

**Supplement
(To Prospectus Supplement dated March 14, 2003)**

\$2,797,713,857



**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2003-41**

This is a supplement to the prospectus supplement dated March 14, 2003.

Notwithstanding anything set forth in the prospectus supplement and based on the actual characteristics of the mortgage loans underlying the Group 4 MBS, the Principal Balance Schedules for the JL Class and the Group 4 MBS First Specified Balances are as set forth on the following pages and replace the corresponding Principal Balance Schedules found on pages B-12 through B-14 of the prospectus supplement.

Carefully consider the risk factors starting on page S-14 of the prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

The certificates, together with any interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

The date of this supplement is April 30, 2003

Principal Balance Schedules

JL Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$121,365,878.00	July 2005	\$ 48,905,978.02	October 2007	\$ 13,134,932.92
May 2003	118,535,863.26	August 2005	46,970,503.24	November 2007	12,320,265.79
June 2003	115,531,754.14	September 2005	45,158,571.36	December 2007	11,536,802.96
July 2003	112,355,609.89	October 2005	43,391,329.73	January 2008	10,784,067.61
August 2003	109,009,665.72	November 2005	41,669,201.41	February 2008	10,061,588.46
September 2003	105,496,330.30	December 2005	39,991,549.70	March 2008	9,368,899.72
October 2003	101,818,183.08	January 2006	38,357,745.15	April 2008	8,705,541.00
November 2003	97,977,971.17	February 2006	36,767,165.48	May 2008	8,071,057.28
December 2003	93,978,606.04	March 2006	35,219,195.52	June 2008	7,464,998.84
January 2004	89,823,159.85	April 2006	33,713,227.15	July 2008	6,886,921.19
February 2004	85,514,861.57	May 2006	32,248,659.18	August 2008	6,336,385.03
March 2004	81,057,092.73	June 2006	30,824,897.31	September 2008	5,812,956.21
April 2004	76,453,382.97	July 2006	29,441,354.04	October 2008	5,316,205.63
May 2004	74,931,978.00	August 2006	28,097,448.60	November 2008	4,845,709.22
June 2004	73,354,227.70	September 2006	26,792,606.90	December 2008	4,401,047.86
July 2004	71,722,285.22	October 2006	25,526,261.41	January 2009	3,981,807.35
August 2004	70,038,670.62	November 2006	24,297,851.14	February 2009	3,587,578.35
September 2004	68,305,984.18	December 2006	23,106,821.53	March 2009	3,217,956.31
October 2004	66,526,901.59	January 2007	21,952,624.42	April 2009	2,858,173.63
November 2004	64,704,169.12	February 2007	20,834,717.92	May 2009	2,472,887.93
December 2004	62,840,598.52	March 2007	19,752,566.43	June 2009	2,062,878.18
January 2005	60,939,061.93	April 2007	18,705,640.47	July 2009	1,628,905.87
February 2005	59,002,486.46	May 2007	17,693,416.71	August 2009	1,171,715.37
March 2005	57,033,848.81	June 2007	16,715,377.84	September 2009	692,034.26
April 2005	55,036,169.70	July 2007	15,771,012.53	October 2009	190,573.65
May 2005	53,013,096.84	August 2007	14,859,815.36	November 2009 and thereafter	0.00
June 2005	50,967,697.85	September 2007	13,981,286.75		

Group 4 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$750,000,000.00	November 2004	\$617,517,230.11	June 2006	\$430,658,734.20
May 2003	745,840,126.27	December 2004	607,940,361.50	July 2006	422,035,450.49
June 2003	741,332,140.03	January 2005	598,173,810.99	August 2006	413,563,804.64
July 2003	736,480,409.06	February 2005	588,229,300.65	September 2006	405,241,294.07
August 2003	731,289,806.71	March 2005	578,118,744.95	October 2006	397,065,456.05
September 2003	725,765,705.34	April 2005	567,854,226.04	November 2006	389,033,867.07
October 2003	719,913,968.36	May 2005	557,449,147.51	December 2006	381,144,142.25
November 2003	713,740,941.19	June 2005	546,915,787.78	January 2007	373,393,934.71
December 2003	707,253,440.91	July 2005	536,272,337.53	February 2007	365,780,935.00
January 2004	700,458,744.73	August 2005	525,809,845.10	March 2007	358,302,870.49
February 2004	693,364,577.34	September 2005	515,525,468.88	April 2007	350,957,504.83
March 2004	685,979,096.97	October 2005	505,417,933.84	May 2007	343,742,637.36
April 2004	678,310,880.52	November 2005	495,486,460.27	June 2007	336,656,102.55
May 2004	670,368,907.39	December 2005	485,728,157.40	July 2007	329,695,769.49
June 2004	662,162,542.46	January 2006	476,140,180.34	August 2007	322,859,541.30
July 2004	653,701,517.92	February 2006	466,719,729.37	September 2007	316,145,354.61
August 2004	644,995,914.20	March 2006	457,464,049.26	October 2007	309,551,179.08
September 2004	636,056,139.97	April 2006	448,370,428.53	November 2007	303,075,016.81
October 2004	626,892,911.33	May 2006	439,436,198.83	December 2007	296,714,901.92

Group 4 MBS First Specified Balances (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
January 2008	\$290,468,899.97	July 2011	\$109,641,545.57	January 2015	\$ 29,474,041.25
February 2008	284,335,107.51	August 2011	106,848,154.82	February 2015	28,289,946.26
March 2008	278,311,651.59	September 2011.....	104,108,546.28	March 2015	27,131,302.81
April 2008.....	272,396,689.29	October 2011	101,421,790.96	April 2015.....	25,997,649.76
May 2008	266,588,407.23	November 2011	98,786,975.08	May 2015	24,888,533.72
June 2008	260,885,021.11	December 2011	96,203,199.79	June 2015	23,803,508.88
July 2008	255,284,775.29	January 2012	93,669,580.93	July 2015	22,742,136.93
August 2008	249,785,942.29	February 2012	91,185,248.83	August 2015	21,703,986.92
September 2008.....	244,386,822.40	March 2012	88,749,348.08	September 2015.....	20,688,635.15
October 2008	239,085,743.19	April 2012.....	86,361,037.25	October 2015	19,695,665.04
November 2008	233,881,059.13	May 2012	84,019,488.73	November 2015	18,724,667.04
December 2008	228,771,151.15	June 2012	81,723,888.49	December 2015	17,775,238.48
January 2009	223,754,426.23	July 2012	79,473,435.84	January 2016	16,846,983.49
February 2009	218,829,316.97	August 2012	77,267,343.26	February 2016	15,939,512.89
March 2009	213,994,281.22	September 2012.....	75,104,836.15	March 2016	15,052,444.05
April 2009.....	209,247,801.67	October 2012	72,985,152.67	April 2016.....	14,185,400.83
May 2009	204,588,385.45	November 2012	70,907,543.50	May 2016	13,338,013.45
June 2009	200,014,563.77	December 2012	68,871,271.65	June 2016	12,509,918.36
July 2009	195,524,891.52	January 2013	66,875,612.26	July 2016	11,700,758.20
August 2009	191,117,946.91	February 2013	64,919,852.44	August 2016	10,910,181.67
September 2009.....	186,792,331.09	March 2013	63,003,291.03	September 2016.....	10,137,843.41
October 2009	182,546,667.81	April 2013.....	61,125,238.46	October 2016	9,383,403.93
November 2009	178,379,603.06	May 2013	59,285,016.51	November 2016	8,646,529.52
December 2009	174,289,804.70	June 2013	57,481,958.19	December 2016	7,926,892.13
January 2010	170,275,962.15	July 2013	55,715,407.54	January 2017	7,224,169.31
February 2010	166,336,786.01	August 2013	53,984,719.41	February 2017	6,538,044.10
March 2010	162,471,007.77	September 2013.....	52,289,259.37	March 2017	5,868,204.94
April 2010.....	158,677,379.45	October 2013	50,628,403.46	April 2017.....	5,214,345.58
May 2010	154,954,673.28	November 2013	49,001,538.07	May 2017	4,576,165.02
June 2010	151,301,681.41	December 2013	47,408,059.76	June 2017	3,953,367.38
July 2010	147,717,215.56	January 2014	45,847,375.11	July 2017	3,345,661.86
August 2010	144,200,106.72	February 2014	44,318,900.54	August 2017	2,752,762.64
September 2010.....	140,749,204.87	March 2014	42,822,062.16	September 2017.....	2,174,388.79
October 2010	137,363,378.66	April 2014.....	41,356,295.63	October 2017	1,610,264.19
November 2010	134,041,515.11	May 2014	39,921,045.98	November 2017	1,062,190.14
December 2010	130,782,519.34	June 2014	38,515,767.48	December 2017	527,774.62
January 2011	127,585,314.27	July 2014	37,139,923.49	January 2018	16,993.35
February 2011	124,448,840.34	August 2014	35,792,986.31	February 2018	10,267.72
March 2011	121,372,055.25	September 2014.....	34,474,437.05	March 2018	3,709.82
April 2011.....	118,353,933.67	October 2014	33,183,765.46	April 2018 and thereafter	0.00
May 2011	115,393,466.95	November 2014	31,920,469.82		
June 2011	112,489,662.92	December 2014	30,684,056.78		

\$2,797,713,857



FannieMae®

**Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2003-41**

The Certificates

We, the Federal National Mortgage Association ("Fannie Mae"), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of the accrual classes), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-14 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The QC, QD, KE, PQ, UP, XT, YD, YE, JH, JK, PM, PN, YU, XW, YW, KQ, KR, CT, PE, JV and JW Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be April 30, 2003.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
OA	1	\$ 75,000,000	PAC	4.000%	FIX	31393BWF8	May 2033
OB	1	228,571	PAC	4.000	FIX	31393BWG6	May 2033
F	1	19,319,011	SUP	(1)	FLT	31393BWH4	May 2033
S	1	16,904,135	SUP	(1)	INV	31393BWJ0	May 2033
OK	2	24,751,786	PAC	4.500	FIX	31393BWK7	July 2017
ON	2	15,068,304	PAC	4.500	FIX	31393BWL5	September 2021
QF	2	26,437,320	PAC	(1)	FLT	31393BWM3	September 2026
QS	2	26,437,320(2)	NLT	(1)	INV/IO	31393BWN1	September 2026
OW	2	26,273,215	PAC	4.500	FIX	31393BWP6	September 2026
QA	2	15,026,875	PAC	5.500	FIX	31393BWR2	April 2028
QI(3)	2	42,309,375(2)	NLT	5.500	FIX/IO	31393BWR2	December 2031
QO(3)	2	42,309,375	PAC	(4)	PO	31393BWS0	December 2031
AI(3)	2	21,156,875(2)	NLT	5.500	FIX/IO	31393BWT8	May 2033
AO(3)	2	21,156,875	PAC	(4)	PO	31393BWU5	May 2033
KI(3)	2	3,164,715(2)	NLT	5.500	FIX/IO	31393BWW3	May 2033
KD(3)	2	34,811,875	NSI/SCH/AD	5.000	FIX	31393BWW1	May 2033
KZ	2	6,250	NSI/SCH/AD	5.500	FIX/Z	31393BW9	May 2033
CE	2	11,345,625	SUP	5.500	FIX	31393BWZ4	May 2033
BL	2	1,190,000	SUP	5.500	FIX	31393BXA8	December 2031
BM	2	4,852,000	SUP	5.500	FIX	31393BXB6	May 2032
CF	2	3,703,071	SUP	(1)	FLT	31393BXC4	May 2033
CS	2	1,009,929	SUP	(1)	INV	31393BXD2	May 2033
BP	2	9,245,000	SUP	5.500	FIX	31393BXE0	May 2033
ZA	2	12,812,500	CPT	5.500	FIX/Z	31393BXY7	November 2031
XI(3)	3	171,468,000(2)	NLT	5.500	FIX/IO	31393BXF7	May 2033
XO(3)	3	171,468,000	SCH	(4)	PO	31393BXG5	May 2033
IC	3	1,584,882(2)	NLT	5.500	FIX/IO	31393BXH3	January 2033
FH	3	34,216,595	SUP/AD	(1)	FLT	31393BXJ9	January 2033
SH	3	27,985,573	SUP/AD	(1)	INV	31393BXK6	January 2033
SJ	3	7,527,651	SUP/AD	(1)	INV	31393BXL4	January 2033
ZL	3	5,000	SUP	5.375	FIX/Z	31393BXM2	January 2033
CU	3	8,797,181	SUP	5.500	FIX	31393BXN0	May 2033
IA	4	12,092,700(2)	NLT	5.000	FIX/IO	31393BXP5	March 2009
PT	4	40,309,000	PAC	3.000	FIX	31393BXQ3	March 2009
PY	4	40,309,000	PAC	3.000	FIX	31393BXR1	March 2009
YB	4	126,717,500	PAC	4.500	FIX	31393BXS9	June 2013
YC	4	23,487,750	PAC	5.000	FIX	31393BXT7	July 2015
FP(3)	4	77,396,375	PAC	(1)	FLT	31393BXU4	July 2015
SP(3)	4	77,396,375(2)	NLT	(1)	INV/IO	31393BXV2	July 2015
IX(3)	4	5,871,937(2)	NLT	5.000	FIX/IO	31393BXW0	July 2015
XU(3)	4	58,719,375	PAC	4.000	FIX	31393BXX8	July 2015
ID(3)	4	8,484,900(2)	NLT	5.000	FIX/IO	31393BXY6	March 2017
XV(3)	4	84,849,000	PAC	4.500	FIX	31393BXZ3	March 2017
YI(3)	4	69,285,000(2)	NLT	5.000	FIX/IO	31393BYA7	May 2018
YO(3)	4	69,285,000	PAC	(4)	PO	31393BYB5	May 2018
IJ(3)	4	12,136,587(2)	NLT	5.000	FIX/IO	31393BYC3	May 2018
JL(3)	4	121,365,878	NSJ/TAC/AD	4.500	FIX	31393BYD1	May 2018
ZE	4	41,670,504	NSJ/SUP/AD	5.000	FIX/Z	31393BYE9	May 2018
ZD	4	32,054	SUP	5.000	FIX/Z	31393BYF6	May 2018
JY	4	50,000,000	TAC/AD	5.000	FIX	31393BYG4	May 2018
JZ	4	15,858,564	SUP	5.000	FIX/Z	31393BYH2	May 2018
HF	5	22,500,000	STP	(1)	FLT	31393BYJ8	May 2033
HS	5	22,500,000(2)	NLT	(1)	INV/IO	31393BYK5	May 2033
PG	5	27,464,400	PAC	4.000	FIX	31393BYL3	March 2019
PH	5	12,544,200	PAC	4.500	FIX	31393BYM1	May 2022
PJ	5	27,980,486	PAC	4.500	FIX	31393BYN9	May 2027
PF	5	34,667,074	PAC	(1)	FLT	31393BYO7	July 2028
PS	5	34,667,074(2)	NLT	(1)	INV/IO	31393BYQ2	July 2028
PL	5	9,892,800	PAC	5.000	FIX	31393BYR0	July 2028
MI(3)	5	43,916,040(2)	NLT	5.500	FIX/IO	31393BYS8	February 2032
MO(3)	5	43,916,040	PAC	(4)	PO	31393BYT6	February 2032
NI(3)	5	19,807,200(2)	NLT	5.500	FIX/IO	31393BYU3	May 2033
NO(3)	5	19,807,200	PAC	(4)	PO	31393BYV1	May 2033
DF	5	27,605,621	SUP	(1)	FLT	31393BYW9	September 2032
DS	5	22,176,515	SUP	(1)	INV	31393BYX7	September 2032
ES	5	6,993,424	SUP	(1)	INV	31393BYZ5	September 2032
CL	5	14,452,240	SUP	5.500	FIX	31393BYZ2	May 2033

(table continued on next page)

UBS Warburg

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
YN	6	\$ 52,236,563	PAC	4.000%	FIX	31393B Z A 6	May 2017
YP	6	41,324,486	PAC	4.500	FIX	31393B Z B 4	January 2022
YQ	6	60,312,172	PAC	4.500	FIX	31393B Z C 2	September 2026
YF	6	79,058,847	PAC	(1)	FLT	31393B Z D 0	June 2028
YS	6	79,058,847 (2)	NTL	(1)	INV/IO	31393B Z E 8	June 2028
YT	6	35,311,252	PAC	5.000	FIX	31393B Z F 5	June 2028
UI(3)	6	98,085,120 (2)	NTL	5.500	FIX/IO	31393B Z G 3	November 2031
UO(3)	6	98,085,120	PAC	(4)	PO	31393B Z H 1	November 2031
YV(3)	6	14,712,522	PAC/AD	5.500	FIX	31393B Z J 7	April 2014
YX(3)	6	20,330,670	PAC/AD	5.500	FIX	31393B Z K 4	January 2023
YZ(3)	6	18,073,128	PAC	5.500	FIX/Z	31393B Z L 2	May 2033
IK(3)	6	16,501,680 (2)	NTL	5.500	FIX/IO	31393B Z M 0	May 2033
KP(3)	6	90,759,240	NSJ/SCH/AD	4.500	FIX	31393B Z N 8	May 2033
ZK	6	24,600	NSJ/SCH/AD	5.500	FIX/Z	31393B Z P 3	May 2033
CY(3)	6	18,860,000	SUP/AD	6.000	FIX	31393B Z R 9	January 2014
CV(3)	6	27,109,200	SUP/AD	6.000	FIX	31393B Z S 7	August 2022
CZ	6	21,320,000	SUP	6.000	FIX/Z	31393B Z T 5	May 2033
CO	6	6,117,200	SUP	(4)	PO	31393B Z U 2	May 2033
ZH	6	31,365,000	CPT	5.500	FIX/Z	31393B Z Q 1	December 2031
IB	7	120,371,707 (2)	NTL	7.000	FIX/IO	31393B Z V 0	May 2033
OH	7	200,000,000	PAC/AD	3.750	FIX	31393B Z W 8	May 2033
OZ	7	198,768	PAC	3.750	FIX/Z	31393B Z X 6	May 2033
C	7	59,063,372	SUP	3.750	FIX	31393B Z Y 4	May 2033
QN	8	26,935,000	PAC	4.500	FIX	31393B Z Z 1	January 2012
QU	8	34,109,000	PAC	4.500	FIX	31393B A 2 1	October 2017
PA	8	21,069,000	PAC	4.500	FIX	31393B A 3 9	May 2020
PI	8	14,929,636 (2)	NTL	5.500	FIX/IO	31393B A 4 7	May 2020
PD	8	18,185,000	PAC	5.500	FIX	31393B A 5 4	March 2022
EI(3)	8	13,273,000 (2)	NTL	5.500	FIX/IO	31393B A 6 2	May 2023
EO(3)	8	13,273,000	PAC	(4)	PO	31393B A 7 0	May 2023
IE(3)	8	12,399,181 (2)	NTL	5.500	FIX/IO	31393B A 8 8	May 2023
JU(3)	8	68,195,500	NSJ/TAC/AD	4.500	FIX	31393B A 9 6	May 2023
ZM	8	15,496,003	NSJ/SUP/AD	5.500	FIX/Z	31393B B 2 0	May 2023
ZN	8	15,000	SUP	5.500	FIX/Z	31393B B 3 8	May 2023
IR	8	409,090 (2)	NTL	5.500	FIX/IO	31393B B 4 6	May 2023
JP	8	2,250,000	NSJ/TAC/AD	4.500	FIX	31393B B 5 3	May 2023
ZG	8	472,497	NSJ/SUP	5.500	FIX/Z	31393B B 6 1	May 2023
BI	9	16,823,000 (2)	NTL	5.000	FIX/IO	31393B B 7 9	August 2017
BE	9	84,115,000	SEQ	4.000	FIX	31393B B 8 7	August 2017
BK	9	7,885,000	SEQ	5.000	FIX	31393B B 9 5	May 2018
R		0	NPR	0	NPR	31393B C 2 9	May 2033
RL		0	NPR	0	NPR	31393B C 3 7	May 2033

(1) Based on LIBOR.

(2) Notional balances. These classes are interest only classes.

(3) Exchangeable classes.

(4) Principal only classes.

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated May 1, 2002 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates (Single-Family Residential Mortgage Loans) dated April 1, 2003 (the “MBS Prospectus”);
- if you are purchasing any Group 1 Class or the R or RL Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated May 1, 2002 (the “SMBS Prospectus”); and
- any Annual Reports on Form 10-K, Quarterly Reports on Form 10-Q and Current Reports on Form 8-K that we file with the SEC during the period specified in the final paragraph of this page.

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627 or 202-752-6547).

In addition, the Disclosure Documents, together with the class factors, are available on our corporate web site at www.fanniemae.com and our business to business web site at www.efanniemae.com.

You also can obtain copies of the Disclosure Documents by writing or calling the dealer at:

UBS Warburg LLC
Prospectus Department
1000 Harbor Boulevard
Weehawken, New Jersey 07087
(telephone 201-352-6858).

In the first quarter of 2003, we began filing periodic reports with the SEC under the Exchange Act. These filings will include Form 10-K's, Form 10-Q's and Form 8-K's. Our SEC filings are available at the SEC's web site at www.sec.gov. You may also read and copy any document we file with the SEC by visiting the SEC's Public Reference Room at 450 Fifth Street, NW, Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 for further information about the operation of the Public Reference Room. We are providing the address of the SEC's web site solely for the information of prospective investors. We do not intend the Internet address to be an active link.

Information contained in any Form 10-K, Form 10-Q and Form 8-K that we file with the SEC prior to the termination of the offering of the certificates is hereby incorporated by reference in this prospectus supplement. In cases where we “furnish” information to the SEC on Form 8-K, as provided under the Exchange Act, that information is not incorporated by reference in this prospectus supplement.

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 SMBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 MBS
8	Group 8 MBS
9	Group 9 MBS

Assumed Characteristics of the Mortgage Loans Underlying the Group 1 SMBS and the Trust MBS (as of April 1, 2003)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 SMBS*	\$111,451,717	360	343	14	6.975%
Group 2 MBS	\$250,000,000	360	357	2	5.850%
Group 3 MBS	\$250,000,000	360	358	1	5.970%
Group 4 MBS	\$750,000,000	180	178	1	5.400%
Group 5 MBS	\$270,000,000	360	357	3	6.000%
Group 6 MBS	\$615,000,000	360	357	3	5.750%
Group 7 MBS	\$259,262,140	360	343	13	7.383%
Group 8 MBS	\$200,000,000	240	237	3	5.970%
Group 9 MBS	\$ 92,000,000	180	177	2	5.460%

* The Group 1 SMBS will represent ownership of (i) interest payments at a pass-through rate of 6.5% on an initial notional principal amount of \$68,585,672 and (ii) principal payments on an initial principal amount of \$111,451,717 of MBS. See "Description of the Certificates—The Group 1 SMBS—*The Group 1 SMBS*" in this prospectus supplement.

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on April 30, 2003.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

<u>Fed Book-Entry</u>	<u>Physical</u>
All classes of certificates other than the R and RL Classes	R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rate listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
F	2.65000%	7.50000%	1.35%	LIBOR + 135 basis points
S	5.54285%	7.02857%	0.00%	7.02857% - (1.142857 × LIBOR)
QF	1.60000%	8.00000%	0.30%	LIBOR + 30 basis points
QS	6.40000%	7.70000%	0.00%	7.7% - LIBOR
CF	2.80000%	7.00000%	1.50%	LIBOR + 150 basis points
CS	15.39999%	20.16666%	0.00%	20.16666% - (3.666665 × LIBOR)
FH	1.90000%	8.50000%	0.60%	LIBOR + 60 basis points
SH	9.05212%	10.64157%	3.00%	10.64157% - (1.222651 × LIBOR)
SJ	7.50000%	7.50000%	0.00%	35.90909% - (4.545455 × LIBOR)
FP	1.61000%	7.50000%	0.30%	LIBOR + 30 basis points
SP	5.89000%	7.20000%	0.00%	7.2% - LIBOR
HF	1.75000%	8.50000%	0.45%	LIBOR + 45 basis points
HS	6.75000%	8.05000%	0.00%	8.05% - LIBOR
PF	1.60000%	8.00000%	0.30%	LIBOR + 30 basis points
PS	6.40000%	7.70000%	0.00%	7.7% - LIBOR
DF	1.90000%	8.50000%	0.60%	LIBOR + 60 basis points
DS	9.35062%	10.96888%	3.50%	10.96888% - (1.244813 × LIBOR)
ES	7.50000%	7.50000%	0.00%	31.18421% - (3.947368 × LIBOR)
YF	1.60000%	8.00000%	0.30%	LIBOR + 30 basis points
YS	6.40000%	7.70000%	0.00%	7.7% - LIBOR

(1) We will establish LIBOR on the basis of the “BBA Method.”

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
QS	100% of the QF Class
QI	100% of the QO Class
AI	100% of the AO Class
KI	9.0909090909% of the KD Class
XI	100% of the XO Class
IC	2.2727272727% of the FH Class
	2.2727272727% of the SH Class
	2.2727272727% of the SJ Class
	2.2727272727% of the ZL Class
IA	15% of the PY and PT Classes
SP	100% of the FP Class
IX	10% of the XU Class
ID	10% of the XV Class
YI	100% of the YO Class

<u>Class</u>	
IJ	10% of the JL Class
HS	100% of the HF Class
PS	100% of the PF Class
MI	100% of the MO Class
NI	100% of the NO Class
YS	100% of the YF Class
UI	100% of the UO Class
IK	18.18181818% of the KP Class
IB	46.4285714286% of the OH Class
	46.4285714286% of the OZ Class
	46.4285714286% of the C Class
PI	18.18181818% of the QN Class
	18.18181818% of the QU Class
	18.18181818% of the PA Class
EI	100% of the EO Class
IE	18.18181818% of the JU Class
IR	18.18181818% of the JP Class
BI	20% of the BE Class

Components

The ZA and ZH Classes are made up of payment components. Each component will have the original principal balance, principal type and interest type set forth below.

	<u>Original Principal Balance</u>	<u>Principal Type</u>	<u>Interest Type</u>
ZA1	\$ 640,625	NSJ/SUP/AD	FIX/Z
ZA2	12,171,875	NSJ/SUP	FIX/Z
ZH1	1,568,250	NSJ/SUP/AD	FIX/Z
ZH2	29,796,750	NSJ/SUP	FIX/Z

Distributions of Principal

Group 1 Principal Distribution Amount

1. To Aggregate Group I to its Planned Balance.
2. To the F and S Classes, pro rata, to zero.
3. To the Aggregate Group I to zero.

For a description of Aggregate Group I, see “Description of the Certificates—Distributions of Principal—*Group 1 Principal Distribution Amount*” in this prospectus supplement.

Group 2 Principal Distribution Amount

KZ Accrual Amount

To Aggregate Group III to zero.

ZA1 Accrual Amount

To Aggregate Group III to its Scheduled Balance, and thereafter to the ZA1 Component.

ZA2 Accrual Amount

1. If and only if the principal balance of the Group 2 MBS is *less* than (a) *both* the Group 2 MBS Second Specified Balance *and* the *product* of the Group 2 MBS First Specified Balance *multiplied by* the ZA Component Ratio *or* (b) the Group 2 MBS Third Specified Balance, to the ZA2 Component to zero.

2. To Aggregate Group III to its Scheduled Balance.

3. To the ZA1 Component to zero.

4. Thereafter to the ZA2 Component.

Group 2 Cash Flow Distribution Amount

1. To Aggregate Group II to its Planned Balance.

2. If and only if the principal balance of the Group 2 MBS is *less* than (a) *both* the Group 2 MBS Second Specified Balance *and* the *product* of the Group 2 MBS First Specified Balance *multiplied by* the ZA Component Ratio *or* (b) the Group 2 MBS Third Specified Balance, to the ZA1 and ZA2 Components, in that order, to zero.

3. To Aggregate Group III to its Scheduled Balance.

4. To the ZA1 and ZA2 Components, in that order, to zero.

5. (a) 36.1952425578% of the remaining amount to the CE Class to zero, and

(b) 63.8047574422% of such remaining amount as follows:

first, to the BL and BM Classes, in that order, to zero; and

second, to the CF, CS and BP Classes, pro rata, to zero.

6. To Aggregate Group III to zero.

7. To Aggregate Group II to zero.

For a description of Aggregate Groups II and III and the ZA Component Ratio, see “Description of the Certificates—Distributions of Principal—*Group 2 Principal Distribution Amount*” in this prospectus supplement.

Group 3 Principal Distribution Amount

ZL Accrual Amount

To the FH, SH and SJ Classes, pro rata, to zero, and thereafter to the ZL Class.

Group 3 Cash Flow Distribution Amount

1. To the XO Class to its Scheduled Balance.

2. To the FH, SH and SJ Classes, pro rata, to zero.

3. To the ZL and CU Classes, in that order, to zero.

4. To the XO Class to zero.

Group 4 Principal Distribution Amount

JZ Accrual Amount

To the JY Class to its Targeted Balance, and thereafter to the JZ Class.

ZE Accrual Amount

To the JL Class to its Targeted Balance, and thereafter to the ZE Class.

ZD Accrual Amount

1. To the JL Class to its Targeted Balance.
2. To the ZE Class to zero.
3. To the JL Class to zero.
4. Thereafter to the ZD Class.

Group 4 Cash Flow Distribution Amount

1. To Aggregate Group IV to its Planned Balance.
2. (a) 71.2316310440% of the remaining amount as follows:
 - first*, if and only if the principal balance of the Group 4 MBS is *less than either* the Group 4 MBS First Specified Balance *or* the Group 4 MBS Second Specified Balance, to the ZE Class to zero;
 - second*, to the JL Class to its Targeted Balance;
 - third*, to the ZE Class to zero;
 - fourth*, to the JL Class to zero; and
 - fifth*, to the ZD Class to zero, and
- (b) 28.7683689560% of such remaining amount as follows:
 - first*, to the JY Class to its Targeted Balance;
 - second*, to the JZ Class to zero; and
 - third*, to the JY Class to zero.
3. To Aggregate Group IV to zero.

For a description of Aggregate Group IV, see “Description of the Certificates—Distributions of Principal—*Group 4 Principal Distribution Amount*” in this prospectus supplement.

Group 5 Principal Distribution Amount

- A. 8.3333333333% to the HF Class to zero, and
- B. 91.6666666667% as follows:
 - first*, to Aggregate Group V to its Planned Balance;
 - second*, to the DF, DS and ES Classes, pro rata, to zero;
 - third*, to the CL Class to zero; and
 - fourth*, to Aggregate Group V to zero.

For a description of Aggregate Group V, see “Description of the Certificates—Distributions of Principal—*Group 5 Principal Distribution Amount*” in this prospectus supplement.

Group 6 Principal Distribution Amount

YZ Accrual Amount

To the YV and YX Classes, in that order, to zero, and thereafter to the YZ Class.

ZK Accrual Amount

To Aggregate Group VII to zero.

ZH1 Accrual Amount

To Aggregate Group VII to its Scheduled Balance, and thereafter to the ZH1 Component.

ZH2 Accrual Amount

1. If and only if the principal balance of the Group 6 MBS is *less* than (a) *both* the Group 6 MBS Second Specified Balance *and* the *product* of the Group 6 MBS Third Specified Balance *multiplied by* the ZH Component Ratio *or* (b) the Group 6 MBS First Specified Balance, to the ZH2 Component to zero.

2. To Aggregate Group VII to its Scheduled Balance.

3. To the ZH1 Component to zero.

4. Thereafter to the ZH2 Component.

CZ Accrual Amount

To the CY and CV Classes, in that order, to zero, and thereafter to the CZ Class.

Group 6 Cash Flow Distribution Amount

1. To Aggregate Group VI to its Planned Balance.

2. If and only if the principal balance of the Group 6 MBS is *less* than (a) *both* the Group 6 MBS Second Specified Balance *and* the *product* of the Group 6 MBS Third Specified Balance *multiplied by* the ZH Component Ratio *or* (b) the Group 6 MBS First Specified Balance, to the ZH1 and ZH2 Components, in that order, to zero.

3. To Aggregate Group VII to its Scheduled Balance.

4. To the ZH1 and ZH2 Components, in that order, to zero.

5. (a) 8.3333333333% of the remaining amount to the CO Class to zero, and

(b) 91.6666666667% of such remaining amount to the CY, CV and CZ Classes, in that order, to zero.

6. To Aggregate Group VII to zero.

7. To Aggregate Group VI to zero.

For a description of the ZH Component Ratio, Aggregate Group VI and Aggregate Group VII, see “Description of the Certificates—Distributions of Principal—*Group 6 Principal Distribution Amount*” in this prospectus supplement.

Group 7 Principal Distribution Amount

OZ Accrual Amount

To Aggregate Group VIII to zero.

Group 7 Cash Flow Distribution Amount

1. To Aggregate Group VIII to its Planned Balance.
2. To the C Class to zero.
3. To Aggregate Group VIII to zero.

For a description of Aggregate Group VIII, see “Description of the Certificates—Distributions of Principal—*Group 7 Principal Distribution Amount*” in this prospectus supplement.

Group 8 Principal Distribution Amount

ZM Accrual Amount

To the JU Class to its Targeted Balance, and thereafter to the ZM Class.

ZN Accrual Amount

1. To the JU Class to its Targeted Balance
2. To the ZM Class to zero.
3. To the JU Class to zero.
4. Thereafter to the ZN Class.

ZG Accrual Amount

To the JP Class to its Targeted Balance, and thereafter to the ZG Class.

Group 8 Cash Flow Distribution Amount

1. To Aggregate Group IX to its Planned Balance.

2. (a) 96.8500190908% of the remaining amount as follows:

first, if and only if the principal balance of the Group 8 MBS is *less than either* the Group 8 MBS First Specified Balance *or* the Group 8 MBS Second Specified Balance, to the ZM Class to zero;

second, to the JU Class to its Targeted Balance,

third, to the ZM Class to zero;

fourth, to the JU Class to zero; and

fifth, to the ZN Class to zero, and

- (b) 3.1499809092% of such remaining amount as follows:

first, if and only if the principal balance of the Group 8 MBS is *less than either* the Group 8 MBS First Specified Balance *or* the Group 8 MBS Second Specified Balance, to the ZG Class to zero;

second, to the JP Class to its Targeted Balance;

third, to the ZG Class to zero; and

fourth, to the JP Class to zero.

3. To Aggregate Group IX to zero.

For a description of Aggregate Group IX, see “Description of the Certificates—Distributions of Principal—*Group 8 Principal Distribution Amount*” in this prospectus supplement.

Group 9 Principal Distribution Amount

To the BE and BK Classes, in that order, to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

<u>Group 1 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>180%</u>	<u>320%</u>	<u>350%</u>	<u>600%</u>
OA	17.6	4.0	4.0	4.0	3.2
OB	26.0	10.0	10.0	10.0	15.7
F and S	28.1	14.8	6.1	5.0	1.0

<u>Group 2 Classes</u>	<u>PSA Prepayment Assumption</u>											
	<u>0%</u>	<u>75%</u>	<u>76%</u>	<u>100%</u>	<u>141%</u>	<u>157%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>376%</u>	<u>500%</u>	<u>800%</u>
OK	6.9	2.5	2.5	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.1	1.8
ON	13.2	4.6	4.6	4.0	4.0	4.0	4.0	4.0	3.6	3.6	3.0	2.2
QF and QS	12.5	4.8	4.8	4.1	4.1	4.1	4.1	4.1	3.5	3.5	2.9	2.2
OW	17.4	7.1	7.0	6.0	6.0	6.0	6.0	6.0	4.6	4.6	3.7	2.6
QA	20.4	9.4	9.4	8.0	8.0	8.0	8.0	8.0	5.7	5.7	4.5	3.1
QI, QO and QC	22.9	12.4	12.3	11.0	11.0	11.0	11.0	11.0	7.8	7.7	6.0	3.9
AI, AO and QD	25.3	18.6	18.6	18.6	18.6	18.6	18.6	18.6	13.5	13.4	10.3	6.4
KI, KD and KE	13.2	9.7	9.7	7.9	3.0	3.0	3.3	3.2	2.2	2.2	1.8	1.3
KZ	23.2	17.1	17.0	14.2	8.7	8.7	8.7	8.7	3.3	3.3	2.5	1.7
CE	29.3	26.5	26.5	25.0	21.6	19.9	8.5	3.7	1.9	1.9	1.5	1.0
BL	28.5	23.6	23.5	21.1	15.9	13.2	2.5	2.0	1.3	1.3	1.0	0.7
BM	28.8	24.5	24.4	22.2	17.5	15.1	3.1	2.4	1.5	1.5	1.2	0.8
CF, CS and BP	29.5	27.5	27.4	26.3	23.6	22.1	10.9	4.3	2.1	2.1	1.6	1.1
ZA	27.2	20.3	20.2	17.5	12.6	7.9	0.6	0.6	0.5	0.5	0.4	0.3

<u>Group 3 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>250%</u>	<u>435%</u>	<u>600%</u>	<u>800%</u>
XI, XO and PQ	17.4	8.0	8.0	5.4	4.2	3.3
IC	27.0	17.0	2.6	1.5	1.2	1.0
FH, SH and SJ	27.0	17.0	2.6	1.5	1.2	1.0
ZL	29.7	27.0	5.7	2.7	2.1	1.7
CU	29.8	28.4	6.7	2.8	2.2	1.8

Group 4 Classes	PSA Prepayment Assumption								
	0%	100%	190%	270%	275%	276%	300%	500%	800%
IA, PT and PY	2.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	1.7
YB	6.5	4.0	4.0	4.0	4.0	4.0	4.0	3.2	2.4
YC, IX, XU and XT	9.0	6.0	6.0	6.0	6.0	6.0	6.0	4.3	3.1
FP, SP and UP	5.0	3.3	3.3	3.3	3.3	3.3	3.3	2.7	2.2
ID, XV and YD	10.6	8.0	8.0	8.0	8.0	8.0	8.0	5.7	3.9
YI, YO and YE	12.2	11.4	11.4	11.4	11.4	11.4	11.4	8.7	5.9
IJ, JL, JH and JK	9.0	6.1	2.4	2.7	3.4	3.5	2.6	1.6	1.2
ZE	14.3	13.0	11.0	3.7	0.8	0.6	0.6	0.5	0.4
ZD	15.0	14.8	14.8	14.8	14.8	14.8	5.9	2.5	1.7
JY	9.2	6.3	4.7	3.3	3.2	3.1	2.3	1.5	1.1
JZ	14.3	13.1	7.8	1.6	1.5	1.5	1.4	0.8	0.6

<u>Group 5 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>
HF and HS	20.6	11.1	7.0	6.3	3.6	2.5
PG	7.7	2.0	2.0	2.0	1.9	1.5
PH	14.5	4.0	4.0	4.0	2.9	2.2
PJ	18.3	6.0	6.0	6.0	3.6	2.6
PF and PS	12.9	3.9	3.9	3.9	2.7	2.0
PL	21.1	8.0	8.0	8.0	4.5	3.0
MI, MO and PM	23.4	11.0	11.0	11.0	6.0	3.8
NI, NO and PN	25.8	18.8	18.8	18.8	10.4	6.4
DF, DS and ES	27.9	18.0	3.0	2.5	1.3	0.9
CL	29.7	27.4	14.4	6.0	2.2	1.6

<u>Group 6 Classes</u>	<u>PSA Prepayment Assumption</u>											
	<u>0%</u>	<u>75%</u>	<u>76%</u>	<u>100%</u>	<u>144%</u>	<u>164%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>376%</u>	<u>500%</u>	<u>800%</u>
YN	6.8	2.4	2.4	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.1	1.7
YP	13.3	4.6	4.6	4.0	4.0	4.0	4.0	4.0	3.6	3.6	2.9	2.2
YQ	17.5	7.1	7.0	6.0	6.0	6.0	6.0	6.0	4.6	4.6	3.6	2.6
YF and YS	12.6	4.9	4.9	4.2	4.2	4.2	4.2	4.2	3.5	3.5	2.9	2.2
YT	20.4	9.4	9.4	8.0	8.0	8.0	8.0	8.0	5.7	5.7	4.5	3.0
UI, UO, YU and XW ..	22.9	12.4	12.3	11.0	11.0	11.0	11.0	11.0	7.7	7.7	6.0	3.9
YV	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.9	5.9	5.4	4.0
YX	15.6	14.2	14.1	14.0	14.0	14.0	14.0	14.0	10.7	10.7	8.4	5.4
YZ	25.3	19.4	19.4	19.4	19.4	19.4	19.4	19.4	14.8	14.8	11.7	7.4
IK, KP, KQ and KR...	13.8	10.0	9.9	8.0	2.9	2.9	3.2	3.1	2.1	2.1	1.7	1.2
ZK	24.0	17.3	17.2	14.4	8.6	8.6	8.6	8.6	3.2	3.2	2.4	1.7
CY	5.9	5.9	5.9	5.9	5.9	5.9	2.5	2.0	1.3	1.3	1.0	0.7
CV	15.3	15.3	15.3	15.3	14.7	13.2	4.4	3.1	1.8	1.8	1.4	0.9
CZ	29.3	26.6	26.6	25.2	22.4	21.0	14.9	5.0	2.3	2.2	1.7	1.2
CO	29.3	26.6	26.6	25.2	21.6	19.3	8.7	3.6	1.8	1.8	1.4	0.9
YW	25.3	18.5	18.5	18.4	18.4	18.4	18.4	18.4	13.3	13.3	10.2	6.3
CT	11.4	11.4	11.4	11.4	11.1	10.2	3.6	2.6	1.6	1.6	1.2	0.8
ZH	27.2	20.5	20.4	17.8	12.5	6.4	0.6	0.5	0.4	0.4	0.4	0.3

<u>Group 7 Classes</u>	<u>PSA Prepayment Assumption</u>					
	<u>0%</u>	<u>100%</u>	<u>328%</u>	<u>520%</u>	<u>550%</u>	<u>1000%</u>
IB	21.3	10.8	4.6	3.0	2.8	1.5
OH	19.1	7.4	3.0	3.0	3.0	1.8
OZ	27.5	17.2	9.6	9.6	9.6	9.0
C	28.8	22.4	10.2	3.0	2.3	0.5

<u>Group 8 Classes</u>	<u>PSA Prepayment Assumption</u>							
	<u>0%</u>	<u>100%</u>	<u>190%</u>	<u>275%</u>	<u>276%</u>	<u>370%</u>	<u>400%</u>	<u>800%</u>
QN	3.7	2.0	2.0	2.0	2.0	2.0	2.0	1.9
QU	8.3	4.0	4.0	4.0	4.0	4.0	4.0	2.6
PA	11.4	6.0	6.0	6.0	6.0	6.0	6.0	3.4
PI	7.6	3.8	3.8	3.8	3.8	3.8	3.8	2.6
PD	13.3	8.0	8.0	8.0	8.0	8.0	8.0	4.3
EI, EO and PE	14.7	12.0	12.0	12.0	12.0	12.0	12.0	6.4
IE, JU, JV and JW	13.1	8.7	4.6	5.5	5.8	3.2	2.6	1.4
ZM	18.9	16.8	14.5	2.0	0.6	0.5	0.5	0.4
ZN	20.0	19.7	19.7	19.7	19.7	19.4	6.1	2.2
IR and JP	13.4	8.9	4.7	5.5	5.8	3.2	2.6	1.4
ZG	19.0	17.0	14.7	1.8	0.6	0.5	0.5	0.3

<u>Group 9 Classes</u>	<u>PSA Prepayment Assumption</u>				
	<u>0%</u>	<u>100%</u>	<u>424%</u>	<u>600</u>	<u>800%</u>
BI and BE	8.4	5.9	3.1	2.5	2.0
BK	14.6	13.8	9.7	7.6	5.9

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives of the Non-Sticky Jump classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the Non-Sticky Jump classes are especially sensitive to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic effect on

the weighted average lives of the Non-Sticky Jump classes. For an illustration of this sensitivity, see the related decrement tables for these classes in this prospectus supplement.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the Group 1 SMBS and the Trust MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual mortgage loans could affect the weighted average lives of the classes of certificates.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this prospectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for resale of the certificates will develop. Further, if a market develops, it may not continue or be

sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of April 1, 2003 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”) pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- certain Fannie Mae Stripped Mortgage-Backed Securities (the “Group 1 SMBS”), and
- eight groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 7 MBS,” “Group 8 MBS” and “Group 9 MBS” and, together, the “Trust MBS”).

The Group 1 SMBS represent beneficial ownership interests in certain interest and principal distributions on certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”).

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of the Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of the Certificates—Fannie Mae Guaranty” in the MBS Prospectus and “The SMBS Certificates—Fannie Mae Obligations” in the SMBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks (the “Fed Book-Entry Certificates”). Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. U.S. Bank National Association (“US Bank”) in Boston, Massachusetts will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. US Bank will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates, other than the R and RL Classes, in minimum denominations of \$1,000 and whole dollar increments. We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th is not a business day, on the first business day after the 25th). We refer to each of these dates as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the applicable class factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of the Accrual Classes).

No Optional Termination. We have no option to effect an early termination of the Lower Tier REMIC or the Trust. Further, we will not repurchase the Mortgage Loans underlying any MBS in a “clean-up call.” See “Description of the Certificates—Termination” in the MBS Prospectus.

Voting the Group 1 SMBS. Holders of the Group 1 SMBS may be asked to vote on issues arising under the related trust indenture. If so, the Trustee will vote the Group 1 SMBS as instructed by Holders of Certificates of the Classes backed by the Group 1 SMBS. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the related Classes. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. You are permitted to exchange all or a portion of the QI, QO, AI, AO, KI, KD, XI, XO, FP, SP, IX, XU, ID, XV, YI, YO, IJ, JL, MI, MO, NI, NO, UI, UO, YV, YX, YZ, IK, KP, CY, CV, EI, EO, IE and JU Classes of REMIC Certificates for a proportionate interest in the related RCR Certificates in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to $1/32$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a

number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Group 1 SMBS

The general characteristics of the Group 1 SMBS are described in the SMBS Prospectus. The Group 1 SMBS provide that certain principal and interest payments on the related MBS are passed through monthly. The general characteristics of the MBS are described in the MBS Prospectus. Each MBS evidences beneficial ownership interests in a pool of conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deed of trust on single-family residential properties, as described under "Mortgage Loan Pools" and "Yield Considerations, Maturity and Prepayment Assumptions" in the MBS Prospectus.

The Group 1 SMBS represent ownership of

- interest payments at a pass-through rate of 6.5% on an initial notional principal amount of \$68,585,672, and
- principal payments on an initial principal amount of \$111,451,717 of MBS.

We expect the characteristics of the Mortgage Loans underlying the Group 1 SMBS as of the Issue Date to be as follows:

Range of WACs (annual percentages)	6.75% to 9.00%
Approximate Weighted Average WAM	343 months
Approximate Weighted Average WALA (weighted average loan age)	14 months

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provides that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional, fixed-rate, fully-amortizing mortgage loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 2, Group 3, Group 5, Group 6 and Group 7 MBS, up to 15 years in the case of the Group 4 and Group 9 MBS and, up to 20 years in the case of the Group 8 MBS. See "Mortgage Loan Pools" and "Yield Considera-

tions, Maturity and Prepayment Assumptions” in the MBS Prospectus. We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 2 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	2 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	358 months
Approximate Weighted Average WALA	1 month

Group 4 MBS

Aggregate Unpaid Principal Balance	\$750,000,000
MBS Pass-Through Rate	5.00%
Range of WACs (annual percentages)	5.25% to 7.50%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	178 months
Approximate Weighted Average WALA	1 month

Group 5 MBS

Aggregate Unpaid Principal Balance	\$270,000,000
MBS Pass-Through Rate	5.75%
Range of WACs (annual percentages)	6.00% to 8.25%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	3 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$615,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	3 months

Group 7 MBS

Aggregate Unpaid Principal Balance	\$259,262,140
MBS Pass-Through Rate	7.00%
Range of WACs (annual percentages)	7.25% to 9.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	343 months
Approximate Weighted Average WALA	13 months

Group 8 MBS

Aggregate Unpaid Principal Balance	\$200,000,000
MBS Pass-Through Rate	5.50%
Range of WACs (annual percentages)	5.75% to 8.00%
Range of WAMs	181 months to 240 months
Approximate Weighted Average WAM	237 months
Approximate Weighted Average WALA	3 months

Group 9 MBS

Aggregate Unpaid Principal Balance	\$92,000,000
MBS Pass-Through Rate	5.00%
Range of WACs (annual percentages)	5.25% to 7.50%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	177 months
Approximate Weighted Average WALA	2 months

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information and with respect to the Group 1 SMBS and the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying each of the Group 1 SMBS and the Trust MBS as of the Issue Date. The Final Data Statement also will include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the Group 1 SMBS and the Trust MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627 or 202-752-6547. In addition, the Final Data Statement is available on our Corporate website at www.fanniemae.com and our business to business website at www.efanniemae.com.

Distributions of Interest*Categories of Classes and Components*

For the purpose of interest payments, the Classes and Components will be categorized as follows:

<u>Interest Type*</u>	<u>Classes and Components</u>
Group 1 Classes	
Fixed Rate	OA and OB
Floating Rate	F
Inverse Floating Rate	S
Group 2 Classes	
Fixed Rate	OK, ON, OW, QA, QI, AI, KI, KD, KZ, CE, BL, BM, BP, ZA1 and ZA2
Floating Rate	QF and CF
Inverse Floating Rate	QS and CS
Interest Only	QS, QI, AI and KI
Principal Only	QO and AO
Accrual	KZ, ZA1 and ZA2
Component	ZA
RCR**	QC, QD and KE

<u>Interest Type*</u>	<u>Classes and Components</u>
Group 3 Classes	
Fixed Rate	XI, IC, ZL and CU
Floating Rate	FH
Inverse Floating Rate	SH and SJ
Interest Only	XI and IC
Principal Only	XO
Accrual	ZL
RCR**	PQ
Group 4 Classes	
Fixed Rate	IA, PT, PY, YB, YC, IX, XU, ID, XV, YI, IJ, JL, ZE, ZD, JY and JZ
Floating Rate	FP
Inverse Floating Rate	SP
Interest Only	IA, SP, IX, ID, YI and IJ
Principal Only	YO
Accrual	ZE, ZD and JZ
RCR**	UP, XT, YD, YE, JH and JK
Group 5 Classes	
Fixed Rate	PG, PH, PJ, PL, MI, NI and CL
Floating Rate	HF, PF and DF
Inverse Floating Rate	HS, PS, DS and ES
Interest Only	HS, PS, MI and NI
Principal Only	MO and NO
RCR**	PM and PN
Group 6 Classes	
Fixed Rate	YN, YP, YQ, YT, UI, YV, YX, YZ, IK, KP, ZK, CY, CV, CZ, ZH1 and ZH2
Floating Rate	YF
Inverse Floating Rate	YS
Interest Only	YS, UI and IK
Principal Only	UO and CO
Accrual	YZ, ZK, CZ, ZH1 and ZH2
Component	ZH
RCR**	YU, XW, YW, KQ, KR and CT
Group 7 Classes	
Fixed Rate	IB, OH, OZ and C
Interest Only	IB
Accrual	OZ
Group 8 Classes	
Fixed Rate	QN, QU, PA, PI, PD, EI, IE, JU, ZM, ZN, IR, JP and ZG
Interest Only	PI, EI, IE and IR
Principal Only	EO
Accrual	ZM, ZN and ZG
RCR**	PE, JV and JW
Group 9 Classes	
Fixed Rate	BI, BE and BK
Interest Only	BI
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or described in this prospectus supplement. We calculate interest based on an assumed 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of the Accrual Classes) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of the Accrual Classes) on a Distribution Date will consist of one month's interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes and Components*” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes and the CF and CS Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All other Floating Rate and Inverse Floating Rate Classes	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the QO, AO, XO, YO, MO, NO, UO, CO and EO Classes as Delay Classes, for the sole purpose of facilitating trading.

Accrual Classes and Components. The KZ, ZL, ZE, ZD, JZ, YZ, ZK, CZ, OZ, ZM, ZN and ZG Classes are Accrual Classes and the ZA1, ZA2, ZH1 and ZH2 Components are Accrual Components. Interest will accrue on the Accrual Classes (and in the case of the ZA and ZH Classes, on the related Accrual Components) at the applicable annual rates specified on the cover of this prospectus supplement. However, we will not pay any interest on the Accrual Classes or Components. Instead, interest accrued on the Accrual Classes and Components will be added as principal to their respective principal balances on each Distribution Date. We will pay principal on the Accrual Classes and Components as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their notional principal balances at their applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower

mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627 or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method,” as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 1.30% in the case of the F, S, QF, QS, CF, CS, FH, SH, SJ, HF, HS, PF, PS, DF, DS, ES, YF and YS Classes, and 1.31% in the case of the FP and SP Classes.

Distributions of Principal

Categories of Classes and Components

For the purpose of principal payments, the Classes fall into the following categories:

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 1 Classes	
PAC	OA and OB
Support	F and S
Group 2 Classes	
PAC	OK, ON, QF, OW, QA, QO and AO
Scheduled	KD and KZ
Support	CE, BL, BM, CF, CS, BP, ZA1 and ZA2
Non-Sticky Jump	KD, KZ, ZA1 and ZA2
Accretion Directed	KD, KZ and ZA1
Component	ZA
Notional	QS, QI, AI and KI
RCR**	QC, QD and KE
Group 3 Classes	
Scheduled	XO
Support	FH, SH, SJ, ZL and CU
Accretion Directed	FH, SH and SJ
Notional	XI and IC
RCR**	PQ
Group 4 Classes	
PAC	PT, PY, YB, YC, FP, XU, XV and YO
TAC	JL and JY
Support	ZE, ZD and JZ
Non-Sticky Jump	JL and ZE
Accretion Directed	JL, JY and ZE
Notional	IA, SP, IX, ID, YI and IJ
RCR**	UP, XT, YD, YE, JH and JK

<u>Principal Type*</u>	<u>Classes and Components</u>
Group 5 Classes	
Strip	HF
PAC	PG, PH, PJ, PF, PL, MO and NO
Support	DF, DS, ES and CL
Notional	HS, PS, MI and NI
RCR**	PM and PN
Group 6 Classes	
PAC	YN, YP, YQ, YF, YT, UO, YV, YX and YZ
Scheduled	KP and ZK
Support	CY, CV, CZ, CO, ZH1 and ZH2
Non-Sticky Jump	KP, ZK, ZH1 and ZH2
Component	ZH
Accretion Directed	YV, YX, KP, ZK, CY, CV and ZH1
Notional	YS, UI and IK
RCR**	YU, XW, YW, KQ, KR and CT
Group 7 Classes	
PAC	OH and OZ
Support	C
Accretion Directed	OH
Notional	IB
Group 8 Classes	
PAC	QN, QU, PA, PD and EO
TAC	JU and JP
Support	ZM, ZN and ZG
Non-Sticky Jump	JU, ZM, JP and ZG
Accretion Directed	JU, ZM and JP
Notional	PI, EI, IE and IR
RCR**	PE, JV and JW
Group 9 Classes	
Sequential Pay	BE and BK
Notional	BI
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 SMBS (the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”), plus any interest then accrued and added to the principal balances of the KZ Class and the ZA1 and ZA2 Components (the “KZ Accrual Amount,” the “ZA1 Accrual Amount” and “ZA2 Accrual Amount,” respectively, and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Cash Flow Distribution Amount”), plus any interest then accrued and added to the principal balance of the ZL Class (the “ZL Accrual Amount” and, together with the Group 3 Cash Flow Distribution Amount, the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Cash Flow Distribution Amount”), plus any interest then accrued and added to the principal balances of the ZE, ZD and JZ Classes

(the “ZE Accrual Amount,” “ZD Accrual Amount” and “JZ Accrual Amount,” respectively, and, together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”),

- the principal then paid on the Group 5 MBS (the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 MBS (the “Group 6 Cash Flow Distribution Amount”), plus any interest then accrued and added to the principal balances of the YZ, ZK and CZ Classes and the ZH1 and ZH2 Components (the “YZ Accrual Amount,” “ZK Accrual Amount,” “CZ Accrual Amount,” “ZH1 Accrual Amount” and “ZH2 Accrual Amount,” respectively, and, together with the Group 6 Cash Flow Distribution Amount, the “Group 6 Principal Distribution Amount”),
- the principal then paid on the Group 7 MBS (the “Group 7 Cash Flow Distribution Amount”), plus any interest then accrued and added to the principal balance of the OZ Class (the “OZ Accrual Amount” and, together with the Group 7 Cash Flow Distribution Amount, the “Group 7 Principal Distribution Amount”),
- the principal then paid on the Group 8 MBS (the “Group 8 Cash Flow Distribution Amount”), plus any interest then accrued and added to the principal balances of the ZM, ZN and ZG Classes (the “ZM Accrual Amount,” “ZN Accrual Amount” and “ZG Accrual Amount,” respectively, and, together with the Group 8 Cash Flow Distribution Amount, the “Group 8 Principal Distribution Amount”), and
- the principal then paid on the Group 9 MBS (the “Group 9 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

On each Distribution Date, we will pay the Group 1 Principal Distribution Amount as principal of the Group 1 Classes in the following priority:

- (i) to Aggregate Group I (described below), until the Aggregate I Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) concurrently, to the F and S Classes, pro rata (or 53.3333327812% and 46.6666672188%, respectively), until their principal balances are reduced to zero; and } Support Classes
- (iii) to Aggregate Group I, without regard to its Planned Balance and until the Aggregate I Balance is reduced to zero. } PAC Group

“Aggregate Group I” consists of the OA and OB Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group I, sequentially, to the OA and OB Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate I Balance” for any Distribution Date is equal to \$75,228,571 *minus* the sum of all amounts previously applied to it as specified above.

Group 2 Principal Distribution Amount

KZ Accrual Amount

On each Distribution Date, we will pay the KZ Accrual Amount as principal of Aggregate Group III (described below), without regard to its Scheduled Balance and until the Aggregate III Balance (described below) is reduced to zero. } Accretion Directed Group and Accrual Class

ZA1 Accrual Amount

On each Distribution Date, we will pay the ZA1 Accrual Amount as principal of Aggregate Group III, until the Aggregate III Balance is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZA1 Accrual Amount as principal of the ZA1 Component.

Accretion
Directed
Group and
Accrual
Component

ZA2 Accrual Amount

On each Distribution Date, we will pay the ZA2 Accrual Amount as principal of the Group 2 Classes and Components specified below in the following priority:

- (i) if and only if the principal balance of the Group 2 MBS (after giving effect to the distributions made on that Distribution Date) is *less* than (a) *both* the Group 2 MBS Second Specified Balance for that date *and* the *product* of the Group 2 MBS First Specified Balance for that date *multiplied by* the ZA Component Ratio (described below) *or* (b) the Group 2 MBS Third Specified Balance for that date, to the ZA2 Component, until its principal balance is reduced to zero;
- (ii) to Aggregate Group III, until the Aggregate III Balance is reduced to its Scheduled Balance for that Distribution Date;
- (iii) to the ZA1 Component, until its principal balance is reduced to zero; and
- (iv) thereafter to the ZA2 Component.

Accretion
Directed/
Non-Sticky
Jump
Components
and Group

Accrual
Component

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes and Components in the following priority:

- (i) to Aggregate Group II (described below), until the Aggregate II Balance (described below) is reduced to its Planned Balance for that Distribution Date;
- (ii) if and only if the principal balance of the Group 2 MBS (after giving effect to the distributions made on that date) is *less* than (a) *both* the Group 2 MBS Second Specified Balance for that date *and* the *product* of the Group 2 MBS First Specified Balance for that date *multiplied by* the ZA Component Ratio *or* (b) the Group 2 MBS Third Specified Balance for that date, sequentially, to the ZA1 and ZA2 Components, in that order, until their principal balances are reduced to zero;
- (iii) to Aggregate Group III, until the Aggregate III Balance is reduced to its Scheduled Balance for that Distribution Date;
- (iv) sequentially, to the ZA1 and ZA2 Components, in that order, until their principal balances are reduced to zero;

PAC
Group

Support/
Non-Sticky
Jump
Components

Scheduled/
Non-Sticky
Jump
Group

Support
Components

- | | |
|--|-------------------|
| (v) (a) 36.1952425578% of the remaining amount to the CE Class, until its principal balance is reduced to zero, and | } Support Classes |
| (b) 63.8047574422% of such remaining amount as follows: | |
| <i>first</i> , sequentially, to the BL and BM Classes, in that order, until their principal balances are reduced to zero; and

<i>second</i> , concurrently, to the CF, CS and BP Classes, pro rata (or 26.5300974352%, 7.2354850265% and 66.2344175383%, respectively), until their principal balances are reduced to zero; | |
| (vi) to Aggregate Group III, without regard to its Scheduled Balance and until the Aggregate III Balance is reduced to zero; and | } Scheduled Group |
| (vii) to Aggregate Group II, without regard to its Planned Balance and until the Aggregate II Balance is reduced to zero. | } PAC Group |

The “ZA Component Ratio” means

- for any Distribution Date on which the principal balance of the ZA1 Component (before giving effect to any payments made on that date) is greater than zero, 1.0;
- for any Distribution Date after the Distribution Date on which the principal balance of the ZA1 Component is reduced to zero and on which the principal balance of the ZA2 Component (before giving effect to any payments made on that date) is greater than zero, a fraction the numerator of which is the principal balance of the ZA2 Component on the Issue Date and the denominator of which is the principal balance of the ZA2 Component on the current Distribution Date (before giving effect to any payments made on that date); and
- on each Distribution Date thereafter, 1.0.

“Aggregate Group II” consists of the OK, ON, QF, OW, QA, QO and AO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group II as follows:

first, concurrently, to the QF and OK Classes, in the proportions of 28.5714277469% and 71.4285722531%, respectively, until the principal balance of the OK Class is reduced to zero;

second, concurrently, to the QF and ON Classes, in the proportions of 28.5714265399% and 71.4285734601%, respectively, until the principal balance of the ON Class is reduced to zero;

third, concurrently, to the QF and OW Classes, in the proportions of 28.5714266295% and 71.4285733705%, respectively, until the principal balance of the OW Class is reduced to zero; and

fourth, sequentially, to the QA, QO and AO Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate II Balance” for any Distribution Date is equal to \$171,023,750 *minus* the sum of all amounts previously applied to it as specified above.

“Aggregate Group III” consists of the KD and KZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group III, sequentially, to the KD and KZ Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate III Balance” for any Distribution Date is equal to \$34,818,125 *minus* the sum of all amounts previously applied to it as specified above.

Group 3 Principal Distribution Amount

ZL Accrual Amount

On each Distribution Date, we will pay the ZL Accrual Amount, concurrently, as principal of the FH, SH and SJ Classes, pro rata (or 49.0702478376%, 40.1342974947% and 10.7954546677%, respectively), until their principal balances are reduced to zero. Thereafter, we will pay the ZL Accrual Amount as principal of the ZL Class.

Accretion
Directed
Classes and
Accrual Class

Group 3 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 3 Cash Flow Distribution Amount as principal of the Group 3 Classes in the following priority:

- (i) to the XO Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;
- (ii) concurrently, to the FH, SH and SJ Classes, pro rata, until their principal balances are reduced to zero;
- (iii) sequentially, to the ZL and CU Classes, in that order, until their principal balances are reduced to zero; and
- (iv) to the XO Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero.

Scheduled
Class

Support
Classes

Scheduled
Class

Group 4 Principal Distribution Amount

JZ Accrual Amount

On each Distribution Date, we will pay the JZ Accrual Amount as principal of the JY Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the JZ Accrual Amount as principal of the JZ Class

Accretion
Directed
Class
and Accrual
Class

ZE Accrual Amount

On each Distribution Date, we will pay the ZE Accrual Amount as principal of the JL Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZE Accrual Amount as principal of the ZE Class.

Accretion
Directed
Class
and Accrual
Class

ZD Accrual Amount

On each Distribution Date, we will pay the ZD Accrual Amount as principal of the Group 4 Classes specified below in the following priority:

- (i) to the JL Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;
- (ii) to the ZE Class, until its principal balance is reduced to zero;
- (iii) to the JL Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and
- (iv) thereafter, to the ZD Class.

Accretion
Directed
Classes
and
Accrual
Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date we will pay the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes in the following priority:

- (i) to Aggregate Group IV (described below), until the Aggregate IV Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) (a) 71.2316310440% of the remaining amount as follows:
- first*, if and only if the principal balance of the Group 4 MBS (after giving effect to the distributions made on that date) is *less* than *either* the Group 4 MBS First Specified Balance for that date *or* the Group 4 MBS Second Specified Balance for that date, to the ZE Class, until its principal balance is reduced to zero; } Non-Sticky Jump / Support Class
- second*, to the JL Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; } Non-Sticky Jump / TAC Class
- third*, to the ZE Class, until its principal balance is reduced to zero; } Support Class
- fourth*, to the JL Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and } TAC Class
- fifth*, to the ZD Class, until its principal balance is reduced to zero, and } Support Class
- (b) 28.7683689560% of such remaining amount as follows:
- first*, to the JY Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; } TAC Class
- second*, to the JZ Class, until its principal balance is reduced to zero; and } Support Class
- third*, to the JY Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and } TAC Class
- (iii) to Aggregate Group IV, without regard to its Planned Balance and until the Aggregate IV Balance is reduced to zero. } PAC Group

“Aggregate Group IV” consists of the PT, PY, YB, YC, FP, XU, XV and YO Classes. On each Distribution Date, we will apply payments of Aggregate Group IV as follows:

- first*, concurrently, to the FP, PT and PY Classes in the proportions of 33.3333333334%, 33.3333333333% and 33.3333333333%, respectively, until the principal balances of the PT and PY Classes are reduced to zero;
- second*, concurrently, to the FP and YB Classes, in the proportions of 16.6666666667% and 83.3333333333%, respectively, until the principal balance of the YB Class is reduced to zero;
- third*, concurrently, to the FP, YC and XU Classes, in the proportions of 12.50%, 25.00% and 62.50%, respectively, until their principal balances are reduced to zero; and
- fourth*, sequentially, to the XV and YO Classes, in that order, until their principal balances are reduced to zero

The “Aggregate IV Balance” for any Distribution Date is equal to \$521,073,000 *minus* the sum of all amounts previously applied to it as specified above.

Group 5 Principal Distribution Amount

On each Distribution Date, we will pay the Group 5 Principal Distribution Amount as principal of the Group 5 Classes as follows:

- (a) 8.3333333333% of that amount to the HF Class, until its principal balance is reduced to zero, and } Strip Class
- (b) 91.6666666667% of that amount in the following priority:
- first*, to Aggregate Group V (described below), until the Aggregate V Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- second*, concurrently, to the DF, DS and ES Classes, pro rata (or 48.6223667367%, 39.0599669999% and 12.3176662634%, respectively) until their principal balances are reduced to zero; } Support Classes
- third*, to the CL Class, until its principal balance is reduced to zero; and }
- fourth*, to Aggregate Group V, without regard to its Planned Balance and until the Aggregate V Balance is reduced to zero. } PAC Group

“Aggregate Group V” consists of the PG, PH, PJ, PF, PL, MO and NO Classes. On each Distribution Date, we will apply payments of Aggregate Group V as follows:

- first*, concurrently, to the PF and PG Classes in the proportions of 37.50% and 62.50%, respectively, until the principal balance of the PG Class is reduced to zero;
- second*, concurrently, to the PF and PH Classes in the proportions of 28.5714285714% and 71.4285714286%, respectively, until the principal balance of the PH Class is reduced to zero;
- third*, concurrently, to the PF and PJ Classes in the proportions of 28.5714278421% and 71.4285721579%, respectively, until the principal balance of the PJ Class is reduced to zero;
- fourth*, concurrently, to the PF and PL Class (in the proportions of 16.6666666667% and 83.3333333333%, respectively, until their principal balances are reduced to zero; and
- fifth*, sequentially, to the MO and NO Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate V Balance” for any Distribution Date is equal to \$176,272,200 *minus* to sum of all amounts previously applied to its as specified above.

Group 6 Principal Distribution Amount

YZ Accrual Amount

On each Distribution Date, we will pay the YZ Accrual Amount, sequentially, as principal of the YV and YX Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the YZ Accrual Amount as principal of the YZ Class. } Accretion Directed Classes and Accrual Class

ZK Accrual Amount

On each Distribution Date, we will pay the ZK Accrual Amount as principal of Aggregate Group VII (described below), without regard to its Scheduled Balance and until the Aggregate VII Balance (described below) is reduced to zero. } Accretion Directed Group and Accrual Class

ZH1 Accrual Amount

On each Distribution Date, we will pay the ZH1 Accrual Amount as principal of Aggregate Group VII, until the Aggregate VII Balance is reduced to its Scheduled Balance for that Distribution Date. Thereafter, we will pay the ZH1 Accrual Amount to the ZH1 Component.

Accretion
Directed
Group and
Accrual
Component

ZH2 Accrual Amount

On each Distribution Date, we will pay the ZH2 Accrual Amount as principal of the Group 6 Classes and Components specified below in the following priority:

(i) if and only if the principal balance of the Group 6 MBS (after giving effect to the distributions made on that Distribution Date) is *less* than (a) *both* the Group 6 MBS Second Specified Balance for that date *and* the *product* of the Group 6 MBS Third Specified Balance for that date *multiplied by* the ZH Component Ratio (described below) *or* (b) the Group 6 MBS First Specified Balance for that date, to the ZH2 Component, until its principal balance is reduced to zero;

(ii) to Aggregate Group VII, until the Aggregate VII Balance is reduced to its Scheduled Balance for that Distribution Date;

(iii) to the ZH1 Component, until its principal balance is reduced to zero; and

(iv) thereafter to the ZH2 Component.

Accretion
Directed/
Non-Sticky
Jump
Components
and Group

Accrual
Component

CZ Accrual Amount

On each Distribution Date, we will pay the CZ Accrual Amount, sequentially, as principal of the CY and CV Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the CZ Accrual Amount as principal of the CZ Class.

Accretion
Directed
Classes and
Accrual
Class

Group 6 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 6 Cash Flow Distribution Amount as principal of the Group 6 Classes and Components in the following priority:

(i) to Aggregate Group VI (described below), until the Aggregate VI Balance (described below) is reduced to its Planned Balance for that Distribution Date;

(ii) if and only if the principal balance of the Group 6 MBS (after giving effect to the distributions made on that date) is *less* than (a) *both* the Group 6 MBS Second Specified Balance for that date *and* the *product* of the Group 6 MBS Third Specified Balance for that date *multiplied by* the ZH Component Ratio *or* (b) the Group 6 MBS First Specified Balance for that date, sequentially, to the ZH1 and ZH2 Components, in that order, until their principal balances are reduced to zero;

(iii) to Aggregate Group VII, until the Aggregate VII Balance is reduced to its Scheduled Balance for that Distribution Date;

(iv) sequentially, to the ZH1 and ZH2 Components, in that order, until their principal balances are reduced to zero;

PAC
Group

Support/
Non-Sticky
Jump
Components

Scheduled/
Non-Sticky
Jump
Group

Support
Components

- | | |
|---|-------------------|
| (v) (a) 8.3333333333% of the remaining amount to the CO Class, until its principal balance is reduced to zero, and | } Support Classes |
| (b) 91.6666666667% of such remaining amount, sequentially, to the CY, CV and CZ Classes, in that order, until their principal balances are reduced to zero; | |
| (vi) to Aggregate Group VII, without regard to its Scheduled Balance and until the Aggregate VII Balance is reduced to zero; and | } Scheduled Group |
| (vii) to Aggregate Group VI, without regard to its Planned Balance and until the Aggregate VI Balance is reduced to zero. | } PAC Group |

The “ZH Component Ratio” means

- for any Distribution Date on which the principal balance of the ZH1 Component (before giving effect to any payments made on that date) is greater than zero, 1.0;
- for any Distribution Date after the Distribution Date on which the principal balance of the ZH1 Component is reduced to zero and on which the principal balance of the ZH2 Component (before giving effect to any payments made on that date) is greater than zero, a fraction the numerator of which is the principal balance of the ZH2 Component on the Issue Date and the denominator of which is the principal balance of the ZH2 Component on the current Distribution Date (before giving effect to any payments made on that date); and
- on each Distribution Date thereafter, 1.0.

“Aggregate Group VI” consists of the YF, YN, YP, YQ, YT, UO, YV, YX and YZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VI as follows:

first, concurrently, to the YF and YN Classes, in the proportions of 37.4999994018% and 62.5000005982%, respectively, until the principal balance of the YN Class is reduced to zero;

second, concurrently, to the YF and YP Classes, in the proportions of 28.5714280776% and 71.4285719224%, respectively, until the principal balance of the YP Class is reduced to zero;

third, concurrently, to the YF and YQ Classes, in the proportions of 28.5714278947% and 71.4285721053%, respectively, until the principal balance of the YQ Class is reduced to zero;

fourth, concurrently, to the YF and YT Classes, in the proportions of 16.6666619467% and 83.3333380533%, respectively, until their principal balances are reduced to zero; and

fifth, sequentially, to the UO, YV, YX and YZ Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VI Balance” for any Distribution Date is equal to \$419,444,760 *minus* the sum of all amounts previously applied to it as specified above.

“Aggregate Group VII” consists of the KP and ZK Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VII, sequentially, to the KP and ZK Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VII Balance” for any Distribution Date is equal to \$90,783,840 *minus* the sum of all amounts previously applied to it as specified above.

Group 7 Principal Distribution Amount

OZ Accrual Amount

On each Distribution Date, we will pay the OZ Accrual Amount as principal of Aggregate Group VIII (described below), without regard to its Planned Balance and until the Aggregate VIII Balance (described below) is reduced to zero. } Accretion
Directed
Group and
Accrual Class

Group 7 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 7 Cash Flow Distribution Amount as principal of the Group 7 Classes in the following priority:

- (i) to Aggregate Group VIII, until the Aggregate VIII Balance is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) to the C Class, until its principal balance is reduced to zero; and } Support Class
- (iii) to Aggregate Group VIII, without regard to its Planned Balance and until the Aggregate VIII Balance is reduced to zero. } PAC Group

“Aggregate Group VIII” consists of the OH and OZ Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group VIII, sequentially, to the OH and OZ Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate VIII Balance” for any Distribution Date is equal to \$200,198,768 *minus* the sum of all amounts previously applied to it as specified above.

Group 8 Principal Distribution Amount

ZM Accrual Amount

On each Distribution Date, we will pay the ZM Accrual Amount as principal of the JU Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZM Accrual Amount as principal of the ZM Class. } Accretion
Directed
Class
and Accrual
Class

ZN Accrual Amount

On each Distribution Date, we will pay the ZN Accrual Amount as principal of the Group 8 Classes specified below in the following priority:

- (i) to the JU Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;
 - (ii) to the ZM Class, until its principal balance is reduced to zero;
 - (iii) to the JU Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and
 - (iv) thereafter, to the ZN Class.
- } Accretion
Directed
Classes
and Accrual
Class

ZG Accrual Amount

On each Distribution Date, we will pay the ZG Accrual Amount as principal of the JP Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date. Thereafter, we will pay the ZG Accrual Amount as principal of the ZG Class. } Accretion
Directed
Class
and Accrual
Class

Group 8 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 8 Cash Flow Distribution Amount as principal of the Group 8 Classes in the following priority:

- (i) to Aggregate Group IX (described below), until the Aggregate IX Balance (described below) is reduced to its Planned Balance for that Distribution Date; } PAC Group
- (ii) (a) 96.8500190908% of the remaining amount as follows:
 - first*, if and only if the principal balance of the Group 8 MBS (after giving effect to the distributions made on that date) is *less* than *either* the Group 8 MBS First Specified Balance on that date *or* the Group 8 MBS Second Specified Balance on that date, to the ZM Class, until its principal balance is reduced to zero; } Non-Sticky Jump / Support Class
 - second*, to the JU Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; } Non-Sticky Jump / TAC Class
 - third*, to the ZM Class, until its principal balance is reduced to zero; } Support Class
 - fourth*, to the JU Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and } TAC Class
 - fifth*, to the ZN Class, until its principal balance is reduced to zero, and } Support Class
- (b) 3.1499809092% of such remaining amount as follows:
 - first*, if and only if the principal balance of the Group 8 MBS (after giving effect to the distributions made on that date) is *less* than *either* the Group 8 MBS First Specified Balance on that date *or* the Group 8 MBS Second Specified Balance on that date, to the ZG Class, until its principal balance is reduced to zero; } Non-Sticky Jump / Support Class
 - second*, to the JP Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; } Non-Sticky Jump / TAC Class
 - third*, to the ZG Class, until its principal balance is reduced to zero; and } Support Class
 - fourth*, to the JP Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and } TAC Class
- (iii) to Aggregate Group IX, without regard to its Planned Balance and until the Aggregate IX Balance is reduced to zero. } PAC Group

“Aggregate Group IX” consists of the QN, QU, PA, PD and EO Classes. On each Distribution Date, we will apply payments of principal of Aggregate Group IX, sequentially, to the QN, QU, PA, PD and EO Classes, in that order, until their principal balances are reduced to zero.

The “Aggregate IX Balance” for any Distribution Date is equal to \$113,571,000 *minus* the sum of all amounts previously applied to it as specified above.

Group 9 Principal Distribution Amount

On each Distribution Date, we will pay the Group 9 Principal Distribution Amount, sequentially, as principal of the BE and BK Classes, in that order, until their principal balances are reduced to zero. } Sequential Pay Classes

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Group 1 SMBS and the Trust MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Group 1 SMBS and the Trust MBS” in this prospectus supplement;
- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is April 30, 2003; and
- each Distribution Date occurs on the 25th day of a month.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used in this prospectus supplement with respect to all Classes and Principal Balances Schedules (other than the Group 2 MBS Third Specified Balances, Group 4 MBS Second Specified Balances, Group 6 MBS First Specified Balances and Group 8 MBS First Specified Balances) is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus.

The model used in this prospectus supplement with respect to the Group 2 MBS Third Specified Balances, Group 4 MBS Second Specified Balances, Group 6 MBS First Specified Balances and Group 8 MBS First Specified Balances is the constant prepayment rate model (“CPR”). CPR represents the annual rate of prepayment relative to the then outstanding principal balance of a pool of new mortgage loans. Thus, “0% CPR” means no prepayments, “15% CPR” means an annual prepayment rate of 15%, and so forth.

It is highly unlikely that prepayments will occur at any *constant* PSA or CPR rate, as applicable, or at any other *constant* rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a

constant PSA rate within the applicable Structuring Ranges or at the applicable PSA or CPR rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Groups (1) and Classes</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	Aggregate Group I	Between 180% and 350% PSA
Planned Balances	Aggregate Group II, Aggregate Group V and Aggregate Group VI	Between 100% and 250% PSA
Scheduled Balances	Aggregate Group III	Between 141% and 157% PSA
First Specified Balances	Group 2 MBS	375% PSA
Second Specified Balances	Group 2 MBS	75% PSA
Third Specified Balances	Group 2 MBS	(2)
Scheduled Balances	XO	Between 100% and 250% PSA
Planned Balances	Aggregate Group IV	Between 100% and 300% PSA
Targeted Balances	JL	190% PSA
Targeted Balances	JY	(3)
First Specified Balances	Group 4 MBS	275% PSA
Second Specified Balances	Group 4 MBS	(2)
Scheduled Balances	Aggregate Group VII	Between 144% and 164% PSA
First Specified Balances	Group 6 MBS	(2)
Second Specified Balances	Group 6 MBS	75% PSA
Third Specified Balances	Group 6 MBS	375% PSA
Planned Balances	Aggregate Group VIII	Between 328% and 550% PSA
Planned Balances	Aggregate Group IX	Between 100% and 400% PSA
Targeted Balances	JU and JP	190% PSA
First Specified Balances	Group 8 MBS	(2)
Second Specified Balances	Group 8 MBS	275% PSA

- (1) The Structuring Ranges for the Aggregate Groups are associated with the related Aggregate Balances but not with the individual balances of the related Classes.
- (2) The Third Specified Balances for the Group 2 MBS, the Second Specified Balances for the Group 4 MBS, the First Specified Balances for the Group 6 MBS and the First Specified Balances for the Group 8 MBS have been structured at 1.1% CPR, 3.5% CPR, 1.5% CPR and 4.5% CPR, respectively, but do not hold at any constant percentage of CPR.
- (3) Although the Targeted Balances for the JY Class have been structured at 270% PSA, they hold only at a constant rate of 140% PSA.

We cannot assure you that the balance of any Group or Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Group or Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Group or Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Group or Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Groups and Class to their scheduled balances if the prepayments do not occur at a *constant* PSA or CPR rate, as applicable. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Groups and Classes specified above may not be reduced to their scheduled balances, even if prepayments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Group or Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Group or Class to its scheduled

balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Groups or Class</u>	<u>Initial Effective Ranges</u>
Aggregate Group I	Between 180% and 350%
Aggregate Group II	Between 100% and 250%
Aggregate Group V	Between 100% and 250%
Aggregate Group VI	Between 100% and 250%
Aggregate Group III	Between 141% and 157%
XO Class	Between 100% and 250%
Aggregate Group IV	Between 100% and 300%
Aggregate Group VII	Between 144% and 164%
Aggregate Group VIII	Between 328% and 550%
Aggregate Group IX	Between 100% and 400%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Groups and Class might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of this range. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Groups and Class to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Groups and Scheduled Class will be supported in part by the related TAC and Support Classes. When the related TAC and Support Classes are retired, the PAC and Scheduled Groups and Scheduled Class, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here, or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on

the Certificates are likely to differ from those assumed. This would be the case even if all Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. The yields to investors in the Fixed Rate Interest Only Classes will be very sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the constant rates shown in the table below:

<u>Class</u>	<u>% PSA</u>
QI	538% PSA
AI	762% PSA
KI	401% PSA
XI	736% PSA
IC	872% PSA
IA	748% PSA
IX	502% PSA
ID	565% PSA
YI	747% PSA
IJ	371% PSA
MI	533% PSA
NI	764% PSA
UI	534% PSA
IK	381% PSA
IB	826% PSA
PI	674% PSA
EI	847% PSA
IE	445% PSA
IR	442% PSA
BI	424% PSA

For any Fixed Rate Interest Only Class, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling that level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield table has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
QI	30.5%
AI	36.5%
KI	11.0%
XI	19.0%
IC	5.0%
IA	8.5%
IX	21.0%
ID	25.5%
YI	31.0%
IJ	10.0%
MI	30.5%
NI	36.5%
UI	30.5%
IK	11.0%
IB	12.5%
PI	15.5%
EI	33.0%
IE	12.0%
IR	12.0%
BI	15.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the QI Class to Prepayments

	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>75%</u>	<u>76%</u>	<u>100%</u>	<u>141%</u>	<u>157%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>376%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	16.7%	15.4%	15.4%	14.2%	14.2%	14.2%	14.2%	14.2%	8.8%	8.8%	2.2%	(16.2)%

Sensitivity of the AI Class to Prepayments

	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>75%</u>	<u>76%</u>	<u>100%</u>	<u>141%</u>	<u>157%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>376%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	14.3%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	11.9%	11.8%	8.8%	(1.5)%

Sensitivity of the KI Class to Prepayments

	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>75%</u>	<u>76%</u>	<u>100%</u>	<u>141%</u>	<u>157%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>376%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity	43.0%	41.4%	41.3%	39.6%	18.9%	18.9%	26.5%	24.6%	4.2%	4.0%	(14.0)%	(47.9)%

Sensitivity of the XI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>435%</u>	<u>600%</u>	<u>800</u>
Pre-Tax Yields to Maturity	24.3%	20.6%	20.6%	14.1%	6.6%	(3.2)%

Sensitivity of the IC Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>435%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	120.4%	118.1%	93.6%	59.9%	34.7%	8.5%

Sensitivity of the IA Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>190%</u>	<u>270%</u>	<u>275%</u>	<u>276%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	20.3%	11.3%	11.3%	11.3%	11.3%	11.3%	11.3%	10.1%	(2.5)%

Sensitivity of the IX Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>190%</u>	<u>270%</u>	<u>275%</u>	<u>276%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	16.0%	12.2%	12.2%	12.2%	12.2%	12.2%	12.2%	0.2%	(18.7)%

Sensitivity of the ID Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>190%</u>	<u>270%</u>	<u>275%</u>	<u>276%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	13.7%	12.0%	12.0%	12.0%	12.0%	12.0%	12.0%	3.3%	(12.8)%

Sensitivity of the YI Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>190%</u>	<u>270%</u>	<u>275%</u>	<u>276%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	12.0%	11.9%	11.9%	11.9%	11.9%	11.9%	11.9%	7.8%	(2.0)%

Sensitivity of the IJ Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>190%</u>	<u>270%</u>	<u>275%</u>	<u>276%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	38.9%	36.3%	8.9%	12.5%	23.9%	25.9%	17.1%	(23.2)%	(62.0)%

Sensitivity of the MI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	16.8%	14.1%	14.1%	14.1%	1.9%	(17.0)%

Sensitivity of the NI Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	14.4%	14.0%	14.0%	14.0%	8.9%	(1.5)%

Sensitivity of the UI Class to Prepayments

	PSA Prepayment Assumption											
	<u>50%</u>	<u>75%</u>	<u>76%</u>	<u>100%</u>	<u>144%</u>	<u>164%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>376%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	16.7%	15.4%	15.4%	14.2%	14.2%	14.2%	14.2%	14.2%	8.8%	8.7%	2.0%	(17.0)%

Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption											
	50%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Pre-Tax Yields to Maturity . . .	43.2%	41.6%	41.5%	39.7%	17.6%	17.6%	24.9%	23.0%	1.0%	0.8%	(18.6)%	(55.4)%

Sensitivity of the IB Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	328%	520%	550%	1000%
Pre-Tax Yields to Maturity . . .	55.7%	52.5%	37.3%	23.7%	21.5%	(14.8)%

Sensitivity of the PI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	190%	275%	276%	370%	400%	800%
Pre-Tax Yields to Maturity . . .	21.3%	13.8%	13.8%	13.8%	13.8%	13.8%	13.8%	(7.6)%

Sensitivity of the EI Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	190%	275%	276%	370%	400%	800%
Pre-Tax Yields to Maturity . . .	13.4%	13.1%	13.1%	13.1%	13.1%	13.1%	13.1%	1.8%

Sensitivity of the IE Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	190%	275%	276%	370%	400%	800%
Pre-Tax Yields to Maturity . . .	42.2%	40.4%	27.0%	28.6%	33.0%	17.5%	9.0%	(49.0)%

Sensitivity of the IR Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	190%	275%	276%	370%	400%	800%
Pre-Tax Yields to Maturity . . .	42.4%	40.7%	27.7%	28.7%	32.5%	17.0%	8.4%	(49.7)%

Sensitivity of the BI Class to Prepayments

	PSA Prepayment Assumption					
	50%	100%	424%	600%	800%	
Pre-Tax Yields to Maturity . . .	23.7%	20.8%	0.0%	(12.3)%	(25.9)%	

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the tables below, it is possible that investors in the QS, SP, HS, PS and YS Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
S	99.5%
QS	14.0%
CS	88.0%
SH	99.5%
SJ	98.5%
SP	11.5%
HS	14.0%
PS	11.0%
DS	99.0%
ES	98.0%
YS	13.5%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the S Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>180%</u>	<u>320%</u>	<u>350%</u>	<u>600%</u>
0.30%	6.8%	6.8%	6.9%	6.9%	7.2%
1.30%	5.6%	5.7%	5.7%	5.7%	6.2%
3.30%	3.3%	3.3%	3.4%	3.4%	4.0%
5.30%	1.0%	1.0%	1.1%	1.1%	1.8%
6.15%	0.0%	0.1%	0.1%	0.2%	0.9%

Sensitivity of the QS Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

LIBOR	PSA Prepayment Assumption											
	50%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
0.3%	49.4%	46.1%	46.0%	42.7%	42.7%	42.7%	42.7%	42.7%	38.9%	38.9%	31.9%	13.6%
1.3%	40.2%	36.5%	36.4%	32.8%	32.8%	32.8%	32.8%	32.8%	28.2%	28.2%	20.4%	1.0%
3.3%	21.3%	16.7%	16.5%	12.0%	12.0%	12.0%	12.0%	12.0%	5.5%	5.4%	(4.2)%	(26.2)%
5.3%	0.5%	(5.7)%	(5.9)%	(11.8)%	(11.8)%	(11.8)%	(11.8)%	(11.8)%	(21.4)%	(21.5)%	(33.8)%	(58.9)%
7.7%	*	*	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
0.3%	22.3%	22.3%	22.3%	22.3%	22.4%	22.4%	23.0%	24.3%	27.0%	27.1%	28.8%	32.3%
1.3%	18.0%	18.0%	18.0%	18.0%	18.0%	18.0%	18.7%	20.0%	22.9%	22.9%	24.7%	28.2%
3.3%	9.4%	9.4%	9.4%	9.4%	9.5%	9.5%	10.2%	11.8%	14.8%	14.8%	16.6%	20.2%
5.5%	0.5%	0.5%	0.5%	0.5%	0.5%	0.6%	1.2%	3.0%	6.1%	6.1%	8.0%	11.6%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	250%	435%	600%	800%
0.30%	10.5%	10.6%	10.7%	10.8%	10.9%	10.9%
1.30%	9.3%	9.3%	9.5%	9.6%	9.7%	9.8%
3.30%	6.8%	6.8%	7.0%	7.2%	7.3%	7.4%
5.30%	4.3%	4.3%	4.5%	4.8%	4.9%	5.1%
6.25% and above ..	3.1%	3.1%	3.4%	3.6%	3.8%	3.9%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	250%	435%	600%	800%
6.25% and below ..	7.8%	7.8%	8.3%	8.7%	9.0%	9.2%
7.30%	2.9%	2.9%	3.5%	4.0%	4.3%	4.6%
7.90%	0.1%	0.1%	0.8%	1.3%	1.7%	2.0%

**Sensitivity of the SP Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	190%	270%	275%	276%	300%	500%	800%
0.31%	48.4%	43.5%	43.5%	43.5%	43.5%	43.5%	43.5%	37.3%	23.2%
1.31%	36.4%	31.1%	31.1%	31.1%	31.1%	31.1%	31.1%	23.8%	8.5%
3.31%	11.8%	5.5%	5.5%	5.5%	5.5%	5.5%	5.5%	(4.8)%	(22.9)%
5.31%	(16.0)%	(24.0)%	(24.0)%	(24.0)%	(24.0)%	(24.0)%	(24.0)%	(39.0)%	(60.9)%
7.20%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	220%	250%	500%	800%
0.30%	57.7%	55.3%	49.4%	48.0%	35.5%	19.8%
1.30%	49.1%	46.7%	40.7%	39.2%	26.4%	10.4%
3.30%	32.5%	29.9%	23.6%	22.1%	8.5%	(8.6)%
5.30%	16.1%	13.4%	6.8%	5.1%	(9.4)%	(28.0)%
7.30%	(2.3)%	(5.1)%	(11.9)%	(13.7)%	(29.1)%	(49.9)%
8.05%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the PS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	220%	250%	500%	800%
0.3%	64.8%	57.2%	57.2%	57.2%	48.2%	30.8%
1.3%	53.3%	45.3%	45.3%	45.3%	34.8%	16.1%
3.3%	30.7%	21.2%	21.2%	21.2%	6.6%	(15.1)%
5.3%	7.1%	(4.9)%	(4.9)%	(4.9)%	(26.0)%	(51.4)%
7.7%	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	220%	250%	500%	800%
0.3%	10.9%	11.0%	11.2%	11.3%	11.7%	12.0%
1.3%	9.6%	9.7%	9.9%	10.0%	10.4%	10.8%
3.3%	7.1%	7.1%	7.4%	7.5%	8.0%	8.4%
5.3%	4.5%	4.5%	4.9%	5.0%	5.5%	6.0%
6.0% and above ...	3.6%	3.6%	4.0%	4.1%	4.7%	5.2%

**Sensitivity of the ES Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption					
	50%	100%	220%	250%	500%	800%
6.0% and below ...	7.8%	7.8%	8.4%	8.6%	9.4%	10.1%
7.3%	2.5%	2.5%	3.2%	3.4%	4.3%	5.2%
7.9%	0.1%	0.1%	0.8%	1.0%	2.0%	2.9%

**Sensitivity of the YS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption											
	50%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
0.3%	51.5%	48.4%	48.2%	45.2%	45.2%	45.2%	45.2%	45.2%	41.5%	41.5%	34.6%	15.8%
1.3%	42.0%	38.6%	38.4%	35.1%	35.1%	35.1%	35.1%	35.1%	30.6%	30.6%	23.0%	2.9%
3.3%	22.8%	18.6%	18.4%	14.3%	14.3%	14.3%	14.3%	14.3%	7.7%	7.6%	(1.9)%	(24.7)%
5.3%	2.2%	(3.4)%	(3.6)%	(9.0)%	(9.0)%	(9.0)%	(9.0)%	(9.0)%	(19.1)%	(19.2)%	(31.4)%	(57.6)%
7.7%	*	*	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Principal Only Classes (expressed in each case as a percentage of its original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
QO	71.5%
AO	62.5%
XO	84.5%
YO	69.0%
MO	71.5%
NO	62.5%
UO	71.5%
CO	66.5%
EO	69.5%

Sensitivity of the QO Class to Prepayments

	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>75%</u>	<u>76%</u>	<u>100%</u>	<u>141%</u>	<u>157%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>376%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity ...	2.3%	2.7%	2.7%	3.1%	3.1%	3.1%	3.1%	3.1%	4.4%	4.4%	5.7%	8.8%

Sensitivity of the AO Class to Prepayments

	<u>PSA Prepayment Assumption</u>											
	<u>50%</u>	<u>75%</u>	<u>76%</u>	<u>100%</u>	<u>141%</u>	<u>157%</u>	<u>220%</u>	<u>250%</u>	<u>375%</u>	<u>376%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity ...	2.4%	2.6%	2.6%	2.6%	2.6%	2.6%	2.6%	2.6%	3.6%	3.6%	4.7%	7.6%

Sensitivity of the XO Class to Prepayments

	PSA Prepayment Assumption					
	<u>50%</u>	<u>100%</u>	<u>250%</u>	<u>435%</u>	<u>600%</u>	<u>800%</u>
Pre-Tax Yields to Maturity . . .	1.7%	2.2%	2.2%	3.2%	4.2%	5.3%

Sensitivity of the YO Class to Prepayments

	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>190%</u>	<u>270%</u>	<u>275%</u>	<u>276%</u>	<u>300%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity ...	3.3%	3.3%	3.3%	3.3%	3.3%	3.3%	3.3%	4.4%	6.5%

Sensitivity of the MO Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity ...	2.2%	3.1%	3.1%	3.1%	5.7%	8.9%

Sensitivity of the NO Class to Prepayments

	<u>PSA Prepayment Assumption</u>					
	<u>50%</u>	<u>100%</u>	<u>220%</u>	<u>250%</u>	<u>500%</u>	<u>800%</u>
Pre-Tax Yields to Maturity ...	2.4%	2.5%	2.5%	2.5%	4.6%	7.6%

Sensitivity of the UO Class to Prepayments

	PSA Prepayment Assumption											
	50%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Pre-Tax Yields to Maturity . . .	2.3%	2.7%	2.7%	3.1%	3.1%	3.1%	3.1%	3.1%	4.4%	4.4%	5.7%	8.9%

Sensitivity of the CO Class to Prepayments

	PSA Prepayment Assumption											
	50%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Pre-Tax Yields to Maturity . . .	1.5%	1.5%	1.5%	1.6%	1.9%	2.2%	5.5%	11.9%	23.6%	23.7%	31.7%	48.6%

Sensitivity of the EO Class to Prepayments

	PSA Prepayment Assumption							
	50%	100%	190%	275%	276%	370%	400%	800%
Pre-Tax Yields to Maturity . . .	3.0%	3.1%	3.1%	3.1%	3.1%	3.1%	3.1%	5.8%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Classes, and
- in the case of the Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 7 and Group 8 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

As described under “Reference Sheet—Components,” the ZA and ZH Classes consist of multiple payment components for purposes of calculating payments. Since these components are not divisible, the payment characteristics of the respective Class will reflect a combination of the payment characteristics of the related components.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates, and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 SMBS	360 months	360 months	9.00%
Group 2 MBS	360 months	360 months	8.00%
Group 3 MBS	360 months	360 months	8.00%
Group 4 MBS	180 months	180 months	7.50%
Group 5 MBS	360 months	360 months	8.25%
Group 6 MBS	360 months	360 months	8.00%
Group 7 MBS	360 months	360 months	9.50%
Group 8 MBS	240 months	240 months	8.00%
Group 9 MBS	180 months	180 months	7.50%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	OA Class					OB Class					F and S Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	180%	320%	350%	600%	0%	180%	320%	350%	600%	0%	180%	320%	350%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	99	87	87	87	87	100	100	100	100	100	100	100	82	79	47
April 2005	98	71	71	71	70	100	100	100	100	100	100	100	63	55	0
April 2006	97	57	57	57	44	100	100	100	100	100	100	100	50	40	0
April 2007	95	44	44	44	28	100	100	100	100	100	100	100	42	31	0
April 2008	94	33	33	33	17	100	100	100	100	100	100	100	38	27	0
April 2009	92	23	23	23	11	100	100	100	100	100	100	100	37	27	0
April 2010	91	15	15	15	7	100	100	100	100	100	100	98	36	27	0
April 2011	89	8	8	8	4	100	100	100	100	100	100	95	35	27	0
April 2012	87	4	4	4	2	100	100	100	100	100	100	91	34	27	0
April 2013	84	0	0	0	1	100	0	0	0	100	100	86	33	27	0
April 2014	82	0	0	0	1	100	0	0	0	100	100	74	26	20	0
April 2015	79	0	0	0	*	100	0	0	0	100	100	64	20	16	0
April 2016	76	0	0	0	*	100	0	0	0	100	100	56	16	12	0
April 2017	73	0	0	0	0	100	0	0	0	83	100	48	12	9	0
April 2018	69	0	0	0	0	100	0	0	0	51	100	41	10	7	0
April 2019	65	0	0	0	0	100	0	0	0	31	100	35	7	5	0
April 2020	61	0	0	0	0	100	0	0	0	19	100	29	6	4	0
April 2021	56	0	0	0	0	100	0	0	0	11	100	25	4	3	0
April 2022	51	0	0	0	0	100	0	0	0	7	100	21	3	2	0
April 2023	46	0	0	0	0	100	0	0	0	4	100	17	2	2	0
April 2024	40	0	0	0	0	100	0	0	0	2	100	14	2	1	0
April 2025	33	0	0	0	0	100	0	0	0	1	100	11	1	1	0
April 2026	26	0	0	0	0	100	0	0	0	1	100	9	1	1	0
April 2027	18	0	0	0	0	100	0	0	0	*	100	7	1	*	0
April 2028	9	0	0	0	0	100	0	0	0	*	100	5	*	*	0
April 2029	0	0	0	0	0	0	0	0	0	*	99	3	*	*	0
April 2030	0	0	0	0	0	0	0	0	0	*	78	2	*	*	0
April 2031	0	0	0	0	0	0	0	0	0	*	54	1	*	*	0
April 2032	0	0	0	0	0	0	0	0	0	0	28	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.6	4.0	4.0	4.0	3.2	26.0	10.0	10.0	10.0	15.7	28.1	14.8	6.1	5.0	1.0

Date	OK Class											
	PSA Prepayment Assumption											
	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	93	69	69	62	62	62	62	62	62	62	62	12
April 2006	86	30	29	14	14	14	14	14	14	14	0	0
April 2007	79	0	0	0	0	0	0	0	0	0	0	0
April 2008	70	0	0	0	0	0	0	0	0	0	0	0
April 2009	61	0	0	0	0	0	0	0	0	0	0	0
April 2010	52	0	0	0	0	0	0	0	0	0	0	0
April 2011	41	0	0	0	0	0	0	0	0	0	0	0
April 2012	30	0	0	0	0	0	0	0	0	0	0	0
April 2013	17	0	0	0	0	0	0	0	0	0	0	0
April 2014	4	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.9	2.5	2.5	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.1	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

ON Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	86	85	47	47	47	47	47	0	0	0	0
April 2008	100	26	24	0	0	0	0	0	0	0	0	0
April 2009	100	0	0	0	0	0	0	0	0	0	0	0
April 2010	100	0	0	0	0	0	0	0	0	0	0	0
April 2011	100	0	0	0	0	0	0	0	0	0	0	0
April 2012	100	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	0	0	0	0	0	0	0	0	0	0	0
April 2015	83	0	0	0	0	0	0	0	0	0	0	0
April 2016	57	0	0	0	0	0	0	0	0	0	0	0
April 2017	29	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.2	4.6	4.6	4.0	4.0	4.0	4.0	4.0	3.6	3.6	3.0	2.2

QF and QS† Classes												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	98	88	88	86	86	86	86	86	86	86	86	67
April 2006	95	74	73	68	68	68	68	68	68	68	48	0
April 2007	92	59	59	50	50	50	50	50	37	37	7	0
April 2008	89	46	45	34	34	34	34	34	8	8	0	0
April 2009	86	33	32	19	19	19	19	19	0	0	0	0
April 2010	82	20	19	5	5	5	5	5	0	0	0	0
April 2011	78	8	7	0	0	0	0	0	0	0	0	0
April 2012	74	0	0	0	0	0	0	0	0	0	0	0
April 2013	69	0	0	0	0	0	0	0	0	0	0	0
April 2014	64	0	0	0	0	0	0	0	0	0	0	0
April 2015	59	0	0	0	0	0	0	0	0	0	0	0
April 2016	53	0	0	0	0	0	0	0	0	0	0	0
April 2017	46	0	0	0	0	0	0	0	0	0	0	0
April 2018	40	0	0	0	0	0	0	0	0	0	0	0
April 2019	32	0	0	0	0	0	0	0	0	0	0	0
April 2020	24	0	0	0	0	0	0	0	0	0	0	0
April 2021	15	0	0	0	0	0	0	0	0	0	0	0
April 2022	6	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.5	4.8	4.8	4.1	4.1	4.1	4.1	4.1	3.5	3.5	2.9	2.2

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

OW Class												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	93	92	16	0
April 2008	100	100	100	86	86	86	86	86	20	19	0	0
April 2009	100	82	81	48	48	48	48	48	0	0	0	0
April 2010	100	50	49	12	12	12	12	12	0	0	0	0
April 2011	100	20	18	0	0	0	0	0	0	0	0	0
April 2012	100	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	0	0	0	0	0	0	0	0	0	0	0
April 2018	99	0	0	0	0	0	0	0	0	0	0	0
April 2019	81	0	0	0	0	0	0	0	0	0	0	0
April 2020	60	0	0	0	0	0	0	0	0	0	0	0
April 2021	38	0	0	0	0	0	0	0	0	0	0	0
April 2022	14	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.4	7.1	7.0	6.0	6.0	6.0	6.0	6.0	4.6	4.6	3.7	2.6

QA Class												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	64
April 2007	100	100	100	100	100	100	100	100	100	100	100	0
April 2008	100	100	100	100	100	100	100	100	100	100	0	0
April 2009	100	100	100	100	100	100	100	100	12	11	0	0
April 2010	100	100	100	100	100	100	100	100	0	0	0	0
April 2011	100	100	100	47	47	47	47	47	0	0	0	0
April 2012	100	78	73	0	0	0	0	0	0	0	0	0
April 2013	100	10	5	0	0	0	0	0	0	0	0	0
April 2014	100	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	0	0	0
April 2023	72	0	0	0	0	0	0	0	0	0	0	0
April 2024	4	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.4	9.4	9.4	8.0	8.0	8.0	8.0	8.0	5.7	5.7	4.5	3.1

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

QI†, QO and QC Classes												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	100	100	100	38
April 2008	100	100	100	100	100	100	100	100	100	100	87	0
April 2009	100	100	100	100	100	100	100	100	100	100	44	0
April 2010	100	100	100	100	100	100	100	100	67	67	15	0
April 2011	100	100	100	100	100	100	100	100	39	38	0	0
April 2012	100	100	100	89	89	89	89	89	17	17	0	0
April 2013	100	100	100	65	65	65	65	65	1	*	0	0
April 2014	100	80	78	45	45	45	45	45	0	0	0	0
April 2015	100	58	56	28	28	28	28	28	0	0	0	0
April 2016	100	37	35	14	14	14	14	14	0	0	0	0
April 2017	100	16	14	3	3	3	3	3	0	0	0	0
April 2018	100	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	0	0	0	0	0	0	0	0	0	0	0
April 2024	100	0	0	0	0	0	0	0	0	0	0	0
April 2025	75	0	0	0	0	0	0	0	0	0	0	0
April 2026	46	0	0	0	0	0	0	0	0	0	0	0
April 2027	16	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.9	12.4	12.3	11.0	11.0	11.0	11.0	11.0	7.8	7.7	6.0	3.9

AI†, AO and QD Classes												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	100	100	100	100
April 2008	100	100	100	100	100	100	100	100	100	100	100	90
April 2009	100	100	100	100	100	100	100	100	100	100	100	46
April 2010	100	100	100	100	100	100	100	100	100	100	100	23
April 2011	100	100	100	100	100	100	100	100	100	100	89	12
April 2012	100	100	100	100	100	100	100	100	100	100	61	6
April 2013	100	100	100	100	100	100	100	100	100	100	41	3
April 2014	100	100	100	100	100	100	100	100	77	76	28	2
April 2015	100	100	100	100	100	100	100	100	58	57	19	1
April 2016	100	100	100	100	100	100	100	100	43	43	13	*
April 2017	100	100	100	100	100	100	100	100	32	32	9	*
April 2018	100	93	89	86	86	86	86	86	24	24	6	*
April 2019	100	70	70	70	70	70	70	70	18	18	4	*
April 2020	100	57	57	57	57	57	57	57	13	13	3	*
April 2021	100	46	46	46	46	46	46	46	10	9	2	*
April 2022	100	36	36	36	36	36	36	36	7	7	1	*
April 2023	100	29	29	29	29	29	29	29	5	5	1	*
April 2024	100	23	23	23	23	23	23	23	4	4	*	*
April 2025	100	17	17	17	17	17	17	17	3	2	*	*
April 2026	100	13	13	13	13	13	13	13	2	2	*	*
April 2027	100	10	10	10	10	10	10	10	1	1	*	*
April 2028	64	7	7	7	7	7	7	7	1	1	*	*
April 2029	5	5	5	5	5	5	5	5	*	*	*	*
April 2030	3	3	3	3	3	3	3	3	*	*	*	*
April 2031	2	2	2	2	2	2	2	2	*	*	*	*
April 2032	1	1	1	1	1	1	1	1	*	*	*	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.3	18.6	18.6	18.6	18.6	18.6	18.6	18.6	13.5	13.4	10.3	6.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

K1†, KD and KE Classes												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	92	80	80	77	73	73	100	97	82	82	73	73
April 2005	90	77	77	74	60	60	69	60	60	60	54	0
April 2006	87	75	75	72	44	44	44	44	19	19	0	0
April 2007	85	73	73	70	31	31	31	31	0	0	0	0
April 2008	82	70	70	67	20	20	20	20	0	0	0	0
April 2009	80	67	67	64	12	12	12	12	0	0	0	0
April 2010	77	64	64	61	6	6	6	6	0	0	0	0
April 2011	74	61	61	58	1	1	1	1	0	0	0	0
April 2012	70	58	58	55	0	0	0	0	0	0	0	0
April 2013	67	55	55	49	0	0	0	0	0	0	0	0
April 2014	63	51	51	40	0	0	0	0	0	0	0	0
April 2015	60	47	47	29	0	0	0	0	0	0	0	0
April 2016	56	43	43	16	0	0	0	0	0	0	0	0
April 2017	51	39	39	2	0	0	0	0	0	0	0	0
April 2018	47	35	35	0	0	0	0	0	0	0	0	0
April 2019	42	21	18	0	0	0	0	0	0	0	0	0
April 2020	37	2	0	0	0	0	0	0	0	0	0	0
April 2021	32	0	0	0	0	0	0	0	0	0	0	0
April 2022	26	0	0	0	0	0	0	0	0	0	0	0
April 2023	20	0	0	0	0	0	0	0	0	0	0	0
April 2024	14	0	0	0	0	0	0	0	0	0	0	0
April 2025	8	0	0	0	0	0	0	0	0	0	0	0
April 2026	1	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.2	9.7	9.7	7.9	3.0	3.0	3.3	3.2	2.2	2.2	1.8	1.3

KZ Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	106	106	106	106	106	106	106	106	106	106	106	106
April 2005	112	112	112	112	112	112	112	112	112	112	112	0
April 2006	118	118	118	118	118	118	118	118	118	118	0	0
April 2007	125	125	125	125	125	125	125	125	0	0	0	0
April 2008	132	132	132	132	132	132	132	132	0	0	0	0
April 2009	139	139	139	139	139	139	139	139	0	0	0	0
April 2010	147	147	147	147	147	147	147	147	0	0	0	0
April 2011	155	155	155	155	155	155	155	155	0	0	0	0
April 2012	164	164	164	164	0	0	0	0	0	0	0	0
April 2013	173	173	173	173	0	0	0	0	0	0	0	0
April 2014	183	183	183	183	0	0	0	0	0	0	0	0
April 2015	193	193	193	193	0	0	0	0	0	0	0	0
April 2016	204	204	204	204	0	0	0	0	0	0	0	0
April 2017	216	216	216	216	0	0	0	0	0	0	0	0
April 2018	228	228	228	0	0	0	0	0	0	0	0	0
April 2019	241	241	241	0	0	0	0	0	0	0	0	0
April 2020	254	254	0	0	0	0	0	0	0	0	0	0
April 2021	269	0	0	0	0	0	0	0	0	0	0	0
April 2022	284	0	0	0	0	0	0	0	0	0	0	0
April 2023	300	0	0	0	0	0	0	0	0	0	0	0
April 2024	317	0	0	0	0	0	0	0	0	0	0	0
April 2025	334	0	0	0	0	0	0	0	0	0	0	0
April 2026	353	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.2	17.1	17.0	14.2	8.7	8.7	8.7	8.7	3.3	3.3	2.5	1.7

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

CE Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	93	52
April 2005	100	100	100	100	100	100	100	97	44	44	0	0
April 2006	100	100	100	100	100	100	84	61	0	0	0	0
April 2007	100	100	100	100	100	100	64	35	0	0	0	0
April 2008	100	100	100	100	100	100	51	18	0	0	0	0
April 2009	100	100	100	100	100	100	42	7	0	0	0	0
April 2010	100	100	100	100	100	100	37	1	0	0	0	0
April 2011	100	100	100	100	100	100	35	*	0	0	0	0
April 2012	100	100	100	100	100	100	34	*	0	0	0	0
April 2013	100	100	100	100	100	100	32	*	0	0	0	0
April 2014	100	100	100	100	100	100	30	*	0	0	0	0
April 2015	100	100	100	100	100	100	27	*	0	0	0	0
April 2016	100	100	100	100	100	98	25	*	0	0	0	0
April 2017	100	100	100	100	100	91	22	*	0	0	0	0
April 2018	100	100	100	100	100	83	20	*	0	0	0	0
April 2019	100	100	100	100	95	75	17	*	0	0	0	0
April 2020	100	100	100	100	86	67	15	*	0	0	0	0
April 2021	100	100	100	100	77	59	13	*	0	0	0	0
April 2022	100	100	100	100	68	52	11	*	0	0	0	0
April 2023	100	100	100	100	59	45	9	*	0	0	0	0
April 2024	100	100	100	98	51	39	8	*	0	0	0	0
April 2025	100	100	100	85	44	33	6	*	0	0	0	0
April 2026	100	100	100	72	36	27	5	*	0	0	0	0
April 2027	100	89	88	60	30	22	4	*	0	0	0	0
April 2028	100	73	72	48	23	17	3	0	0	0	0	0
April 2029	100	57	56	37	18	13	2	0	0	0	0	0
April 2030	100	41	41	27	12	9	2	0	0	0	0	0
April 2031	100	26	26	17	8	5	1	0	0	0	0	0
April 2032	67	11	11	7	3	2	*	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	26.5	26.5	25.0	21.6	19.9	8.5	3.7	1.9	1.9	1.5	1.0

BL Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	0	0
April 2005	100	100	100	100	100	100	100	42	0	0	0	0
April 2006	100	100	100	100	100	100	0	0	0	0	0	0
April 2007	100	100	100	100	100	100	0	0	0	0	0	0
April 2008	100	100	100	100	100	100	0	0	0	0	0	0
April 2009	100	100	100	100	100	100	0	0	0	0	0	0
April 2010	100	100	100	100	100	100	0	0	0	0	0	0
April 2011	100	100	100	100	100	100	0	0	0	0	0	0
April 2012	100	100	100	100	100	100	0	0	0	0	0	0
April 2013	100	100	100	100	100	100	0	0	0	0	0	0
April 2014	100	100	100	100	100	100	0	0	0	0	0	0
April 2015	100	100	100	100	100	100	0	0	0	0	0	0
April 2016	100	100	100	100	100	74	0	0	0	0	0	0
April 2017	100	100	100	100	100	0	0	0	0	0	0	0
April 2018	100	100	100	100	100	0	0	0	0	0	0	0
April 2019	100	100	100	100	23	0	0	0	0	0	0	0
April 2020	100	100	100	100	0	0	0	0	0	0	0	0
April 2021	100	100	100	100	0	0	0	0	0	0	0	0
April 2022	100	100	100	100	0	0	0	0	0	0	0	0
April 2023	100	100	100	100	0	0	0	0	0	0	0	0
April 2024	100	100	100	59	0	0	0	0	0	0	0	0
April 2025	100	100	100	0	0	0	0	0	0	0	0	0
April 2026	100	100	100	0	0	0	0	0	0	0	0	0
April 2027	100	0	0	0	0	0	0	0	0	0	0	0
April 2028	100	0	0	0	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.5	23.6	23.5	21.1	15.9	13.2	2.5	2.0	1.3	1.3	1.0	0.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

BM Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	96	0
April 2005	100	100	100	100	100	100	100	100	0	0	0	0
April 2006	100	100	100	100	100	100	57	0	0	0	0	0
April 2007	100	100	100	100	100	100	0	0	0	0	0	0
April 2008	100	100	100	100	100	100	0	0	0	0	0	0
April 2009	100	100	100	100	100	100	0	0	0	0	0	0
April 2010	100	100	100	100	100	100	0	0	0	0	0	0
April 2011	100	100	100	100	100	100	0	0	0	0	0	0
April 2012	100	100	100	100	100	100	0	0	0	0	0	0
April 2013	100	100	100	100	100	100	0	0	0	0	0	0
April 2014	100	100	100	100	100	100	0	0	0	0	0	0
April 2015	100	100	100	100	100	100	0	0	0	0	0	0
April 2016	100	100	100	100	100	100	0	0	0	0	0	0
April 2017	100	100	100	100	100	86	0	0	0	0	0	0
April 2018	100	100	100	100	100	53	0	0	0	0	0	0
April 2019	100	100	100	100	100	20	0	0	0	0	0	0
April 2020	100	100	100	100	67	0	0	0	0	0	0	0
April 2021	100	100	100	100	29	0	0	0	0	0	0	0
April 2022	100	100	100	100	0	0	0	0	0	0	0	0
April 2023	100	100	100	100	0	0	0	0	0	0	0	0
April 2024	100	100	100	100	0	0	0	0	0	0	0	0
April 2025	100	100	100	61	0	0	0	0	0	0	0	0
April 2026	100	100	100	10	0	0	0	0	0	0	0	0
April 2027	100	80	75	0	0	0	0	0	0	0	0	0
April 2028	100	13	9	0	0	0	0	0	0	0	0	0
April 2029	100	0	0	0	0	0	0	0	0	0	0	0
April 2030	100	0	0	0	0	0	0	0	0	0	0	0
April 2031	100	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.8	24.5	24.4	22.2	17.5	15.1	3.1	2.4	1.5	1.5	1.2	0.8

Date	CF, CS and BP Classes												XI†, XO and PQ Classes					
	PSA Prepayment Assumption												PSA Prepayment Assumption					
	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%	0%	100%	250%	435%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	75	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	63	63	0	0	99	93	93	93	93	86
April 2006	100	100	100	100	100	100	100	87	0	0	0	0	97	83	83	81	63	45
April 2007	100	100	100	100	100	100	92	50	0	0	0	0	96	74	74	59	40	23
April 2008	100	100	100	100	100	100	73	25	0	0	0	0	94	65	65	43	25	12
April 2009	100	100	100	100	100	100	60	10	0	0	0	0	92	57	57	31	16	6
April 2010	100	100	100	100	100	100	53	2	0	0	0	0	90	49	49	23	10	3
April 2011	100	100	100	100	100	100	50	*	0	0	0	0	88	42	42	16	6	2
April 2012	100	100	100	100	100	100	48	*	0	0	0	0	86	35	35	12	4	1
April 2013	100	100	100	100	100	100	46	*	0	0	0	0	83	29	29	8	2	*
April 2014	100	100	100	100	100	100	42	*	0	0	0	0	81	24	24	6	2	*
April 2015	100	100	100	100	100	100	39	*	0	0	0	0	78	20	20	4	1	*
April 2016	100	100	100	100	100	100	35	*	0	0	0	0	75	16	16	3	1	*
April 2017	100	100	100	100	100	100	32	*	0	0	0	0	71	13	13	2	*	*
April 2018	100	100	100	100	100	100	28	*	0	0	0	0	67	11	11	2	*	*
April 2019	100	100	100	100	100	100	25	*	0	0	0	0	63	9	9	1	*	*
April 2020	100	100	100	100	100	96	22	*	0	0	0	0	59	7	7	1	*	*
April 2021	100	100	100	100	100	85	19	*	0	0	0	0	54	6	6	1	*	*
April 2022	100	100	100	100	97	75	16	*	0	0	0	0	49	5	5	*	*	*
April 2023	100	100	100	100	85	65	14	*	0	0	0	0	44	4	4	*	*	*
April 2024	100	100	100	100	73	55	11	*	0	0	0	0	38	3	3	*	*	*
April 2025	100	100	100	100	62	47	9	*	0	0	0	0	31	2	2	*	*	*
April 2026	100	100	100	100	52	39	7	*	0	0	0	0	24	2	2	*	*	*
April 2027	100	100	100	86	43	31	6	*	0	0	0	0	16	1	1	*	*	*
April 2028	100	100	100	69	34	25	4	*	0	0	0	0	8	1	1	*	*	*
April 2029	100	82	80	54	25	18	3	*	0	0	0	0	1	1	1	*	*	*
April 2030	100	59	58	38	18	13	2	0	0	0	0	0	*	*	*	*	*	*
April 2031	100	37	37	24	11	8	1	0	0	0	0	0	*	*	*	*	*	0
April 2032	96	16	15	10	4	3	1	0	0	0	0	0	*	*	*	*	*	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.5	27.5	27.4	26.3	23.6	22.1	10.9	4.3	2.1	2.1	1.6	1.1	17.4	8.0	8.0	5.4	4.2	3.3

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	IC† Class						FH, SH and SJ Classes						ZL Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	250%	435%	600%	800%	0%	100%	250%	435%	600%	800%	0%	100%	250%	435%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	97	90	82	72	63	52	97	90	82	72	63	52	106	106	106	106	106	106
April 2005	97	90	63	30	2	0	97	90	63	30	2	0	111	111	111	111	111	0
April 2006	97	90	39	0	0	0	97	90	39	0	0	0	117	117	117	0	0	0
April 2007	97	90	20	0	0	0	97	90	20	0	0	0	124	124	124	0	0	0
April 2008	97	90	6	0	0	0	97	90	6	0	0	0	131	131	131	0	0	0
April 2009	97	90	0	0	0	0	97	90	0	0	0	0	138	138	0	0	0	0
April 2010	97	90	0	0	0	0	97	90	0	0	0	0	146	146	0	0	0	0
April 2011	97	90	0	0	0	0	97	90	0	0	0	0	154	154	0	0	0	0
April 2012	97	90	0	0	0	0	97	90	0	0	0	0	162	162	0	0	0	0
April 2013	97	89	0	0	0	0	97	89	0	0	0	0	171	171	0	0	0	0
April 2014	97	87	0	0	0	0	97	87	0	0	0	0	180	180	0	0	0	0
April 2015	97	83	0	0	0	0	97	83	0	0	0	0	190	190	0	0	0	0
April 2016	97	79	0	0	0	0	97	79	0	0	0	0	201	201	0	0	0	0
April 2017	97	74	0	0	0	0	97	74	0	0	0	0	212	212	0	0	0	0
April 2018	97	68	0	0	0	0	97	68	0	0	0	0	224	224	0	0	0	0
April 2019	97	62	0	0	0	0	97	62	0	0	0	0	236	236	0	0	0	0
April 2020	97	56	0	0	0	0	97	56	0	0	0	0	249	249	0	0	0	0
April 2021	97	50	0	0	0	0	97	50	0	0	0	0	263	263	0	0	0	0
April 2022	97	44	0	0	0	0	97	44	0	0	0	0	277	277	0	0	0	0
April 2023	97	38	0	0	0	0	97	38	0	0	0	0	292	292	0	0	0	0
April 2024	97	32	0	0	0	0	97	32	0	0	0	0	308	308	0	0	0	0
April 2025	97	26	0	0	0	0	97	26	0	0	0	0	325	325	0	0	0	0
April 2026	97	21	0	0	0	0	97	21	0	0	0	0	343	343	0	0	0	0
April 2027	97	15	0	0	0	0	97	15	0	0	0	0	362	362	0	0	0	0
April 2028	97	10	0	0	0	0	97	10	0	0	0	0	382	382	0	0	0	0
April 2029	94	5	0	0	0	0	94	5	0	0	0	0	403	403	0	0	0	0
April 2030	70	0	0	0	0	0	70	0	0	0	0	0	425	0	0	0	0	0
April 2031	45	0	0	0	0	0	45	0	0	0	0	0	449	0	0	0	0	0
April 2032	17	0	0	0	0	0	17	0	0	0	0	0	474	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.0	17.0	2.6	1.5	1.2	1.0	27.0	17.0	2.6	1.5	1.2	1.0	29.7	27.0	5.7	2.7	2.1	1.7

Date	CU Class						IA†, PT and PY Classes								
	PSA Prepayment Assumption						PSA Prepayment Assumption								
	0%	100%	250%	435%	600%	800%	0%	100%	190%	270%	275%	276%	300%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	0	75	49	49	49	49	49	49	49	8
April 2006	100	100	100	0	0	0	48	0	0	0	0	0	0	0	0
April 2007	100	100	100	0	0	0	19	0	0	0	0	0	0	0	0
April 2008	100	100	100	0	0	0	0	0	0	0	0	0	0	0	0
April 2009	100	100	76	0	0	0	0	0	0	0	0	0	0	0	0
April 2010	100	100	30	0	0	0	0	0	0	0	0	0	0	0	0
April 2011	100	100	6	0	0	0	0	0	0	0	0	0	0	0	0
April 2012	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	100	100	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	100	99	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	100	63	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	100	28	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.8	28.4	6.7	2.8	2.2	1.8	2.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	YB Class									YC, IX†, XU and XT Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	190%	270%	275%	276%	300%	500%	800%	0%	100%	190%	270%	275%	276%	300%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	92	92	92	92	92	92	59	0	100	100	100	100	100	100	100	100	55
April 2007	100	48	48	48	48	48	48	0	0	100	100	100	100	100	100	100	100	72
April 2008	90	6	6	6	6	6	6	0	0	100	100	100	100	100	100	100	0	0
April 2009	63	0	0	0	0	0	0	0	0	100	47	47	47	47	47	47	0	0
April 2010	34	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2011	3	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0	0
April 2012	0	0	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.5	4.0	4.0	4.0	4.0	4.0	4.0	3.2	2.4	9.0	6.0	6.0	6.0	6.0	6.0	6.0	4.3	3.1

Date	FP, SP† and UP Classes									ID†, XV and YD Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	190%	270%	275%	276%	300%	500%	800%	0%	100%	190%	270%	275%	276%	300%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	87	74	74	74	74	74	74	74	52	100	100	100	100	100	100	100	100	100
April 2006	73	45	45	45	45	45	45	35	8	100	100	100	100	100	100	100	100	100
April 2007	58	31	31	31	31	31	31	11	0	100	100	100	100	100	100	100	100	37
April 2008	45	17	17	17	17	17	17	0	0	100	100	100	100	100	100	100	89	0
April 2009	36	7	7	7	7	7	7	0	0	100	100	100	100	100	100	100	28	0
April 2010	26	0	0	0	0	0	0	0	0	100	92	92	92	92	92	92	0	0
April 2011	16	0	0	0	0	0	0	0	0	100	46	46	46	46	46	46	0	0
April 2012	8	0	0	0	0	0	0	0	0	100	10	10	10	10	10	10	0	0
April 2013	0	0	0	0	0	0	0	0	0	91	0	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	21	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.0	3.3	3.3	3.3	3.3	3.3	3.3	2.7	2.2	10.6	8.0	8.0	8.0	8.0	8.0	8.0	5.7	3.9

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	YI†, YO and YE Classes									IJ†, JL, JH and JK Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	190%	270%	275%	276%	300%	500%	800%	0%	100%	190%	270%	275%	276%	300%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	82	72	66	76	91	97	95	83	63
April 2005	100	100	100	100	100	100	100	100	100	80	70	51	51	72	72	67	27	0
April 2006	100	100	100	100	100	100	100	100	100	78	68	34	34	43	43	34	0	0
April 2007	100	100	100	100	100	100	100	100	100	76	66	20	20	24	23	13	0	0
April 2008	100	100	100	100	100	100	100	100	70	74	64	11	11	14	13	3	0	0
April 2009	100	100	100	100	100	100	100	100	34	71	62	6	8	11	10	0	0	0
April 2010	100	100	100	100	100	100	100	86	16	69	56	*	7	10	9	0	0	0
April 2011	100	100	100	100	100	100	100	54	7	67	46	0	5	8	8	0	0	0
April 2012	100	100	100	100	100	100	100	33	3	64	33	0	3	7	7	0	0	0
April 2013	100	78	78	78	78	78	78	20	1	61	18	0	1	5	5	0	0	0
April 2014	100	52	52	52	52	52	52	11	1	58	*	0	0	4	4	0	0	0
April 2015	33	32	32	32	32	32	32	6	*	55	0	0	0	3	3	0	0	0
April 2016	18	18	18	18	18	18	18	3	*	18	0	0	0	2	2	0	0	0
April 2017	7	7	7	7	7	7	7	1	*	0	0	0	0	1	1	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.2	11.4	11.4	11.4	11.4	11.4	11.4	8.7	5.9	9.0	6.1	2.4	2.7	3.4	3.5	2.6	1.6	1.2

Date	ZE Class									ZD Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	190%	270%	275%	276%	300%	500%	800%	0%	100%	190%	270%	275%	276%	300%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	105	105	105	62	19	0	0	0	0	105	105	105	105	105	105	105	105	105
April 2005	110	110	110	63	0	0	0	0	0	110	110	110	110	110	110	110	110	0
April 2006	116	116	116	32	0	0	0	0	0	116	116	116	116	116	116	116	0	0
April 2007	122	122	122	16	0	0	0	0	0	122	122	122	122	122	122	122	0	0
April 2008	128	128	128	13	0	0	0	0	0	128	128	128	128	128	128	128	0	0
April 2009	135	135	135	14	0	0	0	0	0	135	135	135	135	135	135	*	0	0
April 2010	142	142	142	15	0	0	0	0	0	142	142	142	142	142	142	*	0	0
April 2011	149	149	128	15	0	0	0	0	0	149	149	149	149	149	149	*	0	0
April 2012	157	157	110	16	0	0	0	0	0	157	157	157	157	157	157	*	0	0
April 2013	165	165	90	17	0	0	0	0	0	165	165	165	165	165	165	*	0	0
April 2014	173	173	70	15	0	0	0	0	0	173	173	173	173	173	173	*	0	0
April 2015	182	130	50	10	0	0	0	0	0	182	182	182	182	182	182	*	0	0
April 2016	191	84	31	6	0	0	0	0	0	191	191	191	191	191	191	*	0	0
April 2017	129	38	13	2	0	0	0	0	0	201	201	201	201	201	201	*	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.3	13.0	11.0	3.7	0.8	0.6	0.6	0.5	0.4	15.0	14.8	14.8	14.8	14.8	14.8	5.9	2.5	1.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “—Weighted Average Lives of the Certificates” above.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	JY Class									JZ Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	190%	270%	275%	276%	300%	500%	800%	0%	100%	190%	270%	275%	276%	300%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	82	73	70	70	70	70	70	70	62	105	105	95	80	79	78	74	34	0
April 2005	80	71	63	63	63	63	63	27	0	110	110	78	27	24	24	9	0	0
April 2006	79	69	54	44	42	42	34	0	0	116	116	58	0	0	0	0	0	0
April 2007	77	67	47	26	23	23	13	0	0	122	122	46	0	0	0	0	0	0
April 2008	75	65	41	16	14	13	3	0	0	128	128	42	0	0	0	0	0	0
April 2009	73	63	38	12	10	10	0	0	0	135	135	43	0	0	0	0	0	0
April 2010	71	58	34	11	9	9	0	0	0	142	142	45	0	0	0	0	0	0
April 2011	68	48	28	10	8	8	0	0	0	149	149	48	0	0	0	0	0	0
April 2012	66	36	21	8	7	6	0	0	0	157	157	50	0	0	0	0	0	0
April 2013	63	21	14	7	5	5	0	0	0	165	165	53	0	0	0	0	0	0
April 2014	61	4	6	5	4	4	0	0	0	173	173	55	0	0	0	0	0	0
April 2015	58	0	0	3	3	3	0	0	0	182	138	53	0	0	0	0	0	0
April 2016	21	0	0	2	2	2	0	0	0	191	89	33	0	0	0	0	0	0
April 2017	0	0	0	1	1	1	0	0	0	137	40	14	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	9.2	6.3	4.7	3.3	3.2	3.1	2.3	1.5	1.1	14.3	13.1	7.8	1.6	1.5	1.5	1.4	0.8	0.6

Date	HF and HS† Classes						PG Class						PH Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	220%	250%	500%	800%	0%	100%	220%	250%	500%	800%	0%	100%	220%	250%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	99	97	95	94	89	84	96	82	82	82	82	82	100	100	100	100	100	100
April 2005	98	91	84	83	69	54	91	52	52	52	52	2	100	100	100	100	100	100
April 2006	97	85	72	69	48	28	85	14	14	14	0	0	100	100	100	100	21	0
April 2007	96	78	62	58	33	14	80	0	0	0	0	0	100	46	46	46	0	0
April 2008	95	72	53	49	23	7	73	0	0	0	0	0	100	0	0	0	0	0
April 2009	94	67	45	41	16	4	67	0	0	0	0	0	100	0	0	0	0	0
April 2010	93	62	38	34	11	2	59	0	0	0	0	0	100	0	0	0	0	0
April 2011	91	57	33	28	7	1	51	0	0	0	0	0	100	0	0	0	0	0
April 2012	90	52	28	23	5	*	43	0	0	0	0	0	100	0	0	0	0	0
April 2013	88	48	23	19	3	*	33	0	0	0	0	0	100	0	0	0	0	0
April 2014	86	44	20	16	2	*	23	0	0	0	0	0	100	0	0	0	0	0
April 2015	84	40	17	13	2	*	12	0	0	0	0	0	100	0	0	0	0	0
April 2016	82	36	14	11	1	*	*	0	0	0	0	0	100	0	0	0	0	0
April 2017	80	33	12	9	1	*	0	0	0	0	0	0	68	0	0	0	0	0
April 2018	77	30	10	7	*	*	0	0	0	0	0	0	32	0	0	0	0	0
April 2019	75	27	8	6	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	72	24	7	5	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	69	21	5	4	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	65	19	4	3	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	61	16	4	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	57	14	3	2	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	53	12	2	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	48	10	2	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	43	8	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	37	7	1	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	31	5	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	24	4	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	17	2	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	9	1	*	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.6	11.1	7.0	6.3	3.6	2.5	7.7	2.0	2.0	2.0	1.9	1.5	14.5	4.0	4.0	4.0	2.9	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PJ Class						PF and PS† Classes						PL Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	220%	250%	500%	800%	0%	100%	220%	250%	500%	800%	0%	100%	220%	250%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	98	92	92	92	92	92	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	96	77	77	77	77	54	100	100	100	100	100	100
April 2006	100	100	100	100	100	0	93	59	59	59	41	2	100	100	100	100	100	43
April 2007	100	100	100	100	15	0	90	45	45	45	11	0	100	100	100	100	100	0
April 2008	100	83	83	83	0	0	87	33	33	33	0	0	100	100	100	100	0	0
April 2009	100	48	48	48	0	0	84	21	21	21	0	0	100	100	100	100	0	0
April 2010	100	15	15	15	0	0	81	10	10	10	0	0	100	100	100	100	0	0
April 2011	100	0	0	0	0	0	77	3	3	3	0	0	100	46	46	46	0	0
April 2012	100	0	0	0	0	0	73	0	0	0	0	0	100	0	0	0	0	0
April 2013	100	0	0	0	0	0	68	0	0	0	0	0	100	0	0	0	0	0
April 2014	100	0	0	0	0	0	63	0	0	0	0	0	100	0	0	0	0	0
April 2015	100	0	0	0	0	0	58	0	0	0	0	0	100	0	0	0	0	0
April 2016	100	0	0	0	0	0	53	0	0	0	0	0	100	0	0	0	0	0
April 2017	100	0	0	0	0	0	48	0	0	0	0	0	100	0	0	0	0	0
April 2018	100	0	0	0	0	0	43	0	0	0	0	0	100	0	0	0	0	0
April 2019	97	0	0	0	0	0	37	0	0	0	0	0	100	0	0	0	0	0
April 2020	79	0	0	0	0	0	31	0	0	0	0	0	100	0	0	0	0	0
April 2021	58	0	0	0	0	0	24	0	0	0	0	0	100	0	0	0	0	0
April 2022	36	0	0	0	0	0	17	0	0	0	0	0	100	0	0	0	0	0
April 2023	12	0	0	0	0	0	10	0	0	0	0	0	100	0	0	0	0	0
April 2024	0	0	0	0	0	0	3	0	0	0	0	0	54	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.3	6.0	6.0	6.0	3.6	2.6	12.9	3.9	3.9	3.9	2.7	2.0	21.1	8.0	8.0	8.0	4.5	3.0

Date	MI†, MO and PM Classes					NI†, NO and PN Classes					DF, DS and ES Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	220%	250%	800%	0%	100%	220%	250%	800%	0%	100%	220%	250%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100	90	88	67
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	70	62	3
April 2006	100	100	100	100	100	100	100	100	100	100	100	100	46	33	0
April 2007	100	100	100	100	100	100	100	100	100	100	100	100	28	11	0
April 2008	100	100	100	100	83	0	100	100	100	100	91	100	14	0	0
April 2009	100	100	100	100	43	0	100	100	100	100	46	100	4	0	0
April 2010	100	100	100	100	15	0	100	100	100	100	24	100	100	0	0
April 2011	100	100	100	100	0	0	100	100	100	92	12	100	100	0	0
April 2012	100	86	86	86	0	0	100	100	100	63	6	100	100	0	0
April 2013	100	64	64	64	0	0	100	100	100	43	3	100	98	0	0
April 2014	100	45	45	45	0	0	100	100	100	29	2	100	95	0	0
April 2015	100	29	29	29	0	0	100	100	100	20	1	100	91	0	0
April 2016	100	16	16	16	0	0	100	100	100	13	*	100	85	0	0
April 2017	100	5	5	5	0	0	100	100	100	9	*	100	79	0	0
April 2018	100	0	0	0	0	0	100	91	91	6	*	100	72	0	0
April 2019	100	0	0	0	0	0	100	74	74	4	*	100	65	0	0
April 2020	100	0	0	0	0	0	100	60	60	3	*	100	58	0	0
April 2021	100	0	0	0	0	0	100	48	48	2	*	100	50	0	0
April 2022	100	0	0	0	0	0	100	38	38	1	*	100	43	0	0
April 2023	100	0	0	0	0	0	100	30	30	1	*	100	35	0	0
April 2024	100	0	0	0	0	0	100	24	24	*	*	100	28	0	0
April 2025	90	0	0	0	0	0	100	18	18	*	*	100	21	0	0
April 2026	62	0	0	0	0	0	100	14	14	*	*	100	14	0	0
April 2027	33	0	0	0	0	0	100	10	10	*	*	100	8	0	0
April 2028	*	0	0	0	0	0	100	8	8	*	*	100	1	0	0
April 2029	0	0	0	0	0	0	23	5	5	*	*	100	0	0	0
April 2030	0	0	0	0	0	0	3	3	3	*	*	78	0	0	0
April 2031	0	0	0	0	0	0	2	2	2	*	*	46	0	0	0
April 2032	0	0	0	0	0	0	1	1	1	*	0	12	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.4	11.0	11.0	11.0	6.0	3.8	25.8	18.8	18.8	10.4	6.4	27.9	18.0	3.0	2.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CL Class						YN Class											
	PSA Prepayment Assumption						PSA Prepayment Assumption											
	0%	100%	220%	250%	500%	800%	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	93	67	67	60	60	60	60	60	60	60	60	0
April 2006	100	100	100	100	0	0	86	27	26	10	10	10	10	10	10	10	0	0
April 2007	100	100	100	100	0	0	78	0	0	0	0	0	0	0	0	0	0	0
April 2008	100	100	100	83	0	0	70	0	0	0	0	0	0	0	0	0	0	0
April 2009	100	100	100	41	0	0	61	0	0	0	0	0	0	0	0	0	0	0
April 2010	100	100	92	15	0	0	51	0	0	0	0	0	0	0	0	0	0	0
April 2011	100	100	78	3	0	0	40	0	0	0	0	0	0	0	0	0	0	0
April 2012	100	100	73	*	0	0	28	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	100	68	*	0	0	16	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	100	64	*	0	0	2	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	100	58	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	100	53	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	100	48	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	100	42	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	100	37	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	100	32	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	100	28	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	100	24	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	100	20	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	100	100	17	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	100	100	14	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	100	100	11	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	100	100	9	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	100	100	7	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	100	81	5	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	100	58	3	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	100	36	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	100	15	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.7	27.4	14.4	6.0	2.2	1.6	6.8	2.4	2.4	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.1	1.7

Date	YP Class											
	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	92
April 2006	100	100	100	100	100	100	100	100	100	100	27	0
April 2007	100	83	81	47	47	47	47	47	0	0	0	0
April 2008	100	29	27	0	0	0	0	0	0	0	0	0
April 2009	100	0	0	0	0	0	0	0	0	0	0	0
April 2010	100	0	0	0	0	0	0	0	0	0	0	0
April 2011	100	0	0	0	0	0	0	0	0	0	0	0
April 2012	100	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	0	0	0	0	0	0	0	0	0	0	0
April 2015	82	0	0	0	0	0	0	0	0	0	0	0
April 2016	59	0	0	0	0	0	0	0	0	0	0	0
April 2017	34	0	0	0	0	0	0	0	0	0	0	0
April 2018	7	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.3	4.6	4.6	4.0	4.0	4.0	4.0	4.0	3.6	3.6	2.9	2.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

YQ Class												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	0
April 2007	100	100	100	100	100	100	100	100	93	92	10	0
April 2008	100	100	100	89	89	89	89	89	16	15	0	0
April 2009	100	84	83	48	48	48	48	48	0	0	0	0
April 2010	100	51	49	9	9	9	9	9	0	0	0	0
April 2011	100	18	16	0	0	0	0	0	0	0	0	0
April 2012	100	0	0	0	0	0	0	0	0	0	0	0
April 2013	100	0	0	0	0	0	0	0	0	0	0	0
April 2014	100	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	0	0	0	0	0	0	0	0	0	0	0
April 2019	84	0	0	0	0	0	0	0	0	0	0	0
April 2020	63	0	0	0	0	0	0	0	0	0	0	0
April 2021	39	0	0	0	0	0	0	0	0	0	0	0
April 2022	13	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.5	7.1	7.0	6.0	6.0	6.0	6.0	6.0	4.6	4.6	3.6	2.6

YF and YS† Classes												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	97	87	87	84	84	84	84	84	84	84	84	59
April 2006	95	71	71	64	64	64	64	64	64	64	45	4
April 2007	91	57	56	49	49	49	49	49	37	37	12	0
April 2008	88	45	45	36	36	36	36	36	14	14	0	0
April 2009	84	35	34	24	24	24	24	24	1	1	0	0
April 2010	80	24	24	12	12	12	12	12	0	0	0	0
April 2011	76	14	14	4	4	4	4	4	0	0	0	0
April 2012	72	7	6	0	0	0	0	0	0	0	0	0
April 2013	67	1	1	0	0	0	0	0	0	0	0	0
April 2014	61	0	0	0	0	0	0	0	0	0	0	0
April 2015	57	0	0	0	0	0	0	0	0	0	0	0
April 2016	52	0	0	0	0	0	0	0	0	0	0	0
April 2017	46	0	0	0	0	0	0	0	0	0	0	0
April 2018	41	0	0	0	0	0	0	0	0	0	0	0
April 2019	35	0	0	0	0	0	0	0	0	0	0	0
April 2020	28	0	0	0	0	0	0	0	0	0	0	0
April 2021	21	0	0	0	0	0	0	0	0	0	0	0
April 2022	13	0	0	0	0	0	0	0	0	0	0	0
April 2023	6	0	0	0	0	0	0	0	0	0	0	0
April 2024	1	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	12.6	4.9	4.9	4.2	4.2	4.2	4.2	4.2	3.5	3.5	2.9	2.2

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

YT Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	46
April 2007	100	100	100	100	100	100	100	100	100	100	100	0
April 2008	100	100	100	100	100	100	100	100	100	100	0	0
April 2009	100	100	100	100	100	100	100	100	14	13	0	0
April 2010	100	100	100	100	100	100	100	100	0	0	0	0
April 2011	100	100	100	47	47	47	47	47	0	0	0	0
April 2012	100	74	70	0	0	0	0	0	0	0	0	0
April 2013	100	15	11	0	0	0	0	0	0	0	0	0
April 2014	100	0	0	0	0	0	0	0	0	0	0	0
April 2015	100	0	0	0	0	0	0	0	0	0	0	0
April 2016	100	0	0	0	0	0	0	0	0	0	0	0
April 2017	100	0	0	0	0	0	0	0	0	0	0	0
April 2018	100	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	0	0	0
April 2023	72	0	0	0	0	0	0	0	0	0	0	0
April 2024	12	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.4	9.4	9.4	8.0	8.0	8.0	8.0	8.0	5.7	5.7	4.5	3.0

UI†, UO, YU and XW Classes												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	100	100	100	35
April 2008	100	100	100	100	100	100	100	100	100	100	88	0
April 2009	100	100	100	100	100	100	100	100	100	100	43	0
April 2010	100	100	100	100	100	100	100	100	68	67	13	0
April 2011	100	100	100	100	100	100	100	100	38	38	0	0
April 2012	100	100	100	91	91	91	91	91	16	15	0	0
April 2013	100	100	100	66	66	66	66	66	0	0	0	0
April 2014	100	82	80	45	45	45	45	45	0	0	0	0
April 2015	100	58	56	28	28	28	28	28	0	0	0	0
April 2016	100	36	34	13	13	13	13	13	0	0	0	0
April 2017	100	14	12	1	1	1	1	1	0	0	0	0
April 2018	100	0	0	0	0	0	0	0	0	0	0	0
April 2019	100	0	0	0	0	0	0	0	0	0	0	0
April 2020	100	0	0	0	0	0	0	0	0	0	0	0
April 2021	100	0	0	0	0	0	0	0	0	0	0	0
April 2022	100	0	0	0	0	0	0	0	0	0	0	0
April 2023	100	0	0	0	0	0	0	0	0	0	0	0
April 2024	100	0	0	0	0	0	0	0	0	0	0	0
April 2025	77	0	0	0	0	0	0	0	0	0	0	0
April 2026	47	0	0	0	0	0	0	0	0	0	0	0
April 2027	14	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	22.9	12.4	12.3	11.0	11.0	11.0	11.0	11.0	7.7	7.7	6.0	3.9

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

YV Class												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	93	93	93	93	93	93	93	93	93	93	93	93
April 2005	86	86	86	86	86	86	86	86	86	86	86	86
April 2006	78	78	78	78	78	78	78	78	78	78	78	78
April 2007	70	70	70	70	70	70	70	70	70	70	70	70
April 2008	61	61	61	61	61	61	61	61	61	61	61	4
April 2009	52	52	52	52	52	52	52	52	52	52	52	0
April 2010	42	42	42	42	42	42	42	42	42	42	42	0
April 2011	32	32	32	32	32	32	32	32	32	32	0	0
April 2012	22	22	22	22	22	22	22	22	22	22	0	0
April 2013	10	10	10	10	10	10	10	10	1	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	5.9	5.9	5.4	4.0

YX Class												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	100	100	100	100	100
April 2008	100	100	100	100	100	100	100	100	100	100	100	100
April 2009	100	100	100	100	100	100	100	100	100	100	100	0
April 2010	100	100	100	100	100	100	100	100	100	100	100	0
April 2011	100	100	100	100	100	100	100	100	100	100	83	0
April 2012	100	100	100	100	100	100	100	100	100	100	5	0
April 2013	100	100	100	100	100	100	100	100	100	99	0	0
April 2014	99	99	99	99	99	99	99	99	29	28	0	0
April 2015	90	90	90	90	90	90	90	90	0	0	0	0
April 2016	80	80	80	80	80	80	80	80	0	0	0	0
April 2017	70	70	70	70	70	70	70	70	0	0	0	0
April 2018	59	24	15	15	15	15	15	15	0	0	0	0
April 2019	47	0	0	0	0	0	0	0	0	0	0	0
April 2020	35	0	0	0	0	0	0	0	0	0	0	0
April 2021	23	0	0	0	0	0	0	0	0	0	0	0
April 2022	9	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.6	14.2	14.1	14.0	14.0	14.0	14.0	14.0	10.7	10.7	8.4	5.4

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

YZ Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	106	106	106	106	106	106	106	106	106	106	106	106
April 2005	112	112	112	112	112	112	112	112	112	112	112	112
April 2006	118	118	118	118	118	118	118	118	118	118	118	118
April 2007	125	125	125	125	125	125	125	125	125	125	125	125
April 2008	132	132	132	132	132	132	132	132	132	132	132	132
April 2009	139	139	139	139	139	139	139	139	139	139	139	126
April 2010	147	147	147	147	147	147	147	147	147	147	147	64
April 2011	155	155	155	155	155	155	155	155	155	155	155	33
April 2012	164	164	164	164	164	164	164	164	164	164	164	17
April 2013	173	173	173	173	173	173	173	173	173	173	116	8
April 2014	183	183	183	183	183	183	183	183	183	183	79	4
April 2015	193	193	193	193	193	193	193	193	162	161	53	2
April 2016	204	204	204	204	204	204	204	204	121	120	36	1
April 2017	216	216	216	216	216	216	216	216	91	90	24	1
April 2018	228	228	228	228	228	228	228	228	67	67	16	*
April 2019	241	198	198	198	198	198	198	198	50	49	11	*
April 2020	254	160	160	160	160	160	160	160	37	36	7	*
April 2021	269	129	129	129	129	129	129	129	27	27	5	*
April 2022	284	103	103	103	103	103	103	103	20	19	3	*
April 2023	294	81	81	81	81	81	81	81	14	14	2	*
April 2024	294	64	64	64	64	64	64	64	10	10	1	*
April 2025	294	49	49	49	49	49	49	49	7	7	1	*
April 2026	294	37	37	37	37	37	37	37	5	5	1	*
April 2027	294	28	28	28	28	28	28	28	3	3	*	*
April 2028	178	20	20	20	20	20	20	20	2	2	*	*
April 2029	14	14	14	14	14	14	14	14	1	1	*	*
April 2030	9	9	9	9	9	9	9	9	1	1	*	*
April 2031	5	5	5	5	5	5	5	5	*	*	*	*
April 2032	2	2	2	2	2	2	2	2	*	*	*	*
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.3	19.4	19.4	19.4	19.4	19.4	19.4	19.4	14.8	14.8	11.7	7.4

IK†, KP, KQ and KR Classes												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	92	80	80	76	72	72	98	94	78	78	72	72
April 2005	90	78	77	74	59	59	66	59	59	59	42	0
April 2006	88	75	75	72	42	42	42	42	13	13	0	0
April 2007	86	73	73	70	29	29	29	29	0	0	0	0
April 2008	83	71	71	67	19	19	19	19	0	0	0	0
April 2009	81	68	68	65	11	11	11	11	0	0	0	0
April 2010	78	65	65	62	5	5	5	5	0	0	0	0
April 2011	75	63	62	59	1	1	1	1	0	0	0	0
April 2012	72	60	59	56	0	0	0	0	0	0	0	0
April 2013	69	56	56	50	0	0	0	0	0	0	0	0
April 2014	66	53	53	42	0	0	0	0	0	0	0	0
April 2015	62	49	49	31	0	0	0	0	0	0	0	0
April 2016	58	46	45	19	0	0	0	0	0	0	0	0
April 2017	54	42	41	5	0	0	0	0	0	0	0	0
April 2018	50	37	37	0	0	0	0	0	0	0	0	0
April 2019	46	23	21	0	0	0	0	0	0	0	0	0
April 2020	41	5	3	0	0	0	0	0	0	0	0	0
April 2021	36	0	0	0	0	0	0	0	0	0	0	0
April 2022	31	0	0	0	0	0	0	0	0	0	0	0
April 2023	25	0	0	0	0	0	0	0	0	0	0	0
April 2024	19	0	0	0	0	0	0	0	0	0	0	0
April 2025	13	0	0	0	0	0	0	0	0	0	0	0
April 2026	7	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.8	10.0	9.9	8.0	2.9	2.9	3.2	3.1	2.1	2.1	1.7	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

ZK Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	106	106	106	106	106	106	106	106	106	106	106	106
April 2005	112	112	112	112	112	112	112	112	112	112	112	0
April 2006	118	118	118	118	118	118	118	118	118	118	0	0
April 2007	125	125	125	125	125	125	125	125	0	0	0	0
April 2008	132	132	132	132	132	132	132	132	0	0	0	0
April 2009	139	139	139	139	139	139	139	139	0	0	0	0
April 2010	147	147	147	147	147	147	147	147	0	0	0	0
April 2011	155	155	155	155	155	155	155	155	0	0	0	0
April 2012	164	164	164	164	0	0	0	0	0	0	0	0
April 2013	173	173	173	173	0	0	0	0	0	0	0	0
April 2014	183	183	183	183	0	0	0	0	0	0	0	0
April 2015	193	193	193	193	0	0	0	0	0	0	0	0
April 2016	204	204	204	204	0	0	0	0	0	0	0	0
April 2017	216	216	216	216	0	0	0	0	0	0	0	0
April 2018	228	228	228	0	0	0	0	0	0	0	0	0
April 2019	241	241	241	0	0	0	0	0	0	0	0	0
April 2020	254	254	254	0	0	0	0	0	0	0	0	0
April 2021	269	0	0	0	0	0	0	0	0	0	0	0
April 2022	284	0	0	0	0	0	0	0	0	0	0	0
April 2023	300	0	0	0	0	0	0	0	0	0	0	0
April 2024	317	0	0	0	0	0	0	0	0	0	0	0
April 2025	334	0	0	0	0	0	0	0	0	0	0	0
April 2026	353	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	24.0	17.3	17.2	14.4	8.6	8.6	8.6	8.6	3.2	3.2	2.4	1.7

CY Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	93	93	93	93	93	93	93	93	93	93	48	0
April 2005	86	86	86	86	86	86	86	67	0	0	0	0
April 2006	78	78	78	78	78	78	19	0	0	0	0	0
April 2007	69	69	69	69	69	69	0	0	0	0	0	0
April 2008	61	61	61	61	61	61	0	0	0	0	0	0
April 2009	51	51	51	51	51	51	0	0	0	0	0	0
April 2010	41	41	41	41	41	41	0	0	0	0	0	0
April 2011	31	31	31	31	31	31	0	0	0	0	0	0
April 2012	19	19	19	19	19	19	0	0	0	0	0	0
April 2013	7	7	7	7	7	7	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	5.9	5.9	5.9	5.9	5.9	5.9	2.5	2.0	1.3	1.3	1.0	0.7

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

CV Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	14
April 2005	100	100	100	100	100	100	100	100	2	1	0	0
April 2006	100	100	100	100	100	100	100	52	0	0	0	0
April 2007	100	100	100	100	100	100	61	0	0	0	0	0
April 2008	100	100	100	100	100	100	22	0	0	0	0	0
April 2009	100	100	100	100	100	100	0	0	0	0	0	0
April 2010	100	100	100	100	100	100	0	0	0	0	0	0
April 2011	100	100	100	100	100	100	0	0	0	0	0	0
April 2012	100	100	100	100	100	100	0	0	0	0	0	0
April 2013	100	100	100	100	100	100	0	0	0	0	0	0
April 2014	96	96	96	96	96	96	0	0	0	0	0	0
April 2015	87	87	87	87	87	86	0	0	0	0	0	0
April 2016	77	77	77	77	77	58	0	0	0	0	0	0
April 2017	66	66	66	66	66	28	0	0	0	0	0	0
April 2018	55	55	55	55	55	0	0	0	0	0	0	0
April 2019	43	43	43	43	31	0	0	0	0	0	0	0
April 2020	31	31	31	31	0	0	0	0	0	0	0	0
April 2021	17	17	17	17	0	0	0	0	0	0	0	0
April 2022	3	3	3	3	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.3	15.3	15.3	15.3	14.7	13.2	4.4	3.1	1.8	1.8	1.4	0.9

CZ Class												
Date	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	106	106	106	106	106	106	106	106	106	106	106	106
April 2005	113	113	113	113	113	113	113	113	113	113	0	0
April 2006	120	120	120	120	120	120	120	120	0	0	0	0
April 2007	127	127	127	127	127	127	127	106	0	0	0	0
April 2008	135	135	135	135	135	135	135	52	0	0	0	0
April 2009	143	143	143	143	143	143	136	19	0	0	0	0
April 2010	152	152	152	152	152	152	122	3	0	0	0	0
April 2011	161	161	161	161	161	161	116	*	0	0	0	0
April 2012	171	171	171	171	171	171	111	*	0	0	0	0
April 2013	182	182	182	182	182	182	105	*	0	0	0	0
April 2014	193	193	193	193	193	193	97	*	0	0	0	0
April 2015	205	205	205	205	205	205	89	*	0	0	0	0
April 2016	218	218	218	218	218	218	81	*	0	0	0	0
April 2017	231	231	231	231	231	231	73	*	0	0	0	0
April 2018	245	245	245	245	245	243	65	*	0	0	0	0
April 2019	261	261	261	261	261	218	57	*	0	0	0	0
April 2020	277	277	277	277	270	195	49	*	0	0	0	0
April 2021	294	294	294	294	241	172	43	*	0	0	0	0
April 2022	312	312	312	312	212	150	37	*	0	0	0	0
April 2023	316	316	316	316	185	130	31	*	0	0	0	0
April 2024	316	316	316	316	160	111	26	*	0	0	0	0
April 2025	316	316	316	278	135	93	21	*	0	0	0	0
April 2026	316	316	316	237	113	77	17	*	0	0	0	0
April 2027	316	293	288	197	92	62	13	*	0	0	0	0
April 2028	316	239	236	159	72	49	10	*	0	0	0	0
April 2029	316	187	184	122	55	36	7	0	0	0	0	0
April 2030	316	135	133	87	38	25	5	0	0	0	0	0
April 2031	316	85	84	54	23	15	3	0	0	0	0	0
April 2032	222	36	35	23	9	6	1	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	26.6	26.6	25.2	22.4	21.0	14.9	5.0	2.3	2.2	1.7	1.2

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	CO Class												IB† Class					
	PSA Prepayment Assumption												PSA Prepayment Assumption					
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%	0%	100%	328%	520%	550%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	87	39	99	95	86	79	78	60
April 2005	100	100	100	100	100	100	100	95	36	36	0	0	99	88	69	54	52	25
April 2006	100	100	100	100	100	100	83	59	0	0	0	0	98	82	55	37	34	10
April 2007	100	100	100	100	100	100	65	34	0	0	0	0	97	76	43	25	23	4
April 2008	100	100	100	100	100	100	52	16	0	0	0	0	96	71	34	17	15	2
April 2009	100	100	100	100	100	100	43	6	0	0	0	0	95	65	27	11	10	1
April 2010	100	100	100	100	100	100	39	1	0	0	0	0	94	60	21	8	7	*
April 2011	100	100	100	100	100	100	37	*	0	0	0	0	93	55	17	5	4	*
April 2012	100	100	100	100	100	100	35	*	0	0	0	0	92	51	13	4	3	*
April 2013	100	100	100	100	100	100	33	*	0	0	0	0	90	47	10	2	2	*
April 2014	100	100	100	100	100	100	31	*	0	0	0	0	89	43	8	2	1	*
April 2015	100	100	100	100	100	100	28	*	0	0	0	0	87	39	6	1	1	*
April 2016	100	100	100	100	100	92	26	*	0	0	0	0	85	36	5	1	1	*
April 2017	100	100	100	100	100	85	23	*	0	0	0	0	83	32	4	*	*	*
April 2018	100	100	100	100	100	77	20	*	0	0	0	0	81	29	3	*	*	*
April 2019	100	100	100	100	95	69	18	*	0	0	0	0	78	26	2	*	*	*
April 2020	100	100	100	100	86	62	16	*	0	0	0	0	75	23	2	*	*	*
April 2021	100	100	100	100	76	55	14	0	0	0	0	0	72	21	1	*	*	*
April 2022	100	100	100	100	67	48	12	0	0	0	0	0	69	18	1	*	*	*
April 2023	100	100	100	100	59	41	10	0	0	0	0	0	65	16	1	*	*	0
April 2024	100	100	100	100	51	35	8	0	0	0	0	0	61	14	1	*	*	0
April 2025	100	100	100	88	43	30	7	0	0	0	0	0	56	11	*	*	*	0
April 2026	100	100	100	75	36	24	5	0	0	0	0	0	51	9	*	*	*	0
April 2027	100	93	91	62	29	20	4	0	0	0	0	0	46	8	*	*	*	0
April 2028	100	76	75	50	23	15	3	0	0	0	0	0	40	6	*	*	*	0
April 2029	100	59	58	39	17	11	2	0	0	0	0	0	33	4	*	*	*	0
April 2030	100	43	42	28	12	8	2	0	0	0	0	0	26	2	*	*	*	0
April 2031	100	27	26	17	7	5	1	0	0	0	0	0	18	1	*	*	*	0
April 2032	70	11	11	7	3	2	*	0	0	0	0	0	10	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	29.3	26.6	26.6	25.2	21.6	19.3	8.7	3.6	1.8	1.8	1.4	0.9	21.3	10.8	4.6	3.0	2.8	1.5

Date	OH Class						OZ Class						C Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	328%	520%	550%	1000%	0%	100%	328%	520%	550%	1000%	0%	100%	328%	520%	550%	1000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	99	94	82	82	82	78	104	104	104	104	104	104	100	100	100	67	62	0
April 2005	98	85	60	60	60	32	108	108	108	108	108	108	100	100	100	36	26	0
April 2006	97	77	41	41	41	13	112	112	112	112	112	112	100	100	100	22	11	0
April 2007	96	69	27	27	27	5	116	116	116	116	116	116	100	100	99	19	9	0
April 2008	95	62	17	17	17	2	121	121	121	121	121	121	100	100	94	18	9	0
April 2009	94	55	10	10	10	1	125	125	125	125	125	125	100	100	85	16	9	0
April 2010	92	48	6	6	6	*	130	130	130	130	130	130	100	100	74	15	9	0
April 2011	91	42	3	3	3	0	135	135	135	135	135	120	100	100	64	13	9	0
April 2012	89	36	1	1	1	0	140	140	140	140	140	47	100	100	55	12	9	0
April 2013	87	31	0	0	0	0	145	145	0	0	0	18	100	100	46	10	8	0
April 2014	85	26	0	0	0	0	151	151	0	0	0	7	100	100	36	7	5	0
April 2015	83	21	0	0	0	0	157	157	0	0	0	3	100	100	28	5	3	0
April 2016	80	16	0	0	0	0	163	163	0	0	0	1	100	100	22	3	2	0
April 2017	78	12	0	0	0	0	169	169	0	0	0	*	100	100	17	2	1	0
April 2018	75	8	0	0	0	0	175	175	0	0	0	*	100	100	13	1	1	0
April 2019	71	4	0	0	0	0	182	182	0	0	0	*	100	100	10	1	1	0
April 2020	68	1	0	0	0	0	189	189	0	0	0	*	100	100	8	1	*	0
April 2021	64	0	0	0	0	0	196	0	0	0	0	*	100	91	6	*	*	0
April 2022	59	0	0	0	0	0	204	0	0	0	0	*	100	80	4	*	*	0
April 2023	54	0	0	0	0	0	211	0	0	0	0	*	100	70	3	*	*	0
April 2024	49	0	0	0	0	0	220	0	0	0	0	*	100	60	2	*	*	0
April 2025	43	0	0	0	0	0	228	0	0	0	0	*	100	50	2	*	*	0
April 2026	37	0	0	0	0	0	237	0	0	0	0	*	100	42	1	*	*	0
April 2027	30	0	0	0	0	0	246	0	0	0	0	*	100	33	1	*	*	0
April 2028	22	0	0	0	0	0	255	0	0	0	0	*	100	25	1	*	*	0
April 2029	14	0	0	0	0	0	265	0	0	0	0	*	100	18	*	*	*	0
April 2030	4	0	0	0	0	0	275	0	0	0	0	0	100	11	*	*	*	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	80	4	*	*	*	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.1	7.4	3.0	3.0	3.0	1.8	27.5	17.2	9.6	9.6	9.6	9.0	28.8	22.4	10.2	3.0	2.3	0.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QN Class								QU Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	190%	275%	276%	370%	400%	800%	0%	100%	190%	275%	276%	370%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	83	49	49	49	49	49	49	49	100	100	100	100	100	100	100	100
April 2006	65	0	0	0	0	0	0	0	100	92	92	92	92	92	92	1
April 2007	45	0	0	0	0	0	0	0	100	48	48	48	48	48	48	0
April 2008	23	0	0	0	0	0	0	0	100	6	6	6	6	6	6	0
April 2009	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	0
April 2010	0	0	0	0	0	0	0	0	80	0	0	0	0	0	0	0
April 2011	0	0	0	0	0	0	0	0	58	0	0	0	0	0	0	0
April 2012	0	0	0	0	0	0	0	0	35	0	0	0	0	0	0	0
April 2013	0	0	0	0	0	0	0	0	9	0	0	0	0	0	0	0
April 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	3.7	2.0	2.0	2.0	2.0	2.0	2.0	1.9	8.3	4.0	4.0	4.0	4.0	4.0	4.0	2.6

Date	PA Class								PI† Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	190%	275%	276%	370%	400%	800%	0%	100%	190%	275%	276%	370%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	94	83	83	83	83	83	83	83
April 2006	100	100	100	100	100	100	100	100	88	64	64	64	64	64	64	26
April 2007	100	100	100	100	100	100	100	0	82	45	45	45	45	45	45	0
April 2008	100	100	100	100	100	100	100	0	75	28	28	28	28	28	28	0
April 2009	100	47	47	47	47	47	47	0	67	12	12	12	12	12	12	0
April 2010	100	0	0	0	0	0	0	0	59	0	0	0	0	0	0	0
April 2011	100	0	0	0	0	0	0	0	50	0	0	0	0	0	0	0
April 2012	100	0	0	0	0	0	0	0	40	0	0	0	0	0	0	0
April 2013	100	0	0	0	0	0	0	0	29	0	0	0	0	0	0	0
April 2014	70	0	0	0	0	0	0	0	18	0	0	0	0	0	0	0
April 2015	22	0	0	0	0	0	0	0	6	0	0	0	0	0	0	0
April 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.4	6.0	6.0	6.0	6.0	6.0	6.0	3.4	7.6	3.8	3.8	3.8	3.8	3.8	3.8	2.6

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	PD Class								EI†, EO and PE Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	190%	275%	276%	370%	400%	800%	0%	100%	190%	275%	276%	370%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2007	100	100	100	100	100	100	100	73	100	100	100	100	100	100	100	100
April 2008	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	100
April 2009	100	100	100	100	100	100	100	0	100	100	100	100	100	100	100	50
April 2010	100	91	91	91	91	91	91	0	100	100	100	100	100	100	100	25
April 2011	100	45	45	45	45	45	45	0	100	100	100	100	100	100	100	12
April 2012	100	11	11	11	11	11	11	0	100	100	100	100	100	100	100	6
April 2013	100	0	0	0	0	0	0	0	100	82	82	82	82	82	82	3
April 2014	100	0	0	0	0	0	0	0	100	57	57	57	57	57	57	1
April 2015	100	0	0	0	0	0	0	0	100	40	40	40	40	40	40	1
April 2016	65	0	0	0	0	0	0	0	100	27	27	27	27	27	27	*
April 2017	0	0	0	0	0	0	0	0	100	18	18	18	18	18	18	*
April 2018	0	0	0	0	0	0	0	0	12	12	12	12	12	12	12	*
April 2019	0	0	0	0	0	0	0	0	7	7	7	7	7	7	7	*
April 2020	0	0	0	0	0	0	0	0	4	4	4	4	4	4	4	*
April 2021	0	0	0	0	0	0	0	0	2	2	2	2	2	2	2	*
April 2022	0	0	0	0	0	0	0	0	1	1	1	1	1	1	1	*
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.3	8.0	8.0	8.0	8.0	8.0	8.0	4.3	14.7	12.0	12.0	12.0	12.0	12.0	12.0	6.4

Date	IE†, JU, JV and JW Classes								ZM Class							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	190%	275%	276%	370%	400%	800%	0%	100%	190%	275%	276%	370%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	93	86	81	87	99	95	94	72	106	106	106	61	5	0	0	0
April 2005	91	84	70	70	82	67	63	6	112	112	112	53	0	0	0	0
April 2006	90	83	57	57	62	39	32	0	118	118	118	19	0	0	0	0
April 2007	88	81	48	48	48	21	13	0	125	125	125	1	0	0	0	0
April 2008	87	80	40	39	39	11	3	0	132	132	132	0	0	0	0	0
April 2009	85	78	35	35	34	7	0	0	139	139	139	0	0	0	0	0
April 2010	83	75	30	32	31	6	0	0	147	147	147	0	0	0	0	0
April 2011	81	68	23	28	28	5	0	0	155	155	155	0	0	0	0	0
April 2012	79	59	15	24	24	4	0	0	164	164	164	0	0	0	0	0
April 2013	77	49	6	20	20	4	0	0	173	173	173	0	0	0	0	0
April 2014	75	37	0	17	16	3	0	0	183	183	171	0	0	0	0	0
April 2015	73	25	0	13	13	2	0	0	193	193	143	0	0	0	0	0
April 2016	70	13	0	11	10	2	0	0	204	204	117	0	0	0	0	0
April 2017	68	1	0	8	8	1	0	0	216	216	94	0	0	0	0	0
April 2018	63	0	0	6	6	1	0	0	228	177	72	0	0	0	0	0
April 2019	41	0	0	4	4	1	0	0	241	137	53	0	0	0	0	0
April 2020	17	0	0	3	3	*	0	0	254	98	36	0	0	0	0	0
April 2021	0	0	0	1	1	*	0	0	229	60	21	0	0	0	0	0
April 2022	0	0	0	1	*	*	0	0	119	25	8	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.1	8.7	4.6	5.5	5.8	3.2	2.6	1.4	18.9	16.8	14.5	2.0	0.6	0.5	0.5	0.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	ZN Class								IR† and JP Classes							
	PSA Prepayment Assumption								PSA Prepayment Assumption							
	0%	100%	190%	275%	276%	370%	400%	800%	0%	100%	190%	275%	276%	370%	400%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	106	106	106	106	106	106	106	106	93	86	81	87	99	94	93	71
April 2005	112	112	112	112	112	112	112	112	92	85	71	71	81	67	62	6
April 2006	118	118	118	118	118	118	118	0	90	83	58	58	61	38	31	0
April 2007	125	125	125	125	125	125	125	0	89	82	49	47	47	20	13	0
April 2008	132	132	132	132	132	132	132	0	87	81	42	39	38	11	3	0
April 2009	139	139	139	139	139	139	132	0	86	79	37	34	34	7	*	0
April 2010	147	147	147	147	147	147	*	0	84	76	32	31	31	6	0	0
April 2011	155	155	155	155	155	155	*	0	83	69	25	28	27	5	0	0
April 2012	164	164	164	164	164	164	*	0	81	61	17	24	24	4	0	0
April 2013	173	173	173	173	173	173	*	0	79	51	8	20	20	4	0	0
April 2014	183	183	183	183	183	183	*	0	77	39	0	16	16	3	0	0
April 2015	193	193	193	193	193	193	*	0	75	28	0	13	13	2	0	0
April 2016	204	204	204	204	204	204	*	0	72	16	0	10	10	2	0	0
April 2017	216	216	216	216	216	216	*	0	70	4	0	8	8	1	0	0
April 2018	228	228	228	228	228	228	*	0	66	0	0	6	6	1	0	0
April 2019	241	241	241	241	241	241	*	0	44	0	0	4	4	1	0	0
April 2020	254	254	254	254	254	254	*	0	21	0	0	3	3	*	0	0
April 2021	269	269	269	269	269	269	*	0	0	0	0	1	1	*	0	0
April 2022	284	284	284	284	284	284	*	0	0	0	0	1	1	*	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	20.0	19.7	19.7	19.7	19.7	19.4	6.1	2.2	13.4	8.9	4.7	5.5	5.8	3.2	2.6	1.4

Date	ZG Class								BI† and BE Classes				
	PSA Prepayment Assumption								PSA Prepayment Assumption				
	0%	100%	190%	275%	276%	370%	400%	800%	0%	100%	424%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	106	106	106	58	0	0	0	0	96	93	87	84	81
April 2005	112	112	112	49	0	0	0	0	91	84	67	58	48
April 2006	118	118	118	13	0	0	0	0	87	74	44	31	19
April 2007	125	125	125	0	0	0	0	0	82	64	28	15	5
April 2008	132	132	132	0	0	0	0	0	76	55	17	5	0
April 2009	139	139	139	0	0	0	0	0	70	46	8	0	0
April 2010	147	147	147	0	0	0	0	0	64	38	3	0	0
April 2011	155	155	155	0	0	0	0	0	57	30	0	0	0
April 2012	164	164	164	0	0	0	0	0	49	23	0	0	0
April 2013	173	173	173	0	0	0	0	0	41	17	0	0	0
April 2014	183	183	183	0	0	0	0	0	33	10	0	0	0
April 2015	193	193	153	0	0	0	0	0	23	5	0	0	0
April 2016	204	204	125	0	0	0	0	0	13	0	0	0	0
April 2017	216	216	100	0	0	0	0	0	2	0	0	0	0
April 2018	228	189	77	0	0	0	0	0	0	0	0	0	0
April 2019	241	146	56	0	0	0	0	0	0	0	0	0	0
April 2020	254	105	38	0	0	0	0	0	0	0	0	0	0
April 2021	245	65	23	0	0	0	0	0	0	0	0	0	0
April 2022	128	27	9	0	0	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	19.0	17.0	14.7	1.8	0.6	0.5	0.5	0.3	8.4	5.9	3.1	2.5	2.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	BK Class					YW Class												
	PSA Prepayment Assumption					PSA Prepayment Assumption												
	0%	100%	424%	600%	800%	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2004	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2005	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2006	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2007	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
April 2008	100	100	100	100	72	100	100	100	100	100	100	100	100	100	100	100	84	
April 2009	100	100	100	92	34	100	100	100	100	100	100	100	100	100	100	100	43	
April 2010	100	100	100	53	16	100	100	100	100	100	100	100	100	100	100	100	22	
April 2011	100	100	86	30	8	100	100	100	100	100	100	100	100	100	100	84	11	
April 2012	100	100	56	17	3	100	100	100	100	100	100	100	100	100	100	58	6	
April 2013	100	100	35	9	2	100	100	100	100	100	100	100	100	97	97	39	3	
April 2014	100	100	21	5	1	100	100	100	100	100	100	100	100	73	73	27	1	
April 2015	100	100	12	2	*	100	100	100	100	100	100	100	100	55	55	18	1	
April 2016	100	92	6	1	*	100	100	100	100	100	100	100	100	41	41	12	*	
April 2017	100	38	2	*	*	100	100	100	100	100	100	100	100	31	31	8	*	
April 2018	0	0	0	0	0	100	87	83	83	83	83	83	83	23	23	6	*	
April 2019	0	0	0	0	0	100	68	68	68	68	68	68	68	17	17	4	*	
April 2020	0	0	0	0	0	100	55	55	55	55	55	55	55	13	12	2	*	
April 2021	0	0	0	0	0	100	44	44	44	44	44	44	44	9	9	2	*	
April 2022	0	0	0	0	0	100	35	35	35	35	35	35	35	7	7	1	*	
April 2023	0	0	0	0	0	100	28	28	28	28	28	28	28	5	5	1	*	
April 2024	0	0	0	0	0	100	22	22	22	22	22	22	22	3	3	*	*	
April 2025	0	0	0	0	0	100	17	17	17	17	17	17	17	2	2	*	*	
April 2026	0	0	0	0	0	100	13	13	13	13	13	13	13	2	2	*	*	
April 2027	0	0	0	0	0	100	9	9	9	9	9	9	9	1	1	*	*	
April 2028	0	0	0	0	0	61	7	7	7	7	7	7	7	1	1	*	*	
April 2029	0	0	0	0	0	5	5	5	5	5	5	5	5	*	*	*	*	
April 2030	0	0	0	0	0	3	3	3	3	3	3	3	3	*	*	*	*	
April 2031	0	0	0	0	0	2	2	2	2	2	2	2	2	*	*	*	*	
April 2032	0	0	0	0	0	1	1	1	1	1	1	1	1	*	*	*	0	
April 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	14.6	13.8	9.7	7.6	5.9	25.3	18.5	18.5	18.4	18.4	18.4	18.4	18.4	13.3	13.3	10.2	6.3	

Date	CT Class											
	PSA Prepayment Assumption											
	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	97	97	97	97	97	97	97	97	97	97	78	8
April 2005	94	94	94	94	94	94	94	86	1	*	0	0
April 2006	91	91	91	91	91	91	67	31	0	0	0	0
April 2007	87	87	87	87	87	87	36	0	0	0	0	0
April 2008	84	84	84	84	84	84	13	0	0	0	0	0
April 2009	80	80	80	80	80	80	0	0	0	0	0	0
April 2010	76	76	76	76	76	76	0	0	0	0	0	0
April 2011	72	72	72	72	72	72	0	0	0	0	0	0
April 2012	67	67	67	67	67	67	0	0	0	0	0	0
April 2013	62	62	62	62	62	62	0	0	0	0	0	0
April 2014	57	57	57	57	57	57	0	0	0	0	0	0
April 2015	51	51	51	51	51	51	0	0	0	0	0	0
April 2016	45	45	45	45	45	34	0	0	0	0	0	0
April 2017	39	39	39	39	39	17	0	0	0	0	0	0
April 2018	33	33	33	33	33	0	0	0	0	0	0	0
April 2019	26	26	26	26	18	0	0	0	0	0	0	0
April 2020	18	18	18	18	0	0	0	0	0	0	0	0
April 2021	10	10	10	10	0	0	0	0	0	0	0	0
April 2022	2	2	2	2	0	0	0	0	0	0	0	0
April 2023	0	0	0	0	0	0	0	0	0	0	0	0
April 2024	0	0	0	0	0	0	0	0	0	0	0	0
April 2025	0	0	0	0	0	0	0	0	0	0	0	0
April 2026	0	0	0	0	0	0	0	0	0	0	0	0
April 2027	0	0	0	0	0	0	0	0	0	0	0	0
April 2028	0	0	0	0	0	0	0	0	0	0	0	0
April 2029	0	0	0	0	0	0	0	0	0	0	0	0
April 2030	0	0	0	0	0	0	0	0	0	0	0	0
April 2031	0	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.4	11.4	11.4	11.4	11.1	10.2	3.6	2.6	1.6	1.6	1.2	0.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

ZA Class												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	141%	157%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	106	106	106	106	102	97	3	0	0	0	0	0
April 2005	112	112	112	112	106	89	0	0	0	0	0	0
April 2006	118	118	118	118	112	80	0	0	0	0	0	0
April 2007	125	125	125	125	116	73	0	0	0	0	0	0
April 2008	132	132	132	132	120	68	0	0	0	0	0	0
April 2009	139	139	139	139	122	64	0	0	0	0	0	0
April 2010	147	147	147	147	124	61	0	0	0	0	0	0
April 2011	155	155	155	155	125	60	0	0	0	0	0	0
April 2012	164	164	164	164	121	55	0	0	0	0	0	0
April 2013	173	173	173	173	111	45	0	0	0	0	0	0
April 2014	183	183	183	183	96	31	0	0	0	0	0	0
April 2015	193	193	193	193	78	14	0	0	0	0	0	0
April 2016	204	204	204	204	57	0	0	0	0	0	0	0
April 2017	216	216	216	216	35	0	0	0	0	0	0	0
April 2018	228	228	228	190	12	0	0	0	0	0	0	0
April 2019	241	241	241	158	0	0	0	0	0	0	0	0
April 2020	254	254	253	125	0	0	0	0	0	0	0	0
April 2021	269	219	213	92	0	0	0	0	0	0	0	0
April 2022	284	179	173	59	0	0	0	0	0	0	0	0
April 2023	300	138	132	26	0	0	0	0	0	0	0	0
April 2024	317	96	92	0	0	0	0	0	0	0	0	0
April 2025	334	55	51	0	0	0	0	0	0	0	0	0
April 2026	353	14	10	0	0	0	0	0	0	0	0	0
April 2027	355	0	0	0	0	0	0	0	0	0	0	0
April 2028	355	0	0	0	0	0	0	0	0	0	0	0
April 2029	334	0	0	0	0	0	0	0	0	0	0	0
April 2030	207	0	0	0	0	0	0	0	0	0	0	0
April 2031	69	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	20.3	20.2	17.5	12.6	7.9	0.6	0.6	0.5	0.5	0.4	0.3

ZH Class												
PSA Prepayment Assumption												
Date	0%	75%	76%	100%	144%	164%	220%	250%	375%	376%	500%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100
April 2004	106	106	106	106	102	95	0	0	0	0	0	0
April 2005	112	112	112	112	107	84	0	0	0	0	0	0
April 2006	118	118	118	118	112	72	0	0	0	0	0	0
April 2007	125	125	125	125	117	62	0	0	0	0	0	0
April 2008	132	132	132	132	120	55	0	0	0	0	0	0
April 2009	139	139	139	139	122	50	0	0	0	0	0	0
April 2010	147	147	147	147	124	46	0	0	0	0	0	0
April 2011	155	155	155	155	124	44	0	0	0	0	0	0
April 2012	164	164	164	164	120	39	0	0	0	0	0	0
April 2013	173	173	173	173	109	28	0	0	0	0	0	0
April 2014	183	183	183	183	94	15	0	0	0	0	0	0
April 2015	193	193	193	193	76	0	0	0	0	0	0	0
April 2016	204	204	204	204	55	0	0	0	0	0	0	0
April 2017	216	216	216	216	33	0	0	0	0	0	0	0
April 2018	228	228	228	200	11	0	0	0	0	0	0	0
April 2019	241	241	241	168	0	0	0	0	0	0	0	0
April 2020	254	254	254	135	0	0	0	0	0	0	0	0
April 2021	269	228	223	102	0	0	0	0	0	0	0	0
April 2022	284	188	182	68	0	0	0	0	0	0	0	0
April 2023	300	147	142	36	0	0	0	0	0	0	0	0
April 2024	317	105	101	3	0	0	0	0	0	0	0	0
April 2025	334	64	60	0	0	0	0	0	0	0	0	0
April 2026	353	23	20	0	0	0	0	0	0	0	0	0
April 2027	373	0	0	0	0	0	0	0	0	0	0	0
April 2028	373	0	0	0	0	0	0	0	0	0	0	0
April 2029	347	0	0	0	0	0	0	0	0	0	0	0
April 2030	220	0	0	0	0	0	0	0	0	0	0	0
April 2031	81	0	0	0	0	0	0	0	0	0	0	0
April 2032	0	0	0	0	0	0	0	0	0	0	0	0
April 2033	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	20.5	20.4	17.8	12.5	6.4	0.6	0.5	0.4	0.4	0.4	0.3

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

A Residual Certificate will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of a Residual Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of a Residual Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of a Residual Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of a Residual Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has amended the Regulations to provide additional requirements that a transferor must satisfy to avail itself of the safe harbor regarding the presumed lack of improper knowledge. For transfers occurring on or after August 19, 2002, a transferor of a Residual Certificate is presumed not to have improper knowledge if, in addition to meeting the two conditions discussed in the REMIC Prospectus, both (i) the transferee represents that it will not cause income from the Residual Certificate to be attributed to a foreign permanent establishment or fixed base of the transferee or another taxpayer and (ii) the transfer satisfies either the “asset test” or the “formula test.” The representation described in (i) will be included in the affidavit discussed above. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus.

A transfer satisfies the asset test if (i) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), (ii) the transferee is an “eligible corporation” and the transferee agrees in writing that any subsequent transfer of the Residual Certificate will be to an eligible corporation and will comply with the safe harbor and satisfy the asset test, and (iii) the facts and circumstances known to the transferor do not reasonably indicate that the

taxes associated with the Residual Certificate will not be paid. A transfer satisfies the formula test if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The Regulations contain additional details regarding their application and you should consult your own tax advisor regarding the application of the Regulations to a transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Principal Only Classes, the Accrual Classes and the OB and CS Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain

Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Group</u>	<u>Prepayment Assumption</u>
1	320% PSA
2	220% PSA
3	435% PSA
4	270% PSA
5	220% PSA
6	220% PSA
7	520% PSA
8	370% PSA
9	424% PSA

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 120% of the “federal long-term rate.” The rate will be published on or about March 20, 2003. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes (each, a “Combination RCR Class”) will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. Each Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. Except in the case of a beneficial owner that acquires a Combination RCR Certificate in an exchange described under “—*Exchanges*” below, a beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such an owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” above and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale

proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

Tax Return Disclosure Requirements

The Treasury Department recently issued Regulations directed at “tax shelters” that could be read to apply to transactions generally not considered to be tax shelters. These Regulations require that taxpayers that participate in a “reportable transaction” disclose such transaction on their tax returns by attaching IRS Form 8886, and retain information related to the transaction. A transaction may be a “reportable transaction” based upon any of several indicia, one or more of which may be present with respect to the Certificates. You should consult your own tax advisor concerning any possible disclosure obligation with respect to your investment in the Certificates.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to UBS Warburg LLC (the “Dealer”) in exchange for the Group 1 SMBS and the Trust MBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1, 2, 3, 4, 5, 6, 8 or 9 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the Group 1 SMBS or the related Trust MBS, as applicable, in principal balance, but we expect that all these additional Group 1 SMBS or Trust MBS, as applicable, will have the same characteristics as described under “Description of the Certificates—The Group 1 SMBS” and “—The Trust MBS” in this prospectus supplement. The proportion that the original principal balance of each Group 1, 2, 3, 4, 5, 6, 8 and 9 Class bears to the aggregate original principal balance of all Group 1, 2, 3, 4, 5, 6, 8 and 9 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary, Gottlieb, Steen & Hamilton will provide legal representation for the Dealer.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 1								
QI	\$ 42,309,375 (3)	QC	\$ 42,309,375	5.50%	FIX	PAC	31393BC45	December 2031
QO	42,309,375							
Recombination 2								
AI	21,156,875 (3)	QD	21,156,875	5.50	FIX	PAC	31393BC52	May 2033
AO	21,156,875							
Recombination 3								
KI	1,582,357 (3)	KE	34,811,875	5.25	FIX	NSJ/SCH/AD	31393BC60	May 2033
KD	34,811,875							
Recombination 4								
XI	171,468,000 (3)	PQ	171,468,000	5.50	FIX	SCH	31393BC78	May 2033
XO	171,468,000							
Recombination 5								
FP	77,396,375	UP	77,396,375	7.50	FIX	PAC	31393BE84	July 2015
SP	77,396,375 (3)							
Recombination 6								
IX	5,871,937 (3)	XT	58,719,375	4.50	FIX	PAC	31393BC86	July 2015
XU	58,719,375							
Recombination 7								
ID	8,484,900 (3)	YD	84,849,000	5.00	FIX	PAC	31393BC94	March 2017
XV	84,849,000							
Recombination 8								
YI	69,285,000 (3)	YE	69,285,000	5.00	FIX	PAC	31393BD28	May 2018
YO	69,285,000							
Recombination 9								
IJ	12,136,587 (3)	JH	121,365,878	5.00	FIX	NSJ/TAC/AD	31393BD36	May 2018
JL	121,365,878							
Recombination 10								
IJ	6,068,294 (3)	JK	121,365,878	4.75	FIX	NSJ/TAC/AD	31393BD44	May 2018
JL	121,365,878							
Recombination 11								
MI	43,916,040 (3)	PM	43,916,040	5.50	FIX	PAC	31393BD51	February 2032
MO	43,916,040							
Recombination 12								
NI	19,807,200 (3)	PN	19,807,200	5.50	FIX	PAC	31393BD69	May 2033
NO	19,807,200							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Class	Original Principal Balance	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 13								
UI	\$ 98,085,120 (3)	YU	\$ 98,085,120	5.50%	FIX	PAC	31393BD77	November 2031
UO	98,085,120							
Recombination 14								
UI	89,168,290 (3)	XW	98,085,120	5.00	FIX	PAC	31393BD85	November 2031
UO	98,085,120							
Recombination 15								
YV	14,712,522 (4)	YW (5)	53,116,320	5.50	FIX	PAC	31393BD93	May 2033
YX	20,330,670 (4)							
YZ	18,073,128 (4)							
Recombination 16								
IK	4,125,420 (3)	KQ	90,759,240	4.75	FIX	NSJ/SCH/AD	31393BE27	May 2033
KP	90,759,240							
Recombination 17								
IK	8,250,840 (3)	KR	90,759,240	5.00	FIX	NSJ/SCH/AD	31393BE35	May 2033
KP	90,759,240							
Recombination 18								
CY	18,860,000 (4)	CT	45,969,200	6.00	FIX	SUP/AD	31393BE43	August 2022
CV	27,109,200 (4)							
Recombination 19								
EI	13,273,000 (3)	PE	13,273,000	5.50	FIX	PAC	31393BE50	May 2023
EO	13,273,000							
Recombination 20								
JU	68,195,500	JV	68,195,500	4.75	FIX	NSJ/TAC/AD	31393BE68	May 2023
IE	3,099,795 (3)							
Recombination 21								
JU	68,195,500	JW	68,195,500	5.00	FIX	NSJ/TAC/AD	31393BE76	May 2023
IE	6,199,590 (3)							

- (1) REMIC Certificates and RCR Certificates in any recombination may be exchanged only in the proportions shown above, except as described in footnote (4) with respect to Recombinations 15 and 18.
- (2) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (3) Notional principal balance.
- (4) In any exchange under Recombinations 15 or 18, the relative proportions of the Classes to be delivered (or, if applicable, received) in such exchange will equal the proportions reflected by the outstanding principal or notional principal balances of those Classes at the time of exchange.
- (5) Principal payments on the REMIC Certificates in Recombination 15 from the YZ Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

Aggregate Group I Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$75,228,571.00	September 2006	\$38,900,821.46	February 2010	\$12,236,154.01
May 2003	74,611,879.66	October 2006	38,097,794.31	March 2010	11,775,077.05
June 2003	73,962,851.96	November 2006	37,302,717.38	April 2010	11,323,453.75
July 2003	73,282,005.94	December 2006	36,515,514.05	May 2010	10,881,093.55
August 2003	72,569,841.05	January 2007	35,736,108.43	June 2010	10,447,809.69
September 2003	71,826,885.72	February 2007	34,964,425.36	July 2010	10,023,419.13
October 2003	71,053,696.75	March 2007	34,200,390.40	August 2010	9,607,742.49
November 2003	70,250,858.64	April 2007	33,443,929.80	September 2010	9,200,603.95
December 2003	69,418,982.86	May 2007	32,694,970.54	October 2010	8,801,831.21
January 2004	68,558,707.10	June 2007	31,953,440.27	November 2010	8,411,255.41
February 2004	67,670,694.49	July 2007	31,219,267.36	December 2010	8,028,711.04
March 2004	66,755,632.73	August 2007	30,492,380.84	January 2011	7,654,035.92
April 2004	65,814,233.22	September 2007	29,772,710.42	February 2011	7,287,071.08
May 2004	64,847,230.14	October 2007	29,060,186.49	March 2011	6,927,660.74
June 2004	63,855,379.50	November 2007	28,354,740.11	April 2011	6,575,652.22
July 2004	62,839,458.15	December 2007	27,656,302.98	May 2011	6,230,895.90
August 2004	61,800,262.74	January 2008	26,964,807.46	June 2011	5,893,245.14
September 2004	60,771,290.61	February 2008	26,280,186.55	July 2011	5,562,556.23
October 2004	59,752,443.46	March 2008	25,602,373.91	August 2011	5,238,688.33
November 2004	58,743,623.94	April 2008	24,931,303.81	September 2011	4,921,503.42
December 2004	57,744,735.63	May 2008	24,266,911.16	October 2011	4,610,866.23
January 2005	56,755,683.01	June 2008	23,609,131.48	November 2011	4,306,644.20
February 2005	55,776,371.49	July 2008	22,957,900.92	December 2011	4,008,707.42
March 2005	54,806,707.36	August 2008	22,313,156.23	January 2012	3,716,928.57
April 2005	53,846,597.83	September 2008	21,674,834.77	February 2012	3,431,182.88
May 2005	52,895,950.97	October 2008	21,042,874.49	March 2012	3,151,348.09
June 2005	51,954,675.75	November 2008	20,417,213.94	April 2012	2,877,304.36
July 2005	51,022,681.99	December 2008	19,797,792.25	May 2012	2,608,934.26
August 2005	50,099,880.37	January 2009	19,184,549.14	June 2012	2,346,122.72
September 2005	49,186,182.43	February 2009	18,581,358.94	July 2012	2,088,756.96
October 2005	48,281,500.56	March 2009	17,990,482.40	August 2012	1,836,726.46
November 2005	47,385,747.96	April 2009	17,411,672.01	September 2012	1,589,922.92
December 2005	46,498,838.68	May 2009	16,844,685.20	October 2012	1,348,240.19
January 2006	45,620,687.59	June 2009	16,289,284.20	November 2012	1,111,574.27
February 2006	44,751,210.36	July 2009	15,745,236.00	December 2012	879,823.23
March 2006	43,890,323.47	August 2009	15,212,312.20	January 2013	652,887.19
April 2006	43,037,944.19	September 2009	14,690,288.97	February 2013	430,668.27
May 2006	42,193,990.59	October 2009	14,178,946.92	March 2013	213,070.54
June 2006	41,358,381.51	November 2009	13,678,071.04	April 2013 and thereafter	0.00
July 2006	40,531,036.58	December 2009	13,187,450.60		
August 2006	39,711,876.18	January 2010	12,706,879.06		

Group 2 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$250,000,000.00	September 2003	\$244,748,634.50	February 2004	\$235,634,752.34
May 2003	249,266,168.10	October 2003	243,228,380.25	March 2004	233,370,428.60
June 2003	248,373,483.40	November 2003	241,554,715.14	April 2004	230,965,658.09
July 2003	247,322,426.45	December 2003	239,729,639.11	May 2004	228,423,898.46
August 2003	246,113,780.83	January 2004	237,755,452.43	June 2004	225,748,880.77

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
July 2004	\$222,944,601.23	November 2008	\$ 73,203,354.63	March 2013	\$ 22,003,590.60
August 2004	220,015,311.95	December 2008	71,552,039.39	April 2013	21,493,008.20
September 2004	216,965,510.84	January 2009	69,937,262.24	May 2013	20,993,938.61
October 2004	213,799,930.63	February 2009	68,358,225.48	June 2013	20,506,127.16
November 2004	210,523,526.98	March 2009	66,814,148.68	July 2013	20,029,324.75
December 2004	207,141,465.87	April 2009	65,304,268.28	August 2013	19,563,287.70
January 2005	203,659,110.18	May 2009	63,827,837.23	September 2013	19,107,777.66
February 2005	200,082,005.55	June 2009	62,384,124.65	October 2013	18,662,561.50
March 2005	196,415,865.56	July 2009	60,972,415.47	November 2013	18,227,411.17
April 2005	192,666,556.34	August 2009	59,592,010.08	December 2013	17,802,103.59
May 2005	188,840,080.56	September 2009	58,242,224.05	January 2014	17,386,420.58
June 2005	184,942,560.96	October 2009	56,922,387.73	February 2014	16,980,148.72
July 2005	180,980,223.43	November 2009	55,631,845.97	March 2014	16,583,079.25
August 2005	176,959,379.71	December 2009	54,369,957.84	April 2014	16,195,007.98
September 2005	173,026,570.09	January 2010	53,136,096.24	May 2014	15,815,735.19
October 2005	169,179,887.05	February 2010	51,929,647.71	June 2014	15,445,065.52
November 2005	165,417,464.10	March 2010	50,750,012.03	July 2014	15,082,807.90
December 2005	161,737,474.86	April 2010	49,596,602.01	August 2014	14,728,775.44
January 2006	158,138,132.28	May 2010	48,468,843.19	September 2014	14,382,785.33
February 2006	154,617,687.71	June 2010	47,366,173.55	October 2014	14,044,658.77
March 2006	151,174,430.16	July 2010	46,288,043.26	November 2014	13,714,220.87
April 2006	147,806,685.44	August 2010	45,233,914.41	December 2014	13,391,300.60
May 2006	144,512,815.39	September 2010	44,203,260.76	January 2015	13,075,730.63
June 2006	141,291,217.11	October 2010	43,195,567.47	February 2015	12,767,347.35
July 2006	138,140,322.22	November 2010	42,210,330.88	March 2015	12,465,990.69
August 2006	135,058,596.08	December 2010	41,247,058.26	April 2015	12,171,504.13
September 2006	132,044,537.11	January 2011	40,305,267.58	May 2015	11,883,734.56
October 2006	129,096,676.07	February 2011	39,384,487.24	June 2015	11,602,532.24
November 2006	126,213,575.35	March 2011	38,484,255.92	July 2015	11,327,750.70
December 2006	123,393,828.32	April 2011	37,604,122.28	August 2015	11,059,246.71
January 2007	120,636,058.65	May 2011	36,743,644.81	September 2015	10,796,880.16
February 2007	117,938,919.65	June 2011	35,902,391.58	October 2015	10,540,514.05
March 2007	115,301,093.67	July 2011	35,079,940.04	November 2015	10,290,014.35
April 2007	112,721,291.45	August 2011	34,275,876.82	December 2015	10,045,250.00
May 2007	110,198,251.52	September 2011	33,489,797.54	January 2016	9,806,092.82
June 2007	107,730,739.60	October 2011	32,721,306.60	February 2016	9,572,417.44
July 2007	105,317,548.03	November 2011	31,970,017.02	March 2016	9,344,101.25
August 2007	102,957,495.18	December 2011	31,235,550.22	April 2016	9,121,024.34
September 2007	100,649,424.92	January 2012	30,517,535.85	May 2016	8,903,069.43
October 2007	98,392,206.04	February 2012	29,815,611.62	June 2016	8,690,121.84
November 2007	96,184,731.75	March 2012	29,129,423.14	July 2016	8,482,069.39
December 2007	94,025,919.11	April 2012	28,458,623.70	August 2016	8,278,802.39
January 2008	91,914,708.60	May 2012	27,802,874.16	September 2016	8,080,213.56
February 2008	89,850,063.50	June 2012	27,161,842.76	October 2016	7,886,197.97
March 2008	87,830,969.53	July 2012	26,535,204.95	November 2016	7,696,653.02
April 2008	85,856,434.27	August 2012	25,922,643.27	December 2016	7,511,478.37
May 2008	83,925,486.73	September 2012	25,323,847.16	January 2017	7,330,575.89
June 2008	82,037,176.90	October 2012	24,738,512.82	February 2017	7,153,849.60
July 2008	80,190,575.28	November 2012	24,166,343.09	March 2017	6,981,205.67
August 2008	78,384,772.45	December 2012	23,607,047.27	April 2017	6,812,552.31
September 2008	76,618,878.62	January 2013	23,060,341.01	May 2017	6,647,799.77
October 2008	74,892,023.26	February 2013	22,525,946.15	June 2017	6,486,860.28

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
July 2017	\$ 6,329,648.00	November 2021	\$ 1,687,109.09	March 2026	\$ 383,962.64
August 2017	6,176,079.01	December 2021	1,642,887.02	April 2026	372,153.17
September 2017	6,026,071.22	January 2022	1,599,736.74	May 2026	360,652.65
October 2017	5,879,544.37	February 2022	1,557,633.40	June 2026	349,453.60
November 2017	5,736,419.96	March 2022	1,516,552.72	July 2026	338,548.71
December 2017	5,596,621.25	April 2022	1,476,470.98	August 2026	327,930.85
January 2018	5,460,073.17	May 2022	1,437,364.98	September 2026	317,593.04
February 2018	5,326,702.33	June 2022	1,399,212.05	October 2026	307,528.47
March 2018	5,196,436.96	July 2022	1,361,990.02	November 2026	297,730.50
April 2018	5,069,206.88	August 2022	1,325,677.23	December 2026	288,192.61
May 2018	4,944,943.47	September 2022	1,290,252.51	January 2027	278,908.48
June 2018	4,823,579.61	October 2022	1,255,695.17	February 2027	269,871.89
July 2018	4,705,049.70	November 2022	1,221,984.99	March 2027	261,076.80
August 2018	4,589,289.57	December 2022	1,189,102.18	April 2027	252,517.29
September 2018	4,476,236.49	January 2023	1,157,027.45	May 2027	244,187.59
October 2018	4,365,829.10	February 2023	1,125,741.89	June 2027	236,082.05
November 2018	4,258,007.42	March 2023	1,095,227.06	July 2027	228,195.17
December 2018	4,152,712.79	April 2023	1,065,464.91	August 2027	220,521.56
January 2019	4,049,887.88	May 2023	1,036,437.83	September 2027	213,055.98
February 2019	3,949,476.59	June 2023	1,008,128.58	October 2027	205,793.28
March 2019	3,851,424.11	July 2023	980,520.32	November 2027	198,728.47
April 2019	3,755,676.81	August 2023	953,596.60	December 2027	191,856.64
May 2019	3,662,182.29	September 2023	927,341.34	January 2028	185,173.01
June 2019	3,570,889.28	October 2023	901,738.82	February 2028	178,672.93
July 2019	3,481,747.68	November 2023	876,773.69	March 2028	172,351.83
August 2019	3,394,708.49	December 2023	852,430.93	April 2028	166,205.27
September 2019	3,309,723.81	January 2024	828,695.88	May 2028	160,228.89
October 2019	3,226,746.79	February 2024	805,554.20	June 2028	154,418.45
November 2019	3,145,731.65	March 2024	782,991.89	July 2028	148,769.82
December 2019	3,066,633.61	April 2024	760,995.27	August 2028	143,278.94
January 2020	2,989,408.89	May 2024	739,550.94	September 2028	137,941.87
February 2020	2,914,014.70	June 2024	718,645.86	October 2028	132,754.75
March 2020	2,840,409.19	July 2024	698,267.24	November 2028	127,713.82
April 2020	2,768,551.46	August 2024	678,402.60	December 2028	122,815.39
May 2020	2,698,401.52	September 2024	659,039.75	January 2029	118,055.88
June 2020	2,629,920.25	October 2024	640,166.78	February 2029	113,431.79
July 2020	2,563,069.43	November 2024	621,772.04	March 2029	108,939.70
August 2020	2,497,811.69	December 2024	603,844.16	April 2029	104,576.26
September 2020	2,434,110.50	January 2025	586,372.01	May 2029	100,338.21
October 2020	2,371,930.13	February 2025	569,344.75	June 2029	96,222.38
November 2020	2,311,235.66	March 2025	552,751.75	July 2029	92,225.66
December 2020	2,251,992.95	April 2025	536,582.66	August 2029	88,345.00
January 2021	2,194,168.64	May 2025	520,827.33	September 2029	84,577.46
February 2021	2,137,730.09	June 2025	505,475.87	October 2029	80,920.14
March 2021	2,082,645.42	July 2025	490,518.62	November 2029	77,370.22
April 2021	2,028,883.44	August 2025	475,946.12	December 2029	73,924.95
May 2021	1,976,413.67	September 2025	461,749.15	January 2030	70,581.64
June 2021	1,925,206.33	October 2025	447,918.68	February 2030	67,337.67
July 2021	1,875,232.28	November 2025	434,445.92	March 2030	64,190.48
August 2021	1,826,463.05	December 2025	421,322.24	April 2030	61,137.57
September 2021	1,778,870.81	January 2026	408,539.25	May 2030	58,176.49
October 2021	1,732,428.36	February 2026	396,088.72	June 2030	55,304.88

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
July 2030	\$ 52,520.41	June 2031	\$ 27,031.65	May 2032	\$ 9,251.77
August 2030	49,820.81	July 2031	25,130.83	June 2032	7,944.33
September 2030	47,203.87	August 2031	23,291.61	July 2032	6,682.46
October 2030	44,667.43	September 2031	21,512.34	August 2032	5,464.89
November 2030	42,209.38	October 2031	19,791.41	September 2032	4,290.41
December 2030	39,827.68	November 2031	18,127.26	October 2032	3,157.83
January 2031	37,520.31	December 2031	16,518.37	November 2032	2,065.98
February 2031	35,285.32	January 2032	14,963.24	December 2032	1,013.74
March 2031	33,120.80	February 2032	13,460.41	January 2033 and thereafter	0.00
April 2031	31,024.89	March 2032	12,008.47		
May 2031	28,995.76	April 2032	10,606.04		

Group 2 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$250,000,000.00	April 2006	\$219,274,416.63	April 2009	\$181,276,063.25
May 2003	249,645,482.90	May 2006	218,151,759.75	May 2009	180,288,279.70
June 2003	249,258,603.38	June 2006	217,033,111.78	June 2009	179,303,977.61
July 2003	248,839,455.56	July 2006	215,918,457.08	July 2009	178,323,143.35
August 2003	248,388,146.20	August 2006	214,807,780.04	August 2009	177,345,763.31
September 2003	247,904,794.71	September 2006	213,701,065.13	September 2009	176,371,823.97
October 2003	247,389,533.11	October 2006	212,598,296.89	October 2009	175,401,311.83
November 2003	246,842,505.94	November 2006	211,499,459.90	November 2009	174,434,213.46
December 2003	246,263,870.22	December 2006	210,404,538.81	December 2009	173,470,515.48
January 2004	245,653,795.43	January 2007	209,313,518.32	January 2010	172,510,204.54
February 2004	245,012,463.36	February 2007	208,226,383.18	February 2010	171,553,267.38
March 2004	244,340,068.07	March 2007	207,143,118.22	March 2010	170,599,690.75
April 2004	243,636,815.81	April 2007	206,063,708.33	April 2010	169,649,461.48
May 2004	242,902,924.91	May 2007	204,988,138.42	May 2010	168,702,566.42
June 2004	242,138,625.64	June 2007	203,916,393.50	June 2010	167,758,992.51
July 2004	241,344,160.16	July 2007	202,848,458.62	July 2010	166,818,726.71
August 2004	240,519,782.36	August 2007	201,784,318.88	August 2010	165,881,756.03
September 2004	239,665,757.71	September 2007	200,723,959.44	September 2010	164,948,067.55
October 2004	238,782,363.17	October 2007	199,667,365.53	October 2010	164,017,648.37
November 2004	237,869,887.01	November 2007	198,614,522.42	November 2010	163,090,485.67
December 2004	236,928,628.70	December 2007	197,565,415.45	December 2010	162,166,566.65
January 2005	235,958,898.67	January 2008	196,520,029.99	January 2011	161,245,878.59
February 2005	234,961,018.23	February 2008	195,478,351.50	February 2011	160,328,408.79
March 2005	233,935,319.35	March 2008	194,440,365.48	March 2011	159,414,144.61
April 2005	232,882,144.48	April 2008	193,406,057.48	April 2011	158,503,073.46
May 2005	231,801,846.37	May 2008	192,375,413.10	May 2011	157,595,182.79
June 2005	230,694,787.87	June 2008	191,348,418.02	June 2011	156,690,460.11
July 2005	229,561,341.73	July 2008	190,325,057.95	July 2011	155,788,892.96
August 2005	228,401,890.42	August 2008	189,305,318.67	August 2011	154,890,468.96
September 2005	227,246,591.59	September 2008	188,289,186.00	September 2011	153,995,175.73
October 2005	226,095,429.05	October 2008	187,276,645.82	October 2011	153,103,000.97
November 2005	224,948,386.67	November 2008	186,267,684.08	November 2011	152,213,932.43
December 2005	223,805,448.37	December 2008	185,262,286.75	December 2011	151,327,957.88
January 2006	222,666,598.14	January 2009	184,260,439.88	January 2012	150,445,065.17
February 2006	221,531,820.02	February 2009	183,262,129.56	February 2012	149,565,242.16
March 2006	220,401,098.13	March 2009	182,267,341.95	March 2012	148,688,476.78

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
April 2012.....	\$147,814,757.00	August 2016.....	\$106,294,791.19	December 2020.....	\$ 71,474,653.71
May 2012.....	146,944,070.85	September 2016.....	105,566,416.18	January 2021.....	70,862,016.83
June 2012.....	146,076,406.37	October 2016.....	104,840,500.72	February 2021.....	70,251,378.18
July 2012.....	145,211,751.67	November 2016.....	104,117,035.03	March 2021.....	69,642,729.74
August 2012.....	144,350,094.92	December 2016.....	103,396,009.41	April 2021.....	69,036,063.53
September 2012.....	143,491,424.30	January 2017.....	102,677,414.15	May 2021.....	68,431,371.61
October 2012.....	142,635,728.06	February 2017.....	101,961,239.63	June 2021.....	67,828,646.04
November 2012.....	141,782,994.49	March 2017.....	101,247,476.22	July 2021.....	67,227,878.96
December 2012.....	140,933,211.91	April 2017.....	100,536,114.36	August 2021.....	66,629,062.48
January 2013.....	140,086,368.70	May 2017.....	99,827,144.50	September 2021.....	66,032,188.80
February 2013.....	139,242,453.29	June 2017.....	99,120,557.15	October 2021.....	65,437,250.10
March 2013.....	138,401,454.13	July 2017.....	98,416,342.83	November 2021.....	64,844,238.61
April 2013.....	137,563,359.73	August 2017.....	97,714,492.12	December 2021.....	64,253,146.60
May 2013.....	136,728,158.65	September 2017.....	97,014,995.63	January 2022.....	63,663,966.35
June 2013.....	135,895,839.48	October 2017.....	96,317,843.99	February 2022.....	63,076,690.18
July 2013.....	135,066,390.85	November 2017.....	95,623,027.88	March 2022.....	62,491,310.44
August 2013.....	134,239,801.46	December 2017.....	94,930,538.02	April 2022.....	61,907,819.50
September 2013.....	133,416,060.02	January 2018.....	94,240,365.16	May 2022.....	61,326,209.76
October 2013.....	132,595,155.29	February 2018.....	93,552,500.06	June 2022.....	60,746,473.66
November 2013.....	131,777,076.10	March 2018.....	92,866,933.57	July 2022.....	60,168,603.66
December 2013.....	130,961,811.30	April 2018.....	92,183,656.52	August 2022.....	59,592,592.25
January 2014.....	130,149,349.77	May 2018.....	91,502,659.80	September 2022.....	59,018,431.95
February 2014.....	129,339,680.46	June 2018.....	90,823,934.34	October 2022.....	58,446,115.31
March 2014.....	128,532,792.34	July 2018.....	90,147,471.09	November 2022.....	57,875,634.89
April 2014.....	127,728,674.43	August 2018.....	89,473,261.05	December 2022.....	57,306,983.30
May 2014.....	126,927,315.81	September 2018.....	88,801,295.23	January 2023.....	56,740,153.18
June 2014.....	126,128,705.57	October 2018.....	88,131,564.69	February 2023.....	56,175,137.18
July 2014.....	125,332,832.85	November 2018.....	87,464,060.53	March 2023.....	55,611,927.99
August 2014.....	124,539,686.85	December 2018.....	86,798,773.88	April 2023.....	55,050,518.32
September 2014.....	123,749,256.79	January 2019.....	86,135,695.89	May 2023.....	54,490,900.92
October 2014.....	122,961,531.94	February 2019.....	85,474,817.76	June 2023.....	53,933,068.55
November 2014.....	122,176,501.62	March 2019.....	84,816,130.72	July 2023.....	53,377,014.00
December 2014.....	121,394,155.16	April 2019.....	84,159,626.02	August 2023.....	52,822,730.11
January 2015.....	120,614,481.97	May 2019.....	83,505,294.95	September 2023.....	52,270,209.73
February 2015.....	119,837,471.47	June 2019.....	82,853,128.85	October 2023.....	51,719,445.72
March 2015.....	119,063,113.13	July 2019.....	82,203,119.07	November 2023.....	51,170,431.00
April 2015.....	118,291,396.46	August 2019.....	81,555,257.01	December 2023.....	50,623,158.50
May 2015.....	117,522,311.03	September 2019.....	80,909,534.08	January 2024.....	50,077,621.17
June 2015.....	116,755,846.40	October 2019.....	80,265,941.75	February 2024.....	49,533,812.00
July 2015.....	115,991,992.23	November 2019.....	79,624,471.51	March 2024.....	48,991,724.00
August 2015.....	115,230,738.17	December 2019.....	78,985,114.87	April 2024.....	48,451,350.21
September 2015.....	114,472,073.93	January 2020.....	78,347,863.39	May 2024.....	47,912,683.69
October 2015.....	113,715,989.26	February 2020.....	77,712,708.65	June 2024.....	47,375,717.53
November 2015.....	112,962,473.96	March 2020.....	77,079,642.28	July 2024.....	46,840,444.85
December 2015.....	112,211,517.83	April 2020.....	76,448,655.92	August 2024.....	46,306,858.79
January 2016.....	111,463,110.76	May 2020.....	75,819,741.25	September 2024.....	45,774,952.52
February 2016.....	110,717,242.63	June 2020.....	75,192,889.99	October 2024.....	45,244,719.23
March 2016.....	109,973,903.40	July 2020.....	74,568,093.87	November 2024.....	44,716,152.14
April 2016.....	109,233,083.04	August 2020.....	73,945,344.67	December 2024.....	44,189,244.49
May 2016.....	108,494,771.56	September 2020.....	73,324,634.21	January 2025.....	43,663,989.56
June 2016.....	107,758,959.02	October 2020.....	72,705,954.31	February 2025.....	43,140,380.64
July 2016.....	107,025,635.52	November 2020.....	72,089,296.84	March 2025.....	42,618,411.05

Group 2 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
April 2025	\$ 42,098,074.15	December 2027	\$ 26,270,814.94	August 2030	\$ 11,906,348.67
May 2025	41,579,363.29	January 2028	25,800,783.02	September 2030	11,478,995.32
June 2025	41,062,271.88	February 2028	25,332,171.86	October 2030	11,052,886.63
July 2025	40,546,793.34	March 2028	24,864,975.64	November 2030	10,628,017.45
August 2025	40,032,921.11	April 2028	24,399,188.56	December 2030	10,204,382.61
September 2025	39,520,648.66	May 2028	23,934,804.82	January 2031	9,781,976.98
October 2025	39,009,969.50	June 2028	23,471,818.67	February 2031	9,360,795.47
November 2025	38,500,877.14	July 2028	23,010,224.35	March 2031	8,940,832.96
December 2025	37,993,365.12	August 2028	22,550,016.14	April 2031	8,522,084.40
January 2026	37,487,427.01	September 2028	22,091,188.36	May 2031	8,104,544.73
February 2026	36,983,056.41	October 2028	21,633,735.31	June 2031	7,688,208.91
March 2026	36,480,246.94	November 2028	21,177,651.33	July 2031	7,273,071.92
April 2026	35,978,992.22	December 2028	20,722,930.81	August 2031	6,859,128.78
May 2026	35,479,285.94	January 2029	20,269,568.11	September 2031	6,446,374.50
June 2026	34,981,121.78	February 2029	19,817,557.65	October 2031	6,034,804.11
July 2026	34,484,493.44	March 2029	19,366,893.84	November 2031	5,624,412.69
August 2026	33,989,394.68	April 2029	18,917,571.15	December 2031	5,215,195.30
September 2026	33,495,819.24	May 2029	18,469,584.04	January 2032	4,807,147.05
October 2026	33,003,760.91	June 2029	18,022,927.00	February 2032	4,400,263.04
November 2026	32,513,213.50	July 2029	17,577,594.53	March 2032	3,994,538.41
December 2026	32,024,170.84	August 2029	17,133,581.18	April 2032	3,589,968.31
January 2027	31,536,626.78	September 2029	16,690,881.49	May 2032	3,186,547.91
February 2027	31,050,575.20	October 2029	16,249,490.03	June 2032	2,784,272.40
March 2027	30,566,010.00	November 2029	15,809,401.40	July 2032	2,383,136.97
April 2027	30,082,925.10	December 2029	15,370,610.21	August 2032	1,983,136.85
May 2027	29,601,314.44	January 2030	14,933,111.09	September 2032	1,584,267.29
June 2027	29,121,172.00	February 2030	14,496,898.70	October 2032	1,186,523.54
July 2027	28,642,491.77	March 2030	14,061,967.71	November 2032	789,900.87
August 2027	28,165,267.75	April 2030	13,628,312.80	December 2032	394,394.59
September 2027	27,689,493.99	May 2030	13,195,928.71	January 2033 and thereafter	0.00
October 2027	27,215,164.55	June 2030	12,764,810.15		
November 2027	26,742,273.50	July 2030	12,334,951.88		

Aggregate Group II Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through April 2004	\$171,023,750.00	June 2005	\$155,159,336.07	September 2006	\$134,352,583.18
May 2004	170,137,872.86	July 2005	153,758,408.58	October 2006	133,019,917.89
June 2004	169,212,163.11	August 2005	152,324,813.58	November 2006	131,694,186.71
July 2004	168,247,038.05	September 2005	150,898,672.11	December 2006	130,375,353.96
August 2004	167,242,903.84	October 2005	149,479,945.81	January 2007	129,063,384.14
September 2004	166,200,186.66	November 2005	148,068,596.53	February 2007	127,758,241.93
October 2004	165,119,332.46	December 2005	146,664,586.29	March 2007	126,459,892.19
November 2004	164,000,806.61	January 2006	145,267,877.33	April 2007	125,168,299.97
December 2004	162,845,093.62	February 2006	143,878,432.08	May 2007	123,883,430.48
January 2005	161,652,696.74	March 2006	142,496,213.15	June 2007	122,605,249.13
February 2005	160,424,137.67	April 2006	141,121,183.36	July 2007	121,333,721.50
March 2005	159,159,956.12	May 2006	139,753,305.71	August 2007	120,068,813.34
April 2005	157,860,709.46	June 2006	138,392,543.39	September 2007	118,810,490.59
May 2005	156,526,972.30	July 2006	137,038,859.78	October 2007	117,558,719.35
		August 2006	135,692,218.46	November 2007	116,313,465.90

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2007	\$115,074,696.71	May 2012	\$ 57,935,574.34	October 2016	\$ 24,711,988.44
January 2008	113,842,378.39	June 2012	57,037,168.18	November 2016	24,304,406.88
February 2008	112,616,477.75	July 2012	56,151,876.31	December 2016	23,902,957.63
March 2008	111,396,961.76	August 2012	55,279,513.42	January 2017	23,507,552.59
April 2008	110,183,797.56	September 2012	54,419,896.78	February 2017	23,118,104.89
May 2008	108,976,952.46	October 2012	53,572,846.18	March 2017	22,734,528.87
June 2008	107,776,393.94	November 2012	52,738,183.93	April 2017	22,356,740.08
July 2008	106,582,089.64	December 2012	51,915,734.79	May 2017	21,984,655.24
August 2008	105,394,007.37	January 2013	51,105,325.95	June 2017	21,618,192.25
September 2008	104,212,115.11	February 2013	50,306,787.00	July 2017	21,257,270.16
October 2008	103,036,381.00	March 2013	49,519,949.91	August 2017	20,901,809.15
November 2008	101,866,773.34	April 2013	48,744,648.96	September 2017	20,551,730.52
December 2008	100,703,260.61	May 2013	47,980,720.75	October 2017	20,206,956.67
January 2009	99,545,811.43	June 2013	47,228,004.13	November 2017	19,867,411.10
February 2009	98,394,394.59	July 2013	46,486,340.21	December 2017	19,533,018.37
March 2009	97,248,979.05	August 2013	45,755,572.29	January 2018	19,203,704.11
April 2009	96,109,533.92	September 2013	45,035,545.86	February 2018	18,879,394.99
May 2009	94,976,028.47	October 2013	44,326,108.54	March 2018	18,560,018.71
June 2009	93,848,432.13	November 2013	43,627,110.09	April 2018	18,245,503.98
July 2009	92,726,714.49	December 2013	42,938,402.34	May 2018	17,935,780.52
August 2009	91,610,845.28	January 2014	42,259,839.19	June 2018	17,630,779.04
September 2009	90,500,794.41	February 2014	41,591,276.57	July 2018	17,330,431.22
October 2009	89,396,531.93	March 2014	40,932,572.41	August 2018	17,034,669.69
November 2009	88,298,028.04	April 2014	40,283,586.62	September 2018	16,743,428.04
December 2009	87,205,253.11	May 2014	39,644,181.05	October 2018	16,456,640.79
January 2010	86,118,177.65	June 2014	39,014,219.49	November 2018	16,174,243.38
February 2010	85,036,772.32	July 2014	38,393,567.62	December 2018	15,896,172.16
March 2010	83,961,007.94	August 2014	37,782,092.98	January 2019	15,622,364.38
April 2010	82,890,855.47	September 2014	37,179,664.95	February 2019	15,352,758.17
May 2010	81,826,286.03	October 2014	36,586,154.75	March 2019	15,087,292.53
June 2010	80,767,270.88	November 2014	36,001,435.39	April 2019	14,825,907.32
July 2010	79,713,781.44	December 2014	35,425,381.63	May 2019	14,568,543.25
August 2010	78,665,789.26	January 2015	34,857,869.99	June 2019	14,315,141.86
September 2010	77,623,266.04	February 2015	34,298,778.71	July 2019	14,065,645.52
October 2010	76,586,183.64	March 2015	33,747,987.72	August 2019	13,819,997.41
November 2010	75,554,514.05	April 2015	33,205,378.63	September 2019	13,578,141.51
December 2010	74,528,229.40	May 2015	32,670,834.70	October 2019	13,340,022.59
January 2011	73,507,301.98	June 2015	32,144,240.82	November 2019	13,105,586.20
February 2011	72,491,704.22	July 2015	31,625,483.48	December 2019	12,874,778.67
March 2011	71,481,408.68	August 2015	31,114,450.76	January 2020	12,647,547.07
April 2011	70,476,388.07	September 2015	30,611,032.30	February 2020	12,423,839.23
May 2011	69,476,615.23	October 2015	30,115,119.28	March 2020	12,203,603.70
June 2011	68,482,063.16	November 2015	29,626,604.39	April 2020	11,986,789.78
July 2011	67,492,704.98	December 2015	29,145,381.83	May 2020	11,773,347.47
August 2011	66,508,513.95	January 2016	28,671,347.28	June 2020	11,563,227.49
September 2011	65,529,463.48	February 2016	28,204,397.87	July 2020	11,356,381.24
October 2011	64,555,527.10	March 2016	27,744,432.16	August 2020	11,152,760.83
November 2011	63,586,678.49	April 2016	27,291,350.14	September 2020	10,952,319.02
December 2011	62,622,891.46	May 2016	26,845,053.19	October 2020	10,755,009.26
January 2012	61,664,139.96	June 2016	26,405,444.08	November 2020	10,560,785.65
February 2012	60,711,370.93	July 2016	25,972,426.93	December 2020	10,369,602.95
March 2012	59,772,483.83	August 2016	25,545,907.20	January 2021	10,181,416.54
April 2012	58,847,282.71	September 2016	25,125,791.67	February 2021	9,996,182.46

Aggregate Group II (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
March 2021	\$ 9,813,857.35	March 2025	\$ 3,768,976.26	March 2029	\$ 1,074,851.08
April 2021	9,634,398.47	April 2025	3,686,998.88	April 2029	1,039,772.51
May 2021	9,457,763.69	May 2025	3,606,394.57	May 2029	1,005,344.02
June 2021	9,283,911.48	June 2025	3,527,142.52	June 2029	971,555.32
July 2021	9,112,800.89	July 2025	3,449,222.23	July 2029	938,396.29
August 2021	8,944,391.57	August 2025	3,372,613.49	August 2029	905,856.94
September 2021	8,778,643.72	September 2025	3,297,296.37	September 2029	873,927.43
October 2021	8,615,518.12	October 2025	3,223,251.25	October 2029	842,598.07
November 2021	8,454,976.09	November 2025	3,150,458.78	November 2029	811,859.32
December 2021	8,296,979.53	December 2025	3,078,899.89	December 2029	781,701.76
January 2022	8,141,490.85	January 2026	3,008,555.79	January 2030	752,116.13
February 2022	7,988,473.02	February 2026	2,939,407.95	February 2030	723,093.30
March 2022	7,837,889.51	March 2026	2,871,438.13	March 2030	694,624.28
April 2022	7,689,704.34	April 2026	2,804,628.33	April 2030	666,700.20
May 2022	7,543,882.02	May 2026	2,738,960.83	May 2030	639,312.33
June 2022	7,400,387.57	June 2026	2,674,418.16	June 2030	612,452.07
July 2022	7,259,186.51	July 2026	2,610,983.09	July 2030	586,110.95
August 2022	7,120,244.85	August 2026	2,548,638.66	August 2030	560,280.62
September 2022	6,983,529.09	September 2026	2,487,368.15	September 2030	534,952.86
October 2022	6,849,006.20	October 2026	2,427,155.08	October 2030	510,119.56
November 2022	6,716,643.63	November 2026	2,367,983.21	November 2030	485,772.75
December 2022	6,586,409.28	December 2026	2,309,836.53	December 2030	461,904.56
January 2023	6,458,271.52	January 2027	2,252,699.27	January 2031	438,507.25
February 2023	6,332,199.17	February 2027	2,196,555.89	February 2031	415,573.19
March 2023	6,208,161.49	March 2027	2,141,391.07	March 2031	393,094.87
April 2023	6,086,128.19	April 2027	2,087,189.72	April 2031	371,064.88
May 2023	5,966,069.39	May 2027	2,033,936.97	May 2031	349,475.93
June 2023	5,847,955.66	June 2027	1,981,618.15	June 2031	328,320.84
July 2023	5,731,757.99	July 2027	1,930,218.83	July 2031	307,592.53
August 2023	5,617,447.77	August 2027	1,879,724.77	August 2031	287,284.03
September 2023	5,504,996.80	September 2027	1,830,121.94	September 2031	267,388.48
October 2023	5,394,377.30	October 2027	1,781,396.53	October 2031	247,899.11
November 2023	5,285,561.87	November 2027	1,733,534.91	November 2031	228,809.26
December 2023	5,178,523.52	December 2027	1,686,523.67	December 2031	210,112.37
January 2024	5,073,235.63	January 2028	1,640,349.58	January 2032	191,801.98
February 2024	4,969,671.97	February 2028	1,594,999.60	February 2032	173,871.72
March 2024	4,867,806.69	March 2028	1,550,460.90	March 2032	156,315.32
April 2024	4,767,614.30	April 2028	1,506,720.83	April 2032	139,126.60
May 2024	4,669,069.69	May 2028	1,463,766.92	May 2032	122,299.49
June 2024	4,572,148.09	June 2028	1,421,586.88	June 2032	105,827.99
July 2024	4,476,825.10	July 2028	1,380,168.61	July 2032	89,706.20
August 2024	4,383,076.67	August 2028	1,339,500.19	August 2032	73,928.31
September 2024	4,290,879.09	September 2028	1,299,569.86	September 2032	58,488.59
October 2024	4,200,209.00	October 2028	1,260,366.04	October 2032	43,381.41
November 2024	4,111,043.36	November 2028	1,221,877.32	November 2032	28,601.22
December 2024	4,023,359.48	December 2028	1,184,092.46	December 2032	14,142.54
January 2025	3,937,134.98	January 2029	1,147,000.38	January 2033 and thereafter	0.00
February 2025	3,852,347.82	February 2029	1,110,590.17		

Aggregate Group III Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$34,818,125.00	April 2006	\$15,331,855.54	April 2009	\$ 4,075,680.44
May 2003	34,373,746.94	May 2006	14,904,211.50	May 2009	3,869,944.72
June 2003	33,866,364.14	June 2006	14,483,943.85	June 2009	3,669,223.57
July 2003	33,296,764.39	July 2006	14,070,976.07	July 2009	3,473,461.80
August 2003	32,665,184.87	August 2006	13,665,232.31	August 2009	3,282,604.76
September 2003	31,971,909.80	September 2006	13,266,637.43	September 2009	3,096,598.25
October 2003	31,217,270.35	October 2006	12,875,116.93	October 2009	2,915,388.61
November 2003	30,401,644.44	November 2006	12,490,597.00	November 2009	2,738,922.66
December 2003	29,525,456.52	December 2006	12,113,004.48	December 2009	2,567,147.69
January 2004	28,589,177.28	January 2007	11,742,266.87	January 2010	2,400,011.50
February 2004	27,593,323.28	February 2007	11,378,312.32	February 2010	2,237,462.36
March 2004	26,538,456.56	March 2007	11,021,069.63	March 2010	2,079,449.00
April 2004	25,425,184.15	April 2007	10,670,468.23	April 2010	1,925,920.65
May 2004	25,140,034.69	May 2007	10,326,438.21	May 2010	1,776,826.98
June 2004	24,837,659.04	June 2007	9,988,910.25	June 2010	1,632,118.14
July 2004	24,518,378.53	July 2007	9,657,815.68	July 2010	1,491,744.73
August 2004	24,182,568.17	August 2007	9,333,086.45	August 2010	1,355,657.82
September 2004	23,830,624.74	September 2007	9,014,655.11	September 2010	1,223,808.93
October 2004	23,462,966.21	October 2007	8,702,454.84	October 2010	1,096,150.01
November 2004	23,080,031.25	November 2007	8,396,419.40	November 2010	972,633.47
December 2004	22,682,278.60	December 2007	8,096,483.15	December 2010	853,212.17
January 2005	22,270,186.47	January 2008	7,802,581.07	January 2011	737,839.38
February 2005	21,844,251.83	February 2008	7,514,648.70	February 2011	626,468.81
March 2005	21,404,989.80	March 2008	7,232,622.17	March 2011	519,054.62
April 2005	20,952,932.86	April 2008	6,956,438.19	April 2011	421,084.80
May 2005	20,488,630.13	May 2008	6,686,034.04	May 2011	333,866.51
June 2005	20,012,646.58	June 2008	6,421,347.57	June 2011	257,201.49
July 2005	19,525,562.22	July 2008	6,162,317.21	July 2011	190,894.48
August 2005	19,027,971.26	August 2008	5,908,881.93	August 2011	134,753.14
September 2005	18,538,477.18	September 2008	5,660,981.26	September 2011	88,588.02
October 2005	18,056,997.03	October 2008	5,418,555.28	October 2011	52,212.54
November 2005	17,583,448.58	November 2008	5,181,544.62	November 2011	25,442.92
December 2005	17,117,750.37	December 2008	4,949,890.43	December 2011	8,098.16
January 2006	16,659,821.64	January 2009	4,723,534.42	January 2012 and thereafter	0.00
February 2006	16,209,582.35	February 2009	4,502,418.83		
March 2006	15,766,953.19	March 2009	4,286,486.41		

Group 2 MBS Third Specified Balances

<u>Distribution Date</u>	<u>Third Specified Balance</u>
Initial Balance	\$250,000,000.00
May 2003	249,509,238.79
June 2003	249,017,901.24
July 2003 and thereafter	0.00

XO Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through April 2004	\$171,468,000.00	June 2008	\$108,875,712.83	September 2012	\$ 55,343,975.12
May 2004	170,629,960.69	July 2008	107,679,810.82	October 2012	54,485,031.14
June 2004	169,750,815.96	August 2008	106,490,111.08	November 2012	53,638,619.56
July 2004	168,831,882.75	September 2008	105,306,581.71	December 2012	52,804,563.44
August 2004	167,873,543.49	October 2008	104,129,190.96	January 2013	51,982,688.29
September 2004	166,876,200.91	November 2008	102,957,907.24	February 2013	51,172,822.04
October 2004	165,840,277.81	December 2008	101,792,699.14	March 2013	50,374,795.00
November 2004	164,766,216.72	January 2009	100,633,535.40	April 2013	49,588,439.84
December 2004	163,654,479.64	February 2009	99,480,384.93	May 2013	48,813,591.54
January 2005	162,505,547.70	March 2009	98,333,216.79	June 2013	48,050,087.38
February 2005	161,319,920.80	April 2009	97,192,000.20	July 2013	47,297,766.89
March 2005	160,098,117.30	May 2009	96,056,704.55	August 2013	46,556,471.83
April 2005	158,840,673.60	June 2009	94,927,299.37	September 2013	45,826,046.14
May 2005	157,548,143.78	July 2009	93,803,754.36	October 2013	45,106,335.95
June 2005	156,221,099.19	August 2009	92,686,039.36	November 2013	44,397,189.51
July 2005	154,860,128.04	September 2009	91,574,124.39	December 2013	43,698,457.18
August 2005	153,465,834.95	October 2009	90,467,979.60	January 2014	43,009,991.39
September 2005	152,038,840.52	November 2009	89,367,575.31	February 2014	42,331,646.63
October 2005	150,619,237.21	December 2009	88,272,881.99	March 2014	41,663,279.41
November 2005	149,206,987.00	January 2010	87,183,870.25	April 2014	41,004,748.22
December 2005	147,802,052.07	February 2010	86,100,510.86	May 2014	40,355,913.53
January 2006	146,404,394.78	March 2010	85,022,774.75	June 2014	39,716,637.75
February 2006	145,013,977.69	April 2010	83,950,632.98	July 2014	39,086,785.19
March 2006	143,630,763.56	May 2010	82,884,056.77	August 2014	38,466,222.05
April 2006	142,254,715.33	June 2010	81,823,017.49	September 2014	37,854,816.39
May 2006	140,885,796.13	July 2010	80,767,486.65	October 2014	37,252,438.11
June 2006	139,523,969.30	August 2010	79,717,435.91	November 2014	36,658,958.92
July 2006	138,169,198.34	September 2010	78,672,837.08	December 2014	36,074,252.30
August 2006	136,821,446.96	October 2010	77,633,662.10	January 2015	35,498,193.50
September 2006	135,480,679.04	November 2010	76,599,883.08	February 2015	34,930,659.51
October 2006	134,146,858.66	December 2010	75,571,472.25	March 2015	34,371,529.03
November 2006	132,819,950.08	January 2011	74,548,401.99	April 2015	33,820,682.44
December 2006	131,499,917.74	February 2011	73,530,644.82	May 2015	33,278,001.80
January 2007	130,186,726.27	March 2011	72,518,173.41	June 2015	32,743,370.79
February 2007	128,880,340.47	April 2011	71,510,960.57	July 2015	32,216,674.73
March 2007	127,580,725.33	May 2011	70,508,979.24	August 2015	31,697,800.53
April 2007	126,287,846.02	June 2011	69,512,202.51	September 2015	31,186,636.68
May 2007	125,001,667.89	July 2011	68,520,603.60	October 2015	30,683,073.21
June 2007	123,722,156.46	August 2011	67,534,155.86	November 2015	30,187,001.70
July 2007	122,449,277.44	September 2011	66,552,832.80	December 2015	29,698,315.23
August 2007	121,182,996.70	October 2011	65,576,608.05	January 2016	29,216,908.37
September 2007	119,923,280.30	November 2011	64,605,455.38	February 2016	28,742,677.17
October 2007	118,670,094.47	December 2011	63,639,348.69	March 2016	28,275,519.13
November 2007	117,423,405.62	January 2012	62,678,262.02	April 2016	27,815,333.17
December 2007	116,183,180.32	February 2012	61,722,169.55	May 2016	27,362,019.62
January 2008	114,949,385.31	March 2012	60,771,045.58	June 2016	26,915,480.21
February 2008	113,721,987.52	April 2012	59,833,049.83	July 2016	26,475,618.03
March 2008	112,500,954.03	May 2012	58,908,701.54	August 2016	26,042,337.54
April 2008	111,286,252.11	June 2012	57,997,808.33	September 2016	25,615,544.52
May 2008	110,077,849.18	July 2012	57,100,180.49	October 2016	25,195,146.07
		August 2012	56,215,630.92	November 2016	24,781,050.59

XO Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2016	\$ 24,373,167.76	May 2021	\$ 9,680,320.55	October 2025	\$ 3,320,136.76
January 2017	23,971,408.52	June 2021	9,503,209.58	November 2025	3,245,717.22
February 2017	23,575,685.05	July 2021	9,328,881.73	December 2025	3,172,553.01
March 2017	23,185,910.77	August 2021	9,157,296.15	January 2026	3,100,625.07
April 2017	22,802,000.30	September 2021	8,988,412.55	February 2026	3,029,914.62
May 2017	22,423,869.46	October 2021	8,822,191.22	March 2026	2,960,403.14
June 2017	22,051,435.24	November 2021	8,658,593.01	April 2026	2,892,072.39
July 2017	21,684,615.80	December 2021	8,497,579.32	May 2026	2,824,904.39
August 2017	21,323,330.45	January 2022	8,339,112.12	June 2026	2,758,881.41
September 2017	20,967,499.62	February 2022	8,183,153.89	July 2026	2,693,985.99
October 2017	20,617,044.85	March 2022	8,029,667.66	August 2026	2,630,200.91
November 2017	20,271,888.79	April 2022	7,878,616.98	September 2026	2,567,509.21
December 2017	19,931,955.17	May 2022	7,729,965.92	October 2026	2,505,894.18
January 2018	19,597,168.78	June 2022	7,583,679.06	November 2026	2,445,339.33
February 2018	19,267,455.48	July 2022	7,439,721.48	December 2026	2,385,828.43
March 2018	18,942,742.16	August 2022	7,298,058.76	January 2027	2,327,345.47
April 2018	18,622,956.73	September 2022	7,158,656.97	February 2027	2,269,874.69
May 2018	18,308,028.12	October 2022	7,021,482.66	March 2027	2,213,400.54
June 2018	17,997,886.25	November 2022	6,886,502.85	April 2027	2,157,907.70
July 2018	17,692,462.04	December 2022	6,753,685.04	May 2027	2,103,381.08
August 2018	17,391,687.35	January 2023	6,622,997.19	June 2027	2,049,805.81
September 2018	17,095,495.02	February 2023	6,494,407.71	July 2027	1,997,167.22
October 2018	16,803,818.83	March 2023	6,367,885.47	August 2027	1,945,450.88
November 2018	16,516,593.48	April 2023	6,243,399.78	September 2027	1,894,642.54
December 2018	16,233,754.60	May 2023	6,120,920.38	October 2027	1,844,728.18
January 2019	15,955,238.71	June 2023	6,000,417.45	November 2027	1,795,693.97
February 2019	15,680,983.23	July 2023	5,881,861.60	December 2027	1,747,526.29
March 2019	15,410,926.46	August 2023	5,765,223.84	January 2028	1,700,211.72
April 2019	15,145,007.57	September 2023	5,650,475.61	February 2028	1,653,737.02
May 2019	14,883,166.58	October 2023	5,537,588.75	March 2028	1,608,089.16
June 2019	14,625,344.35	November 2023	5,426,535.51	April 2028	1,563,255.30
July 2019	14,371,482.59	December 2023	5,317,288.54	May 2028	1,519,222.78
August 2019	14,121,523.81	January 2024	5,209,820.86	June 2028	1,475,979.12
September 2019	13,875,411.34	February 2024	5,104,105.90	July 2028	1,433,512.03
October 2019	13,633,089.30	March 2024	5,000,117.45	August 2028	1,391,809.40
November 2019	13,394,502.61	April 2024	4,897,829.69	September 2028	1,350,859.30
December 2019	13,159,596.95	May 2024	4,797,217.16	October 2028	1,310,649.97
January 2020	12,928,318.78	June 2024	4,698,254.77	November 2028	1,271,169.82
February 2020	12,700,615.31	July 2024	4,600,917.78	December 2028	1,232,407.43
March 2020	12,476,434.49	August 2024	4,505,181.82	January 2029	1,194,351.56
April 2020	12,255,725.01	September 2024	4,411,022.86	February 2029	1,156,991.11
May 2020	12,038,436.28	October 2024	4,318,417.22	March 2029	1,120,315.17
June 2020	11,824,518.42	November 2024	4,227,341.55	April 2029	1,084,312.97
July 2020	11,613,922.26	December 2024	4,137,772.84	May 2029	1,048,973.91
August 2020	11,406,599.32	January 2025	4,049,688.41	June 2029	1,014,287.54
September 2020	11,202,501.81	February 2025	3,963,065.91	July 2029	980,243.56
October 2020	11,001,582.61	March 2025	3,877,883.30	August 2029	946,831.83
November 2020	10,803,795.27	April 2025	3,794,118.87	September 2029	914,042.36
December 2020	10,609,094.00	May 2025	3,711,751.22	October 2029	881,865.30
January 2021	10,417,433.64	June 2025	3,630,759.25	November 2029	850,290.95
February 2021	10,228,769.69	July 2025	3,551,122.16	December 2029	819,309.75
March 2021	10,043,058.26	August 2025	3,472,819.47	January 2030	788,912.28
April 2021	9,860,256.10	September 2025	3,395,830.97	February 2030	759,089.26

XO Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
March 2030	\$ 729,831.55	April 2031	\$ 397,002.72	April 2032	\$ 157,961.11
April 2030	701,130.15	May 2031	374,771.72	May 2032	140,598.31
May 2030	672,976.18	June 2031	352,984.08	June 2032	123,599.26
June 2030	645,360.90	July 2031	331,632.60	July 2032	106,957.96
July 2030	618,275.69	August 2031	310,710.20	August 2032	90,668.49
August 2030	591,712.07	September 2031	290,209.89	September 2032	74,725.03
September 2030	565,661.68	October 2031	270,124.79	October 2032	59,121.84
October 2030	540,116.28	November 2031	250,448.12	November 2032	43,853.27
November 2030	515,067.76	December 2031	231,173.21	December 2032	28,913.75
December 2030	490,508.13	January 2032	212,293.48	January 2033	14,297.79
January 2031	466,429.51	February 2032	193,802.46	February 2033 and thereafter	0.00
February 2031	442,824.14	March 2032	175,693.76		
March 2031	419,684.39				

JL Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$121,365,878.00	September 2005	\$ 52,973,248.38	February 2008	\$ 15,395,146.46
May 2003	118,889,351.74	October 2005	51,105,699.51	March 2008	14,631,110.93
June 2003	116,236,687.34	November 2005	49,284,424.26	April 2008	13,897,247.75
July 2003	113,409,589.37	December 2005	47,508,773.25	May 2008	13,193,092.56
August 2003	110,409,940.88	January 2006	45,778,104.53	June 2008	12,518,186.43
September 2003	107,239,801.53	February 2006	44,091,783.35	July 2008	11,872,075.77
October 2003	103,901,405.41	March 2006	42,449,182.33	August 2008	11,254,312.30
November 2003	100,397,158.56	April 2006	40,849,681.16	September 2008	10,664,452.91
December 2003	96,729,636.29	May 2006	39,292,666.63	October 2008	10,102,059.70
January 2004	92,901,580.10	June 2006	37,777,532.55	November 2008	9,566,699.89
February 2004	88,915,894.23	July 2006	36,303,679.63	December 2008	9,057,945.66
March 2004	84,775,642.25	August 2006	34,870,515.49	January 2009	8,575,374.34
April 2004	80,484,042.87	September 2006	33,477,454.48	February 2009	8,118,568.08
May 2004	79,269,039.93	October 2006	32,123,917.71	March 2009	7,687,114.01
June 2004	77,991,685.84	November 2006	30,809,332.91	April 2009	7,266,236.23
July 2004	76,653,848.85	December 2006	29,533,134.33	May 2009	6,820,584.16
August 2004	75,257,772.10	January 2007	28,294,762.78	June 2009	6,350,928.71
September 2004	73,805,788.68	February 2007	27,093,665.48	July 2009	5,858,023.34
October 2004	72,300,317.30	March 2007	25,929,295.96	August 2009	5,342,604.50
November 2004	70,743,857.84	April 2007	24,801,114.11	September 2009	4,805,391.93
December 2004	69,138,986.86	May 2007	23,708,586.00	October 2009	4,247,088.98
January 2005	67,488,352.58	June 2007	22,651,183.83	November 2009	3,668,382.92
February 2005	65,794,670.19	July 2007	21,628,385.92	December 2009	3,069,945.27
March 2005	64,060,716.59	August 2007	20,639,676.62	January 2010	2,452,432.12
April 2005	62,289,325.21	September 2007	19,684,546.20	February 2010	1,816,484.43
May 2005	60,483,380.73	October 2007	18,762,490.85	March 2010	1,162,728.28
June 2005	58,645,813.53	November 2007	17,873,012.61	April 2010	491,775.23
July 2005	56,779,594.16	December 2007	17,015,619.18	May 2010 and thereafter	0.00
August 2005	54,887,727.79	January 2008	16,189,824.12		

Group 4 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$750,000,000.00	May 2003	\$746,553,674.94	June 2003	\$742,755,419.16

Group 4 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
July 2003	\$738,608,579.91	November 2007	\$312,233,882.97	March 2012	\$ 91,940,210.58
August 2003	734,117,014.86	December 2007	305,699,455.86	April 2012	89,483,441.52
September 2003	729,285,088.05	January 2008	299,282,167.50	May 2012	87,074,692.35
October 2003	724,117,664.28	February 2008	292,980,064.59	June 2012	84,713,127.57
November 2003	718,620,102.63	March 2008	286,791,225.00	July 2012	82,397,925.48
December 2003	712,798,248.51	April 2008	280,713,757.50	August 2012	80,128,277.76
January 2004	706,658,424.48	May 2008	274,745,801.13	September 2012	77,903,389.47
February 2004	700,207,420.05	June 2008	268,885,524.81	October 2012	75,722,478.72
March 2004	693,452,480.10	July 2008	263,131,126.86	November 2012	73,584,776.40
April 2004	686,401,292.25	August 2008	257,480,834.49	December 2012	71,489,526.18
May 2004	679,061,973.06	September 2008	251,932,903.38	January 2013	69,435,984.09
June 2004	671,443,053.06	October 2008	246,485,617.23	February 2013	67,423,418.43
July 2004	663,553,460.73	November 2008	241,137,287.37	March 2013	65,451,109.62
August 2004	655,402,505.58	December 2008	235,886,252.22	April 2013	63,518,349.90
September 2004	646,999,860.03	January 2009	230,730,876.99	May 2013	61,624,443.18
October 2004	638,355,540.42	February 2009	225,669,553.14	June 2013	59,768,704.92
November 2004	629,479,887.18	March 2009	220,700,698.08	July 2013	57,950,461.80
December 2004	620,383,544.04	April 2009	215,822,754.66	August 2013	56,169,051.75
January 2005	611,077,436.58	May 2009	211,034,190.84	September 2013	54,423,823.56
February 2005	601,572,749.88	June 2009	206,333,499.30	October 2013	52,714,136.85
March 2005	591,880,905.72	July 2009	201,719,196.96	November 2013	51,039,361.80
April 2005	582,013,538.94	August 2009	197,189,824.77	December 2013	49,398,879.09
May 2005	571,982,473.44	September 2009	192,743,947.14	January 2014	47,792,079.60
June 2005	561,799,697.70	October 2009	188,380,151.73	February 2014	46,218,364.41
July 2005	551,477,339.70	November 2009	184,097,048.91	March 2014	44,677,144.44
August 2005	541,027,641.90	December 2009	179,893,271.67	April 2014	43,167,840.51
September 2005	530,462,935.56	January 2010	175,767,474.93	May 2014	41,689,882.95
October 2005	520,081,954.83	February 2010	171,718,335.48	June 2014	40,242,711.66
November 2005	509,881,685.31	March 2010	167,744,551.50	July 2014	38,825,775.81
December 2005	499,859,160.51	April 2010	163,844,842.26	August 2014	37,438,533.81
January 2006	490,011,460.95	May 2010	160,017,947.70	September 2014	36,080,453.01
February 2006	480,335,713.56	June 2010	156,262,628.31	October 2014	34,751,009.70
March 2006	470,829,090.87	July 2010	152,577,664.56	November 2014	33,449,688.93
April 2006	461,488,810.32	August 2010	148,961,856.75	December 2014	32,175,984.30
May 2006	452,312,133.66	September 2010	145,414,024.65	January 2015	30,929,397.90
June 2006	443,296,366.08	October 2010	141,933,007.20	February 2015	29,709,440.13
July 2006	434,438,855.73	November 2010	138,517,662.18	March 2015	28,515,629.64
August 2006	425,736,992.82	December 2010	135,166,865.91	April 2015	27,347,493.09
September 2006	417,188,209.23	January 2011	131,879,513.07	May 2015	26,204,565.03
October 2006	408,789,977.67	February 2011	128,654,516.22	June 2015	25,086,387.96
November 2006	400,539,811.11	March 2011	125,490,805.65	July 2015	23,992,511.91
December 2006	392,435,262.12	April 2011	122,387,329.14	August 2015	22,922,494.53
January 2007	384,473,922.33	May 2011	119,343,051.48	September 2015	21,875,900.94
February 2007	376,653,421.74	June 2011	116,356,954.47	October 2015	20,852,303.49
March 2007	368,971,428.12	July 2011	113,428,036.38	November 2015	19,851,281.82
April 2007	361,425,646.50	August 2011	110,555,311.95	December 2015	18,872,422.59
May 2007	354,013,818.54	September 2011	107,737,811.91	January 2016	17,915,319.45
June 2007	346,733,721.93	October 2011	104,974,582.89	February 2016	16,979,572.89
July 2007	339,583,169.88	November 2011	102,264,687.03	March 2016	16,064,790.18
August 2007	332,560,010.55	December 2011	99,607,201.89	April 2016	15,170,585.16
September 2007	325,662,126.45	January 2012	97,001,220.03	May 2016	14,296,578.27
October 2007	318,887,434.02	February 2012	94,445,848.89	June 2016	13,442,396.34

Group 4 MBS (Continued)

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
July 2016	\$ 12,607,672.53	February 2017	\$ 7,279,898.37	September 2017	\$ 2,773,400.37
August 2016	11,792,046.21	March 2017	6,588,358.29	October 2017	2,190,524.52
September 2016	10,995,162.84	April 2017	5,913,242.73	November 2017	1,622,018.01
October 2016	10,216,673.94	May 2017	5,254,242.69	December 2017	1,067,607.06
November 2016	9,456,236.94	June 2017	4,611,054.42	January 2018	527,022.54
December 2016	8,713,515.09	July 2017	3,983,379.39	February 2018 and thereafter	0.00
January 2017	7,988,177.34	August 2017	3,370,924.20		

Group 4 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$750,000,000.00	September 2003	\$725,239,719.30	February 2004	\$700,739,629.08
May 2003	745,026,904.14	October 2003	720,319,035.18	March 2004	695,870,425.11
June 2003	740,064,365.76	November 2003	715,408,721.19	April 2004	691,011,406.50
July 2003	735,112,347.18	December 2003	710,508,740.22	May 2004 and thereafter	0.00
August 2003	730,170,810.84	January 2004	705,619,055.16		

Aggregate Group IV Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through April 2004	\$521,073,000.00	August 2006	\$365,327,537.54	February 2009	\$207,461,656.94
May 2004	516,546,116.86	September 2006	359,634,218.85	March 2009	202,636,988.12
June 2004	511,903,960.23	October 2006	353,972,090.76	April 2009	197,859,175.18
July 2004	507,149,044.97	November 2006	348,340,991.58	May 2009	193,177,141.10
August 2004	502,283,550.00	December 2006	342,740,760.46	June 2009	188,589,106.39
September 2004	497,309,712.89	January 2007	337,171,237.37	July 2009	184,093,323.26
October 2004	492,229,828.16	February 2007	331,632,263.11	August 2009	179,688,075.06
November 2004	487,046,245.56	March 2007	326,123,679.30	September 2009	175,371,675.71
December 2004	481,761,368.25	April 2007	320,645,328.38	October 2009	171,142,469.21
January 2005	476,377,650.94	May 2007	315,197,053.58	November 2009	166,998,829.10
February 2005	470,897,598.02	June 2007	309,778,698.96	December 2009	162,939,157.95
March 2005	465,323,761.59	July 2007	304,390,109.38	January 2010	158,961,886.84
April 2005	459,658,739.50	August 2007	299,031,130.49	February 2010	155,065,474.90
May 2005	453,905,173.30	September 2007	293,701,608.73	March 2010	151,248,408.78
June 2005	448,065,746.17	October 2007	288,401,391.35	April 2010	147,509,202.20
July 2005	442,143,180.82	November 2007	283,130,326.37	May 2010	143,846,395.48
August 2005	436,140,237.34	December 2007	277,888,262.60	June 2010	140,258,555.05
September 2005	430,059,711.04	January 2008	272,675,049.62	July 2010	136,744,273.04
October 2005	424,012,382.08	February 2008	267,490,537.79	August 2010	133,302,166.78
November 2005	417,998,078.45	March 2008	262,334,578.25	September 2010	129,930,878.40
December 2005	412,016,629.02	April 2008	257,207,022.89	October 2010	126,629,074.39
January 2006	406,067,863.54	May 2008	252,107,724.37	November 2010	123,395,445.16
February 2006	400,151,612.63	June 2008	247,036,536.11	December 2010	120,228,704.65
March 2006	394,267,707.79	July 2008	241,993,312.29	January 2011	117,127,589.89
April 2006	388,415,981.38	August 2008	236,977,907.83	February 2011	114,090,860.62
May 2006	382,596,266.64	September 2008	231,990,178.39	March 2011	111,117,298.88
June 2006	376,808,397.65	October 2008	227,029,980.40	April 2011	108,205,708.62
July 2006	371,052,209.35	November 2008	222,097,171.00	May 2011	105,354,915.34
		December 2008	217,191,608.09	June 2011	102,563,765.68
		January 2009	212,313,150.29	July 2011	99,831,127.07

Aggregate Group IV (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
August 2011	\$ 97,155,887.38	November 2013	\$ 43,060,725.34	February 2016	\$ 13,752,747.36
September 2011	94,536,954.53	December 2013	41,613,778.21	March 2016	12,992,170.42
October 2011	91,973,256.16	January 2014	40,199,433.28	April 2016	12,250,475.10
November 2011	89,463,739.28	February 2014	38,817,049.59	May 2016	11,527,274.99
December 2011	87,007,369.93	March 2014	37,465,997.98	June 2016	10,822,190.93
January 2012	84,603,132.86	April 2014	36,145,660.86	July 2016	10,134,850.89
February 2012	82,250,031.18	May 2014	34,855,432.01	August 2016	9,464,889.83
March 2012	79,947,086.05	June 2014	33,594,716.39	September 2016	8,811,949.60
April 2012	77,693,336.36	July 2014	32,362,929.92	October 2016	8,175,678.79
May 2012	75,487,838.43	August 2014	31,159,499.31	November 2016	7,555,732.62
June 2012	73,329,665.69	September 2014	29,983,861.84	December 2016	6,951,772.81
July 2012	71,217,908.39	October 2014	28,835,465.20	January 2017	6,363,467.49
August 2012	69,151,673.30	November 2014	27,713,767.29	February 2017	5,790,491.06
September 2012	67,130,083.42	December 2014	26,618,236.04	March 2017	5,232,524.09
October 2012	65,152,277.69	January 2015	25,548,349.24	April 2017	4,689,253.19
November 2012	63,217,410.72	February 2015	24,503,594.36	May 2017	4,160,370.93
December 2012	61,324,652.51	March 2015	23,483,468.38	June 2017	3,645,575.70
January 2013	59,473,188.18	April 2015	22,487,477.60	July 2017	3,144,571.64
February 2013	57,662,217.70	May 2015	21,515,137.51	August 2017	2,657,068.51
March 2013	55,890,955.63	June 2015	20,565,972.60	September 2017	2,182,781.61
April 2013	54,158,630.87	July 2015	19,639,516.22	October 2017	1,721,431.64
May 2013	52,464,486.41	August 2015	18,735,310.39	November 2017	1,272,744.66
June 2013	50,807,779.05	September 2015	17,852,905.69	December 2017	836,451.94
July 2013	49,187,779.20	October 2015	16,991,861.06	January 2018	412,289.90
August 2013	47,603,770.62	November 2015	16,151,743.68	February 2018 and thereafter	0.00
September 2013	46,055,050.17	December 2015	15,332,128.83		
October 2013	44,540,927.61	January 2016	14,532,599.72		

JY Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$50,000,000.00	January 2005	\$32,413,484.47	October 2006	\$25,021,215.41
May 2003	49,039,949.47	February 2005	32,068,267.36	November 2006	24,727,227.96
June 2003	48,026,573.08	March 2005	31,715,103.55	December 2006	24,439,581.99
July 2003	46,960,385.96	April 2005	31,354,449.23	January 2007	24,158,202.76
August 2003	45,841,943.62	May 2005	30,986,769.16	February 2007	23,883,016.14
September 2003	44,671,841.49	June 2005	30,612,535.89	March 2007	23,613,948.69
October 2003	43,450,714.45	July 2005	30,232,229.06	April 2007	23,350,927.56
November 2003	42,179,236.24	August 2005	29,846,334.58	May 2007	23,093,880.56
December 2003	40,858,118.87	September 2005	29,455,343.90	June 2007	22,842,736.11
January 2004	39,488,111.94	October 2005	29,071,811.94	July 2007	22,597,423.24
February 2004	38,070,001.96	November 2005	28,695,654.33	August 2007	22,357,871.62
March 2004	36,604,611.58	December 2005	28,326,787.45	September 2007	22,124,011.50
April 2004	35,092,798.76	January 2006	27,965,128.38	October 2007	21,895,773.75
May 2004	34,837,766.44	February 2006	27,610,594.93	November 2007	21,673,089.83
June 2004	34,571,292.51	March 2006	27,263,105.59	December 2007	21,455,891.80
July 2004	34,293,612.20	April 2006	26,922,579.57	January 2008	21,244,112.29
August 2004	34,005,089.03	May 2006	26,588,936.77	February 2008	21,037,684.55
September 2004	33,706,100.31	June 2006	26,262,097.78	March 2008	20,836,542.37
October 2004	33,397,036.52	July 2006	25,941,983.87	April 2008	20,640,620.13
November 2004	33,078,300.71	August 2006	25,628,516.98	May 2008	20,449,852.79
December 2004	32,750,307.91	September 2006	25,321,619.73	June 2008	20,264,175.85

JY Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
July 2008	\$20,083,525.39	March 2010	\$16,147,855.88	November 2011	\$ 8,296,559.08
August 2008	19,907,838.04	April 2010	15,843,417.94	December 2011	7,825,322.40
September 2008	19,737,050.97	May 2010	15,527,928.29	January 2012	7,348,342.83
October 2008	19,571,101.91	June 2010	15,201,709.83	February 2012	6,865,829.71
November 2008	19,409,929.13	July 2010	14,865,078.70	March 2012	6,377,987.78
December 2008	19,253,471.42	August 2010	14,518,344.44	April 2012	5,885,017.21
January 2009	19,101,668.12	September 2010	14,161,810.08	May 2012	5,387,113.71
February 2009	18,954,459.09	October 2010	13,795,772.31	June 2012	4,884,468.63
March 2009	18,811,784.71	November 2010	13,420,521.54	July 2012	4,377,269.02
April 2009	18,667,783.15	December 2010	13,036,342.03	August 2012	3,865,697.69
May 2009	18,508,281.65	January 2011	12,643,512.04	September 2012	3,349,933.33
June 2009	18,333,694.41	February 2011	12,242,303.91	October 2012	2,830,150.60
July 2009	18,144,427.26	March 2011	11,832,984.16	November 2012	2,306,520.13
August 2009	17,940,877.76	April 2011	11,415,813.63	December 2012	1,779,208.68
September 2009	17,723,435.36	May 2011	10,991,047.56	January 2013	1,248,379.16
October 2009	17,492,481.59	June 2011	10,558,935.68	February 2013	714,190.74
November 2009	17,248,390.12	July 2011	10,119,722.38	March 2013	176,798.87
December 2009	16,991,526.99	August 2011	9,673,646.71	April 2013 and thereafter	0.00
January 2010	16,722,250.71	September 2011	9,220,942.58		
February 2010	16,440,912.39	October 2011	8,761,838.77		

Aggregate Group V Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$176,272,200.00	August 2005	\$149,577,356.01	December 2007	\$113,007,056.78
May 2003	175,856,263.50	September 2005	148,177,717.03	January 2008	111,796,743.90
June 2003	175,397,681.15	October 2005	146,785,320.96	February 2008	110,592,700.01
July 2003	174,896,955.38	November 2005	145,400,130.55	March 2008	109,394,892.87
August 2003	174,354,251.94	December 2005	144,022,108.73	April 2008	108,203,290.39
September 2003	173,769,758.44	January 2006	142,651,218.62	May 2008	107,017,860.66
October 2003	173,143,684.23	February 2006	141,287,423.53	June 2008	105,838,571.92
November 2003	172,476,260.32	March 2006	139,930,686.97	July 2008	104,665,392.58
December 2003	171,767,739.26	April 2006	138,580,972.63	August 2008	103,498,291.21
January 2004	171,018,394.98	May 2006	137,238,244.39	September 2008	102,337,236.54
February 2004	170,228,522.66	June 2006	135,902,466.31	October 2008	101,182,197.47
March 2004	169,398,438.55	July 2006	134,573,602.63	November 2008	100,033,143.06
April 2004	168,528,479.75	August 2006	133,251,617.79	December 2008	98,890,042.51
May 2004	167,619,004.04	September 2006	131,936,476.40	January 2009	97,752,865.20
June 2004	166,670,389.61	October 2006	130,628,143.26	February 2009	96,621,580.66
July 2004	165,683,034.83	November 2006	129,326,583.35	March 2009	95,496,158.58
August 2004	164,657,357.98	December 2006	128,031,761.82	April 2009	94,376,568.79
September 2004	163,593,796.97	January 2007	126,743,644.02	May 2009	93,262,781.30
October 2004	162,492,809.03	February 2007	125,462,195.45	June 2009	92,154,766.25
November 2004	161,354,870.39	March 2007	124,187,381.81	July 2009	91,052,493.95
December 2004	160,180,475.96	April 2007	122,919,168.97	August 2009	89,955,934.86
January 2005	158,970,138.96	May 2007	121,657,522.97	September 2009	88,865,059.58
February 2005	157,724,390.57	June 2007	120,402,410.03	October 2009	87,779,838.88
March 2005	156,443,779.51	July 2007	119,153,796.55	November 2009	86,700,243.67
April 2005	155,128,871.69	August 2007	117,911,649.09	December 2009	85,626,245.00
May 2005	153,780,249.76	September 2007	116,675,934.39	January 2010	84,557,814.09
June 2005	152,398,512.70	October 2007	115,446,619.36	February 2010	83,494,922.30
July 2005	150,984,275.35	November 2007	114,223,671.07	March 2010	82,437,541.13

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
April 2010	\$ 81,385,642.23	September 2014	\$ 36,531,610.40	February 2019	\$ 15,119,592.30
May 2010	80,339,197.40	October 2014	35,949,905.50	March 2019	14,858,835.37
June 2010	79,298,178.58	November 2014	35,376,794.81	April 2019	14,602,074.86
July 2010	78,262,557.85	December 2014	34,812,156.16	May 2019	14,349,252.86
August 2010	77,232,307.45	January 2015	34,255,869.10	June 2019	14,100,312.25
September 2010	76,207,399.75	February 2015	33,707,814.84	July 2019	13,855,196.73
October 2010	75,187,807.27	March 2015	33,167,876.24	August 2019	13,613,850.79
November 2010	74,173,502.66	April 2015	32,635,937.80	September 2019	13,376,219.69
December 2010	73,164,458.72	May 2015	32,111,885.63	October 2019	13,142,249.47
January 2011	72,160,648.38	June 2015	31,595,607.41	November 2019	12,911,886.94
February 2011	71,162,044.72	July 2015	31,086,992.40	December 2019	12,685,079.64
March 2011	70,168,620.96	August 2015	30,585,931.40	January 2020	12,461,775.85
April 2011	69,180,350.45	September 2015	30,092,316.72	February 2020	12,241,924.60
May 2011	68,197,206.67	October 2015	29,606,042.18	March 2020	12,025,475.61
June 2011	67,219,163.26	November 2015	29,127,003.07	April 2020	11,812,379.33
July 2011	66,246,193.97	December 2015	28,655,096.15	May 2020	11,602,586.91
August 2011	65,278,272.70	January 2016	28,190,219.62	June 2020	11,396,050.17
September 2011	64,315,373.48	February 2016	27,732,273.09	July 2020	11,192,721.62
October 2011	63,357,470.48	March 2016	27,281,157.58	August 2020	10,992,554.45
November 2011	62,404,537.99	April 2016	26,836,775.48	September 2020	10,795,502.50
December 2011	61,456,550.44	May 2016	26,399,030.55	October 2020	10,601,520.26
January 2012	60,513,482.40	June 2016	25,967,827.89	November 2020	10,410,562.87
February 2012	59,580,741.72	July 2016	25,543,073.92	December 2020	10,222,586.10
March 2012	58,661,559.59	August 2016	25,124,676.38	January 2021	10,037,546.35
April 2012	57,755,745.01	September 2016	24,712,544.28	February 2021	9,855,400.63
May 2012	56,863,109.61	October 2016	24,306,587.91	March 2021	9,676,106.56
June 2012	55,983,467.63	November 2016	23,906,718.82	April 2021	9,499,622.36
July 2012	55,116,635.90	December 2016	23,512,849.78	May 2021	9,325,906.84
August 2012	54,262,433.76	January 2017	23,124,894.79	June 2021	9,154,919.39
September 2012	53,420,683.06	February 2017	22,742,769.05	July 2021	8,986,619.99
October 2012	52,591,208.13	March 2017	22,366,388.94	August 2021	8,820,969.17
November 2012	51,773,835.71	April 2017	21,995,672.01	September 2021	8,657,928.02
December 2012	50,968,394.96	May 2017	21,630,536.98	October 2021	8,497,458.19
January 2013	50,174,717.39	June 2017	21,270,903.68	November 2021	8,339,521.87
February 2013	49,392,636.86	July 2017	20,916,693.08	December 2021	8,184,081.78
March 2013	48,621,989.52	August 2017	20,567,827.25	January 2022	8,031,101.18
April 2013	47,862,613.80	September 2017	20,224,229.36	February 2022	7,880,543.85
May 2013	47,114,350.37	October 2017	19,885,823.64	March 2022	7,732,374.07
June 2013	46,377,042.10	November 2017	19,552,535.39	April 2022	7,586,556.65
July 2013	45,650,534.04	December 2017	19,224,290.95	May 2022	7,443,056.87
August 2013	44,934,673.39	January 2018	18,901,017.70	June 2022	7,301,840.53
September 2013	44,229,309.48	February 2018	18,582,644.04	July 2022	7,162,873.90
October 2013	43,534,293.72	March 2018	18,269,099.36	August 2022	7,026,123.74
November 2013	42,849,479.58	April 2018	17,960,314.05	September 2022	6,891,557.27
December 2013	42,174,722.57	May 2018	17,656,219.47	October 2022	6,759,142.19
January 2014	41,509,880.21	June 2018	17,356,747.95	November 2022	6,628,846.65
February 2014	40,854,811.98	July 2018	17,061,832.76	December 2022	6,500,639.26
March 2014	40,209,379.33	August 2018	16,771,408.12	January 2023	6,374,489.07
April 2014	39,573,445.62	September 2018	16,485,409.16	February 2023	6,250,365.57
May 2014	38,946,876.11	October 2018	16,203,771.92	March 2023	6,128,238.69
June 2014	38,329,537.95	November 2018	15,926,433.35	April 2023	6,008,078.79
July 2014	37,721,300.11	December 2018	15,653,331.28	May 2023	5,889,856.64
August 2014	37,122,033.39	January 2019	15,384,404.41	June 2023	5,773,543.44

Aggregate Group V (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2023	\$ 5,659,110.80	October 2026	\$ 2,401,314.60	January 2030	\$ 745,751.45
August 2023	5,546,530.73	November 2026	2,342,900.66	February 2030	717,016.22
September 2023	5,435,775.64	December 2026	2,285,494.95	March 2030	688,826.87
October 2023	5,326,818.34	January 2027	2,229,082.02	April 2030	661,174.71
November 2023	5,219,632.02	February 2027	2,173,646.63	May 2030	634,051.16
December 2023	5,114,190.25	March 2027	2,119,173.76	June 2030	607,447.77
January 2024	5,010,466.99	April 2027	2,065,648.62	July 2030	581,356.23
February 2024	4,908,436.56	May 2027	2,013,056.64	August 2030	555,768.33
March 2024	4,808,073.66	June 2027	1,961,383.44	September 2030	530,676.01
April 2024	4,709,353.34	July 2027	1,910,614.86	October 2030	506,071.30
May 2024	4,612,251.02	August 2027	1,860,736.95	November 2030	481,946.37
June 2024	4,516,742.45	September 2027	1,811,735.96	December 2030	458,293.50
July 2024	4,422,803.75	October 2027	1,763,598.34	January 2031	435,105.08
August 2024	4,330,411.38	November 2027	1,716,310.73	February 2031	412,373.61
September 2024	4,239,542.12	December 2027	1,669,859.98	March 2031	390,091.72
October 2024	4,150,173.10	January 2028	1,624,233.12	April 2031	368,252.13
November 2024	4,062,281.77	February 2028	1,579,417.37	May 2031	346,847.68
December 2024	3,975,845.90	March 2028	1,535,400.13	June 2031	325,871.30
January 2025	3,890,843.59	April 2028	1,492,169.00	July 2031	305,316.05
February 2025	3,807,253.25	May 2028	1,449,711.75	August 2031	285,175.08
March 2025	3,725,053.60	June 2028	1,408,016.34	September 2031	265,441.64
April 2025	3,644,223.66	July 2028	1,367,070.88	October 2031	246,109.09
May 2025	3,564,742.75	August 2028	1,326,863.69	November 2031	227,170.87
June 2025	3,486,590.50	September 2028	1,287,383.23	December 2031	208,620.55
July 2025	3,409,746.83	October 2028	1,248,618.14	January 2032	190,451.76
August 2025	3,334,191.94	November 2028	1,210,557.23	February 2032	172,658.26
September 2025	3,259,906.32	December 2028	1,173,189.47	March 2032	155,233.87
October 2025	3,186,870.74	January 2029	1,136,503.99	April 2032	138,172.53
November 2025	3,115,066.25	February 2029	1,100,490.09	May 2032	121,468.26
December 2025	3,044,474.18	March 2029	1,065,137.21	June 2032	105,115.17
January 2026	2,975,076.11	April 2029	1,030,434.96	July 2032	89,107.45
February 2026	2,906,853.90	May 2029	996,373.09	August 2032	73,439.39
March 2026	2,839,789.67	June 2029	962,941.52	September 2032	58,105.37
April 2026	2,773,865.79	July 2029	930,130.29	October 2032	43,099.84
May 2026	2,709,064.89	August 2029	897,929.61	November 2032	28,417.34
June 2026	2,645,369.86	September 2029	866,329.82	December 2032	14,052.49
July 2026	2,582,763.82	October 2029	835,321.41	January 2033 and thereafter	0.00
August 2026	2,521,230.15	November 2029	804,895.01		
September 2026	2,460,752.46	December 2029	775,041.39		

Group 6 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$615,000,000.00
May 2003	613,573,307.08
June 2003	612,146,108.19
July 2003 and thereafter	0.00

Aggregate Group VII Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$90,783,840.00	April 2006	\$38,600,159.33	March 2009	\$10,421,416.15
May 2003	89,513,040.31	May 2006	37,502,230.34	April 2009	9,889,416.90
June 2003	88,085,479.70	June 2006	36,423,617.09	May 2009	9,370,595.30
July 2003	86,502,144.71	July 2006	35,364,115.41	June 2009	8,864,803.55
August 2003	84,763,761.58	August 2006	34,323,522.96	July 2009	8,371,895.32
September 2003	82,871,176.86	September 2006	33,301,639.21	August 2009	7,891,725.56
October 2003	80,825,357.05	October 2006	32,298,265.50	September 2009	7,424,150.58
November 2003	78,627,387.89	November 2006	31,313,204.97	October 2009	6,969,028.07
December 2003	76,278,473.59	December 2006	30,346,262.56	November 2009	6,526,217.05
January 2004	73,779,935.99	January 2007	29,397,244.97	December 2009	6,095,577.81
February 2004	71,133,213.46	February 2007	28,465,960.70	January 2010	5,676,972.01
March 2004	68,339,859.60	March 2007	27,552,219.97	February 2010	5,270,262.52
April 2004	65,401,541.92	April 2007	26,655,834.74	March 2010	4,875,313.58
May 2004	64,607,994.18	May 2007	25,776,618.71	April 2010	4,491,990.68
June 2004	63,770,749.69	June 2007	24,914,387.29	May 2010	4,120,160.50
July 2004	62,890,238.74	July 2007	24,068,957.54	June 2010	3,759,691.04
August 2004	61,967,513.73	August 2007	23,240,148.24	July 2010	3,410,451.55
September 2004	61,003,683.17	September 2007	22,427,779.83	August 2010	3,072,312.50
October 2004	59,999,910.30	October 2007	21,631,674.38	September 2010	2,745,145.51
November 2004	58,957,411.50	November 2007	20,851,655.59	October 2010	2,428,823.51
December 2004	57,877,454.55	December 2007	20,087,548.81	November 2010	2,123,220.56
January 2005	56,761,356.88	January 2008	19,339,181.00	December 2010	1,828,211.90
February 2005	55,610,483.74	February 2008	18,606,380.65	January 2011	1,543,673.98
March 2005	54,426,246.26	March 2008	17,888,977.91	February 2011	1,275,679.00
April 2005	53,210,099.38	April 2008	17,186,804.44	March 2011	1,034,663.04
May 2005	51,963,539.84	May 2008	16,499,693.48	April 2011	820,129.19
June 2005	50,688,103.91	June 2008	15,827,479.78	May 2011	631,587.98
July 2005	49,385,365.23	July 2008	15,169,999.64	June 2011	468,557.33
August 2005	48,104,090.22	August 2008	14,527,090.91	July 2011	330,562.43
September 2005	46,844,055.17	September 2008	13,898,592.87	August 2011	217,135.59
October 2005	45,605,038.41	October 2008	13,284,346.32	September 2011	127,816.19
November 2005	44,386,820.31	November 2008	12,684,193.53	October 2011	62,150.52
December 2005	43,189,183.16	December 2008	12,097,978.21	November 2011	19,691.81
January 2006	42,011,911.27	January 2009	11,525,545.56	December 2011 and thereafter	0.00
February 2006	40,854,790.88	February 2009	10,966,742.19		
March 2006	39,717,610.18				

Aggregate Group VI Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through April 2004	\$419,444,760.00	January 2005	\$395,446,020.08	November 2005	\$361,481,272.72
May 2004	417,156,808.51	February 2005	392,324,427.86	December 2005	358,034,207.54
June 2004	414,771,258.15	March 2005	389,116,555.11	January 2006	354,605,127.46
July 2004	412,289,680.39	April 2005	385,823,820.86	February 2006	351,193,939.90
August 2004	409,713,129.25	May 2005	382,447,685.50	March 2006	347,800,552.73
September 2004	407,042,707.31	June 2005	378,989,649.68	April 2006	344,424,874.31
October 2004	404,279,564.99	July 2005	375,451,253.21	May 2006	341,066,813.47
November 2004	401,424,899.72	August 2005	371,931,312.05	June 2006	337,726,279.51
December 2004	398,479,955.12	September 2005	368,429,731.18	July 2006	334,403,182.18
		October 2005	364,946,416.08	August 2006	331,097,431.72

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2006.....	\$327,808,938.81	February 2011.....	\$176,031,362.31	July 2015.....	\$ 76,581,173.54
October 2006.....	324,537,614.60	March 2011.....	173,554,060.06	August 2015.....	75,341,600.04
November 2006.....	321,283,370.69	April 2011.....	171,089,749.40	September 2015.....	74,120,528.24
December 2006.....	318,046,119.15	May 2011.....	168,638,363.42	October 2015.....	72,917,693.32
January 2007.....	314,825,772.48	June 2011.....	166,199,835.56	November 2015.....	71,732,834.16
February 2007.....	311,622,243.65	July 2011.....	163,774,099.59	December 2015.....	70,565,693.28
March 2007.....	308,435,446.07	August 2011.....	161,361,089.63	January 2016.....	69,416,016.81
April 2007.....	305,265,293.59	September 2011.....	158,960,740.13	February 2016.....	68,283,554.43
May 2007.....	302,111,700.51	October 2011.....	156,572,985.89	March 2016.....	67,168,059.32
June 2007.....	298,974,581.57	November 2011.....	154,197,762.03	April 2016.....	66,069,288.12
July 2007.....	295,853,851.95	December 2011.....	151,835,004.02	May 2016.....	64,987,000.86
August 2007.....	292,749,427.26	January 2012.....	149,487,289.36	June 2016.....	63,920,960.94
September 2007.....	289,661,223.55	February 2012.....	147,173,819.15	July 2016.....	62,870,935.07
October 2007.....	286,589,157.30	March 2012.....	144,894,109.51	August 2016.....	61,836,693.23
November 2007.....	283,533,145.41	April 2012.....	142,647,683.26	September 2016.....	60,818,008.61
December 2007.....	280,493,105.23	May 2012.....	140,434,069.84	October 2016.....	59,814,657.60
January 2008.....	277,468,954.51	June 2012.....	138,252,805.23	November 2016.....	58,826,419.70
February 2008.....	274,460,611.44	July 2012.....	136,103,431.83	December 2016.....	57,853,077.51
March 2008.....	271,467,994.62	August 2012.....	133,985,498.41	January 2017.....	56,894,416.67
April 2008.....	268,491,023.08	September 2012.....	131,898,559.99	February 2017.....	55,950,225.84
May 2008.....	265,529,616.26	October 2012.....	129,842,177.77	March 2017.....	55,020,296.64
June 2008.....	262,583,694.02	November 2012.....	127,815,919.06	April 2017.....	54,104,423.60
July 2008.....	259,653,176.62	December 2012.....	125,819,357.16	May 2017.....	53,202,404.15
August 2008.....	256,737,984.74	January 2013.....	123,852,071.30	June 2017.....	52,314,038.55
September 2008.....	253,838,039.46	February 2013.....	121,913,646.57	July 2017.....	51,439,129.87
October 2008.....	250,953,262.28	March 2013.....	120,003,673.81	August 2017.....	50,577,483.94
November 2008.....	248,083,575.09	April 2013.....	118,121,749.56	September 2017.....	49,728,909.32
December 2008.....	245,228,900.18	May 2013.....	116,267,475.95	October 2017.....	48,893,217.26
January 2009.....	242,389,160.26	June 2013.....	114,440,460.66	November 2017.....	48,070,221.66
February 2009.....	239,564,278.41	July 2013.....	112,640,316.81	December 2017.....	47,259,739.04
March 2009.....	236,754,178.13	August 2013.....	110,866,662.91	January 2018.....	46,461,588.49
April 2009.....	233,958,783.30	September 2013.....	109,119,122.78	February 2018.....	45,675,591.65
May 2009.....	231,178,018.19	October 2013.....	107,397,325.46	March 2018.....	44,901,572.66
June 2009.....	228,411,807.47	November 2013.....	105,700,905.16	April 2018.....	44,139,358.14
July 2009.....	225,660,076.19	December 2013.....	104,029,501.18	May 2018.....	43,388,777.15
August 2009.....	222,922,749.79	January 2014.....	102,382,757.85	June 2018.....	42,649,661.16
September 2009.....	220,199,754.08	February 2014.....	100,760,324.43	July 2018.....	41,921,844.00
October 2009.....	217,491,015.27	March 2014.....	99,161,855.08	August 2018.....	41,205,161.85
November 2009.....	214,796,459.94	April 2014.....	97,587,008.78	September 2018.....	40,499,453.19
December 2009.....	212,116,015.05	May 2014.....	96,035,449.25	October 2018.....	39,804,558.77
January 2010.....	209,449,607.94	June 2014.....	94,506,844.89	November 2018.....	39,120,321.60
February 2010.....	206,797,166.31	July 2014.....	93,000,868.74	December 2018.....	38,446,586.89
March 2010.....	204,158,618.25	August 2014.....	91,517,198.38	January 2019.....	37,783,202.04
April 2010.....	201,533,892.20	September 2014.....	90,055,515.89	February 2019.....	37,130,016.59
May 2010.....	198,922,916.98	October 2014.....	88,615,507.78	March 2019.....	36,486,882.22
June 2010.....	196,325,621.78	November 2014.....	87,196,864.93	April 2019.....	35,853,652.68
July 2010.....	193,741,936.15	December 2014.....	85,799,282.55	May 2019.....	35,230,183.80
August 2010.....	191,171,790.00	January 2015.....	84,422,460.08	June 2019.....	34,616,333.44
September 2010.....	188,615,113.59	February 2015.....	83,066,101.16	July 2019.....	34,011,961.47
October 2010.....	186,071,837.56	March 2015.....	81,729,913.56	August 2019.....	33,416,929.73
November 2010.....	183,541,892.90	April 2015.....	80,413,609.14	September 2019.....	32,831,102.01
December 2010.....	181,025,210.95	May 2015.....	79,116,903.78	October 2019.....	32,254,344.04
January 2011.....	178,521,723.40	June 2015.....	77,839,517.33	November 2019.....	31,686,523.44

Aggregate Group VI (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2019	\$ 31,127,509.70	May 2024	\$ 11,268,808.62	October 2028	\$ 3,036,044.86
January 2020	30,577,174.15	June 2024	11,034,506.08	November 2028	2,943,218.78
February 2020	30,035,389.94	July 2024	10,804,077.04	December 2028	2,852,094.95
March 2020	29,502,032.03	August 2024	10,577,463.09	January 2029	2,762,646.51
April 2020	28,976,977.14	September 2024	10,354,606.67	February 2029	2,674,847.01
May 2020	28,460,103.73	October 2024	10,135,451.04	March 2029	2,588,670.37
June 2020	27,951,291.98	November 2024	9,919,940.29	April 2029	2,504,090.91
July 2020	27,450,423.78	December 2024	9,708,019.31	May 2029	2,421,083.33
August 2020	26,957,382.68	January 2025	9,499,633.78	June 2029	2,339,622.69
September 2020	26,472,053.88	February 2025	9,294,730.18	July 2029	2,259,684.42
October 2020	25,994,324.22	March 2025	9,093,255.74	August 2029	2,181,244.33
November 2020	25,524,082.14	April 2025	8,895,158.46	September 2029	2,104,278.58
December 2020	25,061,217.65	May 2025	8,700,387.09	October 2029	2,028,763.67
January 2021	24,605,622.33	June 2025	8,508,891.13	November 2029	1,954,676.46
February 2021	24,157,189.31	July 2025	8,320,620.80	December 2029	1,881,994.16
March 2021	23,715,813.21	August 2025	8,135,527.03	January 2030	1,810,694.30
April 2021	23,281,390.17	September 2025	7,953,561.48	February 2030	1,740,754.75
May 2021	22,853,817.79	October 2025	7,774,676.50	March 2030	1,672,153.72
June 2021	22,432,995.14	November 2025	7,598,825.13	April 2030	1,604,869.73
July 2021	22,018,822.71	December 2025	7,425,961.09	May 2030	1,538,881.62
August 2021	21,611,202.41	January 2026	7,256,038.77	June 2030	1,474,168.56
September 2021	21,210,037.54	February 2026	7,089,013.21	July 2030	1,410,710.01
October 2021	20,815,232.78	March 2026	6,924,840.12	August 2030	1,348,485.74
November 2021	20,426,694.17	April 2026	6,763,475.85	September 2030	1,287,475.83
December 2021	20,044,329.09	May 2026	6,604,877.37	October 2030	1,227,660.66
January 2022	19,668,046.23	June 2026	6,449,002.29	November 2030	1,169,020.88
February 2022	19,297,755.58	July 2026	6,295,808.82	December 2030	1,111,537.46
March 2022	18,933,368.41	August 2026	6,145,255.79	January 2031	1,055,191.63
April 2022	18,574,797.26	September 2026	5,997,302.62	February 2031	999,964.90
May 2022	18,221,955.92	October 2026	5,851,909.32	March 2031	945,839.08
June 2022	17,874,759.41	November 2026	5,709,036.49	April 2031	892,796.23
July 2022	17,533,123.95	December 2026	5,568,645.30	May 2031	840,818.68
August 2022	17,196,966.97	January 2027	5,430,697.48	June 2031	789,889.04
September 2022	16,866,207.07	February 2027	5,295,155.33	July 2031	739,990.17
October 2022	16,540,764.01	March 2027	5,161,981.68	August 2031	691,105.19
November 2022	16,220,558.70	April 2027	5,031,139.92	September 2031	643,217.46
December 2022	15,905,513.18	May 2027	4,902,593.96	October 2031	596,310.61
January 2023	15,595,550.60	June 2027	4,776,308.24	November 2031	550,368.51
February 2023	15,290,595.22	July 2027	4,652,247.73	December 2031	505,375.27
March 2023	14,990,572.37	August 2027	4,530,377.90	January 2032	461,315.24
April 2023	14,695,408.46	September 2027	4,410,664.73	February 2032	418,173.00
May 2023	14,405,030.94	October 2027	4,293,074.69	March 2032	375,933.37
June 2023	14,119,368.31	November 2027	4,177,574.76	April 2032	334,581.40
July 2023	13,838,350.09	December 2027	4,064,132.38	May 2032	294,102.35
August 2023	13,561,906.80	January 2028	3,952,715.47	June 2032	254,481.73
September 2023	13,289,969.97	February 2028	3,843,292.43	July 2032	215,705.24
October 2023	13,022,472.11	March 2028	3,735,832.12	August 2032	177,758.82
November 2023	12,759,346.69	April 2028	3,630,303.86	September 2032	140,628.61
December 2023	12,500,528.15	May 2028	3,526,677.41	October 2032	104,300.96
January 2024	12,245,951.85	June 2028	3,424,922.98	November 2032	68,762.43
February 2024	11,995,554.08	July 2028	3,325,011.22	December 2032	33,999.79
March 2024	11,749,272.06	August 2028	3,226,913.21	January 2033 and thereafter	0.00
April 2024	11,507,043.91	September 2028	3,130,600.45		

Group 6 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$615,000,000.00	July 2007	\$496,748,093.48	October 2011	\$374,472,524.39
May 2003	614,038,549.74	August 2007	494,131,056.62	November 2011	372,288,540.10
June 2003	612,997,630.77	September 2007	491,523,367.69	December 2011	370,112,212.05
July 2003	611,877,509.65	October 2007	488,924,990.21	January 2012	367,943,510.25
August 2003	610,678,483.93	November 2007	486,335,887.91	February 2012	365,782,404.82
September 2003	609,400,882.26	December 2007	483,756,024.61	March 2012	363,628,865.99
October 2003	608,045,064.11	January 2008	481,185,364.31	April 2012	361,482,864.13
November 2003	606,611,419.73	February 2008	478,623,871.13	May 2012	359,344,369.69
December 2003	605,100,369.94	March 2008	476,071,509.30	June 2012	357,213,353.24
January 2004	603,512,365.97	April 2008	473,528,243.22	July 2012	355,089,785.50
February 2004	601,847,889.19	May 2008	470,994,037.42	August 2012	352,973,637.26
March 2004	600,107,450.99	June 2008	468,468,856.57	September 2012	350,864,879.43
April 2004	598,291,592.45	July 2008	465,952,665.45	October 2012	348,763,483.03
May 2004	596,400,884.10	August 2008	463,445,428.99	November 2012	346,669,419.20
June 2004	594,435,925.69	September 2008	460,947,112.25	December 2012	344,582,659.18
July 2004	592,397,345.78	October 2008	458,457,680.47	January 2013	342,503,174.32
August 2004	590,285,801.54	November 2008	455,977,098.93	February 2013	340,430,936.10
September 2004	588,101,978.31	December 2008	453,505,333.09	March 2013	338,365,916.09
October 2004	585,846,589.27	January 2009	451,042,348.57	April 2013	336,308,085.94
November 2004	583,520,375.12	February 2009	448,588,111.10	May 2013	334,257,417.44
December 2004	581,124,103.58	March 2009	446,142,586.52	June 2013	332,213,882.53
January 2005	578,658,569.05	April 2009	443,705,740.81	July 2013	330,177,453.17
February 2005	576,124,592.18	May 2009	441,277,540.10	August 2013	328,148,101.49
March 2005	573,523,019.37	June 2009	438,857,950.61	September 2013	326,125,799.69
April 2005	570,854,722.37	July 2009	436,446,938.73	October 2013	324,110,520.12
May 2005	568,120,597.70	August 2009	434,044,470.98	November 2013	322,102,235.16
June 2005	565,321,566.26	September 2009	431,650,513.96	December 2013	320,100,917.36
July 2005	562,458,572.75	October 2009	429,265,034.42	January 2014	318,106,539.37
August 2005	559,605,884.77	November 2009	426,887,999.27	February 2014	316,119,073.91
September 2005	556,763,462.27	December 2009	424,519,375.50	March 2014	314,138,493.84
October 2005	553,931,265.28	January 2010	422,159,130.25	April 2014	312,164,772.07
November 2005	551,109,254.04	February 2010	419,807,230.79	May 2014	310,197,881.70
December 2005	548,297,388.90	March 2010	417,463,644.49	June 2014	308,237,795.87
January 2006	545,495,630.40	April 2010	415,128,338.86	July 2014	306,284,487.80
February 2006	542,703,939.20	May 2010	412,801,281.54	August 2014	304,337,930.88
March 2006	539,922,276.10	June 2010	410,482,440.30	September 2014	302,398,098.55
April 2006	537,150,602.12	July 2010	408,171,782.99	October 2014	300,464,964.37
May 2006	534,388,878.32	August 2010	405,869,277.60	November 2014	298,538,502.01
June 2006	531,637,066.01	September 2010	403,574,892.30	December 2014	296,618,685.22
July 2006	528,895,126.59	October 2010	401,288,595.31	January 2015	294,705,487.85
August 2006	526,163,021.64	November 2010	399,010,354.97	February 2015	292,798,883.89
September 2006	523,440,712.85	December 2010	396,740,139.82	March 2015	290,898,847.37
October 2006	520,728,162.06	January 2011	394,477,918.43	April 2015	289,005,352.45
November 2006	518,025,331.31	February 2011	392,223,659.54	May 2015	287,118,373.39
December 2006	515,332,182.69	March 2011	389,977,332.00	June 2015	285,237,884.52
January 2007	512,648,678.55	April 2011	387,738,904.74	July 2015	283,363,860.33
February 2007	509,974,781.28	May 2011	385,508,346.87	August 2015	281,496,275.34
March 2007	507,310,453.49	June 2011	383,285,627.57	September 2015	279,635,104.21
April 2007	504,655,657.89	July 2011	381,070,716.19	October 2015	277,780,321.68
May 2007	502,010,357.31	August 2011	378,863,582.15	November 2015	275,931,902.55
June 2007	499,374,514.81	September 2011	376,664,194.99	December 2015	274,089,821.81

Group 6 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
January 2016	\$272,254,054.43	May 2020	\$184,905,749.72	September 2024	\$111,441,466.29
February 2016	270,424,575.58	June 2020	183,371,228.61	October 2024	110,146,743.59
March 2016	268,601,360.45	July 2020	181,841,804.29	November 2024	108,856,160.16
April 2016	266,784,384.38	August 2020	180,317,456.56	December 2024	107,569,699.40
May 2016	264,973,622.73	September 2020	178,798,165.21	January 2025	106,287,344.72
June 2016	263,169,051.04	October 2020	177,283,910.14	February 2025	105,009,079.62
July 2016	261,370,644.87	November 2020	175,774,671.34	March 2025	103,734,887.66
August 2016	259,578,379.93	December 2020	174,270,428.84	April 2025	102,464,752.49
September 2016	257,792,231.99	January 2021	172,771,162.78	May 2025	101,198,657.77
October 2016	256,012,176.93	February 2021	171,276,853.34	June 2025	99,936,587.27
November 2016	254,238,190.68	March 2021	169,787,480.83	July 2025	98,678,524.79
December 2016	252,470,249.32	April 2021	168,303,025.59	August 2025	97,424,454.21
January 2017	250,708,328.96	May 2021	166,823,468.03	September 2025	96,174,359.45
February 2017	248,952,405.88	June 2021	165,348,788.66	October 2025	94,928,224.51
March 2017	247,202,456.39	July 2021	163,878,968.08	November 2025	93,686,033.46
April 2017	245,458,456.88	August 2021	162,413,986.91	December 2025	92,447,770.37
May 2017	243,720,383.90	September 2021	160,953,825.87	January 2026	91,213,419.47
June 2017	241,988,213.99	October 2021	159,498,465.76	February 2026	89,982,964.96
July 2017	240,261,923.88	November 2021	158,047,887.48	March 2026	88,756,391.15
August 2017	238,541,490.31	December 2021	156,602,071.92	April 2026	87,533,682.39
September 2017	236,826,890.13	January 2022	155,161,000.11	May 2026	86,314,823.09
October 2017	235,118,100.33	February 2022	153,724,653.14	June 2026	85,099,797.70
November 2017	233,415,097.93	March 2022	152,293,012.18	July 2026	83,888,590.80
December 2017	231,717,860.02	April 2022	150,866,058.43	August 2026	82,681,186.93
January 2018	230,026,363.85	May 2022	149,443,773.20	September 2026	81,477,570.78
February 2018	228,340,586.68	June 2022	148,026,137.88	October 2026	80,277,727.01
March 2018	226,660,505.94	July 2022	146,613,133.88	November 2026	79,081,640.42
April 2018	224,986,099.05	August 2022	145,204,742.72	December 2026	77,889,295.81
May 2018	223,317,343.58	September 2022	143,800,945.99	January 2027	76,700,678.08
June 2018	221,654,217.19	October 2022	142,401,725.32	February 2027	75,515,772.14
July 2018	219,996,697.58	November 2022	141,007,062.46	March 2027	74,334,562.99
August 2018	218,344,762.56	December 2022	139,616,939.19	April 2027	73,157,035.70
September 2018	216,698,390.02	January 2023	138,231,337.35	May 2027	71,983,175.36
October 2018	215,057,557.96	February 2023	136,850,238.89	June 2027	70,812,967.12
November 2018	213,422,244.40	March 2023	135,473,625.79	July 2027	69,646,396.20
December 2018	211,792,427.54	April 2023	134,101,480.13	August 2027	68,483,447.88
January 2019	210,168,085.56	May 2023	132,733,784.01	September 2027	67,324,107.51
February 2019	208,549,196.77	June 2023	131,370,519.69	October 2027	66,168,360.45
March 2019	206,935,739.60	July 2023	130,011,669.37	November 2027	65,016,192.14
April 2019	205,327,692.51	August 2023	128,657,215.43	December 2027	63,867,588.08
May 2019	203,725,034.02	September 2023	127,307,140.25	January 2028	62,722,533.83
June 2019	202,127,742.81	October 2023	125,961,426.30	February 2028	61,581,014.96
July 2019	200,535,797.57	November 2023	124,620,056.15	March 2028	60,443,017.16
August 2019	198,949,177.13	December 2023	123,283,012.35	April 2028	59,308,526.17
September 2019	197,367,860.35	January 2024	121,950,277.56	May 2028	58,177,527.69
October 2019	195,791,826.17	February 2024	120,621,834.58	June 2028	57,050,007.60
November 2019	194,221,053.66	March 2024	119,297,666.15	July 2028	55,925,951.73
December 2019	192,655,521.94	April 2024	117,977,755.14	August 2028	54,805,346.01
January 2020	191,095,210.21	May 2024	116,662,084.49	September 2028	53,688,176.47
February 2020	189,540,097.72	June 2024	115,350,637.18	October 2028	52,574,429.11
March 2020	187,990,163.82	July 2024	114,043,396.31	November 2028	51,464,090.00
April 2020	186,445,388.00	August 2024	112,740,344.93	December 2028	50,357,145.30

Group 6 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
January 2029	\$ 49,253,581.19	June 2030	\$ 30,997,091.38	November 2031	\$ 13,648,618.15
February 2029	48,153,383.92	July 2030	29,952,075.16	December 2031	12,655,067.42
March 2029	47,056,539.79	August 2030	28,910,186.84	January 2032	11,664,433.37
April 2029	45,963,035.15	September 2030	27,871,413.63	February 2032	10,676,704.01
May 2029	44,872,856.38	October 2030	26,835,742.78	March 2032	9,691,867.34
June 2029	43,785,989.96	November 2030	25,803,161.55	April 2032	8,709,911.47
July 2029	42,702,422.34	December 2030	24,773,657.30	May 2032	7,730,824.54
August 2029	41,622,140.11	January 2031	23,747,217.43	June 2032	6,754,594.67
September 2029	40,545,129.87	February 2031	22,723,829.36	July 2032	5,781,210.13
October 2029	39,471,378.30	March 2031	21,703,480.58	August 2032	4,810,659.15
November 2029	38,400,872.03	April 2031	20,686,158.62	September 2032	3,842,930.06
December 2029	37,333,597.88	May 2031	19,671,851.05	October 2032	2,878,011.17
January 2030	36,269,542.61	June 2031	18,660,545.52	November 2032	1,915,890.90
February 2030	35,208,693.10	July 2031	17,652,229.65	December 2032	956,557.69
March 2030	34,151,036.25	August 2031	16,646,891.19	January 2033 and thereafter	0.00
April 2030	33,096,558.99	September 2031	15,644,517.92		
May 2030	32,045,248.35	October 2031	14,645,097.63		

Group 6 MBS Third Specified Balances

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
Initial Balance	\$615,000,000.00	October 2005	\$407,957,319.23	April 2008	\$206,895,271.59
May 2003	612,789,172.56	November 2005	398,876,161.60	May 2008	202,237,465.92
June 2003	610,187,669.13	December 2005	389,994,141.99	June 2008	197,682,606.11
July 2003	607,197,439.13	January 2006	381,306,939.88	July 2008	193,228,446.02
August 2003	603,821,182.83	February 2006	372,810,327.85	August 2008	188,872,788.13
September 2003	600,062,352.38	March 2006	364,500,169.50	September 2008	184,613,482.38
October 2003	595,925,150.53	April 2006	356,372,417.47	October 2008	180,448,425.24
November 2003	591,414,526.83	May 2006	348,423,111.55	November 2008	176,375,558.61
December 2003	586,536,171.63	June 2006	340,648,376.88	December 2008	172,392,868.97
January 2004	581,296,507.47	July 2006	333,044,422.02	January 2009	168,498,386.36
February 2004	575,702,678.24	August 2006	325,607,537.23	February 2009	164,690,183.39
March 2004	569,762,535.70	September 2006	318,334,092.69	March 2009	160,966,374.43
April 2004	563,484,623.82	October 2006	311,220,536.87	April 2009	157,325,114.61
May 2004	556,878,160.51	November 2006	304,263,394.70	May 2009	153,764,599.04
June 2004	549,953,017.29	December 2006	297,459,266.04	June 2009	150,283,061.88
July 2004	542,719,696.34	January 2007	290,804,824.10	July 2009	146,878,775.55
August 2004	535,189,305.62	February 2007	284,296,813.76	August 2009	143,550,049.87
September 2004	527,373,531.60	March 2007	277,932,050.12	September 2009	140,295,231.25
October 2004	519,284,610.13	April 2007	271,707,416.99	October 2009	137,112,701.95
November 2004	510,935,295.05	May 2007	265,619,865.35	November 2009	134,000,879.26
December 2004	502,338,825.25	June 2007	259,666,411.99	December 2009	130,958,214.83
January 2005	493,508,889.51	July 2007	253,844,138.06	January 2010	127,983,193.78
February 2005	484,459,590.29	August 2007	248,150,187.72	February 2010	125,074,334.11
March 2005	475,205,405.36	September 2007	242,581,766.70	March 2010	122,230,185.98
April 2005	465,761,148.54	October 2007	237,136,141.11	April 2010	119,449,330.96
May 2005	456,141,928.92	November 2007	231,810,636.04	May 2010	116,730,381.37
June 2005	446,363,109.14	December 2007	226,602,634.37	June 2010	114,071,979.66
July 2005	436,440,262.71	January 2008	221,509,575.48	July 2010	111,472,797.73
August 2005	426,734,807.54	February 2008	216,528,954.02	August 2010	108,931,536.31
September 2005	417,242,030.34	March 2008	211,658,318.80	September 2010	106,446,924.30

Group 6 MBS (Continued)

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
October 2010	\$104,017,718.19	February 2015	\$ 30,702,897.05	June 2019	\$ 8,574,233.37
November 2010	101,642,701.52	March 2015	29,977,365.81	July 2019	8,359,933.28
December 2010	99,320,684.18	April 2015	29,268,393.19	August 2019	8,150,693.74
January 2011	97,050,501.96	May 2015	28,575,609.81	September 2019	7,946,399.38
February 2011	94,831,015.91	June 2015	27,898,654.37	October 2019	7,746,937.29
March 2011	92,661,111.85	July 2015	27,237,173.53	November 2019	7,552,197.12
April 2011	90,539,699.76	August 2015	26,590,821.69	December 2019	7,362,070.98
May 2011	88,465,713.39	September 2015	25,959,260.85	January 2020	7,176,453.38
June 2011	86,438,109.63	October 2015	25,342,160.47	February 2020	6,995,241.22
July 2011	84,455,868.00	November 2015	24,739,197.23	March 2020	6,818,333.64
August 2011	82,517,990.31	December 2015	24,150,054.98	April 2020	6,645,632.09
September 2011	80,623,500.01	January 2016	23,574,424.45	May 2020	6,477,040.20
October 2011	78,771,441.80	February 2016	23,012,003.26	June 2020	6,312,463.79
November 2011	76,960,881.21	March 2016	22,462,495.64	July 2020	6,151,810.71
December 2011	75,190,904.05	April 2016	21,925,612.33	August 2020	5,994,990.95
January 2012	73,460,616.09	May 2016	21,401,070.44	September 2020	5,841,916.49
February 2012	71,769,142.52	June 2016	20,888,593.33	October 2020	5,692,501.28
March 2012	70,115,627.59	July 2016	20,387,910.46	November 2020	5,546,661.16
April 2012	68,499,234.24	August 2016	19,898,757.22	December 2020	5,404,313.95
May 2012	66,919,143.52	September 2016	19,420,874.87	January 2021	5,265,379.20
June 2012	65,374,554.46	October 2016	18,954,010.36	February 2021	5,129,778.34
July 2012	63,864,683.49	November 2016	18,497,916.20	March 2021	4,997,434.58
August 2012	62,388,764.08	December 2016	18,052,350.42	April 2021	4,868,272.77
September 2012	60,946,046.45	January 2017	17,617,076.32	May 2021	4,742,219.51
October 2012	59,535,797.21	February 2017	17,191,862.50	June 2021	4,619,203.06
November 2012	58,157,298.91	March 2017	16,776,482.59	July 2021	4,499,153.21
December 2012	56,809,849.73	April 2017	16,370,715.31	August 2021	4,382,001.47
January 2013	55,492,763.25	May 2017	15,974,344.19	September 2021	4,267,680.74
February 2013	54,205,367.93	June 2017	15,587,157.58	October 2021	4,156,125.52
March 2013	52,947,006.93	July 2017	15,208,948.50	November 2021	4,047,271.78
April 2013	51,717,037.83	August 2017	14,839,514.58	December 2021	3,941,056.90
May 2013	50,514,832.09	September 2017	14,478,657.89	January 2022	3,837,419.68
June 2013	49,339,774.99	October 2017	14,126,184.89	February 2022	3,736,300.32
July 2013	48,191,265.24	November 2017	13,781,906.31	March 2022	3,637,640.35
August 2013	47,068,714.67	December 2017	13,445,637.13	April 2022	3,541,382.64
September 2013	45,971,547.96	January 2018	13,117,196.33	May 2022	3,447,471.33
October 2013	44,899,202.37	February 2018	12,796,406.99	June 2022	3,355,851.80
November 2013	43,851,127.49	March 2018	12,483,096.08	July 2022	3,266,470.73
December 2013	42,826,784.89	April 2018	12,177,094.41	August 2022	3,179,275.93
January 2014	41,825,647.99	May 2018	11,878,236.49	September 2022	3,094,216.46
February 2014	40,847,201.66	June 2018	11,586,360.62	October 2022	3,011,242.48
March 2014	39,890,942.10	July 2018	11,301,308.54	November 2022	2,930,305.28
April 2014	38,956,376.53	August 2018	11,022,925.61	December 2022	2,851,357.32
May 2014	38,043,022.91	September 2018	10,751,060.61	January 2023	2,774,352.03
June 2014	37,150,409.85	October 2018	10,485,565.62	February 2023	2,699,244.00
July 2014	36,278,076.16	November 2018	10,226,296.09	March 2023	2,625,988.80
August 2014	35,425,570.88	December 2018	9,973,110.62	April 2023	2,554,542.97
September 2014	34,592,452.84	January 2019	9,725,870.98	May 2023	2,484,864.13
October 2014	33,778,290.60	February 2019	9,484,441.98	June 2023	2,416,910.76
November 2014	32,982,662.13	March 2019	9,248,691.52	July 2023	2,350,642.37
December 2014	32,205,154.70	April 2019	9,018,490.36	August 2023	2,286,019.33
January 2015	31,445,364.63	May 2019	8,793,712.14	September 2023	2,223,002.96

Group 6 MBS (Continued)

<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>	<u>Distribution Date</u>	<u>Third Specified Balance</u>
October 2023	\$ 2,161,555.43	December 2026	\$ 689,897.60	February 2030	\$ 160,966.24
November 2023	2,101,639.77	January 2027	667,648.06	March 2030	153,437.09
December 2023	2,043,219.86	February 2027	645,992.65	April 2030	146,133.84
January 2024	1,986,260.41	March 2027	624,916.85	May 2030	139,050.69
February 2024	1,930,726.89	April 2027	604,406.40	June 2030	132,181.90
March 2024	1,876,585.66	May 2027	584,447.49	July 2030	125,521.89
April 2024	1,823,803.73	June 2027	565,026.50	August 2030	119,065.23
May 2024	1,772,348.94	July 2027	546,130.21	September 2030	112,806.62
June 2024	1,722,189.86	August 2027	527,745.69	October 2030	106,740.88
July 2024	1,673,295.71	September 2027	509,860.31	November 2030	100,862.93
August 2024	1,625,636.51	October 2027	492,461.74	December 2030	95,167.86
September 2024	1,579,182.88	November 2027	475,537.95	January 2031	89,650.86
October 2024	1,533,906.19	December 2027	459,077.18	February 2031	84,307.23
November 2024	1,489,778.41	January 2028	443,067.92	March 2031	79,132.37
December 2024	1,446,772.17	February 2028	427,498.97	April 2031	74,121.84
January 2025	1,404,860.76	March 2028	412,359.39	May 2031	69,271.26
February 2025	1,364,018.00	April 2028	397,638.51	June 2031	64,576.38
March 2025	1,324,218.39	May 2028	383,325.83	July 2031	60,033.05
April 2025	1,285,437.01	June 2028	369,411.19	August 2031	55,637.23
May 2025	1,247,649.47	July 2028	355,884.66	September 2031	51,384.97
June 2025	1,210,831.95	August 2028	342,736.47	October 2031	47,272.42
July 2025	1,174,961.21	September 2028	329,957.19	November 2031	43,295.78
August 2025	1,140,014.55	October 2028	317,537.51	December 2031	39,451.44
September 2025	1,105,969.73	November 2028	305,468.41	January 2032	35,735.81
October 2025	1,072,805.09	December 2028	293,741.02	February 2032	32,145.39
November 2025	1,040,499.43	January 2029	282,346.80	March 2032	28,676.79
December 2025	1,009,032.05	February 2029	271,277.26	April 2032	25,326.68
January 2026	978,382.76	March 2029	260,524.21	May 2032	22,091.83
February 2026	948,531.77	April 2029	250,079.64	June 2032	18,969.11
March 2026	919,459.78	May 2029	239,935.71	July 2032	15,955.41
April 2026	891,147.99	June 2029	230,084.76	August 2032	13,047.74
May 2026	863,577.96	July 2029	220,519.37	September 2032	10,243.17
June 2026	836,731.68	August 2029	211,232.20	October 2032	7,538.87
July 2026	810,591.62	September 2029	202,216.21	November 2032	4,932.03
August 2026	785,140.61	October 2029	193,464.41	December 2032	2,419.95
September 2026	760,361.89	November 2029	184,970.06	January 2033 and thereafter	0.00
October 2026	736,239.08	December 2029	176,726.50		
November 2026	712,756.19	January 2030	168,727.34		

Aggregate Group VIII Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$200,198,768.00	January 2004	\$174,989,334.19	October 2004	\$141,559,717.24
May 2003	197,906,389.95	February 2004	171,610,727.45	November 2004	137,737,929.89
June 2003	195,478,474.12	March 2004	168,132,542.44	December 2004	133,987,609.34
July 2003	192,918,584.12	April 2004	164,559,644.48	January 2005	130,307,434.48
August 2003	190,230,049.08	May 2004	160,897,045.27	February 2005	126,696,108.45
September 2003	187,416,420.21	June 2004	157,149,891.01	March 2005	123,152,358.18
October 2003	184,481,463.44	July 2004	153,323,450.15	April 2005	119,674,933.97
November 2003	181,429,151.47	August 2004	149,423,100.69	May 2005	116,262,609.07
December 2003	178,263,655.14	September 2004	145,454,317.19	June 2005	112,914,179.23

Aggregate Group VIII (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
July 2005	\$109,628,462.32	February 2008	\$ 36,286,181.81	August 2010	\$ 9,209,084.52
August 2005	106,404,297.91	March 2008	34,862,717.80	September 2010	8,703,612.15
September 2005	103,240,546.89	April 2008	33,487,383.38	October 2010	8,215,352.51
October 2005	100,136,091.05	May 2008	32,158,560.98	November 2010	7,743,723.93
November 2005	97,089,832.73	June 2008	30,874,687.15	December 2010	7,288,164.27
December 2005	94,100,694.42	July 2008	29,634,250.73	January 2011	6,848,130.29
January 2006	91,167,618.41	August 2008	28,435,791.14	February 2011	6,423,096.99
February 2006	88,289,566.42	September 2008	27,277,896.66	March 2011	6,012,557.03
March 2006	85,465,519.24	October 2008	26,159,202.83	April 2011	5,616,020.12
April 2006	82,694,476.40	November 2008	25,078,390.86	May 2011	5,233,012.45
May 2006	79,975,455.80	December 2008	24,034,186.10	June 2011	4,863,076.15
June 2006	77,307,493.40	January 2009	23,025,356.59	July 2011	4,505,768.75
July 2006	74,689,642.87	February 2009	22,050,711.62	August 2011	4,160,662.66
August 2006	72,120,975.28	March 2009	21,109,100.35	September 2011	3,827,344.67
September 2006	69,600,578.78	April 2009	20,199,410.50	October 2011	3,505,415.49
October 2006	67,127,558.27	May 2009	19,320,567.04	November 2011	3,194,489.25
November 2006	64,701,035.13	June 2009	18,471,530.96	December 2011	2,894,193.09
December 2006	62,320,146.87	July 2009	17,651,298.08	January 2012	2,604,166.68
January 2007	60,017,858.24	August 2009	16,858,897.86	February 2012	2,324,061.84
February 2007	57,793,198.05	September 2009	16,093,392.29	March 2012	2,053,542.12
March 2007	55,643,562.94	October 2009	15,353,874.81	April 2012	1,792,282.39
April 2007	53,566,436.50	November 2009	14,639,469.26	May 2012	1,539,968.48
May 2007	51,559,386.35	December 2009	13,949,328.85	June 2012	1,296,296.80
June 2007	49,620,061.37	January 2010	13,282,635.20	July 2012	1,060,974.01
July 2007	47,746,188.96	February 2010	12,638,597.37	August 2012	833,716.64
August 2007	45,935,572.47	March 2010	12,016,450.97	September 2012	614,250.79
September 2007	44,186,088.63	April 2010	11,415,457.24	October 2012	402,311.79
October 2007	42,495,685.14	May 2010	10,834,902.23	November 2012	197,643.90
November 2007	40,862,378.29	June 2010	10,274,095.93	December 2012 and thereafter	0.00
December 2007	39,284,250.66	July 2010	9,732,371.51		
January 2008	37,759,448.95				

Group 8 MBS First Specified Balances

<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>	<u>Distribution Date</u>	<u>First Specified Balance</u>
Initial Balance	\$200,000,000.00	September 2003	\$194,000,851.50	February 2004	\$188,103,289.40
May 2003	198,791,946.09	October 2003	192,813,276.73	March 2004	186,935,790.65
June 2003	197,588,020.62	November 2003	191,629,749.17	April 2004	185,772,259.40
July 2003	196,388,207.23	December 2003	190,450,252.75	May 2004 and thereafter	0.00
August 2003	195,192,489.60	January 2004	189,274,771.48		

JP Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$2,250,000.00	November 2003	\$2,038,433.50	June 2004	\$1,795,359.00
May 2003	2,225,835.73	December 2003	2,000,319.57	July 2004	1,777,340.02
June 2003	2,199,622.83	January 2004	1,960,305.73	August 2004	1,758,607.93
July 2003	2,171,376.57	February 2004	1,918,421.02	September 2004	1,739,188.79
August 2003	2,141,114.21	March 2004	1,874,696.32	October 2004	1,719,109.68
September 2003	2,108,855.06	April 2004	1,829,164.31	November 2004	1,698,398.70
October 2003	2,074,620.40	May 2004	1,812,639.91	December 2004	1,677,084.91

JP Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
January 2005	\$1,655,198.26	March 2008	\$ 950,194.11	May 2011	\$ 540,842.57
February 2005	1,632,769.53	April 2008	938,601.58	June 2011	526,620.61
March 2005	1,609,830.33	May 2008	927,317.07	July 2011	512,256.62
April 2005	1,586,412.99	June 2008	916,336.07	August 2011	497,758.41
May 2005	1,562,550.50	July 2008	905,654.13	September 2011	483,133.54
June 2005	1,538,276.49	August 2008	895,266.84	October 2011	468,389.36
July 2005	1,513,625.16	September 2008	885,169.84	November 2011	453,532.97
August 2005	1,489,462.89	October 2008	875,358.84	December 2011	438,571.24
September 2005	1,465,783.15	November 2008	865,829.56	January 2012	423,510.84
October 2005	1,442,579.51	December 2008	856,577.80	February 2012	408,358.24
November 2005	1,419,845.56	January 2009	847,599.39	March 2012	393,119.66
December 2005	1,397,575.02	February 2009	838,890.23	April 2012	377,801.17
January 2006	1,375,761.63	March 2009	830,446.24	May 2012	362,408.61
February 2006	1,354,399.22	April 2009	822,263.39	June 2012	346,947.65
March 2006	1,333,481.71	May 2009	814,337.71	July 2012	331,423.76
April 2006	1,313,003.04	June 2009	806,619.56	August 2012	315,842.24
May 2006	1,292,957.26	July 2009	798,480.46	September 2012	300,208.22
June 2006	1,273,338.45	August 2009	789,936.31	October 2012	284,526.63
July 2006	1,254,140.80	September 2009	781,002.61	November 2012	268,802.27
August 2006	1,235,358.52	October 2009	771,694.39	December 2012	253,039.76
September 2006	1,216,985.92	November 2009	762,026.27	January 2013	237,243.56
October 2006	1,199,017.34	December 2009	752,012.45	February 2013	221,417.99
November 2006	1,181,447.21	January 2010	741,666.74	March 2013	205,567.20
December 2006	1,164,270.01	February 2010	731,002.54	April 2013	189,695.22
January 2007	1,147,480.28	March 2010	720,032.88	May 2013	173,805.91
February 2007	1,131,072.63	April 2010	708,770.39	June 2013	157,903.02
March 2007	1,115,041.73	May 2010	697,227.38	July 2013	141,990.14
April 2007	1,099,382.29	June 2010	685,415.76	August 2013	126,070.76
May 2007	1,084,089.10	July 2010	673,347.13	September 2013	110,148.21
June 2007	1,069,157.00	August 2010	661,032.72	October 2013	94,225.73
July 2007	1,054,580.89	September 2010	648,483.46	November 2013	78,306.40
August 2007	1,040,355.73	October 2010	635,709.94	December 2013	62,393.23
September 2007	1,026,476.53	November 2010	622,722.45	January 2014	46,489.07
October 2007	1,012,938.36	December 2010	609,530.96	February 2014	30,596.70
November 2007	999,736.33	January 2011	596,145.16	March 2014	14,718.77
December 2007	986,865.64	February 2011	582,574.45	April 2014 and thereafter	0.00
January 2008	974,321.50	March 2011	568,827.93		
February 2008	962,099.21	April 2011	554,914.45		

Aggregate Group IX Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through April 2004	\$113,571,000.00	January 2005	\$103,700,662.07	November 2005	\$ 90,498,678.84
May 2004	112,593,837.44	February 2005	102,462,202.46	December 2005	89,169,373.08
June 2004	111,585,560.27	March 2005	101,197,361.00	January 2006	87,846,994.28
July 2004	110,546,785.63	April 2005	99,906,714.24	February 2006	86,531,506.80
August 2004	109,477,976.04	May 2005	98,590,851.11	March 2006	85,222,875.18
September 2004	108,379,609.59	June 2005	97,250,372.51	April 2006	83,921,064.14
October 2004	107,252,179.59	July 2005	95,885,890.82	May 2006	82,626,038.58
November 2004	106,096,194.22	August 2005	94,528,517.09	June 2006	81,337,763.59
December 2004	104,912,176.13	September 2005	93,178,214.74	July 2006	80,056,204.44
		October 2005	91,834,947.39	August 2006	78,781,326.56

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
September 2006.....	\$ 77,513,095.58	February 2011	\$ 22,718,811.90	July 2015	\$ 4,792,126.62
October 2006	76,251,477.30	March 2011	22,098,224.65	August 2015	4,642,390.81
November 2006	74,996,437.68	April 2011.....	21,493,566.41	September 2015.....	4,496,775.04
December 2006	73,747,942.88	May 2011	20,904,443.36	October 2015	4,355,173.12
January 2007	72,505,959.22	June 2011	20,330,471.16	November 2015	4,217,481.50
February 2007	71,270,453.20	July 2011	19,771,274.76	December 2015	4,083,599.18
March 2007	70,041,391.48	August 2011	19,226,488.16	January 2016	3,953,427.69
April 2007.....	68,818,740.90	September 2011.....	18,695,754.20	February 2016	3,826,870.98
May 2007	67,602,468.47	October 2011	18,178,724.37	March 2016	3,703,835.41
June 2007	66,392,541.37	November 2011	17,675,058.56	April 2016.....	3,584,229.65
July 2007	65,188,926.96	December 2011	17,184,424.90	May 2016	3,467,964.66
August 2007	63,991,592.74	January 2012	16,706,499.56	June 2016	3,354,953.60
September 2007.....	62,800,506.40	February 2012	16,240,966.53	July 2016	3,245,111.81
October 2007	61,615,635.79	March 2012	15,787,517.47	August 2016	3,138,356.73
November 2007	60,436,948.93	April 2012.....	15,345,851.50	September 2016.....	3,034,607.87
December 2007	59,264,413.99	May 2012	14,915,675.04	October 2016	2,933,786.74
January 2008	58,097,999.32	June 2012	14,496,701.63	November 2016	2,835,816.81
February 2008	56,937,673.42	July 2012	14,088,651.76	December 2016	2,740,623.47
March 2008	55,783,404.96	August 2012	13,691,252.71	January 2017	2,648,133.98
April 2008.....	54,635,162.77	September 2012.....	13,304,238.37	February 2017	2,558,277.42
May 2008	53,492,915.84	October 2012	12,927,349.10	March 2017	2,470,984.64
June 2008	52,356,633.32	November 2012	12,560,331.58	April 2017.....	2,386,188.23
July 2008	51,226,284.52	December 2012	12,202,938.64	May 2017	2,303,822.47
August 2008	50,101,838.90	January 2013	11,854,929.13	June 2017	2,223,823.29
September 2008.....	48,983,266.09	February 2013	11,516,067.77	July 2017	2,146,128.24
October 2008	47,870,535.86	March 2013	11,186,125.01	August 2017	2,070,676.42
November 2008	46,763,618.15	April 2013.....	10,864,876.89	September 2017.....	1,997,408.48
December 2008	45,662,483.04	May 2013	10,552,104.91	October 2017	1,926,266.57
January 2009	44,567,100.78	June 2013	10,247,595.91	November 2017	1,857,194.28
February 2009	43,477,441.77	July 2013	9,951,141.91	December 2017	1,790,136.63
March 2009	42,393,476.55	August 2013	9,662,540.03	January 2018	1,725,040.03
April 2009.....	41,315,175.82	September 2013.....	9,381,592.33	February 2018	1,661,852.25
May 2009	40,242,510.43	October 2013	9,108,105.71	March 2018	1,600,522.37
June 2009	39,176,902.32	November 2013	8,841,891.80	April 2018.....	1,541,000.77
July 2009	38,138,151.44	December 2013	8,582,766.84	May 2018	1,483,239.08
August 2009	37,125,601.49	January 2014	8,330,551.55	June 2018	1,427,190.16
September 2009.....	36,138,611.89	February 2014	8,085,071.05	July 2018	1,372,808.07
October 2009	35,176,557.40	March 2014	7,846,154.76	August 2018	1,320,048.02
November 2009	34,238,827.74	April 2014.....	7,613,636.26	September 2018.....	1,268,866.38
December 2009	33,324,827.26	May 2014	7,387,353.22	October 2018	1,219,220.61
January 2010	32,433,974.60	June 2014	7,167,147.29	November 2018	1,171,069.27
February 2010	31,565,702.33	July 2014	6,952,864.02	December 2018	1,124,371.97
March 2010	30,719,456.63	August 2014	6,744,352.75	January 2019	1,079,089.35
April 2010.....	29,894,696.98	September 2014.....	6,541,466.52	February 2019	1,035,183.06
May 2010	29,090,895.82	October 2014	6,344,061.98	March 2019	992,615.72
June 2010	28,307,538.27	November 2014	6,151,999.32	April 2019.....	951,350.91
July 2010	27,544,121.82	December 2014	5,965,142.17	May 2019	911,353.14
August 2010	26,800,156.04	January 2015	5,783,357.51	June 2019	872,587.84
September 2010.....	26,075,162.27	February 2015	5,606,515.61	July 2019	835,021.32
October 2010	25,368,673.39	March 2015	5,434,489.94	August 2019	798,620.76
November 2010	24,680,233.50	April 2015.....	5,267,157.09	September 2019.....	763,354.17
December 2010	24,009,397.68	May 2015	5,104,396.69	October 2019	729,190.40
January 2011	23,355,731.73	June 2015	4,946,091.36	November 2019	696,099.09

Aggregate Group IX (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
December 2019	\$ 664,050.66	January 2021	\$ 330,177.88	February 2022	\$ 116,042.52
January 2020	633,016.31	February 2021	310,019.53	March 2022	103,361.91
February 2020	602,967.97	March 2021	290,542.23	April 2022	91,146.50
March 2020	573,878.30	April 2021	271,726.59	May 2022	79,382.60
April 2020	545,720.67	May 2021	253,553.72	June 2022	68,056.89
May 2020	518,469.14	June 2021	236,005.23	July 2022	57,156.41
June 2020	492,098.44	July 2021	219,063.22	August 2022	46,668.54
July 2020	466,583.95	August 2021	202,710.25	September 2022	36,581.00
August 2020	441,901.71	September 2021	186,929.35	October 2022	26,881.85
September 2020	418,028.36	October 2021	171,703.99	November 2022	17,559.46
October 2020	394,941.16	November 2021	157,018.08	December 2022	8,602.51
November 2020	372,617.97	December 2021	142,855.96	January 2023 and thereafter	0.00
December 2020	351,037.21	January 2022	129,202.39		

Group 8 MBS Second Specified Balances

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
Initial Balance	\$200,000,000.00	February 2006	\$132,184,608.32	December 2008	\$ 70,919,392.31
May 2003	199,186,580.29	March 2006	129,840,505.26	January 2009	69,597,015.97
June 2003	198,280,080.89	April 2006	127,535,094.95	February 2009	68,297,012.43
July 2003	197,281,248.46	May 2006	125,267,762.95	March 2009	67,019,021.47
August 2003	196,190,962.79	June 2006	123,037,904.34	April 2009	65,762,688.52
September 2003	195,010,236.02	July 2006	120,844,923.60	May 2009	64,527,664.55
October 2003	193,740,211.50	August 2006	118,688,234.45	June 2009	63,313,605.99
November 2003	192,382,162.34	September 2006	116,567,259.73	July 2009	62,120,174.66
December 2003	190,937,489.68	October 2006	114,481,431.24	August 2009	60,947,037.68
January 2004	189,407,720.60	November 2006	112,430,189.61	September 2009	59,793,867.38
February 2004	187,794,505.75	December 2006	110,412,984.17	October 2009	58,660,341.23
March 2004	186,099,616.64	January 2007	108,429,272.80	November 2009	57,546,141.78
April 2004	184,324,942.68	February 2007	106,478,521.84	December 2009	56,450,956.52
May 2004	182,472,487.85	March 2007	104,560,205.88	January 2010	55,374,477.88
June 2004	180,544,367.14	April 2007	102,673,807.74	February 2010	54,316,403.08
July 2004	178,542,802.64	May 2007	100,818,818.26	March 2010	53,276,434.14
August 2004	176,470,119.47	June 2007	98,994,736.20	April 2010	52,254,277.72
September 2004	174,328,741.30	July 2007	97,201,068.14	May 2010	51,249,645.10
October 2004	172,121,185.73	August 2007	95,437,328.33	June 2010	50,262,252.12
November 2004	169,850,059.35	September 2007	93,703,038.60	July 2010	49,291,819.04
December 2004	167,518,052.66	October 2007	91,997,728.23	August 2010	48,338,070.57
January 2005	165,127,934.67	November 2007	90,320,933.81	September 2010	47,400,735.71
February 2005	162,682,547.38	December 2007	88,672,199.20	October 2010	46,479,547.75
March 2005	160,184,800.03	January 2008	87,051,075.32	November 2010	45,574,244.16
April 2005	157,637,663.20	February 2008	85,457,120.14	December 2010	44,684,566.54
May 2005	155,044,162.76	March 2008	83,889,898.50	January 2011	43,810,260.58
June 2005	152,407,373.66	April 2008	82,348,982.02	February 2011	42,951,075.97
July 2005	149,730,413.63	May 2008	80,833,949.05	March 2011	42,106,766.32
August 2005	147,097,423.64	June 2008	79,344,384.47	April 2011	41,277,089.15
September 2005	144,507,707.40	July 2008	77,879,879.68	May 2011	40,461,805.80
October 2005	141,960,579.41	August 2008	76,440,032.44	June 2011	39,660,681.36
November 2005	139,455,364.78	September 2008	75,024,446.80	July 2011	38,873,484.64
December 2005	136,991,399.11	October 2008	73,632,733.01	August 2011	38,099,988.10
January 2006	134,568,028.28	November 2008	72,264,507.41	September 2011	37,339,967.77

Group 8 MBS (Continued)

<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>	<u>Distribution Date</u>	<u>Second Specified Balance</u>
October 2011	\$ 36,593,203.24	August 2015	\$ 13,404,731.89	June 2019	\$ 3,614,140.58
November 2011	35,859,477.58	September 2015	13,086,504.84	July 2019	3,485,776.40
December 2011	35,138,577.27	October 2015	12,774,208.68	August 2019	3,360,072.36
January 2012	34,430,292.19	November 2015	12,467,743.07	September 2019	3,236,981.32
February 2012	33,734,415.52	December 2015	12,167,009.31	October 2019	3,116,456.91
March 2012	33,050,743.73	January 2016	11,871,910.29	November 2019	2,998,453.53
April 2012	32,379,076.50	February 2016	11,582,350.46	December 2019	2,882,926.35
May 2012	31,719,216.68	March 2016	11,298,235.80	January 2020	2,769,831.25
June 2012	31,070,970.25	April 2016	11,019,473.83	February 2020	2,659,124.87
July 2012	30,434,146.25	May 2016	10,745,973.55	March 2020	2,550,764.54
August 2012	29,808,556.76	June 2016	10,477,645.41	April 2020	2,444,708.32
September 2012	29,194,016.83	July 2016	10,214,401.34	May 2020	2,340,914.95
October 2012	28,590,344.44	August 2016	9,956,154.68	June 2020	2,239,343.87
November 2012	27,997,360.48	September 2016	9,702,820.16	July 2020	2,139,955.17
December 2012	27,414,888.64	October 2016	9,454,313.90	August 2020	2,042,709.63
January 2013	26,842,755.45	November 2016	9,210,553.37	September 2020	1,947,568.66
February 2013	26,280,790.17	December 2016	8,971,457.39	October 2020	1,854,494.33
March 2013	25,728,824.78	January 2017	8,736,946.08	November 2020	1,763,449.32
April 2013	25,186,693.93	February 2017	8,506,940.87	December 2020	1,674,396.94
May 2013	24,654,234.90	March 2017	8,281,364.44	January 2021	1,587,301.13
June 2013	24,131,287.55	April 2017	8,060,140.75	February 2021	1,502,126.41
July 2013	23,617,694.29	May 2017	7,843,194.98	March 2021	1,418,837.89
August 2013	23,113,300.06	June 2017	7,630,453.53	April 2021	1,337,401.28
September 2013	22,617,952.22	July 2017	7,421,844.00	May 2021	1,257,782.85
October 2013	22,131,500.61	August 2017	7,217,295.15	June 2021	1,179,949.44
November 2013	21,653,797.44	September 2017	7,016,736.91	July 2021	1,103,868.44
December 2013	21,184,697.27	October 2017	6,820,100.36	August 2021	1,029,507.79
January 2014	20,724,056.99	November 2017	6,627,317.69	September 2021	956,835.98
February 2014	20,271,735.78	December 2017	6,438,322.19	October 2021	885,822.00
March 2014	19,827,595.04	January 2018	6,253,048.24	November 2021	816,435.38
April 2014	19,391,498.40	February 2018	6,071,431.31	December 2021	748,646.16
May 2014	18,963,311.68	March 2018	5,893,407.90	January 2022	682,424.89
June 2014	18,542,902.82	April 2018	5,718,915.56	February 2022	617,742.60
July 2014	18,130,141.88	May 2018	5,547,892.84	March 2022	554,570.81
August 2014	17,724,901.01	June 2018	5,380,279.32	April 2022	492,881.54
September 2014	17,327,054.38	July 2018	5,216,015.55	May 2022	432,647.26
October 2014	16,936,478.19	August 2018	5,055,043.06	June 2022	373,840.91
November 2014	16,553,050.62	September 2018	4,897,304.34	July 2022	316,435.90
December 2014	16,176,651.80	October 2018	4,742,742.83	August 2022	260,406.07
January 2015	15,807,163.78	November 2018	4,591,302.86	September 2022	205,725.71
February 2015	15,444,470.49	December 2018	4,442,929.72	October 2022	152,369.56
March 2015	15,088,457.76	January 2019	4,297,569.57	November 2022	100,312.77
April 2015	14,739,013.19	February 2019	4,155,169.45	December 2022	49,530.92
May 2015	14,396,026.24	March 2019	4,015,677.30	January 2023 and thereafter	0.00
June 2015	14,059,388.11	April 2019	3,879,041.89		
July 2015	13,728,991.77	May 2019	3,745,212.83		

JU Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$68,195,500.00	May 2003	\$67,448,032.14	June 2003	\$66,637,556.27

JU Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
July 2003	\$65,764,541.22	February 2007	\$33,562,461.29	September 2010	\$18,460,922.90
August 2003	64,829,518.19	March 2007	33,064,008.48	October 2010	18,061,413.58
September 2003	63,833,080.26	April 2007	32,576,951.37	November 2010	17,655,294.34
October 2003	62,775,881.89	May 2007	32,101,129.46	December 2010	17,242,871.88
November 2003	61,658,638.24	June 2007	31,636,384.01	January 2011	16,824,443.79
December 2003	60,482,124.37	July 2007	31,182,558.07	February 2011	16,400,298.75
January 2004	59,247,174.46	August 2007	30,739,496.44	March 2011	15,970,716.80
February 2004	57,954,680.77	September 2007	30,307,045.65	April 2011	15,535,969.55
March 2004	56,605,592.62	October 2007	29,885,053.95	May 2011	15,096,320.35
April 2004	55,200,915.19	November 2007	29,473,371.28	June 2011	14,652,024.55
May 2004	54,688,090.43	December 2007	29,071,849.26	July 2011	14,203,329.72
June 2004	54,151,983.81	January 2008	28,680,341.19	August 2011	13,750,475.80
July 2004	53,593,162.53	February 2008	28,298,701.99	September 2011	13,293,695.34
August 2004	53,012,393.84	March 2008	27,926,788.21	October 2011	12,833,213.63
September 2004	52,410,478.55	April 2008	27,564,458.02	November 2011	12,369,248.98
October 2004	51,788,249.69	May 2008	27,211,571.16	December 2011	11,902,012.83
November 2004	51,146,571.04	June 2008	26,867,988.96	January 2012	11,431,709.94
December 2004	50,486,335.66	July 2008	26,533,574.30	February 2012	10,958,538.60
January 2005	49,808,464.27	August 2008	26,208,191.60	March 2012	10,482,690.74
February 2005	49,113,903.71	September 2008	25,891,706.81	April 2012	10,004,352.15
March 2005	48,403,625.18	October 2008	25,583,987.39	May 2012	9,523,702.61
April 2005	47,678,622.54	November 2008	25,284,902.26	June 2012	9,040,916.05
May 2005	46,939,910.54	December 2008	24,994,321.87	July 2012	8,556,160.72
June 2005	46,188,522.97	January 2009	24,712,118.08	August 2012	8,069,599.32
July 2005	45,425,510.82	February 2009	24,438,164.20	September 2012	7,581,389.15
August 2005	44,677,512.17	March 2009	24,172,334.98	October 2012	7,091,682.27
September 2005	43,944,326.34	April 2009	23,914,506.60	November 2012	6,600,625.62
October 2005	43,225,754.87	May 2009	23,664,556.60	December 2012	6,108,361.15
November 2005	42,521,601.48	June 2009	23,420,958.68	January 2013	5,615,025.99
December 2005	41,831,672.08	July 2009	23,164,388.95	February 2013	5,120,752.51
January 2006	41,155,774.73	August 2009	22,895,336.90	March 2013	4,625,668.52
February 2006	40,493,719.59	September 2009	22,614,278.27	April 2013	4,129,897.36
March 2006	39,845,318.95	October 2009	22,321,675.40	May 2013	3,633,558.00
April 2006	39,210,387.18	November 2009	22,017,977.61	June 2013	3,136,765.17
May 2006	38,588,740.70	December 2009	21,703,621.46	July 2013	2,639,629.52
June 2006	37,980,197.97	January 2010	21,379,031.12	August 2013	2,142,257.66
July 2006	37,384,579.45	February 2010	21,044,618.65	September 2013	1,644,752.29
August 2006	36,801,707.63	March 2010	20,700,784.35	October 2013	1,147,212.35
September 2006	36,231,406.94	April 2010	20,347,916.97	November 2013	649,733.06
October 2006	35,673,503.76	May 2010	19,986,394.11	December 2013	152,406.03
November 2006	35,127,826.44	June 2010	19,616,582.42	January 2014 and thereafter	0.00
December 2006	34,594,205.19	July 2010	19,238,837.92		
January 2007	34,072,472.15	August 2010	18,853,506.24		

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

\$2,797,713,857



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2003-41

PROSPECTUS SUPPLEMENT

UBS Warburg

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March 14, 2003
