495,063,442.10	May 2009	252,114,183.81
February 2005	887,204,495.29	April 2007	482,433,182.05	June 2009	245,623,617.99
March 2005	873,294,715.95	May 2007	470,121,247.88	July 2009	239,297,712.57
April 2005	858,867,539.34	June 2007	458,119,688.42	August 2009	233,132,334.61
May 2005	843,948,578.30	July 2007	446,420,749.78	September 2009	227,123,454.13
June 2005	828,564,508.33	August 2007	435,016,870.46	October 2009	221,267,141.47
July 2005	812,742,988.85	September 2007	423,900,676.61	November 2009	215,559,564.89
August 2005	796,512,580.28	October 2007	413,064,977.42	December 2009	209,996,988.09
September 2005	779,902,657.19	November 2007	402,502,760.55	January 2010	204,575,767.87
October 2005	762,943,318.08	December 2007	392,207,187.76	February 2010	199,292,351.83
November 2005	745,665,291.83	January 2008	382,171,590.62	March 2010	194,143,276.08
December 2005	728,099,841.62	February 2008	372,389,466.28	April 2010	189,125,163.11
January 2006	710,278,666.36	March 2008	362,854,473.41	May 2010	184,234,719.60
February 2006	692,233,800.33	April 2008	353,560,428.19	June 2010	179,468,734.38
March 2006	674,642,328.78	May 2008	344,501,300.43	July 2010	174,824,076.34
April 2006	657,492,952.79	June 2008	335,671,209.78	August 2010	170,297,692.47

Group 1 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
September 2010.....	\$165,886,605.96	January 2015	\$ 41,599,785.00	May 2019	\$ 9,906,675.85
October 2010	161,587,914.25	February 2015	40,490,790.80	June 2019	9,630,081.81
November 2010	157,398,787.22	March 2015	39,410,623.61	July 2019	9,360,897.33
December 2010	153,316,465.42	April 2015.....	38,358,547.08	August 2019	9,098,929.18
January 2011	149,338,258.25	May 2015	37,333,843.42	September 2019.....	8,843,989.07
February 2011	145,461,542.32	June 2015	36,335,812.97	October 2019	8,595,893.53
March 2011	141,683,759.74	July 2015	35,363,773.73	November 2019	8,354,463.80
April 2011.....	138,002,416.53	August 2015	34,417,060.89	December 2019	8,119,525.70
May 2011	134,415,080.99	September 2015.....	33,495,026.45	January 2020	7,890,909.50
June 2011	130,919,382.19	October 2015	32,597,038.78	February 2020	7,668,449.85
July 2011	127,513,008.47	November 2015	31,722,482.18	March 2020	7,451,985.63
August 2011	124,193,705.91	December 2015	30,870,756.54	April 2020.....	7,241,359.83
September 2011.....	120,959,276.97	January 2016	30,041,276.89	May 2020	7,036,419.52
October 2011	117,807,579.06	February 2016	29,233,473.07	June 2020	6,837,015.66
November 2011	114,736,523.13	March 2016	28,446,789.32	July 2020	6,643,003.05
December 2011	111,744,072.44	April 2016.....	27,680,683.96	August 2020	6,454,240.23
January 2012	108,828,241.16	May 2016	26,934,629.00	September 2020.....	6,270,589.37
February 2012	105,987,093.18	June 2016	26,208,109.80	October 2020	6,091,916.18
March 2012	103,218,740.82	July 2016	25,500,624.78	November 2020	5,918,089.85
April 2012.....	100,521,343.67	August 2016	24,811,685.03	December 2020	5,748,982.90
May 2012	97,893,107.38	September 2016.....	24,140,814.04	January 2021	5,584,471.16
June 2012	95,332,282.55	October 2016	23,487,547.36	February 2021	5,424,433.66
July 2012	92,837,163.57	November 2016	22,851,432.32	March 2021	5,268,752.52
August 2012	90,406,087.58	December 2016	22,232,027.73	April 2021.....	5,117,312.94
September 2012.....	88,037,433.36	January 2017	21,628,903.56	May 2021	4,970,003.05
October 2012	85,729,620.35	February 2017	21,041,640.71	June 2021	4,826,713.87
November 2012	83,481,107.57	March 2017	20,469,830.70	July 2021	4,687,339.24
December 2012	81,290,392.69	April 2017.....	19,913,075.42	August 2021	4,551,775.75
January 2013	79,156,011.05	May 2017	19,370,986.86	September 2021.....	4,419,922.65
February 2013	77,076,534.71	June 2017	18,843,186.88	October 2021	4,291,681.79
March 2013	75,050,571.56	July 2017	18,329,306.92	November 2021	4,166,957.57
April 2013.....	73,076,764.42	August 2017	17,828,987.79	December 2021	4,045,656.85
May 2013	71,153,790.16	September 2017.....	17,341,879.42	January 2022	3,927,688.91
June 2013	69,280,358.86	October 2017	16,867,640.67	February 2022	3,812,965.38
July 2013	67,455,212.98	November 2017.....	16,405,939.03	March 2022	3,701,400.16
August 2013	65,677,126.57	December 2017	15,956,450.47	April 2022.....	3,592,909.42
September 2013.....	63,944,904.45	January 2018	15,518,859.21	May 2022	3,487,411.45
October 2013	62,257,381.47	February 2018	15,092,857.50	June 2022	3,384,826.71
November 2013	60,613,421.77	March 2018	14,678,145.41	July 2022	3,285,077.69
December 2013	59,011,918.01	April 2018.....	14,274,430.66	August 2022	3,188,088.90
January 2014	57,451,790.70	May 2018	13,881,428.41	September 2022.....	3,093,786.82
February 2014	55,931,987.48	June 2018	13,498,861.10	October 2022	3,002,099.83
March 2014	54,451,482.47	July 2018	13,126,458.20	November 2022	2,912,958.17
April 2014.....	53,009,275.57	August 2018	12,763,956.11	December 2022	2,826,293.92
May 2014	51,604,391.86	September 2018.....	12,411,097.95	January 2023	2,742,040.88
June 2014	50,235,880.93	October 2018	12,067,633.39	February 2023	2,660,134.61
July 2014	48,902,816.31	November 2018	11,733,318.47	March 2023	2,580,512.33
August 2014	47,604,294.85	December 2018	11,407,915.48	April 2023.....	2,503,112.92
September 2014.....	46,339,436.14	January 2019	11,091,192.78	May 2023	2,427,876.81
October 2014	45,107,381.92	February 2019	10,782,924.63	June 2023	2,354,746.04
November 2014	43,907,295.60	March 2019	10,482,891.08	July 2023	2,283,664.10
December 2014	42,738,361.62	April 2019.....	10,190,877.77	August 2023	2,214,576.01

Group 1 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
September 2023.....	\$ 2,147,428.19	January 2027	\$ 580,657.50	May 2030	\$ 115,015.66
October 2023	2,082,168.48	February 2027	560,536.10	June 2030	109,459.71
November 2023	2,018,746.07	March 2027	541,019.39	July 2030	104,091.98
December 2023	1,957,111.49	April 2027.....	522,090.46	August 2030	98,906.88
January 2024	1,897,216.56	May 2027	503,732.84	September 2030.....	93,898.96
February 2024	1,839,014.35	June 2027	485,930.50	October 2030	89,062.92
March 2024	1,782,459.19	July 2027	468,667.85	November 2030	84,393.64
April 2024.....	1,727,506.57	August 2027	451,929.72	December 2030	79,886.10
May 2024	1,674,113.17	September 2027.....	435,701.34	January 2031	75,535.44
June 2024	1,622,236.81	October 2027	419,968.35	February 2031	71,336.95
July 2024	1,571,836.40	November 2027	404,716.75	March 2031	67,286.03
August 2024	1,522,871.94	December 2027	389,932.95	April 2031.....	63,378.22
September 2024.....	1,475,304.48	January 2028	375,603.72	May 2031	59,609.18
October 2024	1,429,096.10	February 2028	361,716.17	June 2031	55,974.69
November 2024	1,384,209.86	March 2028	348,257.77	July 2031	52,470.66
December 2024	1,340,609.81	April 2028.....	335,216.33	August 2031	49,093.11
January 2025	1,298,260.94	May 2028	322,579.98	September 2031.....	45,838.16
February 2025	1,257,129.17	June 2028	310,337.20	October 2031	42,702.06
March 2025	1,217,181.30	July 2028	298,476.74	November 2031	39,681.15
April 2025.....	1,178,385.03	August 2028	286,987.69	December 2031	36,771.88
May 2025	1,140,708.90	September 2028.....	275,859.42	January 2032	33,970.81
June 2025	1,104,122.28	October 2028	265,081.60	February 2032	31,274.58
July 2025	1,068,595.35	November 2028	254,644.17	March 2032	28,679.94
August 2025	1,034,099.08	December 2028	244,537.34	April 2032.....	26,183.72
September 2025.....	1,000,605.21	January 2029	234,751.61	May 2032	23,782.85
October 2025	968,086.24	February 2029	225,277.71	June 2032	21,474.35
November 2025	936,515.36	March 2029	216,106.65	July 2032	19,255.30
December 2025	905,866.52	April 2029.....	207,229.67	August 2032	17,122.91
January 2026	876,114.34	May 2029	198,638.25	September 2032.....	15,074.43
February 2026	847,234.09	June 2029	190,324.10	October 2032	13,107.21
March 2026	819,201.74	July 2029	182,279.19	November 2032	11,218.66
April 2026.....	791,993.86	August 2029	174,495.65	December 2032	9,406.27
May 2026	765,587.68	September 2029.....	166,965.89	January 2033	7,667.62
June 2026	739,961.01	October 2029	159,682.48	February 2033	6,000.34
July 2026	715,092.25	November 2029	152,638.23	March 2033	4,402.14
August 2026	690,960.39	December 2029	145,826.11	April 2033.....	2,870.78
September 2026.....	667,544.98	January 2030	139,239.33	May 2033	1,404.10
October 2026	644,826.11	February 2030	132,871.24	June 2033 and thereafter	0.00
November 2026	622,784.39	March 2030	126,715.42		
December 2026	601,400.97	April 2030.....	120,765.59		

EB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$533,791,500.00	October 2004	\$517,679,933.81	May 2005	\$495,653,666.22
April 2004.....	531,865,425.02	November 2004	514,886,286.24	June 2005	492,049,264.74
May 2004	529,812,752.42	December 2004	511,972,843.30	July 2005	488,334,886.08
June 2004	527,634,260.08	January 2005	508,940,829.38	August 2005	484,512,161.05
July 2004	525,330,791.41	February 2005	505,791,529.83	September 2005.....	480,582,774.22
August 2004	522,903,254.86	March 2005	502,526,290.05	October 2005	476,548,462.66
September 2004.....	520,352,623.38	April 2005.....	499,146,514.61	November 2005	472,411,014.68

EB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2005	\$468,172,268.51	May 2010	\$266,645,287.58	October 2014	\$121,741,470.30
January 2006	463,834,110.95	June 2010	263,350,872.27	November 2014	119,809,596.34
February 2006	459,518,402.67	July 2010	260,073,537.03	December 2014	117,906,216.30
March 2006	455,225,028.20	August 2010	256,813,194.00	January 2015	116,030,925.53
April 2006	450,953,872.64	September 2010	253,569,755.77	February 2015	114,183,325.01
May 2006	446,704,821.70	October 2010	250,343,135.36	March 2015	112,363,021.26
June 2006	442,477,761.68	November 2010	247,133,246.27	April 2015	110,569,626.27
July 2006	438,272,579.45	December 2010	243,940,002.42	May 2015	108,802,757.43
August 2006	434,089,162.47	January 2011	240,763,318.18	June 2015	107,062,037.45
September 2006	429,927,398.78	February 2011	237,603,108.36	July 2015	105,347,094.30
October 2006	425,787,176.99	March 2011	234,459,288.20	August 2015	103,657,561.12
November 2006	421,668,386.28	April 2011	231,331,773.40	September 2015	101,993,076.15
December 2006	417,570,916.42	May 2011	228,220,480.07	October 2015	100,353,282.67
January 2007	413,494,657.73	June 2011	225,125,324.76	November 2015	98,737,828.94
February 2007	409,439,501.09	July 2011	222,046,224.45	December 2015	97,146,368.10
March 2007	405,405,337.95	August 2011	218,983,096.55	January 2016	95,578,558.13
April 2007	401,392,060.32	September 2011	215,935,858.89	February 2016	94,034,061.77
May 2007	397,399,560.77	October 2011	212,904,429.72	March 2016	92,512,546.47
June 2007	393,427,732.40	November 2011	209,888,727.71	April 2016	91,013,684.31
July 2007	389,476,468.89	December 2011	206,888,671.96	May 2016	89,537,151.94
August 2007	385,545,664.44	January 2012	203,904,181.97	June 2016	88,082,630.51
September 2007	381,635,213.81	February 2012	200,935,177.67	July 2016	86,649,805.63
October 2007	377,745,012.29	March 2012	197,981,579.39	August 2016	85,238,367.30
November 2007	373,874,955.73	April 2012	195,043,307.87	September 2016	83,848,009.82
December 2007	370,024,940.49	May 2012	192,120,284.26	October 2016	82,478,431.78
January 2008	366,194,863.47	June 2012	189,212,430.13	November 2016	81,129,335.96
February 2008	362,384,622.11	July 2012	186,319,667.43	December 2016	79,800,429.29
March 2008	358,594,114.38	August 2012	183,442,635.63	January 2017	78,491,422.81
April 2008	354,823,238.76	September 2012	180,607,463.31	February 2017	77,202,031.58
May 2008	351,071,894.25	October 2012	177,813,560.47	March 2017	75,931,974.64
June 2008	347,339,980.39	November 2012	175,060,345.29	April 2017	74,680,974.95
July 2008	343,627,397.22	December 2012	172,347,243.99	May 2017	73,448,759.36
August 2008	339,934,045.30	January 2013	169,673,690.74	June 2017	72,235,058.52
September 2008	336,259,825.70	February 2013	167,039,127.55	July 2017	71,039,606.85
October 2008	332,604,639.99	March 2013	164,443,004.15	August 2017	69,862,142.49
November 2008	328,968,390.27	April 2013	161,884,777.89	September 2017	68,702,407.24
December 2008	325,350,979.12	May 2013	159,363,913.65	October 2017	67,560,146.50
January 2009	321,752,309.63	June 2013	156,879,883.71	November 2017	66,435,109.24
February 2009	318,172,285.39	July 2013	154,432,167.67	December 2017	65,327,047.95
March 2009	314,610,810.49	August 2013	152,020,252.34	January 2018	64,235,718.57
April 2009	311,067,789.50	September 2013	149,643,631.64	February 2018	63,160,880.47
May 2009	307,543,127.49	October 2013	147,301,806.52	March 2018	62,102,296.38
June 2009	304,036,730.02	November 2013	144,994,284.84	April 2018	61,059,732.36
July 2009	300,548,503.12	December 2013	142,720,581.29	May 2018	60,032,957.75
August 2009	297,078,353.33	January 2014	140,480,217.28	June 2018	59,021,745.11
September 2009	293,626,187.65	February 2014	138,272,720.87	July 2018	58,025,870.19
October 2009	290,191,913.56	March 2014	136,097,626.67	August 2018	57,045,111.89
November 2009	286,775,439.03	April 2014	133,954,475.74	September 2018	56,079,252.21
December 2009	283,376,672.48	May 2014	131,842,815.52	October 2018	55,128,076.20
January 2010	279,995,522.83	June 2014	129,762,199.73	November 2018	54,191,371.94
February 2010	276,631,899.44	July 2014	127,712,188.28	December 2018	53,268,930.46
March 2010	273,285,712.16	August 2014	125,692,347.20	January 2019	52,360,545.75
April 2010	269,956,871.28	September 2014	123,702,248.54	February 2019	51,466,014.67

EB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2019	\$ 50,585,136.94	August 2023	\$ 19,082,639.22	January 2028	\$ 5,754,291.05
April 2019	49,717,715.10	September 2023	18,707,144.18	February 2028	5,601,397.21
May 2019	48,863,554.45	October 2023	18,337,712.31	March 2028	5,451,203.17
June 2019	48,022,463.04	November 2023	17,974,253.44	April 2028	5,303,667.13
July 2019	47,194,251.60	December 2023	17,616,678.67	May 2028	5,158,747.91
August 2019	46,378,733.54	January 2024	17,264,900.37	June 2028	5,016,404.92
September 2019	45,575,724.88	February 2024	16,918,832.16	July 2028	4,876,598.16
October 2019	44,785,044.24	March 2024	16,578,388.90	August 2028	4,739,288.23
November 2019	44,006,512.78	April 2024	16,243,486.66	September 2028	4,604,436.28
December 2019	43,239,954.18	May 2024	15,914,042.71	October 2028	4,472,004.05
January 2020	42,485,194.60	June 2024	15,589,975.51	November 2028	4,341,953.83
February 2020	41,742,062.65	July 2024	15,271,204.68	December 2028	4,214,248.46
March 2020	41,010,389.35	August 2024	14,957,650.99	January 2029	4,088,851.32
April 2020	40,290,008.11	September 2024	14,649,236.35	February 2029	3,965,726.34
May 2020	39,580,754.68	October 2024	14,345,883.77	March 2029	3,844,837.96
June 2020	38,882,467.12	November 2024	14,047,517.38	April 2029	3,726,151.15
July 2020	38,194,985.78	December 2024	13,754,062.40	May 2029	3,609,631.40
August 2020	37,518,153.26	January 2025	13,465,445.11	June 2029	3,495,244.69
September 2020	36,851,814.37	February 2025	13,181,592.84	July 2029	3,382,957.51
October 2020	36,195,816.13	March 2025	12,902,433.98	August 2029	3,272,736.85
November 2020	35,550,007.70	April 2025	12,627,897.94	September 2029	3,164,550.16
December 2020	34,914,240.37	May 2025	12,357,915.15	October 2029	3,058,365.39
January 2021	34,288,367.54	June 2025	12,092,417.02	November 2029	2,954,150.95
February 2021	33,672,244.68	July 2025	11,831,335.96	December 2029	2,851,875.72
March 2021	33,065,729.29	August 2025	11,574,605.35	January 2030	2,751,509.04
April 2021	32,468,680.90	September 2025	11,322,159.53	February 2030	2,653,020.69
May 2021	31,880,961.01	October 2025	11,073,933.77	March 2030	2,556,380.91
June 2021	31,302,433.08	November 2025	10,829,864.29	April 2030	2,461,560.37
July 2021	30,732,962.51	December 2025	10,589,888.21	May 2030	2,368,530.17
August 2021	30,172,416.59	January 2026	10,353,943.57	June 2030	2,277,261.84
September 2021	29,620,664.51	February 2026	10,121,969.29	July 2030	2,187,727.34
October 2021	29,077,577.29	March 2026	9,893,905.18	August 2030	2,099,899.03
November 2021	28,543,027.78	April 2026	9,669,691.91	September 2030	2,013,749.68
December 2021	28,016,890.64	May 2026	9,449,271.01	October 2030	1,929,252.47
January 2022	27,499,042.30	June 2026	9,232,584.85	November 2030	1,846,380.97
February 2022	26,989,360.94	July 2026	9,019,576.64	December 2030	1,765,109.15
March 2022	26,487,726.46	August 2026	8,810,190.40	January 2031	1,685,411.36
April 2022	25,994,020.48	September 2026	8,604,370.96	February 2031	1,607,262.33
May 2022	25,508,126.29	October 2026	8,402,063.95	March 2031	1,530,637.16
June 2022	25,029,928.83	November 2026	8,203,215.79	April 2031	1,455,511.33
July 2022	24,559,314.67	December 2026	8,007,773.66	May 2031	1,381,860.68
August 2022	24,096,172.01	January 2027	7,815,685.52	June 2031	1,309,661.40
September 2022	23,640,390.62	February 2027	7,626,900.08	July 2031	1,238,890.05
October 2022	23,191,861.84	March 2027	7,441,366.78	August 2031	1,169,523.53
November 2022	22,750,478.56	April 2027	7,259,035.81	September 2031	1,101,539.08
December 2022	22,316,135.18	May 2027	7,079,858.06	October 2031	1,034,914.29
January 2023	21,888,727.61	June 2027	6,903,785.16	November 2031	969,627.07
February 2023	21,468,153.23	July 2027	6,730,769.42	December 2031	905,655.67
March 2023	21,054,310.90	August 2027	6,560,763.85	January 2032	842,978.67
April 2023	20,647,100.90	September 2027	6,393,722.14	February 2032	781,574.95
May 2023	20,246,424.94	October 2027	6,229,598.65	March 2032	721,423.73
June 2023	19,852,186.12	November 2027	6,068,348.41	April 2032	662,504.52
July 2023	19,464,288.93	December 2027	5,909,927.10	May 2032	604,797.14

EB Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2032	\$ 548,281.72	November 2032	\$ 282,909.11	March 2033	\$ 90,146.24
July 2032	492,938.69	December 2032	233,144.51	April 2033	44,520.86
August 2032	438,748.76	January 2033	184,440.86	May 2033 and thereafter	0.00
September 2032	385,692.95	February 2033	136,780.55		
October 2032	333,752.54				

Aggregate Group III Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$68,000,000.00	December 2006	\$34,829,686.76	September 2009	\$ 9,516,441.33
April 2004	67,536,544.00	January 2007	33,783,254.96	October 2009	9,010,382.10
May 2004	67,023,424.53	February 2007	32,756,425.40	November 2009	8,517,625.59
June 2004	66,461,222.31	March 2007	31,748,975.13	December 2009	8,038,011.63
July 2004	65,850,586.71	April 2007	30,760,683.42	January 2010	7,571,381.65
August 2004	65,192,235.01	May 2007	29,791,331.69	February 2010	7,117,578.71
September 2004	64,486,951.57	June 2007	28,840,703.55	March 2010	6,676,447.42
October 2004	63,735,586.86	July 2007	27,908,584.73	April 2010	6,247,833.98
November 2004	62,939,056.36	August 2007	26,994,763.10	May 2010	5,831,586.13
December 2004	62,098,339.35	September 2007	26,099,028.61	June 2010	5,427,553.18
January 2005	61,214,477.63	October 2007	25,221,173.31	July 2010	5,035,585.93
February 2005	60,288,574.04	November 2007	24,360,991.28	August 2010	4,655,536.72
March 2005	59,321,790.92	December 2007	23,518,278.68	September 2010	4,287,259.36
April 2005	58,315,348.47	January 2008	22,692,833.68	October 2010	3,930,609.17
May 2005	57,270,522.96	February 2008	21,884,456.44	November 2010	3,585,442.92
June 2005	56,188,644.85	March 2008	21,092,949.12	December 2010	3,251,618.84
July 2005	55,071,096.85	April 2008	20,318,115.84	January 2011	2,928,996.61
August 2005	53,919,311.83	May 2008	19,559,762.68	February 2011	2,617,437.33
September 2005	52,734,770.64	June 2008	18,817,697.64	March 2011	2,316,803.52
October 2005	51,518,999.87	July 2008	18,091,730.63	April 2011	2,026,959.09
November 2005	50,273,569.52	August 2008	17,381,673.47	May 2011	1,747,769.35
December 2005	49,000,090.54	September 2008	16,687,339.84	June 2011	1,482,112.65
January 2006	47,700,212.36	October 2008	16,008,545.30	July 2011	1,237,837.63
February 2006	46,422,791.12	November 2008	15,345,107.23	August 2011	1,014,556.61
March 2006	45,167,575.80	December 2008	14,696,844.85	September 2011	811,887.73
April 2006	43,934,317.85	January 2009	14,063,579.18	October 2011	629,454.82
May 2006	42,722,771.15	February 2009	13,445,133.03	November 2011	466,887.36
June 2006	41,532,691.99	March 2009	12,841,330.99	December 2011	323,820.36
July 2006	40,363,839.06	April 2009	12,251,999.40	January 2012	199,894.31
August 2006	39,215,973.42	May 2009	11,676,966.35	February 2012	94,755.10
September 2006	38,088,858.48	June 2009	11,116,061.65	March 2012	8,053.94
October 2006	36,982,259.98	July 2009	10,569,116.83	April 2012 and thereafter	0.00
November 2006	35,895,945.97	August 2009	10,035,965.09		

Aggregate Group II Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$21,824,000.00	August 2004	\$21,284,251.63	January 2005	\$20,517,310.52
April 2004	21,734,975.28	September 2004	21,148,485.87	February 2005	20,338,322.10
May 2004	21,636,384.67	October 2004	21,003,752.30	March 2005	20,151,223.97
June 2004	21,528,326.12	November 2004	20,850,202.38	April 2005	19,956,216.96
July 2004	21,410,908.53	December 2004	20,687,997.85	May 2005	19,753,511.11

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
June 2005	\$19,543,325.40	September 2009	\$ 9,881,339.68	November 2013	\$ 5,799,370.57
July 2005	19,325,887.50	October 2009	9,763,740.29	December 2013	5,695,755.83
August 2005	19,101,433.51	November 2009	9,648,606.71	January 2014	5,590,615.36
September 2005	18,870,207.61	December 2009	9,535,915.83	February 2014	5,484,005.97
October 2005	18,632,461.80	January 2010	9,425,644.71	March 2014	5,375,983.32
November 2005	18,388,455.56	February 2010	9,317,770.59	April 2014	5,266,601.91
December 2005	18,138,455.55	March 2010	9,212,270.89	May 2014	5,155,915.10
January 2006	17,882,735.22	April 2010	9,109,123.20	June 2014	5,043,975.14
February 2006	17,630,733.00	May 2010	9,008,305.30	July 2014	4,930,833.19
March 2006	17,382,416.03	June 2010	8,909,795.15	August 2014	4,816,539.33
April 2006	17,137,751.72	July 2010	8,813,570.86	September 2014	4,701,142.58
May 2006	16,896,707.72	August 2010	8,719,610.74	October 2014	4,584,690.93
June 2006	16,659,251.94	September 2010	8,627,893.25	November 2014	4,467,231.35
July 2006	16,425,352.53	October 2010	8,538,397.03	December 2014	4,348,809.81
August 2006	16,194,977.89	November 2010	8,451,100.89	January 2015	4,229,471.29
September 2006	15,968,096.65	December 2010	8,365,983.81	February 2015	4,109,259.79
October 2006	15,744,677.70	January 2011	8,283,024.93	March 2015	3,988,218.38
November 2006	15,524,690.17	February 2011	8,202,203.56	April 2015	3,866,389.19
December 2006	15,308,103.41	March 2011	8,123,499.17	May 2015	3,743,813.43
January 2007	15,094,887.01	April 2011	8,046,891.40	June 2015	3,620,531.40
February 2007	14,885,010.81	May 2011	7,972,360.05	July 2015	3,496,582.53
March 2007	14,678,444.88	June 2011	7,899,885.07	August 2015	3,372,005.37
April 2007	14,475,159.50	July 2011	7,829,446.58	September 2015	3,246,837.63
May 2007	14,275,125.20	August 2011	7,761,024.86	October 2015	3,121,116.16
June 2007	14,078,312.74	September 2011	7,694,600.34	November 2015	2,994,876.99
July 2007	13,884,693.09	October 2011	7,630,153.62	December 2015	2,868,155.36
August 2007	13,694,237.46	November 2011	7,567,665.44	January 2016	2,740,985.69
September 2007	13,506,917.28	December 2011	7,507,116.69	February 2016	2,613,401.63
October 2007	13,322,704.20	January 2012	7,448,488.43	March 2016	2,485,436.06
November 2007	13,141,570.08	February 2012	7,391,761.85	April 2016	2,357,121.10
December 2007	12,963,487.01	March 2012	7,336,918.32	May 2016	2,228,488.15
January 2008	12,788,427.30	April 2012	7,283,939.33	June 2016	2,099,567.87
February 2008	12,616,363.46	May 2012	7,232,806.54	July 2016	1,970,390.20
March 2008	12,447,268.22	June 2012	7,183,501.74	August 2016	1,840,984.38
April 2008	12,281,114.54	July 2012	7,136,006.87	September 2016	1,711,378.98
May 2008	12,117,875.57	August 2012	7,090,025.15	October 2016	1,581,601.88
June 2008	11,957,524.66	September 2012	7,035,347.66	November 2016	1,451,680.30
July 2008	11,800,035.40	October 2012	6,972,156.33	December 2016	1,321,640.81
August 2008	11,645,381.56	November 2012	6,900,630.22	January 2017	1,191,509.33
September 2008	11,493,537.12	December 2012	6,820,945.54	February 2017	1,061,311.16
October 2008	11,344,476.27	January 2013	6,738,220.85	March 2017	931,070.99
November 2008	11,198,173.40	February 2013	6,653,261.85	April 2017	800,812.90
December 2008	11,054,603.09	March 2013	6,566,139.70	May 2017	670,560.37
January 2009	10,913,740.13	April 2013	6,476,924.13	June 2017	540,336.31
February 2009	10,775,559.50	May 2013	6,385,683.49	July 2017	410,163.04
March 2009	10,640,036.38	June 2013	6,292,484.74	August 2017	280,062.33
April 2009	10,507,146.14	July 2013	6,197,393.52	September 2017	150,055.40
May 2009	10,376,864.35	August 2013	6,100,474.13	October 2017	20,162.93
June 2009	10,249,166.77	September 2013	6,001,789.57	November 2017 and thereafter	0.00
July 2009	10,124,029.34	October 2013	5,901,401.56		
August 2009	10,001,428.20				

Group 2 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$750,000,000.00	June 2008	\$283,766,347.41	September 2012	\$ 87,968,373.64
April 2004	744,856,530.69	July 2008	277,398,965.31	October 2012	85,943,423.69
May 2004	739,245,944.21	August 2008	271,171,911.21	November 2012	83,963,871.53
June 2004	733,175,300.69	September 2008	265,082,130.97	December 2012	82,028,717.25
July 2004	726,652,576.58	October 2008	259,126,636.32	January 2013	80,136,982.71
August 2004	719,686,651.09	November 2008	253,302,503.48	February 2013	78,287,711.04
September 2004	712,287,289.70	December 2008	247,606,871.72	March 2013	76,479,966.19
October 2004	704,465,124.58	January 2009	242,036,942.08	April 2013	74,712,832.51
November 2004	696,231,632.09	February 2009	236,589,975.98	May 2013	72,985,414.26
December 2004	687,599,107.31	March 2009	231,263,293.97	June 2013	71,296,835.22
January 2005	678,580,635.75	April 2009	226,054,274.46	July 2013	69,646,238.26
February 2005	669,190,062.18	May 2009	220,960,352.44	August 2013	68,032,784.89
March 2005	659,441,956.86	June 2009	215,979,018.31	September 2013	66,455,654.94
April 2005	649,351,579.07	July 2009	211,107,816.67	October 2013	64,914,046.09
May 2005	638,934,838.16	August 2009	206,344,345.16	November 2013	63,407,173.49
June 2005	628,208,252.32	September 2009	201,686,253.35	December 2013	61,934,269.44
July 2005	617,188,905.00	October 2009	197,131,241.55	January 2014	60,494,582.96
August 2005	605,894,399.33	November 2009	192,677,059.82	February 2014	59,087,379.45
September 2005	594,342,810.64	December 2009	188,321,506.82	March 2014	57,711,940.35
October 2005	582,552,637.18	January 2010	184,062,428.83	April 2014	56,367,562.77
November 2005	570,542,749.33	February 2010	179,897,718.66	May 2014	55,053,559.16
December 2005	558,332,337.46	March 2010	175,825,314.73	June 2014	53,769,256.99
January 2006	545,940,858.59	April 2010	171,843,200.03	July 2014	52,513,998.41
February 2006	533,820,403.86	May 2010	167,949,401.18	August 2014	51,287,139.93
March 2006	521,965,106.37	June 2010	164,141,987.49	September 2014	50,088,052.13
April 2006	510,369,225.30	July 2010	160,419,070.08	October 2014	48,916,119.34
May 2006	499,027,143.16	August 2010	156,778,800.92	November 2014	47,770,739.34
June 2006	487,933,363.24	September 2010	153,219,372.00	December 2014	46,651,323.09
July 2006	477,082,506.93	October 2010	149,739,014.44	January 2015	45,557,294.40
August 2006	466,469,311.27	November 2010	146,335,997.68	February 2015	44,488,089.71
September 2006	456,088,626.43	December 2010	143,008,628.62	March 2015	43,443,157.78
October 2006	445,935,413.34	January 2011	139,755,250.86	April 2015	42,421,959.42
November 2006	436,004,741.26	February 2011	136,574,243.85	May 2015	41,423,967.26
December 2006	426,291,785.51	March 2011	133,464,022.18	June 2015	40,448,665.45
January 2007	416,791,825.20	April 2011	130,423,034.80	July 2015	39,495,549.46
February 2007	407,500,240.99	May 2011	127,449,764.26	August 2015	38,564,125.80
March 2007	398,412,512.93	June 2011	124,542,726.03	September 2015	37,653,911.78
April 2007	389,524,218.32	July 2011	121,700,467.76	October 2015	36,764,435.29
May 2007	380,831,029.65	August 2011	118,921,568.58	November 2015	35,895,234.59
June 2007	372,328,712.55	September 2011	116,204,638.47	December 2015	35,045,858.02
July 2007	364,013,123.82	October 2011	113,548,317.55	January 2016	34,215,863.87
August 2007	355,880,209.44	November 2011	110,951,275.45	February 2016	33,404,820.09
September 2007	347,926,002.67	December 2011	108,412,210.67	March 2016	32,612,304.10
October 2007	340,146,622.23	January 2012	105,929,849.95	April 2016	31,837,902.63
November 2007	332,538,270.41	February 2012	103,502,947.69	May 2016	31,081,211.44
December 2007	325,097,231.32	March 2012	101,130,285.34	June 2016	30,341,835.18
January 2008	317,819,869.09	April 2012	98,810,670.80	July 2016	29,619,387.20
February 2008	310,702,626.24	May 2012	96,542,937.86	August 2016	28,913,489.32
March 2008	303,742,021.92	June 2012	94,325,945.67	September 2016	28,223,771.68
April 2008	296,934,650.30	July 2012	92,158,578.16	October 2016	27,549,872.54
May 2008	290,277,178.99	August 2012	90,039,743.51	November 2016	26,891,438.12

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
December 2016	\$ 26,248,122.42	April 2021.....	\$ 7,156,773.22	August 2025	\$ 1,709,701.23
January 2017	25,619,587.04	May 2021	6,973,341.61	September 2025.....	1,659,588.03
February 2017	25,005,501.04	June 2021	6,794,297.50	October 2025	1,610,756.68
March 2017	24,405,540.75	July 2021	6,619,540.09	November 2025	1,563,176.55
April 2017.....	23,819,389.64	August 2021	6,448,970.84	December 2025	1,516,817.72
May 2017	23,246,738.12	September 2021.....	6,282,493.44	January 2026	1,471,650.95
June 2017	22,687,283.45	October 2021	6,120,013.69	February 2026	1,427,647.68
July 2017	22,140,729.54	November 2021	5,961,439.56	March 2026	1,384,779.99
August 2017	21,606,786.84	December 2021	5,806,681.03	April 2026.....	1,343,020.64
September 2017.....	21,085,172.17	January 2022	5,655,650.13	May 2026	1,302,342.97
October 2017	20,575,608.60	February 2022	5,508,260.86	June 2026	1,262,720.97
November 2017.....	20,077,825.31	March 2022	5,364,429.14	July 2026	1,224,129.21
December 2017	19,591,557.44	April 2022.....	5,224,072.80	August 2026	1,186,542.86
January 2018	19,116,545.99	May 2022	5,087,111.49	September 2026.....	1,149,937.65
February 2018	18,652,537.67	June 2022	4,953,466.69	October 2026	1,114,289.87
March 2018	18,199,284.80	July 2022	4,823,061.63	November 2026	1,079,576.38
April 2018.....	17,756,545.13	August 2022	4,695,821.27	December 2026	1,045,774.56
May 2018	17,324,081.82	September 2022.....	4,571,672.27	January 2027	1,012,862.30
June 2018	16,901,663.20	October 2022	4,450,542.93	February 2027	980,818.03
July 2018	16,489,062.78	November 2022	4,332,363.17	March 2027	949,620.66
August 2018	16,086,059.04	December 2022	4,217,064.48	April 2027.....	919,249.59
September 2018.....	15,692,435.37	January 2023	4,104,579.92	May 2027	889,684.71
October 2018	15,307,979.97	February 2023	3,994,844.03	June 2027	860,906.36
November 2018	14,932,485.70	March 2023	3,887,792.84	July 2027	832,895.36
December 2018	14,565,750.02	April 2023.....	3,783,363.84	August 2027	805,632.95
January 2019	14,207,574.89	May 2023	3,681,495.90	September 2027.....	779,100.83
February 2019	13,857,766.62	June 2023	3,582,129.30	October 2027	753,281.11
March 2019	13,516,135.86	July 2023	3,485,205.65	November 2027	728,156.32
April 2019.....	13,182,497.41	August 2023	3,390,667.90	December 2027	703,709.40
May 2019	12,856,670.22	September 2023.....	3,298,460.28	January 2028	679,923.69
June 2019	12,538,477.22	October 2023	3,208,528.27	February 2028	656,782.92
July 2019	12,227,745.30	November 2023	3,120,818.62	March 2028	634,271.19
August 2019	11,924,305.17	December 2023	3,035,279.26	April 2028.....	612,372.99
September 2019.....	11,627,991.30	January 2024	2,951,859.29	May 2028	591,073.14
October 2019	11,338,641.86	February 2024	2,870,509.00	June 2028	570,356.87
November 2019	11,056,098.60	March 2024	2,791,179.79	July 2028	550,209.69
December 2019	10,780,206.77	April 2024.....	2,713,824.16	August 2028	530,617.51
January 2020	10,510,815.09	May 2024	2,638,395.68	September 2028.....	511,566.53
February 2020	10,247,775.63	June 2024	2,564,849.01	October 2028	493,043.29
March 2020	9,990,943.76	July 2024	2,493,139.80	November 2028	475,034.66
April 2020.....	9,740,178.05	August 2024	2,423,224.74	December 2028	457,527.78
May 2020	9,495,340.25	September 2024.....	2,355,061.50	January 2029	440,510.13
June 2020	9,256,295.16	October 2024	2,288,608.69	February 2029	423,969.48
July 2020	9,022,910.61	November 2024	2,223,825.90	March 2029	407,893.87
August 2020	8,795,057.36	December 2024	2,160,673.61	April 2029.....	392,271.64
September 2020.....	8,572,609.08	January 2025	2,099,113.23	May 2029	377,091.39
October 2020	8,355,442.22	February 2025	2,039,107.03	June 2029	362,342.01
November 2020	8,143,436.02	March 2025	1,980,618.14	July 2029	348,012.64
December 2020	7,936,472.40	April 2025.....	1,923,610.55	August 2029	334,092.66
January 2021	7,734,435.92	May 2025	1,868,049.07	September 2029.....	320,571.75
February 2021	7,537,213.71	June 2025	1,813,899.29	October 2029	307,439.78
March 2021	7,344,695.44	July 2025	1,761,127.63	November 2029	294,686.91

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
December 2029	\$ 282,303.49	March 2031	\$ 134,997.63	May 2032	\$ 47,897.08
January 2030	270,280.13	April 2031	127,387.86	June 2032	43,089.19
February 2030	258,607.65	May 2031	120,014.96	July 2032	38,443.63
March 2030	247,277.09	June 2031	112,872.73	August 2032	33,956.00
April 2030	236,279.72	July 2031	105,955.08	September 2032	29,622.01
May 2030	225,606.99	August 2031	99,256.10	October 2032	25,437.47
June 2030	215,250.58	September 2031	92,770.02	November 2032	21,398.31
July 2030	205,202.35	October 2031	86,491.19	December 2032	17,500.54
August 2030	195,454.37	November 2031	80,414.11	January 2033	13,740.28
September 2030	185,998.89	December 2031	74,533.43	February 2033	10,113.74
October 2030	176,828.35	January 2032	68,843.91	March 2033	6,617.23
November 2030	167,935.37	February 2032	63,340.43	April 2033	3,247.16
December 2030	159,312.75	March 2032	58,018.02	May 2033 and thereafter	0.00
January 2031	150,953.47	April 2032	52,871.82		
February 2031	142,850.66				

Group 2 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$750,000,000.00	November 2006	\$403,996,029.58	July 2009	\$176,063,387.35
April 2004	744,254,783.83	December 2006	393,698,774.76	August 2009	171,525,433.17
May 2004	737,979,960.43	January 2007	383,660,868.57	September 2009	167,102,699.42
June 2004	731,184,408.87	February 2007	373,875,836.29	October 2009	162,792,292.34
July 2004	723,878,191.77	March 2007	364,337,363.76	November 2009	158,591,390.24
August 2004	716,072,536.50	April 2007	355,039,293.47	December 2009	154,497,241.75
September 2004	707,779,811.84	May 2007	345,975,620.62	January 2010	150,507,164.07
October 2004	699,013,500.23	June 2007	337,140,489.41	February 2010	146,618,541.24
November 2004	689,788,165.65	July 2007	328,528,189.34	March 2010	142,828,822.54
December 2004	680,119,417.22	August 2007	320,133,151.62	April 2010	139,135,520.84
January 2005	670,023,868.51	September 2007	311,949,945.68	May 2010	135,536,211.01
February 2005	659,519,092.88	October 2007	303,973,275.76	June 2010	132,028,528.44
March 2005	648,623,574.72	November 2007	296,197,977.57	July 2010	128,610,167.46
April 2005	637,356,657.07	December 2007	288,619,015.05	August 2010	125,278,879.95
May 2005	625,738,485.47	January 2008	281,231,477.20	September 2010	122,032,473.89
June 2005	613,789,948.53	February 2008	274,030,574.99	October 2010	118,868,811.95
July 2005	601,532,615.30	March 2008	267,011,638.36	November 2010	115,785,810.16
August 2005	588,988,669.70	April 2008	260,170,113.26	December 2010	112,781,436.57
September 2005	576,180,842.35	May 2008	253,501,558.79	January 2011	109,853,709.96
October 2005	563,132,339.95	June 2008	247,001,644.43	February 2011	107,000,698.61
November 2005	549,866,772.70	July 2008	240,666,147.26	March 2011	104,220,519.03
December 2005	536,408,079.85	August 2008	234,490,949.36	April 2011	101,511,334.79
January 2006	522,780,453.97	September 2008	228,472,035.16	May 2011	98,871,355.35
February 2006	509,495,235.19	October 2008	222,605,488.96	June 2011	96,298,834.90
March 2006	496,543,890.49	November 2008	216,887,492.40	July 2011	93,792,071.30
April 2006	483,918,098.18	December 2008	211,314,322.12	August 2011	91,349,404.92
May 2006	471,609,742.71	January 2009	205,882,347.37	September 2011	88,969,217.67
June 2006	459,610,909.56	February 2009	200,588,027.72	October 2011	86,649,931.89
July 2006	447,913,880.32	March 2009	195,427,910.86	November 2011	84,390,009.40
August 2006	436,511,127.81	April 2009	190,398,630.35	December 2011	82,187,950.51
September 2006	425,395,311.41	May 2009	185,496,903.59	January 2012	80,042,293.03
October 2006	414,559,272.41	June 2009	180,719,529.66	February 2012	77,951,611.38

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
March 2012	\$ 75,914,515.66	July 2016	\$ 18,737,981.24	November 2020	\$ 4,341,677.46
April 2012	73,929,650.78	August 2016	18,231,334.15	December 2020	4,217,436.89
May 2012	71,995,695.56	September 2016	17,737,981.97	January 2021	4,096,575.30
June 2012	70,111,361.93	October 2016	17,257,582.85	February 2021	3,979,003.68
July 2012	68,275,394.07	November 2016	16,789,803.59	March 2021	3,864,635.30
August 2012	66,486,567.63	December 2016	16,334,319.44	April 2021	3,753,385.70
September 2012	64,743,688.94	January 2017	15,890,813.88	May 2021	3,645,172.58
October 2012	63,045,594.27	February 2017	15,458,978.42	June 2021	3,539,915.76
November 2012	61,391,149.02	March 2017	15,038,512.42	July 2021	3,437,537.13
December 2012	59,779,247.08	April 2017	14,629,122.85	August 2021	3,337,960.63
January 2013	58,208,810.07	May 2017	14,230,524.12	September 2021	3,241,112.11
February 2013	56,678,786.64	June 2017	13,842,437.90	October 2021	3,146,919.39
March 2013	55,188,151.84	July 2017	13,464,592.92	November 2021	3,055,312.13
April 2013	53,735,906.43	August 2017	13,096,724.82	December 2021	2,966,221.80
May 2013	52,321,076.26	September 2017	12,738,575.96	January 2022	2,879,581.68
June 2013	50,942,711.62	October 2017	12,389,895.22	February 2022	2,795,326.75
July 2013	49,599,886.67	November 2017	12,050,437.90	March 2022	2,713,393.68
August 2013	48,291,698.79	December 2017	11,719,965.51	April 2022	2,633,720.78
September 2013	47,017,268.06	January 2018	11,398,245.64	May 2022	2,556,247.96
October 2013	45,775,736.66	February 2018	11,085,051.78	June 2022	2,480,916.71
November 2013	44,566,268.32	March 2018	10,780,163.20	July 2022	2,407,670.01
December 2013	43,388,047.81	April 2018	10,483,364.79	August 2022	2,336,452.33
January 2014	42,240,280.37	May 2018	10,194,446.92	September 2022	2,267,209.59
February 2014	41,122,191.25	June 2018	9,913,205.30	October 2022	2,199,889.11
March 2014	40,033,025.16	July 2018	9,639,440.85	November 2022	2,134,439.57
April 2014	38,972,045.84	August 2018	9,372,959.57	December 2022	2,070,811.01
May 2014	37,938,535.54	September 2018	9,113,572.41	January 2023	2,008,954.74
June 2014	36,931,794.58	October 2018	8,861,095.13	February 2023	1,948,823.37
July 2014	35,951,140.87	November 2018	8,615,348.21	March 2023	1,890,370.72
August 2014	34,995,909.54	December 2018	8,376,156.72	April 2023	1,833,551.82
September 2014	34,065,452.44	January 2019	8,143,350.17	May 2023	1,778,322.87
October 2014	33,159,137.73	February 2019	7,916,762.45	June 2023	1,724,641.24
November 2014	32,276,349.52	March 2019	7,696,231.68	July 2023	1,672,465.36
December 2014	31,416,487.43	April 2019	7,481,600.14	August 2023	1,621,754.80
January 2015	30,578,966.22	May 2019	7,272,714.13	September 2023	1,572,470.15
February 2015	29,763,215.39	June 2019	7,069,423.88	October 2023	1,524,573.04
March 2015	28,968,678.85	July 2019	6,871,583.45	November 2023	1,478,026.12
April 2015	28,194,814.53	August 2019	6,679,050.66	December 2023	1,432,792.99
May 2015	27,441,094.02	September 2019	6,491,686.94	January 2024	1,388,838.22
June 2015	26,707,002.28	October 2019	6,309,357.30	February 2024	1,346,127.31
July 2015	25,992,037.24	November 2019	6,131,930.18	March 2024	1,304,626.66
August 2015	25,295,709.52	December 2019	5,959,277.42	April 2024	1,264,303.54
September 2015	24,617,542.11	January 2020	5,791,274.12	May 2024	1,225,126.10
October 2015	23,957,070.04	February 2020	5,627,798.62	June 2024	1,187,063.31
November 2015	23,313,840.08	March 2020	5,468,732.35	July 2024	1,150,084.96
December 2015	22,687,410.47	April 2020	5,313,959.80	August 2024	1,114,161.64
January 2016	22,077,350.62	May 2020	5,163,368.43	September 2024	1,079,264.70
February 2016	21,483,240.82	June 2020	5,016,848.57	October 2024	1,045,366.26
March 2016	20,904,671.98	July 2020	4,874,293.39	November 2024	1,012,439.16
April 2016	20,341,245.35	August 2020	4,735,598.80	December 2024	980,456.96
May 2016	19,792,572.30	September 2020	4,600,663.40	January 2025	949,393.91
June 2016	19,258,274.00	October 2020	4,469,388.37	February 2025	919,224.97

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
March 2025	\$ 889,925.72	January 2028	\$ 273,170.92	October 2030	\$ 63,734.74
April 2025	861,472.41	February 2028	263,007.03	November 2030	60,330.61
May 2025	833,841.90	March 2028	253,158.03	December 2030	57,044.97
June 2025	807,011.68	April 2028	243,614.96	January 2031	53,874.23
July 2025	780,959.82	May 2028	234,369.11	February 2031	50,814.95
August 2025	755,664.99	June 2028	225,412.00	March 2031	47,863.74
September 2025	731,106.40	July 2028	216,735.38	April 2031	45,017.32
October 2025	707,263.83	August 2028	208,331.22	May 2031	42,272.53
November 2025	684,117.58	September 2028	200,191.73	June 2031	39,626.26
December 2025	661,648.49	October 2028	192,309.29	July 2031	37,075.50
January 2026	639,837.90	November 2028	184,676.54	August 2031	34,617.34
February 2026	618,667.65	December 2028	177,286.27	September 2031	32,248.93
March 2026	598,120.04	January 2029	170,131.51	October 2031	29,967.52
April 2026	578,177.89	February 2029	163,205.45	November 2031	27,770.42
May 2026	558,824.42	March 2029	156,501.49	December 2031	25,655.03
June 2026	540,043.34	April 2029	150,013.18	January 2032	23,618.81
July 2026	521,818.77	May 2029	143,734.27	February 2032	21,659.32
August 2026	504,135.26	June 2029	137,658.69	March 2032	19,774.15
September 2026	486,977.79	July 2029	131,780.50	April 2032	17,961.00
October 2026	470,331.71	August 2029	126,093.96	May 2032	16,217.60
November 2026	454,182.78	September 2029	120,593.48	June 2032	14,541.76
December 2026	438,517.14	October 2029	115,273.60	July 2032	12,931.36
January 2027	423,321.31	November 2029	110,129.04	August 2032	11,384.33
February 2027	408,582.14	December 2029	105,154.64	September 2032	9,898.67
March 2027	394,286.86	January 2030	100,345.42	October 2032	8,472.42
April 2027	380,423.03	February 2030	95,696.49	November 2032	7,103.69
May 2027	366,978.57	March 2030	91,203.13	December 2032	5,790.65
June 2027	353,941.68	April 2030	86,860.74	January 2033	4,531.51
July 2027	341,300.91	May 2030	82,664.84	February 2033	3,324.53
August 2027	329,045.11	June 2030	78,611.09	March 2033	2,168.03
September 2027	317,163.42	July 2030	74,695.26	April 2033	1,060.39
October 2027	305,645.30	August 2030	70,913.24	May 2033 and thereafter	0.00
November 2027	294,480.46	September 2030	67,261.03		
December 2027	283,658.91				

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$187,080,500.00	April 2005	\$168,216,680.42	May 2006	\$141,084,801.03
April 2004	186,042,307.03	May 2005	166,320,869.02	June 2006	139,043,307.95
May 2004	184,931,602.09	June 2005	164,368,750.97	July 2006	137,024,499.56
June 2004	183,749,212.98	July 2005	162,362,009.78	August 2006	135,028,129.95
July 2004	182,496,042.18	August 2005	160,302,380.89	September 2006	133,053,955.86
August 2004	181,173,065.84	September 2005	158,191,649.12	October 2006	131,101,736.63
September 2004	179,781,332.65	October 2005	156,031,646.12	November 2006	129,171,234.18
October 2004	178,321,962.55	November 2005	153,824,247.63	December 2006	127,262,212.97
November 2004	176,796,145.30	December 2005	151,641,331.33	January 2007	125,374,439.99
December 2004	175,205,139.01	January 2006	149,482,632.07	February 2007	123,507,684.75
January 2005	173,550,268.43	February 2006	147,347,887.52	March 2007	121,661,719.20
February 2005	171,832,923.20	March 2006	145,236,838.20	April 2007	119,836,317.75
March 2005	170,054,555.99	April 2006	143,149,227.36	May 2007	118,031,257.22

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2007	\$116,246,316.83	November 2011	\$ 46,558,165.50	April 2016	\$ 17,011,259.88
July 2007	114,481,278.16	December 2011	45,701,404.50	May 2016	16,682,347.42
August 2007	112,735,925.15	January 2012	44,859,796.21	June 2016	16,359,407.76
September 2007	111,010,044.02	February 2012	44,033,078.73	July 2016	16,042,336.01
October 2007	109,303,423.32	March 2012	43,220,994.59	August 2016	15,731,029.09
November 2007	107,615,853.85	April 2012	42,423,290.72	September 2016	15,425,385.69
December 2007	105,947,128.65	May 2012	41,639,718.37	October 2016	15,125,306.26
January 2008	104,297,043.00	June 2012	40,870,033.00	November 2016	14,830,692.92
February 2008	102,665,394.35	July 2012	40,113,994.29	December 2016	14,541,449.54
March 2008	101,051,982.34	August 2012	39,371,365.99	January 2017	14,257,481.60
April 2008	99,456,608.74	September 2012	38,641,915.87	February 2017	13,978,696.21
May 2008	97,879,077.48	October 2012	37,925,415.67	March 2017	13,705,002.12
June 2008	96,319,194.56	November 2012	37,221,641.04	April 2017	13,436,309.60
July 2008	94,776,768.08	December 2012	36,530,371.45	May 2017	13,172,530.51
August 2008	93,251,608.19	January 2013	35,851,390.11	June 2017	12,913,578.20
September 2008	91,743,527.09	February 2013	35,184,483.98	July 2017	12,659,367.55
October 2008	90,252,338.99	March 2013	34,529,443.61	August 2017	12,409,814.87
November 2008	88,777,860.08	April 2013	33,886,063.15	September 2017	12,164,837.94
December 2008	87,319,908.54	May 2013	33,254,140.26	October 2017	11,924,355.95
January 2009	85,878,304.49	June 2013	32,633,476.06	November 2017	11,688,289.49
February 2009	84,452,869.99	July 2013	32,023,875.07	December 2017	11,456,560.52
March 2009	83,043,429.02	August 2013	31,425,145.14	January 2018	11,229,092.35
April 2009	81,649,807.42	September 2013	30,837,097.43	February 2018	11,005,809.61
May 2009	80,271,832.92	October 2013	30,259,546.28	March 2018	10,786,638.24
June 2009	78,909,335.10	November 2013	29,692,309.25	April 2018	10,571,505.45
July 2009	77,562,145.37	December 2013	29,135,207.01	May 2018	10,360,339.72
August 2009	76,230,096.94	January 2014	28,588,063.27	June 2018	10,153,070.76
September 2009	74,913,024.83	February 2014	28,050,704.81	July 2018	9,949,629.51
October 2009	73,610,765.80	March 2014	27,522,961.31	August 2018	9,749,948.08
November 2009	72,323,158.40	April 2014	27,004,665.40	September 2018	9,553,959.79
December 2009	71,050,042.90	May 2014	26,495,652.58	October 2018	9,361,599.08
January 2010	69,791,261.28	June 2014	25,995,761.16	November 2018	9,172,801.54
February 2010	68,546,657.23	July 2014	25,504,832.20	December 2018	8,987,503.89
March 2010	67,316,076.11	August 2014	25,022,709.51	January 2019	8,805,643.91
April 2010	66,099,364.93	September 2014	24,549,239.55	February 2019	8,627,160.51
May 2010	64,898,403.84	October 2014	24,084,271.43	March 2019	8,451,993.61
June 2010	63,718,530.27	November 2014	23,627,656.84	April 2019	8,280,084.20
July 2010	62,559,381.34	December 2014	23,179,250.01	May 2019	8,111,374.30
August 2010	61,420,600.32	January 2015	22,738,907.67	June 2019	7,945,806.91
September 2010	60,301,836.54	February 2015	22,306,489.01	July 2019	7,783,326.03
October 2010	59,202,745.29	March 2015	21,881,855.61	August 2019	7,623,876.64
November 2010	58,122,987.73	April 2015	21,464,871.47	September 2019	7,467,404.68
December 2010	57,062,230.78	May 2015	21,055,402.89	October 2019	7,313,857.01
January 2011	56,020,147.01	June 2015	20,653,318.46	November 2019	7,163,181.43
February 2011	54,996,414.59	July 2015	20,258,489.06	December 2019	7,015,326.63
March 2011	53,990,717.12	August 2015	19,870,787.74	January 2020	6,870,242.22
April 2011	53,002,743.61	September 2015	19,490,089.77	February 2020	6,727,878.65
May 2011	52,032,188.36	October 2015	19,116,272.55	March 2020	6,588,187.27
June 2011	51,078,750.88	November 2015	18,749,215.57	April 2020	6,451,120.26
July 2011	50,142,135.76	December 2015	18,388,800.41	May 2020	6,316,630.61
August 2011	49,222,052.66	January 2016	18,034,910.67	June 2020	6,184,672.17
September 2011	48,318,216.15	February 2016	17,687,431.97	July 2020	6,055,199.57
October 2011	47,430,345.69	March 2016	17,346,251.87	August 2020	5,928,168.24

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2020.....	\$ 5,803,534.37	September 2024.....	\$ 1,945,777.39	August 2028.....	\$ 498,260.99
October 2020.....	5,681,254.93	October 2024.....	1,898,059.81	September 2028.....	480,597.02
November 2020.....	5,561,287.63	November 2024.....	1,851,298.61	October 2028.....	463,322.88
December 2020.....	5,443,590.93	December 2024.....	1,805,476.06	November 2028.....	446,431.02
January 2021.....	5,328,124.01	January 2025.....	1,760,574.78	December 2028.....	429,914.01
February 2021.....	5,214,846.76	February 2025.....	1,716,577.66	January 2029.....	413,764.59
March 2021.....	5,103,719.78	March 2025.....	1,673,467.90	February 2029.....	397,975.58
April 2021.....	4,994,704.33	April 2025.....	1,631,229.02	March 2029.....	382,539.98
May 2021.....	4,887,762.38	May 2025.....	1,589,844.82	April 2029.....	367,450.89
June 2021.....	4,782,856.55	June 2025.....	1,549,299.37	May 2029.....	352,701.54
July 2021.....	4,679,950.12	July 2025.....	1,509,577.07	June 2029.....	338,285.30
August 2021.....	4,579,007.00	August 2025.....	1,470,662.55	July 2029.....	324,195.63
September 2021.....	4,479,991.73	September 2025.....	1,432,540.75	August 2029.....	310,426.14
October 2021.....	4,382,869.50	October 2025.....	1,395,196.85	September 2029.....	296,970.55
November 2021.....	4,287,606.07	November 2025.....	1,358,616.32	October 2029.....	283,822.68
December 2021.....	4,194,167.84	December 2025.....	1,322,784.88	November 2029.....	270,976.47
January 2022.....	4,102,521.76	January 2026.....	1,287,688.48	December 2029.....	258,425.99
February 2022.....	4,012,635.38	February 2026.....	1,253,313.36	January 2030.....	246,165.40
March 2022.....	3,924,476.82	March 2026.....	1,219,645.99	February 2030.....	234,188.97
April 2022.....	3,838,014.74	April 2026.....	1,186,673.08	March 2030.....	222,491.07
May 2022.....	3,753,218.39	May 2026.....	1,154,381.58	April 2030.....	211,066.18
June 2022.....	3,670,057.52	June 2026.....	1,122,758.67	May 2030.....	199,908.90
July 2022.....	3,588,502.42	July 2026.....	1,091,791.76	June 2030.....	189,013.89
August 2022.....	3,508,523.91	August 2026.....	1,061,468.50	July 2030.....	178,375.95
September 2022.....	3,430,093.33	September 2026.....	1,031,776.75	August 2030.....	167,989.94
October 2022.....	3,353,182.50	October 2026.....	1,002,704.57	September 2030.....	157,850.83
November 2022.....	3,277,763.76	November 2026.....	974,240.27	October 2030.....	147,953.70
December 2022.....	3,203,809.91	December 2026.....	946,372.35	November 2030.....	138,293.70
January 2023.....	3,131,294.27	January 2027.....	919,089.51	December 2030.....	128,866.07
February 2023.....	3,060,190.57	February 2027.....	892,380.67	January 2031.....	119,666.14
March 2023.....	2,990,473.06	March 2027.....	866,234.93	February 2031.....	110,689.33
April 2023.....	2,922,116.41	April 2027.....	840,641.62	March 2031.....	101,931.16
May 2023.....	2,855,095.75	May 2027.....	815,590.22	April 2031.....	93,387.20
June 2023.....	2,789,386.65	June 2027.....	791,070.43	May 2031.....	85,053.13
July 2023.....	2,724,965.09	July 2027.....	767,072.12	June 2031.....	76,924.70
August 2023.....	2,661,807.50	August 2027.....	743,585.35	July 2031.....	68,997.73
September 2023.....	2,599,890.71	September 2027.....	720,600.35	August 2031.....	61,268.15
October 2023.....	2,539,191.96	October 2027.....	698,107.55	September 2031.....	53,731.92
November 2023.....	2,479,688.92	November 2027.....	676,097.52	October 2031.....	46,385.12
December 2023.....	2,421,359.60	December 2027.....	654,561.03	November 2031.....	39,223.86
January 2024.....	2,364,182.44	January 2028.....	633,488.99	December 2031.....	32,244.36
February 2024.....	2,308,136.26	February 2028.....	612,872.49	January 2032.....	25,442.89
March 2024.....	2,253,200.23	March 2028.....	592,702.80	February 2032.....	18,815.80
April 2024.....	2,199,353.91	April 2028.....	572,971.32	March 2032.....	12,359.51
May 2024.....	2,146,577.23	May 2028.....	553,669.60	April 2032.....	6,070.49
June 2024.....	2,094,850.44	June 2028.....	534,789.36	May 2032 and thereafter.....	0.00
July 2024.....	2,044,154.17	July 2028.....	516,322.49		
August 2024.....	1,994,469.39				

ED Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$355,861,000.00	June 2008	\$231,559,986.97	September 2012	\$120,404,975.65
April 2004	354,576,950.01	July 2008	229,084,931.52	October 2012	118,542,373.76
May 2004	353,208,501.61	August 2008	226,622,696.91	November 2012	116,706,896.97
June 2004	351,756,173.39	September 2008	224,173,217.18	December 2012	114,898,162.77
July 2004	350,220,527.61	October 2008	221,736,426.71	January 2013	113,115,793.94
August 2004	348,602,169.91	November 2008	219,312,260.23	February 2013	111,359,418.48
September 2004	346,901,748.92	December 2008	216,900,652.80	March 2013	109,628,669.55
October 2004	345,119,955.87	January 2009	214,501,539.81	April 2013	107,923,185.38
November 2004	343,257,524.16	February 2009	212,114,856.99	May 2013	106,242,609.22
December 2004	341,315,228.87	March 2009	209,740,540.39	June 2013	104,586,589.26
January 2005	339,293,886.26	April 2009	207,378,526.40	July 2013	102,954,778.57
February 2005	337,194,353.23	May 2009	205,028,751.73	August 2013	101,346,835.02
March 2005	335,017,526.71	June 2009	202,691,153.42	September 2013	99,762,421.22
April 2005	332,764,343.08	July 2009	200,365,668.82	October 2013	98,201,204.48
May 2005	330,435,777.49	August 2009	198,052,235.63	November 2013	96,662,856.70
June 2005	328,032,843.17	September 2009	195,750,791.84	December 2013	95,147,054.33
July 2005	325,556,590.73	October 2009	193,461,275.78	January 2014	93,653,478.33
August 2005	323,008,107.38	November 2009	191,183,626.09	February 2014	92,181,814.06
September 2005	320,388,516.16	December 2009	188,917,781.73	March 2014	90,731,751.26
October 2005	317,698,975.12	January 2010	186,663,681.96	April 2014	89,302,983.98
November 2005	314,940,676.47	February 2010	184,421,266.37	May 2014	87,895,210.50
December 2005	312,114,845.69	March 2010	182,190,474.85	June 2014	86,508,133.31
January 2006	309,222,740.65	April 2010	179,971,247.60	July 2014	85,141,459.01
February 2006	306,345,601.80	May 2010	177,763,525.13	August 2014	83,794,898.29
March 2006	303,483,352.15	June 2010	175,567,248.26	September 2014	82,468,165.85
April 2006	300,635,915.11	July 2010	173,382,358.10	October 2014	81,160,980.36
May 2006	297,803,214.49	August 2010	171,208,796.08	November 2014	79,873,064.39
June 2006	294,985,174.48	September 2010	169,046,503.93	December 2014	78,604,144.36
July 2006	292,181,719.66	October 2010	166,895,423.66	January 2015	77,353,950.52
August 2006	289,392,775.01	November 2010	164,755,497.60	February 2015	76,122,216.84
September 2006	286,618,265.88	December 2010	162,626,668.37	March 2015	74,908,681.01
October 2006	283,858,118.02	January 2011	160,508,878.88	April 2015	73,713,084.35
November 2006	281,112,257.55	February 2011	158,402,072.33	May 2015	72,535,171.79
December 2006	278,380,610.98	March 2011	156,306,192.23	June 2015	71,374,691.81
January 2007	275,663,105.19	April 2011	154,221,182.36	July 2015	70,231,396.38
February 2007	272,959,667.43	May 2011	152,146,986.81	August 2015	69,105,040.93
March 2007	270,270,225.34	June 2011	150,083,549.94	September 2015	67,995,384.28
April 2007	267,594,706.92	July 2011	148,030,816.40	October 2015	66,902,188.63
May 2007	264,933,040.55	August 2011	145,988,731.13	November 2015	65,825,219.48
June 2007	262,285,154.97	September 2011	143,957,239.36	December 2015	64,764,245.59
July 2007	259,650,979.30	October 2011	141,936,286.58	January 2016	63,719,038.94
August 2007	257,030,443.00	November 2011	139,925,818.58	February 2016	62,689,374.70
September 2007	254,423,475.91	December 2011	137,925,781.41	March 2016	61,675,031.17
October 2007	251,830,008.23	January 2012	135,936,121.42	April 2016	60,675,789.73
November 2007	249,249,970.52	February 2012	133,956,785.22	May 2016	59,691,434.82
December 2007	246,683,293.69	March 2012	131,987,719.70	June 2016	58,721,753.87
January 2008	244,129,909.01	April 2012	130,028,872.02	July 2016	57,766,537.29
February 2008	241,589,748.11	May 2012	128,080,189.62	August 2016	56,825,578.40
March 2008	239,062,742.96	June 2012	126,141,620.20	September 2016	55,898,673.42
April 2008	236,548,825.88	July 2012	124,213,111.73	October 2016	54,985,621.39
May 2008	234,047,929.54	August 2012	122,295,090.53	November 2016	54,086,224.18

ED Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2016	\$ 53,200,286.40	May 2021	\$ 21,253,974.27	October 2025	\$ 7,382,622.85
January 2017	52,327,615.41	June 2021	20,868,288.98	November 2025	7,219,909.86
February 2017	51,468,021.26	July 2021	20,488,641.93	December 2025	7,059,925.81
March 2017	50,621,316.63	August 2021	20,114,944.65	January 2026	6,902,629.38
April 2017	49,787,316.84	September 2021	19,747,109.93	February 2026	6,747,979.86
May 2017	48,965,839.78	October 2021	19,385,051.78	March 2026	6,595,937.12
June 2017	48,156,705.89	November 2021	19,028,685.44	April 2026	6,446,461.61
July 2017	47,359,738.11	December 2021	18,677,927.35	May 2026	6,299,514.35
August 2017	46,574,761.87	January 2022	18,332,695.12	June 2026	6,155,056.91
September 2017	45,801,605.04	February 2022	17,992,907.55	July 2026	6,013,051.44
October 2017	45,040,097.88	March 2022	17,658,484.57	August 2026	5,873,460.61
November 2017	44,290,073.04	April 2022	17,329,347.25	September 2026	5,736,247.65
December 2017	43,551,365.51	May 2022	17,005,417.79	October 2026	5,601,376.31
January 2018	42,823,812.59	June 2022	16,686,619.48	November 2026	5,468,810.87
February 2018	42,107,253.86	July 2022	16,372,876.71	December 2026	5,338,516.12
March 2018	41,401,531.14	August 2022	16,064,114.94	January 2027	5,210,457.36
April 2018	40,706,488.46	September 2022	15,760,260.68	February 2027	5,084,600.40
May 2018	40,021,972.05	October 2022	15,461,241.50	March 2027	4,960,911.53
June 2018	39,347,830.29	November 2022	15,166,985.98	April 2027	4,839,357.55
July 2018	38,683,913.68	December 2022	14,877,423.73	May 2027	4,719,905.72
August 2018	38,030,074.81	January 2023	14,592,485.35	June 2027	4,602,523.79
September 2018	37,386,168.36	February 2023	14,312,102.43	July 2027	4,487,179.96
October 2018	36,752,051.02	March 2023	14,036,207.54	August 2027	4,373,842.91
November 2018	36,127,581.51	April 2023	13,764,734.21	September 2027	4,262,481.77
December 2018	35,512,620.53	May 2023	13,497,616.91	October 2027	4,153,066.11
January 2019	34,907,030.72	June 2023	13,234,791.03	November 2027	4,045,565.95
February 2019	34,310,676.67	July 2023	12,976,192.91	December 2027	3,939,951.75
March 2019	33,723,424.85	August 2023	12,721,759.77	January 2028	3,836,194.38
April 2019	33,145,143.62	September 2023	12,471,429.74	February 2028	3,734,265.15
May 2019	32,575,703.19	October 2023	12,225,141.83	March 2028	3,634,135.79
June 2019	32,014,975.58	November 2023	11,982,835.92	April 2028	3,535,778.43
July 2019	31,462,834.62	December 2023	11,744,452.74	May 2028	3,439,165.62
August 2019	30,919,155.92	January 2024	11,509,933.87	June 2028	3,344,270.29
September 2019	30,383,816.82	February 2024	11,279,221.73	July 2028	3,251,065.79
October 2019	29,856,696.39	March 2024	11,052,259.56	August 2028	3,159,525.84
November 2019	29,337,675.42	April 2024	10,828,991.40	September 2028	3,069,624.54
December 2019	28,826,636.35	May 2024	10,609,362.10	October 2028	2,981,336.39
January 2020	28,323,463.30	June 2024	10,393,317.30	November 2028	2,894,636.25
February 2020	27,828,042.00	July 2024	10,180,803.42	December 2028	2,809,499.34
March 2020	27,340,259.80	August 2024	9,971,767.63	January 2029	2,725,901.25
April 2020	26,860,005.64	September 2024	9,766,157.87	February 2029	2,643,817.93
May 2020	26,387,170.02	October 2024	9,563,922.82	March 2029	2,563,225.68
June 2020	25,921,644.98	November 2024	9,365,011.90	April 2029	2,484,101.14
July 2020	25,463,324.09	December 2024	9,169,375.25	May 2029	2,406,421.31
August 2020	25,012,102.41	January 2025	8,976,963.72	June 2029	2,330,163.51
September 2020	24,567,876.49	February 2025	8,787,728.88	July 2029	2,255,305.39
October 2020	24,130,544.33	March 2025	8,601,622.98	August 2029	2,181,824.95
November 2020	23,700,005.38	April 2025	8,418,598.96	September 2029	2,109,700.49
December 2020	23,276,160.50	May 2025	8,238,610.43	October 2029	2,038,910.64
January 2021	22,858,911.95	June 2025	8,061,611.68	November 2029	1,969,434.35
February 2021	22,448,163.38	July 2025	7,887,557.64	December 2029	1,901,250.87
March 2021	22,043,819.79	August 2025	7,716,403.90	January 2030	1,834,339.75
April 2021	21,645,787.53	September 2025	7,548,106.69	February 2030	1,768,680.85

ED Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2030	\$ 1,704,254.33	May 2031	\$ 921,240.87	June 2032	\$ 365,521.59
April 2030	1,641,040.64	June 2031	873,108.02	July 2032	328,626.24
May 2030	1,579,020.51	July 2031	825,927.12	August 2032	292,499.62
June 2030	1,518,174.96	August 2031	779,682.77	September 2032	257,129.08
July 2030	1,458,485.29	September 2031	734,359.81	October 2032	222,502.14
August 2030	1,399,933.08	October 2031	689,943.28	November 2032	188,606.52
September 2030	1,342,500.18	November 2031	646,418.47	December 2032	155,430.12
October 2030	1,286,168.71	December 2031	603,770.87	January 2033	122,961.02
November 2030	1,230,921.05	January 2032	561,986.20	February 2033	91,187.48
December 2030	1,176,739.84	February 2032	521,050.39	March 2033	60,097.94
January 2031	1,123,607.98	March 2032	480,949.58	April 2033	29,681.02
February 2031	1,071,508.63	April 2032	441,670.11	May 2033 and thereafter	0.00
March 2031	1,020,425.19	May 2032	403,198.53		
April 2031	970,341.30				

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$42,238,000.00	January 2007	\$22,179,126.76	November 2009	\$ 6,415,996.68
April 2004	41,970,587.66	February 2007	21,561,210.45	December 2009	6,098,487.14
May 2004	41,674,466.88	March 2007	20,953,656.10	January 2010	5,788,342.58
June 2004	41,349,945.20	April 2007	20,356,362.69	February 2010	5,485,487.35
July 2004	40,997,365.22	May 2007	19,769,230.03	March 2010	5,189,846.44
August 2004	40,617,104.26	June 2007	19,192,158.77	April 2010	4,901,345.50
September 2004	40,209,573.95	July 2007	18,625,050.40	May 2010	4,619,910.80
October 2004	39,775,219.79	August 2007	18,067,807.26	June 2010	4,345,469.25
November 2004	39,314,520.64	September 2007	17,520,332.48	July 2010	4,077,948.40
December 2004	38,827,988.15	October 2007	16,982,530.02	August 2010	3,817,276.40
January 2005	38,316,166.16	November 2007	16,454,304.64	September 2010	3,563,382.02
February 2005	37,779,630.02	December 2007	15,935,561.91	October 2010	3,316,194.67
March 2005	37,218,985.92	January 2008	15,426,208.19	November 2010	3,075,644.33
April 2005	36,634,870.05	February 2008	14,926,150.64	December 2010	2,841,661.61
May 2005	36,027,947.84	March 2008	14,435,297.19	January 2011	2,614,177.71
June 2005	35,398,913.11	April 2008	13,953,556.56	February 2011	2,393,124.43
July 2005	34,748,487.12	May 2008	13,480,838.24	March 2011	2,178,434.14
August 2005	34,077,417.66	June 2008	13,017,052.47	April 2011	1,970,039.82
September 2005	33,386,478.03	July 2008	12,562,110.28	May 2011	1,767,875.00
October 2005	32,676,466.03	August 2008	12,115,923.41	June 2011	1,571,873.81
November 2005	31,948,202.85	September 2008	11,678,404.39	July 2011	1,381,970.94
December 2005	31,202,531.99	October 2008	11,249,466.47	August 2011	1,198,101.64
January 2006	30,440,318.10	November 2008	10,829,023.63	September 2011	1,020,201.73
February 2006	29,689,859.85	December 2008	10,416,990.59	October 2011	848,207.59
March 2006	28,951,044.57	January 2009	10,013,282.79	November 2011	682,056.14
April 2006	28,223,760.51	February 2009	9,617,816.39	December 2011	525,983.05
May 2006	27,507,896.86	March 2009	9,230,508.27	January 2012	390,791.00
June 2006	26,803,343.73	April 2009	8,851,276.00	February 2012	276,093.68
July 2006	26,109,992.15	May 2009	8,480,037.87	March 2012	181,510.60
August 2006	25,427,734.06	June 2009	8,116,712.85	April 2012	106,666.98
September 2006	24,756,462.32	July 2009	7,761,220.62	May 2012	51,193.68
October 2006	24,096,070.65	August 2009	7,413,481.51	June 2012	14,727.13
November 2006	23,446,453.68	September 2009	7,073,416.57	July 2012 and thereafter	0.00
December 2006	22,807,506.92	October 2009	6,740,947.50		

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$127,272,727.00	June 2008	\$ 74,162,162.07	September 2012	\$ 33,984,571.42
April 2004	126,931,570.79	July 2008	73,119,839.00	October 2012	33,441,671.90
May 2004	126,543,160.78	August 2008	72,089,242.23	November 2012	32,906,991.75
June 2004	126,107,698.14	September 2008	71,070,243.63	December 2012	32,380,410.15
July 2004	125,625,432.37	October 2008	70,062,716.50	January 2013	31,861,808.03
August 2004	125,096,661.28	November 2008	69,066,535.45	February 2013	31,351,068.03
September 2004	124,521,730.76	December 2008	68,081,576.50	March 2013	30,848,074.50
October 2004	123,901,034.54	January 2009	67,107,716.94	April 2013	30,352,713.46
November 2004	123,235,013.83	February 2009	66,144,835.45	May 2013	29,864,872.58
December 2004	122,524,156.94	March 2009	65,192,811.95	June 2013	29,384,441.13
January 2005	121,768,998.74	April 2009	64,251,527.71	July 2013	28,911,310.01
February 2005	120,970,120.07	May 2009	63,320,865.24	August 2013	28,445,371.69
March 2005	120,128,147.11	June 2009	62,400,708.33	September 2013	27,986,520.20
April 2005	119,243,750.59	July 2009	61,490,942.04	October 2013	27,534,651.07
May 2005	118,317,644.99	August 2009	60,591,452.63	November 2013	27,089,661.38
June 2005	117,350,587.64	September 2009	59,702,127.62	December 2013	26,651,449.69
July 2005	116,343,377.69	October 2009	58,822,855.71	January 2014	26,219,916.03
August 2005	115,296,855.14	November 2009	57,953,526.84	February 2014	25,794,961.86
September 2005	114,211,899.60	December 2009	57,094,032.10	March 2014	25,376,490.08
October 2005	113,089,429.16	January 2010	56,244,263.78	April 2014	24,964,404.99
November 2005	111,930,399.14	February 2010	55,404,115.31	May 2014	24,558,612.29
December 2005	110,735,800.66	March 2010	54,573,481.28	June 2014	24,159,019.04
January 2006	109,506,659.34	April 2010	53,752,257.42	July 2014	23,765,533.63
February 2006	108,244,033.75	May 2010	52,940,340.57	August 2014	23,378,065.79
March 2006	106,964,213.91	June 2010	52,137,628.71	September 2014	22,996,526.57
April 2006	105,667,833.24	July 2010	51,344,020.88	October 2014	22,620,828.29
May 2006	104,355,546.43	August 2010	50,559,417.24	November 2014	22,250,884.55
June 2006	103,028,028.45	September 2010	49,783,719.04	December 2014	21,886,610.22
July 2006	101,688,559.54	October 2010	49,016,828.54	January 2015	21,527,921.36
August 2006	100,337,769.14	November 2010	48,258,649.11	February 2015	21,174,735.28
September 2006	99,002,068.48	December 2010	47,509,085.14	March 2015	20,826,970.49
October 2006	97,681,293.28	January 2011	46,768,042.04	April 2015	20,484,546.68
November 2006	96,375,281.01	February 2011	46,035,426.27	May 2015	20,147,384.71
December 2006	95,083,870.92	March 2011	45,311,145.27	June 2015	19,815,406.56
January 2007	93,806,903.97	April 2011	44,597,488.72	July 2015	19,488,535.37
February 2007	92,544,222.81	May 2011	43,894,555.39	August 2015	19,166,695.40
March 2007	91,295,671.82	June 2011	43,202,188.33	September 2015	18,849,811.99
April 2007	90,061,097.03	July 2011	42,520,232.87	October 2015	18,537,811.58
May 2007	88,840,346.11	August 2011	41,848,536.58	November 2015	18,230,621.68
June 2007	87,633,268.41	September 2011	41,186,949.20	December 2015	17,928,170.83
July 2007	86,439,714.86	October 2011	40,535,322.65	January 2016	17,630,388.64
August 2007	85,259,538.03	November 2011	39,893,510.99	February 2016	17,337,205.72
September 2007	84,092,592.05	December 2011	39,261,370.37	March 2016	17,048,553.70
October 2007	82,938,732.60	January 2012	38,638,759.02	April 2016	16,764,365.21
November 2007	81,797,816.97	February 2012	38,025,537.23	May 2016	16,484,573.84
December 2007	80,669,703.93	March 2012	37,421,567.28	June 2016	16,209,114.18
January 2008	79,554,253.81	April 2012	36,826,713.45	July 2016	15,937,921.72
February 2008	78,451,328.41	May 2012	36,240,841.99	August 2016	15,670,932.94
March 2008	77,360,791.04	June 2012	35,663,821.04	September 2016	15,408,085.21
April 2008	76,282,506.46	July 2012	35,095,520.69	October 2016	15,149,316.84
May 2008	75,216,340.92	August 2012	34,535,812.88	November 2016	14,894,567.02

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2016	\$ 14,643,775.82	May 2021	\$ 5,722,632.76	October 2025	\$ 1,965,656.83
January 2017	14,396,884.21	June 2021	5,616,826.82	November 2025	1,922,359.75
February 2017	14,153,834.00	July 2021	5,512,737.63	December 2025	1,879,813.10
March 2017	13,914,567.84	August 2021	5,410,338.99	January 2026	1,838,005.05
April 2017	13,679,029.23	September 2021	5,309,605.09	February 2026	1,796,923.94
May 2017	13,447,162.50	October 2021	5,210,510.48	March 2026	1,756,558.29
June 2017	13,218,912.78	November 2021	5,113,030.11	April 2026	1,716,896.80
July 2017	12,994,226.00	December 2021	5,017,139.29	May 2026	1,677,928.34
August 2017	12,773,048.89	January 2022	4,922,813.69	June 2026	1,639,641.94
September 2017	12,555,328.94	February 2022	4,830,029.35	July 2026	1,602,026.79
October 2017	12,341,014.43	March 2022	4,738,762.66	August 2026	1,565,072.25
November 2017	12,130,054.38	April 2022	4,648,990.36	September 2026	1,528,767.85
December 2017	11,922,398.54	May 2022	4,560,689.53	October 2026	1,493,103.26
January 2018	11,717,997.42	June 2022	4,473,837.60	November 2026	1,458,068.32
February 2018	11,516,802.25	July 2022	4,388,412.32	December 2026	1,423,653.01
March 2018	11,318,764.96	August 2022	4,304,391.78	January 2027	1,389,847.48
April 2018	11,123,838.19	September 2022	4,221,754.40	February 2027	1,356,642.01
May 2018	10,931,975.27	October 2022	4,140,478.89	March 2027	1,324,027.04
June 2018	10,743,130.21	November 2022	4,060,544.30	April 2027	1,291,993.14
July 2018	10,557,257.70	December 2022	3,981,930.00	May 2027	1,260,531.04
August 2018	10,374,313.08	January 2023	3,904,615.65	June 2027	1,229,631.60
September 2018	10,194,252.37	February 2023	3,828,581.21	July 2027	1,199,285.82
October 2018	10,017,032.20	March 2023	3,753,806.95	August 2027	1,169,484.84
November 2018	9,842,609.86	April 2023	3,680,273.43	September 2027	1,140,219.93
December 2018	9,670,943.25	May 2023	3,607,961.49	October 2027	1,111,482.50
January 2019	9,501,990.89	June 2023	3,536,852.26	November 2027	1,083,264.08
February 2019	9,335,711.92	July 2023	3,466,927.15	December 2027	1,055,556.33
March 2019	9,172,066.06	August 2023	3,398,167.85	January 2028	1,028,351.04
April 2019	9,011,013.64	September 2023	3,330,556.31	February 2028	1,001,640.12
May 2019	8,852,515.55	October 2023	3,264,074.77	March 2028	975,415.62
June 2019	8,696,533.27	November 2023	3,198,705.72	April 2028	949,669.69
July 2019	8,543,028.84	December 2023	3,134,431.91	May 2028	924,394.60
August 2019	8,391,964.86	January 2024	3,071,236.35	June 2028	899,582.76
September 2019	8,243,304.47	February 2024	3,009,102.30	July 2028	875,226.67
October 2019	8,097,011.37	March 2024	2,948,013.28	August 2028	851,318.96
November 2019	7,953,049.75	April 2024	2,887,953.04	September 2028	827,852.36
December 2019	7,811,384.38	May 2024	2,828,905.59	October 2028	804,819.73
January 2020	7,671,980.51	June 2024	2,770,855.17	November 2028	782,214.02
February 2020	7,534,803.92	July 2024	2,713,786.25	December 2028	760,028.29
March 2020	7,399,820.88	August 2024	2,657,683.54	January 2029	738,255.72
April 2020	7,266,998.16	September 2024	2,602,531.97	February 2029	716,889.58
May 2020	7,136,303.03	October 2024	2,548,316.70	March 2029	695,923.24
June 2020	7,007,703.23	November 2024	2,495,023.12	April 2029	675,350.19
July 2020	6,881,166.97	December 2024	2,442,636.82	May 2029	655,164.01
August 2020	6,756,662.94	January 2025	2,391,143.63	June 2029	635,358.37
September 2020	6,634,160.28	February 2025	2,340,529.57	July 2029	615,927.05
October 2020	6,513,628.59	March 2025	2,290,780.87	August 2029	596,863.91
November 2020	6,395,037.92	April 2025	2,241,883.99	September 2029	578,162.92
December 2020	6,278,358.76	May 2025	2,193,825.58	October 2029	559,818.14
January 2021	6,163,562.04	June 2025	2,146,592.46	November 2029	541,823.71
February 2021	6,050,619.09	July 2025	2,100,171.69	December 2029	524,173.87
March 2021	5,939,501.70	August 2025	2,054,550.51	January 2030	506,862.95
April 2021	5,830,182.06	September 2025	2,009,716.35	February 2030	489,885.36

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2030	\$ 473,235.60	July 2031	\$ 247,249.54	November 2032	\$ 84,673.95
April 2030	456,908.25	August 2031	235,408.63	December 2032	76,250.57
May 2030	440,897.98	September 2031	223,809.88	January 2033	68,011.03
June 2030	425,199.54	October 2031	212,449.17	February 2033	59,952.15
July 2030	409,807.76	November 2031	201,322.49	March 2033	52,070.81
August 2030	394,717.55	December 2031	190,425.88	April 2033	44,363.93
September 2030	379,923.90	January 2032	179,755.43	May 2033	36,828.48
October 2030	365,421.87	February 2032	169,307.30	June 2033	29,461.47
November 2030	351,206.61	March 2032	159,077.72	July 2033	24,552.09
December 2030	337,273.34	April 2032	149,062.96	August 2033	19,752.29
January 2031	323,617.34	May 2032	139,259.35	September 2033	15,060.17
February 2031	310,233.98	June 2032	129,663.29	October 2033	10,473.85
March 2031	297,118.70	July 2032	120,271.23	November 2033	5,991.48
April 2031	284,267.01	August 2032	111,079.68	December 2033	1,994.43
May 2031	271,674.48	September 2032	102,085.20	January 2034 and thereafter	0.00
June 2031	259,336.75	October 2032	93,284.40		

Aggregate Group VII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$112,780,000.00	November 2006	\$ 75,738,289.05	July 2009	\$ 36,814,019.67
April 2004	112,312,115.35	December 2006	74,299,719.73	August 2009	35,811,169.86
May 2004	111,790,236.99	January 2007	72,877,081.99	September 2009	34,835,295.79
June 2004	111,214,673.73	February 2007	71,470,203.51	October 2009	33,885,678.39
July 2004	110,585,790.00	March 2007	70,078,913.84	November 2009	32,961,617.66
August 2004	109,904,005.61	April 2007	68,703,044.34	December 2009	32,062,432.09
September 2004	109,169,795.37	May 2007	67,342,428.17	January 2010	31,187,458.26
October 2004	108,383,688.75	June 2007	65,996,900.29	February 2010	30,336,050.30
November 2004	107,546,269.28	July 2007	64,666,297.42	March 2010	29,507,579.46
December 2004	106,658,173.98	August 2007	63,350,458.02	April 2010	28,701,433.63
January 2005	105,720,092.61	September 2007	62,049,222.28	May 2010	27,917,016.95
February 2005	104,732,766.90	October 2007	60,762,432.12	June 2010	27,153,749.32
March 2005	103,696,989.63	November 2007	59,489,931.12	July 2010	26,411,066.04
April 2005	102,613,603.65	December 2007	58,231,564.56	August 2010	25,688,417.37
May 2005	101,483,500.78	January 2008	56,987,179.37	September 2010	24,985,268.15
June 2005	100,307,620.67	February 2008	55,756,624.11	October 2010	24,301,097.40
July 2005	99,086,949.54	March 2008	54,539,748.98	November 2010	23,635,397.98
August 2005	97,822,518.81	April 2008	53,336,405.75	December 2010	22,987,676.18
September 2005	96,515,403.74	May 2008	52,146,447.82	January 2011	22,357,451.40
October 2005	95,166,721.86	June 2008	50,969,730.12	February 2011	21,744,255.78
November 2005	93,777,631.44	July 2008	49,806,109.17	March 2011	21,147,633.90
December 2005	92,349,329.84	August 2008	48,655,442.99	April 2011	20,567,142.40
January 2006	90,883,051.78	September 2008	47,517,591.16	May 2011	20,002,349.71
February 2006	89,380,067.54	October 2008	46,392,414.73	June 2011	19,452,835.71
March 2006	87,841,681.13	November 2008	45,279,776.25	July 2011	18,918,191.43
April 2006	86,269,228.37	December 2008	44,179,539.75	August 2011	18,398,018.77
May 2006	84,714,154.42	January 2009	43,091,570.71	September 2011	17,891,930.21
June 2006	83,176,271.49	February 2009	42,015,736.05	October 2011	17,399,548.51
July 2006	81,655,393.81	March 2009	40,951,904.11	November 2011	16,920,506.47
August 2006	80,151,337.57	April 2009	39,899,944.67	December 2011	16,454,446.63
September 2006	78,663,920.97	May 2009	38,859,728.86	January 2012	16,001,021.05
October 2006	77,192,964.11	June 2009	37,831,129.23	February 2012	15,559,891.04

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2012	\$ 15,130,726.89	August 2016	\$ 3,359,877.73	January 2021	\$ 696,601.11
April 2012	14,713,207.68	September 2016	3,264,135.32	February 2021	675,515.07
May 2012	14,307,021.02	October 2016	3,171,046.89	March 2021	655,033.62
June 2012	13,911,862.84	November 2016	3,080,540.13	April 2021	635,139.91
July 2012	13,527,437.15	December 2016	2,992,544.71	May 2021	615,817.55
August 2012	13,153,455.83	January 2017	2,906,992.17	June 2021	597,050.59
September 2012	12,789,638.45	February 2017	2,823,815.91	July 2021	578,823.53
October 2012	12,435,712.01	March 2017	2,742,951.10	August 2021	561,121.29
November 2012	12,091,410.83	April 2017	2,664,334.67	September 2021	543,929.20
December 2012	11,756,476.25	May 2017	2,587,905.26	October 2021	527,232.99
January 2013	11,430,656.54	June 2017	2,513,603.14	November 2021	511,018.79
February 2013	11,113,706.66	July 2017	2,441,370.20	December 2021	495,273.10
March 2013	10,805,388.10	August 2017	2,371,149.90	January 2022	479,982.80
April 2013	10,505,468.70	September 2017	2,302,887.23	February 2022	465,135.11
May 2013	10,213,722.50	October 2017	2,236,528.63	March 2022	450,717.63
June 2013	9,929,929.56	November 2017	2,172,022.04	April 2022	436,718.28
July 2013	9,653,875.80	December 2017	2,109,316.75	May 2022	423,125.33
August 2013	9,385,352.85	January 2018	2,048,363.46	June 2022	409,927.34
September 2013	9,124,157.90	February 2018	1,989,114.18	July 2022	397,113.21
October 2013	8,870,093.55	March 2018	1,931,522.21	August 2022	384,672.16
November 2013	8,622,967.68	April 2018	1,875,542.14	September 2022	372,593.66
December 2013	8,382,593.27	May 2018	1,821,129.76	October 2022	360,867.51
January 2014	8,148,788.31	June 2018	1,768,242.06	November 2022	349,483.79
February 2014	7,921,375.66	July 2018	1,716,837.21	December 2022	338,432.81
March 2014	7,700,182.88	August 2018	1,666,874.49	January 2023	327,705.21
April 2014	7,485,042.17	September 2018	1,618,314.29	February 2023	317,291.83
May 2014	7,275,790.19	October 2018	1,571,118.07	March 2023	307,183.81
June 2014	7,072,267.97	November 2018	1,525,248.35	April 2023	297,372.51
July 2014	6,874,320.80	December 2018	1,480,668.63	May 2023	287,849.52
August 2014	6,681,798.08	January 2019	1,437,343.44	June 2023	278,606.68
September 2014	6,494,553.26	February 2019	1,395,238.23	July 2023	269,636.06
October 2014	6,312,443.70	March 2019	1,354,319.42	August 2023	260,929.93
November 2014	6,135,330.58	April 2019	1,314,554.32	September 2023	252,480.79
December 2014	5,963,078.78	May 2019	1,275,911.14	October 2023	244,281.33
January 2015	5,795,556.82	June 2019	1,238,358.95	November 2023	236,324.46
February 2015	5,632,636.72	July 2019	1,201,867.64	December 2023	228,603.29
March 2015	5,474,193.93	August 2019	1,166,407.94	January 2024	221,111.09
April 2015	5,320,107.24	September 2019	1,131,951.36	February 2024	213,841.36
May 2015	5,170,258.67	October 2019	1,098,470.21	March 2024	206,787.74
June 2015	5,024,533.43	November 2019	1,065,937.52	April 2024	199,944.08
July 2015	4,882,819.78	December 2019	1,034,327.06	May 2024	193,304.37
August 2015	4,745,008.98	January 2020	1,003,613.34	June 2024	186,862.80
September 2015	4,610,995.22	February 2020	973,771.52	July 2024	180,613.69
October 2015	4,480,675.50	March 2020	944,777.48	August 2024	174,551.54
November 2015	4,353,949.61	April 2020	916,607.72	September 2024	168,670.98
December 2015	4,230,720.00	May 2020	889,239.40	October 2024	162,966.83
January 2016	4,110,891.77	June 2020	862,650.30	November 2024	157,434.01
February 2016	3,994,372.55	July 2020	836,818.80	December 2024	152,067.62
March 2016	3,881,072.43	August 2020	811,723.88	January 2025	146,862.85
April 2016	3,770,903.95	September 2020	787,345.07	February 2025	141,815.07
May 2016	3,663,781.97	October 2020	763,662.48	March 2025	136,919.76
June 2016	3,559,623.66	November 2020	740,656.75	April 2025	132,172.53
July 2016	3,458,348.40	December 2020	718,309.07	May 2025	127,569.10

Aggregate Group VII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2025	\$ 123,105.33	July 2027	\$ 46,855.12	July 2029	\$ 13,687.22
July 2025	118,777.18	August 2027	44,888.69	August 2029	12,803.67
August 2025	114,580.72	September 2027	42,984.88	September 2029	11,950.14
September 2025	110,512.16	October 2027	41,141.86	October 2029	11,125.70
October 2025	106,567.79	November 2027	39,357.80	November 2029	10,329.46
November 2025	102,743.99	December 2027	37,630.94	December 2029	9,560.55
December 2025	99,037.29	January 2028	35,959.59	January 2030	8,818.12
January 2026	95,444.26	February 2028	34,342.09	February 2030	8,101.35
February 2026	91,961.62	March 2028	32,776.82	March 2030	7,409.46
March 2026	88,586.14	April 2028	31,262.22	April 2030	6,741.65
April 2026	85,314.71	May 2028	29,796.77	May 2030	6,097.19
May 2026	82,144.29	June 2028	28,378.99	June 2030	5,475.35
June 2026	79,071.93	July 2028	27,007.47	July 2030	4,875.41
July 2026	76,094.77	August 2028	25,680.79	August 2030	4,296.70
August 2026	73,210.02	September 2028	24,397.61	September 2030	3,738.55
September 2026	70,414.97	October 2028	23,156.61	October 2030	3,200.31
October 2026	67,707.00	November 2028	21,956.52	November 2030	2,681.35
November 2026	65,083.56	December 2028	20,796.11	December 2030	2,181.07
December 2026	62,542.15	January 2029	19,674.16	January 2031	1,698.87
January 2027	60,080.37	February 2029	18,589.52	February 2031	1,234.19
February 2027	57,695.87	March 2029	17,541.04	March 2031	786.46
March 2027	55,386.38	April 2029	16,527.62	April 2031	355.14
April 2027	53,149.68	May 2029	15,548.20	May 2031 and thereafter	0.00
May 2027	50,983.62	June 2029	14,601.74		
June 2027	48,886.11				

Aggregate Group VIII Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$116,689,758.00	February 2006	\$ 61,623,729.82	January 2008	\$ 23,806,087.86
April 2004	115,164,599.21	March 2006	59,178,948.71	February 2008	22,833,604.04
May 2004	113,522,375.61	April 2006	56,825,662.85	March 2008	21,900,649.67
June 2004	111,766,619.87	May 2006	54,560,461.80	April 2008	21,005,624.53
July 2004	109,901,243.15	June 2006	52,380,061.77	May 2008	20,146,992.93
August 2004	107,930,523.19	July 2006	50,281,301.02	June 2008	19,323,281.16
September 2004	105,859,090.16	August 2006	48,261,135.29	July 2008	18,533,074.99
October 2004	103,691,910.59	September 2006	46,316,633.46	August 2008	17,775,017.23
November 2004	101,434,269.15	October 2006	44,444,973.33	September 2008	17,047,805.53
December 2004	99,091,748.60	November 2006	42,643,437.64	October 2008	16,350,190.08
January 2005	96,670,207.79	December 2006	40,909,410.11	November 2008	15,680,971.52
February 2005	94,175,757.98	January 2007	39,242,586.97	December 2008	15,038,998.95
March 2005	91,614,737.48	February 2007	37,643,372.33	January 2009	14,423,167.92
April 2005	88,993,684.76	March 2007	36,109,034.10	February 2009	13,832,418.60
May 2005	86,319,310.29	April 2007	34,636,950.23	March 2009	13,265,733.98
June 2005	83,598,467.09	May 2007	33,224,604.32	April 2009	12,722,138.13
July 2005	80,838,120.26	June 2007	31,869,581.39	May 2009	12,200,694.55
August 2005	78,045,315.74	July 2007	30,569,563.74	June 2009	11,700,504.59
September 2005	75,227,148.33	August 2007	29,322,327.10	July 2009	11,220,705.91
October 2005	72,390,729.28	September 2007	28,125,736.88	August 2009	10,760,471.03
November 2005	69,543,153.71	October 2007	26,977,744.50	September 2009	10,319,005.93
December 2005	66,802,082.69	November 2007	25,876,383.98	October 2009	9,895,548.67
January 2006	64,163,548.25	December 2007	24,819,768.64	November 2009	9,489,368.16

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2009	\$ 9,099,762.85	May 2014	\$ 968,716.05	October 2018	\$ 98,018.46
January 2010	8,726,059.57	June 2014	928,252.08	November 2018	93,806.27
February 2010	8,367,612.38	July 2014	889,462.59	December 2018	89,772.23
March 2010	8,023,801.47	August 2014	852,278.80	January 2019	85,908.90
April 2010	7,694,032.13	September 2014	816,634.74	February 2019	82,209.14
May 2010	7,377,733.70	October 2014	782,467.13	March 2019	78,666.10
June 2010	7,074,358.62	November 2014	749,715.27	April 2019	75,273.24
July 2010	6,783,381.50	December 2014	718,320.95	May 2019	72,024.26
August 2010	6,504,298.23	January 2015	688,228.34	June 2019	68,913.14
September 2010	6,236,625.09	February 2015	659,383.88	July 2019	65,934.11
October 2010	5,979,897.97	March 2015	631,736.21	August 2019	63,081.63
November 2010	5,733,671.56	April 2015	605,236.07	September 2019	60,350.40
December 2010	5,497,518.58	May 2015	579,836.21	October 2019	57,735.33
January 2011	5,271,029.06	June 2015	555,491.31	November 2019	55,231.54
February 2011	5,053,809.65	July 2015	532,157.92	December 2019	52,834.36
March 2011	4,845,482.95	August 2015	509,794.35	January 2020	50,539.32
April 2011	4,645,686.84	September 2015	488,360.62	February 2020	48,342.12
May 2011	4,454,073.89	October 2015	467,818.40	March 2020	46,238.65
June 2011	4,270,310.76	November 2015	448,130.92	April 2020	44,224.97
July 2011	4,094,077.62	December 2015	429,262.91	May 2020	42,297.30
August 2011	3,925,067.62	January 2016	411,180.56	June 2020	40,452.02
September 2011	3,762,986.36	February 2016	393,851.44	July 2020	38,685.66
October 2011	3,607,551.38	March 2016	377,244.44	August 2020	36,994.89
November 2011	3,458,491.68	April 2016	361,329.74	September 2020	35,376.52
December 2011	3,315,547.26	May 2016	346,078.73	October 2020	33,827.50
January 2012	3,178,468.67	June 2016	331,463.99	November 2020	32,344.91
February 2012	3,047,016.60	July 2016	317,459.21	December 2020	30,925.94
March 2012	2,920,961.45	August 2016	304,039.16	January 2021	29,567.90
April 2012	2,800,082.94	September 2016	291,179.66	February 2021	28,268.21
May 2012	2,684,169.74	October 2016	278,857.51	March 2021	27,024.41
June 2012	2,573,019.11	November 2016	267,050.46	April 2021	25,834.14
July 2012	2,466,436.55	December 2016	255,737.19	May 2021	24,695.12
August 2012	2,364,235.46	January 2017	244,897.25	June 2021	23,605.19
September 2012	2,266,236.82	February 2017	234,511.02	July 2021	22,562.26
October 2012	2,172,268.89	March 2017	224,559.70	August 2021	21,564.35
November 2012	2,082,166.92	April 2017	215,025.25	September 2021	20,609.54
December 2012	1,995,772.85	May 2017	205,890.39	October 2021	19,696.00
January 2013	1,912,935.07	June 2017	197,138.53	November 2021	18,821.98
February 2013	1,833,508.11	July 2017	188,753.78	December 2021	17,985.80
March 2013	1,757,352.44	August 2017	180,720.90	January 2022	17,185.85
April 2013	1,684,334.19	September 2017	173,025.27	February 2022	16,420.59
May 2013	1,614,324.96	October 2017	165,652.89	March 2022	15,688.54
June 2013	1,547,201.56	November 2017	158,590.31	April 2022	14,988.29
July 2013	1,482,845.82	December 2017	151,824.66	May 2022	14,318.48
August 2013	1,421,144.39	January 2018	145,343.59	June 2022	13,677.81
September 2013	1,361,988.53	February 2018	139,135.25	July 2022	13,065.04
October 2013	1,305,273.94	March 2018	133,188.29	August 2022	12,478.98
November 2013	1,250,900.56	April 2018	127,491.83	September 2022	11,918.48
December 2013	1,198,772.41	May 2018	122,035.44	October 2022	11,382.46
January 2014	1,148,797.42	June 2018	116,809.11	November 2022	10,869.86
February 2014	1,100,887.29	July 2018	111,803.25	December 2022	10,379.68
March 2014	1,054,957.30	August 2018	107,008.67	January 2023	9,910.96
April 2014	1,010,926.20	September 2018	102,416.56	February 2023	9,462.79

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
March 2023	\$ 9,034.27	August 2026	\$ 1,250.59	December 2029	\$ 134.05
April 2023	8,624.57	September 2026	1,188.66	January 2030	125.68
May 2023	8,232.88	October 2026	1,129.61	February 2030	117.74
June 2023	7,858.42	November 2026	1,073.31	March 2030	110.22
July 2023	7,500.45	December 2026	1,019.64	April 2030	103.10
August 2023	7,158.26	January 2027	968.48	May 2030	96.35
September 2023	6,831.17	February 2027	919.71	June 2030	89.96
October 2023	6,518.53	March 2027	873.23	July 2030	83.91
November 2023	6,219.72	April 2027	828.94	August 2030	78.19
December 2023	5,934.14	May 2027	786.74	September 2030	72.78
January 2024	5,661.22	June 2027	746.53	October 2030	67.66
February 2024	5,400.41	July 2027	708.22	November 2030	62.82
March 2024	5,151.18	August 2027	671.73	December 2030	58.25
April 2024	4,913.04	September 2027	636.97	January 2031	53.93
May 2024	4,685.50	October 2027	603.87	February 2031	49.85
June 2024	4,468.10	November 2027	572.35	March 2031	46.00
July 2024	4,260.40	December 2027	542.34	April 2031	42.37
August 2024	4,061.98	January 2028	513.77	May 2031	38.94
September 2024	3,872.44	February 2028	486.58	June 2031	35.71
October 2024	3,691.39	March 2028	460.70	July 2031	32.67
November 2024	3,518.46	April 2028	436.07	August 2031	29.80
December 2024	3,353.30	May 2028	412.64	September 2031	27.10
January 2025	3,195.57	June 2028	390.35	October 2031	24.56
February 2025	3,044.94	July 2028	369.14	November 2031	22.17
March 2025	2,901.10	August 2028	348.97	December 2031	19.92
April 2025	2,763.75	September 2028	329.79	January 2032	17.81
May 2025	2,632.61	October 2028	311.55	February 2032	15.83
June 2025	2,507.41	November 2028	294.21	March 2032	13.97
July 2025	2,387.89	December 2028	277.73	April 2032	12.23
August 2025	2,273.80	January 2029	262.07	May 2032	10.60
September 2025	2,164.90	February 2029	247.19	June 2032	9.07
October 2025	2,060.96	March 2029	233.05	July 2032	7.64
November 2025	1,961.76	April 2029	219.62	August 2032	6.31
December 2025	1,867.09	May 2029	206.87	September 2032	5.06
January 2026	1,776.75	June 2029	194.76	October 2032	3.90
February 2026	1,690.55	July 2029	183.27	November 2032	2.82
March 2026	1,608.31	August 2029	172.36	December 2032	1.81
April 2026	1,529.85	September 2029	162.01	January 2033	0.87
May 2026	1,455.01	October 2029	152.19	February 2033 and thereafter	0.00
June 2026	1,383.62	November 2029	142.88		
July 2026	1,315.53				

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$3,127,588,579



Guaranteed REMIC Pass-Through Certificates

Fannie Mae REMIC Trust 2004-17

TABLE OF CONTENTS

	<u>Page</u>
Table of Contents	S- 2
Available Information	S- 3
Reference Sheet	S- 4
Additional Risk Factors	S-12
Description of the Certificates	S-13
Certain Additional Federal Income Tax Consequences	S-57
Plan of Distribution	S-59
Legal Matters	S-59
Schedule 1	A- 1
Principal Balance Schedules	B- 1

Citigroup

Prospectus Supplement
February 19, 2004