

PROSPECTUS SUPPLEMENT
(To REMIC Prospectus dated September 18, 1998)

\$3,455,082,502



FannieMae®

Guaranteed REMIC Pass-Through Certificates
Fannie Mae REMIC Trust 2001-64

The Certificates

We, the Federal National Mortgage Association ("Fannie Mae"), will issue the classes of certificates listed in the chart on this page.

Payments to Certificateholders

We will make monthly payments on the certificates. You, the investor, will receive

- interest accrued on the balance of your certificate (except in the case of an accrual class), and
- principal to the extent available for payment on your class.

We may pay principal at rates that vary from time to time. We may not pay principal to certain classes for long periods of time.

The Fannie Mae Guaranty

We will guarantee that required payments of principal and interest on the certificates are distributed to investors on time.

The Trust and its Assets

The trust will own

- Fannie Mae MBS, and
- Fannie Mae Stripped MBS.

The mortgage loans underlying the Fannie Mae MBS and Fannie Mae Stripped MBS are first lien, single-family, fixed-rate loans.

Carefully consider the risk factors starting on page S-13 of this prospectus supplement and on page 10 of the REMIC prospectus. Unless you understand and are able to tolerate these risks, you should not invest in the certificates.

You should read the REMIC prospectus as well as this prospectus supplement.

The certificates, together with interest thereon, are not guaranteed by the United States and do not constitute a debt or obligation of the United States or any agency or instrumentality thereof other than Fannie Mae.

The certificates are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class	Group	Original Class Balance	Principal Type	Interest Rate	Interest Type	CUSIP Number	Final Distribution Date
PA(1)	1	\$ 13,092,000	PAC	5.25%	FIX	31392ADS4	November 2010
PB(1)	1	16,694,000	PAC	5.25	FIX	31392ADT2	June 2016
PC(1)	1	30,524,000	PAC	5.25	FIX	31392ADU9	July 2022
PD(1)	1	24,867,000	PAC	6.00	FIX	31392ADV7	October 2025
PI(1)	1	13,510,923 (2)	NTL	6.50	FIX/IO	31392ADW5	October 2025
KA(1)	1	79,945,000	TAC/AD	6.50	FIX	31392ADX3	March 2028
ZA(1)	1	13,500,000	SUP	6.50	FIX/Z	31392ADY1	June 2028
AC(1)	1	21,378,000	SEQ	6.50	FIX	31392ADZ8	August 2029
VA	1	17,511,000	SEQ/AD	6.50	FIX	31392AEA2	August 2012
VB	1	14,989,000	SEQ/AD	6.50	FIX	31392AEB0	February 2018
Z	1	17,500,000	SEQ	6.50	FIX/Z	31392AEC8	November 2031
BE(1)	2	31,722,833	SEQ	8.50	FIX	31392AED6	December 2028
BJ(1)	2	158,614,167	SEQ	5.50	FIX	31392AEE4	December 2028
BK	2	9,661,000	SEQ	6.00	FIX	31392AEF1	July 2029
VC	2	17,265,000	SEQ/AD	6.00	FIX	31392AEG9	September 2012
VD	2	13,673,000	SEQ/AD	6.00	FIX	31392AEH7	January 2018
ZD	2	19,064,000	SEQ	6.00	FIX/Z	31392AEJ3	November 2031
PJ	3	25,228,500	PAC	5.00	FIX	31392AEK0	August 2006
PR	3	27,549,000	PAC	5.00	FIX	31392AEL8	May 2010
PT	3	15,769,500	PAC	5.00	FIX	31392AEM6	January 2012
PM	3	11,424,500 (2)	NTL	6.00	FIX/IO	31392AEN4	January 2022
NI	3	21,703,000	PAC	6.00	FIX	31392AEP9	January 2014
PN	3	18,811,000	PAC	6.00	FIX	31392AEQ7	July 2015
QM(1)	3	20,224,000 (2)	NTL	6.00	FIX/IO	31392AER5	November 2016
QN(1)	3	20,224,000	SEQ	(3)	PO	31392AES3	November 2016
DA	3	16,726,000	SCH	6.00	FIX	31392AET1	November 2016
FH(1)	3	12,366,750	SUP	5.61	FIX	31392AEU8	November 2016
NO(1)	3	4,122,250	SUP	(3)	PO	31392AEV6	November 2016
SN(1)	3	4,122,250 (2)	NTL	(4)	INV/IO	31392AEW4	November 2016
BL	4	455,000,000	SEQ	6.00	FIX	31392AEX2	May 2029
BM	4	6,837,504	SEQ	6.00	FIX	31392AEY0	July 2029
FO(1)	4	31,200,000	SEQ	(4)	FLT	31392AEZ7	December 2028
SQ(1)	4	31,200,000 (2)	NTL	(4)	INV/IO	31392AFA1	December 2028
BN	4	200,000,000	SEQ	6.00	FIX	31392AFB9	December 2028
BT	4	12,769,355	SEQ	6.00	FIX	31392AFC7	July 2029
VE	4	61,041,707	SEQ/AD	6.00	FIX	31392AFD5	September 2012
VG	4	48,005,453	SEQ/AD	6.00	FIX	31392AFE3	December 2017
ZG	4	67,404,556	SEQ	6.00	FIX/Z	31392AFF0	November 2031
QA	5	20,034,055	PAC	5.00	FIX	31392AFG8	September 2009
QB	5	27,602,961	PAC	5.00	FIX	31392AFH6	April 2015
QC	5	48,395,111	PAC	5.25	FIX	31392AFJ2	April 2021
QD	5	38,214,100	PAC	5.00	FIX	31392AFK9	April 2018
QW	5	22,950,944	PAC	5.00	FIX	31392AFL7	April 2021
IW	5	27,516,398 (2)	NTL	6.00	FIX/IO	31392AFM5	April 2021
QD	5	79,922,596	PAC	6.00	FIX	31392AFN3	November 2024
QE	5	69,852,680	PAC	6.00	FIX	31392AFP8	April 2027
PF	5	102,351,008	PAC	6.00	FIX	31392AFQ6	July 2026
FX	5	8,513,442	PAC	6.00	FIX	31392AFR9	April 2027
QG	5	138,385,608	PAC	6.00	FIX	31392AFS2	March 2030
TJ(1)	5	99,170,251 (2)	NTL	6.00	FIX/IO	31392AFT0	November 2031
TR	5	99,170,251	PAC	(3)	PO	31392AFU7	November 2031
TK	5	167,383,000	SCH/AD	6.00	FIX	31392AFV5	November 2031
TR	5	10,000,000	SUP/AD	6.50	FIX	31392AFW3	November 2031
KO(1)	5	19,798,580	SUP/AD	(3)	PO	31392AFX1	November 2031
KS(1)	5	19,798,580 (2)	NTL	(4)	INV/IO	31392AFY9	November 2031
PO	5	3,583,137	SUP/AD	(3)	PO	31392AFZ6	November 2031
FX	5	52,611,929	SUP/AD	(4)	FLT	31392AGA0	November 2031
DO(1)	5	13,137,625	SUP/AD	(3)	PO	31392AGB8	November 2031
DS(1)	5	13,137,625 (2)	NTL	(4)	INV/IO	31392AGC6	November 2031
ZI	5	45,416,900	SUP/NSJ	6.00	FIX/Z	31392AGD4	November 2031
QK(1)	6	193,352,000 (2)	NTL	6.50	FIX/IO	31392AGE2	November 2031
OL(1)	6	193,352,000	SCH	(3)	PO	31392AGF9	November 2031
IK(1)	6	3,482,769 (2)	NTL	6.50	FIX/IO	31392AGG7	November 2031
AK	6	45,276,000	SCH/AD	6.00	FIX	31392AGH5	November 2031
FG(1)	6	38,896,000	SUP/AD	(4)	FLT	31392AGJ1	November 2031
SG(1)	6	38,896,000 (2)	NTL	(4)	INV/IO	31392AGK8	November 2031
GO(1)	6	8,976,000	SUP/AD	(3)	PO	31392AGL6	November 2031
ZH(1)	6	13,500,000	SUP/NSJ	6.50	FIX/Z	31392AGM4	November 2031
FC	7	23,000,000	PT	(4)	FLT	31392AGN2	February 2028
SL(1)	7	23,000,000 (2)	NTL	(4)	INV/IO	31392AGP7	February 2028
SK(1)	7	23,000,000 (2)	NTL	(4)	INV/IO	31392AGQ5	February 2028
QU(1)	8	205,153,000 (2)	NTL	6.00	FIX/IO	31392AGR3	November 2031
QX(1)	8	205,153,000	PAC	(3)	PO	31392AGS1	November 2031
CM	8	50,859,000	TAC/AD	6.00	FIX	31392AGT9	November 2031
CF(1)	8	22,641,000	SUP/AD	(4)	FLT	31392AGU6	November 2031
CS(1)	8	22,641,000 (2)	NTL	(4)	INV/IO	31392AGV4	November 2031
IO(1)	8	12,547,000	SUP/AD	(3)	PO	31392AGW2	November 2031
MZ	8	13,800,000	SUP/NSJ	6.00	FIX/Z	31392AGX0	November 2031
QR(1)	9	170,221,000 (2)	NTL	6.50	FIX/IO	31392AGY8	November 2031
QT(1)	9	170,221,000	PAC	(3)	PO	31392AGZ5	November 2031
AI(1)	9	5,335,076 (2)	NTL	6.50	FIX/IO	31392AHA9	November 2031
AL	9	69,356,000	SCH/AD	6.00	FIX	31392AHB7	November 2031
FM	9	34,874,938	SUP/AD	(4)	FLT	31392AHC5	November 2031
MO(1)	9	8,048,062	SUP/AD	(3)	PO	31392AHD3	November 2031
SR(1)	9	8,048,062 (2)	NTL	6.50	INV/IO	31392AHE1	November 2031
ZM(1)	9	17,500,000	SUP/NSJ	6.50	FIX/Z	31392AHF8	November 2031
R		0	NPR	0	NPR	31392AHG6	November 2031
RL		0	NPR	0	NPR	31392AHH4	November 2031

(1) Exchangeable classes.

(2) Notional balances. These classes are interest only classes.

(3) Principal only classes.

(4) Based on LIBOR.

If you own certificates of certain classes, you can exchange them for the corresponding RCR certificates to be issued at the time of the exchange. The AB, AD, AH, AG, AJ, AN, AP, AM, BD, PQ, DB, SH, BQ, QH, SJ, SD, EP, CH, GS, HS, SC, QJ, CN, CQ, MS, LS, EQ, and SM Classes are the RCR classes, as further described in this prospectus supplement.

The dealer will offer the certificates from time to time in negotiated transactions at varying prices. We expect the settlement date to be October 30, 2001.

UBS Warburg

The date of this Prospectus Supplement is September 27, 2001

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AVAILABLE INFORMATION

You should purchase the certificates only if you have read and understood this prospectus supplement and the following documents (the “Disclosure Documents”):

- our Prospectus for Fannie Mae Guaranteed REMIC Pass-Through Certificates dated September 18, 1998 (the “REMIC Prospectus”);
- our Prospectus for Fannie Mae Guaranteed Mortgage Pass-Through Certificates dated October 1, 1999 (the “MBS Prospectus”);
- our Information Statement dated March 30, 2001 and its supplements (the “Information Statement”); and
- if you are purchasing any Group 7 Class or the R or RL Class, our Prospectus for Fannie Mae Stripped Mortgage-Backed Securities dated March 30, 2000 (the “SMBS Prospectus”).

You can obtain copies of the Disclosure Documents by writing or calling us at:

Fannie Mae
MBS Helpline
3900 Wisconsin Avenue, N.W., Area 2H-3S
Washington, D.C. 20016
(telephone 1-800-237-8627 or 202-752-6547).

In addition, the Disclosure Documents, together with the class factors, are available on our website located at <http://www.fanniemae.com>.

You also can obtain copies of the Disclosure Documents by writing or calling the dealer at:

UBS Warburg LLC
Prospectus Department
1000 Harbor Boulevard
Weehawken, New Jersey 07087
(telephone 201-352-6858).

REFERENCE SHEET

This reference sheet is not a summary of the transaction and does not contain complete information about the certificates. You should purchase the certificates only after reading this prospectus supplement and each of the additional disclosure documents listed on page S-3.

Assets Underlying Each Group of Classes

<u>Group</u>	<u>Assets</u>
1	Group 1 MBS
2	Group 2 MBS
3	Group 3 MBS
4	Group 4 MBS
5	Group 5 MBS
6	Group 6 MBS
7	Group 7 SMBS
8	Group 8 MBS
9	Group 9 MBS

Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS (as of October 1, 2001)

	<u>Approximate Principal Balance</u>	<u>Original Term to Maturity (in months)</u>	<u>Approximate Weighted Average Remaining Term to Maturity (in months)</u>	<u>Approximate Weighted Average Loan Age (in months)</u>	<u>Approximate Weighted Average Coupon</u>
Group 1 MBS	\$250,000,000	360	356	3	7.05%
Group 2 MBS	\$250,000,000	360	323	30	6.68%
Group 3 MBS	\$162,500,000	180	175	5	6.50%
Group 4 MBS	\$882,258,575	360	357	2	6.60%
Group 5 MBS	\$987,323,927	360	357	2	6.60%
Group 6 MBS	\$300,000,000	360	356	3	7.05%
Group 8 MBS	\$300,000,000	360	357	2	6.65%
Group 9 MBS	\$300,000,000	360	356	3	7.05%

The actual remaining terms to maturity, weighted average loan ages and interest rates of most of the mortgage loans will differ from the weighted averages shown above, perhaps significantly.

Characteristics of the Group 7 SMBS

Exhibit A describes the Group 7 SMBS, including certain information about the related mortgage loans. To learn more about the Group 7 SMBS, you should obtain from us the current class factor and the disclosure documents for the Group 7 SMBS as described on page S-3.

Class Factors

The class factors are numbers that, when multiplied by the initial principal balance of a certificate, can be used to calculate the current principal balance of that certificate (after taking into account principal payments in the same month). We publish the class factors on or shortly after the 11th day of each month.

Settlement Date

We expect to issue the certificates on October 30, 2001.

Distribution Dates

We will make payments on the certificates on the 25th day of each calendar month, or on the next business day if the 25th day is not a business day.

Book-Entry and Physical Certificates

We will issue the book-entry certificates through the U.S. Federal Reserve Banks, which will electronically track ownership of the certificates and payments on them. We will issue physical certificates in registered, certificated form.

We will issue the classes of certificates in the following forms:

Fed Book-Entry

All Classes other than the R and RL Classes

Physical

R and RL Classes

Exchanging Certificates Through Combination and Recombination

If you own certain certificates, you will be able to exchange them for a proportionate interest in the related RCR certificates as shown on Schedule 1. We will issue the RCR certificates upon such exchange. You can exchange your certificates by notifying us and paying an exchange fee. We use the principal and interest of the certificates exchanged to pay principal and interest on the related RCR certificates. Schedule 1 lists all of the available combinations of the certificates eligible for exchange and the related RCR certificates.

Interest Rates

During each interest accrual period, the fixed rate classes will bear interest at the applicable annual interest rates listed on the cover of this prospectus supplement or on Schedule 1.

During the initial interest accrual period, the floating rate and inverse floating rate classes will bear interest at the initial interest rates listed below. During subsequent interest accrual periods, the floating rate and inverse floating rate classes will bear interest based on the formulas indicated below, but always subject to the specified maximum and minimum interest rates:

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
FH	3.23000%	8.00000%	0.70%	LIBOR + 70 basis points
SN	14.31000%	21.90000%	0.00%	21.9% - (3 × LIBOR)
FQ	2.93000%	8.50000%	0.40%	LIBOR + 40 basis points
SQ	5.57000%	8.10000%	0.00%	8.1% - LIBOR
KS	8.34666%	10.03333%	5.50%	10.03333% - (0.666667 × LIBOR)
FX	3.73000%	8.00000%	1.20%	LIBOR + 120 basis points
DS	12.81000%	20.40000%	0.00%	20.4% - (3 × LIBOR)
FG	3.73000%	8.00000%	1.20%	LIBOR + 120 basis points
SG	4.27000%	6.80000%	0.00%	6.8% - LIBOR
FC	3.03000%	8.50000%	0.50%	LIBOR + 50 basis points
SL	4.47000%	7.00000%	0.00%	7% - LIBOR
SK	1.00000%	1.00000%	0.00%	8% - LIBOR
CF	3.73000%	8.00000%	1.20%	LIBOR + 120 basis points
CS	4.27000%	6.80000%	0.00%	6.8% - LIBOR
FM	3.68000%	8.00000%	1.15%	LIBOR + 115 basis points
SR	18.72000%	29.68334%	0.00%	29.68334% - (4.333333 × LIBOR)
SH	14.31000%	21.90000%	0.00%	21.9% - (3 × LIBOR)
SJ	8.34666%	10.03333%	5.50%	10.03333% - (0.666667 × LIBOR)
SD	12.81000%	20.40000%	0.00%	20.4% - (3 × LIBOR)
GS	9.27000%	11.80000%	5.00%	11.8% - LIBOR
HS	18.50333%	29.46667%	0.00%	29.46667% - (4.333333 × LIBOR)

<u>Class</u>	<u>Initial Interest Rate</u>	<u>Maximum Interest Rate</u>	<u>Minimum Interest Rate</u>	<u>Formula for Calculation of Interest Rate (1)</u>
SC	5.47000%	8.00000%	0.00%	8% – LIBOR
MS	12.81000%	20.40000%	0.00%	20.4% – (3 × LIBOR)
LS	9.27000%	11.80000%	5.00%	11.8% – LIBOR
SM	18.72000%	29.68334%	0.00%	29.68334% – (4.333333 × LIBOR)

(1) We will establish LIBOR on the basis of the “BBA Method.”

We will apply interest payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Notional Classes

A notional class will not receive any principal. Its notional principal balance is the balance used to calculate accrued interest. The notional principal balances will equal the percentages of the outstanding balances specified below immediately before the related distribution date:

<u>Class</u>	
PI	19.2307692308% of the PA, PB and PC Classes 7.6923076923% of the PD Class
QM	100% of the QN Class
IM	16.6666666667% of the PJ, PR and PT Classes
SN	100% of the NO Class
SQ	100% of the FQ Class
IW	16.6666666667% of the QA, QB, QY and QW Classes 12.50% of the QC Class
TJ	100% of the TK Class
DS	100% of the DO Class
KS	100% of the KO Class
QK	100% of the QL Class
SG	100% of the FG Class
IK	7.6923076923% of the AK Class
SL	100% of the FC Class
SK	100% of the FC Class
QU	100% of the QX Class
CS	100% of the CF Class
QR	100% of the QT Class
AI	7.6923076923% of the AL Class
SR	100% of the MO Class
SC	100% of the FC Class

Distributions of Principal

Group 1 Principal Distribution Amount

ZA Accrual Amount

To the KA Class to its Targeted Balance, and thereafter to the ZA Class.

Z Accrual Amount

To the VA and VB Classes, in that order, to zero, and thereafter to the Z Class.

Group 1 Cash Flow Distribution Amount

1. To the PA, PB, PC and PD Classes, in that order, to their Planned Balances.
2. To the KA Class to its Targeted Balance.
3. To the ZA Class to zero.
4. To the KA Class to zero.
5. To the PA, PB, PC and PD Classes, in that order, to zero.
6. To the AC, VA, VB and Z Classes, in that order, to zero.

Group 2 Principal Distribution Amount

ZD Accrual Amount

To the VC and VD Classes, in that order, to zero, and thereafter to the ZD Class.

Group 2 Cash Flow Distribution Amount

1. To the BE and BJ Classes, pro rata, to zero.
2. To the BK, VC, VD and ZD Classes, in that order, to zero.

Group 3 Principal Distribution Amount

1. To the PJ, PR, PT, PM, PN and QN Classes, in that order, to their Planned Balances.
2. To the DA Class to its Scheduled Balance.
3. To the FH and NO Classes, pro rata, to zero.
4. To the DA Class to zero.
5. To the PJ, PR, PT, PM, PN and QN Classes, in that order, to zero.

Group 4 Principal Distribution Amount

ZG Accrual Amount

To the VE and VG Classes, in that order, to zero, and thereafter to the ZG Class.

Group 4 Cash Flow Distribution Amount

1. (a) 65.4339778809% of such amount to the BL and BM Classes, in that order, to zero, and
(b) 34.5660221191% of such amount as follows:
first, to the FQ and BN Classes, pro rata, to zero; and
second, to the BT Class to zero.
2. To the VE, VG and ZG Classes, in that order, to zero.

Group 5 Principal Distribution Amount

ZT Accrual Amount

1. To the TR Class to its Scheduled Balance.
2. To the CA, DO, FX, KO and PO Classes, pro rata, to zero.
3. Thereafter to the ZT Class.

Group 5 Cash Flow Distribution Amount

1. (a) 25.3209473116% of such amount to the PY and PX Classes, in that order, to their Planned Balances, and
(b) 74.6790526884% of such amount as follows:
first, (x) 54.1950678208% to the QA, QB and QC Classes, in that order, to their Planned Balances, and
(y) 45.8049321792% to the QY and QW Classes, in that order, to their Planned Balances; and
second, to the QD and QE Classes, in that order, to their Planned Balances.
2. To the QG and TK Classes, in that order, to their Planned Balances.
3. If and only if the principal balance of the Group 5 MBS is less than the Group 5 MBS Targeted Balance, to the ZT Class to zero.
4. To the TR Class to its Scheduled Balance.
5. To the CA, DO, FX, KO and PO Classes, pro rata, to zero.
6. To the ZT Class to zero.
7. To the TR Class to zero.
8. (a) 25.3209473116% of the remaining amount to the PY and PX Classes, in that order, to zero, and
(b) 74.6790526884% of such remaining amount as follows:
first, (x) 54.1950678208% to the QA, QB and QC Classes, in that order, to zero, and
(y) 45.8049321792% to the QY and QW Classes, in that order, to zero; and
second, to the QD and QE Classes, in that order, to zero.
9. To the QG and TK Classes, in that order, to zero.

Group 6 Principal Distribution Amount

ZH Accrual Amount

1. To the AK Class to its Scheduled Balance.
2. To the FG and GO Classes, pro rata, to zero.
3. Thereafter to the ZH Class.

Group 6 Cash Flow Distribution Amount

1. To the QL Class to its Scheduled Balance.
2. If and only if the principal balance of the Group 6 MBS is less than the Group 6 MBS Targeted Balance, to the ZH Class to zero.
3. To the AK Class to its Scheduled Balance.
4. To the FG and GO Classes, pro rata, to zero.
5. To the ZH Class to zero.
6. To the AK Class to zero.
7. To the QL Class to zero.

Group 7 Principal Distribution Amount

To the FC Class to zero.

Group 8 Principal Distribution Amount

MZ Accrual Amount

1. To the CM Class to its Targeted Balance.
2. To the CF and JO Classes, pro rata, to zero.
3. Thereafter to the MZ Class.

Group 8 Cash Flow Distribution Amount

1. To the QX Class to its Planned Balance.
2. If and only if the principal balance of the Group 8 MBS is less than the Group 8 MBS Targeted Balance, to the MZ Class to zero.
3. To the CM Class to its Targeted Balance.
4. To the CF and JO Classes, pro rata, to zero.
5. To the MZ Class to zero.
6. To the CM Class to zero.
7. To the QX Class to zero.

Group 9 Principal Distribution Amount

ZM Accrual Amount

1. To the AL Class to its Scheduled Balance.
2. To the FM and MO Classes, pro rata, to zero.
3. Thereafter to the ZM Class.

Group 9 Cash Flow Distribution Amount

1. To the QT Class to its Planned Balance.
2. If and only if the principal balance of the Group 9 MBS is less than the Group 9 MBS Targeted Balance, to the ZM Class to zero.
3. To the AL Class to its Scheduled Balance.
4. To the FM and MO Classes, pro rata, to zero.
5. To the ZM Class to zero.
6. To the AL Class to zero.
7. To the QT Class to zero.

We will apply principal payments from exchanged REMIC certificates to the corresponding RCR certificates, on a pro rata basis, following any exchange.

Weighted Average Lives (years) *

Group 1 Classes		PSA Prepayment Assumption						
		0%	100%	263%	300%	500%		
PA		4.0	1.5	1.5	1.5	1.5		
PB		9.1	2.5	2.5	2.5	2.5		
PC		14.1	4.0	4.0	4.0	3.2		
PD		18.1	6.0	6.0	6.0	4.0		
PI		11.6	3.5	3.5	3.5	2.8		
		PSA Prepayment Assumption						
		0%	100%	200%	263%	300%	500%	
KA	16.7	8.2	3.8	3.6	3.0	1.7		
ZA	24.7	13.9	8.7	1.9	1.3	0.6		
AC	27.2	17.3	10.8	8.6	7.7	4.9		
VA	6.0	6.0	6.0	5.9	5.7	4.5		
VB	13.6	13.6	12.4	10.5	9.6	6.4		
Z	28.9	23.8	18.4	15.8	14.4	9.6		
AB, AD, AH and AG	18.1	7.2	4.4	3.6	3.3	2.3		
AJ, AN, AP and AM	19.1	8.3	5.1	4.2	3.8	2.6		
		PSA Prepayment Assumption						
Group 2 Classes		0%	100%	199%	350%	500%		
BE, BJ and BD		18.3	6.7	3.8	2.2	1.5		
BK		27.4	16.4	10.3	6.0	4.1		
VC		6.0	6.0	6.0	5.0	3.9		
VD		13.6	13.6	11.5	7.6	5.4		
ZD		28.9	21.6	17.1	11.8	8.6		
		PSA Prepayment Assumption						
Group 3 Classes		0%	100%	219%	250%	500%		
PJ		2.1	1.1	1.1	1.1	1.1		
PR		5.7	3.0	3.0	3.0	2.3		
PT		7.9	4.5	4.5	4.5	3.0		
IM		4.9	2.7	2.7	2.7	2.0		
PM		9.6	6.0	6.0	6.0	3.7		
PN		11.2	8.0	8.0	8.0	5.0		
QM, QN and PQ		12.6	11.4	11.4	11.4	7.9		
		PSA Prepayment Assumption						
		0%	100%	160%	219%	240%	250%	500%
DA	13.5	9.5	3.4	3.4	3.4	2.7	1.4	
FH, NO, SN, DB and SH	14.6	13.0	10.9	4.3	2.2	2.0	0.7	
		PSA Prepayment Assumption						
Group 4 Classes		0%	100%	203%	350%	500%		
BL		18.6	8.1	5.0	3.3	2.6		
BM		27.5	18.6	11.7	7.4	5.4		
FQ, SQ, BN and BQ		18.3	7.7	4.7	3.2	2.5		
BT		27.3	18.0	11.2	7.1	5.2		
VE		6.0	6.0	6.0	5.4	4.5		
VG		13.6	13.6	12.2	8.5	6.4		
ZG		28.9	23.7	18.1	12.8	9.6		

		PSA Prepayment Assumption									
Group 5 Classes		0%	100%	203%	250%	500%					
QA		3.7	1.5	1.5	1.5	1.5					
QB		8.5	2.5	2.5	2.5	2.4					
QC		13.6	4.0	4.0	4.0	3.0					
QY		8.2	2.5	2.5	2.5	2.3					
QW		14.8	4.4	4.4	4.4	3.1					
IW		9.8	3.0	3.0	3.0	2.5					
QD		17.8	6.0	6.0	6.0	3.7					
QE		20.6	8.0	8.0	8.0	4.5					
PY		13.6	4.5	4.5	4.5	3.1					
PX		21.3	8.6	8.6	8.6	4.8					
QG		23.1	11.0	11.0	11.0	6.0					
TJ, TK and QH		25.3	18.0	18.0	18.0	9.9					
		PSA Prepayment Assumption									
		0%	100%	155%	203%	220%	221%	222%	225%	250%	500%
TR	15.1	9.6	4.0	4.0	4.0	4.0	4.0	4.2	4.2	3.6	1.8
CA, KO, KS, PO, FX, DO, DS, SJ and SD	26.5	17.8	9.8	2.9	2.3	2.3	8.1	7.4	3.3	1.4	
ZT	28.6	24.5	21.2	17.1	12.3	12.0	0.6	0.6	0.6	0.4	
		PSA Prepayment Assumption									
Group 6 Classes		0%	100%	287%	300%	600%					
QK and QL		17.3	7.0	7.0	7.0	4.1					
		PSA Prepayment Assumption									
		0%	100%	163%	287%	290%	300%	301%	302%	600%	
IK and AK	14.1	10.4	3.9	3.9	3.9	3.6	3.6	3.6	3.6	1.9	
FG, SG, GO, CH, GS and HS	25.7	17.2	10.6	2.0	2.0	1.9	1.9	3.0	1.3		
		PSA Prepayment Assumption									
		0%	100%	163%	287%	290%	300%	301%	302%	600%	
ZH	28.6	24.5	21.2	6.5	5.8	4.3	4.2	0.7	0.4		
EP	21.7	10.4	9.3	7.0	7.0	6.8	6.8	6.6	3.8		
		PSA Prepayment Assumption									
Group 7 Classes		0%	100%	200%	350%	500%					
FC, SL, SK and SC		18.1	9.7	6.4	3.9	2.7					
		PSA Prepayment Assumption									
Group 8 Classes		0%	100%	203%	250%	500%					
QU, QX and QJ		17.7	8.0	8.0	8.0	4.8					
		PSA Prepayment Assumption									
		0%	100%	155%	203%	220%	221%	222%	250%	500%	
CM	15.1	9.6	4.0	4.0	4.0	4.0	4.0	4.2	3.6	1.8	
		PSA Prepayment Assumption									
		0%	100%	155%	203%	220%	221%	222%	250%	500%	
CF, CS, JO, CN, CQ, MS and LS	26.5	17.8	9.8	2.9	2.3	2.3	8.1	3.3	1.4		
MZ	28.6	24.5	21.2	17.1	12.3	12.0	0.6	0.6	0.4		

<u>Group 9 Classes</u>		<u>PSA Prepayment Assumption</u>									
		<u>0%</u>	<u>100%</u>	<u>287%</u>	<u>350%</u>	<u>500%</u>					
QR and QT		16.5	6.6	6.6	6.6	5.1					
		<u>PSA Prepayment Assumption</u>									
		<u>0%</u>	<u>100%</u>	<u>180%</u>	<u>287%</u>	<u>290%</u>	<u>300%</u>	<u>301%</u>	<u>302%</u>	<u>350%</u>	<u>500%</u>
AI and AL		14.9	9.2	4.0	4.0	4.0	4.0	4.0	4.2	3.3	2.2
		<u>PSA Prepayment Assumption</u>									
		<u>0%</u>	<u>100%</u>	<u>180%</u>	<u>287%</u>	<u>290%</u>	<u>300%</u>	<u>301%</u>	<u>302%</u>	<u>350%</u>	<u>500%</u>
FM, MO, SR and SM		25.3	16.7	9.3	2.0	2.0	1.9	1.9	5.3	2.6	1.6
ZM		28.2	23.7	19.6	11.1	10.6	8.9	8.8	0.6	0.5	0.4
EQ		22.4	11.2	9.3	7.2	7.2	7.0	6.9	6.1	6.1	4.7

* Determined as specified under “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement.

ADDITIONAL RISK FACTORS

The rate of principal payments on the certificates will be affected by the rate of principal payments on the underlying mortgage loans. The rate at which you receive principal payments on the certificates will be sensitive to the rate of principal payments on the mortgage loans underlying the related MBS, including prepayments. Because borrowers generally may prepay their mortgage loans at any time without penalty, the rate of principal payments on the mortgage loans is likely to vary over time. It is highly unlikely that the mortgage loans will prepay

- at any of the prepayment rates we assumed in this prospectus supplement, or
- at any constant prepayment rate until maturity.

Yields may be lower than expected due to unexpected rate of principal payments. The actual yield on your certificates probably will be lower than you expect:

- if you buy your certificates at a premium and principal payments are faster than you expect, or
- if you buy your certificates at a discount and principal payments are slower than you expect.

Furthermore, in the case of interest only certificates and certificates purchased at a premium, you could lose money on your investment if prepayments occur at a rapid rate.

You must make your own decisions about the various applicable assumptions, including prepayment assumptions, when deciding whether to purchase the certificates.

Weighted average lives and yields on the certificates are affected by actual characteristics of the underlying mortgage loans. We have assumed that the mortgage loans underlying the MBS have certain characteristics. However, the actual mortgage loans probably will have different characteristics from those we assumed. As a result, your yields could be lower than you expect, even if the mortgage loans prepay at the indicated constant prepayment rates. In addition, slight differences between the assumed mortgage loan characteristics and the actual

mortgage loans could affect the weighted average lives of the classes of certificates.

Weighted average lives of the Non-Sticky Jump classes and certain related classes are especially sensitive to prepayments under certain scenarios. The weighted average lives of the ZT, ZH, MZ and ZM Classes are sensitive in varying degrees to the rate of principal payments, including prepayments of the related mortgage loans. Similarly, the weighted average lives of the Support classes associated with the ZT, ZH, MZ and ZM Classes, as well as the Notional classes whose notional principal balances are related to the principal balances of those Support classes, are also sensitive in varying degrees to the rate of principal payments, including prepayments, of the related mortgage loans. This sensitivity to prepayments is not necessarily proportional to the changes in prepayment rates. In some scenarios, small changes in prepayment rates of the related mortgage loans may have a dramatic effect on the weighted average lives of the related classes. For an illustration of this sensitivity, see the related decrement tables for these classes in this prospectus supplement.

Level of floating rate index affects yields on certain certificates. The yield on any floating rate or inverse floating rate certificate will be affected by the level of its interest rate index. If the level of the index differs from the level you expect, then your actual yield may be lower than you expect.

Delay classes have lower yields and market values. Since certain classes do not receive interest immediately following each interest accrual period, these classes have lower yields and lower market values than they would if there were no such delay.

Reinvestment of certificate payments may not achieve same yields as certificates. The rate of principal payments of the certificates is uncertain. You may be unable to reinvest the payments on the certificates at the same yields provided by the certificates.

Unpredictable timing of last payment affects yields on certificates. The actual final payment of your class is likely to occur earlier, and could occur much earlier, than the final distribution date listed on the cover page of this pro-

spectus supplement. If you assume that the actual final payment will occur on the final distribution date specified, your yield could be lower than you expect.

Some investors may be unable to buy certain classes. Investors whose investment activities are subject to legal investment laws and regulations, or to review by regulatory authorities, may be unable to buy certain certificates. You should obtain legal advice to determine whether you may purchase the certificates.

Uncertain market for the certificates could make them difficult to sell and cause their values to fluctuate. We cannot be sure that a market for

resale of the certificates will develop. Further, if a market develops, it may not continue or be sufficiently liquid to allow you to sell your certificates. Even if you are able to sell your certificates, the sale price may not be comparable to similar investments that have a developed market. Moreover, you may not be able to sell small or large amounts of certificates at prices comparable to those available to other investors. You should purchase certificates only if you understand and can tolerate the risk that the value of your certificates will vary over time and that your certificates may not be easily sold.

DESCRIPTION OF THE CERTIFICATES

The material under this heading summarizes certain features of the Certificates. You will find additional information about the Certificates in the other sections of this prospectus supplement, as well as in the additional Disclosure Documents and the Trust Agreement. If we use a capitalized term in this prospectus supplement without defining it, you will find the definition of that term in the applicable Disclosure Document or in the Trust Agreement.

General

Structure. We will create the Fannie Mae REMIC Trust specified on the cover of this prospectus supplement (the “Trust”) and a separate trust (the “Lower Tier REMIC”) pursuant to a trust agreement dated as of October 1, 2001 (the “Issue Date”). We will issue the Guaranteed REMIC Pass-Through Certificates (the “REMIC Certificates”), pursuant to that trust agreement. We will issue the Combinable and Recombinable REMIC Certificates (the “RCR Certificates” and, together with the REMIC Certificates, the “Certificates”) pursuant to a separate trust agreement dated as of the Issue Date (together with the trust agreement relating to the REMIC Certificates, the “Trust Agreement”). We will execute the Trust Agreement in our corporate capacity and as trustee (the “Trustee”). In general, the term “Classes” includes the Classes of REMIC Certificates and RCR Certificates.

The Trust and the Lower Tier REMIC each will constitute a “real estate mortgage investment conduit” (“REMIC”) under the Internal Revenue Code of 1986, as amended (the “Code”).

- The REMIC Certificates (except the R and RL Classes) will be “regular interests” in the Trust.
- The R Class will be the “residual interest” in the Trust.
- The interests in the Lower Tier REMIC other than the RL Class (the “Lower Tier Regular Interests”) will be the “regular interests” in the Lower Tier REMIC.
- The RL Class will be the “residual interest” in the Lower Tier REMIC.

The assets of the Trust will consist of the Lower Tier Regular Interests.

The assets of the Lower Tier REMIC will consist of

- eight groups of Fannie Mae Guaranteed Mortgage Pass-Through Certificates (the “Group 1 MBS,” “Group 2 MBS,” “Group 3 MBS,” “Group 4 MBS,” “Group 5 MBS,” “Group 6 MBS,” “Group 8 MBS” and “Group 9 MBS” and, collectively, the “Trust MBS”), and
- certain Fannie Mae Stripped Mortgage-Backed Securities (the “Group 7 SMBS”).

The Group 7 SMBS represent beneficial ownership interests in certain interest and principal distributions on certain Fannie Mae Guaranteed Mortgage Pass-Through Certificates (together with the Trust MBS, the “MBS”). The Group 7 SMBS are further described in Exhibit A.

Each MBS represents a beneficial ownership interest in a pool of first lien, one- to four-family (“single-family”), fixed-rate residential mortgage loans (the “Mortgage Loans”) having the characteristics described in this prospectus supplement.

Fannie Mae Guaranty. We guarantee that we will distribute to Certificateholders:

- required installments of principal and interest on the Certificates on time, and
- the principal balance of each Class of Certificates no later than its Final Distribution Date, whether or not we have received sufficient payments on the MBS.

In addition, we guarantee that we will distribute to each holder of an MBS:

- scheduled installments of principal and interest on the underlying Mortgage Loans on time, whether or not the related borrowers pay us, and
- the full principal balance of any foreclosed Mortgage Loan, whether or not we recover it.

Our guarantees are not backed by the full faith and credit of the United States. See “Description of Certificates—The Fannie Mae Guaranty” in the REMIC Prospectus, “Description of Certificates—The Fannie Mae Guaranty” in the MBS Prospectus and “The SMBS Certificates—Fannie Mae Obligations” in the SMBS Prospectus.

Characteristics of Certificates. We will issue the Certificates (except the R and RL Classes) in book-entry form on the book-entry system of the U.S. Federal Reserve Banks. Entities whose names appear on the book-entry records of a Federal Reserve Bank as having had Certificates deposited in their accounts are “Holders” or “Certificateholders.” A Holder is not necessarily the beneficial owner of a Certificate. Beneficial owners ordinarily will hold Certificates through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations. See “Description of Certificates—Denominations and Form” in the REMIC Prospectus.

We will issue the R and RL Certificates in fully registered, certificated form. The “Holder” or “Certificateholder” of the R or RL Certificate is its registered owner. The R or RL Certificate can be transferred at the corporate trust office of the Transfer Agent, or at the office of the Transfer Agent in New York, New York. State Street Bank and Trust Company in Boston, Massachusetts (“State Street”) will be the initial Transfer Agent. We may impose a service charge for any registration of transfer of the R or RL Certificate and may require payment to cover any tax or other governmental charge. See also “—Characteristics of the R and RL Classes” below.

The Holder of the R Class will receive the proceeds of any remaining assets of the Trust, and the Holder of the RL Class will receive the proceeds of any remaining assets of the Lower Tier REMIC, in each case only by presenting and surrendering the related Certificate at the office of the Paying Agent. State Street will be the initial Paying Agent.

Authorized Denominations. We will issue the Certificates, other than the R and RL Classes, in minimum denominations of \$1,000 and whole dollar increments. We will issue the R and RL Classes as single Certificates with no principal balances.

Distribution Dates. We will make monthly payments on the Certificates on the 25th day of each month (or, if the 25th day is not a business day, on the first business day after the 25th). We refer to each such date as a “Distribution Date.” We will make the first payments to Certificateholders the month after we issue the Certificates.

Record Date. On each Distribution Date, we will make each monthly payment on the Certificates to Holders of record on the last day of the preceding month.

Class Factors. On or shortly after the eleventh calendar day of each month, we will publish a factor (carried to eight decimal places) for each Class of Certificates. When the factor is multiplied by the original principal balance (or notional principal balance) of a Certificate of any Class, the product

will equal the current principal balance (or notional principal balance) of that Certificate after taking into account payments on the Distribution Date in the same month (as well as any addition to principal in the case of an Accrual Class).

Optional Termination. We will not terminate the Lower Tier REMIC or the Trust by exercising our right to repurchase the Mortgage Loans underlying any MBS unless

- only one Mortgage Loan remains in the related pool, or
- the principal balance of the pool is less than one percent of its original level.

See “Description of Certificates—Termination” in the MBS Prospectus.

Voting the Group 7 SMBS. Holders of the Group 7 SMBS may be asked to vote on issues arising under the related trust agreement. If so, the Trustee will vote the Group 7 SMBS as instructed by Holders of Certificates of the Classes backed by the Group 7 SMBS. The Trustee must receive instructions from Holders of Certificates having principal balances totaling at least 51% of the aggregate principal balance of the related Classes. In the absence of such instructions, the Trustee will vote in a manner consistent, in its sole judgment, with the best interests of Certificateholders.

Combination and Recombination

General. You are permitted to exchange all or a portion of the PA, PB, PC, PD, PI, KA, ZA, AC, BE, BJ, QM, QN, FH, NO, SN, FQ, SQ, TJ, TK, KO, KS, DO, DS, QK, QL, IK, FG, SG, GO, ZH, SL, SK, QU, QX, CF, CS, JO, QR, QT, AI, MO, SR and ZM Classes of REMIC Certificates for a proportionate interest in the related Combinable and Recombinable REMIC Certificates (“RCR Certificates”) in the combinations shown on Schedule 1. You also may exchange all or a portion of the RCR Certificates for the related REMIC Certificates in the same manner. This process may occur repeatedly.

Holders of RCR Certificates will be the beneficial owners of a proportionate interest in the related REMIC Certificates and will receive a proportionate share of the distributions on the related REMIC Certificates.

The Classes of REMIC Certificates and RCR Certificates that are outstanding at any given time, and the outstanding principal balances (or notional principal balances) of these Classes, will depend upon any related distributions of principal, as well as any exchanges that occur. REMIC Certificates and RCR Certificates in any combination may be exchanged only in the proportions shown on Schedule 1.

Procedures. If a Certificateholder wishes to exchange Certificates, the Certificateholder must notify our Structured Transactions Department through one of our “REMIC Dealer Group” dealers in writing or by telefax no later than two business days before the proposed exchange date. The exchange date can be any business day other than the first or last business day of the month subject to our approval. The notice must include the outstanding principal balance of both the Certificates to be exchanged and the Certificates to be received, and the proposed exchange date. After receiving the Holder’s notice, we will telephone the dealer with delivery and wire payment instructions. Notice becomes irrevocable on the second business day before the proposed exchange date.

In connection with each exchange, the Holder must pay us a fee equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (exclusive of any notional principal balance) of the Certificates to be exchanged. In no event, however, will our fee be less than \$2,000.

We will make the first distribution on a REMIC Certificate or an RCR Certificate received in an exchange transaction on the Distribution Date in the following month. We will make that distribution to the Holder of record as of the close of business on the last day of the month of the exchange.

Additional Considerations. The characteristics of RCR Certificates will reflect the characteristics of the REMIC Certificates used to form those RCR Certificates. You should also consider a

number of factors that will limit a Certificateholder's ability to exchange REMIC Certificates for RCR Certificates or vice versa:

- At the time of the proposed exchange, a Certificateholder must own Certificates of the related Class or Classes in the proportions necessary to make the desired exchange.
- A Certificateholder that does not own the Certificates may be unable to obtain the necessary REMIC Certificates or RCR Certificates.
- The Certificateholder of needed Certificates may refuse to sell them at a reasonable price (or any price) or may be unable to sell them.
- Certain Certificates may have been purchased and placed into other financial structures and thus be unavailable.
- Principal distributions will decrease the amounts available for exchange over time.
- Only the combinations listed on Schedule 1 are permitted.

The Trust MBS

The following table contains certain information about the Trust MBS. The Trust MBS included in each specified Group will have the aggregate unpaid principal balance and Pass-Through Rate shown below and the general characteristics described in the MBS Prospectus. The Trust MBS provide that principal and interest on the related Mortgage Loans are passed through monthly. The Mortgage Loans underlying the Trust MBS are conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties. These Mortgage Loans have original maturities of up to 30 years in the case of the Group 1 MBS, Group 2 MBS, Group 4 MBS, Group 5 MBS, Group 6 MBS, Group 8 MBS and Group 9 MBS, and up to 15 years in the case of the Group 3 MBS. See "The Mortgage Pools" and "Yield Considerations" in the MBS Prospectus. We expect the characteristics of the Trust MBS and the related Mortgage Loans as of the Issue Date to be as follows:

Group 1 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	
(Weighted Average Loan Age)	3 months

Group 2 MBS

Aggregate Unpaid Principal Balance	\$250,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	323 months
Approximate Weighted Average WALA	30 months

Group 3 MBS

Aggregate Unpaid Principal Balance	\$162,500,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	121 months to 180 months
Approximate Weighted Average WAM	175 months
Approximate Weighted Average WALA	5 months

Group 4 MBS

Aggregate Unpaid Principal Balance	\$882,258,575
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	2 months

Group 5 MBS

Aggregate Unpaid Principal Balance	\$987,323,927
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	2 months

Group 6 MBS

Aggregate Unpaid Principal Balance	\$300,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	3 months

Group 8 MBS

Aggregate Unpaid Principal Balance	\$300,000,000
MBS Pass-Through Rate	6.00%
Range of WACs (annual percentages)	6.25% to 8.50%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	357 months
Approximate Weighted Average WALA	2 months

Group 9 MBS

Aggregate Unpaid Principal Balance	\$300,000,000
MBS Pass-Through Rate	6.50%
Range of WACs (annual percentages)	6.75% to 9.00%
Range of WAMs	241 months to 360 months
Approximate Weighted Average WAM	356 months
Approximate Weighted Average WALA	3 months

The Group 7 SMBS

The Group 7 SMBS represent beneficial ownership interests in the interest and principal distributions made in respect of certain MBS having the general characteristics set forth in the MBS Prospectus. Distributions on the Group 7 SMBS will be passed through monthly beginning in the month after we issue the Certificates. The general characteristics of the Group 7 SMBS are described in the SMBS Prospectus. See Exhibit A for additional information about the Group 7 SMBS.

Each MBS evidences beneficial ownership interests in a pool of conventional Level Payment Mortgage Loans secured by first mortgages or deeds of trust on single-family residential properties, as described under “The Mortgage Pools” and “Yield Considerations” in the MBS Prospectus.

For further information about the Group 7 SMBS, telephone us at 1-800-237-8627 or 202-752-6547. You also may obtain certain information in electronic form by calling us at 1-800-752-6440 or 202-752-6000.

Final Data Statement

After issuing the Certificates, we will prepare a Final Data Statement containing certain information, including the principal balance of the Group 7 SMBS as of the Issue Date and, with respect to the Trust MBS, the Pool number, the current WAC (or original WAC, if the current WAC is not available) and the current WAM (or Adjusted WAM, if the current WAM is not available) of the Mortgage Loans underlying the MBS as of the Issue Date. The Final Data Statement will also include the weighted averages of all the current or original WACs and the weighted averages of all the current or Adjusted WAMs, based on the current unpaid principal balances of the Mortgage Loans underlying each of the MBS as of the Issue Date. You may obtain the Final Data Statement by telephoning us at 1-800-237-8627 or 202-752-6547. The contents of the Final Data Statement and other data specific to the Certificates are available in electronic form by calling us at 1-800-752-6440 or 202-752-6000.

Distributions of Interest

Categories of Classes

For the purpose of interest payments, the Classes will be categorized as follows:

<u>Interest Type*</u>	<u>Classes</u>
Group 1 Classes	
Fixed Rate	PA, PB, PC, PD, PI, KA, ZA, AC, VA, VB and Z
Accrual	ZA and Z
Interest Only	PI
RCR**	AB, AD, AH, AG, AJ, AN, AP and AM
Group 2 Classes	
Fixed Rate	BE, BJ, BK, VC, VD and ZD
Accrual	ZD
RCR**	BD
Group 3 Classes	
Fixed Rate	PJ, PR, PT, IM, PM, PN, QM and DA
Floating Rate	FH
Inverse Floating Rate	SN
Interest Only	IM, QM and SN
Principal Only	QN and NO
RCR**	PQ, DB and SH
Group 4 Classes	
Fixed Rate	BL, BM, BN, BT, VE, VG and ZG
Floating Rate	FQ
Inverse Floating Rate	SQ
Accrual	ZG
Interest Only	SQ
RCR**	BQ
Group 5 Classes	
Fixed Rate	QA, QB, QC, QY, QW, IW, QD, QE, PY, PX, QG, TJ, TR, CA and ZT
Floating Rate	FX
Inverse Floating Rate	KS and DS
Accrual	ZT
Interest Only	IW, TJ, KS and DS
Principal Only	TK, KO, PO and DO
RCR**	QH, SJ and SD

<u>Interest Type*</u>	<u>Classes</u>
Group 6 Classes	
Fixed Rate	QK, IK, AK and ZH
Accrual	ZH
Interest Only	QK, IK and SG
Principal Only	QL and GO
Floating Rate	FG
Inverse Floating Rate	SG
RCR**	EP, CH, GS and HS
Group 7 Classes	
Floating Rate	FC
Inverse Floating Rate	SL and SK
Interest Only	SL and SK
RCR**	SC
Group 8 Classes	
Fixed Rate	QU, CM and MZ
Floating Rate	CF
Inverse Floating Rate	CS
Accrual	MZ
Interest Only	QU and CS
Principal Only	QX and JO
RCR**	QJ, CN, CQ, MS and LS
Group 9 Classes	
Fixed Rate	QR, AI, AL and ZM
Floating Rate	FM
Inverse Floating Rate	SR
Accrual	ZM
Interest Only	QR, AI and SR
Principal Only	QT and MO
RCR**	EQ and SM
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

General. We will pay interest on the Certificates at the applicable annual interest rates specified on the cover or on Schedule 1 or described in this prospectus supplement. We calculate interest based on a 360-day year consisting of twelve 30-day months. We pay interest monthly (except in the case of an Accrual Class) on each Distribution Date, beginning in the month after the Settlement Date specified in the Reference Sheet.

Interest to be paid on each Certificate (or added to principal, in the case of an Accrual Class) on a Distribution Date will consist of one month’s interest on the outstanding balance of that Certificate immediately prior to that Distribution Date. For a description of the Accrual Classes, see “—*Accrual Classes*” below.

We will apply interest payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Interest Accrual Periods. Interest to be paid on each Distribution Date will accrue on the Certificates during the applicable one-month periods set forth below (each, an “Interest Accrual Period”).

<u>Classes</u>	<u>Interest Accrual Periods</u>
All Fixed Rate Classes (collectively, the “Delay Classes”)	Calendar month preceding the month in which the Distribution Date occurs
All Floating Rate and Inverse Floating Rate Classes (collectively, the “No Delay Classes”)	One-month period beginning on the 25th day of the month preceding the month in which the Distribution Date occurs

See “Additional Risk Factors—*Delay classes have lower yields and market values*” in this prospectus supplement.

The Dealer will treat the TK, PO, QL, QN, GO, QX, JO and QT Classes as Delay Classes, and the NO, KO, DO and MO Classes as No Delay Classes, for the sole purpose of facilitating trading.

Accrual Classes. The ZA, Z, ZD, ZG, ZT, ZH, MZ and ZM Classes are Accrual Classes. Interest will accrue on the Accrual Classes at the applicable annual rate specified on the cover of this prospectus supplement. However, we will not pay any interest on an Accrual Class. Instead, interest accrued on an Accrual Class will be added as principal to its principal balance on each Distribution Date. We will pay principal on the Accrual Classes as described under “—Distributions of Principal” below.

Notional Classes. The Notional Classes will not have principal balances. During each Interest Accrual Period, the Notional Classes will bear interest on their respective notional principal balances at the applicable interest rates. The notional principal balances of the Notional Classes will be calculated as specified under “Reference Sheet—Notional Classes” in this prospectus supplement.

We use the notional principal balance of a Notional Class to determine interest payments on that Class. Although a Notional Class will not have a principal balance and will not be entitled to any principal payments, we will publish a class factor for that Class. References in this prospectus supplement to the principal balances of the Certificates generally shall refer also to the notional principal balances of the Notional Classes.

Floating Rate and Inverse Floating Rate Classes. During each Interest Accrual Period, the Floating Rate and Inverse Floating Rate Classes will bear interest at rates determined as described under “Reference Sheet—Interest Rates” in this prospectus supplement.

Changes in the specified interest rate index (the “Index”) will affect the yields with respect to the related Classes. These changes may not correspond to changes in mortgage interest rates. Lower mortgage interest rates could occur while an increase in the level of the Index occurs. Similarly, higher mortgage interest rates could occur while a decrease in the level of the Index occurs.

Our establishment of each Index value and our determination of the interest rate for each applicable Class for the related Interest Accrual Period will be final and binding in the absence of manifest error. You may obtain each such interest rate by telephoning us at 1-800-237-8627 or 202-752-6547.

Calculation of LIBOR

On each Index Determination Date, we will calculate LIBOR for the related Interest Accrual Period. We will calculate LIBOR on the basis of the “BBA Method”, as described in the REMIC Prospectus under “Description of Certificates—Indexes for Floating Rate Classes and Inverse Floating Rate Classes—*LIBOR*.”

If we are unable to calculate LIBOR on the initial Index Determination Date, LIBOR for the following Interest Accrual Period will be equal to 2.53%.

Distributions of Principal

Categories of Classes

For the purpose of principal payments, the Classes fall into the following categories:

Principal Type*

Classes

Group 1 Classes

PAC	PA, PB, PC and PD
TAC	KA
Support	ZA
Sequential Pay	AC, VA, VB and Z
Accretion Directed	KA, VA and VB
Notional	PI
RCR**	AB, AD, AH, AG, AJ, AN, AP and AM

Group 2 Classes

Sequential Pay	BE, BJ, BK, VC, VD and ZD
Accretion Directed	VC and VD
RCR**	BD

Group 3 Classes

PAC	PJ, PR, PT, PM, PN and QN
Scheduled	DA
Support	FH and NO
Notional	IM, QM and SN
RCR**	PQ, DB and SH

Group 4 Classes

Sequential Pay	BL, BM, FQ, BN, BT, VE, VG and ZG
Accretion Directed	VE and VG
Notional	SQ
RCR**	BQ

Group 5 Classes

PAC	QA, QB, QC, QY, QW, QD, QE, PY, PX, QG and TK
Scheduled	TR
Support	CA, KO, PO, FX, DO and ZT
Accretion Directed	TR, CA, KO, PO, FX and DO
Non-Sticky Jump	ZT
Notional	IW, TJ, KS and DS
RCR**	QH, SJ and SD

Group 6 Classes

Scheduled	QL and AK
Support	FG, GO and ZH
Accretion Directed	AK, FG and GO
Non-Sticky Jump	ZH
Notional	QK, IK and SG
RCR**	EP, CH, GS and HS

Group 7 Classes

Pass-Through	FC
Notional	SL and SK
RCR**	SC

<u>Principal Type*</u>	<u>Classes</u>
Group 8 Classes	
PAC	QX
TAC	CM
Support	CF, JO and MZ
Accretion Directed	CM, CF and JO
Non-Sticky Jump	MZ
Notional	QU and CS
RCR**	QJ, CN, CQ, MS and LS
Group 9 Classes	
PAC	QT
Scheduled	AL
Support	FM, MO and ZM
Accretion Directed	AL, FM and MO
Non-Sticky Jump	ZM
Notional	QR, AI and SR
RCR**	EQ and SM
No Payment Residual	R and RL

* See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

** See “—Combination and Recombination” above and Schedule 1 for a further description of the RCR Classes.

Principal Distribution Amount

On the Distribution Date in each month, we will pay principal on the Certificates in an aggregate amount (the “Principal Distribution Amount”) equal to the sum of

- the principal then paid on the Group 1 MBS (the “Group 1 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balances of the ZA and Z Classes (the “ZA Accrual Amount” and “Z Accrual Amount,” respectively, and, together with the Group 1 Cash Flow Distribution Amount, the “Group 1 Principal Distribution Amount”),
- the principal then paid on the Group 2 MBS (the “Group 2 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZD Class (the “ZD Accrual Amount” and, together with the Group 2 Cash Flow Distribution Amount, the “Group 2 Principal Distribution Amount”),
- the principal then paid on the Group 3 MBS (the “Group 3 Principal Distribution Amount”),
- the principal then paid on the Group 4 MBS (the “Group 4 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZG Class (the “ZG Accrual Amount” and, together with the Group 4 Cash Flow Distribution Amount, the “Group 4 Principal Distribution Amount”),
- the principal then paid on the Group 5 MBS (the “Group 5 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZT Class (the “ZT Accrual Amount” and, together with the Group 5 Cash Flow Distribution Amount, the “Group 5 Principal Distribution Amount”),
- the principal then paid on the Group 6 MBS (the “Group 6 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZH Class (the “ZH Accrual Amount” and, together with the Group 6 Cash Flow Distribution Amount, the “Group 6 Principal Distribution Amount”),
- the principal then paid on the Group 7 SMBS (the “Group 7 Principal Distribution Amount”),
- the principal then paid on the Group 8 MBS (the “Group 8 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the MZ Class (the

“MZ Accrual Amount” and, together into the Group 8 Cash Flow Distribution Amount, the “Group 8 Principal Distribution Amount”), and

- the principal then paid on the Group 9 MBS (the “Group 9 Cash Flow Distribution Amount”) plus any interest then accrued and added to the principal balance of the ZM Class (the “ZM Accrual Amount” and, together with the Group 9 Cash Flow Distribution Amount, the “Group 9 Principal Distribution Amount”).

Group 1 Principal Distribution Amount

ZA Accrual Amount

On each Distribution Date, we will pay the ZA Accrual Amount as principal of the KA Class, until its principal balance is reduced to its Targeted Balance for such Distribution Date. Thereafter, we will pay the ZA Accrual Amount as principal of the ZA Class. } Accretion Directed Class and Accrual Class

Z Accrual Amount

On each Distribution Date, we will pay the Z Accrual Amount, sequentially, as principal of the VA and VB Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the Z Accrual Amount as principal of the Z Class. } Accretion Directed Classes and Accrual Class

Group 1 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 1 Cash Flow Distribution Amount as principal of the Group 1 Classes in the following priority:

- (i) sequentially, to the PA, PB, PC and PD Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date; } PAC Classes
- (ii) to the KA Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; } TAC Class
- (iii) to the ZA Class, until its principal balance is reduced to zero; } Support Class
- (iv) to the KA Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; } TAC Class
- (v) sequentially, to the PA, PB, PC and PD Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero; and } PAC Classes
- (vi) sequentially, to the AC, VA, VB and Z Classes, in that order, until their principal balances are reduced to zero. } Sequential Pay Classes

Group 2 Principal Distribution Amount

ZD Accrual Amount

On each Distribution Date, we will pay the ZD Accrual Amount, sequentially, as principal of the VC and VD Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the ZD Accrual Amount as principal of the ZD Class. } Accretion Directed Classes and Accrual Class

Group 2 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 2 Cash Flow Distribution Amount as principal of the Group 2 Classes in the following priority:

- (i) concurrently, to the BE and BJ Classes, pro rata (or 16.6666664915% and 83.3333335085%, respectively), until their principal balances are reduced to zero; and
- (ii) sequentially, to the BK, VC, VD and ZD Classes, in that order, until their principal balances are reduced to zero.

} Sequential
Pay
Classes

Group 3 Principal Distribution Amount

On each Distribution Date, we will pay the Group 3 Principal Distribution Amount as principal of the Group 3 Classes in the following priority:

- (i) sequentially, to the PJ, PR, PT, PM, PN and QN Classes, in that order, until their principal balances are reduced to their Planned Balances for that Distribution Date;
- (ii) to the DA Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;
- (iii) concurrently, to the FH and NO Classes, pro rata (or 75% and 25%, respectively), until their principal balances are reduced to zero;
- (iv) to the DA Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and
- (v) sequentially, to the PJ, PR, PT, PM, PN and QN Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.

} PAC
Classes

} Scheduled
Class

} Support
Classes

} Scheduled
Class

} PAC
Classes

Group 4 Principal Distribution Amount

ZG Accrual Amount

On each Distribution Date, we will pay the ZG Accrual Amount, sequentially, as principal of the VE and VG Classes, in that order, until their principal balances are reduced to zero. Thereafter, we will pay the ZG Accrual Amount as principal of the ZG Class.

} Accretion
Directed
Classes and
Accrual
Class

Group 4 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 4 Cash Flow Distribution Amount as principal of the Group 4 Classes as follows:

- (i) (a) 65.4339778809% of such amount, sequentially, to the BL and BM Classes, in that order, until their principal balances are reduced to zero, and
- (b) 34.5660221191% of such amount as follows:
 - first*, concurrently, to the FQ and BN Classes, pro rata (or 13.4948096886% and 86.5051903114%, respectively), until their principal balances are reduced to zero; and
 - second*, to the BT Class, until its principal balance is reduced to zero; and
- (ii) sequentially, to the VE, VG and ZG Classes, in that order, until their principal balances are reduced to zero.

} Sequential Pay
Classes

Group 5 Principal Distribution Amount

ZT Accrual Amount

On each Distribution Date, we will pay the ZT Accrual Amount as principal of the Classes specified below in the following priority:

- (i) to the TR Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;
- (ii) concurrently, to the CA, DO, FX, KO and PO Classes, pro rata (or 10.0876342037%, 13.2527555306%, 53.0729894505%, 19.9720832794% and 3.6145375358%, respectively), until their principal balances are reduced to zero; and
- (iii) thereafter to the ZT Class.

Accretion
Directed
Classes and
Accrual
Class

Group 5 Cash Flow Distribution Amount

- (i) (a) 25.3209473116% of such amount, sequentially, to the PY and PX Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date, and

- (b) 74.6790526884% of such amount as follows:

first, (x) 54.1950678208%, sequentially, to the QA, QB and QC Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date, and

(y) 45.8049321792%, sequentially, to the QY and QW Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date; and

PAC
Classes

second, sequentially, to the QD and QE Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date;

- (ii) sequentially, to the QG and TK Classes, in that order, until their principal balances are reduced to their Planned Balances for such Distribution Date;

- (iii) if and only if the principal balance of the Group 5 MBS on that Distribution Date (after giving effect to distributions on that date) is less than the Group 5 MBS Targeted Balance for that date, to the ZT Class, until its principal balance is reduced to zero;

Non-Sticky
Jump
Class

- (iv) to the TR Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;

Scheduled
Class

- (v) concurrently, to the CA, DO, FX, KO and PO Classes, pro rata, until their principal balances are reduced to zero;

Support
Classes

- (vi) to the ZT Class, until its principal balance is reduced to zero;

- (vii) to the TR Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero;

Scheduled
Class

(viii) (a) 25.3209473116% of such amount, sequentially, to the PY and PX Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero, and

(b) 74.6790526884% of such amount as follows:

first, (x) 54.1950678208%, sequentially, to the QA, QB and QC Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero, and

(y) 45.8049321792%, sequentially, to the QY and QW Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero; and

second, sequentially, to the QD and QE Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero; and

(ix) sequentially, to the QG and TK Classes, in that order, without regard to their Planned Balances and until their principal balances are reduced to zero.

PAC
Classes

Group 6 Principal Distribution Amount

ZH Accrual Amount

On each Distribution Date, we will pay the ZH Accrual Amount as principal of the Group 6 Classes specified below as follows:

(i) to the AK Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;

(ii) concurrently, to the FG and GO Classes, pro rata (or 81.25% and 18.75%, respectively), until their principal balances are reduced to zero; and

(iii) thereafter, to the ZH Class.

Accretion
Directed
Classes and
Accrual
Class

Group 6 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 6 Cash Flow Distribution Amount as principal of the Group 6 Classes in the following priority:

(i) to the QL Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;

Scheduled
Class

(ii) if and only if the principal balance of the Group 6 MBS is less than the Group 6 MBS Targeted Balance for that Distribution Date, to the ZH Class, until its principal balance is reduced to zero;

Non-Sticky
Jump
Class

(iii) to the AK Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;

Scheduled
Class

(iv) concurrently, to the FG and GO Classes, pro rata, until their principal balances are reduced to zero;

Support
Classes

(v) to the ZH Class, until its principal balance is reduced to zero;

(vi) to the AK Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and

Scheduled
Class

(vii) to the QL Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero. } Scheduled Class

Group 7 Principal Distribution Amount

On each Distribution Date, we will pay the Group 7 Principal Distribution Amount as principal of the FC Class, until its principal balance is reduced to zero. } Pass-Through Class

Group 8 Principal Distribution Amount

MZ Accrual Amount

On each Distribution Date, we will pay the MZ Accrual Amount as principal of the Group 8 Classes specified below as follows:

- (i) to the CM Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date;
- (ii) concurrently, to the CF and JO Classes, pro rata (or 75% and 25%, respectively), until their principal balances are reduced to zero; and
- (iii) thereafter to the MZ Class.

} Accretion Directed Classes and Accrual Class

Group 8 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 8 Cash Flow Distribution Amount as principal of the Group 8 Classes in the following priority:

- (i) to the QX Class, until its principal balance is reduced to its Planned Balance for that Distribution Date; } PAC Class
- (ii) if and only if the principal balance of the Group 8 MBS is less than the Group 8 MBS Targeted Balance for that Distribution Date, to the MZ Class, until its principal balance is reduced to zero; } Non-Sticky Jump Class
- (iii) to the CM Class, until its principal balance is reduced to its Targeted Balance for that Distribution Date; } TAC Class
- (iv) concurrently, to the CF and JO Classes, pro rata, until their principal balances are reduced to zero; } Support Classes
- (v) to the MZ Class, until its principal balance is reduced to zero;
- (vi) to the CM Class, without regard to its Targeted Balance and until its principal balance is reduced to zero; and } TAC Class
- (vii) to the QX Class, without regard to its Planned Balance and until its principal balance is reduced to zero. } PAC Class

Group 9 Principal Distribution Amount

ZM Accrual Amount

On each Distribution Date, we will pay the ZM Accrual Amount as principal of the Group 9 Classes specified below as follows:

- (i) to the AL Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;
- (ii) concurrently, to the FM and MO Classes, pro rata (or 81.2500011649% and 18.7499988351%, respectively), until their principal balances are reduced to zero; and
- (iii) thereafter to the ZM Class.

} Accretion
Directed
Classes and
Accrual
Class

Group 9 Cash Flow Distribution Amount

On each Distribution Date, we will pay the Group 9 Cash Flow Distribution Amount as principal of the Group 9 Classes in the following priority:

- (i) to the QT Class, until its principal balance is reduced to its Planned Balance for that Distribution Date;

} PAC
Class

- (ii) if and only if the principal balance of the Group 9 MBS is less than the Group 9 MBS Targeted Balance for that Distribution Date, to the ZM Class, until its principal balance is reduced to zero;

} Non-Sticky
Jump
Class

- (iii) to the AL Class, until its principal balance is reduced to its Scheduled Balance for that Distribution Date;

} Scheduled
Class

- (iv) concurrently, to the FM and MO Classes, pro rata, until their principal balances are reduced to zero;

} Support
Classes

- (v) to the ZM Class, until its principal balance is reduced to zero;

- (vi) to the AL Class, without regard to its Scheduled Balance and until its principal balance is reduced to zero; and

} Scheduled
Class

- (vii) to the QT Class, without regard to its Planned Balance and until its principal balance is reduced to zero.

} PAC
Class

We will apply principal payments from exchanged REMIC Certificates to the corresponding RCR Certificates, on a pro rata basis, following any exchange.

Structuring Assumptions

Pricing Assumptions. Except where otherwise noted, the information in the tables in this prospectus supplement has been prepared based on the actual characteristics of each pool of Mortgage Loans backing the Group 7 SMBS and following assumptions (such characteristics and assumptions, collectively, the “Pricing Assumptions”):

- the Mortgage Loans underlying the Trust MBS have the original terms to maturity, remaining terms to maturity, WALAs and interest rates specified under “Reference Sheet—Assumed Characteristics of the Mortgage Loans Underlying the Trust MBS” in this prospectus supplement;
- the final Group 5 MBS, Group 6 MBS, Group 8 MBS and Group 9 MBS Targeted Balances are identical to the corresponding Targeted Balances set forth in the Principal Balance Schedules beginning on page B-1 of this prospectus supplement;

- the Mortgage Loans prepay at the constant percentages of PSA specified in the related table;
- the settlement date for the sale of the Certificates is October 30, 2001;
- each Distribution Date occurs on the 25th day of a month; and
- the Fannie Mae repurchase option is not exercised.

Prepayment Assumptions. Prepayments of mortgage loans commonly are measured relative to a prepayment standard or model. The model used here is The Bond Market Association’s standard prepayment model (“PSA”). To assume a specified rate of PSA is to assume a specified rate of prepayment each month of the then-outstanding principal balance of a pool of new mortgage loans computed as described under “Description of Certificates—Prepayment Models” in the REMIC Prospectus. It is highly unlikely that prepayments will occur at any *constant* PSA rate or at any other constant rate.

Structuring Ranges and Rates. The Principal Balance Schedules are found beginning on page B-1 of this prospectus supplement. The Principal Balance Schedules have been prepared on the basis of the Pricing Assumptions and the assumption that the related Mortgage Loans will prepay at a constant PSA rate within the applicable Structuring Ranges or at the applicable rates set forth below.

<u>Principal Balance Schedule References</u>	<u>Related Classes and Groups</u>	<u>Structuring Ranges and Rates</u>
Planned Balances	PA, PB, PC and PD	Between 100% and 300%
Targeted Balances	KA	200%
Planned Balances	PJ, PR, PT, PM, PN, QN and PQ	Between 100% and 250%
Scheduled Balances	DA	Between 160% and 240%
Planned Balances	QA, QB, QC, QY, QW, QD, QE, PY, PX, QG, TK and QH	Between 100% and 250%
Scheduled Balances	TR(1)	Between 155% and 225%
Targeted Balances	Group 5 MBS	221%
Scheduled Balances	QL	Between 100% and 300%
Scheduled Balances	AK	Between 163% and 290%
Targeted Balances	Group 6 MBS	301%
Planned Balances	QX and QJ	Between 100% and 250%
Targeted Balances	CM	155%
Targeted Balances	Group 8 MBS	221%
Planned Balances	QT	Between 100% and 350%
Scheduled Balances	AL	Between 180% and 290%
Targeted Balances	Group 9 MBS	301%

(1) The Scheduled Balances for the TR Class have been structured between 155% PSA and 225% PSA and have Initial Effective Ranges (defined below) between 149% PSA and 221% PSA.

We cannot assure you that the balance of any Class listed above will conform on any Distribution Date to the specified balance in the Principal Balance Schedules. As a result, we cannot assure you that payments of principal of any Class listed above will begin or end on the Distribution Dates specified in the Principal Balance Schedules. We will distribute any excess of principal payments over the amount needed to reduce a Class to its scheduled balance on a Distribution Date. Accordingly, the ability to reduce a Class to its scheduled balance will not be improved by the averaging of high and low principal payments from month to month. In addition, even if the related Mortgage Loans prepay at rates falling within the applicable Structuring Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if the prepayments do not occur at a *constant* PSA rate. Moreover, because of the diverse remaining terms to maturity of the related Mortgage Loans, which may include recently originated Mortgage Loans, the Classes specified above may not be reduced to their scheduled balances, even if prepay-

ments occur at a *constant* rate within the applicable Structuring Ranges or at the applicable rates specified above.

Initial Effective Ranges. The Effective Range for a Class is the range of prepayment rates (measured by *constant* PSA rates) which would reduce that Class to its scheduled balance on each Distribution Date. The Initial Effective Ranges shown in the table below are based upon the assumed characteristics of the related Mortgage Loans specified in the Pricing Assumptions.

<u>Classes</u>	<u>Initial Effective Ranges</u>
PD	Between 100% and 300%
PC	Between 100% and 334%
PB	Between 100% and 481%
PA	Between 100% and 783%
QN	Between 74% and 250%
PN	Between 98% and 250%
PM	Between 100% and 250%
PT	Between 100% and 254%
PR	Between 100% and 277%
PJ	Between 100% and 448%
DA	Between 160% and 240%
QL	Between 100% and 300%
AK	Between 157% and 291%
QX	Between 100% and 250%
QT	Between 100% and 350%
AL	Between 172% and 301%
TK	Between 86% and 250%
PX	Between 100% and 250%
PY	Between 100% and 251%
QW	Between 100% and 292%
QY	Between 100% and 343%
QC	Between 100% and 292%
QB	Between 100% and 422%
QA	Between 100% and 701%
QE	Between 100% and 250%
QD	Between 100% and 258%
QG	Between 100% and 250%
TR	Between 149% and 221%
PQ	Between 74% and 250%
QH	Between 86% and 250%
QJ	Between 100% and 250%

The actual Effective Ranges at any time will be based upon the actual characteristics of the related Mortgage Loans at that time, which are likely to vary (and may vary considerably) from the Pricing Assumptions. The actual Effective Ranges calculated on the basis of the actual characteristics are likely to differ from the Initial Effective Ranges. As a result, the applicable Classes might not be reduced to their scheduled balances even if prepayments were to occur at a *constant* PSA rate within the Initial Effective Ranges. This is so particularly if the rate were at the lower or higher end of those ranges. In addition, even if prepayments occur at rates falling within the actual Effective Ranges, principal distributions may be insufficient to reduce the applicable Classes to their scheduled balances if such prepayments do not occur at a *constant* PSA rate. It is highly unlikely that the related Mortgage Loans will prepay at any *constant* PSA rate. In general, the actual Effective Ranges may narrow, widen or shift upward or downward to reflect actual prepayment experience over time. The stability in principal payment of the PAC and Scheduled Classes will be supported in part by the related TAC and Support Classes. When the related TAC and Support Classes are retired, the PAC

and Scheduled Classes, if still outstanding, may no longer have Effective Ranges and will be more sensitive to prepayments.

Group 5, Group 6, Group 8 and Group 9 MBS Targeted Balances. We may recalculate the Group 5, Group 6 MBS, Group 8 and Group 9 MBS Targeted Balances based upon the actual characteristics of the Group 5 MBS, Group 6 MBS, Group 8 MBS and Group 9 MBS delivered to the Lower Tier REMIC (the “Settlement Characteristics”), which may vary from the characteristics assumed in preparing the applicable Targeted Balances set forth in the Principal Balance Schedules beginning on page B-1 of this prospectus supplement. If recalculated, the Targeted Balances will reflect the aggregate unpaid principal amount of the Group 5 MBS, Group 6 MBS, Group 8 MBS or Group 9 MBS, as applicable, for each Distribution Date assuming that the related Mortgage Loans prepay at a constant rate of approximately 221% PSA in the case of the Group 5 and Group 8 MBS, and 301% PSA in the case of the Group 6 and Group 9 MBS, and that all of the Mortgage Loans underlying each related pool have the same interest rate and remaining term as the WAC (or current WAC, if available) and Adjusted WAM (or current WAM, if available) of that pool. If recalculated, the Group 5, Group 6, Group 8 and Group 9 MBS Targeted Balances, as applicable, will be included in the Final Data Statement to be made available shortly after the Settlement Date. Any such recalculation of the Group 5, Group 6, Group 8 and Group 9 MBS Targeted Balances will be final and binding regardless of any alleged defect in the methodology or information used in making the calculation. Investors should note that the Settlement Characteristics are likely to vary from the characteristics assumed in preparing the Group 5, Group 6, Group 8 and Group 9 MBS Targeted Balances set forth in the Principal Balance Schedules in this prospectus supplement.

Yield Tables

General. The tables below illustrate the sensitivity of the pre-tax corporate bond equivalent yields to maturity of the applicable Classes to various constant percentages of PSA and, where specified, to changes in the Index. We calculated the yields set forth in the tables by

- determining the monthly discount rates that, when applied to the assumed streams of cash flows to be paid on the applicable Classes, would cause the discounted present values of the assumed streams of cash flows to equal the assumed aggregate purchase prices of those Classes, and
- converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations in the interest rates at which you could reinvest distributions on the Certificates. Accordingly, these calculations do not illustrate the return on any investment in the Certificates when reinvestment rates are taken into account.

We cannot assure you that

- the pre-tax yields on the applicable Certificates will correspond to any of the pre-tax yields shown here or
- the aggregate purchase prices of the applicable Certificates will be as assumed.

In addition, it is unlikely that the Index will correspond to the levels shown here. Furthermore, because some of the Mortgage Loans are likely to have remaining terms to maturity shorter or longer than those assumed and interest rates higher or lower than those assumed, the principal payments on the Certificates are likely to differ from those assumed. This would be the case even if all of the Mortgage Loans prepay at the indicated constant percentages of PSA. Moreover, it is unlikely that

- the Mortgage Loans will prepay at a constant PSA rate until maturity,
- all of the Mortgage Loans will prepay at the same rate, or
- the level of the Index will remain constant.

The Fixed Rate Interest Only Classes. **The yields on the Fixed Rate Interest Only Classes will be sensitive to the rate of principal payments (including prepayments) of the related Mortgage Loans. The Mortgage Loans generally can be prepaid at any time without**

penalty. On the basis of the assumptions described below, the yield to maturity on the Fixed Rate Interest Only Classes would be 0% if prepayments of the related Mortgage Loans were to occur at the following constant rates:

<u>Class</u>	<u>0% Yield Prepayment Rate</u>
PI	767% PSA
IM	561% PSA
QM	915% PSA
IW	663% PSA
TJ	1,154% PSA
QK	984% PSA
IK	493% PSA
QU	912% PSA
QR	1,062% PSA
AI	498% PSA

For any of the Classes specified in the table above, if the actual prepayment rate of the related Mortgage Loans were to exceed the level specified for as little as one month while equaling such level for the remaining months, the investors in the applicable Class would lose money on their initial investments.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the Fixed Rate Interest Only Classes (expressed in each case as a percentage of the original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
PI	14.0%
IM	11.0%
QM	27.0%
IW	12.5%
TJ	24.0%
QK	17.0%
IK	14.0%
QU	17.0%
QR	17.0%
AI	14.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the PI Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>263%</u>	<u>300%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	35.7%	25.3%	25.3%	25.3%	17.2%

Sensitivity of the IM Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	31.7%	22.4%	22.4%	22.4%	5.1%

Sensitivity of the QM Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	20.2%	20.1%	20.1%	20.1%	15.3%

Sensitivity of the IW Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>203%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	33.5%	21.1%	21.1%	21.1%	10.7%

Sensitivity of the TJ Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>203%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	25.6%	25.4%	25.4%	25.4%	22.1%

Sensitivity of the QK Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>287%</u>	<u>300%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	33.6%	28.9%	28.9%	28.9%	18.6%

Sensitivity of the IK Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>287%</u>	<u>290%</u>	<u>300%</u>	<u>301%</u>	<u>302%</u>	<u>600%</u>
Pre-Tax Yields to Maturity	46.6%	46.3%	26.0%	26.0%	26.0%	25.0%	24.9%	25.8%	(12.8)%

Sensitivity of the QU Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>203%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	31.7%	28.1%	28.1%	28.1%	19.6%

Sensitivity of the QR Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>287%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	33.9%	29.3%	29.3%	29.3%	25.4%

Sensitivity of the AI Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>180%</u>	<u>287%</u>	<u>290%</u>	<u>300%</u>	<u>301%</u>	<u>302%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yields to Maturity	43.5%	41.5%	23.8%	23.8%	23.8%	23.8%	23.8%	26.7%	21.4%	(0.2)%

The Inverse Floating Rate Classes. The yields on the Inverse Floating Rate Classes will be sensitive in varying degrees to the rate of principal payments, including prepayments, of the related Mortgage Loans and to the level of the Index. The Mortgage Loans generally can be prepaid at any time without penalty. In addition, the rate of principal payments (including prepayments) of the Mortgage Loans is likely to vary, and may vary considerably, from pool to pool. As illustrated in the applicable tables below, it is possible that

investors in the SN, SQ, KS, DS, SG, SL, SK, CS, SR and SC Classes would lose money on their initial investments under certain Index and prepayment scenarios.

Changes in the Index may not correspond to changes in prevailing mortgage interest rates. It is possible that lower prevailing mortgage interest rates, which might be expected to result in faster prepayments, could occur while the level of the Index increased.

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumptions that

- the interest rates for the Inverse Floating Rate Classes for the initial Interest Accrual Period are the rates listed in the table under “Reference Sheet—Interest Rates” in this prospectus supplement and for each following Interest Accrual Period will be based on the specified level of the Index, and
- the aggregate purchase prices of those Classes (expressed in each case as a percentage of original principal balance) are as follows:

<u>Class</u>	<u>Price*</u>
SN	18.0%
SQ	8.0%
KS	17.0%
DS	20.0%
SG	6.0%
SL	4.5%
SK	3.0%
CS	7.5%
SR	27.0%
SM	98.0%
SH	100.0%
SJ	99.0%
SD	86.0%
GS	100.0%
HS	100.0%
SC	8.0%
MS	85.0%
LS	98.0%

* The prices do not include accrued interest. Accrued interest has been added to the prices in calculating the yields set forth in the tables below.

Sensitivity of the SN Class to Prepayments and LIBOR (Pre-Tax Yields to Maturity)

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>160%</u>	<u>219%</u>	<u>240%</u>	<u>250%</u>	<u>500%</u>
0.53%	139.2%	139.2%	139.2%	111.6%	98.5%	91.8%	(35.8)%
2.53%	93.9%	93.9%	93.8%	66.8%	51.1%	43.4%	(77.6)%
4.53%	52.0%	52.0%	51.5%	26.2%	3.5%	(6.0)%	*
6.53%	10.2%	9.7%	7.4%	(11.3)%	(54.3)%	(68.1)%	*
7.30%	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SQ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	203%	350%	500%
0.53%	108.0%	105.2%	99.1%	90.0%	80.1%
2.53%	75.4%	72.3%	65.7%	55.4%	44.5%
4.53%	44.5%	41.0%	33.2%	20.8%	7.9%
6.53%	14.6%	10.0%	(1.1)%	(18.0)%	(34.3)%
8.10%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the KS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	155%	203%	220%	221%	222%	225%	250%	500%
0.53%	63.8%	63.8%	59.6%	32.3%	20.1%	19.4%	55.2%	54.1%	43.5%	(30.7)%
2.53%	54.4%	54.4%	50.1%	21.3%	8.3%	7.6%	44.8%	43.6%	31.4%	(44.7)%
4.53%	45.2%	45.2%	40.8%	9.9%	(3.9)%	(4.7)%	34.5%	33.2%	18.9%	(59.2)%
6.53%	36.2%	36.1%	31.5%	(1.9)%	(16.8)%	(17.6)%	24.6%	23.2%	5.8%	(74.3)%
6.80%	35.0%	34.9%	30.2%	(3.5)%	(18.6)%	(19.4)%	23.2%	21.8%	3.9%	(76.4)%

**Sensitivity of the DS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	155%	203%	220%	221%	222%	225%	250%	500%
0.53%	111.9%	111.9%	107.4%	84.8%	75.0%	74.4%	107.1%	106.4%	100.1%	34.4%
2.53%	73.2%	73.2%	69.0%	43.1%	31.5%	30.8%	65.6%	64.7%	55.3%	(17.1)%
4.53%	37.3%	37.3%	32.7%	(0.3)%	(15.0)%	(15.8)%	25.8%	24.4%	7.5%	(72.3)%
6.53%	(0.5)%	(3.0)%	(12.7)%	(66.7)%	(88.6)%	(89.7)%	(10.3)%	(11.2)%	(67.1)%	*
6.80%	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SG Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	163%	287%	290%	300%	301%	302%	600%
0.53%	126.7%	126.7%	123.7%	83.5%	82.4%	78.7%	78.4%	111.3%	46.1%
2.53%	82.6%	82.6%	79.7%	34.6%	33.3%	29.3%	28.9%	60.9%	(9.7)%
4.53%	41.9%	41.9%	38.7%	(17.1)%	(18.5)%	(23.1)%	(23.5)%	8.6%	(68.3)%
6.53%	0.1%	(2.3)%	(10.0)%	(96.2)%	(98.0)%	*	*	(68.6)%	*
6.80%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the GS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>287%</u>	<u>290%</u>	<u>300%</u>	<u>301%</u>	<u>302%</u>	<u>600%</u>
0.53%	11.5%	11.5%	11.5%	11.5%	11.5%	11.5%	11.5%	11.5%	11.4%
2.53%	9.5%	9.5%	9.5%	9.5%	9.5%	9.5%	9.5%	9.5%	9.5%
4.53%	7.4%	7.4%	7.4%	7.5%	7.5%	7.5%	7.5%	7.4%	7.5%
6.53%	5.4%	5.4%	5.4%	5.5%	5.5%	5.5%	5.5%	5.4%	5.6%
6.80%	5.1%	5.1%	5.1%	5.2%	5.2%	5.2%	5.2%	5.2%	5.3%

**Sensitivity of the SL Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>
0.53%	179.5%	174.1%	163.0%	145.6%	127.0%
2.53%	115.5%	110.9%	101.4%	86.6%	70.9%
4.53%	57.8%	54.0%	46.0%	33.6%	20.4%
6.53%	4.2%	1.1%	(5.4)%	(15.5)%	(26.2)%
7.00% and above	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SK Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>200%</u>	<u>350%</u>	<u>500%</u>
7.00% and below	30.1%	26.6%	19.4%	8.2%	(3.7)%
7.53%	10.1%	6.9%	0.2%	(10.2)%	(21.2)%
8.00%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the CS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

<u>LIBOR</u>	<u>PSA Prepayment Assumption</u>								
	<u>50%</u>	<u>100%</u>	<u>155%</u>	<u>203%</u>	<u>220%</u>	<u>221%</u>	<u>222%</u>	<u>250%</u>	<u>500%</u>
0.53%	97.6%	97.6%	93.2%	69.7%	59.4%	58.8%	91.9%	83.9%	16.0%
2.53%	64.1%	64.1%	59.9%	32.8%	20.6%	19.9%	55.6%	44.0%	(30.1)%
4.53%	32.8%	32.7%	27.9%	(6.5)%	(21.7)%	(22.6)%	20.9%	0.6%	(80.2)%
6.53%	(1.6)%	(4.2)%	(14.2)%	(68.9)%	(91.1)%	(92.1)%	(11.2)%	(69.7)%	*
6.80%	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SR Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	180%	287%	290%	300%	301%	302%	350%	500%
0.53000%	122.3%	122.3%	117.9%	78.7%	77.4%	73.3%	72.9%	112.7%	102.3%	69.3%
2.53000%	80.1%	80.1%	76.0%	31.8%	30.4%	25.8%	25.4%	66.1%	51.9%	15.0%
4.53000%	41.2%	41.1%	36.5%	(17.8)%	(19.4)%	(24.7)%	(25.2)%	21.6%	(1.8)%	(43.3)%
6.53000%	1.0%	(1.3)%	(11.2)%	(92.5)%	(94.5)%	*	*	(13.6)%	(82.6)%	*
6.85001%	*	*	*	*	*	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the SM Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	180%	287%	290%	300%	301%	302%	350%	500%
0.53000% ...	29.4%	29.4%	29.5%	30.1%	30.1%	30.1%	30.1%	29.7%	29.9%	30.2%
2.53000% ...	19.9%	19.9%	20.0%	20.8%	20.8%	20.9%	20.9%	20.3%	20.6%	21.0%
4.53000% ...	10.6%	10.6%	10.7%	11.8%	11.8%	11.9%	11.9%	11.1%	11.5%	12.1%
6.53000% ...	1.6%	1.6%	1.8%	3.0%	3.1%	3.2%	3.2%	2.1%	2.7%	3.4%
6.85001% ...	0.2%	0.2%	0.4%	1.7%	1.7%	1.8%	1.8%	0.6%	1.3%	2.1%

**Sensitivity of the SH Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption						
	50%	100%	160%	219%	240%	250%	500%
0.53%	21.1%	21.1%	21.1%	21.0%	20.9%	20.9%	20.5%
2.53%	14.7%	14.7%	14.7%	14.7%	14.7%	14.7%	14.7%
4.53%	8.5%	8.5%	8.5%	8.6%	8.7%	8.7%	9.1%
6.53%	2.4%	2.4%	2.4%	2.5%	2.7%	2.8%	3.5%
7.30%	0.1%	0.1%	0.1%	0.2%	0.4%	0.5%	1.3%

**Sensitivity of the SJ Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption									
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>155%</u>	<u>203%</u>	<u>220%</u>	<u>221%</u>	<u>222%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
0.53%	10.0%	10.0%	10.0%	10.3%	10.4%	10.4%	10.1%	10.1%	10.2%	10.6%
2.53%	8.6%	8.6%	8.7%	8.9%	9.0%	9.0%	8.7%	8.7%	8.9%	9.3%
4.53%	7.2%	7.2%	7.3%	7.6%	7.7%	7.7%	7.3%	7.3%	7.5%	8.0%
6.53%	5.8%	5.9%	5.9%	6.2%	6.3%	6.3%	6.0%	6.0%	6.2%	6.7%
6.80%	5.7%	5.7%	5.7%	6.0%	6.1%	6.2%	5.8%	5.8%	6.0%	6.5%

**Sensitivity of the SD Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption									
	50%	100%	155%	203%	220%	221%	222%	225%	250%	500%
0.53%	22.8%	22.9%	23.6%	27.5%	28.9%	29.0%	24.6%	24.8%	26.4%	33.4%
2.53%	15.5%	15.6%	16.4%	20.4%	21.8%	21.9%	17.3%	17.5%	19.4%	26.5%
4.53%	8.4%	8.5%	9.3%	13.5%	14.9%	15.0%	10.1%	10.4%	12.6%	19.7%
6.53%	1.6%	1.8%	2.6%	6.7%	8.2%	8.3%	3.1%	3.3%	5.9%	13.1%
6.80%	0.7%	0.9%	1.7%	5.8%	7.3%	7.4%	2.1%	2.4%	5.0%	12.2%

**Sensitivity of the HS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	163%	287%	290%	300%	301%	302%	600%
0.53%	28.6%	28.6%	28.6%	28.3%	28.3%	28.3%	28.3%	28.4%	28.1%
2.53%	19.2%	19.2%	19.2%	19.2%	19.2%	19.2%	19.2%	19.2%	19.2%
4.53%	10.1%	10.1%	10.1%	10.4%	10.4%	10.4%	10.4%	10.3%	10.6%
6.53%	1.2%	1.3%	1.3%	1.8%	1.8%	1.8%	1.8%	1.6%	2.1%
6.80%	0.1%	0.1%	0.1%	0.6%	0.6%	0.7%	0.7%	0.4%	1.0%

**Sensitivity of the SC Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption				
	50%	100%	200%	350%	500%
0.53%	104.8%	100.3%	91.1%	76.7%	61.4%
2.53%	72.8%	68.8%	60.4%	47.4%	33.5%
4.53%	42.7%	39.0%	31.5%	19.7%	7.2%
6.53%	13.8%	10.5%	3.8%	(6.8)%	(17.9)%
8.00%	*	*	*	*	*

* The pre-tax yield to maturity would be less than (99.9)%.

**Sensitivity of the MS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

LIBOR	PSA Prepayment Assumption								
	50%	100%	155%	203%	220%	221%	222%	250%	500%
0.53%	23.1%	23.1%	24.0%	28.2%	29.7%	29.7%	25.0%	27.0%	34.5%
2.53%	15.7%	15.8%	16.6%	21.0%	22.5%	22.6%	17.6%	19.9%	27.5%
4.53%	8.5%	8.6%	9.5%	14.0%	15.6%	15.6%	10.4%	13.0%	20.7%
6.53%	1.7%	1.9%	2.7%	7.2%	8.8%	8.9%	3.3%	6.3%	14.0%
6.80%	0.8%	1.0%	1.8%	6.3%	7.9%	8.0%	2.3%	5.4%	13.1%

**Sensitivity of the LS Class to Prepayments and LIBOR
(Pre-Tax Yields to Maturity)**

	PSA Prepayment Assumption								
<u>LIBOR</u>	<u>50%</u>	<u>100%</u>	<u>155%</u>	<u>203%</u>	<u>220%</u>	<u>221%</u>	<u>222%</u>	<u>250%</u>	<u>500%</u>
0.53%	11.8%	11.8%	11.9%	12.4%	12.5%	12.6%	12.0%	12.3%	13.1%
2.53%	9.7%	9.7%	9.8%	10.3%	10.5%	10.5%	9.9%	10.2%	11.1%
4.53%	7.6%	7.6%	7.7%	8.3%	8.5%	8.5%	7.8%	8.2%	9.1%
6.53%	5.5%	5.5%	5.6%	6.2%	6.4%	6.5%	5.7%	6.1%	7.1%
6.80%	5.2%	5.3%	5.4%	6.0%	6.2%	6.2%	5.5%	5.8%	6.9%

The Principal Only Classes. **The Principal Only Classes will not bear interest. As indicated in the tables below, a low rate of principal payments (including prepayments) on the related Mortgage Loans will have a negative effect on the yields to investors in the Principal Only Classes.**

The information shown in the yield tables has been prepared on the basis of the Pricing Assumptions and the assumption that the aggregate purchase prices of the QN, NO, TK, KO, PO, DO, QL, GO, QX, JO, QT and MO Classes (expressed in each case as a percentage of its original principal balance) are as follows:

<u>Class</u>	<u>Price</u>
QN	73.0%
NO	81.5%
TK	72.0%
KO	81.5%
PO	62.0%
DO	65.5%
QL	85.5%
GO	73.0%
QX	83.0%
JO	62.0%
QT	85.0%
MO	70.5%

Sensitivity of the QN Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>219%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity	2.8%	2.8%	2.8%	2.8%	4.1%

Sensitivity of the NO Class to Prepayments

	<u>PSA Prepayment Assumption</u>						
	<u>50%</u>	<u>100%</u>	<u>160%</u>	<u>219%</u>	<u>240%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity	1.5%	1.6%	1.9%	5.3%	9.7%	11.0%	30.3%

Sensitivity of the TK Class to Prepayments

	<u>PSA Prepayment Assumption</u>				
	<u>50%</u>	<u>100%</u>	<u>203%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity	1.7%	1.8%	1.8%	1.8%	3.4%

Sensitivity of the KO Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>155%</u>	<u>203%</u>	<u>220%</u>	<u>221%</u>	<u>222%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity	0.9%	1.2%	2.1%	7.5%	9.4%	9.5%	2.8%	3.1%	6.4%	15.6%

Sensitivity of the PO Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>155%</u>	<u>203%</u>	<u>220%</u>	<u>221%</u>	<u>222%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity	2.2%	2.7%	5.1%	18.7%	23.4%	23.7%	7.4%	8.2%	15.5%	38.7%

Sensitivity of the DO Class to Prepayments

	PSA Prepayment Assumption									
	<u>50%</u>	<u>100%</u>	<u>155%</u>	<u>203%</u>	<u>220%</u>	<u>221%</u>	<u>222%</u>	<u>225%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity	1.9%	2.4%	4.5%	16.3%	20.4%	20.7%	6.4%	7.0%	13.6%	33.9%

Sensitivity of the QL Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>287%</u>	<u>300%</u>	<u>600%</u>
Pre-Tax Yield to Maturity	1.7%	2.3%	2.3%	2.3%	4.0%

Sensitivity of the GO Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>163%</u>	<u>287%</u>	<u>290%</u>	<u>300%</u>	<u>301%</u>	<u>302%</u>	<u>600%</u>
Pre-Tax Yield to Maturity	1.5%	1.8%	3.1%	16.7%	17.0%	17.9%	18.0%	11.1%	25.9%

Sensitivity of the QX Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>203%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity	1.8%	2.4%	2.4%	2.4%	4.1%

Sensitivity of the JO Class to Prepayments

	PSA Prepayment Assumption								
	<u>50%</u>	<u>100%</u>	<u>155%</u>	<u>203%</u>	<u>220%</u>	<u>221%</u>	<u>222%</u>	<u>250%</u>	<u>500%</u>
Pre-Tax Yield to Maturity	2.2%	2.7%	5.1%	18.6%	23.4%	23.6%	7.4%	15.4%	38.7%

Sensitivity of the QT Class to Prepayments

	PSA Prepayment Assumption				
	<u>50%</u>	<u>100%</u>	<u>287%</u>	<u>350%</u>	<u>500%</u>
Pre-Tax Yield to Maturity	1.9%	2.6%	2.6%	2.6%	3.3%

Sensitivity of the MO Class to Prepayments

	PSA Prepayment Assumption									
	50%	100%	180%	287%	290%	300%	301%	302%	350%	500%
Pre-Tax Yield to Maturity	1.7%	2.1%	3.9%	18.6%	19.0%	20.2%	20.3%	8.0%	14.3%	22.7%

Weighted Average Lives of the Certificates

The weighted average life of a Certificate is determined by

- (a) multiplying the amount of the reduction, if any, of the principal balance of the Certificate from one Distribution Date to the next Distribution Date by the number of years from the Settlement Date to the second such Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the reductions in principal balance of the Certificate referred to in clause (a).

For a description of the factors which may influence the weighted average life of a Certificate, see “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

In general, the weighted average lives of the Certificates will be shortened if the level of prepayments of principal of the related Mortgage Loans increases. However, the weighted average lives will depend upon a variety of other factors, including

- the timing of changes in the rate of principal payments,
- the priority sequences of payments of principal of the Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8 and Group 9 Classes, and
- in the case of the Group 1, Group 3, Group 5, Group 6, Group 8 and Group 9 Classes, the payment of principal of certain Classes in accordance with the Principal Balance Schedules.

See “—Distributions of Principal” above.

The effect of these factors may differ as to various Classes and the effects on any Class may vary at different times during the life of that Class. Accordingly, we can give no assurance as to the weighted average life of any Class. Further, to the extent the prices of the Certificates represent discounts or premiums to their original principal balances, variability in the weighted average lives of those Classes of Certificates could result in variability in the related yields to maturity. For an example of how the weighted average lives of the Classes may be affected at various constant prepayment rates, see the Decrement Tables below.

Decrement Tables

The following tables indicate the percentages of original principal balances of the specified Classes that would be outstanding after each date shown at various constant PSA rates and the corresponding weighted average lives of those Classes. The tables have been prepared on the basis of the Pricing Assumptions. However, in the case of the information set forth for each Class under 0% PSA, we

assumed that the underlying Mortgage Loans have the original and remaining terms to maturity and bear interest at the annual rates specified in the table below.

<u>Mortgage Loans Relating to Trust Assets Specified Below</u>	<u>Original Terms to Maturity</u>	<u>Remaining Terms to Maturity</u>	<u>Interest Rates</u>
Group 1 MBS	360 months	360 months	9.00%
Group 2 MBS	360 months	360 months	8.50%
Group 3 MBS	180 months	180 months	8.50%
Group 4 MBS	360 months	360 months	8.50%
Group 5 MBS	360 months	360 months	8.50%
Group 6 MBS	360 months	360 months	9.00%
Group 7 SMBS	360 months	315 months	9.50%
Group 8 MBS	360 months	360 months	8.50%
Group 9 MBS	360 months	360 months	9.00%

It is unlikely

- that all of the underlying Mortgage Loans will have the interest rates, WALAs or remaining terms to maturity assumed or
- that the underlying Mortgage Loans will prepay at any *constant* PSA level.

In addition, the diverse remaining terms to maturity of the Mortgage Loans could produce slower or faster principal distributions than indicated in the tables at the specified constant PSA rates. This is the case even if the dispersion of weighted average remaining terms to maturity and the weighted average WALAs of the Mortgage Loans are identical to the dispersion specified in the Pricing Assumptions.

Percent of Original Principal Balances Outstanding

Date	PA Class					PB Class					PC Class					PD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	263%	300%	500%	0%	100%	263%	300%	500%	0%	100%	263%	300%	500%	0%	100%	263%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	99	94	94	94	94	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2003	85	0	0	0	0	100	95	95	95	95	100	100	100	100	100	100	100	100	100	100
October 2004	69	0	0	0	0	100	0	0	0	0	100	99	99	99	79	100	100	100	100	100
October 2005	52	0	0	0	0	100	0	0	0	0	100	48	48	48	0	100	100	100	100	47
October 2006	33	0	0	0	0	100	0	0	0	0	100	*	*	*	0	100	100	100	100	0
October 2007	13	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	46	46	46	0
October 2008	0	0	0	0	0	93	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2009	0	0	0	0	0	73	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2010	0	0	0	0	0	52	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2011	0	0	0	0	0	29	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2012	0	0	0	0	0	4	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2013	0	0	0	0	0	0	0	0	0	0	87	0	0	0	0	100	0	0	0	0
October 2014	0	0	0	0	0	0	0	0	0	0	71	0	0	0	0	100	0	0	0	0
October 2015	0	0	0	0	0	0	0	0	0	0	53	0	0	0	0	100	0	0	0	0
October 2016	0	0	0	0	0	0	0	0	0	0	33	0	0	0	0	100	0	0	0	0
October 2017	0	0	0	0	0	0	0	0	0	0	12	0	0	0	0	100	0	0	0	0
October 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	86	0	0	0	0
October 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	54	0	0	0	0
October 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	20	0	0	0	0
October 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.0	1.5	1.5	1.5	1.5	9.1	2.5	2.5	2.5	2.5	14.1	4.0	4.0	4.0	3.2	18.1	6.0	6.0	6.0	4.0

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	PI† Class					KA Class						ZA Class					
	PSA Prepayment Assumption					PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	263%	300%	500%	0%	100%	200%	263%	300%	500%	0%	100%	200%	263%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	100	99	99	99	99	97	91	85	85	85	85	107	107	107	85	72	1
October 2003	97	80	80	80	80	96	90	71	71	71	39	114	114	114	47	8	0
October 2004	94	57	57	57	49	94	88	56	56	46	0	121	121	121	7	0	0
October 2005	91	35	35	35	7	93	87	43	40	26	0	130	130	130	0	0	0
October 2006	88	14	14	14	0	92	85	32	28	13	0	138	138	138	0	0	0
October 2007	84	6	6	6	0	90	84	24	19	4	0	148	148	148	0	0	0
October 2008	80	0	0	0	0	88	80	16	12	0	0	157	157	157	0	0	0
October 2009	75	0	0	0	0	87	63	0	0	0	0	168	168	147	0	0	0
October 2010	70	0	0	0	0	85	47	0	0	0	0	179	179	54	0	0	0
October 2011	65	0	0	0	0	83	32	0	0	0	0	191	191	0	0	0	0
October 2012	59	0	0	0	0	80	17	0	0	0	0	204	204	0	0	0	0
October 2013	52	0	0	0	0	78	2	0	0	0	0	218	218	0	0	0	0
October 2014	45	0	0	0	0	76	0	0	0	0	0	232	165	0	0	0	0
October 2015	37	0	0	0	0	73	0	0	0	0	0	248	102	0	0	0	0
October 2016	29	0	0	0	0	70	0	0	0	0	0	264	43	0	0	0	0
October 2017	19	0	0	0	0	67	0	0	0	0	0	282	0	0	0	0	0
October 2018	12	0	0	0	0	64	0	0	0	0	0	301	0	0	0	0	0
October 2019	8	0	0	0	0	61	0	0	0	0	0	321	0	0	0	0	0
October 2020	3	0	0	0	0	57	0	0	0	0	0	343	0	0	0	0	0
October 2021	0	0	0	0	0	48	0	0	0	0	0	366	0	0	0	0	0
October 2022	0	0	0	0	0	31	0	0	0	0	0	390	0	0	0	0	0
October 2023	0	0	0	0	0	12	0	0	0	0	0	416	0	0	0	0	0
October 2024	0	0	0	0	0	0	0	0	0	0	0	397	0	0	0	0	0
October 2025	0	0	0	0	0	0	0	0	0	0	0	298	0	0	0	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	0	189	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	70	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	11.6	3.5	3.5	3.5	2.8	16.7	8.2	3.8	3.6	3.0	1.7	24.7	13.9	8.7	1.9	1.3	0.6

Date	AC Class						VA Class						VB Class					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	200%	263%	300%	500%	0%	100%	200%	263%	300%	500%	0%	100%	200%	263%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	100	100	100	100	100	100	93	93	93	93	93	93	100	100	100	100	100	100
October 2003	100	100	100	100	100	100	86	86	86	86	86	86	100	100	100	100	100	100
October 2004	100	100	100	100	100	100	79	79	79	79	79	79	100	100	100	100	100	100
October 2005	100	100	100	100	100	100	70	70	70	70	70	70	100	100	100	100	100	100
October 2006	100	100	100	100	100	35	62	62	62	62	62	62	100	100	100	100	100	100
October 2007	100	100	100	100	100	0	52	52	52	52	52	0	100	100	100	100	100	92
October 2008	100	100	100	100	91	0	43	43	43	43	43	0	100	100	100	100	100	0
October 2009	100	100	100	80	27	0	32	32	32	32	32	0	100	100	100	100	100	0
October 2010	100	100	100	25	0	0	21	21	21	21	0	0	100	100	100	100	90	0
October 2011	100	100	83	0	0	0	9	9	9	0	0	0	100	100	100	81	17	0
October 2012	100	100	38	0	0	0	0	0	0	0	0	0	95	95	95	12	0	0
October 2013	100	100	0	0	0	0	0	0	0	0	0	0	79	79	78	0	0	0
October 2014	100	100	0	0	0	0	0	0	0	0	0	0	62	62	12	0	0	0
October 2015	100	100	0	0	0	0	0	0	0	0	0	0	44	44	0	0	0	0
October 2016	100	100	0	0	0	0	0	0	0	0	0	0	25	25	0	0	0	0
October 2017	100	92	0	0	0	0	0	0	0	0	0	0	4	4	0	0	0	0
October 2018	100	58	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2019	100	27	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2020	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2021	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2022	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2023	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	62	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.2	17.3	10.8	8.6	7.7	4.9	6.0	6.0	6.0	5.9	5.7	4.5	13.6	13.6	12.4	10.5	9.6	6.4

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	Z Class						AB, AD, AH and AG Classes						AJ, AN, AP and AM Classes					
	PSA Prepayment Assumption						PSA Prepayment Assumption						PSA Prepayment Assumption					
	0%	100%	200%	263%	300%	500%	0%	100%	200%	263%	300%	500%	0%	100%	200%	263%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	107	107	107	107	107	107	99	96	93	92	91	85	99	96	94	93	92	87
October 2003	114	114	114	114	114	114	98	89	80	75	72	57	98	90	83	78	75	62
October 2004	121	121	121	121	121	121	97	79	65	56	51	27	97	82	69	61	56	35
October 2005	130	130	130	130	130	130	96	71	51	40	34	7	96	74	56	46	41	17
October 2006	138	138	138	138	138	138	94	63	39	26	20	0	95	67	45	34	28	4
October 2007	148	148	148	148	148	148	93	55	28	15	8	0	94	60	36	24	18	0
October 2008	157	157	157	157	157	155	91	48	19	6	0	0	92	53	28	16	10	0
October 2009	168	168	168	168	168	107	89	41	11	0	0	0	90	47	21	9	3	0
October 2010	179	179	179	179	179	73	87	35	4	0	0	0	89	42	14	3	0	0
October 2011	191	191	191	191	191	50	85	29	0	0	0	0	87	36	9	0	0	0
October 2012	204	204	204	204	164	34	83	23	0	0	0	0	85	31	4	0	0	0
October 2013	218	218	218	176	131	23	80	18	0	0	0	0	82	26	0	0	0	0
October 2014	232	232	232	144	104	16	77	12	0	0	0	0	80	22	0	0	0	0
October 2015	248	248	207	117	83	11	74	8	0	0	0	0	77	18	0	0	0	0
October 2016	264	264	175	95	65	7	71	3	0	0	0	0	74	14	0	0	0	0
October 2017	282	282	148	77	51	5	67	0	0	0	0	0	71	10	0	0	0	0
October 2018	286	286	124	62	40	3	63	0	0	0	0	0	67	6	0	0	0	0
October 2019	286	286	104	49	31	2	59	0	0	0	0	0	63	3	0	0	0	0
October 2020	286	282	86	39	24	1	54	0	0	0	0	0	59	0	0	0	0	0
October 2021	286	248	71	31	19	1	49	0	0	0	0	0	54	0	0	0	0	0
October 2022	286	216	58	24	14	1	43	0	0	0	0	0	49	0	0	0	0	0
October 2023	286	185	46	18	11	*	37	0	0	0	0	0	44	0	0	0	0	0
October 2024	286	156	37	14	8	*	30	0	0	0	0	0	38	0	0	0	0	0
October 2025	286	129	28	10	6	*	23	0	0	0	0	0	31	0	0	0	0	0
October 2026	286	103	21	7	4	*	14	0	0	0	0	0	23	0	0	0	0	0
October 2027	286	79	15	5	3	*	5	0	0	0	0	0	15	0	0	0	0	0
October 2028	286	56	10	3	2	*	0	0	0	0	0	0	7	0	0	0	0	0
October 2029	252	34	6	2	1	*	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	131	13	2	1	*	*	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	23.8	18.4	15.8	14.4	9.6	18.1	7.2	4.4	3.6	3.3	2.3	19.1	8.3	5.1	4.2	3.8	2.6

Date	BE, BJ and BD Classes					BK Class					VC Class					VD Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	199%	350%	500%	0%	100%	199%	350%	500%	0%	100%	199%	350%	500%	0%	100%	199%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	99	90	83	71	59	100	100	100	100	100	93	93	93	93	93	100	100	100	100	100
October 2003	98	81	68	48	31	100	100	100	100	100	86	86	86	86	86	100	100	100	100	100
October 2004	97	73	54	31	12	100	100	100	100	100	78	78	78	78	78	100	100	100	100	100
October 2005	95	65	43	17	0	100	100	100	100	66	70	70	70	70	70	100	100	100	100	100
October 2006	94	57	33	6	0	100	100	100	100	0	61	61	61	61	0	100	100	100	100	95
October 2007	93	50	24	0	0	100	100	100	50	0	52	52	52	52	0	100	100	100	100	0
October 2008	91	44	16	0	0	100	100	100	0	0	43	43	43	0	0	100	100	100	97	0
October 2009	89	37	9	0	0	100	100	100	0	0	32	32	32	0	0	100	100	100	13	0
October 2010	87	32	4	0	0	100	100	100	0	0	21	21	21	0	0	100	100	100	0	0
October 2011	85	26	0	0	0	100	100	71	0	0	10	10	10	0	0	100	100	100	0	0
October 2012	83	21	0	0	0	100	100	0	0	0	0	0	0	0	0	96	96	85	0	0
October 2013	80	16	0	0	0	100	100	0	0	0	0	0	0	0	0	80	80	14	0	0
October 2014	77	11	0	0	0	100	100	0	0	0	0	0	0	0	0	62	62	0	0	0
October 2015	74	7	0	0	0	100	100	0	0	0	0	0	0	0	0	43	43	0	0	0
October 2016	71	3	0	0	0	100	100	0	0	0	0	0	0	0	0	24	24	0	0	0
October 2017	68	0	0	0	0	100	79	0	0	0	0	0	0	0	0	2	2	0	0	0
October 2018	64	0	0	0	0	100	7	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2019	60	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2020	55	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2021	50	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2022	45	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2023	39	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024	32	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025	25	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	18	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	10	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	1	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	18.3	6.7	3.8	2.2	1.5	27.4	16.4	10.3	6.0	4.1	6.0	6.0	6.0	5.0	3.9	13.6	13.6	11.5	7.6	5.4

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

Date	ZD Class					PJ Class					PR Class					PT Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	199%	350%	500%	0%	100%	219%	250%	500%	0%	100%	219%	250%	500%	0%	100%	219%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	106	106	106	106	106	78	58	58	58	58	100	100	100	100	100	100	100	100	100	100
October 2003	113	113	113	113	113	54	3	3	3	0	100	100	100	100	86	100	100	100	100	100
October 2004	120	120	120	120	120	27	0	0	0	0	100	48	48	48	0	100	100	100	100	36
October 2005	127	127	127	127	127	0	0	0	0	0	99	0	0	0	0	100	92	92	92	0
October 2006	135	135	135	135	135	0	0	0	0	0	70	0	0	0	0	100	7	7	7	0
October 2007	143	143	143	143	139	0	0	0	0	0	39	0	0	0	0	100	0	0	0	0
October 2008	152	152	152	152	95	0	0	0	0	0	5	0	0	0	0	100	0	0	0	0
October 2009	161	161	161	161	65	0	0	0	0	0	0	0	0	0	0	45	0	0	0	0
October 2010	171	171	171	131	44	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2011	182	182	182	101	30	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2012	193	193	193	77	20	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2013	205	205	205	59	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2014	218	218	182	44	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2015	231	231	153	33	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2016	245	245	128	25	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2017	261	261	106	19	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2018	262	262	88	14	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2019	262	231	71	10	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2020	262	199	58	7	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2021	262	169	46	5	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2022	262	140	35	4	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2023	262	113	27	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024	262	87	19	2	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025	262	63	13	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	262	40	8	1	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	262	19	3	*	*	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	262	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	222	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	116	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.9	21.6	17.1	11.8	8.6	2.1	1.1	1.1	1.1	1.1	5.7	3.0	3.0	3.0	2.3	7.9	4.5	4.5	4.5	3.0

Date	IM† Class					PM Class					PN Class					QM†, QN and PQ Classes				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	219%	250%	500%	0%	100%	219%	250%	500%	0%	100%	219%	250%	500%	0%	100%	219%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	92	85	85	85	85	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2003	83	64	64	64	58	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2004	73	42	42	42	8	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2005	63	21	21	21	0	100	100	100	100	21	100	100	100	100	100	100	100	100	100	100
October 2006	51	2	2	2	0	100	100	100	100	0	100	100	100	100	44	100	100	100	100	100
October 2007	39	0	0	0	0	100	47	47	47	0	100	100	100	100	0	100	100	100	100	91
October 2008	25	0	0	0	0	100	0	0	0	0	100	95	95	95	0	100	100	100	100	58
October 2009	10	0	0	0	0	100	0	0	0	0	100	46	46	46	0	100	100	100	100	36
October 2010	0	0	0	0	0	82	0	0	0	0	100	7	7	7	0	100	100	100	100	22
October 2011	0	0	0	0	0	26	0	0	0	0	100	0	0	0	0	100	77	77	77	13
October 2012	0	0	0	0	0	0	0	0	0	0	61	0	0	0	0	100	52	52	52	7
October 2013	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	86	33	33	33	4
October 2014	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	18	18	18	18	2
October 2015	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	6	6	6	6	*
October 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	4.9	2.7	2.7	2.7	2.0	9.6	6.0	6.0	6.0	3.7	11.2	8.0	8.0	8.0	5.0	12.6	11.4	11.4	11.4	7.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	DA Class							FH, NO, SN†, DB and SH Classes								BL Class				
	PSA Prepayment Assumption							PSA Prepayment Assumption								PSA Prepayment Assumption				
	0%	100%	160%	219%	240%	250%	500%	0%	100%	160%	219%	240%	250%	500%	0%	100%	203%	350%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
October 2002	100	100	87	87	87	87	87	100	100	100	87	83	80	26	99	96	94	91	88	
October 2003	100	100	64	64	64	64	0	100	100	100	65	53	47	0	98	90	83	73	63	
October 2004	100	100	41	41	41	41	0	100	100	100	44	25	16	0	97	82	68	51	36	
October 2005	100	100	25	25	25	24	0	100	100	100	32	9	0	0	96	74	56	34	16	
October 2006	100	100	15	15	15	5	0	100	100	100	26	1	0	0	94	66	44	20	3	
October 2007	100	100	11	11	11	0	0	100	100	100	24	0	0	0	93	59	35	10	0	
October 2008	100	95	10	10	10	0	0	100	100	96	23	0	0	0	91	53	26	2	0	
October 2009	100	83	9	9	9	0	0	100	100	88	20	0	0	0	89	46	19	0	0	
October 2010	100	64	8	8	8	0	0	100	100	77	17	0	0	0	88	40	12	0	0	
October 2011	100	41	6	6	6	0	0	100	100	64	14	0	0	0	86	35	7	0	0	
October 2012	100	14	5	5	5	0	0	100	100	51	11	0	0	0	83	30	2	0	0	
October 2013	100	3	3	3	3	0	0	100	81	37	8	0	0	0	81	25	0	0	0	
October 2014	90	2	2	2	2	0	0	100	50	22	5	0	0	0	78	20	0	0	0	
October 2015	4	1	1	1	1	0	0	100	19	8	2	0	0	0	75	16	0	0	0	
October 2016	0	0	0	0	0	0	0	0	0	0	0	0	0	0	72	12	0	0	0	
October 2017	0	0	0	0	0	0	0	0	0	0	0	0	0	0	69	8	0	0	0	
October 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	65	4	0	0	0	
October 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	61	1	0	0	0	
October 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	57	0	0	0	0	
October 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	52	0	0	0	0	
October 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47	0	0	0	0	
October 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	41	0	0	0	0	
October 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	35	0	0	0	0	
October 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	28	0	0	0	0	
October 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	21	0	0	0	0	
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	13	0	0	0	0	
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	0	0	0	0	
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)**	13.5	9.5	3.4	3.4	3.4	2.7	1.4	14.6	13.0	10.9	4.3	2.2	2.0	0.7	18.6	8.1	5.0	3.3	2.6	

Date	BM Class					FQ, SQ†, BN and BQ Classes					BT Class					VE Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	203%	350%	500%	0%	100%	203%	350%	500%	0%	100%	203%	350%	500%	0%	100%	203%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	100	100	100	100	100	99	96	94	91	87	100	100	100	100	100	93	93	93	93	93
October 2003	100	100	100	100	100	98	90	82	72	62	100	100	100	100	100	86	86	86	86	86
October 2004	100	100	100	100	100	97	81	67	49	33	100	100	100	100	100	78	78	78	78	78
October 2005	100	100	100	100	100	95	73	54	31	13	100	100	100	100	100	70	70	70	70	70
October 2006	100	100	100	100	100	94	65	42	17	0	100	100	100	100	83	61	61	61	61	61
October 2007	100	100	100	100	0	93	58	32	6	0	100	100	100	100	0	52	52	52	52	0
October 2008	100	100	100	100	0	91	51	23	0	0	100	100	100	59	0	43	43	43	43	0
October 2009	100	100	100	0	0	89	44	16	0	0	100	100	100	0	0	32	32	32	0	0
October 2010	100	100	100	0	0	87	38	9	0	0	100	100	100	0	0	21	21	21	0	0
October 2011	100	100	100	0	0	85	32	3	0	0	100	100	100	0	0	10	10	10	0	0
October 2012	100	100	100	0	0	83	27	0	0	0	100	100	66	0	0	0	0	0	0	0
October 2013	100	100	0	0	0	80	22	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2014	100	100	0	0	0	77	17	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2015	100	100	0	0	0	74	13	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2016	100	100	0	0	0	71	8	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2017	100	100	0	0	0	68	4	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2018	100	100	0	0	0	64	1	0	0	0	100	100	0	0	0	0	0	0	0	0
October 2019	100	100	0	0	0	59	0	0	0	0	100	47	0	0	0	0	0	0	0	0
October 2020	100	0	0	0	0	55	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2021	100	0	0	0	0	50	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2022	100	0	0	0	0	44	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2023	100	0	0	0	0	39	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2024	100	0	0	0	0	32	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2025	100	0	0	0	0	25	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2026	100	0	0	0	0	18	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2027	100	0	0	0	0	9	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2028	100	0	0	0	0	*	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	27.5	18.6	11.7	7.4	5.4	18.3	7.7	4.7	3.2	2.5	27.3	18.0	11.2	7.1	5.2	6.0	6.0	6.0	5.4	4.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	VG Class					ZG Class					QA Class					QB Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	203%	350%	500%	0%	100%	203%	350%	500%	0%	100%	203%	250%	500%	0%	100%	203%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	100	100	100	100	100	106	106	106	106	106	99	94	94	94	94	100	100	100	100	100
October 2003	100	100	100	100	100	113	113	113	113	113	82	0	0	0	0	100	94	94	94	94
October 2004	100	100	100	100	100	120	120	120	120	120	64	0	0	0	0	100	0	0	0	0
October 2005	100	100	100	100	100	127	127	127	127	127	45	0	0	0	0	100	0	0	0	0
October 2006	100	100	100	100	100	135	135	135	135	135	24	0	0	0	0	100	0	0	0	0
October 2007	100	100	100	100	96	143	143	143	143	143	1	0	0	0	0	100	0	0	0	0
October 2008	100	100	100	100	0	152	152	152	152	145	0	0	0	0	0	82	0	0	0	0
October 2009	100	100	100	93	0	161	161	161	161	100	0	0	0	0	0	63	0	0	0	0
October 2010	100	100	100	7	0	171	171	171	171	68	0	0	0	0	0	41	0	0	0	0
October 2011	100	100	100	0	0	182	182	182	136	47	0	0	0	0	0	18	0	0	0	0
October 2012	96	96	96	0	0	193	193	193	105	32	0	0	0	0	0	0	0	0	0	0
October 2013	80	80	69	0	0	205	205	205	80	22	0	0	0	0	0	0	0	0	0	0
October 2014	62	62	0	0	0	218	218	216	62	15	0	0	0	0	0	0	0	0	0	0
October 2015	43	43	0	0	0	231	231	184	47	10	0	0	0	0	0	0	0	0	0	0
October 2016	23	23	0	0	0	245	245	155	36	7	0	0	0	0	0	0	0	0	0	0
October 2017	2	2	0	0	0	261	261	131	27	5	0	0	0	0	0	0	0	0	0	0
October 2018	0	0	0	0	0	262	262	109	20	3	0	0	0	0	0	0	0	0	0	0
October 2019	0	0	0	0	0	262	262	91	15	2	0	0	0	0	0	0	0	0	0	0
October 2020	0	0	0	0	0	262	255	75	11	1	0	0	0	0	0	0	0	0	0	0
October 2021	0	0	0	0	0	262	224	62	8	1	0	0	0	0	0	0	0	0	0	0
October 2022	0	0	0	0	0	262	194	50	6	1	0	0	0	0	0	0	0	0	0	0
October 2023	0	0	0	0	0	262	167	40	4	*	0	0	0	0	0	0	0	0	0	0
October 2024	0	0	0	0	0	262	141	32	3	*	0	0	0	0	0	0	0	0	0	0
October 2025	0	0	0	0	0	262	116	24	2	*	0	0	0	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	262	93	18	1	*	0	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	262	71	13	1	*	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	262	51	9	1	*	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	221	31	5	*	*	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	115	13	2	*	*	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.6	13.6	12.2	8.5	6.4	28.9	23.7	18.1	12.8	9.6	3.7	1.5	1.5	1.5	1.5	8.5	2.5	2.5	2.5	2.4

Date	QC Class					QY Class					QW Class					IW† Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	203%	250%	500%	0%	100%	203%	250%	500%	0%	100%	203%	250%	500%	0%	100%	203%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	100	100	100	100	100	100	98	98	98	98	100	100	100	100	100	100	99	99	99	99
October 2003	100	100	100	100	100	95	68	68	68	68	100	100	100	100	100	96	76	76	76	76
October 2004	100	99	99	99	41	90	30	30	30	0	100	100	100	100	73	92	46	46	46	19
October 2005	100	48	48	48	0	84	0	0	0	0	100	85	85	85	0	88	22	22	22	0
October 2006	100	0	0	0	0	78	0	0	0	0	100	0	0	0	0	83	0	0	0	0
October 2007	100	0	0	0	0	71	0	0	0	0	100	0	0	0	0	78	0	0	0	0
October 2008	100	0	0	0	0	64	0	0	0	0	100	0	0	0	0	72	0	0	0	0
October 2009	100	0	0	0	0	56	0	0	0	0	100	0	0	0	0	66	0	0	0	0
October 2010	100	0	0	0	0	47	0	0	0	0	100	0	0	0	0	59	0	0	0	0
October 2011	100	0	0	0	0	38	0	0	0	0	100	0	0	0	0	52	0	0	0	0
October 2012	95	0	0	0	0	28	0	0	0	0	100	0	0	0	0	45	0	0	0	0
October 2013	80	0	0	0	0	17	0	0	0	0	100	0	0	0	0	37	0	0	0	0
October 2014	62	0	0	0	0	4	0	0	0	0	100	0	0	0	0	29	0	0	0	0
October 2015	44	0	0	0	0	0	0	0	0	0	78	0	0	0	0	20	0	0	0	0
October 2016	23	0	0	0	0	0	0	0	0	0	41	0	0	0	0	11	0	0	0	0
October 2017	1	0	0	0	0	0	0	0	0	0	2	0	0	0	0	*	0	0	0	0
October 2018	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2019	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2020	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2021	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2022	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	13.6	4.0	4.0	4.0	3.0	8.2	2.5	2.5	2.5	2.3	14.8	4.4	4.4	4.4	3.1	9.8	3.0	3.0	3.0	2.5

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	QD Class					QE Class					PY Class					PX Class				
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	203%	250%	500%	0%	100%	203%	250%	500%	0%	100%	203%	250%	500%	0%	100%	203%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	100	100	100	100	100	100	100	100	100	100	100	99	99	99	99	100	100	100	100	100
October 2003	100	100	100	100	100	100	100	100	100	100	98	87	87	87	87	100	100	100	100	100
October 2004	100	100	100	100	100	100	100	100	100	100	96	71	71	71	53	100	100	100	100	100
October 2005	100	100	100	100	5	100	100	100	100	100	93	55	55	55	16	100	100	100	100	100
October 2006	100	99	99	99	0	100	100	100	100	0	91	41	41	41	0	100	100	100	100	0
October 2007	100	48	48	48	0	100	100	100	100	0	88	27	27	27	0	100	100	100	100	0
October 2008	100	0	0	0	0	100	99	99	99	0	85	15	15	15	0	100	100	100	100	0
October 2009	100	0	0	0	0	100	48	48	48	0	81	3	3	3	0	100	100	100	100	0
October 2010	100	0	0	0	0	100	0	0	0	0	78	0	0	0	0	100	0	0	0	0
October 2011	100	0	0	0	0	100	0	0	0	0	74	0	0	0	0	100	0	0	0	0
October 2012	100	0	0	0	0	100	0	0	0	0	70	0	0	0	0	100	0	0	0	0
October 2013	100	0	0	0	0	100	0	0	0	0	65	0	0	0	0	100	0	0	0	0
October 2014	100	0	0	0	0	100	0	0	0	0	60	0	0	0	0	100	0	0	0	0
October 2015	100	0	0	0	0	100	0	0	0	0	54	0	0	0	0	100	0	0	0	0
October 2016	100	0	0	0	0	100	0	0	0	0	48	0	0	0	0	100	0	0	0	0
October 2017	100	0	0	0	0	100	0	0	0	0	42	0	0	0	0	100	0	0	0	0
October 2018	74	0	0	0	0	100	0	0	0	0	34	0	0	0	0	100	0	0	0	0
October 2019	45	0	0	0	0	100	0	0	0	0	27	0	0	0	0	100	0	0	0	0
October 2020	13	0	0	0	0	100	0	0	0	0	18	0	0	0	0	100	0	0	0	0
October 2021	0	0	0	0	0	74	0	0	0	0	9	0	0	0	0	100	0	0	0	0
October 2022	0	0	0	0	0	31	0	0	0	0	0	0	0	0	0	86	0	0	0	0
October 2023	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2024	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.8	6.0	6.0	6.0	3.7	20.6	8.0	8.0	8.0	4.5	13.6	4.5	4.5	4.5	3.1	21.3	8.6	8.6	8.6	4.8

Date	QG Class					TJ†, TK and QH Classes					TR Class									
	PSA Prepayment Assumption					PSA Prepayment Assumption					PSA Prepayment Assumption									
	0%	100%	203%	250%	500%	0%	100%	203%	250%	500%	0%	100%	155%	203%	220%	221%	222%	225%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	100	100	100	100	100	100	100	100	100	100	94	84	80	80	80	99	99	98	80	
October 2003	100	100	100	100	100	100	100	100	100	100	92	82	68	68	68	68	73	72	68	47
October 2004	100	100	100	100	100	100	100	100	100	100	91	80	52	52	52	52	52	52	52	0
October 2005	100	100	100	100	100	100	100	100	100	100	89	78	39	39	39	39	39	39	39	0
October 2006	100	100	100	100	96	100	100	100	100	100	86	76	29	29	29	29	29	29	29	0
October 2007	100	100	100	100	44	100	100	100	100	100	84	74	21	21	21	21	21	21	16	0
October 2008	100	100	100	100	8	100	100	100	100	100	82	71	15	15	15	15	15	15	6	0
October 2009	100	100	100	100	0	100	100	100	100	76	79	69	11	11	11	11	11	11	1	0
October 2010	100	99	99	99	0	100	100	100	100	52	77	66	9	9	9	9	9	9	0	0
October 2011	100	70	70	70	0	100	100	100	100	36	74	61	8	8	8	8	8	8	0	0
October 2012	100	46	46	46	0	100	100	100	100	24	71	54	6	6	6	6	6	6	0	0
October 2013	100	25	25	25	0	100	100	100	100	17	67	45	5	5	5	5	5	5	0	0
October 2014	100	8	8	8	0	100	100	100	100	11	64	35	3	3	3	3	3	3	0	0
October 2015	100	0	0	0	0	100	92	92	92	8	60	23	2	2	2	2	2	2	0	0
October 2016	100	0	0	0	0	100	75	75	75	5	56	10	*	*	*	*	*	*	0	0
October 2017	100	0	0	0	0	100	61	61	61	3	52	0	0	0	0	0	0	0	0	0
October 2018	100	0	0	0	0	100	50	50	50	2	48	0	0	0	0	0	0	0	0	0
October 2019	100	0	0	0	0	100	40	40	40	2	43	0	0	0	0	0	0	0	0	0
October 2020	100	0	0	0	0	100	32	32	32	1	38	0	0	0	0	0	0	0	0	0
October 2021	100	0	0	0	0	100	25	25	25	1	33	0	0	0	0	0	0	0	0	0
October 2022	100	0	0	0	0	100	20	20	20	*	28	0	0	0	0	0	0	0	0	0
October 2023	89	0	0	0	0	100	15	15	15	*	22	0	0	0	0	0	0	0	0	0
October 2024	54	0	0	0	0	100	12	12	12	*	16	0	0	0	0	0	0	0	0	0
October 2025	16	0	0	0	0	100	9	9	9	*	9	0	0	0	0	0	0	0	0	0
October 2026	0	0	0	0	0	65	6	6	6	*	2	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	4	4	4	4	*	0	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	3	3	3	3	*	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	2	2	2	2	*	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	1	1	1	1	*	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	23.1	11.0	11.0	11.0	6.0	25.3	18.0	18.0	18.0	9.9	15.1	9.6	4.0	4.0	4.0	4.0	4.2	4.2	3.6	1.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CA, KO, KS†, PO, FX, DO, DS†, SJ and SD Classes										ZT Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	155%	203%	220%	221%	222%	225%	250%	500%	0%	100%	155%	203%	220%	221%	222%	225%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	100	100	97	89	86	86	100	100	100	87	106	106	106	106	106	106	5	4	0	0
October 2003	100	100	94	68	59	58	100	100	95	0	113	113	113	113	113	113	0	0	0	0
October 2004	100	100	91	44	27	26	80	77	54	0	120	120	120	120	120	120	0	0	0	0
October 2005	100	100	88	24	2	1	58	54	24	0	127	127	127	127	127	127	0	0	0	0
October 2006	100	100	84	9	0	0	43	39	4	0	135	135	135	135	100	97	0	0	0	0
October 2007	100	100	80	0	0	0	33	28	0	0	143	143	143	137	79	75	0	0	0	0
October 2008	100	100	76	0	0	0	27	23	0	0	152	152	152	127	67	63	0	0	0	0
October 2009	100	100	72	0	0	0	25	21	0	0	161	161	161	123	62	59	0	0	0	0
October 2010	100	100	66	0	0	0	25	21	0	0	171	171	171	121	61	58	0	0	0	0
October 2011	100	100	59	0	0	0	25	21	0	0	182	182	182	118	61	57	0	0	0	0
October 2012	100	100	49	0	0	0	25	21	0	0	193	193	193	114	60	57	0	0	0	0
October 2013	100	100	38	0	0	0	24	21	0	0	205	205	205	109	59	56	0	0	0	0
October 2014	100	100	25	0	0	0	24	21	0	0	218	218	218	104	57	55	0	0	0	0
October 2015	100	100	12	0	0	0	24	21	0	0	231	231	231	99	56	54	0	0	0	0
October 2016	100	100	0	0	0	0	23	21	0	0	245	245	240	94	55	53	0	0	0	0
October 2017	100	94	0	0	0	0	21	18	0	0	261	261	217	84	49	47	0	0	0	0
October 2018	100	69	0	0	0	0	18	16	0	0	277	277	195	74	43	41	0	0	0	0
October 2019	100	44	0	0	0	0	16	14	0	0	294	294	174	64	37	36	0	0	0	0
October 2020	100	19	0	0	0	0	13	12	0	0	312	312	153	55	32	30	0	0	0	0
October 2021	100	0	0	0	0	0	11	10	0	0	331	316	133	47	27	26	0	0	0	0
October 2022	100	0	0	0	0	0	9	8	0	0	351	279	115	40	23	22	0	0	0	0
October 2023	100	0	0	0	0	0	8	7	0	0	373	243	97	33	19	18	0	0	0	0
October 2024	100	0	0	0	0	0	6	6	0	0	396	208	81	27	15	14	0	0	0	0
October 2025	100	0	0	0	0	0	5	4	0	0	421	174	66	21	12	11	0	0	0	0
October 2026	100	0	0	0	0	0	4	3	0	0	446	141	52	16	9	9	0	0	0	0
October 2027	89	0	0	0	0	0	3	2	0	0	474	109	39	12	7	6	0	0	0	0
October 2028	9	0	0	0	0	0	2	2	0	0	503	78	27	8	4	4	0	0	0	0
October 2029	0	0	0	0	0	0	1	1	0	0	364	49	16	5	3	3	0	0	0	0
October 2030	0	0	0	0	0	0	*	*	0	0	190	20	7	2	1	1	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	26.5	17.8	9.8	2.9	2.3	2.3	8.1	7.4	3.3	1.4	28.6	24.5	21.2	17.1	12.3	12.0	0.6	0.6	0.6	0.4

Date	QK† and QL Classes					IK† and AK Classes								
	PSA Prepayment Assumption					PSA Prepayment Assumption								
	0%	100%	287%	300%	600%	0%	100%	163%	287%	290%	300%	301%	302%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	99	95	95	95	95	98	98	92	92	92	92	92	99	92
October 2003	98	87	87	87	87	96	96	75	75	75	75	75	75	52
October 2004	97	77	77	77	63	94	94	56	56	56	56	56	56	0
October 2005	95	68	68	68	40	91	91	39	39	39	39	39	39	0
October 2006	94	59	59	59	25	89	89	27	27	27	27	27	27	0
October 2007	92	50	50	50	16	86	86	17	17	17	14	13	12	0
October 2008	90	42	42	42	10	83	83	9	9	9	4	3	2	0
October 2009	88	35	35	35	6	80	80	5	5	5	*	0	0	0
October 2010	86	28	28	28	4	76	75	5	5	5	0	0	0	0
October 2011	84	22	22	22	2	73	66	4	4	4	0	0	0	0
October 2012	81	18	18	18	2	69	55	3	3	3	0	0	0	0
October 2013	78	14	14	14	1	65	41	3	3	3	0	0	0	0
October 2014	75	11	11	11	1	61	25	2	2	2	0	0	0	0
October 2015	72	9	9	9	*	56	8	1	1	1	0	0	0	0
October 2016	68	7	7	7	*	51	1	1	1	1	0	0	0	0
October 2017	64	6	6	6	*	46	*	*	*	*	0	0	0	0
October 2018	59	4	4	4	*	40	0	0	0	0	0	0	0	0
October 2019	55	3	3	3	*	34	0	0	0	0	0	0	0	0
October 2020	49	3	3	3	*	28	0	0	0	0	0	0	0	0
October 2021	43	2	2	2	*	21	0	0	0	0	0	0	0	0
October 2022	37	2	2	2	*	13	0	0	0	0	0	0	0	0
October 2023	30	1	1	1	*	6	0	0	0	0	0	0	0	0
October 2024	22	1	1	1	*	0	0	0	0	0	0	0	0	0
October 2025	14	1	1	1	*	0	0	0	0	0	0	0	0	0
October 2026	5	*	*	*	*	0	0	0	0	0	0	0	0	0
October 2027	*	*	*	*	*	0	0	0	0	0	0	0	0	0
October 2028	*	*	*	*	*	0	0	0	0	0	0	0	0	0
October 2029	*	*	*	*	*	0	0	0	0	0	0	0	0	0
October 2030	*	*	*	*	*	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	17.3	7.0	7.0	7.0	4.1	14.1	10.4	3.9	3.9	3.9	3.6	3.6	3.6	1.9

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	FG, SG†, GO, CH, GS and HS Classes									ZH Class								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	163%	287%	290%	300%	301%	302%	600%	0%	100%	163%	287%	290%	300%	301%	302%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	100	100	98	83	83	82	82	100	76	107	107	107	107	107	107	107	20	0
October 2003	100	100	96	52	51	47	47	78	0	114	114	114	114	114	114	114	0	0
October 2004	100	100	94	17	15	10	9	43	0	121	121	121	121	121	121	121	0	0
October 2005	100	100	92	0	0	0	0	19	0	130	130	130	104	96	71	68	0	0
October 2006	100	100	89	0	0	0	0	4	0	138	138	138	54	46	18	16	0	0
October 2007	100	100	87	0	0	0	0	0	0	148	148	148	27	19	0	0	0	0
October 2008	100	100	84	0	0	0	0	0	0	157	157	157	17	9	0	0	0	0
October 2009	100	100	80	0	0	0	0	0	0	168	168	168	16	8	0	0	0	0
October 2010	100	100	73	0	0	0	0	0	0	179	179	179	16	8	0	0	0	0
October 2011	100	100	64	0	0	0	0	0	0	191	191	191	15	8	0	0	0	0
October 2012	100	100	54	0	0	0	0	0	0	204	204	204	14	8	0	0	0	0
October 2013	100	100	43	0	0	0	0	0	0	218	218	218	14	8	0	0	0	0
October 2014	100	100	30	0	0	0	0	0	0	232	232	232	13	8	0	0	0	0
October 2015	100	100	18	0	0	0	0	0	0	248	248	248	12	8	0	0	0	0
October 2016	100	89	5	0	0	0	0	0	0	264	264	264	12	8	0	0	0	0
October 2017	100	72	0	0	0	0	0	0	0	282	282	253	11	8	0	0	0	0
October 2018	100	54	0	0	0	0	0	0	0	301	301	225	10	8	0	0	0	0
October 2019	100	35	0	0	0	0	0	0	0	321	321	198	8	6	0	0	0	0
October 2020	100	17	0	0	0	0	0	0	0	343	343	172	7	5	0	0	0	0
October 2021	100	0	0	0	0	0	0	0	0	366	357	148	6	4	0	0	0	0
October 2022	100	0	0	0	0	0	0	0	0	390	314	126	5	3	0	0	0	0
October 2023	100	0	0	0	0	0	0	0	0	416	272	105	4	3	0	0	0	0
October 2024	98	0	0	0	0	0	0	0	0	444	231	87	3	2	0	0	0	0
October 2025	89	0	0	0	0	0	0	0	0	474	192	69	2	2	0	0	0	0
October 2026	80	0	0	0	0	0	0	0	0	506	155	54	2	1	0	0	0	0
October 2027	49	0	0	0	0	0	0	0	0	539	119	40	1	1	0	0	0	0
October 2028	0	0	0	0	0	0	0	0	0	560	84	27	1	1	0	0	0	0
October 2029	0	0	0	0	0	0	0	0	0	390	51	16	*	*	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	204	20	6	*	*	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	25.7	17.2	10.6	2.0	2.0	1.9	1.9	3.0	1.3	28.6	24.5	21.2	6.5	5.8	4.3	4.2	0.7	0.4

Date	EP Class									FC, SL†, SK† and SC† Classes					QU†, QX and QJ Classes				
	PSA Prepayment Assumption									PSA Prepayment Assumption					PSA Prepayment Assumption				
	0%	100%	163%	287%	290%	300%	301%	302%	600%	0%	100%	200%	350%	500%	0%	100%	203%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	99	96	96	96	96	96	96	91	89	99	93	87	78	69	100	100	100	100	100
October 2003	99	89	89	89	89	89	89	82	82	98	86	75	61	48	99	92	92	92	92
October 2004	98	80	80	80	80	80	80	72	59	97	79	65	47	33	97	82	82	82	72
October 2005	97	72	72	70	70	68	68	63	37	96	73	56	37	23	96	73	73	73	50
October 2006	97	64	64	58	58	56	56	55	24	94	67	48	28	15	94	65	65	65	34
October 2007	96	57	57	49	48	47	47	47	15	93	62	42	22	11	93	57	57	57	24
October 2008	95	50	50	41	40	39	39	39	9	91	57	36	17	7	91	49	49	49	16
October 2009	93	43	43	33	33	32	32	32	6	90	52	31	13	5	89	42	42	42	11
October 2010	92	38	38	27	27	26	26	26	4	88	47	26	10	3	87	35	35	35	8
October 2011	91	33	33	22	21	21	21	21	2	86	43	22	8	2	84	29	29	29	5
October 2012	89	30	30	18	17	17	17	16	1	83	39	19	6	2	82	24	24	24	4
October 2013	87	28	28	14	14	13	13	13	1	81	35	16	4	1	79	20	20	20	2
October 2014	85	26	26	11	11	11	11	10	1	78	31	13	3	1	76	16	16	16	2
October 2015	83	25	25	9	9	8	8	8	*	75	28	11	2	*	73	13	13	13	1
October 2016	81	24	24	7	7	7	7	7	*	71	25	9	2	*	69	11	11	11	1
October 2017	78	24	22	6	6	5	5	5	*	68	22	8	1	*	65	9	9	9	1
October 2018	75	24	19	5	5	4	4	4	*	64	19	6	1	*	61	7	7	7	*
October 2019	72	24	16	4	4	3	3	3	*	59	16	5	1	*	56	6	6	6	*
October 2020	68	25	14	3	3	2	2	2	*	54	13	4	*	*	51	5	5	5	*
October 2021	64	25	12	2	2	2	2	2	*	49	11	3	*	*	45	4	4	4	*
October 2022	60	22	10	2	2	1	1	1	*	43	8	2	*	*	39	3	3	3	*
October 2023	55	19	8	1	1	1	1	1	*	36	6	1	*	*	33	2	2	2	*
October 2024	50	16	6	1	1	1	1	1	*	29	4	1	*	*	26	2	2	2	*
October 2025	44	13	5	1	1	1	1	1	*	21	2	*	*	*	18	1	1	1	*
October 2026	38	10	4	*	*	*	*	*	*	12	*	*	*	*	10	1	1	1	*
October 2027	35	8	3	*	*	*	*	*	*	3	*	*	*	*	1	1	1	1	*
October 2028	37	6	2	*	*	*	*	*	*	0	0	0	0	0	*	*	*	*	*
October 2029	26	3	1	*	*	*	*	*	*	0	0	0	0	0	*	*	*	*	*
October 2030	13	1	*	*	*	*	*	*	*	0	0	0	0	0	*	*	*	*	*
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	21.7	10.4	9.3	7.0	7.0	6.8	6.8	6.6	3.8	18.1	9.7	6.4	3.9	2.7	17.7	8.0	8.0	8.0	4.8

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.
 ** Determined as specified under “—Weighted Average Lives of the Certificates” above.
 † In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	CM Class									CF, CS†, JO, CN, CQ, MS and LS Classes								
	PSA Prepayment Assumption									PSA Prepayment Assumption								
	0%	100%	155%	203%	220%	221%	222%	250%	500%	0%	100%	155%	203%	220%	221%	222%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	94	84	80	80	80	80	99	98	80	100	100	97	89	86	86	100	100	87
October 2003	92	82	68	68	68	68	73	68	47	100	100	94	68	59	59	100	95	0
October 2004	91	80	52	52	52	52	52	52	0	100	100	91	44	27	26	80	54	0
October 2005	89	78	39	39	39	39	39	39	0	100	100	88	24	3	1	58	24	0
October 2006	86	76	29	29	29	29	29	29	0	100	100	84	9	0	0	43	4	0
October 2007	84	74	21	21	21	21	21	16	0	100	100	80	0	0	0	33	0	0
October 2008	82	71	15	15	15	15	15	6	0	100	100	76	0	0	0	27	0	0
October 2009	79	69	11	11	11	11	11	1	0	100	100	72	0	0	0	25	0	0
October 2010	77	66	9	9	9	9	9	0	0	100	100	67	0	0	0	25	0	0
October 2011	74	62	8	8	8	8	8	0	0	100	100	59	0	0	0	25	0	0
October 2012	71	55	6	6	6	6	6	0	0	100	100	49	0	0	0	25	0	0
October 2013	67	46	5	5	5	5	5	0	0	100	100	38	0	0	0	24	0	0
October 2014	64	35	3	3	3	3	3	0	0	100	100	25	0	0	0	24	0	0
October 2015	60	23	2	2	2	2	2	0	0	100	100	12	0	0	0	24	0	0
October 2016	56	10	*	*	*	*	*	0	0	100	100	0	0	0	0	23	0	0
October 2017	52	0	0	0	0	0	0	0	0	100	94	0	0	0	0	21	0	0
October 2018	48	0	0	0	0	0	0	0	0	100	70	0	0	0	0	18	0	0
October 2019	43	0	0	0	0	0	0	0	0	100	45	0	0	0	0	16	0	0
October 2020	38	0	0	0	0	0	0	0	0	100	19	0	0	0	0	13	0	0
October 2021	33	0	0	0	0	0	0	0	0	100	0	0	0	0	0	11	0	0
October 2022	28	0	0	0	0	0	0	0	0	100	0	0	0	0	0	10	0	0
October 2023	22	0	0	0	0	0	0	0	0	100	0	0	0	0	0	8	0	0
October 2024	16	0	0	0	0	0	0	0	0	100	0	0	0	0	0	6	0	0
October 2025	9	0	0	0	0	0	0	0	0	100	0	0	0	0	0	5	0	0
October 2026	2	0	0	0	0	0	0	0	0	100	0	0	0	0	0	4	0	0
October 2027	0	0	0	0	0	0	0	0	0	89	0	0	0	0	0	3	0	0
October 2028	0	0	0	0	0	0	0	0	0	9	0	0	0	0	0	2	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	15.1	9.6	4.0	4.0	4.0	4.0	4.2	3.6	1.8	26.5	17.8	9.8	2.9	2.3	2.3	8.1	3.3	1.4

Date	MZ Class									QR† and QT Classes				
	PSA Prepayment Assumption									PSA Prepayment Assumption				
	0%	100%	155%	203%	220%	221%	222%	250%	500%	0%	100%	287%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	106	106	106	106	106	106	5	0	0	100	99	99	99	99
October 2003	113	113	113	113	113	113	0	0	0	99	90	90	90	90
October 2004	120	120	120	120	120	120	0	0	0	97	79	79	79	79
October 2005	127	127	127	127	127	127	0	0	0	96	68	68	68	59
October 2006	135	135	135	135	100	97	0	0	0	94	58	58	58	40
October 2007	143	143	143	138	79	76	0	0	0	92	48	48	48	28
October 2008	152	152	152	128	67	63	0	0	0	90	39	39	39	19
October 2009	161	161	161	123	62	59	0	0	0	88	30	30	30	13
October 2010	171	171	171	121	62	58	0	0	0	85	24	24	24	9
October 2011	182	182	182	118	61	58	0	0	0	82	18	18	18	6
October 2012	193	193	193	114	60	57	0	0	0	80	14	14	14	4
October 2013	205	205	205	109	59	56	0	0	0	76	11	11	11	3
October 2014	218	218	218	104	58	55	0	0	0	73	8	8	8	2
October 2015	231	231	231	99	57	54	0	0	0	69	6	6	6	1
October 2016	245	245	240	94	55	53	0	0	0	65	5	5	5	1
October 2017	261	261	218	84	49	47	0	0	0	60	4	4	4	1
October 2018	277	277	196	74	43	41	0	0	0	55	3	3	3	*
October 2019	294	294	174	64	37	36	0	0	0	49	2	2	2	*
October 2020	312	312	154	56	32	31	0	0	0	43	2	2	2	*
October 2021	331	317	134	47	27	26	0	0	0	37	1	1	1	*
October 2022	351	280	115	40	23	22	0	0	0	30	1	1	1	*
October 2023	373	244	98	33	19	18	0	0	0	22	1	1	1	*
October 2024	396	209	81	27	15	14	0	0	0	13	*	*	*	*
October 2025	421	174	66	21	12	11	0	0	0	4	*	*	*	*
October 2026	446	141	52	17	9	9	0	0	0	*	*	*	*	*
October 2027	474	109	39	12	7	6	0	0	0	*	*	*	*	*
October 2028	503	78	27	8	4	4	0	0	0	*	*	*	*	*
October 2029	364	49	16	5	3	3	0	0	0	*	*	*	*	*
October 2030	190	20	7	2	1	1	0	0	0	*	*	*	*	*
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.6	24.5	21.2	17.1	12.3	12.0	0.6	0.6	0.4	16.5	6.6	6.6	6.6	5.1

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Date	AI† and AL Classes										FM, MO, SR† and SM Classes									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	180%	287%	290%	300%	301%	302%	350%	500%	0%	100%	180%	287%	290%	300%	301%	302%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	96	87	82	82	82	82	82	98	94	82	100	100	97	83	83	81	81	100	100	98
October 2003	94	85	69	69	69	69	69	69	69	69	100	100	94	52	50	46	46	92	73	17
October 2004	92	83	52	52	52	52	52	52	52	15	100	100	91	18	16	9	9	58	27	0
October 2005	90	81	39	39	39	39	39	39	38	0	100	100	88	0	0	0	0	35	0	0
October 2006	88	79	29	29	29	29	29	29	18	0	100	100	84	0	0	0	0	21	0	0
October 2007	85	77	21	21	21	21	21	21	6	0	100	100	81	0	0	0	0	14	0	0
October 2008	83	74	16	16	16	16	16	16	1	0	100	100	77	0	0	0	0	13	0	0
October 2009	80	71	13	13	13	13	13	13	0	0	100	100	71	0	0	0	0	13	0	0
October 2010	77	66	10	10	10	10	10	11	0	0	100	100	62	0	0	0	0	13	0	0
October 2011	74	57	8	8	8	8	8	9	0	0	100	100	51	0	0	0	0	13	0	0
October 2012	71	47	5	5	5	5	5	7	0	0	100	100	39	0	0	0	0	13	0	0
October 2013	68	34	2	2	2	2	2	5	0	0	100	100	26	0	0	0	0	13	0	0
October 2014	64	21	0	0	0	0	0	3	0	0	100	100	12	0	0	0	0	13	0	0
October 2015	60	7	0	0	0	0	0	1	0	0	100	100	0	0	0	0	0	13	0	0
October 2016	56	0	0	0	0	0	0	0	0	0	100	89	0	0	0	0	0	12	0	0
October 2017	51	0	0	0	0	0	0	0	0	0	100	65	0	0	0	0	0	10	0	0
October 2018	47	0	0	0	0	0	0	0	0	0	100	41	0	0	0	0	0	8	0	0
October 2019	41	0	0	0	0	0	0	0	0	0	100	17	0	0	0	0	0	7	0	0
October 2020	36	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	5	0	0
October 2021	30	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	4	0	0
October 2022	24	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	3	0	0
October 2023	18	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	3	0	0
October 2024	10	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	2	0	0
October 2025	3	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0	0	1	0	0
October 2026	0	0	0	0	0	0	0	0	0	0	64	0	0	0	0	0	0	1	0	0
October 2027	0	0	0	0	0	0	0	0	0	0	6	0	0	0	0	0	0	1	0	0
October 2028	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0
October 2029	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	*	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	14.9	9.2	4.0	4.0	4.0	4.0	4.0	4.2	3.3	2.2	25.3	16.7	9.3	2.0	2.0	1.9	1.9	5.3	2.6	1.6

Date	ZM Class										EQ Class									
	PSA Prepayment Assumption										PSA Prepayment Assumption									
	0%	100%	180%	287%	290%	300%	301%	302%	350%	500%	0%	100%	180%	287%	290%	300%	301%	302%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2002	107	107	107	107	107	107	107	0	0	0	101	100	100	100	100	100	100	90	90	90
October 2003	114	114	114	114	114	114	114	0	0	0	100	92	92	92	92	92	92	82	82	82
October 2004	121	121	121	121	121	121	121	0	0	0	99	83	83	83	83	83	83	71	71	71
October 2005	130	130	130	115	109	89	87	0	0	0	99	74	74	72	70	70	70	62	62	53
October 2006	138	138	138	84	77	56	54	0	0	0	98	65	65	60	59	57	57	52	52	37
October 2007	148	148	148	68	61	39	37	0	0	0	97	57	57	50	49	47	47	43	43	25
October 2008	157	157	157	63	56	35	33	0	0	0	96	50	50	41	40	39	38	35	35	17
October 2009	168	168	168	63	56	37	35	0	0	0	95	43	43	33	33	31	31	28	28	12
October 2010	179	179	179	62	56	38	36	0	0	0	94	38	38	27	27	25	25	21	21	8
October 2011	191	191	191	62	56	40	38	0	0	0	93	34	34	22	22	20	20	16	16	6
October 2012	204	204	204	61	56	42	40	0	0	0	91	32	32	18	18	17	16	13	13	4
October 2013	218	218	218	61	56	43	42	0	0	0	89	30	30	15	15	14	14	10	10	3
October 2014	232	232	232	60	56	45	44	0	0	0	88	29	29	13	13	12	12	7	7	2
October 2015	248	248	234	51	48	38	37	0	0	0	86	29	28	10	10	9	9	6	6	1
October 2016	264	264	207	43	40	32	31	0	0	0	83	29	24	8	8	7	7	4	4	1
October 2017	282	282	182	36	33	26	26	0	0	0	81	30	20	7	6	6	6	3	3	1
October 2018	301	301	159	30	28	22	21	0	0	0	78	31	17	5	5	5	4	2	2	*
October 2019	321	321	137	24	23	18	17	0	0	0	75	32	15	4	4	4	3	2	2	*
October 2020	343	324	117	20	18	14	14	0	0	0	71	32	12	3	3	3	3	1	1	*
October 2021	366	287	99	16	15	11	11	0	0	0	67	28	10	2	2	2	2	1	1	*
October 2022	390	251	83	12	12	9	9	0	0	0	63	24	8	2	2	2	2	1	1	*
October 2023	416	216	68	10	9	7	7	0	0	0	58	21	7	1	1	1	1	1	1	*
October 2024	444	183	55	7	7	5	5	0	0	0	53	17	6	1	1	1	1	*	*	*
October 2025	474	152	44	5	5	4	4	0	0	0	47	14	4	1	1	1	1	*	*	*
October 2026	506	122	33	4	4	3	3	0	0	0	47	12	3	1	1	*	*	*	*	*
October 2027	539	93	24	3	3	2	2	0	0	0	50	9	2	*	*	*	*	*	*	*
October 2028	433	66	16	2	2	1	1	0	0	0	40	6	2	*	*	*	*	*	*	*
October 2029	302	40	10	1	1	1	1	0	0	0	28	4	1	*	*	*	*	*	*	*
October 2030	158	16	4	*	*	*	*	0	0	0	15	1	*	*	*	*	*	*	*	*
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)**	28.2	23.7	19.6	11.1	10.6	8.9	8.8	0.6	0.5	0.4	22.4	11.2	9.3	7.2	7.2	7.0	6.9	6.1	6.1	4.7

* Indicates an outstanding balance greater than 0% and less than 0.5% of the original principal balance.

** Determined as specified under “—Weighted Average Lives of the Certificates” above.

† In the case of a Notional Class, the Decrement Table indicates the percentage of the original notional principal balance outstanding.

Characteristics of the R and RL Classes

The R and RL Classes will not have principal balances and will not bear interest. If any assets of the Trust remain after the principal balances of all Classes are reduced to zero, we will pay the Holder of the R Class the proceeds from those assets. If any assets of the Lower Tier REMIC remain after the principal balances of the Lower Tier Regular Interests are reduced to zero, we will pay the proceeds of those assets to the Holder of the RL Class. Fannie Mae does not expect that any material assets will remain in either case.

The R and RL Classes will be subject to certain transfer restrictions. We will not permit transfer of record or beneficial ownership of an R or RL Certificate to a “disqualified organization.” In addition, we will not permit transfer of record or beneficial ownership of an R or RL Certificate to any person that is not a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. Any transferee of an R or RL Certificate must execute and deliver an affidavit and an Internal Revenue Service Form W-9 (or, if applicable, a Form W-8ECI) on which the transferee provides its taxpayer identification number. See “Description of Certificates—Special Characteristics of Residual Certificates” and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*” in the REMIC Prospectus. The affidavit must also state that the transferee is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate and that, if the transferee is a partnership for U.S. federal income tax purposes, each person or entity that holds an interest (directly, or indirectly through a pass-through entity) in the partnership is a “U.S. Person” or a foreign person subject to United States income taxation on a net basis on income derived from that Certificate. In addition, the transferee must receive an affidavit containing these same representations from any new transferee. Transferors of an R or RL Certificate should consult with their own tax advisors for further information regarding such transfers.

Treasury Department regulations (the “Regulations”) provide that a transfer of a “noneconomic residual interest” will be disregarded for all federal tax purposes unless no significant purpose of the transfer is to impede the assessment or collection of tax. The R and RL Classes will constitute noneconomic residual interests under the Regulations. Having a significant purpose to impede the assessment or collection of tax means that the transferor of a Residual Certificate knew or should have known that the transferee would be unwilling or unable to pay taxes due on its share of the taxable income of the REMIC trust (that is, the transferor had “improper knowledge”).

As discussed under the caption “Special Characteristics of Residual Certificates” in the REMIC Prospectus, the Regulations presume that a transferor does not have improper knowledge if two conditions are met. The Treasury Department has proposed an amendment to the Regulations that would add a third condition, effective February 4, 2000. According to the proposed amendment, a transferor of a Residual Certificate would be presumed not to have improper knowledge only if the present value of the anticipated tax liabilities associated with holding the Residual Certificate is less than or equal to the present value of the sum of (i) any consideration given to the transferee to acquire the Residual Certificate, (ii) expected future distributions on the Residual Certificate, and (iii) anticipated tax savings associated with holding the Residual Certificate as the related REMIC trust generates losses. The application of the proposed amendment to an actual transfer is uncertain, and you should consult your own tax advisor regarding its effect on the transfer of a Residual Certificate.

The IRS has since issued a Revenue Procedure creating a safe harbor that may be used for transfers of noneconomic residual interests pending the finalization of the proposed amendment. Under this safe harbor, a transferor of a noneconomic residual interest will be presumed not to have improper knowledge if, in addition to meeting the two conditions contained in the Regulations, either (i) the terms of the proposed amendment are complied with or (ii) the transferee’s gross assets exceed \$100 million and its net assets exceed \$10 million (in each case, at the time of the transfer and at the close of each of the transferee’s two fiscal years preceding the year of transfer), the transferee is

an “eligible corporation” as defined in section 860L(a)(2) of the Code, the transferee agrees in writing that any subsequent transfer of the residual interest will be to an eligible corporation and will comply with the safe harbor, and the facts and circumstances known to the transferor do not reasonably indicate that the taxes associated with the residual interest will not be paid. The Revenue Procedure contains additional details regarding its application, and you should consult your own tax advisor regarding the application of the Revenue Procedure to an actual transfer of a Residual Certificate.

The Holder of the R Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Trust, and the Holder of the RL Class will be considered to be the holder of the “residual interest” in the REMIC constituted by the Lower Tier REMIC. See “Certain Federal Income Tax Consequences” in the REMIC Prospectus. Pursuant to the Trust Agreement, we will be obligated to provide to these Holders (i) information necessary to enable them to prepare their federal income tax returns and (ii) any reports regarding the R or RL Class that may be required under the Code.

CERTAIN ADDITIONAL FEDERAL INCOME TAX CONSEQUENCES

The Certificates and payments on the Certificates are not generally exempt from taxation. Therefore, you should consider the tax consequences of holding a Certificate before you acquire one. The following tax discussion supplements the discussion under the caption “Certain Federal Income Tax Consequences” in the REMIC Prospectus. When read together, the two discussions describe the current federal income tax treatment of beneficial owners of Certificates. These two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of beneficial owners, some of which may be subject to special rules. In addition, these discussions may not apply to your particular circumstances for one of the reasons explained in the REMIC Prospectus. You should consult your own tax advisors regarding the federal income tax consequences of holding and disposing of Certificates as well as any tax consequences arising under the laws of any state, local or foreign taxing jurisdiction.

REMIC Elections and Special Tax Attributes

We will elect to treat the Lower Tier REMIC and the Trust as REMICs for federal income tax purposes. The REMIC Certificates, other than the R and RL Classes, will be designated as the “regular interests,” and the R Class will be designated as the “residual interest,” in the REMIC constituted by the Trust. The Lower Tier Regular Interests will be designated as the “regular interests” and the RL Class will be designated as the “residual interest” in the Lower Tier REMIC.

Because the Lower Tier REMIC and the Trust will qualify as REMICs, the REMIC Certificates and any related RCR Certificates generally will be treated as “regular or residual interests in a REMIC” for domestic building and loan associations, as “real estate assets” for real estate investment trusts, and, except for the R and RL Classes, as “qualified mortgages” for other REMICs. See “Certain Federal Income Tax Consequences—*REMIC Election and Special Tax Attributes*” in the REMIC Prospectus.

Taxation of Beneficial Owners of Regular Certificates

The Notional Classes, the Accrual Classes and the Principal Only Classes will be issued with original issue discount (“OID”), and certain other Classes of REMIC Certificates may be issued with OID. If a Class is issued with OID, a beneficial owner of a Certificate of that Class generally must recognize some taxable income in advance of the receipt of the cash attributable to that income. See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates—Treatment of Original Issue Discount*” in the REMIC Prospectus. In addition, certain Classes of REMIC Certificates may be treated as having been issued at a premium. See “Certain Federal Income

Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Regular Certificates Purchased at a Premium” in the REMIC Prospectus.

The Prepayment Assumptions that will be used in determining the rate of accrual of OID will be as follows:

<u>Certificate Group</u>	<u>PSA Prepayment Assumption</u>
1	263%
2	199%
3	219%
4	203%
5	203%
6	287%
7	200%
8	203%
9	287%

See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount—*Daily Portions of Original Issue Discount*” in the REMIC Prospectus. No representation is made as to whether the Mortgage Loans underlying the MBS will prepay at any of those rates or any other rate. See “Description of the Certificates—Weighted Average Lives of the Certificates” in this prospectus supplement and “Description of Certificates—Weighted Average Life and Final Distribution Date” in the REMIC Prospectus.

Taxation of Beneficial Owners of Residual Certificates

For purposes of determining the portion of the taxable income of the Trust (or the Lower Tier REMIC) that generally will not be treated as excess inclusions, the rate to be used is 6.33% (which is 120% of the “federal long-term rate”). See “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Residual Certificates*—Treatment of Excess Inclusions” and “—*Foreign Investors*—Residual Certificates” in the REMIC Prospectus.

Taxation of Beneficial Owners of RCR Certificates

General. The RCR Classes will be created, sold and administered pursuant to an arrangement that will be classified as a grantor trust under subpart E, part I of subchapter J of the Code. The REMIC Certificates that are exchanged for RCR Certificates (including any exchanges effective on the Settlement Date) will be the assets of the trust, and the RCR Certificates will represent an ownership interest in those REMIC Certificates. For a general discussion of the federal income tax treatment of beneficial owners of REMIC Certificates, see “Certain Federal Income Tax Consequences” in the REMIC Prospectus.

The RCR Classes will represent the beneficial ownership of the underlying REMIC Certificates set forth in Schedule 1. The ownership interest represented by RCR Certificates will be one of two types. A Certificate of a Strip RCR Class (a “Strip RCR Certificate”) will represent the right to receive a disproportionate part of the principal or interest payments on one or more underlying REMIC Certificates. A Certificate of a Combination RCR Class (a “Combination RCR Certificate”) will represent beneficial ownership of undivided interests in two or more underlying REMIC Certificates.

The AB, AJ, BD, PQ, DB, SH, BQ, QH, SJ, SD, EP, CH, GS, HS, SC, QJ, CN, CQ, MS, LS, EQ and SM Classes are Combination RCR Classes. The remaining RCR Classes are Strip RCR Classes.

Strip RCR Classes. The tax consequences to a beneficial owner of a Strip RCR Certificate will be determined under section 1286 of the Code, except as discussed below. Under section 1286, a beneficial owner of a Strip RCR Certificate will be treated as owning “stripped bonds” to the extent of its share

of principal payments and “stripped coupons” to the extent of its share of interest payments on the underlying REMIC Certificates. If a Strip RCR Certificate entitles the holder to payments of principal and interest on an underlying REMIC Certificate, the IRS could contend that the Strip RCR Certificate should be treated (i) as an interest in the underlying REMIC Certificate to the extent that the Strip RCR Certificate represents an equal pro rata portion of principal and interest on the underlying REMIC Certificate, and (ii) with respect to the remainder, as an installment obligation consisting of “stripped bonds” to the extent of its share of principal payments or “stripped coupons” to the extent of its share of interest payments. For purposes of information reporting, however, Fannie Mae intends to treat each Strip RCR Certificate as a single debt instrument, regardless of whether it entitles the holder to payments of principal and interest. You should consult your own tax advisors as to the proper treatment of a Strip RCR Certificate in this regard.

Under section 1286, the beneficial owner of a Strip RCR Certificate must treat the Strip RCR Certificate as a debt instrument originally issued on the date the owner acquires it and as having OID equal to the excess, if any, of its “stated redemption price at maturity” over the price paid by the owner to acquire it. The stated redemption price at maturity for a Strip RCR Certificate is determined in the same manner as described with respect to Regular Certificates under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus.

If a Strip RCR Certificate has OID, the beneficial owner must include the OID in its ordinary income for federal income tax purposes as the OID accrues, which may be prior to the receipt of the cash attributable to that income. Although the matter is not entirely clear, a beneficial owner should accrue OID using a method similar to that described with respect to the accrual of OID on a Regular Certificate under “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Treatment of Original Issue Discount” in the REMIC Prospectus. A beneficial owner, however, determines its yield to maturity based on its purchase price. For a particular beneficial owner, it is not clear whether the prepayment assumption used for calculating OID would be one determined at the time the Strip RCR Certificate is acquired or would be the original Prepayment Assumption for the underlying REMIC Certificates. For purposes of information reporting, Fannie Mae will use the original yield to maturity of the Strip RCR Certificate, calculated based on the original Prepayment Assumption. You should consult your own tax advisors regarding the proper method for accruing OID on a Strip RCR Certificate.

The rules of section 1286 of the Code also apply if (i) a beneficial owner of REMIC Certificates exchanges them for Strip RCR Certificates, (ii) the beneficial owner sells some, but not all, of the Strip RCR Certificates, and (iii) the combination of retained Strip RCR Certificates cannot be exchanged for the related REMIC Certificates. As of the date of such a sale, the beneficial owner must allocate its basis in the REMIC Certificates between the part of the REMIC Certificates underlying the Strip RCR Certificates sold and the part of the REMIC Certificates underlying the Strip RCR Certificates retained in proportion to their relative fair market values. Section 1286 of the Code treats the beneficial owner as purchasing the Strip RCR Certificates retained for the amount of the basis allocated to the retained Certificates, and the beneficial owner must then accrue any OID with respect to the retained Certificates as described above. Section 1286 does not apply, however, if a beneficial owner exchanges REMIC Certificates for the related RCR Certificates and retains all the RCR Certificates, see “—*Exchanges*” below.

Upon the sale of a Strip RCR Certificate, a beneficial owner will realize gain or loss on the sale in an amount equal to the difference between the amount realized and its adjusted basis in the Certificate. The owner’s adjusted basis generally is equal to the owner’s cost of the Certificate (or portion of the cost of REMIC Certificates allocable to the RCR Certificate), increased by income previously included, and reduced (but not below zero) by distributions previously received and by any amortized premium. If the beneficial owner holds the Certificate as a capital asset, any gain or loss realized will be capital gain or loss, except to the extent provided under “Certain Federal Income Tax

Consequences—*Taxation of Beneficial Owners of Regular Certificates*—Sales and Other Dispositions of Regular Certificates” in the REMIC Prospectus.

Although the matter is not free from doubt, if a beneficial owner acquires in one transaction (other than an exchange described under “—Taxation of Beneficial Owners of RCR Certificates—*Exchanges*”) a combination of Strip RCR Certificates that may be exchanged for underlying REMIC Certificates, the owner should be treated as owning the underlying REMIC Certificates, in which case section 1286 would not apply. If a beneficial owner acquires such a combination in separate transactions, the law is unclear as to whether the combination should be aggregated or each Strip RCR Certificate should be treated as a separate debt instrument. You should consult your tax advisors regarding the proper treatment of Strip RCR Certificates in this regard. For the treatment of Strip RCR Certificates received in exchange for REMIC Certificates, see “—*Exchanges*” below.

Combination RCR Classes. A beneficial owner of a Combination RCR Certificate will be treated as the beneficial owner of a proportionate interest in the REMIC Certificates underlying that Combination RCR Certificate. A beneficial owner of a Combination RCR Certificate must allocate its cost to acquire that Certificate among the underlying REMIC Certificates in proportion to their relative fair market values at the time of acquisition. Such owner should account for its ownership interest in each underlying REMIC Certificate as described under “—Taxation of Beneficial Owners of Regular Certificates” in this prospectus supplement and “Certain Federal Income Tax Consequences—*Taxation of Beneficial Owners of Regular Certificates*” in the REMIC Prospectus. When a beneficial owner sells a Combination RCR Certificate, the owner must allocate the sale proceeds among the underlying REMIC Certificates in proportion to their relative fair market values at the time of sale.

Exchanges. If a beneficial owner exchanges one or more REMIC Certificates for the related RCR Certificate or Certificates in the manner described under “Description of the Certificates—Combination and Recombination” in this prospectus supplement, the exchange will not be taxable. Likewise, if a beneficial owner exchanges one or more RCR Certificates for the related REMIC Certificate or Certificates in the manner described in that discussion, the exchange will not be a taxable exchange. In each of these cases, the beneficial owner will be treated as continuing to own after the exchange the same combination of interests in the related REMIC Certificates (or the same interest in the related REMIC Certificate) that it owned immediately prior to the exchange.

PLAN OF DISTRIBUTION

General. We are obligated to deliver the Certificates to UBS Warburg LLC (the “Dealer”) in exchange for the Trust MBS and the Group 7 SMBS. The Dealer proposes to offer the Certificates directly to the public from time to time in negotiated transactions at varying prices to be determined at the time of sale. The Dealer may effect these transactions to or through other dealers.

Increase in Certificates. Before the Settlement Date, we and the Dealer may agree to offer Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8 or Group 9 Classes in addition to those contemplated as of the date of this prospectus supplement. In this event, we will increase the related MBS in principal balance, but we expect that all these additional MBS will have the same characteristics as described under “Description of the Certificates—The MBS.” The proportion that the original principal balance of each Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8 or Group 9 Class bears to the aggregate original principal balance of all Group 1, Group 2, Group 3, Group 4, Group 5, Group 6, Group 8 or Group 9 Classes, respectively, will remain the same. In addition, the dollar amounts shown in the Principal Balance Schedules will be increased to correspond to the increase of the principal balances of the applicable Classes.

LEGAL MATTERS

Sidley Austin Brown & Wood LLP will provide legal representation for Fannie Mae. Cleary, Gottlieb, Steen & Hamilton will provide legal representation for the Dealer.

Group 7 SMBS

Underlying SMBS Trust	Class	Date of Issue	CUSIP Number	Interest Rate	Interest Type (1)	Final Distribution Date	Principal Type (1)	Original Principal Balance or Notional Principal Balance of Class	October 2001 Class Factor	Principal Balance or Notional Principal Balance in the Lower Tier REMIC	Approximate Weighted Average WAC (in months)	Approximate Weighted Average WAM (in months)	Approximate Weighted Average WALA (in months)	Underlying Security Type	Class Group
294	PO1	January 1998	31364HR90	(2)	PO	February 2028	PT	\$2,125,000,000	.50377239	\$23,000,000	7.584	301	47	MBS	7
294	IO2	January 1998	31364HS24	7.0	IO	February 2028	NTL	\$2,125,000,000(3)	.50377239	27,928,571(3)	7.584	301	47	MBS	7

(1) See “Description of the Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus.

(2) Principal only class.

(3) Notional principal balance.

Available Recombinations (1)

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 1								
PA	\$ 13,092,000	AB (3)	\$178,622,000	6.50%	FIX	SUP	31392AHJ0	June 2028
PB	16,694,000							
PC	30,524,000							
PD	24,867,000							
PI	13,510,923 (4)							
KA	79,945,000							
ZA	13,500,000							
Recombination 2								
PA	13,092,000	AD (3)	142,897,600	6.00	FIX	SUP	31392AHK7	June 2028
PB	16,694,000	AG (3)	35,724,400	8.50	FIX	SUP	31392AHM3	June 2028
PC	30,524,000							
PD	24,867,000							
PI	13,510,923 (4)							
KA	79,945,000							
ZA	13,500,000							
Recombination 3								
PA	13,092,000	AH (3)	158,775,112	6.25	FIX	SUP	31392AHL5	June 2028
PB	16,694,000	AG (3)	19,846,888	8.50	FIX	SUP	31392AHM3	June 2028
PC	30,524,000							
PD	24,867,000							
PI	13,510,923 (4)							
KA	79,945,000							
ZA	13,500,000							
Recombination 4								
PA	13,092,000	AJ (3)	200,000,000	6.50	FIX	SUP	31392AHN1	August 2029
PB	16,694,000							
PC	30,524,000							
PD	24,867,000							
PI	13,510,923 (4)							
KA	79,945,000							
ZA	13,500,000							
AC	21,378,000							

REMIC Certificates			RCR Certificates					
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 5								
PA	\$ 13,092,000	AN (3)	\$160,000,000	6.00%	FIX	SUP	31392AHP6	August 2029
PB	16,694,000	AM(3)	40,000,000	8.50	FIX	SUP	31392AHR2	August 2029
PC	30,524,000							
PD	24,867,000							
PI	13,510,923 (4)							
KA	79,945,000							
ZA	13,500,000							
AC	21,378,000							
Recombination 6								
PA	13,092,000	AP (3)	177,777,778	6.25	FIX	SUP	31392AHQ4	August 2029
PB	16,694,000	AM(3)	22,222,222	8.50	FIX	SUP	31392AHR2	August 2029
PC	30,524,000							
PD	24,867,000							
PI	13,510,923 (4)							
KA	79,945,000							
ZA	13,500,000							
AC	21,378,000							
Recombination 7								
BE	31,722,833	BD	190,337,000	6.00	FIX	SEQ	31392AHS0	December 2028
BJ	158,614,167							
Recombination 8								
QM	20,224,000 (4)	PQ	20,224,000	6.00	FIX	PAC	31392AHT8	November 2016
QN	20,224,000							
Recombination 9								
FH	12,366,750	DB	16,489,000	6.00	FIX	SUP	31392AHU5	November 2016
NO	4,122,250							
SN	4,122,250 (4)							
Recombination 10								
NO	4,122,250	SH	4,122,250	(5)	INV	SUP	31392AHV3	November 2016
SN	4,122,250 (4)							
Recombination 11								
FQ	31,200,000	BQ	31,200,000	8.50	FIX	SEQ	31392AHW1	December 2028
SQ	31,200,000 (4)							
Recombination 12								
TJ	99,170,251 (4)	QH	99,170,251	6.00	FIX	PAC	31392AHX9	November 2031
TK	99,170,251							
Recombination 13								
KO	19,798,580	SJ	19,798,580	(5)	INV	SUP /AD	31392AHY7	November 2031
KS	19,798,580 (4)							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 14								
DO	\$ 13,137,625	SD	\$ 13,137,625	(5)	INV	SUP /AD	31392AHZ4	November 2031
DS	13,137,625 (4)							
Recombination 15								
QK	193,352,000 (4)	EP (6)	206,852,000	(7)	WAC	SUP	31392AJA7	November 2031
QL	193,352,000							
IK	3,482,769 (4)							
ZH	13,500,000							
Recombination 16								
FG	38,896,000	CH	47,872,000	6.50%	FIX	SUP /AD	31392AJB5	November 2031
SG	38,896,000 (4)							
GO	8,976,000							
Recombination 17								
FG	14,960,000	GS	23,936,000	(5)	INV	SUP /AD	31392AJC3	November 2031
SG	38,896,000 (4)							
GO	8,976,000							
Recombination 18								
SG	38,896,000 (4)	HS	8,976,000	(5)	INV	SUP /AD	31392AJD1	November 2031
GO	8,976,000							
Recombination 19								
SK	23,000,000 (4)	SC	23,000,000 (4)	(5)	INV /IO	NTL	31392AJE9	February 2028
SL	23,000,000 (4)							
Recombination 20								
QU	205,153,000 (4)	QJ	205,153,000	6.00	FIX	PAC	31392AJF6	November 2031
QX	205,153,000							
Recombination 21								
CF	22,641,000	CN	30,188,000	6.00	FIX	SUP /AD	31392AJG4	November 2031
CS	22,641,000 (4)							
JO	7,547,000							
Recombination 22								
CF	22,641,000	CQ	27,865,846	6.50	FIX	SUP /AD	31392AJH2	November 2031
CS	22,641,000 (4)							
JO	5,224,846							
Recombination 23								
CS	22,641,000 (4)	MS	7,547,000	(5)	INV	SUP /AD	31392AJJ8	November 2031
JO	7,547,000							
Recombination 24								
CF	8,708,077	LS	13,932,923	(5)	INV	SUP /AD	31392AJK5	November 2031
CS	22,641,000 (4)							
JO	5,224,846							

REMIC Certificates		RCR Certificates						
Classes	Original Principal or Notional Principal Balances	RCR Classes	Original Principal or Notional Principal Balances	Interest Rate	Interest Type (2)	Principal Type (2)	CUSIP Number	Final Distribution Date
Recombination 25								
QR	\$170,221,000 (4)	EQ (8)	\$187,721,000	(7)	WAC	SUP	31392AJL3	November 2031
QT	170,221,000							
AI	5,335,076 (4)							
ZM	17,500,000							
Recombination 26								
MO	8,048,062	SM	8,048,062	(5)	INV	SUP /AD	31392AJM1	November 2031
SR	8,048,062 (4)							

- (1) REMIC Certificates and RCR Certificates in any Recombination may be exchanged only in the proportions shown above.
- (2) See “Description of Certificates—Class Definitions and Abbreviations” in the REMIC Prospectus and “Description of the Certificates—Distributions of Interest” and “—Distributions of Principal” in this prospectus supplement.
- (3) Principal payments on the REMIC Certificates in Recombinations 1, 2, 3, 4, 5 and 6 from the ZA Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (4) Notional principal balance.
- (5) For a description of these interest rates, see “Description of the Certificates—Distributions of Interest” in this prospectus supplement.
- (6) Principal payments on the REMIC Certificates in Recombination 15 from the ZH Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.
- (7) Weighted Average Coupon Classes. Each of these Classes bears interest at the weighted average of the interest rates borne by the REMIC Certificates in the related Recombination.
- (8) Principal payments on the REMIC Certificates in Recombination 25 from the ZM Accrual Amount will be paid as interest on the related RCR Certificates and thus will not reduce the principal balances of those RCR Certificates.

Principal Balance Schedules

PD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through October 2006	\$24,867,000.00	June 2007	\$15,791,348.49	March 2008	\$ 5,849,946.78
November 2006	23,839,601.22	July 2007	14,664,484.67	April 2008	4,772,747.61
December 2006	22,672,477.51	August 2007	13,543,254.11	May 2008	3,700,925.25
January 2007	21,511,194.91	September 2007	12,427,627.71	June 2008	2,634,451.91
February 2007	20,355,723.26	October 2007	11,317,576.55	July 2008	1,573,299.98
March 2007	19,206,032.56	November 2007	10,213,071.83	August 2008	517,441.97
April 2007	18,062,092.97	December 2007	9,114,084.91	September 2008 and thereafter	0.00
May 2007	16,923,874.79	January 2008	8,020,587.30		
		February 2008	6,932,550.66		

PC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2004	\$30,524,000.00	June 2005	\$19,737,380.05	April 2006	\$ 7,308,583.94
October 2004	30,140,524.49	July 2005	18,466,189.84	May 2006	6,099,715.00
November 2004	28,817,102.86	August 2005	17,201,377.86	June 2006	4,896,902.65
December 2004	27,500,329.00	September 2005	15,942,911.20	July 2006	3,700,115.63
January 2005	26,190,168.58	October 2005	14,690,757.12	August 2006	2,509,322.84
February 2005	24,886,587.49	November 2005	13,444,883.03	September 2006	1,324,493.34
March 2005	23,589,551.78	December 2005	12,205,256.52	October 2006	145,596.34
April 2005	22,299,027.68	January 2006	10,971,845.35	November 2006 and thereafter	0.00
May 2005	21,014,981.57	February 2006	9,744,617.45		
		March 2006	8,523,540.89		

PB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2003	\$16,694,000.00	February 2004	\$10,447,391.57	July 2004	\$ 3,627,021.54
October 2003	15,906,859.99	March 2004	9,069,531.63	August 2004	2,283,449.08
November 2003	14,582,456.71	April 2004	7,698,600.32	September 2004	946,628.34
December 2003	13,224,041.20	May 2004	6,334,561.87	October 2004 and thereafter	0.00
January 2004	11,832,216.05	June 2004	4,977,380.74		

PA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2002	\$13,092,000.00	February 2003	\$ 8,516,961.79	July 2003	\$ 2,976,220.12
October 2002	12,257,100.10	March 2003	7,484,286.68	August 2003	1,757,302.26
November 2002	11,381,450.25	April 2003	6,413,405.79	September 2003	502,664.91
December 2002	10,465,953.89	May 2003	5,304,778.73	October 2003 and thereafter	0.00
January 2003	9,510,990.98	June 2003	4,158,884.31		

KA Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$79,945,000.00	January 2002	\$77,838,883.86	April 2002	\$74,973,520.36
November 2001	79,327,949.08	February 2002	76,967,535.23	May 2002	73,852,039.14
December 2001	78,625,813.88	March 2002	76,012,230.93	June 2002	72,648,508.51

KA Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
July 2002	\$71,363,734.78	December 2004	\$42,508,084.52	May 2007	\$21,982,291.98
August 2002	69,998,608.51	January 2005	41,595,852.53	June 2007	21,465,826.23
September 2002	68,554,103.57	February 2005	40,700,086.67	July 2007	20,960,302.43
October 2002	67,866,175.94	March 2005	39,820,564.42	August 2007	20,465,560.88
November 2002	67,141,812.81	April 2005	38,957,065.81	September 2007	19,981,443.70
December 2002	66,381,327.44	May 2005	38,109,373.36	October 2007	19,507,794.79
January 2003	65,585,634.75	June 2005	37,277,272.04	November 2007	19,044,459.86
February 2003	64,755,705.79	July 2005	36,460,549.27	December 2007	18,591,286.37
March 2003	63,892,566.18	August 2005	35,658,994.89	January 2008	18,148,123.50
April 2003	62,997,294.54	September 2005	34,872,401.10	February 2008	17,714,822.18
May 2003	62,071,020.65	October 2005	34,100,562.48	March 2008	17,291,235.02
June 2003	61,114,923.65	November 2005	33,343,275.94	April 2008	16,877,216.33
July 2003	60,130,230.05	December 2005	32,600,340.69	May 2008	16,472,622.08
August 2003	59,118,211.61	January 2006	31,871,558.23	June 2008	16,077,309.86
September 2003	58,080,183.24	February 2006	31,156,732.30	July 2008	15,591,238.92
October 2003	57,017,500.67	March 2006	30,455,668.88	August 2008	15,313,970.10
November 2003	55,931,558.10	April 2006	29,768,176.15	September 2008	14,412,516.38
December 2003	54,823,785.79	May 2006	29,094,064.49	October 2008	13,007,588.63
January 2004	53,695,647.48	June 2006	28,433,146.40	November 2008	11,616,467.30
February 2004	52,586,852.67	July 2006	27,785,236.55	December 2008	10,238,992.58
March 2004	51,497,146.30	August 2006	27,150,151.69	January 2009	8,875,006.29
April 2004	50,426,276.18	September 2006	26,527,710.67	February 2009	7,524,351.91
May 2004	49,373,992.97	October 2006	25,917,734.40	March 2009	6,186,874.50
June 2004	48,340,050.16	November 2006	25,320,045.82	April 2009	4,862,420.78
July 2004	47,324,204.04	December 2006	24,734,469.89	May 2009	3,550,839.02
August 2004	46,326,213.62	January 2007	24,160,833.57	June 2009	2,251,979.07
September 2004	45,345,840.68	February 2007	23,598,965.79	July 2009	965,692.33
October 2004	44,382,849.65	March 2007	23,048,697.41	August 2009 and thereafter	0.00
November 2004	43,437,007.68	April 2007	22,509,861.24		

QN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through December 2010	\$20,224,000.00	October 2012	\$10,608,601.98	September 2014	\$ 3,838,437.49
January 2011	19,880,970.00	November 2012	10,249,092.86	October 2014	3,607,021.83
February 2011	19,356,306.74	December 2012	9,896,177.70	November 2014	3,380,176.86
March 2011	18,840,786.85	January 2013	9,549,753.56	December 2014	3,157,829.26
April 2011	18,334,270.41	February 2013	9,209,718.97	January 2015	2,939,906.82
May 2011	17,836,619.55	March 2013	8,875,973.96	February 2015	2,726,338.38
June 2011	17,347,698.35	April 2013	8,548,420.02	March 2015	2,517,053.84
July 2011	16,867,372.90	May 2013	8,226,960.07	April 2015	2,311,984.14
August 2011	16,395,511.19	June 2013	7,911,498.45	May 2015	2,111,061.21
September 2011	15,931,983.13	July 2013	7,601,940.89	June 2015	1,914,218.04
October 2011	15,476,660.52	August 2013	7,298,194.50	July 2015	1,721,388.57
November 2011	15,029,416.99	September 2013	7,000,167.78	August 2015	1,532,507.74
December 2011	14,590,128.03	October 2013	6,707,770.52	September 2015	1,347,511.44
January 2012	14,158,670.92	November 2013	6,420,913.86	October 2015	1,166,336.52
February 2012	13,734,924.72	December 2013	6,139,510.24	November 2015	988,920.79
March 2012	13,318,770.23	January 2014	5,863,473.37	December 2015	815,202.94
April 2012	12,910,089.99	February 2014	5,592,718.25	January 2016	645,122.60
May 2012	12,508,768.26	March 2014	5,327,161.10	February 2016	478,620.29
June 2012	12,114,690.95	April 2014	5,066,719.38	March 2016	315,637.42
July 2012	11,727,745.65	May 2014	4,811,311.78	April 2016	156,116.28
August 2012	11,347,821.58	June 2014	4,560,858.17	May 2016 and thereafter	0.00
September 2012	10,974,809.55	July 2014	4,315,279.58		
		August 2014	4,074,498.24		

PN Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through August 2008	\$18,811,000.00	June 2009	\$11,564,663.15	May 2010	\$ 4,200,915.34
September 2008	18,697,454.63	July 2009	10,836,787.62	June 2010	3,597,816.59
October 2008	17,850,803.15	August 2009	10,121,137.95	July 2010	3,005,056.67
November 2008	17,018,160.37	September 2009	9,417,529.94	August 2010	2,422,478.46
December 2008	16,199,316.62	October 2009	8,725,782.03	September 2010	1,849,927.09
January 2009	15,394,065.19	November 2009	8,045,715.26	October 2010	1,287,249.91
February 2009	14,602,202.36	December 2009	7,377,153.23	November 2010	734,296.50
March 2009	13,823,527.29	January 2010	6,719,922.07	December 2010	190,918.57
April 2009	13,057,842.02	February 2010	6,073,850.41	January 2011 and thereafter	0.00
May 2009	12,304,951.42	March 2010	5,438,769.33		
		April 2010	4,814,512.34		

PM Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through November 2006	\$21,703,000.00	July 2007	\$13,280,415.83	March 2008	\$ 5,272,676.62
December 2006	20,681,309.89	August 2007	12,244,200.48	April 2008	4,337,396.51
January 2007	19,608,056.66	September 2007	11,213,167.82	May 2008	3,417,448.48
February 2007	18,540,176.87	October 2007	10,187,291.16	June 2008	2,512,603.97
March 2007	17,477,642.84	November 2007	9,171,805.27	July 2008	1,622,637.69
April 2007	16,420,427.03	December 2007	8,172,844.65	August 2008	747,327.55
May 2007	15,368,502.07	January 2008	7,190,163.79	September 2008 and thereafter	0.00
June 2007	14,321,840.71	February 2008	6,223,520.64		

PT Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through August 2005	\$15,769,500.00	February 2006	\$10,012,571.81	August 2006	\$ 3,325,615.55
September 2005	15,741,180.76	March 2006	8,884,030.50	September 2006	2,230,589.01
October 2005	14,583,906.43	April 2006	7,761,147.33	October 2006	1,141,048.03
November 2005	13,432,438.19	May 2006	6,643,893.16	November 2006	56,964.36
December 2005	12,286,746.14	June 2006	5,532,239.01	December 2006 and thereafter	0.00
January 2006	11,146,800.55	July 2006	4,426,156.03		

PR Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through October 2003	\$27,549,000.00	June 2004	\$18,048,336.22	March 2005	\$ 7,038,948.46
November 2003	26,963,166.09	July 2004	16,800,275.91	April 2005	5,846,201.04
December 2003	25,670,272.44	August 2004	15,558,489.14	May 2005	4,659,442.36
January 2004	24,383,883.16	September 2004	14,322,943.61	June 2005	3,478,641.60
February 2004	23,103,964.76	October 2004	13,093,607.18	July 2005	2,303,768.06
March 2004	21,830,483.92	November 2004	11,870,447.89	August 2005	1,134,791.24
April 2004	20,563,407.51	December 2004	10,653,433.94	September 2005 and thereafter	0.00
May 2004	19,302,702.55	January 2005	9,442,533.67		
		February 2005	8,237,715.62		

PJ Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance	\$25,228,500.00	July 2002	\$17,716,548.92	April 2003	\$ 8,109,560.45
November 2001	24,506,556.45	August 2002	16,746,773.25	May 2003	6,927,490.43
December 2001	23,755,477.87	September 2002	15,751,479.61	June 2003	5,724,427.50
January 2002	22,975,787.42	October 2002	14,731,120.18	July 2003	4,500,931.87
February 2002	22,167,818.34	November 2002	13,686,160.64	August 2003	3,257,573.73
March 2002	21,331,919.68	December 2002	12,617,079.81	September 2003	1,994,932.78
April 2002	20,468,456.01	January 2003	11,524,369.34	October 2003	713,597.78
May 2002	19,577,807.24	February 2003	10,408,533.28	November 2003 and thereafter	0.00
June 2002	18,660,368.31	March 2003	9,270,087.73		

DA Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$16,726,000.00	April 2005	\$ 5,423,170.22	October 2008	\$ 1,670,935.43
November 2001	16,627,778.53	May 2005	5,203,970.10	November 2008	1,657,189.31
December 2001	16,513,538.08	June 2005	4,992,187.53	December 2008	1,643,059.46
January 2002	16,383,873.09	July 2005	4,787,736.35	January 2009	1,628,560.91
February 2002	16,239,046.51	August 2005	4,590,531.25	February 2009	1,613,708.33
March 2002	16,079,343.31	September 2005	4,400,487.72	March 2009	1,598,516.09
April 2002	15,905,070.05	October 2005	4,217,522.11	April 2009	1,582,998.21
May 2002	15,716,554.44	November 2005	4,041,551.56	May 2009	1,567,168.38
June 2002	15,514,144.82	December 2005	3,872,494.01	June 2009	1,551,040.01
July 2002	15,298,209.65	January 2006	3,710,268.22	July 2009	1,534,626.15
August 2002	15,069,136.94	February 2006	3,554,793.72	August 2009	1,517,939.58
September 2002	14,827,333.61	March 2006	3,405,990.84	September 2009	1,500,992.78
October 2002	14,573,224.87	April 2006	3,263,780.66	October 2009	1,483,797.93
November 2002	14,307,253.53	May 2006	3,128,085.07	November 2009	1,466,366.91
December 2002	14,029,879.27	June 2006	2,998,826.68	December 2009	1,448,711.33
January 2003	13,741,577.91	July 2006	2,875,928.89	January 2010	1,430,842.54
February 2003	13,442,840.63	August 2006	2,759,315.83	February 2010	1,412,771.60
March 2003	13,134,173.14	September 2006	2,648,912.37	March 2010	1,394,509.30
April 2003	12,816,094.85	October 2006	2,544,644.13	April 2010	1,376,066.18
May 2003	12,489,138.01	November 2006	2,446,437.45	May 2010	1,357,452.51
June 2003	12,153,846.83	December 2006	2,354,219.40	June 2010	1,338,678.34
July 2003	11,810,776.54	January 2007	2,267,917.74	July 2010	1,319,753.45
August 2003	11,460,492.47	February 2007	2,187,460.97	August 2010	1,300,687.38
September 2003	11,103,569.08	March 2007	2,112,778.27	September 2010	1,281,489.43
October 2003	10,740,589.04	April 2007	2,043,799.54	October 2010	1,262,168.68
November 2003	10,372,142.15	May 2007	1,980,455.34	November 2010	1,242,733.98
December 2003	10,012,815.37	June 2007	1,922,676.94	December 2010	1,223,193.95
January 2004	9,662,506.14	July 2007	1,874,730.45	January 2011	1,203,557.00
February 2004	9,321,112.89	August 2007	1,838,441.47	February 2011	1,183,831.32
March 2004	8,988,535.01	September 2007	1,813,598.29	March 2011	1,164,024.90
April 2004	8,664,672.88	October 2007	1,799,992.29	April 2011	1,144,145.50
May 2004	8,349,427.83	November 2007	1,792,156.60	May 2011	1,124,200.71
June 2004	8,042,702.12	December 2007	1,783,727.74	June 2011	1,104,197.90
July 2004	7,744,398.97	January 2008	1,774,725.37	July 2011	1,084,144.26
August 2004	7,454,422.53	February 2008	1,765,168.73	August 2011	1,064,046.77
September 2004	7,172,677.85	March 2008	1,755,076.64	September 2011	1,043,912.24
October 2004	6,899,070.93	April 2008	1,744,467.50	October 2011	1,023,747.31
November 2004	6,633,508.64	May 2008	1,733,359.32	November 2011	1,003,558.40
December 2004	6,375,898.77	June 2008	1,721,769.69	December 2011	983,351.80
January 2005	6,126,150.01	July 2008	1,709,715.84	January 2012	963,133.60
February 2005	5,884,171.89	August 2008	1,697,214.61	February 2012	942,909.73
March 2005	5,649,874.86	September 2008	1,684,282.44	March 2012	922,685.96

DA Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
April 2012	\$ 902,467.89	September 2013	\$ 564,345.32	February 2015	\$ 249,298.80
May 2012	882,260.97	October 2013	545,022.71	March 2015	231,772.44
June 2012	862,070.49	November 2013	525,785.65	April 2015	214,369.88
July 2012	841,901.59	December 2013	506,637.14	May 2015	197,092.64
August 2012	821,759.26	January 2014	487,580.06	June 2015	179,942.17
September 2012	801,648.34	February 2014	468,617.21	July 2015	162,919.82
October 2012	781,573.54	March 2014	449,751.27	August 2015	146,026.92
November 2012	761,539.42	April 2014	430,984.84	September 2015	129,264.71
December 2012	741,550.41	May 2014	412,320.42	October 2015	112,634.35
January 2013	721,610.79	June 2014	393,760.40	November 2015	96,136.96
February 2013	701,724.74	July 2014	375,307.11	December 2015	79,773.61
March 2013	681,896.28	August 2014	356,962.78	January 2016	63,545.27
April 2013	662,129.32	September 2014	338,729.54	February 2016	47,452.89
May 2013	642,427.64	October 2014	320,609.45	March 2016	31,497.35
June 2013	622,794.91	November 2014	302,604.47	April 2016	15,679.46
July 2013	603,234.68	December 2014	284,716.51	May 2016 and thereafter	0.00
August 2013	583,750.38	January 2015	266,947.37		

QL Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$193,352,000.00	October 2004	\$149,403,098.57	October 2007	\$ 96,975,161.05
November 2001	192,902,145.91	November 2004	147,814,992.63	November 2007	95,649,755.38
December 2001	192,400,196.17	December 2004	146,234,863.99	December 2007	94,330,971.08
January 2002	191,847,095.88	January 2005	144,662,671.49	January 2008	93,018,773.95
February 2002	191,243,017.65	February 2005	143,098,374.18	February 2008	91,713,129.98
March 2002	190,588,160.57	March 2005	141,541,931.33	March 2008	90,414,005.33
April 2002	189,882,750.11	April 2005	139,993,302.40	April 2008	89,121,366.33
May 2002	189,127,038.03	May 2005	138,452,447.08	May 2008	87,835,179.48
June 2002	188,321,302.29	June 2005	136,919,325.25	June 2008	86,555,411.48
July 2002	187,465,846.87	July 2005	135,393,897.00	July 2008	85,282,029.17
August 2002	186,561,001.63	August 2005	133,876,122.62	August 2008	84,014,999.56
September 2002	185,607,122.11	September 2005	132,365,962.64	September 2008	82,754,289.85
October 2002	184,604,589.32	October 2005	130,863,377.73	October 2008	81,499,867.40
November 2002	183,553,809.49	November 2005	129,368,328.82	November 2008	80,251,699.73
December 2002	182,455,213.86	December 2005	127,880,777.01	December 2008	79,009,754.55
January 2003	181,309,258.36	January 2006	126,400,683.61	January 2009	77,773,999.69
February 2003	180,116,423.33	February 2006	124,928,010.13	February 2009	76,544,403.21
March 2003	178,877,213.20	March 2006	123,462,718.26	March 2009	75,320,933.27
April 2003	177,592,156.13	April 2006	122,004,769.92	April 2009	74,103,558.23
May 2003	176,261,803.67	May 2006	120,554,127.19	May 2009	72,892,246.62
June 2003	174,886,730.36	June 2006	119,110,752.37	June 2009	71,686,967.10
July 2003	173,467,533.34	July 2006	117,674,607.95	July 2009	70,487,688.52
August 2003	172,004,831.90	August 2006	116,245,656.60	August 2009	69,294,379.87
September 2003	170,499,267.09	September 2006	114,823,861.19	September 2009	68,107,010.31
October 2003	168,951,501.17	October 2006	113,409,184.79	October 2009	66,925,549.15
November 2003	167,362,217.24	November 2006	112,001,590.65	November 2009	65,749,965.88
December 2003	165,732,118.62	December 2006	110,601,042.21	December 2009	64,580,230.12
January 2004	164,061,928.45	January 2007	109,207,503.09	January 2010	63,416,311.65
February 2004	162,400,139.07	February 2007	107,820,937.11	February 2010	62,271,666.38
March 2004	160,746,707.15	March 2007	106,441,308.27	March 2010	61,146,905.39
April 2004	159,101,589.57	April 2007	105,068,580.75	April 2010	60,041,690.75
May 2004	157,464,743.43	May 2007	103,702,718.94	May 2010	58,955,690.19
June 2004	155,836,126.08	June 2007	102,343,687.38	June 2010	57,888,577.04
July 2004	154,215,695.04	July 2007	100,991,450.80	July 2010	56,840,030.08
August 2004	152,603,408.08	August 2007	99,645,974.12	August 2010	55,809,733.51
September 2004	150,999,223.20	September 2007	98,307,222.45	September 2010	54,797,376.79

QL Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
October 2010	\$ 53,802,654.63	August 2015	\$ 18,070,267.25	June 2020	\$ 5,553,566.47
November 2010	52,825,266.86	September 2015	17,722,785.02	July 2020	5,434,973.79
December 2010	51,864,918.32	October 2015	17,381,544.90	August 2020	5,318,618.41
January 2011	50,921,318.84	November 2015	17,046,438.74	September 2020	5,204,460.53
February 2011	49,994,183.10	December 2015	16,717,360.22	October 2020	5,092,461.03
March 2011	49,083,230.58	January 2016	16,394,204.84	November 2020	4,982,581.48
April 2011	48,188,185.49	February 2016	16,076,869.86	December 2020	4,874,784.09
May 2011	47,308,776.64	March 2016	15,765,254.29	January 2021	4,769,031.75
June 2011	46,444,737.43	April 2016	15,459,258.87	February 2021	4,665,287.96
July 2011	45,595,805.71	May 2016	15,158,786.00	March 2021	4,563,516.88
August 2011	44,761,723.75	June 2016	14,863,739.75	April 2021	4,463,683.27
September 2011	43,942,238.17	July 2016	14,574,025.83	May 2021	4,365,752.49
October 2011	43,137,099.83	August 2016	14,289,551.53	June 2021	4,269,690.53
November 2011	42,346,063.78	September 2016	14,010,225.74	July 2021	4,175,463.94
December 2011	41,568,889.19	October 2016	13,735,958.88	August 2021	4,083,039.86
January 2012	40,805,339.29	November 2016	13,466,662.91	September 2021	3,992,385.98
February 2012	40,055,181.29	December 2016	13,202,251.27	October 2021	3,903,470.59
March 2012	39,318,186.31	January 2017	12,942,638.90	November 2021	3,816,262.49
April 2012	38,594,129.34	February 2017	12,687,742.16	December 2021	3,730,731.03
May 2012	37,882,789.13	March 2017	12,437,478.85	January 2022	3,646,846.10
June 2012	37,183,948.18	April 2017	12,191,768.16	February 2022	3,564,578.10
July 2012	36,497,392.65	May 2017	11,950,530.66	March 2022	3,483,897.95
August 2012	35,822,912.27	June 2017	11,713,688.29	April 2022	3,404,777.08
September 2012	35,160,300.36	July 2017	11,481,164.29	May 2022	3,327,187.41
October 2012	34,509,353.68	August 2017	11,252,883.23	June 2022	3,251,101.33
November 2012	33,869,872.44	September 2017	11,028,770.95	July 2022	3,176,491.74
December 2012	33,241,660.21	October 2017	10,808,754.58	August 2022	3,103,331.99
January 2013	32,624,523.86	November 2017	10,592,762.48	September 2022	3,031,595.89
February 2013	32,018,273.53	December 2017	10,380,724.21	October 2022	2,961,257.73
March 2013	31,422,722.56	January 2018	10,172,570.57	November 2022	2,892,292.21
April 2013	30,837,687.43	February 2018	9,968,233.51	December 2022	2,824,674.51
May 2013	30,262,987.72	March 2018	9,767,646.17	January 2023	2,758,380.21
June 2013	29,698,446.05	April 2018	9,570,742.81	February 2023	2,693,385.33
July 2013	29,143,888.04	May 2018	9,377,458.83	March 2023	2,629,666.31
August 2013	28,599,142.24	June 2018	9,187,730.71	April 2023	2,567,199.99
September 2013	28,064,040.11	July 2018	9,001,496.04	May 2023	2,505,963.61
October 2013	27,538,415.95	August 2018	8,818,693.47	June 2023	2,445,934.83
November 2013	27,022,106.84	September 2018	8,639,262.69	July 2023	2,387,091.67
December 2013	26,514,952.64	October 2018	8,463,144.44	August 2023	2,329,412.56
January 2014	26,016,795.90	November 2018	8,290,280.45	September 2023	2,272,876.29
February 2014	25,527,481.83	December 2018	8,120,613.47	October 2023	2,217,462.03
March 2014	25,046,858.25	January 2019	7,954,087.22	November 2023	2,163,149.29
April 2014	24,574,775.56	February 2019	7,790,646.38	December 2023	2,109,917.98
May 2014	24,111,086.69	March 2019	7,630,236.59	January 2024	2,057,748.33
June 2014	23,655,647.06	April 2019	7,472,804.41	February 2024	2,006,620.92
July 2014	23,208,314.52	May 2019	7,318,297.32	March 2024	1,956,516.68
August 2014	22,768,949.33	June 2019	7,166,663.70	April 2024	1,907,416.86
September 2014	22,337,414.12	July 2019	7,017,852.82	May 2024	1,859,303.05
October 2014	21,913,573.84	August 2019	6,871,814.81	June 2024	1,812,157.16
November 2014	21,497,295.72	September 2019	6,728,500.67	July 2024	1,765,961.41
December 2014	21,088,449.26	October 2019	6,587,862.23	August 2024	1,720,698.34
January 2015	20,686,906.14	November 2019	6,449,852.14	September 2024	1,676,350.80
February 2015	20,292,540.22	December 2019	6,314,423.89	October 2024	1,632,901.93
March 2015	19,905,227.52	January 2020	6,181,531.75	November 2024	1,590,335.16
April 2015	19,524,846.12	February 2020	6,051,130.77	December 2024	1,548,634.24
May 2015	19,151,276.20	March 2020	5,923,176.79	January 2025	1,507,783.17
June 2015	18,784,399.96	April 2020	5,797,626.40	February 2025	1,467,766.26
July 2015	18,424,101.59	May 2020	5,674,436.93	March 2025	1,428,568.08

QL Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
April 2025	\$ 1,390,173.49	June 2027	\$ 630,157.09	July 2029	\$ 214,328.47
May 2025	1,352,567.58	July 2027	608,606.19	August 2029	202,225.82
June 2025	1,315,735.74	August 2027	587,527.89	September 2029	190,412.89
July 2025	1,279,663.61	September 2027	566,913.19	October 2029	178,883.97
August 2025	1,244,337.06	October 2027	546,753.22	November 2029	167,633.44
September 2025	1,209,742.23	November 2027	527,039.29	December 2029	156,655.78
October 2025	1,175,865.51	December 2027	507,762.86	January 2030	145,945.58
November 2025	1,142,693.51	January 2028	488,915.54	February 2030	135,497.52
December 2025	1,110,213.10	February 2028	470,489.09	March 2030	125,306.38
January 2026	1,078,411.36	March 2028	452,475.42	April 2030	115,367.05
February 2026	1,047,275.61	April 2028	434,866.58	May 2030	105,674.49
March 2026	1,016,793.39	May 2028	417,654.78	June 2030	96,223.77
April 2026	986,952.47	June 2028	400,832.36	July 2030	87,010.04
May 2026	957,740.83	July 2028	384,391.78	August 2030	78,028.54
June 2026	929,146.66	August 2028	368,325.66	September 2030	69,274.60
July 2026	901,158.37	September 2028	352,626.75	October 2030	60,743.63
August 2026	873,764.55	October 2028	337,287.91	November 2030	52,431.14
September 2026	846,954.03	November 2028	322,302.17	December 2030	44,332.71
October 2026	820,715.82	December 2028	307,662.64	January 2031	36,444.00
November 2026	795,039.11	January 2029	293,362.58	February 2031	28,760.75
December 2026	769,913.30	February 2029	279,395.37	March 2031	21,278.79
January 2027	745,327.99	March 2029	265,754.50	April 2031	13,994.02
February 2027	721,272.94	April 2029	252,433.59	May 2031	6,902.41
March 2027	697,738.10	May 2029	239,426.37	June 2031 and thereafter	0.00
April 2027	674,713.61	June 2029	226,726.68		
May 2027	652,189.78				

AK Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$45,276,000.00	January 2004	\$31,822,883.07	April 2006	\$14,745,396.97
November 2001	45,148,990.43	February 2004	31,032,469.51	May 2006	14,266,908.16
December 2001	44,990,220.77	March 2004	30,255,333.14	June 2006	13,798,270.06
January 2002	44,799,925.90	April 2004	29,491,330.45	July 2006	13,339,372.24
February 2002	44,578,271.52	May 2004	28,740,319.29	August 2006	12,890,105.35
March 2002	44,325,466.12	June 2004	28,002,158.87	September 2006	12,450,361.11
April 2002	44,041,760.95	July 2004	27,276,709.76	October 2006	12,020,032.28
May 2002	43,727,449.80	August 2004	26,563,833.88	November 2006	11,599,012.69
June 2002	43,382,868.75	September 2004	25,863,394.46	December 2006	11,187,197.18
July 2002	43,008,395.89	October 2004	25,175,256.05	January 2007	10,784,481.64
August 2002	42,604,450.87	November 2004	24,499,284.52	February 2007	10,390,762.96
September 2002	42,171,494.49	December 2004	23,835,347.01	March 2007	10,005,939.05
October 2002	41,710,028.10	January 2005	23,183,311.95	April 2007	9,629,908.82
November 2002	41,220,593.02	February 2005	22,543,049.04	May 2007	9,262,572.15
December 2002	40,703,769.86	March 2005	21,914,429.24	June 2007	8,903,829.93
January 2003	40,160,177.73	April 2005	21,297,324.74	July 2007	8,553,583.99
February 2003	39,590,473.45	May 2005	20,691,608.99	August 2007	8,211,737.16
March 2003	38,995,350.61	June 2005	20,097,156.63	September 2007	7,878,193.18
April 2003	38,375,538.66	July 2005	19,513,843.55	October 2007	7,552,856.78
May 2003	37,731,801.84	August 2005	18,941,546.80	November 2007	7,235,633.59
June 2003	37,064,938.08	September 2005	18,380,144.65	December 2007	6,926,430.19
July 2003	36,375,777.90	October 2005	17,829,516.53	January 2008	6,625,154.06
August 2003	35,665,183.13	November 2005	17,289,543.06	February 2008	6,331,713.62
September 2003	34,934,045.67	December 2005	16,760,105.99	March 2008	6,046,018.16
October 2003	34,183,286.14	January 2006	16,241,088.24	April 2008	5,767,977.89
November 2003	33,413,852.54	February 2006	15,732,373.85	May 2008	5,497,503.89
December 2003	32,626,718.74	March 2006	15,233,848.00	June 2008	5,234,508.12

AK Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
July 2008	\$ 4,978,903.41	December 2011	\$ 1,748,020.10	April 2015	\$ 746,930.04
August 2008	4,730,603.46	January 2012	1,722,067.66	May 2015	724,189.92
September 2008	4,489,522.81	February 2012	1,696,076.62	June 2015	701,604.93
October 2008	4,255,576.86	March 2012	1,670,056.03	July 2015	679,176.78
November 2008	4,028,681.83	April 2012	1,644,014.67	August 2015	656,907.07
December 2008	3,808,754.80	May 2012	1,617,961.02	September 2015	634,797.28
January 2009	3,595,713.63	June 2012	1,591,903.29	October 2015	612,848.83
February 2009	3,397,477.24	July 2012	1,565,849.44	November 2015	591,063.03
March 2009	3,216,925.96	August 2012	1,539,807.13	December 2015	569,441.10
April 2009	3,053,702.64	September 2012	1,513,783.79	January 2016	547,984.17
May 2009	2,907,456.22	October 2012	1,487,786.59	February 2016	526,693.29
June 2009	2,777,841.66	November 2012	1,461,822.47	March 2016	505,569.42
July 2009	2,664,519.82	December 2012	1,435,898.11	April 2016	484,613.46
August 2009	2,567,157.39	January 2013	1,410,019.97	May 2016	463,826.21
September 2009	2,485,426.75	February 2013	1,384,194.29	June 2016	443,208.40
October 2009	2,419,005.94	March 2013	1,358,427.08	July 2016	422,760.70
November 2009	2,367,578.50	April 2013	1,332,724.15	August 2016	402,483.69
December 2009	2,330,833.44	May 2013	1,307,091.07	September 2016	382,377.89
January 2010	2,308,465.11	June 2013	1,281,533.24	October 2016	362,443.76
February 2010	2,286,687.18	July 2013	1,256,055.83	November 2016	342,681.68
March 2010	2,264,563.45	August 2013	1,230,663.85	December 2016	323,091.98
April 2010	2,242,112.01	September 2013	1,205,362.09	January 2017	303,674.94
May 2010	2,219,350.44	October 2013	1,180,155.18	February 2017	284,430.74
June 2010	2,196,295.81	November 2013	1,155,047.55	March 2017	265,359.55
July 2010	2,172,964.72	December 2013	1,130,043.48	April 2017	246,461.45
August 2010	2,149,373.33	January 2014	1,105,147.04	May 2017	227,736.50
September 2010	2,125,537.29	February 2014	1,080,362.18	June 2017	209,184.68
October 2010	2,101,471.85	March 2014	1,055,692.65	July 2017	190,805.92
November 2010	2,077,191.81	April 2014	1,031,142.08	August 2017	172,600.13
December 2010	2,052,711.52	May 2014	1,006,713.91	September 2017	154,567.15
January 2011	2,028,044.95	June 2014	982,411.46	October 2017	136,706.77
February 2011	2,003,205.64	July 2014	958,237.88	November 2017	119,018.76
March 2011	1,978,206.74	August 2014	934,196.20	December 2017	101,502.83
April 2011	1,953,061.02	September 2014	910,289.31	January 2018	84,158.65
May 2011	1,927,780.85	October 2014	886,519.95	February 2018	66,985.86
June 2011	1,902,378.25	November 2014	862,890.74	March 2018	49,984.06
July 2011	1,876,864.88	December 2014	839,404.18	April 2018	33,152.80
August 2011	1,851,252.04	January 2015	816,062.64	May 2018	16,491.62
September 2011	1,825,550.68	February 2015	792,868.36	June 2018 and thereafter	0.00
October 2011	1,799,771.43	March 2015	769,823.49		
November 2011	1,773,924.58				

Group 6 MBS Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$300,000,000.00	October 2002	\$279,852,368.22	October 2003	\$240,833,453.87
November 2001	299,141,676.00	November 2002	277,249,589.99	November 2003	236,924,540.27
December 2001	298,130,370.16	December 2002	274,516,386.65	December 2003	232,936,400.64
January 2002	296,966,685.91	January 2003	271,656,075.21	January 2004	228,874,183.22
February 2002	295,651,462.28	February 2003	268,672,171.99	February 2004	224,881,269.08
March 2002	294,185,774.23	March 2003	265,568,385.74	March 2004	220,956,491.37
April 2002	292,570,932.32	April 2003	262,348,610.22	April 2004	217,098,702.77
May 2002	290,808,481.78	May 2003	259,016,916.38	May 2004	213,306,775.08
June 2002	288,900,201.03	June 2003	255,577,543.83	June 2004	209,579,598.95
July 2002	286,848,099.48	July 2003	252,034,892.03	July 2004	205,916,083.60
August 2002	284,654,414.87	August 2003	248,393,510.92	August 2004	202,315,156.41
September 2002	282,321,609.89	September 2003	244,658,091.14	September 2004	198,775,762.74

Group 6 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
October 2004	\$195,296,865.52	August 2009	\$ 69,106,301.99	June 2014	\$ 23,455,436.12
November 2004	191,877,445.05	September 2009	67,859,005.35	July 2014	23,010,485.97
December 2004	188,516,498.65	October 2009	66,633,413.12	August 2014	22,573,488.97
January 2005	185,213,040.39	November 2009	65,429,155.49	September 2014	22,144,307.48
February 2005	181,966,100.85	December 2009	64,245,868.86	October 2014	21,722,806.21
March 2005	178,774,726.78	January 2010	63,083,195.78	November 2014	21,308,852.15
April 2005	175,637,980.88	February 2010	61,940,784.77	December 2014	20,902,314.56
May 2005	172,554,941.54	March 2010	60,818,290.32	January 2015	20,503,064.93
June 2005	169,524,702.53	April 2010	59,715,372.68	February 2015	20,110,976.92
July 2005	166,546,372.78	May 2010	58,631,697.87	March 2015	19,725,926.34
August 2005	163,619,076.15	June 2010	57,566,937.49	April 2015	19,347,791.11
September 2005	160,741,951.12	July 2010	56,520,768.69	May 2015	18,976,451.23
October 2005	157,914,150.59	August 2010	55,492,874.07	June 2015	18,611,788.75
November 2005	155,134,841.65	September 2010	54,482,941.56	July 2015	18,253,687.72
December 2005	152,403,205.29	October 2010	53,490,664.34	August 2015	17,902,034.15
January 2006	149,718,436.24	November 2010	52,515,740.78	September 2015	17,556,716.01
February 2006	147,079,742.69	December 2010	51,557,874.32	October 2015	17,217,623.16
March 2006	144,486,346.06	January 2011	50,616,773.40	November 2015	16,884,647.35
April 2006	141,937,480.85	February 2011	49,692,151.38	December 2015	16,557,682.17
May 2006	139,432,394.32	March 2011	48,783,726.44	January 2016	16,236,623.02
June 2006	136,970,346.38	April 2011	47,891,221.52	February 2016	15,921,367.08
July 2006	134,550,609.29	May 2011	47,014,364.25	March 2016	15,611,813.29
August 2006	132,172,467.51	June 2011	46,152,886.81	April 2016	15,307,862.30
September 2006	129,835,217.50	July 2011	45,306,525.94	May 2016	15,009,416.47
October 2006	127,538,167.48	August 2011	44,475,022.80	June 2016	14,716,379.81
November 2006	125,280,637.26	September 2011	43,658,122.93	July 2016	14,428,657.98
December 2006	123,061,958.06	October 2011	42,855,576.15	August 2016	14,146,158.24
January 2007	120,881,472.27	November 2011	42,067,136.51	September 2016	13,868,789.44
February 2007	118,738,533.35	December 2011	41,292,562.22	October 2016	13,596,461.99
March 2007	116,632,505.54	January 2012	40,531,615.56	November 2016	13,329,087.81
April 2007	114,562,763.77	February 2012	39,784,062.83	December 2016	13,066,580.34
May 2007	112,528,693.43	March 2012	39,049,674.27	January 2017	12,808,854.49
June 2007	110,529,690.22	April 2012	38,328,224.02	February 2017	12,555,826.64
July 2007	108,565,159.96	May 2012	37,619,490.01	March 2017	12,307,414.59
August 2007	106,634,518.44	June 2012	36,923,253.95	April 2017	12,063,537.53
September 2007	104,737,191.25	July 2012	36,239,301.22	May 2017	11,824,116.06
October 2007	102,872,613.61	August 2012	35,567,420.83	June 2017	11,589,072.11
November 2007	101,040,230.20	September 2012	34,907,405.37	July 2017	11,358,328.96
December 2007	99,239,495.02	October 2012	34,259,050.91	August 2017	11,131,811.21
January 2008	97,469,871.25	November 2012	33,622,157.00	September 2017	10,909,444.73
February 2008	95,730,831.04	December 2012	32,996,526.57	October 2017	10,691,156.68
March 2008	94,021,855.43	January 2013	32,381,965.87	November 2017	10,476,875.45
April 2008	92,342,434.14	February 2013	31,778,284.45	December 2017	10,266,530.67
May 2008	90,692,065.49	March 2013	31,185,295.06	January 2018	10,060,053.17
June 2008	89,070,256.18	April 2013	30,602,813.64	February 2018	9,857,374.96
July 2008	87,476,521.22	May 2013	30,030,659.24	March 2018	9,658,429.23
August 2008	85,910,383.75	June 2013	29,468,653.96	April 2018	9,463,150.29
September 2008	84,371,374.92	July 2013	28,916,622.94	May 2018	9,271,473.61
October 2008	82,859,033.76	August 2013	28,374,394.26	June 2018	9,083,335.74
November 2008	81,372,907.02	September 2013	27,841,798.92	July 2018	8,898,674.34
December 2008	79,912,549.10	October 2013	27,318,670.78	August 2018	8,717,428.11
January 2009	78,477,521.85	November 2013	26,804,846.52	September 2018	8,539,536.83
February 2009	77,067,394.50	December 2013	26,300,165.58	October 2018	8,364,941.31
March 2009	75,681,743.51	January 2014	25,804,470.14	November 2018	8,193,583.36
April 2009	74,320,152.47	February 2014	25,317,605.04	December 2018	8,025,405.82
May 2009	72,982,211.97	March 2014	24,839,417.76	January 2019	7,860,352.47
June 2009	71,667,519.45	April 2014	24,369,758.36	February 2019	7,698,368.10
July 2009	70,375,679.16	May 2014	23,908,479.44	March 2019	7,539,398.42

Group 6 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
April 2019	\$ 7,383,390.09	June 2023	\$ 2,409,309.13	July 2027	\$ 597,703.70
May 2019	7,230,290.68	July 2023	2,351,203.67	August 2027	576,967.81
June 2019	7,080,048.66	August 2023	2,294,251.77	September 2027	556,689.67
July 2019	6,932,613.39	September 2023	2,238,432.33	October 2027	536,860.51
August 2019	6,787,935.11	October 2023	2,183,724.63	November 2027	517,471.71
September 2019	6,645,964.90	November 2023	2,130,108.30	December 2027	498,514.81
October 2019	6,506,654.71	December 2023	2,077,563.34	January 2028	479,981.48
November 2019	6,369,957.29	January 2024	2,026,070.10	February 2028	461,863.56
December 2019	6,235,826.22	February 2024	1,975,609.26	March 2028	444,153.05
January 2020	6,104,215.87	March 2024	1,926,161.87	April 2028	426,842.05
February 2020	5,975,081.41	April 2024	1,877,709.28	May 2028	409,922.86
March 2020	5,848,378.78	May 2024	1,830,233.19	June 2028	393,387.86
April 2020	5,724,064.67	June 2024	1,783,715.61	July 2028	377,229.61
May 2020	5,602,096.54	July 2024	1,738,138.87	August 2028	361,440.80
June 2020	5,482,432.56	August 2024	1,693,485.61	September 2028	346,014.23
July 2020	5,365,031.64	September 2024	1,649,738.79	October 2028	330,942.85
August 2020	5,249,853.38	October 2024	1,606,881.64	November 2028	316,219.72
September 2020	5,136,858.12	November 2024	1,564,897.72	December 2028	301,838.06
October 2020	5,026,006.83	December 2024	1,523,770.85	January 2029	287,791.17
November 2020	4,917,261.20	January 2025	1,483,485.16	February 2029	274,072.49
December 2020	4,810,583.56	February 2025	1,444,025.04	March 2029	260,675.60
January 2021	4,705,936.91	March 2025	1,405,375.17	April 2029	247,594.17
February 2021	4,603,284.86	April 2025	1,367,520.49	May 2029	234,821.98
March 2021	4,502,591.69	May 2025	1,330,446.22	June 2029	222,352.96
April 2021	4,403,822.28	June 2025	1,294,137.83	July 2029	210,181.10
May 2021	4,306,942.10	July 2025	1,258,581.05	August 2029	198,300.55
June 2021	4,211,917.24	August 2025	1,223,761.86	September 2029	186,705.53
July 2021	4,118,714.39	September 2025	1,189,666.49	October 2029	175,390.38
August 2021	4,027,300.80	October 2025	1,156,281.42	November 2029	164,349.54
September 2021	3,937,644.28	November 2025	1,123,593.37	December 2029	153,577.56
October 2021	3,849,713.22	December 2025	1,091,589.28	January 2030	143,069.08
November 2021	3,763,476.55	January 2026	1,060,256.34	February 2030	132,818.84
December 2021	3,678,903.74	February 2026	1,029,581.95	March 2030	122,821.69
January 2022	3,595,964.78	March 2026	999,553.76	April 2030	113,072.55
February 2022	3,514,630.21	April 2026	970,159.61	May 2030	103,566.44
March 2022	3,434,871.05	May 2026	941,387.58	June 2030	94,298.50
April 2022	3,356,658.85	June 2026	913,225.94	July 2030	85,263.91
May 2022	3,279,965.63	July 2026	885,663.19	August 2030	76,457.99
June 2022	3,204,763.93	August 2026	858,688.03	September 2030	67,876.11
July 2022	3,131,026.75	September 2026	832,289.34	October 2030	59,513.73
August 2022	3,058,727.54	October 2026	806,456.24	November 2030	51,366.42
September 2022	2,987,840.26	November 2026	781,178.00	December 2030	43,429.79
October 2022	2,918,339.28	December 2026	756,444.11	January 2031	35,699.57
November 2022	2,850,199.45	January 2027	732,244.23	February 2031	28,171.55
December 2022	2,783,396.03	February 2027	708,568.23	March 2031	20,841.60
January 2023	2,717,904.73	March 2027	685,406.13	April 2031	13,705.66
February 2023	2,653,701.69	April 2027	662,748.16	May 2031	6,759.76
March 2023	2,590,763.45	May 2027	640,584.69	June 2031 and thereafter	0.00
April 2023	2,529,066.97	June 2027	618,906.29		
May 2023	2,468,589.61				

QX Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2002	\$205,153,000.00	November 2002	\$203,160,478.95	February 2003	\$199,812,086.92
October 2002	204,181,087.64	December 2002	202,091,811.27	March 2003	198,601,985.39
		January 2003	200,975,525.45	April 2003	197,345,734.53

QX Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2003	\$196,043,871.60	March 2008	\$109,502,342.03	January 2013	\$ 47,189,795.21
June 2003	194,696,957.09	April 2008	108,195,905.14	February 2013	46,447,971.26
July 2003	193,305,574.33	May 2008	106,896,078.62	March 2013	45,716,980.90
August 2003	191,870,329.06	June 2008	105,602,828.43	April 2013	44,996,671.57
September 2003	190,391,849.04	July 2008	104,316,120.72	May 2013	44,286,892.81
October 2003	188,870,783.55	August 2008	103,035,921.79	June 2013	43,587,496.27
November 2003	187,307,802.95	September 2008	101,762,198.13	July 2013	42,898,335.61
December 2003	185,703,598.17	October 2008	100,494,916.39	August 2013	42,219,266.54
January 2004	184,058,880.22	November 2008	99,234,043.41	September 2013	41,550,146.74
February 2004	182,374,379.68	December 2008	97,979,546.18	October 2013	40,890,835.88
March 2004	180,698,435.88	January 2009	96,731,391.87	November 2013	40,241,195.55
April 2004	179,031,004.79	February 2009	95,489,547.82	December 2013	39,601,089.28
May 2004	177,372,042.58	March 2009	94,253,981.54	January 2014	38,970,382.45
June 2004	175,721,505.66	April 2009	93,024,660.70	February 2014	38,348,942.33
July 2004	174,079,350.65	May 2009	91,801,553.14	March 2014	37,736,638.01
August 2004	172,445,534.41	June 2009	90,584,626.86	April 2014	37,133,340.41
September 2004	170,820,014.02	July 2009	89,373,850.04	May 2014	36,538,922.21
October 2004	169,202,746.76	August 2009	88,169,191.00	June 2014	35,953,257.88
November 2004	167,593,690.15	September 2009	86,970,618.24	July 2014	35,376,223.60
December 2004	165,992,801.92	October 2009	85,778,100.42	August 2014	34,807,697.28
January 2005	164,400,040.04	November 2009	84,591,606.35	September 2014	34,247,558.52
February 2005	162,815,362.65	December 2009	83,411,105.03	October 2014	33,695,688.58
March 2005	161,238,728.14	January 2010	82,236,565.58	November 2014	33,151,970.37
April 2005	159,670,095.12	February 2010	81,067,957.30	December 2014	32,616,288.42
May 2005	158,109,422.38	March 2010	79,905,249.65	January 2015	32,088,528.87
June 2005	156,556,668.94	April 2010	78,748,412.24	February 2015	31,568,579.41
July 2005	155,011,794.05	May 2010	77,597,414.85	March 2015	31,056,329.31
August 2005	153,474,757.14	June 2010	76,452,227.38	April 2015	30,551,669.38
September 2005	151,945,517.85	July 2010	75,312,819.93	May 2015	30,054,491.92
October 2005	150,424,036.06	August 2010	74,179,162.72	June 2015	29,564,690.75
November 2005	148,910,271.81	September 2010	73,051,226.15	July 2015	29,082,161.13
December 2005	147,404,185.38	October 2010	71,934,580.35	August 2015	28,606,799.81
January 2006	145,905,737.24	November 2010	70,834,025.30	September 2015	28,138,504.94
February 2006	144,414,888.07	December 2010	69,749,336.00	October 2015	27,677,176.10
March 2006	142,931,598.74	January 2011	68,680,290.55	November 2015	27,222,714.27
April 2006	141,455,830.34	February 2011	67,626,670.11	December 2015	26,775,021.78
May 2006	139,987,544.15	March 2011	66,588,258.84	January 2016	26,334,002.35
June 2006	138,526,701.64	April 2011	65,564,843.87	February 2016	25,899,561.01
July 2006	137,073,264.49	May 2011	64,556,215.28	March 2016	25,471,604.11
August 2006	135,627,194.59	June 2011	63,562,166.02	April 2016	25,050,039.32
September 2006	134,188,453.98	July 2011	62,582,491.89	May 2016	24,634,775.57
October 2006	132,757,004.95	August 2011	61,616,991.51	June 2016	24,225,723.08
November 2006	131,332,809.95	September 2011	60,665,466.26	July 2016	23,822,793.30
December 2006	129,915,831.64	October 2011	59,727,720.27	August 2016	23,425,898.91
January 2007	128,506,032.85	November 2011	58,803,560.36	September 2016	23,034,953.82
February 2007	127,103,376.63	December 2011	57,892,796.02	October 2016	22,649,873.12
March 2007	125,707,826.20	January 2012	56,995,239.35	November 2016	22,270,573.08
April 2007	124,319,344.97	February 2012	56,110,705.05	December 2016	21,896,971.16
May 2007	122,937,896.55	March 2012	55,239,010.37	January 2017	21,528,985.95
June 2007	121,563,444.73	April 2012	54,379,975.08	February 2017	21,166,537.16
July 2007	120,195,953.48	May 2012	53,533,421.43	March 2017	20,809,545.65
August 2007	118,835,386.97	June 2012	52,699,174.12	April 2017	20,457,933.35
September 2007	117,481,709.54	July 2012	51,877,060.29	May 2017	20,111,623.31
October 2007	116,134,885.72	August 2012	51,066,909.42	June 2017	19,770,539.61
November 2007	114,794,880.22	September 2012	50,268,553.39	July 2017	19,434,607.44
December 2007	113,461,657.94	October 2012	49,481,826.36	August 2017	19,103,752.98
January 2008	112,135,183.95	November 2012	48,706,564.80	September 2017	18,777,903.47
February 2008	110,815,423.50	December 2012	47,942,607.44	October 2017	18,456,987.17

QX Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2017	\$ 18,140,933.31	July 2022	\$ 6,408,060.16	February 2027	\$ 1,718,732.29
December 2017	17,829,672.14	August 2022	6,278,946.09	March 2027	1,667,999.99
January 2018	17,523,134.85	September 2022	6,151,911.52	April 2027	1,618,170.61
February 2018	17,221,253.63	October 2022	6,026,925.72	May 2027	1,569,230.25
March 2018	16,923,961.58	November 2022	5,903,958.44	June 2027	1,521,165.20
April 2018	16,631,192.75	December 2022	5,782,979.81	July 2027	1,473,961.96
May 2018	16,342,882.11	January 2023	5,663,960.42	August 2027	1,427,607.21
June 2018	16,058,965.55	February 2023	5,546,871.26	September 2027	1,382,087.84
July 2018	15,779,379.82	March 2023	5,431,683.75	October 2027	1,337,390.92
August 2018	15,504,062.59	April 2023	5,318,369.68	November 2027	1,293,503.70
September 2018	15,232,952.39	May 2023	5,206,901.28	December 2027	1,250,413.63
October 2018	14,965,988.61	June 2023	5,097,251.15	January 2028	1,208,108.33
November 2018	14,703,111.47	July 2023	4,989,392.28	February 2028	1,166,575.62
December 2018	14,444,262.05	August 2023	4,883,298.05	March 2028	1,125,803.47
January 2019	14,189,382.25	September 2023	4,778,942.23	April 2028	1,085,780.04
February 2019	13,938,414.77	October 2023	4,676,298.93	May 2028	1,046,493.65
March 2019	13,691,303.11	November 2023	4,575,342.66	June 2028	1,007,932.82
April 2019	13,447,991.59	December 2023	4,476,048.28	July 2028	970,086.20
May 2019	13,208,425.28	January 2024	4,378,391.01	August 2028	932,942.63
June 2019	12,972,550.03	February 2024	4,282,346.42	September 2028	896,491.09
July 2019	12,740,312.45	March 2024	4,187,890.42	October 2028	860,720.75
August 2019	12,511,659.89	April 2024	4,094,999.28	November 2028	825,620.92
September 2019	12,286,540.45	May 2024	4,003,649.60	December 2028	791,181.06
October 2019	12,064,902.95	June 2024	3,913,818.31	January 2029	757,390.80
November 2019	11,846,696.93	July 2024	3,825,482.68	February 2029	724,239.92
December 2019	11,631,872.63	August 2024	3,738,620.29	March 2029	691,718.33
January 2020	11,420,380.99	September 2024	3,653,209.05	April 2029	659,816.10
February 2020	11,212,173.67	October 2024	3,569,227.18	May 2029	628,523.46
March 2020	11,007,202.95	November 2024	3,486,653.21	June 2029	597,830.76
April 2020	10,805,421.83	December 2024	3,405,465.99	July 2029	567,728.50
May 2020	10,606,783.94	January 2025	3,325,644.65	August 2029	538,207.33
June 2020	10,411,243.59	February 2025	3,247,168.63	September 2029	509,258.01
July 2020	10,218,755.70	March 2025	3,170,017.68	October 2029	480,871.46
August 2020	10,029,275.84	April 2025	3,094,171.81	November 2029	453,038.73
September 2020	9,842,760.20	May 2025	3,019,611.34	December 2029	425,750.99
October 2020	9,659,165.61	June 2025	2,946,316.85	January 2030	398,999.55
November 2020	9,478,449.46	July 2025	2,874,269.22	February 2030	372,775.84
December 2020	9,300,569.77	August 2025	2,803,449.59	March 2030	347,071.43
January 2021	9,125,485.16	September 2025	2,733,839.38	April 2030	321,878.00
February 2021	8,953,154.81	October 2025	2,665,420.26	May 2030	297,187.35
March 2021	8,783,538.49	November 2025	2,598,174.18	June 2030	272,991.42
April 2021	8,616,596.52	December 2025	2,532,083.34	July 2030	249,282.25
May 2021	8,452,289.80	January 2026	2,467,130.21	August 2030	226,052.00
June 2021	8,290,579.76	February 2026	2,403,297.48	September 2030	203,292.97
July 2021	8,131,428.39	March 2026	2,340,568.12	October 2030	180,997.53
August 2021	7,974,798.20	April 2026	2,278,925.34	November 2030	159,158.19
September 2021	7,820,652.26	May 2026	2,218,352.58	December 2030	137,767.58
October 2021	7,668,954.12	June 2026	2,158,833.51	January 2031	116,818.43
November 2021	7,519,667.87	July 2026	2,100,352.07	February 2031	96,303.55
December 2021	7,372,758.11	August 2026	2,042,892.40	March 2031	76,215.90
January 2022	7,228,189.92	September 2026	1,986,438.88	April 2031	56,548.52
February 2022	7,085,928.88	October 2026	1,930,976.10	May 2031	37,294.56
March 2022	6,945,941.07	November 2026	1,876,488.91	June 2031	18,447.27
April 2022	6,808,193.04	December 2026	1,822,962.33	July 2031 and thereafter	0.00
May 2022	6,672,651.81	January 2027	1,770,381.64		
June 2022	6,539,284.87				

Group 8 MBS Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$300,000,000.00	June 2006	\$169,535,032.12	February 2011	\$ 79,885,425.57
November 2001	299,398,257.57	July 2006	167,320,074.80	March 2011	78,791,720.33
December 2001	298,684,232.51	August 2006	165,132,589.09	April 2011	77,711,864.63
January 2002	297,858,219.18	September 2006	162,972,242.63	May 2011	76,645,689.21
February 2002	296,920,638.53	October 2006	160,838,706.99	June 2011	75,593,026.81
March 2002	295,872,038.25	November 2006	158,731,657.70	July 2011	74,553,712.23
April 2002	294,713,092.76	December 2006	156,650,774.15	August 2011	73,527,582.20
May 2002	293,444,602.83	January 2007	154,595,739.57	September 2011	72,514,475.45
June 2002	292,067,495.10	February 2007	152,566,240.97	October 2011	71,514,232.63
July 2002	290,582,821.23	March 2007	150,561,969.10	November 2011	70,526,696.31
August 2002	288,991,756.94	April 2007	148,582,618.40	December 2011	69,551,710.95
September 2002	287,295,600.72	May 2007	146,627,887.00	January 2012	68,589,122.88
October 2002	285,495,772.33	June 2007	144,697,476.58	February 2012	67,638,780.28
November 2002	283,593,811.04	July 2007	142,791,092.45	March 2012	66,700,533.16
December 2002	281,591,373.70	August 2007	140,908,443.39	April 2012	65,774,233.32
January 2003	279,490,232.50	September 2007	139,049,241.69	May 2012	64,859,734.35
February 2003	277,292,272.57	October 2007	137,213,203.09	June 2012	63,956,891.60
March 2003	274,999,489.27	November 2007	135,400,046.71	July 2012	63,065,562.16
April 2003	272,613,985.34	December 2007	133,609,495.03	August 2012	62,185,604.84
May 2003	270,137,967.81	January 2008	131,841,273.86	September 2012	61,316,880.15
June 2003	267,573,744.68	February 2008	130,095,112.30	October 2012	60,459,250.26
July 2003	264,923,721.42	March 2008	128,370,742.66	November 2012	59,612,579.04
August 2003	262,190,397.24	April 2008	126,667,900.48	December 2012	58,776,731.96
September 2003	259,376,361.23	May 2008	124,986,324.46	January 2013	57,951,576.12
October 2003	256,484,288.28	June 2008	123,325,756.42	February 2013	57,136,980.22
November 2003	253,516,934.81	July 2008	121,685,941.28	March 2013	56,332,814.55
December 2003	250,477,134.37	August 2008	120,066,627.00	April 2013	55,538,950.95
January 2004	247,367,793.11	September 2008	118,467,564.58	May 2013	54,755,262.82
February 2004	244,191,885.03	October 2008	116,888,507.96	June 2013	53,981,625.05
March 2004	241,055,048.81	November 2008	115,329,214.08	July 2013	53,217,914.08
April 2004	237,956,813.60	December 2008	113,789,442.75	August 2013	52,464,007.81
May 2004	234,896,714.22	January 2009	112,268,956.66	September 2013	51,719,785.62
June 2004	231,874,290.99	February 2009	110,767,521.37	October 2013	50,985,128.34
July 2004	228,889,089.74	March 2009	109,284,905.23	November 2013	50,259,918.24
August 2004	225,940,661.70	April 2009	107,820,879.35	December 2013	49,544,039.02
September 2004	223,028,563.46	May 2009	106,375,217.61	January 2014	48,837,375.76
October 2004	220,152,356.90	June 2009	104,947,696.58	February 2014	48,139,814.93
November 2004	217,311,609.11	July 2009	103,538,095.51	March 2014	47,451,244.38
December 2004	214,505,892.38	August 2009	102,146,196.31	April 2014	46,771,553.31
January 2005	211,734,784.06	September 2009	100,771,783.49	May 2014	46,100,632.26
February 2005	208,997,866.57	October 2009	99,414,644.14	June 2014	45,438,373.07
March 2005	206,294,727.31	November 2009	98,074,567.91	July 2014	44,784,668.90
April 2005	203,624,958.59	December 2009	96,751,346.97	August 2014	44,139,414.20
May 2005	200,988,157.61	January 2010	95,444,775.99	September 2014	43,502,504.70
June 2005	198,383,926.34	February 2010	94,154,652.07	October 2014	42,873,837.37
July 2005	195,811,871.53	March 2010	92,880,774.79	November 2014	42,253,310.44
August 2005	193,271,604.61	April 2010	91,622,946.10	December 2014	41,640,823.35
September 2005	190,762,741.67	May 2010	90,380,970.34	January 2015	41,036,276.79
October 2005	188,284,903.35	June 2010	89,154,654.19	February 2015	40,439,572.60
November 2005	185,837,714.84	July 2010	87,943,806.65	March 2015	39,850,613.84
December 2005	183,420,805.81	August 2010	86,748,239.01	April 2015	39,269,304.74
January 2006	181,033,810.33	September 2010	85,567,764.84	May 2015	38,695,550.68
February 2006	178,676,366.86	October 2010	84,402,199.93	June 2015	38,129,258.17
March 2006	176,348,118.16	November 2010	83,251,362.27	July 2015	37,570,334.87
April 2006	174,048,711.27	December 2010	82,115,072.08	August 2015	37,018,689.54
May 2006	171,777,797.45	January 2011	80,993,151.68	September 2015	36,474,232.07

Group 8 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
October 2015	\$ 35,936,873.40	August 2020	\$ 14,362,293.60	June 2025	\$ 4,653,389.30
November 2015	35,406,525.58	September 2020	14,119,018.38	July 2025	4,547,270.14
December 2015	34,883,101.70	October 2020	13,879,077.00	August 2025	4,442,725.05
January 2016	34,366,515.93	November 2020	13,642,427.24	September 2025	4,339,733.44
February 2016	33,856,683.44	December 2020	13,409,027.36	October 2025	4,238,274.96
March 2016	33,353,520.47	January 2021	13,178,836.18	November 2025	4,138,329.54
April 2016	32,856,944.23	February 2021	12,951,812.98	December 2025	4,039,877.34
May 2016	32,366,872.96	March 2021	12,727,917.56	January 2026	3,942,898.77
June 2016	31,883,225.88	April 2021	12,507,110.20	February 2026	3,847,374.50
July 2016	31,405,923.20	May 2021	12,289,351.68	March 2026	3,753,285.42
August 2016	30,934,886.08	June 2021	12,074,603.25	April 2026	3,660,612.66
September 2016	30,470,036.63	July 2021	11,862,826.64	May 2026	3,569,337.60
October 2016	30,011,297.93	August 2021	11,653,984.04	June 2026	3,479,441.83
November 2016	29,558,593.97	September 2021	11,448,038.11	July 2026	3,390,907.18
December 2016	29,111,849.66	October 2021	11,244,951.97	August 2026	3,303,715.72
January 2017	28,670,990.84	November 2021	11,044,689.19	September 2026	3,217,849.72
February 2017	28,235,944.24	December 2021	10,847,213.78	October 2026	3,133,291.68
March 2017	27,806,637.45	January 2022	10,652,490.20	November 2026	3,050,024.31
April 2017	27,382,998.98	February 2022	10,460,483.33	December 2026	2,968,030.57
May 2017	26,964,958.19	March 2022	10,271,158.51	January 2027	2,887,293.58
June 2017	26,552,445.28	April 2022	10,084,481.48	February 2027	2,807,796.71
July 2017	26,145,391.33	May 2022	9,900,418.40	March 2027	2,729,523.52
August 2017	25,743,728.23	June 2022	9,718,935.87	April 2027	2,652,457.78
September 2017	25,347,388.70	July 2022	9,540,000.88	May 2027	2,576,583.47
October 2017	24,956,306.29	August 2022	9,363,580.82	June 2027	2,501,884.76
November 2017	24,570,415.34	September 2022	9,189,643.49	July 2027	2,428,346.02
December 2017	24,189,651.01	October 2022	9,018,157.10	August 2027	2,355,951.81
January 2018	23,813,949.21	November 2022	8,849,090.22	September 2027	2,284,686.89
February 2018	23,443,246.66	December 2022	8,682,411.84	October 2027	2,214,536.21
March 2018	23,077,480.85	January 2023	8,518,091.29	November 2027	2,145,484.92
April 2018	22,716,590.00	February 2023	8,356,098.32	December 2027	2,077,518.33
May 2018	22,360,513.12	March 2023	8,196,403.02	January 2028	2,010,621.96
June 2018	22,009,189.92	April 2023	8,038,975.88	February 2028	1,944,781.48
July 2018	21,662,560.87	May 2023	7,883,787.72	March 2028	1,879,982.78
August 2018	21,320,567.16	June 2023	7,730,809.73	April 2028	1,816,211.90
September 2018	20,983,150.69	July 2023	7,580,013.46	May 2028	1,753,455.05
October 2018	20,650,254.07	August 2023	7,431,370.83	June 2028	1,691,698.64
November 2018	20,321,820.60	September 2023	7,284,854.05	July 2028	1,630,929.22
December 2018	19,997,794.29	October 2023	7,140,435.74	August 2028	1,571,133.53
January 2019	19,678,119.81	November 2023	6,998,088.80	September 2028	1,512,298.47
February 2019	19,362,742.50	December 2023	6,857,786.51	October 2028	1,454,411.11
March 2019	19,051,608.40	January 2024	6,719,502.44	November 2028	1,397,458.67
April 2019	18,744,664.17	February 2024	6,583,210.52	December 2028	1,341,428.54
May 2019	18,441,857.13	March 2024	6,448,884.97	January 2029	1,286,308.27
June 2019	18,143,135.25	April 2024	6,316,500.36	February 2029	1,232,085.56
July 2019	17,848,447.13	May 2024	6,186,031.55	March 2029	1,178,748.26
August 2019	17,557,741.99	June 2024	6,057,453.72	April 2029	1,126,284.40
September 2019	17,270,969.67	July 2024	5,930,742.37	May 2029	1,074,682.12
October 2019	16,988,080.64	August 2024	5,805,873.26	June 2029	1,023,929.75
November 2019	16,709,025.95	September 2024	5,682,822.51	July 2029	974,015.75
December 2019	16,433,757.25	October 2024	5,561,566.48	August 2029	924,928.71
January 2020	16,162,226.80	November 2024	5,442,081.85	September 2029	876,657.38
February 2020	15,894,387.41	December 2024	5,324,345.59	October 2029	829,190.66
March 2020	15,630,192.50	January 2025	5,208,334.96	November 2029	782,517.58
April 2020	15,369,596.03	February 2025	5,094,027.47	December 2029	736,627.31
May 2020	15,112,552.55	March 2025	4,981,400.94	January 2030	691,509.14
June 2020	14,859,017.13	April 2025	4,870,433.45	February 2030	647,152.54
July 2020	14,608,945.42	May 2025	4,761,103.36	March 2030	603,547.06

Group 8 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
April 2030	\$ 560,682.42	October 2030	\$ 318,492.00	April 2031	\$ 100,518.83
May 2030	518,548.45	November 2030	280,535.79	May 2031	66,405.65
June 2030	477,135.13	December 2030	243,242.63	June 2031	32,902.21
July 2030	436,432.54	January 2031	206,603.35	July 2031 and thereafter	0.00
August 2030	396,430.91	February 2031	170,608.91		
September 2030	357,120.57	March 2031	135,250.34		

CM Class Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$50,859,000.00	September 2005	\$20,400,015.70	August 2009	\$ 5,814,271.08
November 2001	50,358,042.91	October 2005	19,907,351.65	September 2009	5,663,713.81
December 2001	49,777,281.99	November 2005	19,423,968.71	October 2009	5,518,634.09
January 2002	49,117,762.43	December 2005	18,949,767.10	November 2009	5,378,968.11
February 2002	48,379,752.24	January 2006	18,484,648.02	December 2009	5,244,652.67
March 2002	47,563,582.13	February 2006	18,028,513.55	January 2010	5,116,315.55
April 2002	46,669,645.42	March 2006	17,581,266.70	February 2010	4,998,764.89
May 2002	45,698,397.84	April 2006	17,142,811.40	March 2010	4,891,823.46
June 2002	44,650,357.31	May 2006	16,713,052.45	April 2010	4,795,316.37
July 2002	43,526,103.54	June 2006	16,291,895.57	May 2010	4,709,071.12
August 2002	42,326,277.62	July 2006	15,879,247.34	June 2010	4,632,917.52
September 2002	41,051,581.52	August 2006	15,475,015.21	July 2010	4,566,687.68
October 2002	40,674,689.81	September 2006	15,079,107.53	August 2010	4,510,215.97
November 2002	40,273,208.28	October 2006	14,691,433.48	September 2010	4,463,339.00
December 2002	39,847,380.22	November 2006	14,311,903.10	October 2010	4,420,295.99
January 2003	39,397,703.42	December 2006	13,940,427.27	November 2010	4,376,098.66
February 2003	38,924,708.14	January 2007	13,576,917.72	December 2010	4,330,786.01
March 2003	38,428,956.40	February 2007	13,221,286.99	January 2011	4,284,396.22
April 2003	37,911,041.29	March 2007	12,873,448.47	February 2011	4,236,966.65
May 2003	37,371,586.11	April 2007	12,533,316.34	March 2011	4,188,533.89
June 2003	36,811,243.53	May 2007	12,200,805.59	April 2011	4,139,133.76
July 2003	36,230,694.72	June 2007	11,875,832.02	May 2011	4,088,801.28
August 2003	35,630,648.31	July 2007	11,558,312.23	June 2011	4,037,570.78
September 2003	35,011,839.46	August 2007	11,248,163.60	July 2011	3,985,475.82
October 2003	34,375,028.76	September 2007	10,945,304.27	August 2011	3,932,549.23
November 2003	33,721,001.14	October 2007	10,649,653.18	September 2011	3,878,823.17
December 2003	33,050,564.73	November 2007	10,361,130.03	October 2011	3,824,329.08
January 2004	32,364,549.66	December 2007	10,079,655.27	November 2011	3,769,097.72
February 2004	31,663,806.84	January 2008	9,805,150.11	December 2011	3,713,159.18
March 2004	30,974,548.80	February 2008	9,537,536.51	January 2012	3,656,542.90
April 2004	30,296,655.37	March 2008	9,276,737.16	February 2012	3,599,277.66
May 2004	29,630,007.46	April 2008	9,022,675.48	March 2012	3,541,391.62
June 2004	28,974,487.10	May 2008	8,775,275.63	April 2012	3,482,912.31
July 2004	28,329,977.40	June 2008	8,534,462.48	May 2012	3,423,866.65
August 2004	27,696,362.54	July 2008	8,300,161.62	June 2012	3,364,280.96
September 2004	27,073,527.79	August 2008	8,072,299.34	July 2012	3,304,180.97
October 2004	26,461,359.47	September 2008	7,850,802.65	August 2012	3,243,591.83
November 2004	25,859,744.96	October 2008	7,635,599.22	September 2012	3,182,538.13
December 2004	25,268,572.67	November 2008	7,426,617.43	October 2012	3,121,043.89
January 2005	24,687,732.05	December 2008	7,223,786.36	November 2012	3,059,132.60
February 2005	24,117,113.59	January 2009	7,027,035.72	December 2012	2,996,827.18
March 2005	23,556,608.77	February 2009	6,836,295.95	January 2013	2,934,150.07
April 2005	23,006,110.09	March 2009	6,651,498.10	February 2013	2,871,123.14
May 2005	22,465,511.06	April 2009	6,472,573.90	March 2013	2,807,767.81
June 2005	21,934,706.15	May 2009	6,299,455.76	April 2013	2,744,104.95
July 2005	21,413,590.83	June 2009	6,132,076.68	May 2013	2,680,154.96
August 2005	20,902,061.55	July 2009	5,970,370.35	June 2013	2,615,937.77

CM Class (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
July 2013	\$ 2,551,472.84	September 2014	\$ 1,632,793.26	November 2015	\$ 711,656.59
August 2013	2,486,779.13	October 2014	1,566,651.39	December 2015	646,638.67
September 2013	2,421,875.20	November 2014	1,500,515.65	January 2016	581,776.21
October 2013	2,356,779.13	December 2014	1,434,398.71	February 2016	517,077.76
November 2013	2,291,508.57	January 2015	1,368,312.91	March 2016	452,551.63
December 2013	2,226,080.74	February 2015	1,302,270.25	April 2016	388,205.88
January 2014	2,160,512.45	March 2015	1,236,282.45	May 2016	324,048.32
February 2014	2,094,820.09	April 2015	1,170,360.87	June 2016	260,086.53
March 2014	2,029,019.64	May 2015	1,104,516.58	July 2016	196,327.84
April 2014	1,963,126.69	June 2015	1,038,760.35	August 2016	132,779.38
May 2014	1,897,156.45	July 2015	973,102.66	September 2016	69,448.03
June 2014	1,831,123.73	August 2015	907,553.67	October 2016	6,340.48
July 2014	1,765,042.96	September 2015	842,123.30	November 2016 and thereafter	0.00
August 2014	1,698,928.24	October 2015	776,821.16		

QT Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2002	\$170,221,000.00	November 2005	\$113,982,700.37	February 2009	\$ 61,158,774.75
October 2002	169,218,960.86	December 2005	112,495,148.56	March 2009	59,935,304.81
November 2002	168,168,181.03	January 2006	111,015,055.16	April 2009	58,717,929.78
December 2002	167,069,585.40	February 2006	109,542,381.67	May 2009	57,506,618.17
January 2003	165,923,629.91	March 2006	108,077,089.81	June 2009	56,301,338.65
February 2003	164,730,794.88	April 2006	106,619,141.46	July 2009	55,118,392.28
March 2003	163,491,584.75	May 2006	105,168,498.73	August 2009	53,959,658.23
April 2003	162,206,527.68	June 2006	103,725,123.92	September 2009	52,824,649.07
May 2003	160,876,175.22	July 2006	102,288,979.49	October 2009	51,712,887.07
June 2003	159,501,101.91	August 2006	100,860,028.14	November 2009	50,623,904.04
July 2003	158,081,904.88	September 2006	99,438,232.74	December 2009	49,557,241.09
August 2003	156,619,203.45	October 2006	98,023,556.34	January 2010	48,512,448.48
September 2003	155,113,638.63	November 2006	96,615,962.20	February 2010	47,489,085.44
October 2003	153,565,872.72	December 2006	95,215,413.75	March 2010	46,486,719.97
November 2003	151,976,588.78	January 2007	93,821,874.63	April 2010	45,504,928.69
December 2003	150,346,490.17	February 2007	92,435,308.65	May 2010	44,543,296.66
January 2004	148,676,300.00	March 2007	91,055,679.81	June 2010	43,601,417.20
February 2004	147,014,510.62	April 2007	89,682,952.30	July 2010	42,678,891.77
March 2004	145,361,078.70	May 2007	88,317,090.49	August 2010	41,775,329.74
April 2004	143,715,961.11	June 2007	86,958,058.92	September 2010	40,890,348.30
May 2004	142,079,114.98	July 2007	85,605,822.34	October 2010	40,023,572.27
June 2004	140,450,497.62	August 2007	84,260,345.67	November 2010	39,174,633.96
July 2004	138,830,066.58	September 2007	82,921,593.99	December 2010	38,343,173.00
August 2004	137,217,779.63	October 2007	81,589,532.60	January 2011	37,528,836.23
September 2004	135,613,594.74	November 2007	80,264,126.93	February 2011	36,731,277.54
October 2004	134,017,470.12	December 2007	78,945,342.63	March 2011	35,950,157.72
November 2004	132,429,364.17	January 2008	77,633,145.50	April 2011	35,185,144.35
December 2004	130,849,235.53	February 2008	76,327,501.53	May 2011	34,435,911.64
January 2005	129,277,043.03	March 2008	75,028,376.87	June 2011	33,702,140.30
February 2005	127,712,745.73	April 2008	73,735,737.87	July 2011	32,983,517.43
March 2005	126,156,302.87	May 2008	72,449,551.03	August 2011	32,279,736.39
April 2005	124,607,673.95	June 2008	71,169,783.03	September 2011	31,590,496.64
May 2005	123,066,818.62	July 2008	69,896,400.71	October 2011	30,915,503.69
June 2005	121,533,696.79	August 2008	68,629,371.10	November 2011	30,254,468.91
July 2005	120,008,268.54	September 2008	67,368,661.40	December 2011	29,607,109.44
August 2005	118,490,494.17	October 2008	66,114,238.95	January 2012	28,973,148.09
September 2005	116,980,334.18	November 2008	64,866,071.28	February 2012	28,352,313.21
October 2005	115,477,749.28	December 2008	63,624,126.09	March 2012	27,744,338.57
		January 2009	62,388,371.24	April 2012	27,148,963.31

QT Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
May 2012	\$ 26,565,931.74	March 2017	\$ 7,284,159.54	January 2022	\$ 1,783,727.54
June 2012	25,994,993.33	April 2017	7,118,113.24	February 2022	1,738,082.23
July 2012	25,435,902.53	May 2017	6,955,630.30	March 2022	1,693,474.71
August 2012	24,888,418.75	June 2017	6,796,636.86	April 2022	1,649,882.72
September 2012	24,352,306.17	July 2017	6,641,060.52	May 2022	1,607,284.51
October 2012	23,827,333.73	August 2017	6,488,830.39	June 2022	1,565,658.73
November 2012	23,313,274.99	September 2017	6,339,876.98	July 2022	1,524,984.51
December 2012	22,809,908.04	October 2017	6,194,132.24	August 2022	1,485,241.39
January 2013	22,317,015.44	November 2017	6,051,529.49	September 2022	1,446,409.34
February 2013	21,834,384.08	December 2017	5,912,003.41	October 2022	1,408,468.76
March 2013	21,361,805.14	January 2018	5,775,490.02	November 2022	1,371,400.43
April 2013	20,899,074.00	February 2018	5,641,926.61	December 2022	1,335,185.57
May 2013	20,445,990.11	March 2018	5,511,251.78	January 2023	1,299,805.74
June 2013	20,002,356.98	April 2018	5,383,405.35	February 2023	1,265,242.92
July 2013	19,567,982.04	May 2018	5,258,328.40	March 2023	1,231,479.45
August 2013	19,142,676.60	June 2018	5,135,963.16	April 2023	1,198,498.05
September 2013	18,726,255.74	July 2018	5,016,253.09	May 2023	1,166,281.79
October 2013	18,318,538.28	August 2018	4,899,142.77	June 2023	1,134,814.09
November 2013	17,919,346.65	September 2018	4,784,577.92	July 2023	1,104,078.72
December 2013	17,528,506.87	October 2018	4,672,505.36	August 2023	1,074,059.79
January 2014	17,145,848.45	November 2018	4,562,873.00	September 2023	1,044,741.74
February 2014	16,771,204.31	December 2018	4,455,629.81	October 2023	1,016,109.33
March 2014	16,404,410.75	January 2019	4,350,725.81	November 2023	988,147.66
April 2014	16,045,307.35	February 2019	4,248,112.02	December 2023	960,842.11
May 2014	15,693,736.93	March 2019	4,147,740.49	January 2024	934,178.39
June 2014	15,349,545.44	April 2019	4,049,564.22	February 2024	908,142.50
July 2014	15,012,581.96	May 2019	3,953,537.19	March 2024	882,720.72
August 2014	14,682,698.60	June 2019	3,859,614.30	April 2024	857,899.64
September 2014	14,359,750.44	July 2019	3,767,751.41	May 2024	833,666.13
October 2014	14,043,595.48	August 2019	3,677,905.24	June 2024	810,007.31
November 2014	13,734,094.58	September 2019	3,590,033.42	July 2024	786,910.59
December 2014	13,431,111.41	October 2019	3,504,094.44	August 2024	764,363.65
January 2015	13,134,512.36	November 2019	3,420,047.65	September 2024	742,354.41
February 2015	12,844,166.55	December 2019	3,337,853.21	October 2024	720,871.06
March 2015	12,559,945.71	January 2020	3,257,472.13	November 2024	699,902.03
April 2015	12,281,724.16	February 2020	3,178,866.18	December 2024	679,436.00
May 2015	12,009,378.77	March 2020	3,101,997.95	January 2025	659,461.87
June 2015	11,742,788.87	April 2020	3,026,830.77	February 2025	639,968.80
July 2015	11,481,836.25	May 2020	2,953,328.73	March 2025	620,946.16
August 2015	11,226,405.06	June 2020	2,881,456.68	April 2025	602,383.56
September 2015	10,976,381.80	July 2020	2,811,180.15	May 2025	584,270.80
October 2015	10,731,655.27	August 2020	2,742,465.42	June 2025	566,597.94
November 2015	10,492,116.50	September 2020	2,675,279.43	July 2025	549,355.20
December 2015	10,257,658.72	October 2020	2,609,589.81	August 2025	532,533.04
January 2016	10,028,177.34	November 2020	2,545,364.87	September 2025	516,122.11
February 2016	9,803,569.86	December 2020	2,482,573.56	October 2025	500,113.27
March 2016	9,583,735.86	January 2021	2,421,185.46	November 2025	484,497.56
April 2016	9,368,576.94	February 2021	2,361,170.79	December 2025	469,266.21
May 2016	9,157,996.72	March 2021	2,302,500.38	January 2026	454,410.64
June 2016	8,951,900.73	April 2021	2,245,145.67	February 2026	439,922.45
July 2016	8,750,196.44	May 2021	2,189,078.66	March 2026	425,793.43
August 2016	8,552,793.18	June 2021	2,134,271.96	April 2026	412,015.53
September 2016	8,359,602.12	July 2021	2,080,698.72	May 2026	398,580.87
October 2016	8,170,536.22	August 2021	2,028,332.67	June 2026	385,481.75
November 2016	7,985,510.22	September 2021	1,977,148.05	July 2026	372,710.63
December 2016	7,804,440.58	October 2021	1,927,119.67	August 2026	360,260.11
January 2017	7,627,245.44	November 2021	1,878,222.82	September 2026	348,122.99
February 2017	7,453,844.61	December 2021	1,830,433.34	October 2026	336,292.18

QT Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
November 2026	\$ 324,760.77	June 2028	\$ 154,350.77	January 2030	\$ 52,979.51
December 2026	313,521.98	July 2028	147,560.88	February 2030	49,034.24
January 2027	302,569.19	August 2028	140,954.91	March 2030	45,205.62
February 2027	291,895.91	September 2028	134,528.59	April 2030	41,490.83
March 2027	281,495.80	October 2028	128,277.72	May 2030	37,887.12
April 2027	271,362.64	November 2028	122,198.19	June 2030	34,391.80
May 2027	261,490.36	December 2028	116,285.99	July 2030	31,002.23
June 2027	251,873.00	January 2029	110,537.20	August 2030	27,715.85
July 2027	242,504.75	February 2029	104,947.97	September 2030	24,530.13
August 2027	233,379.92	March 2029	99,514.55	October 2030	21,442.61
September 2027	224,492.93	April 2029	94,233.26	November 2030	18,450.89
October 2027	215,838.32	May 2029	89,100.50	December 2030	15,552.61
November 2027	207,410.77	June 2029	84,112.76	January 2031	12,745.48
December 2027	199,205.05	July 2029	79,266.60	February 2031	10,027.24
January 2028	191,216.06	August 2029	74,558.66	March 2031	7,395.70
February 2028	183,438.79	September 2029	69,985.64	April 2031	4,848.71
March 2028	175,868.36	October 2029	65,544.33	May 2031	2,384.16
April 2028	168,499.98	November 2029	61,231.58	June 2031 and thereafter	0.00
May 2028	161,328.98	December 2029	57,044.31		

AL Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$69,356,000.00	August 2004	\$37,985,581.20	June 2007	\$16,352,084.48
November 2001	68,744,218.10	September 2004	37,111,194.08	July 2007	15,935,941.75
December 2001	68,040,519.58	October 2004	36,253,137.75	August 2007	15,530,593.23
January 2002	67,245,607.21	November 2004	35,411,219.33	September 2007	15,135,904.52
February 2002	66,359,870.78	December 2004	34,585,247.93	October 2007	14,751,742.67
March 2002	65,383,784.46	January 2005	33,775,034.69	November 2007	14,377,976.16
April 2002	64,317,906.57	February 2005	32,980,392.72	December 2007	14,014,474.85
May 2002	63,162,879.31	March 2005	32,201,137.07	January 2008	13,661,110.02
June 2002	61,919,428.23	April 2005	31,437,084.76	February 2008	13,317,754.31
July 2002	60,588,361.68	May 2005	30,688,054.73	March 2008	12,984,281.75
August 2002	59,170,570.08	June 2005	29,953,867.80	April 2008	12,660,567.68
September 2002	57,667,025.07	July 2005	29,234,346.70	May 2008	12,346,488.82
October 2002	57,080,817.66	August 2005	28,529,316.02	June 2008	12,041,923.20
November 2002	56,459,780.40	September 2005	27,838,602.17	July 2008	11,746,750.15
December 2002	55,804,197.31	October 2005	27,162,033.42	August 2008	11,460,850.30
January 2003	55,114,897.89	November 2005	26,499,439.84	September 2008	11,184,105.58
February 2003	54,392,762.31	December 2005	25,850,653.30	October 2008	10,916,399.18
March 2003	53,638,720.08	January 2006	25,215,507.41	November 2008	10,662,901.88
April 2003	52,853,748.73	February 2006	24,593,837.59	December 2008	10,428,198.84
May 2003	52,038,872.29	March 2006	23,985,480.94	January 2009	10,211,913.96
June 2003	51,195,159.74	April 2006	23,390,276.34	February 2009	10,013,677.57
July 2003	50,323,723.35	May 2006	22,808,064.32	March 2009	9,833,126.29
August 2003	49,425,716.95	June 2006	22,238,687.14	April 2009	9,669,902.97
September 2003	48,502,334.09	July 2006	21,681,988.71	May 2009	9,523,656.55
October 2003	47,554,806.13	August 2006	21,137,814.58	June 2009	9,394,041.99
November 2003	46,584,400.28	September 2006	20,606,011.97	July 2009	9,264,387.94
December 2003	45,592,417.51	October 2006	20,086,429.70	August 2009	9,132,450.90
January 2004	44,580,190.47	November 2006	19,578,918.19	September 2009	8,998,359.87
February 2004	43,585,912.63	December 2006	19,083,329.46	October 2009	8,862,239.89
March 2004	42,609,374.16	January 2007	18,599,517.10	November 2009	8,724,212.21
April 2004	41,650,367.46	February 2007	18,127,336.25	December 2009	8,584,394.34
May 2004	40,708,687.05	March 2007	17,666,643.60	January 2010	8,442,900.15
June 2004	39,784,129.65	April 2007	17,217,297.36	February 2010	8,299,839.99
July 2004	38,876,494.06	May 2007	16,779,157.25	March 2010	8,155,320.75

AL Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
April 2010	\$ 8,009,445.95	November 2011	\$ 5,096,091.32	June 2013	\$ 2,208,194.18
May 2010	7,862,315.85	December 2011	4,940,371.73	July 2013	2,062,533.71
June 2010	7,714,027.52	January 2012	4,784,830.74	August 2013	1,917,701.37
July 2010	7,564,674.92	February 2012	4,629,516.58	September 2013	1,773,718.34
August 2010	7,414,348.97	March 2012	4,474,475.64	October 2013	1,630,604.73
September 2010	7,263,137.66	April 2012	4,319,752.57	November 2013	1,488,379.62
October 2010	7,111,126.09	May 2012	4,165,390.28	December 2013	1,347,061.12
November 2010	6,958,396.58	June 2012	4,011,430.03	January 2014	1,206,666.37
December 2010	6,805,028.72	July 2012	3,857,911.43	February 2014	1,067,211.57
January 2011	6,651,099.43	August 2012	3,704,872.53	March 2014	928,712.02
February 2011	6,496,683.07	September 2012	3,552,349.85	April 2014	791,182.16
March 2011	6,341,851.48	October 2012	3,400,378.42	May 2014	654,635.55
April 2011	6,186,674.03	November 2012	3,248,991.79	June 2014	519,084.95
May 2011	6,031,217.73	December 2012	3,098,222.15	July 2014	384,542.31
June 2011	5,875,547.26	January 2013	2,948,100.27	August 2014	251,018.80
July 2011	5,719,725.04	February 2013	2,798,655.62	September 2014	118,524.86
August 2011	5,563,811.29	March 2013	2,649,916.38	October 2014 and thereafter	0.00
September 2011	5,407,864.09	April 2013	2,501,909.46		
October 2011	5,251,939.44	May 2013	2,354,660.55		

Group 9 MBS Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$300,000,000.00	August 2004	\$202,315,156.41	June 2007	\$110,529,690.22
November 2001	299,141,676.00	September 2004	198,775,762.74	July 2007	108,565,159.96
December 2001	298,130,370.16	October 2004	195,296,865.52	August 2007	106,634,518.44
January 2002	296,966,685.91	November 2004	191,877,445.05	September 2007	104,737,191.25
February 2002	295,651,462.28	December 2004	188,516,498.65	October 2007	102,872,613.61
March 2002	294,185,774.23	January 2005	185,213,040.39	November 2007	101,040,230.20
April 2002	292,570,932.32	February 2005	181,966,100.85	December 2007	99,239,495.02
May 2002	290,808,481.78	March 2005	178,774,726.78	January 2008	97,469,871.25
June 2002	288,900,201.03	April 2005	175,637,980.88	February 2008	95,730,831.04
July 2002	286,848,099.48	May 2005	172,554,941.54	March 2008	94,021,855.43
August 2002	284,654,414.87	June 2005	169,524,702.53	April 2008	92,342,434.14
September 2002	282,321,609.89	July 2005	166,546,372.78	May 2008	90,692,065.49
October 2002	279,852,368.22	August 2005	163,619,076.15	June 2008	89,070,256.18
November 2002	277,249,589.99	September 2005	160,741,951.12	July 2008	87,476,521.22
December 2002	274,516,386.65	October 2005	157,914,150.59	August 2008	85,910,383.75
January 2003	271,656,075.21	November 2005	155,134,841.65	September 2008	84,371,374.92
February 2003	268,672,171.99	December 2005	152,403,205.29	October 2008	82,859,033.76
March 2003	265,568,385.74	January 2006	149,718,436.24	November 2008	81,372,907.02
April 2003	262,348,610.22	February 2006	147,079,742.69	December 2008	79,912,549.10
May 2003	259,016,916.38	March 2006	144,486,346.06	January 2009	78,477,521.85
June 2003	255,577,543.83	April 2006	141,937,480.85	February 2009	77,067,394.50
July 2003	252,034,892.03	May 2006	139,432,394.32	March 2009	75,681,743.51
August 2003	248,393,510.92	June 2006	136,970,346.38	April 2009	74,320,152.47
September 2003	244,658,091.14	July 2006	134,550,609.29	May 2009	72,982,211.97
October 2003	240,833,453.87	August 2006	132,172,467.51	June 2009	71,667,519.45
November 2003	236,924,540.27	September 2006	129,835,217.50	July 2009	70,375,679.16
December 2003	232,936,400.64	October 2006	127,538,167.48	August 2009	69,106,301.99
January 2004	228,874,183.22	November 2006	125,280,637.26	September 2009	67,859,005.35
February 2004	224,881,269.08	December 2006	123,061,958.06	October 2009	66,633,413.12
March 2004	220,956,491.37	January 2007	120,881,472.27	November 2009	65,429,155.49
April 2004	217,098,702.77	February 2007	118,738,533.35	December 2009	64,245,868.86
May 2004	213,306,775.08	March 2007	116,632,505.54	January 2010	63,083,195.78
June 2004	209,579,598.95	April 2007	114,562,763.77	February 2010	61,940,784.77
July 2004	205,916,083.60	May 2007	112,528,693.43	March 2010	60,818,290.32

Group 9 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
April 2010	\$ 59,715,372.68	February 2015	\$ 20,110,976.92	December 2019	\$ 6,235,826.22
May 2010	58,631,697.87	March 2015	19,725,926.34	January 2020	6,104,215.87
June 2010	57,566,937.49	April 2015	19,347,791.11	February 2020	5,975,081.41
July 2010	56,520,768.69	May 2015	18,976,451.23	March 2020	5,848,378.78
August 2010	55,492,874.07	June 2015	18,611,788.75	April 2020	5,724,064.67
September 2010	54,482,941.56	July 2015	18,253,687.72	May 2020	5,602,096.54
October 2010	53,490,664.34	August 2015	17,902,034.15	June 2020	5,482,432.56
November 2010	52,515,740.78	September 2015	17,556,716.01	July 2020	5,365,031.64
December 2010	51,557,874.32	October 2015	17,217,623.16	August 2020	5,249,853.38
January 2011	50,616,773.40	November 2015	16,884,647.35	September 2020	5,136,858.12
February 2011	49,692,151.38	December 2015	16,557,682.17	October 2020	5,026,006.83
March 2011	48,783,726.44	January 2016	16,236,623.02	November 2020	4,917,261.20
April 2011	47,891,221.52	February 2016	15,921,367.08	December 2020	4,810,583.56
May 2011	47,014,364.25	March 2016	15,611,813.29	January 2021	4,705,936.91
June 2011	46,152,886.81	April 2016	15,307,862.30	February 2021	4,603,284.86
July 2011	45,306,525.94	May 2016	15,009,416.47	March 2021	4,502,591.69
August 2011	44,475,022.80	June 2016	14,716,379.81	April 2021	4,403,822.28
September 2011	43,658,122.93	July 2016	14,428,657.98	May 2021	4,306,942.10
October 2011	42,855,576.15	August 2016	14,146,158.24	June 2021	4,211,917.24
November 2011	42,067,136.51	September 2016	13,868,789.44	July 2021	4,118,714.39
December 2011	41,292,562.22	October 2016	13,596,461.99	August 2021	4,027,300.80
January 2012	40,531,615.56	November 2016	13,329,087.81	September 2021	3,937,644.28
February 2012	39,784,062.83	December 2016	13,066,580.34	October 2021	3,849,713.22
March 2012	39,049,674.27	January 2017	12,808,854.49	November 2021	3,763,476.55
April 2012	38,328,224.02	February 2017	12,555,826.64	December 2021	3,678,903.74
May 2012	37,619,490.01	March 2017	12,307,414.59	January 2022	3,595,964.78
June 2012	36,923,253.95	April 2017	12,063,537.53	February 2022	3,514,630.21
July 2012	36,239,301.22	May 2017	11,824,116.06	March 2022	3,434,871.05
August 2012	35,567,420.83	June 2017	11,589,072.11	April 2022	3,356,658.85
September 2012	34,907,405.37	July 2017	11,358,328.96	May 2022	3,279,965.63
October 2012	34,259,050.91	August 2017	11,131,811.21	June 2022	3,204,763.93
November 2012	33,622,157.00	September 2017	10,909,444.73	July 2022	3,131,026.75
December 2012	32,996,526.57	October 2017	10,691,156.68	August 2022	3,058,727.54
January 2013	32,381,965.87	November 2017	10,476,875.45	September 2022	2,987,840.26
February 2013	31,778,284.45	December 2017	10,266,530.67	October 2022	2,918,339.28
March 2013	31,185,295.06	January 2018	10,060,053.17	November 2022	2,850,199.45
April 2013	30,602,813.64	February 2018	9,857,374.96	December 2022	2,783,396.03
May 2013	30,030,659.24	March 2018	9,658,429.23	January 2023	2,717,904.73
June 2013	29,468,653.96	April 2018	9,463,150.29	February 2023	2,653,701.69
July 2013	28,916,622.94	May 2018	9,271,473.61	March 2023	2,590,763.45
August 2013	28,374,394.26	June 2018	9,083,335.74	April 2023	2,529,066.97
September 2013	27,841,798.92	July 2018	8,898,674.34	May 2023	2,468,589.61
October 2013	27,318,670.78	August 2018	8,717,428.11	June 2023	2,409,309.13
November 2013	26,804,846.52	September 2018	8,539,536.83	July 2023	2,351,203.67
December 2013	26,300,165.58	October 2018	8,364,941.31	August 2023	2,294,251.77
January 2014	25,804,470.14	November 2018	8,193,583.36	September 2023	2,238,432.33
February 2014	25,317,605.04	December 2018	8,025,405.82	October 2023	2,183,724.63
March 2014	24,839,417.76	January 2019	7,860,352.47	November 2023	2,130,108.30
April 2014	24,369,758.36	February 2019	7,698,368.10	December 2023	2,077,563.34
May 2014	23,908,479.44	March 2019	7,539,398.42	January 2024	2,026,070.10
June 2014	23,455,436.12	April 2019	7,383,390.09	February 2024	1,975,609.26
July 2014	23,010,485.97	May 2019	7,230,290.68	March 2024	1,926,161.87
August 2014	22,573,488.97	June 2019	7,080,048.66	April 2024	1,877,709.28
September 2014	22,144,307.48	July 2019	6,932,613.39	May 2024	1,830,233.19
October 2014	21,722,806.21	August 2019	6,787,935.11	June 2024	1,783,715.61
November 2014	21,308,852.15	September 2019	6,645,964.90	July 2024	1,738,138.87
December 2014	20,902,314.56	October 2019	6,506,654.71	August 2024	1,693,485.61
January 2015	20,503,064.93	November 2019	6,369,957.29	September 2024	1,649,738.79

Group 9 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
October 2024	\$ 1,606,881.64	February 2027	\$ 708,568.23	May 2029	\$ 234,821.98
November 2024	1,564,897.72	March 2027	685,406.13	June 2029	222,352.96
December 2024	1,523,770.85	April 2027	662,748.16	July 2029	210,181.10
January 2025	1,483,485.16	May 2027	640,584.69	August 2029	198,300.55
February 2025	1,444,025.04	June 2027	618,906.29	September 2029	186,705.53
March 2025	1,405,375.17	July 2027	597,703.70	October 2029	175,390.38
April 2025	1,367,520.49	August 2027	576,967.81	November 2029	164,349.54
May 2025	1,330,446.22	September 2027	556,689.67	December 2029	153,577.56
June 2025	1,294,137.83	October 2027	536,860.51	January 2030	143,069.08
July 2025	1,258,581.05	November 2027	517,471.71	February 2030	132,818.84
August 2025	1,223,761.86	December 2027	498,514.81	March 2030	122,821.69
September 2025	1,189,666.49	January 2028	479,981.48	April 2030	113,072.55
October 2025	1,156,281.42	February 2028	461,863.56	May 2030	103,566.44
November 2025	1,123,593.37	March 2028	444,153.05	June 2030	94,298.50
December 2025	1,091,589.28	April 2028	426,842.05	July 2030	85,263.91
January 2026	1,060,256.34	May 2028	409,922.86	August 2030	76,457.99
February 2026	1,029,581.95	June 2028	393,387.86	September 2030	67,876.11
March 2026	999,553.76	July 2028	377,229.61	October 2030	59,513.73
April 2026	970,159.61	August 2028	361,440.80	November 2030	51,366.42
May 2026	941,387.58	September 2028	346,014.23	December 2030	43,429.79
June 2026	913,225.94	October 2028	330,942.85	January 2031	35,699.57
July 2026	885,663.19	November 2028	316,219.72	February 2031	28,171.55
August 2026	858,688.03	December 2028	301,838.06	March 2031	20,841.60
September 2026	832,289.34	January 2029	287,791.17	April 2031	13,705.66
October 2026	806,456.24	February 2029	274,072.49	May 2031	6,759.76
November 2026	781,178.00	March 2029	260,675.60	June 2031 and thereafter	0.00
December 2026	756,444.11	April 2029	247,594.17		
January 2027	732,244.23				

TK Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through April 2015	\$99,170,251.00	April 2017	\$67,186,004.53	May 2019	\$43,361,765.31
May 2015	98,733,912.49	May 2017	66,047,733.47	June 2019	42,586,761.88
June 2015	97,123,511.97	June 2017	64,926,656.36	July 2019	41,823,722.36
July 2015	95,537,039.69	July 2017	63,822,526.81	August 2019	41,072,473.45
August 2015	93,974,155.59	August 2017	62,735,101.85	September 2019	40,332,844.30
September 2015	92,434,524.32	September 2017	61,664,141.91	October 2019	39,604,666.46
October 2015	90,917,815.21	October 2017	60,609,410.76	November 2019	38,887,773.81
November 2015	89,423,702.15	November 2017	59,570,675.46	December 2019	38,182,002.61
December 2015	87,951,863.58	December 2017	58,547,706.34	January 2020	37,487,191.38
January 2016	86,501,982.41	January 2018	57,540,276.91	February 2020	36,803,180.92
February 2016	85,073,745.93	February 2018	56,548,163.86	March 2020	36,129,814.28
March 2016	83,666,845.81	March 2018	55,571,146.99	April 2020	35,466,936.68
April 2016	82,280,977.99	April 2018	54,609,009.19	May 2020	34,814,395.56
May 2016	80,915,842.62	May 2018	53,661,536.35	June 2020	34,172,040.47
June 2016	79,571,144.05	June 2018	52,728,517.40	July 2020	33,539,723.10
July 2016	78,246,590.73	July 2018	51,809,744.17	August 2020	32,917,297.19
August 2016	76,941,895.14	August 2018	50,905,011.44	September 2020	32,304,618.57
September 2016	75,656,773.81	September 2018	50,014,116.85	October 2020	31,701,545.10
October 2016	74,390,947.16	October 2018	49,136,860.85	November 2020	31,107,936.61
November 2016	73,144,139.55	November 2018	48,273,046.71	December 2020	30,523,654.94
December 2016	71,916,079.15	December 2018	47,422,480.42	January 2021	29,948,563.85
January 2017	70,706,497.92	January 2019	46,584,970.73	February 2021	29,382,529.03
February 2017	69,515,131.55	February 2019	45,760,329.03	March 2021	28,825,418.05
March 2017	68,341,719.42	March 2019	44,948,369.37	April 2021	28,277,100.37
		April 2019	44,148,908.39	May 2021	27,737,447.28

TK Class (Continued)

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
June 2021	\$27,206,331.86	November 2024	\$11,433,843.65	April 2028	\$ 3,557,923.03
July 2021	26,683,629.02	December 2024	11,167,407.11	May 2028	3,429,121.97
August 2021	26,169,215.42	January 2025	10,905,458.62	June 2028	3,302,703.15
September 2021	25,662,969.44	February 2025	10,647,930.54	July 2028	3,178,629.31
October 2021	25,164,771.21	March 2025	10,394,756.22	August 2028	3,056,863.74
November 2021	24,674,502.54	April 2025	10,145,869.95	September 2028	2,937,370.26
December 2021	24,192,046.90	May 2025	9,901,206.96	October 2028	2,820,113.22
January 2022	23,717,289.41	June 2025	9,660,703.43	November 2028	2,705,057.47
February 2022	23,250,116.83	July 2025	9,424,296.42	December 2028	2,592,168.41
March 2022	22,790,417.50	August 2025	9,191,923.92	January 2029	2,481,411.91
April 2022	22,338,081.35	September 2025	8,963,524.80	February 2029	2,372,754.37
May 2022	21,892,999.87	October 2025	8,739,038.80	March 2029	2,266,162.66
June 2022	21,455,066.07	November 2025	8,518,406.55	April 2029	2,161,604.13
July 2022	21,024,174.50	December 2025	8,301,569.51	May 2029	2,059,046.64
August 2022	20,600,221.19	January 2026	8,088,469.98	June 2029	1,958,458.49
September 2022	20,183,103.63	February 2026	7,879,051.11	July 2029	1,859,808.46
October 2022	19,772,720.78	March 2026	7,673,256.84	August 2029	1,763,065.77
November 2022	19,368,973.02	April 2026	7,471,031.94	September 2029	1,668,200.12
December 2022	18,971,762.17	May 2026	7,272,321.96	October 2029	1,575,181.64
January 2023	18,580,991.40	June 2026	7,077,073.24	November 2029	1,483,980.89
February 2023	18,196,565.28	July 2026	6,885,232.90	December 2029	1,394,568.87
March 2023	17,818,389.73	August 2026	6,696,748.82	January 2030	1,306,917.02
April 2023	17,446,372.01	September 2026	6,511,569.61	February 2030	1,220,997.17
May 2023	17,080,420.69	October 2026	6,329,644.64	March 2030	1,136,781.61
June 2023	16,720,445.64	November 2026	6,150,924.03	April 2030	1,054,242.99
July 2023	16,366,358.01	December 2026	5,975,358.57	May 2030	973,354.40
August 2023	16,018,070.23	January 2027	5,802,899.81	June 2030	894,089.29
September 2023	15,675,495.94	February 2027	5,633,499.97	July 2030	816,421.55
October 2023	15,338,550.04	March 2027	5,467,111.97	August 2030	740,325.42
November 2023	15,007,148.62	April 2027	5,303,689.42	September 2030	665,775.53
December 2023	14,681,208.99	May 2027	5,143,186.58	October 2030	592,746.88
January 2024	14,360,649.61	June 2027	4,985,558.40	November 2030	521,214.85
February 2024	14,045,390.12	July 2027	4,830,760.45	December 2030	451,155.18
March 2024	13,735,351.30	August 2027	4,678,748.97	January 2031	382,543.97
April 2024	13,430,455.05	September 2027	4,529,480.83	February 2031	315,357.68
May 2024	13,130,624.40	October 2027	4,382,913.51	March 2031	249,573.10
June 2024	12,835,783.46	November 2027	4,239,005.12	April 2031	185,167.39
July 2024	12,545,857.44	December 2027	4,097,714.38	May 2031	122,118.04
August 2024	12,260,772.61	January 2028	3,959,000.60	June 2031	60,402.85
September 2024	11,980,456.28	February 2028	3,822,823.70	July 2031 and thereafter	0.00
October 2024	11,704,836.84	March 2028	3,689,144.15		

Group 5 MBS Targeted Balances

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
Initial Balance	\$987,323,927.00	October 2002	\$939,489,719.75	October 2003	\$843,927,974.89
November 2001	985,334,979.97	November 2002	933,222,468.41	November 2003	834,156,498.68
December 2001	982,976,517.00	December 2002	926,624,671.36	December 2003	824,146,809.40
January 2002	980,249,516.60	January 2003	919,702,169.73	January 2004	813,908,476.52
February 2002	977,155,373.92	February 2003	912,461,176.01	February 2004	803,451,292.50
March 2002	973,695,901.28	March 2003	904,908,265.37	March 2004	793,122,838.25
April 2002	969,873,327.94	April 2003	897,050,366.09	April 2004	782,921,561.83
May 2002	965,690,299.04	May 2003	888,894,749.41	May 2004	772,845,929.83
June 2002	961,149,873.82	June 2003	880,449,018.58	June 2004	762,894,427.14
July 2002	956,255,522.99	July 2003	871,721,097.33	July 2004	753,065,556.69
August 2002	951,011,125.37	August 2003	862,719,217.68	August 2004	743,357,839.31
September 2002	945,420,963.72	September 2003	853,451,907.05	September 2004	733,769,813.44

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
October 2004	\$724,300,034.98	August 2009	\$335,855,855.22	June 2014	\$149,294,520.33
November 2004	714,947,077.06	September 2009	331,333,025.15	July 2014	147,144,727.47
December 2004	705,709,529.83	October 2009	326,867,081.63	August 2014	145,022,747.98
January 2005	696,586,000.28	November 2009	322,457,331.49	September 2014	142,928,238.34
February 2005	687,575,111.99	December 2009	318,103,089.90	October 2014	140,860,859.20
March 2005	678,675,505.02	January 2010	313,803,680.20	November 2014	138,820,275.28
April 2005	669,885,835.62	February 2010	309,558,433.90	December 2014	136,806,155.39
May 2005	661,204,776.10	March 2010	305,366,690.50	January 2015	134,818,172.30
June 2005	652,631,014.62	April 2010	301,227,797.42	February 2015	132,856,002.77
July 2005	644,163,254.99	May 2010	297,141,109.93	March 2015	130,919,327.42
August 2005	635,800,216.51	June 2010	293,105,991.02	April 2015	129,007,830.79
September 2005	627,540,633.78	July 2010	289,121,811.34	May 2015	127,121,201.18
October 2005	619,383,256.48	August 2010	285,187,949.08	June 2015	125,259,130.69
November 2005	611,326,849.24	September 2010	281,303,789.90	July 2015	123,421,315.12
December 2005	603,370,191.47	October 2010	277,468,726.84	August 2015	121,607,453.98
January 2006	595,512,077.11	November 2010	273,682,160.23	September 2015	119,817,250.38
February 2006	587,751,314.55	December 2010	269,943,497.58	October 2015	118,050,411.04
March 2006	580,086,726.38	January 2011	266,252,153.54	November 2015	116,306,646.22
April 2006	572,517,149.29	February 2011	262,607,549.77	December 2015	114,585,669.70
May 2006	565,041,433.84	March 2011	259,009,114.90	January 2016	112,887,198.72
June 2006	557,658,444.34	April 2011	255,456,284.40	February 2016	111,210,953.91
July 2006	550,367,058.68	May 2011	251,948,500.55	March 2016	109,556,659.34
August 2006	543,166,168.13	June 2011	248,485,212.29	April 2016	107,924,042.37
September 2006	536,054,677.25	July 2011	245,065,875.23	May 2016	106,312,833.69
October 2006	529,031,503.67	August 2011	241,689,951.49	June 2016	104,722,767.24
November 2006	522,095,577.95	September 2011	238,356,909.67	July 2016	103,153,580.18
December 2006	515,245,843.46	October 2011	235,066,224.75	August 2016	101,605,012.87
January 2007	508,481,256.18	November 2011	231,817,378.02	September 2016	100,076,808.81
February 2007	501,800,784.60	December 2011	228,609,857.02	October 2016	98,568,714.59
March 2007	495,203,409.50	January 2012	225,443,155.45	November 2016	97,080,479.89
April 2007	488,688,123.90	February 2012	222,316,773.08	December 2016	95,611,857.42
May 2007	482,253,932.83	March 2012	219,230,215.71	January 2017	94,162,602.90
June 2007	475,899,853.22	April 2012	216,182,995.10	February 2017	92,732,474.99
July 2007	469,624,913.78	May 2012	213,174,628.86	March 2017	91,321,235.30
August 2007	463,428,154.83	June 2012	210,204,640.41	April 2017	89,928,648.30
September 2007	457,308,628.16	July 2012	207,272,558.92	May 2017	88,554,481.36
October 2007	451,265,396.91	August 2012	204,377,919.20	June 2017	87,198,504.65
November 2007	445,297,535.44	September 2012	201,520,261.69	July 2017	85,860,491.11
December 2007	439,404,129.18	October 2012	198,699,132.33	August 2017	84,540,216.48
January 2008	433,584,274.50	November 2012	195,914,082.56	September 2017	83,237,459.18
February 2008	427,837,078.59	December 2012	193,164,669.20	October 2017	81,952,000.36
March 2008	422,161,659.34	January 2013	190,450,454.40	November 2017	80,683,623.80
April 2008	416,557,145.17	February 2013	187,771,005.60	December 2017	79,432,115.91
May 2008	411,022,674.97	March 2013	185,125,895.45	January 2018	78,197,265.70
June 2008	405,557,397.90	April 2013	182,514,701.74	February 2018	76,978,864.75
July 2008	400,160,473.35	May 2013	179,937,007.35	March 2018	75,776,707.16
August 2008	394,831,070.74	June 2013	177,392,400.18	April 2018	74,590,589.55
September 2008	389,568,369.45	July 2013	174,880,473.12	May 2018	73,420,311.00
October 2008	384,371,558.71	August 2013	172,400,823.93	June 2018	72,265,673.03
November 2008	379,239,837.43	September 2013	169,953,055.25	July 2018	71,126,479.58
December 2008	374,172,414.14	October 2013	167,536,774.49	August 2018	70,002,536.98
January 2009	369,168,506.82	November 2013	165,151,593.81	September 2018	68,893,653.91
February 2009	364,227,342.87	December 2013	162,797,130.04	October 2018	67,799,641.38
March 2009	359,348,158.90	January 2014	160,473,004.63	November 2018	66,720,312.70
April 2009	354,530,200.69	February 2014	158,178,843.59	December 2018	65,655,483.45
May 2009	349,772,723.07	March 2014	155,914,277.46	January 2019	64,604,971.46
June 2009	345,074,989.78	April 2014	153,678,941.22	February 2019	63,568,596.77
July 2009	340,436,273.40	May 2014	151,472,474.26	March 2019	62,546,181.64

Group 5 MBS (Continued)

<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>	<u>Distribution Date</u>	<u>Targeted Balance</u>
April 2019	\$ 61,537,550.45	June 2023	\$ 25,359,273.08	August 2027	\$ 7,721,246.44
May 2019	60,542,529.75	July 2023	24,864,193.31	September 2027	7,487,545.41
June 2019	59,560,948.21	August 2023	24,376,193.81	October 2027	7,257,504.57
July 2019	58,592,636.57	September 2023	23,895,183.22	November 2027	7,031,075.04
August 2019	57,637,427.63	October 2023	23,421,071.34	December 2027	6,808,208.54
September 2019	56,695,156.26	November 2023	22,953,769.04	January 2028	6,588,857.41
October 2019	55,765,659.31	December 2023	22,493,188.31	February 2028	6,372,974.56
November 2019	54,848,775.63	January 2024	22,039,242.24	March 2028	6,160,513.52
December 2019	53,944,346.06	February 2024	21,591,844.98	April 2028	5,951,428.40
January 2020	53,052,213.35	March 2024	21,150,911.73	May 2028	5,745,673.86
February 2020	52,172,222.18	April 2024	20,716,358.75	June 2028	5,543,205.16
March 2020	51,304,219.13	May 2024	20,288,103.34	July 2028	5,343,978.11
April 2020	50,448,052.66	June 2024	19,866,063.81	August 2028	5,147,949.08
May 2020	49,603,573.07	July 2024	19,450,159.48	September 2028	4,955,074.97
June 2020	48,770,632.49	August 2024	19,040,310.69	October 2028	4,765,313.24
July 2020	47,949,084.87	September 2024	18,636,438.74	November 2028	4,578,621.90
August 2020	47,138,785.92	October 2024	18,238,465.91	December 2028	4,394,959.45
September 2020	46,339,593.14	November 2024	17,846,315.44	January 2029	4,214,284.94
October 2020	45,551,365.76	December 2024	17,459,911.54	February 2029	4,036,557.93
November 2020	44,773,964.73	January 2025	17,079,179.33	March 2029	3,861,738.49
December 2020	44,007,252.71	February 2025	16,704,044.89	April 2029	3,689,787.19
January 2021	43,251,094.02	March 2025	16,334,435.18	May 2029	3,520,665.10
February 2021	42,505,354.68	April 2025	15,970,278.10	June 2029	3,354,333.78
March 2021	41,769,902.30	May 2025	15,611,502.41	July 2029	3,190,755.29
April 2021	41,044,606.15	June 2025	15,258,037.79	August 2029	3,029,892.14
May 2021	40,329,337.08	July 2025	14,909,814.76	September 2029	2,871,707.33
June 2021	39,623,967.54	August 2025	14,566,764.73	October 2029	2,716,164.34
July 2021	38,928,371.52	September 2025	14,228,819.94	November 2029	2,563,227.08
August 2021	38,242,424.57	October 2025	13,895,913.48	December 2029	2,412,859.96
September 2021	37,566,003.77	November 2025	13,567,979.28	January 2030	2,265,027.80
October 2021	36,898,987.69	December 2025	13,244,952.07	February 2030	2,119,695.89
November 2021	36,241,256.40	January 2026	12,926,767.42	March 2030	1,976,829.95
December 2021	35,592,691.44	February 2026	12,613,361.67	April 2030	1,836,396.14
January 2022	34,953,175.81	March 2026	12,304,671.97	May 2030	1,698,361.03
February 2022	34,322,593.92	April 2026	12,000,636.26	June 2030	1,562,691.65
March 2022	33,700,831.63	May 2026	11,701,193.24	July 2030	1,429,355.42
April 2022	33,087,776.19	June 2026	11,406,282.37	August 2030	1,298,320.18
May 2022	32,483,316.23	July 2026	11,115,843.87	September 2030	1,169,554.18
June 2022	31,887,341.75	August 2026	10,829,818.71	October 2030	1,043,026.08
July 2022	31,299,744.11	September 2026	10,548,148.59	November 2030	918,704.93
August 2022	30,720,415.98	October 2026	10,270,775.93	December 2030	796,560.17
September 2022	30,149,251.39	November 2026	9,997,643.88	January 2031	676,561.65
October 2022	29,586,145.65	December 2026	9,728,696.30	February 2031	558,679.58
November 2022	29,030,995.34	January 2027	9,463,877.74	March 2031	442,884.56
December 2022	28,483,698.34	February 2027	9,203,133.45	April 2031	329,147.57
January 2023	27,944,153.78	March 2027	8,946,409.36	May 2031	217,439.94
February 2023	27,412,262.02	April 2027	8,693,652.09	June 2031	107,733.40
March 2023	26,887,924.67	May 2027	8,444,808.90	July 2031 and thereafter	0.00
April 2023	26,371,044.53	June 2027	8,199,827.73		
May 2023	25,861,525.60	July 2027	7,958,657.16		

PX Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through December 2009		April 2010	\$5,408,878.84	August 2010	\$1,598,810.51
January 2010	\$8,513,442.00	May 2010	4,449,104.91	September 2010	658,305.29
February 2010	8,317,579.72	June 2010	3,494,185.52	October 2010 and thereafter	0.00
March 2010	7,343,090.93	July 2010	2,544,095.68		
	6,373,532.42				

PY Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2002		March 2005	\$ 65,701,558.06	September 2007	\$ 29,198,827.73
October 2002	\$102,351,008.00	April 2005	64,392,840.09	October 2007	28,075,433.14
November 2002	101,539,468.85	May 2005	63,090,772.91	November 2007	26,957,735.41
December 2002	100,686,870.74	June 2005	61,795,322.27	December 2007	25,845,705.23
January 2003	99,794,237.33	July 2005	60,506,454.13	January 2008	24,739,313.41
February 2003	98,861,937.10	August 2005	59,224,134.60	February 2008	23,638,530.94
March 2003	97,890,359.00	September 2005	57,948,329.98	March 2008	22,543,328.93
April 2003	96,879,912.18	October 2005	56,679,006.74	April 2008	21,453,678.67
May 2003	95,831,025.78	November 2005	55,416,131.51	May 2008	20,369,551.57
June 2003	94,744,148.56	December 2005	54,159,671.11	June 2008	19,290,919.19
July 2003	93,619,748.63	January 2006	52,909,592.51	July 2008	18,217,753.26
August 2003	92,458,313.12	February 2006	51,665,862.88	August 2008	17,150,025.63
September 2003	91,260,347.84	March 2006	50,428,449.53	September 2008	16,087,708.31
October 2003	90,026,376.90	April 2006	49,197,319.96	October 2008	15,030,773.44
November 2003	88,756,942.33	May 2006	47,972,441.81	November 2008	13,979,193.32
December 2003	87,452,603.74	June 2006	46,753,782.90	December 2008	12,932,940.38
January 2004	86,113,937.83	July 2006	45,541,311.24	January 2009	11,891,987.19
February 2004	84,741,538.04	August 2006	44,334,994.97	February 2009	10,856,306.48
March 2004	83,336,014.07	September 2006	43,134,802.40	March 2009	9,825,871.09
April 2004	81,937,639.12	October 2006	41,940,702.01	April 2009	8,800,654.03
May 2004	80,546,376.39	November 2006	40,752,662.46	May 2009	7,780,628.43
June 2004	79,162,189.30	December 2006	39,570,652.53	June 2009	6,765,767.56
July 2004	77,785,041.41	January 2007	38,394,641.20	July 2009	5,756,044.84
August 2004	76,414,896.50	February 2007	37,224,597.58	August 2009	4,751,433.82
September 2004	75,051,718.53	March 2007	36,060,490.96	September 2009	3,751,908.16
October 2004	73,695,471.64	April 2007	34,902,290.77	October 2009	2,757,441.71
November 2004	72,346,120.15	May 2007	33,749,966.62	November 2009	1,768,008.40
December 2004	71,003,628.58	June 2007	32,603,488.26	December 2009	783,582.33
January 2005	69,667,961.62	July 2007	31,462,825.58	January 2010 and thereafter	0.00
February 2005	68,339,084.15	August 2007	30,327,948.67		
	67,016,961.22				

QW Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through July 2005		December 2005	\$16,062,183.73	June 2006	\$ 6,057,387.52
August 2005	\$22,950,944.00	January 2006	14,373,421.87	July 2006	4,419,429.78
September 2005	22,903,891.82	February 2006	12,693,236.97	August 2006	2,789,787.51
October 2005	21,180,376.03	March 2006	11,021,584.90	September 2006	1,168,417.90
November 2005	19,465,616.09	April 2006	9,358,421.72	October 2006 and thereafter	0.00
	17,759,566.94	May 2006	7,703,703.76		

QY Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2002.....	\$58,214,100.00	September 2003.....	\$41,564,453.23	October 2004	\$17,679,760.28
October 2002	57,117,771.84	October 2003	39,849,542.91	November 2004	15,866,155.46
November 2002	55,965,976.11	November 2003	38,087,479.88	December 2004	14,061,770.17
December 2002	54,760,095.73	December 2003	36,279,043.23	January 2005	12,266,556.97
January 2003	53,500,628.46	January 2004	34,425,034.66	February 2005	10,480,468.63
February 2003	52,188,099.74	February 2004	32,526,277.81	March 2005	8,703,458.21
March 2003	50,823,062.33	March 2004	30,637,178.76	April 2005.....	6,935,478.98
April 2003.....	49,406,095.93	April 2004.....	28,757,687.79	May 2005	5,176,484.44
May 2003	47,937,806.81	May 2004	26,887,755.45	June 2005	3,426,428.37
June 2003	46,418,827.33	June 2004	25,027,332.56	July 2005	1,685,264.75
July 2003	44,849,815.59	July 2004	23,176,370.16	August 2005 and thereafter	0.00
August 2003	43,231,454.88	August 2004	21,334,819.56		
		September 2004.....	19,502,632.34		

QC Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2004.....	\$48,395,111.00	June 2005	\$31,208,942.28	March 2006	\$13,040,419.73
October 2004	48,073,071.38	July 2005	29,148,847.97	April 2006.....	11,072,613.27
November 2004	45,927,266.73	August 2005	27,099,220.79	May 2006	9,114,798.94
December 2004	43,792,370.37	September 2005.....	25,060,006.88	June 2006	7,166,925.31
January 2005	41,668,326.15	October 2005	23,031,152.63	July 2006	5,228,941.19
February 2005	39,555,078.22	November 2005	21,012,604.74	August 2006	3,300,795.70
March 2005	37,452,571.00	December 2005	19,004,310.13	September 2006.....	1,382,438.18
April 2005.....	35,360,749.23	January 2006	17,006,216.06	October 2006 and thereafter	0.00
May 2005	33,279,557.89	February 2006	15,018,270.00		

QB Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2003.....	\$27,602,961.00	February 2004	\$17,243,929.51	July 2004	\$ 6,181,389.83
October 2003	25,908,604.46	March 2004	15,008,802.27	August 2004	4,002,520.56
November 2003	23,823,782.56	April 2004.....	12,785,043.04	September 2004.....	1,834,729.75
December 2003	21,684,092.75	May 2004	10,572,593.32	October 2004 and thereafter	0.00
January 2004	19,490,483.56	June 2004	8,371,394.88		

QA Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2002.....	\$20,034,055.00	February 2003	\$12,904,266.19	July 2003	\$ 4,221,821.13
October 2002	18,736,911.30	March 2003	11,289,193.50	August 2003	2,307,023.66
November 2002	17,374,139.99	April 2003.....	9,612,679.94	September 2003.....	334,675.63
December 2002	15,947,377.28	May 2003	7,875,442.81	October 2003 and thereafter	0.00
January 2003	14,457,212.12	June 2003	6,078,230.34		

QE Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2008.....	\$69,852,680.00	June 2009	\$45,062,962.38	March 2010	\$18,797,454.85
October 2008	69,438,938.60	July 2009	42,084,987.84	April 2010	15,952,402.68
November 2008	66,337,514.06	August 2009	39,122,089.22	May 2010	13,121,742.09
December 2008	63,251,800.97	September 2009.....	36,174,188.90	June 2010	10,305,398.98
January 2009	60,181,718.44	October 2009	33,241,209.66	July 2010	7,503,299.65
February 2009	57,127,186.01	November 2009	30,323,074.68	August 2010	4,715,370.76
March 2009	54,088,123.63	December 2009	27,419,707.55	September 2010.....	1,941,539.34
April 2009.....	51,064,451.65	January 2010	24,531,032.23	October 2010 and thereafter	0.00
May 2009	48,056,090.84	February 2010	21,656,973.07		

QD Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2006.....	\$79,922,596.00	June 2007	\$51,413,454.44	March 2008	\$21,743,033.40
October 2006	78,951,692.64	July 2007	48,049,298.80	April 2008.....	18,529,328.62
November 2006	75,447,808.38	August 2007	44,702,207.09	May 2008	15,331,913.29
December 2006	71,961,707.31	September 2007.....	41,372,091.47	June 2008	12,150,703.56
January 2007	68,493,297.88	October 2007	38,058,864.56	July 2008	8,985,616.01
February 2007	65,042,489.03	November 2007	34,762,439.42	August 2008	5,836,567.64
March 2007	61,609,190.17	December 2007	31,482,729.55	September 2008.....	2,703,475.89
April 2007.....	58,193,311.15	January 2008	28,219,648.92	October 2008 and thereafter	0.00
May 2007	54,794,762.31	February 2008	24,973,111.93		

QG Class Planned Balances

<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>	<u>Distribution Date</u>	<u>Planned Balance</u>
Initial Balance through September 2010.....	\$138,385,608.00	April 2012.....	\$ 79,562,746.60	December 2013	\$ 30,955,265.77
October 2010	137,311,694.31	May 2012	76,778,160.74	January 2014	28,881,149.51
November 2010	133,690,912.26	June 2012	74,034,085.08	February 2014	26,837,531.93
December 2010	130,122,365.29	July 2012	71,329,950.17	March 2014	24,823,981.93
January 2011	126,605,322.43	August 2012	68,665,194.44	April 2014.....	22,840,074.36
February 2011	123,139,062.74	September 2012.....	66,039,264.06	May 2014	20,885,389.95
March 2011	119,722,875.24	October 2012	63,451,612.84	June 2014	18,959,515.24
April 2011.....	116,356,058.70	November 2012	60,901,702.14	July 2014	17,062,042.51
May 2011	113,037,921.57	December 2012	58,389,000.73	August 2014	15,192,569.65
June 2011	109,767,781.82	January 2013	55,912,984.74	September 2014.....	13,350,700.15
July 2011	106,544,966.81	February 2013	53,473,137.54	October 2014	11,536,042.99
August 2011	103,368,813.15	March 2013	51,068,949.61	November 2014	9,748,212.55
September 2011.....	100,238,666.62	April 2013.....	48,699,918.48	December 2014	7,986,828.58
October 2011	97,153,881.98	May 2013	46,365,548.63	January 2015	6,251,516.09
November 2011	94,113,822.91	June 2013	44,065,351.37	February 2015	4,541,905.28
December 2011	91,117,861.84	July 2013	41,798,844.79	March 2015	2,857,631.48
January 2012	88,165,379.86	August 2013	39,565,553.62	April 2015.....	1,198,335.09
February 2012	85,255,766.59	September 2013.....	37,365,009.16	May 2015 and thereafter	0.00
March 2012	82,388,420.06	October 2013	35,196,749.19		
		November 2013	33,060,317.90		

TR Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance	\$167,383,000.00	June 2006	\$ 53,570,782.91	February 2011	\$ 14,001,275.13
November 2001	165,724,779.21	July 2006	52,214,371.50	March 2011	13,841,653.07
December 2001	163,804,888.64	August 2006	50,885,673.46	April 2011	13,678,853.74
January 2002	161,625,811.49	September 2006	49,584,386.53	May 2011	13,512,992.48
February 2002	159,188,436.65	October 2006	48,310,211.28	June 2011	13,344,182.16
March 2002	156,493,859.42	November 2006	47,062,851.09	July 2011	13,172,533.25
April 2002	153,543,381.12	December 2006	45,842,012.14	August 2011	12,998,153.84
May 2002	150,338,508.51	January 2007	44,647,403.35	September 2011	12,821,149.67
June 2002	146,880,952.89	February 2007	43,478,736.39	October 2011	12,641,624.23
July 2002	143,172,628.95	March 2007	42,335,725.64	November 2011	12,459,678.73
August 2002	139,215,653.34	April 2007	41,218,088.17	December 2011	12,275,412.19
September 2002	135,012,342.95	May 2007	40,125,543.71	January 2012	12,088,921.46
October 2002	133,770,224.28	June 2007	39,057,814.62	February 2012	11,900,301.26
November 2002	132,449,151.10	July 2007	38,014,625.91	March 2012	11,709,644.21
December 2002	131,047,985.65	August 2007	36,995,705.16	April 2012	11,517,040.91
January 2003	129,568,368.22	September 2007	36,000,782.51	May 2012	11,322,579.91
February 2003	128,012,045.93	October 2007	35,029,590.69	June 2012	11,126,347.81
March 2003	126,380,870.43	November 2007	34,081,864.92	July 2012	10,928,429.26
April 2003	124,676,795.44	December 2007	33,157,342.94	August 2012	10,728,907.00
May 2003	122,901,874.09	January 2008	32,255,764.98	September 2012	10,527,861.91
June 2003	121,058,256.12	February 2008	31,376,873.71	October 2012	10,325,373.02
July 2003	119,148,184.87	March 2008	30,520,414.25	November 2012	10,121,517.58
August 2003	117,173,994.11	April 2008	29,686,134.15	December 2012	9,916,371.04
September 2003	115,138,104.71	May 2008	28,873,783.32	January 2013	9,710,007.14
October 2003	113,043,021.20	June 2008	28,083,114.09	February 2013	9,502,497.90
November 2003	110,891,328.10	July 2008	27,313,881.11	March 2013	9,293,913.69
December 2003	108,685,686.14	August 2008	26,565,841.37	April 2013	9,084,323.21
January 2004	106,428,828.38	September 2008	25,838,754.19	May 2013	8,873,793.56
February 2004	104,123,556.17	October 2008	25,132,381.17	June 2013	8,662,390.26
March 2004	101,856,115.94	November 2008	24,446,486.16	July 2013	8,450,177.29
April 2004	99,626,111.39	December 2008	23,780,835.29	August 2013	8,237,217.09
May 2004	97,433,149.84	January 2009	23,135,196.92	September 2013	8,023,570.61
June 2004	95,276,842.27	February 2009	22,509,341.62	October 2013	7,809,297.34
July 2004	93,156,803.23	March 2009	21,903,042.12	November 2013	7,594,455.32
August 2004	91,072,650.85	April 2009	21,316,073.38	December 2013	7,379,101.20
September 2004	89,024,006.78	May 2009	20,748,212.46	January 2014	7,163,290.23
October 2004	87,010,496.16	June 2009	20,199,238.59	February 2014	6,947,076.31
November 2004	85,031,747.64	July 2009	19,668,933.09	March 2014	6,730,511.98
December 2004	83,087,393.26	August 2009	19,157,079.40	April 2014	6,513,648.52
January 2005	81,177,068.50	September 2009	18,663,463.02	May 2014	6,296,535.88
February 2005	79,300,412.23	October 2009	18,187,871.52	June 2014	6,079,222.80
March 2005	77,457,066.64	November 2009	17,730,094.51	July 2014	5,861,756.74
April 2005	75,646,677.25	December 2009	17,289,923.61	August 2014	5,644,183.97
May 2005	73,868,892.90	January 2010	16,870,851.25	September 2014	5,426,549.59
June 2005	72,123,365.65	February 2010	16,487,259.77	October 2014	5,208,897.51
July 2005	70,409,750.83	March 2010	16,138,565.24	November 2014	4,991,270.50
August 2005	68,727,706.96	April 2010	15,824,191.58	December 2014	4,773,710.23
September 2005	67,076,895.74	May 2010	15,543,570.48	January 2015	4,556,257.26
October 2005	65,456,982.03	June 2010	15,296,141.27	February 2015	4,338,951.07
November 2005	63,867,633.79	July 2010	15,081,350.88	March 2015	4,121,830.10
December 2005	62,308,522.11	August 2010	14,898,653.70	April 2015	3,904,931.72
January 2006	60,779,321.12	September 2010	14,747,511.48	May 2015	3,688,292.33
February 2006	59,279,708.01	October 2010	14,605,595.18	June 2015	3,471,947.31
March 2006	57,809,362.97	November 2010	14,459,886.41	July 2015	3,255,931.06
April 2006	56,367,969.18	December 2010	14,310,513.49	August 2015	3,040,277.05
May 2006	54,955,212.80	January 2011	14,157,602.06	September 2015	2,825,017.78

TR Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
October 2015	\$ 2,610,184.85	March 2016	\$ 1,543,459.25	August 2016	\$ 491,634.76
November 2015	2,395,808.96	April 2016	1,331,798.75	September 2016	283,331.98
December 2015	2,181,919.93	May 2016	1,120,761.56	October 2016	75,769.41
January 2016	1,968,546.71	June 2016	910,372.54	November 2016 and thereafter	0.00
February 2016	1,755,717.39	July 2016	700,655.82		

PQ Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through December 2010	\$20,224,000.00	October 2012	\$10,608,601.98	September 2014	\$ 3,838,437.49
January 2011	19,880,970.00	November 2012	10,249,092.86	October 2014	3,607,021.83
February 2011	19,356,306.74	December 2012	9,896,177.70	November 2014	3,380,176.86
March 2011	18,840,786.85	January 2013	9,549,753.56	December 2014	3,157,829.26
April 2011	18,334,270.41	February 2013	9,209,718.97	January 2015	2,939,906.82
May 2011	17,836,619.55	March 2013	8,875,973.96	February 2015	2,726,338.38
June 2011	17,347,698.35	April 2013	8,548,420.02	March 2015	2,517,053.84
July 2011	16,867,372.90	May 2013	8,226,960.07	April 2015	2,311,984.14
August 2011	16,395,511.19	June 2013	7,911,498.45	May 2015	2,111,061.21
September 2011	15,931,983.13	July 2013	7,601,940.89	June 2015	1,914,218.04
October 2011	15,476,660.52	August 2013	7,298,194.50	July 2015	1,721,388.57
November 2011	15,029,416.99	September 2013	7,000,167.78	August 2015	1,532,507.74
December 2011	14,590,128.03	October 2013	6,707,770.52	September 2015	1,347,511.44
January 2012	14,158,670.92	November 2013	6,420,913.86	October 2015	1,166,336.52
February 2012	13,734,924.72	December 2013	6,139,510.24	November 2015	988,920.79
March 2012	13,318,770.23	January 2014	5,863,473.37	December 2015	815,202.94
April 2012	12,910,089.99	February 2014	5,592,718.25	January 2016	645,122.60
May 2012	12,508,768.26	March 2014	5,327,161.10	February 2016	478,620.29
June 2012	12,114,690.95	April 2014	5,066,719.38	March 2016	315,637.42
July 2012	11,727,745.65	May 2014	4,811,311.78	April 2016	156,116.28
August 2012	11,347,821.58	June 2014	4,560,858.17	May 2016 and thereafter	0.00
September 2012	10,974,809.55	July 2014	4,315,279.58		
		August 2014	4,074,498.24		

QH Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through April 2015	\$99,170,251.00	October 2016	\$74,390,947.16	May 2018	\$53,661,536.35
May 2015	98,733,912.49	November 2016	73,144,139.55	June 2018	52,728,517.40
June 2015	97,123,511.97	December 2016	71,916,079.15	July 2018	51,809,744.17
July 2015	95,537,039.69	January 2017	70,706,497.92	August 2018	50,905,011.44
August 2015	93,974,155.59	February 2017	69,515,131.55	September 2018	50,014,116.85
September 2015	92,434,524.32	March 2017	68,341,719.42	October 2018	49,136,860.85
October 2015	90,917,815.21	April 2017	67,186,004.53	November 2018	48,273,046.71
November 2015	89,423,702.15	May 2017	66,047,733.47	December 2018	47,422,480.42
December 2015	87,951,863.58	June 2017	64,926,656.36	January 2019	46,584,970.73
January 2016	86,501,982.41	July 2017	63,822,526.81	February 2019	45,760,329.03
February 2016	85,073,745.93	August 2017	62,735,101.85	March 2019	44,948,369.37
March 2016	83,666,845.81	September 2017	61,664,141.91	April 2019	44,148,908.39
April 2016	82,280,977.99	October 2017	60,609,410.76	May 2019	43,361,765.31
May 2016	80,915,842.62	November 2017	59,570,675.46	June 2019	42,586,761.88
June 2016	79,571,144.05	December 2017	58,547,706.34	July 2019	41,823,722.36
July 2016	78,246,590.73	January 2018	57,540,276.91	August 2019	41,072,473.45
August 2016	76,941,895.14	February 2018	56,548,163.86	September 2019	40,332,844.30
September 2016	75,656,773.81	March 2018	55,571,146.99	October 2019	39,604,666.46
		April 2018	54,609,009.19	November 2019	38,887,773.81

QH Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
December 2019	\$38,182,002.61	November 2023	\$15,007,148.62	October 2027	\$ 4,382,913.51
January 2020	37,487,191.38	December 2023	14,681,208.99	November 2027	4,239,005.12
February 2020	36,803,180.92	January 2024	14,360,649.61	December 2027	4,097,714.38
March 2020	36,129,814.28	February 2024	14,045,390.12	January 2028	3,959,000.60
April 2020	35,466,936.68	March 2024	13,735,351.30	February 2028	3,822,823.70
May 2020	34,814,395.56	April 2024	13,430,455.05	March 2028	3,689,144.15
June 2020	34,172,040.47	May 2024	13,130,624.40	April 2028	3,557,923.03
July 2020	33,539,723.10	June 2024	12,835,783.46	May 2028	3,429,121.97
August 2020	32,917,297.19	July 2024	12,545,857.44	June 2028	3,302,703.15
September 2020	32,304,618.57	August 2024	12,260,772.61	July 2028	3,178,629.31
October 2020	31,701,545.10	September 2024	11,980,456.28	August 2028	3,056,863.74
November 2020	31,107,936.61	October 2024	11,704,836.84	September 2028	2,937,370.26
December 2020	30,523,654.94	November 2024	11,433,843.65	October 2028	2,820,113.22
January 2021	29,948,563.85	December 2024	11,167,407.11	November 2028	2,705,057.47
February 2021	29,382,529.03	January 2025	10,905,458.62	December 2028	2,592,168.41
March 2021	28,825,418.05	February 2025	10,647,930.54	January 2029	2,481,411.91
April 2021	28,277,100.37	March 2025	10,394,756.22	February 2029	2,372,754.37
May 2021	27,737,447.28	April 2025	10,145,869.95	March 2029	2,266,162.66
June 2021	27,206,331.86	May 2025	9,901,206.96	April 2029	2,161,604.13
July 2021	26,683,629.02	June 2025	9,660,703.43	May 2029	2,059,046.64
August 2021	26,169,215.42	July 2025	9,424,296.42	June 2029	1,958,458.49
September 2021	25,662,969.44	August 2025	9,191,923.92	July 2029	1,859,808.46
October 2021	25,164,771.21	September 2025	8,963,524.80	August 2029	1,763,065.77
November 2021	24,674,502.54	October 2025	8,739,038.80	September 2029	1,668,200.12
December 2021	24,192,046.90	November 2025	8,518,406.55	October 2029	1,575,181.64
January 2022	23,717,289.41	December 2025	8,301,569.51	November 2029	1,483,980.89
February 2022	23,250,116.83	January 2026	8,088,469.98	December 2029	1,394,568.87
March 2022	22,790,417.50	February 2026	7,879,051.11	January 2030	1,306,917.02
April 2022	22,338,081.35	March 2026	7,673,256.84	February 2030	1,220,997.17
May 2022	21,892,999.87	April 2026	7,471,031.94	March 2030	1,136,781.61
June 2022	21,455,066.07	May 2026	7,272,321.96	April 2030	1,054,242.99
July 2022	21,024,174.50	June 2026	7,077,073.24	May 2030	973,354.40
August 2022	20,600,221.19	July 2026	6,885,232.90	June 2030	894,089.29
September 2022	20,183,103.63	August 2026	6,696,748.82	July 2030	816,421.55
October 2022	19,772,720.78	September 2026	6,511,569.61	August 2030	740,325.42
November 2022	19,368,973.02	October 2026	6,329,644.64	September 2030	665,775.53
December 2022	18,971,762.17	November 2026	6,150,924.03	October 2030	592,746.88
January 2023	18,580,991.40	December 2026	5,975,358.57	November 2030	521,214.85
February 2023	18,196,565.28	January 2027	5,802,899.81	December 2030	451,155.18
March 2023	17,818,389.73	February 2027	5,633,499.97	January 2031	382,543.97
April 2023	17,446,372.01	March 2027	5,467,111.97	February 2031	315,357.68
May 2023	17,080,420.69	April 2027	5,303,689.42	March 2031	249,573.10
June 2023	16,720,445.64	May 2027	5,143,186.58	April 2031	185,167.39
July 2023	16,366,358.01	June 2027	4,985,558.40	May 2031	122,118.04
August 2023	16,018,070.23	July 2027	4,830,760.45	June 2031	60,402.85
September 2023	15,675,495.94	August 2027	4,678,748.97	July 2031 and thereafter	0.00
October 2023	15,338,550.04	September 2027	4,529,480.83		

QJ Class Scheduled Balances

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
Initial Balance through September 2002	\$205,153,000.00	February 2003	\$199,812,086.92	August 2003	\$191,870,329.06
October 2002	204,181,087.64	March 2003	198,601,985.39	September 2003	190,391,849.04
November 2002	203,160,478.95	April 2003	197,345,734.53	October 2003	188,870,783.55
December 2002	202,091,811.27	May 2003	196,043,871.60	November 2003	187,307,802.95
January 2003	200,975,525.45	June 2003	194,696,957.09	December 2003	185,703,598.17
		July 2003	193,305,574.33	January 2004	184,058,880.22

QJ Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
February 2004	\$182,374,379.68	December 2008	\$ 97,979,546.18	October 2013	\$ 40,890,835.88
March 2004	180,698,435.88	January 2009	96,731,391.87	November 2013	40,241,195.55
April 2004	179,031,004.79	February 2009	95,489,547.82	December 2013	39,601,089.28
May 2004	177,372,042.58	March 2009	94,253,981.54	January 2014	38,970,382.45
June 2004	175,721,505.66	April 2009	93,024,660.70	February 2014	38,348,942.33
July 2004	174,079,350.65	May 2009	91,801,553.14	March 2014	37,736,638.01
August 2004	172,445,534.41	June 2009	90,584,626.86	April 2014	37,133,340.41
September 2004	170,820,014.02	July 2009	89,373,850.04	May 2014	36,538,922.21
October 2004	169,202,746.76	August 2009	88,169,191.00	June 2014	35,953,257.88
November 2004	167,593,690.15	September 2009	86,970,618.24	July 2014	35,376,223.60
December 2004	165,992,801.92	October 2009	85,778,100.42	August 2014	34,807,697.28
January 2005	164,400,040.04	November 2009	84,591,606.35	September 2014	34,247,558.52
February 2005	162,815,362.65	December 2009	83,411,105.03	October 2014	33,695,688.58
March 2005	161,238,728.14	January 2010	82,236,565.58	November 2014	33,151,970.37
April 2005	159,670,095.12	February 2010	81,067,957.30	December 2014	32,616,288.42
May 2005	158,109,422.38	March 2010	79,905,249.65	January 2015	32,088,528.87
June 2005	156,556,668.94	April 2010	78,748,412.24	February 2015	31,568,579.41
July 2005	155,011,794.05	May 2010	77,597,414.85	March 2015	31,056,329.31
August 2005	153,474,757.14	June 2010	76,452,227.38	April 2015	30,551,669.38
September 2005	151,945,517.85	July 2010	75,312,819.93	May 2015	30,054,491.92
October 2005	150,424,036.06	August 2010	74,179,162.72	June 2015	29,564,690.75
November 2005	148,910,271.81	September 2010	73,051,226.15	July 2015	29,082,161.13
December 2005	147,404,185.38	October 2010	71,934,580.35	August 2015	28,606,799.81
January 2006	145,905,737.24	November 2010	70,834,025.30	September 2015	28,138,504.94
February 2006	144,414,888.07	December 2010	69,749,336.00	October 2015	27,677,176.10
March 2006	142,931,598.74	January 2011	68,680,290.55	November 2015	27,222,714.27
April 2006	141,455,830.34	February 2011	67,626,670.11	December 2015	26,775,021.78
May 2006	139,987,544.15	March 2011	66,588,258.84	January 2016	26,334,002.35
June 2006	138,526,701.64	April 2011	65,564,843.87	February 2016	25,899,561.01
July 2006	137,073,264.49	May 2011	64,556,215.28	March 2016	25,471,604.11
August 2006	135,627,194.59	June 2011	63,562,166.02	April 2016	25,050,039.32
September 2006	134,188,453.98	July 2011	62,582,491.89	May 2016	24,634,775.57
October 2006	132,757,004.95	August 2011	61,616,991.51	June 2016	24,225,723.08
November 2006	131,332,809.95	September 2011	60,665,466.26	July 2016	23,822,793.30
December 2006	129,915,831.64	October 2011	59,727,720.27	August 2016	23,425,898.91
January 2007	128,506,032.85	November 2011	58,803,560.36	September 2016	23,034,953.82
February 2007	127,103,376.63	December 2011	57,892,796.02	October 2016	22,649,873.12
March 2007	125,707,826.20	January 2012	56,995,239.35	November 2016	22,270,573.08
April 2007	124,319,344.97	February 2012	56,110,705.05	December 2016	21,896,971.16
May 2007	122,937,896.55	March 2012	55,239,010.37	January 2017	21,528,985.95
June 2007	121,563,444.73	April 2012	54,379,975.08	February 2017	21,166,537.16
July 2007	120,195,953.48	May 2012	53,533,421.43	March 2017	20,809,545.65
August 2007	118,835,386.97	June 2012	52,699,174.12	April 2017	20,457,933.35
September 2007	117,481,709.54	July 2012	51,877,060.29	May 2017	20,111,623.31
October 2007	116,134,885.72	August 2012	51,066,909.42	June 2017	19,770,539.61
November 2007	114,794,880.22	September 2012	50,268,553.39	July 2017	19,434,607.44
December 2007	113,461,657.94	October 2012	49,481,826.36	August 2017	19,103,752.98
January 2008	112,135,183.95	November 2012	48,706,564.80	September 2017	18,777,903.47
February 2008	110,815,423.50	December 2012	47,942,607.44	October 2017	18,456,987.17
March 2008	109,502,342.03	January 2013	47,189,795.21	November 2017	18,140,933.31
April 2008	108,195,905.14	February 2013	46,447,971.26	December 2017	17,829,672.14
May 2008	106,896,078.62	March 2013	45,716,980.90	January 2018	17,523,134.85
June 2008	105,602,828.43	April 2013	44,996,671.57	February 2018	17,221,253.63
July 2008	104,316,120.72	May 2013	44,286,892.81	March 2018	16,923,961.58
August 2008	103,035,921.79	June 2013	43,587,496.27	April 2018	16,631,192.75
September 2008	101,762,198.13	July 2013	42,898,335.61	May 2018	16,342,882.11
October 2008	100,494,916.39	August 2013	42,219,266.54	June 2018	16,058,965.55
November 2008	99,234,043.41	September 2013	41,550,146.74	July 2018	15,779,379.82

QJ Class (Continued)

<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>	<u>Distribution Date</u>	<u>Scheduled Balance</u>
August 2018	\$ 15,504,062.59	January 2023	\$ 5,663,960.42	May 2027	\$ 1,569,230.25
September 2018.....	15,232,952.39	February 2023	5,546,871.26	June 2027	1,521,165.20
October 2018	14,965,988.61	March 2023	5,431,683.75	July 2027	1,473,961.96
November 2018	14,703,111.47	April 2023.....	5,318,369.68	August 2027	1,427,607.21
December 2018	14,444,262.05	May 2023	5,206,901.28	September 2027.....	1,382,087.84
January 2019	14,189,382.25	June 2023	5,097,251.15	October 2027	1,337,390.92
February 2019	13,938,414.77	July 2023	4,989,392.28	November 2027	1,293,503.70
March 2019	13,691,303.11	August 2023	4,883,298.05	December 2027	1,250,413.63
April 2019.....	13,447,991.59	September 2023.....	4,778,942.23	January 2028	1,208,108.33
May 2019	13,208,425.28	October 2023	4,676,298.93	February 2028	1,166,575.62
June 2019	12,972,550.03	November 2023	4,575,342.66	March 2028	1,125,803.47
July 2019	12,740,312.45	December 2023	4,476,048.28	April 2028.....	1,085,780.04
August 2019	12,511,659.89	January 2024	4,378,391.01	May 2028	1,046,493.65
September 2019.....	12,286,540.45	February 2024	4,282,346.42	June 2028	1,007,932.82
October 2019	12,064,902.95	March 2024	4,187,890.42	July 2028	970,086.20
November 2019	11,846,696.93	April 2024.....	4,094,999.28	August 2028	932,942.63
December 2019	11,631,872.63	May 2024	4,003,649.60	September 2028.....	896,491.09
January 2020	11,420,380.99	June 2024	3,913,818.31	October 2028	860,720.75
February 2020	11,212,173.67	July 2024	3,825,482.68	November 2028	825,620.92
March 2020	11,007,202.95	August 2024	3,738,620.29	December 2028	791,181.06
April 2020	10,805,421.83	September 2024.....	3,653,209.05	January 2029	757,390.80
May 2020	10,606,783.94	October 2024	3,569,227.18	February 2029	724,239.92
June 2020	10,411,243.59	November 2024	3,486,653.21	March 2029	691,718.33
July 2020	10,218,755.70	December 2024	3,405,465.99	April 2029.....	659,816.10
August 2020	10,029,275.84	January 2025	3,325,644.65	May 2029	628,523.46
September 2020.....	9,842,760.20	February 2025	3,247,168.63	June 2029	597,830.76
October 2020	9,659,165.61	March 2025	3,170,017.68	July 2029	567,728.50
November 2020	9,478,449.46	April 2025.....	3,094,171.81	August 2029	538,207.33
December 2020	9,300,569.77	May 2025	3,019,611.34	September 2029.....	509,258.01
January 2021	9,125,485.16	June 2025	2,946,316.85	October 2029	480,871.46
February 2021	8,953,154.81	July 2025	2,874,269.22	November 2029	453,038.73
March 2021	8,783,538.49	August 2025	2,803,449.59	December 2029	425,750.99
April 2021.....	8,616,596.52	September 2025.....	2,733,839.38	January 2030	398,999.55
May 2021	8,452,289.80	October 2025	2,665,420.26	February 2030	372,775.84
June 2021	8,290,579.76	November 2025	2,598,174.18	March 2030	347,071.43
July 2021	8,131,428.39	December 2025	2,532,083.34	April 2030.....	321,878.00
August 2021	7,974,798.20	January 2026	2,467,130.21	May 2030	297,187.35
September 2021.....	7,820,652.26	February 2026	2,403,297.48	June 2030	272,991.42
October 2021	7,668,954.12	March 2026	2,340,568.12	July 2030	249,282.25
November 2021	7,519,667.87	April 2026.....	2,278,925.34	August 2030	226,052.00
December 2021	7,372,758.11	May 2026	2,218,352.58	September 2030.....	203,292.97
January 2022	7,228,189.92	June 2026	2,158,833.51	October 2030	180,997.53
February 2022	7,085,928.88	July 2026	2,100,352.07	November 2030	159,158.19
March 2022	6,945,941.07	August 2026	2,042,892.40	December 2030	137,767.58
April 2022.....	6,808,193.04	September 2026.....	1,986,438.88	January 2031	116,818.43
May 2022	6,672,651.81	October 2026	1,930,976.10	February 2031	96,303.55
June 2022	6,539,284.87	November 2026	1,876,488.91	March 2031	76,215.90
July 2022	6,408,060.16	December 2026	1,822,962.33	April 2031.....	56,548.52
August 2022	6,278,946.09	January 2027	1,770,381.64	May 2031	37,294.56
September 2022.....	6,151,911.52	February 2027	1,718,732.29	June 2031	18,447.27
October 2022	6,026,925.72	March 2027	1,667,999.99	July 2031 and thereafter	0.00
November 2022	5,903,958.44	April 2027.....	1,618,170.61		
December 2022	5,782,979.81				

No one is authorized to give information or to make representations in connection with the Certificates other than the information and representations contained in this Prospectus Supplement and the additional Disclosure Documents. You must not rely on any unauthorized information or representation. This Prospectus Supplement and the additional Disclosure Documents do not constitute an offer or solicitation with regard to the Certificates if it is illegal to make such an offer or solicitation to you under state law. By delivering this Prospectus Supplement and the additional Disclosure Documents at any time, no one implies that the information contained herein or therein is correct after the date hereof or thereof.

The Securities and Exchange Commission has not approved or disapproved the Certificates or determined if this Prospectus Supplement is truthful and complete. Any representation to the contrary is a criminal offense.

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\$3,455,082,502



**Guaranteed REMIC
Pass-Through Certificates**

Fannie Mae REMIC Trust 2001-64

PROSPECTUS SUPPLEMENT

UBS Warburg

September 27, 2001
